

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	
<i>et al.</i> , ¹	)	Case No. 25-11034 (CTG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**SUMMARY COVER SHEET TO THE SECOND
INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE INTERIM FEE
PERIOD FROM OCTOBER 1, 2025, THROUGH AND INCLUDING DECEMBER 31, 2025**

Name of Applicant:	<u>Kirkland & Ellis LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention:	<u>August 5, 2025 effective as of June 11, 2025</u>
Interim Period for which Compensation and Reimbursement is Sought:	<u>October 1, 2025 through December 31, 2025</u>
Interim Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$8,646,782.00
Interim Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	\$119,212.97
Amount of Holdback Fees Sought for Applicable Period:	\$1,729,356.40
Total Compensation Approved by Interim Order to Date:	\$21,014,159.50

This is a(n) ___ monthly ___ X interim ___ final application

This Fee Application includes 89.30 hours and \$113,506.50 in fees incurred in connection with the preparation of Fee Applications.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.



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Prior Applications

		Requested		Approved	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
December 30, 2025 [Docket No. 1480]	June 11, 2025 – September 30, 2025	\$21,022,016.50	\$210,328.88	\$21,014,159.50 ²	\$195,931.81 ³
December 12, 2025 [Docket No. 1343]	October 1, 2025 – October 31, 2025	\$2,783,465.60 (80% of \$3,479,332.00)	\$107,727.65	\$2,783,465.60	\$107,727.65
January 16, 2026 [Docket No. 1517]	November 1, 2025 – November 30, 2025	\$1,708,628.00 (80 % of \$2,135,785.00)	\$2,220.74	\$1,708,628.00	\$2,220.74
March 6, 2026 [Docket No. 1787]	December 1 – December 31, 2025	\$2,425,332.00 (80% of \$3,031,665.00)	\$9,264.58	\$2,425,332.00	\$9,264.58
Total		\$27,939,442.10	\$329,541.85	\$27,931,585.10	\$315,144.78

Summary of Hours by Professional Billed In Fee Period

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Bill Arnault, P.C.	Partner	Litigation - General	2009	2,015.00	19.40	\$39,091.00
Hannah Crawford	Partner	Restructuring	2015	1,995.00	23.20	\$46,284.00
Michael Ehret	Partner	Taxation	2001	2,075.00	6.60	\$13,695.00
Emma L. Flett	Partner	Technology & IP Transactions	2009	2,465.00	3.30	\$8,134.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	2,015.00	11.40	\$22,971.00
Ross M. Kwastieniet, P.C.	Partner	Restructuring	2002	2,595.00	342.40	\$888,528.00

² This amount includes a reduction of \$7,857.00 in fees, as requested by, and agreed with the Office of the United States Trustee.

³ This amount includes a reduction of \$14,397.07 in expenses, as requested by, and agreed with the Office of the United States Trustee.

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Alexander M.H. Laengsfeld	Partner	Corporate - Debt Finance	2012	1,845.00	2.90	\$5,350.50
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	2,175.00	70.30	\$152,902.50
Wei Yang Lim	Partner	Restructuring	2013	1,995.00	2.00	\$3,990.00
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	2,175.00	5.90	\$12,832.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	2,465.00	34.60	\$85,289.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	2,075.00	11.60	\$24,070.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	2,595.00	4.00	\$10,380.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	1,995.00	235.10	\$469,024.50
Nicholas Adzima	Partner	Restructuring	2019	1,735.00	449.90	\$780,576.50
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	2,295.00	0.90	\$2,065.50
Shirley Chan	Partner	Litigation - General	2019	1,525.00	26.90	\$41,022.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	1,725.00	229.10	\$395,197.50
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	1,725.00	37.50	\$64,687.50
Susan D. Golden	Partner	Restructuring	1988	1,795.00	17.60	\$31,592.00
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	1,815.00	47.00	\$85,305.00
Max Harris	Partner	Technology & IP Transactions	2014	1,725.00	2.40	\$4,140.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	2,295.00	0.30	\$688.50
Elizabeth Helen Jones	Partner	Restructuring	2018	1,735.00	0.70	\$1,214.50
Casey McGushin	Partner	Litigation - General	2014	1,695.00	21.50	\$36,442.50
Jon B. Nelsen	Partner	Taxation	2006	2,175.00	4.90	\$10,657.50
Tim Nobereit	Partner	Taxation	2016	1,435.00	9.90	\$14,206.50
William T. Pruitt	Partner	Litigation - General	2004	1,895.00	2.50	\$4,737.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Enrica Schaefer	Partner	Antitrust/Competition	2020	1,725.00	1.30	\$2,242.50
Friedrich Schlott	Partner	Restructuring	2021	1,865.00	33.60	\$62,664.00
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	1,815.00	3.00	\$5,445.00
Kate Stephenson	Partner	Restructuring	2008 (UK)	1,425.00	1.90	\$2,707.50
Evan Swager	Partner	Restructuring	2020	1,735.00	449.70	\$780,229.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	2,045.00	10.00	\$20,450.00
Nicholas Warther	Partner	Taxation	2017	1,825.00	18.20	\$33,215.00
Joerg Weber	Partner	Corporate - Debt Finance		1,435.00	43.90	\$62,996.50
Joel E. Weinberger	Partner	Corporate - Debt Finance	2015	1,845.00	19.90	\$36,715.50
Sean Zhang	Partner	Corporate - Debt Finance	2019	1,725.00	1.90	\$3,277.50
Jin Ahn	Associate	Corporate - Debt Finance	2023	1,065.00	78.10	\$83,176.50
Christina Aldime	Associate	Restructuring	2025	1,065.00	90.20	\$96,063.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance		1,195.00	163.40	\$195,263.00
Cameron Bateman	Associate	ECEB - General	2026	880.00	10.40	\$9,152.00
Michael Berger	Associate	Restructuring	2020	1,345.00	1.10	\$1,479.50
Emily K. Castro	Associate	Corporate - Debt Finance	2020	1,465.00	15.10	\$22,121.50
Stephen Coudounaris	Associate	Technology & IP Transactions	2015	1,545.00	9.70	\$14,986.50
Brigit Crosbie	Associate	Litigation - General	2021	1,445.00	4.70	\$6,791.50
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	1,545.00	67.20	\$103,824.00
Devin DiSabatino	Associate	Litigation - General	2025	865.00	106.00	\$91,690.00
Lauren Diss	Associate	Restructuring	2021	1,525.00	202.40	\$308,660.00
Kaitlan Donahue	Associate	Restructuring	2024	1,065.00	18.00	\$19,170.00
Daniel Dreyfus	Associate	Corporate - General	2024	1,065.00	6.20	\$6,603.00
Juliana Dwyer	Associate	Restructuring	Pending	880.00	226.70	\$199,496.00
Julia Fletcher	Associate	Restructuring	2025	1,065.00	110.50	\$117,682.50
Diana Heriford	Associate	Restructuring	2022	1,375.00	144.50	\$198,687.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Noelle M. Howard	Associate	Restructuring	2023	1,375.00	304.40	\$418,550.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	1,375.00	42.50	\$58,437.50
Sarah Jones	Associate	Restructuring	2024	1,065.00	11.30	\$12,034.50
Brandon Karas	Associate	Corporate - Debt Finance	2014	1,725.00	7.90	\$13,627.50
Florian Kienast	Associate	Restructuring	2020	1,305.00	16.90	\$22,054.50
Hannah Kupsky	Associate	Restructuring	2024	1,195.00	50.60	\$60,467.00
Nicholas Lazzaro	Associate	Restructuring	Pending	880.00	156.40	\$137,632.00
Sabrina Lieberman	Associate	Restructuring	2023	1,195.00	286.10	\$341,889.50
Will Magliocco	Associate	Restructuring	2024	1,065.00	5.80	\$6,177.00
Benjamin Malz	Associate	Restructuring	2023	1,195.00	229.20	\$273,894.00
Kate Manganello	Associate	Restructuring	Pending	880.00	69.00	\$60,720.00
Sarah Melanson	Associate	Restructuring	2023	1,195.00	182.30	\$217,848.50
Luke Nance	Associate	Restructuring	2024	1,065.00	41.00	\$43,665.00
Nicholas Olivencia	Associate	Restructuring	2024	1,065.00	7.10	\$7,561.50
Renee Olivett	Associate	Restructuring	2023	1,195.00	180.40	\$215,578.00
Rohit Pappu	Associate	Restructuring	2025	880.00	77.60	\$68,288.00
Michelle Park	Associate	Corporate - Debt Finance	2020	1,465.00	48.30	\$70,759.50
Alice Preminger	Associate	Litigation - General	2023	1,025.00	28.90	\$29,622.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	1,375.00	58.00	\$79,750.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	1,065.00	61.30	\$65,284.50
Eric Steinfeld	Associate	Restructuring	2023	1,195.00	138.20	\$165,149.00
Emma K. Tall	Associate	Corporate - Debt Finance	2023	1,375.00	7.20	\$9,900.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	1,305.00	31.10	\$40,585.50
Nicole Turner	Associate	Restructuring	2025	880.00	22.30	\$19,624.00
Lauren Valentor	Associate	Litigation - General	2021	1,345.00	9.20	\$12,374.00
Daniel Wachenfeld	Associate	Restructuring	2024	1,195.00	193.00	\$230,635.00
Leah Warren	Associate	Taxation	2022	1,395.00	20.60	\$28,737.00
Quin Wetzel	Associate	Restructuring	2023	1,195.00	13.40	\$16,013.00
Mary Catherine Young	Associate	Restructuring	2023	1,375.00	100.50	\$138,187.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Andrew Zhang	Associate	Taxation	2024	1,095.00	11.90	\$13,030.50
Total					5,873.80	\$8,617,942.00

Interim Compensation by Project Category

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceedings & Contested Matters	92.30	\$121,905.50
4	Automatic Stay Matters	37.50	\$50,328.50
5	Business Operations	53.20	\$97,527.00
6	Case Administration	185.80	\$251,065.00
7	DIP Financing and Cash Management	1,994.80	\$3,061,362.00
8	Customer and Vendor Matters	942.70	\$1,291,424.00
9	Claims Administration and Objections	2.90	\$3,831.50
10	Official Committee Matters and Meetings	20.70	\$33,063.50
11	Use, Sale, and Disposition of Property	76.40	\$113,387.00
12	Corp., Governance, & Securities Matters	131.40	\$233,600.00
13	Employee Matters	756.60	\$1,112,026.50
14	Executory Contracts and Unexpired Leases	372.00	\$476,078.00
16	Hearings	9.10	\$18,000.50
17	Insurance and Surety Matters	9.50	\$13,804.50
18	Disclosure Statement, Plan, Confirmation	385.80	\$604,804.00
19	K&E Retention and Fee Matters	299.80	\$371,894.00
20	Non-K&E Retention and Fee Matters	402.40	\$524,256.00
21	Tax Matters	97.50	\$158,192.50
22	Creditor and Stakeholder Communications	19.60	\$42,211.00
23	Utilities	8.80	\$12,820.00
24	U.S. Trustee Communications & Reporting	3.50	\$3,030.50
25	Non-Working Travel	25.90	\$52,170.50
Total		5,928.20	\$8,646,782.00

Interim Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			\$196.12
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$229.80
Color Copies or Prints	Kirkland & Ellis LLP		\$2,331.45
Outside Messenger Services	Ontime Courier GmbH; Abetta Couriers UK Ltd		\$230.19
Local Transportation			\$751.27
Travel Expense			\$33,946.53
Airfare			\$56,994.30
Transportation to/from airport			\$2,898.70
Travel Meals			-\$1,148.50
Catering Expenses	FLIK		\$1,696.00
Outside Retrieval Service	BMO Diners Club		\$38.95
Computer Database Research	Stretto, Inc.		\$6,028.00
Westlaw Research	THOMSON REUTERS – WEST PUBLISHING CORP. - WSTLAW		\$8,346.88
LexisNexis Research	RELX Inc DBA LexisNexis		\$3,783.53
Overtime Transportation	Taxi		\$1,077.67
Overtime Meals - Non-Attorney			\$20.00
Overtime Meals - Attorney			\$1,036.16
Postage- Hard	Federal Express		\$318.03
Overnight Delivery - Hard	DHL International (UK) Limited		\$275.69
Computer Database Research - Soft	PACER		\$162.20
Total			\$119,212.97

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)
	)	

**SECOND INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE INTERIM FEE
PERIOD FROM OCTOBER 1, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025**

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits their second interim fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$8,646,782.00 and reimbursement of actual and necessary expenses in the amount of \$119,212.97 that K&E incurred for the period from October 1, 2025 through December 31, 2025 (the “Fee Period”). In support of this Fee Application, K&E submits the declaration of Joshua A. Sussberg, president of Joshua A. Sussberg, P.C., a partner of K&E, (the “Sussberg Declaration”), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Debtors confirm their consent to the Court entering a final order in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Bankruptcy Rules”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 477] (the “Interim Compensation Order”).

Background

4. On June 11, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 12, 2025, the Court entered an order [Docket No. 102] authorizing the joint administration and procedural consolidation of the Debtors’ chapter 11 cases pursuant to Bankruptcy Rule 1015(b). On June 25, 2025, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 184] (the “Committee”). On January 15, 2026, a fee examiner was appointed in these chapter 11 cases [Docket No. 1515]

(the “Fee Examiner”).

5. A description of the Debtors’ business, the reasons for commencing these chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of David Slump, Chief Executive Officer of Marelli Automotive Lighting USA LLC, in Support of First Day Motions*, filed on June 11, 2025 [Docket No. 20] and incorporated herein by reference.

6. On August 5, 2025, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

Preliminary Statement

7. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, as a result of which the Debtors took action to maximize the value of their estates for the benefit of all parties in interest.

8. With K&E’s advice and counsel, the Debtors accomplished, among other things, the following achievements:

- (a) drafted, reviewed, and coordinated the filing of the various other pleadings and applications, including motions for operational relief, applications for professional retention, fee applications, and extension of deadlines to remove actions and assume or reject nonresidential real property leases;
- (b) negotiated and managed hundreds of trade agreements, contracts, and leases with certain of the Debtors’ key vendors, landlords, contract counterparties, customers, and coordinated with utility providers, taxing authorities, governmental entities, insurance companies, customers, employees, and suppliers regarding various chapter 11 and operational considerations;
- (c) negotiated with various stakeholders to extend the milestones contemplated in the Restructuring Support Agreement;
- (d) developed, prepared, drafted, and negotiated the terms of the key employee retention plan and the key employee incentive plan and filed the motions related thereto [Docket Nos. 1375, 1376, 1377];

- (e) engaged with parties to continue preparing a business plan;
- (f) commenced negotiations with OEMs on the go-forward business relationships and resolution of claims;
- (g) advanced negotiations and discussions with OEMs, the DIP Lenders, the Committee, and other key stakeholders on the terms of the business plan and overall restructuring, including documentation related thereto;
- (h) prepared for exit financing workstreams;
- (i) negotiated and reached consensual resolutions with automatic stay movants;
- (j) obtained an order extending the time to assume or reject unexpired leases of nonresidential real property [Docket No. 1054];
- (k) obtained, on an uncontested basis, an order to extend the Debtors' exclusive period to file a chapter 11 plan and solicit acceptances thereof [Docket No. 1055];
- (l) obtained an order authorizing the retention of Brian Worrell as Senior Financial Consultant to the Debtors [Docket No. 1351];
- (m) obtained an order authorizing the Debtors to enter into a new factoring facility and account receivables purchase facility term sheet [Docket No. 1358];
- (n) filed a motion seeking to assume 173 unexpired nonresidential leases [Docket No. 1434];
- (o) obtained an order authorizing the retention of Ankura Consulting Group, LLC ("Ankura") as Chief Restructuring Officer to the Debtors [Docket No. 1522];
- (p) assisted in preparing analyses for and participating in discussions regarding the Debtors' chapter 11 plan of reorganization and disclosure statement, and the transactions and exhibits contemplated therein;
- (q) addressed numerous questions, concerns, and issues raised by employees, vendors, customers, and other parties in interest;
- (r) coordinated with the Committee and the U.S. Trustee to provide requested information on a variety of issues and comply with the reporting requirements under the Bankruptcy Code;
- (s) prepared, monitored, and facilitated the filing of the Debtors' monthly operating reports;

- (t) assisted the Debtors in responding to numerous diligence requests from the Committee, the Special Committee (as defined herein), and other interested parties; and
- (u) prepared for and attended hearings in these chapter 11 cases.

9. Given these accomplishments and the complexities of the Debtors' business and restructuring, K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services of K&E provided to the Debtors during the Fee Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

Case Status Summary

10. The Debtors commenced these chapter 11 cases to strengthen their capital structure and financial performance and to utilize the tools provided by the Bankruptcy Code to position the Company for future success. The Debtors entered these chapter 11 cases to implement the terms of the transaction supported by over 80% of its senior secured lenders and with \$1.1 billion of new capital provided through the DIP Facility.

11. During the Fee Period, the Debtors, with the assistance of their advisors, have accomplished a great deal from both an administrative and operational perspective. The Debtors have, as advised by K&E, among other things: (a) obtained various operational and procedural relief to stabilize operation; (b) obtained entry of an order authorizing the Debtors to enter into a new factoring facility and an account receivables purchase facility term sheet; (c) obtained entry of orders extending the Debtors' exclusivity period to file a chapter 11 plan and solicit acceptances thereof; (d) obtained entry of an order extending the Debtors' deadline to assume or reject nonresidential real property leases; (e) negotiated numerous trade agreements with trade vendors to allow for the continued delivery of goods under customary trade terms consistent with ordinary course practice; (f) actively engaged with vendors, contract counterparties, and other

constituencies to ensure the uninterrupted continuation of the Debtors' operations, for the benefit of all stakeholders; (g) obtained approval of the retention of a chief restructuring officer and a senior financial consultant; (h) developed and actively negotiated the term of the key employee retention plan and the key employee incentive plan; (i) actively engaged in negotiations with OEMs and other various stakeholders on a go-forward business plan and overall restructuring; (j) coordinated with the Debtors' professionals regarding exit financing; (k) negotiated and reached consensual resolutions with automatic stay movants; and (k) maintained an ongoing dialogue with key constituents to build consensus on a path to a confirmable chapter 11 plan and emergence. These efforts and accomplishments have allowed the Debtors to focus on developing a comprehensive post-emergence business plan that will underwrite their exit financing and pave the way to emergence from chapter 11.

12. As counsel for the Debtors, K&E has been instrumental in facilitating the administration of these chapter 11 cases. The compensation and expense reimbursement sought herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

The Debtors' Retention of K&E

13. On August 5, 2025, the Court entered the *Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* [Docket No. 482] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated by reference. The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Interim Compensation Order. The Retention Order also authorizes the Debtors to compensate

K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E and the Debtors, effective as of October 3, 2024, and attached hereto as **Exhibit C** (the "Engagement Letter").

14. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:

- a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;
- b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates and consistent with the services identified in the Retention Order;
- c. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates before those courts in connection with the services in the Retention Order; and
- d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

Disinterestedness of K&E

15. To the best of the Debtors' knowledge and as disclosed in the *Declaration of Joshua A. Sussberg in Support of the Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* [Docket No. 255-3], the *Supplemental Declaration of Joshua A. Sussberg in Support of the Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief*

[Docket No. 469], the *Second Supplemental Declaration of Joshua A. Sussberg in Support of the Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* [Docket No. 1087], and the *Third Supplemental Declaration of Joshua A. Sussberg in Support of the Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtor and Debtors in Possession Effective as of June 11, 2025 and (II) Granting Related Relief* [Docket No. 1330] (collectively, the “K&E Declarations”), (a) K&E is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declarations.

16. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these chapter 11 cases. In the K&E Declarations, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts. K&E will update the K&E Declarations, as appropriate, if K&E becomes aware of relevant and material new information.

17. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

18. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declarations, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any

capacity whatsoever in connection with these chapter 11 cases.

19. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

Summary of Compliance with Interim Compensation Order

20. This Fee Application has been prepared in accordance with the Interim Compensation Order.

21. K&E seeks interim compensation for professional services rendered to the Debtors during the Fee Period in the amount of \$8,646,782.00 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of \$119,212.97. During the Fee Period, K&E attorneys and paraprofessionals expended a total of 5,928.20 hours for which compensation is requested.

22. In accordance with the Interim Compensation Order, as of the date hereof, K&E has received payments totaling \$4,602,041.99 (\$4,492,093.60 of which was for services provided and \$109,948.39 of which was for reimbursement of expenses) for the Fee Period. Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, K&E seeks payment of the remaining \$4,163,952.98 which amount represents the entire amount of unpaid fees and expenses incurred between October 1, 2025, and December 31, 2025.²

² This amount also reflects the 20% holdback for the Fee Period.

Fees and Expenses Incurred During Fee Period

A. Customary Billing Disclosures.

23. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is K&E's budget and staffing plan (the "**Budget and Staffing Plan**") for this Fee Period and attached hereto as **Exhibit E** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During Fee Period.

24. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;

- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the hourly billing rate for each attorney and each paraprofessional as disclosed in the first interim application;
- the number of rate increases since the inception of the case; and
- a calculation of total compensation requested using the rates disclosed in the *Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025, and (II) Granting Related Relief* (the "Retention Application").

C. Expenses Incurred During Fee Period.

25. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than \$0.10 per page for standard duplication services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.

26. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit G** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

Summary of Legal Services Rendered During the Fee Period

27. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors

in similar cases of this magnitude and complexity.

28. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:³

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceedings & Contested Matters	92.30	\$121,905.50
4	Automatic Stay Matters	37.50	\$50,328.50
5	Business Operations	53.20	\$97,527.00
6	Case Administration	185.80	\$251,065.00
7	DIP Financing and Cash Management	1,994.80	\$3,061,362.00
8	Customer and Vendor Matters	942.70	\$1,291,424.00
9	Claims Administration and Objections	2.90	\$3,831.50
10	Official Committee Matters and Meetings	20.70	\$33,063.50
11	Use, Sale, and Disposition of Property	76.40	\$113,387.00
12	Corp., Governance, & Securities Matters	131.40	\$233,600.00
13	Employee Matters	756.60	\$1,112,026.50
14	Executory Contracts and Unexpired Leases	372.00	\$476,078.00
16	Hearings	9.10	\$18,000.50
17	Insurance and Surety Matters	9.50	\$13,804.50
18	Disclosure Statement, Plan, Confirmation	385.80	\$604,804.00
19	K&E Retention and Fee Matters	299.80	\$371,894.00
20	Non-K&E Retention and Fee Matters	402.40	\$524,256.00
21	Tax Matters	97.50	\$158,192.50
22	Creditor and Stakeholder Communications	19.60	\$42,211.00
23	Utilities	8.80	\$12,820.00

³ In certain instances, K&E may have billed the same amount of fees, but different number of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

Matter Number	Project Category Description	Total Hours	Total Fees
24	U.S. Trustee Communications & Reporting	3.50	\$3,030.50
25	Non-Working Travel	25.90	\$52,170.50
Total		5,928.20	\$8,646,782.00

29. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11 cases. A schedule setting forth a description of the Matter Categories utilized in these chapter 11 cases, the number of hours expended by K&E partners, associates and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit H**.

30. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit I**, and K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached as **Exhibit J**.

(a) Adversary Proceedings & Contested Matters [Matter No. 3]

Total Fees: \$121,905.50

Total Hours: 92.30

31. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to litigation, adversary proceedings, or other adversarial matters. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, analyzing, and preparing litigation strategies for potentially contested matters;

- (ii) researching, drafting, and revising declarations and replies in support of various pleadings, and preparing witness and exhibit lists regarding the same;
- (iii) preparing witnesses to testify in support of contested motions and applications and defending depositions in connection therewith;
- (iv) collecting, reviewing, and preparing documents and responses to formal discovery requests, including formal and informal requests by the Committee, the Special Committee, and the U.S. Trustee (each as defined herein);
- (v) developing strategies around potential litigation issues and drafting and revising documents in connection with the same;
- (vi) preparing materials for hearings with respect to contested motions; and
- (vii) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(b) Automatic Stay Matters [Matter No. 4]

Total Fees: \$50,328.50

Total Hours: 37.50

32. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the imposition of the automatic stay. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) engaging with stakeholders regarding violations of the automatic stay;
- (ii) researching, analyzing, drafting, revising, and filing stipulations lifting the automatic stay to continue certain arbitration and litigation proceedings [Docket Nos. 1105, 1111];
- (iii) researching issues regarding the automatic stay and analyzing litigation strategies regarding the same;
- (iv) analyzing strategies regarding application of the automatic stay and conferencing with counsel to lift stay parties regarding the same; and
- (v) drafting automatic stay notices and enforcement letters.

(c) **Business Operations [Matter No. 5]**

Total Fees: \$97,527.00

Total Hours: 53.20

33. It is important that the Debtors and their advisors create and implement an all-encompassing and cohesive strategy for maintaining business operations with minimal disruptions during the course of the Debtors' chapter 11 cases. K&E attorneys and paraprofessionals spent time developing a strategy with the Debtors to ensure a smooth transition into chapter 11 and to ensure that going forward the business operations continue without interruption. Specifically, K&E attorneys and paraprofessionals spent time engaging with certain of the Debtors' stakeholders and their advisors regarding the Debtors' operations and business plans and responding to diligence requests from various stakeholders related thereto.

(d) **Case Administration [Matter No. 6]**

Total Fees: \$251,065.00

Total Hours: 185.80

34. This Matter Category includes time spent by K&E attorneys and paraprofessionals on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) coordinating, managing, and administering the Debtors' chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-process reports;
- (ii) ensuring compliance with the service and notice requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules, including coordinating service of pleadings and related notices with the Debtors' local counsel, Pachulski Stang Ziehl & Jones LLP ("PSZJ"), and the Debtors' claims agent, Kurtzman Carson Consultants, LLC dba Verita Global ("KCC");

- (iii) in connection with numerous pleadings, prepare notices of motions, proposed orders, exhibits, and schedules, and coordinating the delivery of such pleadings to the Court and the U.S. Trustee;
- (iv) facilitating compliance with all the other applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and orders or procedures issued by the Court;
- (v) monitoring the case docket and reviewing docket entries as they were filed to apprise the Debtors and their professionals of developments in these chapter 11 cases;
- (vi) organizing and maintaining voluminous document files for these chapter 11 cases; and
- (vii) conducting regular internal conferences with both bankruptcy and non-bankruptcy professionals regarding the overall case status to ensure the efficient progress of workstreams.

35. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

(e) **DIP Financing and Cash Management [Matter No. 7]**

Total Fees: \$3,061,362.00
Total Hours: 1,994.80

36. This Matter Category includes time spent by K&E attorneys and paraprofessionals on a variety of tasks that were necessary to ensure the continued operation and maintenance of the Debtors' cash management systems and DIP financing. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, analyzing, drafting, revising, filing, and entry of the *Order (I) Approving the Debtors' Entry Into the New AR Facility Term Sheet, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief* [Docket No. 1358];
- (ii) drafting materials related to the Debtors' use of their cash management systems;
- (iii) analyzing and discussing the terms of the maintenance of the Debtors' cash management systems with the Debtors, the Debtors' other professionals, and various stakeholders;

- (iv) analyzing and discussing materials related to the DIP Budget with the Debtors and the Debtors' other professionals;
- (v) analyzing and discussing issues related to the Debtors' liquidity and financing needs with the Debtors' other advisors and stakeholders;
- (vi) analyzing and discussing the milestones contemplated in the Restructuring Support Agreement and coordinating extensions of the same with the Debtors, the Debtors' other professionals, and various stakeholders; and
- (vii) monitoring reporting and compliance deliverables.

37. K&E also obtained authority from the Court to allow the Debtors to continue using their prepetition cash management system, bank accounts, and business forms and continue performing intercompany transactions, among other relief pursuant to three interim orders [Docket Nos. 1230, 1479, 1548].

(f) Customer and Vendor Matters [Matter No. 8]

Total Fees: \$1,291,424.00
Total Hours: 942.70

38. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors on vendor and supplier issues, including with respect to first day relief and postpetition business activities. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching and analyzing inquiries raised by various vendors and creditors and coordinating with the Debtors' other advisors with respect to the same;
- (ii) negotiating, drafting, revising, and executing trade agreements with various trade vendors and counsel;
- (iii) researching, analyzing, and corresponding with the Debtors and the Debtors' advisors regarding OEM negotiations;
- (iv) analyzing various issues related to the Debtors' carriers and customs matters, and corresponding with counsel to carriers, Alvarez & Marsal ("A&M") and the Debtors regarding the same;
- (v) drafting and revising reclamation demand response letters, settlement letters, and automatic stay violation notices;

- (vi) corresponding with various local counsel for trade vendors with respect to effectiveness of trade agreements and coordinating the execution thereof; and
- (vii) analyzing legal issues regarding customer inquiries, programs, payments, and settlements.

(g) Claims Administration and Objections [Matter No. 9]

Total Fees: \$3,831.50
Total Hours: 2.90

39. This Matter Category includes time spent by K&E attorneys and paraprofessionals on matters related to claims administration and claims-related issues. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching and analyzing issues related to the administration of claims;
- (ii) corresponding with the Debtors, their advisors, creditors, and other stakeholders regarding claims-related issues; and
- (iii) reviewing, analyzing, and researching certain claims against the Debtors.

(h) Official Committee Matter and Meetings [Matter No. 10]

Total Fees: \$33,063.50
Total Hours: 20.70

40. This Matter Category includes time spent by K&E attorneys meeting and corresponding with the Committee's advisors and the Debtors' prepetition lenders and their advisors to provide updates as to developments in the cases, providing relevant information and access to the Debtors and their records as requested, and responding to miscellaneous creditor inquiries. K&E attorneys also negotiated with the Committee on various matters throughout the Fee Period, including, but not limited to, various pleadings related to operational relief, retention applications, and other matters affecting the administration of these chapter 11 cases.

(i) **Use, Sale, and Disposition of Property [Matter No. 11]**

Total Fees: \$113,387.00

Total Hours: 76.40

41. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the Debtors' property interests. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) facilitating the sale of de minimis assets in accordance with the Court-approved de minimis asset sale procedures;
- (ii) coordinating the closings of sold properties;
- (iii) reviewing, analyzing, and researching issues with respect to the foregoing; and
- (iv) coordinating with the Debtors and the Debtors' other advisors with respect to the foregoing.

(j) **Corp., Governance, & Securities Matters [Matter No. 12]**

Total Fees: \$233,600.00

Total Hours: 131.40

42. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors, the Board of Directors (the "Board"), and the Special Committee of the Board (the "Special Committee"). Specifically, K&E attorneys and paraprofessionals spent time:

- (i) complying with corporate governance requirements, including drafting and revising resolutions, certificates, amendments to corporate documents, and drafting minutes from Special Committee meetings, as necessary;
- (ii) preparing for and participating in various meetings with the Special Committee and management team in connection with key issues and events regarding these chapter 11 cases;
- (iii) preparing, reviewing, and revising materials for Board and Special Committee meetings;
- (iv) reviewing, analyzing, and advising the Debtors and coordinating with foreign counsel with respect to various financial, corporate governance, securities, regulatory, and compliance issues; and

- (v) providing updates to the Debtors and their advisors regarding the foregoing activities.

(k) Employment Matters [Matter No. 13]

Total Fees: \$1,112,026.50

Total Hours: 756.60

43. The Debtors and K&E believe that a successful reorganization depends on retaining the workforce, thereby ensuring continuity of the Debtors' business. As a result, this Matter Category includes time by K&E attorneys and paraprofessionals addressing employee issues. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, reviewing, drafting, and filing the *Motion of Debtors for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plan, (II) Authorizing and Approving the Debtors' Key Employee Retention Plan, and (III) Granting Related Relief* [Docket No. 1376] (the "KEIP/KERP Motion") and *Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to File Under Seal the Motion for Approval of the Key Employee Incentive Plan and the Key Employee Retention Plan and (II) Granting Related Relief* [Docket No. 1377];
- (ii) corresponding with the Debtors, the Debtors' financial advisor A&M, and relevant stakeholders, concerning the foregoing; and
- (iii) analyzing and advising the Debtors regarding their obligations to former and current employees.

(l) Executory Contracts and Unexpired Leases [Matter No. 14]

Total Fees: \$476,078.00

Total Hours: 372.00

44. This Matter Category includes time spent by K&E attorneys and paraprofessionals examining issues related to the Debtors' executory contracts and unexpired leases. K&E attorneys spent time researching and analyzing the Debtors' obligations under their various executory contracts. Specifically, K&E attorneys spent time:

- (i) reviewing and analyzing various executory contracts and unexpired leases;

- (ii) coordinating with the Debtors and various counterparties regarding treatment of executory contracts;
- (iii) advising the Debtors with respect to their rights and obligations under their executory contracts and unexpired leases under relevant bankruptcy and non-bankruptcy law, including with respect to the rejection of such executory contracts and unexpired leases;
- (iv) researching, drafting, revising, filing, and obtaining entry of the *Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief* [Docket No. 1054];
- (v) researching, drafting, revising, and filing of the *Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Unexpired Leases, (II) Authorizing the Assumption Notice Related Thereto, and (III) Granting Related Relief* [Docket No. 1534]; and
- (vi) researching and analyzing issues related thereto.

(m) Hearings [Matter No. 16]

Total Fees: \$18,000.50

Total Hours: 9.10

45. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to preparing for and attending several hearings during the Fee Period (each a “Hearing” and, collectively, the “Hearings”), including preparing agendas, orders, and binders related to Hearings, settling orders before and after Hearings, and corresponding with various parties in preparation for, and after the Hearings. These services also included conferences to discuss multiple matters scheduled for a specific Hearing and coordinating Hearing logistics. During the Fee Period, K&E attorneys and paraprofessionals spent time preparing for and attending Hearings including:

- (i) the hearing on the (a) *Motion of Debtors for Entry of an Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief* [Docket No. 951] and (b) *Motion of Debtors for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof*

Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief [Docket No. 952] scheduled for October 9, 2025; and

- (ii) the hearing on the *Motion of Debtors for Entry of an Order (I) Approving the Debtors Entry Into the New AR Facility Term Sheet, (II) Authorizing Payments of Fees and Expenses Thereunder, and (III) Granting Related Relief* [Docket No. 1337] held on December 17, 2025.

(n) **Insurance and Surety Matter [Matter No. 17]**

Total Fees: \$13,804.50

Total Hours: 9.50

46. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring that Debtors' insurance policies were maintained during these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time reviewing and analyzing the Debtors' insurance policies and surety bond programs, engaging with counsel to the insurance carriers, corresponding with the Debtors, their advisors, and the Debtors' stakeholders and their respective advisors regarding potential insurance issues, and researching and analyzing issues regarding the same.

(o) **Disclosure Statement, Plan, Confirmation [Matter No. 18]**

Total Fees: \$604,804.00

Total Hours: 385.80

47. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to developing a plan of reorganization (the "Plan") and disclosure statement (the "Disclosure Statement") in connection with these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, analyzing, drafting, revising, filing, and obtaining entry of the *Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 1055];

- (ii) engaging with the Debtors, the Debtors' other advisors, and the Ad Hoc Group to formulate the Debtors' go-forward business plan, which contemplates the Debtors' liquidity needs, exit capital structure, and related considerations;
- (iii) corresponding and coordinating with global stakeholders to navigate the complexities of operating in 26 countries to support the formulation of a sustainable business plan;
- (iv) researching and conducting diligence regarding legal and factual issues relevant to the Plan and Disclosure Statement, including the transactions and exhibits contemplated therein, and advising the Debtors on all aspects of their chapter 11 strategy;
- (v) drafting, revising, and analyzing issues related to the Plan and Disclosure Statement;
- (vi) researching, reviewing, and evaluating issues regarding potential Plan terms;
- (vii) corresponding with parties in interest regarding potential Plan terms; and
- (viii) providing updates to the Debtors and their advisors regarding the foregoing activities.

(p) K&E Retention and Fee Matters [Matter No. 19]

Total Fees: \$371,894.00
Total Hours: 299.80

48. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of K&E as the Debtors' counsel. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) implementing internally established procedures which require the continuous analysis of potential new conflicts;
- (ii) preparing updated professional disclosures for filing with the Court;

- (iii) preparing and distributing K&E's monthly fee statements in accordance with the Interim Compensation Order [Docket Nos. 1062, 1215, 1343];
- (iv) drafting, revising, and filing supplemental declarations in support of K&E's retention [Docket Nos. 1087, 1330];
- (v) preparing the first interim fee application for K&E in accordance with the Interim Compensation Order [Docket No. 1480]; and
- (vi) reviewing all time entries to ensure compliance with the Interim Compensation Order and applicable provisions of the Bankruptcy Code and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors.

(q) Non-K&E Retention and Fee Matters [Matter No. 20]

Total Fees: \$524,256.00
Total Hours: 402.40

49. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention of the Debtors' other professionals in these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) assisting the Debtors' advisors with respect to their retention applications and orders related thereto, including:
 - (A) Ankura, as Chief Restructuring Officer to the Debtors;
 - (B) Brian Worrell, as Senior Financial Consultant to the Debtors;
- (ii) coordinating with the Debtors and their other advisors with respect to ordinary course professional retentions and complying with the related disclosure requirements of applicable provisions of the Bankruptcy Code;
- (iii) coordinating with the Debtors and their other advisors with respect to monthly fee statements and first interim fee applications;
- (iv) reviewing and commenting on the Debtors' advisors' supplemental declarations;
- (v) reviewing retention applications filed by the Committee's professionals and coordinating with the Committee to address the

Debtors' concerns regarding such retentions and reviewing related fee statements; and

- (vi) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(r) Tax Matters [Matter No. 21]

Total Fees: \$158,192.50
Total Hours: 97.50

50. This Matter Category includes time spent by K&E attorneys and paraprofessionals conducting legal research, preparing correspondence and pleadings, and generally advising the Debtors on tax issues related to or arising during these chapter 11 cases. During the Fee Period, K&E attorneys were responsible for researching and analyzing certain tax issues arising in connection with the Debtors' business operations, including the following:

- (i) researching and analyzing certain tax issues arising in connection with the Debtors' business operations and business structure;
- (ii) researching and analyzing certain tax issues related to the Plan;
- (iii) coordinating with the Debtors' tax and audit advisor, KPMG LLP; and
- (iv) coordinating and communicating with the Debtors and the Debtors' advisors, and relevant stakeholders regarding the foregoing.

(s) Creditor and Stakeholder Communications [Matter No. 22]

Total Fees: \$42,211.00
Total Hours: 19.60

51. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to creditors and various stakeholders, including noticing and other communications, as well as analyzing, researching, and responding to communications from creditors and other stakeholders. During the Fee Period, K&E attorneys and paraprofessionals (i) provided updates to the Committee's advisors as to developments in these chapter 11 cases,

(ii) analyzed and responded to information requests from the Committee and various stakeholders and (iii) coordinated with the Debtors' other advisors to create and maintain a data room to more efficiently respond to diligence requests.

(t) **Utilities [Matter No. 23]**

Total Fees: \$12,820.00

Total Hours: 8.80

52. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to utility issues arising in connection with filing these chapter 11 cases, including reviewing, analyzing, and corresponding with the Debtors, their advisors, and the Debtors' utility providers about adequate assurance requests.

(u) **U.S. Trustee Communications & Reporting [Matter No. 24]**

Total Fees: \$3,030.50

Total Hours: 3.50

53. This Matter Category includes time spent by K&E attorneys and paraprofessionals corresponding with and responding to questions and comments from the U.S. Trustee with respect to monthly operating reports, the KEIP/KERP Motion, and the retention of Ankura as Chief Restructuring Officer and Brian Worrell as Senior Financial Consultant to ensure that these professionals were ultimately retained without objection to assist in the Debtors' chapter 11 cases.

(v) **Non-Working Travel [Matter No. 25]**

Total Fees: \$52,170.50

Total Hours: 25.90

54. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to traveling in connection with their representation of the Debtors. Specifically, given that the Debtors' management team is largely located in foreign jurisdictions and the significant international overlay of these chapter 11 cases, K&E participated in meetings with the Debtors, the Debtors' other advisors, and certain members of the Ad Hoc Group in

Europe. The amounts presented for review and the request for payment in this Fee Application reflect a reduction of one half the charges for travel time.

Actual and Necessary Expenses Incurred by K&E

55. As set forth in **Exhibit I** attached hereto, and as summarized in **Exhibit G** attached hereto, K&E has incurred a total of \$119,212.97 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit I** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

56. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these chapter 11 cases and related matters.

57. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 250 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

58. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate, and tax groups were heavily involved with K&E's representation

of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

59. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

60. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

61. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by \$141,365.00 and expenses by \$2,624.29. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in this Fee Application.

K&E's Requested Compensation and Reimbursement Should be Allowed

62. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the

person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and

- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

63. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

64. During the Fee Period, K&E's hourly billing rates for attorneys ranged from \$785 to \$2,675. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

65. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These

hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

66. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

67. No previous application for the relief sought herein has been made to this or any other Court.

Reservation of Rights and Notice

68. It is possible that some professional time expended, or expenses incurred, during the Fee Period are not reflected in this Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee Application to: (a) the U.S. Trustee; (b) the holders of the 30 largest unsecured claims against the Debtors (on a consolidated basis); (c) Paul Hastings LLP and Morris James LLP, as co-counsel to the Committee; (d) the office of the attorney general for each of the states in which the Debtors operate; (e) United States Attorney's Office for the District of Delaware; (f) the Internal Revenue Service; (g) the United States Securities and Exchange Commission; (h) the United States Department of Justice; (i) Mayer Brown LLP, as counsel to the DIP Agent; (j) Davis Polk & Wardwell LLP, as counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent; (k) Young Conaway Stargatt & Taylor, LLP, as counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent; (l) Akin Gump Strauss Hauer & Feld LLP and Cole Schotz P.C., as counsel to

the Ad Hoc Group; (m) Paul, Weiss, Rifkind, Wharton & Garrison LLP, as counsel to the Sponsors; (n) any party that has requested notice pursuant to Bankruptcy Rule 2002 (the “Notice Parties”). The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given. Pursuant to the Interim Compensation Order, any party, other than the Notice Parties, that wishes to object to this Fee Application, must file its objection with the Court, with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before May 12, 2026 at 4:00 p.m. (prevailing Eastern Time).

No Prior Request

69. No prior application for the relief requested herein has been made to this or any other court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E interim compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$8,646,782.00, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$119,212.97; (b) authorizing and directing the Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: April 21, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
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-and-

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Spencer A. Winters, P.C. (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ross.kwasteniet@kirkland.com
spencer.winters@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)
) Obj Deadline: May 12, 2026 at 4:00 p.m. (ET)

NOTICE OF SECOND INTERIM FEE APPLICATION

PLEASE TAKE NOTICE that the *Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from October 1, 2025 Through and Including December 31, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$8,646,782.00 and monthly expenses in the amount of \$119,212.97.

PLEASE TAKE FURTHER NOTICE that any responses to the Application must be in writing and filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, Delaware 19801, and served upon the undersigned, so as to be received on or **before 4:00 p.m. (prevailing Eastern Time) on May 12, 2026.**

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

(marisa.iasenza@marelli.com); (b) proposed counsel to the Debtors, Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) proposed co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn.: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole

Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein (jadlerstein@paulweiss.com); and (j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166. Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801. Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com).

PLEASE TAKE FURTHER NOTICE THAT, IF AN OBJECTION IS PROPERLY FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, A HEARING WILL BE HELD BEFORE THE HONORABLE CRAIG T. GOLDBLATT, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, COURTROOM #7, THIRD FLOOR, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

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Dated: April 21, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
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KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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*Proposed Co-Counsel for the Debtors
and Debtors in Possession*

*Proposed Co-Counsel for the Debtors
and Debtors in Possession*

Exhibit A

Sussberg Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹
Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)

**DECLARATION OF JOSHUA A. SUSSBERG IN SUPPORT OF
THE SECOND INTERIM FEE APPLICATION OF KIRKLAND & ELLIS
LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION FOR THE (I) INTERIM FEE
PERIOD FROM OCTOBER 1, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025**

I, Joshua A. Sussberg, being duly sworn, state the following under penalty of perjury:

1. I am the president of Joshua A. Sussberg P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, “K&E”).² I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit, the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, the United States District Court for the Southern District of New York, and the United States District Court for the Eastern District of New York. There are no disciplinary proceedings pending against me.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

2. I have read the foregoing interim fee application of K&E, attorneys for the Debtors, for the Fee Period (the “Fee Application”). To the best of my knowledge, information, and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rule 2016-2.

3. In connection therewith, I hereby certify that:

- a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E’s clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors’ case;
- c) K&E is seeking compensation with respect to the approximately 178.2 hours and \$222,637.50 in fees spent reviewing or revising time records and invoices to redact privileged or confidential information;³
- d) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;
- e) in accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and
- f) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

³ This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: April 21, 2026

Respectfully submitted,

/s/ Joshua A. Sussberg

Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

Exhibit B

Retention Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Re: Docket No. 255

**ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP
AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION
EFFECTIVE AS OF JUNE 11, 2025, AND (II) GRANTING RELATED RELIEF**

Upon the application (the “Application”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (the “Order”), (a) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of Delaware (the “Local Rules”); and (b) granting related relief, and the Court having reviewed the Application, the Declaration of Joshua A. Sussberg, the president of Joshua A. Sussberg, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the “Sussberg Declaration”), and the declaration of Marisa Iasenza, the Chief Legal Officer of Marelli Automotive Lighting USA LLC (the “Iasenza Declaration”); and the Court having found

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.



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that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Sussberg Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.

3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any

objection to Kirkland's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

7. Notwithstanding anything contained in the Application, its exhibits, and/or any supporting filings, including the Engagement Letter, the Debtors' rights to object to interim and/or final allowance of Kirkland's fees are fully reserved under the applicable bankruptcy law and the procedures set forth in the *Motion of Debtors for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief*, filed contemporaneously herewith.

8. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

9. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

10. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

11. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

12. To the extent the Application, the Sussberg Declaration, the Iasenza Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

A handwritten signature in black ink, appearing to read "Craig Goldblatt", is positioned above the printed name of the judge.

Dated: August 5th, 2025
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Exhibit C

Engagement Letter

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Joshua A. Sussberg, P.C.
To Call Writer Directly:
+1 212 446 4829
joshua.sussberg@kirkland.com

601 Lexington Avenue
New York, NY 10022
United States

+1 212 446 4800

www.kirkland.com

Facsimile:
+1 212 446 4900

October 3, 2024

Marisa Iasenza
Marelli Holdings Co., Ltd.
2-19-4 Miyahara-cho
Kita-ku, Saitama City, Saitama 331-0812
Japan

Re: Retention to Provide Legal Services

Dear Ms. Iasenza:

We are very pleased that you have asked us to represent Marelli Holdings Co., Ltd. and only those wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, “Client”) in connection with liability management initiatives. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP and its affiliates (collectively, the “Firm,” “we,” “our” or “us”) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). We have received your Marelli Outside Counsel Policy dated May 28, 2020 (“Outside Counsel Guidelines”) and agree to abide by the Outside Counsel Guidelines with the exception of the section regarding conflicts of interest (including which entities are clients). In addition, (1) in section 2.c, while we will attempt to estimate fees to assist you in your planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in a writing signed by us, (2) in Section 4.a, your right to audit will be limited to no more than once annually and we will provide evidence of any reasonably requested documentation (rather than the documentation), (3) in Section 5, we will notify you within 72 hours upon confirming any unauthorized access, use, disclosure, loss or alteration of your confidential information and will take mutually agreed actions by us to avoid or minimize adverse effects and/or damage to you, and (4) in Section 8.b, we agree to comply with all applicable anti-corruption laws, but not your additional policies on your website or as you otherwise make known to us. The terms of this letter regarding conflicts of interest, rates, and the amendments in the

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previous sentence, shall supersede the Outside Counsel Guidelines and apply to this engagement. This engagement letter, combined with the Outside Counsel Guidelines as discussed above, sets forth our entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm’s statements as disbursements advanced by the Firm on Client’s behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers’ or contractors’ charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm’s schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm’s statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a “special purpose retainer” (also known as an “advance payment retainer”) as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm’t Operating Co., Inc.*, No. 15 01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$25,000. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm’s estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as

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they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15 01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

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Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that

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such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented Kohlberg Kravis Roberts & Co. L.P. or their affiliates (collectively, "KKR") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of KKR or the Firm's other clients, the possibility exists that KKR or one of the Firm's clients may take positions adverse to Client

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling

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(including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the

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future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any

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third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter

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(and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

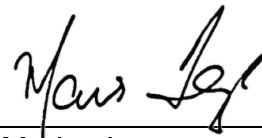
KIRKLAND & ELLIS LLP

By: 

Joshua A. Sussberg
Partner

Agreed and accepted this 3rd day of October, 2024

MARELLI HOLDINGS CO., LTD.

By: 

Name: Marisa lasenza
Title: Chief Legal Officer

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ADDENDUM: List of Client Subsidiaries

- Marelli Corporation
- Magneti Marelli Argentina S.A.
- Magneti Marelli Conjuntos de Escape S.A.
- Magneti Marelli Repuestos S.A.
- Cofap Fabricadora de Pecas Ltda
- Magneti Marelli do Brasil Industria e Comercio SA
- Marelli COFAP do Brasil Ltda
- Marelli Industria e Comercio De Componentes Automotivos Brasil Ltda
- Marelli Sistemas Automotivos Industria e Comercio Ltda
- CHANGCHUN Marelli Automotive Lighting System Co. Ltd.
- HUBEI Huazhong Marelli Automotive Lighting Co. Ltd
- Marelli Automotive Ligthting (FOSHAN) Co. Ltd.
- Marelli (China) Co. Ltd
- Marelli Automotive Chassis System (Guangzhou) Co.,Ltd.
- Marelli Automotive Components (CHANGSHA) Co. Ltd.
- Marelli Automotive Components (WUHU) Co. Ltd.
- Marelli Automotive Electronics (Guangzhou) Co Ltd
- Marelli International Trading (SHANGHAI) Co. ltd.
- Marelli Powertrain (Hefei) Co. Ltd.
- SAIC Marelli Powertrain Co. Ltd

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- ZHEJIANG WANXIANG Marelli Shock Absorbers Co. Ltd.
- Marelli Automotive Lighting Jihlava (Czech Republic) S.R.O.
- Automotive Lighting UK Limited
- Marelli Argentan France S.a.s.
- Marelli Automotive Lighting France S.a.s.
- Marelli France S.a.s.
- Marelli Smart me up S.a.s.
- Marelli Sophia Antipolis France S.a.s.
- Marelli Aftermarket Germany GmbH
- Marelli Automotive Lighting Brotterode (Germany) GmbH
- Marelli Automotive Lighting Reutlingen (Germany) GmbH
- Marelli Electric Powertrain Cologne (Germany) G.m.b.H.
- Marelli Stuttgart (Germany) GmbH
- Marelli Talbros Chassis Systems Pvt Ltd
- HMC MM Auto Ltd
- Marelli (India) Private Ltd
- Marelli Motherson Auto Suspension Parts Private Limited
- Marelli Motherson Automotive Lighting India Private Limited
- Marelli Powertrain India Pvt. Ltd
- Marelli SKH Exhaust Systems Pvt. Ltd
- Marelli UM Electronic Systems Private Limited.

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- SKH Marelli Exhaust Systems Private Ltd
- Mars Seal Private Limited (dormant)
- Marelli Aftermarket Italy S.p.a.
- Marelli Automotive Lighting Italy S.p.A.
- Marelli Europe S.p.A.
- Marelli Suspension Systems Italy S.p.a.
- Marelli Investments S.p.A. in liquidation
- Marelli Yokohama K.K.
- Marelli Automotive Lighting Malaysia Sdn. Bhd.
- Marelli Automotive Lighting Juarez Mexico S.A. De C.V.
- Marelli Automotive Lighting Tepotzotlan Mexico S. de R.L. de C.V.
- Marelli Ride Dynamics Mexico S. de R.L. de C.V
- Marelli Toluca Mexico S.r.l. de CV
- Marelli Morocco LLC S.A.R.L.
- Marelli Aftermarket Poland Spzoo
- Marelli Bielsko-Biala Poland Sp. z.o.o.
- Marelli Sosnowiec Poland Sp.z.o.o.
- Marelli Cluj Romania S.r.l.
- Marelli Automotive Lighting Rus o.o.o.
- Marelli Automotive d.o.o. Beograd in liquidation
- Marelli Kechnec Slovakia s.r.o.

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- Marelli PWT Kechnec Slovakia s.r.o.
- Marelli ESPANA SA
- Marelli Aftermarket Spain S.L.U
- Marelli Automotive Lighting (Thailand) Co. Ltd.
- Marelli Mako Turkey Elektrik Sanayi Ve Ticaret. A.S.
- Marelli Turkey Suspansiyon Sistemleri Limited Sirketi
- Matay Otomotiv Yan Sanay Ve Ticaret A.S.
- Marelli Automotive Lighting USA LLC
- Marelli Holding USA LLC
- Marelli North Carolina USA LLC
- Marelli Tennessee USA LLC
- Marelli do Brasil Industria e Comercio Ltda
- Calsonic Kansei (Shanghai) Corporation
- Marelli (Guangzhou) Corporation
- Marelli (Xiang Yang) Corporation
- Marelli Automotive Components (Guangzhou) Corporation
- Marelli Automotive Components (Wuxi) Corporation
- Marelli Automotive Electronics Technology (Wuxi) Corporation
- Marelli China Holding Company
- Marelli Engineering (Shanghai) Co., Limited
- Marelli R&D Co., Limited

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- Marelli Tooling (Guangzhou) Corporation
- Shanghai Highly New Energy Technology
- Chien Tai Industry Co., Ltd.
- Uni-Calsonic Corporation
- Yue Ki Industrial Co., Ltd.
- Highly Marelli Holdings Co. Ltd.
- Marelli Automotive Systems Europe plc.
- Marelli Automotive Systems UK Limited
- Marelli EPT (Strasbourg) France S.a.S.
- Calsonic Kansei Motherson Auto Products Private Limited
- PT Kansei Indonesia Mfg
- Marelli eAxle Torino S.r.l
- Marelli Aftersales Co.,Ltd.
- Marelli Business Service Corporation
- Marelli Fukushima Corporation
- Marelli Iwashiro Corporation
- Marelli Machine Works Corporation
- Marelli Kyushu Corporation
- Nissin Kogyo Co.,Ltd.
- Tokyo Radiator Mfg.Co., Ltd.
- CK Trading de México, S. de R.L. de C.V.

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- Marelli Mexicana, S.A. de C.V.
- Marelli Cabin Comfort Mexicana, S.A. de C.V.
- Marelli Cabin Comfort Trading de Mexico, S. de. R.L. de C.V.:
- Marelli Engineering Yangon Company Limited
- Marelli Ploiesti Romania S.R.L.
- Marelli RUS LLC
- Calsonic Kansei Korea Corporation
- Marelli Sweden AB
- Marelli (Thailand) Co., Ltd
- Siam Calsonic Co., Limited
- Marelli North America, Inc.
- Marelli Business Service (Dalian) CO., Ltd
- Marelli Global Business Services America S de RL de CV
- Marelli Global Business Services Europe s.r.o.

KIRKLAND & ELLIS LLP**CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES***Effective 01/01/2024*

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing:** The following list details K&E LLP's charges for duplicating, reprographics and printing services:
 - ▶ Black and White Copy or Print (all sizes of paper):
 - \$0.16 per impression for all U.S. offices
 - €0.10 per impression in Munich
 - £0.15 per impression in London
 - HK\$1.50 per impression in Hong Kong
 - CNY1.00 per impression in Beijing and Shanghai
 - ▶ Color Copy or Print (all sizes of paper):
 - \$0.55 per impression
 - ▶ Scanned Images:
 - \$0.16 per page for black and white or color scans
 - ▶ Other Services:
 - CD/DVD Duplicating or Mastering - \$7/\$10 per CD/DVD
 - Binding - \$0.70 per binding
 - Large or specialized binders - \$13/\$27
 - Tabs - \$0.13 per item
 - OCR/File Conversion - \$0.03 per page
 - Large Format Printing - \$1.00 per sq. ft.
- **Secretarial and Word Processing:** Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- **Overtime Charges:** Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses:** We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.
- **Communication Expenses:** We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage:** We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers:** We charge clients for the actual cost of a third-party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- **Online Research Charges:** K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.
- **Inter-Library Loan Services:** Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.

- **Off-Site Legal Files Storage:** Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- **Electronic Data Storage:** K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- **Tax Filings:** Clients will be charged a fixed fee for certain tax filings. Our standard charge is \$400 per Form 8832 election; \$250 per Form 83(b) election for the first 20 forms, \$100 per form for any additional forms; \$1,000 each for Form SS-4 (Foreign); \$100 each for Form SS-4 (Domestic); and \$75 for each FIRPTA certificate.
- **Calendar Court Services:** Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies:** There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- **Contract Attorneys and Contract Non-Attorney Billers:** If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants:** If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- **Third Party Expenditures:** Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor. K&E LLP shall in no event incur any third party expenditures in excess of \$10,000, individually, without first obtaining the prior written authorization of the client.

Unless otherwise noted, charges billed in foreign currencies are based on current U.S. charges at an appropriate exchange rate.

Exhibit D

Budget and Staffing Plan¹

(For Matter Categories for the Period Beginning on October 1, 2025 and Ending on December 31, 2025)

¹ Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief* [Docket No. 449], the Debtors have prepared and furnished to the DIP Agents, the DIP Lenders, and counsel to the Committee a Budget Variance Report on a weekly basis.

Exhibit E

Voluntary Rate Disclosures

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the “Non-Bankruptcy Matters”)¹ during the 12-month period beginning on October 1, 2025 and ending on December 31, 2025 (the “Comparable Period”) was, in the aggregate, approximately **\$1,429.15** per hour (the “Non-Bankruptcy Blended Hourly Rate”).²
- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **\$1,458.58** per hour (the “Debtor Blended Hourly Rate”).³
- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partner	\$1,932.32	\$1,958.52
Of Counsel	-	\$1,629.22
Associate	\$1,187.18	\$1,167.49
Contract Attorney	-	-
Visiting Attorney	-	\$851.04
Law Clerk	\$575.00	\$483.59
Paralegal	\$660.59	\$593.08
Junior Paralegal	\$395.00	\$363.83
Support Staff	\$506.00	\$638.03
Total	\$1,458.58	\$1,429.15

¹ It is the nature of K&E’s practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E’s Restructuring Group. Accordingly, “Non-Bankruptcy Matters” consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E’s Restructuring Group.

² K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit F

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Bill Arnault, P.C.	Partner	Litigation - General	2009	39,091.00	19.40	N/A	2,015.00	2,015.00	39,091.00
Hannah Crawford	Partner	Restructuring	2015	46,284.00	23.20	N/A	1,995.00	1,995.00	46,284.00
Michael Ehret	Partner	Taxation	2001	13,695.00	6.60	N/A	2,075.00	2,075.00	13,695.00
Emma L. Flett	Partner	Technology & IP Transactions	2009	8,134.50	3.30	N/A	2,465.00	2,465.00	8,134.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	22,971.00	11.40	N/A	2,015.00	2,015.00	22,971.00
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	888,528.00	342.40	N/A	2,595.00	2,595.00	888,528.00
Alexander M.H. Laengsfeld	Partner	Corporate - Debt Finance	2012	5,350.50	2.90	N/A	1,845.00	1,845.00	5,350.50
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	152,902.50	70.30	N/A	2,175.00	2,175.00	152,902.50
Wei Yang Lim	Partner	Restructuring	2013	3,990.00	2.00	N/A	1,995.00	1,995.00	3,990.00
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	12,832.50	5.90	N/A	2,175.00	2,175.00	12,832.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	85,289.00	34.60	N/A	2,465.00	2,465.00	85,289.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	24,070.00	11.60	N/A	2,075.00	2,075.00	24,070.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	10,380.00	4.00	N/A	2,595.00	2,595.00	10,380.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	469,024.50	235.10	N/A	1,995.00	1,995.00	469,024.50
Nicholas Adzima	Partner	Restructuring	2019	780,576.50	449.90	N/A	1,735.00	1,735.00	780,576.50
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	2,065.50	0.90	N/A	2,295.00	2,295.00	2,065.50
Shirley Chan	Partner	Litigation - General	2019	41,022.50	26.90	N/A	1,525.00	1,525.00	41,022.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	395,197.50	229.10	N/A	1,725.00	1,725.00	395,197.50
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	64,687.50	37.50	N/A	1,725.00	1,525.00	57,187.50
Susan D. Golden	Partner	Restructuring	1988	31,592.00	17.60	N/A	1,795.00	1,795.00	31,592.00

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	85,305.00	47.00	N/A	1,815.00	1,815.00	85,305.00
Max Harris	Partner	Technology & IP Transactions	2014	4,140.00	2.40	N/A	1,725.00	1,725.00	4,140.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	688.50	0.30	N/A	2,295.00	2,295.00	688.50
Elizabeth Helen Jones	Partner	Restructuring	2018	1,214.50	0.70	N/A	1,735.00	1,735.00	1,214.50
Casey McGushin	Partner	Litigation - General	2014	36,442.50	21.50	N/A	1,695.00	1,695.00	36,442.50
Jon B. Nelsen	Partner	Taxation	2006	10,657.50	4.90	N/A	2,175.00	2,175.00	10,657.50
Tim Nobereit	Partner	Taxation	2016	14,206.50	9.90	N/A	1,435.00	1,435.00	14,206.50
William T. Pruitt	Partner	Litigation - General	2004	4,737.50	2.50	N/A	1,895.00	1,895.00	4,737.50
Enrica Schaefer	Partner	Antitrust/Competition	2020	2,242.50	1.30	N/A	1,725.00	1,725.00	2,242.50
Friedrich Schlott	Partner	Restructuring	2021	62,664.00	33.60	N/A	1,865.00	1,865.00	62,664.00
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	5,445.00	3.00	N/A	1,815.00	1,815.00	5,445.00
Kate Stephenson	Partner	Restructuring	2008 (UK)	2,707.50	1.90	N/A	1,425.00	1,425.00	2,707.50
Evan Swager	Partner	Restructuring	2020	780,229.50	449.70	N/A	1,735.00	1,525.00	685,792.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	20,450.00	10.00	N/A	2,045.00	2,045.00	20,450.00
Nicholas Warther	Partner	Taxation	2017	33,215.00	18.20	N/A	1,825.00	1,825.00	33,215.00
Joerg Weber	Partner	Corporate - Debt Finance		62,996.50	43.90	N/A	1,435.00	1,435.00	62,996.50
Joel E. Weinberger	Partner	Corporate - Debt Finance	2015	36,715.50	19.90	N/A	1,845.00	1,845.00	36,715.50
Sean Zhang	Partner	Corporate - Debt Finance	2019	3,277.50	1.90	N/A	1,725.00	1,725.00	3,277.50
Jin Ahn	Associate	Corporate - Debt Finance	2023	83,176.50	78.10	N/A	1,065.00	880.00	68,728.00
Christina Aldime	Associate	Restructuring	2025	96,063.00	90.20	N/A	1,065.00	880.00	79,376.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance		195,263.00	163.40	N/A	1,195.00	1,065.00	174,021.00
Cameron Bateman	Associate	ECEB - General	2026	9,152.00	10.40	N/A	880.00	880.00	9,152.00
Michael Berger	Associate	Restructuring	2020	1,479.50	1.10	N/A	1,345.00	1,305.00	1,435.50
Emily K. Castro	Associate	Corporate - Debt Finance	2020	22,121.50	15.10	N/A	1,465.00	1,465.00	22,121.50

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Stephen Coudounaris	Associate	Technology & IP Transactions	2015	14,986.50	9.70	N/A	1,545.00	1,545.00	14,986.50
Brigit Crosbie	Associate	Litigation - General	2021	6,791.50	4.70	N/A	1,445.00	1,345.00	6,321.50
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	103,824.00	67.20	N/A	1,545.00	1,525.00	102,480.00
Devin DiSabatino	Associate	Litigation - General	2025	91,690.00	106.00	N/A	865.00	865.00	91,690.00
Lauren Diss	Associate	Restructuring	2021	308,660.00	202.40	N/A	1,525.00	1,465.00	296,516.00
Kaitlan Donahue	Associate	Restructuring	2024	19,170.00	18.00	N/A	1,065.00	880.00	15,840.00
Daniel Dreyfus	Associate	Corporate - General	2024	6,603.00	6.20	N/A	1,065.00	880.00	5,456.00
Juliana Dwyer	Associate	Restructuring	Pending	199,496.00	226.70	N/A	880.00	880.00	199,496.00
Julia Fletcher	Associate	Restructuring	2025	117,682.50	110.50	N/A	1,065.00	880.00	97,240.00
Diana Heriford	Associate	Restructuring	2022	198,687.50	144.50	N/A	1,375.00	1,195.00	172,677.50
Noelle M. Howard	Associate	Restructuring	2023	418,550.00	304.40	N/A	1,375.00	1,195.00	363,758.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	58,437.50	42.50	N/A	1,375.00	1,195.00	50,787.50
Sarah Jones	Associate	Restructuring	2024	12,034.50	11.30	N/A	1,065.00	880.00	9,944.00
Brandon Karas	Associate	Corporate - Debt Finance	2014	13,627.50	7.90	N/A	1,725.00	1,725.00	13,627.50
Florian Kienast	Associate	Restructuring	2020	22,054.50	16.90	N/A	1,305.00	1,305.00	22,054.50
Hannah Kupsy	Associate	Restructuring	2024	60,467.00	50.60	N/A	1,195.00	1,065.00	53,889.00
Nicholas Lazzaro	Associate	Restructuring	Pending	137,632.00	156.40	N/A	880.00	880.00	137,632.00
Sabrina Lieberman	Associate	Restructuring	2023	341,889.50	286.10	N/A	1,195.00	1,065.00	304,696.50
Will Magliocco	Associate	Restructuring	2024	6,177.00	5.80	N/A	1,065.00	1,065.00	6,177.00
Benjamin Malz	Associate	Restructuring	2023	273,894.00	229.20	N/A	1,195.00	1,065.00	244,098.00
Kate Manganello	Associate	Restructuring	Pending	60,720.00	69.00	N/A	880.00	880.00	60,720.00
Sarah Melanson	Associate	Restructuring	2023	217,848.50	182.30	N/A	1,195.00	1,065.00	194,149.50
Luke Nance	Associate	Restructuring	2024	43,665.00	41.00	N/A	1,065.00	1,065.00	43,665.00
Nicholas Olivencia	Associate	Restructuring	2024	7,561.50	7.10	N/A	1,065.00	880.00	6,248.00
Renee Olivett	Associate	Restructuring	2023	215,578.00	180.40	N/A	1,195.00	1,065.00	192,126.00
Rohit Pappu	Associate	Restructuring	2025	68,288.00	77.60	N/A	880.00	880.00	68,288.00
Michelle Park	Associate	Corporate - Debt Finance	2020	70,759.50	48.30	N/A	1,465.00	1,375.00	66,412.50
Alice Preminger	Associate	Litigation - General	2023	29,622.50	28.90	N/A	1,025.00	1,025.00	29,622.50

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Hope Rovner	Associate	Corporate - Debt Finance	2022	79,750.00	58.00	N/A	1,375.00	1,195.00	69,310.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	65,284.50	61.30	N/A	1,065.00	880.00	53,944.00
Eric Steinfeld	Associate	Restructuring	2023	165,149.00	138.20	N/A	1,195.00	1,065.00	147,183.00
Emma K. Tall	Associate	Corporate - Debt Finance	2023	9,900.00	7.20	N/A	1,375.00	1,375.00	9,900.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	40,585.50	31.10	N/A	1,305.00	1,245.00	38,719.50
Nicole Turner	Associate	Restructuring	2025	19,624.00	22.30	N/A	880.00	880.00	19,624.00
Lauren Valentin	Associate	Litigation - General	2021	12,374.00	9.20	N/A	1,345.00	1,345.00	12,374.00
Daniel Wachenfeld	Associate	Restructuring	2024	230,635.00	193.00	N/A	1,195.00	1,065.00	205,545.00
Leah Warren	Associate	Taxation	2022	28,737.00	20.60	N/A	1,395.00	1,285.00	26,471.00
Quin Wetzel	Associate	Restructuring	2023	16,013.00	13.40	N/A	1,195.00	1,065.00	14,271.00
Mary Catherine Young	Associate	Restructuring	2023	138,187.50	100.50	N/A	1,375.00	1,195.00	120,097.50
Andrew Zhang	Associate	Taxation	2024	13,030.50	11.90	N/A	1,095.00	925.00	11,007.50
Attorney Total				\$8,617,942.00	5,873.80				\$8,116,961.50

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Patrick Bamforth	Law Clerk	Restructuring	N/A	3,335.00	5.80	N/A	575.00	575.00	3,335.00
Julia F. Burnson	Paralegal	Restructuring	N/A	10,686.00	15.60	N/A	685.00	685.00	10,686.00
Ashlyn Gallagher	Paralegal	Restructuring	N/A	1,138.50	2.30	N/A	495.00	495.00	1,138.50
Christian Mancino	Junior Paralegal	Restructuring	N/A	6,596.50	16.70	N/A	395.00	395.00	6,596.50
Bryan Musick	Support Staff	Corporate - M&A/Private Equity	N/A	4,420.00	6.80	N/A	650.00	650.00	4,420.00
Eric Nyberg	Support Staff	Conflicts Analysis	N/A	2,664.00	7.20	N/A	370.00	370.00	2,664.00
Paraprofessional Total				\$28,840.00	54.40				\$28,840.00
Attorney & Paraprofessional Total				\$8,646,782.00	5,928.20				\$8,145,801.50

Exhibit G

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			\$196.12
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$229.80
Color Copies or Prints	Kirkland & Ellis LLP		\$2,331.45
Outside Messenger Services	Ontime Courier GmbH; Abetta Couriers UK Ltd		\$230.19
Local Transportation	Taxi		\$751.27
Travel Expense			\$33,946.53
Airfare			\$56,994.30
Transportation to/from airport			\$2,898.70
Travel Meals			-\$1,148.50
Catering Expenses	FLIK		\$1,696.00
Outside Retrieval Service	BMO Diners Club		\$38.95
Computer Database Research	Stretto, Inc.		\$6,028.00
Westlaw Research	THOMSON REUTERS – WEST PUBLISHING CORP. - WSTLAW		\$8,346.88
LexisNexis Research	RELX Inc DBA LexisNexis		\$3,783.53
Overtime Transportation	Taxi		\$1,077.67
Overtime Meals - Non-Attorney			\$20.00
Overtime Meals - Attorney			\$1,036.16
Postage- Hard	Federal Express		\$318.03
Overnight Delivery - Hard	Federal Express; DHL International (UK) Limited		\$275.69
Computer Database Research - Soft	PACER		\$162.20
Total			\$119,212.97

Exhibit H

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceedings & Contested Matters	92.30	\$121,905.50
4	Automatic Stay Matters	37.50	\$50,328.50
5	Business Operations	53.20	\$97,527.00
6	Case Administration	185.80	\$251,065.00
7	DIP Financing and Cash Management	1,994.80	\$3,061,362.00
8	Customer and Vendor Matters	942.70	\$1,291,424.00
9	Claims Administration and Objections	2.90	\$3,831.50
10	Official Committee Matters and Meetings	20.70	\$33,063.50
11	Use, Sale, and Disposition of Property	76.40	\$113,387.00
12	Corp., Governance, & Securities Matters	131.40	\$233,600.00
13	Employee Matters	756.60	\$1,112,026.50
14	Executory Contracts and Unexpired Leases	372.00	\$476,078.00
16	Hearings	9.10	\$18,000.50
17	Insurance and Surety Matters	9.50	\$13,804.50
18	Disclosure Statement, Plan, Confirmation	385.80	\$604,804.00
19	K&E Retention and Fee Matters	299.80	\$371,894.00
20	Non-K&E Retention and Fee Matters	402.40	\$524,256.00
21	Tax Matters	97.50	\$158,192.50
22	Creditor and Stakeholder Communications	19.60	\$42,211.00
23	Utilities	8.80	\$12,820.00
24	U.S. Trustee Communications & Reporting	3.50	\$3,030.50
25	Non-Working Travel	25.90	\$52,170.50
Total		5,928.20	\$8,646,782.00

Exhibit I

Detailed Description of Services Provided

October 2025

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130141

Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 110,281.00

Total legal services rendered

\$ 110,281.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050130141
Matter Number: 57489-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	5.10	2,015.00	10,276.50
Shirley Chan	1.00	1,525.00	1,525.00
Brigit Crosbie	4.70	1,445.00	6,791.50
Devin DiSabatino	16.60	865.00	14,359.00
Noelle M. Howard	3.50	1,375.00	4,812.50
Richard U. S. Howell, P.C.	9.20	2,015.00	18,538.00
Ross M. Kwasteniet, P.C.	0.60	2,595.00	1,557.00
Casey McGushin	9.70	1,695.00	16,441.50
Alice Preminger	27.10	1,025.00	27,777.50
Lauren Valentor	1.30	1,345.00	1,748.50
Daniel Wachenfeld	1.20	1,195.00	1,434.00
Spencer A. Winters, P.C.	1.00	1,995.00	1,995.00
Mary Catherine Young	2.20	1,375.00	3,025.00
TOTALS	83.20		\$ 110,281.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050130141
Matter Number: 57489-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Alice Preminger	0.90	Review and analyze key documents re investigation.
10/01/25	Alice Preminger	1.20	Review and analyze documents re investigation.
10/02/25	Richard U. S. Howell, P.C.	0.50	Review and analyze issues re claims investigation (.2); review and analyze financing and restructuring issues (.3).
10/03/25	Noelle M. Howard	1.70	Correspond with local counsel re local creditor enforcement considerations (.5); review, analyze considerations re same (1.2).
10/03/25	Alice Preminger	0.30	Review and analyze correspondence with Selendy Gay re investigation.
10/03/25	Alice Preminger	0.20	Review, analyze documents for relevance, privilege and confidentiality.
10/04/25	Alice Preminger	0.50	Review and analyze documents re investigation.
10/04/25	Alice Preminger	0.10	Correspond with S. Melanson re documents to be shared with Selendy Gay.
10/06/25	Richard U. S. Howell, P.C.	0.20	Review, analyze open business and restructuring issues.
10/06/25	Casey McGushin	1.60	Review and analyze research and fact development re asset analysis (1.4); correspond with R. Howell, K&E team re case update (.2).
10/06/25	Lauren Valentor	0.10	Summarize research re unencumbered assets.
10/08/25	Casey McGushin	1.10	Review and analyze agreements re indemnification provisions.
10/08/25	Alice Preminger	1.80	Review, analyze documents re investigation.
10/08/25	Lauren Valentor	0.30	Correspond with C. McGushin re indemnification research.
10/09/25	Casey McGushin	0.70	Review and analyze research re indemnification.
10/09/25	Alice Preminger	0.20	Review and analyze key documents to produce to Selendy Gay.
10/10/25	Devin DiSabatino	1.90	Research re recoupment.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050130141
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/25	Noelle M. Howard	1.80	Telephone conference with M. Young, K&E team, Company re intellectual property indemnification claims (.5); telephone conference with E. Swager, K&E team re same (.5); review, analyze materials re same (.8).
10/10/25	Casey McGushin	2.30	Review, research indemnification provision (1.6); participate in telephone conference with Company, K&E team re same (.7).
10/10/25	Mary Catherine Young	1.60	Conference with Company re indemnification claim (.7); conferences with N. Howard, K&E team re same (.9).
10/14/25	Devin DiSabatino	2.60	Research re recoupment.
10/14/25	Richard U. S. Howell, P.C.	1.20	Review, analyze open restructuring issues (.9); review, analyze research re same (.3).
10/14/25	Mary Catherine Young	0.60	Conference with E. Swager, K&E team re intellectual property issues (.4); correspond with Company re same (.2).
10/15/25	Bill Arnault, P.C.	0.90	Conference with S. Winters, K&E team re case status (.6); telephone conference with R. Howell and C. McGushin re same (.3).
10/15/25	Devin DiSabatino	2.30	Research re recoupment (1.6); outline memorandum re same (.7).
10/15/25	Richard U. S. Howell, P.C.	2.30	Telephone conferences with C. McGushin, K&E team re open litigation and restructuring issues (1.2); prepare and review correspondence re same (1.1).
10/15/25	Casey McGushin	0.40	Participate in meeting with R. Howell and B. Arnault re litigation work streams.
10/15/25	Spencer A. Winters, P.C.	0.50	Telephone conference with C. McGushin, K&E team re status (.4); prepare for same (.1).
10/16/25	Bill Arnault, P.C.	3.70	Review, analyze transcript, pleadings, and prior materials re DIP litigation (1.8); outline evidence re same (1.1); outline discovery requests, including document requests, interrogatories, and deposition topics (.8).
10/16/25	Shirley Chan	0.50	Conference with C. McGushin and K&E team re case status.
10/16/25	Brigit Crosbie	0.50	Conference with C. McGushin re case status.
10/16/25	Devin DiSabatino	0.80	Analyze upcoming milestones in bankruptcy process.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050130141
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/25	Devin DiSabatino	2.70	Research re recoupment (1.9); draft memorandum re same (.8).
10/16/25	Richard U. S. Howell, P.C.	0.50	Prepare and review employee correspondence re employee considerations (.3); research re same (.2).
10/16/25	Casey McGushin	0.90	Telephone conference with Company re indemnification (.4); telephone conference with S. Chan, K&E team re workstream update (.5).
10/17/25	Devin DiSabatino	0.80	Review, analyze recoupment research (.2); draft outline re same (.6).
10/17/25	Devin DiSabatino	2.70	Review, analyze background materials re employee considerations (1.6); research re same (1.1).
10/17/25	Devin DiSabatino	0.40	Correspond re strategy for case workstreams with L. Valentor.
10/17/25	Alice Preminger	0.90	Research re liens.
10/17/25	Lauren Valentor	0.60	Analyze correspondence from C. McGushin re case status (.2); correspond with D. DiSabatino re project updates, next steps (.4).
10/17/25	Daniel Wachenfeld	1.20	Review, analyze arbitration complaint (.9); draft summary re same (.3).
10/20/25	Brigit Crosbie	1.90	Research adequate protection (1.7); telephone conference with A. Preminger re discovery (.2).
10/20/25	Alice Preminger	1.00	Research re liens.
10/20/25	Alice Preminger	0.20	Correspond with B. Crosbie re discovery materials.
10/20/25	Lauren Valentor	0.10	Summarize adequate protection research.
10/21/25	Brigit Crosbie	2.30	Draft requests for production.
10/21/25	Richard U. S. Howell, P.C.	1.20	Review, analyze potential litigation and restructuring issues (.5); review, analyze research re potential motions (.7).
10/21/25	Alice Preminger	0.90	Review and analyze draft requests for production.
10/21/25	Alice Preminger	0.70	Draft interrogatories.
10/21/25	Alice Preminger	6.70	Analyze lien considerations (3.8); research re same (2.9).
10/22/25	Bill Arnault, P.C.	0.50	Participate in update telephone conference with E. Swager, K&E team re DIP litigation issues.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050130141
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/22/25	Richard U. S. Howell, P.C.	1.40	Analyze DIP litigation and restructuring issues (.6); review, analyze legal research re same (.8).
10/22/25	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. McGushin, K&E team re potential contested matters (.5); prepare for same (.1).
10/22/25	Casey McGushin	0.50	Telephone conference with E. Swager and K&E team re DIP, litigation matters.
10/22/25	Alice Preminger	2.40	Analyze lien issues.
10/22/25	Lauren Valentor	0.10	Review, analyze case status.
10/23/25	Casey McGushin	1.70	Review and analyze perfection (1.1); review and analyze research re valuation (.6).
10/23/25	Lauren Valentor	0.10	Analyze correspondence from C. McGushin re litigation considerations.
10/24/25	Devin DiSabatino	2.40	Review, analyze liens.
10/24/25	Alice Preminger	1.40	Research re liens.
10/24/25	Alice Preminger	1.60	Analyze considerations re liens.
10/25/25	Alice Preminger	3.20	Draft memoranda re liens.
10/26/25	Alice Preminger	2.80	Draft memoranda re liens.
10/27/25	Alice Preminger	0.10	Research re liens.
10/28/25	Richard U. S. Howell, P.C.	1.10	Telephone conferences with C. McGushin, K&E team re potential litigation and restructuring issues (.8); prepare and review correspondence re open management and restructuring issues (.3).
10/29/25	Shirley Chan	0.50	Conference with S. Winters, R. Howell and K&E team re litigation issues.
10/29/25	Richard U. S. Howell, P.C.	0.80	Telephone conference with S. Winters, K&E team re restructuring and potential litigation issues (.5); review correspondence from C. McGushin re same (.3).
10/29/25	Casey McGushin	0.50	Telephone conference with S. Winters and K&E team re case update.
10/29/25	Spencer A. Winters, P.C.	0.50	Telephone conference with C. McGushin, K&E team re litigation update.
Total		83.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130142

Client Matter: 57489-4

In the Matter of Automatic Stay Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 47,552.50

Total legal services rendered

\$ 47,552.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050130142
Matter Number: 57489-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	5.60	1,735.00	9,716.00
Kaitlan Donahue	2.30	1,065.00	2,449.50
Julia Fletcher	4.70	1,065.00	5,005.50
Diana Heriford	9.40	1,375.00	12,925.00
Benjamin Malz	3.30	1,195.00	3,943.50
Renee Olivett	2.70	1,195.00	3,226.50
Daniel Wachenfeld	3.20	1,195.00	3,824.00
Mary Catherine Young	4.70	1,375.00	6,462.50
TOTALS	35.90		\$ 47,552.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050130142
Matter Number: 57489-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/25	Renee Olivett	0.10	Correspond with local counsel re automatic stay stipulation.
10/02/25	Mary Catherine Young	3.80	Draft, revise summary re automatic stay in foreign jurisdictions (2.5); conference with E. Swager, N. Howard, K&E team re same (.5); conference with A&M team re same (.5); conference with N. Howard K&E team re same (.3).
10/06/25	Diana Heriford	0.20	Review, analyze considerations re potential lift-stay stipulation.
10/06/25	Benjamin Malz	3.30	Review, analyze options re UK stay of proceedings under national law.
10/06/25	Daniel Wachenfeld	0.20	Correspond with C. McGushin re lift-stay stipulation.
10/10/25	Nicholas Adzima	0.70	Review, revise automatic stay stipulation.
10/11/25	Daniel Wachenfeld	0.60	Review, revise lift-stay stipulation (.4); prepare execution version re same (.2).
10/13/25	Nicholas Adzima	0.70	Review, revise automatic stay materials.
10/13/25	Diana Heriford	0.50	Correspond with R. Olivett re lift-stay considerations (.1); review, analyze same (.4).
10/13/25	Renee Olivett	0.20	Correspond with local counsel re insurance coverage.
10/13/25	Daniel Wachenfeld	0.70	Correspond with N. Adzima, Akin, Paul Hastings re lift-stay stipulation.
10/14/25	Nicholas Adzima	0.60	Analyze automatic stay matters.
10/14/25	Daniel Wachenfeld	0.10	Review, revise lift-stay stipulation.
10/15/25	Daniel Wachenfeld	0.70	Draft correspondence re background and underlying claims re lift-stay motion.
10/16/25	Nicholas Adzima	1.30	Correspond with D. Wachenfeld, K&E team, local counsel re automatic stay matters (.7); review, revise materials re same (.6).
10/16/25	Daniel Wachenfeld	0.50	Correspond with N. Adzima, Akin, Paul Hastings re lift-stay stipulation.
10/17/25	Nicholas Adzima	1.50	Correspond with D. Heriford, K&E team re automatic stay matters (.4); review, revise materials re same (1.1).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050130142
Matter Number: 57489-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/25	Diana Heriford	4.80	Review, analyze lift-stay motion (3.9); correspond with local counsel re same (.1); telephone conference with local counsel re same (.3); correspond with N. Adzima, E. Swager re same (.4); correspond with Company re same (.1).
10/18/25	Mary Catherine Young	0.20	Review, analyze correspondence re Mexico automatic stay issue.
10/19/25	Kaitlan Donahue	1.80	Research re automatic stay (1.6); correspond with N. Howard re same (.2).
10/19/25	Mary Catherine Young	0.40	Correspond with N. Howard re Mexico automatic stay issues (.2); review, analyze research summary re same (.2).
10/20/25	Diana Heriford	1.20	Review, analyze lift-stay stipulation considerations.
10/20/25	Renee Olivett	1.00	Draft lift-stay stipulation.
10/20/25	Daniel Wachenfeld	0.10	Telephone conference with Paul Hastings re lift stay stipulation.
10/20/25	Mary Catherine Young	0.30	Correspond with N. Howard re automatic stay research (.2); review, analyze correspondence re same (.1).
10/21/25	Nicholas Adzima	0.80	Correspond with Company re automatic stay matters.
10/21/25	Kaitlan Donahue	0.50	Research re automatic stay.
10/21/25	Julia Fletcher	3.80	Research re automatic stay claims (2.6); draft summary re same (1.2).
10/22/25	Diana Heriford	1.20	Review, analyze lift-stay stipulation considerations.
10/22/25	Renee Olivett	0.40	Revise lift-stay stipulation (.3); correspond with D. Heriford re same (.1).
10/22/25	Daniel Wachenfeld	0.30	Correspond with PSZJ team re lift-stay stipulation.
10/23/25	Julia Fletcher	0.90	Research re automatic stay claims (.6); draft summary re same (.3).
10/23/25	Renee Olivett	0.20	Correspond with local counsel, opposing counsel re lift stay stipulation.
10/24/25	Diana Heriford	0.30	Review, analyze lift-stay stipulation considerations.
10/24/25	Renee Olivett	0.40	Correspond with D. Heriford, K&E team, Company re lift-stay stipulation.
10/27/25	Diana Heriford	1.20	Review, analyze lift-stay stipulation.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050130142
Matter Number: 57489-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/25	Renee Olivett	0.40	Revise Phalo lift stay stipulation (.3); correspond with D. Heriford, K&E team re same (.1).
Total		35.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130143

Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 95,376.00

Total legal services rendered

\$ 95,376.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050130143
Matter Number: 57489-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	8.80	1,735.00	15,268.00
Lauren Diss	0.50	1,525.00	762.50
Noelle M. Howard	5.20	1,375.00	7,150.00
Ross M. Kwasteniet, P.C.	15.90	2,595.00	41,260.50
Evan Swager	4.90	1,735.00	8,501.50
Daniel Wachenfeld	11.10	1,195.00	13,264.50
Spencer A. Winters, P.C.	3.70	1,995.00	7,381.50
Mary Catherine Young	1.30	1,375.00	1,787.50
TOTALS	51.40		\$ 95,376.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050130143
Matter Number: 57489-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Ross M. Kwasteniet, P.C.	2.10	Review, analyze draft materials for upcoming ad hoc lender meeting.
10/03/25	Lauren Diss	0.50	Conference with A&M re operational reporting questions.
10/03/25	Evan Swager	1.80	Telephone conference with local counsel re regulatory considerations (.5); review, revise presentation re same (1.3).
10/03/25	Spencer A. Winters, P.C.	1.20	Review, analyze issues re upcoming Company and advisor meetings, open items (.5); correspond with E. Swager, K&E team re same (.2); telephone conferences with E. Swager, K&E team re same (.5).
10/05/25	Nicholas Adzima	1.90	Review, analyze presentation re operational considerations (1.5); correspond with E. Swager, K&E team re same (.4).
10/05/25	Evan Swager	2.10	Review, analyze presentation re operational considerations (1.3); correspond with M. Young, K&E team re same (.8).
10/06/25	Ross M. Kwasteniet, P.C.	3.60	Review, analyze business plan materials and prepare for meetings in London.
10/06/25	Evan Swager	1.00	Telephone conferences with Company Advisors, AHG advisors re work in process, next steps.
10/06/25	Spencer A. Winters, P.C.	1.00	Conference with Company advisors re work in process (.5); conference with AHG advisors re same (.5).
10/07/25	Ross M. Kwasteniet, P.C.	2.70	Conferences with Company, A&M and PJT re meetings with ad hoc advisors and next steps.
10/07/25	Spencer A. Winters, P.C.	1.50	Conferences with Company, AHG advisors re same, business plan meetings (1.0); review, analyze issues re same (.5)
10/08/25	Ross M. Kwasteniet, P.C.	2.10	Conferences with Company, ad hoc group and advisors re liquidity and business plan.
10/09/25	Ross M. Kwasteniet, P.C.	2.60	Conferences with Company, ad hoc group and advisors re liquidity and business plan.
10/10/25	Daniel Wachenfeld	0.90	Review, revise presentation re joint venture analysis.
10/12/25	Daniel Wachenfeld	0.30	Review, revise presentation re joint venture agreements.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050130143
Matter Number: 57489-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/25	Daniel Wachenfeld	3.40	Review, analyze joint venture agreement (2.1); draft summary re key provisions of same (1.3).
10/14/25	Ross M. Kwasteniet, P.C.	1.20	Analyze business plan materials.
10/14/25	Daniel Wachenfeld	2.10	Draft summary re joint venture agreement.
10/16/25	Noelle M. Howard	0.80	Review, revise material re plant optimization.
10/17/25	Daniel Wachenfeld	0.20	Correspond with E. Swager, N. Howard re joint venture agreement.
10/20/25	Noelle M. Howard	2.00	Telephone conference with E. Swager, M. Young, A&M team, Company re plant portfolio considerations (1.2); telephone conference with A&M team re same (.5); review, analyze materials re same (.3).
10/20/25	Daniel Wachenfeld	2.10	Review, revise joint venture analysis presentation (1.9); correspond with Company re same (.2).
10/21/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, M. Young, A&M team, Company re plant portfolio and considerations.
10/21/25	Mary Catherine Young	0.50	Conference with Company, A&M team re business plan.
10/22/25	Noelle M. Howard	0.90	Telephone conference with E. Swager, M. Young, A&M team, Company re plant portfolio and considerations (.5); review, analyze materials, considerations re same (.4).
10/22/25	Daniel Wachenfeld	0.10	Review, revise summary re joint venture agreement analysis.
10/22/25	Mary Catherine Young	0.50	Conference with A&M team, Company re plant case study.
10/23/25	Noelle M. Howard	1.00	Telephone conference with E. Swager, M. Young, A&M team, Company re plant portfolio and considerations (.5); review, analyze materials, considerations re same (.5).
10/24/25	Nicholas Adzima	2.70	Draft business plan, overview materials.
10/27/25	Daniel Wachenfeld	0.10	Correspond with local counsel re joint venture agreements.
10/29/25	Nicholas Adzima	1.80	Draft business update presentation.
10/29/25	Mary Catherine Young	0.30	Conference with S. Lieberman, K&E team, Alix team re creditor issues.
10/30/25	Ross M. Kwasteniet, P.C.	1.60	Conference with Company and A&M re key work streams and next steps (1.0); prepare for same (.6).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050130143
Matter Number: 57489-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/25	Daniel Wachenfeld	1.60	Review, revise summary re joint venture business considerations (1.4); office conference with N. Howard re same (.2).
10/31/25	Nicholas Adzima	2.40	Draft business update presentation.
10/31/25	Daniel Wachenfeld	0.30	Correspond with E. Swager re summary re joint venture business considerations.
Total		51.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130144

Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 122,770.50

Total legal services rendered

\$ 122,770.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050130144
Matter Number: 57489-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	9.90	1,735.00	17,176.50
Christina Aldime	2.70	1,065.00	2,875.50
Julia F. Burnson	6.50	685.00	4,452.50
Hannah Crawford	1.80	1,995.00	3,591.00
Lauren Diss	3.20	1,525.00	4,880.00
Kaitlan Donahue	0.70	1,065.00	745.50
Juliana Dwyer	3.90	880.00	3,432.00
Julia Fletcher	0.90	1,065.00	958.50
Diana Heriford	0.80	1,375.00	1,100.00
Noelle M. Howard	2.10	1,375.00	2,887.50
Sarah Jones	1.00	1,065.00	1,065.00
Hannah Kupsky	2.00	1,195.00	2,390.00
Ross M. Kwasteniet, P.C.	8.30	2,595.00	21,538.50
Nicholas Lazzaro	3.70	880.00	3,256.00
Sabrina Lieberman	1.90	1,195.00	2,270.50
Will Magliocco	0.90	1,065.00	958.50
Christian Mancino	3.20	395.00	1,264.00
Kate Manganello	1.80	880.00	1,584.00
Sarah Melanson	2.40	1,195.00	2,868.00
Luke Nance	2.40	1,065.00	2,556.00
Nicholas Olivencia	1.80	1,065.00	1,917.00
Renee Olivett	2.70	1,195.00	3,226.50
Rohit Pappu	2.60	880.00	2,288.00
Friedrich Schlott	0.70	1,865.00	1,305.50
Eric Steinfeld	1.20	1,195.00	1,434.00
Josh Sussberg, P.C.	1.80	2,595.00	4,671.00
Evan Swager	10.10	1,735.00	17,523.50
Nicole Turner	2.70	880.00	2,376.00
Daniel Wachenfeld	1.80	1,195.00	2,151.00
Quin Wetzel	1.30	1,195.00	1,553.50
Mary Catherine Young	1.80	1,375.00	2,475.00
TOTALS	88.60		\$ 122,770.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050130144
Matter Number: 57489-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Christina Aldime	0.90	Conference with J. Dwyer re work in process summary.
10/01/25	Diana Heriford	0.50	Review, analyze summary re work in process.
10/01/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
10/01/25	Friedrich Schlott	0.70	Telephone conference with E. Swager, K&E team re matter updates (.3); review, analyze correspondence re same (.4).
10/01/25	Evan Swager	2.10	Review, revise key workstreams summary.
10/02/25	Christina Aldime	0.50	Conference with E. Swager re work in process.
10/02/25	Lauren Diss	0.90	Conference with E. Swager, K&E team re work in process (.5); review, analyze summary re same (.4).
10/02/25	Kaitlan Donahue	0.20	Conference with E. Swager, K&E team re work in process (partial).
10/02/25	Juliana Dwyer	0.50	Conference with N. Adzima and K&E team re work in process.
10/02/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process.
10/02/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re work in process.
10/02/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
10/02/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process (partial).
10/02/25	Christian Mancino	0.50	Prepare for work in process conference (.1); conference with E. Swager, K&E team re work in process (.3); correspond with E. Swager, K&E team re same (.1).
10/02/25	Christian Mancino	0.60	Correspond with S. Lieberman re certificates of service.
10/02/25	Sarah Melanson	0.60	Conference with E. Swager, K&E team re work in process.
10/02/25	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/02/25	Nicholas Olivencia	0.50	Telephone conference with E. Swager, K&E team re work in process.

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Marelli Holdings Co., Ltd.
Case Administration

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Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
10/02/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
10/02/25	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
10/02/25	Nicole Turner	0.50	Conference with E. Swager, K&E team re work in process.
10/03/25	Juliana Dwyer	0.30	Conference with E. Swager, K&E team re general case status.
10/03/25	Nicholas Lazzaro	0.50	Telephone conference with E. Swager, K&E team re case updates.
10/03/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/03/25	Rohit Pappu	0.40	Conference with E. Swager, K&E team re case status.
10/03/25	Josh Sussberg, P.C.	0.10	Correspond with E. Swager, K&E team re matter updates.
10/03/25	Nicole Turner	0.80	Telephone conference with E. Swager, K&E team re case status.
10/06/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/06/25	Josh Sussberg, P.C.	0.30	Correspond with A&M team, R. Kwasteniet and S. Winters re liquidity considerations and case status (.2); telephone conference with R. Kwasteniet re matter updates (.1).
10/06/25	Evan Swager	2.10	Draft agenda (.9); correspond S. Winters, R. Kwasteniet re same (1.2).
10/07/25	Julia F. Burnson	0.30	Coordinate October 9, 2025 hearing logistics.
10/07/25	Hannah Crawford	0.50	Correspond with E. Swager, K&E team re work in process.
10/07/25	Christian Mancino	0.20	Correspond with J. Burnson re upcoming hearing dates and deadlines (.1); correspond with E. Swager, K&E team re recently filed pleadings (.1).
10/07/25	Evan Swager	0.80	Telephone conference with N. Adzima, K&E team re works in process (.5); correspond with N. Adzima re same (.3).
10/08/25	Hannah Crawford	0.80	Telephone conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager re same (.3).

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Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050130144
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/08/25	Ross M. Kwasteniet, P.C.	1.40	Review and analyze work in process and client workstream summary.
10/08/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/09/25	Hannah Crawford	0.50	Telephone conference with B. Malz, K&E team re work in process.
10/09/25	Juliana Dwyer	0.50	Review, revise work in process summary.
10/09/25	Nicholas Lazzaro	0.40	Conference with S. Melanson re invoice considerations.
10/09/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/09/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re ad hoc group considerations.
10/10/25	Christina Aldime	0.50	Conference with E. Swager, K&E team re work in process.
10/10/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
10/10/25	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
10/10/25	Julia Fletcher	0.40	Conference with E. Swager, K&E team re work in process.
10/10/25	Diana Heriford	0.30	Review, analyze summary re work in process.
10/10/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/10/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re work in process.
10/10/25	Nicholas Lazzaro	0.80	Conference with E. Swager, K&E team re work in process (.5); telephone conference with E. Swager, K&E team re case updates (.3).
10/10/25	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
10/10/25	Will Magliocco	0.50	Conference with E. Swager, K&E team re work in process.
10/10/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/10/25	Kate Manganello	0.30	Review, revise work in process summary.
10/10/25	Kate Manganello	0.60	Conference with E. Swager, K&E team re work in process (.5); conference with E. Swager, K&E team re case updates (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/25	Sarah Melanson	0.60	Telephone conference with E. Swager, K&E team re work in process.
10/10/25	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/10/25	Nicholas Olivencia	0.40	Telephone conference with E. Swager, K&E team re work in process.
10/10/25	Renee Olivett	0.60	Conference with E. Swager, K&E team re work in process.
10/10/25	Rohit Pappu	0.70	Conference with E. Swager, K&E team re work in process (.5); telephone conference with E. Swager, K&E team re case updates (.2).
10/10/25	Eric Steinfeld	0.40	Telephone conference with E. Swager, K&E team re work in process (partial).
10/10/25	Evan Swager	1.00	Conferences with N. Adzima, K&E team re work in process, next steps.
10/10/25	Daniel Wachenfeld	0.40	Telephone conference with E. Swager, K&E team re work in process, next steps.
10/12/25	Josh Sussberg, P.C.	0.20	Telephone conference with Company re matter updates.
10/13/25	Juliana Dwyer	0.10	Review, revise work in process summary.
10/13/25	Ross M. Kwasteniet, P.C.	1.90	Review, analyze work in process summary, case management, and staffing considerations (1.2); telephone conference with J. Sussberg and S. Winters re case issues (.3); telephone conference with S. Winters, N. Adzima and E. Swager re case management considerations (.4).
10/13/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/13/25	Josh Sussberg, P.C.	0.30	Telephone conference with S. Winters and R. Kwasteniet re case status.
10/14/25	Christina Aldime	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Lauren Diss	1.00	Conference with S. Winters, K&E team, all professionals re case status (.5); conference with N. Adzima, K&E team re work in process (.5).
10/14/25	Kaitlan Donahue	0.50	Conference with E. Swager, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/25	Juliana Dwyer	0.70	Review, revise work in process summary (.2); conference with E. Swager, K&E team re work in process (.5).
10/14/25	Julia Fletcher	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Sarah Melanson	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/14/25	Nicholas Olivencia	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/14/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
10/14/25	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/14/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet and S. Winters re matter updates.
10/14/25	Evan Swager	0.80	Telephone conferences with N. Adzima, K&E team re work in process, next steps.
10/14/25	Nicole Turner	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/14/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
10/14/25	Quin Wetzel	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/14/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
10/15/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, various parties re case status and board call.
10/16/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/16/25	Josh Sussberg, P.C.	0.30	Correspond with S. Winters, various parties re case status (.2); telephone conference with S. Winters re same (.1).
10/16/25	Mary Catherine Young	0.50	Review, analyze works in process summary.
10/17/25	Juliana Dwyer	0.10	Conference with E. Swager, K&E team re matter updates.
10/17/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/17/25	Rohit Pappu	0.20	Telephone conference with E. Swager, K&E team re matter updates.
10/17/25	Nicole Turner	0.30	Telephone conference with E. Swager re matter updates.
10/20/25	Nicholas Adzima	2.70	Conferences with E. Swager, S. Winters, K&E team, Company, counsel re case considerations.
10/20/25	Juliana Dwyer	0.10	Review, revise work in process summary.
10/20/25	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with A&M team and PJT team re matter updates.
10/21/25	Nicholas Adzima	1.90	Revise overview materials.
10/21/25	Julia F. Burnson	0.30	Conference with E. Swager, K&E team re work in process.
10/21/25	Lauren Diss	0.30	Conference with N. Adzima, K&E team re work in process.
10/21/25	Juliana Dwyer	0.60	Review, revise work in process summary (.3); conference with E. Swager, K&E team re work in process (.3).
10/21/25	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team re work in process.
10/21/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re work in process (.3); prepare for same (.2).
10/21/25	Ross M. Kwasteniet, P.C.	1.40	Review, analyze PMO materials (.9); telephone conference with Company re considerations re same (.5).
10/21/25	Nicholas Lazzaro	0.20	Conference with E. Swager, K&E team re work in process.
10/21/25	Sabrina Lieberman	0.20	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050130144
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/25	Christian Mancino	0.30	Correspond with E. Swager, K&E team re recently filed pleadings (.1); conference with E. Swager, K&E team re work in process (.2).
10/21/25	Kate Manganello	0.20	Conference with E. Swager, K&E team re work in process.
10/21/25	Sarah Melanson	0.30	Compile materials re case status.
10/21/25	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
10/21/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
10/21/25	Rohit Pappu	0.20	Telephone conference with E. Swager, K&E team re work in process.
10/21/25	Eric Steinfeld	0.30	Telephone conference with E. Swager, K&E team re work in process.
10/21/25	Evan Swager	0.40	Conference with N. Howard, K&E team re work in process, next steps.
10/21/25	Nicole Turner	0.30	Telephone conference with E. Swager, K&E team re work in process.
10/21/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
10/21/25	Quin Wetzel	0.40	Telephone conference with E. Swager, K&E team re work in process.
10/21/25	Mary Catherine Young	0.20	Conference with E. Swager, K&E team re work in process.
10/22/25	Ross M. Kwasteniet, P.C.	0.80	Review, analyze work in process summary, PMO materials and status of ongoing projects.
10/22/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
10/22/25	Mary Catherine Young	0.20	Review, analyze works in process.
10/23/25	Nicholas Adzima	2.70	Draft overview materials (1.8); conferences with E. Swager, K&E team re same (.9).
10/23/25	Julia F. Burnson	0.70	Compile recently filed pleadings (.5); circulate recently filed pleadings to E. Swager, K&E team (.2).
10/23/25	Evan Swager	1.20	Telephone conferences with N. Adzima, K&E team, AHG advisors, PJT team, A&M team re case strategy, work in process.
10/24/25	Julia F. Burnson	0.20	Compile recently filed pleadings.
10/24/25	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with PJT team and A&M team re case status and next steps (.6); prepare for same (.2).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050130144
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/25	Nicholas Adzima	1.70	Participate in weekly advisor standing calls re status, next steps.
10/27/25	Julia F. Burnson	0.50	Compile recently filed pleadings (.3); circulate recently filed pleadings to E. Swager, K&E team (.2).
10/27/25	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent docket entries (.3); telephone conference with PJT and A&M teams re case status and key projects (.5).
10/27/25	Evan Swager	0.80	Conferences with S. Winters, K&E team, PJT team, A&M team, AHG advisors re work in process, case strategy.
10/28/25	Julia F. Burnson	0.70	Compile recently filed pleadings (.5); circulate recently filed pleadings to K&E team (.2).
10/28/25	Renee Olivett	0.10	Revise work in process summary.
10/29/25	Nicholas Adzima	0.90	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team re case status, next steps.
10/29/25	Julia F. Burnson	0.50	Compile recently filed pleadings.
10/29/25	Ross M. Kwasteniet, P.C.	0.80	Review, analyze work in process summary and status of key work streams (.6); review, analyze recent docket entries (.2).
10/29/25	Rohit Pappu	0.30	Telephone conference with E. Swager, K&E team re work in process.
10/30/25	Christina Aldime	0.30	Conference with E. Swager, K&E team re work in process.
10/30/25	Julia F. Burnson	1.30	Compile recently filed pleadings (1.1); circulate docket report to E. Swager, K&E team (.2).
10/30/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
10/30/25	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
10/30/25	Juliana Dwyer	0.70	Review, revise work in process summary (.2); conference with E. Swager, K&E team re work in process (.5).
10/30/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process.
10/30/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
10/30/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050130144
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
10/30/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
10/30/25	Will Magliocco	0.40	Conference with E. Swager, K&E team re work in process.
10/30/25	Kate Manganello	0.20	Conference with E. Swager, K&E team re work in process (partial).
10/30/25	Sarah Melanson	0.40	Compile materials re case status.
10/30/25	Luke Nance	0.40	Telephone conference with E. Swager, K&E team re work in process.
10/30/25	Nicholas Olivencia	0.40	Telephone conference with E. Swager, K&E team re work in process.
10/30/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
10/30/25	Rohit Pappu	0.30	Conference with E. Swager, K&E team re work in process (partial).
10/30/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re case status.
10/30/25	Evan Swager	0.40	Conference with N. Adzima, K&E team re work in process, next steps.
10/30/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
10/30/25	Quin Wetzel	0.40	Telephone conference with E. Swager, K&E team re work in process.
10/30/25	Mary Catherine Young	0.40	Conference with E. Swager, K&E team re works in process.
10/31/25	Julia F. Burnson	0.50	Compile recently filed pleadings (.3); circulate recently filed pleadings to K&E team (.2).
10/31/25	Juliana Dwyer	0.30	Conference with E. Swager, K&E team re matter updates.
10/31/25	Nicholas Lazzaro	0.30	Telephone conference with E. Swager, K&E team re case updates.
10/31/25	Josh Sussberg, P.C.	0.20	Telephone conference with R. Kwasteniet re matter updates (.1); telephone conference with A&M team re same (.1).
10/31/25	Nicole Turner	0.30	Telephone conference with E. Swager, K&E team re matter updates.

Total 88.60

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130145

Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 1,105,645.00

Total legal services rendered

\$ 1,105,645.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050130145
Matter Number: 57489-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	26.00	1,735.00	45,110.00
Jin Ahn	41.50	1,065.00	44,197.50
Bill Arnault, P.C.	0.80	2,015.00	1,612.00
Orfeas Asimopoulos	81.70	1,195.00	97,631.50
Michael Berger	0.70	1,345.00	941.50
Shirley Chan	4.70	1,525.00	7,167.50
Purun Cheong	65.10	1,725.00	112,297.50
Abbey Dalglish	43.10	1,545.00	66,589.50
Lauren Diss	1.80	1,525.00	2,745.00
Daniel Dreyfus	6.20	1,065.00	6,603.00
R. Grant Gannon	16.40	1,725.00	28,290.00
Sarah Goodwin	37.30	1,815.00	67,699.50
Erik Hepler	0.30	2,295.00	688.50
Diana Heriford	11.90	1,375.00	16,362.50
Noelle M. Howard	54.10	1,375.00	74,387.50
John Ryan Isaacson	18.40	1,375.00	25,300.00
Ross M. Kwasteniet, P.C.	27.50	2,595.00	71,362.50
Rachael L. Lichman, P.C.	15.80	2,175.00	34,365.00
Wei Yang Lim	2.00	1,995.00	3,990.00
Aaron Lorber, P.C.	0.80	2,175.00	1,740.00
Benjamin Malz	47.30	1,195.00	56,523.50
Kate Manganello	1.90	880.00	1,672.00
Casey McGushin	5.10	1,695.00	8,644.50
Bryan Musick	6.80	650.00	4,420.00
Renee Olivett	8.80	1,195.00	10,516.00
Michelle Park	48.30	1,465.00	70,759.50
Alice Preminger	0.90	1,025.00	922.50
Hope Rovner	31.20	1,375.00	42,900.00
Friedrich Schlott	8.30	1,865.00	15,479.50
Katie Schneller	32.20	1,065.00	34,293.00
Jeffrey J. Seroogy	2.50	1,815.00	4,537.50
Josh Sussberg, P.C.	0.20	2,595.00	519.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Evan Swager	32.20	1,735.00	55,867.00
Sebastian Trompler	15.70	1,305.00	20,488.50
Nicole Turner	0.50	880.00	440.00
Daniel Wachenfeld	18.20	1,195.00	21,749.00
Joerg Weber	20.10	1,435.00	28,843.50
Joel E. Weinberger	3.00	1,845.00	5,535.00
Spencer A. Winters, P.C.	4.60	1,995.00	9,177.00
Sean Zhang	1.90	1,725.00	3,277.50
TOTALS	745.80		\$ 1,105,645.00

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Nicholas Adzima	1.10	Conferences with E. Swager, R. Lichman re DIP considerations (.4); correspond with same, K&E team re same (.7).
10/01/25	Jin Ahn	3.40	Correspond with local counsel re post-closing deliverables (.2); review, analyze asset information (.4); correspond with Company and local counsel re same (.8); prepare amendments and extensions to existing security agreements (.9); prepare closing bible (.5); coordinate with local counsel re closing activities, including outstanding signatures and asset information (.6).
10/01/25	Orfeas Asimopoulos	2.90	Correspond with local counsel and Company re security information requests (.8); review, analyze Italian security workstream materials and considerations (2.1).
10/01/25	Purun Cheong	1.80	Review, analyze consent re incremental financing (.8); review, analyze post-closing collateral workstreams (1.0).
10/01/25	Abbey Dalglish	1.90	Review, analyze security considerations and updates.
10/01/25	Daniel Dreyfus	0.50	Review, analyze DIP financing issues.
10/01/25	R. Grant Gannon	1.60	Review, analyze post-closing security workstreams.
10/01/25	Sarah Goodwin	3.20	Review, analyze correspondence and considerations re post-closing security work streams.
10/01/25	Diana Heriford	0.90	Review, analyze cash management interim order.
10/01/25	Noelle M. Howard	1.80	Correspond with A&M team re security and perfection considerations (.4); review, analyze materials and considerations re DIP funding (1.4).
10/01/25	John Ryan Isaacson	1.70	Correspond with R. Lichman, K&E team, Willkie re potential incremental financing (.5); review, analyze considerations re same (1.2).
10/01/25	Rachael L. Lichman, P.C.	0.50	Review, analyze post-closing matters and issues related to tranche B draws.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Michelle Park	1.00	Review, analyze French post-closing deliverables.
10/01/25	Hope Rovner	3.60	Review, revise list of incremental amendment documents (.4); correspond with K. Schneller, K&E team re post-closing control agreements (.7); review, analyze existing credit documents re Mexican counsel's timeline question (1.9); draft summary replies re intercompany note (.6).
10/01/25	Katie Schneller	1.10	Review, analyze deposit account control agreements (.5); review, analyze credit agreement re deliverables under upcoming incremental draw (.4); correspond with H. Rovner, K&E team re same (.2).
10/01/25	Sebastian Trompler	0.90	Telephone conference with German management counsel re German security agreements, timing and next steps (.3); review and respond to queries from Company re security transfer agreement and proposed undertakings (.2); review and respond to queries from Polish counsel on notice details in Germany and Poland (.2); telephone conference with German management counsel re same (.2).
10/01/25	Daniel Wachenfeld	2.30	Draft DIP amendment motion.
10/01/25	Spencer A. Winters, P.C.	0.50	Review, analyze issues re potential incremental financing.
10/02/25	Nicholas Adzima	1.30	Conferences with E. Swager, R. Lichman, N. Howard re DIP considerations (.9); correspond with E. Swager, R. Lichman, N. Howard, K&E team re same (.4).
10/02/25	Jin Ahn	2.40	Review, analyze asset information (.8); correspond with Company and local counsel re same (.2); telephone conference with lenders re outstanding information and workstreams (.3); correspond with O. Asimopoulos, K&E team re asset information, security documents and workstreams (.7); organize closing bible and documents (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/25	Orfeas Asimopoulos	3.80	Review, analyze Italian security workstream considerations and information requests (1.8); correspond with Company re execution of English security documents (1.0); correspond with local counsel re additional IP security workstreams (1.0).
10/02/25	Michael Berger	0.10	Review, analyze A&M liquidity forecast.
10/02/25	Purun Cheong	1.40	Review, analyze correspondence re post-closing collateral workstreams (.9); review, analyze credit agreements (.5).
10/02/25	Abbey Dalglish	3.90	Telephone conference with O. Asimopoulos, K&E team re Italian registration tax (1.0); review, analyze status of Brazilian and Polish documents (.8); review, analyze UK accession deeds (1.1); correspond with O. Asimopoulos, K&E team re security considerations (1.0).
10/02/25	Daniel Dreyfus	0.40	Review, analyze DIP financing-related issues.
10/02/25	R. Grant Gannon	0.60	Review, analyze post-closing security workstreams.
10/02/25	Sarah Goodwin	1.50	Review, analyze post-closing security considerations (.8); conference with A. Dalglish, M. Park and O. Asimopoulos re post-closing security (.5); correspond with A. Dalglish, M. Park and O. Asimopoulos re same (.2).
10/02/25	Noelle M. Howard	0.60	Telephone conference with E. Swager, K&E team, A&M team re German collateral and liquidity considerations.
10/02/25	John Ryan Isaacson	0.40	Review, analyze foreign collateral security (.2); correspond with R. Lichman re potential tranche B borrowing (.2).
10/02/25	Ross M. Kwasteniet, P.C.	2.20	Review, analyze issues re incremental financing.
10/02/25	Wei Yang Lim	0.40	Correspond with E. Swager, K&E team re receivables issues.

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10/02/25	Benjamin Malz	4.90	Review, analyze post-funding work streams and local entity communications (1.3); telephone conference with E. Swager, K&E team re cash management and liquidity (.5); preparation of signing post-closing collateral (1.2); correspond with E. Swager, K&E team re outstanding items for regulatory diligence request (.8); revise options analysis for Germany and UK (1.1).
10/02/25	Michelle Park	1.30	Review, analyze Chinese security documents (.5); review, analyze Moroccan post-closing deliverables (.3); review, analyze French post-closing deliverables (.3); review, analyze post-closing security (.2).
10/02/25	Hope Rovner	0.30	Correspond with K. Schneller re post-closing control agreements (.1); review, analyze correspondence from K. Schneller re foreign post-closing security documents (.2).
10/02/25	Katie Schneller	0.70	Review, analyze deposit account control agreements.
10/02/25	Evan Swager	1.50	Telephone conference with Mizuho, A&M team re weekly reporting (1.0); telephone conference with B. Malz, K&E team re liquidity considerations (.5).
10/02/25	Sebastian Trompler	0.30	Correspond with O. Asimopoulos re status of German security agreements (.2); correspond with V&K re German security considerations (.1).
10/02/25	Daniel Wachenfeld	3.30	Draft DIP amendment motion.
10/03/25	Nicholas Adzima	2.10	Review, analyze DIP considerations (1.4); correspond with N. Howard, E. Swager, K&E team re same (.7).
10/03/25	Jin Ahn	2.80	Telephone conference with S. Goodwin, K&E team re post-closing security workstream, security documents and asset information (.7); review, analyze asset information and security documents (1.0); correspond with local counsel re same (.7); correspond with local counsel re additional security documents, including IP security agreements (.4).
10/03/25	Orfeas Asimopoulos	4.40	Review and prepare responses to Company queries (2.0); review, revise Italian security documents (2.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/25	Purun Cheong	1.50	Review, analyze consent re post-closing collateral workstreams (.8); review, analyze DIP credit agreements (.7).
10/03/25	Abbey Dalglish	3.40	Conference with S. Goodwin, K&E team re security workstreams (.6); telephone conference with local counsel re Italian regulatory approvals (.5); review, analyze status of Brazilian and Argentinian security documents (2.3).
10/03/25	Daniel Dreyfus	0.40	Review, analyze DIP financing-related issues.
10/03/25	R. Grant Gannon	1.40	Review, analyze post-closing security workstream considerations (.6); review, analyze correspondence with A. Dalglish, K&E team re same (.8).
10/03/25	Sarah Goodwin	1.70	Conference with A. Dalglish, K&E team re security work streams (.6); review, analyze same (.5); draft responses to queries re security work stream (.6).
10/03/25	Noelle M. Howard	1.90	Review, analyze DIP funding considerations (1.4); telephone conference with D. Wachenfeld, K&E team re same (.5).
10/03/25	John Ryan Isaacson	0.50	Review, analyze correspondence with A&M and Company re weekly liquidity certificate.
10/03/25	Ross M. Kwasteniet, P.C.	2.30	Review, analyze issues re incremental financing and structure, and alternative sources of liquidity.
10/03/25	Benjamin Malz	3.40	Review, analyze post-funding work streams (.5); review, analyze local entity communications (.4); prepare signing of post-closing collateral (1.6); revise options analysis for Germany and UK (.9).
10/03/25	Michelle Park	0.70	Conference with S. Goodwin, K&E team re post-closing security workstreams (.3); prepare for same (.2); review, analyze correspondence re security workstream (.2).
10/03/25	Hope Rovner	0.10	Correspond with K. Schneller re post-closing control agreements.
10/03/25	Katie Schneller	0.50	Correspond with H. Rovner, K&E team re deposit account control agreements.
10/03/25	Evan Swager	0.50	Review, draft milestone certification.

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10/03/25	Sebastian Trompler	0.50	Draft summary re German law considerations in response to Company questions (.3); correspond with O. Asimopoulos, K&E team re same (.2).
10/03/25	Nicole Turner	0.50	Telephone conference with N. Howard and K&E team re DIP financing.
10/03/25	Daniel Wachenfeld	1.30	Review, analyze final DIP order (.8); telephone conference with N. Howard, K&E team re DIP amendment (.5).
10/04/25	Daniel Dreyfus	0.40	Review, analyze DIP financing considerations.
10/04/25	Noelle M. Howard	2.90	Correspond with E. Swager re DIP funding considerations (.3); review, analyze documents re same (2.6).
10/04/25	Hope Rovner	0.20	Correspond with R. Lichman re post-closing control agreements.
10/04/25	Katie Schneller	0.80	Review, analyze correspondence with P. Cheong re DIP financing considerations (.3); review, analyze documents re credit document amendment (.5).
10/05/25	Purun Cheong	0.50	Review, analyze correspondence with K. Schneller re post-closing collateral (.3); review, analyze potential DIP upside issues (.2).
10/05/25	Daniel Dreyfus	0.30	Review, analyze correspondence with K. Schneller re DIP financing.
10/05/25	R. Grant Gannon	1.80	Review, analyze considerations re incremental DIP financing (.8); review, revise post-closing security documents (1.0).
10/05/25	Noelle M. Howard	0.40	Review, analyze DIP funding considerations.
10/05/25	Hope Rovner	0.20	Correspond with R. Lichman, K&E team re incremental DIP financing considerations.
10/05/25	Katie Schneller	0.50	Review, analyze correspondence with R. Lichman, K&E team re upcoming incremental amendment.
10/06/25	Nicholas Adzima	2.40	Research re DIP financing considerations (1.4); telephone conferences with S. Winters, E. Swager, K&E team, AHG advisors re same (1.0).

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10/06/25	Jin Ahn	2.40	Telephone conference with lenders' counsel re Czech security considerations (.5); review and analyze collateral considerations (1.1); correspond with local counsel re security considerations (.8).
10/06/25	Orfeas Asimopoulos	5.70	Review, analyze Italian and German security workstreams (2.4); correspond with Company re same (2.0); correspond with Italian and German local counsel and Akin re same (1.3).
10/06/25	Purun Cheong	3.60	Telephone conference with S. Goodwin, K&E team re status of post-closing collateral and consents (.3); review, analyze post-closing collateral workstreams (1.8); review, analyze DIP borrowing and potential upsizing (1.0); review, analyze DIP credit agreements (.5).
10/06/25	Abbey Dalglish	2.00	Review, analyze correspondence from local counsel re incremental DIP facility (1.5); conference with S. Goodwin, K&E team re same (.5).
10/06/25	Daniel Dreyfus	0.30	Review, analyze correspondence from local counsel re DIP financing.
10/06/25	R. Grant Gannon	0.80	Review, revise documents post-closing security.
10/06/25	Sarah Goodwin	3.50	Review, analyze correspondence from local counsel re DIP financing (.6); correspond with A. Dalglish, O. Asimopoulos, J. Ahn and M. Park re post-closing security documents (.7); telephone conference with lender counsel re same (.4); review, analyze correspondence re same (1.8).
10/06/25	Noelle M. Howard	3.00	Review, analyze DIP funding and carve out considerations (1.7); correspond with E. Swager re same (.5); review, analyze guaranty considerations (.8).
10/06/25	John Ryan Isaacson	0.30	Review, analyze foreign collateral security.
10/06/25	Rachael L. Lichman, P.C.	1.40	Analyze considerations re incremental DIP financing.
10/06/25	Kate Manganello	0.40	Draft notice of updated DIP budget and correspond with D. Wachenfeld re same.

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10/06/25	Michelle Park	4.70	Draft Chinese security documents (.5); analyze considerations re same (1.7); review and analyze Italian POA issues (1.4); correspond with Company re same (.6); correspond with French local counsel re French security document resolutions (.5).
10/06/25	Hope Rovner	0.90	Correspond with R. Lichman, K&E team re control agreements and incremental DIP amendment deliverables.
10/06/25	Katie Schneller	2.90	Review, analyze correspondence from H. Rovner re incremental DIP amendment (.5); review, analyze account control agreements (.8); review, revise control agreement (1.0); review, revise control agreement re Mizuho (.6).
10/06/25	Evan Swager	1.40	Research re DIP financing considerations (.4); telephone conferences with S. Winters, K&E team, AHG advisors re same (1.0).
10/06/25	Sebastian Trompler	1.00	Correspond with German management counsel re Polish security agreements (.2); correspond with O. Asimopoulos, K&E team re IP security issues (.3); draft resolutions re international IP security (.3); correspond with S. Lieberman, K&E team creditor, vendor considerations re DIP issues (.2).
10/06/25	Daniel Wachenfeld	0.50	Review, analyze updated DIP budget (.2); correspond with K. Manganello re drafting notice of filing re same (.3).
10/07/25	Nicholas Adzima	1.10	Analyze issues re incremental DIP financing (.8); correspond with E. Swager, K&E team re same (.3).
10/07/25	Jin Ahn	3.30	Review and synthesize asset information (1.0); correspond with local counsel re same (2.3).
10/07/25	Orfeas Asimopoulos	6.30	Review, analyze DIP information requests (1.3); administer signing formalities for English security (1.0); review, analyze Italian security issues (1.0); correspond with Czech counsel re security closing (1.0); review, analyze outstanding items re Italy security (2).

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10/07/25	Purun Cheong	2.90	Telephone conference with A. Dalglish, K&E team re Czech collateral issues (.5); review, analyze post-closing collateral workstreams (1.3); review, analyze DIP borrowing and potential upsizing re same (.6); review, analyze DIP credit agreements (.5).
10/07/25	Abbey Dalglish	4.40	Telephone conference with A. Dalglish, K&E team re DIP financing issues (.5); review, analyze post-closing collateral package (2.0); correspond with P. Cheong re tax status re DIP issues (.9); review, analyze correspondence re Brazil security documents (1.0).
10/07/25	Daniel Dreyfus	0.20	Review, analyze DIP financing-related correspondence from A. Dalglish.
10/07/25	Sarah Goodwin	2.80	Review, analyze Czech financial assistance issues (.4); telephone conference with A. Dalglish, K&E team re same (.3); conference with A. Dalglish, K&E team re post-closing security documents (.5); review, analyze correspondence with local counsel re same (1.6).
10/07/25	Erik Hepler	0.30	Review, analyze credit document re incremental DIP financing considerations.
10/07/25	Diana Heriford	0.40	Review, analyze cash management interim order.
10/07/25	Noelle M. Howard	0.90	Correspond with lenders' counsel re milestone extension (.4); review, analyze certification re same (.5).
10/07/25	John Ryan Isaacson	0.10	Review, analyze foreign collateral security issue.
10/07/25	Rachael L. Lichman, P.C.	1.30	Analyze issues re incremental DIP financing (.8); review, analyze issues re post-closing collateral matters (.5).
10/07/25	Kate Manganello	0.40	Draft notice of DIP amendment motion.
10/07/25	Renee Olivett	1.00	Review, analyze cash management order (.4); correspond with D. Heriford, K&E team, Company, Paul Hastings, Akin team, U.S. Trustee re same (.6).

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10/07/25	Michelle Park	6.80	Review, analyze issues re Chinese security documents (2.1); review, analyze issues re Chinese security documents including Italian POA (2.0); correspond with Company, Italian counsel and Chinese counsel re same (1.0); correspond with Company re Italian POA required for Chinese security documents (.5); review, revise same (.5); revise documents re Japanese security closing (.7).
10/07/25	Hope Rovner	1.10	Correspond with R. Lichman, K&E team re extension consent for foreign security and guarantee deliverables and US control agreements (.4); review, revise consent re same (.4); review, analyze non-US post-closing documents (.3).
10/07/25	Katie Schneller	1.80	Review, analyze account control agreements (.5); draft consents re extensions of post-closing deliverables re same (1.3).
10/07/25	Evan Swager	0.50	Correspond with R. Kwasteniet, K&E team re DIP facility issues.
10/07/25	Daniel Wachenfeld	0.30	Review, revise DIP amendment motion.
10/08/25	Nicholas Adzima	1.40	Analyze issues re incremental DIP financing (.8); correspond with E. Swager, S. Winters re same (.6).
10/08/25	Jin Ahn	3.30	Telephone conference with lenders counsel collateral, asset considerations (.5); correspond with O. Asimopoulos, K&E team re same (1.3); correspond with local counsel re post-closing deliverables and workstreams (1.5).
10/08/25	Orfeas Asimopoulos	4.90	Review, prepare status updates for all jurisdictions (2.0); telephone conference with Akin team re DIP issues (.5); telephone conference with Italian counsel re outstanding items re security documents (1.0); review, revise documents re same (.5); review, revise IP security documents (.9).
10/08/25	Purun Cheong	3.60	Telephone conference with Company, O. Asimopoulos, K&E team re intercompany note documentation (.5); review, analyze post-closing collateral extension consents (1.9); review, analyze DIP borrowing and potential upsizing (.8); review, analyze DIP credit agreements re same (.4).

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10/08/25	Abbey Dalglish	3.80	Review, analyze security documents (2.0); correspond with Company and local counsel re same (1.8).
10/08/25	Daniel Dreyfus	0.30	Review, analyze DIP financing-related issues.
10/08/25	Sarah Goodwin	2.60	Telephone conference with lender counsel re post-closing security works in process (.5); review, analyze lender correspondence re same (.7); correspond with A. Dalglish and J. Ahn re same (.5); review, analyze transaction management documents (.4); review, analyze issues re security closing (.5).
10/08/25	John Ryan Isaacson	1.10	Draft Tranche B borrowing request.
10/08/25	Rachael L. Lichman, P.C.	1.20	Analyze issues re tranche B borrowings and review borrowing request (.5); telephone conference with A&M team re same (.7).
10/08/25	Wei Yang Lim	0.50	Correspond with Company re Marelli China ICLs.
10/08/25	Benjamin Malz	2.60	Review, analyze post-funding work streams (.6); correspond with H. Rovner, K&E team re cash management and liquidity issues (.5); review and draft post-closing collateral documents (.5); correspond with H. Rovner, K&E team re outstanding items for diligence request (.5); review, analyze issues re liquidity (.5).
10/08/25	Renee Olivett	0.20	Review, analyze cash management order re bank account closing.
10/08/25	Michelle Park	7.90	Review, analyze Italian POA (.6); correspond with Company re same (.4); review, analyze Romanian security and Chinese security issues (2.7); review, analyze documents re same (3.0); correspond with French local counsel re legal opinion re security (.7); conference with local counsel, Akin team re security issues (.5).

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10/08/25	Hope Rovner	2.80	Correspond with R. Lichman, K&E team re post-closing control agreements (.2); telephone conference with Company re intercompany note (.2); review, revise intercompany note (.4); draft consent request re reduced borrowing notice period (.4); review, revise consent re post-closing foreign security deadline extensions and control agreement deadline extension (.4); review, revise Citizens Bank control agreement (.6); review, analyze Mizuho control agreement (.6).
10/08/25	Katie Schneller	1.00	Review, analyze account control agreements (.5); review and revise draft consent re upcoming post-closing deadline (.3); correspond with H. Rovner, K&E team re same (.2).
10/08/25	Josh Sussberg, P.C.	0.10	Correspond with R. Lichman, K&E team re liquidity considerations.
10/08/25	Evan Swager	0.50	Correspond with R. Lichman, K&E team re liquidity considerations.
10/08/25	Sebastian Trompler	0.60	Correspond with local counsel re German security agreements and signing (.3); correspond with Company re liquidity forecast, considerations re same (.3).
10/08/25	Spencer A. Winters, P.C.	1.90	Review and analyze issues re DIP incremental funding (.9); correspond with A&M team, E. Swager, K&E team re same (1.0).
10/09/25	Nicholas Adzima	1.80	Correspond with N. Howard, E. Swager re guaranty considerations (.4); review, analyze considerations re same (1.4).
10/09/25	Jin Ahn	3.20	Review and revise security documents (1.5); correspond with local counsel re additional security, post-closing workstreams and deliverables (1.7).
10/09/25	Orfeas Asimopoulos	5.70	Review and revise documents re security closing (1.9); correspond with Company re same (2.4); correspond with Italian counsel re same (1.4).
10/09/25	Michael Berger	0.20	Review and analyze considerations re liquidity forecast.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/25	Purun Cheong	1.80	Review and analyze post-closing collateral workstreams and extension request (1.3); review DIP borrowing and potential upsizing (.5).
10/09/25	Abbey Dalglish	4.80	Correspond with Akin team re security issues (.8); correspond with Company and local counsel re same (2.0); review and analyze security documents (1.0); review, analyze considerations re DIP amendment (1.0).
10/09/25	Daniel Dreyfus	0.10	Review, analyze DIP financing-related correspondence from S. Goodwin.
10/09/25	Sarah Goodwin	2.80	Correspond with D. Dreyfus, K&E team re security issues (.8); telephone conference with lenders' counsel re post-closing security documents (.5); review and analyze considerations re security documentation (1.5).
10/09/25	Noelle M. Howard	2.30	Correspond with E. Swager re guaranty considerations (.4); review, analyze considerations re same (.9); telephone conference with DPW team re same (.5); review, analyze liquidity considerations (.5).
10/09/25	John Ryan Isaacson	0.40	Correspond with R. Lichman, K&E team re Tranche B borrowing request.
10/09/25	Rachael L. Lichman, P.C.	0.50	Analyze post-closing collateral issues and extension requests.
10/09/25	Benjamin Malz	6.20	Correspond with local counsel re post-DIP funding works in process (2.5); correspond with E. Swager, K&E team re cash management and liquidity issues (1.0); review and draft the signing post-closing collateral (1.0); correspond with H. Rovner, K&E team re outstanding items for diligence request (1.0); correspond with Pension Counsel re liquidity, cash management considerations (.5); correspond with Company re current liquidity management (.2).
10/09/25	Casey McGushin	1.40	Review and analyze unencumbered property re DIP.
10/09/25	Renee Olivett	0.90	Review, analyze cash management order re bank account closing (.7); correspond with D. Heriford re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/25	Michelle Park	7.70	Review, prepare pack of final form Chinese security documents (1.9); correspond with Company re same (2.8); correspond with Chinese local counsel, Japanese local counsel, Italian local counsel and Akin team re same (2.0); correspond with Company re French security issues (.5); review, analyze correspondence re same (.5).
10/09/25	Hope Rovner	1.00	Revise consent re Tranche B borrowing notice timing (.5); correspond with R. Lichman, K&E team re control agreements and consent for non-US deliverables and US control agreements (.5).
10/09/25	Friedrich Schlott	3.80	Review, analyze documents re Germany liquidity issues.
10/09/25	Katie Schneller	2.00	Review, analyze correspondence with R. Lichman, K&E team re account control agreements (.5); review and revise draft consent re upcoming post-closing deadline (.5); correspond with H. Rovner, K&E team re same (1.0).
10/09/25	Evan Swager	0.50	Correspond with S. Winters, K&E team, A&M team re intercompany loans.
10/09/25	Sebastian Trompler	0.30	Correspond with O. Asimopoulos, K&E team re German security agreements and liquidity forecast (.2); correspond with A. Dalglish, K&E team re local law security to be entered into by Company under POA (.1).
10/10/25	Nicholas Adzima	0.80	Correspond with E. Swager, K&E team re DIP regulatory considerations.
10/10/25	Orfeas Asimopoulos	4.50	Review and close set of 90-day security documents (3.5); review, analyze correspondence recross border IP security considerations (1.0).
10/10/25	Purun Cheong	3.40	Review and analyze post-closing collateral workstreams (1.6); review and analyze DIP borrowings and related waivers (1.8).
10/10/25	Abbey Dalglish	3.30	Review, analyze security documents (2.0); coordinate execution re same (1.3).
10/10/25	Daniel Dreyfus	0.70	Review, analyze DIP financing-related correspondence with S. Goodwin.
10/10/25	R. Grant Gannon	0.80	Review, revise post-closing security documents.

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10/10/25	Sarah Goodwin	3.30	Review and analyze security issues (1.5); review, analyze documents re same (1.2); review and analyze transaction management documents (.6).
10/10/25	Diana Heriford	0.10	Review, analyze cash management interim order.
10/10/25	Noelle M. Howard	1.30	Correspond with E. Swager, K&E team re DIP regulatory considerations (.3); review, analyze guaranty considerations (.5); correspond with Akin, Mayer Brown teams re milestone extension certification (.5).
10/10/25	John Ryan Isaacson	1.00	Review, analyze correspondence from R. Lichman re Tranche B borrowing request.
10/10/25	Benjamin Malz	1.70	Review, analyze post-funding work in process (.5); conference with E. Swager, K&E team re cash management and liquidity issues (.5); review and coordinate signing of post-closing collateral (.3); correspond with E. Swager, K&E team re outstanding items for diligence request (.2); correspond with UK directors re liquidity situation and next steps (.2).
10/10/25	Renee Olivett	0.10	Correspond with UCC, A&M team re bank account issue.
10/10/25	Michelle Park	6.30	Review, analyze considerations re signing of Chinese security documents (2.9); correspond with Chinese counsel, Company re same (2.9); review, analyze Company email correspondence re same (.5).
10/10/25	Hope Rovner	1.00	Review and analyze correspondence from K. Schneller re post-closing non-US deliverables (.5); correspond with R. Lichman, K&E team re borrowing notice consent request and Tranche A intercompany note (.5).
10/10/25	Katie Schneller	0.60	Review, revise account control agreements and consent.
10/10/25	Sebastian Trompler	0.20	Correspond with German management counsel re IP assignment agreement (.1); correspond with Company re same (.1).
10/11/25	Purun Cheong	1.00	Review and analyze DIP borrowing and related waivers.
10/11/25	Daniel Dreyfus	0.10	Review, analyze DIP financing-related correspondence from S. Goodwin.

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10/11/25	Sarah Goodwin	0.50	Review, analyze correspondence from D. Dreyfus re DIP financing issues.
10/11/25	Diana Heriford	0.40	Correspond with R. Olivett re cash management order (.2); review, analyze same (.2).
10/11/25	John Ryan Isaacson	1.40	Correspond with R. Lichman, K&E team re Tranche B borrowing request (.7); draft posting memo re fourth Tranche B draw (.7).
10/11/25	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re upsizing DIP facility (.9); correspond with Akin team re same (.2).
10/11/25	Rachael L. Lichman, P.C.	0.60	Review and analyze issues re borrowing request and consent re same.
10/11/25	Renee Olivett	0.50	Correspond with D. Heriford, K&E team re bank account opening notice.
10/11/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re DIP draw.
10/12/25	Purun Cheong	0.50	Review, analyze correspondence from R. Lichman, K&E team re DIP borrowings.
10/12/25	Daniel Dreyfus	0.10	Review, analyze DIP financing-related correspondence from R. Lichman, K&E team.
10/12/25	Diana Heriford	0.20	Correspond with R. Olivett re cash management order.
10/12/25	Noelle M. Howard	0.30	Correspond with E. Swager, K&E team re German perfection and security considerations.
10/12/25	John Ryan Isaacson	0.50	Review, analyze correspondence from R. Lichman, K&E team re Tranche B borrowing request.
10/12/25	Casey McGushin	1.20	Review and analyze materials re prior DIP proceeding.
10/12/25	Renee Olivett	0.10	Correspond with notice parties re bank account closing.
10/12/25	Katie Schneller	2.00	Draft ancillary documents re incremental amendment (1.0); correspond with H. Rovner, K&E team re same (1.0).
10/13/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team re DIP considerations (.5); correspond with A&M team, E. Swager, K&E team re same (.5).
10/13/25	Jin Ahn	2.90	Review, analyze security agreements (1.7); correspond with O. Asimopoulos, K&E team and local counsel re same (.9); correspond with lenders' counsel re same (.3)

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10/13/25	Orfeas Asimopoulos	4.70	Review, analyze post-security closing issues (1.7); review, revise Italian and German outstanding items and asset information requests (3.0).
10/13/25	Michael Berger	0.40	Correspond with B. Malz, K&E team, A&M team re liquidity forecast.
10/13/25	Purun Cheong	1.40	Review, analyze correspondence from A. Dalglish, K&E team re post-closing collateral workstreams (.5); review, analyze correspondence from R. Lichman, K&E team re DIP borrowing and related consents (.9).
10/13/25	Abbey Dalglish	1.40	Review, analyze, revise security documents.
10/13/25	Lauren Diss	0.50	Conference with B. Malz, K&E team re security considerations.
10/13/25	Daniel Dreyfus	0.20	Review, analyze, revise security documents.
10/13/25	R. Grant Gannon	1.00	Review and revise control agreements (.3); analyze considerations re post-closing security (.3); correspond with H. Rovner, K&E team re same (.4).
10/13/25	Sarah Goodwin	0.80	Review, analyze IP security issues (.5); correspond with A. Dalglish re IP security proposal (.3).
10/13/25	Diana Heriford	0.40	Review, analyze considerations re cash management order.
10/13/25	Noelle M. Howard	2.90	Telephone conference with E. Swager, K&E team, A&M team re German perfection and security considerations (.4); review, analyze adequate assurance reporting obligations (.4); review, analyze liquidity considerations (2.1).
10/13/25	John Ryan Isaacson	1.00	Correspond with R. Lichman, K&E team re Tranche B borrowing request (.5); analyze asset sale and notices under DIP credit agreements (.5).
10/13/25	Rachael L. Lichman, P.C.	0.50	Review, analyze revised borrowing notice and consent request (.3); review, analyze German liquidity considerations (.2).
10/13/25	Benjamin Malz	4.10	Analyze post-DIP funding works in process and local counsel correspondence re same (2.0); correspond with E. Swager, K&E team, A&M team re cash management and liquidity, preparation of UK board meeting (2.1).
10/13/25	Kate Manganello	1.10	Draft notice of motion to revise DIP.

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10/13/25	Renee Olivett	0.10	Correspond with UCC re bank account opening.
10/13/25	Michelle Park	1.00	Review, analyze security issues (.5); review, analyze requirements re post-signing Chinese security (.5).
10/13/25	Hope Rovner	1.00	Review and analyze correspondence from R. Lichman, K&E team re Tranche B borrowing and non-US post-closing documents (.4); correspond with R. Lichman, K&E team re Tranche A intercompany note (.3); review and revise Tranche A intercompany note (.3).
10/13/25	Friedrich Schlott	1.30	Conference with B. Malz, K&E team re German securitization (.9); review, analyze correspondence re same (.4).
10/13/25	Katie Schneller	1.90	Review, analyze deposit account control agreements (.5); review and revise deposit account control agreement with Citizens bank (.5); draft ancillary documents re incremental amendment (.9).
10/13/25	Sebastian Trompler	0.90	Correspond with local counsel re security issues (.4); review, analyze comments from local counsel re Brazilian quota pledge agreement (.2); correspond with Brazilian local counsel re same (.3).
10/13/25	Daniel Wachenfeld	0.50	Review, revise DIP amendment motion.
10/14/25	Nicholas Adzima	1.80	Conferences with E. Swager, C. McGushin, N. Howard re DIP considerations (1.0); correspond with E. Swager re same (.8).
10/14/25	Jin Ahn	4.30	Review and revise security agreements, including IP security (1.7); correspond with local counsel re same (.6); review and analyze asset information (1.3); correspond with local counsel re same (.2); conference with A. Dalglish, K&E team re security closing work in process (.5).
10/14/25	Orfeas Asimopoulos	4.70	Analyze issues re post-closing English security (1.5); review, analyze Czech security (1.5); correspond with Italian counsel re security (.7); correspond with E. Swager, K&E team re same (1.0).

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10/14/25	Purun Cheong	2.80	Review, analyze post-closing collateral workstreams (1.0); review, analyze correspondence from R. Lichman, K&E team re DIP borrowing (.7); review, analyze credit agreement re potential bank guarantees (1.1).
10/14/25	Abbey Dalglish	2.80	Review, analyze Spanish security issues (1.8); correspond with D. Dreyfus, K&E team re IP security and incremental (1.0).
10/14/25	R. Grant Gannon	1.60	Review, analyze control agreement and post-closing security work in process (1.0); correspond with R. Lichman, K&E team re same (.6).
10/14/25	Sarah Goodwin	0.80	Conference with A. Dalglish, O. Asimopoulos, J. Ahn and M. Park re post-closing security work in process (.5); analyze issues re post-closing security (.3).
10/14/25	Diana Heriford	1.30	Correspond with R. Olivett re cash management order (.2); review, analyze same (1.1).
10/14/25	Noelle M. Howard	5.10	Telephone conference with E. Swager, K&E team re liquidity considerations (.5); review, analyze materials re same (1.1); review, analyze factoring agreements (2.2); draft summary re same (1.3).
10/14/25	John Ryan Isaacson	1.10	Review, revise correspondence from R. Lichman, K&E team re Tranche B borrowing request (.6); analyze correspondence re bank guaranty (.5).
10/14/25	Ross M. Kwasteniet, P.C.	1.30	Correspond with Company re cash management issues re China.
10/14/25	Wei Yang Lim	0.70	Telephone conference Company re ICLs (.5); summarize same (.2).
10/14/25	Benjamin Malz	4.70	Review, analyze post-funding work streams (1.0); review local entity correspondence re same (1.0); correspond with E. Swager, K&E team, A&M team re cash management and liquidity, preparation of UK board meeting (2.7).
10/14/25	Renee Olivett	1.40	Review, analyze bank account closing requirements (.9); correspond with D. Heriford re same (.2); correspond with D. Heriford, K&E team re bank account balances (.3).

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10/14/25	Michelle Park	2.60	Conference with S. Goodwin, K&E team re security issues (.5); review, analyze work in process re same (1.5); review, analyze Chinese post signing work stream (.6).
10/14/25	Hope Rovner	2.30	Correspond with R. Lichman, K&E team re post-closing requirements and related consents (1.6); review and analyze incremental amendment ancillaries (.7).
10/14/25	Friedrich Schlott	0.70	Review, analyze German securitization issues.
10/14/25	Katie Schneller	0.40	Review, analyze deposit account control agreements.
10/14/25	Evan Swager	1.20	Telephone conference with N. Adzima, K&E team, Company re international intercompany considerations (.5); correspond with R. Kwasteniet, K&E team re DIP financing, factoring considerations (.7).
10/14/25	Evan Swager	0.50	Correspond with A&M re lender diligence.
10/14/25	Sebastian Trompler	1.00	Telephone conference with local counsel re extension of deadline for German security (.3); review and analyze revised draft of Brazilian quota pledge agreement (.3); correspond with local counsel on supervisory board resolution (.2); correspond with J. Fletcher, K&E team, Company re cash management issues (.2).
10/14/25	Daniel Wachenfeld	0.90	Review, revise notice of updated DIP budget (.6); correspond with PSZJ team re filing same (.3).
10/14/25	Sean Zhang	0.50	Telephone conference with Marelli team re ICLs.
10/15/25	Nicholas Adzima	1.60	Conference with Akin team re DIP issues (.8); conferences with E. Swager, K&E team re same (.8).
10/15/25	Jin Ahn	1.20	Review and analyze asset information (.8); correspond with local counsel re same (.4).
10/15/25	Orfeas Asimopoulos	2.70	Analyze issues re post-closing for English security (.9); review and analyze Italian security documents (1.8).
10/15/25	Shirley Chan	0.60	Review and analyze DIP issues.

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10/15/25	Purun Cheong	2.40	Review, analyze post-closing collateral workstreams (.8); review, analyze correspondence from R. Lichman, K&E team re DIP borrowing (.6); review, analyze credit agreement re potential transactions (1.0).
10/15/25	Abbey Dalglish	1.00	Correspond with D. Dreyfus, K&E team re security issues.
10/15/25	R. Grant Gannon	0.90	Review, analyze post-closing security workstreams.
10/15/25	Sarah Goodwin	0.80	Review, analyze post-closing security workstream.
10/15/25	Diana Heriford	0.40	Review, analyze potential intercompany transactions.
10/15/25	Noelle M. Howard	3.90	Correspond with E. Swager, K&E team re liquidity considerations (.5); review, analyze considerations re same (1.1); correspond with local counsel re factoring arrangements (.5); review, analyze considerations re same (1.3); correspond with local counsel re bank guarantee considerations (.5).
10/15/25	John Ryan Isaacson	1.30	Review, analyze correspondence from R. Lichman, K&E team re Tranche B borrowing request (.6); review, analyze correspondence re surety bonds question from company (.7).
10/15/25	Ross M. Kwasteniet, P.C.	0.60	Participate in telephone conference with B. Worrell re case status and key issues (.5); prepare for same (.1).
10/15/25	Rachael L. Lichman, P.C.	0.80	Analyze asset sales re DIP issues and bank guaranties and third tranche B draw.
10/15/25	Wei Yang Lim	0.40	Correspond with E. Swager, K&E team re ICLs.
10/15/25	Benjamin Malz	5.10	Review, analyze post-DIP funding work in process (2.0); correspond with E. Swager, K&E team, A&M team re cash management and liquidity issues (3.1).
10/15/25	Casey McGushin	1.20	Review and analyze work product re encumbered assets (.6); telephone conference with E. Swager and K&E team re DIP upsize (.6).
10/15/25	Renee Olivett	0.10	Correspond with UCC re bank accounts.
10/15/25	Michelle Park	0.50	Review, analyze correspondence re security issues.

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10/15/25	Alice Preminger	0.30	Review and analyze DIP work stream research and memoranda.
10/15/25	Hope Rovner	1.70	Review and analyze existing debt documents re de minimis asset sales (1.0); correspond with R. Lichman, K&E team re post-closing control agreements and consent requests (.7).
10/15/25	Katie Schneller	0.40	Review, analyze correspondence from R. Lichman, K&E team re deposit account control agreements.
10/15/25	Evan Swager	2.20	Review, analyze factoring agreement (.4); correspond with Company re same (.2); telephone conference with Company, Mizuho re DIP reporting obligations (1.0); telephone conference with N. Adzima, K&E team re financing facility (.6).
10/15/25	Sebastian Trompler	0.30	Correspond with German management counsel re Brazilian quota pledge agreement.
10/15/25	Daniel Wachenfeld	2.90	Review, revise DIP amendment motion.
10/15/25	Sean Zhang	1.40	Telephone conferences with Company re China ICLs (.5); analyze issues re same (.9).
10/16/25	Jin Ahn	1.70	Review and analyze security agreement and asset schedules (1.0); correspond with lender counsel and local counsel re same (.7).
10/16/25	Orfeas Asimopoulos	3.80	Correspond with German and Italian counsel re security issues (1.9); review, analyze Czech and Mexican information requests (1.4); draft summary re same (.5).
10/16/25	Purun Cheong	3.40	Review, analyze correspondence from A. Dalglish re post-closing collateral workstreams (1.2); review, analyze DIP borrowing and potential upsizing (.7); conference with A. Dalglish, K&E team re collateral information request (.5); conference with H. Rovner, K&E team re de minimis dispositions (.5); review, analyze credit agreement re same (.5).
10/16/25	Abbey Dalglish	1.70	Correspond with P. Cheong, K&E team re security issues.
10/16/25	Daniel Dreyfus	0.10	Review, analyze DIP financing-related issue.
10/16/25	R. Grant Gannon	0.40	Review, analyze correspondence from S. Goodwin, K&E team re post-closing security documents.

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10/16/25	Sarah Goodwin	0.50	Review, analyze correspondence from G. Gannon, K&E team re post-closing security issues.
10/16/25	Diana Heriford	0.30	Review, analyze cash management order.
10/16/25	Noelle M. Howard	2.00	Telephone conference with R. Lichman, K&E team re security and perfection diligence requests (.5); review, analyze materials re same (.4); correspond with local counsel re bank guarantee considerations (.5); review, analyze liquidity considerations (.6).
10/16/25	John Ryan Isaacson	1.20	Review, analyze correspondence from R. Lichman, K&E team re Tranche B borrowing request (.6); review, analyze bank guaranty permissibility under DIP credit agreements (.6).
10/16/25	Rachael L. Lichman, P.C.	0.50	Analyze post-closing collateral and UCC collateral request issues.
10/16/25	Benjamin Malz	6.30	Review, analyze post-DIP funding work streams and local entity correspondence re same (3); correspond with E. Swager, K&E team, A&M team re cash management and liquidity issues (3.3).
10/16/25	Michelle Park	3.90	Review and revise Japanese IP security document (2.4); draft summary re notarization and apostille process for Chinese security documents and arrange for delivery of originals to local counsel (1.2); review, analyze correspondence re same (.3).
10/16/25	Alice Preminger	0.40	Correspond with C. McGushin, K&E team re strategy, next steps in DIP proceeding.
10/16/25	Hope Rovner	0.80	Telephone conference with K. Schneller, K&E team re DIP considerations re de minimis asset sales.
10/16/25	Katie Schneller	2.10	Conference with H. Rovner, K&E team re next steps with respect to DIP diligence requests (.5); review, revise Mizuho correspondence re deposit account control agreements (.5); review and revise Citizens deposit account control agreement (.3); correspond with H. Rovner, K&E team re same (.2); review and revise Mizuho deposit account control agreement (.6).
10/16/25	Evan Swager	0.50	Telephone conference with N. Adzima, K&E team re DIP facility.

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10/16/25	Sebastian Trompler	1.20	Correspond with O. Asimopoulos, K&E team re local counsel re local IP security and status with German management counsel (.6); review, analyze German law IP security for French and Italian obligors (.3); correspond with German management counsel and Brazilian local counsel re Brazilian quota pledge agreement (.2); correspond with Polish counsel re deed of enforcement and use of German POAs (.1).
10/16/25	Daniel Wachenfeld	2.30	Review, revise DIP amendment motion.
10/17/25	Nicholas Adzima	1.10	Conferences with E. Swager re factoring considerations.
10/17/25	Jin Ahn	2.90	Review, analyze security agreements and asset information (2.1); correspond with local and lender counsel re same (.8).
10/17/25	Bill Arnault, P.C.	0.80	Review, analyze documents re potential DIP litigation.
10/17/25	Orfeas Asimopoulos	1.80	Review, analyze outstanding items for Czech security.
10/17/25	Purun Cheong	2.50	Review, analyze correspondence from A. Dalglish re post-closing collateral workstreams (1.0); review, analyze debt documents re potential factoring arrangements (1.2); review, analyze intercompany note (.3).
10/17/25	Abbey Dalglish	2.30	Telephone conference with P. Cheong, K&E team re security closing status (1.3); draft summary re same (.5); correspond with S. Goodwin, K&E team re Polish security issues (.5).
10/17/25	Sarah Goodwin	1.10	Review, analyze correspondence with A. Dalglish re security issues (.6); telephone conference with A. Dalglish, O. Asimopoulos, J. Ahn and M. Park re status of post-closing security work stream (.5).
10/17/25	Diana Heriford	1.10	Review, analyze considerations re cash management order.
10/17/25	Noelle M. Howard	2.40	Review, analyze liquidity considerations (1.1); review, analyze DIP increase materials (1.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/25	John Ryan Isaacson	0.10	Review, analyze correspondence from R. Lichman, K&E team re Tranche B borrowing request.
10/17/25	Rachael L. Lichman, P.C.	0.30	Analyze issues re incremental DIP funding.
10/17/25	Benjamin Malz	3.30	Review, analyze post-funding work streams and local entity correspondence re same (2.0); correspond with E. Swager, K&E team, A&M team re cash management and liquidity, preparation of UK board meeting (1.3).
10/17/25	Casey McGushin	0.70	Analyze issues re DIP.
10/17/25	Renee Olivett	0.50	Correspond with D. Heriford, K&E team re sixth interim cash management order.
10/17/25	Michelle Park	2.80	Correspond with Company re Chinese security issues (1.5); review, analyze French legal opinion and security confirmation proposal (.5); correspond with Company re Moroccan bank account notification (.5); review, revise correspondence (.3).
10/17/25	Alice Preminger	0.20	Correspond with C. McGushin re DIP workstreams.
10/17/25	Hope Rovner	1.10	Review, revise Tranche A intercompany note (.6); correspond with R. Lichman, K&E team re post-closing tasks and diligence requests (.5).
10/17/25	Katie Schneller	1.50	Review, analyze correspondence re upcoming deposit account control agreements (.2); review, analyze diligence requests re same (.6); correspond with H. Rovner, K&E team re same (.7).
10/17/25	Josh Sussberg, P.C.	0.10	Telephone conferences with Akin team re DIP.
10/17/25	Evan Swager	1.80	Telephone conference with DPW team re DIP financing issues (.5); correspond with Company, PJT re factoring facility (.8); correspond with S. Melanson, Akin re DIP diligence (.5).
10/17/25	Sebastian Trompler	0.40	Correspond with German management counsel re Polish deed of release and IP assignment agreement.
10/18/25	Daniel Dreyfus	0.10	Review and analyze DIP financing issue.
10/19/25	Daniel Dreyfus	0.10	Review and analyze DIP financing issue.
10/20/25	Jin Ahn	1.10	Review and analyze asset information (.9); correspond with local counsel re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/25	Orfeas Asimopoulos	2.00	Follow-up on Czech information requests (.7); review and analyze German collateral package (1.3).
10/20/25	Purun Cheong	1.80	Review and analyze correspondence from A. Dalglish on post-closing collateral workstreams (.7); review and analyze factoring arrangements (.3); review and analyze DIP credit agreements (.8).
10/20/25	Abbey Dalglish	2.00	Review and analyze security agreements.
10/20/25	Sarah Goodwin	1.00	Correspond with local counsel re security work streams.
10/20/25	Diana Heriford	1.20	Review, analyze cash management order (.8), analyze considerations re same (.4).
10/20/25	Noelle M. Howard	2.00	Telephone conference with E. Swager re liquidity and factoring program considerations (.5); review, analyze materials re same (1.5).
10/20/25	John Ryan Isaacson	0.30	Review, analyze foreign collateral issue.
10/20/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re potential upsizing of DIP facility.
10/20/25	Rachael L. Lichman, P.C.	0.30	Analyze issues related to factoring arrangements.
10/20/25	Benjamin Malz	2.10	Correspond with local entity re post- DIP financing issues (1.2); correspond with R. Olivett, K&E team, A&M team re cash management and liquidity (.9).
10/20/25	Renee Olivett	0.70	Correspond with D. Heriford, K&E team, Company re 6th interim cash management order, bank account opening notice.
10/20/25	Michelle Park	1.10	Review and analyze Moroccan Citibank bank account notices (.6); draft correspondence to Citibank Morocco re same (.5).
10/20/25	Hope Rovner	0.70	Correspond with R. Olivett, K&E team re post-closing tasks, real property sales and bank account closures.
10/20/25	Friedrich Schlott	0.90	Review and revise correspondence to Akin re liquidity (.3); review and analyze German liquidity situation (.6).
10/20/25	Katie Schneller	2.00	Review and analyze deposit account control agreements (.5); review and revise ancillary documents in connection with DIP financing (1.0); review and analyze diligence questions from opposing counsel (.5).

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10/20/25	Evan Swager	0.50	Correspond with Company re financing KYC.
10/20/25	Sebastian Trompler	1.80	Telephone conference with German management counsel re German security workstream (.3); correspond with Polish counsel re status of German liquidity forecast (.2); conference with O. Asimopoulos re German law IP assignment to be entered into by Brazilian, Italian and French obligors (.3); review and comment on same (.2); review and revise query raised by Company re IP assignment (.1); discuss with J. Weber, K&E team re same (.2); draft summary of open points for Marelli (.3); correspond with O. Asimopoulos re real estate security(.2).
10/20/25	Joerg Weber	3.90	Review and analyze IP assignment agreements for France, Brazil and Italy (3.1); correspond with Company summarizing all issues re same (.8).
10/21/25	Nicholas Adzima	0.80	Correspond with N. Howard, E. Swager re DIP considerations.
10/21/25	Jin Ahn	4.30	Review, negotiate security documents (2.3); correspond with local counsel, O. Asimopoulos, K&E re same (.8); review and analyze asset information (.9); correspond with local counsel re same (.3).
10/21/25	Orfeas Asimopoulos	2.80	Correspond with Czech counsel (.3); draft and revise Czech documents (2.3); correspond with J. Seroogy, K&E team re German IP security issue (.2).
10/21/25	Purun Cheong	3.40	Review and analyze post-closing collateral workstreams (.4); review and analyze potential DIP consents and upsizing (.3); review and analyze potential factoring arrangements (1.2); review and analyze intercompany note (.3); attend telephone conference with R. Lichman, K&E team re potential factoring arrangements (.5); review and analyze DIP credit agreements (.7).
10/21/25	Daniel Dreyfus	0.30	Review, analyze correspondence from R. Lichman, K&E team re DIP financing.
10/21/25	R. Grant Gannon	0.70	Review, analyze post-closing security issues.

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10/21/25	Sarah Goodwin	1.60	Review and analyze post-closing workstreams (.4); correspond with local counsel re same (.4); conferences with O. Asimopoulos, K&E team re security work streams (.8).
10/21/25	Diana Heriford	0.10	Review, analyze cash management order.
10/21/25	Noelle M. Howard	1.70	Telephone conference with E. Swager re liquidity considerations (.5); review, analyze materials considerations re same (1.2).
10/21/25	John Ryan Isaacson	0.20	Review and analyze foreign collateral issues.
10/21/25	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re potential DIP modifications and required consents.
10/21/25	Rachael L. Lichman, P.C.	0.50	Analyze issues related to factoring agreements and post-closing collateral, including IP.
10/21/25	Bryan Musick	6.80	Review and analyze lien searches (2.2); draft summary re same (1.1); review and analyze searches in Giles and Bedford County, TN (3.5).
10/21/25	Renee Olivett	0.20	Correspond with U.S. Trustee, Akin, Paul Hastings, DPW re 6th interim cash management order.
10/21/25	Hope Rovner	4.60	Correspond with K. Schneller re prepetition bank account pledging, control agreements and non-US security (.5); review and analyze revised control agreements (1.2); review and revise incremental ancillaries (2.9).
10/21/25	Katie Schneller	1.00	Correspond with H. Rovner re deposit account control agreements (.5); correspond with H. Rovner re outstanding diligence requests (.5).
10/21/25	Evan Swager	1.00	Telephone conferences with R. Lichman, PJT team re financing considerations.
10/21/25	Sebastian Trompler	2.40	Review and analyze IP assignment agreement (1.0); telephone conference with Company (.2); draft and revise summary of call and IP right management by Company (.3); telephone conference with J. Weber, K&E team re same (.2); correspond with Brazilian counsel re German law governed IP assignment to be entered into by Brazilian company (.7).
10/21/25	Joerg Weber	1.80	Draft and revise issues list.

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10/21/25	Spencer A. Winters, P.C.	0.90	Prepare for telephone conference with A&M and PJT re potential AR facility (.3); telephone conference with A&M and PJT re same (.2); review and analyze issues re same (.4).
10/22/25	Nicholas Adzima	4.60	Research re factoring, financing considerations (2.1); conferences with E. Swager, N. Howard re same (1.0); weekly conferences with Mizuho re updates (1.1); correspond with E. Swager re same (.4).
10/22/25	Jin Ahn	2.30	Review and negotiate security documents (2.0); correspond with local counsel re same (.3).
10/22/25	Orfeas Asimopoulos	3.50	Review and analyze revised Italian security documents (1.0); draft and review status updates (.5); review and input on checklist from Paul Hastings and collect input from local counsel (1.0); correspond with D. Dreyfus, K&E team re German IP issue (.5); draft transaction bible (.5).
10/22/25	Purun Cheong	4.80	Review and analyze correspondence with R. Lichman, K&E team re post-closing collateral workstreams (.6); review and analyze correspondence with R. Lichman, K&E team on potential factoring arrangements (1.1); review and analyze issues re potential factoring transaction proposals (.8); telephone conference with N. Howard, K&E team on anticipated financing workstreams (.5); review, analyze DIP credit agreements (.7); review and analyze intercompany note (.5); review and analyze draft deliverables in connection with anticipated amendments (.6).
10/22/25	Daniel Dreyfus	0.80	Correspond with O. Asimopoulos, K&E team re German IP collateral concerns (.2); review and analyze DIP financing related issues (.6).
10/22/25	R. Grant Gannon	2.40	Review and revise drafts of post-closing security control agreements.
10/22/25	Sarah Goodwin	1.10	Review and revise correspondence to D. Dreyfus, K&E team re security work streams (.6); conference with O. Asimopoulos, K&E team re same (.5).
10/22/25	Diana Heriford	1.20	Review, analyze cash management order.

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10/22/25	Noelle M. Howard	3.10	Telephone conference with E. Swager, K&E team re liquidity considerations (.4); review, analyze considerations re same (.8); correspond with E. Swager, N. Adzima re factoring arrangement considerations (.5); revise summary re same (.4); revise adequate protection form election notice (.7); correspond with E. Swager re same (.3).
10/22/25	John Ryan Isaacson	0.30	Review, analyze foreign collateral issue.
10/22/25	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re DIP upsizing and factoring facilities.
10/22/25	Rachael L. Lichman, P.C.	0.50	Analyze issues re potential new financings.
10/22/25	Aaron Lorber, P.C.	0.30	Telephone conference with J. Seroogy re debt issues.
10/22/25	Benjamin Malz	2.10	Correspond with local entity re liquidity issue (1.2); telephone conference with E. Swager, K&E team re cash management and liquidity (.9).
10/22/25	Renee Olivett	0.60	Correspond with D. Heriford, Paul Hastings, Akin, DPW re 6th cash management order (.2); draft certificate of conformity re same (.4).
10/22/25	Hope Rovner	2.40	Review and analyze revised control agreements (.8); correspond with K. Schneller, K&E team re control agreements and proposed dispositions (.5); review and analyze credit documents re such proposed dispositions (1.1).
10/22/25	Katie Schneller	3.80	Review and analyze correspondence with H. Rovner re deposit account control agreements (.5); review and revise ancillary documents re DIP financing (1.0); review and revise diligence questions from opposing counsel (.5); review and revise citizens deposit account control agreement (.7); conference with R. Lichman, K&E team re next steps re security documents (.5); review and analyze signature pages received from Company to send to lender's counsel (.6).
10/22/25	Jeffrey J. Seroogy	1.00	Review, analyze intellectual property matters (.5); conference with O. Asimopoulos, K&E team re same (.5).

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10/22/25	Evan Swager	3.20	Correspond with R. Lichman, K&E team, Company, PJT re financing considerations, factoring facilities (1.7); telephone conference with Mizuho, Company re weekly DIP reporting (1.0); telephone conference with N. Adzima, K&E team re exit strategy (.5).
10/22/25	Sebastian Trompler	0.40	Correspond with O. Asimopoulos re German perfection steps.
10/23/25	Orfeas Asimopoulos	1.90	Review and revise Italian documents (.5); correspond with GT re additional IP security (1.4).
10/23/25	Purun Cheong	1.80	Review and analyze correspondence with R. Lichman, K&E team re post-closing collateral workstreams (.7); review and analyze correspondence with R. Lichman, K&E team re intercompany note (.2); review and analyze DIP credit agreements (.9).
10/23/25	Lauren Diss	1.30	Review, analyze cash management order.
10/23/25	Daniel Dreyfus	0.10	Review and analyze DIP financing-related correspondence from O. Asimopoulos, K&E team.
10/23/25	Sarah Goodwin	0.50	Review and analyze correspondence with O. Asimopoulos, K&E team re DIP financing
10/23/25	Noelle M. Howard	1.80	Telephone conference with E. Swager, K&E team, PJT team, A&M team re liquidity considerations (.5); review, analyze considerations, materials re same (.7); correspond with Akin team re regulatory considerations (.3); correspond with Davis Polk team re adequate protection election form (.3).
10/23/25	John Ryan Isaacson	0.40	Review and analyze upcoming quarterly officer's certificate.
10/23/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re DIP upsizing (1.1); participate in telephone conference with E. Swager, K&E team, PJT team re same (.5).
10/23/25	Casey McGushin	0.60	Telephone conference with S. Winters, K&E team, A&M team and PJT team re DIP and confirmation considerations.
10/23/25	Renee Olivett	0.10	Correspond with L. Diss, K&E team re 6th interim cash management order.

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10/23/25	Hope Rovner	0.40	Correspond with K. Schneller, K&E team re intercompany note and proposed dispositions (.1); revise intercompany note (.3).
10/23/25	Katie Schneller	1.70	Review and analyze issues re deposit account control agreements (.5); review and analyze correspondence re outstanding signature pages for lender's counsel (.4); review and revise Mizuho deposit account control agreement (.3); correspond with R. Lichman, K&E team re same (.5).
10/23/25	Evan Swager	2.00	Telephone conference with N. Howard, K&E team, PJT team, A&M team re liquidity forecast, DIP considerations (.5); correspond with Company re same (.6); correspond with N. Adzima, K&E team, Akin team re financing considerations, workstreams (.9).
10/23/25	Sebastian Trompler	1.10	Draft, revise bible of German documents (.3); correspond with Brazilian local counsel re German law IP assignment agreement (.2); correspond with Polish counsel re status of German liquidity forecast (.2); correspond with O. Asimopoulos re Czech security and impact of German liquidity forecast (.4).
10/23/25	Joerg Weber	2.90	Correspond with Brazilian local counsel re DIP issues (.8); review and revise draft share pledge (2.1).
10/23/25	Spencer A. Winters, P.C.	0.50	Prepare for telephone conference with PJT, A&M re potential DIP upside (.3); attend telephone conference with PJT, A&M teams re same (.2).
10/24/25	Orfeas Asimopoulos	1.80	Telephone conference with P. Cheong, K&E team re German intellectual property issues (.5); correspond with local counsel re outstanding items (1.3).
10/24/25	Purun Cheong	1.80	Review and analyze correspondence with A. Dalglish, K&E team re post-closing collateral workstreams (.6); review DIP credit agreements (.7); telephone conference with A. Dalglish, K&E team re intellectual property issues (.5).
10/24/25	Abbey Dalglish	1.00	Telephone conference with O. Asimopoulos, K&E team re intellectual property issues (.5); review and analyze handover (.3); correspond with R. Gannon re security (.2).

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10/24/25	Daniel Dreyfus	0.10	Review and analyze DIP financing issue.
10/24/25	R. Grant Gannon	1.20	Review and analyze post-closing security workstreams.
10/24/25	Sarah Goodwin	1.50	Telephone conference with A. Lorber, J. Seroogy, and R. Lichman re security over IP issues (.7); review and analyze same (.3); correspond with local counsel re local issues (.5).
10/24/25	Noelle M. Howard	3.30	Telephone conference with E. Swager, A&M team, Company re liquidity considerations and sources (.6); review, analyze materials, considerations re same (1.5); review, analyze adequate protection election form considerations (.9); correspond with Company re same (.3).
10/24/25	John Ryan Isaacson	0.70	Review, analyze monthly financial statements and liquidity certificate.
10/24/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re DIP financing and factoring alternatives.
10/24/25	Ross M. Kwasteniet, P.C.	1.70	Analyze strategy and tactics re potential financing matters.
10/24/25	Rachael L. Lichman, P.C.	0.80	Analyze issues re IP post-closing collateral and liquidity needs.
10/24/25	Aaron Lorber, P.C.	0.50	Telephone conference with J. Seroogy, K&E team re intellectual property and debt issues.
10/24/25	Renee Olivett	0.10	Correspond with D. Heriford re cash management order.
10/24/25	Hope Rovner	0.10	Review and analyze non-US post-closing deliverables.
10/24/25	Friedrich Schlott	0.80	Analyze German liquidity issues.
10/24/25	Katie Schneller	0.30	Review and analyze issues redeposit account control agreements.
10/24/25	Jeffrey J. Seroogy	0.50	Conference with A. Lorber, K&E team re intellectual property matters.
10/24/25	Evan Swager	2.10	Telephone conference with Company re liquidity considerations (.8); telephone conference with Company, Mexico counsel re local cash, tax considerations (.5); correspond with N. Howard, K&E team re cash management system, considerations (.8).

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10/24/25	Sebastian Trompler	1.40	Telephone conference with J. Seroogy, K&E team re approach on intellectual property rights (.3); review and analyze comments provided by Company on Brazilian quota pledge and Polish deed of enforcement (.3); telephone conference re same with Polish and Brazilian local counsel (.2); correspond with V&K re scope of international loan party intellectual property assignment agreements (.3); correspond with Czech counsel re authorization to use power of attorneys (.3).
10/24/25	Joerg Weber	1.90	Review and analyze Company questions re draft security agreements.
10/25/25	Purun Cheong	0.70	Review and analyze proposed financing timelines.
10/25/25	Rachael L. Lichman, P.C.	0.50	Review and comment on financing timelines and related issues.
10/25/25	Evan Swager	0.50	Correspond with R. Lichman, K&E team, A&M team re financing workstreams, timeline.
10/25/25	Sebastian Trompler	0.50	Conference with A. Dalglish re next steps, IP security and local law security.
10/27/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, Company re cash management and liquidity considerations.
10/27/25	Orfeas Asimopoulos	3.40	Progress safe registration process for Chinese security and other post-closing registrations (1.8); progress Italian security (1.6).
10/27/25	Purun Cheong	3.20	Review and analyze correspondence with R. Lichman, K&E team re post-closing collateral workstreams (.7); review and analyze proposed factoring facility term sheet (1.5); telephone conference with E. Swager, K&E team re financing workstreams (.4); telephone conference meeting with N. Adzima, K&E team, PJT team re factoring and reciprocal facilities (.6).
10/27/25	Abbey Dalglish	0.50	Correspond with S. Trompler re security.
10/27/25	Daniel Dreyfus	0.10	Review and analyze DIP financing-related issues.
10/27/25	Sarah Goodwin	1.40	Analyze third party rights over intellectual property issue (.8); review and analyze post-closing security issues (.6).

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10/27/25	Noelle M. Howard	1.60	Telephone conference with E. Swager, K&E team re liquidity considerations (.3); review, analyze materials, considerations re same (.8); correspond with Davis Polk re adequate protection election form (.5).
10/27/25	John Ryan Isaacson	0.40	Correspond with R. Lichman, K&E team re monthly financial statements and foreign collateral.
10/27/25	Ross M. Kwasteniet, P.C.	2.80	Analyze proposed factoring facility term sheet (1.8); participate in telephone conference with A&M team re factoring proposal (.5); review correspondence re factoring and liquidity runway (.5).
10/27/25	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with ad hoc group advisors (.4); prepare for same (.4).
10/27/25	Rachael L. Lichman, P.C.	1.30	Telephone conference with PJT and A&M teams re potential AR securitization and reciprocal loan (.6); analyze structure and issues related to same (.2); draft AR securitization term sheet (.5).
10/27/25	Benjamin Malz	0.80	Review and analyze post-closing workstream (.4); telephone conference with E. Swager, K&E team, A&M team re cash management and liquidity (.4).
10/27/25	Hope Rovner	1.10	Revise tranche B intercompany note (.4); correspond with K. Schneller re intercompany notes and control agreements (.2); review and analyze revised Mizuho control agreement (.5).
10/27/25	Friedrich Schlott	0.80	Telephone conference with E. Swager, K&E team re German liquidity update (.5); review and analyze documents and correspondence re same (.3).
10/27/25	Katie Schneller	0.20	Correspond with H. Rovner re deposit account control agreements.
10/27/25	Evan Swager	1.30	Correspond with N. Adzima, K&E team, Company re financing workstreams, new facilities (.8); telephone conference with N. Adzima, K&E team, Company re local liquidity considerations (.5).
10/27/25	Evan Swager	0.60	Telephone conference with S. Winters, K&E team, PJT team, A&M team re exit financing.
10/27/25	Daniel Wachenfeld	1.80	Draft presentation summarizing DIP facilities.

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10/27/25	Joerg Weber	3.40	Review and comment on Polish power of attorney (1.8); review and analyze agreements re intellectual property security issues (.7); review Brazilian quotas fiduciary transfer agreement (.9).
10/28/25	Nicholas Adzima	0.70	Review and analyze post-closing obligations.
10/28/25	Orfeas Asimopoulos	4.40	Review and revise Italian and Czech security workstream (3.0); correspond with Company and local counsel on Chinese security registrations (.4); draft post-closing transaction bible (1.0).
10/28/25	Shirley Chan	4.10	Review and analyze DIP considerations (2.3); research re same (1.8).
10/28/25	Purun Cheong	5.50	Review and analyze correspondence with R. Lichman, K&E team re post-closing collateral workstreams (.7); telephone conference with E. Swager, K&E team re financing workstreams (.4); review and analyze term sheet for proposed factoring facility (1.8); telephone conference meeting with E. Swager, K&E team, Company re factoring and reciprocal facilities (.5); telephone conference with E. Swager, K&E team re factoring facilities (.9); telephone conference with S. Winters, K&E team, Weil, DB and Company teams (.5); review and analyze DIP credit agreements (.7).
10/28/25	Abbey Dalglish	1.00	Finalize executed corporate approvals (.7); correspond with R. Gannon re security (.3).
10/28/25	Daniel Dreyfus	0.30	Review and analyze correspondence with R. Lichman, K&E team re DIP financing.
10/28/25	R. Grant Gannon	0.40	Review and analyze correspondence with A. Dalglish, K&E team re post-closing security workstreams.
10/28/25	Sarah Goodwin	1.00	Review and analyze correspondence with R. Gannon, K&E team re post-closing security (.3); review and analyze questions from Company re next steps on post-closing security work streams (.5); analyze intellectual property security issues (.1); correspond with Company re same (.1).
10/28/25	Diana Heriford	3.60	Review, analyze considerations re cash management order.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050130145
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/25	Noelle M. Howard	2.50	Correspond with E. Swager re liquidity updates and considerations (.6); review, analyze considerations re same (.7); review, analyze DIP adequate protection package considerations (.7); correspond with E. Swager re same (.5).
10/28/25	John Ryan Isaacson	2.70	Review, analyze correspondence with A&M re monthly financial statements (.9); review, analyze issues re tax bond permissibility under credit agreements (1.8).
10/28/25	Rachael L. Lichman, P.C.	2.30	Telephone conference with Company re upcoming financings (.5); telephone conference with Company, DB and Weil re upcoming financings (.5); analyze issues in AR facility term sheet (.8); review post-closing collateral issues (.3); analyze issues related to tax appeal bond (.2).
10/28/25	Renee Olivett	1.50	Correspond with D. Heriford, A&M re cash management order notice provisions (.7); analyze same (.8).
10/28/25	Hope Rovner	0.50	Compile Tranche A intercompany note.
10/28/25	Katie Schneller	0.60	Review and analyze issues re deposit account control agreements.
10/28/25	Evan Swager	3.90	Telephone conferences with S. Winters, K&E team, Company re exit financing structure (1.6); telephone conferences with opposing counsel re same (.5); correspond with PJT, Company re exit financing structure, strategy (.8); review term sheet (.5); correspond with N. Howard, K&E team re same (.5).
10/28/25	Daniel Wachenfeld	1.50	Draft presentation re DIP facilities.
10/28/25	Joerg Weber	2.30	Review and revise drafts of intellectual property security.
10/28/25	Joel E. Weinberger	2.70	Review and analyze term sheet (1.1); discuss with K&E team and Company team (.8); revise term sheet (.8).
10/29/25	Nicholas Adzima	1.40	Telephone conference with Mizuho and advisors (1.0); correspond with E. Swager re same (.4).
10/29/25	Orfeas Asimopoulos	3.00	Draft post-closing items (1.4); draft transaction summary (1.1); draft Chinese SAFE registrations and Italian notarial documents (.5).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050130145
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/25	Purun Cheong	3.50	Review and analyze correspondence from K. Schneller, K&E team on post-closing collateral workstreams (.5); review and analyze intercompany note (.3); telephone conference with E. Swager, K&E team re financing workstreams (.4); telephone conference with E. Swager, K&E team, PJT team re factoring and reciprocal facilities (.6); review and analyze DIP credit agreements (.3); draft issues list for factoring facility term sheet (1.4).
10/29/25	Abbey Dalglish	1.00	Correspond with S. Goodwin re security queries.
10/29/25	Daniel Dreyfus	0.10	Review and analyze miscellaneous DIP financing-related issues.
10/29/25	R. Grant Gannon	0.80	Review and analyze control agreement workstreams (.2); review and analyze comments to same (.3); correspond with S. Goodwin re post-closing (.3).
10/29/25	Sarah Goodwin	0.50	Review, analyze issues re post-closing security work streams.
10/29/25	Noelle M. Howard	3.00	Review, analyze factoring arrangements and related considerations (.9); correspond with E. Swager re same (.4); review, revise DIP summary materials (1.2); review, analyze incremental financing considerations (.5).
10/29/25	John Ryan Isaacson	0.40	Review, analyze issues tax bond permissibility under credit agreements.
10/29/25	Ross M. Kwasteniet, P.C.	3.80	Analyze issues re factoring term sheet and liquidity runway (1.7); review and analyze updated DIP forecast (.7); participate in meeting re sharing updated forecast with various constituents (.5); analyze issues re DIP upsizing and DIP lender consent to factoring facility (.9).
10/29/25	Rachael L. Lichman, P.C.	1.70	Telephone conference with representatives of PJT and A&M re open issues in DB AR term sheet (.6); draft and revise issues list re same (.8); review and analyze post-closing collateral issues (.3).

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Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050130145
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/25	Hope Rovner	1.90	Correspond with K. Schneller re intercompany notes and items needed for SAFE registration (.3); review and analyze post-closing tasks (.6); review and analyze Tranche B intercompany note (.5); revise Tranche B intercompany note (.5).
10/29/25	Katie Schneller	0.40	Review and analyze issues re post-closing deposit account control agreements.
10/29/25	Evan Swager	4.10	Correspond with R. Kwasteniet, K&E team, Company re professional engagement under DIP order (1.0); correspond with R. Lichman, K&E team re financing diligence (.4); telephone conference with A&M, Mizuho re weekly DIP reporting (1.0); telephone conferences with S. Winters, K&E team, Company re factoring facility considerations (1.7).
10/29/25	Joel E. Weinberger	0.30	Review, revise factoring facility issues list.
10/29/25	Spencer A. Winters, P.C.	0.50	Prepare for telephone conference with Company advisors re potential factoring facility (.3); telephone conference with Company advisors re same (.2).
10/30/25	Orfeas Asimopoulos	3.00	Draft and review post-closing items (1.8); draft transaction bible (1.2).
10/30/25	Purun Cheong	1.80	Review and analyze correspondence with R. Lichman, K&E team re post-closing collateral workstreams (.6); review and analyze issues re factoring facility (.5); revise issues list for proposed factoring facility (.7).
10/30/25	Abbey Dalglish	0.90	Review and analyze Spanish amendment deed.
10/30/25	Daniel Dreyfus	0.10	Review and analyze miscellaneous DIP financing-related issues.
10/30/25	Sarah Goodwin	0.50	Analyze post-closing security work streams and IP security issues.
10/30/25	Diana Heriford	0.30	Review, analyze considerations re cash management order.
10/30/25	Noelle M. Howard	2.80	Telephone conference with E. Swager, K&E team re incremental financing structuring considerations (.4); review, analyze considerations re same (1.7); correspond with E. Swager, K&E team re same (.7).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050130145
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/25	John Ryan Isaacson	0.50	Review, analyze issues re upcoming refinancing.
10/30/25	Rachael L. Lichman, P.C.	0.30	Analyze AR facility issues.
10/30/25	Renee Olivett	0.60	Correspond with D. Heriford, K&E team re bank account opening.
10/30/25	Hope Rovner	0.20	Review and analyze communications re status of post-closing items.
10/30/25	Daniel Wachenfeld	0.60	Review, revise presentation re DIP facilities.
10/31/25	Purun Cheong	2.30	Review and analyze correspondence with K. Schneller, K&E team on post-closing collateral workstreams (.8); review and analyze factoring facility issues (.3); review and analyze DIP credit agreements (.8); review and analyze factoring facility proposed term sheet (.4).
10/31/25	Sarah Goodwin	2.30	Analyze customer contract terms overview (1.3); correspond with A. Lorber, P. Cheong and R. Lichman re same (.5); analyze issues re post-closing security (.5).
10/31/25	Noelle M. Howard	0.60	Review, analyze updated DIP budget (.4); correspond with D. Wachenfeld re same (.2).
10/31/25	John Ryan Isaacson	0.40	Review, analyze issues re upcoming refinancing (.2); review, revise summary re foreign collateral issues (.2).
10/31/25	Renee Olivett	0.10	Correspond with Akin, U.S. Trustee, PH, DPW re bank account opening.
10/31/25	Hope Rovner	1.20	Review and analyze revised control agreements (.8); review and analyze communications re post-closing tasks (.4).
10/31/25	Katie Schneller	2.00	Review and analyze correspondences in connection with the deposit account control agreements (.5); review and revise Citizens deposit account control agreement (.5); review and revise Mizuho deposit account control agreement (1.0).
10/31/25	Jeffrey J. Seroogy	1.00	Review and analyze intellectual property issues in customer contracts.
10/31/25	Evan Swager	1.90	Telephone conference with A&M, PJT team re financing facility (.5); correspond with S. Winters, K&E team re same (.5); analyze issues re same, chapter 11 considerations (.9).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050130145
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/25	Sebastian Trompler	0.50	Telephone conference with J. Weber, K&E team re German workstream next steps and restrictions on granting intellectual property security.
10/31/25	Joerg Weber	3.90	Analyze open issues re Brazilian security (.4); review and analyze comments on German intellectual property security (1.8); review and analyze Italian security agreement (1.4); correspond with Company re draft security agreements (.3).
Total		745.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130146

Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 635,729.00

Total legal services rendered

\$ 635,729.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	27.30	1,735.00	47,365.50
Christina Aldime	12.50	1,065.00	13,312.50
Michael Berger	0.40	1,345.00	538.00
Hannah Crawford	5.00	1,995.00	9,975.00
Lauren Diss	6.30	1,525.00	9,607.50
Kaitlan Donahue	1.20	1,065.00	1,278.00
Julia Fletcher	30.80	1,065.00	32,802.00
Diana Heriford	0.30	1,375.00	412.50
Noelle M. Howard	6.10	1,375.00	8,387.50
Sarah Jones	0.40	1,065.00	426.00
Florian Kienast	1.60	1,305.00	2,088.00
Hannah Kupsky	0.40	1,195.00	478.00
Ross M. Kwasteniet, P.C.	26.60	2,595.00	69,027.00
Nicholas Lazzaro	26.90	880.00	23,672.00
Sabrina Lieberman	112.40	1,195.00	134,318.00
Benjamin Malz	50.20	1,195.00	59,989.00
Kate Manganello	7.80	880.00	6,864.00
Luke Nance	8.90	1,065.00	9,478.50
Renee Olivett	38.80	1,195.00	46,366.00
Rohit Pappu	10.60	880.00	9,328.00
Friedrich Schlott	12.40	1,865.00	23,126.00
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Evan Swager	29.10	1,735.00	50,488.50
Daniel Wachenfeld	33.50	1,195.00	40,032.50
Spencer A. Winters, P.C.	18.10	1,995.00	36,109.50
TOTALS	467.70		\$ 635,729.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Christina Aldime	0.20	Review, revise vendor trade agreements.
10/01/25	Hannah Crawford	0.50	Correspond with B. Malz re international vendor considerations (.2); telephone conference with E. Swager, K&E team re same (.3).
10/01/25	Julia Fletcher	4.30	Revise trade agreements (1.4); correspond with S. Lieberman, K&E team re same (.7); research re executory contract rejection (.5); draft summary re same (.7); correspond with H. Kupsky, K&E team re same (.4); conference with H. Kupsky, K&E team re contract inquiry (.4); correspond with A&M team re same (.2).
10/01/25	Sabrina Lieberman	4.00	Conference with A&M team, N. Adzima, K&E team, vendor counsel, Company re vendor issues (2.0); revise trade agreements (.7); correspond with A&M team, N. Adzima, K&E team, vendor counsel, Company re vendor issues (1.3).
10/01/25	Benjamin Malz	5.30	Analyze issues re local entity communications (2.6); correspond with suppliers and legal re vendor inquiries, trade agreements (2.3); telephone conference with E. Swager, K&E team re work in process, vendor strategy (.4).
10/01/25	Luke Nance	1.80	Review, revise vendor trade agreement (1.4); correspond with S. Lieberman, K&E team, Company re same (.4).
10/01/25	Renee Olivett	1.00	Revise trade agreements (.6); correspond with A&M team, vendors, company re same (.4).
10/01/25	Evan Swager	1.10	Correspond with S. Lieberman, K&E team, Akin team re vendor strategy (.7); telephone conference with A&M team re same (.4).
10/01/25	Daniel Wachenfeld	1.80	Draft, revise trade agreements (1.6); correspond with A&M team re same (.2).
10/02/25	Christina Aldime	0.30	Conference with S. Lieberman, A&M team, Company re trade agreements.
10/02/25	Lauren Diss	1.00	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/25	Julia Fletcher	0.30	Correspond with A&M team, S. Lieberman, K&E team re trade agreement.
10/02/25	Hannah Kupsky	0.40	Conference with A&M team re vendor status.
10/02/25	Nicholas Lazzaro	0.10	Conference with S. Lieberman, K&E team, A&M team re vendor inquiries.
10/02/25	Sabrina Lieberman	3.80	Conference with A&M team, L. Diss, K&E team, vendor counsel, Company re vendor issues (1.0); revise trade agreements (1.0); correspond with E. Swager, K&E team, A&M team, vendor counsel, Company re vendor issues (1.8).
10/02/25	Benjamin Malz	0.60	Analyze issues re vendor strategy (.3); correspond with vendor counsel re trade agreements (.3).
10/02/25	Luke Nance	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
10/02/25	Renee Olivett	1.90	Revise trade agreements (1.1); correspond with A&M team, Company, vendors re same (.8).
10/02/25	Rohit Pappu	0.10	Conference with S. Lieberman, K&E and A&M team re vendor status.
10/02/25	Friedrich Schlott	1.40	Analyze issues re vendor liquidity planning, next steps (.8); telephone conference with E. Swager, K&E team re same (.3); correspond with E. Swager, K&E team re same (.3).
10/02/25	Evan Swager	1.40	Correspond with S. Lieberman, A&M team re vendor inquiries.
10/02/25	Daniel Wachenfeld	1.10	Draft, revise trade agreements (.8); correspond with A&M team re same (.3).
10/03/25	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re European vendor considerations.
10/03/25	Nicholas Lazzaro	1.10	Draft, review trade agreement.
10/03/25	Sabrina Lieberman	3.10	Conference with Company, A&M team, vendor counsel re vendor issues (2.0); correspond with Company, vendor counsel, A&M team re same (1.1).
10/03/25	Benjamin Malz	2.40	Review, analyze local entity communications (1.3); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreement (1.1).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/25	Luke Nance	1.40	Draft, revise vendor trade agreement (.8); correspond with S. Lieberman, A&M team re same (.6).
10/03/25	Renee Olivett	2.10	Revise trade agreements (1.3); correspond with A&M team, Company, S. Lieberman, K&E team re same (.8).
10/03/25	Rohit Pappu	0.50	Review, analyze trade agreement (.1); draft trade agreement (.4).
10/03/25	Evan Swager	1.40	Telephone conferences with customers, vendors re inquiries, next steps.
10/03/25	Spencer A. Winters, P.C.	0.50	Prepare for call with customer re vendor issues (.2); telephone conference with customers re same (.3).
10/04/25	Sabrina Lieberman	1.20	Revise trade agreements (.7); correspond with J. Fletcher, K&E team, A&M team, Company re same (.5).
10/06/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
10/06/25	Hannah Crawford	0.80	Conference with E. Swager, K&E team re UK stay (.6); correspond with B. Malz re same (.2).
10/06/25	Julia Fletcher	0.50	Conference with vendor counsel, A&M team, S. Lieberman, K&E team re trade agreement (.3); correspond with S. Lieberman, K&E team re same (.1); correspond with A&M team re same (.1).
10/06/25	Sabrina Lieberman	3.40	Conference with E. Swager, A&M team, vendor counsel re vendor issues (.3); correspond with A&M team, vendor counsel, Company re same (3.1).
10/06/25	Benjamin Malz	0.40	Review, analyze local entity communications (.2); correspond with suppliers and legal counsel re vendor issues and trade agreements (.2).
10/06/25	Renee Olivett	0.90	Revise trade agreements (.6); correspond with A&M team, vendors re same (.3).
10/06/25	Evan Swager	1.30	Telephone conference with vendor counsel re vendor claim (.3); correspond with S. Lieberman, K&E team, A&M team re vendor inquiries, next steps (1.0).
10/07/25	Nicholas Adzima	1.90	Review, analyze considerations re vendor agreements.
10/07/25	Kaitlan Donahue	0.10	Review, analyze outstanding vendor matters.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/25	Florian Kienast	0.40	Correspond with B. Malz, K&E team re vendor considerations, inquiries.
10/07/25	Sabrina Lieberman	2.40	Correspond with E. Swager, K&E team, A&M team, Company, vendor counsel re vendor issues.
10/07/25	Benjamin Malz	2.60	Review, analyze local entity communications (2.3); correspond with suppliers and legal counsel re vendor topics and trade agreements (.3).
10/07/25	Renee Olivett	0.30	Revise trade agreements.
10/07/25	Daniel Wachenfeld	0.10	Review, analyze trade agreement.
10/08/25	Nicholas Adzima	1.60	Conferences with vendor counsel re status, next steps (.8); review, revise agreements (.8).
10/08/25	Christina Aldime	1.60	Review, revise vendor trade agreements.
10/08/25	Julia Fletcher	0.20	Correspond with A&M team re trade agreement.
10/08/25	Florian Kienast	1.20	Preparation for telephone conference with vendor re continuation agreement (.6); telephone conference with vendor re same (.4); correspond with vendor re same (.2).
10/08/25	Ross M. Kwasteniet, P.C.	1.20	Review, revise correspondence to customer and coordinate response to same.
10/08/25	Sabrina Lieberman	2.80	Conference with A&M team re trade agreements (.2); correspond with Company, A&M team, N. Howard, K&E team re vendor issues (1.6); revise trade agreements (1.0).
10/08/25	Benjamin Malz	2.10	Review, analyze local entity communications (1.8); correspond with suppliers and legal counsel re vendor issues and trade agreement (.3).
10/08/25	Renee Olivett	0.70	Revise trade agreements (.4); correspond with A&M team, vendors, company re same (.3).
10/08/25	Friedrich Schlott	1.10	Prepare for conference re vendor issues.
10/08/25	Daniel Wachenfeld	1.40	Review, analyze trade agreements (1.2); correspond with A&M team re same (.2).
10/08/25	Spencer A. Winters, P.C.	1.80	Review and analyze issues re vendors and customers (.9); correspond and conferences with E. Swager, K&E team re same (.9).
10/09/25	Nicholas Adzima	2.10	Review, analyze considerations re vendor agreements.
10/09/25	Nicholas Adzima	1.30	Conferences with vendor counsel re status, next steps (.6); review, revise agreements (.7).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/25	Hannah Crawford	0.50	Correspond with B. Malz re vendor issues.
10/09/25	Julia Fletcher	1.00	Revise trade agreements (.7); correspond with S. Lieberman, K&E team, A&M team, Company re same (.3).
10/09/25	Julia Fletcher	0.70	Revise trade agreements (.5); correspond with S. Lieberman, K&E team, A&M team, Company re same (.2).
10/09/25	Sabrina Lieberman	4.10	Conference with Company, A&M team, vendor counsel re vendor issues (3.0); correspond with Company, A&M team, vendor counsel, E. Swager, K&E team re same (1.1).
10/09/25	Benjamin Malz	0.80	Review, analyze trade agreements.
10/09/25	Renee Olivett	1.60	Revise trade agreements (.7); correspond with A&M team, S. Lieberman, K&E team, company, vendors re same (.9).
10/09/25	Rohit Pappu	2.40	Telephone conference with S. Lieberman, K&E team, A&M team, and vendor re chapter 11 overview (.8); telephone conference with S. Lieberman, K&E team, A&M team, and vendor re vendor issues (1.1); draft trade agreement (.5).
10/09/25	Friedrich Schlott	0.60	Correspond with vendor counsel re outstanding issues.
10/09/25	Evan Swager	2.50	Review, analyze trade agreements (.3); correspond with S. Lieberman, K&E team re same (.5); draft letter to customer (1.7).
10/09/25	Evan Swager	2.10	Conferences with S. Winters, K&E team, A&M team re vendor strategy.
10/09/25	Daniel Wachenfeld	2.40	Draft, revise trade agreements (2.0); correspond with A&M team re same (.4).
10/09/25	Spencer A. Winters, P.C.	3.50	Prepare for meeting with Company re vendor and international issues (.5); participate in meeting with Company re same (1.2); review and analyze issues re same, customer letter (.9); correspond and conference with E. Swager, K&E working group re same (.9).
10/10/25	Nicholas Adzima	2.30	Review, revise customer letter (1.8); correspond with E. Swager, K&E team re same (.5).
10/10/25	Christina Aldime	0.90	Review, revise vendor trade agreements (.6); correspond with A&M team, S. Lieberman, K&E team re same (.3).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/25	Michael Berger	0.20	Correspond with vendor re inquiry, trade agreement.
10/10/25	Hannah Crawford	0.90	Correspond with B. Malz re vendor issues (.4); correspond with B. Malz re supplier payments (.5).
10/10/25	Julia Fletcher	0.60	Revise trade agreements (.2); conference with A&M team re vendor matters (.3); correspond with S. Lieberman, K&E team re same (.1).
10/10/25	Ross M. Kwasteniet, P.C.	1.70	Analyze recent developments with major customers (1.3); review and revise correspondence to customers re same (.4).
10/10/25	Nicholas Lazzaro	1.30	Review and revise memorandum re consignment (.8); telephone conference with S. Lieberman, K&E team, A&M team re vendor workstreams status (.5).
10/10/25	Sabrina Lieberman	5.40	Conference with E. Swager, K&E team, A&M team, vendor counsel, Company re vendor issues (2.0); correspond with E. Swager, K&E team, A&M team, vendor counsel, Company re same (3.4).
10/10/25	Benjamin Malz	0.90	Review, analyze local entity communications (.5); correspond with suppliers and legal counsel re vendor issues and trade agreement (.4).
10/10/25	Kate Manganello	0.20	Telephone conference with S. Lieberman, K&E Team, A&M team re vendor status.
10/10/25	Kate Manganello	0.10	Correspond with A&M team re trade agreement.
10/10/25	Luke Nance	1.10	Draft, revise vendor trade agreements (.6); correspond with S. Lieberman re same (.2); conference with A&M team, S. Lieberman, K&E team re vendor statuses (.3).
10/10/25	Renee Olivett	1.70	Revise trade agreements (1.1); correspond with company, vendors, A&M team, S. Lieberman, K&E team re same (.6).
10/10/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters, K&E team re customer proposal.
10/10/25	Evan Swager	3.10	Correspond with B. Malz, K&E team re local issues, vendor considerations (1.1); review, revise customer letter (2.0).
10/10/25	Daniel Wachenfeld	0.60	Review, revise trade agreements (.2); telephone conference with S. Lieberman, A&M team re vendor matters, next steps (.4).

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Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/25	Spencer A. Winters, P.C.	2.10	Review and analyze issues re letters from customers (1.3); correspond with E. Swager, K&E team re same (.8).
10/11/25	Evan Swager	0.50	Correspond with Company re customer letter.
10/12/25	Julia Fletcher	0.10	Revise trade agreements.
10/12/25	Ross M. Kwasteniet, P.C.	2.30	Analyze issues re customer receivables and factoring (1.5); review and revise correspondence re same (.8).
10/12/25	Evan Swager	1.30	Telephone conference with S. Winters, Company re customer letter (.3); review, revise same (.5); correspond with AHG, Company re same (.5).
10/12/25	Spencer A. Winters, P.C.	1.30	Prepare for conference with Company re customer letter (.2); participate in conference with Company re same (.3); review and analyze issues re same (.8).
10/13/25	Nicholas Adzima	0.90	Correspond with E. Swager, K&E team re vendor matters (.5); review, analyze agreements, status re same (.4).
10/13/25	Hannah Crawford	0.90	Correspond with B. Malz re supplier issues (.4); correspond with F. Schlott, K&E team re same (.5).
10/13/25	Kaitlan Donahue	0.10	Review, analyze outstanding vendor matters.
10/13/25	Julia Fletcher	0.20	Revise trade agreements.
10/13/25	Diana Heriford	0.30	Correspond with L. Diss re vendor reporting (.2); correspond with U.S. Trustee re same (.1).
10/13/25	Noelle M. Howard	1.90	Review, analyze local vendor claim considerations (1.5); correspond with E. Swager, K&E team re same (.4).
10/13/25	Ross M. Kwasteniet, P.C.	1.30	Review and revise correspondence to customers.
10/13/25	Nicholas Lazzaro	2.80	Review, analyze contracts re vendor issues (1.9); draft email memorandum re same (.9).
10/13/25	Sabrina Lieberman	6.90	Conference with Company, A&M team, vendor counsel re vendor issues (2.5); correspond with Company, A&M team, vendor counsel, E. Swager, K&E team re same (1.9); revise trade agreements (2.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/25	Benjamin Malz	2.70	Review, analyze local entity communications (1.2); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreement (1.5).
10/13/25	Luke Nance	2.10	Draft, revise vendor trade agreement (1.4); correspond with S. Lieberman, A&M team, Company re same (.7).
10/13/25	Renee Olivett	0.50	Review, revise trade agreements.
10/13/25	Rohit Pappu	0.40	Correspond with J. Fletcher re vendor issues (.1); telephone conference with S. Lieberman, K&E team, A&M team and vendors re vendor issues (.3).
10/13/25	Friedrich Schlott	0.90	Correspond with vendors re inquiries.
10/13/25	Evan Swager	4.70	Correspond with H. Crawford, K&E team, A&M team re international vendor considerations (1.1); telephone conference with H. Crawford, K&E team, A&M team re same (.5); review, revise customer letter (.7); correspond with S. Winters, opposing counsel re customer letter (1.1); review, revise vendor talking points (1.3).
10/13/25	Daniel Wachenfeld	2.20	Review, revise trade agreements (2); correspond with A&M team re same (.2).
10/13/25	Spencer A. Winters, P.C.	1.50	Review and analyze issues re customer letter (.6); correspond with N. Adzima, K&E working group re same (.5); review and analyze issues re Italian plant (.4).
10/14/25	Nicholas Adzima	2.10	Conferences with S. Winters, K&E working group, vendor counsel re open items (1.8); review, analyze status, next steps, trade agreements (.3).
10/14/25	Christina Aldime	0.90	Review, revise vendor trade agreements (.6); conference with S. Lieberman, A&M team re same (.3).
10/14/25	Michael Berger	0.20	Analyze correspondence re foreign vendor issues.
10/14/25	Kaitlan Donahue	0.10	Conference with S. Lieberman, K&E team, A&M team re vendors workstream updates.
10/14/25	Julia Fletcher	1.60	Revise trade agreements (1.5); conference with A&M team re status (.1).
10/14/25	Noelle M. Howard	1.20	Correspond with N. Adzima, K&E team re terms of vendor agreement (.5); review, analyze materials are same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/25	Nicholas Lazzaro	0.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor status.
10/14/25	Sabrina Lieberman	5.40	Conference with A&M team, Company, E. Swager, K&E team re vendor issues (1.8); revise trade agreements (1.7); correspond with A&M team, Company, E. Swager, K&E team re vendor issues (1.9).
10/14/25	Benjamin Malz	3.90	Review, analyze local entity communications; communication with suppliers and legal counsel re vendor issues and conclusion of trade agreement (1.5); correspond with A&M team re vendor status (1.3); conference with German vendor re conclusion of trade agreement (1.1).
10/14/25	Kate Manganello	0.10	Conference with S. Lieberman, K&E team, A&M team re vendor status.
10/14/25	Luke Nance	0.20	Conference with A&M team, S. Lieberman, K&E team re vendor status.
10/14/25	Renee Olivett	2.90	Revise trade agreements (1.3); correspond, conference with A&M team, Company, vendors, S. Lieberman, K&E team re same (1.6).
10/14/25	Friedrich Schlott	1.60	Review, analyze vendor issues (1.4); telephone conference with vendor re same (.2).
10/14/25	Evan Swager	1.40	Revise customer agreement (.8); correspond with S. Winters, K&E team, company re same (.6).
10/14/25	Evan Swager	0.50	Correspond with N. Howard, K&E team re vendor settlement considerations.
10/14/25	Daniel Wachenfeld	1.70	Review, revise trade agreements (1.5); correspond with A&M team re same (.2).
10/14/25	Spencer A. Winters, P.C.	1.40	Review and analyze customer requests (.3); review and analyze issues re customer letter (.6); correspond and telephone conferences with multiple customers re same (.5).
10/15/25	Nicholas Adzima	1.30	Review, analyze status of trade matters (.5); conferences with E. Swager, K&E team re same (.8).
10/15/25	Lauren Diss	0.60	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/25	Julia Fletcher	1.00	Revise trade agreements (.6); correspond with S. Lieberman, K&E team, A&M team, Company re same (.4).
10/15/25	Noelle M. Howard	1.20	Telephone conference with E. Swager, K&E team re vendor considerations (.4); review, analyze vendor agreement considerations (.8).
10/15/25	Sarah Jones	0.40	Review, analyze correspondence re vendor matters.
10/15/25	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re customer payment timing and vendor agreements.
10/15/25	Nicholas Lazzaro	2.70	Draft vendor trade agreement (2.2); revise same (.5).
10/15/25	Sabrina Lieberman	5.10	Conference with E. Swager, K&E team, A&M team, Company, vendor counsel re vendor issues (2.0); correspond with E. Swager, K&E team, Company, vendor counsel re same (3.1).
10/15/25	Benjamin Malz	3.70	Correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (1.5); correspond with A&M teams re vendor status (1.6); correspond with German vendor re conclusion of trade agreement (.6).
10/15/25	Renee Olivett	2.30	Review, revise trade agreements (1.4); correspond with S. Lieberman, K&E team, A&M team, vendors re same (.9).
10/15/25	Rohit Pappu	0.30	Draft trade agreement.
10/15/25	Friedrich Schlott	1.30	Telephone conference with vendor counsel re trade agreement (.6); telephone conference with vendor counsel re same (.4); correspond with H. Crawford, K&E team re trade agreement (.3).
10/15/25	Evan Swager	2.30	Correspond with Company re customer letters, agreements (.5); review, revise customer letter (.7); correspond with S. Winters, K&E team, A&M team re same (.6); correspond with A&M team re vendor inquiries (.5).
10/15/25	Daniel Wachenfeld	0.80	Review, revise trade agreements.
10/15/25	Spencer A. Winters, P.C.	1.60	Review and revise customer letters (.8); correspond and telephone conferences with E. Swager, K&E team re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/25	Nicholas Adzima	2.40	Conferences with E. Swager, K&E team re vendor considerations (.9); review, revise materials, status re same (1.5).
10/16/25	Christina Aldime	1.10	Review, revise vendor trade agreements (.8); conference with S. Lieberman, A&M team re same (.3).
10/16/25	Kaitlan Donahue	0.70	Review, revise trade agreement (.5); correspond with K. Manganello re trade agreement (.2).
10/16/25	Julia Fletcher	3.10	Revise trade agreements (2.5); correspond with S. Lieberman, K&E team, A&M team, Company re same (.6).
10/16/25	Noelle M. Howard	0.70	Conference with local counsel re vendor considerations (.4); telephone conference with S. Lieberman, K&E team, A&M team re vendor matters (.3).
10/16/25	Ross M. Kwasteniet, P.C.	2.80	Analyze strategy and tactics re customer payments and vendor agreements and related issues.
10/16/25	Nicholas Lazzaro	2.20	Draft trade agreement with vendor (1.6); review and revise same (.6).
10/16/25	Sabrina Lieberman	5.90	Conferences with E. Swager, K&E team, A&M team, Company, vendor counsel re vendor issues (3.9); correspond with E. Swager, K&E team, A&M team, Company, vendor counsel re vendor issues (2.0).
10/16/25	Benjamin Malz	4.90	Review, analyze local entity communications (1.2); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (1.4); correspond with A&M teams re vendor status (.8); correspond with German vendor re conclusion of trade agreement (.7); update payment schedules (.8).
10/16/25	Kate Manganello	1.60	Review and revise trade agreement.
10/16/25	Kate Manganello	0.30	Conference with S. Lieberman, K&E team, A&M team re vendor status.
10/16/25	Luke Nance	0.40	Conference with A&M team, S. Lieberman, K&E team re vendor statuses.
10/16/25	Renee Olivett	2.10	Review, revise trade agreements (1.4); correspond with A&M team, Company, S. Lieberman, K&E team re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/25	Rohit Pappu	0.20	Telephone conference with S. Lieberman, K&E team and A&M team re vendor issues.
10/16/25	Friedrich Schlott	3.60	Review, analyze vendors issues (.5); telephone conference with vendors re same (.9), correspond with H. Crawford, K&E team re same (.5); correspond with B. Malz re vendor issues (.8); telephone conference with E. Swager, K&E team, and A&M team re creditor issues (.5); review, analyze correspondence re same (.4).
10/16/25	Evan Swager	0.60	Correspond with AHG advisors re customer letter (.2); review, revise re same (.2); correspond with A&M team re vendor escalation issues (.2).
10/16/25	Daniel Wachenfeld	1.40	Review, analyze trade agreements (1.0); telephone conference with S. Lieberman, A&M team re vendor matters (.4).
10/16/25	Spencer A. Winters, P.C.	0.70	Review and analyze issues re customer requests.
10/17/25	Julia Fletcher	0.60	Revise trade agreements (.4); correspond with S. Lieberman, K&E team, A&M team, Company re same (.2).
10/17/25	Ross M. Kwasteniet, P.C.	3.90	Analyze issues re customer payment timing, vendor agreements, and related matters (3.6); review and revise correspondence re same (.3).
10/17/25	Sabrina Lieberman	2.10	Correspond with E. Swager, K&E team, A&M team, Company, vendor counsel re vendor issues (1.3); conference with Company, vendor re same (.3); revise trade agreements (.5).
10/17/25	Benjamin Malz	3.90	Review, analyze local entity communications (1.2); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (1.1); correspond with A&M teams re vendor status (.6); correspond with German vendor re conclusion of trade agreement (1.0).
10/17/25	Renee Olivett	0.70	Review, revise trade agreements.
10/17/25	Friedrich Schlott	0.40	Review, analyze issues re customer factoring arrangements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/25	Daniel Wachenfeld	2.40	Review, revise trade agreements (2.0); telephone conference with vendor counsel re same (.2); correspond with S. Lieberman, A&M team re same (.2).
10/17/25	Spencer A. Winters, P.C.	1.60	Review and analyze issues re customer factoring (.6); review and analyze customer issues (.5); correspond and telephone conferences with E. Swager, K&E working group re same (.5).
10/18/25	Nicholas Lazzaro	1.40	Research and analyze precedent re trade agreements.
10/18/25	Sabrina Lieberman	0.10	Revise trade agreement.
10/18/25	Rohit Pappu	0.20	Research, analyze re trade agreement.
10/18/25	Spencer A. Winters, P.C.	0.90	Review and analyze issues re customer arrangements (.6); correspond and telephone conferences with E. Swager, K&E team re same (.3).
10/20/25	Christina Aldime	0.70	Review, revise vendor trade agreements.
10/20/25	Kaitlan Donahue	0.20	Review, revise trade agreement (.1); correspond with K. Manganello re same (.1).
10/20/25	Julia Fletcher	3.30	Revise trade agreements (2.6); correspond with S. Lieberman, K&E team, A&M team, Company re same (.7).
10/20/25	Ross M. Kwasteniet, P.C.	3.10	Research and analyze precedent re trade agreements.
10/20/25	Nicholas Lazzaro	1.60	Review and revise memorandum re vendor contract issues (.9); review and revise vendor trade agreement (.7).
10/20/25	Sabrina Lieberman	4.90	Conference with A&M team, Company, vendor counsel re vendor issues (1.0); correspond with A&M team, Company, vendor counsel re same (3.9).
10/20/25	Benjamin Malz	3.80	Review, analyze local entity communications re vendors (1.2); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (1.3); correspond with A&M teams re vendor status (1.3).
10/20/25	Kate Manganello	0.60	Draft demand letter.
10/20/25	Kate Manganello	1.20	Review and revise trade agreement.

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10/20/25	Renee Olivett	1.70	Revise trade agreements (1.1); correspond with Company, vendors, A&M team re same (.6).
10/20/25	Rohit Pappu	0.50	Telephone conference with R. Olivett, K&E team, A&M team and vendor re business development strategy.
10/20/25	Evan Swager	2.90	Correspond with vendors re inquiries (.5); telephone conference with Company re customer letter (.5); revise letter re same (1.5); correspond with S. Winters, K&E team re same (.4).
10/20/25	Daniel Wachenfeld	1.00	Review, revise trade agreement.
10/20/25	Spencer A. Winters, P.C.	1.20	Review and analyze issues re customer letter and response (.8); prepare for telephone conference with Company re same (.1); participate in telephone conference with Company re same (.3).
10/21/25	Nicholas Adzima	1.30	Conferences with vendor counsel re status, next steps.
10/21/25	Christina Aldime	0.30	Review, revise vendor trade agreements (.1); correspond with S. Lieberman, A&M team re same (.2).
10/21/25	Lauren Diss	0.90	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
10/21/25	Julia Fletcher	0.10	Revise trade agreements.
10/21/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re near term customer negotiations.
10/21/25	Nicholas Lazzaro	0.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues.
10/21/25	Sabrina Lieberman	5.30	Conference with Company, A&M team, E. Swager, K&E team, vendor counsel re vendor issues (2.0); revise trade agreements (.8); correspond with Company, A&M team, E. Swager, K&E team, vendor counsel re vendor issues (2.5).
10/21/25	Benjamin Malz	3.90	Review, analyze local entity communications (1.2); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (1.4); correspond with A&M teams re vendor status (1.3).
10/21/25	Kate Manganello	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/25	Luke Nance	0.40	Telephone conference with S. Lieberman, K&E team, A&M team re vendor statuses.
10/21/25	Renee Olivett	2.70	Revise trade agreements (1.4); correspond, conference with Company, vendors, A&M team, S. Lieberman, K&E team re same (1.3).
10/21/25	Rohit Pappu	0.20	Telephone conference with N. Adzima, K&E Team, A&M team re vendor status.
10/21/25	Evan Swager	0.50	Review, revise letter to customer.
10/21/25	Daniel Wachenfeld	2.20	Review, revise trade agreements (2); correspond with A&M team re same (.2).
10/22/25	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team re vendor matters (.6); review, revise correspondence with vendor counsel re same (.5).
10/22/25	Christina Aldime	0.80	Review, revise vendor trade agreements (.6); correspond with S. Lieberman, A&M team re same (.2).
10/22/25	Hannah Crawford	0.50	Conference re vendor considerations (.4); correspond with B. Malz re local entity board meetings, vendor issues re same (.1).
10/22/25	Julia Fletcher	2.80	Revise trade agreements (2.6); correspond with S. Lieberman, K&E team, A&M team, Company re same (.2).
10/22/25	Noelle M. Howard	0.50	Conference with S. Lieberman, K&E team, A&M team re vendor considerations (.3); review, analyze materials re same (.2).
10/22/25	Sabrina Lieberman	6.20	Conferences with E. Swager, K&E team, A&M team, vendor counsel, Company re vendor issues (2.0); review, analyze trade agreements (2.0); correspond with E. Swager, K&E team, vendor counsel, Company, A&M team re vendor issues (2.2).
10/22/25	Benjamin Malz	3.40	Review, analyze local entity communications (1.2); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (1.4); correspond with A&M teams re vendor status (.8).
10/22/25	Renee Olivett	1.90	Revise trade agreements (1.2); correspond, conference with company, A&M team, vendors re same (.7).
10/22/25	Evan Swager	0.50	Telephone conference and correspond with S. Lieberman, K&E team re vendor escalation.

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10/22/25	Daniel Wachenfeld	3.80	Telephone conference with vendor counsel re trade agreement (1.0); review, revise trade agreements (2.4); correspond with S. Lieberman, A&M team re same (.4).
10/23/25	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team re vendor matters (.6); review, revise correspondence with vendor counsel re same (.5).
10/23/25	Nicholas Adzima	1.40	Conferences with vendor counsel re status, next steps.
10/23/25	Christina Aldime	0.90	Conference with S. Lieberman, A&M team, Company, supplier re trade agreement (.4); review, revise re same (.4); correspond with A&M team re same (.1).
10/23/25	Julia Fletcher	3.30	Revise trade agreements (1.2); correspond with S. Lieberman, K&E team, A&M team, Company re same (1.1); review, analyze contract re same (.6); draft summary re same (.4).
10/23/25	Nicholas Lazzaro	4.20	Review and analyze contract re termination options (1.1); review and analyze contracts re enforcement options (1.8); draft and revise trade agreement (1.3).
10/23/25	Sabrina Lieberman	7.80	Conferences with Company, E. Swager, K&E team, A&M team, vendor counsel re vendor issues (4.5); correspond with Company, E. Swager, K&E team, A&M team, vendor counsel re same (2.0); review, analyze trade agreements (1.3).
10/23/25	Luke Nance	0.50	Telephone conference with S. Lieberman, K&E team, A&M team re vendor statuses.
10/23/25	Renee Olivett	2.40	Revise trade agreements (1.7); correspond with A&M team, S. Lieberman, K&E team re same (.7).
10/23/25	Rohit Pappu	1.40	Telephone conference with S. Lieberman, K&E team re vendor status (.2); draft trade agreement (.2); correspond with S. Lieberman re same (.2); review, revise trade agreement (.2); correspond with S. Lieberman, K&E team and Company re same (.1); draft trade agreement (.2); correspond with S. Lieberman re same (.1); telephone conference with S. Lieberman, K&E team, A&M team and vendor re vendor issues (.2).

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10/23/25	Daniel Wachenfeld	1.60	Review, revise trade agreements.
10/24/25	Nicholas Adzima	1.80	Conferences with vendor counsel re status, next steps (1.2); review, revise agreements (.6).
10/24/25	Christina Aldime	0.40	Review, revise vendor trade agreements.
10/24/25	Julia Fletcher	1.10	Revise trade agreements (.6); correspond with S. Lieberman, K&E team, A&M team, Company re same (.1); review, analyze contract (.2); draft summary re same (.2).
10/24/25	Nicholas Lazzaro	1.20	Review and revise trade agreement (.9); telephone conference with S. Lieberman, K&E team, A&M team re vendor issues (.3).
10/24/25	Sabrina Lieberman	5.10	Conferences with Company, A&M team, vendor counsel, E. Swager, K&E team re vendor issues (2.0); correspond with Company, A&M team, vendor counsel, E. Swager, K&E team re same (2.1); revise trade agreements (1.0).
10/24/25	Benjamin Malz	2.30	Review, analyze local entity communications (1.2); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (.8); correspond with A&M teams on vendor status (.3).
10/24/25	Kate Manganello	1.10	Draft demand letter.
10/24/25	Kate Manganello	1.60	Review, analyze trade agreement.
10/24/25	Renee Olivett	3.10	Revise trade agreements (2.4); correspond with S. Lieberman, K&E team, A&M team, vendors re same (.7).
10/24/25	Rohit Pappu	2.70	Research re trade agreements (1.8); correspond with R. Olivett re same (.7); telephone conference with R. Olivett, K&E team, A&M team and vendor re vendor issues (.2).
10/24/25	Friedrich Schlott	0.60	Review, analyze vendor issues.
10/24/25	Evan Swager	0.50	Correspond with D. Wachenfeld, K&E team re trade agreements, vendor inquiries.
10/24/25	Daniel Wachenfeld	2.40	Review, revise trade agreements.
10/27/25	Nicholas Adzima	0.80	Conferences with E. Swager, K&E team re vendor issues.
10/27/25	Christina Aldime	0.60	Revise vendor agreement (.3); correspond with A&M team, S. Lieberman, vendor re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/25	Lauren Diss	0.60	Review, analyze vendor trade agreement.
10/27/25	Julia Fletcher	3.40	Revise trade agreements (1.4); conference with vendor counsel, S. Lieberman, K&E team, A&M team re same (.2); revise summaries re vendor inquiry (1.2); conference with H. Kupsky, K&E team re same (.6).
10/27/25	Nicholas Lazzaro	3.80	Review and revise supplier trade agreement (1.8); review and analyze supplier contracts (1.4); review and revise supplier trade agreement (.6).
10/27/25	Sabrina Lieberman	5.70	Conference with R. Olivett, K&E team, A&M team, Company, vendor counsel re vendor issues (1.0); correspond with R. Olivett, K&E team, A&M team, Company, vendor counsel re vendor issues (3.0); review, analyze trade agreements (1.7).
10/27/25	Benjamin Malz	0.70	Review, analyze local entity communications (.4); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (.2); correspond with A&M teams on vendor status (.1).
10/27/25	Kate Manganello	0.60	Draft demand letter.
10/27/25	Renee Olivett	3.90	Review, revise trade agreements (2.1); correspond, conference with vendors, A&M team, S. Lieberman, K&E team re same (1.8).
10/27/25	Rohit Pappu	0.70	Draft demand letter (.6); review and revise demand letter (.1).
10/27/25	Daniel Wachenfeld	0.40	Review, revise trade agreements.
10/28/25	Nicholas Adzima	0.70	Conferences with E. Swager, K&E team re vendor matters.
10/28/25	Christina Aldime	0.90	Review, revise vendor trade agreements (.6); correspond with suppliers re same (.1); conference with A&M team, S. Lieberman re same (.2).
10/28/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor issues.
10/28/25	Lauren Diss	1.90	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
10/28/25	Julia Fletcher	0.50	Revise trade agreements (.3); correspond with S. Lieberman, K&E team, A&M team, Company re same (.1); review, analyze contract; draft summary re same (.1).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/25	Ross M. Kwasteniet, P.C.	2.80	Analyze status of vendor negotiations (.6); analyze development of proposals to customers (2.2).
10/28/25	Nicholas Lazzaro	0.40	Telephone conference with S. Lieberman, K&E team, A&M team re vendor status updates.
10/28/25	Sabrina Lieberman	8.10	Conferences with E. Swager, K&E team, A&M team, Company, vendor counsel re vendor issues (4.5); correspond with E. Swager, K&E team, A&M team, Company, vendor counsel re same (2.0); review, analyze trade agreements (1.6).
10/28/25	Benjamin Malz	0.80	Review, analyze local entity communications (.6); correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (.2).
10/28/25	Kate Manganello	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
10/28/25	Luke Nance	0.40	Telephone conference with S. Lieberman, K&E team, A&M team re vendor status.
10/28/25	Renee Olivett	0.40	Revise trade agreements.
10/28/25	Rohit Pappu	0.20	Telephone conference with S. Lieberman, K&E Team, A&M team re status updates.
10/28/25	Evan Swager	0.50	Correspond with S. Lieberman, K&E team re vendor escalation.
10/28/25	Daniel Wachenfeld	0.60	Telephone conference with Company re trade agreement (.3); telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.3).
10/29/25	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team, vendor counsel re vendor status, next steps.
10/29/25	Christina Aldime	1.10	Correspond with S. Lieberman, A&M team, Company, supplier re trade agreements (.4); review, revise re same (.7).
10/29/25	Hannah Crawford	0.30	Correspond with B. Malz, K&E team re open vendor issues.
10/29/25	Lauren Diss	0.60	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
10/29/25	Julia Fletcher	2.10	Revise trade agreements; correspond with S. Lieberman, K&E team, A&M team, Company re same; review, analyze contract; draft summary re same.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/25	Noelle M. Howard	0.60	Conference with E. Swager, K&E team, A&M team re vendor updates (.2); review, analyze correspondence re same (.4).
10/29/25	Ross M. Kwasteniet, P.C.	1.60	Analyze status of vendor agreements and impact on customer production.
10/29/25	Nicholas Lazzaro	3.40	Draft and revise supplier trade agreement (1.9); review and analyze vendor contracts (1.5).
10/29/25	Sabrina Lieberman	7.40	Conferences with L. Diss, K&E team, vendor counsel, A&M team, Company re vendor issues (3.0); review, analyze trade agreements (2.0); correspond with L. Diss, K&E team, vendor counsel, A&M team, Company re vendor issues (2.4).
10/29/25	Benjamin Malz	0.70	Correspond with S. Lieberman, K&E team re trade agreements (.2); review same (.3); analyze issues re international vendor considerations (.2).
10/29/25	Renee Olivett	1.00	Revise trade agreements (.6); correspond with A&M re same (.4).
10/29/25	Rohit Pappu	0.30	Telephone conference with S. Lieberman, K&E team and A&M team re vendor status.
10/29/25	Friedrich Schlott	0.90	Correspond with S. Lieberman, K&E team re vendor inquiries (.3); analyze issues re same (.6).
10/29/25	Daniel Wachenfeld	2.20	Telephone conference with vendor counsel re trade agreement (1.0); review, revise trade agreements (.9); correspond with S. Lieberman, A&M team re same (.3).
10/30/25	Nicholas Adzima	2.10	Conferences with vendor counsel re status, next steps.
10/30/25	Christina Aldime	1.00	Conference with S. Lieberman, A&M team, Company, supplier re trade agreement (.3); review, revise re same (.5); correspond with A&M team re same (.2).
10/30/25	Lauren Diss	0.70	Conference with S. Lieberman, K&E team re vendor trade agreements.
10/30/25	Nicholas Lazzaro	0.30	Telephone conference with S. Lieberman, K&E team, A&M team re vendor status updates.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050130146
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/25	Sabrina Lieberman	3.60	Conference with L. Diss, K&E team, A&M team re vendor issues (.5); conference with vendor counsel re same (.5); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (2.0); review, analyze trade agreements (.6).
10/30/25	Luke Nance	0.40	Telephone conference with S. Lieberman, K&E team, A&M team re vendor statuses.
10/30/25	Renee Olivett	2.40	Revise trade agreements (1.2); correspond, conference with A&M team, vendors, S. Lieberman re same (1.2).
10/30/25	Rohit Pappu	0.30	Telephone conference with S. Lieberman, K&E team and A&M team re vendor status updates.
10/30/25	Daniel Wachenfeld	0.50	Review, revise trade agreement (.4); correspond with vendor counsel re same (.1).
10/31/25	Christina Aldime	0.20	Correspond with vendor re trade agreement (.1); review, revise re same (.1).
10/31/25	Hannah Crawford	0.30	Correspond with B. Malz re UK vendors.
10/31/25	Sabrina Lieberman	2.60	Conference with Company, vendor, A&M team re vendor issues (.5); revise trade agreements (.7); correspond with E. Swager, K&E team, vendor counsel, Company re vendor issues (1.4).
10/31/25	Benjamin Malz	0.40	Correspond with S. Lieberman, K&E team, A&M team re vendor inquiries.
10/31/25	Renee Olivett	0.60	Revise trade agreements.
10/31/25	Rohit Pappu	0.20	Telephone conference with E. Swager, K&E team re updates.
10/31/25	Daniel Wachenfeld	2.90	Review, revise trade agreements (2.5); correspond with S. Lieberman, A&M team re same (.4).
Total		467.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130147

Client Matter: 57489-9

In the Matter of Claims Administration and Objections

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 3,712.00

Total legal services rendered

\$ 3,712.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Claims Administration and Objections

Invoice Number: 1050130147
Matter Number: 57489-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia F. Burnson	0.20	685.00	137.00
Noelle M. Howard	0.90	1,375.00	1,237.50
Sarah Melanson	0.80	1,195.00	956.00
Evan Swager	0.40	1,735.00	694.00
Mary Catherine Young	0.50	1,375.00	687.50
TOTALS	2.80		\$ 3,712.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Claims Administration and Objections

Invoice Number: 1050130147
Matter Number: 57489-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/25	Sarah Melanson	0.10	Correspond with A&M team re claim treatment.
10/09/25	Sarah Melanson	0.20	Correspond with A&M team, Western Surety re claim treatment.
10/11/25	Sarah Melanson	0.10	Correspond with A&M team re claim treatment.
10/14/25	Noelle M. Howard	0.40	Review, analyze joint venture claims.
10/15/25	Sarah Melanson	0.10	Correspond with A&M team re claim approval.
10/16/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, M. Young, K&E team, Company re indemnification claim considerations.
10/16/25	Evan Swager	0.40	Telephone conference with Company re indemnification obligations.
10/16/25	Mary Catherine Young	0.50	Conference with Company re indemnification claim.
10/20/25	Sarah Melanson	0.30	Draft correspondence to counsel re claim resolution.
10/28/25	Julia F. Burnson	0.20	Research POCs re vendor.
Total		2.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130148

Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 15,812.00

Total legal services rendered

\$ 15,812.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050130148
Matter Number: 57489-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.40	1,735.00	2,429.00
Noelle M. Howard	1.50	1,375.00	2,062.50
Ross M. Kwasteniet, P.C.	1.90	2,595.00	4,930.50
Sarah Melanson	1.00	1,195.00	1,195.00
Evan Swager	1.40	1,735.00	2,429.00
Daniel Wachenfeld	0.30	1,195.00	358.50
Spencer A. Winters, P.C.	1.00	1,995.00	1,995.00
Mary Catherine Young	0.30	1,375.00	412.50
TOTALS	8.80		\$ 15,812.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050130148
Matter Number: 57489-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/25	Noelle M. Howard	0.40	Telephone conference with E. Swager, K&E team, counsel to the Committee re matter updates.
10/10/25	Sarah Melanson	0.10	Correspond with N. Adzima, K&E team re Committee invoice.
10/13/25	Sarah Melanson	0.10	Correspond with E. Swager, K&E team, Paul Hastings re invoices.
10/14/25	Nicholas Adzima	0.50	Telephone conference with S. Winters, K&E team, Committee advisors re status.
10/14/25	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team, counsel to the Committee re matter updates.
10/14/25	Sarah Melanson	0.30	Telephone conference with S. Winters, K&E team, Paul Hastings, Company advisors re case updates.
10/14/25	Spencer A. Winters, P.C.	0.20	Telephone conference with S. Winters, K&E team, Committee advisors re status.
10/15/25	Sarah Melanson	0.10	Correspond with A&M team re Committee invoice.
10/21/25	Nicholas Adzima	0.50	Participate in weekly standing call with Committee and Debtors advisors.
10/21/25	Noelle M. Howard	0.50	Telephone conference with S. Winters, Committee advisors re case timeline, status.
10/21/25	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with S. Winters, Committee advisors re case timeline, status.
10/21/25	Evan Swager	0.40	Telephone conference with S. Winters, Committee advisors re case timeline, status.
10/21/25	Spencer A. Winters, P.C.	0.30	Telephone conference with R. Kwasteniet, Committee advisors re case timeline, status.
10/23/25	Sarah Melanson	0.10	Correspond with A&M team, Committee re invoice.
10/27/25	Ross M. Kwasteniet, P.C.	1.50	Review, analyze materials to be discussed with Committee advisors in preparation for call (.4); participate in conference with Company and Committee advisors re business plan (1.1).
10/27/25	Evan Swager	1.00	Telephone conference with Company, A&M team, Committee advisors re business plan.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050130148
Matter Number: 57489-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/25	Nicholas Adzima	0.40	Telephone conference with S. Winters, Committee advisors re case timeline, status.
10/28/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team, A&M team, Committee advisors re matter updates.
10/28/25	Sarah Melanson	0.30	Telephone conference with S. Winters, K&E team, A&M team, PJT, Committee re case status.
10/28/25	Daniel Wachenfeld	0.30	Telephone conference with E. Swager, K&E team, A&M team, FTI team, Akin team, Paul Hastings team re case status, next steps.
10/28/25	Spencer A. Winters, P.C.	0.50	Telephone conference with S. Winters, Committee advisors re case timeline, status.
10/28/25	Mary Catherine Young	0.30	Telephone conference with S. Winters, Committee advisors re case timeline, status.
Total		8.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130149

Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 41,802.50

Total legal services rendered

\$ 41,802.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050130149
Matter Number: 57489-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	5.00	1,525.00	7,625.00
Diana Heriford	14.40	1,375.00	19,800.00
Noelle M. Howard	2.20	1,375.00	3,025.00
Eric Steinfeld	9.50	1,195.00	11,352.50
TOTALS	31.10		\$ 41,802.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050130149
Matter Number: 57489-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Diana Heriford	0.50	Review, analyze notice re potential de minimis asset sale.
10/02/25	Diana Heriford	0.40	Review, analyze considerations re potential de minimis asset sale.
10/02/25	Eric Steinfeld	0.80	Review, revise notices of sale transaction (.5); correspond with D. Heriford re same (.3).
10/09/25	Diana Heriford	0.20	Review, analyze considerations re potential de minimis asset sale.
10/10/25	Lauren Diss	1.80	Review, analyze de minimis asset sale issue.
10/10/25	Diana Heriford	0.60	Review, analyze considerations re potential de minimis asset sale.
10/10/25	Noelle M. Howard	0.80	Correspond with local counsel re prepetition sale post-closing matters (.4); review, analyze same (.4).
10/12/25	Noelle M. Howard	0.50	Review, analyze prepetition sale post-closing matters.
10/13/25	Lauren Diss	1.70	Review, analyze de minimis asset memorandum.
10/13/25	Diana Heriford	1.40	Review, analyze de minimis asset sales issues (.9); correspond with L. Diss re same (.3); correspond with N. Howard re same (.2).
10/13/25	Noelle M. Howard	0.90	Review, analyze prepetition sale post-closing matters (.4); correspond with E. Swager, K&E team re same (.5).
10/14/25	Eric Steinfeld	1.00	Review, analyze sale memorandum and related correspondence from D. Heriford and Company (.7); correspond with D. Heriford, K&E team re DIP considerations re same (.3).
10/15/25	Diana Heriford	1.70	Review, analyze potential de minimis asset sales.
10/15/25	Eric Steinfeld	1.40	Review and analyze correspondence from H. Rover, K&E team re de minimis asset sale considerations (.5); correspond with D. Heriford, K&E team re same (.5); review, analyze de minimis asset sale order (.4).
10/16/25	Diana Heriford	2.60	Review, analyze potential de minimis asset sales (2.1); telephone conference with H. Rovner, K&E team re same (.3); correspond with Company re same (.1); correspond with A&M re same (.1).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050130149
Matter Number: 57489-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/25	Eric Steinfeld	2.70	Telephone conference with D. Heriford and H. Rovner re de minimis asset sales (.4); prepare for same (.1); draft summary of de minimis asset sales (1.7); correspond with D. Heriford re same (.5).
10/17/25	Diana Heriford	0.40	Correspond with Company re de minimis asset sales (.1); review, analyze same (.3).
10/21/25	Diana Heriford	0.90	Review, analyze potential de minimis assets sales.
10/21/25	Eric Steinfeld	0.90	Review, revise de minimis asset sale summary (.4); correspond with D. Heriford re same (.3); correspond with D. Heriford and A&M team re same (.2).
10/22/25	Diana Heriford	0.20	Review, analyze potential de minimis assets sales.
10/22/25	Eric Steinfeld	1.20	Correspond with D. Heriford re de minimis asset transactions (.3); review, revise summary of same (.9).
10/23/25	Diana Heriford	0.10	Review, analyze potential de minimis assets sales.
10/24/25	Diana Heriford	0.40	Review, analyze potential de minimis assets sales.
10/27/25	Lauren Diss	1.50	Review, analyze de minimis asset issues.
10/27/25	Diana Heriford	3.20	Review, revise memorandum re potential de minimis asset sale.
10/28/25	Diana Heriford	0.60	Review, analyze potential de minimis asset sales.
10/29/25	Diana Heriford	1.00	Review, analyze potential de minimis asset sales.
10/29/25	Eric Steinfeld	1.50	Review, revise monthly de minimis asset report (.3); review, analyze MOR re same (.4); correspond with D. Heriford, K&E team re same (.8).
10/31/25	Diana Heriford	0.20	Review, analyze potential de minimis asset sales.
Total		31.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130150

Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 129,728.00

Total legal services rendered

\$ 129,728.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050130150
Matter Number: 57489-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.60	2,015.00	1,209.00
Hannah Crawford	3.90	1,995.00	7,780.50
Diana Heriford	0.90	1,375.00	1,237.50
Noelle M. Howard	3.50	1,375.00	4,812.50
Florian Kienast	0.70	1,305.00	913.50
Ross M. Kwasteniet, P.C.	19.50	2,595.00	50,602.50
Sarah Melanson	12.00	1,195.00	14,340.00
Renee Olivett	5.30	1,195.00	6,333.50
Kate Stephenson	1.90	1,425.00	2,707.50
Evan Swager	14.80	1,735.00	25,678.00
Spencer A. Winters, P.C.	4.80	1,995.00	9,576.00
Mary Catherine Young	3.30	1,375.00	4,537.50
TOTALS	71.20		\$ 129,728.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050130150
Matter Number: 57489-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Ross M. Kwasteniet, P.C.	0.90	Participate in special committee meeting (.5); prepare for same (.4).
10/01/25	Sarah Melanson	0.10	Review, revise special committee diligence summary.
10/01/25	Evan Swager	0.80	Participate in special committee meeting (.5); correspond with N. Adzima re same (.3).
10/01/25	Evan Swager	4.10	Review, analyze issues re regulatory considerations (1.1); correspond with R. Kwasteniet, K&E team re same (.7); review, analyze issues re local insolvency considerations (.8); review, analyze materials re same (.5); telephone conferences with H. Crawford, K&E team re ROW restructuring strategy (1.0).
10/01/25	Spencer A. Winters, P.C.	4.30	Participate in special committee meeting re restructuring update (.5); prepare for same (.5); review and analyze issues re subsidiary governance and regulatory issues (1.7); correspond and telephone conferences with E. Swager, K&E team re same (1.6).
10/03/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, Akin team, local counsel re Italian regulatory considerations.
10/03/25	Sarah Melanson	0.80	Draft, revise correspondence to E. Swager, K&E team re special committee diligence items.
10/05/25	Renee Olivett	1.40	Draft presentation re ROW restructuring strategy.
10/05/25	Evan Swager	0.70	Correspond with H. Crawford, K&E team re local insolvency considerations.
10/05/25	Mary Catherine Young	0.80	Review, revise presentation re business plan, general unsecured claim analysis.
10/06/25	Renee Olivett	0.70	Draft presentation re local insolvency considerations (.4); correspond with local counsel re same (.3).
10/06/25	Evan Swager	2.60	Telephone conference with consultant re engagement letter (.5); review, revise same (.8); correspond with S. Winters, K&E team, Ad Hoc Group advisors, UCC advisors re same (1.3).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050130150
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/25	Diana Heriford	0.20	Review, analyze inquiry re dissolving entity.
10/07/25	Ross M. Kwasteniet, P.C.	2.30	Review, analyze governance issues re intercompany transactions and vendor payments.
10/07/25	Evan Swager	0.80	Correspond with Company re consultant engagement (.4); correspond with Company re independent directors (.4).
10/07/25	Evan Swager	0.60	Correspond with M. Young, K&E team Company re regulatory considerations.
10/08/25	Ross M. Kwasteniet, P.C.	2.80	Review, analyze issues re intercompany transactions and possible non-US insolvency proceedings.
10/08/25	Sarah Melanson	2.50	Draft analysis re local restructuring strategies.
10/08/25	Renee Olivett	1.60	Revise presentation re local insolvency considerations (1.3); correspond with local counsel re same (.3).
10/08/25	Evan Swager	0.80	Correspond with R. Kwasteniet, K&E team re regulatory considerations (.5); correspond with PJT re cleansing (.3).
10/08/25	Mary Catherine Young	1.30	Correspond with E. Swager, K&E team re regulatory issues presentation (.8); review, analyze local insolvency issues (.5).
10/09/25	Diana Heriford	0.70	Review, analyze inquiry re dissolving entity.
10/09/25	Florian Kienast	0.70	Correspond with Company re continuation agreement.
10/09/25	Ross M. Kwasteniet, P.C.	2.80	Conference with Company re corporate governance issues and local insolvency considerations (1.2); prepare for same (1.6).
10/09/25	Sarah Melanson	0.70	Draft email correspondence to E. Swager, K&E team re special committee diligence items.
10/09/25	Renee Olivett	1.60	Review, revise materials re local restructuring considerations.
10/10/25	Sarah Melanson	0.80	Draft email correspondence to E. Swager, K&E team re special committee diligence (.2); review, revise diligence summary re same (.6).
10/13/25	Mary Catherine Young	1.20	Review, analyze presentation re Italian restructuring considerations (.7); conference with B. Malz, K&E team re German security issues (.5).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050130150
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/25	Bill Arnault, P.C.	0.60	Review and analyze board presentation and talking points.
10/14/25	Hannah Crawford	0.50	Correspond with B. Malz re directors' duty correspondence.
10/14/25	Sarah Melanson	0.10	Correspond with A&M team re special committee diligence.
10/15/25	Hannah Crawford	0.90	Telephone conference with B. Malz, K&E team re UK board meetings (.5); review, analyze slides for same (.3); correspond with B. Malz re the same (.1).
10/15/25	Noelle M. Howard	1.30	Correspond with E. Swager, K&E team re regulatory diligence, considerations re same (.5); review, analyze considerations and materials re same (.8).
10/15/25	Evan Swager	0.90	Draft agenda re special committee meeting (.5); correspond with S. Winters, K&E team re same (.4).
10/16/25	Hannah Crawford	1.30	Telephone conference with B. Malz, K&E team re creditor legal escalation (.4); review, revise directors' duty correspondence (.3); review, revise UK company director correspondence for first board meeting (.2); correspond with B. Malz re same (.1); correspond with S. Melanson re international considerations (.1); correspond with B. Malz re chapter 11, materials, and memorandum (.2).
10/16/25	Noelle M. Howard	0.50	Correspond with E. Swager, K&E team re regulatory considerations.
10/16/25	Ross M. Kwasteniet, P.C.	1.60	Participate in special committee meeting (.5); prepare for same (1.1).
10/16/25	Sarah Melanson	0.80	Review, revise special committee diligence summary.
10/16/25	Sarah Melanson	2.10	Telephone conferences with E. Swager, K&E team, Italian local counsel re international considerations (1.1); review, revise correspondence to Company re same (.6); telephone conference with M. Young, K&E team re same (.4).
10/16/25	Kate Stephenson	1.90	Review, revise UK company director correspondence (1.2); conference with B. Malz and H. Crawford re same (.7).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050130150
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/25	Evan Swager	0.80	Participate in special committee meeting (.5); prepare for same (.3).
10/16/25	Evan Swager	2.70	Correspond with N. Howard, K&E team, AHG advisors re regulatory considerations (.5); correspond with N. Howard, K&E team re local insolvency proceedings (1.3); revise Company presentation re same (.9).
10/16/25	Spencer A. Winters, P.C.	0.50	Participate in special committee meeting.
10/17/25	Hannah Crawford	0.80	Telephone conference re UK board meetings (.5); correspond with B. Malz re same (.3).
10/17/25	Sarah Melanson	0.50	Correspond with Selendy Gay, Company re special committee diligence requests.
10/21/25	Sarah Melanson	0.40	Telephone conference with S. Winters, K&E team, special committee re case status.
10/22/25	Sarah Melanson	0.60	Draft correspondence to Company re special committee diligence.
10/23/25	Ross M. Kwasteniet, P.C.	1.10	Review, analyze board composition issues.
10/23/25	Sarah Melanson	0.80	Review, revise special committee diligence summary.
10/24/25	Ross M. Kwasteniet, P.C.	1.60	Review, analyze issues re board composition and terms of appointments.
10/27/25	Hannah Crawford	0.40	Correspond with B. Malz re board meeting agenda.
10/27/25	Noelle M. Howard	1.20	Correspond with Company, local counsel re regulatory filings (.3); review, analyze materials re same (.9).
10/28/25	Sarah Melanson	0.80	Review, analyze documents re special committee diligence.
10/29/25	Ross M. Kwasteniet, P.C.	1.20	Review, analyze issues re board composition.
10/29/25	Sarah Melanson	0.40	Draft special committee meeting minutes.
10/30/25	Ross M. Kwasteniet, P.C.	2.60	Review, analyze issues re appointment of chief restructuring officer.
10/30/25	Sarah Melanson	0.60	Review, analyze documents re special committee investigation.
10/31/25	Ross M. Kwasteniet, P.C.	2.60	Review, analyze issues re potential appointment of new senior officer.
Total		71.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130151

Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 327,471.50

Total legal services rendered

\$ 327,471.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	4.50	1,735.00	7,807.50
Matthew Antinossi	0.90	2,295.00	2,065.50
Bill Arnault, P.C.	1.10	2,015.00	2,216.50
Cameron Bateman	10.40	880.00	9,152.00
Shirley Chan	10.50	1,525.00	16,012.50
Devin DiSabatino	29.10	865.00	25,171.50
Lauren Diss	24.90	1,525.00	37,972.50
Juliana Dwyer	44.70	880.00	39,336.00
Ashlyn Gallagher	0.80	495.00	396.00
Diana Heriford	3.80	1,375.00	5,225.00
Noelle M. Howard	1.80	1,375.00	2,475.00
Richard U. S. Howell, P.C.	0.50	2,015.00	1,007.50
Ross M. Kwasteniet, P.C.	11.20	2,595.00	29,064.00
Sabrina Lieberman	2.10	1,195.00	2,509.50
Christian Mancino	0.80	395.00	316.00
Casey McGushin	1.90	1,695.00	3,220.50
Sarah Melanson	23.80	1,195.00	28,441.00
Scott D. Price, P.C.	13.30	2,465.00	32,784.50
Evan Swager	1.90	1,735.00	3,296.50
Spencer A. Winters, P.C.	39.60	1,995.00	79,002.00
TOTALS	227.60		\$ 327,471.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Ross M. Kwasteniet, P.C.	1.40	Review, analyze engagement of financial advisor.
10/01/25	Sabrina Lieberman	0.30	Review, revise interim consultant contracts.
10/01/25	Sarah Melanson	0.80	Review, analyze KEIP motions (.2); office conference with E. Swager re same (.2); office conference with J. Dwyer re same (.4).
10/02/25	Juliana Dwyer	1.40	Research, analyze KEIP motion precedent.
10/02/25	Ross M. Kwasteniet, P.C.	3.40	Review, analyze issues re financial consultant retention.
10/02/25	Christian Mancino	0.80	Draft, revise KEIP motion.
10/02/25	Sarah Melanson	1.20	Conference with J. Dwyer re KEIP motion (.8); review, analyze motions re same (.4).
10/02/25	Scott D. Price, P.C.	1.80	Review, analyze 2026 compensation programs (.8); review, analyze KEIP precedents (1.0).
10/02/25	Spencer A. Winters, P.C.	1.90	Conference with Company and A&M team re potential KEIP program (.4); prepare for same (.3); review and analyze materials and issues re same (1.2).
10/03/25	Juliana Dwyer	2.40	Draft KEIP motion.
10/05/25	Juliana Dwyer	3.00	Draft, revise KEIP motion.
10/06/25	Juliana Dwyer	4.10	Draft, revise KEIP motion.
10/07/25	Juliana Dwyer	1.30	Draft talking points re KEIP motion.
10/07/25	Diana Heriford	0.30	Review, analyze documents re potential human resources advisor.
10/07/25	Sarah Melanson	0.30	Correspond with J. Dwyer re KEIP motion, talking points (.1); review, analyze documents re same (.2).
10/07/25	Spencer A. Winters, P.C.	1.10	Review and analyze issues re potential KEIP plan (.6); correspond with E. Swager, K&E and A&M teams re same (.5).
10/08/25	Juliana Dwyer	0.40	Draft, revise talking points re KEIP motion (.3); correspond with S. Melanson, K&E team re same (.1).
10/08/25	Sarah Melanson	1.80	Review, revise KEIP motion talking points.
10/09/25	Juliana Dwyer	0.80	Draft, revise talking points re KEIP motion (.6); correspond with S. Winters, K&E team re same (.2).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/25	Sarah Melanson	0.20	Review, revise KEIP motion talking points.
10/09/25	Evan Swager	1.40	Review, revise talking points re compensation program (.8); correspond with S. Melanson, K&E team re same (.6).
10/09/25	Spencer A. Winters, P.C.	0.60	Review and revise talking points re potential KEIP.
10/10/25	Sarah Melanson	2.70	Review, revise KEIP motion.
10/10/25	Evan Swager	0.50	Correspond with S. Winters, A&M team re executive compensation considerations.
10/10/25	Spencer A. Winters, P.C.	0.90	Review and analyze issues re potential KEIP.
10/11/25	Sarah Melanson	0.80	Review, analyze KEIP motion.
10/12/25	Scott D. Price, P.C.	0.80	Review, revise compensation presentation.
10/12/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re KEIP.
10/13/25	Juliana Dwyer	1.60	Research, analyze KEIP precedent.
10/13/25	Diana Heriford	0.60	Review, analyze human resources advisor documents.
10/13/25	Sabrina Lieberman	0.20	Review, revise employment consultant contracts.
10/13/25	Sarah Melanson	1.00	Review, revise KEIP motion.
10/13/25	Spencer A. Winters, P.C.	1.50	Conference with Company re KEIP and other employee issues (.7); review and analyze issues re same (.8).
10/14/25	Lauren Diss	0.90	Review, analyze KEIP materials.
10/14/25	Diana Heriford	1.30	Review, analyze human resources advisor documents.
10/14/25	Sabrina Lieberman	0.50	Review, revise employment consultant contracts.
10/14/25	Sarah Melanson	0.10	Review, revise KEIP motion.
10/14/25	Scott D. Price, P.C.	1.50	Review, analyze executive matters (.4); correspond with S. Winters re same (.6); correspond with same re KEIP (.5).
10/14/25	Spencer A. Winters, P.C.	2.70	Conference with Company re employee issue (.5); review and analyze issues re same (.6); conference with A&M team re KEIP metrics (.5); review and analyze issues re KEIP, employee issues (.6); correspond and telephone conferences with E. Swager, K&E team, A&M team re same (.5).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/25	Lauren Diss	3.10	Review, analyze KEIP materials (1.5); conference with S. Winters, K&E team, A&M team re KEIP considerations (.4); draft, revise KEIP timeline slide (1.2).
10/15/25	Juliana Dwyer	1.40	Draft, revise KEIP timeline presentation.
10/15/25	Ross M. Kwasteniet, P.C.	1.40	Review, analyze issues re employee incentives and retention.
10/15/25	Sabrina Lieberman	0.50	Review, revise interim consultant contracts.
10/15/25	Sarah Melanson	1.20	Review, revise KEIP motion.
10/15/25	Scott D. Price, P.C.	0.50	Correspond with S. Winters, K&E team re executive employment matters.
10/15/25	Spencer A. Winters, P.C.	1.70	Conference with Company re employee issue (.5); draft summary re same (.4); review and analyze issues re same (.4); correspond and telephone conferences with S. Price, K&E team re same (.4).
10/16/25	Lauren Diss	2.40	Review, revise KEIP timeline slide.
10/16/25	Juliana Dwyer	8.20	Research, analyze KEIP motion objections (3.9); analyze precedent re same (2.3); review, revise KEIP timeline presentation (2.0).
10/16/25	Casey McGushin	1.00	Review and analyze materials re employee considerations.
10/16/25	Sarah Melanson	0.50	Review, revise timeline re KEIP.
10/16/25	Scott D. Price, P.C.	0.80	Review, analyze executive documents (.3); correspond with S. Winters, K&E team re executive employment matters (.5).
10/16/25	Spencer A. Winters, P.C.	3.10	Review and analyze employee issues (.5); prepare for and participate in call with counsel re same (.5); review and analyze issues re KEIP, timeline re same (1.6); correspond with working group re same (.5).
10/17/25	Lauren Diss	1.80	Review, revise human resources advisor engagement letter (1.2); correspond with S. Winters, K&E team, A&M team re KEIP timeline (.6).
10/17/25	Juliana Dwyer	0.70	Revise employee incentive and retention programs timeline presentation.
10/17/25	Diana Heriford	0.50	Review, analyze human resources advisor documents.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/25	Noelle M. Howard	1.00	Correspond with Pachulski team re government employment settlement (.5); review, analyze same (.5).
10/17/25	Sabrina Lieberman	0.30	Review, revise interim consultant contracts.
10/17/25	Sarah Melanson	2.30	Review, revise KEIP motion.
10/17/25	Spencer A. Winters, P.C.	1.70	Review and analyze employee issue (.6); review and analyze KEIP issues, timeline (.6); correspond with E. Swager, K&E team, A&M team re same (.5).
10/18/25	Noelle M. Howard	0.80	Review, analyze government employment settlement (.5); correspond with N. Adzima, K&E team re same (.3).
10/19/25	Spencer A. Winters, P.C.	0.50	Review and analyze employee issue.
10/20/25	Nicholas Adzima	1.90	Conferences with S. Winters, K&E team re employee considerations (.7); review materials re same (1.2).
10/20/25	Devin DiSabatino	5.80	Research re employee issues (2.9); review, analyze considerations re same (2.9).
10/20/25	Juliana Dwyer	0.90	Review, revise KEIP motion.
10/20/25	Ross M. Kwasteniet, P.C.	0.60	Review, analyze issues re potential employee resignation.
10/20/25	Sarah Melanson	1.70	Review, revise KEIP motion.
10/20/25	Scott D. Price, P.C.	1.30	Correspond with S. Winters, K&E team re executive agreements (1.0); review, revise executive agreements (.3).
10/20/25	Spencer A. Winters, P.C.	4.50	Review and analyze issues re employee (1.4); draft and revise correspondence re same (1.5); conference with Italian counsel re same (.5); conference with Company re same (.4); prepare for same (.1); review and analyze issues re potential KEIP (.6).
10/21/25	Nicholas Adzima	1.50	Prepare employee letter.
10/21/25	Shirley Chan	0.70	Correspond with D. DiSabatino re employee research (.2); review and analyze same (.5).
10/21/25	Devin DiSabatino	7.20	Research re employee considerations (3.9); draft memorandum re same (3.3).
10/21/25	Diana Heriford	1.10	Review, analyze human resources documents.
10/21/25	Ross M. Kwasteniet, P.C.	1.40	Review, analyze issues re potential employee resignation.
10/21/25	Sabrina Lieberman	0.20	Review, revise interim consultant contracts.
10/21/25	Sarah Melanson	1.20	Review, revise KEIP motion.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/25	Scott D. Price, P.C.	1.00	Review, analyze notice provisions in executive contract (.5); correspond with S. Winters, K&E team re same (.5).
10/21/25	Spencer A. Winters, P.C.	3.20	Review and analyze issues re employee (1.7); review and revise correspondence to employee re same (.8); correspond and telephone conferences with E. Swager, K&E team, A&M team re same (.7).
10/22/25	Nicholas Adzima	1.10	Conferences with S. Winters re employee matters (.7); review materials re same (.4).
10/22/25	Lauren Diss	2.10	Review, revise KEIP motion.
10/22/25	Juliana Dwyer	1.90	Research, analyze KEIP motion precedent.
10/22/25	Spencer A. Winters, P.C.	2.30	Review and analyze issues re potential KEIP (.8); review and analyze issues re employees (.8); correspond and telephone conferences with E. Swager, K&E team, A&M team re same (.7).
10/23/25	Lauren Diss	3.40	Conference with Company, S. Winters, A&M team re KEIP process (1.0); conference with S. Melanson, J. Dwyer re same (.2); review, revise KEIP timeline slide (1.8); review, revise KEIP motion (.4).
10/23/25	Juliana Dwyer	0.30	Review, revise KEIP timeline slide.
10/23/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze issues re incentive and retention programs (1.2); review, analyze issues re potential employee departure (.5).
10/23/25	Sarah Melanson	0.50	Telephone conference with L. Diss, J. Dwyer re KEIP timeline (.2); review, revise same (.3).
10/23/25	Scott D. Price, P.C.	1.50	Review, analyze KEIP timeline.
10/23/25	Spencer A. Winters, P.C.	1.60	Conference with Company, A&M team re KEIP update (.8); prepare for same (.2); review and analyze issues re employee (.6).
10/27/25	Shirley Chan	1.90	Review and revise memorandum re employee considerations (.8); research re same (.9); correspond with D. Sabatino re same (.2).
10/27/25	Devin DiSabatino	2.70	Review, revise memorandum re employee considerations.
10/27/25	Richard U. S. Howell, P.C.	0.30	Review, analyze presentation materials re employee considerations.
10/27/25	Ross M. Kwasteniet, P.C.	1.30	Review, analyze issues re confidential executive retention and incentive matters.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/25	Bill Arnault, P.C.	0.60	Review, analyze KEIP research (.4); telephone conference with S. Winters, K&E team re same (.2).
10/28/25	Shirley Chan	3.90	Conference with R. Howell and K&E team re employee issues (.4); prepare for same (.5); review and revise memorandum re same (.6); correspond with D. DiSabatino re same (.5); research same (1.9).
10/28/25	Devin DiSabatino	0.70	Correspond with S. Chan re employee considerations.
10/28/25	Devin DiSabatino	3.40	Research re employee considerations.
10/28/25	Lauren Diss	2.00	Correspond with S. Melanson re KEIP motion (.5); correspond with D. Heriford re human resources documents (1.5).
10/28/25	Richard U. S. Howell, P.C.	0.20	Review presentation materials re employee considerations.
10/28/25	Casey McGushin	0.90	Telephone conference with R. Howell and K&E team re employee considerations (.5); review and analyze materials re same (.4).
10/28/25	Spencer A. Winters, P.C.	2.30	Review and analyze issues re potential KEIP (.8); review and analyze employee issues (.8); correspond and telephone conferences with S. Price, K&E team, A&M team re same (.7).
10/29/25	Bill Arnault, P.C.	0.50	Conference with S. Winters, K&E team re KEIP.
10/29/25	Shirley Chan	2.60	Review, analyze presentation re employee considerations (.4); correspond with D. DiSabatino re employee research (.2); review and analyze same (2.0).
10/29/25	Devin DiSabatino	1.30	Research re employee considerations.
10/29/25	Devin DiSabatino	2.40	Research re employee considerations.
10/29/25	Lauren Diss	4.40	Review, revise KEIP motion (2.0); review, revise master services agreement for human resources (2.4).
10/29/25	Juliana Dwyer	5.50	Review, analyze KEIP motion precedent.
10/29/25	Ashlyn Gallagher	0.80	Draft, revise KERP declaration.
10/29/25	Sabrina Lieberman	0.10	Review, revise interim consultant contracts.
10/29/25	Sarah Melanson	0.70	Conference with J. Dwyer re KEIP research (.4); review, analyze documents re same (.3).
10/29/25	Scott D. Price, P.C.	1.80	Correspond with S. Winters, K&E team re KEIP program.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/25	Spencer A. Winters, P.C.	4.70	Review and analyze employee issues (.9); revise side by side re same (.4); correspond and telephone conferences with S. Price, K&E team, A&M team re same (.8); conference with Company, SVP, and Akin re same (.4); review and analyze issues re potential KEIP (1.2); conference with Company re same (.7); prepare for same (.3).
10/30/25	Matthew Antinossi	0.90	Review and analyze pension issues (.7); correspond with C. Bateman, Company re same (.2).
10/30/25	Cameron Bateman	10.20	Review, analyze regulations re pension payments.
10/30/25	Cameron Bateman	0.20	Correspond with M. Antinossi re pension payment regulation research.
10/30/25	Shirley Chan	1.40	Research re employee issues.
10/30/25	Devin DiSabatino	1.40	Research re employees.
10/30/25	Lauren Diss	2.40	Review, analyze updates to KEIP strawman (1.0); correspond with S. Melanson, J. Dwyer re same (1.4).
10/30/25	Juliana Dwyer	9.90	Draft, revise KEIP and KERP motion (1.9); draft KEIP and KERP declaration (3.2); research, analyze KEIP issues (3.2); review, analyze precedent re same (1.6).
10/30/25	Sarah Melanson	5.80	Research, analyze case law, motions, objections re KEIP motions (3.9); review, revise same (1.9).
10/30/25	Scott D. Price, P.C.	1.50	Review, analyze materials re 2026 compensation program.
10/30/25	Spencer A. Winters, P.C.	4.10	Conference with A&M team, Company re potential KEIP (.4); prepare for same (.1); review and analyze employee issue (2.3); correspond and telephone conferences with S. Price, K&E team re same (1.3).
10/31/25	Devin DiSabatino	4.20	Research re employees (3.2); review, analyze considerations re same (1.0).
10/31/25	Lauren Diss	2.40	Review, revise KEIP research summary.
10/31/25	Juliana Dwyer	0.90	Research, analyze KEIP motion precedent.
10/31/25	Sarah Melanson	0.70	Review, analyze KEIP metrics, strawman (.3); review, comment on KEIP analysis (.4).
10/31/25	Sarah Melanson	0.30	Review, analyze research, case law re KEIP motion.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050130151
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/25	Scott D. Price, P.C.	0.80	Correspond with S. Winters, K&E team re 2026 compensation program.
10/31/25	Spencer A. Winters, P.C.	0.90	Conference with Italian counsel re employee issue (.4); prepare for same (.1); review and analyze issues re same (.4).
Total		227.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130152

Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 121,027.50

Total legal services rendered

\$ 121,027.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050130152
Matter Number: 57489-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	3.40	1,735.00	5,899.00
Lauren Diss	4.90	1,525.00	7,472.50
Julia Fletcher	10.70	1,065.00	11,395.50
Hannah Kupsky	29.90	1,195.00	35,730.50
Nicholas Lazzaro	26.00	880.00	22,880.00
Sabrina Lieberman	1.50	1,195.00	1,792.50
Benjamin Malz	1.40	1,195.00	1,673.00
Kate Manganello	13.90	880.00	12,232.00
Rohit Pappu	13.70	880.00	12,056.00
Evan Swager	2.20	1,735.00	3,817.00
Lauren Valentor	3.60	1,345.00	4,842.00
Mary Catherine Young	0.90	1,375.00	1,237.50
TOTALS	112.10		\$ 121,027.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050130152
Matter Number: 57489-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Hannah Kupsky	0.50	Conference with J. Fletcher re contract review summary.
10/01/25	Rohit Pappu	1.90	Review, analyze contract re executory status.
10/02/25	Lauren Diss	0.30	Review, analyze contracts re executory status.
10/02/25	Hannah Kupsky	2.10	Review, analyze contracts (1.4); correspond with L. Diss, K&E team re same (.7).
10/02/25	Kate Manganello	0.80	Research, draft executory contract memorandum.
10/02/25	Rohit Pappu	1.10	Review, analyze contract re executory status.
10/06/25	Lauren Diss	1.20	Review, analyze executory contract summary.
10/06/25	Julia Fletcher	2.80	Review, analyze contracts re executory status (2.7); correspond with H. Kupsky, K&E team re same (.1).
10/06/25	Sabrina Lieberman	0.50	Review, analyze unexpired lease.
10/09/25	Nicholas Lazzaro	1.70	Review and analyze contracts re customary trade terms (1.1); draft memorandum re same (.6).
10/09/25	Kate Manganello	1.60	Review, analyze contracts re executory status.
10/09/25	Lauren Valentor	3.60	Research re executory contracts (3.0); summarize findings re same (.6).
10/10/25	Lauren Diss	0.90	Review, revise executory contract summary.
10/10/25	Julia Fletcher	0.70	Correspond with H. Kupsky, K&E team re executory contract analysis (.3); correspond with L. Diss, E. Swager, K&E team re executory contract inquiry (.4).
10/10/25	Hannah Kupsky	3.40	Review, analyze consignment agreements (1.2); correspond with A&M team re same (.4); review, analyze contracts re executory analysis (1.8).
10/13/25	Julia Fletcher	3.60	Review, analyze contracts re executory status (3.2); correspond with H. Kupsky, K&E team re same (.4).
10/13/25	Hannah Kupsky	1.10	Review, revise contract summary report.
10/13/25	Nicholas Lazzaro	2.40	Review, analyze contracts re executory status.
10/13/25	Benjamin Malz	1.40	Conference with Polish landlord re chapter 11.
10/13/25	Kate Manganello	2.10	Research, analyze re implied contracts and executory analysis.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050130152
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/25	Kate Manganello	1.00	Review, analyze contracts for executory status.
10/13/25	Rohit Pappu	0.30	Review, analyze executory contracts.
10/14/25	Lauren Diss	0.20	Conference with N. Adzima, K&E team, A&M team re executory contract counterparty.
10/14/25	Julia Fletcher	0.80	Revise research re contracts.
10/14/25	Hannah Kupsky	2.70	Review, revise executory summary report (1.4); review, analyze contracts re same (.8); conference with J. Fletcher re same (.3); conference with A&M team re same (.2).
10/14/25	Nicholas Lazzaro	2.80	Review, analyze executory contracts summary.
10/14/25	Kate Manganello	4.10	Research re implied contracts and executory analysis.
10/14/25	Kate Manganello	0.40	Review, analyze contracts re executory status.
10/14/25	Rohit Pappu	5.60	Correspond with E. Swager re executory contract (.2); research, analyze contracts re executory status (1.9); draft, revise correspondence to E. Swager re executory contract (3.5).
10/15/25	Nicholas Adzima	1.10	Review, analyze considerations re executory contracts (.7); coordinate with M. Young, E. Swager, Company re same (.4).
10/15/25	Julia Fletcher	1.40	Review, analyze contracts re executory status (.3); correspond with N. Lazzaro, K&E team re same (.5); conference with H. Kupsky, K&E team re same (.2); revise summary re same (.4).
10/15/25	Hannah Kupsky	3.10	Review, analyze research summary (1.5); review, analyze contracts re executory status (.6); correspond with J. Fletcher re same (1.0).
10/15/25	Nicholas Lazzaro	1.90	Review, revise executory contracts summary and memorandum (.4); review, analyze contracts re executory status (1.5).
10/15/25	Kate Manganello	0.50	Review, analyze contracts re executory status.
10/15/25	Rohit Pappu	0.20	Correspond with E. Swager re executory contract.
10/16/25	Hannah Kupsky	1.70	Review, analyze contracts re executory status.
10/16/25	Kate Manganello	0.70	Review, analyze contracts re executory status.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050130152
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/25	Mary Catherine Young	0.70	Conference with Company re contract rejection issues (.5); review, analyze contract re same (.2).
10/17/25	Lauren Diss	2.30	Review, revise executory contract summary.
10/17/25	Hannah Kupsky	0.90	Review, revise contract summary.
10/17/25	Nicholas Lazzaro	2.40	Review and revise executory contract summary and memorandum (.5); review and analyze contracts re same (1.9).
10/20/25	Hannah Kupsky	3.10	Review, analyze contracts (2.1); review, analyze summary re same (1.0).
10/20/25	Nicholas Lazzaro	0.90	Review and revise executory contract analysis.
10/20/25	Kate Manganello	0.60	Review, analyze contracts re executory status.
10/20/25	Evan Swager	0.70	Review, analyze research re executory contracts.
10/21/25	Nicholas Lazzaro	1.10	Research, analyze vendor contract amendment (.7); review and revise memorandum re executory contract analysis (.4).
10/22/25	Nicholas Adzima	1.10	Review, revise executory contract considerations.
10/22/25	Julia Fletcher	1.40	Review, analyze contracts (1.2); draft summary re same (.2).
10/22/25	Hannah Kupsky	5.10	Conference with J. Fletcher re vendor contract (.6); revise, analyze contract (1.9); draft, revise summary re same (2.6).
10/22/25	Nicholas Lazzaro	1.10	Review, revise analysis re executory contracts.
10/22/25	Nicholas Lazzaro	2.60	Review and analyze contracts.
10/22/25	Kate Manganello	1.40	Review, analyze contracts re executory status.
10/22/25	Rohit Pappu	2.80	Correspond with N. Adzima re executory contracts (.2); review, analyze contracts re (1.5); draft, revise summary re rights and obligations of vendor and company (.4); review, analyze correspondence with H. Kupsky and J. Fletcher (.2); review, revise addendum re transition service details (.2); draft summary re rights and obligations of vendor and Company (.2); conference with N. Lazzaro re same (.1).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050130152
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/22/25	Evan Swager	1.00	Review, analyze research re executory contracts (.8); correspond with S. Lieberman, K&E team re same (.2).
10/23/25	Nicholas Adzima	1.20	Review, revise executory contract considerations.
10/23/25	Hannah Kupsky	2.40	Review, analyze contracts re executory status (1.5); correspond with J. Fletcher re same (.9).
10/23/25	Kate Manganello	0.70	Review, analyze contracts re executory status.
10/23/25	Rohit Pappu	1.20	Review, analyze correspondence re executory contract analysis (.2); correspond with A&M team re same (.1); review, analyze contract re executory status (.6); draft, revise response to A&M team re executory contract (.3).
10/23/25	Rohit Pappu	0.60	Research, analyze lease.
10/24/25	Nicholas Lazzaro	3.10	Research precedent re contracts (2.2); draft memorandum re same (.9).
10/24/25	Evan Swager	0.50	Correspond with M. Young, K&E team re lease rejection considerations.
10/27/25	Hannah Kupsky	1.90	Review, analyze contracts re executory status (1.4); draft, revise summary re same (.2); correspond with J. Fletcher re same (.3).
10/27/25	Mary Catherine Young	0.20	Correspond with Company re lease rejection issue.
10/28/25	Hannah Kupsky	0.70	Conference with A&M team re contract review status (.4); review, revise executory contract summary (.2); correspond with J. Fletcher re same (.1).
10/28/25	Nicholas Lazzaro	2.10	Review and analyze supplier agreements re executory contract considerations.
10/29/25	Hannah Kupsky	0.70	Review, analyze contracts re executory status.
10/29/25	Nicholas Lazzaro	1.10	Review and revise memorandum re executory contracts.
10/30/25	Hannah Kupsky	0.50	Conference with A&M team re contract review (.3); correspond with J. Fletcher re executory contracts (.2).
10/30/25	Nicholas Lazzaro	2.80	Review and analyze vendor contracts re executory status.
10/30/25	Sabrina Lieberman	1.00	Review, analyze contract re termination.
Total		112.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130153

Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 3,992.50

Total legal services rendered

\$ 3,992.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050130153
Matter Number: 57489-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	0.90	1,735.00	1,561.50
Sarah Melanson	0.50	1,195.00	597.50
Renee Olivett	0.90	1,195.00	1,075.50
William T. Pruitt	0.40	1,895.00	758.00
TOTALS	2.70		\$ 3,992.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050130153
Matter Number: 57489-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/25	Sarah Melanson	0.20	Correspond with Company, CAC re insurance declaration.
10/02/25	William T. Pruitt	0.40	Review, analyze client questions re D&O insurance (.3); correspond with S. Melanson re same (.1).
10/06/25	Sarah Melanson	0.20	Correspond with CAC, Company re insurance declaration.
10/07/25	Sarah Melanson	0.10	Correspond with Company re insurance declaration.
10/11/25	Nicholas Adzima	0.90	Review insurance considerations (.3); correspond with S. Melanson, K&E team re same (.6).
10/17/25	Renee Olivett	0.90	Conference with local counsel re insurance coverage (.3); correspond with D. Heriford, K&E team re same (.6).
Total		2.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130154

Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 268,752.00

Total legal services rendered

\$ 268,752.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
Matter Number: 57489-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	33.80	1,735.00	58,643.00
Hannah Crawford	0.40	1,995.00	798.00
Diana Heriford	1.20	1,375.00	1,650.00
Noelle M. Howard	28.10	1,375.00	38,637.50
Ross M. Kwasteniet, P.C.	12.80	2,595.00	33,216.00
Sarah Melanson	17.90	1,195.00	21,390.50
Renee Olivett	3.40	1,195.00	4,063.00
Enrica Schaefer	0.80	1,725.00	1,380.00
Evan Swager	20.50	1,735.00	35,567.50
Spencer A. Winters, P.C.	23.70	1,995.00	47,281.50
Mary Catherine Young	19.00	1,375.00	26,125.00
TOTALS	161.60		\$ 268,752.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
Matter Number: 57489-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Nicholas Adzima	4.80	Review, analyze general unsecured claims analysis (2.6); correspond with E. Swager, K&E team, A&M team re same (.5); conferences with same re same (1.7).
10/01/25	Noelle M. Howard	4.30	Review, analyze general unsecured claims analysis (2.6); correspond with E. Swager, K&E team, A&M team re same (.5); review, analyze local proceeding considerations (1.2).
10/01/25	Spencer A. Winters, P.C.	0.70	Review, analyze issues re restructuring status, open items (.3); correspond with E. Swager, K&E team re same (.1); telephone conference with E. Swager, K&E team re same (.3).
10/01/25	Mary Catherine Young	2.40	Review, analyze documents, materials re business plan, general unsecured claim analysis (.9); draft, revise summary re local proceedings (1.0); review, analyze considerations re same (.5).
10/02/25	Nicholas Adzima	4.40	Review, analyze issues re upcoming conferences re business plan and restructuring issues (2.8); telephone conferences with S. Winters, K&E team, A&M team, PJT team, AHG advisors re same (.9); conference with A&M team re general unsecured claims analysis (.7).
10/02/25	Diana Heriford	0.40	Review, analyze considerations re exclusivity order.
10/02/25	Noelle M. Howard	6.90	Telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.4); review, analyze general unsecured claims analysis (2.8); review, analyze local creditor enforcement considerations (2.4); correspond with local counsel re same (1.3).
10/02/25	Sarah Melanson	5.00	Office conference with N. Howard, K&E team re claims analysis (.4); office conference with R. Olivett, K&E team re same (.2); review, analyze considerations re local proceedings (2.0); correspond with local counsel re same (2.4).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/25	Renee Olivett	1.90	Correspond with local counsel re local proceedings (.8); review, analyze research, correspondence re same (1.1).
10/02/25	Evan Swager	2.20	Draft business plan agenda (.8); telephone conferences with S. Winters, K&E team, A&M team, PJT team, AHG advisors re work in process, case timeline, strategy (1.1); telephone conference with N. Howard, K&E team, A&M team re business plan (.3).
10/02/25	Spencer A. Winters, P.C.	4.80	Conference with Company re restructuring status, open items (.6); review, analyze correspondence from Company re same (.8); review, analyze issues re upcoming conferences re business plan and restructuring issues (1.8); correspond with E. Swager, K&E team, A&M team, PJT team, AHG advisors re same (.2); telephone conferences with E. Swager, K&E team, A&M team, PJT team, AHG advisors re same (.9); conference with A&M team re general unsecured claims analysis (.5).
10/02/25	Mary Catherine Young	3.80	Conference with N. Howard, K&E team re liquidity issues (.5); conference with advisors re works in process (.5); conference with E. Swager, K&E team re same (.5); conference with S. Melanson, K&E team re same (.5); review, analyze summaries, issues re business plan issues (1.8).
10/03/25	Nicholas Adzima	2.90	Review, revise business plan presentation (1.1); correspond with M. Young, K&E team re same (.6); telephone conferences with E. Swager, K&E team re timeline, case strategy (1.2).
10/03/25	Noelle M. Howard	2.60	Review, analyze general unsecured claims analysis (2.1); correspond with E. Swager, K&E team re same (.5).
10/03/25	Ross M. Kwasteniet, P.C.	1.60	Review, analyze issues re general unsecured claims analysis.
10/03/25	Sarah Melanson	3.60	Draft, analyze summary re general unsecured claims analysis.
10/03/25	Renee Olivett	0.50	Correspond with local counsel re involuntary proceedings (.3); review, analyze correspondence re same (.2).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/25	Evan Swager	2.50	Review, analyze business plan implementation deck (.6); correspond with M. Young, K&E team re same (.7); telephone conferences with N. Adzima, K&E team re timeline, case strategy (1.2).
10/03/25	Mary Catherine Young	0.80	Review, analyze correspondence re business plan, general unsecured claim analysis (.5); correspond with Company re same (.3).
10/04/25	Nicholas Adzima	1.10	Telephone conferences with E. Swager, N. Howard, K&E team re business plan, implementation considerations (.4); correspond with same, K&E team re same (.7).
10/04/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team re business plan, general unsecured creditors analysis.
10/04/25	Evan Swager	1.10	Telephone conference with N. Howard, K&E team re business plan, implementation considerations (.4); review, analyze correspondence re same (.3); correspond with N. Adzima, K&E team re same (.4).
10/05/25	Hannah Crawford	0.40	Correspond with E. Swager re business plan (.2); correspond with B. Malz re comments on general unsecured claims analysis (.2).
10/05/25	Noelle M. Howard	1.40	Review, analyze local creditor enforcement considerations.
10/05/25	Sarah Melanson	0.70	Draft analysis re local insolvency considerations.
10/06/25	Diana Heriford	0.40	Review, analyze considerations re exclusivity order.
10/06/25	Noelle M. Howard	6.10	Telephone conference with E. Swager, M. Young, K&E team re general unsecured claims analysis, business plan considerations (.5); review, analyze materials re same (3.1); revise same (.7); review, analyze local claim, proceeding considerations (1.8).
10/06/25	Sarah Melanson	0.40	Review, analyze correspondence from local counsels re insolvency process.
10/06/25	Enrica Schaefer	0.20	Correspond with A. Gulati re regulatory next steps.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/25	Spencer A. Winters, P.C.	0.60	Review, analyze issues re restructuring status, general unsecured claims analysis (.3); correspond with E. Swager, K&E team re same (.1); telephone conferences with E. Swager, K&E team re same (.2).
10/06/25	Mary Catherine Young	3.80	Review, revise presentation re business plan, general unsecured claim analysis (.4); conference with N. Howard, K&E team re general unsecured claim analysis (.5); conference with N. Howard, E. Swager, K&E team re materials re same (.7); review, analyze correspondence re same (.3); draft, revise summary re same (1.9).
10/07/25	Nicholas Adzima	2.20	Draft presentation re case strategy, transactions, next steps.
10/07/25	Diana Heriford	0.40	Review, analyze considerations re exclusivity order.
10/07/25	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re general unsecured claims analysis, operational restructuring.
10/07/25	Renee Olivett	0.20	Correspond with local counsel re insolvency proceedings.
10/07/25	Spencer A. Winters, P.C.	0.80	Conference with the Company re status, general unsecured claims analysis.
10/07/25	Mary Catherine Young	1.20	Review general unsecured claim, business plan analysis (.5); review, analyze regulatory issues (.7).
10/08/25	Nicholas Adzima	2.10	Draft overview materials (1.7); correspond with E. Swager, S. Winters re same (.4).
10/08/25	Noelle M. Howard	1.30	Telephone conference with E. Swager, K&E team re business plan updates (.5); review, analyze local general unsecured claim considerations (.8).
10/08/25	Spencer A. Winters, P.C.	2.40	Review, analyze issues re business plan (.5); conference with Company re status of same (1.0); conferences with Company, AHG advisors re same, business plan meetings (.9).
10/09/25	Noelle M. Howard	1.20	Review, analyze local general unsecured claim considerations.
10/09/25	Ross M. Kwasteniet, P.C.	3.20	Review, analyze issues re local restructuring considerations.
10/09/25	Sarah Melanson	1.90	Revise analysis re local restructuring considerations.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/25	Evan Swager	3.40	Conferences with R. Kwasteniet, K&E team, Company, A&M team re business plan considerations.
10/09/25	Mary Catherine Young	0.90	Review, revise considerations re involuntary foreign proceedings (.6); correspond with E. Swager, K&E team re same (.3).
10/13/25	Nicholas Adzima	5.10	Review, revise business plan re transaction timeline (3.8); conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team, A&M team, PJT team, re business plan, plan, transaction status, next steps (1.3).
10/13/25	Noelle M. Howard	0.90	Review, analyze general unsecured claims analysis (.4); review, analyze local insolvency considerations (.5).
10/13/25	Sarah Melanson	0.30	Correspond with E. Swager, K&E team re local proceedings.
10/13/25	Evan Swager	1.50	Telephone conference with R. Kwasteniet, K&E team re emergence strategy (.6); telephone conferences with S. Winters, K&E team, A&M team, AHG advisors re same (.9).
10/13/25	Spencer A. Winters, P.C.	1.70	Telephone conference with J. Sussberg, K&E team re restructuring status (.2); telephone conference with E. Swager, N. Adzima, K&E team re same (.5); conference with Company advisors re same (.5); conference with AHG advisors re same (.5).
10/14/25	Nicholas Adzima	1.60	Conferences with E. Swager, R. Kwasteniet, S. Winters, K&E team, A&M team re plan strategy, next steps (.5); correspond with S. Winters, K&E team re same (1.1).
10/14/25	Noelle M. Howard	1.10	Telephone conference with E. Swager, K&E team, A&M team re general unsecured analysis (.5); review, analyze materials re same (.6).
10/14/25	Ross M. Kwasteniet, P.C.	4.20	Analyze vendor considerations re implications for plan classification and treatment.
10/14/25	Sarah Melanson	1.80	Review, analyze email correspondence with local counsel re local insolvency considerations (1.5); draft email correspondence to local counsel re same (.3).
10/14/25	Renee Olivett	0.10	Correspond with Z. Read re confirmation order.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/25	Evan Swager	1.50	Telephone conference with Company, A&M re business plan materials (1.0); telephone conference with N. Howard, K&E team, A&M team re international insolvency considerations (.5).
10/14/25	Spencer A. Winters, P.C.	2.90	Conference with Company advisors re business plan issues (1.0); conference with A&M team re general unsecured claims analysis (.5); review, analyze issues re same, restructuring status (.8); telephone conference with Company, A&M re business plan materials (.6).
10/14/25	Mary Catherine Young	1.40	Correspond with E. Swager, K&E team re business plan updates, general unsecured claim analysis (.5); conference with E. Swager, K&E team, AlixPartners re business plan update (.5); review, analyze correspondence re same (.4).
10/15/25	Nicholas Adzima	1.80	Office conferences with E. Swager, N. Howard, K&E team re business plan process, next steps.
10/15/25	Sarah Melanson	3.40	Draft correspondence to Company re local proceeding (3.2); office conference with M. Young, K&E team re same (.2).
10/15/25	Evan Swager	0.90	Telephone conference with A&M, FTI re business plan.
10/15/25	Mary Catherine Young	2.10	Correspond with S. Melanson, K&E team re Italian local proceedings (.5); review, analyze summary re same (.5); conferences with E. Swager, K&E team re same (1.1).
10/16/25	Nicholas Adzima	2.00	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team re transaction strategy, next steps.
10/16/25	Evan Swager	1.00	Telephone conferences with AHG advisors re restructuring status, strategy.
10/16/25	Spencer A. Winters, P.C.	1.80	Conference with Company advisors re restructuring status (.5); conference with AHG re same (.5); review, revise general unsecured claims analysis, business plan analysis (.8).
10/16/25	Mary Catherine Young	0.40	Review, analyze issues re Italian local proceedings.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/25	Nicholas Adzima	2.70	Conference with E. Swager, K&E team, Akin team re regulatory considerations for restructuring transactions (.5); review, analyze materials re same (.9); correspond with E. Swager, K&E team, Company advisors re same (1.3).
10/17/25	Noelle M. Howard	1.80	Telephone conference with E. Swager, K&E team, Akin team re regulatory considerations (.5); review, analyze materials re same (.5); review, analyze general unsecured claims analysis, considerations re same (.8).
10/17/25	Sarah Melanson	0.30	Correspond with Company, Italian counsel, E. Swager, K&E team re Italian proceeding.
10/17/25	Evan Swager	0.80	Telephone conference with N. Howard, K&E team, Akin team re regulatory considerations (.5); correspond with N. Howard, K&E team re same (.3).
10/17/25	Mary Catherine Young	0.50	Conference with Akin team re regulatory issues.
10/20/25	Nicholas Adzima	1.10	Participate in Company advisor standing call (1.0); prepare for same (.1).
10/20/25	Spencer A. Winters, P.C.	1.00	Participate in standing telephone conference with Company advisors re restructuring status (.5); telephone conference with AHG advisors re same (.5).
10/20/25	Mary Catherine Young	1.00	Conference with Company re Article 56 proceeding (.5); conference with Company re business plan (.5).
10/21/25	Sarah Melanson	0.50	Review, analyze local insolvency proceeding considerations.
10/21/25	Renee Olivett	0.40	Conference with S. Winters, K&E team re case, plan updates.
10/21/25	Evan Swager	0.70	Telephone conferences with Company, A&M team re business plan.
10/22/25	Evan Swager	1.50	Correspond with S. Melanson, K&E team re investigation (.5); telephone conference with Company, A&M team re business plan, strategy (1).
10/23/25	Nicholas Adzima	1.00	Conferences with S. Winters, E. Swager, K&E team, advisor working group.
10/23/25	Ross M. Kwasteniet, P.C.	1.40	Review, analyze plan classification, treatment considerations.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050130154
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/25	Spencer A. Winters, P.C.	0.60	Attend standing update call with Company advisors PJT, A&M re restructuring status, next steps (.3); attend standing update call with AHG advisors (.3).
10/23/25	Mary Catherine Young	0.70	Conference with Company, A&M team re business plan.
10/24/25	Enrica Schaefer	0.60	Analyze issues re regulatory approvals, filing.
10/24/25	Evan Swager	1.30	Correspond with N. Adzima, K&E team re case timeline, consultant materials (.7); telephone conference with S. Winters, K&E team re case timeline, strategy (.6).
10/24/25	Spencer A. Winters, P.C.	0.90	Telephone conference with Company advisors PJT, A&M re restructuring strategy and next steps (.5); review and analyze issues re same (.4).
10/27/25	Evan Swager	0.40	Correspond with N. Adzima, K&E team re emergence considerations.
10/27/25	Spencer A. Winters, P.C.	2.50	Conference with AHG advisors re restructuring status (.5); Conference with Company advisors re same (.5); review and analyze issues re restructuring timeline, exit financing (.8); conferences with E. Swager, K&E team, re same (.7).
10/28/25	Renee Olivett	0.30	Conference with S. Winters, K&E team, Paul Hastings re plan updates.
10/28/25	Spencer A. Winters, P.C.	1.00	Conference with E. Swager K&E team, PJT team, A&M team re exit financing.
10/30/25	Nicholas Adzima	1.00	Participate in weekly advisor telephone conferences with S. Winters, PJT, A&M re restructuring status, next steps.
10/30/25	Evan Swager	1.70	Telephone conferences with S. Winters, K&E team, A&M team, PJT team, AHG advisors re case timeline, exit strategy (1.2); correspond with S. Winters, K&E team re same (.5).
10/30/25	Spencer A. Winters, P.C.	2.00	Conference with Company re restructuring status (1.0); conference with Company advisors PJT, A&M re same (.5); conference with AHG advisors re same (.5).
Total		161.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130155

Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 147,432.50

Total legal services rendered

\$ 147,432.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050130155
Matter Number: 57489-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	3.50	1,735.00	6,072.50
Christina Aldime	15.70	1,065.00	16,720.50
Julia F. Burnson	1.60	685.00	1,096.00
Lauren Diss	7.80	1,525.00	11,895.00
Kaitlan Donahue	2.00	1,065.00	2,130.00
Juliana Dwyer	2.00	880.00	1,760.00
Julia Fletcher	1.90	1,065.00	2,023.50
Susan D. Golden	9.90	1,795.00	17,770.50
Diana Heriford	1.90	1,375.00	2,612.50
Noelle M. Howard	3.40	1,375.00	4,675.00
Elizabeth Helen Jones	0.70	1,735.00	1,214.50
Sarah Jones	4.20	1,065.00	4,473.00
Hannah Kupsky	1.30	1,195.00	1,553.50
Nicholas Lazzaro	2.50	880.00	2,200.00
Sabrina Lieberman	0.90	1,195.00	1,075.50
Will Magliocco	3.30	1,065.00	3,514.50
Kate Manganello	2.20	880.00	1,936.00
Sarah Melanson	29.50	1,195.00	35,252.50
Luke Nance	3.90	1,065.00	4,153.50
Nicholas Olivencia	0.80	1,065.00	852.00
Renee Olivett	0.90	1,195.00	1,075.50
Rohit Pappu	2.20	880.00	1,936.00
Eric Steinfeld	4.00	1,195.00	4,780.00
Josh Sussberg, P.C.	0.40	2,595.00	1,038.00
Evan Swager	4.20	1,735.00	7,287.00
Nicole Turner	1.60	880.00	1,408.00
Daniel Wachenfeld	0.90	1,195.00	1,075.50
Quin Wetzel	0.80	1,195.00	956.00
Spencer A. Winters, P.C.	0.80	1,995.00	1,596.00
Mary Catherine Young	2.40	1,375.00	3,300.00
TOTALS	117.20		\$ 147,432.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050130155
Matter Number: 57489-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Susan D. Golden	3.10	Review, revise invoice for privilege, confidentiality.
10/01/25	Sarah Melanson	3.60	Review, revise fee application (2.0); review, revise supplemental declaration re K&E retention (1.6).
10/02/25	Sarah Melanson	0.70	Email correspondence with E. Swager, K&E team re fee application, supplemental declaration (.2); revise fee application (.5).
10/03/25	Lauren Diss	0.60	Review, revise fee application.
10/03/25	Sarah Melanson	0.50	Email correspondence with S. Winters, N. Adzima, K&E team re fee application.
10/05/25	Sarah Melanson	0.10	Email correspondence with S. Winters, K&E team re fee application.
10/05/25	Spencer A. Winters, P.C.	0.80	Review and revise K&E fee application.
10/06/25	Nicholas Adzima	1.20	Review, revise fee application (.7); correspond with S. Melanson, K&E team re same (.5).
10/06/25	Julia F. Burnson	1.60	Review and revise K&E invoice re privilege, confidentiality considerations (1.3); correspond with S. Melanson re same (.3).
10/06/25	Sarah Melanson	0.70	Prepare filing version of fee application (.4); correspond with J. Burnson re same (.3).
10/07/25	Sarah Melanson	0.60	Prepare filing version of fee application (.5); email correspondence with J. Sussberg, K&E team re same (.1).
10/08/25	Sarah Melanson	0.30	Email correspondence with R. Olivett, K&E team re fee application.
10/09/25	Christina Aldime	1.10	Review potential disclosures for K&E retention applications.
10/09/25	Kaitlan Donahue	0.90	Review, revise K&E invoice re confidentiality, privilege considerations.
10/09/25	Juliana Dwyer	2.00	Review, revise invoice re privilege and confidentiality considerations (1.5); telephone conference with S. Melanson, K&E team re same (.5).
10/09/25	Julia Fletcher	1.90	Review, revise invoice re privilege, confidentiality considerations.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050130155
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/25	Susan D. Golden	0.60	Review, revise Second Supplemental Sussberg Declaration in Support of K&E retention (.3); correspond with E. Jones, K&E team re comments to same (.3).
10/09/25	Sarah Jones	4.20	Review, revise invoice re confidentiality and privilege considerations.
10/09/25	Elizabeth Helen Jones	0.70	Review, revise supplemental declaration in support of K&E retention (.4); correspond with S. Golden re same (.3).
10/09/25	Nicholas Lazzaro	2.50	Review, revise invoice re privilege and confidentiality considerations.
10/09/25	Will Magliocco	1.00	Review, revise invoice re privilege, confidentiality considerations.
10/09/25	Kate Manganello	2.20	Review, revise invoice re privilege and confidentiality considerations.
10/09/25	Sarah Melanson	2.40	Telephone conference with R. Olivett, K&E team re fee application (.5); draft, revise supplemental declaration in support of K&E retention (1.7); email correspondence with N. Adzima, K&E team re same (.2).
10/09/25	Luke Nance	2.10	Review, revise invoice re privilege and confidentiality considerations.
10/09/25	Rohit Pappu	0.30	Telephone conference with S. Melanson, K&E team re invoice considerations.
10/09/25	Rohit Pappu	1.40	Review, revise invoice re privileged and confidentiality considerations.
10/09/25	Nicole Turner	1.60	Review, revise invoice re privilege and confidentiality considerations (1.1); telephone conference w S. Melanson, K&E team re same (.5).
10/10/25	Christina Aldime	1.80	Review, analyze potential disclosures for K&E retention applications.
10/10/25	Christina Aldime	0.20	Correspond with H. Kupsky re K&E retention schedules.
10/10/25	Kaitlan Donahue	1.10	Review, analyze K&E invoice re confidentiality, privilege considerations.
10/10/25	Will Magliocco	2.30	Review, revise invoice re privilege, confidentiality considerations.
10/10/25	Sarah Melanson	0.70	Review, revise supplemental declaration in support of K&E retention (.5); email correspondence with J. Sussberg, K&E team re same (.2).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050130155
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/25	Luke Nance	1.80	Review, revise invoice re privilege and confidentiality considerations.
10/10/25	Nicholas Olivencia	0.80	Review, revise invoice re privilege and confidentiality considerations.
10/10/25	Rohit Pappu	0.50	Review, revise invoice re privileged and confidentiality considerations.
10/10/25	Josh Sussberg, P.C.	0.30	Review, analyze supplemental retention declaration.
10/11/25	Sarah Melanson	0.10	Email correspondence with J. Sussberg, K&E team re declaration in support of retention.
10/11/25	Josh Sussberg, P.C.	0.10	Correspond with S. Melanson, K&E team re supplemental declaration.
10/13/25	Sarah Melanson	0.90	Revise supplemental declaration in support of K&E retention (.6); email correspondence with N. Adzima, K&E team re same (.2); email correspondence with C. Husnick, K&E team re same (.1).
10/14/25	Sarah Melanson	0.60	Revise supplemental declaration in support of K&E retention (.4); email correspondence with K&E team re same (.2).
10/14/25	Eric Steinfeld	1.80	Review, revise invoice re privilege and confidentiality considerations.
10/15/25	Lauren Diss	0.80	Review, analyze supplemental declaration in support of K&E retention.
10/15/25	Susan D. Golden	0.50	Conference with C. Husnick re supplemental declaration in support of K&E retention (.2); review and revise supplemental declaration (.2); correspond with S. Melanson, C. Husnick, K&E team re same (.1).
10/15/25	Diana Heriford	1.90	Review, analyze K&E invoice re privilege, confidentiality considerations.
10/15/25	Sabrina Lieberman	0.90	Review, revise invoice re privilege, confidentiality.
10/15/25	Sarah Melanson	0.30	Revise supplemental declaration in support of K&E retention.
10/15/25	Renee Olivett	0.90	Review, revise invoice re privilege and confidentiality considerations.
10/15/25	Eric Steinfeld	2.20	Review, revise invoice re privilege and confidentiality considerations.
10/16/25	Noelle M. Howard	3.40	Review, revise invoice re privilege and confidentiality considerations.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050130155
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/25	Hannah Kupsky	1.30	Review, revise K&E invoice re confidentiality and privilege.
10/16/25	Sarah Melanson	1.90	Revise supplemental declaration in support of K&E retention (.6); email correspondence with C. Husnick, K&E team re same (.5); prepare declaration for filing (.8).
10/16/25	Daniel Wachenfeld	0.90	Review, revise K&E invoice re privilege, confidentiality considerations.
10/16/25	Quin Wetzel	0.80	Review, revise invoice re confidentiality, privilege considerations.
10/16/25	Mary Catherine Young	2.40	Review, revise invoice re privilege, confidentiality considerations.
10/18/25	Christina Aldime	4.40	Review, revise interim fee application.
10/19/25	Christina Aldime	1.80	Review, revise interim fee application.
10/20/25	Christina Aldime	2.90	Review, revise interim fee application.
10/20/25	Sarah Melanson	3.00	Review, revise interim fee application (2.5); email correspondence with A. Put re K&E invoice (.2); email correspondence with N. Adzima, K&E team re same (.3).
10/21/25	Sarah Melanson	0.10	Email correspondence with R. Olivett re retention schedules.
10/22/25	Sarah Melanson	1.20	Email correspondence with N. Adzima, K&E team re fee application (.1); draft September fee application (1.1).
10/23/25	Sarah Melanson	2.40	Review, revise interim fee application (2.1); review, revise September fee application (.3).
10/24/25	Lauren Diss	2.90	Review, revise K&E invoices for privilege and confidentiality considerations.
10/24/25	Sarah Melanson	1.40	Review, revise interim fee application.
10/26/25	Lauren Diss	2.90	Review, revise K&E invoices for privilege and confidentiality considerations.
10/26/25	Evan Swager	4.20	Review, revise invoices re privilege, confidentiality.
10/27/25	Christina Aldime	1.40	Review, revise K&E interim compensation application.
10/27/25	Sarah Melanson	4.70	Review, revise interim fee application (3.9); continue same (.8).
10/28/25	Nicholas Adzima	2.30	Review, revise invoice re privilege, confidentiality considerations.
10/28/25	Christina Aldime	1.60	Review, revise K&E interim compensation application.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050130155
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/25	Lauren Diss	0.60	Review, revise CNO for fee application.
10/29/25	Susan D. Golden	3.10	Review, revise invoice re privilege, confidentiality.
10/29/25	Sarah Melanson	0.90	Review, revise interim fee application (.4); revise September fee application (.5).
10/30/25	Christina Aldime	0.50	Review, revise K&E interim compensation application (.4); correspond with L. Diss re same (.1).
10/30/25	Susan D. Golden	2.60	Review, revise invoice re privilege, confidentiality.
10/30/25	Sarah Melanson	2.40	Review, revise interim fee application (1.8); prepare filing version of CNO re fee application (.6).
Total		117.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130156

Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 176,993.50

Total legal services rendered

\$ 176,993.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.30	1,735.00	2,255.50
Christina Aldime	11.10	1,065.00	11,821.50
Lauren Diss	3.60	1,525.00	5,490.00
Kaitlan Donahue	3.60	1,065.00	3,834.00
Juliana Dwyer	1.80	880.00	1,584.00
Julia Fletcher	4.70	1,065.00	5,005.50
Diana Heriford	22.20	1,375.00	30,525.00
Hannah Kupsky	4.10	1,195.00	4,899.50
Ross M. Kwasteniet, P.C.	10.00	2,595.00	25,950.00
Nicholas Lazzaro	5.30	880.00	4,664.00
Sarah Melanson	0.20	1,195.00	239.00
Luke Nance	2.70	1,065.00	2,875.50
Renee Olivett	7.60	1,195.00	9,082.00
Rohit Pappu	7.40	880.00	6,512.00
Eric Steinfeld	3.90	1,195.00	4,660.50
Evan Swager	12.80	1,735.00	22,208.00
Daniel Wachenfeld	4.60	1,195.00	5,497.00
Quin Wetzel	4.30	1,195.00	5,138.50
Spencer A. Winters, P.C.	7.10	1,995.00	14,164.50
Mary Catherine Young	7.70	1,375.00	10,587.50
TOTALS	126.00		\$ 176,993.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Christina Aldime	0.60	Review, revise PJT monthly fee application (.3); correspond with H. Kupsky, M.C. Young re same (.3).
10/01/25	Julia Fletcher	0.20	Correspond with A&M, KPMG teams re supplemental disclosure schedule.
10/01/25	Hannah Kupsky	0.40	Correspond with KPMG team re updated schedules for KPMG retention application.
10/01/25	Mary Catherine Young	1.00	Correspond with C. Aldime, K&E team re PJT fee application (.5); correspond with J. Fletcher, K&E team re schedules of non-K&E professionals (.5).
10/02/25	Kaitlan Donahue	0.10	Correspond with PwC re retention schedules.
10/02/25	Diana Heriford	0.20	Review, analyze considerations re ordinary course professionals.
10/02/25	Nicholas Lazzaro	1.60	Research, analyze Company authority re retention of professionals, consultants.
10/02/25	Evan Swager	3.50	Review, revise advisor engagement letter (1.4); correspond with R. Kwasteniet, K&E team re same (.8); correspond with R. Kwasteniet, K&E team re indemnification issues (.7); review, revise advisor NDA (.6).
10/02/25	Daniel Wachenfeld	0.30	Analyze issues re appointment of consultant.
10/02/25	Spencer A. Winters, P.C.	1.50	Review and analyze issues re retention of senior financial consultant (.8); correspond with N. Adzima, K&E team re same (.3); conference with N. Adzima, K&E team re same (.4).
10/03/25	Diana Heriford	0.90	Review, analyze considerations re ordinary course professionals.
10/03/25	Sarah Melanson	0.20	Email correspondence with N. Adzima, K&E team, A&M, Committee re invoices.
10/03/25	Evan Swager	1.90	Review, revise advisor engagement letter (1.3); correspond with R. Kwasteniet, K&E team, Company, re same (.6).
10/03/25	Daniel Wachenfeld	1.30	Analyze issues re authority to hire consultant (1.1); correspond with E. Swager re same (.2).
10/03/25	Spencer A. Winters, P.C.	2.70	Review and analyze issues re retention of senior financial consultant (1.2); review and revise engagement letter re same (.6); analyze issues re engagement letter (.9).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/25	Julia Fletcher	1.40	Review, revise A&M fee application.
10/05/25	Diana Heriford	0.20	Review, analyze considerations re ordinary course professionals.
10/05/25	Luke Nance	0.70	Review, analyze revised OCP order (.3); correspond with D. Heriford, ordinary course professionals re same (.4).
10/06/25	Christina Aldime	0.20	Correspond with D. Heriford, D. Wachenfeld, ordinary course professionals re declarations.
10/06/25	Julia Fletcher	0.30	Correspond with M. Young, K&E team, A&M team re third fee application.
10/06/25	Renee Olivett	2.30	Draft consultant retention application (2.1); correspond with E. Swager re same (.2).
10/06/25	Spencer A. Winters, P.C.	2.30	Review and analyze issues re senior financial consultant retention.
10/06/25	Mary Catherine Young	0.30	Review, revise A&M fee application.
10/07/25	Christina Aldime	0.10	Correspond with D. Heriford, ordinary course professionals re OCP declarations.
10/07/25	Diana Heriford	0.30	Review, analyze considerations re ordinary course professionals.
10/07/25	Renee Olivett	0.10	Correspond with E. Swager re consultant retention application.
10/08/25	Nicholas Adzima	1.30	Review, revise consultant retention application.
10/08/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re retention of senior financial consultant.
10/08/25	Evan Swager	0.30	Correspond with senior advisor re engagement letter, next steps.
10/09/25	Renee Olivett	0.50	Review, revise consultant retention application.
10/10/25	Hannah Kupsky	0.80	Review, revise KPMG supplemental declaration.
10/10/25	Nicholas Lazzaro	1.80	Research and analyze precedent re senior financial consultant retention applications.
10/10/25	Renee Olivett	0.40	Review, revise consultant retention application.
10/10/25	Rohit Pappu	1.40	Analyze issues re retention of professionals under section 327 of the bankruptcy code.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/25	Quin Wetzel	1.90	Review, revise Selendy Gay supplemental declaration (.8); correspond with M. Young re same (.3); correspond with S. Melanson re redacted schedules (.2); review, analyze schedules re Selendy Gay declaration (.6).
10/11/25	Renee Olivett	0.60	Research, analyze precedent re consultant retention.
10/13/25	Christina Aldime	0.20	Correspond with L. Diss, D. Heriford re OCP retention.
10/13/25	Juliana Dwyer	1.80	Research, analyze precedent retention applications.
10/13/25	Julia Fletcher	1.20	Review, revise KPMG fee application.
10/13/25	Diana Heriford	0.90	Correspond with L. Diss re ordinary course professional (.2); correspond with C. Aldime re same (.1); analyze considerations re same (.6).
10/13/25	Hannah Kupsky	0.50	Correspond with R. Olivett, K&E team re KPMG fee statement.
10/13/25	Renee Olivett	1.80	Draft consultant retention application.
10/13/25	Rohit Pappu	1.20	Analyze issues re retention of professionals under section 327 of the bankruptcy code.
10/13/25	Eric Steinfeld	1.60	Review, revise A&M interim fee application (1.0); review, analyze interim fee compensation procedures re same (.3); correspond with A&M re same (.3).
10/13/25	Evan Swager	0.80	Review, revise consultant retention application (.6); correspond with R. Olivett, K&E team re same (.2).
10/13/25	Quin Wetzel	1.20	Review, revise Selendy Gay supplemental declaration (.9); correspond with M. Young, Selendy Gay team re same (.3).
10/14/25	Christina Aldime	0.50	Review, revise OCP declaration (.3); correspond with L. Diss, D. Heriford, PSZJ team re same (.2).
10/14/25	Julia Fletcher	0.30	Correspond with E. Swager, M. Young, K&E team, PSZJ team, A&M team re CNO.
10/14/25	Julia Fletcher	0.30	Correspond with PSZJ team re A&M fee application CNO (.1); revise CNO re A&M fee application (.2).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/25	Diana Heriford	0.60	Correspond with L. Nance re ordinary course professional (.2); review, analyze inquiry from ordinary course professional (.2); correspond with C. Aldime re ordinary course professional (.2).
10/14/25	Luke Nance	0.30	Correspond with ordinary course professional, A&M team, D. Heriford re payment processing.
10/14/25	Renee Olivett	0.60	Revise consultant retention application (.4); correspond with N. Adzima, K&E team re same (.2).
10/14/25	Eric Steinfeld	2.30	Review, revise A&M interim fee application (1.0); analyze confidential parties list re same (.8); correspond with M. Young re same (.3); correspond with A&M team re same (.2).
10/15/25	Diana Heriford	0.10	Review, analyze considerations re ordinary course professional.
10/15/25	Hannah Kupsky	0.20	Correspond with R. Olivett, K&E team re KPMG supplemental declaration and fee applications.
10/15/25	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re retention of senior finance advisor.
10/15/25	Renee Olivett	0.20	Review, revise consultant retention application.
10/15/25	Evan Swager	0.90	Review, revise senior consultant retention application (.5); telephone conference with senior consultant re status (.4).
10/16/25	Christina Aldime	0.30	Correspond with D. Heriford re OCP retention.
10/16/25	Diana Heriford	1.00	Review, analyze considerations re ordinary course professional.
10/16/25	Rohit Pappu	1.40	Research, analyze issues re interim fee applications (1.3); correspond with H. Kupsky re same (.1).
10/17/25	Kaitlan Donahue	1.30	Review, revise PwC combined fee application.
10/17/25	Julia Fletcher	0.70	Review, revise KPMG fee application.
10/17/25	Diana Heriford	0.40	Review, analyze considerations re ordinary course professional.
10/17/25	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re retention of senior finance advisor.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/25	Nicholas Lazzaro	1.90	Review and analyze KPMG schedules redaction (.4); review and revise KPMG fee application (1.5).
10/17/25	Mary Catherine Young	0.70	Review, analyze documents re KPMG, PwC retention (.3); correspond with H. Kupsky, K&E team re same (.4).
10/18/25	Evan Swager	0.80	Analyze issues re professional fee estimates.
10/19/25	Evan Swager	0.50	Review, revise consultant retention application.
10/20/25	Christina Aldime	2.90	Review, revise PJT second monthly fee application (2.3); correspond with M. Young, K&E team, PSZJ, PJT re same (.6).
10/20/25	Julia Fletcher	0.30	Review, revise KPMG fee application.
10/20/25	Diana Heriford	0.80	Review, analyze considerations re ordinary course professionals.
10/20/25	Hannah Kupsky	1.70	Review, revise KPMG fee statements; correspond with R. Olivett, K&E team re same.
10/20/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re engagement of senior advisor.
10/20/25	Luke Nance	0.90	Correspond with D. Heriford, ordinary course professional re retention (.4); review, analyze declaration re same (.5).
10/20/25	Evan Swager	1.10	Telephone conference with consultant re retention (.3); correspond with R. Kwasteniet, K&E team re same (.4); revise retention application (.4).
10/20/25	Mary Catherine Young	0.90	Correspond with H. Kupsky, K&E team re KPMG, PJT supplemental declarations, retention works in process (.4); review, analyze documents re same (.5).
10/21/25	Christina Aldime	1.10	Review, revise OCP exhibit (.4); correspond with D. Heriford re same (.3); review, revise summary re same (.4).
10/21/25	Lauren Diss	0.40	Correspond with D. Heriford re OCP issues.
10/21/25	Kaitlan Donahue	0.20	Correspond with PwC re first interim fee application.
10/21/25	Diana Heriford	3.30	Review, analyze inquiries re ordinary course professionals (2.5); teleconference with L. Diss re same (.5); teleconference with L. Nance, ordinary course professional re inquiries (.3).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/25	Hannah Kupsky	0.50	Conference with A&M re fee application; revise summary tracker.
10/21/25	Luke Nance	0.80	Correspond with OCP, D. Heriford re case status (.8).
10/21/25	Renee Olivett	0.20	Correspond with E. Swager re consultant retention application.
10/21/25	Evan Swager	1.20	Review, revise consultant retention application (.8); correspond with S. Winters, K&E team re same (.4).
10/21/25	Quin Wetzel	1.20	Correspond with Selendy Gay team re supplemental declaration (.4); review, revise proposed filing version (.6); correspond with PSZJ team re same (.2).
10/21/25	Mary Catherine Young	1.00	Correspond with Q. Wetzel, K&E team re Selendy Gay retention matters (.3); review, analyze documents re KPMG, PJT retention matters (.3); review, revise PwC fee application (.4).
10/22/25	Christina Aldime	0.70	Draft CNO for PJT monthly fee application (.3); correspond with M. Young re same (.1); correspond with L. Diss, D. Heriford re OCP retention (.3).
10/22/25	Diana Heriford	3.40	Review, analyze inquiries re ordinary course professionals.
10/22/25	Mary Catherine Young	0.40	Review, revise PJT retention application CNO (.2); correspond with C. Aldime re same (.2).
10/23/25	Christina Aldime	1.20	Review, revise CNO for PJT fee application (.6); correspond with M. Young, K&E team, PSZJ team re same (.4); correspond with D. Heriford, and ordinary course professionals re OCP retention (.2).
10/23/25	Kaitlan Donahue	0.30	Review, analyze PwC interim fee application re confidentiality considerations.
10/23/25	Diana Heriford	1.30	Review, analyze inquiries re ordinary course professionals.
10/23/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re payment of professional fees.
10/23/25	Mary Catherine Young	0.50	Review, revise PwC fee application (.3); correspond with K. Donahue re same (.2).
10/24/25	Christina Aldime	0.10	Correspond with PSZJ team re PJT monthly fee application.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/25	Diana Heriford	1.70	Review, analyze inquiries re ordinary course professionals.
10/25/25	Diana Heriford	0.20	Correspond with Pachulski team re ordinary course professional matters.
10/27/25	Lauren Diss	1.50	Correspond with D. Heriford re OCP issue.
10/27/25	Kaitlan Donahue	0.60	Revise PwC interim fee application re filing version (.4); review, analyze PwC interim fee application re confidentiality considerations (.1); review, analyze interim compensation order re procedures (.1).
10/27/25	Diana Heriford	0.70	Review, analyze considerations re ordinary course professionals.
10/27/25	Renee Olivett	0.30	Revise Worrell retention application.
10/27/25	Evan Swager	0.60	Correspond with S. Winters, K&E team re consultant retention application.
10/27/25	Mary Catherine Young	0.60	Correspond with PwC re retention application (.2); correspond with J. Fletcher, K&E team re A&M fee application (.2); review, revise PwC fee application (.2).
10/28/25	Christina Aldime	0.60	Review, revise PJT second monthly fee application (.3); review, revise OCP exhibit, OCP summary (.2); correspond with D. Heriford, D. Wachenfeld re same (.1).
10/28/25	Diana Heriford	0.60	Review, analyze considerations re ordinary course professionals.
10/28/25	Ross M. Kwasteniet, P.C.	2.20	Analyze open issues and finalize terms of financial consultant retention.
10/28/25	Renee Olivett	0.30	Conference with Paul Hastings re Worrell retention application.
10/28/25	Evan Swager	0.50	Correspond with S. Winters, K&E team, UCC advisors re consultant retention.
10/28/25	Spencer A. Winters, P.C.	0.60	Prepare for and attend call with Paul Hastings re retention of financial consultant (.3); review and analyze issues re same (.3).
10/29/25	Christina Aldime	0.40	Draft OCP amended exhibit (.3); correspond with D. Heriford, D. Wachenfeld re same (.1).
10/29/25	Kaitlan Donahue	0.60	Review, revise PwC second supplemental declaration (.1); conference with R. Pappu re same (.5).
10/29/25	Renee Olivett	0.10	Revise Worrell retention application.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050130156
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/25	Rohit Pappu	2.40	Draft PwC supplemental declaration (1.8); review and revise PwC supplemental declaration (.3); conference with K. Donahue re PwC supplemental declaration (.3).
10/29/25	Rohit Pappu	0.50	Review and revise PwC Supplemental Declaration (.3); correspond with E. Swager and N. Adzima re same (.2).
10/29/25	Daniel Wachenfeld	0.40	Review, revise notice of amended OCP list.
10/29/25	Mary Catherine Young	1.10	Review, analyze PwC supplemental declaration (.7); correspond with U.S. Trustee and UCC re same (.4).
10/30/25	Christina Aldime	0.40	Review, revise amended OCP exhibit.
10/30/25	Lauren Diss	1.70	Review, analyze OCP quarterly report.
10/30/25	Kaitlan Donahue	0.50	Review, revise PwC second supplemental schedule.
10/30/25	Diana Heriford	5.60	Review, analyze considerations re ordinary course professionals (3.6); review, analyze quarterly report re ordinary course professionals (2.0).
10/30/25	Renee Olivett	0.20	Revise Worrell retention application.
10/30/25	Rohit Pappu	0.50	Review, revise PwC supplemental declaration (.3); correspond with E. Swager, N. Adzima re same (.2).
10/30/25	Evan Swager	0.70	Telephone conferences with S. Winters, Akin team re consultant retention (.4); revise retention application re same (.3).
10/30/25	Daniel Wachenfeld	2.60	Correspond with L. Diss, D. Heriford re OCP quarterly report (.8); draft, revise notice of OCP quarterly report (1.6); correspond with PSZJ team re filing same (.2).
10/30/25	Mary Catherine Young	0.50	Review, revise PwC supplemental declaration.
10/31/25	Christina Aldime	1.80	Review, revise KPMG interim compensation application (1.4); correspond with KPMG, M. Young, PSZJ team re same (.4).
10/31/25	Mary Catherine Young	0.70	Review, revise KPMG fee application (.5); correspond with C. Aldime re same (.2).
Total		126.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130157

Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 41,190.00

Total legal services rendered

\$ 41,190.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050130157
Matter Number: 57489-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	0.50	1,735.00	867.50
Lauren Diss	0.30	1,525.00	457.50
Kaitlan Donahue	0.10	1,065.00	106.50
Diana Heriford	1.80	1,375.00	2,475.00
Noelle M. Howard	7.10	1,375.00	9,762.50
Anthony Vincenzo Sexton, P.C.	3.50	2,075.00	7,262.50
Evan Swager	0.30	1,735.00	520.50
Leah Warren	2.30	1,395.00	3,208.50
Nicholas Warther	5.50	1,825.00	10,037.50
Spencer A. Winters, P.C.	0.40	1,995.00	798.00
Andrew Zhang	5.20	1,095.00	5,694.00
TOTALS	27.00		\$ 41,190.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050130157
Matter Number: 57489-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Lauren Diss	0.30	Correspond with K. Donahue re tax matter.
10/01/25	Kaitlan Donahue	0.10	Correspond with N. Adzima, K&E team re tax matter.
10/06/25	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with company re entity pledge considerations (.2); correspond with N. Warther, K&E team re same (.3).
10/06/25	Nicholas Warther	0.40	Telephone conference with Marelli tax re tax structuring and next steps.
10/07/25	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with N. Warther, K&E team re Czech guarantees (.5); correspond with company re same (.2).
10/07/25	Nicholas Warther	0.90	Telephone conference with Akin, EY, and SVP re tax workstreams (.5); telephone conference with Marelli tax re Czech guarantee (.4).
10/07/25	Andrew Zhang	0.40	Telephone conference with Akin, EY, and SVP re tax issues with certain guarantor entities.
10/08/25	Anthony Vincenzo Sexton, P.C.	0.20	Analyze tax structuring issues.
10/08/25	Andrew Zhang	0.60	Telephone conference with EY to discuss intercompany note.
10/09/25	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with company re guarantee claim issues (.3); review structuring considerations (.5).
10/09/25	Leah Warren	0.10	Discuss intercompany loan and roll up debt guarantees with A. Zhang.
10/09/25	Nicholas Warther	0.50	Telephone conference with Marelli re tax treatment of guarantees.
10/09/25	Andrew Zhang	0.20	Telephone conference with N. Warther to discuss tax implications of certain guarantees.
10/13/25	Nicholas Warther	1.80	Review and analyze bankruptcy treatment of IRS tax claims with reference to applicable caselaw.
10/14/25	Anthony Vincenzo Sexton, P.C.	0.20	Analyze tax structuring considerations.
10/14/25	Nicholas Warther	0.80	Review and analyze bankruptcy treatment of tax claim (.5); conference with A. Zhang re same (.3).

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050130157
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/25	Andrew Zhang	2.90	Telephone conference with N. Warther re tax penalty issue (.3); research characterization of tax payments for bankruptcy purposes (1.1); draft summaries of such research (1.5).
10/15/25	Andrew Zhang	0.50	Draft summaries re eligibility of certain payments for priority.
10/17/25	Leah Warren	0.50	Discuss intercompany note fees with KPMG team (.3); discuss intercompany note fees with N. Warther (.2).
10/17/25	Spencer A. Winters, P.C.	0.40	Review and analyze VAT issue.
10/19/25	Noelle M. Howard	1.90	Review, analyze VAT certificate notification considerations (.5); review, analyze research re same (1.4).
10/20/25	Noelle M. Howard	1.80	Review, analyze research re tax certification automatic stay considerations (1.1); revise summary re same (.5); correspond with K. Donahue re same (.2).
10/21/25	Leah Warren	0.10	Discuss Tranche B intercompany note with A. Zhang.
10/21/25	Nicholas Warther	0.20	Telephone conference with SVP, Akin, and EY re tax structuring.
10/21/25	Andrew Zhang	0.60	Review and revise intercompany note.
10/22/25	Leah Warren	0.10	Discuss intercompany note fees with client.
10/23/25	Noelle M. Howard	1.70	Review, analyze research re tax certification automatic stay considerations (1.3); telephone conference with J. Fletcher re same (.4).
10/23/25	Leah Warren	0.60	Discuss intercompany note fees with client and KPMG team.
10/23/25	Nicholas Warther	0.20	Correspond with A. Zhang, K&E team re intercompany note.
10/24/25	Noelle M. Howard	1.00	Telephone conference with E. Swager, Company, local counsel re VAT certificate considerations (.6); review, analyze materials re same (.4).
10/27/25	Noelle M. Howard	0.70	Correspond with Company, local counsel re tax certificate cancellation considerations.
10/28/25	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with working group re deal status (.3); review materials re structuring considerations (.3).
10/28/25	Nicholas Warther	0.50	Telephone conference with SVP, Akin, and EY re tax structuring and next steps.
10/29/25	Diana Heriford	1.80	Review, analyze tax order re inquiry.

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050130157
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/25	Leah Warren	0.90	Analyze Tranche B intercompany note (.5); conference with H. Rovner re same (.4).
10/30/25	Nicholas Adzima	0.50	Conferences with E. Swager, K&E team re tax items.
10/30/25	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with E. Swager, K&E team re deal status re tax issues (.3); prepare for same (.2).
10/30/25	Evan Swager	0.30	Telephone conference with A. Sexton, K&E team re tax considerations.
10/30/25	Nicholas Warther	0.20	Correspond with A. Sexton, K&E team re financing requirements.
Total		27.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130158

Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 17,280.50

Total legal services rendered

\$ 17,280.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050130158
Matter Number: 57489-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.90	1,735.00	3,296.50
Ross M. Kwasteniet, P.C.	4.60	2,595.00	11,937.00
Alice Preminger	0.10	1,025.00	102.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Spencer A. Winters, P.C.	0.50	1,995.00	997.50
Mary Catherine Young	0.50	1,375.00	687.50
TOTALS	7.70		\$ 17,280.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050130158
Matter Number: 57489-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/25	Ross M. Kwasteniet, P.C.	1.30	Prepare for meetings in London with ad hoc group of lenders.
10/08/25	Alice Preminger	0.10	Review and analyze customer correspondence with Company.
10/13/25	Ross M. Kwasteniet, P.C.	1.30	Participate in Company advisor update call with T. Simion, D. de Gosztanyi, and others (.4); participate in update call with Company advisors and ad hoc group advisors (.5); analyze issues re ad hoc group diligence requests (.4).
10/14/25	Ross M. Kwasteniet, P.C.	0.80	Participate in call with D. Slump, Mizuho, and SVP (.5); prepare for same (.3).
10/15/25	Spencer A. Winters, P.C.	0.50	Participate in introduction call with B. Worell.
10/20/25	Ross M. Kwasteniet, P.C.	0.50	Participate in update meeting with AlixPartners, Houlihan, and Akin teams.
10/20/25	Josh Sussberg, P.C.	0.10	Correspond with creditor re inquiry.
10/22/25	Mary Catherine Young	0.50	Conference with S. Lieberman, K&E team re creditor escalation issues.
10/27/25	Nicholas Adzima	0.70	Coordinate creditor / stakeholder outreach re inquiries.
10/28/25	Nicholas Adzima	1.20	Coordinate creditor / stakeholder outreach re inquiries.
10/30/25	Ross M. Kwasteniet, P.C.	0.70	Participate in call with ad hoc group advisors re open issues and key next steps (.5); prepare for same (.2).
Total		7.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130159

Client Matter: 57489-23

In the Matter of Utilities

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 11,582.50

Total legal services rendered

\$ 11,582.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Utilities

Invoice Number: 1050130159
Matter Number: 57489-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	2.00	1,735.00	3,470.00
Diana Heriford	5.90	1,375.00	8,112.50
TOTALS	7.90		\$ 11,582.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Utilities

Invoice Number: 1050130159
Matter Number: 57489-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/25	Nicholas Adzima	0.70	Review, analyze utility issues.
10/02/25	Diana Heriford	1.10	Review, analyze utility issues.
10/03/25	Diana Heriford	0.40	Review, analyze utility issues.
10/06/25	Diana Heriford	0.80	Review, analyze utility issues.
10/07/25	Nicholas Adzima	0.80	Review, analyze utility issues.
10/07/25	Diana Heriford	0.50	Review, analyze utility issues.
10/08/25	Diana Heriford	0.10	Review, analyze utility issues.
10/09/25	Nicholas Adzima	0.50	Review, analyze utility issues.
10/13/25	Diana Heriford	0.70	Review, analyze utility issue (.5); correspond with A&M re same (.1); correspond with Company re same (.1).
10/13/25	Diana Heriford	0.30	Review, analyze utilities issues.
10/20/25	Diana Heriford	0.50	Review, analyze utilities payments.
10/22/25	Diana Heriford	1.50	Review, analyze utilities payments.
Total		7.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130160
Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 3,030.50

Total legal services rendered

\$ 3,030.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
U.S. Trustee Communications & Reporting

Invoice Number: 1050130160
Matter Number: 57489-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia F. Burnson	0.80	685.00	548.00
Diana Heriford	1.20	1,375.00	1,650.00
Christian Mancino	1.20	395.00	474.00
Renee Olivett	0.30	1,195.00	358.50
TOTALS	3.50		\$ 3,030.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
U.S. Trustee Communications & Reporting

Invoice Number: 1050130160
Matter Number: 57489-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Diana Heriford	0.10	Review, analyze monthly operating reports.
10/01/25	Christian Mancino	0.20	Compile debtor entity reports, statements, and schedules.
10/01/25	Renee Olivett	0.30	Correspond with U.S. Trustee, D. Heriford, K&E team re bank account inquiry.
10/14/25	Christian Mancino	0.70	Compile relevant documents re Mexican entities (.6); assemble certificate of good standing re Tennessee entity (.1).
10/15/25	Christian Mancino	0.20	Compile monthly operating reports for Polish entities.
10/16/25	Christian Mancino	0.10	Compile monthly operating reports re Marelli Suspension Systems Italy S.P.A.
10/22/25	Diana Heriford	0.40	Review, analyze considerations re monthly operating reports.
10/28/25	Julia F. Burnson	0.50	Compile filed MORs re Marelli Suspension Systems Italy S.P.A.
10/28/25	Diana Heriford	0.70	Review, analyze monthly operating reports.
10/31/25	Julia F. Burnson	0.30	Compile MORs re Marelli Holdings Co., Ltd.
Total		3.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130161

Client Matter: 57489-25

In the Matter of Non-Working Travel

For legal services rendered through October 31, 2025
(see attached Description of Legal Services for detail)

\$ 52,170.50

Total legal services rendered

\$ 52,170.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-Working Travel

Invoice Number: 1050130161
Matter Number: 57489-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	6.90	2,595.00	17,905.50
Evan Swager	14.00	1,735.00	24,290.00
Spencer A. Winters, P.C.	5.00	1,995.00	9,975.00
TOTALS	25.90		\$ 52,170.50

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Non-Working Travel

Invoice Number: 1050130161
Matter Number: 57489-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/25	Ross M. Kwasteniet, P.C.	1.40	Travel to Chicago, IL from meetings with PJT and A&M team (billed at half time).
10/06/25	Ross M. Kwasteniet, P.C.	2.50	Travel from Chicago, IL to London, England re team meetings (billed at half time).
10/06/25	Spencer A. Winters, P.C.	3.00	Travel from Chicago, IL to London, England re client meetings (billed at half time).
10/07/25	Evan Swager	4.50	Travel to London, England from New York, NY re client meetings (billed at half time).
10/08/25	Evan Swager	4.50	Travel to London, England from New York, NY re client meetings (billed at half time).
10/10/25	Ross M. Kwasteniet, P.C.	3.00	Travel from London, England to Chicago, IL re client meetings (billed at half time).
10/10/25	Evan Swager	5.00	Travel from London, England to New York, NY re client meetings (billed at half time).
10/10/25	Spencer A. Winters, P.C.	2.00	Travel from London, England to Chicago, IL re client meetings (billed at half time).
Total		25.90	

November 2025

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133029

Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 3,172.50

Total legal services rendered

\$ 3,172.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050133029
Matter Number: 57489-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Richard U. S. Howell, P.C.	1.00	2,015.00	2,015.00
Ross M. Kwasteniet, P.C.	0.40	2,595.00	1,038.00
Daniel Wachenfeld	0.10	1,195.00	119.50
TOTALS	1.50		\$ 3,172.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050133029
Matter Number: 57489-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/25	Richard U. S. Howell, P.C.	0.20	Review, analyze potential litigation issues.
11/11/25	Richard U. S. Howell, P.C.	0.30	Review, analyze updated presentation materials re open restructuring issues.
11/12/25	Richard U. S. Howell, P.C.	0.50	Review, analyze materials re open litigation issues (.3); telephone conference with R. Kwasteniet, K&E team re same (.2).
11/12/25	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with R. Howell, K&E team re potential contested matters.
11/16/25	Daniel Wachenfeld	0.10	Correspond with C. McGushin re Dumarey Group arbitration.
Total		1.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133030

Client Matter: 57489-4

In the Matter of Automatic Stay Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 2,776.00

Total legal services rendered

\$ 2,776.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050133030
Matter Number: 57489-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.60	1,735.00	2,776.00
TOTALS	1.60		\$ 2,776.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050133030
Matter Number: 57489-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/25	Nicholas Adzima	0.80	Correspond with local counsel re automatic stay considerations.
11/16/25	Nicholas Adzima	0.80	Correspond with local counsel re automatic stay considerations.
Total		1.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133031

Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 2,151.00

Total legal services rendered

\$ 2,151.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050133031
Matter Number: 57489-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Daniel Wachenfeld	1.80	1,195.00	2,151.00
TOTALS	1.80		\$ 2,151.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050133031
Matter Number: 57489-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/25	Daniel Wachenfeld	1.60	Analyze issues re joint venture agreements in foreign jurisdictions (1.4); correspond with N. Howard re same (.2).
11/12/25	Daniel Wachenfeld	0.20	Analyze issues re business considerations re joint venture agreements.
Total		1.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133032

Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 61,232.00

Total legal services rendered

\$ 61,232.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050133032
Matter Number: 57489-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	4.20	1,735.00	7,287.00
Jin Ahn	0.20	1,065.00	213.00
Christina Aldime	0.40	1,065.00	426.00
Bill Arnault, P.C.	0.20	2,015.00	403.00
Orfeas Asimopoulos	4.70	1,195.00	5,616.50
Julia F. Burnson	1.80	685.00	1,233.00
Shirley Chan	0.10	1,525.00	152.50
Purun Cheong	0.50	1,725.00	862.50
Lauren Diss	3.20	1,525.00	4,880.00
Kaitlan Donahue	0.30	1,065.00	319.50
Juliana Dwyer	2.50	880.00	2,200.00
Julia Fletcher	0.80	1,065.00	852.00
Sarah Goodwin	0.50	1,815.00	907.50
Noelle M. Howard	2.10	1,375.00	2,887.50
Hannah Kupsky	0.50	1,195.00	597.50
Ross M. Kwasteniet, P.C.	4.20	2,595.00	10,899.00
Nicholas Lazzaro	1.20	880.00	1,056.00
Sabrina Lieberman	1.10	1,195.00	1,314.50
Christian Mancino	2.40	395.00	948.00
Kate Manganello	1.20	880.00	1,056.00
Sarah Melanson	2.40	1,195.00	2,868.00
Luke Nance	1.20	1,065.00	1,278.00
Nicholas Olivencia	1.10	1,065.00	1,171.50
Renee Olivett	1.20	1,195.00	1,434.00
Rohit Pappu	1.20	880.00	1,056.00
Hope Rovner	0.20	1,375.00	275.00
Eric Steinfeld	1.10	1,195.00	1,314.50
Josh Sussberg, P.C.	0.40	2,595.00	1,038.00
Evan Swager	1.80	1,735.00	3,123.00
Nicole Turner	1.40	880.00	1,232.00
Daniel Wachenfeld	0.80	1,195.00	956.00
Mary Catherine Young	1.00	1,375.00	1,375.00

Legal Services for the Period Ending November 30, 2025
 Marelli Holdings Co., Ltd.
 Case Administration

Invoice Number: 1050133032
 Matter Number: 57489-6

TOTALS	45.90	\$ 61,232.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050133032
Matter Number: 57489-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/25	Julia F. Burnson	0.70	Compile recently filed pleadings (.5); circulate recently filed pleadings to E. Swager, K&E team (.2).
11/03/25	Juliana Dwyer	0.40	Review, revise work in process summary.
11/04/25	Nicholas Adzima	1.10	Telephone conference with S. Winters, E. Swager, Company re work in process, next steps.
11/04/25	Julia F. Burnson	0.60	Compile recently filed pleadings (.4); circulate recently filed pleadings to E. Swager, K&E team (.2).
11/04/25	Lauren Diss	0.40	Conference with R. Kwasteniet, K&E team re work in process.
11/04/25	Sarah Melanson	0.70	Revise organizational structure chart (.6); telephone conference with A&M re same (.1).
11/04/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re case status.
11/05/25	Ross M. Kwasteniet, P.C.	1.20	Conference with S. Winters, N. Adzima, and E. Swager re case status and open issues (.4); analyze work in process summary (.8).
11/05/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/06/25	Noelle M. Howard	1.00	Correspond with E. Swager, K&E team re local counsel work in process (.3); review, analyze summary re same (.7).
11/06/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/06/25	Sarah Melanson	0.50	Revise organizational structure chart (.4); correspond with A&M re same (.1).
11/07/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/07/25	Sarah Melanson	0.20	Revise organizational structure chart (.1); correspond with A&M re same (.1).
11/07/25	Nicole Turner	0.30	Telephone conference with E. Swager, K&E team re work in process.
11/10/25	Juliana Dwyer	0.40	Review, revise work in process summary.
11/10/25	Ross M. Kwasteniet, P.C.	0.30	Conference with A&M, PJT, E. Swager, K&E team re work in process.
11/10/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050133032
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/25	Sarah Melanson	0.10	Revise work in process summary.
11/10/25	Josh Sussberg, P.C.	0.30	Telephone conference with S. Zelin, PJT team re matter status and board meeting.
11/11/25	Lauren Diss	0.20	Conference with A&M team, E. Swager, K&E team re work in process.
11/11/25	Ross M. Kwasteniet, P.C.	0.50	Conference with S. Winters, N. Adzima, E. Swager re case status and open issues.
11/11/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/12/25	Nicholas Adzima	0.50	Conferences with R. Kwasteniet, S. Winters, E. Swager, B. Arnault, C. McGushin, K&E team re case status, next steps.
11/12/25	Bill Arnault, P.C.	0.20	Telephone conference with E. Swager, K&E team re case status updates.
11/12/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/13/25	Nicholas Adzima	1.90	Conferences with E. Swager, K&E team, A&M team re work in process, case strategy (.8); review, analyze materials re same (1.1).
11/13/25	Christina Aldime	0.40	Conference with E. Swager re work in process.
11/13/25	Lauren Diss	0.40	Conference with N. Adzima, K&E team re work in process.
11/13/25	Juliana Dwyer	0.80	Conference with E. Swager, K&E team re work in process (.4); review, revise work in process summary (.4).
11/13/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
11/13/25	Nicholas Lazzaro	0.40	Conference with E. Swager, K&E team re work in process.
11/13/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process.
11/13/25	Christian Mancino	0.60	Conference with E. Swager, K&E team re work in process (.4); correspond with E. Swager, K&E team re recently filed pleadings (.2).
11/13/25	Kate Manganello	0.40	Conference with E. Swager, K&E team re work in process.
11/13/25	Sarah Melanson	0.40	Telephone conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050133032
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/25	Luke Nance	0.40	Telephone conference with E. Swager, K&E team re work in process.
11/13/25	Nicholas Olivencia	0.30	Telephone conference with E. Swager, K&E team re work in process.
11/13/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.
11/13/25	Rohit Pappu	0.40	Conference with E. Swager, K&E team re work in process.
11/13/25	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re work in process (.4); review, revise works in process summary (.1).
11/13/25	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps (.4); prepare for same (.1).
11/13/25	Nicole Turner	0.30	Telephone conference with E. Swager re work in process.
11/17/25	Ross M. Kwasteniet, P.C.	0.40	Conference with A&M team and PJT team re work in process, case strategy.
11/17/25	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with ad hoc group advisors and Company advisors re case status.
11/17/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/18/25	Orfeas Asimopoulos	2.90	Draft case status summary (2.0); correspond with A. Dalgeish, K&E team re same (.9).
11/18/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
11/18/25	Lauren Diss	1.90	Conferences with N. Adzima, K&E team re work in process.
11/18/25	Juliana Dwyer	0.70	Conference with E. Swager, K&E team re work in process summary (.5); review, revise work in process summary (.2).
11/18/25	Julia Fletcher	0.50	Conference with E. Swager, K&E team re work in process.
11/18/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
11/18/25	Hannah Kupsky	0.50	Conference with K&E team re case status.
11/18/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
11/18/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050133032
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/25	Christian Mancino	0.70	Conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re recently filed pleadings (.2).
11/18/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
11/18/25	Sarah Melanson	0.50	Compile recently filed pleadings.
11/18/25	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
11/18/25	Nicholas Olivencia	0.50	Telephone conference with E. Swager, K&E team re work in process.
11/18/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
11/18/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
11/18/25	Eric Steinfeld	0.60	Telephone conference with E. Swager, K&E team re work in process, next steps (.5); revise summary re same (.1).
11/18/25	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
11/18/25	Nicole Turner	0.50	Telephone conference with E. Swager, K&E team re work in process.
11/18/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
11/18/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
11/19/25	Nicholas Adzima	0.70	Conferences with R. Kwasteniet, S. Winters, E. Swager, B. Arnault, C. McGushin, K&E team re case status, next steps.
11/19/25	Orfeas Asimopoulos	1.30	Correspond re work in process with P. Cheong, K&E team.
11/19/25	Purun Cheong	0.50	Correspond with O. Asimopoulos, K&E team re work in process.
11/19/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/19/25	Evan Swager	0.50	Telephone conference with S. Winters, Company re work in process, case status.
11/20/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/21/25	Ross M. Kwasteniet, P.C.	0.80	Review, analyze work in process summary and next steps re same.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050133032
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/24/25	Juliana Dwyer	0.20	Review, analyze works in process summary.
11/24/25	Ross M. Kwasteniet, P.C.	0.50	Conference with E. Swager, N. Adzima, K&E team, A&M, PJT teams re case updates.
11/24/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
11/25/25	Orfeas Asimopoulos	0.50	Telephone conference with S. Goodwin, A. Dalgliesh, K&E team re work in process.
11/25/25	Lauren Diss	0.30	Conference with N. Adzima, K&E team re work in process.
11/25/25	Kaitlan Donahue	0.30	Conference with E. Swager, K&E team re work in process.
11/25/25	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process.
11/25/25	Sarah Goodwin	0.50	Conference with O. Asimopoulos, A. Dalgleish and J. Ahn re ongoing work streams.
11/25/25	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team re work in process.
11/25/25	Nicholas Lazzaro	0.30	Conference with E. Swager, K&E team re work in process.
11/25/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process.
11/25/25	Kate Manganello	0.30	Conference with E. Swager, K&E team re work in process.
11/25/25	Luke Nance	0.30	Telephone conference with E. Swager, K&E team re work in process.
11/25/25	Nicholas Olivencia	0.30	Telephone conference with E. Swager, K&E team re work in process.
11/25/25	Renee Olivett	0.30	Conference with E. Swager, K&E team re work in process.
11/25/25	Rohit Pappu	0.30	Conference with E. Swager, K&E team re work in process.
11/25/25	Evan Swager	0.30	Telephone conference with N. Adzima, K&E team re work in process, next steps.
11/25/25	Nicole Turner	0.30	Telephone conference with E. Swager, K&E team re work in process.
11/25/25	Daniel Wachenfeld	0.30	Conference with E. Swager, K&E team re work in process, next steps.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050133032
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process (.3); review, analyze work in process summary re same (.2).
11/26/25	Shirley Chan	0.10	Correspond with E. Swager and K&E team re upcoming motions.
11/27/25	Hope Rovner	0.20	Review and analyze communications re case progress and status.
11/28/25	Jin Ahn	0.20	Correspond with local counsel, E Swager, K&E teams re work in process.
Total		45.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133033

Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 707,608.00

Total legal services rendered

\$ 707,608.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050133033
Matter Number: 57489-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	34.00	1,735.00	58,990.00
Jin Ahn	28.50	1,065.00	30,352.50
Orfeas Asimopoulos	34.40	1,195.00	41,108.00
Purun Cheong	51.80	1,725.00	89,355.00
Stephen Coudounaris	5.20	1,545.00	8,034.00
Abbey Dalglish	9.00	1,545.00	13,905.00
Lauren Diss	0.90	1,525.00	1,372.50
Emma L. Flett	2.10	2,465.00	5,176.50
R. Grant Gannon	5.20	1,725.00	8,970.00
Sarah Goodwin	6.20	1,815.00	11,253.00
Max Harris	1.30	1,725.00	2,242.50
Diana Heriford	6.80	1,375.00	9,350.00
Noelle M. Howard	30.80	1,375.00	42,350.00
John Ryan Isaacson	5.80	1,375.00	7,975.00
Ross M. Kwasteniet, P.C.	29.60	2,595.00	76,812.00
Alexander M.H. Laengsfeld	2.90	1,845.00	5,350.50
Rachael L. Lichman, P.C.	15.60	2,175.00	33,930.00
Aaron Lorber, P.C.	4.30	2,175.00	9,352.50
Benjamin Malz	41.30	1,195.00	49,353.50
Kate Manganello	3.90	880.00	3,432.00
Renee Olivett	7.30	1,195.00	8,723.50
Rohit Pappu	2.40	880.00	2,112.00
Hope Rovner	19.60	1,375.00	26,950.00
Friedrich Schlott	5.20	1,865.00	9,698.00
Katie Schneller	12.50	1,065.00	13,312.50
Jeffrey J. Seroogy	0.50	1,815.00	907.50
Evan Swager	47.60	1,735.00	82,586.00
Sebastian Trompler	4.80	1,305.00	6,264.00
Nicole Turner	0.80	880.00	704.00
Daniel Wachenfeld	4.00	1,195.00	4,780.00
Joerg Weber	21.00	1,435.00	30,135.00
Joel E. Weinberger	5.30	1,845.00	9,778.50

Legal Services for the Period Ending November 30, 2025
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Spencer A. Winters, P.C.	1.50	1,995.00	2,992.50
TOTALS	452.10		\$ 707,608.00

Legal Services for the Period Ending November 30, 2025
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DIP Financing and Cash Management

Invoice Number: 1050133033
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/25	Aaron Lorber, P.C.	0.80	Review, revise contract summary chart.
11/01/25	Hope Rovner	0.10	Correspond with O. Asimopoulos, K&E team re non-US considerations.
11/02/25	Purun Cheong	0.40	Telephone conference with A. Lorber, K&E team re German intellectual property issues.
11/02/25	Aaron Lorber, P.C.	0.50	Telephone conference with P. Cheong, K&E team re customer agreements.
11/02/25	Jeffrey J. Seroogy	0.50	Telephone conference with A. Lorber, K&E team re intellectual property issues in customer contracts.
11/03/25	Nicholas Adzima	1.30	Telephone conference with N. Howard, E. Swager, K&E team, Company, PJT team, A&M team re financing considerations (.5); review, analyze materials (.8).
11/03/25	Jin Ahn	2.90	Review and analyze asset information (.5); correspond with local counsel re same (.6); review, review IP security agreements (1.3); correspond with local counsel re same (.5).
11/03/25	Orfeas Asimopoulos	1.40	Review, revise Italian notarial documents.
11/03/25	Purun Cheong	5.20	Review, analyze correspondence with H. Rover, K&E team re post-closing collateral workstreams (.8); review, analyze correspondence on potential DIP upsizing (.5); telephone conference with E. Swager, K&E team, PJT team, Company re factoring facility (.6); attend telephone conference with A. Dalglish, K&E team re factoring facility (.5); review, analyze updated factoring facility term sheet (2.5); review, analyze DIP credit agreements (.3).
11/03/25	Abbey Dalglish	2.00	Review, analyze security documents (1.0); conference with P. Cheong, K&E re status (.5); correspond with local counsel re same (.5).
11/03/25	Lauren Diss	0.50	Correspond with E. Swager, K&E team re account openings.
11/03/25	Sarah Goodwin	0.80	Conference with A. Dalglish and O. Asimopoulos, K&E team re ongoing security work streams (.3); review, analyze same (.5).

Legal Services for the Period Ending November 30, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/25	Diana Heriford	0.20	Correspond with R. Olivett, K&E team re cash management order.
11/03/25	Noelle M. Howard	1.00	Telephone conference with E. Swager, N. Adzima, K&E team, Company, PJT team, A&M team re financing considerations (.5); review, analyze materials and considerations re same (.5).
11/03/25	John Ryan Isaacson	0.30	Review, analyze refinancing issues.
11/03/25	Ross M. Kwasteniet, P.C.	2.20	Review, revise draft proposal re third party factoring.
11/03/25	Rachael L. Lichman, P.C.	2.20	Review, revise term sheet (1.9); analyze issues re liquidity levers (.3).
11/03/25	Renee Olivett	0.30	Correspond with D. Heriford, K&E team, A&M team re cash management order notice provisions.
11/03/25	Hope Rovner	2.40	Review and analyze post-closing tasks (.9); draft summary analysis re sale and leasebacks (1.0); correspond with R. Lichman, K&E team re post-closing control agreements (.5).
11/03/25	Katie Schneller	0.90	Review, analyze deposit account control agreements.
11/03/25	Evan Swager	0.90	Telephone conference with R. Lichman, K&E team, Company re factoring facility considerations (.5); correspond with S. Winters, K&E team re same (.4).
11/03/25	Joerg Weber	4.80	Review, analyze IP contracts.
11/03/25	Joel E. Weinberger	1.30	Telephone conference with R. Lichman, K&E team, Company re proposed factoring facility (.5); review and revise term sheet (.8).
11/04/25	Nicholas Adzima	1.70	Review, revise factoring facility term sheet (.5); correspond with S. Winters, E. Swager, K&E team re same (.3); telephone conferences with R. Lichman, K&E team, Company, A&M team, PJT team re factoring considerations (.5); correspond with E. Swager, B. Malz re cash management considerations (.4).
11/04/25	Jin Ahn	0.40	Correspond with local counsel re IP security workstream and asset information.

Legal Services for the Period Ending November 30, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/25	Purun Cheong	3.00	Review, analyze correspondence from A. Dalglish, K&E team re post-closing collateral workstreams (.3); review, analyze considerations re DIP borrowing and potential upsizing (.5); telephone conference with R. Lichman, N. Adzima, K&E team, A&M team re liquidation analysis (.5); review and update factoring term sheet (1.7).
11/04/25	Abbey Dalglish	1.50	Review, analyze correspondence with P. Cheong, K&E team (.5); review, analyze outstanding items with local counsel (1.0).
11/04/25	Sarah Goodwin	1.00	Review, revise correspondence with P. Cheong, K&E team re security over IP issues (.5); correspond with tax advisors, Japanese and German counsel re potential upsize borrower structure (.5).
11/04/25	Noelle M. Howard	2.40	Telephone conference with R. Lichman, K&E team, A&M team re DIP and asset sale considerations (.5); review, analyze correspondence with R. Lichman, K&E team re same (.6); review, revise incremental financing proposal request materials (.9); correspond with E. Swager re same (.4).
11/04/25	John Ryan Isaacson	0.10	Review, analyze correspondence with R. Lichman, K&E team re upcoming refinancing and foreign collateral.
11/04/25	Alexander M.H. Laengsfeld	2.90	Analyze issues re German entities liquidity (1.9); conference with J. Weber, K&E team re same (1.0).
11/04/25	Rachael L. Lichman, P.C.	1.00	Telephone conference with A&M team re term sheet (.4); analyze issues re same (.6).
11/04/25	Benjamin Malz	3.30	Review, analyze post-funding work streams (1.0); review local entity communications (1.0); correspond with N. Adzima, E. Swager, K&E team, A&M team re cash management and liquidity (1.3).
11/04/25	Hope Rovner	0.80	Telephone conference with E. Swager, N. Howard, K&E team, D. Shiffman, A&M team re liquidity model (.5); review, revise control agreements (.3).
11/04/25	Friedrich Schlott	1.80	Conference with S. Trompler, K&E team re DIP upsizing, alignment on potential regulatory and tax issues, revision of e-mail re borrower structure.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/25	Katie Schneller	1.00	Review, revise correspondence with H. Rovner re deposit account control accounts (.5); review and revise control agreement (.5).
11/04/25	Evan Swager	1.80	Review, revise factoring facility term sheet (.5); correspond with S. Winters, K&E team re same (.4); telephone conference with R. Lichman, K&E team, Company, A&M team, PJT team re factoring considerations (.5); correspond with N. Howard, K&E team, Company re DIP reporting, lender list issues (.4).
11/04/25	Joerg Weber	5.00	Review, analyze German IP assignment for Polish entity (1.7); review and answer questions by Brazilian counsel and draft Brazilian security (2.3); review, analyze Italian, German, Japanese and Mexican IP security (1.0).
11/05/25	Nicholas Adzima	1.20	Participate in standing telephone conference with Mizuho, advisors (1.0); correspond with E. Swager, K&E team re same (.2).
11/05/25	Jin Ahn	0.70	Review, analyze Polish and Brazilian IP asset information and security documents.
11/05/25	Orfeas Asimopoulos	1.80	Review, analyze extension consent letter (.8); review, revise Italian notarial documents (1.0).
11/05/25	Purun Cheong	1.40	Review, analyze post-closing collateral workstreams (.7); review, analyze correspondence with H. Rovner, K&E team re potential DIP upsizing (.2); review, analyze factoring facility presentation (.5).
11/05/25	Rachael L. Lichman, P.C.	1.00	Analyze post-closing collateral issues.
11/05/25	Aaron Lorber, P.C.	3.00	Review, analyze customer agreements.
11/05/25	Benjamin Malz	1.70	Review, analyze post-funding work streams and local entity communications.
11/05/25	Hope Rovner	0.90	Review and revise post-closing deadline consent request (.3); correspond with P. Cheong, K&E team re post-closing tasks (.3); review and analyze communications re post-closing foreign security documents (.3).
11/05/25	Katie Schneller	1.30	Draft post-closing consent memo re post-closing deadlines under financing documents.

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DIP Financing and Cash Management

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/25	Evan Swager	2.60	Telephone conference with Company, Mizuho re weekly DIP reporting (1.0); correspond with S. Winters, K&E team re financing facility considerations (.7); correspond with N. Howard, K&E team, Company, agent re DIP diligence (.9).
11/06/25	Nicholas Adzima	1.30	Conferences with R. Lichman, S. Goodwin, K&E team re post-closing security items (.5); correspond with R. Lichman, S. Goodwin, K&E team re same (.8).
11/06/25	Jin Ahn	3.80	Review and analyze finance and security documents re inquiries (2.3); correspond with E. Swager, K&E team re same (.5); coordinate with local counsel re security and post-closing matters (1.0).
11/06/25	Purun Cheong	1.20	Correspond with H. Rovner, K&E team re post-closing collateral workstreams (.4); review, analyze correspondence re DIP borrowing and potential upsizing (.2); review, analyze credit agreement (.6).
11/06/25	Sarah Goodwin	0.90	Telephone conference with R. Lichman, N. Adzima, K&E team re IP security issues (.5); correspond with R. Lichman, N. Adzima, K&E team re same (.4).
11/06/25	Rachael L. Lichman, P.C.	0.50	Analyze post-closing collateral matters, including related to IP grants and extensions.
11/06/25	Benjamin Malz	2.70	Review, analyze post-funding workstreams and local entity communications (1.4); participate in standing call with pension counsel (1.3).
11/06/25	Benjamin Malz	2.10	Review, analyze post-funding work streams and local entity communications.
11/06/25	Hope Rovner	0.30	Review and analyze control agreement.
11/06/25	Friedrich Schlott	0.70	Review and assessment of German borrower options.
11/06/25	Katie Schneller	0.50	Review, analyze consent and deposit account control agreements.
11/06/25	Joerg Weber	6.40	Review, analyze customer contracts provided by Company re IP security restrictions.
11/07/25	Nicholas Adzima	1.40	Conferences with E. Swager, N. Howard, K&E team re DIP, factoring considerations, next steps (1.0); review, analyze materials re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/25	Jin Ahn	0.20	Correspond with local counsel re IP security workstreams.
11/07/25	Orfeas Asimopoulos	1.30	Correspond with Italian counsel re IP security issues (.7); correspond with local counsel re Chinese post-closing workstream (.6).
11/07/25	Purun Cheong	1.90	Review, analyze correspondence with H. Rovner, K&E team re post-closing collateral workstreams (.7); review, analyze potential DIP upsizing and related issues (.5); review, analyze DIP credit agreements (.7).
11/07/25	Noelle M. Howard	2.00	Review, revise notice of updated DIP budget (.5); conferences with N. Adzima, E. Swager, K&E team re same (1.0); review, analyze liquidity considerations and materials (.5).
11/07/25	John Ryan Isaacson	0.30	Review, analyze foreign collateral issue.
11/07/25	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re third party factoring and potential DIP upsizing.
11/07/25	Rachael L. Lichman, P.C.	0.20	Review post-closing collateral matters.
11/07/25	Benjamin Malz	3.00	Review, analyze post-funding work streams and local entity communications.
11/07/25	Kate Manganello	0.80	Draft DIP notice.
11/07/25	Hope Rovner	0.90	Correspond with K. Schneller, K&E team re perfection of Italian bank accounts (.4); review and analyze existing debt documents re Italian bank accounts (.5).
11/07/25	Friedrich Schlott	1.10	Review and assessment of German borrower options.
11/07/25	Katie Schneller	0.30	Review, analyze correspondence from H. Rovner re deposit account control agreements.
11/07/25	Evan Swager	0.50	Correspond with Company, agent re DIP reporting, lender list.
11/07/25	Daniel Wachenfeld	0.20	Correspond with K. Manganello re notice of updated DIP budget.
11/08/25	Purun Cheong	0.30	Review, analyze DIP credit agreements.
11/09/25	Purun Cheong	0.60	Review, analyze factoring term sheet.
11/09/25	Rachael L. Lichman, P.C.	0.50	Review, analyze revised factoring term sheet.
11/09/25	Evan Swager	0.60	Correspond with S. Winters, K&E team re factoring facility considerations.
11/10/25	Nicholas Adzima	1.60	Review, analyze DIP materials (1.0); correspond with K&E team re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/25	Jin Ahn	0.40	Correspond with O. Asimopoulos, K&E team re post-closing workstreams.
11/10/25	Orfeas Asimopoulos	1.80	Conference with Italian counsel and German counsel re IP security workstream (1.0); correspond with B. Malz, K&E team re status of same (.8).
11/10/25	Purun Cheong	2.20	Review, analyze correspondence from H. Rover, K&E team re post-closing collateral workstreams (.4); review and update factoring term sheet (1.2); attend telephone conference with R. Lichman, K&E team, Company and PJT team re factoring term sheet (.6).
11/10/25	Rachael L. Lichman, P.C.	0.80	Telephone conference with Company, A&M team and PJT team re term sheet (.3); draft and revise same (.5).
11/10/25	Benjamin Malz	2.80	Review, analyze post-funding work streams and local entity communications (1.0); correspond with O. Asimopoulos, K&E team re permissible collateral for Pension Trustee (1.0); conference with R. Lichman, K&E team re lending to German borrower (.8).
11/10/25	Hope Rovner	2.30	Review and analyze debt documents re permissibility considerations (1.1); correspond with K. Schneller re post-closing control agreements and status of other post-closing tasks (1.2).
11/10/25	Katie Schneller	0.50	Review, analyze correspondence from H. Rovner re deposit account control agreements.
11/10/25	Evan Swager	3.40	Correspond with N. Howard, N. Adzima, K&E team re lender letter (.5); review, analyze same (.6); telephone conference with Company re factoring considerations (.4); correspond with S. Winters, K&E team re same (.4); review, analyze term sheet (.6); telephone conference with AHG, AHG advisors re business plan, liquidity (.9).
11/10/25	Sebastian Trompler	1.70	Telephone conference with O. Asimopoulos, K&E team re status of German workstreams and approach re IP (.6); review, analyze same (.4); correspond with Company and Polish counsel re Polish deed of enforcement (.3); review, analyze correspondence from VK re IP assignment agreements (.4).

Legal Services for the Period Ending November 30, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/25	Daniel Wachenfeld	0.70	Prepare filing version of notice of updated DIP budget (.6); correspond with N. Howard, PSZJ team re same (.1).
11/10/25	Joerg Weber	3.80	Review, analyze draft German law IP security assignment agreements by foreign counsels (1.8); review, analyze Polish enforcement deed (2.0).
11/10/25	Joel E. Weinberger	1.30	Review, revise factoring term sheet.
11/11/25	Nicholas Adzima	1.20	Participate in standing Mizuho DIP call (1.0); correspond with E. Swager re same (.2).
11/11/25	Jin Ahn	0.70	Review and analyze documents re UK pension liabilities (.4); correspond with O. Asimopoulos, K&E team re same (.3).
11/11/25	Orfeas Asimopoulos	2.00	Prepare transaction summary (1.0); review, analyze post-closing matters (1.0).
11/11/25	Purun Cheong	2.30	Review, analyze correspondence with R. Lichman, K&E team re post-closing collateral workstreams (.7); review, analyze correspondence re financing alternatives (.5); review, analyze DIP credit agreements (1.1).
11/11/25	R. Grant Gannon	1.80	Review, analyze post-closing security control agreements.
11/11/25	Diana Heriford	0.10	Review, analyze cash management inquiry.
11/11/25	Rachael L. Lichman, P.C.	0.40	Analyze issues re incremental borrowings and collateral matters.
11/11/25	Benjamin Malz	3.60	Review, analyze post-funding work streams and local entity communications (1.5); conference with H. Rovner, K&E teams re permissible collateral for pension trustee (1.1); correspond with P. Cheong, K&E team relending to German borrower (1.0).
11/11/25	Renee Olivett	0.30	Correspond with H. Rovner, K&E team re closed bank account.
11/11/25	Hope Rovner	3.30	Correspond with R. Olivett, K&E team re control agreements and the Tranche B intercompany note (1.0); review and analyze accounts for permitted closures (1.3); revise Tranche B intercompany note (1.0).
11/11/25	Friedrich Schlott	0.20	Review, analyze DIP upsizing issue.
11/11/25	Katie Schneller	0.30	Review, analyze issues re deposit account control agreements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/25	Evan Swager	1.00	Telephone conference with Mizuho re DIP reporting.
11/12/25	Nicholas Adzima	2.30	Participate in standing Mizuho DIP call (1.0); correspond with E. Swager re same (.2); conferences with E. Swager, Akin re DIP considerations (.5); correspond with E. Swager, K&E team re same (.6).
11/12/25	Jin Ahn	1.00	Review and analyze asset information (.4); review and analyze security documents (.4); correspond with local counsel re same (.2).
11/12/25	Orfeas Asimopoulos	1.80	Correspond with Chinese counsel re security registrations (1.0); correspond with Company, Italian and Japanese counsel on delivery of originals to China (.8).
11/12/25	Purun Cheong	1.10	Review, analyze post-closing collateral workstreams (.5); review, analyze credit agreement (.6).
11/12/25	Sarah Goodwin	0.50	Review and analyze correspondence with P. Cheong re post-closing workstreams.
11/12/25	Diana Heriford	0.30	Review, analyze cash management inquiry.
11/12/25	Noelle M. Howard	2.90	Telephone conference with Mayer Brown re DIP lender holdings (.3); correspond with Company re same (.5); draft summary re factoring and guarantee arrangements (1.5); review, analyze materials re same (.6).
11/12/25	John Ryan Isaacson	0.10	Review, analyze correspondence from P. Cheong re foreign collateral.
11/12/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re potential DIP upsizing, new factoring facility (1.6); participate in telephone conference with Akin and others re same (.2); analyze latest liquidity report and projections (.4).
11/12/25	Renee Olivett	0.10	Correspond with Company re bank account closing.
11/12/25	Hope Rovner	3.60	Revise Tranche B intercompany note (2.2); review and analyze credit agreements re proposed comfort letter (1.4).
11/12/25	Katie Schneller	0.90	Review, analyze correspondence from H. Rovner re deposit account control agreements (.5); review, analyze Mizuho deposit account control agreement (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/25	Evan Swager	2.60	Correspond with Company, N. Adzima, K&E team re incremental financing considerations (.7); correspond with Company, A&M re forecast, reporting considerations (.5); telephone conference with Akin re DIP security considerations (.4); telephone conference with Mizuho re DIP reporting (1.0).
11/13/25	Nicholas Adzima	1.20	Draft materials re DIP, cash management considerations (.8); correspond with E. Swager, N. Howard re same (.4).
11/13/25	Jin Ahn	2.30	Review and revise security documents (1.8); correspond with local counsel and O. Asimopoulos, K&E team re same (.5).
11/13/25	Orfeas Asimopoulos	1.70	Coordinate deliverables for Chinese security registration (.7); conference with Company and local counsel on post-closing items (1.0).
11/13/25	Purun Cheong	1.40	Review, analyze post-closing collateral workstreams (.4); review, analyze compliance re DIP credit agreements (.5); review, analyze DIP credit agreements (.5).
11/13/25	R. Grant Gannon	1.30	Review, revise post-closing security workstreams (.3); review, analyze covenants re bank closures, providing guarantees (.5); matter correspondence re same (.5).
11/13/25	Sarah Goodwin	0.60	Review, analyze borrower structure and IP security (.3); review, analyze UK pension queries (.3).
11/13/25	Diana Heriford	0.20	Review, analyze cash management obligations.
11/13/25	Noelle M. Howard	2.80	Revise factoring and guarantee arrangement summary (1.1); correspond with N. Adzima, E. Swager re same (.5); review, analyze materials re same (.4); correspond with Company re DIP lender holdings (.3); review, analyze comfort letter considerations (.5).
11/13/25	John Ryan Isaacson	0.20	Review, analyze correspondence from R. Lichman, K&E team re foreign collateral.
11/13/25	Rachael L. Lichman, P.C.	0.30	Review, analyze issues re post-closing IP collateral.

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Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050133033
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/25	Benjamin Malz	0.90	Review, analyze post-funding work streams and local entity communications (.4); correspond with H. Rovner, K&E team re permissible collateral for pension trustee (.3); prepare for UK Board meetings (.2).
11/13/25	Kate Manganello	0.80	Review, analyze DIP schedules for filing.
11/13/25	Renee Olivett	0.10	Correspond with D. Heriford, K&E team re bank account closing.
11/13/25	Hope Rovner	1.50	Correspond with B. Malz, K&E team re potential French bank account closure, control agreements and intercompany note (.3); review, analyze revised Mizuho control agreement (1.2).
11/13/25	Katie Schneller	0.90	Review, analyze correspondence from H. Rovner re deposit account control agreements.
11/13/25	Evan Swager	1.30	Revise summary re factoring agreement (1.0); correspond with N. Howard re same (.3).
11/14/25	Nicholas Adzima	1.70	Review, analyze factoring summary (.4); correspond with N. Howard, E. Swager re same (.7); review, analyze comfort letter, DIP materials re same (.6).
11/14/25	Jin Ahn	1.10	Review, analyze pensions liability considerations and other post-closing items (.7); correspond with local counsel, P. Cheong, K&E team and Company re same (.4).
11/14/25	Orfeas Asimopoulos	3.70	Review, analyze issues with pension escrow accounts (1.9); review, analyze post-closing items (1.8).
11/14/25	Purun Cheong	2.50	Review, analyze correspondence with B. Malz re post-closing collateral workstreams (1.2); review, analyze correspondence with H. Rovner re compliance with DIP credit agreements (.8); review, analyze DIP credit agreements (.5).
11/14/25	Stephen Coudounaris	1.00	Review, analyze credit agreement and deed of charge.
11/14/25	Abbey Dalglish	1.00	Review, analyze banking restrictions (.6); review, analyze IP security proposal (.4).
11/14/25	Emma L. Flett	0.40	Correspond with A. Dalglish re review of intellectual property-specific terms.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/25	Noelle M. Howard	2.40	Revise factoring summary (1.0); correspond with N. Adzima, K&E team re same (.5); correspond with N. Adzima, K&E team re comfort letter considerations (.5); review, analyze materials re same (.4).
11/14/25	John Ryan Isaacson	1.30	Correspond with B. Malz re quarterly officer's certificate and escrow accounts for UK pensions.
11/14/25	Benjamin Malz	0.50	Review, analyze local entity post-funding considerations (.2); correspond with J. Isaacson, K&E team re permissible collateral for pension trustee (.3).
11/14/25	Hope Rovner	0.20	Correspond with P. Cheong re post-closing tasks.
11/14/25	Katie Schneller	0.50	Correspond with N. Howard, K&E team re deposit account control agreements.
11/14/25	Sebastian Trompler	0.30	Review, revise English intellectual property security (.2); correspond with V&K re same (.1).
11/14/25	Joerg Weber	1.00	Review, analyze accession deed.
11/15/25	Purun Cheong	0.40	Review, analyze request for proposals for factoring facility.
11/16/25	Purun Cheong	0.50	Review, analyze request for proposals for factoring facility.
11/16/25	Benjamin Malz	0.40	Review, analyze local entity post-funding considerations.
11/16/25	Evan Swager	0.50	Correspond with R. Kwasteniet, K&E team re financing considerations.
11/17/25	Nicholas Adzima	1.00	Correspond with E. Swager, K&E team, Company re factoring facility considerations (.5); correspond with N. Howard, K&E team re comfort letter considerations (.5).
11/17/25	Jin Ahn	1.30	Review, revise security agreement (.9); correspond with lenders, local counsel and Company re same (.1); review and analyze pension liabilities considerations (.3).
11/17/25	Orfeas Asimopoulos	2.50	Correspond with Company, local counsel re security in Germany and France.
11/17/25	Purun Cheong	2.60	Correspond with H. Rovner re post-closing collateral considerations (.5); correspond with S. Coudounaris re factoring arrangements (.6); review, analyze term sheet for securitization facilities (1.5).

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11/17/25	Stephen Coudounaris	2.80	Review and analyze security documentation (1.1); review and revise deed of charge re intellectual property (1.7).
11/17/25	Abbey Dalglish	1.70	Review, analyze Spanish amendment (.9); review, revise intellectual property security (.6); correspond with E. Flett re same (.2).
11/17/25	Emma L. Flett	0.80	Review, revise deed of charge (.6); correspond with A. Dalglish re same (.2).
11/17/25	Diana Heriford	1.40	Review, analyze obligations re cash management order.
11/17/25	Noelle M. Howard	2.10	Correspond with Company re comfort letter considerations (.4); correspond with lender counsel re milestone extension certification (.5); correspond with Davis Polk, A&M team re adequate protection payment election form (.5); review, analyze DIP reporting requirements (.7).
11/17/25	John Ryan Isaacson	0.30	Correspond with B. Malz re quarterly officer's certificate.
11/17/25	Rachael L. Lichman, P.C.	0.50	Review and revise AR factoring marketing term sheet and related issues.
11/17/25	Benjamin Malz	2.60	Review, analyze local entity post-funding considerations (2.1); correspond with J. Ahn re permissible collateral for pension trustee (.5).
11/17/25	Renee Olivett	0.70	Correspond with D. Heriford, K&E team, A&M team, Company re bank accounts.
11/17/25	Rohit Pappu	0.60	Draft cash management order (.2); revise same (.1); correspond with R. Olivett, D. Heriford re same (.3).
11/17/25	Hope Rovner	0.50	Correspond with P. Cheong, K. Schneller re post-closing non-U.S. security deliverables, control agreements and proposed bank account closures.
11/17/25	Katie Schneller	0.30	Correspond with H. Rovner re post-closing requirements under financing documents.
11/17/25	Evan Swager	0.60	Correspond with R. Lichman, K&E team, Company re factoring facility considerations.
11/17/25	Sebastian Trompler	0.60	Correspond with O. Asimopoulos re security transfer agreement.
11/17/25	Joel E. Weinberger	0.50	Correspond with H. Rovner, K&E team re factoring term sheet.

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11/18/25	Nicholas Adzima	2.10	Correspond with E. Swager, N. Howard, K&E team re DIP consents, factoring considerations (.7); analyze materials re same (.6); conferences with E. Swager re same (.8).
11/18/25	Jin Ahn	3.90	Review and revise security agreement (.5); correspond with lenders, local counsel and company re same (.5); review and consolidate accounts information (2.9).
11/18/25	Purun Cheong	1.90	Correspond with R. Gannon re post-closing collateral workstreams (.6); correspond with J. Ahn re DIP borrowing and potential upsizing (.7); review, analyze DIP credit agreements (.6).
11/18/25	Stephen Coudounaris	1.40	Review, revise amendments to IP charge (1.1); correspond with M. Harris re same (.3).
11/18/25	Emma L. Flett	0.90	Review, revise deed of charge (.7); correspond with A. Dalgleish re same (.2).
11/18/25	R. Grant Gannon	0.70	Review, analyze post-closing security and accounts (.5); correspond with J. Isaacson re same (.2).
11/18/25	Max Harris	1.30	Review, analyze background documentation (.3); review, revise same (.7); correspond with S. Coudounaris re same (.3).
11/18/25	Diana Heriford	2.00	Review, analyze obligations re cash management order.
11/18/25	Noelle M. Howard	1.30	Correspond with lenders' counsel re milestone extension certification (.5); correspond with E. Swager, K&E team re incremental financing considerations (.4); review, analyze considerations re same (.4).
11/18/25	John Ryan Isaacson	0.20	Correspond with B. Malz re quarterly officer's certificate.
11/18/25	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re DIP amendment and potential factoring facility.
11/18/25	Rachael L. Lichman, P.C.	1.00	Analyze issues re potential incremental financing.
11/18/25	Benjamin Malz	1.60	Review, analyze local entity post-funding considerations (1.2); correspond with J. Ahn, K&E team re permissible collateral for pension trustee (.4).

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11/18/25	Renee Olivett	3.00	Draft, revise cash management order (1.7); correspond with D. Heriford, K&E team re same (.9); review, analyze bank account change requests (.4).
11/18/25	Rohit Pappu	1.40	Review, analyze cash management order (.3); correspond with R. Olivett re same (.4); draft same (.7).
11/18/25	Hope Rovner	0.30	Correspond with E. Swager re proposed bank account closures.
11/18/25	Friedrich Schlott	0.90	Analyze co-borrower options (.7); correspond with S. Trompler re same (.2).
11/18/25	Evan Swager	2.20	Correspond with PJT team re financing facility, DIP consents (.8); correspond with H. Rovner, K&E team re same (.7); correspond with A. Sexton, K&E team re tax considerations re DIP facility (.7).
11/18/25	Sebastian Trompler	0.80	Correspond with notary re notarization of documents (.1); review, revise correspondence with lenders (.2); review, analyze Japanese obligor intellectual property assignment (.3); correspond re same with Japanese counsel (.2).
11/19/25	Nicholas Adzima	1.70	Conferences with E. Swager, N. Howard re DIP deliverables, next steps (1.0); correspond with E. Swager, N. Howard, K&E team re next steps (.7).
11/19/25	Jin Ahn	3.30	Telephone conference with E. Swager, K&E team re DIP upsizing structure and tax considerations (1.2); review and draft bank account list subject to DIP security (.6); correspond with local counsel, E. Swager, K&E team re same (.3); review post-closing security and deliverables (.8); correspond with local counsel re same (.4).
11/19/25	Orfeas Asimopoulos	2.90	Review, analyze Chinese post-closing considerations (1.4); review, analyze pledged accounts list (.5); telephone conference with P. Cheong, K&E team re intellectual property (1.0).
11/19/25	Purun Cheong	1.70	Correspond with A. Dalgleish, K&E team re DIP (.5); telephone conference with E. Swager, K&E team re financing workstreams (.9); review, analyze DIP credit agreements (.3).

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11/19/25	Abbey Dalglish	1.30	Telephone conference with P. Cheong, K&E team re DIP (.5); correspond with S. Trompler re intellectual property security (.8).
11/19/25	Diana Heriford	0.40	Review, analyze obligations re cash management order.
11/19/25	Noelle M. Howard	1.80	Telephone conference with E. Swager, K&E team re incremental financing considerations (.8); review, analyze materials, considerations re same (.7); correspond with lender counsel re milestone extension certification (.3).
11/19/25	John Ryan Isaacson	0.60	Correspond with B. Malz re quarterly officer's certificate.
11/19/25	Ross M. Kwasteniet, P.C.	2.90	Analyze issues re DIP and factoring facility (2.4); participate in update telephone conference with E. Swager, K&E team (.5).
11/19/25	Rachael L. Lichman, P.C.	1.00	Analyze incremental borrower structure and post-closing collateral issues.
11/19/25	Benjamin Malz	3.70	Review, analyze local entity post-funding considerations (1.2); correspond with J. Ahn, K&E team re potential changes to DIP facility (2.5).
11/19/25	Benjamin Malz	2.40	Review, analyze post-funding work streams and local entity communications.
11/19/25	Renee Olivett	0.40	Revise cash management order (.2); correspond with D. Heriford, K&E team, A&M team re same (.2).
11/19/25	Hope Rovner	0.20	Review and analyze revised control agreement.
11/19/25	Friedrich Schlott	0.50	Telephone conference with E. Swager, K&E team re DIP.
11/19/25	Katie Schneller	0.60	Correspond with R. Lichman re post-closing requirements under credit agreement.
11/19/25	Evan Swager	2.20	Telephone conference with B. Malz, K&E team re international financing considerations (.5); correspond with PJT team re same (.7); telephone conference with Mizuho re weekly reporting (1.0).
11/20/25	Nicholas Adzima	1.20	Correspond with E. Swager, Company re financing considerations (.6); review, analyze factoring term sheet (.3); correspond with E. Swager re DIP items (.3).

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11/20/25	Jin Ahn	2.40	Review, analyze account information and existing pledge over security (1.1); review and revise security documents (1.0); correspond with local counsel and Company re same (.3).
11/20/25	Orfeas Asimopoulos	2.80	Review, analyze post-closing considerations (1.4); correspond with E. Flett, K&E team re intellectual property security issues (1.4).
11/20/25	Purun Cheong	2.30	Correspond with J. Isaacson on post-closing collateral considerations (.8); correspond with E. Swager, K&E team re DIP (.6); correspond with E. Swager re factoring (.4); review, analyze request for factoring facility proposals (.5).
11/20/25	Diana Heriford	0.60	Review, analyze obligations re cash management order.
11/20/25	Noelle M. Howard	1.60	Correspond with E. Swager re incremental financing considerations (.5); correspond with lender counsel re milestone extension certification (.4); review, analyze incremental financing considerations (.7).
11/20/25	John Ryan Isaacson	0.60	Correspond with K. Schneller re quarterly officer's certificate.
11/20/25	Rachael L. Lichman, P.C.	0.30	Review, analyze revised AR factoring term sheet.
11/20/25	Benjamin Malz	2.90	Review, analyze local entity post-funding considerations (1.6); correspond with J. Isaacson, K&E team re DIP facility, jour fixe with pension counsel (1.3).
11/20/25	Benjamin Malz	0.90	Review, analyze post-funding work streams and local entity communications.
11/20/25	Renee Olivett	0.60	Revise seventh interim cash management order (.2); correspond with Paul Hastings, Akin, U.S. Trustee, DPW re same (.4).
11/20/25	Hope Rovner	0.60	Correspond with K. Schneller, K&E team re financing issues.
11/20/25	Katie Schneller	1.00	Draft the omnibus quarterly officer's certificate and correspond with J. Isaacson, K&E team re same (.8); correspond with H. Rovner, K&E team re post-closing requirements under credit agreement (.2).

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11/20/25	Evan Swager	1.30	Correspond with PJT, Company re financing considerations (.5); review, analyze factoring term sheet (.5); correspond with S. Melanson, K&E team re investigation (.3).
11/21/25	Nicholas Adzima	1.20	Correspond with E. Swager, Company re collateral (.7); telephone conferences with S. Winters, K&E team re same (.5).
11/21/25	Jin Ahn	0.20	Correspond with local counsel re post-closing security.
11/21/25	Orfeas Asimopoulos	1.60	Review, analyze post-closing considerations.
11/21/25	Purun Cheong	1.20	Correspond with B. Malz, K&E team re post-closing collateral workstreams (.8); correspond with R. Lichman re DIP credit agreement compliance matters (.4).
11/21/25	Lauren Diss	0.40	Review, analyze cash management order.
11/21/25	Diana Heriford	0.50	Review, analyze obligations re cash management order.
11/21/25	Noelle M. Howard	1.70	Draft summary re incremental financing alternatives (.9); correspond with E. Swager re same (.4); correspond with A&M team, Company re adequate protection election form (.4).
11/21/25	John Ryan Isaacson	0.20	Correspond with B. Malz re quarterly certificate (.1); correspond with R. Lichman re perfection certificate diligence (.1).
11/21/25	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re DIP amendment and potential new factoring facility.
11/21/25	Rachael L. Lichman, P.C.	0.50	Review, analyze issues related to post-closing collateral matters.
11/21/25	Benjamin Malz	1.10	Review, analyze post-funding work streams and local entity communications.
11/21/25	Renee Olivett	0.60	Revise seventh cash management order (.4); correspond with D. Heriford, K&E team, notice parties re same (.2).
11/21/25	Hope Rovner	0.10	Correspond with R. Lichman re permitted asset dispositions and control agreements.
11/21/25	Evan Swager	1.00	Correspond with Company re collateral (.5); telephone conferences with S. Winters, K&E team re same (.5).
11/22/25	Purun Cheong	0.40	Review, revise intercompany loan agreement.
11/22/25	Noelle M. Howard	0.40	Correspond with E. Swager, Company re adequate protection payment election form.

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11/22/25	Benjamin Malz	0.30	Review, analyze post-funding work streams and local entity communications.
11/22/25	Hope Rovner	0.50	Revise intercompany note.
11/23/25	Nicholas Adzima	0.50	Correspond with E. Swager, N. Howard re DIP considerations.
11/23/25	Purun Cheong	0.40	Review, analyze correspondence with S. Goodwin, K&E team re DIP.
11/23/25	Noelle M. Howard	1.70	Correspond with E. Swager, K&E team, Davis Polk, Mizuho re adequate protection payment election form (.4); revise incremental financing alternatives summary (.9); correspond with E. Swager, K&E team re same (.4).
11/23/25	Evan Swager	0.70	Revise presentation re DIP facility.
11/24/25	Nicholas Adzima	1.40	Telephone conference with E. Swager, N. Howard re incremental financing considerations (.5); review, analyze considerations re same (.9).
11/24/25	Jin Ahn	0.40	Correspond with local counsel, N. Howard, K&E team re post-closing considerations.
11/24/25	Orfeas Asimopoulos	1.60	Review, analyze post-closing considerations.
11/24/25	Purun Cheong	3.40	Correspond with J. Ahn, K&E team re post-closing collateral workstreams (.7); correspond with N. Howard, K&E team re DIP (.7); review, analyze DIP (1.0); review, analyze exit financing timeline and checklist (1.0).
11/24/25	R. Grant Gannon	0.80	Correspond with P. Cheong, K&E team re post-closing security considerations (.4); analyze same (.4).
11/24/25	Sarah Goodwin	0.60	Correspond with P. Cheong re financing.
11/24/25	Diana Heriford	0.20	Review, analyze cash management obligations.
11/24/25	Noelle M. Howard	2.40	Telephone conference with E. Swager re incremental financing considerations (.5); telephone conference with D. Wachenfeld re same (.4); review, analyze considerations re same (.8); review, analyze DIP chief restructuring officer provisions and requirements (.4); correspond with Akin team re milestone certification (.3).

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11/24/25	John Ryan Isaacson	0.50	Correspond with B. Malz re quarterly officer's certificate (.2); correspond with R. Gannon re perfection certificate diligence (.3).
11/24/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re potential factoring facility.
11/24/25	Rachael L. Lichman, P.C.	0.30	Review, analyze issues re AR factoring and exit financings.
11/24/25	Renee Olivett	0.70	Correspond with D. Heriford, K&E team re seventh interim cash management order, bank account information.
11/24/25	Hope Rovner	0.30	Correspond with J. Isaacson, K&E team re post-closing security agreements (.1); review, analyze revised control agreements (.2).
11/24/25	Katie Schneller	1.50	Review, analyze diligence questions (.5); review, revise control agreement drafts (.7); correspond with R. Lichman, K&E team re same (.3).
11/24/25	Evan Swager	1.20	Review, analyze presentation re financing considerations (.5); correspond with N. Howard, K&E team re same (.3); correspond with N. Howard, K&E team re financing diligence, security (.4).
11/24/25	Sebastian Trompler	0.30	Correspond with Japanese counsel re German law intellectual property assignment agreement.
11/24/25	Nicole Turner	0.50	Research precedent re factoring motion.
11/24/25	Daniel Wachenfeld	0.40	Correspond with N. Howard, K. Manganello, N. Turner re factoring facility motion.
11/25/25	Nicholas Adzima	1.90	Conferences with E. Swager, N. Howard, K&E team, working group re financing considerations (.9); review, analyze materials re same (1.0).
11/25/25	Jin Ahn	2.40	Conference with S. Goodwin, A. Dalglish, O. Asimopoulos re work in process (.5); correspond with Paul Hastings re financing (.9); revise closing documents (1.0).
11/25/25	Orfeas Asimopoulos	3.10	Review, analyze post-closing considerations.

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11/25/25	Purun Cheong	5.40	Correspond with O. Asimopoulos re post-closing collateral considerations (.7); correspond with H. Rovner re DIP (.8); telephone conferences with E. Swager, K&E team, Company, A&M team, PJT team re DIP incremental financings and factoring facilities (1.6); review, revise factoring facility term sheet (1.5); review, analyze credit agreement (.8).
11/25/25	Abbey Dalglish	1.50	Review, analyze Polish security document (1.3); conference with O. Asimopoulos re same (.2).
11/25/25	R. Grant Gannon	0.60	Correspond with P. Cheong, K&E team re post-closing consideration (.3); analyze same (.3).
11/25/25	Sarah Goodwin	0.60	Correspond with K. Schneller, K&E team re post-closing security and intellectual property security.
11/25/25	Noelle M. Howard	1.50	Correspond with D. Wachenfeld re incremental financing considerations (.4); telephone conference with E. Swager re same (.5); review, analyze materials re same (.3); correspond with P. Cheong, K&E team re milestone considerations (.3).
11/25/25	John Ryan Isaacson	0.60	Correspond with B. Malz re quarterly certificate (.2); correspond with S. Goodwin, K&E team re perfection certificate diligence (.4).
11/25/25	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re DIP upside and consent issues (3.2); participate in telephone conference with Company advisors re DIP amendment issues (.5).
11/25/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re potential factoring facility and lender consent and DIP amendment.
11/25/25	Rachael L. Lichman, P.C.	1.80	Review and analyze open issues in factoring term sheet (.8); telephone conference with Company, A&M team, PJT re same (.5); telephone conference with A&M team, PJT re DIP, factoring facility and milestone extensions processes and issues (.5).
11/25/25	Benjamin Malz	1.60	Review, analyze local entity, post-funding considerations (1.2); correspond with K. Schneller, K&E team re potential changes to DIP facility (.4).

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11/25/25	Kate Manganello	2.30	Research re factoring motion.
11/25/25	Renee Olivett	0.50	Correspond with D. Heriford, K&E team, company re bank account closings, openings.
11/25/25	Rohit Pappu	0.40	Revise cash management summary.
11/25/25	Hope Rovner	0.30	Correspond with K. Schneller re bank account list and intercompany note.
11/25/25	Katie Schneller	1.30	Correspond with H. Rovner re account control agreements (.8); review, analyze diligence questions (.5).
11/25/25	Evan Swager	2.70	Telephone conferences with S. Winters, K&E team, A&M team, PJT re exit financing, liquidity structuring (1.8); telephone conferences with S. Winters, N. Howard re financing strategy (.9).
11/25/25	Sebastian Trompler	1.00	Analyze issues re German law IP assignment agreements (.4); correspond with O. Asimopoulos re same (.2); correspond with A&M team and notary re German notary invoices (.2); correspond with Brazilian local counsel re German liquidity forecast (.2).
11/25/25	Nicole Turner	0.30	Research precedent re factoring motion.
11/25/25	Daniel Wachenfeld	0.90	Review, analyze precedent re factoring facility motion (.3); draft factoring facility motion (.6).
11/25/25	Joel E. Weinberger	1.40	Review, revise factoring issues list (1.2); correspond with N. Howard, K&E team re same (.2).
11/25/25	Spencer A. Winters, P.C.	0.50	Prepare for telephone conference with Company advisors re DIP next steps (.2); attend same (.3).
11/26/25	Nicholas Adzima	3.20	Correspond with E. Swager, K&E team re incremental financing analysis and considerations (1.6); telephone conference with same re same (.9); review, analyze considerations re same (.7).
11/26/25	Jin Ahn	1.10	Review, revise intellectual property security agreements (.8); correspond with local counsel re same (.3).
11/26/25	Orfeas Asimopoulos	1.80	Correspond with Company re intellectual property security workstream (.8); review, analyze Chinese post-closing issues (1.0).

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Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050133033
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/25	Purun Cheong	5.70	Correspond with O. Asimopoulos, K&E team re post-closing collateral workstreams (.8); correspond with R. Lichman, K&E team re DIP (1.5); telephone conference with E. Swager, K&E team, advisor teams re financing workstreams (.8); telephone conference with E. Swager, K&E team, Akin teams re financing workstreams (.5); review, revise receivables financing term sheet (1.0); review, analyze credit agreements and related security documents (1.1).
11/26/25	Sarah Goodwin	0.50	Correspond with A. Dalgleish, K&E team re post-closing security.
11/26/25	Noelle M. Howard	2.30	Correspond with E. Swager, K&E team re incremental financing analysis and considerations (.4); telephone conference with E. Swager re same (.5); review, analyze considerations re same (.7); correspond with lender counsel re milestone certification (.4); finalize same (.3).
11/26/25	John Ryan Isaacson	0.30	Correspond with B. Malz re quarterly officer's certificate.
11/26/25	Ross M. Kwasteniet, P.C.	0.60	Participate in update telephone conference re DIP collateral perfection and related issues.
11/26/25	Ross M. Kwasteniet, P.C.	2.30	Review, analyze proposal issues re potential factoring facility.
11/26/25	Rachael L. Lichman, P.C.	2.40	Telephone conference with representatives of PJT and A&M team re AR factoring facility and process (.8); telephone conference with Akin re AR factoring facility and process (.4); analyze structure and issues related thereto (1.2).
11/26/25	Benjamin Malz	0.80	Analyze local entity post-funding considerations (.5); correspond with R. Lichman re potential changes to DIP Facility (.3).
11/26/25	Benjamin Malz	1.80	Review, analyze post-funding work streams and local entity communications.
11/26/25	Katie Schneller	0.70	Correspond with H. Rovner re post-closing requirements.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050133033
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/25	Evan Swager	5.20	Correspond with Company re security perfection process (.7); correspond with R. Lichman, K&E team re factoring facility, financing considerations (.9); review, analyze presentation re same (.5); telephone conferences with R. Lichman, K&E team, PJT team, A&M team, AHG advisors re financing timeline, structure (1.4); correspond with R. Kwasteniet, K&E team, A&M team, PJT team re same (.7); conference with Mizuho re DIP reporting (1.0).
11/26/25	Daniel Wachenfeld	1.70	Draft factoring facility motion.
11/26/25	Joel E. Weinberger	0.50	Correspond with E. Swager, K&E team re factoring facility.
11/27/25	Nicholas Adzima	1.20	Correspond with E. Swager re financing, liquidity considerations, next steps.
11/27/25	Purun Cheong	0.30	Correspond with E. Swager, K&E team re post-closing collateral obligations.
11/27/25	Evan Swager	2.30	Correspond with B. Malz, K&E team re post-closing security, liquidity forecast (1.5); analyze issues re same, factoring facilities (.8).
11/27/25	Joel E. Weinberger	0.30	Correspond with E. Swager, K&E team re factoring facility.
11/28/25	Nicholas Adzima	2.10	Correspond with E. Swager, K&E team re factoring, financing considerations (1.2); review, analyze term sheet (.9).
11/28/25	Orfeas Asimopoulos	2.60	Conference with B. Malz, K&E team re intellectual property security considerations (1.2); correspond with lenders' counsel re same (1.4).
11/28/25	Purun Cheong	1.60	Correspond with B. Malz, K&E team re post-closing collateral considerations (.7); correspond with E. Swager, K&E team re DIP incremental and factoring facility (.9).
11/28/25	Sarah Goodwin	0.70	Correspond with O. Asimopoulos, J. Ahn re post-closing security.
11/28/25	Diana Heriford	0.90	Review, analyze cash management obligations.
11/28/25	John Ryan Isaacson	0.20	Correspond with B. Malz re quarterly officer's certificate (.1); correspond with H. Rovner re perfection certificate diligence (.1).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050133033
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/25	Ross M. Kwasteniet, P.C.	2.40	Review, analyze latest proposal and analyze issues re DIP upsize and potential factoring facility.
11/28/25	Rachael L. Lichman, P.C.	0.50	Analyze of structure and issues re AR factoring facility.
11/28/25	Hope Rovner	0.10	Revise intercompany note.
11/28/25	Evan Swager	7.40	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team re factoring facility, incremental financing considerations (3.7); review, analyze term sheet (1.3); correspond with S. Winters, K&E team re financing considerations, credit agreement (2.4).
11/28/25	Daniel Wachenfeld	0.10	Correspond with N. Howard re updated DIP budget.
11/28/25	Spencer A. Winters, P.C.	0.20	Review and analyze issues re receivables facility.
11/29/25	Nicholas Adzima	0.90	Correspond with E. Swager, N. Howard, Company re DIP post-closing security considerations (.4); correspond with E. Swager re factoring term sheet (.5).
11/29/25	Noelle M. Howard	0.50	Correspond with E. Swager, Company re DIP post-closing security considerations.
11/29/25	Ross M. Kwasteniet, P.C.	2.30	Review, analyze revised materials re potential factoring facility.
11/29/25	Evan Swager	2.10	Analyze issues re potential incremental financing, exit financing (1.7); correspond with N. Howard re same (.4).
11/30/25	Nicholas Adzima	0.70	Correspond with E. Swager re financing considerations.
11/30/25	Purun Cheong	0.50	Telephone conference with E. Swager, K&E team, A&M team, PJT re factoring facilities.
11/30/25	Ross M. Kwasteniet, P.C.	0.70	Correspond with E. Swager, K&E team re factoring facility (.2); conference with E. Swager, K&E team re same (.5).
11/30/25	Rachael L. Lichman, P.C.	0.40	Telephone conference with PJT and A&M team re AR factoring facility and process.
11/30/25	Benjamin Malz	0.60	Analyze local entity post-funding considerations (.4); correspond with H. Rovner, K&E team re DIP facility (.2).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050133033
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/25	Hope Rovner	0.40	Revise intercompany note (.2); correspond with B. Malz, K&E team re non-US security work streams (.2).
11/30/25	Evan Swager	3.50	Telephone conference with R. Kwasteniet, K&E team, PJT, A&M team re financing considerations (.4); analyze considerations re potential financing alternatives (1.8); draft summary re same (.6); correspond with S. Winters, K&E team re financing timeline (.7).
11/30/25	Sebastian Trompler	0.10	Correspond with F. Schlott re German security and pending waivers.
11/30/25	Spencer A. Winters, P.C.	0.80	Prepare for telephone conference re receivables facility (.2); attend same (.3); correspond with E. Swager, K&E team re same (.3).
Total		452.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133034

Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 399,903.50

Total legal services rendered

\$ 399,903.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	21.60	1,735.00	37,476.00
Christina Aldime	1.90	1,065.00	2,023.50
Hannah Crawford	4.00	1,995.00	7,980.00
Lauren Diss	2.10	1,525.00	3,202.50
Julia Fletcher	19.70	1,065.00	20,980.50
Noelle M. Howard	2.70	1,375.00	3,712.50
Sarah Jones	0.70	1,065.00	745.50
Ross M. Kwasteniet, P.C.	24.20	2,595.00	62,799.00
Nicholas Lazzaro	17.40	880.00	15,312.00
Sabrina Lieberman	84.20	1,195.00	100,619.00
Benjamin Malz	39.90	1,195.00	47,680.50
Kate Manganello	0.90	880.00	792.00
Luke Nance	10.10	1,065.00	10,756.50
Renee Olivett	16.00	1,195.00	19,120.00
Rohit Pappu	5.60	880.00	4,928.00
Friedrich Schlott	3.40	1,865.00	6,341.00
Evan Swager	15.70	1,735.00	27,239.50
Daniel Wachenfeld	16.40	1,195.00	19,598.00
Spencer A. Winters, P.C.	3.00	1,995.00	5,985.00
Mary Catherine Young	1.90	1,375.00	2,612.50
TOTALS	291.40		\$ 399,903.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/25	Sabrina Lieberman	1.10	Revise trade agreements.
11/03/25	Nicholas Adzima	0.90	Review, analyze trade agreements status, next steps.
11/03/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
11/03/25	Hannah Crawford	0.30	Correspond with B. Malz, K&E team re board meeting.
11/03/25	Ross M. Kwasteniet, P.C.	2.60	Review and analyze materials for customer negotiations.
11/03/25	Nicholas Lazzaro	2.60	Draft and review demand letter to supplier (1.8); correspond with A&M team re prepetition payments (.8).
11/03/25	Sabrina Lieberman	6.90	Conference with L. Diss, K&E team, A&M team, vendor counsel re vendor issues (2.0); revise trade agreements (.4); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (3.5); review, analyze trade agreements (1.0).
11/03/25	Benjamin Malz	2.40	Review, revise post-funding work streams and local entity communications (.8); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (.8); conference with Spanish and Japanese Counsel re status of vendor negotiations (.8).
11/03/25	Renee Olivett	0.90	Revise trade agreements (.5); correspond with A&M team re same (.4).
11/03/25	Rohit Pappu	0.60	Attend telephone conference with S. Lieberman, K&E team, A&M team and Company re business strategy.
11/03/25	Daniel Wachenfeld	1.80	Review, revise trade agreements.
11/04/25	Christina Aldime	0.10	Correspond with PJT, vendors re trade agreements.
11/04/25	Lauren Diss	1.40	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements (.7); correspond with vendors, A&M team, S. Lieberman, K&E team re same (.7).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/25	Julia Fletcher	1.70	Revise trade agreements (.7); correspond with S. Lieberman, K&E team, A&M team, Company re same (.4); review, analyze contract (.3); draft summary re same (.3).
11/04/25	Nicholas Lazzaro	0.30	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues.
11/04/25	Sabrina Lieberman	4.60	Conference with L. Diss, K&E team, A&M re vendor issues (.7); correspond with L. Diss, K&E team, vendor counsel, Company re same (2.4); review, analyze trade agreements (1.5).
11/04/25	Benjamin Malz	2.40	Review, analyze post-funding work streams and local entity communications (.8); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (.8); conference with Spanish and Japanese Counsel re status of vendor negotiations (.8).
11/04/25	Luke Nance	0.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor statuses.
11/04/25	Renee Olivett	0.70	Revise trade agreements (.4); correspond with A&M team re same (.3).
11/04/25	Rohit Pappu	0.40	Draft trade agreement (.3); review and revise trade agreement (.1).
11/04/25	Daniel Wachenfeld	1.40	Telephone conference with vendor counsel re trade agreement (.5); telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.4); review, revise trade agreements (.5).
11/05/25	Nicholas Adzima	0.90	Correspond with E. Swager, S. Lieberman, K&E team re vendor outreach considerations, next steps.
11/05/25	Christina Aldime	0.60	Correspond with vendor re trade agreement (.1); review, revise re same (.5).
11/05/25	Hannah Crawford	0.50	Review, analyze creditor legal escalation.
11/05/25	Lauren Diss	0.20	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
11/05/25	Julia Fletcher	5.50	Revise trade agreements (2.0); correspond with S. Lieberman, K&E team, A&M team, Company re same (1.0); review, analyze contract (1.0); draft summary re same (1.5).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, A&M team re vendor considerations (.2); review, analyze materials re same (.3).
11/05/25	Ross M. Kwasteniet, P.C.	1.50	Analyze materials re customer negotiations.
11/05/25	Sabrina Lieberman	5.90	Conference with L. Diss, K&E team, A&M team re vendor issues (2.0); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (2.5); review, analyze trade agreements (1.4).
11/05/25	Benjamin Malz	2.40	Correspond with suppliers and legal counsel re vendor issues and conclusion of trade agreements (1.4); conference with Spanish and Japanese counsel re status of vendor negotiations (1.0).
11/05/25	Renee Olivett	0.50	Correspond with A&M team, S. Lieberman re trade agreements.
11/05/25	Rohit Pappu	0.50	Review, revise trade agreement (.4); correspond with S. Lieberman, K&E team re same (.1).
11/05/25	Friedrich Schlott	0.90	Review, analyze legal escalation (.5); correspond with B. Malz (.4).
11/05/25	Evan Swager	0.80	Correspond with S. Lieberman, K&E team re vendor outreach considerations, next steps.
11/05/25	Daniel Wachenfeld	0.50	Telephone conference with Company re trade agreement, next steps.
11/05/25	Mary Catherine Young	0.40	Correspond with E. Swager, K&E team re union issues (.3); conference with S. Lieberman, K&E team re vendor issues (.1).
11/06/25	Christina Aldime	0.20	Conference with S. Lieberman, K&E team re vendor agreements.
11/06/25	Julia Fletcher	3.60	Revise trade agreements (.9); correspond with S. Lieberman, K&E team, A&M team, Company re same (.9); review, analyze contract (.9); draft summary re same (.9).
11/06/25	Ross M. Kwasteniet, P.C.	1.40	Analyze open issues and strategy re customer and vendor negotiations.
11/06/25	Nicholas Lazzaro	0.30	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues.
11/06/25	Sabrina Lieberman	5.30	Conference with L. Diss, K&E team, A&M team, vendor counsel re vendor issues (2.0); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (3.3).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

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Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/25	Benjamin Malz	2.00	Correspond with suppliers and legal counsel on vendor topics and conclusion of trade agreements.
11/06/25	Kate Manganello	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
11/06/25	Renee Olivett	1.10	Revise trade agreements (.7); correspond with A&M team re same (.4).
11/07/25	Nicholas Adzima	0.50	Conference with H. Crawford, K&E team re vendor matters.
11/07/25	Hannah Crawford	0.50	Conference with N. Adzima, K&E team re trade agreements, vendor matters.
11/07/25	Julia Fletcher	2.50	Correspond with the Company re vendor contracts (.6); correspond with A&M team, H. Kupsky, K&E team re same (.6); revise trade agreements (.5); correspond with A&M team, S. Lieberman, K&E team re same (.4); correspond with K. Manganello, K&E team re executory contract analysis (.4).
11/07/25	Ross M. Kwasteniet, P.C.	1.70	Review and comment on latest customer presentation materials.
11/07/25	Nicholas Lazzaro	0.80	Draft vendor trade agreement (.5); review and revise same (.3).
11/07/25	Sabrina Lieberman	4.70	Conference with E. Swager, K&E team, A&M team, Company re vendor issues (1.5); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (3.2).
11/07/25	Benjamin Malz	2.10	Correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements.
11/07/25	Renee Olivett	0.10	Correspond with A&M team re trade agreement.
11/07/25	Friedrich Schlott	0.30	Review, revise trade agreement.
11/07/25	Evan Swager	1.00	Correspond with Company, N. Adzima, A&M team re customer asks, OEM negotiations.
11/07/25	Evan Swager	1.00	Correspond with S. Lieberman, K&E team, A&M team re vendor inquiries, payment considerations.
11/07/25	Daniel Wachenfeld	0.80	Review, revise trade agreement.
11/07/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer asks.
11/08/25	Nicholas Adzima	0.60	Revise trade agreements.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/25	Sabrina Lieberman	0.40	Revise trade agreements.
11/10/25	Julia Fletcher	0.40	Correspond with A&M team re trade agreement.
11/10/25	Noelle M. Howard	0.60	Review, analyze vendor considerations.
11/10/25	Nicholas Lazzaro	1.40	Draft trade agreement with supplier (1.1); review, revise same (.3).
11/10/25	Sabrina Lieberman	2.60	Conference with L. Diss, K&E team, A&M team re vendor issues (1.0); correspond with E. Swager, K&E team, vendor counsel, Company, A&M re vendor issues (1.6).
11/10/25	Benjamin Malz	4.30	Review, analyze post-funding work streams and local entity communications (2.3); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (2).
11/10/25	Renee Olivett	0.40	Revise trade agreements.
11/10/25	Evan Swager	1.40	Correspond with N. Howard, K&E team re customer reporting obligations, customer meetings.
11/10/25	Spencer A. Winters, P.C.	0.60	Review and analyze issues re customer agreement (.3); correspond with N. Adzima, K&E team re same (.3).
11/11/25	Nicholas Adzima	1.60	Correspond with E. Swager, S. Lieberman, K&E team re vendor outreach considerations, next steps (1.2); correspond with E. Swager, K&E team re OEM considerations (.4).
11/11/25	Christina Aldime	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor updates.
11/11/25	Noelle M. Howard	0.90	Correspond with A&M team re vendor agreement obligations and considerations (.4); revise summary re same (.5).
11/11/25	Ross M. Kwasteniet, P.C.	2.70	Review and analyze materials re customer negotiations.
11/11/25	Nicholas Lazzaro	1.10	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues (.2); draft supplier trade agreement (.9).
11/11/25	Sabrina Lieberman	2.90	Conference with L. Diss, K&E team, A&M, Company, vendor counsel re vendor issues (1.5); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (1.4).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/25	Benjamin Malz	3.80	Review, analyze post-funding work streams and local entity communications (2.8); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (1.0).
11/11/25	Kate Manganello	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
11/11/25	Luke Nance	0.30	Telephone conference with S. Lieberman, K&E team, A&M team re vendor statuses.
11/11/25	Renee Olivett	0.50	Revise trade agreement (.3); correspond with A&M team re same (.2).
11/11/25	Rohit Pappu	0.40	Review trade agreement (.2); telephone conference with S. Lieberman, K&E team and A&M team re vendor status (.2).
11/11/25	Friedrich Schlott	0.70	Review, analyze correspondence (.2); review, analyze vendor comfort letter (.3); correspond with B. Malz, K&E team re same (.2).
11/11/25	Evan Swager	2.30	Review materials re customer, OEM presentations (1.5); correspond with N. Howard, K&E team re same, reporting obligations (.8).
11/11/25	Evan Swager	1.00	Correspond with S. Lieberman, K&E team re vendor inbounds, considerations (.5); review correspondence from vendors re same (.5).
11/11/25	Daniel Wachenfeld	1.20	Review, revise trade agreements (.9); telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.3).
11/12/25	Nicholas Adzima	2.10	Review, analyze trade agreement status, vendor outreach considerations (1.3); review, analyze customer materials (.8).
11/12/25	Hannah Crawford	0.80	Telephone conference S. Lieberman, K&E team re creditor legal escalation (.4); correspond with B. Malz, K&E team re local board meeting agenda, vendor considerations re same and review same (.4).
11/12/25	Noelle M. Howard	0.70	Telephone conference with S. Lieberman, K&E team, A&M team re vendor considerations (.2); review, analyze materials re same (.5).
11/12/25	Sarah Jones	0.70	Review, analyze correspondence re trade agreements.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/25	Ross M. Kwasteniet, P.C.	1.60	Review, analyze updated materials for customer negotiations.
11/12/25	Sabrina Lieberman	4.20	Conference with L. Diss, K&E team, A&M team, Company, vendor counsel re vendor issues (1.0); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (1.7); review, analyze trade agreements (1.5).
11/12/25	Benjamin Malz	2.80	Review, analyze post-funding work streams and local entity communications (1.0); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (1.2); telephone conference with S. Lieberman, K&E team, A&M team re vendor status (.6).
11/12/25	Renee Olivett	1.00	Revise trade agreements (.4); correspond with A&M team, vendors, Company re same (.6).
11/12/25	Friedrich Schlott	0.20	Review, analyze local vendor considerations.
11/12/25	Daniel Wachenfeld	0.50	Review, revise trade agreements.
11/12/25	Mary Catherine Young	0.40	Conference with S. Lieberman, K&E team, AlixPartners re vendor issues.
11/13/25	Nicholas Adzima	2.00	Review, revise trade agreements (.8); correspond with S. Lieberman, K&E team re same (.5); review, analyze customer materials (.7).
11/13/25	Julia Fletcher	0.20	Correspond with A&M team re vendor status (.1); conference with A&M team re status (.1).
11/13/25	Ross M. Kwasteniet, P.C.	2.20	Review and analyze customer meeting materials.
11/13/25	Nicholas Lazzaro	1.60	Review, revise supplier trade agreements (1.2), correspond with A&M team re vendor reconciliation (.2); telephone conference with S. Lieberman, K&E team, A&M team re vendor considerations (.2).
11/13/25	Sabrina Lieberman	4.10	Conference with L. Diss, K&E team, A&M team, Company, vendor counsel re vendor issues (1.0); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (3.1).
11/13/25	Kate Manganello	0.10	Conference with S. Lieberman, K&E team, A&M team re vendor status.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/25	Luke Nance	0.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor statuses.
11/13/25	Renee Olivett	1.80	Revise trade agreements (.7); correspond and conference with A&M team, vendors, Company, S. Lieberman, K&E team re same (1.1).
11/13/25	Rohit Pappu	1.30	Draft demand letter (1.2); correspond with R. Olivett, K&E team re same (.1).
11/13/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence.
11/13/25	Daniel Wachenfeld	0.90	Telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.3); review, revise trade agreements (.5); correspond with Company re same (.1).
11/14/25	Julia Fletcher	0.20	Correspond with A&M team re vendor status.
11/14/25	Ross M. Kwasteniet, P.C.	2.40	Review, analyze updated customer meeting materials.
11/14/25	Sabrina Lieberman	2.80	Conference with L. Diss, K&E team, A&M team, vendor counsel, Company re vendor issues (1.0); correspond with E. Swager, K&E team, vendor counsel, A&M team, Company re same (1.8).
11/14/25	Luke Nance	2.10	Draft, revise vendor trade agreement (1.3); correspond with Company, S. Lieberman, vendor re same (.8).
11/14/25	Renee Olivett	0.70	Revise trade agreements (.4); correspond with A&M team re same (.3).
11/14/25	Evan Swager	0.50	Correspond with Akin re customer inquiries (.3); review, analyze materials re same (.2).
11/14/25	Daniel Wachenfeld	2.50	Review, revise trade agreements (2.1); correspond with Company re same (.2); correspond with vendor counsel re same (.2).
11/14/25	Spencer A. Winters, P.C.	0.50	Review and analyze customer decks.
11/15/25	Sabrina Lieberman	0.10	Correspond with A&M team, vendor counsel re trade agreement.
11/16/25	Sabrina Lieberman	0.20	Correspond with A&M team, vendor counsel re trade agreement.
11/17/25	Nicholas Adzima	2.20	Review, revise trade agreements (.6); correspond with S. Lieberman, K&E team re same (.7); conferences with E. Swager re customer considerations (.9).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/25	Ross M. Kwasteniet, P.C.	2.20	Review, analyze updated customer meeting materials.
11/17/25	Sabrina Lieberman	2.60	Conference with L. Diss, K&E team, A&M team, Company, vendor counsel re vendor issues (1.0); correspond with L. Diss, K&E team, A&M team, Company, vendor counsel, Company re same (1.6).
11/17/25	Benjamin Malz	4.40	Review, analyze post-funding work streams and local entity communications (2.2); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (2.2).
11/17/25	Luke Nance	1.90	Draft, revise vendor trade agreement (1.2); correspond with Company, S. Lieberman, vendor re same (.7).
11/17/25	Renee Olivett	1.80	Review, revise trade agreements (1.1); correspond, conference with A&M team, vendors re same (.7).
11/17/25	Daniel Wachenfeld	0.90	Review, revise trade agreements.
11/18/25	Christina Aldime	0.20	Correspond with A&M team, S. Lieberman re vendor trade agreements.
11/18/25	Lauren Diss	0.50	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
11/18/25	Ross M. Kwasteniet, P.C.	3.10	Analyze updated customer presentation materials.
11/18/25	Nicholas Lazzaro	1.40	Telephone conference with S. Lieberman, K&E team, A&M team re vendor considerations (.3); research, analyze precedent re accommodation agreements (1.1).
11/18/25	Sabrina Lieberman	3.10	Conference with L. Diss, K&E team, A&M team, Company, vendor counsel re vendor issues (1.0); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (1.1); review, analyze trade agreements (1.0).
11/18/25	Benjamin Malz	5.20	Review, analyze post-funding work streams and local entity communications (2.7); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreements (2.5).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/25	Kate Manganello	0.10	Conference with S. Lieberman, K&E team, A&M team re vendor status.
11/18/25	Luke Nance	2.30	Draft, revise vendor trade agreement (1.5); correspond with Company, S. Lieberman, K&E team, vendor re same (.7); telephone conference with S. Lieberman, K&E team re vendor statuses (.1).
11/18/25	Renee Olivett	0.30	Revise trade agreements.
11/18/25	Rohit Pappu	0.10	Conference with S. Lieberman, K&E team and A&M team re vendor status.
11/18/25	Daniel Wachenfeld	0.80	Telephone conference with S. Lieberman, KE team, A&M team re vendor matters, next steps (.3); review, revise trade agreements (.5).
11/19/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, A&M team re vendor outreach, next steps.
11/19/25	Hannah Crawford	0.50	Review, analyze correspondence to UK directors re deferrals (.3); correspond with B Malz re same (.2).
11/19/25	Julia Fletcher	0.70	Correspond with A&M team re executory contract analysis (.1); correspond with K. Manganello, K&E team re same (.1); review, analyze contract re same (.5).
11/19/25	Ross M. Kwasteniet, P.C.	1.60	Review, analyze revised customer meeting materials.
11/19/25	Nicholas Lazzaro	0.20	Correspond with K. Manganello re accommodation agreements.
11/19/25	Sabrina Lieberman	5.80	Conference with L. Diss, K&E team, A&M team, Company, vendor counsel re vendor issues (1.5); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company, A&M team re same (2.8); review, analyze trade agreements (1.5).
11/19/25	Benjamin Malz	0.70	Correspond with suppliers and legal counsel on vendor topics and trade agreements.
11/19/25	Luke Nance	1.20	Draft, revise vendor trade agreement (.6); correspond with Company, S. Lieberman, vendor re same (.6).
11/19/25	Renee Olivett	0.50	Revise trade agreements (.3); correspond with A&M team re same (.2).
11/19/25	Friedrich Schlott	0.70	Telephone conference with creditor re legal escalation (.3); correspond with creditors re same (.4).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/25	Evan Swager	0.60	Correspond with S. Lieberman, K&E team re vendor inquiries, considerations.
11/19/25	Daniel Wachenfeld	2.10	Review, revise trade agreements (1.8); correspond with Company re same (.2); prepare execution versions of same (.1).
11/19/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer agreement.
11/20/25	Hannah Crawford	0.40	Correspond with B. Malz, K&E team re local vendor payments.
11/20/25	Julia Fletcher	1.40	Correspond with A&M team re vendor status (.1); review, analyze contract re executory status (1.3).
11/20/25	Ross M. Kwasteniet, P.C.	0.60	Review, analyze issues re customer payment terms.
11/20/25	Ross M. Kwasteniet, P.C.	0.60	Review, analyze customer presentation materials.
11/20/25	Nicholas Lazzaro	3.10	Research, analyze precedent re accommodation agreements (2.7); review, analyze draft memorandum re same (.4).
11/20/25	Nicholas Lazzaro	0.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor considerations.
11/20/25	Sabrina Lieberman	2.70	Conference with L. Diss, K&E team, A&M team, vendor counsel, Company re vendor issues (1.0); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (1.7).
11/20/25	Benjamin Malz	0.30	Correspond with suppliers and legal counsel re vendor topics and trade agreements.
11/20/25	Kate Manganello	0.10	Conference with S. Lieberman, K&E team, A&M team re vendor status.
11/20/25	Luke Nance	1.40	Draft, revise vendor trade agreement (.6); correspond with Company, S. Lieberman, vendor re same (.7); conference with S. Lieberman, K&E team, A&M team re vendor statuses (.1).
11/20/25	Renee Olivett	0.40	Revise trade agreements (.2); conference with A&M team re same (.2).
11/20/25	Friedrich Schlott	0.30	Correspond with vendors re case inquiries.
11/20/25	Evan Swager	1.40	Correspond with B. Malz, K&E team re governance considerations re local vendors.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/20/25	Daniel Wachenfeld	0.50	Review, revise trade agreements (.3); coordinate execution of same (.2).
11/21/25	Julia Fletcher	0.50	Correspond with A&M team re vendor status (.1); review, analyze contract re executory status (.4).
11/21/25	Sabrina Lieberman	4.20	Conference with L. Diss, K&E team, A&M team, Company, vendor counsel re vendor issues (1.5); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (2.7).
11/21/25	Benjamin Malz	0.30	Correspond with suppliers and legal counsel re vendor topics and trade agreements.
11/21/25	Renee Olivett	0.10	Correspond with A&M team re trade agreement.
11/21/25	Evan Swager	2.00	Correspond with A&M team, N. Adzima re vendor inquiries, governance considerations re same.
11/21/25	Daniel Wachenfeld	0.80	Review, revise trade agreements.
11/22/25	Sabrina Lieberman	0.20	Correspond with B. Malz, A&M team re vendor issues.
11/22/25	Benjamin Malz	0.20	Correspond with suppliers and legal counsel re vendor topics and trade agreements.
11/23/25	Nicholas Lazzaro	2.10	Research, analyze precedent re accommodation agreements (1.8); draft summary re same (.3).
11/23/25	Mary Catherine Young	1.10	Review, analyze customer accommodation research (.7); correspond with N. Lazzaro, K&E team re same (.4).
11/24/25	Nicholas Adzima	2.10	Review, revise trade agreements (.9); correspond with S. Lieberman, K&E team re same (.5); review, analyze customer materials (.7).
11/24/25	Julia Fletcher	0.80	Correspond with R. Pappu re executory analysis (.1); revise trade agreement (.4); correspond with S. Lieberman, K&E team re same (.1); correspond with GT team re same (.1); correspond with A&M team re same (.1).
11/24/25	Nicholas Lazzaro	2.20	Research customer accommodation agreements (.8); draft memorandum re same (1.4).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/24/25	Sabrina Lieberman	3.30	Conference with A&M team, vendor counsel, Company re vendor issues (1.0); correspond with L. Diss, K&E team, A&M team, vendor counsel, Company re same (2.3).
11/24/25	Benjamin Malz	2.10	Review, analyze post-funding work streams and local entity communications (1.7); correspond with suppliers and legal counsel re vendor topics and trade agreements (.4).
11/24/25	Renee Olivett	1.00	Revise trade agreements (.6); correspond with A&M team, Company re same (.4).
11/24/25	Evan Swager	2.20	Correspond with B. Malz, K&E team re local vendor issues, governance considerations re same (1.6); analyze issues re same (.6).
11/24/25	Daniel Wachenfeld	0.60	Review, revise trade agreements (.5); correspond with vendor counsel re same (.1).
11/25/25	Nicholas Adzima	1.70	Review, revise trade agreements (.9); correspond with S. Lieberman, K&E team re same (.8).
11/25/25	Julia Fletcher	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
11/25/25	Nicholas Lazzaro	0.10	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues.
11/25/25	Sabrina Lieberman	4.40	Conference with A&M team, vendor counsel, Company re vendor issues (1.0); correspond with E. Swager, K&E team, vendor counsel, A&M team, Company re vendor issues (3.4).
11/25/25	Kate Manganello	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
11/25/25	Luke Nance	0.50	Conference with S. Lieberman, K&E team, A&M team re vendor statuses (.2); correspond with vendor re outstanding trade agreement (.3).
11/25/25	Renee Olivett	3.30	Review, revise trade agreements (1.7); conference with Company, vendor re same (1.1); correspond with A&M team, Company, vendor re same (.5).
11/25/25	Rohit Pappu	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
11/25/25	Evan Swager	0.80	Correspond with N. Adzima, A&M team re customer asks, customer arrangements.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/25	Daniel Wachenfeld	0.70	Telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.2); review, revise trade agreements (.5).
11/26/25	Nicholas Adzima	4.30	Review and analyze customer issue (1.6); correspond and telephone conferences with S. Winters, E. Swager, K&E team re same (.7); review, revise demand letter (1.2); conferences with S. Lieberman, A&M team re vendor considerations (.8).
11/26/25	Hannah Crawford	1.00	Correspond with P. Bamforth re vendor considerations (.2); correspond with B. Malz re same (.1); review, analyze correspondence re vendor strategy (.7).
11/26/25	Julia Fletcher	2.00	Draft demand letter (1.5); correspond with N. Adzima, K&E team re same (.1); correspond with S. Lieberman, K&E team re same (.2); correspond with A&M team re executory analysis (.2).
11/26/25	Sabrina Lieberman	7.20	Conferences with Company, A&M team, vendor counsel, Company re vendor issues (2.0); correspond with N. Adzima, E. Swager, K&E team, A&M team, vendor counsel, Company re same (3.2); revise trade agreements (2.0).
11/26/25	Benjamin Malz	0.30	Correspond with suppliers and legal counsel re vendor topics and trade agreements.
11/26/25	Renee Olivett	0.90	Revise trade agreement (.5); correspond with Company, A&M team, vendor re same (.4).
11/26/25	Evan Swager	0.70	Correspond with B. Malz, K&E team, A&M team re international vendor considerations.
11/26/25	Spencer A. Winters, P.C.	1.30	Review and analyze customer issue (.6); correspond and telephone conferences with N. Adzima, E. Swager, K&E team re same (.7).
11/27/25	Sabrina Lieberman	1.30	Conference with B. Malz re trade agreement (.1); correspond with B. Malz, K&E team, A&M team, Company, vendor counsel re trade agreements (.8); revise trade agreements (.4).
11/27/25	Benjamin Malz	2.40	Review, analyze post-funding work streams and local entity communications (1.9); correspond with suppliers and legal counsel re vendor topics and trade agreements (.5).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050133034
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/25	Nicholas Adzima	1.70	Coordinate with E. Swager, S. Lieberman, K&E team re vendor considerations, next steps (.9); review, revise materials re same (.8).
11/28/25	Sabrina Lieberman	3.60	Conference with E. Swager, K&E team, A&M team re vendor issues (1.5); correspond with L. Diss, K&E team, A&M, vendor counsel, Company re same (1.1); review, analyze trade agreements (1.0).
11/28/25	Benjamin Malz	1.80	Review, analyze post-funding work streams and local entity communications (1.5); correspond with suppliers and legal counsel re vendor topics and trade agreements (.3).
11/28/25	Rohit Pappu	2.10	Draft demand letter.
11/28/25	Daniel Wachenfeld	0.40	Review, revise trade agreements (.2); correspond with A&M team, Company re same (.2).
Total		291.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133035

Client Matter: 57489-9

In the Matter of Claims Administration and Objections

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 119.50

Total legal services rendered

\$ 119.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Claims Administration and Objections

Invoice Number: 1050133035
Matter Number: 57489-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sarah Melanson	0.10	1,195.00	119.50
TOTALS	0.10		\$ 119.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Claims Administration and Objections

Invoice Number: 1050133035
Matter Number: 57489-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/24/25	Sarah Melanson	0.10	Correspond with E. Swager, K&E team, A&M team re claims process.
Total		0.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133036

Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 9,003.00

Total legal services rendered

\$ 9,003.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050133036
Matter Number: 57489-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Noelle M. Howard	0.80	1,375.00	1,100.00
Sarah Melanson	4.00	1,195.00	4,780.00
Evan Swager	1.80	1,735.00	3,123.00
TOTALS	6.60		\$ 9,003.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050133036
Matter Number: 57489-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/25	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team, A&M team, FTI, Paul Hastings re matter updates.
11/04/25	Sarah Melanson	0.40	Telephone conference with S. Winters, K&E team, A&M team, FTI, Paul Hastings re case status.
11/18/25	Noelle M. Howard	0.30	Telephone conference with S. Winters, K&E team, A&M team, FTI, Paul Hastings re case status.
11/18/25	Sarah Melanson	0.30	Telephone conference with S. Winters, K&E team, A&M team, FTI, Paul Hastings re case status.
11/21/25	Sarah Melanson	2.20	Review, revise Stretto engagement motion, services agreement (2.1); correspond with E. Swager re same (.1).
11/21/25	Evan Swager	1.30	Review, analyze Stretto engagement materials (1.0); correspond with S. Melanson re same (.3).
11/24/25	Sarah Melanson	0.90	Correspond with E. Swager, Company re Stretto engagement motion, services agreement (.5); correspond with Akin re same (.4).
11/25/25	Noelle M. Howard	0.20	Telephone conference with E. Swager, K&E team, Paul Hastings re Committee updates.
11/25/25	Sarah Melanson	0.20	Telephone conference with S. Winters, K&E team, PJT, A&M, Committee advisors re case status.
11/25/25	Evan Swager	0.50	Correspond with Akin, Committee advisors re Stretto engagement.
Total		6.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133037

Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 16,022.50

Total legal services rendered

\$ 16,022.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050133037
Matter Number: 57489-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	1.30	1,525.00	1,982.50
Diana Heriford	6.30	1,375.00	8,662.50
Eric Steinfeld	4.50	1,195.00	5,377.50
TOTALS	12.10		\$ 16,022.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050133037
Matter Number: 57489-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/25	Eric Steinfeld	0.30	Correspond with N. Adzima, K&E team re de minimis asset monthly report.
11/05/25	Lauren Diss	0.30	Review, analyze notice re de minimis asset sale.
11/05/25	Diana Heriford	1.20	Review, analyze potential de minimis asset sale.
11/05/25	Diana Heriford	1.50	Review, analyze potential de minimis asset sale (1.3); correspond with H. Rovner re potential de minimis asset sale (.2).
11/05/25	Eric Steinfeld	0.30	Review, analyze correspondence from D. Heriford and Company re de minimis asset sale.
11/06/25	Lauren Diss	0.40	Correspond with D. Heriford re de minimis asset sale.
11/07/25	Diana Heriford	0.10	Correspond with Company re potential de minimis asset sale.
11/10/25	Lauren Diss	0.60	Correspond with D. Heriford re de minimis asset sale.
11/10/25	Diana Heriford	0.30	Correspond with H. Rovner, L. Diss, Company re potential de minimis sale.
11/12/25	Diana Heriford	0.70	Review, analyze potential de minimis sale.
11/12/25	Eric Steinfeld	0.30	Review, analyze correspondence from D. Heriford, K&E team re potential sale.
11/13/25	Diana Heriford	0.10	Correspond with Company re potential de minimis sale.
11/19/25	Eric Steinfeld	0.30	Review, analyze correspondence from R. Olivett and H. Rovner, K&E team re sale proceeds.
11/20/25	Eric Steinfeld	0.40	Correspond with D. Heriford, K&E team and A&M team re de minimis asset sales.
11/21/25	Diana Heriford	1.60	Review, analyze potential de minimis sales.
11/21/25	Eric Steinfeld	0.90	Correspond with D. Heriford and L. Diss re de minimis asset sale reporting deadlines, upcoming sales.
11/24/25	Diana Heriford	0.80	Review, analyze potential de minimis asset sales.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050133037
Matter Number: 57489-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/24/25	Eric Steinfeld	0.80	Correspond with D. Heriford, K&E team re de minimis asset sales reporting (.5); review, analyze correspondence from A&M team re same (.3).
11/25/25	Eric Steinfeld	1.20	Correspond with D. Heriford, K&E team re de minimis asset sales reporting (.4); review, analyze correspondence from A&M team re same (.3); draft cover to notice parties re sale price, permit issues (.5).
Total		12.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133038

Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 78,190.50

Total legal services rendered

\$ 78,190.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050133038
Matter Number: 57489-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.50	2,015.00	1,007.50
Patrick Bamforth	5.80	575.00	3,335.00
Shirley Chan	0.60	1,525.00	915.00
Hannah Crawford	3.50	1,995.00	6,982.50
Ross M. Kwasteniet, P.C.	7.50	2,595.00	19,462.50
Benjamin Malz	1.80	1,195.00	2,151.00
Casey McGushin	1.90	1,695.00	3,220.50
Sarah Melanson	13.30	1,195.00	15,893.50
Alice Preminger	0.80	1,025.00	820.00
Scott D. Price, P.C.	3.80	2,465.00	9,367.00
Enrica Schaefer	0.50	1,725.00	862.50
Evan Swager	1.50	1,735.00	2,602.50
Spencer A. Winters, P.C.	5.80	1,995.00	11,571.00
TOTALS	47.30		\$ 78,190.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050133038
Matter Number: 57489-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/25	Sarah Melanson	1.10	Review, analyze documents in response to special committee diligence requests.
11/04/25	Ross M. Kwasteniet, P.C.	0.80	Analyze issues for agenda for upcoming meeting of special committee of board of directors.
11/05/25	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee meeting.
11/05/25	Sarah Melanson	0.60	Review, analyze documents re special committee investigation (.4); correspond with A&M re same (.2).
11/05/25	Scott D. Price, P.C.	1.30	Prepare for special committee meeting (.3); attend special committee meeting (1.0).
11/06/25	Ross M. Kwasteniet, P.C.	1.80	Participate in meeting of special committee of board of directors (1.6); prepare for same (.2).
11/06/25	Sarah Melanson	1.00	Review, analyze documents re special committee investigation.
11/06/25	Scott D. Price, P.C.	1.50	Prepare for special committee meeting (.5); attend special committee meeting (1.0).
11/06/25	Evan Swager	0.80	Attend special committee meeting.
11/06/25	Spencer A. Winters, P.C.	1.00	Attend special committee meeting (.8); prepare for same (.2).
11/07/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re board meeting and NGHC meeting.
11/09/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re board and committee meetings.
11/10/25	Ross M. Kwasteniet, P.C.	2.30	Participate in meeting of board of directors (1.7); prepare for same (.6).
11/10/25	Casey McGushin	0.50	Review, analyze materials to be provided to counsel for special committee.
11/10/25	Sarah Melanson	0.40	Review, analyze document requests from Selendy Gay.
11/10/25	Scott D. Price, P.C.	1.00	Prepare for board meeting (.5); attend board meeting (.5).
11/10/25	Spencer A. Winters, P.C.	2.20	Attend Company board meeting (1.7); attend Marelli NGHC meeting (.5).
11/11/25	Shirley Chan	0.20	Review, analyze documents to share with special committee.
11/11/25	Sarah Melanson	0.60	Review, analyze documents re diligence requests from Selendy Gay.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050133038
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/25	Alice Preminger	0.80	Review, analyze diligence documents for privilege issues.
11/11/25	Enrica Schaefer	0.50	Correspond with A. Gulati re update to filing analysis.
11/12/25	Patrick Bamforth	0.90	Review, analyze documents in preparation for board meeting (.4); conference with B. Malz, K&E team re same (.2); draft board minutes (.3).
11/12/25	Sarah Melanson	1.70	Draft special committee minutes.
11/13/25	Patrick Bamforth	3.70	Participate in board meeting with UK entities (1.9); review, draft board minutes (1.6); correspond with B. Malz re same (.2).
11/13/25	Hannah Crawford	1.50	Attend Company UK board meeting.
11/13/25	Sarah Melanson	0.10	Correspond with N. Adzima, K&E team re special committee minutes.
11/14/25	Sarah Melanson	2.90	Telephone conference with E. Swager, A&M team re special committee diligence requests (.6); revise diligence report re same (2.3).
11/16/25	Benjamin Malz	1.80	Draft UK entity Board minutes.
11/17/25	Patrick Bamforth	0.60	Review, revise board minutes (.5); correspond with H. Crawford re same (.1).
11/17/25	Shirley Chan	0.20	Review, analyze correspondence re special committee investigation.
11/17/25	Hannah Crawford	0.50	Correspond with B. Malz, K&E team re Company UK Board meeting agenda.
11/17/25	Sarah Melanson	0.20	Review, analyze documents re special committee investigation.
11/19/25	Sarah Melanson	1.10	Review, analyze documents re special committee investigation.
11/19/25	Spencer A. Winters, P.C.	1.90	Review and revise board minutes (1.3); correspond with K&E team re same (.6).
11/20/25	Bill Arnault, P.C.	0.50	Telephone conference with C. McGushin, K&E team, Selendy Gay team re Special Committee investigation.
11/20/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re board composition and term renewals.
11/20/25	Casey McGushin	0.50	Telephone conference with B. Arnault, K&E team and counsel for Special Committee re ongoing investigation.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050133038
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/20/25	Sarah Melanson	0.80	Telephone conference with E. Swager, K&E team, Selendy Gay re special committee diligence requests (.6); office conference with E. Swager re same (.2).
11/21/25	Shirley Chan	0.20	Review and analyze special committee diligence request issues.
11/21/25	Casey McGushin	0.90	Prepare for telephone conference with counsel for Special Committee re investigation (.3); telephone conference with Special Committee re same (.4); correspond with various parties re same (.2).
11/23/25	Sarah Melanson	0.30	Review, analyze special committee diligence documents.
11/24/25	Sarah Melanson	0.40	Review, analyze documents re special committee investigation (.2); telephone conferences with Selendy Gay, Paul Weiss re same (.2).
11/25/25	Hannah Crawford	1.50	Correspond with B. Malz re board meeting agenda and reviewing the same (.1); review, analyze advice summary (.4); correspond with B. Malz re same (.1); correspond with B. Malz re complete advice note (.1); review, analyze board minutes of Automotive Lighting UK Limited (.6); correspond with B. Malz re same (.1); correspond with Company re requested note and board minutes (.1).
11/25/25	Sarah Melanson	2.10	Review, analyze documents re special committee investigation (1.9); correspond with A&M team re same (.2).
11/25/25	Evan Swager	0.70	Telephone conference with B. Malz, K&E team re local governance considerations (.4); revise correspondence re same (.3).
11/26/25	Patrick Bamforth	0.60	Review, revise board minutes (.4); correspond with H. Crawford, K&E team re same (.2).
Total		47.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133039

Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 292,236.00

Total legal services rendered

\$ 292,236.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050133039
Matter Number: 57489-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	21.30	1,735.00	36,955.50
Shirley Chan	5.00	1,525.00	7,625.00
Devin DiSabatino	45.20	865.00	39,098.00
Lauren Diss	19.90	1,525.00	30,347.50
Juliana Dwyer	36.70	880.00	32,296.00
Diana Heriford	1.20	1,375.00	1,650.00
Noelle M. Howard	0.50	1,375.00	687.50
Ross M. Kwasteniet, P.C.	9.70	2,595.00	25,171.50
Sabrina Lieberman	0.70	1,195.00	836.50
Sarah Melanson	13.50	1,195.00	16,132.50
Scott D. Price, P.C.	4.90	2,465.00	12,078.50
Evan Swager	3.40	1,735.00	5,899.00
Spencer A. Winters, P.C.	40.80	1,995.00	81,396.00
Mary Catherine Young	1.50	1,375.00	2,062.50
TOTALS	204.30		\$ 292,236.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050133039
Matter Number: 57489-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/25	Juliana Dwyer	7.40	Review, analyze KEIP/KERP precedent (3.9); draft summary re same (3.5).
11/01/25	Spencer A. Winters, P.C.	0.30	Review and analyze employee issues.
11/02/25	Juliana Dwyer	4.50	Review, analyze KEIP/KERP motion precedent (2.6); draft, revise summary re same (1.9).
11/03/25	Devin DiSabatino	4.10	Research precedent re key employee retention plans (3.9); correspond with S. Chan re same (.2).
11/03/25	Lauren Diss	0.90	Review, analyze KEIP motion.
11/03/25	Juliana Dwyer	2.10	Review, analyze KEIP motion precedent.
11/03/25	Ross M. Kwasteniet, P.C.	0.60	Review, analyze materials re employee retention and incentive programs.
11/03/25	Sarah Melanson	2.40	Revise KEIP/KERP analysis.
11/03/25	Spencer A. Winters, P.C.	2.90	Draft and revise slide re employee issues (.8); review and analyze issues re same (1.1); correspond and telephone conferences with E. Swager, K&E team re same (1.0).
11/03/25	Mary Catherine Young	0.70	Review, analyze severance issues (.4); correspond with E. Swager, K&E team re same (.3).
11/04/25	Nicholas Adzima	1.90	Review, revise employee agreement.
11/04/25	Shirley Chan	0.50	Conference with D. DiSabatino re key employee retention plan research.
11/04/25	Devin DiSabatino	0.80	Research key employee incentive plans.
11/04/25	Devin DiSabatino	2.40	Research precedent re key employee retention plans.
11/04/25	Lauren Diss	2.80	Review, revise research summary of Delaware KEIPs and KERPs.
11/04/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re employee incentive and retention programs.
11/04/25	Scott D. Price, P.C.	0.80	Analyze issues re quarterly incentive plan, separation agreements.
11/04/25	Spencer A. Winters, P.C.	2.90	Review and analyze employee issues (1.3); review and analyze issues re KEIP (.8); correspond with E. Swager, K&E team re same (.8).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050133039
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/25	Shirley Chan	1.70	Correspond with D. DiSabatino re key employee incentive plans and key employee retention plans research (.3); review, analyze same (1.4).
11/05/25	Devin DiSabatino	2.90	Review, draft memorandum re key employee incentive plans and key employee retention plans.
11/05/25	Lauren Diss	2.40	Review, analyze KEIP precedent research (2.2); correspond with S. Melanson, J. Dwyer re same (.2).
11/05/25	Juliana Dwyer	4.60	Research, analyze KEIP motion precedent (3.2); draft KEIP motion (1.4).
11/05/25	Noelle M. Howard	0.50	Correspond with E. Swager re pension considerations (.2); review, analyze materials re same (.3).
11/05/25	Sarah Melanson	4.50	Revise KEIP/KERP motion (3.9); analyze issues re same (.6).
11/05/25	Evan Swager	0.80	Correspond with S. Winters, K&E team re union considerations, local counsel considerations.
11/05/25	Spencer A. Winters, P.C.	7.70	Attend telephone conference with E. Swager, K&E team, A&M, Company re KEIP (.5); prepare for same (.5); attend follow-up telephone conference with A&M and Company re same (.5); review and analyze revised KEIP materials (.6); attend telephone conference with client re unions (.5); review and analyze CRO issues (.6); review and analyze employee issues (2.6); correspond and telephone conferences with E. Swager, K&E team re same (1.9).
11/06/25	Devin DiSabatino	3.60	Research incentive plans considerations.
11/06/25	Lauren Diss	1.30	Review, revise KEIP/KERP research summary.
11/06/25	Juliana Dwyer	3.30	Review, analyze KEIP motion precedent.
11/06/25	Sarah Melanson	0.80	Review, revise analysis re KEIP/KERP.
11/06/25	Evan Swager	0.60	Telephone conference with Company re union considerations (.4); correspond with S. Winters, K&E team re same (.2).
11/06/25	Spencer A. Winters, P.C.	1.30	Review and analyze employee issues (.8); prepare for and attend telephone conference with E. Bellavia re same (.5).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050133039
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/25	Mary Catherine Young	0.80	Review, analyze wages order re severance issues (.2); correspond with Company, E. Swager, K&E team re same (.6).
11/07/25	Nicholas Adzima	1.90	Review, revise employee documents (1.2); conferences with S. Winters re same (.5); correspond with S. Winters, working group re same (.2).
11/07/25	Devin DiSabatino	2.30	Research key employee incentive plans (1.7); summarize, analyze factual arguments and witnesses used in motions approving such plans (.6).
11/07/25	Devin DiSabatino	1.80	Review, revise memorandum re key employee incentive and retention plans.
11/07/25	Ross M. Kwasteniet, P.C.	0.10	Review, analyze correspondence with S. Price re employee incentive and retention programs.
11/07/25	Scott D. Price, P.C.	1.00	Conference with SVP re KEIP (.5); review, analyze materials re same (.5).
11/07/25	Evan Swager	0.70	Correspond with S. Winters, Company re local counsel considerations, union considerations.
11/07/25	Spencer A. Winters, P.C.	3.90	Attend telephone conference with SVP and Akin re proposed KEIP (.5); prepare for same (.2); review and analyze follow-up issues from same (1.5); review and analyze employee issues (1.7).
11/08/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re employee matter.
11/09/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re KEIP (.2); review and analyze issues re employee issue (.2).
11/10/25	Nicholas Adzima	1.20	Review, revise employee agreement (.6); correspond with S. Winters, Company re same (.6).
11/10/25	Devin DiSabatino	5.30	Research key employee incentive plans (3.9); draft summary re factual arguments and witnesses used in motions approving same (1.4).
11/10/25	Spencer A. Winters, P.C.	3.70	Review and analyze issues re KEIP (.6); review and analyze issues re employee matter (1.8); correspond and telephone conferences with E. Swager, K&E team re same (1.3).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050133039
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/25	Devin DiSabatino	5.70	Research key employee incentive plans (3.4); summarize, analyze factual arguments and witnesses used in motions approving such plans (2.3).
11/11/25	Sarah Melanson	0.90	Review, revise KEIP/KERP declaration.
11/11/25	Spencer A. Winters, P.C.	0.40	Review and analyze employee matters (.2); review and analyze KEIP issues (.2).
11/12/25	Lauren Diss	0.50	Correspond with Akin, S. Winters, K&E team re KEIP discussion.
11/12/25	Sarah Melanson	0.70	Revise KEIP declaration.
11/12/25	Evan Swager	0.80	Telephone conference with Company re local employee, union considerations.
11/12/25	Spencer A. Winters, P.C.	2.00	Review and analyze issues re KEIP (.8); review and analyze issues re employee matters (.7); correspond and telephone conferences with E. Swager, K&E team re same (.5).
11/13/25	Devin DiSabatino	1.20	Research key employee incentive plans (.8); summarize, review factual arguments and witnesses used in motions approving such plans (.4).
11/13/25	Lauren Diss	0.60	Conference with S. Winters, A&M team, Akin team, AlixPartners re KEIP process.
11/13/25	Juliana Dwyer	0.90	Review, analyze KEIP motion.
11/13/25	Ross M. Kwasteniet, P.C.	1.60	Review and analyze updated employee incentive and retention program details.
11/13/25	Sarah Melanson	2.10	Review, revise KEIP/KERP declaration (.9); revise KEIP/KERP motion (1.2).
11/13/25	Scott D. Price, P.C.	0.80	Conference with Akin, S. Winters, K&E team re KEIP.
11/13/25	Spencer A. Winters, P.C.	0.90	Review and analyze issues re KEIP (.4); prepare for and attend telephone conference with AHG advisors re same (.5).
11/14/25	Nicholas Adzima	2.30	Review, revise employee agreement (1.4); conferences with S. Winters, K&E team re same (.9).
11/14/25	Shirley Chan	0.50	Review, analyze revised proposed key employee incentive plans.
11/14/25	Devin DiSabatino	2.40	Research key employee incentive plans (1.4); draft summary re same (1.0).
11/14/25	Lauren Diss	0.40	Correspond with S. Winters, A&M team re KEIP diligence requests.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050133039
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/25	Spencer A. Winters, P.C.	3.50	Review and analyze issues re KEIP (.6); review and analyze issues re employee matter (1.7); prepare for and attend telephone conference with employee re same (.3); correspond and telephone conferences with L. Diss, K&E team re same (.9).
11/16/25	Lauren Diss	3.30	Review, revise KEIP motion.
11/16/25	Juliana Dwyer	3.80	Draft, review KEIP motion and declaration.
11/16/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.
11/17/25	Devin DiSabatino	5.60	Research key employee incentive plans (3.9); draft summary re same (1.7).
11/17/25	Juliana Dwyer	1.90	Draft, review KEIP, KERP declaration.
11/17/25	Ross M. Kwasteniet, P.C.	1.20	Review, analyze correspondence and revised materials re KEIP and KERP.
11/17/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP/KERP motion.
11/17/25	Scott D. Price, P.C.	1.00	Review, analyze creditor comments on KEIP.
11/17/25	Spencer A. Winters, P.C.	1.50	Telephone conference with client re KEIP (.4); prepare for same (.3); review and analyze issues re same (.8).
11/18/25	Nicholas Adzima	1.60	Review, revise KEIP motion, materials.
11/18/25	Devin DiSabatino	5.20	Review, revise research re employee incentive and retention programs (3.4); review, analyze additional cases (1.8).
11/18/25	Lauren Diss	3.40	Review, revise declaration in support of KEIP motion (2.0); correspond with N. Adzima, K&E team re same (.5); review, analyze KEIP deck (.9).
11/18/25	Juliana Dwyer	2.10	Draft, review KEIP declaration.
11/18/25	Sarah Melanson	0.30	Revise KEIP/KERP declaration (.2); correspond with J. Dwyer re same (.1).
11/18/25	Spencer A. Winters, P.C.	3.10	Review and analyze employee issues (.8); review and analyze KEIP issues (1.2); correspond and telephone conferences with L. Diss, K&E team re same (1.1).
11/19/25	Devin DiSabatino	1.90	Review, revise summary re trends in factual support for employee payment programs in Chapter 11.
11/19/25	Lauren Diss	2.90	Review, revise KEIP motion.
11/19/25	Juliana Dwyer	4.70	Draft, review KEIP motion and declaration (3.9); analyze precedent re same (.8).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050133039
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/25	Sarah Melanson	1.60	Revise KEIP/KERP declaration.
11/19/25	Spencer A. Winters, P.C.	0.30	Review and analyze employee issues.
11/20/25	Nicholas Adzima	1.20	Review, revise KEIP motion, materials.
11/20/25	Lauren Diss	1.40	Review, revise KEIP declarations.
11/20/25	Juliana Dwyer	1.40	Review, revise KEIP/KERP motion and declaration.
11/20/25	Scott D. Price, P.C.	1.30	Telephone conference with UCC advisors re KEIP (1.0); prepare for same (.3).
11/20/25	Spencer A. Winters, P.C.	0.70	Prepare for and attend telephone conference with UCC advisors re KEIP (.5); review and analyze employee issues (.2).
11/21/25	Nicholas Adzima	1.40	Review, revise KEIP motion, materials.
11/21/25	Shirley Chan	2.30	Review, analyze research re key employee incentive plan issues.
11/21/25	Diana Heriford	1.20	Review, analyze inquiries, notice re bonus.
11/21/25	Sabrina Lieberman	0.40	Revise interim consultant contracts.
11/24/25	Nicholas Adzima	6.70	Draft release agreement (3.3); conferences with S. Winters re same (.5); review, revise KEIP materials (1.9); analyze research re same (1.0).
11/24/25	Ross M. Kwasteniet, P.C.	0.80	Review, analyze revised KEIP materials.
11/24/25	Sabrina Lieberman	0.10	Correspond with D. Heriford, K&E team re notice re bonus.
11/24/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re KEIP.
11/25/25	Nicholas Adzima	3.10	Review, revise KEIP motion (2.2); analyze precedent, materials re same (.9).
11/25/25	Ross M. Kwasteniet, P.C.	2.80	Analyze issues re potential CRO appointment.
11/25/25	Sabrina Lieberman	0.20	Correspond with Company, U.S. Trustee, AHG, Committee re notice re KEIP/KERP.
11/25/25	Evan Swager	0.50	Telephone conference with Company, local counsel re employee considerations.
11/25/25	Spencer A. Winters, P.C.	1.20	Review and analyze issues re customer agreement (.6); draft correspondence to client re same (.6).
11/25/25	Spencer A. Winters, P.C.	0.70	Review and analyze employee issues (.4); review and analyze issues re appointment of CRO (.3).
11/26/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re appointment of chief restructuring officer.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050133039
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/25	Spencer A. Winters, P.C.	1.60	Review and analyze KEIP issues (.4); review and analyze employee issues re Italy (.4); correspond and telephone conferences with Company, Italian counsel re same (.8).
11/28/25	Spencer A. Winters, P.C.	0.70	Review and analyze employee issues re Italy (.6); review and analyze issues re CRO appointment (.1).
Total		204.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133040

Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 28,671.00

Total legal services rendered

\$ 28,671.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050133040
Matter Number: 57489-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	2.90	1,525.00	4,422.50
Diana Heriford	1.70	1,375.00	2,337.50
Hannah Kupsky	1.50	1,195.00	1,792.50
Nicholas Lazzaro	8.50	880.00	7,480.00
Sabrina Lieberman	0.20	1,195.00	239.00
Kate Manganello	5.00	880.00	4,400.00
Rohit Pappu	3.40	880.00	2,992.00
Eric Steinfeld	3.50	1,195.00	4,182.50
Mary Catherine Young	0.60	1,375.00	825.00
TOTALS	27.30		\$ 28,671.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050133040
Matter Number: 57489-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/25	Hannah Kupsky	0.70	Review, analyze Company contracts for executory status.
11/03/25	Nicholas Lazzaro	1.10	Review and analyze supplier contracts for executory status.
11/04/25	Nicholas Lazzaro	2.60	Review and revise executory contract analysis summary (1.2); correspond with J. Fletcher re same (.6); review and analyze contracts for executory status (.8).
11/05/25	Nicholas Lazzaro	3.70	Review and analyze vendor contracts for executory status (2.5); draft memorandum re same (.9); review and revise memorandum re same (.3).
11/05/25	Kate Manganello	2.90	Review, analyze vendor contracts (2.0); draft summary re same (.9).
11/06/25	Lauren Diss	2.90	Review, analyze contracts for executory status.
11/06/25	Nicholas Lazzaro	1.10	Review and revise memorandum re executory contract analysis (.9); correspond with J. Fletcher, H. Kupsky re same (.2).
11/06/25	Kate Manganello	0.30	Review, analyze vendor contracts for executory status (.2); revise summary re same (.1).
11/07/25	Hannah Kupsky	0.50	Conference with J. Fletcher re supplier contract.
11/07/25	Kate Manganello	0.90	Review, analyze vendor contracts for executory status (.5); revise summary re same (.4).
11/11/25	Hannah Kupsky	0.10	Conference with A&M re vendor contract matters.
11/18/25	Hannah Kupsky	0.20	Conference with A&M re executory contracts.
11/19/25	Rohit Pappu	2.70	Review, analyze vendor contract re executory status.
11/20/25	Rohit Pappu	0.20	Correspond with J. Fletcher, L. Diss re executory contract review.
11/20/25	Mary Catherine Young	0.20	Conference with D. Heriford re lease rejection issues.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050133040
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/25	Kate Manganello	0.90	Review, analyze vendor contracts for executory status (.3); revise summary re same (.6).
11/21/25	Rohit Pappu	0.20	Correspond with J. Fletcher, E. Swager re executory contract analysis.
11/21/25	Eric Steinfeld	0.70	Review, analyze contract and lease rejection procedures order (.4); review, analyze correspondence from D. Heriford re assumption-rejection issues (.3).
11/24/25	Diana Heriford	1.70	Review, analyze lease rejection, assumption considerations.
11/24/25	Rohit Pappu	0.30	Correspond with J. Fletcher, K&E team, and A&M team re executory contract analysis.
11/24/25	Eric Steinfeld	1.80	Research precedent re motion to assume contracts (1.5); correspond with D. Heriford, K&E team re same (.3).
11/24/25	Mary Catherine Young	0.40	Review, analyze correspondence re lease rejection issues (.2); analyze considerations re same (.2).
11/25/25	Eric Steinfeld	1.00	Review, analyze summary of vendor contracts for potential assumption (.5); correspond with D. Heriford, L. Diss and A&M re same (.5).
11/26/25	Sabrina Lieberman	0.20	Conference with N. Adzima, A&M team re lease.
Total		27.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133041

Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 8,998.50

Total legal services rendered

\$ 8,998.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050133041
Matter Number: 57489-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sarah Melanson	4.20	1,195.00	5,019.00
William T. Pruitt	2.10	1,895.00	3,979.50
TOTALS	6.30		\$ 8,998.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050133041
Matter Number: 57489-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/25	Sarah Melanson	0.20	Correspond with W. Pruitt, Company re insurance issues.
11/11/25	Sarah Melanson	0.10	Correspond with W. Pruitt, Company re insurance issues.
11/12/25	Sarah Melanson	0.60	Telephone conference with W. Pruitt (.3); correspond with CAC re insurance issues (.3).
11/12/25	William T. Pruitt	0.50	Review, analyze considerations re allocation of insurance premium (.3); telephone conference with S. Melanson re same (.2).
11/14/25	Sarah Melanson	0.30	Correspond with W. Pruitt, CAC, Company re insurance issues.
11/14/25	William T. Pruitt	0.70	Review, analyze scope of D&O coverage and allocation of insurance premium (.5); correspond with S. Melanson re same (.2).
11/17/25	Sarah Melanson	1.80	Revise presentation re insurance policies.
11/17/25	William T. Pruitt	0.40	Review, analyze considerations re subsidiary coverage under D&O insurance policies (.3); correspond with S. Melanson re same (.1).
11/18/25	Sarah Melanson	0.60	Correspond with CAC, Company re insurance considerations.
11/23/25	William T. Pruitt	0.50	Review, analyze, and revise draft slides addressing D&O insurance issues (.3); correspond with S. Melanson re same (.2).
11/24/25	Sarah Melanson	0.60	Revise presentation re insurance issues (.4); correspond with E. Swager, Company re same (.2).
Total		6.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133042

Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 181,618.50

Total legal services rendered

\$ 181,618.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050133042
Matter Number: 57489-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	22.70	1,735.00	39,384.50
Christina Aldime	0.70	1,065.00	745.50
Juliana Dwyer	21.50	880.00	18,920.00
Diana Heriford	0.60	1,375.00	825.00
Noelle M. Howard	16.10	1,375.00	22,137.50
Ross M. Kwasteniet, P.C.	3.50	2,595.00	9,082.50
Sabrina Lieberman	1.20	1,195.00	1,434.00
Kate Manganello	4.20	880.00	3,696.00
Sarah Melanson	5.50	1,195.00	6,572.50
Renee Olivett	0.30	1,195.00	358.50
Evan Swager	25.50	1,735.00	44,242.50
Nicole Turner	5.80	880.00	5,104.00
Quin Wetzel	2.70	1,195.00	3,226.50
Spencer A. Winters, P.C.	9.60	1,995.00	19,152.00
Mary Catherine Young	4.90	1,375.00	6,737.50
TOTALS	124.80		\$ 181,618.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050133042
Matter Number: 57489-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/25	Nicholas Adzima	2.80	Conference with R. Kwasteniet, S. Winters, E. Swager, K&E team, A&M team, PJT team, advisors re status, next steps (.5); review, analyze issues re same (2.3).
11/03/25	Evan Swager	0.90	Telephone conference with S. Winters, K&E team, Company advisors re status (.5); correspond with N. Howard, K&E team re exit timeline (.4).
11/03/25	Spencer A. Winters, P.C.	0.80	Participate in standing update telephone conference with N. Adzima, K&E team, Company advisors (.3); attend standing update telephone conference with AHG advisors (.3); review and analyze issues re restructuring status and timeline (.2).
11/04/25	Renee Olivett	0.30	Conference with S. Winters, Paul Hastings re plan updates.
11/04/25	Evan Swager	1.20	Telephone conference with S. Winters, K&E team, Company re timeline, strategy (.7); telephone conference with S. Winters, K&E team, A&M team, PJT team, UCC advisors re timeline, business plan, next steps (.5).
11/04/25	Spencer A. Winters, P.C.	1.20	Participate in restructuring telephone conference with Company legal team (.7); review and analyze issues re same, restructuring status (.5).
11/04/25	Mary Catherine Young	1.00	Conference with PH team re weekly professionals telephone conference (.4); conference with A&M team re sale leaseback (.6).
11/05/25	Nicholas Adzima	1.50	Conference with R. Kwasteniet, S. Winters, E. Swager, K&E team, A&M team, PJT team (.5); review, analyze issues re status, next steps (1).
11/05/25	Noelle M. Howard	0.50	Review, analyze regulatory considerations re confirmation.
11/05/25	Evan Swager	0.50	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re deal status, next steps.
11/06/25	Nicholas Adzima	2.60	Conference with R. Kwasteniet, S. Winters, E. Swager, K&E team, A&M team, PJT team, advisors re status, next steps.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050133042
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/25	Spencer A. Winters, P.C.	0.60	Participate in telephone conference with Company advisors re restructuring status.
11/07/25	Noelle M. Howard	0.70	Draft summary re joint venture agreement analysis.
11/07/25	Sarah Melanson	0.40	Review, revise milestone summary.
11/07/25	Evan Swager	1.60	Correspond with S. Melanson, K&E team re milestones (.5); review timeline (.8); correspond with N. Howard re same (.3).
11/08/25	Noelle M. Howard	2.40	Draft summary re joint venture considerations (.9); review, analyze materials re same (1.1); correspond with E. Swager, N. Adzima re same (.4).
11/09/25	Noelle M. Howard	0.30	Correspond with E. Swager, N. Adzima re joint venture considerations.
11/09/25	Evan Swager	2.80	Draft letter to Mizuho (2.3); correspond with N Adzima, K&E team re same (.5).
11/10/25	Nicholas Adzima	1.10	Participate in standing advisor telephone conference.
11/10/25	Noelle M. Howard	1.90	Review, analyze consolidated case timeline and milestone summary (.6); correspond with E. Swager re same (.4); revise same (.9).
11/10/25	Evan Swager	0.80	Review, analyze timeline (.5); correspond with A&M team re same (.3).
11/10/25	Spencer A. Winters, P.C.	1.10	Review and analyze revisions to consolidated case timeline (.6); correspond and telephone conferences with multiple parties re same, open items (.5).
11/11/25	Noelle M. Howard	0.50	Review, analyze milestone and case timeline considerations.
11/12/25	Noelle M. Howard	0.80	Telephone conference with H. Rovner re joint venture considerations (.3); review, analyze summary re same (.5).
11/13/25	Nicholas Adzima	1.10	Participate in standing advisor telephone conference.
11/13/25	Evan Swager	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re strategy, next steps, emergence.
11/13/25	Spencer A. Winters, P.C.	0.80	Participate in standing telephone conference with Company advisors re restructuring status (.4); participate in telephone conference with AHG advisors re same (.4).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050133042
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/25	Nicholas Adzima	1.20	Conference with E. Swager, S. Winters, K&E team, A&M team, PJT team re plan, restructuring transactions, next steps (.9); correspond with E. Swager, S. Winters, K&E team, A&M team, PJT team re same (.3).
11/14/25	Evan Swager	0.70	Telephone conference with N. Adzima, K&E team re work in process, strategy.
11/14/25	Spencer A. Winters, P.C.	0.70	Participate in telephone conference with A&M, PJT re exit financing and plan strategy.
11/17/25	Nicholas Adzima	1.20	Telephone conference with R. Kwasteniet, K&E team, Company advisors, AHG advisors re work in process, deal status, strategy (.9); telephone conference with R. Kwasteniet, S. Winters, E. Swager re same (.3).
11/17/25	Evan Swager	1.20	Telephone conference with R. Kwasteniet, K&E team, Company advisors, AHG advisors re work in process, deal status, strategy (.9); telephone conference with R. Kwasteniet, S. Winters re same (.3).
11/17/25	Spencer A. Winters, P.C.	0.60	Participate in standing Company advisor update telephone conference (.3); prepare for and attend standing AHG advisor telephone conference (.3).
11/18/25	Nicholas Adzima	2.40	Telephone conference with R. Kwasteniet, S. Winters, E. Swager re strategy, next steps (1.8); correspond with E. Swager re same (.6).
11/18/25	Juliana Dwyer	1.90	Review, revise second exclusivity motion.
11/18/25	Noelle M. Howard	0.90	Conference with E. Swager, M. Young re confirmation and plan considerations (.6); review, analyze materials and considerations re same (.3).
11/18/25	Evan Swager	3.00	Telephone conferences with R. Kwasteniet, S. Winters, N. Adzima re strategy, next steps.
11/18/25	Spencer A. Winters, P.C.	0.60	Participate in telephone conference with E. Swager, K&E team re restructuring status and open items (.3); review and analyze issues re same (.3).
11/18/25	Mary Catherine Young	1.40	Conference with PH team re work in process (.3); correspond with N. Lazzaro, K&E team re OEM research (.4); conference with N. Howard, E. Swager re plan research (.7).
11/19/25	Juliana Dwyer	1.00	Draft second exclusivity motion.
11/19/25	Diana Heriford	0.60	Review, analyze exclusivity motion.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050133042
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/25	Noelle M. Howard	0.90	Review, analyze confirmation and claim considerations.
11/19/25	Sabrina Lieberman	0.10	Correspond with D. Heriford, J. Dwyer re exclusivity extension motion.
11/19/25	Kate Manganello	2.20	Research re customer accommodation issues.
11/19/25	Evan Swager	0.40	Telephone conference with N. Adzima, K&E team re litigation considerations.
11/19/25	Spencer A. Winters, P.C.	1.70	Participate in telephone conference with Company re open legal restructuring projects (.5); participate in telephone conference with E. Swager, K&E team re DIP upsizing (.4); attend telephone conference with K&E team re restructuring status (.5); review, analyze lender deck (.3).
11/20/25	Nicholas Adzima	2.70	Correspond with E. Swager, K&E team, GT team re regulatory considerations (.5); telephone conferences with S. Winters, K&E team, PJT team, A&M team, AHG advisors re strategy, case timeline (1.0); correspond with R. Kwasteniet, K&E team, A&M team re business plan considerations (1.2).
11/20/25	Juliana Dwyer	4.10	Research, analyze exclusivity motion precedent (1.8); draft second exclusivity motion (2.3).
11/20/25	Noelle M. Howard	2.80	Correspond with S. Melanson re confirmation considerations (.5); conference with S. Melanson re same (.5); review, analyze materials re same (1.2); review, analyze lender claims and holdings register (.6).
11/20/25	Ross M. Kwasteniet, P.C.	2.40	Analyze plan confirmation strategy re potential impaired classes.
11/20/25	Sabrina Lieberman	0.10	Conference with J. Dwyer re exclusivity extension motion.
11/20/25	Kate Manganello	0.60	Research re customer accommodation issues.
11/20/25	Sarah Melanson	0.40	Conference with N. Howard re research assignments.
11/20/25	Evan Swager	2.80	Correspond with N. Adzima, K&E team, GT team re regulatory considerations (.4); telephone conferences with S. Winters, K&E team, PJT team, A&M team, AHG advisors re strategy, case timeline (1); correspond with R. Kwasteniet, K&E team, A&M team re business plan considerations (1.4).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050133042
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/25	Christina Aldime	0.70	Conference with N. Howard, K&E team re plan transaction research.
11/21/25	Juliana Dwyer	3.90	Research, analyze plan confirmation requirements (3.0); conference with N. Howard, K&E team re same (.7); review, revise exclusivity motion (.2).
11/21/25	Noelle M. Howard	1.80	Telephone conference with S. Melanson, K&E team re confirmation considerations and research (.6); review, analyze materials and considerations re same (.8); review, analyze lender holdings register (.4).
11/21/25	Ross M. Kwasteniet, P.C.	1.10	Analyze RSA milestones and issues re potential RSA amendment.
11/21/25	Sabrina Lieberman	1.00	Review, revise second exclusivity extension motion.
11/21/25	Sarah Melanson	1.90	Telephone conference with N. Howard, K&E team re research (.7); draft correspondence to N. Howard, K&E team re same (.6); telephone conference with N. Howard re same (.4); review, analyze documents re same (.2).
11/21/25	Nicole Turner	2.90	Telephone conference with N. Howard, K&E team re chapter 11 plan research (.6); research re voting on a chapter 11 plan (1.6); correspond with N. Howard, K&E team re same (.7).
11/23/25	Juliana Dwyer	1.10	Review, revise exclusivity motion.
11/23/25	Sarah Melanson	1.50	Review, revise voting requirement research.
11/23/25	Evan Swager	0.60	Correspond with S. Melanson re milestones (.3); correspond with S. Melanson, K&E team re special committee investigation (.3).
11/24/25	Nicholas Adzima	1.30	Attend standing telephone conference with Company advisors re case status (.3); attend standing telephone conference with AHG advisors re same (.5); attend telephone conference with R. Kwasteniet, S. Winters, E. Swager, K&E team re same (.5).
11/24/25	Juliana Dwyer	5.00	Review, analyze plan confirmation requirements (3.7); draft memorandum re same (1.2); review, analyze exclusivity motion (.1).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050133042
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/24/25	Noelle M. Howard	2.30	Telephone conference with S. Melanson, PJT team re creditor holdings and considerations (.5); review, analyze summary and considerations re same (1.2); telephone conference with E. Swager re same (.3); correspond with S. Melanson re same (.3).
11/24/25	Kate Manganello	1.40	Research re customer accommodation issues.
11/24/25	Sarah Melanson	0.90	Telephone conference with N. Howard, PJT re claim holders (.6); correspond with N. Howard, K&E team re same (.3).
11/24/25	Evan Swager	1.00	Telephone conferences with S. Winters, K&E team, Company advisors, AHG advisors re work in process, deal strategy (.5); telephone conference with R. Kwasteniet, S. Winters, N. Adzima re same (.5).
11/24/25	Quin Wetzel	2.70	Review, revise exclusivity motion (2.1); correspond with J. Dwyer re same (.6).
11/24/25	Spencer A. Winters, P.C.	1.50	Attend standing telephone conference with Company advisors re case status (.5); attend standing telephone conference with AHG advisors re same (.5); attend telephone conference with E. Swager, K&E team re same (.5).
11/24/25	Mary Catherine Young	1.00	Review, analyze customer accommodation research (.4); review, analyze considerations re same (.3); correspond with N. Lazzaro, K&E team re same (.3).
11/25/25	Nicholas Adzima	3.40	Review, analyze materials re OEM negotiations (1.2); analyze issues re same (1.3); correspond with E. Swager, K&E team re same (.9).
11/25/25	Juliana Dwyer	1.30	Research, analyze plan confirmation requirements.
11/25/25	Noelle M. Howard	0.30	Telephone conference with S. Melanson re confirmation considerations.
11/25/25	Sarah Melanson	0.40	Review, analyze voting requirements.
11/25/25	Evan Swager	5.40	Review, analyze materials re OEM negotiations (2.5); analyze issues re same (1.4); correspond with N. Adzima, K&E team re same (.9); correspond with S. Melanson re independent investigation (.3); review, analyze materials re same (.3).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050133042
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/25	Mary Catherine Young	1.50	Conference with E. Swager re customer accommodation research (.3); review, analyze correspondence re same (.1); conference with PH team re work in process (.2); review, analyze customer accommodation research (.7); correspond with N. Lazzaro, K&E team re same (.2).
11/26/25	Nicholas Adzima	1.40	Conferences with E. Swager re timeline considerations (.6); review, revise materials re same (.8).
11/26/25	Juliana Dwyer	3.20	Review, revise second exclusivity motion (.2); research, analyze plan confirmation requirements (3.0).
11/26/25	Evan Swager	1.70	Analyze issues re emergence timeline, exit financing (1.1); correspond with N. Adzima, K&E team re same (.6).
11/26/25	Nicole Turner	2.90	Research re claims classification.
Total		124.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133043

Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 125,890.50

Total legal services rendered

\$ 125,890.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050133043
Matter Number: 57489-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	4.30	1,735.00	7,460.50
Christina Aldime	15.20	1,065.00	16,188.00
Lauren Diss	11.00	1,525.00	16,775.00
Kaitlan Donahue	0.80	1,065.00	852.00
Juliana Dwyer	5.20	880.00	4,576.00
Julia Fletcher	1.30	1,065.00	1,384.50
Diana Heriford	0.70	1,375.00	962.50
Noelle M. Howard	3.60	1,375.00	4,950.00
Sarah Jones	3.10	1,065.00	3,301.50
Hannah Kupsky	2.70	1,195.00	3,226.50
Ross M. Kwasteniet, P.C.	0.70	2,595.00	1,816.50
Nicholas Lazzaro	8.50	880.00	7,480.00
Sabrina Lieberman	1.40	1,195.00	1,673.00
Will Magliocco	0.50	1,065.00	532.50
Kate Manganello	4.30	880.00	3,784.00
Sarah Melanson	12.80	1,195.00	15,296.00
Luke Nance	4.90	1,065.00	5,218.50
Nicholas Olivencia	1.10	1,065.00	1,171.50
Rohit Pappu	3.90	880.00	3,432.00
Eric Steinfeld	6.10	1,195.00	7,289.50
Evan Swager	4.00	1,735.00	6,940.00
Nicole Turner	4.10	880.00	3,608.00
Daniel Wachenfeld	2.20	1,195.00	2,629.00
Spencer A. Winters, P.C.	1.30	1,995.00	2,593.50
Mary Catherine Young	2.00	1,375.00	2,750.00
TOTALS	105.70		\$ 125,890.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050133043
Matter Number: 57489-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/25	Nicholas Adzima	1.00	Review, revise invoices for privilege and confidentiality considerations.
11/03/25	Christina Aldime	0.10	Correspond with S. Melanson, L. Diss, K&E team re interim compensation motion.
11/03/25	Lauren Diss	3.00	Review, analyze interim compensation application.
11/04/25	Christina Aldime	0.10	Correspond with L. Diss, K&E team re interim compensation application.
11/04/25	Sarah Melanson	0.10	Correspond with N. Adzima, K&E team re September invoice.
11/05/25	Lauren Diss	2.10	Review, revise interim compensation application.
11/06/25	Christina Aldime	1.20	Review, revise interim compensation application.
11/06/25	Sarah Melanson	0.20	Correspond with S. Winters, K&E team re fee application.
11/06/25	Spencer A. Winters, P.C.	1.10	Review, revise K&E fee application.
11/07/25	Christina Aldime	1.40	Review, revise interim compensation motion (1.3); correspond with S. Melanson, K&E team re same (.1).
11/07/25	Lauren Diss	1.50	Review, analyze interim compensation application.
11/07/25	Sarah Melanson	2.30	Revise interim fee application (.9); telephone conference with L. Diss, K&E team re same (.2); review, analyze precedent re same (.6); correspond with C. Aldime, K&E team re same (.6).
11/07/25	Spencer A. Winters, P.C.	0.20	Review, analyze issues re K&E retention.
11/09/25	Sarah Melanson	0.50	Correspond with R. Olivett, K&E team re K&E fee application.
11/10/25	Christina Aldime	4.40	Review, revise interim compensation application.
11/10/25	Kaitlan Donahue	0.30	Review, revise retention schedules re confidentiality considerations.
11/10/25	Sarah Melanson	1.20	Prepare filing version of September fee application.
11/10/25	Luke Nance	2.10	Review, revise invoice re privilege and confidentiality considerations.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050133043
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/25	Christina Aldime	1.30	Review, revise K&E interim compensation application.
11/11/25	Kaitlan Donahue	0.50	Review, revise K&E invoice re confidentiality, privilege considerations.
11/11/25	Julia Fletcher	0.40	Review, revise invoice re privilege and confidentiality considerations.
11/11/25	Ross M. Kwasteniet, P.C.	0.70	Review, analyze monthly fee statement re privilege, confidentiality.
11/11/25	Sarah Melanson	2.70	Review, revise interim fee application.
11/12/25	Christina Aldime	0.50	Review, revise interim compensation application.
11/12/25	Juliana Dwyer	2.90	Review, revise invoice re privilege and confidentiality considerations.
11/12/25	Julia Fletcher	0.90	Review, revise invoice re privilege and confidentiality considerations.
11/12/25	Sarah Jones	3.10	Review, revise K&E invoice re privilege and confidentiality considerations.
11/12/25	Nicholas Lazzaro	4.80	Review, revise invoice re privilege and confidentiality considerations.
11/12/25	Kate Manganello	4.30	Review, revise invoice re privilege and confidentiality considerations.
11/12/25	Sarah Melanson	0.20	Correspond with N. Adzima, K&E team re fee application.
11/12/25	Luke Nance	2.30	Review, revise invoice re privilege and confidentiality considerations.
11/12/25	Nicholas Olivencia	1.10	Review, revise invoice re privilege and confidentiality considerations.
11/12/25	Rohit Pappu	3.90	Review, revise invoice re privilege and confidentiality considerations.
11/12/25	Nicole Turner	1.40	Review, revise invoice re privilege and confidentiality considerations.
11/13/25	Christina Aldime	0.80	Review, revise interim compensation motion.
11/13/25	Nicholas Lazzaro	3.70	Review, revise invoice re privilege and confidentiality considerations.
11/13/25	Will Magliocco	0.50	Review, revise invoice re privilege and confidentiality considerations.
11/13/25	Sarah Melanson	0.80	Correspond with R. Olivett, K&E team re K&E fee application.
11/13/25	Luke Nance	0.50	Review, revise invoice re privilege and confidentiality considerations.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050133043
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/25	Eric Steinfeld	2.70	Review, revise invoice re confidentiality and privilege considerations (2.5); correspond with S. Melanson, K&E team re same (.2).
11/13/25	Nicole Turner	2.70	Review, revise invoice re privilege and confidentiality considerations.
11/13/25	Daniel Wachenfeld	0.80	Review, revise invoice re privilege, confidentiality matters.
11/14/25	Sabrina Lieberman	0.90	Revise invoice re privilege and confidentiality considerations.
11/14/25	Eric Steinfeld	2.00	Review, revise invoice re privilege and confidentiality issues.
11/14/25	Daniel Wachenfeld	1.40	Review, revise invoice re privilege and confidentiality considerations.
11/16/25	Noelle M. Howard	3.60	Review, revise invoice re privilege and confidentiality considerations.
11/16/25	Sarah Melanson	0.90	Review, revise invoice for privilege and confidentiality considerations.
11/16/25	Eric Steinfeld	1.40	Review, revise invoice re confidentiality and privilege considerations.
11/17/25	Diana Heriford	0.70	Review, revise invoice re privilege and confidentiality considerations.
11/17/25	Hannah Kupsky	2.70	Review, revise K&E invoice for confidentiality and privilege.
11/17/25	Sarah Melanson	0.60	Review, analyze invoice re privilege and confidentiality considerations.
11/17/25	Mary Catherine Young	2.00	Review, revise invoice re privilege and confidentiality considerations.
11/18/25	Sarah Melanson	0.40	Revise interim fee application.
11/20/25	Christina Aldime	1.10	Review, revise interim comp (.8); correspond with S. Melanson, K&E team re same (.3).
11/20/25	Juliana Dwyer	2.30	Review, analyze K&E retention application precedent.
11/20/25	Sarah Melanson	0.10	Correspond with E. Swager, K&E team re K&E fee application.
11/21/25	Christina Aldime	3.80	Review, revise interim compensation application (3.6); correspond with S. Melanson re same (.2).
11/21/25	Lauren Diss	4.40	Review, revise invoice re privilege and confidentiality considerations.
11/22/25	Nicholas Adzima	3.30	Review, analyze invoice for privilege, confidentiality.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050133043
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/25	Sarah Melanson	0.30	Correspond with E. Swager, K&E team re fee application.
11/23/25	Evan Swager	4.00	Review, analyze invoice for privilege, confidentiality.
11/24/25	Sabrina Lieberman	0.50	Review, revise invoice re privilege and confidentiality considerations.
11/24/25	Sarah Melanson	2.40	Review, revise interim fee application (1.7); correspond with C. Aldime, K&E team re same (.3); telephone conference with E. Swager, K&E team re K&E fee application (.2); correspond with S. Lieberman, K&E team re same (.2).
11/25/25	Christina Aldime	0.50	Review, revise interim compensation application (.4); correspond with S. Melanson, K&E team re same (.1).
11/25/25	Sarah Melanson	0.10	Correspond with N. Adzima, K&E team re fee application.
Total		105.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133044

Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 159,744.00

Total legal services rendered

\$ 159,744.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050133044
Matter Number: 57489-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	4.30	1,735.00	7,460.50
Christina Aldime	6.60	1,065.00	7,029.00
Julia F. Burnson	0.30	685.00	205.50
Lauren Diss	0.90	1,525.00	1,372.50
Kaitlan Donahue	0.90	1,065.00	958.50
Juliana Dwyer	7.40	880.00	6,512.00
Julia Fletcher	8.90	1,065.00	9,478.50
Diana Heriford	12.70	1,375.00	17,462.50
Noelle M. Howard	0.70	1,375.00	962.50
Hannah Kupsky	0.50	1,195.00	597.50
Ross M. Kwasteniet, P.C.	2.90	2,595.00	7,525.50
Nicholas Lazzaro	27.20	880.00	23,936.00
Renee Olivett	24.00	1,195.00	28,680.00
Eric Steinfeld	2.20	1,195.00	2,629.00
Evan Swager	14.50	1,735.00	25,157.50
Daniel Wachenfeld	4.80	1,195.00	5,736.00
Spencer A. Winters, P.C.	1.80	1,995.00	3,591.00
Mary Catherine Young	7.60	1,375.00	10,450.00
TOTALS	128.20		\$ 159,744.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050133044
Matter Number: 57489-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/25	Lauren Diss	0.50	Correspond with D. Heriford, K&E team re OCP issue.
11/03/25	Christina Aldime	0.20	Correspond with L. Diss, D. Heriford, D. Wachenfeld, K&E team re ordinary course professionals retention reporting obligations.
11/03/25	Diana Heriford	1.30	Correspond with A&M team re OCP requests (.1); review, analyze OCP issues (1.2).
11/03/25	Mary Catherine Young	0.30	Correspond with K. Donahue, K&E team re PwC supplemental declaration.
11/04/25	Renee Olivett	1.00	Review, revise Worrell engagement letter (.7); correspond with E. Swager, K&E team, Akin team re same (.3).
11/04/25	Mary Catherine Young	0.50	Correspond with PwC, K. Donahue, K&E team re supplemental declaration (.3); correspond with H. Kupsky, K&E team re KPMG fee application (.2).
11/05/25	Lauren Diss	0.40	Correspond with A&M team re professional invoices.
11/05/25	Renee Olivett	1.10	Review, revise Worrell retention application, engagement letter (.7); correspond with E. Swager, K&E team re same (.4).
11/05/25	Evan Swager	1.10	Correspond with R. Olivett, K&E team, Akin team re consultant retention (.6); review, revise retention application, engagement letter re same (.5).
11/06/25	Julia Fletcher	0.70	Review, revise A&M interim fee application (.5); correspond with A&M team re interim fee application CNO (.1); correspond with PSZJ team re same (.1).
11/06/25	Nicholas Lazzaro	2.40	Research re CRO appointment considerations (2.2); telephone conference with R. Olivett, K&E team re same (.2).
11/06/25	Renee Olivett	0.80	Research re CRO appointment (.5); correspond, conference with N. Lazzaro, K&E team re same (.3).
11/06/25	Mary Catherine Young	0.50	Review, revise A&M fee application CNO (.3); correspond with J. Fletcher, K&E team re retention workstreams (.2).
11/07/25	Julia Fletcher	0.10	Correspond with A&M team re interim fee application.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050133044
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/25	Diana Heriford	0.40	Review, analyze OCP inquiry.
11/07/25	Nicholas Lazzaro	7.30	Research re CRO retention considerations (4.6); draft memorandum re same (1.6); review, revise same (1.1).
11/07/25	Renee Olivett	4.80	Research re CRO retention (3.9); correspond with N. Lazzaro, K&E team re same (.9).
11/09/25	Nicholas Adzima	1.30	Review, revise senior consultant retention materials.
11/10/25	Christina Aldime	0.60	Review, revise CNO PJT fee application.
11/10/25	Noelle M. Howard	0.70	Revise Verita fee cap letter.
11/10/25	Evan Swager	0.50	Correspond with Company re local counsel considerations, engagement.
11/10/25	Mary Catherine Young	1.20	Review, analyze, revise PwC supplemental declaration (.6); review, analyze schedules re same (.4); review, revise CNO re professional fee application (.1); correspond with C. Aldime, K&E team re same (.1).
11/11/25	Christina Aldime	1.70	Review, revise PJT fee application.
11/11/25	Kaitlan Donahue	0.10	Review, revise PwC supplemental declaration schedules re confidentiality considerations.
11/11/25	Diana Heriford	0.40	Review, analyze OCP inquiries.
11/11/25	Evan Swager	1.80	Correspond with Company re local counsel engagement considerations (.5); review correspondence re fee application (.3); review drafts of same (1.0).
11/11/25	Mary Catherine Young	0.60	Correspond with C. Aldime, K&E team re PJT monthly fee statement (.2); review, revise same (.2); correspond with J. Fletcher, K&E team re A&M supplemental declaration (.2).
11/12/25	Christina Aldime	1.90	Review, revise PJT monthly fee application, interim fee application.
11/12/25	Julia F. Burnson	0.30	Draft CNO re KPMG second monthly fee statement.
11/12/25	Kaitlan Donahue	0.60	Review, revise second supplemental PwC declaration (.5); correspond with N. Adzima, E. Swager, K&E team re same (.1).
11/12/25	Julia Fletcher	0.20	Correspond with A&M team re interim fee application CNO (.1); correspond with PSZJ team re same (.1).
11/12/25	Hannah Kupsky	0.50	Review, revise KPMG monthly fee statement.

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050133044
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/25	Eric Steinfeld	0.70	Review, revise A&M second supplemental declaration (.5); correspond with M. Young, J. Fletcher, K&E team re same (.2).
11/12/25	Mary Catherine Young	1.10	Correspond with C. Aldime, K&E team, PJT team re PJT fee application.
11/13/25	Christina Aldime	0.80	Review, revise PJT fee application (.4); review, revise interim compensation application (.4).
11/13/25	Juliana Dwyer	0.70	Review, analyze schedules re CRO retention application.
11/13/25	Julia Fletcher	1.00	Revise A&M supplemental declaration (.7); correspond with M. Young, K&E team re same (.1); correspond with N. Adzima, K&E team re same (.1); correspond with PSZJ team re same (.1).
11/13/25	Julia Fletcher	1.80	Revise A&M interim fee application (1.5); correspond with M. Young, K&E team re same (.2); correspond with A&M team re same (.1).
11/13/25	Nicholas Lazzaro	2.40	Draft memorandum re CRO retention considerations (2.2); telephone conferences with R. Olivett, K&E team re same (.2).
11/13/25	Renee Olivett	3.10	Revise Worrell retention application (2.7); correspond with E. Swager, K&E team, PSZJ team re same (.4).
11/13/25	Eric Steinfeld	1.00	Review, analyze A&M second supplemental declaration and related schedules (.6); correspond with J. Fletcher, K&E team re same (.2); review, analyze correspondence from A&M team re same (.2).
11/13/25	Evan Swager	2.60	Review research re advisor retention (.7); correspond with N. Lazzaro, K&E team re same (.6); coordinate filing re same (1.3).
11/13/25	Spencer A. Winters, P.C.	0.80	Review, analyze issues re Worrell retention application.
11/13/25	Mary Catherine Young	1.30	Review PwC correspondence re PwC fee application (.2); review, revise, analyze A&M supplemental declaration (.4); review, analyze PJT, A&M fee applications (.4); conference with PJT team re fee application (.3).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050133044
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/25	Nicholas Lazzaro	4.10	Research re CRO retention considerations (2.3); revise memorandum re same (1.6); correspond with R. Olivett, K&E team re same (.2).
11/14/25	Renee Olivett	0.20	Correspond with N. Lazzaro, K&E team re CRO retention research.
11/14/25	Evan Swager	1.00	Correspond with Company, UST re consultant retention.
11/14/25	Spencer A. Winters, P.C.	0.30	Review, analyze issues re Worrell retention application.
11/15/25	Renee Olivett	1.80	Research re CRO retention.
11/17/25	Diana Heriford	1.30	Review, analyze considerations re ordinary course professionals.
11/17/25	Ross M. Kwasteniet, P.C.	1.30	Correspond with S. Winters, K&E team re Worrell engagement letter (.4); review, analyze related materials (.9).
11/17/25	Nicholas Lazzaro	2.40	Research re CRO retention motions (1.9); draft memo re same (.5).
11/17/25	Renee Olivett	1.30	Research re CRO appointment (1.1); correspond with N. Lazzaro, K&E team re same (.2).
11/17/25	Spencer A. Winters, P.C.	0.70	Conference with UST re Worrell retention (.3); review, analyze issues re same (.4).
11/18/25	Christina Aldime	0.70	Correspond with L. Diss, K&E team, Company, OCP re declaration.
11/18/25	Diana Heriford	1.10	Review, analyze considerations re ordinary course professionals.
11/18/25	Renee Olivett	1.80	Research re CRO retention (1.6); conference with N. Lazzaro, K&E team re same (.2).
11/18/25	Mary Catherine Young	0.80	Review, analyze, revise EY engagement letter (.7); conference with E. Swager, K&E team re same (.1).
11/19/25	Diana Heriford	0.70	Review, analyze considerations re ordinary course professionals.
11/19/25	Nicholas Lazzaro	3.40	Review, analyze case law re CRO retention (1.8); draft memorandum re same (1.1); review, revise memorandum re same (.3); correspond with R. Olivett, K&E team re same (.2).
11/19/25	Renee Olivett	0.80	Review, analyze precedent re consultant retention (.6); correspond with N. Lazzaro, K&E team re same (.2).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050133044
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/25	Mary Catherine Young	0.20	Correspond with PwC team re retention application.
11/20/25	Kaitlan Donahue	0.20	Review, analyze PwC interim fee application order, certificate re filing version (.1); correspond with PwC, PSZJ team re same (.1).
11/20/25	Diana Heriford	0.20	Review, analyze considerations re ordinary course professionals.
11/20/25	Nicholas Lazzaro	2.90	Research, analyze precedent re CRO retention (2.2); draft memorandum re same (.7).
11/20/25	Renee Olivett	2.00	Review, analyze precedent re consultant retention (1.7); correspond with N. Lazzaro, K&E team re same (.3).
11/20/25	Mary Catherine Young	0.10	Review, revise PwC CNO.
11/21/25	Christina Aldime	0.10	Correspond with OCP re declaration.
11/21/25	Diana Heriford	1.10	Review, analyze considerations re ordinary course professionals.
11/21/25	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with Company re CRO appointment (.4); analyze issues re same (1.2).
11/21/25	Nicholas Lazzaro	2.30	Review, analyze precedent re consultant retention (1.8); review, revise memorandum re same (.5).
11/21/25	Renee Olivett	2.50	Review, analyze precedent re consultant retention (2.3); correspond with N. Lazzaro, K&E team re same (.2).
11/21/25	Evan Swager	1.40	Review, analyze research re consultant retention (1.0); correspond with Company re local counsel engagement (.4).
11/21/25	Daniel Wachenfeld	3.00	Review, revise amended OCP list (1.5); draft notice of filing of same (1.5).
11/22/25	Daniel Wachenfeld	0.50	Review, revise second amended OCP list.
11/24/25	Christina Aldime	0.60	Review, revise OCP declaration (.4); correspond with S. Melanson, K&E team re same (.2).
11/24/25	Julia Fletcher	3.80	Revise KPMG interim fee application CNO (1.2); correspond with M. Young, K&E team re same (.1); correspond with KPMG re same (.1); revise A&M monthly fee application (2.3); correspond with PSZJ team re same (.1).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050133044
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/24/25	Diana Heriford	0.60	Review, analyze considerations re ordinary course professionals.
11/24/25	Renee Olivett	0.40	Correspond with E. Swager, K&E team re CRO retention application.
11/24/25	Eric Steinfeld	0.50	Review, analyze A&M fee application.
11/24/25	Evan Swager	1.50	Correspond with R. Kwasteniet, S. Winters, K&E team re CRO (.5); correspond with Company re Stretto engagement (.4); review, analyze materials re same (.6).
11/24/25	Mary Catherine Young	0.10	Review, analyze KPMG CNO.
11/25/25	Juliana Dwyer	2.80	Review, revise CRO retention application.
11/25/25	Julia Fletcher	1.30	Review, revise A&M fee application (.8); correspond with M. Young, K&E team re same (.1); correspond with A&M team re same (.1); correspond with KPMG team re CNO (.1); correspond with N. Adzima, K&E team re A&M fee application (.1); correspond with PSZJ team re same (.1).
11/25/25	Diana Heriford	1.10	Review, analyze considerations re ordinary course professionals.
11/25/25	Renee Olivett	0.20	Correspond with J. Dwyer, K&E team re CRO retention.
11/25/25	Evan Swager	0.70	Telephone conference with Company, EY re retention (.4); correspond with M. Young, K&E team re same (.3).
11/25/25	Mary Catherine Young	0.60	Correspond with J. Fletcher, K&E team re A&M, KPMG fee applications (.2); conference with E. Swager, K&E team re EY engagement letter (.2); correspond with Company re same (.2).
11/26/25	Nicholas Adzima	2.00	Review CRO materials (1.2); correspond with E. Swager, K&E team re same (.8).
11/26/25	Juliana Dwyer	3.90	Review, analyze CRO engagement letter (2.8); review, analyze precedent re same (1.1).
11/26/25	Diana Heriford	3.70	Review, analyze considerations re ordinary course professionals.
11/26/25	Renee Olivett	0.40	Review, revise CRO engagement letter summary.
11/26/25	Evan Swager	2.10	Correspond with J. Dwyer, K&E team re CRO engagement (.8); revise issues list re same (1.3).

Legal Services for the Period Ending November 30, 2025

Invoice Number:

1050133044

Marelli Holdings Co., Ltd.

Matter Number:

57489-20

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/25	Daniel Wachenfeld	1.30	Correspond with L. Diss, D. Heriford, K&E team re OCP tier cap overages, next steps (.5); review, analyze OCP motion, order (.8).
11/26/25	Mary Catherine Young	0.30	Correspond with EY team re retention considerations.
11/27/25	Diana Heriford	0.70	Review, analyze considerations re ordinary course professionals.
11/27/25	Renee Olivett	0.10	Correspond with E. Swager, K&E team re CRO engagement letter.
11/28/25	Diana Heriford	0.10	Review, analyze considerations re ordinary course professionals.
11/28/25	Evan Swager	0.50	Correspond with S. Winters, K&E team, Company re CRO.
11/29/25	Nicholas Adzima	1.00	Review, revise CRO materials.
11/29/25	Evan Swager	1.30	Review research re CRO, consultant engagement (.6); analyze issues re same (.7).
11/30/25	Renee Olivett	1.70	Review, revise CRO retention application (1.6); correspond with J. Dwyer, K&E team re same (.1).
Total		128.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133045

Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 39,073.50

Total legal services rendered

\$ 39,073.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050133045
Matter Number: 57489-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	5.10	2,075.00	10,582.50
Diana Heriford	1.80	1,375.00	2,475.00
Tim Nobereit	1.30	1,435.00	1,865.50
Anthony Vincenzo Sexton, P.C.	2.50	2,075.00	5,187.50
Leah Warren	7.00	1,395.00	9,765.00
Nicholas Warther	3.90	1,825.00	7,117.50
Andrew Zhang	1.90	1,095.00	2,080.50
TOTALS	23.50		\$ 39,073.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050133045
Matter Number: 57489-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/25	Michael Ehret	3.00	Review, analyze correspondence with B. Malzer re potential DIP upsizing, tax considerations (.7); correspond with N. Warther re German tax considerations (.5); conference with SVP, N. Warther re potential German tax structuring considerations, next steps (.5); conference with F. Schlott, K&E team re German matters, related tax implications (.5); review, analyze correspondence re same (.8).
11/04/25	Diana Heriford	1.80	Review, analyze tax inquiry (.7); review, analyze tax order re same (1.1).
11/04/25	Tim Nobereit	0.30	Conference with A. Sexton, K&E team re deal status, tax issue.
11/04/25	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze tax structuring and related considerations (.4); telephone conference with M. Ehret, K&E team re deal status, tax issues (.4).
11/07/25	Michael Ehret	0.30	Review, analyze correspondence with A. Sexton re potential German borrower, DIP financing.
11/07/25	Leah Warren	0.10	Analyze, evaluate Japanese tax counsel comments re DIP upsizing.
11/11/25	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with N. Warther, K&E team, Akin, SVP re status of tax analysis (.6); correspond with N. Warther, K&E team re same (.3).
11/11/25	Nicholas Warther	0.80	Telephone conference with A. Sexton, K&E team, Akin, SVP re tax matters status.
11/12/25	Leah Warren	0.10	Correspond with H. Rovner re intercompany note, related tax considerations.
11/13/25	Leah Warren	0.50	Correspond with H. Rovner re intercompany note, related tax considerations (.1); analyze, evaluate US tax treatment of intercompany note (.4).
11/14/25	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with SVP re status of tax modeling and related issues (.3); review, analyze materials re deal structuring and related analysis (.3).

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050133045
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/25	Leah Warren	1.00	Analyze, evaluate US tax analysis re intercompany loan treatment (.6); correspond with KPMG re same (.4).
11/18/25	Anthony Vincenzo Sexton, P.C.	0.20	Telephone conference with N. Warther, Akin, SVP, EY re status of tax diligence and exit structuring work.
11/18/25	Leah Warren	0.20	Correspond with KPMG re intercompany note, tax considerations.
11/18/25	Nicholas Warther	1.30	Review, analyze structuring, tax considerations (.4); telephone conference with A. Sexton, Akin, SVP, EY re same (.5); correspond with R. Lichman re same (.4).
11/19/25	Michael Ehret	0.80	Correspond with L. Warren, K&E team re upsizing DIP facility, tax considerations (.1); conference with F. Schlott, K&E team re same (.5); review, analyze German tax implications re same (.2).
11/19/25	Leah Warren	1.70	Conference with N. Warther, K&E team re potential DIP upsizing (.7); correspond with KPMG, Company re same (.5); correspond with Company re intercompany note, related tax considerations (.5).
11/19/25	Andrew Zhang	0.30	Telephone conference with L. Warren re DIP upsizing, tax considerations.
11/20/25	Michael Ehret	1.00	Correspond with L. Warren, K&E team re tax implications of DIP upsizing (.2); conference with Company, KPMG, T. Nobereit, K&E team re tax structuring considerations (.5); review, analyze KPMG tax analysis (.2); correspond with T. Nobereit re DIP upsizing, related tax considerations (.1).
11/20/25	Tim Nobereit	1.00	Conference with KPMG, M. Ehret, K&E team re tax structuring of DIP upsizing (.5); prepare for same (.5).
11/20/25	Leah Warren	1.10	Conference with Company, N. Warther, K&E team re intercompany note and potential DIP loan upside, tax considerations (.7); correspond with H. Rovner re intercompany note, tax considerations (.3); conference with A. Zhang re potential DIP loan upside, tax considerations (.1).
11/20/25	Nicholas Warther	0.90	Telephone conference with Company, L. Warren, K&E team re tax structuring and next steps.

Legal Services for the Period Ending November 30, 2025

Invoice Number:

1050133045

Marelli Holdings Co., Ltd.

Matter Number:

57489-21

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/20/25	Andrew Zhang	0.60	Conference with L. Warren, K&E team, KPMG, Company re various DIP tax considerations.
11/24/25	Leah Warren	0.70	Analyze, evaluate DIP upsizing structure, tax considerations (.4); correspond with N. Warther and A. Zhang re same (.3).
11/24/25	Nicholas Warther	0.50	Review, analyze exit and DIP structuring, tax considerations.
11/24/25	Andrew Zhang	1.00	Correspond with L. Warren, N. Warther re tax structuring (.3); review, analyze DIP upsizing presentation re tax considerations (.3); review, revise intercompany note re same (.4).
11/25/25	Leah Warren	0.30	Review, revise tax considerations for DIP upsize alternatives chart.
11/26/25	Leah Warren	1.30	Review, revise intercompany note re tax considerations (.9); correspond with P. Cheong re same (.4).
11/26/25	Nicholas Warther	0.30	Review, revise DIP intercompany documentation re tax considerations.
11/30/25	Nicholas Warther	0.10	Review, analyze tax structure for transactions.
Total		23.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133046

Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 18,549.50

Total legal services rendered

\$ 18,549.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050133046
Matter Number: 57489-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	2.20	1,735.00	3,817.00
Noelle M. Howard	2.40	1,375.00	3,300.00
Ross M. Kwasteniet, P.C.	4.00	2,595.00	10,380.00
Evan Swager	0.40	1,735.00	694.00
Daniel Wachenfeld	0.30	1,195.00	358.50
TOTALS	9.30		\$ 18,549.50

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050133046
Matter Number: 57489-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/25	Ross M. Kwasteniet, P.C.	0.40	Participate in update telephone conference with ad hoc group advisors.
11/09/25	Nicholas Adzima	1.10	Correspond with E. Swager re stakeholder communications.
11/09/25	Noelle M. Howard	1.40	Revise correspondence to Mizuho re matter status and key updates.
11/10/25	Nicholas Adzima	1.10	Correspond with N. Howard, E. Swager re stakeholder communications.
11/10/25	Noelle M. Howard	1.00	Review, revise correspondence to Mizuho re matter updates and considerations (.7); correspond with E. Swager re same (.3).
11/10/25	Ross M. Kwasteniet, P.C.	0.40	Participate in update telephone conference with ad hoc lender group advisors.
11/18/25	Daniel Wachenfeld	0.30	Telephone conference with E. Swager, K&E team, A&M team, PJT team, FTI team, UCC professionals re case status.
11/19/25	Ross M. Kwasteniet, P.C.	2.60	Analyze issues and materials re meeting with Mizuho.
11/24/25	Ross M. Kwasteniet, P.C.	0.60	Participate in update telephone conference with Company and ad hoc group advisors.
11/25/25	Evan Swager	0.40	Telephone conference with S. Winters, K&E team, UCC advisors re case status.
Total		9.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133047

Client Matter: 57489-23

In the Matter of Utilities

For legal services rendered through November 30, 2025
(see attached Description of Legal Services for detail)

\$ 825.00

Total legal services rendered

\$ 825.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Utilities

Invoice Number: 1050133047
Matter Number: 57489-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Diana Heriford	0.60	1,375.00	825.00
TOTALS	0.60		\$ 825.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Utilities

Invoice Number: 1050133047
Matter Number: 57489-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/25	Diana Heriford	0.60	Review, analyze utility issue.
Total		0.60	

December 2025

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135602

Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 8,452.00

Total legal services rendered

\$ 8,452.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050135602
Matter Number: 57489-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Shirley Chan	0.40	1,525.00	610.00
Ashlyn Gallagher	1.50	495.00	742.50
Sabrina Lieberman	4.00	1,195.00	4,780.00
Lauren Valentor	0.60	1,345.00	807.00
Mary Catherine Young	1.10	1,375.00	1,512.50
TOTALS	7.60		\$ 8,452.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050135602
Matter Number: 57489-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Mary Catherine Young	0.20	Correspond with S. Lieberman, K&E team re removal motion.
12/02/25	Sabrina Lieberman	0.30	Review, revise second removal motion.
12/03/25	Sabrina Lieberman	0.90	Review, revise second removal extension motion.
12/03/25	Lauren Valentor	0.60	Conference with K. O'Neill re dispute (.2); prepare for same (.4).
12/04/25	Ashlyn Gallagher	1.50	Review and revise second removal extension motion.
12/04/25	Sabrina Lieberman	0.50	Review, revise second removal motion (.4); correspond with M. Young re same (.1).
12/04/25	Mary Catherine Young	0.20	Correspond with S. Lieberman re removal motion.
12/05/25	Sabrina Lieberman	0.20	Review, revise second removal extension motion (.1); correspond with N. Adzima, K&E team re same (.1).
12/05/25	Mary Catherine Young	0.70	Review, revise removal extension motion.
12/08/25	Sabrina Lieberman	0.50	Review, revise second removal extension motion (.3); correspond with N. Adzima, K&E team re same (.2).
12/09/25	Sabrina Lieberman	0.30	Correspond with N. Adzima, K&E team, Company, Collected Strategies re second removal extension motion.
12/10/25	Shirley Chan	0.40	Conference with B. Arnault, K&E team re litigation work in process.
12/10/25	Sabrina Lieberman	0.40	Correspond with N. Adzima, K&E team, Company, Collected Strategies, Paul Hastings, Akin, Willkie, DPW re second removal extension motion.
12/11/25	Sabrina Lieberman	0.40	Revise second removal extension motion (.1); correspond with N. Adzima, K&E team, PSZJ re same (.3).
12/15/25	Sabrina Lieberman	0.30	Correspond with N. Adzima, K&E team, opposing counsel re litigation issues.
12/26/25	Sabrina Lieberman	0.10	Correspond with M. Young, PSZJ team re second removal motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050135602
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Sabrina Lieberman	0.10	Correspond with N. Adzima, K&E team re second removal extension motion.
Total		7.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135604

Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 67,062.50

Total legal services rendered

\$ 67,062.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christina Aldime	0.60	1,065.00	639.00
Bill Arnault, P.C.	1.10	2,015.00	2,216.50
Julia F. Burnson	2.00	685.00	1,370.00
Hannah Crawford	0.50	1,995.00	997.50
Lauren Diss	2.10	1,525.00	3,202.50
Kaitlan Donahue	1.00	1,065.00	1,065.00
Juliana Dwyer	3.20	880.00	2,816.00
Julia Fletcher	0.50	1,065.00	532.50
Noelle M. Howard	2.20	1,375.00	3,025.00
Hannah Kupsky	0.80	1,195.00	956.00
Ross M. Kwasteniet, P.C.	5.10	2,595.00	13,234.50
Nicholas Lazzaro	1.80	880.00	1,584.00
Sabrina Lieberman	1.60	1,195.00	1,912.00
Christian Mancino	4.10	395.00	1,619.50
Kate Manganello	1.20	880.00	1,056.00
Casey McGushin	0.70	1,695.00	1,186.50
Sarah Melanson	3.10	1,195.00	3,704.50
Luke Nance	1.70	1,065.00	1,810.50
Nicholas Olivencia	0.40	1,065.00	426.00
Renee Olivett	1.20	1,195.00	1,434.00
Rohit Pappu	1.80	880.00	1,584.00
Eric Steinfeld	1.70	1,195.00	2,031.50
Josh Sussberg, P.C.	0.60	2,595.00	1,557.00
Evan Swager	4.00	1,735.00	6,940.00
Nicole Turner	2.00	880.00	1,760.00
Lauren Valentor	1.00	1,345.00	1,345.00
Daniel Wachenfeld	2.60	1,195.00	3,107.00
Quin Wetzel	0.40	1,195.00	478.00
Spencer A. Winters, P.C.	0.50	1,995.00	997.50
Mary Catherine Young	1.80	1,375.00	2,475.00
TOTALS	51.30		\$ 67,062.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Juliana Dwyer	0.10	Revise work in process summary.
12/01/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company advisors re case updates.
12/01/25	Sabrina Lieberman	0.50	Draft second removal motion.
12/01/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
12/01/25	Josh Sussberg, P.C.	0.10	Review, analyze case status.
12/02/25	Julia F. Burnson	0.50	Telephone conference with E. Swager, K&E team re work in process.
12/02/25	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
12/02/25	Lauren Diss	0.20	Conference with S. Winters, K&E team, Company advisors re work in process.
12/02/25	Kaitlan Donahue	0.40	Conference with E. Swager, K&E team re case updates, workstreams (partial).
12/02/25	Juliana Dwyer	0.60	Revise work in process summary (.1); conference with E. Swager, K&E team re same (.5).
12/02/25	Julia Fletcher	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Christian Mancino	0.60	Conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re recently filed pleadings (.1).
12/02/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Sarah Melanson	0.60	Review, analyze materials re case status.
12/02/25	Luke Nance	0.80	Telephone conference with E. Swager, K&E team re work in process (.5); correspond with J. Dwyer re precedent (.3).
12/02/25	Nicholas Olivencia	0.40	Telephone conference with E. Swager, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Renee Olivett	0.10	Review, revise work in process summary.
12/02/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
12/02/25	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps.
12/02/25	Evan Swager	1.00	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re work in process (.5); conference with N. Adzima, K&E team re same (.5).
12/02/25	Nicole Turner	0.40	Telephone conference with E. Swager, K&E team re work in process (partial).
12/02/25	Lauren Valentor	0.20	Review, analyze case strategy.
12/02/25	Daniel Wachenfeld	0.70	Conference with E. Swager, K&E team re work in process, next steps (.5); review, revise summary re work in process (.2).
12/02/25	Quin Wetzel	0.40	Telephone conference with E. Swager, K&E team re work in process (partial).
12/02/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
12/03/25	Bill Arnault, P.C.	0.30	Conference with S. Winters, K&E team re work in process re litigation issues.
12/03/25	Bill Arnault, P.C.	0.40	Conference with Selendy Gay re work in process.
12/03/25	Hannah Crawford	0.50	Review, analyze case updates.
12/03/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/03/25	Casey McGushin	0.40	Conference with S. Winters, K&E team re work in process re litigation issues.
12/03/25	Sarah Melanson	0.60	Review, analyze materials re case status.
12/03/25	Evan Swager	0.50	Telephone conference with R. Kwasteniet, K&E team, Company re open workstreams.
12/04/25	Bill Arnault, P.C.	0.40	Conference with Selendy Gay re work in process.
12/04/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/04/25	Casey McGushin	0.30	Conference with E. Swager, K&E team, counsel for special committee re case status and scheduling.
12/05/25	Juliana Dwyer	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/25	Nicholas Lazzaro	0.30	Telephone conference with E. Swager, K&E team re case and workstream updates (partial).
12/05/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/05/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
12/05/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re case updates.
12/05/25	Nicole Turner	0.50	Telephone conference with E. Swager, K&E team re status of case.
12/08/25	Juliana Dwyer	0.10	Review, revise work in process summary.
12/08/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/08/25	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet re case status.
12/08/25	Daniel Wachenfeld	0.20	Review, revise work in process summary.
12/08/25	Spencer A. Winters, P.C.	0.50	Telephone conference with R. Kwasteniet, E. Swager, and N. Adzima re open items and next steps.
12/08/25	Mary Catherine Young	0.30	Review, revise removal motion.
12/09/25	Julia F. Burnson	0.40	Conference with E. Swager, K&E team re work in process.
12/09/25	Lauren Diss	0.90	Conference with S. Winters, K&E team, Committee advisors re work in process (.4); conference with N. Adzima, K&E team re work in process (.5).
12/09/25	Juliana Dwyer	0.70	Review, revise work in process summary (.2); conference with E. Swager, K&E team re same (.5).
12/09/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
12/09/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status (partial).
12/09/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
12/09/25	Christian Mancino	0.60	Conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re recently filed pleadings (.1).
12/09/25	Kate Manganello	0.20	Conference with E. Swager, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/25	Sarah Melanson	0.50	Telephone conference with E. Swager, K&E team re case status.
12/09/25	Luke Nance	0.30	Telephone conference with E. Swager, K&E team re work in process (partial).
12/09/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
12/09/25	Rohit Pappu	0.20	Conference with E. Swager, K&E team re work in process (partial).
12/09/25	Eric Steinfeld	0.70	Telephone conference with E. Swager, K&E team re case status, next steps (.5); review, revise work in process summary re same (.2).
12/09/25	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
12/09/25	Nicole Turner	0.40	Telephone conference with E. Swager re work in process (partial).
12/09/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
12/09/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
12/11/25	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company advisors re case status and open issues.
12/11/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
12/11/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re status.
12/12/25	Ross M. Kwasteniet, P.C.	0.40	Conference with Company re case status and next steps.
12/12/25	Ross M. Kwasteniet, P.C.	0.30	Telephone conference with Paul Weiss re case status.
12/12/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/15/25	Juliana Dwyer	0.40	Review, revise works in process summary.
12/15/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
12/15/25	Josh Sussberg, P.C.	0.10	Review, analyze case status.
12/15/25	Lauren Valentor	0.80	Review, analyze recently filed pleadings and overall case status (.4); conference with N. Howard and K. O'Neill re same (.4).
12/15/25	Daniel Wachenfeld	0.10	Review, revise work in process summary.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/25	Julia F. Burnson	0.50	Correspond with N. Howard re status conference (.3); coordinate hearing logistics (.2).
12/16/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/16/25	Daniel Wachenfeld	0.10	Review, revise work in process summary.
12/17/25	Juliana Dwyer	0.10	Review, revise work in process summary.
12/17/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re matter updates (partial).
12/17/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/17/25	Sarah Melanson	0.80	Conference with E. Swager, K&E team re case status, updates (.7); prepare for same (.1).
12/17/25	Evan Swager	0.90	Conference with M. Young, K&E team re work in process, next steps (.7); prepare for same (.2).
12/17/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps (partial).
12/18/25	Christina Aldime	0.60	Conference with E. Swager re work in process (partial).
12/18/25	Julia F. Burnson	0.60	Conference with E. Swager, K&E team re work in process (partial).
12/18/25	Kaitlan Donahue	0.60	Conference with E. Swager, K&E team re case updates, workstreams (partial).
12/18/25	Juliana Dwyer	0.70	Conference with E. Swager, K&E team re work in process.
12/18/25	Noelle M. Howard	0.70	Conference with E. Swager, K&E team re work in process.
12/18/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status updates (partial).
12/18/25	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with CRO candidate and company advisors re case status.
12/18/25	Ross M. Kwasteniet, P.C.	0.50	Review and analyze work in process summary and timeline re major case projects.
12/18/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process (partial).
12/18/25	Sabrina Lieberman	0.60	Conference with E. Swager, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Christian Mancino	0.80	Conference with E. Swager, K&E team re work in process (.6); correspond with E. Swager, K&E team re recently filed pleadings (.2).
12/18/25	Sarah Melanson	0.60	Conference with E. Swager, K&E team re case status.
12/18/25	Luke Nance	0.60	Telephone conference with E. Swager, K&E team re work in process.
12/18/25	Renee Olivett	0.60	Conference with E. Swager, K&E team re work in process.
12/18/25	Rohit Pappu	0.60	Conference with E. Swager, K&E team re work in process.
12/18/25	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps (partial).
12/18/25	Evan Swager	0.60	Conference with N. Adzima, K&E team re work in process, next steps.
12/18/25	Nicole Turner	0.70	Review, revise work in process tracker (.1); telephone conference with E. Swager, K&E team re work in process (.6).
12/18/25	Daniel Wachenfeld	0.60	Conference with E. Swager, K&E team re work in process, next steps.
12/18/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process (partial).
12/19/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/22/25	Ross M. Kwasteniet, P.C.	0.40	Review, analyze work in process summary and status of key projects.
12/22/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company advisors re key work streams and issues.
12/22/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
12/22/25	Evan Swager	0.50	Telephone conference with S. Winters, Company re legal workstreams.
12/23/25	Lauren Diss	0.50	Conference with Company advisors re work in process.
12/23/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
12/24/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050135604
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Ross M. Kwasteniet, P.C.	1.10	Review, analyze work in process summary and updated case timeline (.6); telephone conference with Company advisors re same (.5).
12/29/25	Ross M. Kwasteniet, P.C.	0.60	Prepare for Company conference re case status and key projects and deliverables (.2); conference with S. Winters, E. Swager and N. Adzima re same (.4).
12/29/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/30/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
12/31/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
Total		51.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135605

Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 1,248,109.00

Total legal services rendered

\$ 1,248,109.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	50.10	1,735.00	86,923.50
Jin Ahn	7.90	1,065.00	8,413.50
Bill Arnault, P.C.	5.00	2,015.00	10,075.00
Orfeas Asimopoulos	42.60	1,195.00	50,907.00
Julia F. Burnson	0.70	685.00	479.50
Emily K. Castro	15.10	1,465.00	22,121.50
Purun Cheong	111.70	1,725.00	192,682.50
Stephen Coudounaris	4.50	1,545.00	6,952.50
Hannah Crawford	0.50	1,995.00	997.50
Abbey Dagleish	15.10	1,545.00	23,329.50
Devin DiSabatino	6.70	865.00	5,795.50
Lauren Diss	7.20	1,525.00	10,980.00
Emma L. Flett	1.20	2,465.00	2,958.00
R. Grant Gannon	15.90	1,725.00	27,427.50
Sarah Goodwin	3.00	1,815.00	5,445.00
Max Harris	1.10	1,725.00	1,897.50
Diana Heriford	8.60	1,375.00	11,825.00
Noelle M. Howard	106.30	1,375.00	146,162.50
John Ryan Isaacson	18.30	1,375.00	25,162.50
Brandon Karas	7.90	1,725.00	13,627.50
Florian Kienast	1.20	1,305.00	1,566.00
Ross M. Kwasteniet, P.C.	35.90	2,595.00	93,160.50
Rachael L. Lichman, P.C.	38.90	2,175.00	84,607.50
Aaron Lorber, P.C.	0.80	2,175.00	1,740.00
Benjamin Malz	27.50	1,195.00	32,862.50
Kate Manganello	10.50	880.00	9,240.00
Casey McGushin	1.00	1,695.00	1,695.00
Renee Olivett	13.60	1,195.00	16,252.00
Rohit Pappu	9.00	880.00	7,920.00
Hope Rovner	7.00	1,375.00	9,625.00
Friedrich Schlott	2.20	1,865.00	4,103.00
Katie Schneller	16.60	1,065.00	17,679.00

Legal Services for the Period Ending December 31, 2025
 Marelli Holdings Co., Ltd.
 DIP Financing and Cash Management

Invoice Number: 1050135605
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Evan Swager	101.60	1,735.00	176,276.00
Emma K. Tall	7.20	1,375.00	9,900.00
Sebastian Trompler	10.60	1,305.00	13,833.00
Nicole Turner	3.40	880.00	2,992.00
Lauren Valentor	2.70	1,345.00	3,631.50
Daniel Wachenfeld	56.30	1,195.00	67,278.50
Joerg Weber	2.80	1,435.00	4,018.00
Joel E. Weinberger	11.60	1,845.00	21,402.00
Spencer A. Winters, P.C.	7.10	1,995.00	14,164.50
TOTALS	796.90		\$ 1,248,109.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Nicholas Adzima	1.40	Correspond with S. Winters, E. Swager re factoring facility considerations (.5); review, revise materials re same (.9).
12/01/25	Jin Ahn	0.10	Correspond with local counsel re security and perfection considerations.
12/01/25	Orfeas Asimopoulos	3.30	Correspond with A. Dalgleish, K&E team re IP security (.5); review, analyze considerations re same (.9); review, revise collateral weekly update (1.9).
12/01/25	Emily K. Castro	0.80	Telephone conference with Company advisors re receivables financing term sheet (.5); review, analyze local jurisdiction considerations (.3).
12/01/25	Purun Cheong	6.20	Review, analyze post-closing collateral workstreams (.7); review, analyze DIP upsizing and receivables financing workstreams (1.3); telephone conference with R. Lichman, K&E team, Company and ad hoc group advisors re financing workstreams (1.5); telephone conference with R. Lichman, K&E team, Company, ad hoc group advisors and Deutsche Bank and Weil teams re factoring facility (1.1), review, revise receivables financing term sheet (1.2); review, analyze credit agreement (.4).
12/01/25	Lauren Diss	1.20	Correspond with D. Heriford, K&E team re intercompany transactions.
12/01/25	R. Grant Gannon	0.50	Review, analyze post-closing security considerations.
12/01/25	Diana Heriford	1.00	Review, analyze cash management order obligations.
12/01/25	Noelle M. Howard	3.00	Correspond with E. Swager re incremental financing and factoring facility considerations (.9); review, analyze considerations re same (1.1); correspond with lenders re milestone extension certification (.5); correspond with E. Swager, Company, K&E team re security considerations (.5).
12/01/25	John Ryan Isaacson	0.70	Conference with P. Cheong, K&E team re accounts receivable facility.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Ross M. Kwasteniet, P.C.	3.90	Telephone conference with S. Alberino re factoring facility and related issues (.4); telephone conference with ad hoc group advisors re factoring facility (.5); review, analyze revised term sheet (.6); analyze open issues and strategy re factoring facility negotiations (1.3); telephone conference with Company and Company advisors re factoring facility (.4); participate in telephone conference with Weil re factoring facility (.7).
12/01/25	Rachael L. Lichman, P.C.	3.60	Telephone conference with PJT, A&M, Houlihan Lokey, and Akin teams re factoring facility term sheet open issues and process (1.2); telephone conference with Company, A&M and PJT teams re same and liquidity (.4); telephone conference with Houlihan Lokey, Akin, Deutsche Bank and Weil re factoring facility term sheet open issues and process (1.2); review, revise revised factoring facility term sheet and related issue (.5); review, analyze post-closing collateral issues (.3).
12/01/25	Renee Olivett	0.50	Correspond with D. Heriford, K&E team re bank account closing.
12/01/25	Hope Rovner	0.70	Revise tranche B intercompany note (.2); review, analyze revised bank account control agreements (.1); telephone conference with J. Isaacson, K&E team re anticipated receivables facility (.4).
12/01/25	Friedrich Schlott	0.80	Review, analyze German post-closing security documents (.4); telephone conference with local counsel re same (.4).
12/01/25	Katie Schneller	0.80	Review, analyze correspondence from H. Rovner re post-closing requirements (.3); review, analyze diligence considerations re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Evan Swager	5.30	Correspond with Company re security, financing considerations (.6); telephone conferences with S. Winters, K&E team, A&M team, PJT team re financing facility (.9); telephone conference with S. Winters, K&E team, Weil team re same (1.0); correspond with S. Winters, K&E team re facility term sheet (.8); analyze issues re same (1.3); correspond with Company re factoring facility timeline (.7).
12/01/25	Daniel Wachenfeld	1.20	Draft motion to shorten notice re commitment fee motion (1.0); correspond with N. Howard re same (.2).
12/01/25	Joel E. Weinberger	2.30	Review, analyze considerations re factoring arrangement (1.3); telephone conferences with E. Swager, K&E team, advisors re transaction status (1.0).
12/01/25	Spencer A. Winters, P.C.	0.90	Review, analyze issues re receivables facility.
12/02/25	Nicholas Adzima	2.50	Conferences with E. Swager re factoring considerations, timeline (.9); review, revise materials re same (1.6).
12/02/25	Jin Ahn	0.10	Correspond with local counsel re post-closing security considerations.
12/02/25	Orfeas Asimopoulos	3.60	Review, analyze transaction and status updates (1.3); correspond with Akin team re same (.7); coordinate meeting with the Company re same (.4); review, analyze Italian security considerations (1.2).
12/02/25	Julia F. Burnson	0.70	Draft commitment fee approval motion (.4); draft declaration re same (.3).
12/02/25	Emily K. Castro	0.10	Review, analyze updates re term sheet.
12/02/25	Purun Cheong	5.20	Review, analyze post-closing collateral workstreams (.5); review, analyze DIP amendment and receivables financing workstreams (1.4); review, revise receivables financing term sheet (2.1); review, analyze credit agreement (1.2).
12/02/25	Lauren Diss	1.30	Correspond with R. Olivett, K&E team re bank account notices.
12/02/25	R. Grant Gannon	0.40	Review, analyze post-closing security considerations.
12/02/25	Diana Heriford	2.70	Review, analyze cash management order obligations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Noelle M. Howard	6.20	Office conference with D. Wachenfeld re incremental financing and factoring considerations (.4); review, analyze considerations and timeline re same (.8); correspond with E. Swager re same (.7); review, analyze commitment letter motions (.7); draft same (2.3); review, analyze considerations re same (.6); draft financing NDA (.7).
12/02/25	John Ryan Isaacson	0.70	Conference with P. Cheong, K&E team re accounts receivable facility (.5); correspond with various parties re Italian IP pledges (.2).
12/02/25	Ross M. Kwasteniet, P.C.	2.60	Negotiations with counterparties re factoring facility (2.1); review, analyze issues re lender consents to new factoring facility (.5).
12/02/25	Rachael L. Lichman, P.C.	0.80	Review, analyze issues re factoring arrangement, including revised term sheet and deal timeline.
12/02/25	Benjamin Malz	2.10	Review, analyze considerations re post-funding work streams and local entities (1.6); correspond with P. Cheong, K&E team re potential changes to DIP facility (.5).
12/02/25	Renee Olivett	1.70	Review, analyze bank account closing notice requirements (1.3); correspond with D. Heriford, K&E team re same (.1); and conference with D. Heriford, K&E team re same (.3).
12/02/25	Rohit Pappu	0.50	Revise bank account closing summary (.4); conference with D. Heriford re account closing notice period (.1).
12/02/25	Hope Rovner	0.30	Correspond with D. Heriford, K&E team re potential bank account closures, account control agreements and tranche B intercompany note.
12/02/25	Katie Schneller	0.60	Correspond with B. Malz, K&E team re post-closing requirements under the financing agreements.
12/02/25	Evan Swager	4.60	Draft, revise factoring provider NDA (1.1); correspond with Company re same (.3); correspond with PJT re DIP trading (.3); review, revise factoring process timeline (2.1); correspond R. Lichman, K&E team re same (.8).

Legal Services for the Period Ending December 31, 2025
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DIP Financing and Cash Management

Invoice Number: 1050135605
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Daniel Wachenfeld	3.80	Draft motion to shorten notice re commitment fee motion (2.3); draft declaration in support of commitment fee motion (1.5).
12/02/25	Joel E. Weinberger	1.10	Review, analyze factoring facility term sheet (.6); review, revise transaction timeline (.5).
12/03/25	Nicholas Adzima	2.80	Telephone conference with Mizuho re DIP reporting (1.0); correspond with E. Swager, K&E team re same (.9); telephone conference with B. Arnault, K&E team re DIP considerations (.4); telephone conference with R. Lichman, K&E team re DIP security (.5).
12/03/25	Jin Ahn	0.30	Review, analyze security document.
12/03/25	Orfeas Asimopoulos	5.20	Review, analyze considerations and materials re transaction and status updates (1.2); coordinate execution of French security documents (1.5); correspond with Akin team re security considerations (1.0); progress Chinese registrations (1.5).
12/03/25	Emily K. Castro	0.70	Telephone conference with J. Weinberger, K&E team re factoring facility term sheet.
12/03/25	Purun Cheong	3.80	Review, analyze post-closing collateral workstreams (.7); review, analyze correspondence with K. Schneller, K&E team re DIP amendment and receivables financing workstreams (1.2); review, revise receivables financing term sheet (1.0); review, analyze credit agreements (.9).
12/03/25	Abbey Dalglish	1.00	Telephone conference with S. Trompler, K&E team re IP security considerations (.5); draft summary of proposal re same (.5).
12/03/25	Abbey Dalglish	0.40	Review, analyze UK IP charge (.3); correspond with S. Trompler, K&E team re IP security considerations (.1).
12/03/25	R. Grant Gannon	0.40	Review, analyze post-closing security workstreams.
12/03/25	Diana Heriford	2.00	Review, analyze cash management order obligations.
12/03/25	Noelle M. Howard	6.90	Draft factoring facility commitment fee motion (3.9); review, analyze materials re same (.9); conference with E. Swager re same (.9); revise same (1.2).
12/03/25	John Ryan Isaacson	0.20	Review, analyze foreign collateral matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Ross M. Kwasteniet, P.C.	2.10	Negotiations with counterparties re factoring facility (1.6); telephone conference with ad hoc group advisors re factoring facility (.5).
12/03/25	Ross M. Kwasteniet, P.C.	1.20	Review, analyze factoring arrangement with Stellantis.
12/03/25	Rachael L. Lichman, P.C.	2.80	Telephone conference with Company re IP collateral issues (.4); analyze issues re same and other post-closing collateral matters (1.0); telephone conference with Akin, Houlihan Lokey and PJT teams re open issues in factoring term sheet and timeline and issues related to DIP extension (1.0); review, analyze considerations re same (.4).
12/03/25	Aaron Lorber, P.C.	0.50	Telephone conference with Company re IP issues (.4); telephone conference with R. Lichman, K&E team re same (.1).
12/03/25	Benjamin Malz	1.90	Review, analyze post-funding work streams per local entity communications (1.4); correspond with P. Cheong, K&E team re potential changes to DIP Facility (.5).
12/03/25	Renee Olivett	1.90	Review, analyze bank account notice requirements (.7); correspond with D. Heriford, K&E team, U.S. Trustee, DPW, Akin, Paul Hastings, Company re same (1.2).
12/03/25	Rohit Pappu	0.40	Revise bank account closing summary (.3); correspond with R. Olivett re same (.1).
12/03/25	Hope Rovner	0.20	Revise tranche B intercompany note and control agreements.
12/03/25	Katie Schneller	0.70	Correspond with R. Gannon, K&E team re post-closing requirements under financing agreements.
12/03/25	Evan Swager	3.20	Telephone conference with Mizuho re DIP reporting (1.0); correspond with Company re factoring process, next steps (.8); telephone conference with R. Lichman, K&E team, Company re same (.5); telephone conference with B. Arnault, K&E team re consents, approval process (.4); telephone conference with R. Lichman, K&E team re DIP security (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Sebastian Trompler	1.10	Telephone conference with A. Dalglish, K&E team re German IP assignment agreement (.5); correspond with Company re share pledge (.3); correspond with local counsel re amendments to IP security (.3).
12/03/25	Daniel Wachenfeld	5.00	Draft motion to shorten notice re commitment fee motion (1.8); draft declaration in support of commitment fee motion (3.2).
12/03/25	Joerg Weber	0.90	Correspond with S. Trompler, K&E team re IP security considerations.
12/03/25	Spencer A. Winters, P.C.	0.60	Review, analyze issues re receivables facility.
12/04/25	Nicholas Adzima	3.40	Telephone conference with Company re customer factoring arrangement (.5); correspond with Company re same (.3); review, revise factoring materials, motion (2.2); correspond with E. Swager, K&E team re same, next steps (.4).
12/04/25	Jin Ahn	0.70	Review, revise security documents (.5); correspond with O. Asimopoulos, K&E team, local counsel re same (.2).
12/04/25	Orfeas Asimopoulos	2.40	Coordinate Chinses registrations (.6); correspond with Akin team re security considerations (1.8).
12/04/25	Emily K. Castro	0.80	Review, analyze factoring facility term sheet.
12/04/25	Purun Cheong	9.30	Review, analyze correspondence with K. Schneller, K&E team re post-closing collateral workstreams (.8); review, analyze DIP consents and amendments (1.2); review, analyze factoring facility (1.4); review, revise draft amendment and consent (2.2); review, revise factoring term sheet (2.5); review, analyze credit agreement (1.2).
12/04/25	Stephen Coudounaris	1.00	Review, analyze IP security agreement.
12/04/25	Hannah Crawford	0.50	Correspond with B. Malz re capital injection (.1); analyze issues re same (.4).
12/04/25	Abbey Dalglish	0.90	Review, analyze considerations re IP security.
12/04/25	Lauren Diss	1.00	Correspond with R. Olivett re bank account notices.
12/04/25	Emma L. Flett	1.00	Review, analyze deed of charge (.6); correspond with J. Yip, Akin team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/25	R. Grant Gannon	1.00	Review, analyze post-closing security workstream considerations (.2); coordinate consent, amendment workstreams (.2); review, analyze documentation re same (.3); correspond with P. Cheong, K&E team re same (.3).
12/04/25	Diana Heriford	1.20	Review, analyze cash management order obligations.
12/04/25	Noelle M. Howard	6.90	Draft factoring program consent (.9); review, analyze considerations re same (.5); draft secured lender considerations and consent materials (1.1); revise factoring facility commitment fee motion (1.9); correspond with E. Swager, K&E team re same (.9); review, analyze considerations re same (1.6).
12/04/25	John Ryan Isaacson	1.40	Review, analyze foreign collateral matters (.4); correspond with P. Cheong, K&E team re tranche B/C amendments (.5); correspond with Company re monthly financial statements (.5).
12/04/25	Ross M. Kwasteniet, P.C.	2.60	Negotiations with lender counterparties re alternative factoring facility and DIP amendment.
12/04/25	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with PJT team, A&M team and Company re liquidity and budget considerations (1.0); correspond with various parties re same (.6).
12/04/25	Rachael L. Lichman, P.C.	0.50	Review, revise factoring term sheet.
12/04/25	Benjamin Malz	1.60	Review, analyze re post-funding work streams per local entity communications (1.1); correspond with P. Cheong, K&E team re potential changes to DIP Facility (.5).
12/04/25	Renee Olivett	0.70	Correspond with Company, D. Heriford, K&E team re bank account closings/openings.
12/04/25	Rohit Pappu	0.30	Review, analyze account closing status (.1); correspond with R. Olivett and J. Dwyer re deadline considerations (.2).
12/04/25	Hope Rovner	0.60	Review control agreements and tranche B intercompany note.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/25	Katie Schneller	0.90	Correspond with J. Isaacson, K&E team re post-closing requirements under the financing agreements (.4); review, analyze amendment documents (.3); correspond with J. Isaacson, K&E team re same (.2).
12/04/25	Evan Swager	9.80	Telephone conference with Company re customer factoring arrangement (.5); correspond with Company re same (.3); review, revise factoring term sheet (.8); review, revise factoring motion (3.9); correspond with N. Howard re same (.7); revise same (1.6); research re same (1.5); telephone conference with R. Kwasteniet, K&E team, PJT team re liquidity (.5).
12/04/25	Sebastian Trompler	0.50	Telephone conference with local counsel re IP assignment agreement (.3); correspond with Brazilian counsel re cash flow forecast (.2).
12/04/25	Daniel Wachenfeld	4.70	Draft declaration in support of commitment fee motion (3.9); revise same (.8).
12/04/25	Joel E. Weinberger	0.50	Review, analyze factoring facility considerations.
12/04/25	Spencer A. Winters, P.C.	1.10	Review, analyze issues re receivables facility (.6); telephone conference with PJT team, E. Swager, K&E team re same (.5).
12/05/25	Nicholas Adzima	3.70	Conferences with E. Swager re factoring considerations (1.0); review, revise factoring materials, motion (2.4); correspond with E. Swager, K&E team re same, next steps (.3).
12/05/25	Orfeas Asimopoulos	3.20	Draft collateral weekly update (2.0); progress outstanding workstreams (1.2).
12/05/25	Emily K. Castro	0.90	Review, revise factoring facility term sheet (.3); coordinate accounts receivable data (.2); telephone conference with Company advisors, EY re tax considerations re same (.4).
12/05/25	Purun Cheong	5.90	Review, analyze post-closing collateral workstreams (.8); review, analyze DIP amendment and receivables financing workstreams (1.5); review, revise DIP consent and amendment documents (2.4); review, revise receivables financing term sheet (1.2).
12/05/25	Diana Heriford	1.70	Review, analyze cash management order obligations (1.3); correspond with R. Olivett re same (.4).

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12/05/25	Noelle M. Howard	8.00	Revise factory facility timeline (1.3); correspond with E. Swager, K&E team re same (.7); correspond with D. Wachenfeld re approved DIP budget (.5); revise factoring facility commitment fee motion (.8); correspond with E. Swager, K&E team re same (.9); review, revise motion to shorten re same (3.8).
12/05/25	John Ryan Isaacson	0.70	Review, analyze foreign collateral matters (.3); correspond with P. Cheong, K&E team re tranche B/C amendments (.2); correspond with Company re monthly financial statements (.2).
12/05/25	Ross M. Kwasteniet, P.C.	2.10	Negotiate factoring facility with lender counterparties.
12/05/25	Rachael L. Lichman, P.C.	0.80	Review, analyze open issues and process issues re accounts receivable facility.
12/05/25	Kate Manganello	0.50	Draft notice of updated DIP budget.
12/05/25	Kate Manganello	0.80	Revise notice of update DIP budget.
12/05/25	Renee Olivett	2.10	Review, analyze bank account noticing requirements (1.3); correspond with D. Heriford, K&E team, Company, notice parties re same (.8).
12/05/25	Hope Rovner	0.20	Compile tranche B intercompany note (.1); correspond with K. Schneller, K&E team re control agreements (.1).
12/05/25	Katie Schneller	0.30	Correspond with H. Rovner, K&E team re post-closing requirements under the financing agreements.
12/05/25	Evan Swager	5.50	Review, revise field exam and factoring NDAs (.8); correspond with PJT team re same (.5); review, revise factoring motion (1.0); correspond with N. Howard re same (.3); correspond with R. Lichman, K&E team re factoring term sheet (.8); revise factoring motion to shorten (2.1).
12/05/25	Daniel Wachenfeld	5.30	Draft, revise motion to shorten notice re factoring facility term sheet motion (1.9); draft, revise declaration in support of factoring facility term sheet motion (2.2); telephone conference with N. Howard re factoring facility, DIP milestones, timing re same, next steps (.7); draft notice of updated DIP budget (.5).

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12/05/25	Joel E. Weinberger	0.90	Review, revise factoring facility term sheet.
12/06/25	Purun Cheong	1.80	Review, revise consent and amendments for DIP credit agreement (1.2), correspond with J. Weinberger, K&E team re receivables financing (.6).
12/06/25	Noelle M. Howard	2.30	Review, revise declaration in support of commitment fee motion (1.8); correspond with D. Wachenfeld, K&E team re same (.5).
12/06/25	Rachael L. Lichman, P.C.	0.80	Review, revise tranche B/C accounts receivable consent and extension amendment.
12/06/25	Evan Swager	2.20	Review, revise timeline, consent analysis (1.6); correspond with N. Adzima, K&E team re same (.6).
12/06/25	Daniel Wachenfeld	1.60	Draft declaration in support of commitment fee motion (1.3); correspond with E. Swager, N. Howard re same (.3).
12/07/25	Nicholas Adzima	4.90	Draft DIP considerations materials (1.3); review, revise factoring term sheet, motions (1.3); correspond with E. Swager, K&E team re same (2.3).
12/07/25	Emily K. Castro	0.10	Review, analyze factoring facility term sheet.
12/07/25	Purun Cheong	2.10	Review, revise receivables financing term sheet.
12/07/25	Noelle M. Howard	3.20	Revise factoring facility commitment fee motion (1.3); correspond with E. Swager, K&E team re same (.8); review, analyze motion to shorten re same (.5); review, analyze term sheet re same (.6).
12/07/25	John Ryan Isaacson	0.20	Review, analyze correspondence from P. Cheong re upcoming accounts receivable facility.
12/07/25	Rachael L. Lichman, P.C.	0.40	Review, revise open issues summary re accounts receivables facility term sheet and related matters.
12/07/25	Evan Swager	5.20	Review, revise consent summary, timeline (2.7); correspond with S. Winters, K&E team re same (.5); correspond with J. Weinberger, K&E team re factoring facility term sheet, (.5); revise factoring motion (1.1); correspond with N. Howard, K&E team re same (.4).

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12/07/25	Daniel Wachenfeld	2.50	Review, revise motion to shorten notice re commitment fee motion (2.2); correspond with N. Adzima, E. Swager, N. Howard re same (.3).
12/07/25	Joel E. Weinberger	0.50	Review, revise factoring facility term sheet.
12/07/25	Spencer A. Winters, P.C.	1.10	Review, revise receivables facility commitment fee motion (.8); correspond with E. Swager, K&E team re same (.3).
12/08/25	Nicholas Adzima	4.50	Correspond with E. Swager, K&E team re factoring term sheet and related motions and considerations (3.2); review, revise same (.7); telephone conferences with E. Swager, K&E team re same (.6).
12/08/25	Jin Ahn	0.20	Correspond with local counsel and P. Cheong, K&E team re post-closing items.
12/08/25	Bill Arnault, P.C.	2.90	Review and revise factoring motion and declaration.
12/08/25	Orfeas Asimopoulos	2.60	Review, analyze post-closing security outstanding items (2.0); correspond with local counsels re same (.6).
12/08/25	Emily K. Castro	0.30	Review, revise factoring facility documents re local counsel considerations.
12/08/25	Purun Cheong	5.30	Review, analyze correspondence with K. Schneller, K&E team re post-closing collateral workstreams (.8); review, analyze DIP amendment and receivables financing workstreams (1.7); review, revise receivables financing term sheet (.6); review, revise draft consent and amendment (1.2); review, analyze credit agreement (1.0).
12/08/25	Stephen Coudounaris	3.50	Review, analyze amended IP security agreement (1.1); revise same (1.9); correspond with M. Harris re same (.5).
12/08/25	Devin DiSabatino	2.80	Review, revise motion re fee approval (2.6); correspond with C. McGushin re same (.2).
12/08/25	Lauren Diss	0.90	Correspond with R. Olivett re bank account openings and closings.
12/08/25	Emma L. Flett	0.20	Revise IP security agreement.
12/08/25	R. Grant Gannon	1.30	Review, analyze post-closing security workstreams.
12/08/25	Max Harris	1.10	Review, analyze IP security agreement (.6); correspond with S. Coudounaris re same (.5).

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12/08/25	Noelle M. Howard	4.50	Correspond with E. Swager re commitment fee approval pleadings and considerations (.6); review, analyze considerations re same (2.0); review, revise declaration in support of same (1.4); correspond with D. Wachenfeld K&E team re same (.5).
12/08/25	John Ryan Isaacson	2.30	Review, analyze correspondence from P. Cheong, K&E team re upcoming accounts receivable facility (.5); draft amendment consent for Tranche A (.4); draft amendment for Tranche A (.9); correspond with P. Cheong, K&E team re same (.5).
12/08/25	Ross M. Kwasteniet, P.C.	4.90	Review, analyze revised term sheet and negotiations re factoring facility (1.2); review, revise motion re payment of fees related to factoring facility (1.6); telephone conference with Company re factoring facility, related DIP amendments, and related issues (1.0); prepare for same (.8); review, revise PJT declaration in support of commitment fee motion (.3).
12/08/25	Ross M. Kwasteniet, P.C.	0.40	Review, analyze updated DIP budget filing.
12/08/25	Rachael L. Lichman, P.C.	0.70	Review, analyze open issues re to accounts receivable factoring facility.
12/08/25	Casey McGushin	1.00	Review, revise motion to approve factoring facility (.8); conference with D. DiSabatino re same (.2).
12/08/25	Renee Olivett	0.90	Correspond with L. Diss, K&E team, Company re bank account notices.
12/08/25	Hope Rovner	0.20	Correspond with J. Isaacson, K&E team re consent for deadline extension.
12/08/25	Katie Schneller	0.20	Review, analyze correspondences with H. Rovner, K&E team re post-closing account control agreements.
12/08/25	Evan Swager	5.40	Correspond with R. Lichman, K&E team re factoring facility, required consents (1.1); review, revise declarations in support of factoring fee motions (1.8); revise term sheet re factoring facility (.8); correspond with PJT team, Company re stakeholder messaging re factoring facility (.7); telephone conferences with N. Howard, K&E team re factoring fee motion, declarations re same (1.0).

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12/08/25	Sebastian Trompler	0.60	Correspond with local counsel and O. Asimopoulos, K&E team deposit account control agreement considerations (.3); review, analyze considerations re IP validation process (.3).
12/08/25	Daniel Wachenfeld	4.90	Review, revise motion to shorten notice re commitment fee motion (1.4); review, revise declaration in support of commitment fee motion (3.1); correspond with N. Adzima, E. Swager, K&E team re same (.4).
12/08/25	Joel E. Weinberger	0.30	Review, analyze local counsel review of factoring considerations.
12/08/25	Spencer A. Winters, P.C.	1.30	Telephone conference with Company and advisors re financing strategy and case timeline (1.0); review, analyze issues re factoring motion and next steps (.3).
12/09/25	Nicholas Adzima	3.20	Correspond with E. Swager, R. Lichman, K&E team re collateral considerations (.5); telephone conferences with S. Winters, E. Swager, K&E team re factoring facility (2.1); review, revise motions re same (.6).
12/09/25	Jin Ahn	0.40	Review, analyze security documents.
12/09/25	Emily K. Castro	0.10	Review, analyze factoring facility term sheet updates.
12/09/25	Purun Cheong	7.20	Review, analyze correspondence with K. Schneller, K&E team re post-closing collateral workstreams (.9); review, analyze DIP amendment and receivables financing workstreams (1.5); review, revise receivables financing term sheet and related consents (3.2); telephone conference with R. Lichman, K&E team and DIP lender advisor teams re factoring facility workstreams (1.1); review, analyze DIP credit agreements (.5).
12/09/25	R. Grant Gannon	1.10	Review, analyze post-closing security workstreams considerations (.3); review, analyze consents re DIP amendment (.4); correspond P. Cheong, K&E team re same (.4).

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12/09/25	Noelle M. Howard	6.20	Review, revise factoring facility commitment fee motion (1.9); review, analyze motion to shorten re same (.9); correspond with E. Swager, PJT team re factoring facility considerations (.8); review, analyze declaration re same (.8); conference with E. Swager re factoring facility commitment fee motion and related pleadings (.7); correspond with E. Swager, K&E team re same (.6); review, revise term sheet re same (.5).
12/09/25	John Ryan Isaacson	1.10	Correspond with P. Cheong, K&E team and DIP lenders re accounts receivable facility (.6); review, analyze considerations re same (.5).
12/09/25	Ross M. Kwasteniet, P.C.	2.90	Negotiations with lender counterparties re factoring facility (1.6); review, revise motion for authority to pay fees related to factoring facility and related motion to shorten notice (1.3).
12/09/25	Rachael L. Lichman, P.C.	2.80	Telephone conferences with Willkie team re accounts receivable facility terms, structure, and DIP lender consent considerations (1.5); analyze issues re accounts receivable facility (.6); review, revise tranche A consent to accounts receivable facility (.4); review, analyze post-closing collateral matters (.3).
12/09/25	Benjamin Malz	1.90	Review, analyze correspondence with P. Cheong, K&E team re post-funding work streams and local entity considerations (1.4); correspond with P. Cheong, K&E team re potential changes to DIP facility (.5).
12/09/25	Renee Olivett	0.10	Correspond with L. Diss, DPW re bank account notice.
12/09/25	Hope Rovner	0.20	Correspond with P. Cheong, K&E team re original intercompany note signature pages, collateral document extension requests and control agreement statuses.
12/09/25	Katie Schneller	2.00	Review, analyze correspondence with H. Rovner, K&E team re post-closing account control agreements (.5); prepare signature pages re same (.6); correspond with H. Rovner, K&E team re same (.4); draft consent re same (.3); correspond with H. Rovner, K&E team re same (.2).

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12/09/25	Evan Swager	9.70	Correspond with R. Lichman, K&E team re collateral considerations (.4); telephone conferences with DPW, Committee re factoring facilities (.7); telephone conference with PJT team re declaration in support of same (.4); review, revise factoring motion (3.6); correspond with S. Winters, K&E team re same (1.0); revise term sheet re same (.5); revise motion to shorten (1.1); correspond with Company, PJT team re factoring process NDAs (.6); correspond with Company re reverse factoring arrangement (.6); telephone conferences with Willkie team re consents, factoring arrangement (.8).
12/09/25	Sebastian Trompler	0.30	Telephone conference with J. Ahn, K&E team re IP carve out re customer IP.
12/09/25	Daniel Wachenfeld	4.70	Review, revise motion to shorten notice re commitment fee motion (1.3); correspond with PSZJ team re filing same (.2); draft factoring motion (3.2).
12/10/25	Nicholas Adzima	4.10	Telephone conferences with R. Kwasteniet, E. Swager, K&E team, PJT team re factoring facility, considerations (1.4); review, revise declarations in support of factoring fee motions (1.9); telephone conference with E. Swager, R. Lichman, K&E team, Akin team, Willkie team re DIP security (.4); telephone conference with S. Winters, K&E team re factoring fee motion testimony (.4).
12/10/25	Jin Ahn	1.20	Telephone conference with lenders counsel and S. Trompler, K&E team re IP and post-closing workstream (.5); correspond with local counsel re same (.7).
12/10/25	Bill Arnault, P.C.	0.70	Conference with S. Chan, K&E team re factoring motion (.3); review and revise declaration re same (.4).
12/10/25	Orfeas Asimopoulos	3.00	Telephone conferences with Akin re status, next steps.
12/10/25	Emily K. Castro	2.30	Review, analyze term sheet updates (.8); comment, revise same (.9); coordinate review of RPA with J. Weinberger (.2); correspond with E. Tall RPA (.4).

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12/10/25	Purun Cheong	7.20	Review, analyze correspondence from K. Schneller, K&E team on post-closing collateral workstreams (1.1); review, analyze DIP amendment and receivables financing (2.1); review and update draft consents (1.3); telephone conference with A. Dalglish, K&E team and DIP lender advisor teams on financing workstreams (1.3); review, revise receivables purchase agreement (1.4).
12/10/25	Abbey Dalglish	2.40	Telephone conference with P. Cheong, K&E team and DIP lender advisor teams re outstanding items (1.3); correspond with P. Cheong, K&E team and advisors re. same (1.1).
12/10/25	Devin DiSabatino	3.90	Draft direct examination re factoring motion.
12/10/25	Lauren Diss	0.40	Conference with A&M team, FTI re intercompany balances.
12/10/25	R. Grant Gannon	3.40	Review, analyze post-closing security workstreams (1.0); review and revise consent and proposed amendment documentation (1.1); telephone conference with P. Cheong, K&E team re financing workstreams (1.3).
12/10/25	Noelle M. Howard	4.90	Telephone conference with E. Swager, K&E team, Akin and Willkie re security and perfection considerations (.5); correspond with J. Burnson re hearing considerations (.4); draft declaration in support of commitment fee motion (1.8); correspond with E. Swager, K&E team same (.8); review, analyze considerations re same (.5); revise same (.9).
12/10/25	John Ryan Isaacson	0.20	Review, analyze correspondence from lenders re accounts receivable facility.
12/10/25	Florian Kienast	0.60	Review, analyze liquidity planning considerations.
12/10/25	Ross M. Kwasteniet, P.C.	2.10	Review and revise motion to approve payment of fees related to factoring facility.
12/10/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with J. Singh, PJT team re declarations in support of motion for authority to pay fees related to factoring facility.
12/10/25	Rachael L. Lichman, P.C.	2.30	Telephone conference with Willkie and Akin re post-closing collateral matters (.8); review and comment on AR facility term sheet and DIP consents thereto (1.5).

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12/10/25	Benjamin Malz	2.70	Review, analyze post-funding work streams per local entity communications (1.1); correspond with H. Rovner, K&E team re potential changes to DIP Facility (.6); attend UK board meetings (1.0).
12/10/25	Renee Olivett	0.60	Correspond with Akin, A&M, L. Diss, K&E team re payment refund.
12/10/25	Hope Rovner	1.10	Revise security documents deadline extension request (.4); correspond with K. Schneller, K&E team re control agreement statuses (.7).
12/10/25	Friedrich Schlott	1.40	Review, analyze A&M liquidity planning.
12/10/25	Katie Schneller	1.80	Analyze issues re post-closing account control agreements (.5); draft consents in connection with extending the deadline for post-closing security deliverables and upcoming amendment (1.30).
12/10/25	Evan Swager	11.40	Telephone conference with Mizuho re DIP reporting (.7); telephone conferences with DPW re factoring fee order (.5); telephone conference with Paul Hastings re same (.4); draft declarations in support of factoring fee motion (3.8); research re same (2.3); telephone conference with R. Kwasteniet, K&E team, PJT team re same (.4); review, revise declarations in support of factoring fee motions (2.5); telephone conference with R. Lichman, K&E team, Akin team, Willkie team re DIP security (.4); telephone conference with S. Winters, K&E team re factoring fee motion testimony (.4).
12/10/25	Emma K. Tall	1.30	Telephone conference with E. Castro re RPA (.6); review, revise RPA (.7).
12/10/25	Sebastian Trompler	0.20	Correspond with O. Asimopoulos re German security transfer agreement.
12/10/25	Daniel Wachenfeld	1.40	Correspond with E. Swager re commitment fee order (.4); draft factoring motion (1.0).
12/10/25	Joel E. Weinberger	0.50	Correspond with E. Swager, K&E team re factoring agreement.
12/10/25	Spencer A. Winters, P.C.	1.30	Review and analyze issues re commitment fee motion (.8); telephone conference with PJT team re same (.5).

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12/11/25	Nicholas Adzima	2.90	Conferences with E. Swager, K&E team, working group re commitment fee materials (1.3); correspond with R. Kwasteniet, K&E team, A&M team, PJT team re same (.9); review, revise materials re same (.7).
12/11/25	Jin Ahn	0.20	Correspond with local counsel re post-closing and IP workstream.
12/11/25	Bill Arnault, P.C.	1.40	Review and revise factoring motion declarations.
12/11/25	Orfeas Asimopoulos	2.40	Conference with local counsel repost-closing and IP workstreams.
12/11/25	Emily K. Castro	0.60	Review, revise RPA (.4); correspond with E. Tall re same (.2).
12/11/25	Purun Cheong	6.80	Review, analyze correspondence from K. Schneller, K&E team on post-closing collateral workstreams (.8); review, analyze correspondence re DIP amendment and receivables financing workstreams (1.9); attend telephone conference with B. Malz, K&E team re financing workstreams (1.0); review and update consents and amendments for DIP credit agreement (2.1); review credit agreements (1.0).
12/11/25	Abbey Dalglish	1.90	Correspond with H. Rovner, K&E team re extensions.
12/11/25	R. Grant Gannon	3.30	Review, analyze post-closing security workstreams (1.0); negotiate and finalize control agreements (1.0); coordinate consent, amendment workstreams and review related documentation (1.0); correspond with H. Rover, K&E team re same (.3).
12/11/25	Sarah Goodwin	0.40	Review, analyze post-closing workstreams.
12/11/25	Noelle M. Howard	2.90	Telephone conference with D. Wachenfeld, K&E team re declarations in support of factoring facility (.5); correspond with local counsel re hearing considerations (.5); review, analyze declarations in support of commitment fee motion (.6); correspond with E. Swager, K&E team re same (.6); revise factoring facility consent (.4); correspond with Akin and Paul Hastings re same (.3).

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12/11/25	John Ryan Isaacson	1.40	Correspond with K. Schneller, K&E team and Tranche A lenders re accounts receivable facility (.9); draft Tranche A and Tranche B/C consents re same (.5).
12/11/25	Ross M. Kwasteniet, P.C.	1.30	Review and revise Grossi and Singh declarations in support of motion for authority to pay fees related to factoring facility.
12/11/25	Rachael L. Lichman, P.C.	1.50	Analyze issues related to AR facilities, AR term sheet and DIP consents.
12/11/25	Benjamin Malz	2.30	Analyze post-funding work streams and local entity communications (1.3); conference with P. Cheung, K&E team teams re potential changes to DIP Facility (1.0).
12/11/25	Kate Manganello	0.30	Conference with D. Wachenfeld, K&E team re factoring facility.
12/11/25	Kate Manganello	0.30	Draft declaration for motion seeking approval to fully enter into factoring facility.
12/11/25	Kate Manganello	1.20	Draft notice of revised proposed commitment fee order.
12/11/25	Renee Olivett	0.10	Correspond with Company re bank account notice.
12/11/25	Hope Rovner	0.70	Correspond with K. Schneller, K&E team re control agreements and extension consent request (.4); revise such request (.3).
12/11/25	Katie Schneller	2.30	Correspond with R. Gannon, K&E team re post-closing account control agreements (1.0); review and revise consents in connection with upcoming amendment and deadline extension (1.3).
12/11/25	Evan Swager	5.80	Correspond with DB counsel, AHG counsel re revised commitment fee order (1.0); review, revise commitment fee motion declarations (2.3); correspond with R. Kwasteniet, K&E team, A&M team, PJT team re same (.9); telephone conferences with Mizuho, UCC advisors re commitment fee motion (.8); revise reverse factoring consent (.5); correspond with local counsel re commitment fee hearing (.3).
12/11/25	Emma K. Tall	5.90	Review, revise correspondence re RPA (2.0); review, revise transaction documents (2.0); review, revise RPA (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Sebastian Trompler	0.50	Correspond with O. Asimopoulos K&E team re IP security (.3); correspond with R. Gannon, K&E team re assigned trade receivables (.2).
12/11/25	Nicole Turner	0.40	Telephone conference with D. Wachenfeld, K&E team re factoring facility motion.
12/11/25	Daniel Wachenfeld	2.90	Draft, revise factoring motion (2.0); office conference with N. Howard re same (.2); telephone conference with K. Manganello, N. Turner re declarations in support of factoring motion (.2); draft notice of revised proposed commitment fee order (.5).
12/11/25	Joel E. Weinberger	0.40	Correspond with E. Castro re factoring facility.
12/12/25	Nicholas Adzima	2.60	Telephone conference with E. Swager, K&E team, A&M team, FTI re factoring facility considerations (.5); review, revise commitment fee declarations (1.4); correspond with E. Swager, K&E team, A&M team and PJT team re same (.7).
12/12/25	Orfeas Asimopoulos	2.10	Conference with German local counsel re IP security.
12/12/25	Emily K. Castro	1.60	Revise RPA (1.0); coordinate diligence questions with opposing counsel, bankruptcy and R. Lichman, K&E debt team (.6).
12/12/25	Purun Cheong	6.30	Review, analyze correspondence from K. Schneller, K&E team on post-closing collateral workstreams (.7); review, analyze issues re DIP amendment and receivables financing workstreams (1.7); review and update consents under DIP credit agreements (2.4); telephone conference with E. Swager, K&E team and Paul Hastings team re factoring facility workstreams (.5); review, analyze receivables purchase agreement (1.0).
12/12/25	Abbey Dalglish	0.80	Correspond with S. Goodwin, K&E team re IP security.
12/12/25	R. Grant Gannon	0.40	Review, analyze consents and amendments.
12/12/25	Sarah Goodwin	0.70	Review, analyze correspondence from A. Dalglish, K&E team re IP security.

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12/12/25	Noelle M. Howard	1.40	Telephone conference with E. Swager, K&E team, A&M team, FTI re factoring facility considerations (.5); review, revise declarations in support of commitment fee motion (.5); correspond with E. Swager, K&E team, A&M team and PJT team re same (.4).
12/12/25	John Ryan Isaacson	1.80	Correspond with P. Cheong, K&E team and Tranche A lenders re accounts receivable facility (1.0); draft Tranche A and Tranche B/C consents re same (.8).
12/12/25	Ross M. Kwasteniet, P.C.	1.10	Review and comment on updated Grossi and Singh declarations in support of motion for authority to pay fees related to factoring facility.
12/12/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re DIP consents (.6); review forms of posting documents (.8).
12/12/25	Rachael L. Lichman, P.C.	3.00	Telephone conference with representatives of PJT and FTI re factoring arrangement (.5); review and analyze open issues related to DB factoring RPA and term sheet and related DIP consents (2.5).
12/12/25	Benjamin Malz	3.20	Review, analyze post-funding work streams and local entity communications (1.0); conference with DF teams re potential changes to DIP facility (1.0); standing telephone conference pension counsel (1.2).
12/12/25	Kate Manganello	2.40	Draft declaration re factoring facility.
12/12/25	Renee Olivett	0.20	Correspond with A&M re cash management order.
12/12/25	Katie Schneller	0.30	Review, analyze correspondence with H. Rovner, K&E team re post-closing account control agreements.
12/12/25	Evan Swager	5.70	Correspond with N. Howard, K&E team re factoring declarations (.9); review, revise same (2.3); correspond with PJT, A&M teams re same (.8); correspond with E. Castro, K&E team re RPA (.5); telephone conference with PJT team, UCC advisors re factoring facility (.4); correspond with N. Howard, K&E team, Akin re customer factoring arrangement (.8).
12/12/25	Sebastian Trompler	0.20	Correspond with Brazilian counsel re Quota pledge.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/25	Lauren Valentor	2.60	Review, analyze asset collateral (1.4); draft summary re same (.7); conference with K. O'Neill re same (.5).
12/12/25	Daniel Wachenfeld	2.40	Draft factoring motion (1.9); correspond with E. Castro re receivables purchase agreement (.5).
12/12/25	Joel E. Weinberger	1.20	Review and comment on receivables purchase agreement.
12/13/25	Nicholas Adzima	1.20	Review, analyze factoring facility considerations (.8); correspond with E. Swager, N. Howard re same (.4).
12/13/25	Purun Cheong	0.50	Review, analyze DIP amendment and receivables financing workstreams.
12/13/25	Ross M. Kwasteniet, P.C.	1.10	Review and revise draft Grossi declaration in support of motion for authority to pay fees related to new factoring facility.
12/13/25	Renee Olivett	0.30	Correspond with L. Diss, K&E team and Company re bank account notice.
12/13/25	Daniel Wachenfeld	0.30	Draft, revise DB factoring motion (.2); correspond with N. Howard re same (.1).
12/14/25	Nicholas Adzima	1.60	Review, revise talking points (.7); review, revise materials re factoring facility, DIP considerations (.9).
12/14/25	Emily K. Castro	1.70	Revise receivables purchase agreement (.6); draft issues list re same (.6); correspond with R. Lichman, K&E team re same (.5).
12/14/25	Purun Cheong	1.00	Review, revise receivables purchase agreement.
12/14/25	Noelle M. Howard	1.00	Review, analyze factoring facility motion considerations and materials.
12/14/25	Ross M. Kwasteniet, P.C.	1.70	Review updated declarations in support of motion for authority to pay fees related to factoring facility (1.3); analyze comparable transaction data re factoring facilities (.4).
12/14/25	Rachael L. Lichman, P.C.	0.30	Analyze issues related to IP pledge.
12/14/25	Benjamin Malz	2.40	Review, analyze post-funding work streams (1.1); conference with P. Cheong, K&E team re potential changes to DIP facility (.5); prepare overview of transaction timeline (.8).
12/14/25	Daniel Wachenfeld	0.30	Correspond with E. Castro, K&E team re receivables purchase agreement.
12/14/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re DB facility.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Nicholas Adzima	2.20	Correspond with E. Swager, K&E team re factoring facility, commitment considerations (1.4); review, revise materials re same (.8).
12/15/25	Jin Ahn	1.10	Review security documents.
12/15/25	Orfeas Asimopoulos	3.40	Review, analyze Italian security documents (2.2); coordinate local counsel (1.2).
12/15/25	Emily K. Castro	1.20	Revise receivables purchase agreement (.7); revise, update issue summary re same (.3); correspond with Company re same (.2).
12/15/25	Purun Cheong	4.90	Review, analyze post-closing collateral workstreams (.5); review, analyze correspondence from K. Schneller, K&E team re DIP amendment and receivables financing workstreams (1.2); review, analyze credit agreements (.8); review and update DIP consents and amendments (1.4); review, revise receivables purchase agreement (1.0).
12/15/25	Abbey Dalglish	2.70	Correspond with J. Ahn, O. Asimopoulos, K&E team re security status (1.1); review and revise IP pledge (1.6).
12/15/25	R. Grant Gannon	1.00	Review, analyze post-closing security workstreams (.4); review, analyze consent, amendment considerations (.4); correspond with J. Isaacson, K&E team re same (.2).
12/15/25	Noelle M. Howard	4.60	Telephone conference with local counsel re fee motion hearing considerations (.7); correspond with E. Swager, K&E team re same (.8); review, analyze fee motion and hearing talking points (.8); revise same (.8); correspond with E. Swager re factoring facility considerations (.9); review, analyze same (.6).
12/15/25	John Ryan Isaacson	0.20	Correspond with lenders re Tranche A and Tranche B/C consents.
12/15/25	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues and status of informal feedback received on motion for authority to pay certain fees related to accounts receivable factoring facility.
12/15/25	Rachael L. Lichman, P.C.	1.00	Review and comment on revised RPA and related issues list (.5); analyze post-closing collateral issues, including related to IP (.5).
12/15/25	Kate Manganello	3.80	Draft declaration in support of factoring facility.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Renee Olivett	1.00	Review, revise 8th interim cash management order (.6); correspond with R. Pappu re same (.4).
12/15/25	Rohit Pappu	3.40	Draft eighth interim cash management order (.3); draft, revise exhibit to same (2.2); correspond with R. Olivett re same (.9).
12/15/25	Hope Rovner	0.30	Correspond with K. Schneller K&E team re control agreements and consent extension request.
12/15/25	Katie Schneller	0.80	Correspond with H. Rovner, K&E team re post-closing requirements (.3); review and revise consent re post-closing security requirements (.5).
12/15/25	Evan Swager	2.40	Correspond with B. Malz, K&E team, PJT team re factoring motion inquiries from stakeholders (1.5); correspond with D. Wachenfeld, K&E team re RPA issues list (.4); revise hearing talking points re commitment fee motion (.5).
12/15/25	Sebastian Trompler	0.20	Correspond with A. Dalgleish, K&E team re German security workstream.
12/15/25	Nicole Turner	2.30	Review, analyze motion precedent re factoring facility (.7); draft motion re same (1.6).
12/15/25	Lauren Valentor	0.10	Conference with C. McGushin re unencumbered assets research.
12/15/25	Daniel Wachenfeld	3.30	Review, analyze receivables purchase agreement (1.1); correspond with E. Castro, K&E team re same (.3); draft notice of filing of commitment fee order (1.4); telephone conference with N. Howard re commitment fee order, filing of revised order (.5).
12/16/25	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team re factoring, DIP considerations.
12/16/25	Jin Ahn	0.20	Correspond with local counsel re IP.
12/16/25	Orfeas Asimopoulos	3.30	Review, analyze DIP consent requests (1.7); correspond with P. Cheong, K&E team re same (.6); telephone conference with A. Dalgleish, K&E team re IP (1.0).
12/16/25	Emily K. Castro	0.70	Telephone conference with R. Lichman, K&E team, Company, A&M and PJT re status of open issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/25	Purun Cheong	6.60	Review, analyze post-closing collateral workstreams (.8); review, analyze DIP amendment and receivables financing issues (1.8); telephone conference with E. Swager, K&E team re financing workstreams (.7); telephone conference with E. Casto, K&E team and company advisor teams re factoring facility workstreams (.6), review and update DIP consents and amendments (2.7).
12/16/25	Abbey Dalglish	1.00	Telephone conference with O. Asimopoulos, K&E team re IP.
12/16/25	Sarah Goodwin	0.50	Review IP issues.
12/16/25	Noelle M. Howard	11.50	Telephone conference with E. Swager, K&E team re IP security considerations (.5); review, revise factoring facility motion (3.9); review, analyze materials re same (3.1); correspond with D. Wachenfeld re same (.8); correspond with E. Swager re same (.7); correspond with S. Winters, K&E team, A&M, PJT teams, Company re fee motion and status conference talking points (.6); revise same (.7); revise factoring facility motion (1.2).
12/16/25	John Ryan Isaacson	1.40	Correspond with lenders re Tranche A and Tranche B/C consents.
12/16/25	Rachael L. Lichman, P.C.	3.40	Review, analyze issues related to IP pledges and path forward (.7); review and comment on DIP consents to AR facilities and related issues (2); telephone conference with representatives of Marelli, PJT and AM re open issues in DB AR RPA (.7).
12/16/25	Aaron Lorber, P.C.	0.30	Telephone conference with R. Lichman, K&E team re IP issues.
12/16/25	Renee Olivett	0.50	Review, analyze eighth interim cash management order (.2); correspond with R. Pappu, A&M team re same (.3).
12/16/25	Katie Schneller	0.30	Review, analyze correspondence from P. Cheong, K&E team re post-closing requirements under financing agreements.

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12/16/25	Evan Swager	1.30	Correspond with P. Cheong, K&E team, Akin team re customer factoring facility, commitment fee motion (1.0); telephone conference with S. Trompler, K&E team re local law solvency, liquidity considerations (.3).
12/16/25	Sebastian Trompler	1.10	Telephone conference with E. Swager, K&E team re IP assignment (.3); telephone conference with local counsel in Brazil, Czech and Poland re German share pledges (.6); correspond with V&K re German security (.2).
12/16/25	Daniel Wachenfeld	0.40	Correspond with N. Howard re factoring motion.
12/16/25	Joel E. Weinberger	0.90	Review RPA.
12/17/25	Nicholas Adzima	1.60	Conferences with E. Swager, K&E team re factoring, DIP considerations (1.1); review, analyze materials re same (.5).
12/17/25	Jin Ahn	0.20	Correspond with local counsel re IP and post-closing workstreams.
12/17/25	Orfeas Asimopoulos	0.90	Review, analyze extension request.
12/17/25	Emily K. Castro	1.20	Revise receivables purchase agreement (.8); correspond with Company re same (.4).
12/17/25	Purun Cheong	3.80	Review, analyze post-closing collateral workstreams (.9); review, analyze DIP amendment and receivables financing issues (1.2); review, analyze DIP consents and amendments (1.0); review, analyze facility documentation (.7).
12/17/25	Abbey Dalglish	1.30	Correspond with local counsel re. outstanding items (.7); review, update status of same (.6).
12/17/25	Lauren Diss	0.50	Review, analyze cash management order (.2); correspond with R. Olivett, K&E team re same (.3).
12/17/25	R. Grant Gannon	0.70	Review, analyze post-closing security workstreams (.5); coordinate consent, amendment workstreams (.2).
12/17/25	Noelle M. Howard	1.40	Correspond with A&M team re adequate protection reporting considerations (.5); correspond with Company re DIP lender consent materials (.4); review, analyze same (.5).

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12/17/25	John Ryan Isaacson	1.60	Review, analyze revisions re posting memos and amendment consents.
12/17/25	Rachael L. Lichman, P.C.	1.10	Review, analyze revised DIP consents (.4); review and comment on issues related to DB AR facility (.7).
12/17/25	Benjamin Malz	2.80	Review, revise post-funding work streams per local entity communications (1.4); correspond with P. Cheung, K&E team re DIP facility considerations (1.4).
12/17/25	Renee Olivett	0.40	Correspond with DPW, Akin, Paul Hastings, UST, R. Pappu, K&E team re cash management order.
12/17/25	Rohit Pappu	0.70	Correspond with R. Olivett re notice of eighth interim cash management order (.3); correspond with L. Diss re notice of eighth interim cash management order (.4).
12/17/25	Hope Rovner	0.30	Correspond with K. Schneller, K&E team re control agreements and non-US post-closing security deadlines (.2); telephone conference with K. Schneller, K&E team re status of workstreams (.1).
12/17/25	Katie Schneller	0.70	Review, revise correspondence from H. Rovner re post-closing account control agreements (.2); review, revise consent in connection with extending deadline for post-closing deliverables (.3); correspond with H. Rovner, K&E team re same (.2).
12/17/25	Evan Swager	3.80	Conference with R. Kwasteniet, K&E team, PJT team re exit financing (1.8); correspond with PJT team re same, diligence (.5); correspond with P. Cheong, K&E team re factoring facility consents (.4); review same (.3); telephone conference with Mizuho re weekly RSA reporting (.8).
12/17/25	Sebastian Trompler	0.40	Conference with O. Asimopoulos, K&E team re liquidity forecast and timing for German security (.2); correspond with O. Asimopoulos, K&E team re same (.2).
12/17/25	Daniel Wachenfeld	2.90	Analyze issues re exit financing (.8); draft Singh declaration in support of factoring motion (2.1).
12/18/25	Nicholas Adzima	0.80	Correspond with E. Swager, K&E team, company advisors re DIP facility considerations.

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12/18/25	Jin Ahn	1.30	Correspond with local counsel re IP and post-closing workstreams (1.0); review, analyze to Spanish deed closing (.3).
12/18/25	Orfeas Asimopoulos	1.30	Prepare status update re security workstream.
12/18/25	Emily K. Castro	0.10	Review, analyze Company issues list.
12/18/25	Purun Cheong	3.10	Review, analyze post-closing collateral workstreams (.7); review, analyze correspondence from K. Schneller, K&E team re DIP amendment and receivables financing workstreams (1.1); review, analyze receivables facility documentation (1.3).
12/18/25	Abbey Dalglish	1.80	Conference with S. Goodwin, K&E team re status update of security (.5); correspond with O. Asimopoulos, K&E team re same (1.3).
12/18/25	Lauren Diss	0.40	Correspond with R. Olivett re cash management order.
12/18/25	Sarah Goodwin	1.00	Review, revise correspondence with A. Dalglish re status of security (.5); conference with A. Dalglish, O. Asimopoulos, J. Ahn, K&E team re status of German security workstream (.5).
12/18/25	Noelle M. Howard	3.80	Correspond with E. Swager re factoring facility considerations (.9); review, analyze materials, considerations re same (.8); correspond with R. Lichman, K&E team, Akin team re DIP IP security and perfection considerations (.7); review, revise advisor NDA (.9); correspond with PJT and A&M teams re same (.5).
12/18/25	John Ryan Isaacson	0.40	Review, analyze correspondence and revisions re posting memos and amendment consents.
12/18/25	Ross M. Kwasteniet, P.C.	1.20	Draft agreement re factoring facility.
12/18/25	Rachael L. Lichman, P.C.	0.70	Analyze open issues related to RPA.
12/18/25	Benjamin Malz	1.60	Review, revise post-funding work streams (1.0); correspond with P. Cheong, K&E team re potential changes to DIP facility (.6).
12/18/25	Renee Olivett	0.10	Correspond with U.S. Trustee re cash management order.
12/18/25	Rohit Pappu	0.90	Revise bank account exhibit (.8); correspond with L. Diss, K&E team re bank account exhibit (.1).

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12/18/25	Hope Rovner	0.10	Correspond with P. Cheong, K&E team re control agreements.
12/18/25	Evan Swager	4.40	Review, revise commitment fee motion (3.2); correspond with N. Howard, K&E team re same (.7); revise NDA re Mizuho FA (.5).
12/18/25	Sebastian Trompler	0.70	Correspond with local counsel re German pledgors (.3); conference with Gleiss Lutz re liquidity forecast (.4).
12/18/25	Daniel Wachenfeld	0.30	Review, revise factoring motion.
12/19/25	Nicholas Adzima	1.70	Conferences with E. Swager, K&E team, A&M team re cash management (.5); review, revise materials re factoring facility (.5); analyze research re same (.7).
12/19/25	Orfeas Asimopoulos	2.40	Correspond with S. Trompler, K&E team re German security workstream.
12/19/25	Emily K. Castro	0.90	Review, revise RPA.
12/19/25	Purun Cheong	3.10	Review, analyze post-closing collateral workstreams (.5); review, analyze correspondence from B. Malz, K&E team re DIP amendment and receivables financing workstreams (.9); review, analyze DIP amendments and consents in connection with factoring facility (1.2); review, revise factoring motion (.5).
12/19/25	Abbey Dalglish	0.90	Correspond with S. Goodwin, K&E team re security status.
12/19/25	Lauren Diss	1.50	Conference with E. Swager, K&E team, A&M team re cash management (.5); correspond with R. Olivett, K&E team re same (1.0).
12/19/25	Sarah Goodwin	0.40	Review, revise correspondence from A. Dalglish re security status.
12/19/25	Noelle M. Howard	3.60	Correspond with E. Swager, K&E team re factoring facility considerations (.8); revise factoring facility motion (1.3); correspond with various parties re same (.4); review, analyze receivables purchase agreement (.6); correspond with Paul Hastings, Akin teams re same (.5).
12/19/25	John Ryan Isaacson	0.30	Review, revise tranche B/C lender roster.
12/19/25	Rachael L. Lichman, P.C.	1.00	Analyze open issues related to DB factoring arrangement and RPA.

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12/19/25	Benjamin Malz	3.20	Review, analyze post-funding work streams (1.3); review local entity communications re same (1.4); correspond with P. Cheong, K&E team re potential changes to DIP facility (.5).
12/19/25	Renee Olivett	0.70	Conference with A&M, E. Swager, K&E team re cash management order (.5); correspond with R. Pappu, K&E team re same (.2).
12/19/25	Rohit Pappu	0.90	Revise cash management order (.4); correspond with R. Olivett and L. Diss re revisions to cash management order (.1); conference with E. Swager, K&E team, A&M team re cash management motion (.4).
12/19/25	Hope Rovner	0.10	Correspond re JPM and Flagstar control agreements or alternatives.
12/19/25	Evan Swager	0.50	Telephone conference with N. Adzima, K&E team, A&M team re intercompany loans.
12/19/25	Evan Swager	3.10	Review, revise factoring motion (1.3); correspond with N. Howard, K&E team re same (.5); correspond with R. Lichman, K&E team, PJT re RPA, next steps (1.3).
12/19/25	Sebastian Trompler	0.40	Conference with Gleiss re status of German security, liquidity forecast (.2); prepare management pack re same (.2).
12/19/25	Daniel Wachenfeld	3.60	Draft Singh declaration in support of factoring motion.
12/20/25	Purun Cheong	0.90	Review, revise receivables financing motion.
12/20/25	Daniel Wachenfeld	1.70	Draft, revise Singh declaration in support of factoring motion.
12/21/25	Purun Cheong	0.20	Review, revise correspondence to B. Malz, K&E team re DIP amendment and receivables financing workstreams.
12/21/25	Noelle M. Howard	2.70	Review, revise PJT declaration in support of factoring facility (1.1); revise factoring motion (1.1); correspond with E. Swager, K&E team re same (.5).
12/21/25	Rachael L. Lichman, P.C.	0.70	Review, analyze AR declaration.
12/21/25	Daniel Wachenfeld	1.80	Review, revise Singh declaration in support of factoring motion (.5); draft Grossi declaration in support of factoring motion (1.3).
12/22/25	Nicholas Adzima	0.50	Correspond with E. Swager, K&E team, company advisors re DIP facility considerations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/25	Orfeas Asimopoulos	1.20	Review, analyze issues re collateral package (.8); correspond with local counsel re same (.4).
12/22/25	Emily K. Castro	0.10	Review, analyze status update re RPA timing.
12/22/25	Purun Cheong	1.60	Review, analyze post-closing collateral workstreams (.7); review, analyze DIP amendment and receivables financing workstreams (.5); analyze consent process (.4).
12/22/25	R. Grant Gannon	0.40	Review, revise post-closing security workstreams.
12/22/25	Noelle M. Howard	3.80	Correspond with E. Swager, K&E team re factoring facility considerations (.9); revise factoring facility motion (.9); correspond with Akin, Weil teams re same (.5); review, analyze considerations re same (.7); review, analyze A&M declaration in support of same (.8).
12/22/25	John Ryan Isaacson	0.30	Review, revise correspondence re accounts receivable facility.
12/22/25	Rachael L. Lichman, P.C.	0.50	Analyze issues re ordinary course dispositions (.2); analyze issues related to collateral matters (.3).
12/22/25	Kate Manganello	1.20	Draft declaration in support of factoring facility motion.
12/22/25	Renee Olivett	0.20	Correspond with Akin, Paul Hastings, DPW, U.S. Trustee re eighth interim cash management order.
12/22/25	Rohit Pappu	0.20	Draft certification of counsel for eight interim cash management order.
12/22/25	Hope Rovner	0.40	Correspond with R. Gannon, K&E team re JPM and Flagstar control agreements (.2); telephone conference with Flagstar re control agreement (.2).
12/22/25	Evan Swager	2.60	Review, revise factoring motion (1.7); correspond with N. Howard, K&E team re same (.9).
12/22/25	Daniel Wachenfeld	0.90	Review, revise factoring motion (.5); review, revise Grossi declaration in support of factoring motion (.3) correspond with K. Manganello re same (.1).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Nicholas Adzima	1.30	Telephone conferences with R. Kwasteniet, K&E team, PJT team, Akin team re exit financing considerations (1.0); correspond with E. Swager, D. Shiffman, A&M team re RSA reporting questions (.3).
12/23/25	Jin Ahn	0.90	Correspond with local counsel re security workstream (.5); correspond with O. Asimopoulos, K&E team re post-closing workstreams (.4).
12/23/25	Orfeas Asimopoulos	2.30	Coordinate process for Polish security.
12/23/25	Emily K. Castro	0.10	Review, analyze comments to RPA.
12/23/25	Purun Cheong	4.00	Review, analyze correspondence with R. Gannon, K&E team re post-closing collateral workstreams (1.2); correspond with B. Malz, K&E team re DIP amendment and receivables financing workstreams (1.0); telephone conference with E. Swager, K&E team and company advisor teams re financing workstreams (1.0); telephone conference with H. Rovner, K&E team, company advisor teams and AHG advisor teams re collateral matters (.8).
12/23/25	R. Grant Gannon	0.90	Review, analyze post-closing security workstreams and review related documentation.
12/23/25	Noelle M. Howard	1.30	Correspond with Mizuho re adequate protection reporting (.4); review, analyze factoring facility motion (.5); correspond with E. Swager re receivables purchase agreement (.4).
12/23/25	Rachael L. Lichman, P.C.	0.20	Review, analyze issues related to DB facility.
12/23/25	Benjamin Malz	1.80	Review, revise post-funding work streams (1.0); conference with R. Lichman, K&E team re potential changes to DIP facility (.8).
12/23/25	Renee Olivett	1.20	Revise 8th interim cash management order (.8); correspond with DPW, R. Pappu, K&E team re same (.4).
12/23/25	Rohit Pappu	1.70	Revise certification of counsel (.4); draft compiled certification of counsel (1.3).
12/23/25	Hope Rovner	1.10	Revise security deadline extension request (.3); telephone conference with PJT and Alvarez & Marsal re collateral package (.8).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Evan Swager	2.10	Telephone conferences with R. Kwasteniet, K&E team, PJT team, Akin team re exit financing considerations (1.0); correspond with A&M team re RSA reporting questions (.5); review, analyze RPA (.6).
12/23/25	Sebastian Trompler	0.20	Conference with O. Asimopoulos, K&E team re Polish share pledge.
12/23/25	Spencer A. Winters, P.C.	0.50	Attend portion of exit financing session with PJT (.3); prepare for same (.2).
12/24/25	Jin Ahn	0.30	Correspond with local counsel re post-closing workstream.
12/24/25	Purun Cheong	0.60	Review, analyze correspondence from B. Malz, K&E team re DIP amendment and receivables financing workstreams.
12/24/25	Noelle M. Howard	0.50	Correspond with E. Swager, K&E team, Davis Polk re adequate protection reporting considerations.
12/24/25	John Ryan Isaacson	0.20	Correspond with H. Rovner, K&E team re monthly financial certificates.
12/24/25	Renee Olivett	0.40	Correspond with H. Rovner, K&E team, A&M team, Company re bank account closing.
12/24/25	Evan Swager	1.20	Correspond with R. Lichman, K&E team re DIP financing security pledges (.5); correspond with A&M team re Mizuho reporting questions (.4); correspond with A&M team re exit financing, business unit considerations (.3).
12/24/25	Sebastian Trompler	0.20	Review, analyze signature pages.
12/25/25	Rachael L. Lichman, P.C.	1.00	Analyze exit financing issues and structure materials (.6); review and comment on Akin comments to DB RPA (.4).
12/26/25	Emily K. Castro	0.40	Review, analyze guaranty and RPA comments.
12/26/25	Purun Cheong	2.40	Review, analyze correspondence from B. Malz re DIP amendment and receivables financing workstreams (.7); review, revise receivables financing facility documents (1.7).
12/26/25	R. Grant Gannon	0.30	Correspond with H. Rovner, K&E team re collateral package.

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DIP Financing and Cash Management

Invoice Number: 1050135605
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/25	Noelle M. Howard	2.60	Revise factoring facility motion (1.2); correspond with E. Swager re same (.5); review, analyze materials, considerations re same (.9).
12/26/25	John Ryan Isaacson	0.10	Review, analyze monthly financial certificates.
12/26/25	Rachael L. Lichman, P.C.	0.80	Review, analyze open issues re DB RPA (.3); review, revise RPA (.5).
12/26/25	Hope Rovner	0.40	Correspond with R. Gannon, K&E team re collateral package (.1); revise security deadline extension request (.2); correspond with R. Olivett, K&E team re Japanese bank account potential closure (.1).
12/26/25	Evan Swager	1.40	Revise RPA (1.0); correspond with R. Lichman, K&E team, Akin team re same (.4).
12/26/25	Joel E. Weinberger	0.40	Review and comment on guaranty.
12/27/25	Nicholas Adzima	2.10	Review, revise materials re factoring facility (1.5); conferences with E. Swager re same (.6).
12/27/25	Emily K. Castro	0.10	Correspond with H. Rovner, K&E team re guaranty comments and questions.
12/27/25	Noelle M. Howard	0.60	Correspond with E. Swager, K&E team re factoring facility considerations.
12/27/25	Hope Rovner	0.10	Correspond with E. Castro re deal progress and status.
12/28/25	Purun Cheong	2.80	Review and update receivables financing documents.
12/28/25	Noelle M. Howard	1.60	Review, analyze factoring facility considerations (.5); review, revise factoring guaranty (.7); correspond with E. Swager re same (.4).
12/28/25	Rachael L. Lichman, P.C.	1.50	Review and comment on DB AR facility guarantee agreement.
12/28/25	Evan Swager	1.10	Correspond with R. Lichman, K&E team, Company re factoring facility.
12/29/25	Jin Ahn	0.30	Correspond with local counsel re post-closing items.
12/29/25	Emily K. Castro	0.20	Correspond with R. Lichman, K&E team re guaranty.

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DIP Financing and Cash Management

Invoice Number: 1050135605
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Purun Cheong	3.80	Review, analyze correspondence from B. Malz, K&E team re post-closing collateral workstreams (.8); correspond with R. Lichman, K&E team re DIP amendment/consent and receivables financing workstreams (1.8); telephone conference with E. Swager, K&E team re factoring facility workstreams (.6), review. analyze receivables financing documents (.6).
12/29/25	R. Grant Gannon	0.80	Review, analyze post-closing security workstreams (.3); coordinate consent, amendment workstreams and review related documentation (.3); correspond with P. Cheong, K&E team e re same (.2).
12/29/25	Noelle M. Howard	4.20	Telephone conference with E. Swager, K&E team re factoring facility considerations and documentation (.6); review, revise factoring guaranty (.9); correspond with E. Swager, K&E team re same (.6); revise same (.8); correspond with E. Swager re factoring facility considerations (.5); review, analyze materials re same (.8).
12/29/25	John Ryan Isaacson	1.10	Review, analyze accounts receivable facility and consents (.6); correspond with lenders counsel re control agreement consents (.5).
12/29/25	Rachael L. Lichman, P.C.	3.00	Review and comment on DB AR facility guaranty and open issues related to closing (1.5); analyze issues related to post closing collateral (.5); analyze issues related to exit financing and collateral coverage (1.0).
12/29/25	Katie Schneller	2.00	Prepare signature pages in connection with guaranty (.5); review, analyze schedule to guaranty (.6); correspond with J. Weinberger, K&E team re same (.2); correspond with J. Isaacson, K&E team re post-closing control agreements (.2); review, revise lender's comments to security comments (.5).
12/29/25	Evan Swager	1.30	Review, analyze RPA (.7); correspond with R. Lichman, K&E team re same, factoring facility (.6).
12/29/25	Sebastian Trompler	0.80	Conference with V&K re Polish share pledge agreement (.5); correspond with Polish counsel re notary appointment and authority to sign (.2); correspond with V&K re German CP documents (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Joel E. Weinberger	1.20	Review and comment on guaranty.
12/30/25	Jin Ahn	0.40	Coordinate with local counsel re post-closing items.
12/30/25	Emily K. Castro	0.10	Review, analyze Weil RPA.
12/30/25	Purun Cheong	3.60	Review, analyze post-closing collateral workstreams (1.2); correspond with B. Malz, K&E team re DIP amendment and receivables financing workstreams (.3); review credit agreement documents (2.1).
12/30/25	Noelle M. Howard	4.40	Telephone conference with Weil team re factoring facility motion considerations (.4); review, revise factoring facility motion (1.4); review, analyze prepetition factoring agreements (.7); correspond with R. Lichman, K&E team re receivables purchase agreement (.8); review, analyze same (1.1).
12/30/25	John Ryan Isaacson	1.60	Conference with B. Karas, K&E team re accounts receivable facility and consents (1.0); correspond with lenders counsel re control agreement consents (.6).
12/30/25	Brandon Karas	2.00	Conference with J. Isaacson, K&E team re receivables purchase agreement transaction (1.0); review, analyze receivables purchase agreement drafts (1.0).
12/30/25	Rachael L. Lichman, P.C.	3.30	Telephone conference with representatives of Marelli and PJT re Deutsche Bank AR facility and issues related thereto (.4); review, revise revised RPA and related issues, including filing of motion (2.2); post-closing and consent issues (.7).
12/30/25	Katie Schneller	2.00	Review and revise consents to extension deadlines for security documents (.5); review, analyze correspondence from H. Rovner re post-closing control agreements (.5); review and revise control agreement with Flagstar (1.0).
12/30/25	Evan Swager	1.50	Correspond with N. Howard, A&M team re prepetition factoring arrangements (.6); telephone conferences with Company, R. Lichman, K&E team re factoring facility (.5); review timeline (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/25	Sebastian Trompler	3.20	Review, analyze signing of Polish share pledge and deed of enforcement, compile directors certificate (.6); finalize legal opinion and discuss comments with Akin and opinion committee (.2); review executed Polish deed of enforcement (.4); conference with Polish counsel and opinion committee re signing formalities and impact on legal opinion re Polish deed of enforcement (1.0); coordinate execution of legal opinion (.5); respond to queries re posting memo re deadline extension for German security (.5).
12/30/25	Nicole Turner	0.70	Research re DIP claims.
12/30/25	Daniel Wachenfeld	0.40	Review, revise factoring motion.
12/30/25	Joerg Weber	1.90	Analyze execution of Polish share pledge. issuing capacity opinion.
12/31/25	Purun Cheong	1.70	Review, analyze correspondence from H. Rovner re post-closing collateral workstreams (.5); correspond with B. Malz re DIP amendment and receivables financing workstreams (1.2).
12/31/25	Noelle M. Howard	2.30	Correspond with J. Isaacson, K&E team re DIP lender consent to factoring facility (.3); review, analyze receivables purchase agreement (.9); correspond with R. Lichman, K&E team, Company re same (.5); review, analyze considerations re same (.6).
12/31/25	John Ryan Isaacson	0.40	Correspond with B. Karas re accounts receivable facility and consents.
12/31/25	Brandon Karas	5.90	Review, revise receivables purchase agreement (2.4); draft summary of high-level legal and commercial issues for client (1.6); coordinate with K. Schneller, K&E team re same (1.9).
12/31/25	Florian Kienast	0.60	Correspond with S. Lieberman, K&E team re Italian interest payment considerations.
12/31/25	Rachael L. Lichman, P.C.	0.40	Review, revise RPA.
12/31/25	Katie Schneller	0.90	Review documents for Brazilian counsel (.6); review signature pages and correspond with Company re same (.3).
12/31/25	Evan Swager	1.10	Review, revise RPA (.4); review, analyze issues list re same (.3); telephone conference with DPW re factoring facility (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050135605
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/25	Joel E. Weinberger	1.40	Review and comment on receivables purchase agreement.
Total		796.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135606

Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 255,791.50

Total legal services rendered

\$ 255,791.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	29.00	1,735.00	50,315.00
Hannah Crawford	1.30	1,995.00	2,593.50
Lauren Diss	2.50	1,525.00	3,812.50
Julia Fletcher	3.20	1,065.00	3,408.00
Florian Kienast	12.30	1,305.00	16,051.50
Ross M. Kwasteniet, P.C.	13.50	2,595.00	35,032.50
Nicholas Lazzaro	14.00	880.00	12,320.00
Sabrina Lieberman	65.70	1,195.00	78,511.50
Benjamin Malz	15.70	1,195.00	18,761.50
Kate Manganello	3.80	880.00	3,344.00
Luke Nance	0.20	1,065.00	213.00
Renee Olivett	7.90	1,195.00	9,440.50
Rohit Pappu	2.10	880.00	1,848.00
Friedrich Schlott	1.40	1,865.00	2,611.00
Evan Swager	5.00	1,735.00	8,675.00
Daniel Wachenfeld	2.50	1,195.00	2,987.50
Spencer A. Winters, P.C.	1.70	1,995.00	3,391.50
Mary Catherine Young	1.80	1,375.00	2,475.00
TOTALS	183.60		\$ 255,791.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Nicholas Adzima	2.80	Correspond with Company, S. Lieberman, E. Swager, K&E team, A&M team, vendor counsel re vendor issues (2.4); review, analyze re same (.4).
12/01/25	Nicholas Lazzaro	1.50	Review, revise memorandum re customer accommodation agreements (1.2); correspond with M. Young re same (.2); correspond with S. Lieberman re vendor trade agreement (.1).
12/01/25	Sabrina Lieberman	3.30	Conference with A&M team, Company re vendor issues (.6); correspond with Company, E. Swager, K&E team, A&M team, vendor counsel re vendor issues (2.7).
12/01/25	Kate Manganello	2.90	Research re customer treatment in chapter 11.
12/01/25	Renee Olivett	0.60	Revise trade agreement (.4); correspond with A&M re same (.2).
12/01/25	Rohit Pappu	0.60	Review, revise demand letter (.3); correspond with R. Olivett, S. Lieberman, L. Diss re same (.3).
12/01/25	Daniel Wachenfeld	0.60	Review, analyze trade agreements (.5); correspond with vendor counsel re same (.1).
12/01/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer negotiations and prepetition claim.
12/02/25	Nicholas Adzima	1.70	Conference with A&M team, Company, vendor, vendor counsel re vendor issues (.7); correspond with S. Lieberman, K&E team, A&M team, Company, vendor, vendor counsel re vendor issues (1.0).
12/02/25	Julia Fletcher	0.60	Revise trade agreement (.3); correspond with GT team re same (.2); correspond with Company, A&M team re same (.1).
12/02/25	Ross M. Kwasteniet, P.C.	1.50	Analyze latest lender presentation materials.
12/02/25	Nicholas Lazzaro	0.30	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues.
12/02/25	Nicholas Lazzaro	1.40	Review, revise memorandum re customer accommodation agreements (1.1); research precedent re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Sabrina Lieberman	3.70	Conference with A&M team, Company, vendor, vendor counsel re vendor issues (.7); correspond with E. Swager, K&E team, A&M team, Company, vendor, vendor counsel re vendor issues (2.0); revise trade agreements (1.0).
12/02/25	Benjamin Malz	1.70	Review, analyze local entity post-closing considerations (1.2); correspond with suppliers and local counsel re vendor topics and trade agreements (.5).
12/02/25	Kate Manganello	0.10	Conference with S. Lieberman, K&E team, A&M team re vendor status.
12/02/25	Kate Manganello	0.80	Research re customer treatment in chapter 11.
12/02/25	Luke Nance	0.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor statuses.
12/02/25	Renee Olivett	0.70	Revise trade agreements (.4); correspond with A&M, company re same (.3).
12/02/25	Evan Swager	1.90	Draft side letter (1.4); correspond with Company, A&M team re same (.5).
12/02/25	Spencer A. Winters, P.C.	0.30	Review and analyze customer issues.
12/03/25	Lauren Diss	0.50	Review, revise vendor demand letter.
12/03/25	Nicholas Lazzaro	2.20	Review, revise memorandum re customer accommodation agreements (1.6); correspond with M. Young re same (.2); correspond with E. Swager re same (.4).
12/03/25	Sabrina Lieberman	5.10	Conference with A&M team, vendor counsel, Company re vendor issues (2.0); correspond with E. Swager, K&E team, A&M, vendor counsel, Company re same (2.0); review, analyze trade agreements (1.1).
12/03/25	Renee Olivett	1.10	Conference with Company, A&M re trade agreement (.4); review, analyze same re breach provisions (.5); correspond with S. Lieberman, K&E team re same (.2).
12/03/25	Rohit Pappu	0.30	Correspond with R. Olivett re demand letter (.1); correspond with N. Adzima and E. Swager re same (.2).
12/03/25	Friedrich Schlott	0.30	Analyze vendor issues.
12/03/25	Evan Swager	1.00	Telephone conferences with B. Malz, K&E team re vendor inquiries (.6); correspond with A&M team re same (.4).
12/03/25	Evan Swager	0.50	Correspond with A&M re OEM negotiations.

Legal Services for the Period Ending December 31, 2025
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Customer and Vendor Matters

Invoice Number: 1050135606
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Mary Catherine Young	0.20	Conference with S. Lieberman, K&E team re vendor issues.
12/04/25	Florian Kienast	0.80	Review, analyze options resupply contract termination.
12/04/25	Sabrina Lieberman	5.20	Conference with E. Swager, K&E team, A&M team, vendor counsel, Company re vendor issues (2.5); correspond with E. Swager, K&E team, vendor counsel, Company re vendor issues (2.0); revise trade agreements (.7).
12/04/25	Renee Olivett	2.40	Conference with vendor, Company re trade agreement breach (1.1); prepare for same (.9); correspond with S. Lieberman, K&E team re same, trade agreement (.4).
12/04/25	Daniel Wachenfeld	0.10	Correspond with vendor counsel re trade agreement.
12/05/25	Nicholas Adzima	2.10	Correspond with Company, S. Lieberman, K&E team, A&M team, vendor counsel re vendor issues (1.4); review, analyze re same (.7).
12/05/25	Florian Kienast	0.70	Review, analyze options re supply contract termination.
12/05/25	Sabrina Lieberman	4.10	Conference with L. Diss, K&E team, A&M re vendor issues (.5); conference with vendor counsel re same (.5); correspond with L. Diss, K&E team, A&M, vendor counsel, Company re same (2.0); review, analyze trade agreements (1.1).
12/05/25	Benjamin Malz	1.90	Review, analyze post-closing local entity considerations (1.4); correspond with vendors and vendor counsel re trade agreements (.5).
12/06/25	Renee Olivett	0.30	Review, revise trade agreement.
12/08/25	Nicholas Adzima	2.40	Analyze issues re customer advances, payment terms, factoring, and related issues (1.4); correspond with S. Winters, K&E team re same (1.0).
12/08/25	Nicholas Adzima	3.80	Review, analyze customer accommodation relief precedent.
12/08/25	Hannah Crawford	0.50	Correspond with B. Malz re UK deferrals.
12/08/25	Nicholas Lazzaro	1.10	Draft vendor trade agreement (.8); review, revise same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/25	Sabrina Lieberman	2.40	Conference with Company, vendor, A&M team re vendor issues (.5); correspond with Company, vendor, A&M team re same (1.9).
12/08/25	Benjamin Malz	2.30	Review, analyze local entity post-closing considerations (1.6); correspond with vendors and vendors' counsel re trade agreements (.7).
12/08/25	Renee Olivett	0.50	Review, revise trade agreements.
12/08/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer advance.
12/09/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re customer advances, payment terms, factoring, and related issues.
12/09/25	Sabrina Lieberman	3.00	Conference with Company, vendor counsel, A&M team re vendor issues (.5); correspond with Company, vendor counsel, A&M team, local counsel, N. Adzima, K&E team re same (2.0); revise trade agreements (.5).
12/09/25	Benjamin Malz	1.10	Review, analyze local entity post-closing considerations (.6); correspond with vendors and vendors' counsel re trade agreements (.5).
12/09/25	Renee Olivett	0.70	Revise trade agreement (.4); correspond with A&M re same (.3).
12/10/25	Hannah Crawford	0.30	Conference with E. Swager, K&E team re creditor legal escalation.
12/10/25	Lauren Diss	0.40	Review, analyze vendor considerations.
12/10/25	Sabrina Lieberman	3.80	Conference with E. Swager, K&E team, A&M team, Company, local counsel re vendor issues (1.0); correspond with E. Swager, K&E team, Company, local counsel, vendor counsel re same (2.3); revise trade agreements (.5).
12/10/25	Mary Catherine Young	0.30	Conference with S. Lieberman, K&E team, A&M team re vendor issues.
12/11/25	Nicholas Adzima	3.40	Conferences with S. Lieberman, K&E team, A&M team, vendor counsel, Company re vendor issues (1.5); correspond with S. Lieberman, K&E team, A&M team, vendor counsel, Company re same (1.9).
12/11/25	Lauren Diss	1.60	Review, analyze vendor demand letter.
12/11/25	Julia Fletcher	1.20	Conference with A&M team re trade agreements.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Florian Kienast	1.60	Review, analyze supply contract termination options (1.2); conference with F. Schlott, K&E team re vendor issues (.4).
12/11/25	Sabrina Lieberman	4.80	Conferences with A&M team, vendor counsel, Company re vendor issues (2.0); revise trade agreements (.5); correspond with N. Adzima, K&E team, Company, A&M team, vendor counsel re vendor issues (2.3).
12/11/25	Renee Olivett	0.20	Correspond with A&M team re trade agreement.
12/11/25	Friedrich Schlott	0.40	Review, revise trade agreements.
12/11/25	Evan Swager	0.80	Telephone conference with Company re reverse factoring (.3); correspond with R. Lichman, K&E team, Company re same (.5).
12/11/25	Daniel Wachenfeld	0.50	Prepare execution version of trade agreement (.3); correspond with vendor counsel re same (.2).
12/12/25	Nicholas Adzima	2.20	Review, analyze customer considerations (1.4); correspond with R. Kwasteniet, K&E team re same (.8).
12/12/25	Julia Fletcher	0.30	Correspond with A&M team, GT team re trade agreement.
12/12/25	Ross M. Kwasteniet, P.C.	0.80	Analyze status re customer negotiations and issues re factoring and timing of payment of receivables.
12/12/25	Sabrina Lieberman	3.70	Conference with N. Adzima, A&M, Company, vendor counsel re vendor issues (1.5); correspond with N. Adzima, K&E team, Company, vendor counsel re same (1.5); revise trade agreements (.7).
12/12/25	Daniel Wachenfeld	0.30	Correspond with vendor counsel re trade agreement.
12/13/25	Ross M. Kwasteniet, P.C.	2.60	Review, analyze latest customer negotiation materials and next steps in documentation of potential asset sale transaction (2.2); correspond with S. Toth, K&E team re same (.4).
12/14/25	Sabrina Lieberman	0.40	Correspond with A&M team, N. Adzima, K&E team, Company, vendor counsel re vendor issues.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Nicholas Adzima	1.80	Conferences with S. Lieberman A&M team, Company, vendor counsel re vendor issues (.8); correspond with same, vendor counsel re same (1.0).
12/15/25	Florian Kienast	3.20	Review, revise liquidity planning documents (1.6); review, analyzer vendor contract letter (.2); research re same (1.4).
12/15/25	Ross M. Kwasteniet, P.C.	1.80	Analyze status and open issues re confidential customer negotiations.
12/15/25	Sabrina Lieberman	3.60	Conference with A&M team, Company, vendor counsel re vendor issues (1.0); conference with E. Swager re same (.1); correspond with N. Adzima, K&E team, Company, vendor counsel re same (1.5); revise trade agreements (1.0).
12/15/25	Benjamin Malz	5.80	Review, analyze local entity post-closing considerations (3.1); correspond with vendors, vendors' counsel re trade agreements (2.7).
12/15/25	Renee Olivett	0.20	Revise trade agreement.
12/15/25	Daniel Wachenfeld	0.30	Correspond with vendor counsel re finalization and execution of trade agreement.
12/16/25	Julia Fletcher	0.90	Conference with vendor, A&M team, S. Lieberman, K&E team re trade agreement.
12/16/25	Florian Kienast	2.20	Telephone conference re German supply contract (.3); research re same (.4); correspond with local counsel re same (.3); review, analyze amendments to liquidity planning (1.2).
12/16/25	Ross M. Kwasteniet, P.C.	1.20	Analyze status of confidential customer negotiations.
12/16/25	Nicholas Lazzaro	1.60	Draft vendor trade agreement (1.2); review, revise vendor trade agreement (.3); correspond with S. Lieberman re same (.1).
12/16/25	Sabrina Lieberman	4.00	Conference with J. Fletcher, K&E team, A&M re vendor issues (1.8); correspond with L. Diss, K&E team, A&M, vendor counsel, Company re same (1.5); review, analyze trade agreements (.7).
12/16/25	Benjamin Malz	2.90	Review, analyze local entity post-closing considerations (1.6); correspond with vendors and vendors' counsel re trade agreements (1.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/25	Rohit Pappu	0.60	Conference with S. Lieberman, K&E team, A&M team and vendor re trade agreement.
12/16/25	Friedrich Schlott	0.40	Review, analyze vendor issues.
12/16/25	Daniel Wachenfeld	0.50	Correspond with vendor counsel re finalization and execution of trade agreement.
12/17/25	Julia Fletcher	0.20	Correspond with A&M team, GT team re trade agreement (.1); review, analyze correspondence re same (.1).
12/17/25	Florian Kienast	1.90	Review, analyze letter re German supply contract (1.1); correspond with local counsel re same (.4); correspond with F. Schlott re liquidity planning requirements (.4).
12/17/25	Ross M. Kwasteniet, P.C.	1.40	Analyze status and open issues re confidential customer negotiations.
12/17/25	Sabrina Lieberman	5.10	Conference with B. Malz, K&E team, Company, A&M team, vendor counsel re vendor issues (2.0); correspond with N. Adzima, K&E team, Company, A&M team, vendor counsel re same (3.1).
12/17/25	Friedrich Schlott	0.30	Review, analyze vendor legal escalation (.2); correspond with F. Kienast re same (.1).
12/18/25	Hannah Crawford	0.50	Correspond with M. Wistuba re AB defense.
12/18/25	Florian Kienast	1.90	Review, analyze draft letter re German supply contract (.9); correspond with F. Schlott re same (.2); conference with B. Malz, K&E team re vendor issues (.8).
12/18/25	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re confidential customer negotiations.
12/18/25	Sabrina Lieberman	3.90	Conference with A&M team, vendor counsel, Company re vendor issues (1.5); correspond with E. Swager, K&E team, A&M team, vendor counsel, Company re same (2.4).
12/18/25	Renee Olivett	0.50	Review, revise trade agreements (.3); correspond with A&M re same (.2).
12/19/25	Nicholas Lazzaro	1.10	Draft vendor trade agreement (.9); correspond with S. Lieberman re same (.2).
12/19/25	Sabrina Lieberman	2.90	Correspond with E. Swager, K&E team, Company, A&M team, vendor counsel re vendor issues.
12/19/25	Renee Olivett	0.30	Revise trade agreement.
12/19/25	Rohit Pappu	0.60	Draft, revise trade agreement.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/25	Sabrina Lieberman	0.10	Correspond with A&M team, Company, vendor counsel re vendor issues.
12/22/25	Nicholas Adzima	2.60	Correspond with S. Lieberman, K&E team, Company, A&M team re vendor issues (2.6).
12/22/25	Nicholas Lazzaro	1.30	Draft vendor trade agreement (.9); review and revise same (.4).
12/22/25	Sabrina Lieberman	3.80	Conference with A&M team, Company, GT, Schoenherr re vendor issue (1.0); correspond with N. Adzima, K&E team, Company, A&M team re vendor issues (2.8).
12/22/25	Renee Olivett	0.20	Correspond with vendor re trade agreement.
12/22/25	Mary Catherine Young	0.80	Correspond with E. Swager re customer accommodation research (.2); review, analyze correspondence re same, lease assumption, rejection issues (.6).
12/23/25	Nicholas Adzima	2.40	Analyze customer accommodation considerations (1.9); conferences with E. Swager, K&E team re same (.5).
12/23/25	Nicholas Lazzaro	1.10	Telephone conference with E. Swager, K&E team re customer accommodation agreements (.5); research re same (.6).
12/23/25	Sabrina Lieberman	0.60	Correspond with Company, A&M team, vendor counsel re vendor issues.
12/23/25	Renee Olivett	0.10	Correspond with vendor re trade agreement.
12/23/25	Evan Swager	0.80	Telephone conference with M, Young, K&E team re customer considerations (.3); review research re same (.5).
12/23/25	Daniel Wachenfeld	0.20	Telephone conference with E. Swager, K&E team re customer agreements.
12/23/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re customer accommodation issues (.3); correspond with D. Wachenfeld, K&E team re same (.2).
12/24/25	Sabrina Lieberman	0.10	Correspond with Company, A&M team re vendor issues.
12/24/25	Renee Olivett	0.10	Correspond with S. Lieberman re trade agreement.
12/29/25	Nicholas Adzima	1.10	Conferences with R. Kwasteniet, S. Winters, E. Swager, customer counsel re status, next steps (.7); coordinate with E. Swager re same (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050135606
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Ross M. Kwasteniet, P.C.	1.70	Review updated materials re status of customer negotiations (1.2); participate in telephone conference with counsel for key customer (.5).
12/29/25	Nicholas Lazzaro	0.20	Review, analyze vendor trade agreement (.1); correspond with S. Lieberman re same (.1).
12/29/25	Sabrina Lieberman	0.90	Conference with vendor counsel re vendor issue (.2); correspond with N. Adzima, K&E team, A&M team, vendor counsel, Company re same (.7).
12/29/25	Spencer A. Winters, P.C.	0.30	Review and analyze customer presentation.
12/29/25	Spencer A. Winters, P.C.	0.50	Participate in telephone conference with customer counsel.
12/30/25	Nicholas Adzima	1.80	Correspond with S. Lieberman, K&E team, Company, A&M team, vendor counsel re vendor issues (.4); analyze customer accommodation considerations (1.4).
12/30/25	Nicholas Lazzaro	2.20	Review, analyze customer accommodation agreements (1.0); draft same (1.2).
12/30/25	Sabrina Lieberman	0.60	Correspond with N. Adzima, K&E team, Company, A&M team, vendor counsel re vendor issues (.5); revise trade agreement (.1).
12/31/25	Nicholas Adzima	0.90	Correspond with E. Swager, customer counsel re status, lease considerations.
12/31/25	Sabrina Lieberman	0.60	Correspond with Company, A&M team re vendor issues.
Total		183.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135608

Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 8,248.50

Total legal services rendered

\$ 8,248.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050135608
Matter Number: 57489-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	0.40	1,735.00	694.00
Lauren Diss	0.50	1,525.00	762.50
Noelle M. Howard	1.90	1,375.00	2,612.50
Ross M. Kwasteniet, P.C.	0.80	2,595.00	2,076.00
Sarah Melanson	1.00	1,195.00	1,195.00
Daniel Wachenfeld	0.30	1,195.00	358.50
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	5.30		\$ 8,248.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050135608
Matter Number: 57489-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team, Committee advisors re matter updates.
12/02/25	Ross M. Kwasteniet, P.C.	0.30	Participate in weekly update telephone conference with Committee advisors.
12/02/25	Sarah Melanson	0.30	Telephone conference with S. Winters, K&E team, A&M team, PJT, Committee counsel re case updates.
12/02/25	Daniel Wachenfeld	0.30	Telephone conference with E. Swager, K&E team, UCC professionals re status updates, next steps.
12/09/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team, Committee advisors re matter updates.
12/09/25	Ross M. Kwasteniet, P.C.	0.50	Participate in update telephone conference with Committee advisors (.4); prepare for same (.1).
12/09/25	Mary Catherine Young	0.40	Conference with Paul Hastings team, E. Swager, K&E team re work in process.
12/16/25	Lauren Diss	0.50	Conference with S. Winters, K&E team, A&M team, UCC re case status.
12/16/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, Committee advisors re matter updates.
12/16/25	Sarah Melanson	0.50	Telephone conference with S. Winters, K&E team, A&M team, PJT, Committee advisors re case status.
12/23/25	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team, A&M team, PJT, and Committee advisors re matter updates.
12/30/25	Nicholas Adzima	0.40	Participate in telephone conference with S. Winters, K&E team, A&M team, and Committee advisors re matter updates.
12/30/25	Noelle M. Howard	0.40	Telephone conference with S. Winters, K&E team, A&M team, Committee advisors re matter updates.
12/30/25	Sarah Melanson	0.20	Telephone conference with S. Winters, K&E team, A&M, Committee advisors re matter updates (partial).
Total		5.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135609

Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 55,562.00

Total legal services rendered

\$ 55,562.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050135609
Matter Number: 57489-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Diana Heriford	0.90	1,375.00	1,237.50
Eric Steinfeld	10.00	1,195.00	11,950.00
Evan Swager	9.10	1,735.00	15,788.50
Steve Toth	10.00	2,045.00	20,450.00
Spencer A. Winters, P.C.	2.80	1,995.00	5,586.00
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	33.20		\$ 55,562.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050135609
Matter Number: 57489-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Diana Heriford	0.90	Review, analyze potential de minimis sales.
12/01/25	Eric Steinfeld	0.80	Correspond with D. Heriford and L. Diss re de minimis asset sale (.3); review, analyze notice of transaction re same (.5).
12/11/25	Eric Steinfeld	3.10	Analyze, evaluate de minimis sale transactions (1.3); correspond with L. Diss, A&M team and Company re reporting for same (1.0); review, revise de minimis asset sale summary (.4); draft November de minimis sale report (.4).
12/12/25	Eric Steinfeld	1.40	Review, analyze potential de minimis sales (1.1); correspond with Company and A&M team re same (.3).
12/13/25	Evan Swager	0.50	Analyze issues re sale of business unit.
12/13/25	Steve Toth	4.20	Draft LOI for potential carve-out (3.1); review, revise draft (1.1).
12/13/25	Spencer A. Winters, P.C.	0.90	Review and analyze issues re customer IOI (.6); correspond with E. Swager, K&E team re same (.3).
12/14/25	Evan Swager	3.10	Review, revise LOI re business unit sale (.7); correspond with S. Toth, K&E team, Company re same (.5); correspond with S. Winters, K&E team, PJT team re factoring comparisons, factoring fee motion (1.0); revise RPA (.6); correspond with D. Wachenfeld, K&E team re same (.3).
12/14/25	Steve Toth	0.60	Analyze correspondence with E. Swager re LOI (.1); correspond with E. Swager, K&E team, Company re same (.5).
12/14/25	Spencer A. Winters, P.C.	1.90	Review and revise customer IOI (.8); review, analyze customer presentations (.6); correspond with E. Swager, K&E team re same, related issues (.5).
12/15/25	Eric Steinfeld	0.80	Review, analyze November monthly operating report re de minimis asset sales (.3); correspond with A&M team re same (.2); review, analyze correspondence from Company re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050135609
Matter Number: 57489-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Eric Steinfeld	1.90	Review, analyze potential de minimis sale transactions (.6); correspond with A&M team re reporting for same (.5); review, revise monthly notice report re same (.5); review, revise de minimis sales summary re same (.3).
12/18/25	Evan Swager	0.40	Correspond with A&M team re asset sale, presentation to potential purchaser.
12/22/25	Eric Steinfeld	0.30	Correspond with A&M team and Company re de minimis asset sale report (.2); review, revise same (.1).
12/22/25	Evan Swager	1.80	Review, revise LOI (1.5); correspond with S. Toth, K&E team re same (.3).
12/22/25	Steve Toth	2.50	Review, revise LOI.
12/23/25	Evan Swager	0.50	Review, revise LOI.
12/23/25	Steve Toth	0.40	Review, analyze revised LOI.
12/24/25	Evan Swager	2.30	Correspond with S. Toth, K&E team re business unit sale (1.3); review, analyze LOI (.5); analyze issues re same (.5).
12/24/25	Steve Toth	1.90	Analyze and revise LOI (1.5); analyze correspondence from E. Swager re LOI (.4).
12/24/25	Mary Catherine Young	0.10	Review, analyze correspondence from E. Swager re sale process.
12/25/25	Evan Swager	0.50	Analyze issues re business unit sale.
12/26/25	Steve Toth	0.40	Review, analyze LOI (.1); review, revise LOI (.3).
12/26/25	Mary Catherine Young	0.30	Review, analyze correspondence with E. Swager re sale transaction (.2); review, analyze LOI re same (.1).
12/29/25	Eric Steinfeld	0.80	Review, revise November de minimis asset report (.3); correspond with Company re same (.2); correspond with L. Diss, K&E team and A&M team re same (.3).
12/30/25	Eric Steinfeld	0.90	Review, revise monthly de minimis asset report (.2); correspond with N. Adzima, E. Swager, K&E team re same (.3); correspond with Company re same (.2); correspond with notice parties re same (.2).
Total		33.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135610

Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 25,681.50

Total legal services rendered

\$ 25,681.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050135610
Matter Number: 57489-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	2.00	1,995.00	3,990.00
Noelle M. Howard	0.60	1,375.00	825.00
Florian Kienast	0.60	1,305.00	783.00
Ross M. Kwasteniet, P.C.	4.40	2,595.00	11,418.00
Benjamin Malz	0.80	1,195.00	956.00
Sarah Melanson	1.00	1,195.00	1,195.00
Evan Swager	1.80	1,735.00	3,123.00
Spencer A. Winters, P.C.	1.70	1,995.00	3,391.50
TOTALS	12.90		\$ 25,681.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050135610
Matter Number: 57489-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Ross M. Kwasteniet, P.C.	0.50	Participate in legal update telephone conference with Company.
12/03/25	Sarah Melanson	0.20	Review, analyze materials re special committee investigation.
12/04/25	Noelle M. Howard	0.60	Telephone conference with E. Swager, K&E team, Selendy Gay re special committee investigation and related considerations.
12/05/25	Sarah Melanson	0.50	Review, analyze materials re special committee minutes.
12/08/25	Sarah Melanson	0.30	Correspond with PJT re special committee materials (.1); review, analyze same for distribution (.2).
12/09/25	Hannah Crawford	1.50	Participate in UK board meetings (.8); correspond with B. Malz re board meeting (.2); draft board notes (.2); correspond with Company re additional board considerations (.3).
12/09/25	Benjamin Malz	0.80	Attend UK board meetings.
12/10/25	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee meeting.
12/11/25	Ross M. Kwasteniet, P.C.	0.40	Participate in update telephone conference with counsel to special committee.
12/11/25	Ross M. Kwasteniet, P.C.	1.70	Participate in special committee meeting (1.0); prepare for same (.7).
12/11/25	Ross M. Kwasteniet, P.C.	0.50	Correspond with PJT following special committee meeting.
12/11/25	Evan Swager	1.30	Participate in special committee meeting (1.0); telephone conference with R. Kwasteniet, S. Winters, Special Committee, CRO re CRO onboarding (.3).
12/11/25	Spencer A. Winters, P.C.	1.70	Participate in special committee telephone conference (1.0); telephone conference with Ankura, special committee re same (.2); prepare for and attend telephone conference with Selendy Gay re investigation status (.5).
12/15/25	Hannah Crawford	0.50	Review, analyze, draft board minutes (.3); correspond with B. Malz re same (.2).
12/22/25	Evan Swager	0.50	Correspond with B. Malz, K&E team re German governance considerations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050135610
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Florian Kienast	0.60	Review, revise letter from supervisory board (.3); correspond with F. Schlott re same (.3).
Total		12.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135611

Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 492,319.00

Total legal services rendered

\$ 492,319.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	65.40	1,735.00	113,469.00
Christina Aldime	0.40	1,065.00	426.00
Bill Arnault, P.C.	4.60	2,015.00	9,269.00
Shirley Chan	4.60	1,525.00	7,015.00
Hannah Crawford	0.30	1,995.00	598.50
Devin DiSabatino	8.40	865.00	7,266.00
Lauren Diss	66.80	1,525.00	101,870.00
Juliana Dwyer	64.70	880.00	56,936.00
Julia Fletcher	15.00	1,065.00	15,975.00
Diana Heriford	2.50	1,375.00	3,437.50
Richard U. S. Howell, P.C.	0.70	2,015.00	1,410.50
Florian Kienast	0.50	1,305.00	652.50
Ross M. Kwasteniet, P.C.	18.70	2,595.00	48,526.50
Sabrina Lieberman	2.20	1,195.00	2,629.00
Christian Mancino	1.70	395.00	671.50
Casey McGushin	1.20	1,695.00	2,034.00
Sarah Melanson	23.70	1,195.00	28,321.50
Scott D. Price, P.C.	12.60	2,465.00	31,059.00
Evan Swager	1.90	1,735.00	3,296.50
Spencer A. Winters, P.C.	28.80	1,995.00	57,456.00
TOTALS	324.70		\$ 492,319.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Nicholas Adzima	2.30	Review research re KEIP/KERP precedent.
12/01/25	Lauren Diss	0.40	Review, revise KEIP motion.
12/01/25	Diana Heriford	1.20	Review, analyze wages bonus notice (.6); review, analyze pension inquiry (.6).
12/01/25	Sabrina Lieberman	0.90	Correspond with Company, D. Heriford, K&E team, A&M team, Paul Hastings re notice (.5); correspond with D. Heriford re pension issue (.4).
12/01/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re CRO engagement.
12/01/25	Spencer A. Winters, P.C.	1.70	Negotiate re appointment of CRO (1.1); participate in meeting with Ankura re same (.6).
12/02/25	Nicholas Adzima	4.40	Conference with S. Winters, K&E team re KEIP motion (.5); review, revise motion (2.7); review, analyze precedent (1.2).
12/02/25	Lauren Diss	3.40	Conference with S. Winters, K&E team re KEIP motion (.5); review, revise same (2.9).
12/02/25	Juliana Dwyer	2.30	Conference with S. Winters, K&E team re KEIP motion (.6); review, revise KEIP motion (1.7).
12/02/25	Diana Heriford	0.20	Review, analyze pension inquiry analysis.
12/02/25	Ross M. Kwasteniet, P.C.	1.70	Conference with advisors re appointment of chief restructuring officer (1.1); conference with Ankura (.6).
12/02/25	Sabrina Lieberman	0.70	Conference with D. Heriford re UK pension scheme (.3); review, analyze same (.4).
12/02/25	Sarah Melanson	2.50	Review, analyze KEIP motion (1.8); telephone conference with S. Winters, K&E team re same (.5); office conference with J. Dwyer re same (.2).
12/02/25	Evan Swager	0.50	Telephone conference with S. Winters, K&E team re KEIP/KERP program (.3); correspond with S. Melanson, K&E team re same (.2).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Spencer A. Winters, P.C.	2.00	Participate in telephone conference with E. Swager, K&E team re KEIP, KERP motion (.3); review and analyze issues re same (.6); review and analyze issues re CRO engagement (.6); participate in telephone conference with Ankura, R. Kwasteniet re same (.5).
12/03/25	Nicholas Adzima	3.30	Review, analyze UCC KIEP diligence requests and responses (1.7); conferences with S. Winters, K&E team, A&M team re same (1.1); review, revise motion (.5).
12/03/25	Christina Aldime	0.40	Review, analyze precedent re KEIP (.2); correspond with J. Dwyer re same (.2).
12/03/25	Lauren Diss	3.80	Review, revise KEIP motion (2.3); review, analyze minutes per Committee diligence request (1.5).
12/03/25	Juliana Dwyer	4.80	Review, revise KEIP motion (1.9); review, revise KEIP motion declarations (2.9).
12/03/25	Ross M. Kwasteniet, P.C.	1.60	Correspond with Company advisors re appointment of CRO.
12/03/25	Sarah Melanson	2.50	Review, revise KEIP motion, declarations.
12/03/25	Spencer A. Winters, P.C.	1.50	Review and analyze issues re KEIP, KERP (.8); review and analyze issues re CRO engagement (.7).
12/04/25	Nicholas Adzima	2.40	Coordinate with S. Winters, L. Diss, K&E team re KEIP issues.
12/04/25	Lauren Diss	4.90	Review, revise KEIP motion (2.0); correspond with J. Dwyer, K&E team re same (.4); review, analyze compensation committee minutes related to committee diligence request (2.5).
12/04/25	Juliana Dwyer	2.40	Review, revise KEIP motion (1.4); review, analyze Company meeting minutes (1.0).
12/04/25	Ross M. Kwasteniet, P.C.	1.20	Conference with Akin re appointment of CRO (.7); analyze materials re KEIP (.5).
12/04/25	Sarah Melanson	2.90	Review, revise KEIP motion, declarations.
12/04/25	Scott D. Price, P.C.	1.30	Draft KEIP program.
12/04/25	Spencer A. Winters, P.C.	1.20	Review and analyze issues re KEIP, KERP.
12/05/25	Nicholas Adzima	3.60	Review, revise KEIP/KERP motion, declarations (2.1); conferences with S. Winters, company re same (1.5).
12/05/25	Lauren Diss	3.50	Review, revise KEIP motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/25	Juliana Dwyer	3.00	Review, revise KEIP motion.
12/05/25	Sarah Melanson	0.40	Review, revise KEIP motion.
12/06/25	Nicholas Adzima	3.10	Review, revise KEIP motion (1.3); review, analyze CRO considerations (.6); review, revise CRO materials re same (1.2).
12/06/25	Juliana Dwyer	1.10	Review, revise KEIP motion.
12/06/25	Diana Heriford	1.10	Review, analyze pension inquiry analysis.
12/06/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.
12/06/25	Scott D. Price, P.C.	2.50	Draft KEIP plan.
12/07/25	Juliana Dwyer	0.50	Review, revise KEIP motion.
12/07/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.
12/08/25	Nicholas Adzima	4.30	Review, revise KEIP motion, declarations (2.3); review, analyze pension plan proposal considerations (.9); correspond with S. Winters, K&E team re same (1.1).
12/08/25	Lauren Diss	3.70	Review, revise KEIP motion, declarations (2.5); review, analyze pension plan proposal (1.2).
12/08/25	Juliana Dwyer	2.60	Review, revise KEIP motion (1.2); review, revise KEIP declarations (1.4).
12/08/25	Ross M. Kwasteniet, P.C.	1.40	Analyze latest status of KEIP and KERP (.6); correspond with Company advisors re CRO engagement letter and related issues (.8).
12/08/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.
12/08/25	Scott D. Price, P.C.	1.30	Review, analyze KEIP motion (.8); review, analyze draft of plans (.5).
12/08/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re KEIP/KERP motion.
12/09/25	Nicholas Adzima	3.90	Conferences with S. Winters, Company, T. Simion, A&M team re KEIP motion (1.8); review, revise motion, declarations re the same (2.1).
12/09/25	Lauren Diss	3.80	Conference with S. Winters, A&M team re KEIP motion (.5); review, revise motion, declarations re the same (3.3).
12/09/25	Juliana Dwyer	3.90	Review, revise KEIP motion (1.9); conference with S. Winters, K&E team, A&M team re KEIP motion (.4); review, analyze debtor responses to KEIP objections (1.6).
12/09/25	Sabrina Lieberman	0.30	Correspond with N. Adzima, K&E team, A&M team re UK pension plan.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/25	Sarah Melanson	0.60	Review, revise KEIP documents.
12/09/25	Scott D. Price, P.C.	1.00	Review, analyze KEIP/KERP motion.
12/09/25	Evan Swager	0.50	Telephone conference with S. Winters, K&E team re KEIP.
12/09/25	Spencer A. Winters, P.C.	4.80	Participate in telephone conference with A&M team re KEIP/KERP motion (.5); review and analyze issues re same (.4); review and analyze issues re revisions to draft KEIP/KERP programs (1.6); correspond and telephone conferences with N. Adzima, K&E team, A&M re same (1.1); review and analyze issues re CRO onboarding (.8); correspond with E. Swager, K&E team re same (.4).
12/10/25	Nicholas Adzima	3.80	Conferences with Company, T. Simion, A&M team, S. Winters re KEIP (1.4); review, revise motion, declarations (1.3); analyze responses to KEIP diligence requests (1.1).
12/10/25	Lauren Diss	5.60	Conference with client, A&M team, S. Winters re KEIP (1.0); review, revise motion, declarations re same (2.6); research re motion to seal KEIP (2.0).
12/10/25	Juliana Dwyer	2.40	Review, revise KEIP motion (.4); review, analyze KEIP motion to seal precedent (2.0).
12/10/25	Ross M. Kwasteniet, P.C.	2.60	Review, analyze latest KEIP and KERP materials and analyze open issues (1.1); correspond with advisors re CRO engagement letter and scope (1.5).
12/10/25	Sarah Melanson	0.30	Telephone conference with J. Dwyer re KEIP research.
12/10/25	Scott D. Price, P.C.	0.80	Review, analyze KEIP plan and payment schedule.
12/10/25	Spencer A. Winters, P.C.	3.80	Review and analyze issues re KEIP and KERP program (1.2); telephone conference with Company re KEIP/KERP and employee issues (.5); telephone conference with Company, A&M team re KEIP/KERP (.5); conferences with L. Diss, K&E team, Company re same (.8); review and analyze issues re CRO onboarding (.8).
12/11/25	Nicholas Adzima	1.20	Conferences with Company, T. Simion, A&M team, S. Winters re KEIP motion (.7); coordinate, analyze diligence responses re KEIP (.5).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Lauren Diss	0.90	Review, revise KEIP motion.
12/11/25	Juliana Dwyer	3.20	Research and analyze KEIP motion precedent (1.4); draft motion to seal KEIP motion (1.8).
12/11/25	Ross M. Kwasteniet, P.C.	1.40	Correspond with Company advisors re CRO engagement letter and scope (.8); review, analyze revised KEIP and KERP materials (.6).
12/11/25	Christian Mancino	0.90	Draft KEIP motion.
12/11/25	Sarah Melanson	0.60	Review, revise KEIP motion, declarations.
12/11/25	Scott D. Price, P.C.	1.30	Conference with E. Swager, K&E team KEIP motion.
12/11/25	Spencer A. Winters, P.C.	0.80	Review, analyze KEIP motion.
12/12/25	Nicholas Adzima	4.20	Conferences with Company, T. Simion, A&M team, S. Winters re KEIP motion (1.5); conference with Committee, E. Swager, L. Diss re KEIP diligence requests (.4); correspond with T. Simion, S. Winters re same (.5); review, analyze KEIP materials, research re same (1.8).
12/12/25	Lauren Diss	4.90	Conference with client, A&M team, S. Winters re KEIP motion (1.0); conference with Committee, N. Adzima re KEIP diligence requests (.4); review, revise KEIP motion, declarations (3.5).
12/12/25	Juliana Dwyer	2.90	Conference with S. Winters, K&E team, A&M team re KEIP motion (.7); review, revise KEIP motion (2.2).
12/12/25	Sabrina Lieberman	0.10	Correspond with Paul Hastings re notice.
12/12/25	Sarah Melanson	0.80	Review, revise KEIP motion, declarations.
12/12/25	Scott D. Price, P.C.	0.80	Conference with S. Winters, K&E team re KEIP motion.
12/12/25	Evan Swager	0.50	Telephone conference with S. Winters, K&E team re KEIP motion.
12/12/25	Spencer A. Winters, P.C.	1.30	Telephone conference with client, A&M team re KEIP, KERP motion (.5); review and analyze issues re same (.8).
12/13/25	Lauren Diss	2.60	Review, revise KEIP motion, motion to seal KEIP.
12/13/25	Juliana Dwyer	2.90	Review, revise KEIP motion (2.3); review, revise KEIP motion to seal (.6).
12/13/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/25	Lauren Diss	1.90	Review, revise KEIP motion (1.0); review, revise motion to seal KEIP motion (.9).
12/14/25	Juliana Dwyer	1.20	Review, revise KEIP motion (.9); correspond with L. Diss, K&E team re same (.3).
12/15/25	Nicholas Adzima	2.60	Conferences with S. Winters, L. Diss, K&E team, A&M team, Company re KEIP/KERP overview, status, next steps.
12/15/25	Devin DiSabatino	0.20	Research re KEIP motion.
12/15/25	Lauren Diss	4.00	Conference with Company, S. Winters, A&M team re KEIP (.5); review, revise KEIP motion (3.5).
12/15/25	Juliana Dwyer	2.30	Review, revise KEIP motion (1.5); review, revise KEIP declarations (.8).
12/15/25	Ross M. Kwasteniet, P.C.	1.30	Analyze comments received from ad hoc group and status of open issues re KEIP and KERP motion.
12/15/25	Sabrina Lieberman	0.10	Correspond with B. Malz, K&E team re UK pension issue.
12/15/25	Sarah Melanson	0.50	Review, revise KEIP motion.
12/15/25	Scott D. Price, P.C.	1.00	Review, analyze KEIP motion (.3); review and revise plans (.7).
12/15/25	Evan Swager	0.40	Telephone conference with N. Adzima, BDO re pension considerations.
12/15/25	Spencer A. Winters, P.C.	1.10	Review and analyze issues re KEIP/KERP (.6); telephone conference with Company re same (.5).
12/16/25	Nicholas Adzima	4.50	Review, revise KEIP/KERP motion (1.9); conferences with S. Winters, L. Diss, K&E team, A&M team, Company re same (2.6).
12/16/25	Lauren Diss	3.40	Review, revise KEIP motion, declarations.
12/16/25	Juliana Dwyer	5.40	Review, revise KEIP motion, declarations.
12/16/25	Ross M. Kwasteniet, P.C.	2.40	Review, analyze and comment on KEIP and KERP motion.
12/16/25	Casey McGushin	1.20	Review and revise pleadings related to KEIP.
12/16/25	Sarah Melanson	0.20	Review, revise KEIP motion.
12/17/25	Nicholas Adzima	4.30	Review, revise KEIP/KERP motion (2.9); conferences with S. Winters, L. Diss, K&E team, A&M team, Company re same (1.4).
12/17/25	Bill Arnault, P.C.	1.40	Review, revise KEIP motion, sealing motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/25	Shirley Chan	2.80	Review and revise KEIP motion (1.5); research re same (.2); review, revise declarations re same (.3); conference with B. Arnault, K&E team re same (.8).
12/17/25	Hannah Crawford	0.30	Correspond with B. Malz re liquidity planning.
12/17/25	Devin DiSabatino	2.30	Review, revise KEIP motion.
12/17/25	Lauren Diss	3.20	Review, revise KEIP motion, declarations.
12/17/25	Lauren Diss	3.20	Review, revise KEIP motion, declarations.
12/17/25	Juliana Dwyer	3.20	Review, revise KEIP motion (1.3); review, revise KEIP motion to seal (.4); review, revise KEIP motion declarations (1.5).
12/17/25	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues re KEIP and KERP motion.
12/17/25	Sabrina Lieberman	0.10	Correspond with B. Malz re UK pension issue.
12/17/25	Sarah Melanson	0.90	Review, revise KEIP motion, declarations.
12/17/25	Scott D. Price, P.C.	1.30	Review, analyze KEIP motion (.8); revise plan documents (.5).
12/17/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re KEIP/KERP.
12/18/25	Nicholas Adzima	6.80	Review, revise KEIP/KERP motion (3.9); conferences with S. Winters, L. Diss, K&E team, A&M team, Company re same (2.9).
12/18/25	Bill Arnault, P.C.	2.40	Review, revise declarations, supporting documents re KEIP.
12/18/25	Shirley Chan	1.00	Review, revise KEIP declarations (.4); review, revise KEIP motion (.4); conference with B. Arnault, K&E team re same (.2).
12/18/25	Devin DiSabatino	1.40	Review, revise KEIP motion.
12/18/25	Devin DiSabatino	0.90	Review, revise declarations re KEIP.
12/18/25	Lauren Diss	4.20	Review, revise KEIP motion, declarations.
12/18/25	Juliana Dwyer	4.90	Review, revise KEIP motion (3.1); review, revise KEIP motion declarations (1.2); conference with S. Melanson, K&E team re KEIP motion precedent (.6).
12/18/25	Julia Fletcher	2.90	Review, analyze KEIP motion (.7); review, analyze KEIP objections (1.0); draft summary re same (1.2).
12/18/25	Ross M. Kwasteniet, P.C.	1.10	Review, analyze revisions to KEIP and KERP motion (.8); analyze open issues re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Sarah Melanson	3.80	Review, revise KEIP motion, declarations (3.4); telephone conference with J. Dwyer re same (.2); correspond with J. Dwyer, L. Diss re same (.2).
12/18/25	Spencer A. Winters, P.C.	2.10	Review and analyze issues re KEIP/KERP (1.2); correspond with N. Adzima, K&E team, Company and A&M team re same (.9).
12/19/25	Nicholas Adzima	7.80	Review, revise KEIP/KERP motion (3.9); correspond with S. Winters, L. Diss, K&E team, A&M team, Company re same (3.9).
12/19/25	Bill Arnault, P.C.	0.80	Review, revise KEIP motion (.7); correspond with S. Chan re same (.1).
12/19/25	Shirley Chan	0.80	Review and revise KEIP motion and declarations (.5); conference with B. Arnault and K&E team re same (.3).
12/19/25	Devin DiSabatino	0.50	Review, analyze KEIP motion (.4); correspond with R. Howell, K&E team re same (.1).
12/19/25	Devin DiSabatino	0.70	Review, revise declarations in support of KEIP motion.
12/19/25	Lauren Diss	7.60	Review, revise KEIP motion, declarations, sealing motion.
12/19/25	Juliana Dwyer	12.20	Review, revise KEIP motion (2.8); review, revise Simion declaration re same (3.3); review, revise Cumberland declaration re same (3.2); review, revise KEIP motion to seal (2.9).
12/19/25	Julia Fletcher	4.90	Review, analyze KEIP plans (4.2); draft summary re same (.7).
12/19/25	Richard U. S. Howell, P.C.	0.70	Review, analyze declarations re KEIP motion (.6); correspond with D. DiSabatino re same (.1).
12/19/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze final KEIP/KERP motion and related motion to seal certain exhibits.
12/19/25	Christian Mancino	0.30	Research precedent KEIP objection replies.
12/19/25	Sarah Melanson	5.20	Review, revise KEIP motion, declarations (3.7); telephone conference with J. Dwyer re same (.3); correspond with N. Adzima, K&E team re same (.4); prepare KEIP motion, declarations for filing (.8).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/25	Spencer A. Winters, P.C.	4.40	Review and revise KEIP/KERP motion (1.7); review and revise KEIP/KERP sealing motion (.4); review and revise KEIP/KERP declarations (.6); review and analyze issues re KEIP/KERP (.8); correspond with N. Adzima, K&E team re same (.9).
12/20/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re KEIP/KERP motion (.3); correspond with N. Adzima, K&E team re same (.2).
12/21/25	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP.
12/22/25	Devin DiSabatino	2.40	Draft direct examination outlines re KEIP motion.
12/22/25	Juliana Dwyer	1.00	Research, analyze KEIP motion and objection reply precedent.
12/22/25	Julia Fletcher	6.40	Research KEIP objections (5.4); draft summary re same (.8); correspond with J. Dwyer, K&E team re same (.2).
12/22/25	Florian Kienast	0.50	Participate in telephone conference with Company advisors re ERISA.
12/22/25	Sarah Melanson	0.70	Review, analyze potential KEIP objections (.6); correspond with J. Fletcher, J. Dwyer re same (.1).
12/22/25	Spencer A. Winters, P.C.	0.70	Review and analyze issues re KEIP/KERP motion.
12/23/25	Lauren Diss	0.90	Conference with UCC re KEIP motion.
12/23/25	Juliana Dwyer	0.70	Research and analyze KEIP motion objection reply precedent.
12/23/25	Sarah Melanson	0.30	Correspond with J. Dwyer, J. Fletcher re potential KEIP objections.
12/23/25	Scott D. Price, P.C.	1.30	Review, analyze KEIP diligence questions from UST.
12/23/25	Spencer A. Winters, P.C.	1.00	Telephone conference with UCC advisors re KEIP (.9); prepare for same (.1).
12/24/25	Nicholas Adzima	1.30	Conferences with L. Diss, K&E team re KEIP/KERP materials (.6); compile re same (.3); analyze UST requests re same (.4).
12/29/25	Nicholas Adzima	1.00	Coordinate, prepare KEIP diligence request responses.
12/29/25	Juliana Dwyer	1.80	Review, prepare responses to U.S. Trustee diligence request re KEIP motion.
12/29/25	Julia Fletcher	0.10	Review, analyze correspondence re KEIP objection summary.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050135611
Matter Number: 57489-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Sarah Melanson	0.70	Review, analyze U.S. Trustee diligence requests.
12/30/25	Lauren Diss	0.90	Review, analyze KEIP objection research (.6); correspond with U.S. Trustee re KEIP information request (.3).
12/30/25	Julia Fletcher	0.70	Revise KEIP objection reply.
12/30/25	Ross M. Kwasteniet, P.C.	1.10	Review, analyze UST correspondence re KEIP and KERP diligence (.3); review, analyze latest diligence re KEIP and KERP motion (.8).
12/30/25	Christian Mancino	0.50	Draft KEIP objection reply.
12/30/25	Sarah Melanson	0.30	Review, analyze KEIP objection precedent.
12/31/25	Nicholas Adzima	0.60	Prepare KEIP/KERP diligence responses to U.S. Trustee (.3); coordinate with L. Diss re same (.3).
Total		324.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135612

Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 326,379.50

Total legal services rendered

\$ 326,379.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	35.70	1,735.00	61,939.50
Lauren Diss	10.60	1,525.00	16,165.00
Diana Heriford	10.70	1,375.00	14,712.50
Noelle M. Howard	4.00	1,375.00	5,500.00
Hannah Kupsky	0.20	1,195.00	239.00
Ross M. Kwasteniet, P.C.	10.60	2,595.00	27,507.00
Nicholas Lazzaro	8.50	880.00	7,480.00
Sabrina Lieberman	4.20	1,195.00	5,019.00
Christian Mancino	1.00	395.00	395.00
Renee Olivett	9.40	1,195.00	11,233.00
Rohit Pappu	10.40	880.00	9,152.00
Eric Steinfeld	88.00	1,195.00	105,160.00
Evan Swager	20.40	1,735.00	35,394.00
Spencer A. Winters, P.C.	0.80	1,995.00	1,596.00
Mary Catherine Young	18.10	1,375.00	24,887.50
TOTALS	232.60		\$ 326,379.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Diana Heriford	0.20	Review, analyze considerations re motion to assume leases.
12/01/25	Eric Steinfeld	1.10	Research, analyze precedent re lease assumption motion (.7); correspond with D. Heriford re same (.4).
12/01/25	Mary Catherine Young	0.40	Review, analyze contract rejection issues (.2); correspond with N. Adzima, K&E team re same (.2).
12/02/25	Diana Heriford	2.20	Review, analyze considerations re motion to assume leases.
12/02/25	Hannah Kupsky	0.20	Conference with A&M team re executory contracts.
12/02/25	Christian Mancino	1.00	Draft, revise assumption motion (.7); draft, revise declaration in support of assumption motion (.3).
12/02/25	Eric Steinfeld	3.00	Conference with D. Heriford re assumption motion (.4); correspond with D. Heriford, L. Diss re same (.2); research, analyze numerosity issue re same (.7); research, analyze precedent re declaration (1.3); review, revise motion to assume (.4).
12/02/25	Mary Catherine Young	3.30	Correspond with Company, N. Adzima, K&E team re contract rejection, warranty issue (.3); review, analyze agreement re same (.3); draft summary re customer accommodation agreement (1.0); review, analyze research re same (.6); conference with PH team re updates (.4); correspond with N. Lazzaro re accommodation research (.2); review, revise summary re same (.3); review, analyze correspondence re works in process (.2).
12/03/25	Diana Heriford	0.40	Review, analyze considerations re motion to assume leases.
12/03/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re assumption or rejection of various leases and pending deadline to assume or reject real property leases.
12/03/25	Rohit Pappu	3.20	Research, analyze motion to assume leases (2.8); correspond with E. Steinfeld re same (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Eric Steinfeld	10.30	Draft, revise motion to assume (4.5); research, analyze precedent re same (3.5); correspond with D. Heriford, R. Pappu re same (1.0); analyze related considerations (.8); review, analyze proposed assumption list (.5).
12/03/25	Mary Catherine Young	1.00	Correspond with Company, N. Adzima, K&E team re contract rejection, warranty agreement issue (.5); conference with Company re same (.5).
12/04/25	Diana Heriford	1.10	Review, analyze considerations re motion to assume leases.
12/04/25	Rohit Pappu	0.60	Research, analyze lease assumption motion (.4); correspond with R. Olivett, L. Diss, D. Heriford re notice period (.1); correspond with E. Steinfeld re lease assumption motion (.1).
12/04/25	Eric Steinfeld	10.10	Review, revise motion to assume (3.5); research issues re same (1.3); correspond with D. Heriford, R. Pappu re same (1.5); draft declaration in support of same (2.1); review, analyze precedent re same (1.2); correspond with D. Heriford, N. Adzima, K&E team, PSZJ re hearing for motion to assume (.5).
12/04/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re real estate leases.
12/04/25	Mary Catherine Young	0.90	Review, analyze correspondence re assumption motion (.4); conference with D. Heriford re same (.5).
12/05/25	Diana Heriford	3.90	Review, analyze considerations re motion to assume leases (3.2); correspond with A&M team re same (.7).
12/05/25	Sabrina Lieberman	0.20	Conference with D. Heriford re assumption and rejection motion (.1); conference with R. Pappu re same (.1).
12/05/25	Rohit Pappu	3.80	Research, analyze lease assumption motion (3.7); conference with S. Lieberman re same (.1).
12/05/25	Eric Steinfeld	0.80	Correspond with D. Heriford, K&E team re assumption cure issue (.5); correspond with A&M team re same (.3).
12/05/25	Mary Catherine Young	0.40	Correspond with D. Heriford, K&E team re lease assumption issues (.2); review, analyze issues re same (.2).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/25	Diana Heriford	2.90	Review, analyze assumption motion (2.1); review, analyze declaration re same (.8).
12/07/25	Rohit Pappu	1.20	Review, revise assumption motion.
12/08/25	Sabrina Lieberman	1.20	Conference with A&M team re assumption of leases (.4); conference with M. Young re same (.3); conference with E. Steinfeld re same (.1); correspond with A&M team, N. Adzima, K&E team re same (.4).
12/08/25	Rohit Pappu	0.80	Review, revise declaration in support of assumption motion (.7); correspond with E. Steinfeld re same (.1).
12/08/25	Eric Steinfeld	7.10	Review, revise motion to assume (2.6); research, analyze issues re same (1.1); review, analyze assumption schedule re same (.4); correspond with L. Diss, M. Young, A&M team re same (1.0); telephone conference with S. Lieberman re cure amounts (.3); review, revise declaration in support of motion to assume (1.2); correspond with L. Diss, K&E team re same (.5).
12/08/25	Mary Catherine Young	1.20	Review, analyze assumption motion (.3); correspond with E. Steinfeld, K&E team re assumption motion (.1); review, analyze considerations re same (.1); review, analyze correspondence re assumption motion (.3); conference with S. Lieberman re same (.2); correspond with same re same (.2).
12/09/25	Nicholas Adzima	3.70	Review, revise 365(d)(4) extension motion (2.3); research, analyze precedent re same (1.4).
12/09/25	Lauren Diss	2.30	Review, revise assumption motion (1.6); review, revise declaration in support (.7).
12/09/25	Eric Steinfeld	1.40	Review, revise assumption motion (.8); correspond with L. Diss, N. Adzima, K&E team re same (.4); correspond with PSZJ re same (.2).
12/09/25	Mary Catherine Young	0.50	Review, analyze lease assumption issues.
12/10/25	Nicholas Adzima	3.40	Review, revise 365(d)(4) extension motion (1.3); research, analyze precedent re same (.8); correspond with E. Steinfeld, K&E team, A&M team re same (.5); conferences with same re same (.8).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/25	Sabrina Lieberman	0.60	Review, analyze international lease rejection issues (.5); correspond with R. Olivett re same (.1).
12/10/25	Renee Olivett	1.00	Review, analyze foreign lease rejection (.8); correspond with S. Lieberman re same (.2).
12/10/25	Mary Catherine Young	0.80	Conference with N. Adzima, K&E team re lease analysis (.2); correspond with R. Olivett re same (.6).
12/11/25	Nicholas Adzima	2.20	Conferences with E. Steinfeld, K&E team, A&M team re lease extension considerations (1.3); review, revise materials re same (.9).
12/11/25	Sabrina Lieberman	0.90	Review, revise summary re international lease rejection issues.
12/11/25	Renee Olivett	2.10	Analyze lease rejection in foreign jurisdictions.
12/11/25	Eric Steinfeld	1.10	Review, analyze assumption motion (.2); correspond with N. Adzima, K&E team re same (.3); research re timing of cure payments (.6).
12/12/25	Nicholas Adzima	1.90	Review, revise lease extension materials (1.4); correspond with D. Webber, A&M team re same (.5).
12/12/25	Nicholas Lazzaro	3.40	Research, analyze lease rejection considerations (2.0); draft memorandum re same (.9); correspond with R. Olivett re same (.4); review, revise same (.1).
12/12/25	Renee Olivett	2.40	Analyze lease rejections in foreign jurisdiction (.8); research re lease rejection effective date (1.4); correspond with N. Lazzaro re same (.2).
12/12/25	Eric Steinfeld	5.70	Review, revise assumption motion (2.6); correspond with L. Diss, N. Adzima re same (.7); research precedent re cure costs payments (1.1) correspond with A&M team re assumption schedule, cure costs analysis (.5); review, analyze lease assumption summary (.4); review, revise declaration in support of assumption motion (.4).
12/12/25	Mary Catherine Young	2.80	Review, analyze lease assumption, rejection issues (.3); correspond with R. Olivett, K&E team re same (.2); review, analyze summary re same (1.8); correspond with R. Olivett, K&E team re same (.5).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/25	Renee Olivett	0.20	Correspond with S. Lieberman re foreign lease rejection analysis.
12/14/25	Mary Catherine Young	0.30	Review, revise lease rejection summary (.2); correspond with R. Olivett re same (.1).
12/15/25	Nicholas Adzima	4.00	Review, revise lease assumption motion (2.0); conferences with E. Swager, K&E team, D. Webber, A&M team, Company re lease negotiation status (2.0).
12/15/25	Nicholas Lazzaro	2.30	Research, analyze executory contract considerations re lease rejection.
12/15/25	Renee Olivett	2.80	Review, analyze lease rejection (2.2); correspond with M. Young, K&E team re same (.6).
12/15/25	Eric Steinfeld	6.40	Review, revise assumption motion (.8); research, analyze issue re assumption deadline (2.4); correspond with N. Adzima, L. Diss, K&E team re same (.7); review, revise declaration in support of assumption (1.0); correspond with L. Diss, N. Adzima, K&E team re same (.4); correspond with A&M team re assumption schedule (.5); research precedent re same (.6).
12/15/25	Evan Swager	0.80	Correspond with R. Olivett, K&E team re international leases.
12/15/25	Mary Catherine Young	1.80	Review, analyze foreign lease rejection research (1.3); correspond with R. Olivett, K&E team re same (.5).
12/16/25	Nicholas Adzima	3.30	Conferences with E. Steinfeld, K&E team, A&M team, Akin team re lease extension considerations (1.4); review, revise materials re same (1.9).
12/16/25	Lauren Diss	1.20	Review, analyze lease assumption motion.
12/16/25	Nicholas Lazzaro	2.80	Research, analyze executory contract rejection considerations.
12/16/25	Sabrina Lieberman	0.40	Conference with L. Diss, K&E team, A&M team re lease assumption and rejection.
12/16/25	Renee Olivett	0.90	Review, analyze research re lease rejection (.8); correspond with N. Lazzaro re same (.1).
12/16/25	Rohit Pappu	0.30	Conference with N. Adzima, E. Steinfeld, K&E team, A&M team re lease assumption.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/25	Eric Steinfeld	3.10	Review, revise assumption motion and related schedule (1.3); review, revise declaration in support of motion (.6); correspond with S. Winters, N. Adzima, K&E team re assumption motion and declaration, cure timeline (.5); telephone conference with L. Diss, K&E team, A&M team re cure schedule (.5); correspond with Akin team re assumption motion (.2).
12/16/25	Evan Swager	2.70	Telephone conferences with N. Adzima, K&E team, Akin team, A&M team re contract assumption motion (1.6); review, revise same (.8); correspond with A&M team re assumption strategy, next steps (.3).
12/16/25	Mary Catherine Young	0.80	Conference with A&M team, E. Steinfeld, K&E team re lease issues (.5); correspond with E. Swager, K&E team re foreign lease rejection issues (.3).
12/17/25	Eric Steinfeld	2.70	Review, revise assumption motion (.5); review, revise declaration re same (.8); correspond with L. Diss, K&E team and A&M team re same (1.0); review, revise assumption schedule re same (.4).
12/17/25	Evan Swager	0.80	Telephone conference with N. Adzima, K&E team re lease portfolio international considerations (.4); correspond with N. Adzima, K&E team re same (.4).
12/18/25	Nicholas Adzima	3.90	Conferences with E. Swager, K&E team, A&M team re lease assumption considerations, next steps (2.5); review, analyze re same (1.4).
12/18/25	Lauren Diss	2.10	Review, revise motion to assume leases.
12/18/25	Sabrina Lieberman	0.50	Review, analyze contract re termination.
12/18/25	Rohit Pappu	0.50	Conference with S. Lieberman, K&E team, A&M team re lease assumption.
12/18/25	Eric Steinfeld	7.60	Review, revise assumption motion (1.6); research issue re service of same (2.1); research precedent re cure schedule (1.1); telephone conference with M. Young, K&E team, A&M team re same (.5); draft notice of assumption (1.6) correspond with E. Swager, L. Diss, K&E team re same (.3); review, revise declaration in support of assumption (.4);.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Evan Swager	1.30	Telephone conferences with Company, A&M team re lease portfolio (.7); review analysis re same (.3); correspond with N. Adzima re same (.3).
12/18/25	Mary Catherine Young	0.70	Conference with E. Steinfeld, K&E team, A&M team re assumption schedule (.5); review, analyze correspondence re same (.2).
12/19/25	Lauren Diss	2.10	Review, revise motion to assume leases.
12/19/25	Ross M. Kwasteniet, P.C.	2.60	Review, analyze issues re 365(d)(4) deadline and relevant real property leases.
12/19/25	Eric Steinfeld	7.10	Review, revise assumption motion and declaration (2.2); draft assumption notice (1.2); research precedent re same (2.3); correspond with E. Swager, N. Adzima, K&E team re same (1.0); correspond with A&M team re same (.4).
12/19/25	Evan Swager	1.30	Review, analyze research re international leases (.5); telephone conference with Company re same (.3); correspond with E. Steinfeld, K&E team re lease assumption motion (.5).
12/21/25	Nicholas Adzima	2.10	Correspond with E. Swager, K&E team, A&M team, Company re lease considerations (.8); review, revise materials re same (1.3).
12/21/25	Eric Steinfeld	0.80	Review, revise assumption motion (.5); correspond with E. Swager, K&E team re same (.3).
12/21/25	Evan Swager	2.00	Review, revise lease assumption motion (1.1); correspond with E. Steinfeld, K&E team, Company re same (.9).
12/22/25	Nicholas Adzima	4.00	Conferences with E. Swager, K&E team, A&M team, Company re lease considerations (2.3); review, revise materials re same (1.7).
12/22/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues raised by SVP regarding certain real property leases.
12/22/25	Eric Steinfeld	6.40	Correspond with N. Adzima, K&E team, A&M team re assumption motion (1.6); review, revise assumption motion, related exhibits (2.1); research issue re assumption motion (1.4); correspond with Akin and PH teams re same (.5); review, revise notice re same (.8).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/25	Evan Swager	1.80	Correspond with Company, N. Adzima, K&E team re lease portfolio (1.0); telephone conference with Company, A&M team re same (.4); telephone conference with Company, CRO re landlord (.4).
12/23/25	Nicholas Adzima	4.30	Conferences with E. Swager, K&E team, A&M team, Company re lease considerations (1.8); review, revise materials re same (1.5); prepare filing of lease assumption motion (1.0).
12/23/25	Lauren Diss	2.90	Review, analyze motion to assume unexpired leases.
12/23/25	Eric Steinfeld	9.80	Review, revise assumption motion (2.3); review, revise declaration in support of same (.4); review, revise notice re same (.8); review, revise assumption schedule (.5); correspond with N. Adzima, K&E team re assumption motion (2.9); correspond with A&M team re same (1.0); correspond with Akin and Paul Hastings teams re same (.8); correspond with PSZJ and Verita re filing and serving same (.5); draft talking points re assumption motion (.6).
12/23/25	Evan Swager	2.30	Telephone conferences with Company re lease assumption motion (.7); review, revise same (1.1); correspond with N. Adzima, K&E team, Akin team re same (.5).
12/24/25	Eric Steinfeld	0.60	Review, revise declaration in support of assumption motion (.5); correspond with PSZJ team re same (.1).
12/26/25	Noelle M. Howard	1.50	Telephone conference with E. Swager, A&M team re lease considerations (.5); review, revise materials are same (1.0).
12/26/25	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re potential rejection of certain real estate leases.
12/26/25	Evan Swager	1.90	Review, revise presentation re real estate portfolio (1.0); telephone conference with Company, A&M team, N. Howard re lease strategy (.4); telephone conference with N. Howard re same, presentation re real estate portfolio (.5).
12/26/25	Mary Catherine Young	1.50	Review, revise presentation re lease rejection (1.1); correspond with E. Swager, K&E team re leases (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/25	Noelle M. Howard	1.10	Review, analyze lease term and termination provisions (.6); correspond with E. Swager (.5).
12/28/25	Evan Swager	0.80	Correspond with Company, N. Howard, K&E team re residential leases.
12/29/25	Nicholas Adzima	0.80	Coordinate re unexpired leases and upcoming deadline.
12/29/25	Noelle M. Howard	1.40	Telephone conference with E. Swager, SVP team, A&M team, Akin team re lease rejection considerations (.6); review, analyze materials re same (.8).
12/29/25	Ross M. Kwasteniet, P.C.	1.80	Review correspondence and analyze issues re lease assumption issues.
12/29/25	Sabrina Lieberman	0.20	Correspond with landlord counsel, N. Adzima, K&E team re lease (.1); draft summary re same (.1).
12/29/25	Eric Steinfeld	0.70	Correspond with landlord's counsel re assumption status, sublease issue (.2); correspond with N. Adzima, S. Lieberman, K&E team, A&M team re same (.5).
12/29/25	Evan Swager	2.10	Correspond with Company re lease assumption (.5); telephone conference with lease counterparty re assumption motion (.4); telephone conference with SVP, CRO re same (.8); correspond with CRO, Company re lease assumption motion (.4).
12/30/25	Nicholas Adzima	2.10	Conferences with E. Swager, K&E team, A&M team re lease assumption considerations (.8); correspond with E. Swager, K&E team, A&M team re landlord correspondence (.7); review, revise materials re same (.6).
12/30/25	Ross M. Kwasteniet, P.C.	1.80	Review analysis re lease assumption and rejection issues.
12/30/25	Sabrina Lieberman	0.20	Correspond with E. Steinfeld, K&E team re lease.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050135612
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/25	Eric Steinfeld	2.20	Correspond with N. Adzima, S. Lieberman, K&E team, sublease tenant re assumption motion (.5); correspond with A&M team re same (.3); review, analyze subleases (.4); research issue re section 365(d)(4) requirements (.5); correspond with Company, A&M team re same (.2); review, analyze correspondence from lessor re assumption status, cure amounts (.3).
12/30/25	Evan Swager	2.10	Correspond with M. Young, Company, CRO re real estate leases (1.3); correspond with lease counterparties re objection deadline (.3); review, analyze lease letter of intent (.5).
12/30/25	Mary Catherine Young	1.70	Review, analyze Southfield letter of intent (.7); revise same (.4); correspond with E. Swager, K&E team re same (.3); review, analyze correspondence re same (.3).
12/31/25	Ross M. Kwasteniet, P.C.	0.80	Review, analyze issues re lease assumptions.
12/31/25	Evan Swager	0.50	Correspond with CRO, Company re US lease.
Total		232.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135613

Client Matter: 57489-16

In the Matter of Hearings

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 18,000.50

Total legal services rendered

\$ 18,000.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Hearings

Invoice Number: 1050135613
Matter Number: 57489-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.40	2,015.00	806.00
Julia F. Burnson	0.90	685.00	616.50
Lauren Diss	0.30	1,525.00	457.50
Ross M. Kwasteniet, P.C.	2.40	2,595.00	6,228.00
Christian Mancino	0.10	395.00	39.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Evan Swager	0.70	1,735.00	1,214.50
Spencer A. Winters, P.C.	4.20	1,995.00	8,379.00
TOTALS	9.10		\$ 18,000.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Hearings

Invoice Number: 1050135613
Matter Number: 57489-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Julia F. Burnson	0.40	Coordinate hearing logistics.
12/15/25	Ross M. Kwasteniet, P.C.	0.30	Review, revise agenda for upcoming hearing.
12/15/25	Spencer A. Winters, P.C.	1.80	Draft talking points re status conference (1.5); correspond with E. Swager, K&E team re same (.3).
12/16/25	Ross M. Kwasteniet, P.C.	0.70	Prepare for December 17 hearing.
12/16/25	Christian Mancino	0.10	Coordinate hearing logistics.
12/16/25	Spencer A. Winters, P.C.	1.60	Prepare for status conference (.8); correspond and telephone conferences with E. Swager, K&E team re same (.8).
12/17/25	Bill Arnault, P.C.	0.40	Participate in status conference (.2); conference with E. Swager, K&E team re same (.2).
12/17/25	Julia F. Burnson	0.50	Attend and assist with monitoring attorney lines re December 17, 2025 status conference.
12/17/25	Lauren Diss	0.30	Attend virtual status conference.
12/17/25	Ross M. Kwasteniet, P.C.	1.40	Participate in hearing (.4); prepare for same (1.0).
12/17/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re status conference.
12/17/25	Evan Swager	0.70	Attend virtual status conference (.4); prepare for same (.3).
12/17/25	Spencer A. Winters, P.C.	0.20	Attend status conference.
12/17/25	Spencer A. Winters, P.C.	0.60	Prepare for status conference.
Total		9.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135614

Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 813.50

Total legal services rendered

\$ 813.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050135614
Matter Number: 57489-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sarah Melanson	0.10	1,195.00	119.50
Evan Swager	0.40	1,735.00	694.00
TOTALS	0.50		\$ 813.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050135614
Matter Number: 57489-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Sarah Melanson	0.10	Correspond with Company re insurance questions.
12/19/25	Evan Swager	0.40	Correspond with Company re insurance matters.
Total		0.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135615

Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 154,433.50

Total legal services rendered

\$ 154,433.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	22.30	1,735.00	38,690.50
Christina Aldime	5.40	1,065.00	5,751.00
Lauren Diss	1.60	1,525.00	2,440.00
Juliana Dwyer	8.10	880.00	7,128.00
Diana Heriford	2.70	1,375.00	3,712.50
Noelle M. Howard	8.30	1,375.00	11,412.50
Ross M. Kwasteniet, P.C.	5.00	2,595.00	12,975.00
Sarah Melanson	3.80	1,195.00	4,541.00
Renee Olivett	2.50	1,195.00	2,987.50
Evan Swager	13.90	1,735.00	24,116.50
Daniel Wachenfeld	7.50	1,195.00	8,962.50
Quin Wetzel	3.20	1,195.00	3,824.00
Spencer A. Winters, P.C.	11.50	1,995.00	22,942.50
Mary Catherine Young	3.60	1,375.00	4,950.00
TOTALS	99.40		\$ 154,433.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Nicholas Adzima	1.10	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re emergence strategy, next steps.
12/01/25	Diana Heriford	1.10	Review, analyze second exclusivity motion.
12/01/25	Sarah Melanson	1.70	Review, analyze case law re voting requirements.
12/01/25	Evan Swager	1.10	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re emergence strategy, next steps.
12/01/25	Spencer A. Winters, P.C.	1.20	Attend conference with E. Swager, K&E team re DS work in process and key open items (.3); prepare for same (.1); conference with Company advisors re same (.3); prepare for same (.1); conference with AHG advisors re same (.3); prepare for same (.1).
12/01/25	Mary Catherine Young	1.20	Correspond with D. Wachenfeld, K&E team re disclosure statement (.4); review, analyze disclosure statement (.5); correspond with E. Swager, K&E team re confirmation work in process (.3).
12/02/25	Renee Olivett	0.30	Conference with S. Winters, K&E team, Paul Hastings re case update, plan status.
12/03/25	Noelle M. Howard	0.20	Review, analyze milestone considerations.
12/03/25	Spencer A. Winters, P.C.	0.50	Conference with Company re plan, case update (.4); prepare for same (.1).
12/04/25	Nicholas Adzima	1.20	Telephone conferences with R. Kwasteniet, Company advisors, AHG advisors re case strategy, emergence timeline.
12/04/25	Sarah Melanson	0.60	Review, analyze case law re classification of claims.
12/04/25	Evan Swager	1.60	Telephone conferences with R. Kwasteniet, Company advisors, AHG advisors re case strategy, emergence timeline (1.1); telephone conference with B. Arnault, Selendy Gay team re investigation (.5).
12/04/25	Spencer A. Winters, P.C.	0.80	Conference with Company advisors re case strategy (.3); prepare for same (.1); conference with AHG advisors re plan updates (.3); prepare for same (.1).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/25	Mary Catherine Young	0.80	Conference with Company advisors re confirmation work in process (.5); conference with E. Swager re same (.3).
12/05/25	Nicholas Adzima	2.50	Review, revise exclusivity motion (1.8); analyze precedent re same (.7).
12/05/25	Diana Heriford	0.30	Review, analyze second exclusivity motion.
12/05/25	Sarah Melanson	0.30	Review, analyze case law re classification of claims.
12/05/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re case milestones and plan timeline.
12/05/25	Mary Catherine Young	0.30	Review, analyze, disclosure statement.
12/06/25	Diana Heriford	1.30	Review, analyze second exclusivity motion.
12/07/25	Nicholas Adzima	1.50	Correspond with S. Winters, E. Swager re plan timeline.
12/07/25	Spencer A. Winters, P.C.	1.10	Review and revise slides re timeline and lenders consents (.7); correspond with E. Swager, K&E team re same (.4).
12/08/25	Nicholas Adzima	1.10	Telephone conferences with R. Kwasteniet, Company advisors, AHG advisors re case strategy, emergence timeline.
12/08/25	Juliana Dwyer	1.70	Review, revise second exclusivity motion.
12/08/25	Evan Swager	1.20	Telephone conferences with R. Kwasteniet, K&E team, Company advisors, AHG advisors re emergence strategy, OEM discussions, timeline.
12/08/25	Quin Wetzel	0.80	Correspond with D. Heriford re exclusivity motion (.2); review, revise same (.6).
12/08/25	Spencer A. Winters, P.C.	1.00	Conference with Company advisors re case strategy and next steps (.4); prepare for same (.1); conference with AHG advisors re same (.4); prepare for same (.1).
12/09/25	Renee Olivett	0.20	Conference with S. Winters, PH, K&E team re case, plan updates.
12/09/25	Quin Wetzel	0.60	Review, revise exclusivity motion (.5); correspond with J. Dwyer re same (.1).
12/10/25	Christina Aldime	0.50	Research re chapter 11 plan structure.
12/10/25	Juliana Dwyer	0.80	Review, revise second exclusivity motion.
12/10/25	Quin Wetzel	0.70	Review, revise second exclusivity motion.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Nicholas Adzima	1.40	Conference with Company advisors re restructuring strategy and open items (.4); conference with AHG advisors re same (.5); correspond with E. Swager re same (.5).
12/11/25	Christina Aldime	2.10	Research issues re chapter 11 plan considerations (1.7); draft summary re same (.4).
12/11/25	Spencer A. Winters, P.C.	1.40	Conference with Company advisors re restructuring strategy and open items (.4); prepare for same (.1); conference with AHG advisors re same (.5); prepare for same (.1); review and analyze issues re case strategy and next steps (.3).
12/15/25	Nicholas Adzima	1.30	Conferences with R. Kwasteniet, S. Winters, E. Swager re restructuring status, open items (.7); telephone conferences with R. Kwasteniet, S. Winters, E. Swager, ad hoc group advisors re same (.6).
12/15/25	Noelle M. Howard	0.80	Review, analyze foreign proceeding considerations and materials.
12/15/25	Sarah Melanson	0.20	Correspond with N. Howard re foreign proceedings
12/15/25	Evan Swager	1.70	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re timeline, next steps (.7); telephone conferences with R. Kwasteniet, K&E team, AHG advisors re work in process, timeline, emergence (1.0).
12/15/25	Spencer A. Winters, P.C.	1.10	Conference with R. Kwasteniet, E. Swager and N. Adzima re restructuring status, open items (.4); prepare for same (.1); correspond with and telephone conferences with E. Swager, K&E team, outside parties re same (.6).
12/16/25	Nicholas Adzima	0.60	Telephone conference with E. Swager, N. Howard, Akin re foreign proceeding considerations.
12/16/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, N. Adzima, Akin re foreign proceeding considerations.
12/16/25	Renee Olivett	0.40	Conference with S. Winters, K&E team re plan, case updates.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/25	Nicholas Adzima	2.40	Telephone conference with E. Swager, K&E team, PJT team, A&M team re exit financing considerations and structure (1.2); telephone conference with E. Swager, Akin re foreign proceeding considerations (.5); review, analyze materials re exit financing, foreign proceeding (.7).
12/17/25	Christina Aldime	2.80	Research issues re chapter 11 plan considerations (1.7); draft summary re same (1.1).
12/17/25	Lauren Diss	1.60	Review, revise second plan exclusivity motion.
12/17/25	Noelle M. Howard	2.30	Telephone conference with E. Swager, K&E team, PJT team, A&M team re exit financing considerations and structure (1.3); telephone conference with E. Swager, Akin re foreign proceeding considerations (.5); review, analyze materials re same (.5).
12/17/25	Ross M. Kwasteniet, P.C.	3.60	Conference with Ankura, B. Worrell, PJT, A&M, N. Howard, K&E team re case status, exit financing, disclosure statement, plan of reorganization and emergence from chapter 11 (1.2); prepare for same (2.4).
12/17/25	Renee Olivett	1.00	Conference with E. Swager, K&E team re confirmation related workstreams.
12/17/25	Evan Swager	0.70	Correspond with R. Kwasteniet, K&E team re emergence tax reorganization steps.
12/17/25	Spencer A. Winters, P.C.	1.00	Conference with PJT, B. Worrell, Ankura, A&M re exit financing considerations (.7); prepare for same (.3).
12/17/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re plan, disclosure statement (.3); conference with E. Swager re same (.2).
12/18/25	Nicholas Adzima	1.00	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re work in process, emergence timeline.
12/18/25	Juliana Dwyer	1.90	Review, revise second exclusivity motion.
12/18/25	Noelle M. Howard	0.80	Office conference with S. Melanson re plan and confirmation considerations (.5); review, analyze materials re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/25	Ross M. Kwasteniet, P.C.	1.40	Conference with P. Gund and B. Worrell re timeline and action items related to exit financing and emergence.
12/18/25	Sarah Melanson	1.00	Office conference with N. Howard re plan, status (.4); review, revise research re voting status (.6).
12/18/25	Evan Swager	1.00	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re work in process, emergence timeline.
12/19/25	Noelle M. Howard	2.10	Review, analyze local proceeding and related considerations and summary materials (.9); revise same (.8); correspond with E. Swager, K&E team re same (.4).
12/19/25	Evan Swager	0.50	Telephone conference with A. Sexton, K&E team, SVP, EY teams re tax restructuring.
12/20/25	Nicholas Adzima	2.30	Review, revise exclusivity motion (1.5); correspond with K&E team, working group re same (.8).
12/20/25	Juliana Dwyer	3.40	Review, revise second exclusivity motion (1.3); research, analyze precedent re same (2.1).
12/20/25	Quin Wetzel	1.10	Review, revise exclusivity motion (.9); correspond with J. Dwyer re same (.2).
12/22/25	Nicholas Adzima	1.70	Telephone conference with S. Winters, R. Kwasteniet, E. Swager re case timeline, deal workstreams (.7); telephone conferences with R. Kwasteniet, K&E team, PJT team, A&M team, AHG advisors re same (1.0).
12/22/25	Juliana Dwyer	0.30	Review, revise second exclusivity motion.
12/22/25	Evan Swager	1.70	Telephone conference with S. Winters, R. Kwasteniet, N. Adzima re case timeline, deal workstreams (.7); telephone conferences with R. Kwasteniet, K&E team, PJT team, A&M team, AHG advisors re same (1.0).
12/22/25	Spencer A. Winters, P.C.	1.50	Conference with Company advisors re restructuring strategy and next steps (.4); prepare for same (.1); conference with AHG advisors re same (.4); prepare for same (.1); conference with E. Swager, K&E team re same (.4); prepare for same (.1).
12/23/25	Nicholas Adzima	1.00	Review, revise case timeline re considerations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Noelle M. Howard	1.60	Telephone conference with E. Swager, K&E team, PJT team re exit financing structure considerations (1.0); telephone conference with E. Swager, K&E team, PJT team, Akin team re same (.6).
12/23/25	Renee Olivett	0.60	Review, revise disclosure statement motion.
12/23/25	Mary Catherine Young	0.40	Conference with S. Winters, K&E team, PH team re confirmation work in process.
12/24/25	Nicholas Adzima	1.10	Correspond with E. Swager re transaction considerations (.3); review, revise materials re same (.8).
12/24/25	Evan Swager	1.10	Review, revise case timeline (.8); correspond with N. Adzima, K&E team re same (.3).
12/26/25	Mary Catherine Young	0.20	Review, analyze case timeline.
12/27/25	Evan Swager	2.10	Review, revise case timeline (1.2); correspond with N. Adzima, K&E team re same (.5); telephone conference with S. Winters, N. Adzima re considerations re same, milestones (.4).
12/29/25	Nicholas Adzima	2.10	Conference with Company, ad hoc group advisors re plan, case update (1.0); conferences with E. Swager, S. Winters, R. Kwasteniet re strategy, considerations, next steps (.5); coordinate with E. Swager re same (.6).
12/29/25	Evan Swager	1.20	Telephone conferences with S. Winters, K&E team, AHG advisors, Company advisors re timeline, deal status (.8); telephone conference with N. Adzima, K&E team re same (.4).
12/29/25	Daniel Wachenfeld	2.90	Review, revise disclosure statement.
12/29/25	Spencer A. Winters, P.C.	0.50	Conference with AHG advisors re plan, case status (.4); prepare for same (.1).
12/29/25	Spencer A. Winters, P.C.	0.50	Conference with Company advisors re case status (.4); prepare for same (.1).
12/29/25	Spencer A. Winters, P.C.	0.50	Conference with E. Swager, K&E team re case status, updates (.3); prepare for same (.2).
12/30/25	Daniel Wachenfeld	1.90	Review, revise disclosure statement.
12/31/25	Daniel Wachenfeld	2.70	Review, revise disclosure statement.
12/31/25	Mary Catherine Young	0.20	Correspond with D. Wachenfeld re disclosure statement.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050135615
Matter Number: 57489-18

Total 99.40

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135616

Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 98,571.00

Total legal services rendered

\$ 98,571.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christina Aldime	8.40	1,065.00	8,946.00
Julia F. Burnson	0.80	685.00	548.00
Lauren Diss	7.80	1,525.00	11,895.00
Kaitlan Donahue	0.90	1,065.00	958.50
Julia Fletcher	0.80	1,065.00	852.00
Susan D. Golden	7.70	1,795.00	13,821.50
Noelle M. Howard	1.40	1,375.00	1,925.00
Sarah Jones	1.90	1,065.00	2,023.50
Hannah Kupsky	5.60	1,195.00	6,692.00
Ross M. Kwasteniet, P.C.	3.40	2,595.00	8,823.00
Nicholas Lazzaro	2.40	880.00	2,112.00
Sabrina Lieberman	0.60	1,195.00	717.00
Will Magliocco	1.10	1,065.00	1,171.50
Kate Manganello	3.80	880.00	3,344.00
Sarah Melanson	5.70	1,195.00	6,811.50
Eric Nyberg	7.20	370.00	2,664.00
Nicholas Olivencia	1.90	1,065.00	2,023.50
Renee Olivett	0.90	1,195.00	1,075.50
Rohit Pappu	1.30	880.00	1,144.00
Eric Steinfeld	2.00	1,195.00	2,390.00
Josh Sussberg, P.C.	0.20	2,595.00	519.00
Evan Swager	6.00	1,735.00	10,410.00
Daniel Wachenfeld	2.00	1,195.00	2,390.00
Quin Wetzel	0.70	1,195.00	836.50
Spencer A. Winters, P.C.	1.90	1,995.00	3,790.50
Mary Catherine Young	0.50	1,375.00	687.50
TOTALS	76.90		\$ 98,571.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Sarah Melanson	0.90	Review, revise interim fee application.
12/02/25	Christina Aldime	0.10	Correspond with E. Swager re K&E interim fee application.
12/02/25	Susan D. Golden	3.10	Review, revise invoice re privilege, confidentiality.
12/02/25	Sarah Melanson	0.20	Review, revise interim fee application.
12/03/25	Susan D. Golden	2.20	Review, revise invoice re privilege, confidentiality.
12/03/25	Renee Olivett	0.10	Correspond with S. Melanson re K&E retention.
12/04/25	Sarah Melanson	0.40	Review, revise interim fee application.
12/05/25	Christina Aldime	0.10	Correspond with E. Swager, S. Melanson re interim fee application.
12/05/25	Sarah Melanson	0.10	Correspond with S. Winters, K&E team re fee application.
12/05/25	Evan Swager	1.30	Review, revise fee application.
12/07/25	Christina Aldime	0.80	Review, revise interim fee application (.7); correspond with S. Melanson, K&E team re same (.1).
12/08/25	Christina Aldime	0.70	Review, revise interim fee application (.6); correspond with L. Diss, K&E team re same (.1).
12/08/25	Lauren Diss	1.30	Review, analyze supplemental Sussberg declaration in support of K&E retention (.5); review, analyze interim fee application (.8).
12/08/25	Susan D. Golden	0.40	Conference with S. Winters re fee application (.2); review third supplemental Sussberg declaration in support of K&E retention (.1); correspond with S. Melanson re same (.1).
12/08/25	Sarah Melanson	1.40	Draft, revise supplemental Sussberg declaration in support of K&E retention (1.0); correspond with S. Golden, K&E team re same (.4).
12/08/25	Eric Nyberg	3.40	Draft and revise retention schedules.
12/08/25	Spencer A. Winters, P.C.	0.80	Review and revise fee application.
12/09/25	Christina Aldime	0.30	Review, revise fee application (.2); correspond with E. Swager, K&E team re same (.1).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/25	Julia F. Burnson	0.80	Review and revise K&E fee application.
12/09/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze third amended Sussberg declaration in support of K&E retention (.4); review, analyze K&E fee application (1.3).
12/09/25	Sarah Melanson	0.50	Review, revise interim fee application.
12/09/25	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re fee examiner.
12/09/25	Spencer A. Winters, P.C.	1.10	Review and analyze issues re fee examiner (.8); review and analyze issues re B. Worell retention (.3).
12/10/25	Will Magliocco	1.10	Review, revise invoice re privilege, confidentiality considerations.
12/10/25	Kate Manganello	1.60	Review, revise invoice re privilege and confidentiality considerations.
12/10/25	Sarah Melanson	0.60	Correspond with R. Olivett, K&E team re fee application.
12/10/25	Eric Nyberg	3.80	Draft and revise K&E retention schedules.
12/10/25	Rohit Pappu	0.60	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Kaitlan Donahue	0.90	Review, analyze K&E invoice re privilege, confidentiality considerations.
12/11/25	Julia Fletcher	0.80	Review, revise invoice re privilege, confidentiality considerations.
12/11/25	Sarah Jones	1.90	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Hannah Kupsky	2.30	Review, revise K&E invoice re privilege and confidentiality.
12/11/25	Nicholas Lazzaro	2.40	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Kate Manganello	2.20	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Nicholas Olivencia	1.90	Review, revise invoice re privilege and confidentiality considerations.
12/11/25	Rohit Pappu	0.70	Review, revise invoice re privilege and confidentiality considerations.
12/12/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze K&E fee application.
12/12/25	Sarah Melanson	0.20	Correspond with Pachulski re fee application.
12/14/25	Noelle M. Howard	1.40	Review, revise invoice re privilege and confidentiality considerations.
12/14/25	Sabrina Lieberman	0.60	Review, revise invoice re privilege, confidentiality.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/25	Renee Olivett	0.80	Review, revise invoice for privilege and confidentiality concerns.
12/14/25	Eric Steinfeld	2.00	Review, revise invoice re privilege and confidentiality considerations.
12/14/25	Daniel Wachenfeld	2.00	Review, revise K&E invoice re privilege, confidentiality.
12/15/25	Christina Aldime	0.10	Correspond with R. Kwasteniet, S. Melanson re interim fee application.
12/15/25	Susan D. Golden	0.40	Conference with E. Swager re fee examiner (.3); correspond with S. Winters, J. Sussberg re same (.1).
12/15/25	Hannah Kupsky	3.30	Review, revise K&E invoice re privilege and confidentiality.
12/15/25	Sarah Melanson	0.70	Review, revise interim fee application.
12/15/25	Mary Catherine Young	0.50	Review, revise K&E invoice re privilege, confidentiality.
12/16/25	Quin Wetzel	0.70	Review, revise invoice re confidentiality, privilege considerations.
12/18/25	Christina Aldime	0.10	Correspond with R. Kwasteniet, S. Melanson re interim fee application.
12/19/25	Christina Aldime	1.20	Review, revise interim fee application (1.1); correspond with S. Melanson, S. Golden, E. Jones, K&E team re same (.1).
12/19/25	Susan D. Golden	0.50	Review, revise interim fee application (.4); correspond with E. Jones, K&E team re comments to same (.1).
12/21/25	Sarah Melanson	0.30	Review, revise interim fee application.
12/22/25	Christina Aldime	1.20	Review, revise interim fee application (1.1); correspond with S. Melanson, K&E team re same (.1).
12/22/25	Sarah Melanson	0.10	Correspond with C. Aldime re interim fee application.
12/23/25	Christina Aldime	0.40	Review, revise interim fee application (.3); correspond with S. Melanson, K&E team re same (.1).
12/23/25	Susan D. Golden	1.10	Review, revise first interim fee application (.8); review, revise proposed Fee Examiner order (.3).
12/23/25	Sarah Melanson	0.20	Correspond with E. Swager, K&E team re fee application.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050135616
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/25	Evan Swager	1.40	Review, analyze invoice re privilege considerations, confidentiality issues.
12/27/25	Evan Swager	1.10	Review, revise invoice for privilege, confidentiality.
12/28/25	Evan Swager	1.70	Review, revise invoice re privilege issues, confidentiality considerations.
12/29/25	Christina Aldime	0.50	Review, revise interim fee application (.3); correspond with S. Melanson, S. Winters, K&E team re same (.2).
12/29/25	Sarah Melanson	0.10	Correspond with C. Aldime re interim fee application.
12/30/25	Christina Aldime	2.90	Review, revise interim fee application (2.7); correspond with N. Adzima, K&E team re same (.2).
12/30/25	Lauren Diss	2.70	Review, revise K&E invoice for privilege, confidentiality.
12/30/25	Josh Sussberg, P.C.	0.10	Review, analyze correspondence from S. Winters re interim fee application.
12/30/25	Evan Swager	0.50	Review, revise fee application.
12/31/25	Lauren Diss	3.80	Review, revise K&E invoice for privilege, confidentiality.
Total		76.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135617

Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 187,518.50

Total legal services rendered

\$ 187,518.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christina Aldime	8.60	1,065.00	9,159.00
Lauren Diss	2.50	1,525.00	3,812.50
Kaitlan Donahue	4.20	1,065.00	4,473.00
Juliana Dwyer	25.00	880.00	22,000.00
Julia Fletcher	6.60	1,065.00	7,029.00
Diana Heriford	10.70	1,375.00	14,712.50
Noelle M. Howard	0.50	1,375.00	687.50
Hannah Kupsky	1.10	1,195.00	1,314.50
Ross M. Kwasteniet, P.C.	7.20	2,595.00	18,684.00
Nicholas Lazzaro	2.50	880.00	2,200.00
Sabrina Lieberman	0.20	1,195.00	239.00
Christian Mancino	2.20	395.00	869.00
Kate Manganello	2.60	880.00	2,288.00
Luke Nance	5.00	1,065.00	5,325.00
Renee Olivett	24.70	1,195.00	29,516.50
Eric Steinfeld	0.50	1,195.00	597.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Evan Swager	19.00	1,735.00	32,965.00
Daniel Wachenfeld	16.60	1,195.00	19,837.00
Mary Catherine Young	8.40	1,375.00	11,550.00
TOTALS	148.20		\$ 187,518.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Christina Aldime	0.30	Review, revise ordinary course professional declaration.
12/01/25	Lauren Diss	1.00	Correspond with L. Nance, K&E team re ordinary course professional payments.
12/01/25	Juliana Dwyer	2.70	Draft, review chief restructuring officer retention application.
12/01/25	Diana Heriford	2.20	Review, analyze ordinary course professional considerations.
12/01/25	Renee Olivett	2.60	Review, revise Ankura engagement letter (1.9); correspond with E. Swager re same (.1); review, revise Ankura retention app (.6).
12/01/25	Evan Swager	1.30	Correspond with R. Kwasteniet, K&E team re chief restructuring officer engagement (.7); review, revise engagement letter re same (.6).
12/01/25	Daniel Wachenfeld	2.10	Draft, revise second amended ordinary course professional list and related notice (1.1); correspond with L. Diss, D. Heriford, A&M team, PSZJ team, Company re ordinary course professional tier caps and second amended ordinary course professional list (1.0).
12/01/25	Mary Catherine Young	0.30	Correspond with K. Donahue, K&E team re professional fee application issues.
12/02/25	Christina Aldime	0.30	Review, revise ordinary course professional declaration (.2); correspond with L. Diss, K&E team re same (.1).
12/02/25	Lauren Diss	1.00	Correspond with D. Heriford, K&E team re ordinary course professional declaration, list.
12/02/25	Diana Heriford	3.00	Review, analyze ordinary course professional considerations (2.6); correspond with N. Adzima, K&E team re same (.3); correspond with U.S. Trustee re potential ordinary course professional (.1).
12/02/25	Nicholas Lazzaro	0.40	Review, analyze field report non-disclosure agreement precedent.
12/02/25	Luke Nance	0.30	Correspond with ordinary course professionals, L. Diss re declarations.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/25	Evan Swager	0.90	Review, revise chief restructuring officer engagement letter (.4); correspond with R. Kwasteniet, K&E team, Company re same (.5).
12/02/25	Daniel Wachenfeld	0.20	Correspond with PSZJ team re filing of second amended ordinary course professional list.
12/02/25	Mary Catherine Young	0.50	Correspond with K&E team re PwC, KPMG, EY, other professionals retention application issues.
12/03/25	Christina Aldime	0.10	Correspond with D. Heriford, D. Wachenfeld re ordinary course professional retention.
12/03/25	Diana Heriford	2.20	Review, analyze ordinary course professional considerations.
12/03/25	Luke Nance	1.10	Research, analyze post-petition payments re Khaitan & Co (.6); correspond with L. Diss, D. Heriford, Khaitan re same (.5).
12/03/25	Evan Swager	2.30	Correspond with Company, Special Committee re chief restructuring officer engagement letter (1.2); revise chief restructuring officer engagement letter (.7); correspond with S. Melanson, chief restructuring officer re case status (.4).
12/03/25	Daniel Wachenfeld	0.20	Correspond with D. Heriford re ordinary course professional tier cap issues.
12/03/25	Mary Catherine Young	0.30	Correspond with D. Heriford, K&E team re EY retention issue.
12/04/25	Christina Aldime	1.20	Review, analyze issues re ordinary course professional fees and monthly cap (.7); correspond with D. Heriford, K&E team re same (.5).
12/04/25	Juliana Dwyer	3.10	Review, analyze ordinary course professional fee caps.
12/04/25	Diana Heriford	2.40	Review, analyze ordinary course professional considerations.
12/04/25	Renee Olivett	0.10	Correspond with N. Adzima, K&E team re chief restructuring officer retention application.
12/04/25	Daniel Wachenfeld	0.80	Telephone conference with D. Heriford re ordinary course professional workstreams, next steps (.4); correspond and conference with C. Aldime re ordinary course professional fee applications (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/25	Mary Catherine Young	0.60	Correspond with N. Adzima, K&E team re parties in interest list (.2); correspond with EY team re retention issues (.3); review, analyze correspondence re same (.1).
12/05/25	Christina Aldime	1.70	Review, revise PJT certificate of no objection for interim fee application (.7); review, revise ordinary course professional fee invoice summary re monthly cap (.8); correspond with J. Dwyer re same (.2).
12/05/25	Juliana Dwyer	1.70	Review, analyze ordinary course professional overages.
12/05/25	Diana Heriford	0.90	Review, analyze ordinary course professional considerations.
12/05/25	Renee Olivett	0.60	Correspond with N. Adzima, K&E team, A&M re parties in interest list.
12/05/25	Evan Swager	0.70	Review, revise chief restructuring officer engagement letter (.4); correspond with R. Kwasteniet, K&E team re same (.3).
12/05/25	Daniel Wachenfeld	0.70	Draft summary of ordinary course professionals over respective tier caps (.4); correspond with C. Aldime re same (.3).
12/05/25	Mary Catherine Young	0.40	Correspond with C. Aldime re PJT retention certificates of no objections.
12/06/25	Evan Swager	1.10	Review, revise chief restructuring officer engagement letter (.4); correspond with S. Winters, Company, K&E team re same (.7).
12/07/25	Juliana Dwyer	1.10	Review, revise chief restructuring officer retention application.
12/07/25	Renee Olivett	0.40	Revise Ankura retention app.
12/08/25	Christina Aldime	0.60	Review, revise PJT interim compensation order, certificates of no objection (.4); correspond with M.C. Young, K&E team re same (.2).
12/08/25	Juliana Dwyer	3.20	Draft application for allowance of fees in excess of ordinary course professional cap.
12/08/25	Renee Olivett	1.10	Review, revise schedules for Ankura retention app (.9); correspond with N. Adzima, K&E team re same (.2).
12/08/25	Evan Swager	1.20	Review, revise chief restructuring officer engagement letter (.3); analyze issues re same (.4); correspond with R. Kwasteniet, Company re chief restructuring officer scope of duties (.5).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/25	Mary Catherine Young	0.90	Correspond with local counsel, K. Donahue, K&E team re PwC retention matter (.3); correspond with U.S. Trustee re PJT retention (.3); correspond with PJT team re retention matters (.3).
12/09/25	Christina Aldime	0.20	Correspond with D. Heriford, D. Wachenfeld re ordinary course professional retention.
12/09/25	Christina Aldime	1.70	Review, revise PJT interim compensation order, certificate of counsel, certificate of no objection (1.3); correspond with M.C. Young, K&E team, U.S. Trustee, PJT team re same (.4).
12/09/25	Kaitlan Donahue	1.20	Draft PwC second monthly fee application (1.1); revise same (.1).
12/09/25	Christian Mancino	0.90	Draft ordinary course professional overage application (.9).
12/09/25	Luke Nance	0.20	Correspond with Khaitan & Co. re claims process.
12/09/25	Renee Olivett	2.10	Review, revise schedules for chief restructuring officer retention application (1.8); correspond with S. Melanson, K&E team re same (.3).
12/09/25	Mary Catherine Young	2.00	Correspond with PwC team re fee application (.2); correspond with PJT team re fee application (.3); review, revise PJT fee application order, certificate of counsel (.5); review, revise PwC monthly fee application (.3); correspond with C. Aldime, K&E team re same (.5); review, analyze correspondence re professionals' fee applications (.2).
12/10/25	Christina Aldime	0.90	Review, revise form ordinary course professional fee application (.8); correspond with J. Dwyer re same (.1).
12/10/25	Juliana Dwyer	0.90	Review, revise chief restructuring officer retention application.
12/10/25	Renee Olivett	3.40	Review, revise schedules for chief restructuring officer retention application (3.2); correspond with N. Adzima, K&E team re same (.2).
12/10/25	Evan Swager	0.50	Telephone conference with R. Kwasteniet re chief restructuring officer (.2); correspond with J. Dwyer, K&E team re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/25	Christina Aldime	0.10	Correspond with D. Wachenfeld, K&E team re OCP retention.
12/11/25	Lauren Diss	0.50	Conference and correspond with D. Wachenfeld, K&E team re OCP fee applications.
12/11/25	Juliana Dwyer	1.10	Review, analyze ordinary course professional fees (.6); revise summary re same (.5).
12/11/25	Renee Olivett	3.60	Review, revise schedules for Ankura retention application (2.8); correspond with N. Adzima, K&E team re same (.2); revise Ankura retention application (.6).
12/11/25	Evan Swager	1.00	Correspond with S. Winters, K&E team, Company re responses to U.S. Trustee requests re Worrell application.
12/11/25	Daniel Wachenfeld	1.80	Telephone conference with L. Diss re OCP fee applications, next steps (.2); review, revise OCP fee application (1.6).
12/12/25	Evan Swager	0.80	Correspond with R. Kwasteniet, K&E team re fee examiner, financial consultant engagement.
12/13/25	Juliana Dwyer	2.20	Correspond with N. Adzima, K&E team re chief restructuring officer retention application (.6); correspond with C. Aldime re ordinary course professional fee applications (.2); review, revise chief restructuring officer retention application (1.4).
12/13/25	Renee Olivett	0.50	Review, revise Ankura retention application (.4); correspond with J. Dwyer, K&E team re same (.1).
12/13/25	Josh Sussberg, P.C.	0.10	Review, analyze correspondence from R. Kwasteniet re CRO.
12/14/25	Juliana Dwyer	2.90	Review, revise chief restructuring officer retention application.
12/14/25	Ross M. Kwasteniet, P.C.	1.40	Review and analyze Ankura retention application.
12/14/25	Renee Olivett	1.50	Review, revise Ankura retention application.
12/14/25	Evan Swager	0.50	Correspond with R. Kwasteniet, K&E team, Company re chief restructuring officer engagement.
12/15/25	Juliana Dwyer	1.00	Review, revise consultant retention order (.6); correspond with R. Olivett, K&E team re chief restructuring officer retention application (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Ross M. Kwasteniet, P.C.	1.60	Review, revise application to retain P. Gund as chief restructuring officer.
12/15/25	Renee Olivett	3.10	Review, revise Ankura retention application (2.7); correspond with J. Dwyer, K&E team re same (.4).
12/15/25	Evan Swager	2.20	Correspond with U.S. Trustee re resolution of Worrell retention application comments (.5); correspond with R. Kwasteniet, K&E team re same (.4); review, revise application order (.3); correspond with R. Olivett, K&E team re same (1.0).
12/15/25	Daniel Wachenfeld	0.20	Review, analyze ordinary course professional overage fee application.
12/15/25	Mary Catherine Young	0.80	Review, analyze issues re parties in interest list (.5); correspond with N. Adzima, K&E team re same (.3).
12/16/25	Kaitlan Donahue	0.40	Review, revise PwC second monthly fee application.
12/16/25	Juliana Dwyer	0.60	Review, revise consultant retention amended order.
12/16/25	Ross M. Kwasteniet, P.C.	1.80	Review and analyze open issues re motion to retain P. Gund as chief restructuring officer.
12/16/25	Sabrina Lieberman	0.10	Correspond with L. Diss, K&E team re professional payment.
12/16/25	Renee Olivett	0.70	Review, revise Worrell retention order (.5); correspond with J. Dwyer re same (.2).
12/16/25	Evan Swager	2.20	Correspond with S. Winters, K&E team, Akin team re chief restructuring officer motion (.4); review, revise consultant supplemental declaration (.4); correspond with consultant re same (.5); correspond with U.S. Trustee re same (.5); correspond with local counsel re certificates of no objection, next steps (.4).
12/16/25	Mary Catherine Young	0.30	Review, analyze PwC correspondence re PwC retention (.1); correspond with E. Swager re EY retention (.2).
12/17/25	Kaitlan Donahue	0.30	Review, revise PwC fee application.
12/17/25	Julia Fletcher	0.60	Correspond with A&M team re fee app CNO (.2); correspond with PSZJ team re same (.1); revise CNO (.3).
12/17/25	Ross M. Kwasteniet, P.C.	1.60	Analyze and resolve open issues re retention of P. Gund as chief restructuring officer.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/25	Evan Swager	0.50	Correspond with B. Worrell, K&E team re consultant retention order, next steps.
12/17/25	Daniel Wachenfeld	1.90	Review, revise ordinary course professional overage application.
12/17/25	Mary Catherine Young	0.60	Correspond with K. Donahue, K&E team re PwC fee application (.4); correspond with J. Fletcher re A&M certificate of no objection (.2).
12/18/25	Christina Aldime	0.50	Correspond with D. Wachenfeld, K&E team, FTI re ordinary course professional retention (.3); review, analyze issues re payment of fees re same (.2).
12/18/25	Kaitlan Donahue	0.20	Review, analyze revised PwC monthly fee application.
12/18/25	Juliana Dwyer	1.10	Conference with D. Wachenfeld, K&E team re ordinary course professional fee overages (.4); review, revise chief restructuring officer retention application (.3); review, redact confidential information re same (.4).
12/18/25	Ross M. Kwasteniet, P.C.	0.80	Finalize open issues re application to retain P. Gund as chief restructuring officer.
12/18/25	Sabrina Lieberman	0.10	Conference with D. Wachenfeld, K&E team re ordinary course professional issues.
12/18/25	Kate Manganello	0.60	Research re fee examiner appointment order.
12/18/25	Renee Olivett	1.20	Review, revise Ankura retention app (.9); correspond with J. Dwyer, K&E team re same (.3).
12/18/25	Evan Swager	0.50	Correspond with R. Olivett re chief restructuring officer appointment, retention application.
12/18/25	Daniel Wachenfeld	0.60	Review, revise ordinary course professional fee application.
12/19/25	Christina Aldime	0.50	Correspond with D. Wachenfeld re ordinary course professional retention (.1); draft summary re same (.4).
12/19/25	Kaitlan Donahue	0.40	Coordinate filing PwC second monthly fee application.
12/19/25	Julia Fletcher	1.00	Review, revise KPMG third monthly fee application (.8); correspond with M. Young, H. Kupsky, K&E team re same (.2).
12/19/25	Hannah Kupsky	1.10	Review, revise KPMG fee statement.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/25	Nicholas Lazzaro	2.10	Analyze precedent re fee examiner (1.4); draft memorandum re same (.5); correspond with R. Olivett re same (.2).
12/19/25	Christian Mancino	1.30	Assemble filed retention orders (.3); research precedent fee examiner orders (.8); assemble precedent retention applications (.2).
12/19/25	Kate Manganello	2.00	Draft summary re fee examiner appointment precedent.
12/19/25	Luke Nance	1.10	Correspond with E. Swager, K&E team, PwC, PSZJ re PwC monthly fee statement (.6); correspond with Faycal re ordinary course professional declaration (.5).
12/19/25	Renee Olivett	2.10	Review, analyze fee examiner order precedent (1.9); correspond with E. Swager, K&E team re same (.2).
12/19/25	Evan Swager	0.80	Correspond with chief restructuring officer re retention (.3); correspond with consultant re retention (.5).
12/19/25	Daniel Wachenfeld	0.50	Review, revise ordinary course professional overage fee application (.3); correspond with L. Diss re ordinary course professional applications, next steps (.2).
12/19/25	Mary Catherine Young	0.50	Correspond with K. Donahue, J. Fletcher re PwC, KPMG fee applications (.2); analyze issues re same (.3).
12/22/25	Christina Aldime	0.50	Correspond with D. Wachenfeld, K&E team re ordinary course professional retention (.3); review, analyze issues re same (.2).
12/22/25	Julia Fletcher	0.10	Correspond with KPMG team re fee application.
12/22/25	Noelle M. Howard	0.50	Telephone conference with Verita re retention considerations.
12/22/25	Renee Olivett	0.30	Draft fee examiner order.
12/22/25	Daniel Wachenfeld	2.40	Review, revise OCP fee application (2.1); correspond with L. Diss, K&E team re OCP payment processing (.3).
12/23/25	Renee Olivett	1.40	Draft fee examiner order (1.2); correspond with E. Swager, K&E team re same (.2).
12/23/25	Evan Swager	1.00	Review, revise fee examiner order (.7); correspond with R. Olivett, K&E team re same (.3).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/25	Daniel Wachenfeld	0.70	Review, revise ordinary course professional fee application.
12/23/25	Daniel Wachenfeld	0.20	Review, revise fee examiner order.
12/24/25	Julia Fletcher	0.10	Correspond with A&M team re fee application.
12/24/25	Luke Nance	0.90	Review, analyze ordinary course professional declaration (.6); correspond with L. Diss, D. Wachenfeld re same (.3).
12/24/25	Eric Steinfeld	0.50	Review, analyze fee application re A&M.
12/24/25	Daniel Wachenfeld	0.20	Correspond with A&M team re payments to ordinary course professionals.
12/24/25	Mary Catherine Young	0.30	Correspond with N. Adzima re PwC retention addendum.
12/25/25	Julia Fletcher	1.80	Review, revise A&M fee application.
12/26/25	Luke Nance	0.50	Review, analyze ordinary course professional declaration (.2); correspond with D. Wachenfeld re same (.3).
12/26/25	Daniel Wachenfeld	1.80	Correspond with L. Diss, K&E team re ordinary course professional declaration (.3); review, revise ordinary course professional fee application (1.5).
12/26/25	Daniel Wachenfeld	0.20	Correspond with E. Swager re fee examiner order, related considerations.
12/26/25	Mary Catherine Young	0.50	Review, analyze PwC retention order (.2); correspond with N. Adzima re same (.1); review, analyze considerations re addendum re same (.2).
12/28/25	Daniel Wachenfeld	0.10	Review, revise fee examiner order.
12/29/25	Kaitlan Donahue	1.40	Draft third supplemental PwC declaration.
12/29/25	Juliana Dwyer	3.40	Review, revise ordinary course professional application for approval of fee overages (2.0); review, revise ordinary course professional fee overage summary (1.4).
12/29/25	Julia Fletcher	2.90	Review, analyze A&M fee application (.3); review, analyze Grant Thornton engagement letter (2.4); correspond with S. Melanson, K&E team re same (.2).
12/29/25	Evan Swager	0.70	Review, revise fee examiner order (.3); correspond with D. Wachenfeld, K&E team re same (.4).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050135617
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/25	Daniel Wachenfeld	1.70	Review, revise fee examiner motion (.5); review, analyze correspondence from fee examiner (.9); correspond with E. Swager re same (.3).
12/30/25	Kaitlan Donahue	0.30	Review, revise PwC third supplemental declaration (.2); correspond with PwC re same (.1).
12/30/25	Julia Fletcher	0.10	Correspond with A&M team re fee application.
12/30/25	Luke Nance	0.90	Correspond with D. Wachenfeld re ordinary course professional declaration (.3); review, analyze professional equipment lease (.4); correspond with professional re same (.2).
12/30/25	Evan Swager	0.80	Correspond with A. Sexton, chief restructuring officer re engagement of tax advisor, scope of work re same.
12/30/25	Daniel Wachenfeld	0.30	Correspond with PSZJ team re filing ordinary course professional declaration.
12/30/25	Mary Catherine Young	0.40	Review, analyze, revise supplemental PwC disclosure.
Total		148.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135618

Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 77,929.00

Total legal services rendered

\$ 77,929.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	1.50	2,075.00	3,112.50
Ross M. Kwasteniet, P.C.	0.60	2,595.00	1,557.00
Jon B. Nelsen	4.90	2,175.00	10,657.50
Tim Nobereit	8.60	1,435.00	12,341.00
Anthony Vincenzo Sexton, P.C.	5.60	2,075.00	11,620.00
Evan Swager	0.90	1,735.00	1,561.50
Leah Warren	11.30	1,395.00	15,763.50
Nicholas Warther	8.80	1,825.00	16,060.00
Andrew Zhang	4.80	1,095.00	5,256.00
TOTALS	47.00		\$ 77,929.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Anthony Vincenzo Sexton, P.C.	0.20	Telephone conference with Company re tax issues.
12/01/25	Leah Warren	0.80	Review, analyze Tranche B intercompany note (.5); discuss Tranche B intercompany note with KPMG tax team (.3).
12/01/25	Nicholas Warther	1.90	Review and analyze structure slides (.8); correspond with S. Xu and KPMG team re same (.4); correspond with M. Ehret re same (.2); review and analyze factoring arrangement (.5).
12/02/25	Tim Nobereit	2.90	Review EY structure paper from German tax perspective.
12/02/25	Leah Warren	1.70	Review, analyze Tranche B intercompany note (.5); correspond with H. Rovner re intercompany note (.2); review, analyze EY tax strawman report (.8); conference with N. Warther re same (.2).
12/02/25	Andrew Zhang	0.30	Review and analyze EY structure slides.
12/03/25	Tim Nobereit	1.20	Review, analyze EY structure paper re German tax matters (.6); review, revise same re German tax perspective (.6).
12/03/25	Leah Warren	0.10	Conference with KPMG tax team re Tranche B intercompany note.
12/03/25	Nicholas Warther	0.40	Review and analyze factoring term sheet re tax issues (.2); review and analyze structure slides (.2).
12/04/25	Michael Ehret	1.00	Review, analyze deck re tax implications (.5); conference with EY, KPMG team, N. Warther, T. Nobereit re same (.4); correspond with T. Nobereit re same (.1).
12/04/25	Tim Nobereit	1.20	Correspond with N. Warther re tax paper (.2); telephone conference with EY, KPMG and M. Ehret, K&E team re EY tax paper (1.0).
12/04/25	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze tax structuring issues.
12/04/25	Leah Warren	0.80	Telephone conference with EY tax and KPMG tax teams re strawman tax report.
12/04/25	Nicholas Warther	1.50	Conference with EY, K&E team, KPMG re structure slides (1.0); review and analyze same (.5).

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/25	Jon B. Nelsen	0.90	Conference with N. Warther, K&E team re tax structuring (.6); prepare for same (.3).
12/05/25	Leah Warren	0.60	Telephone conference with J. Nelson, K&E team re receivables financing term sheet re tax issues (.3); review, analyze receivables financing term sheet (.3).
12/05/25	Nicholas Warther	0.60	Conference with J. Nelson, K&E team re factoring agreement and next steps re tax issues.
12/05/25	Andrew Zhang	0.30	Conference with N. Warther, K&E team re tax structuring.
12/07/25	Nicholas Warther	0.10	Correspond with A. Zhang, K&E team re factoring arrangement.
12/08/25	Nicholas Warther	0.20	Review and analyze structure slides.
12/09/25	Anthony Vincenzo Sexton, P.C.	1.40	Telephone conference with N. Warther, K&E team re deal status (.5); telephone conference with EY re inversion issues (.5); review and analyze materials re same (.4).
12/09/25	Leah Warren	0.10	Telephone conference with EY tax team re structuring plan update.
12/09/25	Nicholas Warther	0.40	Conference with EY and KPMG re tax modeling and next steps.
12/09/25	Andrew Zhang	0.20	Conference with EY and KPMG re structuring.
12/10/25	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re tax and corporate structure, emergence planning and related issues.
12/10/25	Jon B. Nelsen	1.10	Review, revise receivables purchase agreement.
12/10/25	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze materials re deal structuring and related tax analysis.
12/10/25	Nicholas Warther	0.20	Correspond with Company re factoring arrangement.
12/11/25	Andrew Zhang	1.30	Review and revise receivables purchase agreement.
12/12/25	Jon B. Nelsen	0.30	Review, revise receivables purchase agreement.
12/12/25	Leah Warren	1.20	Review, revise receivables purchase agreement.
12/14/25	Jon B. Nelsen	0.20	Analyze structuring considerations.
12/14/25	Nicholas Warther	0.50	Review and analyze proposal for sale and potential tax consequences.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/25	Michael Ehret	0.50	Review, analyze receivables facility with Deutsche Bank (.4); correspond with T. Nobereit re same (.1).
12/15/25	Jon B. Nelsen	0.60	Review, revise receivables financing agreement.
12/15/25	Tim Nobereit	0.90	Review, revise receivables purchase agreement and term sheet.
12/16/25	Jon B. Nelsen	1.40	Revise receivables agreement.
12/16/25	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conferences with N. Warther, K&E team re internal restructuring issues (.9); review and revise materials re same (.4).
12/16/25	Evan Swager	0.90	Correspond with A. Sexton, K&E team re tax reorganization (.5); telephone conference with A. Sexton, EY team, SVP team re same (.4).
12/16/25	Leah Warren	2.90	Revise receivables purchase agreement.
12/16/25	Nicholas Warther	0.80	Conference with SVP and EY re structuring and next steps.
12/16/25	Andrew Zhang	1.30	Review and revise purchase agreement (1.0); conference with L. Warren re same (.3).
12/17/25	Leah Warren	0.30	Correspond with A. Zhang re receivables purchase agreement.
12/17/25	Andrew Zhang	0.50	Review and revise receivables purchase agreement.
12/19/25	Jon B. Nelsen	0.10	Revise receivables financing agreement.
12/19/25	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY and various other parties re exit implementation (.5); review and analyze materials re same (.3).
12/19/25	Leah Warren	2.20	Revise receivables purchase agreement.
12/19/25	Andrew Zhang	0.50	Conference with EY re tax structuring.
12/20/25	Jon B. Nelsen	0.30	Revise receivables financing agreement.
12/22/25	Andrew Zhang	0.40	Review and revise receivables purchase agreement.
12/23/25	Tim Nobereit	2.40	Review, analyze receivables purchase agreement and related term sheet from tax perspective.
12/24/25	Leah Warren	0.10	Revise receivables purchase agreement re tax issues.
12/26/25	Nicholas Warther	0.20	Correspond with SVP re tax structuring.
12/30/25	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with N. Warther, K&E team re tax diligence and structuring issues.

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050135618
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/25	Nicholas Warther	1.90	Conference with SVP and Akin re DIP structuring and next steps (1.0); correspond with KPMG re same (.4); review and analyze sale proposal (.5).
12/31/25	Leah Warren	0.50	Revise receivables purchase agreement re tax considerations.
12/31/25	Nicholas Warther	0.10	Review, analyze Interiors sale re tax issues.
Total		47.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135619

Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 6,381.00

Total legal services rendered

\$ 6,381.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050135619
Matter Number: 57489-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	2.30	2,595.00	5,968.50
Mary Catherine Young	0.30	1,375.00	412.50
TOTALS	2.60		\$ 6,381.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050135619
Matter Number: 57489-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/25	Ross M. Kwasteniet, P.C.	0.50	Conference with ad hoc group advisors re status.
12/11/25	Ross M. Kwasteniet, P.C.	0.50	Conference with Company advisors, ad hoc group advisors re status.
12/18/25	Ross M. Kwasteniet, P.C.	0.40	Conference with Company, ad hoc group advisors re status.
12/22/25	Ross M. Kwasteniet, P.C.	0.40	Conference with Company, ad hoc group advisors re status.
12/29/25	Ross M. Kwasteniet, P.C.	0.50	Conference with Company, ad hoc group advisors re status.
12/30/25	Mary Catherine Young	0.30	Conference with Paul Hastings team re work in process.
Total		2.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135620

Client Matter: 57489-23

In the Matter of Utilities

For legal services rendered through December 31, 2025
(see attached Description of Legal Services for detail)

\$ 412.50

Total legal services rendered

\$ 412.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Utilities

Invoice Number: 1050135620
Matter Number: 57489-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Diana Heriford	0.30	1,375.00	412.50
TOTALS	0.30		\$ 412.50

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Utilities

Invoice Number: 1050135620
Matter Number: 57489-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/25	Diana Heriford	0.10	Review, analyze utility provider inquiry.
12/05/25	Diana Heriford	0.20	Review, analyze utility provider inquiry.
Total		0.30	

Exhibit J

Detailed Description of Expenses and Disbursements

October 2025

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 8, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050130162

Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through October 31, 2025
(see attached Description of Expenses for detail)

\$ 107,727.65

Total expenses incurred

\$ 107,727.65

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	196.12
Standard Copies or Prints	166.80
Color Copies or Prints	1,656.05
Outside Messenger Services	230.19
Local Transportation	751.27
Travel Expense	33,946.53
Airfare	56,994.30
Transportation to/from airport	1,891.22
Travel Meals	(1,148.50)
Catering Expenses	1,242.00
Outside Retrieval Service	38.95
Computer Database Research	1,101.00
Westlaw Research	6,791.13
LexisNexis Research	2,438.08
Overtime Transportation	645.41
Overtime Meals - Non-Attorney	20.00
Overtime Meals - Attorney	416.16
Postage- Hard	212.41
Overnight Delivery - Hard	132.43
Computer Database Research - Soft	6.10
Total	\$ 107,727.65

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/07/25	John Ryan Isaacson - Inflight WiFi on 8/7/25	18.00
08/08/25	Marco Chan - AT&T International Day Passes 08/08/2025	40.00
08/17/25	Marco Chan - Inflight WiFi 08/17/2025	11.66
09/08/25	Marco Chan – AT&T International Day Pass 09/08/2025	36.00
09/20/25	Mary Catherine Young - Inflight WiFi on 09/20/2025	27.49
09/24/25	Noelle M. Howard - Inflight WiFi on 09/24/2025	12.99
10/06/25	Sabrina Lieberman – Inflight WiFi on 10/06/2025	8.00
10/07/25	Evan Swager – Inflight WiFi on 10/07/2025	12.99
10/09/25	Sabrina Lieberman – Inflight WiFi on 10/09/2025	8.00
10/10/25	Evan Swager – Inflight WiFi on 10/10/2025	12.99
10/16/25	Lauren Diss – Inflight WiFi on 10/16/2025	8.00
	Total	196.12

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/05/25	Standard Copies or Prints	1.50
08/05/25	Standard Copies or Prints	2.50
08/07/25	Standard Copies or Prints	2.90
08/08/25	Standard Copies or Prints	3.70
08/14/25	Standard Copies or Prints	14.00
08/14/25	Standard Copies or Prints	4.90
08/19/25	Standard Copies or Prints	2.80
08/19/25	Standard Copies or Prints	25.70
08/20/25	Standard Copies or Prints	0.90
08/21/25	Standard Copies or Prints	1.40
08/26/25	Standard Copies or Prints	4.60
08/27/25	Standard Copies or Prints	0.10
08/28/25	Standard Copies or Prints	0.20
09/01/25	Standard Copies or Prints	14.10
09/03/25	Standard Copies or Prints	1.00
09/04/25	Standard Copies or Prints	1.40
09/04/25	Standard Copies or Prints	1.00
09/05/25	Standard Copies or Prints	0.40
09/05/25	Standard Copies or Prints	0.60
09/08/25	Standard Copies or Prints	0.70
09/09/25	Standard Copies or Prints	4.90
09/09/25	Standard Copies or Prints	0.20
09/15/25	Standard Copies or Prints	0.10
09/15/25	Standard Copies or Prints	2.10
09/16/25	Standard Copies or Prints	3.70
09/16/25	Standard Copies or Prints	2.10
09/16/25	Standard Copies or Prints	0.90
09/17/25	Standard Copies or Prints	1.50
09/19/25	Standard Copies or Prints	4.50
09/23/25	Standard Copies or Prints	0.10
09/23/25	Standard Copies or Prints	0.40
09/26/25	Standard Copies or Prints	1.40
09/27/25	Standard Copies or Prints	5.70
10/01/25	Standard Copies or Prints	1.70

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.

Invoice Number: 1050130162
Matter Number: 57489-26

Expenses

10/06/25	Standard Copies or Prints	0.60
10/06/25	Standard Copies or Prints	11.60
10/07/25	Standard Copies or Prints	1.00
10/13/25	Standard Copies or Prints	1.70
10/15/25	Standard Copies or Prints	1.10
10/15/25	Standard Copies or Prints	0.40
10/21/25	Standard Copies or Prints	4.60
10/21/25	Standard Copies or Prints	13.70
10/22/25	Standard Copies or Prints	0.80
10/22/25	Standard Copies or Prints	8.10
10/23/25	Standard Copies or Prints	0.20
10/25/25	Standard Copies or Prints	1.00
10/26/25	Standard Copies or Prints	7.10
10/27/25	Standard Copies or Prints	0.10
10/28/25	Standard Copies or Prints	0.10
10/29/25	Standard Copies or Prints	1.00
	Total	166.80

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/04/25	Color Copies or Prints	26.40
08/05/25	Color Copies or Prints	112.20
08/05/25	Color Copies or Prints	1.10
08/12/25	Color Copies or Prints	112.20
08/12/25	Color Copies or Prints	36.30
08/14/25	Color Copies or Prints	1.65
08/14/25	Color Copies or Prints	0.55
08/19/25	Color Copies or Prints	125.40
08/20/25	Color Copies or Prints	2.20
08/26/25	Color Copies or Prints	79.20
08/28/25	Color Copies or Prints	0.55
09/01/25	Color Copies or Prints	1.10
09/03/25	Color Copies or Prints	49.50
09/04/25	Color Copies or Prints	11.00
09/04/25	Color Copies or Prints	7.15
09/05/25	Color Copies or Prints	11.55
09/05/25	Color Copies or Prints	11.55
09/08/25	Color Copies or Prints	17.60
09/09/25	Color Copies or Prints	2.75
09/09/25	Color Copies or Prints	52.80
09/15/25	Color Copies or Prints	2.75
09/16/25	Color Copies or Prints	59.40
09/16/25	Color Copies or Prints	2.75
09/16/25	Color Copies or Prints	15.95
09/19/25	Color Copies or Prints	4.95
09/23/25	Color Copies or Prints	12.10
09/25/25	Color Copies or Prints	59.40
09/25/25	Color Copies or Prints	49.50
10/02/25	Color Copies or Prints	39.60
10/06/25	Color Copies or Prints	140.80
10/06/25	Color Copies or Prints	42.35
10/06/25	Color Copies or Prints	17.05
10/08/25	Color Copies or Prints	21.45
10/09/25	Color Copies or Prints	13.75

Legal Services for the Period Ending October 31, 2025
 Marelli Holdings Co., Ltd.

Invoice Number: 1050130162
 Matter Number: 57489-26

Expenses

10/13/25	Color Copies or Prints	12.10
10/14/25	Color Copies or Prints	10.45
10/14/25	Color Copies or Prints	49.50
10/14/25	Color Copies or Prints	39.60
10/15/25	Color Copies or Prints	41.80
10/15/25	Color Copies or Prints	2.20
10/21/25	Color Copies or Prints	39.60
10/21/25	Color Copies or Prints	128.70
10/21/25	Color Copies or Prints	7.70
10/28/25	Color Copies or Prints	70.95
10/30/25	Color Copies or Prints	44.55
10/30/25	Color Copies or Prints	64.35
	Total	1,656.05

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/31/25	Ontime Courier GmbH - Courier from Kirkland Munich to Vogelmann & Kaeppler, Bad Homburg on 21.07.2025	54.23
08/20/25	Ontime Courier GmbH - Courier from Kirkland Munich to Schönherr RAe GmbH, 11000 Prague on 8/6/2025	48.46
08/20/25	Ontime Courier GmbH - Courier from Kirkland Munich to Greenberg Traurig, 20122 Milan on 06.08.2025	48.46
08/20/25	Ontime Courier GmbH - Courier from Kirkland Munich to Faust Gerber Haines, 60323 Frankfurt on 05.08.2025	23.95
10/21/25	Abetta Couriers UK Ltd - Same Day Courier Service 2025-10-21	31.58
10/21/25	Abetta Couriers UK Ltd - Same Day Courier Service 2025-10-21	23.51
	Total	230.19

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/19/25	Mary Catherine Young, Taxi	34.91
09/19/25	Mary Catherine Young, Taxi	26.03
09/21/25	Noelle M. Howard, Taxi	17.90
09/22/25	Noelle M. Howard, Taxi	18.45
09/22/25	Noelle M. Howard, Taxi	20.62
09/24/25	Mary Catherine Young, Car Service	289.75
09/24/25	Mary Catherine Young, Car Service	222.25
10/08/25	Evan Swager, Taxi	24.56
10/08/25	Evan Swager, Taxi	23.22
10/08/25	Evan Swager, Taxi	26.84
10/09/25	Evan Swager, Taxi	18.76
10/09/25	Evan Swager, Taxi	27.98
	Total	751.27

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/10/25	Ross M. Kwasteniet, P.C. – Lodging - London	1,133.74
09/10/25	Ross M. Kwasteniet, P.C. – Lodging - London	1,133.74
09/14/25	Noelle M. Howard – Lodging - Milan	1,106.51
09/15/25	Noelle M. Howard – Lodging - Milan	1,106.51
09/16/25	Noelle M. Howard – Lodging - Milan	1,106.51
09/17/25	Noelle M. Howard – Lodging - Milan	1,106.51
09/18/25	Noelle M. Howard – Lodging - Milan	1,106.51
09/19/25	Noelle M. Howard – Lodging - Milan	1,006.67
09/20/25	Mary Catherine Young – Lodging - Milan	5,432.71
09/20/25	Noelle M. Howard – Lodging - London	1,024.41
09/21/25	Noelle M. Howard – Lodging - London	1,024.41
09/22/25	Noelle M. Howard – Lodging - London	1,024.41
09/23/25	Noelle M. Howard – Lodging - London	1,024.41
09/24/25	Ross M. Kwasteniet, P.C. – Lodging - London	820.57
09/24/25	Ross M. Kwasteniet, P.C. – Lodging - London	566.79
09/24/25	Ross M. Kwasteniet, P.C. – Lodging - London	735.98
09/24/25	Ross M. Kwasteniet, P.C. – Lodging - London	554.71
10/01/25	Ross M. Kwasteniet, P.C. – Lodging – New York	1,124.31
10/01/25	Ross M. Kwasteniet, P.C. – Lodging – New York	1,124.31
10/07/25	Spencer A. Winters, P.C. – Lodging - London	1,229.03
10/07/25	Spencer A. Winters, P.C. – Lodging - London	1,100.84
10/08/25	Spencer A. Winters, P.C. – Lodging - London	1,085.65
10/09/25	Spencer A. Winters, P.C. – Lodging - London	988.53
10/10/25	Evan Swager – Lodging - London	1,756.04
10/10/25	Ross M. Kwasteniet, P.C. – Lodging - London	1,066.92
10/10/25	Ross M. Kwasteniet, P.C. – Lodging - London	1,243.98
10/10/25	Ross M. Kwasteniet, P.C. – Lodging - London	1,099.04
10/10/25	Ross M. Kwasteniet, P.C. – Lodging - London	1,112.78
	Total	33,946.53

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
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Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/09/25	Mary Catherine Young - Agency Fee	58.00
09/09/25	Mary Catherine Young – Airfare to Milan	8,424.00
09/09/25	Mary Catherine Young – Airfare to New York	7,999.31
09/10/25	Noelle M. Howard – Agency Fee	58.00
09/10/25	Noelle M. Howard – Airfare to Milan and Airfare from London	8,658.61
09/10/25	Noelle M. Howard – Airfare from Milan and Airfare to London	1,289.40
09/24/25	Ross M. Kwasteniet, P.C. – Agency Fee	58.00
09/24/25	Spencer A. Winters, P.C. – Airfare to London	11,636.11
09/24/25	Ross M. Kwasteniet, P.C. - Agency Fee	58.00
09/24/25	Ross M. Kwasteniet, P.C. – Airfare to London	11,636.11
09/24/25	Ross M. Kwasteniet, P.C. – Airfare to New York	489.93
09/24/25	Ross M. Kwasteniet, P.C. – Agency Fee	58.00
10/03/25	Evan Swager – Agency Fee	58.00
10/03/25	Evan Swager – Airfare to and from London	6,512.83
	Total	56,994.30

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Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/13/25	Noelle M. Howard – Airport Transportation	140.72
09/14/25	Mary Catherine Young - Airport Transportation	143.80
09/20/25	Mary Catherine Young - Airport Transportation	115.98
09/20/25	Noelle M. Howard – Airport Transportation	115.84
09/30/25	Spencer A. Winters, P.C. - Airport Transportation	114.21
09/30/25	Spencer A. Winters, P.C. - Airport Transportation	118.21
10/01/25	Noelle M. Howard - Airport Transportation	125.09
10/08/25	Ross M. Kwasteniet, P.C. - Airport Transportation	93.51
10/08/25	Evan Swager - Airport Transportation	259.51
10/08/25	Ross M. Kwasteniet, P.C. - Airport Transportation	134.09
10/10/25	Evan Swager - Airport Transportation	237.33
10/10/25	Evan Swager - Airport Transportation	292.93
	Total	1,891.22

Legal Services for the Period Ending October 31, 2025
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Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/24/25	Ross M. Kwasteniet, P.C. – Travel Meal	15.31
07/24/25	Ross M. Kwasteniet, P.C. – Travel Meal	14.70
09/14/25	Noelle M. Howard – Travel Meal	62.87
09/15/25	Mary Catherine Young – Travel Meal	61.08
09/15/25	Noelle M. Howard – Travel Meal	41.04
09/15/25	Noelle M. Howard – Travel Meal	12.61
09/15/25	Noelle M. Howard – Travel Meal	14.57
09/16/25	Mary Catherine Young – Travel Meal	10.35
09/16/25	Mary Catherine Young – Travel Meal	25.84
09/16/25	Noelle M. Howard – Travel Meal	34.41
09/16/25	Noelle M. Howard – Travel Meal	35.24
09/17/25	Mary Catherine Young – Travel Meal	17.62
09/17/25	Noelle M. Howard – Travel Meal	10.10
09/18/25	Mary Catherine Young – Travel Meal	31.72
09/19/25	Mary Catherine Young – Travel Meal	10.57
09/20/25	Noelle M. Howard – Travel Meal	70.00
09/20/25	Noelle M. Howard – Travel Meal	13.74
09/21/25	Noelle M. Howard – Travel Meal	20.20
09/21/25	Noelle M. Howard – Travel Meal	5.45
09/21/25	Noelle M. Howard – Travel Meal	9.49
09/21/25	Credit-Spencer A. Winters, P.C. - Travel Meals, London dinner: Spencer A. Winters, Ross M. Kwasteniet, Evan Swager, Noelle M. Howard, A&M, and PJT	(800.00)
09/23/25	Noelle M. Howard – Travel Meal	70.00
09/23/25	Credit-Spencer A. Winters, P.C. - Travel Meals, London dinner: Spencer A. Winters, Ross M. Kwasteniet, Evan Swager, Noelle M. Howard, A&M, and PJT	(1,100.00)
10/01/25	Ross M. Kwasteniet, P.C. – Travel Meal	72.60
10/07/25	Evan Swager – Travel Meal	21.53
10/09/25	Evan Swager – Travel Meal	13.80
10/09/25	Evan Swager – Travel Meal	19.29
10/10/25	Evan Swager – Travel Meal	21.23
10/10/25	Ross M. Kwasteniet, P.C. – Travel Meal	16.14
	Total	(1,148.50)

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Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/25	FLIK - Marelli Holdings Co. Ltd. on 7/22/2025	240.00
07/01/25	FLIK - Marelli Holdings Co. Ltd. on 7/22/2025	480.00
09/01/25	FLIK - Marelli Holdings Co. Ltd. on 9/30/2025Reservation ID 827560Host Name Swager Evan	72.00
09/01/25	FLIK - Marelli Holdings Co. Ltd. on 9/30/2025Reservation ID 827560Host Name Swager Evan	450.00
	Total	1,242.00

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Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/15/25	BMO Diners Club - Journal article obtained from Global Privacy Law Review.	38.95
	Total	38.95

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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Tyler Okeke	97.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Hannah Kupsky	28.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Mary Eggert	106.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Renee Olivett	111.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Evan Swager	20.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Diana Heriford	86.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Noelle Howard	29.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Juliana Dwyer	300.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Nick Argentieri	40.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Nicole Turner	60.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Juliana Dwyer	100.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Daniel Wachenfeld	84.00
10/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 09/2025 by Christian Mancino	40.00
	Total	1,101.00

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Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Argentieri, Nick on 7/1/2025	90.07
07/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Stevenson, Aaron on 7/8/2025	82.92
08/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kupsky, Hannah E. on 8/1/2025	56.54
08/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 8/4/2025	531.06
08/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Stevenson, Aaron on 8/11/2025	86.44
08/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggert, Mary on 8/12/2025	57.62
08/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggert, Mary on 8/13/2025	201.70
09/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 9/3/2025	79.30
09/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 9/3/2025	377.67
09/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 9/4/2025	146.87
09/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 9/5/2025	167.86
09/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 9/5/2025	57.07
09/08/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 9/8/2025	28.37
09/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappu, Rohit on 9/9/2025	38.77
09/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 9/9/2025	936.51
09/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 9/10/2025	0.69
09/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 9/10/2025	36.65

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Marelli Holdings Co., Ltd.

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09/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappu, Rohit on 9/10/2025	21.39
09/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 9/11/2025	125.89
09/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 9/11/2025	30.65
09/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 9/12/2025	20.98
09/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 9/16/2025	131.61
09/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 9/18/2025	20.29
09/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 9/19/2025	44.04
09/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Crosbie, Brigit on 9/19/2025	174.16
09/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 9/22/2025	2.07
09/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 9/22/2025	42.78
09/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Turner, Nicole on 9/22/2025	33.03
09/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappu, Rohit on 9/22/2025	0.70
09/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 9/23/2025	64.18
09/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 9/23/2025	41.96
09/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 9/23/2025	35.96
09/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 9/24/2025	21.39
09/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 9/24/2025	201.81
09/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 9/24/2025	41.96

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09/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 9/25/2025	151.91
09/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Crosbie, Brigit on 9/25/2025	195.55
09/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 9/26/2025	64.18
09/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Crosbie, Brigit on 9/26/2025	277.11
09/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 9/26/2025	0.69
09/28/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 9/28/2025	21.39
09/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 9/29/2025	85.57
09/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 9/29/2025	125.89
09/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 9/30/2025	92.28
10/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 10/1/2025	35.64
10/02/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 10/2/2025	12.93
10/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 10/9/2025	35.20
10/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 10/9/2025	1.12
10/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 10/13/2025	99.27
10/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 10/13/2025	67.92
10/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappu, Rohit on 10/13/2025	0.57

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10/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 10/14/2025	121.11
10/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappu, Rohit on 10/14/2025	12.93
10/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 10/14/2025	0.56
10/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 10/14/2025	176.18
10/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 10/16/2025	17.32
10/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 10/16/2025	18.09
10/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 10/17/2025	64.30
10/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Howard, Noelle on 10/19/2025	33.97
10/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donahue, Kaitlan on 10/19/2025	121.77
10/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 10/20/2025	0.56
10/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 10/20/2025	1.12
10/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 10/20/2025	98.93
10/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Preminger, Alice on 10/20/2025	1.71
10/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 10/21/2025	345.78
10/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donahue, Kaitlan on 10/21/2025	17.32

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10/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Crosbie, Brigit on 10/21/2025	34.63
10/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 10/21/2025	31.38
10/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Preminger, Alice on 10/21/2025	55.36
10/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Preminger, Alice on 10/22/2025	12.93
10/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 10/23/2025	2.80
10/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappu, Rohit on 10/23/2025	0.57
10/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 10/24/2025	51.94
10/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 10/24/2025	2.80
10/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 10/24/2025	16.98
10/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappu, Rohit on 10/24/2025	55.36
10/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Preminger, Alice on 10/25/2025	0.57
10/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Preminger, Alice on 10/26/2025	69.25
10/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 10/27/2025	34.63
10/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 10/29/2025	74.78
10/31/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 10/31/2025	17.32
	Total	6,791.13

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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/09/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/9/2025 by Tyler Okeke	110.52
08/12/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/12/2025 by Mary Eggert	164.61
09/08/25	RELX Inc DBA LexisNexis - LexisNexis Research on 9/8/2025 by Katharine Manganello	590.33
09/10/25	RELX Inc DBA LexisNexis - LexisNexis Research on 9/10/2025 by Katharine Manganello	324.01
09/11/25	RELX Inc DBA LexisNexis - LexisNexis Research on 9/11/2025 by Katharine Manganello	126.50
09/29/25	RELX Inc DBA LexisNexis - LexisNexis Research on 9/29/2025 by Katharine Manganello	136.05
10/08/25	RELX Inc DBA LexisNexis - LexisNexis Research on 10/8/2025 by Lauren Valentor	45.24
10/09/25	RELX Inc DBA LexisNexis - LexisNexis Research on 10/9/2025 by Lauren Valentor	286.43
10/13/25	RELX Inc DBA LexisNexis - LexisNexis Research on 10/13/2025 by Katharine Manganello	140.47
10/14/25	RELX Inc DBA LexisNexis - LexisNexis Research on 10/14/2025 by Katharine Manganello	266.26
10/21/25	RELX Inc DBA LexisNexis - LexisNexis Research on 10/21/2025 by Julia Fletcher	51.72
10/31/25	RELX Inc DBA LexisNexis - LexisNexis Research on 10/31/2025 by Devin DiSabatino	195.94
	Total	2,438.08

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Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/13/25	Orfeas Asimopoulos – Overtime Transportation	67.00
06/13/25	Orfeas Asimopoulos – Overtime Transportation	6.70
08/27/25	Abbey Dalglish – Overtime Transportation	41.44
09/03/25	Evan Swager – Overtime Transportation	34.05
09/03/25	Evan Swager – Overtime Transportation	26.54
09/09/25	Evan Swager – Overtime Transportation	68.17
09/15/25	Abbey Dalglish – Overtime Transportation	65.86
09/30/25	Evan Swager – Overtime Transportation	39.37
10/01/25	Evan Swager – Overtime Transportation	37.69
10/02/25	Noelle M. Howard – Overtime Transportation	51.56
10/02/25	Evan Swager – Overtime Transportation	38.20
10/14/25	Evan Swager – Overtime Transportation	34.60
10/15/25	Evan Swager – Overtime Transportation	34.57
10/30/25	Juliana Dwyer – Overtime Transportation	59.76
10/30/25	Mary Catherine Young – Overtime Transportation	39.90
	Total	645.41

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/15/25	Clemens Flemming – Overtime Meal	20.00
	Total	20.00

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/23/25	Jin Ahn – Overtime Meal	20.00
06/23/25	Jin Ahn – Overtime Meal	9.19
06/23/25	Jin Ahn – Overtime Meal	20.00
06/23/25	Jin Ahn – Overtime Meal	6.97
07/30/25	Julia Fletcher – Overtime Meal	20.00
08/03/25	Christina Aldime – Overtime Meal	20.00
08/03/25	Evan Swager – Overtime Meal	20.00
08/10/25	Evan Swager – Overtime Meal	20.00
08/17/25	Evan Swager – Overtime Meal	20.00
08/24/25	Evan Swager – Overtime Meal	20.00
09/07/25	Evan Swager – Overtime Meal	20.00
09/07/25	Evan Swager – Overtime Meal	20.00
09/09/25	Sarah Melanson – Overtime Meal	20.00
09/14/25	Evan Swager – Overtime Meal	20.00
09/28/25	Sarah Melanson – Overtime Meal	20.00
09/30/25	Benjamin Malz – Overtime Meal	20.00
09/30/25	Benjamin Malz – Overtime Meal	20.00
09/30/25	Benjamin Malz – Overtime Meal	20.00
09/30/25	Benjamin Malz – Overtime Meal	20.00
09/30/25	Benjamin Malz – Overtime Meal	20.00
10/09/25	Sarah Melanson – Overtime Meal	20.00
10/16/25	Juliana Dwyer – Overtime Meal	20.00
	Total	416.16

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Postage- Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/02/25	FEDERAL EXPRESS - Fedex Int invoice 09/23/25	49.02
10/02/25	FEDERAL EXPRESS - Fedex Int invoice 09/23/25	105.80
10/23/25	FEDERAL EXPRESS - FedEx int invoice 10/15/25	57.59
	Total	212.41

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/31/25	Ontime Courier GmbH - courier services 25.08.2025 Kirkland to SSW Spaczynski. Warsaw, F.Hipp	48.62
08/31/25	Ontime Courier GmbH - courier services 21.08.2025 Kirkland to Marelli Cofap do Brasil Ltda. Sao Paulo - F. Hipp	48.62
10/07/25	DHL INTERNATIONAL (UK) LIMITED - International/UK Courier Service	35.19
	Total	132.43

Legal Services for the Period Ending October 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050130162
Matter Number: 57489-26

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/25	PACER Usage for 07/2025	6.10
	Total	6.10
TOTAL EXPENSES		\$ 107,727.65

November 2025

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 14, 2026

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050133048

Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through November 30, 2025
(see attached Description of Expenses for detail)

\$ 2,220.74

Total expenses incurred

\$ 2,220.74

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	23.10
Color Copies or Prints	272.80
Local Transportation	278.25
Transportation to/from airport	493.62
Computer Database Research	708.00
Westlaw Research	0.56
Overtime Meals - Attorney	260.00
Overnight Delivery - Hard	108.41
Computer Database Research - Soft	76.00
Total	\$ 2,220.74

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/05/25	Standard Copies or Prints	1.20
11/06/25	Standard Copies or Prints	1.10
11/11/25	Standard Copies or Prints	0.70
11/11/25	Standard Copies or Prints	0.10
11/12/25	Standard Copies or Prints	0.10
11/17/25	Standard Copies or Prints	0.20
11/18/25	Standard Copies or Prints	10.50
11/25/25	Standard Copies or Prints	0.20
11/25/25	Standard Copies or Prints	8.50
11/27/25	Standard Copies or Prints	0.50
	Total	23.10

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/04/25	Color Copies or Prints	26.40
11/11/25	Color Copies or Prints	2.75
11/11/25	Color Copies or Prints	0.55
11/11/25	Color Copies or Prints	44.55
11/12/25	Color Copies or Prints	1.65
11/13/25	Color Copies or Prints	44.55
11/17/25	Color Copies or Prints	4.40
11/18/25	Color Copies or Prints	12.10
11/18/25	Color Copies or Prints	39.60
11/18/25	Color Copies or Prints	23.10
11/25/25	Color Copies or Prints	49.50
11/25/25	Color Copies or Prints	22.55
11/27/25	Color Copies or Prints	1.10
	Total	272.80

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/08/25	Evan Swager, Local transportation (Milan airport to hotel), 09/20/2025	278.25
	Total	278.25

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/30/25	Addison Lee Limited - Evan Swager - Transportation to/from Airport, October 8 - 10, 2025	261.20
10/31/25	Spencer Winters – Airport Transportation, 10/6/2025	114.21
10/31/25	Spencer Winters – Airport Transportation, 10/10/2025	118.21
	Total	493.62

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 10/2025 by Juliana Dwyer	530.00
11/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 10/2025 by Hannah Kupsky	20.00
11/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 10/2025 by Sarah Melanson	158.00
	Total	708.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 10/30/2025	0.56
	Total	0.56

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/20/25	Benjamin Malz – Overtime Meal, 10/16/2025	20.00
10/20/25	Benjamin Malz – Overtime Meal, 10/14/2025	20.00
10/26/25	Renee Olivett – Overtime Meal, 10/21/2025	20.00
10/26/25	Sarah Melanson – Overtime meal, 10/23/2025	20.00
10/26/25	Evan Swager – Overtime Meal, 10/21/2025	20.00
11/02/25	Sarah Melanson – Overtime Meal, 10/30/2025	20.00
11/02/25	Renee Olivett – Overtime Meal, 10/30/2025	20.00
11/02/25	Juliana Dwyer – Overtime Meal, 10/30/2025	20.00
11/02/25	Evan Swager – Overtime Meal, 10/28/2025	20.00
11/02/25	Cameron Bateman – Overtime Meal, 10/30/2025	20.00
11/09/25	Evan Swager – Overtime Meal, 11/4/2025	20.00
11/18/25	Roofoods Ltd T/A Deliveroo - INVUK304958 Benjamin Malz 11.11.2025	20.00
11/24/25	Roofoods Ltd T/A Deliveroo - INVUK304981 Benjamin Malz 11.18..2025	20.00
	Total	260.00

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/03/25	FEDERAL EXPRESS - 885513576530	23.90
11/03/25	FEDERAL EXPRESS - Tracking ID: 885562734640	25.12
11/06/25	FEDERAL EXPRESS - 885560657360	59.39
	Total	108.41

Legal Services for the Period Ending November 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050133048
Matter Number: 57489-26

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/01/25	PACER Usage for 10/2025	9.50
10/01/25	PACER Usage for 10/2025	5.00
10/01/25	PACER Usage for 10/2025	8.20
10/01/25	PACER Usage for 10/2025	53.30
	Total	76.00
TOTAL EXPENSES		\$ 2,220.74

December 2025

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 3, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050135622

Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through December 31, 2025
(see attached Description of Expenses for detail)

\$ 9,264.58

Total expenses incurred

\$ 9,264.58

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	39.90
Color Copies or Prints	402.60
Transportation to/from airport	235.61
Catering Expenses	454.00
Computer Database Research	4,219.00
Westlaw Research	1,555.19
LexisNexis Research	1,345.45
Overtime Transportation	432.26
Overtime Meals - Attorney	360.00
Postage- Hard	105.62
Overnight Delivery - Hard	34.85
Computer Database Research - Soft	80.10
Total	\$ 9,264.58

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/02/25	Standard Copies or Prints	0.90
12/02/25	Standard Copies or Prints	2.10
12/04/25	Standard Copies or Prints	0.80
12/08/25	Standard Copies or Prints	0.40
12/08/25	Standard Copies or Prints	0.30
12/09/25	Standard Copies or Prints	1.40
12/15/25	Standard Copies or Prints	1.90
12/15/25	Standard Copies or Prints	0.70
12/16/25	Standard Copies or Prints	3.90
12/17/25	Standard Copies or Prints	5.70
12/17/25	Standard Copies or Prints	3.70
12/18/25	Standard Copies or Prints	17.40
12/29/25	Standard Copies or Prints	0.70
	Total	39.90

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/02/25	Color Copies or Prints	39.60
12/02/25	Color Copies or Prints	64.35
12/02/25	Color Copies or Prints	45.65
12/03/25	Color Copies or Prints	10.45
12/04/25	Color Copies or Prints	0.55
12/08/25	Color Copies or Prints	1.65
12/08/25	Color Copies or Prints	2.20
12/09/25	Color Copies or Prints	34.65
12/09/25	Color Copies or Prints	64.35
12/15/25	Color Copies or Prints	4.95
12/15/25	Color Copies or Prints	2.20
12/16/25	Color Copies or Prints	18.15
12/18/25	Color Copies or Prints	74.25
12/18/25	Color Copies or Prints	39.60
	Total	402.60

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/30/25	Addison Lee Limited - 9/24/2025, SPENCER WINTERS hotel to HEATHROW TERM 2 International	106.09
09/30/25	Addison Lee Limited - 9/21/2025, SPENCER WINTERS HEATHROW TERM 2 International to hotel	129.52
	Total	235.61

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/01/25	FLIK - Marelli Holdings Co. Ltd. on 10/1/2025 (12 people) Reservation ID: 827560Host Name: Swager Evan	350.00
10/01/25	FLIK - Marelli Holdings Co. Ltd. on 10/1/2025 (12 people) Reservation ID: 827560Host Name: Swager Evan	56.00
12/01/25	FLIK - Marelli Holdings Co. Ltd. on 12/17/2025 (12 people) Reservation ID: 845801Host Name: Swager Evan 2025-12-01	48.00
	Total	454.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets November 2025	95.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Christina Aldime	92.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Renee Olivett	1,302.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Sarah Melanson	112.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Nicholas Lazzaro	146.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Juliana Dwyer	2,028.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Mary Catherine Young	19.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Julia Fletcher	120.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Evan Swager	20.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Sabrina Lieberman	63.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Nicole Turner	43.00
12/15/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2025 by Diana Heriford	179.00
	Total	4,219.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 11/3/2025	20.38
11/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 11/4/2025	40.77
11/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 11/5/2025	124.09
11/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 11/5/2025	61.15
11/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 11/6/2025	79.97
11/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 11/6/2025	61.15
11/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 11/15/2025	79.97
11/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 11/17/2025	19.99
11/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 11/17/2025	59.98
11/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 11/18/2025	19.99
11/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 11/21/2025	42.81
11/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 11/24/2025	471.97
11/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 11/26/2025	0.65
12/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gallagher, Ashlyn on 12/4/2025	6.12
12/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Steinfeld, Eric Breuss on 12/4/2025	19.54
12/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 12/10/2025	2.53

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.

Invoice Number: 1050135622
Matter Number: 57489-26

Expenses

12/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 12/11/2025	0.63
12/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 12/12/2025	1.26
12/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 12/12/2025	62.11
12/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 12/14/2025	115.01
12/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 12/15/2025	38.33
12/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 12/15/2025	57.50
12/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 12/16/2025	19.17
12/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 12/17/2025	130.58
12/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by DiSabatino, Devin on 12/29/2025	19.54
	Total	1,555.19

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/05/25	RELX Inc DBA LexisNexis - LexisNexis Research on 11/5/2025 by Julia Fletcher	310.29
11/15/25	RELX Inc DBA LexisNexis - LexisNexis Research on 11/15/2025 by Renee Olivett	362.01
11/24/25	RELX Inc DBA LexisNexis - LexisNexis Research on 11/24/2025 by Juliana Dwyer	302.97
11/25/25	RELX Inc DBA LexisNexis - LexisNexis Research on 11/25/2025 by Juliana Dwyer	51.72
12/03/25	RELX Inc DBA LexisNexis - LexisNexis Research on 12/3/2025 by Eric Steinfeld	55.19
12/04/25	RELX Inc DBA LexisNexis - LexisNexis Research on 12/4/2025 by Eric Steinfeld	102.15
12/12/25	RELX Inc DBA LexisNexis - LexisNexis Research on 12/12/2025 by Renee Olivett	53.71
12/17/25	RELX Inc DBA LexisNexis - LexisNexis Research on 12/17/2025 by Christina Aldime	107.41
	Total	1,345.45

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/25	Renee Olivett - Renee Olivett, Taxi, overtime transportation 04/24/2025 (Previously 54789-1. Changed to 54789-26 per CH Billing team)	44.35
10/21/25	Evan Swager - Evan Swager, Taxi, OT transportation	35.77
10/22/25	Evan Swager - Evan Swager, Taxi, OT transportation	43.57
11/19/25	Evan Swager - Evan Swager, Taxi, OT transportation	36.07
12/02/25	Evan Swager - Evan Swager, Taxi, OT transportation	35.79
12/03/25	Evan Swager - Evan Swager, Taxi, OT transportation	56.97
12/05/25	Juliana Dwyer - Juliana Dwyer, Taxi, OT transportation	54.36
12/09/25	Evan Swager - Evan Swager, Taxi, OT transportation	69.95
12/11/25	Evan Swager - Evan Swager, Taxi, OT transportation	55.43
	Total	432.26

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/25	Renee Olivett - Overtime Meals - Renee Olivett, Daniel Wachenfeld, Quin Wetzel, Sarah Melanson, Kaitlan Donahue 06/09/2025	100.00
10/13/25	Roofoods Ltd T/A Deliveroo - Benjamin Malz 10.9.2025	20.00
10/13/25	Roofoods Ltd T/A Deliveroo - Benjamin Malz 10.6.2025	20.00
11/23/25	GRUBHUB HOLDINGS INC - Dwyer Juliana 11/18/2025 OT Meal	20.00
12/07/25	GRUBHUB HOLDINGS INC - Melanson Sarah 12/4/2025 OT Meal	20.00
12/07/25	GRUBHUB HOLDINGS INC - Swager Evan 12/4/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Olivett Renee 12/11/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Wachenfeld Daniel 12/9/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Swager Evan 12/9/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Dwyer Juliana 12/9/2025 OT Meal	20.00
12/14/25	GRUBHUB HOLDINGS INC - Swager Evan 12/11/2025 OT Meal	20.00
12/21/25	GRUBHUB HOLDINGS INC - Howard Noelle M. 12/16/2025 OT Meal 2025-12-21	20.00
12/21/25	GRUBHUB HOLDINGS INC - Swager Evan 12/16/2025 OT Meal 2025-12-21	20.00
12/21/25	GRUBHUB HOLDINGS INC - Swager Evan 12/18/2025 OT Meal 2025-12-21	20.00
	Total	360.00

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Postage- Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/25/25	FEDERAL EXPRESS - FedEx int charge 12/15/25	52.81
12/25/25	FEDERAL EXPRESS - FedEx int charge 12/15/25	52.81
	Total	105.62

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/08/25	DHL INTERNATIONAL (UK) LIMITED - International, Overnight Courier Service	34.85
	Total	34.85

Legal Services for the Period Ending December 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050135622
Matter Number: 57489-26

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/25	PACER Usage for 11/2025	32.00
11/01/25	PACER Usage for 11/2025	5.60
12/01/25	PACER Usage for 12/2025	6.90
12/01/25	PACER Usage for 12/2025	35.60
	Total	80.10
TOTAL EXPENSES		\$ 9,264.58