

ENTERED

August 21, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

----- X
In re: : Chapter 11
MODIVCARE INC., *et al.*, :
Debtors.¹ : Case No. 25-90309 (ARP)
: (Jointly Administered)
----- X

**ORDER (A) AUTHORIZING DEBTORS
TO (I) CONTINUE INSURANCE PROGRAMS, AND (II) PAY
ALL OBLIGATIONS WITH RESPECT THERETO; (B) MODIFYING
AUTOMATIC STAY TO PERMIT EMPLOYEES TO PROCEED WITH
WORKERS' COMPENSATION CLAIMS; (C) MODIFYING AUTOMATIC
STAY TO PERMIT INSURERS TO ADVANCE AND/OR REIMBURSE DEFENSE
COSTS AND FEES UNDER POLICIES; AND (D) GRANTING RELATED RELIEF**
[Relates to Docket No. 7]

Upon the emergency motion (the “*Motion*”)² of the Debtors for entry of an order (this “*Order*”) (a) authorizing, but not directing, the Debtors to (i) maintain, renew, amend, supplement, replace, or extend, in their discretion, the Insurance Policies, the Letters of Credit, the Bonding Program, and the Captive Insurance Program in accordance with their applicable terms and to perform with respect thereto in the ordinary course of business, (ii) pay, in their discretion, any premiums, deductibles, self-insured retentions, compensation claims, or other obligations arising under or related to the Insurance Programs, including any Broker Fees and Claims Administration Fees; (b) modifying the automatic stay under section 362 of the Bankruptcy Code

¹ A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



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to the extent necessary to allow the Debtors' employees to proceed with any claims they may have under the applicable Workers' Compensation Policies; (c) modifying the automatic stay under section 362 of the Bankruptcy Code to the extent necessary to permit certain insurers to pay or reimburse Defense Costs under and in accordance with the terms of the D&O Policies issued by D&O Insurers; and (d) granting related relief, all as more fully set forth in the Motion; and the Court having reviewed the Motion and the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary, except as set forth in the Motion with respect to entry of this Order; and upon the record herein; and after due deliberation thereon; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Debtors are authorized, but not directed, to maintain and continue the Insurance Programs without interruption in the ordinary course of business.
2. The Debtors are authorized, but not directed, to pay any amounts owed in respect of the Insurance Obligations (including amounts owed to the Insurers, the Brokers, the Claims

Administration Agent, the LC Providers, the Sureties, or on account of the Captive Insurance Program), whether relating to the period before or after the Petition Date.

3. The Debtors are further authorized, but not directed, to revise, extend, renew, rollover, replace, or obtain new Insurance Policies, and to take all appropriate actions in connection therewith in the ordinary course of business as needed, including, but not limited to, entering into new insurance policies, broker contracts, letters of credit, and surety bonds through renewal or purchase of new insurance coverage or insurance policies, broker contracts, letters of credit, and surety bonds, and/or by posting collateral as required by the Insurers, the Brokers, LC Providers, or Sureties; *provided* that the Debtors shall give prior written notice to counsel to the First Lien Agent and Consenting Creditors (the “**First Lien Agent and Consenting Creditor Counsel**”), Paul Hastings LLP (Attn: Kris Hansen, and Matt Warren (krishansen@paulhastings.com, and mattwarren@paulhastings.com)), before any ordinary course changes to the Insurance Policies described in this paragraph, and consult with First Lien Agent and Consenting Creditor Counsel before making any changes to the Insurance Policies not in the ordinary course of business.

4. The Debtors are further authorized, but not directed, to honor the current Surety Bonds in place and renew, replace, modify, extend, or add to the Bonding Program as needed, including through the issuance of new surety bonds or the provision of cash collateral to the Sureties or the LC Providers; *provided* that the Debtors shall give prior written notice to First Lien Agent and Consenting Creditor Counsel before any ordinary course changes to the Bonding Program described in this paragraph, and consult with First Lien Agent and Consenting Creditor Counsel before making any changes to the Bonding Program not in the ordinary course of business.

5. The Debtors are further authorized, but not directed, to continue their Captive Insurer Program in the ordinary course and to honor any prepetition and postpetition amounts

owing under such program, or to NEMT Series 1, to ensure uninterrupted insurance coverage for third party transportation providers covered under such program; *provided* that the Debtors shall give prior written notice to First Lien Agent and Consenting Creditor Counsel before any ordinary course changes to the Captive Insurance Program described in this paragraph, and consult with First Lien Agent and Consenting Creditor Counsel before any changes to the Captive Insurance Program not in the ordinary course of business.

6. Pursuant to section 362(d) of the Bankruptcy Code, the automatic stay is hereby modified to permit the D&O Insurers to pay or reimburse Defense Costs in accordance with the terms of the D&O Policies. Nothing in this Order shall (a) modify or alter the terms of the D&O Policies or the parties' contractual rights and obligations thereunder, or (b) preclude the Debtors from, at any time, seeking or obtaining further payments under the D&O Policies or any other applicable insurance policies by motion, stipulation, or other available recourse.

7. Pursuant to section 362(d) of the Bankruptcy Code, the automatic stay is hereby modified to the extent necessary to permit the Debtors' employees that hold claims under the Debtors' Workers' Compensation Policies to proceed with their Workers' Compensation Claims in the appropriate judicial or administrative forum. The Debtors are also authorized, but not directed, to pay any amounts owed on account of Workers' Compensation Claims.

8. The Banks are authorized to receive, process, honor, and pay any and all checks issued, or to be issued, and electronic funds transfers requested, or to be requested, by the Debtors relating to the Insurance Obligations, to the extent that sufficient funds are on deposit in available funds in the applicable bank accounts to cover such payments. The Banks are authorized to accept and rely on all representations made by the Debtors with respect to which checks, drafts, wires, or automated clearing house transfers should be honored or dishonored in accordance with this or

any other order of this Court, whether such checks, drafts, wires, or transfers are dated prior to, on, or subsequent to the Petition Date, without any duty to inquire otherwise.

9. The Debtors are authorized, but not directed, to issue new postpetition checks, or effect new electronic funds transfers, and to replace any prepetition checks or electronic fund transfer requests that may be lost or dishonored or rejected as a result of the commencement of the Chapter 11 Cases with respect to any prepetition amounts that are authorized to be paid pursuant to this Order.

10. Nothing in the Motion or this Order, or any payment made pursuant to this Order, is intended to be or shall be deemed as: (a) an implication or admission as to the amount of, basis for, or validity of any claim against the Debtors; (b) a waiver or limitation of the Debtors' or any other party in interest's right to dispute the amount of, basis for, or validity of any claim; (c) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable non-bankruptcy law; (d) a waiver of the obligation of any party in interest to file a proof of claim; (e) a promise or requirement to pay any particular claim; (f) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law; (g) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (h) an admission that any lien satisfied pursuant to the Motion is valid (and all rights to contest the extent, validity, or perfection or seek avoidance of all such liens are expressly reserved); or (i) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code. Any payment made pursuant to this Order is not intended to be and should not be construed as an admission to the validity of any claim or waiver of the Debtors' or any other party in interest's rights to dispute such claim subsequently.

11. Notwithstanding anything to the contrary contained herein, any payment to be made hereunder, and any authorization contained herein, shall be subject to any interim and final orders, as applicable, approving the use of such cash collateral and/or the Debtors' entry into any postpetition financing facilities or credit agreements, and any budgets in connection therewith governing any such postpetition financing and/or use of cash collateral (each such order, a "**DIP Order**"). To the extent there is any inconsistency between the terms of the DIP Order and any action taken or proposed to be taken hereunder, the terms of the DIP Order shall control.

12. The Debtors are not authorized by this Order to take any action with respect to a Surety Bond that would have the effect of transforming a prepetition under-secured or unsecured Surety Bond to a post-petition or secured obligation. Such relief may be sought by separate motion.

13. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in this Order shall create any rights in favor of, or enhance the status of any claim held by, any person to whom any obligations under the Insurance Policies are owed.

14. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied.

15. Notice of the Motion is adequate under the Bankruptcy Rules, including, without limitation, Bankruptcy Rule 6004(a), and the Bankruptcy Local Rules.

16. Notwithstanding Bankruptcy Rule 6004(h) or any other Bankruptcy Rule to the contrary, to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

17. The Debtors are further authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

18. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: August 21, 2025



Alfredo R Pérez
United States Bankruptcy Judge

EXHIBIT A**Insurance Policies**

Policy Principal Named Insured	Policy Type	Insurance Carrier	Coverage Period Start	Coverage Period End	Policy Number	Premium Inclusive of Taxes & Fees
ModivCare Inc.	Auto Liability	ACE American Insurance Company (Chubb)	05/15/2025	11/15/2025	ISA H08875352	\$568,897
ModivCare Inc.	Excess Auto Buffer - \$3M x \$2M	Mercer Insurance Company (R-T Specialty)	05/15/2025	11/15/2025	22200008700	\$554,012
ModivCare Inc.	General Liability & Professional Liability	ACE American Insurance Company (Chubb)	05/15/2025	11/15/2025	HDO G27632907	\$80,782
ModivCare Inc.	Workers' Compensation	ACE American Insurance Company (Chubb)	05/15/2025	11/15/2025	SCFC68934278	\$630
ModivCare Inc.	Workers' Compensation	ACE American Insurance Company (Chubb)	05/15/2025	11/15/2025	WLRC68934266	\$767,773
ModivCare Inc.	Excess Liability – Primary \$5M	Illinois Union Insurance Company (Chubb)	05/15/2025	11/15/2025	XFL G27171060-013	\$1,986,686
ModivCare Inc.	Excess Liability – 1 st Layer \$5M x \$5M	MSIG Specialty Insurance USA (ProPraxis)	05/15/2024	11/15/2025	PPX00000037	\$1,078,275
ModivCare Inc.	Excess Liability – 2 nd Layer \$10M x \$10M	Scottsdale Insurance Company (ProPraxis)	05/15/2024	11/15/2025	HPS00000637	\$1,361,630
ModivCare Inc.	Excess Liability – 3 rd Layer \$5M x \$20M	Arch Specialty Insurance Company	05/15/2024	11/15/2025	UFE0065170-04	\$370,124
ModivCare Inc.	Property	Fireman's Fund Insurance Company (Allianz)	05/15/2025	05/15/2026	USC044825250	\$114,391
ModivCare Inc.	Employment Practices Liability	Berkshire Hathaway Specialty Insurance Company	05/15/2025	05/15/2026	47-EPC-321653-04	\$299,447
ModivCare Inc.	Excess Employment Practices Liability - \$5M x \$5M	Endurance American Insurance Company	05/15/2025	05/15/2026	EPX30019815103	\$125,000
ModivCare Inc.	Fiduciary Liability	Travelers Casualty and Surety Company of America	05/15/2025	05/15/2026	105670827	\$18,500
ModivCare Inc.	Employed Lawyers Professional Liability	Federal Insurance Company (Chubb)	05/15/2025	05/15/2026	J0605593A	\$10,014
ModivCare Inc. ModivCare Solutions LLC	Crime	XL Specialty Insurance Company	05/15/2025	05/15/2026	ELU203709-25	\$45,186

Policy Principal Named Insured	Policy Type	Insurance Carrier	Coverage Period Start	Coverage Period End	Policy Number	Premium Inclusive of Taxes & Fees
ModivCare Inc.	Excess Crime - \$10M x \$10M	National Union Fire Insurance Company of Pittsburgh, PA. (AIG)	05/15/2025	05/15/2026	01-368-14-70	\$26,210
ModivCare Inc.	Cyber	Endurance American Insurance Company	05/15/2025	05/15/2026	CNO30087512600	\$653,073
ModivCare Inc.	Excess Cyber – 1 st Layer Quota Share (\$5M p/o \$10M xs \$10M)	Landmark American Insurance Company (R-T Specialty)	05/15/2025	05/15/2026	LQS867055	\$212,500
ModivCare Inc.	Excess Cyber – 1 st Layer Quota Share (\$5M p/o \$10M xs \$10M)	Liberty Surplus Insurance Corporation	05/15/2025	05/15/2026	EO5TACEINA004	\$219,247
ModivCare Inc.	Kidnap & Ransom	Great American Insurance Company	09/30/2024	05/15/2027	SCI273611515	\$14,778
ModivCare Inc.	Directors & Officers Liability	National Union Fire Insurance Company of Pittsburgh, PA. (AIG)	05/15/2024	05/15/2026	06-527-33-70	\$415,000
ModivCare Inc.	Excess Directors & Officers Liability – 1 st Layer \$7.5M x \$7.5M	Berkshire Hathaway Specialty Insurance Company	05/15/2024	05/15/2026	47-EPC-321679-03	\$285,105
ModivCare Inc.	Excess Directors & Officers Liability – 2 nd Layer \$7.5M x \$15M	XL Specialty Insurance Company	05/15/2024	05/15/2026	ELU196970-24	\$188,000
ModivCare Inc.	Excess Directors & Officers Liability – 3 rd Layer \$7.5M x \$22.5M	Endurance American Insurance Company (Sompo)	05/15/2024	05/15/2026	DOP30001085805	\$124,000
ModivCare Inc.	Excess Directors & Officers Liability – 4 th Layer \$7.5M x \$30M	Continental Casualty Company (CNA)	05/15/2024	05/15/2026	794108487	\$95,480
ModivCare Inc.	Excess Directors & Officers Liability – 5 th Layer \$7.5M x \$37.5M	Allianz Global Risks US Insurance Company	05/15/2024	05/15/2026	USF05407624	\$81,000
ModivCare Inc.	Excess Directors & Officers Liability – 6 th Layer \$7.5M x \$45M	RSUI Indemnity Company (R-T Specialty)	05/15/2024	05/15/2026	NHS710148	\$75,000
ModivCare Inc.	Excess Directors & Officers Liability – 7 th Layer \$7.5M x \$52.5M	Westfield Select Insurance Company	05/15/2024	05/15/2026	XDO-414649N-00	\$70,000
ModivCare Inc.	Excess Directors & Officers Liability – 8 th Layer \$10M x \$60M	ACE American Insurance Company (Chubb)	05/15/2024	05/15/2026	DOX G2459256A 013	\$65,000

Policy Principal Named Insured	Policy Type	Insurance Carrier	Coverage Period Start	Coverage Period End	Policy Number	Premium Inclusive of Taxes & Fees
ModivCare Inc.	Excess Directors & Officers Liability – 9 th Layer \$10M x \$70M	Berkshire Hathaway Specialty Insurance Company	05/15/2024	05/15/2026	47-EPC-321757-03	\$52,000
ModivCare Inc.	Excess Directors & Officers Liability – 10 th Layer \$5M p/o \$10M x \$80M	Fair American Insurance and Reinsurance Company (ATRI)	05/15/2024	05/15/2026	MLX-1001132-03	\$22,500
ModivCare Inc.	Excess Directors & Officers Liability – 10 th Layer \$5M p/o \$10M x \$80M	Endurance American Insurance Company (Sompo)	05/15/2024	05/15/2026	ADX30007051103	\$22,500
ModivCare Inc.	Excess Directors & Officers Liability – 11 th Layer \$10M x \$90M	XL Specialty Insurance Company	05/15/2024	05/15/2026	ELU197057-24	\$40,000
ModivCare Inc.	Excess Directors & Officers Liability – 12 th Layer \$5M x \$100M	National Union Fire Insurance Company of Pittsburgh, P.A. (AIG)	01/14/2025	05/15/2026	03-400-48-98	\$20,000
Ride Plus, LLC	Auto Liability	Fairmatic (SiriusPoint Specialty Insurance Company)	05/15/2025	05/15/2026	FMT03AU000000065	\$784,426 ¹
Ride Plus, LLC	General Liability	Berkeley Specialty Insurance	05/15/2025	05/15/2026	0250435	\$83,006

¹ This is the estimated premium. The actual premium is determined based on mileage at a rate ranging from \$0.218 to \$0.273 per mile driven.

EXHIBIT B**Letters of Credit**

Debtor	Beneficiary Name	Amount	Start Date	End Date	Provider
ModivCare Inc.	75 Broad, LLC	\$144,000	12/16/22	12/13/25	JP Morgan Chase Bank, N.A.
ModivCare Inc.	Ace American Insurance Company	\$22,541,000	05/20/22	05/16/26	JP Morgan Chase Bank, N.A.
ModivCare Inc.	Ace American Insurance Company	\$11,291,000	06/14/23	06/13/26	Truist Bank
ModivCare Solutions, LLC	Aetna Healthcare	\$75,000	05/20/22	05/16/26	JP Morgan Chase Bank, N.A.
ModivCare Inc.	Commissioner of Insurance, State of Delaware	\$270,000	07/13/22	07/08/26	JP Morgan Chase Bank, N.A.
ModivCare Solutions, LLC	Humana Medical Plan	\$4,637,000	05/20/22	05/16/26	JP Morgan Chase Bank, N.A.
ModivCare Inc.	National Specialty Insurance Company	\$11,810,000	06/30/23	06/27/26	Wells Fargo Bank, N.A.
ModivCare Solutions, LLC	Sunshine State Health Plan, Inc.	\$1,260,000	05/20/22	05/16/26	JP Morgan Chase Bank, N.A.
ModivCare Solutions, LLC	South Florida Community Care	\$28,000	05/20/22	05/16/26	JP Morgan Chase Bank, N.A.
ModivCare Solutions, LLC	The Georgia Department of Community	\$1,000,000	06/22/22	06/20/26	JP Morgan Chase Bank, N.A.
ModivCare Solutions, LLC	The Georgia Department of Community	\$1,000,000	06/22/22	06/20/26	JP Morgan Chase Bank, N.A.
ModivCare Solutions, LLC	The Georgia Department of Community	\$1,000,000	06/22/22	06/20/26	JP Morgan Chase Bank, N.A.
ModivCare Solutions, LLC	United Healthcare of Florida	\$520,000	05/20/22	05/16/26	JP Morgan Chase Bank, N.A.

EXHIBIT C

Surety Bonds

Debtor	Beneficiary Name	Bond Amount	Start Date	End Date	Surety	Premium
ModivCare Solutions, LLC	Commonwealth of Virginia	\$25,000.00	11/11/2024	11/11/2025	Travelers Casualty and Surety Company of America	\$250.00
Care Finders Total Care, LLC	State of New Jersey	\$10,000.00	06/06/2025	06/06/2026	Travelers Casualty and Surety Company of America	\$100.00
ModivCare Solutions, LLC	State of Maine, Department of Transportation	\$1,194,582.00	07/01/2025	06/30/2026	Travelers Casualty and Surety Company of America	\$11,946.00
ModivCare Solutions, LLC	State of Maine, Department of Transportation	\$1,015,622.00	07/01/2025	06/30/2026	Travelers Casualty and Surety Company of America	\$10,156.00
ModivCare Solutions, LLC	State of Maine, Department of Transportation	\$1,023,064.00	07/01/2025	06/30/2026	Travelers Casualty and Surety Company of America	\$10,231.00
ModivCare Solutions, LLC	State of Florida, Agency for Health Care Administration	\$498,129.00	02/01/2025	07/31/2025 ¹	Atlantic Specialty Insurance Company	\$4,981.00
Ride Plus LLC	Virginia Department of Motor Vehicles	\$25,000.00	08/25/2024	08/25/2026	Atlantic Specialty Insurance Company	Nil
A&B Homecare Solutions, L.L.C	State of Connecticut, Department of Consumer Protection	\$10,000.00	08/31/2024	08/31/2026	Atlantic Specialty Insurance Company	\$100.00
ModivCare Solutions, LLC	Wellcare Affiliates	\$4,500,000.00	12/31/2024	12/31/2025	Atlantic Specialty Insurance Company	\$45,000.00
ModivCare Solutions, LLC	Delaware First Health, Inc	\$200,000.00	01/01/2025	01/01/2026	Atlantic Specialty Insurance Company	\$2,000.00
ModivCare Solutions, LLC	Oklahoma Complete Health Inc. c/o Centene Corporation	\$203,177.00	01/16/2025	01/16/2026	Atlantic Specialty Insurance Company	\$2,000.00
ModivCare Solutions, LLC	Health Net of California, Inc.	\$24,600,000.00	05/15/2025	05/15/2026	Atlantic Specialty Insurance Company	\$246,000.00
Ride Plus, LLC	State of Indiana, Family and Social Services Administration, Office of Medicaid Policy and Planning	\$50,000.00	07/23/2024	07/23/2027	Atlantic Specialty Insurance Company	\$1,500.00
ModivCare Solutions, LLC	State of Maine, Department of Transportation	\$2,016,099.00	07/01/2025	06/30/2026	Atlantic Specialty Insurance Company	\$30,241.00
ModivCare Solutions, LLC	State of Maine, Department of Transportation	\$1,171,228.00	07/01/2025	06/30/2026	Atlantic Specialty Insurance Company	\$17,568.00
ModivCare Solutions, LLC	State of Oklahoma, Oklahoma Health Care Authority	\$7,207,000.00	07/01/2025	06/30/2026	Atlantic Specialty Insurance Company	\$108,105.00

ModivCare Solutions, LLC	Carolina Complete Health, Inc.	\$1,276,543.00	07/01/2025	07/01/2026	Atlantic Specialty Insurance Company	\$19,148.00
ModivCare Solutions, LLC	State of Alabama	\$10,000.00	08/15/2024	08/15/2026	Federal Insurance Company (Chubb & Son, Inc.)	\$100.00
ModivCare Solutions, LLC	State of South Carolina, Dept. of Health and Human Services	\$3,603,442.00	08/31/2024	08/31/2025	Westchester Fire Insurance Company (Chubb & Son, Inc.)	\$26,125.00
ModivCare Solutions, LLC	Magnolia Health Plan, Inc.	\$200,000.00	01/31/2025	01/31/2026	Federal Insurance Company (Chubb & Son, Inc.)	\$1,450.00
ModivCare Solutions, LLC	Pennsylvania Public Utility Commission	\$250,000.00	12/23/2024	12/23/2025	Westchester Fire Insurance Company (Chubb & Son, Inc.)	\$1,813.00
ModivCare Solutions, LLC	Commonwealth of Virginia, Department of Medical Assistance Services	\$8,850,000.00	03/31/2025	03/31/2026	Westchester Fire Insurance Company (Chubb & Son, Inc.)	\$64,163.00
ModivCare Solutions, LLC	Blue Cross of California	\$14,066,072.00	05/19/2025	05/19/2026	SiriusPoint America Insurance Company	\$351,652.00
ModivCare Solutions, LLC	Amerigroup Partnership Plan, LLC	\$4,013,776.00	05/19/2025	05/19/2026	SiriusPoint America Insurance Company	\$100,344.00
ModivCare Solutions, LLC	Elevance Health, Inc.	\$96,434.00	05/19/2025	05/19/2026	SiriusPoint America Insurance Company	\$2,411.00
ModivCare Solutions, LLC	Elevance Health, Inc.	\$176,865.00	05/19/2025	05/19/2026	SiriusPoint America Insurance Company	\$4,422.00
ModivCare Solutions, LLC	Elevance Health, Inc.	\$324,894.00	05/19/2025	05/19/2026	SiriusPoint America Insurance Company	\$8,122.00

¹ This Surety Bond is in the process of being renewed.

United States Bankruptcy Court
Southern District of Texas

In re:
ModivCare Inc.
Debtor

Case No. 25-90309-arp
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Aug 21, 2025

User: ADIuser
Form ID: pdf002

Page 1 of 5
Total Noticed: 10

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 23, 2025:

Recip ID	Recipient Name and Address
db	+ ModivCare Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3656

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: julie.parsons@mvalaw.com	Aug 21 2025 20:46:00	Burnet Central Appraisal District, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvalaw.com	Aug 21 2025 20:46:00	Central Appraisal District of Taylor County, c/o Julie Parsons, P.O. Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Aug 21 2025 20:46:00	County of Erath, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
op	+ Email/Text: kccnoticing@kccllc.com	Aug 21 2025 20:47:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: julie.parsons@mvalaw.com	Aug 21 2025 20:46:00	Reeves County Tax District, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Aug 21 2025 20:46:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Aug 21 2025 20:46:00	The County of Comal, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Aug 21 2025 20:46:00	The County of Denton, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Aug 21 2025 20:46:00	The County of Hays, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		First Lien Agent and Consenting Creditors
cr		Wilmington Savings Fund Society, FSB

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

District/off: 0541-4
Date Rcvd: Aug 21, 2025

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Page 2 of 5
Total Noticed: 10

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 23, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 21, 2025 at the address(es) listed below:

Name	Email Address
Emma Fleming	on behalf of Creditor Wilmington Savings Fund Society FSB efleming@winston.com, ecf_houston@winston.com;emma--fleming-0126@ecf.pacerpro.com
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Julie Anne Parsons	on behalf of Creditor The County of Hays Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor County of Erath jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Denton Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Comal Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Reeves County Tax District jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Central Appraisal District of Taylor County jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Burnet Central Appraisal District jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Kaleb Bailey	on behalf of Debtor ModivCare Inc. kbailey@hunton.com
Matthew L Warren	on behalf of Creditor First Lien Agent and Consenting Creditors mattwarren@paulhastings.com modivcare_ecf_ph@paulhastings.com
Timothy Alvin Davidson, II	on behalf of Debtor Healthcom Holdings LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	

District/off: 0541-4
Date Rcvd: Aug 21, 2025

User: ADIuser
Form ID: pdf002

Page 3 of 5
Total Noticed: 10

	on behalf of Debtor Socrates Health Holdings LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Multicultural Home Care Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Ride Plus LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor National MedTrans LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Circulation Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Florida MedTrans Network LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor CareGivers America Home Health Services LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Red Top Transportation Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor CareGivers America Medical Staffing LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor ARU Hospice Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Home Care Services of New York Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor CareGivers America Registry LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Aids Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor CGA Holdco Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Field Service Workers Payroll Services Corporation taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor CareGivers America Medical Supply LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Union Home Care LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Helping Hand Home Health Care Agency Inc taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Payroll Services Corporation taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Higi Care LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Secura Home Health LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Care Finders Total Care LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor CareGivers Alliance LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor VRI Intermediate Holdings LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Caregivers On Call Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Health Care Services Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor ModivCare Solutions LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Safe Living Technologies LLC taddavidson@hunton.com

District/off: 0541-4
Date Rcvd: Aug 21, 2025

User: ADIuser
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Page 4 of 5
Total Noticed: 10

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Timothy Alvin Davidson, II	on behalf of Debtor Metropolitan Medical Transportation IPA LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor California MedTrans Network MSO LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Victory Health Holdings LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor At-Home Quality Care LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Auditory Response Systems Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Barney's Medical Alert-ERS Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Florida MedTrans Network MSO LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor CGA Staffing Services LLC taddavidson@hunton.com
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Timothy Alvin Davidson, II	on behalf of Debtor Health Trans Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Independence Healthcare Corporation taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor AM Holdco Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Philadelphia Home Care Agency Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor MLA Sales LLC taddavidson@hunton.com
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Timothy Alvin Davidson, II	on behalf of Debtor Provado Technologies LLC taddavidson@hunton.com
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Timothy Alvin Davidson, II	on behalf of Debtor All Metro Home Care Services of Florida Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Home Care Services Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro CGA Payroll Services Corporation taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor A.E. Medical Alert Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Guardian Medical Monitoring LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Higi Care Holdings LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor ABC Homecare LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Panhandle Support Services Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor New England Emergency Response Systems Inc. taddavidson@hunton.com

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Page 5 of 5
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Timothy Alvin Davidson, II	on behalf of Debtor Associated Home Services Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Management and Payroll Services Corporation taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Home Care Services of New Jersey Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor All Metro Associate Payroll Services Corporation taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor TriMed LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Healthcom Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Secura Home Health Holdings Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Valued Relationships Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor ModivCare Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Higi SH LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor AM Intermediate Holdco Inc. taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor California MedTrans Network IPA LLC taddavidson@hunton.com
Timothy Alvin Davidson, II	on behalf of Debtor Higi SH Holdings Inc. taddavidson@hunton.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 85