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Docket #0097 Date Filed: 08/23/2025 United States Bankruptcy Court

Southern District of Texas **ENTERED**

August 21, 2025

Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	X	
In re:	:	Chapter 11
MODIVCARE INC., et al.,	:	Case No. 25-90309 (ARP)
Debtors. ¹	:	(Jointly Administered)
	· v	

ORDER (A) AUTHORIZING DEBTORS TO (I) PAY PREPETITION WAGES, SALARIES, EMPLOYEE BENEFITS, AND OTHER COMPENSATION, AND (II) MAINTAIN EMPLOYEE BENEFITS PROGRAMS AND PAY RELATED OBLIGATIONS; AND (B) GRANTING RELATED RELIEF [Relates to Docket No. 9]

Upon the emergency motion (the "*Motion*")² of the Debtors for entry of an order (this "*Order*") pursuant to sections 105(a), 363(b), and 507 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004, (a) authorizing, but not directing, the Debtors to (i) pay the Employee Obligations and related fees, costs, and expenses incident to the foregoing, including amounts owed to third-party service providers and administrators and taxing authorities; and (ii) maintain, and continue to honor and pay amounts with respect to, the Debtors' business programs and policies for their employees as they were in effect as of the Petition Date, and as they may be modified, amended, or supplemented from time to time in the ordinary course of business; and (b) granting related relief, all as more fully set forth in the Motion; and the Court

A complete list of each of the Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of each Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at https://www.veritaglobal.net/ModivCare. Debtor ModivCare Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

having reviewed the Motion and the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Debtors are authorized, but not directed, in their discretion and business judgment, and in the ordinary course consistent with the Debtors' prepetition practices and the terms of this Order, to (i) pay the Employee Obligations owed to the Workforce and related fees, costs, and expenses incident to the foregoing, including amounts owed to the Administrators, the Staffing Agencies, and taxing authorities, in each case in the ordinary course of business (whether arising before or after the Petition Date); (ii) maintain, and continue to honor and pay amounts with respect to, the Debtors' business programs and policies for their Employees (including the Employee Benefits) as in effect as of the Petition Date and as they may be modified, amended, or supplemented from time to time in the ordinary course of business; and (iii) continue to deduct and to transmit the Deductions from payroll checks as authorized by Employees, as required under

any employee-related plan, program, or policy, or as required by applicable law; *provided that,* Debtors shall not honor any prepetition Employee Compensation and Benefits to any individual that exceeds the priority amounts set forth in sections 507(a)(4) and 507(a)(5) of the Bankruptcy Code.

- 2. The Debtors are authorized, but not directed, to continue their business programs and policies for their Employees (including the Bonus and Commission Programs and Severance Program) on a postpetition basis, and in each case to pay any accrued amounts thereunder as they become due in the ordinary course of business; *provided* that, to the extent set forth in section 503(c) of the Bankruptcy Code, nothing in this Order shall be deemed to authorize the payment of any amounts to "insiders" (such persons who meet the definition of "insider" provided in section 101(31) of the Bankruptcy Code, collectively, "*Insiders*") of the Debtors under either the Bonus and Commission Programs or the Severance Program during the Chapter 11 Cases. Notwithstanding the foregoing, the Debtors' rights are reserved to seek authorization to pay insiders under the Bonus and Commission Programs and Severance Programs during the Chapter 11 Cases pursuant to separate motion.
- 3. The Debtors are authorized, but not directed, to transmit any Deductions previously withheld or deducted from the Employee payroll to the appropriate third-party recipient.
- 4. The Debtors are authorized, but not directed, in their discretion and business judgment, and in the ordinary course of business, to (a) modify, change, and discontinue any program, policy, or practice with respect to the Employee Obligations (including the Employee Benefits) and (b) implement new programs, policies, and practices with respect to the Employee Obligations during the Chapter 11 Cases without the need for further Court approval; *provided, however*, Debtors will provide seven (7) days' advance written notice to the U.S. Trustee, the DIP

Lenders (via counsel thereto), and any statutory committee appointed in these chapter 11 cases of any material changes to its plans, practices, programs, and policies for Employees and any new Employee compensation or Employee Obligations; and, *provided, further*, nothing herein shall be deemed to authorize the Debtors to make any payment that violates section 503(c) of the Bankruptcy Code during the Chapter 11 Cases. For avoidance of doubt, the Debtors are required to seek Court approval, on notice, of any modification of the Employee Obligations or Employee compensation that would implicate any portion of section 503(c) of the Bankruptcy Code.

- 5. The Banks are authorized to receive, process, honor, and pay any and all checks issued, or to be issued, and electronic funds transfers requested, or to be requested, by the Debtors relating to such obligations, to the extent that sufficient funds are on deposit in available funds in the applicable bank accounts to cover such payments. The Banks are authorized to accept and rely on all representations made by the Debtors with respect to which checks, drafts, wires, or automated clearing house transfers should be honored or dishonored in accordance with this or any other order of this Court, whether such checks, drafts, wires, or transfers are dated prior to, on, or subsequent to the Petition Date, without any duty to inquire otherwise.
- 6. The Debtors are authorized, but not directed, to issue new postpetition checks, or effect new electronic funds transfers, and to replace any prepetition checks or electronic fund transfer requests that may be lost or dishonored or rejected as a result of the commencement of the Chapter 11 Cases with respect to any prepetition amounts that are authorized to be paid pursuant to this Order.
- 7. Nothing herein shall be deemed to authorize the Debtors to cash out or set off unpaid PTO Obligations, except upon termination of an Employee to the extent required by applicable non-bankruptcy law.

- 8. The Debtors shall maintain a matrix/schedule of amounts paid related to the Prepetition Employee Obligations, made pursuant to this Order, including the following information: (a) the names of the payee; (b) the date and the amount of the payment; (c) the category or type of payment, as further described and classified in the Motion; and (d) the Debtor or Debtors that made the payment. On the last business day of each month (beginning in September 2025) and ending upon entry of an order confirming a plan or dismissing or converting the Chapter 11 Cases, the Debtors shall provide a copy of such matrix/schedule to the U.S. Trustee, counsel to the First Lien Agent and the Consenting Creditors, counsel to the DIP Lenders, and any statutory committee appointed in the Chapter 11 Cases covering all payments made pursuant to this Order during the prior month.
- 9. Notwithstanding anything to the contrary contained herein, any payment to be made hereunder, and any authorization contained herein, shall be subject to any interim and final orders, as applicable, approving the use of such cash collateral and/or the Debtors' entry into any postpetition financing facilities or credit agreements, and any budgets in connection therewith governing any such postpetition financing and/or use of cash collateral (each such order, a "*DIP Order*"). To the extent there is any inconsistency between the terms of the DIP Order and any action taken or proposed to be taken hereunder, the terms of the DIP Order shall control.
- 10. Nothing in the Motion or this Order, or any payment made pursuant to this Order, is intended to be or shall be deemed as (a) an implication or admission as to the amount of, basis for, or validity of any claim against the Debtors; (b) a waiver or limitation of the Debtors' or any other party in interest's right to dispute the amount of, basis for, or validity of any claim; (c) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable non-bankruptcy law; (d) a waiver of the obligation of any party in interest to file a proof of claim; (e) a promise or requirement to pay any particular claim; (f) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any

other applicable law; (g) an admission as to the validity, priority, enforceability, or perfection of

any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (h) a

request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to

section 365 of the Bankruptcy Code. Any payment made pursuant to this Order is not intended to

be and should not be construed as an admission to the validity of any claim or waiver of the

Debtors' or any other party in interest's rights to dispute such claim subsequently.

11. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied.

12. Notice of the Motion is adequate under Bankruptcy Rule 6004(a) and the

Bankruptcy Local Rules.

13. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall

be effective and enforceable immediately upon entry hereof.

14. The Debtors are further authorized and empowered to take all actions necessary or

appropriate to implement the relief granted in this Order.

15. The Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, or enforcement of this Order.

Signed: August 21, 2025

Mysko A Pery Alfredo R Pérez

United States Bankruptcy Judge

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 25-90309-arp ModivCare Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

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Date Rcvd: Aug 21, 2025 Form ID: pdf002 Total Noticed: 10

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 23, 2025:

Recipi ID Recipient Name and Address

db + ModivCare Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3656

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID cr	Notice Type: Email Address + Email/Text: julie.parsons@mvbalaw.com	Date/Time	Recipient Name and Address
Ci	Email Text. June.parsons@mvoaaw.com	Aug 21 2025 20:46:00	Burnet Central Appraisal District, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvbalaw.com	Aug 21 2025 20:46:00	Central Appraisal District of Taylor County, c/o Julie Parsons, P.O. Box 1269, Round Rock, TX 78680-1269
сг	Email/Text: julie.parsons@mvbalaw.com	Aug 21 2025 20:46:00	County of Erath, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
op	+ Email/Text: kccnoticing@kccllc.com	Aug 21 2025 20:47:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: julie.parsons@mvbalaw.com	Aug 21 2025 20:46:00	Reeves County Tax District, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvbalaw.com	Aug 21 2025 20:46:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
СГ	Email/Text: julie.parsons@mvbalaw.com	Aug 21 2025 20:46:00	The County of Comal, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvbalaw.com	Aug 21 2025 20:46:00	The County of Denton, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvbalaw.com	Aug 21 2025 20:46:00	The County of Hays, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

cr First Lien Agent and Consenting Creditors cr Wilmington Savings Fund Society, FSB

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

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Date Rcvd: Aug 21, 2025 Form ID: pdf002 Total Noticed: 10

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 23, 2025	Signature:	/s/Gustava Winters	

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 21, 2025 at the address(es) listed below:

Name Email Address

Emma Fleming

on behalf of Creditor Wilmington Savings Fund Society FSB efleming@winston.com,

ecf_houston@winston.com;emma--fleming-0126@ecf.pacerpro.com

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com,

ECFpleadings@kccllc.com

Jana Smith Whitworth

on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov

Julie Anne Parsons

on behalf of Creditor The County of Hays Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com; kalexander@mvbalaw.com; julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor County of Erath jparsons@mvbalaw.com

vcovington@mvbalaw.com; kalexander@mvbalaw.com; julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Denton Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com; kalexander@mvbalaw.com; julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Comal Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor Reeves County Tax District jparsons@mvbalaw.com

vcovington@mvbalaw.com; kalexander@mvbalaw.com; julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com; kalexander@mvbalaw.com; julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor Central Appraisal District of Taylor County jparsons@mvbalaw.com vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor Burnet Central Appraisal District jparsons@mvbalaw.com

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Kaleb Bailey

on behalf of Debtor ModivCare Inc. kbailey@hunton.com

Matthew L Warren

on behalf of Creditor First Lien Agent and Consenting Creditors mattwarren@paulhastings.com

 $modivcare_ecf_ph@paulhastings.com$

Timothy Alvin Davidson, II

on behalf of Debtor Healthcom Holdings LLC taddavidson@hunton.com

Timothy Alvin Davidson, II

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District/off: 0541-4 User: ADIuser Page 3 of 5 Date Rcvd: Aug 21, 2025 Form ID: pdf002 Total Noticed: 10 on behalf of Debtor Socrates Health Holdings LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Multicultural Home Care Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Ride Plus LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor National MedTrans LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Circulation Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Florida MedTrans Network LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CareGivers America Home Health Services LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Red Top Transportation Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CareGivers America Medical Staffing LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor ARU Hospice Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Home Care Services of New York Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CareGivers America Registry LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Aids Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CGA Holdco Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Field Service Workers Payroll Services Corporation taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CareGivers America Medical Supply LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Union Home Care LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Helping Hand Home Health Care Agency Inc taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Payroll Services Corporation taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Higi Care LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Secura Home Health LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Care Finders Total Care LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CareGivers Alliance LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor VRI Intermediate Holdings LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Caregivers On Call Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Health Care Services Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor ModivCare Solutions LLC taddavidson@hunton.com Timothy Alvin Davidson, II

on behalf of Debtor Safe Living Technologies LLC taddavidson@hunton.com

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District/off: 0541-4 User: ADIuser Page 4 of 5 Date Rcvd: Aug 21, 2025 Form ID: pdf002 Total Noticed: 10 Timothy Alvin Davidson, II on behalf of Debtor OEP AM Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Metropolitan Medical Transportation IPA LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor California MedTrans Network MSO LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Victory Health Holdings LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor At-Home Quality Care LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Auditory Response Systems Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Barney's Medical Alert-ERS Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Florida MedTrans Network MSO LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor CGA Staffing Services LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Personal In-Home Services Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Health Trans Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Independence Healthcare Corporation taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor AM Holdco Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Philadelphia Home Care Agency Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor MLA Sales LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Caregivers America LLC. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Provado Technologies LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor A & B Homecare Solutions L.L.C. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Helping Hand Hospice Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Home Care Services of Florida Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro Home Care Services Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor All Metro CGA Payroll Services Corporation taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor A.E. Medical Alert Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Guardian Medical Monitoring LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Higi Care Holdings LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor ABC Homecare LLC taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor Panhandle Support Services Inc. taddavidson@hunton.com Timothy Alvin Davidson, II on behalf of Debtor New England Emergency Response Systems Inc. taddavidson@hunton.com

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Timothy Alvin Davidson, II

on behalf of Debtor Arsens Home Care Inc. taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor Associated Home Services Inc. taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor All Metro Management and Payroll Services Corporation taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor All Metro Home Care Services of New Jersey Inc. taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor All Metro Associate Payroll Services Corporation taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor TriMed LLC taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor Healthcom Inc. taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor Secura Home Health Holdings Inc. taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor Valued Relationships Inc. taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor ModivCare Inc. taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor Higi SH LLC taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor AM Intermediate Holdco Inc. taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor California MedTrans Network IPA LLC taddavidson@hunton.com

Timothy Alvin Davidson, II

on behalf of Debtor Higi SH Holdings Inc. taddavidson@hunton.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 85