

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: : Chapter 11
MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)
Debtors.¹ : (Jointly Administered)
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AFFIDAVIT OF PUBLICATION OF THE NOTICE OF THE ORDER (A)
ESTABLISHING NOTIFICATION PROCEDURES AND APPROVING
RESTRICTIONS ON (I) CERTAIN TRANSFERS OF INTERESTS IN THE DEBTORS,
AND (II) CLAIMS OF CERTAIN WORTHLESS STOCK DEDUCTIONS; AND (B)
GRANTING RELATED RELIEF IN THE NEW YORK TIMES

¹ A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



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The New York Times
Company

620 8th Avenue
New York, NY 10018
nytimes.com

PROOF OF PUBLICATION

August 27, 2025

I, Larnyce Tabron, in my capacity as a Principal Clerk of the Publisher of The New York Times, a daily newspaper of general circulation printed and published in the City, County, and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on.

8/27/2025, NY/NATL, pg B3

Larnyce Tabron



[Signature]

ATTENTION DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF INTERESTS IN COMMON STOCK OF MODVARE INC.

Upon the motion (the "Motion") of Modvare Inc. and its affiliate entities, as parties, and petition to disavow (the "Disavowal"), on August 20, 2025, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), having jurisdiction over the Chapter 11 Case, which is being jointly administered, jointly for procedural purposes, under the case of Modvare Inc. styled in re Modvare Inc., No. 25-10391 (BKT), entered an order establishing procedures, the "Procedures", with respect to transfers of and claims of securities ownership by a Majority Stockholder defined herein with respect to its beneficial ownership (including direct and indirect ownership) of common stock issued by Modvare Inc., including options to acquire beneficial ownership of such common stock (collectively, the "Common Stock").

In certain circumstances, the Procedures, require: (a) transactions involving and transfers of the holdings of and proposed transfers by any person, group of persons, or entity that is or, as a result of such a transaction, would become a Substantial Stockholder of the Common Stock (including options to acquire beneficial ownership of the Common Stock) and (b) claims by any Majority Stockholder of a securities deduction under section 165 of the Internal Revenue Code of 1986, as amended, with respect to its beneficial ownership of the Common Stock. For purposes of the Procedures, a "Substantial Stockholder" is any person or entity (within the meaning of applicable securities regulations promulgated by the U.S. Department of the Treasury including certain persons making a concentrated acquisition of stock) that beneficially owns, directly or indirectly (and, in the absence provided in applicable regulations promulgated by the U.S. Department of the Treasury, more options to acquire) at least 14.33% (14.33%) of the outstanding shares of Common Stock, and a "Majority Stockholder" is any person that beneficially owns at least 71.665% (71.665%) of the outstanding shares of Common Stock, or any person that would be a "50 percent planholder" (within the meaning of section 162(g)(1)(C) of the Internal Revenue Code of 1986, as amended) of Common Stock (each person, group of persons, or entity, with respect to its beneficial ownership of such securities). Any prohibited acquisition, disposition or other transfer of or claim of a securities deduction with respect to the beneficial ownership of Common Stock (including indirectly or through the grant or transfer of options to acquire beneficial ownership of Common Stock) will be null and void ab initio and may lead to contempt, compensatory damages, punitive damages, or sanctions being imposed by the Bankruptcy Court.

The Procedures are available: (i) free of charge on the website maintained by the Debtors' proposed trustee, notices, and solicitation agent, Fortman Capital Consultants, LLC ("Fortman Capital"), at <https://www.fortmancapital.com/modvare>; and (ii) on the docket of the Chapter 11 Case, No. 25-10391 (BKT), which can be accessed via PACER at <https://www.pacer.gov>.

The requirements set forth in the Procedures are in addition to the requirements of Bankruptcy Rule 2007(c) and applicable securities, corporate, and other laws and technical or non-technical requirements. A direct or indirect holder of, or prospective holder of, common stock issued by Modvare Inc. that may be or become a Substantial Stockholder or a Majority Stockholder should consult the Procedures.

BY ORDER OF THE COURT

As of the date of this order, the Debtors' proposed trustee (the "Trustee") and the last four digits of each Debtor's taxpayer identification number of applicable parties may be obtained on the website of the Debtors' proposed trustee and notices agent at <https://www.fortmancapital.com/modvare>. Debtor Modvare Inc.'s principal place of business and the Debtors' service address is at Chapter 11 Case No. 25-10391 (BKT) at <https://www.fortmancapital.com/modvare>.

