

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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|                                 | :                         |
| In re:                          | : Chapter 11              |
|                                 | :                         |
| MODIVCARE INC., <i>et al.</i> , | : Case No. 25-90309 (ARP) |
|                                 | :                         |
| Debtors. <sup>1</sup>           | : (Jointly Administered)  |
|                                 | :                         |
| -----                           | X                         |

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
MULTICULTURAL HOME CARE INC. (CASE NO. 25-90360)**

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



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**IN THE UNITED STATES BANKRUPTCY COURT  
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**GLOBAL NOTES, METHODOLOGY,  
AND SPECIFIC DISCLOSURES REGARDING  
THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

ModivCare Inc. and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned Chapter 11 Cases (collectively, the “**Debtors**” or the “**Company**”), filed their respective Schedules of Assets and Liabilities (each, a “**Schedule**” and, collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” and, collectively, the “**Statements**” and, together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). The Debtors, with the assistance of their legal and financial advisors, prepared the unaudited Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas.

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtors’ Schedules and Statements (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors generally prepare their financials on a consolidated basis but the Schedules and Statements reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor. The Schedules and Statements are unaudited and

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

contain information that is subject to further review and potential adjustment.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Chad J. Shandler, the Chief Transformation Officer of the Debtors and an authorized signatory for each Debtor. In reviewing and signing the Schedules and Statements, Mr. Shandler has relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors and other professionals. Given the scale of the Debtors' businesses, Mr. Shandler has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized except as required by applicable law.

### **Global Notes and Overview of Methodology**

1. **Description of the Cases**. The Debtors commenced these voluntary cases under chapter 11 of the Bankruptcy Code on August 20, 2025 (the "***Petition Date***"). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 21, 2025, the Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 21]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

The factual background regarding the Debtors, including their business, their capital structure, and the events leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Relief* [Docket No. 14].

No trustee or examiner has been requested in these chapter 11 cases. On September 5, 2025, the Office of the United States Trustee for the Southern District of Texas appointed an official committee of unsecured creditors [Docket No. 124].

2. **Global Notes Controlling.** In the event that the Schedules or Statements differ from any of the Global Notes, the Global Notes shall control.
3. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but do not undertake any obligation to do so; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law, from time to time. Nothing contained in the Schedules, Statements, or Global Notes shall constitute a waiver of rights with respect to these Chapter 11 Cases including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
  - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
  - b. **Claims Description.** Any failure to designate a claim listed on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules and Statements accordingly.

- c. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
  
- d. **Classifications.** The listing of (a) a claim (i) on Schedule D as "secured," or (ii) on Schedule E/F as either "priority" or "unsecured," or (b) a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim, including whether a lien or security interest is properly perfected under applicable law or subject to any potential avoidance actions.
  
- e. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make certain reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses as of the Petition Date. Actual results could differ materially from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
  
- f. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on

contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, “*Causes of Action*”), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, Causes of Action, or avoidance actions, or in any way prejudice or impair the assertion of such claims or Causes of Action.

- g. **Property Rights.** Exclusion of certain property rights, including without limitation intellectual, real, personal, or otherwise, from the Schedules and Statements should not be construed as an admission that such property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property rights shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute property rights to the rightful Debtor owner, however, in some instances, property rights owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all property rights.
- h. **Insiders.** In the circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities whom the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. The listing or omission of a party as an “insider” for the purposes of the Schedules and Statements is for informational purposes and is not intended to be nor should be construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal securities laws,

or with respect to any theories of liability or (b) any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

- i. **Use of Artificial Intelligence.** In certain situations, the Debtors and/or the Debtors' advisors may have used artificial intelligence ("AI") and/or machine learning technology in preparation of the information included in the Statements and Schedules. AI has many benefits including the ability to review large amounts of data in a relatively short period of time, and generate complex output based upon such data. However, AI technology has inherent limitations and can produce inaccurate results. In all cases where AI was utilized, the Debtors and/or the Debtors' advisors made reasonable efforts to have a human review and edit the final content. However, inaccuracies may occur and consequently no assurances can be made regarding the information derived based upon AI technology that was included in the Statements and Schedules.

#### 4. **Methodology**

- a. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for both the Debtors and certain non-Debtor subsidiaries and affiliates. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP, due to eliminations related to intercompany and other transactions recorded on the Debtors' financial statements. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, due to limitations within Debtors' accounting systems, it is possible that not all assets or liabilities have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, including contingent liabilities, a Debtor may report more assets than liabilities.

Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- b. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors' books and records as of the close of business on July 31, 2025, and as of the Petition Date for liabilities, adjusted for certain authorized payments under the First Day Orders (as defined herein).
- c. **Confidentiality or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (e.g., personally identifiable information of individuals), or concerns for the privacy of the Debtors' creditors, employees, and customers. The alterations will be limited to only what is necessary to protect the Debtors or the applicable third party. The Debtors are also authorized or required to redact certain information from the public record pursuant to the *Order (A) Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors, and (II) to Redact Certain Personally Identifiable Information; (B) Waiving the Requirement to File a List of Equity Security Holders; (C) Authorizing Service of Parties in Interest by Electronic Mail; (D) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases; And (E) Granting Related Relief* [Docket No. 53], which authorizes the Debtors to redact, seal, or otherwise protect such information from public disclosure.
- d. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described more fully in the *Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, (II) Maintain Existing Business Forms, and (III) Continue Intercompany Transactions; and (B) Granting Related Relief* [Docket No. 16] (the "**Cash Management Motion**"), the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated by their operations (the "**Cash Management System**"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, validity, or priority of such account or

characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

Prior to the Petition Date, the Debtors and certain non-Debtor affiliates and subsidiaries engaged in intercompany transactions (the “**Intercompany Transactions**”) in the ordinary course of business, which resulted in intercompany receivables and payables. Pursuant to the *Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, (II) Maintain Existing Business Forms, and (III) Continue Intercompany Transactions; and (B) Granting Related Relief* [Docket No. 59], the Court has authorized (on an interim basis) the Debtors to continue to engage in Intercompany Transactions in the ordinary course of business subject to certain limitations set forth therein. Due to the large number of Debtors and the complex nature of their intercompany transactions, it would be unduly burdensome to provide a complete listing of all intercompany balances. Accordingly, intercompany balances have been excluded from Schedule A/B and Schedule E/F

In addition, certain of the Debtors act on behalf of or make payments for other Debtors and certain non-Debtor affiliates and subsidiaries. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- e. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have endeavored to only list once such assets, liabilities, and prepetition payments.
- f. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values as of the Petition Date are presented for all assets. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation

regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or any time prior to the Petition Date.

- g. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
- h. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing the Debtors to, among other things, (a) prevent interruptions to the Debtors' businesses'; (b) ease the strain on the Debtors' relationships with certain essential constituents, including employees, vendors, customers, insurance providers, sureties and issuers under commercial bonds and letters of credit and the beneficiaries thereof, cash management banks, taxing authorities, and utility providers; and (c) provide access to critical financing and capital, the "**First Day Orders**"). Accordingly, outstanding liabilities may have been reduced by any Court-approved postpetition payments made on prepetition payables. To the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. The Debtors reserve the right to update the Schedules and Statements to reflect additional payments made pursuant to an order of the Court (including the First Day Orders).
- i. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable agreement by all parties, subject to Court approval (to the extent necessary). To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any order of the Court, including the *Interim Order (A) Authorizing Debtors to Pay Prepetition Trade Claims in the Ordinary Course of Business, and (B) Granting Related Relief* [Docket No. 64] the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- j. **Setoffs.** The Debtors routinely incur setoffs in the ordinary course of business that arise from various items including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, overpayments, returns, warranties, charge backs, credits, rebates, returns, refunds, negotiations, and/or disputes between the Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common in the Debtors' line of business. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
- k. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and are calculated net

of any amounts that, as of the Petition Date, may be owed to such customers in the form of offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies and any applicable Court order. In addition, the amounts shown reflect only invoiced (billed) accounts receivable and do not include unbilled receivables or other accrued revenue.

- l. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors, or may have secured financing arrangements with third parties for the payment of such equipment. To the extent possible, any such leases are set forth in the Schedules and Statements. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues including, but not limited to, the recharacterization thereof.
- m. **Liens.** The property and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or other liens that may attach (or have attached) to such property and equipment. UCC liens as of the Petition Date, if any, are listed on Schedule D. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.
- n. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only, and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, favorable lease rights, and unfavorable lease liabilities. Other immaterial assets and liabilities may have been excluded.
- o. **Undetermined Amounts.** The description of an amount as "unknown," or "undetermined" is not intended to reflect upon the materiality of such amount.
- p. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.

- q. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and postpetition payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- r. **Guarantees and Other Secondary Liability Claims.** The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. The Debtors may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional Guarantees are identified.
- s. **Leases.** In the ordinary course of their business, the Debtors may lease property from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth in Schedule G and any amount due under such leases that was outstanding as of the Petition Date is listed on Schedule E/F. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of the Debtors nor is such property reflected in the Debtors' Statements as property or assets of third parties within the control of the Debtors. Notwithstanding the requirements of ASC 842, the Debtors have not listed the value of the right-of-use assets related to such leases in the Schedules of Assets, as such amounts do not represent owned property of the Debtors.
- t. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent efforts to attribute each executory contract and unexpired lease to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion or omission of a contract or lease on Schedule G does not constitute an admission or waiver as to the executory or unexpired nature (or non-executory or

expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.

- u. **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- v. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

### **Specific Schedule Disclosures**

Schedules A/B, D, E/F, G, and H may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. Unless otherwise noted, the asset totals listed on the Schedules are derived from amounts included in the Debtors’ books and records as of July 31, 2025. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

#### **1. Schedule A/B**

- a. **Part 1.** As more particularly described in the Cash Management Motion, the Debtors’ Cash Management System is composed of 116 bank accounts, (each, a “**Bank Account**” and, collectively, the “**Bank Accounts**”). The Debtors’ Bank Accounts are located in the United States and are maintained with Bank of California, CIBC Bank, Citizens Bank, HSBC Bank, JP Morgan Chase Bank, Morgan Stanley, PNC Bank, Truist Bank, Vantage Bank Texas, Webster Bank, and Wells Fargo. Additional detail about the Cash Management System is provided in the Cash Management Motion.

A/B 4. Collateral accounts are disclosed under A/B 4, which hold restricted cash pledged to certain insurance carriers under the Debtors’ risk and bonding programs. Funds in the collateral accounts are not available for general corporate purposes and may be withdrawn or applied only at the direction of the applicable carrier pursuant to the governing collateral agreements.

- b. **Part 2.** The Debtors maintain certain deposits in the ordinary course of their business operations. These deposits are included in the Schedules for the appropriate legal entity. Types of deposits include, among other things, security deposits and utility deposits. Certain prepaid or amortized assets are not listed in Part 2 in accordance with the Debtors’ accounting policies. The amounts listed in

Part 2 do not necessarily reflect values that the Debtors will be able to collect or realize.

- c. **Part 3.** The accounts receivable balances in this section exclude intercompany receivables. The amounts shown reflect only invoiced (billed) accounts receivable and do not include unbilled receivables or other accrued revenue. Uncollectible receivables are disclosed as they appear on the Debtors' books and records and the Debtors make no representation as to the ultimate collectability of any receivable disclosed in Part 3.
- d. **Part 5.** The Debtor owns self-service biometric screening stations ("stations"), which are deployed in the ordinary course of business to various retail locations and are generally configured to allow for periodic end-user measurement and monitoring of various biometric markers. The stations are recorded on the Debtors' books and records as fixed assets and, accordingly, their values are disclosed in Part 8. On occasion, certain customers elect to purchase stations. In such instances, the Debtors reclassify the relevant fixed asset to inventory immediately prior to sale. As a result, station inventory is not carried on the Debtors' books and is not disclosed in Part 5.
- e. **Part 7.** Actual realizable values may vary significantly relative to net book values as of the Petition Date.

A/B 40. The Debtors' books and records do not separately categorize furniture and fixtures. Accordingly, for purposes of these Schedules, fixtures that would customarily be reported under A/B 40 have been included within A/B 39.

- f. **Part 8.** Property leased by the Debtors is listed in Schedule G and is not listed in Part 8 of Schedule A/B, with the exception of any lease or security deposits for such property, which is listed on Schedule A/B. Actual realizable values of the assets identified may vary significantly relative to net book values as of the Petition Date.
- g. **Part 9.** Net book value amounts are reflected on a book basis as recorded on the fixed asset register for each applicable Debtor. Furthermore, the Debtors considered only real property owned, including leasehold improvements, in response to these items. The Debtors' real property leases are listed in Schedule G.
- h. **Part 10.** Part 10 identifies the various trademarks, patents, and website domains owned and maintained by the Debtors. The Schedules do not list the value of such intangible assets. Various software licenses the Debtors use for their operations which are easily obtainable and hold minimal value are not included.

A/B 65. The Debtors have goodwill recorded on their books and records; however, such amounts are currently under assessment and are expected to change. Accordingly, goodwill has been excluded from the Schedules.

- i. **Part 11.** Specific notes related to various items in Part 11 are disclosed below.

A/B 71. The Debtors are party to a Line of Credit Agreement, dated January 1, 2023, by and between Higi Care, LLC (as lender) and Higi Professionals of Delaware Professional Corporation (as borrower). This facility provides up to \$2,000,000 in borrowings to fund administrative services, physician and clinical professional compensation, entity formation costs, and other day-to-day operating expenses. Accordingly, the Debtors have included this facility as a note receivable in response to Schedule Question 71.

A/B 72. Amounts reflect net operating losses (“*NOLs*”) and tax credits remaining following the 2023 tax year, inclusive of a best-known estimate for the 2024 tax year. The Company’s 2024 tax filings will not be completed until October 2025, and no estimates have been included for potential NOLs or credits attributable to the 2025 tax year. All amounts are presented on a post-apportionment basis. The Debtors hold other NOLs that have been assessed by the Debtors’ auditors as not realizable and, accordingly, such amounts are not included in the response to this question. The ability to realize the NOLs and credits contained in this question remains uncertain.

A/B 73. The Debtors maintain a portfolio of insurance policies to protect against unforeseen incidents and losses and describe such policies in the *Order (A) Authorizing Debtors to (I) Continue Insurance Programs, and (II) Pay All Obligations with Respect Thereto; (B) Modifying Automatic Stay to Permit Employees to Proceed with Workers’ Compensation Claims; (C) Modifying Automatic Stay to Permit Insurers to Advance And/Or Reimburse Defense Costs and Fees Under Policies; and (D) Granting Related Relief* [Docket No. 57]. Any asset value associated with the Debtors’ general risk coverage insurance policies is covered in the response to Schedule A/B 8 (Prepayments). However, the Debtors also maintain a deferred compensation investment through a Brighthouse Life insurance policy, which is disclosed in response to this question. The value of this policy is based on information provided by the plan custodian and is subject to change.

A/B 74. In the ordinary course of their businesses, the Debtors are involved in litigation and other proceedings arising out of the conduct and operation of their businesses. Some of these matters involve multiple plaintiffs and defendants, against whom the Debtors may have asserted, or may assert/ cross-claims or counter-claims. To the extent the Debtors have asserted cross or counterclaims against any party to the proceedings listed in Statement 7 to which any of the Debtors are defendants or respondents, such cases are not repeated on Schedule A/B 74.

A/B 75. There may be recoveries related to the contingent third-party nature of certain of the Debtors’ claims, including delayed tender acceptance (defense cost recovery) and cross-claims filed against third parties or insurers. Such recoveries generally offset amounts paid under the Debtors’ deductible insurance policies and, accordingly, are not separately scheduled herein.

A/B 77. The Debtors hold physical mass transit passes in the individual markets in which they operate, which are sold to customers in the ordinary course of business. Value associated with the mass transit passes are listed in response to A/B 77.

## **2. Schedule D**

- a. The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.
- b. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and/or their estates reserve the right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken, and (b) the descriptions provided on Schedule D are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.
- c. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.
- d. The amount of the claims listed on Schedule D include both principal and any interest accrued through August 20, 2025.
- e. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured first lien facility and secured notes, only the collateral agent has been listed for purposes of Schedule D.

## **3. Schedule E/F**

- a. **Part 1.** The claims listed on Part 1 arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Part 1. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

The Debtors have not listed on Part 1 any wage or wage-related obligations or any tax or tax-related obligations that the Debtors have paid pursuant to the First Day Orders on Part 1. The Debtors believe that a majority of such claims for wages,

salaries, expenses, benefits and other compensation that accrued prepetition, as described in the First Day Orders, have been or will be satisfied in the ordinary course during these Chapter 11 Cases pursuant to the authority granted to the Debtors in the relevant First Day Orders.

Claims potentially owed to various taxing authorities by the Debtors are included in Part 1. Some of these tax claims may be subject to ongoing audits, or the Debtors may be unable to determine the exact amounts of the remaining claims listed in Part 1 with certainty. Therefore, the Debtors have listed all claims that are subject to audits as “unknown”, contingent, unliquidated, and disputed pending final resolution of ongoing audits or other outstanding issues.

- b. **Part 2.** The Debtors have exercised their reasonable efforts to list all liabilities on Part 2 of each applicable Debtor’s Schedule. As a result of the Debtors’ consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Part 2 may owe amounts to the Debtors and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanics’ or other similar liens against the Debtors for amounts listed on Part 2. The Debtors reserve their right to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of any Debtor. In addition, certain claims listed on Part 2 may potentially be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Debtors have made reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, software companies, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and have not been included on Part 2.

Unless otherwise noted, the claims listed on Part 2 are based on the Debtors’ books and records as of August 20, 2025. The Debtors have excluded workers’ compensation claims from the Statements because the Debtors are fully insured for and continue to honor their workers’ compensation obligations in the ordinary course in accordance with the *Order (A) Authorizing Debtors to (I) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, and (II) Maintain Employee Benefits Programs and Pay Related Obligations; and (B) Granting Related Relief* [Docket No. 65].

Part 2 does not include certain balances including deferred liabilities, accruals, or reserves. Such amounts are, however, reflected on the Debtors’ books and records

as required in accordance with GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Petition Date.

Part 2 does not include reserves for liabilities that may have arisen under litigation in which a Debtor is a defendant unless there is a final judgment or a settlement agreement.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

The Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date. Certain Debtors may pay claims listed on Schedule E/F during these Chapter 11 Cases pursuant to the First Day Orders and other orders of the Court. Since the balances are intended to reflect amounts outstanding as of the Petition Date, some of these claims have already been satisfied by payments made pursuant to the First Day Orders. The Debtors reserve all rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices. The Debtors have scheduled liabilities related to accounts payable based on the legal entities listed in association with the applicable charges in the Debtors' various accounts payable systems. Accordingly, the legally liable Debtor entities (if any) may differ from the entities scheduled.

#### **4. Schedule G**

- a. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "***Agreements***"), the Debtors' review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to

add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.

- b. Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. The master service agreements have been listed in Schedule G, but do not reflect any decision by the applicable Debtor as to whether or not such agreements are executory in nature. Additionally, the Debtors may also place work and purchase orders under umbrella or master agreements, which may be considered executory contracts. Disclosure of all of these purchase and work orders, however, is impracticable and unduly burdensome. Accordingly, to the extent the Debtors have determined to disclose non-confidential umbrella or master agreements in Schedule G, purchase and work orders placed thereunder may have been omitted.
- c. Due to concerns about potential harm to their business if their customer names were publicly disclosed, the Debtors have not listed customer contracts on Schedule G. Such customer contracts are filed under seal and are available by request. The Debtors have not listed non-disclosure, confidentiality, or related agreements on Schedule G.

## **5. Schedule H**

- a. The Debtors are party to various debt agreements which were executed by multiple Debtors. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H. In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent these Global Notes include notes specific to Schedules D-G, such Global Notes also apply to the co Debtors listed in Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

**Specific Notes with Respect to the Debtors' Statements of Financial Affairs**

1. **Statement 1.** The income stated in the Debtors' response to Statement 1 consists of gross revenue (on a consolidated basis). The Debtors' fiscal year ends on December 31 of each calendar year:
  - a. **FY 2023:** Comprised of gross revenues for the fiscal year ended December 31, 2023.
  - b. **FY 2024:** Comprised of gross revenues for the fiscal year ended December 31, 2024.
  - c. **Stub Period 2025:** Comprised of revenues for the 7 months ending July 31, 2025. The Debtors were unable to capture revenue generated between August 1, 2025 and the Petition Date (August 20, 2025). Such revenue will be disclosed in the Debtors' first Monthly Operating Report.
2. **Statement 3.** As described in the Cash Management Motion, the Debtors utilize their integrated, centralized Cash Management System to collect, concentrate, and disburse funds generated by their operations. The Debtors' response to Statement 3 on each of the Debtors' Statements reflects payments made by the Debtors from bank accounts on behalf of the corresponding Debtor, pursuant to the Debtor's Cash Management System described in the Cash Management Motion. The response to Statement 3, however, does not include transfers to insiders (which transfers appear in response to Part 2, Statement 4), transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or intercompany transfers.
  - a. The payments disclosed in Statement 3 include payments made by the Debtors from May 22, 2025 to August 20, 2025. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.
3. **Statement 4.** The Debtors' response to Statement 4 contains the full list of regular compensation, bonuses, severance, and expense reimbursements made to insiders by the Debtor entities during the one year preceding the Petition Date. The amounts listed under Question 4 reflect the gross amounts paid to such insiders rather than the net amounts after deducting for tax withholdings. As disclosed in the Cash Management Motion, certain officers hold corporate cards used exclusively for business expenses. These cards are paid directly by the Debtors, rather than by the officers with subsequent reimbursement, and therefore such payments are not included in the response to Statement 4. All related corporate card payments, however, are reflected in Statement 3.
  - a. Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such persons, (c) the decision-making or corporate authority of such person, or (d) whether such person could successfully argue that he or she is not an "insider" under applicable law. The Debtors reserve all rights with respect to the

determination or status of a person as an “insider” as defined in section 101(13) of the Bankruptcy Code.

4. **Statement 6.** The Debtors routinely incur setoffs in the ordinary course of business that arise from various items including, but not limited to, related-party transactions, counterparty settlements, pricing discrepancies, overpayments, returns, warranties, charge backs, credits, rebates, returns, refunds, negotiations, and/or disputes between the Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common in the Debtors’ line of business. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, these setoffs are not independently accounted for, and, accordingly, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

**Statement 7.** Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors’ response to Statement 7. The Debtors reserve all of their rights to amend or supplement their response to Statement 7. In some circumstances, more than one Debtor will become a co-defendant to the same proceeding. To avoid duplication, only one Debtor party has been included for any given proceeding and, as a result, Statement 7 represents a consolidated listing of proceedings that the Debtors are party to. Additionally, the proceedings listed in Statement 7 are at various procedural stages as of the date hereof. For example, certain proceedings have been dismissed, but may become subject to an appeal. To avoid the administrative burden that may be associated with updating Statement 7, the status of the case as “pending” or “concluded” is not included.

5. **Statement 9.** The Debtors make charitable contributions to a range of organizations, including healthcare and disease-related nonprofits, community and cultural groups, and industry or advocacy associations. The Debtors also make political contributions, which are listed under Statement 9, out of an abundance of caution.
6. **Statement 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor’s response to Statement 11. Additional information regarding the Debtors’ retention of professional service firms is more fully described in individual retention applications filed with the Court and related orders. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related to the Debtors’ bankruptcy proceedings. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services. For the avoidance of doubt, payments listed here are not duplicated in the Debtors’ responses to Part 2, Numbers 3 and 4, respectively. As part of the January 2025 transaction, Coliseum invested \$30 million of new money for second-lien notes and exchanged \$20 million of unsecured notes for second-lien notes. This transaction is disclosed as a part of the response to Statement 11. There are certain payments not reflected in this schedule that relate to contingency planning work done by certain professionals in

December 2024 and January 2025. While these services provided during this time tangentially related to restructuring and may have included relatively minimal bankruptcy work, the services were provided and payments made in connection therewith were in connection with financing matters and other transactions undertaken separate and apart from these chapter 11 cases.

7. **Statement 16.** The Debtors regularly collect personally identifiable information from customers and representatives that is required to conduct business. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, date of birth, and telephone number.
8. **Statement 19.** The Debtors hold Lockbox Accounts (as defined in the Cash Management Motion) to receive operating collections that are deposited via checks. All of the Debtors' customer receipts and other third-party payments are received into the Lockbox Accounts via incoming lockbox checks, electronic transfers, and ACH wire transfers. At the end of each business day, funds in the Lockbox Accounts are automatically transferred to the Main Concentration Account (as defined in the Cash Management Motion).
9. **Statement 20.** The Debtors deploy self-service biometric screening stations to retail locations, which are generally configured to allow for periodic end-user measurement and monitoring of various biometric markers. When the stations are not deployed, they are held at a third party warehouse location. As of July 31, 2025, there were approximately 590 stations in storage. CSA Service Solutions, LLC (dba EMSAR) has protocols for managing access to the storage facility. Additionally, the Company maintains thousands of storage locations with Iron Mountain at ModivCare Inc. and ModivCare Solutions, LLC that are each aggregated and invoiced through a common Customer ID. The Debtors have listed the address of these locations as "Various" on Statement 20 because it would be unduly burdensome to aggregate the individual locations associated these facilities. The items stored at these facilities primarily include archived documents related to claims, billing, and various legal matters, among others.
10. **Statement 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the Petition Date.

Businesses with no Employer Identification Number listed are foreign businesses.

11. **Statement 26.** Debtor ModivCare Inc. is a publicly traded company and its financial statements are included in publicly available periodic reports that it has submitted to the Securities and Exchange Commission since becoming a public company.
12. **Statement 30.** Refer to Section 4 (*Methodology*) regarding all payments to insiders.

**Fill in this information to identify the case:**

Debtor Name: In re : Multicultural Home Care Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90360 (ARP)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 9,449.76

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 9,716,625.35

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 9,726,075.11

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 1,187,912,274.49

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 50,702.51

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 1,187,962,977.00

**Fill in this information to identify the case:**

Debtor Name: In re : Multicultural Home Care Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90360 (ARP)

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1 None \$

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number |    |           |
|----------------------------------------------|-----------------|---------------------------------|----|-----------|
| 3.1 PNC Bank, N.A.                           | Operating       | x5573                           | \$ | 12,798.75 |
| 3.2 PNC Bank, N.A.                           | Operating       | x9268                           | \$ | 57,579.81 |
| 3.3 Wells Fargo                              | Collection      | x2049                           | \$ | 0.00      |
| 3.4 Wells Fargo                              | Operating       | x2064                           | \$ | 0.00      |
| 3.5 Wells Fargo                              | Operating       | x2056                           | \$ | 0.00      |
| 3.6 Wells Fargo                              | Payroll         | x2072                           | \$ | 0.00      |

**4. Other cash equivalents (Identify all)**

4.1 None \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 70,378.56

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 See Schedule A/B 7 Attachment \$ 21,398.27

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 25,303.83

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 46,702.10

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

|                           | Description | face amount     | doubtful or uncollectible accounts |          |                 |
|---------------------------|-------------|-----------------|------------------------------------|----------|-----------------|
| 11a. 90 days old or less: | Trade AR    | \$ 8,756,430.13 | - \$ 0.00                          | =..... → | \$ 8,756,430.13 |
| 11b. Over 90 days old:    | Trade AR    | \$ 843,114.56   | - \$ 0.00                          | =..... → | \$ 843,114.56   |

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 9,599,544.69

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 Independence Healthcare Corporation 100.00% \$ Undetermined

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None \$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

| General description                                 | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------------------------------------------------|-------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| 19. Raw materials                                   |                                     | \$                                                       |                                         | \$                                 |
| 20. Work in progress                                |                                     | \$                                                       |                                         | \$                                 |
| 21. Finished goods, including goods held for resale |                                     | \$                                                       |                                         | \$                                 |
| 22. Other inventory or supplies                     |                                     | \$                                                       |                                         | \$                                 |

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

| General description                                                         | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| 28. Crops—either planted or harvested                                       | \$ _____                                                 |                                         | \$ _____                           |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish      | \$ _____                                                 |                                         | \$ _____                           |
| 30. Farm machinery and equipment (Other than titled motor vehicles)         | \$ _____                                                 |                                         | \$ _____                           |
| 31. Farm and fishing supplies, chemicals, and feed                          | \$ _____                                                 |                                         | \$ _____                           |
| 32. Other farming and fishing-related property not already listed in Part 6 | \$ _____                                                 |                                         | \$ _____                           |
| 33. Total of Part 6.<br>Add lines 28 through 32. Copy the total to line 85. |                                                          |                                         | \$ _____ 0.00                      |

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

| General description                                                                                                                                                                                                                                        | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| 39. Office furniture                                                                                                                                                                                                                                       |                                                          |                                         |                                    |
| _____                                                                                                                                                                                                                                                      | \$ _____                                                 | _____                                   | \$ _____                           |
| 40. Office fixtures                                                                                                                                                                                                                                        |                                                          |                                         |                                    |
| _____                                                                                                                                                                                                                                                      | \$ _____                                                 | _____                                   | \$ _____                           |
| 41. Office equipment, including all computer equipment and communication systems equipment and software                                                                                                                                                    |                                                          |                                         |                                    |
| _____                                                                                                                                                                                                                                                      | \$ _____                                                 | _____                                   | \$ _____                           |
| 42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |                                                          |                                         |                                    |
| _____                                                                                                                                                                                                                                                      | \$ _____                                                 | _____                                   | \$ _____                           |

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

| General description                                                                 | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|-------------------------------------------------------------------------------------|-------------------------------------|-----------------------------------------|------------------------------------|
| Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | (Where available)                   |                                         |                                    |

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. Aircraft and accessories

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br><br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| 55.1 Leasehold Improvements - Various                                                                                                                                                                                                      | Leased                                             | \$ 9,449.76                                              | Net book value                          | \$ 9,449.76                        |

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 9,449.76

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

| General description                                                                            | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| <b>60. Patents, copyrights, trademarks, and trade secrets</b>                                  |                                                          |                                         |                                    |
| 60.1 None                                                                                      | \$                                                       |                                         | \$                                 |
| <b>61. Internet domain names and websites</b>                                                  |                                                          |                                         |                                    |
| 61.1 <a href="https://www.Multiculturalhomecare.com">https://www.Multiculturalhomecare.com</a> | \$ Undetermined                                          |                                         | \$ Undetermined                    |
| <b>62. Licenses, franchises, and royalties</b>                                                 |                                                          |                                         |                                    |
| 62.1 None                                                                                      | \$                                                       |                                         | \$                                 |
| <b>63. Customer lists, mailing lists, or other compilations</b>                                |                                                          |                                         |                                    |
| 63.1 Customer List                                                                             | \$ Undetermined                                          |                                         | \$ Undetermined                    |
| <b>64. Other intangibles, or intellectual property</b>                                         |                                                          |                                         |                                    |
| 64.1 None                                                                                      | \$                                                       |                                         | \$                                 |
| <b>65. Goodwill</b>                                                                            |                                                          |                                         |                                    |
| 65.1 None                                                                                      | \$                                                       |                                         | \$                                 |

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No
- ☒ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**71. Notes receivable**

| Description (include name of obligor) | Total face amount | doubtful or uncollectible accounts |             |
|---------------------------------------|-------------------|------------------------------------|-------------|
| 71.1 None                             | \$                | - \$                               | =..... → \$ |

**72. Tax refunds and unused net operating losses (NOLs)**

| Description (for example, federal, state, local) | Tax year |    |
|--------------------------------------------------|----------|----|
| 72.1 None                                        |          | \$ |

**73. Interests in insurance policies or annuities**

|                       |    |
|-----------------------|----|
| 73.1 See Global Notes | \$ |
|-----------------------|----|

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

|                  |    |
|------------------|----|
| 74.1 None        | \$ |
| Nature of claim  |    |
| Amount requested | \$ |

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

|                       |    |
|-----------------------|----|
| 75.1 See Global Notes | \$ |
| Nature of claim       |    |
| Amount requested      | \$ |

**76. Trusts, equitable or future interests in property**

|           |    |
|-----------|----|
| 76.1 None | \$ |
|-----------|----|

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

|           |    |
|-----------|----|
| 77.1 None | \$ |
|-----------|----|

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

|    |      |
|----|------|
| \$ | 0.00 |
|----|------|

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property                                                                                        | Current value of personal property | Current value of real property |
|---------------------------------------------------------------------------------------------------------|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>                    | \$ 70,378.56                       |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>                                        | \$ 46,702.10                       |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>                                            | \$ 9,599,544.69                    |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>                                                    | \$ 0.00                            |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>                                                      | \$ 0.00                            |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | \$ 0.00                            |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | \$ 0.00                            |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | \$ 0.00                            |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →                                            |                                    | \$ 9,449.76                    |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | \$ 0.00                            |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>                                              | \$ 0.00                            |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.                                      | \$ 9,716,625.35                    | \$ 9,449.76                    |
| 92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....                            |                                    | \$ 9,726,075.11                |

**Fill in this information to identify the case:**

Debtor Name: In re : Multicultural Home Care Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90360 (ARP)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name****Describe debtor's property that is subject to a lien**

Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)

Substantially all assets

\$ 316,223,250.00

\$ Undetermined

Creditor's Name

**Creditor's mailing address**

Attention: Krista Gulalo, Michael Fey

**Describe the lien**

Notice Name

Second Lien Notes Lien

140 Sherman Street

Street

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Fairfield

CT

06824

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known**krista.gulalo@ankura.com;  
michael.fey@ankura.com**Date debt was incurred** 3/7/2025**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- See lien description
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Multicultural Home Care Inc.

Case number (if known): 25-90360

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

**Column B**  
**Value of collateral that  
 supports this claim**

**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

Wilmington Trust (Administrative Agent for First Lien Facility)

Substantially all assets

\$ 871,689,024.49 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

Attention of Jeffrey Rose

Notice Name

50 South Sixth Street

Street

Suite 1290

Minneapolis MN 55402

City State ZIP Code

Country

**Creditor's email address, if known**

jrose@wilmingtontrust.com

**Date debt was incurred** 2/3/2022**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

See lien description

☐ Yes. The relative priority of creditors is specified on lines**Describe the lien**

First Lien Credit Agreement Lien

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 1,187,912,274.49

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address       | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|------------------------|-------------------------------------------------------------|-------------------------------------------------|
| <div>Name</div>        | <div>Line</div>                                             |                                                 |
| <div>Notice Name</div> |                                                             |                                                 |
| <div>Street</div>      |                                                             |                                                 |
|                        |                                                             |                                                 |
| <div>City</div>        |                                                             | <div>State</div>                                |
| <div>Country</div>     |                                                             | <div>ZIP Code</div>                             |

**Fill in this information to identify the case:**

Debtor Name: In re : Multicultural Home Care Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90360 (ARP)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Total claim     | Priority amount |
|-----------------|-----------------|
| \$ Undetermined | \$ Undetermined |

**2.1 Priority creditor's name and mailing address**

See Schedule E/F Part 1 Attachment

Creditor Name

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
- ☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**3.1 Nonpriority creditor's name and mailing address**

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**
**Last 4 digits of account  
number**
**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 50,702.51

**Is the claim subject to offset?**☐ No☐ Yes

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

|                                                   |       | Total of claim amounts |
|---------------------------------------------------|-------|------------------------|
| 5a. Total claims from Part 1                      | 5a.   | \$ 0.00                |
| 5b. Total claims from Part 2                      | 5b. + | \$ 50,702.51           |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c.   | \$ 50,702.51           |

**Fill in this information to identify the case:**

Debtor Name: In re : Multicultural Home Care Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90360 (ARP)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Multicultural Home Care Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90360 (ARP)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

| Column 1: Codebtor            |                     | Column 2: Creditor |                                 |
|-------------------------------|---------------------|--------------------|---------------------------------|
| Name                          | Mailing address     | Name               | Check all schedules that apply: |
| 2.1 See Schedule H Attachment | Street              |                    | <input type="checkbox"/> D      |
|                               |                     |                    | <input type="checkbox"/> E/F    |
|                               |                     |                    | <input type="checkbox"/> G      |
|                               | City State ZIP Code |                    |                                 |
|                               | Country             |                    |                                 |

**Fill in this information to identify the case:**

Debtor Name: In re : Multicultural Home Care Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90360 (ARP)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/17/2025

MM / DD / YYYY

✕ / s / Chad J. Shandler

Signature of individual signing on behalf of debtor

Chad J. Shandler

Printed name

Chief Transformation Officer

Position or relationship to debtor

**In re: Multicultural Home Care Inc.****Case No. 25-90360**

Schedule A/B 7

Deposits, including security deposits and utility deposits

| Description      | Name of holder of deposit | Current value of debtor's interest |
|------------------|---------------------------|------------------------------------|
| Security Deposit | 18 SHEPARD STREET LLC     | \$9,054.17                         |
| Security Deposit | 18 SHEPARD STREET LLC     | \$4,802.33                         |
| Security Deposit | GEJ Washington LLC        | \$6,303.77                         |
| Security Deposit | GEJ Washington LLC        | \$538.00                           |
| Security Deposit | Water Street Realty Trust | \$700.00                           |
|                  | <b>TOTAL:</b>             | <b>\$21,398.27</b>                 |

**In re: Multicultural Home Care Inc.****Case No. 25-90360**

Schedule A/B 8

Prepayments

| Description   | Name of holder of prepayment      | Current value of debtor's interest |
|---------------|-----------------------------------|------------------------------------|
| Prepaid Rent  | 18 Shepard St, LLC                | \$9,379.99                         |
| Prepaid Rent  | 330 SCANGAS NOMINEE TRUST         | \$6,400.00                         |
| Prepaid Rent  | 39 Cross 79 Prospect Realty Trust | \$2,700.00                         |
| Prepaid Rent  | Lawrence Realty, LLC.             | \$4,014.92                         |
| Prepaid Rent  | Tainos Realty LLC                 | \$2,808.92                         |
| <b>TOTAL:</b> |                                   | <b>\$25,303.83</b>                 |

In re: Multicultural Home Care Inc.  
**Case No. 25-90360**  
 Schedule E/F, Part 1  
 Creditors Who Have PRIORITY Unsecured Claims

| Line | Priority | Creditor's Name                                             | Creditor Notice Name               | Address 1                     | Address 2                | City             | State | Zip        | Date incurred | Account number (last 4 digits) | Specify Code subsection: 11 § U.S.C. | Basis for claim         | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Total claim  | Priority amount |
|------|----------|-------------------------------------------------------------|------------------------------------|-------------------------------|--------------------------|------------------|-------|------------|---------------|--------------------------------|--------------------------------------|-------------------------|-------------------------|------------|--------------|----------|--------------|-----------------|
| 2.1  |          | Abington Municipal Tax Collector                            |                                    | P O Box 981049                |                          | Boston           | MA    | 02298-1049 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.2  |          | Abington Township Tax Office                                |                                    | 1176 Old York Rd              |                          | Abington         | PA    | 19001      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.3  |          | Alabama Department of Revenue                               |                                    | 50 N Ripley St                |                          | Montgomery       | AL    | 36130      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.4  |          | Albemarle County Tax Collector                              |                                    | PO Box 7804                   |                          | Menfield         | VA    | 22116-7804 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.5  |          | Alexandria Finance Department                               |                                    | 301 King St                   |                          | Alexandria       | VA    | 22314      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.6  |          | Alief ISD Tax Office                                        |                                    | PO Box 368                    |                          | Alief            | TX    | 77411      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.7  |          | AMERICAN FINANCIAL CREDIT SERVICES, INC.                    |                                    | PO BOX 4746                   |                          | Carmel           | MS    | 46082-3131 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.8  |          | Amesbury Municipal Tax Collector                            |                                    | 62 Friend Street              |                          | Amesbury         | MA    | 01913-2885 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.9  |          | Ansonia City Tax Collector                                  |                                    | PO Box 253                    |                          | Ansonia          | CT    | 06401      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.10 |          | Arizona Department of Revenue                               |                                    | 1600 W Monroe St              |                          | Phoenix          | AZ    | 85007      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.11 |          | Arkansas Department of Finance and Administration           |                                    | 1509 W 7th St                 |                          | Little Rock      | AR    | 72201      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.12 |          | Arkansas Dept. of Finance and Administration                |                                    | 1900 W 7th St                 |                          | Little Rock      | AR    | 72201      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.13 |          | Asotin County Tax Collector                                 |                                    | P O Box 429                   |                          | Asotin           | WA    | 99402      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.14 |          | Attleboro Municipal Tax Collector                           |                                    | 77 Park St                    |                          | Attleboro        | MA    | 02703      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.15 |          | Beaufort County Treasurer                                   |                                    | PO Box 105176                 |                          | Atlanta          | SC    | 30348-5176 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.16 |          | Bell County                                                 | Bell County Tax Assessor-Collector | PO Box 390                    |                          | Belton           | TX    | 76513      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.17 |          | Benton County Tax Collector                                 |                                    | 7122 W Okanogan Pl Ste E110   |                          | Kennewick        | WA    | 99336      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.18 |          | Berkheimer Tax Administrator                                |                                    | PO Box 21810                  |                          | Lehigh Valley    | PA    | 18002      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.19 |          | Berks County Tax Collection Committee                       |                                    | 1125 Berkshire Blvd           | Suite 115                | Wyomissing       | PA    | 19610      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.20 |          | Berlin Municipal Tax Collector                              |                                    | PO Box 27800                  |                          | Berlin           | VT    | 05602-9049 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.21 |          | Bernillo County Tax Collector                               |                                    | Vista Verde Plaza Building    | 233 N. Pecos La Trinidad | Albuquerque      | NM    | 87125-7800 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.22 |          | Bexar County Tax Assessor-Collector                         |                                    | 204 Burt Blvd                 |                          | San Antonio      | TX    | 78207      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.23 |          | Bossier Parish Sheriff                                      |                                    | 1 City Hall Square            | Room 301                 | Benton           | LA    | 71006      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.24 |          | Boston Assessing Department                                 |                                    | PO BOX 4110                   | Department 7680          | Boston           | MA    | 02201-2011 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.25 |          | Bourne Municipal Tax Collector                              |                                    | PO BOX 859209                 |                          | Woburn           | MA    | 01888-4110 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.26 |          | Braintree Municipal Tax Collector                           |                                    | Dept# 000303                  | PO Box 1380              | Braintree        | MA    | 02185-9209 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.27 |          | Branford Town Tax Collector                                 |                                    | 111 E. Locust St              |                          | Hartford         | CT    | 06104-1380 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.28 |          | Brazoria County Tax Office                                  |                                    | 4151 County Park Ct           |                          | Angeles          | TX    | 77515      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.29 |          | Brazos County Tax Office                                    |                                    | 325 Congress Street           |                          | Bryan            | TX    | 77802      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.30 |          | Bridgeport City Tax Collector                               |                                    | PO Box 1040                   |                          | Bridgeport       | CT    | 06604      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.31 |          | Bristol City Tax Collector                                  |                                    | PO Box 1000                   |                          | Bristol          | CT    | 06011-1040 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.32 |          | Brockton Municipal Tax Collector                            |                                    | PO Box 508                    |                          | Brockton         | MA    | 02303-1000 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.33 |          | Brookfield Town Tax Collector                               |                                    | P.O. Box 580335               |                          | Brookfield       | CT    | 06804-0508 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.34 |          | Brunswick County Tax Collector                              |                                    | Dept 7330                     | P O Box 4110             | Charlotte        | NC    | 28258-0335 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.35 |          | Burlington Municipal Tax Collector                          |                                    | 1701 E. Polk St.              | Ste. 96                  | Woburn           | MA    | 01888-4110 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.36 |          | Burnet County Tax Assessor-Collector                        |                                    | 651 Bannan Street             | Suite 100                | Burnet           | TX    | 78611      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.37 |          | California Department of Tax and Fee Administration (CDTFA) |                                    | 450 N St                      |                          | Sacramento       | CA    | 95811-0299 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.38 |          | California Franchise Tax Board                              |                                    | 835 E. Levee St.              | 1st Floor                | Sacramento       | CA    | 95814      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.39 |          | Cameron County Tax Assessor-Collector                       |                                    | PO Box 168                    |                          | Brownsville      | TX    | 78520      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.40 |          | Canton Town Tax Collector                                   |                                    | PO Box 1441                   |                          | Collinsville     | CT    | 06022      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.41 |          | Chelan County Tax Collector                                 |                                    | PO Box 16495                  |                          | Wenatchee        | WA    | 98807-1441 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.42 |          | Chesapeake City Tax Collector                               |                                    | 84 South Main Street          | PO BOX 129               | Chesapeake       | VA    | 23328-6495 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.43 |          | Cheshire Town Tax Collector                                 |                                    | P O Box 70                    |                          | Cheshire         | CT    | 06410-0129 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.44 |          | Chesterfield County Tax Collector                           |                                    | PO Box 4135                   |                          | Chesterfield     | VA    | 23832-0906 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.45 |          | City of Holyoke Tax Collector                               |                                    | 311 N. 15th St                |                          | Woburn           | MA    | 01888-4135 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.46 |          | City of McAllen                                             |                                    | PO Box 900                    |                          | McAllen          | TX    | 78501      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.47 |          | City of North Haven Tax Collector                           |                                    | PO Box 1027 2 East Bay Street |                          | Hartford         | CT    | 06143-0900 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.48 |          | City Of Savannah, Georgia                                   |                                    | 888 Washington Blvd           |                          | Savannah         | GA    | 31401      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.49 |          | City of Stamford Tax Collector                              |                                    | P.O. Box 15588                |                          | Stamford         | CT    | 06901      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.50 |          | City of Worcester Tax Collector                             |                                    | 223 East 4th St               | Ste 3                    | Worcester        | MA    | 01615-0588 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.51 |          | Clallam County Tax Collector                                |                                    | 300 Corporate Drive Suite 105 |                          | Pt Angeles       | WA    | 98362-3000 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.52 |          | Clark County Treasurer's Office                             |                                    | 54 East Main Street           |                          | Jeffersonville   | IN    | 47130      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.53 |          | Clinton Town Tax Collector                                  |                                    | 127 Norwich Ave               |                          | Clinton          | CT    | 06413      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.54 |          | Colchester Town Tax Collector                               |                                    | P O Box 8046                  |                          | Colchester       | CT    | 06415      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.55 |          | Collin County Tax Assessor-Collector                        |                                    | 201 James Avenue              | P O Box 3401             | McKinney         | TX    | 75070-8046 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.56 |          | Colonial Heights City Tax Collector                         |                                    | 1375 Sherman St               |                          | Colonial Heights | VA    | 23834      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.57 |          | Colorado Department of Revenue                              |                                    | 205 N. Seguin Ave.            |                          | Denver           | CO    | 80203      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.58 |          | Comal County Tax Assessor-Collector                         |                                    | 301 W. Preston Street         |                          | New Braunfels    | TX    | 78130      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.59 |          | Comptroller of Maryland, Revenue Administration Division    |                                    | 450 Columbus Boulevard        | Suite 1                  | Baltimore        | MD    | 21201      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.60 |          | Connecticut Department of Revenue Services                  | Sales & Tax Division               | PO Box 51104                  |                          | Hartford         | CT    | 06103      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.61 |          | Contra Costa County Tax Collector                           |                                    | 207 North 4th Ave             |                          | Los Angeles      | CA    | 90051-5104 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.62 |          | Cowlitz County Tax Collector                                |                                    | 41 West Street                |                          | Kelso            | WA    | 98626-4192 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.63 |          | Cromwell Town Tax Collector                                 |                                    | 400 S Main Street             |                          | Cromwell         | CT    | 06416      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.64 |          | Culpeper Town Tax Collector                                 |                                    | PO BOX 203908                 |                          | Culpeper         | VA    | 22701-3146 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.65 |          | Cypress-Fairbanks ISD Tax Assessor-Collector                |                                    | 1101 4th Street SW            | Suite 270 West           | Houston          | TX    | 77224-3908 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.66 |          | D.C. Office of Tax and Revenue                              | Sales & Tax Division               | PO Box 237                    | Suite 3300               | Washington       | DC    | 20024      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.67 |          | Dallas County Tax Assessor-Collector                        |                                    | PO Box 3308                   |                          | Dallas           | TX    | 75202      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.68 |          | Danbury City Tax Collector                                  |                                    | PO Box 981003                 |                          | Danbury          | CT    | 06813      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.69 |          | Danville City Tax Collector                                 |                                    | 820 N French St               |                          | Danville         | VA    | 24543      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.70 |          | Dartmouth Municipal Tax Collector                           |                                    | 401 Federal St #4             |                          | Boston           | MA    | 02298-1003 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.71 |          | Delaware Department of Finance                              |                                    | 401 Federal Street - Suite 4  |                          | Wilmington       | DE    | 19801      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.72 |          | Delaware Division of Corporations                           |                                    |                               |                          | Dover            | DE    | 19901      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.73 |          | Delaware Division of Corporations (Dept of Revenue)         |                                    |                               |                          | Dover            | DE    | 19901      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |

In re: Multicultural Home Care Inc.  
**Case No. 25-90360**  
Schedule E/F, Part 1  
Creditors Who Have PRIORITY Unsecured Claims

| Line  | Priority | Creditor's Name                                   | Creditor Notice Name | Address 1                      | Address 2            | City           | State | Zip        | Date incurred | Account number (last 4 digits) | Specify Code § U.S.C. subsection: 11 | Basis for claim         | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Total claim  | Priority amount |
|-------|----------|---------------------------------------------------|----------------------|--------------------------------|----------------------|----------------|-------|------------|---------------|--------------------------------|--------------------------------------|-------------------------|-------------------------|------------|--------------|----------|--------------|-----------------|
| 2.74  |          | Delaware Division of Corporations (Dept of State) |                      | 401 Federal St #4              |                      | Dover          | DE    | 19901      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.75  |          | Denton County Tax Assessor-Collector              |                      | 1505 E. McKinney St.           |                      | Denton         | TX    | 76209      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.76  |          | Denver Treasury Division                          |                      | 201 W Colfax Ave UNIT 1109     |                      | Denver         | CO    | 80203      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.77  |          | DeSoto County Tax Collector                       |                      | 365 Lusher St, Ste 110         |                      | Hernando       | MS    | 38632-2144 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.78  |          | District of Columbia Office of Tax and Revenue    |                      | 1101 4th St SW                 |                      | Washington     | DC    | 20024      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.79  |          | Dona Ana County Tax Collector                     |                      | PO BOX 1179                    |                      | Las Cruces     | NM    | 88004-1179 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.80  |          | Douglas County Tax Commissioner                   |                      | 6200 Fairburn Rd               |                      | Douglasville   | GA    | 30134      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.81  |          | East Hampton Town Tax Collector                   |                      | 1 Community Dr                 |                      | East Hampton   | CT    | 06424      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.82  |          | East Haven Town Tax Collector                     |                      | PO BOX 120306                  |                      | East Haven     | CT    | 06512-0306 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.83  |          | East Lyme Town Tax Collector                      |                      | PO Box 511                     |                      | Niantic        | CT    | 06357-0511 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.84  |          | Ector County Tax Assessor-Collector               |                      | 1010 E 8th St #100             |                      | Odessa         | TX    | 79761      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.85  |          | El Paso County Tax Assessor-Collector             |                      | 301 Marry Martinez Dr.         | 1st Floor            | El Paso        | TX    | 79905      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.86  |          | Ellis County Tax Office                           |                      | 109 S Jackson St               | P.O. Drawer 188      | Washachie      | TX    | 75165      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.87  |          | Erath County Tax Assessor-Collector               |                      | 222 E College St               |                      | Stephenville   | TX    | 76401      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.88  |          | Fairfield Town Tax Collector                      |                      | PO Box 638                     |                      | Fairfield      | CT    | 06824      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.89  |          | Fairhaven Municipal Tax Collector                 |                      | 40 Center Street               |                      | Fairhaven      | MA    | 02719      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.90  |          | First Colony L.L.D.                               |                      | 11111 Katy Freeway #725        |                      | Houston        | TX    | 77079-2197 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.91  |          | Florence County Treasurer's Office                |                      | 180 N Irbv St # 106            |                      | Florence       | SC    | 29501      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.92  |          | Florida Department of Revenue                     |                      | 5050 W Tennessee St            |                      | Tallahassee    | FL    | 32399      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.93  |          | Fluvanna County Tax Collector                     |                      | PO Box 299                     |                      | Palmyra        | VA    | 22963-0299 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.94  |          | Forrest County Tax Collector                      |                      | PO Box 1889                    |                      | Hattiesburg    | MS    | 39403      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.95  |          | Framingham Municipal Tax Collector                | City of Framingham   | PO Box 847035                  |                      | Boston         | MA    | 02284-7035 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.96  |          | Franklin County Tax Collector                     |                      | 400 East Locust                | Room 103             | Union          | MO    | 63084      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.97  |          | Frederick County Tax Collector                    |                      | PO Box 7418                    |                      | Merrifield     | VA    | 22116-7418 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.98  |          | Fredericksburg City Tax Collector                 |                      | P.O. Box 967                   |                      | Fredericksburg | VA    | 22404      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.99  |          | Freetown Municipal Tax Collector                  |                      | Department 6340                | PO Box 4110          | Woburn         | MA    | 01888-4110 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.100 |          | Galveston County Tax Office                       |                      | 722 21st Street (Moody Avenue) |                      | Galveston      | TX    | 77550      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.101 |          | Georgetown County Treasurer                       |                      | PO Box 1422                    |                      | Columbia       | SC    | 29202-1422 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.102 |          | Georgia Department of Revenue                     |                      | 1800 Century Blvd NE           |                      | Atlanta        | GA    | 30345      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.103 |          | Glastonbury Town Tax Collector                    |                      | PO Box 376                     |                      | Glastonbury    | CT    | 06033-0376 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.104 |          | Gloucester County Tax Collector                   |                      | 6488 Main St                   |                      | Gloucester     | VA    | 23061-6102 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.105 |          | Granby Town Tax Collector                         |                      | 15 N Granby Rd                 |                      | Granby         | CT    | 06035      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.106 |          | Grant County Treasurer's Office                   |                      | 401 S Adams St # 229           |                      | Marion         | IN    | 46953      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.107 |          | Grays Harbor County Tax Collector                 |                      | P.O. Box 3022                  |                      | Tacoma         | WA    | 98401-3022 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.108 |          | Groton Town Tax Collector                         |                      | PO BOX 981061                  |                      | Boston         | CT    | 02298-1061 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.109 |          | Hampton City Tax Collector                        |                      | PO Box 3800                    |                      | Hampton        | VA    | 23663-3800 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.110 |          | Hanover County Treasurer                          |                      | PO BOX 200                     |                      | HANOVER        | VA    | 23069      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.111 |          | Harris County Tax Assessor-Collector              |                      | PO Box 4622                    |                      | Houston        | TX    | 77210-4622 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.112 |          | Harrison County Tax Collector                     |                      | P.O. Box 1270                  |                      | Gulport        | MS    | 39502      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.113 |          | Hartford City Tax Collector                       |                      | P.O. Box 412834                |                      | Boston         | CT    | 02241-2834 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.114 |          | Harwich Municipal Tax Collector                   |                      | Department 7530                | P.O. Box 4110        | Woburn         | MA    | 01888-4110 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.115 |          | Hawaii Department of Taxation                     |                      | 830 Punchbowl St               |                      | Honolulu       | HI    | 96813      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.116 |          | Hayes County Tax Assessor-Collector               |                      | 712 S Stagecoach Trail         | Ste. 1120            | San Marcos     | TX    | 78666      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.117 |          | Henrico County Tax Collector                      |                      | PO Box 105155                  |                      | Atlanta        | VA    | 30348-5155 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.118 |          | Hidalgo County Tax Assessor-Collector             |                      | 2804 S. Business Hwy 281       |                      | Edinburg       | TX    | 78539      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.119 |          | Hinds County Tax Collector                        |                      | PO Box 1727                    |                      | Jackson        | MS    | 39215-1727 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.120 |          | Holyoke Municipal Tax Collector                   |                      | PO Box 4135                    |                      | Woburn         | MA    | 01888-4135 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.121 |          | Hopewell City Tax Collector                       |                      | PO Box 199                     |                      | Hopewell       | VA    | 23860-0199 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.122 |          | Humble ISD Tax Office                             |                      | P.O. Box 4020                  |                      | Houston        | TX    | 77210-4020 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.123 |          | Idaho State Tax Commission                        |                      | 800 Park Blvd                  |                      | Boise          | ID    | 83712      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.124 |          | Illinois Department of Revenue                    | Sales & Tax Division | 101 West Jefferson Street      |                      | Springfield    | IL    | 62702      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.125 |          | Indiana Department of Revenue                     |                      | 100 N Senate Ave               |                      | Indianapolis   | IN    | 46204      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.126 |          | Iowa Department of Revenue                        | Sales & Tax Division | Hoover State Office Building   | 1305 E Walnut Street | Des Moines     | IA    | 50319      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.127 |          | Island County Tax Collector                       |                      | PO Box 699                     |                      | Coupeville     | WA    | 98239-0699 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.128 |          | Ile of Wight County Tax Collector                 |                      | PO Box 79                      |                      | Ile Of Wight   | VA    | 23397      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.129 |          | James City County Tax Collector                   |                      | PO Box 844637                  |                      | Boston         | VA    | 02284-4637 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.130 |          | Jefferson County Tax Assessor-Collector           |                      | 1001 Pearl St                  |                      | Beaumont       | TX    | 77701      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.131 |          | Johnston County Tax Office                        |                      | 207 E Johnston St              |                      | Smithfield     | NC    | 27577      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.132 |          | Johnston County Treasurer                         |                      | 403 W. Main                    | Suite 103            | Tishomingo     | OK    | 73460      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.133 |          | Kansas Department of Health and Environment       |                      | 900 SW Jackson                 | Suite 900 N          | Topeka         | KS    | 66612      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.134 |          | Kansas Department of Revenue                      |                      | 120 SE 10th Ave                |                      | Topeka         | KS    | 66612      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.135 |          | Kentucky Department of Revenue                    |                      | 200 Fair Oaks Ln               |                      | Frankfort      | KY    | 40601      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.136 |          | King County Tax Collector                         |                      | 201 South Jackson Street       | #710                 | Seattle        | WA    | 98104      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.137 |          | Kitsap County Tax Collector                       |                      | PO Box 169                     |                      | Port Orchard   | WA    | 98366-0169 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.138 |          | Laclede County Tax Collector                      |                      | 200 North Adams St.            |                      | Lebanon        | MO    | 65536      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.139 |          | Lamar County Tax Collector                        |                      | PO Box 1170                    |                      | Vernon         | AL    | 35592      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.140 |          | Laredo ISD Tax Office                             |                      | 904 Juarez Ave                 |                      | Laredo         | TX    | 78040      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.141 |          | Lauderdale County Tax Collector                   |                      | PO Box 794                     |                      | Florence       | AL    | 35631-0794 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.142 |          | Lee County Tax Collector                          |                      | P.O. Box 1609                  |                      | Fort Myers     | FL    | 33902-1609 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.143 |          | Leflore County Assessor                           |                      | 100 S. Broadway                | Suite A              | Poteau         | OK    | 74953      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.144 |          | Los Angeles County Tax Collector                  |                      | PO Box 54027                   |                      | Los Angeles    | CA    | 90064-0027 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.145 |          | Loudoun County Tax Collector                      |                      | PO Box 1000                    |                      | Leesburg       | VA    | 20177-1000 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.146 |          | Louisiana Department of Revenue                   |                      | 617 N 3rd St                   |                      | Baton Rouge    | LA    | 70802      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.147 |          | Lubbock County Tax Assessor-Collector             |                      | 916 Main St                    | Suite 102            | Lubbock        | TX    | 79401      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.148 |          | Lynchburg City Tax Collector                      |                      | PO Box 9000                    |                      | Lynchburg      | VA    | 24505-9000 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.149 |          | Madison Town Tax Collector                        |                      | PO Box 587                     |                      | Madison        | CT    | 06443      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.150 |          | Maine Revenue Services                            | Sales & Tax Division | 51 Commerce Drive              |                      | Augusta        | ME    | 04330      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.151 |          | Manatee County Tax Collector                      |                      | P.O. Box 25300                 |                      | Bradenton      | FL    | 34206-5300 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |

In re: Multicultural Home Care Inc.  
**Case No. 25-90360**  
 Schedule E/F, Part 1  
 Creditors Who Have PRIORITY Unsecured Claims

| Line  | Priority | Creditor's Name                                    | Creditor Notice Name     | Address 1                  | Address 2                  | City           | State | Zip        | Date incurred | Account number (last 4 digits) | Specify Code subsection: 11 § U.S.C. | Basis for claim         | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Total claim  | Priority amount |
|-------|----------|----------------------------------------------------|--------------------------|----------------------------|----------------------------|----------------|-------|------------|---------------|--------------------------------|--------------------------------------|-------------------------|-------------------------|------------|--------------|----------|--------------|-----------------|
| 2.152 |          | Manchester Town Tax Collector                      |                          | P O BOX 191                |                            | Manchester     | CT    | 06045-0191 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.153 |          | Maricopa County Treasurer                          |                          | P O BOX 52133              | PARCEL/ACCT. # 990-97-1717 | PHOENIX        | AZ    | 85072      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.154 |          | Maricopa County Tax Collector                      |                          | P O BOX 4220               |                            | San Rafael     | CA    | 94913-4220 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.155 |          | Maryland Comptroller of the Treasury               |                          | 80 Calvert St              |                            | Annapolis      | MD    | 21404      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.156 |          | Maryland Dept of Assessments & Taxation            |                          | PO Box 17052               |                            | Baltimore      | MD    | 21297-1052 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.157 |          | Mason County Treasurer                             |                          | 304 E. Ludington Avenue    | Suite 104                  | Ludington      | MI    | 49431-2121 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.158 |          | Massachusetts Department of Revenue                | Sales & Tax Division     | 100 Cambridge Street       |                            | Boston         | MA    | 02114      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.159 |          | Meriden Tax Collector, City of Meriden             |                          | 142 EAST MAIN ST           | RM 117                     | MERIDEN        | CT    | 06450-5605 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.160 |          | Michigan Department of Treasury                    | Sales & Tax Division     | 430 W. Allegan Street      |                            | Lansing        | MI    | 48922      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.161 |          | Middletown City Tax Collector                      |                          | 245 DeKoven Drive          |                            | Middletown     | CT    | 06457      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.162 |          | Millford City Tax Collector                        |                          | PO Box 3025                |                            | Millford       | CT    | 06460-0825 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.163 |          | Millford Municipal Tax Collector                   |                          | Department 2450            | P.O. Box 986500            | Boston         | MA    | 02298-6500 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.164 |          | Minnesota Department of Revenue                    | Sales & Tax Division     | 600 North Robert Street    |                            | Saint Paul     | MN    | 55101      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.165 |          | Mississippi Department of Revenue                  | Sales & Tax Division     | 500 Clinton Center Drive   |                            | Clinton        | MS    | 39056      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.166 |          | Missouri Department of Revenue                     | Sales & Tax Division     | 301 West High Street       |                            | Jefferson City | MO    | 65101      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.167 |          | ModioHealth, Inc.                                  |                          | 182 Howard St.             | #645                       | San Francisco  | CA    | 94105      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.168 |          | Monroe Town Tax Collector                          |                          | 7 Fan Hill Rd              |                            | Monroe         | CT    | 06468      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.169 |          | Montana Department of Revenue                      |                          | 125 N Roberts St           |                            | Helena         | MT    | 59620      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.170 |          | Montgomery County Tax Assessor-Collector           |                          | 400 N San Jacinto St       |                            | Conroe         | TX    | 77301      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.171 |          | Naugatuck City Tax Collector                       |                          | Department 6070            | PO Box 4110                | Waterbury      | CT    | 01888-4110 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.172 |          | Nebraska Department of Revenue                     | Sales & Tax Division     | 301 Centennial Mall South  |                            | Lincoln        | NE    | 68509      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.173 |          | New Britain City Tax Collector                     |                          | 27 West Main Street        | Room 104                   | New Britain    | CT    | 06051-4237 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.174 |          | New Fairfield Town Tax Collector                   |                          | 4 Brush Hill Rd            |                            | New Fairfield  | CT    | 06812      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.175 |          | New Hampshire Department of Revenue Administration |                          | 45 Chenell Dr              |                            | Concord        | NH    | 03302      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.176 |          | New Haven City Tax Collector                       |                          | 165 Church ST              |                            | New Haven      | CT    | 06510      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.177 |          | New Jersey Department of the Treasury              |                          | 50 Barrack St              |                            | Trenton        | NJ    | 08625      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.178 |          | New Jersey Division of Taxation                    | Sales & Tax Division     | 50 Barrack Street          |                            | Trenton        | NJ    | 08695      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.179 |          | New Mexico Department of Transportation            |                          | 1120 Cerrillos Road        |                            | Santa Fe       | NM    | 87505      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.180 |          | New Mexico Public Regulation Commission            |                          | 142 W Palace Ave           |                            | Santa Fe       | NM    | 87501      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.181 |          | New Mexico Taxation and Revenue Department         |                          | 1100 S St Francis Dr       |                            | Santa Fe       | NM    | 87504      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.182 |          | New Milford Town Tax Collector                     |                          | PO Box 150416              |                            | Hartford       | CT    | 06115-0416 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.183 |          | New York City Department of Finance                |                          | 1 Centre St                |                            | New York       | NY    | 10007      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.184 |          | New York State Department of Taxation and Finance  | Sales & Tax Division     | W.A. Harriman Campus       |                            | Albany         | NY    | 12227      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.185 |          | Newington Town Tax Collector                       |                          | 200 Garfield St            |                            | Newington      | CT    | 06111      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.186 |          | Newport News City Tax Collector                    |                          | PO Box 975                 |                            | Newport News   | VA    | 23607-0975 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.187 |          | Newtown Municipal Tax Collector                    |                          | PO Box 9137                |                            | Newtown        | MA    | 02460-9137 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.188 |          | Newtown Town Tax Collector                         |                          | PO Box 13                  |                            | Newtown        | CT    | 06470      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.189 |          | Norfolk City Tax Collector                         |                          | PO Box 749456              |                            | Atlanta        | GA    | 30374-9456 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.190 |          | North Adams Municipal Tax Collector                |                          | 10 Main Street             |                            | North Adams    | MA    | 01247      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.191 |          | North Andover Municipal Tax Collector              |                          | Department 7640            | PO Box 4110                | Woburn         | MA    | 01888-4110 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.192 |          | North Branford Town Tax Collector                  |                          | PO Box 349                 |                            | North Branford | CT    | 06471      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.193 |          | North Carolina Department of Revenue               |                          | 501 N Wilmington St        |                            | Raleigh        | NC    | 27604      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.194 |          | North Haven Town Tax Collector                     |                          | 18 Church St               |                            | North Haven    | CT    | 06473      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.195 |          | Northborough Municipal Tax Collector               |                          | Department 3810            | PO Box 4110                | Woburn         | MA    | 01888-4110 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.196 |          | Norton City Tax Collector                          |                          | 618 Virginia Avenue NW     | P.O. Box 618               | Norton         | VA    | 24273      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.197 |          | Nonwalk City Tax Collector                         |                          | 125 East Avenue            |                            | Nonwalk        | CT    | 06851      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.198 |          | Nonwich City Tax Collector                         |                          | 100 Broadway               |                            | Nonwich        | CT    | 06360      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.199 |          | Nueces County Tax Assessor-Collector               |                          | 901 Leopard St             | Suite 301                  | Corpus Christi | TX    | 78401      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.200 |          | Oak Park City Treasurer (Oakland)                  |                          | 14000 Oak Park Blvd        |                            | Oak Park       | MI    | 48237      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.201 |          | OFFICE OF LONG-TERM LIVING                         | ATTN PROVIDER ENROLLMENT | P O BOX 8025               |                            | HARRISBURG     | PA    | 17105-8025 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.202 |          | Ohio Department of Taxation                        | Sales & Tax Division     | 4485 Northland Ridge Blvd. |                            | Columbus       | OH    | 43229      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.203 |          | Okanogan County Tax Collector                      |                          | PO Box 111                 |                            | Okanogan       | WA    | 98840      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.204 |          | Oklahoma Tax Commission                            |                          | 2501 N Lincoln Blvd        |                            | Oklahoma City  | OK    | 73194      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.205 |          | Old Saybrook Town Tax Collector                    |                          | PO BOX 844511              |                            | Boston         | CT    | 02284-4511 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.206 |          | Onslow County Tax Collector                        |                          | 234 NW Corridor BLVD       |                            | Jacksonville   | NC    | 28540      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.207 |          | Orange County Tax Collector                        |                          | P.O. Box 580235            |                            | Charlotte      | NC    | 28258-0235 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.208 |          | Orange Town Tax Collector                          |                          | 617 Orange Center Rd       |                            | Orange         | CT    | 06477      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.209 |          | Oregon Department of Revenue                       |                          | 955 Center St NE           |                            | Salem          | OR    | 97301      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.210 |          | Orleans Municipal Tax Collector                    |                          | PO Box 881                 |                            | Reading        | MA    | 01867-0407 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.211 |          | Parker County Appraisal District                   |                          | 1108 Santa Fe Dr           |                            | Weatherford    | TX    | 76086      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.212 |          | Pennsylvania Department of Revenue                 |                          | 17101 Pine St              |                            | Harrisburg     | PA    | 17101      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.213 |          | Petersburg, Virginia, Commissioner of the Revenue  |                          | 144 N Sycamore St          |                            | Petersburg     | VA    | 23803      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.214 |          | Pierce County Tax Collector                        |                          | PO Box 11621               |                            | Tacoma         | WA    | 98411-6621 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.215 |          | Pima County Treasurer                              |                          | 240 N. Stone Avenue        |                            | Tucson         | AZ    | 85701-1199 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.216 |          | Pittsfield Municipal Tax Collector                 |                          | City of Pittsfield         | P O Box 981063             | Boston         | MA    | 02298-1063 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.217 |          | Poquoson City Tax Collector                        |                          | P.O. Box 2319              |                            | Poquoson       | VA    | 23662-0319 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.218 |          | Portsmouth City Tax Collector                      |                          | PO Box 7847                |                            | Portsmouth     | VA    | 23707-0847 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.219 |          | Potter County Tax Assessor-Collector               |                          | 900 S Polk St              |                            | Amarillo       | TX    | 79101      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.220 |          | Pottsville City Tax Collector                      |                          | 404 W. Market Street       |                            | Pottsville     | PA    | 17801      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.221 |          | Putnam Town Tax Collector                          |                          | Department 1510            | PO Box 986500              | Boston         | CT    | 02298-6500 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.222 |          | Rankin County Tax Collector                        |                          | 211 E. Government St.      | Ste. B                     | Brandon        | MS    | 39042-3269 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.223 |          | Reeves County Appraisal District                   |                          | PO Box 1229                |                            | Pecos          | TX    | 79772      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.224 |          | Rhode Island Division of Taxation                  | Sales & Tax Division     | One Capitol Hill           |                            | Providence     | RI    | 02908      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.225 |          | Richmond City Tax Collector                        |                          | PO BOX 70622               |                            | Philadelphia   | VA    | 19176-0622 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.226 |          | Ridgefield Town Tax Collector                      |                          | 400 Main St                | PO BOX 299                 | Ridgefield     | CT    | 06877-0299 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |
| 2.227 |          | Roanoke City Tax Collector                         |                          | P.O. Box 1451              |                            | Roanoke        | VA    | 24007-1451 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined | Undetermined    |

In re: Multicultural Home Care Inc.  
**Case No. 25-90360**  
Schedule E/F, Part 1  
Creditors Who Have PRIORITY Unsecured Claims

| Line          | Priority | Creditor's Name                               | Creditor Notice Name | Address 1                 | Address 2       | City               | State | Zip        | Date incurred | Account number (last 4 digits) | Specify Code subsection: 11 § U.S.C. | Basis for claim         | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Total claim         | Priority amount     |
|---------------|----------|-----------------------------------------------|----------------------|---------------------------|-----------------|--------------------|-------|------------|---------------|--------------------------------|--------------------------------------|-------------------------|-------------------------|------------|--------------|----------|---------------------|---------------------|
| 2.228         |          | Rocky Hill Town Tax Collector                 |                      | PO Box 629                |                 | Rocky Hill         | CT    | 06067      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.229         |          | Rutherford County Tax Collector               |                      | 125 W 3rd Street          |                 | Rutherfordton      | NC    | 28139      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.230         |          | San Diego County Tax Collector                |                      | PO BOX 129009             |                 | San Diego          | CA    | 92112      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.231         |          | San Mateo County Tax Collector                |                      | PO Box 45801              |                 | San Francisco      | CA    | 94145-0901 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.232         |          | Sandwich Municipal Tax Collector              |                      | PO Box 986535             | Department 1200 | Boston             | MA    | 02298-6535 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.233         |          | Sault Sainte Marie City Treasurer (Chippewa)  |                      | 225 E Portage Ave         |                 | Sault Sainte Marie | MI    | 49783      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.234         |          | Seymour Town Tax Collector                    |                      | P O Box 471               |                 | Bridgeport         | CT    | 06601-0471 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.235         |          | Shelby County Occupational License Fee Office |                      | 419 Washington Street     |                 | Shelbyville        | KY    | 40065      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.236         |          | Shelton City Tax Collector                    |                      | PO Box 273                |                 | Shelton            | CT    | 06484-0273 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.237         |          | Simsbury Town Tax Collector                   |                      | PO BOX 4156               |                 | Woburn             | CT    | 01888-4156 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.238         |          | Solano County Treasury                        |                      | PO Box 51094              |                 | Los Angeles        | CA    | 90051-5394 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.239         |          | South Carolina Department of Revenue          |                      | 301 Gervais St            |                 | Columbia           | SC    | 29201      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.240         |          | SOUTH CAROLINA STATE TREASURERS OFFICE        |                      | P O BOX 11778             |                 | COLUMBIA           | SC    | 29211      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.241         |          | Southbury Town Tax Collector                  |                      | Department 3610           | PO Box 4110     | Woburn             | CT    | 01888-4110 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.242         |          | Southington Town Tax Collector                |                      | P.O. Box 579              |                 | Southington        | CT    | 06489-0579 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.243         |          | Spokane County Tax Collector                  |                      | P.O. Box 199              |                 | Spokane            | WA    | 99210-0199 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.244         |          | Spotsylvania County Tax Collector             |                      | PO Box 9000               |                 | Spotsylvania       | VA    | 22553      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.245         |          | Spring ISD Tax Office                         |                      | PO Box 676511             |                 | Dallas             | TX    | 75267-6511 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.246         |          | Springfield City Tax Collector                |                      | PO Box 4124               |                 | Woburn             | MA    | 01888-4124 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.247         |          | Stafford County Tax Collector                 |                      | P.O. Box 5000             |                 | Stafford           | VA    | 22555-5000 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.248         |          | Stanislaus County Treasurer Tax Collector     |                      | 1010 10th St              | Suite 2500      | Modesto            | CA    | 95354      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.249         |          | Stratford Town Tax Collector                  |                      | PO Box 9722               |                 | Stratford          | CT    | 06615-9122 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.250         |          | Swampscott Municipal Tax Collector            |                      | P O Box 886               |                 | Reading            | MA    | 01867-0124 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.251         |          | Tarrant County Tax Assessor-Collector         |                      | PO Box 961018             |                 | Fort Worth         | TX    | 76161-0018 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.252         |          | Taylor County Tax Collector                   |                      | 1534 S. Treadway Blvd.    |                 | Abiene             | TX    | 79602      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.253         |          | Tennessee Department of Revenue               | Sales & Tax Division | 500 Deaderick Street      |                 | Nashville          | TN    | 37242      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.254         |          | Texas Comptroller of Public Accounts          | Sales & Tax Division | 111 E. 17th Street        |                 | Austin             | TX    | 78774      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.255         |          | Texas Department of Licensing And Regulation  |                      | 920 Colorado St           |                 | Austin             | TX    | 78701      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.256         |          | The Agency for Health Care Administration     |                      | 2727 Mahan Drive          |                 | Tallahassee        | FL    | 32308      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.257         |          | Thurston County Tax Collector                 |                      | 3000 PACIFIC AVE SE       |                 | Olympia            | WA    | 98501-2043 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.258         |          | Tom Green County Appraisal District           |                      | 2302 Pulliam St           |                 | San Angelo         | TX    | 76905      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.259         |          | Tomball ISD Tax Office                        |                      | PO Box 276                |                 | Tomball            | TX    | 77377-0276 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.260         |          | Torrington City Tax Collector                 |                      | 140 Main Street, Room 134 |                 | Torrington         | CT    | 06790      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.261         |          | Town of Brattleboro                           |                      | 230 Main St               | Suite 111       | Brattleboro        | VT    | 05301      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.262         |          | Township Of Neptune New Jersey                |                      | 25 Neptune Boulevard      |                 | Neptune            | NJ    | 07753      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.263         |          | Travis County Tax Assessor-Collector          |                      | P.O. Box 149326           |                 | Austin             | TX    | 78714-9326 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.264         |          | Treasurer-State Of New Jersey                 |                      | 125 West State Street     |                 | Trenton            | NJ    | 08625      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.265         |          | Trumbull Town Tax Collector                   |                      | 5866 Main St              | PO Box 110326   | Trumbull           | CT    | 06611-0326 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.266         |          | U.S. Department of the Treasury               |                      | 1500 Pennsylvania Ave.    | NW              | Washington         | DC    | 20220      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.267         |          | Utah State Tax Commission                     | Sales & Tax Division | 210 North 1950 West       |                 | Salt Lake City     | UT    | 84134      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.268         |          | Vermont Department of Taxes                   |                      | 133 State St              |                 | Montpelier         | VT    | 05633      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.269         |          | Vernon Town Tax Collector                     |                      | 8 Park Place              | PO Box 387      | Vernon             | CT    | 06066      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.270         |          | Virginia Department of Taxation               |                      | 600 E Main St             |                 | Richmond           | VA    | 23219      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.271         |          | Walla Walla County Tax Collector              |                      | 500 W Main St             | PO Box 777      | Walla Walla        | WA    | 99362      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.272         |          | Wallingford Town Tax Collector                |                      | PO Box 5003               |                 | Wallingford        | CT    | 06492-7503 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.273         |          | Warren County Tax Collector                   |                      | PO Box 1540               |                 | Front Royal        | VA    | 22630-0033 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.274         |          | Washington Department of Revenue              | Sales & Tax Division | 1701 4th Avenue           |                 | Seattle            | WA    | 98101      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.275         |          | Water Valley City Tax Collector               |                      | PO Box 888                |                 | Water Valley       | MS    | 38966-0888 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.276         |          | Waterbury City Tax Collector                  |                      | PO BOX 1560               |                 | Hartford           | CT    | 06144-1560 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.277         |          | Waterford Town Tax Collector                  |                      | 15 Rope Ferry Road        |                 | Waterford          | CT    | 06385-2886 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.278         |          | Watertown Town Tax Collector                  |                      | 61 Echo Lake Road         |                 | Watertown          | CT    | 06795      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.279         |          | Webb County Tax Assessor-Collector            |                      | 11110 Victoria St         | Suite 107       | Laredo             | TX    | 78040      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.280         |          | West Haven City Tax Collector                 |                      | PO BOX 150461             |                 | Hartford           | CT    | 06115-0461 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.281         |          | West Virginia State Tax Department            | Sales & Tax Division | 1001 Lee Street East      |                 | Charleston         | WV    | 25301      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.282         |          | Westport Town Tax Collector                   |                      | PO Box 350                |                 | Westport           | CT    | 06881-0350 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.283         |          | Wethersfield Town Tax Collector               |                      | PO Box 150452             |                 | Hartford           | CT    | 06115-0452 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.284         |          | Whitcomb County Tax Collector                 |                      | 311 grand Ave             | Suite 104       | Bellingham         | WA    | 98225-4038 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.285         |          | Wichita County Tax Assessor-Collector         |                      | 600 Scott Ave             | Suite 103       | Wichita Falls      | TX    | 76301      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.286         |          | Williamson County Trustee's Office            |                      | 1320 West Main Street     | Suite 203       | Franklin           | TN    | 37064      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.287         |          | Wilson County Trustee                         |                      | 228 E Main St             | Room 102        | Lebanon            | TN    | 37087      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.288         |          | Willon Town Tax Collector                     |                      | 238 Danbury Rd            |                 | Wilton             | CT    | 06897      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.289         |          | Winchester Town Tax Collector                 |                      | 338 Main St               |                 | Winest             | CT    | 06099      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.290         |          | Windham Town Tax Collector                    |                      | PO Box 2020               | Dept# 000304    | Hartford           | CT    | 06144-2020 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.291         |          | Windsor Town Tax Collector                    |                      | 275 Broad St              |                 | Windsor            | CT    | 06095      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.292         |          | Winterville City Tax Collector                |                      | PO Box 1459               |                 | Winterville        | NC    | 28590-1459 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.293         |          | Wisconsin Department of Revenue               | Sales & Tax Division | 2135 Rimrock Road         |                 | Madison            | WI    | 53713      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.294         |          | Woburn Municipal Tax Collector                | City of Woburn       | PO Box 848201             |                 | Boston             | MA    | 02284      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.295         |          | Wolcott Town Tax Collector                    |                      | 10 Keneau Ave             |                 | Wolcott            | CT    | 06716      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.296         |          | Yakima County Tax Collector                   |                      | PO Box 22530              |                 | Yakima             | WA    | 98907-2530 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.297         |          | Yalobusha County Tax Collector                |                      | PO Box 1552               |                 | Water Valley       | MS    | 38965      | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| 2.298         |          | York County Tax Collector                     |                      | PO Box 79172              |                 | Baltimore          | VA    | 21279-0172 | Undetermined  |                                | 507(a)(8)                            | Potential Tax Liability | N                       | X          | X            | X        | Undetermined        | Undetermined        |
| <b>Total:</b> |          |                                               |                      |                           |                 |                    |       |            |               |                                |                                      |                         |                         |            |              |          | <b>Undetermined</b> | <b>Undetermined</b> |

In re: Multicultural Home Care Inc.  
Case No. 25-90360  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

| Line | Nonpriority Creditor's Name               | Creditor Notice Name                 | Address 1                    | Address 2 | Address 3 | City               | State | Zip          | Country | Date incurred | Basis for claim | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed      | Amount of claim    |
|------|-------------------------------------------|--------------------------------------|------------------------------|-----------|-----------|--------------------|-------|--------------|---------|---------------|-----------------|-------------------------|------------|--------------|---------------|--------------------|
| 3.1  | 18 SHEPARD STREET LLC                     |                                      | 455 NORTH WHISMAN ROAD       |           |           | MOUNTAIN VIEW      | CA    | 94043        |         | Various       | Trade           |                         |            |              |               | \$17,222.59        |
| 3.2  | 330 SCANGAS NOMINEE TRUST                 | SCANGAS REALTY ASSOCIATED            | 330 LYNNWAY - SUITE 105      |           |           | LYNN               | MA    | 01901        |         | Various       | Trade           |                         |            |              |               | \$6,400.00         |
| 3.3  | 39 CROSS 79 PROSPECT REALTY TRUST         |                                      | 260 Bear Hill Road           |           |           | Waltham            | MA    | 02451        |         | Various       | Trade           |                         |            |              |               | \$2,700.00         |
| 3.4  | A1 DATASHRED                              |                                      | 7 Box Car Blvd               |           |           | Tewksbury          | MA    | 01876        |         | Various       | Trade           |                         |            |              |               | \$480.00           |
| 3.5  | BDL Heating & Cooling, Inc.               |                                      | 90 George Leven Dr           |           |           | N Attleboro        | MA    | 02760-3580   |         | Various       | Trade           |                         |            |              |               | \$135.00           |
| 3.6  | CAREFICIENT INC                           |                                      | PO BOX 947531                |           |           | ATLANTA            | GA    | 30394        |         | Various       | Trade           |                         |            |              |               | \$534.45           |
| 3.7  | DASH MEDICAL GLOVES LLC                   |                                      | 9635 S FRANKLIN DRIVE        |           |           | FRANKLIN           | WI    | 53132        |         | Various       | Trade           |                         |            |              |               | \$7,820.00         |
| 3.8  | IRON MOUNTAIN INCORPORATED                |                                      | ONE FEDERAL STREET           |           |           | BOSTON             | MA    | 02110        |         | Various       | Trade           |                         |            |              |               | \$816.16           |
| 3.9  | KONICA MINOLTA BUSINESS SOLUTIONS USA INC | Konica Minolta Premier Finance       | PO BOX 856941                |           |           | Minneapolis        | MN    | 55485-6941   |         | Various       | Trade           |                         |            |              |               | \$667.09           |
| 3.10 | NATURE SPRINGS WATER CO                   |                                      | 55 Franklin Street           |           |           | Needham            | MA    | 02494        |         | Various       | Trade           |                         |            |              |               | \$129.80           |
| 3.11 | Perpetual Capital Holdings II, LLC        |                                      | 1000 Wilson Blvd, Suite 2700 |           |           | Arlington          | VA    | 22209 - 3927 |         | Various       | Trade           |                         |            |              |               | \$682.12           |
| 3.12 | PITNEY BOWES INC.                         |                                      | PO BOX 371896                |           |           | PITTSBURGH         | PA    | 15250-7896   |         | Various       | Trade           |                         |            |              |               | \$4.11             |
| 3.13 | PROPIO LS LLC                             |                                      | 10801 MASTIN STREET          |           |           | OVERLAND PARK      | KS    | 66210        |         | Various       | Trade           |                         |            |              |               | \$55.76            |
| 3.14 | S&N LAWRENCE REALTY LLC                   |                                      | 290 MERRIMACK STREET         |           |           | Lawrence           | MA    | 01843        |         | Various       | Trade           |                         |            |              |               | \$4,339.92         |
| 3.15 | STAPLES BUSINESS ADVANTAGE                |                                      | PO BOX 105748                |           |           | ATLANTA            | GA    | 30348-5748   |         | Various       | Trade           |                         |            |              |               | \$4,034.61         |
| 3.16 | Tanios Realty LLC                         |                                      | 1864 CENTRE ST               |           |           | WEST ROXBURY       | MA    | 02132        |         | Various       | Trade           |                         |            |              |               | \$2,808.92         |
| 3.17 | TOWN OF NORTH ATTLEBOROUGH                | ATTN Electric Dept -ACCT# 0002374607 | 275 LANDRY AVE               |           |           | NORTH ATTLEBOROUGH | MA    | 02760-3501   |         | Various       | Trade           |                         |            |              |               | \$393.24           |
| 3.18 | VERIFIED FIRST LLC                        |                                      | 1120 S RACKHAM WAY           |           |           | MERIDIAN           | ID    | 83642-1092   |         | Various       | Trade           |                         |            |              |               | \$778.72           |
| 3.19 | Name on File - ID 16216506                |                                      | Address on File              |           |           |                    |       |              |         | Various       | Trade           |                         |            |              |               | \$700.00           |
|      |                                           |                                      |                              |           |           |                    |       |              |         |               |                 |                         |            |              | <b>Total:</b> | <b>\$50,702.51</b> |

**In re: Multicultural Home Care Inc.**  
**Case No. 25-90360**  
Schedule G  
Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name | Address 1                      | Address 2 | City              | State | Zip   | State what the contract or lease is for and the nature of the debtor's interest             | State the term remaining, in days |
|------|-----------------------------------------------------------------------------------------|----------------------|--------------------------------|-----------|-------------------|-------|-------|---------------------------------------------------------------------------------------------|-----------------------------------|
| 2.1  | 18 SHEPARD STREET LLC                                                                   |                      | 445 N. Whisman Road            | Suite 400 | Mountain View     | CA    | 94043 | Lease for Personal Care<br>Location: 18 Shepard Street<br>Brighton MA 02135                 | 06/30/2027                        |
| 2.2  | 18 Shepard Street, LLC                                                                  |                      | 455 N. Whisman Road, Suite 400 |           | Mountain View     | CA    | 94043 | Second Amendment to Lease                                                                   | 6/30/2027                         |
| 2.3  | 18 Shepard Street, LLC                                                                  |                      | 455 N. Whisman Road, Suite 400 |           | Mountain View     | CA    | 94043 | Office Lease                                                                                | 5/14/2025                         |
| 2.4  | 330 Scangas Nominee Trust                                                               |                      | 330 Lynnway Suite 105          |           | Lynn              | MA    | 01901 | Summary of Sixth Amendment of Lease                                                         | 9/30/2027                         |
| 2.5  | 330 Scangas Nominee Trust                                                               |                      | 330 Lynnway Suite 105          |           | Lynn              | MA    | 01901 | Sixth Amendment to Lease                                                                    | 9/30/2027                         |
| 2.6  | 330 Scangas Nominee Trust                                                               |                      | 330 Lynnway Suite 105          |           | Lynn              | MA    | 01901 | Fourth Amendment of Lease                                                                   | 9/30/2021                         |
| 2.7  | 330 Scangas Nominee Trust                                                               |                      | 330 Lynnway Suite 105          |           | Lynn              | MA    | 01901 | Fifth Amendment of Lease                                                                    | 9/30/2024                         |
| 2.8  | 330 SCANGAS NOMINEE TRUST                                                               |                      | 330 Lynnway Suite 105          |           | Lynn              | MA    | 01901 | Lease for Personal Care<br>Location: 330 Lynnway,<br>Suite 103, Lynn, MA 01901              | 09/30/2027                        |
| 2.9  | 39 CROSS 79 PROSPECT REALTY TRUST                                                       | DermOne, LLC         | 200 Barr Harbor Drive          | Suite 200 | West Conshohocken | PA    | 19428 | Lease for Personal Care<br>Location: 39 Cross Street,<br>Suite 207, Peabody, MA 01960       | 11/30/2026                        |
| 2.10 | 39 Cross-79 Prospect Realty Trust                                                       | DermOne, LLC         | 200 Barr Harbor Drive          | Suite 200 | West Conshohocken | PA    | 19428 | Nineth Addendum of Lease                                                                    | 11/30/2026                        |
| 2.11 | 39 Cross-79 Prospect Realty Trust                                                       | DermOne, LLC         | 200 Barr Harbor Drive          | Suite 200 | West Conshohocken | PA    | 19428 | Eighth Addendum of Lease                                                                    | 11/30/2023                        |
| 2.12 | 39 Cross-79 Prospect Realty Trust                                                       | DermOne, LLC         | 200 Barr Harbor Drive          | Suite 200 | West Conshohocken | PA    | 19428 | Seventh Addendum of Lease                                                                   | 11/30/2023                        |
| 2.13 | Careficient, Inc.                                                                       |                      | 1592 NE Seahorse PI            |           | Jensen Beach      | FL    | 34957 | EMR Solutions                                                                               | 07/01/2024                        |
| 2.14 | Name on File - ID 16124289                                                              |                      | Address on File                |           |                   |       |       | Lease for Personal Care<br>Location: 646 Central Street,<br>Unit #1-B, Leominster, MA 01453 | 04/30/2026                        |
| 2.15 | DW Realities, LLC - David Wang                                                          |                      | 203 Turnpike St, #120, N.      |           | Andover           | MA    | 01845 | Commercial Lease                                                                            | 7/15/2020                         |
| 2.16 | GBJ Washington LLC                                                                      |                      | PO Box 320685                  |           | West Roxbury      | MA    | 02132 | Commercial Lease                                                                            | 11/30/2026                        |
| 2.17 | GBJ Washington LLC                                                                      |                      | PO Box 320685                  |           | West Roxbury      | MA    | 02132 | Commercial Lease                                                                            | 11/30/2026                        |
| 2.18 | Krasner Mattapan Associates, LLC                                                        |                      | 70 Pennock Road                |           | Ashland           | MA    | 01721 | Letter re: Exercise of 1 Year Lease Extension                                               |                                   |

**In re: Multicultural Home Care Inc.**  
**Case No. 25-90360**  
Schedule G  
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| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name                | Address 1                         | Address 2          | City         | State | Zip   | State what the contract or lease is for and the nature of the debtor's interest                     | State the term remaining, in days |
|------|-----------------------------------------------------------------------------------------|-------------------------------------|-----------------------------------|--------------------|--------------|-------|-------|-----------------------------------------------------------------------------------------------------|-----------------------------------|
| 2.19 | Krasner Mattapan Associates, LLC                                                        |                                     | 70 Pennock Road                   |                    | Ashland      | MA    | 01721 | Commercial Lease                                                                                    | 11/14/2022                        |
| 2.20 | MELLIN LIMITED PARTNERSHIP                                                              |                                     | 6 Old English Road                |                    | Worcester    | MA    | 01609 | Lease for Personal Care<br>Location: 146 West Boylston Drive, Suite 203, Worcester, MA 01606        | 09/30/2027                        |
| 2.21 | Ora LLC                                                                                 | Attn Andrew Warner, General Counsel | 138 Haverhill Street, Suite 102   |                    | Andover      | MA    | 01810 | Sublease Agreement                                                                                  | 11/30/2026                        |
| 2.22 | S & N Lawrence Realty, LLC                                                              |                                     | 280 Merrimack Street              |                    | Lawrence     | MA    | 01843 | Second Lease Extension                                                                              | 1/31/2027                         |
| 2.23 | S & N Lawrence, LLC                                                                     | 280 Riverwalk, LLC                  | 280 Merrimack Street              |                    | Lawrence     | MA    | 01843 | Lease                                                                                               | 1/31/2022                         |
| 2.24 | S & N Lawrence, LLC                                                                     | 280 Riverwalk, LLC                  | 280 Merrimack Street              |                    | Lawrence     | MA    | 01843 | Second Lease Extension                                                                              |                                   |
| 2.25 | S & N Lawrence, LLC                                                                     | 280 Riverwalk, LLC                  | 280 Merrimack Street              |                    | Lawrence     | MA    | 01843 | Lease Extension                                                                                     | 1/31/2024                         |
| 2.26 | S&N LAWRENCE REALTY LLC                                                                 |                                     | 290 MERRIMACK STREET              | SUITE 201 unit 250 | Lawrence     | MA    | 01843 | Lease for Personal Care<br>Location: 354 Merrimack Street, 2nd Floor, Lawrence, MA 01843            | 01/31/2027                        |
| 2.27 | Tanios Realty LLC                                                                       |                                     | P.O. Box 320685                   |                    | West Roxbury | MA    | 02132 | Lease for Personal Care<br>Location: 16 East Washington Street Unit 3 North Attleborough, MA, 02760 | 11/30/2026                        |
| 2.28 | United Office Systems, Inc.                                                             |                                     | 2121 NEWMARKET PARKWAY SE STE 134 |                    | MARIETTA     | GA    | 30067 | Printer Lease                                                                                       | 12/23/2025                        |
| 2.29 | United Office Systems, Inc.                                                             |                                     | 2121 NEWMARKET PARKWAY SE STE 134 |                    | MARIETTA     | GA    | 30067 | Printer Lease                                                                                       | 12/23/2025                        |
| 2.30 | Urban Property Management Crop.                                                         | Urban Property Management           | 35 Fay St #107A                   |                    | Boston       | MA    | 02118 | Lease                                                                                               | 3/31/2019                         |
| 2.31 | Name on File - ID 16245548                                                              |                                     |                                   |                    |              |       |       | Nineth Addendum of Lease                                                                            | 11/30/2026                        |
| 2.32 | Name on File - ID 16245548                                                              |                                     |                                   |                    |              |       |       | Eighth Addendum of Lease                                                                            | 11/30/2023                        |
| 2.33 | Name on File - ID 16245548                                                              |                                     |                                   |                    |              |       |       | Seventh Addendum of Lease                                                                           | 11/30/2023                        |
| 2.34 | Name on File - ID 16216506                                                              |                                     | Address on File                   |                    |              |       |       | Commercial Lease                                                                                    | 11/30/2027                        |

**In re: Multicultural Home Care Inc.**  
**Case No. 25-90360**  
Schedule G  
Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name | Address 1                 | Address 2   | City     | State | Zip   | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining, in days |
|------|-----------------------------------------------------------------------------------------|----------------------|---------------------------|-------------|----------|-------|-------|---------------------------------------------------------------------------------|-----------------------------------|
| 2.35 | WATER STREET REALTY TRUST                                                               |                      | Water Street Realty Trust | 21 Water St | Amesbury | MA    | 01913 | Lease for Personal Care<br>Location: 21 Water St, Suite 207 Amesbury, MA 01913  | 11/30/2027                        |

**In re: Multicultural Home Care Inc.**

Case No. 25-90360

Schedule H

## Codebtors

| Name of codebor                                              | Address 1         | Address 2         | City   | State | Zip   | Name of creditor                                                                        | D | E/F | G |
|--------------------------------------------------------------|-------------------|-------------------|--------|-------|-------|-----------------------------------------------------------------------------------------|---|-----|---|
| A & B Homecare Solutions, L.L.C.                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| A & B Homecare Solutions, L.L.C.                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| A.E. Medical Alert, Inc.                                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| A.E. Medical Alert, Inc.                                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| ABC Homecare LLC                                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Aids Inc.                                          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Associate Payroll Services Corporation             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| All Metro CGA Payroll Services Corporation                   | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| All Metro CGA Payroll Services Corporation                   | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Field Service Workers Payroll Services Corporation | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Health Care Services, Inc.                         | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| All Metro Health Care Services, Inc.                         | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Home Care Services of Florida, Inc.                | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Home Care Services of New Jersey, Inc.             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Home Care Services of New York, Inc.               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| All Metro Home Care Services of New York, Inc.               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Home Care Services, Inc.                           | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| All Metro Home Care Services, Inc.                           | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| All Metro Management and Payroll Services Corporation        | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| All Metro Management and Payroll Services Corporation        | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| AM Holdco, Inc.                                              | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| AM Holdco, Inc.                                              | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| AM Intermediate Holdco, Inc.                                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| AM Intermediate Holdco, Inc.                                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Arsens Home Care, Inc.                                       | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Arsens Home Care, Inc.                                       | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| ARU Hospice Inc.                                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Associated Home Services, Inc.                               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Associated Home Services, Inc.                               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| At-Home Quality Care, LLC                                    | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| At-Home Quality Care, LLC                                    | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Auditory Response Systems, Inc.                              | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Auditory Response Systems, Inc.                              | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Barney's Medical Alert-ERS, Inc.                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Barney's Medical Alert-ERS, Inc.                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| California MedTrans Network IPA LLC                          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| California MedTrans Network IPA LLC                          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| California MedTrans Network MSO LLC                          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| California MedTrans Network MSO LLC                          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Care Finders Total Care LLC                                  | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Care Finders Total Care LLC                                  | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| CareGivers Alliance, LLC                                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| CareGivers America Home Health Services, LLC                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| CareGivers America Medical Staffing, LLC                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| CareGivers America Medical Supply, LLC                       | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| CareGivers America Registry, LLC                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Caregivers America, LLC.                                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Caregivers America, LLC.                                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Caregivers On Call, Inc.                                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| CGA Holdco, Inc.                                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| CGA Holdco, Inc.                                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| CGA Staffing Services, LLC                                   | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Circulation, Inc.                                            | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Circulation, Inc.                                            | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Florida MedTrans Network LLC                                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Florida MedTrans Network LLC                                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Florida MedTrans Network MSO LLC                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Florida MedTrans Network MSO LLC                             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |

## In re: Multicultural Home Care Inc.

Case No. 25-90360

Schedule H  
Codebtors

| Name of codebtor                             | Address 1         | Address 2         | City   | State | Zip   | Name of creditor                                                                        | D | E/F | G |
|----------------------------------------------|-------------------|-------------------|--------|-------|-------|-----------------------------------------------------------------------------------------|---|-----|---|
| Guardian Medical Monitoring, LLC             | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Health Trans, Inc.                           | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Health Trans, Inc.                           | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Healthcom Holdings LLC                       | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Healthcom Holdings LLC                       | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Helping Hand Home Health Care Agency Inc     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Helping Hand Home Health Care Agency Inc     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Helping Hand Hospice, Inc.                   | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Higi Care Holdings, LLC                      | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Higi Care, LLC                               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Higi SH Holdings Inc.                        | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Higi SH LLC                                  | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Independence Healthcare Corporation          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Metropolitan Medical Transportation IPA, LLC | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Metropolitan Medical Transportation IPA, LLC | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| ModivCare Inc.                               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| ModivCare Inc.                               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| ModivCare Solutions, LLC                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| ModivCare Solutions, LLC                     | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| National MedTrans, LLC                       | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| National MedTrans, LLC                       | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| New England Emergency Response Systems, Inc. | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| New England Emergency Response Systems, Inc. | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| OEP AM, Inc.                                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Personal In-Home Services, Inc.              | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Philadelphia Home Care Agency, Inc.          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Philadelphia Home Care Agency, Inc.          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Provado Technologies, LLC                    | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Provado Technologies, LLC                    | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Red Top Transportation, Inc.                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Red Top Transportation, Inc.                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Ride Plus, LLC                               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Ride Plus, LLC                               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Safe Living Technologies, LLC                | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Safe Living Technologies, LLC                | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Secura Home Health Holdings, Inc.            | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Socrates Health Holdings, LLC                | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Socrates Health Holdings, LLC                | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| TriMed, LLC                                  | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| TriMed, LLC                                  | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Union Home Care LLC                          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Union Home Care LLC                          | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Valued Relationships, Inc.                   | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Valued Relationships, Inc.                   | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| Victory Health Holdings, LLC                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| Victory Health Holdings, LLC                 | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |
| VRI Intermediate Holdings, LLC               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes) | X |     |   |
| VRI Intermediate Holdings, LLC               | 6900 E Layton Ave | Suite 1100 & 1200 | Denver | CO    | 80237 | Wilmington Trust (Administrative Agent for First Lien Facility)                         | X |     |   |