

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**NOTICE OF EMERGENCY VIRTUAL HEARING ON EMERGENCY MOTION AND
NOTICE OF DEBTORS TO AUTHORIZE PAYMENTS IN EXCESS OF INTERIM CAP
UNDER INTERIM CRITICAL VENDOR ORDER**

On August 20, 2025 (the “*Petition Date*”), ModivCare, Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), filed voluntary petitions for relief under title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “*Court*”) commencing the Chapter 11 Cases.

In accordance with the Procedures for Complex Cases in the Southern District of Texas, an emergency, virtual hearing is set for **September 18, 2025, at 3:00 p.m. (prevailing Central Time)** (the “*Emergency Hearing*”), before the Honorable Alfredo Pérez to consider the *Emergency Motion and Notice of Debtors to Authorize Payments in Excess of Interim Cap Under Interim Critical Vendor Order* [Docket No. 280] (the “*Emergency Critical Vendor Payment Motion*”).

The Emergency Hearing will be conducted **virtually only**. **No in-person attendance will be permitted.** Audio communication will be by use of the Court’s dial-in-facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Pérez’s conference room number is 282694. Video communication will be by the use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Pérez’s home page. The meeting code is “JudgePerez”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

¹ A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



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Hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, click the “Electronic Appearance” link on Judge Pérez’s home page. Select the case name, complete the required fields and click “Submit” to complete your appearance.

All documents filed in the Chapter 11 Cases, including the Emergency Critical Vendor Payment Motion, and other relevant case information are available free of charge on the following website maintained by the Debtors’ claims, balloting, and noticing agent, Kurtzman Carson Consultants, LLC dba Verita Global in connection with the Chapter 11 Cases: <https://www.veritaglobal.net/ModivCare>. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: September 17, 2025

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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*Proposed Attorneys for the Debtors
and Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that on September 17, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
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