

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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	:
In re:	: Chapter 11
	:
MODIVCARE INC., <i>et al.</i> ,	: Case No. 25-90309 (ARP)
	:
Debtors. ¹	: (Jointly Administered)
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
VICTORY HEALTH HOLDINGS, LLC (CASE NO. 25-90377)**

¹ A complete list of each of the Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



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**GLOBAL NOTES, METHODOLOGY,
AND SPECIFIC DISCLOSURES REGARDING
THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

ModivCare Inc. and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned Chapter 11 Cases (collectively, the “**Debtors**” or the “**Company**”), filed their respective Schedules of Assets and Liabilities (each, a “**Schedule**” and, collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” and, collectively, the “**Statements**” and, together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). The Debtors, with the assistance of their legal and financial advisors, prepared the unaudited Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas.

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtors’ Schedules and Statements (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors generally prepare their financials on a consolidated basis but the Schedules and Statements reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor. The Schedules and Statements are unaudited and

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contain information that is subject to further review and potential adjustment.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Chad J. Shandler, the Chief Transformation Officer of the Debtors and an authorized signatory for each Debtor. In reviewing and signing the Schedules and Statements, Mr. Shandler has relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors and other professionals. Given the scale of the Debtors' businesses, Mr. Shandler has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized except as required by applicable law.

Global Notes and Overview of Methodology

1. **Description of the Cases**. The Debtors commenced these voluntary cases under chapter 11 of the Bankruptcy Code on August 20, 2025 (the "***Petition Date***"). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 21, 2025, the Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 21]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

The factual background regarding the Debtors, including their business, their capital structure, and the events leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Relief* [Docket No. 14].

No trustee or examiner has been requested in these chapter 11 cases. On September 5, 2025, the Office of the United States Trustee for the Southern District of Texas appointed an official committee of unsecured creditors [Docket No. 124].

2. **Global Notes Controlling.** In the event that the Schedules or Statements differ from any of the Global Notes, the Global Notes shall control.
3. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but do not undertake any obligation to do so; *provided*, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law, from time to time. Nothing contained in the Schedules, Statements, or Global Notes shall constitute a waiver of rights with respect to these Chapter 11 Cases including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
 - b. **Claims Description.** Any failure to designate a claim listed on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules and Statements accordingly.

- c. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- d. **Classifications.** The listing of (a) a claim (i) on Schedule D as "secured," or (ii) on Schedule E/F as either "priority" or "unsecured," or (b) a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim, including whether a lien or security interest is properly perfected under applicable law or subject to any potential avoidance actions.

- e. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make certain reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses as of the Petition Date. Actual results could differ materially from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

- f. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on

contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, “*Causes of Action*”), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, Causes of Action, or avoidance actions, or in any way prejudice or impair the assertion of such claims or Causes of Action.

- g. **Property Rights.** Exclusion of certain property rights, including without limitation intellectual, real, personal, or otherwise, from the Schedules and Statements should not be construed as an admission that such property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property rights shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute property rights to the rightful Debtor owner, however, in some instances, property rights owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all property rights.
- h. **Insiders.** In the circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities whom the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. The listing or omission of a party as an “insider” for the purposes of the Schedules and Statements is for informational purposes and is not intended to be nor should be construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal securities laws,

or with respect to any theories of liability or (b) any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

- i. **Use of Artificial Intelligence.** In certain situations, the Debtors and/or the Debtors' advisors may have used artificial intelligence ("AI") and/or machine learning technology in preparation of the information included in the Statements and Schedules. AI has many benefits including the ability to review large amounts of data in a relatively short period of time, and generate complex output based upon such data. However, AI technology has inherent limitations and can produce inaccurate results. In all cases where AI was utilized, the Debtors and/or the Debtors' advisors made reasonable efforts to have a human review and edit the final content. However, inaccuracies may occur and consequently no assurances can be made regarding the information derived based upon AI technology that was included in the Statements and Schedules.

4. **Methodology**

- a. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for both the Debtors and certain non-Debtor subsidiaries and affiliates. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under GAAP, due to eliminations related to intercompany and other transactions recorded on the Debtors' financial statements. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, due to limitations within Debtors' accounting systems, it is possible that not all assets or liabilities have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, including contingent liabilities, a Debtor may report more assets than liabilities.

Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- b. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors' books and records as of the close of business on July 31, 2025, and as of the Petition Date for liabilities, adjusted for certain authorized payments under the First Day Orders (as defined herein).
- c. **Confidentiality or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (e.g., personally identifiable information of individuals), or concerns for the privacy of the Debtors' creditors, employees, and customers. The alterations will be limited to only what is necessary to protect the Debtors or the applicable third party. The Debtors are also authorized or required to redact certain information from the public record pursuant to the *Order (A) Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors, and (II) to Redact Certain Personally Identifiable Information; (B) Waiving the Requirement to File a List of Equity Security Holders; (C) Authorizing Service of Parties in Interest by Electronic Mail; (D) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases; And (E) Granting Related Relief* [Docket No. 53], which authorizes the Debtors to redact, seal, or otherwise protect such information from public disclosure.
- d. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described more fully in the *Motion of Debtors for Entry of Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, (II) Maintain Existing Business Forms, and (III) Continue Intercompany Transactions; and (B) Granting Related Relief* [Docket No. 16] (the "**Cash Management Motion**"), the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated by their operations (the "**Cash Management System**"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, validity, or priority of such account or

characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

Prior to the Petition Date, the Debtors and certain non-Debtor affiliates and subsidiaries engaged in intercompany transactions (the “**Intercompany Transactions**”) in the ordinary course of business, which resulted in intercompany receivables and payables. Pursuant to the *Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, (II) Maintain Existing Business Forms, and (III) Continue Intercompany Transactions; and (B) Granting Related Relief* [Docket No. 59], the Court has authorized (on an interim basis) the Debtors to continue to engage in Intercompany Transactions in the ordinary course of business subject to certain limitations set forth therein. Due to the large number of Debtors and the complex nature of their intercompany transactions, it would be unduly burdensome to provide a complete listing of all intercompany balances. Accordingly, intercompany balances have been excluded from Schedule A/B and Schedule E/F

In addition, certain of the Debtors act on behalf of or make payments for other Debtors and certain non-Debtor affiliates and subsidiaries. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- e. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have endeavored to only list once such assets, liabilities, and prepetition payments.
- f. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values as of the Petition Date are presented for all assets. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation

regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or any time prior to the Petition Date.

- g. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
- h. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing the Debtors to, among other things, (a) prevent interruptions to the Debtors' businesses'; (b) ease the strain on the Debtors' relationships with certain essential constituents, including employees, vendors, customers, insurance providers, sureties and issuers under commercial bonds and letters of credit and the beneficiaries thereof, cash management banks, taxing authorities, and utility providers; and (c) provide access to critical financing and capital, the "**First Day Orders**"). Accordingly, outstanding liabilities may have been reduced by any Court-approved postpetition payments made on prepetition payables. To the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. The Debtors reserve the right to update the Schedules and Statements to reflect additional payments made pursuant to an order of the Court (including the First Day Orders).
- i. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable agreement by all parties, subject to Court approval (to the extent necessary). To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any order of the Court, including the *Interim Order (A) Authorizing Debtors to Pay Prepetition Trade Claims in the Ordinary Course of Business, and (B) Granting Related Relief* [Docket No. 64] the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- j. **Setoffs.** The Debtors routinely incur setoffs in the ordinary course of business that arise from various items including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, overpayments, returns, warranties, charge backs, credits, rebates, returns, refunds, negotiations, and/or disputes between the Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common in the Debtors' line of business. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
- k. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and are calculated net

of any amounts that, as of the Petition Date, may be owed to such customers in the form of offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies and any applicable Court order. In addition, the amounts shown reflect only invoiced (billed) accounts receivable and do not include unbilled receivables or other accrued revenue.

- l. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors, or may have secured financing arrangements with third parties for the payment of such equipment. To the extent possible, any such leases are set forth in the Schedules and Statements. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues including, but not limited to, the recharacterization thereof.
- m. **Liens.** The property and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or other liens that may attach (or have attached) to such property and equipment. UCC liens as of the Petition Date, if any, are listed on Schedule D. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.
- n. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only, and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, favorable lease rights, and unfavorable lease liabilities. Other immaterial assets and liabilities may have been excluded.
- o. **Undetermined Amounts.** The description of an amount as "unknown," or "undetermined" is not intended to reflect upon the materiality of such amount.
- p. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules are inclusive of each Debtor's guarantor obligations.

- q. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and postpetition payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- r. **Guarantees and Other Secondary Liability Claims.** The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. The Debtors may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional Guarantees are identified.
- s. **Leases.** In the ordinary course of their business, the Debtors may lease property from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth in Schedule G and any amount due under such leases that was outstanding as of the Petition Date is listed on Schedule E/F. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of the Debtors nor is such property reflected in the Debtors' Statements as property or assets of third parties within the control of the Debtors. Notwithstanding the requirements of ASC 842, the Debtors have not listed the value of the right-of-use assets related to such leases in the Schedules of Assets, as such amounts do not represent owned property of the Debtors.
- t. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent efforts to attribute each executory contract and unexpired lease to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion or omission of a contract or lease on Schedule G does not constitute an admission or waiver as to the executory or unexpired nature (or non-executory or

expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.

- u. **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- v. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

Specific Schedule Disclosures

Schedules A/B, D, E/F, G, and H may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. Unless otherwise noted, the asset totals listed on the Schedules are derived from amounts included in the Debtors’ books and records as of July 31, 2025. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

1. Schedule A/B

- a. **Part 1.** As more particularly described in the Cash Management Motion, the Debtors’ Cash Management System is composed of 116 bank accounts, (each, a “**Bank Account**” and, collectively, the “**Bank Accounts**”). The Debtors’ Bank Accounts are located in the United States and are maintained with Bank of California, CIBC Bank, Citizens Bank, HSBC Bank, JP Morgan Chase Bank, Morgan Stanley, PNC Bank, Truist Bank, Vantage Bank Texas, Webster Bank, and Wells Fargo. Additional detail about the Cash Management System is provided in the Cash Management Motion.

A/B 4. Collateral accounts are disclosed under A/B 4, which hold restricted cash pledged to certain insurance carriers under the Debtors’ risk and bonding programs. Funds in the collateral accounts are not available for general corporate purposes and may be withdrawn or applied only at the direction of the applicable carrier pursuant to the governing collateral agreements.

- b. **Part 2.** The Debtors maintain certain deposits in the ordinary course of their business operations. These deposits are included in the Schedules for the appropriate legal entity. Types of deposits include, among other things, security deposits and utility deposits. Certain prepaid or amortized assets are not listed in Part 2 in accordance with the Debtors’ accounting policies. The amounts listed in

Part 2 do not necessarily reflect values that the Debtors will be able to collect or realize.

- c. **Part 3.** The accounts receivable balances in this section exclude intercompany receivables. The amounts shown reflect only invoiced (billed) accounts receivable and do not include unbilled receivables or other accrued revenue. Uncollectible receivables are disclosed as they appear on the Debtors' books and records and the Debtors make no representation as to the ultimate collectability of any receivable disclosed in Part 3.
- d. **Part 5.** The Debtor owns self-service biometric screening stations ("stations"), which are deployed in the ordinary course of business to various retail locations and are generally configured to allow for periodic end-user measurement and monitoring of various biometric markers. The stations are recorded on the Debtors' books and records as fixed assets and, accordingly, their values are disclosed in Part 8. On occasion, certain customers elect to purchase stations. In such instances, the Debtors reclassify the relevant fixed asset to inventory immediately prior to sale. As a result, station inventory is not carried on the Debtors' books and is not disclosed in Part 5.
- e. **Part 7.** Actual realizable values may vary significantly relative to net book values as of the Petition Date.

A/B 40. The Debtors' books and records do not separately categorize furniture and fixtures. Accordingly, for purposes of these Schedules, fixtures that would customarily be reported under A/B 40 have been included within A/B 39.

- f. **Part 8.** Property leased by the Debtors is listed in Schedule G and is not listed in Part 8 of Schedule A/B, with the exception of any lease or security deposits for such property, which is listed on Schedule A/B. Actual realizable values of the assets identified may vary significantly relative to net book values as of the Petition Date.
- g. **Part 9.** Net book value amounts are reflected on a book basis as recorded on the fixed asset register for each applicable Debtor. Furthermore, the Debtors considered only real property owned, including leasehold improvements, in response to these items. The Debtors' real property leases are listed in Schedule G.
- h. **Part 10.** Part 10 identifies the various trademarks, patents, and website domains owned and maintained by the Debtors. The Schedules do not list the value of such intangible assets. Various software licenses the Debtors use for their operations which are easily obtainable and hold minimal value are not included.

A/B 65. The Debtors have goodwill recorded on their books and records; however, such amounts are currently under assessment and are expected to change. Accordingly, goodwill has been excluded from the Schedules.

- i. **Part 11.** Specific notes related to various items in Part 11 are disclosed below.

A/B 71. The Debtors are party to a Line of Credit Agreement, dated January 1, 2023, by and between Higi Care, LLC (as lender) and Higi Professionals of Delaware Professional Corporation (as borrower). This facility provides up to \$2,000,000 in borrowings to fund administrative services, physician and clinical professional compensation, entity formation costs, and other day-to-day operating expenses. Accordingly, the Debtors have included this facility as a note receivable in response to Schedule Question 71.

A/B 72. Amounts reflect net operating losses (“*NOLs*”) and tax credits remaining following the 2023 tax year, inclusive of a best-known estimate for the 2024 tax year. The Company’s 2024 tax filings will not be completed until October 2025, and no estimates have been included for potential NOLs or credits attributable to the 2025 tax year. All amounts are presented on a post-apportionment basis. The Debtors hold other NOLs that have been assessed by the Debtors’ auditors as not realizable and, accordingly, such amounts are not included in the response to this question. The ability to realize the NOLs and credits contained in this question remains uncertain.

A/B 73. The Debtors maintain a portfolio of insurance policies to protect against unforeseen incidents and losses and describe such policies in the *Order (A) Authorizing Debtors to (I) Continue Insurance Programs, and (II) Pay All Obligations with Respect Thereto; (B) Modifying Automatic Stay to Permit Employees to Proceed with Workers’ Compensation Claims; (C) Modifying Automatic Stay to Permit Insurers to Advance And/Or Reimburse Defense Costs and Fees Under Policies; and (D) Granting Related Relief* [Docket No. 57]. Any asset value associated with the Debtors’ general risk coverage insurance policies is covered in the response to Schedule A/B 8 (Prepayments). However, the Debtors also maintain a deferred compensation investment through a Brighthouse Life insurance policy, which is disclosed in response to this question. The value of this policy is based on information provided by the plan custodian and is subject to change.

A/B 74. In the ordinary course of their businesses, the Debtors are involved in litigation and other proceedings arising out of the conduct and operation of their businesses. Some of these matters involve multiple plaintiffs and defendants, against whom the Debtors may have asserted, or may assert/ cross-claims or counter-claims. To the extent the Debtors have asserted cross or counterclaims against any party to the proceedings listed in Statement 7 to which any of the Debtors are defendants or respondents, such cases are not repeated on Schedule A/B 74.

A/B 75. There may be recoveries related to the contingent third-party nature of certain of the Debtors’ claims, including delayed tender acceptance (defense cost recovery) and cross-claims filed against third parties or insurers. Such recoveries generally offset amounts paid under the Debtors’ deductible insurance policies and, accordingly, are not separately scheduled herein.

A/B 77. The Debtors hold physical mass transit passes in the individual markets in which they operate, which are sold to customers in the ordinary course of business. Value associated with the mass transit passes are listed in response to A/B 77.

2. Schedule D

- a. The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.
- b. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and/or their estates reserve the right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken, and (b) the descriptions provided on Schedule D are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.
- c. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.
- d. The amount of the claims listed on Schedule D include both principal and any interest accrued through August 20, 2025.
- e. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured first lien facility and secured notes, only the collateral agent has been listed for purposes of Schedule D.

3. Schedule E/F

- a. **Part 1.** The claims listed on Part 1 arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Part 1. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

The Debtors have not listed on Part 1 any wage or wage-related obligations or any tax or tax-related obligations that the Debtors have paid pursuant to the First Day Orders on Part 1. The Debtors believe that a majority of such claims for wages,

salaries, expenses, benefits and other compensation that accrued prepetition, as described in the First Day Orders, have been or will be satisfied in the ordinary course during these Chapter 11 Cases pursuant to the authority granted to the Debtors in the relevant First Day Orders.

Claims potentially owed to various taxing authorities by the Debtors are included in Part 1. Some of these tax claims may be subject to ongoing audits, or the Debtors may be unable to determine the exact amounts of the remaining claims listed in Part 1 with certainty. Therefore, the Debtors have listed all claims that are subject to audits as “unknown”, contingent, unliquidated, and disputed pending final resolution of ongoing audits or other outstanding issues.

- b. **Part 2.** The Debtors have exercised their reasonable efforts to list all liabilities on Part 2 of each applicable Debtor’s Schedule. As a result of the Debtors’ consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Part 2 may owe amounts to the Debtors and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanics’ or other similar liens against the Debtors for amounts listed on Part 2. The Debtors reserve their right to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of any Debtor. In addition, certain claims listed on Part 2 may potentially be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Debtors have made reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, software companies, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and have not been included on Part 2.

Unless otherwise noted, the claims listed on Part 2 are based on the Debtors’ books and records as of August 20, 2025. The Debtors have excluded workers’ compensation claims from the Statements because the Debtors are fully insured for and continue to honor their workers’ compensation obligations in the ordinary course in accordance with the *Order (A) Authorizing Debtors to (I) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, and (II) Maintain Employee Benefits Programs and Pay Related Obligations; and (B) Granting Related Relief* [Docket No. 65].

Part 2 does not include certain balances including deferred liabilities, accruals, or reserves. Such amounts are, however, reflected on the Debtors’ books and records

as required in accordance with GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Petition Date.

Part 2 does not include reserves for liabilities that may have arisen under litigation in which a Debtor is a defendant unless there is a final judgment or a settlement agreement.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

The Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date. Certain Debtors may pay claims listed on Schedule E/F during these Chapter 11 Cases pursuant to the First Day Orders and other orders of the Court. Since the balances are intended to reflect amounts outstanding as of the Petition Date, some of these claims have already been satisfied by payments made pursuant to the First Day Orders. The Debtors reserve all rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices. The Debtors have scheduled liabilities related to accounts payable based on the legal entities listed in association with the applicable charges in the Debtors' various accounts payable systems. Accordingly, the legally liable Debtor entities (if any) may differ from the entities scheduled.

4. Schedule G

- a. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "**Agreements**"), the Debtors' review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to

add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.

- b. Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. The master service agreements have been listed in Schedule G, but do not reflect any decision by the applicable Debtor as to whether or not such agreements are executory in nature. Additionally, the Debtors may also place work and purchase orders under umbrella or master agreements, which may be considered executory contracts. Disclosure of all of these purchase and work orders, however, is impracticable and unduly burdensome. Accordingly, to the extent the Debtors have determined to disclose non-confidential umbrella or master agreements in Schedule G, purchase and work orders placed thereunder may have been omitted.
- c. Due to concerns about potential harm to their business if their customer names were publicly disclosed, the Debtors have not listed customer contracts on Schedule G. Such customer contracts are filed under seal and are available by request. The Debtors have not listed non-disclosure, confidentiality, or related agreements on Schedule G.

5. Schedule H

- a. The Debtors are party to various debt agreements which were executed by multiple Debtors. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H. In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent these Global Notes include notes specific to Schedules D-G, such Global Notes also apply to the co Debtors listed in Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Specific Notes with Respect to the Debtors' Statements of Financial Affairs

1. **Statement 1.** The income stated in the Debtors' response to Statement 1 consists of gross revenue (on a consolidated basis). The Debtors' fiscal year ends on December 31 of each calendar year:
 - a. **FY 2023:** Comprised of gross revenues for the fiscal year ended December 31, 2023.
 - b. **FY 2024:** Comprised of gross revenues for the fiscal year ended December 31, 2024.
 - c. **Stub Period 2025:** Comprised of revenues for the 7 months ending July 31, 2025. The Debtors were unable to capture revenue generated between August 1, 2025 and the Petition Date (August 20, 2025). Such revenue will be disclosed in the Debtors' first Monthly Operating Report.
2. **Statement 3.** As described in the Cash Management Motion, the Debtors utilize their integrated, centralized Cash Management System to collect, concentrate, and disburse funds generated by their operations. The Debtors' response to Statement 3 on each of the Debtors' Statements reflects payments made by the Debtors from bank accounts on behalf of the corresponding Debtor, pursuant to the Debtor's Cash Management System described in the Cash Management Motion. The response to Statement 3, however, does not include transfers to insiders (which transfers appear in response to Part 2, Statement 4), transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11) or intercompany transfers.
 - a. The payments disclosed in Statement 3 include payments made by the Debtors from May 22, 2025 to August 20, 2025. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.
3. **Statement 4.** The Debtors' response to Statement 4 contains the full list of regular compensation, bonuses, severance, and expense reimbursements made to insiders by the Debtor entities during the one year preceding the Petition Date. The amounts listed under Question 4 reflect the gross amounts paid to such insiders rather than the net amounts after deducting for tax withholdings. As disclosed in the Cash Management Motion, certain officers hold corporate cards used exclusively for business expenses. These cards are paid directly by the Debtors, rather than by the officers with subsequent reimbursement, and therefore such payments are not included in the response to Statement 4. All related corporate card payments, however, are reflected in Statement 3.
 - a. Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such persons, (c) the decision-making or corporate authority of such person, or (d) whether such person could successfully argue that he or she is not an "insider" under applicable law. The Debtors reserve all rights with respect to the

determination or status of a person as an “insider” as defined in section 101(13) of the Bankruptcy Code.

4. **Statement 6.** The Debtors routinely incur setoffs in the ordinary course of business that arise from various items including, but not limited to, related-party transactions, counterparty settlements, pricing discrepancies, overpayments, returns, warranties, charge backs, credits, rebates, returns, refunds, negotiations, and/or disputes between the Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common in the Debtors’ line of business. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, these setoffs are not independently accounted for, and, accordingly, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

Statement 7. Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors’ response to Statement 7. The Debtors reserve all of their rights to amend or supplement their response to Statement 7. In some circumstances, more than one Debtor will become a co-defendant to the same proceeding. To avoid duplication, only one Debtor party has been included for any given proceeding and, as a result, Statement 7 represents a consolidated listing of proceedings that the Debtors are party to. Additionally, the proceedings listed in Statement 7 are at various procedural stages as of the date hereof. For example, certain proceedings have been dismissed, but may become subject to an appeal. To avoid the administrative burden that may be associated with updating Statement 7, the status of the case as “pending” or “concluded” is not included.

5. **Statement 9.** The Debtors make charitable contributions to a range of organizations, including healthcare and disease-related nonprofits, community and cultural groups, and industry or advocacy associations. The Debtors also make political contributions, which are listed under Statement 9, out of an abundance of caution.
6. **Statement 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor’s response to Statement 11. Additional information regarding the Debtors’ retention of professional service firms is more fully described in individual retention applications filed with the Court and related orders. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related to the Debtors’ bankruptcy proceedings. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services. For the avoidance of doubt, payments listed here are not duplicated in the Debtors’ responses to Part 2, Numbers 3 and 4, respectively. As part of the January 2025 transaction, Coliseum invested \$30 million of new money for second-lien notes and exchanged \$20 million of unsecured notes for second-lien notes. This transaction is disclosed as a part of the response to Statement 11. There are certain payments not reflected in this schedule that relate to contingency planning work done by certain professionals in

December 2024 and January 2025. While these services provided during this time tangentially related to restructuring and may have included relatively minimal bankruptcy work, the services were provided and payments made in connection therewith were in connection with financing matters and other transactions undertaken separate and apart from these chapter 11 cases.

7. **Statement 16.** The Debtors regularly collect personally identifiable information from customers and representatives that is required to conduct business. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, date of birth, and telephone number.
8. **Statement 19.** The Debtors hold Lockbox Accounts (as defined in the Cash Management Motion) to receive operating collections that are deposited via checks. All of the Debtors' customer receipts and other third-party payments are received into the Lockbox Accounts via incoming lockbox checks, electronic transfers, and ACH wire transfers. At the end of each business day, funds in the Lockbox Accounts are automatically transferred to the Main Concentration Account (as defined in the Cash Management Motion).
9. **Statement 20.** The Debtors deploy self-service biometric screening stations to retail locations, which are generally configured to allow for periodic end-user measurement and monitoring of various biometric markers. When the stations are not deployed, they are held at a third party warehouse location. As of July 31, 2025, there were approximately 590 stations in storage. CSA Service Solutions, LLC (dba EMSAR) has protocols for managing access to the storage facility. Additionally, the Company maintains thousands of storage locations with Iron Mountain at ModivCare Inc. and ModivCare Solutions, LLC that are each aggregated and invoiced through a common Customer ID. The Debtors have listed the address of these locations as "Various" on Statement 20 because it would be unduly burdensome to aggregate the individual locations associated these facilities. The items stored at these facilities primarily include archived documents related to claims, billing, and various legal matters, among others.
10. **Statement 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the Petition Date.

Businesses with no Employer Identification Number listed are foreign businesses.

11. **Statement 26.** Debtor ModivCare Inc. is a publicly traded company and its financial statements are included in publicly available periodic reports that it has submitted to the Securities and Exchange Commission since becoming a public company.
12. **Statement 30.** Refer to Section 4 (*Methodology*) regarding all payments to insiders.

Fill in this information to identify the case:

Debtor Name: In re : Victory Health Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90377 (ARP)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 1,187,912,274.49

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 1,187,912,274.49

Fill in this information to identify the case:

Debtor Name: In re : Victory Health Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90377 (ARP)

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

_____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

_____ \$ _____

4. Other cash equivalents *(Identify all)*

_____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ _____ 0.00

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

\$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1 VRI Intermediate Holdings, LLC 100.00% \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 _____		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 Trademark - E3 No.98/044764	\$ Undetermined		\$ Undetermined
60.2 Trademark - New England Emergency Response Systems, Inc. No.98/044850	\$ Undetermined		\$ Undetermined
60.3 Trademark - New England Emergency Response Systems, Inc. No.98/044771	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites			
61.1 https://www.modivcare.com/	\$ Undetermined		\$ Undetermined
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 Customer List	\$ Undetermined		\$ Undetermined
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

73. Interests in insurance policies or annuities

73.1 See Global Notes	\$
-----------------------	----

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$
Nature of claim	
Amount requested	\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 See Global Notes	\$
Nature of claim	
Amount requested	\$

76. Trusts, equitable or future interests in property

76.1 None	\$
-----------	----

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None	\$
-----------	----

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	0.00
----	------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 0.00	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 0.00

Fill in this information to identify the case:

Debtor Name: In re : Victory Health Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90377 (ARP)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)

Substantially all assets

\$ 316,223,250.00

\$ Undetermined

Creditor's Name

Creditor's mailing address

Attention: Krista Gulalo, Michael Fey

Describe the lien

Notice Name

Second Lien Notes Lien

140 Sherman Street

Street

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Fairfield

CT

06824

City

State

ZIP Code

Country

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if knownkrista.gulalo@ankura.com;
michael.fey@ankura.com**Date debt was incurred** 3/7/2025**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- See lien description
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Victory Health Holdings, LLC

Case number (if known): 25-90377

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral that
 supports this claim**

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

Wilmington Trust (Administrative Agent for First Lien Facility)

Substantially all assets

\$ 871,689,024.49 \$ Undetermined

Creditor's Name

Creditor's mailing address

Attention of Jeffrey Rose

Notice Name

50 South Sixth Street

Street

Suite 1290

Minneapolis MN 55402

City State ZIP Code

Country

Creditor's email address, if known

jrose@wilmingtontrust.com

Date debt was incurred 2/3/2022**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

See lien description

☐ Yes. The relative priority of creditors is specified on lines**Describe the lien**

First Lien Credit Agreement Lien

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 1,187,912,274.49

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line	
Notice Name		
Street		
City		State
Country		ZIP Code

Fill in this information to identify the case:

Debtor Name: In re : Victory Health Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90377 (ARP)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Undetermined	\$ Undetermined

2.1 Priority creditor's name and mailing address

See Schedule E/F Part 1 Attachment

Creditor Name

As of the petition filing date, the claim is: \$

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Creditor's Notice name

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

☐ No☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is: \$ _____
None _____			Check all that apply.
Creditor Name _____			
Creditor's Notice name _____			
Address _____			☐ Contingent
_____			☐ Unliquidated
_____			☐ Disputed
_____			Basis for the claim:
_____			_____
_____	_____	_____	
City	State	ZIP Code	
Country _____			
Date or dates debt was incurred _____			Is the claim subject to offset?
Last 4 digits of account _____			☐ No
number _____			☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 0.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 0.00

Fill in this information to identify the case:

Debtor Name: In re : Victory Health Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90377 (ARP)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

State what the contract or lease is for and the nature of the debtor's interest

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Victory Health Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90377 (ARP)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		☐ D
			☐ E/F
			☐ G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Victory Health Holdings, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 25-90377 (ARP)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/17/2025

MM / DD / YYYY

✕ / s / Chad J. Shandler

Signature of individual signing on behalf of debtor

Chad J. Shandler

Printed name

Chief Transformation Officer

Position or relationship to debtor

In re: Victory Health Holdings, LLC
Case No. 25-90377
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C.	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		Abington Municipal Tax Collector		P O Box 981049		Boston	MA	02298-1049	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.2		Abington Township Tax Office		1176 Old York Rd		Abington	PA	19001	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.3		Alabama Department of Revenue		50 N Ripley St		Montgomery	AL	36130	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.4		Albemarle County Tax Collector		PO Box 7804		Menfield	VA	22116-7804	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.5		Alexandria Finance Department		301 King St		Alexandria	VA	22314	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.6		Alief ISD Tax Office		PO Box 368		Alief	TX	77411	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.7		AMERICAN FINANCIAL CREDIT SERVICES, INC.		PO BOX 4746		Carmel	MS	46082-3131	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.8		Amesbury Municipal Tax Collector		62 Friend Street		Amesbury	MA	01913-2885	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.9		Ansonia City Tax Collector		PO Box 253		Ansonia	CT	06401	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.10		Arizona Department of Revenue		1600 W Monroe St		Phoenix	AZ	85007	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.11		Arkansas Department of Finance and Administration		1509 W 7th St		Little Rock	AR	72201	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.12		Arkansas Dept. of Finance and Administration		1900 W 7th St		Little Rock	AR	72201	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.13		Asotin County Tax Collector		P O Box 429		Asotin	WA	99402	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.14		Attleboro Municipal Tax Collector		77 Park St		Attleboro	MA	02703	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.15		Beaufort County Treasurer		PO Box 105176		Atlanta	SC	30348-5176	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.16		Bell County	Bell County Tax Assessor-Collector	PO Box 390		Belton	TX	76513	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.17		Benton County Tax Collector		7122 W Okanogan Pl Ste E110		Kennewick	WA	99336	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.18		Berkheimer Tax Administrator		PO Box 21810		Lehigh Valley	PA	18002	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.19		Berks County Tax Collection Committee		1125 Berkshire Blvd	Suite 115	Wyomissing	PA	19610	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.20		Berlin Municipal Tax Collector		PO Box 27800		Berlin	VT	05602-9049	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.21		Bernillo County Tax Collector		Vista Verde Plaza Building	233 N. Pecos La Trinidad	Albuquerque	NM	87125-7800	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.22		Bexar County Tax Assessor-Collector		204 Burt Blvd		San Antonio	TX	78207	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.23		Bossier Parish Sheriff		1 City Hall Square	Room 301	Benton	LA	71006	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.24		Boston Assessing Department		PO BOX 4110	Department 7680	Boston	MA	02201-2011	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.25		Bourne Municipal Tax Collector		PO BOX 859209		Woburn	MA	01888-4110	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.26		Braintree Municipal Tax Collector		Dept# 000303	PO Box 1380	Braintree	MA	02185-9209	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.27		Branford Town Tax Collector		111 E. Locust St		Hartford	CT	06104-1380	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.28		Brazoria County Tax Office		4151 County Park Ct		Angeles	TX	77515	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.29		Brazos County Tax Office		325 Congress Street		Bryan	TX	77802	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.30		Bridgeport City Tax Collector		PO Box 1040		Bridgeport	CT	06604	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.31		Bristol City Tax Collector		PO Box 1000		Bristol	CT	06011-1040	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.32		Brockton Municipal Tax Collector		PO Box 508		Brockton	MA	02303-1000	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.33		Brookfield Town Tax Collector		P.O. Box 580335		Brookfield	CT	06804-0508	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.34		Brunswick County Tax Collector		Dept 7330	P O Box 4110	Charlotte	NC	28258-0335	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.35		Burlington Municipal Tax Collector		1701 E. Polk St.	Ste. 96	Woburn	MA	01888-4110	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.36		Burnet County Tax Assessor-Collector		651 Bannon Street	Suite 100	Burnet	TX	78611	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.37		California Department of Tax and Fee Administration (CDTFA)		450 N St		Sacramento	CA	95811-0299	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.38		California Franchise Tax Board		835 E. Levee St.	1st Floor	Sacramento	CA	95814	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.39		Cameron County Tax Assessor-Collector		PO Box 168		Brownsville	TX	78520	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.40		Canton Town Tax Collector		PO Box 1441		Collinsville	CT	06022	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.41		Chelan County Tax Collector		PO Box 16495		Wenatchee	WA	98807-1441	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.42		Chesapeake City Tax Collector		84 South Main Street	PO BOX 129	Chesapeake	VA	23328-6495	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.43		Cheshire Town Tax Collector		P O Box 70		Cheshire	CT	06410-0129	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.44		Chesterfield County Tax Collector		PO Box 4135		Chesterfield	VA	23832-0906	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.45		City of Holyoke Tax Collector		311 N. 15th St		Woburn	MA	01888-4135	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.46		City of McAllen		PO Box 900		McAllen	TX	78501	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.47		City of North Haven Tax Collector		PO Box 1027 2 East Bay Street		Hartford	CT	06143-0900	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.48		City Of Savannah, Georgia		888 Washington Blvd		Savannah	GA	31401	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.49		City of Stamford Tax Collector		P.O. Box 15588		Stamford	CT	06901	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.50		City of Worcester Tax Collector		223 East 4th St	Ste 3	Worcester	MA	01615-0588	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.51		Clallam County Tax Collector		300 Corporate Drive Suite 105		Pt Angeles	WA	98362-3000	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.52		Clark County Treasurer's Office		54 East Main Street		Jeffersonville	IN	47130	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.53		Clinton Town Tax Collector		127 Norwich Ave		Clinton	CT	06413	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.54		Colchester Town Tax Collector		P O Box 8046		Colchester	CT	06415	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.55		Collin County Tax Assessor-Collector		201 James Avenue	P O Box 3401	McKinney	TX	75070-8046	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.56		Colonial Heights City Tax Collector		1375 Sherman St		Colonial Heights	VA	23834	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.57		Colorado Department of Revenue		205 N. Seguin Ave.		Denver	CO	80203	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.58		Comal County Tax Assessor-Collector		301 W. Preston Street		New Braunfels	TX	78130	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.59		Comptroller of Maryland, Revenue Administration Division		450 Columbus Boulevard	Suite 1	Baltimore	MD	21201	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.60		Connecticut Department of Revenue Services	Sales & Tax Division	PO Box 51104		Hartford	CT	06103	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.61		Contra Costa County Tax Collector		207 North 4th Ave		Los Angeles	CA	90051-5104	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.62		Cowlitz County Tax Collector		41 West Street		Kelso	WA	98626-4192	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.63		Cromwell Town Tax Collector		400 S Main Street		Cromwell	CT	06416	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.64		Culpeper Town Tax Collector		PO BOX 203908		Culpeper	VA	22701-3146	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.65		Cypress-Fairbanks ISD Tax Assessor-Collector		1101 4th Street SW	Suite 270 West	Houston	TX	77224-3908	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.66		D.C. Office of Tax and Revenue	Sales & Tax Division	PO Box 237	Suite 3300	Washington	DC	20024	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.67		Dallas County Tax Assessor-Collector		PO Box 3308		Dallas	TX	75202	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.68		Danbury City Tax Collector		PO Box 981003		Danbury	CT	06813	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.69		Danville City Tax Collector		820 N French St		Danville	VA	24543	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.70		Dartmouth Municipal Tax Collector		401 Federal St #4		Boston	MA	02298-1003	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.71		Delaware Department of Finance		401 Federal Street - Suite 4		Wilmington	DE	19801	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.72		Delaware Division of Corporations				Dover	DE	19901	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.73		Delaware Division of Corporations (Dept of Revenue)				Dover	DE	19901	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined

In re: Victory Health Holdings, LLC
Case No. 25-90377
 Schedule E/F, Part 1
 Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C.	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.74		Delaware Division of Corporations (Dept of State)		401 Federal St #4		Dover	DE	19901	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.75		Denton County Tax Assessor-Collector		1505 E. McKinney St.		Denton	TX	76209	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.76		Denver Treasury Division		201 W Colfax Ave UNIT 1109		Denver	CO	80203	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.77		DeSoto County Tax Collector		365 Lusher St, Ste 110		Hernando	MS	38632-2144	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.78		District of Columbia Office of Tax and Revenue		1101 4th St SW		Washington	DC	20024	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.79		Dona Ana County Tax Collector		PO BOX 1179		Las Cruces	NM	88004-1179	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.80		Douglas County Tax Commissioner		6200 Fairburn Rd		Douglasville	GA	30134	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.81		East Hampton Town Tax Collector		1 Community Dr		East Hampton	CT	06424	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.82		East Haven Town Tax Collector		PO BOX 120306		East Haven	CT	06512-0306	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.83		East Lyme Town Tax Collector		PO Box 511		Niantic	CT	06357-0511	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.84		Ector County Tax Assessor-Collector		1010 E 8th St #100		Odessa	TX	79761	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.85		El Paso County Tax Assessor-Collector		301 Marry Martinez Dr.	1st Floor	El Paso	TX	79905	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.86		Ellis County Tax Office		109 S Jackson St	P.O. Drawer 188	Washachie	TX	75165	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.87		Erath County Tax Assessor-Collector		222 E College St		Stephenville	TX	76401	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.88		Fairfield Town Tax Collector		PO Box 638		Fairfield	CT	06824	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.89		Fairhaven Municipal Tax Collector		40 Center Street		Fairhaven	MA	02719	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.90		First Colony L.L.D.		11111 Katy Freeway #725		Houston	TX	77079-2197	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.91		Florence County Treasurer's Office		180 N Irbv St # 106		Florence	SC	29501	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.92		Florida Department of Revenue		5050 W Tennessee St		Tallahassee	FL	32399	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.93		Fluvanna County Tax Collector		PO Box 299		Palmyra	VA	22963-0299	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.94		Forrest County Tax Collector		PO Box 1889		Hattiesburg	MS	39403	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.95		Framingham Municipal Tax Collector	City of Framingham	PO Box 847035		Boston	MA	02284-7035	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.96		Franklin County Tax Collector		400 East Locust	Room 103	Union	MO	63084	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.97		Frederick County Tax Collector		PO Box 7418		Merrifield	VA	22116-7418	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.98		Fredericksburg City Tax Collector		P.O. Box 967		Fredericksburg	VA	22404	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.99		Freetown Municipal Tax Collector		Department 6340	PO Box 4110	Woburn	MA	01888-4110	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.100		Galveston County Tax Office		722 21st Street (Moody Avenue)		Galveston	TX	77550	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.101		Georgetown County Treasurer		PO Box 1422		Columbia	SC	29202-1422	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.102		Georgia Department of Revenue		1800 Century Blvd NE		Atlanta	GA	30345	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.103		Glastonbury Town Tax Collector		PO Box 376		Glastonbury	CT	06033-0376	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.104		Gloucester County Tax Collector		6489 Main St		Gloucester	VA	23061-6102	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.105		Granby Town Tax Collector		15 N Granby Rd		Granby	CT	06035	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.106		Grant County Treasurer's Office		401 S Adams St # 229		Marion	IN	46953	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.107		Grays Harbor County Tax Collector		P.O. Box 3022		Tacoma	WA	98401-3022	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.108		Groton Town Tax Collector		PO BOX 981061		Boston	CT	02298-1061	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.109		Hampton City Tax Collector		PO Box 3800		Hampton	VA	23663-3800	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.110		Hanover County Treasurer		PO BOX 200		HANOVER	VA	23069	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.111		Harris County Tax Assessor-Collector		PO Box 4622		Houston	TX	77210-4622	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.112		Harrison County Tax Collector		P.O. Box 1270		Gulport	MS	39502	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.113		Hartford City Tax Collector		P.O. Box 412834		Boston	CT	02241-2834	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.114		Harwich Municipal Tax Collector		Department 7530	P.O. Box 4110	Woburn	MA	01888-4110	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.115		Hawaii Department of Taxation		830 Punchbowl St		Honolulu	HI	96813	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.116		Hayes County Tax Assessor-Collector		712 S Stagecoach Trail	Ste. 1120	San Marcos	TX	78666	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.117		Henrico County Tax Collector		PO Box 105155		Atlanta	VA	30348-5155	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.118		Hidalgo County Tax Assessor-Collector		2804 S. Business Hwy 281		Edinburg	TX	78539	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.119		Hinds County Tax Collector		PO Box 1727		Jackson	MS	39215-1727	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.120		Holyoke Municipal Tax Collector		PO Box 4135		Woburn	MA	01888-4135	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.121		Hopewell City Tax Collector		PO Box 199		Hopewell	VA	23860-0199	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.122		Humble ISD Tax Office		P.O. Box 4020		Houston	TX	77210-4020	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.123		Idaho State Tax Commission		800 Park Blvd		Boise	ID	83712	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.124		Illinois Department of Revenue	Sales & Tax Division	101 West Jefferson Street		Springfield	IL	62702	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.125		Indiana Department of Revenue		100 N Senate Ave		Indianapolis	IN	46204	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.126		Iowa Department of Revenue		Hoover State Office Building	1305 E Walnut Street	Des Moines	IA	50319	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.127		Island County Tax Collector		PO Box 699		Coupeville	WA	98239-0699	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.128		Isle of Wight County Tax Collector	Sales & Tax Division	PO Box 79		Isle Of Wight	VA	23397	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.129		James City County Tax Collector		PO Box 844637		Boston	VA	02284-4637	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.130		Jefferson County Tax Assessor-Collector		1001 Pearl St		Beaumont	TX	77701	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.131		Johnston County Tax Office		207 E Johnston St		Smithfield	NC	27577	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.132		Johnston County Treasurer		403 W. Main	Suite 103	Tishomingo	OK	73460	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.133		Kansas Department of Health and Environment		900 SW Jackson	Suite 900 N	Topeka	KS	66612	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.134		Kansas Department of Revenue		120 SE 10th Ave		Topeka	KS	66612	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.135		Kentucky Department of Revenue		200 Fair Oaks Ln		Frankfort	KY	40601	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.136		Kings County Tax Collector		201 South Jackson Street	#710	Seattle	WA	98104	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.137		Kitsap County Tax Collector		PO Box 169		Port Orchard	WA	98366-0169	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.138		Laclede County Tax Collector		200 North Adams St.		Lebanon	MO	65536	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.139		Lamar County Tax Collector		PO Box 1170		Vernon	AL	35592	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.140		Laredo ISD Tax Office		904 Juarez Ave		Laredo	TX	78040	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.141		Lauderdale County Tax Collector		PO Box 794		Florence	AL	35631-0794	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.142		Lee County Tax Collector		P.O. Box 1609		Fort Myers	FL	33902-1609	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.143		Leflore County Assessor		100 S. Broadway	Suite A	Potau	OK	74953	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.144		Los Angeles County Tax Collector		PO Box 54027		Los Angeles	CA	90064-0027	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.145		Loudoun County Tax Collector		PO Box 1000		Leesburg	VA	20177-1000	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.146		Louisiana Department of Revenue		617 N 3rd St		Baton Rouge	LA	70802	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.147		Lubbock County Tax Assessor-Collector		916 Main St	Suite 102	Lubbock	TX	79401	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.148		Lynchburg City Tax Collector		PO Box 9000		Lynchburg	VA	24505-9000	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.149		Madison Town Tax Collector		PO Box 587		Madison	CT	06443	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.150		Maine Revenue Services	Sales & Tax Division	51 Commerce Drive		Augusta	ME	04330	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.151		Manatee County Tax Collector		P.O. Box 25300		Bradenton	FL	34206-5300	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined

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Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C.	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.152		Manchester Town Tax Collector		P O BOX 191		Manchester	CT	06045-0191	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.153		Maricopa County Treasurer		P O BOX 52133	PARCEL/ACCT. # 990-97-1717	PHOENIX	AZ	85072	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.154		Maricopa County Tax Collector		P O BOX 4220		San Rafael	CA	94913-4220	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.155		Maryland Comptroller of the Treasury		80 Calvert St		Annapolis	MD	21404	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.156		Maryland Dept of Assessments & Taxation		PO Box 17052		Baltimore	MD	21297-1052	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.157		Mason County Treasurer		304 E. Ludington Avenue	Suite 104	Ludington	MI	49431-2121	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.158		Massachusetts Department of Revenue	Sales & Tax Division	100 Cambridge Street		Boston	MA	02114	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.159		Meriden Tax Collector, City of Meriden		142 EAST MAIN ST	RM 117	MERIDEN	CT	06450-5605	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.160		Michigan Department of Treasury	Sales & Tax Division	430 W. Allegan Street		Lansing	MI	48922	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.161		Middletown City Tax Collector		245 DeKoven Drive		Middletown	CT	06457	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.162		Millford City Tax Collector		PO Box 3025		Millford	CT	06460-0825	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.163		Millford Municipal Tax Collector		Department 2450	P.O. Box 986500	Boston	MA	02298-6500	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.164		Minnesota Department of Revenue	Sales & Tax Division	600 North Robert Street		Saint Paul	MN	55101	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.165		Mississippi Department of Revenue	Sales & Tax Division	500 Clinton Center Drive		Clinton	MS	39056	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.166		Missouri Department of Revenue	Sales & Tax Division	301 West High Street		Jefferson City	MO	65101	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.167		ModioHealth, Inc.		182 Howard St.	#645	San Francisco	CA	94105	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.168		Monroe Town Tax Collector		7 Fan Hill Rd		Monroe	CT	06468	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.169		Montana Department of Revenue		125 N Roberts St		Helena	MT	59620	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.170		Montgomery County Tax Assessor-Collector		400 N San Jacinto St		Conroe	TX	77301	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.171		Naugatuck City Tax Collector		Department 6070	PO Box 4110	Waterbury	CT	01888-4110	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.172		Nebraska Department of Revenue	Sales & Tax Division	301 Centennial Mall South		Lincoln	NE	68509	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.173		New Britain City Tax Collector		27 West Main Street	Room 104	New Britain	CT	06051-4237	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.174		New Fairfield Town Tax Collector		4 Brush Hill Rd		New Fairfield	CT	06812	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.175		New Hampshire Department of Revenue Administration		45 Chenell Dr		Concord	NH	03302	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.176		New Haven City Tax Collector		165 Church ST		New Haven	CT	06510	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.177		New Jersey Department of the Treasury		50 Barrack St		Trenton	NJ	08625	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.178		New Jersey Division of Taxation	Sales & Tax Division	50 Barrack Street		Trenton	NJ	08695	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.179		New Mexico Department of Transportation		1120 Cerrillos Road		Santa Fe	NM	87505	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.180		New Mexico Public Regulation Commission		142 W Palace Ave		Santa Fe	NM	87501	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.181		New Mexico Taxation and Revenue Department		1100 S St Francis Dr		Santa Fe	NM	87504	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.182		New Milford Town Tax Collector		PO Box 150416		Hartford	CT	06115-0416	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.183		New York City Department of Finance		1 Centre St		New York	NY	10007	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.184		New York State Department of Taxation and Finance	Sales & Tax Division	W.A. Harriman Campus		Albany	NY	12227	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.185		Newington Town Tax Collector		200 Garfield St		Newington	CT	06111	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.186		Newport News City Tax Collector		PO Box 975		Newport News	VA	23607-0975	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.187		Newtown Municipal Tax Collector		PO Box 9137		Newtown	MA	02460-9137	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.188		Newtown Town Tax Collector		PO Box 13		Newtown	CT	06470	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.189		Norfolk City Tax Collector		PO Box 749456		Atlanta	GA	30374-9456	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.190		North Adams Municipal Tax Collector		10 Main Street		North Adams	MA	01247	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.191		North Andover Municipal Tax Collector		Department 7640	PO Box 4110	Woburn	MA	01888-4110	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.192		North Branford Town Tax Collector		PO Box 349		North Branford	CT	06471	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.193		North Carolina Department of Revenue		501 N Wilmington St		Raleigh	NC	27604	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.194		North Haven Town Tax Collector		18 Church St		North Haven	CT	06473	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.195		Northborough Municipal Tax Collector		Department 3810	PO Box 4110	Woburn	MA	01888-4110	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.196		Norton City Tax Collector		618 Virginia Avenue NW	P.O. Box 618	Norton	VA	24273	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.197		Nonwalk City Tax Collector		125 East Avenue		Nonwalk	CT	06851	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.198		Nonwich City Tax Collector		100 Broadway		Nonwich	CT	06360	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.199		Nueces County Tax Assessor-Collector		901 Leopard St	Suite 301	Corpus Christi	TX	78401	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.200		Oak Park City Treasurer (Oakland)		14000 Oak Park Blvd		Oak Park	MI	48237	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.201		OFFICE OF LONG-TERM LIVING	ATTN PROVIDER ENROLLMENT	P O BOX 8025		HARRISBURG	PA	17105-8025	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.202		Ohio Department of Taxation	Sales & Tax Division	4485 Northland Ridge Blvd.		Columbus	OH	43229	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.203		Okanogan County Tax Collector		PO Box 111		Okanogan	WA	98840	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.204		Oklahoma Tax Commission		2501 N Lincoln Blvd		Oklahoma City	OK	73194	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.205		Old Saybrook Town Tax Collector		PO BOX 844511		Boston	CT	02284-4511	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.206		Onslow County Tax Collector		234 NW Corridor BLVD		Jacksonville	NC	28540	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.207		Orange County Tax Collector		P.O. Box 580235		Charlotte	NC	28258-0235	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.208		Orange Town Tax Collector		617 Orange Center Rd		Orange	CT	06477	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.209		Oregon Department of Revenue		955 Center St NE		Salem	OR	97301	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.210		Orleans Municipal Tax Collector		PO Box 881		Reading	MA	01867-0407	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.211		Parker County Appraisal District		1108 Santa Fe Dr		Weatherford	TX	76086	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.212		Pennsylvania Department of Revenue		404 W. Market Street		Harrisburg	PA	17101	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.213		Petersburg, Virginia, Commissioner of the Revenue		144 N Sycamore St		Petersburg	VA	23803	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.214		Pierce County Tax Collector		PO Box 11621		Tacoma	WA	98411-6621	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.215		Pima County Treasurer		240 N. Stone Avenue		Tucson	AZ	85701-1199	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.216		Pittsfield Municipal Tax Collector		City of Pittsfield	P O Box 981063	Boston	MA	02298-1063	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.217		Poquoson City Tax Collector		P.O. Box 2319		Poquoson	VA	23662-0319	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.218		Portsmouth City Tax Collector		PO Box 7847		Portsmouth	VA	23707-0847	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.219		Potter County Tax Assessor-Collector		900 S Polk St		Amarillo	TX	79101	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.220		Pottsville City Tax Collector		404 W. Market Street		Pottsville	PA	17801	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.221		Putnam Town Tax Collector		Department 1510	PO Box 986500	Boston	CT	02298-6500	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.222		Rankin County Tax Collector		211 E. Government St.	Ste. B	Brandon	MS	39042-3269	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.223		Reeves County Appraisal District		PO Box 1229		Pecos	TX	79772	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.224		Rhode Island Division of Taxation	Sales & Tax Division	One Capitol Hill		Providence	RI	02908	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.225		Richmond City Tax Collector		PO BOX 70622		Philadelphia	VA	19176-0622	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.226		Ridgefield Town Tax Collector		400 Main St	PO BOX 299	Ridgefield	CT	06877-0299	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.227		Roanoke City Tax Collector		P.O. Box 1451		Roanoke	VA	24007-1451	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined

In re: Victory Health Holdings, LLC
Case No. 25-90377
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C.	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.228		Rocky Hill Town Tax Collector		PO Box 629		Rocky Hill	CT	06067	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.229		Rutherford County Tax Collector		125 W 3rd Street		Rutherfordton	NC	28139	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.230		San Diego County Tax Collector		PO BOX 129009		San Diego	CA	92112	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.231		San Mateo County Tax Collector		PO Box 45801		San Francisco	CA	94145-0901	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.232		Sandwich Municipal Tax Collector		PO Box 986535	Department 1200	Boston	MA	02298-6535	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.233		Sault Sainte Marie City Treasurer (Chippewa)		225 E Portage Ave		Sault Sainte Marie	MI	49783	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.234		Seymour Town Tax Collector		P O Box 471		Bridgeport	CT	06601-0471	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.235		Shelby County Occupational License Fee Office		419 Washington Street		Shelbyville	KY	40065	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.236		Shelton City Tax Collector		PO Box 273		Shelton	CT	06484-0273	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.237		Simsbury Town Tax Collector		PO BOX 4156		Woburn	CT	01888-4156	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.238		Solano County Treasury		PO Box 51094		Los Angeles	CA	90051-5394	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.239		South Carolina Department of Revenue		301 Gervais St		Columbia	SC	29201	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.240		SOUTH CAROLINA STATE TREASURERS OFFICE		P O BOX 11778		COLUMBIA	SC	29211	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.241		Southbury Town Tax Collector		Department 3610	PO Box 4110	Woburn	CT	01888-4110	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.242		Southington Town Tax Collector		P.O. Box 579		Southington	CT	06489-0579	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.243		Spokane County Tax Collector		P.O. Box 199		Spokane	WA	99210-0199	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.244		Spotsylvania County Tax Collector		PO Box 9000		Spotsylvania	VA	22553	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.245		Spring ISD Tax Office		PO Box 676511		Dallas	TX	75267-6511	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.246		Springfield City Tax Collector		PO Box 4124		Woburn	MA	01888-4124	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.247		Stafford County Tax Collector		P.O. Box 5000		Stafford	VA	22555-5000	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.248		Stanislaus County Treasurer Tax Collector		1010 10th St	Suite 2500	Modesto	CA	95354	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.249		Stratford Town Tax Collector		PO Box 9722		Stratford	CT	06615-9122	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.250		Swampscott Municipal Tax Collector		P O Box 886		Reading	MA	01867-0124	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.251		Tarrant County Tax Assessor-Collector		PO Box 961018		Fort Worth	TX	76161-0018	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.252		Taylor County Tax Collector		1534 S. Treadaway Blvd.		Abiene	TX	79602	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.253		Tennessee Department of Revenue	Sales & Tax Division	500 Deaderick Street		Nashville	TN	37242	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.254		Texas Comptroller of Public Accounts	Sales & Tax Division	111 E. 17th Street		Austin	TX	78774	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.255		Texas Department of Licensing And Regulation		920 Colorado St		Austin	TX	78701	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.256		The Agency for Health Care Administration		2727 Mahan Drive		Tallahassee	FL	32308	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.257		Thurston County Tax Collector		3000 PACIFIC AVE SE		Olympia	WA	98501-2043	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.258		Tom Green County Appraisal District		2302 Pulliam St		San Angelo	TX	76905	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.259		Tomball ISD Tax Office		PO Box 276		Tomball	TX	77377-0276	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.260		Torrington City Tax Collector		140 Main Street, Room 134		Torrington	CT	06790	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.261		Town of Brattleboro		230 Main St	Suite 111	Brattleboro	VT	05301	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.262		Township Of Neptune New Jersey		25 Neptune Boulevard		Neptune	NJ	07753	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.263		Travis County Tax Assessor-Collector		P.O. Box 149326		Austin	TX	78714-9326	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.264		Treasurer-State Of New Jersey		125 West State Street		Trenton	NJ	08625	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.265		Trumbull Town Tax Collector		5866 Main St	PO Box 110326	Trumbull	CT	06611-0326	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.266		U.S. Department of the Treasury		1500 Pennsylvania Ave.	NW	Washington	DC	20220	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.267		Utah State Tax Commission	Sales & Tax Division	210 North 1950 West		Salt Lake City	UT	84134	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.268		Vermont Department of Taxes		133 State St		Montpelier	VT	05633	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.269		Vernon Town Tax Collector		8 Park Place	PO Box 387	Vernon	CT	06066	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.270		Virginia Department of Taxation		600 E Main St		Richmond	VA	23219	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.271		Walla Walla County Tax Collector		500 W Main St	PO Box 777	Walla Walla	WA	99362	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.272		Wallingford Town Tax Collector		PO Box 5003		Wallingford	CT	06492-7503	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.273		Warren County Tax Collector		PO Box 1540		Front Royal	VA	22630-0033	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.274		Washington Department of Revenue	Sales & Tax Division	1701 4th Avenue		Seattle	WA	98101	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.275		Water Valley City Tax Collector		PO Box 888		Water Valley	MS	38966-0888	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.276		Waterbury City Tax Collector		PO BOX 1560		Hartford	CT	06144-1560	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.277		Waterford Town Tax Collector		15 Rope Ferry Road		Waterford	CT	06385-2886	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.278		Watertown Town Tax Collector		61 Echo Lake Road		Watertown	CT	06795	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.279		Webb County Tax Assessor-Collector		11110 Victoria St	Suite 107	Laredo	TX	78040	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.280		West Haven City Tax Collector		PO BOX 150461		Hartford	CT	06115-0461	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.281		West Virginia State Tax Department	Sales & Tax Division	1001 Lee Street East		Charleston	WV	25301	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.282		Westport Town Tax Collector		PO Box 350		Westport	CT	06881-0350	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.283		Wethersfield Town Tax Collector		PO Box 150452		Hartford	CT	06115-0452	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.284		Whitcomb County Tax Collector		311 grand Ave	Suite 104	Bellingham	WA	98225-4038	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.285		Wichita County Tax Assessor-Collector		600 Scott Ave	Suite 103	Wichita Falls	TX	76301	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.286		Williamson County Trustee's Office		1320 West Main Street	Suite 203	Franklin	TN	37064	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.287		Wilson County Trustee		228 E Main St	Room 102	Lebanon	TN	37087	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.288		Willon Town Tax Collector		238 Danbury Rd		Wilton	CT	06897	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.289		Winchester Town Tax Collector		338 Main St		Winest	CT	06099	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.290		Windham Town Tax Collector		PO Box 2020	Dept# 000304	Hartford	CT	06144-2020	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.291		Windsor Town Tax Collector		275 Broad St		Windsor	CT	06095	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.292		Winterville City Tax Collector		PO Box 1459		Winterville	NC	28590-1459	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.293		Wisconsin Department of Revenue	Sales & Tax Division	2135 Rimrock Road		Madison	WI	53713	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.294		Woburn Municipal Tax Collector	City of Woburn	PO Box 848201		Boston	MA	02284	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.295		Wolcott Town Tax Collector		10 Kenea Ave		Wolcott	CT	06716	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.296		Yakima County Tax Collector		PO Box 22530		Yakima	WA	98907-2530	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.297		Yalobusha County Tax Collector		PO Box 1552		Water Valley	MS	38965	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
2.298		York County Tax Collector		PO Box 79172		Baltimore	VA	21279-0172	Undetermined		507(a)(8)	Potential Tax Liability	N	X	X	X	Undetermined	Undetermined
Total:																	Undetermined	Undetermined

In re: Victory Health Holdings, LLC

Case No. 25-90377

Schedule H

Codehtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
A & B Homecare Solutions, L.L.C.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
A & B Homecare Solutions, L.L.C.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
A.E. Medical Alert, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
A.E. Medical Alert, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
ABC Homecare LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Aids Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Associate Payroll Services Corporation	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
All Metro CGA Payroll Services Corporation	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
All Metro CGA Payroll Services Corporation	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Field Service Workers Payroll Services Corporation	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Health Care Services, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
All Metro Health Care Services, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Home Care Services of Florida, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Home Care Services of New Jersey, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Home Care Services of New York, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
All Metro Home Care Services of New York, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Home Care Services, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
All Metro Home Care Services, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
All Metro Management and Payroll Services Corporation	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
All Metro Management and Payroll Services Corporation	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
AM Holdco, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
AM Holdco, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
AM Intermediate Holdco, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
AM Intermediate Holdco, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Arsens Home Care, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Arsens Home Care, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
ARU Hospice Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Associated Home Services, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Associated Home Services, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
At-Home Quality Care, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
At-Home Quality Care, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Auditory Response Systems, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Auditory Response Systems, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Barney's Medical Alert-ERS, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Barney's Medical Alert-ERS, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
California MedTrans Network IPA LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
California MedTrans Network IPA LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
California MedTrans Network MSO LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
California MedTrans Network MSO LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Care Finders Total Care LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Care Finders Total Care LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
CareGivers Alliance, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
CareGivers America Home Health Services, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
CareGivers America Medical Staffing, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
CareGivers America Medical Supply, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
CareGivers America Registry, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Caregivers America, LLC.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Caregivers America, LLC.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Caregivers On Call, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
CGA Holdco, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
CGA Holdco, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
CGA Staffing Services, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Circulation, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Circulation, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Florida MedTrans Network LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Florida MedTrans Network LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Florida MedTrans Network MSO LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Florida MedTrans Network MSO LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		

In re: Victory Health Holdings, LLC

Case No. 25-90377

Schedule H
Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
Guardian Medical Monitoring, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Health Trans, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Health Trans, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Healthcom Holdings LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Healthcom Holdings LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Helping Hand Home Health Care Agency Inc	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Helping Hand Home Health Care Agency Inc	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Helping Hand Hospice, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Higi Care Holdings, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Higi Care, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Higi SH Holdings Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Higi SH LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Independence Healthcare Corporation	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Metropolitan Medical Transportation IPA, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Metropolitan Medical Transportation IPA, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
ModivCare Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
ModivCare Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
ModivCare Solutions, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
ModivCare Solutions, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Multicultural Home Care Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Multicultural Home Care Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
National MedTrans, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
National MedTrans, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
New England Emergency Response Systems, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
New England Emergency Response Systems, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
OEP AM, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Personal In-Home Services, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Philadelphia Home Care Agency, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Philadelphia Home Care Agency, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Provado Technologies, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Provado Technologies, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Red Top Transportation, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Red Top Transportation, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Ride Plus, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Ride Plus, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Safe Living Technologies, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Safe Living Technologies, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Secura Home Health Holdings, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Socrates Health Holdings, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Socrates Health Holdings, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
TriMed, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
TriMed, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Union Home Care LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Union Home Care LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
Valued Relationships, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
Valued Relationships, Inc.	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		
VRI Intermediate Holdings, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Ankura Trust Company, LLC (Trustee and Notes Collateral Agent of the Second Lien Notes)	X		
VRI Intermediate Holdings, LLC	6900 E Layton Ave	Suite 1100 & 1200	Denver	CO	80237	Wilmington Trust (Administrative Agent for First Lien Facility)	X		