

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: | : | Chapter 11 |
| | : | |
| MODIVCARE INC., <i>et al.</i> , | : | Case No. 25-90309 (ARP) |
| | : | |
| Debtors. ¹ | : | (Jointly Administered) |
| | : | |
| | X | |

**AGENDA OF DEBTORS FOR MATTERS
SET FOR HEARING ON SEPTEMBER 18, 2025**

The debtors in possession in the above-captioned cases (collectively, the “***Debtors***”) file this Agenda of matters set for hearing on **September 18, 2025, at 3:00 p.m. (prevailing Central Time)**.

A. Emergency Critical Vendor Payment Motion

1. ***Emergency Critical Vendor Payment Motion.*** Emergency Motion and Notice of Debtors to Authorize Payments in Excess of Interim Cap Under Interim Critical Vendor Order [Docket No. 280]

Status: This matter is going forward.

B. Related Documents

1. ***First Day Declaration.*** Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First Day Relief [Docket No. 14]
2. ***DIP Budget.*** Initial Approved DIP Budget [Docket No. 106, Schedule 1]

¹ A complete list of each of the Debtors in these chapter 11 cases (the “***Chapter 11 Cases***”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



3. ***Shandler Declaration.*** Declaration of Chad J. Shandler in Support of Emergency Motion and Notice of Debtors to Authorize Payments in Excess of Interim Cap Under Interim Critical Vendor Order [Docket No. 288]
4. ***Notice of Emergency Virtual Hearing on Emergency Critical Vendor Payment Motion.*** Notice of Emergency Virtual Hearing on Emergency Motion and Notice of Debtors to Authorize Payments in Excess of Interim Cap Under Interim Critical Vendor Order [Docket No. 307]
5. ***Debtors' Witness and Exhibit List*** [Docket No. 314]

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Dated: September 17, 2025

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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*Proposed Attorneys for the Debtors
and Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that on September 17, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
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