

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
MODIVCARE INC., <i>et al.</i> ,	§	Case No. 25-90309 (ARP)
Debtors. ¹	§	(Jointly Administered)

**APPLICATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR ENTRY OF AN ORDER
AUTHORIZING THE EMPLOYMENT AND RETENTION OF ALIXPARTNERS,
LLP AS ITS FINANCIAL ADVISOR EFFECTIVE AS OF SEPTEMBER 10, 2025**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

The Official Committee of Unsecured Creditors (the “*Committee*”) of ModivCare Inc., *et al.* (the “*Debtors*”), appointed pursuant to section 1102 of title 11 of the United States Code (the “*Bankruptcy Code*”) hereby submits this application (the “*Application*”) for the entry of an order (the “*Proposed Order*”), substantially in the form attached hereto as **Exhibit A**, authorizing the Committee to retain and employ AlixPartners, LLP (“*AlixPartners*”) as its financial advisor in connection with these chapter 11 cases (these “*Chapter 11 Cases*”), pursuant to the terms of the engagement letter by and among the Committee and AlixPartners, dated as of September 10, 2025

¹ A complete list of each of the Debtors in these Chapter 11 Cases and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



(the “*Engagement Letter*”), a copy of which is attached hereto as **Exhibit B**, effective as of September 10, 2025. In support of this Application, the Committee submits the declaration of David MacGreevey (the “*MacGreevey Declaration*”), a Partner and Managing Director of AlixPartners, LLP, attached hereto as **Exhibit C**.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “*Court*”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b)(2)(A). The Committee confirms its consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue of these Chapter 11 Cases and this Application is proper in this district under 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of Texas, Houston Division (the “*Local Rules*”), and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas.

Background

4. On August 20, 2025, (the “*Petition Date*”), each of the Debtors commenced a case under chapter 11 of the Bankruptcy Code. The Debtors’ Chapter 11 Cases have been consolidated for procedural purposes only and are being administered jointly. The Debtors are authorized to continue operating their businesses and managing their properties as debtors-in-possession

pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been requested or appointed in these Chapter 11 Cases.

5. On September 5, 2025, pursuant to Bankruptcy Code sections 1102(a) and 1102(b)(1), the United States Trustee for the Southern District of Texas, Houston Division (the “*U.S. Trustee*”) appointed the Committee [Docket No. 124]. The Committee is currently comprised of the following seven (7) members: (i) Wilmington Savings Fund Society, FSB, as indenture trustee for the Unsecured Notes;² (ii) Madison Avenue International LP; (iii) Jupiter Asset Management; (iv) Uber Health, LLC; (v) MedEx Medical Transport Service, Inc.; (vi) Randstad North America; and (vii) Marquis Hines.

6. On September 9, 2025, the Committee selected White & Case LLP (“*White & Case*”) to serve as its counsel, subject to Court approval.

7. On September 10, 2025 (the “*Retention Date*”), the Committee selected AlixPartners to serve as its financial advisor effective as of the Retention Date, subject to Court approval.

Relief Requested

8. By this Application, the Committee seeks entry of the Proposed Order authorizing and approving the retention and employment of AlixPartners as its financial advisor, pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, in accordance with the terms of the Proposed Order and Engagement Letter.

9. Section 328(a) of the Bankruptcy Code empowers a committee appointed under section 1102 of the Bankruptcy Code, with the Court’s approval, to employ professionals on any

² On August 24, 2021, Debtor ModivCare Escrow Issuer, Inc. issued \$500 million aggregate principal amount of 5.00% senior unsecured notes due October 1, 2029 (the “*Unsecured Notes*”).

reasonable terms and conditions of employment to perform services for the Committee in the discharge of such Committee's duties.

AlixPartners' Qualifications

10. AlixPartners is an internationally recognized restructuring and turnaround firm with substantial experience in providing financial advisory services and has an excellent reputation for its work in large and complex chapter 11 cases on behalf of debtors and creditors throughout the United States. AlixPartners performs critical services that complement the services provided by the Committee's other professionals. AlixPartners is able to represent the Committee in a cost-effective, efficient and timely manner and has been performing such services since the Retention Date.

11. AlixPartners is well-qualified to serve as a financial advisor to the Committee. AlixPartners has assisted, advised, and provided strategic advice to debtors, creditors, bondholders, investors, and other entities in numerous chapter 11 cases of similar size and complexity to these Chapter 11 Cases. Its professionals have provided restructuring, financial advisory or crisis management services in numerous large cases, including recent filings in this district. *See, e.g., In re Ascend Performance Materials Holdings Inc.*, No. 25-90127 (CML) (Bankr. S.D. Tex. July 9, 2025); *In re Vertex Energy, Inc.*, No. 24-90507 (CML) (Bankr. S.D. Tex. Dec. 16, 2024); *In re Benefytt Techs., Inc.*, No. 23-90566 (CML) (Bankr. S.D. Tex. Aug. 3, 2023); *In re Altera Infrastructure L.P.*, No. 22-90129 (MI) (Bankr. S.D. Tex. Oct. 24, 2022); *In re GWG Holdings, Inc.*, No. 22-90032 (MI) (Bankr. S.D. Tex. Jul. 19, 2022); *In re Ion Geophysical Corp.*, No. 22-30987 (MI) (Bankr. S.D. Tex. Jun. 16, 2022); *In re CBL & Assocs. Props., Inc.*, No. 20-35226 (DRJ) (Bankr. S.D. Tex. Jan. 8, 2021); *In re Chesapeake Energy Corp.*, No. 20-33233 (CML) (Bankr. S.D. Tex. Sept. 21, 2020); *In re CARBO Ceramics Inc.*, No. 20-31973 (MI) (Bankr.

S.D. Tex. June 30, 2020); *In re EP Energy Corp.*, No. 19-35654 (MI) (Bankr. S.D. Tex. Jan. 8, 2020).

Services to be Provided

12. AlixPartners has begun to provide assistance to the Committee in accordance with the terms and conditions set forth in the MacGreevey Declaration and in the Engagement Letter.

13. It is presently anticipated that AlixPartners will continue to provide advice to and assist the Committee in evaluating and implementing strategic and tactical options through the bankruptcy and restructuring process. A general list of tasks AlixPartners may perform is as follows:

- Review and evaluate the Debtors' current financial condition, business plans and cash and financial forecasts, and periodically report to the Committee regarding the same.
- Review the Debtors' cash management, tax sharing and intercompany accounting systems, practices and procedures.
- Evaluate any proposed sale process and related bids, and participate in any meetings with bidders or auction, as required.
- Review and investigate: (i) related party transactions, including those between the Debtors and non-debtor subsidiaries and affiliates (including, but not limited to, shared services expenses and tax allocations) and (ii) selected other prepetition transactions.
- Identify and/or review potential preference payments, fraudulent conveyances and other causes of action that the various Debtors' estates may hold against third parties, including each other.
- Analyze the Debtors' assets and claims and assess potential recoveries to the various creditor constituencies under different scenarios.
- Provide valuation and litigation support services in connection with the preparation of valuation analyses and/or expert reports, as well as related expert testimony.
- Assist in the development and/or review of the Debtors' restructuring support agreement, plan of reorganization and disclosure statement.
- Review and evaluate court motions filed or to be filed by the Committee, the Debtors, or any other parties-in-interest, as appropriate.

- Render expert testimony and litigation support services, as requested from time to time by the Committee and its counsel, regarding any of the matters to which AlixPartners is providing services.
- Attend Committee meetings and Bankruptcy Court hearings as may be required in the role of advisors to the Committee.
- Support eDiscovery obligations including in conjunction with document requests, subpoenas, or other discovery requirements, such as forensic data acquisition and analysis, data processing, monthly secure data hosting, review and analysis, and productions, and any other eDiscovery needs requested by the Committee.
- Assist with such other matters as may be requested that fall within AlixPartners' expertise and are mutually agreeable.

14. When necessary, the individuals working on this matter (the "*AlixPartners Personnel*") will be assisted by or replaced by various other AlixPartners professionals at various levels.

No Duplication of Services

15. AlixPartners will work closely with White & Case to ensure that there will be no duplication of efforts or unnecessary overlap in the services to be provided by AlixPartners and those that have been provided or will be provided by any of the Committee's other professionals.

Fee and Expense Structure

16. AlixPartners' decision to accept this engagement to advise and assist the Committee is conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for the out-of-pocket expenses it incurs in accordance with its customary billing practices, as set forth in *Schedule 1* of the Engagement Letter (the "*Fee and Expense Structure*") as modified by the Proposed Order to comply with the practices and requirements of the Court.

17. AlixPartners' current standard hourly rates, subject to periodic adjustments, are as follows:

Title	Hourly Rate
Partner/ Partner & Managing Director	\$1,225 – \$1,540
Senior Vice President/ Director	\$850 – \$1,150
Vice President	\$650 – \$835
Analyst/ Consultant	\$250 – \$640

18. AlixPartners generally reviews and revises its billing rates semi-annually. Changes in applicable hourly rates will be noted on the invoices for the first time period in which the revised rates became effective.

19. To the extent the Committee requests services related to electronic discovery and data collection, certain fees will apply as further outlined by the Engagement Letter.

20. To the extent AlixPartners uses the services of independent contractors (the “*Contractors*”) in these Chapter 11 Cases, AlixPartners shall: (a) pass through the cost of such Contractors to the Debtors at the same rate that AlixPartners pays the Contractors; (b) seek reimbursement for actual costs only; (c) ensure that the Contractors are subject to the same conflict checks as required for AlixPartners; and (d) file with the Court such disclosures required by Bankruptcy Rule 2014.

21. In addition to compensation for professional services rendered by AlixPartners Personnel, AlixPartners will seek reimbursement for reasonable and necessary expenses incurred in connection with these Chapter 11 Cases, including transportation costs, lodging, and meals.

22. AlixPartners intends to apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases, subject to the Court’s approval and in compliance with the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (Appendix A to

28 C.F.R. § 58) (collectively, the “*Fee Guidelines*”), applicable provisions of the Bankruptcy Code, including sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders of the Court, both in connection with this Application and the interim and final fee applications to be filed by AlixPartners in these Chapter 11 Cases.

23. AlixPartners will maintain records in support of any fees (in 1/10th of an hour increments), costs, and expenses incurred in connection with services rendered in these Chapter 11 Cases. Records will be arranged by category and nature of the services rendered and will include reasonably detailed descriptions of those services provided on behalf of the Committee. AlixPartners’ applications for compensation of fees and reimbursement of expenses will be paid by the Debtors pursuant to the terms of the Engagement Letter and any procedures established by the Court, pursuant to an interim compensation order or otherwise.

24. AlixPartners does not seek a success fee in connection with these Chapter 11 Cases.

25. AlixPartners is not owed any amounts with respect to prepetition fees and expenses in connection with these Chapter 11 Cases.

26. Neither White & Case, the members of the Committee, nor any of their agents are or shall be responsible for the payment of AlixPartners’ fees and costs arising out of the engagement described and referenced herein, regardless of whether or not AlixPartners is paid in full from the Debtors’ estates.

27. The Fee and Expense Structure is consistent with and typical of compensation arrangements entered into by AlixPartners and other comparable firms that render similar services. The Committee believes that the Fee and Expense Structure is reasonable, market-based, and designed to compensate AlixPartners fairly for its work, and to cover fixed and routine expenses.

AlixPartners' Disinterestedness

28. To the best of the Committee's knowledge, and, except to the extent disclosed herein and in the MacGreevey Declaration, AlixPartners: (a) is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code; (b) has no connection to the Debtors, their creditors, or other parties in interest in these Chapter 11 Cases, or the attorneys or accountants of the foregoing, or the U.S. Trustee or any person employed in the Office of the U.S. Trustee; and (c) does not hold any interest adverse to the Debtors' estates.

29. As set forth in further detail in the MacGreevey Declaration, AlixPartners has certain connections with creditors, equity security holders, and other parties in interest in these Chapter 11 Cases. AlixPartners does not believe that any of these connections represent an interest materially adverse to the Debtors' estates or otherwise create a conflict of interest regarding the Debtors or these Chapter 11 Cases.

30. In the event that AlixPartners learns of additional connections not reflected in the MacGreevey Declaration, AlixPartners will use reasonable efforts to promptly file a supplemental declaration.

Indemnification Provisions

31. The Engagement Letter contains standard indemnification language with respect to AlixPartners' services including, without limitation, an agreement by the Committee to have the Debtors indemnify AlixPartners and its affiliates, partners, directors, officers, employees and agents (each, an "*AlixPartners Party*" and collectively, the "*AlixPartners Parties*") from and against all claims, liabilities, losses, expenses and damages arising out of or in connection with the engagement of AlixPartners that is the subject of the Engagement Letter, except to the extent caused by gross negligence, willful misconduct, or fraud of any AlixPartners Party.

32. The Committee and AlixPartners believe that the indemnification provisions contained in the Engagement Letter, as may be amended in the Proposed Order, are customary and reasonable for AlixPartners and comparable firms providing financial advisory services, and as would be modified pursuant to the foregoing limitations, reflect the qualifications and limitations on indemnification provisions that are customary in this district and others.

33. Moreover, the terms and conditions of the indemnification provisions were negotiated by AlixPartners at arm's length and in good faith. The provisions contained in the Engagement Letter, viewed in conjunction with the other terms of AlixPartners' proposed retention, are reasonable and in the best interest of the Debtors, their estates, and all parties in interest. Accordingly, as part of this Application, the Committee requests that the Court approve the indemnification provisions as set forth in the Engagement Letter, as may be amended by the Proposed Order.

Notice

34. Notice of this Application has been provided to: (a) the Debtors; (b) the Office of the U.S. Trustee; (c) the holders of the thirty (30) largest unsecured claims against the Debtors (on a consolidated basis); (d) the United States Attorney's Office for the Southern District of Texas; (e) the Internal Revenue Service; (f) the United States Securities and Exchange Commission; (g) the state attorneys general for states in which the Debtors conduct business; and (h) any party that has requested notice pursuant to Bankruptcy Rule 2002 and Local Rule 9013-1(d). The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

WHEREFORE the Committee respectfully requests entry of the Proposed Order granting the relief requested herein and such other and further relief as the Court may deem just and proper.

Date: October 8, 2025

**THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF
MODIVCARE INC., ET AL.**

By: *David Rowe*, not in his individual capacity but solely on behalf of the Official Committee of Unsecured Creditors of ModivCare Inc., *et al.* and not in any other capacity

Filed By:

/s/ Charles R. Koster

WHITE & CASE LLP

Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Facsimile: (713) 496-9701
Email: charles.koster@whitecase.com

WHITE & CASE LLP

J. Christopher Shore (*pro hac vice* pending)
Scott Greissman (*pro hac vice* pending)
Andrew Zatz (*pro hac vice* pending)
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: cshore@whitecase.com
sgreissman@whitecase.com
azatz@whitecase.com

- and -

WHITE & CASE LLP

Gregory Pesce (*pro hac vice* pending)
111 South Wacker Drive, Suite 5100
Chicago, IL 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
Email: gregory.pesce@whitecase.com

*Proposed Counsel to the Official Committee
of Unsecured Creditors*

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: MODIVCARE INC., <i>et al.</i> , Debtors. ¹	§ § § § § § §	Chapter 11 Case No. 25-90309 (ARP) (Jointly Administered)
--	---------------------------------	---

**ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS TO EMPLOY AND RETAIN ALIXPARTNERS,
LLP AS ITS FINANCIAL ADVISOR EFFECTIVE AS OF SEPTEMBER 10, 2025**
 [Relates to Docket No. ____]

Upon the application (the “*Application*”)² of the Official Committee of Unsecured Creditors (the “*Committee*”) appointed in these Chapter 11 Cases of the above-captioned Debtors (the “*Debtors*”) for entry of an order (this “*Order*”), pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “*Bankruptcy Code*”), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of Texas, Houston Division (the “*Local Rules*”), authorizing the Committee to employ and retain AlixPartners, LLP (“*AlixPartners*”) as the Committee’s financial advisor, effective as of September 10, 2025; and upon consideration of the Declaration of David MacGreevey (the “*MacGreevey Declaration*”); and it appearing that AlixPartners is “disinterested” and eligible for retention pursuant to sections 101(14) and 328(c)

¹ A complete list of each of the Debtors in these Chapter 11 Cases and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

of the Bankruptcy Code; and the Court having found the terms and conditions of AlixPartners' employment, including, but not limited to, the Fee and Expense Structure set forth in the Engagement Letter and Application, are reasonable under section 330 of the Bankruptcy Code; and the Court having jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue of this case and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Application; and the Court having held a hearing on the Application; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and the Court having determined that the relief requested in the Application is in the best interest of the Debtors, their estates, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation, and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is approved as set forth in this Order.
2. Pursuant to sections 328(a) and 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain AlixPartners as its financial advisor in connection with these Chapter 11 Cases effective as of September 10, 2025, and in accordance with the terms and conditions set forth in the Engagement Letter attached to the Application as **Exhibit B**.
3. The terms of the Engagement Letter, including, without limitation, the indemnification provisions, are reasonable, and the conditions of employment are approved in all respects, as modified by this Order.

4. AlixPartners may file monthly and interim requests for allowance of compensation and reimbursement of expenses and shall file final requests for allowance of compensation and reimbursement of expenses (collectively, the “*Fee Applications*”). AlixPartners’ Fee Applications shall comply with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules and Local Rules, the Fee Guidelines and any other such procedures as may be fixed by order of the Court. AlixPartners shall keep its time in one-tenth (1/10) hour increments.

5. AlixPartners’ compensation terms set forth in the Engagement Letter, including, without limitation, the Fee and Expense Structure, are approved, and the Debtors shall be bound by such terms. AlixPartners shall be compensated for the services identified in the Application, the MacGreevey Declaration and the Engagement Letter and reimbursed for out-of-pocket expenses incurred in connection with such services, pursuant to section 328(a) of the Bankruptcy Code in accordance with the terms of the Engagement Letter, subject to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders of the Court.

6. To the extent AlixPartners uses the services of independent contractors (the “*Contractors*”) in these Chapter 11 Cases, AlixPartners shall: (a) pass through the cost of such Contractors to the Debtors at the same rate that AlixPartners pays the Contractors; (b) seek reimbursement for actual costs only; (c) ensure that the Contractors are subject to the same conflict checks as required for AlixPartners; and (d) file with the Court such disclosures required by Bankruptcy Rule 2014.

7. The indemnification provisions included in the Engagement Letter are approved, subject to the following:

- a. No AlixPartners Party (as that term is defined in the Engagement Letter) shall be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter for services, unless such services and the indemnification, contribution, or reimbursement therefore are approved by the Court.
- b. The Debtors shall have no obligation to indemnify AlixPartners, or provide contribution or reimbursement to AlixPartners, for any claim or expense that is either: (i) judicially determined (the determination having become final and no longer subject to appeal) to have arisen from AlixPartners Party's gross negligence, bad faith, fraud, or willful misconduct; or (ii) settled prior to a judicial determination as to AlixPartners gross negligence, willful misconduct, breach of fiduciary duty, or bad faith or self-dealing but determined by the Court after notice and hearing to be a claim or expense for which the AlixPartners Party should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order.
- c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these Chapter 11 Cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these Chapter 11 Cases, an AlixPartners Party believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, the AlixPartners Party must file an application therefor in the Court, and the Debtors may not pay any such amounts to the AlixPartners Party before the entry of an order by the Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by any AlixPartners Party for indemnification, contribution and/or reimbursement, and is not a provision limiting the duration of the Debtors' obligation to indemnify, or make contributions or reimbursements to, AlixPartners. All parties in interest shall retain the right to object to any demand by any AlixPartners Party for indemnification, contribution and/or reimbursement.

8. Any limitation of liability set forth in the Engagement Letter, or otherwise, is hereby eliminated for the duration of these Chapter 11 Cases.

9. The relief granted herein shall be binding upon any chapter 11 trustee appointed in these Chapter 11 Cases, or upon any chapter 7 trustee appointed in the event of a subsequent conversion of these Chapter 11 Cases to cases under chapter 7.

10. To the extent there is any inconsistency between this Order, the Engagement Letter and the Application, the terms of this Order shall govern.

11. AlixPartners shall use its reasonable efforts to avoid any duplication of services provided by any of the other retained professionals in these Chapter 11 Cases.

12. The Committee and AlixPartners are authorized and empowered to take all necessary actions to implement the relief granted in this Order.

13. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: _____, 2025

THE HONORABLE ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

Engagement Letter



September 11, 2025

To: The Official Committee of Unsecured Creditors of ModivCare Inc.

Re: Agreement for Consulting Services

Dear Committee Members:

This letter, together with the attached Schedule(s) and General Terms and Conditions, sets forth the agreement ("Agreement") between AlixPartners, LLP ("AlixPartners"), and the Official Committee of Unsecured Creditors (the "Committee") of ModivCare Inc. and certain of its affiliates and subsidiaries (the "Company") for the engagement of AlixPartners to provide consulting services to the Committee with respect to the Company's Chapter 11 reorganization cases currently pending before the United States Bankruptcy Court for the Southern District of Texas ("Bankruptcy Court").

All defined terms shall have the meanings ascribed to them in this letter and in the attached Schedule(s) and General Terms and Conditions. The Committee and AlixPartners are each a "Party," and together the "Parties."

Objectives and Tasks

AlixPartners will provide advice to and assist the Committee in evaluating and implementing strategic and tactical options through the bankruptcy and restructuring process. A general list of tasks AlixPartners will likely perform is as follows:

- Review and evaluate the Company's current financial condition, business plans and cash and financial forecasts, and periodically report to the Committee regarding the same.
- Review the Company's cash management, tax sharing and intercompany accounting systems, practices and procedures.
- Evaluate any proposed sale process and related bids, and participate in any meetings with bidders or auction, as required.
- Review and investigate: (i) related party transactions, including those between the Company and non-debtor subsidiaries and affiliates (including, but not limited to, shared services expenses and tax allocations) and (ii) selected other prepetition transactions.
- Identify and/or review potential preference payments, fraudulent conveyances and other causes of action that the various Company estates may hold against third parties, including each other.
- Analyze the Company's assets and claims and assess potential recoveries to the various creditor constituencies under different scenarios.
- Provide valuation and litigation support services in connection with the preparation of valuation analyses and/or expert reports, as well as related expert testimony.
- Assist in the development and/or review of the Company's restructuring support agreement, plan of reorganization and disclosure statement.
- Review and evaluate court motions filed or to be filed by the Committee, the Company, or any other parties-in-interest, as appropriate.

AlixPartners

The Official Committee of Unsecured Creditors of ModivCare Inc.

Page 2 of 10

- Render expert testimony and litigation support services, as requested from time to time by the Committee and its counsel, regarding any of the matters to which AlixPartners is providing services.
- Attend Committee meetings and Bankruptcy Court hearings as may be required in the role of advisors to the Committee.
- Support eDiscovery obligations including in conjunction with document requests, subpoenas, or other discovery requirements, such as forensic data acquisition and analysis, data processing, monthly secure data hosting, review and analysis, and productions, and any other eDiscovery needs requested by the Committee.
- Assist with such other matters as may be requested that fall within AlixPartners' expertise and are mutually agreeable.

Staffing

David MacGreevey will be responsible for the engagement, supported by the AlixPartners personnel necessary to complete the services provided under the Agreement. In addition, AlixPartners and its Affiliates have relationships with, and may periodically use, independent contractors with specialized skills and abilities to assist in this engagement.

We will periodically review the staffing levels to determine the proper mix for this assignment. We will only use the necessary staff required to complete the requested or planned tasks.

Timing and Fees

AlixPartners commenced this engagement on September 10, 2025 pending receipt of a copy of the executed Agreement.

The Company shall compensate AlixPartners for its services, and reimburse AlixPartners for expenses, as set forth on Schedule 1.

The Committee will promptly apply to the Bankruptcy Court to obtain approval of AlixPartners' retention nunc pro tunc to the date of the Agreement. AlixPartners acknowledges that its retention and the terms thereof are subject to Bankruptcy Court approval.

* * *

If these terms meet with your approval, please sign and return a copy of the Agreement.

Terms and Conditions

The Committee agrees to all the terms of the Agreement and to use its best efforts, through the application for retention of AlixPartners, to have the Company provide an indemnification to AlixPartners and its principals, employees, subcontractors, representatives, agents and counsel, as set forth in the Indemnification section of the General Terms and Conditions.

AlixPartners

The Official Committee of Unsecured Creditors of ModivCare Inc.
Page 3 of 10

We look forward to working with you.

Sincerely yours,

A handwritten signature in blue ink, appearing to read "DMG", followed by a horizontal line.

David MacGreevey
Partner & Managing Director

For and on behalf of AlixPartners, LLP

Agreement and acceptance confirmed

By: *David Rowe*

Its: Representative of Jupiter Asset Management in its capacity as Chair

Dated: October 8, 2025

For and on behalf of the Official Committee of Unsecured Creditors of ModivCare Inc.

AlixPartners

Schedule 1

Fees and Expenses

1. **Fees:** AlixPartners' fees will be based on the hours spent by AlixPartners personnel at AlixPartners' hourly rates, which are:

Partner / Partner & Managing Director	USD 1,225 – USD 1,540
Senior Vice President / Director	USD 850 – USD 1,150
Vice President	USD 650 – USD 835
Analyst / Consultant	USD 250 – USD 640

AlixPartners generally reviews and revises its billing rates semi-annually.

AlixPartners' total fees include any applicable eDiscovery fees (as set forth in the eDiscovery Related Matters Section of the General Terms and Conditions), retainer, break fee, or success fee payable hereunder (together, the "Fees").

2. **Expenses:** In addition to the Fees set forth in this Schedule, the Company shall pay directly, or reimburse AlixPartners upon receipt of periodic billings, for all reasonable out-of-pocket expenses incurred in connection with this engagement, such as travel, lodging and meals, and any technology costs associated with secure storage and handling of client data not otherwise covered by this Agreement.
3. **Retainer:** AlixPartners does not require a retainer in connection with this engagement.
4. **Payment:** AlixPartners will submit invoices in the manner required by the Bankruptcy Court, and all invoices will be due and payable immediately upon receipt, subject to Bankruptcy Court approval, as applicable.



Data Protection Schedule Description of Transfer

1. Categories of data subjects whose personal data is transferred

- Employees / Members / Contractors of Data Controller
- Customers / Consumers / Clientele / Prospects of Data Controller
- Other:

2. Categories of personal data transferred

- Background Check Data (Criminal History, Drug Test Results, References, etc.)
- Biometric Data (Facial Recognition, Fingerprints, Voice Recording, etc.)
- Browsing Data (Cookies, Website History, IP Address, etc.)
- Contact Information (Contact Details, Address, Email Address, Phone Numbers, etc.)
- Education and Skills (Academic Transcripts, Degrees, Languages, Training, etc.)
- Employment Information (Compensation, Job Title, Personnel Number, Workers Comp, Office Location, etc.)
- Family Information (Children, Parents, etc.)
- Financial Personal Information (Bank Accounts, Credit Card Numbers, etc.)
- Genetic Information (Genetic Sequence)
- Government Identifiers (National Identification Number, SSN, Driving License, etc.)
- Personal Identifiers (Name, Age, Date of Birth, Race, Video/Photo, Signature, etc.)
- Professional Experience & Affiliations (Trade Union Membership, Qualifications/Certifications, etc.)
- Social Media Data (Social Media Accounts, Social Media History, etc.)
- Travel and Expense (Travel History, Expense Details, etc.)
- User Account Information (Account Age, Account Number, Account Password, etc.)
- Workplace Welfare (Harassment Reports, Disciplinary Action, etc.)
- Other:

3. Frequency of data transfers

The frequency of the transfer will be continuous (multiple transfers).

4. Processing by AlixPartners

- 4.1. Nature of processing: The nature of processing will include receiving, storing, analyzing, transmitting to appropriate parties, and disposing of Personal Data.
- 4.2. Purpose of the data transfer and further processing: The purpose of processing is to provide the services described in the agreement above.
- 4.3. The period for which the personal data will be retained, or if the period is unknown, the criteria used to determine the period: AlixPartners will process Personal Data for the duration of the engagement.
- 4.4. Transfer to Sub-processors: Sub-processors may process Personal Data for the duration of the engagement life cycle and for the purposes specified above. See <https://www.alixpartners.com/policies/subprocessors/> for a list of sub-processors.

AlixPartners, LLP General Terms and Conditions
--

These General Terms and Conditions ("Terms") are incorporated into the Agreement to which these Terms are attached. In case of conflict between the wording in the letter and/or schedule(s) and these Terms, the wording of the letter and/or schedule(s) shall prevail.

Section 1. Committee Responsibilities

AlixPartners' performance of the services in accordance with the terms of the Agreement are dependent on the Committee's timely and effective completion of the following responsibilities to the extent they are reasonably necessary for such performance: (a) provide timely, reliable, accurate and detailed information, materials, documentation; and (b) make timely decisions, gain relevant approvals, and co-operate with AlixPartners as is necessary or desirable for the performance of the services.

Section 2. Nature of the Services of AlixPartners

AlixPartners is not an accounting firm or a law firm. AlixPartners is providing advisory and consulting services only and will not (i) unless expressly stated otherwise in the Agreement, make management decisions for the Committee, (ii) perform accounting audits, or (iii) provide legal services or advice. While AlixPartners may, from time-to-time, suggest options that may be available to the Committee, the ultimate decision as to such options rests with the Committee, and AlixPartners makes no promise or guarantee, nor gives any representations, about the outcome of the Committee's matters and/ or any decision it makes.

Section 3. Billing, Payments, and Taxes

Billing and Payments. All invoices for Fees and expenses are due as set forth on Schedule 1 (the "Due Date") via wire transfer to AlixPartners' bank account, as shown on the invoice. All amounts invoiced are based on services rendered and expenses incurred to date, and are not contingent upon future services or Work Product (as defined below), or the outcome of any case or matter.

There will be no administrative fees or costs charged to AlixPartners for the use of e-billing, procurement, factoring, or other similar services in connection with our invoicing (e.g. Ariba, SAP, Tymetrix, Brightflag, etc.) of this engagement. If the Company requests or requires AlixPartners to use the Company's or a third party's e-billing, procurement, factoring, or other similar services in connection with our invoicing and there are fees charged or discounts applied in connection with AlixPartners' use of such services, the Company agrees to reimburse AlixPartners for those fees or discounts as a reimbursable expense under the Agreement.

Taxes. AlixPartners' Fees are exclusive of taxes or similar charges, which shall be the responsibility of the Company (other than taxes imposed on AlixPartners' income generally). If AlixPartners' Fees are subject to any taxes, such as State sales tax or Value Added Tax, then AlixPartners will include such taxes on its invoices as separate line items.

Section 4. Use of Work Product

"Work Product" means all information, reports, materials, software and other work product that AlixPartners creates or develops specifically for the Committee in the performance and/or preparation of the services that constitutes, contains and/or comprises AlixPartners' advice, observations, assessments, evaluations, theories,

formulas, methodologies, opinions, judgement, endorsements, recommendations and/ or proposals.

"Affiliate" means any entity that, directly or indirectly, controls, is controlled by or is under common control with the referenced entity, including the referenced entity's parent. In this definition, control means the power to direct the management and policies of an entity, directly or indirectly, whether through the ownership of voting securities, by contract or otherwise.

Except as disclosure may be required by law, regulation or regulatory process, or as allowed below, the Committee agrees that the Work Product shall only be used by the Committee internally solely for its own benefit and use consistent with the purpose of the services under the Agreement. The Committee acknowledges and agrees that AlixPartners' only duty of care in respect of the services and the Work Product is to the Committee.

The Committee may distribute the Work Product on a strictly confidential and non-reliance basis to its auditors, accountants, legal advisors, controlled and controlling Affiliates ("Authorized Recipients") provided that the Committee understands and agrees that AlixPartners does not accept any liability to any of the Authorized Recipients and AlixPartners sole duty of care is to the Committee. The Committee shall be responsible for any damages resulting from a breach of the terms of the Agreement by its Authorized Recipients.

Except as described above and without AlixPartners' prior written approval (not to be unreasonably withheld or delayed), no part of AlixPartners' Work Product may be (i) disseminated, reproduced, quoted, or referenced with attribution to AlixPartners or an unnamed consultant or (ii) disseminated to third parties without AlixPartners' prior written consent and such third parties executing AlixPartners' Report Access Letter.

Section 5. Confidentiality

Nondisclosure of Confidential Information. Each Party shall keep confidential all confidential information, in whatever form, relating to a Party or its finances, accounts, business, technologies, products, customers or suppliers obtained from the other Party during the performance of AlixPartners' services hereunder (the "Confidential Information"), and neither Party will disclose any Confidential Information to any other person or entity, except as permitted below. Confidential Information includes the terms of the Agreement.

Disclosure of Confidential Information. The foregoing is not intended to prohibit, nor shall it be construed as prohibiting, either Party from making such disclosures of Confidential Information that either Party reasonably believes are required by law or any regulatory requirement or authority, including AlixPartners' disclosures to clear client conflicts and as may be required by FedRBank P2014 in unrelated bankruptcy matters.

Either Party may disclose Confidential Information to its Affiliates, and its and their directors, officers, employees, partners, subcontractors, auditors, accountants, agents and legal advisors (collectively, "Representatives"), but

AlixPartners, LLP
General Terms and Conditions

only if such Representatives reasonably need to know the Confidential Information as it relates to the services being provided under the Agreement and such Representatives are bound by similar confidentiality obligations. Each Party is responsible for any breach of these confidentiality obligations by any of its Representatives. AlixPartners may use Confidential Information (i) for benchmarking and related activities, and (ii) to train, enhance or test AlixPartners' Artificial Intelligence (AI) technologies to augment or enhance its services. Any such use will only be conducted behind a secure firewall, and any output from such activities will only be used on an aggregated and anonymized basis. In all such activities, AlixPartners shall strictly comply with the terms of this Agreement (including its confidentiality and privacy obligations), applicable laws, and our professional obligations.

Exclusions. The confidentiality provisions of the Agreement will not apply to any information that (a) is or becomes generally available to the public through no action by either Party or its Representatives (as defined below), (b) are or become available to either Party on a non-confidential basis from a source that such Party reasonably believes is lawfully permitted to so provide, or (c) is independently developed by either Party without the use of the Confidential Information of the other Party.

Return or Destruction of Information. At the conclusion of the Agreement, the receiving Party and its Representatives may, and will if so requested in writing by the disclosing Party, promptly return to the disclosing Party all tangible Confidential Information provided to the receiving Party and its Representative and will destroy/delete all summaries, notes, studies, compilations or written or electronic copies and records that reflect any of the Confidential Information prepared by either Party or any of its Representatives. Such destruction/deletion (or return/delivery) will be confirmed in writing. The foregoing obligation to return or destroy documents shall not extend to (i) documents the receiving Party is obligated to retain pursuant to any applicable law, rule, regulation, policy or by a competent authority, or (ii) any computer files or documents created as a result of automatic archiving and backup procedures provided that any such retained documents shall remain subject to the Agreement.

Expiration. The obligations of the Parties under this section shall survive the end of any engagement between the Parties for a period of three (3) years.

Marketing. AlixPartners will have the right to disclose to any person that it provided services to the Committee and a general description of such services, but AlixPartners shall not provide any other information about its involvement with the Committee.

Section 6. Intellectual Property

"Intellectual Property" means patents, registered designs, registered trademarks and applications and the right to apply for any of the foregoing, copyright, design rights, topography rights, database rights, brands, trademarks, utility model rights, rights in the nature of copyright, rights in inventions and all other industrial, commercial and intellectual property rights and all other rights or forms of protection having equivalent or similar effect to any of the foregoing arising anywhere in the world.

"AlixPartners Intellectual Property" means any Intellectual Property that AlixPartners has created, acquired or

developed prior to the date of and/or separately from the Agreement and any enhancements, developments and/or improvements to any of the foregoing by and/or on behalf of AlixPartners during the course of, and/or in performance of, the Agreement.

"Committee Intellectual Property" means any Intellectual Property that AlixPartners creates specifically for the Committee in the performance of the services that is not AlixPartners Intellectual Property.

As between the Parties, the Committee's Intellectual Property shall be owned by the Committee upon full payment of all Fees and expenses due to AlixPartners and to that effect, subject to the payment of such Fees and expenses, AlixPartners hereby assigns its rights and interests in and the Committee's Intellectual Property to the Committee.

As between the Parties, the AlixPartners Intellectual Property shall be owned by AlixPartners and except to the extent explicitly agreed hereunder the Committee shall not acquire any title or interest in and to the AlixPartners Intellectual Property. AlixPartners hereby grants to the Committee a non-exclusive, non-transferable, irrevocable, royalty-free, worldwide license to use the AlixPartners Intellectual Property only to the extent necessary to enable the Committee to use and benefit from the results of the services, including the Committee's Intellectual Property, subject to and in accordance with the terms of the Agreement.

Section 7. Limitation of Liability

THE ALIXPARTNERS PARTIES SHALL NOT BE LIABLE TO THE COMMITTEE, THE COMMITTEE MEMBERS, THE COMPANY, OR ANY PARTY ASSERTING CLAIMS ON BEHALF OF THE COMPANY, EXCEPT FOR DIRECT DAMAGES FOUND IN A FINAL DETERMINATION TO BE THE DIRECT RESULT OF THE GROSS NEGLIGENCE, BAD FAITH, SELF-DEALING OR INTENTIONAL MISCONDUCT OF ALIXPARTNERS. THE ALIXPARTNERS PARTIES SHALL NOT BE LIABLE FOR INCIDENTAL, CONSEQUENTIAL OR SPECIAL DAMAGES, LOST PROFITS, LOST DATA, REPUTATIONAL DAMAGES, PUNITIVE DAMAGES OR ANY OTHER SIMILAR DAMAGES UNDER ANY CIRCUMSTANCES, EVEN IF THEY HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. THE ALIXPARTNERS PARTIES' AGGREGATE LIABILITY, WHETHER IN TORT, CONTRACT, OR OTHERWISE, IS LIMITED TO THE AMOUNT OF FEES PAID TO ALIXPARTNERS FOR SERVICES UNDER THE AGREEMENT (OR IF THE CLAIM ARISES FROM AN ADDENDUM TO THE AGREEMENT, UNDER THE APPLICABLE ADDENDUM) (THE "LIABILITY CAP").

Nothing in the Agreement, including the Liability Cap, shall be deemed to limit or exclude AlixPartners' liability for (a) death or personal injury caused by negligence, (b) gross negligence, fraud or willful misconduct, or (c) to the extent such claim cannot be capped or limited by applicable law.

AlixPartners is not responsible for any third-party products or services separately procured by the Committee. The Committee's sole and exclusive rights and remedies with respect to any such third-party products or services are against the third-party vendor and not against AlixPartners, whether or not AlixPartners is instrumental in procuring such third-party product or service.

AlixPartners, LLP
General Terms and Conditions

Section 8. Indemnification

The Committee agrees to use its best efforts, through the application for the retention of AlixPartners, to have the Company provide an indemnification to the AlixPartners Parties (as defined below), whereby:

The Company shall indemnify, hold harmless and defend AlixPartners and its Affiliates and its and their partners, directors, officers and employees (collectively, the "AlixPartners Parties") from and against all claims (including without limitation claims from Authorized Recipients), liabilities, losses, expenses and damages ("Loss") incurred or suffered arising out of or as a result of the performance by AlixPartners of the services or its obligations hereunder, or any third party's use of or reliance on the services provided under the Agreement or Work Product. The indemnity herein shall not apply to the extent such Loss directly arises as a result of AlixPartners' Parties gross negligence or willful misconduct. The Company shall pay Losses as incurred, including reasonable legal fees and disbursements of counsel. If, in the opinion of counsel, representing both Parties in the matter covered by this indemnification creates a potential conflict of interest, the AlixPartners Parties may engage separate counsel to represent them at the Company's expense.

The Company's indemnification obligations in this Section shall be primary to, and without allocation against, any similar indemnification obligations that AlixPartners may offer to its personnel generally.

Section 9. Governing Law and Arbitration

The Agreement is governed by and shall be construed in accordance with the laws of the State of New York with respect to contracts made and to be performed entirely therein and without regard to choice of law or principles thereof.

Any controversy or claim arising out of or relating to the Agreement, or the breach thereof, shall be settled by arbitration. Each Party shall appoint one non-neutral arbitrator. The two party arbitrators shall select a third arbitrator. If within 30 days after their appointment the two party arbitrators do not select a third arbitrator, the third arbitrator shall be selected by the American Arbitration Association (AAA). The arbitration shall be conducted in New York, New York under the AAA's Commercial Arbitration Rules, and the arbitrators shall issue a reasoned award. The arbitrators may award costs and attorneys' fees to the prevailing Party. Judgment on the award rendered by the arbitrators may be entered in any court having jurisdiction thereof.

Notwithstanding the foregoing, any Party may proceed directly to a court of competent jurisdiction to enforce the terms of the Agreement for any claim in connection with (i) the non-payment of Fees or expenses due under the Agreement, or (ii) the non-performance of obligations under the Indemnification section of these Terms. For the purposes of this paragraph, the Parties expressly consent to the jurisdiction of all Federal and state courts located in New York, New York.

In any court proceeding arising out of the Agreement, the

Parties hereby waive any right to trial by jury.

Equitable Remedies. Each Party acknowledges and agrees that money damages alone may not be an adequate remedy for a breach of the Agreement. Each Party agrees that the non-breaching Party shall have the right to seek a restraining order and/or an injunction for any breach of the Agreement.

Section 10. Termination and Survival

The Agreement may be terminated at any time by ten days' written notice by one Party to the other; provided, however, that notwithstanding such termination AlixPartners will be entitled to any Fees and expenses incurred through the termination date (for fixed fee engagements, fees will be pro rata based on the amount of time completed). Such payment obligation shall inure to the benefit of any successor or assignee of AlixPartners.

Additionally, unless the Agreement is terminated by the Committee due to AlixPartners' material breach (and such material breach continues after 30 days' written notice thereof and opportunity to cure) AlixPartners shall remain entitled to the success fee(s), if any, that otherwise would be payable during the 12 months after the date of termination of the Agreement.

Sections 3, 4, 5, 7, 8, 10, 11, 12, 13, and 14 of these Terms, the provisions of Schedule 1 and the obligation to pay accrued fees and expenses shall survive the expiration or termination of the Agreement.

Section 11. General

Force Majeure. "Force Majeure Event" means any action, omission, act, event or circumstance which is beyond the reasonable control of AlixPartners and which prevents AlixPartners from performing any of its obligations under the Agreement, including failure to meet any standard of performance.

If a Force Majeure Event occurs, AlixPartners will, as soon as reasonably practicable, notify the Committee of its occurrence, nature and the anticipated impact it will have on AlixPartners' ability to perform its obligations under the Agreement and AlixPartners will have no liability in respect of the non-performance of such obligations during the continuation of the Force Majeure Event and for such time after its ends as is reasonably necessary for AlixPartners to recommence its affected performance under the Agreement.

Anti-Money Laundering Compliance. AlixPartners is obliged to and shall comply with certain regulations pertaining to its activities, including client take-on and the services contemplated during this engagement (for example UK, US and European anti- money laundering regulations as well as economic sanctions regulations administered by OFAC and/ or the Department of State in the US). The Committee acknowledges and agrees that AlixPartners will conduct customer due diligence checks at the outset of the business relationship and periodically thereafter, which may involve verifying the identity of the Committee members, the beneficial owners of the Committee, or their associated persons and entities, as well as other persons and entities with which AlixPartners is dealing in connection with this engagement. In that context, AlixPartners may request such information and documentation as is required for these purposes and

AlixPartners, LLP
General Terms and Conditions

AlixPartners shall retain all information and documentation provided in accordance with applicable laws and its document retention policy, as amended from time to time.

Anti-Bribery and Corruption. The Parties shall comply with all applicable laws, statutes, regulations, and codes relating to anti-bribery and anti-corruption (including but not limited to the Bribery Act 2010). Each Party shall notify the other immediately if it has reason to suspect that any breach of the foregoing has occurred, is occurring or is likely to occur in connection with the Agreement, its subject matter or the receipt or payment (as the case may be) of any moneys from or by or on behalf of the Company.

If either Party (the "Defaulting Party") breaches this section, the other Party (the "Non-Defaulting Party") may, notwithstanding any other terms of the Agreement terminate the Agreement and may recover from the Defaulting Party any loss or damage suffered by the Non-Defaulting Party resulting from such termination.

The rights and remedies under this section entitled 'Anti-Bribery and Corruption' shall survive acceptance and payment of any moneys and be without prejudice to any other right or remedy available to the Non-Defaulting Party.

Severability. If any provision(s) of the Agreement are, in any jurisdiction, found to be invalid or unenforceable, that provision or parts thereof (as the case may be) will to that extent and in that jurisdiction be deemed not to form part of the Agreement and the enforceability of the remainder will not be affected in such jurisdiction.

Entire Agreement. The Agreement, including the letter, the Terms and the schedule(s), contains the entire understanding of the Parties relating to the services and supersedes any and all prior proposals, communications, agreements, understandings, representations, or estimates among the Parties with respect to such services. Each Party agrees that in entering into the Agreement other than as expressly included in the Agreement it does not rely on any statement, representation, undertaking, agreement or understanding of any nature made by any person. The Agreement, including the letter, the Terms and the schedule(s), may not be amended or modified in any respect except in a writing signed by the Parties.

Related Matters. Upon the Company's request or if an AlixPartners Party is required by applicable law, legal process or government action to produce information or testimony as a witness with respect to the Agreement, the Company shall reimburse AlixPartners for any professional time and expenses (including reasonable external and internal legal costs and e-discovery costs) incurred to respond to the request, except in cases where an AlixPartners Party is a party to the proceeding or the subject of the investigation.

Joint and Several Liability. If more than one counterparty enters into the Agreement with AlixPartners, the liability of each such counterparty shall be joint and several, and AlixPartners may take action against, or release or compromise the liability of, any counterparty, without affecting the liability of any other counterparty.

Third-Party Beneficiaries. Except where expressly stated to be for the benefit of Affiliates of AlixPartners (and such Affiliates will acquire rights to enforce the relevant terms), a person who is not a party to the Agreement has

no rights to enforce any terms of the Agreement.

Notices. All notices required or permitted to be delivered under the Agreement shall be sent, if to AlixPartners, to:

AlixPartners, LLP
2000 Town Center, Suite 2400
Southfield, MI 48075
Attention: Chief Legal Officer

and if to the Committee, to its retained counsel, or to such other name or address as may be given in writing to AlixPartners. All notices under the Agreement shall be sufficient only if delivered by overnight mail. Any notice shall be deemed to be given only upon actual receipt.

Section 12. Bankruptcy Related Matters

The Committee shall promptly apply to the Bankruptcy Court for approval of the Committee's retention of AlixPartners under the terms of the Agreement. The form of retention application and proposed order shall be reasonably acceptable to AlixPartners. AlixPartners shall have no obligation to provide any further services unless AlixPartners' retention under the terms of the Agreement is approved by a final order of the Bankruptcy Court reasonably acceptable to AlixPartners. The Committee shall assist, or cause its counsel to assist, with filing, serving and noticing of papers related to AlixPartners' fee and expense matters.

The Committee and AlixPartners agree that the Bankruptcy Court shall have exclusive jurisdiction over any and all matters arising under or in connection with the Agreement.

AlixPartners will have the right to obtain independent legal counsel to obtain advice with respect to its services under the Agreement. The Company will reimburse AlixPartners for the reasonable fees and expenses of such independent legal counsel, following approval by the Bankruptcy Court.

AlixPartners acknowledges that, during the pendency of any Bankruptcy Court approved retention, the indemnification provisions and Liability Cap set forth above may be subject to modification as stated within the Bankruptcy Court's retention order.

If AlixPartners finds it desirable to augment its consulting staff with independent contractors (an "I/C") in this case, (i) AlixPartners will file, and require the I/C to file, 2014 affidavits indicating that the I/C has reviewed the list of the interested parties in this case, disclosing the I/C's relationships, if any, with the interested parties and indicating that the I/C is disinterested; (ii) the I/C must remain disinterested during the time that AlixPartners is involved in providing services on behalf of the Committee; and (iii) the I/C must represent that he/she will not work for the Committee or other parties in interest in this case during the time AlixPartners is involved in providing services to the Committee. AlixPartners' standard practice is to charge for an I/C's services at the rate equal to the compensation provided by AlixPartners to such I/C.

Section 13. eDiscovery Related Matters

eDiscovery Data Under Management. When eDiscovery services are utilized APS charges a \$18/GB monthly fee for data (as described in the paragraph below) within AlixPartners eDiscovery environment ("eDiscovery Data Under Management"). EDISCOVERY Data Under

AlixPartners, LLP
General Terms and Conditions

Management volume is calculated based on the size of the data in AlixPartners' eDiscovery secure environment, including all source data, databases, indices, and log files.

As used in this Section only, "data" shall mean such data and Confidential Information collected, transferred, and stored within AlixPartners' eDiscovery environment. The monthly fee for any eDiscovery Data Under Management does not apply to any other data or Confidential Information that is transferred and stored outside of AlixPartners' eDiscovery environment, or which relates to other services being provided under the Agreement.

Engagement Closure and Final Data Disposition. An engagement is deemed closed for data disposition purposes and no longer open (x) upon notice to AlixPartners by the Committee that AlixPartners' services will no longer be needed, or (y) AlixPartners may deem the engagement closed (1) after ninety (90) days of inactivity (no billed services or data fees), (2) no response by the Committee to attempted contact by AlixPartners, or (3) failure of the Company to pay AlixPartners Fees and expenses hereunder after 90 days' notice thereof. After closure of the engagement, AlixPartners will follow any reasonable written instructions from the Committee to return, destroy or permanently delete all data and Confidential Information related to the Agreement from within AlixPartners' processing, hosting, and archive systems. Absent such written instructions from the Committee, AlixPartners may, following engagement closure and at AlixPartners' sole discretion, return, destroy or permanently delete all data and Confidential Information related to the Agreement supplied to AlixPartners by the Committee within AlixPartners' processing, hosting and archive systems. Notwithstanding anything contained herein to the contrary, AlixPartners' obligation to return, delete or destroy data and Confidential Information shall not apply to (i) any computer records or files containing data and Confidential Information which have been created pursuant to automatic archiving or back-up procedures that cannot be reasonably deleted provided that such copies will be deleted or overwritten in the due course of such automatic procedures, and (ii) any data and Confidential Information that needs to be retained in accordance with applicable laws or in accordance with AlixPartners' record retention policy. Any data and Confidential Information retained under (i) or (ii) above will remain subject to AlixPartners' confidentiality obligation set forth in the Confidentiality Section of these Terms (other than any term for the confidentiality obligation, which will not apply until data or Confidential Information has been returned, destroyed, or deleted). Fees and expenses associated with return, deletion, destruction or other disposition of data and Confidential Information Confidential will be billed as set forth in Schedule 1 to the Agreement, or if not specified at AlixPartners' standard hourly rates for such services. If the Committee asks AlixPartners to archive any data or Confidential Information after the engagement is closed, the Company agrees to pay AlixPartners its standard monthly rate for such archival services. AlixPartners may request reasonable assurances from the Company of its intention to make such payments before performing the services.

Data Security and Transfer via Email. AlixPartners does not consider email or any other unencrypted method a sufficiently secured process for transferring data and Confidential Information to and from the Committee. AlixPartners uses specialized equipment and protocols to

help protect the security of data and Confidential Information during collection, transport, transmission, and storage. Prior to commencement of this engagement, the Parties will establish approved methods for securely transferring electronic data and Confidential Information via physical media delivery and electronic file transfer services such as:

1. Delivery on an encrypted hard disk or other physical media using a complex password; or
2. Online transfer using a secure file transfer site approved for use by the Committee and AlixPartners. The Committee can either make such a site available for AlixPartners to download from, or AlixPartners can make such a site available for the Committee or any third party to upload data to.

At no time shall the Committee send data or Confidential Information to AlixPartners via email or any other unencrypted method. Should the Committee or any third party insist upon sending or receiving data or Confidential Information to or from AlixPartners via email (or any other unencrypted method), the Parties acknowledge and agree that (1) AlixPartners cannot guarantee the security, control, or permanent deletion of any such data and Confidential Information, and (2) AlixPartners shall have no liability, howsoever arising, to the Committee or to any third party for the disposition of any data or Confidential Information transferred to or from AlixPartners via email or other unencrypted method.

Section 14. Data Protection

To the extent applicable, the Committee and AlixPartners shall comply with the terms of the AlixPartners Data Protection Addendum (located at: <https://www.alixpartners.com/data-protection-addendum/>), which form part of the Agreement. The Data Protection Schedule of the Agreement shall apply to the Data Protection Addendum.

EXHIBIT C

MacGreevey Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
MODIVCARE INC., <i>et al.</i> ,	§	
	§	Case No. 25-90309 (ARP)
Debtors. ¹	§	
	§	(Jointly Administered)
	§	

**DECLARATION OF
DAVID MACGREEVEY IN SUPPORT
OF THE APPLICATION OF THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER
AUTHORIZING THE EMPLOYMENT AND RETENTION OF ALIXPARTNERS,
LLP AS ITS FINANCIAL ADVISOR EFFECTIVE AS OF SEPTEMBER 10, 2025**

I, David MacGreevey, make this declaration pursuant to 28 U.S.C. § 1746, and state:

1. I am a Partner and Managing Director of AlixPartners, LLP (“*AlixPartners*”),² which has a principal place of business at 909 Third Avenue, Floor 30, New York, New York 10022.

2. I submit this declaration (the “*Declaration*”) on behalf of AlixPartners in support of the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as its Financial Advisor Effective as of September 10, 2025* (the “*Application*”) by which the Committee is seeking retention of AlixPartners on the terms and conditions set forth in the Application and the engagement letter

¹ A complete list of each of the Debtors in these Chapter 11 Cases and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

between the Committee and AlixPartners attached to the Application as **Exhibit B** (the “*Engagement Letter*”). Except as otherwise noted, I have personal knowledge of the matters set forth herein.³ If called and sworn as a witness, I could, and would, testify competently to the matters set forth herein.

3. On September 5, 2025, pursuant to Bankruptcy Code section 1102, the United States Trustee for the Southern District of Texas, Houston Division (the “*U.S. Trustee*”) appointed the Committee, and on September 10, 2025, the Committee selected AlixPartners as its financial advisor with respect to these Chapter 11 Cases, subject to Court approval.

4. AlixPartners was requested to and began immediately to provide assistance to the Committee as of September 10, 2025.

AlixPartners’ Qualifications

5. AlixPartners is an internationally recognized restructuring and turnaround firm with substantial experience in providing financial advisory services and has an excellent reputation for its work in large and complex chapter 11 cases on behalf of debtors and creditors throughout the United States. AlixPartners performs critical services that complement the services provided by the Committee’s other professionals. AlixPartners is able to represent the Committee in a cost-effective, efficient and timely manner and has been performing such services since the Retention Date.

6. AlixPartners is well-qualified to serve as a financial advisor to the Committee. AlixPartners has assisted, advised, and provided strategic advice to debtors, creditors, bondholders, investors, and other entities in numerous chapter 11 cases of similar size and complexity to these Chapter 11 Cases. Its professionals have provided restructuring, financial

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at AlixPartners and are based on information provided by them.

advisory or crisis management services in numerous large cases, including recent filings in this district. *See, e.g., In re Ascend Performance Materials Holdings Inc.*, No. 25-90127 (CML) (Bankr. S.D. Tex. July 9, 2025); *In re Vertex Energy, Inc.*, No. 24-90507 (CML) (Bankr. S.D. Tex. Dec. 16, 2024); *In re Benefytt Techs., Inc.*, No. 23-90566 (CML) (Bankr. S.D. Tex. Aug. 3, 2023); *In re Altera Infrastructure L.P.*, No. 22-90129 (MI) (Bankr. S.D. Tex. Oct. 24, 2022); *In re GWG Holdings, Inc.*, No. 22-90032 (MI) (Bankr. S.D. Tex. Jul. 19, 2022); *In re Ion Geophysical Corp.*, No. 22-30987 (MI) (Bankr. S.D. Tex. Jun. 16, 2022); *In re CBL & Assocs. Props., Inc.*, No. 20-35226 (DRJ) (Bankr. S.D. Tex. Jan. 8, 2021); *In re Chesapeake Energy Corp.*, No. 20-33233 (CML) (Bankr. S.D. Tex. Sept. 21, 2020); *In re CARBO Ceramics Inc.*, No. 20-31973 (MI) (Bankr. S.D. Tex. June 30, 2020); *In re EP Energy Corp.*, No. 19-35654 (MI) (Bankr. S.D. Tex. Jan. 8, 2020).

7. I, David MacGreevey, the Partner and Managing Director who will be responsible for this engagement, have over 25 years of professional experience advising stakeholders on strategic transactions, including restructuring, M&A and capital raises. I lead AlixPartners' creditor services practice and have advised committees, management teams, boards of directors and investors on over 100 complex transactions across a variety of industries. I am a graduate of the University of Richmond and a Certified Insolvency and Restructuring Advisor.

Services to be Provided

8. It is presently anticipated that AlixPartners will continue to provide advice to and assist the Committee in evaluating and implementing strategic and tactical options through the bankruptcy and restructuring process.

9. A general list of tasks AlixPartners may perform is as follows:

- Review and evaluate the Debtors' current financial condition, business plans and cash and financial forecasts, and periodically report to the Committee regarding the same.

- Review the Debtors’ cash management, tax sharing and intercompany accounting systems, practices and procedures.
- Evaluate any proposed sale process and related bids, and participate in any meetings with bidders or auction, as required.
- Review and investigate: (i) related party transactions, including those between the Debtors and non-debtor subsidiaries and affiliates (including, but not limited to, shared services expenses and tax allocations) and (ii) selected other prepetition transactions.
- Identify and/or review potential preference payments, fraudulent conveyances and other causes of action that the various Debtors’ estates may hold against third parties, including each other.
- Analyze the Debtors’ assets and claims and assess potential recoveries to the various creditor constituencies under different scenarios.
- Provide valuation and litigation support services in connection with the preparation of valuation analyses and/or expert reports, as well as related expert testimony.
- Assist in the development and/or review of the Debtors’ restructuring support agreement, plan of reorganization and disclosure statement.
- Review and evaluate court motions filed or to be filed by the Committee, the Debtors, or any other parties-in-interest, as appropriate.
- Render expert testimony and litigation support services, as requested from time to time by the Committee and its counsel, regarding any of the matters to which AlixPartners is providing services.
- Attend Committee meetings and Bankruptcy Court hearings as may be required in the role of advisors to the Committee.
- Support eDiscovery obligations including in conjunction with document requests, subpoenas, or other discovery requirements, such as forensic data acquisition and analysis, data processing, monthly secure data hosting, review and analysis, and productions, and any other eDiscovery needs requested by the Committee.
- Assist with such other matters as may be requested that fall within AlixPartners’ expertise and are mutually agreeable.

10. When necessary, the individuals working on this matter (the “*AlixPartners Personnel*”) will be assisted by or replaced by various AlixPartners professionals at various levels.

No Duplication of Services

11. AlixPartners will work closely with White & Case LLP (“*White & Case*”), proposed counsel to the Committee, to ensure that there will be no duplication of efforts or unnecessary overlap in the services to be provided by AlixPartners and those that have been provided or which will be provided by the Committee’s other professionals.

Fee and Expense Structure

12. AlixPartners’ decision to accept this engagement to advise and assist the Committee is conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for the out-of-pocket expenses it incurs in accordance with its customary billing practices, as set forth in Schedule 1 of the Engagement Letter (the “*Fee and Expense Structure*”).

13. AlixPartners’ current standard hourly rates, subject to periodic adjustments, are as follows:

Title	Hourly Rate
Partner/ Partner & Managing Director	\$1,225 – \$1,540
Senior Vice President/ Director	\$850 – \$1,150
Vice President	\$650 – \$835
Analyst/ Consultant	\$250 – \$640

14. AlixPartners generally reviews and revises its billing rates semi-annually. Changes in applicable hourly rates will be noted on the invoices for the first time period in which the revised rates became effective.

15. To the extent the Committee requests services related to electronic discovery and data collection, certain fees will apply as further outlined by the Engagement Letter.

16. To the extent AlixPartners uses the services of independent contractors (the “*Contractors*”) in these Chapter 11 Cases, AlixPartners shall: (a) pass through the cost of such Contractors to the Debtors at the same rate that AlixPartners pays the Contractors; (b) seek reimbursement for actual costs only; (c) ensure that the Contractors are subject to the same conflict checks as required for AlixPartners; and (d) file with the Court such disclosures required by Bankruptcy Rule 2014.

17. In addition to compensation for professional services rendered by AlixPartners Personnel, AlixPartners will seek reimbursement for reasonable and necessary expenses incurred in connection with these Chapter 11 Cases, including transportation costs, lodging, and meals.

18. AlixPartners intends to apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases, subject to the Court’s approval and in compliance with the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (Appendix A to 28 C.F.R. § 58) (collectively, the “*Fee Guidelines*”), applicable provisions of the Bankruptcy Code, including sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders of the Court, both in connection with this Application and the interim and final fee applications to be filed by AlixPartners in these Chapter 11 Cases.

19. AlixPartners will maintain records in support of any fees (in 1/10th of an hour increments), costs, and expenses incurred in connection with services rendered in these Chapter 11 Cases. Records will be arranged by category and nature of the services rendered and will include reasonably detailed descriptions of those services provided on behalf of the Committee. AlixPartners’ applications for compensation of fees and reimbursement of expenses will be paid by the Debtors pursuant to the terms of the Engagement Letter and any procedures established by the Court, pursuant to an interim compensation order or otherwise.

20. AlixPartners does not seek a success fee in connection with these Chapter 11 Cases.

21. AlixPartners is not owed any amounts with respect to prepetition fees and expenses in connection with these Chapter 11 Cases.

22. Neither White & Case, the members of the Committee, nor any of their agents are or shall be responsible for the payment of AlixPartners' fees and costs arising out of the engagement described and referenced herein, regardless of whether or not AlixPartners is paid in full from the Debtors' estates.

Indemnification Provisions

23. The Engagement Letter contains standard indemnification language with respect to AlixPartners' services including, without limitation, an agreement by the Committee to cause the Debtors to indemnify AlixPartners and its affiliates, partners, directors, officers, employees and agents (each, an "*AlixPartners Party*" and collectively, the "*AlixPartners Parties*") from and against all claims, liabilities, losses, expenses and damages arising out of or in connection with the engagement of AlixPartners that is the subject of the Engagement Letter, except to the extent caused by gross negligence, willful misconduct, or fraud of any AlixPartners Party.

24. AlixPartners believes that the indemnification provisions contained in the Engagement Letter, as may be amended in the Proposed Order, are customary and reasonable for AlixPartners and comparable firms providing financial advisory services, and as would be modified pursuant to the foregoing limitations, reflect the qualifications and limitations on indemnification provisions that are customary in this district and others.

25. Moreover, the terms and conditions of the indemnification provisions were negotiated by AlixPartners at arm's length and in good faith. The provisions contained in the Engagement Letter, viewed in conjunction with the other terms of AlixPartners' proposed

retention, are reasonable and in the best interest of the Debtors, their estates, and all parties in interest.

AlixPartners' Disinterestedness

26. In connection with its proposed retention by the Committee in these Chapter 11 Cases, AlixPartners undertook a complex process, the details of which are set forth in **Schedule 2**, to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors' estates. Specifically, AlixPartners obtained from the Committee's representatives a potential parties in interest list in these Chapter 11 Cases (each party a "*Party in Interest*", and collectively the "*Parties in Interest List*"). The Parties in Interest List is attached hereto as **Schedule 1**. A search was performed for connections to each Party in Interest as to AlixPartners Holdings, LLP, AlixPartners' parent company ("*Holdings*"), and each of Holdings' U.S. and non-U.S. subsidiaries ("*Holdings Enterprise*" and, collectively, "*AP*"). Results for connections to the Parties in Interest List are disclosed on **Schedule 2**.

27. Based on that review, AlixPartners represents that AlixPartners knows of no fact or situation that would represent a conflict of interest, cause it not to be disinterested or hold or represent an interest adverse to the Debtors' estates.

28. AlixPartners and its affiliates are advisors and crisis managers providing services and advice in many areas, including restructuring and distressed debt. As part of its diverse practice, AlixPartners appears in numerous cases, proceedings, and transactions involving many different law firms, accountants, investment bankers, and financial consultants, some of whom may represent claimants and parties in interest in these Chapter 11 Cases. Further, AlixPartners has in the past, and may in the future, be represented by various attorneys and law firms, some of whom may be involved in these Chapter 11 Cases. In addition, AlixPartners has been in the past,

and likely will be in the future, engaged in matters unrelated to the Debtors or these Chapter 11 Cases in which it works with or in opposition to other professionals involved in these Chapter 11 Cases. Moreover, AlixPartners might have referred work to other professionals retained in these Chapter 11 Cases. Likewise, professionals retained in these Chapter 11 Cases might have referred work to AlixPartners. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of these business relationships constitute interests adverse to the Debtors' estates.

29. From time to time, AlixPartners has provided services, and likely will continue to provide services, to certain creditors of the Debtors and various other parties adverse to the Debtors in matters wholly unrelated to these Chapter 11 Cases. As described herein, however, AlixPartners has undertaken a detailed search to determine, and to disclose, whether it is providing or has provided services to any significant creditor, equity security holder, insider, or other party in interest in such unrelated matters.

30. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of the AlixPartners Personnel (a) have any connection with the U.S. Trustee, or any employee in the Office of the U.S. Trustee; or (b) are related or connected to any United States Bankruptcy Judge for the Southern District of Texas, except as otherwise set forth on **Schedule 2**.

31. To the best of my knowledge, neither the AlixPartners Personnel nor AP is a direct holder of any of the Debtors' securities. It is possible that certain of AlixPartners' employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing, may own interests in the Debtors, mutual funds or other investment vehicles (including various types of private funds) that own the Debtors' or other parties in interest's debt or equity securities or other financial instruments, including bank loans and other obligations. Typically, the holders of

indirect interests have no control over investment decisions related to such investment funds or financial instruments. Per the procedures set forth in **Schedule 1**, AlixPartners makes certain inquiries regarding direct interests and, to the extent required, will file a supplemental declaration reflecting additional details. AlixPartners' policy prohibits its employees from personally trading in the Debtors' securities.

32. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, AlixPartners has not been retained to assist any entity or person other than the Committee on matters relating to, or in direct connection with, these Chapter 11 Cases. AlixPartners will continue to provide professional services to entities that may be creditors or equity security holders of the Debtors or other parties in interest in these Chapter 11 Cases, provided that such services do not relate to, or have any direct connection with, these Chapter 11 Cases.

33. Certain of AlixPartners' employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing may have financial accounts or insurance relationships with a potential party in interest.

34. Despite the efforts described above to identify and disclose the connections that AP and its affiliates have with parties in interest in these Chapter 11 Cases, because the Debtors form a large enterprise with numerous creditors and other relationships, AlixPartners is unable to state with certainty that every client relationship or other connection has been identified and disclosed.

35. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016, neither I nor AlixPartners has entered into any agreements, express or implied, with any other party in interest, including the Debtors, any creditor, or any attorney for such party in interest in these Chapter 11 Cases, (a) for the purpose of sharing or fixing fees or other compensation to be paid to any such party in interest or its attorneys for services rendered in connection therewith, (b) for

payment of such compensation from the assets of the estates in excess of the compensation allowed by the Court pursuant to the applicable provisions of the Bankruptcy Code, or (c) for payment of compensation in connection with these Chapter 11 Cases other than in accordance with the applicable provisions of the Bankruptcy Code.

36. Accordingly, except as otherwise set forth herein, insofar as I have been able to determine, neither I, AlixPartners, nor any of the AlixPartners Personnel holds or represents any interest adverse to the Debtors or their estates, and AlixPartners is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that AlixPartners and the AlixPartners Personnel:

- (a) are not creditors, equity security holders, or insiders of the Debtors;
- (b) were not, within two years before the Petition Date, a director, officer or employee of the Debtors; and
- (c) do not have an interest materially adverse to the interest of the Debtors’ estate or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

37. If AlixPartners discovers additional information that requires disclosure, AlixPartners will promptly file a supplemental disclosure with the Court as required by Bankruptcy Rule 2014. AlixPartners reserves the right to supplement this Declaration in the event that AlixPartners discovers any facts bearing on matters described in this Declaration regarding AlixPartners’ employment by the Committee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: October 8, 2025

/s/ David MacGreevey

David MacGreevey
Partner & Managing Director

SCHEDULE 1

Potential Parties in Interest

Potential Parties in Interest List¹

DEBTORS

MODIVCARE INC. (F/K/A THE PROVIDENCE CORPORATION)	CAREGIVERS AMERICA REGISTRY, LLC
A & B HOMECARE SOLUTIONS, L.L.C	CAREGIVERS AMERICA, LLC.
A.E. MEDICAL ALERT, INC.	CAREGIVERS ON CALL, INC.
ABC HOMECARE LLC	CGA HOLDCO, INC.
ALL METRO AIDS, INC.	CGA STAFFING SERVICES, LLC
ALL METRO ASSOCIATE PAYROLL SERVICES CORPORATION	CIRCULATION, INC.
ALL METRO CGA PAYROLL SERVICES CORPORATION	FLORIDA MEDTRANS NETWORK LLC
ALL METRO FIELD SERVICE WORKERS PAYROLL SERVICES CORPORATION	FLORIDA MEDTRANS NETWORK MSO LLC
ALL METRO HEALTH CARE SERVICES, INC.	GUARDIAN MEDICAL MONITORING, LLC
ALL METRO HOME CARE SERVICES OF FLORIDA, INC.	HEALTH TRANS, INC.
ALL METRO HOME CARE SERVICES OF NEW JERSEY, INC.	HEALTHCOM, INC.
ALL METRO HOME CARE SERVICES OF NEW YORK, INC.	HEALTHCOM HOLDINGS LLC
ALL METRO HOME CARE SERVICES, INC.	HELPING HAND HOME HEALTH CARE AGENCY INC
ALL METRO MANAGEMENT AND PAYROLL SERVICES CORPORATION	HELPING HAND HOSPICE INC.
ALL METRO PAYROLL SERVICES CORPORATION	HIGI CARE HOLDINGS, LLC
AM HOLDCO, INC.	HIGI CARE, LLC
AM INTERMEDIATE HOLDCO, INC.	HIGI SH HOLDINGS INC.
ARSENS HOME CARE, INC.	HIGI SH LLC
ARU HOSPICE, INC.	INDEPENDENCE HEALTHCARE CORPORATION
ASSOCIATED HOME SERVICES, INC.	METROPOLITAN MEDICAL TRANSPORTATION IPA, LLC
AT-HOME QUALITY CARE, LLC (F/K/A AT-HOME QUALITY CARE, INC.)	MLA SALES, LLC
AUDITORY RESPONSE SYSTEMS, INC.	MODIVCARE SOLUTIONS, LLC
BARNEY'S MEDICAL ALERT-ERS, INC.	MULTICULTURAL HOME CARE INC.
CALIFORNIA MEDTRANS NETWORK IPA LLC	NATIONAL MEDTRANS, LLC
CALIFORNIA MEDTRANS NETWORK MSO LLC	NEW ENGLAND EMERGENCY RESPONSE SYSTEMS, INC.
CARE FINDERS TOTAL CARE LLC	OEP AM, INC.
CAREGIVERS ALLIANCE, LLC	PANHANDLE SUPPORT SERVICES, INC.
CAREGIVERS AMERICA HOME HEALTH SERVICES, LLC	PERSONAL IN-HOME SERVICES, INC.
CAREGIVERS AMERICA MEDICAL STAFFING, LLC	PHILADELPHIA HOME CARE AGENCY, INC.
CAREGIVERS AMERICA MEDICAL SUPPLY, LLC	PROVADO TECHNOLOGIES, LLC
	RED TOP TRANSPORTATION, INC.
	RIDE PLUS, LLC
	SAFE LIVING TECHNOLOGIES, LLC
	SECURA HOME HEALTH HOLDINGS, INC. (F/K/A HEARTS AY HOME HOLDINGS, INC.)
	SECURA HOME HEALTH, LLC (F/K/A HEARTS AT HOME, LLC)
	SOCRATES HEALTH HOLDINGS, LLC
	TRIMED, LLC
	UNION HOME CARE LLC

¹ This list (and the categories contained herein) are for purposes of a conflicts check only and should not be relied upon by any party as a list of creditors or for any other purpose. Latham has attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category. Additionally, certain of the Debtors' debt obligations or equity interests may be held by more than one affiliated entity within the same financial institution. Where the affiliation of such entities is obvious based on their names, only one entity is included herein.

VALUED RELATIONSHIPS, INC.
VICTORY HEALTH HOLDINGS, LLC

VRI INTERMEDIATE HOLDINGS, LLC

NON-DEBTOR AFFILIATES

PROMETHEUS HOLDCO, LLC
ARUBU, INC.
HIGI SH CANADA ULC
INGEUS INVESTMENTS LIMITED
INGEUS, LLC

MERCURY PARENT, LLC
MODIVCARE LABS PRIVATE LIMITED
NEMT INSURANCE DE LLC, SERIES 1
MEDTRANS NETWORK IPA, LLC

DEBTORS' PREVIOUS NAMES, PREDECESSORS, AND RELATED ENTITIES

MODIVCARE INC. (F/K/A THE PROVIDENCE CORPORATION)
AT-HOME QUALITY CARE, LLC (F/K/A AT-HOME QUALITY CARE, INC.)
SECURA HOME HEALTH HOLDINGS, INC. (F/K/A HEARTS AY HOME HOLDINGS, INC.)

SECURA HOME HEALTH, LLC (F/K/A HEARTS AT HOME, LLC)

DEBTORS' RESTRUCTURING AND OTHER SIGNIFICANT PROFESSIONALS

FTI CONSULTING, INC.
HUNTON ANDREWS KURTH LLP
LATHAM & WATKINS LLP
MOELIS & COMPANY

KURTZMAN CARSON CONSULTANTS, LLC (D/B/A VERITA GLOBAL)
QUINN EMMANUEL URQUHART & SULLIVAN LLP

DEBTORS' ORDINARY COURSE PROFESSIONALS

ANYBILL
BRADLEY ARANT BOULT CUMMINGS LLP
CAPITAL IMPACT GROUP LLC
ERNST & YOUNG US LLP
GIBSON, DUNN & CRUTCHER LLP
KELLEY CONSULTING
KPMG LLP
LITTLER MENDELSON PC
M J SIMON & COMPANY LLC

NIXON PEABODY LLP
POLSINELLI PC
PRICEWATERHOUSE COOPERS LLP
RODEFER MOSS & CO PLLC
STATE EMPLOYEES' CREDIT UNION
STEVENS & LEE P.C.
WILLCOX SAVAGE CONSULTING LLC
WILLOUGHBY HUMPHREY & D'ANTONI PA

PROFESSIONALS FOR OTHER MAJOR STAKEHOLDERS

PAUL HASTINGS LLP
CHILMARK PARTNERS, LLC
LAZARD FRERES & CO. LLC

MAJOR EQUITY HOLDERS²

AI CATALYST FUND, LP
ARISTOTLE CAPITAL BOSTON, LLC
COLISEUM CAPITAL MANAGEMENT, LLC

D.E. SHAW & CO
SCEPTER HOLDINGS, INC.
SSGA ACTIVE TRUST

² For purposes of this list, major equity holders are considered to be persons or entities who held in excess of 1% of the Debtors' equity securities as of the Petition Date.

THE VANGUARD GROUP, INC.
BARROW, HANLEY, MEWHINNEY & STRAUSS
LLC

CURRENT AND FORMER OFFICERS AND DIRECTORS (UP TO 3 YEARS)

ANNE BAILEY	JENNIFER JASKOLKA
BARBARA GUTIERREZ	JODY KEPLER
CAROLYN MCCARTHY	JONATHAN BUSH
CHELSEY BERSTLER	L. HEATH SAMPSON
CHRIS ECHOLS	LESLIE V. NORWALK
CHRIS HEINE	MIA HANEY
CHRIS SHACKELTON	NEAL GOLDMAN
CRAIG BARBAROSH	RAHUL DIGAMBER SAMANT
DAMON GREEN	RICHARD A. KERLEY
DAVID COULTER	SHANE RAGLAND
FAISAL KHAN	TODD CARTER
FRANCIS JACKSON WRIGHT	ALEC CUNNINGHAM
GARTH GRAHAM	DAVID MOUNTS GONZALES
ILIAS SIMPSON	ERIN RUSSELL
JAMES WATSON	DANIEL. B SILVERS
JARON ROSS	
JEFF BENNETT	

TRUSTEES, AGENTS, SECURED LENDERS (INCLUDING CERTAIN BOND HOLDERS), AND OTHER POTENTIAL LIENHOLDERS

ALLIANCEBERNSTEIN HOLDING LP	KEYBANK, NATIONAL ASSOCIATION
ALLSPRINGS GLOBAL INVESTMENTS	MADISON AVENUE INTERNATIONAL LP
ANKURA TRUST COMPANY, LLC	METROPOLITAN WEST ASSET MANAGEMENT
BANK OF AMERICA, N.A.	NEUBERGER BERMAN GROUP
BARCLAYS BANK PLC	POLAR ASSET MANAGEMENT PARTNERS INC.
BEACH POINT CAPITAL MANAGEMENT	PRIVATEBANK AND TRUST COMPANY
BIRCH GROVE CAPITAL	Q5-R5 TRADING, LTD.
BNP PARIBAS S.A.	REDWOOD CAPITAL MANAGEMENT
BRIGADE CAPITAL MANAGEENT	REGIONS BANK
CHILMARK PARTNERS, LLC	ROARING FORK TRADING
CIBC BANK USA	SILVER ROCK FINANCIAL LP
COMERICA BANK	SILVER ROCK MANAGEMENT LLC
D.E. SHAW & CO	SUMMIT HOUSE CAPITAL MANAGEMENT, LLC
DEUTSCHE BANK AG NEW YORK BRANCH	SUMITOMO MITSUI BANKING CORPORATION
ENSIGN PEAK ADVISORS	TCW ASSET MANAGEMENT COMPANY
FIAM LLC AN AFFILIATE OF FIDELITY INVESTMENTS	TCW GROUP
HALSEYPOINT ASSET MANAGEMENT, LLC	TEXAS EXCHANGE BANK
HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	TRUIST BANK
HG VORA CAPITAL MANAGEMENT	U.S. BANK EQUIPMENT FIANANCE
HSBC BANK PLC	WELLS FARGO BANK, N.A.
JEFFERIES FINANCE LLC	WILMINGTON TRUST
JP MORGAN CHASE BANK, N.A.	WSFE BANK
JUPITER ASSET MANAGEMENT	

OTHER NOTEHOLDERS

JUPITER FUND MANAGEMENT	BLACKROCK
-------------------------	-----------

STATE STREET
OLIVE STREET INVESTMENT ADVISERS
GRACE PARTNERS OF DUPAGE

CANADIAN IMPERIAL BANK
AMERIPRISE FINANCIAL
POLEN CAPITAL MANAGEMENT

TOP 30 UNSECURED CREDITORS

1800MEDIVAN INC
ACTIVE SC ONE INC
AM PM MEDICAL TRANSPORTATION COMPANY
INC
AMAZON WEB SERVICES, INC.
BASIN INNOVATION GROUP LLC
BERHANU ALAZE
BEST NEIGHBOR TRANSPORTATION LLC
BROADRIDGE ICS
CDW DIRECT
CHEHS TRANSPORT LLC
ELITE HOME CARE LLC
EMPLOYEES PROVIDENT FUND ORGANISATION
GALAXY AMBULANCE LLC
HOMECARE SOFTWARE SOLUTIONS LLC
HOSPITAL TO HOME LLC
HUMANA, INC.
IBEX GLOBAL FZ-LLC
KDK TRANSPORT COMPANY

LIFE TECH INC
LYFT HEALTHCARE INC
METRO ONE AMBULANCE INC.
MORRIS AND COMPANY
ORION CONSULTING
PNP GROUP LLC
RANDSTAD NORTH AMERICA LP
REYNO CAR SERVICE INC
RIDE SOURCE INC
SHELTERPOINT LIFE INSURANCE CO
SKORI INC
SOFTSERVE INC.
SUNSHINE STATE HEALTH PLAN INC.
TRICARE AT INSPIRA LLC
UBER HEALTH LLC
UNITED HEALTHCARE SERVICES INC
WILMINGTON SAVINGS FUND SOCIETY, FSB
WSFS BANK

MAJOR SUPPLIERS AND VENDORS

3 OMR LLC
AB EXPRESS TRANSPORT LLC
ACADIAN AMBULANCE SERVICE OF NEW
ORLEANS
ADVANCED MEDICAL TRANSPORT CORP
AIRPORT EXPRESS INC
AIRPORT TAXI INC
ACE USA
ALCHEMY TECHNOLOGY GROUP LLC
ALL AIRPORT TAXI INC
ALLMED TRANSPORTATION INC
ALPHA MEDICAL TRANSPORTATION INC
AMERICAN EXPRESS
AMERICAN GROUND TRANSPORTATION
AMERICAN MEDICAL RESPONSE WEST
ARISE VIRTUAL SOLUTIONS INC
ASSIST MEDICAL SERVICE INC
ASTRA CARE LLC
BIG DOG CITY CORPORATION
BIG ISLAND LIMOUSINE INC
C & H COMPANY
CALIFORNIA ACCESS INC
CITY OF SACRAMENTO FIRE DEPARTMENT
CLX MEDICAL TRANSPORT INC
COMPASSION CARE SENIOR SERVICES
COMPLETE MEDICAL TRANSPORT CORP
DEPENDACARE TRANSPORTATION LLC
DURICARE INC

EASTWESTPROTO INC
ELITE CARE AMBULANCE INC
ETA TRANS INC
EXPRESS TRANSPORTATION AGENCY
FASTCARE MEDICAL TRANSPORTATION LLC
FREEUS, LLC
GALAXY AMBULANCE LLC
GOLD STAR EMS LLC
GOLDEN STATE MANAGEMENT GROUP INC
GOOD VIBES MEDICAL TRANSPORTATION LLC
GOODWILL TRANSPORTATION SERVICES LLC
HULIN TRANSPORTATION, INC
IBEX GLOBAL SOLUTIONS
INDEPENDENT CAB
INTEGRITY MEDICAL TRANSPORTATION CORP
INTEGRITY MEDICAL TRANSPORTATION CORP
JOHNSON MEDICAL TRANSPORT LLC
JUDI'S CARRIER SERVICE INC
KIBOIS COMMUNITY ACTION FOUNDATION, INC
KWPH ENTERPRISES
L & L TRANSPORTATION LLC
LALIBELA TRANSPORTATION LLC
LUCY TRANSPORTATION INC
LYFT INC.
M & M GROUP INC
MARE TRANSPORTATION INC
MARVEL MEDICAL TRANSPORT LLC
MEDEX TRANSPORTATION INC

MEDICAL TRANSPORT SOLUTIONS INC
MEDICAL XPRESS NON EMERGENCY
TRANSPORT
MEDLINK MEDICAL TRANSPORT INC
METRO ONE AMBULANCE INC
MONTES DE OCA CORP DBA MK UNLIMITED
NEW JERSEY TRANSIT CORP
ON TIME AMBULANCE INC
P & I TRANSPORTATION INC
PATTERSON TRANSPORTATION SERVICE LLC
PAUL D RONALD
PONY CARE TRANSPORTATION INC.
PRO TRANSPORT-1, LLC
PROCARE MEDICAL TRANSPORTATION CORP
PULSE MEDICAL TRANSPORTATION
QUICK PICK TRANSPORTATION INC.
RECVUE INC
RESOURCE MANAGEMENT SYSTEMS INC
RICHMOND CITY TAXI CAB INC
RIDE PLUS LLC
ROMED INC
ROYAL CAB INC
ROYAL MEDICAL TRANSPORTATION LLC
ROYAL TRANSPORTATION LLC
SACRAMENTO METROPOLITAN FIRE
DISTRICT

SAFETY 1ST PARATRANSIT INC
SAHRAWI INC
SALESFORCE.COM INC
SHIRETOWN SOLUTIONS LLC
SHUTTLE RUIDOSO LLC
SKORI INC
SKY TRANSPORTATION LLC
SOUTHEAST TRANSPORTATION SERVICES
LLC
SUNSHINE MEDICAL TRANSPORT LLC
TEDLA TRANSPORTATION
TEPLIS TRAVEL SERVICE
TEXAS MEDICAL TRANSPORTATION
TOP GUN TRANSIT LLC
TRANSPORT SOLUTIONS
TRANSPORT4ELDERS LLC
TRICARE MEDICAL TRANSPORTATION
VA TRANSPORT LLC
VALLEY MEDICAL TRANSPORT LLC
VXI GLOBAL SOLUTIONS LLC
WORKBOARD INC
WORKDAY INC
YELLOW CAB MEDICAL TRANSPORT LLC

MAJOR CUSTOMERS

ALAMEDA ALLIANCE FOR HEALTH
ARKANSAS DEPARTMENT OF HUMAN SERVICES
OFFICE OF PROCUREMENT
BLUE CROSS OF CALIFORNIA
BROADRIDGE ICS
COMMONWEALTH OF VIRGINIA DEPARTMENT
OF MEDICAL ASSISTANCE SERVICES
COMMONWELTH OF PENNSYLVANIA
DEPARTMENT OF HUMAN SERVICES
COMMONWELTH OF VIRGINIA DEPARTMENT OF
MEDICAL ASSISTANCE SERVICES
COVENTRY HEALTH CARE OF VIRGINIA
HEALTH CARE SERVICE CORPORATION
HEALTH NET OF CALIFORNIA, INC.
HEALTHFIRST HEALTH PLAN, INC.
HUMANA MEDICAL PLAN
OKLAHOMA HEALTH CARE AUTHORITY

ORANGE COUNTY HEALTH AUTHORITY
SENTARA HEALTH ADMINISTRATION
SOUTH CAROLINA DEPARTMENT OF HEALTH
AND HUMAN SERVICES
STATE OF DELAWARE, DEPARTMENT OF
HEALTH AND SOCIAL SERVICES
THE GEORGIA DEPARTMENT OF
COMMUNITY HEALTH
THE STATE OF MAINE, DEPARTMENT OF
HEALTH AND HUMAN SERVICES
THE STATE OF NEW JERSEY, DIVISION OF
MEDICAL ASSISTANCE AND HEALTH
SERVICES
THE WEST VIRGINIA BUREAU FOR MEDICAL
SERVICES
UNITED HEALTH CARE INSURANCE
COMPANY

DEBTORS' BANKS

WELLS FARGO BANK, N.A.
WEBSTER BANK, N.A.
PNC BANK, N.A.
IMPERIAL BANK OF CANADA
CITIZENS BANK, N.A.
BANC OF CALIFORNIA, INC.

HSBC HOLDINGS PLC.
VANTAGE BANK TEXAS
TRUIST FINANCIAL CORPORATION
MORGAN STANLEY
U.S. BANCORP

INSURANCE PARTIES

ACE AMERICAN INSURANCE COMPANY
(CHUBB)
ACE FIRE UNDERWRITERS INSURANCE
COMPANY (CHUBB)
ALLIANZ GLOBAL RISKS US INSURANCE
COMPANY
ALLIANT INSURANCE SERVICES, INC.
ARCH INSURANCE COMPANY
ARCH SPECIALTY INSURANCE COMPANY
BERKELEY SPECIALTY INSURANCE
BERKSHIRE HATHAWAY SPECIALTY
INSURANCE COMPANY
BERKSHIRE HATHAWAY SPECIALTY
INSURANCE COMPANY
COBBS ALLEN CAPITAL HOLDINGS, LLC
CONTINENTAL CASUALTY COMPANY (CNA)
ENDURANCE AMERICAN INSURANCE
COMPANY
ENDURANCE AMERICAN INSURANCE
COMPANY (SOMPO)
ENDURANCE AMERICAN SPECIALTY
INSURANCE COMPANY
ESIS, INC.
FAIR AMERICAN INSURANCE AND
REINSURANCE COMPANY (ATRI)
FAIRMATIC (SIRIUSPOINT SPECIALTY
INSURANCE COMPANY)
FEDERAL INSURANCE COMPANY (CHUBB)
FIREMAN'S FUND INSURANCE COMPANY
(ALLIANZ)

FIREMAN'S FUND INSURANCE COMPANY
GREAT AMERICAN INSURANCE COMPANY
ILLINOIS UNION INSURANCE COMPANY
(CHUBB)
INDEMNITY INSURANCE COMPANY OF
NORTH AMERICA (CHUBB)
LANDMARK AMERICAN INSURANCE
COMPANY
LANDMARK AMERICAN INSURANCE
COMPANY (R-T SPECIALTY)
LIBERTY SURPLUS INSURANCE
CORPORATION
MERCER INSURANCE COMPANY (R-T
SPECIALTY)
MSIG SPECIALTY INSURANCE USA
(PROPRAXIS)
NATIONAL UNION FIRE INSURANCE
COMPANY OF PITTSBURGH, PA. (AIG)
RSUI INDEMNITY COMPANY (R-T
SPECIALTY)
SCOTTSDALE INSURANCE COMPANY
(PROPRAXIS)
SIRIUSPOINT LTD.
TRAVELERS CASUALTY AND SURETY
COMPANY OF AMERICA
WESTFIELD SELECT INSURANCE COMPANY
W. R. BERKLEY CORPORATION
XL SPECIALTY INSURANCE COMPANY
XL SPECIALTY INSURANCE COMPANY

SURETY BOND ISSUERS & BENEFICIARIES

AMERIGROUP PARTNERSHIP PLAN, LLC
ATLANTIC SPECIALTY INSURANCE
COMPANY
BLUE CROSS OF CALIFORNIA DBA ANTHEM
BLUE CROSS
COMMONWEALTH OF VIRGINIA
DELAWARE FIRST HEALTH, INC
ELEVANCE HEALTH, INC.
FEDERAL INSURANCE COMPANY
MAGNOLIA HEALTH PLAN, INC.
OKLAHOMA COMPLETE HEALTH, INC. C/O
CENTENE CORPORATION
PENNSYLVANIA PUBLIC UTILITY
COMMISSION
SIRIUSPOINT AMERICA INSURANCE
COMPANY
STATE OF ALABAMA

STATE OF CONNECTICUT DEPARTMENT OF
CONSUMER PROTECTION
STATE OF FLORIDA, AGENCY FOR HEALTH
CARE ADMINISTRATION
STATE OF INDIANA, FAMILY AND SOCIAL
SERVICES ADMINISTRATION, OFFICE OF
MEDICAID POLICY AND PLANNING
STATE OF MAINE DEPARTMENT OF
TRANSPORTATION
STATE OF NEW JERSEY
STATE OF SOUTH CAROLINA, DEPT. OF
HEALTH AND HUMAN SERVICES
TRAVELERS CASUALTY AND SURETY
COMPANY OF AMERICA
VIRGINIA DEPARTMENT OF MOTOR
VEHICLES
WELLCARE AFFILIATES
WESTCHESTER FIRE INSURANCE COMPANY

LANDLORDS

1 AVENUE C BUILDING MADISON
111 WASHINGTON STREET REALTY LLC
1590 ADAMSON LLC
174 JEFFERSON, LLC
18 SHEPARD STREET LLC
1978 THIRD AVENUE LLC
22 WEST MAIN LLC
26 JOURNAL SQUARE OWNER LLC
30 PECK ROAD LLC
307-319 W LANDIS LLC
330 SCANGAS NOMINEE TRUST
39 CROSS 79 PROSPECT REALTY TRUST
400 SOUTHBOROUGH LLC
446A BLAKE LLC C/O TOM GELMAN
6900 LAYTON SUBSIDIARY, LLC
70 EAST SUNRISE HWY LLC
7055 BRANDY HILL PLAZA ASSOCIATES LLC
75 BROAD LLC
8 PENN CENTER OWNER LP
800 BRIDGECAM LLC
8818 EXPEDITION LLC
ALBANY TOWERS LLC
AVANTI HOLDINGS LLC
BALANCE HOLDINGS, LLC
BANTA MANAGEMENT LLC
BLOOMFIELD BK, LLC
BLS ASSET MANAGEMENT CORP
BOIC PROPERTIES LLC
BRIDGE33 REAL ESTATE PARTNERS LP
BUFFINGTON PROPERTY MANAGEMENT LLC
BYRON KOTZAS & OLGA DOMOTOR ETAL PT
CGP DEVELOPMENT CO INC
CIPHER REALTY
CITATION INVESTMENTS INC
CITY OF NORTON
COLIN DUNCAN
COLONIAL CENTRE SQUARE LLC
DAVIS PROFESSIONAL PARK LLC
DEBRA SAYLES
DF ACQUISITIONS LLC
DIAMOND PROPERTY MANAGEMENT, LLC
EDGEWATER CORPORATE PARK LLC
ELM GROVE REALTY, LLC
ENGHOUSE INTERACTIVE INC
EWING EQUITIES, LLC
FORTUNATO REALTY INC
GARVEY PROPERTIES
GPI-CAL REALTY I LP
HANOVER PLAZA ASSOCIATES
HM SKY HARBOR, LLC
HURON GROUP INC
JMDJMS LIMITED LIABILITY COMPANY
KAGR2 BINGHAMTON LLC

KOAM INVESTORS GROUP, LLC
KELLAR INDUSTRIES, LLC
LAPP LIMITED PARTNERSHIP
LEE, WEST & WALSH, LP
LEGERE PROPERTIES LLC
MARK J. OTERI
MARQUEZ-ENT, LLC
MAYNARD ROAD CORP
MCCORMACK FAMILY LIMITED
PARTNERSHIP
MELLIN LIMITED PARTNERSHIP
METROPLEX ASSOCIATES 1
METROPLEX ASSOCIATES 2
MIAMI LAKES CENTER LLC
MJH WACKER LLC
NICOLAS HERRERA
NORTH PARK OFFICE LLC
PALISADE PLAZA WEST LLC
PALM BEACH BUSINESS CENTER
PARTNERSHIP
PAVILION UNIT ACQUISITION LP
PEAK REALTY ENTERPRISES LLC
PREMIUM ASSET MANAGEMENT, INC.
PRIMECO TOWERS INDIA
Q2U2 LLC
REGUS
RNSI CITY PLACE JV LLC
ROBERT & PATRICIA AIKEN
ROBERT L ECKLIN
ROBERT L. ALBERTSON, JR.
ROC II FAIRLEAD GRAN PARK AVENUES LLC
S&N LAWRENCE REALTY LLC
S&R LLC
SEAMLESS CENTENNIAL LTD
SEMYA I LLC
SHELBOURNE LAFAYETTE LLC
SHRESTHA P MANAGEMENT LLC
SIKYU ENTERPRISES LLC
SL TOWN CENTER REALTY, LLC
SPIEGEL & SPIEGEL PA MONEY PURCHASES
PENSION PLAN AND 401 K PROFIT SHARING
PLAN
SUMMIT INVESTMENTS PROPERTIES LLC
TANIOS REALTY LLC
THE WE COMPANY MANAGEMENT
HOLDINGS L.P.
THOMAS A BECKER
THORNE PROPERTIES
TN BROTHER LLC
TSK MORRIS LLC
TSO ICP LP
UNIVERSITY AVENUE LLC
USA EQUITY TRUST LLC

WATER STREET REALTY TRUST
WEWORK
WEBBS PROPERTY LLC
WICK SHOPPING PLAZA ASSOCIATES LLC

WILLOWOOD PARK LLC
WOODSIDE SPECIAL OPPORTUNITY PE FUND
LP

UTILITIES

11:11 SYSTEMS, INC.
3N DOCUMENT DESTRUCTION INC
4 ELOHIM CLEANING INC.
A&E LOW VOLTAGE SOLUTIONS LLC
8X8 INC
A1 DATASHRED
A&E LOW VOLTAGE SOLUTIONS LLC
ABINGTON TOWNSHIP POLICE DEPARTMENT
ACCURATE FIRE EQUIPMENT CORP
ADT US HOLDINGS INC
AFFORDABLE PEST CONTROL, INC.
AFFORDABLE SHRED AND STORAGE
ALLIED FIRE & SAFETY EQUIPMENT CO, INC.
AMERICAN ELECTRIC POWER
AT&T
AT&T MOBILITY
ATMOS ENERGY CORPORATION
BANDWIDTH INC.
BLOOM SERVICES LLC
BOARDMAN FIRE EXTINGUISHER CO INC
BOROUGH OF CLARKS SUMMIT
BOSTON FIRE EXTINGUISHER CO INC
BRISCOE PROTECTIVE LLC
BUEHLER MOVING AND STORAGE CO
CHARTER COMMUNICATIONS
CINTAS CORPORATION NO. 2
CITY OF PERTH AMBOY
CITY OF SULLIVAN (CIVIC CENTER)
CITY OF TEMPE POLICE DEPARTMENT
CITY OF VINELAND - FIRE
CLEARFIELD MUNICIPAL AUTHORITY
COGENT COMMUNICATIONS, LLC
COLOGIX
COLONIAL RECORD STORAGE
COMCAST
COMMONWEALTH EDISON COMPANY
CON EDISON CO OF NEW YORK
CORNING NATURAL GAS CORP
COX COMMUNICATIONS ARIZONA, LLC
DATA STRUCTION
DIALPAD INC.
EARTHWORKS LANDSCAPE & DESIGN INC
ELIZABETHTOWN GAS COMPANY
EMERGENT POWER SOLUTIONS LLC
ENERGY UTILITY HOLDING COMPANY, LLC
FIRE PROTECTION PRODUCTS
FIRE PROTECTION SERVICE CORPORATION
FIRSTENERGY CORP
FLORIDA POWER AND LIGHT

FRANKLIN TOWNSHIP SUPERVISORS
FRONTIER COMMUNICATIONS
G&G PROPERTY MAINTENANCE
GROUNDSYSTEMS, INC
IMWOTH LLC
INFOSHRED LLC
INTERNATIONAL TELCOM, LLC
IRIS GROUP HOLDINGS LLC
IRON MOUNTAIN
IRON MOUNTAIN INCORPORATED
JEMPS MANAGEMENT
JOHN'S REFUSE & RECYCLING, LLC
LEVEL 3 COMMUNICATIONS LLC
LONG ISLAND LIGHTING CO
LOWITT ALARMS SECURITY SYSTEM
LS REMOLENG LLC
MARMIC FIRE AND SAFTEY CO INC
MASERGY COMMUNICATIONS, INC.
MONONGAHELA POWER CO
MOUNTAINEER GAS COMPANY
NATIONAL GRID
NEPTUNE FIRE DISTRICT #1
NEW JERSEY-AMERICAN WATER COMPANY
NIAGARA MOHAWK POWER CORPORATION
NJR HOME SERVICES COMPANY
NORTH CENTRAL SIGHT SERVICES INC
NYSEG
ON SITE CONFIDENTIAL SHREDDING JJMR
LLC
PACKETFABRIC INC
PALISADE PLAZA WEST LLC
PECO ENERGY COMPANY
PENNSYLVANIA AMERICAN WATER
COMPANY
PENNSYLVANIA ELECTRIC COMPANY
PJSJ ENTERPRISES INC
PPL ELECTRIC UTILITIES CORPORATION
PSE&G CO
REPUBLIC SERVICES, INC.
ROCHESTER GAS AND ELECTRIC CORP
ROMAN SENTRY SECURITY SYSTEMS, INC.
RUMPKE OF OHIO, INC.
SAFT LTD
SANGOMA US INC.
SECURITAS TECHNOLOGY CORPORATION
SECURITY RESOURCES INC
SERVICE LOGIC STRATEGIC SERVICES, LLC
SOME LIKE IT GREEN LLC
SOUTH JERSEY GAS

STERICYCLE INC
SUMMIT FIRE & SECURITY LLC
TEXAS GAS SERVICE
THE ADT SECURITY CORPORATION
(INACTIVE)
THE CONNECTICUT LIGHT AND POWER CO
THE SHREDDING SOURCE
THE SOUTHERN CONNECTICUT GAS
COMPANY
THE UNITED ILLUMINATING COMPANY
T-MOBILE USA INC
TITANIUM SECURITY & SURVEILLANCE LLC
TOWN OF NORTH ATTLEBOROUGH

TOWNSHIP OF PARSIPPANY
UGI UTILITIES INC
VEOLIA WATER NEW JERSEY INC
VERIZON COMMUNICATIONS INC.
VINELAND MUNICIPAL UTILITES
VITAL RECORDS HOLDINGS LLC
WHITE PALMS FIRE EQUIPMENT INC
WIGGINS SHREDDING, INC
WINDSTREAM
WM CORPORATE SERVICES, INC.
YALL RITE LLC DBA GREENLEAF
RECYCLING

UNITED STATES BANKRUPTCY JUDGES FOR THE SOUTHERN DISTRICT OF TEXAS (AND KEY STAFF MEMBERS)

AARON JACKSON
AKEITA HOUSE
ANA CASTRO
JEANNIE CHAVEZ
JUDGE ALFREDO R. PEREZ
JUDGE CHRISTOPHER M. LOPEZ
JUDGE EDUARDO V. RODRIGUEZ
JUDGE JEFFREY P. NORMAN

JUDGE MARVIN ISGUR
ROSARIO SALDANA
SHANNON HOLDEN
SIERRA THOMAS-ANDERSON
TRACY CONRAD
TYLER LAWS
YESENIA LILA
NATHAN OCHSNER

UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF TEXAS (AND KEY STAFF MEMBERS)

ALETHEA CALUZA
ALICIA BARCOMB
ALINA SAMKO-YU
ANDREW JIMENEZ
CHRISTOPHER R. TRAVIS
CHRISTY SIMMONS
GLENN OTTO
GWEN SMITH
HA NGUYEN
HECTOR DURAN
IVETTE GERHARD

JANA WHITWORTH
JAYSON B. RUFF
KEVIN M. EPSTEIN
LINDA MOTTON
MILLIE APONTE SALL
RAJALAKSHMI KRISHNAN
SAMANTHA CHILTON
SUSAN B. HERSH
VIANEY GARZA
YASMINE RIVERA

EMPLOYEE INSURANCE PROGRAM ADMINISTRATORS

AMERICAN SPECIALTY HEALTH
INCORPORATED
AUTOMATIC DATA PROCESSING, INC.
BIND BENEFITS, INC. D/B/A SUREST
CBIZ, INC.
COMPSYCH EMPLOYEE ASSISTANCE
PROGRAMS, INC.
ESIS, INC.
HEALTHSMART HOLDINGS INC.
IMAGINE HEALTH, INC.
METLIFE, INC.

OPTUM BANK, INC.
OPTUMRX, INC.
PARTNERS DIRECT HEALTH LLC
THE CIGNA GROUP
TRUDATARX, INC.
UNITEDHEALTH GROUP
VERACITY BENEFITS, LLC
VOYA FINANCIAL, INC.
WELLFLEET INSURANCE COMPANY
WEX INC.

COMPETITORS

ACCESSCARE
ALIVI HEALTH
CALL THE CALL

MEDIDRIVE
MTM, INC.
RIDE2MD

ADVERSE PARTIES IN LITIGATION, ADMINISTRATIVE PROCEEDINGS, AND OTHER LEGAL OR REGULATORY MATTERS

LAW OFFICES OF DAVID M. GASPARI, P.A.³
PENNSYLVANIA HUMAN RELATIONS
COMMISSION
ADRIENNE REED
ALEXA MORALES
ALEXIS JONES
AMERICAN GROUND TRANSPORTATION
ANDREA HINSON DEANGELO DAVIS
ANGEL PEREZ
ARTHUR OWENS
ASANTA S. BUXTON
BRANDY CURTIS
BRENT JOHNSON
BRITTNEE HARRIS
CAMECISE METELLUS
CARLA WILLIAMS
CHEREDA IVORY
CHRISTOPHER SMITH
CLEMMIE WILLIAMS
COOLYN TURNER
CYNTHIA BREECE
DALE FITZ
DANNY EVANS
DARYL STOKES
DAVID PULSIFER
DAVID T. PATTERSON
DEBBIE MARIE HOWARD
DEBRA BURDEN
DEBRA CHABERT
DEBRA JONES
DENISE AVALOS
DENZELL CARSWELL
DEXTER SIAS
DIANA CLAUDIO
DIANNA GUINYARD
DINESH KALERA
DOMINICK VITI
DONNA MAE TOTTY
DOUGLAS SELBY
EASTER LYONS
EDWIN BARROSO-PEREZ

ELAINE BOWDOIN
ELIZABETH HERNANDEZ HERRERA
ELLEN PILLEY
ELLEN REYES
FATIMA ZHINDON
FRANCES DOUGLAS
GABRIELLA ARCENA DE LOS SANTOS
GERALDINE NIXON FORD
GERALDINE ORR
GWENDOLYN MOBLEY
HEATHER SWICK
HELEN D. WALKER
HOPE SADLER
IDA WILLIAMS
INSTANT TRANSPORTATION LLC
JACQUELINE SISTRUNK
JAMES A. BATES
JAMES OLIVER STEPHENS
JAMES PEREZ
JAYESON HENRY
JEFFREY HARRIS
JESSIE LOVE
JHOVANNA PARKER
JIMMY SMITH
JORGE FURCOY
KAREN WALTERS
KENYATTA GODWIN
LEA'CIMMONE BRIGGS
LEWIS HAGAR
LEWIS S. GLASS
LINDA GANT
MAE ROBERTSON
MARIA J. CAMACHO PINEDA
MARIANN SCHROEDER
MARQUIS HINES
MARTHE PAUL
MARTIN LUQUE
MARYANN ORTEGA
MICHAEL MAVROVITIS
MODEST KELTRICK
MOIRA SANDROCK

³ Law firm names appear where an adverse plaintiff's name has been anonymized in court filings.

NHI NGU
NICHOLAS GARZA
NILSA TORRES
NORMAN FISHBEIN
ORLANDO CLARK
QADRIYYAH HILL
RACHEL CORBETT
RAPHAEL CRAWFORD
READING METRO, LLC
ROBERT KLEBETZ
ROBERT L. FREIDMAN
ROBERT SMITH
ROBERTA GWIN
RODRICK HACKWORTH
RONALD HINES
RONNIE HUNT
RUTH OLIVER
RYAN MARTIN
SADIE DONNELL
SADIE DONNELL CHRISTOPHER SMITH
SALLY TRIANO
SANDRA PADILLA HERNANDEZ
SANTA GUERRERO
SEINI IKA

SENIORCARE EMERGENCY MEDICAL
SERVICES, INC.
SHABANA HAFIZ
SHAUNTALAY MCCLENDON
SHAWN MEADOWS
SHOOSHANIK CHARKHCHIAN
SONYA ROSS
STACIE ROGERS
SUFUNDA SAMUEL
SUZANNE BETTS
SUZIE PLUMAJ
TERENCE WHITE
TERRENCE CORA
THERESA HENRY
THERESA LYONS
TINA HAGER
TRINIDAD DE LA CRUZ
VEDA ROBERSON
VINCENT STALEY
WILLARD MCCLAM
WILLIE CROMARTIE
ZANE WHITFIELD

GOVERNMENT AUTHORITIES AND TAX COLLECTORS

ABINGTON MUNICIPAL TAX COLLECTOR
ABINGTON TOWNSHIP TAX OFFICE
ALABAMA DEPARTMENT OF REVENUE
ALBEMARLE COUNTY TAX COLLECTOR
ALEXANDRIA FINANCE DEPARTMENT
ALIEF ISD TAX OFFICE
AMERICAN FINANCIAL CREDIT SERVICES,
INC.
AMESBURY MUNICIPAL TAX COLLECTOR
ANSONIA CITY TAX COLLECTOR
ARIZONA DEPARTMENT OF REVENUE
ARKANSAS DEPARTMENT OF FINANCE AND
ADMINISTRATION
ARKANSAS DEPT. OF FINANCE AND
ADMINISTRATION
ASOTIN COUNTY TAX COLLECTOR
ATTLEBORO MUNICIPAL TAX COLLECTOR
BEAUFORT COUNTY TREASURER
BELL COUNTY
BENTON COUNTY TAX COLLECTOR
BERKHEIMER TAX ADMINISTRATOR
BERKS COUNTY TAX COLLECTION
COMMITTEE
BERLIN MUNICIPAL TAX COLLECTOR
BERNALILLO COUNTY TAX COLLECTOR
BEXAR COUNTY TAX ASSESSOR-COLLECTOR
BOSSIER PARISH SHERIFF
BOSTON ASSESSING DEPARTMENT
BOURNE MUNICIPAL TAX COLLECTOR

BRAINTREE MUNICIPAL TAX COLLECTOR
BRANFORD TOWN TAX COLLECTOR
BRAZORIA COUNTY TAX OFFICE
BRAZOS COUNTY TAX OFFICE
BRIDGEPORT CITY TAX COLLECTOR
BRISTOL CITY TAX COLLECTOR
BROCKTON MUNICIPAL TAX COLLECTOR
BROOKFIELD TOWN TAX COLLECTOR
BRUNSWICK COUNTY TAX COLLECTOR
BURLINGTON MUNICIPAL TAX COLLECTOR
BURNET COUNTY TAX ASSESSOR-
COLLECTOR
CALIFORNIA DEPARTMENT OF TAX AND FEE
ADMINISTRATION (CDTFA)
CALIFORNIA FRANCHISE TAX BOARD
CAMERON COUNTY TAX ASSESSOR-
COLLECTOR
CANTON TOWN TAX COLLECTOR
CHELAN COUNTY TAX COLLECTOR
CHESAPEAKE CITY TAX COLLECTOR
CHESHIRE TOWN TAX COLLECTOR
CHESTERFIELD COUNTY TAX COLLECTOR
CITY OF HOLYOKE TAX COLLECTOR
CITY OF MCALLEN
CITY OF NORTH HAVEN TAX COLLECTOR
CITY OF SAVANNAH, GEORGIA
CITY OF WORCESTER TAX COLLECTOR
CLALLAM COUNTY TAX COLLECTOR
CLARK COUNTY TREASURER'S OFFICE

CLINTON TOWN TAX COLLECTOR
COLCHESTER TOWN TAX COLLECTOR
COLLIN COUNTY TAX ASSESSOR-
COLLECTOR
COLONIAL HEIGHTS CITY TAX COLLECTOR
COLORADO DEPARTMENT OF REVENUE
COMAL COUNTY TAX ASSESSOR-
COLLECTOR
COMPTROLLER OF MARYLAND, REVENUE
ADMINISTRATION DIVISION
CONNECTICUT DEPARTMENT OF REVENUE
SERVICES
CONTRA COSTA COUNTY TAX COLLECTOR
COWLITZ COUNTY TAX COLLECTOR
CROMWELL TOWN TAX COLLECTOR
CULPEPER TOWN TAX COLLECTOR
CYPRESS-FAIRBANKS ISD TAX ASSESSOR-
COLLECTOR
D.C. OFFICE OF TAX AND REVENUE
DALLAS COUNTY TAX ASSESSOR-
COLLECTOR
DANBURY CITY TAX COLLECTOR
DANVILLE CITY TAX COLLECTOR
DARTMOUTH MUNICIPAL TAX COLLECTOR
DELAWARE DEPARTMENT OF FINANCE
DELAWARE DIVISION OF CORPORATIONS
DELAWARE DIVISION OF CORPORATIONS
(DEPT OF REVENUE)
DENTON COUNTY TAX ASSESSOR-
COLLECTOR
DENVER TREASURY DIVISION
DESOTO COUNTY TAX COLLECTOR
DISTRICT OF COLUMBIA OFFICE OF TAX AND
REVENUE
DONA ANA COUNTY TAX COLLECTOR
DOUGLAS COUNTY TAX COMMISSIONER
EAST HAMPTON TOWN TAX COLLECTOR
EAST HAVEN TOWN TAX COLLECTOR
EAST LYME TOWN TAX COLLECTOR
ECTOR COUNTY TAX ASSESSOR-COLLECTOR
EL PASO COUNTY TAX ASSESSOR-
COLLECTOR
ELLIS COUNTY TAX OFFICE
ERATH COUNTY TAX ASSESSOR-COLLECTOR
FAIRFIELD TOWN TAX COLLECTOR
FAIRHAVEN MUNICIPAL TAX COLLECTOR
FIRST COLONY L.I.D
FLORENCE COUNTY TREASURER'S OFFICE
FLORIDA DEPARTMENT OF REVENUE
FLUVANNA COUNTY TAX COLLECTOR
FORREST COUNTY TAX COLLECTOR
FRAMINGHAM MUNICIPAL TAX COLLECTOR
FRANKLIN COUNTY TAX COLLECTOR
FREDERICK COUNTY TAX COLLECTOR
FREDERICKSBURG CITY TAX COLLECTOR
FREETOWN MUNICIPAL TAX COLLECTOR

GALVESTON COUNTY TAX OFFICE
GEORGETOWN COUNTY TREASURER
GEORGIA DEPARTMENT OF REVENUE
GLASTONBURY TOWN TAX COLLECTOR
GLOUCESTER COUNTY TAX COLLECTOR
GRANBY TOWN TAX COLLECTOR
GRANT COUNTY TREASURER'S OFFICE
GRAYS HARBOR COUNTY TAX COLLECTOR
GROTON TOWN TAX COLLECTOR
HAMPTON CITY TAX COLLECTOR
HANOVER COUNTY TREASURER
HARRIS COUNTY TAX ASSESSOR-
COLLECTOR
HARRISON COUNTY TAX COLLECTOR
HARTFORD CITY TAX COLLECTOR
HARWICH MUNICIPAL TAX COLLECTOR
HAWAII DEPARTMENT OF TAXATION
HAYS COUNTY TAX ASSESSOR-COLLECTOR
HENRICO COUNTY TAX COLLECTOR
HIDALGO COUNTY TAX ASSESSOR-
COLLECTOR
HINDS COUNTY TAX COLLECTOR
HOLYOKE MUNICIPAL TAX COLLECTOR
HOPEWELL CITY TAX COLLECTOR
HUMBLE ISD TAX OFFICE
IDAHO STATE TAX COMMISSION
ILLINOIS DEPARTMENT OF REVENUE
INDIANA DEPARTMENT OF REVENUE
IOWA DEPARTMENT OF REVENUE
ISLAND COUNTY TAX COLLECTOR
ISLE OF WIGHT COUNTY TAX COLLECTOR
JAMES CITY COUNTY TAX COLLECTOR
JEFFERSON COUNTY TAX ASSESSOR-
COLLECTOR
JOHNSTON COUNTY TAX OFFICE
JOHNSTON COUNTY TREASURER
KANSAS DEPARTMENT OF HEALTH AND
ENVIRONMENT
KANSAS DEPARTMENT OF REVENUE
KENTUCKY DEPARTMENT OF REVENUE
KING COUNTY TAX COLLECTOR
KITSAP COUNTY TAX COLLECTOR
LACLEDE COUNTY TAX COLLECTOR
LAMAR COUNTY TAX COLLECTOR
LAREDO ISD TAX OFFICE
LAUDERDALE COUNTY TAX COLLECTOR
LEE COUNTY TAX COLLECTOR
LEFLORE COUNTY ASSESSOR
LOS ANGELES COUNTY TAX COLLECTOR
LOUDOUN COUNTY TAX COLLECTOR
LOUISIANA DEPARTMENT OF REVENUE
LUBBOCK COUNTY TAX ASSESSOR-
COLLECTOR
LYNCHBURG CITY TAX COLLECTOR
MADISON TOWN TAX COLLECTOR
MAINE REVENUE SERVICES

MANATEE COUNTY TAX COLLECTOR
MANCHESTER TOWN TAX COLLECTOR
MARICOPA COUNTY TREASURER
MARIN COUNTY TAX COLLECTOR
MARYLAND COMPTROLLER OF THE
TREASURY
MARYLAND DEPT OF ASSESSMENTS &
TAXATION
MASON COUNTY TREASURER
MASSACHUSETTS DEPARTMENT OF
REVENUE
MERIDEN CITY TAX COLLECTOR
MICHIGAN DEPARTMENT OF TREASURY
MIDDLETOWN CITY TAX COLLECTOR
MILFORD CITY TAX COLLECTOR
MILFORD MUNICIPAL TAX COLLECTOR
MINNESOTA DEPARTMENT OF REVENUE
MISSISSIPPI DEPARTMENT OF REVENUE
MISSOURI DEPARTMENT OF REVENUE
MODIOHEALTH, INC.
MONROE TOWN TAX COLLECTOR
MONTANA DEPARTMENT OF REVENUE
MONTGOMERY COUNTY TAX ASSESSOR-
COLLECTOR
NAUGATUCK CITY TAX COLLECTOR
NEBRASKA DEPARTMENT OF REVENUE
NEW BRITAIN CITY TAX COLLECTOR
NEW FAIRFIELD TOWN TAX COLLECTOR
NEW HAMPSHIRE DEPARTMENT OF
REVENUE ADMINISTRATION
NEW HAVEN CITY TAX COLLECTOR
NEW JERSEY DEPARTMENT OF THE
TREASURY
NEW JERSEY DIVISION OF TAXATION
NEW MEXICO DEPARTMENT OF
TRANSPORTATION
NEW MEXICO PUBLIC REGULATION
COMMISSION
NEW MEXICO TAXATION AND REVENUE
DEPARTMENT
NEW MILFORD TOWN TAX COLLECTOR
NEW YORK CITY DEPARTMENT OF FINANCE
NEW YORK STATE DEPARTMENT OF
TAXATION AND FINANCE
NEWINGTON TOWN TAX COLLECTOR
NEWPORT NEWS CITY TAX COLLECTOR
NEWTON MUNICIPAL TAX COLLECTOR
NEWTOWN TOWN TAX COLLECTOR
NORFOLK CITY TAX COLLECTOR
NORTH ADAMS MUNICIPAL TAX COLLECTOR
NORTH ANDOVER MUNICIPAL TAX
COLLECTOR
NORTH BRANFORD TOWN TAX COLLECTOR
NORTH CAROLINA DEPARTMENT OF
REVENUE
NORTH HAVEN TOWN TAX COLLECTOR

NORTHBOROUGH MUNICIPAL TAX
COLLECTOR
NORTON CITY TAX COLLECTOR
NORWALK CITY TAX COLLECTOR
NORWICH CITY TAX COLLECTOR
NUECES COUNTY TAX ASSESSOR-
COLLECTOR
OAK PARK CITY TREASURER (OAKLAND)
OFFICE OF LONG-TERM LIVING
OHIO DEPARTMENT OF TAXATION
OKANOGAN COUNTY TAX COLLECTOR
OKLAHOMA TAX COMMISSION
OLD SAYBROOK TOWN TAX COLLECTOR
ONSLow COUNTY TAX COLLECTOR
ORANGE COUNTY TAX COLLECTOR
ORANGE TOWN TAX COLLECTOR
OREGON DEPARTMENT OF REVENUE
ORLEANS MUNICIPAL TAX COLLECTOR
PARKER COUNTY APPRAISAL DISTRICT
PENNSYLVANIA DEPARTMENT OF REVENUE
PETERSBURG, VIRGINIA, COMMISSIONER OF
THE REVENUE
PIERCE COUNTY TAX COLLECTOR
PIMA COUNTY TREASURER
PITTSFIELD MUNICIPAL TAX COLLECTOR
POQUOSON CITY TAX COLLECTOR
PORTSMOUTH CITY TAX COLLECTOR
POTTER COUNTY TAX ASSESSOR-
COLLECTOR
POTTSVILLE CITY HALL
PUTNAM TOWN TAX COLLECTOR
RANKIN COUNTY TAX COLLECTOR
REEVES COUNTY APPRAISAL DISTRICT
RHODE ISLAND DIVISION OF TAXATION
RICHMOND CITY TAX COLLECTOR
RIDGEFIELD TOWN TAX COLLECTOR
ROANOKE CITY TAX COLLECTOR
ROCKY HILL TOWN TAX COLLECTOR
RUTHERFORD COUNTY TAX COLLECTOR
SAN DIEGO COUNTY TAX COLLECTOR
SAN MATEO COUNTY TAX COLLECTOR
SANDWICH MUNICIPAL TAX COLLECTOR
SAULT SAINTE MARIE CITY TREASURER
(CHIPPEWA)
SEYMOUR TOWN TAX COLLECTOR
SHELBY COUNTY OCCUPATIONAL LICENSE
FEE OFFICE
SHELTON CITY TAX COLLECTOR
SIMSBURY TOWN TAX COLLECTOR
SOLANO COUNTY TREASURY
SOUTH CAROLINA
SOUTH CAROLINA DEPARTMENT OF
REVENUE
SOUTHBURY TOWN TAX COLLECTOR
SOUTHINGTON TOWN TAX COLLECTOR
SPOKANE COUNTY TAX COLLECTOR

SPOTSYLVANIA COUNTY TAX COLLECTOR
SPRING ISD TAX OFFICE
SPRINGFIELD CITY TAX COLLECTOR
STAFFORD COUNTY TAX COLLECTOR
STAMFORD CITY TAX COLLECTOR
STANISLAUS COUNTY TREASURER-TAX
COLLECTOR
STRATFORD TOWN TAX COLLECTOR
SWAMPSCOTT MUNICIPAL TAX COLLECTOR
TARRANT COUNTY TAX ASSESSOR-
COLLECTOR
TAYLOR COUNTY TAX COLLECTOR
TENNESSEE DEPARTMENT OF REVENUE
TEXAS COMPTROLLER OF PUBLIC
ACCOUNTS
TEXAS CONTROLLER OF PUBLIC ACCOUNTS
TEXAS DEPARTMENT OF LICENSING AND
REGULATION
THE AGENCY FOR HEALTH CARE
ADMINISTRATION
THURSTON COUNTY TAX COLLECTOR
TOM GREEN COUNTY APPRAISAL DISTRICT
TOMBALL ISD TAX OFFICE
TORRINGTON CITY TAX COLLECTOR
TOWN OF BRATTLEBORO
TOWNSHIP OF NEPTUNE NEW JERSEY
TRAVIS COUNTY TAX ASSESSOR-
COLLECTOR
TREASURER-STATE OF NEW JERSEY
TRUMBULL TOWN TAX COLLECTOR
U.S. DEPARTMENT OF THE TREASURY
UTAH STATE TAX COMMISSION

VERMONT DEPARTMENT OF TAXES
VERNON TOWN TAX COLLECTOR
VIRGINIA DEPARTMENT OF TAXATION
WALLA WALLA COUNTY TAX COLLECTOR
WALLINGFORD TOWN TAX COLLECTOR
WARREN COUNTY TAX COLLECTOR
WASHINGTON DEPARTMENT OF REVENUE
WATER VALLEY CITY TAX COLLECTOR
WATERBURY CITY TAX COLLECTOR
WATERFORD TOWN TAX COLLECTOR
WATERTOWN TOWN TAX COLLECTOR
WEBB COUNTY TAX ASSESSOR-COLLECTOR
WEST HAVEN CITY TAX COLLECTOR
WEST VIRGINIA STATE TAX DEPARTMENT
WESTPORT TOWN TAX COLLECTOR
WETHERSFIELD TOWN TAX COLLECTOR
WHATCOM COUNTY TAX COLLECTOR
WICHITA COUNTY TAX ASSESSOR-
COLLECTOR
WILLIAMSON COUNTY TRUSTEE'S OFFICE
WILSON COUNTY TRUSTEE
WILTON TOWN TAX COLLECTOR
WINCHESTER TOWN TAX COLLECTOR
WINDHAM TOWN TAX COLLECTOR
WINDSOR TOWN TAX COLLECTOR
WINTERVILLE CITY TAX COLLECTOR
WISCONSIN DEPARTMENT OF REVENUE
WOBURN MUNICIPAL TAX COLLECTOR
WOLCOTT TOWN TAX COLLECTOR
YAKIMA COUNTY TAX COLLECTOR
YALOBUSHA COUNTY TAX COLLECTOR
YORK COUNTY TAX COLLECTOR

SCHEDULE 2

AlixPartners' Disinterestedness

- In connection with the proposed employment and retention of AlixPartners, LLP (“*AlixPartners*”) by the Committee in these Chapter 11 Cases, AlixPartners undertook a complex process, the details of which are set forth below, to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors’ estates.

AlixPartners Holdings, LLP, AlixPartners’ parent company (“*Holdings*”), directly or indirectly owns Holdings’ U.S. and non-U.S. subsidiaries (collectively, the “*Holdings Enterprise*”). The equity capital of Holdings is owned by the following investors:

- (i) Lakeview Capital Holdings, Inc., the Jay Alix Living Trust and other trusts established by Jay Alix (collectively the “*Lakeview Parties*”);
- (ii) Caisse de dépôt et placement du Québec (“*CDPQ*”);
- (iii) Investcorp Holdings B.S.C. (“*IVC*”);
- (iv) Public Sector Pension Investment Board (“*PSP*”); and
- (v) Current Partners and Managing Directors and certain former Managing Directors of AP (as defined below) and their individual and family trusts, as well as certain other individuals, including current members of the Boards (as hereinafter defined) and employees of the Lakeview Parties, and their individual and family trusts.

(Collectively, (i) – (v) above are hereinafter referred to as the “*Investors*”, and the subset (ii) – (iv) above are hereinafter referred to as the “*Institutional Investors*”).

Holdings and AlixPartners, each have a board of directors (together, the “*Boards*”). No individual or entity controls either of the Boards. Designees of each of the Investors (i) – (iv) above serve as members of the Boards. The Holdings Enterprise does not invest in distressed assets of any class, nor does it have any investment affiliates.

CDPQ is one of Canada’s largest institutional investment managers. It manages investments on behalf of most of Quebec Canada’s public and parapublic pension and insurance funds. CDPQ invests globally in numerous industries.

IVC is a leading global provider and manager of alternative investment products.

PSP is one of Canada’s largest pension investment managers. It invests funds for the pension plans of the Public Service, the Canadian Armed Forces, the Royal Canadian Mounted Police and the Reserve Force. PSP manages a diversified global portfolio in numerous industries throughout the world.

The Lakeview Parties and related entities are entities owned or controlled by Jay Alix that, among other things, make investments on behalf of Mr. Alix and his family.

In addition to their investments in Holdings, the Institutional Investors have substantial investments unrelated to AlixPartners.

The Boards are not involved in the delivery of client services and their members do not have access to client files, except for a minority of members of the Boards that are AlixPartners employees. As a precautionary matter, AlixPartners maintains information barriers and guidelines designed to prevent certain confidential client information, including the names of clients likely to be involved in a not-yet-filed case under the Bankruptcy Code, from being shared with the Investors or their designees on the Boards.

To that end, no material nonpublic information about the Debtors (including, before the filing of these Chapter 11 Cases, the fact that AlixPartners was about to undertake an assignment involving the Debtors) has been or will be furnished by AlixPartners to the Investors or their Board designees, and AlixPartners will continue to abide by its confidentiality obligations to the Debtors. Each Investor is independent of each other Investor and is governed by its own board of directors or similar body and managed by its own management team. AlixPartners operates independently and does not share employees, officers or other management with any of the Investors. AlixPartners and each of the Investors have separate offices in separate buildings, use separate internet email addresses, and do not otherwise share IT systems.

AlixPartners formed and currently holds a majority and controlling ownership interest in GSS UK Holdings Limited (“**GSS**”). GSS and its subsidiaries developed a regulatory technology platform to provide global, centralized sanctions screening services to financial institutions. Various Investors, including certain AlixPartners Partners and Managing Directors and Board members, hold minority ownership interests in GSS. AlixPartners currently has a majority of the seats on the board of directors of GSS. GSS does not share office space or IT systems with AlixPartners, but does share certain employees and services such as finance systems. The names of GSS’s investors and customers (but not its vendors and employees) are loaded into the database where AlixPartners’ connections are stored and are disclosed as part of the disclosure process described herein.

AlixPartners has one database where connections are stored for all entities in the Holdings Enterprise. The process for the preparation of disclosures is as follows: upon receipt of a potential parties in interest list from the Debtors and/or their representatives (the “**Parties in Interest List**”), all such parties are input to the database by team members familiar with the database. A report of the “hits” is generated, and the team members review those “hits” for connections. Where there is a connection, a disclosure is drafted. After the team completes draft disclosures, the disclosures are reviewed by an in-house bankruptcy attorney. The attorney coordinates with the team to finalize the disclosures, which are then reviewed by the engagement’s Partner and Managing Director. These initial disclosures (the “**Initial Disclosures**”) are thereafter filed with the Bankruptcy Court as part of the retention pleadings.

Promptly thereafter, a bankruptcy paralegal in the firm uses the Initial Disclosures and the Parties in Interest List to draft a firmwide email for each bankruptcy filing, including the Debtors’ cases. This email is sent to every firm employee as well as the members of the Boards and the Lakeview Parties. The firmwide email requests each recipient to review the attached file that includes the parties in interest and corresponding disclosures,

and asks that every recipient: (a) contact the legal department in the event that they have a connection or relationship with an interested party that is not included in our disclosures; (b) if they have a connection or relationship with an interested party that is included in our disclosures, confirm that it is accurately described; and (c) contact the legal department if they own securities of the Debtors. Members of the legal team review all email responses and draft any supplemental disclosures appropriate to reflect information received in response to the firmwide email. After the review process described in the immediately preceding paragraph, supplemental disclosures are thereafter filed with the Bankruptcy Court.

After the Initial Disclosures are filed with the Bankruptcy Court, AlixPartners also provides the names of the Debtors, their owners/investors, lenders and, on a case-by-case basis, other named entities (collectively, the “*Investor Search Parties*”), to the Institutional Investors, and requests that each Institutional Investor run a check of the Investor Search Parties across all investment portfolios including, upon reasonable investigation, (i) private and public funds, (ii) loan positions, and (iii) known positions across CLO holdings (all of the foregoing subject to the exceptions listed below, the “*Investor Connections Check*”). The exceptions to the Investor Connections Check are (i) investments over which the Institutional Investors do not possess actual investment authority and discretion (“direct control”), (ii) index replication position, (iii) investments owned in separate accounts managed by independent parties not affiliated with the Institutional Investors, and (iv) pooled investment vehicles in which the Institutional Investors do not exercise actual control or in which the Institutional Investors do not have visibility sufficient to ascertain such vehicle’s investments. Members of the legal team review all responses received from the Institutional Investors and draft disclosures appropriate to reflect information received from the Institutional Investors that, following review, are filed with the Bankruptcy Court.

Upon receipt of the responses from the Institutional Investors to the Investor Connections Check, AlixPartners will file any supplemental disclosures which may be required.

To the extent AlixPartners learns of connections that are not included herein, AlixPartners will promptly file a supplemental disclosure.

Further, AlixPartners may have had, currently have or may in the future have business relationships with, among other entities, portfolio companies of the Institutional Investors and portfolio companies of private equity funds in which they are limited partners, in matters unrelated to the Debtors or their affiliates in these Chapter 11 Cases. Based on, among other things, the business separation between each of the Investors and AlixPartners, the contractual client confidentiality obligations of AlixPartners and the information barriers referred to above, AlixPartners believes that it does not hold or represent an interest adverse to the estate with respect to any such engagement.

Other than as specifically noted herein, AlixPartners has not undertaken to determine the existence, nature, and/or full scope of any business relationships or connections that the Investors may have with the Investor Search Parties, the Debtors and their affiliates, and other parties in interest in these Chapter 11 Cases.

Specifically, AlixPartners obtained from the Debtors and/or their representatives the Parties in Interest List, which is attached hereto as Schedule 1 and conducted a search for connections in accordance with the procedures set forth above.

AlixPartners represents that, to the best of its knowledge, it knows of no fact or situation that would represent a conflict of interest, cause it not to be disinterested or hold or represent an interest adverse to the Debtors' estates, and furthermore wishes to disclose the following with respect to the Holdings Enterprise (collectively, "**AP**" unless otherwise noted):

- AP interacts with U.S. Bankruptcy Court judges and representatives of the U.S. Trustee Program regularly in its capacity as a professional consulting firm that offers turnaround and restructuring services.
- AP has issued debt in the form of a USD-denominated senior secured term loan, and a Euro-denominated senior secured term loan (collectively, the "**Term Loans**"), as well as revolving credit facility (the "**Revolving Credit Facility**").

Bank of America, N.A. serves as the Administrative Agent for the Term Loans and the Revolving Credit Facility and as such manages all trading of the Term Loans and Revolving Credit Facility between investors. Many of the holders of the Term Loans are pools organized by banks, mutual fund management companies and other fund managers (collectively, "**Fund Managers**") who pool debt instruments issued by multiple / different borrowers and offer interests in the pools to investors. The identities of the investors in the pools cannot be ascertained by AP. The Term Loans are actively traded. Thus, the list of Fund Managers and other investors directly holding the Term Loans can become outdated quickly. On a monthly basis, AP reviews the list of investors in the Term Loans for the purpose of making relationship disclosures in chapter 11 cases. As of the last monthly report, no Fund Manager or other investor in the Term Loans held greater than 10% of the combined US-denominated and Euro-denominated Term Loans. In the event that any entity accumulates a 10% or greater interest in the combined US-denominated and Euro-denominated Term Loans, AP will disclose the name of such entity.

The participants in the Revolving Credit Facility are Bank of America, N.A., Credit Suisse, Deutsche Bank AG Host Bank, Goldman Sachs Lending Partners LLC, HSBC Bank USA, NA, and JPMorgan Chase Bank N.A.

- The Internal Revenue Service ("**IRS**") is a current and former AP client in matters unrelated to the Debtors. The IRS is a lender, lienholder and adverse litigation party to current and former AP clients in matters unrelated to the Debtors.
- The United States Department of Justice ("**DOJ**"), including the United States Attorney General's Office, is a current and former client of AP in matters unrelated to the Debtors. The DOJ is a litigation party, adverse litigation party, lessor, opposing

counsel and professional to current and former AP clients in matters unrelated to the Debtors.

- AP follows a practice to solicit from the members of its Boards their connections to the parties in interest independent of AP. In response, one or more of the members of its Boards have offered the following disclosures:
 - Ace American Insurance Company (Chubb), Ace Fire Underwriters Insurance Company (Chubb), Federal Insurance Company, Federal Insurance Company (Chubb), Illinois Union Insurance Company (Chubb), Indemnity Insurance Company of North America (Chubb) and Westchester Fire Insurance Company are insurance providers, surety bond issuers & beneficiaries to the Debtors. Chubb is a vendor to an AP investor or one of its affiliates. AP has a group insurance program in place for all US managing directors and AP board members under which personal excess liability (umbrella) insurance may be purchased from Chubb, an affiliate of ACE, at group rates.
 - American Express, a supplier and vendor to the Debtors, is a vendor to an AP investor or one of its affiliates.
 - AT&T and AT&T Mobility are utility providers to the Debtors. AT&T Mobility is a vendor to an AP investor or one of its affiliates.
 - Bank of America, N.A., a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, is a lender to an AP investor or one of its affiliates.
 - Blue Cross of California and Blue Cross of California dba Anthem Blue Cross are customers, surety bond issuers & beneficiaries to the Debtors. Blue Cross Blue Shield of Michigan is a vendor to an AP investor or one of its affiliates.
 - DE Shaw & Co. is a major equity holder, trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors. An AP investor or one of its affiliates had an investment in D.E. Shaw Orienteer LLC.
 - FIAM LLC an affiliate of Fidelity Investments is a trustee, agent, secured lender (including certain bondholders) to the Debtors. Fidelity Investments is a vendor to an AP investor or one of its affiliates.
 - JP Morgan Chase Bank, N.A. is a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors. J.P. Morgan Investment Management Inc. is a vendor to an AP investor or one of its affiliates.
 - Judge Marvin Isgur is a United States Bankruptcy Judge for the Southern District of Texas. A Board member had litigation matters unrelated to the Chapter 11 Cases in a consolidated dispute before Judge Isgur. AP was neither a plaintiff nor a defendant in the matters.

- Lazard Freres & Co. LLC is a professional for other major stakeholders in these Chapter 11 Cases. An AP investor or one of its affiliates had an investment in Lazard Ltd.
- Metropolitan West Asset Management is a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors. Metropolitan West Management LLC is a vendor to an AP investor or one of its affiliates.
- Optum Bank and OptumRx, Inc. are employee insurance program administrators to the Debtors. A member of AP's board of directors is an officer of Optum (a UnitedHealth Group company) and a former employee of United.
- Pricewaterhouse Coopers LLP is an ordinary course professional to the Debtors. An AP Board member and an employee of one of his affiliates are former employees of PwC.
- Quinn Emanuel Urquhart & Sullivan LLP, a restructuring professional to the Debtors, is a current or former legal services provider to an AP investor or one of its affiliates.
- Travelers Casualty and Surety Company of America is an insurance provider, surety bond issuer & beneficiary to the Debtors. The Travelers Indemnity Company is a vendor to an AP investor or one of its affiliates.
- U.S. Bancorp and U.S. Bank Equipment Finance are banking service providers, trustees, agents, secured lenders (including certain bondholders), and potential lienholders to the Debtors. US Bank is a vendor to an AP investor or one of its affiliates.
- United Healthcare Services Inc. is an unsecured creditor to the Debtors. A member of AP's board of directors is a member of the board of directors of UnitedHealth Group, Inc.
- Windstream is a utility provider to the Debtors. Windstream Communications Company is a vendor to an AP investor or one of its affiliates.
- A significant number of parties in interest that are categorized as landlords to the Debtors are and/or were lessors to current and former AP clients in matters unrelated to the Debtors. To the extent AP has additional connections to parties in these categories, they are disclosed herein.
- A significant number of parties in interest that are categorized as taxing authorities and /or utility providers to the Debtors are and/or were adverse litigation parties, non-adverse litigation parties and litigation parties to current and former AP clients in matters unrelated to the Debtors. To the extent AP has additional connections to parties in these categories, they are disclosed herein.

- 11:11 Systems, Inc., a utility provider to the Debtors, is a former AP client in matters unrelated to the Debtors.
- Ace American Insurance Company (Chubb), Ace Fire Underwriters Insurance Company (Chubb), Federal Insurance Company, Federal Insurance Company (Chubb), Illinois Union Insurance Company (Chubb), Indemnity Insurance Company of North America (Chubb) and Westchester Fire Insurance Company, insurance providers, surety bond issuers & beneficiaries to the Debtors, and affiliated entities (“**Chubb**”), are affiliates, bondholders, litigation parties, adverse litigation parties, lenders, lessors and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Chubb is a current and former AP client in matters unrelated to the Debtors. AP has a group insurance program in place for all US managing directors and AP board members under which personal excess liability (umbrella) insurance may be purchased from Chubb, an affiliate of ACE, at group rates. Chubb is an insurance provider to AP.
- ADT US Holdings Inc. and The ADT Security Corporation, utility providers to the Debtors, and affiliated entities, are former AP clients in matters unrelated to the Debtors.
- AllianceBernstein Holding LP, a noteholder to the Debtors, and affiliated entities (“**AllianceBernstein**”), are lenders, shareholders, adverse litigation parties and bondholders to current and former AP clients in matters unrelated to the Debtors. AllianceBernstein is a current AP client in matters unrelated to the Debtors. AllianceBernstein is a vendor to AP.
- Allianz Global Risks US` Insurance Company, an insurance provider to the Debtors, and affiliated entities (“**Allianz**”), are associated companies, bondholders, litigation parties, adverse litigation parties, lenders, lienholders, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. Allianz is a current and former AP client in matters unrelated to the Debtors. Allianz is a former employer of current AP employees. Allianz is an insurance provider to AP.
- Allspring Global Investments, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, is a shareholder to former AP clients in matters unrelated to the Debtors.
- Amazon Web Services, Inc., an unsecured creditor to the Debtors, and affiliated entities (“**Amazon**”), are litigation parties, adverse litigation parties, non-adverse litigation parties, related parties and professionals to current AP clients in matters unrelated to the Debtors. Amazon is a current and former AP client in matters unrelated to the Debtors. Amazon is a former employer of current AP employees. Amazon is a vendor to AP.
- American Electric Power, a utility provider to the Debtors, is a former AP client in matters unrelated to the Debtors.

- American Express, a supplier and vendor to the Debtors, and affiliated entities (“*AmEx*”), are lessors, adverse litigation parties and director-affiliated companies to current and former AP clients in matters unrelated to the Debtors. AmEx was a member of the official committee of unsecured creditors that retained AP in Orbital Infrastructure Group, Inc., a former bankruptcy matter unrelated to the Debtors. AmEx is a former employer of current AP employees. AmEx is a vendor to AP which includes an incentive program based on value, but it is not attributed to any particular person or any specific purchases.
- Amerigroup Partnership Plan, LLC, a surety bond issuer & beneficiary to the Debtors, is an adverse litigation party to former AP clients in matters unrelated to the Debtors.
- Ameriprise Financial, a noteholder to the Debtors, is a bondholder, lender and shareholder to current and former AP clients in matters unrelated to the Debtors.
- Ankura Trust Company, LLC, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*Ankura*”), are lenders, lienholders and professionals to current and former AP clients in matters unrelated to the Debtors. Ankura is a former AP client in matters unrelated to the Debtors. Ankura is a former employer of current AP employees.
- Anybill, an ordinary course professional to the Debtors, is a professional to a former AP client in matters unrelated to the Debtors.
- Arch Insurance Company and Arch Specialty Insurance Company, insurance providers to the Debtors, and affiliated entities (“*Arch*”), are bondholders, adverse litigation parties, professionals, lenders and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Arch is a current AP client in matters unrelated to the Debtors. Arch is an insurance provider to AP.
- Aristotle Capital Boston, LLC, a major equity holder to the Debtors, and affiliated entities, are bondholders to a former AP client in matters unrelated to the Debtors.
- AT&T and AT&T Mobility, utility providers to the Debtors, and affiliated entities (“*AT&T*”), are lessors to a current AP client in matters unrelated to the Debtors. AT&T is a current and former AP client in matters unrelated to the Debtors. AT&T was a member of the official committees of unsecured creditors that retained AP in Windstream Holdings, Inc., Forever 21, Inc., Fusion Connect and Pareteum Corporation, former bankruptcy matters unrelated to the Debtors. AT&T is a vendor to AP.
- Atlantic Specialty Insurance Company, an insurance provider to the Debtors, is a bondholder and adverse litigation party to current AP clients in matters unrelated to the Debtors. Atlantic Specialty is an insurance provider to AP.
- Automatic Data Processing, Inc., an employee insurance program administrator to the Debtors, and affiliated entities (“*ADP*”), are director-affiliated companies, lessors,

professionals and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. ADP is a former AP client in matters unrelated to the Debtors. ADP is a former employer of a current AP employee. ADP is an employee benefits provider to AP.

- Bank of America, N.A., a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“**Bank of America**”), are bondholders, non-adverse litigation parties, litigation parties, adverse litigation parties, investors, lenders, lessors, lienholders, shareholders, director-affiliated companies and professionals to current and former AP clients in matters unrelated to the Debtors. Bank of America is a current and former AP client in matters unrelated to the Debtors. Bank of America is a former employer of current AP employees. Bank of America is a vendor to AP.
- Barclays Bank Plc, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“**Barclays**”), are bondholders, non-adverse litigation parties, lenders, lienholders, professionals, litigation parties, adverse litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors. Barclays is a current and former AP client in matters unrelated to the Debtors. Barclays is a former employer of current AP employees. Barclays is a GSS client.
- Barrow, Hanley, Mewhinney & Strauss LLC, a major equity holder to the Debtors, is a lender to current and former AP clients in matters unrelated to the Debtors.
- Beach Point Capital Management, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities, are bondholders, lenders, lienholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- Berkshire Hathaway Specialty Insurance Company, an insurance provider to the Debtors, and affiliated entities (“**Berkshire Hathaway**”), are bondholders, adverse litigation parties, parent companies and investors to current and former AP clients in matters unrelated to the Debtors. Berkshire Hathaway is a current and former AP client in matters unrelated to the Debtors. Berkshire Hathaway is an insurance provider to AP.
- Birch Grove Capital, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities, are lenders to current and former AP clients in matters unrelated to the Debtors.
- Blackrock, a noteholder to the Debtors, and affiliated entities (“**Blackrock**”), are bondholders, adverse litigation parties, investors, lenders, lessors, lienholders, limited partners, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. BlackRock is a current and former AP client in matters unrelated to the Debtors.

- Blue Cross of California and Blue Cross of California dba Anthem Blue Cross, customers, surety bond issuers & beneficiaries to the Debtors, and affiliated entities (“**BCBS**”), are adverse litigation parties, non-adverse litigation parties, bondholders, lenders, lienholders, director-affiliated companies and professionals to current and former AP clients in matters unrelated to the Debtors. BCBS is a current and former AP client in matters unrelated to the Debtors.
- BNP Paribas S.A., a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“**BNP**”), are bondholders, adverse litigation parties, lenders, lessors, lienholders, litigation parties, joint venture entities, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. BNP is a current and former AP client in matters unrelated to the Debtors. BNP is a former employer of current AP employees. BNP is a vendor to AP. BNP is a GSS client.
- Bradley Arant Boult Cummings LLP (“**Bradley Arant**”), an ordinary course professional to the Debtors, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Bradley Arant is a current and former AP client in matters unrelated to the Debtors.
- Brigade Capital Management, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“**Brigade**”), are adverse litigation parties, bondholders, lenders, lienholders, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. Brigade is a current AP client in matters unrelated to the Debtors.
- Broadridge ICS, an unsecured creditor and customer to the Debtors, and affiliated entities, are professionals to current and former AP clients in matters unrelated to the Debtors.
- Canadian Imperial Bank, CIBC Bank USA, Imperial Bank of Canada and Privatebank and Trust Company, noteholders, trustees, agents, secured lenders (including certain bondholders), and potential lienholders to the Debtors, and affiliated entities, are adverse litigation parties, bondholders, investors, lenders, shareholders and lienholders to current and former AP clients in matters unrelated to the Debtors.
- CBIZ, Inc., an employee insurance program administrator to the Debtors, and affiliated entities (“**CBIZ**”), are professionals to current and former AP clients in matters unrelated to the Debtors. CBIZ is a current and former AP client in matters unrelated to the Debtors.
- CDW Direct, an unsecured creditor to the Debtors, and affiliated entities (“**CDW**”), are lessors to a former AP client in matters unrelated to the Debtors. CDW is a former AP client in matters unrelated to the Debtors. CDW is a vendor to AP.
- CGP Development Co Inc., a landlord to the Debtors, and affiliated entities, are affiliates to a former AP client in matters unrelated to the Debtors.

- Charter Communications, a utility provider to the Debtors, and affiliated entities (“*Spectrum*”), are lessees to current AP clients in matters unrelated to the Debtors. Spectrum is a current and former AP client in matters unrelated to the Debtors.
- Cintas Corporation No. 2, a utility provider to the Debtors, and affiliated entities, are vendors to AP.
- Citizens Bank, N.A., a banking service provider to the Debtors, and affiliated entities (“*Citizens Bank*”), are lenders, lienholders and professionals to current and former AP clients in matters unrelated to the Debtors. Citizens Bank is a former AP client in matters unrelated to the Debtors.
- Comcast, a utility provider to the Debtors, and affiliated entities (“*Comcast*”), are parent companies to a former AP client in matters unrelated to the Debtors. Comcast is a former AP client in matters unrelated to the Debtors.
- Comerica Bank, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*Comerica*”), are lenders, adverse litigation parties, bondholders, lessors and shareholders to current and former AP clients in matters unrelated to the Debtors. Comerica is a former AP client in matters unrelated to the Debtors.
- Commonwealth Edison Company, a utility provider to the Debtors, and affiliated entities (“*ComEd*”), are bondholders to current and former AP clients in matters unrelated to the Debtors. ComEd is a former AP client in matters unrelated to the Debtors.
- Continental Casualty Company (CNA), an insurance provider to the Debtors, and affiliated entities (“*CNA*”), are affiliates, bondholders, adverse litigation parties, non-adverse litigation parties, lenders and litigation parties to current and former AP clients in matters unrelated to the Debtors. CNA is an insurance provider to AP.
- Cox Communications Arizona, LLC, a utility provider to the Debtors, and affiliated entities (“*Cox*”), are former AP clients in matters unrelated to the Debtors. Cox is a former employer of a current AP employee.
- David Coulter, a former Director to the Debtors, is an officer to a current AP client in matters unrelated to the Debtors.
- DE Shaw & Co., a major equity holder, trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*D.E. Shaw*”), are investors, shareholders, bondholders and lenders to current AP clients in matters unrelated to the Debtors. D.E. Shaw is a current and former AP client in matters unrelated to the Debtors.
- Deutsche Bank Ag New York Branch, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities

(“*Deutsche Bank*”), are bondholders, adverse litigation parties, litigation parties, joint venture entities, lenders, lienholders, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. Deutsche Bank is a current and former AP client in matters unrelated to the Debtors. Deutsche Bank is a former employer of current AP employees. Deutsche Bank is a GSS client.

- Dialpad Inc., a utility provider to the Debtors, is an affiliate to a current AP client in matters unrelated to the Debtors.
- Elevance Health, Inc., a surety bond issuer & beneficiary to the Debtors, is a non-adverse litigation party to a current AP client in matters unrelated to the Debtors.
- Endurance American Insurance Company and Endurance American Insurance Company (Sompo), insurance providers to the Debtors, and affiliated entities (“*Sompo*”), are non-adverse litigation parties, bondholders, professionals, joint venture entities, related parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Sompo is a current and former AP client in matters unrelated to the Debtors. Sompo is an insurance provider to AP.
- Ensign Peak Advisors, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, is a lender and bondholder to current and former AP clients in matters unrelated to the Debtors. Ensign Peak Advisors is a former AP client in matters unrelated to the Debtors.
- Entergy Utility Holding Company, LLC, a utility provider to the Debtors, and affiliated entities (“*Entergy*”), are bondholders to a former AP client in matters unrelated to the Debtors. Entergy is a former AP client in matters unrelated to the Debtors.
- Ernst & Young US LLP, an ordinary course professional to the Debtors, and affiliated entities (“*Ernst & Young*”), are professionals, director-affiliated companies and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Ernst & Young is a former AP client in matters unrelated to the Debtors. Ernst & Young is a former employer of current AP employees. Ernst & Young is a tax advisor to AP.
- FIAM LLC an affiliate of Fidelity Investments, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*Fidelity*”), are bondholders, adverse litigation parties, non-adverse litigation parties, joint venture entities, lenders, professionals, shareholders, lessors and lienholders to current and former AP clients in matters unrelated to the Debtors. Fidelity is a former employer of a current AP employee. Fidelity is an employee benefits provider to AP.
- FirstEnergy Corp. and Monongahela Power Co., utility providers to the Debtors, and affiliated entities (“*FirstEnergy*”), are lenders and associated companies to current AP clients in matters unrelated to the Debtors. FirstEnergy is a current and former AP client in matters unrelated to the Debtors.

- Florida Power and Light, a utility provider to the Debtors, is a bondholder, lender and shareholder to current and former AP clients in matters unrelated to the Debtors.
- FTI Consulting, Inc., a restructuring professional to the Debtors, and affiliated entities (“*FTI*”), are professionals to current and former AP clients in matters unrelated to the Debtors. FTI is a current and former AP client in matters unrelated to the Debtors. FTI is a former employer of current AP employees.
- Gibson, Dunn & Crutcher LLP, an ordinary course professional to the Debtors, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Gibson, Dunn & Crutcher LLP is a current and former AP client in matters unrelated to the Debtors. Gibson, Dunn & Crutcher LLP is a legal service provider to AP.
- Halsey Asset Management, LLC, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, is a lender to current and former AP clients in matters unrelated to the Debtors.
- Health Care Services Corporation, a customer to the Debtors, and affiliated entities (“*HCSC*”), are adverse litigation parties and parent companies to former AP clients in matters unrelated to the Debtors. HCSC is a current AP client in matters unrelated to the Debtors.
- Hewlett-Packard Financial Services Company, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*HP*”), are director-affiliated companies, lessors, lienholders, litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. HP is a current and former AP client in matters unrelated to the Debtors. HP is a former employer of current AP employees. HP is a vendor to AP.
- HG Vora Capital Management, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities, are lenders to current and former AP clients in matters unrelated to the Debtors.
- HSBC Bank Plc and HSBC Holdings Plc., banking service providers, trustees, agents, secured lenders (including certain bondholders), and potential lienholders to the Debtors, and affiliated entities (“*HSBC*”), are bondholders, litigation parties, adverse litigation parties, lenders, lienholders, shareholders and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. HSBC is a current and former AP client in matters unrelated to the Debtors. HSBC is a former employer of current AP employees. HSBC is GSS client.
- Humana Medical Plan and Humana, Inc., unsecured creditors and major customers to the Debtors, and affiliated entities (“*Humana*”), are lessors to a current AP client in matters unrelated to the Debtors. Humana was a member of the official committee of unsecured creditors that retained AP in Rite Aid Corporation, a former bankruptcy matter unrelated to the Debtors.

- Hunton Andrews Kurth LLP, a restructuring professional to the Debtors, is a professional and counsel to current and former AP clients in matters unrelated to the Debtors. Hunton Andrews Kurth LLP is a current and former AP client in matters unrelated to the Debtors.
- Indiana Department of Revenue, a taxing authority to the Debtors, is a lienholder to a former AP client in matters unrelated to the Debtors.
- Iron Mountain Incorporated, a utility provider to the Debtors, and affiliated entities (“*Iron Mountain*”), are bondholder, lessors, professionals and associated companies to current and former AP clients in matters unrelated to the Debtors. Iron Mountain is a member of the official committee of unsecured creditors that retained AP in New Rite Aid Corporation, a bankruptcy matter unrelated to the Debtors. Iron Mountain is a vendor to AP.
- Jackson Walker LLP, counsel to the official committee of unsecured creditors in these Chapter 11 Cases, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Jackson Walker LLP is a former AP client in matters unrelated to the Debtors.
- Jefferies Finance LLC, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*Jefferies*”), are bondholders, adverse litigation parties, lenders, lienholders, litigation parties, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. Jefferies is a current and former AP client in matters unrelated to the Debtors.
- JP Morgan Chase Bank, N.A., a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*JP Morgan*”), are affiliates, bondholders, litigation parties, investors, lenders, lessors, lienholders, limited partners, adverse litigation parties, non-adverse litigation parties, professionals, investment bankers, parent companies and shareholders to current and former AP clients in matters unrelated to the Debtors. JP Morgan is a current and former AP client in matters unrelated to the Debtors. JP Morgan is a former employer of current AP employees.
- Jupiter Fund Management and Jupiter Asset Management, noteholders, trustees, agents, secured lenders (including certain bondholders), and potential lienholders to the Debtors and members of the official committee of unsecured creditors in these Chapter 11 Cases, and affiliated entities, are bondholders and shareholders to former AP clients in matters unrelated to the Debtors.
- Kansas Department of Revenue, a taxing authority to the Debtors, is a bondholder to a current AP client in matters unrelated to the Debtors.
- Keybank, National Association, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities, are

bondholders, litigation parties, lenders, lessors, lienholders, adverse litigation parties and shareholders to current and former AP clients in matters unrelated to the Debtors.

- KPMG LLP, an ordinary course professional to the Debtors, and affiliated entities (“*KPMG*”), are adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. KPMG is a current AP client in matters unrelated to the Debtors. KPMG is a former employer of current AP employees. KPMG is an auditor to AP.
- Kurtzman Carson Consultants, LLC (d/b/a Verita global), a restructuring professional to the Debtors, is a professional to current and former AP clients in matters unrelated to the Debtors.
- Landmark American Insurance Company, an insurance provider to the Debtors, is an adverse litigation party and non-adverse litigation party to current and former AP clients in matters unrelated to the Debtors.
- Latham & Watkins LLP (“*Latham*”), a restructuring professional to the Debtors, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Latham is a current and former AP client in matters unrelated to the Debtors. Latham is a legal service provider to AP.
- Lazard Freres & Co. LLC, a professional for other major stakeholders in these Chapter 11 Cases, and affiliated entities (“*Lazard*”), are lenders, shareholders, adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. Lazard is a former AP client in matters unrelated to the Debtors. Lazard is a former employer of a current AP employee. Lazard is a vendor to AP.
- Liberty Surplus Insurance Corporation, an insurance provider to the Debtors, and affiliated entities (“*Liberty*”), are bondholders, lenders, lessors, non-adverse litigation parties, litigation parties and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Liberty is a current and former AP client in matters unrelated to the Debtors. Liberty is a former employer of a current AP employee. Liberty is an insurance provider to AP.
- Littler Mendelson PC, an ordinary course professional to the Debtors, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Littler Mendelson PC is a legal service provider to AP.
- Lyft Healthcare, Inc. and Lyft Inc., unsecured creditors, suppliers and vendors to the Debtors, and affiliated entities, are former AP clients in matters unrelated to the Debtors.
- Mariann Schroeder, a litigation party to the Debtors, is a lessor to a former AP client in matters unrelated to the Debtors.

- Mercer Insurance Company (R-T Specialty), an insurance provider to the Debtors, and affiliated entities (“*Mercer*”), are investors, lenders, lienholders, bondholders, shareholders, litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. Mercer is a vendor to AP.
- Mercury Parent, LLC, a non-Debtor affiliated in these Chapter 11 Cases, is a former AP client in matters unrelated to the Debtors.
- MetLife, Inc., an employee insurance program administrator to the Debtors, and affiliated entities (“*MetLife*”), are non-adverse litigation parties, lenders, lessors, litigation parties, shareholders, bondholders, lienholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. MetLife is a former AP client in matters unrelated to the Debtors. MetLife is an employee benefits provider to AP.
- Metropolitan West Asset Management, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, is a bondholder, lender and lienholder to current and former AP clients in matters unrelated to the Debtors.
- Mississippi Department of Revenue, a taxing authority to the Debtors, is a bondholder to a former AP client in matters unrelated to the Debtors.
- MJH Wacker LLC, a landlord to the Debtors, is a lender to former AP clients in matters unrelated to the Debtors.
- Moelis & Company, a restructuring professional to the Debtors, and affiliated entities (“*Moelis*”), are investment bankers, lenders, non-adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. Moelis is a former AP client in matters unrelated to the Debtors. Moelis is a former employer of current AP employees.
- Morgan Stanley, a banking service provider to the Debtors, and affiliated entities (“*Morgan Stanley*”), are bondholders, litigation parties, non-adverse litigation parties, adverse litigation parties, lenders, shareholders, investors, lessors, professionals and lienholders to current and former AP clients in matters unrelated to the Debtors. Morgan Stanley is a current and former AP client in matters unrelated to the Debtors. Morgan Stanley is a former employer of current AP employees.
- National Grid, a utility provider to the Debtors, and affiliated entities (“*National Grid*”), are associated companies to a former AP client in matters unrelated to the Debtors. National Grid is a former AP client in matters unrelated to the Debtors. National Grid is a former employer of current AP employees.
- National Union Fire Insurance Company of Pittsburgh, Pa. (AIG), an insurance provider to the Debtors, and affiliated entities (“*AIG*”), are bondholders, adverse litigation parties, non-adverse litigation parties, litigation parties, investors and lessors to current and former AP clients in matters unrelated to the Debtors. AIG is a current

and former AP client in matters unrelated to the Debtors. AIG is a former employer of current AP employees.

- Neal Goldman, a former Director to the Debtors, is a director and officer to current and former AP clients in matters unrelated to the Debtors.
- Neuberger Berman Group, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*Neuberger Berman*”), are lenders, bondholders, adverse litigation parties, shareholders and parent companies to current and former AP clients in matters unrelated to the Debtors. Neuberger Berman is a former AP client in matters unrelated to the Debtors.
- New Jersey Division of Taxation, a taxing authority to the Debtors, is a lienholder to a current AP client in matters unrelated to the Debtors.
- New Jersey Transit Corp., a supplier and vendor to the Debtors, is an adverse litigation party to a former AP client in matters unrelated to the Debtors.
- Nicolas Herrera, a landlord to the Debtors, is an adverse litigation party to a former AP client in matters unrelated to the Debtors.
- Nixon Peabody LLP, an ordinary course professional to the Debtors, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors.
- NYSEG, a utility provider to the Debtors, is a bondholder to a current AP client in matters unrelated to the Debtors.
- Ohio Department of Taxation, a taxing authority to the Debtors, is a lienholder and bondholder to current and former AP clients in matters unrelated to the Debtors.
- Oklahoma Complete Health, Inc. c/o Centene Corporation, a surety bond issuer & beneficiary to the Debtors, and affiliated entities, are litigation parties to a current AP client in matters unrelated to the Debtors.
- Oklahoma Tax Commission, a taxing authority to the Debtors, is a bondholder to a former AP client in matters unrelated to the Debtors.
- Olive Street Investment Advisers, a noteholder to the Debtors, is a bondholder and lender to current and former AP clients in matters unrelated to the Debtors.
- Optum Bank and OptumRx, Inc., employee insurance program administrators to the Debtors, and affiliated entities, are associated companies, non-adverse litigation parties, adverse litigation parties and litigation parties to current and former AP clients in matters unrelated to the Debtors.

- Paul Hastings LLP, a professional for other major stakeholders in these Chapter 11 Cases, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Paul Hastings LLP is a current and former AP client in matters unrelated to the Debtors. Paul Hastings LLP is a vendor to AP.
- PECO Energy Company and Pennsylvania Electric Company, utility providers to the Debtors, are bondholders to a former AP client in matters unrelated to the Debtors.
- PNC Bank N.A., a banking service provider to the Debtors, and affiliated entities (“*PNC*”), are bondholders, lenders, lessors, lienholders, litigation parties, adverse litigation parties, professionals and shareholders to current and former AP clients in matters unrelated to the Debtors. PNC is a former employer of current AP employees.
- Polen Capital Management (“*Polen Capital*”), a noteholder to the Debtors, is a bondholder, parent company, shareholder, professional and lender to current and former AP clients in matters unrelated to the Debtors. Polen Capital is a former AP client in matters unrelated to the Debtors.
- Polsinelli PC, an ordinary course professional to the Debtors, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Polsinelli PC is a current and former AP client in matters unrelated to the Debtors.
- Pricewaterhouse Coopers LLP, an ordinary course professional to the Debtors, and affiliated entities (“*PwC*”), are professionals, litigation parties and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. PwC is a current and former AP client in matters unrelated to the Debtors. PwC is a former employer of current AP employees. PwC is a tax advisor and M&A advisor to AP.
- PSE&G Co., a utility provider to the Debtors, is a bondholder to a current AP client in matters unrelated to the Debtors.
- Quinn Emanuel Urquhart & Sullivan LLP (“*Quinn Emanuel*”), a restructuring professional to the Debtors, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Quinn Emanuel is a current and former AP client in matters unrelated to the Debtors.
- Randstad North America LP, an unsecured creditor to the Debtors, and affiliated entities (“*Randstad*”), are lenders, lienholders, litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. Randstad is a vendor to AP.
- Redwood Capital Management, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities, are lenders, adverse litigation parties and bondholders to current and former AP clients in matters unrelated to the Debtors.

- Regions Bank, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities, are bondholders, lenders, lienholders, adverse litigation parties, shareholders and lessors to former AP clients in matters unrelated to the Debtors.
- Regus, a landlord to the Debtors, and affiliated entities (“*Regus*”), are shareholders and affiliates to a current and former AP clients in matters unrelated to the Debtors. Regus is a former AP client in matters unrelated to the Debtors. Regus is a vendor to AP.
- Republic Services, Inc., a utility provider to the Debtors, is a lessor to a current AP client in matters unrelated to the Debtors. Republic Services, Inc. is a former employer of a current AP employee.
- Roaring Fork Trading, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities, are investors to a former AP client in matters unrelated to the Debtors.
- RSUI Indemnity Company (R-T Specialty), an insurance provider to the Debtors, and affiliated entities (“*RSUI*”), are adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. RSUI is a former AP client in matters unrelated to the Debtors.
- Salesforce.Com Inc., a supplier and vendor to the Debtors, and affiliated entities (“*SalesForce*”), are investors to a former AP client in matters unrelated to the Debtors. SalesForce is a former employer of current AP employees. SalesForce is a vendor to AP.
- Scottsdale Insurance Company (Propraxis), an insurance provider to the Debtors, and affiliated entities, are adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- Silver Rock Financial LP and Silver Rock Management LLC, trustees, agent, secured lenders (including certain bondholders), and potential lienholders to the Debtors, and affiliated entities, are bondholders and non-adverse litigation parties to current and former AP clients in matters unrelated to the Debtors.
- Siriuspoint America Insurance Company, a surety bond issuer & beneficiary to the Debtors, and affiliated entities, are former AP clients in matters unrelated to the Debtors.
- SL Town Center Realty, LLC, a landlord to the Debtors, is a lender to a former AP client in matters unrelated to the Debtors. SL Town Center Realty, LLC is a vendor to AP.
- State Street and SSGA Active Trust, noteholders and major equity holders to the Debtors, and affiliated entities, are bondholders, lienholders, lessors, adverse litigation

parties, litigation parties, lenders and shareholders to current and former AP clients in matters unrelated to the Debtors.

- Stericycle Inc., a utility provider to the Debtors, and affiliated entities (“*Stericycle*”), bondholder to a current AP client in matters unrelated to the Debtors. Stericycle is a former employer of a current AP employee. Stericycle is a vendor to AP.
- Stevens & Lee P.C., an ordinary course professional to the Debtors, is a professional, counsel and opposing counsel to current and former AP clients in matters unrelated to the Debtors. Stevens & Lee P.C. is a current and former AP client in matters unrelated to the Debtors.
- Sumitomo Mitsui Banking Corporation, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities, (“*SMBC*”), are adverse litigation parties, litigation parties, lenders, lienholders, lessors and shareholders to current and former AP clients in matters unrelated to the Debtors. SMBC is a current and former AP client in matters unrelated to the Debtors. SMBC is former employer of current AP employees.
- Summit House Capital Management, LLC, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, is a bondholder and lender to a current AP client in matters unrelated to the Debtors.
- TCW Group and TCW Asset Management Company, trustees, agents, secured lenders (including certain bondholders), and potential lienholders to the Debtors, and affiliated entities, are investors, lenders and lienholders to current and former AP clients in matters unrelated to the Debtors.
- Texas Comptroller of Public Accounts, a taxing authority to the Debtors, is a bondholder to a former AP client in matters unrelated to the Debtors.
- The Agency for Health Care Administration, a taxing authority to the Debtors, is a bondholder to a current AP client in matters unrelated to the Debtors.
- The Cigna Group, an employee insurance program administrator to the Debtors, and affiliated entities (“*CIGNA*”), are director-affiliated companies, adverse litigation parties, bondholders, lenders and professionals to current and former AP clients in matters unrelated to the Debtors. CIGNA is a vendor to AP.
- The City of Norton, a landlord to the Debtors, is an adverse litigation party to current and former AP clients in matters unrelated to the Debtors.
- The Commonwealth of Virginia, a surety bond issuer & beneficiary to the Debtors, is an adverse litigation party and litigation party to current and former AP clients in matters unrelated to the Debtors.

- The Connecticut Light and Power Co., a utility provider to the Debtors, is a bondholder to a current AP client in matters unrelated to the Debtors.
- The Pennsylvania Public Utility Commission, a surety bond issuer & beneficiary to the Debtors, is an adverse litigation party to a former AP client in matters unrelated to the Debtors.
- The State of Alabama, a taxing authority to the Debtors, is a bondholder to a former AP client in matters unrelated to the Debtors.
- The State of Florida, Agency for Health Care Administration, a surety bond issuer & beneficiary to the Debtors, is a bondholder to a former AP client in matters unrelated to the Debtors.
- The State of New Jersey, a surety bond issuer & beneficiary to the Debtors, is an adverse litigation party, limited partner and litigation party to current and former AP clients in matters unrelated to the Debtors.
- The Vanguard Group, a major equity holder to the Debtors, and affiliated entities (“*Vanguard*”), are bondholders, shareholders, adverse litigation parties and lenders to current and former AP clients in matters unrelated to the Debtors. Vanguard is a former AP client in matters unrelated to the Debtors.
- The We Company Management Holdings L.P. and WeWork, landlords to the Debtors, and affiliated entities, are associated companies, adverse litigation parties and litigation parties to current and former AP clients in matters unrelated to the Debtors.
- T-Mobile USA Inc., a utility provider to the Debtors, and affiliated entities (“*T-Mobile*”), are lessors to current AP clients in matters unrelated to the Debtors. T-Mobile is a former AP client in matters unrelated to the Debtors. T-Mobile is a former employer of a current AP employee.
- Travelers Casualty and Surety Company of America, an insurance provider, surety bond issuer & beneficiary to the Debtors, and affiliated entities (“*Travelers*”), are bondholders, non-adverse litigation parties, adverse litigation parties, investors, lenders, limited partners and professionals to current and former AP clients in matters unrelated to the Debtors. Travelers is a current and former AP client in matters unrelated to the Debtors. Travelers is an insurance provider to AP.
- Truist Financial Corporation, a banking service provider to the Debtors, and affiliated entities, are lenders, adverse litigation parties, bondholders and shareholders to current and former AP clients in matters unrelated to the Debtors.
- U.S. Bancorp and U.S. Bank Equipment Finance, banking service providers, trustees, agents, secured lenders (including certain bondholders), and potential lienholders to the Debtors, and affiliated entities (“*U.S. Bank*”), are bondholders, lienholders, shareholders, professionals, lessors, adverse litigation parties, professionals, and

lenders to current and former AP clients in matters unrelated to the Debtors. U.S. Bank is a current and former AP client in matters unrelated to the Debtors. U.S. Bank was member of the official committee of unsecured creditors that retained AP in Enviva, iMedia Brands, Inc., Tops Holding II Corporation and Vertex Energy, Inc., former bankruptcy matters unrelated to the Debtors. U.S. Bank is a member of the official committee of unsecured creditors that retained AP in New Rite Aid, LLC, a bankruptcy matter unrelated to the Debtors.

- Uber Health LLC, an unsecured creditor to the Debtors and a member of the official committee of unsecured creditors in these Chapter 11 Cases, and affiliated entities (“*Uber*”), are lienholders to a current AP client in matters unrelated to the Debtors. Uber is a current and former AP client in matters unrelated to the Debtors. Uber is a former employer of a current AP employee.
- United Healthcare Services Inc., an unsecured creditor to the Debtors, and affiliated entities (“*United Healthcare*”), are associated companies, litigation parties, adverse litigation parties, non-adverse litigation parties, lenders and lienholders to current and former AP clients in matters unrelated to the Debtors. United Healthcare is a former AP client in matters unrelated to the Debtors.
- Veolia Water New Jersey Inc., a utility provider to the Debtors, and affiliated entities (“*Veolia*”), were members of the official committee of unsecured creditors that retained AP in Ascend Performance Materials Holdings Inc., a former bankruptcy matter unrelated to the Debtors. Veolia is a former AP client in matters unrelated to the Debtors.
- Veracity Benefits, LLC, an employee insurance program administrator to the Debtors, and affiliated entities, are former employers of a current AP employee.
- Verizon Communications Inc., a utility provider to the Debtors, and affiliated entities (“*Verizon*”), are lessors to a current AP client in matters unrelated to the Debtors. Verizon is a current and former AP client in matters unrelated to the Debtors.
- Vital Records Holdings LLC, a utility provider to the Debtors, is a vendor to AP.
- Voya Financial, Inc., an employee insurance program administrator to the Debtors, and affiliated entities, are lenders, lienholders, shareholders, adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors.
- VXI Global Solutions LLC, a supplier and vendor to the Debtors, is an affiliate to a former AP client in matters unrelated to the Debtors.
- Webster Bank, N.A., a banking service provider to the Debtors, is a lender to a former AP client in matters unrelated to the Debtors. Webster Bank, N.A. is a current AP client in matters unrelated to the Debtors.

- WellCare Affiliates, a surety bond issuer & beneficiary to the Debtors, and affiliated entities, are lenders to a current AP client in matters unrelated to the Debtors.
- Wells Fargo Bank, N.A., a banking service provider, trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*Wells Fargo*”), are bondholders, litigation parties, director-affiliated companies, lenders, lessors, lienholders, shareholders, professionals and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. Wells Fargo is a current and former AP client in matters unrelated to the Debtors. Wells Fargo was a member of the official committee of unsecured creditors that retained AP in 24 Hour Fitness Worldwide, Inc. and Extraction Oil & Gas, Inc., former bankruptcy matters unrelated to the Debtors.
- Westfield Select Insurance Company, an insurance provider to the Debtors, and affiliated entities, are insurance providers to AP.
- Wex Inc., an employee insurance program administrator to the Debtors, is an adverse litigation party to a former AP client in matters unrelated to the Debtors. Wex Inc. is an employee benefits provider to AP.
- White & Case LLP, counsel to the official committee of unsecured creditors in these Chapter 11 Cases, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. White & Case LLP is a current and former AP client in matters unrelated to the Debtors. White & Case LLP is a former employer of a current AP employee. White & Case LLP is a vendor to AP.
- Willcox Savage Consulting LLC, an ordinary course professional to the Debtors, is a professional and counsel to current and former AP clients in matters unrelated to the Debtors.
- Wilmington Savings Fund Society, FSB, Wilmington Savings Fund Society, FSB As Indentured Trustee and WSFS Bank, unsecured creditors, trustees, agents, secured lenders (including certain bondholders), and potential lienholders to the Debtors and members of the official committee of unsecured creditors in these chapter 11 cases, and affiliated entities (“*WSFS*”), are bondholders, lenders, adverse litigation parties, non-adverse litigation parties and professionals to current and former AP clients in matters unrelated to the Debtors. WSFS was a member of the official committee of unsecured creditors that retained AP in EP Energy Corporation, Chesapeake Energy Corporation, Extraction Oil & Gas, Inc., and ION Geophysical Corporation, former bankruptcy matters unrelated to the Debtors.
- Wilmington Trust, a trustee, agent, secured lender (including certain bondholders), and potential lienholder to the Debtors, and affiliated entities (“*Wilmington*”), are bondholders, lenders, adverse litigation parties, shareholders and lienholders to current and former AP clients in matters unrelated to the Debtors. Wilmington is a former AP client in matters unrelated to the Debtors. Wilmington was a member of the official

committee of unsecured creditors that retained AP in EP Energy Corporation, a former bankruptcy matter unrelated to the Debtors.

- Windstream, a utility provider to the Debtors, and affiliated entities (“*Windstream*”), are affiliates to a former AP client in matters unrelated to the Debtors. Windstream is a former AP client in matters unrelated to the Debtors. AP was retained by the official committee of unsecured creditors in Windstream Holdings, Inc., a former bankruptcy matter unrelated to the Debtors.
- Winston & Strawn LLP, counsel to the official committee of unsecured creditors in these Chapter 11 Cases, is a professional, opposing counsel and counsel to current and former AP clients in matters unrelated to the Debtors. Winston & Strawn LLP is a current and former AP client in matters unrelated to the Debtors. Winston & Strawn LLP is a legal service provider to AP.
- WM Corporate Services, Inc., a utility provider to the Debtors, and affiliated entities, are lessors to current and former AP clients in matters unrelated to the Debtors.
- Workday Inc., a supplier and vendor to the Debtors, is a professional to current and former AP clients in matters unrelated to the Debtors. Workday Inc. is a former AP client in matters unrelated to the Debtors.
- XL Specialty Insurance Company, an insurance provider to the Debtors, and affiliated entities (“*AXAXL*”), are non-adverse litigation parties, adverse litigation parties, lenders, shareholders, bondholders, litigation parties and lessors to current and former AP clients in matters unrelated to the Debtors. AXAXL is a former AP client in matters unrelated to the Debtors. AXAXL is a former employer of a current AP employee. AXAXL is an insurance provider to AP.