

ENTERED

November 26, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF TEXAS
 HOUSTON DIVISION**

In re:)	Chapter 11
)	
MODIVCARE INC., <i>et al.</i>)	Case No. 25-90309 (ARP)
)	
Debtors. ¹)	(Jointly Administered)

**ORDER AUTHORIZING THE DEBTORS TO
 ENTER INTO AND PERFORM UNDER THE EXIT
 FINANCING ENGAGEMENT LETTERS AND GRANTING RELATED RELIEF**
[Relates to Docket Nos. 660 and 661]

Upon the motion (the “*Motion*”)² of the Debtors for entry of an order (this “*Order*”) authorizing the Debtors to enter into and perform under the Fee and Reimbursement Letters, and granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish

¹ A complete list of each of the Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used herein but not defined shall have the meanings ascribed to such terms in the Motion.



just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Debtors are authorized to enter into and perform under the Fee and Reimbursement Letters attached to this Order as Exhibit 1 (filed under seal) and the prior execution thereof is hereby ratified, approved, and authorized.

2. The Debtors are further authorized to comply with the terms of the Fee and Reimbursement Letters and take any and all actions necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Motion.

3. The Exit Financing Fees are approved and payable upon entry of this Order. Notwithstanding anything to the contrary in the Fee and Reimbursement Letters, the Debtors shall provide the Committee notice of any proposed payment of the out-of-pocket fees and expenses incurred by each Potential Exit Lender, and the Committee shall have three business days to object to the reasonableness of such out-of-pocket fees and expenses; *provided that*, notwithstanding anything to the contrary, the foregoing shall not apply to the non-refundable portions of the Exit Financing Fees.

4. Under the facts and circumstances of the Motion, notice of the Motion is adequate under Bankruptcy Rule 6004(h) and the Bankruptcy Local Rules.

5. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

6. The Debtors are further authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

7. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: November 26, 2025

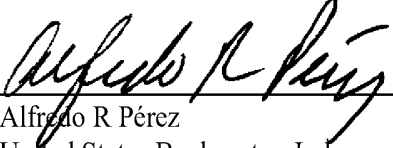

Alfredo R Pérez
United States Bankruptcy Judge

Exhibit 1

Fee and Reimbursement Letters

(FILED UNDER SEAL)

United States Bankruptcy Court
Southern District of Texas

In re:
ModivCare Inc.
VRI Intermediate Holdings, LLC
Debtors

Case No. 25-90309-arp
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: Nov 28, 2025

Form ID: pdf002

Total Noticed: 155

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 30, 2025:

Recip ID	Recipient Name and Address
db	+ A & B Homecare Solutions, L.L.C., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	+ A.E. Medical Alert, Inc., 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+ ABC Homecare LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	#+ AM Holdco, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	+ AM Intermediate Holdco, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	+ ARU Hospice Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	#+ All Metro Aids Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro Associate Payroll Services Corporation, 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro CGA Payroll Services Corporation, 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro Field Service Workers Payroll Services C, 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro Health Care Services, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, ny 11581-1233
db	#+ All Metro Home Care Services of Florida, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro Home Care Services of New Jersey, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro Home Care Services of New York, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro Home Care Services, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro Management and Payroll Services Corporat, 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	#+ All Metro Payroll Services Corporation, 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	+ Arsens Home Care, Inc., 261 Old York Road, Suite A35, Jenkintown, PA 19046-3708
db	+ Associated Home Services, Inc., 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+ At-Home Quality Care, LLC, 10 Banta Place, Suite 114, Hackensack, NJ 07601-5605
db	+ Auditory Response Systems, Inc., 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+ Barney's Medical Alert-ERS, Inc., 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+ CGA Holdco, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233
db	+ CGA Staffing Services, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ California MedTrans Network IPA LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ California MedTrans Network MSO LLC, 6900 E. Layton Avenue, Suite 110 & 1200, Denver, CO 80237-3616
db	+ Care Finders Total Care LLC, 10 Banta Place, Suite 114, Hackensack, NJ 07601-5605
db	+ CareGivers Alliance, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ CareGivers America Home Health Services, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ CareGivers America Medical Staffing, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ CareGivers America Medical Supply, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ CareGivers America Registry, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Caregivers America, LLC., 261 Old York Road, Suite A35, Jenkintown, PA 19046-3708
db	+ Caregivers On Call, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Circulation, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Florida MedTrans Network LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Florida MedTrans Network MSO LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Guardian Medical Monitoring, LLC, 3000 Town Center, Suite 2555, Southfield, MI 48075-1144
db	+ Health Trans, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616
db	+ Healthcom Holdings LLC, 1600 West Jackson Street, Sullivan, IL 61951-1066

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Total Noticed: 155

db + Healthcom, Inc., 3000 Town Center, Suite 2555, Southfield, MI 48075-1144

db + Helping Hand Home Health Care Agency Inc, 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233

db + Helping Hand Hospice, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Higi Care Holdings, LLC, 100 South Wacker Drive, Suite 1600, Chicago, IL 60606-4082

db + Higi Care, LLC, 100 South Wacker Drive, Suite 1600, Chicago, IL 60606-4082

db + Higi SH Holdings Inc., 100 South Wacker Drive, Suite 1600, Chicago, IL 60606-4082

db + Higi SH LLC, 100 South Wacker Drive, Suite 1600, Chicago, IL 60606-4082

db + Independence Healthcare Corporation, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + MLA Sales, LLC, 3000 Town Center, Suite 2555, Southfield, MI 48075-1144

db + Metropolitan Medical Transportation IPA, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + ModivCare Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3656

db + ModivCare Solutions, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3656

db + Multicultural Home Care Inc., 354 Merrimack Street, 2nd Floor, Lawrence, MA 01843-1755

db + National MedTrans, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + New England Emergency Response Systems, Inc., 3000 Town Center, Suite 2555, Southfield, MI 48075-1144

db + OEP AM, Inc., 70 East Sunrise Highway, Suite 520, Valley Stream, NY 11581-1233

db + Panhandle Support Services, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Personal In-Home Services, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Philadelphia Home Care Agency, Inc., 10 Banta Place, Suite 114, Hackensack, NJ 07601-5605

db + Provado Technologies, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Red Top Transportation, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Ride Plus, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3656

db + Safe Living Technologies, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Secura Home Health Holdings, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Secura Home Health, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Socrates Health Holdings, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + TriMed, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Union Home Care LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + VRI Intermediate Holdings, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Valued Relationships, Inc., 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

db + Victory Health Holdings, LLC, 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, CO 80237-3616

aty + Sally B Fox, Emmanuel Sheppard Condon, 30 S. Spring Street, Pensacola, FL 32502-5612

aty + William G. Wright, Capehart & Scatchard, P.A., 8000 Midatlantic Drive, Suite 300 S, Mt. Laurel, NJ 08054-1543

intp + Alleghany County EMS, POB 863, Lewisville, NC 27023-0863

cr + AlphaOne Ambulance Medical Services, Inc., 10461 Old Placerville Roads, Suite 110, Sacramento, CA 95827-2525

intp + American Legion Ambulance, 11350 American Legion Dr, Jackson, CA 95642-9764

cr + American Professional Ambulance, 16945 Sherman Way, Van Nuys, CA 91406-3614

intp + Amy Sandoval, PO Box 181, Cordova, NM 87523-0181

cr + CPC Management, Inc. d/b/a Germantown Cab Company, c/o Trey A. Monsour, Fox Rothschild LLP, 2501 N. Harwood, #1800, Dallas, TX 75201 UNITED STATES 75201-1613

intp + Caldwell County Ambulance, P.O. Box 863, Lewisville, NC 27023-0863

intp + Catawba County EMS, P.O. Box 863, Lewisville, NC 27023-0863

cr + City of Boston, Bankruptcy Coor., City Hall Room M-5, One City Hall Square, Boston, MA 02201 UNITED STATES 02201-1020

cr Dianne Clark, 66 Church St, Middletown, CT 06457

cr + Elevance Health, Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803

intp + Gaston County Emergency Medical Services, P.O. Box 429, Lewisville, NC 27023-0429

cr + Genesys Cloud Services Inc, c/o ArentFox Schiff LLP, Attn: Annie Y. Stoops, 555 S. Flower St., 43rd FL, Los Angeles, CA 90071-2300

intp + Jim Alan Adams, 304 Jackson St., Richmond, TX 77469-3109

intp + KIWI Emergency Medical Services, P.O. Box 547, Wheeling, IL 60090-0547

cr + Keystone Quality Transport, Jeffrey Kurtzman, Esquire, 101 N Washington Avenue, Suite 4A, Margate, NJ 08402 UNITED STATES 08402-1195

cr + Lifestar Response of Maryland, Inc., Jeffrey Kurtzman, 101 N. Washington Avenue, Suite 4A, Margate, NJ 08402 UNITED STATES 08402-1195

intp + Lincoln County EMS, P.O. Box 863, Lewisville, NC 27023-0863

cr + Marybeth Duran as Personal Representative of the E, CAIN & SKARNULIS PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137

intp + McDowell County Rescue Squad and Ambulance, P. O. Box 863, Lewisville, NC 27023-0863

cr + Miami Lakes Center, LLC, c/o Kelley Kaplan & Eller PLLC, 1665 Palm Beach Lakes Blvd., Ste. 1000, West Palm Beach, FL 34997, UNITED STATES 33401-2109

intp + Michele Graham, 3904 NW 30th Terrace, Apt. 3, Lauderdale Lakes, FL 33309-4357

intp + Miller EMS LLC, P.O. Box 429, Lewisville, NC 27023, UNITED STATES 27023-0429

cr + Northeast Treatment Centers, 520 North Christopher Columbus Blvd., 4th Floor, Suite 4A, Philadelphia, PA 19123 UNITED STATES 19123-4239

intp + On Time Ambulance, P.O. Box 830774, Philadelphia, PA 19182-0774

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intp + Providence Transportation Inc, P.O. Box 863, Lewisville, NC 27023-0863
 cr + Sarah Car Care, Inc, 7147 Lynford Street, Philadelphia, PA 19149, UNITED STATES 19149-1113
 cr + Taxing Districts Collected by Randall County, Taxi, Perdue Brandon Fielder Collins & Mott, PO BOX 9132, AMARILLO, TX 79105, UNITED STATES 79105-9132
 cr + Thresa Lyons, c/o HAYWARD PLLC, 7600 Burnet Road, Suite 530, Austin, TX 78757-1269
 intp + Wake County EMS, P.O. Box 603428, Charlotte, NC 28260-3428
 cr + Wick Companies LLC, c/o Stark & Stark, PC, 100 American Metro Blvd., Hamilton, NJ 08619, UNITED STATES 08619-2319

TOTAL: 104

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: lreece@pbfc.com	Nov 28 2025 20:01:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S Shiloh Rd, Suite 640 LB 40, Garland, TX 75042
cr	+ Email/Text: MYOUNG@DONAHOEYOUNG.COM	Nov 28 2025 20:01:00	Administrative Services Cooperative, Inc., c/o Mark T. Young, Young & Chic LLP, 25152 Springfield Court, Suite 345, Valencia, CA 91355-1081
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Allen ISD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: edinburgbankruptcy@pbfc.com	Nov 28 2025 20:01:00	Brownsville Independent School District, c/o Hiram A. Gutierrez, P.O. Box 2916, McAllen, Tx 78502-2916
cr	+ Email/Text: julie.parsons@mvalaw.com	Nov 28 2025 20:01:00	Burnet Central Appraisal District, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvalaw.com	Nov 28 2025 20:01:00	Central Appraisal District of Taylor County, c/o Julie Parsons, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	City of Allen, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	City of Frisco, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	City of Stephenville, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: julie.parsons@mvalaw.com	Nov 28 2025 20:01:00	County of Erath, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Cypress-Fairbanks ISD, c/o Tara L. Grundemeier, PO BOX 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Dallas County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Ellis County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com		

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Case Type	Notification Method	Date/Time	Recipient Address
		Nov 28 2025 20:01:00	Galveston County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Grayson County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Gregg County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Harris County ESD #07, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Harris County ESD #11, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Harris County ESD #16, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemier, PO Box 3064, Houston, TX 77253-3064
op	+ Email/Text: kccnoticing@kccllc.com	Nov 28 2025 20:01:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Nov 28 2025 20:01:00	Bexar County, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205, UNITED STATES
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Nov 28 2025 20:01:00	City Of El Paso, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205, UNITED STATES
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Nov 28 2025 20:01:00	Ector CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Lewisville ISD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Navarro County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959

District/off: 0541-4

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cr	+ Email/Text: schristianson@buchalter.com	Nov 28 2025 20:01:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Parker CAD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: julie.parsons@mvalaw.com	Nov 28 2025 20:01:00	Reeves County Tax District, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Smith County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Stephenville ISD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Nov 28 2025 20:01:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	+ Email/Text: tammy.jones@oklahomacounty.org	Nov 28 2025 20:01:00	Tammy Jones, Oklahoma County Treasurer, 320 Robert S. Kerr, Room 307, Oklahoma City, OK 73102-3441
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Tarrant County, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Texas City ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Nov 28 2025 19:57:22	Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, P.O. Box 12548, Austin, TX 78711-2548
cr	Email/Text: julie.parsons@mvalaw.com	Nov 28 2025 20:01:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Nov 28 2025 20:01:00	The County of Comal, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Nov 28 2025 20:01:00	The County of Denton, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Nov 28 2025 20:01:00	The County of Hays, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Nov 28 2025 20:01:00	Tom Green CAD, c/o John Kendrick Turner, 3500 Maple Avenue, Suite 800, Dallas, TX 75219, UNITED STATES 75219-3959
cr	+ Email/Text: BKECF@traviscountytx.gov	Nov 28 2025 20:01:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: wichitafalls@pbfcm.com	Nov 28 2025 20:01:00	Wichita County, c/o Perdue Brandon, P.O. Box 8188, Wichita Falls, TX 76307-8188

TOTAL: 51

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
fa		AlixPartners, LLP

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intp	AmeriHealth Caritas Health Plan
cr	Atlantic Specialty Insurance Company
cr	Automotive Rentals, Inc. and ARI Fleet LT
cr	CNC-Access, Inc. a/k/a Community Alternatives Virg
cr	Cameron County
cr	Cherokee County EMS
cr	City Of McAllen
cr	Coliseum Capital Partners, L.P.
cr	Columbus Transport Inc
cr	Covalent Health
cr	Deborah Slaughter, US
intp	Debra Jones
cr	Dimmit County
cr	Endurance American Specialty Insurance Company
cr	Excel Medical Transportation LLC
cr	Federal Insurance Company and Westchester Fire Ins
cr	First Lien Agent and Consenting Creditors
cr	First Lien Agent, Consenting Creditors, and DIP Le
cr	Friendly Medical Transportation
cr	Frisco ISD, Plano ISD
cr	Hays CISD
cr	Henderson County Rescue Squad
cr	Hexaware Technologies Limited
cr	Hidalgo County
cr	Humana Inc., Humana Insurance Company, and their a
cr	John W Behnken, Jr
intp	Keystone Family Health Plan
cr	Lalla Nabila Azallali El Idissi
intp	Lead Plaintiff Christopher Skrypski
cr	LifeStar Emergency Services
cr	Lisa Sallaj
cr	Mae Ella Robertson
cr	McLennan County
intp	Mcdowell County Rescue Squad and Abbulance
cr	MedEx Medical Transport Services, Inc.
cr	Nueces County
crem	Official Committee Of Unsecured Creditors
cr	PASADENA INDEPENDENT SCHOOL DISTRICT et al.
cr	PRN Ambulance, LLC
intp	Peggy Aaron
intp	Proposed Lead Plaintiff and the Proposed Class
cr	Protransport-1, LLC
cr	ROC II Fairlead Gran Park Avenues LLC
cr	Salesforce, Inc.
cr	San Marcos CISD
cr	Seini Ika
cr	Siriuspoint America Insurance Company
cr	The Chubb Companies
cr	The Ronald McDonald House Entities
cr	Tricare at Inspira, LLC
cr	Uber Health, LLC
cr	VXI Global Solutions, Inc.
cr	Virginia Department of Medical Assistance Services
cr	Wilmington Savings Fund Society, FSB
intp	###+ Jackson County Fire Rescue, P.O. Box 429, Lewisville, NC 27023-0429

TOTAL: 55 Undeliverable, 0 Duplicate, 1 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

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belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 30, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 26, 2025 at the address(es) listed below:

Name	Email Address
Alysia Cordova	on behalf of Creditor Taxing Districts Collected by Randall County Taxing Districts Collected by Potter County, Childress County Appraisal District, Gray County Tax Office, Hale County Appraisal District, Hutchinson Count amabkr@pbfc.com
Andrew Zatz	on behalf of Creditor Committee Official Committee Of Unsecured Creditors azatz@whitecase.com mco@whitecase.com
Andrew D. Behlmann	on behalf of Interested Party Lead Plaintiff Christopher Skrypski abehlmann@lowenstein.com crestel@lowenstein.com
Andrew D. Behlmann	on behalf of Interested Party Proposed Lead Plaintiff and the Proposed Class abehlmann@lowenstein.com crestel@lowenstein.com
Annie Yang Stoops	on behalf of Creditor Genesys Cloud Services Inc annie.stoops@afslaw.com
Anthony Kudron	on behalf of Creditor Humana Inc. Humana Insurance Company, and their affiliates akudron@foxswibel.com
Ashley Chase	on behalf of Creditor Committee Official Committee Of Unsecured Creditors ashley.chase@whitecase.com mco@whitecase.com
Bach W. Norwood	on behalf of Creditor Thresa Lyons bnorwood@haywardfirm.com
Benjamin Todd Trotter	on behalf of Creditor Dimmit County btrotter@pbfc.com
Brandon Bell	on behalf of Debtor ModivCare Inc. bbell@hunton.com
Brian John Wagner	on behalf of Creditor Virginia Department of Medical Assistance Services brian.wagner@kutakrock.com mary.clark@kutakrock.com
Casey William Doherty, Jr	on behalf of Creditor VXI Global Solutions Inc. casey.doherty@dentons.com, Docket.General.Lit.Dal@dentons.com
Catherine Allyn Rankin	on behalf of Debtor TriMed LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Higi SH LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor ModivCare Solutions LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor All Metro Home Care Services of New York Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Red Top Transportation Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Florida MedTrans Network LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor All Metro Payroll Services Corporation crankin@huntonak.com
Catherine Allyn Rankin	

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	on behalf of Debtor Higi Care Holdings LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor National MedTrans LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Valued Relationships Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Higi SH Holdings Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Healthcom Holdings LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor OEP AM Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor ModivCare Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor California MedTrans Network IPA LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor CareGivers America Registry LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Metropolitan Medical Transportation IPA LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor California MedTrans Network MSO LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor MLA Sales LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Victory Health Holdings LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor Provado Technologies LLC crankin@huntonak.com
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Catherine Allyn Rankin	on behalf of Debtor Florida MedTrans Network MSO LLC crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Debtor At-Home Quality Care LLC crankin@huntonak.com
Catherine L Steege	on behalf of Creditor Uber Health LLC csteege@jenner.com
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Courtney Hull	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov, sheri.simpson@oag.texas.gov
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Diane Wade Sanders	on behalf of Creditor Hays CISD austin.bankruptcy@publicans.com

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Ryan E Chapple

on behalf of Creditor Marybeth Duran as Personal Representative of the Estate of Richard Chavez rchapple@cstrial.com
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Sally Bussell Fox

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Timothy Alvin Davidson, II

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