



<b>Compensation Breakdown for Time Period Covered by This Application</b>	
<b>Total professional<sup>2</sup> fees requested in this Application:</b>	\$10,599,449.00
<b>Total professional hours covered by this Application:</b>	7,278.0
<b>Average hourly rate<sup>3</sup> for professionals:</b>	\$1,456
<b>Total paraprofessional<sup>4</sup> fees requested in this Application:</b>	\$179,522.00
<b>Total actual paraprofessional hours covered by this Application:</b>	355.6
<b>Average hourly rate for paraprofessionals:</b>	\$505
<b>Total fees requested in this Application:</b>	\$10,778,971.00
<b>Total expense reimbursements requested in this Application:</b>	\$146,980.24
<b>Total fees and expenses requested in this Application:</b>	\$10,925,951.24
<b>Total fees and expenses awarded in all prior Applications:</b>	N/A
<p><b>Plan Status:</b> On September 4, 2025, the Debtors filed the <i>Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates</i> [Docket No. 119] and on October 6, 2025 filed the solicitation version of the <i>First Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates</i> [Docket No. 465] (the “<b>Plan</b>”). The Plan contemplates an equitization of the Debtors’ prepetition secured lenders’ claims. The Plan contemplates a de minimis recovery for certain unsecured creditors through the distribution of reorganized equity for certain unsecured creditors or a cash distribution for others. Further, holders of unsecured notes receive no recovery under the Plan. A hearing to consideration confirmation of the Plan began on December 8, 2025.</p>	
<p><b>Primary Benefits:</b> From the date of its selection by the Committee through the date of this Application, White &amp; Case has served as the Committee’s general bankruptcy counsel in all aspects of the chapter 11 cases. During the period of time covered by this Application, White &amp; Case provided numerous benefits to the Committee and its constituency, including but not limited to:</p> <ul style="list-style-type: none"> <li>(i) preparing an objection to the Debtors’ DIP financing motion, resulting in material changes to the DIP financing order in favor of unsecured creditors,</li> <li>(ii) objecting to approval of the disclosure statement with respect to ModivCare Debtors’ plan of reorganization,</li> <li>(iii) objecting to confirmation of the ModivCare Debtors’ plan of reorganization,</li> <li>(iv) investigating the prepetition liability management exercise and causes of action related thereto, resulting in a standing motion and complaint, and reply brief in support, setting forth causes of action against the ModivCare Debtors and certain prepetition lenders</li> <li>(v) investigating secured lenders’ liens on certain of the Debtors’ assets earned pre- and post- petition resulting in a claim objection and standing motion and complaint setting forth objections and causes of action against certain prepetition lenders that, if successful, would result in significant value being declared unencumbered for the benefit of unsecured creditors,</li> <li>(vi) engaging in extensive discovery related to the DIP, Plan, and the two standing motions and proposed complaints, including reviewing over 30,000 documents, multiple depositions and Company interviews, meet and confer conferences, litigating</li> </ul>	

<sup>2</sup> Includes staff attorneys.

<sup>3</sup> Average hourly rates in this Application are calculated by dividing total fees by total hours covered by this Application, rounded to the nearest whole dollar.

<sup>4</sup> May include individuals admitted to the bar.

discovery disputes, and preparing for and participating in status conferences before the court, and  
(vii) holding several meetings with Committee members and advisors to discuss open issues and next steps in support of improving unsecured creditor recoveries.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Compensation Procedures Order”) [Docket No. 500], each party receiving notice of an interim fee application will have until 21 days after service of the interim fee application to object to the requested fees and expenses. Upon the expiration of such 21-day period, the Court, in its discretion, may approve an interim fee application without the need for a hearing if no objections are filed.**

White & Case LLP (“White & Case”), counsel for the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors in possession (the “Debtors”), hereby files this first interim fee application (this “Interim Fee Application”) for the period from September 9, 2025 to and including November 30, 2025 (the “Interim Period”)<sup>5</sup> requesting interim allowance and payment of a total award of \$10,925,951.24 for the Interim Period comprised of (a) compensation for professional services to the Committee in the amount of \$10,778,971.00 for fees earned by White & Case for professional services to the Committee during the Interim Period,<sup>6</sup> and (b) reimbursement of the actual and necessary expenses in the amount of \$146,980.24 incurred by White & Case during the Interim Period in connection with such services.<sup>7</sup> A proposed order in the form located on the Court’s website is attached hereto.

1. In support of this Interim Fee Application, White & Case submits the following:

<sup>5</sup> Pursuant to the Compensation Procedures Order, the first Interim Fee Application should cover the Interim Period through and including November 30, 2025.

<sup>6</sup> This amount reflects a voluntary reduction of \$198,739.00 (~1.8%) for the Interim Period.

<sup>7</sup> This amount reflects a voluntary reduction of \$3,244.64 (~2.2%) for the Interim Period.

- a. A summary of White & Case's hours expended and fees earned during the Interim Period grouped by timekeeper (attorneys and paraprofessionals) is attached hereto as **Exhibit A**.
- b. A summary of White & Case's hours expended and fees earned during the Interim Period grouped by project category is attached hereto as **Exhibit B**.
- c. A summary of White & Case's hours expended and fees earned during the Interim Period grouped by project category and timekeeper is attached hereto as **Exhibit C**.
- d. Detailed statements of White & Case's hours expended and fees earned during the Interim Period are attached to White & Case's monthly fee statements, filed at Docket Nos. 684, 882, 957.
- e. A summary of White & Case's out-of-pocket expenses incurred during the Interim Period is attached hereto as **Exhibit D**.
- f. Detailed statements of White & Case's out-of-pocket expenses incurred during the Interim Period are attached to White & Case's monthly fee statements, filed at Docket Nos. 684, 882, 957.

2. White & Case attorneys and paraprofessionals expended a total of 7,633.6 hours in connection with these Chapter 11 Cases during the Interim Period. All services rendered by White & Case for which compensation is sought pursuant to this Interim Fee Application were rendered solely to or on behalf of the Committee. No payments were received by White & Case from any source other than the Debtors for services rendered or to be rendered in connection with these Chapter 11 Cases.

3. Pursuant to the Compensation Procedures Order, any party objecting to this Interim Fee Application must do so within twenty-one (21) days. The Court, in its discretion, may approve an Interim Fee Application without the need for a hearing if no objections are filed. The Debtors shall be authorized to pay promptly such Professionals all requested fees (including the 20% fee holdback) and expenses not paid previously upon the Court allowing such Professional's Interim Fee Application.

4. Although White & Case has made every effort to include all fees earned and expenses incurred during the Interim Period, some fees and expenses might not be included in this Interim Fee Application due to delays caused by accounting and processing during the Interim Period. White & Case reserves the right to make further statements to this Court for allowance of such fees and expenses not included herein. Subsequent fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Compensation Procedures Order.

WHEREFORE, White & Case requests (a) interim allowance and payment of compensation for professional services to the Committee in the amount of \$10,778,971.00 for fees earned by White & Case for professional services to the Committee during the Interim Period, and (b) reimbursement of 100% of the actual and necessary expenses incurred by White & Case during the Interim Period in connection with such services in the amount of \$146,980.24, for a total award of \$10,925,951.24 for the Interim Period.

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December 9, 2025  
Houston, Texas

*/s/ Charles R. Koster*

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**WHITE & CASE LLP**

Charles R. Koster (Texas Bar No. 24128278)  
609 Main Street, Suite 2900  
Houston, Texas 77002  
Telephone: (713) 496-9700  
Facsimile: (713) 496-9701  
Email: charles.koster@whitecase.com

**WHITE & CASE LLP**

J. Christopher Shore (admitted *pro hac vice*)  
Scott Greissman (admitted *pro hac vice*)  
Andrew Zatz (admitted *pro hac vice*)  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
Facsimile: (212) 354-8113  
Email: cshore@whitecase.com  
sgreissman@whitecase.com  
azatz@whitecase.com

- and -

**WHITE & CASE LLP**

Gregory F. Pesce (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Facsimile: (312) 881-5450  
Email: gregory.pesce@whitecase.co

*Counsel for the Official Committee of Unsecured  
Creditors*

**Certificate of Service**

I certify that on December 9, 2025, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Charles R. Koster*

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Charles R. Koster



**Exhibit A****Summary of Total Fees and Hours by Timekeeper for Interim Period**

<b>Name</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Areas of Expertise</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
<b>Abouhashish, Salma</b>	<b>Associate</b>	N/A	Pool Associates - Corporate	12.1	\$870.00	\$10,527.00
<b>Ahmed, Heidi</b>	<b>Associate</b>	2024	Capital Markets Practice	6.0	\$990.00	\$5,940.00
<b>Aquije, Alonso</b>	<b>Associate</b>	2022	Financial Restructuring & Insolvency (FRI) Practice	151.3	\$1,110.00	\$167,943.00
<b>Bagdasarian, Amy</b>	<b>Associate</b>	2003	Debt Finance Practice	13.9	\$1,580.00	\$21,962.00
<b>Beil, Ryan</b>	<b>Associate</b>	2021	Financial Restructuring & Insolvency (FRI) Practice	345.1	\$1,280.00	\$441,728.00
<b>Binuya, Sebastian Angelo</b>	<b>Litigation Specialist</b>	N/A	Practice Technology - Disputes	0.5	\$420.00	\$210.00
<b>Bourgault, Jacob</b>	<b>Associate</b>	2025	Pool Associates - Corporate	475.1	\$870.00	\$413,337.00
<b>Chase, Ashley</b>	<b>Associate</b>	2016	Financial Restructuring & Insolvency (FRI) Practice	541.6	\$1,580.00	\$855,728.00
<b>Chemborisov, Gleb</b>	<b>Litigation Specialist</b>	N/A	Timekeeper Pool	66.8	\$490.00	\$32,732.00
<b>Chen, Ken</b>	<b>Project Manager - Litigation Support</b>	N/A	Practice Technology - Disputes	77.6	\$490.00	\$38,024.00
<b>Chen, Tony</b>	<b>Manager of Litigation Support</b>	N/A	Timekeeper Pool	3.2	\$490.00	\$1,568.00
<b>Chitwan, Charu</b>	<b>Associate</b>	2014	Financial Restructuring & Insolvency (FRI) Practice	178.5	\$1,110.00	\$198,135.00
<b>Dreier, David</b>	<b>Partner</b>	1995	Tax Practice	0.8	\$2,350.00	\$1,880.00
<b>Ericksen, A.J.</b>	<b>Partner</b>	2005	Securities Practice	10.6	\$2,200.00	\$23,320.00
<b>Feld, Elizabeth</b>	<b>Partner</b>	2001	Financial Restructuring & Insolvency (FRI) Practice	3.4	\$1,790.00	\$6,086.00
<b>Galvan, Paolo</b>	<b>Project Manager - Litigation Support</b>	N/A	Practice Technology - Disputes	0.5	\$420.00	\$210.00
<b>Gee, Steven</b>	<b>Partner</b>	2009	Tax Practice	1.4	\$1,900.00	\$2,660.00
<b>Gorsich, Ronald</b>	<b>Partner</b>	2001	Financial Restructuring & Insolvency (FRI) Practice	2.5	\$1,900.00	\$4,750.00
<b>Graham, Richard</b>	<b>Counsel</b>	2003	Financial Restructuring & Insolvency (FRI) Practice	1.1	\$1,630.00	\$1,793.00
<b>Greissman, Scott</b>	<b>Partner</b>	1995	Financial Restructuring & Insolvency (FRI) Practice	335.7	\$2,500.00	\$839,250.00
<b>Hirshorn, Deanna</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	16.6	\$490.00	\$8,134.00
<b>Hong, Alice</b>	<b>Associate</b>	2020	Financial Restructuring & Insolvency (FRI) Practice	352.8	\$1,370.00	\$483,336.00
<b>Isaac, Chantal</b>	<b>Associate</b>	N/A	Pool Associates - Corporate	177.8	\$870.00	\$154,686.00
<b>Kakani, Bhavini</b>	<b>Associate</b>	2025	Litigation Practice	191.4	\$870.00	\$166,518.00
<b>Kates, Paula</b>	<b>Associate</b>	2020	Litigation Practice	7.4	\$1,370.00	\$10,138.00
<b>Koster, Charles</b>	<b>Partner</b>	2009	Financial Restructuring & Insolvency (FRI) Practice	60.6	\$1,900.00	\$115,140.00
<b>Lingle, Barrett</b>	<b>Associate</b>	2020	Financial Restructuring & Insolvency (FRI) Practice	132.4	\$1,370.00	\$181,388.00
<b>Litz, Dominic</b>	<b>Associate</b>	2018	Financial Restructuring & Insolvency (FRI) Practice	278.1	\$1,370.00	\$380,997.00
<b>Ludovici, Stephen</b>	<b>Staff Attorney</b>	2014	Financial Restructuring & Insolvency (FRI) Practice	51.1	\$1,110.00	\$56,721.00
<b>Lupinacci, Frank</b>	<b>Partner</b>	2008	M&A - Private Equity Practice	14.6	\$1,900.00	\$27,740.00
<b>Magnave, Maclin</b>	<b>Litigation Specialist</b>	N/A	Practice Technology - Disputes	1.0	\$420.00	\$420.00
<b>Mago, Don</b>	<b>Associate</b>	2022	Financial Restructuring & Insolvency (FRI) Practice	280.1	\$990.00	\$277,299.00
<b>McNary, Mary Jane</b>	<b>Legal Assistant</b>	N/A	Litigation Practice	1.2	\$420.00	\$504.00

<b>Miranda, Loredana</b>	<b>Associate</b>	2022	Financial Restructuring & Insolvency (FRI) Practice	662.2	\$1,220.00	\$807,884.00
<b>Morales, Jon</b>	<b>Project Manager - Litigation Support</b>	N/A	Practice Technology - Disputes	0.5	\$490.00	\$245.00
<b>Pesce, Gregory</b>	<b>Partner</b>	2011	Financial Restructuring & Insolvency (FRI) Practice	191.8	\$2,100.00	\$402,780.00
<b>Quintana, Anastasia</b>	<b>Associate</b>	N/A	Pool Associates - Litigation	160.7	\$870.00	\$139,809.00
<b>Rai, Parm</b>	<b>Associate</b>	2024	Debt Finance Practice	23.8	\$1,110.00	\$26,418.00
<b>Sachdev, Varoon</b>	<b>Associate</b>	2018	Financial Restructuring & Insolvency (FRI) Practice	204.8	\$1,420.00	\$290,816.00
<b>Shore, Christopher</b>	<b>Partner</b>	1992	Financial Restructuring & Insolvency (FRI) Practice	418.0	\$2,500.00	\$1,045,000.00
<b>Silnicki, Graham</b>	<b>Associate</b>	2013	Debt Finance Practice	19.2	\$1,470.00	\$28,224.00
<b>Slattery, Christine</b>	<b>Legal Assistant</b>	N/A	Debt Finance Practice	26.2	\$700.00	\$18,340.00
<b>Smith, Erin</b>	<b>Counsel</b>	2014	Financial Restructuring & Insolvency (FRI) Practice	447.1	\$1,630.00	\$728,773.00
<b>Venes, Aileen</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	24.5	\$490.00	\$12,005.00
<b>Walz, Jacko</b>	<b>Associate</b>	2025	Financial Restructuring & Insolvency (FRI) Practice	394.4	\$870.00	\$343,128.00
<b>West, Colin</b>	<b>Partner</b>	2008	Financial Restructuring & Insolvency (FRI) Practice	190.1	\$1,790.00	\$340,279.00
<b>Wick, Katie</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	137.0	\$490.00	\$67,130.00
<b>Yoo, Jade</b>	<b>Associate</b>	2020	Financial Restructuring & Insolvency (FRI) Practice	100.0	\$1,370.00	\$137,000.00
<b>Zahiremami, Golshid</b>	<b>Associate</b>	2025	Financial Restructuring & Insolvency (FRI) Practice	297.4	\$990.00	\$294,426.00
<b>Zakia, Jason</b>	<b>Partner</b>	1999	Financial Restructuring & Insolvency (FRI) Practice	254.0	\$2,200.00	\$558,800.00
<b>Zatz, Andrew</b>	<b>Partner</b>	2008	Financial Restructuring & Insolvency (FRI) Practice	289.1	\$2,100.00	\$607,110.00
<b>Grand Total</b>				<b>7,633.6</b>		<b>\$10,778,971.00</b>

**Exhibit B****Summary of Total Fees and Hours by Project Category for Interim Period**

<b>Cat. No.</b>	<b>Project Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
<b>B03</b>	Automatic Stay Issues	4.5	\$8,161.00
<b>B04</b>	Case Administration	139.9	\$123,591.00
<b>B05</b>	Case Strategy	234.8	\$443,253.00
<b>B06</b>	Cash Management & Intercompany Issues	23.2	\$40,763.00
<b>B07</b>	Claims Administration & Objections	32.7	\$39,406.00
<b>B08</b>	Committee Meetings & Communications	199.9	\$349,195.00
<b>B09</b>	Corporate, Securities & Regulatory Issues	6.0	\$13,440.00
<b>B10</b>	Creditor Communications	11.7	\$19,821.00
<b>B11</b>	DIP Financing & Cash Collateral	503.1	\$828,944.00
<b>B12</b>	Discovery	3,259.8	\$4,219,387.00
<b>B13</b>	Exclusivity, Plan & Disclosure Statement	851.4	\$1,291,880.00
<b>B14</b>	Executory Contracts & Unexpired Leases	8.3	\$8,328.00
<b>B15</b>	Hearings & Court Matters	232.8	\$413,506.00
<b>B16</b>	Investigation of Causes of Action	1,645.0	\$2,283,852.00
<b>B17</b>	Lien Challenge	121.0	\$139,526.00
<b>B18</b>	Mediation	186.8	\$353,426.00
<b>B19</b>	Non-Working Travel	4.6	\$8,556.00
<b>B20</b>	Professional Retention & Fees - W&C	133.2	\$146,295.00
<b>B21</b>	Professional Retention & Fees - Other	26.8	\$33,108.00
<b>B22</b>	Reports, Schedules & US Trustee Issues	5.7	\$9,573.00
<b>B23</b>	Tax Issues	2.4	\$4,960.00
<b>Grand Total</b>		<b>7,633.6</b>	<b>\$10,778,971.00</b>

**Exhibit C****Summary of Total Fees and Hours by Project Category & Timekeeper for Interim Period**

No.	Project Category	Name	Hours	Fees
<b>B03</b>	<b>Automatic Stay Issues</b>	Gorsich, Ronald	2.5	\$4,750.00
		Litz, Dominic	1.3	\$1,781.00
		Shore, Christopher	0.4	\$1,000.00
		Zatz, Andrew	0.3	\$630.00
<b>B03 Total</b>			<b>4.5</b>	<b>\$8,161.00</b>
<b>B04</b>	<b>Case Administration</b>	Beil, Ryan	1.5	\$1,920.00
		Chitwan, Charu	0.4	\$444.00
		Greissman, Scott	0.6	\$1,500.00
		Hirshorn, Deanna	7.5	\$3,675.00
		Hong, Alice	2.5	\$3,425.00
		Isaac, Chantal	0.6	\$522.00
		Koster, Charles	0.5	\$950.00
		Lingle, Barrett	2.8	\$3,836.00
		Litz, Dominic	6.1	\$8,357.00
		Mago, Don	38.6	\$38,214.00
		Miranda, Loredana	8.1	\$9,882.00
		Sachdev, Varoon	5.5	\$7,810.00
		Smith, Erin	4.2	\$6,846.00
		Venes, Aileen	8.6	\$4,214.00
		Walz, Jacko	4.0	\$3,480.00
		Wick, Katie	38.8	\$19,012.00
		Zahiremami, Golshid	9.6	\$9,504.00
<b>B04 Total</b>			<b>139.9</b>	<b>\$123,591.00</b>
<b>B05</b>	<b>Case Strategy</b>	Beil, Ryan	6.0	\$7,680.00
		Bourgault, Jacob	1.3	\$1,131.00
		Chase, Ashley	5.7	\$9,006.00
		Chemborisov, Gleb	0.5	\$245.00
		Greissman, Scott	16.6	\$41,500.00
		Hong, Alice	2.3	\$3,151.00
		Isaac, Chantal	1.3	\$1,131.00
		Koster, Charles	2.6	\$4,940.00
		Lingle, Barrett	7.1	\$9,727.00
		Litz, Dominic	16.5	\$22,605.00
		Mago, Don	15.0	\$14,850.00
		Miranda, Loredana	6.8	\$8,296.00
		Pesce, Gregory	65.5	\$137,550.00
		Quintana, Anastasia	4.3	\$3,741.00
		Sachdev, Varoon	8.6	\$12,212.00
		Shore, Christopher	31.7	\$79,250.00
		Walz, Jacko	1.2	\$1,044.00
		Yoo, Jade	2.9	\$3,973.00
		Zahiremami, Golshid	0.9	\$891.00
		Zakia, Jason	5.3	\$11,660.00
		Zatz, Andrew	32.7	\$68,670.00
<b>B05 Total</b>			<b>234.8</b>	<b>\$443,253.00</b>
<b>B06</b>	<b>Cash Management &amp; Intercompany Issues</b>	Beil, Ryan	2.8	\$3,584.00
		Greissman, Scott	4.4	\$11,000.00
		Lingle, Barrett	1.5	\$2,055.00
		Litz, Dominic	0.2	\$274.00
		Mago, Don	5.6	\$5,544.00
		Shore, Christopher	1.2	\$3,000.00
		Zahiremami, Golshid	0.4	\$396.00
		Zatz, Andrew	7.1	\$14,910.00
<b>B06 Total</b>			<b>23.2</b>	<b>\$40,763.00</b>
<b>B07</b>	<b>Claims Administration &amp; Objections</b>	Graham, Richard	1.1	\$1,793.00
		Greissman, Scott	0.1	\$250.00
		Lingle, Barrett	0.7	\$959.00
		Litz, Dominic	1.0	\$1,370.00
		Mago, Don	16.1	\$15,939.00
		Sachdev, Varoon	6.5	\$9,230.00

		Shore, Christopher	0.7	\$1,750.00
		Walz, Jacko	4.5	\$3,915.00
		Zatz, Andrew	2.0	\$4,200.00
<b>B07 Total</b>			<b>32.7</b>	<b>\$39,406.00</b>
<b>B08</b>	<b>Committee Meetings &amp; Communications</b>	Beil, Ryan	1.6	\$2,048.00
		Chase, Ashley	10.8	\$17,064.00
		Greissman, Scott	24.8	\$62,000.00
		Hong, Alice	4.1	\$5,617.00
		Koster, Charles	3.6	\$6,840.00
		Lingle, Barrett	6.3	\$8,631.00
		Litz, Dominic	28.5	\$39,045.00
		Mago, Don	23.5	\$23,265.00
		Miranda, Loredana	11.5	\$14,030.00
		Pesce, Gregory	9.2	\$19,320.00
		Sachdev, Varoon	6.1	\$8,662.00
		Shore, Christopher	25.4	\$63,500.00
		Smith, Erin	11.2	\$18,256.00
		West, Colin	2.3	\$4,117.00
		Wick, Katie	0.6	\$294.00
		Yoo, Jade	2.3	\$3,151.00
		Zahiremami, Golshid	5.5	\$5,445.00
		Zakia, Jason	4.5	\$9,900.00
		Zatz, Andrew	18.1	\$38,010.00
<b>B08 Total</b>			<b>199.9</b>	<b>\$349,195.00</b>
<b>B09</b>	<b>Corporate, Securities &amp; Regulatory Issues</b>	Ericksen, A.J.	5.2	\$11,440.00
		Greissman, Scott	0.8	\$2,000.00
<b>B09 Total</b>			<b>6.0</b>	<b>\$13,440.00</b>
<b>B10</b>	<b>Creditor Communications</b>	Beil, Ryan	7.2	\$9,216.00
		Greissman, Scott	3.8	\$9,500.00
		Litz, Dominic	0.5	\$685.00
		Zatz, Andrew	0.2	\$420.00
<b>B10 Total</b>			<b>11.7</b>	<b>\$19,821.00</b>
<b>B11</b>	<b>DIP Financing &amp; Cash Collateral</b>	Aquije, Alonso	6.7	\$7,437.00
		Beil, Ryan	42.5	\$54,400.00
		Chase, Ashley	14.3	\$22,594.00
		Greissman, Scott	46.8	\$117,000.00
		Isaac, Chantal	4.3	\$3,741.00
		Koster, Charles	12.3	\$23,370.00
		Lingle, Barrett	33.9	\$46,443.00
		Litz, Dominic	35.7	\$48,909.00
		Mago, Don	30.7	\$30,393.00
		Miranda, Loredana	67.7	\$82,594.00
		Pesce, Gregory	48.5	\$101,850.00
		Sachdev, Varoon	2.3	\$3,266.00
		Shore, Christopher	26.1	\$65,250.00
		Smith, Erin	9.3	\$15,159.00
		Yoo, Jade	0.3	\$411.00
		Zahiremami, Golshid	47.3	\$46,827.00
		Zakia, Jason	30.6	\$67,320.00
		Zatz, Andrew	43.8	\$91,980.00
<b>B11 Total</b>			<b>503.1</b>	<b>\$828,944.00</b>
<b>B12</b>	<b>Discovery</b>	Aquije, Alonso	140.2	\$155,622.00
		Beil, Ryan	0.5	\$640.00
		Binuya, Sebastian Angelo	0.5	\$210.00
		Bourgault, Jacob	371.2	\$322,944.00
		Chase, Ashley	262.7	\$415,066.00
		Chemborisov, Gleb	66.3	\$32,487.00
		Chen, Ken	77.6	\$38,024.00
		Chen, Tony	3.2	\$1,568.00
		Chitwan, Charu	148.0	\$164,280.00
		Galvan, Paolo	0.5	\$210.00
		Greissman, Scott	94.8	\$237,000.00
		Hong, Alice	171.3	\$234,681.00
		Isaac, Chantal	165.6	\$144,072.00
		Kakani, Bhavini	159.4	\$138,678.00
		Kates, Paula	7.4	\$10,138.00

		Koster, Charles	8.1	\$15,390.00
		Litz, Dominic	0.7	\$959.00
		Magnaye, Maclin	1.0	\$420.00
		Mago, Don	0.1	\$99.00
		McNary, Mary Jane	1.2	\$504.00
		Miranda, Loredana	277.3	\$338,306.00
		Morales, Jon	0.5	\$245.00
		Pesce, Gregory	9.2	\$19,320.00
		Quintana, Anastasia	156.1	\$135,807.00
		Sachdev, Varoon	2.2	\$3,124.00
		Shore, Christopher	189.4	\$473,500.00
		Smith, Erin	380.0	\$619,400.00
		Venes, Aileen	0.7	\$343.00
		Walz, Jacko	282.6	\$245,862.00
		West, Colin	14.6	\$26,134.00
		Wick, Katie	46.2	\$22,638.00
		Yoo, Jade	47.6	\$65,212.00
		Zahiremami, Golshid	19.6	\$19,404.00
		Zakia, Jason	147.5	\$324,500.00
		Zatz, Andrew	6.0	\$12,600.00
<b>B12 Total</b>			<b>3,259.8</b>	<b>\$4,219,387.00</b>
<b>B13</b>	<b>Exclusivity, Plan &amp; Disclosure Statement</b>	Abouhashish, Salma	12.1	\$10,527.00
		Aquije, Alonso	3.0	\$3,330.00
		Beil, Ryan	58.1	\$74,368.00
		Bourgault, Jacob	42.1	\$36,627.00
		Chase, Ashley	41.9	\$66,202.00
		Chitwan, Charu	26.1	\$28,971.00
		Ericksen, A.J.	5.4	\$11,880.00
		Greissman, Scott	29.7	\$74,250.00
		Hirshorn, Deanna	0.8	\$392.00
		Hong, Alice	38.2	\$52,334.00
		Isaac, Chantal	1.8	\$1,566.00
		Kakani, Bhavini	10.8	\$9,396.00
		Koster, Charles	7.7	\$14,630.00
		Lingle, Barrett	68.8	\$94,256.00
		Litz, Dominic	14.6	\$20,002.00
		Lupinacci, Frank	14.6	\$27,740.00
		Mago, Don	32.2	\$31,878.00
		Miranda, Loredana	95.2	\$116,144.00
		Pesce, Gregory	19.6	\$41,160.00
		Sachdev, Varoon	33.7	\$47,854.00
		Shore, Christopher	79.0	\$197,500.00
		Smith, Erin	31.0	\$50,530.00
		Venes, Aileen	3.7	\$1,813.00
		Walz, Jacko	31.2	\$27,144.00
		West, Colin	2.5	\$4,475.00
		Wick, Katie	24.7	\$12,103.00
		Yoo, Jade	24.4	\$33,428.00
		Zahiremami, Golshid	7.0	\$6,930.00
		Zakia, Jason	23.0	\$50,600.00
		Zatz, Andrew	68.5	\$143,850.00
<b>B13 Total</b>			<b>851.4</b>	<b>\$1,291,880.00</b>
<b>B14</b>	<b>Executory Contracts &amp; Unexpired Leases</b>	Mago, Don	2.7	\$2,673.00
		Zahiremami, Golshid	5.5	\$5,445.00
		Zatz, Andrew	0.1	\$210.00
<b>B14 Total</b>			<b>8.3</b>	<b>\$8,328.00</b>
<b>B15</b>	<b>Hearings &amp; Court Matters</b>	Aquije, Alonso	1.4	\$1,554.00
		Bourgault, Jacob	8.0	\$6,960.00
		Chase, Ashley	27.8	\$43,924.00
		Greissman, Scott	31.3	\$78,250.00
		Hirshorn, Deanna	5.9	\$2,891.00
		Koster, Charles	22.8	\$43,320.00
		Lingle, Barrett	3.2	\$4,384.00
		Litz, Dominic	0.5	\$685.00
		Mago, Don	1.2	\$1,188.00
		Miranda, Loredana	17.3	\$21,106.00

		Sachdev, Varoon	3.3	\$4,686.00
		Shore, Christopher	40.2	\$100,500.00
		Smith, Erin	7.6	\$12,388.00
		Venes, Aileen	0.6	\$294.00
		Walz, Jacko	5.9	\$5,133.00
		West, Colin	1.3	\$2,327.00
		Wick, Katie	20.3	\$9,947.00
		Zahiremami, Golshid	0.1	\$99.00
		Zakia, Jason	22.6	\$49,720.00
		Zatz, Andrew	11.5	\$24,150.00
<b>B15 Total</b>			<b>232.8</b>	<b>\$413,506.00</b>
<b>B16</b>	<b>Investigation of Causes of Action</b>	Ahmed, Heidi	6.0	\$5,940.00
		Bagdasarian, Amy	5.1	\$8,058.00
		Beil, Ryan	198.4	\$253,952.00
		Bourgault, Jacob	52.5	\$45,675.00
		Chase, Ashley	174.8	\$276,184.00
		Chitwan, Charu	4.0	\$4,440.00
		Feld, Elizabeth	3.4	\$6,086.00
		Greissman, Scott	35.6	\$89,000.00
		Hirshorn, Deanna	1.1	\$539.00
		Hong, Alice	133.0	\$182,210.00
		Kakani, Bhavini	21.2	\$18,444.00
		Koster, Charles	0.4	\$760.00
		Lingle, Barrett	0.9	\$1,233.00
		Litz, Dominic	125.9	\$172,483.00
		Ludovici, Stephen	0.2	\$222.00
		Mago, Don	97.0	\$96,030.00
		Miranda, Loredana	162.3	\$198,006.00
		Pesce, Gregory	27.2	\$57,120.00
		Quintana, Anastasia	0.3	\$261.00
		Rai, Parm	12.1	\$13,431.00
		Sachdev, Varoon	100.3	\$142,426.00
		Shore, Christopher	0.9	\$2,250.00
		Silnicki, Graham	8.9	\$13,083.00
		Slattery, Christine	0.5	\$350.00
		Venes, Aileen	5.7	\$2,793.00
		Walz, Jacko	53.9	\$46,893.00
		West, Colin	167.2	\$299,288.00
		Wick, Katie	0.6	\$294.00
		Yoo, Jade	21.2	\$29,044.00
		Zahiremami, Golshid	139.3	\$137,907.00
		Zakia, Jason	7.4	\$16,280.00
		Zatz, Andrew	77.7	\$163,170.00
<b>B16 Total</b>			<b>1,645.0</b>	<b>\$2,283,852.00</b>
<b>B17</b>	<b>Lien Challenge</b>	Bagdasarian, Amy	8.8	\$13,904.00
		Beil, Ryan	21.3	\$27,264.00
		Hirshorn, Deanna	1.0	\$490.00
		Isaac, Chantal	4.2	\$3,654.00
		Lingle, Barrett	2.0	\$2,740.00
		Litz, Dominic	0.3	\$411.00
		Mago, Don	4.6	\$4,554.00
		Miranda, Loredana	6.4	\$7,808.00
		Rai, Parm	11.7	\$12,987.00
		Sachdev, Varoon	12.7	\$18,034.00
		Silnicki, Graham	10.3	\$15,141.00
		Slattery, Christine	25.7	\$17,990.00
		Wick, Katie	1.1	\$539.00
		Zahiremami, Golshid	8.0	\$7,920.00
		Zatz, Andrew	2.9	\$6,090.00
<b>B17 Total</b>			<b>121.0</b>	<b>\$139,526.00</b>
<b>B18</b>	<b>Mediation</b>	Beil, Ryan	4.1	\$5,248.00
		Chase, Ashley	2.5	\$3,950.00
		Greissman, Scott	42.4	\$106,000.00
		Hong, Alice	1.4	\$1,918.00
		Koster, Charles	0.4	\$760.00
		Lingle, Barrett	1.3	\$1,781.00

		Litz, Dominic	34.0	\$46,580.00
		Mago, Don	12.4	\$12,276.00
		Miranda, Loredana	3.0	\$3,660.00
		Pesce, Gregory	12.6	\$26,460.00
		Sachdev, Varoon	23.6	\$33,512.00
		Shore, Christopher	21.0	\$52,500.00
		Smith, Erin	1.3	\$2,119.00
		Walz, Jacko	0.2	\$174.00
		West, Colin	2.2	\$3,938.00
		Zakia, Jason	13.1	\$28,820.00
		Zatz, Andrew	11.3	\$23,730.00
<b>B18 Total</b>			<b>186.8</b>	<b>\$353,426.00</b>
<b>B19</b>	<b>Non-Working Travel</b>	Greissman, Scott	0.3	\$750.00
		Miranda, Loredana	2.3	\$2,806.00
		Shore, Christopher	2.0	\$5,000.00
<b>B19 Total</b>			<b>4.6</b>	<b>\$8,556.00</b>
<b>B20</b>	<b>Professional Retention &amp; Fees - W&amp;C</b>	Beil, Ryan	1.1	\$1,408.00
		Greissman, Scott	2.8	\$7,000.00
		Koster, Charles	1.8	\$3,420.00
		Lingle, Barrett	0.6	\$822.00
		Litz, Dominic	10.6	\$14,522.00
		Ludovici, Stephen	50.2	\$55,722.00
		Venes, Aileen	5.2	\$2,548.00
		Walz, Jacko	8.4	\$7,308.00
		Wick, Katie	1.4	\$686.00
		Yoo, Jade	1.3	\$1,781.00
		Zahiremami, Golshid	48.2	\$47,718.00
		Zatz, Andrew	1.6	\$3,360.00
<b>B20 Total</b>			<b>133.2</b>	<b>\$146,295.00</b>
<b>B21</b>	<b>Professional Retention &amp; Fees - Other</b>	Greissman, Scott	0.5	\$1,250.00
		Hirshorn, Deanna	0.3	\$147.00
		Lingle, Barrett	2.3	\$3,151.00
		Litz, Dominic	1.7	\$2,329.00
		Ludovici, Stephen	0.7	\$777.00
		Mago, Don	0.4	\$396.00
		Miranda, Loredana	4.3	\$5,246.00
		Walz, Jacko	2.5	\$2,175.00
		Wick, Katie	3.3	\$1,617.00
		Zahiremami, Golshid	6.0	\$5,940.00
		Zatz, Andrew	4.8	\$10,080.00
<b>B21 Total</b>			<b>26.8</b>	<b>\$33,108.00</b>
<b>B22</b>	<b>Reports, Schedules &amp; US Trustee Issues</b>	Chase, Ashley	1.1	\$1,738.00
		Greissman, Scott	0.4	\$1,000.00
		Koster, Charles	0.4	\$760.00
		Lingle, Barrett	1.0	\$1,370.00
		Smith, Erin	2.5	\$4,075.00
		Zatz, Andrew	0.3	\$630.00
<b>B22 Total</b>			<b>5.7</b>	<b>\$9,573.00</b>
<b>B23</b>	<b>Tax Issues</b>	Dreier, David	0.8	\$1,880.00
		Gee, Steven	1.4	\$2,660.00
		Zatz, Andrew	0.2	\$420.00
<b>B23 Total</b>			<b>2.4</b>	<b>\$4,960.00</b>

**Exhibit D****Expense Summary for Interim Period**

<b>Category</b>	<b>Amount</b>
Airfare	\$7,933.99
Business Meals	\$72.65
Computer Services	\$90.00
Conference Room Dining	\$6,194.30
Courier Service	\$113.17
Court Costs	\$100.00
Deposition Transcripts	\$95,154.77
Document Research	\$297.20
E-Discovery Data Hosting / Storage	\$398.24
E-Discovery Data Processing	\$70.00
E-Discovery Production	\$130.00
E-Discovery Technical Time	\$75.00
E-Discovery User Fees	\$2,175.00
Filing Fees	\$600.00
Hotel Expense	\$15,398.14
Overtime Meals	\$281.90
Parking	\$212.50
Printing	\$2,938.25
Taxi - Business	\$4,929.73
Taxi - Overtime	\$463.90
Travel Meals	\$427.75
UCC Filing Fees	\$8,923.75
<b>Grand Total</b>	<b>\$146,980.24</b>