

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11

MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)

Reorganized Debtors.¹ : (Jointly Administered)

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**FIRST AND FINAL APPLICATION OF LATHAM & WATKINS LLP FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF
EXPENSES INCURRED AS BANKRUPTCY CO-COUNSEL TO THE DEBTORS FOR THE
PERIOD OF AUGUST 20, 2025 THROUGH DECEMBER 29, 2025**

Complex Case Fee Application Coversheet

Name of Applicant:	Latham & Watkins LLP	
Applicant's Role in Case:	Bankruptcy co-counsel to the Debtors (as defined below)	
Docket No. of Employment Order(s):	Docket No. 502	
Interim Application () No. _____ Final Application (X)	First and Final Fee Application	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	August 20, 2025	December 29, 2025
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes		
Do expense reimbursements represent actual and necessary expenses incurred? Yes		

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the "**Chapter 11 Cases**") and the last four digits of each Reorganized Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.'s principal place of business and the Reorganized Debtors' service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



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Compensation Breakdown for Time Period Covered by this Application:	
Total professional fees requested in this Application:	\$22,114,418.75
Total professional hours covered by this Application:	14,898.70
Average hourly rate for professionals:	\$1,484.32
Total paraprofessional fees requested in this Application:	\$558,894.00
Total paraprofessional hours covered by this Application:	996.40
Average hourly rate for paraprofessionals:	\$560.91
Total fees requested in this Application:	\$22,673,312.75
Total expense reimbursements requested in this Application:	\$460,717.30
Total fees and expenses requested in this Application:	\$23,134,030.05
Total fees and expenses awarded in all prior Applications:	N/A
Plan Status: On December 8-12, the Court held contested hearings on the <i>Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates</i> [Docket No. 959] (as amended, modified, or supplemented, the “Plan”). The Court confirmed the Plan at the conclusion of such hearings, and on December 15, 2025, the Court entered an order [Docket No. 1055] confirming the Plan. On December 29, 2025, the Debtors filed the Notice of Effective Date (as defined in the Plan) [Docket No. 1134], in which it notified parties in interest that all conditions to consummation of the Plan were satisfied or waived and the Plan had gone effective.	
Primary Benefits: Latham & Watkins LLP (“Latham”) was retained as lead bankruptcy counsel to the Debtors in these Chapter 11 Cases. In such role, Latham assisted the Debtors with, among other things: (a) coordinating and executing the chapter 11 filings and successfully prosecuting various “first-day” motions, ultimately leading to entry of a series of orders designed to ensure a smooth landing into chapter 11 including, without limitation, orders authorizing the Debtors’ continued utilization of their existing cash management system, the honoring of prepetition obligations owed to the Debtors’ employees, and the paying of the prepetition claims of certain critical vendors consistent with approved budgets; (b) structuring and negotiating a comprehensive debtor-in-possession (“DIP”) financing facility, and addressing objections to the DIP facility brought by the Official Committee of Unsecured Creditors (the “Committee”), which culminated in the entry of interim [Docket No. 106] and final [Docket No. 463] orders authorizing the Debtors’ entry into such DIP financing facility; (c) working with the Debtors’ management team and the Debtors’ other advisors to develop and execute executory contract and lease strategies; (d) managing corporate governance and compliance issues, including preparing schedules of assets and liabilities and statements of financial affairs, advising on the Debtors’	

monthly operating reports and other U.S. Trustee requirements, representing the Debtors at the section 341 meeting and at substantive and procedural hearings; (e) litigating, among other things, the Committee's objections to the DIP facility, a settlement agreement with contract counterparties, and the Plan, disputes related to the proposed rejection of executory contracts and unexpired leases, and other potential litigation (and threatened litigation); (f) developing, documenting, and filing the Plan and Disclosure Statement, and obtaining approval of the Disclosure Statement and proposed solicitation procedures [Docket No. 552]; and (g) addressing claim objections. Latham also advised the Debtors in formulating and confirming the Plan, which, among other things, (i) left the Debtors' businesses intact and substantially de-levered by significantly reducing debt, (ii) facilitated entry into the post-emergence Exit Facilities, (iii) facilitated the issuance of New Common Interests and New Warrants, and (iv) enabled the Debtors to consummate the Restructuring Transactions (as defined in the Plan). The process has allowed the Debtors to emerge from the chapter 11 cases as reorganized entities better positioned to succeed in the non-emergency medical transportation, personal care services, and remote patient monitoring industries.

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In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
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**FIRST AND FINAL APPLICATION OF LATHAM & WATKINS LLP FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF
EXPENSES INCURRED AS BANKRUPTCY CO-COUNSEL TO THE DEBTORS FOR THE
PERIOD OF AUGUST 20, 2025 THROUGH DECEMBER 29, 2025**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

TO THE UNITED STATES BANKRUPTCY JUDGE ALFREDO R PÉREZ:

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Local Rules**”), and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas (the “**Complex Case Procedures**”), Latham & Watkins LLP (“**Latham**”) hereby files this *First and Final Application of Latham & Watkins LLP for Allowance of Compensation*

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Reorganized Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

*for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Co-Counsel to the Debtors for the Period of August 20, 2025 through December 29, 2025 (the “**Application**”).*

In support of this Application, Latham respectfully represents as follows:

I. SUMMARY OF RELIEF REQUESTED

1. By this Application, Latham, as bankruptcy co-counsel for the above-captioned reorganized debtors (collectively, the “**Debtors**” or “**Reorganized Debtors**” as applicable), requests entry of an order substantially in the form attached hereto:

- a) allowing Latham on a final basis compensation of fees and reimbursement of expenses in the total amount of \$23,134,030.05 for the period from August 20, 2025, through December 29, 2025 (the “**Application Period**”);
- b) authorizing the Reorganized Debtors to disburse to Latham the total amount of \$23,134,030.05, less any amounts previously paid to Latham; and
- c) granting such other relief as is just and appropriate under the circumstances.

2. In support of the relief requested in this Application, attached hereto are the following exhibits:

- Exhibit A – Summary of Timekeepers
- Exhibit B – Summary of compensation requested by project category
- Exhibit C – Summary of expense reimbursement requested by category
- Exhibit D – Chart of customary and comparable compensation disclosures
- Exhibit E – Detailed billing statements

II. JURISDICTION AND VENUE

3. The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b), and this Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested in this Application are sections 330 and 331 of the Bankruptcy Code, Rule 2016 of the Bankruptcy Rules, Rule 2016-1 of the Bankruptcy Local

Rules, the Complex Case Procedures, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the “**U.S. Trustee Guidelines**”).

III. PROCEDURAL BACKGROUND

5. On August 20, 2025 (the “**Petition Date**”), each of the Debtors filed in the Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code commencing these chapter 11 cases (the “**Chapter 11 Cases**”). The factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of the Chapter 11 Cases, is set forth in detail in the *Declaration of Chad J. Shandler in Support of Debtors’ Chapter 11 Petitions and First Day Relief* [Docket No. 14] (the “**First Day Declaration**”).²

6. On December 15, 2025, the Court entered the *Order (I) Confirming Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates and (II) Denying Motions of Official Committee of Unsecured Creditors for Leave, Derivative Standing, and Authority to Commence and Prosecute Certain Causes of Action on Behalf of Debtors’ Estates* [Docket No. 1055] (the “**Confirmation Order**”) confirming the *Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates* [Docket No. 959], dated December 5, 2025 (as amended, modified, or supplemented, the “**Plan**”).

7. On December 29, 2025, the Effective Date (as defined in the Plan) occurred and the Debtors filed the *Notice of (I) Entry of Order Confirming Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates, (II) Occurrence of Such Plan’s*

² Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the First Day Declaration or the Plan, as applicable.

Effective Date, and (III) Related Deadlines with Respect to Administrative Expense and Rejection Damage Claims [Docket No. 1134, which provided notice thereof.

IV. LATHAM'S EMPLOYMENT AND COMPENSATION

8. On September 19, 2025, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Co-Counsel Effective as of the Petition Date* [Docket No. 338] (the “**Retention Application**”), which included the *Declaration of George Klidonas and Disclosure Statement of Latham & Watkins LLP* [Docket No. 338-1] and the engagement letter between the Debtors and Latham, dated as of June 13, 2025 [Docket No. 338-1] (the “**Engagement Letter**”).³

9. On October 12, 2025, the Court entered the *Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Co-Counsel Effective as of the Petition Date* [Docket No. 502] (the “**Retention Order**”).

10. The terms and conditions of Latham's employment and compensation are set forth in the Retention Application and in the Engagement Letter, as modified by the Retention Order. Latham has no agreement of any kind, express or implied, to divide with any other person or entity any portion of the compensation sought or to be received by it in the Chapter 11 Cases.

11. As disclosed in the Retention Application, prior to the Petition Date, Latham received payments and advances for services performed and expenses incurred, and to be performed and incurred, including in preparation for the commencement of the Chapter 11 Cases. As of the Petition Date (and as of the date hereof), Latham did not hold any remaining credit balance on account of prepetition retainer advances remitted by the Debtors.

³ On November 25, 2025, Latham filed the *First Supplemental Declaration of George Klidonas Providing Additional Disclosures Related to the Retention of Latham & Watkins LLP as Bankruptcy Counsel*, [Docket No. 834].

12. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 500] (the “***Interim Compensation Order***”), Latham has received payment on account of Monthly Fee Statements in accordance with the Compensation Procedures (each as defined in the Interim Compensation Order), subject to a 20% holdback for Latham’s fees included in Monthly Fee Statements.

13. Latham is submitting this Application for allowance on a final basis of compensation for services rendered in the total amount of \$22,673,312.75 and reimbursement of actual and necessary expenses incurred in the total amount of \$460,717.30, for a total of \$23,134,030.05, for the Application Period.

V. CASE STATUS SUMMARY

14. During the Application Period, Latham assisted the Debtors with the Chapter 11 Cases and worked with all parties in interest in preparation for the hearing to consider approval of the Disclosure Statement and subsequently the contested hearings to consider confirmation of the Plan. Through the efforts of the Debtors and their advisors, the Debtors were able to confirm a plan of reorganization (over the objection of the Unsecured Creditors Committee) and emerge from chapter 11 in less than five months, avoiding the expense of further protracted chapter 11 cases.

15. Along with obtaining an expeditious confirmation of the Plan, Latham assisted and advised the Debtors in resolving a number of other complex issues during the Chapter 11 Cases, including: (a) obtaining various forms of first day relief including, among other things, relief with respect to employee wages, taxes, cash management, critical vendors, and insurance; (b) obtaining Court approval of the solicitation procedures, Disclosure Statement, and schedule for confirmation and related dates and deadlines; (c) obtaining Court approval of the Debtors’ debtor-in-possession financing; (d) negotiating favorable settlements with certain of the Debtors’ vendors and customers

(including the contested 9019 motion with United Healthcare); (e) objecting to and prevailing on the motions by the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (the “**Committee**”) for standing to pursue certain claims and causes of action; (f) negotiating with other constituencies regarding the Plan and Confirmation Order; (g) negotiating and consummating the Restructuring Transactions; (h) negotiating the Reorganized Debtors’ exit financing facility; (i) responding to the Committee’s discovery requests, attending and preparing for depositions; and (j) responding to numerous inquiries from creditors and other parties in interest regarding the Chapter 11 Cases. Additional information relating to more specific work performed during the Application Period is provided in this Application and is set forth in the narratives in Latham’s detailed billing statements, attached as **Exhibit E**.

16. Overall, Latham’s services helped the Debtors navigate an expedited chapter 11 process, address and resolve contested issues that could have delayed confirmation, implement the restructuring transaction, and position the Debtors to emerge with the liquidity and capital structure necessary to support ongoing operations.

VI. SUMMARY OF SERVICES PERFORMED BY PROJECT CATEGORY

17. The services rendered by Latham during the Application Period can be grouped into the categories set forth below. These categories are generally described below, with a more detailed description of the actual services provided set forth in the attached **Exhibit E**. The attorneys and paraprofessionals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in **Exhibit A** and **Exhibit B**, respectively.

A. Assumption and Rejection of Leases and Contracts

Fees: \$350,680.00

Total Hours: 280.20

This category includes time spent on matters relating to the assumption and rejection of executory contracts and unexpired leases and communications with contract counterparties regarding the same. More specifically, this category includes time spent by Latham during the Application Period: (a) analyzing the terms of certain executory contracts and unexpired leases; (b) negotiating settlements with certain contract / lease counterparties; (c) communicating with the Debtors' advisors and stakeholders regarding executory contracts and unexpired leases; (d) determining strategy for the assumption and rejection of executory contracts and unexpired leases; (e) addressing matters regarding contract and lease cures; and (f) drafting motions and obtaining entry of orders authorizing the rejection of several unexpired leases / contracts.

B. Business Operations/Strategic Planning

Fees: \$302,094.50

Total Hours: 223.30

This category includes time spent on matters to maintain the Debtors' business operations with minimal disruptions during the Chapter 11 Cases, including communications with third parties regarding the Chapter 11 Cases and addressing matters attendant to the various forms of operational first day relief sought and obtained. This category also includes time spent enforcing the automatic stay, communicating with the Debtors and their stakeholders regarding operational and business matters, formulating and implementing the Debtors' communications strategy in conjunction with the Debtors' communications advisors, and, along with the Debtors' other advisors, assisting the Debtors with developing and implementing their landlord and lease strategy.

C. Case Administration (Docket, WIP and Calendar Updates)

Fees: \$65,109.50

Total Hours: 52.40

This category includes time spent on, among other things: (a) various logistical matters relating to the Chapter 11 Cases, including service of documents; (b) monitoring the case docket;

and (c) coordinating of the administration of the Chapter 11 Cases by developing timelines, task lists, and work-in-progress reports.

D. Claims Administration and Objections

Fees: \$177,482.50

Total Hours: 156.20

This category includes time spent formulating the Debtors' bar date strategy, drafting the bar date motion and obtaining entry of the same, reviewing proofs of claim, communicating with the Debtors and their advisors regarding claims, negotiating and entering into a stipulation regarding certain parties' proofs of claim, and conducting research regarding the various claims.

E. Communications with Creditors Committee

Fees: \$100,831.00

Total Hours: 71.70

This category includes time spent communicating with the Committee regarding the Chapter 11 Cases, including: (a) soliciting comments with respect to the proposed final orders related to certain first day motions and other pleadings filed throughout the Chapter 11 Cases, the Plan and related documents, the DIP Facility; and (b) communicating and meeting with the Committee regarding its discovery requests and diligence.

F. Compliance & Investigations

Fees: \$1,908,894.50

Total Hours: 1,277.20

This category includes time spent (a) attending to the compliance investigation, including (i) communicating internally, with management, and with auditors, (ii) researching and analyzing various compliance investigation matters, (iii) preparing for meetings related to the compliance investigation, and (iv) preparing for and attending witness interviews related to the compliance investigations, (b) attending to regulatory notification processes; and (c) reviewing protest letters and responding to the same.

Services in this category were required to assess and address issues with potential operational, regulatory, and value implications in a manner that protected the estates and supported the Debtors' restructuring objectives, while coordinating efficiently with management and other advisors.

G. Corporate Governance, Board, and Regulatory Matters

Fees: \$659,791.50

Total Hours: 400.40

This category includes time spent on corporate matters, including preparing for and attending meetings of the board of ModivCare Inc. (and committees of the board), preparing board presentations, preparing minutes of board meetings, drafting resolutions for various actions undertaken by the board and/or committees thereof, and attending to other governance matters.

H. Employee Benefits and Pensions

Fees: \$126,942.00

Total Hours: 70.50

This category includes time spent addressing selected employment and wages issues, including preparation of the Debtors' insider list, advising the Compensation Committee regarding employee contracts, and attending to questions regarding new employment agreements and related matters.

I. Fee and Retention Applications (LW)

Fees: \$256,970.00

Total Hours: 229.00

This category includes time spent preparing Latham's retention application and related declarations, as well as preparing Monthly Fee Statements throughout the Chapter 11 Cases to ensure compliance with U.S. Trustee fee guidelines.

J. Fee and Retention Applications (Others)

Fees: \$103,514.00

Total Hours: 75.60

This category includes time spent reviewing engagement letters of other professionals and preparing and reviewing retention applications for other retained professionals of the Debtors, as well as preparing and reviewing the Debtors' motion to retain professionals utilized in the ordinary course.

K. Financing and Cash Collateral

Fees: \$1,440,649.00

Total Hours: 955.20

This category includes time spent on matters relating to the Debtors' proposed financing facility implemented at the outset of the Chapter 11 Cases, including drafting, negotiating, and reviewing various documents and pleadings in support of same, communicating and negotiating with stakeholders regarding the same (including resolving objections to and obtaining entry of the Final DIP Order) and responding to the Committee's objections and attending a contested hearing on the proposed Final DIP Order. Latham's efforts with respect to the Debtors' proposed debtor-in-possession financing facility provided the Debtors with critical liquidity during the Chapter 11 Cases. Additionally, this category includes significant time spent in connection with the Debtors' exit financing process, including negotiating and drafting the Debtors' exit facilities in the Plan and provided the Debtors with the liquidity necessary to support operations upon emergence.

L. General Case Strategy (WIP Calls, Team, and Client Calls)

Fees: \$428,946.00

Total Hours: 284.40

This category includes time spent on general case strategy calls, including internal communications regarding the progression and status of various documents and workstreams related to the Chapter 11 Cases as well as calls with the Debtors' other advisors and different working groups.

M. Hearings

Fees: \$1,328,637.50

Total Hours: 981.60

This category includes all time spent on matters relating to the preparation for, and participation in, the hearings and status conferences held during the Application Period, including the Debtors' first day hearing, contested hearings, including in connection with the proposed entry of the Final DIP Order, the Disclosure Statement, 9019 motion related to a settlement agreement with United HealthCare, UHC 9019 and the Plan confirmation hearing, the hearing to obtain approval of a settlement with a contract counterparty, and the hearings to seek approval of the Disclosure Statement and Plan. This category also includes time spent coordinating with the Debtors and their other advisors to prepare for such hearings.

N. Insurance

Fees: \$94,489.50

Total Hours: 64.20

This category includes time spent communicating with the Debtors, their insurance brokers, and other professionals regarding insurance policies, including (a) procurement of the Reorganized Debtors' go-forward directors' and officers' insurance and related analysis; and (b) drafting and finalizing various insurance stipulations.

O. Litigation

Fees: \$10,708,880.00

Total Hours: 7,562.50

This category includes time spent on litigation, including in connection with the Debtors' first day motions, the DIP Facility, the Plan and Disclosure Statement (and confirmation and approval of the same), objections of the Committee to the same, disputes related to the proposed rejection of executory contracts and unexpired leases, and other potential litigation (including threatened litigation) during the Chapter 11 Cases as well as non-bankruptcy litigation matters. In connection with these litigation matters, Latham, among other things: (a) conducted research; (b) reviewed documents and pleadings, and prepared documents and pleadings; (c) engaged in settlement discussions; (d) communicated, engaged, and negotiated with the Debtors' litigation

counterparties and the Committee; (e) communicated with the Debtors, their advisors, and stakeholders regarding preparation and strategy for litigation matters; (f) defended against the Committee's discovery by preparing witnesses for depositions, attending depositions, and preparing responses to written interrogatories; (g) deposing the Committee's expert witnesses, (h) reviewed documents for responsiveness and privilege; (i) prepared for and conducted examinations and cross-examinations at the confirmation hearing; and (j) opposing the Committee's standing motions.

This Litigation work was necessary to prosecute and defend the Debtors' positions in multiple contested matters central to confirmation and the restructuring transaction, including intensive discovery, expert-related work, motion practice, deposition preparation and defense, and hearing/trial preparation. These efforts directly supported confirmation of the Plan on an accelerated timeline, the Debtors' ability to rebut and defeat challenges that would have delayed or jeopardized confirmation, and the Debtors' successful emergence with the contemplated exit path.

P. Meetings and Communications with Creditors

Fees: \$135,033.00

Total Hours: 89.40

This category includes time spent communicating with the Debtors' creditors, including the Debtors' funded debt creditors and stakeholders regarding developments and open issues in the Chapter 11 Cases.

Q. Non-Working Travel Time

Fees: \$295,658.25

Total Hours: 407.30

This category includes non-working travel time and is billed at 50% of the normal hourly rate for timekeepers.

R. Plan and Disclosure Statement/ Confirmation / Implementation / Plan Supplement

Fees: \$2,926,233.00

Total Hours: 1,983.80

This category includes time spent on matters relating to the formulation and drafting of the Plan and Plan Supplement, the Disclosure Statement, the solicitation of votes on the Plan, addressing matters related to the approval of the Plan and Disclosure Statement, including time spent drafting the confirmation brief, responses to the Committee's objection and standing motions, the Plan Supplement documents, supporting declarations, and the proposed Confirmation Order. It also includes time spent responding to the formal and informal objections to Plan confirmation, as well as time spent on documents and communications with the Debtors, their advisors, and their stakeholders regarding the Restructuring Transactions and satisfying all conditions to the consummation of the Plan, including review, drafting and negotiating all documents and agreements necessary to consummate the Plan.

S. Reporting

Fees: \$49,751.50

Total Hours: 36.70

This category includes time spent on matters relating to the preparation of the Debtors' monthly operating reports, schedules and statements, and complying with various first day reporting obligations.

T. Securities Matters

Fees: \$452,121.00

Total Hours: 232.50

This category includes time spent on securities matters, including securities disclosures in the Plan and Disclosure Statement.

U. Tax

Fees: \$390,715.00

Total Hours: 225.10

This category includes time spent on tax issues, including the tax analysis of various transactional proposals relating to the Debtors' restructuring, as well as discussions regarding tax

issues with the Debtors, their advisors, and their stakeholders. This category also includes time spent reviewing and analyzing tax components and considerations of various documents in connection with the Chapter 11 Cases, including the Plan, the Disclosure Statement, the Restructuring Transaction Documents, and the Debtors' financing documents. It also includes time spent addressing and researching numerous tax-related issues that arose during the Chapter 11 Cases including as related to the various steps taken to achieve an efficient tax treatment of the emergence date transactions, consolidated return matters, treatment of the receipt and holding of the various instruments issued pursuant to the Plan.

V. UST Matters

Fees: \$37,496.50

Total Hours: 19.10

This category includes time spent responding to queries and comments received from the U.S. Trustee and addressing other U.S. Trustee reporting and compliance matters, including the formation of the Committee, compliance with section 345 of the Bankruptcy Code, and the initial debtor interview.

W. Utilities

Fees: \$1,904.50

Total Hours: 1.30

This category includes time spent reviewing and responding to requests for adequate assurance from utility providers and addressing threats of discontinuation of utility services.

X. Vendor and Customer Matters

Fees: \$330,488.50

Total Hours: 215.50

This category includes time spent communicating with the Debtors and their professionals regarding customer and vendor inquiries and addressing related matters, including, vendor inquiries, settlements with vendors (including drafting related pleadings), obtaining entry of the

final vendor order and supplemental vendor order (and addressing the Committee's objections regarding the same), critical vendor payments, and critical vendor trade agreements.

VII. REIMBURSEMENT REQUEST FOR EXPENSES INCURRED

18. Latham requests reimbursement of actual and necessary out-of-pocket expenses incurred during the Application Period in the aggregate amount of \$460,717.30. A summary of all expenses is attached as **Exhibit C**, and the detail supporting each expense category is included in Latham's billing statements attached as **Exhibit E**.

VIII. COMPENSATION REQUESTED FOR SERVICES RENDERED

19. Latham requests allowance of compensation for professionals' fees in the total amount of \$22,673,312.75 on account of 15,895.10 hours of professional services performed during the Application Period.

20. A description of the time spent and services rendered by each professional in each of the major areas of the Chapter 11 Cases is detailed in this Application. To aid the Court's evaluation of the reasonableness of the fees, a summary schedule setting forth the number of hours devoted by Latham's professionals, the applicable billing rates, respective year of licensing, and fees sought is attached as **Exhibit A**. Additionally, a summary of fees sought for each project category is included on **Exhibit B**.

21. Latham worked to restrict the number of lawyers involved in the Chapter 11 Cases to (a) maximize familiarity with the subject matter and avoid waste or duplicative efforts; (b) employ special expertise in a given field of law when necessary to do the best job possible with the least amount of effort; and (c) assign the performance of all tasks to the least-senior attorney or paraprofessional capable of performing it consistent with sound legal representation and supervision.

22. Latham also took care to avoid duplication of effort with its co-counsel, Hunton Andrews Kurth LLP, by dividing services when possible so that each firm handled different tasks that arose during the course of the Chapter 11 Cases.

23. Due to the nature of the Chapter 11 Cases and the complex legal issues involved, coupled with the speed with which these issues needed to be addressed, a sizeable portion of senior attorney time was expended to efficiently and effectively represent the Debtors. It was also at times necessary or appropriate for more than one attorney to participate in a given task or project to adequately and completely represent the Debtors. Dual participation does not equate to duplication of effort but rather promotes efficiency and prevents unnecessary duplication of effort in the future. Conferences, emails, and the preparation of memoranda were used as necessary to promote efficiency. Meetings and telephone conferences at times involved multiple separate subject matters and issues, which were being handled by different attorneys.

IX. BASIS FOR RELIEF REQUESTED

24. Section 330 of the Bankruptcy Code authorizes the Court to award Latham “reasonable compensation for actual, necessary services rendered” and “reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1).

25. To assess the reasonableness of attorneys’ fees and expenses under section 330(a)(1) of the Bankruptcy Code, courts apply the standards set forth in Bankruptcy Rule 2016 and the twelve factors from *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974). *See In re First Colonial Corp. of Am.*, 544 F.2d 1291, 1298–99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977) (quoting and applying the *Johnson* factors). The *Johnson* opinion recognized that factors other than number of hours spent and the hourly rate normally charged may be considered in fixing the amount of reasonable attorneys’ fees to be awarded in a bankruptcy proceeding.

See Johnson, 488 F.2d at 717–20. Specifically, the *Johnson* factors are: (a) time and labor required; (b) novelty and difficulty of the questions; (c) skill requisite to perform the legal service properly; (d) preclusion of other employment by the attorney due to acceptance of the case; (e) customary fees; (f) whether the fee is fixed or contingent; (g) time limitations imposed by the client or other circumstances; (h) amount involved and the results obtained; (i) experience, reputation, and ability of the attorneys; (j) “undesirability” of the case; (k) nature and length of the professional relationship with the client; and (l) awards in similar cases. *Johnson*, 488 F.2d at 717–19.

26. Rejecting the “hindsight” or “material benefit” standard that was originally set forth in *In re Pro-Snax Distributors, Inc.*, 157 F.3d 414 (5th Cir. 1998), the Fifth Circuit adopted a prospective standard based on whether the services of counsel were reasonably likely to benefit the estate at the time which they were rendered. *See Barron & Newburger, P.C. v. Tex. Skyline, Ltd. (In re Woerner)*, 783 F.3d 266, 276 (5th Cir. 2015). All services rendered by Latham satisfy the *Woerner* standard because they were reasonably likely to benefit the Debtors’ estates at the time rendered. With these standards in mind, each of the *Johnson* factors are discussed in turn.

(i) Time and Labor Required

27. Latham provided 15,895.10 hours of professional services during the Application Period, and Latham’s detailed billing statements, included in **Exhibit E**, list in detail all of the work performed for which compensation is sought. Specifically, the date the services were rendered, the individual performing such services, a description of the services, and the time expended, are all detailed. Latham believes that such detail establishes that its request for compensation is reasonable. All of the services specified were actual and necessary for the Debtors to perform their statutory duties.

(ii) Novelty and Difficulty

28. The Chapter 11 Cases involved a number of challenging operational and legal issues, including, among other things, the negotiation of the DIP Facility and addressing complicated objections related to its approval, obtaining entry of the Final DIP Order, the negotiation and structure of the Restructuring Transactions, a contested multi-day confirmation hearing, which involved two motions by the Committee for standing to pursue certain claims and causes of action, and the negotiation of the exit financing facility, each of which was subject to tight timelines.

(iii) Skills Required to Perform the Legal Service Properly

29. Bankruptcy is a specialized area of federal practice, requiring knowledge of the Bankruptcy Code and other related state and federal statutes and precedent. It also requires a working knowledge of a number of other areas of law regularly confronting the Debtors. Likewise, dealing with complicated issues, many of which were on an expedited basis, required a substantial amount of coordination and skill.

(iv) Preclusion of Other Employment

30. While Latham's representation of the Debtors in the Chapter 11 Cases did not preclude it from accepting other employment undertaken by Latham, it did limit certain attorneys working on the Chapter 11 Cases from working on other client matters.

(v) Customary Fee

31. The hourly rates for each Latham professional are summarized in **Exhibit A** filed in support of this Application. These rates are commensurate with rates charged by attorneys with similar qualifications and experience at comparable law firms, and with rates charged to other Latham clients. The hourly rates of Latham compare favorably with average costs for similar legal services being provided by a national law firm and also compare favorably with the rates of other professionals in the Chapter 11 Cases. Latham submits that the fees sought herein are substantially

similar to what would have been charged in a non-bankruptcy matter of similar size and complexity.

(vi) Whether the Fee is Fixed or Contingent

32. Latham's fee is neither fixed nor contingent other than the contingency of Court approval and availability of assets to pay professionals. It is based upon the actual total number of hours worked plus the actual costs incurred.

(vii) Time Limitations Imposed by the Client or Other Circumstances

33. The milestones in the DIP Facility and the Restructuring Support Agreement required Latham to provide services on complicated issues on an expedited basis. Under such time limitations, Latham provided services competently, efficiently, and without duplication of effort thereby avoiding the expenses associated with delay and a protracted bankruptcy for the benefit of all stakeholders.

(viii) Amount Involved and Results Obtained

34. Latham's actions in the Chapter 11 Cases assisted the Debtors and provided value to the process. The detailed billing statements in Exhibit E and the summary of work performed by task code in this Application detail Latham's work during the Application Period. The detailed billing statements include the dates such services were rendered, the individual performing such services, a description of the services, and the time expended. Latham believes that such information, as well as the information provided in this Application, establishes that the requested compensation is reasonable.

35. As a result of Latham's efforts during the Application Period, the Debtors achieved a number of objectives vital to the Chapter 11 Cases, including preserving jobs, keeping their business intact, negotiating and entering into the Restructuring Support Agreement, rightsizing

their balance sheet, obtaining confirmation of the Plan, consummating the Restructuring Transactions, and emerging from chapter 11 in less than five months from the Petition Date.

(ix) Experience, Reputation, and Ability of the Attorneys

36. Over many years, Latham's attorneys have regularly appeared in significant representations, including bankruptcy cases throughout Texas and the United States. The attorneys are well-regarded in the legal community.

(x) "Undesirability" of Case

37. The Chapter 11 Cases were not undesirable. As in all bankruptcy cases, there is a risk that fees and expenses will not get paid when a firm agrees to represent a debtor. Due to these uncertainties, firms frequently elect not to represent a debtor.

(xi) Nature and Length of the Professional Relationship with the Client

38. Latham's engagement as counsel began before the Petition Date. As noted in the Retention Application, since the middle of 2025, the Debtors and Latham have worked together closely in an effort to respond to the Debtors' financial circumstances, including by engaging in negotiations with the Debtors' major creditors and potential strategic partners concerning the Debtors' restructuring options and by assisting the Debtors in all aspects of preparing the Chapter 11 Cases.

(xii) Awards in Similar Cases

39. Based on Latham's experience, Latham's fees are in line with fees allowed in proceedings of similar scope for the services rendered and results obtained.

X. STATEMENT PURSUANT TO THE U.S. TRUSTEE GUIDELINES

40. Pursuant to paragraph C.5 of Appendix B to the U.S. Trustee Guidelines, Latham states as follows:

- a) **Question:** Did Latham agree to any variations from, or alternatives to, its standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Application Period?

Answer: No. The rate structure provided by Latham is appropriate and comparable to (i) the rates that Latham charges for non-bankruptcy representations or (ii) the rates of other comparably skilled professionals.

- b) **Question:** If the fees sought in this Application as compared to the fees budgeted for the time period covered by this Application are higher by 10% or more, did Latham discuss the reasons for the variation with the client?

Answer: The fees sought in this Application are not higher than the fees budgeted for the time period covered by the Application by 10% or more.

- c) **Question:** Have any of the professionals included in this Application varied their hourly rate based on the geographic location of the bankruptcy case?

Answer: No.

- d) **Question:** Does the Application include time or fees relating to reviewing or revising time records or preparing, reviewing, or revising invoices?

Answer: This Application does not include such time or fees other than in connection with the preparation of this Application.

- e) **Question:** Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information?

Answer: Yes. The total time expended for such matters during the Application Period was approximately 25.00 hours.

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XI. CONCLUSION

41. Latham provided necessary services which were reasonably likely to benefit the estates at the time rendered. Taking into account all relevant factors, Latham requests that the Court determine that the nature, extent, and value of these services were appropriate under the circumstances at the time the services were rendered.

42. Accordingly, Latham respectfully requests entry of an order, substantially in the form attached hereto, (a) allowing Latham compensation and reimbursement of expenses in the total amount of \$23,134,030.05, (b) approving the allowed compensation and reimbursement of expenses on a final basis, (c) authorizing the Debtors to disburse any unpaid amounts allowed, and (d) granting such other and further relief as the Court deems just and proper.

Dated: February 9, 2026

Respectfully submitted,

/s/ George Klidonas

LATHAM & WATKINS LLP

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jon.weichselbaum@lw.com

Co-Counsel for the Reorganized Debtors

STATEMENT OF CERTIFYING PROFESSIONAL

I hereby certify that I have read the foregoing Application and to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought is billed at rates, in accordance with practices, no less favorable than those customarily employed by Latham in similar matters and generally accepted by Latham's clients.

/s/ George Klidonas

George Klidonas

CERTIFICATE OF SERVICE

I certify that on February 9, 2026, a true and correct copy of the foregoing Application was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

Exhibit A

Summary of Timekeepers Included in this Application

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate ¹	Total Hours Billed	Total Compensation	Number of rate increases since case inception
Kronsoble, Joseph M.	Partner. Joined firm in 1991. Member of Illinois Bar since 1991. Member of Tax Department.	\$2,650.00	50.70	\$134,355.00	0
Trotter, Joel H.	Partner. Joined firm in 1998. Member of District of Columbia Bar since 2000. Member of Virginia Bar since 1995. Member of Corporate Department.	\$2,650.00	3.10	\$8,215.00	0
Anderson, Michele M.	Partner. Joined firm in 2022. Member of Colorado Bar since 1997. Member of District of Columbia Bar since 2023. Member of Corporate Department.	\$2,650.00	67.00	\$177,550.00	0
Schrock, Ray C.	Partner. Joined firm in 2024. Member of Illinois Bar since 1998. Member of New York Bar since 2010. Member of Restructuring Department.	\$2,550.00	166.30	\$424,065.00	0
Wine, Jamie L.	Partner. Joined firm in 1995. Member of California Bar since 1996. Member of District of Columbia Bar since 2007. Member of New York Bar since 2007. Member of Vermont Bar since 2020. Member of Litigation & Trial Department.	\$2,409.59 ²	622.80	\$1,500,625.00	0
Simon, Keith	Partner. Joined firm in 2004. Member of Illinois Bar since 1999. Member of New York Bar since 2008. Member of Restructuring Department.	\$2,288.80 ³	648.60	\$1,484,512.50	0
Farrell, Joseph B.	Partner. Joined firm in 1988. Member of California Bar since 1988. Member of Litigation & Trial Department.	\$2,195.00	3.20	\$7,024.00	0
Jefcoat, Kyle R.	Partner. Joined firm in 2004. Member of District of Columbia Bar since 2005. Member of New York Bar since 2000. Member of Litigation & Trial Department.	\$2,195.00	146.60	\$321,787.00	0
Chambers, Damara L.	Partner. Joined firm in 2021. Member of New York Bar since 2005. Member of District of Columbia Bar since 2005. Member of Litigation & Trial Department.	\$2,195.00	4.20	\$9,219.00	0
Caron, Jason B.	Partner. Joined firm in 2022. Member of District of Columbia Bar since 2005. Member of Maryland Bar since 2003. Member of Corporate Department.	\$2,195.00	102.00	\$223,890.00	0

¹ All non-working travel time has been billed at 50% of the normal hourly rate.

² Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

³ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate ¹	Total Hours Billed	Total Compensation	Number of rate increases since case inception
McQuaid, Nicholas R.	Partner. Joined firm in 2022. Member of District of Columbia Bar since 2018. Member of New York Bar since 2006. Member of Litigation & Trial Department.	\$2,098.22 ⁴	116.00	\$243,315.75	0
Yakut, Ipek Seniz	Partner. Joined firm in 2018. Member of New York Bar since 2010. Member of Finance Department.	\$2,095.00	83.30	\$174,513.50	0
Yu, Emily	Counsel. Joined firm in 2004. Member of New York Bar since 1997. Member of California Bar since 2010. Member of Finance Department.	\$2,070.00	8.90	\$18,423.00	0
Klidonas, George	Partner. Joined firm in 2020. Member of New Jersey Bar since 2007. Member of New York Bar since 2008. Member of Restructuring Department.	\$2,038.68 ⁵	789.10	\$1,608,645.75	0
Gardiner, Drew T.	Partner. Joined firm in 2004. Member of California Bar since 2004. Member of Litigation & Trial Department.	\$1,980.00	8.20	\$16,236.00	0
Clark, Christopher J.	Partner. Joined firm in 2014. Member of District of Columbia Bar since 2015. England and Wales (Solicitor) 2014. Member of New York Bar since 2013. Member of Corporate Department.	\$1,980.00	37.00	\$73,260.00	0
Singer, Rifka M.	Counsel. Joined firm in 2007. Member of New York Bar since 2008. Member of Tax Department.	\$1,980.00	28.90	\$57,222.00	0
Cronin, Christopher M.	Counsel. Joined firm in 2009. Member of Maryland Bar since 2009. Member of District of Columbia Bar since 2010. Member of Corporate Department	\$1,980.00	47.40	\$93,852.00	0
Sadler, James	Counsel. Joined firm in 2024. Member of Florida Bar since 2014. Member of District of Columbia Bar since 2016. Member of New York Bar since 2025. Member of Litigation & Trial Department.	\$1,980.00	12.10	\$23,958.00	0
Marks, Elizabeth R.	Partner. Joined firm in 2006. Member of California Bar since 2006. Member of Massachusetts Bar since 2020. New York 2010. Member of Litigation & Trial Department.	\$1,949.67 ⁶	894.80	\$1,744,479.00	0

⁴ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

⁵ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

⁶ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate¹	Total Hours Billed	Total Compensation	Number of rate increases since case inception
Barber, John J.	Partner. Joined firm in 2020. Member of Illinois Bar since 2005. Member of Litigation & Trial Department.	\$1,934.71 ⁷	152.70	\$295,416.00	0
Katz, Rachel F.	Counsel. Joined firm in 2005. Member of New York Bar since 2016. Member of New Jersey Bar since 2016. Member of Litigation & Trial Department.	\$1,775.00	6.40	\$11,360.00	0
Hand, Alisa K.	Associate. Joined firm in 2017. Member of New York Bar since 2018. Member of Tax Department.	\$1,635.00	12.20	\$19,947.00	0
Faqihi Alawadhi, N.	Associate. Joined firm in 2015. Member of New York Bar since 2016. Member of Corporate Department.	\$1,635.00	76.00	\$124,260.00	0
Gratch, Jordan D.	Associate. Joined firm in 2019. Member of New York Bar since 2020. Member of Finance Department.	\$1,635.00	129.90	\$212,386.50	0
Novaes, Lucas F.	Associate. Joined firm in 2018. Member of District of Columbia Bar since 2019. Member of Litigation & Trial Department.	\$1,635.00	117.10	\$191,458.50	0
Zhou, Yanyan	Associate. Joined firm in 2018. Member of California Bar since 2018. Member of Corporate Department.	\$1,635.00	30.70	\$50,194.50	0
Blum, Gabrielle L.	Associate. Joined firm in in 2019. Member of District of Columbia Bar since 2019. Member of Corporate Department.	\$1,635.00	106.90	\$174,781.50	0
Kutilek, Lukas	Associate. Joined firm in 2021. Member of New York Bar since 2019. Member of Tax Department.	\$1,635.00	98.00	\$160,230.00	0
Murray, Eliza T.	Associate. Joined firm in 2021. Member of New York Bar since 2014. Member of Corporate Department.	\$1,635.00	26.90	\$43,981.50	0
Scheer, Danielle N.	Associate. Joined firm in 2025. Member of District of Columbia Bar since 2020. Member of Florida Bar since 2019. Member of Corporate Department.	\$1,635.00	110.00	\$179,850.00	0
Bobbitt, Jennifer	Associate. Joined firm in 2025. Member of New York Bar since 2024. Member of North Carolina Bar since 2020. Member of Tax Department.	\$1,635.00	2.90	\$4,741.50	0

⁷ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate ¹	Total Hours Billed	Total Compensation	Number of rate increases since case inception
Schupack, Adam N.	Associate. Joined firm in 2025. Member of Pennsylvania Bar since 2015. Member of New Jersey Bar since 2015. Member of Illinois Bar since 2011. Member of District of Columbia Bar since 2015. Member of Litigation & Trial Department.	\$1,635.00	19.80	\$32,373.00	0
Burgoyne, Savannah K.	Associate. Joined firm in 10/31/2016; District of Columbia 2017; Virginia 2016; Member of Litigation & Trial Department.	\$1,627.83 ⁸	168.20	\$275,007.00	0
Weichselbaum, Jonathan	Associate. Joined firm in 2018. Member of New York Bar since 2019. Member of Restructuring Department.	\$1,615.19 ⁹	694.90	\$1,122,264.00	0
Leiper, Chad	Associate. Joined firm in 2020. Member of Texas Bar since 2020. Member of Corporate Department.	\$1,560.00	3.60	\$5,616.00	0
Bouwman, Benjamin J.	Associate. Joined firm in 2022. Member of Ontario Bar since 2020. Member of California Bar since 2023. Member of Litigation & Trial Department.	\$1,560.00	6.40	\$9,984.00	0
Houston, Kamali S.	Associate. Joined firm in 2025. Member of New York Bar since 2022. Member of Litigation & Trial Department.	\$1,547.89 ¹⁰	740.90	\$1,146,444.00	0
Rao, Sanjana	Associate. Joined firm in 2025. Member of New York Bar since 2023. Member of Tax Department.	\$1,545.00	19.40	\$29,973.00	0
Cole, Katherine M.	Associate. Joined firm in 2024. Member of District of Columbia Bar since 2022. Member of Montana Bar since 2021. Member of Litigation & Trial Department.	\$1,465.00	122.00	\$178,730.00	0
Waterman, Katherine	Associate. Joined firm in 2025. Member of New York Bar since 2022. Member of Finance Department.	\$1,465.00	79.10	\$115,881.50	0
Foley Jr., Michael J.	Associate. Joined firm in 2025. Member of Massachusetts Bar since 2019. Member of Litigation & Trial Department.	\$1,456.11 ¹¹	402.20	\$585,414.00	0

⁸ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

⁹ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

¹⁰ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

¹¹ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate ¹	Total Hours Billed	Total Compensation	Number of rate increases since case inception
Page, William B.	Associate. Joined firm in 2021. Member of District of Columbia Bar since 2021. Member of South Carolina Bar since 2025. Member of Litigation & Trial Department.	\$1,432.29 ¹²	170.20	\$243,776.00	0
Koenitzer, Meghana V.	Associate. Joined firm in 2021. Member of New York Bar since 2023. Member of Restructuring Department.	\$1,432.19 ¹³	694.50	\$994,002.50	0
Gulati, Nikhil A.	Associate. Joined firm in 2022. Member of New York Bar since 2023. Member of Restructuring Department.	\$1,422.21 ¹⁴	355.10	\$504,839.00	0
Avsenik, Lea	Associate. Joined firm in 2024. Member of New York Bar since 2023. Member of Finance Department.	\$1,320.00	3.90	\$5,148.00	0
Canevari, Dorothy M.	Associate. Joined firm in 2025. Member of District of Columbia Bar since 2021. Member of Litigation & Trial Department.	\$1,320.00	2.60	\$3,432.00	0
Morton, Jacob D.	Associate. Joined firm in 2025. Member of Delaware Bar since 2019. Member of Florida Bar since 2022. Member of Litigation & Trial Department.	\$1,306.43 ¹⁵	667.00	\$871,134.00	0
Young, Tessa	Associate. Joined firm in 2023. Member of Massachusetts Bar since 2023. Member of Tax Department.	\$1,215.00	69.20	\$84,078.00	0
Veeramachaneni, Vikhyath	Associate. Joined firm in 2023. Member of District of Columbia Bar since 2023. Member of Litigation & Trial Department.	\$1,145.00	90.30	\$103,393.50	0
Haley, Meaghan J.	Associate. Joined firm in 2024. Member of District of Columbia Bar since 2023. Member of Maryland Bar since 2022. Member of Litigation & Trial Department.	\$1,145.00	59.70	\$68,356.50	0
Hannan, Jeffrey A.	Associate. Joined firm in 2023. Member of District of Columbia Bar since 2025. Member of New York Bar since 2024. Member of Litigation & Trial Department.	\$1,145.00	96.90	\$110,950.50	0

¹² Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

¹³ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

¹⁴ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

¹⁵ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate ¹	Total Hours Billed	Total Compensation	Number of rate increases since case inception
Sun, Yiyun	Associate. Joined firm in 2023. Member of New York Bar since 2025. Member of Finance Department.	\$1,145.00	100.10	\$114,614.50	0
Zahedi, Sarah B.	Associate. Joined firm in 2023. Member of California Bar since 2023. Member of Corporate Department.	\$1,145.00	2.20	\$2,519.00	0
Reid, Daniel A.	Associate. Joined firm in 2023. Member of New York Bar since 2024. Litigation & Trial Department.	\$1,145.00	130.50	\$149,422.50	0
Woo Kee, Stephen A.	Associate. Joined firm in 2025. Member of New York Bar since 2024. Member of Restructuring Department.	\$1,145.00	355.60	\$407,162.00	0
Herskowitz, Brian I.	Associate. Joined firm in 2023. Member of New York Bar since 2024. Member of Restructuring Department.	\$1,136.94 ¹⁶	315.60	\$358,671.25	0
Licari, Montana	Associate. Joined firm in 2025. Member of New York Bar since 2025. Member of Ontario Bar since 2022. Member of Restructuring Department.	\$1,134.50	307.70	\$348,881.50	0
Corti, Nicolas	Associate. Joined firm in 2025. Member of New York Bar since 2024. Member of Litigation & Trial Department.	\$1,115.35 ¹⁷	527.60	\$588,072.00	0
Ariyaratne, Hasala	Associate. Joined firm in 2024. Member of District of Columbia Bar since 2024.	\$975.00	47.90	\$46,702.50	0
Hunt, Katelyn R.	Associate. Joined firm in 2024. Member of New York Bar since 2025.	\$975.00	46.40	\$45,240.00	0
Saltzman, Hannah	Associate. Joined firm in 2024.	\$975.00	150.90	\$147,127.50	0
Kubow, Grayson	Associate. Joined firm in 2025.	\$975.00	97.50	\$95,062.50	0
Larkin, Nicolas	Associate. Joined firm in 2025.	\$975.00	192.70	\$187,882.50	0
Lister, Jeremy R.	Associate. Joined firm in 2025.	\$975.00	391.70	\$381,907.50	0
Mottola, Luke	Associate. Joined firm in 2025.	\$975.00	380.10	\$370,597.50	0
Phung, Selena I.	Associate. Joined firm in 2025.	\$975.00	8.70	\$8,482.50	0

¹⁶ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

¹⁷ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate ¹	Total Hours Billed	Total Compensation	Number of rate increases since case inception
Colocotronis, Henry T.	Associate. Joined firm in 2025.	\$975.00	64.40	\$62,790.00	0
Mossberg, Dennis	Associate. Joined firm in 2025. Member of New York Bar since 2025. Member of Restructuring Department.	\$975.00	15.00	\$14,625.00	0
Sharp, Madeleine L.	Associate. Joined firm in 2025. Member of Restructuring Department.	\$975.00	0.60	\$585.00	0
Campbell, Aimee N.	Associate. Joined firm in 2025.	\$967.12 ¹⁸	290.10	\$280,166.25	0
Lee, Ryan Ming-Yuan	Associate. Joined firm in 2025.	\$965.80 ¹⁹	322.10	\$311,025.00	0
Cresson, Hayden E.	Associate. Joined firm in 2025. Member of New York Bar since 2025. Member of Restructuring Department.	\$964.56 ²⁰	185.70	\$179,058.75	0
Best, Calvin P.	Associate. Joined firm in 2025. Member of Restructuring Department.	\$962.49 ²¹	442.70	\$426,026.25	0
Cantoral, Richard M.	Associate. Joined firm in 2024. Member of New York Bar since 2024.	\$962.04 ²²	422.40	\$405,990.00	0
Guilford, Jackson	Associate. Joined firm in 2025.	\$959.07 ²³	376.60	\$361,091.25	0
Zhang, Jennifer	Associate. Joined firm in 2025.	\$957.16 ²⁴	162.20	\$155,220.00	0
Howe, Sonali A.	Associate. Joined firm in 2024. Member of Massachusetts Bar since 2024.	\$942.69 ²⁵	203.90	\$191,246.25	0
Yoon, Esther H.	Associate. Joined firm in 2024. Member of District of Columbia Bar since 2024.	\$932.87 ²⁶	182.00	\$169,698.75	0
Grocke, Gayle D.	Senior Paralegal. Joined firm in 2006.	\$695.00	2.90	\$2,015.50	0
Giddens, Magali	Senior Paralegal. Joined firm in 2025.	\$675.00	122.90	\$82,957.50	0

¹⁸ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

¹⁹ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

²⁰ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

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²⁶ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate ¹	Total Hours Billed	Total Compensation	Number of rate increases since case inception
Mandel, Aimee H.	Senior Paralegal. Joined firm in 2018.	\$663.96 ²⁷	118.10	\$78,187.50	0
Tarrant, Christopher M.	Senior Paralegal. Joined firm in 2022.	\$650.00	202.00	\$131,300.00	0
Nowrouzi, Atoosa	Senior Paralegal. Joined firm in 2022.	\$650.00	15.00	\$9,750.00	0
Gelman, Kara N.	Research Services Senior Analyst II. Joined firm in 2014.	\$600.00	2.90	\$1,740.00	0
Peene, Travis	Senior Paralegal. Joined firm in 2025.	\$580.00	127.10	\$73,718.00	0
Vanden Bussche, Louise	Paralegal. Joined firm in 2024.	\$560.00	6.80	\$3,808.00	0
Jaman, Ella M.	Paralegal. Joined firm in 2022.	\$525.00	115.70	\$60,742.50	0
Reiser, Gail	Senior Trial Technology Consultant. Joined firm in 2016.	\$455.00	2.30	\$1,046.50	0
MacQueen, Mitchell	Senior Trial Technology Consultant. Joined firm in 2023.	\$455.00	10.80	\$4,914.00	0
Chamberlain, Anne	Trial Graphics Consultant. Joined firm in 2025.	\$445.00	35.20	\$15,664.00	0
Simons, Joseph J	Senior Trial Technology Consultant. Joined firm in 2024.	\$423.65 ²⁸	93.30	\$39,266.50	0
Lamar, James X.	Enterprise Applications Analyst I - Events and Trials. Joined firm in 2023.	\$382.18 ²⁹	141.40	\$53,784.00	0

Grand Total	\$22,673,312.75
Total Hours	15,895.10
Blended Rate³⁰	\$1,426.43

²⁷ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

²⁸ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

²⁹ Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

³⁰ Blended rate is calculated based on the hourly rates for all professionals and paraprofessionals.

Exhibit B

Summary of Compensation by Project Category

Project Category	Total Hours	Total Fees
Assumption and Rejection of Leases and Contracts	280.20	\$350,680.00
Business Operations/Strategic Planning	223.30	\$302,094.50
Case Administration (Docket, WIP and Calendar Updates)	52.40	\$65,109.50
Claims Administration and Objections	156.20	\$177,482.50
Communications with Creditors Committee	71.70	\$100,831.00
Compliance & Investigations	1,277.20	\$1,908,894.50
Corporate Governance, Board, and Regulatory Matters	400.40	\$659,791.50
Employee Benefits and Pensions	70.50	\$126,942.00
Fee and Retention Applications (LW)	229.00	\$256,970.00
Fee and Retention Applications (Others)	75.60	\$103,514.00
Financing and Cash Collateral	955.20	\$1,440,649.00
General Case Strategy (WIP Calls, Team and Client Calls)	284.40	\$428,946.00
Hearings	981.60	\$1,328,637.50
Insurance	64.20	\$94,489.50
Litigation	7,562.50	\$10,708,880.00
Meetings and Communications with Creditors	89.40	\$135,033.00
Non-Working Travel Time ¹	407.30	\$295,658.25
Plan and Disclosure Statement/Confirmation/ Implementation/Plan Supplement	1,983.80	\$2,926,233.00
Reporting	36.70	\$49,751.50
Securities Matters	232.50	\$452,121.00
Tax	225.10	\$390,715.00
UST Matters	19.10	\$37,496.50

¹ All non-working travel time has been billed at 50% of the normal hourly rate.

Utilities	1.30	\$1,904.50
Vendor and Customer Matters	215.50	\$330,488.50
TOTAL	15,895.10	\$22,673,312.75

Exhibit C

Summary of Expenses

Expense Category	Total Expenses
Airfare	\$38,272.17
Court Research	\$823.20
Database Research	\$652.50
Deposition	\$16,113.74
Document Copies	\$7,448.81
Document Retrieval	\$38,937.33
Equipment Rental	\$2,928.74
Filing Fees	\$8,675.31
Food & Beverage	\$898.51
Ground Transportation - Local	\$5,165.10
Ground Transportation - Out-Of-Town	\$11,371.56
Health and Safety Supplies	\$366.87
Lexis Nexis	\$12,996.90
Lodging - Out of Town	\$76,625.27
Meal Services	\$2,705.95
Meals - Local	\$15,591.87
Meals - Out-of-Town	\$6,081.15
Messenger/Courier	\$7,501.64
Outside Services - Non-Attorney	\$11,989.59
Parking - Out-of-Town	\$103.00
Practice Support	\$102,625.00
Trainfare	\$3,151.80
Transcripts	\$72,764.86
Trip Expenses - Out-of-Town	\$368.23
Westlaw	\$16,558.20
TOTAL	\$460,717.30

Exhibit D

Customary and Comparable Compensation Disclosures

Category of Timekeeper	Blended Hourly Rate	
	Billed Firm-Wide for Preceding Year (2024) ¹	Billed August 20, 2025 through December 29, 2025
Partner	\$1,809	\$2,145
Counsel	\$1,522	\$1,897
Senior Associate (7 years or more since first admission)	\$1,393	\$1,622
Mid-Level Associate (4-6 years since first admission)	\$1,273	\$1,490
Junior Associate (0-3 years since first admission)	\$961	\$1,051
Professional Staff	\$547	\$407
Paraprofessionals	\$533	\$623
All Timekeepers Aggregated	\$1,329	\$1,426

¹ The data in this column excludes 2024 blended hourly rate information for members of the Restructuring and Special Situations practice group. The billable rates for Latham attorneys are adjusted on January 1 of each year.

Exhibit E

Detailed Billing Statements

1271 Avenue of the Americas
 New York, New York 10020-1303
 Tel: +1.212.906.1200 Fax: +1.212.751.4864
 www.lw.com

LATHAM & WATKINS^{LLP}

INVOICE

October 27, 2025

ModivCare Inc.
 6900 Layton Avenue, Suite 1200
 Denver, CO 80237
 Attn: L. Heath Sampson

Please identify your payment with the following:

Invoice No. 2500617213
 Matter Number 080529-1000

For professional services rendered through September 30, 2025

	Services	Costs	Total
Assumption and Rejection of Leases and Contracts	64,043.00		64,043.00
Business Operations/Strategic Planning	144,701.50		144,701.50
Case Administration (Docket, WIP and Calendar Updates)	32,002.00		32,002.00
Claims Administration and Objections	39,619.00		39,619.00
Communications with Creditors Committee	30,897.50		30,897.50
Compliance & Investigations	1,341,247.50		1,341,247.50
Corporate Governance, Board, and Regulatory Matters	232,676.50		232,676.50
Employee Benefits and Pensions	57,255.00		57,255.00
Fee and Retention Applications (LW)	161,822.50		161,822.50
Fee and Retention Applications (Others)	57,683.00		57,683.00
Financial and Cash Collateral	585,072.00		585,072.00
General Case Strategy (WIP Calls, Team and Client Calls)	123,187.00		123,187.00
Hearings	316,255.00		316,255.00
Insurance	19,138.00		19,138.00
Litigation	1,887,808.50		1,887,808.50
Meetings and Communications with Creditors	62,189.50		62,189.50
Non-Working Travel Time	88,090.75		88,090.75
Plan and Disclosure Statement/Confirmation/Implementatio	742,161.50		742,161.50
Reporting	43,415.00		43,415.00
Securities Matters	147,276.00		147,276.00
Tax	166,767.00		166,767.00
UST Matters	19,015.50		19,015.50
Utilities	1,904.50		1,904.50
Vendor and Customer Matters	251,485.00		251,485.00
Total Services and Costs	6,615,712.75	0.00	\$ 6,615,712.75

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
 PLEASE REFERENCE INVOICE #2500617213 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500617213
October 27, 2025

Total Due	\$ 6,615,712.75

LATHAM & WATKINS^{LLP}

Invoice No. 2500617213
October 27, 2025

M M Anderson	33.20	Hrs. @	\$ 2,650.00/hr.	\$ 87,980.00
J M Kronsoble	18.40	Hrs. @	\$ 2,650.00/hr.	\$ 48,760.00
J H Trotter	3.10	Hrs. @	\$ 2,650.00/hr.	\$ 8,215.00
R C Schrock	18.50	Hrs. @	\$ 2,550.00/hr.	\$ 47,175.00
J L Wine	90.30	Hrs. @	\$ 2,450.00/hr.	\$ 221,235.00
J L Wine	5.50	Hrs. @	\$ 1,225.00/hr.	\$ 6,737.50
K Simon	155.60	Hrs. @	\$ 2,325.00/hr.	\$ 361,770.00
K Simon	4.80	Hrs. @	\$ 1,162.50/hr.	\$ 5,580.00
J B Caron	49.30	Hrs. @	\$ 2,195.00/hr.	\$ 108,213.50
J B Farrell	3.20	Hrs. @	\$ 2,195.00/hr.	\$ 7,024.00
K R Jefcoat	78.90	Hrs. @	\$ 2,195.00/hr.	\$ 173,185.50
N R McQuaid	60.00	Hrs. @	\$ 2,195.00/hr.	\$ 131,700.00
N R McQuaid	10.30	Hrs. @	\$ 1,097.50/hr.	\$ 11,304.25
G Klidonas	220.60	Hrs. @	\$ 2,095.00/hr.	\$ 462,157.00
G Klidonas	7.00	Hrs. @	\$ 1,047.50/hr.	\$ 7,332.50
I S Yakut	4.70	Hrs. @	\$ 2,095.00/hr.	\$ 9,846.50
J J Barber	58.20	Hrs. @	\$ 1,980.00/hr.	\$ 115,236.00
J J Barber	7.00	Hrs. @	\$ 990.00/hr.	\$ 6,930.00
C J Clark	5.50	Hrs. @	\$ 1,980.00/hr.	\$ 10,890.00
E R Marks	246.20	Hrs. @	\$ 1,980.00/hr.	\$ 487,476.00
E R Marks	3.00	Hrs. @	\$ 990.00/hr.	\$ 2,970.00
C M Cronin	19.80	Hrs. @	\$ 1,980.00/hr.	\$ 39,204.00
R M Singer	9.80	Hrs. @	\$ 1,980.00/hr.	\$ 19,404.00
G L Blum	47.10	Hrs. @	\$ 1,635.00/hr.	\$ 77,008.50
J Bobbitt	2.90	Hrs. @	\$ 1,635.00/hr.	\$ 4,741.50
S K Burgoyne	119.60	Hrs. @	\$ 1,635.00/hr.	\$ 195,546.00
N A Faqihi Alawadhi	14.00	Hrs. @	\$ 1,635.00/hr.	\$ 22,890.00
J D Gratch	15.50	Hrs. @	\$ 1,635.00/hr.	\$ 25,342.50
A K Hand	8.30	Hrs. @	\$ 1,635.00/hr.	\$ 13,570.50
L Kutilek	47.90	Hrs. @	\$ 1,635.00/hr.	\$ 78,316.50
E T Murray	26.90	Hrs. @	\$ 1,635.00/hr.	\$ 43,981.50
L F Novaes	95.70	Hrs. @	\$ 1,635.00/hr.	\$ 156,469.50
D N Scheer	60.90	Hrs. @	\$ 1,635.00/hr.	\$ 99,571.50
J J Weichselbaum	228.00	Hrs. @	\$ 1,635.00/hr.	\$ 372,780.00
J J Weichselbaum	8.50	Hrs. @	\$ 817.50/hr.	\$ 6,948.75

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LATHAM & WATKINS^{LLP}

Invoice No. 2500617213
October 27, 2025

K S Houston	38.80	Hrs. @	\$ 1,560.00/hr.	\$ 60,528.00
S Rao	8.40	Hrs. @	\$ 1,545.00/hr.	\$ 12,978.00
K M Cole	82.40	Hrs. @	\$ 1,465.00/hr.	\$ 120,716.00
N A Gulati	101.30	Hrs. @	\$ 1,465.00/hr.	\$ 148,404.50
N A Gulati	5.00	Hrs. @	\$ 732.50/hr.	\$ 3,662.50
M V Koenitzer	210.20	Hrs. @	\$ 1,465.00/hr.	\$ 307,943.00
M V Koenitzer	4.90	Hrs. @	\$ 732.50/hr.	\$ 3,589.25
W B Page	83.60	Hrs. @	\$ 1,465.00/hr.	\$ 122,474.00
W B Page	7.60	Hrs. @	\$ 732.50/hr.	\$ 5,567.00
J D Morton	201.60	Hrs. @	\$ 1,320.00/hr.	\$ 266,112.00
J D Morton	14.10	Hrs. @	\$ 660.00/hr.	\$ 9,306.00
T Young	28.90	Hrs. @	\$ 1,215.00/hr.	\$ 35,113.50
N Corti	158.60	Hrs. @	\$ 1,145.00/hr.	\$ 181,597.00
N Corti	7.10	Hrs. @	\$ 572.50/hr.	\$ 4,064.75
M J Haley	59.70	Hrs. @	\$ 1,145.00/hr.	\$ 68,356.50
J A Hannan	96.90	Hrs. @	\$ 1,145.00/hr.	\$ 110,950.50
B I Herskowitz	119.20	Hrs. @	\$ 1,145.00/hr.	\$ 136,484.00
B I Herskowitz	4.70	Hrs. @	\$ 572.50/hr.	\$ 2,690.75
M Licari	89.80	Hrs. @	\$ 1,145.00/hr.	\$ 102,821.00
D A Reid	117.50	Hrs. @	\$ 1,145.00/hr.	\$ 134,537.50
Y Sun	24.90	Hrs. @	\$ 1,145.00/hr.	\$ 28,510.50
V Veeramachaneni	90.30	Hrs. @	\$ 1,145.00/hr.	\$ 103,393.50
S A Woo Kee	128.40	Hrs. @	\$ 1,145.00/hr.	\$ 147,018.00
H Ariyaratne	22.30	Hrs. @	\$ 975.00/hr.	\$ 21,742.50
R M Cantoral	139.20	Hrs. @	\$ 975.00/hr.	\$ 135,720.00
H E Cresson	24.20	Hrs. @	\$ 975.00/hr.	\$ 23,595.00
S A Howe	103.80	Hrs. @	\$ 975.00/hr.	\$ 101,205.00
S A Howe	7.50	Hrs. @	\$ 487.50/hr.	\$ 3,656.25
E H Yoon	141.00	Hrs. @	\$ 975.00/hr.	\$ 137,475.00
E H Yoon	15.90	Hrs. @	\$ 487.50/hr.	\$ 7,751.25
C P Best	183.90	Hrs. @	\$ 975.00/hr.	\$ 179,302.50
A N Campbell	41.60	Hrs. @	\$ 975.00/hr.	\$ 40,560.00
J Guilford	38.40	Hrs. @	\$ 975.00/hr.	\$ 37,440.00
K R Hunt	46.40	Hrs. @	\$ 975.00/hr.	\$ 45,240.00
G Kubow	5.40	Hrs. @	\$ 975.00/hr.	\$ 5,265.00
R M Lee	53.80	Hrs. @	\$ 975.00/hr.	\$ 52,455.00
J R Lister	52.00	Hrs. @	\$ 975.00/hr.	\$ 50,700.00

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 October 27, 2025

L Mottola	62.30	Hrs. @	\$ 975.00/hr.	\$ 60,742.50
H Saltzman	20.50	Hrs. @	\$ 975.00/hr.	\$ 19,987.50
J Zhang	18.70	Hrs. @	\$ 975.00/hr.	\$ 18,232.50
M Giddens	17.90	Hrs. @	\$ 675.00/hr.	\$ 12,082.50
A Nowrouzi	5.70	Hrs. @	\$ 650.00/hr.	\$ 3,705.00
C M Tarrant	50.90	Hrs. @	\$ 650.00/hr.	\$ 33,085.00
T Peene	3.30	Hrs. @	\$ 580.00/hr.	\$ 1,914.00
E M Jaman	23.20	Hrs. @	\$ 525.00/hr.	\$ 12,180.00
S I Phung	8.70	Hrs. @	\$ 975.00/hr.	\$ 8,482.50
K N Gelman	2.90	Hrs. @	\$ 600.00/hr.	\$ 1,740.00
M MacQueen	10.80	Hrs. @	\$ 455.00/hr.	\$ 4,914.00
J J Simons	4.90	Hrs. @	\$ 455.00/hr.	\$ 2,229.50
	<u>4,577.30</u>			<u>\$ 6,615,712.75</u>

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LATHAM & WATKINS^{LLP}

Invoice No. 2500617213

October 27, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/26/25	J J Weichselbaum	.30	490.50	Call with Latham team regarding customer contract
08/27/25	J J Weichselbaum	1.30	2,125.50	Call with Latham team regarding real estate leases (0.6); correspond with Latham team regarding potential lease rejections (0.2); calls with Latham team regarding customer contract issues (0.5)
08/27/25	R M Cantoral	1.10	1,072.50	Call with FTI regarding potential rejected contracts (0.5); call with FTI and Debtors regarding potential rejected leases (0.6)
08/28/25	M V Koenitzer	.30	439.50	Research regarding lease rejection issues
08/29/25	K Simon	.90	2,092.50	Phone call with Latham team regarding customer amendment issues
08/29/25	J J Weichselbaum	1.30	2,125.50	Call with contract counterparty regarding contract amendment (0.3); follow up with G. Klidonas (0.2); emails regarding timing of execution of amendment (0.2); discuss same with K. Simon (0.2); review and comment on customer contract amendment (0.4)
08/30/25	R M Cantoral	.50	487.50	Review data rooms for relevant executory contracts
09/02/25	G Klidonas	2.80	5,866.00	Telephone conference with Debtors advisors regarding rejection of contracts
09/02/25	J J Weichselbaum	1.50	2,452.50	Review research regarding contract rescission (0.4); review and edit communications materials (0.8); participate in call with Latham team regarding leases (0.3)
09/02/25	R M Cantoral	.50	487.50	Meet with FTI regarding rejected contracts, trade agreements, and leases (0.5)
09/03/25	R M Cantoral	.40	390.00	Review lease rejection and negotiation communication materials
09/04/25	M Licari	1.30	1,488.50	Draft lease rejection motion
09/05/25	J J Weichselbaum	.40	654.00	Review revised customer contract amendment (0.2); emails regarding same (0.2)
09/05/25	B I Herskowitz	10.00	11,450.00	Review material contracts in data room for confidentiality (8.0); revise lender support letter (0.7); revise summary of material contracts presentation (1.3)
09/05/25	M V Koenitzer	1.30	1,904.50	Prepare search terms for customer contract review (0.9); email correspondence and telephone conference with B. Herskowitz regarding same (0.4)
09/05/25	M Licari	.60	687.00	Draft lease rejection motion (0.3) and review

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS^{LLP}

Invoice No. 2500617213

October 27, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				documents related to same (0.3)
09/05/25	W B Page	.20	293.00	Telephone conference with B. Herskowitz regarding NEMT state contracts (0.1); review correspondence regarding same (0.1)
09/05/25	S A Woo Kee	.90	1,030.50	Review and revise trade agreements
09/06/25	B I Herskowitz	2.20	2,519.00	Review material contracts for confidentiality
09/06/25	S A Woo Kee	.50	572.50	Continue to prepare trade agreement for vendor
09/07/25	B I Herskowitz	1.20	1,374.00	Finalize confidentiality chart of material contracts
09/08/25	J J Weichselbaum	1.40	2,289.00	Internal call regarding contract review (0.3); call with Paul Hastings regarding contract review (0.3); review and edit lease rejection motion (0.8)
09/08/25	B I Herskowitz	3.20	3,664.00	Further revise summary of customer contracts
09/08/25	M V Koenitzer	.40	586.00	Participate in calls with B. Herskowitz, J. Weichselbaum, and G. Klidonas regarding customer contract review
09/08/25	M Licari	.40	458.00	Revise lease rejection motion (0.3) and correspond with J. Weichselbaum regarding same (0.1)
09/08/25	S A Woo Kee	.20	229.00	Correspond with J. Weichselbaum regarding customer agreement and amendments
09/09/25	J J Weichselbaum	1.70	2,779.50	Review and revise lease rejection motion (0.4); review / incorporate comments to rejection motion (0.3); review slide deck regarding state contract issues (0.4); correspondence regarding customer contract amendment (0.3); review communications materials (0.3)
09/09/25	B I Herskowitz	2.20	2,519.00	Further revise summary of customer contracts (0.9); further revise 525 materials (1.3)
09/09/25	M Licari	1.00	1,145.00	Revise omnibus lease rejection motion (0.4); incorporate J. Weichselbaum's comments to lease rejection motion (0.2); correspond with J. Weichselbaum regarding same (0.2); review correspondence regarding same (0.2)
09/10/25	M Licari	.30	343.50	Revise omnibus lease rejection motion
09/12/25	G Klidonas	.50	1,047.50	Review and analyze materials regarding lease rejection
09/15/25	J J Weichselbaum	.20	327.00	Call with landlord counsel regarding lease questions

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS^{LLP}

Invoice No. 2500617213

October 27, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/16/25	J J Weichselbaum	.30	490.50	Correspond with Debtors regarding potential new lease
09/17/25	G Klidonas	.30	628.50	Review and respond to correspondence regarding contract counterparty and potential cure claims
09/17/25	J J Weichselbaum	.20	327.00	Correspond with Debtors regarding lease
09/17/25	M Licari	.60	687.00	Revise lease rejection motion (0.4); correspond with J. Weichselbaum regarding same (0.1); correspond with the UCC regarding same (0.1)
09/18/25	J J Weichselbaum	.20	327.00	Email with Debtors regarding lease rejection motion
09/18/25	B I Herskowitz	1.20	1,374.00	Prepare lease rejection motion for filing
09/18/25	M V Koenitzer	1.40	2,051.00	Review and revise lease rejection motion (1.0); participate in discussion with Debtors regarding potential settlement with contract counterparty (0.4)
09/22/25	R M Cantoral	.40	390.00	Call with Humana regarding stipulation (0.3); emails regarding same (0.1)
09/22/25	M V Koenitzer	.20	293.00	Participate in call regarding customer contract with Debtors
09/24/25	M V Koenitzer	.40	586.00	Email correspondence with FTI team regarding contract non-renewals (0.2); review letter from Amazon Web Services (0.2)
09/29/25	J J Weichselbaum	.20	327.00	Emails with Debtors regarding lease payment
09/30/25	M V Koenitzer	.80	1,172.00	Participate in call with Debtors regarding Humana contract (0.4); review documents related to same(0.4)
K Simon	.90	Hrs. @	\$ 2,325.00/hr.	\$ 2,092.50
G Klidonas	3.60	Hrs. @	\$ 2,095.00/hr.	\$ 7,542.00
J J Weichselbaum	9.00	Hrs. @	\$ 1,635.00/hr.	\$ 14,715.00
M V Koenitzer	4.80	Hrs. @	\$ 1,465.00/hr.	\$ 7,032.00
W B Page	.20	Hrs. @	\$ 1,465.00/hr.	\$ 293.00
B I Herskowitz	20.00	Hrs. @	\$ 1,145.00/hr.	\$ 22,900.00
M Licari	4.20	Hrs. @	\$ 1,145.00/hr.	\$ 4,809.00
S A Woo Kee	1.60	Hrs. @	\$ 1,145.00/hr.	\$ 1,832.00
R M Cantoral	2.90	Hrs. @	\$ 975.00/hr.	\$ 2,827.50
	<u>47.20</u>			<u>\$ 64,043.00</u>

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LATHAM & WATKINS^{LLP}

Invoice No. 2500617213

October 27, 2025

Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	J B Caron	2.80	6,146.00	Analysis and advice regarding post-filing communications
08/22/25	J J Weichselbaum	1.20	1,962.00	Emails and calls regarding payroll and bank account issues (0.7); review email and document regarding contract question (0.3); email with Latham team and Debtors regarding same (0.2)
08/22/25	B I Herskowitz	.20	229.00	Correspondence with Debtors regarding wages
08/24/25	S A Woo Kee	2.30	2,633.50	Summarize notice and reporting obligations in entered first day orders
08/25/25	J J Weichselbaum	.80	1,308.00	Emails with counsel to bank regarding cash management issues (0.2); review communication materials (0.3); comment on same (0.3)
08/25/25	M V Koenitzer	3.30	4,834.50	Prepare operating guidelines
08/26/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors regarding status of chapter 11 (0.5); review and revise communications materials (0.5)
08/26/25	J J Weichselbaum	.20	327.00	Emails regarding bank account / cash management system matters
08/26/25	N Corti	.60	687.00	Confer with S. Howe regarding drafting releases memorandum
08/26/25	M V Koenitzer	1.60	2,344.00	Review and revise operating guidelines
08/27/25	J J Weichselbaum	2.30	3,760.50	Review memorandum regarding chapter 11 guidelines (0.4); revise same (0.3); review revised draft of same (0.4); revise same further (0.5); call with Regions bank (0.3) call with FTI and Debtors to discuss various business issues/questions (0.4)
08/27/25	M V Koenitzer	6.90	10,108.50	Review and revise operating guidelines (5.6); participate in telephone conference regarding Schedule G preparation and conference with J. Hinman at FTI regarding same (1.3)
08/28/25	J J Weichselbaum	.30	490.50	Call with S. Kern regarding debtor affiliate questions
08/28/25	M V Koenitzer	.30	439.50	Participate in discussion regarding unsecured creditors
09/01/25	G Klidonas	1.10	2,304.50	Review presentation for Debtors regarding operating guidelines in chapter 11
09/01/25	M V Koenitzer	2.60	3,809.00	Review and revise operating guidelines to transmit to Debtors

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Invoice No. 2500617213

October 27, 2025

Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/02/25	G Klidonas	.40	838.00	Review and revise communications materials
09/03/25	G Klidonas	2.20	4,609.00	Review and revise FAQs and related communications materials to stakeholders (0.5); telephone conference with Debtors regarding communications protocol and review related materials (0.8); review and revise communication to state customers (0.9)
09/03/25	J J Weichselbaum	2.40	3,924.00	Call regarding ongoing RFPs (0.4); review and comment on communications materials regarding same and other business issues (0.9); participate in lender request for production call (1.1)
09/03/25	B I Herskowitz	2.60	2,977.00	Further revise section 525 research and presentation
09/03/25	M V Koenitzer	.40	586.00	Review landlord communications package
09/04/25	J J Weichselbaum	2.80	4,578.00	Review lender support letter (0.2); comment on same (0.2); participate in call regarding customer contract matters with lenders (1.1); call with local state counsel regarding questions from customers (0.4); review draft email regarding same (0.2); review communications materials and comment on same (0.7)
09/04/25	M V Koenitzer	1.00	1,465.00	Email correspondence regarding communications materials and DMMA confirmatory letter (0.7); review summary deck regarding NEMT contracts, RFPs and surety bonds (0.3)
09/05/25	D N Scheer	2.90	4,741.50	Review draft communications including lender support letters and communications messaging (0.7); analyze vendor payment data and attend to related analysis (1.3); draft prompt pay research analysis (0.9)
09/05/25	J J Weichselbaum	.40	654.00	Review/edit communications materials
09/05/25	R M Cantoral	1.20	1,170.00	Review strategic communications materials (0.5); call with credit union regarding compliance with cash management order (0.7)
09/05/25	M V Koenitzer	2.60	3,809.00	Review cash management order (0.9); telephone conferences with certain banks regarding same (1.7)
09/06/25	J J Weichselbaum	.30	490.50	Review communications materials
09/06/25	M V Koenitzer	.20	293.00	Email correspondence regarding credit union deposit issues
09/07/25	G Klidonas	.40	838.00	Review and revise communications materials
09/08/25	G Klidonas	.60	1,257.00	Review and revise communications materials

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Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/08/25	J J Weichselbaum	1.20	1,962.00	Review communications materials (0.4); review comments to final cash management order (0.2); comment on additional communications materials (0.6)
09/08/25	N A Gulati	1.80	2,637.00	Review and revise exit financing NDA markups
09/09/25	D N Scheer	3.20	5,232.00	Review and provide comments on materials on NEMT contracts, RFPs, surety bonds, filings, and billing and payments
09/09/25	N A Gulati	.30	439.50	Emails with JPM regarding cash management order
09/10/25	G Klidonas	1.80	3,771.00	Review and revise communications materials (0.4); telephone conference with Debtors and lenders regarding business and corporate issues (0.7); review related materials (0.7)
09/10/25	J J Weichselbaum	1.20	1,962.00	Emails regarding support letter with local counsel and Lender counsel (0.3); emails regarding closing of bank accounts (0.2); review and comment on communications materials (0.4); call regarding cash management order comments
09/10/25	R M Cantoral	1.00	975.00	Emails with FTI regarding Letters of Credit analysis (0.7); review proposed Debtors FAQ (0.3)
09/10/25	N A Gulati	.40	586.00	Review and revise cash management order
09/11/25	K R Jefcoat	.70	1,536.50	Review state rescission of award and participate in call to discuss
09/11/25	G Klidonas	1.70	3,561.50	Review and revise communications materials (0.4); telephone conferences with board members and Debtors regarding business meetings (1.3)
09/11/25	J J Weichselbaum	.40	654.00	Review/comment on communications materials
09/11/25	N A Gulati	.30	439.50	Review and revise cash management order
09/12/25	J J Weichselbaum	.40	654.00	Review state contract letter
09/15/25	J J Weichselbaum	.30	490.50	Review communications materials
09/15/25	M V Koenitzer	.30	439.50	Revise second day hearing talking points
09/16/25	G Klidonas	.80	1,676.00	Review and revise communications materials for states (0.4); review and revise reporting materials (0.4)
09/16/25	J J Weichselbaum	.40	654.00	Review and comment on communications materials
09/17/25	J B Caron	1.00	2,195.00	Analysis and advice regarding Medicare and Medicaid reassignment rules

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/17/25	J J Weichselbaum	.50	817.50	Review and comment on communications materials
09/18/25	J B Caron	.50	1,097.50	Review of and updates to talking points regarding RFPs
09/19/25	G Klidonas	.80	1,676.00	Review and revise first day orders and review comments
09/19/25	R C Schrock	1.00	2,550.00	Review and analyze Debtors discussions on privileged matters
09/19/25	N A Gulati	1.10	1,611.50	Review and revise cash management order
09/22/25	H E Cresson	.60	585.00	Revise list of Exit RCF non-disclosure agreements to confirm their current execution dates and inclusion or exclusion of the waiver language (0.6)
09/23/25	R M Cantoral	1.80	1,755.00	Call with Wells Fargo regarding check cashing issue (0.6); call with Chime regarding same (0.9); call with D. Ziegler regarding same (0.1); email with Chime regarding same (0.2)
09/23/25	N A Gulati	.40	586.00	Teleconference with S. Johnson regarding cash management order (0.3); emails with UCC counsel regarding the same (0.1)
09/24/25	G Klidonas	.40	838.00	Review and revise first day orders
09/24/25	J J Weichselbaum	1.00	1,635.00	Review emails regarding status of various workstreams (0.6); review current drafts of final orders on cash management (0.4)
09/24/25	R M Cantoral	1.20	1,170.00	Email with FTI regarding DIP Reporting (0.1); review and revise chart of key dates in bankruptcy from G. Kubow (1.1)
09/24/25	H E Cresson	2.30	2,242.50	Correspond with E. Woo Kee on timeline of Debtors' litigation matters (0.6); review and analyze complaints and other documents from pending litigation proceedings involving Debtors (1.7)
09/24/25	N A Gulati	1.40	2,051.00	Review and revise cash management order (0.9); emails with Latham and FTI teams regarding same (0.2); teleconference with FTI team regarding the same (0.3)
09/25/25	J B Caron	1.00	2,195.00	Analysis and comments to filing regarding customer settlement (0.5); analysis and advice regarding lender's counsel question related to investor qualifications (0.5)
09/25/25	G Klidonas	.40	838.00	Review and revise communications materials

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09/25/25	J J Weichselbaum	1.20	1,962.00	Review final cash management order (0.3); correspondence regarding final vendor order (0.3); review and edit communications materials (0.6)
09/25/25	N A Gulati	.60	879.00	Emails regarding final cash management order
09/26/25	J B Caron	.50	1,097.50	Analysis and advice regarding form of consumer communications
09/26/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors regarding business issues (0.5); telephone conference with Debtors regarding mailing (0.5)
09/26/25	J J Weichselbaum	1.20	1,962.00	Call regarding communications matters and next steps (0.5); call with Latham team and Debtor regarding internal operations (0.4); review request for production responses and communications materials (0.3)
09/27/25	H E Cresson	4.60	4,485.00	Pull relevant docket items from Debtors' ongoing non-bankruptcy litigation (4.2); update litigation tracker (0.4)
09/28/25	N A Gulati	.40	586.00	Emails with E. Woo Kee regarding cash management obligations
09/29/25	J J Weichselbaum	.40	654.00	Review communications materials
09/29/25	R M Cantoral	1.10	1,072.50	Review Letters of Credit to respond to Santander/Moelis question
09/29/25	M V Koenitzer	.30	439.50	Review customer contract documents (0.2) call with Debtors regarding same (0.1)
09/29/25	M Licari	.30	343.50	Correspond with N. Gulati and S. Johnson regarding compliance with interim cash management order
09/30/25	R M Cantoral	1.30	1,267.50	Review Letters of Credit to respond to Santander/Moelis question
09/30/25	N A Gulati	.20	293.00	Review cash management order
09/30/25	M Licari	.30	343.50	Correspond with N. Gulati and S. Johnson regarding compliance with cash management order (0.2); phone call with B. Bell regarding same (0.1)

R C Schrock	1.00	Hrs. @	\$ 2,550.00/hr.	\$ 2,550.00
J B Caron	5.80	Hrs. @	\$ 2,195.00/hr.	\$ 12,731.00
K R Jefcoat	.70	Hrs. @	\$ 2,195.00/hr.	\$ 1,536.50

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G Klidonas	12.60	Hrs. @	\$ 2,095.00/hr.	\$ 26,397.00
D N Scheer	6.10	Hrs. @	\$ 1,635.00/hr.	\$ 9,973.50
J J Weichselbaum	18.90	Hrs. @	\$ 1,635.00/hr.	\$ 30,901.50
N A Gulati	6.90	Hrs. @	\$ 1,465.00/hr.	\$ 10,108.50
M V Koenitzer	19.50	Hrs. @	\$ 1,465.00/hr.	\$ 28,567.50
N Corti	.60	Hrs. @	\$ 1,145.00/hr.	\$ 687.00
B I Herskowitz	2.80	Hrs. @	\$ 1,145.00/hr.	\$ 3,206.00
M Licari	.60	Hrs. @	\$ 1,145.00/hr.	\$ 687.00
S A Woo Kee	2.30	Hrs. @	\$ 1,145.00/hr.	\$ 2,633.50
R M Cantoral	7.60	Hrs. @	\$ 975.00/hr.	\$ 7,410.00
H E Cresson	<u>7.50</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 7,312.50</u>
	92.90			\$ 144,701.50

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Invoice No. 2500617213

October 27, 2025

Matter Name: Case Administration (Docket, WIP and Calendar Updates)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	E M Jaman	.50	262.50	Post-hearing conference with C. Tarrant and M. Giddens regarding rulings and next steps
08/22/25	K Simon	3.20	7,440.00	Review documents and notices for filing (1.1); correspondence with [] regarding same (0.6); phone calls with [] regarding next steps on plan documents (0.8); work on follow-up matters regarding cash management and related matters (0.7)
08/22/25	J J Weichselbaum	.50	817.50	Review notices for service and publication
08/22/25	S A Woo Kee	.30	343.50	Compile orders entered following first day hearing for Debtors management
08/22/25	C M Tarrant	.70	455.00	Review, revise and update case calendar.
08/25/25	K Simon	2.80	6,510.00	Review documents and notices for filing and service (0.9); correspondence with Latham team regarding same (0.5); phone calls with Latham team regarding next steps on plan documents (0.8); work on follow-up matters (0.6)
08/25/25	M Licari	1.50	1,717.50	Revise work in progress list
08/26/25	K Simon	2.60	6,045.00	Review documents and notices for filing and service (0.8); correspond with Latham team regarding same (0.4); phone calls with Latham team regarding next steps on plan documents (0.8); work on follow-up matters (0.6)
08/26/25	M Licari	.50	572.50	Correspond with R. Cantoral regarding work in progress list (0.1) and revise same (0.2); circulate work in progress list to Latham associates (0.2)
08/27/25	E M Jaman	.50	262.50	Review docket updates and update case calendar
09/02/25	N A Gulati	.30	439.50	Teleconference with Latham team regarding case updates
09/02/25	E M Jaman	.50	262.50	Review docket and update case calendar
09/05/25	R M Cantoral	.40	390.00	Review and revise WIP
09/05/25	M Licari	.40	458.00	Revise work in progress list (0.3); correspond with Latham associates regarding same (0.1)
09/05/25	E M Jaman	.50	262.50	Review docket and update case calendar
09/08/25	J J Weichselbaum	.20	327.00	Review case calendar
09/08/25	R M Cantoral	.60	585.00	Review and revise WIP

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/08/25	E M Jaman	.60	315.00	Review docket for updates to deadlines and hearing dates and update case calendar regarding same
09/09/25	E M Jaman	.30	157.50	Review docket and update case calendar
09/10/25	M Licari	.40	458.00	Revise daily work in progress list (0.3) and correspond with Latham associates regarding same (0.1)
09/12/25	E M Jaman	.60	315.00	Review docket for updates to hearings and deadlines (0.3); update case calendar regarding same (0.3)
09/15/25	M V Koenitzer	.30	439.50	Review case calendar
09/15/25	E M Jaman	.80	420.00	Review docket and update case calendar (0.5); edit existing calendar invites to include new joiners as recipients (0.3)
09/17/25	E M Jaman	.70	367.50	Review docket and Hunton case calendar for changes to deadlines and hearings (0.4); update internal Latham calendar regarding same (0.3)
09/22/25	J J Weichselbaum	.40	654.00	Revise WIP list
09/22/25	R M Cantoral	1.50	1,462.50	Review and revise WIP (1.4); emails regarding same with J. Weichselbaum (0.1)
09/22/25	E M Jaman	.30	157.50	Review docket and update case calendar
09/23/25	E M Jaman	.20	105.00	Update calendar invites to include additional new joiners
K Simon	8.60	Hrs. @	\$ 2,325.00/hr.	\$ 19,995.00
J J Weichselbaum	1.10	Hrs. @	\$ 1,635.00/hr.	\$ 1,798.50
N A Gulati	.30	Hrs. @	\$ 1,465.00/hr.	\$ 439.50
M V Koenitzer	.30	Hrs. @	\$ 1,465.00/hr.	\$ 439.50
M Licari	2.80	Hrs. @	\$ 1,145.00/hr.	\$ 3,206.00
S A Woo Kee	.30	Hrs. @	\$ 1,145.00/hr.	\$ 343.50
R M Cantoral	2.50	Hrs. @	\$ 975.00/hr.	\$ 2,437.50
C M Tarrant	.70	Hrs. @	\$ 650.00/hr.	\$ 455.00
E M Jaman	5.50	Hrs. @	\$ 525.00/hr.	\$ 2,887.50
	22.10			\$ 32,002.00

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Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/27/25	J J Weichselbaum	.80	1,308.00	Call regarding GUC analysis (0.5); call regarding schedules (0.3)
09/04/25	G Klidonas	.40	838.00	Review materials and correspondence regarding unclaimed property issues
09/10/25	J B Farrell	.70	1,536.50	Review materials regarding wage claims
09/11/25	J B Farrell	1.10	2,414.50	Call regarding wage claims and prepare for same
09/12/25	J B Farrell	1.40	3,073.00	Call regarding wage claims
09/17/25	R M Cantoral	3.10	3,022.50	Draft Wilmington stipulation regarding proof of claim
09/19/25	G Klidonas	.80	1,676.00	Review and revise claims stipulations
09/19/25	J J Weichselbaum	1.20	1,962.00	Review and comment on stipulations regarding proofs of claim
09/19/25	R M Cantoral	2.50	2,437.50	Draft Second Lien Notes stipulation (0.9); review and revise Unsecured Notes stipulation (0.7); review and revise second lien notes stipulation (0.7); emails regarding same (0.2)
09/22/25	J J Weichselbaum	1.10	1,798.50	Review and edit stipulations regarding filing proofs of claim (0.6) correspond with team regarding same (0.2); further review comments to stipulations (0.3)
09/22/25	R M Cantoral	1.40	1,365.00	Review and revise stipulation of unsecured notes trustee (1.2); emails regarding same with Latham team (0.2)
09/23/25	R M Cantoral	.70	682.50	Calls with individual creditors regarding mailings received
09/24/25	R M Cantoral	5.80	5,655.00	Review, revise, and finalize stipulations with Unsecured Notes trustee (4.2); call with Winston regarding same (0.1); email with Paul Hastings regarding same (0.1) research 3.27(c) retention (1.1); email with Ropes regarding 2L stipulation (0.1); emails to Latham team regarding objection by lead plaintiff to opt-out of releases (0.2)
09/25/25	J J Weichselbaum	1.60	2,616.00	Review and edit stipulations regarding POCs for notes trustee and 1L agent (0.7); correspondence regarding same (0.2); finalize same for filings (0.3); review and edit Humana POC stipulation (0.4)
09/25/25	R M Cantoral	6.60	6,435.00	Review and revise stipulations with 1L agent (2.0); review and revise stipulations with 2L trustee (2.3); review and revise stipulations with Unsecured Notes Trustee (0.5); draft stipulation with Humana (1.2); calls

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Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				with creditors regarding mailing of bar date notice (0.4); emails with Hunton regarding 1L and 2L stipulations (0.2)
09/26/25	J J Weichselbaum	.40	654.00	Review and comment on POC stipulation
09/26/25	R M Cantoral	1.00	975.00	Review, revise, and finalize Humana proof of claim stipulation
09/29/25	R M Cantoral	1.20	1,170.00	Review and revise stipulation with Humana regarding Consolidated Proof of Claim (0.6); emails with Latham, Paul Hastings, and Hunton regarding same (0.3); emails with Fox Swibel regarding same (0.2); file same on docket (0.1)
J B Farrell	3.20	Hrs. @	\$ 2,195.00/hr.	\$ 7,024.00
G Klidonas	1.20	Hrs. @	\$ 2,095.00/hr.	\$ 2,514.00
J J Weichselbaum	5.10	Hrs. @	\$ 1,635.00/hr.	\$ 8,338.50
R M Cantoral	<u>22.30</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 21,742.50</u>
	31.80			\$ 39,619.00

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Matter Name: Communications with Creditors Committee

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/25/25	G Klidonas	.40	838.00	Review communications materials
08/28/25	M V Koenitzer	.40	586.00	Prepare care package for potential unsecured creditors' committee
09/02/25	M V Koenitzer	1.70	2,490.50	Prepare UCC care package index and corresponding .zip folder
09/05/25	R M Cantoral	.40	390.00	Review and revise care package for UCC
09/05/25	N A Gulati	.40	586.00	Review UCC appointment (0.2); emails with management team regarding the same (0.2)
09/06/25	R M Cantoral	.50	487.50	Review, revise, and emails regarding UCC Care Package
09/06/25	M V Koenitzer	.30	439.50	Revise UCC care package and index
09/08/25	R M Cantoral	.20	195.00	Review and revise UCC Care Package
09/08/25	M V Koenitzer	.40	586.00	Prepare UCC care package
09/09/25	J J Weichselbaum	1.30	2,125.50	Emails with Paul Hastings regarding upcoming filings and other case matters (0.3); participate in call with UCC counsel (0.3); review email and index regarding documents for UCC (0.3); review draft NDA for counsel to UCC (0.4)
09/09/25	R M Cantoral	3.20	3,120.00	Review and revise UCC Care package with input from Lenders (2.6); email regarding same with UCC (0.6)
09/09/25	M V Koenitzer	1.00	1,465.00	Prepare care package for UCC (0.6); participate in telephone conference with UCC (0.4)
09/09/25	C P Best	1.90	1,852.50	Draft non-disclosure agreement for White & Case following appointment as UCC counsel
09/10/25	R M Cantoral	.30	292.50	Emails with P. Sealy regarding UCC Care Package
09/11/25	J Bobbitt	2.30	3,760.50	Review and analyze litigation matters and related documents (1.9); emails with Latham team regarding same (0.4)
09/11/25	J J Weichselbaum	.20	327.00	Review and revise NDA for UCC advisors
09/11/25	R M Cantoral	.20	195.00	Emails with Quinn Emmanuel regarding UCC Care package
09/12/25	J J Weichselbaum	.50	817.50	Participate in meet and confer with UCC counsel
09/15/25	J J Weichselbaum	1.10	1,798.50	Review comments to NDA for White & Case (0.2); participate in calls regarding UCC discovery (0.9)

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October 27, 2025

Matter Name: Communications with Creditors Committee

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/16/25	J J Weichselbaum	.30	490.50	Correspondence with UCC counsel regarding vendor payments
09/16/25	R M Cantoral	.40	390.00	Call with UCC on Final Cash Management and Critical Vendor order
09/16/25	M V Koenitzer	.50	732.50	Emails with Latham team regarding supplemental supplemental UCC care package
09/18/25	J J Weichselbaum	.30	490.50	Review UCC comments to cash management order
09/18/25	M V Koenitzer	1.40	2,051.00	Prepare supplemental care package for UCC
09/19/25	M V Koenitzer	.30	439.50	Prepare supplemental care package for UCC
09/21/25	C P Best	.30	292.50	Emails with J. Wine, B. Marks and G. Klidonas regarding Committee and Board minutes for production to UCC
09/22/25	N A Gulati	.40	586.00	Teleconference with the Committee regarding cash management order (0.2); emails with Latham team regarding the same (0.2)
09/24/25	M V Koenitzer	.90	1,318.50	Prepare committee DIP objection discussion materials
09/24/25	M Licari	.80	916.00	Review UCC objection (0.4); meet with Latham team regarding UCC objection (0.4)
09/26/25	G Klidonas	.40	838.00	Correspondence and telephone conference with counsel for creditors' committee regarding status and update of plan discussions

G Klidonas	.80	Hrs. @	\$ 2,095.00/hr.	\$ 1,676.00
J Bobbitt	2.30	Hrs. @	\$ 1,635.00/hr.	\$ 3,760.50
J J Weichselbaum	3.70	Hrs. @	\$ 1,635.00/hr.	\$ 6,049.50
N A Gulati	.80	Hrs. @	\$ 1,465.00/hr.	\$ 1,172.00
M V Koenitzer	6.90	Hrs. @	\$ 1,465.00/hr.	\$ 10,108.50
M Licari	.80	Hrs. @	\$ 1,145.00/hr.	\$ 916.00
R M Cantoral	5.20	Hrs. @	\$ 975.00/hr.	\$ 5,070.00
C P Best	2.20	Hrs. @	\$ 975.00/hr.	\$ 2,145.00
	22.70			\$ 30,897.50

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Matter Name: Compliance & Investigations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	J J Barber	1.00	1,980.00	Outline strategy for summarizing investigation topics (0.3); direct further investigation work by S. Burgoyne (0.2); review and analyze investigation materials to develop understanding of relevant facts (0.5)
08/21/25	N R McQuaid	1.30	2,853.50	Confer with S. Burgoyne and J. Barber regarding investigation updates and scoping issues (1.0); review email with S. Burgoyne and J. Barber regarding same (0.3)
08/21/25	S K Burgoyne	6.60	10,791.00	Prepare for and attend to interview in connection with investigation and confer with team regarding same (1.5); prepare for and attend to call with N. McQuaid and J. Barber regarding investigation updates and next steps (1.0); emails and calls with Ediscovery vendor and team regarding data collection and document review workflow (1.5); review and analyze email data from priority custodians and confer with Latham team regarding same (2.6)
08/21/25	M J Haley	.30	343.50	Correspond with S. Burgoyne regarding process summary
08/21/25	J A Hannan	2.30	2,633.50	Review documents for relevance to internal investigation (1.1); summarize key findings regarding same (1.2)
08/21/25	D A Reid	6.30	7,213.50	Attend call with S. Burgoyne, Ankura team and Debtors regarding compliance investigation (1.0); amend document review protocol per Ankura / Latham team discussions (0.6); summarize Ankura and Debtors meeting for S. Burgoyne and Latham team review (1.0); conduct first level document review for privilege and relevance (2.9); summarize significant documents from first level document review (0.8)
08/21/25	V Veeramachaneni	1.90	2,175.50	Review and analyze documents pertinent to investigation
08/22/25	J J Barber	.50	990.00	Conference regarding investigation next steps with J. Burgoyne, N. McQuaid, J. Caron, and D. Scheer
08/22/25	N R McQuaid	.60	1,317.00	Review email with S. Burgoyne regarding compliance investigation summary chart (0.1); prepare for and attend conference call with S. Burgoyne, J. Barber and D. Scheer regarding compliance investigation strategy and scope (0.5)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/22/25	S K Burgoyne	5.70	9,319.50	Emails and calls with Latham team regarding ongoing priority document review and related analysis (1.5); continue to coordinate with Ediscovery vendor regarding data collection and review workflows (1.2); prepare for and attend to call with partner team and D. Scheer regarding matter updates and preparation for auditor call (1.0); attend call with M. Haley regarding investigation materials and related revisions (0.5); review and provide feedback on draft interview takeaways and memoranda (1.5)
08/22/25	M J Haley	.30	343.50	Meet with S. Burgoyne regarding process summary
08/22/25	J A Hannan	4.80	5,496.00	Review documents for relevance to investigation issues (3.1); review and summarize key findings regarding same (1.7)
08/22/25	D A Reid	4.50	5,152.50	Continue creating and building out tracker (1.1); review previous call notes (2.8); discuss tracker progress with L. Rosenfeld (0.6)
08/22/25	V Veeramachaneni	3.60	4,122.00	Review and analyze documents pertinent to compliance review of customer contracts and key findings
08/23/25	J J Barber	1.50	2,970.00	Review, analyze, and revise draft summary of focus issues for compliance investigation (0.9); communicate with S. Burgoyne and N. McQuaid regarding investigation next steps (0.2); review and analyze notes from prior meetings with auditor to inform next steps in compliance investigation process (0.4)
08/23/25	N R McQuaid	.20	439.00	Review email with S. Burgoyne and J. Barber regarding compliance investigation work plan
08/23/25	S K Burgoyne	.50	817.50	Review feedback from J. Barber regarding investigative materials and related next steps
08/24/25	N R McQuaid	.20	439.00	Review email with J. Caron regarding compliance investigation update and strategy call
08/24/25	S K Burgoyne	.70	1,144.50	Emails with Latham team regarding document review (0.3); analyze initial results from same (0.4)
08/24/25	M J Haley	.20	229.00	Analyze documents for responsiveness to compliance investigation
08/24/25	D A Reid	3.90	4,465.50	Review documents in connection with investigation (2.6); emails with Ankura regarding same

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.3); summarize documents for S. Burgoyne review (0.7); edit and send document review findings to N. McQuaid and J. Barber (0.3)
08/24/25	V Veeramachaneni	2.30	2,633.50	Review and analyze documents pertinent to compliance review of customer contracts and key findings
08/25/25	J J Barber	1.20	2,376.00	Review, analyze, and revise draft summary of issues to develop through compliance investigation process (0.5); communicate with N. McQuaid and S. Burgoyne regarding investigation process and next steps (0.3); draft fact updates for timeline summary (0.4)
08/25/25	J B Caron	2.60	5,707.00	Analysis and advice regarding NJ Request for proposal (0.9); review of and updates to hotline investigation and associated work plan (0.8); engagement with auditors (0.9)
08/25/25	N R McQuaid	1.40	3,073.00	Prepare for and attend teleconference with S. Burgoyne regarding compliance investigation updates and strategy (0.5); prepare for and attend teleconference with J. Caron regarding same (0.4); review email with S. Burgoyne and J. Barber regarding investigation (0.2); review compliance investigation potentially important document summaries (0.3)
08/25/25	S K Burgoyne	5.30	8,665.50	Prepare for and attend to call with N. McQuaid regarding updates and next steps for auditor call (1.0); revise updated scoping chart to incorporate feedback from J. Barber and updates from document review (1.0); emails with Debtor regarding Ediscovery query (0.5); prepare draft talking points for Audit Committee discussion and confer with team regarding same (2.0); review and analyze summaries of document review findings and coordinate with team regarding same (0.8)
08/25/25	L F Novaes	.30	490.50	Review team updates regarding document review and analysis
08/25/25	J J Weichselbaum	.60	981.00	Review and comment on request for production materials
08/25/25	M J Haley	6.40	7,328.00	Update chronology with relevant filing events (0.4); analyze documents for responsiveness to compliance investigation and draft summary of findings (6.0)
08/25/25	J A Hannan	3.80	4,351.00	Review documents for fact development relevant to

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				investigation
08/25/25	D A Reid	6.00	6,870.00	Draft and review meeting notes from Ankura / Debtors call (0.7); conduct first level document review (4.1); summarize key findings from document review for S. Burgoyne and Latham team review (1.2)
08/25/25	V Veeramachaneni	5.80	6,641.00	Review and analyze documents pertinent to customer contracts and key findings (4.1); review correspondence regarding investigation updates and next steps (1.7)
08/25/25	E H Yoon	1.10	1,072.50	Review and analyze email data from priority custodians
08/26/25	J J Barber	2.00	3,960.00	Prepare for and participate in investigation status and next steps meeting with N. McQuaid and S. Burgoyne (0.9); conference with N. McQuaid, J. Caron, and G. Klidonas regarding investigation plan (0.3); review and analyze Debtors documents in connection with investigation work (0.8)
08/26/25	G Klidonas	1.40	2,933.00	Review correspondence and materials regarding compliance issues (1.1); telephone conference with Latham team regarding same (0.3)
08/26/25	N R McQuaid	2.70	5,926.50	Prepare for and attend teleconference with S. Burgoyne and J. Barber regarding hotline investigation strategy (0.8); prepare for and attend teleconference with G. Klidonas, J. Caron, and J. Barber regarding same (0.7); review draft talking points (0.4); review draft audit committee talking points (0.2); review email with Latham team regarding investigation updates and strategy (0.6)
08/26/25	S K Burgoyne	4.00	6,540.00	Prepare for and attend to call with N. McQuaid and J. Barber to discuss scoping considerations, investigation progress, and related workstreams (1.5); confer with Ankura data analytics team regarding upcoming interviews and plan for data pull (1.0); emails with associate team regarding chronology updates (0.5); review and analyze updates and findings from ongoing document review and confer with team regarding same (1.0)
08/26/25	L F Novaes	1.10	1,798.50	Review notes from interview (0.7); meet with D. Reid regarding follow-up interviews and next steps (0.4)
08/26/25	M J Haley	3.00	3,435.00	Review and edit draft protocol for document review (0.5); correspond with S. Burgoyne (0.1); analyze

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				documents for responsiveness to compliance investigation and draft summary of findings (2.4)
08/26/25	J A Hannan	4.20	4,809.00	Review documents for relevance to investigation issues (2.8); summarize key documents regarding same (1.4)
08/26/25	D A Reid	4.10	4,694.50	Meet with L. Novaes to discuss production status and Debtors interview findings (0.6); conduct first level document review concerning compliance investigation (2.9); review and summarize key documents for S. Burgoyne and Latham team review (0.6)
08/26/25	V Veeramachaneni	1.60	1,832.00	Review and analyze documents pertinent to customer contracts and key findings (0.8); review correspondence regarding investigation updates and next steps (0.8)
08/26/25	E H Yoon	5.70	5,557.50	Review investigation update talking points for committee meeting (1.4); review prior investigative findings from document review (1.4); conduct first level document review for compliance investigation (2.9)
08/27/25	J J Barber	1.80	3,564.00	Prepare for meeting with S. Burgoyne and Debtor (0.5); participate in factual development meeting with S. Burgoyne and Debtor in connection with compliance investigation (1.0); communicate with S. Burgoyne and E. Yoon regarding analysis of Debtors documents in connection with compliance investigation (0.1); review Debtors documents (0.2)
08/27/25	N R McQuaid	.50	1,097.50	Review email with Latham team regarding Debtor question (0.1); review updated investigation chart and matter strategy (0.4)
08/27/25	S K Burgoyne	4.80	7,848.00	Prepare for and attend to call with Ankura to discuss Ediscovery process and status (0.5); prepare for and attend to meeting with associates to discuss matter updates and next steps (1.0); prepare for and attend to interview and confer with J. Barber regarding same (1.5); revise and update talking points for upcoming calls with Audit Committee and external auditor and confer with team regarding same (1.8)
08/27/25	L F Novaes	4.20	6,867.00	Prepare for and lead interviews of in connection with investigation (2.7); participate in weekly meeting with Ediscovery vendor regarding data collection and review (0.5); participate in weekly team meeting to discuss status of ongoing workstreams and next

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				steps (1.0)
08/27/25	J J Weichselbaum	.30	490.50	Call with K. Jeffcoat regarding compliance investigation
08/27/25	M J Haley	1.50	1,717.50	Attend weekly call with Ankura team (0.5); attend weekly update call with S. Burgoyne, J. Hannan, E. Yoon, L. Noveas, and D. Reid (1.0)
08/27/25	J A Hannan	1.20	1,374.00	Draft chronology of key documents for fact development (0.4); participate in weekly team meeting (0.8)
08/27/25	D A Reid	6.50	7,442.50	Attend call with Ankura team regarding document review status (0.5); attend Latham-Debtors team call to discuss significant findings and document review progress (1.0); attend scoping call with Debtors (1.0); attend call with T. Turner (1.0); conduct document review and summarize notable documents (3.0)
08/27/25	V Veeramachaneni	1.70	1,946.50	Participate in meeting regarding investigation updates and next steps (0.8); review correspondence regarding investigation updates and next steps (0.9)
08/27/25	E H Yoon	2.10	2,047.50	Confer with internal team regarding investigation updates and next steps (0.9); review documents to advance compliance investigation (0.2); continue to review and analyze email data from priority custodians (1.0)
08/28/25	J J Barber	1.90	3,762.00	Prepare for meeting with KPMG regarding compliance investigation (0.3); participate in meeting with Latham team and KPMG (0.5); review and analyze Debtors SEC filings to advance understanding and inform compliance investigation process (0.8); prepare for and participate in call with Debtors and Latham team regarding compliance investigation considerations (0.3)
08/28/25	N R McQuaid	.40	878.00	Review email with Latham team regarding KPMG teleconference and investigation strategy
08/28/25	S K Burgoyne	3.00	4,905.00	Emails with Ankura regarding next round of document batching and related review workflows (0.5); review and provide edits to search term hit reports (0.5); review notes from call with KPMG (0.5); confer with E. Yoon regarding review and analysis of public materials (0.5); confer with V. Veeramachaneni regarding review of state agreements and analysis of related provisions (1.0)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/28/25	L F Novaes	1.60	2,616.00	Review team updates regarding document review and analysis (0.6); draft proposal for Ankura data collection and analysis (1.0)
08/28/25	M J Haley	3.30	3,778.50	Analyze documents for responsiveness to compliance investigation (1.7); draft summary of findings (1.6)
08/28/25	D A Reid	2.10	2,404.50	Review Debtors scoping call notes and draft comprehensive summary and action items for L. Novaes and S. Burgoyne review (1.1); continue conducting review documents in connection with investigation (1.0)
08/28/25	V Veeramachaneni	5.70	6,526.50	Review and analyze documents pertinent to compliance investigation issues (5.4); review correspondence regarding investigations updates (0.3)
08/28/25	E H Yoon	.70	682.50	Continue to review and analyze email data from priority custodians
08/28/25	C P Best	.70	682.50	Assist K. Jefcoat with preparation for South Carolina contract protest (0.4); compile materials regarding the same (0.3)
08/29/25	J J Barber	1.90	3,762.00	Communicate with KPMG audit team regarding compliance investigation (0.2); review and analyze notes from compliance investigation meeting (0.3); review and analyze Debtors publicly available information and direct further analysis to summarize key information by E. Yoon (1.0); communicate with G. Klidonas and J. Weichselbaum regarding bankruptcy status and upcoming events (0.2); review and analyze updated draft summary of investigation plan (0.2)
08/29/25	N R McQuaid	.80	1,756.00	Review email regarding KPMG update call (0.3); review compliance investigation interview summary (0.5)
08/29/25	S K Burgoyne	2.40	3,924.00	Prepare for and attend to call with L. Novaes and Ankura team to discuss data collection (1.0); review updates from document review and analysis and revise scoping chart with revisions from same (1.4)
08/29/25	L F Novaes	1.80	2,943.00	Prepare for and lead interview with Debtor (1.3); meeting with Ankura to discuss data collection and analysis (0.5)
08/29/25	J J Weichselbaum	.30	490.50	Participate in with Latham team call regarding

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				investigation
08/29/25	M J Haley	.40	458.00	Analyze documents for responsiveness to compliance investigation
08/29/25	D A Reid	1.70	1,946.50	Lead scoping call with Debtors (1.0); confer with Ankura team to discuss data collection strategy (0.5); draft questions for use during Debtors scoping call (0.2)
08/29/25	V Veeramachaneni	.40	458.00	Review correspondence regarding investigations updates
08/29/25	E H Yoon	7.90	7,702.50	Review and analyze public information regarding Debtors (3.1); confer with J. Barber regarding the same (0.6); review compliance investigation information (0.6); analyze information to advance compliance investigation (3.6)
08/30/25	N R McQuaid	.50	1,097.50	Attend teleconference with J. Barber regarding investigation strategy (0.3); attend teleconference with S. Burgoyne regarding same (0.1); review email with S. Burgoyne and J. Barber regarding same (0.1)
09/01/25	S K Burgoyne	1.00	1,635.00	Revise and update talking points for upcoming Audit Committee discussion
09/01/25	L F Novaes	.80	1,308.00	Draft update for N. McQuaid regarding data collection and analysis
09/01/25	J A Hannan	3.90	4,465.50	Review documents hitting on priority search terms for relevance to investigation (2.1); summarize key findings regarding same (1.8)
09/02/25	J J Barber	1.20	2,376.00	Prepare for meeting with KPMG (0.3); participate in call with Debtors, KPMG, and Latham team regarding compliance investigation (0.5); communicate with J. Page regarding compliance investigation (0.1); analyze compliance investigation fact development (0.3)
09/02/25	J B Caron	2.70	5,926.50	Preparation and call with KPMG regarding compliance investigation and vendor payments; follow-up regarding same.
09/02/25	N R McQuaid	1.40	3,073.00	Review draft audit committee talking points (1.0); review email with Latham team regarding same (0.2); review email with Latham team regarding compliance investigation (0.2)
09/02/25	S K Burgoyne	2.50	4,087.50	Emails and calls with team regarding first-level document review and related findings (1.5); revise

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				talking points for Audit Committee call to incorporate edits from partner team (1.0)
09/02/25	L F Novaes	.20	327.00	Email Latham team regarding data collection and analysis
09/02/25	N A Gulati	.60	879.00	Teleconference with Latham and Debtors regarding compliance investigation
09/02/25	M J Haley	1.30	1,488.50	Analyze documents for relevance to compliance investigation
09/02/25	J A Hannan	5.20	5,954.00	Review documents hitting on priority search terms for relevance to investigation issues (3.6); summarize key findings regarding same (1.6)
09/02/25	D A Reid	6.80	7,786.00	Conduct review of, and summarize, investigation documents (3.9); conduct first level review of Debtor documents (2.9)
09/03/25	J J Barber	.80	1,584.00	Participate in call with J. Caron and N. McQuaid regarding communications with Audit Committee (0.5); communicate with S. Burgoyne regarding compliance investigation factual development (0.3)
09/03/25	J B Caron	1.50	3,292.50	Call with Debtor regarding compliance investigation (0.3); follow-up regarding same (0.2); preparation for audit committee discussion (1.0)
09/03/25	N R McQuaid	2.00	4,390.00	Prepare for and attend conference call with J. Caron and J. Barber regarding matter strategy and compliance investigation updates (0.9); review email with J. Barber and S. Burgoyne regarding matter strategy (0.7); confer with S. Burgoyne regarding same (0.2); review email with Latham team regarding audit committee talking points (0.2)
09/03/25	S K Burgoyne	2.60	4,251.00	Prepare for and attend to call with Debtor and confer with team regarding same (1.0); call with J. Caron regarding allegations (0.5); prepare for and attend to call with vendor team regarding data review and workflow (1.1)
09/03/25	L F Novaes	.50	817.50	Confer with Ankura regarding data collection and analysis
09/03/25	M J Haley	9.50	10,877.50	Analyze documents for relevance to compliance investigation (6.1); draft summary of findings (3.4)
09/03/25	J A Hannan	1.30	1,488.50	Review documents hitting priority search terms for relevance to investigation issues (0.7); summarize key findings regarding same (0.6)

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09/03/25	D A Reid	11.70	13,396.50	Continue conducting first level review documents in anticipation of employee interviews and audit committee discussion (10.1); summarize key documents for S. Burgoyne review (1.1); review Latham key document summaries (0.5)
09/03/25	V Veeramachaneni	8.60	9,847.00	Review and analyze documents pertinent to priority custodians (7.7); review correspondence regarding investigations updates (0.9)
09/03/25	E H Yoon	3.80	3,705.00	Continue to review and analyze email data from priority custodians
09/03/25	C P Best	.50	487.50	Draft notes of compliance investigation call
09/04/25	J J Barber	1.50	2,970.00	Participate in call with S. Burgoyne and N. McQuaid regarding compliance investigation
09/04/25	J B Caron	.50	1,097.50	Call with audit committee chair regarding outstanding audit items.
09/04/25	N R McQuaid	2.30	5,048.50	Prepare for and attend conference call with S. Burgoyne and J. Barber regarding compliance investigation update and strategy (0.6); confer with J. Barber regarding same (0.4); review email regarding Debtor interview (0.2); review compliance investigation background materials (0.6); conduct document review (0.5)
09/04/25	S K Burgoyne	3.80	6,213.00	Prepare for and attend to call with vendor team regarding TAR analytics (0.5); prepare for and attend to call with vendor team (0.5); prepare for and attend to call with partner team regarding matter updates and next steps (0.8); prepare outline for call with Debtor and confer with N. McQuaid regarding same (1.0); continue to review and analyze significant document summaries and confer with team regarding same (1.0)
09/04/25	L F Novaes	.40	654.00	Call with M. Haley regarding data collection and document review
09/04/25	N A Gulati	.60	879.00	Emails with Latham team regarding compliance investigation
09/04/25	M J Haley	2.60	2,977.00	Analyze documents for relevance to compliance investigation (1.4); draft summary of findings (1.2)
09/04/25	J A Hannan	3.10	3,549.50	Review documents hitting on priority search terms for relevance to investigation issues (1.7); summarize key findings (1.4)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/04/25	D A Reid	4.80	5,496.00	Continue conducting first level review documents in anticipation of employee interviews and audit committee discussion
09/04/25	V Veeramachaneni	.60	687.00	Review correspondence regarding investigations updates
09/04/25	E H Yoon	8.60	8,385.00	Continue to review and analyze email data from priority custodians (6.2); continue to review and analyze email data from priority custodians (2.4)
09/05/25	J J Barber	.90	1,782.00	Conference with N. McQuaid, G. Klidonas, M. Anderson and J. Caron to plan for communications regarding compliance investigation (0.5); analyze next steps to advance compliance investigation fact finding process (0.4)
09/05/25	J B Caron	.80	1,756.00	Preparation for audit committee discussion
09/05/25	E R Marks	4.70	9,306.00	Review chapter 11 investigation
09/05/25	N R McQuaid	2.10	4,609.50	Prepare for and attend interview with Debtor regarding compliance investigation (1.1); review and edit draft outline for Debtor call (0.5); review email regarding potentially important documents from document review (0.5)
09/05/25	S K Burgoyne	2.10	3,433.50	Prepare for and attend to interview of Debtor and confer with team regarding same (1.5); review and analyze findings from first level document review (0.6)
09/05/25	K M Cole	3.30	4,834.50	Review communications regarding investigation updates and document review (1.3); review and analyze email data from priority custodians (2.0)
09/06/25	J J Barber	.60	1,188.00	Communicate with N. McQuaid regarding next steps for compliance investigation (0.5); communicate with J. Caron regarding matter status (0.1)
09/06/25	N R McQuaid	.50	1,097.50	Confer with J. Barber regarding Debtor email and matter strategy (0.3); review email with S. Burgoyne and J. Barber regarding same (0.2)
09/06/25	K M Cole	.50	732.50	Prepare for and attend conference with M. Haley regarding current status of matter
09/07/25	N R McQuaid	.70	1,536.50	Review email with Latham team regarding Debtor follow up question response (0.2); confer with S. Burgoyne regarding same (0.3); review email with Latham team regarding compliance investigation strategy (0.2)

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09/07/25	S K Burgoyne	1.90	3,106.50	Attend call with N. McQuaid regarding matter updates and next steps for investigation (0.5); emails and calls with Latham team regarding next steps for witness interviews and document review (1.4)
09/08/25	J B Caron	1.00	2,195.00	Prepare for audit committee discussion
09/08/25	N R McQuaid	.60	1,317.00	Review email with Latham team regarding investigation updates and going forward plan for Audit Committee discussion
09/08/25	S K Burgoyne	.30	490.50	Review and analyze significant documents from data review and confer with team regarding same
09/08/25	K S Houston	6.20	9,672.00	Discuss next steps with team (1.4); review analyses of compliance investigation information (3.0); revise background description for Ankura (1.6); review task list (0.2)
09/08/25	L F Novaes	.20	327.00	Review Latham team correspondence regarding investigation
09/08/25	J J Weichselbaum	.30	490.50	Review compliance committee investigation information
09/09/25	J J Barber	.40	792.00	Communicate with S. Burgoyne and N. McQuaid regarding compliance investigation
09/09/25	J B Caron	2.80	6,146.00	Review and analysis of communications related to compliance investigation (); KPMG updates regarding same ()
09/09/25	N R McQuaid	2.50	5,487.50	Confer with Debtor regarding compliance investigation logistics (0.3); prepare for and attend conference call with S. Burgoyne and J. Barber regarding matter strategy (0.5); confer with S. Burgoyne regarding matter strategy (0.3); review potentially important documents from email review (1.4)
09/09/25	S K Burgoyne	5.10	8,338.50	Prepare for and attend to call with K. Cole and J. Page regarding investigation (0.5); prepare for and attend to call with N. McQuaid and J. Barber regarding same (1.0); confer with team regarding plan for interview outlines and related document review (0.6); confer with J. Page and team regarding investigation materials and related analysis (0.5); review and revise draft talking points for upcoming Audit Committee call (1.0); continue to review and analyze significant documents identified during review and revise matter chronology regarding same

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				(1.5)
09/09/25	L F Novaes	1.50	2,452.50	Prepare for and lead call with A. Diaz to discuss document collection and data analysis
09/09/25	K M Cole	4.10	6,006.50	Prepare for and attend to conference with S. Burgoyne and J. Page (2.0); review and analyze compliance investigation information (0.4); review and revise interview (1.2); confer with S. Burgoyne regarding same (0.5)
09/09/25	J A Hannan	1.50	1,717.50	Prepare interview outlines for Debtor
09/09/25	D A Reid	1.30	1,488.50	Emails with Ankura team regarding Debtor data access and additional scoping calls (0.4); prepare to draft Debtor interview outline (0.9)
09/09/25	V Veeramachaneni	1.30	1,488.50	Review and correspond regarding interviews of priority custodians
09/09/25	E H Yoon	1.10	1,072.50	Continue to review and analyze email data from priority custodians to prepare for upcoming witness interviews
09/10/25	J J Barber	1.50	2,970.00	Participate in discussion with members of Audit Committee (1.0); prepare for upcoming witness interviews (0.5)
09/10/25	J B Caron	1.30	2,853.50	Preparation for and attendance at call with audit committee
09/10/25	G Klidonas	.50	1,047.50	Telephone conference with Latham and Hunton teams regarding investigation issues
09/10/25	N R McQuaid	.60	1,317.00	Review email with S. Burgoyne and Latham team regarding matter strategy and interview schedule
09/10/25	S K Burgoyne	3.80	6,213.00	Prepare for and attend to call with associate team to discuss interview preparation and related next steps (1.0); prepare for and attend to call with Audit Committee to discuss matter updates and next steps (1.5); confer with associate team regarding document review and review and analyze updates from same (1.3)
09/10/25	L F Novaes	2.30	3,760.50	Prepare for and attend call with Ankura (.5); prepare for and attend weekly team call to discuss interviews and next steps (1.2); prepare materials for witness interviews (0.6)
09/10/25	J J Weichselbaum	.30	490.50	Call with Latham and Hunton teams to discuss investigation

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09/10/25	K M Cole	7.90	11,573.50	Prepare for and attend team meeting (1.0); prepare for and attend meeting regarding e-discovery (0.5); research significant documents relevant to Debtor interview (4.0); revise outline for interview (1.4); revise and circulate summary of call regarding compliance investigation information (1.0)
09/10/25	J A Hannan	8.80	10,076.00	Participate in weekly team meeting (1.0); prepare interview outlines (4.1); review documents for development of same (3.7)
09/10/25	D A Reid	10.10	11,564.50	Attend Latham / Ankura call regarding data collection and document review progress (0.6); conduct document searches for key documents concerning compliance investigation (2.9); begin outlining and drafting interview outline (5.2); review compliance investigation chronology and previous document summaries for key documents (1.4)
09/10/25	V Veeramachaneni	8.40	9,618.00	Review and analyze documents regarding interviews of priority custodians (7.7); review correspondence regarding investigations updates (0.7)
09/10/25	E H Yoon	5.10	4,972.50	Confer with internal team regarding ongoing investigation and upcoming witness interviews (0.9); emails regarding arrangements for upcoming witness interviews at Debtors site (0.3); conduct document review to prepare for witness interviews (1.2); draft witness interview outline (2.7)
09/11/25	N R McQuaid	1.40	3,073.00	Review draft compliance investigation summary talking points (0.5); review email regarding compliance investigation additional interview summaries (0.4); review email with Latham team regarding compliance investigation interview schedule and prep (0.5)
09/11/25	S K Burgoyne	1.80	2,943.00	Confer with team regarding data extraction and analysis and next steps for same (0.5); continue to coordinate with Debtors and team regarding upcoming interviews and related materials (1.3)
09/11/25	L F Novaes	.50	817.50	Prepare materials for witness interviews
09/11/25	K M Cole	10.80	15,822.00	Review and analyze investigation summaries related to compliance investigations and confer with team regarding same (3.0); revise outlines for witness interviews (7.8)
09/11/25	J A Hannan	3.50	4,007.50	Review Debtor documents for development of interview outline

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09/11/25	D A Reid	7.80	8,931.00	Finalize draft of witness interview outline (4.2); conduct review of witness documents (2.6); Review K. Cole edits to interview outline and review additional compliance investigation documents (1.0)
09/11/25	V Veeramachaneni	4.60	5,267.00	Review and analyze documents regarding interviews of priority custodians (3.2); review and correspond regarding investigation interviews next steps (1.4)
09/11/25	E H Yoon	6.10	5,947.50	Continue to review and analyze email data from priority custodians to prepare for witness interviews (3.1); continue to coordinate agenda for upcoming witness interviews (0.3); continue to draft and revise witness interview outline (2.7)
09/12/25	J J Barber	.90	1,782.00	Prepare for call with KPMG (0.2); participate in call with KPMG and Latham team regarding compliance investigation (0.5); prepare for upcoming fact development witness interviews (0.2)
09/12/25	J B Caron	1.00	2,195.00	Preparation and call with KPMG regarding compliance investigation
09/12/25	N R McQuaid	.80	1,756.00	Review draft interview outlines and key documents for compliance investigation interviews
09/12/25	S K Burgoyne	5.90	9,646.50	Review and provide feedback on draft summary of information for compliance investigation and confer with K. Cole regarding same (1.0); emails with A. Diaz regarding plan for interview schedule and related logistics (0.5); confer with K. Cole regarding review of and revisions to interview outlines (1.0); revise talking points in advance of call with KPMG (1.0); review and revise draft witness interview outlines and review supporting materials for same (2.4)
09/12/25	L F Novaes	.80	1,308.00	Prepare materials for witness interviews
09/12/25	J J Weichselbaum	1.40	2,289.00	Call with Quinn Emanuel regarding investigation (0.7); call with B. Herskowitz regarding investigation (0.3); follow up calls regarding status of investigation (0.4)
09/12/25	K M Cole	9.80	14,357.00	Continue to review and analyze investigation information related to internal Debtors investigation and confer with team regarding same (2.8); revise outline for witness interviews (6.0); continue to draft outline for witness interview (1.0)
09/12/25	J A Hannan	5.40	6,183.00	Revise witness interview outline (2.3); review Debtor

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				documents for development of interview outline (3.1)
09/12/25	D A Reid	5.20	5,954.00	Conduct further document review for Debtor documents concerning compliance investigation (1.4); summarize documents and draft updated version of witness interview outline and circulate to K. Cole for review (3.8)
09/12/25	V Veeramachaneni	5.60	6,412.00	Review and analyze documents regarding interviews of priority custodians (2.2); review and analyze documents regarding responsiveness of key issues (2.3) review and correspond regarding investigation interviews next steps (1.1)
09/12/25	E H Yoon	10.90	10,627.50	Continue to review and analyze email data from priority custodians (2.3); continue to conduct document review to prepare for upcoming witness interviews (3.6); continue to draft and revise witness interview outline (2.9); continue to coordinate interview agenda and plan for upcoming Debtors office visit for witness interviews (2.1)
09/13/25	J J Barber	.50	990.00	Prepare for upcoming witness interviews
09/13/25	N R McQuaid	.50	1,097.50	Review KPMG call follow up (0.2); review email regarding draft investigation status talking points (0.3)
09/13/25	S K Burgoyne	2.40	3,924.00	Continue to review and revise draft interview outlines (1.4); review supporting documents for same (1.0)
09/13/25	L F Novaes	3.20	5,232.00	Draft outline and prepare materials for witness interview
09/13/25	K M Cole	6.90	10,108.50	Continue to revise outline for witness interview (3.1); draft outline for witness interview (2.6); review significant documents related to witness (1.2)
09/13/25	J A Hannan	1.60	1,832.00	Revise witness interview outlines
09/13/25	D A Reid	2.50	2,862.50	Continue drafting and editing interview outline pursuant to K. Cole edits (1.9); update interview binder containing all interview documents (.6)
09/13/25	V Veeramachaneni	3.70	4,236.50	Review and analyze documents regarding interviews of priority custodians (2.5); review and correspond regarding investigation interviews next steps (1.2)
09/13/25	E H Yoon	.80	780.00	Continue to draft and revise witness interview outlines to prepare for upcoming interviews

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09/14/25	J J Barber	.90	1,782.00	Initial review of outline for upcoming meeting (0.3); communicate with N. McQuaid and S. Burgoyne about strategy for upcoming Debtors meetings (0.2); review materials regarding investigation to advance factual development (0.4)
09/14/25	N R McQuaid	.90	1,975.50	Review witness interview preparation materials (0.6); review email with Latham team regarding witness interview strategy (0.3)
09/14/25	S K Burgoyne	5.70	9,319.50	Continue to review and revise interview outlines for upcoming witness interviews (3.5); review and revise draft interview summaries and background materials for same (2.2)
09/14/25	L F Novaes	4.40	7,194.00	Draft outline and prepare materials for witness interview
09/14/25	K M Cole	6.70	9,815.50	Continue to draft and revise outline for witness interview (3.4); revise outline for witness interview per comments from S. Burgoyne (3.3)
09/14/25	J A Hannan	9.00	10,305.00	Draft and revise witness interview outline (4.9); review Debtor documents for development of same (1.1); review and summarize documents for development of interview outline (3.0)
09/14/25	D A Reid	4.20	4,809.00	Review and implement K. Cole and S. Burgoyne edits to interview outline (1.5); amended and add to interview outline based on universal changes to other interview outlines (1.8); finalize review and summary of Debtor documents in anticipation of witness interview (0.9)
09/14/25	V Veeramachaneni	4.80	5,496.00	Review and analyze documents regarding interviews of priority custodians (3.9); review and correspond regarding investigation interviews next steps (0.9)
09/15/25	J J Barber	.40	792.00	Communicate with M. McQuaid and S. Burgoyne regarding compliance investigation next steps
09/15/25	J B Caron	2.00	4,390.00	Review of and comments to hotline interview preparation materials
09/15/25	N R McQuaid	2.20	4,829.00	Review draft interview outlines and key documents for Compliance investigation interviews (1.4); review interview summaries from Latham team (0.4); prepare for and attend strategy call with S. Burgoyne and J. Barber (0.4)
09/15/25	S K Burgoyne	6.70	10,954.50	Continue to review and provide feedback on draft

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				interview memoranda and coordinate with associate team regarding same (2.5); confer with vendor regarding data review and related workstreams (0.7); review and revise outlines to incorporate feedback from broader Latham team (1.0); continue to review and revise matter chronology (1.5); review and analyze additional supporting documentation in preparation for on-site interviews (1.0)
09/15/25	L F Novaes	7.70	12,589.50	Prepare for and lead witness interview (4.3); draft interview outline for the same (2.4); attend-to follow-up action items from the same (1.0)
09/15/25	K M Cole	10.10	14,796.50	Review and analyze compliance investigation documents (4.0); revise outline for witness interview (2.0); revise outline for second witness interview (1.0); draft and revise index of materials for witness interviews (1.0); review and analyze materials for witness interviews (2.1)
09/15/25	M J Haley	5.30	6,068.50	Draft index for interview binders and analyze materials for inclusion (2.0); correspond with K. Cole and E. Yoon regarding interview preparation (0.3); edit and revise process summary (3.0)
09/15/25	J A Hannan	7.90	9,045.50	Participate in witness interview (1.6); summarize key points regarding same (0.8); prepare and revise outline materials in advance of witness interviews (5.0); confer with S. Burgoyne and L. Novaes regarding witness interview (0.5)
09/15/25	B I Herskowitz	1.10	1,259.50	Compile diligence for investigation
09/15/25	D A Reid	3.60	4,122.00	Continue implementing S. Burgoyne's edits to witness interview outline (2.6); collate all interview documents regarding inclusion in interview outline (1.0)
09/15/25	V Veeramachaneni	2.80	3,206.00	Review and analyze documents regarding interviews of Debtors
09/15/25	E H Yoon	3.10	3,022.50	Continue revising witness interview outline (1.7); continue coordinating interview agenda and binder materials to prepare for upcoming witness interviews (1.4)
09/16/25	J J Barber	.50	990.00	Review materials in preparation for upcoming fact development witness interviews
09/16/25	J B Caron	.30	658.50	Communications with KPMG regarding compliance investigation

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09/16/25	N R McQuaid	1.90	4,170.50	Prepare for interviews regarding Compliance Hotline (1.6); review email with Latham team regarding same (0.3)
09/16/25	S K Burgoyne	6.00	9,810.00	Revise and finalize interview materials and confer with team regarding same (2.5); review and provide feedback on final interview outlines and confer with associate team regarding edits to same (2.0); emails with Debtors regarding on-site interviews and related logistics (0.5); prepare for and attend to calls with L. Novaes and associate team regarding follow-up interviews (1.0)
09/16/25	L F Novaes	7.50	12,262.50	Prepare for and lead witness interview (2.5); draft interview outline for the same (1.4); attend-to follow-up action items from the same (0.5); prepare documents and materials for on-site interview of several employees and confer with team regarding the same (3.1)
09/16/25	K M Cole	10.00	14,650.00	Review and analyze documents of key custodians (3.5); continue to draft and revise index of materials for witness interviews (0.5); review and analyze materials for witness interviews (5.3); confer with Latham team regarding same (0.7)
09/16/25	M J Haley	5.60	6,412.00	Edit and revise interview materials (3.5); attend meeting with L. Novaes regarding binder preparation (0.2); edit index for interview materials (0.9); organize and conduct quality control on binders ahead of in-person interviews (1.0)
09/16/25	J A Hannan	5.60	6,412.00	Prepare outlines and interview materials (4.2); conduct QC of interview materials to be shared with witnesses (1.4)
09/16/25	D A Reid	8.10	9,274.50	Assist with finalizing all Debtors interviewee outlines, binders, and corresponding interview indexes (7.0); attend interview (1.1)
09/16/25	V Veeramachaneni	5.90	6,755.50	Review and analyze documents regarding interviews of Debtors
09/16/25	E H Yoon	7.80	7,605.00	Confer with internal team regarding preparations for upcoming witness interviews (1.2); continue to draft and revise witness interview outline (1.9); synthesize interview documents to prepare for upcoming witness interviews (4.7)
09/17/25	J J Barber	6.40	12,672.00	Review, analyze, and revise draft outline for upcoming factual development interview focused on

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				compliance investigation (1.0); participate in factual development interview (0.8); participate in second factual development interview (2.0); participate in third factual development interview (0.7); strategy conference with Latham compliance investigation team (0.4); review and analyze materials from factual development interviews to prepare for upcoming September 18 interviews (1.5)
09/17/25	N R McQuaid	8.70	19,096.50	Review interview outlines and key documents (3.3); discuss interview strategy with Latham team (0.5); prepare for and attend compliance hotline investigation interviews (4.9)
09/17/25	S K Burgoyne	8.30	13,570.50	Prepare for and attend to witness interview (2.0); prepare for and attend to witness interview (2.0); prepare for and attend to witness interview (1.0); confer with team regarding analysis and next steps for interviews (1.0); review and analyze supporting materials in advance of upcoming interviews (2.3)
09/17/25	L F Novaes	4.90	8,011.50	Call with Ankura data analysts team (0.5); attend weekly call with Ankura to discuss document review and processing (0.5); draft summary of compliance investigation matters to prepare for interviews (3.2); review Debtors documents (0.7)
09/17/25	K M Cole	.50	732.50	Review Debtors documents for compliance investigation and confer with team regarding same
09/17/25	M J Haley	.50	572.50	Draft summary of documents reviewed relating to compliance investigation
09/17/25	J A Hannan	2.50	2,862.50	Review and summarize Debtors documents in support of witness interviews
09/17/25	D A Reid	4.20	4,809.00	Attend second scoping call with A. Diaz and Ankura team (1.0); review witness interview notes and draft comprehensive summary of interview findings and proposed action items for L. Novaes review (2.5); review Debtors documents (0.7)
09/17/25	V Veeramachaneni	1.20	1,374.00	Review and correspond regarding investigation interviews next steps
09/17/25	E H Yoon	8.30	8,092.50	Prepare for and conduct witness interviews at Debtors office (6.2); confer with internal team regarding witness interviews (0.7); follow up with internal team regarding witness interview takeaways and next steps (1.4)

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09/18/25	J J Barber	7.00	13,860.00	Review, analyze, and revise draft outline for upcoming factual development interview focused on compliance investigation (1.5); participate in factual development interview (1.0); participate in second factual development interview (2.0); analyze facts learned in interviews (0.5); prepare for September 19 fact development interview (2.0)
09/18/25	N R McQuaid	5.50	12,072.50	Review interview outlines and key documents (1.1); emails with Latham team regarding hotline investigation interview summaries (0.3); prepare for and attend compliance hotline investigation interviews (3.9); discuss compliance investigation strategy with Latham team (0.2)
09/18/25	S K Burgoyne	5.00	8,175.00	Prepare for and attend to witness interview (2.5); prepare for and attend to witness interview (1.5); debrief with Latham team regarding analysis and next steps for same (1.0)
09/18/25	L F Novaes	3.20	5,232.00	Draft summary of witness interviews
09/18/25	K M Cole	.70	1,025.50	Review and analyze documents related to compliance investigation and confer with team regarding same (0.5); review summary of witness interview (0.2)
09/18/25	M J Haley	1.00	1,145.00	Analyze Debtors documents to prepare for interview
09/18/25	J A Hannan	1.80	2,061.00	Review and summarize documents in support of ongoing witness interviews (0.4); review and analyze Debtors documents for use in future interviews (1.4)
09/18/25	D A Reid	1.20	1,374.00	Review L. Novaes's edits to witness interview findings and follow up on outstanding action items (0.8); send interview materials to J. Barber for review (0.2); review correspondence between Debtors and Ankura team (0.2)
09/18/25	V Veeramachaneni	1.80	2,061.00	Review and correspond regarding investigation interviews next steps
09/18/25	E H Yoon	7.10	6,922.50	Prepare for and conduct witness interviews at Debtors office (4.1); confer with internal team regarding witness interviews (0.8); follow up with internal team regarding witness interview takeaways and next steps (2.2)
09/19/25	J J Barber	6.30	12,474.00	Prepare for meeting to develop factual information in connection with compliance investigation (1.5); participate in meeting with Debtors (3.0);

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Matter Name: Compliance & Investigations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				communicate with S. Burgoyne and N. McQuaid regarding investigation status and next steps (0.8); review investigation materials and work on strategy for next steps to advance investigation process (1.0)
09/19/25	N R McQuaid	4.80	10,536.00	Review interview outline and key documents (1.1); prepare for and attend witness interview (2.9); confer with Latham team regarding matter strategy and interview follow ups (0.5); review email regarding same (0.3)
09/19/25	S K Burgoyne	5.00	8,175.00	Prepare for and attend to witness interview (2.0); review and analyze supporting documents for same and confer with team regarding interview (2.0); confer with E. Yoon regarding interview memoranda and review drafts of same (1.0)
09/19/25	L F Novaes	.30	490.50	Review team correspondence regarding updates to ongoing workstreams
09/19/25	K M Cole	.20	293.00	Review communications regarding e-discovery
09/19/25	E H Yoon	5.80	5,655.00	Prepare for and conduct witness interviews (3.1); confer with internal team regarding witness interviews (0.6); follow up with internal team regarding witness interview takeaways and next steps (2.1)
09/20/25	N R McQuaid	.20	439.00	Review email with J. Caron, M. Anderson and G. Klidonas and investigation team regarding investigation update
09/20/25	S K Burgoyne	1.50	2,452.50	Draft talking points for briefing with Audit Committee and confer with team regarding same
09/20/25	E H Yoon	.90	877.50	Follow up with internal team regarding witness interview takeaways and next steps
09/21/25	J J Barber	.30	594.00	Analyze materials from September 19 witness interview to inform next steps
09/21/25	S K Burgoyne	2.00	3,270.00	Review and provide feedback on draft interview memoranda and related summaries (1.5); confer with E. Yoon regarding same (0.5)
09/21/25	K M Cole	.20	293.00	Review and analyze draft talking points for audit committee briefing
09/21/25	M J Haley	2.30	2,633.50	Edit and revise process summary
09/21/25	E H Yoon	3.30	3,217.50	Follow up with LW internal team regarding witness interview takeaways and next steps

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Matter Name: Compliance & Investigations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/22/25	J J Barber	1.30	2,574.00	Analyze materials for witness interviews conducted September 17 to 19 (1.0); conference with S. Burgoyne and N. McQuaid regarding next steps to advance investigation (0.3)
09/22/25	J B Caron	1.50	3,292.50	Analysis of hotline meetings
09/22/25	N R McQuaid	.90	1,975.50	Prepare for and attend conference call with S. Burgoyne and J. Barber regarding matter strategy (0.3); review email regarding Ankura data analysis (0.1); review summary of compliance investigation interviews (0.5)
09/22/25	S K Burgoyne	.20	327.00	Call with N. McQuaid and J. Barber to discuss matter updates and next steps for briefing
09/22/25	L F Novaes	4.20	6,867.00	Draft action items following witness interviews and confer with S. Burgoyne regarding the same (0.8); draft talking points distilling investigation findings (2.9); emails with Latham team regarding the same (0.5)
09/22/25	K M Cole	2.80	4,102.00	Review and analyze interview summaries and documents for any open items (1.8); draft and revise talking points for audit committee (1.0)
09/22/25	M J Haley	5.20	5,954.00	Edit talking points for audit committee discussion (1.2); edit and revise process summary (4.0)
09/22/25	J A Hannan	2.10	2,404.50	Prepare talking points for audit committee discussion (1.6); research public filings by Debtors potentially relevant to compliance investigation for fact development in advance of audit committee discussion (0.5)
09/22/25	D A Reid	.90	1,030.50	Review and draft follow up action items, and update interview tracker
09/22/25	V Veeramachaneni	.70	801.50	Review and correspond regarding investigation next steps
09/22/25	E H Yoon	8.40	8,190.00	Follow up with internal team regarding witness interview takeaways and coordinate next steps (4.6); emails regarding upcoming follow-up witness interview (0.2); review and draft investigation findings talking points for Audit Committee (3.6)
09/23/25	J J Barber	1.40	2,772.00	Call with Debtors and S. Burgoyne regarding compliance investigation (0.5); conference with N. McQuaid regarding compliance investigation status and next steps (0.6); communicate with S. Burgoyne

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				and L. Novaes regarding ongoing fact development work (0.3)
09/23/25	N R McQuaid	1.70	3,731.50	Prepare for and attend conference call with Debtor regarding investigation follow up questions (0.4); prepare for and attend compliance investigation team meeting (0.6); review email with Latham team regarding investigative strategy and additional investigative steps (0.5); review email with J. Caron regarding audit committee update (0.2)
09/23/25	S K Burgoyne	1.80	2,943.00	Follow-up call with Debtor (0.5); prepare for and attend to meeting with Latham team to discuss matter updates and next steps (1.3)
09/23/25	L F Novaes	4.10	6,703.50	Prepare for and confer with team regarding witness interviews and next steps (0.6); draft Debtors talking points distilling investigation findings (2.9); review Debtors filings and provide summary to team (0.6)
09/23/25	K M Cole	2.00	2,930.00	Continue to draft and revise talking points for audit committee (1.4); review analyses and communications regarding compliance investigation (0.6)
09/23/25	M J Haley	2.90	3,320.50	Edit process summary (2.4); attend status update with N. McQuaid, J. Barber, S. Burgoyne, L. Novaes, K. Cole, E. Yoon, V. Veeramachaneni, and D. Reid (0.5)
09/23/25	J A Hannan	1.40	1,603.00	Participate in team meeting to discuss next steps in investigation (0.8); review and analyze Debtors information related to compliance investigation (0.6)
09/23/25	D A Reid	1.50	1,717.50	Review, edit, and add to draft summary in anticipation of discussion with Debtors Audit Committee
09/23/25	V Veeramachaneni	5.10	5,839.50	Participate in meeting regarding investigation next steps and key issues (1.0); review and analyze documents regarding responsiveness of key issues (3.3) review and correspond regarding investigation interviews next steps (0.8)
09/23/25	E H Yoon	5.10	4,972.50	Review and draft investigation findings talking points for Audit Committee (2.1); conduct follow-up witness interview (0.6); confer with internal team regarding witness interviews and investigation next steps (1.0); follow up with internal team regarding witness interview takeaways (1.4)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/24/25	J J Barber	1.60	3,168.00	Conference with N. McQuaid, J. Caron, and S. Burgoyne regarding compliance investigation (0.6); analyze potential relevant public information regarding Debtors (0.4); prepare for fact development witness interview scheduled for September 25 (0.6)
09/24/25	J B Caron	1.50	3,292.50	Preparation of hotline investigation closeout talking points.
09/24/25	N R McQuaid	1.60	3,512.00	Prepare for and attend conference call with J. Caron and J. Barber (0.5); review email with B. Marks, G. Klidonas and Latham team regarding investigation update (0.2); review email with Latham team regarding follow up interviews and matter strategy (0.9)
09/24/25	S K Burgoyne	.50	817.50	Confer with team regarding updates to talking points and related work product for briefing
09/24/25	L F Novaes	7.10	11,608.50	Draft Debtors talking points distilling investigation findings and coordinate with the team regarding the same (4.4); attend weekly call with Ediscovery vendor regarding document review and processing (0.5); draft outline for witness interview (2.2)
09/24/25	K M Cole	1.10	1,611.50	Continue to draft and revise talking points for audit committee (0.3); prepare for and attend team meeting (0.8)
09/24/25	M J Haley	1.60	1,832.00	Edit and review process summary
09/24/25	J A Hannan	2.40	2,748.00	Revise talking points for audit committee discussion and review documents and interview notes for development of same (1.8); review public filings for fact and strategy development regarding compliance investigation (0.6)
09/24/25	D A Reid	2.60	2,977.00	Attend weekly call with Ankura regarding matter status (0.5); continue adding to, and editing, summary for discussion with Audit Committee (2.1)
09/24/25	V Veeramachaneni	5.90	6,755.50	Review and analyze documents regarding responsiveness of key issues (4.4) review and correspond regarding investigation interviews next steps (1.5)
09/24/25	E H Yoon	6.80	6,630.00	Draft and revise witness interview outline (2.3); confer with L. Novaes regarding witness interview outlines and investigation next steps (0.5); draft and revise investigation findings talking points for Audit

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Committee (2.1); continue follow up with internal team regarding witness interview takeaways (1.9)
09/25/25	J J Barber	3.00	5,940.00	Prepare for fact development witness interview to continue compliance investigation fact finding (1.5); conduct interview (1.0); analyze fact information following interview (0.5)
09/25/25	N R McQuaid	.20	439.00	Review email with Latham team regarding internal investigation interviews
09/25/25	L F Novaes	5.20	8,502.00	Prepare for and lead witness interview (1.5); Draft Debtors talking points distilling investigation findings (1.0); review and analyze Debtors documents regarding compliance investigation and draft summary of the same (2.7)
09/25/25	K M Cole	.20	293.00	Review analysis of compliance investigation fact development
09/25/25	M J Haley	3.40	3,893.00	Edit and organize process summary
09/25/25	J A Hannan	.80	916.00	Draft and revise talking points for audit committee discussion
09/25/25	V Veeramachaneni	3.60	4,122.00	Review and analyze documents regarding responsiveness of key issues (2.8) review and correspond regarding investigation interviews next steps (0.8)
09/25/25	E H Yoon	3.60	3,510.00	Conduct witness interview with J. Barber and L. Novaes for compliance investigation (1.1); follow up with internal team regarding witness interview takeaways (2.2); emails with witnesses regarding additional follow-up documents (0.3)
09/26/25	J J Barber	3.70	7,326.00	Prepare for fact development witness interview (0.5); conduct fact development witness interview for compliance investigation (1.0); analyze potential next steps to advance compliance investigation process (0.5); participate in conference with G. Klidonas, M. McQuaid, B. Marks, J. Caron regarding compliance investigation (0.8); direct further steps to develop investigation facts by E. Yoon and L. Novaes (0.4); analyze summary information obtained in compliance investigation (0.5)
09/26/25	G Klidonas	.80	1,676.00	Telephone conference with Latham team regarding investigation issues
09/26/25	N R McQuaid	1.50	3,292.50	Prepare for and attend conference call with G.

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Klidonas, J. Caron, J. Wine and compliance investigation team regarding matter status and updates (0.8); review email with Latham team regarding additional interviews and investigation strategy (0.7)
09/26/25	S K Burgoyne	1.80	2,943.00	Continue review and revision of Audit Committee briefing talking points
09/26/25	L F Novaes	7.70	12,589.50	Draft outline for interview of Debtors (1.4); prepare for and lead interview with Debtors (1.0); prepare for and lead interview (.4); prepare for and confer with team regarding witness interviews and next steps (0.7); draft Debtors talking points distilling investigation findings (4.2)
09/26/25	K M Cole	.40	586.00	Review communications and analyses regarding compliance investigation (0.2); review and analyze documents received from Debtor (0.2)
09/26/25	M J Haley	2.30	2,633.50	Edit and organize process memorandum
09/26/25	J A Hannan	.90	1,030.50	Summarize potentially relevant facts for compliance investigation
09/26/25	D A Reid	.50	572.50	Draft email to L. Novaes review regarding compliance investigation
09/26/25	V Veeramachaneni	2.70	3,091.50	Review and analyze documents regarding responsiveness of key issues (2.1) review and correspond regarding investigation interviews next steps (0.6)
09/26/25	E H Yoon	4.90	4,777.50	Conduct witness interview with J. Barber and L. Novaes to advance compliance investigation (1.3); confer with J. Barber and L. Novaes regarding interview findings and next steps (1.1); follow up with internal team regarding witness interview takeaways (2.5)
09/27/25	S K Burgoyne	4.60	7,521.00	Review and revise draft talking points for Audit Committee discussion (2.5); review and analyze supporting materials for same (1.1); confer with associate team regarding revisions and related follow-up workstreams (1.0)
09/27/25	L F Novaes	.50	817.50	Review summary of Debtors documents
09/27/25	K M Cole	.30	439.50	Review revised talking points for audit committee and confer with J. Hannan regarding same
09/27/25	M J Haley	.50	572.50	Edit talking points regarding compliance

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				investigation document review process; correspond with L. Novaes
09/27/25	J A Hannan	3.30	3,778.50	Prepare summary chart of representations and disclaimers made regarding OTP in public filings, investor presentations, and earnings call materials for use in upcoming interviews (2.2); revise talking points for audit committee meeting (1.1)
09/27/25	E H Yoon	3.70	3,607.50	Review and analyze Debtors documents (3.4); review and revise draft investigation findings talking points for Audit Committee (0.3)
09/28/25	J J Barber	.30	594.00	Review and analyze summarized information regarding compliance investigation
09/28/25	N R McQuaid	.30	658.50	Review Latham internal investigation interview readouts
09/28/25	S K Burgoyne	2.20	3,597.00	Review summaries of follow-up interviews and confer with associate team regarding inclusion in Audit Committee talking points (1.2); review and analyze follow-up materials provided by Debtors and identified by associate team (1.0)
09/28/25	L F Novaes	7.30	11,935.50	Draft summary of witness interview (3.0); review and analyze summary of Debtors information, and provide feedback to associate team (3.5); draft summary of findings regarding the same to team (0.8)
09/28/25	K M Cole	2.40	3,516.00	Draft and revise talking points for audit committee regarding investigation findings
09/28/25	M J Haley	.30	343.50	Edit talking points for discussion with auditor
09/28/25	J A Hannan	1.90	2,175.50	Revise audit committee talking points and review Debtors documents for development of same
09/28/25	D A Reid	1.50	1,717.50	Implement further additions and edits to draft compliance investigation materials (1.1); conduct additional review of interview notes, and documents, to advance compliance investigation (0.4)
09/28/25	E H Yoon	3.40	3,315.00	Finalize reviewing and analyzing information for compliance investigation (1.3); analyze additional information for compliance investigation (0.9); review and revise draft compliance investigation summary for discussion with Audit Committee (1.2)
09/29/25	J J Barber	1.00	1,980.00	Review and analyze materials regarding completed fact development interviews

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09/29/25	L F Novaes	6.80	11,118.00	Review and revise talking points for Debtors update (4.1); prepare for witness interviews, including attending to outline for witness interview (2.0); draft crosswalk of interviewees and custodians (0.7)
09/29/25	K M Cole	1.10	1,611.50	Draft talking points regarding allegations from internal review (0.3); draft and revise summary of interviewees, custodians, and subjects of internal review (0.8)
09/29/25	J A Hannan	2.60	2,977.00	Review and analyze discussion list and relevant documents for witness interview
09/29/25	D A Reid	2.40	2,748.00	Draft materials for use in compliance investigation for J. Barber and Latham team's review (0.7); review documents to draft summary for J. Barber (0.8); review summary of witness interview findings (0.5); review L. Novaes edits to draft summary for discussion with Debtors Audit Committee (0.4)
09/29/25	E H Yoon	8.80	8,580.00	Prepare follow up materials for internal team regarding witness interview takeaways and investigation next steps (5.7); revise follow up materials for internal team regarding witness interview takeaways and investigation next steps (2.3); review Debtors documents (0.8)
09/30/25	J J Barber	3.50	6,930.00	Prepare for fact witness interview (0.3); conduct witness interview to develop facts for compliance investigation (1.3); review strategy for next steps to advance compliance investigation (0.4); work on draft notes for discussion with Audit Committee (1.0); analyze compliance investigation information to prepare for next steps (0.5)
09/30/25	N R McQuaid	1.50	3,292.50	Review draft investigation summary talking points (0.6); review email with Latham team regarding investigation interviews (0.2); confer with J. Barber, S. Burgoyne and L. Noaves regarding investigation strategy and draft talking points (0.7)
09/30/25	S K Burgoyne	2.10	3,433.50	Prepare for and attend to call with J. Barber, N. McQuaid, and L. Novaes regarding matter updates and related next steps summary of compliance investigation (1.0); continue to revise and update draft talking points for Audit Committee briefing (1.1)
09/30/25	L F Novaes	5.40	8,829.00	Prepare for and lead witness interview (2.0); debrief call with team and attend to follow-ups (1.2); review and revise crosswalk and discuss the same with S.

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Burgoyne (0.7); review notes from on-site interviews to prepare update for Debtors (1.1); confer with associate team regarding next steps and witness interviews (0.4)
09/30/25	K M Cole	.40	586.00	Continue to revise summary of interviewees, custodians, and subjects of internal review
09/30/25	J A Hannan	4.10	4,694.50	Prepare materials for witness interview (0.3); participate in witness interview (1.4); identify key takeaways regarding same and prepare summary regarding same (1.7); confer with L. Novaes regarding same (0.4); research public documents regarding Debtors (0.3)
09/30/25	D A Reid	1.50	1,717.50	Review documents sent by Debtor for Latham team's review (1.1); being drafting comprehensive summary of documents (0.4)
09/30/25	E H Yoon	6.10	5,947.50	Prepare follow up materials for internal team regarding witness interview takeaways and investigation next steps
J B Caron	19.50	Hrs. @	\$ 2,195.00/hr.	\$ 42,802.50
N R McQuaid	55.90	Hrs. @	\$ 2,195.00/hr.	\$ 122,700.50
G Klidonas	2.70	Hrs. @	\$ 2,095.00/hr.	\$ 5,656.50
J J Barber	57.70	Hrs. @	\$ 1,980.00/hr.	\$ 114,246.00
E R Marks	4.70	Hrs. @	\$ 1,980.00/hr.	\$ 9,306.00
S K Burgoyne	119.60	Hrs. @	\$ 1,635.00/hr.	\$ 195,546.00
L F Novaes	95.70	Hrs. @	\$ 1,635.00/hr.	\$ 156,469.50
J J Weichselbaum	3.20	Hrs. @	\$ 1,635.00/hr.	\$ 5,232.00
K S Houston	6.20	Hrs. @	\$ 1,560.00/hr.	\$ 9,672.00
K M Cole	82.40	Hrs. @	\$ 1,465.00/hr.	\$ 120,716.00
N A Gulati	1.20	Hrs. @	\$ 1,465.00/hr.	\$ 1,758.00
M J Haley	59.70	Hrs. @	\$ 1,145.00/hr.	\$ 68,356.50
J A Hannan	96.90	Hrs. @	\$ 1,145.00/hr.	\$ 110,950.50
B I Herskowitz	1.10	Hrs. @	\$ 1,145.00/hr.	\$ 1,259.50
D A Reid	117.50	Hrs. @	\$ 1,145.00/hr.	\$ 134,537.50
V Veeramachaneni	90.30	Hrs. @	\$ 1,145.00/hr.	\$ 103,393.50

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E H Yoon	141.00	Hrs. @	\$ 975.00/hr.	\$ 137,475.00
C P Best	<u>1.20</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 1,170.00</u>
	956.50			\$ 1,341,247.50

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Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/22/25	M M Anderson	.70	1,855.00	Attend Board Capital Structure Committee meeting
08/22/25	J B Caron	3.30	7,243.50	Analysis and advice regarding investigation progress (2.7); various MCO communications (0.6)
08/22/25	G Klidonas	.50	1,047.50	Participate in capital structure committee meeting
08/22/25	R C Schrock	1.00	2,550.00	Calls with management and board regarding various vendor and initial strategy issues for chapter 11 cases
08/22/25	D N Scheer	4.00	6,540.00	Strategize with N. McQuaid, J. Barber and S. Burgoyne on hotline investigation and attend to follow up review and requests (1.4); analyze state regulatory and compliance obligations (1.3); prepare for and attend strategy call related to state contracting (0.5); analyze state RFPs (0.8)
08/22/25	C P Best	2.30	2,242.50	Prepare agenda for Capital Structure Committee meeting (0.7); attend Capital Structure Committee meeting and take minutes (0.9); draft minutes of 8.20 Board Meeting (0.7)
08/23/25	J B Caron	2.30	5,048.50	Analysis and advice regarding regulator communications plan in light of MCO terminations (1.7); review of and edits to MCO termination proposal (0.6)
08/24/25	J J Weichselbaum	.80	1,308.00	Review and comment on board minutes
08/25/25	G Klidonas	.30	628.50	Telephone conference for Debtors regarding status of petitions and governance issues
08/25/25	R C Schrock	1.00	2,550.00	Calls with management and board regarding various vendor and initial strategy issues for chapter 11 cases
08/25/25	D N Scheer	4.40	7,194.00	Analyze contractual and regulatory compliance and payment obligations (2.8); review and revise state presentation discussion materials and content (1.1); review and revise compliance investigation tracker and summaries (.5)
08/25/25	J J Weichselbaum	.30	490.50	Review board minutes
08/25/25	C P Best	1.90	1,852.50	Further drafting of minutes of Capital Structure Committee meetings from 8.14, 8.15, 8.17, 8.18, and 8.19
08/26/25	J B Caron	2.60	5,707.00	Analysis and advice regarding hotline matter (1.3); analysis and advice regarding MCO termination issues (1.3)
08/26/25	G Klidonas	1.00	2,095.00	Review documents and correspondence regarding 10-

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Q filing (0.6); telephone conference with Latham team regarding same (0.4)
08/26/25	D N Scheer	5.40	8,829.00	Review and revise spec protest letter and confer with B. Page on same (1.2); review OBBBA memorandum request and background and confer with J. Kepler on same (.5); research and analyze state Medicaid and Medicare Advantage requirements and state compliance and staffing obligations (3.7)
08/27/25	D N Scheer	2.60	4,251.00	Prepare for (1.3) and attend strategy calls on hotline investigation and KPMG requests (0.8); draft talking points for update call (0.5)
08/28/25	G Klidonas	1.90	3,980.50	Review and revise board and committee minutes and revise agenda (0.6); review and analyze materials in connection with capital structure committee meeting (1.3)
08/28/25	R C Schrock	1.00	2,550.00	Communicate with board regarding strategic matters
08/28/25	D N Scheer	3.70	6,049.50	Prepare for and attend KPMG update call and strategy follow up discussions(1.6); review and revise draft disclosure (2.1)
08/28/25	J J Weichselbaum	.80	1,308.00	Review and comment on board minutes
08/28/25	C P Best	1.10	1,072.50	Draft agenda for upcoming Capital Structure Committee meeting (0.4); finalize minutes for approval at meeting (0.4); emails with F. Khan, D. Silvers, and G. Klidonas regarding the same (0.3)
08/29/25	G Klidonas	3.00	6,285.00	Participate in capital structure committee meeting (1.1); telephone conference with independent director regarding review and analysis of claims (0.5); review and revise materials regarding same (0.9)
08/29/25	R C Schrock	1.00	2,550.00	Communicate with board regarding strategic matters
08/29/25	C P Best	2.10	2,047.50	Prepare for and attend Capital Structure Committee meeting (1.1); draft minutes of the same and minutes of 8.22 meeting of the Committee (1.0)
09/02/25	D N Scheer	3.40	5,559.00	Analyze United communications and notices (1.7); review disclosure draft (0.2); review and analyze communication draft reviews (0.6); review and analyze prompt pay inquiries (0.9)
09/02/25	C P Best	1.20	1,170.00	Draft minutes of Strategic Alternatives Committee from August 15, and Capital Structure Committee meetings from August 22 and August 29

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/03/25	G Klidonas	.60	1,257.00	Review and revise board and committee minutes
09/03/25	D N Scheer	4.80	7,848.00	Provide updates and materials to KPMG team (0.3); review and revise draft communications, materials and documents (2.0); review and revise draft audit updates (0.5); review and analyze prompt pay analysis and memorandum (2.0)
09/03/25	C P Best	1.20	1,170.00	Finalize and coordinate execution of all minutes since June (0.7); amend August 4, 14, 19, 17, and 20 capital structure committee minutes following comments from G. Klidonas (0.5)
09/04/25	N R McQuaid	.70	1,536.50	Prepare for and attend conference call with E. Russell regarding Audit Committee executive session (0.5); review email with J. Barber and S. Burgoyne regarding same (0.2)
09/04/25	R C Schrock	1.00	2,550.00	Review and analyze Debtors and board member communications
09/04/25	D N Scheer	4.60	7,521.00	Prepare for and attend strategy call related to contracts review, approach to state and MCO materials, and communications, and attend to follow up items and documents (2.6); prepare for and attend call with Debtors regarding vendor payments and analyze invoice materials (2)
09/05/25	G Klidonas	1.90	3,980.50	Telephone conference with board member regarding transaction considerations (0.5); participate in board meeting (1.4)
09/05/25	R C Schrock	.50	1,275.00	Attend board meeting
09/05/25	J J Weichselbaum	2.20	3,597.00	Participate in committee board call (1.4); review/comment on minutes (0.8)
09/05/25	C P Best	3.10	3,022.50	Prepare agenda for Capital Structure Committee meeting and emails regarding the same with F. Khan, D. Silvers and L. Norwalk (0.4); compile and share materials from Latham and FTI teams for Committee (0.4); attend Capital Structure Committee meeting (1.4); draft minutes of the same (0.7); amend minutes of August 15, 22 and 29 minutes following comments from J. Weichselbaum (0.2)
09/06/25	N R McQuaid	.30	658.50	Draft outline for audit committee executive session (0.2); review email with J. Barber regarding same (0.1)
09/07/25	N R McQuaid	.20	439.00	Review email with Latham team regarding Audit Committee executive session preparation

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/08/25	G Klidonas	1.10	2,304.50	Review and analyze board minutes and board materials
09/08/25	N R McQuaid	.50	1,097.50	Review email with Latham team regarding outline for Audit Committee executive session call
09/08/25	R C Schrock	.30	765.00	Communicate with board members regarding privileged matters related to restructuring
09/08/25	J H Trotter	1.90	5,035.00	Review background regarding reporting status and filing delinquency (0.8); analyze disclosure and compliance issues (0.7); confer with M. Anderson (0.4)
09/08/25	D N Scheer	1.00	1,635.00	Review notices and state communication letters
09/08/25	C P Best	.80	780.00	Draft minutes of meeting of Capital Structure Committee
09/09/25	G Klidonas	.50	1,047.50	Telephone conference with director regarding status and update of governance
09/09/25	E R Marks	1.10	2,178.00	Review and revise Board minutes
09/09/25	K R Hunt	.60	585.00	Review board materials
09/10/25	G Klidonas	2.10	4,399.50	Telephone conference with board members regarding governance issues (0.5); telephone conference with Hunton team regarding same (0.4); participate in audit committee meeting (1.2)
09/10/25	N R McQuaid	2.40	5,268.00	Prepare for and attend audit committee executive session (1.2); review and edit talking points for audit committee executive session (1.0); review email with Latham team regarding same (0.2)
09/10/25	D N Scheer	.20	327.00	Review presentation and communication materials related to RFPs and state contracts
09/10/25	J J Weichselbaum	.40	654.00	Review and comment on minutes
09/10/25	C P Best	1.20	1,170.00	Finalize various Committee and Board minutes (0.8); L. call with D. Silvers to discuss and update minutes following discussion (0.4)
09/11/25	D N Scheer	.60	981.00	Review Moelis and FTI materials (0.3); review TP update (0.3)
09/11/25	C P Best	.40	390.00	Prepare agenda and materials for capital structure committee meeting (0.2); email FTI and Moelis regarding the same (0.2)
09/12/25	G Klidonas	1.50	3,142.50	Participate in capital structure committee meeting

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09/12/25	D N Scheer	.90	1,471.50	Prepare for and attend KPMG update call
09/12/25	C P Best	2.40	2,340.00	Prepare for and attend CSC meeting (1.6); further drafting of minutes of meeting following comments from board member (0.8)
09/15/25	J B Caron	1.00	2,195.00	Review of and comments to PCS deck
09/16/25	D N Scheer	3.10	5,068.50	Review presentation materials (0.3); review interview agendas and scope (0.6); draft update email to KPMG (0.2); draft memorandum and summaries of legal analysis (2.0)
09/16/25	J J Weichselbaum	.70	1,144.50	Review and comment on board minutes (0.4); call regarding board materials for production (0.3)
09/16/25	C P Best	1.20	1,170.00	Emails in relation to outstanding Board and Committee minutes and further drafting of the same following comments from J. Weichselbaum and G. Klidonas
09/17/25	G Klidonas	.50	1,047.50	Review and revise board and committee minutes
09/17/25	D N Scheer	3.50	5,722.50	Review outreach deck and press statements (0.5); finalize draft prompt payment memorandum and analysis (3.0)
09/18/25	C P Best	1.60	1,560.00	Email L. Norwalk, D. Silvers, F. Khan and A. Cunningham regarding outstanding Committee and Board minutes (0.5); further drafting of the same following comments (0.9); prepare agenda for upcoming Board meeting and emails relating to the same with Moelis and FTI teams (0.2)
09/19/25	K R Jefcoat	1.50	3,292.50	Participate in board meeting to give update on protests
09/19/25	G Klidonas	1.80	3,771.00	Participate in board meeting
09/19/25	E R Marks	1.30	2,574.00	Attend capital structure committee call to discuss valuation analysis
09/19/25	J L Wine	.30	735.00	Email correspondence regarding Board minutes
09/19/25	D N Scheer	1.40	2,289.00	Strategize on federal payor payments (1.0); research anti-assignment regulations (0.4)
09/19/25	C P Best	4.30	4,192.50	Prepare materials for Board meeting and correspondence with Board members regarding the same (0.6); attend Board meeting (1.6); draft minutes of the same (0.9); call with D. Silvers to discuss comments to minutes and update for the same (0.5);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				emails with B. Marks and G. Klidonas regarding production of minutes for UCC investigation and compile minutes for the same (0.7)
09/20/25	J L Wine	.50	1,225.00	Additional email correspondence regarding board meeting minutes, and review/edit 8/19 minutes
09/20/25	C P Best	2.10	2,047.50	Further drafting of minutes of August 19 Capital Structure Committee meeting following comments from G. Klidonas and J. Wine and review of associated committee and board materials
09/21/25	E R Marks	1.60	3,168.00	Review and revise Board materials (0.8); email correspondence regarding Board materials and scope of privilege (0.8)
09/21/25	J L Wine	.30	735.00	Additional email correspondence regarding minutes and related strategic considerations
09/22/25	G Klidonas	.90	1,885.50	Telephone conference with Latham team regarding board minutes and review same (0.5); review and revise minutes (0.4)
09/22/25	J J Weichselbaum	.50	817.50	Review and comment on draft minutes
09/22/25	C P Best	2.40	2,340.00	Further drafting of minutes of capital structure committee following comments from G. Klidonas and J. Wine (0.8); compile minutes for production to UCC and emails with B. Marks and K. Huston regarding the same and outstanding minutes to be approved (0.9); draft unanimous written consents for approval of outstanding compensation committee and strategic alternatives committee meeting minutes (0.7)
09/23/25	G Klidonas	1.30	2,723.50	Review and revise board minutes (0.8); telephone conference with board regarding minutes (0.5)
09/23/25	C P Best	2.30	2,242.50	Draft agenda for capital structure committee and prepare materials for the same (0.4); revise minutes following comments from D. Silvers (0.6); attend capital structure committee meeting (0.5); finalize and apply signatures to minutes following approval (0.2); emails with E. Russell and A. Cunningham to discuss outstanding strategic alternatives and compensation committee minutes and update the same following comments (0.4); compile signatures to unanimous written consents and finalize minutes (0.2)
09/24/25	D N Scheer	1.30	2,125.50	Review and revise draft filing materials
09/24/25	C P Best	1.50	1,462.50	Draft minutes of Board and capital structure

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				committee meetings (1.3); emails with F. Khan regarding approved minutes and administration regarding the same (0.2)
09/25/25	J H Trotter	1.20	3,180.00	Review and analyze disclosure and compliance issues regarding requirements under Staff Legal Bulletin No. 18 (0.8); review issues with A. Cohen (0.4)
09/25/25	C P Best	.30	292.50	Prepare agenda and materials for capital structure committee meeting
09/26/25	G Klidonas	1.30	2,723.50	Participate in capital structure committee meeting
09/26/25	C P Best	1.50	1,462.50	Attend capital structure committee meeting and take minutes
09/27/25	G Klidonas	.60	1,257.00	Review and revise board minutes
09/29/25	G Klidonas	1.30	2,723.50	Telephone conference with directors regarding governance issues
09/29/25	C P Best	.40	390.00	Update minutes of capital structure committee and emails regarding the same following comments from G. Klidonas
09/30/25	C P Best	.70	682.50	Draft minutes of meeting of capital structure committee

M M Anderson	.70	Hrs. @	\$ 2,650.00/hr.	\$ 1,855.00
J H Trotter	3.10	Hrs. @	\$ 2,650.00/hr.	\$ 8,215.00
R C Schrock	5.80	Hrs. @	\$ 2,550.00/hr.	\$ 14,790.00
J L Wine	1.10	Hrs. @	\$ 2,450.00/hr.	\$ 2,695.00
J B Caron	9.20	Hrs. @	\$ 2,195.00/hr.	\$ 20,194.00
K R Jefcoat	1.50	Hrs. @	\$ 2,195.00/hr.	\$ 3,292.50
N R McQuaid	4.10	Hrs. @	\$ 2,195.00/hr.	\$ 8,999.50
G Klidonas	22.10	Hrs. @	\$ 2,095.00/hr.	\$ 46,299.50
E R Marks	4.00	Hrs. @	\$ 1,980.00/hr.	\$ 7,920.00
D N Scheer	44.90	Hrs. @	\$ 1,635.00/hr.	\$ 73,411.50
J J Weichselbaum	5.70	Hrs. @	\$ 1,635.00/hr.	\$ 9,319.50
C P Best	36.00	Hrs. @	\$ 975.00/hr.	\$ 35,100.00
K R Hunt	.60	Hrs. @	\$ 975.00/hr.	\$ 585.00
	138.80			\$ 232,676.50

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Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	R M Singer	.70	1,386.00	Review files and provide comments to employee communications regarding compensation plans (0.5); correspond with Latham team regarding related open items (0.2)
08/21/25	A K Hand	.30	490.50	Review correspondence regarding retention bonuses and agreements
08/21/25	S Rao	2.10	3,244.50	Revise retention bonus agreements based on Debtors' feedback (1.4) review and revise employee communication regarding non-qualified deferred compensation plan (0.7)
08/22/25	G Klidonas	1.20	2,514.00	Review and draft correspondence regarding payroll issues (0.6); review related materials (0.6)
08/25/25	G Klidonas	.40	838.00	Review correspondence and materials regarding employee compensation matters
08/25/25	R M Singer	.30	594.00	Review files and advise regarding employee communications
08/25/25	A K Hand	.30	490.50	Telephone conference with R. Singer regarding deferred compensation plan and employee communication
08/26/25	R M Singer	.30	594.00	Review files and correspond with Latham team regarding revisions to employee communications
08/26/25	A K Hand	.30	490.50	Review correspondences regarding employee communication
08/26/25	J J Weichselbaum	.70	1,144.50	Correspond with team regarding equity issuance and related matters under wages order (0.2); review email regarding severance payment issues (0.2); participate in call regarding reporting under wages order (0.3)
08/27/25	S Rao	.30	463.50	Review deferred compensation plan communication
09/02/25	J J Weichselbaum	.30	490.50	Emails regarding equity for employee questions
09/03/25	R M Singer	1.50	2,970.00	Conferences with J. Weichselbaum and M. Anderson regarding equity award vesting and related tax and disclosure implications (1.0); review files, research regulations and advise regarding next steps (0.5)
09/03/25	A K Hand	.30	490.50	Telephone conference with R. Singer regarding RSU considerations
09/03/25	J J Weichselbaum	.40	654.00	Discuss equity issuance with M. Anderson
09/04/25	R M Singer	.50	990.00	Conferences with Latham team regarding treatment of

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Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				equity awards
09/04/25	A K Hand	.40	654.00	Review equity documents regarding RSUs
09/08/25	G Klidonas	.30	628.50	Review correspondence and materials regarding employee issues
09/08/25	R M Singer	1.40	2,772.00	Review files and discuss proposed treatment of equity awards with Latham team (0.3); research related tax and securities regulations (0.6); conference with Debtors team regarding equity award advice (0.5)
09/08/25	A K Hand	1.10	1,798.50	Telephone conferences with R. Singer regarding RSU considerations (0.4); telephone conference with Latham team and Debtors regarding RSU considerations (0.4); correspondence with Latham team regarding RSU considerations (0.3)
09/08/25	J J Weichselbaum	.50	817.50	Emails regarding pay increase for employee and review the same (0.3); correspondence regarding payment to benefits plan administrator (0.2)
09/08/25	S Rao	.50	772.50	Call with Debtors team on equity award questions
09/10/25	A K Hand	.30	490.50	Telephone conference with R. Singer regarding RSU considerations
09/11/25	R M Singer	.50	990.00	Conference with Latham team regarding employee wage and hour matters
09/11/25	A K Hand	.60	981.00	Telephone conferences with Latham team regarding wage and hour litigation
09/12/25	A K Hand	.20	327.00	Review correspondence regarding wage and hour litigations
09/16/25	R M Singer	.70	1,386.00	Review files and correspond with F. Khan regarding equity award treatment (0.5); follow up with Latham team regarding related resolutions (0.2)
09/16/25	A K Hand	.30	490.50	Telephone conference with R. Singer regarding RSU resolutions; attend to correspondence regarding RSU resolutions
09/16/25	S Rao	1.00	1,545.00	Review equity incentive plans for proposed compensation committee actions relating to outstanding equity incentive awards
09/17/25	S Rao	1.30	2,008.50	Prepare compensation committee consent for proposed actions relating to outstanding equity incentive awards

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Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/18/25	R M Singer	1.30	2,574.00	Draft and revise compensation committee resolutions (0.9); correspond with Latham team regarding related open items (0.4)
09/18/25	A K Hand	.90	1,471.50	Review and revise committee resolutions (0.6); review correspondence regarding committee resolutions and RSUs (0.3)
09/19/25	R M Singer	.70	1,386.00	Revise employee communication email and correspond with Latham team regarding same
09/19/25	A K Hand	.40	654.00	Telephone conference with R. Singer regarding committee resolutions and Debtors question on contract extension (0.1); review and analyze correspondence regarding committee resolutions and Debtors question on contract extension (0.3)
09/19/25	J J Weichselbaum	.20	327.00	Call with Debtors regarding severance for employee
09/19/25	S Rao	.40	618.00	Incorporate A. Hand's and R. Singer's comments on compensation committee resolutions relating to outstanding equity incentive awards and associated draft email to participants
09/20/25	A K Hand	.20	327.00	Review and analyze correspondence regarding contract extension
09/22/25	R M Singer	.30	594.00	Follow up with Latham team regarding stock plan administration and related matters
09/22/25	A K Hand	.20	327.00	Review correspondence regarding contract extension
09/22/25	J J Weichselbaum	.20	327.00	Call with employee regarding proof of claim
09/24/25	G Klidonas	1.70	3,561.50	Review correspondence and materials regarding employee compensation issues (0.4); review and revise analysis regarding employee claims (1.3)
09/25/25	R M Singer	.50	990.00	Revise compensation committee slides and respond to inquiries regarding same
09/25/25	A K Hand	.90	1,471.50	Draft and revise compensation committee slides and resolutions (0.5); telephone conference with R. Singer regarding compensation committee slides and resolutions (0.2); review and analyze correspondence regarding compensation committee slides and resolutions (0.2)
09/26/25	R M Singer	.20	396.00	Emails regarding equity plan administration follow-up with Latham team
09/26/25	A K Hand	.30	490.50	Correspondence regarding compensation committee

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				slides and RSUs
09/28/25	A K Hand	.20	327.00	Review and analyze correspondence regarding compensation committee slides
09/29/25	R M Singer	.50	990.00	Review files and provide comments to compensation committee slides
09/29/25	A K Hand	.70	1,144.50	Review and revise compensation committee slides (0.3); telephone conference with R. Singer regarding slides (0.2); review correspondence regarding same (0.2)
09/29/25	S Rao	2.10	3,244.50	Revise slide deck on vesting and settlement freeze based on Debtors' feedback
09/30/25	R M Singer	.40	792.00	Review files and correspond with Latham team regarding revisions to equity award-related slides
09/30/25	A K Hand	.40	654.00	Review compensation committee slides (0.1); review correspondence regarding slides (0.3)
09/30/25	S Rao	.70	1,081.50	Revise slide deck on vesting and settlement freeze based on Debtors' feedback
G Klidonas	3.60	Hrs. @	\$ 2,095.00/hr.	\$ 7,542.00
R M Singer	9.80	Hrs. @	\$ 1,980.00/hr.	\$ 19,404.00
A K Hand	8.30	Hrs. @	\$ 1,635.00/hr.	\$ 13,570.50
J J Weichselbaum	2.30	Hrs. @	\$ 1,635.00/hr.	\$ 3,760.50
S Rao	8.40	Hrs. @	\$ 1,545.00/hr.	\$ 12,978.00
	<u>32.40</u>			<u>\$ 57,255.00</u>

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500617213 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500617213

October 27, 2025

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	C M Tarrant	1.70	1,105.00	Emails with Latham team regarding retention surveys (0.4); prepare draft of Latham retention application (1.0); emails with Latham team regarding same (0.3)
08/22/25	S A Woo Kee	1.70	1,946.50	Review parties in interest list (1.3); discuss same with J. Himan (FTI) (0.4).
08/22/25	C M Tarrant	1.10	715.00	Review and revise Latham retention application
08/26/25	S A Woo Kee	2.30	2,633.50	Continue to revise parties in interest list
08/26/25	E M Jaman	1.20	630.00	Generate and run initial review of Debtors retention survey results (0.5); correspondence with Latham team regarding same (0.2); review docket and update case calendar (0.5)
08/28/25	S A Woo Kee	2.80	3,206.00	Revise parties in interest list (2.2); correspond with Latham conflicts department regarding additional parties in interest (0.6)
08/28/25	C M Tarrant	1.80	1,170.00	Review retention survey results (0.6); follow up with Latham team regarding same (0.4); review and update Latham retention application (0.8)
08/29/25	M Licari	1.40	1,603.00	Draft retention application
09/02/25	M Licari	.30	343.50	Correspond with Hunton team regarding retention plan (0.1); correspond with C. Tarrant regarding information for retention application (0.2)
09/02/25	C M Tarrant	2.30	1,495.00	Review retention survey results (0.7); review and revise Latham retention disclosures (1.3); emails with Latham team regarding same (0.3)
09/05/25	C M Tarrant	1.10	715.00	Review and revise Latham retention application
09/08/25	K Simon	.90	2,092.50	Work on retention issues
09/08/25	M Licari	1.80	2,061.00	Draft retention application (1.7); correspond with J. Weichselbaum regarding same (0.1)
09/08/25	S A Woo Kee	4.00	4,580.00	Update parties in interest list
09/09/25	G Klidonas	.80	1,676.00	Review correspondence and pleadings regarding Latham retention application
09/09/25	K Simon	.80	1,860.00	Work on retention issues
09/09/25	J J Weichselbaum	1.90	3,106.50	Review and edit Latham retention application (1.4); emails regarding same (0.2); review revised retention application (0.3)

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Invoice No. 2500617213

October 27, 2025

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/09/25	M Licari	2.40	2,748.00	Review and revise Latham retention application
09/09/25	E M Jaman	1.50	787.50	Correspondence with E. Woo Kee regarding creating and maintaining a tracker of notices of appearance filed for the purposes of updating the party in interest list for conflicts submission (0.3); create and compare tracker with current party in interest list to determine which additional names need to be submitted for conflicts analysis (0.4); review existing conflicts reports for purposes of extracting matched Debtors IDs and other billing information to send to financial analysis team to help case team determine what relevant disclosures need to be made (0.8)
09/10/25	K Simon	2.10	4,882.50	Review and comment on retention application (1.4); correspond regarding same (0.7)
09/10/25	M Licari	1.10	1,259.50	Revise retention application (0.8); correspond with conflicts team regarding same (0.2); correspond with E. Woo Kee regarding same (0.1);
09/11/25	G Klidonas	2.80	5,866.00	Review and revise Latham retention application
09/11/25	K Simon	1.70	3,952.50	Review and comment on retention application (1.2); correspond regarding same (0.5)
09/11/25	M Licari	2.20	2,519.00	Incorporate conflicts disclosure and debtor summaries to retention application
09/11/25	S A Woo Kee	.60	687.00	Update PIIL
09/11/25	E M Jaman	.80	420.00	Review conflicts reports for parties in interest
09/12/25	K Simon	.80	1,860.00	Work on follow-up matters for Latham retention
09/12/25	E M Jaman	1.60	840.00	Review and revise internal conflict reports in connection with Latham retention application (0.8); prepare chart regarding same (0.5); correspond with C. Tarrant and other Latham teams regarding same (0.3)
09/13/25	S A Woo Kee	1.70	1,946.50	Revise parties in interest list (0.5); provided updated list of parties and instructions to Latham conflicts department (0.6); correspond with Hunton regarding updated PIIL (0.6)
09/13/25	E M Jaman	3.20	1,680.00	Continue reviewing and revising internal conflict reports in connection with Latham retention application (1.8); continue editing chart regarding same (0.8); correspondence with C. Tarrant regarding same (0.6)

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Invoice No. 2500617213

October 27, 2025

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/14/25	E M Jaman	2.20	1,155.00	Continue reviewing and revising internal conflict reports in connection with Latham retention application (1.6); continue editing chart regarding same (0.6)
09/15/25	G Klidonas	1.20	2,514.00	Review and revise Latham retention application
09/15/25	K Simon	.90	2,092.50	Work on follow-up matters for Latham retention
09/15/25	J J Weichselbaum	1.30	2,125.50	Review revised Latham retention application (0.8); emails regarding same (0.2); call regarding Latham retention application (0.3)
09/15/25	M Licari	1.10	1,259.50	Phone call with G. Klidonas regarding retention application (0.2); meet with K. Simon, G. Klidonas, J. Weichselbaum and M. Vunnamadala regarding same (0.2); revise same (0.6); correspond with Hunton team regarding retention declarations (0.1)
09/15/25	E M Jaman	1.10	577.50	Continue reviewing conflict reports for relevant information for Latham retention application (0.6); correspondence with Latham Financial Information Center team regarding same (0.3); correspondence with M. Licari and C. Tarrant regarding same (0.2)
09/16/25	G Klidonas	1.50	3,142.50	Review and revise Latham retention application
09/16/25	K Simon	.80	1,860.00	Work on follow-up matters for Latham retention
09/16/25	J J Weichselbaum	1.90	3,106.50	Call with Latham team regarding Latham retention application (0.5); review and revise retention application (0.8); review conflicts summary in connection with same (0.3); discuss retention application with K. Simon (0.3)
09/16/25	M V Koenitzer	1.80	2,637.00	Review and revise Moelis retention application
09/16/25	M Licari	4.70	5,381.50	Incorporate further reports from conflicts and attend to revisions to fee application (4.0); correspond with conflicts team and E. Jaman regarding same (0.1); phone call with G. Klidonas, K. Simon and J. Weichselbaum regarding same (0.5); follow up call with J. Weichselbaum regarding same (0.1)
09/16/25	E M Jaman	.70	367.50	Review docket for any updates on notices of appearance (0.3); update tracker regarding same (0.2); correspond with E. Woo Kee regarding same (0.2)
09/17/25	G Klidonas	1.30	2,723.50	Review and revise Latham retention application
09/17/25	K Simon	1.80	4,185.00	Review and comment on documents (1.1); attend phone calls (0.7)

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October 27, 2025

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/17/25	J J Weichselbaum	.30	490.50	Review revised retention application
09/17/25	M Licari	2.40	2,748.00	Review and edit retention application (2.2); correspond with K. Simon, G. Klidonas and J. Weichselbaum regarding same (0.1); correspond with E. Woo Kee regarding conflicts report for same (0.1)
09/18/25	G Klidonas	2.10	4,399.50	Review and revise Latham retention application
09/18/25	M V Koenitzer	3.40	4,981.00	Prepare Latham, Moelis, FTI, and Quinn Emanuel retention applications for filing
09/18/25	M Licari	5.20	5,954.00	Review and analyze revisions and filing of retention application (4.5); correspond with Latham team regarding same (0.7)
09/18/25	S A Woo Kee	4.80	5,496.00	Confer with M. Vunnamadala regarding Moelis retention application (0.2); confer with M. Vunnamadala and J. Weichselbaum regarding Latham retention application (0.2); call with K. Bailey regarding Latham and Moelis retention applications (0.6); call with K. Bailey regarding Moelis retention application (0.4); call with M. Vunnamadala regarding Latham retention application (0.3); multiple calls with M. Licari regarding Latham retention application (1.2); revise Latham retention application (0.8); correspond with Latham conflicts team regarding Latham PIIL list (0.5); update Latham PIIL list (0.6)
09/19/25	J J Weichselbaum	.40	654.00	Review updated retention application
09/19/25	M V Koenitzer	3.10	4,541.50	Prepare Latham, Moelis, FTI, and Quinn Emanuel retention applications for filing
09/19/25	S A Woo Kee	2.90	3,320.50	Continue to review Latham retention application (1.0); prepare additional list of PIIL parties to provide to Latham conflicts (1.9);
09/22/25	N A Gulati	.30	439.50	Emails with E. Woo Kim and M. Licari regarding PIIL
09/23/25	R M Cantoral	.80	780.00	Call with N. Gulati regarding 327(c) research (0.7); emails with C. Tarrant regarding same (0.1)
09/23/25	H E Cresson	.60	585.00	Meet with R. Cantoral and N. Gulati regarding retention matters (0.5); conduct research in connection with retention application (0.1)
09/23/25	H E Cresson	.60	585.00	Meet with E. Woo Kee regarding conflict checks
09/23/25	N A Gulati	.70	1,025.50	Teleconference with Latham team regarding retention application

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Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/23/25	S A Woo Kee	1.50	1,717.50	Revise parties in interest list (0.5); correspond with conflicts department regarding changes to parties in interest list (0.4); discuss parties in interest list with H. Cresson (0.6)
09/23/25	J Zhang	.60	585.00	Call with N. Gulati, R. Cantoral, and H. Cresson regarding retention matters
09/23/25	M Giddens	2.40	1,620.00	Correspondence with R. Cantoral regarding retention research (1.7); correspondence with R. Cantoral and others regarding findings (0.2); research Southern District of Texas cases in connection with retention (0.5)
09/23/25	E M Jaman	.70	367.50	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.3); update tracker regarding same (0.2); correspondence with Latham team regarding same (0.2)
09/24/25	H E Cresson	1.70	1,657.50	Research regarding Latham's retention
09/24/25	S A Woo Kee	.50	572.50	Submit additional PIIL to Latham conflicts
09/24/25	J Zhang	1.90	1,852.50	Research regarding retention matters
09/24/25	M Giddens	2.60	1,755.00	General research regarding SDTX cases with respect to retention issues (0.5); research and retrieve documents in cases (1.8); correspondence with R. Cantoral and team regarding findings (0.3).
09/25/25	H E Cresson	3.90	3,802.50	Add parties to conflict tracker
09/25/25	S A Woo Kee	1.90	2,175.50	Submit additional PIIL to Latham conflicts (0.6); revise PIIL list (0.8); call with Littler Mendelson attorneys regarding existing litigation facing Debtors
09/25/25	J Zhang	2.10	2,047.50	Research regarding retention issues
09/26/25	J J Weichselbaum	.30	490.50	Review comments to Latham retention application from UST
09/26/25	M Licari	.30	343.50	Review information requests from the UST regarding Latham's retention application (0.2); correspond with conflicts team and J. Weichselbaum regarding same (0.1)
09/26/25	S A Woo Kee	.40	458.00	Review and update PIIL list
09/26/25	J Zhang	4.30	4,192.50	Research possible occurrence of 327(c) conflict
09/26/25	E M Jaman	.30	157.50	Correspondence with Latham teams to seek additional

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Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				information requested by UST on retention application
09/27/25	G Klidonas	.50	1,047.50	Review materials and correspondence regarding Latham retention
09/27/25	J J Weichselbaum	.40	654.00	Review comments to Latham retention application and precedent
09/29/25	G Klidonas	.40	838.00	Telephone conference with Latham team regarding retention
09/29/25	S A Woo Kee	4.30	4,923.50	Emails with Debtors' third party law firms regarding requests for litigation materials for lender diligence (1.2); update summary of wage and hour claims (0.6); phone calls with Debtors' third party law firms regarding requests for litigation materials for lender diligence (0.5); correspondence with Debtors legal department regarding litigation materials for lender diligence (0.3); review and summarize litigation materials provided by third party law firms (1.2); emails with Latham team regarding upload of litigation materials to data room (0.5)
09/30/25	R M Cantoral	.70	682.50	Review, revise, and provide feedback to J. Zhang and H. Cresson regarding research on retention issues (0.6); email to N. Gulati regarding same (0.1)
09/30/25	E M Jaman	.70	367.50	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.3); update tracker regarding same (0.2); correspondence with Latham team regarding same (0.2)

K Simon	9.80	Hrs. @	\$ 2,325.00/hr.	\$ 22,785.00
G Klidonas	10.60	Hrs. @	\$ 2,095.00/hr.	\$ 22,207.00
J J Weichselbaum	6.50	Hrs. @	\$ 1,635.00/hr.	\$ 10,627.50
N A Gulati	1.00	Hrs. @	\$ 1,465.00/hr.	\$ 1,465.00
M V Koenitzer	8.30	Hrs. @	\$ 1,465.00/hr.	\$ 12,159.50
M Licari	22.90	Hrs. @	\$ 1,145.00/hr.	\$ 26,220.50
S A Woo Kee	29.40	Hrs. @	\$ 1,145.00/hr.	\$ 33,663.00
R M Cantoral	1.50	Hrs. @	\$ 975.00/hr.	\$ 1,462.50
H E Cresson	6.80	Hrs. @	\$ 975.00/hr.	\$ 6,630.00
J Zhang	8.90	Hrs. @	\$ 975.00/hr.	\$ 8,677.50
M Giddens	5.00	Hrs. @	\$ 675.00/hr.	\$ 3,375.00

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October 27, 2025
Matter Name: Fee and Retention Applications (LW)

C M Tarrant	8.00	Hrs. @	\$ 650.00/hr.	\$ 5,200.00
E M Jaman	<u>14.00</u>	Hrs. @	\$ 525.00/hr.	<u>\$ 7,350.00</u>
	132.70			\$ 161,822.50

LATHAM & WATKINS^{LLP}

Invoice No. 2500617213

October 27, 2025

Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/24/25	J J Weichselbaum	.30	490.50	Correspondence regarding professional retentions/OCPs
08/25/25	N A Gulati	1.10	1,611.50	Draft E&Y retention application
08/27/25	J J Weichselbaum	1.60	2,616.00	Draft FTI retention application (0.7); review and comment on Moelis engagement letter (0.6); incorporate comments to FTI retention application (0.3)
08/27/25	N A Gulati	1.10	1,611.50	Review and revise EY retention application
08/28/25	J J Weichselbaum	.90	1,471.50	Review comments to retention applications (0.4); call with EY regarding retention matters (0.3); review retention applications (0.2)
08/28/25	N A Gulati	2.80	4,102.00	Review and revise EY retention application (2.4); emails with Latham and Hunton team regarding same (0.2); emails with EY team regarding the same (0.2)
08/29/25	J J Weichselbaum	.50	817.50	Call regarding OCP retention issues (0.3); emails with team regarding same (0.2)
08/29/25	S A Woo Kee	1.70	1,946.50	Revise parties in interest list
09/01/25	G Klidonas	.90	1,885.50	Review and review interim compensation motion
09/02/25	J J Weichselbaum	.70	1,144.50	Review comments to FTI retention application (0.3); review engagement letter for local counsel (0.3); email with F. Khan regarding same (0.1)
09/05/25	J J Weichselbaum	.20	327.00	Call with RLF regarding OCP treatment
09/05/25	N A Gulati	.30	439.50	Teleconference with potential OCP regarding scope of work
09/08/25	J J Weichselbaum	.20	327.00	Review revised FTI retention application
09/09/25	G Klidonas	.60	1,257.00	Review and revise ordinary course professional motion and related materials and correspondence
09/09/25	J J Weichselbaum	1.00	1,635.00	Review comments to OCP motion (0.3); incorporate the same (0.4); review and revise interim compensation motion (0.3)
09/10/25	J J Weichselbaum	.20	327.00	Call regarding OCP retention
09/10/25	N A Gulati	.20	293.00	Emails with Latham and Hunton teams regarding EY retention application
09/15/25	G Klidonas	.90	1,885.50	Review and revise engagement letter and retention application

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/15/25	B I Herskowitz	.40	458.00	Revise Quinn engagement letter
09/15/25	T Peene	1.50	870.00	Assist with preparation of UCC Professional Fee Tracker across various Cases/Districts
09/16/25	G Klidonas	.30	628.50	Review correspondence and pleadings regarding ordinary course professionals
09/16/25	J J Weichselbaum	1.30	2,125.50	Review comments to OCP motion and interim comp motion (0.4); review revised OCP list (0.3); emails with Debtors regarding OCPs (0.3); emails/calls with Paul Hastings regarding same (0.3)
09/16/25	B I Herskowitz	1.10	1,259.50	Further revise Quinn engagement letter
09/17/25	N A Gulati	.30	439.50	Emails with EY regarding retention application
09/17/25	M V Koenitzer	1.00	1,465.00	Review and revise Moelis retention application
09/18/25	G Klidonas	1.10	2,304.50	Review correspondence and pleadings regarding retention applications
09/18/25	J J Weichselbaum	.20	327.00	Correspondence regarding finalizing OCP list
09/18/25	N A Gulati	.90	1,318.50	Review EY retention application
09/18/25	B I Herskowitz	4.00	4,580.00	Prepare interim comp motion for filing (2.0); prepare OCP motion for filing (2.0)
09/20/25	M V Koenitzer	.40	586.00	Review and revise Quinn Emanuel retention application
09/21/25	J J Weichselbaum	.60	981.00	Review/comment on Quinn retention application
09/21/25	M V Koenitzer	.30	439.50	Review Quinn Emanuel retention application
09/22/25	J J Weichselbaum	.40	654.00	Review/comment on Quinn retention application
09/22/25	B I Herskowitz	.60	687.00	Review Quinn engagement letter
09/22/25	M V Koenitzer	1.50	2,197.50	Review and revise Quinn Emanuel retention application
09/23/25	E R Marks	.80	1,584.00	Review and revise Quinn retention application
09/23/25	J L Wine	.50	1,225.00	Review Quinn retention letter (0.1); email correspondence regarding and review/edit Quinn retention motion (0.4)
09/23/25	M V Koenitzer	1.30	1,904.50	Review and revise Quinn Emanuel retention application
09/23/25	C P Best	1.60	1,560.00	Review and draft amendments to retention application

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October 27, 2025

Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				of Quinn Emanuel
09/24/25	G Klidonas	.60	1,257.00	Review and revise retention application
09/24/25	J L Wine	.30	735.00	Additional email correspondence regarding Quinn retention application
09/24/25	M V Koenitzer	1.10	1,611.50	Correspondence with lenders regarding OCP list (0.8); telephone conference and email correspondence with J. Weichselbaum regarding case updates (0.3)
09/24/25	C P Best	.40	390.00	Further review and drafting of Quinn Emanuel retention application following comments from B. Marks
09/25/25	J L Wine	.30	735.00	Email correspondence regarding Quinn retention motion
09/25/25	M V Koenitzer	.80	1,172.00	Review and revise Quinn Emanuel retention application and correspondence with Latham litigation team regarding same

J L Wine	1.10	Hrs. @	\$ 2,450.00/hr.	\$ 2,695.00
G Klidonas	4.40	Hrs. @	\$ 2,095.00/hr.	\$ 9,218.00
E R Marks	.80	Hrs. @	\$ 1,980.00/hr.	\$ 1,584.00
J J Weichselbaum	8.10	Hrs. @	\$ 1,635.00/hr.	\$ 13,243.50
N A Gulati	6.70	Hrs. @	\$ 1,465.00/hr.	\$ 9,815.50
M V Koenitzer	6.40	Hrs. @	\$ 1,465.00/hr.	\$ 9,376.00
B I Herskowitz	6.10	Hrs. @	\$ 1,145.00/hr.	\$ 6,984.50
S A Woo Kee	1.70	Hrs. @	\$ 1,145.00/hr.	\$ 1,946.50
C P Best	2.00	Hrs. @	\$ 975.00/hr.	\$ 1,950.00
T Peene	1.50	Hrs. @	\$ 580.00/hr.	\$ 870.00
	38.80			\$ 57,683.00

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Invoice No. 2500617213

October 27, 2025

Matter Name: Financial and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	G Klidonas	5.80	12,151.00	Participate in preparation session with C. Shandler regarding DIP financing and review related materials (1.5); review DIP order, DIP motion, and declaration in connection with preparation for first day hearing (2.6); review and revise supplemental C. Shandler declaration (0.8); telephone conference with counsel for lenders regarding DIP financing issues (0.9)
08/21/25	I S Yakut	2.80	5,866.00	Correspondence with Latham team and Paul Hastings team regarding DIP closing
08/21/25	J D Gratch	4.90	8,011.50	Prepare for funding of DIP credit agreement (1.4); analysis regarding intercreditor agreement; review and revise agency fee letter; prepare for DIP credit agreement closing
08/21/25	J J Weichselbaum	1.00	1,635.00	Review and edit supplemental declaration (0.4); review comments to supplemental DIP declaration (0.3); incorporate the same and finalize for filing (0.3)
08/21/25	M V Koenitzer	3.60	5,274.00	Prepare Shandler DIP declaration
08/21/25	Y Sun	7.50	8,587.50	Emails with Latham team regarding review of the UCC-1s (0.4); emails with Debtors and Hunton Andrews Kurth team to gather the necessary debt documents to be admitted as evidence (0.4); continue to follow up and coordinate with the Debtors for the remaining information requests in the schedules to DIP credit agreement (0.7); review the agency fee letter and the execution of the authorized officer certificate attached to the agency fee letter (1.9); emails regarding charter and good standing for Personal In-Home Services, Inc. (0.3); supplement the schedules based on lien search results (1.9); review the executed versions of the documents (1.9)
08/21/25	A Nowrouzi	5.70	3,705.00	Review underlying loan documents and large number of UCC-1 drafts (3.1); prepare correspondence with comments to Latham team (0.6); review updated UCC-1 drafts (1.6); correspondence with Latham team regarding the same (0.4)
08/21/25	C M Tarrant	1.10	715.00	Research regarding interim DIP order and related TXS transcripts on same.
08/21/25	S I Phung	5.70	5,557.50	Review compiled officer's certificate (4.5); UCC-1 review and analysis (1.2)
08/22/25	I S Yakut	1.90	3,980.50	Correspondence with Latham internal team regarding DIP closing

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/22/25	J D Gratch	1.30	2,125.50	Prepare for and attend to funding of DIP credit agreement
08/22/25	S I Phung	.20	195.00	Review bringdown letters to lender counsel for closing
08/24/25	J J Weichselbaum	.20	327.00	Correspondence with Latham team regarding DIP order/interest payment
08/25/25	G Klidonas	1.60	3,352.00	Telephone conference with counsel for lenders regarding DIP order (0.3); review comments to DIP order (0.9); review and revise nondisclosure agreement for exit financing (0.4)
08/25/25	J J Weichselbaum	.40	654.00	Review / revise draft NDA
08/25/25	M V Koenitzer	1.60	2,344.00	Review communications materials regarding milestones (0.4); review DIP reporting under the credit agreement (0.3); prepare exit RCF confidentiality agreement (0.9)
08/26/25	G Klidonas	.80	1,676.00	Review DIP order (0.5); correspondence regarding same with Latham team regarding same (0.3)
08/26/25	J J Weichselbaum	1.20	1,962.00	Review amended interim DIP Order (0.3); correspondence with Latham team regarding same (0.2); review/edit notice regarding same (0.3); review form NDA for RCF outreach (0.2); emails with Latham team regarding same (0.2)
08/26/25	M V Koenitzer	2.90	4,248.50	Revise DIP order (2.3); emails with local counsel regarding coordinate filing of amended DIP order with corresponding notice (0.6)
08/26/25	Y Sun	4.60	5,267.00	Update the schedules to security agreement (3.6); discuss the federal employer identification numbers for the loan parties with restructuring team (0.2); emails with Debtors' regarding review of the schedules (0.3); review the updated master consent schedule (0.5)
08/26/25	K R Hunt	.50	487.50	Review credit agreement and fifth amendment to ascertain key players and priority of lenders
08/26/25	C M Tarrant	1.10	715.00	Research regarding notice to correct DIP order (0.9); emails with Latham team regarding same. (0.2)
08/27/25	G Klidonas	.40	838.00	Review proposed language to final DIP order
08/27/25	J D Gratch	.70	1,144.50	Analysis and correspondence regarding DIP credit agreement
08/27/25	N Corti	1.30	1,488.50	Draft internal memorandum regarding fifth

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				amendment contract provisions related to releases
08/27/25	M Giddens	4.40	2,970.00	Research regarding surety language in final DIP Orders.
08/28/25	G Klidonas	2.90	6,075.50	Telephone conference with lender's counsel regarding status of diligence items (0.5); participate in call with lenders regarding diligence items (1.5); review and revise revised DIP order in connection with comments from surety provider and other related matters (0.9)
08/28/25	J J Weichselbaum	.90	1,471.50	Revise surety language for final DIP order (0.4); correspondence with Latham team regarding same (0.3); further revise proposed language (0.2)
08/28/25	M V Koenitzer	.60	879.00	Email correspondence with FTI regarding DIP reporting requirements (0.4); review of interim DIP order regarding same (0.2)
08/29/25	J D Gratch	1.40	2,289.00	Analysis regarding reporting obligations and DIP credit agreement requirements (1.1); emails and calls with Latham team regarding same (0.3)
08/29/25	J J Weichselbaum	.80	1,308.00	Review revised surety language in DIP order (0.3); discuss same with counsel with surety provider (0.3); correspond with debtor team regarding same (0.2)
08/29/25	K R Hunt	2.70	2,632.50	Review intercreditor agreements
09/01/25	G Klidonas	.60	1,257.00	Review proposed changes to final DIP order
09/01/25	M V Koenitzer	.70	1,025.50	Review surety language for DIP order
09/02/25	J D Gratch	.20	327.00	Correspondence with Latham team regarding DIP credit agreement
09/02/25	M V Koenitzer	.80	1,172.00	Review DIP order for DACA language (0.2); email correspondence with J. Weichselbaum regarding same (0.2); email correspondence regarding variance reporting (0.4)
09/02/25	Y Sun	1.40	1,603.00	Incorporate Debtors IP counsel's comments into the security agreement schedules for DIP financing (1.2); follow up on the remaining outstanding questions (0.2)
09/03/25	M V Koenitzer	.70	1,025.50	Review and revise final DIP order (0.2); review DIP reporting (0.5)
09/04/25	J J Weichselbaum	.30	490.50	Review comments to NDA for exit financing
09/04/25	Y Sun	1.30	1,488.50	Further incorporate Debtors' comments on the schedules to DIP security agreement

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09/05/25	G Klidonas	1.40	2,933.00	Telephone conference with Latham team regarding DIP financing requirements and covenants (0.7); review related materials (0.7)
09/05/25	J D Gratch	1.30	2,125.50	Analysis, teleconference and correspondence regarding solvency issues
09/05/25	J J Weichselbaum	.50	817.50	Review and comment on exit financing NDA markups
09/05/25	N A Gulati	3.90	5,713.50	Review and revise lender NDAs
09/05/25	Y Sun	2.80	3,206.00	Discuss the debt facilities and various pre-petition debt documents with J. Morton
09/06/25	C P Best	.20	195.00	Revise Final DIP order language proposed by Chubb following comments from Paul Hastings
09/07/25	M V Koenitzer	1.60	2,344.00	Revise final DIP order
09/08/25	G Klidonas	2.10	4,399.50	Review and revise nondisclosure agreements
09/08/25	J J Weichselbaum	.80	1,308.00	Review NDA comments (0.3); review and comment on draft final DIP order (0.5)
09/08/25	N A Gulati	1.10	1,611.50	Review and revise cash management order (0.9); emails with K. Simon and G. Klidonas regarding the same (0.2)
09/08/25	M V Koenitzer	.80	1,172.00	Revise final DIP order (0.5); correspondence regarding credit union check issue (0.3)
09/08/25	Y Sun	.90	1,030.50	Prepare a status update email on schedules to security agreement and share with L. Avsenik
09/08/25	C P Best	1.60	1,560.00	Negotiation of non-disclosure agreement with potential revolving capital providers
09/09/25	J D Gratch	.20	327.00	Correspondence regarding DIP credit agreement
09/09/25	N A Gulati	1.60	2,344.00	Review and revise NDA markups (1.0); emails with Moelis team regarding same (0.2); teleconference with C. Best regarding the same (0.4)
09/09/25	M V Koenitzer	1.20	1,758.00	Email and telephone correspondence with Debtors, Wells Fargo and NC credit union regarding check issue (0.8); revise DIP order (0.4)
09/09/25	C P Best	1.30	1,267.50	Negotiate revolving capital facility non-disclosure agreements (1.1); correspondence with Moelis regarding the same (0.2)
09/10/25	G Klidonas	.90	1,885.50	Review correspondence and materials regarding DIP

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				financing and creditors' committee's discovery requests
09/10/25	J D Gratch	1.50	2,452.50	Analyze, review, revise and discuss agency transfer agreement and fee letter
09/10/25	J J Weichselbaum	.60	981.00	Review exit RCF NDAs (0.4); emails with Latham team regarding proposed final DIP order language (0.2)
09/10/25	N A Gulati	1.30	1,904.50	Review and revise exit financing NDAs
09/10/25	C P Best	2.40	2,340.00	Negotiating further revolving capital facility provider non-disclosure agreements
09/11/25	G Klidonas	2.10	4,399.50	Telephone conference with Moelis regarding status and update of DIP financing (0.5); telephone conference with FTI regarding status and update of DIP financing (0.5); review and revise nondisclosure agreements (1.1)
09/11/25	J J Weichselbaum	.30	490.50	Review exit financing NDAs
09/11/25	N A Gulati	.90	1,318.50	Review and revise exit financing NDAs
09/11/25	M V Koenitzer	.30	439.50	Latham surety language in DIP order (0.1); email correspondence regarding check issue (0.2)
09/11/25	C P Best	2.70	2,632.50	Further negotiation of non-disclosure agreement for additional revolving capital providers
09/12/25	G Klidonas	.50	1,047.50	Participate in lender diligence call
09/12/25	N A Gulati	2.30	3,369.50	Review and revise exit financing NDAs (1.7); review lender outreach summary presentation (0.6)
09/12/25	M V Koenitzer	.80	1,172.00	Email and telephone correspondence with credit unions and Debtors regarding check issue (0.8)
09/12/25	C P Best	2.60	2,535.00	Further negotiation of non-disclosure agreements with revolving capital providers (1.8); emails with Moelis regarding the same (0.8)
09/12/25	S I Phung	2.10	2,047.50	Revise schedules to security agreement
09/15/25	G Klidonas	2.70	5,656.50	Review and revise business line presentation (2.3); review and revise nondisclosure agreements for exit financing (0.4)
09/15/25	J D Gratch	.30	490.50	Analysis and correspondence regarding fee letter confidentiality issues

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09/15/25	J J Weichselbaum	.40	654.00	Review Exit RCF NDAs
09/15/25	R M Cantoral	.60	585.00	Review executed NDAs and compile inventory of same
09/15/25	N A Gulati	4.00	5,860.00	Review and revise exit financing NDAs (3.5); emails with Latham team regarding the same (0.3); emails with Moelis team regarding the same (0.2)
09/15/25	M V Koenitzer	2.70	3,955.50	Revise final DIP order and correspondence with J. Weichselbaum regarding same
09/15/25	C P Best	4.50	4,387.50	Further negotiation of several non-disclosure agreements for exit revolving capital facility and emails with Moelis regarding the same
09/15/25	S I Phung	.50	487.50	Follow up with the Debtors regarding security agreement schedules
09/16/25	G Klidonas	.30	628.50	Review and revise nondisclosure agreements
09/16/25	N A Gulati	.50	732.50	Review and revise NDAs
09/16/25	C P Best	.80	780.00	Review and update disclosure statement to incorporate exhibits (0.1); further negotiating of non disclosure agreements for exit revolving capital facility (0.7)
09/16/25	M Giddens	2.80	1,890.00	Review cases listed by B. Marks regarding cross examination and argument on DIP issue (2.6); correspondence with B. Marks regarding findings (0.2)
09/16/25	C M Tarrant	1.90	1,235.00	Research regarding DIP Orders, DIP Motions and UCC objections to same in similar chapter 11 cases (1.6); emails with Latham team regarding same (0.3)
09/17/25	G Klidonas	1.20	2,514.00	Telephone conference with lender advisors regarding DIP order and review and revise same (0.9); review and revise exit process letter (0.3)
09/17/25	R M Cantoral	2.00	1,950.00	Emails with FTI regarding DIP budgeting (0.2); review executed RCF NDAs (1.4); email to Latham team regarding same (0.4)
09/17/25	H E Cresson	1.40	1,365.00	Compile list of Exit RCF non-disclosure agreements and summarize terms (1.3); send email to R. Cantoral with list of Exit RCF non-disclosure agreements and aforementioned information (0.1)
09/17/25	N A Gulati	1.60	2,344.00	Prepare executed NDAs (0.2); review and revise NDAs (1.0); teleconference with G. Klidonas regarding NDAs (0.4)

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09/17/25	M V Koenitzer	.20	293.00	Email correspondence with Hunton team regarding DIP reporting updates to case calendar
09/17/25	C P Best	1.90	1,852.50	Further review and negotiation of non-disclosure agreements for revolving capital facility (1.4); review Moelis process letter in respect of the same and draft revisions (0.5)
09/18/25	G Klidonas	.50	1,047.50	Telephone conference with lenders' counsel regarding DIP order
09/18/25	J D Gratch	1.10	1,798.50	Review funding notice (0.3); correspondence with Latham team regarding agency transfer documents (0.2); analysis and correspondence regarding backstop commitment letters (0.6)
09/18/25	R M Cantoral	2.30	2,242.50	Review and redact DIP Commitment Letters for sharing with Paul Hastings (0.6); emails regarding advisors NDA (0.5); review and revise NDA tracker (1.2)
09/18/25	N A Gulati	.30	439.50	Review and revise NDAs
09/18/25	M V Koenitzer	.40	586.00	Participate in call with Paul Hastings and Latham teams regarding revisions to DIP order
09/18/25	C P Best	.70	682.50	Further negotiating NDAs for exit revolving capital facility
09/18/25	S I Phung	.20	195.00	Send final version of the DIP security agreement exhibits to corporate team
09/19/25	J L Wine	.50	1,225.00	Email correspondence regarding Board minutes (0.3); email correspondence regarding 341 meeting preparation (0.2)
09/19/25	J J Weichselbaum	.70	1,144.50	Review lender comments to final DIP order (0.3); review UCC comments to DIP order (0.4)
09/19/25	N A Gulati	.60	879.00	Emails regarding executed NDA (0.2); review and revise exit financing NDAs (0.4)
09/20/25	J L Wine	.30	735.00	Email correspondence regarding and review UCC comments to DIP order
09/21/25	J L Wine	.20	490.00	Email correspondence regarding DIP order
09/21/25	N A Gulati	.30	439.50	Emails with J. Weichselbaum and C. Best regarding NDA call scheduling
09/21/25	M V Koenitzer	.70	1,025.50	Revise DIP order to incorporate lender comments

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09/22/25	G Klidonas	2.30	4,818.50	Participate in C. Shandler DIP hearing deposition and review related materials in preparation
09/22/25	K Simon	4.40	10,230.00	Attend preparation meeting (1.6); work on upcoming matters for contested DIP hearing (1.2); attend conference calls (1.6)
09/22/25	J L Wine	.30	735.00	Review revised DIP and critical vendor orders
09/22/25	N A Gulati	.40	586.00	Teleconference with lender counsel regarding NDA
09/22/25	M V Koenitzer	2.40	3,516.00	Revise final DIP order
09/22/25	C P Best	2.20	2,145.00	Further negotiation of non-disclosure agreements for potential revolving capital facility providers (1.6); emails with Moelis, G. Klidonas, and N. Gulati regarding the same (0.6)
09/23/25	G Klidonas	5.70	11,941.50	Telephone conference with Z. Jamal and Latham teams regarding status and update of preparation session and review related materials (3.5); review and analyze DIP objection (1.8); review and revise nondisclosure agreements (0.4)
09/23/25	K Simon	4.90	11,392.50	Attend prepare meeting (1.7); work on upcoming matters for contested DIP hearing (1.7); attend conference calls (1.5)
09/23/25	J D Gratch	.70	1,144.50	Correspondence regarding agency transfer documents (0.2); correspondence regarding DIP borrowing notice (0.2); review backstop commitment letter issues (0.3)
09/23/25	N A Gulati	2.30	3,369.50	Review UCC's DIP Objection (0.8); prepare issues list regarding the same (1.1); emails with W&C team regarding declaration (0.2); review and revise NDAs (0.2)
09/23/25	B I Herskowitz	6.40	7,328.00	Review UCC DIP Objection (2.5); correspondence with Latham team regarding same (1.5); create UCC open issues list (1.4); review DIP reply precedent (1.0)
09/23/25	M V Koenitzer	4.10	6,006.50	Review UCC objection to DIP and telephone conference with N. Gulati and B. Herskowitz regarding same (1.7); review and revise issues list (1.5); prepare outline of reply (0.9)
09/23/25	Y Sun	2.90	3,320.50	Follow up with FTI team on agency transfer documents and agency fee (0.3); prepare the borrowing notice for final DIP borrowing and discuss within the team (2.6)
09/23/25	C P Best	.60	585.00	Further negotiation of non-disclosure agreements for

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				potential revolving capital providers
09/23/25	C M Tarrant	1.80	1,170.00	Research regarding UCC objections to DIP motions and related replies in similar chapter 11 cases in Texas (1.4); emails with Latham team regarding same (0.4)
09/24/25	G Klidonas	2.80	5,866.00	Telephone conference with Latham team regarding DIP objection and review related materials (1.5); review DIP materials from unsecured creditors' committee in connection with DIP reply (0.8); telephone conference with lenders' counsel regarding DIP objection (0.5)
09/24/25	K Simon	5.20	12,090.00	Review and comment on outlines and documents (1.6); attend conference calls regarding upcoming depositions and hearing (1.0); attend meetings regarding same (0.8); work on reply issues and next steps (1.8)
09/24/25	J L Wine	.20	490.00	Review revised draft DIP order
09/24/25	J D Gratch	.20	327.00	Correspondence with Latham team regarding backstop commitment letters
09/24/25	J J Weichselbaum	1.70	2,779.50	Review DIP Objection (0.5); review initial DIP reply (0.6); review objection chart (0.6)
09/24/25	H E Cresson	1.90	1,852.50	Add NDA parties to conflict tracker
09/24/25	N A Gulati	2.90	4,248.50	Teleconference with Latham team regarding DIP objection and reply (0.5); teleconference with Lenders regarding DIP objection (0.5); review and revise DIP reply (1.6); review and revise NDAs (0.3)
09/24/25	B I Herskowitz	9.00	10,305.00	Draft DIP reply (6.6); research case law for DIP reply (1.3); review precedents for DIP reply (1.1)
09/24/25	M V Koenitzer	6.70	9,815.50	Prepare and revise DIP reply and final DIP order (5.0); participate in internal telephone conferences regarding same (1.1) and call with lender advisors regarding same (0.6)
09/24/25	C P Best	1.60	1,560.00	Review DIP objection from UCC (0.7); further negotiating non-disclosure agreement for potential revolving capital providers (0.9)
09/24/25	G Kubow	1.70	1,657.50	Draft exhibit for DIP objection hearing
09/24/25	J Zhang	.50	487.50	Call with internal team to discuss UCC objections issues
09/24/25	C M Tarrant	1.70	1,105.00	Additional research regarding UCC objection to DIP

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				motions (0.7); additional research regarding reply to same (0.7); emails with Latham team regarding same (0.3)
09/25/25	K Simon	7.30	16,972.50	Prepare for and attend Zul deposition (4.1); attend conference calls regarding upcoming hearing (1.2); work on DIP reply issues (2.0)
09/25/25	J J Weichselbaum	2.30	3,760.50	Review/comment on DIP reply (1.3); review DIP objection (0.6); continue to work on DIP reply matters (0.4)
09/25/25	N A Gulati	1.20	1,758.00	Review and revise NDAs (0.9); emails with Latham team regarding same (0.3)
09/25/25	B I Herskowitz	3.30	3,778.50	Further revise DIP reply
09/25/25	M V Koenitzer	7.00	10,255.00	Prepare and revise DIP reply and final DIP order
09/25/25	Y Sun	1.70	1,946.50	Review borrowing notice (0.4); review and analyze final funding logistics (1.3)
09/25/25	C P Best	2.00	1,950.00	Further negotiating non-disclosure agreements with potential revolving capital providers (1.4); further review of DIP objection from UCC (0.6)
09/25/25	M Giddens	4.40	2,970.00	Call with C. Tarrant regarding research in connection with objections to DIP (0.1); review and retrieve DIP motion, final order, first day declaration, and RSA in connection with various cases (2.8); conduct research such cases (0.7); aggregate with previously compiled documents (0.3); correspondence and calls regarding setting up site to accommodate size of documents retrieved (0.2); create site regarding same (0.2); correspondence with team regarding same (0.1)
09/25/25	C M Tarrant	2.80	1,820.00	Additional research regarding reply to UCC DIP objection (1.1); assist with preparation in connection with upcoming DIP hearing (0.6); additional research related to same (0.7); emails with Latham team regarding same (0.4)
09/26/25	G Klidonas	2.60	5,447.00	Telephone conference with Latham team regarding DIP reply (0.5); review and revise DIP reply (2.1)
09/26/25	R C Schrock	.50	1,275.00	Review documents related to DIP financing dispute
09/26/25	K Simon	5.70	13,252.50	Prepare for and attend Chad deposition (2.8); continue to work on DIP reply issues (1.7); phone calls regarding same (1.2)
09/26/25	J J Weichselbaum	4.60	7,521.00	Participate in call regarding DIP objection chart (0.4);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				review DIP objection chart (0.3); review DIP reply (0.8); comment on DIP reply (1.8); review objection to DIP (0.4); calls/emails with team regarding same (0.4); review comments to DIP order (0.3); review critical dates calendar for DIP reply (0.2)
09/26/25	N A Gulati	1.50	2,197.50	Review and revise DIP reply (0.8); teleconference with Latham team regarding the same (0.2); review and revise DIP comparable chart (0.5)
09/26/25	B I Herskowitz	7.20	8,244.00	Further revise DIP reply (5.5); further revise UCC open issues list (1.2); correspondence regarding same (0.5)
09/26/25	M V Koenitzer	10.20	14,943.00	Review and revise DIP reply to unsecured creditors' committee objection (8.1); revise DIP order (0.9); prepare exhibits to DIP reply (1.2)
09/26/25	C P Best	1.40	1,365.00	Review draft reply to UCC DIP objection and draft comments to the same
09/27/25	G Klidonas	4.00	8,380.00	Review and revise DIP reply (2.1); review and revise lender DIP reply (0.8); review correspondence and materials regarding DIP reply (1.1)
09/27/25	E R Marks	1.90	3,762.00	Provide language for reply in support of DIP motion regarding discovery provided to date (0.8); review latest draft of DIP reply and provide feedback (1.1);
09/27/25	K Simon	4.70	10,927.50	Review and comment on DIP reply and work on related matters (2.7); correspond with team (0.7); phone calls on upcoming hearing and next steps (1.3)
09/27/25	J L Wine	1.30	3,185.00	Review and edit draft reply regarding DIP motion (0.6); email correspondence with team regarding same/additional edits (0.2); review comments from local counsel and Moelis (0.3); email correspondence regarding and review committee's reply (0.2)
09/27/25	J L Wine	.40	980.00	Review interim DIP order in consideration of draft statements in DIP reply
09/27/25	J J Weichselbaum	2.40	3,924.00	Review revised DIP reply (0.7); revise same to incorporate comments (0.6); correspondence regarding same (0.3); review comments to DIP reply (0.4); review further revised DIP reply (0.4)
09/27/25	N A Gulati	1.50	2,197.50	Review and revise DIP reply
09/27/25	B I Herskowitz	4.90	5,610.50	Further revise DIP reply
09/27/25	S A Howe	.20	195.00	Review correspondence regarding draft of the DIP reply from Latham team

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/27/25	M V Koenitzer	6.70	9,815.50	Review and revise DIP reply and final DIP order
09/28/25	K Simon	4.50	10,462.50	Review and comment on DIP reply and work on related matters (2.2); phone calls on upcoming hearing and next steps (1.5); correspond with team on open issues (0.8)
09/28/25	J L Wine	.80	1,960.00	Additional email correspondence with team regarding draft DIP reply (0.5); email correspondence regarding DIP comparisons (0.3)
09/28/25	J J Weichselbaum	.70	1,144.50	Review DIP reply and related documents
09/28/25	N A Gulati	.20	293.00	Emails with Latham team regarding DIP issues
09/28/25	B I Herskowitz	.30	343.50	Further revise DIP reply
09/28/25	M V Koenitzer	5.80	8,497.00	Review and revise DIP reply (4.2); review and revise final DIP order (1.6)
09/29/25	G Klidonas	3.40	7,123.00	Review and revise DIP reply (0.9); telephone conference with Z. Jamal regarding DIP preparation (1.3); conference with C. Shandler regarding DIP preparation (1.2)
09/29/25	K Simon	7.80	18,135.00	Attend hearing prepare sessions (3.1); prepare for and attend deposition (2.8); work on matters for upcoming hearing (1.9)
09/29/25	J J Weichselbaum	.60	981.00	Review final DIP reply for filing (0.4); correspondence regarding same (0.2)
09/29/25	B I Herskowitz	4.00	4,580.00	Participate in deposition and hearing preparation of second day declarants
09/29/25	M V Koenitzer	4.20	6,153.00	Revise DIP reply to UCC objection (3.8); emails with local counsel regarding coordinate filing of reply and related exhibits, including the final DIP Order (0.4)
09/29/25	C P Best	2.70	2,632.50	Finalize non disclosure agreement for MUFG (0.1); review draft DIP reply and reply from DIP lenders (0.8); finalize non disclosure agreement for MUFG (1.8)
09/29/25	C M Tarrant	1.60	1,040.00	Additional research and preparation in connection with contested DIP hearing (1.3); emails with Latham team regarding same (0.3)
09/30/25	G Klidonas	5.40	11,313.00	Review and analyze DIP reply, order, creditors' committee objection and other related materials in anticipation of DIP hearing (3.4); participate in preparation session with Z. Jamal regarding DIP

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				hearing (1.0); participate in preparation session with C. Shandler regarding DIP hearing (1.0)
09/30/25	K Simon	5.00	11,625.00	Attend hearing prepare sessions (3.9); work on post-hearing issues (1.1)
09/30/25	B I Herskowitz	4.70	5,381.50	Revise UCC open issues list (0.9); participate in deposition preparation (1.1); draft stipulation (1.0); review objections (1.7)
09/30/25	Y Sun	1.80	2,061.00	Check with Paul Hastings team on the final borrowing timing and requirements (0.4); review the updated master consent to assignment schedule and flag the potential assignment question with FTI team (1.4)
R C Schrock	.50	Hrs. @	\$ 2,550.00/hr.	\$ 1,275.00
J L Wine	4.00	Hrs. @	\$ 2,450.00/hr.	\$ 9,800.00
K Simon	49.50	Hrs. @	\$ 2,325.00/hr.	\$ 115,087.50
G Klidonas	50.00	Hrs. @	\$ 2,095.00/hr.	\$ 104,750.00
I S Yakut	4.70	Hrs. @	\$ 2,095.00/hr.	\$ 9,846.50
E R Marks	1.90	Hrs. @	\$ 1,980.00/hr.	\$ 3,762.00
J D Gratch	13.80	Hrs. @	\$ 1,635.00/hr.	\$ 22,563.00
J J Weichselbaum	20.40	Hrs. @	\$ 1,635.00/hr.	\$ 33,354.00
N A Gulati	28.40	Hrs. @	\$ 1,465.00/hr.	\$ 41,606.00
M V Koenitzer	66.70	Hrs. @	\$ 1,465.00/hr.	\$ 97,715.50
N Corti	1.30	Hrs. @	\$ 1,145.00/hr.	\$ 1,488.50
B I Herskowitz	39.80	Hrs. @	\$ 1,145.00/hr.	\$ 45,571.00
Y Sun	24.90	Hrs. @	\$ 1,145.00/hr.	\$ 28,510.50
R M Cantoral	4.90	Hrs. @	\$ 975.00/hr.	\$ 4,777.50
H E Cresson	3.30	Hrs. @	\$ 975.00/hr.	\$ 3,217.50
S A Howe	.20	Hrs. @	\$ 975.00/hr.	\$ 195.00
C P Best	29.20	Hrs. @	\$ 975.00/hr.	\$ 28,470.00
K R Hunt	3.20	Hrs. @	\$ 975.00/hr.	\$ 3,120.00
G Kubow	1.70	Hrs. @	\$ 975.00/hr.	\$ 1,657.50
J Zhang	.50	Hrs. @	\$ 975.00/hr.	\$ 487.50
M Giddens	11.60	Hrs. @	\$ 675.00/hr.	\$ 7,830.00
A Nowrouzi	5.70	Hrs. @	\$ 650.00/hr.	\$ 3,705.00

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C M Tarrant	12.00	Hrs. @	\$ 650.00/hr.	\$ 7,800.00
S I Phung	<u>8.70</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 8,482.50</u>
	386.90			\$ 585,072.00

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/22/25	G Klidonas	1.40	2,933.00	Telephone conference with Latham restructuring team regarding status and update of deliverables post-first day hearing and review related materials
08/22/25	J J Weichselbaum	.80	1,308.00	Participate in internal Latham team check in call (0.5); review various case administration matters (0.3)
08/22/25	M V Koenitzer	1.30	1,904.50	Participate in WIP call with Latham team (0.5); review petitions for EIN issue (0.3); correspondence with Latham team regarding milestones and dates/deadlines for case calendar and review of same (0.5)
08/22/25	M Licari	.50	572.50	Attend meeting with Latham restructuring team to discuss next steps
08/22/25	S A Woo Kee	.50	572.50	Attend WIP check in call with Latham team
08/22/25	C P Best	.50	487.50	Teleconference with G. Klidonas, J. Weichselbaum and others to discuss post petition workstreams
08/24/25	M Licari	.40	458.00	Correspond with Latham restructuring team regarding work in progress (0.1); attend meeting with G. Klidonas and J. Weichselbaum regarding timing of plan and disclosure statement (0.3)
08/25/25	G Klidonas	1.00	2,095.00	Telephone conference with Latham restructuring team regarding status and update of deliverables post-first day hearing and review related materials
08/25/25	J J Weichselbaum	3.10	5,068.50	Draft interim compensation motion (0.8); call with associates team to discuss status (0.4); review/edit WIP list (0.3); prepare OCP motion (0.8); call with HAK and Latham teams to discuss status (0.4); call with Debtors advisors to discuss status (0.4)
08/25/25	N A Gulati	1.40	2,051.00	Teleconference with J. Weichselbaum regarding case updates (0.2); teleconferences with Latham team regarding the same (0.9); teleconference with Latham and HAK teams regarding the same (0.3)
08/25/25	M V Koenitzer	1.40	2,051.00	Participate in internal WIP and check in calls
08/25/25	M Licari	1.00	1,145.00	Attend work in progress meeting with Latham associates (0.4); attend status call with Hunton and Latham teams (0.3); attend work in progress meeting with Latham team (0.3)
08/25/25	S A Woo Kee	.40	458.00	Attend WIP call with Latham team
08/25/25	C P Best	1.00	975.00	Teleconference with J. Weichselbaum and others to discuss post petition workstreams (0.5) and

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				teleconference with Hunton Andrews Kurth team to discuss the same (0.5)
08/26/25	J J Weichselbaum	.80	1,308.00	Participate in call with Debtors and advisors (0.4); call with lender advisors (0.4)
08/26/25	R M Cantoral	1.70	1,657.50	Review and revise WIP (0.5); emails regarding same (0.5); review Debtor petitions (0.2); review data room for Debtor w-9s (0.5)
08/26/25	M V Koenitzer	1.20	1,758.00	Participate in internal WIP calls and call with Moelis, FTI and Latham teams
08/27/25	M V Koenitzer	.40	586.00	Participate in telephone conferences regarding unsecured claims and real estate strategy
08/28/25	J B Caron	3.20	7,024.00	Analysis and advice regarding credentialing team structure; call with KPMG; review of disclosure statement
08/28/25	J J Weichselbaum	.30	490.50	Participate in team update call
08/28/25	R M Cantoral	1.30	1,267.50	Review and revise WIP (0.7); email regarding same to Latham team (0.1) ; WIP call with Latham team (0.5)
08/28/25	N A Gulati	.40	586.00	Teleconference with Latham team regarding case updates
08/28/25	M V Koenitzer	.90	1,318.50	Participate in check in and WIP calls
08/28/25	M Licari	.40	458.00	Attend associates work in progress meeting
08/28/25	C P Best	.50	487.50	Teleconference with J. Weichselbaum and associates to discuss post petition workstreams
08/29/25	B I Herskowitz	.20	229.00	Review correspondence regarding plan
09/01/25	M V Koenitzer	.40	586.00	Review ongoing workstreams
09/02/25	G Klidonas	1.00	2,095.00	Telephone conference with Latham team regarding status of chapter 11 filing pleadings (0.5); telephone conference with advisors for lenders regarding status and update (0.5)
09/02/25	J J Weichselbaum	1.00	1,635.00	Review outstanding open items for WIP call (0.3); participate in team WIP call (0.4); participate in call with management (0.3)
09/02/25	R M Cantoral	.40	390.00	WIP Call with Latham team
09/02/25	M V Koenitzer	2.20	3,223.00	Participate in internal and external check in calls (1.2); review case calendar (1.0)

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09/02/25	M Licari	.30	343.50	Attend work in progress call with Latham restructuring team
09/02/25	C P Best	.30	292.50	Teleconference with J. Weichselbaum and others to discuss works in progress
09/03/25	G Klidonas	.50	1,047.50	Telephone conference with Latham restructuring team regarding status of filings
09/03/25	R M Cantoral	1.50	1,462.50	WIP call with Latham team
09/03/25	N A Gulati	.50	732.50	Teleconference with Latham team regarding case updates
09/03/25	M V Koenitzer	.50	732.50	Participate in internal WIP call
09/03/25	M Licari	.40	458.00	Attend work in progress meeting with Latham team
09/03/25	S A Woo Kee	.40	458.00	Attend WIP call
09/03/25	C P Best	.20	195.00	Attend work in progress call with Latham team
09/04/25	J B Caron	.80	1,756.00	Preparation and call with advisors regarding customer and vendor management issues
09/04/25	G Klidonas	1.10	2,304.50	Telephone conference with Debtors advisors regarding status of diligence items with the lenders (0.6); telephone conference with lenders' advisors regarding same (0.5)
09/04/25	J J Weichselbaum	.30	490.50	Participate in team WIP call
09/04/25	R M Cantoral	.70	682.50	WIP call with Latham team (0.2); WIP Call with Latham, FTI, and Moelis (0.5)
09/04/25	N A Gulati	.70	1,025.50	Teleconference with Latham, Moelis and FTI teams regarding case updates (0.5); teleconference with Latham team regarding the same (0.2)
09/04/25	M V Koenitzer	1.40	2,051.00	Participate in check in and WIP calls
09/04/25	M Licari	.70	801.50	Attend work in progress call with Latham and FTI (0.5); attend work in progress meeting with Latham associates (0.2)
09/04/25	S A Woo Kee	.60	687.00	Attend check in call with Latham, FTI, and Moelis teams
09/04/25	C P Best	.50	487.50	Work in progress call with Latham associates; work in progress call with Moelis, Latham, and FTI teams
09/05/25	M V Koenitzer	.70	1,025.50	Revise case calendar (0.4); telephone conference with

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				J. Weichselbaum regarding workstreams (0.3)
09/07/25	M V Koenitzer	.40	586.00	Telephone conference with B. Herskowitz and J. Weichselbaum regarding review of customer contracts (0.3); review email correspondence regarding general case strategy (0.1)
09/08/25	J J Weichselbaum	.20	327.00	Participate in advisors check in call
09/08/25	M V Koenitzer	.90	1,318.50	Participate in internal workstream calls (0.6); participate in weekly check in call with Latham, Moelis and FTI (0.3)
09/09/25	J J Weichselbaum	1.00	1,635.00	Update WIP list (0.4); participate in WIP call (0.3); participate in management and advisors update call (0.3)
09/09/25	R M Cantoral	1.10	1,072.50	WIP call with Latham team (0.3); review and revise WIP (0.4); email with Latham Government team regarding same (0.4)
09/09/25	N A Gulati	.50	732.50	Teleconference with Latham team regarding case updates
09/09/25	M V Koenitzer	.70	1,025.50	Participate in workstream discussions with lender advisors (0.3); participate in internal workstream discussion (0.4)
09/09/25	M Licari	.30	343.50	Attend work in progress meeting
09/09/25	S A Woo Kee	.30	343.50	Attend WIP call with Latham team
09/09/25	C P Best	.30	292.50	WIP call with G. Klidonas, K. Simon and others
09/10/25	R C Schrock	1.00	2,550.00	Attend calls with Debtors and senior Latham team regarding case strategy issues
09/11/25	R M Cantoral	.20	195.00	Review and revise WIP
09/11/25	M V Koenitzer	.60	879.00	Participate in check in call with lender advisors and local counsel
09/12/25	J B Caron	1.50	3,292.50	Attending and advising during capital structure committee meeting
09/12/25	J J Weichselbaum	.40	654.00	Participate in WIP call
09/12/25	R M Cantoral	1.50	1,462.50	Review and revise WIP (0.1); WIP Call with Latham team (0.5); onboarding J. Zhang, G. Kubow, and H. Cresson (0.9)
09/12/25	N A Gulati	.50	732.50	Teleconference with Latham team regarding case

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				updates
09/12/25	M V Koenitzer	.70	1,025.50	Participate in internal workstream calls
09/12/25	M Licari	.50	572.50	Attend Latham associates work in progress call
09/12/25	C P Best	.50	487.50	WIP call with J. Weichselbaum and Latham associates
09/13/25	M V Koenitzer	.30	439.50	Correspondence with J. Weichselbaum regarding workstreams
09/15/25	R C Schrock	.30	765.00	Communications with team regarding case strategy issues
09/15/25	J J Weichselbaum	.30	490.50	Participate in advisors update call
09/16/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding chapter 11 work streams
09/16/25	J J Weichselbaum	.70	1,144.50	Review/comment on WIP list (0.4); participate in WIP call (0.3)
09/16/25	R M Cantoral	.50	487.50	WIP call with Latham team
09/16/25	H E Cresson	.50	487.50	Attend weekly WIP meeting on this matter with internal team and develop strategy for coming week
09/16/25	N A Gulati	.50	732.50	Teleconference with Latham team regarding case updates
09/16/25	M V Koenitzer	1.10	1,611.50	Participate in check in call with Debtors advisors and lender advisors (0.5); revise internal checklist and participate in recurring internal call regarding same (0.6)
09/16/25	M Licari	.50	572.50	Attend Latham work in progress meeting
09/16/25	C P Best	.50	487.50	Call with Latham team to discuss works in progress
09/16/25	J Zhang	.70	682.50	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
09/18/25	M V Koenitzer	.40	586.00	Participate in recurring check in call with Debtors advisors and lender advisors
09/19/25	K Simon	.90	2,092.50	Attend conference call
09/19/25	R M Cantoral	.30	292.50	WIP Call with Latham team
09/19/25	N A Gulati	.20	293.00	Teleconference with Latham team regarding case updates
09/19/25	M V Koenitzer	.60	879.00	Participate in internal WIP call and review WIP

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09/19/25	M Licari	.20	229.00	Attend associates work in progress meeting
09/19/25	C P Best	.20	195.00	Attend work in progress call with Latham associate team
09/22/25	K Simon	.70	1,627.50	Attend conference call
09/22/25	D N Scheer	.20	327.00	Review strategy status updates
09/22/25	B I Herskowitz	.40	458.00	Participate in WIP call
09/22/25	M V Koenitzer	1.20	1,758.00	Participate in internal workstream discussions and calls with Debtors advisors regarding same (0.8); revise workstream tracker (0.4)
09/22/25	C P Best	.60	585.00	Call with B. Marks, J. Wine and others to prepare for upcoming hearings, depositions and investigations
09/23/25	E R Marks	.50	990.00	Attending standing WIP call
09/23/25	K Simon	.60	1,395.00	Phone calls with Latham team in upcoming deadlines and pleadings to file
09/23/25	J L Wine	.50	1,225.00	Participate in team meeting regarding WIP
09/23/25	R M Cantoral	1.50	1,462.50	Review and revise WIP (0.2); WIP call with Latham team (0.8); meeting with Latham, PWP, and FTI on outstanding workstreams (0.5)
09/23/25	H E Cresson	.70	682.50	Weekly teams WIP call
09/23/25	N A Gulati	1.00	1,465.00	Teleconference with Latham team regarding case updates
09/23/25	M V Koenitzer	1.10	1,611.50	Participate in lender advisor recurring call (0.4); participate in internal workstream call (0.3); participate in catch up call with management, FTI and Moelis (0.4)
09/23/25	S A Woo Kee	.60	687.00	Attend WIP call
09/23/25	C P Best	.80	780.00	Conference call with Latham team to discuss extant and upcoming tasks
09/23/25	J Zhang	.70	682.50	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
09/24/25	K Simon	.80	1,860.00	Phone calls with team in upcoming deadlines and pleadings to file
09/24/25	M V Koenitzer	.70	1,025.50	Email correspondence with FTI regarding schedules (0.2); preparation of key dates calendar (0.2); review

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				draft stipulation for unsecured noteholders and second lien noteholders (0.2); email correspondence with Latham Finance team regarding backstop party signature pages (0.1)
09/25/25	K Simon	.70	1,627.50	Phone calls with team in upcoming deadlines and pleadings to file
09/25/25	J J Weichselbaum	.30	490.50	Correspond with team regarding various workstreams
09/25/25	N A Gulati	.30	439.50	Teleconference with Latham team regarding case updates
09/25/25	B I Herskowitz	.20	229.00	Participate in WIP call
09/25/25	S A Woo Kee	.20	229.00	Attend WIP call
09/25/25	C P Best	.50	487.50	Attend work in progress call with Latham associate team
09/25/25	G Kubow	.30	292.50	Attend weekly work in progress call
09/25/25	J Zhang	.50	487.50	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
09/26/25	K Simon	.70	1,627.50	Phone calls with team in upcoming deadlines and pleadings to file
09/26/25	J Zhang	.50	487.50	Internal call with DC team to discuss SEC comments
09/29/25	S A Woo Kee	.20	229.00	Call with J, Weichselbaum regarding status of multiple workstreams
09/30/25	R M Cantoral	.70	682.50	Review and revise WIP
R C Schrock	1.30	Hrs. @	\$ 2,550.00/hr.	\$ 3,315.00
J L Wine	.50	Hrs. @	\$ 2,450.00/hr.	\$ 1,225.00
K Simon	4.40	Hrs. @	\$ 2,325.00/hr.	\$ 10,230.00
J B Caron	5.50	Hrs. @	\$ 2,195.00/hr.	\$ 12,072.50
G Klidonas	5.50	Hrs. @	\$ 2,095.00/hr.	\$ 11,522.50
E R Marks	.50	Hrs. @	\$ 1,980.00/hr.	\$ 990.00
D N Scheer	.20	Hrs. @	\$ 1,635.00/hr.	\$ 327.00
J J Weichselbaum	9.20	Hrs. @	\$ 1,635.00/hr.	\$ 15,042.00
N A Gulati	6.00	Hrs. @	\$ 1,465.00/hr.	\$ 8,790.00
M V Koenitzer	19.10	Hrs. @	\$ 1,465.00/hr.	\$ 27,981.50

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LATHAM & WATKINS^{LLP}

Invoice No. 2500617213

October 27, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

B I Herskowitz	.80	Hrs. @	\$ 1,145.00/hr.	\$ 916.00
M Licari	5.20	Hrs. @	\$ 1,145.00/hr.	\$ 5,954.00
S A Woo Kee	3.20	Hrs. @	\$ 1,145.00/hr.	\$ 3,664.00
R M Cantoral	11.40	Hrs. @	\$ 975.00/hr.	\$ 11,115.00
H E Cresson	1.20	Hrs. @	\$ 975.00/hr.	\$ 1,170.00
C P Best	6.40	Hrs. @	\$ 975.00/hr.	\$ 6,240.00
G Kubow	.30	Hrs. @	\$ 975.00/hr.	\$ 292.50
J Zhang	<u>2.40</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 2,340.00</u>
	83.10			\$ 123,187.00

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Invoice No. 2500617213

October 27, 2025

Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	G Klidonas	1.60	3,352.00	Participate in first day hearing
08/21/25	E R Marks	8.80	17,424.00	Lead preparation session with C. Shandler for first day hearing (1.5); review and revise witness outlines for first day hearing (3.8); review exhibit list to prepare to defend objections (1.2); attend first day hearing (1.5); email correspondence to debrief following hearing (0.8)
08/21/25	R C Schrock	6.90	17,595.00	Review materials for first day hearing (3.5); attend first day hearing (2.2); attend calls with board members and management team regarding first day hearing (1.2)
08/21/25	K Simon	7.30	16,972.50	Review and comment on presentation, declaration, and other documents for first day hearing (2.7); attend meetings to prepare for hearing (2.1); attend first day hearing (1.2); work on post-hearing matters (1.3)
08/21/25	J D Gratch	1.70	2,779.50	Attend first day hearing
08/21/25	K S Houston	8.90	13,884.00	Prepare for first day hearing
08/21/25	J J Weichselbaum	7.40	12,099.00	Prepare for first day hearing (4.9); attend first day hearing (1.8); review agenda (0.2); call regarding witness preparation (0.5)
08/21/25	B I Herskowitz	8.10	9,274.50	Participate in hearing preparation (3.1); present first day pleadings at hearing (2.1); review and revise related materials (2.4); emails and calls with Latham team regarding same (0.5)
08/21/25	M V Koenitzer	8.30	12,159.50	Review hearing preparation (6.7) and participate in hearing (1.6)
08/21/25	M Licari	7.40	8,473.00	Prepare for first day hearing (5.8) and attend same (1.6)
08/21/25	J D Morton	8.60	11,352.00	Correspondence with litigation team regarding first day hearing and litigation strategy (0.3); correspondence with J. Simons regarding as-filed documents and demonstratives for first day hearing (0.1); review as-filed first day motions, petitions, and hearing notice in preparation for first day hearing (0.5); attend first day hearing and document any objections and questions by the court (1.8); prepare for first day hearing (4.3); videoconference with C. Shandler to prepare for witness testimony at the first day hearing (1.5)
08/21/25	S A Woo Kee	5.40	6,183.00	Prepare agenda for first day hearing (1.2); prepare

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				speaker script for first day hearing (1.4); prepare for first day hearing with Latham team (1.3); attend and present at first day hearing (1.5)
08/21/25	C P Best	6.90	6,727.50	Prepare for first day hearing (5.3) and attend same (1.6)
08/21/25	E M Jaman	2.50	1,312.50	Assist in preparing 4 binders of relevant motions for first day hearings (2.0); register attorney court appearances through chambers (0.5)
08/21/25	C M Tarrant	2.70	1,755.00	Draft, review and revise first day agenda (1.1); prepare attorneys for first day hearings (1.2); emails with Latham team regarding same (0.4)
08/21/25	J J Simons	4.90	2,229.50	Meet with Latham team for witness preparation (1.7); presentation of exhibits for remote proceeding (2.7); review and prepare revised witness outlines for first day hearing (1.1)
09/10/25	M Giddens	1.30	877.50	Correspondence with M. Licari regarding retrieving all significant transcripts from precedent cases (0.1); research case dockets and retrieve same (0.8); review certain transcripts regarding significant issues (0.3); correspondence with M. Licari attaching same and commenting on issue (0.1)
09/12/25	J J Weichselbaum	.90	1,471.50	Review notice of hearing adjournment (0.3); revise the same (0.4); correspond with K. Simon regarding same (0.2)
09/18/25	K Simon	4.00	9,300.00	Attend conference calls regarding emergency hearing (1.7); work on follow-up issues (0.8); phone calls with team (0.9); attend same (0.6)
09/18/25	J L Wine	2.90	7,105.00	Participate in preparation with C. Shandler regarding emergency motion and review draft preparation outline (1.2); follow-up telephone conference with team regarding same (0.4); attend (remotely) emergency motion hearing and follow-up telephone conference and email correspondence with team regarding same and form of order (1.3)
09/18/25	J J Weichselbaum	5.10	8,338.50	Participate in call regarding hearing preparations (0.8); prepare for hearing on vendor motion (2.9); correspondence regarding same (0.6); attend hearing on vendor payment motion (0.8)
09/18/25	R M Cantoral	.70	682.50	Attend hearing on Emergency Motion and Notice of Debtors to Authorize Payments in Excess of Interim Cap Under Interim Critical Vendor Order (0.7)

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Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/18/25	S A Howe	.30	292.50	Attend hearing on emergency motion and notice of debtors to authorize payments in excess of interim cap under interim critical vendor order
09/18/25	M V Koenitzer	.30	439.50	Participate in emergency critical vendors hearing
09/18/25	M Licari	.40	458.00	Attend critical vendor hearing
09/18/25	C P Best	.60	585.00	Attend emergency hearing in respect of increase to critical vendor payment cap
09/18/25	J Zhang	.80	780.00	Attend hearing on emergency motion and notice of debtors to authorize payments in excess of interim cap under interim critical vendor order
09/18/25	E M Jaman	.80	420.00	Review docket for updates to 9/18 hearing agenda (0.3); correspond with Latham team regarding court appearance registration (0.2); Register J. Weichselbaum, K. Simon, G. Klidonas, and B. Marks for court appearance in connection with 9/18 hearing pursuant to local guidelines (0.3)
09/20/25	J D Morton	.50	660.00	Correspondence with litigation team regarding depositions of Z. Jamal and C. Shandler and Second Day Hearing logistics
09/26/25	L Mottola	.90	877.50	Attend meeting with Moelis in advance of Second Day Hearing
09/26/25	C M Tarrant	3.20	2,080.00	Review and revise W&E list (0.6); review and revise agenda (0.4); assist with additional preparation for final DIP hearing (1.8); emails with Latham team regarding same (0.4)
09/28/25	J D Morton	2.30	3,036.00	Prepare for Second Day Hearing (1.9); emails with Latham team regarding same (0.4)
09/29/25	R C Schrock	.50	1,275.00	Communication with Latham team regarding DIP financing hearing issues
09/29/25	N A Gulati	1.10	1,611.50	Prepare for DIP hearing
09/29/25	S A Howe	7.20	7,020.00	Conduct witness preparation session of C. Shandler (2.5); prepare for witness preparation session of C. Shandler (0.6); prepare for second witness preparation session of C. Shandler (1.3); prepare examination materials for direct examination of C. Shandler (1.6); review correspondence from J. Morton and Houston staff regarding hearing and witness preparation accommodations in Houston (0.4); correspond with J. Morton, N. Corti, L. and R. Lee regarding witness preparation (0.8)

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09/29/25	M V Koenitzer	4.80	7,032.00	Participate in witness preparation sessions for Zul Jamal and Chad Shandler
09/29/25	M MacQueen	3.50	1,592.50	Hearing prepare for attorney J. Wine
09/30/25	G Klidonas	5.70	11,941.50	Participate in DIP financing hearing
09/30/25	E R Marks	6.80	13,464.00	Attend Second Day Hearing and examine three witnesses on the stand (3.5); debrief and prepare during break in hearing (2.0); debrief following hearing (0.6); discuss Disclosure Statement hearing (0.7)
09/30/25	R C Schrock	2.00	5,100.00	Attend DIP hearing
09/30/25	K Simon	3.60	8,370.00	Prepare for and attend DIP hearing
09/30/25	J L Wine	6.30	15,435.00	Attend hearing
09/30/25	J J Weichselbaum	4.00	6,540.00	Attend DIP hearing
09/30/25	R M Cantoral	3.30	3,217.50	Attend hearing regarding final approval of DIP Motion (1.2); same hearing resumed (2.1)
09/30/25	N A Gulati	6.20	9,083.00	Attend DIP hearing
09/30/25	B I Herskowitz	5.80	6,641.00	Prepare for and attend second day hearing
09/30/25	S A Howe	11.70	11,407.50	Assist in witness preparation session of C. Shandler (2.4); prepare examination outline and various materials and exhibits for hearing (4.1); attend Second Day Hearing (5.2)
09/30/25	M V Koenitzer	5.30	7,764.50	Prepare for and attend second day hearing
09/30/25	M Licari	4.50	5,152.50	Attend second day hearing; attend second day hearing preparation session with Latham team and Z. Jamal
09/30/25	C P Best	4.50	4,387.50	Preparation for second day hearing with Z. Jamal (2.1); attend second day hearing (2.3)
09/30/25	L Mottola	1.60	1,560.00	Attend Second Day Hearing and provide support for trial team
09/30/25	J Zhang	2.30	2,242.50	Attend final hearing on First Day Motions
09/30/25	E M Jaman	.40	210.00	Correspondence with Latham team regarding logistics for afternoon hearing (0.2); register G. Klidonas, K. Simon, J. Wine, and B. Marks in connection with same (0.2)
09/30/25	C M Tarrant	1.40	910.00	Additional research and preparation in connection

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				with contested DIP hearing (1.1); emails with Latham team regarding same (0.3)
09/30/25	M MacQueen	7.30	3,321.50	Prepare for and attend hearing
R C Schrock	9.40	Hrs. @	\$ 2,550.00/hr.	\$ 23,970.00
J L Wine	9.20	Hrs. @	\$ 2,450.00/hr.	\$ 22,540.00
K Simon	14.90	Hrs. @	\$ 2,325.00/hr.	\$ 34,642.50
G Klidonas	7.30	Hrs. @	\$ 2,095.00/hr.	\$ 15,293.50
E R Marks	15.60	Hrs. @	\$ 1,980.00/hr.	\$ 30,888.00
J D Gratch	1.70	Hrs. @	\$ 1,635.00/hr.	\$ 2,779.50
J J Weichselbaum	17.40	Hrs. @	\$ 1,635.00/hr.	\$ 28,449.00
K S Houston	8.90	Hrs. @	\$ 1,560.00/hr.	\$ 13,884.00
N A Gulati	7.30	Hrs. @	\$ 1,465.00/hr.	\$ 10,694.50
M V Koenitzer	18.70	Hrs. @	\$ 1,465.00/hr.	\$ 27,395.50
J D Morton	11.40	Hrs. @	\$ 1,320.00/hr.	\$ 15,048.00
B I Herskowitz	13.90	Hrs. @	\$ 1,145.00/hr.	\$ 15,915.50
M Licari	12.30	Hrs. @	\$ 1,145.00/hr.	\$ 14,083.50
S A Woo Kee	5.40	Hrs. @	\$ 1,145.00/hr.	\$ 6,183.00
R M Cantoral	4.00	Hrs. @	\$ 975.00/hr.	\$ 3,900.00
S A Howe	19.20	Hrs. @	\$ 975.00/hr.	\$ 18,720.00
C P Best	12.00	Hrs. @	\$ 975.00/hr.	\$ 11,700.00
L Mottola	2.50	Hrs. @	\$ 975.00/hr.	\$ 2,437.50
J Zhang	3.10	Hrs. @	\$ 975.00/hr.	\$ 3,022.50
M Giddens	1.30	Hrs. @	\$ 675.00/hr.	\$ 877.50
C M Tarrant	7.30	Hrs. @	\$ 650.00/hr.	\$ 4,745.00
E M Jaman	3.70	Hrs. @	\$ 525.00/hr.	\$ 1,942.50
M MacQueen	10.80	Hrs. @	\$ 455.00/hr.	\$ 4,914.00
J J Simons	4.90	Hrs. @	\$ 455.00/hr.	\$ 2,229.50
	222.20			\$ 316,255.00

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Invoice No. 2500617213
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 Matter Name: Insurance

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/25/25	J J Weichselbaum	.40	654.00	Review email from surety provider (0.2); review insurance order in connection with same (0.2)
08/26/25	G Klidonas	.50	1,047.50	Telephone conference with counsel for surety provider regarding chapter 11 issues and review related documents and correspondence
08/26/25	J J Weichselbaum	.60	981.00	Correspond with counsel to surety bond provider regarding expiring surety bond (0.4); emails with Debtors regarding same (0.2)
08/27/25	J J Weichselbaum	.40	654.00	Review surety bond provider email/requests (0.2); emails regarding same (0.2)
08/27/25	C P Best	1.60	1,560.00	Review conditions from Chubb relating to renewal of surety bonds (0.8); review Insurance order (0.4) emails with Paul Hastings and S. Moors regarding the same (0.4)
08/28/25	J J Weichselbaum	.30	490.50	Review indemnity agreement in connection with new bond
08/28/25	C P Best	.60	585.00	Review further proposal from Chubb regarding conditions to bond renewals and consider existing agreements with Chubb
08/29/25	G Klidonas	.60	1,257.00	Review materials and correspondence regarding surety bond issues
08/29/25	J J Weichselbaum	.40	654.00	Correspondence with surety and lenders regarding new surety bond
08/29/25	C P Best	.40	390.00	Correspondence with Chubb counsel regarding bond renewal process (0.2); further review proposed conditions to renewal and associated agreements (0.2)
09/02/25	C P Best	.50	487.50	Correspondence with counsel to Chubb bond regarding bond renewal conditions and review proposed DIP order language
09/03/25	J J Weichselbaum	.30	490.50	Review collateral agreement for new surety bond
09/03/25	C P Best	.50	487.50	Review cash collateral agreement from Chubb (0.3); emails with S. Moors and Paul Hastings regarding the same (0.2)
09/05/25	J J Weichselbaum	.70	1,144.50	Review slide deck regarding surety bonds and related matters (0.4); comment on same (0.3)
09/09/25	J J Weichselbaum	.50	817.50	Review and comment on draft stipulation to lift stay for insurance claims

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09/10/25	J J Weichselbaum	.40	654.00	Comment on Chubb proposed claim stipulation
09/10/25	N A Gulati	.70	1,025.50	Review insurance motion and order (0.4); emails with Latham team regarding the same (0.3)
09/10/25	M V Koenitzer	.70	1,025.50	Review questions from Debtors regarding insurance disbursements and payment of defense attorneys
09/10/25	C P Best	.90	877.50	Teleconference with K. Simon and J. Weichselbaum to discuss insurance order and strategy for resolving claims against Debtors (0.5); email K. Hardy and S. Moors regarding claims administration agent (0.4)
09/11/25	C P Best	.60	585.00	Further drafting of emails for S. Moors and K. Hardy regarding insured claims and claims administration agent
09/15/25	G Klidonas	.30	628.50	Review stipulation of claims with insurance Debtors and related correspondence
09/15/25	J J Weichselbaum	.30	490.50	Review comments to Chubb stipulation (0.2); emails regarding same (0.1)
09/16/25	J J Weichselbaum	.40	654.00	Finalize Chubb stipulation for filing
09/18/25	J J Weichselbaum	.20	327.00	Emails with Debtors regarding D&O insurance
09/18/25	R M Cantoral	.50	487.50	Emails regarding D&O Policies with Lenders
09/29/25	H E Cresson	.70	682.50	Provided Debtors' liability insurance names and policy numbers in list
G Klidonas	1.40	Hrs. @	\$ 2,095.00/hr.	\$ 2,933.00
J J Weichselbaum	4.90	Hrs. @	\$ 1,635.00/hr.	\$ 8,011.50
N A Gulati	.70	Hrs. @	\$ 1,465.00/hr.	\$ 1,025.50
M V Koenitzer	.70	Hrs. @	\$ 1,465.00/hr.	\$ 1,025.50
R M Cantoral	.50	Hrs. @	\$ 975.00/hr.	\$ 487.50
H E Cresson	.70	Hrs. @	\$ 975.00/hr.	\$ 682.50
C P Best	5.10	Hrs. @	\$ 975.00/hr.	\$ 4,972.50
	14.00			\$ 19,138.00

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 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	K R Jefcoat	3.90	8,560.50	Draft reply brief for South Carolina protest (2.8); review bankruptcy filings for impact on South Carolina protest (1.1)
08/21/25	H Ariyaratne	6.40	6,240.00	Review and analyze key legal and factual arguments in bid protest opening brief and response brief (2.2); draft outline of reply brief (0.6); draft reply brief argument sections on subcontractors, key staff, and past performance disclosures (3.6)
08/21/25	N Corti	1.70	1,946.50	Review background materials in preparation for litigation workstreams, including document review and investigation
08/21/25	S A Howe	4.90	4,777.50	Attend witness preparation session of C. Shandler (1.6); compile and disseminate preparation session notes to team (0.2); review correspondence related to upcoming hearing and DIP declaration (0.3); review feedback from B. Marks on direct and redirect examination outlines for C. Shandler and Z. Jamar (0.3); conduct review of direct examination outline of C. Shandler to ensure accuracy of citations and figures (0.9); conduct review of redirect examination outline of C. Shandler to ensure accuracy of citations and figures (0.7); communications with B. Marks and K. Houston to finalize of witness examination outlines (0.7); review upcoming investigations tasks and task tracker from K. Houston (0.2)
08/21/25	W B Page	6.50	9,522.50	Begin drafting South Carolina protest reply (5.4); telephone conference with K. Jefcoat regarding same (0.5); draft correspondence with H. Ariyaratne regarding same (0.3); draft and review correspondence regarding protest status (0.3)
08/22/25	K R Jefcoat	3.60	7,902.00	Draft reply brief for South Carolina protest
08/22/25	E R Marks	1.40	2,772.00	Email correspondence to debrief regarding hearing (1.1); email correspondence regarding chapter 11 investigation (0.3)
08/22/25	J J Weichselbaum	.30	490.50	Participate in call regarding pending litigation matters
08/22/25	H Ariyaratne	6.30	6,142.50	Draft reply brief argument section on past performance (2.6); revise reply brief based on feedback (0.8); research South Carolina state procurement law standards for reviewing an agency's decision to award a contract (1.6); research South Carolina state procurement law on post hoc justifications (1.3)

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08/22/25	N Corti	.60	687.00	Update litigation team task list
08/22/25	S A Howe	.40	390.00	Review correspondence regarding delisting Debtors and hearing transcript (0.3); review correspondence from J. Weichselbaum and B. Marks regarding local counsel guidelines (0.1)
08/22/25	M V Koenitzer	.50	732.50	Telephone conference with J. Weichselbaum and Debtors legal team regarding pending litigation and automatic stay
08/22/25	J D Morton	.30	396.00	Review and file correspondence regarding ongoing litigation work streams
08/22/25	W B Page	6.70	9,815.50	Continue to draft South Carolina bid protest and correspond with K. Jefcoat and H. Ariyaratne regarding same (6.2); attend telephone conference with lenders regarding state solicitation (0.5)
08/24/25	W B Page	.60	879.00	Analyze draft reply arguments from local counsel and correspond with K. Jefcoat regarding same
08/25/25	K R Jefcoat	3.70	8,121.50	Review and revise South Carolina protest reply brief (3.1); plan for next steps in procurement process (0.6)
08/25/25	E R Marks	4.00	7,920.00	Attend standing weekly call with litigation team to discuss task list and status of various work streams (1.0); review draft suggestion of bankruptcy and email correspondence regarding same (0.5); discuss potential stay violation issue and research regarding same (1.3); review e-discovery (1.2)
08/25/25	K S Houston	6.90	10,764.00	Attend Latham Litigation team meeting (1.3); revise search terms (0.8); review contract analysis (2.0); revise task list (0.8); review credit agreement (1.5); revise draft work plan (0.5)
08/25/25	H Ariyaratne	1.50	1,462.50	Review and revise reply brief (0.8); research judicial precedent on natural advantages of incumbents bidding for government contracts (0.7)
08/25/25	N Corti	4.10	4,694.50	Revise form suggestion of bankruptcy draft (1.7); review background materials in preparation for litigation workstreams (0.6); telephone conference with Latham litigation team to strategize document review and investigation plans (0.7); update litigation task list (1.1)
08/25/25	S A Howe	2.10	2,047.50	Attend teleconference led by B. Marks and K. Houston to discuss case updates, document review, and upcoming tasks (0.8); attend teleconference with

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				associate team led by K. Houston to discuss investigation (0.3); review correspondence regarding Suggestion of Bankruptcy form (0.2); review correspondence from B. Marks and team regarding discovery search terms, document review, and litigation priorities (0.3); correspond with N. Corti regarding contract analysis (0.1); correspond with J. Morton regarding post-meeting tasks (0.1); correspond with N. Corti and K. Hunt regarding Fifth Amendment materials and upcoming assignments (0.3)
08/25/25	J D Morton	7.90	10,428.00	Review and file correspondence regarding ongoing internal investigations and litigation strategy (0.3); further revise search terms and develop e-discovery parameters in connection with books and records requests and internal investigation (0.3); develop Boolean search terms and e-discovery parameters in connection with books and records requests and internal investigation (0.7); videoconference with B. Marks, K. Houston, S. Howe, K. Hunt, and N. Corti regarding ongoing internal investigation and records requests efforts (1.0); review and analyze public filings for purposes of developing Debtors' chronology and list of key players (1.4); further draft, review and revise internal investigation plan to streamline and focus efforts regarding a pending books and records request and internal investigation (2.9); draft internal investigation plan to streamline and focus efforts regarding a pending books and records request and internal investigation (1.3)
08/25/25	W B Page	3.10	4,541.50	Attend telephone conference with local counsel and lobbying team to discuss state specification protest (0.4); continue to draft and revise South Carolina protest reply (2.7)
08/25/25	S A Woo Kee	.50	572.50	Prepare suggestions of bankruptcy form for use by law firms retained for litigation matters
08/25/25	K R Hunt	2.40	2,340.00	Meet with Latham team to discuss initial work streams (0.4); review initial work streams regarding key players and board materials (0.6); create key players list (1.4)
08/25/25	C M Tarrant	1.60	1,040.00	Research regarding violations of automatic stay regarding competitor actions (1.3); emails with Latham team regarding same (0.3)
08/26/25	K R Jefcoat	4.10	8,999.50	Review and revise South Carolina protest reply brief

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08/26/25	G Klidonas	.40	838.00	Review suggestion of bankruptcy and correspondence with the Debtors regarding same
08/26/25	E R Marks	4.60	9,108.00	Review and revise chapter 11 investigation work plan and discuss same with litigation team (1.6); email correspondence with Debtors and internally regarding contract amendment (0.8); draft explanation of suggestion of bankruptcy form and cover email for Debtors to send to counsel in other litigations (1.1); email correspondence regarding e-discovery and Board materials (1.1)
08/26/25	H Ariyaratne	1.70	1,657.50	Draft preliminary statement section of the reply brief
08/26/25	S A Howe	.60	585.00	Teleconference with N. Corti regarding contract analysis (0.2); review correspondence from B. Marks, K. Houston and team regarding search terms and plaintiff cases (0.2); correspond with J. Morton regarding potential contract issues (0.1); correspond with J. Morton regarding contract analysis (0.1)
08/26/25	M V Koenitzer	.50	732.50	Review automatic stay research regarding predatory competition
08/26/25	J D Morton	5.40	7,128.00	Research and analysis regarding potential estate causes of action in connection with the NEMT contract (0.9); correspondence with B. Marks and K. Houston regarding litigation and e-discovery matters (0.2); draft and revise chapter 11 investigation work plan (1.8); correspondence with B. Marks and K. Houston regarding confidential litigation matters related to the chapter 11 cases (0.3); revise chapter 11 investigation work plan per litigation team comments (1.1); review FTI's media coverage report with focus on the state contract and related reporting (0.3); research regarding board composition, SEC filings, proxy statements, and other materials related to board appointments and departures (0.8)
08/26/25	W B Page	4.20	6,153.00	Review specification protest and telephone conference with D. Scheer regarding revisions to same (0.6); continue to review and revise draft South Carolina reply and correspond with K. Jefcoat regarding same (3.6)
08/26/25	C M Tarrant	1.80	1,170.00	Additional research regarding pending litigation against debtors (1.4); emails with Latham team regarding same (0.4)
08/27/25	K R Jefcoat	4.80	10,536.00	Prepare for South Carolina protest hearing (2.2); review and revise South Carolina protest reply brief

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				(2.6)
08/27/25	E R Marks	5.80	11,484.00	Attend conference calls regarding contract amendment (1.2); email correspondence and analysis regarding same (1.3); attend standing weekly call with Ankura to discuss status of document review (0.5); discuss securities litigations (0.7); email correspondence regarding potential automatic stay violation by competitor (0.8); review document collection in response to Board member's requests (1.3)
08/27/25	H Ariyaratne	3.20	3,120.00	Revise reply brief based on feedback provided by local counsel (0.6); review, analyze, and confirm the citation formatting and substantive accuracy of all legal and factual authority in the reply brief (2.6)
08/27/25	S A Howe	.80	780.00	Review investigation work plan from B. Marks (0.2); review correspondence from B. Marks, K. Houston, and document vendor regarding document batches (0.3); correspond with N. Corti regarding contract analysis (0.1); correspond with K. Houston regarding updates to task list (0.2)
08/27/25	J D Morton	3.60	4,752.00	Draft, review, and revise proposed e-discovery search parameters (0.6); review, and revise investigation work plan and review past productions and correspondence with Board member's counsel (1.6); draft correspondence with litigation team and F. Kahn regarding open e-discovery work streams (0.5); review litigation team task list (0.3); review and revise e-discovery tracker (0.6)
08/27/25	W B Page	4.90	7,178.50	Telephone conference with local counsel regarding upcoming hearing preparation and draft reply filing (1.3); begin drafting witness outline for upcoming hearing and confer with K. Jefcoat regarding same (1.2); emails and calls regarding cite check and revisions of draft reply with H. Ariyaratne (0.8); review and revise same (1.6)
08/27/25	K R Hunt	.80	780.00	Review RSA, Fifth Amendment, and Credit Agreement
08/28/25	K R Jefcoat	3.60	7,902.00	Prepare for South Carolina protest hearing (1.7); review materials and participate in call with Verrill law firm regarding protest process (0.8); finalize South Carolina protest reply (1.1)
08/28/25	G Klidonas	2.20	4,609.00	Review scope of investigation materials and correspondence with Latham team regarding same

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				(1.2); telephone conference with employment litigation counsel regarding status and update (1.0)
08/28/25	E R Marks	5.20	10,296.00	Attend conference calls with Littler to class actions against Debtors (0.8); email correspondence regarding potential violation of automatic stay by competitor (0.8); review fifth amendment contract documents for investigation (1.8); review and revise tracker for Board member requests (1.3); discuss Board material review (0.5)
08/28/25	K S Houston	3.80	5,928.00	Prepare for document review including drafting review protocol and looking at document batches
08/28/25	J J Weichselbaum	1.00	1,635.00	Participate in call regarding pending litigation (0.5); call regarding state appeal (0.5)
08/28/25	H Ariyaratne	3.20	3,120.00	Research legal criteria for evaluating the financial standing of government contractors and bidders (1.5); perform a comprehensive proofread and review of the reply brief (1.7)
08/28/25	N Corti	2.60	2,977.00	Confer with litigation team regarding document review protocol (0.4); revise document review protocol (2.2)
08/28/25	S A Howe	2.50	2,437.50	Implement changes to task tracker to efficiently track case deadlines and work product as requested by K. Houston (0.7); correspond with J. Morton regarding confidentiality order (0.2); review correspondence regarding slides for request for production process (0.2); review feedback from K. Houston regarding contract analysis (0.1); teleconference with team to discuss document review protocol (0.7); teleconference with K. Houston and N. Corti to discuss next steps on contract analysis (0.2); review board materials memorandum and document review protocol from K. Houston (0.4)
08/28/25	J D Morton	7.60	10,032.00	Draft, review, and revise several litigation-related documents, including internal trackers, the investigation work plan, and document review protocol (0.4); correspondence with K. Houston and litigation associates regarding ongoing work streams and forthcoming tasks (0.2); review and analysis of covenant provisions in the Credit Agreement and Fifth Amendment with an eye toward those provisions that were amended (1.5); draft, review, and revise several litigation-related documents, including internal trackers, the investigation work plan, and document review protocol (2.8);

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				conference with K. Houston and litigation team associates regarding our forthcoming review of board materials for production in connection with chapter 11 investigation (0.5); further draft, review, and revise document review protocol books and records request and internal chapter 11 investigation (1.3); review and analyze debt documents (0.9)
08/28/25	W B Page	4.80	7,032.00	Proof and coordinate filing of South Carolina protest reply (1.8); telephone conference with K. Jefcoat regarding upcoming South Carolina protest hearing and strategy related to same (1.0); telephone conference with local counsel regarding same (1.5); draft and review correspondence regarding same (0.5)
08/28/25	S A Woo Kee	.80	916.00	Introductory call with B. Marks, J. Weichselbaum, and Littler Mendelson attorneys to understand outstanding litigation
08/29/25	K R Jefcoat	3.20	7,024.00	Participate in board call to discuss South Carolina protest (0.4); prepare for South Carolina protest hearing (2.4); follow-up regarding government contract concerns from corporate reorganization or conversion (0.4)
08/29/25	E R Marks	3.50	6,930.00	Conference call with law firm to discuss retention in chapter 11 and ongoing litigations and regulatory matters (0.7); attend standing weekly call with litigation associates to discuss status of D. Gonzales demand and chapter 11 investigation (1.0); email correspondence with Debtors regarding demand and review additional documents collected (1.2); review complaint in pending litigation (0.6)
08/29/25	K S Houston	7.00	10,920.00	Draft document review protocol (1.0); review board materials (2.5); draft memorandum summarizing board materials (0.9); meet with D. Silvers (0.3); finalize investigation work plan (1.2); update task list (0.3); discuss next steps with Latham team (0.8)
08/29/25	N Corti	1.40	1,603.00	Review Board documents and code for relevance, privilege, and level of potential significance (0.7); update task list (0.3); revise document review protocol (0.4)
08/29/25	N A Gulati	3.10	4,541.50	Research legal issues relating to stay exceptions
08/29/25	S A Howe	1.70	1,657.50	Conduct document review on Board materials to determine relevance and privilege (0.9); correspond with K. Hunt and J. Morton regarding key players

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				analysis (0.2); review correspondence and feedback regarding draft document review protocol and draft memorandum from K. Houston (0.4); review correspondence from B. Marks regarding treatment of litigation claims against the Debtors (0.2)
08/29/25	J D Morton	4.90	6,468.00	Correspondence with S. Howe, N. Corti, and K. Hunt regarding the Debtors' 11 plan and other issues in the chapter 11 cases (0.4); review and revise internal investigation work plan document per team comments (0.3); address K. Houston's comments to the document review protocol (2.3); review and revise litigation team task list (0.3); review documents uploaded to the Relativity e-discovery platform (0.5); review documents uploaded to the Relativity e-discovery platform (0.8); update the books and records request tracker per comments from B. Marks (0.3)
08/29/25	W B Page	3.50	5,127.50	Attend telephone conference with local counsel regarding upcoming hearing preparation (0.8); revise hearing preparation plan and correspond with K. Jefcoat regarding same (0.7); review record documents in connection with hearing preparation (1.5); identify necessary exhibits and related materials for hearing and coordinate printing of same (0.5)
08/29/25	S A Woo Kee	.30	343.50	Attend introductory call with B. Marks, J. Weichselbaum, and Nixon Peabody attorneys to understand outstanding litigation
09/01/25	K R Jefcoat	1.20	2,634.00	Prepare for South Carolina protest hearing
09/01/25	N Corti	6.90	7,900.50	Review board and committee meeting minutes and decks and code for relevance, privilege, and potential significance (5.9); revise board meeting memorandum (1.0)
09/01/25	W B Page	5.60	8,204.00	Continue to draft witness outlines in preparation for upcoming hearing (4.8); telephone conference with K. Jefcoat regarding ongoing hearing preparation (0.8)
09/02/25	K R Jefcoat	8.70	19,096.50	Prepare for South Carolina protest hearing (7.4); review information on state rescission letter (0.6); review next steps on Philadelphia protest process (0.7)
09/02/25	E R Marks	4.40	8,712.00	Attend standing weekly call with litigation associates to discuss task list and status of document

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				review (0.5); email correspondence regarding pre-petition litigations (0.8); draft emails regarding request for phone call regarding investigation (0.5); review chapter 11 investigation (2.6)
09/02/25	N Corti	5.70	6,526.50	Draft fifth amendment releases analysis (4.2); confer with S. Howe regarding contract analysis memorandum (0.2); revise contract analysis memorandum (0.3); draft email to FTI regarding their document collection during diligence efforts (0.1); redact privileged material from reviewed board materials (0.9)
09/02/25	B I Herskowitz	5.80	6,641.00	Review section 525 research (2.0); research automatic stay impact on government action (2.5); draft presentation regarding same (1.3)
09/02/25	S A Howe	3.10	3,022.50	Teleconference with B. Marks, K. Houston, and litigation team to discuss case status and workflows (0.6); teleconference with associate team to discuss upcoming assignments (0.5); update privilege coding in document review based on feedback from team meetings (1.1); implement edits to task tracker as requested by B. Marks (0.3); correspond with K. Houston regarding privilege calls (0.2); update assignments in task list prior to meeting (0.1); begin to revise contract analysis based on comments from K. Houston (0.2); correspond with N. Corti regarding revisions to contract analysis (0.1)
09/02/25	J D Morton	8.60	11,352.00	Review and revise confidential e-discovery protocol document for purposes of on boarding a team of attorneys to review documents in connection with books and records requests and an internal chapter 11 investigation (2.4); videoconference with litigation team regarding ongoing litigation-related workstreams and e-discovery (0.6); draft email to Kasowitz regarding e-discovery protocol (0.4); correspondence with B. Marks, K. Houston, and others on the litigation team regarding confidential e-discovery work streams (0.3); review and revise internal litigation team tracker regarding ongoing tasks and e-discovery responses (0.5); review and revise e-discovery tracker (0.4); review and revise litigation team task list and discovery tracker in advance of team call regarding ongoing litigation work streams (0.6); review documents for potential production in connection with books and records request (2.9); teleconference with associate litigation team regarding short-term work streams, including e-discovery protocol (0.5)

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09/02/25	W B Page	7.30	10,694.50	Telephone conference with local counsel regarding upcoming hearing preparation and related strategy (0.5); continue to draft witness outlines in connection with same (4.0); emails regarding shipment of exhibits and other materials related to same (0.3); conference with local counsel regarding hearing logistics and final preparation (1.0); review witness outlines and confer with K. Jefcoat regarding same (1.5)
09/02/25	K R Hunt	8.20	7,995.00	Review board materials for responsiveness to a demand (7.2); meet and correspond with Latham team to discuss status on work streams (1.0)
09/03/25	K R Jefcoat	9.50	20,852.50	Prepare for and attend South Carolina protest hearing (7.3); follow-up regarding next steps in South Carolina (1.9); follow-up regarding Philadelphia protest (0.3)
09/03/25	G Klidonas	.50	1,047.50	Telephone conference with litigation counsel regarding state court litigation strategy
09/03/25	E R Marks	4.10	8,118.00	Conference call with Gibson to discuss status of Kalera and Whitfield litigations (0.5); meeting with J. Morton to discuss litigation workstreams (0.5); email correspondence with directors regarding chapter 11 investigation (0.6); review 5th Amendment and Q1 transactions and discuss with litigation team (1.2); review e-discovery and email collection (1.3)
09/03/25	N Corti	2.90	3,320.50	Revise fifth amendment analysis (2.7); update litigation team meeting notes (0.2)
09/03/25	S A Howe	1.30	1,267.50	Review and analyze redactions to privileged Board materials (0.7); correspond with N. Corti regarding revising parts of contract analysis (0.1); review correspondence from Latham team regarding Board meeting minutes, materials for lenders, state contract (0.4); emails with J. Morton regarding contract analysis; review litigation team updates and release analysis from K. Houston and N. Corti (0.1)
09/03/25	J D Morton	2.40	3,168.00	Correspondence with B. Marks and K. Houston regarding the document review protocol (0.3); revise the demand and investigation document review protocol document per K. Houston's comments before circulation to B. Marks (2.1)
09/03/25	W B Page	8.30	12,159.50	Attend South Carolina protest hearing (7.9); draft and review correspondence regarding potential protests of other state procurements (0.4)

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09/04/25	K R Jefcoat	2.80	6,146.00	Participate in Latham team coordination call (0.5); review materials for state appeal and follow-up with local counsel (1.2); review materials for state rescission letter and discuss with local counsel (1.1)
09/04/25	E R Marks	2.20	4,356.00	Phone and email correspondence regarding TAR and AI tools for document review (1.0); email correspondence regarding chapter 11 investigation work streams and strategize with litigation associates (1.2)
09/04/25	N Corti	.80	916.00	Perform follow up research on fifth amendment and credit agreement
09/04/25	S A Howe	3.00	2,925.00	Implement modifications to contract analysis based on comments from K. Houston (0.6); review document batch for privilege, relevant issue tags, and to apply redactions as needed (1.1); teleconference with J. Morton regarding building out contract analysis (0.5); correspond with J. Morton regarding document redactions (0.1); review correspondence with vendor regarding eDiscovery (0.2); review correspondence from B. Marks regarding research on releases (0.1); review correspondence from Y. Sun and J. Morton clarifying items related to Coliseum for contract analysis (0.4)
09/04/25	J D Morton	6.40	8,448.00	Videoconference with S. Howe regarding loan document analysis and confidential litigation strategy (0.5); review e-discovery materials (2.3); review and analysis regarding various debt documents and related agreements (0.9); draft short email summary of findings on March fund raising efforts for purposes of developing pre-petition chronology (0.3); correspondence with B. Marks regarding confidential litigation-related research (0.2); review and analyze S. Howe's contract analysis chart for purposes of providing drafting feedback before internal circulation (0.4); correspondence with Y. Sun regarding loan documents and historical fundraising efforts (0.2); research and analysis regarding potential estate causes of action (1.6)
09/04/25	W B Page	.50	732.50	Telephone conference with state local counsel regarding recent rescission decision
09/04/25	K R Hunt	2.90	2,827.50	Revise key players list to include executives and consenting creditors; correspond with team (0.7); review task list (0.1); review SEC filings to determine positions and dates of previous executives; correspond with team (2.1)

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09/05/25	K R Jefcoat	1.70	3,731.50	Participate in board call (0.8); follow-up regarding certain state process (0.3); follow-up regarding communications plan (0.6)
09/05/25	N Corti	2.10	2,404.50	Perform targeted search to review documents related to mergers and acquisitions for potential violations of the business judgment rule
09/05/25	S A Howe	1.60	1,560.00	Teleconference with J. Morton to discuss high level feedback to contract analysis (0.2); teleconference with N. Corti to discuss implementing comments from K. Houston to contract analysis (0.1); correspond with associate team regarding task tracker updates (0.1); correspond with J. Morton regarding review of contract analysis (0.2); review correspondence from Latham team regarding disclosure statement cover letter (0.2); review correspondence regarding document collection (0.1); correspond with K. Houston and team regarding search terms for Board materials and saved searches (0.6); review correspondence regarding appointment of UCC Committee from J. Weichselbaum, K. Houston, and B. Marks (0.1)
09/05/25	J D Morton	3.40	4,488.00	Research and analysis regarding potential estate claims and causes of action (2.7); review and analyze e-discovery materials (0.4); correspondence with K. Houston regarding debt documents (0.3)
09/05/25	K R Hunt	.20	195.00	Correspond with Latham team regarding the creation of saved searches for document review (0.2)
09/06/25	K R Jefcoat	.40	878.00	Review Philadelphia protest filings for redactions
09/07/25	N Corti	1.60	1,832.00	Continue targeted search document review of board materials
09/07/25	S A Howe	.40	390.00	Review correspondence from N. Corti and K. Hunt regarding saved searches of certain Board materials (0.2); review feedback from J. Morton regarding contract analysis (0.2)
09/08/25	K R Jefcoat	.60	1,317.00	Review and revise talking points for certain state regarding bankruptcy impact
09/08/25	G Klidonas	1.10	2,304.50	Telephone conference with Debtors and Latham team regarding investigation work stream and review related materials and correspondence
09/08/25	E R Marks	7.50	14,850.00	Attend standing weekly call with litigation associates to discuss task list and status of

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				investigation (0.6); phone call with L. Norwalk regarding chapter 11 investigation (0.4); review and revise document review protocol and discuss same (1.2); email correspondence with Debtors regarding automatic stay (0.5); review Board materials for chapter 11 investigation (1.3); email correspondence regarding second day hearing (0.4); review and revise task list (1.1); email correspondence and strategy regarding chapter 11 investigation (2.0)
09/08/25	N Corti	2.90	3,320.50	Update team task list (0.3); revise contract analysis memorandum (1.9); meet with Latham litigation team to discuss status of ongoing projects like the contract analysis, releases analysis, and mergers and acquisition-related document review (0.7)
09/08/25	S A Howe	4.10	3,997.50	Implement edits and additions to contract analysis draft (1.3); attend weekly team meeting with B. Marks to discuss status of investigation (0.8); update task tracker to circulate to team prior to meeting (0.3); conduct document review of Board files (1.4); compile information about prior transaction for review by B. Marks prior to Debtors call (0.2); review correspondence from Latham team regarding litigation claims (0.1)
09/08/25	J D Morton	6.70	8,844.00	Review transcript and summary notes taken during call with chair of Debtors' board in connection with internal chapter 11 investigation (1.4); videoconference with B. Marks, K. Houston, S. Howe, N. Corti, and K. Hunt litigation team regarding e-discovery, treatment third party releases, and other ongoing work streams (0.6); videoconference with Leslie Norwalk and litigation team members regarding confidential internal investigation matters (1.1); review and analysis regarding loan agreements (1.3); review and revise litigation work stream task list in advance of team videoconference (1.4); research and analysis regarding potential estate claims and causes of action (0.3)
09/08/25	C P Best	1.30	1,267.50	Draft stipulation for lift of stay in relation to claim of S. McClendon
09/08/25	K R Hunt	1.20	1,170.00	Meet with team to discuss ongoing tasks (0.5); correspond with team regarding review of prior transactions (0.1); review board materials related to investigation (0.6)
09/09/25	K R Jefcoat	.60	1,317.00	Follow-up regarding impact of financial issues on

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				government procurement decisions under regulatory requirements
09/09/25	E R Marks	5.80	11,484.00	Conference call with White & Case as UCC kickoff call (0.5); debrief internally following same (0.8); conference call with e-discovery vendor to discuss status of workstreams (1.0); review and revise memorandum for AI analysis (1.2); review e-discovery and email collection (1.5); review and comment on stipulation of dismissal in Whitfield case and email correspondence regarding same (0.8)
09/09/25	S A Howe	.60	585.00	Review correspondence from Latham team regarding certain litigation claims (0.2); review assignments from K. Houston (0.3); correspond with K. Hunt regarding creation of slides and list of key contacts (0.1)
09/09/25	C P Best	.30	292.50	Further drafting of stipulation relating to Shauntalay McClendon claim
09/10/25	K R Jefcoat	1.90	4,170.50	Review state rescission of award and consider next steps (0.6); review lender support letter for contract bid process (0.5); review materials for supplemental submission on South Carolina protest (0.8)
09/10/25	E R Marks	7.90	15,642.00	Review and revise memorandum on lender liability claims (1.4); conference call with Hunton to discuss chapter 11 investigation (0.5); conference call with Debtors to discuss S. McClendon lawsuit (0.6); email correspondence regarding same (0.3); review Committee discovery and email correspondence regarding same (0.6); review e-discovery (2.0); email and phone correspondence to strategize regarding chapter 11 investigation (2.5)
09/10/25	J J Weichselbaum	.90	1,471.50	Participate in call regarding pending litigation and request to lift stay (0.4); email with team regarding pending litigation claims (0.2); review summary regarding pending litigation claims (0.3)
09/10/25	N Corti	2.60	2,977.00	Revise releases analysis chart (1.6); revise slide deck for status update call for Dan (0.8); telephone conference with K. Hunt to discuss mergers and acquisitions related board materials review (0.2)
09/10/25	S A Howe	3.80	3,705.00	Update contract analysis in accordance with feedback from K. Houston (1.2); further analyze certain mergers and acquisitions transactions (0.4); create slides on Board document review and mergers and acquisitions transactions for presentation to

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				Debtors (1.9); correspond with K. Hunt and review correspondence from litigation team regarding parties in interest list (0.3)
09/10/25	J D Morton	4.20	5,544.00	Correspondence with N. Corti and K. Hunt regarding slide presentation materials concerning releases and other legal issues to present to Debtors CTO, D. Silvers (0.2); draft, review, and revise slide decks regarding lender liability issues in chapter 11 for presentation to D. Silvers (0.9); correspondence with B. Marks regarding UCC involvement in the chapter 11 cases (0.1); draft memorandum regarding litigation matters (1.6); correspondence and strategy with litigation team members regarding committee appointment and potential discovery requests (0.9); correspondence with B. Marks regarding confidential litigation strategy (0.5)
09/10/25	W B Page	.40	586.00	Draft and review correspondence regarding South Carolina protest and certain state rescission
09/10/25	C P Best	1.10	1,072.50	Emails and conference call with K. Hardy and S. Moors regarding stipulation for Shauntalay McClendon claim
09/10/25	K R Hunt	5.50	5,362.50	Review board materials in connection with investigation (3.1); draft slide investigation deck (0.7); revise task tracker (0.1); correspond with team regarding ongoing matter (0.1); review SEC filings to determine director committees (1.1); review parties in interest list (0.2); draft third party domain list (0.2)
09/11/25	G Klidonas	2.00	4,190.00	Telephone conference with litigation team regarding investigation issues (0.5); telephone conference with litigation team regarding outstanding litigation items (0.4); telephone conference with Latham team regarding investigation issues (0.5); review correspondence regarding status and update (0.6)
09/11/25	E R Marks	8.30	16,434.00	Analyze Committee discovery and email correspondence regarding same (1.6); conference call with litigation team to discuss Committee discovery (1.2); conference call with Latham team to discuss personal injury lawsuits and insurance claims (0.6); conference calls with FTI and W&C regarding Committee discovery (1.0); conference call with employment attorneys regarding wage and hour class actions (0.5); conference call to discuss chapter 11 investigation (0.5); email correspondence regarding e-discovery (0.2); discussions and strategy regarding chapter 11 investigation (1.4); email

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				correspondence regarding personal injury lawsuits and insurance claims (0.5); email correspondence regarding Committee discovery (0.8)
09/11/25	J L Wine	.80	1,960.00	Conference with K. Simon regarding background and case status (0.4); email correspondence with team regarding background (0.4)
09/11/25	J J Weichselbaum	1.10	1,798.50	Call with Latham team regarding pending insurance claims (0.4); participate in call with Latham team regarding pending class actions (0.4); participate in call regarding investigation (0.3)
09/11/25	N Corti	6.80	7,786.00	Review requests for production (0.6); telephone conference with Latham litigation team to discuss discovery requests and strategize collection and review of responsive documents (1.0); update production trackers with new requests for production (2.7); confer with partner regarding upcoming call with FTI and Moelis regarding requests for production (0.3); telephone conference with FTI and Moelis to discuss requests for production (0.5); confer with K. Houston regarding upcoming deposition and document review workstreams (0.5); revise talking points for weekly Debtors presentation (1.2)
09/11/25	S A Howe	3.00	2,925.00	Review 30(b)(6) deposition notice and begin collecting templates for draft response (0.4); teleconference with B. Marks and team to discuss responses to discovery requests (1.2); update PowerPoint slides for Debtors as per request from K. Houston (0.8); review correspondence regarding discovery calls with financial advisors (0.3); review correspondence regarding trackers, investigation, and committee discovery from K. Houston, B. Marks, and Latham team (0.3)
09/11/25	J D Morton	4.00	5,280.00	Videoconference and strategy session with litigation team regarding the UCC's requests for production and deposition notices (1.1); review SEC filings in connection with board composition timeline (0.3); correspondence with N. Corti regarding the UCC's first requests for production (0.1); review and revise litigation team work stream tracker (0.4); revise and populate tracker regarding the UCC's recent discovery requests (0.5); review e-discovery materials in connection with responding to committee discovery requests (0.4); update CTO presentation talking points regarding lender liability claims (0.4); revise CTO presentation slides regarding litigation work streams and strategy (0.6);

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				review correspondence and requests for production served on the debtors by the unsecured creditors' committee (0.2)
09/11/25	W B Page	.60	879.00	Telephone conference with state local counsel regarding recent government outreach (0.3); telephone conference with K. Jefcoat regarding latest Freedom of Information Act production in South Carolina protest (0.3)
09/11/25	K R Hunt	5.20	5,070.00	Revise third party domain list (1.4); meet with Latham team to discuss discovery approach (0.4); review third party in interest list (1.2); revise slide deck to present to Debtors (1.1); review board materials in connection with 2021 and 2022 M&A transactions (1.1)
09/12/25	K R Jefcoat	2.10	4,609.50	Call to discuss next steps in South Carolina protest (0.5); participate in board meeting to give update on protests (0.8); review and revise draft letter to certain state (0.6); discuss next steps in Philadelphia protest (0.2)
09/12/25	G Klidonas	4.50	9,427.50	Telephone conference with E. Marks regarding litigation issues (0.7); telephone conference with litigation advisors regarding investigation issues (1.0); telephone conference with Debtors regarding litigation issues (1.0); telephone conference with lenders regarding litigation issues (1.0); review protective order and related correspondence (0.8)
09/12/25	E R Marks	10.30	20,394.00	Attend meet-and-confer with W&C regarding discovery (0.5); conference calls and email correspondence to debrief internally following same (1.4); conference call with Quinn regarding chapter 11 investigation (0.5); attend conference call with D. Silvers to discuss status of chapter 11 investigation (1.0); review and revise slides for meeting with D. Silvers in advance and prepare for call (2.1); review e-discovery and call with e-discovery vendor (3.0); call with FTI to discuss Committee discovery (0.5); conference call with Quinn and Paul Hastings (0.5); collect and review documents for production to Committee (0.8)
09/12/25	J L Wine	.50	1,225.00	Additional status and background emails with team (0.4); review summary of meet and confer with White & Case (0.1)
09/12/25	J Bobbitt	.60	981.00	Review litigation matters

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09/12/25	J J Weichselbaum	1.10	1,798.50	Call with litigation counsel regarding pending litigation matters (0.4); email with Debtors regarding pending litigation matters (0.3); review draft stipulation regarding pending litigation (0.4)
09/12/25	N Corti	7.30	8,358.50	Meet and confer with White & Case team (1.1); telephone conference with B. Marks and K. Houston (0.5); confer with FTI and Moelis teams regarding document collection and review in response to requests for production (1.2); quality control privileged documents in board materials (3.4); telephone conference with new document reviewers to onboard (1.1)
09/12/25	S A Howe	3.20	3,120.00	Begin to draft responses and objections to notice of 30(b)(6) deposition (0.8); review precedent responses and objections (0.4); review revised slide deck and correspondence regarding slide deck for Debtors' presentation (0.3); teleconference with K. Houston and associate team to discuss document review (0.6); review correspondence regarding investigation plan from B. Marks and K. Houston (0.4); review assignments from K. Houston (0.3); emails with J. Morton regarding deposition outlines (0.1); review correspondence from litigation team regarding search terms (0.3)
09/12/25	J D Morton	6.90	9,108.00	Review e-discovery materials for privilege (1.2); review and revise confidentiality order in light of Committee appointment (1.6); correspondence with litigation associates regarding work streams and organization (0.3); correspondence and strategy with litigation team regarding e-discovery (0.4); videoconference with new junior associates for purposes of onboarding new team to review documents in connection with Committee discovery (0.8); incorporate comments to confidentiality agreement (0.3); conference with D. Silvers regarding status of confidential litigation matters and work streams (0.6); prepare for depositions of Z. Jamal and C. Shandler (1.7)
09/12/25	W B Page	1.60	2,344.00	Telephone conference with South Carolina local counsel regarding latest Freedom of Information Act production and strategy related to same (0.9); telephone conference with K. Jefcoat regarding same (0.3); draft and review correspondence regarding certain RFPs (0.4)
09/12/25	J Guilford	1.10	1,072.50	Meeting with K. Houston regarding document review

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09/12/25	K R Hunt	7.10	6,922.50	Correspond with Latham team (0.1); draft responses and objections to requests for production (6.3); meet with team to onboard new members (0.7)
09/12/25	R M Lee	2.00	1,950.00	Telephone conference with K. Houston, J. Morton, N. Corti, and K. Hunt, to discuss litigation status and document review needs (1.1); review background documents (.6); review primary documents for relevance and attorney-client privilege (0.3)
09/12/25	J R Lister	1.30	1,267.50	Meet with K. Houston and the entire document review team to onboard and discuss project and best practices
09/12/25	L Mottola	1.20	1,170.00	Telephone conference with K. Houston regarding background to matter and instructions for document review
09/13/25	E R Marks	1.20	2,376.00	Internal email correspondence regarding discovery for Committee and NDA
09/13/25	J L Wine	4.30	10,535.00	Email correspondence regarding DIP analysis (0.3); email correspondence regarding draft discovery responses (0.2); email correspondence regarding diligence requests (0.2); begin review of background materials (3.6)
09/13/25	N Corti	.60	687.00	Review documents to prepare production in response to Committee's requests for production
09/13/25	S A Howe	.40	390.00	Review correspondence from K. Houston and PSS regarding document searching and batching (0.3); review correspondence from K. Houston regarding document review batches (0.1)
09/13/25	J Guilford	2.30	2,242.50	Conduct document review related to debtor in possession financing (1.8); review internal memorandum regarding production requests (0.5)
09/13/25	K R Hunt	3.40	3,315.00	Review documents responsive to UCC requests
09/13/25	R M Lee	1.70	1,657.50	Review 100 documents for relevance to restructuring litigation, confidentiality, and attorney-client privilege (1.6); review internal process documents for categories of relevant documents (0.1)
09/13/25	L Mottola	2.90	2,827.50	Review documents for privilege and redact privileged materials
09/14/25	E R Marks	4.20	8,316.00	Conference call regarding chapter 11 investigation (1.0); email correspondence regarding draft confidentiality agreement and review and revise

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				same (1.2); review Committee FA diligence request and email correspondence regarding same (0.5); email correspondence regarding email collection and propose modifications to email search terms (1.5)
09/14/25	J L Wine	4.90	12,005.00	Email correspondence regarding protective order (0.2); email correspondence regarding document requests (0.2); email correspondence regarding discovery and diligence trackers (0.2); continue review of background materials, review filings, research regarding Debtors (4.3)
09/14/25	K S Houston	6.00	9,360.00	Discuss investigation (0.6); manage review of documents for production to committee (4.4); review draft responses and objections (1.0)
09/14/25	N Corti	1.20	1,374.00	Review of documents in response to the Committee's requests for production (0.2); perform second level review of board materials (0.8); confer with J. Morton regarding deposition outline drafting (0.2)
09/14/25	S A Howe	.30	292.50	Correspond with N. Corti regarding document review (0.1); review correspondence from K. Houston, B. Marks, and PSS team regarding document review, document imaging, and document batching (0.2)
09/14/25	J D Morton	8.20	10,824.00	Review and analysis regarding the UCC's 30b6 deposition topics (0.3); draft, review, and revise deposition master outline in connection with matters going forward at the Second Day Hearing (7.8); correspondence with K. Houston and other litigation team attorneys regarding e-discovery and deposition preparations (0.1)
09/14/25	A N Campbell	2.20	2,145.00	Complete review of documents for Debtors bankruptcy action
09/14/25	J Guilford	2.20	2,145.00	Conduct document review regarding debtor in possession documents
09/14/25	R M Lee	1.70	1,657.50	Further review of documents for common interest privilege (0.2); review documents for relevance to restructuring litigation, attorney-client privilege including common interest privilege, and confidentiality (1.5)
09/14/25	J R Lister	4.80	4,680.00	Review documents for relevancy and privilege (4.4); emails with Latham team regarding same (0.4)
09/14/25	L Mottola	3.20	3,120.00	Review documents for privilege and redact

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				privileged materials
09/15/25	K R Jefcoat	2.30	5,048.50	Review materials for next steps in South Carolina protest (0.5); review and revise draft submission for South Carolina (1.4); follow-up regarding bankruptcy filings (0.4)
09/15/25	G Klidonas	1.10	2,304.50	Telephone conference with Latham, FTI, and Moelis regarding creditors' committee discovery requests (0.4); review correspondence and documents regarding discovery requests (0.4); telephone conference with creditors committee counsel regarding discovery (0.3)
09/15/25	E R Marks	12.10	23,958.00	Conference call with FAs to discuss diligence requests (0.5); internal conference call to discuss scope of discovery and limitations (0.6); attend weekly litigation team standing call to discuss status of task list and workstreams (0.6); attend meet-and-confer with White & Case regarding Committee discovery (0.7); email correspondence regarding discovery (1.2); review and revise internal tracker regarding Committee (2.6); review and revise production cover letter for Committee production (0.5); review and review draft confidentiality order and email correspondence regarding same (0.8); review draft tracker for e-discovery and email correspondence regarding same (0.7); email correspondence with outside counsel for pending litigation regarding settlement and suggestion of bankruptcy (0.8); discuss production of Board materials and privilege calls (0.7); email correspondence regarding Second Day Hearing (0.4); review rolling production to Committee and status of email collection and review (2.0)
09/15/25	J L Wine	3.20	7,840.00	Telephone conference with team and email correspondence regarding White & Case discovery requests (0.7); review formal discovery requests (0.3); participate in meet and confer telephone conference and email correspondence with White & Case (0.6); review follow-up emails from meet and confer (0.2); review draft players list (0.3); email correspondence regarding discovery searches (0.3); various status and strategy emails with team (0.5); review draft protective order and White & Case comments regarding same (0.3)
09/15/25	N Corti	6.60	7,557.00	Telephone conference with Latham litigation team (0.7); confer with J. Morton and S. Howe regarding deposition outline draft (0.2); compile tracker for

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				produced documents received and sent to Ankura (1.6); revise request for production tracker (0.3); telephone conference with K. Houston, J. Weichselbaum, M. Vunnamadala, S. Howe, J. Morton regarding deposition outline drafting (0.7); prepare for and attend meet and confer with White and Case (1.3); draft correspondence with FTI and Moelis regarding follow up questions arising out of meet and confer with White & Case (0.5); draft proposed search terms to respond to Plan requests for production (1.3)
09/15/25	S A Howe	3.00	2,925.00	Review Board materials to filter out non-relevant by date as requested by K. Houston (0.6); teleconference with B. Marks and K. Houston to discuss upcoming tasks and Second Day hearing (0.6); teleconference and correspondence with J. Morton and N. Corti to discuss deposition outlines and key documents (0.2); teleconference with J. Weichselbaum, J. Morton and M. Vunnamadala to discuss deposition preparation (0.6); review and update task tracker prior to meeting (0.2); correspond with J. Morton regarding deposition outlines (0.1); review guidance from B. Marks regarding deposition outlines (0.1); review correspondence between K. Houston, Ankura and team regarding document production (0.4); review correspondence between Latham team and Ankura regarding document searches (0.1); review meet and confer summary from N. Corti (0.1)
09/15/25	J D Morton	11.20	14,784.00	Call with J. Weichselbaum regarding UCC's 30b6 topics and deposition preparations (0.6); draft, review, and revise master outline of 30b6 deposition topics in connection with the matters going forward at the Second Day Hearing (3.8); correspondence with S. Howe regarding the UCC's 30b6 deposition topics (0.1); review documents in connection with 30(b)(6) deposition preparations (0.4); correspondence with F. Khan regarding likely UCC discovery requests directed at former counsel (0.1); correspondence with B. Marks and K. Houston regarding confidentiality agreement in connection with the Committee's discovery requests (0.2); review and analyze Committee's comments to draft stipulated protective order (0.3); draft and populate chart summarizing document collections (2.1); attend weekly litigation team meeting (0.6); review and revise task list documenting open work streams in advance of weekly litigation team meeting (0.2);

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				correspondence with J. Weichselbaum regarding DIP and cash collateral topics for UCC depositions (0.1); correspondence with litigation associates regarding discovery and collection parameters (0.3); correspondence with B. Marks regarding UCC 30b6 depositions (0.2); review and redline Committee's comments to protective order (0.2); review DIP and cash collateral motion in connection with UCC's 30b6 topics (0.3); draft production cover letter (0.5); correspondence with N. Corti and S. Howe regarding drafting deposition outlines (0.1); review DIP comps from Moelis in connection with 30b6 depositions (0.3); correspondence with Committee and B. Marks regarding draft stipulated protective order (0.2); review e-discovery materials (0.4); review and clean up notes from weekly team meeting (0.2)
09/15/25	W B Page	1.40	2,051.00	Review and revise draft supplemental correspondence regarding South Carolina protest (0.8); correspond with K. Jefcoat and working group regarding Pennsylvania protest and other ongoing workstreams (0.6)
09/15/25	A N Campbell	1.40	1,365.00	Attend meeting relating to case (0.5); work on chronology of prepetition negotiations (0.9)
09/15/25	J Guilford	.60	585.00	Conference with Latham team regarding weekly litigation deliverables
09/15/25	K R Hunt	4.30	4,192.50	Revise key players list (3.3); revise task list (0.5); meet with team to discuss ongoing matters (0.5)
09/15/25	R M Lee	1.00	975.00	Video conference led by B. Marks and K. Houston to discuss litigation status, document review needs, and other litigation preparation needs (0.6); draft chronology of summer 2025 negotiations (0.4)
09/15/25	J R Lister	1.50	1,462.50	Create chronology for deposition preparation by reviewing board materials and filings (0.9); Meet in weekly team meeting to discuss action items and status (0.6)
09/15/25	L Mottola	1.80	1,755.00	Review First Day Declaration for updates to chronology of events in anticipation of deposition preparation (0.8); telephone conference with N. Corti, K. Houston, S. Howe, J. Morton, K. Hunt, and B. Marks regarding updates to discovery production (0.6); use board materials to update chronology for deposition preparation (0.4)
09/15/25	C M Tarrant	1.10	715.00	Research regarding responses and objections to

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				deposition notice (0.9); emails with Latham team regarding same (0.2)
09/16/25	K R Jefcoat	3.40	7,463.00	Review and revise materials to explain bankruptcy process to state procurement officials (1.4); review precedent for certain state Freedom of Information Act request (0.9); review and revise supplemental filings with South Carolina (0.5); follow-up regarding lender support for RFP process proposal submission (0.6)
09/16/25	G Klidonas	.90	1,885.50	Telephone conference with Latham team regarding discovery production and review related materials
09/16/25	E R Marks	10.30	20,394.00	Attend conference call with team internally to discuss scope of privilege for e-discovery production and Board materials (1.0); email correspondence regarding securities litigations and other prepetition litigations (0.8); discuss e-discovery search parameter tracker with team (1.2); review 30b6 deposition preparations (4.2); review Board materials in advance of production (3.1)
09/16/25	J L Wine	2.20	5,390.00	Review email regarding Board materials for production and privilege considerations (0.4); conference with K. Simon regarding additional background (0.5); telephone conference with team regarding Board materials (0.5); review revised players list (0.3); email correspondence regarding 30b6 depositions (0.2); review and analyze various status and discovery/production emails with team (0.3)
09/16/25	J J Weichselbaum	.40	654.00	Call with Latham team regarding discovery requests
09/16/25	N Corti	4.00	4,580.00	Revise e-Discovery AI background memorandum (1.2); telephone conference with K. Houston, J. Morton, and S. Howe to discuss deposition outline drafting (0.6); confer with K. Houston (0.9) draft email to B. Marks proposing search terms for the Plan-specific requests for production (0.3); telephone conference with K. Houston regarding Plan search terms and deposition outline drafting (0.4); draft correspondence to Latham litigation team regarding proposed search terms for Plan requests for production (0.6)
09/16/25	S A Howe	3.10	3,022.50	Begin to draft 30(b)(6) response (0.4); review correspondence from PSS and K. Houston regarding document production (0.2); review plan from B. Marks regarding witness preparation sessions (0.1);

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				teleconference with J. Morton to discuss deposition outline (0.3); review correspondence regarding committee discovery search terms from Latham teams (0.2); review and analyze background information for second day pleadings and depositions (1.2); teleconference with K. Houston, J. Morton and N. Corti regarding deposition and cross examination preparation (0.5); review instructions from K. Houston regarding deposition preparation (0.2)
09/16/25	J D Morton	13.20	17,424.00	Draft 30(b)(6) deposition master topical outline (6.3); review e-discovery materials (3.9); correspondence with B. Marks regarding document collections (0.2); call with S. Howe regarding deposition prep binders and deposition logistics (0.3); draft new deposition outline focusing on C. Shandler's 30(b)(6) topics (1.1); correspondence with B. Marks regarding 30(b)(6) topics (0.1); review and track status of document collections (0.4); call with K. Houston regarding deposition logistics and work streams (0.4); call with K. Houston, S. Howe, and N. Corti regarding 30(b)(6) topics and depositions (0.5)
09/16/25	W B Page	3.30	4,834.50	Prepare for and attend telephone conference with state local counsel regarding latest communication from state and bid protest strategy (0.4); draft and review correspondence with South Carolina local counsel regarding draft supplemental filing (0.3); telephone conference with K. Jefcoat regarding certain state bid protest strategy and begin drafting same (1.5); review case law related to same (0.5); litigation searches related to certain state bid protest and review findings related to same (0.3); correspond with internal working group regarding ongoing protest workstreams (0.3)
09/16/25	A N Campbell	4.30	4,192.50	Attend meeting with Latham team related to case (0.6); work on chronology of prepetition negotiations (3.7)
09/16/25	J Guilford	.70	682.50	Meeting with K. Houston regarding privilege, redactions, and chronology time line
09/16/25	K R Hunt	.30	292.50	Correspond with Latham team regarding second day hearing
09/16/25	R M Lee	3.90	3,802.50	Video conference with K. Houston and document review team to discuss privilege and redactions (0.6); draft chronology of litigation events (3.3)

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09/16/25	J R Lister	2.30	2,242.50	Meet with K. Houston to discuss privilege and redactions (0.6); review and revise chronology pursuant to information in board materials (1.7)
09/16/25	L Mottola	4.20	4,095.00	Telephone conference with K. Houston regarding privilege redaction in document production (0.6); update chronology for deposition preparation (3.6)
09/17/25	K R Jefcoat	3.20	7,024.00	Follow-up regarding lender support for RFP process proposal submission (0.4); review Virginia modification and request for assurance (1.3); follow-up regarding assignment of government receivables (0.7); review certain state Freedom of Information Act request (0.5); review response in South Carolina protest (0.3)
09/17/25	E R Marks	8.50	16,830.00	Review and revise draft witness outline for 30b6 topics and email correspondence regarding same (3.8); discuss and strategize regarding Second Day Hearing and depositions (1.4); review e-discovery for Second Day Hearing (2.0); email correspondence to Committee regarding discovery (0.6); email correspondence internally and to Committee regarding Quinn retention (0.7)
09/17/25	J L Wine	3.10	7,595.00	Email correspondence regarding production and document review (0.4); review portion of transcript of prior C. Shore argument (0.4); email correspondence regarding 30b6 depositions (0.4); email correspondence regarding critical vendor hearing, prepare for same, and review/edit draft critical vendor motion, Shandler declaration, and related documents (and comments from team, local counsel, and FTI) (1.5); email correspondence with White & Case regarding discovery (0.2); email correspondence regarding Quinn retention and disclosure to White & Case (0.2)
09/17/25	N Corti	10.40	11,908.00	Confer with Latham litigation team regarding deposition outline drafting for Z. Jamal and C. Shandler depositions (0.5); revise deposition outline for Z. Jamal specific topics (8.2); revise e-discovery background memorandum (1.7)
09/17/25	S A Howe	3.40	3,315.00	Continue to draft 30(b)(6) responses for DIP topics and begin to draft 30(b)(6) responses for plan topics (1.6); correspond with J. Morton regarding collecting support for deposition outlines (0.2) review correspondence from K. Houston and PSS regarding production of Board materials (0.2); review draft deposition topical outlines and comments from B.

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				Marks (0.3); teleconference with J. Morton to discuss edits to deposition outline (0.4); teleconference with K. Houston and litigation team to discuss deposition outline allocations and supporting documents (0.5); review correspondence from K. Houston and team regarding new document review (0.2)
09/17/25	J D Morton	12.20	16,104.00	Correspondence with S. Howe regarding deposition outline and exhibits (0.2); draft, review and revise 30(b)(6) deposition outlines (5.2); review e-discovery materials and potential deposition exhibits (1.8); correspondence with litigation associates regarding deposition strategy and work streams (0.4); review pleadings in connection with Second Day 30(b)(6) topics (1.1); review Committee's discovery requests (0.3); review transcripts for potential DIP-related lines of questioning to prepare for (0.8); prepare for deposition of C. Shandler (2.0); videoconference with litigation associate team regarding deposition preparations and logistics (0.4)
09/17/25	W B Page	.50	732.50	Draft and review correspondence regarding state protests
09/17/25	A N Campbell	2.80	2,730.00	Review documents in connection with UCC document request
09/17/25	J Guilford	1.90	1,852.50	Conduct document review regarding debtor in possession financing
09/17/25	K R Hunt	1.10	1,072.50	Review correspondence regarding productions to UCC (0.6); meet with Latham team to discuss deposition outlines (0.5)
09/17/25	R M Lee	2.50	2,437.50	Locate key documents responsive to Latham team needs (0.9); review documents for attorney-client privilege, confidentiality, and relevance to debtor-in-possession financing negotiations (1.6)
09/17/25	J R Lister	2.00	1,950.00	Review documents in Relativity for relevance, privilege, and confidentiality
09/17/25	L Mottola	4.10	3,997.50	Track down key documents for deposition outline drafting (0.8); review documents and redact for privilege (3.1); update chronology for deposition preparation (0.2)
09/18/25	K R Jefcoat	2.80	6,146.00	Draft response to Virginia inquiry (0.6); review follow-up regarding lender support for RFP process (0.3); review and revise certain state Freedom of Information Act request (0.5); review and revise

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				certain state protest (1.4)
09/18/25	E R Marks	9.30	18,414.00	Draft witness outline for emergency motion on critical vendor payments (2.6); review and revise latest draft of motion and declaration regarding same (1.2); lead preparation session with C. Shandler for hearing (1.0); attend hearing (0.5); review e-discovery and Committee discovery (1.7); review preparations for Second Day Hearing (2.3)
09/18/25	J L Wine	1.10	2,695.00	Review various status emails with team (0.3); email correspondence regarding document review and production (0.4); email correspondence regarding 30b6 depositions (0.2); email correspondence regarding cash management order (0.2)
09/18/25	N Corti	7.60	8,702.00	Continue drafting Z. Jamal deposition outline
09/18/25	S A Howe	5.50	5,362.50	Create tracker of search terms and document production as requested by K. Houston (1.9); teleconference with N. Corti to discuss data collection for tracker (0.5); correspond with N. Corti and J. Morton regarding materials for tracker (0.3); add responses to both sets of 30(b)(6) responses and objections (1.0); review and analyze correspondence from B. Marks, K. Houston, and PSS regarding document searches (0.4); review updated deposition topic outline (0.1); identify and collect hit reports as requested by K. Houston (0.2); add objections to definitions and instructions to responses and objections to 30(b)(6) notices (1.1)
09/18/25	J D Morton	12.20	16,104.00	Review and revise deposition preparation outlines in connection with the Committee's 30(b)(6) Second Day Hearing topics (6.6); review meeting notes regarding e-discovery parameters (0.1); correspondence with S. Howe regarding e-discovery collections efforts (0.3); review e-discovery materials (3.3); review chapter 11 docket for activity and key dates (0.2); review financial documents and budget-related materials in connection with the Committee's 30(b)(6) topics (1.7)
09/18/25	W B Page	5.20	7,618.00	Review and revise draft certain state Freedom of Information Act request (0.4); continue to draft certain state protest (4.4); confer with K. Jefcoat regarding same (0.4)
09/18/25	A N Campbell	7.40	7,215.00	Review documents in connection with UCC document request

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09/18/25	J Guilford	7.30	7,117.50	Conduct document review for relevance, privilege, and confidentiality
09/18/25	R M Lee	7.00	6,825.00	Review documents for relevance to debtor-in-possession production requests, attorney-client privilege, and confidentiality
09/18/25	J R Lister	6.70	6,532.50	Review documents in Relativity for relevance, privilege, and confidentiality
09/18/25	L Mottola	4.50	4,387.50	Review documents and redact for privilege (2.9); review documents and redact for privilege (1.6)
09/18/25	H Saltzman	3.20	3,120.00	Draft and edits responses and objections to Plaintiffs requests for production
09/19/25	K R Jefcoat	1.80	3,951.00	[NTD: JW: these are not lit] Review requirements for assigning government receivables and discuss (0.7); review and revise draft certain state protest (0.7); review updates for bankruptcy filing (0.4)
09/19/25	G Klidonas	1.00	2,095.00	Telephone conference with local counsel regarding litigation and claims issues (0.5); telephone conference with Latham team regarding creditors' committee arguments (0.5)
09/19/25	E R Marks	8.60	17,028.00	Phone call with outside counsel for the debtors regarding certain personal injury litigations (0.5); review and revise 30b6 witness outlines for depositions and email correspondence regarding same (4.6); review and revise Committee RFPs (2.3); email correspondence regarding deposition scheduling (0.6); review e-discovery (0.6)
09/19/25	J L Wine	1.80	4,410.00	Additional email correspondence regarding cash management order (0.2); email correspondence regarding document production and review (0.2); review org charts regarding production (0.3); email correspondence with White & Case regarding discovery (0.2); review emails and related documents from Gibson regarding securities litigation (0.5); review draft responses to discovery requests and E. Marks comments regarding same (0.4)
09/19/25	N Corti	3.90	4,465.50	Revise Z. Jamal deposition outline (2.4); quality control review emails for privilege determinations (1.5)
09/19/25	S A Howe	2.10	2,047.50	Review revised responses and objections to requests for production (0.2); conduct quality check of certain documents (0.6); revise responses and objections to

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				both 30(b)(6) as per comments by B. Marks (0.9); review correspondence from K. Houston and team regarding quality checks on certain document batches (0.4)
09/19/25	J D Morton	7.50	9,900.00	Preparations for depositions of Z. Jamal and C. Shandler (1.2); review e-discovery materials in connection with forthcoming depositions and productions to the Committee (4.0); draft, review, and revise deposition outlines (1.1); review and analyze professional retention documents and board composition documents in connection with deposition and Second Day Hearing preparations (1.2)
09/19/25	W B Page	2.50	3,662.50	Review, revise, and finalize draft certain state protest (2.0); emails regarding filing of same with local counsel (0.5)
09/19/25	H Saltzman	4.40	4,290.00	Draft and edits responses and objections to UCC requests for production
09/20/25	E R Marks	1.70	3,366.00	Email correspondence internally and with witnesses regarding 30b6 topics for Second Day Hearing depositions and review allocations (1.2); email correspondence regarding Committee discovery (0.5)
09/20/25	J L Wine	1.70	4,165.00	Email correspondence regarding 30b6 topics (0.4); factual research regarding potential deposition (0.5); review update from securities litigation (0.3); research regarding Quinn retention and related issues (0.5)
09/21/25	J L Wine	1.50	3,675.00	Review discovery correspondence (0.2); review additional background materials (1.3)
09/21/25	N Corti	1.40	1,603.00	Revise Z. Jamal deposition outline
09/21/25	J D Morton	7.90	10,428.00	Draft, review, and revise outlines for Committee's 30(b)(6) depositions (4.4); review e-discovery materials and motion papers in connection with forthcoming depositions and Second Day Hearing (2.3); correspondence with litigation team regarding e-discovery, depositions, and the Second Day Hearing (0.7); review internal trackers and meeting notes in connection with deposition and hearing-related work streams (0.5)
09/22/25	G Klidonas	.50	1,047.50	Telephone conference with Latham and Kirkland teams regarding litigation issues

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09/22/25	E R Marks	10.40	20,592.00	Review and revise 30b6 deposition outline (2.1); lead deposition preparation session with C. Shandler (1.5); attend standing weekly call with litigation team to discuss workstreams (1.0); attend 341 meeting (1.0); conference call with Kirkland regarding discovery (0.5); review and revise written responses and objections to deposition notice and RFPs (2.3); draft email to White & Case regarding discovery (0.8); review e-discovery (1.2)
09/22/25	R C Schrock	.50	1,275.00	Review materials related to UCC dispute
09/22/25	K Simon	.80	1,860.00	Work on settlement issues
09/22/25	J L Wine	3.60	8,820.00	Email correspondence regarding deposition preparation (0.3); telephone conference with bankruptcy and litigation teams regarding board minutes and review revisions to same (0.8); participate in litigation team weekly meeting (0.6); telephone conference with Kirkland and litigation team regarding committee's document requests (0.5); review various status and strategy emails with team (0.3); review Z. Jamal deposition preparation outline (0.6); email correspondence regarding discovery/production (0.3); email correspondence regarding and review pro hac vice application (0.2)
09/22/25	J J Weichselbaum	2.10	3,433.50	Participate in call regarding preparation for second day hearing with Latham and FTI teams (1.0); participate in call with Latham teams to discuss strategic options with respect to matter (0.5); participate in call with Paul Hastings regarding potential settlements (0.3); participate in call with potential settlement party (0.3)
09/22/25	N Corti	13.70	15,686.50	Revise Z. Jamal deposition outline (11.1); revise litigation team task list (1.6); attend litigation team meeting to discuss deposition and second day hearing preparations; (1.0)
09/22/25	B I Herskowitz	1.30	1,488.50	Participate in C. Shandler deposition
09/22/25	S A Howe	7.50	7,312.50	Collect, analyze and organize various documents for deposition preparation of C. Shandler (2.6); correspond with N. Corti regarding updates to task tracker (0.1); review correspondence from K. Houston and document vendor regarding upcoming document batches (0.1); teleconference with J. Wine, B. Marks and litigation team to discuss upcoming depositions and status of case (0.8); correspond with J. Guilford regarding searching for certain

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				documents (0.1); send summary to team of litigation team meeting (0.2); review correspondence between K. Houston, Moelis, and Ankura regarding upcoming document productions (0.2); review correspondence from associates regarding various questions on review of documents for production (0.3); teleconference with J. Morton to discuss edits and updates to deposition preparation outline of C. Shandler (0.9); implement edits from B. Marks into deposition preparation outline of C. Shandler (1.9); correspond with A. Campbell regarding edits to responses and objections to requests for productions (0.3)
09/22/25	M Licari	.20	229.00	Attend call regarding potential settlements
09/22/25	J D Morton	6.00	7,920.00	Draft mock cross exam module for C. Shandler (1.1); correspondence with litigation team associates regarding forthcoming depositions and open work streams (0.2); review documents cited in deposition outline (0.2); conduct deposition preparation session with C. Shandler (1.5); attend weekly litigation team call (1.0); review litigation team task list in advance of weekly team meeting (0.2); revise deposition outline per information gleaned during preparation session (1.2); revise cross exam module (0.6)
09/22/25	W B Page	1.30	1,904.50	Draft and review correspondence regarding South Carolina protests (0.6); correspond with Debtors regarding potential Virginia modification dispute (0.7)
09/22/25	S A Woo Kee	1.20	1,374.00	Continue preparing litigation diligence materials requested by RSA parties
09/22/25	C P Best	.60	585.00	Review and finalize various committee and board minutes for production to UCC
09/22/25	A N Campbell	6.80	6,630.00	Create table of contents for deposition binders (0.5); review and code documents focusing on relevance and privilege (3.5); create summaries for the first day filings (0.6); find emails for deposition prep (2.2)
09/22/25	J Guilford	5.10	4,972.50	Assist with deposition preparation (2.9); conduct document review (2.2)
09/22/25	R M Lee	5.30	5,167.50	Retrieve specific documents for production responsive to Latham team requests (1.3); second review of documents for relevance to ongoing restructuring dispute and attorney-client privilege (0.3); telephone conference with K. Houston to

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				discuss litigation preparation binders (0.2); draft and revise tables of contents for litigation preparation binders (2.4); review documents for relevance to ongoing restructuring dispute, confidentiality, and attorney-client privilege (1.1)
09/22/25	J R Lister	6.50	6,337.50	Draft email to internal team regarding deposition binder composition (0.3); meet with K. Houston, N. Corti, A. Campbell, and L. Mottola to discuss materials for deposition binder (0.4); create tables of contents for materials in deposition binders (0.5); review correspondence relevant to tabs in deposition binder and record (1.3); review documents in Relativity for relevance, privilege, and confidentiality (1.2); review documents in Relativity for relevance, privilege, and confidentiality (2.8)
09/22/25	L Mottola	2.90	2,827.50	Telephone conference with N. Corti regarding preparation of deposition (0.4); supplement deposition outline with emails produced in discovery (1.2); review documents for relevance and redact for privilege (1.3)
09/22/25	H Saltzman	2.10	2,047.50	Review communications regarding ongoing workstreams (0.9), hearing and deposition updates (0.9); prepare binders for deposition preparation for C. Shandler and Z. Jamal (0.3)
09/22/25	T Peene	1.80	1,044.00	Assist with preparation of materials regarding substantive filed pleadings in Debtors' additional federal lawsuits
09/23/25	K R Jefcoat	.40	878.00	Review information regarding Texas procurement process
09/23/25	E R Marks	8.40	16,632.00	Lead deposition preparation session with Z. Jamal (3.0); review and revise deposition outline and prepare for prepare session in advance (2.4); attend conference call with lenders regarding litigation (0.5); email correspondence with Debtors regarding Care Finders case (0.5); review e-discovery (2.0)
09/23/25	K Simon	1.10	2,557.50	Review and comment on documents
09/23/25	J L Wine	6.10	14,945.00	Email correspondence regarding and review reservation of rights language to White & Case (0.2); review local counsel edits to draft discovery responses (0.2); review documents for Z. Jamal preparation (0.6); participate in Z. Jamal deposition preparation (3.0); review committee's objection to DIP motion, McGreevey declaration, and email

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				correspondence with team and advisors regarding same and thoughts for reply (0.6); email correspondence regarding potential McGreevey deposition and preparation for same (0.2); review C. Shandler deposition preparation outline (0.5); review discovery correspondence with White & Case (0.3); email correspondence regarding Kalera and other pending litigations (0.3); email correspondence regarding additional edits to board minutes (0.2)
09/23/25	N Corti	11.80	13,511.00	Revise Z. Jamal deposition outline (8.8); attend Z. Jamal deposition preparation session (3.0)
09/23/25	S A Howe	1.40	1,365.00	Correspond with R. Lee regarding deposition preparation (0.1); revise deposition outline of C. Shandler to incorporate certain documents (0.9); review correspondence from K. Houston and Ankura regarding today's document production (0.2); review correspondence from B. Marks and Latham team regarding ongoing litigation (0.1); review correspondence from K. Houston regarding review of certain Board documents (0.1)
09/23/25	W B Page	.40	586.00	Draft and review correspondence regarding ongoing protest actions
09/23/25	S A Woo Kee	.60	687.00	Revise Debtors' litigation tracker for RSA parties' diligence request
09/23/25	J Guilford	2.10	2,047.50	Conduct document review for relevance, privilege, and confidentiality
09/23/25	R M Lee	4.60	4,485.00	Draft, organize, revise, and produce binders for litigation preparation (1.7); draft notice of deposition (1.0); review recent filings (0.2); locate documents per Latham team request (0.1); review past deposition transcripts for relevance (0.7); review documents for relevance to ongoing restructuring dispute, confidentiality, and attorney-client privilege (0.6); review past hearing transcript for relevance (0.3)
09/23/25	J R Lister	3.70	3,607.50	Correct document numbers and review additional correspondence for deposition outline (1.0); Locate relevant emails to add substance to deposition outline (1.9); Review documents in Relativity for relevance, privilege, and confidentiality (0.8)
09/23/25	L Mottola	5.10	4,972.50	Finalize deposition outline shell (0.2); review prior deposition testimony for content for deposition preparation (2.2); create first draft of request for

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				production for Official Committee of Unsecured Creditors (1.3); pull illustrative board materials from documents C. Shandler deposition (1.4)
09/23/25	C M Tarrant	2.10	1,365.00	Research 105 motions, class action and opt out issue in related chapter 11 cases in Texas (1.7); emails with Latham team regarding same (0.4)
09/24/25	K R Jefcoat	.20	439.00	Review update regarding Montana procurement
09/24/25	G Klidonas	2.20	4,609.00	Telephone conference with litigation counsel regarding status and update and review related materials (1.5); review and revise document discovery (0.7)
09/24/25	E R Marks	9.40	18,612.00	Review and revise witness outlines for deposition preparations (3.5); review hit count for plan discovery and revise terms accordingly (1.2); email correspondence to the Committee regarding plan discovery (0.5); draft and service affirmative discovery on Committee (1.1); phone call internally to discuss UCC objections to DIP (1.2); phone call with Littler regarding wage and hour claims and email correspondence regarding same (1.3); attend conference call with lenders regarding DIP objections (0.6)
09/24/25	K Simon	.90	2,092.50	Attend conference calls
09/24/25	J L Wine	4.60	11,270.00	Email correspondence regarding and review issues lists regarding DIP/potential settlement (0.3); telephone conference with team regarding committee's objection to DIP motion (0.8); telephone conference regarding same (0.5); review documents for C. Shandler preparation (0.9); email correspondence regarding McGreevey deposition preparation (0.2); review various status and strategy emails with team (0.4); email correspondence regarding discovery (0.4); email correspondence regarding motion and deponent (0.4); email correspondence regarding and review Board minute redactions (0.2); review draft discovery and deposition notice to committee (0.2); email correspondence regarding pending litigations (0.3)
09/24/25	N Corti	6.90	7,900.50	Telephone conference with Latham litigation and restructuring team to discuss UCC Objections list (0.6); draft second day hearing re-direct outline for Z. Jamal (6.3)
09/24/25	S A Howe	6.50	6,337.50	Continue to incorporate binder of documents into

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				outline of C. Shandler (1.6); incorporate new sections into second day hearing outline for C. Shandler (3.1); correspond with J. Guilford regarding additions to second day hearing outline (0.4); narrow down direct examination outline of C. Shandler as per request of B. Marks (0.4); review correspondence regarding search terms and production between Ankura and litigation team (0.2); review re-direct of C. Shandler to determine which additions need to be made (0.3); teleconference with B. Marks to discuss direct outline (0.4); correspond with J. Morton regarding upcoming outline (0.1)
09/24/25	J D Morton	3.60	4,752.00	Correspondence with litigation team regarding depositions of Z. Jamal and C. Shandler (0.2), review documents for privilege in connection with productions to Committee's counsel (3.4)
09/24/25	W B Page	1.20	1,758.00	Review Freedom of Information Act production and correspond with local counsel regarding same (0.9); draft and review correspondence regarding other state protests and disputes (0.3)
09/24/25	S A Woo Kee	2.70	3,091.50	Continue to prepare litigation diligence list for RSA parties (1.8); prepare wage & hour litigation summary (0.9)
09/24/25	C P Best	.60	585.00	Review lift stay request from counsel to D. Slaughter; email S. Moors and K. Hardy regarding the same
09/24/25	A N Campbell	.40	390.00	Review and discuss direct and redirect for depositions
09/24/25	J Guilford	3.80	3,705.00	Create deposition outline (1.8); assist with other deposition preparation (2.0)
09/24/25	R M Lee	1.80	1,755.00	Draft and revise offensive deposition with L. Mottola and N. Corti
09/24/25	J R Lister	4.00	3,900.00	Draft language for responsive pleading explaining production efforts to date (0.8); Review second day hearing outline for responsiveness to points in recent objection (0.5); read court filing to understand scope of direct examination (0.3); review documents in Relativity for relevance, privilege, and confidentiality (0.4); familiarize self with background and responsibilities for editing direct examination outline by meeting with N. Corti and reading court filings (2.0)
09/24/25	L Mottola	2.30	2,242.50	Draft module for deposition outline (1.3); review

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				documents for relevance and redact for privilege (1.0)
09/24/25	H Saltzman	.50	487.50	Review communications regarding ongoing workstreams, hearing and deposition updates
09/25/25	K R Jefcoat	.30	658.50	Follow-up regarding change of control questions for government contracts
09/25/25	G Klidonas	5.70	11,941.50	Participate in deposition of Z. Jamal (3.5); participate in preparation session for C. Shandler (2.2)
09/25/25	E R Marks	9.50	18,810.00	Defend deposition of Z. Jamal for Second Day Hearing (4.5); prepare C. Shandler for deposition (2.2); review and revise Z. Jamal direct exam witness outline for hearing (2.0); email correspondence regarding e-discovery (0.8)
09/25/25	K Simon	.80	1,860.00	Attend conference calls
09/25/25	J L Wine	8.00	19,600.00	Attend Z. Jamal deposition (4.3); prepare for and participate in C. Shandler deposition preparation (2.5); email correspondence regarding other pending litigations (0.2); review legal memorandum (0.2); review various status and strategy emails with team (0.4); email correspondence regarding witness and exhibits list for 9/30 hearing (0.2); review discovery correspondence (0.2)
09/25/25	J J Weichselbaum	1.90	3,106.50	Participate (in part) in deposition preparation call (0.8); attend (in part) deposition (1.1)
09/25/25	N Corti	6.30	7,213.50	Attend Z. Jamal deposition at White & Case (3.0); revise Z. Jamal direct and re-direct examination outlines (3.3)
09/25/25	S A Howe	4.90	4,777.50	Revise direct examination outline for C. Shandler as per request from B. Marks (1.6); teleconference with J. Morton to discuss direct outline of C. Shandler (0.3); attend deposition preparation session of C. Shandler and record notes (2.8); correspond with J. Morton regarding updates to outline of C. Shandler (0.2)
09/25/25	M Licari	4.00	4,580.00	Attend deposition of Z. Jamal
09/25/25	J D Morton	9.80	12,936.00	Review and analyze D. MacGreevy declaration in support of the Committee's objection to the DIP Motion (0.4); draft Second Hearing witness exam outline (3.9); review e-discovery materials and court filings in connection with preparing direct exam

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				outlines for the Second Day Hearing (2.9); correspondence with litigation team regarding deposition logistics (0.2); correspondence with S. Howe regarding deposition and examination of C. Shandler for the Second Day Hearing (0.2); review and analyze the Committee's objection to the DIP Motion (0.7); prepare for tomorrow's deposition of C. Shandler (1.5)
09/25/25	W B Page	2.00	2,930.00	Draft and review correspondence regarding ongoing state protest and review recent production in connection with same (0.8); attend telephone conference with Debtors regarding upcoming Montana NEMT meeting (0.4); analyze Pennsylvania protest filings in preparation for upcoming response (0.8)
09/25/25	R M Lee	2.20	2,145.00	Revise offensive deposition with L. Mottola
09/25/25	J R Lister	2.90	2,827.50	Review notes on deposition transcript to prepare for edits to direct examination outline (2.3); research native image of document for N. Corti (0.1); work on litigation related documents (0.5)
09/25/25	L Mottola	3.20	3,120.00	Review documents for relevance and privilege (1.1); draft module for deposition outline (2.1)
09/25/25	H Saltzman	.30	292.50	Review communications regarding ongoing workstreams, hearing and deposition updates
09/25/25	C M Tarrant	2.30	1,495.00	Assist with preparation for upcoming depositions related to UCC objections (0.7); emails and calls with Latham team in connection with same (0.8); research related to same (0.8)
09/26/25	G Klidonas	4.00	8,380.00	Participate in deposition of C. Shandler (2.1); telephone conference with Latham team regarding depositions (0.4); telephone conference with committee regarding plan discovery (0.7); telephone conference with Latham and Moelis team regarding status and update of DIP objection (0.8)
09/26/25	E R Marks	9.80	19,404.00	Defend deposition of C. Shandler (2.0); prepare for same in advance (0.8); review draft witness and exhibit list for Second Day Hearing and provide feedback for additional exhibits to be added (1.1); review and revise deposition outline for Committee's financial advisor (3.3); email correspondence with Kirkland regarding e-discovery (0.4); conference call internally to discuss Committee's DIP objection (0.5); attending meet-and-confer with Committee over

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				plan discovery (0.6); attend phone call with Debtors regarding legal department (0.5); conference call with Moelis to discuss MacGreevey declaration (0.6)
09/26/25	K Simon	.80	1,860.00	Attend conference calls
09/26/25	J L Wine	7.50	18,375.00	Attend C. Shandler deposition (2.3); participate in follow-up telephone conference with team (0.4); telephone conference with team regarding UCC objection list (0.4); participate in meet and confer with White & Case regarding discovery (0.6); telephone conference with Debtors and team regarding legal department memorandum (0.5); participate in telephone conference regarding hotline investigation update (1.0); telephone conference with Moelis and litigation team regarding McGreevey deposition preparation (1.0); email correspondence regarding Latham retention application and US Trustee comments (0.2); email correspondence regarding status of settlement negotiations (0.2); review discovery correspondence (0.2); email correspondence regarding witness and deposition preparation for 9/30 hearing (0.4); email correspondence regarding discovery (0.3)
09/26/25	J J Weichselbaum	2.30	3,760.50	Attend (in part) C. Shandler deposition (1.3); participate in call regarding discovery (0.4); participate in call regarding pending litigation matters (0.2); call regarding hotline investigation (0.4)
09/26/25	N Corti	7.10	8,129.50	Revise direct and re-direct examination and mock cross outlines for Z. Jamal testimony at second day hearing
09/26/25	H E Cresson	2.10	2,047.50	Review and analyze relevant docket items from Debtors' ongoing non-bankruptcy litigation
09/26/25	S A Howe	5.10	4,972.50	Review various documents, instructions, and communications from K. Houston and B. Marks in advance of deposition (0.4); attend deposition of C. Shandler (2.2); attend debrief meeting with C. Shandler, K. Simon, B. Marks, and G. Klidonas (0.4); correspond with C. Saltzman regarding case updates (0.2); teleconference with K. Houston to discuss attending hearings in Houston (0.4); correspond team regarding binders and accommodations for upcoming hearings (1.3); review correspondence from team regarding upcoming production (0.2)
09/26/25	J D Morton	5.40	7,128.00	Correspondence with S. Howe regarding C.

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				Shandler's deposition (0.1); review board materials to defend against potential deposition questions on board composition (0.6); review and analyze committee exhibits for Second Day Hearing (0.6); prepare for deposition of C. Shandler (0.4); review exhibits for C. Shandler's deposition (0.3); preparations for Second Day Hearing (0.5); correspondence with K. Houston regarding e-discovery (0.1); review Debtors' witness and exhibits list for Second Day Hearing (0.4); participate in deposition of C. Shandler (2.1); debrief with litigation team after deposition of C. Shandler (0.3)
09/26/25	W B Page	1.40	2,051.00	Draft and review correspondence regarding ongoing protests (0.3); telephone conference with K. Jefcoat regarding certain state protest response (0.3); analyze briefing and conduct research in connection with same (0.8)
09/26/25	S A Woo Kee	3.70	4,236.50	Summarize 9/25 call with Littler Mendelson for Latham team (0.5); call with M. O'Malley of Ogletree Deakins regarding Connecticut agency case against debtors (0.3); summarize Ogletree Deakins call for Debtors (0.2); continue to review and analyze litigation support materials for RSA parties diligence request (2.7)
09/26/25	A N Campbell	6.10	5,947.50	Find examination outlines (1.5); review documents in preparation for future hearings (4.6)
09/26/25	J Guilford	5.90	5,752.50	Conduct document review for relevancy, privilege, and confidentiality
09/26/25	R M Lee	4.70	4,582.50	Review past declarations and hearing testimony for cross-examination material (2.0); research past filings and the record in preparation for depositions (1.9); attend Debtors meeting (0.8)
09/26/25	J R Lister	5.10	4,972.50	Edit outline for direct examination (2.5); review documents in Relativity for relevance, privilege, and confidentiality (2.6)
09/26/25	L Mottola	5.50	5,362.50	Prepare deposition outline for D. MacGreevey (5.1); prepare for deposition of D. MacGreevey (0.4)
09/26/25	H Saltzman	.30	292.50	Review communications regarding ongoing workstreams, hearing and deposition updates
09/26/25	C M Tarrant	2.60	1,690.00	Assist with additional preparation and research in connection with 9/30 UCC deposition (2.3); emails with Latham team regarding same (0.3)

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09/27/25	E R Marks	3.60	7,128.00	Review and review position statement in Kalera case regarding hearing and email correspondence with Gibson regarding same (0.9); review and revise C. Shandler direct exam outline for Second Day Hearing and email correspondence with litigation associates regarding same (2.3); discuss logistics for Second Day Hearing (0.4)
09/27/25	J L Wine	1.40	3,430.00	Email correspondence regarding Houston depositions and hearing preparation (0.2); review committee's discovery responses (0.2); review various status and strategy emails with team (0.4); email correspondence regarding Kalera non-opposition (0.2); email correspondence regarding and initial review of C. Shandler preparation outline (0.4)
09/27/25	N Corti	1.50	1,717.50	Confer with S. Howe about second day hearing preparations (0.1); telephone conference with Latham litigation associate team to discuss hearing strategy and logistic (0.5); revise direct and mock cross outlines for Z. Jamal second day hearing testimony (0.9)
09/27/25	S A Howe	1.40	1,365.00	Teleconference with K. Houston and litigation team to discuss hearing preparation (0.5); correspond with N. Corti regarding preparation and materials for hearing (0.1); correspond with G. Mitchell regarding accommodations for hearing (0.1); correspond with J. Morton regarding direct examination of C. Shandler and witness preparation (0.5); review comments from B. Marks regarding direct examination of C. Shandler (0.2)
09/27/25	J D Morton	1.00	1,320.00	Incorporate B. Marks's comments into witness outline; (0.7); correspondence with S. Howe regarding Second Day hearing logistics (0.3)
09/27/25	S A Woo Kee	3.00	3,435.00	Continue to research litigation exposure cases for RSA parties diligence request (2.8); call with H. Cresson regarding same (0.2)
09/27/25	A N Campbell	4.50	4,387.50	Attend meeting about logistics for next week (0.5); review documents for upcoming hearing and further issues with the restructuring (4.0)
09/27/25	R M Lee	2.00	1,950.00	Deposition and hearing preparatory meeting with K. Houston (0.5); review documents for relevance, privilege, and confidentiality (1.5)
09/27/25	J R Lister	3.70	3,607.50	Review documents in Relativity for relevance,

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				privilege, and confidentiality
09/27/25	L Mottola	4.60	4,485.00	Review documents for relevance and privilege (2.6); telephone conference with K. Houston regarding planning for Second Day Hearing (0.4); review documents for relevance and privilege (1.6)
09/27/25	H Saltzman	.50	487.50	Meet with associate team to strategize regarding ongoing workstreams
09/28/25	E R Marks	7.60	15,048.00	Review and revise direct exam outline for C. Shandler for Second Day Hearing and email correspondence with litigation associates regarding same (2.3); review and revise direct exam outline for Z. Jamal for Second Day Hearing and email correspondence with litigation associates regarding same (2.1); review production of Board materials and serve (3.2)
09/28/25	J L Wine	1.90	4,655.00	Review revised C. Shandler deposition preparation outline (0.5); review draft Z. Jamal deposition preparation outline (0.8); email correspondence regarding direct examination strategy (0.2); email correspondence regarding various litigation team workstreams (0.2); email correspondence regarding discovery/productions (0.2)
09/28/25	N Corti	8.80	10,076.00	Revise second day hearing examination outlines
09/28/25	H E Cresson	2.00	1,950.00	Review and analyze relevant docket items from Debtors' ongoing non-bankruptcy litigation
09/28/25	S A Howe	2.50	2,437.50	Correspond with N. Corti regarding hearing preparation (0.2); teleconference and correspond with J. Morton regarding outline of C. Shandler (0.9); review and edit direct examination outline of C. Shandler (0.3); review cross examination outline of C. Shandler (0.2); correspond with B. Marks regarding witness preparation of C. Shandler (0.2); review transcript of C. Shandler to prepare topics for cross examination (0.5); review correspondence from B. Marks, J. Morton, and N. Corti regarding preparation of materials for witnesses (0.2)
09/28/25	J D Morton	8.20	10,824.00	Correspondence with B. Marks regarding deposition transcripts and hearing preparations (0.1); review and analyze deposition transcripts for Z. Jamal and C. Shandler in connection with Second Day Hearing preparations (0.3); review and revise cover letter regarding production of documents to the Committee (0.2); draft witness binder and exhibits

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				tables of contents (0.3); draft, review, and revise witness examination outlines and cross exam module (3.7); correspondence with S. Howe regarding Second Day Hearing logistics (0.1); correspondence with Houston office regarding Second Hearing logistics (0.3); review e-discovery materials (0.8); correspondence with N. Corti, S. Howe, and C. Saltzman regarding document productions (0.3); draft, review, and revise document review protocol document (2.1)
09/28/25	W B Page	2.00	2,930.00	Begin drafting supplemental response in connection with certain state bid protest
09/28/25	S A Woo Kee	2.80	3,206.00	Continue to research litigation exposure cases for RSA parties diligence request (2.4); correspond with Debtors legal regarding outstanding litigation claims (0.4)
09/28/25	A N Campbell	5.70	5,557.50	Review documents for upcoming hearing and depositions
09/28/25	J Guilford	5.40	5,265.00	Conduct document review for relevance, privilege, and confidentiality
09/28/25	R M Lee	10.20	9,945.00	Review documents for relevance, privilege, and confidentiality (7.9); prepare documents for deposition (0.3); review opposing party production for deposition material and prepare for deposition (2.0)
09/28/25	J R Lister	5.30	5,167.50	Review documents in Relativity for relevance, privilege, and confidentiality
09/28/25	L Mottola	7.10	6,922.50	Review documents for relevance and privilege in advance of Second Day Hearing (1.9); review documents for relevance and redact or withhold for privilege (1.4); review D. MacGreevey deposition outline (1.1); prepare exhibits for deposition (2.7)
09/28/25	H Saltzman	2.10	2,047.50	Prepare latest production of documents by quality checking and drafting production cover letter
09/29/25	K R Jefcoat	1.70	3,731.50	Review certain state protest and response and Freedom of Information Act production (1.1); review and revise certain state filing (0.6)
09/29/25	E R Marks	14.30	28,314.00	Prepare for deposition of Committee's financial advisor including reviewing and revising witness outline and studying declaration (5.2); depose Committee's financial advisor (2.0); review

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				deposition transcript in preparation for cross-exam and Second Day Hearing (3.1); conduct other preparations for Second Day Hearing on DIP including reviewing and revising witness outlines for C. Shandler, Z. Jamal and coordinating with litigation team (3.0); attend witness preparation sessions with C. Shandler and Z. Jamal (0.5); email correspondence regarding e-discovery (0.5)
09/29/25	J L Wine	5.60	13,720.00	Review revised witness preparation outlines (0.5); participate in Z. Jamal witness preparation (2.2); participate in C. Shandler witness preparation (1.6); conferences with team regarding Latham retention application and related question (0.8); various conferences with team regarding strategy (0.5)
09/29/25	R M Cantoral	1.10	1,072.50	Review and revise research regarding retention of matters
09/29/25	N Corti	5.20	5,954.00	Attend and assist Z. Jamal hearing preparation meeting (2.5); revise Z. Jamal second day hearing outlines (2.7)
09/29/25	H E Cresson	.60	585.00	Update NDA tracker
09/29/25	J D Morton	6.70	8,844.00	Review and revise document review protocol concerning productions responsive to the Committee's plan-related discovery requests (1.8); correspondence with N. Corti, S. Howe, and L. Mottola regarding Second Day Hearing exhibits (0.8); conduct witness preparation session for C. Shandler's Second Day Hearing testimony (2.5); additional Second Day Hearing preparations and witness outline revisions (1.6)
09/29/25	W B Page	2.80	4,102.00	Continue to draft certain state supplemental response and correspond with K. Jefcoat regarding same
09/29/25	R M Lee	3.20	3,120.00	Prepare for deposition (1.3); virtually attend deposition (1.9)
09/29/25	J R Lister	2.20	2,145.00	Attend deposition on Zoom
09/29/25	H Saltzman	.80	780.00	Attend review kickoff meeting with contract reviewers
09/29/25	H Saltzman	1.90	1,852.50	Draft updated document review protocol for use by contract reviewers (1.6); review communications regarding ongoing workstreams, hearing and deposition updates (0.3)

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09/29/25	C M Tarrant	1.90	1,235.00	Additional assistance and research in connection with UCC deposition (1.3); emails with Latham team regarding same (0.6)
09/30/25	K R Jefcoat	2.80	6,146.00	Review Montana solicitation process and submission (1.2); participate in call to discuss next steps in Montana (0.4); review and revise follow-up submission for certain state protest (0.7); revise language for state protest (0.5)
09/30/25	E R Marks	7.00	13,860.00	Prepare for Second Day Hearing on DIP including reviewing and revising witness outlines for C. Shandler, Z. Jamal and Committee's financial advisor (4.5); attend witness preparation sessions with C. Shandler and Z. Jamal (2.0); email correspondence regarding e-discovery (0.5)
09/30/25	J L Wine	4.00	9,800.00	Various conferences with team regarding hearing preparation (0.5); participate in Z. Jamal witness preparation (1.5); participate in C. Shandler witness preparation (1.5); prepare for hearing (0.5)
09/30/25	J J Weichselbaum	.60	981.00	Call with defense counsel regarding pending litigation (0.4); call with Debtors regarding same (0.2)
09/30/25	N Corti	9.70	11,106.50	Attend second day hearing preparation session for Zul Jamal (1.6); revise hearing outlines (2.2); prepare for and attend second day hearing (5.9)
09/30/25	J D Morton	4.80	6,336.00	Correspondence with N. Corti, S. Howe, and L. Mottola regarding Second Day Hearing witness preparations (0.3); prepare exhibits and other materials needed for witness preparations and Second Day Hearing (0.7); review and revise direct examination outline for C. Shandler (0.3); review and prepare additional materials for the Second Day Hearing (0.2); conduct preparation session with C. Shandler for witness testimony at the Second Day hearing (3.3)
09/30/25	W B Page	.80	1,172.00	Draft and review correspondence related to certain state supplemental response filing (0.5); correspond with K. Jefcoat regarding ongoing protest workstreams (0.3)
09/30/25	S A Woo Kee	1.80	2,061.00	Correspond with counsel to RSA parties regarding litigation diligence requests (0.5); review and analyze supplemental insurance diligence request with Debtors (1.0); emails with Latham team regarding upload of additional litigation diligence

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				materials to lender data room (0.3)
09/30/25	L Mottola	7.20	7,020.00	Attend D. MacGreevey cross examination and assist B. Marks with examination (2.5); prepare outline for D. MacGreevey cross examination (4.7)
09/30/25	H Saltzman	4.40	4,290.00	Review communications regarding ongoing workstreams, hearing and deposition updates (1.1); prepare latest production of documents by quality checking and drafting production cover letter (0.9); draft updated document review protocol for use by contract reviewers (1.2); review produced materials for documents needed for hearing (1.2)
R C Schrock	.50	Hrs. @	\$ 2,550.00/hr.	\$ 1,275.00
J L Wine	67.80	Hrs. @	\$ 2,450.00/hr.	\$ 166,110.00
K Simon	4.40	Hrs. @	\$ 2,325.00/hr.	\$ 10,230.00
K R Jefcoat	75.30	Hrs. @	\$ 2,195.00/hr.	\$ 165,283.50
G Klidonas	26.10	Hrs. @	\$ 2,095.00/hr.	\$ 54,679.50
E R Marks	210.90	Hrs. @	\$ 1,980.00/hr.	\$ 417,582.00
J Bobbitt	.60	Hrs. @	\$ 1,635.00/hr.	\$ 981.00
J J Weichselbaum	11.70	Hrs. @	\$ 1,635.00/hr.	\$ 19,129.50
K S Houston	23.70	Hrs. @	\$ 1,560.00/hr.	\$ 36,972.00
N A Gulati	3.10	Hrs. @	\$ 1,465.00/hr.	\$ 4,541.50
M V Koenitzer	1.00	Hrs. @	\$ 1,465.00/hr.	\$ 1,465.00
W B Page	83.40	Hrs. @	\$ 1,465.00/hr.	\$ 122,181.00
J D Morton	190.20	Hrs. @	\$ 1,320.00/hr.	\$ 251,064.00
N Corti	156.70	Hrs. @	\$ 1,145.00/hr.	\$ 179,421.50
B I Herskowitz	7.10	Hrs. @	\$ 1,145.00/hr.	\$ 8,129.50
M Licari	4.20	Hrs. @	\$ 1,145.00/hr.	\$ 4,809.00
S A Woo Kee	17.40	Hrs. @	\$ 1,145.00/hr.	\$ 19,923.00
H Ariyaratne	22.30	Hrs. @	\$ 975.00/hr.	\$ 21,742.50
R M Cantoral	1.10	Hrs. @	\$ 975.00/hr.	\$ 1,072.50
H E Cresson	4.70	Hrs. @	\$ 975.00/hr.	\$ 4,582.50
S A Howe	84.20	Hrs. @	\$ 975.00/hr.	\$ 82,095.00
C P Best	3.90	Hrs. @	\$ 975.00/hr.	\$ 3,802.50
A N Campbell	41.60	Hrs. @	\$ 975.00/hr.	\$ 40,560.00
J Guilford	38.40	Hrs. @	\$ 975.00/hr.	\$ 37,440.00

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October 27, 2025

Matter Name: Litigation

K R Hunt	42.60	Hrs. @	\$ 975.00/hr.	\$ 41,535.00
R M Lee	53.80	Hrs. @	\$ 975.00/hr.	\$ 52,455.00
J R Lister	52.00	Hrs. @	\$ 975.00/hr.	\$ 50,700.00
L Mottola	59.80	Hrs. @	\$ 975.00/hr.	\$ 58,305.00
H Saltzman	20.50	Hrs. @	\$ 975.00/hr.	\$ 19,987.50
C M Tarrant	13.40	Hrs. @	\$ 650.00/hr.	\$ 8,710.00
T Peene	<u>1.80</u>	Hrs. @	\$ 580.00/hr.	<u>\$ 1,044.00</u>
	1,324.20			\$ 1,887,808.50

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Invoice No. 2500617213

October 27, 2025

Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/22/25	J J Weichselbaum	.50	817.50	Call with lender advisors regarding request for production process and next steps
08/27/25	J J Weichselbaum	.50	817.50	Call with Ropes team regarding 2L trustee issues (0.3); emails with Paul Hastings regarding same (0.2)
08/28/25	J J Weichselbaum	1.00	1,635.00	Participate in call with lenders to discuss diligence and related matters
09/02/25	J J Weichselbaum	1.00	1,635.00	Participate in call with lender advisors to discuss status (0.3); emails with Paul Hastings regarding plan and disclosure statement documents (0.4); discuss comments with Paul Hastings team (0.2); emails regarding customer contract questions with lenders (0.1)
09/02/25	C P Best	.80	780.00	Review and amend draft FAQs and communications releases regarding restructuring
09/04/25	J J Weichselbaum	1.10	1,798.50	Call with lender advisors regarding status (0.5); participate in call with lenders regarding customer contract (0.6)
09/04/25	B I Herskowitz	8.60	9,847.00	Review and provide comments to communications packages (2.0); review and revise lender support letter (1.6); draft summary of contracts presentation for lenders (3.5); review material contracts in data room (1.5)
09/08/25	R M Cantoral	.50	487.50	Call with Creditor S. Johnson regarding pre-petition amounts (0.2); emails with FTI regarding same (0.3)
09/08/25	B I Herskowitz	1.10	1,259.50	Further revise lender support letter
09/08/25	C P Best	.30	292.50	Review certain state talking points and draft amendments
09/09/25	G Klidonas	1.00	2,095.00	Telephone conference with counsel for lenders regarding status and update of chapter 11 (0.5); telephone conference with counsel for the creditors' committee (0.5)
09/09/25	J J Weichselbaum	.40	654.00	Participate in lender advisors call
09/09/25	R M Cantoral	.50	487.50	Responding to voicemails left by creditors regarding bankruptcy notices
09/10/25	J J Weichselbaum	1.40	2,289.00	Participate in lender diligence calls
09/10/25	B I Herskowitz	3.60	4,122.00	Draft formal 525 demand letter (2.5); correspondence with K. Jefcoat regarding same (0.5); research regarding same (0.6)

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Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/11/25	G Klidonas	.50	1,047.50	Telephone conference with counsel for lenders regarding status and update
09/11/25	J J Weichselbaum	.40	654.00	Participate in call with lender advisors
09/11/25	R M Cantoral	.20	195.00	Call with creditor regarding bankruptcy cases (0.2)
09/12/25	R M Cantoral	1.30	1,267.50	Call with D. Underwood regarding notice of bankruptcy (0.5); call with various creditors regarding same (0.8)
09/12/25	C P Best	.20	195.00	Return customer calls in relation to bankruptcy
09/14/25	C P Best	.80	780.00	Review and draft comments to presentation for investor meeting regarding NEMT segment
09/15/25	J J Weichselbaum	1.80	2,943.00	Calls with various creditors/parties in interest
09/15/25	R M Cantoral	3.70	3,607.50	Calls with individual creditors regarding status of bankruptcy case
09/15/25	B I Herskowitz	1.10	1,259.50	Engage creditors on phone calls
09/15/25	M V Koenitzer	.60	879.00	Participate in creditor calls
09/15/25	C P Best	2.20	2,145.00	Further review of NEMT slide deck for investor presentation (0.9); review PCS slide deck (0.9); emails with F. Khan and others regarding the same (0.4)
09/16/25	J J Weichselbaum	1.40	2,289.00	Call with lender advisors (0.5); calls with creditors and parties in interest regarding notices and case updates (0.9)
09/16/25	R M Cantoral	1.20	1,170.00	Calls with potential creditors regarding notice of commencement
09/16/25	C P Best	.80	780.00	Review and provide comments in respect of proposed communications with certain state
09/16/25	J Zhang	.50	487.50	Call with Ankura regarding data, logistics, and milestones / deadlines
09/17/25	J J Weichselbaum	.60	981.00	Calls with creditors / parties in interest regarding case
09/17/25	R M Cantoral	.40	390.00	Return call with creditors
09/17/25	M V Koenitzer	.90	1,318.50	Telephone conferences with creditors
09/18/25	J J Weichselbaum	1.00	1,635.00	Participate in calls with Paul Hastings regarding various case matters
09/19/25	J J Weichselbaum	.60	981.00	Calls with creditors/parties in interest

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/19/25	R M Cantoral	1.10	1,072.50	Calls with individual creditors regarding chapter 11 cases
09/19/25	J Zhang	.50	487.50	Call with Ropes & Gray regarding comments to Plan of Reorganization
09/22/25	J J Weichselbaum	.30	490.50	Emails and calls with Paul Hastings regarding various case updates
09/22/25	R M Cantoral	1.60	1,560.00	Calls with individual creditors regarding mailings received (1.6)
09/23/25	G Klidonas	.50	1,047.50	Telephone conference with lender counsel regarding status and update
09/23/25	N A Gulati	.50	732.50	Teleconference with lender advisors regarding case updates
09/23/25	S A Woo Kee	.20	229.00	Call with counsel to Holman, fleet services provider
09/26/25	J J Weichselbaum	.50	817.50	Calls with creditors/parties in interest
09/29/25	C P Best	.70	682.50	Review and draft amendments to proposed communications regarding NEMT contract
09/30/25	G Klidonas	.50	1,047.50	Telephone conference with advisors for lenders regarding status and update

G Klidonas	2.50	Hrs. @	\$ 2,095.00/hr.	\$ 5,237.50
J J Weichselbaum	12.50	Hrs. @	\$ 1,635.00/hr.	\$ 20,437.50
N A Gulati	.50	Hrs. @	\$ 1,465.00/hr.	\$ 732.50
M V Koenitzer	1.50	Hrs. @	\$ 1,465.00/hr.	\$ 2,197.50
B I Herskowitz	14.40	Hrs. @	\$ 1,145.00/hr.	\$ 16,488.00
S A Woo Kee	.20	Hrs. @	\$ 1,145.00/hr.	\$ 229.00
R M Cantoral	10.50	Hrs. @	\$ 975.00/hr.	\$ 10,237.50
C P Best	5.80	Hrs. @	\$ 975.00/hr.	\$ 5,655.00
J Zhang	1.00	Hrs. @	\$ 975.00/hr.	\$ 975.00
	48.90			\$ 62,189.50

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Matter Name: Non-Working Travel Time

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/02/25	W B Page	4.60	3,369.50	Travel to South Carolina for upcoming hearing and review materials related to same
09/03/25	W B Page	3.00	2,197.50	Return travel to DC from SC hearing
09/17/25	N R McQuaid	2.40	2,634.00	Travel to Denver to conduct witness interviews
09/17/25	E H Yoon	6.80	3,315.00	Travel from DC to Denver to conduct witness interviews
09/18/25	J J Barber	3.00	2,970.00	Travel from Chicago to New Jersey for fact development witness interview
09/18/25	N R McQuaid	5.40	5,926.50	Travel from Denver to Newark for additional Compliance hotline investigation interview
09/18/25	E H Yoon	5.90	2,876.25	Travel from Denver to Newark to conduct witness interviews
09/19/25	J J Barber	4.00	3,960.00	Travel from interview in New Jersey to Chicago
09/19/25	N R McQuaid	2.50	2,743.75	Travel to DC from Newark interview
09/19/25	E H Yoon	3.20	1,560.00	Travel from Newark to DC after witness interviews
09/28/25	J J Weichselbaum	5.00	4,087.50	Travel to Houston for DIP hearing
09/29/25	G Klidonas	7.00	7,332.50	Travel to Houston from New York regarding DIP hearing
09/29/25	E R Marks	3.00	2,970.00	Travel to Houston for Second Day Hearing
09/29/25	K Simon	4.80	5,580.00	Travel to Houston from New York
09/29/25	J L Wine	5.50	6,737.50	Travel to Houston for 9/30 meeting
09/29/25	N Corti	7.10	4,064.75	Travel to Houston for deposition and second day hearing
09/29/25	N A Gulati	5.00	3,662.50	Travel time to Houston for DIP hearing
09/29/25	B I Herskowitz	4.70	2,690.75	Travel to and prepare for hearing
09/29/25	S A Howe	7.50	3,656.25	Travel to Houston for Second Day Hearing
09/29/25	M V Koenitzer	4.90	3,589.25	Travel to Houston for DIP hearing
09/29/25	J D Morton	6.80	4,488.00	Travel from Boston to Houston to prepare C. Shandler for the Second Day Hearing and to attend the hearing
09/30/25	J J Weichselbaum	3.50	2,861.25	Travel HN to NY from DIP hearing

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09/30/25	J D Morton	7.30	4,818.00	Travel from Second Day Hearing in Houston, TX to home in Sharon, MA
J L Wine	5.50	Hrs. @	\$ 1,225.00/hr.	\$ 6,737.50
K Simon	4.80	Hrs. @	\$ 1,162.50/hr.	\$ 5,580.00
N R McQuaid	10.30	Hrs. @	\$ 1,097.50/hr.	\$ 11,304.25
G Klidonas	7.00	Hrs. @	\$ 1,047.50/hr.	\$ 7,332.50
J J Barber	7.00	Hrs. @	\$ 990.00/hr.	\$ 6,930.00
E R Marks	3.00	Hrs. @	\$ 990.00/hr.	\$ 2,970.00
J J Weichselbaum	8.50	Hrs. @	\$ 817.50/hr.	\$ 6,948.75
N A Gulati	5.00	Hrs. @	\$ 732.50/hr.	\$ 3,662.50
M V Koenitzer	4.90	Hrs. @	\$ 732.50/hr.	\$ 3,589.25
W B Page	7.60	Hrs. @	\$ 732.50/hr.	\$ 5,567.00
J D Morton	14.10	Hrs. @	\$ 660.00/hr.	\$ 9,306.00
N Corti	7.10	Hrs. @	\$ 572.50/hr.	\$ 4,064.75
B I Herskowitz	4.70	Hrs. @	\$ 572.50/hr.	\$ 2,690.75
S A Howe	7.50	Hrs. @	\$ 487.50/hr.	\$ 3,656.25
E H Yoon	15.90	Hrs. @	\$ 487.50/hr.	\$ 7,751.25
	112.90			\$ 88,090.75

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	E T Murray	1.20	1,962.00	Call with R. Orcutt regarding Print (0.6); internal correspondence regarding Nasdaq (0.6)
08/24/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding plan and disclosure statement timing
08/24/25	J J Weichselbaum	.20	327.00	Call with N. Gulati regarding plan
08/24/25	N A Gulati	.20	293.00	Emails with J. Weichselbaum regarding disclosure statement
08/24/25	M V Koenitzer	.40	586.00	Correspondence with J. Weichselbaum regarding plan and disclosure statement (0.2); review plan (0.2)
08/25/25	G Klidonas	1.70	3,561.50	Telephone conference with Latham team regarding plan and disclosure statement (0.5); review corporate document regarding Matrix and related entities (0.5); review materials regarding restructuring support agreement and related joinders (0.7)
08/25/25	N A Gulati	.60	879.00	Teleconference with C. Best regarding disclosure statement
08/25/25	B I Herskowitz	.20	229.00	Review correspondence regarding plan
08/25/25	M Licari	9.60	10,992.00	Meet with M. Vunnamadala regarding plan draft (0.2); draft initial plan (9.3); correspond with J. Weichselbaum and M. Vunnamadala regarding same (0.1)
08/25/25	C P Best	5.90	5,752.50	Call with N. Gulati to discuss preparation of disclosure statements (0.4); prepare draft of disclosure statement (5.5)
08/26/25	C J Clark	1.00	1,980.00	Correspondence with Latham team regarding equity rights offering documentation
08/26/25	C M Cronin	2.20	4,356.00	Calls to discuss equity rights offering structure and drafting to procedures (1.7); review term sheet and equity rights offering provisions (0.5)
08/26/25	G L Blum	6.00	9,810.00	Participate in telephone conference with C. Cronin regarding introduction to bankruptcy filing and anticipated equity rights offering, including discussion of policies, procedures and precedent (1.0); research precedent equity rights offering procedures and subscription forms and create table presenting various approaches to such documentation (5.0)
08/26/25	J J Weichselbaum	6.40	10,464.00	Review and comment on initial plan draft (2.2); review revised plan (0.6); comment on same (1.4); prepare joinder for RSA (0.3); correspondence with Latham

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				team regarding same (0.2); correspond with Latham team regarding comments to plan and disclosure statement (0.3); execute RSA joinder (0.1); further comment on revised draft of plan (1.3)
08/26/25	R M Cantoral	7.80	7,605.00	Draft ballots for solicitation procedures motion (7.2); call with E. Woo Kee regarding same (0.4); call with J. Weichselbaum regarding same (0.2)
08/26/25	N A Gulati	.90	1,318.50	Teleconference with C. Best regarding disclosure statement (0.2); review and revise the same (0.7)
08/26/25	M V Koenitzer	4.10	6,006.50	Review and revise plan (3.7); calls with Latham team regarding same (0.4)
08/26/25	M Licari	6.10	6,984.50	Review J. Weichselbaum and M. Vunnamadala's comments to plan of reorganization and revise plan to reflect same (5.8); correspond with Latham team regarding same (0.3)
08/26/25	S A Woo Kee	5.00	5,725.00	Prepare solicitation procedures motion (4.7); call with R. Cantoral regarding exhibits to solicitation procedures motion (0.3)
08/26/25	C P Best	8.70	8,482.50	Further drafting of disclosure statement (4.6); review plan of reorganization and ancillary documents for disclosure statement (3.2); emails with Latham team regarding same (0.3); research adequate disclosure requirements in relation to disclosure statement (0.6)
08/27/25	C J Clark	1.00	1,980.00	Call with Latham and Verita teams regarding equity rights offering (0.5); correspondence with Latham team regarding equity rights offering (0.5)
08/27/25	G Klidonas	3.70	7,751.50	Review and revise chapter 11 plan (3.4); telephone conference with Latham team regarding same (0.3)
08/27/25	K Simon	4.00	9,300.00	Review solicitation documents (1.7); review other documents for potential filing (0.8); attend conference call (0.8); correspond with Latham team (0.7)
08/27/25	C M Cronin	1.60	3,168.00	Call with solicitation agent regarding equity rights offering (0.5); review and analyze equity rights offering procedures (1.1)
08/27/25	G L Blum	6.00	9,810.00	Prepare draft equity rights offering procedures (3.0); participate in telephone conference with solicitation agent regarding logistical items and engagement (0.5); conduct legal research related to equity rights offerings and procedure (2.5)
08/27/25	E T Murray	1.80	2,943.00	Review FINRA notice (0.8); review and comments to

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Plan (0.7); internal correspondence regarding SEC reporting and deregistration (0.3)
08/27/25	J J Weichselbaum	3.90	6,376.50	Call with Latham team regarding disclosure statement motion (0.5); review comments to plan (0.6); review revised plan (0.4); comment on same (0.3); participate in call with Latham team regarding plan comments (0.7); review disclosure statement (0.6); review further revised plan (0.5); call regarding ERO with Latham and Verita teams (0.3)
08/27/25	R M Cantoral	2.70	2,632.50	Draft ballots for First Lien Claims (1.5); review and revise ballots for Second Lien and GUC Claims (0.7); call with J. Weichselbaum and E. Woo Kee regarding Solicitation timeline (0.5)
08/27/25	N A Gulati	5.00	7,325.00	Review and revise disclosure statement (4.3); teleconference with J. Weichselbaum disclosure statement (0.4); teleconference with Latham and Verita teams regarding equity rights offering (0.3)
08/27/25	M V Koenitzer	5.80	8,497.00	Legal research regarding adequacy of disclosure in disclosure statement with respect to terminated contracts (4.0); review and revise plan (1.2); participate in check in call with K. Simon, G. Klidonas, J. Weichselbaum and M. Licari regarding same (0.6)
08/27/25	M Licari	4.70	5,381.50	Revise plan to reflect Latham team comments (3.8); attend meeting with Latham team to discuss revisions and next steps on plan (0.4); finalize draft to send externally (0.3); send draft to Paul Hastings, the Debtors, and Hunton (0.2)
08/27/25	S A Woo Kee	.50	572.50	Discuss solicitation timeline with J. Weichselbaum and R. Cantoral
08/27/25	C P Best	6.70	6,532.50	Further drafting of disclosure statement following updates to plan of reorganization and comments from N. Gulati (3.4); further research regarding adequate disclosure requirements for disclosure statement (2.9); discuss the same with M. Vunnamadala (0.4)
08/27/25	C M Tarrant	3.10	2,015.00	Research regarding disclosure statement (1.3); research regarding plan (1.4); emails and calls with Latham team regarding same (0.4)
08/28/25	M M Anderson	3.00	7,950.00	Review and provide comments and suggested edits on draft plan of reorganization relating to securities matters (1.9); research 1145 compliance and Securities Act exemption matters (1.1)

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08/28/25	C J Clark	.50	990.00	Correspondence with Latham team regarding equity rights offering
08/28/25	K Simon	3.30	7,672.50	Review solicitation documents (1.2); review other documents for potential filing (0.7); attend conference call (0.7); correspond with team (0.7)
08/28/25	C M Cronin	.60	1,188.00	Review draft equity rights offering procedures
08/28/25	G L Blum	6.80	11,118.00	Prepare drafts of equity rights offering procedures and subscription forms for each of the unsecured notes claims and general unsecured claims (5.0); review precedent equity rights offering procedures and subscription forms in connection with drafting equity rights offering procedures and subscription forms (1.8)
08/28/25	J J Weichselbaum	2.40	3,924.00	Review and comment on disclosure statement (1.7); review comments to plan (0.3); further review disclosure statement (0.4)
08/28/25	R M Cantoral	3.30	3,217.50	Review and revise Disclosure Statement
08/28/25	N A Gulati	1.70	2,490.50	Emails with Latham team regarding disclosure statement (0.5); review and revise disclosure statement (1.2)
08/28/25	M V Koenitzer	.80	1,172.00	Review and revise plan
08/28/25	S A Woo Kee	2.80	3,206.00	Revise solicitation timeline (1.1); continue to prepare solicitation procedures motion (1.7)
08/28/25	C P Best	1.10	1,072.50	Further drafting of disclosure statement following comments from J. Weichselbaum
08/28/25	C M Tarrant	1.40	910.00	Additional Research regarding disclosure statement and plan
08/29/25	C J Clark	.50	990.00	Correspondence with Latham team regarding equity rights offering
08/29/25	K Simon	2.20	5,115.00	Attend conference calls regarding solicitation documents and plan issues (1.4); correspond with team (0.8)
08/29/25	C M Cronin	1.60	3,168.00	Review and provide comments to draft disclosure statement
08/29/25	C M Cronin	5.50	10,890.00	Review and discuss comments to equity rights offering procedures (3.7); review and provide comments to equity rights offering subscription forms (1.8)
08/29/25	G L Blum	5.50	8,992.50	Review and revise drafts of equity rights offering

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				procedures and subscription forms for each of the general unsecured claims and unsecured noteholders based on comments and discussions with C. Cronin (5.5)
08/29/25	D N Scheer	.30	490.50	Review and revise disclosure statement
08/29/25	J J Weichselbaum	3.30	5,395.50	Continue to review plan and disclosure statement documents and related matters
08/29/25	R M Cantoral	4.40	4,290.00	Review and revise ballots for solicitation motion (0.6); draft combined notice and Notice of Non-Voting Status (3.7); review and revise Disclosure Statement (0.1)
08/29/25	N A Gulati	3.10	4,541.50	Review and revise disclosure statement (2.7); emails with Latham team regarding same (0.4)
08/29/25	M Licari	.40	458.00	Revise plan to incorporate comments from F. Khan and E. Murray
08/29/25	S A Woo Kee	5.40	6,183.00	Correspond with Latham and Hunton teams regarding solicitation timeline (.6); revise solicitation timeline (1.0); review draft ballots (2.6); revise opt out forms (1.2).
08/29/25	C P Best	1.90	1,852.50	Further drafting of disclosure statement following comments from K. Simon
08/30/25	C M Cronin	1.50	2,970.00	Revise and finalize equity rights offering procedures ahead of distribution of same to Latham team and solicitation agent
08/30/25	G L Blum	2.50	4,087.50	Prepare drafts of equity rights offering procedures and subscription forms for each of the general unsecured claims and unsecured noteholders, and distribute drafts to various parties for review (2.5)
08/30/25	R M Cantoral	.30	292.50	Review comments to Solicitation procedures ballots
08/30/25	S A Woo Kee	8.30	9,503.50	Continue to prepare solicitation procedures motion (5.8); prepare proposed order for solicitation procedures motion (2.5)
08/31/25	J J Weichselbaum	5.20	8,502.00	Review and comment on disclosure statement motion (1.3); review and comment on disclosure statement motion exhibits (1.4); review precedent regarding same (0.6); review equity rights offering materials (0.7); review Paul Hastings comments to plan (0.5); review revised plan and comment on same (0.5); review tax comments to plan (0.2)

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08/31/25	R M Cantoral	5.40	5,265.00	Review and revise ballots for solicitation procedures motion (3.8); draft Assumption notice (0.8); review and revise Ballots per comments from J. Weichselbaum (0.8)
08/31/25	N A Gulati	1.10	1,611.50	Emails with J. Weichselbaum regarding disclosure statement (0.2); review and revise disclosure statement (0.9)
08/31/25	M V Koenitzer	.30	439.50	Review updates to plan
09/01/25	G Klidonas	3.30	6,913.50	Review and revise equity rights offering materials (1.9); review and revise comments to chapter 11 plan (1.4)
09/01/25	C M Cronin	.50	990.00	Review revised draft equity rights offering procedures
09/01/25	G L Blum	3.10	5,068.50	Review and revise draft equity rights offering procedures and subscription forms based on feedback from the Subscription Agent and J. Weichselbaum and circulate updated drafts (2.8); correspond with C. Cronin regarding comments from J. Weichselbaum to the procedures and subscription forms (0.3)
09/01/25	J J Weichselbaum	7.30	11,935.50	Review and comment on solicitation procedures motion (0.9); review and comment on exhibits to solicitation procedures motion (1.6); discuss disclosure statement motion questions with Hunton (0.3); review comments to plan (0.6); review revised draft of plan and comment on same (0.6); research issues regarding disclosure statement approval and shorten notice (0.6); correspond with team regarding same (0.3); further review revised solicitation related documents (0.6); review equity rights offering materials (0.4); prepare disclosure statement hearing notice (0.6); continue review and comment on disclosure statement documents (0.8)
09/01/25	R M Cantoral	6.10	5,947.50	Review and revise solicitation ballots, notices, and related forms (5.8); emails with Latham team regarding same (0.3)
09/01/25	N A Gulati	.70	1,025.50	Emails with Latham team regarding disclosure statement
09/01/25	M V Koenitzer	2.90	4,248.50	Review and revise plan of reorganization
09/01/25	S A Woo Kee	8.30	9,503.50	Revise solicitation procedures motion per comments from J. Weichselbaum (3.7); revise opt-out forms for non-voting claims (3.1); revise assumption notice exhibit to solicitation procedures motion (1.5)

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09/01/25	C P Best	2.30	2,242.50	Review and revise disclosure statement following comments from J. Weichselbaum and conforming to updated plan
09/02/25	G Klidonas	3.10	6,494.50	Review and revise disclosure statement
09/02/25	K Simon	3.70	8,602.50	Review and revise solicitation documents (1.7); review other documents for potential filing (0.8); attend conference call with Latham team regarding same (0.7); correspond with Latham team regarding same (0.5)
09/02/25	C M Cronin	.20	396.00	Correspondence regarding equity rights offering timing matters
09/02/25	G L Blum	1.00	1,635.00	Participate in telephone conference with J. Weichselbaum regarding mechanics related to equity rights offering and timing (0.3); correspond with Subscription Agent regarding equity rights offering mechanics, distribution of documentation and proposed timeline (0.7)
09/02/25	J J Weichselbaum	6.40	10,464.00	Continue to review and comment on plan, disclosure statement and disclosure statement motion documents (2.7); correspond with Latham team regarding same (0.6); calls with Latham team regarding same (0.4); review further revisions to drafts of plan and disclosure statement documents (0.7); discuss plan and disclosure statement documents with K. Simon (0.3); review comments to same (0.4); correspond with team regarding comments to solicitation procedures motion and exhibits (0.3); email Verita regarding timing for equity rights offering (0.3); review equity rights offering materials and precedent regarding same (0.3); review further revised drafts of plan and disclosure statement (0.4)
09/02/25	R M Cantoral	8.70	8,482.50	Review and revise ballots and Solicitation Procedures Exhibits (2.3); email to Verita regarding same (0.1) ; call with K. Simon and J. Weichselbaum regarding Ballots (0.6); call with J. Lee of Verita regarding timeline and process for Equity Rights Offering (0.2); review and revise Ballots for Equity Rights Offering (4.2); emails regarding same with Verita (0.8); email to Latham regarding same (0.5)
09/02/25	N A Gulati	3.40	4,981.00	Review and revise disclosure statement (2.8); emails with Latham team regarding same (0.6)
09/02/25	M V Koenitzer	2.30	3,369.50	Review and revise plan of reorganization

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09/02/25	M Licari	2.60	2,977.00	Review and incorporate comments to plan of reorganization (2.2); correspond with Latham team regarding same (0.3); correspond with Verita regarding same (0.1)
09/02/25	S A Woo Kee	3.10	3,549.50	Revise solicitation motion per comments from K. Simon and Verita (2.5); revise release opt-out forms to align with changes to solicitation motion (0.2); call with K. Weichselbaum, R. Cantoral, K. Simon regarding solicitation motion (0.4)
09/02/25	C P Best	4.00	3,900.00	Further review and drafting of disclosure statement following comments from G. Klidonas and changes to plan and solicitation procedures motion
09/03/25	M M Anderson	.80	2,120.00	Review and provide comments on draft bankruptcy plan and disclosure statement
09/03/25	G Klidonas	1.50	3,142.50	Review and revise disclosure statement
09/03/25	K Simon	4.40	10,230.00	Review solicitation and related documents (2.2); review related documents (0.9); attend conference calls with Latham team regarding same (0.8); correspond with Latham team regarding same (0.5)
09/03/25	C M Cronin	1.90	3,762.00	Review draft plan of reorganization and provide comments to same
09/03/25	C M Cronin	.50	990.00	Correspond with G. Blum regarding drafting of equity rights offering procedures
09/03/25	G L Blum	5.50	8,992.50	Review and revise draft equity rights offering procedures and subscription forms for each of the general unsecured claims and unsecured noteholders based on feedback from Paul Hastings team, the subscription agent, M. Anderson and C. Cronin (4.0); review precedent documentation for language related to Section 4(a)(2) exemption from registration in the equity rights offering context, and conduct legal research regarding the same (1.1); distribute updated drafts and appropriate redlines to the subscription agent and J. Weichselbaum for review and comment (0.4)
09/03/25	J J Weichselbaum	6.20	10,137.00	Review comments to solicitation materials (0.7); revise disclosure statement motion to incorporate comments (1.2); review disclosure statement (0.7); comment on revised disclosure statement (0.4); review plan and related comments (0.4); emails regarding same (0.2); revise revised documentation relating to plan and disclosure statement filing (0.8); correspondence with

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				team regarding same (0.4); call with Verita regarding equity rights offering (0.4); review revised solicitation documents (0.4); review lender comments to plan and disclosure statement (0.6)
09/03/25	R M Cantoral	4.80	4,680.00	Review and revise Solicitation Procedures Exhibits with comments from Verita and to conform to new timeline (4.1); email with Hunton regarding same (0.2); emails with Board, Senior Leadership Team, and Paul Hastings regarding same (0.5)
09/03/25	N A Gulati	.90	1,318.50	Review and revise disclosure statement
09/03/25	N A Gulati	.80	1,172.00	Teleconference with Latham and Verita team regarding equity rights offering
09/03/25	M V Koenitzer	2.60	3,809.00	Participate in call regarding general unsecured claims analysis and equity rights offering solicitation (0.3); review and revise plan (2.3)
09/03/25	M Licari	.30	343.50	Attend solicitation call with Verita and Latham teams regarding creditor matrix and claims work
09/03/25	S A Woo Kee	1.40	1,603.00	Revise solicitation procedures motion (1.2); call with Verita regarding solicitation procedures (0.2);
09/03/25	C P Best	2.80	2,730.00	Further drafting and review of plan and disclosure statement (2.2); correspondence with claims agent, management, and Paul Hastings regarding the same (0.6)
09/04/25	C J Clark	1.00	1,980.00	Review and comment on equity rights offering documentation (0.7); correspondence with Latham team regarding same (0.3)
09/04/25	G Klidonas	2.80	5,866.00	Review comments and edits to chapter 11 plan and disclosure statement and revise same
09/04/25	K Simon	5.10	11,857.50	Review final solicitation and related documents (2.7); work on related matters (0.7); phone calls with Latham team regarding same (0.9); correspond with team (0.8)
09/04/25	C M Cronin	3.50	6,930.00	Review draft equity rights offering procedures and subscription forms and provide comments to same (2.1); review comments to equity rights offering procedures and subscription forms and revise for same (1.4)
09/04/25	G L Blum	10.40	17,004.00	Review, revise and finalize the equity rights offering procedures and subscription forms for each of the general unsecured claims and unsecured noteholders based on feedback from various parties (6.4);

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				correspond with J. Weichselbaum and C. Cronin regarding equity rights offering procedures and subscription forms (2.0); review finalization of procedures and subscription forms for filing (2.0)
09/04/25	J J Weichselbaum	6.70	10,954.50	Review/comment on equity rights offering materials (0.4); review revised disclosure statement and comment on same (0.4); review comments to plan (0.4); correspondence with Latham team regarding solicitation documents (0.3); review solicitation procedures motion (0.5); comment on same (0.3); call with Latham team to discuss status of various plan and disclosure statement documents for filing (0.3); continue to review and comment on plan and disclosure statement related documents for filing (0.8); work with team to finalize plan and disclosure statement and related motion for filing (1.8); correspond with HAK team regarding filing (0.3); calls regarding same (0.4); email Debtors regarding filing of plan and disclosure statement (0.3); review revised disclosure statement motion exhibits (0.5)
09/04/25	R M Cantoral	6.40	6,240.00	Review and finalize Solicitation Procedures (including Motion, Exhibits, Ballots, and Notices) for filing (5.2), calls regarding same with J. Weichselbaum, E. Woo Kee, and Hunton (1.2)
09/04/25	N A Gulati	4.70	6,885.50	Emails with FTI team regarding disclosure statement (0.2); review and revise disclosure statement (4.5)
09/04/25	M V Koenitzer	4.80	7,032.00	Review and revise plan of reorganization and prepare for filing (4.4); telephone conference with Hunton team regarding filing logistics (0.4)
09/04/25	M Licari	3.40	3,893.00	Review and revise final draft of plan (2.6); phone call and correspondence with M. Vunnamadala and J. Weichselbaum regarding same (0.3); review disclosure statement (0.5)
09/04/25	S A Woo Kee	6.50	7,442.50	Continue to revise solicitation motion (3.8); review and revisions to all exhibits to solicitation procedures motion (2.7)
09/04/25	C P Best	8.30	8,092.50	Call between HAK and Latham to discuss Plan and Disclosure Statement and filing of the same (0.9); review comments from Paul Hastings on Disclosure Statement and Plan (1.2); amend Disclosure Statement regarding the same and conform to revised plan (4.8); finalize for filing (1.4)
09/05/25	K Simon	1.40	3,255.00	Attend conference call (0.8); correspond with team on

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				next steps (0.6)
09/05/25	N A Faqihi Alawadhi	1.10	1,798.50	Research and discuss disclosure statement disclosure
09/05/25	J J Weichselbaum	.20	327.00	Email Ropes regarding plan comments
09/05/25	M V Koenitzer	1.40	2,051.00	Review and revise plan related communications
09/08/25	K Simon	3.00	6,975.00	Attend conference calls (1.3); work on follow-up matters and next steps (0.8); review documents for filing (0.9)
09/09/25	K Simon	3.10	7,207.50	Attend conference calls (1.6); review documents for filing (0.8); correspond with team (0.7)
09/09/25	S A Woo Kee	1.60	1,832.00	Prepare priority claims analysis in connection with plan and disclosure statement
09/10/25	J J Barber	.50	990.00	Review and analyze draft summary of investigation status (0.3); communications with Latham team regarding compliance investigation next steps (0.2)
09/10/25	C J Clark	.50	990.00	Correspondence with Latham and Verita teams regarding equity rights offering (0.2); correspondence with Latham team regarding equity rights offering (0.3)
09/10/25	G Klidonas	.30	628.50	Telephone conference with Debtors and FTI regarding claims issues in confirmation of the plan
09/10/25	K Simon	3.40	7,905.00	Attend conference calls (1.3); review documents for filing (0.8); correspond with team (0.6); attend follow-up calls (0.7)
09/10/25	G L Blum	.30	490.50	Participate in telephone conference with Verita to discuss mechanics of equity rights offering
09/10/25	J J Weichselbaum	.30	490.50	Call with Latham team regarding equity rights offering materials
09/10/25	R M Cantoral	.50	487.50	Call with Latham team to discuss equity rights offering Account
09/10/25	N A Gulati	.50	732.50	Teleconference with Latham and Verita teams regarding equity rights offering process
09/11/25	K Simon	3.20	7,440.00	Attend conference calls regarding plan and disclosure statement (1.8); correspond with team (0.7); attend follow-up calls (0.7)
09/11/25	J J Weichselbaum	.70	1,144.50	Review plan comments from Ropes (0.3); review

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				solicitation procedures order comments from Ropes (0.2); correspondence regarding same (0.2)
09/11/25	B I Herskowitz	1.60	1,832.00	Further revise amended plan
09/11/25	M V Koenitzer	.60	879.00	Review 2L trustee plan comments
09/12/25	K Simon	2.60	6,045.00	Attend conference calls (1.6); review documents (1.0)
09/12/25	J J Weichselbaum	.70	1,144.50	Review comments to plan (0.3); comment on same (0.4)
09/12/25	R M Cantoral	1.10	1,072.50	Emails with Finalize regarding RSA joinders (0.2); compile all documents regarding RSA joinders (0.4); review RSA and extract original signatories (0.3); reviewed debt documents for Agent notice information (0.2)
09/12/25	B I Herskowitz	2.90	3,320.50	Participate in investigation kick off calls (2.4); correspondence with J. Weichselbaum regarding same (0.5)
09/12/25	B I Herskowitz	1.20	1,374.00	Further revise amended plan
09/15/25	K Simon	4.20	9,765.00	Attend conference calls (1.8); review documents (1.6); correspond with team (0.8)
09/15/25	J J Weichselbaum	.50	817.50	Review revised plan
09/15/25	M V Koenitzer	.20	293.00	Review precedent disclosure statement exhibits
09/16/25	G Klidonas	3.40	7,123.00	Review disclosure statement exhibits (2.8); telephone conference with advisors regarding same (0.6)
09/16/25	K Simon	5.10	11,857.50	Attend conference calls (2.2); attend follow-up calls (1.0); correspond with team (0.7); review and comment on plan documents (1.2)
09/16/25	J J Weichselbaum	.90	1,471.50	Review valuation exhibit to disclosure statement (0.5); call with FTI, Moelis and Latham teams regarding disclosure statement (0.4)
09/16/25	R M Cantoral	.40	390.00	Call with FTI and Moelis regarding disclosure statement exhibits (0.3); email with C. Best regarding Disclosure Statement (0.1)
09/16/25	N A Gulati	.90	1,318.50	Teleconference with Latham, Moelis and FTI teams regarding disclosure statement exhibits (0.3); review disclosure statement exhibit (0.6)
09/16/25	B I Herskowitz	.30	343.50	Further revise plan comments

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09/16/25	M V Koenitzer	1.40	2,051.00	Review precedent disclosure statement exhibits (0.3); telephone conference regarding Disclosure statement exhibits (0.3); review and revise same (0.8)
09/16/25	C P Best	.80	780.00	Review and update disclosure statement to incorporate exhibits
09/17/25	G Klidonas	1.80	3,771.00	Telephone conference with advisors regarding exhibits to disclosure statement
09/17/25	K Simon	4.90	11,392.50	Attend conference calls (1.2); attend follow-up calls (0.6); correspond with team (0.7); review and comment on documents for filing (2.4)
09/17/25	J L Wine	.80	1,960.00	Review draft valuation analysis and discussion materials
09/17/25	J J Weichselbaum	.60	981.00	Participate in call regarding disclosure statement
09/17/25	M V Koenitzer	.70	1,025.50	Participate in telephone conferences with FTI and lender advisors regarding disclosure statement and related exhibits
09/18/25	G Klidonas	1.80	3,771.00	Telephone conference with Debtors regarding chapter 11 confirmation
09/18/25	K Simon	2.10	4,882.50	Review and comment on confirmation documents (1.3); correspond with Latham team regarding same (0.8)
09/18/25	J L Wine	.50	1,225.00	Telephone conference with team regarding debtor stipulations
09/19/25	G Klidonas	.50	1,047.50	Telephone conference with counselor for second lien agent regarding plan issues and review related comments
09/19/25	K Simon	1.30	3,022.50	Phone calls with Latham team (0.7); correspond with team (0.6)
09/19/25	J J Weichselbaum	.70	1,144.50	Review SEC comment to plan (0.2); call with Ropes regarding plan comments (0.3); review comments to plan (0.2)
09/19/25	R M Cantoral	1.30	1,267.50	Call with Ropes regarding comments to Plan and claim stipulation (0.3); draft Notice of Disclosure statement supplement (1.0)
09/19/25	B I Herskowitz	1.10	1,259.50	Further revise plan
09/19/25	M V Koenitzer	.20	293.00	Call with 2L trustee counsel regarding plan comments

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09/19/25	C P Best	.60	585.00	Further negotiations and finalizing of NDAs with respect to exit revolving capital facility (0.4); further updating disclosure statement following revised exhibits (0.2)
09/20/25	J J Weichselbaum	.30	490.50	Review comments to disclosure statement
09/20/25	R M Cantoral	1.90	1,852.50	Emails with Lazard regarding Disclosure statement exhibits (0.1) ; review and revise Disclosure statement supplement (0.6); emails with Latham team regarding same (0.1); email lenders regarding draft Disclosure statement exhibits (0.2); draft Disclosure statement exhibit cover notice (0.9)
09/20/25	N A Gulati	.20	293.00	Review and revise disclosure statement exhibit notice
09/21/25	J J Weichselbaum	.20	327.00	Review disclosure statement exhibits cover notice
09/21/25	R M Cantoral	.30	292.50	Review and revise Notice of Disclosure Statement Supplement
09/22/25	G Klidonas	2.10	4,399.50	Review and revise disclosure statement exhibits
09/22/25	K Simon	1.70	3,952.50	Phone calls with team (0.9); correspond with team (0.8)
09/22/25	R M Cantoral	2.90	2,827.50	Review and revise Disclosure statement exhibits (2.6); emails with Board, FTI, and Moelis for finalization and sign off of same (0.3)
09/22/25	B I Herskowitz	1.10	1,259.50	Revise plan
09/22/25	M V Koenitzer	1.90	2,783.50	Review and revise disclosure statement exhibits
09/23/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding status and update of chapter 11 cases and plan
09/23/25	K Simon	1.10	2,557.50	Review and comment on updated plan and disclosure statement documents
09/23/25	R M Cantoral	4.60	4,485.00	Review and revise Disclosure statement exhibits (4.0); emails with Board, FTI, and Moelis for finalization and sign off of same (0.3); call with FTI regarding same (0.2); call with Moelis regarding same (0.1)
09/23/25	M V Koenitzer	2.30	3,369.50	Review and analyze revised projections, liquidation analysis, and valuation
09/24/25	K Simon	.80	1,860.00	Review and comment on updated plan documents
09/25/25	G Klidonas	.50	1,047.50	Telephone conference with lender counsel regarding plan issues

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LATHAM & WATKINS LLP

Invoice No. 2500617213

October 27, 2025

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/25/25	K Simon	.90	2,092.50	Phone calls with team regarding plan documents
09/26/25	K Simon	.80	1,860.00	Phone calls with team regarding plan documents
09/26/25	C M Cronin	.20	396.00	Call regarding SEC comment related to plan
09/26/25	J J Weichselbaum	.60	981.00	Call with Latham team regarding SEC comments to disclosure statement (0.2); call with SEC regarding same (0.1); review email from SEC and disclosure statement in connection with comments (0.3)
09/26/25	N A Gulati	.30	439.50	Emails with C. Best regarding disclosure statement (0.1); teleconference with Latham team regarding SEC comments to disclosure statement (0.2)
09/26/25	M V Koenitzer	.70	1,025.50	Review plan revisions
09/26/25	C P Best	1.60	1,560.00	Call with FTI and Lazard regarding financial projections and variances (0.4); draft updates to disclosure statement to include events occurring since filing (1.2)
09/29/25	G Klidonas	1.10	2,304.50	Review legal decision and analysis regarding plan confirmation issues
09/29/25	J J Weichselbaum	.30	490.50	Review filing regarding plan
09/29/25	C P Best	1.50	1,462.50	Draft updates to disclosure statement for events occurring since petition date
09/30/25	J J Weichselbaum	1.10	1,798.50	Review and comment on revised disclosure statement
09/30/25	J J Weichselbaum	.60	981.00	Review objection filed to disclosure statement
09/30/25	N A Gulati	2.10	3,076.50	Review and revise disclosure statement (1.5); review disclosure statement objections (0.6)
09/30/25	M V Koenitzer	.30	439.50	Review disclosure statement objections
09/30/25	S A Woo Kee	1.30	1,488.50	Draft revised proposed order on Solicitation Procedures Motion per comments from Verita and 2L Notes Trustee
09/30/25	C P Best	4.40	4,290.00	Review UST and Kalera plaintiff objections to disclosure statement and plan confirmation (1.6); further revise draft disclosure statement and conferring with J. Weichselbaum and N. Gulati regarding the same (2.8)
09/30/25	G Kubow	3.40	3,315.00	Review and draft disclosure statement objection reply

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09/30/25	C M Tarrant	3.90	2,535.00	Research regarding UCC objections to solicitation motion in similar chapter 11 cases (1.3); emails with Latham team regarding same (0.3); research regarding revised solicitation motion order (1.0); research regarding confirmation brief and order (1.0); emails with Latham team regarding same (0.3)
M M Anderson	3.80	Hrs. @	\$ 2,650.00/hr.	\$ 10,070.00
J L Wine	1.30	Hrs. @	\$ 2,450.00/hr.	\$ 3,185.00
K Simon	62.30	Hrs. @	\$ 2,325.00/hr.	\$ 144,847.50
G Klidonas	28.60	Hrs. @	\$ 2,095.00/hr.	\$ 59,917.00
J J Barber	.50	Hrs. @	\$ 1,980.00/hr.	\$ 990.00
C J Clark	4.50	Hrs. @	\$ 1,980.00/hr.	\$ 8,910.00
C M Cronin	19.80	Hrs. @	\$ 1,980.00/hr.	\$ 39,204.00
G L Blum	47.10	Hrs. @	\$ 1,635.00/hr.	\$ 77,008.50
N A Faqih Alawadhi	1.10	Hrs. @	\$ 1,635.00/hr.	\$ 1,798.50
E T Murray	3.00	Hrs. @	\$ 1,635.00/hr.	\$ 4,905.00
D N Scheer	.30	Hrs. @	\$ 1,635.00/hr.	\$ 490.50
J J Weichselbaum	55.70	Hrs. @	\$ 1,635.00/hr.	\$ 91,069.50
N A Gulati	27.10	Hrs. @	\$ 1,465.00/hr.	\$ 39,701.50
M V Koenitzer	33.70	Hrs. @	\$ 1,465.00/hr.	\$ 49,370.50
B I Herskowitz	8.40	Hrs. @	\$ 1,145.00/hr.	\$ 9,618.00
M Licari	27.10	Hrs. @	\$ 1,145.00/hr.	\$ 31,029.50
S A Woo Kee	44.20	Hrs. @	\$ 1,145.00/hr.	\$ 50,609.00
R M Cantoral	62.90	Hrs. @	\$ 975.00/hr.	\$ 61,327.50
C P Best	50.60	Hrs. @	\$ 975.00/hr.	\$ 49,335.00
G Kubow	3.40	Hrs. @	\$ 975.00/hr.	\$ 3,315.00
C M Tarrant	8.40	Hrs. @	\$ 650.00/hr.	\$ 5,460.00
	493.80			\$ 742,161.50

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08/25/25	J J Weichselbaum	.30	490.50	Call regarding schedules and statements
08/25/25	M Licari	.40	458.00	Attend schedules and statements discussion with FTI and E. Woo Kee
08/25/25	S A Woo Kee	.40	458.00	Conference with FTI regarding schedules and statements work stream
08/27/25	M Licari	.20	229.00	Attend schedules and statements call with Latham, FTI and Verita
08/27/25	S A Woo Kee	.70	801.50	Review and revise schedule of litigation claims
08/28/25	J J Weichselbaum	.70	1,144.50	Call regarding Top 30 list (0.5); emails regarding same (0.2)
09/03/25	S A Woo Kee	.30	343.50	Attend schedules and statements check in call with FTI
09/08/25	M Licari	.30	343.50	Attend schedules and statements call with FTI, Latham and Verita
09/10/25	J J Weichselbaum	.40	654.00	Participate in call with FTI regarding schedules and statements
09/10/25	S A Woo Kee	3.30	3,778.50	Preparation for and attend planning call with Verita and FTI team (0.4); review and revise list of secured claims for schedules and statements (2.9)
09/12/25	J J Weichselbaum	.70	1,144.50	Review and comment on global notes for schedules and statements
09/12/25	S A Woo Kee	2.10	2,404.50	Revise draft of global notes for Schedules/SOALs prepared by FTI
09/13/25	S A Woo Kee	1.30	1,488.50	Revise global notes (0.2); update SOFA 7 (1.1)
09/15/25	M Licari	.60	687.00	Attend schedules and statements checkpoint call with FTI and Verita
09/15/25	S A Woo Kee	1.90	2,175.50	Partially attend check-in call with FTI and Latham team regarding Schedules and Statements (0.2); revise data set for input to SOFA 7 (1.7)
09/16/25	J J Weichselbaum	.90	1,471.50	Participate in call regarding schedules (0.5); review 2015.3 report (0.4)
09/16/25	S A Woo Kee	4.00	4,580.00	Attend schedules status call with FTI team (0.3); revise SOFA 7 per comments from Debtors (3.7)
09/17/25	G Klidonas	2.70	5,656.50	Review and revise schedules and statements (1.9); telephone conference with FTI regarding same (0.8)

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09/17/25	E R Marks	1.20	2,376.00	Review draft SOFAs and Schedules and conference call to discuss same
09/17/25	J L Wine	1.10	2,695.00	Telephone conference with team regarding Statement of Financial Affairs filing, review same, and follow-up email correspondence with team regarding revisions to language
09/17/25	J J Weichselbaum	2.20	3,597.00	Calls regarding schedules and statements and 2015.3 reports (0.6); review schedules and statements (1.4); emails regarding same (0.2)
09/17/25	M V Koenitzer	1.80	2,637.00	Participate in call with Latham, FTI, and HAK teams regarding SOFAs and SOALs (0.3); telephone conferences with FTI regarding 2015.3 reporting (0.2); telephone conference with Verita regarding filing of SOFAs/SOALs/2015.3 reporting (0.2); email correspondence with FTI regarding 2015.3 report and non-debtor entity issues (1.1)
09/17/25	S A Woo Kee	1.30	1,488.50	Review and revise statement of financial affairs
09/21/25	K N Gelman	2.30	1,380.00	Research background of litigation and retrieve case filings (2.3)
09/28/25	K N Gelman	.60	360.00	Research and retrieve case filings
09/30/25	S A Woo Kee	.50	572.50	Review first day motion-order compliance matrices (0.3); emails regarding service of compliance matrices (0.2)
J L Wine	1.10	Hrs. @	\$ 2,450.00/hr.	\$ 2,695.00
G Klidonas	2.70	Hrs. @	\$ 2,095.00/hr.	\$ 5,656.50
E R Marks	1.20	Hrs. @	\$ 1,980.00/hr.	\$ 2,376.00
J J Weichselbaum	5.20	Hrs. @	\$ 1,635.00/hr.	\$ 8,502.00
M V Koenitzer	1.80	Hrs. @	\$ 1,465.00/hr.	\$ 2,637.00
M Licari	1.50	Hrs. @	\$ 1,145.00/hr.	\$ 1,717.50
S A Woo Kee	15.80	Hrs. @	\$ 1,145.00/hr.	\$ 18,091.00
K N Gelman	2.90	Hrs. @	\$ 600.00/hr.	\$ 1,740.00
	32.20			\$ 43,415.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	M M Anderson	2.90	7,685.00	Review and analyze Exchange Act deregistration compliance matters (0.4); phone calls and emails with E. Murray regarding same (0.3); review and edit draft timetable for Exchange Act deregistration (0.5); research Nasdaq appeals process and grounds for companies filing bankruptcy (1.0); discuss Nasdaq appeal internally with Latham (0.5); draft email to F. Kahn regarding Nasdaq appeals process (0.2)
08/21/25	E T Murray	4.90	8,011.50	Review and analyze SEC filings (1.7); call with F. Khan regarding same (0.4); review deregistration and delisting considerations and timeline (1.8); internal correspondence regarding same (0.3); call with Nasdaq and delisting 8-K (0.4); call with R. Orcutt regarding Print; internal correspondence regarding Nasdaq (0.3)
08/22/25	M M Anderson	4.80	12,720.00	Email correspondence to Board regarding Nasdaq delisting notice and recommended next steps (0.3); review and analyze Form 8-K compliance and disclosure matters relating to Nasdaq delisting notice (0.6); phone calls and emails internally with Latham and F. Kahn regarding Form 8-K (0.9); review and provide comments on drafts of Form 8-K and press release (0.8); phone calls with Paul Hastings regarding plans for SEC filings and Exchange Act deregistration (0.5); follow-up internally with Latham regarding plans for SEC filings and Exchange Act deregistration (0.5); research modified SEC reporting in bankruptcy and deregistration after bankruptcy (1.2)
08/22/25	E T Murray	6.70	10,954.50	Review and revise delisting 8-K and press release (4.7); correspondence with Debtors, Nasdaq MarketWatch and printer regarding same (0.9); call with Paul Hastings regarding reporting and deregistration considerations (0.7); emails with Latham team regarding the same (0.4)
08/25/25	M M Anderson	1.10	2,915.00	Review and analyze compliance matters (0.8); phone call with F. Kahn regarding same (0.3)
08/26/25	M M Anderson	2.00	5,300.00	Review and analyze internally with Latham SEC compliance matters (0.3); phone call with F. Kahn regarding same (0.2); review and analyze internally with Latham Form 8-K compliance and disclosure matters relating to DIP credit agreement (0.4); phone call internally with Latham and email correspondence with Paul Hastings to review and analyze disclosure matters relating to 10-Q (1.1)
08/26/25	E T Murray	3.30	5,395.50	Call regarding public disclosure and contract

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				considerations (0.7); review and analyze 8-K obligation correspondence (2.6)
08/28/25	M M Anderson	.30	795.00	Phone call with P. Hastings regarding 10-Q disclosure matters
08/28/25	E T Murray	3.40	5,559.00	Review of Plan and Disclosure Statement in connection with securities related matters
08/28/25	M Licari	.20	229.00	Review email from FINRA (0.1); correspond with Latham team regarding same (0.1)
08/29/25	M M Anderson	2.10	5,565.00	Phone call internally with Latham to discuss 10-Q compliance and Exchange Act deregistration matters (0.5); phone call with E. Murray to coordinate on outstanding workstreams (0.2); review and analyze SEC compliance (0.7); phone calls with F. Kahn regarding same (0.3); email correspondence internally with Latham regarding same (0.4)
08/29/25	E T Murray	2.80	4,578.00	Internal call regarding auditor and timing matters (0.6); provide comments to Disclosure Statement and FINRA notice (2.2)
09/02/25	M M Anderson	1.40	3,710.00	Review and analyze Section 16 reporting compliance matters (0.8); research precedent Forms 4 regarding same (0.6)
09/03/25	M M Anderson	4.30	11,395.00	Phone call with P. Hastings to discuss Section 1145 compliance matters (0.3); review and analyze compliance matters relating to Section 1145 and Securities Act exemptions (0.7); review and analyze Section 16 reporting compliance matters (1.2); phone calls and email correspondence internally with Latham regarding Section 16 reporting compliance matters (1.3); email correspondence with Debtors regarding Section 16 reporting compliance matters (0.4); phone call and email correspondence with Polsinelli regarding Section 16 reporting compliance matters and vesting and issuance of LTIP shares (0.4)
09/03/25	N A Faqihi Alawadhi	1.80	2,943.00	Discuss and review disclaimer (0.3); discuss and research registration exemptions (1.5)
09/04/25	M M Anderson	1.10	2,915.00	Review and analyze Section 1145 compliance matters relating to equity rights offering (0.3); email correspondence with Latham and Paul Hastings regarding Section 1145 compliance matters (0.2); phone call with N. McQuaid to review and analyze securities law compliance matters relating to change in auditors (0.3); review and analyze compliance

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				matters relating to changes in beneficial ownership of securities (0.3)
09/04/25	N A Faqihi Alawadhi	.70	1,144.50	Review and discuss ongoing beneficial ownership reporting
09/05/25	M M Anderson	1.70	4,505.00	Review and analyze Form 8-K compliance and disclosure matters (0.5); prepare for and participate in call internally with Latham regarding KPMG (0.8); review and analyze SEC compliance matters (0.2); emails internally with Latham regarding same (0.2)
09/05/25	N A Faqihi Alawadhi	.50	817.50	Discuss beneficial ownership reporting
09/08/25	M M Anderson	1.00	2,650.00	Phone call with J. Trotter to review and analyze securities law compliance matters (0.5); phone call with Latham and F. Kahn to discuss SEC compliance matters (0.5)
09/10/25	M M Anderson	1.50	3,975.00	Prepare for and present at audit committee meeting relating to change in auditor and Exchange Act deregistration compliance matters
09/12/25	M V Koenitzer	1.00	1,465.00	Revise FINRA questionnaire
09/12/25	M Licari	2.70	3,091.50	Draft response letter to FINRA (2.3); phone call with M. Vunnamadala regarding same (0.1); incorporate M. Vunnamadala's revisions to letter (0.2); correspond with J. Weichselbaum regarding same (0.1)
09/15/25	J J Weichselbaum	.40	654.00	Review and revise edit responses to FINRA questions
09/16/25	M M Anderson	2.30	6,095.00	Phone call with Z. Cochran at Paul Hastings to review and analyze Exchange Act deregistration compliance matters (0.3); review, analyze, and perform research regarding Exchange Act deregistration compliance matters (2.0)
09/16/25	G Klidonas	.40	838.00	Review and revise FINRA materials
09/16/25	J J Weichselbaum	.20	327.00	Review comments to FINRA notice
09/17/25	M M Anderson	.90	2,385.00	Phone call with E. Murray and N. Alawadhi to discuss review of draft 10-Q disclosures, Exchange Act deregistration compliance matters, and completion of response to FINRA (0.5); phone call with S. Berdan of Polsinelli and E. Murray and N. Alawadhi of Latham to discuss Exchange Act deregistration compliance matters (0.3); follow-up call with E. Murray and N. Alawadhi regarding Exchange Act deregistration compliance matters (0.1)

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09/17/25	N A Faqihi Alawadhi	2.60	4,251.00	Discuss equity vesting questions with Latham and Debtor teams
09/17/25	E T Murray	.50	817.50	Review FINRA notice
09/17/25	M Licari	.30	343.50	Revise FINRA notice to incorporate G. Klidonas' comments (0.2); correspond with E. Murray regarding same (0.1)
09/18/25	E T Murray	1.50	2,452.50	Review deregistration considerations
09/19/25	M M Anderson	.30	795.00	Review and consider responses to ETrade termination letter relating to employee stock plan services agreement
09/19/25	N A Faqihi Alawadhi	.50	817.50	Discuss Form 15 with Latham team
09/19/25	E T Murray	.80	1,308.00	Call with Latham team regarding deregistration matters and internal correspondence
09/19/25	M Licari	.40	458.00	Revise FINRA bankruptcy notice to incorporate E. Murray's revisions
09/22/25	C J Clark	1.00	1,980.00	Review and comment on plan (0.5); review and comment on disclosure statement (0.3); correspondence with Latham team regarding plan and disclosure statement (0.2)
09/22/25	N A Faqihi Alawadhi	3.30	5,395.50	Review and analyze deregistration process and research precedents
09/22/25	M Licari	.30	343.50	Revise FINRA bankruptcy notice (0.2); correspond with F. Khan regarding same (0.1)
09/23/25	N A Faqihi Alawadhi	1.00	1,635.00	Discuss Form 15 precedents with Latham team
09/24/25	M V Koenitzer	.20	293.00	Review FINRA notice
09/24/25	M Licari	.90	1,030.50	Finalize response to FINRA (0.5); correspond with E. Murray regarding same (0.1); correspond with F. Khan regarding same (0.1); correspond with Latham team regarding same (0.1); correspond with FINRA regarding same (0.1)
09/25/25	M M Anderson	1.00	2,650.00	Review and analyze Exchange Act deregistration statement compliance matters (0.5); phone call with A. Cohen to review and analyze Exchange Act deregistration statement compliance matters (0.5)

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09/26/25	N A Faqihi Alawadhi	2.50	4,087.50	Review disclosure statement; discuss going dark; review E*Trade contract; discuss transition matters
M M Anderson	28.70	Hrs. @	\$ 2,650.00/hr.	\$ 76,055.00
G Klidonas	.40	Hrs. @	\$ 2,095.00/hr.	\$ 838.00
C J Clark	1.00	Hrs. @	\$ 1,980.00/hr.	\$ 1,980.00
N A Faqihi Alawadhi	12.90	Hrs. @	\$ 1,635.00/hr.	\$ 21,091.50
E T Murray	23.90	Hrs. @	\$ 1,635.00/hr.	\$ 39,076.50
J J Weichselbaum	.60	Hrs. @	\$ 1,635.00/hr.	\$ 981.00
M V Koenitzer	1.20	Hrs. @	\$ 1,465.00/hr.	\$ 1,758.00
M Licari	4.80	Hrs. @	\$ 1,145.00/hr.	\$ 5,496.00
	<u>73.50</u>			<u>\$ 147,276.00</u>

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08/22/25	M Licari	.30	343.50	Correspond with K. Bailey, J. Weichselbaum and Verita regarding NOL notice
08/25/25	M Licari	.30	343.50	Review publication notice for NOL motion (0.2); correspond with J. Weichselbaum and G. Klidonas regarding same (0.1)
08/26/25	L Kutilek	2.70	4,414.50	Review and analyze term sheet in preparation for drafting tax disclosure (2.1); discuss the same with T. Young (0.6)
08/26/25	T Young	1.10	1,336.50	Telephone conference with L. Kutilek regarding tax disclosure
08/27/25	T Young	3.60	4,374.00	Compose tax disclosure for disclosure statement (2.4); analyze tax consequences of transaction (1.2)
08/28/25	J M Kronsoble	2.00	5,300.00	Review tax disclosure and analyze tax matters (0.8); draft emails to Latham team regarding tax matters (0.4); telephone call with Latham, Debtors and EY teams regarding tax matters (0.8)
08/28/25	L Kutilek	6.10	9,973.50	Tax call with Debtors and EY (1.0); draft tax disclosure (3.2); internal email correspondence regarding the same (0.2); review restructuring support agreement and exhibits thereto with respect to tax issues (1.1); review discussion material (0.3); email correspondence regarding EY work and timing (0.3)
08/28/25	T Young	4.10	4,981.50	Provide tax comments on restructuring plan (1.7); compose tax disclosure (1.4); telephone conference with Debtors and Ernst & Young team regarding tax treatment and structuring considerations (0.6); emails follow up regarding same (0.4)
08/29/25	J M Kronsoble	2.60	6,890.00	Review emails regarding stock trading and draft email to Latham team regarding related tax considerations (0.4); review Plan and tax disclosure (2.1); draft email to Latham personnel regarding tax matters (0.1)
08/29/25	L Kutilek	2.90	4,741.50	Draft disclosure statement tax section (0.9); tax research and analysis regarding same (0.6); tax research and analysis in connection with disclosure statement (1.4)
08/29/25	T Young	1.20	1,458.00	Compose, research and analyze tax disclosure (0.9); emails with Latham team regarding same (0.3)
09/02/25	L Kutilek	1.50	2,452.50	Review and discuss tax disclosure with T. Young (1.2); review changes to term sheet (0.2); email correspondence with Latham team regarding the same

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.1)
09/02/25	J J Weichselbaum	.50	817.50	Participate in call with Latham team regarding unclaimed property audits / reporting
09/02/25	T Young	1.00	1,215.00	Telephone conference with L. Kutilek regarding structuring and tax disclosure
09/03/25	J M Kronsoble	.30	795.00	Review emails regarding equity issuances and analyze related tax considerations (0.2); draft email to Latham personnel regarding tax matters (0.1)
09/03/25	L Kutilek	1.00	1,635.00	Analyze request regarding NOL order (0.6); email correspondence with Latham team regarding the same (0.1); tax research regarding same (0.3)
09/03/25	T Young	.50	607.50	Provide tax comments on tax disclosure (0.5)
09/04/25	J J Weichselbaum	.80	1,308.00	Call to discuss unclaimed property audits (0.5); research issues regarding same (0.3)
09/04/25	T Young	.50	607.50	Correspondences with Latham team regarding profits interests
09/05/25	J M Kronsoble	2.30	6,095.00	Review emails, diligence materials and analyze tax matters (0.9); phone call with L. Kutilek, L. Lundrigan and EY personnel regarding tax matters (1.0); draft emails to Latham team regarding tax matters (0.4)
09/05/25	L Kutilek	1.40	2,289.00	Tax call with Debtors and EY (0.5); internal email correspondence regarding valuation, collateral and other matters (0.9)
09/08/25	L Kutilek	2.80	4,578.00	Tax research and analysis regarding disclosures (2.1); email correspondence with Latham team regarding the same (0.5); call with B. Bozkurt regarding same (0.2)
09/08/25	T Young	1.90	2,308.50	Provide tax comments on disclosure statement
09/09/25	J M Kronsoble	.80	2,120.00	Review emails and analyze tax matters (.6); draft email to Latham team regarding tax matters (.2)
09/09/25	L Kutilek	3.30	5,395.50	Draft tax disclosure in connection with Plan and disclosure statement
09/09/25	T Young	.90	1,093.50	Provide tax comments on disclosure statement (0.6); emails with Latham team regarding same (0.3)
09/10/25	J M Kronsoble	1.40	3,710.00	Phone call with Latham, Debtors and Moelis teams regarding transaction matters (0.2); review emails and analyze tax matters (1.0); draft email to Latham

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Invoice No. 2500617213
 October 27, 2025
 Matter Name: Tax

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				personnel regarding tax matters (0.2)
09/10/25	L Kutilek	5.00	8,175.00	Draft tax disclosure (2.6); call with T. Young regarding tax disclosure (0.6); analyze open tax issues (0.4); research and analyze structuring considerations (1.4)
09/10/25	J J Weichselbaum	.20	327.00	Call regarding tax analysis and valuation with Latham, EY, Moelis and debtor team
09/10/25	T Young	2.80	3,402.00	Analyze tax disclosure (2.3); telephone conference with L. Kutilek regarding same (0.5)
09/11/25	J M Kronsoble	.80	2,120.00	Phone call with Latham and EY teams and L. Lundrigan regarding tax matters
09/11/25	L Kutilek	1.40	2,289.00	Tax call with EY and the Debtors (0.9); analyze presented data and analysis (0.5)
09/11/25	J J Weichselbaum	.70	1,144.50	Participate in call with Latham team regarding tax analysis
09/11/25	T Young	4.10	4,981.50	Provide tax comments on tax disclosure (3.5); research and analyze structuring considerations (0.6)
09/12/25	L Kutilek	4.60	7,521.00	Draft tax disclosure regarding plan and disclosure statement
09/12/25	T Young	.80	972.00	Provide tax comments on tax disclosure
09/16/25	J M Kronsoble	1.50	3,975.00	Review and revise Disclosure Statement tax disclosure
09/16/25	L Kutilek	.40	654.00	Email correspondence regarding timing (0.1); review valuation exhibit (0.3)
09/17/25	J M Kronsoble	3.30	8,745.00	Review and revise Disclosure Statement tax disclosure (2.9); draft emails to Latham personnel regarding tax matters (0.4)
09/17/25	L Kutilek	1.90	3,106.50	Draft and revise tax disclosure
09/17/25	T Young	2.20	2,673.00	Provide tax comments on tax disclosure (1.6); research and analyze filing requirements (0.4); emails with Latham team regarding same (0.2)
09/18/25	J M Kronsoble	.70	1,855.00	Review and revise tax disclosure (0.6); draft email to Latham team regarding tax matters (0.1)
09/18/25	L Kutilek	5.40	8,829.00	Research and analyze tax issues (0.9); draft tax disclosure (4.5)
09/18/25	T Young	3.30	4,009.50	Telephone conference with L. Kutilek regarding tax disclosure (0.4); provide tax comments on same (2.9)

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 Matter Name: Tax

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09/19/25	J M Kronsoble	1.80	4,770.00	Review EY calculations, tax disclosure and emails and analyze tax matters (0.8); phone call with L. Lundrigan, Latham and EY team regarding tax matters (1.0)
09/19/25	L Kutilek	2.40	3,924.00	Calls with T. Young regarding outstanding tax issues (0.8); analyze tax issues (1.0); draft tax disclosure (0.6)
09/20/25	J M Kronsoble	.40	1,060.00	Review and revise tax disclosure (0.3); draft email to Latham team regarding tax matters (0.1)
09/20/25	L Kutilek	1.60	2,616.00	Revise draft tax disclosure (1.4); email correspondence regarding the same (0.2)
09/21/25	J M Kronsoble	.20	530.00	Review tax disclosure and emails (0.1); draft email to Latham team regarding tax matters (0.1)
09/21/25	L Kutilek	.90	1,471.50	Review draft tax disclosure (0.6); email correspondence regarding the same (0.3)
09/22/25	L Kutilek	.20	327.00	Email correspondence with the Debtors and internally regarding filed disclosure statement
09/24/25	J M Kronsoble	.30	795.00	Review documents and emails regarding disclosures (0.2); draft email to L. Kutilek regarding tax matters (0.1)
09/24/25	L Kutilek	1.20	1,962.00	Review access letter (0.3); email correspondence with EY (0.1); call with N. Gulati regarding same (0.2); review information regarding lender holdings (0.6)
09/24/25	N A Gulati	.20	293.00	Teleconference with L. Kutilek regarding tax questions
09/29/25	L Kutilek	1.20	1,962.00	Tax call with lenders' counsel (0.5); review tax information and notes (0.6); schedule tax call (0.1)
09/29/25	T Young	.90	1,093.50	Review and analyze tax disclosure
J M Kronsoble	18.40	Hrs. @	\$ 2,650.00/hr.	\$ 48,760.00
L Kutilek	47.90	Hrs. @	\$ 1,635.00/hr.	\$ 78,316.50
J J Weichselbaum	2.20	Hrs. @	\$ 1,635.00/hr.	\$ 3,597.00
N A Gulati	.20	Hrs. @	\$ 1,465.00/hr.	\$ 293.00

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Matter Name: Tax

T Young	28.90	Hrs. @	\$ 1,215.00/hr.	\$ 35,113.50
M Licari	<u>.60</u>	Hrs. @	\$ 1,145.00/hr.	<u>\$ 687.00</u>
	98.20			\$ 166,767.00

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Invoice No. 2500617213
 October 27, 2025
 Matter Name: UST Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	J J Weichselbaum	.30	490.50	Call with UST regarding comments to first days
09/05/25	J J Weichselbaum	.20	327.00	Emails with UST and Latham team regarding UCC appointment
09/15/25	J J Weichselbaum	.30	490.50	Participate in IDI
09/15/25	J Zhang	.80	780.00	Participate in IDI (0.3); prepare for same (0.5)
09/17/25	G Klidonas	.50	1,047.50	Review correspondence and diligence materials regarding U.S. Trustee requests
09/17/25	J J Weichselbaum	.40	654.00	Review responses to questions from UST
09/19/25	E R Marks	.50	990.00	Conference call with C. Shandler and Hunton Andrews Kurth for 341 preparations
09/19/25	J L Wine	.20	490.00	Email correspondence regarding 341 meeting preparation
09/19/25	J J Weichselbaum	.30	490.50	Call with HAK and FTI teams to discuss upcoming 341 meeting
09/21/25	J L Wine	.20	490.00	Email correspondence regarding 341 meeting
09/22/25	G Klidonas	.90	1,885.50	Participate in U.S. Trustee 341 meeting of the creditors
09/22/25	E R Marks	.50	990.00	Discuss ongoing litigation workstreams
09/22/25	J L Wine	1.00	2,450.00	Participate in 341 meeting
09/22/25	J L Wine	1.50	3,675.00	Participate in C. Shandler 341 meeting preparation
09/22/25	J J Weichselbaum	.90	1,471.50	Participate in 341 meeting
09/22/25	N A Gulati	.90	1,318.50	Attend 341 conference
09/22/25	J Zhang	1.00	975.00	Attend 341 Creditors Meeting

J L Wine	2.90	Hrs. @	\$ 2,450.00/hr.	\$ 7,105.00
G Klidonas	1.40	Hrs. @	\$ 2,095.00/hr.	\$ 2,933.00
E R Marks	1.00	Hrs. @	\$ 1,980.00/hr.	\$ 1,980.00
J J Weichselbaum	2.40	Hrs. @	\$ 1,635.00/hr.	\$ 3,924.00
N A Gulati	.90	Hrs. @	\$ 1,465.00/hr.	\$ 1,318.50
J Zhang	1.80	Hrs. @	\$ 975.00/hr.	\$ 1,755.00
	10.40			\$ 19,015.50

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Invoice No. 2500617213
October 27, 2025
Matter Name: Utilities

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/17/25	N A Gulati	1.30	1,904.50	Emails with Latham team regarding utilities stay violation letter (0.3); draft letter to utility provider regarding stay violation (1.0)
N A Gulati	<u>1.30</u>	Hrs. @	\$ 1,465.00/hr.	<u>\$ 1,904.50</u>
	1.30			\$ 1,904.50

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October 27, 2025

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/25	G Klidonas	.60	1,257.00	Telephone conference with Debtors (0.2); review related materials regarding customer and vendor messaging (0.4)
08/22/25	K R Jefcoat	1.20	2,634.00	Review options for updating certain state as customer on bankruptcy proceedings and impact
08/22/25	G Klidonas	2.70	5,656.50	Telephone conference with K. Jefcoat regarding state RFPS and related customer issues and review related correspondence and materials (0.9); telephone conference with advisors for the Debtors and lenders regarding vendor and customer issues (0.5); review and revise customer materials (1.3)
08/22/25	C P Best	.30	292.50	Review customer contract
08/23/25	D N Scheer	.70	1,144.50	Analyze and revise draft United amendment
08/24/25	K R Jefcoat	.20	439.00	Review draft deck for updating certain state on bankruptcy
08/25/25	G Klidonas	1.40	2,933.00	Review materials to present to customer regarding restructuring and correspondence with Debtors advisors regarding same (1.0); review and revise vendor trade agreement (0.4)
08/25/25	J J Weichselbaum	.60	981.00	Review/edit trade agreement (0.4); correspondence regarding same (0.2)
08/25/25	S A Woo Kee	1.30	1,488.50	Prepare form trade agreement for transactions with critical vendors
08/26/25	G Klidonas	1.10	2,304.50	Review analysis regarding automatic stay and customer impact
08/26/25	J J Weichselbaum	.80	1,308.00	Correspondence with counsel to vendors and Debtors advisors regarding vendor matters (0.5); review revised trade agreements (0.3)
08/26/25	N A Gulati	5.20	7,618.00	Research legal issues relating to scope of automatic stay (4.7); draft summary regarding the same (0.5)
08/27/25	J B Caron	1.80	3,951.00	Analysis and engagement with KPMG regarding select vendor prompt payment application
08/27/25	G Klidonas	2.20	4,609.00	Telephone conference with Latham team regarding contract issues (0.5); telephone conference with Debtors regarding customer contract issues (0.5); review correspondence and materials regarding vendor agreements (0.4); review and revise restructuring materials for customer (0.8)

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Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/27/25	J J Weichselbaum	.80	1,308.00	Review trade agreement and discuss same with team (0.3); discuss CV treatment with vendor (0.3); emails with Debtors and FTI regarding same (0.2)
08/27/25	N A Gulati	1.20	1,758.00	Research legal issues relating to scope of automatic stay (0.1); research legal issues relating to the automatic stay (0.7); emails with Latham and FTI teams regarding the same (0.5)
08/27/25	S A Woo Kee	1.10	1,259.50	Review vendor prepetition agreements for trade terms
08/28/25	J J Weichselbaum	.60	981.00	Emails regarding trade agreements and related questions (0.3); draft email regarding proposed settlement with vendor (0.3)
08/28/25	S A Woo Kee	.90	1,030.50	Revise trade agreements (0.7); review correspondence regarding vendor payments (0.2)
08/29/25	G Klidonas	2.80	5,866.00	Telephone conference with counsel for vendor regarding status and update of chapter 11 (0.5); telephone conference with Debtors and lenders' counsel regarding customer issues (1.3); correspondence with Debtors regarding vendor issues (0.6); review and revise trade agreement (0.4)
08/29/25	K Simon	.80	1,860.00	Work on vendor agreement issues
09/01/25	G Klidonas	1.20	2,514.00	Review analysis regarding contract rejection for particular counterpart and analyze legal issues regarding same (0.8); review correspondence regarding status of vendor outreach (0.4)
09/02/25	J B Caron	1.20	2,634.00	Analysis of AR award communication and potential next steps (0.5); analysis and advice regarding customer proposal (0.7)
09/02/25	J J Weichselbaum	.30	490.50	Participate in call regarding vendors
09/02/25	N A Gulati	.70	1,025.50	Teleconference with KW and FTI teams discussing issues relating to vendors
09/02/25	M Licari	.70	801.50	Attend vendor and lease discussion with FTI and Latham teams
09/02/25	C P Best	2.10	2,047.50	Teleconference with C. Shandler and FTI regarding trade agreements transportation providers and considering lease rejections (0.4); review NEMT contract rescission and consider application of section 525 of Bankruptcy Code and case law regarding the same (1.7)
09/03/25	G Klidonas	3.40	7,123.00	Telephone conference with Debtors and FTI regarding

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Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				request for proposal status (0.5); review correspondence and related materials regarding requests from customer (0.5); review and revise materials regarding material customer contract considerations (0.9); telephone conference with lenders and Debtors regarding customer and vendor analysis and review related materials (1.5)
09/03/25	J J Weichselbaum	.30	490.50	Correspondence regarding vendor agreements and related matters
09/03/25	N A Gulati	.70	1,025.50	Review talking points and communications in connection with customers and vendors
09/03/25	C P Best	1.00	975.00	Review and comment on lobbyist talking points and FAQs in respect of certain state contract
09/04/25	J B Caron	1.50	3,292.50	Review draft of lender support letter (0.5); review and guidance regarding VA vendor communications (0.5); drafting of contract amendment revisions (0.5)
09/04/25	G Klidonas	2.80	5,866.00	Participate in telephone conference with Debtors and lenders regarding status of contracts (1.0); review correspondence and materials regarding customer contract status (0.7); review and revise customer agreement (0.6); review and revise letter in support of request for proposal and correspondence regarding same (0.5)
09/04/25	E R Marks	1.40	2,772.00	Attend conference call with lenders regarding UHC amendment and email correspondence regarding
09/04/25	J J Weichselbaum	.40	654.00	Correspondence with Latham team regarding vendors and vendor agreements
09/04/25	S A Howe	.20	195.00	Review correspondence from Latham team regarding united
09/04/25	C M Tarrant	1.10	715.00	Research regarding 9019 motion (0.9); emails with Latham team regarding same (0.2)
09/05/25	G Klidonas	2.10	4,399.50	Telephone conference with counsel for lenders regarding customer contract issues (0.5); review and revise presentation regarding same (1.6)
09/05/25	J J Weichselbaum	.50	817.50	Correspondence regarding trade agreements for vendors (0.3); review drafts of same (0.2)
09/05/25	C P Best	1.50	1,462.50	Review and amend form customer communications relating to disclosure statement and plan filing milestone (0.9); Review revised amendment agreement from United and email relating to the same

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				with management, board, and Paul Hastings (0.6)
09/07/25	G Klidonas	.40	838.00	Review correspondence regarding customer contract issues
09/08/25	G Klidonas	1.20	2,514.00	Telephone conference with Latham restructuring team regarding status of contract analysis (0.2); review and revise vendor agreements and review correspondence (1.0)
09/08/25	S A Woo Kee	.60	687.00	Emails with Debtors and Latham team regarding execution of vendor trade agreement
09/09/25	G Klidonas	2.10	4,399.50	Review and revise materials regarding customer contract issues (1.8); review and revise customer letter (0.3)
09/09/25	M V Koenitzer	.60	879.00	Prepare 9019 motion (0.4); telephone conference with Hunton regarding same (0.2)
09/09/25	S A Woo Kee	.30	343.50	Revise vendor trade agreement
09/09/25	C P Best	.30	292.50	Return calls to customers and employees relating to chapter 11 filing and disclosure statement mail
09/10/25	M V Koenitzer	2.70	3,955.50	Prepare 9019 motion (2.3); emails with Latham team regarding same (0.4)
09/10/25	C P Best	1.00	975.00	Review of draft 9019 motion for proposed global settlement (0.5); draft amendments to the same and accompanying declaration (0.5)
09/11/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors regarding customer process
09/11/25	J J Weichselbaum	2.40	3,924.00	Review and edit 9019 motion (1.3); review contract amendment in connection with same (0.4); review revised draft of 9019 motion for contract amendment (0.4); review lease rejection information (0.3)
09/11/25	N A Gulati	.30	439.50	Emails with FTI regarding critical vendor payments
09/11/25	M V Koenitzer	6.10	8,936.50	Review and revise 9019 motion (5.7); telephone conference with C. Best regarding same (0.4)
09/11/25	C P Best	2.80	2,730.00	Further review and drafting of 9019 motion and supporting declaration
09/12/25	M V Koenitzer	.80	1,172.00	Revise 9019 motion and corresponding declaration
09/12/25	C P Best	.90	877.50	Further drafting of declaration in support of 9019 motion

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/13/25	S A Woo Kee	.70	801.50	Revise trade agreement
09/15/25	D N Scheer	2.60	4,251.00	Revise draft workflow materials (0.2); review monitoring and PCS PowerPoints and draft comments (2.1); review FTI FAQs (0.3)
09/15/25	J J Weichselbaum	2.50	4,087.50	Review UHC 9019 pleadings (0.4); comments on UHC 9019 declaration (0.4); call with FTI regarding vendor payments (0.3); follow up with Latham team regarding same (0.2); follow up call with FTI team (0.2); draft email to FTI team regarding vendor cap (0.2); review vendor order (0.2); review draft trade agreements (0.2); emails regarding same (0.1); correspondence with lenders and UCC regarding vendor payments (0.3)
09/15/25	M V Koenitzer	1.00	1,465.00	Revise 9019 motion
09/15/25	S A Woo Kee	.30	343.50	Correspond with J. Weichselbaum regarding critical vendor agreement
09/15/25	C P Best	1.10	1,072.50	Further drafting of declaration in respect of contract amendment agreement; calls with FTI to discuss proposed increase to critical vendor payment cap
09/16/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors regarding Debtors request for proposal (0.5); review pleadings and correspondence regarding critical vendor issues (0.5)
09/16/25	J J Weichselbaum	2.20	3,597.00	Calls with FTI regarding vendor matters (0.8); call with W&C regarding vendor order (0.5); review comments to vendor order (0.4); emails regarding same (0.2); review and comment on vendor agreements (0.3)
09/16/25	R M Cantoral	.30	292.50	Call with FTI regarding interim vendor cap
09/16/25	N A Gulati	.80	1,172.00	Teleconference with White and Case regarding comments to final first day orders; teleconference with Latham and FTI teams regarding vendor issues
09/16/25	M V Koenitzer	.20	293.00	Participate in call with FTI and Latham teams regarding vendor issues
09/16/25	C P Best	1.20	1,170.00	Call with White & Case regarding proposed revisions to critical vendor payment cap (0.5); review comments on order from White & Case and revise (0.7)
09/17/25	G Klidonas	1.20	2,514.00	Review and revise emergency vendor motion and correspondence regarding same
09/17/25	E R Marks	1.60	3,168.00	Conference call to discuss emergency motion on

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Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				critical vendor payments and review drafts of motion and declaration
09/17/25	J J Weichselbaum	6.90	11,281.50	Draft emergency motion regarding vendor payments (2.1); review and edit proposed order on vendor payment motion (0.7); review comments to vendor motion (0.6); review and revise declaration in support of vendor motion (0.8); continue working on vendor payment pleadings (0.9); correspondence regarding same (0.5); review hearing related pleadings for vendor motion (0.2); correspond with team to finalize vendor motion and pleadings for filing (0.4); emails regarding trade agreement (0.2); correspond with FTI regarding vendor motion (0.3); correspondence regarding motion (0.2)
09/17/25	B I Herskowitz	4.80	5,496.00	Prepare emergency vendor documents for filing (4.3); diligence call regarding same (0.5)
09/17/25	M Licari	2.10	2,404.50	Review emergency vendor motion (0.3); review emergency vendor declaration (0.2); draft order for emergency vendor motion (1.4); correspond with J. Weichselbaum and C. Best regarding same (0.2)
09/17/25	C P Best	1.60	1,560.00	Review draft emergency motion for increasing payment cap for critical vendors and draft amendments (0.7); further amend the same following comments from K. Simon and G. Klidonas (0.9)
09/18/25	G Klidonas	3.30	6,913.50	Participate in preparation session with C. Shandler regarding vendor motion (1.0); telephone conference with Debtors regarding customer contract (0.5); review materials in connection with vendor motion (1.3); participate in critical vendor motion emergency hearing (0.5)
09/18/25	J J Weichselbaum	.50	817.50	Correspond with UCC and lenders regarding revised vendor order (0.3); review revised order (0.2)
09/18/25	M V Koenitzer	.80	1,172.00	Revise 9019 motion and declaration
09/18/25	S A Woo Kee	.80	916.00	Review revisions to trade agreement (0.3); review staples draft trade agreement (0.5)
09/19/25	J B Caron	1.50	3,292.50	Review of and edits to UHC motion (1.0); analysis and advice regarding Medicare and Medicaid anti-assignment rules (0.5)
09/19/25	G Klidonas	1.40	2,933.00	Review and revise 9019 motion
09/19/25	M V Koenitzer	1.20	1,758.00	Review and revise 9019 motion and declaration

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LATHAM & WATKINS^{LLP}

Invoice No. 2500617213

October 27, 2025

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
09/20/25	J B Caron	1.00	2,195.00	Analysis and advice regarding UHC motion
09/20/25	J L Wine	.40	980.00	Email correspondence regarding and review 9019 motion and declaration
09/20/25	D N Scheer	1.50	2,452.50	Analyze and revise 9019 motion and declaration drafts
09/20/25	M V Koenitzer	1.30	1,904.50	Revise UHC 9019 motion
09/21/25	E R Marks	2.10	4,158.00	Review and revise 9019 motion (1.6); email correspondence regarding declaration for 9019 motion (0.5)
09/21/25	J L Wine	.30	735.00	Email correspondence regarding and review E. Marks comments on draft 9019 motion
09/21/25	M V Koenitzer	.30	439.50	Revise 9019 motion
09/22/25	G Klidonas	.90	1,885.50	Review and revise customer materials
09/22/25	J L Wine	.20	490.00	Review draft customer discussion deck
09/22/25	J J Weichselbaum	.30	490.50	Revise vendor order
09/22/25	M V Koenitzer	1.70	2,490.50	Revise 9019 motion (1.1) and coordinate corresponding revisions to declaration (0.6)
09/22/25	C P Best	1.50	1,462.50	Further drafting of declaration in support of 9019 motion for United Healthcare settlement and update for K. Shepard as declarant
09/22/25	J Zhang	1.00	975.00	Call with Paul Hastings, Lazard, and FTI Consulting regarding potential settlements with customers (0.5); preliminary meeting with Foxswibel regarding potential settlement concerning customer contracts (0.5)
09/23/25	E R Marks	.50	990.00	Conference call regarding 9019 motion
09/23/25	D N Scheer	.30	490.50	Review RCF deck
09/23/25	M V Koenitzer	2.20	3,223.00	Revise 9019 motion and related declaration (1.9); participate in telephone conference with C. Best, FTI, and Debtor regarding same (0.3)
09/23/25	S A Woo Kee	.50	572.50	Prepare trade agreement for Sanborn
09/23/25	C P Best	2.60	2,535.00	Further drafting of 9019 motion and supporting declaration (0.7); email correspondence and conference call with D. Kiyosaki and Debtor to discuss (0.7); conference call with Debtor, B. Marks and others to discuss (0.7); emails with G. Klidonas and K. Simon

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October 27, 2025

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding proposed changes to vendor motion (0.5); email M. Warren to confirm proposed final vendor order
09/24/25	J B Caron	2.30	5,048.50	Analysis and advice regarding 9019 motion (1.2); analysis and advice regarding government receivables and lockbox accounts (1.1)
09/24/25	G Klidonas	.80	1,676.00	Review and revise 9019 motion and telephone conference with Debtors regarding same
09/24/25	M V Koenitzer	.50	732.50	Revise UHC 9019 motion and correspondence with G. Klidonas and C. Best regarding same
09/24/25	S A Woo Kee	.40	458.00	Correspond with FTI regarding vendor inquiries
09/24/25	C P Best	3.20	3,120.00	Call with S. McNutt of FTI regarding reporting obligations under proposed final vendor order (0.3); correspondence with J. Weichselbaum regarding the same (0.6); further drafting of declaration in support of 9019 motion to revert to C. Shandler as declarant (0.3); correspondence with Board regarding motion and strategy (0.8); further drafting of motion and declaration to incorporate comments from Board members (1.6)
09/25/25	D N Scheer	2.80	4,578.00	Review and revise 9019, declaration, and other communications
09/25/25	J J Weichselbaum	2.10	3,433.50	Review and edit 9019 motion (1.6); review further comments/revisions to 9019 motion (0.5)
09/25/25	C P Best	5.20	5,070.00	Confer with J. Weichselbaum regarding reporting timeline under final vendor order (0.6); confer with K. Simon and J. Weichselbaum to discuss 9019 motion (0.4); further drafting of the same to incorporate comments (4.2)
09/26/25	D N Scheer	.70	1,144.50	Review and revise 9019 motion
09/26/25	J J Weichselbaum	.70	1,144.50	Review revised draft of 9019 motion (0.4); revise 9019 motion to incorporate comments (0.3)
09/26/25	R M Cantoral	1.60	1,560.00	Review Letters of Credit for bankruptcy clauses and analysis requested by Moelis (1.4); email with Debtors regarding check cashing issue (0.2);
09/26/25	C P Best	1.80	1,755.00	Call with FTI to discuss proposed communications to accompany filing of motion for settlement with United Healthcare (0.6); further drafting of 9019 motion for United Healthcare following comments from D. Scheer and J. Weichselbaum (0.1); review comments from K.

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Invoice No. 2500617213

October 27, 2025

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				DeLuse of FTI on final vendor order (0.2)
09/27/25	J L Wine	.40	980.00	Review revised draft 9019 motion
09/29/25	D N Scheer	.80	1,308.00	Review strategy and process updates (0.2) ; analyze FTI draft documents (0.6)
09/29/25	J J Weichselbaum	.30	490.50	Correspondence regarding 9019 motion
09/29/25	C P Best	1.10	1,072.50	Update declaration in support of 9019 motion to reflect changes to motion (0.6); review protest letter in respect of state award (0.3); emails in relation to final vendor order with M. Warren and UCC (0.2)
09/30/25	M V Koenitzer	.20	293.00	Revise 9019 motion
09/30/25	C P Best	.30	292.50	Review proposed communications to transportation providers and draft amendments

J L Wine	1.30	Hrs. @	\$ 2,450.00/hr.	\$ 3,185.00
K Simon	.80	Hrs. @	\$ 2,325.00/hr.	\$ 1,860.00
J B Caron	9.30	Hrs. @	\$ 2,195.00/hr.	\$ 20,413.50
K R Jefcoat	1.40	Hrs. @	\$ 2,195.00/hr.	\$ 3,073.00
G Klidonas	33.10	Hrs. @	\$ 2,095.00/hr.	\$ 69,344.50
E R Marks	5.60	Hrs. @	\$ 1,980.00/hr.	\$ 11,088.00
D N Scheer	9.40	Hrs. @	\$ 1,635.00/hr.	\$ 15,369.00
J J Weichselbaum	22.20	Hrs. @	\$ 1,635.00/hr.	\$ 36,297.00
N A Gulati	8.90	Hrs. @	\$ 1,465.00/hr.	\$ 13,038.50
M V Koenitzer	19.60	Hrs. @	\$ 1,465.00/hr.	\$ 28,714.00
B I Herskowitz	4.80	Hrs. @	\$ 1,145.00/hr.	\$ 5,496.00
M Licari	2.80	Hrs. @	\$ 1,145.00/hr.	\$ 3,206.00
S A Woo Kee	6.90	Hrs. @	\$ 1,145.00/hr.	\$ 7,900.50
R M Cantoral	1.90	Hrs. @	\$ 975.00/hr.	\$ 1,852.50
S A Howe	.20	Hrs. @	\$ 975.00/hr.	\$ 195.00
C P Best	29.50	Hrs. @	\$ 975.00/hr.	\$ 28,762.50
J Zhang	1.00	Hrs. @	\$ 975.00/hr.	\$ 975.00
C M Tarrant	1.10	Hrs. @	\$ 650.00/hr.	\$ 715.00
	159.80			\$ 251,485.00

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1271 Avenue of the Americas
New York, New York 10020-1303
Tel: +1.212.906.1200 Fax: +1.212.751.4864
www.lw.com

LATHAM & WATKINS LLP

INVOICE

October 27, 2025

ModivCare Inc.
6900 Layton Avenue, Suite 1200
Denver, CO 80237
Attn: L. Heath Sampson

Please identify your payment with the following:

Invoice No. 2500617214
Matter Number 080529-1026

For professional services rendered through September 30, 2025

Re: **Disbursements** \$ 85,217.37

Total Due	\$ 85,217.37

LATHAM & WATKINS^{LLP}

Invoice No. 2500617214
October 27, 2025

Costs and Disbursements:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/31/25	Docket - PACER Usage - Account 4453164 NY	M Giddens	21.60
09/30/25	Docket - PACER Usage - Account 4453164 NY	M Giddens	41.00
09/30/25	Docket - PACER Usage - Account 4453164 NY	M Giddens	136.00
09/30/25	Docket - PACER Usage - Account 4453164 NY	M Giddens	179.20
09/30/25	Docket - PACER Usage - Account 4453164 NY	T Peene	16.70
09/30/25	Docket - PACER Usage - Account 4453164 NY	T Peene	51.80
Total Court Research			446.30
09/08/25	Document Copies - CT Corporation System - Bring Down Letters	R A Webster	1,616.00
09/08/25	Document Copies - CT Corporation System - Bring Down Letter Copies	R A Webster	2,727.60
Total Document Copies			4,343.60
08/21/25	Document Retrieval - CT Corporation System - Copies of Articles of Incorporation and Certificates of Good Standing	R A Webster	466.98
08/22/25	Document Retrieval - CT Corporation System - Copies of Certificates of Articles of Organization and Status	R A Webster	2,675.70
08/22/25	Document Retrieval - CT Corporation System - Bring Down Letter Copies	R A Webster	2,447.00
08/25/25	Document Retrieval - CT Corporation System - Bring Down Letter	R A Webster	2,886.60
08/25/25	Document Retrieval - CT Corporation System - Copies of Certificates of Organization and Good Standing	R A Webster	3,576.20
08/25/25	Document Retrieval - CT Corporation System - Bring Down Letters	R A Webster	2,721.40
08/26/25	Document Retrieval - CT Corporation System - Certified Copies of Formation	R A Webster	4,496.80
08/26/25	Document Retrieval - CT Corporation System - Certified Copies of Articles of Incorporation	R A Webster	2,611.80
09/02/25	Document Retrieval - Cogency Global, Inc. - Document search	C M Tarrant	11,386.15
09/08/25	Document Retrieval - CT Corporation System - Bring Down Letters	R A Webster	1,642.20
09/08/25	Document Retrieval - CT Corporation System - Certificates of Good Standing	R A Webster	1,041.30
09/08/25	Document Retrieval - CT Corporation System - Bring Down Letters	R A Webster	2,821.20

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/29/25	Document Retrieval - Stephen Andrew Woo Kee - - Research charge for ordered court records - 09/29/25	S A Woo Kee	164.00
	Total Document Retrieval		38,937.33
08/25/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Working late on client matter - 08/21/25 - Home / Office	J J Weichselbaum	111.86
08/25/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Working late on client matter - 08/21/25 - Office / Taxi	J J Weichselbaum	125.29
08/25/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Working late on client matter - 08/21/25 - Office / Home	J J Weichselbaum	102.33
09/03/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Work late on client matters - 08/28/25 - Latham to home	J J Weichselbaum	96.20
09/17/25	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Extended Hours - 08/26/25 - Office/Home	R M Cantoral	25.99
09/17/25	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Late ride home working on client matters - 09/15/25 - Office/Home	R M Cantoral	22.83
09/19/25	Ground Transportation - Aimee Noelle Campbell - Taxi/Car Service - Worked until 11pm, taxi home - 09/18/25 - Office to home in Manhattan	A N Campbell	20.25
09/19/25	Ground Transportation - Ryan Ming-Yuan Lee - Taxi/Car Service - Transportation home from working late - 09/18/25 - From Office to Home	R M Lee	49.63
09/22/25	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Working late at the office. - 08/20/25 - Office/Home	S A Woo Kee	23.04
09/22/25	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Working late at the office. - 08/29/25 - Office/Home	S A Woo Kee	21.61
09/22/25	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Working late at the office. - 08/27/25 - Office/Home	S A Woo Kee	23.62
09/24/25	Ground Transportation - Ryan Ming-Yuan Lee - Taxi/Car Service - Transportation after Working Late - 09/23/25 - Office to Home	R M Lee	41.16
	Total Ground Transportation		663.81
08/22/25	Lexis Nexis - Search Date: 22-Aug-2025 - Timekeeper ID: 87491 - ARIYARATNE, HASALA	H Ariyaratne	29.70

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/25/25	Lexis Nexis - Search Date: 25-Aug-2025 - Timekeeper ID: 87491 - ARIYARATNE, HASALA	H Ariyaratne	29.70
08/26/25	Lexis Nexis - Search Date: 26-Aug-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	712.80
08/26/25	Lexis Nexis - Search Date: 26-Aug-2025 - Timekeeper ID: 87491 - ARIYARATNE, HASALA	H Ariyaratne	29.70
08/27/25	Lexis Nexis - Search Date: 27-Aug-2025 - Timekeeper ID: 82936 - VUNNAMADALA, MEGHANA	M V Koenitzer	267.30
08/27/25	Lexis Nexis - Search Date: 27-Aug-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	534.60
08/27/25	Lexis Nexis - Search Date: 27-Aug-2025 - Timekeeper ID: 91175 - HOUSTON, KAMALI	K S Houston	6.30
08/28/25	Lexis Nexis - Search Date: 28-Aug-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	267.30
08/28/25	Lexis Nexis - Search Date: 28-Aug-2025 - Timekeeper ID: 87491 - ARIYARATNE, HASALA	H Ariyaratne	29.70
08/29/25	Lexis Nexis - Search Date: 29-Aug-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	445.50
09/02/25	Lexis Nexis - Search Date: 02-Sep-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	896.40
09/08/25	Westlaw - Search on: 08-Sep-2025 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	309.60
09/08/25	Westlaw - Search on: 08-Sep-2025 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	154.80
09/09/25	Westlaw - Search on: 09-Sep-2025 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	154.80
09/09/25	Westlaw - Search on: 09-Sep-2025 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	928.80
09/09/25	Lexis Nexis - Search Date: 09-Sep-2025 - Timekeeper ID: 92150 - MORTON, JACOB	J D Morton	356.40
09/10/25	Westlaw - Search on: 10-Sep-2025 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	309.60
09/10/25	Lexis Nexis - Search Date: 10-Sep-2025 - Timekeeper ID: 92124 - HABIBIAN, SHADY	S Habibian	89.10
09/16/25	Lexis Nexis - Search Date: 16-Sep-2025 - Timekeeper ID: 82183 - TOWNSEND, RACHEL	R E Townsend	183.60
09/22/25	Westlaw - Search on: 22-Sep-2025 - Westlaw ID: 11545014 - Request by: Faqihi Alawadhi, Naseem A. 09423 - Grp: 1000427646	N A Faqihi Alawadhi	154.80
09/23/25	Lexis Nexis - Search Date: 23-Sep-2025 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	89.10
09/25/25	Westlaw - Search on: 25-Sep-2025 - Westlaw ID: - Request by: Zhang, Jennifer 88964 - Grp: 1000427646	J Zhang	154.80

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/25/25	Westlaw - Search on: 25-Sep-2025 - Westlaw ID: - Request by: Mottola, Luke 88884 - Grp: 1000427646	L Mottola	233.10
09/27/25	Lexis Nexis - Search Date: 27-Sep-2025 - Timekeeper ID: 91175 - HOUSTON, KAMALI	K S Houston	184.50
09/27/25	Lexis Nexis - Search Date: 27-Sep-2025 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	267.30
09/28/25	Lexis Nexis - Search Date: 28-Sep-2025 - Timekeeper ID: 91175 - HOUSTON, KAMALI	K S Houston	6.30
09/29/25	Westlaw - Search on: 29-Sep-2025 - Westlaw ID: - Request by: Zhang, Jennifer 88964 - Grp: 1000427646	J Zhang	154.80
Total Legal Research			6,980.40
08/21/25	Review case-related correspondence to identify key updates, outline open questions and concerns to raise on the vendor status call	A Elias	445.00
08/22/25	Review samples of transcripts provide by the vendors and provide comments for case team review	A Elias	356.00
08/25/25	Conference call with A. Elias regarding data analytics	G M Donovan	222.50
08/25/25	Review case-related correspondence to identify key updates, outline open questions and provide responses to case team queries.	A Elias	267.00
08/26/25	Call with vendor to discuss workflows and potential use case scenarios across active workstreams.	A Elias	356.00
08/26/25	Advise and consult with A. Elias regarding email collection procedures; prepare for and attend conference call with service provider and A. Elias	G M Donovan	489.50
08/26/25	Review case-related correspondence to identify key updates, outline open questions and provide responses to case team queries.	A Elias	445.00
08/26/25	Outline tracking requirements for the vendor team and request related reports.	A Elias	267.00
08/27/25	Follow up on action items discussed in the weekly status call	A Elias	267.00
08/27/25	Follow up with the vendor on specific questions related to collections of linked attachments	A Elias	222.50
08/27/25	Prepare for and attend weekly conference call	G M Donovan	222.50
08/27/25	Weekly meeting with case team and vendor to discuss status, priorities for all workstreams.	A Elias	267.00
08/28/25	Review project tracking materials received from the vendor, identify gaps in tracker and compile a list of items to be added to the current report.	A Elias	356.00
08/28/25	Review workflows discussed with the vendor and outline areas/ next steps for discussion	A Elias	356.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/28/25	Review project tracking materials received from the vendors, file and share specifics with the case team.	A Elias	534.00
08/28/25	Follow up with the vendor on open items and queries related to linked attachment collection workflow.	A Elias	267.00
08/29/25	Review case-related correspondence to identify key updates, outline open questions and provide responses to case team queries.	A Elias	267.00
09/02/25	Investigation collection dates for board materials for case team to use for reporting purposes	A Elias	356.00
09/02/25	Meeting with the case team to discuss implementation for document review	A Elias	178.00
09/03/25	Review of matter correspondence (0.3); communicate with colleagues workflow (0.7); conference call with A. Elias regarding matter (0.4); conference call with service provider and counsel regarding matter status (0.7); conference call with service provider regarding on time performance analysis status (0.6)	G M Donovan	1,201.50
09/03/25	Meeting with the case team to discuss implementation for document review	A Elias	178.00
09/04/25	Meeting with the case team to discuss implementation for document review	A Elias	356.00
09/04/25	Meeting with the case team to discuss implementation for document review	A Elias	178.00
09/05/25	Correspond with service provider regarding release of data analytics results (0.4)	G M Donovan	178.00
09/05/25	Review email threading protocol followed by the vendor and provide guidance on next steps.	A Elias	356.00
09/05/25	Review case-related correspondence to identify key updates and next steps	A Elias	356.00
09/05/25	Meeting with the case team to discuss implementation for document review	A Elias	133.50
09/09/25	Prepare for and attend conference call with counsel and service provider regarding review workflow (0.5)	G M Donovan	222.50
09/10/25	Prepare for and attend conference call with counsel and service provider regarding review workflow	G M Donovan	400.50
09/10/25	Coordinate with Information Governance on internal email collections.	A Elias	267.00
09/10/25	Weekly Status call with Ankura to discuss status and updates for all workstreams.	A Elias	356.00
09/10/25	Coordinate with Ankura on the processing of additional datasets transferred from LW	A Elias	534.00
09/11/25	Discussions with the case team to outline processing details for the LW Internal Collections	A Elias	667.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/11/25	Coordinate with vendor on the delivery of internal collections and the requirements for processing.	A Elias	445.00
09/12/25	Review case-related correspondence to identify key updates and next steps	A Elias	356.00
09/12/25	Status call with the case team and the vendor to discuss status, priorities and timelines for production deliverables.	A Elias	267.00
09/12/25	Review matter communications; prepare for and attend conference call with counsel and service provider regarding matter status; conference call with A. Elias regarding data collection, review and production workflows	G M Donovan	667.50
09/15/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	222.50
09/15/25	Review production searches and outline production requirements for the vendor to use for export	A Elias	445.00
09/15/25	Review and analyze draft production searches (0.5) coordinate with service provider regarding new counsel transition (0.5)	G M Donovan	445.00
09/16/25	Prepare for and attend conference call with service provider regarding new counsel (0.6); conference with A. Elias regarding matter management (0.5); intake and management of production volume delivered by service provider (0.8); advise and consult with K. Houston regarding ESI protocol (0.7)	G M Donovan	1,157.00
09/16/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	267.00
09/16/25	Meeting with the vendor team to discuss data handoff and specifications to new counsel	A Elias	534.00
09/16/25	Status call with the case team and the vendor to discuss status, priorities and timelines for production deliverables.	A Elias	267.00
09/16/25	Meeting with vendor, case team and new counsel to discuss document collection, review workflow, and next steps for handoff.	A Elias	356.00
09/16/25	Review and outline production requirements for vendor and case team	A Elias	445.00
09/16/25	Monitor changes to production set, validate and assist case team with finalizing the export specifications.	A Elias	445.00
09/17/25	Prepare for and attend matter status call with counsel and service provider (0.4); correspond with K. Houston and B. Marks regarding data volumes and workflow considerations (0.4); conference with service provider regarding data processing specifications (0.4)	G M Donovan	534.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500617214 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500617214
October 27, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/18/25	Review of production protocol (0.8); correspond with B. Marks regarding same (0.3); analyze email data delivered (0.8); prepare reports on same (0.8); review of matter tracking documentation (0.6); coordinate production delivery logistics with service provider and attend meeting regarding same (1.1)	G M Donovan	1,958.00
09/18/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	267.00
09/18/25	Download data from vendor site for subsequent import into database	R E York	445.00
09/19/25	Review and analyze collection tracker (0.3)	G M Donovan	133.50
09/19/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	311.50
09/22/25	Coordinate production quality-control with case team	C A McLaughlin	133.50
09/22/25	Prepare saved searches as requested	G M Donovan	489.50
09/23/25	Review of production saved searches (0.5); prepare contract attorney documentation (0.5); communicate with B. Marks regarding matter status updates (0.4)	G M Donovan	623.00
09/24/25	Update matter tracking documentation (0.3); analysis of data in online review repository (0.6); advise and consult with K. Houston regarding production access (0.2); draft and send contract attorney conflict documentation for service provider review and consideration (1.1); correspond with B. Marks regarding same (0.3); conference with D. Melara regarding managed review conference call coverage (0.3); further correspondence with contract attorney service provider regarding status of candidate documentation and review for conflicts (0.6)	G M Donovan	1,513.00
09/24/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	311.50
09/25/25	Prepare for contract attorney review (0.5); correspondence with service provider and counsel regarding same (0.7)	G M Donovan	534.00
09/25/25	Clear conflicts for managed review candidates	L K Abbott	178.00
09/26/25	Review of search term hit reports	G M Donovan	222.50
09/28/25	Download data from vendor site for subsequent import into database	R E York	445.00
09/28/25	Perform quality checks on data export or production from database	R E York	222.50
09/29/25	Advise and consult with counsel regarding kickoff of managed review; attend matter kickoff call	G M Donovan	756.50
09/30/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	222.50

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Invoice No. 2500617214
October 27, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
	Total Practice Support		27,145.00
08/24/25	Airfare - The Lawyers Travel Service - JEFcoat, KYLE R Ticket No: 7326899069, Departure Date: 09/02/2025 , Route: DCA/CAE/DCA , Carrier: AMERICAN AIRLINES INC.	K R Jefcoat	709.21
08/24/25	Airfare - The Lawyers Travel Service - PAGE, WILLIAM B Ticket No: 7326899070, Departure Date: 09/02/2025 , Route: DCA/CAE/DCA , Carrier: AMERICAN AIRLINES INC.	W B Page	709.21
09/19/25	Airfare - The Lawyers Travel Service - MCQUAID, NICHOLAS R Ticket No: 7331926156, Departure Date: 09/17/2025 , Route: IAD/DEN/EWR/DCA , Carrier: UNITED AIRLINES INC.	N R McQuaid	744.08
09/19/25	Airfare - The Lawyers Travel Service - YOON, ESTHER HYUNJIN Ticket No: 7331926155, Departure Date: 09/17/2025 , Route: IAD/DEN/EWR/DCA , Carrier: UNITED AIRLINES INC.	E H Yoon	774.08
09/26/25	Trainfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 884561740, Departure Date: 09/24/2025 , Route: RTE\NYP\ORTE , Carrier: AMTRAK	E R Marks	614.10
09/26/25	Airfare - The Lawyers Travel Service - BARBER, JOHN J Ticket No: 7333555621, Departure Date: 09/18/2025 , Route: ORD/EWR/ORD , Carrier: UNITED AIRLINES INC.	J J Barber	738.99
09/26/25	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7333555718, Departure Date: 09/29/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	E R Marks	736.11
09/26/25	Airfare - The Lawyers Travel Service - BARBER, JOHN J Ticket No: 7331926185, Departure Date: 09/17/2025 , Route: PIT-ORD/DEN/EWR/ORD , Carrier: UNITED AIRLINES INC.	J J Barber	774.77
09/26/25	Parking - Out-of-Town - Kyle Robert Jefcoat - - ModivCare Hearing - Airport Parking - 09/02/25	K R Jefcoat	70.00
09/26/25	Trip Expenses - Out-of-Town - Kyle Robert Jefcoat - Hotel - Other - ModivCare trial - hotel - 09/03/25 - Hilton Columbia Center	K R Jefcoat	34.43
09/26/25	Parking - Out-of-Town - Kyle Robert Jefcoat - Hotel - Parking - ModivCare trial - hotel - 09/02/25 - Hilton Columbia Center	K R Jefcoat	26.00
09/26/25	Lodging - Out of Town - Kyle Robert Jefcoat - Lodging - ModivCare trial - hotel - 09/02/25 - Hilton Columbia Center	K R Jefcoat	173.88
09/26/25	Ground Transportation - Out-Of-Town - Kyle Robert Jefcoat - Car Rental/Fuel - ModivCare Hearing - Car Rental - 09/03/25 - 09/02/2025 - 09/03/2025	K R Jefcoat	67.88
09/29/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend hearing - 09/29/25 - From airport to hotel	J L Wine	138.55

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LATHAM & WATKINS^{LLP}

Invoice No. 2500617214
October 27, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
09/29/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend hearing - 09/29/25 - From hotel to office	J L Wine	64.93
09/30/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend hearing - 09/29/25 - From office to dinner	J L Wine	62.80
09/30/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend hearing - 09/30/25 - From home to airport	J L Wine	197.76
09/30/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend hearing - 09/30/25 - From hotel to office	J L Wine	64.15
Total Travel Expenses			6,700.93
Total Costs and Disbursements:			\$ 85,217.37
Costs and Disbursements:			
Court Research			446.30
Document Copies			4,343.60
Document Retrieval			38,937.33
Ground Transportation			663.81
Legal Research			6,980.40
Practice Support			27,145.00
Travel Expenses			6,700.93
Total Costs and Disbursements:			\$ 85,217.37

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1271 Avenue of the Americas
 New York, New York 10020-1303
 Tel: +1.212.906.1200 Fax: +1.212.751.4864
 www.lw.com

LATHAM & WATKINS^{LLP}

INVOICE

November 30, 2025

ModivCare Inc.
 6900 Layton Avenue, Suite 1200
 Denver, CO 80237
 Attn: L. Heath Sampson

Please identify your payment with the following:

Invoice No. 2500619159
 Matter Number 080529-1000

For professional services rendered through October 31, 2025

	Services	Costs	Total
Assumption and Rejection of Leases and Contracts	24,876.00		24,876.00
Business Operations/Strategic Planning	76,131.50		76,131.50
Case Administration (Docket, WIP and Calendar Updates)	6,721.50		6,721.50
Claims Administration and Objections	37,966.00		37,966.00
Communications with Creditors Committee	55,841.00		55,841.00
Compliance & Investigations	355,180.00		355,180.00
Corporate Governance, Board, and Regulatory Matters	175,728.00		175,728.00
Employee Benefits and Pensions	1,793.50		1,793.50
Fee and Retention Applications (LW)	47,907.00		47,907.00
Fee and Retention Applications (Others)	35,614.50		35,614.50
Financial and Cash Collateral	125,848.00		125,848.00
General Case Strategy (WIP Calls, Team and Client Calls)	139,370.50		139,370.50
Hearings	75,341.50		75,341.50
Insurance	14,064.50		14,064.50
Litigation	2,327,220.50		2,327,220.50
Meetings and Communications with Creditors	40,654.00		40,654.00
Non-Working Travel Time	70,651.00		70,651.00
Plan and Disclosure Statement/Confirmation/Implementation	619,847.50		619,847.50
Reporting	6,336.50		6,336.50
Securities Matters	41,765.50		41,765.50
Tax	100,226.50		100,226.50
Vendor and Customer Matters	62,820.50		62,820.50
Total Services and Costs	4,441,905.50	0.00	\$ 4,441,905.50

Total Due

\$ 4,441,905.50

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LATHAM & WATKINS^{LLP}

Invoice No. 2500619159
November 30, 2025

M M Anderson	3.10	Hrs. @	\$ 2,650.00/hr.	\$ 8,215.00
J M Kronsoble	16.80	Hrs. @	\$ 2,650.00/hr.	\$ 44,520.00
R C Schrock	11.90	Hrs. @	\$ 2,550.00/hr.	\$ 30,345.00
J L Wine	136.80	Hrs. @	\$ 2,450.00/hr.	\$ 335,160.00
J L Wine	6.30	Hrs. @	\$ 1,225.00/hr.	\$ 7,717.50
K Simon	134.20	Hrs. @	\$ 2,325.00/hr.	\$ 312,015.00
K Simon	5.30	Hrs. @	\$ 1,162.50/hr.	\$ 6,161.25
J B Caron	28.30	Hrs. @	\$ 2,195.00/hr.	\$ 62,118.50
D L Chambers	4.20	Hrs. @	\$ 2,195.00/hr.	\$ 9,219.00
K R Jefcoat	24.80	Hrs. @	\$ 2,195.00/hr.	\$ 54,436.00
N R McQuaid	30.20	Hrs. @	\$ 2,195.00/hr.	\$ 66,289.00
G Klidonas	156.30	Hrs. @	\$ 2,095.00/hr.	\$ 327,448.50
G Klidonas	21.00	Hrs. @	\$ 1,047.50/hr.	\$ 21,997.50
I S Yakut	5.80	Hrs. @	\$ 2,095.00/hr.	\$ 12,151.00
J J Barber	47.30	Hrs. @	\$ 1,980.00/hr.	\$ 93,654.00
C J Clark	16.50	Hrs. @	\$ 1,980.00/hr.	\$ 32,670.00
E R Marks	215.90	Hrs. @	\$ 1,980.00/hr.	\$ 427,482.00
E R Marks	9.00	Hrs. @	\$ 990.00/hr.	\$ 8,910.00
C M Cronin	17.50	Hrs. @	\$ 1,980.00/hr.	\$ 34,650.00
J Sadler	4.40	Hrs. @	\$ 1,980.00/hr.	\$ 8,712.00
G L Blum	37.30	Hrs. @	\$ 1,635.00/hr.	\$ 60,985.50
S K Burgoyne	30.70	Hrs. @	\$ 1,635.00/hr.	\$ 50,194.50
N A Faqihi Alawadhi	7.40	Hrs. @	\$ 1,635.00/hr.	\$ 12,099.00
J D Gratch	5.00	Hrs. @	\$ 1,635.00/hr.	\$ 8,175.00
L Kutilek	18.70	Hrs. @	\$ 1,635.00/hr.	\$ 30,574.50
L F Novaes	21.40	Hrs. @	\$ 1,635.00/hr.	\$ 34,989.00
D N Scheer	27.10	Hrs. @	\$ 1,635.00/hr.	\$ 44,308.50
A N Schupack	15.30	Hrs. @	\$ 1,635.00/hr.	\$ 25,015.50
J J Weichselbaum	123.40	Hrs. @	\$ 1,635.00/hr.	\$ 201,759.00
Y Zhou	12.50	Hrs. @	\$ 1,635.00/hr.	\$ 20,437.50
K S Houston	197.40	Hrs. @	\$ 1,560.00/hr.	\$ 307,944.00
C Leiper	3.60	Hrs. @	\$ 1,560.00/hr.	\$ 5,616.00
K M Cole	17.90	Hrs. @	\$ 1,465.00/hr.	\$ 26,223.50
M J Foley	11.10	Hrs. @	\$ 1,465.00/hr.	\$ 16,261.50
N A Gulati	47.30	Hrs. @	\$ 1,465.00/hr.	\$ 69,294.50

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Invoice No. 2500619159
November 30, 2025

N A Gulati	5.00	Hrs. @	\$ 732.50/hr.	\$ 3,662.50
M V Koenitzer	149.40	Hrs. @	\$ 1,465.00/hr.	\$ 218,871.00
M V Koenitzer	21.00	Hrs. @	\$ 732.50/hr.	\$ 15,382.50
W B Page	25.50	Hrs. @	\$ 1,465.00/hr.	\$ 37,357.50
D M Canevari	2.60	Hrs. @	\$ 1,320.00/hr.	\$ 3,432.00
J D Morton	122.80	Hrs. @	\$ 1,320.00/hr.	\$ 162,096.00
T Young	13.70	Hrs. @	\$ 1,215.00/hr.	\$ 16,645.50
N Corti	65.90	Hrs. @	\$ 1,145.00/hr.	\$ 75,455.50
N Corti	5.10	Hrs. @	\$ 572.50/hr.	\$ 2,919.75
B I Herskowitz	47.00	Hrs. @	\$ 1,145.00/hr.	\$ 53,815.00
M Licari	64.90	Hrs. @	\$ 1,145.00/hr.	\$ 74,310.50
D A Reid	13.00	Hrs. @	\$ 1,145.00/hr.	\$ 14,885.00
Y Sun	7.30	Hrs. @	\$ 1,145.00/hr.	\$ 8,358.50
S A Woo Kee	100.00	Hrs. @	\$ 1,145.00/hr.	\$ 114,500.00
H Ariyaratne	15.40	Hrs. @	\$ 975.00/hr.	\$ 15,015.00
R M Cantoral	73.00	Hrs. @	\$ 975.00/hr.	\$ 71,175.00
H E Cresson	48.60	Hrs. @	\$ 975.00/hr.	\$ 47,385.00
S A Howe	28.30	Hrs. @	\$ 975.00/hr.	\$ 27,592.50
S A Howe	8.00	Hrs. @	\$ 487.50/hr.	\$ 3,900.00
E H Yoon	25.10	Hrs. @	\$ 975.00/hr.	\$ 24,472.50
C P Best	102.90	Hrs. @	\$ 975.00/hr.	\$ 100,327.50
A N Campbell	46.30	Hrs. @	\$ 975.00/hr.	\$ 45,142.50
J Guilford	92.30	Hrs. @	\$ 975.00/hr.	\$ 89,992.50
G Kubow	25.00	Hrs. @	\$ 975.00/hr.	\$ 24,375.00
N Larkin	21.50	Hrs. @	\$ 975.00/hr.	\$ 20,962.50
R M Lee	85.60	Hrs. @	\$ 975.00/hr.	\$ 83,460.00
J R Lister	92.80	Hrs. @	\$ 975.00/hr.	\$ 90,480.00
L Mottola	104.90	Hrs. @	\$ 975.00/hr.	\$ 102,277.50
H Saltzman	24.80	Hrs. @	\$ 975.00/hr.	\$ 24,180.00
J Zhang	15.20	Hrs. @	\$ 975.00/hr.	\$ 14,820.00
M Giddens	18.40	Hrs. @	\$ 675.00/hr.	\$ 12,420.00
C M Tarrant	29.70	Hrs. @	\$ 650.00/hr.	\$ 19,305.00
T Peene	2.60	Hrs. @	\$ 580.00/hr.	\$ 1,508.00
E M Jaman	7.00	Hrs. @	\$ 525.00/hr.	\$ 3,675.00
	<u>2,982.30</u>			<u>\$ 4,441,905.50</u>

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Invoice No. 2500619159

November 30, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/03/25	J J Weichselbaum	.30	490.50	Emails and calls with Debtors regarding lease questions
10/10/25	J J Weichselbaum	.50	817.50	Call with Latham team regarding lease analysis (0.3); call with lease counterparty regarding rejection motion (0.2)
10/10/25	N A Gulati	.40	586.00	Teleconference with N. Larkin regarding cure notice and schedule
10/13/25	J J Weichselbaum	.80	1,308.00	Call with Latham team regarding cure schedule (0.3); review lease and consider issues regarding same (0.3); correspond with team regarding same (0.2)
10/13/25	N A Gulati	.30	439.50	Teleconference with Latham and FTI teams regarding cure notice
10/13/25	M V Koenitzer	.40	586.00	Participate in call with Latham and FTI teams regarding assumption notice
10/13/25	M Licari	.20	229.00	Attend contract cure meeting with Latham team and FTI
10/13/25	C P Best	.20	195.00	Call with FTI team to discuss schedule of assumed contracts and cure notices
10/13/25	N Larkin	.20	195.00	Conference call with financial advisors regarding debtor contracts for cure notice
10/13/25	J Zhang	.40	390.00	Call with FTI to discuss contract cure
10/15/25	J J Weichselbaum	.20	327.00	Correspondence with FTI regarding cure notice
10/16/25	J J Weichselbaum	1.40	2,289.00	Participate in call with FTI and Debtors regarding contract matters (0.5); emails with team regarding same (0.1); revise contract rejection motion (0.8)
10/16/25	R M Cantoral	2.90	2,827.50	Call with Debtors regarding termination of contracts (0.4); draft contract rejection motion (2.0); review and revise same (0.4); email with Hunton team regarding same (0.1)
10/17/25	G Klidonas	.40	838.00	Review and revise rejection contract motion
10/17/25	J J Weichselbaum	.30	490.50	Review comments to rejection motion
10/17/25	R M Cantoral	.20	195.00	Review and revise contract rejection motion
10/20/25	G Klidonas	.40	838.00	Telephone conference with board member and Debtors regarding contract matters
10/20/25	B I Herskowitz	.20	229.00	Review and send contract rejection motion

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Invoice No. 2500619159

November 30, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/22/25	J J Weichselbaum	.20	327.00	Emails with FTI regarding contract rejections
10/27/25	J J Weichselbaum	1.20	1,962.00	Call with FTI, Verita and Latham teams to discuss cure schedule (0.5); call with Debtor team regarding certain customer contracts (0.4); participate in call with Debtor and FTI teams to discuss state contract matters (0.3)
10/27/25	R M Cantoral	.50	487.50	Call with FTI regarding contract cure process
10/27/25	N A Gulati	.50	732.50	Emails with J. Weichselbaum regarding cure analysis (0.1); teleconference with , KCC and FTI teams regarding the same (0.4)
10/27/25	N Larkin	.40	390.00	Teleconference with financial advisors regarding cure notice
10/28/25	R M Cantoral	.90	877.50	Review and revise motion to reject executory contracts (0.1); emails with Paul Hastings regarding same (0.1); review and revise schedule of cure amounts (0.7)
10/28/25	N A Gulati	1.40	2,051.00	Review cure notice
10/29/25	J J Weichselbaum	.60	981.00	Review/comment on cure notice and cure schedule
10/29/25	N A Gulati	.70	1,025.50	Teleconference with R. Cantoral regarding cure notice
10/30/25	J J Weichselbaum	.80	1,308.00	Review final cure notice (0.2); call with debtor team regarding contract schedule and related matters (0.4); emails with S. Moors regarding state contract matters (0.2)
10/30/25	R M Cantoral	.90	877.50	Review and revise Assumption notice and schedule for filing
10/30/25	N A Gulati	.40	586.00	Review cure notice
G Klidonas	.80	Hrs. @	\$ 2,095.00/hr.	\$ 1,676.00
J J Weichselbaum	6.30	Hrs. @	\$ 1,635.00/hr.	\$ 10,300.50
N A Gulati	3.70	Hrs. @	\$ 1,465.00/hr.	\$ 5,420.50
M V Koenitzer	.40	Hrs. @	\$ 1,465.00/hr.	\$ 586.00
B I Herskowitz	.20	Hrs. @	\$ 1,145.00/hr.	\$ 229.00
M Licari	.20	Hrs. @	\$ 1,145.00/hr.	\$ 229.00
R M Cantoral	5.40	Hrs. @	\$ 975.00/hr.	\$ 5,265.00
C P Best	.20	Hrs. @	\$ 975.00/hr.	\$ 195.00

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LATHAM & WATKINS LLP

Invoice No. 2500619159
November 30, 2025
Matter Name: Assumption and Rejection of Leases and Contracts

N Larkin	.60	Hrs. @	\$ 975.00/hr.	\$ 585.00
J Zhang	<u>.40</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 390.00</u>
	18.20			\$ 24,876.00

LATHAM & WATKINS^{LLP}

Invoice No. 2500619159

November 30, 2025

Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	R M Cantoral	1.70	1,657.50	Review strategic communications materials from FTI
10/01/25	H E Cresson	5.00	4,875.00	Attend WIP call (0.5); attend ongoing litigation meeting with Paul Hastings (0.5); draft notes from call with Paul Hastings (0.3); review disclosure statement for objection reply (3.4); update and reformat parties in interest list (0.3)
10/01/25	M V Koenitzer	.80	1,172.00	Review communications materials
10/02/25	R M Cantoral	2.50	2,437.50	Review and revise strategic communications materials from FTI with comments from M. Vunnamadala (2.0); call with M. Vunnamadala regarding same (0.3); emails to FTI regarding same (0.2)
10/02/25	M V Koenitzer	1.00	1,465.00	Review email correspondence regarding Sunshine settlement (0.5); correspondence with M. Licari regarding FedEx (0.2); review communications materials (0.3)
10/02/25	M Licari	1.30	1,488.50	Correspond with M. Vunnamadala, F. Khan, K. DeLuise and A. Goedert regarding FedEx matters (0.4); review and revise UCC objection talking points and Debtors update email prepared by FTI (0.5); correspond with M. Vunnamadala, FTI and Paul Hastings regarding same (0.4)
10/03/25	H E Cresson	1.20	1,170.00	Meet with S. Woo Kee regarding Debtors' ongoing litigation (0.2); pull claims from ongoing litigation matters (1.0)
10/04/25	H E Cresson	2.10	2,047.50	Finish pulling claims from major ongoing litigation (1.0); research language for disclosure statement and disclosure statement reply (1.1)
10/05/25	H E Cresson	3.50	3,412.50	Update chart with litigation claims
10/06/25	H E Cresson	4.50	4,387.50	Call with Latham and Paul Hastings regarding ongoing litigation (0.5); call with Latham team regarding equity rights offering (0.5); call with E. Woo Kee regarding ongoing litigation (0.3); update litigation chart with Guinyard, Lyons, Hines, and Ivory claims (3.2)
10/07/25	G Klidonas	.40	838.00	Review and revise communications materials and correspondence regarding same
10/07/25	H E Cresson	2.30	2,242.50	Incorporate proofs of claim into ongoing litigation chart (1.1); revise OCP and Interim Comp orders with White & Case's suggested changes (1.2)
10/07/25	M V Koenitzer	1.00	1,465.00	Review communications materials (0.7); review

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LATHAM & WATKINS LLP

Invoice No. 2500619159

November 30, 2025

Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				matters related to payment of post-petition invoices (0.3)
10/08/25	R M Cantoral	1.60	1,560.00	Review Cash Management Order Obligation chart for circulation with FTI (1.2); emails with N. Larkin regarding same (0.4)
10/08/25	H E Cresson	4.10	3,997.50	Incorporate White & Case's comments into OCP and Interim Compensation orders (0.4); revise ongoing litigation chart with comments from Paul Hastings (0.9); call with Latham team regarding equity rights offering (0.5); call with Latham team regarding voting matters (0.5); email with Hunton team regarding OCP and Interim Comp order issues (0.7); email with K. Simon regarding Interim Comp and OCP orders (0.4); revise Interim Comp and OCP orders (0.7)
10/08/25	M V Koenitzer	.30	439.50	Review agreements related to certain customer programs and telephone correspondence with FTI team regarding same
10/08/25	N Larkin	.20	195.00	Communication with local counsel regarding cash management obligations
10/09/25	K R Jefcoat	.70	1,536.50	Call with creditors regarding healthcare diligence (0.5); review Pennsylvania Right to Know submission strategy (0.2)
10/09/25	R M Cantoral	.70	682.50	Review strategic communications materials for Pacific Source
10/09/25	H E Cresson	3.30	3,217.50	Incorporate White & Case's comments into OCP and Interim Compensation orders (0.6); update ongoing litigation chart with comments from Paul Hastings (0.9); research whether unclaimed property can be treated as general unsecured claim (1.8)
10/10/25	R M Cantoral	1.10	1,072.50	Draft vendor NDA
10/10/25	H E Cresson	2.20	2,145.00	Draft initial UCC term sheet
10/10/25	M V Koenitzer	.40	586.00	Participate in telephone conference with Debtors regarding customer program payments
10/13/25	J J Weichselbaum	.90	1,471.50	Call with Latham and Debtor team to discuss VA DMAS contract (0.3); call with counsel to VA DMAS to discuss contract and related matters (0.4); review emails regarding counterparty contract matters (0.2)
10/13/25	H E Cresson	1.20	1,170.00	Research whether expiration of letter of credit enables landlord to terminate lease with Debtor

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Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/14/25	R M Cantoral	.70	682.50	Review and revise notice to extend business form compliance motion (0.6); emails with Latham and Hunton regarding same (0.1)
10/16/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding insurance carrier matters
10/16/25	H E Cresson	.50	487.50	Meet with Littler, Debtors, and Paul Hastings regarding ongoing litigation
10/16/25	B I Herskowitz	.60	687.00	Participate in contract termination call
10/16/25	S A Woo Kee	.80	916.00	Call with Littler attorneys, G. Klidonas, M. Marks, H. Cresson regarding wage and hour claims
10/17/25	G Klidonas	.40	838.00	Review and revise communications materials
10/17/25	J J Weichselbaum	.40	654.00	Review UCC filing documentations (0.2); correspond with E. Woo Kee regarding same (0.2)
10/17/25	M V Koenitzer	.90	1,318.50	Review media talking points (0.3); correspondence regarding certain customer contracts (0.2); discussion regarding customer contracts with G. Klidonas, J. Weichselbaum, and C. Best (0.4)
10/17/25	M Licari	.50	572.50	Review and revise communications (0.4); correspond with M. Vunnamadala and N. Vasquez regarding same (0.1)
10/21/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors regarding status and update of chapter 11 cases and review related materials
10/22/25	H E Cresson	1.00	975.00	Meeting with Paul Hastings and White & Case regarding settlement with UCC
10/23/25	G Klidonas	.80	1,676.00	Correspond with Latham team regarding motion for relief from the automatic stay and review related materials (0.5); telephone conference with creditors' committee counsel regarding same (0.3)
10/23/25	J J Weichselbaum	.30	490.50	Review and comment on communication materials
10/23/25	S A Woo Kee	.40	458.00	Review existing trade agreements
10/24/25	H E Cresson	.50	487.50	Meeting with Latham team regarding qui tam action
10/25/25	J J Weichselbaum	.50	817.50	Review and comment on communication materials
10/27/25	J J Weichselbaum	.20	327.00	Correspondence regarding bonding questions in connection with customer contracts

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Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/27/25	M V Koenitzer	.20	293.00	Participate in call with FTI regarding contract cure schedule
10/28/25	G Klidonas	.30	628.50	Telephone conference with Debtors regarding bonding issues
10/28/25	R M Cantoral	.60	585.00	Review case calendar for upcoming deadlines and communicate to advisors
10/28/25	H E Cresson	2.70	2,632.50	Draft G. Klidonas supplemental retention declaration (1.3); draft new terms for UCC settlement term sheet (1.0); meet with internal Latham team regarding ongoing matters (0.4)
10/29/25	J J Weichselbaum	.60	981.00	Review and revise notification letter to state agency
10/29/25	R M Cantoral	3.70	3,607.50	Review and revise assumption notice and schedules (2.9); emails regarding same (0.3); emails with billing team regarding Latham fee estimates for DIP budget (0.5)
10/29/25	H E Cresson	2.30	2,242.50	Review presentation (0.6); prepare new presentation regarding same; create new slideshow based on ongoing litigation (1.7)
10/30/25	R M Cantoral	.80	780.00	Review strategic communications materials regarding Assumption notice
10/30/25	H E Cresson	2.50	2,437.50	Update slides with new information regarding ongoing litigation presentation for Paul Hastings (1.8); email with S. Woo Kee regarding ongoing litigation presentation (0.7)
10/31/25	J J Weichselbaum	.70	1,144.50	Call with Latham team, FTI and K. Shepard to discuss customer contracts (0.3); review and comment on communication materials (0.4)
10/31/25	R M Cantoral	.60	585.00	Review and revise communications materials related to the Cure and Assumption notice
K R Jefcoat	.70	Hrs. @	\$ 2,195.00/hr.	\$ 1,536.50
G Klidonas	2.90	Hrs. @	\$ 2,095.00/hr.	\$ 6,075.50
J J Weichselbaum	3.60	Hrs. @	\$ 1,635.00/hr.	\$ 5,886.00
M V Koenitzer	4.60	Hrs. @	\$ 1,465.00/hr.	\$ 6,739.00
B I Herskowitz	.60	Hrs. @	\$ 1,145.00/hr.	\$ 687.00
M Licari	1.80	Hrs. @	\$ 1,145.00/hr.	\$ 2,061.00

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November 30, 2025

Matter Name: Business Operations/Strategic Planning

S A Woo Kee	1.20	Hrs. @	\$ 1,145.00/hr.	\$ 1,374.00
R M Cantoral	14.00	Hrs. @	\$ 975.00/hr.	\$ 13,650.00
H E Cresson	38.90	Hrs. @	\$ 975.00/hr.	\$ 37,927.50
N Larkin	<u>.20</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 195.00</u>
	68.50			\$ 76,131.50

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Invoice No. 2500619159

November 30, 2025

Matter Name: Case Administration (Docket, WIP and Calendar Updates)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	J J Weichselbaum	.30	490.50	Review WIP list
10/01/25	R M Cantoral	.90	877.50	Review and revise WIP
10/03/25	R M Cantoral	.50	487.50	Review and revise WIP
10/06/25	E M Jaman	.50	262.50	Review docket and case calendar from Hunton (0.3); update Latham case calendar (0.1); correspondence with C. Tarrant regarding same (0.1)
10/07/25	R M Cantoral	.50	487.50	Review and revise WIP
10/07/25	E M Jaman	.20	105.00	Review docket and update case calendar
10/14/25	R M Cantoral	1.00	975.00	Review and revise WIP
10/16/25	R M Cantoral	.20	195.00	Review and revise WIP
10/16/25	E M Jaman	.50	262.50	Review docket and update case calendar
10/20/25	J J Weichselbaum	.60	981.00	Comment on WIP list (0.4); review revised WIP list (0.2)
10/23/25	E M Jaman	.50	262.50	Review docket and update case calendar
10/27/25	R M Cantoral	.50	487.50	Review and revise WIP
10/27/25	E M Jaman	.50	262.50	Review docket and update case calendar
10/28/25	R M Cantoral	.60	585.00	Review and revise WIP
J J Weichselbaum	.90	Hrs. @	\$ 1,635.00/hr.	\$ 1,471.50
R M Cantoral	4.20	Hrs. @	\$ 975.00/hr.	\$ 4,095.00
E M Jaman	<u>2.20</u>	Hrs. @	\$ 525.00/hr.	<u>\$ 1,155.00</u>
	7.30			\$ 6,721.50

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Invoice No. 2500619159

November 30, 2025

Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/02/25	G Klidonas	1.40	2,933.00	Telephone conference with FTI regarding claims process and review claims register
10/02/25	S A Woo Kee	.40	458.00	Begin to review and summarize initial claims register
10/03/25	R M Cantoral	1.00	975.00	Conduct analysis of secured claims on claims register (0.9); email with Verita regarding same (0.1)
10/03/25	S A Woo Kee	1.10	1,259.50	Prepare claims summary for FTI sizing analysis
10/04/25	S A Woo Kee	3.40	3,893.00	Continue to review and summarize initial claims register
10/07/25	M V Koenitzer	.40	586.00	Email correspondence regarding proof of claim forms with Verita team
10/07/25	S A Woo Kee	1.80	2,061.00	Review and analyze Verita outstanding questions on claims analysis (1.3); call with M. Vunnamadala regarding solicitation considerations with respect to large claims (0.5)
10/08/25	G Klidonas	.50	1,047.50	Telephone conference with Latham, Hunton, and Verita team regarding status of claims process and ballots
10/21/25	J J Weichselbaum	.70	1,144.50	Review claims register (0.2); call with team regarding potential claims objection (0.2); review late filed claim motion (0.3)
10/21/25	G Kubow	.30	292.50	Call w J. Weichselbaum and N. Larkin on claims objection process
10/21/25	N Larkin	.20	195.00	Conference call with J. Weichselbaum and G. Kubow regarding preparation of claims objections motions
10/22/25	G Kubow	2.50	2,437.50	Draft omnibus claims objection
10/22/25	N Larkin	2.10	2,047.50	Draft motion objecting to claims filed without supporting documentation
10/23/25	M V Koenitzer	1.20	1,758.00	Review and revise draft claim objection motion and email correspondence with N. Larkin and G. Kubow regarding same
10/23/25	G Kubow	.30	292.50	Review and revise omnibus claim objection
10/24/25	N Larkin	2.00	1,950.00	Revise claims objection motion to expand scope
10/27/25	J J Weichselbaum	1.90	3,106.50	Comment on draft omnibus claims objection (0.9); review claims subject to potential objection (0.6); review revised draft objection (0.2); correspond with team regarding comments to claims objection (0.2)

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Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/27/25	M V Koenitzer	.30	439.50	Review claims objection motion
10/27/25	G Kubow	2.40	2,340.00	Review and revise miscellaneous claim objections
10/27/25	N Larkin	2.00	1,950.00	Continue to review general unsecured claims for supporting documentation and revise claims objection (1.8); email communication regarding claims objections with J. Weichselbaum and G. Kubow (0.2)
10/28/25	G Klidonas	.20	419.00	Review and revise claims objections
10/28/25	J J Weichselbaum	.90	1,471.50	Review claims objection (0.3); review GUC analysis (0.4); call with FTI regarding same (0.2)
10/28/25	G Kubow	1.30	1,267.50	Review and revise miscellaneous claim objections (1.1); correspond with team on said revisions (0.2)
10/28/25	N Larkin	.70	682.50	Revise claims objections to proofs of claims without documentation
10/30/25	S A Woo Kee	.20	229.00	Call with J. Hinman regarding claims objection procedures
10/31/25	J Zhang	2.80	2,730.00	Research cases for fraudulent transfer elements and standards in anticipation of UCC objection motion

G Klidonas	2.10	Hrs. @	\$ 2,095.00/hr.	\$ 4,399.50
J J Weichselbaum	3.50	Hrs. @	\$ 1,635.00/hr.	\$ 5,722.50
M V Koenitzer	1.90	Hrs. @	\$ 1,465.00/hr.	\$ 2,783.50
S A Woo Kee	6.90	Hrs. @	\$ 1,145.00/hr.	\$ 7,900.50
R M Cantoral	1.00	Hrs. @	\$ 975.00/hr.	\$ 975.00
G Kubow	6.80	Hrs. @	\$ 975.00/hr.	\$ 6,630.00
N Larkin	7.00	Hrs. @	\$ 975.00/hr.	\$ 6,825.00
J Zhang	2.80	Hrs. @	\$ 975.00/hr.	\$ 2,730.00
	<u>32.00</u>			<u>\$ 37,966.00</u>

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Invoice No. 2500619159

November 30, 2025

Matter Name: Communications with Creditors Committee

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/02/25	G Klidonas	.40	838.00	Review and revise communications materials
10/06/25	M V Koenitzer	.20	293.00	Email correspondence with W&C team regarding final DIP order
10/07/25	N A Gulati	.60	879.00	Review UCC settlement term sheets (0.4); teleconferences with H. Cresson regarding the same (0.2)
10/07/25	M V Koenitzer	.60	879.00	Emails with Debtors and FTI regarding responses to Creditors' Committee diligence requests
10/08/25	M V Koenitzer	2.10	3,076.50	Review diligence for creditors committee (0.9); review uploads to Moelis dataroom for confidentiality provisions (1.2)
10/09/25	C P Best	.90	877.50	Review requests for board minutes and materials from Committee (0.1); collate and request materials from Debtors for production (0.6); email B. Marks, G. Klidonas and others regarding the same (0.2)
10/10/25	M V Koenitzer	.30	439.50	Participate in telephone conference regarding materials for meeting with Creditors Committee
10/15/25	M V Koenitzer	3.10	4,541.50	Review responses to AlixPartners diligence requests (0.5); conference with G. Klidonas regarding settlement discussion materials and conference with C. Best regarding same (0.7); review and revise settlement materials (1.7); telephone conference with UCC counsel regarding lift stay motion (0.2)
10/15/25	S A Woo Kee	.60	687.00	Review and analyze UCC diligence responses (0.4); emails with FTI regarding same (0.2)
10/15/25	C P Best	3.40	3,315.00	Review and revise Moelis presentation for upcoming meeting with unsecured creditors' committee (3.2); discuss the same with M. Koenitzer (0.2)
10/16/25	G Klidonas	.50	1,047.50	Telephone conference with counsel for creditors' committee regarding diligence items
10/16/25	M V Koenitzer	.50	732.50	Review and revise settlement materials
10/16/25	C P Best	.90	877.50	Further review and revise Moelis presentation for UCC following comments from M. Koenitzer and J. Weichselbaum
10/17/25	N A Gulati	1.00	1,465.00	Teleconference with advisors regarding materials for UCC settlement discussions
10/17/25	M V Koenitzer	1.10	1,611.50	Participate in discussion with Debtors advisors regarding settlement materials (0.6); review and revise

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				settlement materials (0.5)
10/17/25	C P Best	2.10	2,047.50	Call with Moelis to discuss UCC materials (1.0); call with M. Koenitzer to discuss the same (0.3); further review and revise (0.7); emails with G. Klidonas, J. Wine, and Moelis team regarding the same (0.1)
10/18/25	M V Koenitzer	.50	732.50	Review diligence request from AlixPartners
10/19/25	M V Koenitzer	2.20	3,223.00	Participate in telephone conference with G. Klidonas and J. Weichselbaum regarding meeting logistics (0.5); revise Creditors' Committee meeting materials (1.7)
10/19/25	C P Best	.20	195.00	Review and revise Moelis' updated slide deck for UCC
10/20/25	M V Koenitzer	3.00	4,395.00	Participate in telephone conference with W&C regarding objection to lift stay motion (0.3); participate in internal telephone conference regarding materials for UCC settlement discussion (0.4); review and revise materials for settlement conference (0.4); email correspondence with board members regarding settlement materials (0.5); review and analyze settlement discussion logistics (1.4)
10/20/25	S A Woo Kee	1.30	1,488.50	Correspond with K. Simon and G. Klidonas regarding UCC diligence request (0.5); call with J. Hinman regarding same (0.3); correspond with FTI and Debtors regarding liens on assets (0.5)
10/20/25	C P Best	.40	390.00	Review DIP credit documents in relation to diligence questions from UCC
10/21/25	G Klidonas	1.70	3,561.50	Review and revise materials in connection with creditors' committee meetings
10/21/25	M V Koenitzer	.60	879.00	Review and revise materials for UCC settlement (0.2); review settlement conference logistics (0.2); participate in diligence call with AlixPartners team (0.2)
10/22/25	N A Gulati	.50	732.50	Conference with J. Weichselbaum regarding UCC negotiations
10/22/25	M V Koenitzer	6.60	9,669.00	Prepare for and participate in UCC settlement discussions
10/22/25	S A Woo Kee	.80	916.00	Revise draft responses to UCC diligence requests (0.4); call with J. Hinman regarding same (0.2); correspond with Latham RSS and litigation teams regarding same (0.2)

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Matter Name: Communications with Creditors Committee

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/23/25	J J Weichselbaum	.70	1,144.50	Participate in diligence call with Debtor and UCC advisor teams (0.5); call with UCC regarding lift stay objection (0.2)
10/23/25	M V Koenitzer	.90	1,318.50	Participate in telephone conference with W&C regarding lift stay motion (0.2); participate in internal telephone conference regarding UCC diligence requests (0.4); participate in telephone conference with FTI, Moelis and AlixPartners regarding diligence requests (0.3)
10/23/25	S A Woo Kee	.30	343.50	Discuss UCC diligence requests with M. Vunnamadala, J. Weichselbaum, and B. Herskowitz
10/24/25	M V Koenitzer	.60	879.00	Prepare summary of meeting with creditors committee
10/28/25	M V Koenitzer	.40	586.00	Participate in Creditors' Committee diligence call
10/30/25	M V Koenitzer	.20	293.00	Review responsive documents to Committee diligence requests
10/31/25	G Klidonas	.50	1,047.50	Telephone conference with FTI team regarding diligence
10/31/25	M V Koenitzer	.30	439.50	Prepare responsive diligence for UCC requests
G Klidonas	3.10	Hrs. @	\$ 2,095.00/hr.	\$ 6,494.50
J J Weichselbaum	.70	Hrs. @	\$ 1,635.00/hr.	\$ 1,144.50
N A Gulati	2.10	Hrs. @	\$ 1,465.00/hr.	\$ 3,076.50
M V Koenitzer	23.20	Hrs. @	\$ 1,465.00/hr.	\$ 33,988.00
S A Woo Kee	3.00	Hrs. @	\$ 1,145.00/hr.	\$ 3,435.00
C P Best	7.90	Hrs. @	\$ 975.00/hr.	\$ 7,702.50
	<u>40.00</u>			<u>\$ 55,841.00</u>

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November 30, 2025

Matter Name: Compliance & Investigations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	J J Barber	4.00	7,920.00	Prepare for call with KPMG regarding compliance investigation (0.2); participate in meeting with KPMG (0.5); prepare for internal Latham meeting regarding status of compliance investigation (0.5); meet with N. McQuaid, J. Caron, J. Wine, B. Marks, and G. Klidonas regarding compliance investigation (0.7); prepare for interview of fact witness to continue compliance investigation factual development (0.6); conduct witness interview (1.5)
10/01/25	J B Caron	.50	1,097.50	Preparation for audit committee meeting
10/01/25	E R Marks	.50	990.00	Phone call with N. McQuaid regarding compliance investigation
10/01/25	N R McQuaid	1.30	2,853.50	Prepare for and attend conference call with J. Caron, J. Barber, S. Burgoyne and D. Scheer regarding audit committee investigation updates (0.4); review recent investigation interview summaries (0.6); confer with B. Marks regarding matter strategy (0.3)
10/01/25	S K Burgoyne	1.80	2,943.00	Draft talking points for update call to KPMG and confer with team regarding same (1.0); review and revise updates to Audit Committee talking points (0.8)
10/01/25	L F Novaes	7.20	11,772.00	Strategize regarding next steps and Debtors update (0.5); prepare for and lead associates meeting regarding investigative findings (1.0); prepare for targeted document review (1.0); review and analyze documents regarding compliance matter (2.2); review and revise outline for fact discussion with witness, and strategize with team regarding the same (2.5)
10/01/25	K M Cole	4.90	7,178.50	Prepare for and attend team meeting regarding review of investor representations (0.4); review and analyze documents for compliance investigation (4.5)
10/01/25	D A Reid	2.60	2,977.00	Finalize review and summary of ancillary documents related to compliance investigation (1.5); draft and edit outline for discussion for L. Novaes and J. Barber's review (1.1)
10/01/25	E H Yoon	4.20	4,095.00	Confer with internal team regarding upcoming fact discussions and investigation next steps (0.5); prepare follow up materials for internal team regarding witness discussion takeaways and investigation next steps (3.7)
10/02/25	J J Barber	4.60	9,108.00	Prepare for meeting with auditor (0.3); participate in meeting with auditor and Latham team (0.5); strategy meeting with J. McQuaid, J. Caron and Latham team

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LATHAM & WATKINS^{LLP}

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Matter Name: Compliance & Investigations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.5); prepare for interview (0.5); conduct interview (1.5); debrief with Latham team following interview regarding next steps (0.5); work on strategy and analysis for compliance investigation (0.5); review and analyze publicly available information about Debtors to inform next steps in compliance investigation (0.3)
10/02/25	J B Caron	1.30	2,853.50	Preparation for audit committee meeting (0.8); call with KPMG regarding process (0.5)
10/02/25	G Klidonas	.60	1,257.00	Telephone conference with Latham team regarding compliance matters
10/02/25	N R McQuaid	2.70	5,926.50	Prepare for and attend conference call with B. Marks, G. Klidonas, J. Wine, J. Caron and J. Barber regarding investigation updates and going forward strategy (0.6); review summaries of additional investigation discussions and key documents (1.5); review draft compliance investigation process talking points (0.6)
10/02/25	S K Burgoyne	.50	817.50	Review and analyze updates from follow-up interviews (0.3); call with KPMG and confer with team regarding same (0.2)
10/02/25	L F Novaes	6.50	10,627.50	Review and revise interview outline for fact discussion, and strategize with team regarding the same (3.1); prepare for and lead fact discussion with witness and attend to follow-ups regarding the same (2.5); prepare for and attend call with KPMG (0.9)
10/02/25	D N Scheer	1.00	1,635.00	Review and analyze lender questions and protest results
10/02/25	K M Cole	3.50	5,127.50	Review and analyze materials related to compliance investigation
10/02/25	D A Reid	5.60	6,412.00	Review materials and prepare for witness discussion (0.7); draft email for J. Barber in anticipation of M discussion regarding compliance investigation (0.6); attend witness call (1.5); conduct review of emails pertaining to compliance investigation (2.8)
10/02/25	E H Yoon	2.60	2,535.00	Continue to review and analyze email data from priority custodians (2.3); prepare follow up materials for internal team regarding discussion takeaways and investigation next steps (0.3)
10/03/25	J J Barber	.20	396.00	Communicate with J. Caron, N. McQuaid, and S. Burgoyne regarding compliance matters
10/03/25	N R McQuaid	.20	439.00	Review email regarding additional internal

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Matter Name: Compliance & Investigations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				investigation summary
10/03/25	L F Novaes	5.00	8,175.00	Lead team document review and analysis regarding compliance investigation (0.8); review and revise talking points for call (4.2)
10/03/25	K M Cole	4.70	6,885.50	Review and analyze documents regarding compliance matter (3.0); draft chronology and communication to team regarding compliance investigation (1.7)
10/03/25	D A Reid	2.20	2,519.00	Review E. Yoon summary of key emails and corresponding documents (0.2); finalize review of emails concerning compliance matter (1.2); revise to Audit Committee Talking Points memorandum regarding same (0.8)
10/03/25	E H Yoon	3.70	3,607.50	Continue to review and analyze email data from priority custodians (3.3); draft and review talking points regarding investigation for Audit Committee (0.4)
10/04/25	N R McQuaid	.30	658.50	Review summary of additional PIDs related to follow up investigation
10/04/25	K M Cole	.30	439.50	Draft and revise per comments from L. Novaes communication to team regarding compliance investigation
10/04/25	D A Reid	2.00	2,290.00	Conduct additional, targeted review of emails for compliance matter (1.4); summarize findings and key documents (0.6)
10/05/25	J J Barber	.20	396.00	Prepare for discussion with Audit Committee
10/05/25	N R McQuaid	.60	1,317.00	Review additional PIDs from follow up investigation
10/05/25	S K Burgoyne	.50	817.50	Review and revise draft talking points to incorporate updates from follow-up interviews
10/06/25	J J Barber	2.30	4,554.00	Analyze compliance investigation materials to prepare for upcoming meetings (0.5); meet with Audit Committee, N. McQuaid, and J. Caron to prepare for upcoming Audit Committee meeting (1.0); review and analyze next steps to prepare for Audit Committee meeting (0.8)
10/06/25	J B Caron	1.20	2,634.00	Finalizing investigation and audit committee preparation
10/06/25	N R McQuaid	2.80	6,146.00	Prepare for and attend conference call with E. Russell, J. Caron, and J. Barber (1.5); confer with J. Barber regarding same (0.2); email with Latham team

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding same (0.3); review and analyze draft talking points for audit committee call (0.8)
10/06/25	S K Burgoyne	.50	817.50	Draft response to J. Barber follow-up questions in advance of Audit Committee meeting
10/06/25	L F Novaes	1.40	2,289.00	Review summary of documents (0.5); review and analyze materials provided by Debtors (0.5); attend questions from J. Barber regarding investigative findings (0.4)
10/06/25	K M Cole	1.30	1,904.50	Draft list of interview takeaways (0.8); draft chronology of key documents (0.3); review documents provided by E. Hoffman (0.2)
10/06/25	E H Yoon	5.10	4,972.50	Review and analyze materials for compliance matter (1.9); prepare follow up materials for internal team regarding witness interview takeaways and investigation next steps (3.2)
10/07/25	J J Barber	2.70	5,346.00	Prepare for meeting with Debtors' Audit Committee regarding compliance investigation (0.5); participate in meeting with Debtors' Audit Committee (1.5); work on next steps to prepare for meeting with Debtors auditor regarding compliance investigation (0.7)
10/07/25	J B Caron	1.30	2,853.50	Audit committee's meeting (0.7); follow-up regarding same (0.6)
10/07/25	N R McQuaid	1.90	4,170.50	Prepare for and attend Audit Committee meeting (1.3); review and edit draft talking points for Audit Committee call (0.3); attend follow up call with J. Barber and S. Burgoyne (0.3)
10/07/25	S K Burgoyne	4.70	7,684.50	Prepare for and attend call with Audit Committee (1.5); revise and finalize talking points for same (1.0); prepare for and attend to debrief call with N. McQuaid and J. Barber to discuss strategy and next steps (1.0); draft revised talking points in advance of auditor call (1.2)
10/07/25	L F Novaes	.60	981.00	Review and analyze materials provided by Debtors
10/07/25	K M Cole	2.90	4,248.50	Review and analyze documents regarding internal investigation
10/07/25	D A Reid	.60	687.00	Review interview takeaways
10/07/25	E H Yoon	4.60	4,485.00	Finalize reviewing and analyzing compliance investigation materials (1.8); prepare follow up materials for internal team regarding witness interviews and investigation next steps (2.6); review

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				draft talking points on investigation for Audit Committee (0.2)
10/08/25	J J Barber	.70	1,386.00	Summarize information regarding compliance investigation and report out relevant information to Audit Committee and to auditor
10/08/25	N R McQuaid	.40	878.00	Review and analyze email regarding KPMG readout of hot-line follow up investigation
10/08/25	S K Burgoyne	.50	817.50	Confer with associate team regarding updates following Audit Committee meeting and related action items and next steps
10/08/25	K M Cole	.30	439.50	Review collection of interview takeaways (0.2); review draft talking points and communications regarding auditor presentation on investigation (0.1)
10/10/25	N R McQuaid	.20	439.00	Review email regarding preparation for call with KPMG regarding hot-line compliance investigation
10/11/25	J J Barber	.30	594.00	Analyze draft talking points in preparation for upcoming call with auditor and communicate with S. Burgoyne regarding upcoming next steps
10/12/25	S K Burgoyne	1.40	2,289.00	Review and provide feedback on draft interview summaries (1.1); emails with E. Yoon regarding same (0.3)
10/13/25	E H Yoon	.70	682.50	Prepare follow up materials for internal team regarding witness interview takeaways and investigation next steps
10/14/25	J J Barber	5.00	9,900.00	Analyze compliance investigation information in preparation for meeting with auditor (3.5); attend and present at meeting with auditor (1.0); work on next steps for further communications following meeting with auditor (0.5)
10/14/25	J B Caron	1.30	2,853.50	Preparation and call with KPMG regarding hotline investigation (0.8); follow-up regarding same (0.5)
10/14/25	N R McQuaid	.70	1,536.50	Review and edit draft talking points for KPMG call (0.5); email with Latham team regarding KPMG call summary and follow up (0.2)
10/14/25	S K Burgoyne	2.80	4,578.00	Prepare for and attend call with external auditor regarding compliance investigation (1.5); review and finalize materials for same (1.3)
10/14/25	L F Novaes	.70	1,144.50	Confer with S. Burgoyne and review documents to prepare for call with auditor

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10/15/25	J J Barber	1.10	2,178.00	Review and revise draft information for auditor review (0.3); communicate with N. McQuaid and S. Burgoyne regarding compliance investigation (0.2); review, analyze, and revise draft materials regarding compliance investigation (0.4); communicate with J. Caron regarding compliance investigation (0.2)
10/15/25	J B Caron	.80	1,756.00	Communications with each KPMG and management regarding hotline investigation
10/15/25	N R McQuaid	.30	658.50	Review and edit KPMG follow up investigation process summary (0.2); email with Latham team regarding same (0.1)
10/15/25	S K Burgoyne	1.00	1,635.00	Draft response to follow-up inquiry from external auditor and confer with team regarding edits to same
10/17/25	N R McQuaid	.20	439.00	Email regarding follow up call with audit committee
10/20/25	J J Barber	1.10	2,178.00	Prepare for and attend meeting with Debtors, J. Caron, and N. McQuaid (0.5); communicate with Latham team regarding compliance investigation (0.1); prepare materials for upcoming call with auditor (0.5)
10/20/25	J B Caron	.50	1,097.50	Call with audit committee chair regarding hotline matter status
10/20/25	N R McQuaid	1.90	4,170.50	Email with D. Silvers and G. Klidonas regarding compliance issue (0.2); conduct legal research regarding same (0.5); prepare for and attend conference calls with G. Klidonas and D. Silvers regarding same (0.8); attend conference call with J. Caron, J. Barber and E. Russell regarding KPMG conference call follow up (0.4)
10/21/25	J J Barber	1.90	3,762.00	Review and analyze status and next steps for communications with auditor regarding compliance hotline investigation (1.0); communicate with auditor (0.1); prepare for upcoming meeting with auditor (0.8)
10/21/25	N R McQuaid	.70	1,536.50	Prepare for and attend conference call with Debtors and B. Marks regarding vendor communications (0.4); review email with Latham team regarding same (0.3)
10/22/25	J J Barber	2.20	4,356.00	Prepare for meeting with auditor regarding compliance hotline investigation (0.5); participate in meeting with auditor (0.8); communicate with J. Caron, D. Scheer, and S. Burgoyne regarding next steps (0.4); call with N. McQuaid and S. Burgoyne regarding next steps for communications with Audit Committee (0.5)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/22/25	J B Caron	1.50	3,292.50	Call with KPMG regarding outstanding compliance questions; follow-up regarding same
10/22/25	N R McQuaid	.90	1,975.50	Review email regarding KPMG call talking points (0.2); review read out of KPMG meeting by Latham team (0.2); attend conference call with Latham team regarding same (0.5)
10/22/25	S K Burgoyne	4.80	7,848.00	Prepare for and attend call with KPMG to discuss matter updates and workstreams (1.5); prepare for and attend to debrief calls with Latham team regarding same (1.5); review and revise draft talking points in advance of calls and review supporting materials for same (1.8)
10/23/25	J J Barber	.20	396.00	Prepare for upcoming auditor meeting (0.1); communicate with Latham team regarding next steps in compliance investigation (0.1)
10/23/25	N R McQuaid	.70	1,536.50	Review email with Latham team regarding KPMG follow up request (0.3); review notes from KPMG follow up call (0.4)
10/23/25	J J Weichselbaum	.50	817.50	Participate in interview call with Z. Jamal and Quinn
10/24/25	J J Barber	2.30	4,554.00	Review and analyze compliance investigation materials in connection with potential further communications with auditor (1.0); communicate with N. McQuaid, J. Caron, and S. Burgoyne regarding compliance investigation (1.0); review communication with Audit Committee (0.3)
10/24/25	J B Caron	.50	1,097.50	Meeting with audit committee regarding outstanding KPMG requests and next steps
10/24/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors regarding auditor's questions
10/24/25	N R McQuaid	1.40	3,073.00	Prepare for and attend conference call with Latham team regarding KPMG follow up (0.5); review draft lender slides (0.7); review email with S. Kern and Latham bankruptcy team regarding same (0.2)
10/24/25	S K Burgoyne	1.30	2,125.50	Attend call with J. Barber regarding talking points and related next steps (0.5); incorporate revisions from same into draft work product (0.8)
10/25/25	J J Barber	1.50	2,970.00	Communicate with N. McQuaid, S. Burgoyne, and J. Caron regarding compliance investigation (0.3); prepare summary materials for discussion with Debtors regarding compliance investigation (1.2)

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10/25/25	J B Caron	.50	1,097.50	Communications with KPMG regarding compliance matter
10/25/25	N R McQuaid	1.00	2,195.00	Draft and edit talking points for follow up KPMG call (0.8); review email with Latham team regarding same (0.2)
10/27/25	J J Barber	2.10	4,158.00	Review communications with auditor regarding compliance investigation (0.2); strategize regarding compliance investigation follow up items with S. Burgoyne (0.5); review and analyze compliance investigation materials (1.3); communicate with J. Caron regarding compliance matters (0.1)
10/27/25	N R McQuaid	.20	439.00	Review email regarding KPMG follow up questions
10/27/25	S K Burgoyne	1.70	2,779.50	Prepare for and attend witness interview and confer with J. Barber regarding same
10/28/25	J J Barber	4.10	8,118.00	Review and analyze information relating to compliance investigation (2.5); review communications with Debtors regarding compliance (0.3); communicate with Latham team regarding compliance and next steps (1.3)
10/28/25	J B Caron	.50	1,097.50	Review of compliance matter
10/28/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding status and update
10/28/25	N R McQuaid	3.20	7,024.00	Review email regarding KPMG follow up requests (0.5); review email regarding compliance matter (0.8); review same (0.4); confer with Latham team investigation, litigation and bankruptcy team regarding same (0.8); confer with S. Burgoyne and J. Barber regarding same (0.7)
10/28/25	S K Burgoyne	4.10	6,703.50	Review materials related to compliance investigation (0.5); prepare for and attend calls with J. Barber and Latham team regarding same (1.5); prepare for and attend call with N. McQuaid and J. Barber regarding next steps for same (1.0); draft talking points regarding same (1.1)
10/28/25	J J Weichselbaum	1.10	1,798.50	Call with Latham team regarding compliance matters (0.7); review materials in connection with the same (0.4)
10/29/25	J J Barber	2.50	4,950.00	Review, analyze, and revise draft materials regarding compliance for discussion with Audit Committee (1.0); communicate with N. McQuaid, S. Burgoyne, and

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				Latham team regarding compliance (1.0); prepare for and participate in discussion with members of Audit Committee (0.5)
10/29/25	J B Caron	.50	1,097.50	Review of and comments to Board materials
10/29/25	N R McQuaid	1.90	4,170.50	Review and edit draft talking points regarding compliance matter (0.7); confer with G. Klidonas regarding same (0.2); review email with Latham team regarding same (0.3); review draft talking points for board presentation (0.2); review compliance matter and follow up interview notes (0.5)
10/29/25	S K Burgoyne	1.50	2,452.50	Review and revise draft talking points for upcoming call regarding compliance investigation
10/30/25	J J Barber	4.00	7,920.00	Call with N. McQuaid regarding compliance matter (0.3); prepare for and participate in call with members of Audit Committee (0.7); review and analyze information for compliance work items (1.0); prepare outline of talking points relating to compliance matters for meetings with Debtors (2.0)
10/30/25	J B Caron	2.30	5,048.50	Advise compliance team regarding Board reporting (1.5); call with Audit Committee representatives regarding compliance matter and follow-up regarding same (0.8)
10/30/25	N R McQuaid	2.60	5,707.00	Review and edit talking points for Debtors conference call regarding hot-line complaint (1.2); prepare for and attend Debtors conference call regarding hot-line complaint (0.5); confer with S. Burgoyne and J. Barber regarding same (0.3); prepare for and attend conference call with D. Silver regarding hot-line complaint (0.4); confer with J. Barber regarding matter strategy (0.2)
10/30/25	S K Burgoyne	.50	817.50	Attend debrief call with Latham team to discuss investigation updates and next steps
10/31/25	J J Barber	4.30	8,514.00	Prepare talking points for N. McQuaid use in calls with Debtors (0.9); analyze information regarding compliance investigation (1.0); work on strategy for next steps regarding compliance investigation (1.2); conference with N. McQuaid, J. Caron, G. Klidonas, and S. Burgoyne regarding compliance investigation status and next steps (0.8); call with Debtors board member (0.4)
10/31/25	J B Caron	1.80	3,951.00	Analysis and advice regarding compliance matter and disposition of same; call with Audit Committee chair

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Matter Name: Compliance & Investigations

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				regarding same
10/31/25	G Klidonas	1.70	3,561.50	Telephone conference with Debtors regarding status and update (1.2); telephone conference with Latham team regarding status and update (0.5)
10/31/25	N R McQuaid	4.10	8,999.50	Prepare for and attend interviews with parties named in compliance matter (1.8); confer with Debtors and Latham team regarding same (0.4); confer with S. Burgoyne regarding interviews (0.2); review relevant materials (1.0); review preparation materials for witness interviews (0.7)
10/31/25	S K Burgoyne	3.10	5,068.50	Prepare for and attend witness interviews regarding complaint investigation (2.0); attend call with N. McQuaid regarding same (0.5); draft talking points regarding same (0.6)
10/31/25	J J Weichselbaum	.30	490.50	Call with Latham team regarding compliance matters
10/31/25	E H Yoon	4.20	4,095.00	Attend key witness interviews (1.0); prepare follow up materials for internal team regarding witness interview takeaways and investigation next steps (2.3); confer with internal Latham team regarding investigation next steps (0.9)

J B Caron	14.50	Hrs. @	\$ 2,195.00/hr.	\$ 31,827.50
N R McQuaid	30.20	Hrs. @	\$ 2,195.00/hr.	\$ 66,289.00
G Klidonas	3.30	Hrs. @	\$ 2,095.00/hr.	\$ 6,913.50
J J Barber	47.30	Hrs. @	\$ 1,980.00/hr.	\$ 93,654.00
E R Marks	.50	Hrs. @	\$ 1,980.00/hr.	\$ 990.00
S K Burgoyne	30.70	Hrs. @	\$ 1,635.00/hr.	\$ 50,194.50
L F Novaes	21.40	Hrs. @	\$ 1,635.00/hr.	\$ 34,989.00
D N Scheer	1.00	Hrs. @	\$ 1,635.00/hr.	\$ 1,635.00
J J Weichselbaum	1.90	Hrs. @	\$ 1,635.00/hr.	\$ 3,106.50
K M Cole	17.90	Hrs. @	\$ 1,465.00/hr.	\$ 26,223.50
D A Reid	13.00	Hrs. @	\$ 1,145.00/hr.	\$ 14,885.00
E H Yoon	25.10	Hrs. @	\$ 975.00/hr.	\$ 24,472.50
	206.80			\$ 355,180.00

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Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	J B Caron	.60	1,317.00	Engagement with lenders counsel regarding regulatory limitations for new board
10/01/25	J Sadler	.80	1,584.00	Communicate internally and with lenders group regarding transaction background and HSR reportability considerations
10/01/25	D N Scheer	.60	981.00	Prepare for and attend audit committee update call
10/01/25	J J Weichselbaum	.30	490.50	Review and comment on board minutes
10/01/25	C P Best	.30	292.50	Further draft capital structure committee minutes of meeting and correspondence regarding the same
10/01/25	J Zhang	.50	487.50	Internal call with Latham team to discuss antitrust / HSR considerations post-bankruptcy exit
10/02/25	J B Caron	.50	1,097.50	Analysis and advice regarding transportation provider payment regulatory framework
10/02/25	R M Cantoral	.30	292.50	Prepare agenda for Capital Structure Committee meeting
10/02/25	C P Best	.30	292.50	Emails with D. Silvers and F. Khan regarding minutes to be approved at next capital structure committee meeting
10/03/25	G Klidonas	1.20	2,514.00	Participate in compensation committee meeting (0.2); participate in capital structure meeting (1.0)
10/03/25	J Sadler	.90	1,782.00	Communicate internally and with creditors' counsel regarding HSR reportability analysis
10/03/25	R M Cantoral	1.30	1,267.50	Email to Capital Structure Committee of Board regarding meeting (0.2); attendance at and taking minutes for Capital Structure Committee meeting (1.0); email to Board regarding continued DIP hearing (0.1)
10/06/25	J Sadler	.50	990.00	Communicate internally regarding antitrust regulatory workstreams updates
10/07/25	G Klidonas	1.80	3,771.00	Participate in audit committee meeting
10/07/25	R M Cantoral	1.30	1,267.50	Revise minutes from Capital Structure Committee meeting
10/07/25	C P Best	1.00	975.00	Review and revise draft minutes of capital structure committee meeting from R. Cantoral
10/08/25	D N Scheer	1.50	2,452.50	Review comms updates (0.2); review ownership filings (0.6); review and analyze licensing and enrollment

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LATHAM & WATKINS^{LLP}

Invoice No. 2500619159

November 30, 2025

Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				questions (0.7)
10/08/25	R M Cantoral	.90	877.50	Review and revise meeting minutes of capital structure committee
10/08/25	C P Best	1.10	1,072.50	Draft minutes of Compensation Committee meeting (0.6); further review and revise updated draft capital structure committee meeting minutes from R. Cantoral; call with D. Scheers to discuss reorganized equity structure regarding regulatory change of ownership notifications (0.2); email J. Weichselbaum regarding the same (0.1)
10/09/25	D N Scheer	.90	1,471.50	Prepare for and attend healthcare call
10/09/25	R M Cantoral	.20	195.00	Review and revise meeting minutes for Capital Structure committee meeting
10/09/25	C P Best	.80	780.00	Emails with T. Carter regarding unanimous written consent and outstanding compensation committee minutes (0.2); emails with F. Khan and other board members to arrange Board meeting for approval of outstanding Board minutes (0.5); prepare agenda for upcoming capital structure committee meeting (0.1)
10/10/25	D N Scheer	1.10	1,798.50	Analyze license and enrollment documentation
10/10/25	C P Best	.50	487.50	Emails with F. Khan, capital structure committee, and Moelis regarding committee meeting and approval of minutes (0.2); review Moelis materials for meeting (0.3)
10/13/25	M V Koenitzer	.80	1,172.00	Prepare primer for CFIUS team
10/13/25	C P Best	.70	682.50	Draft agenda for upcoming joint Board and capital structure committee meeting (0.1); emails with L. Norwalk and F. Khan regarding the same (0.1); further review and revise Board minutes (0.3); emails with Board and capital structure committee members regarding the same (0.1); email A. Carlson of Moelis regarding presentation materials for meeting (0.1)
10/14/25	J B Caron	.50	1,097.50	Analysis and advice regarding CMS plan amendment and implications on emergence
10/14/25	G Klidonas	1.60	3,352.00	Participate in board meeting
10/14/25	C P Best	1.50	1,462.50	Attend joint board and capital structure committee meeting and take minutes
10/14/25	G Kubow	.30	292.50	Prepared board minutes and agendas

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10/15/25	A N Schupack	2.80	4,578.00	Correspond with L. Carnegie, D. Chambers, and M. Koenitzer regarding potential CFIUS matters (0.2); correspond with M. Koenitzer and restructuring team regarding CFIUS diligence approach (0.4); correspond with R. Poitras regarding meeting on CFIUS matters (0.1); analyze Debtors' business, structure, and restructuring documents regarding CFIUS matters (2.1)
10/15/25	M V Koenitzer	1.30	1,904.50	Prepare primer for CFIUS team
10/16/25	C P Best	.80	780.00	Draft minutes of joint board and capital structure committee meeting
10/17/25	R C Schrock	1.00	2,550.00	Comms with board and Debtors regarding settlement matters
10/17/25	D N Scheer	.60	981.00	Review State request for production updates (0.3); review expert report (0.3)
10/17/25	J J Weichselbaum	.30	490.50	Comment on board minutes
10/17/25	C P Best	.40	390.00	Review comments from J. Weichselbaum on draft minutes (0.2); emails with D. Scheer and B. Page regarding status of matters to be included in minutes (0.1); revise minutes regarding the same (0.1)
10/19/25	C P Best	.20	195.00	Draft agenda for upcoming capital structure committee meeting (0.1); email F. Khan, D. Silvers, and G. Klidonas regarding the same (0.1)
10/20/25	J B Caron	1.50	3,292.50	Research and analysis regarding regulatory change in control notifications and consents
10/20/25	G Klidonas	1.00	2,095.00	Participate in capital structure committee meeting
10/20/25	A N Schupack	.30	490.50	Correspond with counsel to first lienholders regarding CFIUS matters (0.1); correspond with M. Koenitzer and Debtors regarding CFIUS questionnaire status (0.1); correspond with D. Chambers regarding CFIUS matters (0.1)
10/20/25	C P Best	1.20	1,170.00	Email agenda to committee members (0.1); attend capital structure committee meeting (1.1)
10/21/25	J B Caron	.50	1,097.50	Research, analysis and advice regarding regulatory change of ownership considerations
10/21/25	D L Chambers	1.50	3,292.50	Review bankruptcy materials (0.7); confer with A. Schupack regarding foreign person analysis and review business and estimated post-reorganization equity allocations for CFIUS analysis (0.8)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/21/25	G Klidonas	.40	838.00	Telephone conference with Debtors regarding regulatory matters
10/21/25	D N Scheer	3.10	5,068.50	Research, review, prepare for (2.3) and attend call on licensing and change of ownership updates (0.8)
10/21/25	A N Schupack	3.70	6,049.50	Correspond with M. Koenitzer and J. Weichselbaum regarding transaction background and CFIUS matters (0.3); prepare for and participate in office conference with D. Chambers regarding CFIUS matters (0.5); analyze potential post-petition ownership for CFIUS matters (1.3); correspond with D. Chambers regarding same (0.2); analyze Debtors governance documents for CFIUS matters (1.1); correspond with D. Chambers regarding post-petition board structure (0.3)
10/21/25	J J Weichselbaum	.40	654.00	Review and comment on minutes
10/21/25	M V Koenitzer	.30	439.50	Email correspondence with CFIUS team regarding restructuring transaction structure
10/21/25	C P Best	.70	682.50	Draft minutes of capital structure committee meeting
10/22/25	D L Chambers	.80	1,756.00	Review CFIUS Questionnaire (0.4); confer with A. Schupack regarding same (0.4)
10/22/25	J Sadler	.30	594.00	Communicate internally regarding transaction updates in connection with potential antitrust regulatory filings
10/22/25	D N Scheer	3.10	5,068.50	Review CFIUS analysis questions (0.4); prepare for and attend KPMG update call and follow-up discussion (1.5); review and research licensing information (0.6); analyze talking points and discussion points (0.6)
10/22/25	A N Schupack	3.10	5,068.50	Correspond with M. Koenitzer and J. Weichselbaum regarding CFIUS matters (0.5); correspond with J. Caron and D. Scheer regarding government contracts matter (0.1); telephone conference with J. Caron regarding same (0.1); analyze responses to CFIUS questionnaire from Debtors (0.6); correspond with D. Chambers regarding responses (0.2); correspond with counsel for first lienholders regarding CFIUS matters (0.1); correspond with Debtors regarding CFIUS matters (0.1); draft analysis of CFIUS matters regarding Debtors in preparation for upcoming telephone conferences (1.3); correspond with D. Chambers regarding same (0.1)
10/22/25	Y Zhou	3.40	5,559.00	Conference with J. Caron regarding change of ownership analysis (0.6); review and analysis for RCM

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				and Home Care services (1.9); draft summary regarding same; correspondence with regulators (0.9)
10/22/25	M V Koenitzer	.40	586.00	Review Debtors email update (0.2); email correspondence regarding CFIUS considerations (0.2)
10/23/25	J B Caron	.50	1,097.50	Analysis and advice regarding outstanding potential regulatory change of control process
10/23/25	G Klidonas	.80	1,676.00	Review and revise materials for capital structure committee
10/23/25	J Sadler	1.90	3,762.00	Communicate internally regarding transaction updates and potential HSR filing considerations and guidance (1.3); research and analyze HSR implications of transaction structure and bankruptcy proceedings (0.6)
10/23/25	D N Scheer	.90	1,471.50	Review filing and timing requirements
10/23/25	A N Schupack	.60	981.00	Prepare for and participate in telephone conference with D. Chambers, M. Koenitzer, and J. Weichselbaum regarding restructuring background and CFIUS matters (0.5); correspond with M. Koenitzer regarding Debtors meeting (0.1)
10/23/25	J J Weichselbaum	1.10	1,798.50	Review and comment on board materials for upcoming meeting (0.6); call with Latham team regarding certain regulatory matters (0.5)
10/23/25	Y Zhou	2.40	3,924.00	Conference with K. Kemp and D. Scheer regarding change of ownership analysis (0.4); conference with Pennsylvania Department of Health (0.3); review and revise CHOW chart and regulatory analysis (1.7)
10/23/25	C P Best	4.10	3,997.50	Call with S. Fortenberry regarding minutes (0.1); draft agenda for capital structure committee (0.1); draft presentation for Committee regarding UCC meeting and next steps (2.5); call with K. Houston to discuss (0.1); revise following comments from J. Weichselbaum and G. Klidonas (0.3); call with D. Silvers to discuss minutes (0.1); finalize minutes and compile minutes for D. Mounts Gonzales (0.8) email Board and capital structure committee materials for meeting (0.1)
10/24/25	K R Jefcoat	1.10	2,414.50	Participate in Capital Structure Committee meeting update
10/24/25	G Klidonas	2.30	4,818.50	Telephone conference with board member regarding status and update (0.2); participate in capital structure committee meeting (1.2); telephone conference with

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				management team regarding upcoming board meeting (0.4); telephone conference with Latham team regarding post-emergence corporate issues (0.5)
10/24/25	E R Marks	1.20	2,376.00	Attend Capital Structure Committee call
10/24/25	J L Wine	1.60	3,920.00	Email correspondence regarding preparation for Capital Structure Committee meeting (0.3); participate in Capital Structure Committee meeting (1.3)
10/24/25	D N Scheer	.80	1,308.00	Strategize on board of directors agenda and presentation (0.5); review and analyze licensing and filing requests (0.3)
10/24/25	A N Schupack	2.90	4,741.50	Prepare for and participate in telephone conference with Debtors, D. Chambers, M. Koenitzer, and J. Weichselbaum regarding CFIUS matters (0.8); prepare for and participate in telephone conference with first lienholders' counsel regarding CFIUS matters (0.6); analyze responses from Debtors and next steps regarding CFIUS analysis (0.3); correspond with Debtors regarding CFIUS follow-ups (0.2); correspond with BPE regarding export control classification (0.1); prepare for and participate in telephone conference with export consultant regarding export control classification (0.5); correspond with J. Weichselbaum, M. Koenitzer, and D. Chambers regarding engagement of export control consultant (0.3); analyze draft questions from export control consultant (0.1)
10/24/25	J J Weichselbaum	2.20	3,597.00	Participate in calls regarding potential regulatory filings in connection with plan (0.8); participate in calls regarding SEC filings and going private in connection with implementation of plan (0.6); participate in board call (0.6); call with Latham team and F. Khan regarding upcoming annual board meeting (0.2)
10/24/25	Y Zhou	1.30	2,125.50	Correspondence with licensing regulators regarding filings for transaction (0.3); draft summary of regulatory consents and notices (0.7); conference with J. Caron and G. Klidonas regarding status of regulatory analysis (0.2); conference with T. Ravi regarding licensing and permits (0.1)
10/24/25	M V Koenitzer	.90	1,318.50	Participate in telephone conference regarding CFIUS considerations with Latham regulatory team and Debtors (0.5); participate in discussion with G. Klidonas, J. Weichselbaum, and M. Licari regarding 10-Q considerations, CFIUS considerations, and exit financing retention papers (0.4)

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10/24/25	C P Best	2.30	2,242.50	Attend meeting of capital structure committee (1.2); amend minutes of meeting following comments from Committee (0.2); draft minutes of meeting (0.9)
10/27/25	J B Caron	1.30	2,853.50	Analysis and advice regarding regulatory change of ownership process
10/27/25	J J Weichselbaum	.30	490.50	Review legal update for board
10/27/25	Y Zhou	1.60	2,616.00	Review markups and revisions to change of ownership analysis chart (0.4); conference with D. Scheer regarding licensing updates and notices (0.2); conference with J. Caron, D. Scheer, Paul Hastings et al regarding transaction (0.5); conference with K. Kemp regarding regulatory analysis for licenses (0.1); review and prepare form notice letter (0.4)
10/28/25	J B Caron	.50	1,097.50	Analysis and advice regarding regulatory change of ownership process
10/28/25	D N Scheer	2.40	3,924.00	Review compliance presentation deck (0.3); prepare for and attend licensing and enrollment check-in call (0.5); review hotline complaint and attend to strategy and analysis discussions (1.6)
10/28/25	Y Zhou	1.40	2,289.00	Review regulatory responses and Debtors revenue from Bradley (0.2); conference with K. Kemp, J. Caron, D. Scheer et al regarding licenses and filings (0.3); review updated licensing charts (0.2); prepare draft notification letter regarding transaction (0.7)
10/29/25	G Klidonas	.40	838.00	Review and revise board materials
10/29/25	D N Scheer	1.50	2,452.50	Review and revise compliance report, including analysis of state reporting materials
10/29/25	Y Zhou	.80	1,308.00	Finalize regulator notification letter with description of transaction (0.4); conference with J. Weichselbaum regarding notice letter (0.2); review updates from K. Kemp regarding licensure (0.2)
10/30/25	J B Caron	.50	1,097.50	Drafting of form regulatory notice
10/30/25	D N Scheer	1.60	2,616.00	Revise and discuss compliance and quality presentation
10/30/25	J J Weichselbaum	.40	654.00	Review / comment on board minutes
10/30/25	Y Zhou	1.40	2,289.00	Conference with J. Weichselbaum regarding licenses and permits (0.2); draft summary update relating to regulatory filings (0.5); conference with J. Caron regarding notice letter (0.1); conference with Bradley

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding updates to regulatory notice letter (0.1); conference with Paul Hastings regarding regulatory updates and notices (0.2); review updated regulatory CHOW charts prepared by Bradley (0.3)
10/30/25	C P Best	.40	390.00	Prepare minutes for upcoming capital structure committee meeting (0.1); draft agenda for the same (0.1); emails with D. Silvers and F. Khan regarding the same (0.2)
10/31/25	G Klidonas	1.30	2,723.50	Participate in capital structure committee meeting
10/31/25	E R Marks	2.00	3,960.00	Attend Capital Structure Committee Meeting (1.5); attend conference call with RSS team to discuss strategy for plan confirmation and Committee objections to plan confirmation (0.5)
10/31/25	J L Wine	1.30	3,185.00	Participate in capital structure committee meeting
10/31/25	Y Zhou	.20	327.00	Review updates from K. Kemp regarding regulatory filings (0.1); conference with J. Caron regarding MA analysis (0.1)
10/31/25	C P Best	.80	780.00	Attend capital structure committee meeting and take minutes
R C Schrock	1.00	Hrs. @	\$ 2,550.00/hr.	\$ 2,550.00
J L Wine	2.90	Hrs. @	\$ 2,450.00/hr.	\$ 7,105.00
J B Caron	6.40	Hrs. @	\$ 2,195.00/hr.	\$ 14,048.00
D L Chambers	2.30	Hrs. @	\$ 2,195.00/hr.	\$ 5,048.50
K R Jefcoat	1.10	Hrs. @	\$ 2,195.00/hr.	\$ 2,414.50
G Klidonas	10.80	Hrs. @	\$ 2,095.00/hr.	\$ 22,626.00
E R Marks	3.20	Hrs. @	\$ 1,980.00/hr.	\$ 6,336.00
J Sadler	4.40	Hrs. @	\$ 1,980.00/hr.	\$ 8,712.00
D N Scheer	18.10	Hrs. @	\$ 1,635.00/hr.	\$ 29,593.50
A N Schupack	13.40	Hrs. @	\$ 1,635.00/hr.	\$ 21,909.00
J J Weichselbaum	5.00	Hrs. @	\$ 1,635.00/hr.	\$ 8,175.00
Y Zhou	12.50	Hrs. @	\$ 1,635.00/hr.	\$ 20,437.50
M V Koenitzer	3.70	Hrs. @	\$ 1,465.00/hr.	\$ 5,420.50
R M Cantoral	4.00	Hrs. @	\$ 975.00/hr.	\$ 3,900.00
C P Best	17.10	Hrs. @	\$ 975.00/hr.	\$ 16,672.50

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G Kubow	.30	Hrs. @	\$ 975.00/hr.	\$ 292.50
J Zhang	<u>.50</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 487.50</u>
	106.70			\$ 175,728.00

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November 30, 2025

Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	G Klidonas	.70	1,466.50	Telephone conference with Debtors regarding employee obligation materials
10/06/25	J J Weichselbaum	.20	327.00	Call with Latham team regarding employee matters

G Klidonas	.70	Hrs. @	\$ 2,095.00/hr.	\$ 1,466.50
J J Weichselbaum	<u>.20</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 327.00</u>
	.90			\$ 1,793.50

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November 30, 2025

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	M V Koenitzer	1.50	2,197.50	Review correspondence with E. Woo Kee regarding parties in interest list
10/01/25	M Licari	1.90	2,175.50	Compile responses to the U.S. Trustee's questions regarding Latham's retention application (1.4); correspond with various Latham attorneys regarding same (0.5)
10/01/25	S A Woo Kee	2.30	2,633.50	Prepare copy of revised parties in interest list for other retained professionals (2.0); call with A. Carlson of Moelis regarding parties in interest list (0.3)
10/01/25	T Peene	1.20	696.00	Assist with preparation of Latham first monthly fee statement
10/02/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding retention
10/02/25	M V Koenitzer	.70	1,025.50	Email correspondence regarding fee estimates
10/02/25	M Licari	1.20	1,374.00	Attend meeting with G. Klidonas, J. Fine and K. Simon regarding retention application (0.4); revise responses to the U.S. Trustee regarding retention application and order (0.4); correspond with Latham team regarding same (0.4)
10/02/25	S A Woo Kee	.90	1,030.50	Continue to revise parties in interest list for professionals' retention papers
10/02/25	C M Tarrant	.90	585.00	Review and revise monthly fee materials
10/06/25	M V Koenitzer	.20	293.00	Email correspondence regarding fee estimates
10/07/25	G Klidonas	.40	838.00	Review and revise materials regarding U.S. Trustee comments to Latham retention and correspondence regarding same
10/07/25	M Licari	.70	801.50	Prepare final draft of retention responses (0.3); correspond with K. Simon and G. Klidonas regarding same (0.2); correspond with U.S. Trustee regarding same (0.2)
10/07/25	E M Jaman	.40	210.00	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.2); update tracker regarding same (0.1); correspondence with Latham team regarding same (0.1)
10/10/25	M Licari	.30	343.50	Review CNO for Latham's retention application (0.1); correspond with K. Bailey and Latham team regarding same (0.2)

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10/13/25	E M Jaman	.40	210.00	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.2); update tracker regarding same (0.1); correspondence with Latham team regarding same (0.1)
10/13/25	C M Tarrant	1.60	1,040.00	Review and revise monthly fee materials
10/14/25	C M Tarrant	1.10	715.00	Review and revise monthly fee materials
10/15/25	M Licari	.20	229.00	Correspond with G. Klidonas and K. Simon regarding debtor advisor monthly fee applications
10/15/25	C M Tarrant	1.60	1,040.00	Review and revise monthly fee materials
10/17/25	M Licari	2.10	2,404.50	Review and revise invoice
10/18/25	C M Tarrant	1.30	845.00	Review and revise monthly fee materials for privilege
10/20/25	J J Weichselbaum	.80	1,308.00	Review fee statement
10/20/25	M Licari	.20	229.00	Correspond with C. Tarrant, G. Klidonas and J. Weichselbaum regarding invoice
10/21/25	J J Weichselbaum	.80	1,308.00	Review monthly fee materials for privilege
10/21/25	M Licari	.20	229.00	Correspond with Latham team regarding fee statements
10/21/25	C M Tarrant	1.40	910.00	Review and revise monthly fee materials for privilege
10/22/25	S A Woo Kee	.50	572.50	Update list of potential parties in interest
10/23/25	G Klidonas	2.10	4,399.50	Review and revise monthly statement for August and September 2025
10/23/25	S A Woo Kee	2.60	2,977.00	Update list of potential parties in interest (2.3); correspond with Latham conflicts department regarding same (0.3)
10/24/25	S A Woo Kee	1.70	1,946.50	Update list of potential parties in interest (0.8); correspond with other debtors' retained professionals regarding same (0.9)
10/24/25	C M Tarrant	1.60	1,040.00	Review and revise monthly fee materials for privilege
10/27/25	G Klidonas	1.20	2,514.00	Review and revise monthly statement for August and September 2025
10/28/25	G Klidonas	.90	1,885.50	Review and revise monthly statement for August and September 2025 and correspondence regarding same

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Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/28/25	M Licari	.40	458.00	Review first monthly fee statement (0.1) and correspond with C. Tarrant and Hunton team regarding service on required parties (0.1); correspond with J. Weichselbaum and G. Klidonas regarding conflicts check (0.2)
10/28/25	S A Woo Kee	.90	1,030.50	Update list of potentially interested parties (0.5); correspond with Latham conflicts department regarding same (0.4)
10/28/25	E M Jaman	.40	210.00	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.2); update tracker regarding same (0.1); correspondence with Latham team regarding same (0.1)
10/28/25	C M Tarrant	1.80	1,170.00	Review and revise first monthly fee statement for filing
10/29/25	C M Tarrant	1.80	1,170.00	Review and revise October monthly fee materials
10/30/25	S A Woo Kee	2.00	2,290.00	Correspond with Latham conflicts team regarding revised list of potentially interested parties and conflicts review procedures (0.5); revise supplemental Klidonas declaration prepared by H. Cresson (1.5)
10/30/25	E M Jaman	.50	262.50	Assist E. Woo Kee with inquiry for regarding conflicts results for party in interest (0.3); correspondence with Latham team regarding same (0.2)
10/31/25	E M Jaman	.50	262.50	Review updated parties in interest list for submission to conflicts (0.3); correspondence with Latham teams regarding same (0.2)

G Klidonas	5.10	Hrs. @	\$ 2,095.00/hr.	\$ 10,684.50
J J Weichselbaum	1.60	Hrs. @	\$ 1,635.00/hr.	\$ 2,616.00
M V Koenitzer	2.40	Hrs. @	\$ 1,465.00/hr.	\$ 3,516.00
M Licari	7.20	Hrs. @	\$ 1,145.00/hr.	\$ 8,244.00
S A Woo Kee	10.90	Hrs. @	\$ 1,145.00/hr.	\$ 12,480.50
C M Tarrant	13.10	Hrs. @	\$ 650.00/hr.	\$ 8,515.00
T Peene	1.20	Hrs. @	\$ 580.00/hr.	\$ 696.00
E M Jaman	2.20	Hrs. @	\$ 525.00/hr.	\$ 1,155.00
	43.70			\$ 47,907.00

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LATHAM & WATKINS^{LLP}

Invoice No. 2500619159

November 30, 2025

Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	M V Koenitzer	.20	293.00	Review Mills Halstead engagement letter and correspondence with M. Licari regarding same
10/03/25	M Licari	3.20	3,664.00	Draft retention application for real estate firm (2.9); phone call and emails with A. Halstead regarding scope of work and retention application (0.2); correspond with M. Vunnamadala regarding same (0.1)
10/08/25	J J Weichselbaum	.30	490.50	Review comments to OCP and interim compensation motions
10/08/25	M V Koenitzer	.80	1,172.00	Review OCP declarations (0.6); emails with Hunton team regarding same (0.2)
10/08/25	M Licari	1.80	2,061.00	Draft retention application for real estate firm
10/09/25	M V Koenitzer	.90	1,318.50	correspondence with H. Cresson regarding ordinary course professional order revisions
10/09/25	M Licari	.20	229.00	Correspond with A. Halstead regarding parties in interest (0.1); correspond with M. Vunnamadala and E. Woo Kee regarding same (0.1)
10/10/25	M V Koenitzer	.90	1,318.50	Email correspondence with Hunton team and Debtors regarding OCP list
10/10/25	M Licari	.60	687.00	Correspond with M. Vunnamadala and F. Khan regarding OCP list and new entity (0.3); phone call and correspondence with S. McNutt regarding same (0.2); phone call with K. Bailey regarding same (0.1)
10/13/25	M V Koenitzer	1.00	1,465.00	Review and revise real estate counsel retention application
10/13/25	M Licari	.50	572.50	Review M. Koenitzer's revisions to Mills retention application (0.3); correspond with J. Weichselbaum regarding same (0.1); correspond with A. Halstead regarding same (0.1)
10/14/25	M Licari	.20	229.00	Correspond with C. Tarrant and all debtor advisors regarding monthly invoices
10/15/25	M V Koenitzer	.50	732.50	Email correspondence regarding professionals' monthly fee statements and interim compensation order
10/16/25	J J Weichselbaum	.40	654.00	Review real estate retention application
10/16/25	M Licari	.80	916.00	Incorporate J. Weichselbaum's comments to Mills retention application (0.3); correspond with Latham team regarding same (0.1); correspond with A.

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Invoice No. 2500619159

November 30, 2025

Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Halstead regarding same (0.1); correspond with Moelis and EY regarding monthly fee statements (0.1); correspond with M. Vunnamadala regarding same (0.1); phone call with A. Carlson regarding monthly fee statements (0.1)
10/17/25	J J Weichselbaum	.20	327.00	Review revised draft of real estate firm retention application
10/21/25	M V Koenitzer	.30	439.50	Review comments from Amanda Halstead to Mills Halstead retention application
10/22/25	M Licari	.70	801.50	Revise Mills Halstead retention application to incorporate A. Halstead's comments (0.5); correspond with M. Vunnamadala and J. Weichselbaum regarding same (0.1); correspond with E. Woo Kee regarding parties in interest list (0.1)
10/23/25	J J Weichselbaum	.60	981.00	Review Breslin engagement letter (0.4); discuss retention of Breslin with team (0.2)
10/23/25	M V Koenitzer	.20	293.00	Review BY&S engagement letter
10/23/25	M Licari	4.90	5,610.50	Draft BY&S retention application (3.3); correspond with Latham team regarding same (0.2); correspond with BY&S regarding parties in interest (0.1); correspond with A. Carlson regarding same (0.2); finalize Mills Halstead retention application (0.6); correspond with A. Halstead regarding same (0.1); correspond with Latham and K. Bailey regarding same (0.4)
10/24/25	J J Weichselbaum	1.60	2,616.00	Review and comment on application to employ Breslin (0.7); further revise retention application (0.3); correspondence regarding retention of Breslin (0.4); correspondence with HAK and Latham teams regarding OCP matters (0.2)
10/24/25	M V Koenitzer	.70	1,025.50	Review consideration regarding BY&S retention (0.1); review Mills Halstead retention application (0.3); review field examiner retention application (0.3)
10/24/25	M Licari	2.00	2,290.00	Revise BY&S retention application to incorporate fee statement exception language (0.7); correspond with J. Weichselbaum regarding same (0.1); incorporate J. Weichselbaum's edits to same (0.3); correspond with Hunton team regarding same (0.1); correspond with E. Woo Kee and K. Bailey regarding parties in interest (0.2); correspond with K. Bailey and A. Halstead regarding Mills retention application (0.3); attend meeting with Latham team regarding same (0.3)

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Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/26/25	M V Koenitzer	.30	439.50	Review exit financing fee letters
10/26/25	M Licari	.50	572.50	Correspond with J. Weichselbaum and M. Warren regarding engagement of BY&S for field examination (0.2); revise retention application for same (0.3)
10/27/25	J J Weichselbaum	.60	981.00	Correspond with team regarding OCP matters (0.3); draft emails regarding OCP matters (0.3)
10/29/25	S A Woo Kee	.90	1,030.50	Comment on supplemental disclosures declaration prepared by Moelis
10/30/25	S A Woo Kee	2.10	2,404.50	Continue to comment on supplemental declaration prepared by Moelis (0.9); correspond with FTI, Moelis, Hunton, EY, and Quinn teams regarding supplemental conflicts procedures (1.2)

J J Weichselbaum	3.70	Hrs. @	\$ 1,635.00/hr.	\$ 6,049.50
M V Koenitzer	5.80	Hrs. @	\$ 1,465.00/hr.	\$ 8,497.00
M Licari	15.40	Hrs. @	\$ 1,145.00/hr.	\$ 17,633.00
S A Woo Kee	<u>3.00</u>	Hrs. @	\$ 1,145.00/hr.	<u>\$ 3,435.00</u>
	27.90			\$ 35,614.50

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November 30, 2025

Matter Name: Financial and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	J B Caron	.40	878.00	Analysis and advice regarding DIP hearing considerations
10/01/25	G Klidonas	1.50	3,142.50	Telephone conference with counsel for Debtors' committee and lenders regarding DIP financing (1.0); review materials and grid regarding same (0.5)
10/01/25	K Simon	3.60	8,370.00	Review and comment on proposed final DIP order (1.2); attend conference calls regarding same and open issues (1.6); correspond with team (0.8)
10/01/25	J L Wine	.30	735.00	Email correspondence regarding DIP order proposal chart
10/01/25	J J Weichselbaum	1.20	1,962.00	Review and revise DIP objection chart (0.6); revise chart to incorporate comments (0.4); participate in part in call regarding DIP order revisions (0.2)
10/01/25	N A Gulati	.40	586.00	Review motion for cash management extension motion
10/01/25	S A Howe	.30	292.50	Review correspondence from RSS team regarding DIP and upcoming hearings
10/01/25	M V Koenitzer	4.40	6,446.00	Review and revise debtor reply chart (3.4); participate in telephone conference with UCC, Paul Hastings, and Latham teams and prepare summary (1.0)
10/01/25	M Licari	1.20	1,374.00	Review correspondence between Latham, FTI and Hunton teams regarding cash management compliance (0.2); review and revise draft extension motion (0.8); correspond with N. Gulati and Hunton team regarding same (0.2)
10/01/25	Y Sun	1.40	1,603.00	Review the updated master allocation schedule (0.5); discuss the agency transfer matter with C. Shandler (0.4); emails with Paul Hastings team to confirm the purpose of the wire sent to the agent's account (0.5)
10/01/25	C M Tarrant	1.40	910.00	Additional research regarding DIP objections and replies (1.1); emails with Latham team regarding same (0.3)
10/02/25	G Klidonas	.80	1,676.00	Review and revise DIP materials regarding potential resolution
10/02/25	K Simon	2.20	5,115.00	Continue to work on final DIP order issues (1.1); attend conference calls regarding same and open issues (0.7); correspond regarding same (0.4)
10/02/25	D N Scheer	.30	490.50	Review DIP hearing recap
10/02/25	J J Weichselbaum	.50	817.50	Review DIP objection chart

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Matter Name: Financial and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/02/25	R M Cantoral	1.20	1,170.00	Call with Latham and Hunton regarding DIP replay and objections
10/02/25	M V Koenitzer	3.60	5,274.00	Review and revise final DIP order (0.4); prepare DIP reply chart (2.9); email correspondence with Latham finance regarding backstop commitments (0.3)
10/02/25	M Licari	.20	229.00	Review correspondence regarding cash management compliance
10/03/25	G Klidonas	1.80	3,771.00	Review and revise DIP issues list and prepare for DIP hearing
10/03/25	J J Weichselbaum	1.30	2,125.50	Review DIP objection chart (0.3); emails regarding same (0.2); discuss same with W&C (0.1); review revised DIP order (0.4); review comments to DIP reply chart (0.3)
10/03/25	M V Koenitzer	3.40	4,981.00	Revise DIP reply chart (2.1); email and telephone correspondence with G. Klidonas and FTI team regarding Latham fee estimate (1.3)
10/03/25	Y Sun	1.60	1,832.00	Update Backstop Commitment Letter for Beach Point and prepare executed version
10/05/25	K Simon	1.80	4,185.00	Phone calls regarding final DIP order (0.8); review same (0.6); correspond regarding open issues (0.4)
10/05/25	M V Koenitzer	2.90	4,248.50	Revise final DIP order (2.3); emails with stakeholders regarding same (0.6)
10/06/25	G Klidonas	.30	628.50	Review and revise final DIP order and review related materials and correspondence
10/06/25	K Simon	.90	2,092.50	Review and comment on DIP order (0.6); correspond regarding same (0.3)
10/06/25	J J Weichselbaum	.60	981.00	Emails and calls regarding DIP funding (0.4); review notice regarding filing of final DIP order (0.2)
10/06/25	M V Koenitzer	2.40	3,516.00	Review and revise DIP order (2.1); emails with stakeholders regarding same (0.3)
10/06/25	Y Sun	1.50	1,717.50	Calls and emails with FTI and Paul Hastings teams on the funding of the final DIP amount (0.8); re-date borrowing notice (0.2); calls and emails regarding diligence questions with Latham team (0.5)
10/07/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors regarding DIP reporting matters
10/07/25	N Larkin	.70	682.50	Review cash management order obligation chart for

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				conformity with cash management order for financial consultants use
10/08/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors and lenders regarding reporting matters
10/08/25	M V Koenitzer	.40	586.00	Telephone conference with L. Kutilek and T. Young regarding tax related matters with respect to receivables (0.3); emails regarding weekly fee estimates (0.1)
10/10/25	M V Koenitzer	1.10	1,611.50	Participate in telephone conference with Moelis and Latham litigation teams regarding valuation analysis
10/13/25	Y Sun	1.20	1,374.00	Check in with FTI team on the review and signoff of the agency transfer documents (0.3); calls and emails with S. Phung on the execution of the agency transfer documents (0.9)
10/14/25	Y Sun	.60	687.00	Review the agency transfer signature packets
10/16/25	G Klidonas	1.00	2,095.00	Review materials and correspondence regarding exit financing (0.5); telephone conference with Moelis regarding exit financing (0.5)
10/16/25	I S Yakut	1.30	2,723.50	Correspondence with Latham internal team regarding exit financing (0.5); review exit proposals (0.8)
10/16/25	J D Gratch	.90	1,471.50	Teleconference regarding exit financing documentation (0.6); analysis and correspondence regarding same (0.3)
10/16/25	M V Koenitzer	.60	879.00	Participate in call with advisors regarding exit financing proposals
10/16/25	C P Best	.20	195.00	Draft email for Paul Hastings team requesting extension to DIP milestones following extension to case timeline with UCC
10/17/25	I S Yakut	1.60	3,352.00	Correspondence with Latham internal team regarding exit financing (0.8); review exit proposals (0.8)
10/17/25	C M Tarrant	1.20	780.00	Research regarding exit financing (0.9); emails with Latham team regarding same (0.3)
10/20/25	G Klidonas	.80	1,676.00	Review fee letters and related documents regarding exit process
10/20/25	I S Yakut	1.80	3,771.00	Correspondence with Latham internal team regarding exit financing (0.7); review exit proposals (1.1)
10/20/25	J D Gratch	.90	1,471.50	Analysis and correspondence regarding exit financing

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				term sheet (0.8); correspondence regarding equityholder review (0.1)
10/20/25	D N Scheer	.90	1,471.50	Review auditor request follow-up items (0.2); review exit financing communications (0.3); prepare agenda and follow up items for licensing and analysis (0.4)
10/21/25	J D Gratch	1.10	1,798.50	Analysis and correspondence regarding lien and priority matters (0.9); teleconference with E. Yu regarding same (0.2)
10/21/25	M V Koenitzer	.20	293.00	Email correspondence with FTI team regarding DIP reporting
10/22/25	I S Yakut	1.10	2,304.50	Correspondence with Latham internal team regarding DIP Credit agreement
10/22/25	J D Gratch	.40	654.00	Analysis and correspondence regarding revolving credit facility capacity
10/22/25	M Licari	2.20	2,519.00	Draft motion to approve exit financing proposals and fee letters and research issues for same
10/23/25	G Klidonas	.30	628.50	Review correspondence and engagement letters regarding exit financing
10/23/25	J D Gratch	.20	327.00	Discuss DIP status with Y. Sun
10/23/25	M Licari	.50	572.50	Correspond with J. Weichselbaum and Latham team regarding exit financing motion (0.3); phone calls with A. Carlson regarding same (0.2)
10/26/25	G Klidonas	.80	1,676.00	Review correspondence and materials regarding exit financing
10/26/25	J J Weichselbaum	1.00	1,635.00	Review exit financing reimbursement letters (0.4); comment on same (0.4); emails with Moelis and Latham teams regarding same (0.2)
10/27/25	J J Weichselbaum	.60	981.00	Call regarding field examiner retention matters (0.2); comment on potential RCF lender reimbursement letters (0.2); correspond with Moelis regarding same (0.2)
10/27/25	Y Sun	.30	343.50	Emails with S. Phung to check in with the Debtors on the agency transfer matter
10/28/25	M V Koenitzer	.30	439.50	Revise estimates for budget
10/29/25	J D Gratch	.50	817.50	Correspondence regarding exit financing
10/29/25	J J Weichselbaum	.40	654.00	Review revised expense reimbursement letter (0.2);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				call with FTI regarding DIP budget (0.2)
10/29/25	M Licari	3.20	3,664.00	Draft exit financing motion (2.8); review correspondence between J. Weichselbaum, A. Carlson and exit finance parties regarding same (0.4)
10/30/25	J J Weichselbaum	.30	490.50	Correspondence regarding exit financing matters
10/31/25	J D Gratch	.60	981.00	Teleconference regarding exit financing (0.3); correspondence regarding same (0.3)
10/31/25	J J Weichselbaum	1.60	2,616.00	Participate in call regarding plan supplement with finance team (0.3); comment on motion to enter into exit financing letters (0.8); call with potential revolving lender to discuss fee letter (0.3); emails regarding motion timing and related matters (0.2)
10/31/25	M V Koenitzer	.40	586.00	Review cash management order and intercompany reporting requirements
10/31/25	M Licari	1.70	1,946.50	Attend meeting with Latham and Moelis regarding exit financing motion (0.3); revise motion (1.2); correspond with J. Weichselbaum regarding same (0.2)
10/31/25	Y Sun	.70	801.50	Review the executed agency transfer documents
J L Wine	.30	Hrs. @	\$ 2,450.00/hr.	\$ 735.00
K Simon	8.50	Hrs. @	\$ 2,325.00/hr.	\$ 19,762.50
J B Caron	.40	Hrs. @	\$ 2,195.00/hr.	\$ 878.00
G Klidonas	8.80	Hrs. @	\$ 2,095.00/hr.	\$ 18,436.00
I S Yakut	5.80	Hrs. @	\$ 2,095.00/hr.	\$ 12,151.00
J D Gratch	4.60	Hrs. @	\$ 1,635.00/hr.	\$ 7,521.00
D N Scheer	1.20	Hrs. @	\$ 1,635.00/hr.	\$ 1,962.00
J J Weichselbaum	7.50	Hrs. @	\$ 1,635.00/hr.	\$ 12,262.50
N A Gulati	.40	Hrs. @	\$ 1,465.00/hr.	\$ 586.00
M V Koenitzer	19.70	Hrs. @	\$ 1,465.00/hr.	\$ 28,860.50
M Licari	9.00	Hrs. @	\$ 1,145.00/hr.	\$ 10,305.00
Y Sun	7.30	Hrs. @	\$ 1,145.00/hr.	\$ 8,358.50
R M Cantoral	1.20	Hrs. @	\$ 975.00/hr.	\$ 1,170.00
S A Howe	.30	Hrs. @	\$ 975.00/hr.	\$ 292.50
C P Best	.20	Hrs. @	\$ 975.00/hr.	\$ 195.00

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N Larkin	.70	Hrs. @	\$ 975.00/hr.	\$ 682.50
C M Tarrant	<u>2.60</u>	Hrs. @	\$ 650.00/hr.	<u>\$ 1,690.00</u>
	78.50			\$ 125,848.00

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November 30, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	E R Marks	.50	990.00	Attend standing weekly WIP call with RSS team
10/01/25	K Simon	.80	1,860.00	Phone calls with Latham team in upcoming deadlines and pleadings to file
10/01/25	J L Wine	.50	1,225.00	Telephone conference with team regarding WIP
10/01/25	J J Weichselbaum	.80	1,308.00	Participate in WIP call (0.5); call regarding HSR matters (0.3)
10/01/25	R M Cantoral	.60	585.00	WIP call with Latham team
10/01/25	N A Gulati	.60	879.00	Teleconference with Latham team regarding case updates
10/01/25	M Licari	.50	572.50	Attend Latham work in progress meeting
10/01/25	S A Woo Kee	.50	572.50	Attend weekly WIP call
10/01/25	C P Best	.40	390.00	WIP call with Latham team
10/01/25	G Kubow	.30	292.50	Attend weekly work in progress meeting
10/02/25	R C Schrock	1.20	3,060.00	Communicate with team regarding case admin matters
10/02/25	K Simon	.70	1,627.50	Phone calls with team in upcoming deadlines and pleadings to file
10/02/25	M V Koenitzer	.90	1,318.50	Prepare update email correspondence for J. Weichselbaum
10/02/25	S A Woo Kee	1.00	1,145.00	Attend bi-weekly WIP call
10/03/25	R C Schrock	1.20	3,060.00	Communicate with team regarding case admin matters
10/03/25	K Simon	.80	1,860.00	Attend conference call regarding case schedule and next steps
10/03/25	R M Cantoral	1.10	1,072.50	Call with Verita regarding timeline of case (0.5); WIP Call with Latham RSS team (0.6)
10/03/25	N A Gulati	.50	732.50	Teleconference with Latham team regarding case updates
10/03/25	M V Koenitzer	1.20	1,758.00	Participate in discussion with Latham, Hunton, Verita and PH team regarding case timeline (0.5); participate in internal workstream call (0.5); email correspondence with Latham tax regarding financial models (0.2)

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November 30, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/03/25	M Licari	1.00	1,145.00	Attend meeting with Latham, Hunton and Verita teams regarding case calendar and timing (0.4); attend work in progress meeting with Latham team (0.6)
10/03/25	S A Woo Kee	.50	572.50	Attend associates WIP call
10/03/25	C P Best	.60	585.00	Call with Latham team to discuss works in progress
10/03/25	G Kubow	.50	487.50	Attend weekly work in progress call
10/03/25	N Larkin	.50	487.50	WIP call with team regarding progress on disclosure statement and motions
10/03/25	J Zhang	1.00	975.00	Call with Latham, Verita, Hunton, and Paul Hastings to discuss case timeline (0.5); call with Latham, Verita, and Hunton to discuss bankruptcy timeline and confirmation schedule (0.5)
10/06/25	K Simon	.70	1,627.50	Attend conference call regarding case schedule and next steps
10/06/25	M V Koenitzer	.30	439.50	Participate in telephone conference with Debtor advisors
10/06/25	S A Woo Kee	.50	572.50	Attend check-in call with RSS and Litigation team
10/06/25	J Zhang	.50	487.50	Internal call with Latham Restructuring and Litigation teams
10/07/25	G Klidonas	1.00	2,095.00	Telephone conference with Latham team regarding status of chapter 11 and litigation items
10/07/25	K Simon	.80	1,860.00	Attend conference call regarding case schedule and next steps
10/07/25	R M Cantoral	.90	877.50	WIP call with Latham RSS and Litigation team
10/07/25	H E Cresson	.90	877.50	Call with Latham team regarding works in progress
10/07/25	N A Gulati	1.30	1,904.50	Teleconference with Latham team regarding case updates (0.8); teleconference with Latham and lender professionals regarding case updates (0.5)
10/07/25	M V Koenitzer	1.90	2,783.50	Participate in internal check in telephone conference (0.5); review and revise internal workstream checklist (0.7); participate in check in call with lender advisors (0.4); participate in Debtor advisor check in call (0.3)
10/07/25	M Licari	.90	1,030.50	Attend work in progress meeting with Latham team
10/07/25	S A Woo Kee	.80	916.00	Attend bi-weekly WIP call

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LATHAM & WATKINS^{LLP}

Invoice No. 2500619159

November 30, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/07/25	C P Best	1.50	1,462.50	Attend weekly advisor call with Paul Hastings, FTI, and Lazard to discuss works in progress (0.6); attend WIP call with Latham team (0.9)
10/07/25	G Kubow	.90	877.50	Attend weekly work in progress call
10/07/25	J Zhang	.50	487.50	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
10/08/25	K Simon	.80	1,860.00	Phone calls with team in upcoming deadlines and pleadings to file
10/08/25	M V Koenitzer	1.40	2,051.00	Participate in internal workstream discussions
10/09/25	K Simon	1.20	2,790.00	Phone calls with team in upcoming deadlines and pleadings to file (0.7); review and comment on document (0.5)
10/09/25	K S Houston	1.00	1,560.00	Calls with advisors
10/09/25	R M Cantoral	.50	487.50	WIP call with Latham team
10/09/25	N A Gulati	.30	439.50	Teleconference with Latham team regarding case updates
10/09/25	M V Koenitzer	1.40	2,051.00	Participate in internal workstream discussion and participate in weekly check in call with lender advisors (1.1); review workstream checklist (0.3)
10/09/25	M Licari	.40	458.00	Attend work in progress meeting with Latham team
10/09/25	S A Woo Kee	.60	687.00	Catchup call with J. Weichselbaum (0.3); partially attend WIP call (0.3)
10/09/25	C P Best	.30	292.50	Call with J. Weichselbaum, M. Vunnamadala and others to discuss works in progress
10/09/25	N Larkin	.40	390.00	Conference call with team regarding next steps in case administration
10/09/25	J Zhang	.50	487.50	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
10/10/25	R C Schrock	.50	1,275.00	Communicate with G. Klidonas regarding strategy
10/10/25	K Simon	1.40	3,255.00	Attend conference call (0.7); correspond with team (0.3); review and comment on document (0.4)
10/11/25	R C Schrock	.50	1,275.00	Communicate with G. Klidonas regarding strategy and tactics related to potential UCC settlement
10/13/25	K Simon	1.40	3,255.00	Attend conference call (0.6); correspond with team

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.3); review and comment on documents (0.5)
10/13/25	J J Weichselbaum	.60	981.00	Call with Latham team to discuss confirmation schedule (0.3); call with FTI and Moelis teams to discuss status (0.3)
10/13/25	M V Koenitzer	.20	293.00	Participate in weekly check in with advisors
10/14/25	K Simon	.80	1,860.00	Review and comment on documents (0.4); attend conference call (0.4)
10/14/25	J L Wine	.50	1,225.00	Participate in follow-up telephone conference with team
10/14/25	K S Houston	.50	780.00	Check in call with advisors
10/14/25	R M Cantoral	.70	682.50	WIP call with Latham team (0.4); review case calendar drafted by Hunton (0.3)
10/14/25	H E Cresson	.30	292.50	Call with Latham team regarding works in progress
10/14/25	N A Gulati	.30	439.50	Teleconference with Latham team regarding case update
10/14/25	M V Koenitzer	3.10	4,541.50	Revise internal tracker (0.8); participate in internal workstreams call (0.6); participate in Debtors advisors weekly check in call (0.5); participate in call with lender advisors (0.4); participate in call with FTI, Moelis and AlixPartners (0.8)
10/14/25	M Licari	.30	343.50	Attend Latham work in progress meeting
10/14/25	S A Woo Kee	.30	343.50	Attend bi-weekly WIP call
10/14/25	C P Best	.30	292.50	Call with Latham team to discuss works in progress
10/14/25	G Kubow	.30	292.50	Attend weekly work in progress call
10/14/25	J Zhang	.40	390.00	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
10/15/25	K Simon	.90	2,092.50	Review and comment on documents (0.5); attend conference call (0.4)
10/15/25	G Kubow	.90	877.50	Attend weekly work in progress call
10/16/25	K Simon	.80	1,860.00	Attend conference call (0.4); correspond regarding same (0.4)
10/16/25	J J Weichselbaum	.80	1,308.00	Participate in team WIP call (0.2); review materials for settlement meeting (0.6)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/16/25	R M Cantoral	.40	390.00	WIP call with Latham team
10/16/25	N A Gulati	.50	732.50	Teleconference with Latham team regarding case updates
10/16/25	B I Herskowitz	.70	801.50	Participate in WIP call
10/16/25	M V Koenitzer	1.40	2,051.00	Participate in internal telephone conferences regarding workstreams
10/16/25	M Licari	.50	572.50	Attend Latham team work in progress meeting
10/16/25	S A Woo Kee	.40	458.00	Attend associate check-in call
10/16/25	C P Best	.50	487.50	Attend WIP call with Latham team
10/16/25	G Kubow	.40	390.00	Attend weekly work in progress call
10/17/25	K Simon	.70	1,627.50	Review and comment on document (0.4); phone call regarding same (0.3)
10/17/25	J J Weichselbaum	.50	817.50	Participate in call with Debtor advisors regarding materials for upcoming settlement meeting
10/18/25	S A Woo Kee	1.70	1,946.50	Call with J. Weichselbaum regarding potential settlements (0.2); correspondence with Latham and Littler teams regarding Littler settlement (1.0); call with Gibson Dunn and Latham RSS team regarding Kalera litigation (0.5)
10/20/25	K Simon	.90	2,092.50	Attend conference call (0.6); correspond with team (0.3)
10/20/25	R M Cantoral	1.50	1,462.50	Review and revise WIP
10/20/25	M V Koenitzer	.80	1,172.00	Review and revise WIP
10/21/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding status and update and review related restructuring materials
10/21/25	E R Marks	.50	990.00	Attend standing WIP call
10/21/25	K Simon	1.00	2,325.00	Attend conference call (0.7); correspond with team (0.3)
10/21/25	J J Weichselbaum	.90	1,471.50	Met with K. Simon to discuss matter (0.2); participate in team WIP call (0.4); participate in call with management and advisors (0.3)
10/21/25	R M Cantoral	.50	487.50	WIP call with Latham team

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/21/25	N A Gulati	.30	439.50	Teleconference with Latham team regarding case updates
10/21/25	B I Herskowitz	.60	687.00	Participate in WIP call
10/21/25	M V Koenitzer	1.30	1,904.50	Review and revise WIP and participate in internal discussion regarding same (0.5); participate in check in call with Debtors advisors (0.3); participate in check in call with lender advisors (0.4); email correspondence with Latham tax regarding restructuring steps memorandum (0.1)
10/21/25	M Licari	.40	458.00	Attend Latham work in progress meeting
10/21/25	S A Woo Kee	.30	343.50	Attend WIP call
10/21/25	C P Best	.70	682.50	Attend biweekly call with Paul Hastings and Latham teams (0.3); call with Latham team to discuss works in progress (0.4)
10/21/25	G Kubow	.40	390.00	Attend weekly work in progress call
10/21/25	J Zhang	.40	390.00	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
10/23/25	J J Weichselbaum	.20	327.00	Participate in team WIP call
10/23/25	M V Koenitzer	.40	586.00	Review and revise Debtors email update (0.3); outreach to Debtors regarding diligence requests (0.1)
10/23/25	M Licari	.30	343.50	Attend Latham team work in progress call
10/23/25	C P Best	.70	682.50	Attend biweekly call with Paul Hastings, Lazard, Latham, and Moelis teams (0.4); attend WIP call with Latham team (0.3)
10/23/25	G Kubow	.30	292.50	Attend weekly work in progress call
10/23/25	N Larkin	.30	292.50	WIP call with team
10/23/25	J Zhang	.40	390.00	Weekly team call with Restructuring associates to align on various workstreams
10/24/25	J J Weichselbaum	.50	817.50	Participate in check in call with Latham team
10/24/25	M Licari	.50	572.50	Attend meeting with G. Klidonas, J. Weichselbaum and M. Vunnamadala regarding work in progress on various workstreams including BY&S engagement and securities matters
10/27/25	G Klidonas	.30	628.50	Telephone conference with Latham, FTI and Moelis regarding status and update of chapter 11 work

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				streams
10/27/25	D N Scheer	.80	1,308.00	Prepare for and attend update call with Paul Hastings
10/27/25	J J Weichselbaum	.80	1,308.00	Participate in check in call with Debtor advisors (0.3); participate in call with Latham team to discuss various case matters (0.5)
10/28/25	G Klidonas	1.30	2,723.50	Review and revise materials regarding litigation status (0.8); participate in meeting with Latham team regarding status of chapter 11 cases (0.5)
10/28/25	R C Schrock	.70	1,785.00	Calls regarding case strategy with G. Klidonas
10/28/25	K S Houston	.60	936.00	Call with advisors
10/28/25	J J Weichselbaum	.60	981.00	Participate in WIP call
10/28/25	R M Cantoral	1.00	975.00	WIP call with Latham team (0.8); call with FTI regarding case calendar deadlines (0.2)
10/28/25	N A Gulati	1.20	1,758.00	Teleconference with Debtors and Lender advisors regarding case updates (0.5); teleconference with Latham team regarding case updates (0.7)
10/28/25	M V Koenitzer	1.30	1,904.50	Participate in check in call with management team (0.4); participate in call with lender advisors (0.2); participate in internal WIP call (0.7)
10/28/25	M Licari	.70	801.50	Attend Latham work in progress meeting
10/28/25	N Larkin	.70	682.50	WIP meeting with team regarding litigation matters
10/28/25	J Zhang	.70	682.50	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
10/30/25	J D Gratch	.40	654.00	Debtors check in call
10/30/25	M V Koenitzer	.60	879.00	Participate in call with lender advisors (0.4); calls with creditors (0.2)
10/30/25	C P Best	.60	585.00	Attend biweekly call with Lazard, FTI, Paul Hastings, and Latham team
10/31/25	J B Caron	.50	1,097.50	Review and analysis of MA regulatory approval law
10/31/25	J Zhang	.40	390.00	Attend call with N. Gulati and B. Herskowitz to discuss research for UCC objections

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November 30, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

R C Schrock	4.10	Hrs. @	\$ 2,550.00/hr.	\$ 10,455.00
J L Wine	1.00	Hrs. @	\$ 2,450.00/hr.	\$ 2,450.00
K Simon	13.70	Hrs. @	\$ 2,325.00/hr.	\$ 31,852.50
J B Caron	.50	Hrs. @	\$ 2,195.00/hr.	\$ 1,097.50
G Klidonas	3.10	Hrs. @	\$ 2,095.00/hr.	\$ 6,494.50
E R Marks	1.00	Hrs. @	\$ 1,980.00/hr.	\$ 1,980.00
J D Gratch	.40	Hrs. @	\$ 1,635.00/hr.	\$ 654.00
D N Scheer	.80	Hrs. @	\$ 1,635.00/hr.	\$ 1,308.00
J J Weichselbaum	5.70	Hrs. @	\$ 1,635.00/hr.	\$ 9,319.50
K S Houston	2.10	Hrs. @	\$ 1,560.00/hr.	\$ 3,276.00
N A Gulati	5.00	Hrs. @	\$ 1,465.00/hr.	\$ 7,325.00
M V Koenitzer	16.20	Hrs. @	\$ 1,465.00/hr.	\$ 23,733.00
B I Herskowitz	1.30	Hrs. @	\$ 1,145.00/hr.	\$ 1,488.50
M Licari	5.50	Hrs. @	\$ 1,145.00/hr.	\$ 6,297.50
S A Woo Kee	6.60	Hrs. @	\$ 1,145.00/hr.	\$ 7,557.00
R M Cantoral	7.20	Hrs. @	\$ 975.00/hr.	\$ 7,020.00
H E Cresson	1.20	Hrs. @	\$ 975.00/hr.	\$ 1,170.00
C P Best	5.60	Hrs. @	\$ 975.00/hr.	\$ 5,460.00
G Kubow	4.00	Hrs. @	\$ 975.00/hr.	\$ 3,900.00
N Larkin	1.90	Hrs. @	\$ 975.00/hr.	\$ 1,852.50
J Zhang	<u>4.80</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 4,680.00</u>
	91.70			\$ 139,370.50

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Invoice No. 2500619159
 November 30, 2025
 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	E M Jaman	.20	105.00	Correspondence with Latham team regarding registration for court appearances needed for hearing on 10/3
10/03/25	G Klidonas	.50	1,047.50	Participate in October 3, 2025 DIP hearing
10/03/25	E R Marks	1.00	1,980.00	Attend continued hearing on DIP motion
10/03/25	K Simon	2.10	4,882.50	Attend continued DIP hearing (0.8); phone calls regarding same and next steps (0.6); correspond with team (0.7)
10/03/25	J L Wine	.90	2,205.00	Participate remotely in continued DIP hearing
10/03/25	J J Weichselbaum	.70	1,144.50	Participate in part in DIP hearing
10/03/25	M V Koenitzer	1.10	1,611.50	Prepare for and attend DIP hearing
10/03/25	J Zhang	2.10	2,047.50	Attend Continuation of Final Hearing on DIP Motion
10/03/25	C M Tarrant	1.60	1,040.00	Prepare attorneys for disclosure statement hearing (1.3); emails with Latham team regarding same (0.3)
10/05/25	J J Weichselbaum	3.60	5,886.00	Prepare for disclosure statement hearing
10/06/25	G Klidonas	1.10	2,304.50	Participate in October 6, 2025 contested DIP hearing
10/06/25	E R Marks	3.00	5,940.00	Attend disclosure statement hearing (1.0); prepare for same in advance (1.2); debrief following hearing with team (0.8)
10/06/25	R C Schrock	1.00	2,550.00	Attend court hearing
10/06/25	K Simon	.80	1,860.00	Attend disclosure statement hearing
10/06/25	J L Wine	1.30	3,185.00	Participate in disclosure statement hearing
10/06/25	K S Houston	1.20	1,872.00	Attend Disclosure statement hearing
10/06/25	J J Weichselbaum	2.50	4,087.50	Prepare for (1.3) and attend disclosure statement hearing (1.2)
10/06/25	M V Koenitzer	1.10	1,611.50	Participate in Disclosure statement order hearing
10/06/25	J Zhang	1.70	1,657.50	Attend disclosure statement hearing (0.9); Status Conference with SDTX (0.8)
10/06/25	E M Jaman	.20	105.00	Register J. Wine, K. Simon, G. Klidonas, B. Marks, and J. Weichselbaum for speaking appearance at disclosure statement hearing
10/10/25	G Klidonas	.50	1,047.50	Participate in October 10, 2025 status conference

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/10/25	K Simon	.70	1,627.50	Attend hearing
10/10/25	K S Houston	.70	1,092.00	Attend status conference
10/10/25	J J Weichselbaum	.50	817.50	Attend (partial) hearing on scheduling order
10/10/25	M V Koenitzer	.70	1,025.50	Participate in status conference and internal debrief call regarding same
10/10/25	J Zhang	.70	682.50	Attend status conference hearing with SDTX
10/10/25	E M Jaman	.30	157.50	Correspondence with Latham ream regarding 10/10 status conference logistics (0.1); Register J. Wine, K. Simon, G. Klidonas, and B. Marks for speaking appearance in connection with same (0.2)
10/30/25	G Klidonas	2.20	4,609.00	Participate in 9019 hearing in Bankruptcy Court
10/30/25	K Simon	2.20	5,115.00	Attend 9019 hearing
10/30/25	J L Wine	2.20	5,390.00	Attend (remotely) 9019 hearing
10/30/25	K S Houston	2.20	3,432.00	Attend 9019 hearing
10/30/25	M V Koenitzer	2.20	3,223.00	Prepare for and participate in hearing regarding 9019 motion
R C Schrock	1.00	Hrs. @	\$ 2,550.00/hr.	\$ 2,550.00
J L Wine	4.40	Hrs. @	\$ 2,450.00/hr.	\$ 10,780.00
K Simon	5.80	Hrs. @	\$ 2,325.00/hr.	\$ 13,485.00
G Klidonas	4.30	Hrs. @	\$ 2,095.00/hr.	\$ 9,008.50
E R Marks	4.00	Hrs. @	\$ 1,980.00/hr.	\$ 7,920.00
J J Weichselbaum	7.30	Hrs. @	\$ 1,635.00/hr.	\$ 11,935.50
K S Houston	4.10	Hrs. @	\$ 1,560.00/hr.	\$ 6,396.00
M V Koenitzer	5.10	Hrs. @	\$ 1,465.00/hr.	\$ 7,471.50
J Zhang	4.50	Hrs. @	\$ 975.00/hr.	\$ 4,387.50
C M Tarrant	1.60	Hrs. @	\$ 650.00/hr.	\$ 1,040.00
E M Jaman	.70	Hrs. @	\$ 525.00/hr.	\$ 367.50
	<u>42.80</u>			<u>\$ 75,341.50</u>

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Invoice No. 2500619159
 November 30, 2025
 Matter Name: Insurance

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/07/25	S A Woo Kee	.70	801.50	Calls with K. Simon regarding insurance coverage for litigation claims (0.4); call with K. Simon and Debtors' legal department regarding insurance coverage for litigation claims (0.3)
10/17/25	J J Weichselbaum	.80	1,308.00	Call with Duane Morris to discuss insurance matters (0.4); follow up emails regarding same (0.1); review matters regarding prepetition insurance claims (0.3)
10/17/25	M Licari	1.10	1,259.50	Attend meeting with the Debtors, J. Weichselbaum and E. Woo Kee regarding insurance
10/18/25	S A Woo Kee	.70	801.50	Call with J. Weichselbaum regarding insurance stipulation (0.2); research insurance coverage and discharge matter (0.5)
10/20/25	J J Weichselbaum	.70	1,144.50	Review draft stipulation regarding insurance order (0.4); further comment on same (0.3)
10/20/25	S A Woo Kee	2.80	3,206.00	Prepare draft stipulation between Esis and Debtors
10/21/25	J J Weichselbaum	.80	1,308.00	Review comments to insurance stipulation (0.3); review revised draft of same (0.2); review Chubb insurance policy renewal (0.3)
10/21/25	S A Woo Kee	.40	458.00	Revise stipulation between Esis and Debtors per comments from K. Simon
10/22/25	S A Woo Kee	.30	343.50	Correspond with counsel to Chubb regarding insurance stipulation
10/24/25	J J Weichselbaum	.20	327.00	Correspondence regarding insurance matters
10/24/25	S A Woo Kee	.60	687.00	Correspond with counsel to Chubb regarding insurance stipulation (0.2); correspond with J. Weichselbaum and K. Simon regarding same (0.4)
10/27/25	J J Weichselbaum	.30	490.50	Call with Latham and CAC teams to discuss insurance matters
10/29/25	J J Weichselbaum	.30	490.50	Call with Chubb counsel regarding insurance matters
10/29/25	S A Woo Kee	.40	458.00	Call with J. Weichselbaum and D. McGehrin regarding insurance defense costs stipulation (0.2); follow up call with J. Weichselbaum regarding same (0.2)
10/30/25	J J Weichselbaum	.20	327.00	Correspond with S. Moors regarding bonding matters
10/31/25	J J Weichselbaum	.40	654.00	Correspond with team regarding increase in bonding (0.2); review letter in connection with same (0.1);

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LATHAM & WATKINS^{LLP}

Invoice No. 2500619159
 November 30, 2025
 Matter Name: Insurance

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				review Chubb proposed confirmation order language revisions (0.1)
J J Weichselbaum	3.70	Hrs. @	\$ 1,635.00/hr.	\$ 6,049.50
M Licari	1.10	Hrs. @	\$ 1,145.00/hr.	\$ 1,259.50
S A Woo Kee	<u>5.90</u>	Hrs. @	\$ 1,145.00/hr.	<u>\$ 6,755.50</u>
	10.70			\$ 14,064.50

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 November 30, 2025
 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors regarding litigation matters
10/01/25	E R Marks	5.00	9,900.00	Debrief following Second Day Hearing (0.8); work on e-discovery (2.3); email correspondence with C. Saltzman regarding production (0.8); email correspondence with Paul Hastings (0.4); email correspondence with litigation associates regarding status of workstreams (0.7)
10/01/25	K Simon	.80	1,860.00	Attend conference calls with Latham team regarding pending litigation open items
10/01/25	J L Wine	.70	1,715.00	Email correspondence regarding discovery and production (0.3); review draft response to internal legal memorandum (0.2); review securities litigation lead plaintiff motion (0.2)
10/01/25	J J Weichselbaum	.30	490.50	Review securities action plaintiff motion
10/01/25	S A Howe	.60	585.00	Review correspondence from B. Marks, RSS team, and opposing counsel regarding plan discovery search terms and document productions (0.2); review hearing recap from G. Klidonas (0.1); correspond with C. Saltzman regarding documents for upcoming production (0.2); tag certain documents uploaded by Ankura (0.1)
10/01/25	J D Morton	1.20	1,584.00	Correspondence with Latham team regarding Second Day Hearing outcomes (0.1); analysis regarding creditors' derivative standing rights in chapter 11 cases (1.1)
10/01/25	W B Page	1.30	1,904.50	Conference with K. Jefcoat regarding bid protest strategy and ongoing workstreams (0.7); telephone conference with H. Ariyaratne regarding staffing for South Carolina protest (0.2); draft and review correspondence regarding Pennsylvania protest and other workstreams (0.4)
10/01/25	S A Woo Kee	1.60	1,832.00	Continue to review and analyze litigation diligence materials for RSA party lenders (0.8); attend call with Debtors and Paul Hastings regarding 1L Party diligence (0.3); review and summarize initial list of claims filed by litigation opposing parties (0.5)
10/01/25	H Saltzman	3.50	3,412.50	Prepare latest production of documents by quality checking and drafting production cover letter
10/02/25	K R Jefcoat	4.80	10,536.00	Review next steps for South Carolina protest (1.6); follow-up regarding discussions with New Jersey

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				regarding change of ownership (0.4); review and revise draft Pennsylvania reply brief (2.8)
10/02/25	G Klidonas	.50	1,047.50	Telephone conference with Latham and Paul Hastings regarding litigation and privilege matters
10/02/25	E R Marks	7.10	14,058.00	Conference call with Paul Hastings regarding discovery (0.5); attend call to discuss disclosure statement objections (0.7); conference call regarding TP providers (0.5); email correspondence regarding plaintiff cases (0.8); correspondence regarding retention (0.6); email correspondence with Debtors regarding outside counsel representation (0.6); email correspondence and strategize regarding e-discovery for Committee discovery (3.4)
10/02/25	K Simon	.70	1,627.50	Phone calls regarding discovery issues and next steps
10/02/25	J L Wine	4.20	10,290.00	Email correspondence regarding DIP order proposal chart (0.2); email correspondence regarding revised plan (0.2); email correspondence and review regarding revised draft disclosure statement section regarding Quinn retention (0.2); review UCC objection to disclosure statement (0.4); review E. Smith declaration (0.3); telephone conference with team regarding objection to disclosure statement (0.5); telephone conference with team regarding investigative work (0.5); telephone conference regarding responses to retention questions (0.5); email correspondence and review regarding draft responses to retention questions (0.3); email correspondence regarding and review notices of supplemental authority filed by securities plaintiffs (0.2); email correspondence regarding production (0.3); email correspondence regarding disclosure statement timeline (0.2); email correspondence regarding draft witness list for disclosure hearing (0.2); review draft stipulation regarding lead plaintiffs in securities litigation (0.2)
10/02/25	J J Weichselbaum	.30	490.50	Review and comment on stipulation regarding securities plaintiff
10/02/25	H Ariyaratne	.20	195.00	Review and analyze the Chief Procurement Officer's bid protest decision in preparation for potential appeal
10/02/25	N Corti	1.50	1,717.50	Telephone conference with Latham litigation team to debrief second day hearing and strategize next phase of document review and deposition

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				preparation (0.8); draft correspondence to Ankura regarding modifications to document review coding options (0.7)
10/02/25	S A Howe	2.50	2,437.50	Teleconference with B. Marks and litigation team to discuss upcoming production and tasks (1.0); revise draft of responses and objections to plan 30(b)(6) notice (0.9); review correspondence from RSS team regarding amended plan, UCC objection, and contract award (0.3); correspond with B. Marks and associate team regarding privileged attorney communications (0.1); review correspondence between B. Marks and Ankura regarding upcoming production (0.2)
10/02/25	M V Koenitzer	.30	439.50	Review related communications materials (0.2); email correspondence and telephone conferences regarding South Carolina protest (0.1)
10/02/25	W B Page	5.10	7,471.50	Analyze South Carolina protest decision and review correspondence related to same (1.8); telephone conference with local counsel regarding same (0.3); review and revise draft Pennsylvania protest response and confer with K. Jefcoat regarding same (3.0)
10/02/25	J Guilford	.70	682.50	Call with B. Marks (0.5); circulate notes to team (0.2)
10/02/25	R M Lee	.80	780.00	Video conference with B. Marks to discuss next steps on document review and production (0.5); review document review procedure with team (0.3)
10/02/25	L Mottola	1.20	1,170.00	Telephone conference with B. Marks regarding updated document production schedule and instructions for future production
10/03/25	K R Jefcoat	2.60	5,707.00	Participate in board meeting to address protest litigation (1.3); follow-up regarding next steps with New Jersey (0.2); review and revise response to certain state filings (1.1)
10/03/25	G Klidonas	.30	628.50	Telephone conference with litigation team regarding strategy
10/03/25	E R Marks	7.80	15,444.00	Phone call with Gibson regarding plaintiff cases (0.5); conference call with Verita and internally regarding case schedule (1.2); email correspondence and strategize regarding e-discovery for Committee discovery (2.6); phone call with Disclosure statement preparation with C. Shandler (1.0); conference call regarding DIP order and plan (0.8); serve next e-

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				discovery production to Committee (1.7)
10/03/25	K Simon	.80	1,860.00	Phone calls regarding discovery and next steps
10/03/25	J L Wine	3.10	7,595.00	Telephone conference with Gibson and team regarding securities litigation (0.5); telephone conference with Paul Hastings and Latham teams regarding disclosure statement timing (0.5); email correspondence regarding and review revised structure of plan (0.4); email correspondence regarding same (0.2); further telephone conference with Paul Hastings and Latham teams regarding disclosure statement and timing (0.3); review discovery emails (0.2); review production emails (0.3); review draft summary of securities litigation matter for disclosure statement (0.2); email correspondence regarding other pending litigations/claims (0.3); review proposed revisions to final DIP order (0.2)
10/03/25	J J Weichselbaum	.30	490.50	Call with Latham and Gibson teams regarding pending litigation matter
10/03/25	S A Howe	1.30	1,267.50	Review correspondence from B. Marks and C. Saltzman regarding quality control tasks for production (0.2); review correspondence from RSS regarding Monday disclosure statement hearing and other items (0.4); attend DIP Motion hearing (0.6); correspond with C. Saltzman regarding production (0.1)
10/03/25	W B Page	2.30	3,369.50	Analyze sur-reply in certain state protest and confer with K. Jefcoat regarding strategy related to same (0.6); draft response to same (1.7)
10/03/25	J Guilford	.30	292.50	Conduct second level document review related to relevance, privilege, and confidentiality
10/03/25	R M Lee	1.30	1,267.50	Review documents for relevance, privilege, and confidentiality
10/03/25	J R Lister	3.70	3,607.50	Review documents in Relativity for relevance, privilege, and confidentiality (0.4); review documents in Relativity for relevance, privilege, and confidentiality (3.3)
10/03/25	L Mottola	2.00	1,950.00	Review documents for privilege before production
10/03/25	H Saltzman	4.60	4,485.00	Draft and edit responses and objections to committee's requests for production (0.5); prepare latest production of documents by quality checking

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				and drafting production cover letter (4.1)
10/04/25	E R Marks	1.30	2,574.00	Review and analyze e-discovery
10/04/25	J L Wine	1.20	2,940.00	Email correspondence regarding and review revised plan (0.3); review revised disclosure statement (0.5); email correspondence regarding GUC analysis (0.2); email correspondence regarding reply to disclosure statement objections (0.2)
10/04/25	S A Howe	.30	292.50	Review correspondence from C. Saltzman and B. Marks regarding production (0.1); review correspondence from RSS team regarding claim analysis (0.2)
10/04/25	S A Woo Kee	.30	343.50	Call with C. Gresson regarding wage and hour summaries
10/04/25	H Saltzman	.40	390.00	Prepare latest production of documents by quality checking and drafting production cover letter
10/05/25	E R Marks	1.20	2,376.00	Review and revise portion of Disclosure statement reply regarding discovery (0.7); email correspondence regarding Disclosure statement hearing (0.5)
10/05/25	J L Wine	.70	1,715.00	Review and edit draft reply regarding disclosure statement objections and email correspondence regarding same (0.5); review updated reply chart (0.2)
10/05/25	S A Howe	.40	390.00	Review correspondence from RSS team regarding negotiations on various claims (0.2); review correspondence from RSS team regarding disclosure statement reply (0.2)
10/06/25	K R Jefcoat	.90	1,975.50	Follow-up regarding South Carolina protest next steps
10/06/25	G Klidonas	2.80	5,866.00	Telephone conference with lender advisors regarding litigation claims (0.5); telephone conference with creditors' committee regarding litigation (0.4); telephone conference with Latham team regarding litigation matters and review related materials (1.1); review correspondence and scheduling materials regarding litigation timeline and respond regarding same (0.8)
10/06/25	E R Marks	6.00	11,880.00	Attend meet-and-confer with White & Case regarding plan discovery (0.7); attend standing weekly litigation team call (0.5); call with Latham

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				team on scheduling (0.5); phone call with K. Houston to discuss document productions and other work streams (0.8); email correspondence to strategize regarding new custodians and keywords (1.3); review and analyze e-discovery (2.2)
10/06/25	K Simon	.70	1,627.50	Phone calls regarding discovery issues and next steps
10/06/25	J L Wine	2.90	7,105.00	Email correspondence regarding DIP order (0.2); email correspondence regarding plan discovery (0.2); email correspondence regarding revisions to disclosure statement/order (0.3); participate in discovery meet and confer (0.5); email correspondence regarding and participate in litigation team meeting (0.4); participate in restructuring and litigation teams meeting (0.5); email correspondence regarding productions and data room contents (0.3); review revised responses to UST regarding Latham retention (0.1); email correspondence regarding and review UCC's proposed case schedule (0.3); review discovery emails (0.1)
10/06/25	K S Houston	15.00	23,400.00	Attend meetings to discuss next steps on discovery (0.8); review and analyze discovery productions (6.3); review and analyze discovery (1.0); discuss updates with Latham team (0.8); revise draft responses and objections to UCC discovery requests (3.8); revise proposed scheduling order (2.3)
10/06/25	N Corti	1.80	2,061.00	Review White and Case's proposed scheduling order (0.2); Revise and circulate revised task list to Latham litigation team (0.8); telephone conference with Latham litigation team to discuss next steps in UCC Plan discovery productions (0.8)
10/06/25	N A Gulati	.60	879.00	Teleconference with Latham team regarding litigation workstreams
10/06/25	S A Howe	3.20	3,120.00	Teleconference with K. Houston and litigation team to discuss upcoming assignments and deadlines (0.7); attend disclosure statement hearing (1.1); update litigation task tracker (0.6); review correspondence from B. Marks and others regarding plan discovery (0.2); prepare notes on litigation team call (0.1); review correspondence from K. Houston, Ankura and team regarding document search terms, review and production (0.3); review correspondence from B. Marks and C. Slander regarding FTI calls (0.2)

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10/06/25	M V Koenitzer	.70	1,025.50	Participate in telephone conference with Latham teams regarding litigation strategy
10/06/25	M Licari	.50	572.50	Attend work in progress meeting with Latham team regarding next steps and litigation matters
10/06/25	S A Woo Kee	1.30	1,488.50	Prepare correspondence with Littler Mendelson regarding wage and hour class actions (0.5); call with Debtors, Latham RSS, and Paul Hastings regarding insurance for litigation claims (0.5); call with H. Cresson regarding litigation diligence workstream (0.3)
10/06/25	A N Campbell	1.50	1,462.50	Review documents related to issues post Second Day Hearing (0.7); attend meeting discussing next steps (0.5); review documents related to issues post Second Day Hearing (0.3)
10/06/25	J Guilford	2.50	2,437.50	Meet with K. Houston (0.5); conduct document review for relevance, privilege, and confidentiality (2.0)
10/06/25	R M Lee	2.80	2,730.00	Review documents for relevance, privilege, and confidentiality (2.3); video conference with K. Houston to discuss workflow and process updates (0.5)
10/06/25	J R Lister	3.40	3,315.00	Review documents in Relativity for relevance, privilege, and confidentiality (2.7); review documents in Relativity for relevance, privilege, and confidentiality (0.2); meet with team to discuss weekly production schedule (0.5)
10/06/25	L Mottola	.50	487.50	Meet with K. Houston for case update
10/06/25	H Saltzman	.90	877.50	Prepare latest production of documents by quality checking and drafting production cover letter
10/07/25	G Klidonas	3.40	7,123.00	Telephone conference with E. Marks regarding litigation issues (0.5); review correspondence and related materials regarding litigation matters (0.5); review discovery requests from the creditors' committee regarding 9019 motion and correspondence with Latham team regarding same (0.6); telephone conference with counsel for director regarding creditors' committee litigation (0.5); review and revise proposed schedule and telephone conference with Latham team (0.5); telephone conference with Latham team regarding litigation timeline (0.8)

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10/07/25	E R Marks	9.90	19,602.00	Attend conference call with lenders and advisors (0.5); email correspondence with Committee regarding discovery (0.6); review and revise proposed case schedule (1.4); conference call regarding case schedule (0.7); call with D. Silvers regarding contracts (0.5); conference call with D. Gonzales and counsel regarding document requests (0.5); attending standing weekly WIP call (0.8); conference call regarding expert discovery on valuation (0.4); conference call with new mid-level to bring on for document production assistance (0.8); attend audit committee meeting regarding compliance matter (1.2); conference call with Quinn regarding investigation (0.5); review and analyze e-discovery (2.0)
10/07/25	K Simon	1.60	3,720.00	Phone calls regarding discovery issues and next steps (0.8); attend call regarding pending litigation matters (0.8)
10/07/25	J L Wine	4.10	10,045.00	Participate in telephone conference with Debtors and lender advisors (0.5); email correspondence regarding plan discovery (0.2); review discovery correspondence with White & Case (0.2); email correspondence regarding and review discovery requests (0.2); review discovery requests to lenders (0.1); email correspondence regarding scheduling counterproposal and lenders' input (0.4); email correspondence regarding information sharing (0.2); participate in telephone conference with full team regarding WIP and investigation strategy (0.8); telephone conference with K. Simon, G. Klidonas, and B. Marks regarding plan discovery (0.5); review production emails (0.3); email correspondence regarding securities litigation stipulation (0.2); email correspondence regarding responses to UST questions on Latham retention (0.1); telephone conference with B. Marks regarding preparation for confirmation hearing (0.3); review interrogatories to debtors (0.1)
10/07/25	K S Houston	10.20	15,912.00	Review and analyze document review (8.5); review documents for production (0.5); calls to discuss ongoing workstreams and outstanding discovery with Latham team (1.2)
10/07/25	N Corti	.80	916.00	Revise proposed White and Case scheduling order
10/07/25	M J Foley	.70	1,025.50	Participate in introductory call with K. Houston and B. Marks

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10/07/25	S A Howe	3.00	2,925.00	Edit 30(b)(6) responses and objections as per request of K. Houston (1.8); draft responses and objections to 30(b)(6) notice (0.5); review and analyze correspondence from K. Houston, litigation team, and Ankura regarding upcoming productions and various document searches (0.5); correspond with C. Saltzman regarding responses and objections (0.1); review correspondence from B. Marks and team regarding interrogatories (0.1)
10/07/25	S A Woo Kee	.40	458.00	Call with B. Crowell regarding status of wage/hour class actions
10/07/25	A N Campbell	1.90	1,852.50	Review and revise task list
10/07/25	J Guilford	2.20	2,145.00	Conduct document review for relevance, privilege, and confidentiality
10/07/25	R M Lee	6.20	6,045.00	Review document databases for specific production requests from opposing counsel (5.2); report on production request status (1.0)
10/07/25	J R Lister	1.80	1,755.00	Review documents in Relativity for relevance, privilege, and confidentiality
10/07/25	L Mottola	2.50	2,437.50	Meet with K. Houston for case update
10/07/25	H Saltzman	4.60	4,485.00	Prepare latest production of documents by quality checking and drafting production cover letter (0.4); draft and edit responses and objections to committee's requests for production (4.2)
10/08/25	K R Jefcoat	.70	1,536.50	Review ownership disclosure requirements for Illinois contracts (0.4); review Pennsylvania Right to Know submission (0.3)
10/08/25	G Klidonas	2.30	4,818.50	Telephone conference with Latham team regarding creditors' committee interviews (0.5); review materials regarding scheduling order and related correspondence (1.6); telephone conference with White & Case regarding schedule (0.2)
10/08/25	E R Marks	8.50	16,830.00	Attend conference call to discuss information interviews with key custodians for Committee (0.5); conference call to discuss Moelis valuation report (0.5); conference call regarding DIP hearing (0.7); conference call with FTI regarding diligence and discovery to Committee (0.5); meet-and-confer with White & Case regarding case schedule (0.2); review and revise case schedule and circulate (1.3); draft various email correspondence to Committee

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				regarding discovery items (1.6); review status of missing Board materials and email correspondence regarding same (0.8); correspondence regarding motion to oppose continuance (0.4); review and analyze e-discovery (1.5); phone call with K. Houston regarding litigation work streams (0.5)
10/08/25	K Simon	1.60	3,720.00	Phone calls regarding discovery issues and next steps (0.7); review and comment on documents (0.9)
10/08/25	J L Wine	4.20	10,290.00	Email correspondence regarding securities litigation stipulation and review Gibson comments (0.2); email correspondence regarding updated proposed schedule (0.3); telephone conference with C. Shandler and team regarding discovery (0.5); telephone conference with Moelis and Latham regarding valuation discovery (0.5); email correspondence regarding valuation report (0.2); email correspondence regarding interrogatories to Debtors (0.2); telephone conference regarding DIP dispute (0.5); participate in FTI and litigation team meeting regarding discovery (0.5); email correspondence regarding witness interviews (0.3); telephone conference with White & Case and team regarding confirmation hearing schedule and follow-up email correspondence regarding same (0.5); email correspondence regarding productions (0.2); email correspondence regarding preparation for scheduling hearing (0.3)
10/08/25	K S Houston	9.90	15,444.00	Discuss valuation discovery with Latham team (0.8); discuss next steps for discovery with Latham team (1.2); review and analyze discovery (7.9)
10/08/25	J J Weichselbaum	.70	1,144.50	Review motion to lift automatic stay (0.4); review opt out stipulation (0.3)
10/08/25	N Corti	1.40	1,603.00	Review and analyze Moelis valuation analysis (0.9); telephone conference with Latham and Moelis teams to discuss expert strategy and timing of expert report drafting (0.5)
10/08/25	M J Foley	.60	879.00	Meet with K. Houston regarding upcoming work on production QC batches
10/08/25	S A Howe	.90	877.50	Review correspondence from K. Houston, B. Marks, and Ankura regarding production and plan discovery (0.2); review correspondence from RSS team regarding potential litigation (0.1); correspond with M. Foley regarding case schedule (0.1); review correspondence from document review team

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				regarding certain document tags (0.2); review correspondence from B. Marks regarding interrogatory responses (0.3)
10/08/25	M V Koenitzer	3.20	4,688.00	Review lift stay motion (1.1); review proof of claim forms and related litigation claims (1.6); participate in telephone conference regarding litigation claims (0.5)
10/08/25	J D Morton	1.90	2,508.00	Draft factual summary to be included in preemptive response to the Committee's motion to continue the confirmation hearing
10/08/25	W B Page	.40	586.00	Draft and review correspondence regarding Freedom of Information Act requests in connection with Pennsylvania bid protest
10/08/25	S A Woo Kee	4.00	4,580.00	Discuss RSA Parties' diligence requests with G. Klidonas (0.2); call with F. Khan regarding litigation details for RSA Parties' diligence requests (0.6); correspond with Littler Mendelson and Latham RSS regarding RSA Parties diligence requests (0.5); revise litigation summary for RSA Parties' diligence request (2.7)
10/08/25	A N Campbell	1.10	1,072.50	Second level review of documents for the further production requests
10/08/25	J Guilford	3.50	3,412.50	Conduct second level document review for relevance, privilege, and confidentiality
10/08/25	R M Lee	5.00	4,875.00	Draft response to opposing counsel (0.2); telephone conference with K. Houston to discuss next steps for managing certain document productions (0.2); review documents for relevance, privilege, and confidentiality (1.9); review and prepare documents for production (2.7)
10/08/25	J R Lister	5.50	5,362.50	Review documents in Relativity for relevance, privilege, and confidentiality
10/08/25	L Mottola	3.60	3,510.00	Review documents for production and redact privileged sections
10/08/25	H Saltzman	.40	390.00	Prepare latest production of documents by quality checking and drafting production cover letter
10/09/25	G Klidonas	5.60	11,732.00	Telephone conference with advisors and Debtors regarding interrogatories and review related materials (1.4); telephone conference with Latham team regarding discovery (1.0); telephone

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				conference with lender advisors regarding status conference (0.5); review creditors' committee's emergency motion regarding scheduling motion and correspond with Latham team regarding same (1.1); prepare for hearing (1.1); telephone conference with advisors regarding litigation issues (0.5)
10/09/25	E R Marks	10.60	20,988.00	Attend standing call with advisors (0.5); attend conference call with Latham, FTI and Moelis regarding interrogatory responses (0.5); phone call regarding discovery (0.5); call with Quinn regarding investigation (1.0); attend weekly FA call (0.5); attend call with Paul Hastings regarding discovery (0.6); review and analyze valuation expert report (1.6); review and analyze e-discovery for Committee discovery (1.6); review and revise written responses and objections to plan discovery (1.8); review and revise written responses to UHC discovery (1.5); discuss informal interviews for Committee (0.5)
10/09/25	K Simon	1.70	3,952.50	Attend conference calls (0.7); work on follow-up matters (0.5); phone calls with team (0.5)
10/09/25	J L Wine	5.30	12,985.00	Participate in telephone conference with Debtors and lender advisors (0.5); telephone conference with Latham, FTI, and Moelis regarding interrogatories (0.5); telephone conference with Quinn regarding investigation status and strategy (0.8); telephone conference with Paul Hastings and team regarding scheduling conference strategy (0.5); email correspondence regarding preparation for scheduling conference and review preparation materials regarding same (0.5); email correspondence regarding filing competing schedules (0.2); email correspondence regarding production (0.4); email correspondence regarding compensation and bonus information (0.3); email correspondence regarding UCC and AHG meeting, an preparation for same (0.3); email correspondence regarding witness interviews (0.2); email correspondence regarding discovery (0.3); status email correspondence with FTI and Moelis (0.3); review revised securities litigation stipulation (0.1); email correspondence regarding and review UCC's emergency scheduling motion (0.4)
10/09/25	K S Houston	9.50	14,820.00	Calls with Latham team to discuss investigation (1.2); review and analyze discovery (6.8); revise draft responses and objections to UCC discovery requests (1.5)

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10/09/25	J J Weichselbaum	2.40	3,924.00	Review motion to lift stay (0.2); call regarding securities lawsuit stipulation (0.5); review comments from Gibson on stipulation (0.3); review UCC emergency motion regarding scheduling (0.4); call with Latham and Quinn teams to discuss investigation (0.6); review revised draft of opt out stipulation (0.3); correspond with team regarding same (0.1)
10/09/25	R M Cantoral	1.00	975.00	Call with Quinn and Latham litigation team regarding UCC interrogatories to Debtors
10/09/25	N Corti	.30	343.50	Confer with Moelis and Latham teams to schedule valuation analysis discussion call
10/09/25	H E Cresson	1.10	1,072.50	Call with K. Simon, J. Weichselbaum, and S. Woo Kee regarding lead plaintiff stipulation (0.6); call with Latham team regarding work in progress (0.5)
10/09/25	M J Foley	6.10	8,936.50	Review documents contained in privileged-related QC batches
10/09/25	S A Howe	.30	292.50	Review correspondence from K. Houston regarding document searches (0.1); review correspondence from B. Marks, C. Saltzman, and K. Houston regarding responses and objections to deposition notice and production requests (0.2)
10/09/25	M V Koenitzer	.80	1,172.00	Review lift stay motion
10/09/25	J D Morton	8.60	11,352.00	Draft factual summary for response to the Committee's motion to continue the confirmation hearing (4.6); review schedules and sofas for responses and objections to UCC discovery requests (0.4); draft talking points for status conference (1.8); prepare documents for status conference (0.3); draft and populate charts summarizing discovery (1.1); correspondence with B. Marks and K. Houston regarding discovery efforts and forthcoming status conference (0.4)
10/09/25	W B Page	.70	1,025.50	Telephone conference with K. Jefcoat regarding ongoing bid protest matters (0.4); draft and review correspondence related to same (0.3)
10/09/25	S A Woo Kee	1.90	2,175.50	Call with K. Simon, J. Weichselbaum, H. Cresson regarding securities litigation lead plaintiff stipulation (0.4); revise lead plaintiff opt-out stipulation per comments from Gibson Dunn and K. Simon (1.5)

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10/09/25	A N Campbell	1.60	1,560.00	Second level review of documents for the further production requests
10/09/25	J Guilford	1.30	1,267.50	Conduct document review for relevance, privilege, and confidentiality
10/09/25	R M Lee	6.10	5,947.50	Locate, review, and summarize documents for production (2.4); review documents for relevance, privilege, and confidentiality (3.7)
10/09/25	J R Lister	3.80	3,705.00	Review documents in Relativity for relevance, privilege, and confidentiality
10/09/25	L Mottola	5.90	5,752.50	Review documents and ensure consistent coding (0.7); attend meeting with Latham, FTI, and Moelis to determine interrogatory responses (2.3); draft responses to interrogatories (1.7); review documents at the second level for accurate redactions (1.2)
10/09/25	H Saltzman	4.70	4,582.50	Strategize with FTI and Moelis to discuss responses to production requests from UCC (1.5); draft and edit responses and objections to committee's requests for production (3.2)
10/10/25	K R Jefcoat	1.60	3,512.00	Participate in capital structure committee meeting to discuss protest litigation (1.3); review next steps in South Carolina process (0.3)
10/10/25	G Klidonas	4.90	10,265.50	Telephone conference with Debtors regarding status conference and litigation schedule (1.0); telephone conference with Debtors advisors regarding next steps in schedule (1.5); telephone conference with Moelis regarding valuation and review related materials (2.4)
10/10/25	E R Marks	10.60	20,988.00	Attend Court hearing on scheduling dispute with Committee (1.0); preparation for same (1.2); phone call with Quinn regarding case schedule for investigation (0.5); attend conference call with Moelis to walk through valuation analysis (1.5); conference call to discuss materials for settlement meeting (0.6); review and revise case schedule and discuss internally (2.3); email to White & Case regarding same (0.4); email correspondence with Kirkland regarding discovery (0.4); finalize and serve written responses and objections to discovery (1.7); review and analyze e-discovery for Committee (1.0)
10/10/25	K Simon	1.80	4,185.00	Attend conference calls (0.8); work on follow-up matters (0.5); phone calls with team (0.5)

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10/10/25	J L Wine	4.50	11,025.00	Email correspondence regarding and review draft talking points for scheduling conference (0.4); participate in scheduling conference with court (0.5); participate in follow-up telephone conference with team (0.4); telephone conference with Quinn and team regarding investigation timing and follow-up email correspondence regarding same (0.7); participate in telephone conference with Moelis and team regarding valuation analysis (1.3); telephone conference with advisors and team regarding preparation for settlement conference (0.5); email correspondence regarding and review White & Case comps (0.2); review White & Case revised proposed case schedule and email correspondence regarding counterproposal strategy (0.3); email correspondence regarding no objections to Latham retention (0.1); review requests from Quinn (0.1)
10/10/25	K S Houston	10.40	16,224.00	Review and analyze documents for production (8.4); discuss valuation with Latham team (1.0); meet with advisors to discuss discovery (1.0)
10/10/25	J J Weichselbaum	.90	1,471.50	Call with Latham team regarding scheduling matters (0.3); review confirmation schedule (0.3); emails regarding same (0.2); call with M. Licari regarding stay motion (0.1)
10/10/25	N Corti	1.40	1,603.00	Telephone conference with Latham and Moelis teams to walk through valuation analysis and prepare for expert report and depositions
10/10/25	M J Foley	3.70	5,420.50	Revise Debtors' R&O's to the Committee's Rule 30(b)(6) deposition notice in connection with settlement (3.2); participate in meeting regarding privilege log workflow and AI assist (0.5)
10/10/25	N A Gulati	.40	586.00	Review committee scheduling objection
10/10/25	S A Howe	.40	390.00	Review correspondence from M. Foley, C. Saltzman, K. Houston and B. Marks regarding various sets of responses and objections (0.1); review correspondence from team regarding document review and quality checks (0.3)
10/10/25	M V Koenitzer	.40	586.00	Review standing motions
10/10/25	M Licari	.20	229.00	Correspond with M. Vunnamadala and J. Weichselbaum regarding objection to Lyons lift stay motion
10/10/25	J D Morton	2.30	3,036.00	Review and analyze the Committee's emergency

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				motion for scheduling order (0.4); attend telephonic status conference regarding the parties' discovery scheduling dispute (0.3); review e-discovery materials in connection with responding to the Committee's requests for production (1.6)
10/10/25	W B Page	.40	586.00	Review NEMT solicitation and correspond with K. Jefcoat regarding same
10/10/25	S A Woo Kee	.90	1,030.50	Revise lead plaintiff motion per additional comments from Gibson Dunn (0.3); prepare for and attend call with F. Khan, Paul Hastings attorneys, Littler Mendelson attorneys, and H. Cresson (0.6)
10/10/25	A N Campbell	3.20	3,120.00	Second level review of documents for the further production requests
10/10/25	J Guilford	3.20	3,120.00	Conduct document review for relevance, privilege, and confidentiality
10/10/25	R M Lee	4.40	4,290.00	Review documents for relevance, privilege, and confidentiality
10/10/25	J R Lister	3.20	3,120.00	Review documents in Relativity for relevance, privilege, and confidentiality
10/10/25	L Mottola	7.90	7,702.50	Review documents at the second level for accurate redactions (5.1); draft interrogatory responses (2.8)
10/10/25	T Peene	1.40	812.00	Assist with preparation of materials regarding precedent standing motions and related pleadings in SDTX and allocate for G. Klidonas review
10/11/25	E R Marks	.50	990.00	Email correspondence regarding valuation
10/11/25	J L Wine	1.90	4,655.00	Email correspondence regarding additional certificates of no objection to Latham's retention (0.1); email correspondence regarding productions (0.2); review Debtors' written discovery responses (0.3); email correspondence regarding valuation production (0.2); review UCC's response to proposed case schedule (0.2); review amended disclosure statement and related documents (0.9)
10/11/25	A N Campbell	2.50	2,437.50	Second level review of documents for the further production requests
10/11/25	J R Lister	2.30	2,242.50	Review documents in Relativity for relevance, privilege, and confidentiality
10/12/25	G Klidonas	.50	1,047.50	Telephone conference with Latham and Paul Hastings regarding litigation issues

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10/12/25	E R Marks	3.60	7,128.00	Review email correspondence from Committee on schedule and discuss internally (0.8); email correspondence regarding Committee document production (0.6); review and analyze informal interview scheduling (0.5); email correspondence regarding valuation reliance materials and discuss (1.2); phone call with PH, FTI and Moelis regarding document production (0.5)
10/12/25	J L Wine	2.60	6,370.00	Email correspondence regarding valuation production (0.3); telephone conference with K. Simon regarding same (0.1); telephone conference with Paul Hastings and advisors regarding responses to discovery requests (0.4); email correspondence regarding witness interviews (0.2); email correspondence regarding director emails (0.1); email correspondence regarding plan discovery and case schedule (0.2); consider plan for confirmation hearing and preparation (0.8); review in detail valuation analysis (0.5)
10/12/25	S A Howe	.20	195.00	Review correspondence from litigation team regarding upcoming production (0.1); review correspondence from K. Houston, Ankura and litigation team regarding quality control searches and document batches (0.1)
10/12/25	J Guilford	1.70	1,657.50	Conduct document review for relevance, privilege, and confidentiality
10/12/25	R M Lee	2.40	2,340.00	Review documents for relevance, privilege, and confidentiality
10/12/25	J R Lister	.30	292.50	Review documents in Relativity for relevance, privilege, and confidentiality
10/12/25	L Mottola	2.00	1,950.00	Review documents for privilege
10/13/25	K R Jefcoat	2.00	4,390.00	Review Virginia questions regarding state contracts and participate in call with Virginia (1.2); call to discuss strategy for South Carolina protest moving forward (0.8)
10/13/25	G Klidonas	2.10	4,399.50	Telephone conference with Latham team regarding scheduling (0.5); review materials and correspondence regarding same (1.6)
10/13/25	E R Marks	6.10	12,078.00	Phone call internally regarding case schedule (0.8); review and revise scheduling order (1.2); emails and calls regarding scheduling for informal UCC interviews (1.3); email correspondence regarding e-

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				discovery (2.8)
10/13/25	K Simon	1.60	3,720.00	Correspond with team regarding discovery matters (0.6); phone calls regarding same (0.5); work on follow-up issues (0.5)
10/13/25	J L Wine	3.90	9,555.00	Email correspondence regarding witness interviews and preparation (0.4); email correspondence regarding director emails (0.2); telephone conference with team regarding confirmation schedule (0.5); email correspondence with team and Paul Hastings regarding case schedule (0.4); review and edit correspondence to White & Case regarding same (0.2); email correspondence regarding Quinn requests (0.2); email correspondence regarding discovery and production (0.5); review documents in preparation for witness interviews (1.3); email correspondence regarding wage and hour litigation (0.2)
10/13/25	K S Houston	9.10	14,196.00	Review and analyze productions and discovery (8.0); discuss updates with team (0.6); discuss next steps with advisors (0.5)
10/13/25	J J Weichselbaum	.80	1,308.00	Call regarding motion to lift stay (0.5); review motion and related documents in advance of call (0.3)
10/13/25	H Ariyaratne	.50	487.50	Review and analyze appeal filed by MTM to the South Carolina Procurement Review Panel
10/13/25	N Corti	1.40	1,603.00	Continue reviewing draft valuation analysis
10/13/25	S A Howe	.40	390.00	Correspond with N. Corti regarding team meeting (0.1); review correspondence between B. Marks, K. Houston, litigation team, and Ankura regarding quality checks (0.2); review correspondence from K. Houston regarding response to Committee's motion (0.1)
10/13/25	M Licari	.50	572.50	Attend meeting with R. Norwood, R. Satija, K. Bailey and Latham team regarding lift stay motions
10/13/25	J D Morton	2.70	3,564.00	Review and analyze recently-filed standing motion in SDTX to prepare for and anticipate the UCC's forthcoming standing motion (0.8); research and analysis regarding standing motions filed in chapter 11 cases (0.5); correspondence with C. Tarrant and M. Giddens regarding precedent objections to standing motions (0.3); review and analyze case law and filed motion papers regarding committee derivative standing (0.4); research and analysis

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				regarding committee derivative standing (0.7)
10/13/25	W B Page	2.30	3,369.50	Prepare for and attend telephone conference with South Carolina local counsel regarding strategy in connection with potential protest appeal (1.2); analyze appeal of South Carolina protest decision and correspond with internal team regarding same (0.8); draft and review correspondence with bankruptcy team regarding ongoing workstreams (0.3)
10/13/25	C P Best	.40	390.00	Call with counsel to T. Lyons, J. Weichselbaum, and others to discuss lift-stay motion and upcoming objection
10/13/25	A N Campbell	.20	195.00	Second level review of documents for the further production requests
10/13/25	J Guilford	2.20	2,145.00	Conduct document review for relevance, privilege, and confidentiality
10/13/25	R M Lee	2.80	2,730.00	Review documents for relevance, privilege, and confidentiality
10/13/25	J R Lister	.90	877.50	Review documents in Relativity for relevance, privilege, and confidentiality
10/13/25	C M Tarrant	1.00	650.00	Research regarding standing motion (0.8); emails with Latham team regarding same (0.2)
10/14/25	K R Jefcoat	3.40	7,463.00	Prepare arguments for response to South Carolina appeal (1.9); attend board meeting for litigation report (0.7); participate in call to discuss New Jersey RFP response (0.8)
10/14/25	G Klidonas	1.50	3,142.50	Telephone conference with FTI team regarding litigation issues (0.5); telephone conference with Latham team regarding litigation issues (0.5); telephone conference with Debtors regarding litigation issues (0.5)
10/14/25	E R Marks	9.30	18,414.00	Attend standing weekly call with advisors (0.5); conference call with FTI regarding plan discovery for projections (1.0); follow-up internal phone call (0.5); attend standing weekly WIP call (0.5); review and analyze e-discovery for Committee (2.3); email and phone correspondence regarding valuation and UHC discovery (1.2); email correspondence regarding valuation (1.2); review Committee's latest proposal on case schedule and email correspondence regarding case schedule (1.3); strategize regarding

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				upcoming depositions (0.8)
10/14/25	K Simon	2.10	4,882.50	Attend conference calls regarding discovery and document production (0.9); attend follow-up calls regarding same (0.7); correspond with team (0.5)
10/14/25	J L Wine	5.70	13,965.00	Telephone conference with Debtors and lender advisors (0.5); email correspondence with team, Debtors, Moelis, and FTI regarding UCC discovery (0.4); participate in telephone conference regarding plan discovery (0.5); participate in team call regarding WIP (0.5); additional telephone conference regarding plan discovery (0.5); participate in telephone conference with UCC and advisors (0.5); review documents in preparation for witness interviews (1.4); email correspondence regarding discovery and production (0.5); email correspondence regarding director emails (0.1); email correspondence regarding Quinn requests (0.1); email correspondence regarding 9019 declaration (0.2); email correspondence regarding and review plaintiffs' proposed edits to securities litigation stipulation (0.2); email correspondence regarding reliance materials for expert report (0.2); review UCC's further revised proposed schedule (0.1)
10/14/25	K S Houston	6.40	9,984.00	Review and analyze document review and discovery (6.0); meet with Latham team to discuss next steps (0.4)
10/14/25	H Ariyaratne	.70	682.50	Review and analyze appeal filed by MTM to the South Carolina Procurement Review Panel (0.1); conference with K. Jefcoat and B. Page on legal and factual arguments to raise in response to appeal filed by MTM (0.6)
10/14/25	N Corti	4.80	5,496.00	Perform second level review of documents related to committee's plan discovery requests (3.6); begin drafting Z. Jamal deposition preparation materials and compiling relevant documents (1.2)
10/14/25	B I Herskowitz	2.00	2,290.00	Review and analyze UCC diligence
10/14/25	S A Howe	.60	585.00	Review correspondence from K. Houston and litigation team regarding document review (0.3); review correspondence from B. Marks, K. Houston and Ankura regarding document searches and document batches (0.3)
10/14/25	W B Page	2.40	3,516.00	Attend telephone conference with internal team

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				regarding SC protest appeal (0.5); attend telephone conference with local counsel regarding strategy related to same (0.9); attend telephone conference regarding certain state specification challenge with Debtors and local counsel (0.5); correspond with H. Ariyaratne regarding drafting SC appeal and considerations related to same (0.5)
10/14/25	S A Woo Kee	1.70	1,946.50	Call with A. Kostecka of G. Dunn regarding securities opt-out stipulation (0.5); revise securities opt out stipulation (0.5); correspondence with Latham RSS team regarding securities opt-out stipulation (0.4); attend litigation call with Littler Mendelson and F. Khan (0.3)
10/14/25	A N Campbell	2.10	2,047.50	Second level review of documents for the further production requests
10/14/25	J Guilford	5.80	5,655.00	Conduct document review for relevance, privilege, and confidentiality (3.4); review documents for privilege breakers (1.8); communicate results to team (0.6)
10/14/25	R M Lee	4.10	3,997.50	Identify and request documents in Debtors' possession (0.2); review documents for privilege, confidentiality, and relevance (3.9)
10/14/25	J R Lister	2.30	2,242.50	Review documents in Relativity for relevance, privilege, and confidentiality
10/14/25	L Mottola	4.20	4,095.00	Review documents for privilege
10/15/25	K R Jefcoat	2.40	5,268.00	Review letter to New Jersey and participate in call to discuss (1.2); call to discuss South Carolina appeal response (0.9); follow-up regarding state RFP (0.3)
10/15/25	G Klidonas	2.10	4,399.50	Participate in interviews of the Debtors (1.5); review materials and correspondence regarding creditors' committee discovery and diligence requests (0.6)
10/15/25	E R Marks	9.20	18,216.00	Phone call with E. Woo Lee regarding Littler wage and hour lawsuits and priority claims (0.3); attend phone call with C. Shandler, S. Kern, and K. Shepard to discuss Committee internal interviews (1.5); review and analyze case schedule and email correspondence with other stakeholders regarding same (1.6); phone call with Quinn regarding case schedule (0.5); email correspondence to potential witnesses regarding schedule (0.8); email correspondence regarding logistics for December hearing (1.2); email correspondence regarding

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				AlixPartners' diligence on historical transactions (0.7); discuss 9019 discovery (0.6); review and analyze e-discovery for Committee (2.0)
10/15/25	K Simon	2.10	4,882.50	Attend conference calls regarding discovery and document production (0.8); attend follow-up calls regarding same (0.7); correspond with team (0.6)
10/15/25	J L Wine	4.90	12,005.00	Email correspondence regarding case schedule (0.3); email correspondence regarding hearing logistics (0.3); email correspondence regarding UCC diligence materials (0.3); email correspondence regarding and review draft materials for meeting with UCC (0.5); email correspondence regarding witness interviews and depositions (0.2); participate in interview preparation call with witnesses and team (1.8); review correspondence with White & Case (0.2); email correspondence regarding production (0.3); email correspondence regarding Quinn investigation (0.2); email correspondence regarding litigation stipulation (0.2); email correspondence regarding UCC diligence documents (0.2); review various status emails with Latham team (0.4)
10/15/25	K S Houston	7.60	11,856.00	Review and analyze documents for production (7.0); meet with Latham team to discuss next steps (0.6)
10/15/25	H Ariyaratne	3.80	3,705.00	Draft response to appeal filed by Medical Transportation Management with the South Carolina Procurement Review Panel (1.6); draft analysis on the decision-making authority of the procurement officer under the solicitation (0.8); review and analyze background materials in preparation for drafting response to appeal filed by Medical Transportation Management with the South Carolina Procurement Review Panel (1.1); conference with B. Page on factual arguments to raise in response to appeal filed by Medical Transportation Management with the South Carolina Procurement Review Panel (0.3)
10/15/25	N Corti	4.10	4,694.50	Perform second level document review (1.5); perform QC review of next document production (2.1); telephone conference with K. Houston and Latham associate team to discuss privilege review standards and workstreams (0.5)
10/15/25	B I Herskowitz	1.10	1,259.50	Review and analyze UCC diligence
10/15/25	S A Howe	1.80	1,755.00	Assist M. Foley with certain modifications to

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 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				responses and objections (1.0); review correspondence from K. Houston, litigation team, and Ankura regarding document review and production (0.2); teleconference with K. Houston and litigation team to discuss workflows and upcoming productions (0.6)
10/15/25	M Licari	.30	343.50	Correspond with G. Klidonas, M. Vunnamadala and K. Hardy regarding litigation (0.2); correspond with FTI regarding insurance policies for same (0.1)
10/15/25	J D Morton	.90	1,188.00	Email correspondence with K. Houston and T. Peene regarding UCC derivative standing (0.2); review recent SDTX standing motion precedent (0.7)
10/15/25	W B Page	1.70	2,490.50	Research South Carolina case law in support of potential motion to dismiss argument and confer with K. Jefcoat regarding same (0.9); telephone conference with H. Ariyaratne regarding SC protest appeal response (0.4); attend telephone conference with local counsel regarding same (0.4)
10/15/25	S A Woo Kee	2.00	2,290.00	Call with T. Davidson regarding securities stipulation (0.3); correspond with G. Dunn regarding securities stipulation (0.6); correspond with Lowenstein Sandler regarding securities stipulation (0.4); discuss settlement matters with B. Marks (0.2); review litigation diligence for RSA parties with Littler Mendelson (0.5)
10/15/25	J Guilford	5.50	5,362.50	Conduct document review for privilege, relevance, and confidentiality (2.2); meet with K. Houston regarding document review (0.7); conduct document review for private personal information redactions (2.6)
10/15/25	R M Lee	1.70	1,657.50	Review documents for relevance, privilege, and confidentiality (1.1); video conference with K. Houston to discuss workstreams (0.6)
10/15/25	J R Lister	1.10	1,072.50	Review documents in Relativity for relevance, privilege, and confidentiality (0.5); meet with associate team to discuss production schedule and next steps (0.6)
10/15/25	L Mottola	1.90	1,852.50	Telephone conference with K. Houston regarding work streams (0.6); review documents for privilege (1.3)
10/16/25	K R Jefcoat	.90	1,975.50	Prepare for and participate in call to discuss District of Columbia RFP (0.6); review questions regarding

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				contract assumption for bankruptcy proceedings (0.3)
10/16/25	G Klidonas	4.80	10,056.00	Participate in creditors' committee interview of S. Kern (2.0); participate in creditors' committee interview of K. Sheppard (2.0); telephone conference with litigation counsel regarding priority claims (0.8)
10/16/25	E R Marks	10.70	21,186.00	Attend UCC interview with S. Kern (2.0); attend UCC interview with K. Shepard (1.8); attend conference call with litigation associates to discuss status of work streams (0.8); conference call with Quinn regarding investigation interview requests (0.5); conference call with Littler regarding Ivory settlement and claims (0.5); meeting with J. Morton to discuss work on case (0.5); attend standing semi-weekly call between Alix and FTI regarding FA diligence (0.5); email correspondence with Debtors witnesses regarding depositions and interviews (0.8); review and analyze e-discovery (1.8); email correspondence regarding surety discovery (0.3); review, revise and discuss Moelis expert report (1.2)
10/16/25	K Simon	1.30	3,022.50	Continue to work on open discovery issues and next steps (0.7); phone calls regarding same (0.6)
10/16/25	J L Wine	7.50	18,375.00	Participate in S. Kern interview (2.0); participate in litigation team call (0.9); email correspondence regarding litigation calendar and task list (0.2); participate in K. Shepard interview (2.0); email correspondence regarding confirmation hearing notice (0.2); telephone conference with Quinn regarding interview requests (0.5); email correspondence regarding same (0.2); telephone conference with UCC and advisers (0.5); email correspondence regarding production (0.2); email correspondence regarding securities litigation stipulation (0.2); email correspondence regarding draft Z. Jamal report/disclaimer (0.3); review various emails with team and White & Case (0.3)
10/16/25	K S Houston	7.70	12,012.00	Review and analyze document productions (4.2); attend interviews (2.0); calls with Latham team regarding discovery (1.5)
10/16/25	J J Weichselbaum	1.10	1,798.50	Participate in call with litigation counsel to discuss status of pending litigations (0.6); call with Latham team to discuss insurance/pending litigation matters (0.3); review opt out stipulation comments (0.2)
10/16/25	H Ariyaratne	2.60	2,535.00	Draft response to appeal filed by Medical

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				Transportation Management with the South Carolina Procurement Review Panel
10/16/25	N Corti	8.90	10,190.50	Perform quality control document review for production volume 15 (5.6); revise Z. Jamal Expert Report (3.3)
10/16/25	S A Howe	.30	292.50	Review correspondence from Ankura and litigation team regarding upcoming production (0.2); review correspondence between B. Marks and witnesses regarding preparation sessions (0.1)
10/16/25	M V Koenitzer	1.30	1,904.50	Review term sheet provided by counterparty counsel and participate in telephone conference with counterparty regarding same
10/16/25	M Licari	7.10	8,129.50	Review T. Lyons motion to lift stay and draft reply to same (5.9); correspond with M. Vunnamadala and J. Weichselbaum regarding same (0.6); review expert report of Z. Jamal (0.4); draft emails to list of interviewees and correspond with B. Marks regarding same (0.2)
10/16/25	J D Morton	7.40	9,768.00	Research and analysis regarding UCC derivative standing and precedent standing motion objections (0.4); review documents in connection with the UCC's requests for production (1.3); attend litigation team teleconference (1.0); review e-discovery materials in connection with Committee's discovery request (4.1); identify various documents produced to the Committee and review for privilege (0.6)
10/16/25	W B Page	.90	1,318.50	Attend telephone conference with Debtors to discuss potential protest (0.4); draft and review correspondence with H. Ariyaratne regarding SC appeal reply brief (0.5)
10/16/25	A N Campbell	4.60	4,485.00	Conduct second level review of privilege documents for production (3.6); attend meeting to discuss upcoming work streams related to document production and deposition preparation (1.0)
10/16/25	J Guilford	8.70	8,482.50	Meet with B. Marks and K. Houston regarding document review and deposition prep (1.0); conduct second-level document review for relevance, privilege, and confidentiality (7.7)
10/16/25	R M Lee	2.80	2,730.00	Video conference with B. Marks and K. Houston to discuss document review needs, deposition and hearing preparation, and key issues to consider (1.0); review documents for relevance, privilege, and

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				confidentiality (1.8)
10/16/25	J R Lister	4.80	4,680.00	Review documents in Relativity for relevance, privilege, and confidentiality
10/16/25	L Mottola	4.10	3,997.50	Complete second round of document review to ensure consistent coding in advance of production (3.0); attend team check-in meeting to discuss status of ongoing discovery (1.1)
10/17/25	G Klidonas	7.50	15,712.50	Review and revise Z. Jamal expert materials (2.8); review and revise materials for creditors' committee (1.3); telephone conference with Moelis, FTI and Latham teams regarding status and update (0.9); telephone conference with Latham team regarding outstanding litigations (0.5); participate in creditors' committee interview of Chad Shandler (2.0)
10/17/25	E R Marks	9.40	18,612.00	Attend UCC interview with C. Shandler (2.0); email correspondence with Debtors and Quinn regarding investigation interview requests (0.8); review and analyze e-discovery (1.8); review, revise and help finalize Moelis expert report for service (2.3); review and analyze production of reliance materials for valuation report (1.2); attend conference call regarding settlement meeting (0.5); review and comment on slide deck for settlement meeting (0.8)
10/17/25	K Simon	6.00	13,950.00	Attend informal interview of C. Shandler (1.7); attend follow-up calls regarding same (0.6); correspond with team (0.6); review and comment on documents (2.3); continue to work on open discovery issues and next steps (0.5); phone calls regarding same (0.3)
10/17/25	J L Wine	7.20	17,640.00	Review drafts of Z. Jamal expert report and email correspondence regarding same (0.8); telephone conference with G. Klidonas regarding same (0.2); telephone conference with B. Marks regarding going concern analysis and review memoranda regarding same (0.4); review drafts of and comments to draft UCC materials (0.6); participate in telephone conference regarding draft UCC materials and strategy (1.7); participate in C. Shandler interview (2.0); email correspondence regarding securities litigation stipulation (0.2); email correspondence regarding interview and hearing logistics (0.4); email correspondence regarding Quinn requests (0.3); email correspondence regarding surety bondholders (0.2); email correspondence regarding production and discovery (0.4)

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10/17/25	J J Weichselbaum	2.40	3,924.00	Edit objection to stay motion (0.9); review revised draft of same (0.4); correspond with team regarding opt out stipulation (0.2); discuss same with opposing counsel (0.3); finalize stipulation (0.2); review settlement agreement (0.2); emails regarding pending litigation (0.2)
10/17/25	H Ariyaratne	4.80	4,680.00	Draft response to appeal filed by Medical Transportation Management with the South Carolina Procurement Review Panel (4.4); review and analyze appeal filed by Medical Transportation Management with the South Carolina Procurement Review Panel (0.4)
10/17/25	R M Cantoral	1.20	1,170.00	Call with FTI and Moelis regarding Expert report and UCC meeting presentation
10/17/25	N Corti	5.90	6,755.50	Revise Jamal expert report (3.0); telephone conference with Moelis team to discuss revision to Jamal expert report (1.0); perform quality control document review for production volume 16 (1.9)
10/17/25	S A Howe	2.10	2,047.50	Conduct review of documents in multiple quality control searches for upcoming production (1.3); review correspondence from K. Houston and J. Morton regarding Board materials (0.1); correspond with M. Foley regarding production batch (0.1); correspond with J. Morton regarding recent case scheduling updates and document review (0.1); review correspondence from Ankura regarding today's production (0.1); review correspondence from RSS team on various litigation matters (0.1); update responses and objections to the Committee's 30(b)(6) topics and requests for production as requested by B. Marks (0.2); review correspondence from J. Wine, B. Marks, and RSS team regarding expert report of Z. Jamal (0.1)
10/17/25	M Licari	1.90	2,175.50	Review and incorporate J. Weichselbaum's revisions to Lyons objection (0.6); correspond with J. Weichselbaum, G. Klidonas and K. Simon regarding same (0.2); attend meeting with Latham, Moelis and FTI teams regarding UCC deck (1.1)
10/17/25	J D Morton	5.00	6,600.00	Review documents in connection with the Committee's requests for production (4.8); email correspondence with M. Foley regarding document review and e-discovery (0.2)
10/17/25	W B Page	.80	1,172.00	Draft and review correspondence with internal team regarding SC appeal reply brief

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10/17/25	S A Woo Kee	1.30	1,488.50	Call with S. Moors, K. Hardy, J. Weichselbaum, M. Licari regarding insurance for litigation claims (0.9); review and analyze Connecticut lawsuit regarding potential stay relief (0.4)
10/17/25	A N Campbell	2.30	2,242.50	Conduct second level review of privilege documents for production
10/17/25	J Guilford	5.10	4,972.50	Conduct second-level document review for relevance, privilege, and confidentiality
10/17/25	R M Lee	4.50	4,387.50	Review documents for relevance, privilege, and confidentiality
10/17/25	J R Lister	7.20	7,020.00	Review documents in Relativity for relevance, privilege, and confidentiality (1.9); edit and send notes from witness interview (1.1); attend and take notes on witness interview (2.1); create and edit calendar for tracking witness interviews, deadlines, and depositions (1.4); review and consolidate court deadlines and witness availability (0.7)
10/17/25	L Mottola	6.10	5,947.50	Review email correspondence (0.2); complete second round of document review to ensure consistent coding in advance of production (5.9)
10/18/25	J L Wine	.90	2,205.00	Email correspondence with D. Gonzales (0.1); review draft responses to 9019 discovery requests (0.3); email correspondence regarding discovery and Quinn investigations (0.2); email correspondence regarding revised UCC meeting deck (0.3)
10/18/25	S A Howe	.20	195.00	Correspond with M. Foley regarding certain item in responses and objections (0.1); review correspondence from litigation team and RSS team regarding expert report of Z. Jamal (0.1)
10/18/25	J D Morton	.40	528.00	Correspondence with K. Houston, S. Howe, N. Corti, and other litigation team members regarding e-discovery and responding to the Committee's requests for production
10/19/25	E R Marks	1.50	2,970.00	Email correspondence regarding case schedule, depositions and discovery
10/19/25	J L Wine	1.60	3,920.00	Email correspondence regarding revisions to UCC deck (0.3); email correspondence regarding production (0.3); prepare for UCC meeting (0.5); review final Z. Jamal report and consider valuation attacks (0.5)

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10/19/25	K S Houston	7.80	12,168.00	Review and analyze document productions (5.0); revise responses and objections to UCC discovery requests (1.8); revise privilege protocol (1.0)
10/19/25	S A Howe	.40	390.00	Review correspondence from litigation team regarding plan discovery document review (0.3); review correspondence from K. Houston, M. Foley, J. Morton and PSS regarding document review protocol (0.1)
10/19/25	J D Morton	6.80	8,976.00	Correspondence with K. Houston regarding Committee discovery and privilege review (0.2); draft privilege log review protocol for contract attorneys (4.1); review precedent privilege log review protocols to aid in efficient drafting (0.4); review e-discovery materials in connection with Committee's discovery requests (2.1)
10/19/25	A N Campbell	3.60	3,510.00	Conduct second level review of privilege documents for production
10/19/25	J Guilford	4.30	4,192.50	Conduct second-level document review for relevance, privilege, and confidentiality
10/19/25	R M Lee	6.80	6,630.00	Review documents for relevance, privilege, and confidentiality
10/19/25	J R Lister	6.10	5,947.50	Review documents in Relativity for relevance, privilege, and confidentiality
10/19/25	L Mottola	3.90	3,802.50	Complete second round of document review to ensure consistent coding in advance of production (2.2); complete second round of document review to verify privileged documents were not produced in discovery (1.7)
10/20/25	K R Jefcoat	.50	1,097.50	Follow-up regarding South Carolina reply brief (0.3); review certain state decision (0.2)
10/20/25	G Klidonas	1.50	3,142.50	Participate in interview of C. Shandler (0.9); review correspondence and materials regarding creditors' committee discovery and related materials (0.6)
10/20/25	E R Marks	9.00	17,820.00	Attend Quinn interview with C. Shandler (1.3); email correspondence regarding same (0.3); phone call with K. Houston regarding litigation staffing (0.5); attend standing weekly call with litigation associates to discuss status of work streams (0.5); email correspondence with vendor regarding discovery regarding surety providers and D. Mounts Gonzales's emails (0.9); email correspondence

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				regarding scheduling for ongoing Quinn investigation interviews (0.6); review and revise slide deck for settlement meeting (0.8); phone call to discuss same (0.5); finalize written R&Os to UHC 9019 motion and serve (1.5); review latest UCC discovery tracker and email correspondence regarding same (0.8); confirm all search parameters used for all Committee discovery and draft to Committee summarizing same (1.3)
10/20/25	R C Schrock	1.00	2,550.00	Review materials to prepare for settlement conferences
10/20/25	K Simon	4.50	10,462.50	Continue to work on open discovery issues and next steps (0.8); phone calls regarding same (0.3); attend informal interview of C. Shandler (1.1); attend follow-up calls regarding same (0.6); review and comment on documents (1.1); follow-up calls (0.6)
10/20/25	J L Wine	4.90	12,005.00	Participate in Quinn interview of C. Shandler (1.0); email correspondence regarding responses to UHC discovery (0.2); review Paul Hastings comments to draft UCC meeting materials (0.2); email correspondence regarding and review/edit revised materials for UCC meeting (0.5); telephone conference with Paul Hastings and team regarding preparation for UCC meeting (0.5); participate in weekly litigation team meeting (0.5); email correspondence regarding production (0.3); email correspondence with advisors regarding status and open diligence items (0.4); email correspondence regarding director emails (0.1); email correspondence regarding Quinn interviews (0.2); review and analyze various emails with Debtors executives (0.4); email correspondence regarding Z. Jamal reliance materials (0.2); review correspondence with White & Case (0.2); email correspondence regarding surety discovery (0.2)
10/20/25	K S Houston	10.10	15,756.00	Attend interview (1.0); review and analyze document productions (8.1); prepare for trial and review related work streams (1.0)
10/20/25	J J Weichselbaum	1.10	1,798.50	Review objection to stay motion (0.4); comment on same (0.4); review revised draft of same (0.3)
10/20/25	N Corti	3.60	4,122.00	Perform second level review of documents for production in response to committee's discovery requests (2.1); telephone conference with full Latham litigation team to discuss ongoing document production and deposition preparation workstreams

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				(0.6); begin drafting Z. Jamal valuation analysis deposition outline (0.9)
10/20/25	S A Howe	.90	877.50	Teleconference with K. Houston, M. Foley and litigation team to discuss discovery responses and other upcoming tasks (0.6); review correspondence from K. Houston and J. Morton regarding privilege review protocol (0.1); review correspondence from litigation team regarding quality control searches (0.2)
10/20/25	M Licari	1.10	1,259.50	Phone call with M. Vunnamadala and D. Litz regarding Lyons lift stay motion (0.2); follow up with J. Weichselbaum regarding same (0.1); review and incorporate K. Simon's comments to motion (0.7); correspond with K. Simon regarding same (0.1)
10/20/25	J D Morton	9.60	12,672.00	Review and revise privilege review protocol (4.7); correspondence with K. Houston regarding privilege log and e-discovery issues (0.4); attend weekly litigation team videoconference (0.5); review e-discovery materials (3.4); identify example documents to aid contract attorneys in efficient privilege review (0.6)
10/20/25	W B Page	2.50	3,662.50	Review and revise draft SC appeal reply brief and correspond with H. Ariyaratne regarding same (2.2); draft and review correspondence regarding protest decision (0.3)
10/20/25	S A Woo Kee	1.10	1,259.50	Call with K. Hardy on existing litigation (0.4); review and analyze Connecticut matter (0.4); correspond with Latham RSS team regarding Connecticut matter (0.3)
10/20/25	A N Campbell	2.50	2,437.50	Conduct second level review of privilege documents for production
10/20/25	J Guilford	4.60	4,485.00	Prepare for and attend call with B. Marks and K. Houston regarding document production and deposition preparation (0.6); conduct second-level document review for relevance, privilege, and confidentiality (4.0)
10/20/25	R M Lee	4.00	3,900.00	Telephone conference with K. Houston to discuss production request tracking (0.3); draft requests for production from third parties (0.3); review production request communications and compliance (0.5); review documents for relevance, privilege, and confidentiality (2.4); video conference with litigation team to discuss written production, document

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				production, privilege log production, and deposition preparation (0.5)
10/20/25	J R Lister	6.00	5,850.00	Attend weekly team meeting (0.5); update case schedule with newly received availability (0.3); review documents in Relativity for relevance, privilege, and confidentiality (2.7); create a document that consolidates and edits notes from two witness interviews (1.5); attend and take notes on witness interview (1.0)
10/20/25	L Mottola	3.90	3,802.50	Review documents for privilege and redact in advance of production (0.7); attend weekly litigation meeting (0.6); update interrogatory responses (0.1); review coding protocols (0.5); review documents for privilege in advance of document production (1.4); review documents for privilege in advance of production (0.6)
10/20/25	C M Tarrant	2.10	1,365.00	Assist with UCC settlement meeting (1.7); emails with Latham team regarding same (0.4)
10/21/25	K R Jefcoat	.70	1,536.50	Review next steps for South Carolina protest
10/21/25	G Klidonas	.90	1,885.50	Telephone conference with FTI regarding litigation issues (0.5); review correspondence and materials regarding litigation claims (0.4)
10/21/25	E R Marks	8.20	16,236.00	Review potentially privileged documents and provide associates on productions (2.3); attending training session with document review team (1.0); attend semi-weekly standing advisor call and discuss meeting tomorrow (0.5); attending call with FTI to discuss discovery and diligence from Committee (0.5); attend semi-weekly FA diligence call (0.5); attend call with advisors to prepare for meeting tomorrow (0.6); review and revise slide deck and provide comments regarding same (0.8); review and analyze e-discovery (1.5); email correspondence regarding objection deadline (0.5)
10/21/25	K Simon	1.20	2,790.00	Attend conference call (0.7); correspond regarding next steps and open issues (0.5)
10/21/25	J L Wine	4.30	10,535.00	Participate in telephone conference with Debtors and lender advisors (0.5); participate in weekly team WIP call (0.5); participate in advisors diligence call (0.5); email correspondence regarding and review revised UCC meeting materials (0.6); telephone conference regarding UCC meeting materials (0.4); email correspondence regarding certain state protest

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				(0.2); review and analyze production and diligence emails (0.6); email correspondence regarding witness interviews and depositions (0.2); email correspondence regarding surety discovery (0.2); review and analyze status emails with Debtors (0.3); email correspondence regarding deposition and potential objection (0.3)
10/21/25	K S Houston	10.10	15,756.00	Review and analyze document productions (8.2); discuss responses and objections with Latham team (1.0); discuss discovery with Latham team (0.9)
10/21/25	J J Weichselbaum	1.80	2,943.00	Call with FTI and Moelis regarding meeting materials (0.4); review revised materials and other matters in connection with UCC/lender meeting (0.6); review revised objection to lift stay motion (0.3); correspondence regarding same (0.2); review further revised draft of objection to lift stay motion (0.3)
10/21/25	H Ariyaratne	2.80	2,730.00	Draft response to appeal filed by Medical Transportation Management with the South Carolina Procurement Review Panel
10/21/25	N Corti	2.10	2,404.50	Shepherd valuation reliance materials processing in preparation of producing them to committee (0.3); telephone conference with Latham litigation team, Ankura, and managed review team to discuss privilege log workstream and review protocol (0.9); review and code for production valuation analysis reliance materials (0.9)
10/21/25	S A Howe	.30	292.50	Review correspondence from litigation team regarding document review protocol and training (0.1); review correspondence from B. Marks, Ankura and litigation team regarding document searches and hit counts (0.2)
10/21/25	M Licari	2.20	2,519.00	Revise objection to lift stay motion (0.7); correspond with J. Weichselbaum regarding same (0.2); review correspondence between K. Simon and J. Weichselbaum regarding same (0.2); correspond with Paul Hastings and Debtors regarding same (0.1); correspond with White & Case regarding same (0.1); correspond with Latham and Hunton regarding same (0.3); review Chubb insurance policy language in precedent confirmation orders (0.4) and correspond with Latham team regarding same (0.2)
10/21/25	J D Morton	7.80	10,296.00	Review, revise, and prepare privilege log protocol for circulation to Ankura and the Managed Review team

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				(1.4); review e-discovery materials (2.4); attend teleconference with Ankura and managed review team regarding e-discovery (1.0); review e-discovery materials (3.0)
10/21/25	W B Page	.30	439.50	Draft and review correspondence regarding ongoing protest matters
10/21/25	S A Woo Kee	2.40	2,748.00	Correspond with M. O'Malley (Ogletree Deakins) regarding Connecticut matter (0.8); update wage and hour tracker (0.5); correspond with Latham RSS team regarding ongoing litigation (1.1)
10/21/25	A N Campbell	3.40	3,315.00	Conduct second level review of privilege documents for production
10/21/25	J Guilford	2.70	2,632.50	Review document review protocol and privilege review protocol to prepare for privilege training (0.6); attend document review privilege training with K. Houston (1.0); Conduct second-level document review for relevance, privilege, and confidentiality (1.1)
10/21/25	R M Lee	1.80	1,755.00	Review documents for relevance, privilege, and confidentiality (0.3); video conference with K. Houston, Ankura, and contract reviewers to discuss privilege log creation and review (1.0); video conference with K. Houston and Debtors advisors to discuss outstanding production requests (0.5)
10/21/25	J R Lister	2.60	2,535.00	Review documents in Relativity for relevance, privilege, and confidentiality (1.1); adjust draft scheduling email and send same (1.1); draft email regarding scheduling for witness interviews (0.4)
10/21/25	L Mottola	4.90	4,777.50	Update interrogatories (0.2); review documents for privilege in advance of production (0.8); update team regarding status of interrogatories and discuss next steps (1.1); implement updates to interrogatory responses after meeting with K. Houston and M. Foley (1.6); meet with team to align on privilege log procedure (1.1); review email correspondence (0.1)
10/22/25	G Klidonas	1.00	2,095.00	Telephone conference with litigation team and Debtors regarding litigation strategy
10/22/25	E R Marks	10.40	20,592.00	Attend settlement meeting with Committee and AHG (5.5); discuss litigation strategy with team internally after meeting (2.5); review and comment on status of diligence requests for FA diligence (0.8); email correspondence regarding privilege review

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				and common interest privilege (0.7); discuss strategy on 9019 motion with team internally and draft email correspondence to Committee regarding same (0.9)
10/22/25	R C Schrock	1.80	4,590.00	Attend settlement discussions follow up meetings (1.0); follow up communications with team regarding same (0.8)
10/22/25	K Simon	6.50	15,112.50	Prepare for and attend all-hands mediation meeting (4.8); attend follow-up meeting (0.8); correspond regarding discovery and open issues (0.4); discuss with team (0.5)
10/22/25	J L Wine	9.60	23,520.00	Attend UCC/lenders/debtor settlement meeting (6.5); attend follow-up conferences with team and D. Silvers regarding same (1.5); telephone conference and email correspondence with G. Klidonas regarding same, 9019 hearing, and case strategy (1.0); email correspondence regarding 9019 motion and strategy (0.2); email correspondence regarding 9019 motion documents (0.2); email correspondence regarding UCC discovery (0.2)
10/22/25	K S Houston	10.40	16,224.00	Meet with Latham team to discuss progress on discussion with the Committee (0.6); review and analyze discovery (8.4); draft deposition work plan (1.4)
10/22/25	J J Weichselbaum	8.00	13,080.00	Prepare for (1.2) and attend UCC/Lender settlement conference (6.8)
10/22/25	R M Cantoral	2.10	2,047.50	Emails with Moelis and Latham Litigation team regarding RSA signatory common interest analysis (0.4); related review of RSA (1.7)
10/22/25	N Corti	2.60	2,977.00	Continue drafting Z. Jamal valuation deposition outline (0.5); telephone conference with K. Houston to discuss deposition work plan (0.4); draft deposition work plan (1.7)
10/22/25	B I Herskowitz	3.00	3,435.00	Research derivative standing and prepare objection outline
10/22/25	S A Howe	.30	292.50	Review correspondence from B. Marks, K. Houston and litigation team regarding various review batches and searches
10/22/25	J D Morton	2.80	3,696.00	Review e-discovery materials (1.7); review, revise, and update litigation team task list (0.2); correspondence with K. Houston regarding privilege log review and other e-discovery (0.1); review

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				restructuring support agreement in connection with discovery (0.4); email correspondence with B. Marks and N. Corti regarding privilege and the common interest doctrine (0.4)
10/22/25	W B Page	.50	732.50	Draft and review correspondence with SC local counsel regarding protest appeal (0.3); draft and review correspondence regarding ongoing protest matters (0.2)
10/22/25	S A Woo Kee	1.20	1,374.00	Correspond with Littler Mendelson attorneys regarding wage and hour litigation (0.4); correspond with Latham RSS team regarding same (0.3); correspond with Nixon Peabody regarding Qui tam Case (0.3); discuss asserted priority claims with G. Klidonas (0.2)
10/22/25	A N Campbell	4.60	4,485.00	Conduct second level review of privilege documents for production
10/22/25	J Guilford	4.90	4,777.50	Conduct quality control document review for relevance, privilege, and confidentiality related to production
10/22/25	R M Lee	5.70	5,557.50	Review document production responsiveness and completeness (0.5); review documents for relevance, privilege, and confidentiality (5.2)
10/22/25	J R Lister	4.90	4,777.50	Perform quality check review on document productions (0.9); review documents in Relativity for relevance, privilege, and confidentiality (3.1); circulate invitations for various witness interviews (0.9)
10/22/25	L Mottola	6.30	6,142.50	Review documents to ensure consistent coding in advance of production (3.9); perform quality check review on document productions (0.9); implement updates to interrogatory responses after meeting with K. Houston and M. Foley (1.1); telephone conference with M. Foley to discuss interrogatory responses (0.4)
10/22/25	M Giddens	2.30	1,552.50	Assist Latham team and participants of settlement meeting with various requests.
10/22/25	E M Jaman	1.90	997.50	Provide support for 10/22 Settlement Conference
10/22/25	C M Tarrant	1.90	1,235.00	Assist with mediation conference
10/23/25	K R Jefcoat	.80	1,756.00	Review strategy for next steps in South Carolina protest (0.5); administrative steps for South Carolina

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				pro hac vice application (0.3)
10/23/25	G Klidonas	3.10	6,494.50	Review and respond to correspondence regarding discovery to the creditors' committee (0.6); telephone conference with Moelis regarding investigation (1.3); review correspondence and materials regarding creditors' committee discovery requests and review related materials (1.2)
10/23/25	E R Marks	10.20	20,196.00	Attend Quinn interview of C. Shandler (1.5); conference call to discuss hearing preparation (0.5); conference call with FTI and Moelis regarding document production (1.0); attend standing FA call with FTI and AlixPartners (0.5); strategize regarding and work on categorical privilege log (2.3); strategize regarding depositions and schedule (3.2); review and analyze e-discovery (1.2)
10/23/25	K Simon	5.00	11,625.00	Attend informal interview (1.4); attend conference calls (1.6); correspond regarding same (0.7); attend conference call (0.8); work on next steps (0.5)
10/23/25	J L Wine	4.80	11,760.00	Email correspondence regarding and review draft response to motion to lift stay (0.4); participate in Quinn interview of Z. Jamal (1.3); telephone conference with B. Marks and K. Houston regarding preparation for UHC objection and hearing (0.5); telephone conference with team regarding preparation for 9019 hearing and case strategy (0.8); email correspondence regarding same (0.2); email correspondence regarding prior transactions/notice (0.2); review production emails (0.4); review correspondence with White & Case (0.2); email correspondence regarding and review materials for CSC meeting (0.2); review various status emails with team (0.3); email correspondence regarding witness interviews (0.1); telephone conference with B. Marks regarding 9019 discovery and draft correspondence (0.2)
10/23/25	J J Weichselbaum	3.90	6,376.50	Call with Latham team regarding UCC litigation strategy (0.8); participate in call with Latham team regarding potential standing motion (0.5); call regarding UCC diligence request (0.4); review revised draft of lift stay objection (0.2); finalize lift stay objection (0.4); calls with counsel regarding lift stay motion (.8); call with team regarding litigation strategy and upcoming 9019 hearing (0.8)
10/23/25	N Corti	3.50	4,007.50	Confer with K. Houston about valuation analysis board meeting discussion minutes to use for Z. Jamal

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				deposition outline (0.1); draft deposition work plan (3.3); Confer with J. Guilford about RFPs (0.1)
10/23/25	N A Gulati	.60	879.00	Teleconference with Latham team regarding preparing UCC standing objection
10/23/25	B I Herskowitz	3.40	3,893.00	Research derivative standing and prepare objection outline
10/23/25	S A Howe	.50	487.50	Review correspondence from K. Houston, B. Marks, Ankura, and litigation team regarding document review searches (0.2); review correspondence from M. Foley, K. Houston, B. Marks and Ankura regarding privilege log (0.3)
10/23/25	M V Koenitzer	1.50	2,197.50	Review and revise UCC standing motion outline and correspondence with J. Morton regarding same (0.9); review lift stay motion (0.3); participate in discussion with plaintiffs' counsel regarding lift stay motion (0.3)
10/23/25	M Licari	2.60	2,977.00	Correspond with Latham team, C. Shore and D. Litz regarding T. Lyons motion to lift stay (0.5); attend meeting with J. Weichselbaum and UCC regarding same (0.2); attend meeting with T. Lyons' counsel regarding same (0.3); follow up call with J. Weichselbaum and M. Vunnamadala regarding same (0.2); correspond with the Debtors regarding same (0.2); attend meeting with Latham team regarding anticipated UCC standing objection (1.2)
10/23/25	J D Morton	7.40	9,768.00	Correspondence with R. Cantoral regarding privilege log review (0.2); review e-discovery materials (3.3); research case law in connection with anticipated Committee standing motion (2.9); videoconference with K. Houston, J. Weichselbaum, B. Herskowitz, M. Licari, and N. Gulati regarding the Debtors' response to the Committee's anticipated standing motion (0.6); draft outline for objection to anticipated Committee standing motion (0.4)
10/23/25	W B Page	1.80	2,637.00	Attend telephone conference with SC local counsel regarding protest appeal (0.6); draft and review correspondence regarding entering a formal appearance in same (1.2)
10/23/25	S A Woo Kee	.50	572.50	Correspond with Littler Mendelson and Latham RSS teams regarding settlement options
10/23/25	A N Campbell	.50	487.50	Conduct second level review of privilege documents for production

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10/23/25	J Guilford	2.40	2,340.00	Communicate with production team regarding redacting personally identifiable information and coding (1.1); conduct document review for relevance, privilege, and confidentiality (0.4); review and revise deposition preparation work plan (0.9)
10/23/25	R M Lee	1.80	1,755.00	Review document production responsiveness and completeness (0.2); review documents for relevance, privilege, and confidentiality (0.5); call with Debtors advisors to discuss discovery request compliance and status (0.5); summarize Debtors advisor call (0.1); locate documents at Debtors request (0.5)
10/23/25	J R Lister	5.70	5,557.50	Format and send notes from witness interview (0.4); search produced documents for various board minutes and other materials (2.9); answer questions regarding interrogatory responses (0.4); download and send documents to aid restructuring team (0.4); attend and take notes on witness interview (1.3); source documents from production population to aid restructuring team (0.3)
10/23/25	L Mottola	5.20	5,070.00	Attend call with Latham, Moelis, and FTI regarding interrogatory responses and take notes to implement into drafts going forward (0.5); implement updates to interrogatory responses after meeting with K. Houston and M. Foley (0.8); review non-produced documents to ensure earlier productions were accurate (0.1); review documents in advance of call with FTI and Moelis regarding interrogatory responses (0.5); search discovery materials for board minutes to provide to team for broader review (1.2); pull documents for production (2.1)
10/24/25	K R Jefcoat	.30	658.50	Review draft Freedom of Information Act request
10/24/25	G Klidonas	3.70	7,751.50	Telephone conference with Nixon Peabody regarding litigation claims (0.6); participate in interview session (1.0); review correspondence and pleadings regarding discovery issues (1.3); review correspondence and materials regarding insurance litigation issues (0.8)
10/24/25	E R Marks	7.90	15,642.00	Phone call regarding qui tam lawsuit (0.5); attend Quinn's interview of L. Norwalk (1.0); strategize regarding plan discovery and plan depositions (3.1); review and analyze e-discovery for Committee (3.3)
10/24/25	K Simon	3.50	8,137.50	Attend informal interview (1.1); attend conference calls (0.9); correspond regarding same (0.4); phone call on open issues (0.7); work on next steps (0.4)

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10/24/25	J L Wine	1.90	4,655.00	Participate in Quinn interview of L. Norwalk (0.6); attend follow-up telephone conference with Quinn and team (0.2); email correspondence regarding potential director discovery (0.3); email correspondence regarding production (0.2); email correspondence regarding additional settlement discussions (0.1); email correspondence regarding witness interviews (0.1); email correspondence with White & Case regarding discovery and schedule (0.1); email correspondence regarding BY&S retention (0.1); email correspondence regarding payments to OCPs (0.2)
10/24/25	K S Houston	12.40	19,344.00	Discuss discovery with FTI (0.5); draft deposition outline (7.0); update deposition work plan (1.3); review and analyze document productions (3.6)
10/24/25	J J Weichselbaum	.40	654.00	Participate in call regarding pending litigation claims
10/24/25	N Corti	.60	687.00	Confer with Latham litigation team about privilege log workstream (0.3); continue drafting Z. Jamal deposition outline (0.3)
10/24/25	B I Herskowitz	3.00	3,435.00	Research support of UCC standing objection
10/24/25	S A Howe	.40	390.00	Review correspondence from K. Houston, M. Foley, B. Marks and litigation team regarding privilege log workstreams (0.3); review correspondence from B. Marks and J. Morton regarding requests for production to David Mounts Gonzalez (0.1)
10/24/25	M V Koenitzer	.20	293.00	Email correspondence with Debtors regarding potential settlement with contract counterparty
10/24/25	J D Morton	8.10	10,692.00	Review e-discovery materials (2.2); research case law in connection with anticipated Committee standing motion (1.7); draft outline for objection to anticipated Committee standing motion (1.9); correspondence with K. Houston and B. Herskowitz regarding objection to standing motion (0.2); correspondence with M. Foley regarding e-discovery and privilege log (0.3); drafting requests for production for potential service on confidential party (1.8)
10/24/25	W B Page	1.40	2,051.00	Review and revise draft Freedom of Information Act request in connection with Virginia solicitation (0.7); begin review of latest draft of SC appeal reply brief (0.7)
10/24/25	J Guilford	2.40	2,340.00	Conduct second-level document review for

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				relevance, privilege, and confidentiality (2.2); communicate with team regarding surety bond documents (0.2)
10/24/25	R M Lee	2.10	2,047.50	Review documents for relevance, privilege, and confidentiality (0.8); draft correspondence to parties with confidentiality interests in a disclosure (1.3)
10/24/25	J R Lister	5.60	5,460.00	Update deposition preparation outline with newly sourced material (3.4); meet with K. Houston and L. Mottola to discuss deposition preparation outline (0.3); attend and take notes on witness interview (0.8); sourced relevant documents for deposition preparation outline (1.1)
10/24/25	L Mottola	5.70	5,557.50	Pull documents to provide context for J. Wine in advance of offensive depositions (2.6); add documentary evidence to the outline of the C. Shandler 30(b)(6) deposition (3.3)
10/25/25	J L Wine	1.10	2,695.00	Review draft director discovery requests (0.2); email correspondence regarding production (0.3); review lenders' settlement communication with UCC (0.2); email correspondence regarding UCC diligence (0.2); email correspondence regarding interrogatories (0.2)
10/25/25	J D Morton	.30	396.00	Review correspondence among Latham litigators and restructuring professionals concerning e- discovery, depositions, and pending work streams
10/25/25	J Guilford	1.20	1,170.00	Conduct second-level document review for relevance, privilege, and confidentiality
10/25/25	R M Lee	.30	292.50	Review documents for relevance, privilege, and confidentiality
10/25/25	L Mottola	3.50	3,412.50	Implement K. Houston's edits to the 30(b)(6) deposition outline
10/26/25	J L Wine	2.40	5,880.00	Email correspondence regarding bond developments (0.2); email correspondence with White & Case (0.2); email correspondence regarding interrogatory responses (0.1); email correspondence regarding interviews and depositions (0.2); review various status emails with team (0.2); review production emails (0.2); review materials in preparation for deposition and hearing (1.3)
10/26/25	J J Weichselbaum	.30	490.50	Correspond with C. Shandler regarding lift stay motion

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10/26/25	N Corti	2.40	2,748.00	Review and code documents related to privilege log review
10/26/25	B I Herskowitz	1.10	1,259.50	Revise UCC objection outline with new case research
10/26/25	S A Howe	1.70	1,657.50	Conduct review of documents (1.5); review correspondence from litigation team regarding privilege log review and productions (0.2)
10/26/25	J D Morton	4.80	6,336.00	Review e-discovery materials in connection with the Committee's discovery requests (4.4); correspondence with M. Foley regarding e-discovery and privilege log issues (0.4)
10/26/25	W B Page	.30	439.50	Draft and review correspondence with litigation services and SC local counsel regarding SC appeal
10/26/25	A N Campbell	2.60	2,535.00	Conduct second level review of privilege documents for the privilege log
10/26/25	J Guilford	4.40	4,290.00	Conduct second-level document review for privilege log and privilege downgrading
10/26/25	R M Lee	2.40	2,340.00	Review documents for attorney-Debtors privilege
10/26/25	J R Lister	1.70	1,657.50	Review documents for privilege log coding
10/26/25	L Mottola	5.90	5,752.50	Implement K. Houston's edits to the 30(b)(6) deposition outline (2.8); telephone conference with M. Foley regarding interrogatory responses (0.6); review documents in privilege log to ensure proper coding (2.5)
10/27/25	G Klidonas	5.20	10,894.00	Review correspondence and materials regarding creditors' committee discovery requests (0.5); telephone conference with Debtors regarding automatic stay litigation (0.3); telephone conference with counsel for board member regarding depositions (0.2); review and analyze objection (0.7); correspondence with Latham team regarding same (0.4); telephone conference with Latham team regarding status and update of litigation work streams (0.8); telephone conference with Latham and Quinn regarding status and update and review related materials (0.8); telephone conference with Latham and Paul Hastings team regarding discovery requests (1.5)
10/27/25	E R Marks	6.30	12,474.00	Phone call with C. Shandler to prepare for deposition (1.0); review Committee's objection to motion (0.7);

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				conference call internally to discuss discovery and strategy (1.0); email correspondence regarding new document requests for Jupiter and Madison (0.7); phone call with Paul Hastings regarding same (0.5); conference call with Quinn regarding investigation (0.6); strategize on plan discovery and depositions (1.8)
10/27/25	K Simon	3.90	9,067.50	Prepare for and attend witness prepare meeting for upcoming 9019 hearing (1.4); work on documents for upcoming hearing (0.9); work on plan discovery issues (0.9); attend conference calls (0.7)
10/27/25	J L Wine	6.80	16,660.00	Telephone conference with Latham team and Moelis regarding strategy (0.7); email correspondence regarding potential UCC member discovery (0.2); email correspondence regarding and review UCC's objection to 9019 motion (0.4); review C. Shandler deposition preparation outline and relevant documents (0.6); participate in C. Shandler deposition preparation (1.0); telephone conference with restructuring and litigation teams regarding strategy (0.8); email correspondence regarding bond (0.1); telephone conference with Quinn regarding investigation status (0.8); telephone conference with Paul Hastings and Latham team regarding potential UCC member discovery (1.0); participate in follow-up telephone conference with Latham team regarding same (0.5); email correspondence regarding production and privilege log (0.4); review various status emails with team (0.3)
10/27/25	K S Houston	11.20	17,472.00	Review and analyze discovery and review documents (6.2); prepare for the deposition of C. Shandler (4.0); calls to discuss discovery and depositions with Latham team (1.0)
10/27/25	J J Weichselbaum	1.80	2,943.00	Review UCC objection to 9019 motion (0.4); call with Debtor team regarding Lyons stay motion (0.4); review Lyons pleadings in connection with lift stay motion (0.3); review response to Connecticut proceeding (0.3); correspond with opposing counsel regarding lift stay hearing (0.2); review motion for continuance of lift stay hearing (0.2)
10/27/25	R M Cantoral	.50	487.50	Call with Latham litigation team regarding status of discovery and case strategy
10/27/25	N Corti	1.40	1,603.00	Revise task list (0.9); confer with K. Houston about team meeting preparations (0.2); continue reviewing documents tagged for deposition preparation and

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				drafting Z. Jamal valuation analysis deposition outline (0.3)
10/27/25	N A Gulati	.20	293.00	Review UCC standing objection precedents
10/27/25	B I Herskowitz	.40	458.00	Further review UCC objection research
10/27/25	S A Howe	.70	682.50	Review correspondence from M. Foley and Ankura regarding production and privilege log (0.3); correspond with J. Morton and N. Corti regarding updates to task tracker (0.3); review correspondence from K. Houston and B. Marks regarding production items (0.1)
10/27/25	M V Koenitzer	2.90	4,248.50	Review Committee objection to 9019 motion (0.6); prepare reply to Committee objection and discuss reply with C. Best (0.8); participate in telephone conference with C. Shandler and Latham team regarding 9019 matters (0.8); participate in check in call with Latham litigation team (0.3); participate in call regarding objection to lift stay motion (0.4)
10/27/25	M Licari	1.10	1,259.50	Attend meeting with S. Moors and K. Hardy and Latham team regarding Lyons lift stay objection (0.3); review correspondence from B. Norwood regarding same (0.1); attend meeting with Latham team regarding various litigation matters (0.7)
10/27/25	J D Morton	11.70	15,444.00	Review e-discovery materials (5.4); review and revise litigation team work stream tracker (0.2); review materials for potential privilege (1.8); call with R. Lee regarding e-discovery (0.2); research and analysis regarding confidential litigation matters (2.7); draft outline for potential objection to Committee standing motion (1.4)
10/27/25	S A Woo Kee	2.80	3,206.00	Revise litigation status memorandum to board of directors (2.5); correspond with Ogletree Deakins firm regarding Connecticut matter (0.3)
10/27/25	C P Best	7.70	7,507.50	Review UCC objection to 9019 motion (0.2); call with J. Wine, B. Marks and others to discuss reply (0.6); draft reply to UCC objection (6.9)
10/27/25	A N Campbell	1.00	975.00	Conduct second level review of privilege documents and resolve other conflicts in documents for production
10/27/25	J Guilford	3.40	3,315.00	Conduct quality control review of documents slated for production

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10/27/25	R M Lee	3.20	3,120.00	Review internal trackers for production completion, ongoing tasks, and various parties' information (0.5); review documents for relevance, privilege, and confidentiality (2.6); video conference with J. Morton to discuss production status (0.1)
10/27/25	J R Lister	4.00	3,900.00	Review throwback and clawback document populations
10/27/25	L Mottola	2.00	1,950.00	Telephone conference with C. Shandler and K. Houston regarding 20(b)(6) deposition preparation (1.1); draft outline of direct examination for C. Shandler regarding his 9019 declaration (0.8); review and circulate meeting notes with B. Marks and K. Houston (0.1)
10/27/25	H Saltzman	.60	585.00	Review emails and communications regarding ongoing workstreams
10/27/25	M Giddens	3.90	2,632.50	Correspondence with L. Mottola and C. Tarrant regarding preparing table of contents in connection with deposition documents (0.1); correspondence with K. Houston regarding same (0.1); prepare TOC in connection with documents in first folder (0.4); correspondence with K. Houston regarding same (0.1); prepare TOC for documents in second folder (0.9); continue TOC (0.4); review K. Houston revised order of documents (0.2); revise chart accordingly, including revising certain titles (0.7); review certain documents in connection with basis of deposition (1.0)
10/28/25	G Klidonas	4.30	9,008.50	Review correspondence and pleadings regarding creditors' committee discovery (0.5); participate in E. Russell interview (0.8); participate in deposition of C. Shandler (2.5); telephone conference with FTI and Latham team regarding C. Shandler deposition (0.5)
10/28/25	E R Marks	9.40	18,612.00	Phone call with K. Shepard and C. Shandler to prepare for hearing (0.5); attend phone call regarding 9019 motion (0.5); email correspondence to discuss Committee's objection and reply to 9019 motion (1.2); review and revise hearing outline for C. Shandler (1.3); attending standing check-in call with lenders (0.5); attending standing internal WIP call (0.5); attend Quinn interview of E. Russell (1.0); attend deposition of C. Shandler (2.0); review AHG statement on W&C retention (0.6); phone call with C. Klidonas to discuss strategy for UHC hearing (0.5); email correspondence regarding document production (0.8)

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10/28/25	K Simon	5.10	11,857.50	Prepare for and attend witness deposition for upcoming 9019 hearing (2.4); work on documents for upcoming hearing (0.9); work on plan discovery issues (0.9); attend conference calls (0.9)
10/28/25	J L Wine	8.10	19,845.00	Telephone conference with C. Shandler and K. Shepard regarding deposition (0.5); telephone conference with debtor and lender advisor groups (0.5); participate in weekly Latham team status call (0.7); participate in Quinn interview of E. Russell (1.0); attend (remotely) C. Shandler deposition (2.5); participate in follow-up telephone conference with team regarding same (0.5); review documents regarding new hotline complaint (0.2); telephone conference with investigations team regarding recent hotline complaint (0.7); review/edit drafts of 9019 reply brief and email correspondence regarding same (0.9); review correspondence with White & Case (0.1); email correspondence regarding discovery to UCC members (0.1); email correspondence regarding depositions and UCC's witness list (0.3); review AHG statement regarding White & Case retention (0.1)
10/28/25	K S Houston	9.50	14,820.00	Attend Erin Russell interview (1.0); prepare for and defend Chad Sandler deposition (5.6); debrief the same (0.5); review and analyze discovery production (2.4)
10/28/25	J J Weichselbaum	4.00	6,540.00	Call regarding 9019 deposition (0.5); review further revisions to UHC motion reply (0.4); participate in call regarding UHC 9019 motion (0.5); review and comment on reply to UCC 9019 objection (0.6); call with UHC counsel to discuss motion and UCC objection (0.2); review and comment on reply in support of UHC motion (0.7); review comments to same (0.2); review revised draft of reply (0.5); participate in call regarding lift stay motion (0.4)
10/28/25	N Corti	7.60	8,702.00	Continue drafting Z. Jamal valuation analysis deposition prep
10/28/25	S A Howe	.60	585.00	Correspond with C. Saltzman concerning upcoming depositions (0.1); review defensive deposition plan (0.1); review correspondence from B. Marks regarding upcoming depositions (0.1); review correspondence from M. Foley and Ankura regarding production (0.1); review correspondence from M. Foley and K. Houston regarding privilege review (0.2)

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10/28/25	M V Koenitzer	7.80	11,427.00	Review and revise reply to Committee's objection to UHC 9019 motion (5.3); telephone conference with UHC counsel (0.2); prepare summary of UHC motion for G. Klidonas (0.9); participate in C. Shandler deposition (1.4)
10/28/25	M Licari	.70	801.50	Attend call with S. James, J. Weichselbaum and the Debtors regarding lift stay motion (0.6); correspond with J. Weichselbaum and M. Vunnamadala regarding same (0.1)
10/28/25	J D Morton	8.40	11,088.00	Draft outline for objection to potential Committee standing motion (3.7); correspondence with B. Marks and co-counsel regarding requests for production (0.3); correspondence with N. Gulati and M. Licari regarding outline for objection to potential Committee standing motion (0.2); research and analysis regarding subpoenas on non-US entities (0.4); attend Restructuring Team work in progress meeting (0.7); research and analysis regarding derivative standing (0.8); draft objection to potential standing motion (1.4); deposition preparations (0.9)
10/28/25	S A Woo Kee	2.10	2,404.50	Prepare litigation summary update for Latham RSS team (0.9); correspond with Littler Mendelson attorneys regarding wage & hour case updates (0.3); revise litigation board summary memorandum per comments from F. Khan (0.9)
10/28/25	C P Best	4.40	4,290.00	Call with B. Marks, J. Wine, K. Shepard, C. Shandler and others to discuss preparation for UHC deposition (0.2); further review and revise UHC reply following comments from M. Koenitzer and J. Weichselbaum (4.2)
10/28/25	A N Campbell	1.10	1,072.50	Conduct second level review of privilege documents for privilege log
10/28/25	J Guilford	3.30	3,217.50	Review correspondence from K. Houston regarding privilege calls (0.5); conduct second-level document review for privilege downgrades (2.8)
10/28/25	R M Lee	2.20	2,145.00	Telephone conference with Debtors advisors about outstanding production needs (0.1); virtually attend C. Shandler deposition (0.5); telephone conference with Debtors advisors and opposing advisor about diligence (0.4); review documents for attorney-Debtors privilege (1.2)
10/28/25	J R Lister	4.10	3,997.50	Correspond with Debtors consultant to request information (0.2); prepare and send notes from

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				witness interview (0.5); attend and take notes on witness interview (1.4); review document production to create privilege log (2.0)
10/28/25	L Mottola	6.30	6,142.50	Telephone conference with C. Shandler, K. Shepard, K. Houston, and B. Marks regarding C. Shandler deposition (0.5); debrief C. Shandler 30(b)(6) deposition (0.5); prepare and review witness materials in advance of C. Shandler's deposition (0.2); telephone conference with M. Foley regarding interrogatory updates (0.7); update interrogatories to help M. Foley provide to B. Marks (0.9); draft outline of direct examination for C. Shandler regarding his 9019 declaration (1.2); attend 30(b)(6) deposition of C. Shandler (2.3)
10/28/25	H Saltzman	.40	390.00	Review emails and communications regarding ongoing workstreams
10/28/25	C M Tarrant	1.60	1,040.00	Research regarding responses and objections to UCC Interrogatories (1.3); emails with Latham team regarding same (0.3)
10/29/25	G Klidonas	1.60	3,352.00	Telephone conference with Quinn Emanuel and Latham teams regarding status of litigation and update (0.5); review and revise materials in connection and in preparation for 9019 contested hearing with creditors' committee (1.1)
10/29/25	E R Marks	8.20	16,236.00	Attend standing weekly call with litigation team regarding document review and deposition preparations (1.0); attend Quinn interview of K. Shepard (0.5); attend hearing preparation session with C. Shandler (1.0); phone call with B. Gutierrez regarding deposition (0.4); draft email to Committee regarding deposition schedule (0.6); email correspondence internally regarding deposition scheduling (0.8); phone call with DMG's counsel regarding deposition (0.3); review and revise document requests to Jupiter and Madison and email correspondence regarding same (1.3); hearing preparation for tomorrow (2.3)
10/29/25	K Simon	3.60	8,370.00	Attend conference call regarding upcoming 9019 hearing (0.8); correspond with team regarding hearing arguments and next steps (0.7); review documents (0.5); work on plan discovery issues (0.4); attend witness prepare session (0.8); follow-up calls regarding same (0.4)
10/29/25	J L Wine	6.20	15,190.00	Email correspondence regarding additional edits to

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				draft 9019 reply brief and hearing preparation (0.4); telephone conference with counsel for D. Mounts Gonzales (0.3); participate in litigation team meeting (1.0); participate in Quinn interview of K. Shepard (0.5); participate in C. Shandler deposition preparation session (1.5); telephone conference with B. Gutierrez (0.5); participate in follow-up telephone conference with B. Marks and K. Houston (0.3); email correspondence with team regarding depositions and preparation (0.3); email correspondence regarding and review draft discovery requests to UCC members (0.2); review draft talking points for call with hotline complainant (0.1); email correspondence regarding production and privilege log (0.2); email correspondence with White & Case (0.2); email correspondence with Paul Hastings regarding plan supplement and related filings (0.1); initial review of plan topic outline for depositions (0.3); email correspondence with Quinn regarding investigation (0.1); review draft C. Shandler direct examination outline (0.2)
10/29/25	K S Houston	15.00	23,400.00	Meetings with Latham team to discuss discovery (1.0); prepare for the deposition of C. Shandler (4.0); attend interview of Kenneth Shepard (1.0); meet with former CFO to discuss depositions (0.5); draft direct outline for C. Shandler (4.0); discuss discovery with Latham team (1.0); review and analyze discovery (4.5)
10/29/25	J J Weichselbaum	1.00	1,635.00	Review comments to UHC motion reply (0.3); correspondence regarding same (0.2); review further revised draft of reply (0.3); email with defense counsel regarding pending litigation claim outside of bankruptcy (0.2)
10/29/25	N Corti	4.80	5,496.00	Continue drafting valuation expert deposition outline (2.7); telephone conference with Latham Litigation team to discuss document production and deposition workstreams (1.0); draft master topical outline for Plan deposition topics (1.1)
10/29/25	S A Howe	2.60	2,535.00	Teleconference with B. Marks and litigation team regarding upcoming depositions and tasks (1.0); identify and analyze key documents for assignment 30(b)(6) topical theme (1.1); review correspondence from M. Foley and Ankura regarding document review batches (0.1); review questions and privilege calls regarding privilege review from litigation team (0.1); review topical outline assignments and notes regarding asset sale from E. Russell interview (0.3)

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10/29/25	M V Koenitzer	5.70	8,350.50	Review and revise reply to Committee's objection to 9019 motion (3.7); prepare summary of UHC 9019 motion for G. Klidonas (1.3); review Committee witness and exhibit list (0.7)
10/29/25	M Licari	.20	229.00	Review correspondence regarding state court litigation
10/29/25	J D Morton	7.60	10,032.00	Call with M. Foley regarding litigation work streams and e-discovery (0.2); review and revise litigation team work in progress list (0.4); draft requests for production for service on confidential party (2.7); attend litigation team video conference regarding depositions, discovery, motion practice, and other work streams (0.9); research and analysis regarding confidential litigation (2.3); deposition preparations (1.1)
10/29/25	C P Best	2.10	2,047.50	Further review and revise reply in support of 9019 motion following comments from J. Wine and K. Simon (1.8); emails with UHC counsel, Paul Hastings, Management, and Board regarding the same (0.3)
10/29/25	A N Campbell	1.80	1,755.00	Conduct second level review of privilege documents for privilege log (0.8); meet to discuss different work streams and next steps with depositions (1.0)
10/29/25	J Guilford	3.20	3,120.00	Attend meeting with B. Marks and K. Houston (1.0); conduct second-level document review for privilege (2.2)
10/29/25	R M Lee	2.30	2,242.50	Review documents for attorney-Debtors privilege (1.2); video conference with litigation team to discuss production status and deposition preparation (0.9); draft deposition script responsive to certain 30(b)(6) issues (0.2)
10/29/25	J R Lister	2.60	2,535.00	Update case scheduling tracker regarding new confirmed deposition and preparation dates (0.2); review document production to create privilege log (0.3); attend and take notes on witness interview (0.5); emails and calls with outside counsel regarding deposition preparation topics (0.8); meet with team for a weekly check in regarding responsibilities and task list (0.8)
10/29/25	L Mottola	6.70	6,532.50	Update one-pager with relevant production statistics for G. Klidonas in advance of the hearing on the 9019 motion (0.7); use C. Shandler's 30(b)(6) deposition transcript to provide G. Klidonas with

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				talking points (2.7); update C. Shandler direct examination outline to incorporate feedback from the meeting (0.6); attend weekly litigation team check-in meeting to discuss upcoming work streams on deposition preparation (1.0); prepare C. Shandler for direct on declaration in support of 9019 motion with K. Houston (1.2); update K. Houston regarding production metrics (0.3); update K. Houston on takeaways from the C. Shandler direct examination prepare session and discuss next steps for the outline (0.2)
10/29/25	H Saltzman	1.40	1,365.00	Strategize with team regarding ongoing workstreams (1.0); review emails and communications regarding ongoing workstreams (0.4)
10/30/25	G Klidonas	4.20	8,799.00	Telephone conference with Debtors regarding hotline issues (0.5); participate in interview of director and review materials regarding same (1.3); review 9019 UHC motion, objection and reply and prepare for same (1.9); participate in interview of officer and review material regarding same (0.5)
10/30/25	E R Marks	11.50	22,770.00	Attend Quinn's interview of D. Mounts Gonzales (2.0); attend Quinn's interview of H. Sampson (1.1); hearing preparation with C. Shandler for 9019 UHC motion (0.6); attend hearing on 9019 motion and handle witness (2.8); review and revise direct exam outline of C. Shandler for hearing (1.6); work on deposition scheduling and strategy (1.3); review and revise draft privilege log and email correspondence regarding same (1.4); email correspondence regarding cleanup document productions (0.7)
10/30/25	K Simon	2.10	4,882.50	Phone calls regarding 9019 hearing (0.8); work on follow-up issues (0.6); attend phone calls regarding plan discovery (0.7)
10/30/25	J L Wine	5.00	12,250.00	Participate in Quinn interview of D. Mounts Gonzales (2.0); review revised C. Shandler direct examination outline (0.1); participate in C. Shandler direct testimony preparation session (0.5); participate in Quinn interview of H. Sampson (1.2); telephone conference with Quinn regarding investigation status (0.7); email correspondence regarding discovery (0.2); email correspondence regarding deposition scheduling and coverage (0.2); email correspondence regarding tax considerations (0.1)
10/30/25	K S Houston	8.00	12,480.00	Update draft direct outline for C. Shandler (3.0);

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				attend interviews (3.0); review and analyze discovery and deposition work streams (2.0)
10/30/25	J J Weichselbaum	.90	1,471.50	Call with FTI regarding UCC discovery requests (0.5); review emails and attachments from plaintiff in pending litigation claims (0.3); emails with Verita team regarding personal injury claimant information (0.1)
10/30/25	N Corti	1.40	1,603.00	Draft EDAI summary prompt related to confirmation hearing to facilitate e-discovery document review tool
10/30/25	B I Herskowitz	.30	343.50	Attend call on UCC standing objection
10/30/25	S A Howe	.90	877.50	Teleconference with J. Morton to discuss background on asset sales (0.4); review correspondence from B. Marks and K. Houston regarding 30(b)(6) topics and deposition preparation (0.2); continue to build out module on assigned key theme (0.3)
10/30/25	M V Koenitzer	2.40	3,516.00	Participate in preparation session for C. Shandler (0.4); prepare documents and binders for 9019 hearing (2.0)
10/30/25	J D Morton	8.10	10,692.00	Review e-discovery materials (1.3); assess privilege determinations regarding produced documents (2.8); deposition preparations (1.7); draft, review and revise requests for production to be served on third parties (0.8); correspondence with S. Howe regarding open litigation work streams (0.1); correspondence with M. Foley regarding privilege log (0.2); emails with Texas counsel C. Rankin regarding discovery (0.4); research and analysis regarding derivative standing (0.8)
10/30/25	S A Woo Kee	1.80	2,061.00	Revise litigation update summary per comments from J. Weichselbaum (0.9); correspond with H. Cresson regarding litigation presentation (0.5); correspond with F. Khan regarding litigation summary board memorandum (0.4)
10/30/25	A N Campbell	2.20	2,145.00	Review documents for deposition preparation
10/30/25	J Guilford	7.10	6,922.50	Review sample master outline and deposition workstream documents (0.7); prepare deposition outline by reviewing documents related to strategic alternatives (3.0); review privilege log strategic alternative documents for narrower category subsets (2.2); review documents tagged under common

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				interest privilege for accuracy (1.2)
10/30/25	R M Lee	5.80	5,655.00	Draft deposition subtopics for various 30(b)(6) requests (0.3); locate and compile documents for deposition preparation (1.8); review documents for privilege log accuracy and detail (2.7); attend and summarize calls with Debtors advisors about diligence updates (1.0)
10/30/25	J R Lister	4.80	4,680.00	Prepare for depositions and deposition preparation (1.2); attend and take notes on witness interview (1.5); attend and take notes on witness interview (2.1)
10/30/25	L Mottola	3.90	3,802.50	Provide updates to K. Houston regarding production metrics on UHC (0.5); incorporate B. Marks edits into interrogatory responses (0.8); update privilege log for M. Foley (2.2); telephone conference with C. Shandler, K. Houston, and B. Marks to finalize direct examination outline ahead of hearing (0.4)
10/30/25	H Saltzman	1.30	1,267.50	Strategize with team regarding ongoing workstreams (0.9); review emails and communications regarding ongoing workstreams (0.4)
10/31/25	K R Jefcoat	1.40	3,073.00	Participate in board meeting to give update on protests (0.9); participate in call to discuss next steps in Virginia solicitation (0.5)
10/31/25	G Klidonas	1.80	3,771.00	Telephone conference with Latham team regarding standing motion (0.5); review materials regarding standing motion (1.3)
10/31/25	E R Marks	7.10	14,058.00	Conference call to discuss objection to standing motion (0.5); conference call with investigation team regarding hotline complaint (0.5); email correspondence internally regarding deposition scheduling (1.2); review and comment on privilege log (1.4); review and revise interrogatory responses (1.5); review and analyze deposition preparations (2.0)
10/31/25	K Simon	1.10	2,557.50	Phone calls regarding deposition schedules and next steps (0.6); correspond with team (0.5)
10/31/25	J L Wine	4.80	11,760.00	Telephone conference with senior team regarding strategy (0.5); email correspondence regarding discovery to UCC members (0.2); participate in restructuring and litigation team meeting regarding preparation for confirmation hearing (0.5); telephone

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				conference with litigation team regarding deposition preparation (0.5); telephone conference with team regarding preparation for objection to standing motion (0.6); follow-up email correspondence regarding same (0.2); initial review exemplar standing briefs/objections (0.4); telephone conference regarding recent hotline complaint (0.3); additional telephone conference with senior team regarding depositions and preparation (0.4); email correspondence regarding same (0.3); email correspondence with White & Case regarding depositions (0.2); email correspondence regarding tax considerations (0.1); consider upcoming depositions and preparation for same (0.6)
10/31/25	K S Houston	8.00	12,480.00	Discuss next steps for privilege log with Latham team (1.0); discuss deposition work streams with Latham team (1.0); review and analyze next steps for the same (1.0); discuss objection to standing motion with Latham team (0.8); review organizational documents (1.0); prepare for depositions (3.2)
10/31/25	J J Weichselbaum	1.70	2,779.50	Call with litigation and RSS teams regarding litigation strategy (1.0); follow up call regarding potential UCC litigation (0.5); correspondence with debtor team regarding pending litigation matters outside of BK (0.2)
10/31/25	N Corti	3.60	4,122.00	Telephone conference with restructuring and litigation teams to discuss valuation strategy and committee's ongoing approach (0.8); revise privilege log (0.9); Revise valuation expert deposition outline (0.9); telephone conference with litigation associates to tutorial saved search workstream for deposition preparation (1.0)
10/31/25	N A Gulati	1.70	2,490.50	Teleconferences with Latham team regarding standing objection (0.7); emails with Latham team regarding the same (0.5); review precedent objections (0.5)
10/31/25	B I Herskowitz	2.70	3,091.50	Participate in UCC objection call; (1.1); participate in research call regarding same (0.4); pull precedent UCC standing motions (1.2)
10/31/25	S A Howe	.20	195.00	Review correspondence from B. Marks and litigation team regarding various tasks and upcoming depositions
10/31/25	M V Koenitzer	3.00	4,395.00	Participate in telephone conference regarding employee considerations (0.7); email correspondence

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				regarding entry of 9019 order (0.2); participate in call with K. Shepard, C. Shandler, and J. Weichselbaum regarding potential settlement with contract counterparty (0.6); participate in internal telephone conference regarding potential Committee standing motion (0.5); review standing outline (1.0)
10/31/25	M Licari	.60	687.00	Attend Latham team meeting regarding objections to standing motion
10/31/25	J D Morton	9.00	11,880.00	Draft, review, and revise requests for production on third parties (2.7); videoconference with K. Simon regarding potential committee standing objection (0.6); videoconference with B. Marks and J. Wine regarding depositions (0.4); draft outline for objection to potential standing motion (1.5); research and analysis regarding Texas and federal law bearing on a potential standing motion (1.9); review e-discovery materials (0.7); deposition preparations (1.2)
10/31/25	W B Page	.40	586.00	Attend telephone conference with Debtors regarding VA solicitation
10/31/25	S A Woo Kee	.90	1,030.50	Call with D. Sanchez Gomez regarding Ivory case (0.2); correspond with Littler Mendelson team regarding Hines case (0.2); continue to revise litigation status update (0.5)
10/31/25	A N Campbell	2.00	1,950.00	Meeting to discuss assignment related to deposition preparation (1.5); find documents related to deposition (0.5)
10/31/25	J Guilford	5.70	5,557.50	Review and analyze documents for deposition preparation (0.6); meet with N. Corti regarding saved searches for deposition preparation (0.5); meet with B. Marks, K. Simon, and K. Houston to review deposition preparation and hearing arguments (1.0); review third party privilege breakers for privilege log (2.4); meet with K. Houston regarding deposition preparation (0.5); review board meeting materials for privilege and accuracy (0.7)
10/31/25	R M Lee	2.30	2,242.50	Telephone conference with K. Houston to discuss deposition drafting needs, processes, and timelines (0.5); review filings regarding attorneys' fees (0.3); telephone conference with K. Simon and B. Marks to discuss key items for deposition preparation (1.0); telephone conference with N. Corti to discuss document collection processes (0.5)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/31/25	J R Lister	4.40	4,290.00	Review and analyze document production to create privilege log (3.3); meet with team to discuss deposition preparation strategy (1.1)
10/31/25	L Mottola	4.80	4,680.00	Update privilege log for M. Foley (1.5); telephone conference with K. Houston regarding deposition work streams (0.6); meet with restructuring team to discuss case themes and arguments (1.1); update categories in privilege log (0.7); telephone conference with N. Corti regarding save searched on Relativity in advance of deposition preparation (0.5); conduct research to incorporate into a deposition outline for K. Shepard (0.4)
10/31/25	H Saltzman	2.00	1,950.00	Review emails and communications regarding ongoing workstreams (0.4); strategize with team regarding ongoing workstreams (1.6)
10/31/25	M Giddens	2.30	1,552.50	Assist team with research and preparation with respect to current and upcoming depositions

R C Schrock	2.80	Hrs. @	\$ 2,550.00/hr.	\$ 7,140.00
J L Wine	127.00	Hrs. @	\$ 2,450.00/hr.	\$ 311,150.00
K Simon	59.30	Hrs. @	\$ 2,325.00/hr.	\$ 137,872.50
K R Jefcoat	23.00	Hrs. @	\$ 2,195.00/hr.	\$ 50,485.00
G Klidonas	66.10	Hrs. @	\$ 2,095.00/hr.	\$ 138,479.50
E R Marks	206.50	Hrs. @	\$ 1,980.00/hr.	\$ 408,870.00
J J Weichselbaum	34.10	Hrs. @	\$ 1,635.00/hr.	\$ 55,753.50
K S Houston	188.30	Hrs. @	\$ 1,560.00/hr.	\$ 293,748.00
M J Foley	11.10	Hrs. @	\$ 1,465.00/hr.	\$ 16,261.50
N A Gulati	3.50	Hrs. @	\$ 1,465.00/hr.	\$ 5,127.50
M V Koenitzer	30.20	Hrs. @	\$ 1,465.00/hr.	\$ 44,243.00
W B Page	25.50	Hrs. @	\$ 1,465.00/hr.	\$ 37,357.50
J D Morton	122.80	Hrs. @	\$ 1,320.00/hr.	\$ 162,096.00
N Corti	65.90	Hrs. @	\$ 1,145.00/hr.	\$ 75,455.50
B I Herskowitz	17.00	Hrs. @	\$ 1,145.00/hr.	\$ 19,465.00
M Licari	19.00	Hrs. @	\$ 1,145.00/hr.	\$ 21,755.00
S A Woo Kee	28.20	Hrs. @	\$ 1,145.00/hr.	\$ 32,289.00
H Ariyaratne	15.40	Hrs. @	\$ 975.00/hr.	\$ 15,015.00
R M Cantoral	4.80	Hrs. @	\$ 975.00/hr.	\$ 4,680.00

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H E Cresson	1.10	Hrs. @	\$ 975.00/hr.	\$ 1,072.50
S A Howe	28.00	Hrs. @	\$ 975.00/hr.	\$ 27,300.00
C P Best	14.60	Hrs. @	\$ 975.00/hr.	\$ 14,235.00
A N Campbell	46.30	Hrs. @	\$ 975.00/hr.	\$ 45,142.50
J Guilford	92.30	Hrs. @	\$ 975.00/hr.	\$ 89,992.50
R M Lee	85.60	Hrs. @	\$ 975.00/hr.	\$ 83,460.00
J R Lister	92.80	Hrs. @	\$ 975.00/hr.	\$ 90,480.00
L Mottola	104.90	Hrs. @	\$ 975.00/hr.	\$ 102,277.50
H Saltzman	24.80	Hrs. @	\$ 975.00/hr.	\$ 24,180.00
M Giddens	8.50	Hrs. @	\$ 675.00/hr.	\$ 5,737.50
C M Tarrant	6.60	Hrs. @	\$ 650.00/hr.	\$ 4,290.00
T Peene	1.40	Hrs. @	\$ 580.00/hr.	\$ 812.00
E M Jaman	1.90	Hrs. @	\$ 525.00/hr.	\$ 997.50
	<u>1,559.30</u>			<u>\$ 2,327,220.50</u>

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Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	R M Cantoral	.20	195.00	Email with Moelis sharing findings of letter of credit analysis for Santander
10/06/25	C P Best	1.80	1,755.00	Review and revise draft communications prepared by FTI for customers, transportation providers, and facilities regarding outcome of disclosure statement hearing
10/07/25	C P Best	.20	195.00	Further review and revise communications package for stakeholders following comments from M. Koenitzer (0.1); emails with FTI regarding the same (0.1)
10/09/25	G Klidonas	.50	1,047.50	Telephone conference with advisors for lenders regarding chapter 11 and litigation issues
10/09/25	J J Weichselbaum	.80	1,308.00	Call with Latham, FTI, Moelis, Paul Hastings and Lazard teams to discuss status (0.5); call with Paul Hastings and Lazard regarding diligence (0.3)
10/09/25	C P Best	.50	487.50	Call with Paul Hastings, Lazard, Moelis, FTI and Latham to discuss settlement approach with UCC
10/13/25	R M Cantoral	.20	195.00	Emails with FTI regarding document upload to Datasite for UCC
10/14/25	G Klidonas	.30	628.50	Telephone conference with Latham and Paul Hastings regarding chapter 11 and litigation issues
10/16/25	J J Weichselbaum	.60	981.00	Participate in call with lender advisors (0.4); email with Paul Hastings regarding milestone extensions (0.2)
10/19/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding status and update of meeting with lenders and creditors' committee
10/20/25	G Klidonas	2.70	5,656.50	Telephone conference with working group regarding materials for meeting with lenders and creditors' committee (0.6); review and revise materials regarding same (2.1)
10/20/25	C P Best	.90	877.50	Review comments from Paul Hastings on UCC deck (0.2); call with Paul Hastings and Latham teams to discuss the same (0.5); review updated deck from Moelis (0.2)
10/20/25	N Larkin	.40	390.00	Prepare materials for settlement meeting with unsecured creditors committee
10/21/25	G Klidonas	1.70	3,561.50	Telephone conference with lender advisors regarding materials for meeting with lenders and creditors'

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				committee (0.4); review and revise related materials for presentation (1.3)
10/21/25	J J Weichselbaum	1.20	1,962.00	Call with lender advisors to discuss status (0.3); call with M. Warren, K. Hansen to discuss claims (0.2); call with JPM regarding open trades (0.2); correspondence and coordination regarding lender/UCC settlement meeting (0.5)
10/21/25	C P Best	.70	682.50	Review and revise updated slide deck for UCC meeting from Moelis (0.3); call with Moelis team to discuss the same (0.4)
10/21/25	N Larkin	1.80	1,755.00	Prepare agenda items for UCC settlement meeting
10/22/25	G Klidonas	5.50	11,522.50	Participate in global settlement discussions between and amongst the Debtors, lenders, and creditors' committee
10/22/25	C P Best	.60	585.00	Attend settlement meeting with UCC, Latham team, Paul Hastings team, and lender group
10/23/25	G Klidonas	1.00	2,095.00	Telephone conference with advisors from creditors' committee regarding status and update of discovery and diligence (0.5); telephone conference with Debtors regarding creditors' committee meeting (0.5)
10/23/25	J J Weichselbaum	.40	654.00	Call with lender advisors and Debtor advisors to discuss status
10/28/25	G Klidonas	.50	1,047.50	Telephone conference with counsel for owners regarding status of chapter 11 and litigation
10/28/25	J J Weichselbaum	.50	817.50	Call with lender advisors to discuss status
10/28/25	R M Cantoral	.20	195.00	Emails with Verita regarding status of ballot received by creditor
10/30/25	J J Weichselbaum	.50	817.50	Check in call with lender advisors
10/30/25	R M Cantoral	.20	195.00	Emails regarding the execution of additional RSA joinder with Debtors, FTI, and Paul Hastings
G Klidonas	12.70	Hrs. @	\$ 2,095.00/hr.	\$ 26,606.50
J J Weichselbaum	4.00	Hrs. @	\$ 1,635.00/hr.	\$ 6,540.00
R M Cantoral	.80	Hrs. @	\$ 975.00/hr.	\$ 780.00

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Matter Name: Meetings and Communications with Creditors

C P Best	4.70	Hrs. @	\$ 975.00/hr.	\$ 4,582.50
N Larkin	<u>2.20</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 2,145.00</u>
	24.40			\$ 40,654.00

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Matter Name: Non-Working Travel Time

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	G Klidonas	7.00	7,332.50	Travel from Houston to New York in connection with DIP hearing
10/01/25	E R Marks	3.00	2,970.00	Travel back from Houston for Second Day Hearing
10/01/25	K Simon	5.30	6,161.25	Travel to New York from Houston
10/01/25	J L Wine	6.30	7,717.50	Travel back from Houston/DIP hearing
10/01/25	N Corti	5.10	2,919.75	Travel from Houston to New York after second day hearing
10/01/25	N A Gulati	5.00	3,662.50	Travel from Houston to New York
10/01/25	S A Howe	8.00	3,900.00	Travel from Houston to Boston after attending hearing
10/01/25	M V Koenitzer	6.20	4,541.50	Travel from Houston to New York
10/21/25	E R Marks	3.00	2,970.00	Travel to NYC for settlement meeting with Committee and AHG
10/22/25	E R Marks	3.00	2,970.00	Travel back from NYC for settlement meeting with Committee and AHG
10/29/25	G Klidonas	7.00	7,332.50	Travel from New York to Houston in connection with creditors' committee objection to 9019 motion
10/29/25	M V Koenitzer	3.90	2,856.75	Travel from New York to Houston
10/30/25	G Klidonas	7.00	7,332.50	Travel from Houston to New York in connection with 9019 objection
10/30/25	M V Koenitzer	4.40	3,223.00	Travel from Houston to New York
10/31/25	M V Koenitzer	6.50	4,761.25	Travel from Houston to New York

J L Wine	6.30	Hrs. @	\$ 1,225.00/hr.	\$ 7,717.50
K Simon	5.30	Hrs. @	\$ 1,162.50/hr.	\$ 6,161.25
G Klidonas	21.00	Hrs. @	\$ 1,047.50/hr.	\$ 21,997.50
E R Marks	9.00	Hrs. @	\$ 990.00/hr.	\$ 8,910.00
N A Gulati	5.00	Hrs. @	\$ 732.50/hr.	\$ 3,662.50
M V Koenitzer	21.00	Hrs. @	\$ 732.50/hr.	\$ 15,382.50
N Corti	5.10	Hrs. @	\$ 572.50/hr.	\$ 2,919.75
S A Howe	8.00	Hrs. @	\$ 487.50/hr.	\$ 3,900.00
	80.70			\$ 70,651.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	M M Anderson	.50	1,325.00	Review and provide comments on revised draft Disclosure Statement
10/01/25	G Klidonas	2.10	4,399.50	Review and revise disclosure statement
10/01/25	K Simon	.90	2,092.50	Work on issues regarding upcoming disclosure statement hearing
10/01/25	J L Wine	.80	1,960.00	Email correspondence regarding disclosure hearing (0.3); email correspondence regarding and review revised disclosure statement language regarding Quinn retention (0.2); email correspondence regarding additional edits to disclosure statements (0.3)
10/01/25	C M Cronin	.80	1,584.00	Review revised draft disclosure statement and provide comments to same
10/01/25	J J Weichselbaum	2.90	4,741.50	Participate in call to discuss disclosure statement reply (0.4); review UST objection to disclosure statement (0.5); review and comment on disclosure statement (0.7); review comments to disclosure statement (0.3); correspondence regarding disclosure statement revisions (0.4); review revised plan (0.2); review and comment on revised disclosure statement order (0.4)
10/01/25	N A Gulati	4.10	6,006.50	Emails regarding Disclosure statement reply (0.2); teleconference with Latham team regarding the same (0.5); teleconference with C. Best regarding disclosure statement (0.3); emails with Latham team regarding Disclosure statement reply (0.5); review filed objections (1.5); review and revise disclosure statement (1.1)
10/01/25	B I Herskowitz	3.20	3,664.00	Further revise plan (1.5); draft plaintiff release stipulation (1.7)
10/01/25	M V Koenitzer	.90	1,318.50	Review amended plan (0.5); telephone conference regarding disclosure statement reply (0.4)
10/01/25	M Licari	.50	572.50	Review and revise disclosure statement (0.4); correspond with C. Best and FTI team regarding same (0.1)
10/01/25	C P Best	9.90	9,652.50	Review objections to disclosure statement and draft reply (6.9); call with Latham team to discuss the same (0.5); review comments of J. Weichselbaum and others on Disclosure statement and update (2.5)
10/01/25	G Kubow	3.30	3,217.50	Call with N. Gulati, C. Best, M. Vunnamadala, and J. Weichselbaum on objection reply motion (0.6); review and draft objection reply chart (2.7)

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10/01/25	N Larkin	1.80	1,755.00	Revise disclosure statement for conformity with lender comments (1.0); incorporate liquidation analysis claim recoveries and retention bonuses into disclosure statement (0.8)
10/01/25	C M Tarrant	1.80	1,170.00	Additional research regarding disclosure statement objections and replies (0.8); research regarding disclosure statement approval order (0.7); emails with Latham team regarding same (0.3)
10/02/25	G Klidonas	3.20	6,704.00	Review and revise disclosure statement and chapter 11 plan and comments received (1.2); review disclosure statement objection (0.9); telephone conference with Latham team regarding reply to objections (0.6); telephone conference with Latham team regarding valuation (0.5)
10/02/25	R C Schrock	1.00	2,550.00	Communicate with Latham team regarding strategy for disclosure statement issues
10/02/25	K Simon	1.90	4,417.50	Work on issues regarding upcoming disclosure statement hearing (0.9); attend conference calls (1.0)
10/02/25	C M Cronin	.30	594.00	Review revisions to plan in response to SEC comments
10/02/25	J J Weichselbaum	1.90	3,106.50	Review revised disclosure statement order and related plan documents (0.6); review disclosure statement objections (0.8); correspondence regarding same (0.3); review W&E list for disclosure statement hearing (0.2)
10/02/25	H E Cresson	6.90	6,727.50	Meet about Disclosure statement reply with C. Best (0.3); research disclosure statement-related language (3.0); research disclosure statement reply-related language (3.6)
10/02/25	N A Gulati	7.00	10,255.00	Emails with Latham teams regarding disclosure statement (0.5); review and revise disclosure statement (1.0); review and revise disclosure statement objection chart (3.5); teleconference with Latham team regarding disclosure statement objections (0.7); review and revise disclosure statement reply (1.3)
10/02/25	B I Herskowitz	2.60	2,977.00	Further revise plan (0.9); further revise stipulation (0.8); review communications (0.9)
10/02/25	M V Koenitzer	1.80	2,637.00	Participate in telephone conferences with Latham team regarding disclosure statement reply (1.0); review disclosure statement reply chart (0.8)
10/02/25	M Licari	1.00	1,145.00	Attend call with Latham team to discuss disclosure statement objection

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10/02/25	S A Woo Kee	.90	1,030.50	Continue to prepare revised proposed order for solicitation motion
10/02/25	C P Best	12.40	12,090.00	Further review and drafting of reply to disclosure statement objections and amendments to disclosure statement to address objections (11.4); calls with J. Wine, K. Simon and others to discuss (1.0)
10/02/25	G Kubow	5.00	4,875.00	Review and draft disclosure statement objection reply
10/02/25	N Larkin	2.60	2,535.00	Revise disclosure statement to conform with chapter 11 plan
10/02/25	J Zhang	.50	487.50	Call with FTI Consulting to discuss general unsecured claims analysis
10/03/25	J B Caron	1.50	3,292.50	Analysis and advice regarding AR plan amendment.
10/03/25	G Klidonas	5.90	12,360.50	Telephone conferences with board member and advisors regarding valuation questions (2.1); telephone conference with FTI regarding disclosure statement (0.7); telephone conference with lenders advisors regarding plan (0.7); review and revise plan and disclosure statement (2.4)
10/03/25	R C Schrock	1.00	2,550.00	Communicate with Latham team regarding strategy for disclosure statement issues
10/03/25	K Simon	3.10	7,207.50	Review and comment on updated plan, disclosure statement, and solicit documents (1.9); attend conference calls related to same (1.2)
10/03/25	J J Weichselbaum	3.80	6,213.00	Review and comment on revised plan (0.6); review and comment on revised disclosure statement (0.7); call with Latham, Hunton and Verita teams to discuss confirmation timeline (0.3); consider issues regarding confirmation timeline (0.3); review comments to revised plan (0.4); emails regarding same (0.2); participate in call regarding disclosure statement hearing preparations (0.7); review revised plan (0.6)
10/03/25	R M Cantoral	.70	682.50	Call with E. Woo Kee regarding revision of ballots methodology
10/03/25	N A Gulati	8.70	12,745.50	Teleconference with Latham and Verita team regarding solicitation process (0.5); teleconference with Debtors and lender counsel regarding the same (0.5); teleconference with J. Weichselbaum regarding the same (0.3); review and revise Disclosure statement reply chart (1.5); review and revise disclosure statement reply (2.8); review and revise disclosure

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				statement (2.5); teleconference with G. Klidonas regarding the same (0.6)
10/03/25	B I Herskowitz	9.00	10,305.00	Further revise amended plan (4.5); further revise disclosure statement (3.2); prepare plan and disclosure statement for filing (1.3)
10/03/25	M V Koenitzer	3.80	5,567.00	Participate in telephone conference with Latham, UCC, and Paul Hastings teams regarding plan and disclosure statement (0.5); review and revise plan and disclosure statement (1.4); legal research regarding cash/equity toggle feature in plans (1.9)
10/03/25	M Licari	2.20	2,519.00	Review and revise disclosure statement
10/03/25	S A Woo Kee	2.20	2,519.00	Begin to prepare revised solicitation materials (1.5); call with R. Cantoral regarding same (0.7)
10/03/25	C P Best	12.00	11,700.00	Further drafting of disclosure statement (5.3); review and revise reply to objections following changes to terms of Plan (4.8); emails and calls with Latham team regarding same (1.1); calls with Veritas and Paul Hastings to discuss scheduling of disclosure statement and case timetable (0.8)
10/03/25	G Kubow	4.40	4,290.00	Draft and review disclosure statement objection reply chart and reply
10/03/25	N Larkin	1.70	1,657.50	Revise disclosure statement reflecting case updates and tax disclosure
10/03/25	C M Tarrant	.80	520.00	Research regarding objections to disclosure statement motion (0.5); emails with Latham team regarding same (0.3)
10/04/25	G Klidonas	4.90	10,265.50	Telephone conference with advisors for lenders regarding plan and disclosure statement (0.5); telephone conference with Moelis regarding plan and disclosure statement (0.5); review and revise amended plan (1.8); review and revise amended disclosure statement (2.1)
10/04/25	G L Blum	.80	1,308.00	Review and revise equity rights offering procedures for general unsecured claims and notes claims for filing
10/04/25	J J Weichselbaum	3.40	5,559.00	Review revised plan, disclosure statement and disclosure statement order (including exhibits) (1.1); comment on same (0.9); calls with Latham team to discuss status (0.4); review disclosure statement reply (0.6); review disclosure statement objections (0.4)

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10/04/25	R M Cantoral	6.90	6,727.50	Call with E. Woo Kee regarding revision of ballots (0.1); review and revise ballots and notices to conform to first amended Plan in preparation for filing (6.4); call with J. Weichselbaum regarding plan treatment for second lien notes (0.2); emails with FTI and Moelis regarding same (0.1); email with Verita regarding same (0.1)
10/04/25	N A Gulati	4.50	6,592.50	Review and revise disclosure statement reply (2.7); teleconference with J. Weichselbaum regarding the same (0.3); teleconference with Moelis team regarding disclosure statement (0.4); review and revise disclosure statement (1.1)
10/04/25	B I Herskowitz	3.20	3,664.00	Prepare filing versions of plan and disclosure statement
10/04/25	M V Koenitzer	4.10	6,006.50	Review and revise Disclosure statement reply brief (2.1); revise disclosure statement and plan (2.0)
10/04/25	M Licari	.30	343.50	Correspond with Latham and FTI teams regarding disclosure statement
10/04/25	S A Woo Kee	2.80	3,206.00	Continue to review and revise solicitation materials (1.2); compile and transmit revised solicitation material drafts for Hunton + Verita (1.5); call with R. Cantoral regarding same (0.1)
10/04/25	C P Best	5.80	5,655.00	Further drafting of reply to objections to disclosure statement following comments from G. Klidonas and N. Gulati (2.0); further drafting of disclosure statement and finalizing for filing (3.8)
10/04/25	G Kubow	.90	877.50	Review and draft disclosure statement objection reply
10/05/25	C J Clark	.50	990.00	Review and comment on equity rights offering documentation (0.4); correspondence with Latham team regarding the same (0.1)
10/05/25	G Klidonas	2.40	5,028.00	Review and revise amended plan and amended disclosure statement
10/05/25	K Simon	5.10	11,857.50	Review and comment on updated plan, disclosure statement, and solicit documents (1.6); review and comment on disclosure statement reply (1.2); phone calls regarding same (0.9); attend conference calls regarding upcoming hearing and arguments (1.4)
10/05/25	G L Blum	6.20	10,137.00	Review, revise and finalize equity rights offering procedures for general unsecured claims and notes claims for filing (3.2); review, revise and finalize equity

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				rights offering subscription forms for general unsecured claims and notes claims (2.2); correspond with C. Clark and J. Weichselbaum regarding updates to equity rights offering procedures and subscription forms (0.8)
10/05/25	J J Weichselbaum	2.60	4,251.00	Review revised disclosure statement reply (0.6); review comments to same (0.3); review revised disclosure statement order exhibits (0.4); review revised liquidation analysis (0.3); correspondence regarding filing of disclosure statement hearing documents (0.4); review further revised disclosure statement reply (0.6)
10/05/25	R M Cantoral	6.90	6,727.50	Call with E. Woo Kee regarding revision of ballots (0.8); review and revise ballots and notices to conform to first amended Plan in preparation for filing (6.1)
10/05/25	N A Gulati	4.20	6,153.00	Review and revise disclosures statement reply and chart (3.0); review and revise disclosure statement (1.0); emails with Latham and Hunton teams regarding the same (0.2)
10/05/25	B I Herskowitz	.70	801.50	Review and analyze correspondence for disclosure statement hearing
10/05/25	M V Koenitzer	.60	879.00	Review SEC information requests (0.3); review Debtors' Disclosure statement reply (0.3)
10/05/25	M Licari	.20	229.00	Correspond with Latham team regarding disclosure statement reply chart
10/05/25	S A Woo Kee	8.20	9,389.00	Continue to revise solicitation materials (6.2); calls with R. Cantoral regarding revisions to solicitation materials (0.7); revise notice of revised proposed disclosure statement approval order (0.8); call with J. Weichselbaum regarding solicitation materials (0.2); calls with B. Bell regarding solicitation materials (0.3)
10/05/25	C P Best	.20	195.00	Review comments of K. Simon to disclosure statement reply
10/06/25	G Klidonas	1.90	3,980.50	Review amended plan and disclosure statement regarding disclosure statement hearing (1.4); review materials regarding releases and investigation (0.5)
10/06/25	K Simon	2.50	5,812.50	Review and comment on solicitation documents (1.3); attend conference calls with Latham team regarding same (1.2)
10/06/25	J J Weichselbaum	2.80	4,578.00	Participate in Latham internal call regarding next

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				steps with solicitation (0.4); review revised solicitation documents for solicitation (0.6); correspondence regarding same (0.3); call with Latham, Verita and Paul Hastings teams regarding equity rights offering documents and process (0.4); emails with local counsel regarding filing of revised plan and disclosure statement and review notices regarding same (0.4); review updated liquidation analysis (0.3); review and comment on RSA term sheet amendments (0.4)
10/06/25	R M Cantoral	7.10	6,922.50	Review, revise, and finalize solicitation versions of ballots and notices for solicitation (5.4); call with E. Woo Kee regarding same (0.7); call with Latham team regarding Confirmation Timeline and Plan (0.5); call with Paul Hastings regarding Equity Rights Offering (0.5)
10/06/25	N A Gulati	.70	1,025.50	Review and revise disclosure statement
10/06/25	B I Herskowitz	2.90	3,320.50	Further revise plan and disclosure statement
10/06/25	M V Koenitzer	4.00	5,860.00	Participate in telephone conference with lender advisors regarding equity rights offering (0.4); discussion regarding equity rights offering with Latham capital markets team (0.2); review communications materials regarding disclosure statement hearing (0.9); revise RSA amendment and term sheet (1.1); review amended plan and disclosure statement (1.4)
10/06/25	M Licari	1.10	1,259.50	Attend call regarding equity rights offering with Latham and Paul Hastings teams (0.3); review and revise restructuring term sheet (0.8)
10/06/25	S A Woo Kee	2.50	2,862.50	Prepare solicitation version of solicitation package (1.4); correspond with Paul Hastings regarding solicitation version of solicitation package (0.2); correspond with Verita regarding final version of solicitation package (0.2); phone call with R. Cantoral regarding final version of solicitation package (0.7)
10/06/25	C P Best	2.80	2,730.00	Review and revise disclosure statement following further comments and changes to Plan from Paul Hastings (1.9); review and revise releases under Plan following comments from A. Perez at disclosure statement hearing (0.4); call with B. Marks, J. Wine and others to discuss scheduling of confirmation hearing and related deadlines (0.5)
10/06/25	J Zhang	.40	390.00	Call with Paul Hastings and Verita to discuss Equity Rights Offering Procedures and Subscription Forms

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10/07/25	C J Clark	1.00	1,980.00	Review and comment on equity rights offering documentation (0.7); correspondence with Latham team regarding same (0.3)
10/07/25	G Klidonas	.40	838.00	Telephone conference with board members regarding plan related issues
10/07/25	K Simon	3.60	8,370.00	Review and comment on solicitation documents (1.7); attend conference calls (1.1); correspond with team (0.8)
10/07/25	C M Cronin	1.00	1,980.00	Review and analyze updates to equity rights offering procedures and related forms
10/07/25	G L Blum	2.00	3,270.00	Participate in telephone conference with Latham team, Verita, Lazard, and Paul Hastings team to discuss equity rights offering procedures and mechanics (0.6); review as-filed equity rights offering procedures and subscription forms (1.4)
10/07/25	R M Cantoral	2.60	2,535.00	Review and revise ballots and notices with comments from Paul Hastings and K. Simon
10/07/25	B I Herskowitz	2.60	2,977.00	Further revise plan and disclosure statement
10/07/25	M V Koenitzer	3.30	4,834.50	Review and revise RSA amendment and term sheet (2.3); review updated ballots (0.5); participate in discussion regarding equity rights offering (0.5)
10/07/25	S A Woo Kee	.30	343.50	Review and implement K. Simon comments to solicitation package
10/07/25	C P Best	.50	487.50	Call with Lazard, Paul Hastings, and Latham teams to discuss equity rights offering procedures and timing of the same
10/07/25	M Giddens	3.00	2,025.00	Correspondence with N. Corti regarding precedent research in connection with stipulated orders in connection with rescheduling confirmation hearings (0.1); research regarding same (2.7); correspondence with N. Corti providing relevant documents and detailing findings (0.2)
10/07/25	C M Tarrant	1.10	715.00	Research regarding confirmation order (0.9); emails with Latham team regarding same (0.2)
10/08/25	C J Clark	2.00	3,960.00	Correspondence with creditor advisors regarding equity rights offering (0.8); correspondence with Moelis team regarding equity rights offering (0.4); correspondence with Latham team regarding equity rights offering (0.8)

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10/08/25	G Klidonas	1.00	2,095.00	Telephone conference with Moelis regarding valuation matters (0.5); telephone conference with Paul Hastings and Latham team regarding status and update of valuation (0.5)
10/08/25	K Simon	3.50	8,137.50	Work on solicitation and scheduling issues (0.8); phone calls regarding same (0.8); attend conference calls (1.2); correspond with team (0.7)
10/08/25	M V Koenitzer	.50	732.50	Prepare summary of equity rights offering call (0.3); review confirmation hearing notices proofs (0.2)
10/08/25	S A Woo Kee	.60	687.00	Call regarding balloting procedures with Verita, Hunton, Andrews, Kurth, and Latham RSS team (0.4); review finalization of publication notice (0.2)
10/08/25	C P Best	.30	292.50	Call with G. Klidonas, C. Clark and others to discuss equity rights offering procedures
10/08/25	J Zhang	.50	487.50	Internal Latham call with Restructuring and Litigation teams to discuss Equity Rights Offering Procedures and Submission Forms
10/09/25	C J Clark	2.50	4,950.00	Correspondence with Latham team regarding equity rights offering (1.9); review documentation related to equity rights offering (0.6)
10/09/25	G Klidonas	.50	1,047.50	Telephone conference with Paul Hastings and Latham team regarding reorganization issues
10/09/25	K Simon	3.20	7,440.00	Attend conference calls regarding scheduling issues (0.9); review and comment on documents (0.8); work on follow-up issues (0.6); work on plan solicit issues (0.9)
10/09/25	C M Cronin	1.70	3,366.00	Call with C. Clark and G. Blum regarding equity rights offering procedures and subscription forms and revisions thereto (1.5); review and provide comments to equity rights offering procedures and subscription forms (0.2)
10/09/25	G L Blum	4.40	7,194.00	Participate in telephone conference with C. Clark and C. Cronin to discuss revisions to equity rights offering procedures and subscription forms (1.0); review and revise equity rights offering procedures and subscription forms (3.4)
10/09/25	C M Tarrant	2.10	1,365.00	Research regarding confirmation order and confirmation brief (1.8); emails with Latham team regarding same (0.3)
10/10/25	K Simon	2.40	5,580.00	Attend conference calls (0.8); work on solicitation

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				documents (0.9); correspond with Latham team (0.7)
10/10/25	G L Blum	2.50	4,087.50	Review and revise equity rights offering procedures and subscription forms for subordinated unsecured notes claims, second lien claims and general unsecured claims
10/10/25	J J Weichselbaum	1.90	3,106.50	Call regarding valuation analysis with Latham and Moelis teams (1.2); emails regarding solicitation documents and related matters (0.3); review solicitation documents for changes regarding new schedule (0.4)
10/10/25	R M Cantoral	1.30	1,267.50	Call with Moelis regarding Valuation analysis
10/10/25	N A Gulati	1.40	2,051.00	Review and revise UCC term sheet
10/10/25	M V Koenitzer	.60	879.00	Email correspondence with Verita regarding solicitation (0.2); internal correspondence regarding logistics for confirmation hearing (0.4)
10/10/25	S A Woo Kee	.50	572.50	Prepare revised confirmation schedule for updated solicitation materials
10/10/25	J Zhang	.80	780.00	Call with Moelis to discuss valuation analysis
10/11/25	C M Cronin	.50	990.00	Review financial advisor calculations related to equity rights offering
10/11/25	G L Blum	3.00	4,905.00	Review and revise equity rights offering procedures and subscription forms for subordinated unsecured notes claims, second lien claims and general unsecured claims
10/12/25	C J Clark	3.00	5,940.00	Review and revise documentation related to equity rights offering (2.8); correspondence with Latham team regarding equity rights offering (0.2)
10/12/25	C M Cronin	2.10	4,158.00	Review and provide comments to equity rights offering documentation
10/12/25	G L Blum	2.50	4,087.50	Review and revise equity rights offering procedures and subscription forms for subordinated unsecured notes claims, second lien claims and general unsecured claims (2.1); emails with Latham team regarding same (0.4)
10/12/25	J J Weichselbaum	.20	327.00	Email with Latham team regarding solicitation timeline
10/13/25	C J Clark	2.00	3,960.00	Review and revise equity rights offering documentation (1.7); correspondence with Latham

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				team regarding same (0.3)
10/13/25	K Simon	1.40	3,255.00	Review and comment on documents (0.7); phone calls regarding scheduling issues (0.7)
10/13/25	C M Cronin	1.30	2,574.00	Review revised equity rights offering documentation and provide comments to same
10/13/25	G L Blum	3.70	6,049.50	Review and revise draft equity rights offering procedures and subscription forms for notes claims and general unsecured claims (1.7); review and revise equity rights offering procedures and subscription forms for subordinated unsecured notes claims, second lien claims and general unsecured claims (2.0)
10/13/25	J J Weichselbaum	.40	654.00	Review requested language for confirmation order (0.2); review precedent language (0.2)
10/13/25	N Larkin	1.50	1,462.50	Draft communication with unsecured creditors representative regarding treatment of general unsecured creditors under the plan
10/13/25	M Giddens	.90	607.50	Review J. Morton detailed email regarding UCC standing motion precedent (0.1); review precedent retrieved by C. Tarrant (0.8)
10/14/25	C J Clark	1.00	1,980.00	Correspondence with Latham team regarding equity rights offering
10/14/25	K Simon	1.10	2,557.50	Work on follow-up issues for confirmation schedule (0.7); correspond regarding same (0.4)
10/14/25	C M Cronin	.90	1,782.00	Review and analyze equity rights offering procedures and subscription form
10/14/25	G L Blum	4.00	6,540.00	Review and revise equity rights offering procedures and subscription forms for subordinated unsecured notes claims, second lien claims and general unsecured claims (2.5); participate in telephone conference with Latham team to discuss equity rights offering (0.5); correspond with C. Cronin and M. Koenitzer regarding equity rights offering, mechanics of solicitation of ballots and timing generally (1.0)
10/14/25	M V Koenitzer	.40	586.00	Review and revise equity rights offering documents
10/14/25	S A Woo Kee	.30	343.50	Correspond with Verita regarding updated solicitation timeline
10/14/25	G Kubow	.30	292.50	Prepare materials for solicitation motion
10/15/25	C J Clark	1.00	1,980.00	Review and revise documentation related to equity

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				rights offering (0.4); correspondence with Latham team regarding same (0.6)
10/15/25	G Klidonas	2.20	4,609.00	Telephone conference with Paul Hastings team regarding plan and plan supplement issues (0.5); review correspondence and pleadings regarding plan confirmation (1.7)
10/15/25	K Simon	1.20	2,790.00	Work on follow-up issues for confirmation schedule (0.8); correspond regarding same (0.4)
10/15/25	C M Cronin	.50	990.00	Review revised equity rights offering procedures
10/15/25	G L Blum	2.00	3,270.00	Review and revise equity rights offering procedures and subscription forms for subordinated unsecured notes claims, second lien claims and general unsecured claims (1.7); emails with Latham team regarding same (0.3)
10/15/25	J J Weichselbaum	1.30	2,125.50	Review updated solicitation documents (0.9); comment on same (0.4)
10/15/25	R M Cantoral	1.50	1,462.50	Review and revise ballots for solicitation conforming to revised case schedule
10/15/25	N A Gulati	.20	293.00	Review and revise disclosure statement
10/15/25	M V Koenitzer	1.40	2,051.00	Review and analyze ballot updates (0.7); review and analyze ERO document updates (0.7)
10/15/25	S A Woo Kee	2.80	3,206.00	Call with K. Simon regarding revised solicitation materials (0.2); correspond with K. Simon, R. Cantoral, J. Weichselbaum regarding solicitation documents (0.5); revise solicitation documents per comments from K. Simon (2.1)
10/15/25	C P Best	.20	195.00	Review and revise disclosure statement to reflect updated case timeline
10/16/25	C J Clark	.50	990.00	Correspondence with Latham team regarding equity rights offering
10/16/25	K Simon	6.40	14,880.00	Attend informal interview of S. Kern (1.8); Attend informal interview of K. Shepard (2.0); attend follow-up calls regarding same (0.9); correspond with team (0.8); attend diligence call (0.9)
10/16/25	C M Cronin	.40	792.00	Review comments to equity rights offering procedures from financial advisors
10/16/25	G L Blum	2.80	4,578.00	Review and revise equity rights offering procedures and subscription forms for subordinated unsecured

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				notes claims, second lien claims and general unsecured claims
10/16/25	A N Schupack	1.90	3,106.50	Analyze restructuring plan, restructuring plan support agreement, disclosure statement; and first day declaration regarding potential CFIUS matters (1.8); correspond with D. Chambers regarding same (0.1)
10/16/25	J J Weichselbaum	2.20	3,597.00	Revise notice regarding updated disclosure statement order (0.5); discuss same with K. Simon (0.2); review updated solicitation order (0.3); comment on same (0.3); review updated disclosure statement (0.5); correspondence regarding equity rights offering (0.2); emails with team regarding finalizing solicitation documents (0.2)
10/16/25	R M Cantoral	1.80	1,755.00	Revise proposed disclosure statement order and related exhibits to conform to new schedule
10/16/25	N A Gulati	.60	879.00	Review and revise disclosure statement
10/16/25	M V Koenitzer	1.20	1,758.00	Review updated disclosure statement (0.2); email correspondence regarding milestone extensions (0.6); review ERO documentation (0.4)
10/16/25	S A Woo Kee	4.80	5,496.00	Various calls and emails with Hunton regarding revised Disclosure statement approval order (0.8); begin to prepare revised confirmation and publication notice (1.1); prepare revised Disclosure statement approval order (1.5); revise disclosure statement (0.4); review notice of filing of revised disclosure statement approval order (0.2); emails and calls with Local counsel regarding filing of revised disclosure statement approval order (0.8)
10/16/25	C P Best	.30	292.50	Update disclosure statement to reflect revised DIP milestones (0.1); review and finalize for filing second solicitation version (0.2)
10/17/25	C J Clark	1.00	1,980.00	Review and revise documentation related to equity rights offering (0.8); correspondence with Latham team regarding same (0.2)
10/17/25	G Klidonas	.50	1,047.50	Telephone conference with lender advisors and Latham team regarding equity rights offering and review related materials
10/17/25	C M Cronin	3.00	5,940.00	Call with lender counsel regarding equity rights offering procedures (0.6); review and revised equity rights offering documentation (1.3); review equity rights offering valuation and share analysis (1.1)

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10/17/25	G L Blum	1.50	2,452.50	Review and revise draft equity rights offering procedures and subscription forms and distribute to working group (1.0); participate in telephone conference with Paul Hastings team to discuss procedures (0.5)
10/17/25	J J Weichselbaum	1.10	1,798.50	Review updated solicitation documents (0.4); revise publication notice (0.4); discuss updated solicitation documents with K. Simon (0.3)
10/17/25	R M Cantoral	.80	780.00	Review and revise solicitation version of ballots for revised Disclosure statement and Solicitation Procedures Order
10/17/25	H E Cresson	.50	487.50	Meet with Paul Hastings regarding ERO
10/17/25	N A Gulati	.70	1,025.50	Review disclosure statement exhibits
10/17/25	M V Koenitzer	.90	1,318.50	Review submission of ERO documents to Verita (0.6); telephone conferences with Verita regarding same (0.3)
10/17/25	M Licari	.20	229.00	Attend call regarding equity rights offering with Paul Hastings and Latham teams
10/17/25	S A Woo Kee	2.90	3,320.50	Prepare revised publication notice per comments from J. Weichselbaum (1.1); correspond with K. Simon, R. Cantoral, J. Weichselbaum regarding solicitation documents (0.4); finalize package of solicitation documents for Verita (1.4)
10/17/25	C P Best	.30	292.50	Call with N. Gulati regarding disclosure statement exhibits for solicitation package
10/18/25	C M Cronin	1.30	2,574.00	Review analysis regarding equity rights offering valuation and share counts (0.8); prepare and send confirmatory points to financial advisor (0.5)
10/18/25	J J Weichselbaum	.40	654.00	Review publication notice proof (0.2); emails with Latham team regarding equity rights offering documents (0.2)
10/19/25	C M Cronin	.50	990.00	Correspond regarding equity rights offering timing and expiration date matters
10/20/25	C J Clark	1.00	1,980.00	Review and revise documentation related to equity rights offering (0.6); correspondence with Latham team regarding same (0.4)
10/20/25	C M Cronin	2.40	4,752.00	Revise and finalize equity rights offering procedures and subscription forms

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10/20/25	J J Weichselbaum	1.50	2,452.50	Review revised equity rights offering documents (0.2); call regarding requested confirmation order language (0.2); review materials for upcoming settlement meeting (0.3); participate in call regarding same (0.8)
10/20/25	M Giddens	2.80	1,890.00	Review material in preparation for upcoming cite checking of confirmation brief
10/21/25	K Simon	1.80	4,185.00	Review and analyze solicitation and voting issues (0.7); phone call regarding same (0.4); review confirmation order comments (0.4); correspond regarding same (0.3)
10/21/25	J J Weichselbaum	1.00	1,635.00	Review proposed confirmation order language and revise (0.4); call with JPM regarding RSA and related matters (0.2); revise proposed confirmation order language (0.4)
10/21/25	M Giddens	.40	270.00	Correspondence with C. Tarrant regarding review of confirmation orders in various chapter 11 cases (0.1); retrieve notices of appearance in certain cases (0.1); select orders referencing certain insurance policies (0.2)
10/23/25	D L Chambers	.50	1,097.50	Call with Latham team regarding structure of reorganization and foreign lenders who will have equity interests at emergence
10/23/25	G Klidonas	.50	1,047.50	Telephone conference with Moelis regarding plan structure
10/24/25	D L Chambers	1.40	3,073.00	Calls and correspondence with Debtors and Paul Hastings, and confer with A. Schupack and BPE Global regarding arranging classification analysis
10/24/25	R C Schrock	.50	1,275.00	Communications with G. Klidonas regarding confirmation issues
10/27/25	R C Schrock	.50	1,275.00	Calls with opposing counsel regarding discovery for confirmation
10/27/25	K Simon	2.00	4,650.00	Attend conference calls (0.9); correspond regarding same (0.5); review and comment on documents (0.6)
10/28/25	K Simon	1.40	3,255.00	Correspond regarding plan supplement documents (0.9); review and comment on documents (0.5)
10/28/25	B I Herskowitz	1.80	2,061.00	Create plan supplement list (1.1); review lenders plan supplement list (0.7)
10/28/25	M V Koenitzer	.40	586.00	Emails and calls with R. Cantoral regarding ballot and non-voting forms

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS^{LLP}

Invoice No. 2500619159

November 30, 2025

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/28/25	M Giddens	1.60	1,080.00	Continue to review material and practice in preparation for cite checking upcoming confirmation brief.
10/29/25	G Klidonas	.30	628.50	Telephone conference with Latham restructuring team regarding plan supplement and related confirmation issues
10/29/25	K Simon	1.30	3,022.50	Attend conference call regarding plan supplement documents (0.8); correspond with team (0.5)
10/29/25	J J Weichselbaum	1.00	1,635.00	Call with K. Simon regarding plan supplement (0.3); call with B. Herskowitz regarding plan supplement (0.2); review plan supplement check list (0.3); further review plan supplement items (0.2)
10/29/25	B I Herskowitz	1.60	1,832.00	Revise plan supplement list (0.8); review correspondence regarding sale (0.8)
10/30/25	K Simon	1.20	2,790.00	Attend conference call regarding plan documents and solicitation issues (0.8); correspond regarding same (0.4)
10/30/25	M Giddens	1.20	810.00	Review certain confirmation briefs in connection with upcoming filing of same.
10/31/25	G Klidonas	.50	1,047.50	Telephone conference with Paul Hastings regarding confirmation issues
10/31/25	K Simon	2.90	6,742.50	Attend CSC meeting (0.9); attend conference calls regarding plan litigation issues and strategy (1.3); correspond with team (0.7)

M M Anderson	.50	Hrs. @	\$ 2,650.00/hr.	\$ 1,325.00
R C Schrock	3.00	Hrs. @	\$ 2,550.00/hr.	\$ 7,650.00
J L Wine	.80	Hrs. @	\$ 2,450.00/hr.	\$ 1,960.00
K Simon	46.90	Hrs. @	\$ 2,325.00/hr.	\$ 109,042.50
J B Caron	1.50	Hrs. @	\$ 2,195.00/hr.	\$ 3,292.50
D L Chambers	1.90	Hrs. @	\$ 2,195.00/hr.	\$ 4,170.50
G Klidonas	26.30	Hrs. @	\$ 2,095.00/hr.	\$ 55,098.50
C J Clark	15.50	Hrs. @	\$ 1,980.00/hr.	\$ 30,690.00
C M Cronin	16.70	Hrs. @	\$ 1,980.00/hr.	\$ 33,066.00
G L Blum	35.40	Hrs. @	\$ 1,635.00/hr.	\$ 57,879.00
A N Schupack	1.90	Hrs. @	\$ 1,635.00/hr.	\$ 3,106.50

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Invoice No. 2500619159

November 30, 2025

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

J J Weichselbaum	28.40	Hrs. @	\$ 1,635.00/hr.	\$ 46,434.00
N A Gulati	32.10	Hrs. @	\$ 1,465.00/hr.	\$ 47,026.50
M V Koenitzer	23.90	Hrs. @	\$ 1,465.00/hr.	\$ 35,013.50
B I Herskowitz	27.60	Hrs. @	\$ 1,145.00/hr.	\$ 31,602.00
M Licari	5.50	Hrs. @	\$ 1,145.00/hr.	\$ 6,297.50
S A Woo Kee	28.80	Hrs. @	\$ 1,145.00/hr.	\$ 32,976.00
R M Cantoral	29.60	Hrs. @	\$ 975.00/hr.	\$ 28,860.00
H E Cresson	7.40	Hrs. @	\$ 975.00/hr.	\$ 7,215.00
C P Best	44.70	Hrs. @	\$ 975.00/hr.	\$ 43,582.50
G Kubow	13.90	Hrs. @	\$ 975.00/hr.	\$ 13,552.50
N Larkin	7.60	Hrs. @	\$ 975.00/hr.	\$ 7,410.00
J Zhang	2.20	Hrs. @	\$ 975.00/hr.	\$ 2,145.00
M Giddens	9.90	Hrs. @	\$ 675.00/hr.	\$ 6,682.50
C M Tarrant	5.80	Hrs. @	\$ 650.00/hr.	\$ 3,770.00
	<u>417.80</u>			<u>\$ 619,847.50</u>

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Invoice No. 2500619159
November 30, 2025
Matter Name: Reporting

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/08/25	M V Koenitzer	.30	439.50	Review cash management reporting guidelines
10/31/25	M V Koenitzer	3.40	4,981.00	Review monthly operating report global notes (0.3); review payment matrices (1.2); review and analyze recurring reporting obligations and correspondence with Hunton and FTI teams regarding same (1.9)
10/31/25	S A Woo Kee	.80	916.00	Revise global notes for monthly operating reports
M V Koenitzer	3.70	Hrs. @	\$ 1,465.00/hr.	\$ 5,420.50
S A Woo Kee	<u>.80</u>	Hrs. @	\$ 1,145.00/hr.	<u>\$ 916.00</u>
	4.50			\$ 6,336.50

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Invoice No. 2500619159

November 30, 2025

Matter Name: Securities Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/02/25	M V Koenitzer	.20	293.00	Email correspondence regarding SEC information request
10/03/25	G L Blum	1.20	1,962.00	Prepare responses to questions from the SEC regarding warrants to be issued in the restructuring
10/04/25	G L Blum	.70	1,144.50	Correspond with C. Clark and J. Weichselbaum regarding questions from the SEC related to warrants and prepare responses accordingly
10/05/25	C M Cronin	.30	594.00	Review and analyze equity rights offering matters
10/07/25	N A Faqihi Alawadhi	.20	327.00	Review beneficial ownership reporting
10/08/25	J B Caron	.50	1,097.50	Analysis and advice regarding change of ownership considerations
10/08/25	N A Faqihi Alawadhi	.50	817.50	Review and analyze beneficial ownership reporting
10/08/25	B I Herskowitz	.30	343.50	Review securities stipulation
10/09/25	J B Caron	1.50	3,292.50	Analysis and advice regarding regulatory change of ownership process (1.1); call with Paul Hastings regarding same (0.4)
10/10/25	N A Faqihi Alawadhi	.40	654.00	Review and analyze beneficial ownership reporting review
10/22/25	J B Caron	1.70	3,731.50	Research and guidance related to PA talking points (1.2); analysis and advice regarding regulatory change of ownership process (0.5)
10/22/25	D M Canevari	2.60	3,432.00	Review draft talking points and Debtors question (0.5); research law on executive power under certain state laws (1.8); draft email to A. Prins, J. Caron, and D. Scheer on findings and analysis (0.3)
10/23/25	C M Cronin	.50	990.00	Review and analyze solicitation agent question regarding affiliate transfers
10/23/25	N A Faqihi Alawadhi	.20	327.00	Review and analyze going dark analysis
10/24/25	M M Anderson	.50	1,325.00	Phone call internally with Latham to review and analyze Exchange Act deregistration compliance matters
10/24/25	N A Faqihi Alawadhi	.60	981.00	Review and analyze going dark analysis

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Invoice No. 2500619159

November 30, 2025

Matter Name: Securities Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/27/25	M M Anderson	.80	2,120.00	Review and analyze Exchange Act deregistration compliance matters (0.5); phone call with representatives from Latham and Paul Hastings regarding deregistration compliance matters (0.3)
10/27/25	N A Faqihi Alawadhi	.30	490.50	Discuss going dark analysis with Latham team
10/27/25	J J Weichselbaum	.30	490.50	Call with Paul Hastings regarding going dark
10/27/25	R M Cantoral	.50	487.50	Call with Debtors and Paul Hastings regarding going dark
10/27/25	M V Koenitzer	1.10	1,611.50	Participate in call regarding "going dark" processes and weekly alignment call with Debtors advisors
10/27/25	M Licari	.20	229.00	Attend call regarding exchange act deregulation with Latham and Paul Hastings team
10/28/25	M M Anderson	.80	2,120.00	Phone call with J. Barber regarding status of KPMG inquiry (0.2); phone call with C. Clark and N. Alawadhi to review and analyze Exchange Act deregistration compliance matters (0.3); email correspondence internally with Latham regarding Exchange Act deregistration compliance matters (0.3)
10/28/25	C J Clark	1.00	1,980.00	Correspondence with Latham team regarding securities laws compliance
10/28/25	N A Faqihi Alawadhi	2.50	4,087.50	Review and analyze going dark analysis
10/29/25	N A Faqihi Alawadhi	1.80	2,943.00	Draft summary of next steps for deregistration
10/30/25	M M Anderson	.50	1,325.00	Phone call with Z. Cochran of Paul Hastings to review and analyze Exchange Act deregistration compliance matters (0.3); phone call with N. Alawadhi to follow-up on call with Paul Hastings (0.2)
10/30/25	J B Caron	.50	1,097.50	Review of and guidance related to beneficiary claim.
10/30/25	N A Faqihi Alawadhi	.50	817.50	Discuss going dark analysis and updates with Latham team
10/31/25	N A Faqihi Alawadhi	.40	654.00	Discuss going dark analysis and updates with Latham team

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Invoice No. 2500619159

November 30, 2025

Matter Name: Securities Matters

M M Anderson	2.60	Hrs. @	\$ 2,650.00/hr.	\$ 6,890.00
J B Caron	4.20	Hrs. @	\$ 2,195.00/hr.	\$ 9,219.00
C J Clark	1.00	Hrs. @	\$ 1,980.00/hr.	\$ 1,980.00
C M Cronin	.80	Hrs. @	\$ 1,980.00/hr.	\$ 1,584.00
G L Blum	1.90	Hrs. @	\$ 1,635.00/hr.	\$ 3,106.50
N A Faqihi Alawadhi	7.40	Hrs. @	\$ 1,635.00/hr.	\$ 12,099.00
J J Weichselbaum	.30	Hrs. @	\$ 1,635.00/hr.	\$ 490.50
M V Koenitzer	1.30	Hrs. @	\$ 1,465.00/hr.	\$ 1,904.50
D M Canevari	2.60	Hrs. @	\$ 1,320.00/hr.	\$ 3,432.00
B I Herskowitz	.30	Hrs. @	\$ 1,145.00/hr.	\$ 343.50
M Licari	.20	Hrs. @	\$ 1,145.00/hr.	\$ 229.00
R M Cantoral	<u>.50</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 487.50</u>
	23.10			\$ 41,765.50

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Invoice No. 2500619159
 November 30, 2025
 Matter Name: Tax

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	J M Kronsoble	1.10	2,915.00	Phone call with Latham, Debtors, EY and Paul Hastings regarding tax matters (0.8); review emails and analyze tax matters (0.2); draft email to Latham team regarding tax matters (0.1)
10/01/25	L Kutilek	1.60	2,616.00	Tax call with Latham team (0.9); tax research and analysis (0.4); revise tax disclosure with respect to disclosure statement (0.3)
10/01/25	J J Weichselbaum	.60	981.00	Participate in call with EY and lenders to discuss tax analysis
10/02/25	J M Kronsoble	.40	1,060.00	Review documents and emails and analyze tax matters (0.2); draft email to Latham, Debtors, EY and Paul Hastings teams regarding tax matters (0.2)
10/02/25	L Kutilek	.90	1,471.50	Review and revise plan and tax disclosure (0.7); analyze changes to plan from the tax perspective (0.2)
10/02/25	T Young	1.10	1,336.50	Provide tax comments on disclosure statement (0.6); provide tax comments on restructuring plan (0.5)
10/03/25	J M Kronsoble	1.00	2,650.00	Review and revise tax disclosure (0.8); draft emails to Latham team regarding tax matters (0.2)
10/03/25	L Kutilek	3.50	5,722.50	Analyze tax issues and changes to plan (0.8); analyze, review and revise draft disclosure statement (2.2); internal email correspondence regarding the same (0.5)
10/03/25	T Young	1.30	1,579.50	Correspondence regarding modeling (0.6); compose correspondence to J. Kronsoble and L. Kutilek regarding plan updates (0.7)
10/04/25	J M Kronsoble	1.00	2,650.00	Review and revise tax disclosure and analyze related tax matters
10/04/25	L Kutilek	1.40	2,289.00	Review tax disclosure (1.2); email correspondence regarding the same (0.2)
10/06/25	J M Kronsoble	.70	1,855.00	Review revised Plan and Disclosure Statement and tax disclosure (0.6); revise tax disclosure and draft emails to Latham team regarding same (0.1)
10/06/25	L Kutilek	.90	1,471.50	Review and revise amended plan and tax disclosure
10/06/25	T Young	2.90	3,523.50	Review and analyze plan changes (1.1); provide tax comments on tax disclosure (1.5); telephone conference with L. Kutilek regarding disclosure changes (0.3)
10/07/25	J M Kronsoble	.20	530.00	Draft email to Latham team regarding tax matters

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 November 30, 2025
 Matter Name: Tax

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.1); telephone conference with L. Kutilek regarding tax matters (0.1)
10/07/25	L Kutilek	.30	490.50	Internal discussions regarding certain receivables
10/08/25	J M Kronsoble	.20	530.00	Draft emails to Latham, EY, Alix and Paul Hastings team regarding tax matters
10/08/25	L Kutilek	.60	981.00	Review matters related to receivables and tax modeling
10/09/25	N A Gulati	.50	732.50	Teleconference with Latham and Debtors teams regarding unclaimed property process
10/10/25	J M Kronsoble	.40	1,060.00	Review emails and analyze tax matters (0.2); draft emails to Latham team regarding tax matters (0.2)
10/13/25	T Young	.90	1,093.50	Prepare steps memorandum
10/16/25	L Kutilek	1.10	1,798.50	Tax call with Latham team (0.6); consider various points raised during call (0.5)
10/16/25	J J Weichselbaum	.50	817.50	Participate in call regarding tax analysis
10/16/25	T Young	.50	607.50	Telephone conference with accountants regarding modeling and transaction structuring
10/22/25	J M Kronsoble	1.30	3,445.00	Telephone conference with L. Kutilek regarding tax matters (0.3); telephone conference with L. Lundrigan, Latham and EY team regarding tax matters (1.0)
10/22/25	L Kutilek	1.50	2,452.50	Tax call with EY (1.0); email correspondence regarding open tax matters (0.5)
10/22/25	T Young	1.20	1,458.00	Telephone conference with EY regarding tax model
10/23/25	J M Kronsoble	1.50	3,975.00	Telephone conference with L. Kutilek regarding tax matters (0.2); review emails and analyze tax matters (1.2); draft email to Latham team regarding tax matters (0.1)
10/23/25	L Kutilek	.60	981.00	Internal email correspondence regarding transaction structure (0.3); discuss the same with J. Sadler (0.3)
10/23/25	J J Weichselbaum	.20	327.00	Correspond with Latham team regarding tax analysis
10/23/25	T Young	.80	972.00	Review and analyze correspondence regarding disclosure statement and restructuring plan
10/24/25	J M Kronsoble	1.10	2,915.00	Telephone conference Latham, EY and Paul Hastings team regarding tax structuring matters (0.8); draft email to Latham team regarding tax matters (0.1);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				analyze tax matters (0.2)
10/24/25	L Kutilek	1.60	2,616.00	Tax call with EY (0.8); tax call with T. Young (0.2); review tax disclosure for structure updates (0.6)
10/24/25	J J Weichselbaum	.60	981.00	Participate in call regarding tax analysis in connection with plan
10/24/25	M V Koenitzer	.30	439.50	Participate in telephone conference with Latham, Paul Hastings, FTI and E&Y tax teams regarding tax modeling updates
10/24/25	T Young	2.60	3,159.00	Telephone conference with L. Kutilek regarding tax disclosure markup (0.7); telephone conference with accountants and lender's counsel regarding structuring (1.0); review and analyze correspondence regarding transaction structuring (0.9)
10/25/25	J M Kronsnooble	1.10	2,915.00	Review EY tax model and analyze tax considerations (0.9); draft email to Latham, Debtors, EY and Paul Hastings team regarding tax model matters (0.1); draft email to Latham team regarding tax matters (0.1)
10/27/25	J M Kronsnooble	.30	795.00	Review emails and analyze tax matters
10/27/25	T Young	.20	243.00	Review correspondence regarding transaction structure model
10/28/25	J M Kronsnooble	2.10	5,565.00	Review emails and analyze restructuring tax matters (1.4); telephone conference with L. Kutilek regarding tax matters (0.3); telephone conference with L. Kutilek and Debtors team regarding tax matters (0.4)
10/28/25	L Kutilek	.80	1,308.00	Tax call with the Debtors (0.4); schedule tax call (0.1); analyze tax issues (0.3)
10/29/25	J M Kronsnooble	.70	1,855.00	Telephone conference with R. Fung (EY) regarding tax matters (0.5); review emails, analyze tax matters and draft email to Latham team regarding tax matters (0.2)
10/30/25	J M Kronsnooble	2.00	5,300.00	Telephone conference with Latham, Debtors and EY team regarding tax structuring matters (0.7); telephone conference with L. Kutilek regarding same (0.1); review emails and analyze tax matters (0.7); draft emails to Latham and EY team regarding tax matters (0.5)
10/30/25	L Kutilek	1.60	2,616.00	Tax call (0.5); email correspondence regarding emergence timing and other tax matters (0.4); review tax analysis (0.7)
10/31/25	G Klidonas	1.50	3,142.50	Telephone conference with EY and Debtors regarding

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Matter Name: Tax

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				tax issues (1.0); telephone conference with Debtors regarding tax structuring issues (0.5)
10/31/25	J M Kronsoble	1.30	3,445.00	Telephone conference with Latham, Debtors, EY, PH and Lender team regarding tax matters (0.9); analyze tax matters (0.4)
10/31/25	L Kutilek	2.30	3,760.50	Tax call with EY (1.0); research tax issues (0.7); discuss tax items internally (0.6)
10/31/25	J J Weichselbaum	1.30	2,125.50	Call with Latham and Debtor teams to discuss receivables and tax issues (0.3); call with Debtor and Lender teams to discuss tax analysis with EY (1.0)
10/31/25	T Young	2.20	2,673.00	Review and analyze correspondence (0.7); telephone conference with accountants and stakeholders regarding structuring (1.0); prepare for meeting (0.5)
J M Kronsoble	16.40	Hrs. @	\$ 2,650.00/hr.	\$ 43,460.00
G Klidonas	1.50	Hrs. @	\$ 2,095.00/hr.	\$ 3,142.50
L Kutilek	18.70	Hrs. @	\$ 1,635.00/hr.	\$ 30,574.50
J J Weichselbaum	3.20	Hrs. @	\$ 1,635.00/hr.	\$ 5,232.00
N A Gulati	.50	Hrs. @	\$ 1,465.00/hr.	\$ 732.50
M V Koenitzer	.30	Hrs. @	\$ 1,465.00/hr.	\$ 439.50
T Young	13.70	Hrs. @	\$ 1,215.00/hr.	\$ 16,645.50
	<u>54.30</u>			<u>\$ 100,226.50</u>

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Invoice No. 2500619159

November 30, 2025

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/01/25	J L Wine	.20	490.00	Email correspondence with Latham team regarding 9019 motion
10/01/25	J J Weichselbaum	.40	654.00	Correspondence with Latham team regarding 9019 motion (0.2); review comments to motion (0.2)
10/01/25	M V Koenitzer	1.30	1,904.50	Review and revise 9019 motion and related declaration (0.9); emails with C. Best and stakeholders regarding same (0.4)
10/01/25	C P Best	.50	487.50	Further drafting and finalizing of 9019 motion
10/02/25	D N Scheer	1.20	1,962.00	Review and revise settlement summary for disclosure statement (0.4); prepare for and attend strategy calls on vendor and provider payments (0.3); prepare for and attend KPMG update call (0.5)
10/02/25	M V Koenitzer	1.30	1,904.50	Review and revise 9019 motion and related declaration (1.0); telephone conference with FTI, Latham and management regarding 9019 motion communications (0.3)
10/03/25	J L Wine	.20	490.00	Email correspondence with Latham team regarding 9019 motion
10/03/25	C Leiper	3.60	5,616.00	Research and summarize non-emergency medical transport requirements
10/03/25	D N Scheer	1.30	2,125.50	Analyze state and vendor communications and contract obligations
10/03/25	M V Koenitzer	2.40	3,516.00	Revise 9019 settlement motion (2.1); emails with Local Counsel regarding same (0.3)
10/03/25	N Larkin	1.30	1,267.50	Revise 9019 motion in advance of filing (0.8); same for the Shandler declaration in support of the 9019 motion (0.5)
10/06/25	J J Weichselbaum	.20	327.00	Review comments to trade agreement
10/06/25	S A Woo Kee	.50	572.50	Review and revise vendor trade agreement
10/07/25	M V Koenitzer	.70	1,025.50	Review of documents related to potential 9019 settlement motion (0.4); telephone conference with D. Ziegler regarding same (0.3)
10/07/25	S A Woo Kee	.70	801.50	Call with vendor and K. DeLuise regarding Sanborn trade agreement (0.4); revise vendor trade agreement per discussion with vendor (0.3)
10/08/25	J M Kronsoble	.40	1,060.00	Review settlement and analyze related tax matters

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November 30, 2025

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/08/25	C P Best	2.30	2,242.50	Review draft amendment agreement with Centene (0.6); call with M. Vunnamadala to discuss the same (0.2); research 9019 (1.1); email J. Weichselbaum and M. Koenitzer regarding the same and suggested next steps (0.4)
10/09/25	J J Weichselbaum	.40	654.00	Call with FTI regarding trade agreements (0.2); call with E. Woo Kee regarding vendor agreement (0.2)
10/09/25	M V Koenitzer	.30	439.50	Revise draft email correspondence to lenders regarding potential 9019 settlement motion
10/09/25	S A Woo Kee	.80	916.00	Revise vendor trade agreement
10/10/25	J J Weichselbaum	.40	654.00	Call with Debtor and Latham teams to discuss contract counterparties issues
10/10/25	S A Woo Kee	.50	572.50	Emails regarding payment schedule for vendor trade agreement with vendor's counsel and FTI
10/10/25	C P Best	1.00	975.00	Call with D. Ziegler, J. Weichselbaum and others to discuss proposed settlement with Centene (0.5); call with M. Koenitzer to discuss the same (0.2); email J. Weichselbaum regarding strategy for settlement (0.3)
10/13/25	G Klidonas	.90	1,885.50	Review materials and correspondence regarding customer and request for proposal issues
10/13/25	D N Scheer	.90	1,471.50	Prepare for (0.5) and attend discussions on certain state agreements (0.4)
10/13/25	J J Weichselbaum	.20	327.00	Call with counsel to customer to discuss payment matters
10/13/25	S A Woo Kee	.80	916.00	Discuss finalization of vendor trade agreement with K. DeLuise (0.4); emails regarding execution of vendor trade agreement (0.4)
10/13/25	C P Best	.90	877.50	Email G. Klidonas and K. Simon regarding terms of vendor settlement, suggested next steps, and background to the same (0.7); draft email for Paul Hastings team regarding the same (0.2)
10/14/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors regarding customer issues
10/14/25	E R Marks	.70	1,386.00	Email correspondences with Latham team regarding 9019 motion and declaration
10/14/25	D N Scheer	1.40	2,289.00	Review and analyze state specific licensure tracking
10/14/25	M V Koenitzer	1.00	1,465.00	Prepare 9019 declaration for filing (0.6); participate in

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Invoice No. 2500619159

November 30, 2025

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				call with Debtors regarding potential settlement with contract counterparty (0.4)
10/14/25	C P Best	.90	877.50	Review and revise declaration of C. Shandler in support of 9019 motion to finalize for filing (0.2); email FTI regarding the same (0.1); email E. Goldstein regarding the same (0.1); call with K. Shepard, M. Koenitzer, G. Klidonas and others to discuss proposed settlement with vendor (0.5)
10/15/25	D N Scheer	1.20	1,962.00	Review and revise UCC slides (0.5); review and revise update communications to KPMG (0.1); review communications on DMAS (0.6)
10/16/25	J J Weichselbaum	.20	327.00	Emails with Latham team regarding vendor payments
10/16/25	S A Woo Kee	.30	343.50	Review and analyze payment matter regarding vendor
10/17/25	S A Woo Kee	.90	1,030.50	Review and analyze payment matters regarding UCC debtor party Caring Home Care (0.4); correspond with Latham team regarding same (0.2); correspond with F. Khan regarding same (0.3)
10/17/25	C P Best	.50	487.50	Call with G. Klidonas, M. Koenitzer, and G. Klidonas to discuss proposed settlement with vendors (0.4); email Paul Hastings regarding the same (0.1)
10/20/25	S A Woo Kee	.20	229.00	Correspond with K. de Luise regarding OCP/vendor matters
10/23/25	G Klidonas	.50	1,047.50	Telephone conference with Latham team regarding 9019 motion
10/23/25	C P Best	.70	682.50	Draft shell reply to anticipated objection of Committee to 9019 motion
10/24/25	C P Best	.70	682.50	Further drafting of shell reply to objection to 9019 motion (0.4); review case law regarding the same (0.3)
10/26/25	G Klidonas	.50	1,047.50	Review correspondence and materials regarding UHC 9019 settlement and creditors' committee discovery
10/27/25	G Klidonas	1.00	2,095.00	Telephone conference with FTI and Latham teams regarding deposition preparation of C. Shandler in connection with 9019 motion
10/28/25	G Klidonas	1.30	2,723.50	Telephone conference with C. Shandler regarding deposition preparation for 9019 motion (0.5); review and revise reply to 9019 objection (0.8)
10/28/25	K S Houston	2.90	4,524.00	Call regarding UHC Hearing with Latham team (0.5); prepare for UHC hearing (2.4)

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Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
10/29/25	J B Caron	.80	1,756.00	Review of and comments to settlement filing
10/29/25	R M Cantoral	.30	292.50	Emails with Debtors, FTI, and Moelis regarding hearing on 9019 motion
10/31/25	C P Best	.40	390.00	Call with K. Shepard, C. Shandler, M. Koenitzer, and J. Weichselbaum to discuss potential settlement with NEMT customer
J M Kronsoble	.40	Hrs. @	\$ 2,650.00/hr.	\$ 1,060.00
J L Wine	.40	Hrs. @	\$ 2,450.00/hr.	\$ 980.00
J B Caron	.80	Hrs. @	\$ 2,195.00/hr.	\$ 1,756.00
G Klidonas	4.70	Hrs. @	\$ 2,095.00/hr.	\$ 9,846.50
E R Marks	.70	Hrs. @	\$ 1,980.00/hr.	\$ 1,386.00
D N Scheer	6.00	Hrs. @	\$ 1,635.00/hr.	\$ 9,810.00
J J Weichselbaum	1.80	Hrs. @	\$ 1,635.00/hr.	\$ 2,943.00
K S Houston	2.90	Hrs. @	\$ 1,560.00/hr.	\$ 4,524.00
C Leiper	3.60	Hrs. @	\$ 1,560.00/hr.	\$ 5,616.00
M V Koenitzer	7.00	Hrs. @	\$ 1,465.00/hr.	\$ 10,255.00
S A Woo Kee	4.70	Hrs. @	\$ 1,145.00/hr.	\$ 5,381.50
R M Cantoral	.30	Hrs. @	\$ 975.00/hr.	\$ 292.50
C P Best	7.90	Hrs. @	\$ 975.00/hr.	\$ 7,702.50
N Larkin	1.30	Hrs. @	\$ 975.00/hr.	\$ 1,267.50
	<u>42.50</u>			<u>\$ 62,820.50</u>

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1271 Avenue of the Americas
New York, New York 10020-1303
Tel: +1.212.906.1200 Fax: +1.212.751.4864
www.lw.com

LATHAM & WATKINS LLP

INVOICE

November 30, 2025

ModivCare Inc.
6900 Layton Avenue, Suite 1200
Denver, CO 80237
Attn: L. Heath Sampson

Please identify your payment with the following:

Invoice No. 2500619160
Matter Number 080529-1026

For professional services rendered through October 31, 2025

Re: **Disbursements** \$ 77,276.44

Total Due **\$ 77,276.44**

LATHAM & WATKINS^{LLP}

Invoice No. 2500619160
November 30, 2025

Costs and Disbursements:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/10/25	Deposition - Veritext - Fee for deposition services and transcript of witness, Chad Shandler	E R Marks	1,550.30
10/10/25	Deposition - Veritext - Fees for deposition services and transcript for witness, Zul Jamal	E R Marks	4,328.74
10/27/25	Deposition - Reliable Court Reporting - Fee for deposition services and transcript of David MacGreevey	E R Marks	3,802.20
Total Deposition			9,681.24
10/02/25	Filing Fees - Stephen Andrew Woo Kee - - charge for Michigan UCC lien search - 09/11/25	S A Woo Kee	18.31
Total Filing Fees			18.31
10/01/25	Ground Transportation - Brian Isaac Herskowitz - Taxi/Car Service - Travel from office to airport for work trip due to hearing - 09/29/25 - Office to airport	B I Herskowitz	65.35
10/01/25	Ground Transportation - Brian Isaac Herskowitz - Taxi/Car Service - Travel from hearing to office - 09/22/25 - Hearing to office	B I Herskowitz	33.95
10/06/25	Ground Transportation - Jacob Daniel Morton - Taxi/Car Service - Second Day Hearing in the Modivcare Chapter 11 case - 09/29/25 - Home to airport	J D Morton	84.72
10/06/25	Ground Transportation - Jacob Daniel Morton - Taxi/Car Service - Second Day Hearing in the Modivcare Chapter 11 case - 09/30/25 - Airport to home	J D Morton	73.99
10/06/25	Ground Transportation - Montana Licari - Taxi/Car Service - working late on ModivCare - 08/21/25 - 1271 Ave of the Americas to 10 E 13th St	M Licari	31.61
10/06/25	Ground Transportation - Montana Licari - Taxi/Car Service - CareerBuilder - Overtime Taxi - 07/09/25 - 1085 Ave of the Americas to 10 E 13th St	M Licari	63.24
10/08/25	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Extended Hour ride home - 10/01/25 - Office/Home	R M Cantoral	28.29
10/09/25	Ground Transportation - Brian Isaac Herskowitz - Taxi/Car Service - travel to hearing - 10/01/25 - Airport/Office	B I Herskowitz	76.19
10/17/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Work late on client matters - 10/16/25 - Latham to home	J J Weichselbaum	137.83
10/20/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Working late on client matter - 09/04/25 - Office / Home	J J Weichselbaum	154.62

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Invoice No. 2500619160
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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/21/25	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Transportation from home to airport - 09/29/25 - 20 Garden Rd., Wellesley Hills, MA to Logan International Airport, Boston, MA	E R Marks	154.59
10/21/25	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Transportation from airport to home - 10/01/25 - Logan International Airport, Boston, MA to 20 Garden Rd., Wellesley Hills, MA	E R Marks	165.78
10/29/25	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for client business - 09/24/25 - 20 Garden Rd., Wellesley Hills, MA to 50 University Ave., Westwood, MA	E R Marks	76.01
10/30/25	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Working late - 10/04/25 - Office to home	S A Woo Kee	18.06
10/31/25	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation from train station to home - 10/22/25 - 50 University Ave., Westwood, MA to 20 Garden Rd., Wellesley Hills, MA	E R Marks	91.60
10/31/25	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation from home to train station - 10/21/25 - 20 Garden Rd., Wellesley Hills, MA to 60 Blue Hill Drive, Westwood, MA	E R Marks	72.19
Total Ground Transportation			1,328.02
10/03/25	Lexis Nexis - Search Date: 03-Oct-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	89.10
10/15/25	Westlaw - Search on: 15-Oct-2025 - Westlaw ID: - Request by: Page, William Blake 82922 - Grp: 1000073842	W B Page	154.80
10/19/25	Lexis Nexis - Search Date: 19-Oct-2025 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	89.10
10/20/25	Other Database Research - Bench IQ, Inc. - Bench IQ Usage - September 2025	C P Best	135.00
10/20/25	Other Database Research - Bench IQ, Inc. - Bench IQ Usage - September 2025	M V Koenitzer	22.50
10/20/25	Other Database Research - Bench IQ, Inc. - Bench IQ Usage - September 2025	C M Tarrant	337.50
10/22/25	Lexis Nexis - Search Date: 22-Oct-2025 - Timekeeper ID: 91803 - CANEVARI, DOLLY	D M Canevari	89.10
10/23/25	Lexis Nexis - Search Date: 23-Oct-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	89.10
10/24/25	Westlaw - Search on: 24-Oct-2025 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	464.40
10/26/25	Westlaw - Search on: 26-Oct-2025 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	774.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/27/25	Lexis Nexis - Search Date: 27-Oct-2025 - Timekeeper ID: 92150 - MORTON, JACOB	J D Morton	89.10
10/27/25	Westlaw - Search on: 27-Oct-2025 - Westlaw ID: - Request by: Morton, Jacob Daniel 92150 - Grp: 1004019677	J D Morton	309.60
10/28/25	Lexis Nexis - Search Date: 28-Oct-2025 - Timekeeper ID: 92150 - MORTON, JACOB	J D Morton	89.10
10/28/25	Lexis Nexis - Search Date: 28-Oct-2025 - Timekeeper ID: 92165 - FOLEY, MIKE	M J Foley	267.30
10/30/25	Lexis Nexis - Search Date: 30-Oct-2025 - Timekeeper ID: 92165 - FOLEY, MIKE	M J Foley	178.20
Total Legal Research			3,177.90
10/02/25	Meals - Sonali Anisha Howe - Meals Other - Hearing - NE Market charges at the airport. - 09/29/25 - Bar & Cafe - NE Market - Internal Guests: Sonali Anisha Howe	S A Howe	14.61
10/02/25	Meals - Sonali Anisha Howe - Meals Other - Hearing - United airlines sandwich charge on the plane. - 09/29/25 - United Airlines - Internal Guests: Sonali Anisha Howe	S A Howe	12.00
10/02/25	Meals - Sonali Anisha Howe - Meals Other - Hearing - Starbucks charge at the airport. - 09/29/25 - Starbucks - Internal Guests: Sonali Anisha Howe	S A Howe	3.20
10/06/25	Meals - Jacob Daniel Morton - Breakfast - Second Day Hearing in the Modivcare Chapter 11 case - 09/29/25 - Boston International Airport - Internal Guests: Jacob Daniel Morton	J D Morton	18.62
10/06/25	Meals - Montana Licari - working late on ModivCare - 08/21/25 - Chopt - Internal Guests: Montana Licari, Meghana Vunnamadala Koenitzer	M Licari	30.00
10/15/25	Meals - Montana Licari - Dinner - Working late - 08/26/25 - Chopt - Internal Guests: Montana Licari	M Licari	30.00
10/15/25	Meals - Montana Licari - Dinner - Working late - 08/27/25 - Whole Foods Market - Internal Guests: Montana Licari	M Licari	30.00
10/15/25	Meals - Montana Licari - Dinner - Working late - 09/04/25 - Impact - Internal Guests: Montana Licari	M Licari	30.00
10/15/25	Meals - Montana Licari - Dinner - Working late - 09/12/25 - Chopt - Internal Guests: Montana Licari	M Licari	30.00
10/15/25	Meals - Montana Licari - Dinner - Working late - 09/16/25 - Locanut - Internal Guests: Montana Licari	M Licari	30.00
10/15/25	Meals - Montana Licari - Dinner - Working late - 09/17/25 - Simo - Internal Guests: Montana Licari	M Licari	30.00
10/15/25	Meals - Montana Licari - Dinner - Working late - 09/30/25 - Jersey Mike's - Internal Guests: Montana Licari	M Licari	30.00
10/15/25	Meals - Montana Licari - Dinner - Working late - 10/03/25 - Taim - Internal Guests: Montana Licari	M Licari	30.00

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10/15/25	Meals - Montana Licari - Dinner - Working late - 10/06/25 - Whole Foods Market - Internal Guests: Montana Licari	M Licari	30.00
10/17/25	Meals - Katherine Marcella Cole - Dinner - dinner for late work in the office - 09/16/25 - Tiger Fork - Internal Guests: Katherine Marcella Cole	K M Cole	30.00
10/20/25	Meals - Jonathan J Weichselbaum - Dinner - Working late on client matter - 09/04/25 - Hummus Kitchen - Internal Guests: Jonathan J Weichselbaum	J J Weichselbaum	30.00
10/21/25	Meals - Elizabeth R Marks - Breakfast - Meal while traveling on client business - 09/29/25 - Dunkin - Internal Guests: Elizabeth R Marks	E R Marks	7.38
10/29/25	Meals - Elizabeth R Marks - Breakfast - Meal while travelling on client business - 09/24/25 - Dunkin - Internal Guests: Elizabeth R Marks	E R Marks	10.24
10/30/25	Meals - Stephen Andrew Woo Kee - Dinner - Working late - 10/03/25 - Pret A Manager - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	20.64
10/30/25	Meals - Stephen Andrew Woo Kee - Dinner - Working late - 10/15/25 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	28.42
10/31/25	Meals - Elizabeth R Marks - Dinner - Meal while traveling on client business - 10/21/25 - Dunkin - Internal Guests: Elizabeth R Marks	E R Marks	13.77
Total Meals			488.88
10/01/25	Conference call with service provider regarding near duplicate review workflow(0.7) ; consider same (0.4) ; communicate with counsel regarding review workflow and production schedules (0.8) ; discuss same with service provider (0.6); review and analyze matter tracking documentation (0.5)	G M Donovan	1,335.00
10/02/25	Correspond with service provider regarding managed review time lines	G M Donovan	222.50
10/03/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	267.00
10/06/25	Conference with service providers and counsel regarding matter status (0.6)	G M Donovan	267.00
10/07/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	267.00
10/07/25	Advise and consult with counsel regarding searches prepared by service provider (0.4); review and analysis of searches (0.7)	G M Donovan	489.50
10/08/25	Prepare for and attend weekly matter status call (0.5); review and analyze searches created in online repository (0.4)	G M Donovan	400.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/10/25	Quality-control of two production deliverables by outside vendor	C A McLaughlin	489.50
10/10/25	Advise and consult with K. Houston regarding privilege log (0.8); prepare for and attend conference call with service provider regarding same (0.6)	G M Donovan	623.00
10/14/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	311.50
10/15/25	Project Status call and Privilege Log Discussion with e-discovery vendor teams	A Elias	356.00
10/15/25	Prepare for and attend matter status call with counsel and service provider (1.0)	G M Donovan	445.00
10/16/25	Review case-related correspondence to identify key updates and next steps	A Elias	356.00
10/16/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	311.50
10/16/25	Advise and consult with service provider regarding metadata to produce to opposing counsel (1.0); conference with K. Houston regarding same (0.4); review and analyze data provided by Kirkland & Ellis (0.9)	G M Donovan	1,023.50
10/17/25	Review case-related correspondence to identify key updates and next steps	A Elias	356.00
10/17/25	Quality-control of production deliverables by outside vendor	C A McLaughlin	445.00
10/19/25	Advise and consult with K. Houston regarding privilege log creation (0.5)	G M Donovan	222.50
10/20/25	Quality-control of production deliverables by outside vendor	C A McLaughlin	311.50
10/20/25	Review case-related correspondence to identify key updates and next steps	A Elias	356.00
10/20/25	Conference call with A. Elias regarding matter status (0.5); review of matter correspondence (0.1)	G M Donovan	267.00
10/21/25	Review case-related correspondence to identify key updates and next steps	A Elias	445.00
10/21/25	Meetings with managed review and the vendor to discuss the workflow for privilege log review	A Elias	445.00
10/21/25	Review of privilege log coding layout (0.5); review and analysis of privilege breakers list (1.9.); conference with service provider regarding same (0.4); conference call with A. Elias regarding privilege review workflows (0.4); prepare for and attend privilege review training session (1.1)	G M Donovan	1,913.50
10/22/25	Review case-related correspondence to identify key updates and next steps	A Elias	445.00
10/22/25	Weekly Status Meeting with the vendor.	A Elias	445.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/22/25	Review current privilege list, coordinate updates and outline workflow to batch documents for privilege log review	A Elias	445.00
10/22/25	Management of matter document review and production logistics (1.7)	G M Donovan	756.50
10/23/25	Quality-control of production deliverables by outside vendor	C A McLaughlin	311.50
10/23/25	Advise and consult with counsel team regarding categorical log and forthcoming document productions (3.0); conference with service providers regarding same (0.9)	G M Donovan	1,735.50
10/23/25	Review case-related correspondence to identify key updates and next steps for production and privilege log review	A Elias	890.00
10/23/25	Review case-related correspondence to identify key updates and next steps	A Elias	445.00
10/23/25	Review current privilege list, coordinate updates and outline workflow to batch documents for privilege log review	A Elias	445.00
10/24/25	Conference calls with counsel regarding and service providers regarding matter status (2.0); advise and consult with M. Foley regarding review status (0.2)	G M Donovan	979.00
10/24/25	Review Case Related Correspondence to identify key updates and outline open items	A Elias	667.50
10/24/25	Follow up with the vendor ediscovery and managed review teams on workflows and reporting	A Elias	667.50
10/25/25	Review Case Related Correspondence to identify key updates and outline open items	A Elias	667.50
10/25/25	Follow up with the vendor ediscovery and managed review teams on workflows and reporting	A Elias	667.50
10/26/25	Call with the ediscovery vendor team and the case team to discuss open items and status.	A Elias	667.50
10/26/25	Follow up with the vendor ediscovery and managed review teams on workflows and reporting	A Elias	667.50
10/26/25	Prepare for and attend conference call with counsel and service providers regarding review and production status (1.0); communicate with M. Foley regarding privilege log creation and review workflows (1.0); communicate with service providers regarding review workflow (0.9); prepare saved searches in document review database as requested (1.0)	G M Donovan	1,735.50
10/27/25	Quality-control of production deliverables by outside vendor	C A McLaughlin	267.00
10/27/25	Review production searches and export for clawback and throwback sets.	A Elias	534.00
10/27/25	Discuss Privilege Log Review metrics and workflow	A Elias	534.00
10/27/25	Review case-related correspondence to identify key updates. track status and escalate issues.	A Elias	667.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/27/25	Analysis of privilege downgrade and upgrade populations (1.6); conference with service provider regarding same (0.2); advise and consult with M. Foley and A. Elias regarding privilege log universe (0.6)	G M Donovan	1,068.00
10/28/25	Weekly Status Meeting with the vendor.	A Elias	445.00
10/28/25	Review case-related correspondence to identify key updates. track status and escalate issues.	A Elias	445.00
10/28/25	Discuss Privilege Log Report formats and work with the case team on updates	A Elias	356.00
10/28/25	Review deposition preparation memos and provide recommendations to the case team for document review coding panels and searches	A Elias	534.00
10/28/25	Analyze clawback production volumes (0.3); confer with A. Elias regarding same (0.1); review of produced documents identified by counsel (0.4); review of draft metadata export (0.4); assist in preparing draft privilege log (4.0)	G M Donovan	2,314.00
10/29/25	Review case-related correspondence to identify key updates. track status and escalate issues.	A Elias	445.00
10/29/25	Weekly Status Meeting with the vendor.	A Elias	445.00
10/29/25	Review and analysis of privilege log populations (2.4); communicate with M. Foley regarding same (0.3)	G M Donovan	1,201.50
10/30/25	Review case-related correspondence to identify key updates. track status and escalate issues.	A Elias	445.00
10/30/25	Review privilege log draft edits and consult with case team on workflows.	A Elias	445.00
10/30/25	Review case-related correspondence to identify key updates. track status and escalate issues.	A Elias	445.00
10/30/25	Conference call with A. Elias and M. Foley regarding privilege log	G M Donovan	445.00
10/31/25	Coordinate export and delivery of documents to outside vendor	C A McLaughlin	133.50
10/31/25	Review privilege log draft edits and consult with case team on workflows.	A Elias	890.00
10/31/25	Prepare data for transmission to service provider for inclusion in online review platform (0.6); prepare for and attend matter status call (0.6); Advise and consult with M. Foley regarding categorical privilege log and clawback production workflows (2.2)	G M Donovan	1,513.00
Total Practice Support			38,136.50
10/01/25	Lodging - Out of Town - John Joseph Barber - Lodging - Travel to Newark to conduct interview - 09/19/25 - Newark Airport Marriott	J J Barber	447.84

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LATHAM & WATKINS^{LLP}

Invoice No. 2500619160
November 30, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/01/25	Ground Transportation - Out-Of-Town - John Joseph Barber - Taxi/Car Service - Travel to Newark to conduct interview - 09/18/25 - airport to home	J J Barber	118.35
10/01/25	Ground Transportation - Out-Of-Town - John Joseph Barber - Taxi/Car Service - Travel to Newark to conduct interview - 09/18/25 - Home to Airport	J J Barber	118.35
10/01/25	Meals - Out-of-Town - John Joseph Barber - Breakfast - Travel to Newark to conduct interview - 09/19/25 - Newark Airport Marriott Gift Shop - Internal Guests: John Joseph Barber	J J Barber	12.67
10/01/25	Meals - Out-of-Town - John Joseph Barber - Dinner - Travel to Newark to conduct interview - 09/18/25 - Liberty International Airport Marriott Restaurant - Internal Guests: John Joseph Barber, Savannah K Burgoyne, Nicholas Richard Lloyd McQuaid, Esther Hyunjin Yoon	J J Barber	191.40
10/01/25	Airfare - Jonathan J Weichselbaum - - DIP Hearing - 09/28/25 - NY / HN - Airline-United Airlines - 09/28/2025 - 09/28/2025	J J Weichselbaum	410.07
10/01/25	Airfare - Jonathan J Weichselbaum - - DIP Hearing - 09/30/25 - HN / EWR - Airline-United Airlines - 09/30/2025 - 10/01/2025	J J Weichselbaum	401.47
10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 09/30/25 - HN Office / Court	J J Weichselbaum	10.19
10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 09/30/25 - Hotel / Airport	J J Weichselbaum	120.72
10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 09/28/25 - Home / Airport	J J Weichselbaum	98.32
10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 09/28/25 - Airport / Hotel	J J Weichselbaum	124.24
10/01/25	Lodging - Out of Town - Jonathan J Weichselbaum - Lodging - DIP Hearing - 09/28/25 - Post Oak Hotel	J J Weichselbaum	421.20
10/01/25	Lodging - Out of Town - Jonathan J Weichselbaum - Lodging - DIP Hearing - 09/29/25 - Post Oak Hotel	J J Weichselbaum	421.20
10/01/25	Meals - Out-of-Town - Jonathan J Weichselbaum - Hotel - Meals Other - DIP Hearing - 09/29/25 - Post Oak Hotel - Internal Guests: Jonathan J Weichselbaum	J J Weichselbaum	154.90
10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 09/29/25 - Hotel / HN Office	J J Weichselbaum	30.27

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10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 09/29/25 - Hotel / Dinner	J J Weichselbaum	7.96
10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 09/29/25 - HN Office / Hotel	J J Weichselbaum	62.16
10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 09/30/25 - Hotel / HN Office	J J Weichselbaum	63.46
10/01/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - DIP Hearing - 10/01/25 - EWR / Home	J J Weichselbaum	86.13
10/01/25	Lodging - Out of Town - Brian Isaac Herskowitz - Lodging - Lodging for travel due to hearing - 09/30/25 - Lodging for work travel	B I Herskowitz	379.08
10/01/25	Ground Transportation - Out-Of-Town - Brian Isaac Herskowitz - Taxi/Car Service - Travel from hotel to hearing - 09/29/25 - Hotel to hearing	B I Herskowitz	36.86
10/01/25	Ground Transportation - Out-Of-Town - Brian Isaac Herskowitz - Taxi/Car Service - Travel from airport to hotel for work trip due to hearing - 09/29/25 - Airport to hotel	B I Herskowitz	32.33
10/02/25	Meals - Out-of-Town - Nicholas Richard Lloyd McQuaid - Meals Other - Trip to Denver for Client Meeting Refreshments - 09/17/25 - Corvus Coffee Roasters - Internal Guests: Nicholas Richard Lloyd McQuaid, Esther Hyunjin Yoon, Savannah K Burgoyne	N R McQuaid	25.86
10/02/25	Meals - Out-of-Town - Nicholas Richard Lloyd McQuaid - Breakfast - Trip to Denver/Newark for Client Meeting Breakfast - 09/17/25 - Bagels & More - Internal Guests: Nicholas Richard Lloyd McQuaid	N R McQuaid	17.65
10/02/25	Meals - Out-of-Town - Nicholas Richard Lloyd McQuaid - Hotel - Lunch - Trip to Denver/Newark for Client Meeting Hotel Lunch - 09/17/25 - Kimpton Claret - Internal Guests: Nicholas Richard Lloyd McQuaid	N R McQuaid	38.58
10/02/25	Lodging - Out of Town - Nicholas Richard Lloyd McQuaid - Lodging - Trip to Denver/Newark for Client Meeting Hotel Accommodations - 09/17/25 - Kimpton Claret	N R McQuaid	176.77
10/02/25	Meals - Out-of-Town - Nicholas Richard Lloyd McQuaid - Breakfast - Trip to Denver/Newark for Client Meeting Breakfast - 09/19/25 - Aviation Grill - Internal Guests: Nicholas Richard Lloyd McQuaid	N R McQuaid	20.26
10/02/25	Ground Transportation - Out-Of-Town - Nicholas Richard Lloyd McQuaid - Taxi/Car Service - Trip to Denver/Newark for Client Meeting Taxi from Airport to Home - 09/19/25 - Airport/Home	N R McQuaid	49.99

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10/02/25	Ground Transportation - Out-Of-Town - Nicholas Richard Lloyd McQuaid - Taxi/Car Service - Trip to Denver/Newark for Client Meeting Taxi from Home to Airport - 09/17/25 - Home/Airport	N R McQuaid	72.20
10/02/25	Lodging - Out of Town - Nicholas Richard Lloyd McQuaid - Lodging - Trip to Denver/Newark for Client Meeting Hotel Accommodations - 09/18/25 - Newark Airport Marriott	N R McQuaid	447.84
10/02/25	Meals - Out-of-Town - Nicholas Richard Lloyd McQuaid - Breakfast - Trip to Denver/Newark for Client Meeting Breakfast - 09/18/25 - Yampa - Internal Guests: Nicholas Richard Lloyd McQuaid	N R McQuaid	16.92
10/02/25	Meals - Out-of-Town - Nicholas Richard Lloyd McQuaid - Meals Other - Trip to Denver/Newark for Client Meeting Refreshments - 09/18/25 - Novo Coffee - Internal Guests: Nicholas Richard Lloyd McQuaid	N R McQuaid	5.59
10/02/25	Lodging - Out of Town - Sonali Anisha Howe - Lodging - Hearing - 09/29/25 - JW Marriott Houston Downtown	S A Howe	458.16
10/02/25	Meals - Out-of-Town - Sonali Anisha Howe - Hotel - Dinner - Hearing - \$758.16 for the hotel and \$54.50 room service - 09/30/25 - JW Marriott Houston Downtown - Internal Guests: Sonali Anisha Howe	S A Howe	54.50
10/02/25	Meals - Out-of-Town - Sonali Anisha Howe - Dinner - Hearing - Dinner. - 09/29/25 - Flying Saucer - Internal Guests: Sonali Anisha Howe	S A Howe	41.02
10/02/25	Meals - Out-of-Town - Sonali Anisha Howe - Dinner - Hearing - Dinner. - 09/30/25 - Buena Vista Cuban Cafe - Internal Guests: Sonali Anisha Howe	S A Howe	35.17
10/02/25	Meals - Out-of-Town - Sonali Anisha Howe - Lunch - Hearing - Lunch. - 10/01/25 - H-Burger - Internal Guests: Sonali Anisha Howe	S A Howe	30.64
10/02/25	Ground Transportation - Out-Of-Town - Sonali Anisha Howe - Taxi/Car Service - Hearing - Uber. - 10/01/25 - From Hotel to Airport	S A Howe	48.70
10/03/25	Airfare - The Lawyers Travel Service - GULATI, NIKHIL A Ticket No: 4333166607, Departure Date: , Route: , Carrier:	N A Gulati	101.04
10/03/25	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7334580398, Departure Date: 09/29/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	E R Marks	401.79
10/03/25	Airfare - The Lawyers Travel Service - HOWE, SONALI A Ticket No: 7335918860, Departure Date: 09/29/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	S A Howe	507.57
10/03/25	Airfare - The Lawyers Travel Service - HOWE, SONALI A Ticket No: 4333452297, Departure Date: , Route: , Carrier:	S A Howe	118.24

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10/03/25	Airfare - The Lawyers Travel Service - MORTON, JACOB D Ticket No: 7335918886, Departure Date: 09/29/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	J D Morton	598.05
10/03/25	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 7335918885, Departure Date: 09/29/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	M V Koenitzer	431.18
10/03/25	Airfare - The Lawyers Travel Service - HERSKOWITZ, BRIAN I Ticket No: 7335918809, Departure Date: 09/30/2025 , Route: IAH/EWR , Carrier: UNITED AIRLINES INC.	B I Herskowitz	351.62
10/03/25	Airfare - The Lawyers Travel Service - GULATI, NIKHIL A Ticket No: 7335918777, Departure Date: 09/29/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	N A Gulati	475.92
10/03/25	Airfare - The Lawyers Travel Service - HOWE, SONALI A Ticket No: 4333452262, Departure Date: , Route: , Carrier:	S A Howe	112.86
10/03/25	Airfare - The Lawyers Travel Service - GULATI, NIKHIL A Ticket No: 4333166726, Departure Date: , Route: , Carrier:	N A Gulati	107.49
10/03/25	Airfare - The Lawyers Travel Service - HERSKOWITZ, BRIAN I Ticket No: 7335918808, Departure Date: 09/29/2025 , Route: LGA/IAH , Carrier: DELTA AIR LINES INC.	B I Herskowitz	497.08
10/06/25	Meals - Out-of-Town - Jacob Daniel Morton - Dinner - Second Day Hearing in the Modivcare Chapter 11 case - 09/29/25 - Flying Saucer - Internal Guests: Jacob Daniel Morton	J D Morton	35.89
10/06/25	Lodging - Out of Town - Jacob Daniel Morton - Lodging - Second Day Hearing in the Modivcare Chapter 11 case - 09/29/25 - JW Marriott	J D Morton	379.08
10/06/25	Meals - Out-of-Town - Jacob Daniel Morton - Hotel - Meals Other - Second Day Hearing in the Modivcare Chapter 11 case - 09/29/25 - JW Marriott - Internal Guests: Jacob Daniel Morton	J D Morton	38.48
10/06/25	Ground Transportation - Out-Of-Town - Jacob Daniel Morton - Taxi/Car Service - Second Day Hearing in the Modivcare Chapter 11 case - 09/30/25 - Restaurant to airport	J D Morton	59.66
10/09/25	Meals - Out-of-Town - George Klidonas - Lunch - Hearings in Houston - 09/29/25 - Papalo Taqueria - Internal Guests: George Klidonas	G Klidonas	18.68
10/09/25	Meals - Out-of-Town - George Klidonas - Lunch - Hearings in Houston - 10/01/25 - WhichWich - Internal Guests: George Klidonas	G Klidonas	18.84
10/09/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings in Houston - 09/29/25 - Home to airport	G Klidonas	128.15

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10/09/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings in Houston - 10/01/25 - Airport to home	G Klidonas	123.68
10/09/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings in Houston - 10/01/25 - Hotel to airport	G Klidonas	152.59
10/09/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings in Houston - 09/29/25 - airport to hotel	G Klidonas	91.32
10/09/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings in Houston - 09/30/25 - Office to Court	G Klidonas	33.26
10/09/25	Lodging - Out of Town - George Klidonas - Lodging - Hearings in Houston - 09/29/25 - JW Marriott	G Klidonas	470.33
10/09/25	Lodging - Out of Town - George Klidonas - Lodging - Hearings in Houston - 09/30/25 - JW Marriott	G Klidonas	480.86
10/09/25	Lodging - Out of Town - Brian Isaac Herskowitz - Lodging - lodging for hearing - 09/30/25 - The Post Oak	B I Herskowitz	421.20
10/10/25	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 7337164750, Departure Date: 10/01/2025 , Route: IAH/EWR , Carrier: UNITED AIRLINES INC.	M V Koenitzer	178.60
10/10/25	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7335918995, Departure Date: 10/01/2025 , Route: IAH/BOS , Carrier: UNITED AIRLINES INC.	E R Marks	222.46
10/10/25	Airfare - The Lawyers Travel Service - HERSKOWITZ, BRIAN I Ticket No: 7337164753, Departure Date: 10/01/2025 , Route: IAH/LGA , Carrier: UNITED AIRLINES INC.	B I Herskowitz	26.47
10/10/25	Airfare - Egencia LLC - Traveler: CORTI, NICOLAS ; 214402261285 ; Route: EWR/IAH/LGA ; Travel Date: 09/29/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	N Corti	403.25
10/10/25	Airfare - Egencia LLC - Traveler: MOTTOLA, LUKE ; 214402948453 ; Route: LGA/IAH/EWR ; Travel Date: 09/29/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	L Mottola	339.56
10/10/25	Airfare - Egencia LLC - Traveler: Mottola, Luke ; 214402948453 ; Route: REF# Z9219693 _ EGENFEE*2144029 10/03/25 ; Travel Date: N/A ; Carrier/Agency Name: Z9219693	L Mottola	32.00
10/10/25	Airfare - Egencia LLC - Traveler: BURGOYNE, SAVANNAH ; 214337799141 ; Route: IAD/DEN/EWR/DCA ; Travel Date: 09/17/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	S K Burgoyne	571.41

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/11/25	Meals - Out-of-Town - William Blake Page - Breakfast - Coffee en route to Columbia for hearing - 09/02/25 - Peet's Coffee - Internal Guests: William Blake Page	W B Page	13.57
10/11/25	Parking - Out-of-Town - William Blake Page - - Parking for SC hearing. - 09/03/25	W B Page	7.00
10/11/25	Meals - Out-of-Town - William Blake Page - Dinner - Dinner for K. Jefcoat and B. Page following SC hearing. - 09/03/25 - MARKET ON MAIN - Internal Guests: William Blake Page, Kyle Robert Jefcoat	W B Page	94.49
10/13/25	Lodging - Out of Town - Nikhil Aryaman Gulati - Lodging - Hotel receipts for trip to Houston for a client hearing in ModivCare - 09/30/25 - JW Marriott Houston Downtown	N A Gulati	379.08
10/13/25	Meals - Out-of-Town - Nikhil Aryaman Gulati - Hotel - Dinner - Hotel receipts for trip to Houston for a client hearing in ModivCare - 10/01/25 - The Post Oak - Internal Guests: Nikhil Aryaman Gulati	N A Gulati	57.60
10/13/25	Lodging - Out of Town - Nikhil Aryaman Gulati - Lodging - Hotel receipts for trip to Houston for a client hearing in ModivCare - 10/01/25 - The Post Oak	N A Gulati	421.20
10/13/25	Ground Transportation - Out-Of-Town - Nikhil Aryaman Gulati - Taxi/Car Service - Transportation receipt for trip to Houston for a client hearing in ModivCare - 10/01/25 - airport to home	N A Gulati	68.30
10/13/25	Ground Transportation - Out-Of-Town - Nikhil Aryaman Gulati - Taxi/Car Service - Transportation receipt for trip to Houston for a client hearing in ModivCare - 09/29/25 - home to airport	N A Gulati	75.05
10/13/25	Ground Transportation - Out-Of-Town - Nikhil Aryaman Gulati - Taxi/Car Service - Transportation receipt for trip to Houston for a client hearing in ModivCare - 09/29/25 - Houston airport to LW office	N A Gulati	63.30
10/13/25	Ground Transportation - Out-Of-Town - Nikhil Aryaman Gulati - Taxi/Car Service - Transportation receipt for trip to Houston for a client hearing in ModivCare - 10/01/25 - Hotel to Airport	N A Gulati	122.18
10/16/25	Meals - Out-of-Town - Luke Mottola - Dinner - Dinner between first and second part of hearing - 09/08/25 - Buena Vista Cuban Cafe - Internal Guests: Luke Mottola	L Mottola	21.80
10/16/25	Ground Transportation - Out-Of-Town - Luke Mottola - Taxi/Car Service - Travel - 09/29/25 - From home to La Guardia airport	L Mottola	72.27
10/16/25	Ground Transportation - Out-Of-Town - Luke Mottola - Taxi/Car Service - Travel - 09/29/25 - Uber from Houston airport to Latham office	L Mottola	39.67

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10/16/25	Ground Transportation - Out-Of-Town - Luke Mottola - Taxi/Car Service - Travel - 10/01/25 - From Houston hotel to Houston airport	L Mottola	59.99
10/16/25	Ground Transportation - Out-Of-Town - Luke Mottola - Taxi/Car Service - Travel - 10/01/25 - From Newark airport to home	L Mottola	70.44
10/16/25	Meals - Out-of-Town - Luke Mottola - Meals Other - Meal - 10/01/25 - Annie - Symphony - Internal Guests: Luke Mottola	L Mottola	30.00
10/16/25	Lodging - Out of Town - Luke Mottola - Lodging - Hotel - 10/01/25 - JW Marriot Houston Downtown	L Mottola	458.16
10/17/25	Ground Transportation - Out-Of-Town - Savannah Burgoyne - Taxi/Car Service - Uber from home to IAD: \$51.89 - 09/17/25 - HOME/IAD	S K Burgoyne	51.89
10/17/25	Meals - Out-of-Town - Savannah Burgoyne - Meals Other - Coffee for team myself Esther Yoon Nick McQuaid 30.19 - 09/18/25 - CORVUS COFFEE ROASTERS - Internal Guests: Savannah K Burgoyne, Esther Hyunjin Yoon, Nicholas Richard Lloyd McQuaid	S K Burgoyne	30.19
10/17/25	Meals - Out-of-Town - Savannah Burgoyne - Meals Other - Lunch for team myself, Esther Yoon, Nick McQuaid 58.53 - 09/17/25 - YAMPA SANDWHICH CO - Internal Guests: Savannah K Burgoyne, Esther Hyunjin Yoon, Nicholas Richard Lloyd McQuaid	S K Burgoyne	58.53
10/17/25	Lodging - Out of Town - Savannah Burgoyne - Lodging - FOR C/M BELOW DENVER HOTEL FOLIO - 09/17/25 - KIMPTON CLARET HOTEL	S K Burgoyne	294.26
10/17/25	Lodging - Out of Town - Savannah Burgoyne - Lodging - FOR C/M BELOW DENVER HOTEL FOLIO - 09/18/25 - NEWARK AIRPORT MARRIOTT	S K Burgoyne	438.63
10/17/25	Ground Transportation - Out-Of-Town - Savannah Burgoyne - Taxi/Car Service - Uber from DCA to family - 09/19/25 - AIRPORT / FAMILY HOME	S K Burgoyne	56.43
10/17/25	Meals - Out-of-Town - Esther Hyunjin Yoon - Hotel - Meals Other - Witness Interviews - 09/19/25 - Marriott - Internal Guests: Esther Hyunjin Yoon	E H Yoon	24.33
10/17/25	Lodging - Out of Town - Esther Hyunjin Yoon - Lodging - Witness Interviews - 09/19/25 - Marriott	E H Yoon	461.66
10/17/25	Meals - Out-of-Town - Esther Hyunjin Yoon - Hotel - Breakfast - Witness Interviews - 09/18/25 - Kimpton Claret - Internal Guests: Esther Hyunjin Yoon	E H Yoon	18.37
10/17/25	Lodging - Out of Town - Esther Hyunjin Yoon - Lodging - Witness Interviews - 09/18/25 - Kimpton Claret	E H Yoon	200.35
10/21/25	Lodging - Out of Town - Keith Simon - Lodging - Hearing in Houston - 09/29/25 - The Post Oak	K Simon	421.20

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10/21/25	Lodging - Out of Town - Keith Simon - Lodging - Hearing in Houston - 09/30/25 - The Post Oak	K Simon	421.20
10/21/25	Meals - Out-of-Town - Keith Simon - Lunch - Hearing in Houston - 10/01/25 - Craft F&B - Internal Guests: Keith Simon	K Simon	82.24
10/21/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - Hearing in Houston - 10/01/25 - Airport to home	K Simon	183.13
10/21/25	Meals - Out-of-Town - Keith Simon - Hotel - Meals Other - Hearing in Houston - 10/01/25 - The Post Oak - Internal Guests: Keith Simon	K Simon	18.40
10/21/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - Hearing in Houston - 09/29/25 - Home to airport	K Simon	137.83
10/21/25	Airfare - Keith Simon - - Hearing in Houston - 10/01/25 - NY/Houston/NY - Airline-United Airlines - 09/29/2025 - 10/01/2025	K Simon	566.76
10/21/25	Meals - Out-of-Town - Elizabeth R Marks - Hotel - Meals Other - Meal during hotel stay during travel for client business - 09/30/25 - JW Marriott Houston Downtown - Internal Guests: Elizabeth R Marks	E R Marks	58.88
10/21/25	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay during travel for client business - 10/01/25 - JW Marriott Houston Downtown	E R Marks	458.16
10/21/25	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Meal while traveling on client business - 09/29/25 - Soma Sushi via Postmates Delivery - Internal Guests: Elizabeth R Marks	E R Marks	97.50
10/21/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Transportation during travel for client business - 09/29/25 - George Bush Intercontinental Airport, Houston, TX to 811 Main St., Houston, TX	E R Marks	162.46
10/21/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for client business - 09/30/25 - 1650 W Loop S., Houston, TX to 806 Main St., Houston, TX	E R Marks	66.60
10/21/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for client business - 09/30/25 - 857 Main St., Houston, TX to 1600 West Loop S, Houston, TX	E R Marks	70.36
10/21/25	Meals - Out-of-Town - Elizabeth R Marks - Breakfast - Meal while traveling for client business - 10/01/25 - Starbucks - Internal Guests: Elizabeth R Marks	E R Marks	22.83
10/21/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Transportation to airport in Houston, TX - 10/01/25 - 806 Main St., Houston, TX to Terminal E, George Bush Intercontinental Airport, Houston, TX	E R Marks	148.46

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500619160 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500619160
November 30, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/22/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend hearing - 09/30/25 - From court to hotel	J L Wine	58.99
10/22/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend hearing - 10/01/25 - From hotel to airport	J L Wine	150.99
10/22/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend hearing - 10/01/25 - From airport to home	J L Wine	259.93
10/22/25	Airfare - Jamie L Wine - - Attend hearing - 10/01/25 - From NYC to IAH - Airline-United Airlines - 09/29/2025 - 10/01/2025	J L Wine	566.76
10/22/25	Lodging - Out of Town - Jamie L Wine - Lodging - Attend hearing - 10/01/25 - The Post Oak	J L Wine	442.40
10/22/25	Meals - Out-of-Town - Jamie L Wine - Hotel - Meals Other - Attend hearing - 10/01/25 - The Post Oak - Internal Guests: Jamie L Wine	J L Wine	24.90
10/23/25	Meals - Out-of-Town - Nicholas Richard Lloyd McQuaid - Lunch - Food during travel for client meeting - 09/18/25 - Garbanzo Mediterranean Fresh - Internal Guests: Nicholas Richard Lloyd McQuaid	N R McQuaid	24.90
10/23/25	Ground Transportation - Out-Of-Town - Esther Hyunjin Yoon - Taxi/Car Service - Witness Interviews - 09/17/25 - Home/Airport	E H Yoon	65.48
10/23/25	Ground Transportation - Out-Of-Town - Esther Hyunjin Yoon - Taxi/Car Service - Witness Interviews - 09/17/25 - Airport/Hotel	E H Yoon	75.00
10/23/25	Ground Transportation - Out-Of-Town - Esther Hyunjin Yoon - Taxi/Car Service - Witness Interviews - 09/18/25 - Meeting/Airport	E H Yoon	90.39
10/23/25	Ground Transportation - Out-Of-Town - Esther Hyunjin Yoon - Taxi/Car Service - Witness Interviews - 09/19/25 - Hotel/Airport	E H Yoon	9.99
10/24/25	Trainfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 884603963, Departure Date: 10/21/2025 , Route: RTE\NYP\ RTE , Carrier: AMTRAK	E R Marks	574.20
10/29/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel for client business - 09/24/25 - Travel within New York City	E R Marks	38.35
10/29/25	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Meal while travelling on client business - 09/24/25 - Sugarfish - Internal Guests: Elizabeth R Marks	E R Marks	75.00

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LATHAM & WATKINS^{LLP}

Invoice No. 2500619160
November 30, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
10/29/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Alternative ground transportation to get home as no flights were available due to event in NYC - 09/25/25 - 1301 Avenue of the Americas, New York, NY to 20 Garden Road, Wellesley Hills, MA	E R Marks	238.96
10/29/25	Meals - Out-of-Town - Elizabeth R Marks - Hotel - Meals Other - Hotel stay during travel for client business - 09/25/25 - The Luxury Collection - Internal Guests: Elizabeth R Marks	E R Marks	36.50
10/29/25	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay during travel for client business - 09/26/25 - The Luxury Collection	E R Marks	523.42
10/31/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation while traveling for client business - 10/21/25 - Travel within New York City	E R Marks	20.58
10/31/25	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Meal while traveling on client business - 10/22/25 - Naya - Internal Guests: Elizabeth R Marks	E R Marks	23.14
10/31/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation while traveling on client business - 10/22/25 - Travel within New York City	E R Marks	19.86
10/31/25	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay during travel on client business - 10/23/25 - The Algonquin Autograph Collection	E R Marks	555.42
10/31/25	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7341977899, Departure Date: 12/05/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	E R Marks	498.95
10/31/25	Trainfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 884598615, Departure Date: 11/06/2025 , Route: RTE\NYP\ARTE , Carrier: AMTRAK	E R Marks	249.10
Total Travel Expenses			24,445.59

Total Costs and Disbursements:**\$ 77,276.44****Costs and Disbursements:**

Deposition	9,681.24
Filing Fees	18.31
Ground Transportation	1,328.02
Legal Research	3,177.90
Meals	488.88
Practice Support	38,136.50
Travel Expenses	24,445.59

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LATHAM & WATKINS^{LLP}

Invoice No. 2500619160
November 30, 2025

Total Costs and Disbursements:

\$ 77,276.44

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1271 Avenue of the Americas
 New York, New York 10020-1303
 Tel: +1.212.906.1200 Fax: +1.212.751.4864
 www.lw.com

LATHAM & WATKINS LLP

INVOICE

December 11, 2025

ModivCare Inc.
 6900 Layton Avenue, Suite 1200
 Denver, CO 80237
 Attn: L. Heath Sampson

Please identify your payment with the following:

Invoice No. 2500620179
 Matter Number 080529-1000

For professional services rendered through November 30, 2025

	Services	Costs	Total
Assumption and Rejection of Leases and Contracts	152,782.00		152,782.00
Business Operations/Strategic Planning	10,209.00		10,209.00
Case Administration (Docket, WIP and Calendar Updates)	17,939.00		17,939.00
Claims Administration and Objections	38,009.00		38,009.00
Communications with Creditors Committee	7,917.50		7,917.50
Compliance & Investigations	197,386.00		197,386.00
Corporate Governance, Board, and Regulatory Matters	149,901.00		149,901.00
Employee Benefits and Pensions	38,224.50		38,224.50
Fee and Retention Applications (LW)	28,598.00		28,598.00
Fee and Retention Applications (Others)	9,415.00		9,415.00
Financial and Cash Collateral	75,401.50		75,401.50
General Case Strategy (WIP Calls, Team and Client Calls)	79,218.00		79,218.00
Hearings	13,480.50		13,480.50
Insurance	27,658.00		27,658.00
Litigation	4,670,271.00		4,670,271.00
Meetings and Communications with Creditors	21,772.50		21,772.50
Non-Working Travel Time	5,445.00		5,445.00
Plan and Disclosure Statement/Confirmation/Implementatio	698,819.00		698,819.00
Securities Matters	70,207.50		70,207.50
Tax	73,912.50		73,912.50
UST Matters	18,481.00		18,481.00
Vendor and Customer Matters	15,725.00		15,725.00
Total Services and Costs	6,420,772.50	0.00	\$ 6,420,772.50

Total Due

\$ 6,420,772.50

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179
December 11, 2025

M M Anderson	11.70	Hrs. @	\$ 2,650.00/hr.	\$ 31,005.00
J M Kronsoble	11.60	Hrs. @	\$ 2,650.00/hr.	\$ 30,740.00
R C Schrock	40.50	Hrs. @	\$ 2,550.00/hr.	\$ 103,275.00
J L Wine	238.80	Hrs. @	\$ 2,450.00/hr.	\$ 585,060.00
K Simon	213.90	Hrs. @	\$ 2,325.00/hr.	\$ 497,317.50
J B Caron	10.50	Hrs. @	\$ 2,195.00/hr.	\$ 23,047.50
K R Jefcoat	30.80	Hrs. @	\$ 2,195.00/hr.	\$ 67,606.00
N R McQuaid	15.50	Hrs. @	\$ 2,195.00/hr.	\$ 34,022.50
G Klidonas	211.40	Hrs. @	\$ 2,095.00/hr.	\$ 442,883.00
I S Yakut	4.00	Hrs. @	\$ 2,095.00/hr.	\$ 8,380.00
J J Barber	36.90	Hrs. @	\$ 1,980.00/hr.	\$ 73,062.00
C J Clark	7.00	Hrs. @	\$ 1,980.00/hr.	\$ 13,860.00
D T Gardiner	4.50	Hrs. @	\$ 1,980.00/hr.	\$ 8,910.00
E R Marks	251.20	Hrs. @	\$ 1,980.00/hr.	\$ 497,376.00
E R Marks	5.50	Hrs. @	\$ 990.00/hr.	\$ 5,445.00
J Sadler	7.70	Hrs. @	\$ 1,980.00/hr.	\$ 15,246.00
R M Singer	8.50	Hrs. @	\$ 1,980.00/hr.	\$ 16,830.00
S K Burgoyne	17.90	Hrs. @	\$ 1,635.00/hr.	\$ 29,266.50
N A Faqihi Alawadhi	14.80	Hrs. @	\$ 1,635.00/hr.	\$ 24,198.00
J D Gratch	14.20	Hrs. @	\$ 1,635.00/hr.	\$ 23,217.00
L Kutilek	16.70	Hrs. @	\$ 1,635.00/hr.	\$ 27,304.50
D N Scheer	9.30	Hrs. @	\$ 1,635.00/hr.	\$ 15,205.50
A N Schupack	4.50	Hrs. @	\$ 1,635.00/hr.	\$ 7,357.50
J J Weichselbaum	157.40	Hrs. @	\$ 1,635.00/hr.	\$ 257,349.00
Y Zhou	9.40	Hrs. @	\$ 1,635.00/hr.	\$ 15,369.00
B J Bouwman	6.40	Hrs. @	\$ 1,560.00/hr.	\$ 9,984.00
K S Houston	350.10	Hrs. @	\$ 1,560.00/hr.	\$ 546,156.00
S Rao	11.00	Hrs. @	\$ 1,545.00/hr.	\$ 16,995.00
K M Cole	21.70	Hrs. @	\$ 1,465.00/hr.	\$ 31,790.50
M J Foley	239.20	Hrs. @	\$ 1,465.00/hr.	\$ 350,428.00
N A Gulati	90.30	Hrs. @	\$ 1,465.00/hr.	\$ 132,289.50
M V Koenitzer	127.70	Hrs. @	\$ 1,465.00/hr.	\$ 187,080.50
W B Page	44.00	Hrs. @	\$ 1,465.00/hr.	\$ 64,460.00
L Avsenik	3.90	Hrs. @	\$ 1,320.00/hr.	\$ 5,148.00
J D Morton	214.50	Hrs. @	\$ 1,320.00/hr.	\$ 283,140.00

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Invoice No. 2500620179
December 11, 2025

T Young	14.70	Hrs. @	\$ 1,215.00/hr.	\$ 17,860.50
N Corti	163.60	Hrs. @	\$ 1,145.00/hr.	\$ 187,322.00
B I Herskowitz	124.30	Hrs. @	\$ 1,145.00/hr.	\$ 142,323.50
M Licari	73.50	Hrs. @	\$ 1,145.00/hr.	\$ 84,157.50
Y Sun	4.90	Hrs. @	\$ 1,145.00/hr.	\$ 5,610.50
S A Woo Kee	60.90	Hrs. @	\$ 1,145.00/hr.	\$ 69,730.50
H Ariyaratne	10.20	Hrs. @	\$ 975.00/hr.	\$ 9,945.00
R M Cantoral	99.00	Hrs. @	\$ 975.00/hr.	\$ 96,525.00
H E Cresson	40.80	Hrs. @	\$ 975.00/hr.	\$ 39,780.00
S A Howe	45.10	Hrs. @	\$ 975.00/hr.	\$ 43,972.50
D Mossberg	7.50	Hrs. @	\$ 975.00/hr.	\$ 7,312.50
C P Best	78.10	Hrs. @	\$ 975.00/hr.	\$ 76,147.50
A N Campbell	136.50	Hrs. @	\$ 975.00/hr.	\$ 133,087.50
J Guilford	135.10	Hrs. @	\$ 975.00/hr.	\$ 131,722.50
G Kubow	48.60	Hrs. @	\$ 975.00/hr.	\$ 47,385.00
N Larkin	93.50	Hrs. @	\$ 975.00/hr.	\$ 91,162.50
R M Lee	114.30	Hrs. @	\$ 975.00/hr.	\$ 111,442.50
J R Lister	165.10	Hrs. @	\$ 975.00/hr.	\$ 160,972.50
L Mottola	132.60	Hrs. @	\$ 975.00/hr.	\$ 129,285.00
H Saltzman	85.60	Hrs. @	\$ 975.00/hr.	\$ 83,460.00
J Zhang	87.00	Hrs. @	\$ 975.00/hr.	\$ 84,825.00
A H Mandel	4.70	Hrs. @	\$ 695.00/hr.	\$ 3,266.50
M Giddens	86.60	Hrs. @	\$ 675.00/hr.	\$ 58,455.00
C M Tarrant	82.80	Hrs. @	\$ 650.00/hr.	\$ 53,820.00
T Peene	62.40	Hrs. @	\$ 580.00/hr.	\$ 36,192.00
L N Vanden Bussche	6.80	Hrs. @	\$ 560.00/hr.	\$ 3,808.00
E M Jaman	<u>57.90</u>	Hrs. @	\$ 525.00/hr.	<u>\$ 30,397.50</u>
	4,485.10			\$ 6,420,772.50

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/03/25	N A Gulati	.30	439.50	Emails with R. Cantoral and N. Larkin regarding cure objection chart
11/04/25	R M Cantoral	3.50	3,412.50	Draft settlement agreement with contract counterparty (2.5); draft cure objection tracker (0.2); updates to cure objection tracker (0.2); call with J. Weichselbaum, N. Gulati, and N. Larkin regarding same (0.4); call with J. Weichselbaum and M. Koenitzer regarding contract counterparty settlement (0.2)
11/04/25	N A Gulati	.60	879.00	Teleconference with Latham team regarding cure notice
11/04/25	M V Koenitzer	.30	439.50	Participate in internal telephone conference regarding potential settlement agreement with contract counterparty
11/04/25	N Larkin	1.20	1,170.00	Conference call with N. Gulati and R. Cantoral regarding management of cure objections (0.4); prepare chart and summary of cure objections received (0.8)
11/05/25	J J Weichselbaum	.80	1,308.00	Participate in call with contract counterparty to discuss contract issues (0.3); review lease rejection motion (0.4); correspond with UCC regarding retention of real estate firms (0.1)
11/05/25	R M Cantoral	.90	877.50	Call with contract counterparty regarding potential settlement (0.2); draft second omnibus rejection motion (0.7)
11/05/25	N A Gulati	.40	586.00	Emails with Latham team regarding cure notice
11/06/25	J J Weichselbaum	1.10	1,798.50	Review lease rejection motion (0.3); call with FTI team regarding lease/contract rejections (0.3); call with Debtors regarding contract counterparty matters (0.3); comment on communication materials (0.2)
11/06/25	R M Cantoral	4.00	3,900.00	Review and revise lease rejection motion (0.5); call with Latham team regarding same (0.3); draft potential settlement agreement (1.3); review and revise lease rejection motion (0.8); emails with FTI regarding cure objections (0.2); review and revise potential settlement agreement (0.6); call with Debtors regarding status of contract counterparty settlement (0.3)
11/06/25	N A Gulati	.20	293.00	Emails with R. Cantoral regarding cure objection reconciliation
11/06/25	M V Koenitzer	.70	1,025.50	Review and revise settlement agreement with contract

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Invoice No. 2500620179

December 11, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				counterparty (0.3); participate in telephone conferences with FTI and Debtors regarding lease rejections and contract negotiations (0.4)
11/07/25	J J Weichselbaum	.90	1,471.50	Participate in call with FTI team regarding contract/lease rejections (0.4); participate in call with FTI and Debtor teams to discuss contract rejections and timing (0.5)
11/07/25	R M Cantoral	1.40	1,365.00	Call with FTI regarding contract rejection (0.5); emails with FTI regarding lease rejection (0.1); communications with counsel to cure notice objection parties (0.6); review and revise cure objection tracker (0.2)
11/07/25	N A Gulati	.60	879.00	Emails with R. Cantoral regarding cure objections
11/08/25	G Klidonas	1.50	3,142.50	Telephone conference with Debtors and Latham team regarding status of contracts (0.5); review related materials and correspondence (1.0)
11/10/25	J J Weichselbaum	.90	1,471.50	Call with contract counterparty regarding amendment to contract (0.3); emails regarding cure objections (0.2); emails with FTI regarding potential lease rejections (0.2); email with contract counterparty regarding cure issues (0.2)
11/10/25	R M Cantoral	2.50	2,437.50	Emails with FTI regarding lease rejections (0.3); review and revise cure objection tracker (1.2); emails with counsel regarding cure objections (0.3); review and revise cure objection tracker (0.7)
11/10/25	N A Gulati	1.00	1,465.00	Emails with Latham team regarding cure objections (0.3); emails with claimant counsel regarding cure objection (0.3); review and revise cure objection tracker (0.4)
11/10/25	N Larkin	1.10	1,072.50	Review cure objection and proof of claim sent by a service provider (0.9); email communication with financial advisors regarding cure amount for service provider (0.2)
11/11/25	J J Weichselbaum	.40	654.00	Review informal cure objections (0.2); emails with Latham team regarding same (0.2)
11/11/25	R M Cantoral	2.10	2,047.50	Emails with Paul Hastings and Debtors regarding lease rejections (0.2); review and revise cure objection tracker (0.9); review and revise contract counterparty Settlement Agreement (1.0)
11/11/25	N A Gulati	.80	1,172.00	Emails with contract counterparty regarding cure

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Invoice No. 2500620179

December 11, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				notice
11/12/25	J J Weichselbaum	1.50	2,452.50	Call with counterparty regarding cure objection (0.2); correspond with Latham team regarding cure issues (0.2); comment on motion to extend rejection deadline (0.7); call with contract counterparty regarding cure matters (0.4)
11/12/25	R M Cantoral	3.80	3,705.00	Emails with Debtors regarding potential settlement agreement (0.2); review and revise Debtors communications (0.3); draft 365(d)(4) extension motion (1.6); call with DMAS regarding cure objection (0.3); call with Global Medical Response regarding cure objection (0.3); call with N. Gulati and N. Larking regarding status of cure objections (0.4); emails regarding cure objections with FTI and Latham team (0.7)
11/12/25	N A Gulati	3.30	4,834.50	Emails with Latham team regarding cure objections (1.4); emails with FTI team regarding same (0.3); teleconference with objecting party regarding cure issues (0.2); teleconference with FTI team regarding cure schedule (0.3); review cure objection tracker (0.5); teleconference with Latham team regarding cure schedule (0.6)
11/12/25	N Larkin	2.20	2,145.00	Review files regarding proofs of claim for objections to cure notice and tabulate files in electronic database (0.6); conference call with counsel for AMR regarding objection to cure notice (0.3); call with N. Gulati and R. Cantoral regarding tracking cure notice objections (0.5); review email correspondence regarding informal objections to the cure notice and regarding proposed cure amounts generated by Debtors and by financial advisors (0.8)
11/13/25	J J Weichselbaum	2.90	4,741.50	Review proposed settlement agreement (0.3); comment on 365(d)(4) extension motion (0.3); review and revise letter to regarding contract issues (0.2); call with counsel to customer to discuss contract matters (0.3); review rejected contract/lease schedule (0.4); review termination notice for contract (0.2); comment on same (0.4); discuss same with contract counterparty (0.2); review and analyze various cure issues (0.3); call with Debtors regarding payments under existing contract (0.3)
11/13/25	R M Cantoral	4.50	4,387.50	Emails with Latham, FTI, and counsel to various counterparties regarding cure objections and related resolutions (4.1); review and revise 365(d)(4) motion (0.2); email Hunton regarding removal extension

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				motion (0.2)
11/13/25	N A Gulati	1.50	2,197.50	Teleconference with J. Weichselbaum regarding cure amounts (0.3); emails with objecting party regarding cure issues (122) (1.2)
11/13/25	M V Koenitzer	1.70	2,490.50	Participate in telephone conference with counsel to contract counterparty regarding settlement and email correspondence with N. Larkin regarding same (0.5); review settlement agreement (0.9); call with Debtors and J. Weichselbaum regarding same (0.3)
11/13/25	N Larkin	3.50	3,412.50	Review pre and post-petition invoices from vendor and email correspondence with financial advisors regarding accuracy of cure amount (0.4); update cure objection tracker (0.6); review new objections and add to tracker (0.4); research set off and recoupment doctrines as applied to contract disputes with a customer partner of the Debtors (2.1)
11/14/25	R M Cantoral	2.80	2,730.00	Review and revise cure objection tracker (1.2); emails with FTI and related diligence regarding various objections to cure schedule (1.6)
11/14/25	N A Gulati	1.20	1,758.00	Emails with Latham team regarding cure notice (0.7); teleconferences with objecting parties (0.5)
11/14/25	N Larkin	2.40	2,340.00	Continue to research setoff and recoupment doctrines (1.1); draft email communication with M. Koenitzer regarding such doctrine applied to certain contracts of the debtors (0.6); review cure objections received and revise log of cure objections and their status (0.7)
11/15/25	R M Cantoral	2.70	2,632.50	Review and revise cure objection tracker (2.2); emails with Latham team regarding same (0.2); email with FTI regarding same (0.3)
11/15/25	N A Gulati	1.10	1,611.50	Review cure objection tracker (0.9); emails with Latham team regarding the same (0.2)
11/15/25	N Larkin	2.30	2,242.50	Conduct research on mutuality required for setoff (1.9); draft email correspondence to M. Koenitzer regarding case law (0.4)
11/17/25	J J Weichselbaum	1.10	1,798.50	Review extension motion (0.3); participate in call with Debtor team regarding contract assumption/rejection issues (0.4); review and analyze various cure issues (0.4)
11/17/25	R M Cantoral	6.80	6,630.00	Review and revise objection tracker (1.3); call with FTI regarding same (0.5); emails with counsel and FTI

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding various objections and related review of received information (3.6); emails with Latham team regarding contract counterparty settlement agreement (0.2); review of case calendar (0.1); email with Latham team regarding same (0.1); review and revise lease extension motion (0.7); emails regarding same (0.1); call with FTI regarding lease rejections (0.2)
11/17/25	N A Gulati	1.10	1,611.50	Emails with Latham team regarding cure objections (0.3); teleconference with Latham and FTI teams regarding (0.6); teleconference with R. Cantoral regarding cure objections (0.2)
11/17/25	M V Koenitzer	.50	732.50	Participate in telephone conference with FTI regarding cure objection tracker
11/17/25	N Larkin	3.00	2,925.00	Draft email correspondence to counsel for contract counterparty regarding setoff and recoupment rights (1.1); draft email to separate counsel regarding recoupment rights (1.4); meet with K. DeLuise N. Gulati and R. Cantoral regarding cure objections (0.5)
11/18/25	J J Weichselbaum	1.10	1,798.50	Participate in call with contract counterparty regarding cure matters (0.4); review emails regarding cure issues (0.4); review edits to potential settlement agreement (0.3)
11/18/25	R M Cantoral	2.00	1,950.00	Review and revise cure objection tracker (0.5); emails with counsel on status of objection (1.2); call with Department of Medical Assistance Services on cure objection (0.3)
11/18/25	N A Gulati	1.80	2,637.00	Review legal research relating to cure objections (0.3); emails with Latham team regarding the same (0.7); teleconference with cure objecting party (0.8)
11/18/25	N Larkin	1.40	1,365.00	Conference call with counsel for state DMAS regarding recoupment of contract payments and assumption notice (0.3); draft email correspondence with parties that objected to cure amounts for informal reconciliation (1.1)
11/19/25	J J Weichselbaum	1.60	2,616.00	Call with Latham team regarding potential settlement with customer (0.3); review cure objections and related matters (0.4); call regarding Denver lease (0.2); review emails on cure issues (0.4); call with Debtor team to discuss contract assumption questions (0.3)
11/19/25	R M Cantoral	1.10	1,072.50	Review and revise cure objection tracker (0.4); emails with FTI and related diligence regarding various objections to cure schedule (0.5); emails with objector

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Invoice No. 2500620179

December 11, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				counsels regarding their cure objections (0.2)
11/19/25	N A Gulati	1.50	2,197.50	Emails with Latham team regarding cure objections (0.5); review and revise cure objection tracker (1.0)
11/19/25	M V Koenitzer	.60	879.00	Participate in telephone conference with Debtors, J. Weichselbaum, and N. Gulati regarding contract issues (0.4); review communications materials (0.2)
11/19/25	N Larkin	4.40	4,290.00	Meet with M. Koenitzer and J. Weichselbaum regarding setoff with contract counterparty (0.2); research termination and joint and several liability for mutuality (1.7); draft summary of such research and review of related contracts (0.4); email correspondence with counsel to party who filed an objection to assumption regarding invoices (0.3); review objections to assumption received by email and on docket and revise document tracking objections (0.6); draft email correspondence to objecting parties regarding discrepancies between asserted cure amounts and Debtors books and records (1.2)
11/20/25	J J Weichselbaum	.30	490.50	Review and analyze cure matters
11/20/25	N A Gulati	1.90	2,783.50	Emails with Latham team regarding cure objections (1.2); emails with Debtors regarding the same (0.2); teleconference with Latham and FTI teams regarding cure objection (0.5)
11/20/25	M V Koenitzer	.70	1,025.50	Participate in discussion regarding cure objections (0.5); review email correspondence regarding potential Salesforce objection (0.2)
11/20/25	N Larkin	3.90	3,802.50	Email correspondence with counterparties regarding Debtors' review of invoices and proposed cure amount (2.1); conference call with K. Deluise N. Gulati and R. Cantoral regarding cure objections (0.6); review email regarding counterparties' objections to cure amounts and review document tracking objections and reconciliation (1.2)
11/20/25	J Zhang	3.50	3,412.50	Research effect of lease rejection of cash deposits when debtor is sublessor
11/21/25	J J Weichselbaum	.30	490.50	Call with counterparty regarding cure matters
11/21/25	R M Cantoral	3.20	3,120.00	Review and revise cure objection tracker and related emails to various counsels, FTI, and Latham team (2.1); call with ArentFox regarding their objection (0.2); call with Sarah Car Care counsel regarding cure objection (0.3); review research from J. Zhang on

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December 11, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				rejection of leases and cash security deposits (0.6)
11/21/25	N A Gulati	2.10	3,076.50	Emails with counterparties regarding cure objections (1.6); teleconference with contract counterparties regarding cure objections (0.5)
11/21/25	N Larkin	.20	195.00	Telephone conference with opposing counsel and team regarding reconciliation on cure amount
11/21/25	J Zhang	.40	390.00	Research effect of lease rejection of cash deposits when debtor is sublessor
11/24/25	J J Weichselbaum	.20	327.00	Review lease amendment documentation
11/24/25	R M Cantoral	4.60	4,485.00	Review and revise 365(d)(4) motion with comments from K. Simon (0.4); email with FTI regarding same (0.1); review and revise contract counterparty Settlement Agreement (0.3); review and revise cure objection tracker (1.4); emails with FTI and Latham regarding same (0.6); emails with counsel regarding same (0.4); review and revise cure objection tracker and related email to FTI, N. Gulati, and N. Larkin (1.4)
11/24/25	N A Gulati	2.60	3,809.00	Review cure objection tracker (1.7); emails with contract counterparties regarding cure objections (0.9)
11/25/25	J J Weichselbaum	.50	817.50	Call regarding cure issues with FTI
11/25/25	R M Cantoral	3.40	3,315.00	Call with FTI regarding cure objection tracker (0.5); call regarding cure objection (0.5); call with opposing counsel regarding cure objection (0.3); review and revise objection tracker (0.8); emails with various counsel regarding status of their cure objection (0.7); emails with K. Hardy regarding same (0.2); emails with FTI regarding 365(d)(4) motion (0.1); review and revise same motion (0.2); emails with Latham team regarding same (0.1)
11/25/25	N A Gulati	2.20	3,223.00	Teleconference with FTI and Company teams regarding cure objections (1.0); emails with Latham team regarding same (0.6); emails with contract counterparties regarding the same (0.6)
11/25/25	B I Herskowitz	.80	916.00	Research rejection of insurance contracts
11/25/25	M V Koenitzer	.70	1,025.50	Review and revise contract counterparty settlement considerations
11/25/25	N Larkin	1.70	1,657.50	Telephone conference with K. DeLuise N. Gulati and R. Cantoral regarding claims objection reconciliation progress (0.5); telephone conference with Debtors

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December 11, 2025

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding business decisions for outstanding contracts and internal cure objection reconciliation process (0.5); draft email correspondence to counterparties objecting to assumption (0.3); review email correspondence regarding cure objections and review such objections against information provided by Debtors (0.4)
11/26/25	N A Gulati	1.40	2,051.00	Emails with Latham team regarding cure objections (1.3); teleconference with counsel to objecting party (0.1)
11/26/25	M V Koenitzer	.30	439.50	Participate in telephone conference regarding lease considerations
11/26/25	N Larkin	1.90	1,852.50	Draft email correspondence to counsel to contract counterparties regarding reconciliation of cure objection (0.6); conference call with Debtors counterparty regarding cure objection deadline and reconciliation (0.3); call with N. Gulati regarding approach to and status of cure objection management (0.2); review and respond to email correspondence regarding cure objections (0.4); revise notes on status of cure objections (0.4)
11/28/25	N A Gulati	.40	586.00	Emails with Latham team regarding cure objections
G Klidonas	1.50	Hrs. @	\$ 2,095.00/hr.	\$ 3,142.50
J J Weichselbaum	13.60	Hrs. @	\$ 1,635.00/hr.	\$ 22,236.00
N A Gulati	26.00	Hrs. @	\$ 1,465.00/hr.	\$ 38,090.00
M V Koenitzer	5.50	Hrs. @	\$ 1,465.00/hr.	\$ 8,057.50
B I Herskowitz	.80	Hrs. @	\$ 1,145.00/hr.	\$ 916.00
R M Cantoral	49.30	Hrs. @	\$ 975.00/hr.	\$ 48,067.50
N Larkin	29.20	Hrs. @	\$ 975.00/hr.	\$ 28,470.00
J Zhang	3.90	Hrs. @	\$ 975.00/hr.	\$ 3,802.50
	129.80			\$ 152,782.00

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December 11, 2025

Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/03/25	J J Weichselbaum	.40	654.00	Participate in call with Latham, FTI and Debtor teams to discuss reporting obligations under first day orders
11/05/25	R M Cantoral	.50	487.50	Emails with FTI and Latham regarding fee estimates (0.2); review proposed responses to AHG diligence requests (0.3)
11/06/25	M V Koenitzer	.30	439.50	Review and revise Debtors email update for communications team
11/07/25	J J Weichselbaum	.60	981.00	Participate in call with FTI and Latham teams regarding financial projections (0.4); review communication materials (0.2)
11/17/25	M V Koenitzer	.40	586.00	Email correspondence with Debtors regarding certain quarterly payments
11/20/25	A N Schupack	1.00	1,635.00	Prepare for and participate in telephone conference with D. Chambers, BPE, and Debtors regarding critical technology analysis (0.9); correspond with BPE and D. Chambers regarding same (0.1)
11/20/25	J J Weichselbaum	.30	490.50	Review first day reporting
11/20/25	M V Koenitzer	.40	586.00	Review communications materials
11/21/25	A N Schupack	.40	654.00	Analyze critical technology analysis prepared by BPE Global
11/21/25	J J Weichselbaum	.20	327.00	Call regarding potential business settlement
11/24/25	R M Cantoral	.60	585.00	Review strategic communications materials regarding NJ PCS business
11/24/25	M V Koenitzer	.90	1,318.50	Review communications materials
11/25/25	M V Koenitzer	1.00	1,465.00	Correspondence regarding communications materials
A N Schupack	1.40	Hrs. @	\$ 1,635.00/hr.	\$ 2,289.00
J J Weichselbaum	1.50	Hrs. @	\$ 1,635.00/hr.	\$ 2,452.50
M V Koenitzer	3.00	Hrs. @	\$ 1,465.00/hr.	\$ 4,395.00
R M Cantoral	<u>1.10</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 1,072.50</u>
	7.00			\$ 10,209.00

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Invoice No. 2500620179

December 11, 2025

Matter Name: Case Administration (Docket, WIP and Calendar Updates)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/03/25	R M Cantoral	.40	390.00	Review case calendar for weekly deadlines and email Latham team regarding same
11/03/25	M V Koenitzer	.40	586.00	Review case calendar and coordinate with R. Cantoral regarding same
11/03/25	E M Jaman	.50	262.50	Review docket and update case calendar
11/04/25	J J Weichselbaum	1.30	2,125.50	Update WIP list
11/06/25	J J Weichselbaum	.30	490.50	Review updated WIP list
11/09/25	J J Weichselbaum	.40	654.00	Update WIP list
11/10/25	J J Weichselbaum	.40	654.00	Update WIP list
11/10/25	R M Cantoral	1.10	1,072.50	Review and revise WIP
11/11/25	J J Weichselbaum	.30	490.50	Revise WIP list
11/11/25	E M Jaman	.50	262.50	Review docket and update case calendar
11/12/25	J J Weichselbaum	.50	817.50	Update WIP List
11/13/25	J J Weichselbaum	.60	981.00	Review/update WIP list
11/13/25	R M Cantoral	.50	487.50	Review and revise WIP
11/15/25	R M Cantoral	.50	487.50	Review and revise WIP (0.4); email to J. Weichselbaum and M. Koenitzer regarding same (0.1)
11/17/25	J J Weichselbaum	.40	654.00	Update WIP list
11/17/25	R M Cantoral	.30	292.50	Review and revise WIP
11/17/25	M V Koenitzer	.70	1,025.50	Review case calendar (0.5); review and revise WIP (0.2)
11/17/25	G Kubow	1.30	1,267.50	Update confirmation hearing master checklist
11/18/25	J J Weichselbaum	.30	490.50	Update WIP list
11/18/25	G Kubow	.60	585.00	Update confirmation hearing master checklist
11/19/25	J J Weichselbaum	.20	327.00	Review WIP list
11/19/25	G Kubow	.30	292.50	Update confirmation hearing master checklist
11/19/25	M Giddens	.80	540.00	Review recent court filings in connection with preparing for upcoming hearings
11/20/25	J J Weichselbaum	.30	490.50	Review WIP list

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/20/25	G Kubow	.30	292.50	Update confirmation hearing master checklist
11/24/25	G Kubow	.20	195.00	Update confirmation hearing master checklist
11/25/25	G Kubow	.40	390.00	Update confirmation hearing master checklist
11/26/25	E M Jaman	.50	262.50	Review docket and update case calendar
11/28/25	G Kubow	.50	487.50	Update confirmation hearing master checklist
11/29/25	G Kubow	.60	585.00	Update confirmation hearing master checklist

J J Weichselbaum	5.00	Hrs. @	\$ 1,635.00/hr.	\$ 8,175.00
M V Koenitzer	1.10	Hrs. @	\$ 1,465.00/hr.	\$ 1,611.50
R M Cantoral	2.80	Hrs. @	\$ 975.00/hr.	\$ 2,730.00
G Kubow	4.20	Hrs. @	\$ 975.00/hr.	\$ 4,095.00
M Giddens	.80	Hrs. @	\$ 675.00/hr.	\$ 540.00
E M Jaman	<u>1.50</u>	Hrs. @	\$ 525.00/hr.	<u>\$ 787.50</u>
	15.40			\$ 17,939.00

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Invoice No. 2500620179

December 11, 2025

Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/01/25	J J Weichselbaum	.20	327.00	Review comments to claims objection
11/01/25	J Zhang	3.10	3,022.50	Research Third and Fifth Circuit cases for fraudulent transfer elements and standards
11/02/25	M V Koenitzer	.20	293.00	Review claims objection motion
11/03/25	G Kubow	.20	195.00	Review and revise miscellaneous claim objections
11/03/25	N Larkin	.70	682.50	Revise claims objection motion regarding comments from local counsel (0.4); prepare objection for filing (0.3)
11/04/25	G Kubow	.20	195.00	Review and revise miscellaneous claim objections
11/04/25	N Larkin	.40	390.00	Draft email communication to financial advisors and Debtors regarding claims objections
11/04/25	J Zhang	.50	487.50	Call with Latham team to discuss draft of UCC Objection Outline
11/05/25	J J Weichselbaum	.30	490.50	Review claims objection for filing
11/05/25	M V Koenitzer	.30	439.50	Review claims objection
11/05/25	N Larkin	1.20	1,170.00	Revise claims objection draft to incorporate comments
11/10/25	C P Best	.90	877.50	Review and revise draft stipulation regarding personal injury claimant
11/11/25	C P Best	3.40	3,315.00	Further review and revise stipulation regarding personal injury claims
11/12/25	J J Weichselbaum	.40	654.00	Participate in call regarding claim issues
11/12/25	R M Cantoral	.70	682.50	Review and revise cure claim objection tracker
11/14/25	C P Best	.30	292.50	Review proposed stipulation from personal injury claimant (0.2); call with J. Weichselbaum to discuss (0.1)
11/20/25	R M Cantoral	1.50	1,462.50	Review cure claim objection tracker (0.3); call with FTI regarding same (0.5); call with Latham team regarding same (0.3); emails and calls with various objector counsels regarding status of their cure objection (0.4)
11/20/25	S A Woo Kee	.40	458.00	Correspond with Latham team regarding scheduled claims
11/20/25	T Peene	1.80	1,044.00	Assist with preparation of materials regarding precedent notices of satisfaction of claims for Latham team review

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/20/25	C M Tarrant	1.10	715.00	Research regarding notice of satisfaction of claims (0.8); emails with Latham team regarding same (0.3)
11/21/25	N Larkin	.20	195.00	Telephone conference with J. Weichselbaum and team regarding claims administration for general unsecureds
11/24/25	J J Weichselbaum	.30	490.50	Review claims information from FTI
11/24/25	M V Koenitzer	.40	586.00	Telephone conferences to address Peggy Aaron's motion to extend time to file proof of claim
11/24/25	G Kubow	2.40	2,340.00	Legal research on class claims
11/24/25	N Larkin	7.10	6,922.50	Conduct research regarding permissibility of class proofs of claim in the fifth circuit (1.8); draft email correspondence to E. Woo Kee regarding such research (1.1); review omnibus claims objection procedures precedent (0.7); revise omnibus claims objection procedures motion to incorporate background and case administration details (2.3); revise same motion to conform to provisions included in motions and proposed orders previously filed in the chapter 11 case (1.2)
11/24/25	T Peene	.60	348.00	Assist with preparation of first omnibus notice of satisfaction of claims
11/25/25	S A Woo Kee	2.20	2,519.00	Correspond with J. Hinman FTI regarding claims reconciliation timing (0.2); review plan provisions regarding reconciliation of claims (0.2); correspond with J. Weichselbaum regarding same (0.1); prepare initial draft of objection to wage and hour claims (1.4); correspond with Littler Mendelson team regarding draft of objection to wage and hour claims (0.3)
11/25/25	N Larkin	1.20	1,170.00	Revise omnibus claims objection procedures motion regarding form of notice and reservation of rights and draft email communication to E. Woo Kee regarding such motion (0.8); conduct research regarding fifth circuit courts treatment of class proofs of claim (0.4)
11/26/25	R M Cantoral	.90	877.50	Review and revise cure claim objection tracker (0.4); emails to counsel regarding cure objections (0.2); call with counterparty regarding cure objection (0.3)
11/26/25	S A Woo Kee	.60	687.00	Correspondence with Latham team regarding claim objection provisions in proposed Plan
11/26/25	G Kubow	.60	585.00	Legal research on class claims

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Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/30/25	J Zhang	4.20	4,095.00	Drafted new supporting citations for standing objection (2.3); research regarding same (1.9)
J J Weichselbaum	1.20	Hrs. @	\$ 1,635.00/hr.	\$ 1,962.00
M V Koenitzer	.90	Hrs. @	\$ 1,465.00/hr.	\$ 1,318.50
S A Woo Kee	3.20	Hrs. @	\$ 1,145.00/hr.	\$ 3,664.00
R M Cantoral	3.10	Hrs. @	\$ 975.00/hr.	\$ 3,022.50
C P Best	4.60	Hrs. @	\$ 975.00/hr.	\$ 4,485.00
G Kubow	3.40	Hrs. @	\$ 975.00/hr.	\$ 3,315.00
N Larkin	10.80	Hrs. @	\$ 975.00/hr.	\$ 10,530.00
J Zhang	7.80	Hrs. @	\$ 975.00/hr.	\$ 7,605.00
C M Tarrant	1.10	Hrs. @	\$ 650.00/hr.	\$ 715.00
T Peene	2.40	Hrs. @	\$ 580.00/hr.	\$ 1,392.00
	<u>38.50</u>			<u>\$ 38,009.00</u>

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December 11, 2025

Matter Name: Communications with Creditors Committee

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/04/25	J J Weichselbaum	.30	490.50	Participate in update call with committee advisors
11/06/25	G Klidonas	.50	1,047.50	Telephone conference with advisors for creditors' committee regarding status and update of diligence and discovery
11/06/25	J J Weichselbaum	.30	490.50	Participate in diligence call with UCC advisors
11/06/25	M V Koenitzer	.60	879.00	Participate in telephone conference with AlixPartners regarding UCC diligence
11/11/25	J J Weichselbaum	.40	654.00	Review UCC rebuttal reports
11/13/25	S A Woo Kee	.30	343.50	Call with J. Hinman regarding lien analysis
11/17/25	R C Schrock	.60	1,530.00	Review communications from UCC counsel (0.3); communicate regarding same with UCC counsel (0.3)
11/18/25	J D Morton	1.10	1,452.00	Review and provide edits to letter responding to the Committee's discovery letter dated November 17, 2025
11/19/25	M Licari	.90	1,030.50	Attend meet and confer (0.7); review consenting creditors reservation of rights and Latham correspondence regarding same (0.2)

R C Schrock	.60	Hrs. @	\$ 2,550.00/hr.	\$ 1,530.00
G Klidonas	.50	Hrs. @	\$ 2,095.00/hr.	\$ 1,047.50
J J Weichselbaum	1.00	Hrs. @	\$ 1,635.00/hr.	\$ 1,635.00
M V Koenitzer	.60	Hrs. @	\$ 1,465.00/hr.	\$ 879.00
J D Morton	1.10	Hrs. @	\$ 1,320.00/hr.	\$ 1,452.00
M Licari	.90	Hrs. @	\$ 1,145.00/hr.	\$ 1,030.50
S A Woo Kee	.30	Hrs. @	\$ 1,145.00/hr.	\$ 343.50
	<u>5.00</u>			<u>\$ 7,917.50</u>

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December 11, 2025

Matter Name: Compliance & Investigations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/01/25	J J Barber	.20	396.00	Analyze compliance investigation next steps (0.1); communicate with Latham team regarding next step for compliance investigation (0.1)
11/01/25	N R McQuaid	.30	658.50	Email regarding management read out of compliance issues (0.2); email regarding follow up in new compliance investigation (0.1)
11/02/25	J J Barber	.30	594.00	Analyze strategy and next steps for compliance investigation (0.2); prepare for meetings with Debtors (0.1)
11/02/25	N R McQuaid	.30	658.50	Email regarding management team meeting talking points (0.1); email with Latham team regarding KPMG follow up requests (0.2)
11/02/25	S K Burgoyne	.50	817.50	Review and revise talking points for upcoming calls to report on compliance investigation
11/03/25	J J Barber	3.70	7,326.00	Conference with N. McQuaid regarding compliance matters (0.5); meet with S. Burgoyne and G. Klidonas regarding compliance matters (0.5); prepare for upcoming meeting with Debtors (2.5); review communications with Debtors (0.2)
11/03/25	E R Marks	.50	990.00	Attend call with investigation team regarding compliance investigation
11/03/25	N R McQuaid	1.30	2,853.50	Prepare for and attend conference call with Latham team regarding compliance investigation updates and strategy (0.5); confer with J. Barber regarding compliance investigation strategy and stakeholder communication strategy (0.4); review and analyze email regarding talking points for conference call with management (0.4)
11/03/25	J L Wine	.60	1,470.00	Telephone conference and email correspondence with Latham team regarding compliance investigation
11/03/25	S K Burgoyne	1.90	3,106.50	Confer with E. Yoon regarding talking points for upcoming calls (0.6); review and revise drafts of same (1.3)
11/04/25	J J Barber	4.30	8,514.00	Communicate with compliance investigation team (0.1); review and analyze compliance investigation materials (1.5); prepare for meeting with Debtors (1.0); participate in call with Debtors (0.4); prepare updated materials for discussion with Debtors' auditor (0.5); conference with J. Trotter, G. Klidonas, N. McQuaid, J. Wine, and B. Marks (0.8)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/04/25	J B Caron	2.30	5,048.50	Analysis and advice regarding regulatory notification processes (0.5); analysis of compliance investigation updates (1.4); advice regarding disposition of same (0.4)
11/04/25	E R Marks	.80	1,584.00	Phone call internally regarding compliance investigation
11/04/25	N R McQuaid	1.90	4,170.50	Prepare for and attend conference call with management regarding compliance investigation next steps (0.5); confer with J. Barber regarding matter strategy and stakeholder communications (0.3); confer with J. Trotter, G. Klidonas and Latham team regarding same (0.2); review and edit draft talking points for conference call with E. Russell (0.7); confer with S. Burgoyne regarding same (0.2)
11/04/25	S K Burgoyne	1.90	3,106.50	Review and revise talking points and related materials in advance of calls with management and external auditor
11/04/25	J J Weichselbaum	.40	654.00	Review protest letter (0.2); emails regarding same (0.2)
11/05/25	J J Barber	3.40	6,732.00	Communicate with J. Caron, G. Klidonas, and N. McQuaid regarding compliance (0.2); review and analyze compliance work and next steps (0.7); communicate with M. Anderson regarding Debtors (0.1); prepare for and participate in meeting with Debtors management regarding compliance (1.3); prepare draft communication to auditor (1.0); communicate with M. Anderson regarding next steps to file Form 10-Q (0.1)
11/05/25	J B Caron	1.00	2,195.00	Call with Debtors' management team regarding hotline matter
11/05/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors regarding status and update
11/05/25	N R McQuaid	.30	658.50	Review talking points for Latham conference call with Debtors management team
11/05/25	S K Burgoyne	1.00	1,635.00	Prepare for and attend call with Debtors' management team
11/06/25	J J Barber	3.20	6,336.00	Analyze compliance investigation materials and plan for next steps (0.8); prepare materials for communication with auditor (1.2); communicate with N. McQuaid, J. Caron, and S. Burgoyne regarding compliance investigation (1.2)

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11/06/25	J B Caron	.50	1,097.50	Draft response to auditor request
11/06/25	N R McQuaid	1.00	2,195.00	Draft and send follow up email to ModivCare employee regarding compliance issue (0.3); emails with Latham team regarding same (0.2); confer with J. Barber regarding compliance investigation strategy (0.1); emails with Latham team regarding follow up email to auditor on compliance investigation (0.4)
11/07/25	J J Barber	1.50	2,970.00	Communications with auditor regarding compliance investigation (0.8); communicate with J. Caron, G. Klidonas, N. McQuaid, and Latham team regarding next steps (0.7)
11/07/25	J B Caron	.80	1,756.00	Analysis and advice regarding compliance investigation
11/07/25	M V Koenitzer	1.70	2,490.50	Participate in telephone conferences regarding HSR, contract rejection, insurance and vendor discussions
11/09/25	J J Barber	1.00	1,980.00	Prepare notes for discussion with Debtors regarding compliance (0.7); prepare draft compliance policy for review by Latham team (0.3)
11/09/25	J B Caron	1.30	2,853.50	Analysis and advice regarding compliance policies to reflect compliance investigation considerations
11/09/25	S K Burgoyne	1.30	2,125.50	Prepare draft materials related to policy updates and talking points for Board call
11/10/25	J J Barber	2.20	4,356.00	Review and analyze compliance investigation documentation and next steps (1.7); conference with G. Klidonas (0.2); communicate with Debtors regarding next steps (0.3)
11/10/25	J B Caron	1.30	2,853.50	Preparation for call with lender group regarding compliance investigation (0.5); drafting of policy updates to reflect findings (0.3); review of revised structuring deck to determine regulatory implications (0.5)
11/10/25	N R McQuaid	2.20	4,829.00	Prepare for and attend conference call with G. Klidonas and F. Kahn regarding compliance investigation (0.6); review key documents related to same (1.1); emails with Latham team regarding investigation strategy and scoping (0.5)
11/10/25	S K Burgoyne	.70	1,144.50	Confer with Latham team regarding compliance investigation
11/10/25	J J Weichselbaum	.60	981.00	Review D. Silvers declaration in connection with investigation

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11/11/25	J J Barber	2.00	3,960.00	Conference with J. Caron regarding Debtors communications and compliance matter (0.5); analyze compliance and plan for next steps regarding further communications about compliance investigation (1.00); communicate with N. McQuaid regarding compliance matter (0.5)
11/11/25	J B Caron	.50	1,097.50	Review of and response to state compliance review matter
11/11/25	N R McQuaid	1.20	2,634.00	Prepare for and attend conference call with Latham team regarding compliance investigation (0.4); confer with J. Caron regarding same (0.3); emails with Latham team regarding investigation strategy (0.5)
11/11/25	S K Burgoyne	.40	654.00	Review materials related to compliance investigation (0.1); confer with Latham team regarding same (0.3)
11/11/25	K M Cole	7.30	10,694.50	Review and analyze materials related to state compliance investigation (3.6); draft chronology and summary regarding same (3.4); emails with Latham team regarding same (0.3)
11/12/25	J J Barber	.60	1,188.00	Communications with Debtors regarding compliance matters (0.2); communicate with J. Caron, N. McQuaid, and S. Burgoyne regarding compliance matters (0.2); prepare for meeting with Paul Hastings (0.2)
11/12/25	N R McQuaid	.50	1,097.50	Review key documents and chronology for compliance issue interviews (0.2); emails with Latham team regarding same (0.3)
11/12/25	S K Burgoyne	2.10	3,433.50	Review and provide feedback on draft interview materials (1.8); confer with K. Cole regarding same (0.3)
11/12/25	J J Weichselbaum	.60	981.00	Review comment on letter to state (0.4); correspondence regarding potential settlement (0.2)
11/12/25	K M Cole	3.30	4,834.50	Draft and revise chronology and materials for interviews regarding compliance investigation per comments from S. Burgoyne (2.6); confer with interviewees and coordinate interviews (0.7)
11/13/25	J J Barber	4.00	7,920.00	Prepare for meeting with Lenders regarding compliance investigation (2.0); attend and lead meeting with Lenders (0.5); follow up after meeting with Lenders regarding next steps (1.5)
11/13/25	N R McQuaid	2.50	5,487.50	Prepare for and attend compliance investigation

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				interviews (2.0); review key documents and chronology for interviews (0.5)
11/13/25	S K Burgoyne	4.30	7,030.50	Prepare for and attend witness interviews related to compliance investigation (2.0); review and revise draft talking points for out-brief and confer with K. Cole regarding same (2.3)
11/13/25	K M Cole	7.00	10,255.00	Prepare for and attend interviews and confer with team regarding same (2.5); analyze documents provided by C. Berstler (0.7); draft talking points regarding compliance investigation (3.8)
11/14/25	J J Barber	3.30	6,534.00	Collaborate with N. McQuaid and S. Burgoyne regarding compliance matters (0.5); communications with Debtors regarding same (0.3); conference with J. Trotter regarding process enhancement considerations (0.5); revise draft materials for discussion with Debtors (1.5); review updated engagement letter between Debtors and professional services provider and communicate with Debtors regarding same (0.5)
11/14/25	N R McQuaid	.60	1,317.00	Emails with Latham team regarding compliance interview follow up
11/14/25	S K Burgoyne	1.30	2,125.50	Review and revise updated draft talking points (1.1); confer with K. Cole regarding same (0.2)
11/14/25	K M Cole	2.90	4,248.50	Revise talking points regarding investigation per comments from S. Burgoyne
11/15/25	J J Barber	2.70	5,346.00	Communicate with Latham team regarding compliance work (0.5); review, analyze, and revise draft materials for Debtors (2.0); communicate with Debtors regarding same (0.2)
11/15/25	J B Caron	.50	1,097.50	Review and revise draft compliance process enhancements
11/15/25	N R McQuaid	.60	1,317.00	Review draft talking points for board call (0.2); emails with Latham team and board members regarding call (0.4)
11/17/25	J J Barber	.90	1,782.00	Review and analyze Latham team and Debtor communications regarding compliance matters
11/17/25	N R McQuaid	.70	1,536.50	Review and edit draft talking points for board conference (0.5); emails with Latham team regarding same (0.2)
11/17/25	S K Burgoyne	.50	817.50	Review and update draft talking points for upcoming meeting with Board

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11/17/25	K M Cole	1.00	1,465.00	Review and analyze subpoena response and documents to be produced
11/18/25	J J Barber	1.50	2,970.00	Meet with Latham team regarding matter status and next steps (0.5); prepare for and participate in meeting with Debtors, N. McQuaid, S. Burgoyne, and G. Klidonas regarding Compliance (1.0)
11/18/25	N R McQuaid	.70	1,536.50	Review talking points for conference call with Board regarding compliance investigation (0.2); prepare for and attend video conference with board committee regarding same (0.5)
11/18/25	S K Burgoyne	.90	1,471.50	Prepare for and attend call with Board members regarding compliance investigation
11/19/25	J J Barber	1.00	1,980.00	Analyze compliance matters (0.5); communicate with Latham team regarding compliance matters (0.5)
11/19/25	N R McQuaid	.80	1,756.00	Emails with Latham team concerning response to Debtors on compliance investigation (0.4); prepare and attend conference call with Latham team regarding same (0.4)
11/19/25	K M Cole	.20	293.00	Review documents and communications regarding compliance investigation
11/21/25	J J Barber	1.10	2,178.00	Prepare for and participate in conference with Debtors, N. McQuaid, S. Burgoyne, and R. Singer
11/21/25	N R McQuaid	.60	1,317.00	Review emails regarding follow up call with F. Khan regarding compliance investigation (0.3); prepare for and attend conference call with F. Khan regarding same (0.3)
11/21/25	S K Burgoyne	1.10	1,798.50	Prepare for and attend calls with F. Khan and team regarding compliance investigation briefing
J L Wine	.60	Hrs. @	\$ 2,450.00/hr.	\$ 1,470.00
J B Caron	8.20	Hrs. @	\$ 2,195.00/hr.	\$ 17,999.00
N R McQuaid	15.50	Hrs. @	\$ 2,195.00/hr.	\$ 34,022.50
G Klidonas	1.00	Hrs. @	\$ 2,095.00/hr.	\$ 2,095.00
J J Barber	36.90	Hrs. @	\$ 1,980.00/hr.	\$ 73,062.00
E R Marks	1.30	Hrs. @	\$ 1,980.00/hr.	\$ 2,574.00
S K Burgoyne	17.90	Hrs. @	\$ 1,635.00/hr.	\$ 29,266.50
J J Weichselbaum	1.60	Hrs. @	\$ 1,635.00/hr.	\$ 2,616.00

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K M Cole	21.70	Hrs. @	\$ 1,465.00/hr.	\$ 31,790.50
M V Koenitzer	<u>1.70</u>	Hrs. @	\$ 1,465.00/hr.	<u>\$ 2,490.50</u>
	106.40			\$ 197,386.00

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Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/04/25	G Klidonas	3.00	6,285.00	Review and revise board materials (1.1); telephone conference with Debtors regarding board topics (0.5); telephone conference with audit committee members regarding status and update (1.0); telephone conference with Latham team regarding regulatory issues (0.4)
11/04/25	E R Marks	.80	1,584.00	Phone call regarding board meeting
11/04/25	J L Wine	.50	1,225.00	Email correspondence regarding and review draft board meeting agenda and meeting materials (0.4); review draft Capital Structure Committee meeting minutes (0.1)
11/04/25	J Sadler	1.60	3,168.00	Communicate internally regarding transaction structure updates and HSR filing analysis and preparation (1.4); communicate with creditors' antitrust counsel regarding same (0.2)
11/04/25	B J Bouwman	2.60	4,056.00	Prepare HSR Information Request Memorandum (1.6); analyze state level transaction reporting requirements (1.0)
11/04/25	J J Weichselbaum	.30	490.50	Comment on board minutes
11/04/25	Y Zhou	1.00	1,635.00	Conference with J. Weichselbaum regarding regulatory filings (0.1); review updates from Bradley regarding MA state guidance (0.2); licensing status call with T. Ravi, K. Kemp, D. Scheer, J. Caron regarding notices and consents (0.4); conference with J. Sandler regarding HSR filings (0.3)
11/04/25	R M Cantoral	.20	195.00	Draft agenda for Capital Structure Committee meeting
11/04/25	C P Best	.30	292.50	Further drafting of minutes of capital structure committee following comments from J. Weichselbaum
11/05/25	G Klidonas	1.60	3,352.00	Telephone conference with Debtors' management team regarding quarterly financial statements (0.8); telephone conference with Debtors and KPMG regarding same (0.8)
11/05/25	D N Scheer	1.00	1,635.00	Attend hotline update call with KPMG
11/05/25	Y Zhou	.80	1,308.00	Review updates from Bradley regarding state healthcare transaction filing (0.1); conference with T. Ravi regarding same (0.1); draft form letter for notification of bankruptcy filing (0.4); review affidavit for New York LHSA license (0.2)
11/05/25	M V Koenitzer	3.40	4,981.00	Assist with review of compensation committee materials (0.5); review and revise diligence

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				questionnaire (2.9)
11/06/25	A N Schupack	.20	327.00	Correspond with S. Kern regarding CFIUS diligence questions (0.1); correspond with M. Koenitzer and J. Weichselbaum regarding status of CFIUS diligence (0.1)
11/06/25	Y Zhou	.50	817.50	Conference with G. Klidonas regarding licenses and approvals (0.1); conference with Bradley regarding regulator discussions (0.2); correspondence with J. Caron regarding regulatory updates (0.2)
11/06/25	R M Cantoral	2.30	2,242.50	Emails with Board regarding 11.07 Board meeting (0.1); review prior Board minutes for fiduciary duties presentation (0.4); review 10-K bankruptcy references (1.8)
11/07/25	G Klidonas	2.50	5,237.50	Participate in board meeting (1.1); review related materials (1.4)
11/07/25	E R Marks	1.50	2,970.00	Attend board meeting
11/07/25	K Simon	1.10	2,557.50	Attend board meeting
11/07/25	J L Wine	2.30	5,635.00	Attend board of directors meeting
11/07/25	J Sadler	1.30	2,574.00	Update draft HSR diligence request memorandum and review related materials (1.0); communicate with lenders' counsel regarding HSR considerations (0.3)
11/07/25	D N Scheer	.20	327.00	Review KPMG communication
11/07/25	J J Weichselbaum	.60	981.00	Participate (in part) in board call
11/07/25	Y Zhou	.50	817.50	Conference with M. Warren, J. Caron, et al regarding status of bankruptcy filings and regulatory filings (0.3); follow up with Bradley regarding licenses and permits (0.2)
11/07/25	R M Cantoral	3.00	2,925.00	Participation in Q3 Board of Directors meeting (2.3); emails with F. Khan regarding materials for same (0.1); review and revise board presentation on fiduciary duties (0.6)
11/09/25	G Klidonas	2.50	5,237.50	Telephone conference with Latham team regarding governance issues and review related materials (1.0); participate in board call and review related materials (1.5)
11/09/25	J L Wine	.90	2,205.00	Email correspondence regarding D. Mounts Gonzales resignation (0.2); participate in board meeting (0.7)

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11/09/25	J J Weichselbaum	.60	981.00	Participate (in part) in board call
11/09/25	C P Best	.50	487.50	Prepare agenda for board meeting (0.1); attend meeting and take minutes (0.4)
11/10/25	R C Schrock	1.00	2,550.00	Attend calls with board regarding case strategy
11/10/25	D N Scheer	1.20	1,962.00	Review talking points, intake guide and complaint escalation policy
11/10/25	J J Weichselbaum	.20	327.00	Review 8-K regarding director resignation
11/10/25	Y Zhou	1.10	1,798.50	Analysis of regulatory filings in connection with new restructuring options (0.6); review corporate organize chart (0.1); conference with D. Scheer regarding restructuring (0.1); review markups and edits to restructuring plan (0.3)
11/10/25	R M Cantoral	1.40	1,365.00	Draft minutes of the 11.07 board meeting (1.2); review and revise same (0.2)
11/10/25	C P Best	1.10	1,072.50	Review and revise draft board minutes from R. Cantoral (0.4); draft board minutes of 11.9 meeting (0.5); review credit documents and bylaws for board requirements (0.2)
11/11/25	J B Caron	.50	1,097.50	Review of regulatory filings
11/11/25	G Klidonas	1.40	2,933.00	Telephone conference with Latham and Bradley regarding licenses (0.5); participate in board meeting (0.9)
11/11/25	E R Marks	.50	990.00	Attend board meeting
11/11/25	R C Schrock	1.50	3,825.00	Attend numerous further calls with Debtors and board regarding U.S. Trustee issue of concern
11/11/25	J L Wine	1.00	2,450.00	Participate in board meeting regarding D. Mounts Gonzales resignation and Olshan call
11/11/25	B J Bouwman	1.80	2,808.00	Prepare HSR form for filing
11/11/25	D N Scheer	1.30	2,125.50	Review notice letter restructuring specifics (0.2); review AI conversation (0.2); review rebuttal reports (0.4); prepare for and attend licensing and enrollments call (0.5)
11/11/25	J J Weichselbaum	1.80	2,943.00	Participate (in part) in board call (0.8); review comments to potential settlement agreement (0.4); call regarding state regulatory matters (0.4); emails with Latham team regarding potential settlement (0.2)

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11/11/25	Y Zhou	1.80	2,943.00	Review Oregon local counsel memorandum (0.3); conference with K. Kemp regarding same (0.2); conference with K. Kemp, T. Ravi, J. Caron et al regarding licensing status(0.3); correspondence with Paul Hastings regarding filings(0.2); review HSR analysis for state filings (0.3); conference with T. Ravi regarding same (0.2); conference with FTI regarding notification for regulators (0.3)
11/11/25	C P Best	1.10	1,072.50	Draft agenda for board meeting (0.1); emails with F. Khan regarding the same (0.1); attend board meeting (0.4); further drafting of board minutes (0.5)
11/12/25	J Sadler	.40	792.00	Communicate internally regarding HSR workstream updates
11/12/25	Y Zhou	1.10	1,798.50	Correspondence with T. Ravi regarding mini HSR filings (0.2); conference with FTI regarding filing notification (0.3); review Connecticut healthcare transaction notification law and requirements for filing (0.6)
11/12/25	C P Best	.60	585.00	Draft minutes of 11.11 board meeting
11/12/25	L N Vanden Bussche	1.60	896.00	Prepare the HSR filing
11/13/25	J Sadler	1.40	2,772.00	Communicate internally regarding draft HSR filing and related administrative tasks (1.1); communicate with antitrust counsel for creditors regarding same (0.3)
11/13/25	B J Bouwman	.70	1,092.00	Prepare HSR form for filing
11/13/25	A N Schupack	.60	981.00	Correspond with Paul Hastings regarding CFIUS diligence (0.1); correspond with Debtors regarding critical technology diligence questions (0.2); analyze Debtors response to sensitive personal data diligence questions (0.3)
11/13/25	J J Weichselbaum	.60	981.00	Review and comment on board minutes
11/13/25	Y Zhou	.70	1,144.50	Conference with Paul Hastings regarding ownership information disclosures (0.2); conference with FTI regarding state regulatory notices (0.3); conference with J. Caron regarding regulatory notices (0.2)
11/13/25	C P Best	.20	195.00	Review and revise minutes following comments from J. Weichselbaum
11/14/25	J Sadler	1.00	1,980.00	Review and revise draft HSR filing (0.8); communicate internally regarding same (0.2)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/14/25	L N Vanden Bussche	2.20	1,232.00	Prepare the HSR filing
11/15/25	G Klidonas	.40	838.00	Review and revise capital structure committee meetings
11/15/25	D N Scheer	.20	327.00	Review process enhancement plan
11/18/25	J B Caron	.50	1,097.50	Analysis and advice regarding regulatory filings associated with emergence
11/18/25	G Klidonas	.60	1,257.00	Telephone conference with local counsel regarding licenses issues (0.3); telephone conference with Latham team regarding reporting requirements (0.3)
11/18/25	J Sadler	.80	1,584.00	Communicate internally regarding HSR filing preparation updates
11/18/25	B J Bouwman	.80	1,248.00	Prepare HSR form for filing
11/18/25	D N Scheer	.40	654.00	Review change of ownership filing information gathering (0.2); strategize with Bradley team (0.2)
11/18/25	Y Zhou	.40	654.00	Correspondence with D. Scheer regarding ownership information for filings (0.1); conference with K. Kemp, J. Caron et al regarding regulatory licenses and permits (0.3)
11/19/25	G Klidonas	1.00	2,095.00	Correspondence with lender advisors regarding financial statement filings and review related materials (0.5); telephone conference with lender advisors regarding regulatory and compliance matters (0.5)
11/19/25	B J Bouwman	.50	780.00	Prepare HSR form for filing
11/19/25	J J Weichselbaum	.80	1,308.00	Review and comment on materials for board in connection with changes to plan
11/19/25	H E Cresson	2.30	2,242.50	Draft slideshow for board regarding securities litigation (1.1); review litigation materials for inclusion in same (0.8); communicate with B. Herskowitz regarding same (0.4)
11/19/25	L N Vanden Bussche	.90	504.00	Prepare the HSR filing
11/20/25	G Klidonas	.40	838.00	Review and revise board materials
11/20/25	J Sadler	1.20	2,376.00	Finalize HSR filing for submission
11/20/25	J J Weichselbaum	.60	981.00	Revise board materials

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/20/25	L N Vanden Bussche	2.10	1,176.00	Prepare the HSR filing
11/21/25	G Klidonas	1.40	2,933.00	Review and revise board materials (0.4); telephone conference with board regarding status and update (1.0)
11/21/25	J L Wine	.80	1,960.00	Remotely attend board meeting
11/21/25	J J Weichselbaum	.60	981.00	Attend board meeting
11/21/25	C P Best	1.00	975.00	Attend board meeting and take minutes
11/24/25	A N Schupack	2.30	3,760.50	Draft preliminary CFIUS analysis for Debtors addressing CFIUS jurisdiction, mandatory filing, and voluntary filing, and including a CFIUS contractual representation (2.2); correspond with D. Chambers regarding same (0.1)
11/24/25	C P Best	.20	195.00	Call with D. Silvers regarding board meeting minutes (0.1); emails with Quinn Emanuel regarding the same (0.1)
11/25/25	D N Scheer	1.60	2,616.00	Analyze FTI drafted communications documents and draft revisions (0.9); prepare for and attend licensing call (0.4); review term sheet updates (0.3)
11/25/25	Y Zhou	.70	1,144.50	Review new transaction structure (0.3); analysis of regulatory issues relating to transaction structure (0.3); follow up with K. Kemper regarding same (0.1)
11/25/25	M V Koenitzer	.50	732.50	Participate in call with healthcare regulatory counsel
11/25/25	C P Best	.60	585.00	Draft minutes of board meeting
11/26/25	Y Zhou	.50	817.50	Review Medicaid ownership information regarding upper level owners (0.3); conference with A. Cho regarding same (0.1); conference with J. Weichselbaum regarding Medicaid matters (0.1)
R C Schrock	2.50	Hrs. @	\$ 2,550.00/hr.	\$ 6,375.00
J L Wine	5.50	Hrs. @	\$ 2,450.00/hr.	\$ 13,475.00
K Simon	1.10	Hrs. @	\$ 2,325.00/hr.	\$ 2,557.50
J B Caron	1.00	Hrs. @	\$ 2,195.00/hr.	\$ 2,195.00
G Klidonas	14.80	Hrs. @	\$ 2,095.00/hr.	\$ 31,006.00
E R Marks	2.80	Hrs. @	\$ 1,980.00/hr.	\$ 5,544.00
J Sadler	7.70	Hrs. @	\$ 1,980.00/hr.	\$ 15,246.00

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December 11, 2025

Matter Name: Corporate Governance, Board, and Regulatory Matters

D N Scheer	5.90	Hrs. @	\$ 1,635.00/hr.	\$ 9,646.50
A N Schupack	3.10	Hrs. @	\$ 1,635.00/hr.	\$ 5,068.50
J J Weichselbaum	6.10	Hrs. @	\$ 1,635.00/hr.	\$ 9,973.50
Y Zhou	9.10	Hrs. @	\$ 1,635.00/hr.	\$ 14,878.50
B J Bouwman	6.40	Hrs. @	\$ 1,560.00/hr.	\$ 9,984.00
M V Koenitzer	3.90	Hrs. @	\$ 1,465.00/hr.	\$ 5,713.50
R M Cantoral	6.90	Hrs. @	\$ 975.00/hr.	\$ 6,727.50
H E Cresson	2.30	Hrs. @	\$ 975.00/hr.	\$ 2,242.50
C P Best	5.60	Hrs. @	\$ 975.00/hr.	\$ 5,460.00
L N Vanden Bussche	6.80	Hrs. @	\$ 560.00/hr.	\$ 3,808.00
	91.50			
				\$ 149,901.00

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Invoice No. 2500620179

December 11, 2025

Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/03/25	R M Singer	.40	792.00	Review proposed responses to interrogatories (0.2); correspond with Latham team regarding same (0.2)
11/04/25	R M Singer	.90	1,782.00	Review files regarding proposed changes to incentive program mechanics and discuss with Latham team (0.5); follow up with Debtors team regarding related open items (0.4)
11/04/25	S Rao	1.40	2,163.00	Review and comment on revised offer letter forms
11/05/25	G Klidonas	.70	1,466.50	Telephone conference with directors regarding compensation issues
11/05/25	R M Singer	1.60	3,168.00	Conference with Latham and Debtors teams regarding proposed operational changes to incentive programs (0.5); conference with compensation committee to advise regarding employee agreements (0.7); follow up on related documentation and proposed modifications (0.4)
11/05/25	S Rao	1.90	2,935.50	Call with K. Beecroft on proposed changes to short-term incentive plan documentation (0.8); review documents relating to short-term incentive plan (1.1)
11/06/25	R M Singer	.80	1,584.00	Provide comments to 10-Q disclosure and correspond with Latham team regarding same (0.5); review form of employee letter (0.3)
11/06/25	S Rao	1.60	2,472.00	Review and revise 10-Q filing and incorporate R. Singer's comments
11/07/25	R M Singer	.90	1,782.00	Review files and correspond with Latham team regarding outstanding retention and separation payments and related public filings (0.6); update form of employment letter (0.3)
11/10/25	G Klidonas	1.10	2,304.50	Telephone conference with Debtors regarding employee issues (0.6); review related materials (0.5)
11/10/25	R M Singer	2.20	4,356.00	Conference with Compensation Committee regarding employee contract (0.7); draft and revise employment term sheet (1.0); correspond with Latham team regarding proposed employment terms and related open items (0.5)
11/10/25	S Rao	3.40	5,253.00	Draft term sheet regarding proposed employee agreements terms and incorporate R. Singer's and G. Klidonas' comments in the term sheet (2.7); call with A. Cunningham and D. Silvers on proposed employee agreement (0.7)
11/11/25	R M Singer	.40	792.00	Advise Compensation Committee regarding proposed

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December 11, 2025

Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				employment term sheet
11/11/25	S Rao	.80	1,236.00	Incorporate D. Silvers' comments in term sheet regarding proposed employee agreements (0.6); discuss edits with R. Singer (0.2)
11/12/25	S Rao	.40	618.00	Prepare term sheet for employee agreements
11/14/25	S Rao	.70	1,081.50	Discuss changes in STIP documentation with R. Singer
11/19/25	G Klidonas	.30	628.50	Review correspondence regarding retention payments and related materials
11/19/25	R M Singer	.80	1,584.00	Review compensation files (0.3); conferences with Latham team regarding retention award mechanics and related inquiries (0.4); provide comments to Board communications regarding same (0.1)
11/19/25	S Rao	.50	772.50	Attend call with Latham teams on questions regarding new retention agreements
11/21/25	R M Singer	.50	990.00	Prepare for and participate in conference call with Latham team and F. Khan regarding retention plan awards and related governance issues
11/21/25	S Rao	.30	463.50	Review compensation committee minutes for 10/3 meeting
G Klidonas	2.10	Hrs. @	\$ 2,095.00/hr.	\$ 4,399.50
R M Singer	8.50	Hrs. @	\$ 1,980.00/hr.	\$ 16,830.00
S Rao	<u>11.00</u>	Hrs. @	\$ 1,545.00/hr.	<u>\$ 16,995.00</u>
	21.60			\$ 38,224.50

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Invoice No. 2500620179

December 11, 2025

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/03/25	M V Koenitzer	.30	439.50	Discussion with E. Woo Kee regarding conflicts analysis
11/04/25	E M Jaman	.40	210.00	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.2); update tracker regarding same (0.1); correspondence with Latham team regarding same (0.1)
11/05/25	S A Woo Kee	2.40	2,748.00	Prepare supplemental disclosures for Latham retention (1.2); call with Paul Hastings, Littler Mendelson, and Latham RSS teams regarding wage and hour claims (0.4); revise summary of wage and hour and other litigation (0.8)
11/05/25	C M Tarrant	1.10	715.00	Review and revise monthly fee materials
11/06/25	J J Weichselbaum	.40	654.00	Comment on draft supplement declaration
11/06/25	C M Tarrant	.70	455.00	Review and revise monthly fee materials
11/09/25	C M Tarrant	1.40	910.00	Review and revise monthly fee materials
11/10/25	E M Jaman	1.00	525.00	Review updated parties in interest list for submission to conflicts (0.8); correspondence with Latham team regarding same (0.2)
11/11/25	E M Jaman	.40	210.00	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.2); update tracker regarding same (0.1); correspondence with Latham team regarding same (0.1)
11/13/25	H E Cresson	.30	292.50	Update disclosure schedules with latest changes
11/15/25	C M Tarrant	1.40	910.00	Review and revise monthly fee materials
11/17/25	H E Cresson	.60	585.00	Update Klidonas retention application with recent additions to parties in interest list
11/17/25	S A Woo Kee	.80	916.00	Continue to revise supplemental Klidonas retention declaration
11/18/25	E M Jaman	.60	315.00	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.3); update tracker regarding same (0.1); correspondence with Latham team regarding same (0.2)
11/18/25	C M Tarrant	1.40	910.00	Review and revise monthly fee materials
11/19/25	G Klidonas	.50	1,047.50	Review and revise supplemental declaration

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December 11, 2025

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/19/25	S A Woo Kee	.70	801.50	Correspond with G. Klidonas regarding supplemental retention declaration
11/20/25	M Licari	4.00	4,580.00	Review October invoice and costs for privilege and related matters (3.8); correspond with Latham team regarding same (0.2)
11/24/25	G Klidonas	1.90	3,980.50	Review and revise October statement
11/24/25	H E Cresson	1.40	1,365.00	Create filing version of sealed supplemental retention declaration (1.1); create filing version of redacted supplemental retention declaration (0.3)
11/25/25	H E Cresson	.80	780.00	Edit filing versions of sealed and redacted supplemental retention declarations
11/25/25	S A Woo Kee	2.30	2,633.50	Finalize supplemental declaration for Latham retention application (1.8); correspond with Hunton Andrews Kurth regarding filing of same (0.2); correspond with Paul Hastings, White & Case, and U.S. Trustee regarding the same (0.3)
11/25/25	E M Jaman	.40	210.00	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.2); update tracker regarding same (0.1); correspondence with Latham team regarding same (0.1)
11/27/25	C M Tarrant	2.60	1,690.00	Review and revise monthly fee materials
11/29/25	C M Tarrant	1.10	715.00	Review and revise monthly fee materials

G Klidonas	2.40	Hrs. @	\$ 2,095.00/hr.	\$ 5,028.00
J J Weichselbaum	.40	Hrs. @	\$ 1,635.00/hr.	\$ 654.00
M V Koenitzer	.30	Hrs. @	\$ 1,465.00/hr.	\$ 439.50
M Licari	4.00	Hrs. @	\$ 1,145.00/hr.	\$ 4,580.00
S A Woo Kee	6.20	Hrs. @	\$ 1,145.00/hr.	\$ 7,099.00
H E Cresson	3.10	Hrs. @	\$ 975.00/hr.	\$ 3,022.50
C M Tarrant	9.70	Hrs. @	\$ 650.00/hr.	\$ 6,305.00
E M Jaman	2.80	Hrs. @	\$ 525.00/hr.	\$ 1,470.00
	28.90			\$ 28,598.00

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December 11, 2025

Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/11/25	M V Koenitzer	.40	586.00	Review Moelis fee statement and telephone conference with HAK regarding same
11/13/25	S A Woo Kee	.30	343.50	Various emails with FTI, QE, Moelis teams regarding supplemental disclosures
11/13/25	N Larkin	.60	585.00	Draft mutual termination of engagement letter with retained professional (0.4); prepare letter to retained professional (0.2)
11/17/25	S A Woo Kee	2.80	3,206.00	Continue to revise supplemental parties in interest list for use by retained professionals
11/24/25	S A Woo Kee	3.10	3,549.50	Revise FTI supplemental retention declaration (1.8); revise Moelis supplemental retention declaration (1.3)
11/26/25	S A Woo Kee	1.00	1,145.00	Revise supplemental declaration for FTI (0.5); correspond with FTI and Hunton team regarding filing of same (0.5)

M V Koenitzer	.40	Hrs. @	\$ 1,465.00/hr.	\$ 586.00
S A Woo Kee	7.20	Hrs. @	\$ 1,145.00/hr.	\$ 8,244.00
N Larkin	.60	Hrs. @	\$ 975.00/hr.	\$ 585.00
	<u>8.20</u>			<u>\$ 9,415.00</u>

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December 11, 2025

Matter Name: Financial and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/02/25	J J Weichselbaum	.40	654.00	Comment on exit financing motion
11/02/25	M Licari	.70	801.50	Revise motion to approve exit financing fees and expenses (0.5); correspond with K. Simon, G. Klidonas and J. Weichselbaum regarding same (0.2)
11/03/25	K Simon	2.30	5,347.50	Review and comment on exit facility motion (0.9); attend conference calls (0.9); correspond with team (0.5)
11/03/25	J D Gratch	.70	1,144.50	Analyze and discuss exit term loan credit agreement
11/03/25	J J Weichselbaum	1.60	2,616.00	Review comments to exit financing motion (0.4); revise draft of same (0.4); emails regarding motion and execution of letters in connection with same (0.2); review motion to seal exit financing letters (0.4); emails with finance parties regarding motion (0.2)
11/03/25	M V Koenitzer	.70	1,025.50	Review intercompany transfer analysis (0.4); telephone conference with Debtors and FTI regarding same (0.3)
11/03/25	M Licari	2.20	2,519.00	Revise motion to approve exit financing fees to incorporate K. Simon and J. Weichselbaum's comments (1.6); correspond with K. Simon and J. Weichselbaum regarding same (0.3); review motion to seal exit financing fee letter (0.2); correspond with K. Bailey regarding same (0.1)
11/03/25	Y Sun	.40	458.00	Prepare a redline of the exit credit agreement draft against the pre-petition credit agreement (0.2); emails with S. Phung to distribute the draft to tax team for review (0.2)
11/04/25	G Klidonas	.50	1,047.50	Review and revise motion and related pleadings regarding exit financing
11/04/25	I S Yakut	1.30	2,723.50	Review draft exit credit agreement
11/04/25	J D Gratch	1.10	1,798.50	Teleconference and correspondence with J. Weichselbaum regarding credit agreement (0.3); correspondence with finance team regarding same (0.2); analysis and correspondence regarding defaults and waiver consents (0.6)
11/04/25	J J Weichselbaum	.70	1,144.50	Review comments to exit financing motion (0.2); review updated exit financing motion (0.3); finalize motion for filing (0.2)
11/04/25	M Licari	2.70	3,091.50	Revise and prepare final version of exit financing motion (2.1); correspond with Hunton, Latham, Moelis, Debtors, and financing parties regarding same (0.6)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/05/25	J D Gratch	4.90	8,011.50	Draft, review, revise and analyze credit agreement issues list and summary chart (4.1); correspondence regarding same (0.6); teleconference regarding same (0.2)
11/05/25	J J Weichselbaum	.50	817.50	Review plan supplement documents (0.3); emails with team regarding exit term loan (0.2)
11/05/25	M V Koenitzer	.60	879.00	Review and analyze intercompany transfer reporting
11/05/25	Y Sun	.50	572.50	Discuss exit credit agreement draft and next steps with J. Gratch and S. Yakut
11/06/25	J D Gratch	1.40	2,289.00	Review and analyze revised credit agreement (0.6); draft updated issues list pertaining to same (0.7); correspondence regarding same (0.1)
11/06/25	M Licari	.40	458.00	Review draft exit credit agreement
11/07/25	J D Gratch	.40	654.00	Update and circulate issues list
11/07/25	J J Weichselbaum	.20	327.00	Review KYC form
11/07/25	R M Cantoral	.30	292.50	Review Exit Financing diligence requests
11/07/25	M V Koenitzer	.30	439.50	Review and analyze intercompany transaction reporting
11/08/25	J D Gratch	.20	327.00	Correspondence regarding issues list
11/09/25	I S Yakut	.80	1,676.00	Review correspondence related exit credit agreement
11/09/25	J D Gratch	.50	817.50	Correspondence regarding exit financing
11/10/25	R C Schrock	1.50	3,825.00	Calls with AI catalyst and lenders regarding request of AI catalyst (0.5); follow up related to same with lenders counsel and Debtors (1.0)
11/10/25	J D Gratch	1.30	2,125.50	Teleconference regarding exit financing and status (0.4); analysis and correspondence regarding exit financing (0.9)
11/10/25	Y Sun	.50	572.50	Attend the check-in meeting with FTI and Moelis teams regarding exit financing
11/11/25	J D Gratch	.40	654.00	Revise and discuss exit financing term loan credit agreement
11/11/25	L Avsenik	2.40	3,168.00	Review and comment on the draft exist credit agreement prepared by the lender's counsel
11/12/25	J D Gratch	1.70	2,779.50	Review and revise credit agreement (1.1);

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Matter Name: Financial and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				correspondence with Latham team regarding KYC, diligence requests and security agreement (0.6)
11/13/25	I S Yakut	1.10	2,304.50	Review correspondence related exit credit agreement
11/13/25	J D Gratch	.30	490.50	Correspondence regarding exit financing
11/13/25	L Avsenik	1.50	1,980.00	Review lender's draft of the exit security agreement against the DIP security agreement and the pre-petition security agreement
11/14/25	J D Gratch	.50	817.50	Analysis regarding cash collateral issues (0.3); correspondence regarding exit financing (0.2)
11/14/25	J J Weichselbaum	.30	490.50	Correspondence regarding LC draw
11/16/25	J D Gratch	.20	327.00	Correspondence regarding cash collateral issues
11/16/25	M V Koenitzer	1.00	1,465.00	Participate in telephone conference with FTI, Latham, Moelis and Paul Hastings teams to discuss AlixPartners projections
11/17/25	M V Koenitzer	.30	439.50	Review LOCs underlying certain contracts
11/17/25	Y Sun	.20	229.00	Discuss with Moelis team on sharing responses to certain operational requests with Paul Hastings team and potential lenders
11/18/25	J J Weichselbaum	.30	490.50	Correspondence with Latham team regarding letter of credit
11/19/25	J J Weichselbaum	.20	327.00	Review variance report
11/20/25	M V Koenitzer	.20	293.00	Emails regarding disclosure regarding bank account closures
11/21/25	I S Yakut	.80	1,676.00	Review correspondence related exit credit agreement
11/23/25	J D Gratch	.20	327.00	Revise finance and collateral portions of exhibit list
11/23/25	Y Sun	.90	1,030.50	Review the evidence exhibit for the confirmation hearing and provide requested debt documents
11/24/25	J J Weichselbaum	.20	327.00	Call with counsel to exit lender to discuss pending motion
11/25/25	J J Weichselbaum	.70	1,144.50	Review UCC comments to exit financing order (0.2); comment on same (0.2); discuss comments with lenders and other parties (0.3)
11/25/25	M V Koenitzer	.30	439.50	Review DIP order for Section 552 argument

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/26/25	J D Gratch	.40	654.00	Revise exhibits with respect to prepetition finance and collateral documents
11/26/25	Y Sun	2.40	2,748.00	Review and analyze IP security agreements and account control agreements (2.1); emails with M. Foley and H. Kamali regarding same (0.3)
11/28/25	M V Koenitzer	1.60	2,344.00	Telephone conference with K. Simon, J. Weichselbaum, and Moelis team regarding warrants (0.6); participate in telephone conferences with K. Simon and J. Weichselbaum regarding Z. Jamal declaration and warrants package (1.0)

R C Schrock	1.50	Hrs. @	\$ 2,550.00/hr.	\$ 3,825.00
K Simon	2.30	Hrs. @	\$ 2,325.00/hr.	\$ 5,347.50
G Klidonas	.50	Hrs. @	\$ 2,095.00/hr.	\$ 1,047.50
I S Yakut	4.00	Hrs. @	\$ 2,095.00/hr.	\$ 8,380.00
J D Gratch	14.20	Hrs. @	\$ 1,635.00/hr.	\$ 23,217.00
J J Weichselbaum	5.10	Hrs. @	\$ 1,635.00/hr.	\$ 8,338.50
M V Koenitzer	5.00	Hrs. @	\$ 1,465.00/hr.	\$ 7,325.00
L Avsenik	3.90	Hrs. @	\$ 1,320.00/hr.	\$ 5,148.00
M Licari	6.00	Hrs. @	\$ 1,145.00/hr.	\$ 6,870.00
Y Sun	4.90	Hrs. @	\$ 1,145.00/hr.	\$ 5,610.50
R M Cantoral	.30	Hrs. @	\$ 975.00/hr.	\$ 292.50
	<u>47.70</u>			<u>\$ 75,401.50</u>

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/03/25	R C Schrock	.50	1,275.00	Communications with G. Klidonas regarding case strategy
11/04/25	R C Schrock	.50	1,275.00	Calls with Latham team regarding next steps
11/04/25	J L Wine	.50	1,225.00	Participate in telephone conference with Debtors and lender advisors
11/04/25	J J Weichselbaum	1.70	2,779.50	Participate in update call with management, FTI, Moelis and Latham teams (0.5); update call with FTI , Debtor and Latham teams (1.2)
11/04/25	N A Gulati	.50	732.50	Attend all hands teleconference with debtor and lenders regarding case updates
11/04/25	M V Koenitzer	1.40	2,051.00	Participate in call with lender advisors (0.5); participate in call with healthcare team regarding regulatory matters (0.4); participate in management, FTI, Moelis, and Latham check in call (0.5)
11/04/25	C P Best	.60	585.00	Attend biweekly WIP call with Paul Hastings, Moelis, Latham and Lazard teams
11/05/25	E R Marks	.80	1,584.00	Attend WIP meeting with RSS team
11/05/25	R C Schrock	.80	2,040.00	Calls with lender counsel regarding strategy and next steps
11/06/25	D N Scheer	.30	490.50	Review AHG diligence requests
11/06/25	J J Weichselbaum	.60	981.00	Participate in team WIP call
11/06/25	R M Cantoral	.60	585.00	Attendance at WIP meeting
11/06/25	N A Gulati	.80	1,172.00	Teleconference with Latham team regarding case updates
11/06/25	M V Koenitzer	.90	1,318.50	Participate in check in call with lender advisors (0.4); participate in internal meeting regarding confirmation workstreams (0.5)
11/06/25	M Licari	.50	572.50	Attend Latham work in progress meeting
11/06/25	S A Woo Kee	.50	572.50	Attend WIP call
11/07/25	J B Caron	1.30	2,853.50	Preparation and call with PH regarding regulatory filings
11/10/25	J J Weichselbaum	.30	490.50	Participate in weekly check in call with Debtor advisors
11/10/25	M V Koenitzer	2.80	4,102.00	Email correspondence with HAK team regarding

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				milestones under RSA and DIP order (0.2); review correspondence regarding trial logistics (0.3); revise internal checklist (0.4); participate in call regarding hearing logistics (0.4); participate in call with management and Debtors advisors regarding workstreams (0.4); email correspondence with J. Weichselbaum regarding case logistics (0.3); review and revise internal workstream trackers (0.8)
11/11/25	J J Weichselbaum	2.10	3,433.50	Call with Latham team to discuss updates to WIP list (0.3); call with Moelis, FTI and Latham teams to discuss rebuttal reports (0.5); participate in call with management and debtor advisors (0.3); participate in call with Debtor and Lender advisors to discuss status (0.5); call with Latham team regarding WIP updates and status (0.5)
11/11/25	R M Cantoral	.70	682.50	Participation in WIP meeting (0.6); review and revise WIP (0.1)
11/11/25	M V Koenitzer	2.60	3,809.00	Participate in telephone conferences with advisors regarding workstreams (2.2); participate in telephone conference with advisors regarding regulatory issues (0.4)
11/11/25	C P Best	1.10	1,072.50	Attend biweekly call with Lazard, Paul Hastings, Moelis, and Latham teams (0.5) attend WIP call with Latham team (0.6)
11/11/25	G Kubow	.90	877.50	Attend weekly work in progress call (0.6); call with J. Weichselbaum and M. Koenitzer on confirmation hearing checklist (0.3)
11/11/25	N Larkin	.70	682.50	WIP call with team regarding case progress
11/12/25	R M Cantoral	.50	487.50	Review and revise WIP
11/13/25	J J Weichselbaum	1.10	1,798.50	Call with lender advisors regarding update and status (0.5); participate in call with Latham team to discuss status (0.6)
11/13/25	R M Cantoral	.50	487.50	WIP call with Latham team
11/13/25	H E Cresson	.40	390.00	Call with Latham team regarding works in progress
11/13/25	M V Koenitzer	1.50	2,197.50	Participate in telephone conference with lender advisors and Debtors advisors (0.5); review and revise internal checklist and participate in internal check-in call regarding same (1.0)
11/13/25	M Licari	.40	458.00	Attend Latham work in progress meeting

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11/13/25	S A Woo Kee	.30	343.50	Attend bi-weekly WIP call
11/13/25	C P Best	.40	390.00	Attend biweekly WIP call with Paul Hastings, Lazard, Moelis, and Latham teams
11/13/25	G Kubow	.30	292.50	Attend weekly work in progress call
11/13/25	N Larkin	.40	390.00	Attend WIP call with Latham team regarding case progress
11/13/25	J Zhang	.40	390.00	Weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
11/17/25	J Zhang	.20	195.00	Bi-weekly call with Latham team to discuss objection to UCC standing motion
11/18/25	J J Weichselbaum	1.10	1,798.50	Participate in call with Debtor and Lender advisors regarding status (0.5); participate in Latham team update call (0.6)
11/18/25	H E Cresson	.70	682.50	Meet with Latham team regarding case works in process
11/18/25	N A Gulati	.70	1,025.50	Teleconference with Latham team regarding case updates
11/18/25	M V Koenitzer	1.90	2,783.50	Review diligence questionnaire (0.5); participate in check in call with Debtors and lender advisors (0.6); participate in internal work streams discussion (0.2); participate in discussion with healthcare counsel regarding post-emergence ownership (0.2); participate in Debtors advisor check in (0.4)
11/18/25	M Licari	.80	916.00	Attend Latham work in progress meeting
11/18/25	S A Woo Kee	1.20	1,374.00	Partially attend bi-weekly WIP call (0.4); continue to revise insurance defense costs stipulation (0.8)
11/18/25	C P Best	1.20	1,170.00	Attend biweekly WIP call with Lazard, Paul Hastings, Moelis, and Latham teams (0.5); attend WIP call with Latham team (0.7)
11/18/25	G Kubow	.70	682.50	Attend weekly work in progress call
11/18/25	J Zhang	1.00	975.00	Bi-weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
11/19/25	J J Weichselbaum	.30	490.50	Call with team regarding updates to same
11/20/25	E R Marks	.50	990.00	Attend standing WIP call
11/20/25	J L Wine	.50	1,225.00	Participate in team WIP call

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/20/25	J J Weichselbaum	1.00	1,635.00	Call with lender advisors regarding status (0.4); participate in Latham team update call (0.6)
11/20/25	N A Gulati	1.40	2,051.00	Teleconference with Latham team regarding case updates (0.9); teleconference with Debtors and lender teams regarding case updates (0.5)
11/20/25	M V Koenitzer	1.20	1,758.00	Participate in bi-weekly WIP call (0.8); participate in lender and Debtors advisor check in call (0.4)
11/20/25	M Licari	.90	1,030.50	Attend Latham work in progress meeting
11/20/25	S A Woo Kee	.80	916.00	Attend bi-weekly WIP call
11/20/25	C P Best	.80	780.00	Attend WIP call with Latham team
11/20/25	G Kubow	.90	877.50	Attend bi-weekly work in progress call with RSS team
11/20/25	N Larkin	1.00	975.00	WIP call with team
11/20/25	J Zhang	.90	877.50	Bi-weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
11/24/25	H E Cresson	.30	292.50	Call with Latham team regarding works in progress
11/24/25	M V Koenitzer	.50	732.50	Participate in telephone conference with Debtors advisors (0.2); review and revise internal checklist (0.3)
11/24/25	J Zhang	.30	292.50	Bi-weekly call with RSS associates to discuss updates in standing motion process
11/25/25	J J Weichselbaum	.60	981.00	Participate in call with lender advisors and debtor advisors
11/25/25	M V Koenitzer	1.10	1,611.50	Participate in call with Debtors and lender advisors (0.6); participate in telephone conference regarding Committee letter to Court (0.5)
11/25/25	J Zhang	.50	487.50	Bi-weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to align on various workstreams
11/26/25	M Licari	1.30	1,488.50	Attend Latham work in progress meeting
11/26/25	S A Woo Kee	.80	916.00	Partially attend WIP/check-in call
11/26/25	N Larkin	1.20	1,170.00	WIP call with Latham team
11/26/25	J Zhang	1.20	1,170.00	Bi-weekly team call with G. Klidonas, K. Simon, and J. Weichselbaum to discuss status of standing objection

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

R C Schrock	1.80	Hrs. @	\$ 2,550.00/hr.	\$ 4,590.00
J L Wine	1.00	Hrs. @	\$ 2,450.00/hr.	\$ 2,450.00
J B Caron	1.30	Hrs. @	\$ 2,195.00/hr.	\$ 2,853.50
E R Marks	1.30	Hrs. @	\$ 1,980.00/hr.	\$ 2,574.00
D N Scheer	.30	Hrs. @	\$ 1,635.00/hr.	\$ 490.50
J J Weichselbaum	8.80	Hrs. @	\$ 1,635.00/hr.	\$ 14,388.00
N A Gulati	3.40	Hrs. @	\$ 1,465.00/hr.	\$ 4,981.00
M V Koenitzer	13.90	Hrs. @	\$ 1,465.00/hr.	\$ 20,363.50
M Licari	3.90	Hrs. @	\$ 1,145.00/hr.	\$ 4,465.50
S A Woo Kee	3.60	Hrs. @	\$ 1,145.00/hr.	\$ 4,122.00
R M Cantoral	2.30	Hrs. @	\$ 975.00/hr.	\$ 2,242.50
H E Cresson	1.40	Hrs. @	\$ 975.00/hr.	\$ 1,365.00
C P Best	4.10	Hrs. @	\$ 975.00/hr.	\$ 3,997.50
G Kubow	2.80	Hrs. @	\$ 975.00/hr.	\$ 2,730.00
N Larkin	3.30	Hrs. @	\$ 975.00/hr.	\$ 3,217.50
J Zhang	4.50	Hrs. @	\$ 975.00/hr.	\$ 4,387.50
	<u>57.70</u>			<u>\$ 79,218.00</u>

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Invoice No. 2500620179
 December 11, 2025
 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/21/25	G Klidonas	.70	1,466.50	Participate in November 21, 2025 court hearing
11/21/25	K S Houston	1.00	1,560.00	Attend pretrial conference
11/21/25	R M Cantoral	.40	390.00	Attend pre-trial status conference (0.3); emails to Board and parties in interest regarding same (0.1)
11/25/25	G Klidonas	.50	1,047.50	Participate in November 25, 2025 court hearing
11/25/25	E R Marks	1.60	3,168.00	Attend hearing on chapter 11 investigation (0.8); debrief following hearing to discuss next steps (0.8)
11/25/25	K Simon	.60	1,395.00	Attend hearing
11/25/25	J L Wine	.80	1,960.00	Prepare for and participate remotely in discovery hearing
11/25/25	K S Houston	.50	780.00	Attend hearing
11/25/25	J J Weichselbaum	.60	981.00	Listen in to hearing/status conference
11/25/25	M V Koenitzer	.50	732.50	Participate in status conference

J L Wine	.80	Hrs. @	\$ 2,450.00/hr.	\$ 1,960.00
K Simon	.60	Hrs. @	\$ 2,325.00/hr.	\$ 1,395.00
G Klidonas	1.20	Hrs. @	\$ 2,095.00/hr.	\$ 2,514.00
E R Marks	1.60	Hrs. @	\$ 1,980.00/hr.	\$ 3,168.00
J J Weichselbaum	.60	Hrs. @	\$ 1,635.00/hr.	\$ 981.00
K S Houston	1.50	Hrs. @	\$ 1,560.00/hr.	\$ 2,340.00
M V Koenitzer	.50	Hrs. @	\$ 1,465.00/hr.	\$ 732.50
R M Cantoral	.40	Hrs. @	\$ 975.00/hr.	\$ 390.00
	<u>7.20</u>			<u>\$ 13,480.50</u>

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Invoice No. 2500620179
 December 11, 2025
 Matter Name: Insurance

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/03/25	J J Weichselbaum	.60	981.00	Review revised language in Chubb insurance policy (0.2); correspond with Debtor regarding insurance renewal (0.2); emails with UCC and PH regarding insurance renewals (0.2)
11/06/25	D T Gardiner	1.20	2,376.00	Analyze retention issue under D&O policy (0.8); confer with E. Woo Kee regarding same (0.4)
11/06/25	S A Woo Kee	.70	801.50	Correspondence with Debtors risk and legal regarding insurance for securities claims (0.4); correspond with D. Gardiner regarding same (0.3)
11/07/25	D T Gardiner	.30	594.00	Confer with Latham team regarding D&O policy retention
11/07/25	G Klidonas	.30	628.50	Telephone conference with insurance and broker experts regarding collateral issues
11/07/25	J J Weichselbaum	.30	490.50	Call with insurance/surety broker, FTI and debtor teams to discuss collateral
11/07/25	S A Woo Kee	.20	229.00	Correspond with D. Gardiner regarding insurance for securities claims
11/10/25	J J Weichselbaum	.40	654.00	Comment on defense costs insurance stipulation
11/10/25	S A Woo Kee	1.80	2,061.00	Continue to revise insurance defense costs stipulation per comments from J. Weichselbaum
11/12/25	J L Wine	.30	735.00	Email correspondence regarding D&O coverage and new proposal from lenders
11/12/25	J J Weichselbaum	.40	654.00	Revise defense costs stipulation (0.2); emails regarding the same (0.2)
11/13/25	D T Gardiner	.20	396.00	Confer with J. Weichselbaum regarding D&O coverage for Kalera securities litigation
11/13/25	J J Weichselbaum	.60	981.00	Call with Chubb counsel regarding defense costs stipulation (0.3); review general indemnity agreement in connection with new bonding (0.3)
11/13/25	S A Woo Kee	.50	572.50	Call with J. Weichselbaum and Duane Morris regarding Chubb insurance teams (0.4); call with J. Weichselbaum regarding same (0.1)
11/17/25	J J Weichselbaum	.90	1,471.50	Call with Debtor and Latham teams to discuss Esis stipulation and related issues (0.4); emails regarding same (0.2); review Chubb response to lift stay motion (0.3)
11/17/25	S A Woo Kee	.60	687.00	Emails with Latham team regarding Chubb stipulation

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				(0.1); call with S. Moors, K. Hardy, and J. Weichselbaum regarding same (0.5)
11/19/25	S A Woo Kee	1.00	1,145.00	Correspond with Duane Morris and Debtors regarding insurance defense costs stipulation (0.6); review and revise most recent draft of same (0.4)
11/20/25	D T Gardiner	1.20	2,376.00	Review background on proposed plan amendment (0.3); analyze D&O coverage issues relating to same (0.5); confer with restructuring team and R. Katz regarding same (0.4)
11/21/25	D T Gardiner	1.60	3,168.00	Analyze D&O coverage issues (0.5); review revisions to plan amendment board materials (0.3); confer with restructuring team regarding same (0.2); prepare for and attend board meeting (0.6)
11/21/25	J J Weichselbaum	.30	490.50	Call regarding captive insurance program
11/21/25	S A Woo Kee	.60	687.00	Correspondence with Debtors' legal team regarding insurance stipulation
11/24/25	J J Weichselbaum	.50	817.50	Participate in call regarding captive insurance program (0.3); emails regarding same (0.2)
11/24/25	S A Woo Kee	.20	229.00	Correspond with H. Cresson regarding motion to seal insurance stipulation
11/25/25	J J Weichselbaum	.40	654.00	Review comments to ESIS stipulation (0.2); emails regarding same (0.2)
11/25/25	S A Woo Kee	1.10	1,259.50	Correspondence with Latham RSS, ModivCare risk and legal, and Duane Morris (counsel to Chubb) regarding finalization of Esis stip
11/26/25	S A Woo Kee	2.20	2,519.00	Correspondence with Latham RSS, ModivCare risk and legal, and Duane Morris (counsel to Chubb) and FTI regarding finalization of Esis stipulation (0.8); finalize motion to seal Esis stipulation (0.6); correspond with Hunton Andrews Kurth regarding filing of Esis. stip and motion to seal (0.8)
J L Wine	.30	Hrs. @	\$ 2,450.00/hr.	\$ 735.00
G Klidonas	.30	Hrs. @	\$ 2,095.00/hr.	\$ 628.50
D T Gardiner	4.50	Hrs. @	\$ 1,980.00/hr.	\$ 8,910.00

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Matter Name: Insurance

J J Weichselbaum	4.40	Hrs. @	\$ 1,635.00/hr.	\$ 7,194.00
S A Woo Kee	<u>8.90</u>	Hrs. @	\$ 1,145.00/hr.	<u>\$ 10,190.50</u>
	18.40			\$ 27,658.00

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Invoice No. 2500620179
 December 11, 2025
 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/01/25	J L Wine	.40	980.00	Review correspondence to White & Case (0.1); review status emails with Latham team (0.3)
11/01/25	K S Houston	7.00	10,920.00	Review documents and materials in connections with deposition preparations (6.0); discuss the same with internal team (1.0)
11/01/25	N Corti	1.90	2,175.50	Revise privilege log (1.4); revise valuation expert deposition outline (0.5)
11/01/25	M J Foley	9.10	13,331.50	Manage creation of privilege log, including coordination with Managed Review Team (0.6); review of documents marked as privilege to ensure appropriate categorization (5.2); calls and emails with Latham team regarding same (2.1); perform quality control on Production #19 documents (1.2)
11/01/25	N A Gulati	1.60	2,344.00	Review precedent standing objections
11/01/25	S A Howe	.20	195.00	Review correspondence from B. Marks and Latham team regarding upcoming depositions (0.1); review correspondence from B. Marks and J. Morton regarding discovery subpoena (0.1)
11/01/25	J D Morton	.40	528.00	Review correspondence with B. Marks, K. Houston, J. Wine, K. Simon, and G. Klidonas regarding deposition preparations and case milestones and deadlines
11/01/25	S A Woo Kee	.20	229.00	Correspond with Latham team regarding litigation claims
11/01/25	A N Campbell	11.90	11,602.50	Review and index documents in preparation for deposition of S. Kern (7.4); revise outline regarding same (3.3); emails with Latham team regarding same (1.2)
11/01/25	J Guilford	6.50	6,337.50	Prepare for deposition by compiling documents and revising outline (5.8); review third party domains for privilege downgrading (0.6); correspond with M. Foley regarding privilege log (0.1)
11/01/25	N Larkin	5.20	5,070.00	Conduct research on legal elements of potential litigation complaints against the debtors
11/01/25	R M Lee	.90	877.50	Draft deposition outline module for various 30(b)(6) topics
11/01/25	J R Lister	.20	195.00	Review produced documents for the purposes of contributing to a privilege log

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11/01/25	L Mottola	.70	682.50	Update categories in privilege log to ensure accurate classification
11/01/25	H Saltzman	.40	390.00	Review emails and communications regarding ongoing workstreams
11/02/25	J L Wine	.90	2,205.00	Telephone conference with H. Sampson and G. Klidonas regarding lender meetings (0.4); pre- and post-meeting telephone conferences with G. Klidonas regarding same (0.4); review draft responses to hotline complainant (0.1)
11/02/25	K S Houston	18.70	29,172.00	Prepare for depositions (9.7); discuss the same with the Latham team (1.0); draft deposition outlines (5.8); review documents for depositions (2.2)
11/02/25	M J Foley	8.80	12,892.00	Manage creation of privilege log, including coordination with e-discovery vendor (2.1); review of documents marked privilege to ensure proper categorization (3.6), revisions to draft privilege log (3.1)
11/02/25	N A Gulati	2.20	3,223.00	Review and revise standing objection outline
11/02/25	M Licari	2.80	3,206.00	Draft outline of committee's standing motion (2.6) and correspond with Latham team regarding same (0.2)
11/02/25	J D Morton	2.90	3,828.00	Draft outline for objection to anticipated UCC standing motion (2.2); emails with N. Gulati regarding case law research and other work streams supporting the objection to anticipated UCC standing motion (0.7)
11/02/25	A N Campbell	1.70	1,657.50	Complete a review of privileged documents to assist with privilege log narrative (1.1); complete tagging for deposition preparation of S. Kern (0.6)
11/02/25	J Guilford	1.80	1,755.00	Correspond with M. Foley regarding privilege log (0.2); draft privilege log category descriptions (0.7); conduct document review for privilege log (0.9)
11/02/25	N Larkin	2.50	2,437.50	Draft outline of research results on elements of potential litigation complaints against the debtors (2.2); email communication with N. Gulati and B. Herskowitz regarding research (0.3)
11/02/25	J R Lister	1.40	1,365.00	Review search of document production for quality check
11/02/25	L Mottola	.70	682.50	Review documents for the privilege log to ensure proper classification

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11/02/25	H Saltzman	4.60	4,485.00	Review documents for B. Gutierrez deposition
11/02/25	C M Tarrant	1.60	1,040.00	Additional research regarding standing motions, objections and replies in Southern District of Texas (1.4); emails with Latham team regarding same (0.2)
11/03/25	G Klidonas	6.80	14,246.00	Review and revise responses to interrogatories (1.4); review correspondence and pleadings regarding discovery and depositions (1.1); telephone conference with Latham team regarding standing and related issues surrounding legal theories and discovery (0.9); review and revise correspondence regarding state court litigation (0.6); participate in management interviews (1.4); telephone conference with Latham and Paul Hastings team regarding status of litigation (0.6); telephone conference with Latham team regarding discovery (0.8)
11/03/25	E R Marks	12.50	24,750.00	Attend standing call with litigation team to discuss deposition preparation (0.5); attend call with RSS team to discuss standing objection and discovery (0.7); attend Quinn's interview of S. Kern (1.8); conference call with Paul Hastings regarding discovery (0.8); internal conference call regarding same (1.0); review and analyze email correspondence regarding interrogatory responses (1.3); review and analyze and email correspondence regarding privilege log (1.6); review and revise deposition preparation outline for valuation topics (1.7); strategy for plan confirmation and standing (3.1)
11/03/25	K Simon	2.70	6,277.50	Phone calls regarding deposition schedules and next steps (0.8); correspond with team (0.5); attend conference calls regarding plan litigation strategy (1.4)
11/03/25	J L Wine	7.00	17,150.00	Telephone conference with Latham team regarding discovery on UCC members (0.5); status telephone conference with G. Klidonas and B. Marks (0.5); participate in litigation team weekly meeting (0.5); participate in Quinn interview of S. Kern (0.9); telephone conference and email correspondence with Paul Hastings and Latham teams regarding depositions and strategy (1.0); telephone conference with Latham team regarding hearing preparation and strategy (0.8); email correspondence regarding and review certain draft interrogatory responses (0.4); email correspondence regarding depositions and preparation (0.5); email correspondence regarding standing brief (0.1); email correspondence

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				regarding case calendar and upcoming due dates (0.2); email correspondence regarding remaining Quinn interviews (0.2); email correspondence regarding upcoming board meeting (0.2); email correspondence regarding confirmation hearing preparation (0.2); email correspondence regarding potential mediation (0.2); email correspondence regarding 30b6 topics and designations (0.2); email correspondence regarding and review comments on draft master topical deposition outline (0.4); correspondence with White & Case (0.2)
11/03/25	K S Houston	17.50	27,300.00	Meeting to discuss next steps across Latham teams for upcoming depositions (1.5); meetings with Latham team to discuss next steps for discovery (1.4); attend interview of S. Kern (1.0); review documents for upcoming deposition (2.0); prepare for depositions (11.6)
11/03/25	J J Weichselbaum	1.40	2,289.00	Call with opposing counsel regarding pending personal injury lawsuit (0.3); participate in call with Latham team regarding litigation strategy for confirmation (0.8); review responses to UCC interrogatories (0.3)
11/03/25	N Corti	3.10	3,549.50	Confer with litigation team about upcoming defensive depositions (0.3); confer with B. Marks and K. Houston about valuation expert deposition preparation (0.4); revise valuation expert deposition outline (0.3); telephone conference with litigation team to prepare for upcoming depositions (1.0); continue preparing for upcoming depositions (1.1)
11/03/25	M J Foley	12.80	18,752.00	Revisions to Debtors' interrogatory responses (3.9); implement and manage further revisions to privilege log draft (6.3); follow-up regarding interrogatory responses (0.8); prepare for B. Gutierrez deposition preparation session (1.8)
11/03/25	B I Herskowitz	2.10	2,404.50	Draft standing objection insert
11/03/25	S A Howe	.30	292.50	Review correspondence from M. Foley and B. Marks regarding interrogatory responses (0.1); review correspondence from K. Houston and litigation team regarding upcoming depositions (0.2)
11/03/25	J D Morton	8.90	11,748.00	Research and analyze case law regarding UCC derivative standing (2.7); draft outline for objection to anticipated UCC standing motion (3.3); review documents for citation in objection to anticipated UCC standing motion (1.8); draft objection to

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				anticipated UCC standing motion (1.1)
11/03/25	S A Woo Kee	.40	458.00	Correspond with Paul Hastings team regarding ongoing wage and hour cases
11/03/25	A N Campbell	6.30	6,142.50	Complete research and other preparations for S. Kern and B. Gutierrez deposition (5.4); meet to discuss next steps with deposition preparation (0.9)
11/03/25	J Guilford	7.60	7,410.00	Research third party domains for the privilege log (3.0); draft privilege log descriptions (0.3); communicate with production vendor regarding privilege downgrades (0.3); meet with B. Marks and K. Houston regarding deposition preparation (1.0); conduct quality control document review for production (3.0)
11/03/25	R M Lee	10.10	9,847.50	Prepare for depositions regarding certain 30(b)(6) topics and fact witnesses (9.0); attend video conference with litigation team to discuss deposition preparation (0.9); review documents for privilege and relevance (0.2)
11/03/25	J R Lister	5.90	5,752.50	Meet with team to discuss deposition and deposition preparation coordination and perform related requests regarding coordination (1.8); review and pull documents relevant for deposition preparation (2.1); revise and format notes from witness interviews (0.8); attend and take notes on witness interview (1.2)
11/03/25	L Mottola	8.30	8,092.50	Emails regarding deposition preparation with litigation team (0.4); research documents to support outline for K. Shepard deposition (4.8); update privilege log to ensure proper clawbacks (0.8); attend weekly meeting to update deposition preparation workstreams (0.9); update interrogatory responses (1.4)
11/03/25	H Saltzman	4.60	4,485.00	Review documents for B. Gutierrez deposition (3.3); strategize with team regarding ongoing workstreams (1.0); review emails and communications regarding ongoing workstreams (0.3)
11/03/25	C M Tarrant	1.10	715.00	Additional research related to response/objection/reply to UCC standing motion (0.9); emails with Latham team regarding same (0.2)
11/04/25	K R Jefcoat	.60	1,317.00	Review RFP decision from state (0.4); follow-up regarding state contract call (0.2)

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11/04/25	G Klidonas	7.00	14,665.00	Telephone conference with Debtors regarding status and update of litigation and discovery (0.3); telephone conference with Latham and Hunton teams regarding standing issues (0.4); telephone conference with Latham team regarding outline of standing objection (0.5); participate in interview of former management (0.7); participate in interview of professionals and review related materials (0.5); participate in deposition preparation of management team (3.6); telephone conference with FTI and Latham team regarding deposition preparation (1.0)
11/04/25	E R Marks	10.30	20,394.00	Phone call with HAK regarding witness declaration (0.5); phone call with Moelis regarding Quinn investigation (0.5); phone call regarding standing objection (0.5); attend check in call with advisers (0.5); attending interview of C. Shackleton (1.0); phone call with Quinn regarding investigation (0.5); attend deposition preparations of B. Gutierrez (3.5); phone call with FTI regarding Quinn investigation (0.5); deposition preparations and strategy (0.6); review and revise privilege log (1.2); review and revise interrogatories (1.0)
11/04/25	K Simon	3.30	7,672.50	Phone calls regarding deposition schedules and next steps (0.9); correspond with team (0.4); attend conference calls regarding plan litigation strategy (1.1); attend witness prepare session (0.9)
11/04/25	J L Wine	9.90	24,255.00	Telephone conference regarding D. Silvers declaration (0.4); telephone conference with Moelis regarding Quinn call (0.3); telephone conference with Latham team regarding standing objection (0.5); attend Quinn interview of C. Shakelton (0.8); telephone conference with G. Klidonas regarding mediation (0.2); attend Quinn interview of Latham partner (0.3); review B. Gutierrez deposition preparation outline (0.3); participate in B. Gutierrez deposition preparation (3.9); telephone conference regarding upcoming board meeting (0.6); follow up telephone conference with FTI and Latham team (0.7); telephone conference with G. Klidonas and B. Marks regarding recent hotline complaint (0.4); telephone conference with investigations team and J. Trotter regarding same (0.8); telephone conference with G. Klidonas and B. Marks regarding going concern history (0.3); email correspondence regarding depositions and preparation (0.1); email correspondence regarding potential mediation (0.2); email correspondence regarding loss of state

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				contract appeal (0.1)
11/04/25	K S Houston	11.50	17,940.00	Meetings to discuss next steps for discovery (1.0); attend interview of C. Shackelton (1.0); deposition preparation for B. Gutierrez (5.0); prepare for additional upcoming depositions (4.5)
11/04/25	J J Weichselbaum	2.80	4,578.00	Participate in call regarding potential UCC standing motion (0.5); review outline regarding same (0.4); revise outline for standing objection (1.3); review precedent and research regarding same (0.6)
11/04/25	N Corti	2.50	2,862.50	Confer with litigation team about upcoming deposition preparation sessions (1.2); revise Z. Jamal deposition outline (1.3)
11/04/25	M J Foley	13.10	19,191.50	Prepare for B. Gutierrez deposition prepare (1.9); participate in call with Quinn and Moelis regarding interrogatory responses (0.5); further revise and finalize Debtors' privilege log (5.3); participate in B. Gutierrez deposition preparation session (4.2); finalize Production #19 (0.8); further revision to interrogatory responses (0.4)
11/04/25	N A Gulati	1.50	2,197.50	Review UCC objection outline (1.0); teleconferences with Latham team regarding the same (0.5)
11/04/25	S A Howe	1.90	1,852.50	Review assigned 30(b)(6) topics and begin to prepare outline for witness preparation session of D. Silvers (1.3); correspond with J. Morton regarding team meeting recapitalization (0.1); review and respond to correspondence from B. Marks and Latham team regarding various items pertaining to depositions, upcoming board meeting, production, document review, and responses and objections (0.5)
11/04/25	M V Koenitzer	6.00	8,790.00	Revise UCC standing outline (5.0); participate in internal telephone conferences regarding standing outline (1.0)
11/04/25	M Licari	.40	458.00	Attend meeting with Latham associates regarding reply to committee's standing objection (0.3); correspond with N. Gulati regarding same (0.1)
11/04/25	J D Morton	9.70	12,804.00	Emails with K. Houston regarding confidential litigation strategy and work streams (0.6); deposition preparations for C. Shandler (1.9); review board materials in connection with forthcoming depositions (2.7); research and analyze case law regarding UCC derivative standing (0.4); draft objection to anticipated UCC standing motion (4.1)

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11/04/25	W B Page	.30	439.50	Review state contract protest decision and correspond with K. Jefcoat regarding same
11/04/25	S A Woo Kee	1.00	1,145.00	Summarize status of Kalera securities litigation (0.4); correspond with Paul Hastings regarding same (0.2); correspond with Gibson Dunn regarding same (0.2); correspond with Latham RSS team regarding same (0.2)
11/04/25	A N Campbell	8.30	8,092.50	Complete research and other preparations for S. Kern deposition (6.2); review and update related outline (2.1)
11/04/25	J Guilford	9.20	8,970.00	Conduct quality control document review for production (0.8); correspond with Latham team regarding finalizing document production (0.2); conduct quality control document review related to the clawback and throwback productions (7.0); meet with M. Foley regarding privilege log (0.5); correspond with production platform regarding finalizing the production (0.7)
11/04/25	N Larkin	.50	487.50	Telephone conference with Latham team regarding potential litigation preparation
11/04/25	R M Lee	5.00	4,875.00	Prepare depositions for H. Sampson and various 30(b)(6) topics (4.2); attend telephone conference with Debtors advisors to discuss due diligence (0.5); attend telephone conference with Debtors advisors, opposing advisors, and opposing counsel to discuss due diligence (0.3)
11/04/25	J R Lister	6.20	6,045.00	Review and pull documents relevant for deposition preparation (5.0); revise and format notes from witness interviews (0.8); attend and take notes on witness interview (0.4)
11/04/25	L Mottola	7.80	7,605.00	Update interrogatory responses and send to Betsy for review (1.7); review produced documents to create deposition preparation outline for K. Shepard (6.1)
11/04/25	H Saltzman	5.80	5,655.00	Prepare deposition documents and preparation notes for B. Gutierrez (0.5); prepare B. Gutierrez for deposition (4.3); review documents for B. Gutierrez deposition (0.7); review emails and communications regarding ongoing workstreams (0.3)
11/04/25	M Giddens	5.30	3,577.50	Correspondence and calls with B. Marks, K. Houston and T. Peene regarding position preparation sessions for B. Gutierrez and S. Kern (0.7); chronologize materials related to same (1.4); correspondence with

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				K. Houston regarding further modifications to same (0.3); prepare and revise table of contents related to same (2.3); calls and correspondence in connection with various logistics regarding preparation sessions (0.6)
11/04/25	E M Jaman	.50	262.50	Correspondence with Latham team regarding logistics for Z. Jamal deposition
11/04/25	T Peene	1.80	1,044.00	Assist with preparation of materials regarding preparation for S. Kern deposition for Latham team review
11/04/25	C M Tarrant	3.60	2,340.00	Assist with research and preparation for upcoming depositions (1.6); emails with Latham team regarding same (0.3); review, revise and cite check standing motion (1.4); emails with Latham team regarding same (0.3)
11/05/25	K R Jefcoat	1.10	2,414.50	Review decision from state and participate in call to discuss next steps (0.9); follow-up regarding call with state contracting party (0.2)
11/05/25	G Klidonas	7.00	14,665.00	Telephone conference with Latham team regarding litigation strategy (1.0); telephone conference with Paul Hastings regarding litigation issues (0.5); participate in deposition of Barbara Gutierrez (5.0); telephone conference with Latham team regarding status and update (0.5)
11/05/25	E R Marks	9.30	18,414.00	Attend call with Latham team to discuss key Committee arguments and strategy for confirmation and standing (0.6); phone calls with Quinn regarding investigation (1.2); conference call with FTI regarding FA diligence (0.5); attend deposition of B. Gutierrez (1.0); discuss feedback on deposition (0.8); prepare S. Kern for deposition (4.0); review and revise outline for S. Kern deposition preparations (1.2)
11/05/25	K Simon	6.30	14,647.50	Attend deposition (3.7); attend witness prepare session (1.1); correspond with team (0.8); phone calls on next steps (0.7)
11/05/25	J L Wine	10.60	25,970.00	Review S. Kern deposition preparation outline and documents (0.7); telephone conference with K. Simon and litigation team regarding strategy (0.5); telephone conference with G. Klidonas regarding compliance officer (0.3); telephone conference with Moelis and FTI regarding data room (0.3); attend B. Gutierrez deposition (5.8); participate in portions of

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				S. Kern deposition preparation and conferences with team regarding same (0.5); participate in team meeting regarding workstreams (0.9); initial review of first draft K. Shepard deposition outline and documents (0.8); email correspondence regarding and review correspondence with White & Case regarding depositions and experts (0.3); email correspondence regarding draft preliminary witness list (0.1); email correspondence regarding deposition follow-up and preparation (0.3); email correspondence regarding emergence timing (0.1)
11/05/25	K S Houston	12.00	18,720.00	Attend B. Gutierrez deposition (4.0); prepare for the deposition of S. Kern (5.0); deposition preparation for additional upcoming depositions (2.0); meetings to discuss next steps with investigation team (1.0)
11/05/25	J J Weichselbaum	5.40	8,829.00	Participate in call regarding litigation strategy (0.6); call with FTI and Moelis teams regarding UCC diligence requests (0.3); call with defense counsel, PH and Latham teams to discuss pending litigation claims (0.3); continue to work on outline for objection to potential standing motion (2.1); review materials in connection with same (0.8); meeting with Latham team to discuss litigation and confirmation strategy (0.6); further review standing objection outline (0.4); call with party regarding relief from stay motion (0.3)
11/05/25	N Corti	2.30	2,633.50	Telephone conference with litigation team and restructuring partners to discuss committee's strategy going into depositions and confirmation hearing preparation (0.8); Telephone conference with M. Foley to discuss valuation of PCS segment of the business (0.1); review and analyze deposition preparation workstreams (1.4)
11/05/25	M J Foley	14.80	21,682.00	Participate in Latham Team Call Regarding Committee's objections (0.8); preparatory call with B. Gutierrez (0.3); further preparation in advance of B. Gutierrez deposition (1.6); calls with Quinn regarding interrogatory responses (0.9); defend B. Gutierrez in her deposition (7.5); further revisions to Debtors' interrogatory responses (3.7)
11/05/25	B I Herskowitz	2.20	2,519.00	Prepare committee standing objection insert
11/05/25	S A Howe	2.60	2,535.00	Teleconference with K. Simon and litigation team regarding Committee objections (0.9); correspond with M. Foley regarding deposition of D. Silvers (0.2); review correspondence from B. Marks, K. Houston, and Ankura regarding document search

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				methods (0.2); review correspondence from M. Foley and litigation team regarding privilege log (0.2); correspond with A. Campbell regarding witness preparation of D. Silvers and general deposition preparation (0.3); review correspondence from B. Marks, K. Houston and litigation team regarding depositions and deposition preparation (0.4); review guidance from K. Houston regarding witness binders and witness preparation (0.2); review correspondence from RSS and litigation team regarding draft responses and objections (0.2)
11/05/25	M V Koenitzer	1.70	2,490.50	Review and revise standing objection outline (1.1); participate in S. Kern deposition preparation session (0.6)
11/05/25	J D Morton	10.10	13,332.00	Call with K. Simon, G. Klidonas, B. Marks, J. Wine, and a team of associates regarding confidential litigation strategy and deposition preparations (0.8); draft witness list and coordinate service thereof (0.9); review and analyze precedent standing motions and supporting declarations (1.1); review documents and outline in connection with deposition preparations (3.9); draft, review, and revise outline for objection to standing motion (0.7); review documents in connection with depositions and confirmation (2.7)
11/05/25	W B Page	.90	1,318.50	Attend telephone conference with Debtors and local counsel regarding protest appeal (0.6); draft and review correspondence regarding ongoing protest workstreams (0.3)
11/05/25	A N Campbell	.90	877.50	Complete research and other preparations for S. Kern deposition
11/05/25	J Guilford	1.70	1,657.50	Prepare deposition outline by compiling witness topics (0.4); meet with B. Marks and K. Simon regarding deposition strategy (1.0); correspond with M. Foley regarding deposition documents (0.3)
11/05/25	N Larkin	1.80	1,755.00	Conduct research on conflict of laws issues for potential litigation
11/05/25	R M Lee	5.90	5,752.50	Attend telephone conference with K. Simon, B. Marks, and G. Klidonas to discuss litigation strategy (0.9); prepare materials for H. Sampson deposition (1.8); prepare materials for H. Sampson deposition (3.2)
11/05/25	J R Lister	2.30	2,242.50	Review documents relevant for deposition preparation

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11/05/25	L Mottola	3.40	3,315.00	Update interrogatory responses and send to Betsy for review (0.4); telephone conference with the Latham team to strategize about deposition preparation (0.6); review produced documents to create deposition preparation outline for K. Shepard (2.1); update interrogatory responses (0.3)
11/05/25	H Saltzman	7.30	7,117.50	Strategize with Latham team regarding ongoing workstreams and discuss case theory (0.9); attend B. Gutierrez deposition (5.6); review B. Gutierrez deposition outline and materials (0.5); review emails and communications regarding ongoing workstreams 0.3)
11/05/25	M Giddens	7.80	5,265.00	Calls and emails with T. Peene to organize and print certain additional documents for deposition (0.7); correspondence and calls with K. Houston regarding certain logistics and preparation (0.8); correspondence and calls with K. Houston regarding additional document request (0.7); review certain deposition documents in preparation for same (3.4); review part of rough transcript in connection with revising deposition outline (2.2)
11/05/25	E M Jaman	.60	315.00	Correspondence with Latham teams regarding deposition preparation logistics for Z. Jamal deposition (0.4); correspondence with Latham teams regarding preparation logistics for C. Shandler deposition (0.2)
11/05/25	T Peene	5.10	2,958.00	Assist with preparation of materials regarding S. Kern deposition for Latham team
11/05/25	C M Tarrant	3.80	2,470.00	Additional research and preparation for upcoming depositions (2.1); additional research regarding UCC standing motion and response (1.1); emails and calls with Latham team regarding same (0.6)
11/06/25	K R Jefcoat	1.00	2,195.00	Review and analyze next steps on state contract protest including schedule (0.8); review Request for Proposals (0.2)
11/06/25	G Klidonas	6.30	13,198.50	Telephone conference with Debtors and advisors regarding outstanding litigation (0.5); assist in preparation of S. Kern regarding deposition (1.1); review and revise interrogatories (0.4); attend deposition of S. Kern (4.3)
11/06/25	E R Marks	8.00	15,840.00	Meet with S. Kern for deposition preparations in advance of deposition (2.0); defend deposition of S. Kern (5.5); debrief following deposition (0.5)

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11/06/25	K Simon	5.90	13,717.50	Attend witness prepare session (0.9); attend deposition (3.3); correspond with team (0.9); phone calls on next steps (0.8)
11/06/25	J L Wine	9.70	23,765.00	Conference with B. Marks and K. Houston regarding deposition preparation (0.8); participate in telephone conference with Debtors and lender advisors (0.4); participate in S. Kern deposition preparation (1.0); telephone conference with C. Shandler and team regarding 30b6 topics (0.4); attend remotely S. Kern deposition (5.3); attend team work in process meeting (0.5); email correspondence regarding preliminary witness list (0.2); email correspondence regarding and review revised draft interrogatory responses (0.2); email correspondence regarding deposition notices to UCC members (0.2); email correspondence regarding 30b6 topics and designees (0.1); review correspondence to White & Case (0.1); email correspondence regarding UCC's experts (0.2); email correspondence regarding deposition preparation (0.3)
11/06/25	K S Houston	14.10	21,996.00	Meetings with Latham team to discuss deposition work streams (1.3); review documents and related material in connection with deposition preparation (8.0); attend S. Kern deposition (4.3); discuss platform options with eDiscovery vendor (0.3); meet with Latham team to discuss next steps for discovery (0.8)
11/06/25	J J Weichselbaum	1.30	2,125.50	Revise standing objection outline (0.7); review revised outline (0.2); participate in call regarding pending securities litigation matters (0.4)
11/06/25	R M Cantoral	1.60	1,560.00	Review Jupiter document production for deposition candidates
11/06/25	N Corti	5.70	6,526.50	Revise Z. Jamal deposition outline (1.1); draft mock-cross examination modules for Z. Jamal deposition preparation session (2.1); confer with K. Houston about offensive and defensive deposition workstreams (0.2); draft offensive deposition notices (0.2); telephone conference with K. Houston and C. Saltzman about Daubert motion drafting (0.4); research for potential Daubert motion (1.7)
11/06/25	H E Cresson	1.20	1,170.00	Meet with Littler team regarding pending litigation cases (0.6); draft notes regarding meeting with Littler (0.4); circulate meeting notes to Latham team (0.2)
11/06/25	M J Foley	9.40	13,771.00	Further revise and finalize Debtors' interrogatory

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				responses (5.1); emails and calls with Quinn regarding finalization of interrogatory responses (1.2); participate in Latham team call regarding deposition workstreams, participate in Latham RSS team works-in-progress call (0.5); participate in call with e-discovery vendor regarding EDAI workstream (0.4); review and analyze verification of interrogatory responses (2.2)
11/06/25	N A Gulati	.50	732.50	Review and revise standing objection
11/06/25	B I Herskowitz	2.10	2,404.50	Research and draft UCC standing and confirmation issues inserts
11/06/25	S A Howe	3.40	3,315.00	Review workstream assignments from K. Houston and correspond with K. Houston and B. Marks regarding upcoming assignments (0.2); correspond with J. Morton regarding Jupiter and Madison (0.1); begin to draft 30(b)(6) deposition notices requested by K. Houston (0.8); teleconference with M. Foley regarding 30(b)(6) notice (0.3); teleconference with J. Morton regarding individual deposition notices (0.4); draft individual deposition notices as requested by K. Houston and J. Wine (1.5); review correspondence from K. Houston and litigation team regarding meet and confers (0.1)
11/06/25	M V Koenitzer	1.90	2,783.50	Revise standing objection outline
11/06/25	J D Morton	8.10	10,692.00	Review and revise deposition work plan (1.3); correspondence with S. Howe, J. Guilford regarding deposition preparations (0.8); deposition preparations (2.4); draft, review, and revise objection to standing motion (1.8); review documents in connection with depositions and confirmation (0.6); research and analysis regarding derivative standing issues (1.2)
11/06/25	W B Page	1.50	2,197.50	Draft and review correspondence with K. Jefcoat and local counsel regarding state contract protest appeal (0.4); review and revise reply brief in connection with same (1.1)
11/06/25	S A Woo Kee	.40	458.00	Call with Paul Hastings, Gibson Dunn, and Latham RSS teams regarding securities claims
11/06/25	A N Campbell	3.10	3,022.50	Prepare for upcoming depositions regarding S. Kern and D. Silvers (2.4); emails and calls with Latham team regarding same (0.7)
11/06/25	J Guilford	1.90	1,852.50	Correspond with M. Foley regarding verification

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				requirements (0.1); meet with K. Houston regarding deposition preparation (0.5); prepare for deposition by compiling topics and documents (1.3)
11/06/25	R M Lee	6.10	5,947.50	Prepare materials for H. Sampson deposition
11/06/25	L Mottola	1.60	1,560.00	Review produced documents to create deposition preparation outline for K. Shepard
11/06/25	H Saltzman	2.10	2,047.50	Prepare summary of B. Gutierrez deposition (1.1); review emails and communications regarding ongoing workstreams (0.6); strategize with Latham team regarding Daubert motion (0.4)
11/06/25	E M Jaman	.60	315.00	Correspondence with Latham teams regarding deposition preparation logistics for Z. Jamal deposition (0.3); correspondence with Latham teams regarding preparation logistics for C. Shandler deposition (0.3)
11/06/25	C M Tarrant	2.10	1,365.00	Assist with research and preparation for upcoming depositions (1.8); emails with Latham team regarding same (0.3)
11/07/25	K R Jefcoat	2.30	5,048.50	Discussion with F. Khan regarding state contracts and consider next steps (1.2); attend Capital Structure Committee meeting (1.1)
11/07/25	G Klidonas	5.80	12,151.00	Telephone conference with Latham and FTI teams regarding status and update of discovery (0.4); telephone conference with Quinn regarding status and update of chapter 11 cases (0.4); telephone conference with H. Sampson regarding deposition issues and preparation (1.6); telephone conference with K. Sheppard regarding deposition issues and preparation (2.0); telephone conference with Latham and Paul Hastings team regarding discovery issues (1.4)
11/07/25	E R Marks	6.80	13,464.00	Review and revise deposition preparation materials (1.6); lead deposition preparation session of K. Shepard (2.0); lead deposition preparation session of H. Sampson (2.0); conference call with FTI to discuss sensitivity analysis on projections (0.5); attend standing call with RSS team to discuss litigation work streams (0.7)
11/07/25	K Simon	2.70	6,277.50	Attend conference calls (1.2); correspond regarding open issues (0.7); attend follow-up calls (0.8)
11/07/25	J L Wine	7.80	19,110.00	Telephone conference with FTI regarding

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				projections (0.5); review H. Sampson deposition preparation outline and documents (0.5); participate in H. Sampson deposition preparation (2.0); telephone conference with Paul Hastings regarding key documents (0.3); participate in K. Shepard deposition preparation (2.5); telephone conference with Paul Hastings regarding deposition strategy (1.3); follow-up telephone conference with M. Warren (0.1); email correspondence regarding response to hotline complainant and KPMG (0.2); status emails with team and local counsel (0.2); email correspondence regarding hotline readout (0.1); email correspondence regarding state contract (0.1)
11/07/25	K S Houston	13.00	20,280.00	Deposition preparation (8.0); meeting to prepare K. Shepard for deposition (2.0); meeting to prepare H. Sampson for deposition (2.0); meetings with investigation team and Paul Hastings (1.0)
11/07/25	J J Weichselbaum	.40	654.00	Comment on revised outline for standing objection
11/07/25	R M Cantoral	2.00	1,950.00	Draft motion to extend removal deadline
11/07/25	N Corti	5.20	5,954.00	Continue deposition preparations (5.0); research into potential rebuttal experts (0.2)
11/07/25	M J Foley	8.70	12,745.50	Finalize of interrogatory verifications (1.2), discussion of and revision of interrogatory responses with Latham team (0.8); revise deposition notices for Madison Avenue deponents (1.6); call with Quinn and FTI regarding requested documents (0.5); review requested documents for Quinn (1.2); review Jupiter deponent's deposition notice (1.2); draft meet and confer email to Jupiter (0.5); participate in call with Moelis regarding projections analysis (0.5); discuss drafting of outline for D. Mounts Gonzales with J. Lister (0.8); call with Paul Hastings regarding documents identified for use in deposition (0.4)
11/07/25	N A Gulati	.90	1,318.50	Review draft standing objection
11/07/25	S A Howe	1.70	1,657.50	Review work plan from K. Houston (0.1); review correspondence from B. Marks, J. Wine, K. Houston and J. Morton regarding Madison and Jupiter communications (0.2); correspond with J. Morton regarding details for upcoming depositions and upcoming deposition outlines (0.2); teleconference with J. Morton regarding deposition outlines (0.2); review deposition summary from C. Saltzman (0.1); correspond with M. Foley regarding deposition notices (0.2); correspond with J. Morton regarding

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				deposition topics for Jupiter and Madison (0.3); correspond with C. Saltzman regarding Jupiter document production (0.1); review summary of potential deposition topics for Jupiter and Madison from J. Morton and provide feedback (0.2); review correspondence from RSS team regarding particular related contract issue (0.1)
11/07/25	M V Koenitzer	2.40	3,516.00	Revise UCC standing outline (0.9); review precedents for standing objection (1.1); review removal motion (0.4)
11/07/25	M Licari	1.50	1,717.50	Review correspondence between Latham team regarding reply to standing motion (0.3); conduct research regarding objection (1.2)
11/07/25	J D Morton	7.20	9,504.00	Draft objection to anticipated UCC standing motion (1.7); deposition preparations (2.7); correspondence with M. Foley regarding confidential litigation strategy (0.6); review documents in connection with forthcoming depositions and confirmation hearing (2.2)
11/07/25	W B Page	1.60	2,344.00	Review and revise draft protest appeal brief (1.4); draft correspondence to H. Ariyaratne regarding same (0.2)
11/07/25	A N Campbell	2.40	2,340.00	Prepare for D. Silvers upcoming deposition
11/07/25	J Guilford	.30	292.50	Correspond with J. Morton regarding deposition preparation
11/07/25	R M Lee	1.90	1,852.50	Review and analyze documents for H. Sampson deposition preparation sessions
11/07/25	L Mottola	4.90	4,777.50	Telephone conference with K. Shepard and K. Houston regarding preparation for upcoming outline (0.5); finalize K. Shepard deposition outline and ensure relevant documents are available for witness preparation (2.6); pull produced documents to create deposition preparation outline for K. Shepard (1.3); telephone conference with K. Houston regarding K. Shepard deposition outline documents (0.5)
11/07/25	H Saltzman	1.30	1,267.50	Prepare summary of B. Gutierrez deposition (0.2); draft and edit Daubert motion for Committee's expert witness (0.9); review emails and communications regarding ongoing workstreams (0.2)
11/07/25	J Zhang	5.30	5,167.50	Research and draft arguments for objections to UCC

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				standing motion
11/07/25	M Giddens	3.10	2,092.50	Correspondence and calls with K. Houston and R. Lee regarding logistics for deposition preparation of same and depositions on Monday (0.4); assist with preparation of same (1.1); correspondence with M. Foley regarding preparing certain documents for same (0.3); review certain documents listed in same (1.3)
11/07/25	E M Jaman	1.10	577.50	Correspondence with Latham teams regarding logistics for several upcoming depositions across different offices (0.5); call with C. Tarrant regarding same (0.6)
11/07/25	C M Tarrant	2.70	1,755.00	Research regarding motion to exclude expert report (1.1); emails with Latham team regarding same (0.2); additional research and preparation for upcoming depositions (1.4)
11/08/25	K R Jefcoat	2.10	4,609.50	Call to discuss state contract protest and consider next steps (0.7); prepare slides for board presentation (0.8); review Georgia contract materials (0.6)
11/08/25	K Simon	2.10	4,882.50	Review and comment on outline (1.3); correspond with team (0.8)
11/08/25	J L Wine	2.20	5,390.00	Review initial draft factual background section of objection to standing motion (0.5); review draft outline to overall objection to standing motion (0.4); review summary of credit agreement amendments (0.3); review KPMG initial hotline complaint talking points (0.4); review to status emails from Latham team (0.2); email correspondence with litigation team regarding depositions and preparation (0.3); email correspondence with White & Case (0.1)
11/08/25	K S Houston	12.80	19,968.00	Prepare for depositions (12.0); discuss the same with litigation team (0.8)
11/08/25	M J Foley	3.50	5,127.50	Review of documents in advance of D. Silvers and D. Mounts Gonzales depositions (2.6); discussion with Latham colleagues regarding the deposition outlines for D. Silver and D. Mounts Gonzales (0.9)
11/08/25	B I Herskowitz	1.10	1,259.50	Research unjustifiable refusal prong of standing objection and factual background
11/08/25	S A Howe	.20	195.00	Review correspondence from B. Marks and litigation team regarding plan for upcoming depositions and deposition preparation

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11/08/25	W B Page	.80	1,172.00	Telephone conference with K. Jefcoat regarding cancellation of state contract and strategize response to same (0.5); draft and review correspondence with Debtors regarding same (0.3)
11/08/25	A N Campbell	7.80	7,605.00	Prepare for D. Silvers upcoming deposition
11/08/25	R M Lee	4.00	3,900.00	Prepare potential exhibits for H. Sampson deposition (0.5); review and analyze documents for H. Sampson deposition preparation sessions (3.5)
11/08/25	J R Lister	5.90	5,752.50	Review documents relevant for deposition preparation
11/08/25	L Mottola	2.90	2,827.50	Draft mock cross examination outlines for K. Shepard's deposition preparation
11/08/25	M Giddens	2.40	1,620.00	Correspondence with K. Houston regarding logistics for following day (0.4); review related documents (1.7); follow up correspondence regarding timing and organizing documents (0.3)
11/09/25	K R Jefcoat	1.60	3,512.00	Prepare for and participate in board meeting to discuss state contract protest and next steps (0.9); review and revise slides for board presentation (0.7)
11/09/25	G Klidonas	4.50	9,427.50	Participate in meeting with Latham team and K. Sheppard
11/09/25	E R Marks	8.30	16,434.00	Conduct deposition preparation of K. Shepard
11/09/25	K Simon	4.60	10,695.00	Attend witness prepare session (3.7); correspond with team (0.9)
11/09/25	J L Wine	7.00	17,150.00	Prepare for and attend K. Shepard deposition preparation session (6.6); email correspondence regarding Quinn's report (0.2); email correspondence regarding deposition preparation (0.2)
11/09/25	K S Houston	12.00	18,720.00	Preparation for depositions (11.5); discuss the same with litigation team (0.5)
11/09/25	J J Weichselbaum	.90	1,471.50	Comment on removal extension motion (0.5); review materials in connection with outline for standing objection (0.4)
11/09/25	N Corti	4.80	5,496.00	Continue drafting Daubert Motion (2.1); continue preparing for Z. Jamal deposition (2.7)
11/09/25	M J Foley	3.40	4,981.00	Draft email to counsel for D. Mounts Gonzales regarding deposition preparation session (0.4); review of documents relating to D. Silvers (2.3); final

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				revision and service of Debtors' amended interrogatory responses (0.4); draft email to Jupiter Asset Management regarding the scheduling of a meet and confer (0.3)
11/09/25	S A Howe	.20	195.00	Correspond with J. Wine, B. Marks, and J. Morton regarding topics for deposition outlines of Jupiter and Madison (0.1); review correspondence from B. Marks and litigation team regarding topics for upcoming defensive deposition preparation (0.1)
11/09/25	M V Koenitzer	4.40	6,446.00	Participate in K. Shepard deposition preparation session (1.1); revise UCC standing objection outline (2.6); review UCC standing objection draft (0.7)
11/09/25	J D Morton	8.70	11,484.00	Draft, review, and revise objection to anticipated UCC standing motion (3.2); draft outline for D. Rowe deposition (4.3); review documents in connection with depositions and confirmation hearing (1.2)
11/09/25	W B Page	.30	439.50	Review draft Debtors board presentation regarding prospective state contract litigation and correspond with K. Jefcoat regarding same
11/09/25	A N Campbell	13.40	13,065.00	Prepare for D. Silvers upcoming deposition
11/09/25	J Guilford	7.30	7,117.50	Review documents and outline for deposition preparation (6.8); Meet with J. Morton regarding deposition preparation (0.5)
11/09/25	R M Lee	4.30	4,192.50	Review and analyze documents for H. Sampson deposition preparation
11/09/25	J R Lister	7.20	7,020.00	Review documents relevant for deposition preparation
11/09/25	L Mottola	6.10	5,947.50	Prepare deposition materials for K. Shepard preparation (1.1); prepare K. Shepard for deposition with K. Houston and J. Wine (4.1); review documents on intercompany transfers for K. Shepard deposition preparation (0.9)
11/09/25	M Giddens	6.80	4,590.00	Prepare deposition binder (1.8); correspondence with K. Houston regarding same (0.2); review team correspondence (0.4); review certain documents in K. Shepard binder (1.2); correspondence and calls with R. Lee regarding H. Sampson deposition binder (0.3); correspondence with R. Lee regarding certain adjustments (0.1); work on binder for depositions (1.6); review certain deposition documents (0.7); review information in upcoming depositions and

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				prepare notes regarding same (0.5)
11/10/25	K R Jefcoat	1.90	4,170.50	Follow-up regarding state contract issues and next steps (0.9); review reorganization plan (0.4); follow-up regarding state contract protest next steps (0.6)
11/10/25	G Klidonas	10.70	22,416.50	Telephone conference with Latham team regarding deposition preparation (0.5); participate in deposition preparation for H. Sampson (1.0); participate in deposition of K. Shepphard (8.0); telephone conference with lenders and Debtors advisors regarding status and update of potential proposal (1.2)
11/10/25	E R Marks	13.40	26,532.00	Conduct deposition preparation of H. Sampson (7.5); phone calls regarding D. Mounts Gonzales's resignation from the Board and for deposition preparation (1.5); review and revise deposition preparation materials for H. Sampson (1.0); review hot documents collected for D. Silvers and D. Mounts Gonzales deposition preparations and email correspondence regarding same (1.3); attend K. Shepard deposition (1.2); phone correspondence regarding Jupiter/Madison depositions (0.5); review and revise deposition preparation materials for D. Silvers' prepare tomorrow (0.4)
11/10/25	K Simon	7.20	16,740.00	Attend K. Shepard deposition (5.8); attend conference calls (1.4)
11/10/25	J L Wine	13.40	32,830.00	Telephone conference with B. Marks regarding deposition coverage and strategy (0.5); telephone conference with D. Mounts Gonzales's counsel regarding resignation (0.6); attend K. Shepard deposition (9.1); telephone conference with team regarding Jupiter deposition and various litigation strategy issues (1.0); telephone conference with team regarding D. Mounts Gonzales deposition and strategy (0.9); email correspondence regarding and review H. Sampson deposition preparation binder and relevant documents (0.8); email correspondence regarding and review draft D. Silvers declaration and team edits thereto (0.3); email correspondence regarding Olshan call (0.2)
11/10/25	K S Houston	14.00	21,840.00	Deposition preparation for H. Sampson (6.0); meet with Latham teams to discuss next steps (2.0); prepare for depositions (6.0)
11/10/25	J J Weichselbaum	4.20	6,867.00	Review comments to standing objection outline (0.3); call with team regarding status of draft standing

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				objection (0.2); participate in call regarding depositions and litigation strategy (1.0); review and comment on removal extension motion (0.6); reviewing UCC rebuttal reports (0.6); review further revised removal extension motion (0.3); participate (in part) in depositions (1.2)
11/10/25	R M Cantoral	2.20	2,145.00	Review and revise removal motion
11/10/25	N Corti	6.90	7,900.50	Continue drafting Z. Jamal deposition outline (4.5); continue researching and drafting potential Daubert motion (1.2); review rebuttal reports (1.2)
11/10/25	M J Foley	4.30	6,299.50	Further review of D. Silvers-related documents (2.6); review of clawback production documents (0.4); compilation of materials to be shared with Quinn Emmanuel (0.8); internal call with discuss upcoming depositions (0.5)
11/10/25	N A Gulati	2.70	3,955.50	Teleconference with Latham team regarding standing objection (0.3); review objection outline (0.6); draft standing objection (1.8)
11/10/25	S A Howe	3.00	2,925.00	Teleconference with J. Morton regarding deposition outlines of Jupiter and Madison (0.3); review document production from Jupiter (0.3); correspond with J. Morton regarding deposition outlines of Jupiter and Madison (0.3); review correspondence from B. Marks, J. Lister, and litigation team regarding depositions of K. Shepherd, H. Sampson and D. Mounts Gonzales (0.3); correspond with K. Houston and litigation team regarding cross examination preparation for D. Mounts Gonzales (0.2); teleconference with K. Simon, G. Klidonas, J. Wine, B. Marks and team regarding topics for Jupiter and Madison depositions (1.1); teleconference with J. Morton to debrief RSS advice on deposition topics (0.3); review correspondence from J. Morton and team related to compilation of Board documents (0.1); correspond with B. Marks regarding deposition outlines of Jupiter and Madison (0.1)
11/10/25	M V Koenitzer	5.60	8,204.00	Review and revise standing outline (1.6); review inserts to standing objection (1.3); participate in deposition preparation session for H. Sampson (0.9); review removal motion (0.4); review AI Catalyst non-disclosure agreement and related email correspondence (0.3); participate in standing outline discussion (0.5); participate in discussion related to deposition preparation session (0.6)

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11/10/25	M Licari	1.70	1,946.50	Review drafted sections of standing motion and correspondence related to same
11/10/25	J D Morton	11.80	15,576.00	Call with S. Howe regarding confidential litigation strategy (0.2); correspondence with N. Gulati and restructuring associates concerning objection to anticipated UCC standing motion (0.3); draft, review, and revise objection to anticipated UCC standing motion (4.4); deposition preparations (1.6); draft outline for D. Rowe deposition (4.1); review documents in connection with depositions and confirmation hearing (1.2)
11/10/25	W B Page	3.00	4,395.00	Telephone conference with K. Jefcoat regarding protest strategy and considerations (0.4); attend telephone conference with Debtors to discuss same (0.6); draft and review correspondence related to same (0.3); review state contract documents (0.8); draft and review correspondence with local counsel regarding protest appeal briefing schedule and related strategy (0.9)
11/10/25	C P Best	.90	877.50	Review and consider rebuttal reports of UCC (0.6); review D. Silvers declaration (0.3)
11/10/25	A N Campbell	12.90	12,577.50	Prepare for D. Silvers upcoming deposition
11/10/25	J Guilford	7.80	7,605.00	Review and analyze documents for deposition outline (4.1); Update and edit deposition outline (3.3); research privileged document redactions (0.4)
11/10/25	N Larkin	4.90	4,777.50	Research case law on potential litigation claims (3.6); draft memorandum on research regarding potential litigation claims (1.1); email communication with N. Gulati and B. Herskowitz regarding research for potential litigation (0.2)
11/10/25	R M Lee	8.40	8,190.00	Prepare for and attend meeting with H. Sampson, B. Marks, and K. Houston regarding defensive deposition (7.7); prepare materials for L. Norwalk deposition (0.7)
11/10/25	L Mottola	8.50	8,287.50	Attend deposition of K. Shepard and aid J. Wine (8.0); prepare for K. Shepard deposition (0.5)
11/10/25	H Saltzman	.50	487.50	Review emails and communications regarding ongoing workstreams
11/10/25	J Zhang	6.70	6,532.50	Draft arguments for objections to UCC standing motion (3.4); research regarding same (3.3)

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11/10/25	E M Jaman	.50	262.50	Correspondence with Latham teams regarding depositions
11/10/25	C M Tarrant	3.40	2,210.00	Research and assist with deposition preparation (1.8); review materials related to same (1.2); emails with Latham team regarding same (0.4)
11/11/25	K R Jefcoat	1.80	3,951.00	Draft and revise letter for state contract regarding contracts
11/11/25	G Klidonas	9.60	20,112.00	Telephone conference with Jupiter and White & Case regarding meet and confer (0.3); telephone conference with board member regarding expert disclosures and litigation (0.3); participate in deposition of H. Sampson (3.5); participate in preparation of D. Silvers deposition (3.0); telephone conference with Latham and Paul Hastings team regarding status and update of depositions (0.5); prepare materials and review documents in connection with deposition of D. Mounts Gonzales (2.0)
11/11/25	E R Marks	11.40	22,572.00	Conduct deposition preparations for D. Silvers (3.5); review and revise deposition preparation materials in advance for D. Silvers (1.6); phone call to discuss UCC rebuttal report (0.5); phone call to discuss D. Mounts Gonzales deposition preparation (0.5); attend standing call with AHG and advisors (0.5); attend discovery meet-and-confer with Jupiter (0.5); review and analyze D. Mounts Gonzales resignation (1.6); email and phone correspondence regarding same (0.6); phone call with PH regarding Jupiter and Madison depositions (0.4); phone call with counsel to D. Mounts Gonzales regarding deposition logistics (0.3); email correspondence with litigation team regarding Board resolutions (0.5); email correspondence regarding voting results (0.3); review rebuttal expert reports (0.6)
11/11/25	K Simon	5.90	13,717.50	Attend H. Sampson deposition (3.2); attend conference calls (1.9); attend prepare session (0.8)
11/11/25	J L Wine	12.00	29,400.00	Email correspondence regarding Olshan call (0.3); telephone conference with Debtors and lender advisors (0.5); participate in portion of meet and confer with Jupiter (0.3); telephone conference with R. Schrock and team regarding Olshan call (0.5); prepare for and attend H. Sampson deposition (4.5); review D. Silvers key documents (0.7); participate in D. Silvers deposition preparation (2.5); attend team meeting regarding work in process (0.5); telephone

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				conference with S. Kerm regarding D. Mounts Gonzales issues (0.3); telephone conference with L. Norwalk regarding D. Mounts Gonzales issues (0.3); status conference with G. Klidonas (0.3); review various status emails with team (0.3); email correspondence regarding and review/edit draft correspondence to U.S. Trustee (0.3); email correspondence regarding and review/edit draft correspondence to Kasowitz (0.2); email correspondence regarding and review D. Mounts Gonzales key documents (0.5)
11/11/25	K S Houston	16.00	24,960.00	Deposition preparation (12.0); meet to discuss next steps with Latham and Paul Hastings (0.5); meet and confer regarding Jupiter discovery (0.5); meet with Latham teams to discuss next steps for depositions (3.0)
11/11/25	J J Weichselbaum	2.30	3,760.50	Participate in call regarding depositions (0.4); revise removal extension motion (0.2); review cross deposition notice (0.2); review issues relating to upcoming depositions (0.7); research issues in connection with plan related litigation (0.8)
11/11/25	H Ariyaratne	3.00	2,925.00	Draft response to appeal filed in connection with state contract (2.6); research the standard of review used by state in connection with protest (0.4)
11/11/25	R M Cantoral	2.50	2,437.50	Review and revise removal extension motion (0.4); emails to Paul Hastings regarding same (0.1); emails with Hunton regarding same (0.1); review deposition notice of D. Mounts Gonzales (0.2); draft cease and desist letter for AI Catalyst (1.7)
11/11/25	N Corti	7.30	8,358.50	Analyze rebuttal valuation expert report (1.7); revise Z. Jamal deposition outline (1.7); telephone conference with Moelis and FTI teams to discuss rebuttal expert reports (1.2); telephone conference with C. Saltzman to discuss Daubert motion drafting (0.8); revise deposition notices for rebuttal experts (0.6); confer with Hunton to get deposition notices served (0.5); draft Brown deposition outline (0.8)
11/11/25	M J Foley	6.20	9,083.00	Review of draft D. Silvers deposition outline (2.0); participate in meet and confer with Jupiter (0.5); participate in Latham call regarding Committee's rebuttal expert report (0.5); emails with Quinn Emanuel regarding the sending of additional materials (0.3); revise and finalize D. Rowe's deposition notice (0.4); participate in D. Silvers deposition preparation session (2.5)

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11/11/25	N A Gulati	2.20	3,223.00	Review D. Silvers declaration (0.2); draft standing objection (1.7); teleconference with J. Weichselbaum regarding the same (0.3)
11/11/25	B I Herskowitz	1.80	2,061.00	Research examiner motion objections and pull precedents
11/11/25	S A Howe	5.30	5,167.50	Prepare cross deposition for D. Mounts Gonzales (1.9); email and calls with Latham team and local counsel to modify, finalize and serve (1.2); review documents for information for deposition outline of D. Rowe (0.9); correspond with J. Morton regarding Jupiter and Madison depositions (0.3); correspond with J. Morton and litigation team regarding deposition logistics for four upcoming depositions (0.3); review correspondence from K. Houston regarding work plan and assignments (0.2); teleconference with J. Morton regarding Jupiter deposition outline (0.2); review and revise Jupiter deposition outline (0.3)
11/11/25	M V Koenitzer	2.80	4,102.00	Participate in telephone conference with Latham, FTI and Moelis teams regarding UCC rebuttal report (0.5); participate in D. Silvers deposition preparation session (0.6); participate in deposition discussion with Paul Hastings and Latham teams (0.3); review case law related to standard for appointment of examiner (1.0); review draft settlement agreement (0.4)
11/11/25	M Licari	8.40	9,618.00	Attend meeting with Latham, Moelis and FTI regarding rebuttal report (0.5); draft objection to standing motion and research issues related to same (7.9)
11/11/25	J D Morton	13.70	18,084.00	Draft, review, and revise objection to anticipated UCC standing motion (6.3); deposition preparations (2.9); draft outline for D. Rowe deposition (3.7); review documents in connection with depositions and confirmation hearing (0.8)
11/11/25	W B Page	4.90	7,178.50	Draft correspondence in connection with state contracts (4.0); telephone conference with K. Jefcoat regarding same (0.5); correspond with bankruptcy team regarding same (0.2); correspond with H. Ariyaratne regarding state contract protest appeal (0.2)
11/11/25	A N Campbell	9.10	8,872.50	Prepare for D. Silvers upcoming deposition by creating an outline (8.7); emails with Latham team regarding same (0.4)

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11/11/25	J Guilford	6.60	6,435.00	Review and analyze documents to add to deposition outline
11/11/25	G Kubow	.40	390.00	Research standing objection caselaw
11/11/25	N Larkin	3.80	3,705.00	Continue to conduct research (1.1) and revise draft of research findings for use in brief (2.7)
11/11/25	R M Lee	10.80	10,530.00	Prepare for H. Sampson deposition (0.9); attend and support H. Sampson deposition (3.7); review documents for L. Norwalk deposition preparation (6.2)
11/11/25	J R Lister	14.20	13,845.00	Draft outline (7.6) and prepare for deposition cross examination (6.6)
11/11/25	L Mottola	.70	682.50	Telephone conference with Latham, Moelis, and FTI to establish response to rebuttal expert reports
11/11/25	H Saltzman	3.50	3,412.50	Review emails and communications regarding ongoing workstreams (0.5); strategize with Latham team on rebuttal to expert reports and expert depositions (0.6); draft and revise Daubert motion for Committee's expert witness (0.8); review deposition exhibits to track committee usage and arguments (1.6)
11/11/25	J Zhang	6.30	6,142.50	Draft arguments for objections to UCC standing motion (4.4); research regarding same (1.9)
11/11/25	M Giddens	.50	337.50	Review team correspondence and details regarding upcoming depositions
11/11/25	E M Jaman	2.40	1,260.00	Coordinate logistics for upcoming depositions (1.0); call with C. Tarrant regarding same (0.5); call with Boston team regarding same (0.5); draft logistics tracker in connection with same (0.4)
11/11/25	A H Mandel	.30	208.50	Communications with Latham team concerning trial logistics and preparation
11/11/25	T Peene	1.20	696.00	Assist with preparation of materials regarding precedent motions to appoint examiners and related pleadings for Latham team review
11/11/25	C M Tarrant	2.70	1,755.00	Research regarding reply and transcripts related to UCC standing motion (1.2); research and preparation for upcoming depositions (1.1); emails with Latham team regarding same (0.4)
11/12/25	K R Jefcoat	3.10	6,804.50	Review and revise letter to state in connection with contract process regarding bankruptcy (0.4); prepare

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				for and participate in call to discuss state contract protest/issues (0.5); participate in call with management, FTI regarding state contract and draft letter (1.6); review Request For Proposals and provide comments (0.6)
11/12/25	G Klidonas	5.40	11,313.00	Telephone conference with Latham team regarding litigation issue and review and revise correspondence regarding same (1.0); telephone conference with Latham team regarding preparation for D. Mounts Gonzales deposition (1.5); telephone conference with Moelis regarding Z. Jamal deposition (0.8); review and revise materials and correspondence regarding litigation issues (2.1)
11/12/25	E R Marks	6.20	12,276.00	Attend phone call internally regarding deposition preparation for D. Mounts Gonzales (1.0); attend phone call with Quinn regarding investigation (0.5); review and revise deposition preparation outline on valuation (1.5); prepare for additional upcoming depositions (3.2)
11/12/25	K Simon	3.50	8,137.50	Attend conference calls (1.5); correspond with team (0.8); review documents for upcoming deposition (1.2)
11/12/25	J L Wine	9.40	23,030.00	Telephone conference with R. Schrock and team regarding Olshan call (0.7); follow-up telephone conferences with K. Simon and G. Klidonas (0.5); telephone conference with K. Houston and J. Lister regarding D. Mounts Gonzales deposition preparation (0.4); telephone conference with litigation and RSS team regarding same (1.5); telephone conference with Z. Jamal and K. Simon regarding valuation questions (0.8); telephone conference with K. Simon, G. Klidonas, K. Houston, and J. Lister regarding D. Mounts Gonzales deposition preparation (0.5); telephone conference with G. Klidonas and T. Davidson regarding Olshan call (0.5); telephone conference with Moelis and team regarding D. Mounts Gonzales deposition preparation questions (1.0); prepare for D. Mounts Gonzales deposition (2.8); review and analyze various emails with litigation team regarding status of projects and strategy (0.5); email correspondence regarding draft confidentiality letters (0.2)
11/12/25	K S Houston	15.80	24,648.00	Prepare deposition materials (12.0); meetings with team (3.8)
11/12/25	J J Weichselbaum	1.60	2,616.00	Participate in call with Latham team to discuss

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				depositions and litigation strategy (0.8); correspond with team regarding pending securities litigation (0.2); review materials in connection with same (0.4); review comments to removal extension motion (0.2)
11/12/25	R M Cantoral	3.20	3,120.00	Call with litigation team regarding deposition strategy (1.5); review and revise AI Catalyst cease and desist letter (0.3); draft cease and desist letter for D. Mounts Gonzales (1.4)
11/12/25	N Corti	4.90	5,610.50	Prepare for offensive deposition of M. Brown (3.1); telephone conferences with B. Marks and L. Mottola regarding offensive deposition of M. Brown and G. Magrisi (0.6); telephone conference with Latham litigation associates regarding defensive deposition preparations (0.6); telephone conference with Trial team to kick off trial preparations (0.6)
11/12/25	N A Gulati	1.40	2,051.00	Draft standing objection
11/12/25	S A Howe	.70	682.50	Teleconference with J. Morton to discuss Jupiter deposition outline (0.3); correspond with M. Foley regarding Jupiter outline (0.1); correspond with K. Houston regarding status of Jupiter outline (0.1); review notes from J. Morton regarding call with Moelis on Jupiter topics (0.2)
11/12/25	M V Koenitzer	2.40	3,516.00	Participate in telephone conference regarding standing objection outline (0.5); participate in telephone conference regarding deposition preparation workstreams (1.9)
11/12/25	M Licari	1.50	1,717.50	Attend meeting to discuss D. Mounts-Gonzales documents
11/12/25	J D Morton	9.70	12,804.00	Review documents in connection with upcoming depositions and confirmation hearing (2.6); call with S. Howe regarding depositions of unsecured lenders (0.5); teleconference with T. Roberts of Moelis regarding Debtors' lenders (0.5); call with Latham litigation team regarding upcoming depositions and other workstreams (0.6); correspondence with B. Marks, R. Lee, and K. Houston regarding board resolutions (0.3); deposition preparations (2.2); draft outline for deposition of D. Rowe (1.8); draft, review, and revise objection to anticipated standing motion (1.2)
11/12/25	W B Page	4.90	7,178.50	Draft and revise correspondence in connection with state contracts (1.1); attend telephone conference with Debtors and state local counsel regarding same

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				(0.5); draft supplemental correspondence in connection with state contracts and correspond with K. Jefcoat regarding same (2.0); attend telephone conference with lending group regarding same (0.8); conduct legal compliance review of upcoming DC procurement and correspond with K. Jefcoat regarding same (0.5)
11/12/25	S A Woo Kee	.60	687.00	Call with Latham RSS, Littler Mendelson, and Paul Hastings teams regarding wage and hour claims (0.4); call with K. Hardy regarding Chubb insurance issue (0.2)
11/12/25	C P Best	2.30	2,242.50	Review email from G. Klidonas regarding evidence needed for D deposition and review documents for the same (0.9); call with K. Simon, J. Wine, G. Klidonas, and others to discuss the same and deposition preparation (1.4)
11/12/25	A N Campbell	1.50	1,462.50	Prepare for D. Silvers upcoming deposition
11/12/25	J Guilford	3.80	3,705.00	Prepare for and attend call with K. Houston and A. Mandel regarding trial preparation (0.6); prepare for and attend call with K. Houston regarding deposition preparation (0.6); emails regarding trial logistics with local counsel (0.3); revise and edit deposition outline (2.3)
11/12/25	G Kubow	1.20	1,170.00	Research standing objection caselaw
11/12/25	N Larkin	.50	487.50	Revise research regarding legal elements of potential claims to be prepared for use in briefs
11/12/25	R M Lee	4.80	4,680.00	Telephone conference with litigation team to discuss key deposition themes and workstreams (0.6); prepare materials for L. Norwalk deposition (4.2)
11/12/25	J R Lister	14.30	13,942.50	Draft outline for deposition cross examination (7.2); prepare documents for the same (7.1)
11/12/25	L Mottola	5.30	5,167.50	Meeting with litigation team regarding work streams (0.7); prepare outline for deposition of D. Magrisi (4.6)
11/12/25	H Saltzman	4.70	4,582.50	Strategize with team on case theory and implementation to deposition and trial preparations (0.7); review deposition exhibits and board documents to track committee usage and arguments (0.6); review emails and communications regarding ongoing workstreams (0.4); draft and edit Daubert motion for Committee's expert witness (3.0)

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11/12/25	J Zhang	7.10	6,922.50	Draft arguments for objections to UCC standing motion (5.2); research regarding same (1.9)
11/12/25	A H Mandel	.70	486.50	Prepare for and attend team call concerning trial logistics and preparation
11/12/25	C M Tarrant	2.20	1,430.00	Research regarding response to standing and examiner motion (1.2); research and additional preparations for upcoming depositions (0.7); emails with Latham team regarding same (0.3)
11/13/25	K R Jefcoat	1.60	3,512.00	Prepare for and participate in call with lenders regarding state contract (0.8); review and revise state contract negotiation letter (0.4); follow-up regarding RFP solicitation (0.4)
11/13/25	G Klidonas	11.30	23,673.50	Participate in deposition of D. Silvers (9.0); review documents and prepare materials for D. Mounts Gonzales deposition (2.3)
11/13/25	E R Marks	8.70	17,226.00	Attend standing call with AHG and advisors (0.5); attend deposition of D. Silvers (3.0); phone call with Moelis to discuss rebuttal expert report on valuation (1.0); prepare L. Norwalk for deposition (3.0); review deposition preparation materials in advance (1.2)
11/13/25	R C Schrock	.70	1,785.00	Attend various calls with team regarding preparation for depositions
11/13/25	K Simon	8.70	20,227.50	Attend Dan Silver deposition (5.3); attend conference calls (0.8); review and comment on outline for D. Mounts Gonzales deposition (2.6)
11/13/25	J L Wine	13.20	32,340.00	Participate in telephone conference with Debtors and lender advisors (0.5); email correspondence regarding D&O insurance/lender position (0.2); remotely attend portions of D. Silvers deposition (2.5); review and edit draft D. Mounts Gonzales deposition outline/potential exhibits and conferences with team regarding same (7.5); attend investigation read out to lenders (0.5); attend team meeting regarding work in process (0.5); telephone conferences with K. Simon, G. Klidonas, K. Houston, and J. Lister regarding D. Mounts Gonzales deposition outline (0.8); review correspondence with White & Case (0.1); email correspondence regarding Daubert motion strategy (0.2); email correspondence regarding expert depositions (0.2); email correspondence with local counsel regarding additional hearing days and pretrial conference (0.2)

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11/13/25	K S Houston	11.80	18,408.00	Prepare for depositions (9.7); meetings with Latham team to discuss next steps (1.1); attend to depositions (1.0)
11/13/25	J J Weichselbaum	.40	654.00	Call regarding lift stay motion (0.2); review comments to removal extension motion (0.2)
11/13/25	H Ariyaratne	1.10	1,072.50	Draft response to appeal filed by contract party in state RFP process (0.3); research the standard of review used by state when reviewing appeals from decisions (0.8)
11/13/25	R M Cantoral	2.40	2,340.00	Call with FTI and Moelis regarding Brown expert rebuttal reports (1.4); call with FTI regarding Magrisi expert rebuttal report (1.0)
11/13/25	N Corti	5.30	6,068.50	Prepare for and attend telephone conference with Moelis and FTI teams to discuss Brown rebuttal expert report prepare for offensive deposition of M. Brown (1.4); revise Daubert motion (1.2); telephone conference with FTI team to discuss Magrisi (0.8); telephone conference with paralegal team to discuss binder preparations for Jamal deposition (0.4); continue drafting Brown deposition outline (1.5)
11/13/25	M J Foley	10.40	15,236.00	Participate in call with Moelis regarding Brown rebuttal report (1.5); participate in L. Norwalk's deposition preparation session (2.2); calls with R. Lee regarding strategy for L. Norwalk's deposition preparation session (0.9); review of documents in advance of L. Norwalk deposition session (2.6); review of valuation-related documents (2.8); emails with Paul Hastings regarding incoming productions (0.4)
11/13/25	S A Howe	1.50	1,462.50	Teleconference with J. Morton regarding Jupiter outline (0.1); edit draft Jupiter outline and analyze relevant documents (0.9); review correspondence from B. Marks and litigation team regarding upcoming depositions (0.2); correspond with J. Morton regarding Jupiter outline and documents (0.3)
11/13/25	M V Koenitzer	1.10	1,611.50	Participate in Brown rebuttal discussion
11/13/25	M Licari	.40	458.00	Attend meeting with J. Weichselbaum and Hunton regarding lift stay motion (0.3); review updates related to same (0.1)
11/13/25	J D Morton	12.20	16,104.00	Call with Ankura regarding discovery status update (0.3); review documents in connection with

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				upcoming depositions and confirmation hearing (1.9); deposition preparations (2.7); draft outline for deposition of D. Rowe (4.1); draft, review, and revise objection to anticipated standing motion (3.2)
11/13/25	W B Page	4.10	6,006.50	Review and revise draft letter to state regarding NEMT services (1.9); telephone conference with Debtors regarding same (0.3); review certification form and draft analysis of same (1.0); review and revise state protest appeal (0.9)
11/13/25	A N Campbell	8.50	8,287.50	Attend deposition of D. Silvers
11/13/25	J Guilford	3.40	3,315.00	Emails regarding trial preparation with Latham team (0.3); conduct docket research and correspond with M. Foley (0.3); review emails for deposition outline (0.5); review documents for deposition outline (2.3)
11/13/25	N Larkin	1.10	1,072.50	Conduct further research and revise draft of research regarding corporate law
11/13/25	R M Lee	4.80	4,680.00	Research applicable deposition procedure rules (0.6); review documents to prepare for D. Mounts Gonzales deposition (0.3); prepare for meeting with L. Norwalk (0.3); deposition preparation meeting with L. Norwalk, B. Marks, and M. Foley (3.3); draft mock cross outline for L. Norwalk deposition (0.3)
11/13/25	J R Lister	15.20	14,820.00	Draft outline for deposition cross examination (8.3); prepare documents for the same (6.9)
11/13/25	L Mottola	6.80	6,630.00	Prepare materials for D. Mounts Gonzales' views as expressed to the board for J. Wine in advance of his deposition (1.9); telephone conference with FTI and B. Marks regarding strategy for D. Magrisi expert report deposition (1.0); prepare for D. Mounts Gonzales deposition (1.2); prepare outline for deposition of D. Magrisi (1.8); draft email to opposing counsel requesting production of underlying materials for D. Magrisi expert report (0.5); search for documents relevant to D. Mounts Gonzales deposition (0.4)
11/13/25	H Saltzman	4.30	4,192.50	Draft and edit Daubert motion for Committee's expert witness (2.2); meet with FTI and Moelis regarding rebuttal report (1.4); review emails and communications regarding ongoing workstreams (0.3); review deposition preparation materials (0.4)
11/13/25	J Zhang	5.30	5,167.50	Research and draft arguments for objections to UCC standing motion

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/13/25	M Giddens	4.70	3,172.50	Correspondence with J. Weichselbaum regarding research for UCC standing motion (0.3); research regarding same (1.6); review and summarize related documents (1.9); correspondence and call with C. Tarrant regarding same (0.6); emails with J. Weichselbaum regarding standing issue (0.3)
11/13/25	E M Jaman	6.80	3,570.00	Call with C. Tarrant regarding logistics for upcoming depositions (0.5); follow-up correspondence with Latham teams in connection with same (0.6); call with N. Corti regarding binders for Z. Jamal Deposition (0.3); review reliance materials and deposition prepare materials in connection with Z. Jamal deposition (4.6); create indices for binders in connection with same (0.8)
11/13/25	C M Tarrant	4.10	2,665.00	Additional research regarding UCC standing reply (1.4); additional research and preparation for upcoming depositions (2.1); emails with Latham team regarding same (0.6)
11/14/25	K R Jefcoat	2.10	4,609.50	Review and revise response brief for state contract appeal (1.7); review state contract protest options (0.4)
11/14/25	G Klidonas	7.80	16,341.00	Telephone conference with management and board member regarding D. Mounts Gonzales deposition (0.5); review and revise D. Mounts Gonzales deposition outline (1.3); participate in deposition of D. Mounts Gonzales (6.0)
11/14/25	E R Marks	8.80	17,424.00	Attend deposition of D. Mounts Gonzales (5.0); phone call with D. Silvers to debrief on deposition yesterday (0.3); email correspondence regarding deposition logistics for next week (0.6); email correspondence with HAK regarding PTC and other confirmation hearing logistics (0.5); review and revise deposition preparation outlines for upcoming witnesses (2.4)
11/14/25	R C Schrock	1.50	3,825.00	Attend D. Mounts Gonzales deposition (1.0); follow up with G. Klidonas regarding same (0.5)
11/14/25	K Simon	8.40	19,530.00	Review and comment on outline (2.3); attend D. Mounts Gonzales deposition (5.2); attend conference calls (0.9)
11/14/25	J L Wine	11.90	29,155.00	Review and edit revised draft D. Mounts Gonzales deposition outline and prepare for same (3.2); conference with K. Simon regarding same (1.0); remotely attend D. Mounts Gonzales deposition

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				(6.3); follow-up conference with team regarding same (0.3); follow-up email correspondence regarding continued deposition with all counsel (0.3); email correspondence regarding pretrial conference (0.2); review status emails with litigation team (0.3); email correspondence regarding expert reports (0.2); email correspondence regarding state contracts (0.1)
11/14/25	K S Houston	18.00	28,080.00	D. Mounts Gonzales Deposition (5.0); prepare for the same (12.0); discuss the same with Latham team (1.0)
11/14/25	J J Weichselbaum	1.50	2,452.50	Attend (in part) deposition
11/14/25	H Ariyaratne	2.40	2,340.00	Review and analyze research materials containing potential legal arguments to raise on appeal (1.2); draft response to appeal filed in state RFP process (1.2)
11/14/25	N Corti	7.70	8,816.50	Telephone conference with M. Foley to discuss valuation expert deposition workstreams (0.7); continue drafting offensive deposition outline for M. Brown deposition (7.0)
11/14/25	M J Foley	5.50	8,057.50	Review and revise mock cross questions in advance of L. Norwalk prepare (3.1); draft daily update (0.3); call with N. Corti regarding preparation for UCC rebuttal expert deposition; review of draft outline for Jupiter deposition (2.1)
11/14/25	N A Gulati	3.10	4,541.50	Draft standing objection (2.5); research legal issues relating to the same (0.6)
11/14/25	S A Howe	1.20	1,170.00	Correspond with M. Foley and J. Morton regarding deposition of M. Rowe and arrangements for deposition (0.2); review potential documents for Jupiter outline as per request of M. Foley (0.8); emails with E. Jaman and N. Corti regarding deposition arrangements (0.1); review correspondence from M. Foley and team regarding daily task list and various tasks (0.1)
11/14/25	M V Koenitzer	.20	293.00	Review legal research regarding set off and recoupment
11/14/25	W B Page	1.10	1,611.50	Review and revise draft state protest appeal (0.8); correspond with Debtors regarding state certification information (0.3)
11/14/25	J Guilford	3.60	3,510.00	Review documents and edit deposition outline (2.9); prepare for deposition (0.7)

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11/14/25	R M Lee	6.50	6,337.50	Prepare mock cross questions and documents for L. Norwalk deposition (6.3); review documents for specific team requests (0.2)
11/14/25	J R Lister	16.30	15,892.50	Attend and assist with deposition and cross examination (6.2); Prepare outline and logistics for deposition cross examination (10.1)
11/14/25	L Mottola	3.40	3,315.00	Prepare outline for deposition of D. Magrisi
11/14/25	H Saltzman	.80	780.00	Research and investigate UCC's expert opinions (0.5); review emails and communications regarding ongoing workstreams (0.3)
11/14/25	J Zhang	9.30	9,067.50	Review and revise arguments for objections to UCC standing motion (6.2); research related to same (2.4); emails with Latham team regarding same (0.7)
11/14/25	E M Jaman	4.40	2,310.00	Follow up correspondence with Latham teams and outside vendors regarding upcoming depositions (1.3); update logistics tracker (0.4); call with C. Tarrant regarding same (0.7); review deposition preparation materials in connection with Z. Jamal deposition (2.0)
11/14/25	T Peene	.80	464.00	Assist team with preparation for D. Mounts Gonzales deposition
11/14/25	C M Tarrant	3.20	2,080.00	Preparation and research regarding upcoming depositions and related materials needed for same (2.6); emails with Latham team regarding same (0.6)
11/15/25	K R Jefcoat	1.00	2,195.00	Review RFP solicitation requirements and follow-up (0.6); follow-up regarding state RFP protest next steps (0.4)
11/15/25	G Klidonas	4.80	10,056.00	Participate in telephone conference with L. Norwalk and Latham team regarding deposition preparation (3.5); review and analyze related materials and correspondence (1.3)
11/15/25	E R Marks	3.80	7,524.00	Attend deposition preparation for L. Norwalk (3.0); email correspondence regarding litigation action items (0.8)
11/15/25	K Simon	6.90	16,042.50	Begin review of UCC standing motion (1.3); correspond regarding same (0.9); prepare for and attend L. Norwalk prepare session (3.8); follow-up calls regarding same (0.9)
11/15/25	J L Wine	7.80	19,110.00	Email correspondence regarding UCC's standing motions (0.4); review L. Norwalk preparation

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				materials (0.8); remotely attend L. Norwalk deposition preparation (3.5); follow-up telephone conference with G. Klidonas (0.4); email correspondence with B. Marks regarding upcoming week of depositions (0.3); review documents and continue to strategize regarding continued D. Mounts Gonzales depositions (0.9); review UCC's standing motions (1.1); email correspondence regarding hotline remediation (0.2); review status emails with litigation team (0.2)
11/15/25	K S Houston	6.00	9,360.00	Prepare for depositions (4.1); review related documents (1.9)
11/15/25	J J Weichselbaum	1.20	1,962.00	Review UCC standing motions
11/15/25	M J Foley	6.50	9,522.50	Further revisions to L. Norwalk mock cross document (1); participate in L. Norwalk's deposition preparation session (2.2); review of email correspondence and drafting of email to Madison regarding their failure to timely produce documents (1.3); further revisions to Jupiter deposition outline (1.4); outline of motion to compel directed at Madison (0.6)
11/15/25	N A Gulati	3.50	5,127.50	Review Committee's standing motions (2.7); review and revise standing objection (0.8)
11/15/25	B I Herskowitz	4.90	5,610.50	Review standing motions and research objection precedent
11/15/25	S A Howe	3.80	3,705.00	Correspond with M. Foley regarding Jupiter outline (0.2); draft email to Madison Avenue regarding motion to compel as per request of M. Foley (0.8); review correspondence from litigation team regarding UCC standing motion and daily work plan (0.2); conduct legal research on subpoenas as requested by M. Foley (0.6); begin to draft argument section of Emergency Motion to Compel (1.6); teleconference with J. Morton regarding emergency motion to compel and Jupiter outline (0.3); review correspondence from K. Houston and M. Foley regarding motion to compel (0.1)
11/15/25	M V Koenitzer	.80	1,172.00	Review creditors' committee standing motions and prepare summary for Debtors
11/15/25	J D Morton	2.30	3,036.00	Review email correspondence with Latham teams concerning the UCC's standing motions (0.6); review UCC's standing motions (0.4); call with S. Howe regarding deposition workstreams (0.2); deposition

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				preparations (1.1)
11/15/25	C P Best	1.30	1,267.50	Review standing motion of UCC (0.7); review lien challenge motion of UCC (0.6)
11/15/25	R M Lee	3.30	3,217.50	Prepare for and attend video conference with L. Norwalk, J. Wine, B. Marks, K. Simon, and G. Klidonas to prepare for L. Norwalk deposition
11/15/25	L Mottola	.90	877.50	Prepare outline for deposition of D. Magrisi
11/15/25	H Saltzman	3.60	3,510.00	Draft and edit Daubert motion for Committee's expert witness
11/16/25	G Klidonas	4.10	8,589.50	Telephone conference with advisors for Debtors and lenders regarding expert reports (1.0); review and analyze expert reports (1.9); review correspondence and related materials regarding standing and confirmation trial (1.2)
11/16/25	E R Marks	6.20	12,276.00	Attend call with advisors to discuss rebuttal expert reports (0.8); email correspondence to discuss and strategize regarding standing motion (0.8); review and revise draft Daubert motion (1.2); email correspondence regarding whether to file same (0.5); draft email correspondence to White & Case regarding depositions (0.5); review Madison and Jupiter depositions (1.1); email correspondence with K&E regarding 5th Amendment (0.3); attend conference call with PH regarding depositions (0.6); email correspondence regarding D. Mounts Gonzales deposition (0.4)
11/16/25	R C Schrock	1.00	2,550.00	Review communications regarding discovery issues
11/16/25	K Simon	6.30	14,647.50	Continue review of UCC standing motion (1.1); begin to work on outline and responses (1.4); review case law (1.0); correspond with team (0.9); review and comment on documents for upcoming depositions (1.2); correspond with team (0.7)
11/16/25	J L Wine	6.00	14,700.00	Email correspondence regarding lien challenge and potential responses (0.4); review UCC's rebuttal reports (1.3); telephone conference with Paul Hastings, Latham, and advisors regarding same (1.0); review documents and continue to strategize regarding continued D. Mounts Gonzales deposition (2.5); email correspondence regarding and review draft Daubert motion (0.4); email correspondence regarding emergency motions to compel (0.3); email correspondence regarding pretrial conference (0.1)

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11/16/25	K S Houston	8.50	13,260.00	Meeting with Latham team to discuss upcoming depositions (1.0); meeting regarding David Rowe (0.5); prepare for depositions (7.0)
11/16/25	D N Scheer	1.10	1,798.50	Prepare for and attend rebuttals walkthrough call
11/16/25	H Ariyaratne	2.10	2,047.50	Draft response to appeal filed in connection with state RFP process
11/16/25	N Corti	7.30	8,358.50	Telephone conference with litigation team, to discuss upcoming deposition workstreams (0.8); continue drafting offensive deposition outline for M. Brown (5.6); telephone conference with FTI, Moelis, Lazard, and Paul Hastings teams to discuss the Brown expert report (0.9)
11/16/25	M J Foley	5.20	7,618.00	Revisions to motion to compel Madison (2.1); call with Paul Hastings regarding Jupiter deposition (0.5); call with J. Morton regarding Jupiter deposition strategy and outline (0.8); review and revise Jupiter outline (1.4); draft notes from Paul Hastings call (0.4)
11/16/25	N A Gulati	1.50	2,197.50	Draft standing objection
11/16/25	B I Herskowitz	5.10	5,839.50	Review standing motions and research objection precedent
11/16/25	S A Howe	1.70	1,657.50	Teleconference with K. Houston and associate team to discuss upcoming depositions and tasks (0.8); review additions from J. Morton to argument section of emergency motion to compel (0.1); correspond with J. Morton regarding Jupiter outline (0.1); correspond with A. Campbell regarding argument section of motion to compel (0.3); review correspondence from B. Marks, J. Wine and litigation team regarding Daubert motion and various deposition related tasks (0.4)
11/16/25	J D Morton	9.90	13,068.00	Draft, review, and revise motion to compel lender to produce documents (0.7); preparations for depositions of unsecured lenders (3.6); review and analyze the UCC's standing motions (1.3); review documents in connection with lender depositions (1.9) call with Latham Litigation Associate team regarding depositions and work streams (0.7); videoconference with M. Warren and C. Stanfield of Paul Hastings regarding deposition preparations (0.8); call with M. Foley regarding lender deposition preparations (0.9)

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11/16/25	W B Page	.40	586.00	Revise draft protest appeal and correspond with H. Ariyaratne regarding same
11/16/25	A N Campbell	3.90	3,802.50	Complete research regarding Madison motion to compel
11/16/25	J Guilford	5.70	5,557.50	Analyze prior deposition testimony and exhibits for deposition outline (2.4); call with K. Houston regarding deposition preparation and trial preparation (0.8); finalize deposition binder materials (2.5)
11/16/25	R M Lee	.80	780.00	Telephone conference with litigation team to discuss ongoing workstreams
11/16/25	J R Lister	5.30	5,167.50	Prepare and draft motion to compel
11/16/25	L Mottola	.80	780.00	Prepare outline for deposition of D. Magrisi (0.1); attend weekly litigation team meeting to address applicable workstreams (0.7)
11/16/25	H Saltzman	2.80	2,730.00	Draft and edit Daubert motion for Committee's expert witness (2.0); strategize with team on case theory and implementation to deposition and trial preparations (0.8)
11/16/25	M Giddens	2.30	1,552.50	Correspondence with J. Lister regarding research in connection with compelling additional time for deposition in connection with specific circumstances (0.1); research regarding same (1.9); correspondence with C. Tarrant regarding same (0.1); correspondence with J. Lister regarding findings (0.1); correspondence with K. Houston regarding same (0.1)
11/16/25	C M Tarrant	2.70	1,755.00	Research regarding motion to compel deposition (0.8); additional preparation for upcoming depositions and related materials (1.6); emails with Latham team regarding same (0.3)
11/17/25	K R Jefcoat	1.50	3,292.50	Prepare for and participate in call with Saul Ewing and F. Khan to discuss next steps in Pennsylvania protest (0.9); review and revise state RFP protest response (0.6)
11/17/25	G Klidonas	10.50	21,997.50	Participate in deposition of K. Glodowski (3.5); participate in deposition preparation of C. Shandler (1.0); participate in deposition of L. Norwalk (6.0)
11/17/25	E R Marks	10.20	20,196.00	Conduct deposition preparation for C. Shandler (7.8); strategize regarding cancellation of Jupiter

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				deposition by witness and email correspondence regarding same (1.6); email correspondence regarding status of L. Norwalk and Lazard depositions (0.8)
11/17/25	K Simon	6.60	15,345.00	Prepare for and attend L. Norwalk deposition (3.3); attend conference calls (1.1); attend C. Shandler meeting (1.2); review and comment on documents (1.0)
11/17/25	J L Wine	11.90	29,155.00	Remotely attend portions of K. Glodowski deposition (2.3); review White & Case correspondence regarding Jupiter discovery and email correspondence regarding same (0.1); review correspondence from Madison and email correspondence regarding same (0.1); attend portion of C. Shandler deposition preparation (0.5); prepare for and remotely participate in L. Norwalk deposition (6.4); follow-up telephone conference with L. Norwalk (0.5); email correspondence regarding discovery conference and correspondence regarding same/depositions in dispute (0.4); review correspondence from D. Mounts Gonzales's counsel (0.1); telephone conference with team regarding strategy for upcoming court conferences (0.5); telephone conference with Latham and Paul Hastings regarding offer of compromise for D. Mounts Gonzales deposition (0.3); status telephone conferences with G. Klidonas (0.4); review status emails with team (0.3)
11/17/25	K S Houston	13.80	21,528.00	C. Shandler deposition preparation (9.0); meet internally to discuss D. Mounts Gonzales deposition (0.5); meet internally to discuss next steps for depositions (0.5); prepare for depositions (3.8)
11/17/25	J J Weichselbaum	2.30	3,760.50	Participate (in part) in preparation sessions for C. Shandler deposition (1.1); participate in call with Latham and PH teams regarding deposition scheduling and ongoing litigation (0.3); call with Latham team to discuss discovery issues (0.3); participate (in part) in deposition (0.6)
11/17/25	H Ariyaratne	.30	292.50	Review and analyze legal arguments in draft response to appeal filed in state RFP process
11/17/25	N Corti	10.90	12,480.50	Continue drafting Brown offensive deposition outline (6.4); attend Glodowski deposition (4.5)
11/17/25	M J Foley	12.10	17,726.50	Draft communications with and coordinate with e-discovery vendor regarding Debtors' 20th production

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				(3.1); further drafting of Madison motion to compel (1.8); review documents in advance of Madison depositions (3.4); further revise Jupiter outline (1.9); emails and calls internally and with local counsel regarding additional service of Jupiter and Madison (1.9)
11/17/25	N A Gulati	6.30	9,229.50	Draft standing objection (3.8); research legal issues relating to the same (2.5)
11/17/25	B I Herskowitz	5.90	6,755.50	Draft lien challenge objection and unjustifiable refusal portions of standing objection (3.0); research case law regarding UCC lien challenge standing motion (2.9)
11/17/25	S A Howe	.30	292.50	Correspond with J. Morton regarding Jupiter deposition (0.1); review correspondence from B. Marks, team, and Hunton regarding various depositions and discovery-related items (0.2)
11/17/25	M V Koenitzer	2.60	3,809.00	Prepare for and participate in discussion regarding potential settlement with counsel to contract counterparty (0.3); participate in telephone conference regarding deposition preparation (0.7); participate in standing outline discussion (0.4); review legal research regarding setoff and coordinate with N. Larkin regarding same (1.2)
11/17/25	M Licari	3.80	4,351.00	Review Chubb reply to Lyons motion to lift stay (0.4); draft objection to L. Sallaj motion to lift stay (2.8); correspond with J. Weichselbaum and M. Vunnamadala regarding same (0.3); attend meeting regarding standing objection (0.3)
11/17/25	J D Morton	13.10	17,292.00	Draft and revise outline for deposition of D. Rowe (3.2) Draft and revise outline for Madison Avenue International Limited partnership representatives (0.9); call with K. Houston regarding deposition of D. Rowe (0.3); attend K. Glodowski deposition (3.0); review and analyze documents produced by Madison Avenue International Limited partnership (2.3); emails regarding service of subpoenas and notices (0.4); review and analyze UCC's standing motions (0.8); deposition preparations (1.9); videoconference with Latham team regarding status of objection to the UCC's standing motions (0.3)
11/17/25	W B Page	3.30	4,834.50	Review and revise draft protest appeal (2.1); attend telephone conference regarding state RFP protest appeal (0.5); review draft portions of protest appeal from local counsel and correspond regarding same

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				(0.7)
11/17/25	C P Best	2.10	2,047.50	Review Chubb filing in relation to objection of personal injury claimant (0.4); further drafting of stipulation regarding the same (0.6); draft additional stipulation for separate claimant (0.8); call with J. Weichselbaum, N. Gulati, M. Licari and others to discuss objection to Committee standing motion (0.3)
11/17/25	A N Campbell	.80	780.00	Research documents for deposition preparation
11/17/25	J Guilford	9.60	9,360.00	Prepare for and attend C. Shandler deposition preparation session (8.5); draft mock cross outline (1.1)
11/17/25	N Larkin	1.50	1,462.50	Review cases supporting the unsecured creditors committee's standing motions (1.3); meet with team regarding objection to UCC standing motion (0.2)
11/17/25	R M Lee	7.10	6,922.50	Prepare for and support L. Norwalk deposition (6.4); review documents for supplemental production (0.7)
11/17/25	J R Lister	4.80	4,680.00	Review and revise draft motion to compel
11/17/25	L Mottola	4.80	4,680.00	Emails regarding deposition preparation with litigation team (0.4); prepare outline for deposition of D. Magrisi (2.3); review materials regarding depositions taken by the UCC in advance of a meet and confer (2.1)
11/17/25	H Saltzman	3.60	3,510.00	Review emails and communications regarding ongoing workstreams (0.5); review documents for deposition and trial preparation (3.1)
11/17/25	J Zhang	6.20	6,045.00	Review and revise arguments for objections to UCC standing motion
11/17/25	M Giddens	.80	540.00	Review prior team case correspondence in connection with upcoming deposition related work
11/17/25	E M Jaman	6.60	3,465.00	Call with Latham teams regarding WIP for upcoming depositions (0.6); review documents for Z. Jamal valuation materials deposition binder (4.2); correspondence with outside vendors regarding deposition logistics (0.8); create deposition logistics tracker for review by associate team (0.6); correspondence with Latham team regarding same (0.4)
11/17/25	A H Mandel	.90	625.50	Call with J. Lamar concerning trial technology preparation (0.2); emails and calls with Latham team concerning trial logistics and preparation (0.7)

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11/17/25	T Peene	1.90	1,102.00	Assist with preparation of materials regarding C. Shandler Deposition for Latham team
11/17/25	C M Tarrant	3.00	1,950.00	Prepare for additional upcoming depositions including preparing materials for same (1.9); research regarding UCC standing motion (0.8); emails with Latham team regarding same (0.3)
11/18/25	K R Jefcoat	1.30	2,853.50	Review emails regarding state contract issues (0.3); review emails and participate in call to discuss next steps in state RFP protest (0.5); review petition for RFP protest (0.5)
11/18/25	G Klidonas	4.90	10,265.50	Review and revise correspondence regarding discovery (0.5); participate in C. Shandler deposition preparation (2.1); review materials and correspondence regarding same (1.3) participate in telephone conference with Latham and Quinn regarding status and update (1.0)
11/18/25	E R Marks	13.00	25,740.00	Conduct further deposition preparation for C. Shandler (4.7); email correspondence and strategize regarding failure of witness to appear at Jupiter deposition (1.2); attend standing call with AHG and advisors (0.5); conference call with Quinn regarding W&C letter on D. Silvers declaration (0.5); review White & Case letters on discovery issues and D. Silvers and discuss and strategize internally regarding same (2.2); attend standing WIP call (0.5); review and revise deposition outline and preparation materials for C. Shandler and Z. Jamal (3.2); email correspondence regarding document production of D. Silvers' nomination documents (0.2)
11/18/25	K Simon	3.70	8,602.50	Attend conference calls (0.7); prepare for and attend C. Shandler deposition preparation (2.2); review and comment on documents (0.8)
11/18/25	J L Wine	10.00	24,500.00	Email correspondence regarding and remotely attend attempted deposition of D. Rowe (0.6); email regarding final witness list (0.1); email correspondence regarding 220 demand letter/additional production (0.4); participate in telephone conference with Debtors and lender advisors (0.5); email correspondence regarding Madison discovery (0.1); email correspondence regarding pretrial conference preparation (0.3); email correspondence regarding D. Silvers declaration and potential supplement (0.1); email correspondence with D. Mounts Gonzales's counsel (0.1); participate in C. Shandler deposition

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				preparation (4.0); email correspondence regarding meet and confer (0.1); telephone conference with Quinn regarding investigation status (0.8); telephone conference with Gibson regarding Kalera litigation (0.3); review White & Case letter to Quinn (0.1); telephone conference with G. Klidonas and B. Marks regarding White & Case letter to Quinn (0.5); participate in WIP telephone conference with team (0.5); telephone conference with G. Klidonas regarding D. Silvers and alleged conflict issues (0.4); email correspondence and factual research regarding same (0.4); review White & Case letter to Latham regarding 220 demand document (0.1); revise D. Mounts Gonzales outline for continued deposition (0.6)
11/18/25	K S Houston	12.00	18,720.00	Deposition of David Rowe (1.0); prepare for the same (3.0); C. Shandler deposition preparation (5.0); meet to discuss next steps with Latham team (1.0); prepare for depositions (2.0)
11/18/25	J J Weichselbaum	1.80	2,943.00	Review UCC letters regarding discovery (0.3); participate in part in deposition preparations (0.5); participate in call regarding pending litigation (0.4); comment on objection to lift stay motion (0.6)
11/18/25	N Corti	6.70	7,671.50	Continue drafting Brown deposition outline (4.1); continue trial preparations (2.6)
11/18/25	H E Cresson	.60	585.00	Meet with Gibson Dunn regarding status on securities litigation case
11/18/25	M J Foley	12.10	17,726.50	Review and revise deposition outline for UCC expert (Brown) (3.9); draft production cover letter (0.4); participate in litigation team meeting (0.8); participate in call with Moelis regarding Madison deposition (0.7); participate in call with Quinn Emanuel (0.7); begin creation of Debtors' exhibit list (3.9); emails and calls with e-discovery vendor regarding 20th production (0.9); emails and calls with local counsel regarding additional service of Jupiter and Madison (0.8)
11/18/25	N A Gulati	4.20	6,153.00	Review and revise objection to standing motion
11/18/25	B I Herskowitz	5.00	5,725.00	Participate in call discussing securities litigation (0.5); review class settlement data (1.0); further revise standing objection in connection with lien challenge and unjustifiable refusal (3.5)
11/18/25	S A Howe	4.20	4,095.00	Attend scheduled deposition session of D. Rowe

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				(0.7); teleconference with K. Houston and associate team to discuss upcoming assignments (0.7); correspond with J. Morton regarding deposition of J. Rowe (0.1); review correspondence from B. Marks and J. Wine regarding witness lists and document production (0.2); correspond with M. Foley, C. Saltzman, K. Houston, and paralegal services regarding exhibit list (0.3); correspond with M. Foley and C. Saltzman regarding exhibit list (0.1); review exhibits from multiple depositions and determine which should be included in exhibit list (2.1)
11/18/25	M V Koenitzer	1.40	2,051.00	Review objection to lift stay motion (0.3); review email to stakeholders regarding potential settlement agreement (0.2); review legal research regarding setoff rights (0.9)
11/18/25	M Licari	2.20	2,519.00	Revise draft objection to Sallaj lift stay motion to incorporate J. Weichselbaum's comments (1.9); correspond with J. Weichselbaum, G. Klidonas and K. Simon regarding same (0.3)
11/18/25	J D Morton	7.90	10,428.00	Draft, review and revise outline for deposition of lender Madison Avenue (2.6); deposition preparations (2.1); Attend deposition of D. Rowe (0.4); preparations for depositions of unsecured lenders (0.7); calls with A. Campbell regarding deposition of Madison International (0.5); call with K. Houston regarding deposition of D. Rowe (0.4); videoconference with Latham litigation team regarding confidential litigation strategy (0.6); teleconference with A. Carlson, T. Roberts, and M. Foley (0.3); review correspondence from the Committee concerning discovery issues (0.3)
11/18/25	W B Page	2.90	4,248.50	Review RTK production from state and review correspondence related to same (0.4); review draft petition for RFPappeal and provide comment regarding same (0.4); attend telephone conference with local counsel regarding protest appeal (0.5); review and revise draft protest appeal (1.6)
11/18/25	A N Campbell	6.40	6,240.00	Research documents for deposition preparation (5.8); meeting to discuss next steps (0.6)
11/18/25	J Guilford	8.70	8,482.50	Draft mock cross outline (1.7); prepare for and attend meeting with K. Houston (0.6); prepare for and attend C. Shandler deposition preparation (5.5); review and analyze responses and objections for deposition (0.9)

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11/18/25	N Larkin	2.90	2,827.50	Research objections to standing motions and plan confirmation in precedent cases relating to reliance on expert reports (2.4); WIP call regarding strategy for drafting objection to standing motion (0.5)
11/18/25	R M Lee	2.50	2,437.50	Call with Latham team regarding trial preparation (0.6); review documents for supplemental production (1.9)
11/18/25	J R Lister	6.30	6,142.50	Update and make revisions to cross examination binder (2.5); begin drafting and revising response letter regarding discovery issues (3.8)
11/18/25	L Mottola	10.30	10,042.50	Prepare deposition outline for G. Magrisi and meet with C. Shandler and FTI regarding their perspective on G. Magrisi's rebuttal report (6.7); prepare outline for deposition of D. Magrisi (0.9); litigation team meeting regarding upcoming workstreams (0.7); provide K. Houston with materials regarding depositions taken by the UCC in advance of a meet and confer (0.4); incorporate feedback from meeting with FTI into deposition outline (1.6)
11/18/25	H Saltzman	5.30	5,167.50	Review emails and communications regarding ongoing workstreams (0.7); strategize with team on case theory and implementation to deposition and trial preparations (0.8); draft and edit response letter to UCC regarding discovery extension for Madison and Jupiter (2.9); review documents to draft exhibit list (0.9)
11/18/25	J Zhang	3.80	3,705.00	Revise preference section of objection to UCC's filed standing motion
11/18/25	M Giddens	1.70	1,147.50	Review team correspondence and underlying documents (0.9); review recent material regarding deposition preparation (0.8)
11/18/25	E M Jaman	4.90	2,572.50	Correspondence With Latham teams regarding WIP for upcoming depositions (0.6); review documents for additional deposition binders (2.7); correspondence with outside vendors regarding deposition logistics (0.9); update deposition logistics tracker for review by associate team (0.3); correspondence with Latham team regarding same (0.4)
11/18/25	A H Mandel	.50	347.50	Emails with Latham team regarding trial logistics and preparation
11/18/25	C M Tarrant	1.40	910.00	Assist with research, document review and preparation with additional upcoming depositions

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11/19/25	K R Jefcoat	3.50	7,682.50	Review and revise draft response for state RFP protest (2.8); follow-up regarding state procurement (0.2); review revised protest petition (0.5)
11/19/25	G Klidonas	9.10	19,064.50	Telephone conference with Quinn and Latham teams regarding status and update of litigation (0.5); telephone conference with director and advisors for Debtors regarding litigation updates (0.5); participate in deposition of C. Shandler (4.5); participate in meeting with Latham team regarding status of standing issues (1.5); participate in deposition preparation for Z. Jamal (1.3); participate in meet and confer with counsel for committee and lenders (0.8)
11/19/25	E R Marks	11.20	22,176.00	Conduct deposition preparations with Z. Jamal (7.2); discuss and debrief on C. Shandler's deposition (1.2); phone call internally regarding D. Silvers' declaration (0.5); phone call with D. Silvers regarding same (0.4); conference call to meet and confer with W&C regarding various discovery and evidentiary issues (0.5); phone call to debrief following meet and confer (0.5); review and revise deposition outline for M. Brown (0.9)
11/19/25	K Simon	7.10	16,507.50	Attend C. Shandler deposition (3.3); attend Z. Jamal deposition prepare session (2.2); correspond with team (0.7); work on documents (0.9)
11/19/25	J L Wine	12.10	29,645.00	Email correspondence regarding and review draft correspondence to White & Case (0.2); telephone conference with Quinn regarding UCC letter (0.5); telephone conference with D. Silvers and Quinn regarding documents produced on alleged conflicts (0.5); conference with C. Shandler regarding deposition (0.5); attend C. Shandler deposition (7.5); prepare for and participate in meet and confer with White & Case (1.1); participate in follow-up telephone conference with team (0.5); review draft M. Brown deposition outline (0.7); review follow-up emails from meet and confer regarding pretrial preparation (0.4); email correspondence regarding and review reservation of rights on White & Case fees (0.1); email correspondence regarding trial witness order (0.1)
11/19/25	K S Houston	11.50	17,940.00	Meet to discuss UCC Letter (0.5); attend C. Shandler deposition (3.0); meet and confer with the Committee (0.5); prepare for the same (2.0); prepare for motion to compel depositions (1.0); draft letter in response to the Committee (4.0); review transcripts

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				from depositions (0.5)
11/19/25	J J Weichselbaum	6.50	10,627.50	Call regarding UCC discovery matters (0.5); participate in meet and confer with UCC (0.5); review/comment on draft letter to UCC (0.6); participate (in part) in deposition preparation call (0.4); listen in part to C. Shandler deposition (1.4); call with K. Simon regarding lift stay objection (0.3); revise lift stay objection (0.2); call with team regarding standing objection (0.3); review revised draft letter to UCC (0.2); call with Latham team to discuss UCC standing motions and response to same (1.5); research regarding standing motions (0.6)
11/19/25	N Corti	9.60	10,992.00	Continue drafting Brown deposition outline (1.6); attend Z. Jamal deposition preparation session (8.0)
11/19/25	M J Foley	10.10	14,796.50	Participate in Z. Jamal's deposition preparation session (3.1); participate in internal call regarding exhibit list workstream (0.5); participate in call with e-discovery vendor regarding exhibit list workstream (0.7); review all relevant correspondence and create talking points in advance of status conference regarding efforts to depose Madison and Jupiter (2.9); attend meet and confer with Committee's counsel (0.5); continue building Debtors' exhibit list (2.4)
11/19/25	N A Gulati	4.40	6,446.00	Review and revise standing objection (2.5); teleconference with (1.6); emails with Latham team regarding the same (0.3)
11/19/25	B I Herskowitz	6.30	7,213.50	Draft securities class action litigation analysis (2.4); participate in call regarding UCC standing (0.6); update case chart on UCC standing case law (1.5); update standing objection (1.8)
11/19/25	S A Howe	4.30	4,192.50	Teleconference with M. Foley and C. Saltzman to discuss exhibit list (0.3); review deposition exhibits of L. Norwalk and analyze which should be included in exhibit list (1.0); teleconference with M. Foley, C. Saltzman, and PSS to discuss exhibit list (0.6); teleconference and correspond with C. Saltzman and J. Morton to discuss exhibit list (0.6); collect certain exhibits from RSS submissions for exhibit list (1.3); draft summary of exhibits pertaining to certain requests by M. Foley (0.3); review correspondence from K. Houston and team regarding work plan and upcoming tasks (0.2)
11/19/25	M V Koenitzer	3.80	5,567.00	Participate in internal discussion regarding standing

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				arguments (1.6); participate in telephone conference with J. Weichselbaum and N. Larkin regarding setoff issues (0.3); participate in standing outline discussion (0.2); participate in meet-and-confer (0.7); review UCC standing motions (1.0)
11/19/25	M Licari	2.70	3,091.50	Attend meetings regarding standing motion with Latham team (1.8); revise reply to Sallaj motion to lift stay (0.5); correspond with S. Moors and K. Hardy regarding same (0.1); correspond with Latham and Paul Hastings regarding same (0.3)
11/19/25	J D Morton	8.50	11,220.00	Draft talking points for hearing on discovery issues (0.7); attend videoconference with K. Simon, G. Klidonas, J. Weichselbaum, M. Koenitzer, and other restructuring associates regarding confidential litigation strategy (1.4); call with J. Weichselbaum, M. Koenitzer, and other restructuring associates regarding objection to the UCC's standing motions (0.3); call with C. Saltzman and S. Howe regarding the Debtors' exhibits list (0.3); draft, review and revise outlines for lender depositions (1.4); deposition preparations (1.9); draft objection to UCC standing motions (2.5)
11/19/25	D Mossberg	1.80	1,755.00	Calls with Latham team regarding responses to committee standing motions and next steps
11/19/25	W B Page	3.90	5,713.50	Review and revise draft RFP protest appeal (3.4); correspond with Debtors and local counsel regarding same (0.3); draft and review correspondence regarding RFP petition for review (0.2)
11/19/25	S A Woo Kee	.40	458.00	Emails with Littler and Latham RSS teams regarding pending litigation case
11/19/25	C P Best	3.20	3,120.00	Review documents produced regarding Committee allegations of deficient discovery (1.5); call with K. Simon, J. Weichselbaum, N. Gulati and others regarding UCC motions and reply to same (1.7)
11/19/25	A N Campbell	4.50	4,387.50	Review and analyze documents for upcoming hearing
11/19/25	J Guilford	8.40	8,190.00	Prepare for and attend C. Shandler deposition
11/19/25	N Larkin	2.20	2,145.00	Meet with K. Simon and G. Klidonas regarding standing objection strategy (1.6); revise notes from meeting and circulate to team (0.3); conference call with team regarding drafting objection brief (0.3)

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11/19/25	R M Lee	5.60	5,460.00	Review and summarize discovery materials for status conference
11/19/25	J R Lister	8.30	8,092.50	Draft and revise response letter regarding discovery issues (3.6); prepare documents in connection with pretrial status conference (4.7)
11/19/25	L Mottola	6.70	6,532.50	Provide update for J. Wine and B. Marks on failure of W&C and Alix to produce reliance materials underlying the G. Magrisi report (1.0); prepare deposition outline for G. Magrisi (0.9); meet with J. Baltaytis of FTI regarding his perspective on G. Magrisi's rebuttal report (0.4); prepare outline for deposition of D. Magrisi (3.7); emails regarding deposition preparation with litigation team (0.7)
11/19/25	H Saltzman	8.00	7,800.00	Review documents to draft exhibit list (2.6); strategize with team on case theory and implementation to deposition and trial preparations, exhibit list (1.7); draft hearing notes and arguments (2.8); review emails and communications regarding ongoing workstreams (0.9)
11/19/25	M Giddens	1.70	1,147.50	Assist with preparation with D. Mount Gonzales deposition
11/19/25	E M Jaman	6.30	3,307.50	Correspondence with Latham teams regarding WIP for upcoming depositions (0.6); review documents for M. Brown deposition binders and prepare for printing (3.6); call with N. Corti regarding same (0.5) correspondence with outside vendors regarding deposition logistics (0.8); update deposition logistics tracker for review by associate team (0.4); correspondence with Latham team regarding same (0.4)
11/19/25	T Peene	.40	232.00	Assist with preparation of deposition exhibits regarding S. Houseman KC deposition for Latham team
11/20/25	G Klidonas	9.10	19,064.50	Telephone conference with employment counsel regarding status and update of litigation claims (0.3); telephone conference with Latham team regarding confirmation trial (0.3); participate in deposition of Z. Jamal (8.5)
11/20/25	E R Marks	13.10	25,938.00	Review and revise deposition outline for M. Brown valuation deposition (4.1); phone and email correspondence with Moelis and team internally to prepare for M. Brown deposition (2.2); review and revise deposition outline for G. Magrisi business

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				plan deposition (2.1); phone and email correspondence internally to discuss Magrisi deposition (1.1); email correspondence regarding pre-trial conference on Friday (1.2); email correspondence regarding Jupiter and Madison depositions (0.8); attend standing call with advisors and AHG (0.5); discuss Z. Jamal deposition (0.7); conference call with J. Wine and K. Simon regarding order of witnesses at confirmation hearing (0.4)
11/20/25	K Simon	7.80	18,135.00	Attend Z. Jamal deposition (4.6); attend conference calls (1.7); correspond with team (0.7); work on documents (0.8)
11/20/25	J L Wine	11.30	27,685.00	Telephone conference with team regarding trial witnesses and order (0.5); email correspondence regarding and review revised draft response to White & Case letter (0.2); telephone conference with Debtors and lender advisors (0.5); attend Z. Jamal deposition (9.3); email correspondence regarding insurance coverage and review/edit draft board deck (0.4); email correspondence regarding pretrial conference preparation (0.4)
11/20/25	K S Houston	14.50	22,620.00	Prepare for status conference (6.0); prepare for depositions (4.0); revise Magrisi outline (4.0); call regarding Magrisi Reliance Materials (0.5)
11/20/25	J J Weichselbaum	4.90	8,011.50	Call regarding pending securities litigation (0.5); review standing objection (1.1); research / review of case law regarding same (0.8); revise standing motion objection (1.8); review letter to UCC (0.2); review standing motions (0.5)
11/20/25	N Corti	13.90	15,915.50	Continue drafting Brown deposition outline (10.9); prepare for and attend Z. Jamal deposition (3.0)
11/20/25	H E Cresson	.60	585.00	Meet with Littler team regarding pending litigation and settlement
11/20/25	M J Foley	7.70	11,280.50	Further revisions to talking points for use in upcoming status conference (0.6); call with Latham paralegal team regarding exhibit list workstream (0.5); review G. Magrisi's report and work on G. Magrisi deposition outline (5.6); emails with Madison regarding scheduling of deposition (0.4); emails with Paul Hastings and local counsel regarding Madison depositions (0.6)
11/20/25	N A Gulati	.60	879.00	Emails with Latham team regarding standing objection (0.3); conference with J. Weichselbaum

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				regarding the same (0.3)
11/20/25	B I Herskowitz	9.80	11,221.00	Further revise draft of UCC standing objection (5.1); revise case chart of standing cases (2.1); revise securities class action analysis (2.6)
11/20/25	S A Howe	2.70	2,632.50	Teleconference and correspond with M. Foley and C. Saltzman regarding exhibit list (0.5); correspond with PSS, C. Saltzman and M. Foley regarding Board materials for exhibit list (0.3); teleconference with R. Lee regarding Board materials for exhibit list (0.2); review and analyze potential Board materials for exhibit list (0.8); consolidate relevant exhibits from deposition of D. Mounts Gonzales for exhibit list (0.9)
11/20/25	M V Koenitzer	.90	1,318.50	Review and revise standing objection
11/20/25	M Licari	3.20	3,664.00	Review committee's standing motion and issues related to same (2.3); finalize reply to Sallaj motion to lift stay for filing (0.3); correspond with Latham team, Paul Hastings, and S. Moors regarding same (0.3); correspond with Hunton regarding same (0.3)
11/20/25	J D Morton	11.40	15,048.00	Draft, review and revise outlines for lender depositions (1.4); deposition preparations (1.8); draft objection to UCC standing motions (6.3); review documents and potential exhibits in connection with forthcoming depositions and the confirmation hearing (1.2); prepare exhibit list (0.7)
11/20/25	D Mossberg	1.40	1,365.00	Correspondence with J. Zhang regarding standing motion case law research (0.1); prepare case research and analysis for standing motion response (1.3)
11/20/25	W B Page	1.20	1,758.00	Begin review of cases cited in draft RFP protest appeal (0.9); draft and review correspondence regarding ongoing protest workstreams (0.3)
11/20/25	S A Woo Kee	2.50	2,862.50	Prepare case summary of pending class action (0.4); call with D. Gomez-Sanchez of Littler Mendelson, G. Klidonas, H. Cresson, and J. Weichselbaum regarding potential litigation settlement (0.5); revise initial draft of Qui Tam 9019 motion (1.6)
11/20/25	A N Campbell	.80	780.00	Review documents for upcoming hearing
11/20/25	J Guilford	7.30	7,117.50	Emails with local counsel regarding trial preparation (0.3); prepare for and attend Z. Jamal deposition (7.0)

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11/20/25	N Larkin	.60	585.00	Revise sections of standing objection to respond to UCC's standing motion and incorporate background facts
11/20/25	R M Lee	2.40	2,340.00	Review and revise materials in preparation for status conference
11/20/25	J R Lister	7.90	7,702.50	Review cases used in draft response letter (1.0); review and pull documents relevant for deposition preparation (2.8); prepare binder of relevant materials for use at a pretrial hearing (4.1)
11/20/25	L Mottola	6.40	6,240.00	Review reliance materials for G. Magrisi report to determine how to impeach his credibility (0.1); telephone conference with M. Foley regarding G. Magrisi outline updates (0.3); telephone conference with B. Marks, K. Houston, and FTI regarding Magrisi expert report (0.5); provide update for J. Wine and B. Marks on failure of W&C and Alix to produce reliance materials underlying the G. Magrisi report (0.4); prepare outline for deposition of D. Magrisi (3.0); review and analyze deposition preparation materials (2.1)
11/20/25	H Saltzman	1.30	1,267.50	Draft hearing notes and arguments (0.6); review documents to draft exhibit list (0.7)
11/20/25	J Zhang	4.10	3,997.50	Complete reply case chart by reviewing cases used in UCC standing motion (2.9); draft corresponding counterarguments (1.2)
11/20/25	M Giddens	2.30	1,552.50	Assist with upcoming deposition preparation
11/20/25	E M Jaman	6.40	3,360.00	Provide logistical support to Z. Jamal deposition (1.3); call with C. Tarrant regarding same (1.0); correspondence with Latham team regarding logistics for remaining depositions (0.8); correspondence with outside vendors regarding same (0.8); review documents for additional deposition binders (2.5)
11/20/25	A H Mandel	.40	278.00	Prepare for and attend virtual meeting concerning trial logistics
11/20/25	T Peene	.60	348.00	Assist with preparation of November 26, 2025 deposition regarding D. Mounts Gonzales
11/20/25	C M Tarrant	1.80	1,170.00	Review document production in connection with preparation for upcoming depositions (1.4); emails with Latham team regarding same (0.4)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/21/25	K R Jefcoat	1.50	3,292.50	Review emails and discuss potential next steps with state (0.4); participate in board update call (0.8); review state RFP protest response (0.3)
11/21/25	G Klidonas	6.00	12,570.00	Participate in deposition of M. Brown (5.5); telephone conference with Latham and Quinn teams regarding status and update (0.5)
11/21/25	E R Marks	10.90	21,582.00	Take deposition of M. Brown regarding valuation (6.5); prepare for same in advance (1.2); debrief internally following deposition (0.5); debrief on pre-trial hearing (0.8); email correspondence regarding Magrisi deposition and preparation (0.9); phone call internally regarding expert declarations for confirmation hearing (0.5); email correspondence regarding motion to compel for Jupiter and Madison (0.5)
11/21/25	R C Schrock	3.20	8,160.00	Attend deposition (1.0); settlement discussions with UCC (1.2); review documents for pretrial conference (0.5); attend pretrial conference (0.5)
11/21/25	K Simon	7.20	16,740.00	Attend Alix deposition (4.4); attend conference calls (1.4); attend status conference (0.6); work on follow-up issues for upcoming trial (0.8)
11/21/25	J L Wine	9.10	22,295.00	Prepare for pretrial conference and review binder of materials/talking points (1.3); remotely participate in portions of M. Brown deposition (3.5); remotely participate in pretrial conference (0.5); follow-up telephone conference and email correspondence with team regarding same (0.8); telephone conference with Quinn regarding released claims and related issues (0.8); various strategy telephone conferences with G. Klidonas and K. Simon (1.0); telephone conference with team regarding expert declarations (0.4); email correspondence regarding and review/edit drafts of motion to compel regarding Jupiter and Madison (0.6); email correspondence regarding Jupiter deposition (0.2)
11/21/25	K S Houston	12.50	19,500.00	Attend M. Brown deposition (3.0); discuss next steps for expert declarations (1.0); prepare expert declarations (3.0); prepare for depositions (5.0); discuss the same (0.5)
11/21/25	J J Weichselbaum	3.60	5,886.00	Research / review case law regarding standing objection (1.6); review revised standing objection (0.8); comment on same (1.2)
11/21/25	N Corti	10.20	11,679.00	Prepare for and second chair Brown deposition (8.3);

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				review and analyze exhibit list selection related to Z. Jamal related exhibits (1.1); confer with litigation and restructuring team about expert declaration drafting (0.6); confer with Moelis team about same (0.2)
11/21/25	M J Foley	11.90	17,433.50	Draft of emergency motion to compel Jupiter and Madison to sit for depositions and produce documents (6.7); further revise Magrisi outline (2.3); further emails and calls with local counsel regarding attempts at additional service Jupiter and Madison (0.7); draft internal Latham summary regarding the same (1.1); emails regarding Jupiter and Madison produced materials to Paul Hastings (0.4); drafting of emails regarding collection of further exhibits (0.7)
11/21/25	N A Gulati	1.70	2,490.50	Review comments to the standing objection (1.3); teleconference with Latham team regarding evidentiary record (0.4)
11/21/25	B I Herskowitz	7.80	8,931.00	Further revise lien challenge and unjustified refusal sections of standing objection (4.2); research case law on section 552 (3.2); further revise case chart (0.4)
11/21/25	S A Howe	.90	877.50	Teleconference with J. Morton to discuss exhibit list items related to RSS (0.2); correspond with M. Foley, C. Saltzman and J. Morton regarding exhibit list and motion to compel (0.3); review correspondence from M. Foley and litigation team regarding deposition exhibit review for exhibit lists (0.2); review new document production from Jupiter (0.2)
11/21/25	M V Koenitzer	.80	1,172.00	Participate in meet and confer (0.4); participate in telephone conference with Latham litigation team, K. Simon and G. Klidonas regarding expert declarations (0.4)
11/21/25	M Licari	3.40	3,893.00	Review J. Weichselbaum's edits to objection to standing motion and incorporate same to draft (2.8); correspond with N. Larkin regarding case law for objection (0.1); attend meeting with Latham team regarding expert declarations (0.5)
11/21/25	J D Morton	7.40	9,768.00	Draft objection to UCC standing motions (3.9); review potential exhibits and prepare exhibits list for confirmation hearing (1.2); correspondence with J. Wine, K. Houston, and B. Marks regarding lender depositions (0.4); prepare deposition notices and coordinate service with Texas counsel (0.3); deposition preparations (1.6)

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11/21/25	D Mossberg	1.40	1,365.00	Research case law for standing motion response
11/21/25	W B Page	3.80	5,567.00	Revise draft RFP protest appeal and correspond with K. Jefcoat regarding same (3.3); telephone conference with local counsel regarding same (0.5)
11/21/25	S A Woo Kee	.20	229.00	Emails with G. Klidonas and D. Gomez-Sanchez (Littler) regarding Ivory case summary
11/21/25	A N Campbell	1.90	1,852.50	Review documents for upcoming hearing
11/21/25	J Guilford	5.00	4,875.00	Correspond with advisors regarding expert declarations (0.2); call with B. Marks and J. Wine regarding expert declarations (0.3); revise and edit motion to compel (4.5)
11/21/25	N Larkin	.90	877.50	Revising objection to standing motion to incorporate further case law, background information, and internal comments
11/21/25	R M Lee	.60	585.00	Review documents for exhibit list
11/21/25	J R Lister	5.80	5,655.00	Draft and review deposition notice (1.6); review information relevant for the initial creation of a direct examination outline (1.7); review documents for insertion into an exhibit list (2.5)
11/21/25	L Mottola	8.10	7,897.50	Emails regarding deposition preparation with litigation team (0.6); quality control printed exhibits in advance of Magrisi deposition (0.6); emails with litigation and restructuring team regarding upcoming expert report declarations (0.5); telephone conference with M. Foley regarding G. Magrisi deposition outline (0.2); prepare outline for deposition of D. Magrisi (6.1); update exhibit list for K. Shepard (0.1)
11/21/25	H Saltzman	2.90	2,827.50	Review documents to draft exhibit list (2.0); review emails and communications regarding ongoing workstreams (0.6); prepare motion to compel Jupiter and Madison for service (0.3)
11/21/25	J Zhang	6.00	5,850.00	Revise draft of objection to UCC standing motion (4.3); complete reply case chart by reviewing cases used in UCC standing motion and drafting corresponding counterarguments (1.7)
11/21/25	M Giddens	6.90	4,657.50	Assist with preparations for upcoming depositions (3.0); review and summarize documents related to same (3.0); emails with Latham team regarding same (0.9)

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11/21/25	E M Jaman	5.90	3,097.50	Provide logistical support for Marc J. Brown deposition (1.8); call with C. Tarrant regarding same (0.8); call with M. Giddens and T. Peene regarding logistics for remaining depositions (0.4); update logistics tracker document for review by associate team (0.5); assist L. Mottola with document review for G. Magrisi deposition binders (1.8); correspondence with outside vendors regarding logistics for remaining depositions (0.6)
11/21/25	T Peene	1.70	986.00	Attend paralegal logistics meeting with E. Jaman and M. Giddens regarding various depositions (0.4); assist with preparation of D. Mounts Gonzales deposition (0.7); assist with preparation of 11.24.25 weekly deposition tracker (0.6)
11/22/25	K R Jefcoat	1.40	3,073.00	Review and revise draft response brief for state RFP protest
11/22/25	E R Marks	7.20	14,256.00	Prepare for deposition of G. Magrisi, expert witness for the Committee on projections, including review and revising outline, studying expert report (7.2)
11/22/25	J L Wine	1.30	3,185.00	Review revised retained cause of action schedule (0.1); review Jupiter 2nd discovery production (0.5); review FTI draft questions for Magrisi (0.5); review draft supplemental D. Silvers declaration (0.2)
11/22/25	K S Houston	5.00	7,800.00	Prepare for depositions (3.6); review and analyze documents for same (1.4)
11/22/25	J J Weichselbaum	2.80	4,578.00	Review and revise standing objection (1.8); continue reviewing case law (0.7); review response to lift stay objection (0.3)
11/22/25	M J Foley	11.20	16,408.00	Further drafting and revisions to G. Magrisi deposition outline (8.8); further revisions to draft motion to compel Jupiter and Madison (2.4)
11/22/25	N A Gulati	2.80	4,102.00	Review and revise standing objection
11/22/25	B I Herskowitz	4.90	5,610.50	Incorporate comments based on precedent to UCC standing motion draft for supervisor review
11/22/25	M V Koenitzer	1.90	2,783.50	Review and revise draft standing objection (1.5); review witness and exhibit list and coordinate with litigation team regarding same (0.4)
11/22/25	M Licari	6.80	7,786.00	Review and revise standing objection (4.9); correspond with Latham team regarding same (0.3); review revisions to other sections of standing motion

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				(1.1); incorporate Latham associates sections into master draft (0.5)
11/22/25	A N Campbell	2.10	2,047.50	Review documents for upcoming hearing
11/22/25	J Guilford	.80	780.00	Review documents for exhibit list
11/22/25	N Larkin	5.40	5,265.00	Conduct research regarding fifth circuit standard for proving actual fraud (1.8); draft elements of such research for email correspondence with M. Licari (0.5); continue to revise standing objection to incorporate internal comments and respond to arguments raised in standing motion (2.8); draft table analyzing cases law used in standing motion (0.3)
11/22/25	R M Lee	1.00	975.00	Review documents for exhibit list
11/22/25	J R Lister	1.10	1,072.50	Correspond with Latham team regarding documents to add to an ongoing exhibit list
11/22/25	L Mottola	3.90	3,802.50	Update exhibit list for K. Shepard (1.5); prepare outline for deposition of D. Magrisi (2.4)
11/22/25	H Saltzman	.80	780.00	Review documents to draft exhibit list
11/22/25	M Giddens	4.20	2,835.00	Assist with preparation of upcoming depositions and related exhibit list
11/23/25	K R Jefcoat	.40	878.00	Review RFP protest response
11/23/25	G Klidonas	1.70	3,561.50	Telephone conference with Latham, Paul Hastings, FTI, Lazard, and Moelis regarding litigation and deposition issues (0.6); review correspondence and related materials regarding depositions (1.1)
11/23/25	E R Marks	8.90	17,622.00	Prepare for deposition of G. Magrisi, expert witness for the Committee on projections, including review and revising outline, studying expert report
11/23/25	J L Wine	3.20	7,840.00	Email correspondence regarding Jupiter deposition outline and strategy (0.3); review draft outline of same (0.3); email correspondence with team regarding witness trial examination outlines (0.3); telephone conference with Debtors and lender advisors regarding Magrisi report (0.5); telephone conference with Paul Hastings regarding Jupiter deposition (0.3); review strategy emails with litigation team (0.4); email correspondence regarding voting and potential declaration (0.2); email correspondence regarding and review high-level examination outlines for C. Shandler and Z. Jamal (0.3); review letter from Madison and email

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				correspondence regarding strategy for same (0.3); telephone conference with C. Shandler regarding trial preparation (0.3)
11/23/25	K S Houston	9.60	14,976.00	Draft declaration and direct examination outlines (2.8); meet with litigation team (0.8); draft exhibit list (2.0); prepare for depositions (4.0)
11/23/25	J J Weichselbaum	5.60	9,156.00	Revise standing objection (2.7); continue researching issues regarding standing objection and review of standing motion (1.9); review revised draft of standing objection (0.6); review/comment on witness and exhibit list (0.4)
11/23/25	N Corti	4.90	5,610.50	Confer with litigation team about declarations and direct outline drafting (0.7); draft high level outline of Z. Jamal direct examination outline (1.9); draft expert declaration for Z. Jamal (2.3)
11/23/25	M J Foley	10.20	14,943.00	Draft and revise G. Magrisi deposition outline (7.7); emails and calls regarding logistics for G. Magrisi deposition (0.7); further compilation of exhibits for inclusion in Debtors' exhibit list (1.8)
11/23/25	N A Gulati	6.80	9,962.00	Review and revise standing objection
11/23/25	B I Herskowitz	3.80	4,351.00	Finalize first draft of standing objection inserts
11/23/25	S A Howe	3.20	3,120.00	Teleconference with K. Houston and associate team to discuss ongoing and upcoming tasks related to confirmation hearing (0.7); analyze deposition exhibits for recent witnesses in connection with exhibits for exhibit list (2.1); review correspondence from K. Houston and litigation team regarding exhibit list and various depositions (0.2); correspond with C. Saltzman regarding exhibit list (0.2)
11/23/25	M V Koenitzer	4.60	6,739.00	Review and revise Committee standing objection (4.0); participate in telephone conference with Latham, FTI, Moelis, PH, and Lazard teams regarding preparation for Magrisi deposition (0.4); telephone conference with K. Houston and J. Weichselbaum regarding evidentiary support for pleadings and expert reports (0.2)
11/23/25	J D Morton	10.60	13,992.00	Draft, review, and revise disposition outline for D. Rowe (1.1); incorporate K. Houston's comments into lender deposition outlines (1.3); draft, review, and revise outline for deposition of E. Samaha (1.9); attend video conference and other correspondence

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				with K. Houston and litigation associates regarding workstreams and litigation strategy (1.0); correspondence with C. Stanfield regarding lender deposition logistics (0.3); draft, review, revise, and incorporate comments to the Debtors' objection to the UCC's standing objections (3.9); review documents supporting Debtors' objection to the UCC's standing objections (1.1)
11/23/25	W B Page	1.10	1,611.50	Review and revise draft RFP protest appeal brief and motion to supplement (0.7); draft and review correspondence with local counsel and K. Jefcoat regarding same (0.4)
11/23/25	C P Best	.60	585.00	Call with Lazard, Moelis, FTI, and Latham teams to discuss financial projections of Alix Partners
11/23/25	A N Campbell	3.30	3,217.50	Meet to discuss next steps for upcoming hearing (0.8); review documents for Madison outline (2.5)
11/23/25	J Guilford	1.90	1,852.50	Create direct examination outline for trial (0.6); prepare for and attend meeting with K. Houston (0.7); review and analyze documents for exhibit list (0.6)
11/23/25	N Larkin	4.30	4,192.50	Research case law used in standing motion (2.1); draft distinguishing facts and elements in such cases (2.2)
11/23/25	R M Lee	2.30	2,242.50	Telephone conference with associate team to discuss trial preparation deliverables (0.7); draft direct examination outline for L. Norwalk (1.6)
11/23/25	J R Lister	6.50	6,337.50	Review documents for the creation of an exhibit list (1.2); draft questions to create an outline for direct examination (5.3)
11/23/25	L Mottola	7.10	6,922.50	Emails regarding deposition logistics with litigation team (0.6); prepare outline for deposition of D. Magrisi (5.9); telephone conference with FTI and Moelis regarding Magrisi deposition (0.6)
11/23/25	H Saltzman	2.20	2,145.00	Review documents to draft exhibit list
11/23/25	J Zhang	3.50	3,412.50	Revise draft of objection to UCC standing motion
11/23/25	M Giddens	11.70	7,897.50	Assist with preparation of materials for upcoming depositions (6.6); review and revise related charts (3.8); emails and calls with Latham team regarding same (1.3)
11/23/25	T Peene	3.50	2,030.00	Assist with preparation of deposition exhibit tracker

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				for Latham team review
11/23/25	C M Tarrant	1.90	1,235.00	Assist with preparation of materials for upcoming depositions (1.6); emails with Latham team regarding same (0.3)
11/24/25	K R Jefcoat	.60	1,317.00	Review and revise draft response for RFP protest
11/24/25	G Klidonas	7.10	14,874.50	Participate in deposition of G. Magrisi
11/24/25	E R Marks	10.80	21,384.00	Take deposition of G. Magrisi, expert witness for the Committee on projections (8.1); strategize in advance with FTI regarding topics for deposition (0.8); prepare for deposition in advance (1.2); debrief following deposition (0.7)
11/24/25	K Simon	6.50	15,112.50	Attend Alix deposition (4.6); attend conference calls (1.1); work on follow-up issues for upcoming trial (0.8)
11/24/25	J L Wine	7.70	18,865.00	Participate remotely in portions of G. Magrisi deposition (3.5); email correspondence regarding and review high-level trial witness outlines (0.1); email correspondence regarding and review Jupiter deposition outline (0.3); email correspondence regarding Madison strategy (0.1); email correspondence regarding revised plan supplement filing (0.1); review settlement comparisons charts (0.2); email correspondence regarding expert declarations (0.2); review strategy emails with litigation team (0.3); email correspondence regarding D. Mounts Gonzales continued deposition (0.3); review draft supplemental Silvers declaration (0.1); email correspondence regarding joint exhibit list (0.1); review draft Board minutes (0.1); email correspondence regarding potentially canceling Jupiter deposition/potential compromise (0.3); review correspondence from Jupiter counsel regarding same (0.1); email correspondence regarding voting results (0.2); review portions of draft omnibus pretrial brief (1.5); review UCC Quinn letter brief regarding Silvers report (0.2)
11/24/25	K S Houston	10.80	16,848.00	Draft deposition outline (8.5); draft outlines for declarations and direct examinations (2.3)
11/24/25	J J Weichselbaum	4.80	7,848.00	Review revised standing objection (1.1); listen in to deposition (in part) (0.7); call regarding motion to lift stay (0.4); participate in call regarding standing objection (0.3); participate in call with plaintiff regarding request to lift stay (0.4); revise standing

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				objection to incorporate comments (0.5); review revised draft of same (0.7); comment on same (0.4); review UCC letter (0.3)
11/24/25	H Ariyaratne	1.30	1,267.50	Review and analyze supporting materials for all legal and factual arguments in response brief (1.1); conference with W. Page regarding final review of response brief (0.2)
11/24/25	R M Cantoral	.20	195.00	Review case calendar for upcoming deadlines (0.1); email to Latham team regarding same (0.1)
11/24/25	N Corti	6.40	7,328.00	Draft Z. Jamal expert declaration in support of confirmation
11/24/25	H E Cresson	7.40	7,215.00	Research whether class action proofs of claim are allowed under 5th circuit precedent (1.3); research whether bankruptcy courts may certify putative classes under 5th circuit precedent (1.4); research analogous cases where putative class proofs of claim were allowed (1.1) research analogous cases where putative class proofs of claim were disallowed (1.2); draft ESIS stipulation (2.4)
11/24/25	M J Foley	8.70	12,745.50	Further revise and finalize B. Magrisi deposition outline (0.4); virtually attend B. Magrisi deposition (1.6), participate in preparation call with FTI Regarding Magrisi deposition (0.6), continue to review and analyze materials for Debtors' exhibits list (5.8); emails with Quinn regarding requested materials (0.3)
11/24/25	N A Gulati	4.90	7,178.50	Review and revise standing objection (4.5); emails with Latham team regarding the same (0.4)
11/24/25	B I Herskowitz	2.70	3,091.50	Further revise standing objection inserts
11/24/25	S A Howe	.50	487.50	Review correspondence from J. Morton and team regarding RSS exhibits for exhibit list (0.1); review correspondence from K. Houston and team regarding task list and exhibit list (0.3); review correspondence regarding Madison depositions (0.1)
11/24/25	M V Koenitzer	4.50	6,592.50	Review Committee's letter to court regarding D. Silvers investigation (0.4); review and revise standing objection (2.4); review Centene settlement agreement (0.2); prepare drafting responsibilities chart for standing objection (0.3); review Committee supplement to lien challenge motion (0.7); participate in standing outline discussion (0.3); telephone conference internal regarding captive

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				insurance (0.2)
11/24/25	M Licari	5.00	5,725.00	Review Sallaj reply to objection to lift stay (0.2); review correspondence between Latham team regarding same (0.1); review and revise objection to standing motion to incorporate J. Weichselbaum, K. Simon, N. Gulati and J. Mortons' comments (4.2); correspond with Latham team regarding same (0.4); attend Latham associates standing objection call (0.1)
11/24/25	J D Morton	10.70	14,124.00	Draft, review, and revise deposition outline for Jupiter Asset Management (3.2); prepare exhibits for deposition of Jupiter Asset Management (0.9); review documents in connection with deposition of Jupiter Asset Management (1.4); correspondence with K. Houston and M. Foley regarding deposition logistics and confirmation hearing exhibits (0.5); draft, review, and revise objection to standing motions (3.9); review and analyze exhibits for objection to confirmation hearing (0.8)
11/24/25	W B Page	3.60	5,274.00	Review, revise, and finalize state RFP protest appeal brief and motion to supplement (2.3); correspond with H. Ariyaratne regarding same (0.4); telephone conference with local counsel regarding filing plan for same (0.5); review CPO's brief and correspond with K. Jefcoat regarding same (0.4)
11/24/25	S A Woo Kee	.50	572.50	Correspond with Latham RSS team regarding class claim research
11/24/25	J Guilford	2.40	2,340.00	Revise and edit expert declaration (2.2); correspond with advisors regarding expert declaration (0.2)
11/24/25	R M Lee	1.10	1,072.50	Review deposition transcripts for designation material (0.2); revise direct examination outline for L. Norwalk (0.9)
11/24/25	J R Lister	7.60	7,410.00	Review documents in connection with preparing outline for direct examination (3.1); revise and revise direct examine outline (4.1); emails with Latham team regarding same (0.4)
11/24/25	L Mottola	9.80	9,555.00	Prepare for and attend deposition of C. Magrisi and aid B. Marks with documentary support
11/24/25	H Saltzman	3.00	2,925.00	Review emails and communications regarding ongoing workstreams (0.4); review documents to draft exhibit list (2.6)

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11/24/25	J Zhang	1.40	1,365.00	Revise draft of objection to UCC standing motion based on comments (0.8); complete reply case chart by reviewing cases used in UCC standing motion and drafting corresponding counterarguments (0.6)
11/24/25	M Giddens	7.60	5,130.00	Assist with preparation of materials in connection with upcoming deposition (3.9); review documents in connection with same (3.1); emails with Latham team regarding same (0.6)
11/24/25	E M Jaman	2.80	1,470.00	Provide logistical support for G. Magrisi deposition (1.8); correspondence with Latham teams regarding remaining upcoming depositions (0.4); correspondence with outside vendors regarding scheduling and logistics for same (0.6)
11/24/25	C M Tarrant	2.80	1,820.00	Review documents in connection with upcoming deposition (1.2); prepare attorneys for same (1.2); emails with Latham team regarding same (0.4)
11/25/25	K R Jefcoat	.40	878.00	Follow-up regarding restructuring and potential impact on government contracts (0.2); follow-up regarding state procurement communication (0.2)
11/25/25	G Klidonas	5.90	12,360.50	Participate in deposition of D. Rowe and noted non-appearance (0.6); review and analyze the creditors' committee letter and response from Quinn and correspondence regarding same (1.3); telephone conference with Quinn and Latham teams regarding investigation (0.5); telephone conference with FTI and Latham teams regarding FTI declaration (0.7); participate in meet and confer with White & Case (0.5); telephone conference with Quinn Emmanuel regarding litigation issues (1.0); telephone conference with Latham, Hunton and Quinn regarding litigation issues (1.3)
11/25/25	E R Marks	10.20	20,196.00	Strategize regarding Jupiter deposition (0.8); attending standing call with AHG and advisors (0.5); attend phone call with Quinn regarding UCC's letter to Court regarding chapter 11 investigation (0.5); email correspondence regarding same (0.7); conference call with FTI regarding C. Shandler declaration (1.0); conference call with RSS team regarding standing and objection brief (0.5); conference call with litigation associate team to discuss trial exhibit list (1.0); email correspondence regarding same (0.8); phone call internally regarding whether to produce investigation report (0.5); phone call with Quinn regarding same (0.5); strategize regarding trial witnesses and sequence and topics

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				(1.2); email correspondence regarding trial logistics and witness prepare (0.9); review and revise outlines for expert declarations from Z. Jamal and C. Shandler and discuss same with litigation team (1.3)
11/25/25	K Simon	1.20	2,790.00	Attend conference calls
11/25/25	J L Wine	8.80	21,560.00	Review Quinn's brief regarding Silvers report (0.2); review UCC supplement to lien challenge and email correspondence regarding same (0.2); email correspondence regarding and participate remotely in deposition of D. Rowe (0.5); telephone conference with Debtors and lender advisors (1.0); strategy telephone conferences with Quinn and K. Simon (0.5); telephone conference with Quinn and Latham teams regarding UCC letter (0.5); telephone conference with litigation team regarding trial witness order and topics (1.3); telephone conference regarding C. Shandler expert declaration (0.8); telephone conference with team regarding omnibus pretrial brief (0.5); telephone conference with litigation team regarding exhibit list (0.6); participate in meet and confer with White & Case (0.5); telephone conferences with Latham and Quinn regarding follow-up from hearing (1.0); follow-up telephone conference with G. Klidonas (0.4); review status emails with B. Marks (0.2); review warrants term sheet (0.1); email correspondence regarding and review draft high-level witness and declaration outlines (0.3); email correspondence regarding voting results (0.2)
11/25/25	K S Houston	15.60	24,336.00	Draft exhibit list (7.6); calls with Quinn to discuss hearing (0.6); attend deposition and prepare for the same (2.3); revise direct examination outlines (1.4); internal calls regarding confirmation (3.7)
11/25/25	J J Weichselbaum	2.20	3,597.00	Participate in call regarding lift stay request (0.3); call regarding declaration/hearing preparations (0.6); review pleadings filed in connection with discovery issues (0.6); participate in call with Latham, HAK, QE teams to discuss litigation strategy (0.7)
11/25/25	N Corti	7.40	8,473.00	Continue drafting Z. Jamal expert declaration (5.5); trial preparations (1.9)
11/25/25	M J Foley	10.10	14,796.50	Further review and compilation of exhibits to be included on Debtors' exhibit list (7.3), revision of draft exhibit list (2.8)
11/25/25	N A Gulati	.50	732.50	Teleconference with Latham team regarding

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				standing objection
11/25/25	B I Herskowitz	2.80	3,206.00	Revise unencumbered assets analysis (0.8); further revise standing objection in connection with lien challenge (2.0)
11/25/25	S A Howe	.50	487.50	Correspond with B. Marks and C. Saltzman regarding upcoming confirmation hearing (0.1); review correspondence from K. Houston and team regarding witness outlines and other assignments (0.2); review correspondence from K. Houston and team regarding exhibit list (0.2)
11/25/25	M V Koenitzer	1.00	1,465.00	Revise settlement agreement (0.3); review summary chart of unencumbered assets (0.3); review witness and exhibit list (0.4)
11/25/25	M Licari	2.60	2,977.00	Attend meeting with Latham team regarding standing objection (0.5); review supplement to lien challenge (0.2); correspond with B. Herskowitz regarding distinguishing case law for standing objection (0.1); review N. Larkin's summary of same (1.4); review Quinn reply brief regarding D. Silvers investigation (0.2); review Chubb objection to plan (0.2)
11/25/25	J D Morton	5.30	6,996.00	Attend deposition of D. Rowe (0.4); call with M. Foley regarding exhibits and confirmation hearing issues (0.1); call with E. Woo Kee regarding exhibits (0.2); review exhibits for the confirmation hearing and standing objection (1.1); draft, review, and revise objection to standing motions (2.4); confirmation hearing preparations (1.1)
11/25/25	D Mossberg	.50	487.50	Call with Latham team regarding standing objection
11/25/25	W B Page	.40	586.00	Correspond with K. Jefcoat and broader bankruptcy team regarding potential novation issues (0.2); correspond with local counsel regarding recent filings (0.2)
11/25/25	S A Woo Kee	.50	572.50	Calls and emails with Latham litigation team regarding support for lien perfection factual assertions
11/25/25	C P Best	1.60	1,560.00	Review objection to standing motion
11/25/25	A N Campbell	1.80	1,755.00	Meet with Latham team to discuss next steps about direct outlines
11/25/25	J Guilford	7.80	7,605.00	Prepare for and attend call with J. Wine and B.

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				Marks regarding direct witness outlines (1.3); prepare for and attend call with advisors regarding expert declaration (0.6); correspond with M. Foley regarding exhibit list (0.4); revise and edit direct outline (0.8); revise and edit expert declaration (4.7)
11/25/25	N Larkin	.90	877.50	Prepare list of exhibits to be used in standing objection for internal use (0.5); conference call with team regarding standing objection brief (0.4)
11/25/25	R M Lee	3.10	3,022.50	Review recent correspondence from opposing counsel (0.1); attend and summarize video conference with E. Marks to discuss direct outline drafting (1.6); draft L. Norwalk direct examination outline (0.7); attend and summarize video conference with M. Foley to discuss exhibit list drafting (0.7)
11/25/25	J R Lister	8.20	7,995.00	Circulate documents for preparation of an exhibit list (0.5); review exhibits for offensive deposition (0.8); draft questions to create an outline for direct examination (6.9)
11/25/25	L Mottola	2.90	2,827.50	Emails and calls with litigation team regarding examination outlines for confirmation (1.1); assist M. Foley with exhibit list preparation (0.4); emails on direct examination outlines with the litigation team (0.2); emails with litigation team and FTI regarding C. Shandler expert declaration (0.7); review and revise exhibit list (0.5)
11/25/25	H Saltzman	3.30	3,217.50	Review emails and communications regarding ongoing workstreams (0.5); strategize with team regarding trial witnesses (1.4); review documents to draft exhibit list (0.6); review B. Gutierrez deposition for designation (0.8)
11/25/25	M Giddens	10.10	6,817.50	Assist with preparation of documents and materials in connection with upcoming depositions (7.9); emails and calls with Latham team regarding same (2.2)
11/25/25	E M Jaman	1.30	682.50	Provide logistical support for D. Rowe deposition (0.5); correspondence with outside vendors regarding same (0.5); correspondence with Latham team regarding same (0.3)
11/25/25	A H Mandel	.40	278.00	Emails with Latham team regarding trial logistics and preparation
11/26/25	G Klidonas	7.20	15,084.00	Telephone conference with Latham and Quinn teams regarding status and update (0.5); telephone

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				conference with Moelis regarding trial exhibits (0.5); review and analyze exhibits for trial (1.0); participate in second session deposition of D. Mounts Gonzales (2.5); telephone conference with Latham litigation team regarding trial prepare (0.5); telephone conference with Latham and Paul Hastings regarding litigation issues (1.2); telephone conference with Latham team regarding opening and closing (1.0)
11/26/25	E R Marks	11.60	22,968.00	Review and comment on redacted investigation slide decks to produce to Committee (1.2); conference call with Moelis regarding exhibits for exhibit list (0.4); discuss exhibit list with M. Foley and assist on finalizing to serve on Committee (1.6); attend deposition of D. Mounts Gonzales (2.0); phone call with Paul Hastings to discuss trial strategy and prepare (1.5); attend conference call internally to disclose opening argument and slide deck (0.6); phone call regarding cross exam outline for G. Magrisi (0.4); conference call with confirmation objection (0.8); strategize on witness sequencing and topics and draft trial outline (2.2); review and analyze email correspondence regarding Committee's exhibit list and deposition designations (0.9)
11/26/25	R C Schrock	3.20	8,160.00	Calls with Latham team and stakeholders regarding settlement
11/26/25	K Simon	3.20	7,440.00	Attend D. Mounts Gonzales deposition (1.9); attend follow-up calls (1.3)
11/26/25	J L Wine	10.40	25,480.00	Prepare for continued D. Mounts Gonzales deposition (2.3); participate in D. Mounts Gonzales deposition (2.5); telephone conference with G. Klidonas regarding litigation strategy (0.2); telephone conference with Latham team regarding trial strategy (0.5); telephone conference with Latham and Paul Hastings regarding trial strategy (1.4); telephone conference with team regarding opening statement strategy (0.9); telephone conference with team regarding confirmation objection (1.3); email correspondence regarding exhibit list (0.2); email correspondence regarding Jupiter documents/proposal (0.3); email correspondence regarding and review redacted Silvers report and cover letter (0.2); email correspondence regarding and review drafts of expert declarations (0.3); email correspondence regarding and review UCC and debtors witness lists,

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				deposition designations (0.3)
11/26/25	K S Houston	10.10	15,756.00	Deposition of D. Mounts Gonzales (2.0); prepare for the same (1.0); meet with Latham teams to discuss next steps for confirmation (2.0); review exhibit list (5.1)
11/26/25	J J Weichselbaum	1.00	1,635.00	Review witness and exhibit list (0.4); review Quinn report (0.6)
11/26/25	R M Cantoral	1.30	1,267.50	Call with Latham team regarding UCC objection and responsive Confirmation Brief edits (1.3)
11/26/25	N Corti	7.60	8,702.00	Revise Z. Jamal Declaration (2.1); confer with M. Foley about exhibit list (0.5); draft Z. Jamal direct examination outline (4.7); confer with A. Carlson from Moelis about Z. Jamal expert declaration (0.3)
11/26/25	B I Herskowitz	4.20	4,809.00	Participate in confirmation motion and standing objection preparation call (1.1); further revise standing objection (3.1)
11/26/25	S A Howe	.30	292.50	Review correspondence from B. Marks regarding witness topics for confirmation hearing (0.1); review correspondence from K. Houston and team regarding exhibit list (0.2)
11/26/25	M V Koenitzer	2.80	4,102.00	Telephone conferences with M. Foley and J. Weichselbaum regarding witness and exhibit list and review of same (1.6); participate in telephone conference regarding standing objection and UCC plan objection (1.2)
11/26/25	M Licari	3.10	3,549.50	Correspond with N. Larkin and J. Zhang regarding cases for standing objection (0.2); review distinguishing case chart prepared by N. Larkin and J. Zhang (2.6); correspond with B. Herskowitz regarding same (0.1); review stipulation for Lyons motion and Latham correspondence regarding same (0.2)
11/26/25	J D Morton	1.80	2,376.00	Teleconference with K. Simon; G. Klidonas, B. Marks, J. Wine, and A. Campbell on opening and closing statement strategy for the confirmation hearing (0.8); teleconference with J. Weichselbaum regarding objection to the Committee's standing motion (0.4); correspondence with A. Campbell regarding drafting opening statement script and preparing slide presentation (0.2); review and revise objection to Committee's standing motions (0.4)

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11/26/25	A N Campbell	2.60	2,535.00	Meet to discuss opening statement (1.0); review relevant materials to create opening statement (1.6)
11/26/25	J Guilford	4.00	3,900.00	Revise and edit direct outline (3.7); correspond with B. Marks regarding direct outline (0.3)
11/26/25	G Kubow	1.20	1,170.00	Biweekly call with RSS and Litigation team for work in progress
11/26/25	N Larkin	3.00	2,925.00	Conduct research on cases cited by the UCC's standing motion regarding elements of fraudulent transfer (1.8); draft notes on distinguishing elements of such cases (1.2)
11/26/25	R M Lee	2.50	2,437.50	Review documents for exhibit list preparation (0.9); revise L. Norwalk direct examination outline draft (1.6)
11/26/25	J R Lister	8.80	8,580.00	Review and revise exhibit list (1.5); draft questions to create an outline for direct examination (2.7); Prepare for, attend, and coordinate exhibits for deposition (4.6)
11/26/25	L Mottola	3.60	3,510.00	Create cross examination outline for G. Magrisi (1.5); meet with B. Marks to discuss G. Magrisi cross examination outline (0.4); emails regarding deposition logistics with FTI (0.3); aid M. Foley with exhibit list preparation (1.4)
11/26/25	H Saltzman	.80	780.00	Review emails and communications regarding ongoing workstreams (0.5); review UCC's deposition designations and prepare cross-designations (0.3)
11/26/25	J Zhang	4.30	4,192.50	Complete reply case chart by reviewing cases used in UCC standing motion and drafting corresponding counterarguments
11/26/25	M Giddens	5.90	3,982.50	Work on deposition preparation with attorneys (3.1); cross examination precedent research and review same (2.8)
11/26/25	A H Mandel	.30	208.50	Call with K. Houston regarding trial preparation
11/27/25	J L Wine	1.10	2,695.00	Review K. Simon comments to draft standing response (0.3); review G. Klidonas comments on UCC's confirmation objection (0.4); email correspondence regarding opening statement (0.2); email correspondence regarding and review K. Simon comments to draft Jamal declaration (0.1); review Z. Jamal emails regarding UCC's objection (0.1)

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11/27/25	N Corti	.30	343.50	Review comments from Z. Jamal and Moelis regarding the expert declaration
11/27/25	M Licari	.20	229.00	Correspond with N. Larkin, J. Zhang and B. Herskowitz regarding standing objection cases
11/28/25	G Klidonas	.30	628.50	Telephone conference with Debtors and Moelis regarding exit financing
11/28/25	E R Marks	3.20	6,336.00	Conference call with team internally to strategize regarding opening argument and slide deck (0.8); email correspondence regarding same (0.4); email correspondence regarding additional documents to produce to Committee in connection with revised D. Silvers declaration (0.3); review and revise Z. Jamal declaration (1.7)
11/28/25	R C Schrock	1.50	3,825.00	Calls with team and stakeholders regarding settlement
11/28/25	J L Wine	4.30	10,535.00	Strategy emails with litigation team (0.4); email correspondence and telephone conference with team regarding opening statement preparation (1.2); review and edit draft Z. Jamal declaration (0.4); email correspondence regarding exit financing proposals (0.2); email correspondence with Paul Hastings regarding strategy (0.1); email correspondence regarding trial witness preparation (0.3); review UCC's confirmation objection (0.9); review and edit preliminary statement for confirmation reply brief (0.8)
11/28/25	K S Houston	6.30	9,828.00	Prepare for direct examinations (4.0); discuss next steps for trial with litigation team (0.5); coordinate logistics for trial (0.7); discuss opening statement with Latham teams (1.1)
11/28/25	N Corti	9.70	11,106.50	Revise Z. Jamal expert declaration (4.1); continue drafting Z. Jamal direct examination outline (5.4); draft email to Moelis about trial preparation and trial logistics for the Moelis team (0.2)
11/28/25	M J Foley	2.40	3,516.00	Initial review of UCC's exhibit list
11/28/25	N A Gulati	.50	732.50	Emails with Latham team regarding standing objection
11/28/25	B I Herskowitz	1.60	1,832.00	Further revise standing objection
11/28/25	M V Koenitzer	1.70	2,490.50	Review and revise standing objection and related case chart (1.4); review and analyze captive

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				insurance program and related research (0.3)
11/28/25	M Licari	6.90	7,900.50	Review and incorporate K. Simon's comments to standing objection (4.6); review new cases related to same (2.0); correspond with J. Zhang and N. Larkin regarding same (0.3)
11/28/25	J D Morton	5.60	7,392.00	Videoconference with A. Campbell regarding confirmation hearing opening statement and logistics (0.4); draft objection to Committee's standing motion (3.3); teleconference with K. Simon, G. Klidonas, J. Wine, B. Marks, J Weichselbaum, and A. Campbell regarding opening and closing statements for the confirmation hearing (0.5); review exhibits for confirmation hearing (0.2); opening statement preparations (1.2)
11/28/25	A N Campbell	6.20	6,045.00	Meeting about opening slides for confirmation hearing (0.8); create opening script and slides for confirmation hearing (5.4)
11/28/25	J Guilford	2.20	2,145.00	Revise and edit direct outline (1.1); revise and edit expert disclosure (0.8); correspond with advisors regarding trial preparation (0.3)
11/28/25	R M Lee	1.40	1,365.00	Prepare materials for L. Norwalk direct examination meeting
11/28/25	L Mottola	2.10	2,047.50	Review deposition of G. Magrisi and highlight for key admissions in preparation of creating a cross examination outline (1.9); create cross examination outline for G. Magrisi (0.2)
11/28/25	A H Mandel	.50	347.50	Call with K. Houston and M. Foley regarding trial preparation and logistics
11/29/25	E R Marks	8.20	16,236.00	Review and revise direct exam outline for Z. Jamal and email correspondence with N. Corti regarding same (5.6); review further edits to declaration of Z. Jamal and email correspondence regarding same (0.5); email correspondence regarding comments to standing objection and objection brief (0.8); prepare schedule for witness preparation sessions and email correspondence with witnesses regarding same (1.3)
11/29/25	J L Wine	5.80	14,210.00	Email correspondence regarding trial witness preparation (0.4); review and edit balance of confirmation reply brief and email correspondence regarding same (2.5); review UCC's standing motions (1.1); review and edit K. Simon comments to response to UCC's standing motions (1.3); review

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				revised Z. Jamal draft declaration (0.2); strategize regarding opening statement (0.3)
11/29/25	K S Houston	11.60	18,096.00	Draft declaration (4.0); draft direct examination outlines (6.6); discuss next exhibit list and deposition designations with litigation associates (1.0)
11/29/25	J J Weichselbaum	.90	1,471.50	Review comments to standing objection
11/29/25	N Corti	9.10	10,419.50	Revise Z. Jamal's expert declaration
11/29/25	M J Foley	5.60	8,204.00	Revise L. Norwalk direct examination outline (3.8); review of UCC exhibit list (0.6); draft emails initiating review of the UCC's exhibit list and deposition designations (0.8); call with K. Houston regarding pre-trial workstreams (0.4)
11/29/25	N A Gulati	.60	879.00	Review and revise standing objection
11/29/25	B I Herskowitz	3.00	3,435.00	Further revise standing objection (2.2); review confirmation objection (0.8)
11/29/25	J D Morton	3.20	4,224.00	Correspondence with J. Weichselbaum and M. Koenitzer regarding objection to Committee's standing motions (0.2); correspondence with A. Campbell regarding opening statement preparations (0.4); draft objection to Committee's standing motions (0.9); draft outline for opening statement for confirmation hearing (1.7)
11/29/25	A N Campbell	7.20	7,020.00	Work on script and opening slides for confirmation hearing
11/29/25	J Guilford	2.70	2,632.50	Revise and edit expert declaration
11/29/25	R M Lee	.30	292.50	Revise L. Norwalk direct examination outline
11/29/25	H Saltzman	1.20	1,170.00	Review UCC's deposition designations and prepare cross-designations
11/30/25	E R Marks	9.20	18,216.00	Review and revise direct exam outline for L. Norwalk and email correspondence with R. Lee regarding same (3.8); review and revise direct exam outline for K. Shepard and email correspondence with J. Lister regarding same (3.5); review draft of C. Shandler declaration and email correspondence regarding same (1.2); draft email to PH regarding witness order and topics (0.7)
11/30/25	J L Wine	4.00	9,800.00	Review G. Klidonas comment to draft standing objection (0.3); respond to various strategy emails with litigation team (0.3); email correspondence

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				regarding witness preparation (0.3); email correspondence regarding and high-level review of initial draft witness outlines (Norwalk, Shepard) (0.6); email correspondence regarding and review first draft C. Shandler declaration (0.3); strategize regarding opening and trial presentation (1.1); review draft confirmation order and G. Klidonas comments thereto (0.3); review correspondence from White & Case regarding D. Silvers investigation and email correspondence regarding strategy for same (0.2); telephone conference with G. Klidonas regarding trial strategy (0.6)
11/30/25	K S Houston	6.60	10,296.00	Draft direct examination outlines (4.0); discuss next steps for trial with litigation team (1.1); revise exhibit list (1.0); discuss the same with M. Foley (0.5)
11/30/25	N Corti	2.00	2,290.00	Telephone conference with litigation team regarding trial preparations, including exhibit list, declaration drafting, and direct outlines for witnesses (1.1); continue drafting Z. Jamal direct outline (0.9)
11/30/25	H E Cresson	1.90	1,852.50	Research 9019 Declaration precedent (0.6); draft Qui Tam 9019 declaration (1.3)
11/30/25	M J Foley	5.20	7,618.00	Further review of UCC's exhibit list (2.2); initial review of UCC's deposition designations for B. Gutierrez and Debtors' proposed counter-designations (2.1); participate in weekly Litigation team meeting (0.6); coordination with paralegal team regarding revisions to exhibit list (0.3)
11/30/25	N A Gulati	4.60	6,739.00	Review and revise standing objection
11/30/25	B I Herskowitz	2.90	3,320.50	Review confirmation objection (0.5); further revise standing objection (2.4)
11/30/25	S A Howe	.50	487.50	Review UCC's exhibit list (0.2); review correspondence from B. Marks and litigation team regarding witness preparation (0.1); review correspondence from M. Foley and C. Saltzman regarding exhibit list objections and joint exhibit list (0.1); correspond with C. Saltzman regarding exhibit list tasks (0.1)
11/30/25	M V Koenitzer	1.10	1,611.50	Review and revise standing objection (0.8); email correspondence with N. Larkin regarding same (0.3)
11/30/25	J D Morton	12.30	16,236.00	Draft outline for confirmation hearing opening statement (2.1); draft script for confirmation hearing opening statement (3.2); draft slide deck for

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179
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 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				confirmation hearing opening statement (1.9); draft, review, and revise objection to the Committee's standing objections (4.3); review and analyze draft confirmation brief (0.8)
11/30/25	D Mossberg	2.40	2,340.00	Review and revise standing objection
11/30/25	S A Woo Kee	3.70	4,236.50	Revise Qui Tam settlement approval motion (2.1); revise Qui Tam settlement (1.6)
11/30/25	A N Campbell	7.20	7,020.00	Complete S. Kern deposition designation (4.8); attend meeting with Latham and Hunton teams regarding scheduling related to upcoming confirmation hearing (1.2); make comments and edits to opening script (1.2)
11/30/25	J Guilford	7.10	6,922.50	Revise and edit direct outline (4.7); edit and revise expert declaration (1.1); correspond with C. Best regarding expert declaration (0.3); meet with K. Houston and B. Marks regarding trial preparation (1.0)
11/30/25	R M Lee	6.80	6,630.00	Revise L. Norwalk direct examination outline (4.6); video conference with K. Houston to discuss ongoing trial preparation deliverables (1.0); prepare materials for L. Norwalk preparation sessions (0.1); review designations and counter-designations for H. Sampson deposition (1.1)
11/30/25	J R Lister	5.40	5,265.00	Update and revise direct examination outline
11/30/25	L Mottola	4.10	3,997.50	Review deposition of G. Magrisi and highlight for key admissions in preparation of creating a cross-examination outline (1.8); create cross examination outline for G. Magrisi (1.2); attend weekly litigation team meeting to align in advance of trial (1.1)
11/30/25	H Saltzman	6.90	6,727.50	Strategize with team regarding trial witnesses (1.1); review UCC's deposition designations and prepare cross-designations (4.9); review documents to draft exhibit list (0.9)
11/30/25	A H Mandel	.70	486.50	Communications with M. Foley and practice support team concerning deposition designations and creation of case file repository (0.4); download and organize additional deposition materials and coordinate with practice support team to load to database (0.3)
11/30/25	C M Tarrant	2.10	1,365.00	Review, revise, cite checking UCC Standing

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				objection
R C Schrock	11.10	Hrs. @	\$ 2,550.00/hr.	\$ 28,305.00
J L Wine	230.20	Hrs. @	\$ 2,450.00/hr.	\$ 563,990.00
K Simon	117.80	Hrs. @	\$ 2,325.00/hr.	\$ 273,885.00
K R Jefcoat	30.80	Hrs. @	\$ 2,195.00/hr.	\$ 67,606.00
G Klidonas	152.90	Hrs. @	\$ 2,095.00/hr.	\$ 320,325.50
E R Marks	241.40	Hrs. @	\$ 1,980.00/hr.	\$ 477,972.00
D N Scheer	1.10	Hrs. @	\$ 1,635.00/hr.	\$ 1,798.50
J J Weichselbaum	59.80	Hrs. @	\$ 1,635.00/hr.	\$ 97,773.00
K S Houston	348.60	Hrs. @	\$ 1,560.00/hr.	\$ 543,816.00
M J Foley	229.00	Hrs. @	\$ 1,465.00/hr.	\$ 335,485.00
N A Gulati	59.00	Hrs. @	\$ 1,465.00/hr.	\$ 86,435.00
M V Koenitzer	56.40	Hrs. @	\$ 1,465.00/hr.	\$ 82,626.00
W B Page	44.00	Hrs. @	\$ 1,465.00/hr.	\$ 64,460.00
J D Morton	213.40	Hrs. @	\$ 1,320.00/hr.	\$ 281,688.00
N Corti	163.60	Hrs. @	\$ 1,145.00/hr.	\$ 187,322.00
B I Herskowitz	80.00	Hrs. @	\$ 1,145.00/hr.	\$ 91,600.00
M Licari	56.60	Hrs. @	\$ 1,145.00/hr.	\$ 64,807.00
S A Woo Kee	10.40	Hrs. @	\$ 1,145.00/hr.	\$ 11,908.00
H Ariyaratne	10.20	Hrs. @	\$ 975.00/hr.	\$ 9,945.00
R M Cantoral	15.40	Hrs. @	\$ 975.00/hr.	\$ 15,015.00
H E Cresson	11.70	Hrs. @	\$ 975.00/hr.	\$ 11,407.50
S A Howe	45.10	Hrs. @	\$ 975.00/hr.	\$ 43,972.50
D Mossberg	7.50	Hrs. @	\$ 975.00/hr.	\$ 7,312.50
C P Best	12.00	Hrs. @	\$ 975.00/hr.	\$ 11,700.00
A N Campbell	136.50	Hrs. @	\$ 975.00/hr.	\$ 133,087.50
J Guilford	135.10	Hrs. @	\$ 975.00/hr.	\$ 131,722.50
G Kubow	2.80	Hrs. @	\$ 975.00/hr.	\$ 2,730.00
N Larkin	42.00	Hrs. @	\$ 975.00/hr.	\$ 40,950.00
R M Lee	114.30	Hrs. @	\$ 975.00/hr.	\$ 111,442.50
J R Lister	165.10	Hrs. @	\$ 975.00/hr.	\$ 160,972.50
L Mottola	132.60	Hrs. @	\$ 975.00/hr.	\$ 129,285.00
H Saltzman	85.60	Hrs. @	\$ 975.00/hr.	\$ 83,460.00

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J Zhang	69.30	Hrs. @	\$ 975.00/hr.	\$ 67,567.50
A H Mandel	4.70	Hrs. @	\$ 695.00/hr.	\$ 3,266.50
M Giddens	85.80	Hrs. @	\$ 675.00/hr.	\$ 57,915.00
C M Tarrant	46.20	Hrs. @	\$ 650.00/hr.	\$ 30,030.00
T Peene	17.00	Hrs. @	\$ 580.00/hr.	\$ 9,860.00
E M Jaman	<u>51.10</u>	Hrs. @	\$ 525.00/hr.	<u>\$ 26,827.50</u>
	3,296.10			\$ 4,670,271.00

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Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/02/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors and Latham team regarding status of lender diligence and meetings
11/03/25	G Klidonas	1.80	3,771.00	Participate in telephone conference with Debtors regarding discussions with lenders
11/04/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors and lender advisors regarding status of lender diligence and meetings
11/06/25	G Klidonas	.60	1,257.00	Telephone conference with Debtors and lender advisors regarding status of lender diligence and meetings
11/07/25	J J Weichselbaum	.30	490.50	Participate in call with Latham and PH teams regarding potential HSR filing
11/12/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors and lenders regarding diligence
11/12/25	J J Weichselbaum	.60	981.00	Call with Debtor, advisors and lenders to discuss customer matters
11/13/25	G Klidonas	1.20	2,514.00	Telephone conference with Debtors and lender advisors regarding status and update (0.5); telephone conference with lenders regarding status and update (0.7)
11/13/25	J J Weichselbaum	.50	817.50	Participate in check in call with lender advisors
11/14/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors and lenders regarding status and update
11/18/25	G Klidonas	1.10	2,304.50	Telephone conference with Debtors and lenders regarding status and update and review related materials
11/20/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors and lenders regarding status and update and review related materials
11/25/25	G Klidonas	1.10	2,304.50	Telephone conference with Debtors and lenders regarding status and update and review related materials
G Klidonas	9.30	Hrs. @	\$ 2,095.00/hr.	\$ 19,483.50
J J Weichselbaum	1.40	Hrs. @	\$ 1,635.00/hr.	\$ 2,289.00
	10.70			\$ 21,772.50

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Matter Name: Non-Working Travel Time

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/05/25	E R Marks	1.50	1,485.00	Travel to NYC for depositions and preparations
11/18/25	E R Marks	2.00	1,980.00	Travel home after depositions and deposition preparations
11/21/25	E R Marks	2.00	1,980.00	Travel home after depositions and deposition preparations
E R Marks	<u>5.50</u>	Hrs. @	\$ 990.00/hr.	<u>\$ 5,445.00</u>
	5.50			\$ 5,445.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/04/25	K Simon	1.70	3,952.50	Attend conference calls (0.8); correspond with team (0.5); finalize motion (0.4)
11/04/25	J J Weichselbaum	.40	654.00	Comment on plan supplement cover notice
11/04/25	B I Herskowitz	3.50	4,007.50	Prepare plan supplement documents
11/05/25	K Simon	1.90	4,417.50	Attend conference calls (0.7); correspond with team (0.5); review documents (0.7)
11/05/25	B I Herskowitz	2.70	3,091.50	Prepare plan supplement documents
11/06/25	G Klidonas	.20	419.00	Telephone conference with Latham and FTI teams regarding status and update of confirmation and emergence
11/06/25	R C Schrock	.30	765.00	Review documents for upcoming issues with confirmation
11/06/25	K Simon	2.20	5,115.00	Review and comment on documents (1.4); attend team meeting (0.8)
11/06/25	J J Weichselbaum	.20	327.00	Call with FTI team regarding emergence timing
11/06/25	R M Cantoral	.80	780.00	Emails with FTI and Paul Hastings regarding nine additional RSA joinders (0.2); review and revise same(0.6)
11/06/25	B I Herskowitz	2.70	3,091.50	Further revise plan supplement documents
11/07/25	R C Schrock	1.50	3,825.00	Review documents related to confirmation and strategy issues
11/07/25	K Simon	2.60	6,045.00	Review and comment on documents (1.8); attend conference calls (0.8)
11/07/25	J J Weichselbaum	2.20	3,597.00	Review plan supplement documents (1.4); discuss same with team (0.4); review HSR filing memorandum (0.2); correspondence with Verita regarding voting matters (0.2)
11/07/25	R M Cantoral	.20	195.00	Emails with Paul Hastings regarding joinders
11/07/25	B I Herskowitz	6.50	7,442.50	Draft plan exclusivity motion (2.5); further revise plan supplement documents (3.1); correspondence regarding same (0.9)
11/07/25	C M Tarrant	3.60	2,340.00	Research regarding confirmation brief (1.3); research regarding preliminary confirmation witness list (1.9); emails and calls with Latham team regarding same (0.4)

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11/08/25	G Klidonas	1.10	2,304.50	Review and revise plan supplement
11/08/25	K Simon	1.60	3,720.00	Review and comment on documents (0.9); phone calls on next steps (0.7)
11/08/25	L Kutilek	1.20	1,962.00	Draft restructuring steps memorandum (0.9); review plan and disclosure statement (0.3)
11/08/25	J J Weichselbaum	.30	490.50	Review plan supplement documents
11/09/25	K Simon	1.70	3,952.50	Review and comment on documents (0.8); phone calls on next steps (0.9)
11/09/25	L Kutilek	.20	327.00	Revise steps memorandum
11/09/25	J J Weichselbaum	.50	817.50	Review comments to plan supplement documents (0.3); comment on same (0.2)
11/09/25	B I Herskowitz	3.50	4,007.50	Further revise retained cause of action, plan supplement notice, and other plan supplement documents
11/09/25	G Kubow	1.30	1,267.50	Update confirmation hearing checklist
11/10/25	K Simon	3.60	8,370.00	Review and comment on documents (2.2); phone calls on next steps (0.8); correspond with team (0.6)
11/10/25	L Kutilek	.90	1,471.50	Draft and revise restructuring transactions steps memorandum (0.8); email correspondence regarding the same (0.1)
11/10/25	J J Weichselbaum	1.30	2,125.50	Revise plan supplement documents (0.5); review comments to same (0.3); further review revised plan supplement documents (0.3); emails with team regarding comments to plan supplement documents (0.2)
11/10/25	Y Zhou	.30	490.50	Review restructuring plan and proposed restructuring options
11/10/25	B I Herskowitz	5.40	6,183.00	Draft plan supplement documents
11/10/25	G Kubow	1.50	1,462.50	Update confirmation hearing checklist
11/11/25	K Simon	5.10	11,857.50	Review and comment on documents (2.4); phone calls on next steps (0.9); correspond with team (0.6); attend conference calls (1.2)
11/11/25	J J Weichselbaum	1.60	2,616.00	Participate in call regarding plan supplement documents (0.5); email Missouri Department of Revenue regarding confirmation order language (0.2); review voting report (0.3); discuss voting and other

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				plan issues with G. Klidonas (0.4); review proposed amended plan (0.2)
11/11/25	B I Herskowitz	3.60	4,122.00	Draft schedule of rejected contracts (2.1); revise retained causes of action exhibit (1.5)
11/11/25	M V Koenitzer	1.80	2,637.00	Review UCC rebuttal reports
11/11/25	G Kubow	4.10	3,997.50	Legal research on payments outside of plan process (2.6); legal research on payments outside of the plan (0.4); track and update confirmation hearing checklist (1.1)
11/11/25	N Larkin	1.30	1,267.50	Review internal and ad hoc group counsel revisions to retained causes of action exhibit (0.3); meet with ad hoc group counsel regarding drafting retained causes of action in connection with plan supplement (0.5); revise retained causes of action annex to reflect additional parties provided by Debtors (0.3); email communication with team regarding revised retained causes of action annexes (0.2)
11/12/25	G Klidonas	2.10	4,399.50	Review amended plan and plan supplement documents
11/12/25	K Simon	5.20	12,090.00	Review and comment on documents (2.7); phone calls on next steps (1.0); correspond with team (0.6); attend conference calls (0.9)
11/12/25	L Kutilek	1.00	1,635.00	Review and revise draft plan supplement documents
11/12/25	J J Weichselbaum	2.50	4,087.50	Review revised plan supplement documents (1.3); comment on same (0.3); review comments to plan (0.2); emails regarding same (0.3); correspond with B. Herskowitz and N. Larkin regarding plan supplement (0.2); participate in call regarding voting on plan (0.2)
11/12/25	B I Herskowitz	4.90	5,610.50	Further revise retained causes of action, contract rejection schedule, D&O exhibit, and other plan supplement documents
11/12/25	M V Koenitzer	1.20	1,758.00	Participate in telephone conference regarding trial logistics (0.5); participate in telephone conference regarding voting considerations (0.4); review and revise internal checklists (0.3)
11/12/25	G Kubow	1.00	975.00	Update confirmation hearing master checklist
11/12/25	N Larkin	1.30	1,267.50	Revise retained causes of action annexes to correct formatting and improve accessibility (0.9); email correspondence with K. Simon regarding same (0.2); email correspondence with DIP lenders counsel

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				regarding same (0.2)
11/13/25	G Klidonas	.30	628.50	Review amended chapter 11 plan and correspondence to Debtors regarding same
11/13/25	K Simon	3.90	9,067.50	Review and comment on documents (1.4); phone calls on next steps (1.1); correspond with team (0.6); attend conference calls (0.8)
11/13/25	J J Weichselbaum	2.60	4,251.00	Participate in call regarding HSR filings in connection with plan (0.2); review materials in connection with same (0.3); revise comments to plan supplement documents (0.9); call with PH team regarding comments to LLCA (0.2); review further revised plan supplement documents (0.6); correspondence with team regarding plan supplement (0.4)
11/13/25	R M Cantoral	.20	195.00	Emails with C. Best and G. Kubow on confirmation brief
11/13/25	B I Herskowitz	8.20	9,389.00	Review and revise plan supplement documents for filing (7.8); emails with local counsel regarding same (0.4)
11/13/25	G Kubow	.40	390.00	Legal research on payments outside of the plan process (0.2); update confirmation hearing master checklist (0.2)
11/13/25	N Larkin	.30	292.50	Review email correspondence with lender counsel regarding status of plan supplement documents
11/13/25	C M Tarrant	1.60	1,040.00	Additional research regarding confirmation brief and confirmation order (1.3); emails with Latham team regarding same (0.3)
11/14/25	K Simon	2.10	4,882.50	Review and comment on documents for plan supplement filing (1.3); phone calls regarding same (0.8)
11/14/25	J J Weichselbaum	1.10	1,798.50	Review proposed final versions of plan supplement documents (0.8); emails and calls regarding same (0.3)
11/14/25	R M Cantoral	.40	390.00	Call with C. Best and G. Kubow regarding Confirmation brief
11/14/25	M V Koenitzer	1.10	1,611.50	Review and revise plan supplement and correspondence with G. Klidonas and B. Herskowitz regarding same
11/14/25	C P Best	3.50	3,412.50	Further drafting of confirmation brief
11/14/25	G Kubow	1.30	1,267.50	Call with C. Best and R. Cantoral on confirmation brief

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				(0.4); draft confirmation brief (0.9)
11/14/25	N Larkin	2.60	2,535.00	Revise plan supplement contract rejection list in preparation for filing (1.1); incorporate edits from Debtors regarding contract to be rejected (0.2); email correspondence with K. Simon and G. Klidonas regarding contract rejection list (0.2); revise drafts of plan supplement exhibits with comments from counterparties and prepare plan supplement for filing (1.1)
11/17/25	K Simon	3.40	7,905.00	Work on objection outline (1.1); review caselaw (1.2); attend conference calls (1.1)
11/17/25	J J Weichselbaum	1.30	2,125.50	Review comments to confirmation order language (0.4); review revised plan (0.2); research regarding standing and confirmation issues (0.4); review voting report (0.3)
11/17/25	R M Cantoral	.50	487.50	Call with Latham team on Confirmation Brief and Standing Motion objection
11/17/25	M V Koenitzer	1.40	2,051.00	Review and revise surety confirmation language
11/17/25	C P Best	2.50	2,437.50	Call with G. Kubow and R. Cantoral to discuss confirmation brief (0.3); drafting the same (2.2)
11/17/25	G Kubow	.30	292.50	Call with J. Weichselbaum, M. Koenitzer, C. Best, and R. Cantoral regarding the confirmation brief
11/17/25	E M Jaman	1.50	787.50	Research regarding confirmation brief
11/18/25	G Klidonas	.90	1,885.50	Review and revise confirmation order and review related correspondence
11/18/25	R C Schrock	2.40	6,120.00	Privileged meetings with team on confirmation strategy (1.0); review documents for confirmation (0.9); attend calls with stakeholders regarding confirmation issues (0.5)
11/18/25	K Simon	3.50	8,137.50	Work on objection outline (1.3); review caselaw (1.1); attend conference calls (1.1)
11/18/25	J J Weichselbaum	1.30	2,125.50	Participate in call regarding share distributions under plan (0.4); review designation procedures regarding same (0.3); correspondence regarding de-reregistration under plan (0.3); review confirmation order language revisions (0.3)
11/18/25	R M Cantoral	1.30	1,267.50	Review and revise confirmation brief
11/18/25	M V Koenitzer	1.20	1,758.00	Review and revise surety confirmation order language

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				(0.4); participate in internal WIP call regarding confirmation workstreams (0.8)
11/18/25	S A Woo Kee	.80	916.00	Review precedent plan confirmation orders
11/18/25	C P Best	1.60	1,560.00	Further drafting of confirmation brief
11/18/25	G Kubow	3.40	3,315.00	Review and revise confirmation brief
11/19/25	R C Schrock	1.50	3,825.00	Review documents for confirmation
11/19/25	K Simon	2.50	5,812.50	Attend conference calls (0.9); review and comment on documents (0.9); correspond with team (0.7)
11/19/25	M V Koenitzer	.80	1,172.00	Review and revise internal checklists (0.5); email correspondence regarding confirmation hearing logistics (0.3)
11/19/25	C P Best	2.20	2,145.00	Review and revise draft sections of confirmation brief from G. Kubow and R. Cantoral
11/19/25	G Kubow	5.00	4,875.00	Review and revise confirmation brief (4.1); call with J. Weichselbaum and M. Koenitzer regarding outstanding work in progress for confirmation (0.5); call with C. Best on confirmation brief (0.4)
11/19/25	N Larkin	1.00	975.00	Review requested language for confirmation brief proposed by Texas Comptroller for conformity with Latham precedent (0.8); email correspondence with K. Simon and G. Klidonas regarding requested language (0.2)
11/19/25	J Zhang	1.50	1,462.50	Call with K. Simon, G. Klidonas, and RSS associates to discuss key arguments in standing motion
11/19/25	C M Tarrant	3.70	2,405.00	Additional research regarding confirmation brief and confirmation order (1.1); emails with Latham team regarding same (0.3); review documents in connection with updated confirmation witness and exhibit list (1.9); emails and calls with Latham team regarding same (0.4)
11/20/25	G Klidonas	.80	1,676.00	Review and revise confirmation materials for trial (0.4); telephone conference with Latham team regarding status and update (0.4)
11/20/25	R C Schrock	2.20	5,610.00	Attend calls with team and stakeholders regarding confirmation issues
11/20/25	K Simon	1.80	4,185.00	Review and comment on documents (1.0); attend conference calls (0.8)

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/20/25	J J Weichselbaum	1.60	2,616.00	Call with Verita and PH regarding equity distributions (0.4); review research regarding voting matters in chapter 11 (0.5); emails regarding HSR filing (0.2); review voting report (0.2); review voting declaration (0.3)
11/20/25	R M Cantoral	.30	292.50	Review and revise confirmation brief (0.2); messages with C. Best regarding same (0.1)
11/20/25	H E Cresson	4.60	4,485.00	Review and revise draft confirmation order (2.1); incorporate information from plan into confirmation order (1.3); research precedent on confirmation orders (1.2)
11/20/25	S A Woo Kee	2.80	3,206.00	Prepare issues list for confirmation order (0.9); revise draft of confirmation order prepared by H. Cresson (1.9)
11/20/25	C P Best	2.60	2,535.00	Further review and drafting of confirmation brief following further comments from G. Kubow and R. Cantoral
11/20/25	G Kubow	2.90	2,827.50	Legal research on claim amounts for vote tabulation
11/20/25	E M Jaman	1.00	525.00	Attend confirmation hearing logistics call with local counsel and Latham team
11/20/25	C M Tarrant	3.60	2,340.00	Review and revise confirmation exhibit list (1.1); review related documents (0.9); review and revise confirmation brief (1.2); emails with Latham team regarding same (0.4)
11/21/25	K Simon	2.10	4,882.50	Review and comment on documents (1.2); attend conference calls (0.9)
11/21/25	J J Weichselbaum	.90	1,471.50	Review confirmation brief (0.6); call regarding proposed confirmation order language (0.3)
11/21/25	M V Koenitzer	1.00	1,465.00	Participate in telephone conferences with surety providers regarding language for confirmation order and other confirmation related considerations
11/21/25	C P Best	3.10	3,022.50	Call with G. Kubow to discuss comments to confirmation brief (0.3); further review and drafting of the same following amendments from G. Kubow and R. Cantoral (2.8)
11/21/25	G Kubow	1.80	1,755.00	Review and revise confirmation brief
11/21/25	C M Tarrant	1.90	1,235.00	Review and revise final witness and exhibit list and related documents in connection with confirmation hearing (1.6); emails with Latham team regarding

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				same (0.3)
11/22/25	J J Weichselbaum	.40	654.00	Further review confirmation brief
11/22/25	S A Woo Kee	1.80	2,061.00	Continue to revise confirmation order
11/23/25	J J Weichselbaum	.60	981.00	Revise confirmation brief
11/23/25	M V Koenitzer	3.10	4,541.50	Review and revise confirmation brief and confirmation order
11/23/25	S A Woo Kee	5.20	5,954.00	Continue to revise confirmation order
11/23/25	C M Tarrant	2.60	1,690.00	Review and revise confirmation exhibit list (1.2); review related documents (1.1); emails with Latham team regarding same (0.3)
11/24/25	R C Schrock	2.80	7,140.00	Calls with UCC/Debtor/Lender stakeholder advisors regarding confirmation and settlement issues
11/24/25	K Simon	3.20	7,440.00	Review and comment on documents (2.4); attend conference calls (0.8)
11/24/25	J J Weichselbaum	.70	1,144.50	Prepare notice of second plan supplement filing (0.3); incorporate comments to same (0.1); review revised retained causes of action (0.3)
11/24/25	B I Herskowitz	2.50	2,862.50	Finalize and file second plan supplement
11/24/25	S A Woo Kee	.50	572.50	Correspond with Latham RSS team regarding claims solicitation procedures for reduced claims
11/24/25	C P Best	1.60	1,560.00	Further drafting of confirmation brief
11/24/25	G Kubow	2.20	2,145.00	Review and revise confirmation brief
11/24/25	T Peene	9.40	5,452.00	Assist with preparation of exhibits for W&E list for confirmation hearing (5.1); review documents in connection with same (3.8); emails with Latham team regarding same (0.5)
11/24/25	C M Tarrant	3.10	2,015.00	Continue to review documents in connection with witness and exhibit list (1.7); review and update same (0.8); emails with Latham team regarding same (0.6)
11/25/25	G Klidonas	2.60	5,447.00	Telephone conference with Latham team regarding confirmation brief (0.5); review and analyze creditors' committee objection and related exhibits (2.1)
11/25/25	R C Schrock	5.00	12,750.00	Numerous conversations with stakeholders regarding confirmation hearing and potential settlement (2.9); review documents related to confirmation (2.1)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/25/25	K Simon	8.10	18,832.50	Review and comment on confirmation related documents (5.7); attend conference calls (2.4)
11/25/25	J J Weichselbaum	1.50	2,452.50	Review U.S. Trustee plan objection (0.4); call regarding W&E list for confirmation (0.5); call with Latham team regarding brief (0.6)
11/25/25	R M Cantoral	.40	390.00	Emails with Debevoise regarding RSA joinder (0.1); emails with Haynes Boone regarding voting ballots and opt-out forms (0.1); emails regarding Confirmation Brief (0.2)
11/25/25	M V Koenitzer	3.20	4,688.00	Review and revise surety confirmation order language (0.7); review US Trustee objection to plan confirmation (0.8); review Humana plan objection and coordinate with Debtors regarding same (0.9); review and revise confirmation checklist (0.6)
11/25/25	C P Best	6.20	6,045.00	Further drafting of confirmation brief following comments from J. Weichselbaum and M. Koenitzer (2.7); review changes from G. Kubow (1.5); review confirmation objection from Committee (1.3); review other confirmation objections (0.7)
11/25/25	G Kubow	2.50	2,437.50	Call with RSS and litigation team on omnibus brief (0.5); review and revise confirmation brief (2.0)
11/25/25	T Peene	15.40	8,932.00	Assist with preparation of exhibits for W&E list for confirmation hearing (8.6); review documents in connection with same (5.4); emails with Latham team regarding same (1.4)
11/25/25	C M Tarrant	3.90	2,535.00	Review and revise confirmation brief (1.1); additional research regarding same (0.9); review and revise confirmation witness and exhibit list (1.5); emails with Latham team regarding same (0.4)
11/26/25	G Klidonas	1.80	3,771.00	Telephone conference with Latham team regarding confirmation brief and review related materials
11/26/25	K Simon	6.20	14,415.00	Review and comment on documents (3.3); attend conference calls (2.9)
11/26/25	J J Weichselbaum	5.40	8,829.00	Call regarding confirmation matters (0.3); participate in call regarding confirmation objection from UCC (1.0); review UCC confirmation objection (1.1); comment on confirmation brief (1.1); review revised draft of the same (0.6); review draft Z. Jamal declaration (0.4); email with team regarding potential plan revisions (0.3); review comments/issues list on UCC plan objection (0.6)

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11/26/25	R M Cantoral	4.90	4,777.50	Call with Latham team on Confirmation Brief updates (0.3); call with H. Cresson and C. Best on same (0.5); review precedent confirmation briefs and draft necessary factual information chart (3.5); review and revise same with inclusions from H. Cresson (0.6)
11/26/25	H E Cresson	3.10	3,022.50	Create chart tracking language across confirmation brief precedent (1.4); call with Latham team regarding preparation for Confirmation Hearing (1.1); call with C. Best, R. Cantoral regarding confirmation brief (0.6)
11/26/25	M J Foley	10.20	14,943.00	Further review and finalization of Debtors' exhibit list in connection with confirmation hearing
11/26/25	N A Gulati	1.90	2,783.50	Teleconference with C. Best regarding confirmation brief (0.5); Teleconference with Latham team regarding confirmation objection (1.4)
11/26/25	M V Koenitzer	2.10	3,076.50	Telephone conference with C. Best, J. Weichselbaum and Latham regarding confirmation brief (0.4); review UCC objection to plan confirmation (1.2); review confirmation brief precedents and coordinate internally regarding same (0.5)
11/26/25	M Licari	2.10	2,404.50	Review UCC objection to plan confirmation (1.3); prepare list of issues to discuss with Moelis and FTI (0.5); correspond with J. Weichselbaum, M. Vunnamadala, Moelis and FTI regarding same (0.3)
11/26/25	S A Woo Kee	1.20	1,374.00	Revise confirmation objection tracker/issues list
11/26/25	C P Best	10.40	10,140.00	Call with J. Weichselbaum, M. Koentizer and others to discuss Committee objection (0.3); call with H. Cresson and R. Cantoral to discuss declarations required (0.3); further review of the same and related case law referenced in objection (4.1); review comments of G. Klidonas on objection (0.7); call with G. Klidonas, K. Simon, J. Wine and others to discuss the same (1.3); drafting response to Committee objection (3.7)
11/26/25	G Kubow	3.60	3,510.00	Review and revise confirmation brief (3.0); call with H. Cresson, R. Cantoral, and C. Best on the confirmation objection reply (0.4); call with RSS team on confirmation objection reply (0.3)
11/26/25	N Larkin	1.10	1,072.50	Prepare filed certifications regarding plan of reorganization for confirmation hearing
11/26/25	T Peene	8.30	4,814.00	Assist with preparation of exhibits for W&E list for confirmation hearing

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11/27/25	K Simon	5.60	13,020.00	Review and comment on confirmation related documents
11/27/25	J J Weichselbaum	1.00	1,635.00	Review revised draft of confirmation brief (0.4); review draft confirmation order (0.6)
11/28/25	G Klidonas	3.20	6,704.00	Correspondence with Latham team regarding confirmation opening (0.4); review declarations, briefs, and objections in connection with confirmation (2.8)
11/28/25	R C Schrock	1.80	4,590.00	Review documents related to confirmation
11/28/25	K Simon	7.60	17,670.00	Review and comment on confirmation related documents (6.3); attend conference calls (1.3)
11/28/25	J J Weichselbaum	7.20	11,772.00	Review/comment on confirmation brief (1.3); review/comment on draft confirmation order (1.8); review comments to standing objection (0.8); call regarding Z. Jamal declaration (0.5); review and revise draft of Z. Jamal declaration (0.8); review plan objections and related chart (0.6); call with Moelis regarding warrants (0.5); review warrants term sheet (0.3); call regarding opening for confirmation (0.4); review comments to Chubb confirmation order language (0.2)
11/28/25	H E Cresson	.60	585.00	Research precedent for confirmation brief
11/28/25	M V Koenitzer	2.00	2,930.00	Revise Z. Jamal declaration in support of plan confirmation (1.0); review and revise confirmation brief (0.4); participate in telephone conference with J. Wine, K. Simon, B. Marks, G. Klidonas and associates team regarding confirmation workstreams (0.6)
11/28/25	S A Woo Kee	2.40	2,748.00	Revise confirmation order per comments from J. Weichselbaum
11/28/25	C P Best	5.80	5,655.00	Further drafting of response to Committee objection to Plan following comments from J. Weichselbaum and M. Koenitzer
11/28/25	G Kubow	1.70	1,657.50	Legal research for confirmation brief
11/28/25	T Peene	2.80	1,624.00	Assist with preparation of exhibits for W&E list for confirmation hearing
11/29/25	G Klidonas	7.50	15,712.50	Review and revise Z. Jamal declaration (1.8); review and revise confirmation brief (2.9); review and revise standing response (2.8)
11/29/25	R C Schrock	2.00	5,100.00	Review documents related to confirmation

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11/29/25	K Simon	7.70	17,902.50	Review and comment on confirmation documents, including standing objection, lien challenge reply, confirmation brief, confirmation declarations, and case summary charts (5.1); review caselaw (1.1); correspond with team (0.8); phone calls regarding same (0.7)
11/29/25	J J Weichselbaum	2.70	4,414.50	Review draft Shandler declaration (0.4); review precedents regarding same (0.4); review revised confirmation order (0.4); comment on same (0.5); review comments to confirmation brief (0.3); research issues regarding confirmation (0.7)
11/29/25	R M Cantoral	1.40	1,365.00	Review and revise Confirmation Brief (1.2); emails related to same (0.2)
11/29/25	H E Cresson	4.70	4,582.50	Review confirmation brief (0.7); revise confirmation brief (1.7); review confirmation order (0.9); revise confirmation order (1.4)
11/29/25	M V Koenitzer	7.30	10,694.50	Review and revise confirmation brief and legal research regarding releases and absolute priority rule (5.8); review and revise surety language for confirmation order (0.3); review supplemental indenture for confirmation brief workstreams (0.3); review confirmation order (0.9)
11/29/25	S A Woo Kee	4.20	4,809.00	Continue to revise proposed confirmation order per comments from J. Weichselbaum and M. Koenitzer
11/29/25	C P Best	6.00	5,850.00	Review and revise confirmation brief and reply following comments from J. Wine and further comments from M. Koenitzer
11/29/25	G Kubow	2.00	1,950.00	Review and revise confirmation brief
11/29/25	T Peene	1.80	1,044.00	Assist with preparation of exhibits for W&E list for confirmation hearing
11/30/25	G Klidonas	3.40	7,123.00	Review and revise confirmation order (1.3); review correspondence and responses to objection regarding confirmation (2.1)
11/30/25	K Simon	8.80	20,460.00	Review and comment on confirmation documents, including standing objection, lien challenge reply, confirmation brief, confirmation declarations, and case summary charts (6.3); review caselaw (1.7); correspond with team (0.8)
11/30/25	J J Weichselbaum	6.20	10,137.00	Review and comment on confirmation order (0.9); review comments to standing objection (1.2); review comments to confirmation brief (0.8); review

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				comments to confirmation order (0.4); review revised confirmation brief and comment on same (1.2); emails with team regarding potential plan revisions (0.3); review precedent regarding same (0.3); revise C. Shandler declaration (1.1)
11/30/25	R M Cantoral	6.60	6,435.00	Draft Plan Objection reply chart (0.7); emails related to same (0.1); review and revise Confirmation Brief (5.2); emails related to same (0.3); call with C. Best related to same (0.3)
11/30/25	H E Cresson	2.90	2,827.50	Review transcript of final DIP Hearing for information on representation of 2L liens (2.3); email with C. Best and R. Cantoral regarding same (0.6)
11/30/25	M V Koenitzer	5.00	7,325.00	Participate in discussion regarding confirmation brief with J. Weichselbaum and C. Best (0.4); review and revise confirmation brief (2.5); legal research regarding corollary to absolute priority rule and independent investigations (0.8); review and revise confirmation order (1.1); email correspondence with Paul Hastings regarding surety language for confirmation order (0.2)
11/30/25	S A Woo Kee	1.40	1,603.00	Revise proposed confirmation order per comments from K. Simon and G. Klidonas
11/30/25	C P Best	6.30	6,142.50	Further review and revise confirmation brief following comments from G. Klidonas and J. Weichselbaum (5.1); review standing objection and lien challenge objection to align (1.2)
11/30/25	G Kubow	.40	390.00	Review and revise confirmation brief
11/30/25	T Peene	5.30	3,074.00	Conduct legal research and cite check the debtors confirmation brief (1.7); assist with preparation of exhibits for W&E list for confirmation hearing (3.6)
11/30/25	C M Tarrant	1.80	1,170.00	Review, revise and cite check confirmation brief
R C Schrock	19.50	Hrs. @	\$ 2,550.00/hr.	\$ 49,725.00
K Simon	92.10	Hrs. @	\$ 2,325.00/hr.	\$ 214,132.50
G Klidonas	23.90	Hrs. @	\$ 2,095.00/hr.	\$ 50,070.50
L Kutilek	3.30	Hrs. @	\$ 1,635.00/hr.	\$ 5,395.50
J J Weichselbaum	43.50	Hrs. @	\$ 1,635.00/hr.	\$ 71,122.50
Y Zhou	.30	Hrs. @	\$ 1,635.00/hr.	\$ 490.50

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M J Foley	10.20	Hrs. @	\$ 1,465.00/hr.	\$ 14,943.00
N A Gulati	1.90	Hrs. @	\$ 1,465.00/hr.	\$ 2,783.50
M V Koenitzer	31.20	Hrs. @	\$ 1,465.00/hr.	\$ 45,708.00
B I Herskowitz	43.50	Hrs. @	\$ 1,145.00/hr.	\$ 49,807.50
M Licari	2.10	Hrs. @	\$ 1,145.00/hr.	\$ 2,404.50
S A Woo Kee	20.30	Hrs. @	\$ 1,145.00/hr.	\$ 23,243.50
R M Cantoral	17.00	Hrs. @	\$ 975.00/hr.	\$ 16,575.00
H E Cresson	15.90	Hrs. @	\$ 975.00/hr.	\$ 15,502.50
C P Best	51.80	Hrs. @	\$ 975.00/hr.	\$ 50,505.00
G Kubow	35.40	Hrs. @	\$ 975.00/hr.	\$ 34,515.00
N Larkin	7.60	Hrs. @	\$ 975.00/hr.	\$ 7,410.00
J Zhang	1.50	Hrs. @	\$ 975.00/hr.	\$ 1,462.50
C M Tarrant	25.80	Hrs. @	\$ 650.00/hr.	\$ 16,770.00
T Peene	43.00	Hrs. @	\$ 580.00/hr.	\$ 24,940.00
E M Jaman	2.50	Hrs. @	\$ 525.00/hr.	\$ 1,312.50
	<u>492.30</u>			<u>\$ 698,819.00</u>

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December 11, 2025

Matter Name: Securities Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/04/25	M M Anderson	.70	1,855.00	Email correspondence with Latham team to discuss Exchange Act deregistration compliance matters (0.3); email correspondence with Z. Cochran of Paul Hastings to discuss Exchange Act deregistration compliance matters (0.2); email correspondence with Latham team to discuss LLC conversion (0.2)
11/05/25	M M Anderson	.90	2,385.00	Review revised draft Form 10-Q (0.6); email with Latham team regarding 10-Q filing status (0.3)
11/05/25	N A Faqihi Alawadhi	5.40	8,829.00	Review and analyze 10-Q and related matters
11/06/25	M M Anderson	2.80	7,420.00	Review and provide edits and comments on draft Form 10-Q and Rule 12b-25 filing
11/06/25	N A Faqihi Alawadhi	1.70	2,779.50	Review and revise 10-Q
11/06/25	J J Weichselbaum	.40	654.00	Review 10-Q
11/07/25	N A Faqihi Alawadhi	.20	327.00	Review Form 12b-25
11/09/25	M M Anderson	.90	2,385.00	Review and analyze Form 8-K compliance matters relating to director resignation (0.3); email correspondence with Latham team to review and analyze Form 8-K compliance matters relating to director resignation (0.3); email correspondence with internal Latham team, Debtor team and Polsinelli team to discuss 8-K compliance and disclosure matters and coordinate SEC filing preparation (0.3)
11/09/25	N A Faqihi Alawadhi	1.00	1,635.00	Review resignation and 8-K (0.5); review going dark analysis (0.5)
11/10/25	M M Anderson	4.40	11,660.00	Review revised draft Form 8-K (0.3); review and provide comments on draft plan of reorganization, draft warrant agreement, and draft LLCA (1.3); draft written analysis of Exchange Act deregistration compliance and recommended next steps for Debtors (2.8)
11/10/25	N A Faqihi Alawadhi	1.80	2,943.00	Review and analyze going dark analysis
11/11/25	M M Anderson	.30	795.00	Review and analyze Exchange Act deregistration compliance matters
11/11/25	C J Clark	2.50	4,950.00	Review and comment on warrant agreement (1.3); review and comment on limited liability Debtors agreement (1.0); correspondence with Latham team

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Matter Name: Securities Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding same (0.2)
11/11/25	N A Faqihi Alawadhi	1.00	1,635.00	Review going dark analysis (0.2); discuss 8-K and 12b-25 filings with Latham team (0.8)
11/12/25	M M Anderson	.80	2,120.00	Discuss with Latham team revisions to Exchange Act deregistration guidance for Debtors (0.3); review and provide comments on revised draft Form 10-Q (0.5)
11/12/25	N A Faqihi Alawadhi	1.40	2,289.00	Review 10-Q (0.5); review going dark analysis and deregistration (0.9)
11/13/25	C J Clark	1.00	1,980.00	Review warrant and LLC agreement documentation (0.7); correspondence with Latham and Paul Hastings teams regarding same (0.3)
11/13/25	N A Faqihi Alawadhi	.30	490.50	Review and analyze going dark analysis and deregistration
11/14/25	C J Clark	1.00	1,980.00	Review warrant and LLC agreement documentation (0.7); correspondence with Latham and Paul Hastings teams regarding same (0.3)
11/14/25	N A Faqihi Alawadhi	.20	327.00	Review going dark analysis and deregistration
11/17/25	N A Faqihi Alawadhi	.30	490.50	Discuss post-emergence reporting
11/18/25	M M Anderson	.40	1,060.00	Phone call with Latham team to review and analyze Form 10-Q filing status and Exchange Act deregistration compliance matters
11/18/25	C J Clark	.50	990.00	Correspondence with Latham team regarding periodic reporting
11/18/25	N A Faqihi Alawadhi	.60	981.00	Discuss going dark and deregistration process
11/19/25	M M Anderson	.50	1,325.00	Phone call with representatives from Paul Hastings and Latham to discuss plan for 10-Q filings and deregistration (0.3); email correspondence with Latham team to follow-up regarding same (0.2)
11/19/25	N A Faqihi Alawadhi	.90	1,471.50	Discuss going dark and deregistration process
11/19/25	J J Weichselbaum	.30	490.50	Call with PH team to discuss SEC reporting obligations
11/20/25	C J Clark	1.50	2,970.00	Correspondence with Latham, Paul Hastings, and Verita teams relating to plan equity distributions

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: Securities Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/21/25	C J Clark	.50	990.00	Correspondence with Latham, Paul Hastings, and Verita teams regarding plan equity issuance
M M Anderson	11.70	Hrs. @	\$ 2,650.00/hr.	\$ 31,005.00
C J Clark	7.00	Hrs. @	\$ 1,980.00/hr.	\$ 13,860.00
N A Faqihi Alawadhi	14.80	Hrs. @	\$ 1,635.00/hr.	\$ 24,198.00
J J Weichselbaum	<u>.70</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 1,144.50</u>
	34.20			\$ 70,207.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: Tax

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/04/25	L Kutilek	.70	1,144.50	Review and revise draft credit agreement (0.6); email correspondence with Latham team regarding same (0.1)
11/05/25	J M Kronsoble	.70	1,855.00	Review EY tax calculations and analyze tax matters (0.5); draft emails to Latham team regarding tax matters (0.2)
11/05/25	L Kutilek	.70	1,144.50	Analyze EY model (0.5); email correspondence with Latham team regarding the same (0.2)
11/05/25	T Young	.60	729.00	Correspondence regarding structuring and modeling (0.3); analyze model (0.3)
11/06/25	G Klidonas	1.00	2,095.00	Participate in telephone conference with Debtors and lender advisors regarding tax issues
11/06/25	J M Kronsoble	1.90	5,035.00	Review EY tax calculations and analyze tax matters (0.8); telephone conference with Latham, Debtors, EY, PH and lender representatives regarding EY tax calculations (1.1)
11/06/25	L Kutilek	1.20	1,962.00	Review and analyze various tax issues (1.0); review email correspondence from Latham team (0.2)
11/06/25	J J Weichselbaum	.80	1,308.00	Participate in tax call regarding transaction structures
11/06/25	T Young	1.90	2,308.50	Provide tax comments on 10-k (0.9); telephone conference with accountants regarding structuring and modeling (1.0)
11/07/25	L Kutilek	.30	490.50	Email correspondence with Latham team regarding tax steps
11/07/25	T Young	2.70	3,280.50	Prepare and analyze transaction steps plan
11/08/25	L Kutilek	1.30	2,125.50	Research and analyze tax issues in connection with preparing steps memorandum
11/09/25	J M Kronsoble	1.30	3,445.00	Review and revise Transaction Steps Memorandum (1.1); draft email to Latham team regarding tax matters (0.2)
11/09/25	T Young	.60	729.00	Provide tax comments on steps plan (0.5); correspondence with L. Kutilek regarding same (0.1)
11/10/25	J M Kronsoble	.50	1,325.00	Review and revise steps memorandum and analyze related tax considerations
11/10/25	T Young	1.70	2,065.50	Provide tax comments on steps plan (1.3); telephone conference with L. Kutilek regarding same (0.4)

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Invoice No. 2500620179
 December 11, 2025
 Matter Name: Tax

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/11/25	J M Kronsoble	.50	1,325.00	Telephone conference with L. Kutilek regarding tax matters (0.1); review and revise steps memorandum and analyze tax issues (0.3); draft email to L& and EY team regarding tax matters (0.1)
11/11/25	L Kutilek	.80	1,308.00	Call with J. Kronsoble (0.1); analyze tax disclosure matters (0.4); call with lenders' tax counsel (0.2); tax analysis (0.1)
11/11/25	T Young	.30	364.50	Review correspondence regarding steps plan
11/12/25	J M Kronsoble	2.20	5,830.00	Review EY tax analysis, documents and emails and analyze tax matters (2.0); draft emails to Latham team regarding tax matters (0.2)
11/12/25	L Kutilek	.80	1,308.00	Tax analysis of warrants
11/12/25	T Young	2.40	2,916.00	Provide tax comments on restructuring steps plan, LLC Agreement and warrant agreement (1.6); review correspondence regarding tax disclosure (0.3); telephone conference with L. Kutilek regarding tax disclosure (0.2); update tax disclosure (0.3)
11/13/25	J M Kronsoble	.30	795.00	Review documents and emails regarding tax matters
11/13/25	L Kutilek	1.90	3,106.50	Review plan supplement documents regarding tax matters
11/13/25	T Young	.70	850.50	Telephone conference with opposing counsel regarding LLC Agreement (0.2); review correspondence regarding HRS filings (0.3); provide tax comments on LLC Agreement (0.2)
11/14/25	L Kutilek	.30	490.50	Review limited liability company agreement
11/18/25	J M Kronsoble	.50	1,325.00	Telephone conference with Latham and Debtors team regarding tax structuring matters
11/18/25	L Kutilek	1.30	2,125.50	Participate on tax call (0.5); research and analyze tax issues (0.8)
11/18/25	T Young	.80	972.00	Review correspondence regarding structuring matters (0.3); telephone conference with Debtors regarding same (0.5)
11/19/25	J M Kronsoble	.60	1,590.00	Analyze tax structuring matters
11/20/25	J M Kronsoble	1.10	2,915.00	Analyze tax structuring matters (0.4); draft emails to Latham and EY team regarding same (0.2); telephone conference with R. Fung (EY) regarding same (0.3); telephone conference with L. Kutilek regarding same (0.2)

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Invoice No. 2500620179
 December 11, 2025
 Matter Name: Tax

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/20/25	L Kutilek	.90	1,471.50	Tax call with J. Kronsoble (0.4); tax analysis and research (0.5)
11/21/25	J M Kronsoble	1.10	2,915.00	Telephone conference with Latham, Debtors and EY team regarding tax matters (0.7); telephone conference with L. Kutilek regarding tax matters (0.4)
11/21/25	L Kutilek	1.20	1,962.00	Tax call (0.5); research and analyze tax issues (0.6); email correspondence (0.1)
11/21/25	T Young	1.80	2,187.00	Telephone conference with Debtors regarding structuring; analyze timing of debt discharge
11/23/25	L Kutilek	.40	654.00	Tax research regarding plan
11/24/25	L Kutilek	.20	327.00	Review credit facility proposal
11/24/25	T Young	1.20	1,458.00	Research cancellation of indebtedness timing
11/28/25	J M Kronsoble	.70	1,855.00	Review emails and analyze tax matters (0.5); draft email to Latham team regarding tax matters (0.2)
11/29/25	J M Kronsoble	.20	530.00	Review emails and analyze tax matters (0.1); draft email to Latham team regarding tax matters (0.1)
11/29/25	L Kutilek	1.40	2,289.00	Review EY summary and analyze the same (1.1); email correspondence regarding the same (0.3)

J M Kronsoble	11.60	Hrs. @	\$ 2,650.00/hr.	\$ 30,740.00
G Klidonas	1.00	Hrs. @	\$ 2,095.00/hr.	\$ 2,095.00
L Kutilek	13.40	Hrs. @	\$ 1,635.00/hr.	\$ 21,909.00
J J Weichselbaum	.80	Hrs. @	\$ 1,635.00/hr.	\$ 1,308.00
T Young	14.70	Hrs. @	\$ 1,215.00/hr.	\$ 17,860.50
	41.50			\$ 73,912.50

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179
 December 11, 2025
 Matter Name: UST Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/11/25	R C Schrock	2.00	5,100.00	Calls with various parties regarding U.S. Trustee reporting of issue of concern
11/11/25	M V Koenitzer	.50	732.50	Analysis of reporting requirements related to U.S. Trustee
11/12/25	E R Marks	2.80	5,544.00	Review and analyze U.S. Trustee letter (2.1); related phone and email correspondence (0.7)
11/12/25	R C Schrock	1.50	3,825.00	Draft and revise letter to U.S. Trustee
11/12/25	J L Wine	.40	980.00	Email correspondence regarding revisions to U.S. Trustee letter
11/12/25	J J Weichselbaum	.60	981.00	Revise letter to U.S. Trustee (0.4); emails regarding same (0.2)
11/12/25	M V Koenitzer	.90	1,318.50	Analysis of reporting requirements related to U.S. Trustee

R C Schrock	3.50	Hrs. @	\$ 2,550.00/hr.	\$ 8,925.00
J L Wine	.40	Hrs. @	\$ 2,450.00/hr.	\$ 980.00
E R Marks	2.80	Hrs. @	\$ 1,980.00/hr.	\$ 5,544.00
J J Weichselbaum	.60	Hrs. @	\$ 1,635.00/hr.	\$ 981.00
M V Koenitzer	<u>1.40</u>	Hrs. @	\$ 1,465.00/hr.	<u>\$ 2,051.00</u>
	8.70			\$ 18,481.00

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620179

December 11, 2025

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
11/04/25	D N Scheer	1.40	2,289.00	Review updates on structure and licensing analysis (0.3); prepare for and attend call on licenses and enrollments (0.7); review notice letter and other communications (0.4)
11/05/25	J J Weichselbaum	1.00	1,635.00	Review proposed settlement agreement (0.7); call with counter party regarding potential settlement (0.3)
11/12/25	D N Scheer	.60	981.00	Review Virginia related update communication
11/12/25	H E Cresson	6.40	6,240.00	Draft 9019 motion (0.9); incorporate facts of qui tam into draft (2.1); communicate with Nixon Peabody regarding terms of settlement agreement (0.7); update draft language with language from precedent (1.3); revise 9019 draft (0.9); meet with Littler regarding wage and hour claims (0.5)
11/17/25	J J Weichselbaum	.30	490.50	Participate in call with K. Sheppard, C. Shandler and Latham to discuss customer negotiations
11/19/25	S A Woo Kee	.60	687.00	Prepare trade agreement for critical vendor
11/20/25	M V Koenitzer	.30	439.50	Review of ordinary course payments to Centene
11/21/25	R M Cantoral	.40	390.00	Call with Centene counsel regarding settlement agreement
11/21/25	M V Koenitzer	.30	439.50	Participate in discussion with opposing counsel regarding ordinary course payments (0.2); telephone conference with D. Ziegler at Debtors regarding same (0.1)
11/21/25	S A Woo Kee	.20	229.00	Emails with FTI regarding trade agreement
11/24/25	M V Koenitzer	1.30	1,904.50	Review provider agreements and prepare response to customer contract counterparty

D N Scheer	2.00	Hrs. @	\$ 1,635.00/hr.	\$ 3,270.00
J J Weichselbaum	1.30	Hrs. @	\$ 1,635.00/hr.	\$ 2,125.50
M V Koenitzer	1.90	Hrs. @	\$ 1,465.00/hr.	\$ 2,783.50
S A Woo Kee	.80	Hrs. @	\$ 1,145.00/hr.	\$ 916.00
R M Cantoral	.40	Hrs. @	\$ 975.00/hr.	\$ 390.00
H E Cresson	6.40	Hrs. @	\$ 975.00/hr.	\$ 6,240.00
	12.80			\$ 15,725.00

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1271 Avenue of the Americas
New York, New York 10020-1303
Tel: +1.212.906.1200 Fax: +1.212.751.4864
www.lw.com

LATHAM & WATKINS LLP

INVOICE

December 11, 2025

ModivCare Inc.
6900 Layton Avenue, Suite 1200
Denver, CO 80237
Attn: L. Heath Sampson

Please identify your payment with the following:

Invoice No. 2500620180
Matter Number 080529-1026

For professional services rendered through November 30, 2025

Re: Disbursements \$ 104,981.35

Total Due	\$ 104,981.35

LATHAM & WATKINS^{LLP}

Invoice No. 2500620180
December 11, 2025

Costs and Disbursements:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/05/25	Ground Transportation - Ryan Ming-Yuan Lee - Taxi/Car Service - ride home working late - 11/03/25 - Office to Home	R M Lee	45.26
11/12/25	Ground Transportation - Katherine Marcella Cole - Taxi/Car Service - Working late ride home - 11/11/25 - Office to Home	K M Cole	15.85
11/14/25	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 11/12/25 - office/home	R M Cantoral	32.40
11/14/25	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 11/06/25 - office/home	R M Cantoral	34.09
11/18/25	Ground Transportation - Ella Marie Mamaran Jaman - Taxi/Car Service - Lyft home after 8pm; worked on deposition prep for ModivCare - 11/13/25 - Office/Home	E M Jaman	59.32
11/19/25	Ground Transportation - Ella Marie Mamaran Jaman - Taxi/Car Service - Working late assisting with ModivCare depo prep - 11/19/25 - Office/Home	E M Jaman	51.80
11/20/25	Ground Transportation - Ryan Ming-Yuan Lee - Taxi/Car Service - Working late - 11/11/25 - Office/Home	R M Lee	37.18
11/21/25	Ground Transportation - Ryan Ming-Yuan Lee - Taxi/Car Service - Working late - 11/19/25 - Office/Home	R M Lee	40.79
11/25/25	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime meal - 11/17/25 - office/home	R M Cantoral	27.24
Total Ground Transportation			343.93
11/01/25	Westlaw - Search on: 01-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	18.00
11/02/25	Lexis Nexis - Search Date: 02-Nov-2025 - Timekeeper ID: 91547 - LICARI, MONTANA	M Licari	178.20
11/02/25	Westlaw - Search on: 02-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	154.80
11/05/25	Westlaw - Search on: 05-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	172.80
11/06/25	Lexis Nexis - Search Date: 06-Nov-2025 - Timekeeper ID: 92124 - HABIBIAN, SHADY	S Habibian	94.50
11/06/25	Westlaw - Search on: 06-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	172.80
11/07/25	Westlaw - Search on: 07-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	172.80
11/08/25	Westlaw - Search on: 08-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	18.00
11/10/25	Westlaw - Search on: 10-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	9.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/11/25	Westlaw - Search on: 11-Nov-2025 - Westlaw ID: - Request by: Ariyaratne, Hasala 87491 - Grp: 1000073842	H Ariyaratne	928.80
11/11/25	Lexis Nexis - Search Date: 11-Nov-2025 - Timekeeper ID: 87491 - ARIYARATNE, HASALA	H Ariyaratne	59.40
11/13/25	Westlaw - Search on: 13-Nov-2025 - Westlaw ID: - Request by: Ariyaratne, Hasala 87491 - Grp: 1000073842	H Ariyaratne	309.60
11/13/25	Westlaw - Search on: 13-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	9.00
11/13/25	Lexis Nexis - Search Date: 13-Nov-2025 - Timekeeper ID: 92165 - FOLEY, MIKE	M J Foley	89.10
11/13/25	Lexis Nexis - Search Date: 13-Nov-2025 - Timekeeper ID: 92124 - HABIBIAN, SHADY	S Habibian	89.10
11/14/25	Westlaw - Search on: 14-Nov-2025 - Westlaw ID: - Request by: Ariyaratne, Hasala 87491 - Grp: 1000073842	H Ariyaratne	619.20
11/14/25	Westlaw - Search on: 14-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	9.00
11/15/25	Westlaw - Search on: 15-Nov-2025 - Westlaw ID: - Request by: Howe, Sonali Anisha 85810 - Grp: 1004019677	S A Howe	1,083.60
11/16/25	Westlaw - Search on: 16-Nov-2025 - Westlaw ID: - Request by: Tarrant, Christopher Michael 85664 - Grp: 1000427646	C M Tarrant	154.80
11/16/25	Lexis Nexis - Search Date: 16-Nov-2025 - Timekeeper ID: 87599 - SALTZMAN, CHANIE	H Saltzman	89.10
11/16/25	Lexis Nexis - Search Date: 16-Nov-2025 - Timekeeper ID: 88685 - CAMPBELL, AIMEE	A N Campbell	29.70
11/16/25	Lexis Nexis - Search Date: 16-Nov-2025 - Timekeeper ID: 87599 - SALTZMAN, CHANIE	H Saltzman	89.10
11/17/25	Other Database Research - Bench IQ, Inc. - Bench IQ Usage - October 2025	C M Tarrant	157.50
11/17/25	Westlaw - Search on: 17-Nov-2025 - Westlaw ID: - Request by: Page, William Blake 82922 - Grp: 1000073842	W B Page	154.80
11/17/25	Westlaw - Search on: 17-Nov-2025 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	2,873.70
11/17/25	Westlaw - Search on: 17-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	9.00
11/18/25	Westlaw - Search on: 18-Nov-2025 - Westlaw ID: - Request by: Zhang, Jennifer 88964 - Grp: 1000427646	J Zhang	309.60
11/19/25	Westlaw - Search on: 19-Nov-2025 - Westlaw ID: - Request by: Tarrant, Christopher Michael 85664 - Grp: 1000427646	C M Tarrant	309.60
11/19/25	Westlaw - Search on: 19-Nov-2025 - Westlaw ID: - Request by: Zhang, Jennifer 88964 - Grp: 1000427646	J Zhang	464.40
11/19/25	Westlaw - Search on: 19-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	9.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/20/25	Westlaw - Search on: 20-Nov-2025 - Westlaw ID: - Request by: Zhang, Jennifer 88964 - Grp: 1000427646	J Zhang	309.60
11/20/25	Lexis Nexis - Search Date: 20-Nov-2025 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	89.10
11/20/25	Westlaw - Search on: 20-Nov-2025 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	154.80
11/20/25	Lexis Nexis - Search Date: 20-Nov-2025 - Timekeeper ID: 91175 - HOUSTON, KAMALI	K S Houston	95.40
11/20/25	Lexis Nexis - Search Date: 20-Nov-2025 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	89.10
11/20/25	Lexis Nexis - Search Date: 20-Nov-2025 - Timekeeper ID: 91175 - HOUSTON, KAMALI	K S Houston	95.40
11/21/25	Lexis Nexis - Search Date: 21-Nov-2025 - Timekeeper ID: 88744 - GUILFORD, JACKSON	J Guilford	178.20
11/21/25	Westlaw - Search on: 21-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	9.00
11/21/25	Lexis Nexis - Search Date: 21-Nov-2025 - Timekeeper ID: 88744 - GUILFORD, JACKSON	J Guilford	178.20
11/22/25	Westlaw - Search on: 22-Nov-2025 - Westlaw ID: - Request by: Zhang, Jennifer 88964 - Grp: 1000427646	J Zhang	154.80
11/22/25	Westlaw - Search on: 22-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	36.00
11/22/25	Lexis Nexis - Search Date: 22-Nov-2025 - Timekeeper ID: 91547 - LICARI, MONTANA	M Licari	445.50
11/22/25	Lexis Nexis - Search Date: 22-Nov-2025 - Timekeeper ID: 92165 - FOLEY, MIKE	M J Foley	1,425.60
11/22/25	Lexis Nexis - Search Date: 22-Nov-2025 - Timekeeper ID: 91547 - LICARI, MONTANA	M Licari	445.50
11/22/25	Lexis Nexis - Search Date: 22-Nov-2025 - Timekeeper ID: 92165 - FOLEY, MIKE	M J Foley	1,425.60
11/24/25	Westlaw - Search on: 24-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	9.00
11/24/25	Lexis Nexis - Search Date: 24-Nov-2025 - Timekeeper ID: 92165 - FOLEY, MIKE	M J Foley	178.20
11/28/25	Westlaw - Search on: 28-Nov-2025 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	154.80
11/28/25	Lexis Nexis - Search Date: 28-Nov-2025 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	356.40
11/28/25	Lexis Nexis - Search Date: 28-Nov-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	534.60
11/29/25	Westlaw - Search on: 29-Nov-2025 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	464.40

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LATHAM & WATKINS^{LLP}

Invoice No. 2500620180
December 11, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/29/25	Westlaw - Search on: 29-Nov-2025 - Westlaw ID: - Request by: Licari, Montana 91547 - Grp: 1000427646	M Licari	309.60
11/29/25	Lexis Nexis - Search Date: 29-Nov-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	267.30
11/30/25	Westlaw - Search on: 30-Nov-2025 - Westlaw ID: - Request by: Larkin, Nicolas 88837 - Grp: 1000427646	N Larkin	36.00
Total Legal Research			16,280.10
11/05/25	Meals - Ryan Ming-Yuan Lee - Dinner - dinner working late - 11/03/25 - Four South Village - Internal Guests: Ryan Ming-Yuan Lee	R M Lee	30.00
11/07/25	Meals - Meghana Vunnamadala Koenitzer - Dinner - Late Night Office - 08/19/25 - Hatsuhana - Internal Guests: Meghana Vunnamadala Koenitzer, Brian Isaac Herskowitz, Calvin Parker Best	M V Koenitzer	90.00
11/12/25	Meals - Katherine Marcella Cole - Dinner - Working late meal at the office - 11/11/25 - Sushi Aoi - Internal Guests: Katherine Marcella Cole	K M Cole	30.00
11/13/25	Meals - Stephen Andrew Woo Kee - Dinner - dinner working late - 10/30/25 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	29.19
11/18/25	Meals - Luke Mottola - Lunch - Meal on a Sunday during deposition preparation - 11/09/25 - SUGARFISH - Internal Guests: Luke Mottola	L Mottola	206.86
11/18/25	Meals - Jennifer Zhang - Dinner - Dinner while working late in the office - 11/12/25 - Nari - Internal Guests: Jennifer Zhang	J Zhang	30.00
11/18/25	Meals - Jennifer Zhang - Dinner - Dinner while working late in the office - 11/17/25 - Nari - Internal Guests: Jennifer Zhang	J Zhang	30.00
11/18/25	Meals - Jennifer Zhang - Dinner - Dinner while working late in the office - 11/14/25 - COTE - Internal Guests: Jennifer Zhang	J Zhang	30.00
11/20/25	Meals - Ryan Ming-Yuan Lee - Dinner - Working late - 11/11/25 - Sushi Hatsune - Internal Guests: Ryan Ming-Yuan Lee	R M Lee	30.00
11/26/25	Meals - Ella Marie Mamaran Jaman - Dinner - Dinner for 1 - Working overtime on case support - 11/26/25 - Izakaya Fuku - Internal Guests: Ella Marie Mamaran Jaman	E M Jaman	30.00
Total Meals			536.05
11/02/25	Confer with K. Houston regarding production intake	G M Donovan	712.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS^{LLP}

Invoice No. 2500620180
December 11, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/03/25	Analyze and compile privilege logs and metadata reports (6.4); conferences with M. Foley and A. Elias regarding same (1.0)	G M Donovan	3,293.00
11/03/25	Review case-related correspondence to identify key updates and next steps	A Elias	445.00
11/03/25	Analyze correspondence for actionable items and incorporate into project planning to meet production and privilege log delivery time line	A Elias	534.00
11/03/25	Review production QC searches and coding inconsistencies to escalate items for review by the case team	A Elias	445.00
11/03/25	Review incoming production format and outline import requirements for ediscovery vendor	A Elias	534.00
11/04/25	Quality-control of production deliverables by outside vendor	C A McLaughlin	311.50
11/04/25	Consult with project management, case team, and outside vendor regarding incoming production deliverables	C A McLaughlin	445.00
11/04/25	Prepare for and attend conference call with service provider and counsel regarding production scoping (1.0); conference with A. Elias regarding same (0.2); finish compiling domain analysis of privileged document population (1.8); review and analysis of document identified by counsel (0.4); research history of document collections and transmissions to service provider (2.0); conference with K. Houston regarding same (0.2)	G M Donovan	2,492.00
11/04/25	Review production QC searches and coding inconsistencies to escalate items for review by the case team	A Elias	445.00
11/04/25	Review case-related correspondence to identify key updates and next steps	A Elias	445.00
11/04/25	Communications with the vendor on production QC searches, coding changes and production updates	A Elias	534.00
11/04/25	Analysis of coding changes to arrive at the final list of privilege documents and corresponding metadata	A Elias	801.00
11/05/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	311.50
11/05/25	Review production exports for throwback, coordinate with the vendor nor revisions and prepare final set to be served for the case team	A Elias	890.00
11/05/25	Review production exports for clawback, coordinate with the vendor on revisions and prepare final set to be served for the case team	A Elias	890.00
11/05/25	Review privilege log and production related case correspondence to identify key updates and next steps	A Elias	534.00
11/05/25	Teams Conference with the case team regarding privilege log and production updates	A Elias	267.00

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Invoice No. 2500620180
December 11, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/07/25	Review of sentiment analysis in document review platform (0.4)	G M Donovan	178.00
11/10/25	Review case-related correspondence to identify key updates and next steps	A Elias	356.00
11/10/25	Conference with M. Foley regarding electronic transmission of files	G M Donovan	44.50
11/11/25	Review case-related correspondence to identify key updates and next steps	A Elias	445.00
11/11/25	Review production QC searches and coding inconsistencies to escalate items for review by the case team	A Elias	445.00
11/11/25	Analyze correspondence for actionable items and incorporate into project planning to meet production and privilege log delivery time line	A Elias	534.00
11/11/25	Coordinate with Information Governance on internal email collections	A Elias	267.00
11/12/25	Review incoming production sets and coordinate with the vendor to outline requirement for import into the workspace	A Elias	356.00
11/12/25	Review case-related correspondence to identify key updates and next steps	A Elias	267.00
11/13/25	Prepare for and attend conference call with counsel and service providers (0.9); review and respond to queries from M. Foley regarding production protocols (0.4); review of productions delivered by opposing counsel (0.5)	G M Donovan	801.00
11/13/25	Weekly status meeting with the case team and vendor to discuss open items, status updates and upcoming deadlines	A Elias	267.00
11/13/25	Follow up with the case attorneys on incoming production gaps identified by the vendor	A Elias	267.00
11/14/25	Review and analyze productions delivered by opposing counsel (0.7); confer with A. Elias regrading same (0.2)	G M Donovan	400.50
11/14/25	Coordinate with the case team and vendor to track down the specific defendant productions and have them imported in the document repository for attorney review	A Elias	445.00
11/17/25	Advise and consult with A. Elias and M. Foley regarding management of opposing party production volumes (0.4); review of same (0.2); prepare for and attend conference call with M. Foley and service provider regarding production (0.5); review and analyze production set (0.6)	G M Donovan	756.50
11/17/25	Coordinate with the case team on gaps in incoming productions and resolve issues	A Elias	801.00
11/17/25	Coordinate with the ediscovery vendor on incoming production import requirements and setup for review by the case team	A Elias	445.00
11/17/25	Coordinate with the ediscovery vendor to produce documents for the case team	A Elias	356.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/18/25	Quality-control of production deliverable by outside vendor	C A McLaughlin	178.00
11/18/25	Quality control on third party document production for case team	A Man	267.00
11/18/25	Correspond with M. Foley regarding matter data questions (0.7)	G M Donovan	311.50
11/18/25	Coordinate with the ediscovery vendor on incoming production import requirements and setup for review by the case team	A Elias	445.00
11/18/25	Discuss applications for deposition preparation, provide an overview of case management tools and discuss requirement with the case team	A Elias	445.00
11/19/25	Prepare for and conduct working session on fact management application (0.5); conference with M. Foley regarding workflow related to same (0.4); conference with A. Elias regarding matter status (0.2); prepare for and attend weekly matter conference call with service provider and counsel team (0.6)	G M Donovan	756.50
11/19/25	Discuss applications for deposition preparation, provide an overview/ demo of case management tools and discuss requirement with the case team	A Elias	445.00
11/19/25	Weekly Status call with the ediscovery vendor	A Elias	445.00
11/19/25	Coordinate with the case team on gaps in incoming productions and resolve issues	A Elias	801.00
11/21/25	Prepare productions for transmission to counsel (0.4); confer with M. Foley regarding same (0.4)	G M Donovan	356.00
11/21/25	Analyze correspondence for actionable items and incorporate into project planning to meet production and privilege log delivery time line	A Elias	534.00
11/22/25	Advise and consult with M. Foley regarding productions delivered (0.6)	G M Donovan	267.00
11/24/25	Coordinate with the case team on gaps in incoming productions and resolve issues	A Elias	400.50
11/24/25	Analyze correspondence for actionable items and incorporate into project planning to meet production and privilege log delivery time line	A Elias	534.00
11/25/25	Assist the case team with searching, review and organization of exhibits	A Elias	890.00
11/26/25	Assist the case team with searching, review and organization of exhibits	A Elias	445.00
11/30/25	Creation of Everchron database and load Transcript(s)/Documents into case management database	N Delgado	445.00

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11/30/25	Load Transcript(s)/Documents into case management database; Prepare and link deposition exhibits in the case management database; Load synchronized video into case management database	R E York	445.00
Total Practice Support			30,171.00
11/17/25	Transcripts - Veritext - Transcript Services - Certified Transcript	C M Tarrant	2,628.72
11/21/25	Transcripts - Veritext - Transcript and Realtime Services - 11/19/2025 - C. Shandler	C M Tarrant	6,989.44
11/21/25	Transcripts - Veritext - Transcript and Realtime Services - 11/17/2025 - L. Norwalk	C M Tarrant	5,880.50
11/21/25	Transcripts - Veritext - Transcript and Realtime Services - 11/13/2025 - D. Silvers	C M Tarrant	7,894.29
11/21/25	Transcripts - Veritext - Transcript and Realtime Services - 11/17/2025 - K. Glodowski	C M Tarrant	8,025.64
11/25/25	Transcripts - Veritext - Copies of deposition transcripts	C M Tarrant	2,009.00
11/25/25	Transcripts - Veritext - Copies of deposition transcripts	C M Tarrant	11,507.51
11/25/25	Transcripts - Veritext - Copies of deposition transcripts	C M Tarrant	5,113.51
Total Transcripts			50,048.61
11/05/25	Meals - Out-of-Town - Nicolas Corti - Lunch - Lunch during travel for ModivCare hearing - 09/30/25 - Buena Vista Cuban Cafe - Internal Guests: Nicolas Corti	N Corti	28.22
11/05/25	Meals - Out-of-Town - Nicolas Corti - Lunch - Lunch during travel for ModivCare hearing - 10/01/25 - Shake Shack - Internal Guests: Nicolas Corti	N Corti	24.90
11/05/25	Meals - Out-of-Town - Nicolas Corti - Dinner - Dinner during travel for ModivCare hearing - 09/30/25 - JW Marriott In Room Dining - Internal Guests: Nicolas Corti	N Corti	42.80
11/05/25	Meals - Out-of-Town - Nicolas Corti - Dinner - Dinner during travel for ModivCare hearing - 09/30/25 - JW Marriott In Room Dining - Internal Guests: Nicolas Corti	N Corti	49.51
11/07/25	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Client Meeting re ModivCare Inc. - 09/29/25 - Hotel to Office	M V Koenitzer	24.30
11/07/25	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Client Meeting re ModivCare Inc. - 09/30/25 - Office to Hotel	M V Koenitzer	19.67
11/07/25	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Client Meeting re ModivCare Inc. - 09/30/25 - Hotel to Office	M V Koenitzer	47.28

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/07/25	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Hotel - Meals Other - Client Meeting re ModivCare Inc. - 09/29/25 - The Post Oak Hotel at Uptown Houston - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	23.64
11/07/25	Lodging - Out of Town - Meghana Vunnamadala Koenitzer - Lodging - Client Meeting re ModivCare Inc. - 09/30/25 - The Post Oak Hotel at Uptown Houston - 3 nights	M V Koenitzer	421.20
11/07/25	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Hearing re ModivCare Inc. - 10/30/25 - Hotel to Office	M V Koenitzer	62.70
11/07/25	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Hearing re ModivCare Inc. - 10/30/25 - Hotel to Office	M V Koenitzer	42.62
11/07/25	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Hearing re ModivCare Inc. - 10/30/25 - Office to Airport	M V Koenitzer	158.42
11/07/25	Lodging - Out of Town - Meghana Vunnamadala Koenitzer - Lodging - Client work re ModivCare Inc. - 10/01/25 - The Post Oak Hotel at Uptown Houston - 3 nights	M V Koenitzer	421.20
11/07/25	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Hearing re ModivCare Inc. - 10/30/25 - Rideshare	M V Koenitzer	22.16
11/07/25	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Hearing re ModivCare Inc. - 10/29/25 - Airport to Hotel	M V Koenitzer	51.13
11/07/25	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Hotel - Meals Other - Hearing re ModivCare Inc. - 10/30/25 - The Post Oak Hotel at Uptown Houston - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	6.50
11/07/25	Lodging - Out of Town - Meghana Vunnamadala Koenitzer - Lodging - Hearing re ModivCare Inc. - 10/30/25 - The Post Oak Hotel at Uptown Houston - 3 nights	M V Koenitzer	479.70
11/07/25	Trainfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 884653621, Departure Date: 11/05/2025 , Route: RTE\NYP\ARTE , Carrier: AMTRAK	E R Marks	43.20
11/07/25	Airfare - The Lawyers Travel Service - FOLEY, MICHAEL J Ticket No: 7343625747, Departure Date: 11/03/2025 , Route: BOS/DEN , Carrier: UNITED AIRLINES INC.	M J Foley	283.63
11/07/25	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 7343625588, Departure Date: 10/29/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	M V Koenitzer	566.25
11/10/25	Meals - Out-of-Town - George Klidonas - Hotel - Meals Other - Hearings - 10/29/25 - JW Marriott Houston Downtown - Internal Guests: George Klidonas	G Klidonas	27.73

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December 11, 2025

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/10/25	Lodging - Out of Town - George Klidonas - Lodging - Hearings - 10/29/25 - JW Marriott Houston Downtown	G Klidonas	448.17
11/10/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings - 10/30/25 - Airport to home	G Klidonas	121.58
11/10/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings - 10/29/25 - Home to airport	G Klidonas	124.06
11/10/25	Airfare - George Klidonas - - Hearings - 10/29/25 - NY/Houston/NY - Airline-Delta Airlines - 10/29/2025 - 10/30/2025	G Klidonas	516.97
11/10/25	Meals - Out-of-Town - George Klidonas - Dinner - Hearings - 10/30/25 - El Tiempo - Internal Guests: George Klidonas	G Klidonas	70.15
11/10/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings - 10/30/25 - taxi	G Klidonas	56.48
11/10/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings - 10/29/25 - taxi	G Klidonas	53.99
11/10/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - Hearings - 10/29/25 - Airport to hotel	G Klidonas	152.22
11/14/25	Airfare - The Lawyers Travel Service - FOLEY, MICHAEL J Ticket No: 7344895416, Departure Date: 11/05/2025 , Route: DEN/BOS , Carrier: UNITED AIRLINES INC.	M J Foley	214.42
11/14/25	Airfare - The Lawyers Travel Service - FOLEY, MICHAEL J Ticket No: 4343769291, Departure Date: , Route: , Carrier:	M J Foley	72.01
11/20/25	Lodging - Out of Town - Michael Joseph Foley Jr. - Lodging - Deposition - 11/03/25 - Limelight - two nights	M J Foley	800.00
11/28/25	Lodging - Out of Town - Luke Mottola - Lodging - Hotel for stay in Boston - 11/22 - 11/25 - Fairmont Copley Plaza - three nights	L Mottola	939.78
11/28/25	Trainfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 884518525, Departure Date: 11/18/2025 , Route: RTE\NYP\RTE , Carrier: AMTRAK	E R Marks	505.00
11/28/25	Airfare - The Lawyers Travel Service - MOTTOLA, LUKE Ticket No: 638542084, Departure Date: , Route: , Carrier:	L Mottola	37.41
11/30/25	Trainfare - The Lawyers Travel Service - MARKS/ELIZABETH R 0884584791 11/06/2025 RTE\NYP\RTE WASHINGTON	E R Marks	249.10
11/30/25	Airfare - Egencia LLC - Traveler: MANDEL, AIMEE ; Route: LAX/IAH/LAX ; Travel Date: 12/05/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	A H Mandel	393.56
Total Travel Expenses			7,601.66
Total Costs and Disbursements:			\$ 104,981.35

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Invoice No. 2500620180
December 11, 2025

Costs and Disbursements:

Ground Transportation	343.93
Legal Research	16,280.10
Meals	536.05
Practice Support	30,171.00
Transcripts	50,048.61
Travel Expenses	7,601.66

Total Costs and Disbursements:	<u><u>\$ 104,981.35</u></u>

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New York, New York 10020-1303
Tel: +1.212.906.1200 Fax: +1.212.751.4864
www.lw.com

LATHAM & WATKINS LLP

INVOICE

January 30, 2026

ModivCare Inc.
6900 Layton Avenue, Suite 1200
Denver, CO 80237
Attn: L. Heath Sampson

Please identify your payment with the following:

Invoice No. 2600601384
Matter Number 080529-1026

For professional services rendered through December 29, 2025

Re: Disbursements

Costs and Disbursements 193,242.14

Total Due **\$ 193,242.14**

LATHAM & WATKINS^{LLP}

Invoice No. 2600601384
January 30, 2026

Costs and Disbursements:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
12/31/25	Docket - NY PACER Usage - December 2025	M V Koenitzer	87.60
12/31/25	Docket - NY PACER Usage - December 2025	C M Tarrant	35.30
12/31/25	Docket - NY PACER Usage - December 2025	M Giddens	28.20
12/31/25	Docket - BN PACER Usage - December 2025	M J Foley	80.30
12/31/25	Docket - NY PACER Usage - December 2025	T Peene	38.00
12/31/25	Docket - NY PACER Usage - December 2025	L Mottola	107.50
Total Court Research			376.90
12/01/25	Deposition - Veritext - Veritext Invoice 8827266 dated 11-28-25 regarding video deposition services for witness David Rowe on 11-18-25	C M Tarrant	1,589.00
12/01/25	Deposition - Veritext - Veritext Invoice 8826361 dated 11-28-25 for cancellation fee for no-show witness regarding scheduled video deposition on 11-25-25	C M Tarrant	350.00
12/01/25	Deposition - Veritext - Veritext Invoice 8828732 dated 11-28-25 regarding video deposition services for witness David Rowe	C M Tarrant	1,775.50
12/23/25	Deposition - Veritext - 11/21/2025 Video Services - Witness: M. Brown	C M Tarrant	2,718.00
Total Deposition			6,432.50
12/09/25	Document Copies - Judicial Transcribers of Texas, LLC - Copy of JTT transcript	C M Tarrant	21.60
12/16/25	Document Copies - Assist Legal Technologies LLC - Print binders	C M Tarrant	3,083.61
Total Document Copies			3,105.21
01/07/26	Equipment Rental - Matthew Thomas Carter - - Trial equipment and supplies for court room and breakout room - Trial equipment and supplies for court room and breakout room - 12/17/25	M T Carter	2,928.74
Total Equipment Rental			2,928.74
11/25/25	Messenger/Courier - Recipient: Joseph Howard - HOUSTON, TX 77002 on 25-Nov-2025 - AB #: 395795951470 - Inv #: 910119487 - Sender: James Lamar - LOS ANGELES, CA 90013	J X Lamar	247.89

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Invoice No. 2600601384
January 30, 2026

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
11/25/25	Messenger/Courier - Recipient: Joseph Howard - HOUSTON, TX 77002 on 25-Nov-2025 - AB #: 395795952547 - Inv #: 910119487 - Sender: James Lamar - LOS ANGELES, CA 90013	J X Lamar	286.89
12/03/25	Messenger/Courier - Recipient: James Lamar - HOUSTON, TX 77002 on 03-Dec-2025 - AB #: 396206734418 - Inv #: 910119487 - Sender: James Lamar - LOS ANGELES, CA 90013	J X Lamar	263.16
12/05/25	Messenger/Courier - Recipient: James Lamar Room 611 - HOUSTON, TX 77002 on 05-Dec-2025 - AB #: 396317628085 - Inv #: 910119487 - Sender: James Lamar - LOS ANGELES, CA 90013	J X Lamar	81.84
12/11/25	Messenger/Courier - Recipient: Jamie Wine - ARMONK, NY 10504 on 11-Dec-2025 - AB #: 396575311973 - Inv #: 910958846 - Sender: Jamie Wine - HOUSTON, TX 77002	J L Wine	202.05
12/11/25	Messenger/Courier - Recipient: Keith Simon - NEW YORK CITY, NY 10020 on 11-Dec-2025 - AB #: 396599120134 - Inv #: 910958846 - Sender: Keith Simon - HOUSTON, TX 77002	K Simon	62.93
12/11/25	Messenger/Courier - Airways Freight Corporation - Trial equipment	J Villasenor	2,218.50
12/12/25	Messenger/Courier - Recipient: Kamali Houston - NEW YORK CITY, NY 10020 on 12-Dec-2025 - AB #: 396632975569 - Inv #: 910958846 - Sender: Kamali Houston - HOUSTON, TX 77002	K S Houston	60.25
12/12/25	Messenger/Courier - Recipient: Meghana Koenitzer - NEW YORK CITY, NY 10020 on 12-Dec-2025 - AB #: 396635783354 - Inv #: 910958846 - Sender: Meghana Koenitzer - HOUSTON, TX 77002	M V Koenitzer	63.69
12/18/25	Messenger/Courier - Airways Freight Corporation - Tech Gear shipment - Trial equipment	C M Tarrant	2,089.30
12/30/25	Messenger/Courier - Houston Express Inc. - HN Courier Service - Trial equipment	A H Mandel	1,925.14
Total Federal Express & Messenger			7,501.64
12/23/25	Filing Fees - Veritext - ModivCare, Inc. - Concierge Tech Support	C M Tarrant	1,110.00
12/23/25	Filing Fees - Veritext - ModivCare, Inc. - Video and Transcript services	C M Tarrant	3,287.00
12/29/25	Filing Fees - Capitol Services, Inc. - Status Verification Search Fees	D R Gross	4,260.00
Total Filing Fees			8,657.00

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Invoice No. 2600601384
January 30, 2026

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
01/07/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial:12-09-25 Proud Source Water - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/09/25	D A Bates	21.48
01/07/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial 12-08-25 Payment Adjustment Tip \$10.00 - 378274810321005 MENDOCINOFARMSCATERI HOUSTON TX - 12/09/25	D A Bates	10.00
01/07/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial: Chewing Gum & Water - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/08/25	D A Bates	72.46
01/07/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial Smartwater Vapor Distilled Water - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/10/25	D A Bates	55.24
01/07/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial: Bottled Water - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/10/25	D A Bates	35.24
01/07/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial Ozarka Natural Spring Water - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/10/25	D A Bates	27.26
01/07/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial: Bottled Water - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/10/25	D A Bates	57.21
01/07/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial:12-08-25 Bottled Water - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/08/25	D A Bates	15.67
01/12/26	Food & Beverage - Dustin Allen Bates - - Trial - 378274810321005 BAKED GOODS SALES 512-614-3200 TX - 12/08/25	D A Bates	62.09
01/12/26	Food & Beverage - Dustin Allen Bates - - Modivcare Trial: 12-04-25 Dessert- Cookies Dinner Cancelled - 378274810321005 CRUMBZ N CO Houston TX - 12/02/25	D A Bates	36.00
01/12/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial Water, Energy Drinks & Chewing Gum - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/02/25	D A Bates	129.12
01/12/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial Water, Apple Juice & Fruit Punch - 378274810321005 IC* INSTACART SAN FRANCISCO CA - 12/03/25	D A Bates	45.92
01/12/26	Food & Beverage - Dustin Allen Bates - - ModivCare Trial: 12-09-25 Instacart: Snacks, Energy Drinks, etc. - 378274810321005 IC* COSTCO BY INSTAC SAN FRANCISCO CA - 12/09/25	D A Bates	330.82
Total Food & Beverage			898.51
12/02/25	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 11/25/25 - Office/Home	R M Cantoral	23.56

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12/02/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Work late on client matters - 11/20/25 - Latham to home	J J Weichselbaum	120.60
12/03/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Working late on client matter - 12/02/25 - Office / Home	J J Weichselbaum	120.55
12/05/25	Ground Transportation - Ray Clark Schrock - Taxi/Car Service - Work late on client matters - 11/25/25 - Latham to home	R C Schrock	236.52
12/05/25	Ground Transportation - Ray Clark Schrock - Taxi/Car Service - Work on client matters - 11/21/25 - taxi	R C Schrock	237.88
12/10/25	Ground Transportation - Jackson Guilford - Taxi/Car Service - Client work re ModivCare Inc. Disbursements - 12/04/25 - Home to Airport	J Guilford	196.98
12/10/25	Ground Transportation - Sunny's Executive Sedan Services Inc. - 12/06/2025 Schrock, Ray Invoice: 06_SU_304823_D.sq	R C Schrock	135.26
12/15/25	Ground Transportation - Jeremy Ross Lister - Taxi/Car Service - Ride from home to airport - 12/04/25 - Home to Airport	J R Lister	58.95
12/15/25	Ground Transportation - Jeremy Ross Lister - Taxi/Car Service - Ride from airport to home - 12/12/25 - Airport to Home	J R Lister	56.96
12/15/25	Ground Transportation - Jackson Guilford - Taxi/Car Service - Ride home from airport from trial trip - 12/12/25 - Airport to home	J Guilford	113.94
12/15/25	Ground Transportation - Luke Mottola - Taxi/Car Service - Uber to train station - 11/22/25 - Home to train station	L Mottola	10.28
12/15/25	Ground Transportation - Luke Mottola - Taxi/Car Service - Uber from office to home with exhibits - 11/21/25 - Train station to home	L Mottola	33.02
12/15/25	Ground Transportation - Luke Mottola - Taxi/Car Service - Ride - 12/12/25 - From airport to home	L Mottola	81.52
12/16/25	Ground Transportation - Nicolas Larkin - Taxi/Car Service - Ride from EWR to home after trial - 12/12/25 - Airport to Home	N Larkin	163.66
12/17/25	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel on client business - 11/18/25 - 20 Garden Rd., Wellesley Hills, MA to 50 University Ave., Westwood, MA	E R Marks	66.85
12/17/25	Ground Transportation - Jonathan J Weichselbaum - Taxi/Car Service - Work late on client matters - 12/04/25 - Latham to home	J J Weichselbaum	92.06
12/17/25	Ground Transportation - Aimee Noelle Campbell - Taxi/Car Service - Ride to the Airport - 12/05/25 - 314 E 78th St NY to Airport	A N Campbell	59.93

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12/18/25	Ground Transportation - Aimee Hyzy Mandel - Taxi/Car Service - Trial reimbursements - 12/12/25 - LAX to home	A H Mandel	77.98
12/18/25	Ground Transportation - Aimee Hyzy Mandel - Taxi/Car Service - Trial reimbursements - 12/03/25 - Home to LAX	A H Mandel	49.30
12/22/25	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation while traveling for client business - 11/07/25 - 50 University Ave., Westwood, MA to 20 Garden Rd., Wellesley, MA	E R Marks	90.82
12/22/25	Ground Transportation - Elizabeth R Marks - Taxi/Car Service - Ground transportation while traveling for client business - 11/05/25 - 20 Garden Rd., Wellesley Hills, MA to 50 University Ave., Westwood, MA	E R Marks	58.62
01/05/26	Ground Transportation - Sunny's Executive Sedan Services Inc. - 12/10/2025 Schrock, Ray Invoice: 06_SU_305336_D.sq	R C Schrock	125.26
01/07/26	Ground Transportation - Nikhil Aryaman Gulati - Taxi/Car Service - ride to the airport for ModivCare trial - 12/12/25 - Home to EWR	N A Gulati	116.30
01/07/26	Ground Transportation - Nikhil Aryaman Gulati - Taxi/Car Service - ride to airport for ModivCare trial - 12/06/25 - Home to Airport	N A Gulati	92.55
01/07/26	Ground Transportation - Ray Clark Schrock - Taxi/Car Service - Take calls for confirmation hearing preparation while in transit - 12/05/25 - Latham to home	R C Schrock	219.10
01/07/26	Ground Transportation - Montana Licari - Taxi/Car Service - Ride from home to airport - 12/05/25 - Home to Airport	M Licari	87.25
01/07/26	Ground Transportation - Montana Licari - Taxi/Car Service - Ride from airport to home - 12/12/25 - Airport to Home	M Licari	79.43
01/07/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Late Night Office - 12/10/25 - Office to Home	S A Woo Kee	24.21
Total Ground Transportation			2,829.34
12/08/25	Health and Safety Supplies - Aimee Hyzy Mandel - - Trial support item for courtroom appearance - Hair dryer - partner approval included in the attachments - 12/07/25	A H Mandel	366.87
Total Health and Safety Supplies			366.87
12/01/25	Westlaw - Search on: 01-Dec-2025 - Westlaw ID: - Request by: Peene, Travis 92254 - Grp: 1000073842	T Peene	1,306.80
12/02/25	Westlaw - Search on: 02-Dec-2025 - Westlaw ID: - Request by: Peene, Travis 92254 - Grp: 1000073842	T Peene	154.80
12/02/25	Westlaw - Search on: 02-Dec-2025 - Westlaw ID: - Request by: Zhang, Jennifer 88964 - Grp: 1000427646	J Zhang	309.60

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12/04/25	Lexis Nexis - Search Date: 04-Dec-2025 - Timekeeper ID: 92035 - BEST, CALVIN	C P Best	801.90
12/08/25	Lexis Nexis - Search Date: 08-Dec-2025 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	89.10
12/08/25	Westlaw - Search on: 08-Dec-2025 - Westlaw ID: - Request by: Page, William Blake 82922 - Grp: 1000073842	W B Page	309.60
12/18/25	Westlaw - Search on: 18-Dec-2025 - Westlaw ID: - Request by: Tarrant, Christopher Michael 85664 - Grp: 1000427646	C M Tarrant	619.20
12/30/25	Lexis Nexis - Search Date: 30-Dec-2025 - Timekeeper ID: 92352 - CRESSON, HAYDEN	H E Cresson	89.10
01/08/26	Lexis Nexis - Search Date: 08-Jan-2026 - Timekeeper ID: 85425 - CAULDER, CHRIS	C R Caulder	89.10
Total Legal Research			3,769.20
12/01/25	Meal Services - Flik International Corporation - A.Campbell - Lunch - Hot Two Entree Buffet - VC - Aimee Campbell on November 06 2025	A N Campbell	194.35
12/01/25	Meal Services - Flik International Corporation - J.Wine - Snack - Sweet & Salty - on November 13 2025	J R Lister	35.39
12/01/25	Meal Services - Flik International Corporation - K.Houston - Snack - Assorted Packaged Snacks - VC - Kamali Houston on November 09 2025	K S Houston	111.06
12/01/25	Meal Services - Flik International Corporation - R.Lee - Snack - Sweet & Salty - VC - Ryan Lee/Aimee Campbell on November 11 2025	R M Lee	21.23
12/01/25	Meal Services - Flik International Corporation - R.Lee - Snack - Assorted Packaged Snacks - VC - Ryan Lee/Aimee Campbell on November 11 2025	R M Lee	64.78
12/01/25	Meal Services - Flik International Corporation - K.Houston - Lunch - Room Temperature Three Entree Buffet - VC - Kamali Houston on November 05 2025	R M Lee	337.53
12/01/25	Meal Services - Flik International Corporation - K.Houston - Snack - Popcorn - VC - Kamali Houston on November 05 2025	R M Lee	29.94
12/01/25	Meal Services - Flik International Corporation - L.Mottola - Snack - Sweet & Salty - VC - Luke Mottola on November 10 2025	L Mottola	70.77
12/01/25	Meal Services - Flik International Corporation - R.Lee - Breakfast - Cold Continental - VC - Ryan Lee/Aimee Campbell on November 11 2025	R M Lee	116.23
12/01/25	Meal Services - Flik International Corporation - R.Lee - Lunch - Room Temperature Three Entree Buffet - VC - Ryan Lee/Aimee Campbell on November 11 2025	R M Lee	236.27

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12/01/25	Meal Services - Flik International Corporation - L.Mottola - Breakfast - Hot - VC - Luke Mottola on November 10 2025	L Mottola	212.32
12/01/25	Meal Services - Flik International Corporation - L.Mottola - Lunch - Hot Two Entree Buffet - VC - Luke Mottola on November 10 2025	L Mottola	277.64
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Lunch - Hot Two Entree Buffet - VC - Ella Jaman on November 19 2025	E M Jaman	222.12
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Snack - Sweet & Salty - VC - Ella Jaman on November 19 2025	E M Jaman	56.62
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Lunch - Room Temperature Two Entree Buffet - VC - Ella Jaman - ModivCare on November 18 2025	E M Jaman	222.12
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Snack - Sweet & Salty - VC - Ella Jaman - ModivCare on November 18 2025	E M Jaman	56.62
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Breakfast - Cold Continental - VC - Ella Jaman - ModivCare on November 17 2025	E M Jaman	132.83
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Snack - Popcorn - VC - Ella Jaman - ModivCare on November 17 2025	E M Jaman	23.95
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Snack - M&Ms - VC - Ella Jaman - ModivCare on November 17 2025	E M Jaman	19.60
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Lunch - Hot Two Entree Buffet - VC - Ella Jaman - ModivCare on November 17 2025	E M Jaman	222.12
12/30/25	Meal Services - Flik International Corporation - E.Jaman - Snack - Sweet & Salty - VC - Ella Jaman - ModivCare - C. Shandler on December 04 2025	E M Jaman	42.46
Total Meal Services			2,705.95
12/03/25	Meals - Jonathan J Weichselbaum - Dinner - Working late on client matter - 12/02/25 - Mr. Broadway Kosher Restaurant - Internal Guests: Jonathan J Weichselbaum	J J Weichselbaum	50.65
12/05/25	Meals - Ella Marie Mamaran Jaman - Dinner - Dinner -- working after 8pm to prepare exhibits cited in Confirmation Brief - 12/04/25 - Moonbowls Devoe - Internal Guests: Ella Marie Mamaran Jaman	E M Jaman	62.42
12/05/25	Meals - Montana Licari - Dinner - Working late - 10/16/25 - Lenwich - Internal Guests: Montana Licari	M Licari	35.91

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12/05/25	Meals - Montana Licari - Dinner - Working late - 10/17/25 - Trader Joe's - Internal Guests: Montana Licari	M Licari	38.07
12/05/25	Meals - Montana Licari - Dinner - Working late - 11/04/25 - Poke Bowl - Internal Guests: Montana Licari	M Licari	38.00
12/05/25	Meals - Montana Licari - Dinner - Working late - 11/11/25 - Whole Foods Market - Internal Guests: Montana Licari	M Licari	36.94
12/05/25	Meals - Montana Licari - Dinner - Working late - 11/20/25 - Whole Foods Market - Internal Guests: Montana Licari	M Licari	38.36
12/05/25	Meals - Montana Licari - Dinner - Working late - 11/22/25 - Hen House - Internal Guests: Montana Licari	M Licari	37.99
12/05/25	Meals - Dennis Mossberg - Dinner - Dinner in office while working late - 12/03/25 - Little Mint: Thai Kitchen - Internal Guests: Dennis Mossberg	D Mossberg	25.15
12/10/25	Meals - Jackson Guilford - Meals Other - Client work regarding ModivCare Inc. Disbursements - 12/04/25 - EWR C3 CIBO EXPRESS 131 - Internal Guests: Jackson Guilford	J Guilford	20.22
12/16/25	Meals - Nicolas Larkin - Meals Other - Drink in airport on the way home from trial - 12/12/25 - Cibo Express 93 - Internal Guests: Nicolas Larkin	N Larkin	6.24
12/17/25	Meals - Elizabeth R Marks - Breakfast - Meal while traveling for client business - 11/18/25 - Dunkin' Donuts - Internal Guests: Elizabeth R Marks	E R Marks	10.24
12/18/25	Meals - GrubHub Holdings Inc. - 2025-11-17 Order No. 20431700708521 for Richard Cantoral	R M Cantoral	32.92
12/18/25	Meals - Randall Carl Weber-Levine - Dinner - Work late on client matters - 12/16/25 - Sugarfish - Internal Guests: Randall Carl Weber-Levine, Meghana Vunnamadala Koenitzer	R C Weber-Levine	50.22
12/22/25	Meals - GrubHub Holdings Inc. - 2025-11-12 Order No. 910331641806951 for Richard Cantoral	R M Cantoral	37.92
12/22/25	Meals - Elizabeth R Marks - Breakfast - Meal while traveling for client business - 11/05/25 - Dunkin Donuts - Internal Guests: Elizabeth R Marks	E R Marks	10.24
01/07/26	Meals - Nikhil Aryaman Gulati - Breakfast - airport breakfast for ModivCare trial - 12/06/25 - Saison - Internal Guests: Nikhil Aryaman Gulati	N A Gulati	40.88
01/07/26	Meals - Katherine Waterman - Dinner - Late Night Office - 12/17/25 - TenzanNY - Internal Guests: Katherine Waterman	K Waterman	44.46
01/07/26	Meals - Montana Licari - Lunch - Lunch for travel day - 12/05/25 - Mangia - Internal Guests: Montana Licari	M Licari	35.11
01/07/26	Meals - Montana Licari - Meals Other - Coffee at Newark Airport - 12/05/25 - Starbucks - Internal Guests: Montana Licari	M Licari	13.67

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01/07/26	Meals - Stephen Andrew Woo Kee - Dinner - Late Night Office - 12/23/25 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	21.87
01/07/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner in-office while working late - 11/20/25 - Dos Toros - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	15.39
01/07/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner in-office while working late - 12/15/25 - Pret - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	28.79
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-09-25 Gluten Free Option - 12/04/25 - LEVEN BAKERY & CAFE Houston TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	45.58
01/07/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial Lunch: 12-07-25 Dessert - 12/04/25 - BAKED GOODS SALES 512-614-3200 TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	62.09
01/07/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial Lunch: 12-05-25 - 12/05/25 - EZCATER*CRAFT PITA BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	477.20
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-05-25 - 12/06/25 - EINSTEIN BROS-ONLINE LAKEWOOD CO - Internal Guests: Aimee Hyzy Mandel	D A Bates	87.52
01/07/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial Dinner: 12-05-25 Kosher Option - 12/05/25 - DD *DOORDASH DINOSMI SAN FRANCISCO CA - Internal Guests: Aimee Hyzy Mandel	D A Bates	77.77
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-11-25 Kosher Option - 12/11/25 - EZCATER*MINUTI COFFE BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	136.29
01/07/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial Breakfast: 12-08-25 - 12/05/25 - MENDOCINOFARMSCATERI HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	443.00
01/07/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-10-25 Lunch Gluten Free Option - 12/09/25 - MENDOCINOFARMSCATERI HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	169.66
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial: 12-06-25 - 12/06/25 - EZCATER*LA MEXICANA BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	316.91
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-10-25 Gluten Free/Kosher - 12/05/25 - THE BAGEL SHOP BAKER BELLAIRE TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	26.87

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01/07/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial Breakfast: 12-06-25 Kosher Option - 12/07/25 - EZCATER*PEI WEI ASIA BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	829.06
01/07/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial:12-10- 25 Additional food order for dinner - 12/10/25 - STAR PIZZA - 2 00000 HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	116.79
01/07/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial Dinner: 12-07-25 Gluten Free - 12/07/25 - NORTH ITALIA 3007 OL HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	157.92
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-08-25 - 12/06/25 - DD *DOORDASH TACOSAG SAN FRANCISCO CA - Internal Guests: Aimee Hyzy Mandel	D A Bates	62.59
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-07-25 - 12/07/25 - EZCATER*LA MEXICANA BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	350.46
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial: 12- 05-25 - 12/03/25 - THE BAGEL SHOP BAKER BELLAIRE TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	24.29
01/07/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial Dinner: 12-07-25 - 12/07/25 - PIADA HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	587.54
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-06-25 - 12/06/25 - DD *DOORDASH TACOSAG SAN FRANCISCO CA - Internal Guests: Aimee Hyzy Mandel	D A Bates	98.84
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial:12- 11-25 Breakfast - 12/11/25 - EZCATER*SMOOTHIE KIN BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	157.18
01/07/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial Lunch: 12-04-25 Kosher Option - 12/04/25 - SABA'S KOSHER HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	37.35
01/07/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial Dinner: 12-08-25 - 12/08/25 - TST* NUA THAI RESTAU HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	106.35
01/07/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial Lunch: 12-07-25 - 12/07/25 - EZCATER*SWEETGREEN BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	513.03
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-08-25 - 12/08/25 - EZCATER*CORNER BAKER BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	330.16

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01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-08-25 Kosher Option - 12/03/25 - THE BAGEL SHOP BAKER BELLAIRE TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	29.05
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial Breakfast: 12-10-25 Gluten Free & Kosher Option - 12/05/25 - LEVEN BAKERY & CAFE Houston TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	61.55
01/07/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial: 12- 03-25 Gluten Free Option Order canceled Credit issued immediately - 12/03/25 - DD *DOORDASH SPACECI SAN FRANCISCO CA - Internal Guests: Aimee Hyzy Mandel	D A Bates	18.83
01/07/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial Lunch: 12-11-25 - 12/11/25 - ORIGINALCHOPSHOP HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	572.04
01/12/26	Meals - Dustin Allen Bates - Dinner - Trial - 12/03/25 - HENDERSON & KANE GEN Houston TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	958.12
01/12/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial: 12-08- 25 - 12/04/25 - TST* SAIGON HUSTLE 3 HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	1,239.57
01/12/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial: 12- 08-25 - 12/09/25 - EZCATER*CORNER BAKER BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	640.85
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-06- 25 - 12/06/25 - LOCAL FOODS-HEIGHTS TERRACE PARK OH - Internal Guests: Aimee Hyzy Mandel	D A Bates	840.23
01/12/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial: 12- 08-25 - 12/04/25 - DD *DOORDASH LEVENBA SAN FRANCISCO CA - Internal Guests: Aimee Hyzy Mandel	D A Bates	45.50
01/12/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial: 12-10- 25 - 12/11/25 - EZCATER*MIAS TABLE BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	886.69
01/12/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial: 12- 06-25 - 12/06/25 - EZCATER*TAQUERIA ARA BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	98.20
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-04- 25 Gluten Free Box Lunches - 12/03/25 - MENDOCINOFARMSCATERI HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	131.58
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-10- 25 Gluten Free Box Lunches - 12/03/25 - MENDOCINOFARMSCATERI HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	233.32

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Invoice No. 2600601384
January 30, 2026

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-08-25 Gluten Free Box Lunches - 12/03/25 - MENDOCINOFARMSCATERI HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	233.32
01/12/26	Meals - Dustin Allen Bates - Breakfast - ModivCare Trial: 12-05-25 Gluten Free Bagels - 12/03/25 - DD *DOORDASH SPACEI SAN FRANCISCO CA - Internal Guests: Aimee Hyzy Mandel	D A Bates	7.46
01/12/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial: 12-10-25 Kosher Meal - 12/08/25 - DD *DOORDASH DINOSMI SAN FRANCISCO CA - Internal Guests: Aimee Hyzy Mandel	D A Bates	91.24
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-04-25 - 12/04/25 - EZCATER*LEAF GRAIN BOSTON MA - Internal Guests: Aimee Hyzy Mandel	D A Bates	402.05
01/12/26	Meals - Dustin Allen Bates - Dinner - ModivCare Trial: 12-05-25 - 12/05/25 - HENDERSON & KANE GEN Houston TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	261.96
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-10-25 - 12/10/25 - JASONSDELI HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	593.87
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-09-25 - 12/09/25 - SALATA - PENNZOIL PL HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	575.89
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-08-25 Mendocino Farms Box Lunches - 12/04/25 - MENDOCINOFARMSCATERI HOUSTON TX - Internal Guests: Aimee Hyzy Mandel	D A Bates	491.71
01/12/26	Meals - Dustin Allen Bates - Lunch - ModivCare Trial: 12-08-25 Gluten Free Option - 12/08/25 - MENDOCINOFARMSCATERI HOUSTON TX - Internal Guests: Dustin Allen Bates	D A Bates	141.52
01/13/26	Meals - Meghana Vunnamadala Koenitzer - Dinner - Dinner in office for 080529-1026 - 12/03/25 - Hatsuhana - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	66.28
Total Meals			14,566.94
12/02/25	Outside Services (Non-Attorney) - Veritext - professional services	C M Tarrant	111.00
12/02/25	Outside Services (Non-Attorney) - Veritext - professional services	C M Tarrant	3,999.93
12/05/25	Outside Services (Non-Attorney) - Veritext - professional services	C M Tarrant	1,255.00
12/09/25	Outside Services (Non-Attorney) - Veritext - professional services	A H Mandel	543.00

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12/09/25	Outside Services (Non-Attorney) - Veritext - professional services	A H Mandel	413.00
12/09/25	Outside Services (Non-Attorney) - Veritext - professional services	A H Mandel	608.00
12/09/25	Outside Services (Non-Attorney) - Veritext - professional services	A H Mandel	543.00
12/11/25	Outside Services (Non-Attorney) - BPE Global - Work on ModivCare	J H Barker	1,168.75
12/29/25	Outside Services (Non-Attorney) - Cogency Global, Inc. - Bringdown Search and Good Standing Certificate Short Form	T G Campo	419.17
01/05/26	Outside Services (Non-Attorney) - Aquipt Holdings LLC - court room technology – trial related	C M Tarrant	2,928.74
Total Outside Services (Non-Attorney)			11,989.59
11/26/25	Prepare directory index of deposition exhibit materials per M. Foley request	JD Ruggless	133.50
12/01/25	Review recent collections and follow with the case team on next steps	A Elias	356.00
12/01/25	Analyze correspondence for actionable items and incorporate into project planning to meet case timelines	A Elias	356.00
12/02/25	Review and the exhibit list and organize the worksheet to assign exhibit numbers to be used by the case team	A Elias	623.00
12/02/25	Analyze correspondence for actionable items and incorporate into project planning to meet deadlines to file the exhibit list	A Elias	356.00
12/02/25	Perform comprehensive quality checks on recent database updates on recent discovery processing in preparation for loading to case management database	D Aragon	222.50
12/02/25	Importing designations and counters into deposition database for case team	A Man	133.50
12/03/25	Load Transcripts into case management database (0.2); Update designations in case management database (0.2)	D Green	178.00
12/03/25	Quality-control and management of export by outside vendor	C A McLaughlin	178.00
12/03/25	Manage exports from outside vendor	C A McLaughlin	133.50
12/03/25	Coordinate exports of the exhibit list with paralegal team and eDiscovery vendor	A Elias	667.50
12/03/25	Review exhibit list and flag documents for the case team to identify their produced versions in the workspace	A Elias	267.00
12/04/25	Review case-related correspondence to identify key updates and next steps	A Elias	267.00
12/05/25	Load synchronized video into case management database	D Green	133.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
12/05/25	Confer and advise case team regarding designation exports (0.1); Prepare excerpt report per case team request (0.2)	D Green	133.50
12/05/25	Load and sync deposition video for David Mounts Gonzales	C A McLaughlin	178.00
12/06/25	Create/Update issues or annotations in case management database	R E York	1,023.50
12/09/25	Load and review Debtors counters for Mounts-Gonzales; consult with case team regarding same	C A McLaughlin	178.00
12/15/25	Call with case team and Ankura to share project feedback and data disposition options	A Elias	445.00
12/15/25	Participate in an internal data disposition discussion with the case team	A Elias	356.00
12/16/25	Teleconference with A. Elias regarding matter disposition	G M Donovan	222.50
12/16/25	Review exhibit list and flag documents for the case team to identify their produced versions in the workspace	A Elias	267.00
01/09/26	Follow with the case team and vendor on open items related to data disposition and archiving	A Elias	364.00
Total Practice Support			7,172.50
12/01/25	Transcripts - Veritext - Transcript Services - 11/21/25	E R Marks	11,736.99
12/08/25	Transcripts - Veritext - transcripts	C M Tarrant	10,979.26
Total Transcripts			22,716.25
12/05/25	Airfare - The Lawyers Travel Service - FOLEY, MICHAEL J Ticket No: 4348687258, Departure Date: 12/04/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	M J Foley	118.24
12/05/25	Airfare - The Lawyers Travel Service - GUILFORD, JACKSON Ticket No: 4348906032, Departure Date: , Route: , Carrier:	J Guilford	107.49
12/05/25	Airfare - The Lawyers Travel Service - MOTTOLA, LUKE Ticket No: 4348772097, Departure Date: 12/04/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	L Mottola	107.49
12/05/25	Airfare - The Lawyers Travel Service - GUILFORD, JACKSON Ticket No: 1125656278, Departure Date: , Route: , Carrier: ARC	J Guilford	75.00
12/05/25	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 4348485165, Departure Date: 12/05/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	M V Koenitzer	107.49

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12/05/25	Airfare - The Lawyers Travel Service - GUILFORD, JACKSON Ticket No: 7350315010, Departure Date: 12/05/2025 , Route: LGA/IAH/EWR , Carrier: UNITED AIRLINES INC.	J Guilford	617.53
12/05/25	Airfare - The Lawyers Travel Service - CAMPBELL, AIMEE N Ticket No: 7350315003, Departure Date: 12/05/2025 , Route: LGA/IAH/LGA , Carrier: UNITED AIRLINES INC.	A N Campbell	709.64
12/05/25	Airfare - The Lawyers Travel Service - GULATI, NIKHIL A Ticket No: 7350315001, Departure Date: 12/05/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	N A Gulati	643.01
12/05/25	Airfare - The Lawyers Travel Service - MOTTOLA, LUKE Ticket No: 4348772505, Departure Date: , Route: , Carrier:	L Mottola	107.49
12/05/25	Airfare - The Lawyers Travel Service - GULATI, NIKHIL A Ticket No: 4348942031, Departure Date: , Route: , Carrier:	N A Gulati	107.49
12/05/25	Airfare - The Lawyers Travel Service - FOLEY, MICHAEL J Ticket No: 7348578941, Departure Date: 12/04/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	M J Foley	809.61
12/05/25	Airfare - The Lawyers Travel Service - GULATI, NIKHIL A Ticket No: 4348942109, Departure Date: , Route: , Carrier:	N A Gulati	107.49
12/05/25	Airfare - The Lawyers Travel Service - GUILFORD, JACKSON Ticket No: 4348777420, Departure Date: 12/05/2025 , Route: LGA/IAH/EWR , Carrier: UNITED AIRLINES INC.	J Guilford	85.99
12/05/25	Airfare - The Lawyers Travel Service - SIMONS, JOSEPH J Ticket No: 7350315046, Departure Date: 12/06/2025 , Route: TPA/HOU , Carrier: SOUTHWEST AIRLINES CO. INC.	J J Simons	538.48
12/05/25	Airfare - The Lawyers Travel Service - CAMPBELL, AIMEE N Ticket No: 4348949515, Departure Date: 12/05/2025 , Route: LGA/IAH/LGA , Carrier: UNITED AIRLINES INC.	A N Campbell	102.11
12/05/25	Airfare - The Lawyers Travel Service - FOLEY, MICHAEL J Ticket No: 4348687453, Departure Date: , Route: , Carrier:	M J Foley	112.86
12/05/25	Airfare - The Lawyers Travel Service - MOTTOLA, LUKE Ticket No: 7348578972, Departure Date: 12/04/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	L Mottola	755.71
12/05/25	Airfare - The Lawyers Travel Service - VUNNAMADALA, MEGHANA Ticket No: 7348578913, Departure Date: 12/05/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	M V Koenitzer	755.71
12/10/25	Meals - Out-of-Town - Jackson Guilford - Meals Other - Client work re ModivCare Inc. Disbursements - 12/05/25 - Three Keys Coffee - Internal Guests: Jackson Guilford	J Guilford	6.50
12/10/25	Ground Transportation - Out-Of-Town - Jackson Guilford - Taxi/Car Service - Client work re ModivCare Inc. Disbursements - 12/04/25 - Airport to Hotel	J Guilford	59.95

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12/11/25	Lodging - Out of Town - Montana Licari - Lodging - Travel for client matter - 12/05/25 - Four Seasons Hotel Houston	M Licari	2,714.16
12/12/25	Airfare - The Lawyers Travel Service - GULATI, NIKHIL A Ticket No: 7350315156, Departure Date: 12/06/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	N A Gulati	165.61
12/12/25	Airfare - The Lawyers Travel Service - BEST, CALVIN P Ticket No: , Departure Date: 12/06/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	C P Best	107.49
12/12/25	Airfare - The Lawyers Travel Service - KUBOW, GRAYSON Ticket No: 4350412153, Departure Date: 12/07/2025 , Route: EWR/IAH/LGA , Carrier: UNITED AIRLINES INC.	G Kubow	102.11
12/12/25	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7350315106, Departure Date: 12/05/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	E R Marks	684.10
12/12/25	Airfare - The Lawyers Travel Service - BEST, CALVIN P Ticket No: 7350315092, Departure Date: 12/06/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	C P Best	863.50
12/12/25	Airfare - The Lawyers Travel Service - KUBOW, GRAYSON Ticket No: 7350315099, Departure Date: 12/07/2025 , Route: EWR/IAH/LGA , Carrier: UNITED AIRLINES INC.	G Kubow	764.51
12/12/25	Airfare - The Lawyers Travel Service - LARKIN, NICOLAS Ticket No: 7350315120, Departure Date: 12/07/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	N Larkin	790.00
12/12/25	Airfare - The Lawyers Travel Service - MARKS, ELIZABETH R Ticket No: 7350315105, Departure Date: 12/05/2025 , Route: BOS/IAH/BOS , Carrier: UNITED AIRLINES INC.	E R Marks	1,149.80
12/12/25	Airfare - The Lawyers Travel Service - GUILFORD, JACKSON Ticket No: 7350315238, Departure Date: 12/04/2025 , Route: EWR/IAH/EWR , Carrier: UNITED AIRLINES INC.	J Guilford	191.09
12/12/25	Airfare - The Lawyers Travel Service - HOUSTON, KAMALI S Ticket No: 7350315246, Departure Date: 12/05/2025 , Route: LGA-DFW/IAH-DCA/LGA , Carrier: AMERICAN AIRLINES INC.	K S Houston	742.70
12/15/25	Trip Expenses - Out-of-Town - James Xavier Lamar - Laundry - Trial Technology Support - 12/12/25 - JW Marriott Houston Downtown	J X Lamar	167.79
12/15/25	Lodging - Out of Town - James Xavier Lamar - Lodging - Trial Technology Support - 12/12/25 - JW Marriott Houston Downtown	J X Lamar	4,662.45
12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/11/25 - Mastro's Steakhouse/JW Marriott-Houston Downtown	J X Lamar	21.91

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12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/12/25 - LAX/Home	J X Lamar	68.98
12/15/25	Meals - Out-of-Town - James Xavier Lamar - Meals Other - Trial Technology Support - 12/12/25 - Hudson Airport Kiosk - Internal Guests: James Xavier Lamar	J X Lamar	14.04
12/15/25	Ground Transportation - Out-Of-Town - Joseph J Simons - Taxi/Car Service - Ground travel for hearing support - 12/06/25 - Airport / Hotel	J J Simons	22.95
12/15/25	Ground Transportation - Out-Of-Town - Joseph J Simons - Taxi/Car Service - Ground travel for hearing support - 12/12/25 - Hotel / Airport	J J Simons	64.77
12/15/25	Ground Transportation - Out-Of-Town - Joseph J Simons - Taxi/Car Service - Ground travel for hearing support - 12/12/25 - Airport / Home	J J Simons	73.73
12/15/25	Ground Transportation - Out-Of-Town - Joseph J Simons - Taxi/Car Service - Ground travel for hearing support - 12/11/25 - Hotel / Restaurant	J J Simons	31.83
12/15/25	Ground Transportation - Out-Of-Town - Joseph J Simons - Taxi/Car Service - Ground travel for hearing support - 12/11/25 - Store / Hotel	J J Simons	24.96
12/15/25	Ground Transportation - Out-Of-Town - Joseph J Simons - Taxi/Car Service - Ground travel for hearing support - 12/11/25 - Restaurant / Store	J J Simons	17.81
12/15/25	Meals - Out-of-Town - Joseph J Simons - Breakfast - Meal for travel to support hearing - 12/06/25 - Burger 21 - Internal Guests: Joseph J Simons	J J Simons	24.65
12/15/25	Ground Transportation - Out-Of-Town - Joseph J Simons - Taxi/Car Service - Ground travel to support hearing - 12/06/25 - Home / Airport	J J Simons	76.61
12/15/25	Lodging - Out of Town - Joseph J Simons - Lodging - Lodging to support hearing - 12/12/25 - JW Marriott	J J Simons	3,204.63
12/15/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - ModivCare Hearing in Houston - 12/15/25 - Airport to Latham	K Simon	129.31
12/15/25	Meals - Out-of-Town - Jonathan J Weichselbaum - Dinner - ModivCare Court hearing - 12/08/25 - Tom's Watch Bar - Internal Guests: Jonathan J Weichselbaum, Nikhil Aryaman Gulati, Montana Licari, Meghana Vunnamadala Koenitzer, Calvin Parker Best, Richard Mark Cantoral	J J Weichselbaum	181.31
12/15/25	Lodging - Out of Town - Jeremy Ross Lister - Lodging - Hotel stay for trial at the SD TX Bankruptcy Court - 12/12/25 - JW Marriott Houston Downtown	J R Lister	2,903.94

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12/15/25	Ground Transportation - Out-Of-Town - Jeremy Ross Lister - Taxi/Car Service - Ride from hotel to airport - 12/12/25 - Hotel to Airport	J R Lister	31.17
12/15/25	Ground Transportation - Out-Of-Town - Jeremy Ross Lister - Taxi/Car Service - Ride from airport to hotel - 12/04/25 - Airport to Hotel	J R Lister	59.95
12/15/25	Ground Transportation - Out-Of-Town - Jackson Guilford - Taxi/Car Service - Ride to airport from trial trip - 12/11/25 - Hotel to airport	J Guilford	56.96
12/15/25	Trip Expenses - Out-of-Town - Jackson Guilford - Laundry - Dry cleaning - 12/08/25 - HW Marriott	J Guilford	31.00
12/15/25	Lodging - Out of Town - Jackson Guilford - Lodging - Hotel for trip - 12/12/25 - HW Marriott	J Guilford	3,314.10
12/15/25	Meals - Out-of-Town - Jackson Guilford - Breakfast - Hotel for trip for trial - 12/12/25 - Starbucks - Internal Guests: Jackson Guilford	J Guilford	17.70
12/15/25	Meals - Out-of-Town - Luke Mottola - Dinner - Dinner - 11/22/25 - La Neta - Internal Guests: Luke Mottola	L Mottola	30.60
12/15/25	Meals - Out-of-Town - Luke Mottola - Lunch - Lunch - 11/22/25 - Chipotle - Internal Guests: Luke Mottola	L Mottola	12.09
12/15/25	Meals - Out-of-Town - Luke Mottola - Breakfast - Breakfast - 11/22/25 - Tatte - Internal Guests: Luke Mottola	L Mottola	17.58
12/15/25	Lodging - Out of Town - Luke Mottola - Lodging - Hotel for confirmation hearing - 12/12/25 - JW Marriot Houston Downtown	L Mottola	2,903.94
12/15/25	Ground Transportation - Out-Of-Town - Luke Mottola - Taxi/Car Service - Ride - 12/12/25 - From hotel to airport	L Mottola	67.19
12/15/25	Ground Transportation - Out-Of-Town - Luke Mottola - Taxi/Car Service - Ride - 12/04/25 - From home to airport	L Mottola	98.64
12/15/25	Ground Transportation - Out-Of-Town - Luke Mottola - Taxi/Car Service - Ride - 12/04/25 - From airport to hotel	L Mottola	45.31
12/15/25	Meals - Out-of-Town - Luke Mottola - Breakfast - Meal - 12/04/25 - Starbucks - Internal Guests: Luke Mottola	L Mottola	11.47
12/15/25	Meals - Out-of-Town - Luke Mottola - Lunch - Meal - 12/04/25 - Artistry - Internal Guests: Luke Mottola	L Mottola	23.38
12/15/25	Meals - Out-of-Town - Luke Mottola - Dinner - Meal - \$5 refunded because double charged for French fries - 12/04/25 - Artistry - Internal Guests: Luke Mottola	L Mottola	20.98
12/15/25	Meals - Out-of-Town - Luke Mottola - Dinner - Meal - \$5 refunded because double charged for French fries - 12/10/25 - Hot Peckers - Internal Guests: Luke Mottola	L Mottola	17.29
12/15/25	Meals - Out-of-Town - Luke Mottola - Meals Other - Coffee - 12/10/25 - Prelude Coffee & Tea - Internal Guests: Luke Mottola	L Mottola	3.79

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12/15/25	Lodging - Out of Town - Grayson Kubow - Lodging - Hotel Stay from 12/7 to 12/12 - 12/12/25 - Le Meridien - 5 nights	G Kubow	1,912.95
12/15/25	Ground Transportation - Out-Of-Town - Grayson Kubow - Taxi/Car Service - Lyft from Houston airport to hotel - 12/12/25 - Houston Airport to Hotel	G Kubow	56.34
12/15/25	Meals - Out-of-Town - Grayson Kubow - Lunch - Coffees - 12/10/25 - Prelude Coffee & Tea - Internal Guests: Grayson Kubow	G Kubow	14.61
12/15/25	Meals - Out-of-Town - Grayson Kubow - Lunch - Coffees - 12/08/25 - Starbucks - Internal Guests: Grayson Kubow	G Kubow	5.14
12/15/25	Meals - Out-of-Town - Grayson Kubow - Lunch - Coffees - 12/08/25 - Starbucks - Internal Guests: Grayson Kubow	G Kubow	35.51
12/15/25	Meals - Out-of-Town - Grayson Kubow - Dinner - Dinner in Houston 12/7 - 12/07/25 - Wokker HTX - Internal Guests: Grayson Kubow	G Kubow	28.15
12/15/25	Ground Transportation - Out-Of-Town - Grayson Kubow - Taxi/Car Service - Lyft from Houston airport to hotel - 12/07/25 - Houston Airport to Hotel	G Kubow	39.88
12/15/25	Lodging - Out of Town - Richard Mark Cantorall - Lodging - Confirmation Hearing - Hotel 12.11 - 12.12 - 12/11/25 - Le Meridian - Houston	R M Cantoral	209.43
12/15/25	Lodging - Out of Town - Richard Mark Cantorall - Lodging - Confirmation Hearing - Hotel 12.07 - 12.11 - 12/07/25 - Le Meridian - Houston - 4 nights	R M Cantoral	1,398.27
12/15/25	Ground Transportation - Out-Of-Town - Richard Mark Cantorall - Taxi/Car Service - Confirmation Hearing - to airport - 12/12/25 - Hotel/Airport	R M Cantoral	62.09
12/15/25	Ground Transportation - Out-Of-Town - Richard Mark Cantorall - Taxi/Car Service - Confirmation Hearing - 12/12/25 - Airport/Home	R M Cantoral	112.03
12/15/25	Ground Transportation - Out-Of-Town - Richard Mark Cantorall - Taxi/Car Service - Confirmation Hearing - 12/09/25 - Office/Courthouse	R M Cantoral	17.82
12/15/25	Ground Transportation - Out-Of-Town - Richard Mark Cantorall - Taxi/Car Service - Confirmation Hearing - 12/07/25 - Airport/Hotel	R M Cantoral	51.20
12/15/25	Ground Transportation - Out-Of-Town - Richard Mark Cantorall - Taxi/Car Service - Confirmation Hearing - 12/07/25 - Home/Airport	R M Cantoral	80.48
12/15/25	Ground Transportation - Out-Of-Town - Richard Mark Cantorall - Taxi/Car Service - Confirmation Hearing - 12/12/25 - Dinner/Hotel	R M Cantoral	28.04
12/15/25	Ground Transportation - Out-Of-Town - Richard Mark Cantorall - Taxi/Car Service - Confirmation Hearing - 12/11/25 - Hotel/Dinner	R M Cantoral	19.87

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
12/15/25	Meals - Out-of-Town - Richard Mark Cantorall - Meals Other - Confirmation Hearing - 12/10/25 - Starbucks - Internal Guests: Richard Mark Cantoral, Keith Simon, George Klidonas, Meghana Vunnamadala Koenitzer, Jonathan J Weichselbaum, Montana Licari	R M Cantoral	30.85
12/15/25	Meals - Out-of-Town - Richard Mark Cantorall - Meals Other - Confirmation Hearing - 12/10/25 - Starbucks - Internal Guests: Jamie L Wine, Elizabeth R Marks, Aimee Hyzy Mandel, Ryan Ming-Yuan Lee, James Xavier Lamar, Michael Joseph Foley, Ray Clark Schrock	R M Cantoral	45.84
12/15/25	Meals - Out-of-Town - Richard Mark Cantorall - Meals Other - Confirmation Hearing - 12/11/25 - Starbucks via Uber Eats - Internal Guests: Jamie L Wine, Ryan Ming-Yuan Lee, Ray Clark Schrock, George Klidonas, Elizabeth R Marks, James Xavier Lamar, Joseph J Simons, Michael Joseph Foley, Richard Mark Cantoral, Meghana Vunnamadala Koenitzer, Montana Licari, Nicolas Larkin, Aimee Hyzy Mandel, Jonathan J Weichselbaum, Hayden Elizabeth Cresson, Calvin Parker Best, Nicolas Corti	R M Cantoral	106.81
12/15/25	Meals - Out-of-Town - Richard Mark Cantorall - Meals Other - Confirmation Hearing - 12/09/25 - TC Energy - Internal Guests: Richard Mark Cantoral, Jamie L Wine, Hayden Elizabeth Cresson, Ray Clark Schrock, Meghana Vunnamadala Koenitzer	R M Cantoral	17.10
12/15/25	Meals - Out-of-Town - Richard Mark Cantorall - Meals Other - Confirmation Hearing - 12/08/25 - TC Energy - Internal Guests: Richard Mark Cantoral, Jamie L Wine, Hayden Elizabeth Cresson, Ray Clark Schrock, Meghana Vunnamadala Koenitzer, George Klidonas, Montana Licari	R M Cantoral	25.76
12/15/25	Meals - Out-of-Town - Richard Mark Cantorall - Meals Other - Confirmation Hearing - 12/07/25 - Dos Toros - Internal Guests: Richard Mark Cantoral	R M Cantoral	17.79
12/15/25	Lodging - Out of Town - Nicolas Larkin - Lodging - Hotel stay during travel for matter - 12/07/25 - Hotel Icon Houston	N Larkin	1,031.92
12/15/25	Meals - Out-of-Town - Nicolas Larkin - Breakfast - Breakfast during travel for matter - 12/11/25 - Day 6 Coffee Co. - Internal Guests: Nicolas Larkin	N Larkin	13.47
12/15/25	Meals - Out-of-Town - Nicolas Larkin - Dinner - Dinner during travel for matter - 12/10/25 - Birria Los Primos - Internal Guests: Nicolas Larkin	N Larkin	20.51
12/15/25	Ground Transportation - Out-Of-Town - Nicolas Larkin - Taxi/Car Service - Uber to airport for flight during travel for matter - 12/07/25 - Home to airport	N Larkin	142.14
12/15/25	Ground Transportation - Out-Of-Town - Nicolas Larkin - Taxi/Car Service - Uber to hotel after flight during travel for matter - 12/07/25 - Airport to hotel	N Larkin	57.95

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12/15/25	Meals - Out-of-Town - James Xavier Lamar - Breakfast - Trial Technology Support - 12/01/25 - Sabrina's Cafe - Internal Guests: James Xavier Lamar	J X Lamar	36.08
12/15/25	Meals - Out-of-Town - James Xavier Lamar - Breakfast - Trial Technology Support - 12/02/25 - Red Robin - Internal Guests: James Xavier Lamar	J X Lamar	27.47
12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/01/25 - IAH/JW Marriott-Houston Downtown	J X Lamar	34.11
12/15/25	Meals - Out-of-Town - James Xavier Lamar - Meals Other - Trial Technology Support - 12/01/25 - Paradies Lagardere - Internal Guests: James Xavier Lamar	J X Lamar	5.54
12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/01/25 - Brother's Home/PHL	J X Lamar	30.60
12/15/25	Meals - Out-of-Town - James Xavier Lamar - Lunch - Trial Technology Support - 12/03/25 - Bun Slut - Internal Guests: James Xavier Lamar	J X Lamar	15.38
12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/04/25 - HN Office/Best Buy	J X Lamar	26.97
12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/04/25 - Best Buy/JW Marriott-Houston Downtown	J X Lamar	27.91
12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/05/25 - Best Buy/JW Marriott Houston Downtown	J X Lamar	31.97
12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/05/25 - HN Office/Best Buy	J X Lamar	36.93
12/15/25	Meals - Out-of-Town - James Xavier Lamar - Lunch - Trial Technology Support - 12/12/25 - Chick-Fil-A - Internal Guests: James Xavier Lamar	J X Lamar	14.34
12/15/25	Meals - Out-of-Town - James Xavier Lamar - Breakfast - Trial Technology Support - 12/12/25 - Artistry - Internal Guests: James Xavier Lamar	J X Lamar	27.28
12/15/25	Ground Transportation - Out-Of-Town - James Xavier Lamar - Taxi/Car Service - Trial Technology Support - 12/12/25 - JW Marriot Houston Downtown/ IAH	J X Lamar	41.97
12/15/25	Meals - Out-of-Town - James Xavier Lamar - Hotel - Meals Other - Trial Technology Support - 12/12/25 - JW Marriott Houston Downtown - Internal Guests: James Xavier Lamar	J X Lamar	187.04
12/16/25	Lodging - Out of Town - Aimee Noelle Campbell - Lodging - Trail in HN - 12/12/25 - Marriott	A N Campbell	2,524.86

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12/16/25	Ground Transportation - Out-Of-Town - Aimee Noelle Campbell - Taxi/Car Service - Trail in HN - 12/05/25 - Airport to 806 Main St	A N Campbell	45.65
12/16/25	Ground Transportation - Out-Of-Town - Aimee Noelle Campbell - Taxi/Car Service - Trail in HN - 12/12/25 - Airport to 314 E 78th St	A N Campbell	77.71
12/16/25	Ground Transportation - Out-Of-Town - Nicolas Larkin - Taxi/Car Service - Ride from hotel to airport - 12/11/25 - Hotel to Airport	N Larkin	81.41
12/16/25	Meals - Out-of-Town - Nicolas Larkin - Dinner - Dinner at the airport traveling home from trial - 12/11/25 - El Premio Tex Mex Bar & Grill - Internal Guests: Nicolas Larkin	N Larkin	67.58
12/17/25	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Meal while traveling for client business - 11/18/25 - Sugarfish via Uber Eats - Internal Guests: Elizabeth R Marks	E R Marks	55.00
12/17/25	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Meal while traveling for client business - 11/20/25 - Via UberEats - Internal Guests: Elizabeth R Marks	E R Marks	45.00
12/17/25	Meals - Out-of-Town - Elizabeth R Marks - Hotel - Meals Other - Hotel meal while traveling for client business - 11/19/25 - The Luxury Collection - Internal Guests: Elizabeth R Marks	E R Marks	72.17
12/17/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel on client business - 11/21/25 - 157 W. 50th St., New York, NY to 306 W. 30th St., New York, NY	E R Marks	34.51
12/17/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation during travel on client business - 11/21/25 - 50 University Avenue, Westwood, MA to 20 Garden Rd., Wellesley Hills, MA	E R Marks	65.38
12/17/25	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay while traveling for client business - 11/21/25 - The Luxury Collection	E R Marks	3,414.84
12/17/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation while traveling for client business - 11/18/25 - Travel within New York City	E R Marks	34.35
12/17/25	Train fare - Elizabeth R Marks - - Train travel for client business - 11/18/25 - Moynihan Train Hall at Penn Station, New York, New York to Route 128, Westwood, MA - Rail-Amtrak - 11/21/2025 - 11/21/2025	E R Marks	188.10
12/17/25	Meals - Out-of-Town - Jamie L Wine - Hotel - Dinner - Attend trial - 12/05/25 - JW Marriott Houston Downtown - Internal Guests: Jamie L Wine	J L Wine	41.87
12/17/25	Meals - Out-of-Town - Jamie L Wine - Dinner - Attend trial - 12/07/25 - Maggiano's Little Italy via Uber Eats - Internal Guests: Jamie L Wine	J L Wine	74.62

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12/17/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend trial - 12/05/25 - From airport to hotel	J L Wine	144.74
12/17/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend trial - 12/12/25 - From hotel to airport	J L Wine	121.99
12/17/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend trial - 12/05/25 - From office to airport	J L Wine	184.51
12/17/25	Meals - Out-of-Town - Jamie L Wine - Dinner - Attend trial - 12/09/25 - Nobu Houston via Uber Eats - Internal Guests: Jamie L Wine, Keith Simon	J L Wine	150.00
12/17/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend trial - 12/15/25 - From airport to home	J L Wine	159.93
12/17/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend trial - 12/08/25 - From home to office	J L Wine	123.09
12/17/25	Meals - Out-of-Town - Jamie L Wine - Dinner - Attend trial - 12/10/25 - Tiger Noodle House via Uber Eats - Internal Guests: Jamie L Wine	J L Wine	43.18
12/17/25	Meals - Out-of-Town - Jamie L Wine - Hotel - Dinner - Attend trial - 12/11/25 - JW Marriott Houston Downtown - Internal Guests: Jamie L Wine	J L Wine	43.75
12/17/25	Airfare - Jamie L Wine - - Attend trial - 11/24/25 - From NYC- HN-NYC - Airline-United Airlines - 12/05/2025 - 12/12/2025	J L Wine	808.97
12/17/25	Meals - Out-of-Town - Jamie L Wine - Dinner - Attend trial - 12/06/25 - Nobu Houston via Uber Eats - Internal Guests: Jamie L Wine	J L Wine	166.00
12/17/25	Ground Transportation - Out-Of-Town - Jamie L Wine - Taxi/Car Service - Attend trial - 12/09/25 - From court to office- with G. Klidonas and B. Marks	J L Wine	22.98
12/17/25	Lodging - Out of Town - Jamie L Wine - Lodging - Attend trial - 12/12/25 - JW Marriott Houston Downtown	J L Wine	4,207.96
12/17/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - ModivCare Hearings in Houston - 12/11/25 - Hotel to airport	K Simon	164.79
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Dinner - ModivCare Hearings in Houston - 12/10/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	42.65
12/17/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - ModivCare Hearings in Houston - 12/11/25 - Airport to home	K Simon	83.07

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12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Breakfast - ModivCare Hearings in Houston - 12/08/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	45.36
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Lunch - ModivCare Hearings in Houston - 12/10/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	19.48
12/17/25	Lodging - Out of Town - Keith Simon - Lodging - ModivCare Hearings in Houston - 12/07/25 - Four Seasons Hotel	K Simon	583.33
12/17/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - ModivCare Hearings in Houston - 12/10/25 - taxi	K Simon	29.04
12/17/25	Lodging - Out of Town - Keith Simon - Lodging - ModivCare Hearings in Houston - 12/09/25 - Four Seasons Hotel	K Simon	583.33
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Dinner - ModivCare Hearings in Houston - 12/07/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	91.98
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Breakfast - ModivCare Hearings in Houston - 12/07/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	48.61
12/17/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - ModivCare Hearings in Houston - 12/09/25 - taxi	K Simon	37.71
12/17/25	Lodging - Out of Town - Keith Simon - Lodging - ModivCare Hearings in Houston - 12/08/25 - Four Seasons Hotel	K Simon	583.33
12/17/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - ModivCare Hearings in Houston - 12/09/25 - taxi	K Simon	28.31
12/17/25	Lodging - Out of Town - Keith Simon - Lodging - ModivCare Hearings in Houston - 12/05/25 - Four Seasons Hotel	K Simon	583.33
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Breakfast - ModivCare Hearings in Houston - 12/11/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	53.17
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Lunch - ModivCare Hearings in Houston - 12/09/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	32.88
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Breakfast - ModivCare Hearings in Houston - 12/09/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	47.31
12/17/25	Airfare - Keith Simon - - ModivCare Hearings in Houston - 12/05/25 - NY/HN - Airline-United Airlines - 12/05/2025 - 12/11/2025	K Simon	768.49
12/17/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - ModivCare Hearings in Houston - 12/10/25 - taxi	K Simon	32.75

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12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Dinner - ModivCare Hearings in Houston - 12/08/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	47.89
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Lunch - ModivCare Hearings in Houston - 12/08/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	37.06
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Breakfast - ModivCare Hearings in Houston - 12/10/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	47.96
12/17/25	Ground Transportation - Out-Of-Town - Keith Simon - Taxi/Car Service - ModivCare Hearings in Houston - 12/08/25 - taxi	K Simon	30.36
12/17/25	Lodging - Out of Town - Keith Simon - Lodging - ModivCare Hearings in Houston - 12/10/25 - Four Seasons Hotel	K Simon	583.35
12/17/25	Lodging - Out of Town - Keith Simon - Lodging - ModivCare Hearings in Houston - 12/06/25 - Four Seasons Hotel	K Simon	583.33
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Dinner - ModivCare Hearings in Houston - 12/09/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	35.98
12/17/25	Meals - Out-of-Town - Keith Simon - Hotel - Dinner - ModivCare Hearings in Houston - 12/05/25 - Four Seasons Hotel - Internal Guests: Keith Simon	K Simon	101.19
12/17/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - ModivCare Hearings in Houston - 12/10/25 - to Court	J J Weichselbaum	33.77
12/17/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - ModivCare Hearings in Houston - 12/08/25 - to Court	J J Weichselbaum	37.16
12/17/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - ModivCare Hearings in Houston - 12/07/25 - to Court	J J Weichselbaum	30.19
12/17/25	Meals - Out-of-Town - Jonathan J Weichselbaum - Hotel - Breakfast - ModivCare Hearings in Houston - 12/11/25 - JW Marriott Houston Downtown - Internal Guests: Jonathan J Weichselbaum	J J Weichselbaum	22.32
12/17/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - ModivCare Hearings in Houston - 12/12/25 - to Airport	J J Weichselbaum	156.96
12/17/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - ModivCare Hearings in Houston - 12/07/25 - airport to hotel	J J Weichselbaum	99.55
12/17/25	Lodging - Out of Town - Jonathan J Weichselbaum - Lodging - ModivCare Hearings in Houston - 12/09/25 - JW Marriott Houston Downtown	J J Weichselbaum	871.64

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12/17/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - ModivCare Hearings in Houston - 12/12/25 - Airport to home	J J Weichselbaum	133.18
12/17/25	Lodging - Out of Town - Jonathan J Weichselbaum - Lodging - ModivCare Hearings in Houston - 12/08/25 - JW Marriott Houston Downtown	J J Weichselbaum	871.64
12/17/25	Lodging - Out of Town - Jonathan J Weichselbaum - Lodging - ModivCare Hearings in Houston - 12/11/25 - JW Marriott Houston Downtown	J J Weichselbaum	485.54
12/17/25	Trip Expenses - Out-of-Town - Jonathan J Weichselbaum - Laundry - ModivCare Hearings in Houston - 12/10/25 - JW Marriott Houston Downtown	J J Weichselbaum	40.05
12/17/25	Lodging - Out of Town - Jonathan J Weichselbaum - Lodging - ModivCare Hearings in Houston - 12/10/25 - JW Marriott Houston Downtown	J J Weichselbaum	625.94
12/17/25	Meals - Out-of-Town - Jonathan J Weichselbaum - Hotel - Dinner - ModivCare Hearings in Houston - 12/08/25 - JW Marriott Houston Downtown - Internal Guests: Jonathan J Weichselbaum, George Klidonas, Meghana Vunnamadala Koenitzer, Nikhil Aryaman Gulati	J J Weichselbaum	214.80
12/17/25	Lodging - Out of Town - Jonathan J Weichselbaum - Lodging - ModivCare Hearings in Houston - 12/07/25 - JW Marriott Houston Downtown	J J Weichselbaum	473.84
12/17/25	Ground Transportation - Out-Of-Town - Jonathan J Weichselbaum - Taxi/Car Service - ModivCare Hearings in Houston - 12/06/25 - Home to airport	J J Weichselbaum	108.86
12/17/25	Airfare - Jonathan J Weichselbaum - - ModivCare Hearings in Houston - 12/06/25 - NY/HN/NY - Airline-United Airlines - 12/06/2025 - 12/12/2025	J J Weichselbaum	991.60
12/17/25	Lodging - Out of Town - Jonathan J Weichselbaum - Lodging - ModivCare Hearings in Houston - 12/06/25 - JW Marriott Houston Downtown	J J Weichselbaum	350.99
12/17/25	Meals - Out-of-Town - Jonathan J Weichselbaum - Hotel - Dinner - ModivCare Hearings in Houston - 12/07/25 - JW Marriott Houston Downtown - Internal Guests: Jonathan J Weichselbaum	J J Weichselbaum	28.73
12/17/25	Meals - Out-of-Town - George Klidonas - Breakfast - ModivCare Hearings in Houston - 12/06/25 - Brooklyn Diner - Internal Guests: George Klidonas	G Klidonas	33.29
12/17/25	Lodging - Out of Town - George Klidonas - Lodging - ModivCare Hearings in Houston - 12/06/25 - JW Marriott Houston Downtown	G Klidonas	259.74
12/17/25	Meals - Out-of-Town - George Klidonas - Lunch - ModivCare Hearings in Houston - 12/10/25 - Cranky Carrot Juice - Internal Guests: George Klidonas	G Klidonas	24.60

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12/17/25	Meals - Out-of-Town - George Klidonas - Lunch - ModivCare Hearings in Houston - 12/06/25 - Artistry - Internal Guests: George Klidonas	G Klidonas	28.58
12/17/25	Airfare - George Klidonas - - ModivCare Hearings in Houston - 12/11/25 - HN/FL - Airline-United Airlines - 12/06/2025 - 12/11/2025	G Klidonas	593.66
12/17/25	Lodging - Out of Town - George Klidonas - Lodging - ModivCare Hearings in Houston - 12/10/25 - JW Marriott Houston Downtown	G Klidonas	732.42
12/17/25	Lodging - Out of Town - George Klidonas - Lodging - ModivCare Hearings in Houston - 12/08/25 - JW Marriott Houston Downtown	G Klidonas	572.13
12/17/25	Lodging - Out of Town - George Klidonas - Lodging - ModivCare Hearings in Houston - 12/11/25 - JW Marriott Houston Downtown	G Klidonas	732.42
12/17/25	Trip Expenses - Out-of-Town - George Klidonas - Laundry - ModivCare Hearings in Houston - 12/10/25 - JW Marriott Houston Downtown	G Klidonas	51.96
12/17/25	Airfare - George Klidonas - - ModivCare Hearings in Houston - 12/06/25 - NYC/HN - Airline-United Airlines - 12/06/2025 - 12/10/2025	G Klidonas	768.49
12/17/25	Lodging - Out of Town - George Klidonas - Lodging - ModivCare Hearings in Houston - 12/09/25 - JW Marriott Houston Downtown	G Klidonas	732.42
12/17/25	Lodging - Out of Town - George Klidonas - Lodging - ModivCare Hearings in Houston - 12/07/25 - JW Marriott Houston Downtown	G Klidonas	377.91
12/17/25	Meals - Out-of-Town - George Klidonas - Hotel - Dinner - ModivCare Hearings in Houston - 12/06/25 - JW Marriott Houston Downtown - Internal Guests: George Klidonas	G Klidonas	75.00
12/17/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - ModivCare Hearings in Houston - 12/06/25 - Airport to hotel	G Klidonas	108.76
12/17/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - ModivCare Hearings in Houston - 12/06/25 - Home to airport	G Klidonas	134.97
12/17/25	Ground Transportation - Out-Of-Town - George Klidonas - Taxi/Car Service - ModivCare Hearings in Houston - 12/12/25 - Hotel to airport	G Klidonas	145.36
12/17/25	Meals - Out-of-Town - George Klidonas - Lunch - ModivCare Hearings in Houston - 12/12/25 - OTG - Internal Guests: George Klidonas	G Klidonas	48.45
12/18/25	Trip Expenses - Out-of-Town - Nicolas Corti - Laundry - Travel to Houston for confirmation - 12/11/25 - JW Marriott Houston Downtown	N Corti	43.00

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Invoice No. 2600601384
January 30, 2026

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
12/18/25	Meals - Out-of-Town - Nicolas Corti - Hotel - Meals Other - "Main Kitchen" charge during trip to Houston for confirmation - 12/11/25 - JW Marriott Houston Downtown - Internal Guests: Nicolas Corti	N Corti	30.98
12/18/25	Lodging - Out of Town - Nicolas Corti - Lodging - Room rate and taxes for trip to Houston for confirmation - 12/12/25 - JW Marriott Houston Downtown	N Corti	2,528.41
12/18/25	Lodging - Out of Town - Aimee Hyzy Mandel - Lodging - Trial reimbursements - 12/12/25 - JW Marriott	A H Mandel	3,271.32
12/18/25	Ground Transportation - Out-Of-Town - Aimee Hyzy Mandel - Taxi/Car Service - Trial reimbursements - 12/12/25 - Hotel to Airport	A H Mandel	46.96
12/18/25	Ground Transportation - Out-Of-Town - Aimee Hyzy Mandel - Taxi/Car Service - Trial reimbursements - 12/03/25 - Airport to hotel	A H Mandel	42.97
12/18/25	Ground Transportation - Out-Of-Town - Aimee Hyzy Mandel - Taxi/Car Service - Trial reimbursements - 12/11/25 - Hotel to court	A H Mandel	44.38
12/18/25	Meals - Out-of-Town - Aimee Hyzy Mandel - Dinner - Trial reimbursements - 12/03/25 - Local Foods - Internal Guests: Aimee Hyzy Mandel	A H Mandel	34.16
12/18/25	Meals - Out-of-Town - Aimee Hyzy Mandel - Dinner - Trial reimbursements - 12/04/25 - Artistry - Internal Guests: Aimee Hyzy Mandel	A H Mandel	18.40
12/18/25	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Meal while traveling for client business - 11/21/25 - Naya - Moynihan - Internal Guests: Elizabeth R Marks	E R Marks	23.14
12/19/25	Airfare - The Lawyers Travel Service - KUBOW, GRAYSON Ticket No: 4352628109, Departure Date: , Route: , Carrier:	G Kubow	102.11
12/19/25	Airfare - The Lawyers Travel Service - KUBOW, GRAYSON Ticket No: 7352133172, Departure Date: 12/12/2025 , Route: IAH/LGA , Carrier: UNITED AIRLINES INC.	G Kubow	181.31
12/19/25	Airfare - The Lawyers Travel Service - GUILFORD, JACKSON Ticket No: 7352133150, Departure Date: 12/12/2025 , Route: IAH/LGA , Carrier: UNITED AIRLINES INC.	J Guilford	137.20
12/19/25	Airfare - The Lawyers Travel Service - FOLEY, MICHAEL J Ticket No: 1211268386, Departure Date: , Route: , Carrier: ARC	M J Foley	75.00
12/19/25	Airfare - The Lawyers Travel Service - CAMPBELL, AIMEE N Ticket No: 7352133149, Departure Date: 12/12/2025 , Route: IAH/LGA , Carrier: UNITED AIRLINES INC.	A N Campbell	102.90
12/19/25	Airfare - The Lawyers Travel Service - SIMONS, JOSEPH J Ticket No: 7352133196, Departure Date: 12/12/2025 , Route: IAH/TPA , Carrier: UNITED AIRLINES INC.	J J Simons	516.43

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12/19/25	Airfare - The Lawyers Travel Service - HOUSTON, KAMALI S Ticket No: 7352133143, Departure Date: 12/11/2025 , Route: HOU/DFW/LGA , Carrier: AMERICAN AIRLINES INC.	K S Houston	543.50
12/19/25	Airfare - The Lawyers Travel Service - GUILFORD, JACKSON Ticket No: 4352536299, Departure Date: , Route: , Carrier:	J Guilford	118.24
12/19/25	Airfare - The Lawyers Travel Service - CAMPBELL, AIMEE N Ticket No: 4352527848, Departure Date: , Route: , Carrier:	A N Campbell	102.11
12/22/25	Meals - Out-of-Town - Elizabeth R Marks - Dinner - Meal while traveling for client business - 11/05/25 - Sugarfish - Internal Guests: Elizabeth R Marks	E R Marks	59.88
12/22/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation while traveling for client business - 11/05/25 - Travel within New York City	E R Marks	20.20
12/22/25	Meals - Out-of-Town - Elizabeth R Marks - Lunch - Meal while traveling for client business - 11/07/25 - Chopt Creative Salad Co. - Internal Guests: Elizabeth R Marks	E R Marks	22.95
12/22/25	Ground Transportation - Out-Of-Town - Elizabeth R Marks - Taxi/Car Service - Ground transportation while traveling for client business - 11/07/25 - Travel within New York City	E R Marks	21.05
12/22/25	Meals - Out-of-Town - Elizabeth R Marks - Hotel - Meals Other - Hotel stay while traveling for client business - 11/07/25 - The Luxury Collection - Internal Guests: Elizabeth R Marks	E R Marks	93.72
12/22/25	Lodging - Out of Town - Elizabeth R Marks - Lodging - Hotel stay while traveling for client business - 11/07/25 - The Luxury Collection	E R Marks	1,795.49
12/31/25	Airfare - Egencia LLC - Traveler: CORTI, NICOLAS ; 214684464135 ; Route: EWR/IAH/EWR ; Travel Date: 12/05/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	N Corti	788.50
12/31/25	Airfare - Egencia LLC - Traveler: LAMAR, JAMES ; 214655259228 ; Route: PHL/IAH ; Travel Date: 12/01/2025 ; Carrier/Agency Name: AMERICAN AIRLINES SCOTTSDALE AZ	J X Lamar	582.63
12/31/25	Airfare - Egencia LLC - Traveler: LAMAR, JAMES XAVIERMR ; 214708941323 ; Route: IAH/LAX ; Travel Date: 12/12/2025 ; Carrier/Agency Name: AMERICAN AIRLINES PHOENIX AZ	J X Lamar	564.41
12/31/25	Airfare - Egencia LLC - Traveler: CANTORAL, RICHARD ; 214679014472 ; Route: LGA/IAH/LGA ; Travel Date: 12/07/2025 ; Carrier/Agency Name: DELTA AIR LINES SCOTTSDALE AZ	R M Cantoral	720.62

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12/31/25	Airfare - Egencia LLC - Traveler: LISTER, JEREMY ; 214671392290 ; Route: LGA/IAH/LGA ; Travel Date: 12/04/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	J R Lister	678.74
12/31/25	Airfare - Egencia LLC - Traveler: LEE, RYAN ; 214667700813 ; Route: LGA/IAH/LGA ; Travel Date: 12/05/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	R M Lee	221.48
12/31/25	Airfare - Egencia LLC - Traveler: LEE, RYAN ; 214659094773 ; Route: LGA/IAH/LGA ; Travel Date: 12/04/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	R M Lee	506.26
12/31/25	Airfare - Egencia LLC - Traveler: LICARI, MONTANA ; 214691229284 ; Route: EWR/IAH/EWR ; Travel Date: 12/05/2025 ; Carrier/Agency Name: UNITED AIRLINES SCOTTSDALE AZ	M Licari	715.00
01/05/26	Train fare - The Lawyers Travel Service - MOTTOLA/LUKE 0884600006 11/22/2025 NYP\BBY AMTRAK	L Mottola	324.90
01/05/26	Train fare - The Lawyers Travel Service - MOTTOLA/LUKE 0884600261 11/25/2025 BBY\NYP AMTRAK	L Mottola	404.10
01/07/26	Lodging - Out of Town - Nikhil Aryaman Gulati - Lodging - hotel for ModivCare trial - 12/06/25 - JW Marriot Houston Downtown	N A Gulati	1,844.63
01/07/26	Lodging - Out of Town - Nikhil Aryaman Gulati - Lodging - hotel for ModivCare trial - 12/11/25 - JW Marriot Houston Downtown	N A Gulati	379.08
01/07/26	Ground Transportation - Out-Of-Town - Nikhil Aryaman Gulati - Taxi/Car Service - ride for ModivCare trial - 12/11/25 - within Houston	N A Gulati	47.67
01/07/26	Ground Transportation - Out-Of-Town - Nikhil Aryaman Gulati - Taxi/Car Service - ride for ModivCare trial - 12/12/25 - Hotel to Airport	N A Gulati	36.02
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/06/25 - Airport to hotel	R C Schrock	84.42
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/07/25 - taxi	R C Schrock	22.51
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/07/25 - taxi	R C Schrock	22.51
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/06/25 - taxi	R C Schrock	22.51
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/08/25 - taxi	R C Schrock	22.51
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/08/25 - taxi	R C Schrock	24.75

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/09/25 - taxi	R C Schrock	23.13
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Meals Other - BD drinks - 12/09/25 - Pappas Bros - Internal Guests: Ray Clark Schrock - External Guests: Zal Jumal, Chad Shandler	R C Schrock	58.71
01/07/26	Lodging - Out of Town - Ray Clark Schrock - Lodging - ModivCare hearings - 12/05/25 - Four Seasons	R C Schrock	401.19
01/07/26	Lodging - Out of Town - Ray Clark Schrock - Lodging - ModivCare hearings - 12/06/25 - Four Seasons	R C Schrock	401.19
01/07/26	Lodging - Out of Town - Ray Clark Schrock - Lodging - ModivCare hearings - 12/07/25 - Four Seasons	R C Schrock	401.19
01/07/26	Lodging - Out of Town - Ray Clark Schrock - Lodging - ModivCare hearings - 12/08/25 - Four Seasons	R C Schrock	401.19
01/07/26	Lodging - Out of Town - Ray Clark Schrock - Lodging - ModivCare hearings - 12/09/25 - Four Seasons	R C Schrock	401.19
01/07/26	Airfare - Ray Clark Schrock - - ModivCare hearings - 12/06/25 - NY/HN/NY - Airline-United Airlines - 12/06/2025 - 12/10/2025	R C Schrock	963.48
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/10/25 - to airport	R C Schrock	125.71
01/07/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - ModivCare hearings - 12/10/25 - taxi	R C Schrock	22.51
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Dinner - ModivCare hearings - 12/06/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	28.89
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Meals Other - ModivCare hearings - 12/06/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	46.89
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Breakfast - ModivCare hearings - 12/07/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	3.08
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Meals Other - ModivCare hearings - 12/07/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	15.63
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Dinner - ModivCare hearings - 12/07/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	43.90
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Meals Other - ModivCare hearings - 12/08/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	19.24
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Meals Other - ModivCare hearings - 12/08/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	15.63

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Dinner - ModivCare hearings - 12/09/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	27.90
01/07/26	Meals - Out-of-Town - Ray Clark Schrock - Hotel - Dinner - ModivCare hearings - 12/10/25 - Four Seasons Houston - Internal Guests: Ray Clark Schrock	R C Schrock	26.90
01/07/26	Meals - Out-of-Town - Montana Licari - Dinner - Meal delivered to hotel in Houston - 12/05/25 - True Food Kitchen - Internal Guests: Montana Licari	M Licari	49.86
01/07/26	Ground Transportation - Out-Of-Town - Montana Licari - Taxi/Car Service - Ride from airport to hotel - 12/05/25 - Airport to Hotel	M Licari	44.93
01/07/26	Meals - Out-of-Town - Montana Licari - Meals Other - Coffee in Houston with Meghana Vunnamadala and Calvin Best - 12/07/25 - Starbucks - Internal Guests: Montana Licari, Calvin Parker Best, Meghana Vunnamadala Koenitzer	M Licari	23.87
01/07/26	Meals - Out-of-Town - Montana Licari - Meals Other - Coffee in Houston - 12/08/25 - Cranky Carrott - Internal Guests: Montana Licari	M Licari	13.00
01/07/26	Ground Transportation - Out-Of-Town - Montana Licari - Taxi/Car Service - Ride from office to hotel - 12/08/25 - Office to Hotel	M Licari	12.94
01/07/26	Meals - Out-of-Town - Montana Licari - Lunch - Lunch with Calvin Best, Hayden Cresson and Richard Cantoral - 12/08/25 - Sweetgreen - Internal Guests: Montana Licari, Calvin Parker Best, Hayden Elizabeth Cresson, Richard Mark Cantoral	M Licari	72.91
01/07/26	Meals - Out-of-Town - Montana Licari - Lunch - Lunch with Hayden Cresson and Richard Cantoral - 12/10/25 - Sweetgreen - Internal Guests: Montana Licari, Hayden Elizabeth Cresson, Richard Mark Cantoral	M Licari	65.90
01/07/26	Meals - Out-of-Town - Montana Licari - Meals Other - Team coffee order - 12/10/25 - Starbucks - Internal Guests: Montana Licari	M Licari	98.94
01/07/26	Ground Transportation - Out-Of-Town - Montana Licari - Taxi/Car Service - Ride from office to hotel - 12/11/25 - Office to Hotel	M Licari	15.13
01/07/26	Meals - Out-of-Town - Montana Licari - Dinner - Dinner in Houston - 12/11/25 - Lua Viet Kitchen - Internal Guests: Montana Licari	M Licari	42.62
01/07/26	Lodging - Out of Town - Montana Licari - Lodging - Extra night stay in Houston for hearing - 12/12/25 - Four Seasons Houston	M Licari	452.36
01/07/26	Ground Transportation - Out-Of-Town - Montana Licari - Taxi/Car Service - Ride from hotel to airport - 12/12/25 - Hotel to Airport	M Licari	52.99

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
01/07/26	Meals - Out-of-Town - Montana Licari - Breakfast - Breakfast at airport - 12/12/25 - Starbucks - Internal Guests: Montana Licari	M Licari	19.00
01/07/26	Ground Transportation - Out-Of-Town - Calvin Parker Best - Taxi/Car Service - Taxi Service to Newark airport - 12/06/25 - 170 E. 2nd Street, New York, NY to 3 Brewster Road, Newark, NJ	C P Best	78.92
01/07/26	Ground Transportation - Out-Of-Town - Calvin Parker Best - Taxi/Car Service - Taxi Service from Newark airport to home - 12/12/25 - 60 Earhart Drive, Newark, NJ to 170 E. 2nd Street, New York, NY	C P Best	82.80
01/07/26	Meals - Out-of-Town - Calvin Parker Best - Hotel - Breakfast - Hotel breakfast, Bayou & Bottle Breakfast - 12/11/25 - Four Seasons Hotel Houston - Internal Guests: Calvin Parker Best	C P Best	22.09
01/07/26	Lodging - Out of Town - Calvin Parker Best - Lodging - Hotel in Houston, Texas for ModivCare Inc. hearing. - 12/06/25 - Four Seasons Hotel Houston	C P Best	2,412.30
01/08/26	Meals - Out-of-Town - Jonathan J Weichselbaum - Dinner - Court hearings - 12/08/25 - Tom's Watch Bar - Internal Guests: Jonathan J Weichselbaum, Nikhil Aryaman Gulati, Calvin Parker Best, Meghana Vunnamadala Koenitzer, Montana Licari	J J Weichselbaum	281.31
01/12/26	Ground Transportation - Out-Of-Town - Michael Joseph Foley Jr. - Taxi/Car Service - client meetingreceipt_8c342dab-4b53-4676-b8ad-904e85511307.pdf - 12/03/25 - airport/hotel	M J Foley	32.98
01/12/26	Ground Transportation - Out-Of-Town - Michael Joseph Foley Jr. - Taxi/Car Service - client meeting - 12/12/25 - hotel/airport	M J Foley	43.50
01/12/26	Lodging - Out of Town - Michael Joseph Foley Jr. - Lodging - client meeting - 12/10/25 - JW Marriott Houston	M J Foley	2,524.86
01/12/26	Lodging - Out of Town - Michael Joseph Foley Jr. - Lodging - client meeting - 12/12/25 - JW Marriott Houston	M J Foley	758.16
01/13/26	Meals - Out-of-Town - Meghana Vunnamadala Koenitzer - Dinner - Dinner after working late on 080529-1026 - 12/06/25 - Oh My Gogi! - Internal Guests: Meghana Vunnamadala Koenitzer	M V Koenitzer	35.47
01/13/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber to courthouse for 080529-1026 - 12/07/25 - Pickup - Dropoff	M V Koenitzer	32.71
01/13/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber to courthouse for 080529-1026 - 12/09/25 - Pickup - Dropoff	M V Koenitzer	22.10
01/13/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber to courthouse for 080529-1026 - 12/10/25 - Pickup - Dropoff	M V Koenitzer	21.18

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01/13/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber to airport in Houston for 080529-1026 - 12/12/25 - Pickup - Dropoff	M V Koenitzer	119.59
01/13/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - Uber to home from airport in NYC for 080529-1026 - 12/12/25 - Pickup - Dropoff	M V Koenitzer	75.71
01/13/26	Ground Transportation - Out-Of-Town - Meghana Vunnamadala Koenitzer - Taxi/Car Service - uber from the airport to hotel in Houston for trial - 12/06/25 - Pickup - Dropoff	M V Koenitzer	86.45
Total Travel Expenses			97,225.00

Total Costs and Disbursements:**\$ 193,242.14****Costs and Disbursements:**

Court Research	376.90
Deposition	6,432.50
Document Copies	3,105.21
Equipment Rental	2,928.74
Federal Express & Messenger	7,501.64
Filing Fees	8,657.00
Food & Beverage	898.51
Ground Transportation	2,829.34
Health and Safety Supplies	366.87
Legal Research	3,769.20
Meal Services	2,705.95
Meals	14,566.94
Outside Services (Non-Attorney)	11,989.59
Practice Support	7,172.50
Transcripts	22,716.25
Travel Expenses	97,225.00

Total Costs and Disbursements:**\$ 193,242.14**

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 New York, New York 10020-1303
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LATHAM & WATKINS LLP

INVOICE

January 30, 2026

ModivCare Inc.
 6900 Layton Avenue, Suite 1200
 Denver, CO 80237
 Attn: L. Heath Sampson

Please identify your payment with the following:

Invoice No. 2600601385
 Matter Number 080529-1000

For professional services rendered through December 29, 2025

	Services	Costs	Total
Assumption and Rejection of Leases and Contracts	108,979.00		108,979.00
Business Operations/Strategic Planning	71,052.50		71,052.50
Case Administration (Docket, WIP and Calendar Updates)	8,447.00		8,447.00
Claims Administration and Objections	61,888.50		61,888.50
Communications with Creditors Committee	6,175.00		6,175.00
Compliance & Investigations	15,081.00		15,081.00
Corporate Governance, Board, and Regulatory Matters	101,486.00		101,486.00
Employee Benefits and Pensions	29,669.00		29,669.00
Fee and Retention Applications (LW)	18,642.50		18,642.50
Fee and Retention Applications (Others)	801.50		801.50
Financial and Cash Collateral	654,327.50		654,327.50
General Case Strategy (WIP Calls, Team and Client Calls)	87,170.50		87,170.50
Hearings	923,560.50		923,560.50
Insurance	33,629.00		33,629.00
Litigation	1,823,580.00		1,823,580.00
Meetings and Communications with Creditors	10,417.00		10,417.00
Non-Working Travel Time	131,471.50		131,471.50
Plan and Disclosure Statement/Confirmation/Implementatio	865,405.00		865,405.00
Securities Matters	192,872.00		192,872.00
Tax	49,809.00		49,809.00
Vendor and Customer Matters	458.00		458.00
Total Services and Costs	5,194,922.00	0.00	\$ 5,194,922.00

Total Due

\$ 5,194,922.00

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M M Anderson	19.00	Hrs. @	\$ 2,650.00/hr.	\$ 50,350.00
J M Kronsoble	3.90	Hrs. @	\$ 2,650.00/hr.	\$ 10,335.00
R C Schrock	95.40	Hrs. @	\$ 2,550.00/hr.	\$ 243,270.00
J L Wine	136.30	Hrs. @	\$ 2,450.00/hr.	\$ 333,935.00
J L Wine	8.80	Hrs. @	\$ 1,225.00/hr.	\$ 10,780.00
K Simon	124.70	Hrs. @	\$ 2,325.00/hr.	\$ 289,927.50
K Simon	10.10	Hrs. @	\$ 1,162.50/hr.	\$ 11,741.25
J B Caron	13.90	Hrs. @	\$ 2,195.00/hr.	\$ 30,510.50
K R Jefcoat	12.10	Hrs. @	\$ 2,195.00/hr.	\$ 26,559.50
G Klidonas	158.30	Hrs. @	\$ 2,095.00/hr.	\$ 331,638.50
G Klidonas	14.50	Hrs. @	\$ 1,047.50/hr.	\$ 15,188.75
I S Yakut	68.80	Hrs. @	\$ 2,095.00/hr.	\$ 144,136.00
J J Barber	3.30	Hrs. @	\$ 1,980.00/hr.	\$ 6,534.00
C J Clark	8.00	Hrs. @	\$ 1,980.00/hr.	\$ 15,840.00
D T Gardiner	3.70	Hrs. @	\$ 1,980.00/hr.	\$ 7,326.00
E R Marks	154.00	Hrs. @	\$ 1,980.00/hr.	\$ 304,920.00
E R Marks	10.00	Hrs. @	\$ 990.00/hr.	\$ 9,900.00
E Yu	8.90	Hrs. @	\$ 2,070.00/hr.	\$ 18,423.00
C M Cronin	10.10	Hrs. @	\$ 1,980.00/hr.	\$ 19,998.00
R M Singer	10.60	Hrs. @	\$ 1,980.00/hr.	\$ 20,988.00
R F Katz	6.40	Hrs. @	\$ 1,775.00/hr.	\$ 11,360.00
G L Blum	22.50	Hrs. @	\$ 1,635.00/hr.	\$ 36,787.50
N A Faqihi Alawadhi	39.80	Hrs. @	\$ 1,635.00/hr.	\$ 65,073.00
J D Gratch	95.20	Hrs. @	\$ 1,635.00/hr.	\$ 155,652.00
A K Hand	3.90	Hrs. @	\$ 1,635.00/hr.	\$ 6,376.50
L Kutilek	14.70	Hrs. @	\$ 1,635.00/hr.	\$ 24,034.50
D N Scheer	12.70	Hrs. @	\$ 1,635.00/hr.	\$ 20,764.50
J J Weichselbaum	169.10	Hrs. @	\$ 1,635.00/hr.	\$ 276,478.50
J J Weichselbaum	8.50	Hrs. @	\$ 817.50/hr.	\$ 6,948.75
Y Zhou	8.80	Hrs. @	\$ 1,635.00/hr.	\$ 14,388.00
K S Houston	142.60	Hrs. @	\$ 1,560.00/hr.	\$ 222,456.00
K S Houston	12.00	Hrs. @	\$ 780.00/hr.	\$ 9,360.00
M J Foley	146.70	Hrs. @	\$ 1,465.00/hr.	\$ 214,915.50
M J Foley	5.20	Hrs. @	\$ 732.50/hr.	\$ 3,809.00
N A Gulati	95.20	Hrs. @	\$ 1,465.00/hr.	\$ 139,468.00

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N A Gulati	11.00	Hrs. @	\$ 732.50/hr.	\$ 8,057.50
M V Koenitzer	175.20	Hrs. @	\$ 1,465.00/hr.	\$ 256,668.00
M V Koenitzer	6.10	Hrs. @	\$ 732.50/hr.	\$ 4,468.25
W B Page	9.50	Hrs. @	\$ 1,465.00/hr.	\$ 13,917.50
K Waterman	79.10	Hrs. @	\$ 1,465.00/hr.	\$ 115,881.50
J D Morton	114.00	Hrs. @	\$ 1,320.00/hr.	\$ 150,480.00
T Young	11.90	Hrs. @	\$ 1,215.00/hr.	\$ 14,458.50
N Corti	111.50	Hrs. @	\$ 1,145.00/hr.	\$ 127,667.50
N Corti	15.80	Hrs. @	\$ 572.50/hr.	\$ 9,045.50
B I Herskowitz	20.40	Hrs. @	\$ 1,145.00/hr.	\$ 23,358.00
M Licari	73.50	Hrs. @	\$ 1,145.00/hr.	\$ 84,157.50
M Licari	6.00	Hrs. @	\$ 572.50/hr.	\$ 3,435.00
Y Sun	63.00	Hrs. @	\$ 1,145.00/hr.	\$ 72,135.00
S A Woo Kee	66.30	Hrs. @	\$ 1,145.00/hr.	\$ 75,913.50
S B Zahedi	2.20	Hrs. @	\$ 1,145.00/hr.	\$ 2,519.00
R M Cantoral	99.20	Hrs. @	\$ 975.00/hr.	\$ 96,720.00
R M Cantoral	12.00	Hrs. @	\$ 487.50/hr.	\$ 5,850.00
H E Cresson	68.00	Hrs. @	\$ 975.00/hr.	\$ 66,300.00
H E Cresson	4.10	Hrs. @	\$ 487.50/hr.	\$ 1,998.75
S A Howe	11.20	Hrs. @	\$ 975.00/hr.	\$ 10,920.00
D Mossberg	7.50	Hrs. @	\$ 975.00/hr.	\$ 7,312.50
C P Best	66.30	Hrs. @	\$ 975.00/hr.	\$ 64,642.50
C P Best	11.50	Hrs. @	\$ 487.50/hr.	\$ 5,606.25
A N Campbell	60.20	Hrs. @	\$ 975.00/hr.	\$ 58,695.00
A N Campbell	5.50	Hrs. @	\$ 487.50/hr.	\$ 2,681.25
H T Colocotronis	64.40	Hrs. @	\$ 975.00/hr.	\$ 62,790.00
J Guilford	98.30	Hrs. @	\$ 975.00/hr.	\$ 95,842.50
J Guilford	12.50	Hrs. @	\$ 487.50/hr.	\$ 6,093.75
G Kubow	18.50	Hrs. @	\$ 975.00/hr.	\$ 18,037.50
N Larkin	77.70	Hrs. @	\$ 975.00/hr.	\$ 75,757.50
R M Lee	62.20	Hrs. @	\$ 975.00/hr.	\$ 60,645.00
R M Lee	6.20	Hrs. @	\$ 487.50/hr.	\$ 3,022.50
J R Lister	81.80	Hrs. @	\$ 975.00/hr.	\$ 79,755.00
L Mottola	80.30	Hrs. @	\$ 975.00/hr.	\$ 78,292.50
H Saltzman	20.00	Hrs. @	\$ 975.00/hr.	\$ 19,500.00
M L Sharp	.60	Hrs. @	\$ 975.00/hr.	\$ 585.00
J Zhang	35.30	Hrs. @	\$ 975.00/hr.	\$ 34,417.50

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J Zhang	6.00	Hrs. @	\$ 487.50/hr.	\$ 2,925.00
G D Grocke	2.90	Hrs. @	\$ 695.00/hr.	\$ 2,015.50
A H Mandel	102.20	Hrs. @	\$ 695.00/hr.	\$ 71,029.00
A H Mandel	11.20	Hrs. @	\$ 347.50/hr.	\$ 3,892.00
A Nowrouzi	9.30	Hrs. @	\$ 650.00/hr.	\$ 6,045.00
C M Tarrant	38.60	Hrs. @	\$ 650.00/hr.	\$ 25,090.00
T Peene	58.80	Hrs. @	\$ 580.00/hr.	\$ 34,104.00
E M Jaman	27.60	Hrs. @	\$ 525.00/hr.	\$ 14,490.00
G Reiser	2.30	Hrs. @	\$ 455.00/hr.	\$ 1,046.50
J J Simons	74.40	Hrs. @	\$ 455.00/hr.	\$ 33,852.00
J J Simons	14.00	Hrs. @	\$ 227.50/hr.	\$ 3,185.00
A Chamberlain	35.20	Hrs. @	\$ 445.00/hr.	\$ 15,664.00
J X Lamar	124.20	Hrs. @	\$ 405.00/hr.	\$ 50,301.00
J X Lamar	<u>17.20</u>	Hrs. @	\$ 202.50/hr.	<u>\$ 3,483.00</u>
	3,850.40			\$ 5,194,922.00

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Invoice No. 2600601385

January 30, 2026

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	R M Cantoral	1.50	1,462.50	Emails with FTI regarding 365(d)(4) motion (0.1); review and revise same motion (0.3); emails with Latham team regarding same (0.1); emails with FTI, Debtors, and Latham team regarding various cure objections (0.7); call with N. Gulati regarding same (0.2); review and revise cure objection tracker (0.1)
12/01/25	N A Gulati	1.10	1,611.50	Emails with Latham team regarding cure objections (0.8); teleconference with counsel to objecting counterparty (0.3)
12/01/25	N Larkin	.90	877.50	Conference call with Latham team and counsel for counterparties regarding cure objections and related plan objection reconciliation (0.2); revise cure objection tracking document to reflect reconciliation progress with counterparties and Debtors (0.7)
12/02/25	G Klidonas	.30	628.50	Telephone conference with Latham team regarding treatment of contracts
12/02/25	J J Weichselbaum	1.30	2,125.50	Correspondence with Latham team regarding cure issues (0.4); review materials in connection with same (0.3); review comments to 365(d)(4) motion (0.3); review contract termination notice (0.3)
12/02/25	R M Cantoral	1.80	1,755.00	Call with FTI regarding status of cure objections (0.9); call with Debtors regarding same (0.5); emails with various counsel regarding cure objections (0.4)
12/02/25	N A Gulati	2.20	3,223.00	Review and revise cure objection tracker (0.7); teleconference with objecting parties (0.5); teleconference with Latham and FTI teams regarding the same (1.0)
12/02/25	N A Gulati	.50	732.50	Teleconference with Latham team regarding case updates
12/02/25	N Larkin	2.10	2,047.50	Conference call with Latham team and K. Hardy counsel for Debtors regarding legal issues with particular counterparties that objected to assumption (0.5); revise document tracking cure objections to incorporate status and approach discussed with Debtors for the particular counterparties (0.2); conference call with K. Deluise, N. Gulati and R. Cantoral regarding open items for cure objections and reconciliation progress (0.9); email correspondence with contract counterparties regarding reconciliation progress (0.5)
12/03/25	R M Cantoral	2.30	2,242.50	Review and revise cure objection tracker (0.4); emails with ARI counsel regarding cure objection (0.2);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				emails with Sarah Car Care counsel regarding cure objection (0.2); email and call with Molina Healthcare counsel regarding cure objection (0.4); email with same regarding adequate assurance request (0.1); emails with several other counsel regarding adjournment of cure objections (0.4); emails with FTI regarding the foregoing (0.6)
12/03/25	N A Gulati	3.60	5,274.00	Review cure objection tracker (1.8); emails with objecting counterparties (1.0); emails with Latham team regarding the same (0.8)
12/03/25	N Larkin	.60	585.00	Review email correspondence regarding reconciliation of cure objections (0.4); revise document tracking reconciliation process for such objection (0.2)
12/04/25	J J Weichselbaum	.30	490.50	Review and analyze cure matters
12/04/25	R M Cantoral	2.60	2,535.00	Review and revise objection tracker (0.3); emails and call with ARI counsel regarding cure objection (0.4); call with FTI regarding same (0.2); draft email and review diligence regarding ARI cure objection (0.7); email with UHC/Optum counsel and review diligence regarding cure objection (0.6); call with FTI regarding cure objection tracker (0.4)
12/04/25	N A Gulati	2.00	2,930.00	Teleconference with K. Deluise regarding cure objections (0.4); emails with counterparties regarding the same (0.4); review cure objection tracker (1.2)
12/04/25	N Larkin	3.20	3,120.00	Conference call with K. Deluise and N. Gulati regarding particular counterparty objection to assumption of contract (0.3); reviewing counterparty contract for relevant payment terms (1.8); draft email correspondence with contract counterparties (0.7); conference call with K. Deluise, N. Gulati and R. Cantoral regarding cure objection reconciliation progress (0.4)
12/04/25	J Zhang	.80	780.00	Research effect of lease rejection of cash deposits
12/05/25	J J Weichselbaum	.30	490.50	Call with Latham team regarding Denver lease
12/05/25	R M Cantoral	1.30	1,267.50	Call with Debtors regarding rejection of lease and subtenant rights (0.2); emails with counterparty counsel regarding cure objections (0.4); emails with FTI regarding status of cure objections (0.7)
12/05/25	N A Gulati	1.70	2,490.50	Emails with contract counterparties (1.0); review cure objection tracker (0.7)

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Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/05/25	N Larkin	.70	682.50	Conference call with counsel for counterparty objecting to assumption regarding payment systems relating to such objection (0.3); call with N. Gulati regarding Debtors approach to resolving such objection (0.2); email correspondence with K. Deluise regarding details of such payment systems and requesting analysis from financial advisors (0.2)
12/07/25	J J Weichselbaum	.70	1,144.50	Review cure objections and related chart
12/07/25	R M Cantoral	.60	585.00	Review and revise summary of cure objections
12/07/25	N A Gulati	3.00	4,395.00	Emails with object cure counterparty (1.0); review and revise cure objection tracker (2.0)
12/08/25	R M Cantoral	.20	195.00	Emails with counterparty counsel regarding cure objection
12/08/25	N A Gulati	.70	1,025.50	Emails with contract counterparties regarding cure objections
12/08/25	J Zhang	1.10	1,072.50	Research effect of lease rejection of cash deposits when debtor is sublessor
12/09/25	J J Weichselbaum	.30	490.50	Correspondence with Latham team regarding contract rejections
12/09/25	R M Cantoral	1.00	975.00	Emails with several counsel regarding cure objections (0.3); call with FTI regarding same (0.5); emails with FTI regarding same (0.2)
12/09/25	N A Gulati	2.10	3,076.50	Emails with contract counterparties (1.1); teleconference with Debtors regarding contract rejection (0.5); teleconference with Latham and AP teams regarding the same (0.5)
12/09/25	N Larkin	.40	390.00	Conference call with K. Deluise and Latham team regarding progress on cure reconciliation process
12/09/25	J Zhang	1.70	1,657.50	Continued research on the effect of lease rejection of cash deposits
12/10/25	N A Gulati	1.30	1,904.50	Emails with FTI team regarding cure objection (0.2); emails with Debtors regarding objecting counterparties (1.1)
12/12/25	R M Cantoral	.50	487.50	Call with FTI regarding status of cure objections
12/12/25	N A Gulati	.50	732.50	Teleconference with Latham and AlixPartners teams regarding cure issues
12/12/25	N Larkin	.60	585.00	Meet with K. Deluise N. Gulati and R. Cantoral

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Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding status on reconciliation process for cure objections (0.4); email correspondence with N. Gulati and R. Cantoral and particular contract counterparties regarding reconciliation process (0.2)
12/14/25	N A Gulati	.30	439.50	Emails with contract counterparty regarding cure objection
12/15/25	J J Weichselbaum	.40	654.00	Review Denver lease amendment
12/15/25	R M Cantoral	.80	780.00	Emails with Debtors and counsel regarding cure objections (0.7); call with N. Gulati regarding same (0.1)
12/15/25	N A Gulati	.30	439.50	Emails with Latham team regarding cure objections
12/15/25	N Larkin	3.20	3,120.00	Review proposed amendment to particular lease entered into by the debtor (0.7); revise such amendment to include terms and conditions acceptable to debtors (0.9); revise amendment to incorporate further internal comments for consistency (0.3); email correspondence with Latham and Paul Hastings teams regarding revised amendment (0.4); review email correspondence regarding reconciliation with counterparties over cure objections (0.6); revise document summarizing reconciliation process (0.3)
12/16/25	J J Weichselbaum	.50	817.50	Correspondence regarding Denver lease (0.3); review comments to same (0.2)
12/16/25	R M Cantoral	1.30	1,267.50	Call with FTI regarding status of cure objections (0.5); call with Debtors regarding same (0.5); call with counterparty regarding status of their cure objection (0.3)
12/16/25	N A Gulati	1.90	2,783.50	Emails with Latham team regarding cure objections (0.7); teleconference with K. Deluise regarding cure objections (0.5); teleconference with Debtors regarding the same (0.5); teleconference with cure objecting counterparty (0.2)
12/16/25	N Larkin	2.30	2,242.50	Meet with contract counterparty regarding reconciliation on cure amount and payment mechanics (0.2); conference call with K. Deluise and Latham team regarding status of cure reconciliation (0.5); conference call with Debtors, K. Deluise and Latham team regarding particular counterparties in litigation with Debtors and decision on those executory contracts (0.5); revise document tracking cure reconciliation process to include counterparties' requests for supplemental assumption notice (0.4);

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Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				draft form notice of withdrawal of cure objection for use of reconciled counterparties (0.7)
12/17/25	J J Weichselbaum	.80	1,308.00	Call with Debtor regarding customer contracts (0.3); call with contract counterparty regarding cure (0.2); review information regarding cures (0.3)
12/17/25	N A Gulati	1.80	2,637.00	Review and revise cure objection tracker (1.1); emails with FTI regarding the same (0.4); teleconference with cure objecting counterparty (0.3)
12/18/25	G Klidonas	.40	838.00	Review correspondence regarding contract issues
12/18/25	J J Weichselbaum	.70	1,144.50	Call with debtor regarding certain customer contract issues (0.3); calls regarding cure matters (0.4)
12/18/25	R M Cantoral	.60	585.00	Emails with counsel regarding status of cure objections (0.3); call with FTI regarding objection tracker (0.3)
12/18/25	N A Gulati	2.00	2,930.00	Teleconference with Debtors regarding contract counterparty (0.5); teleconference with FTI team regarding the same (0.5); review cure objection tracker (1.0)
12/18/25	N Larkin	1.30	1,267.50	Call with N. Gulati regarding strategy for finalizing cure reconciliations (0.2); conference call with Latham team and financial advisors and particular contract counterparty regarding approach to claim reconciliation (0.3); call with financial advisor regarding progress on cure objection reconciliations (0.2); email correspondence with objecting counterparties (0.6)
12/19/25	G Klidonas	.60	1,257.00	Review correspondence and documents regarding contract issues
12/19/25	J J Weichselbaum	.50	817.50	Review cure emails and related matters (0.3); call with debtor regarding contract questions (0.2)
12/19/25	R M Cantoral	.30	292.50	Emails and call with counterparty counsel regarding status of claim
12/19/25	N A Gulati	1.10	1,611.50	Emails with Latham team regarding cure objections
12/19/25	N Larkin	.40	390.00	Review contract with objecting counterparty and invoices supporting objection
12/22/25	R M Cantoral	.30	292.50	Emails regarding cure objections with several parties, FTI, Debtors, and Latham team
12/22/25	N A Gulati	1.10	1,611.50	Emails regarding cure objections (0.5); review cure

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Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				objection tracker (0.6)
12/23/25	J J Weichselbaum	.60	981.00	Participate in calls regarding assumption/cure issues (0.4); discuss same with Latham team (0.2)
12/23/25	R M Cantoral	2.00	1,950.00	Emails regarding cure objections with several parties, FTI, Debtors, and Latham team (0.9); review and revise Notice of revised rejected contracts (0.3); call with FTI regarding cure objections and rejections (0.4); call with counterparty counsel regarding cure objection (0.4)
12/23/25	N A Gulati	1.50	2,197.50	Emails regarding cure objections (0.4); teleconference with Latham and FTI teams regarding contract rejection (0.1); review and revise cure objection tracker (1.0)
12/23/25	N Larkin	1.10	1,072.50	Conference call with K. Deluise and Latham team regarding progress on cure amount reconciliation (0.5); conference call with contract counterparty regarding cure objection (0.2); draft email correspondence to contract counterparties regarding Debtors decisions on cure reconciliation (0.4)
12/24/25	J J Weichselbaum	1.00	1,635.00	Review letter from contract counterparty (0.3); call with Debtor team regarding same (0.3); comment on term sheet regarding contract claims (0.4)
12/24/25	R M Cantoral	.90	877.50	Emails with Latham team regarding cure objections
12/24/25	M V Koenitzer	.20	293.00	Review updated rejection list for plan supplement
12/26/25	G Klidonas	1.30	2,723.50	Review and revise settlement agreements and related documents in connection with customer contracts
12/26/25	J J Weichselbaum	.60	981.00	Correspondence with Debtor and Latham team regarding contract matters (0.3); review plan regarding same (0.3)
12/28/25	J J Weichselbaum	1.20	1,962.00	Review executed lease amendment (0.2); review and comment on rejection motion (0.7); review documents in connection with same (0.3)
12/28/25	N A Gulati	3.10	4,541.50	Revise contract rejection motion (2.3); emails with Debtors regarding the same (0.2); emails with PH team regarding the same (0.3); emails with Latham and Hunton teams regarding the same (0.3)
12/29/25	J J Weichselbaum	.40	654.00	Correspondence regarding rejection motion (0.3); review revised draft of same (0.1)

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January 30, 2026

Matter Name: Assumption and Rejection of Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/29/25	N A Gulati	2.40	3,516.00	Review and revise contract rejection motion (0.4); emails with Hunton team regarding the same (0.2); review and revise cure objection tracker (1.5); emails with contract counterparties regarding objections (0.3)
G Klidonas	2.60	Hrs. @	\$ 2,095.00/hr.	\$ 5,447.00
J J Weichselbaum	9.60	Hrs. @	\$ 1,635.00/hr.	\$ 15,696.00
N A Gulati	34.20	Hrs. @	\$ 1,465.00/hr.	\$ 50,103.00
M V Koenitzer	.20	Hrs. @	\$ 1,465.00/hr.	\$ 293.00
R M Cantoral	18.00	Hrs. @	\$ 975.00/hr.	\$ 17,550.00
N Larkin	16.80	Hrs. @	\$ 975.00/hr.	\$ 16,380.00
J Zhang	3.60	Hrs. @	\$ 975.00/hr.	\$ 3,510.00
	85.00			\$ 108,979.00

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Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	G Klidonas	.40	838.00	Review materials and correspondence regarding press release
12/01/25	M V Koenitzer	.20	293.00	Emails with Debtors regarding contract counterparty rejection of plan of reorganization
12/02/25	M V Koenitzer	.60	879.00	Participate in call regarding healthcare regulatory issues and prepare summary of same
12/02/25	N Larkin	.60	585.00	Review and revise counterparty draft termination letter and engagement letter (0.5); email correspondence with J. Weichselbaum regarding revisions to termination letter (0.1)
12/04/25	J J Weichselbaum	.20	327.00	Call regarding customer matters
12/04/25	M V Koenitzer	.60	879.00	Prepare response to contract counterparty regarding go-forward amendment to existing agreement
12/05/25	M V Koenitzer	.70	1,025.50	Review communications statement (0.2); telephone conference with Troutman Pepper regarding captive insurance (0.2); review email correspondence regarding contract renewals (0.3)
12/15/25	R M Cantoral	.20	195.00	Emails regarding counterparty settlement agreement
12/15/25	M V Koenitzer	1.70	2,490.50	Participate in healthcare diligence discussion and email correspondence regarding same (0.7); review lease amendment and email correspondence with J. Weichselbaum and N. Larkin regarding same (0.7); analyze LCHSA filing issues (0.3)
12/16/25	G Klidonas	.80	1,676.00	Telephone conference with Debtors and advisors regarding status of emergence
12/16/25	R M Cantoral	.20	195.00	Call with FTI regarding DIP Budget
12/16/25	M V Koenitzer	1.60	2,344.00	Participate in license and enrollment discussion (0.3); review and analyze LCHSA filing issues (1.0); participate in cure discussion (0.3)
12/16/25	N Larkin	2.70	2,632.50	Revise emergence checklist (0.8); conference call with Debtors, Paul Hastings team and Latham Watkins team regarding items needed for emergence (0.5); email correspondence with finance team regarding status of exit financing documents and actions (0.3); revise checklist to incorporate finance comments and conform to Latham precedent (0.5); conference call with Debtors Moelis and Latham team regarding status on action items for emergence (0.6)
12/17/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors and advisors

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LATHAM & WATKINS^{LLP}

Invoice No. 2600601385

January 30, 2026

Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding status and update (0.5); telephone conference with Debtors regarding customer issues (0.5)
12/17/25	R M Cantoral	.20	195.00	Email with FTI regarding DIP Budget (0.1); email with Latham team regarding same (0.1)
12/17/25	M V Koenitzer	2.20	3,223.00	Telephone conference with Paul Hastings, Latham and Indian counsel regarding equity transfer (0.5); telephone conference with Paul Hastings regarding Indian subsidiary equity transfer (0.4); email correspondence with Indian counsel regarding equity transfer (0.4); revise counter to contract counterparty term sheet (0.9)
12/17/25	N Larkin	1.50	1,462.50	Review and analyze email correspondence regarding Latham and Paul Hasting team progress on items required for emergence (0.7); revise emergence checklist to reflect updates (0.6); conference call with Latham team Paul Hastings team and Debtors regarding progress on emergence issues (0.2)
12/18/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors and advisors regarding status and update
12/18/25	M V Koenitzer	.50	732.50	Participate in cure objection telephone conferences
12/18/25	N Larkin	2.60	2,535.00	Revise emergence checklist (0.4); conference call with Latham team Paul Hastings team and advisors regarding progress on action items for emergence (0.4); review and analyze email correspondence regarding updates to emergence work streams (0.8); draft checklist for required signatures for emergence (1.0)
12/19/25	G Klidonas	.40	838.00	Review materials and correspondence regarding insurance
12/19/25	M V Koenitzer	.50	732.50	Revise Humana term sheet (0.3); email correspondence with K. Shepard regarding vendor considerations (0.2)
12/19/25	N Larkin	.40	390.00	Review email correspondence and revise emergence checklist (0.2); conference call with Latham, Paul Hastings, and Debtors regarding progress on emergence requirements (0.2)
12/21/25	N Larkin	.70	682.50	Review email correspondence regarding progress on emergence work streams (0.4); revise emergence checklist (0.3)

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Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/22/25	R M Cantoral	.40	390.00	Emails with billing team regarding accounts receivable for DIP budget (0.1); emails with Latham team regarding same (0.1); emails with J. Weichselbaum regarding extension of DIP milestone (0.1); email with C. Tarrant regarding November fee application (0.1)
12/22/25	M V Koenitzer	.20	293.00	Prepare settlement term sheet
12/22/25	N Larkin	1.90	1,852.50	Revise emergence checklist (0.2); conference call with Latham team Paul Hastings team and Debtors regarding emergence progress (0.3); draft signature packet for necessary signatures from Debtors (0.6); review and analyze email correspondence regarding internal Latham team review of documents to be executed for emergence (0.8)
12/23/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors regarding status update on emergence and review related materials
12/23/25	M V Koenitzer	4.60	6,739.00	Review emergence communications (0.9); emails with local counsel regarding transfer of equity (1.0); revise term sheet with contract counterparty (2.1); participate in healthcare/licensing discussions and emails with local counsel regarding CHOW analysis (0.6)
12/23/25	N Larkin	.40	390.00	Revise signature packet to incorporate supplemental documents
12/24/25	M V Koenitzer	1.10	1,611.50	Prepare term sheet for negotiations with contract counterparty
12/24/25	N Larkin	2.30	2,242.50	Conference call with Latham team Paul Hastings team and advisors regarding emergence status (0.5); review and analyze email correspondence regarding emergence items and revise emergence checklist (0.4); revise signature checklist and email correspondence with Latham finance team M. Koenitzer and J. Weichselbaum regarding signature process (0.7); email correspondence with Latham team and Paul Hastings team regarding documents to be executed (0.7)
12/26/25	G Klidonas	.80	1,676.00	Review communications materials in connection with emergence
12/26/25	M V Koenitzer	2.10	3,076.50	Participate in discussion with Paul Hastings and Debtors regarding captive insurance program (0.5); discussions with H. Cresson and J. Weichselbaum regarding captive insurance program and objection (0.6); revise draft settlement agreements and term

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January 30, 2026

Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				sheets with contract counterparties (1.0)
12/26/25	N Larkin	6.80	6,630.00	Draft packets of signature pages for execution of required documents for emergence (4.6); email correspondence with required signatories regarding such pages (2.2)
12/27/25	R M Cantoral	2.00	1,950.00	Draft 9019 motion (1.8); review and revise same (0.2)
12/27/25	M V Koenitzer	3.80	5,567.00	Review and revise captive insurance admin expense objection (1.9); review and revise 9019 motion (1.9)
12/27/25	N Larkin	1.20	1,170.00	Continue to draft signature pages and correspond with signors regarding execution
12/28/25	J J Weichselbaum	.40	654.00	Review plan regarding questions relating to corporate policies (0.3); emails with team regarding same (0.1)
12/28/25	M V Koenitzer	.90	1,318.50	Review and revise captive insurance admin expense objection
12/29/25	M V Koenitzer	3.60	5,274.00	Correspondence with K. Shepard and D. Ziegler regarding settlements with contract counterparties (0.3); review emergence communications materials (0.9); review and revise captive insurance administrative claim objection (2.4)
12/29/25	N Larkin	.90	877.50	Email correspondence with required signatories regarding execution of documents for emergence
G Klidonas	4.40	Hrs. @	\$ 2,095.00/hr.	\$ 9,218.00
J J Weichselbaum	.60	Hrs. @	\$ 1,635.00/hr.	\$ 981.00
M V Koenitzer	24.90	Hrs. @	\$ 1,465.00/hr.	\$ 36,478.50
R M Cantoral	3.00	Hrs. @	\$ 975.00/hr.	\$ 2,925.00
N Larkin	22.00	Hrs. @	\$ 975.00/hr.	\$ 21,450.00
	<u>54.90</u>			<u>\$ 71,052.50</u>

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Invoice No. 2600601385

January 30, 2026

Matter Name: Case Administration (Docket, WIP and Calendar Updates)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	J J Weichselbaum	.20	327.00	Review notice regarding remote testimony
12/02/25	J J Weichselbaum	.40	654.00	Review/edit WIP list
12/02/25	G Kubow	.40	390.00	Update confirmation hearing master checklist
12/02/25	E M Jaman	.50	262.50	Review docket and update case calendar
12/05/25	M V Koenitzer	.60	879.00	Review internal checklist and case calendar
12/07/25	G Kubow	.50	487.50	Review and revise confirmation checklist
12/10/25	R M Cantoral	.40	390.00	Review and revise WIP
12/11/25	E M Jaman	.50	262.50	Review docket and update case calendar
12/15/25	K S Houston	.30	468.00	Attend WIP call to discuss post-confirmation work streams
12/15/25	K S Houston	.30	468.00	Meet with Latham and advisors to discuss next steps for closing
12/16/25	G Klidonas	.80	1,676.00	Telephone conference with working group regarding exit financing and review related updates and materials
12/16/25	E M Jaman	.50	262.50	Review case calendar circulated by Hunton (0.3); update Latham calendar in connection with same (0.2)
12/18/25	E M Jaman	.50	262.50	Review docket and update case calendar
12/19/25	H E Cresson	1.70	1,657.50	Create punch list for emergence (1.1); circulate punch list to Latham team (0.6)

G Klidonas	.80	Hrs. @	\$ 2,095.00/hr.	\$ 1,676.00
J J Weichselbaum	.60	Hrs. @	\$ 1,635.00/hr.	\$ 981.00
K S Houston	.60	Hrs. @	\$ 1,560.00/hr.	\$ 936.00
M V Koenitzer	.60	Hrs. @	\$ 1,465.00/hr.	\$ 879.00
R M Cantoral	.40	Hrs. @	\$ 975.00/hr.	\$ 390.00
H E Cresson	1.70	Hrs. @	\$ 975.00/hr.	\$ 1,657.50
G Kubow	.90	Hrs. @	\$ 975.00/hr.	\$ 877.50
E M Jaman	2.00	Hrs. @	\$ 525.00/hr.	\$ 1,050.00
	7.60			\$ 8,447.00

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Invoice No. 2600601385

January 30, 2026

Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	S A Woo Kee	1.90	2,175.50	Continue to revise proposed confirmation order per comments from G. Klidonas, K. Simon, and J. Weichselbaum (1.7); correspondence with J. Weichselbaum regarding claims reconciliation (0.2)
12/02/25	G Klidonas	.50	1,047.50	Telephone conference with Latham, FTI and Verita team regarding number of general unsecured claims
12/02/25	J J Weichselbaum	.80	1,308.00	Call regarding GUC claim analysis (0.5); review data regarding same (0.3)
12/02/25	G Kubow	.30	292.50	Call with FTI and Verita on general unsecured claims
12/02/25	N Larkin	.40	390.00	Conference call with Latham team and financial advisor and claims and solicitation agent regarding approach to general unsecured claim management
12/02/25	J Zhang	.90	877.50	Revise and evaluate accuracy of statements in standing objection
12/03/25	S A Woo Kee	.40	458.00	Call with J. Hinman (FTI) regarding claims analysis for equity ownership corporate planning
12/03/25	J Zhang	7.60	7,410.00	Review standing objection for open items and update
12/04/25	J Zhang	5.30	5,167.50	Review standing objection for open items and update the same (3.4); update confirmation brief reply chart (1.9)
12/05/25	J J Weichselbaum	.70	1,144.50	Participate in call regarding claims and distribution mechanics
12/08/25	T Peene	1.30	754.00	Assist with preparation of class action 9019 motion
12/09/25	J J Weichselbaum	.40	654.00	Review filed admin claim
12/09/25	T Peene	1.10	638.00	Assist with preparation of class action 9019 motion
12/11/25	S A Woo Kee	.40	458.00	Attend call with FTI regarding claims reconciliation
12/15/25	S A Woo Kee	.40	458.00	Correspond with FTI and Latham RSS team regarding second omnibus claim objection (0.4)
12/16/25	S A Woo Kee	.70	801.50	Call with Paul Hastings, FTI, and Latham RSS regarding claims allowance process (0.4); correspond with FTI team regarding second omnibus claims objection (0.3)
12/17/25	G Kubow	1.50	1,462.50	Draft omnibus claims objection
12/20/25	N A Gulati	.60	879.00	Emails with Latham team regarding claims objection

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/20/25	M V Koenitzer	.30	439.50	Email correspondence with E. Woo Kee and N. Gulati regarding duplicate claims
12/20/25	S A Woo Kee	3.80	4,351.00	Revise second omnibus objection
12/22/25	S A Woo Kee	.60	687.00	Continue to review second omnibus claims objection
12/23/25	J J Weichselbaum	1.00	1,635.00	Review term sheet regarding potential claim settlement (0.4); comment on draft claims objection (0.6)
12/23/25	S A Woo Kee	2.30	2,633.50	Revise settlement agreement to address comments from D. Gomez-Sanchez (Littler Mendelson) (0.6); continue to revise claims objection procedures motion (0.5); continue to revise second omnibus claims objection (1.2)
12/24/25	J J Weichselbaum	1.00	1,635.00	Review application for admin claim (0.4); research issues regarding objecting to same (0.6)
12/24/25	S A Woo Kee	.30	343.50	Continue to revise second omnibus claims objection
12/25/25	J J Weichselbaum	.30	490.50	Review lender objection to administrative expense claim
12/26/25	J J Weichselbaum	1.80	2,943.00	Call with Debtor and lender advisors regarding application for admin claim (0.4); research issues and documents regarding same (1.1); correspond with team regarding same (0.3)
12/26/25	H E Cresson	6.50	6,337.50	Draft Captive insurance objection (1.6); review precedent objections (1.9); review Paul Hastings draft objection (0.9); research case law related to post-confirmation administrative expenses and timing (2.1)
12/27/25	J J Weichselbaum	1.90	3,106.50	Review documents in connection with potential claims settlement (0.4); email with team regarding same (0.2); review objection to administrative claim (0.6); comment on same (0.7)
12/27/25	H E Cresson	2.30	2,242.50	Incorporate changes to captive insurance objection (1.7); communicate with M. Koenitzer and J. Weichselbaum regarding same (0.6)
12/28/25	J J Weichselbaum	.80	1,308.00	Comment on revised objection to administrative claim (0.6); email with team regarding same (0.2)
12/28/25	H E Cresson	2.40	2,340.00	Incorporate comments and changes to captive insurance objection (0.7); research regarding surety relationships and administrative expenses (1.3); communicate with Latham team regarding same (0.4)

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Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/28/25	S A Woo Kee	1.10	1,259.50	Continue to revise second omnibus claims objection
12/29/25	J J Weichselbaum	2.30	3,760.50	Call regarding comments to claims objection (0.3); review revised draft of claim objection (0.4); comment on same (0.7); further comment on draft objection (0.6); review comments to omnibus claims objection (0.3)

G Klidonas	.50	Hrs. @	\$ 2,095.00/hr.	\$ 1,047.50
J J Weichselbaum	11.00	Hrs. @	\$ 1,635.00/hr.	\$ 17,985.00
N A Gulati	.60	Hrs. @	\$ 1,465.00/hr.	\$ 879.00
M V Koenitzer	.30	Hrs. @	\$ 1,465.00/hr.	\$ 439.50
S A Woo Kee	11.90	Hrs. @	\$ 1,145.00/hr.	\$ 13,625.50
H E Cresson	11.20	Hrs. @	\$ 975.00/hr.	\$ 10,920.00
G Kubow	1.80	Hrs. @	\$ 975.00/hr.	\$ 1,755.00
N Larkin	.40	Hrs. @	\$ 975.00/hr.	\$ 390.00
J Zhang	13.80	Hrs. @	\$ 975.00/hr.	\$ 13,455.00
T Peene	<u>2.40</u>	Hrs. @	\$ 580.00/hr.	<u>\$ 1,392.00</u>
	53.90			\$ 61,888.50

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January 30, 2026

Matter Name: Communications with Creditors Committee

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/02/25	G Klidonas	.50	1,047.50	Telephone conference with advisors for lenders regarding status and update
12/03/25	M V Koenitzer	1.50	2,197.50	Participate in status conference with White & Case
12/05/25	M V Koenitzer	.20	293.00	Participate in call with Latham and White & Case teams regarding voting declarant and voting report
12/07/25	M V Koenitzer	1.80	2,637.00	Participate in status conference with White & Case and Latham team regarding documents on witness and exhibit list

G Klidonas	.50	Hrs. @	\$ 2,095.00/hr.	\$ 1,047.50
M V Koenitzer	<u>3.50</u>	Hrs. @	\$ 1,465.00/hr.	<u>\$ 5,127.50</u>
	4.00			\$ 6,175.00

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Matter Name: Compliance & Investigations

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	J J Barber	.70	1,386.00	Review follow up tasks regarding compliance matters
12/03/25	K R Jefcoat	1.50	3,292.50	Participate in Capital Structure Committee meeting to address updates on protests (1.2); review response from New Jersey to questions (0.3)
12/04/25	K R Jefcoat	.30	658.50	Follow-up regarding RFP/protest process
12/05/25	K R Jefcoat	1.20	2,634.00	Follow-up regarding RFP process (0.5); review and respond to questions regarding confidentiality of Request for Proposals information (0.7)
12/12/25	J J Barber	.20	396.00	Review communications with Latham team regarding discussions with Debtors and review matter status
12/12/25	J J Weichselbaum	.60	981.00	Call regarding 10-Q filings (0.4); comment on draft 10-Q (0.2)
12/14/25	J J Barber	.20	396.00	Review status of Debtors compliance matters and communicate with J. Carron regarding next steps
12/15/25	J J Barber	1.00	1,980.00	Work on compliance policies and procedures documentation for Debtors (0.8); communicate with Debtors (0.2)
12/16/25	J J Weichselbaum	.60	981.00	Review/comment on 10-Q
12/22/25	J J Barber	.50	990.00	Review and respond to communications with Debtor (0.4); communicate with G. Klidonas and J. Carron (0.1)
12/23/25	J J Barber	.20	396.00	Communicate with Debtors (0.1); communicate with G. Klidonas (0.1)
12/29/25	J J Barber	.50	990.00	Review communications with Debtors and Latham team regarding matter status and next steps (0.3); review Debtors SEC filings (0.2)
K R Jefcoat	3.00	Hrs. @	\$ 2,195.00/hr.	\$ 6,585.00
J J Barber	3.30	Hrs. @	\$ 1,980.00/hr.	\$ 6,534.00
J J Weichselbaum	<u>1.20</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 1,962.00</u>
	7.50			\$ 15,081.00

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Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/02/25	D N Scheer	.30	490.50	Confer with Bradley team on licensure analysis
12/02/25	Y Zhou	.70	1,144.50	Conference with K. Kemp, D. Scheer et al regarding licenses and permits (0.3); conference with J. Caron regarding regulatory notices (0.2); review updated transaction structure (0.2)
12/02/25	C P Best	.30	292.50	Draft agenda for capital structure committee meeting (0.1); finalize minutes for approval (0.1); call with D. Silvers to discuss comments to minutes (0.1)
12/03/25	G Klidonas	1.00	2,095.00	Participate in capital structure committee meeting and review related materials
12/03/25	E R Marks	.50	990.00	Attend special committee meeting
12/03/25	Y Zhou	.60	981.00	Review restricting steps memorandum (0.3); correspondence with J. Caron regarding regulatory filings (0.2); conference with L. Kutilek regarding filings (0.1)
12/03/25	C P Best	1.00	975.00	Attend Capital Structure Committee meeting and take minutes
12/04/25	G Klidonas	.90	1,885.50	Telephone conference with Debtors and KPMG regarding filings
12/04/25	Y Zhou	.40	654.00	Conference with J. Caron regarding restructuring issues (0.1); conference with K. Kemp regarding NY analysis (0.3)
12/05/25	Y Zhou	.40	654.00	Conference with L. Kulitek regarding restructuring deck (0.1); review of transaction structure and steps (0.2); follow up with Bradley regarding NY matters (0.1)
12/06/25	Y Zhou	.20	327.00	Conference with M. Koenitzer regarding NY updates (0.1); correspondence with K. Kemp regarding same (0.1)
12/07/25	C P Best	.20	195.00	Draft minutes of capital structure committee meeting
12/08/25	Y Zhou	.40	654.00	Review structure deck with transaction steps (0.2); conference with K. Kemp regarding NY (0.2)
12/09/25	D N Scheer	.40	654.00	Confer with Bradley team on licensing updates
12/09/25	Y Zhou	.70	1,144.50	Review bankruptcy notice (0.2); conference with T. Ravi regarding NY updates (0.2); conference with T. Ravi, K. Kemp, D. Scheer regarding licensing structure (0.3)

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Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/12/25	D N Scheer	.20	327.00	Review licensing and credentialing updates
12/12/25	Y Zhou	.30	490.50	Review NY updates from K. Kemp (0.2); correspondence with J. Weichselbaum regarding same (0.1)
12/15/25	G Klidonas	.40	838.00	Telephone conference with directors regarding governance issues
12/15/25	D N Scheer	1.40	2,289.00	Review and analyze New York licensing questions
12/15/25	Y Zhou	1.50	2,452.50	Review updates from K. Kemp regarding Debtors transaction structure (0.2); correspondence with F. Khan regarding NY implications (0.2); conference with J. Weichselbaum regarding transaction implications (0.2); conference with K. Kemp, J. Caron, G. Kildonas, M. Warren et al regarding LHCSA license issues (0.3); conference with M. Leonardo, J. Caron et al regarding strategy for NY LHCSA license (0.5); review updates from J. Caron regarding NY strategy and advisor (0.1)
12/15/25	C P Best	.30	292.50	Drafting minutes of capital structure committee meeting
12/16/25	G Klidonas	.50	1,047.50	Telephone conference with directors regarding governance issues and review related materials and correspondence
12/16/25	D N Scheer	2.10	3,433.50	Prepare for and attend check in call (0.6); prepare for and attend healthcare diligence call (0.8); prepare for and attend licenses and enrollments update call (0.7)
12/16/25	J J Weichselbaum	.50	817.50	Review and comment on compensation committee consent
12/16/25	Y Zhou	1.40	2,289.00	Review updates from K. Kemp regarding local counsel discussions with NY DOH (0.1); review employee data and scope of operations for NY (0.2); review correspondence from D. Scheer regarding strategy (0.1); review amendments to affidavit (0.1); conference with M. Koenitzer and D. Scheer regarding NY and licensing updates (0.2); conference with Paul Hastings regarding Medicaid ownership filing (0.3); review updates from LHCSA discussions with regulators (0.2); conference with M. Warren regarding post close ownership structure (0.2)
12/16/25	C P Best	1.00	975.00	Call with G. Klidonas to discuss proposed Compensation Committee resolution (0.3); draft the same (0.7)

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LATHAM & WATKINS^{LLP}

Invoice No. 2600601385

January 30, 2026

Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/17/25	G Klidonas	.90	1,885.50	Participate in audit committee meeting
12/17/25	Y Zhou	.70	1,144.50	Review updates from NY regulator discussions (0.2); conference with D. Scheer regarding same (0.1); review emergence checklist (0.3); conference with J. Caron regarding Higi (0.1)
12/17/25	C P Best	.80	780.00	Attend Audit Committee meeting
12/18/25	G Klidonas	1.90	3,980.50	Telephone conference with work group regarding registrations needed for emergence (0.5); review and revise compensation committee resolution and correspondence with Debtors and lenders' counsel regarding same (0.8); review and revise board minutes (0.6)
12/18/25	C M Cronin	.50	990.00	Review and analyze director designation agreement matters
12/18/25	Y Zhou	.50	817.50	Conference with K. Kemp regarding New York LHCSA (0.1); conference with D. Scheer regarding NY update (0.1); review updated emergence checklist (0.2); conference with T. Ravi regarding Medicaid filings (0.1)
12/18/25	C P Best	.40	390.00	Review and revise draft Compensation Committee resolutions following comments from R. Singer and D. Silvers
12/19/25	G Klidonas	1.10	2,304.50	Participate in capital structure committee meeting (0.4); review materials regarding public filings (0.7)
12/19/25	C M Cronin	1.20	2,376.00	Review comments to director designation agreements and provide comments to same
12/19/25	J J Weichselbaum	.80	1,308.00	Participate in board call
12/19/25	Y Zhou	.50	817.50	Review emergence checklist (0.1); review CT filing requirements for RPM (0.2); conference with T. Ravi regarding filings (0.2)
12/19/25	C P Best	1.10	1,072.50	Finalize minutes of capital structure committee (0.4); attend capital structure committee meeting (0.7)
12/21/25	G Klidonas	1.30	2,723.50	Participate in capital structure committee meeting (0.9); review materials regarding post-reorganized board (0.4)
12/21/25	J L Wine	.70	1,715.00	Participate in CSC meeting
12/21/25	J J Weichselbaum	.40	654.00	Participate in board call

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12/21/25	Y Zhou	.30	490.50	Review Debtors press release (0.1); review action items (0.1); review updates from M. Warren regarding emergence (0.1)
12/21/25	C P Best	.40	390.00	Attend capital structure committee meeting
12/22/25	G Klidonas	2.20	4,609.00	Review materials and documents regarding KPMG and quarterly reports
12/22/25	D N Scheer	1.90	3,106.50	Analyze financing documents
12/23/25	G Klidonas	1.90	3,980.50	Telephone conference with advisors regarding corporate matters (0.5); review correspondence and corporate documents including 10Q and 8K (1.4)
12/23/25	C M Cronin	1.00	1,980.00	Review and provide comments to subsidiary organizational documents
12/23/25	D N Scheer	.90	1,471.50	Prepare for and attend licensing and credentialing call
12/23/25	Y Zhou	.20	327.00	Conference with K. Kemp, T. Ravi et al regarding regulatory status and filings
12/23/25	B I Herskowitz	3.10	3,549.50	Revise 8-K
12/24/25	C M Cronin	.60	1,188.00	Review and analyze amendment to bylaws of subsidiary
12/24/25	B I Herskowitz	1.40	1,603.00	Further revise 8-K
12/25/25	C M Cronin	.40	792.00	Review revised draft director agreement and provide comments to same
12/25/25	J J Weichselbaum	.30	490.50	Review comments to consent to designation
12/26/25	G Klidonas	1.80	3,771.00	Review and revise audit committee, capital structure committee, and board minutes including written consents regarding same
12/26/25	C M Cronin	.70	1,386.00	Review and revise director consent agreement, send comments to same
12/26/25	J J Weichselbaum	.20	327.00	Review revised consent to designation for board members
12/26/25	R M Cantoral	1.10	1,072.50	Emails regarding 8k exhibits (0.3); diligence regarding same (0.8)
12/26/25	B I Herskowitz	.80	916.00	Further revise 8-K
12/26/25	C P Best	1.40	1,365.00	Draft minutes of capital structure committee meetings (0.6); draft minutes of audit committee meeting (0.4);

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Matter Name: Corporate Governance, Board, and Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				draft unanimous written consents approving outstanding committee and Board minutes (0.4)
12/26/25	G Kubow	.80	780.00	Prepare documents for 8-k filing
12/27/25	C M Cronin	.90	1,782.00	Review comments to director designation agreement and provide comments to same
12/27/25	J J Weichselbaum	.70	1,144.50	Revise consent to designation to incorporate comments from board member (0.3); call with board member regarding same (0.2); correspond with Latham team regarding same (0.2)
12/27/25	B I Herskowitz	2.20	2,519.00	Further revise 8-K
12/27/25	C P Best	.70	682.50	Emails with L. Norwalk, E. Russell, D. Silvers and others regarding minutes and unanimous written consents
12/28/25	G Klidonas	1.30	2,723.50	Review emergence 8-K and related correspondence regarding same (0.8); telephone conference with Debtors and advisors regarding filings (0.5)
12/28/25	C M Cronin	.90	1,782.00	Revise director designation agreement, finalize same
12/28/25	J J Weichselbaum	.80	1,308.00	Correspond with team regarding board consent to designation (0.2); review revised draft of same (0.2); review comments to consent to designation (0.2); email with Paul Hastings regarding same (0.2)
12/28/25	B I Herskowitz	2.00	2,290.00	Finalize 8-K
12/29/25	J J Weichselbaum	.40	654.00	Review letter regarding fee reimbursement (0.2); emails with team regarding same (0.2)
12/29/25	C P Best	1.70	1,657.50	Correspondence regarding unanimous written consents and board and committee minutes; finalize same and compile executed versions

J L Wine	.70	Hrs. @	\$ 2,450.00/hr.	\$ 1,715.00
G Klidonas	15.20	Hrs. @	\$ 2,095.00/hr.	\$ 31,844.00
E R Marks	.50	Hrs. @	\$ 1,980.00/hr.	\$ 990.00
C M Cronin	6.20	Hrs. @	\$ 1,980.00/hr.	\$ 12,276.00
D N Scheer	7.20	Hrs. @	\$ 1,635.00/hr.	\$ 11,772.00
J J Weichselbaum	4.10	Hrs. @	\$ 1,635.00/hr.	\$ 6,703.50
Y Zhou	8.80	Hrs. @	\$ 1,635.00/hr.	\$ 14,388.00

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Matter Name: Corporate Governance, Board, and Regulatory Matters

B I Herskowitz	9.50	Hrs. @	\$ 1,145.00/hr.	\$ 10,877.50
R M Cantoral	1.10	Hrs. @	\$ 975.00/hr.	\$ 1,072.50
C P Best	9.30	Hrs. @	\$ 975.00/hr.	\$ 9,067.50
G Kubow	<u>.80</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 780.00</u>
	63.40			\$ 101,486.00

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Invoice No. 2600601385

January 30, 2026

Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	A K Hand	.20	327.00	Review correspondence regarding employee plans
12/02/25	A K Hand	.30	490.50	Telephone conference with R. Singer regarding Debtors question on compensation changes (0.1); review correspondence regarding compensation changes and offer letter (0.2)
12/03/25	R M Singer	2.80	5,544.00	Review files and draft amended and restated employment letter (2.3); correspond with Latham team regarding same (0.5)
12/03/25	A K Hand	.50	817.50	Review and revise offer letter (0.4); review correspondence regarding offer letter (0.1)
12/09/25	A K Hand	.30	490.50	Review offer letter (0.1); review correspondence regarding offer letter (0.2)
12/14/25	R M Singer	.50	990.00	Review files and correspond with Latham team regarding employment letter
12/15/25	A K Hand	.20	327.00	Correspondence regarding offer letter
12/16/25	G Klidonas	1.10	2,304.50	Review updated employment agreement (0.8); telephone conference with Latham team and employee regarding same (0.3)
12/16/25	R M Singer	1.80	3,564.00	Conferences regarding proposed employment letter revisions (0.8); review and revise employment documentation (0.6); respond to team inquiries regarding same (0.4)
12/18/25	R M Singer	1.10	2,178.00	Review files and provide comments to compensation committee consent (0.7); correspond with Latham team and advise regarding same (0.4)
12/19/25	R M Singer	.80	1,584.00	Research SEC rules and correspond with Latham team regarding benefit plan filings
12/19/25	A K Hand	.40	654.00	Telephone conference with R. Singer regarding Form 15
12/22/25	R M Singer	.60	1,188.00	Review files and advise regarding deferred compensation obligations and related disclosure
12/22/25	A K Hand	.20	327.00	Attend to correspondence regarding deferred compensation plan
12/23/25	R M Singer	1.00	1,980.00	Research public filing requirements for benefit plan obligations (0.8); conference with A. Hand regarding same (0.2)
12/23/25	A K Hand	.50	817.50	Review Form 8-K (0.2); telephone conference with R.

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January 30, 2026

Matter Name: Employee Benefits and Pensions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Singer regarding deferred compensation plan and Form 15 (0.3)
12/24/25	R M Singer	1.70	3,366.00	Review Debtors public filings and research filing requirements for deferred compensation obligations (0.9); summarize findings in email (0.4); correspond with Latham team regarding related open items (0.4)
12/24/25	A K Hand	.60	981.00	Telephone conference with R. Singer regarding deferred compensation plan and Form 15 (0.5); correspondence regarding deferred compensation plan and Form 15 (0.1)
12/26/25	R M Singer	.30	594.00	Review files and respond to inquiries regarding employment letter
12/26/25	A K Hand	.70	1,144.50	Review and revise employee offer letter (0.3); correspondence regarding employee offer letter (0.4)
G Klidonas	1.10	Hrs. @	\$ 2,095.00/hr.	\$ 2,304.50
R M Singer	10.60	Hrs. @	\$ 1,980.00/hr.	\$ 20,988.00
A K Hand	<u>3.90</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 6,376.50</u>
	15.60			\$ 29,669.00

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January 30, 2026

Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	C M Tarrant	1.20	780.00	Finalize October Monthly fee statement
12/02/25	E M Jaman	.40	210.00	Review docket for new notices of appearance for purposes of tracking new names for conflicts search (0.2); update tracker regarding same (0.1); correspondence with Latham team regarding same (0.1)
12/04/25	C M Tarrant	1.80	1,170.00	Review and revise monthly fee materials
12/05/25	C M Tarrant	1.60	1,040.00	Review and revise monthly fee materials
12/06/25	C M Tarrant	1.90	1,235.00	Review and revise monthly fee materials
12/07/25	G Klidonas	1.20	2,514.00	Review and revise November 2025 fee statement
12/07/25	C M Tarrant	2.90	1,885.00	Prepare draft first interim fee application (1.1); Review and revise monthly fee materials (1.8)
12/08/25	C M Tarrant	1.90	1,235.00	Review and revise monthly fee statement for compliance with UST guidelines and for privilege
12/09/25	J J Weichselbaum	.70	1,144.50	Review monthly fee materials
12/09/25	C M Tarrant	1.60	1,040.00	Review and revise monthly fee materials for privilege
12/10/25	R M Cantoral	.40	390.00	Emails regarding Latham fee application and retainer with G. Klidonas and Latham billing team (0.4)
12/10/25	C M Tarrant	1.80	1,170.00	Review and revise monthly fee materials for privilege
12/11/25	M Licari	.30	343.50	Review FTI fee statement (0.2); correspond with J. Weichselbaum regarding same (0.1)
12/12/25	C M Tarrant	.80	520.00	Finalize November monthly fee statement
12/15/25	R M Cantoral	.50	487.50	Review and revise Latham engagement letter
12/16/25	R M Cantoral	.20	195.00	Review and revise Latham engagement letter (0.1); email with Latham team regarding same (0.1)
12/16/25	E M Jaman	.70	367.50	Review docket for new notices of appearance since 12/2/2025 (0.3); update notices of appearance tracker in connection with same (0.2); correspondence with E. Woo Kee regarding same (0.2)
12/22/25	S A Woo Kee	.90	1,030.50	Review parties in interest list (0.3); correspond with G. Klidonas, K. Simon, J. Weichselbaum, and M. Vunnamadala regarding same (0.6)
12/22/25	C M Tarrant	1.30	845.00	Review and revise monthly fee materials

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Matter Name: Fee and Retention Applications (LW)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/24/25	C M Tarrant	1.60	1,040.00	Review and revise monthly fee materials for privilege
G Klidonas	1.20	Hrs. @	\$ 2,095.00/hr.	\$ 2,514.00
J J Weichselbaum	.70	Hrs. @	\$ 1,635.00/hr.	\$ 1,144.50
M Licari	.30	Hrs. @	\$ 1,145.00/hr.	\$ 343.50
S A Woo Kee	.90	Hrs. @	\$ 1,145.00/hr.	\$ 1,030.50
R M Cantoral	1.10	Hrs. @	\$ 975.00/hr.	\$ 1,072.50
C M Tarrant	18.40	Hrs. @	\$ 650.00/hr.	\$ 11,960.00
E M Jaman	<u>1.10</u>	Hrs. @	\$ 525.00/hr.	<u>\$ 577.50</u>
	23.70			\$ 18,642.50

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Matter Name: Fee and Retention Applications (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/10/25	M Licari	.30	343.50	Review Moelis fee statement (0.2); correspond with N. Gulati and E. Woo Kee regarding same (0.1)
12/16/25	S A Woo Kee	.40	458.00	Correspond with EY and Hunton teams regarding EY supplemental retention declaration (0.3); revise supplemental EY retention declaration (0.1)

M Licari	.30	Hrs. @	\$ 1,145.00/hr.	\$ 343.50
S A Woo Kee	<u>.40</u>	Hrs. @	\$ 1,145.00/hr.	<u>\$ 458.00</u>
	.70			\$ 801.50

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Matter Name: Financial and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	G Klidonas	2.00	4,190.00	Participate in telephone conference with Debtors and lenders regarding reporting
12/01/25	J J Weichselbaum	.60	981.00	Participate in call with lender counsel to discuss strategy
12/03/25	J D Gratch	1.60	2,616.00	Review and revise exhibit list
12/03/25	Y Sun	1.50	1,717.50	Discuss the original security agreement and evidence of the pre-petition first lien security interests with J. Morton (0.2); review the exhibit list and provide comments (1.3)
12/04/25	J D Gratch	.70	1,144.50	Revise exhibit list
12/04/25	Y Sun	.30	343.50	Email lien search results with Blank Rome team
12/06/25	I S Yakut	.90	1,885.50	Review correspondence related to exit credit agreement
12/06/25	J D Gratch	.30	490.50	Correspondence with Latham team regarding exit financing
12/08/25	I S Yakut	1.80	3,771.00	Review correspondence related to exit credit agreement process
12/08/25	J D Gratch	4.10	6,703.50	Review and analyze term sheet (1.1); teleconference with Moelis team regarding same (0.5); research and analyze document precedents in connection with exit financing (1.3); review and analyze correspondence regarding exit financing and process (1.2)
12/08/25	J J Weichselbaum	.60	981.00	Review exit financing order and related documents
12/08/25	R M Cantoral	2.80	2,730.00	Call with FTI regarding exit finance (0.3); review and revise emergency motion to enter into fee and expense letter (2.5)
12/08/25	M V Koenitzer	.90	1,318.50	Review term sheet and prepare Exit financing documentation
12/08/25	M Licari	1.40	1,603.00	Attend call with Latham team and Moelis regarding exit financing term sheet (0.3); revise exit financing order (0.6); correspond with Latham team, Moelis and Hunton regarding same (0.5)
12/09/25	I S Yakut	1.40	2,933.00	Review correspondence related to exit credit agreement process
12/09/25	J D Gratch	3.90	6,376.50	Review and analyze security agreement (0.7); revise covenant chart (1.8); correspondence and analysis regarding exit ABL facility (1.4)

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12/09/25	J J Weichselbaum	1.10	1,798.50	Review exit financing motion (0.7); correspondence with Latham team regarding same (0.4)
12/09/25	R M Cantoral	3.70	3,607.50	Review and revise exit financing fee motion (1.4); call with J. Gratch regarding same (0.1); discussion with J. Weichselbaum regarding same (0.1); review and revise same (1.5); call with Latham team regarding same (0.5); discussion with A. Carlson regarding same (0.1)
12/09/25	M V Koenitzer	.30	439.50	Participate in exit financing discussion
12/09/25	K Waterman	4.20	6,153.00	Review Document Diligence for all Loan Parties (2.5); call with Paul Hastings team and Latham team regarding Term Loan closing deliverables (0.5); call with Latham team, Paul Hastings team and Choate team regarding ABL Exit Financing (0.5); correspondence with Latham team regarding Ancillary deliverables in connection with the exit financing (0.2); call with J. Gratch regarding Debtors deal background (0.5)
12/09/25	H T Colocotronis	1.30	1,267.50	Teleconference with J. Gratch and K. Waterman regarding exit financing facilities (0.5); teleconference with Paul Hastings team regarding exit financing facilities and alignment of tasks and timelines (0.3); teleconference with Choate, Paul Hastings, and Moelis regarding ABL facility and alignment of tasks and timelines (0.5)
12/10/25	I S Yakut	1.50	3,142.50	Review correspondence related to exit credit agreement process
12/10/25	J D Gratch	2.80	4,578.00	Teleconference with Choate regarding ABL exit financing (0.5); discuss same with Latham team (0.4); revise covenant grid (0.9); prepare and delegate process workstreams (1.0)
12/10/25	J J Weichselbaum	.70	1,144.50	Review comments to exit financing motion (0.3); emails with local counsel regarding finalizing the same for filing (0.4)
12/10/25	R M Cantoral	1.50	1,462.50	Review and revise emergency motion to enter into fee and expense letter
12/10/25	K Waterman	1.90	2,783.50	Call with H. Colocotronis regarding ancillaries (0.5); call with Choate team, Latham Finance team and Paul Hasting team regarding Term Loan and ABL status (0.5); review ancillaries and existing Credit Agreement (0.8); call with J. Gratch regarding Term Loan Closing Deliverables (0.1)

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12/10/25	H T Colocotronis	1.20	1,170.00	Teleconference with Paul Hastings and Parker Hudson regarding exit financing (0.5); teleconference with K. Waterman discussing ancillary documentation for term loan (0.3); prepare secretary's certificate for term loan (0.4)
12/11/25	I S Yakut	1.30	2,723.50	Review and respond to correspondence related to exit credit agreement and deliverables
12/11/25	J D Gratch	4.80	7,848.00	Teleconference regarding exit financing with Parker Hudson team (0.5); assist on diligence matters and ancillary workstreams (1.8); discuss exit financing with Latham restructuring team (0.3); review and analyze term sheet (0.4); negotiate legal opinion (0.4); assist on letter of credit and structuring issues (1.4)
12/11/25	J J Weichselbaum	.60	981.00	Review exit financing motion and term sheet to prepare for hearing
12/11/25	K Waterman	6.30	9,229.50	Review organizational document diligence (1.2); draft Latham Legal Opinion (3.0); correspondence with G. Grocke regarding Charters (0.3); review and update schedules to Credit Agreement (0.8); review and comment on ancillaries (0.8); correspondence with H. Colocotronis and Y. Sun regarding Ancillaries (0.2)
12/11/25	H T Colocotronis	4.90	4,777.50	Teleconference with J. Gratch, Y. Sun and K. Waterman regarding exit financing facilities (0.5); teleconference with Parker Hudson and Paul Hastings to discuss exit financing and align timelines and workstreams (0.5); review and circulate draft of secretary certificate (0.2); prepare and circulate draft of closing certificate (1.0); teleconference with K. Waterman regarding correspondence with Moelis and FTI (0.5); email Latham team regarding review of opinion (0.4); correspond with Moelis and FTI teams to coordinate DACA deliverables (0.4); prepare and update internal deliverable's tracker (0.2); prepare draft of solvency certificate (1.2)
12/11/25	G D Grocke	.30	208.50	Order certified charters and good standing certificates
12/12/25	I S Yakut	2.10	4,399.50	Review correspondence related to exit credit agreement and deliverables
12/12/25	J D Gratch	4.00	6,540.00	Attend all hands teleconference regarding status (0.5); correspondence and analysis regarding letter of credit issues (0.9); analysis and correspondence regarding legal opinion issues (0.6); correspondence regarding credit agreement documents (0.6); discuss credit agreement terms with Parker Hudson team (0.3);

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				analysis regarding obligor list and borrowing base issues (1.1)
12/12/25	R M Cantoral	.70	682.50	Call with exit financing party's counsel and Latham finance regarding exit financing
12/12/25	M V Koenitzer	.70	1,025.50	Prepare revised structure chart to aid with exit financing workstreams
12/12/25	K Waterman	3.50	5,127.50	Review and comment on ancillaries (1.0); correspondence with Latham team regarding ancillaries (0.5); review Loan Party List (0.4); correspondence with G. Grocke regarding Charters (0.3); review landlord waiver and collateral access agreements (0.5); correspondence with Moelis team, Latham team and Paul Hastings team regarding LCs and mortgages (0.4); correspondence with Latham team regarding Legal Opinions (0.1); review closing checklist (0.3)
12/12/25	H T Colocotronis	4.60	4,485.00	Teleconference with Y. Sun regarding outstanding ancillaries (0.5); prepare and distribute draft KYC checklist for Debtors (0.7); review AR list provided by Debtors to confirm list of guarantor parties (0.4); prepare and distribute KYC questions for restructuring team (0.6); teleconference with Paul Hastings and Parker Hudson teams to coordinate deal process (0.4); prepare draft resolutions and circulate to Latham team (1.5); prepare and distribute KYC questions for Moelis and FTI teams (0.5)
12/12/25	G D Grocke	.30	208.50	Communicate with K. Waterman and service Debtors regarding certified charters and good standing certificates
12/13/25	J D Gratch	5.30	8,665.50	Teleconference regarding letter of credit issues and structuring (0.6); correspondence and analysis regarding same (0.9); review and revise legal opinion (3.8)
12/13/25	M V Koenitzer	.20	293.00	Review exit financing diligence request list
12/13/25	K Waterman	.70	1,025.50	Review Exhibits to Credit Agreement (0.1); call with Latham team, Moelis team and Debtors team regarding existing letters of credit and Debtors structure (0.6)
12/14/25	I S Yakut	1.10	2,304.50	Review correspondence related to exit credit agreement
12/14/25	K Waterman	1.10	1,611.50	Correspondence with Latham team regarding Latham

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				Legal Opinion (0.8); review and update Legal Opinion (0.3)
12/14/25	H T Colocotronis	.50	487.50	Prepare packets of documents for opinion review to A. Harris and T. Wommack
12/15/25	I S Yakut	2.80	5,866.00	Review correspondence related to exit credit agreement (1.6); review draft ancillary documents for the same (1.2)
12/15/25	J D Gratch	4.40	7,194.00	All hands teleconference regarding status and structuring (0.8); correspondence regarding legal opinions (0.6); finish covenant grid (2.8); correspondence regarding same (0.2)
12/15/25	J J Weichselbaum	.30	490.50	Call with Latham team regarding exit financing process
12/15/25	R M Cantoral	.50	487.50	Call with Latham, Paul Hastings, and Parker Hudson teams regarding status of Exit Financing documentation
12/15/25	M V Koenitzer	.20	293.00	Revise structure chart
12/15/25	Y Sun	1.40	1,603.00	Discuss the loan party list with J. Mertens (0.2); discuss the UCC review with K. Waterman (0.2); attend the daily call with exit financing party's team (0.4); discuss the leases requested by exit financing party's with J. Comeau Ley (0.3); discuss the organization documents requests with S. Fortenberry (0.3)
12/15/25	K Waterman	4.90	7,178.50	Call with Latham team, PHRD team and Paul Hastings team regarding closing deliverables (0.5); organizational Document Diligence (1.5); review comments and revise Latham Legal Opinion (0.4); correspondence with Latham team regarding UCCs (0.3); review Exhibits to Credit Agreement (1.2); correspondence with Latham team and Debtors team regarding KYC (0.1); correspondence with Latham team regarding Organizational Documents (0.5); correspondence with Latham team regarding closing deliverables (0.2); review Closing Checklists (0.2)
12/15/25	H T Colocotronis	3.00	2,925.00	Teleconference with Parker Hudson and Paul Hastings teams regarding exit financing (0.5); emails regarding gathering of organizational documents with G. Grocke (0.3); prepare diligence grid for organizational documents (2.2)
12/16/25	I S Yakut	7.30	15,293.50	Review correspondence related to exit credit

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				agreement process (2.9); review exit documents (2.8); attend calls with Latham team related to same (1.6)
12/16/25	J D Gratch	3.20	5,232.00	Attend Debtors and lender advisor call (0.5); begin preparing issues list and diligence items in connection with exit facility (2.7)
12/16/25	J J Weichselbaum	.80	1,308.00	Emails regarding exit financing and related diligence (0.4); review NDA regarding exit financing (0.4)
12/16/25	M V Koenitzer	.30	439.50	Review diligence requests for exit financing
12/16/25	Y Sun	4.80	5,496.00	Discuss exit financing party's requests on the leases with J. Comeau Ley (0.4); review the leases shared by J. Comeau Ley (0.4); update the covenant grid per J. Gratch's comments (0.4); discuss the emergence checklist and provide comments (0.6); attend the check in call with exit financing party (0.4); emails with H. Colocotronis on the Form 8821s (1.3); reach out to R. Larsen for local counsel opinions (0.9); confirm the KYC questions with Paul Hastings team (0.4)
12/16/25	K Waterman	3.30	4,834.50	Correspondence with Latham team regarding Closing deliverables (0.5); review IP Summary (0.5); correspondence with Parker Hudson team and Debtors regarding IP Summary (0.4); review and update KYC inquiries (1.0); correspondence with Paul Hastings team regarding KYC (0.3); organizational Document Diligence (0.6)
12/16/25	C P Best	1.20	1,170.00	Negotiating NDAs with respect to exit financing
12/16/25	H T Colocotronis	7.80	7,605.00	Teleconference with Parker Hudson and Paul Hastings teams to coordinate action items (0.5); prepare Form 8821s for each obligor (3.5); email with Y. Sun and K. Waterman regarding questions for Debtors team related to forms (0.2); prepare organizational document due diligence grid (3.6)
12/17/25	G Klidonas	.50	1,047.50	Telephone conference with counsel for lenders and revolving banks regarding exit financing
12/17/25	I S Yakut	7.40	15,503.00	Review correspondence related to exit credit agreement process (2.9); review exit documents (2.8); attend calls (1.7)
12/17/25	E Yu	4.70	9,729.00	Debtors review and comment on Intercreditor Agreement (4.5); correspondence with Latham team regarding the same (0.2)

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12/17/25	J D Gratch	12.00	19,620.00	Analyze, review and revise credit agreement (7.3); revise issues list pertaining to same (1.6); review and analyze process and ancillary deliverables (2.1); teleconference with Steerco and exit financing party's counsels (0.5); teleconference with Debtors and lender advisors (0.5)
12/17/25	D N Scheer	4.90	8,011.50	Analyze and draft edits to financing and loan agreements
12/17/25	J J Weichselbaum	1.40	2,289.00	Call regarding equity issues (0.3); participate in check in call with lender advisors regarding emergence (0.4); call with Latham team regarding emergence timeline (0.3); call with management regarding same (0.4)
12/17/25	R M Cantoral	.20	195.00	Emails with Debtors regarding outstanding exit financing diligence
12/17/25	M V Koenitzer	.80	1,172.00	Emails with Latham tax regarding listing of transferred assets and discussion with Debtors regarding same (0.4); revise organizational chart and assist with diligence requests for exit financing (0.4)
12/17/25	Y Sun	7.90	9,045.50	Prepare the financial covenant grid for the credit agreement draft (5.2); attend the daily check in call with exit financing party's counsel (0.4); discuss the lease agreements with J. Comeau Ley (0.5); discuss the form 8821 request with L. Ludrigan and update the forms accordingly (1.2); email data privacy team's review of the credit agreement (0.6)
12/17/25	K Waterman	11.30	16,554.50	Draft Issues List for ABL Credit Agreement (6.5); review Closing Checklists (0.2); work on Schedules to Credit Agreements (1.0); review and comment on Credit Agreement (1.0); call with Parker Hudson team, Paul Hastings team and Latham team regarding Closing Deliverables and status call (0.5); call with Debtors, Moelis, FTI and Latham teams regarding Deal Status (0.5); call with J. Gratch regarding Credit Agreement (0.3); revise Latham legal Opinion (0.8); call with Y. Sun regarding Organizational Document Diligence (0.1); review and comment on Fee Letter (0.4)
12/17/25	H T Colocotronis	7.40	7,215.00	Teleconference with Paul Hastings and Parker Hudson teams to coordinate on action items (0.5); teleconference with Debtors, FTI, and Moelis teams to coordinate on KYC and timing for closing (0.5); email with K. Waterman and Y. Sun to coordinate responsibilities (0.3); email with Latham tax, DTT, and healthcare regulatory teams to coordinate comments

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				on ICA (0.6); prepare update drafts of Form 8821 and distribute to Parker Hudson teams (1.2); review UCC drafts received from Paul Hastings (1.1); prepare organizational document diligence grid (3.2)
12/17/25	A Nowrouzi	2.50	1,625.00	Review underlying filed UCC-1s (1.2); review drafts of UCC-3 terminations (1.2); prepare correspondence with comments to same to deal team (0.1)
12/18/25	G Klidonas	1.30	2,723.50	Review correspondence and documents regarding exit financing (0.9); telephone conference with advisors for exit financing party, Debtors and lenders and review related materials regarding same (0.4)
12/18/25	K Simon	1.10	2,557.50	Review exit documents (0.6); phone call on open issues (0.5)
12/18/25	I S Yakut	7.00	14,665.00	Review correspondence related to exit credit agreement process (2.7); review exit documents (2.8); attend calls with Latham team regarding same (1.5)
12/18/25	J D Gratch	9.70	15,859.50	Analyze, review and revise credit agreement (5.1); diligence and ancillary document review (3.1); Debtors and lender advisor teleconference (0.5); teleconference with exit financing party's counsel and Steerco counsel (0.5); teleconference with Debtors management (0.5)
12/18/25	D N Scheer	.30	490.50	Review comments to financing and loan documents
12/18/25	J J Weichselbaum	.30	490.50	Correspondence regarding KYC regarding financing
12/18/25	R M Cantoral	1.20	1,170.00	Emails With Paul Hastings team regarding outstanding diligence (0.1); emails with Debtors regarding same (0.2); emails with Latham finance team regarding same (0.2); review of data room for responsive diligence documents (0.7)
12/18/25	M V Koenitzer	1.20	1,758.00	Revise organizational chart (0.7); review KYC forms for exit financing (0.5)
12/18/25	Y Sun	2.60	2,977.00	Review the UCC-3 termination checklist (0.6); discuss the Form 8821 comments with exit financing party's counsel (0.7); update the form 8821s (0.9); attend the check-in call with exit financing party's counsel (0.4)
12/18/25	K Waterman	9.00	13,185.00	Revise Credit Agreement (0.8); correspondence with Latham team and Paul Hastings team regarding ABL Credit Agreement (0.2); review and comment on Credit Agreement (6.0); review organizational

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				document diligence tracker (0.2); call with J. Gratch regarding Credit Agreement (0.2); call with FTI, Moelis, Debtors and Latham team and Paul Hastings team regarding exit financing Credit Agreement (0.5); call with Parker Hudson team, Paul Hastings team and Latham team regarding Closing deliverables and status update (0.2); call with FTI, Debtors, Moelis and Latham teams regarding ABL Update (0.5); correspondence with R. Cantoral regarding Signature Pages (0.2); prepare email issues list for Debtors regarding ABL Credit Agreement (0.2)
12/18/25	S B Zahedi	1.10	1,259.50	Review and revise credit agreement
12/18/25	C P Best	.40	390.00	Further negotiation of NDAs relating to exit financing
12/18/25	H T Colocotronis	4.20	4,095.00	Teleconference with Paul Hastings and Parker Hudson regarding refinancing (0.5); teleconference with Paul Hastings and Lazard regarding refinancing (0.5); Teleconference with Debtors, Moelis, FTI, and Lazard regarding refinancing (0.5); prepare and distribute organizational document diligence grid (2.7)
12/19/25	G Klidonas	1.70	3,561.50	Review correspondence and documents regarding exit financing and telephone conferences regarding same
12/19/25	K Simon	.90	2,092.50	Review exit documents (0.5); correspond with team (0.4)
12/19/25	I S Yakut	4.40	9,218.00	Review correspondence related to exit credit agreement process (3.2); attend calls with Latham team regarding same (1.2)
12/19/25	E Yu	4.20	8,694.00	Review and comment on ABL Credit Agreement (3.8); correspondence with Latham team regarding the same (0.4)
12/19/25	J D Gratch	5.60	9,156.00	Revise credit agreement (1.4); revise issues list pertaining to same (1.9); negotiate intercreditor agreement (0.8); teleconference with lender and Debtors advisors (0.5); teleconference with exit financing party and Steerco counsels (0.5); teleconference with Debtors management (0.5)
12/19/25	R M Cantoral	.70	682.50	Call with Parker Hudson and Paul Hastings regarding exit financing (0.4); emails regarding outstanding diligence with Debtors (0.3)
12/19/25	N A Gulati	.20	293.00	Emails regarding exit financing NDAs
12/19/25	Y Sun	2.30	2,633.50	Email data privacy team's review of the business

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				associate agreement (0.4); discuss the ancillary workstream within the team (0.5); discuss the comments on the business associate agreement with Debtors (1.4)
12/19/25	K Waterman	4.20	6,153.00	Review and revise Fee Letter (0.8); update Legal Opinion (0.5); correspondence with Latham team and RSS team regarding Legal Opinion (0.2); correspondence with Latham team and PHRD team regarding Fee Letter (0.2); draft Issues List (1.0); correspondence with Latham team and Debtors team regarding ABL Credit Agreement (1.0); correspondence with Latham team regarding ancillaries (0.2); revise schedules to Credit Agreement (0.3)
12/19/25	H T Colocotronis	1.80	1,755.00	Teleconference with Paul Hastings and Parker Hudson teams to coordinate on action items (0.5); teleconference with Debtors, FTI, and Moelis teams to coordinate on KYC and timing for closing (0.5); review Parker Hudson drafts of ancillary documentation (0.8)
12/20/25	G Klidonas	1.30	2,723.50	Review correspondence and materials regarding exit financing
12/20/25	I S Yakut	2.40	5,028.00	Review correspondence related to exit credit agreement process (1.8); attend calls with Latham team regarding same (0.6)
12/20/25	J D Gratch	2.60	4,251.00	Teleconference with exit financing party, Steerco, Debtors advisors and counsel regarding issues list and credit agreement (1.8); prepare for same (0.2); review and discuss issues list and credit agreement (0.6)
12/20/25	M V Koenitzer	.30	439.50	Review and analyze exit financing workstreams and emergence timeline
12/20/25	Y Sun	2.10	2,404.50	Review of the revised draft of the credit agreement (1.5); emails with Debtors and Latham team regarding same (0.6)
12/20/25	H T Colocotronis	1.20	1,170.00	Review Parker Hudson drafts of ancillary documents for ABL loans
12/20/25	A Nowrouzi	1.00	650.00	Review certified charters (0.5); review draft UCC-1s (0.5)
12/21/25	G Klidonas	1.80	3,771.00	Telephone conferences with counsel for lenders and advisors regarding exit financing
12/21/25	I S Yakut	2.90	6,075.50	Review correspondence related to exit credit

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				agreement process (2.1); attend calls with parties regarding same (0.8)
12/21/25	J D Gratch	5.40	8,829.00	Analyze, review and revise credit agreement (3.1); revise issues list pertaining to same (2.3)
12/21/25	K Waterman	2.20	3,223.00	Draft Issues List (1.5); correspondence with J. Gratch, Debtors, Moelis and FTI regarding issues list (0.2); review and update issues list (0.5)
12/21/25	H T Colocotronis	.80	780.00	Review ancillary ABL documents received from Parker Hudson
12/22/25	G Klidonas	2.30	4,818.50	Review correspondence and financing materials regarding status of exit financing
12/22/25	I S Yakut	6.80	14,246.00	Review correspondence related to exit credit agreement process (2.4); attend related calls (1.8); review revised exit documents (2.6)
12/22/25	J D Gratch	9.30	15,205.50	Review, revise and negotiate credit agreement (6.8); teleconference with Paul Hastings regarding same (0.2); revise legal opinion (0.6); teleconference with Debtors management (0.5); teleconference with exit financing party and counsel (0.2); teleconference with Steerco and Debtors advisors (0.5); teleconference with exit financing party regarding status (0.5)
12/22/25	R M Cantoral	1.00	975.00	Emails regarding outstanding lender diligence requests and related signature pages (0.3); emails with Latham team regarding A&R bylaws for certain borrower entities (0.5); emails with Y. Sun regarding Credit Agreement and related review (0.2)
12/22/25	M V Koenitzer	1.60	2,344.00	Review and revise exit financing ancillaries
12/22/25	Y Sun	11.70	13,396.50	Emails with the paralegal on the good standing and charter orders (0.4); discuss the missing governing documents with Debtors (0.3); review the organizational documents diligence chart and provide comments (4.4); discuss the credit agreement review with D. Scheer (0.7); provide the annotated versions of the schedules (3.3); review of the credit agreement (0.5); prepare a draft of the borrowing notice (0.7); review of Debtors' schedules (0.5); attend the call with K. Waterman to discuss the various ancillary work streams (0.9)
12/22/25	K Waterman	8.40	12,306.00	Review and comment on Resolutions (0.8); correspondence with Latham team regarding Resolutions (0.5); review Organizational Documents

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				(0.7); revise Legal Opinion (0.5); correspondence with Latham team regarding Legal Opinion (0.8); review Schedules to Credit Agreement (1.5); call with Latham team, Parker Hudson team and Paul Hastings team regarding deal status (0.2); call with FTI team, Moelis team, Debtors team and Latham team regarding Daily Catch up (0.5); review ancillaries to Credit Agreement (1.0); Revise Borrowing Request (0.3); correspondence with Latham team, Debtors team and Paul Hastings team regarding Borrowing Request (0.3); revise Credit Agreement (0.9); correspondence with Latham team regarding Closing Deliverables (0.4)
12/22/25	S B Zahedi	1.10	1,259.50	Review and revise exit term loan credit agreement
12/22/25	H T Colocotronis	5.40	5,265.00	Teleconference with Paul Hastings and Parker Hudson teams to coordinate on action items (0.3); teleconference with Debtors, FTI, and Moelis teams to coordinate on KYC and timing for closing and deal updates (0.5); teleconference with K. Waterman and Y. Sun to coordinate on action items for bridge financing structure (0.5); email with Latham tax, DTT, and healthcare regulatory teams to coordinate comments on term loan credit agreement (0.6); draft backup opinion certificate (2.0); prepare master signatures packet (1.0); email with G. Grocke to coordinate retrieval of outstanding organizational documentation (0.5)
12/22/25	G D Grocke	1.50	1,042.50	Arrange for bringdown good standings (0.3); review and inventory certified charters and good standing certificates (1.2)
12/23/25	I S Yakut	7.70	16,131.50	Review correspondence related to exit credit agreement process (2.7); review exit documents (2.8); attend calls with Latham team and lenders regarding same (2.2)
12/23/25	J D Gratch	5.20	8,502.00	Review and revise credit agreement (3.1); teleconferences regarding status and emergence (0.9); analysis regarding letters of credit (0.8); revise security agreements; correspondence regarding same (0.4)
12/23/25	R M Cantoral	.40	390.00	Emails regarding outstanding lender diligence requests and related signature pages
12/23/25	M V Koenitzer	.50	732.50	Review and analyze KYC documentation
12/23/25	Y Sun	9.40	10,763.00	Discuss the issues in the organizational documents with K. Waterman and J. Gratch (1.1); review the organizational chart and provide comments (0.3);

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				review and analyze KYC documents to letters of credit banks (1.9); discuss tax team's comments with J. Gratch and K. Waterman (0.3); incorporate tax team's comments to the fronting fee letter (0.4); emails with H. Colocotronis to update the UCC-1s per updates to the loan parties' chief executive office addresses (0.5); call with Debtors to discuss the schedules (0.6); revise the schedules and send to Paul Hastings team (0.8); prepare the execution version of the borrowing notice (0.4); review, revise and update signature pages (3.1)
12/23/25	K Waterman	4.70	6,885.50	Review and update Closing Checklist (0.8); correspondence with Latham team regarding Closing Deliverables (0.5); daily catch up call with Latham team, FTI team, Moelis team and Debtors team (0.5); call with Debtors team and Latham Finance team regarding Schedules to Credit Agreement (0.5); review Borrowing Request (0.3); correspondence with Latham team and PW team regarding Borrowing Request (0.2); correspondence with Debtors team regarding KYC (0.5); review and comment on IP Releases (1.3); correspondence with Latham team and PW team regarding IP Releases (0.1)
12/23/25	H T Colocotronis	5.00	4,875.00	Email Paul Hastings to coordinate updated checklist tasks (0.3); teleconference with Debtors, and lender teams (0.5); review updated UCC-1 financing statements and UCC-3 termination drafts circulated by Paul Hastings (), confirmed accuracy of Delaware filings and checklist requirements for closing (); emails with internal team to ensure compliance with state-specific formatting requirements (0.8); review draft DACA termination statements (1.2); prepare and distribute master signature packet for exit financing documents (2.0); maintain internal call notes summarizing drafting responsibilities for ancillary documents and opinions related to exit financing (0.2)
12/23/25	A Nowrouzi	5.80	3,770.00	Review updated certified charters (1.5); review drafts of UCC-1s (2.5); correspondence regarding the same to deal team (0.1); review updated UCC-1s (1.5); correspondence with comments to deal team (0.2)
12/24/25	I S Yakut	2.50	5,237.50	Review correspondence related to closing and exit
12/24/25	J D Gratch	5.10	8,338.50	Analysis regarding letter of credit issues (1.1); review and analyze DIP termination documents (2.9); review and revise credit agreement (1.1)
12/24/25	Y Sun	4.80	5,496.00	Review and revise signature pages (3.5); discuss the signatory questions with Paul Hasting team, J. Gratch

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LATHAM & WATKINS^{LLP}

Invoice No. 2600601385

January 30, 2026

Matter Name: Financial and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				and K. Waterman (0.7); emails with letters of credit banks on KYC documents (0.6)
12/24/25	K Waterman	3.60	5,274.00	Correspondence with Debtors regarding Fee Letters (0.1); review and comment on ancillaries (0.5); review and comment on Fee Letters (0.3); review Exhibits to Credit Agreement (0.5); correspondence with Debtors team and Paul Hastings team regarding Borrowing Request (0.2); review and compile Borrowing Request (0.4); review Credit Agreement (0.8); correspondence with Latham team and Paul Hastings team regarding Credit Agreement (0.2); review comments to Schedules to Credit Agreement (0.2); correspondence with Latham team and JPM team regarding KYC (0.2); correspondence with G. Grocke regarding closing deliverables (0.2)
12/24/25	H T Colocotronis	2.50	2,437.50	Teleconference with Debtors and Paul Hastings teams (0.5); prepare and distribute signature pages for execution by Debtors team (1.0); review draft UCC filings (1.0)
12/24/25	G D Grocke	.30	208.50	Communicate with K. Waterman and Debtors regarding bringdown good standings
12/26/25	G Klidonas	1.70	3,561.50	Review correspondence and related materials regarding exit financing and letters of credit (0.6); review finance closing checklist and related documents (1.1)
12/26/25	I S Yakut	2.20	4,609.00	Review correspondence related to closing and exit
12/26/25	J D Gratch	1.60	2,616.00	Teleconferences regarding status (0.3); prepare for closing (0.3); review and revise credit agreement (0.3); negotiate opinion (0.4); analysis regarding letter of credit issues (0.3)
12/26/25	M V Koenitzer	.40	586.00	Review and analyze exit financing ancillaries
12/26/25	Y Sun	2.10	2,404.50	Discuss the signature pages with N. Larkin (0.9); revise the written consent per Paul Hasting team's comments and incorporate authorization regarding amendment to certain bylaws (1.2)
12/26/25	K Waterman	1.70	2,490.50	Correspondence with JPM team, Latham team and PW team regarding KYC (1.5); correspondence with Latham team regarding signature pages (0.2)
12/27/25	I S Yakut	1.80	3,771.00	Review correspondence related to closing and exit financing

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/27/25	J D Gratch	.40	654.00	Prepare for closing
12/27/25	Y Sun	3.60	4,122.00	Review the signed signature pages (0.3); emails with H. Colocotronis on document compiling (1.4); discuss the missing good standing point with paralegal team (1.6); circulate the backup certificate with Paul Hastings team (0.3)
12/27/25	K Waterman	1.00	1,465.00	Review Comments to Legal Opinion (0.2); correspondence with J. Gratch and Paul Hastings team regarding Legal Opinion (0.2); correspondence with Latham Team regarding Signature Pages (0.4); correspondence with Paul Hastings team regarding KYC (0.2)
12/27/25	H T Colocotronis	3.60	3,510.00	Review all organizational documents received (1.0); prepare schedules for officer's certificate (1.0); prepare execution versions of ancillary documents (1.6)
12/28/25	I S Yakut	1.90	3,980.50	Review correspondence related to closing and exit
12/28/25	J D Gratch	1.40	2,289.00	Prepare for closing (0.4); teleconferences regarding status and same (0.4); review credit agreement (0.3); review and analyze letter of credit issues (0.3)
12/28/25	Y Sun	7.20	8,244.00	Review and analyze compiled documents (6.1); review and revise Latham opinion (1.1)
12/28/25	K Waterman	5.80	8,497.00	Review compiled and executed documents (3.0); correspondence with Latham team and Paul Hastings team regarding Closing Deliverables (0.9); review revised Credit Agreement and Exhibits (0.8); correspondence with Latham team regarding Signature Pages (0.7); review executed signature pages (0.4)
12/28/25	H T Colocotronis	6.60	6,435.00	Prepare schedules for officer's certificate (1.4); prepare execution versions of ancillary documents (2.6); email with Paul Hastings regarding status of outstanding documentation (0.5); distribute executed copies of ancillary documentation (2.1)
12/29/25	I S Yakut	1.60	3,352.00	Review correspondence related to closing and exit
12/29/25	J D Gratch	.60	981.00	Prepare for and attend to closing documents (0.4); correspondence regarding cash collateralization (0.2)
12/29/25	Y Sun	1.30	1,488.50	Continue to review the executed documents (1.0); emails with the vendor on good standing orders (0.3)
12/29/25	K Waterman	1.30	1,904.50	Review Executed Credit Agreement (0.9); correspondence with Latham and Paul Hastings team

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding closing deliverables (0.4)
12/29/25	H T Colocotronis	2.60	2,535.00	Email with Paul Hastings to coordinate closing (0.5); compile and distribute execution version of officer's certificate and opinion backup certificate (0.5); ensure all files receive are saved and stored properly to internal systems (0.3); review lender's signature pages for accuracy and correspond with Paul Hastings' team regarding corrections (1.3)
12/29/25	G D Grocke	.50	347.50	Review and inventory bring down good standings (0.4); forward same to Y. Sun and K. Waterman (0.1)
K Simon	2.00	Hrs. @	\$ 2,325.00/hr.	\$ 4,650.00
G Klidonas	12.60	Hrs. @	\$ 2,095.00/hr.	\$ 26,397.00
I S Yakut	68.80	Hrs. @	\$ 2,095.00/hr.	\$ 144,136.00
E Yu	8.90	Hrs. @	\$ 2,070.00/hr.	\$ 18,423.00
J D Gratch	94.00	Hrs. @	\$ 1,635.00/hr.	\$ 153,690.00
D N Scheer	5.20	Hrs. @	\$ 1,635.00/hr.	\$ 8,502.00
J J Weichselbaum	6.40	Hrs. @	\$ 1,635.00/hr.	\$ 10,464.00
N A Gulati	.20	Hrs. @	\$ 1,465.00/hr.	\$ 293.00
M V Koenitzer	7.40	Hrs. @	\$ 1,465.00/hr.	\$ 10,841.00
K Waterman	79.10	Hrs. @	\$ 1,465.00/hr.	\$ 115,881.50
M Licari	1.40	Hrs. @	\$ 1,145.00/hr.	\$ 1,603.00
Y Sun	63.00	Hrs. @	\$ 1,145.00/hr.	\$ 72,135.00
S B Zahedi	2.20	Hrs. @	\$ 1,145.00/hr.	\$ 2,519.00
R M Cantoral	12.70	Hrs. @	\$ 975.00/hr.	\$ 12,382.50
C P Best	1.60	Hrs. @	\$ 975.00/hr.	\$ 1,560.00
H T Colocotronis	64.40	Hrs. @	\$ 975.00/hr.	\$ 62,790.00
G D Grocke	2.90	Hrs. @	\$ 695.00/hr.	\$ 2,015.50
A Nowrouzi	9.30	Hrs. @	\$ 650.00/hr.	\$ 6,045.00
	442.10			\$ 654,327.50

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January 30, 2026

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	G Klidonas	.20	419.00	Telephone conference with Latham, Hunton, FTI and Moelis teams regarding coordination of confirmation issues
12/01/25	M V Koenitzer	.70	1,025.50	Participate in internal check in calls and calls with debtor advisors
12/01/25	M Licari	.30	343.50	Attend Latham work in progress calls
12/01/25	G Kubow	.20	195.00	Call with RSS and litigation team on confirmation works in progress
12/01/25	J Zhang	1.00	975.00	Bi-weekly standing call with J. Weichselbaum and M. Koenitzer to discuss status of standing objection (0.5); WIP call with RSS and Litigation associates to align on various workstreams (0.5)
12/02/25	E R Marks	.70	1,386.00	Attend standing WIP call
12/02/25	J J Weichselbaum	.50	817.50	Call with Lender advisors to discuss status
12/02/25	M V Koenitzer	1.50	2,197.50	Review and analyze confirmation hearing logistics (1.1); participate in weekly debtor advisor telephone conference (0.4)
12/02/25	M Licari	.50	572.50	Attend Latham work in progress call
12/02/25	S A Woo Kee	.40	458.00	Attend bi-weekly WIP call
12/02/25	G Kubow	.50	487.50	Call with RSS and litigation team on outstanding works in progress
12/02/25	J Zhang	.50	487.50	Bi-weekly team call with K. Simon, G. Klidonas, and J. Weichselbaum to align on various workstreams
12/03/25	M V Koenitzer	1.00	1,465.00	Participate in internal check in calls regarding outstanding workstreams
12/03/25	G Kubow	.60	585.00	Call with RSS and Moelis teams on outstanding issues in confirmation documents (0.2); call with RSS and litigation team on outstanding confirmation document works in progress (0.4)
12/03/25	N Larkin	.50	487.50	WIP call with Latham team
12/03/25	J Zhang	.90	877.50	Bi-weekly standing call with J. Weichselbaum and M. Koenitzer to discuss status of standing objection (0.4); WIP call with RSS and Litigation associates to align on various workstreams (0.5)
12/04/25	J L Wine	.40	980.00	Participate in team call regarding WIP

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/04/25	J J Weichselbaum	.70	1,144.50	Call with lender advisors to discuss status (0.4); call with Latham team to discuss status (0.3)
12/04/25	N A Gulati	.70	1,025.50	Teleconference with Latham team regarding case updates (0.3); teleconference with Latham and lender team regarding case updates (0.4)
12/04/25	M V Koenitzer	.30	439.50	Participate in telephone conference with Debtors and lender advisors
12/04/25	G Kubow	.30	292.50	Call with Latham team on omnibus confirmation objection reply and memorandum
12/04/25	N Larkin	.30	292.50	WIP call with Latham team
12/05/25	C P Best	.30	292.50	Call with Latham team to discuss works in progress
12/05/25	G Kubow	.30	292.50	Call with RSS on filing preparation
12/06/25	M V Koenitzer	.70	1,025.50	Review and revise internal checklist and case calendar (0.4); emails with associates team regarding scheduling/logistics in Houston (0.3)
12/10/25	J J Weichselbaum	.50	817.50	Correspondence regarding case matters
12/15/25	R C Schrock	1.00	2,550.00	Debtors calls related to emergence
12/15/25	J L Wine	.80	1,960.00	Participate in team WIP call (0.4); participate in check-in call with advisors (0.4)
12/15/25	R M Cantoral	.30	292.50	WIP call with Latham team
12/15/25	M V Koenitzer	.60	879.00	Participate in internal workstream discussion (0.3); participate in call with debtor advisors (0.3)
12/15/25	J Zhang	.50	487.50	Bi-weekly team call with K. Simon, G. Klidonas, and J. Weichselbaum to align on various workstreams
12/16/25	J B Caron	3.40	7,463.00	Calls with Debtors, local counsel and lender representatives regarding NY regulatory pathways (); drafting of advocacy regarding same ()
12/16/25	E R Marks	.80	1,584.00	Attend standing call with advisors
12/16/25	M V Koenitzer	1.90	2,783.50	Revise effective date checklist (0.7); emails regarding CFIUS workstreams (0.3); emails and calls with associates team to complete legal diligence requests for emergence (0.9)
12/16/25	C P Best	.60	585.00	Call with Paul Hastings, Latham, Moelis, and Lazard teams to discuss works in progress

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/17/25	J B Caron	3.40	7,463.00	Debtors and lender calls regarding NY regulatory process and regulator engagement
12/17/25	E R Marks	.90	1,782.00	Attend standing advisor call (0.5); attend standing WIP call (0.4)
12/17/25	J L Wine	1.50	3,675.00	Participate in telephone conference with Debtors, lenders, and advisors (0.5); participate in team WIP call (0.5); participate in check-in call with advisors (0.5)
12/17/25	R M Cantoral	.40	390.00	WIP call with Latham team
12/17/25	N A Gulati	.70	1,025.50	Teleconference with Debtors and lender advisors regarding case updates (0.4); teleconference with Latham team regarding the same (0.3)
12/17/25	M V Koenitzer	.80	1,172.00	Participate in telephone conferences with lender and debtor advisors
12/17/25	S A Woo Kee	.30	343.50	Attend WIP call
12/17/25	G Kubow	.30	292.50	Call with RSS on outstanding works in progress
12/17/25	N Larkin	.30	292.50	WIP call with Latham team
12/18/25	J B Caron	1.20	2,634.00	Analysis and advice regarding Higi licensure profile
12/18/25	J L Wine	1.00	2,450.00	Participate in telephone conference with Debtors, lenders, and advisors (0.5); participate in check-in call with advisors (0.5)
12/18/25	D N Scheer	.30	490.50	Prepare for and attend update call
12/18/25	C P Best	.40	390.00	Call with Paul Hastings and Latham team to discuss works in progress
12/19/25	E R Marks	.40	792.00	Attend standing call with advisors
12/19/25	J L Wine	.90	2,205.00	Participate in telephone conference with Debtors, lenders, and advisors (0.5); participate in check-in call with advisors (0.4)
12/19/25	J L Wine	.60	1,470.00	Participate in capital structure committee meeting
12/19/25	M V Koenitzer	.50	732.50	Participate in lender advisor telephone conferences
12/22/25	M V Koenitzer	2.00	2,930.00	Participate in check in calls with debtor and lender advisors and calls with management
12/23/25	R C Schrock	.50	1,275.00	Prepare for emergence

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12/23/25	M V Koenitzer	.50	732.50	Participate in checklist call and calls with debtor and lender advisors regarding emergence workstreams
12/23/25	M V Koenitzer	4.40	6,446.00	Participate in telephone conferences internally with Latham team and with debtor and lender advisors regarding emergence workstreams
12/23/25	C P Best	.20	195.00	Call with G. Klidonas, J. Weichselbaum, M. Koenitzer and others regarding emergence items
12/23/25	G Kubow	.20	195.00	Call with RSS team on outstanding issues for emergence
12/24/25	R C Schrock	.50	1,275.00	Prepare for emergence
12/24/25	N A Gulati	.70	1,025.50	Teleconference with Latham and PH teams regarding case updates (0.5); teleconference with Latham team regarding the same (0.2)
12/24/25	M V Koenitzer	1.40	2,051.00	Participate in telephone conferences regarding emergence (1.1); participate in telephone conference with J. Weichselbaum and Debtors regarding potential contract rejection (0.3)
12/24/25	N Larkin	.20	195.00	WIP call with Latham team
12/25/25	M V Koenitzer	.30	439.50	Review and analyze emergence workstreams
12/26/25	N A Gulati	.30	439.50	Teleconference with Latham and PH teams regarding case updates
12/26/25	M V Koenitzer	.60	879.00	Participate in calls with management, debtor and lender advisors
12/28/25	R C Schrock	.50	1,275.00	Prepare for emergence
12/28/25	N A Gulati	.40	586.00	Teleconference with Latham and PH teams in preparation for closing
12/28/25	C P Best	.40	390.00	Call with Paul Hastings, Lazard, and Latham team to discuss emergence items
12/29/25	R C Schrock	.50	1,275.00	Preparation for emergence

R C Schrock	3.00	Hrs. @	\$ 2,550.00/hr.	\$ 7,650.00
J L Wine	5.20	Hrs. @	\$ 2,450.00/hr.	\$ 12,740.00
J B Caron	8.00	Hrs. @	\$ 2,195.00/hr.	\$ 17,560.00
G Klidonas	.20	Hrs. @	\$ 2,095.00/hr.	\$ 419.00

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E R Marks	2.80	Hrs. @	\$ 1,980.00/hr.	\$ 5,544.00
D N Scheer	.30	Hrs. @	\$ 1,635.00/hr.	\$ 490.50
J J Weichselbaum	1.70	Hrs. @	\$ 1,635.00/hr.	\$ 2,779.50
N A Gulati	2.80	Hrs. @	\$ 1,465.00/hr.	\$ 4,102.00
M V Koenitzer	17.20	Hrs. @	\$ 1,465.00/hr.	\$ 25,198.00
M Licari	.80	Hrs. @	\$ 1,145.00/hr.	\$ 916.00
S A Woo Kee	.70	Hrs. @	\$ 1,145.00/hr.	\$ 801.50
R M Cantoral	.70	Hrs. @	\$ 975.00/hr.	\$ 682.50
C P Best	1.90	Hrs. @	\$ 975.00/hr.	\$ 1,852.50
G Kubow	2.40	Hrs. @	\$ 975.00/hr.	\$ 2,340.00
N Larkin	1.30	Hrs. @	\$ 975.00/hr.	\$ 1,267.50
J Zhang	<u>2.90</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 2,827.50</u>
	51.90			\$ 87,170.50

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Invoice No. 2600601385
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 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/03/25	G Klidonas	.50	1,047.50	Participate in December 3, 2025 status conference
12/03/25	E R Marks	.60	1,188.00	Attend hearing on D. Silvers testimony
12/03/25	R C Schrock	7.40	18,870.00	Review documents in preparation for confirmation hearing
12/03/25	J L Wine	.50	1,225.00	Participate in status conference with Court
12/03/25	K S Houston	.80	1,248.00	Prepare for and attend status conference
12/03/25	J J Weichselbaum	.50	817.50	Attend status conference
12/03/25	R M Cantoral	.80	780.00	Status conference regarding discovery issues
12/03/25	J D Morton	.30	396.00	Attend status conference
12/03/25	J X Lamar	9.60	3,888.00	War room technology support
12/04/25	R C Schrock	4.50	11,475.00	Review and comment to documents for Debtors confirmation
12/04/25	J X Lamar	15.30	6,196.50	War room technology support
12/05/25	R C Schrock	7.50	19,125.00	Review documents for confirmation hearing
12/05/25	N A Gulati	1.20	1,758.00	Prepare hearing materials and logistics
12/05/25	A H Mandel	3.90	2,710.50	Provide war room support
12/05/25	J X Lamar	15.20	6,156.00	War room technology support
12/06/25	R C Schrock	11.50	29,325.00	Review documents for confirmation trial
12/06/25	N A Gulati	1.50	2,197.50	Prepare materials and logistics for trial
12/06/25	A H Mandel	3.70	2,571.50	Prepare for trial and provide war room support
12/06/25	J X Lamar	15.40	6,237.00	War room technology support
12/07/25	R C Schrock	12.50	31,875.00	Review documents for confirmation hearing
12/07/25	N A Gulati	.30	439.50	Review and revise slides for trial
12/07/25	M Licari	7.10	8,129.50	Prepare for confirmation hearing
12/07/25	A H Mandel	4.30	2,988.50	Provide war room support
12/07/25	J X Lamar	15.30	6,196.50	War room technology support
12/08/25	G Klidonas	8.50	17,807.50	Participate in December 8, 2025 confirmation hearing
12/08/25	E R Marks	8.50	16,830.00	Attend first day of confirmation hearing

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Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/08/25	R C Schrock	12.40	31,620.00	Review documents for confirmation trial (4.2); attend confirmation trial (8.2)
12/08/25	K Simon	5.80	13,485.00	Prepare for and attend Day 1 of confirmation hearing
12/08/25	J L Wine	9.30	22,785.00	Attend trial
12/08/25	K S Houston	6.00	9,360.00	Attend confirmation trial
12/08/25	J J Weichselbaum	6.80	11,118.00	Prepare for and attend confirmation hearing
12/08/25	R M Cantoral	7.00	6,825.00	Attendance at confirmation Hearing (7.0)
12/08/25	H E Cresson	8.00	7,800.00	Attend Debtors Confirmation Hearing
12/08/25	M J Foley	5.90	8,643.50	Attend first day of trial
12/08/25	N A Gulati	6.50	9,522.50	Prepare for trial (1.5); attend trial (5.0)
12/08/25	M V Koenitzer	5.90	8,643.50	Participate in confirmation hearing
12/08/25	M Licari	7.50	8,587.50	Attend confirmation hearing
12/08/25	J D Morton	3.80	5,016.00	Attend confirmation hearing and take detailed notes to prepare for closing statement and potential post-trial briefing (3.8)
12/08/25	C P Best	8.00	7,800.00	Attend confirmation hearing
12/08/25	N Larkin	6.70	6,532.50	Attend confirmation hearing
12/08/25	A H Mandel	15.90	11,050.50	Prepare for and attend trial (10.0); prepare documents and exhibits for use at trial and provide war room support (5.9)
12/08/25	J X Lamar	16.20	6,561.00	Court room technology install (1.0); court room technology support (8.0); war room technology support (7.2)
12/08/25	J J Simons	17.10	7,780.50	Opening preparation in war room (1.8); Setup and configure AV technology in court (1.0); Presentation of opening and exhibits in court (8.4); Prepare and update case material in trial database (1.7); Prepare witness outlines (4.2)
12/09/25	G Klidonas	8.00	16,760.00	Participate in December 9, 2025 confirmation hearing
12/09/25	E R Marks	8.00	15,840.00	Attend second day of confirmation hearing
12/09/25	R C Schrock	11.50	29,325.00	Review documents for trial (1.0); attend trial (9.5); post trial meetings with team (1.0)
12/09/25	K Simon	6.70	15,577.50	Prepare for and attend Day 2 of confirmation hearing

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 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/09/25	J L Wine	7.50	18,375.00	Attend trial
12/09/25	K S Houston	6.00	9,360.00	Attend trial
12/09/25	J J Weichselbaum	6.40	10,464.00	Prepare for and attend confirmation hearing
12/09/25	R M Cantoral	6.50	6,337.50	Attendance at Confirmation Hearing (6.5)
12/09/25	H E Cresson	7.50	7,312.50	Attend Day 2 of Debtors Confirmation Hearing
12/09/25	M J Foley	6.70	9,815.50	Attend trial proceedings
12/09/25	N A Gulati	4.00	5,860.00	Attend confirmation hearing (3.6); conference with Latham team regarding trial strategy (0.4)
12/09/25	M V Koenitzer	6.20	9,083.00	Participate in confirmation hearing
12/09/25	M Licari	8.00	9,160.00	Attend confirmation hearing
12/09/25	J D Morton	3.30	4,356.00	Attend confirmation hearing and take detailed notes to prepare for closing statement and potential post-trial briefing
12/09/25	C P Best	8.00	7,800.00	Attend confirmation hearing day two
12/09/25	N Larkin	7.30	7,117.50	Attend confirmation hearing witness testimony for Z. Jamal C. Shandler and J. Lee
12/09/25	J Zhang	8.00	7,800.00	Attend confirmation hearing Day 2
12/09/25	A H Mandel	16.20	11,259.00	Prepare for and attend trial (9.0); prepare documents and exhibits for use at trial and provide war room support (7.2)
12/09/25	J X Lamar	15.20	6,156.00	War room technology support (7.2); court room technology support (8.0)
12/09/25	J J Simons	10.00	4,550.00	Outline preparation in war room (1.8); presentation of exhibits in court (8.2)
12/10/25	G Klidonas	6.50	13,617.50	Participate in December 10, 2025 confirmation hearing
12/10/25	E R Marks	8.00	15,840.00	Attend second day of confirmation hearing
12/10/25	R C Schrock	10.60	27,030.00	Review documents for trial (3.5); attend confirmation trial (7.1)
12/10/25	K Simon	5.30	12,322.50	Prepare for and attend Day 3 of confirmation hearing
12/10/25	J L Wine	7.10	17,395.00	Attend trial
12/10/25	K S Houston	6.00	9,360.00	Attend trial

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12/10/25	J J Weichselbaum	7.80	12,753.00	Prepare presentation for confirmation hearing, including researching issues (1.4); attend confirmation hearing (6.4)
12/10/25	R M Cantoral	6.50	6,337.50	Attendance at Confirmation Hearing (6.5)
12/10/25	H E Cresson	9.60	9,360.00	Attend Day 3 of Debtors Confirmation Hearing (6.5); review Shandler testimony for evidentiary support for 1129 requirements (1.4); review Jamal testimony for evidentiary support of same (1.7)
12/10/25	M J Foley	5.30	7,764.50	Attend trial day #3
12/10/25	N A Gulati	5.00	7,325.00	Attend confirmation hearing
12/10/25	M V Koenitzer	6.00	8,790.00	Participate in confirmation hearing
12/10/25	M Licari	6.00	6,870.00	Attend confirmation hearing
12/10/25	J D Morton	3.10	4,092.00	Attend confirmation hearing and take detailed notes to prepare for closing statement and potential post-trial briefing
12/10/25	C P Best	6.50	6,337.50	Attend confirmation hearing day three
12/10/25	N Larkin	6.80	6,630.00	Attend hearing testimony of UCC witnesses M. Brown and G. Magrisi
12/10/25	J Zhang	7.00	6,825.00	Attend confirmation hearing Day 3
12/10/25	A H Mandel	6.00	4,170.00	Prepare for and attend trial
12/10/25	J X Lamar	8.50	3,442.50	War room technology support (2.5); court room technology support (6.0)
12/10/25	J J Simons	8.60	3,913.00	Outline preparation in war room (1.4); Presentation of exhibits in court (7.2)
12/11/25	G Klidonas	4.50	9,427.50	Participate in December 11, 2025 confirmation hearing
12/11/25	E R Marks	5.00	9,900.00	Attend final day of confirmation hearing for closing arguments
12/11/25	R C Schrock	5.40	13,770.00	Attend closing arguments (4.1); prepare for same (1.3)
12/11/25	K Simon	7.20	16,740.00	Prepare for and attend Day 4/closing arguments of confirmation hearing (7.2)
12/11/25	K S Houston	6.00	9,360.00	Attend closing arguments
12/11/25	J J Weichselbaum	6.70	10,954.50	Prepare argument for confirmation hearing (2.6); attend confirmation hearing (4.1)

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12/11/25	R M Cantoral	4.60	4,485.00	Attendance at Confirmation Hearing (4.6)
12/11/25	H E Cresson	5.60	5,460.00	Attend Confirmation Hearing Day 3 (4.0); prepare for confirmation hearing (1.6)
12/11/25	N A Gulati	6.80	9,962.00	Prepare slides for confirmation hearing (1.5); prepare materials and logistics for confirmation hearing (1.5); attend confirmation hearing (3.8)
12/11/25	M V Koenitzer	4.00	5,860.00	Participate in confirmation hearing
12/11/25	M Licari	4.60	5,267.00	Attend confirmation hearing
12/11/25	J D Morton	2.90	3,828.00	Attend confirmation hearing
12/11/25	C P Best	4.80	4,680.00	Hearing day 4
12/11/25	A H Mandel	8.40	5,838.00	Prepare for and attend trial (5.8); prepare documents and exhibits for use at trial and provide war room support (2.6)
12/11/25	J X Lamar	8.50	3,442.50	War room technology support (5.0); court room technology support (3.5)
12/11/25	J J Simons	9.40	4,277.00	Closing preparation in war room (4.3); Presentation of closing materials in court (5.1)
12/12/25	G Klidonas	.50	1,047.50	Participate in December 12, 2025 confirmation hearing
12/12/25	E R Marks	.50	990.00	Attend hearing on ruling on confirmation
12/12/25	K Simon	.40	930.00	Attend hearing
12/12/25	K S Houston	1.00	1,560.00	Attend hearing regarding court ruling on Confirmation (0.5); team debrief (0.5)
12/12/25	J J Weichselbaum	.60	981.00	Listen to confirmation hearing ruling
12/12/25	M J Foley	1.10	1,611.50	Participate in Court's virtual bench ruling
12/12/25	M V Koenitzer	.30	439.50	Participate in confirmation hearing
12/12/25	M Licari	.50	572.50	Attend remainder of confirmation hearing
12/12/25	J D Morton	.50	660.00	Attend confirmation hearing by video to hear the judge's ruling
12/12/25	J X Lamar	5.00	2,025.00	War room technology support
12/18/25	E R Marks	.30	594.00	Attend hearing on motion to lift stay
12/18/25	J J Weichselbaum	.40	654.00	Prepare for (0.1) and attend hearing on lift stay motion (0.3)

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12/18/25	M V Koenitzer	.30	439.50	Participate in lift stay hearing
12/23/25	G Klidonas	.20	419.00	Participate in December 23, 2025 hearing
12/23/25	M V Koenitzer	.20	293.00	Participate in status conference

R C Schrock	83.30	Hrs. @	\$ 2,550.00/hr.	\$ 212,415.00
J L Wine	24.40	Hrs. @	\$ 2,450.00/hr.	\$ 59,780.00
K Simon	25.40	Hrs. @	\$ 2,325.00/hr.	\$ 59,055.00
G Klidonas	28.70	Hrs. @	\$ 2,095.00/hr.	\$ 60,126.50
E R Marks	30.90	Hrs. @	\$ 1,980.00/hr.	\$ 61,182.00
J J Weichselbaum	29.20	Hrs. @	\$ 1,635.00/hr.	\$ 47,742.00
K S Houston	25.80	Hrs. @	\$ 1,560.00/hr.	\$ 40,248.00
M J Foley	19.00	Hrs. @	\$ 1,465.00/hr.	\$ 27,835.00
N A Gulati	25.30	Hrs. @	\$ 1,465.00/hr.	\$ 37,064.50
M V Koenitzer	22.90	Hrs. @	\$ 1,465.00/hr.	\$ 33,548.50
J D Morton	13.90	Hrs. @	\$ 1,320.00/hr.	\$ 18,348.00
M Licari	33.70	Hrs. @	\$ 1,145.00/hr.	\$ 38,586.50
R M Cantoral	25.40	Hrs. @	\$ 975.00/hr.	\$ 24,765.00
H E Cresson	30.70	Hrs. @	\$ 975.00/hr.	\$ 29,932.50
C P Best	27.30	Hrs. @	\$ 975.00/hr.	\$ 26,617.50
N Larkin	20.80	Hrs. @	\$ 975.00/hr.	\$ 20,280.00
J Zhang	15.00	Hrs. @	\$ 975.00/hr.	\$ 14,625.00
A H Mandel	58.40	Hrs. @	\$ 695.00/hr.	\$ 40,588.00
J J Simons	45.10	Hrs. @	\$ 455.00/hr.	\$ 20,520.50
J X Lamar	<u>124.20</u>	Hrs. @	\$ 405.00/hr.	<u>\$ 50,301.00</u>
	709.40			\$ 923,560.50

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12/01/25	J J Weichselbaum	.60	981.00	Emails regarding captive insurance program (0.3); review documents regarding same (0.3)
12/02/25	D T Gardiner	.50	990.00	Correspondence regarding lender request to explore supplemental D&O insurance (0.3); correspondence with S. Moors and J. Weichselbaum regarding go-forward D&O coverage (0.2)
12/02/25	R F Katz	1.00	1,775.00	Review correspondence regarding insurance (0.4); analyze same (0.6)
12/03/25	D T Gardiner	.30	594.00	Confer with R. Katz and restructuring team regarding consultation with CAC Specialty regarding supplemental coverage
12/03/25	R F Katz	.70	1,242.50	Correspond with Latham team regarding D&O insurance
12/04/25	J J Weichselbaum	.60	981.00	Call with Latham team regarding captive insurance program
12/04/25	C P Best	.50	487.50	Call with S. Moors, J. Weichselbaum, and SteerCo members to discuss captive insurance program
12/05/25	D T Gardiner	.50	990.00	Correspondence with CAC Specialty and restructuring team regarding supplemental D&O insurance (0.3); correspondence regarding post-emergence D&O insurance (0.2)
12/05/25	R F Katz	1.20	2,130.00	Review and analyze correspondence regarding insurance and required next steps
12/05/25	S A Woo Kee	.90	1,030.50	Review and response to various emails regarding ESIS defense costs confirmations
12/06/25	S A Woo Kee	2.00	2,290.00	Call with counsel to reinsurance provider regarding captive program (0.5); call with M. Koenitzer regarding same (0.3); call with S. Moors regarding same (0.2); emails with Latham RSS and Debtors Legal/Risk departments regarding same (1.0)
12/07/25	J J Weichselbaum	.60	981.00	Correspondence regarding captive insurance
12/08/25	D T Gardiner	.70	1,386.00	Conference call with CAC Specialty team, R. Katz and J. Weichselbaum regarding contingent liability insurance (0.5); follow-up discussions with CAC regarding same (0.2)
12/08/25	R F Katz	.60	1,065.00	Prepare for and call with CAC regarding contingent liability insurance
12/08/25	J J Weichselbaum	.40	654.00	Participate in call with CAC regarding D&O insurance

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12/11/25	D T Gardiner	.30	594.00	Correspondence with Latham team and CAC Specialty regarding placement of supplemental insurance
12/11/25	R F Katz	.30	532.50	Review correspondence regarding contingent risk solutions
12/12/25	S A Woo Kee	.30	343.50	Correspondence with Debtors team regarding ESIS stipulation
12/15/25	D T Gardiner	1.00	1,980.00	Review D&O coverage summary (0.4); correspondence and conference call with CAC Specialty regarding go-forward D&O insurance (0.6)
12/15/25	G Klidonas	1.00	2,095.00	Review materials in connection with emergence insurance and telephone conference regarding same
12/15/25	R F Katz	.80	1,420.00	Review and analyze correspondence regarding insurance and required next steps
12/15/25	J J Weichselbaum	.80	1,308.00	Participate in call regarding D&O insurance for emergence (0.4); review presentation regarding same (0.4)
12/15/25	C P Best	.50	487.50	Review and revise stipulation regarding personal injury claim
12/16/25	J J Weichselbaum	.20	327.00	Correspondence with Latham team regarding D&O insurance
12/17/25	D T Gardiner	.40	792.00	Review securities class action litigation budget (0.2); correspondence with J. Weichselbaum and CAC Specialty regarding contingent risk coverage (0.2)
12/17/25	R F Katz	.40	710.00	Review correspondence regarding insurance (0.2); analyze insurance next steps (0.2)
12/18/25	R F Katz	.30	532.50	Review correspondence regarding insurance (0.1); analyze insurance next steps (0.2)
12/19/25	R F Katz	.90	1,597.50	Review status of matter and insurance next steps (0.2); prepare for and call regarding insurance (0.7)
12/19/25	B I Herskowitz	.80	916.00	Review D&O insurance policies and schedule follow up call
12/22/25	R F Katz	.20	355.00	Review and analyze insurance next steps
12/22/25	B I Herskowitz	.20	229.00	Review correspondence regarding D&O coverage
12/23/25	S A Woo Kee	.40	458.00	Correspondence with H. Cresson regarding insurance stipulation compliance (0.2); correspondence with

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				counsel to Chubb regarding same (0.2)
12/24/25	S A Woo Kee	.40	458.00	Correspondence with counsel to Chubb regarding compliance with insurance stipulation
12/26/25	S A Woo Kee	.40	458.00	Correspondence with counsel to Chubb regarding compliance with insurance stipulation
12/29/25	S A Woo Kee	.40	458.00	Call with K. Hardy regarding emergence effect on litigation and insurance procedures (0.2); correspondence with Duane Morris regarding same (0.2)
G Klidonas	1.00	Hrs. @	\$ 2,095.00/hr.	\$ 2,095.00
D T Gardiner	3.70	Hrs. @	\$ 1,980.00/hr.	\$ 7,326.00
R F Katz	6.40	Hrs. @	\$ 1,775.00/hr.	\$ 11,360.00
J J Weichselbaum	3.20	Hrs. @	\$ 1,635.00/hr.	\$ 5,232.00
B I Herskowitz	1.00	Hrs. @	\$ 1,145.00/hr.	\$ 1,145.00
S A Woo Kee	4.80	Hrs. @	\$ 1,145.00/hr.	\$ 5,496.00
C P Best	1.00	Hrs. @	\$ 975.00/hr.	\$ 975.00
	<u>21.10</u>			<u>\$ 33,629.00</u>

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12/01/25	K R Jefcoat	.20	439.00	Follow-up regarding government contracts and reorganization impact
12/01/25	E R Marks	10.80	21,384.00	Conference call with C. Shandler and FTI team regarding declaration (0.5); conference call with PH to coordinate on trial strategy (1.5); conference call with Moelis team regarding demonstratives for confirmation hearing (0.5); meet-and-confer regarding privilege clawback (0.5); email correspondence to strategize regarding potential clawback (1.2); review proposal for redacted exhibits and modify redactions (0.9); email correspondence regarding trial exhibits (0.8); attend daily WIP call (0.8); email correspondence regarding standing and trial briefs (0.8); review and revise witness outlines (3.3)
12/01/25	J L Wine	9.70	23,765.00	Telephone conference with team and FTI regarding draft C. Shandler declaration (0.5); email correspondence and telephone conference with team and J. Lee regarding voting proxy (0.5); review draft voting declaration (0.2); telephone conference with debtor advisors (0.5); review and edit draft Z. Jamal declaration and review K. Simon edits to same (0.4); telephone conference with K. Simon and N. Cort regarding draft Z. Jamal declaration (0.3); email correspondence with team and D. Newman regarding White & Case correspondence about Silvers report (0.3); participate in meeting with Latham and Paul Hasting teams regarding trial preparation and strategy (0.5); telephone conference with team and Moelis regarding draft J. Zul declaration (0.4); email correspondence regarding discovery documents and draft motion to compel (0.5); participate in meet and confer regarding discovery documents (0.3); email correspondence regarding exhibit list (0.2); review and edit draft preliminary statement of plan reply and K. Simon comments to same (0.8); review and edit first half of initial draft opening script and consider strategy and organization (4.3)
12/01/25	K S Houston	12.50	19,500.00	Draft outlines for witness examinations (5.0); revise exhibit list (6.0); discuss next steps with Latham team (1.5)
12/01/25	J J Weichselbaum	1.00	1,635.00	Revise stipulation regarding lift stay request (0.3); review proposed settlement agreement (0.2); participate in meet and confer call (0.5)
12/01/25	N Corti	9.30	10,648.50	Revise Z. Jamal direct outline (4.3); revise Z. Jamal

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				expert declaration (4.1); prepare for and attend telephone conference with Moelis team regarding demonstratives for confirmation hearing testimony of Z. Jamal (0.6); telephone conference with Latham team to discuss ongoing workstreams related to confirmation related briefs and witness preparation including declaration drafting (0.3)
12/01/25	M J Foley	13.10	19,191.50	Further compilation and organization of the Debtors' exhibit list (8.4); further drafting and revision of L. Norwalk direct examination outline (2.1); review of deposition transcripts in connection with deposition designation workstream (2.6)
12/01/25	N A Gulati	4.30	6,299.50	Review and revise standing objection (3.5); emails with Latham team regarding the same (0.5); teleconference with Latham team regarding litigation logistics (0.3)
12/01/25	B I Herskowitz	2.60	2,977.00	Further revise standing objection inserts
12/01/25	S A Howe	3.50	3,412.50	Teleconference and correspond with C. Saltzman regarding exhibit list objections (0.6); analyze and review exhibit list objections and proposed joint exhibits from C. Saltzman (0.3); teleconference with C. Saltzman to discuss identifying joint exhibits (0.1); add potential objections into master exhibit list spreadsheet (0.4); teleconference with K. Houston and C. Saltzman regarding joint exhibit list (0.7); teleconference with C. Saltzman regarding objections and deduplication of exhibit list (0.2); add deduplication notes and identify common exhibits within exhibit list as requested by K. Houston (1.2)
12/01/25	M V Koenitzer	1.10	1,611.50	Review and revise standing brief
12/01/25	M Licari	1.70	1,946.50	Review Lyons stipulation and Latham correspondence regarding same (0.3); revise standing objection to incorporate Latham team comments (1.4)
12/01/25	J D Morton	9.60	12,672.00	Draft opening script (3.1); videoconference with K. Simon, G. Klidonas, J. Wine, B. Marks, and associates regarding confirmation hearing preparations (0.4); draft opening statement slides (2.9); draft motion to compel regarding lender deposition (1.4); review and prepare exhibit list (1.8)
12/01/25	W B Page	.20	293.00	Draft and review correspondence regarding ongoing restructuring workstreams

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12/01/25	S A Woo Kee	.90	1,030.50	Correspondence with J. Weichselbaum, G. Klidonas, and K. Simon regarding proposed settlement for no liability claim (0.4); review draft 9019 motion for qui tam claim (0.5)
12/01/25	A N Campbell	1.50	1,462.50	Review and revise opening script and slides
12/01/25	J Guilford	1.80	1,755.00	Meet with K. Houston regarding trial preparation (0.2); prepare for and attend call with advisors regarding expert declaration (0.9); compile exhibits for direct outline (0.7)
12/01/25	N Larkin	.20	195.00	Conference call with Latham team regarding standing objection strategy
12/01/25	J R Lister	.80	780.00	Review deposition transcript (0.3); contribute to direct examination outline questions (0.5)
12/01/25	L Mottola	5.30	5,167.50	Attend meeting regarding demonstratives for expert witnesses at trial (0.4); verify which G. Magrisi reliance materials are listed on UCC's exhibit list to prepare objections (0.1); create cross examination outline for G. Magrisi (4.6); meeting with litigation team and RSS team regarding same (0.2)
12/01/25	H Saltzman	7.60	7,410.00	Review B. Gutierrez deposition for designation (0.2); review documents to draft exhibit list (2.4); prepare joint exhibit list (2.6); prepare objections to Committee's exhibit list (2.1); review emails and communications regarding ongoing workstreams (0.3)
12/01/25	T Peene	.40	232.00	Assist with preparation of exhibits regarding emergency motion to compel
12/02/25	E R Marks	9.40	18,612.00	Review and revise direct outline for C. Shandler (2.2); email correspondence regarding same (0.5); review and revise motion to compel deposition (2.1); attend hearing prepare session with Verita voting declarant (0.6); phone call with Covington regarding settlement of discovery dispute and email correspondence to update team regarding same (0.6); phone and email correspondence regarding Committee's efforts to preclude testimony regarding D. Silvers and to set hearing tomorrow morning regarding same (1.2); email correspondence with M. Foley regarding exhibit lists (0.8); email correspondence with White & Case regarding witness order (0.3); email correspondence regarding standing and plan briefing and format for exhibits thereto (1.1)

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12/02/25	J L Wine	11.90	29,155.00	Telephone conference with team regarding release section of confirmation brief (0.5); telephone conference with lender and debtor advisors (0.5); email correspondence regarding draft motion to compel (0.3); email correspondence regarding negotiations regarding discovery (0.3); email correspondence regarding status conference over Silvers report issues (0.3); review draft correspondence regarding same (0.2); continue review of initial draft opening script (4.1); email correspondence and telephone conferences with K. Simon and G. Klidonas regarding opening statement (0.5); telephone conference with WSJ reporter (0.5); participate in team WIP call (0.8); email correspondence regarding C. Shandler direct examination outline (0.4); email correspondence regarding exhibit list (0.3); email correspondence regarding L. Norwalk direct examination outline (0.4); email correspondence regarding cross-examination outlines (0.3); email correspondence regarding and review revisions to confirmation brief (0.5); email correspondence regarding C. Shandler draft declaration (0.4); email correspondence regarding revisions to voting declaration (0.2); review and edit draft standing objection (0.9); review draft lien objection (0.5)
12/02/25	K S Houston	12.50	19,500.00	Draft witness outlines for trial (4.6); revise exhibit list (5.4); discuss next steps with team (0.8); prepare J. Lee for trial (1.0); draft outline for the same (0.7)
12/02/25	J J Weichselbaum	4.90	8,011.50	Review standing objection comments (0.3); review 9019 settlement motion (0.6); review revised drafts of standing objection and confirmation briefs (1.8); review drafts of pleadings from consenting lenders (1.1); call with Latham team to discuss standing objection (0.5); review letters filed with court regarding discovery (0.6)
12/02/25	N Corti	6.90	7,900.50	Revise Zul Jamal direct outline for confirmation hearing (6.5); trial preparations related exhibit list (0.4)
12/02/25	H E Cresson	1.50	1,462.50	Revise Ryan Martin Qui Tam settlement motion (1.1); call with Latham team regarding GUC claims (0.4)
12/02/25	M J Foley	14.60	21,389.00	Further compilation and organization of the Debtors' exhibit list (5.6); review of items on Committee's exhibit list (4.2); further drafting and revision of L. Norwalk direct examination outline (1.1); further review of deposition transcripts in connection with

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				deposition designation workstream (2.8); draft email with opposing counsel regarding exhibit list meet and confers (.9)
12/02/25	N A Gulati	3.40	4,981.00	Teleconference with Latham team regarding standing objection (0.5); review and revise standing objection (2.9)
12/02/25	B I Herskowitz	5.40	6,183.00	Finalize standing objections and confirmation brief inserts (4.9); emails with Latham team regarding same (0.5)
12/02/25	S A Howe	3.00	2,925.00	Review and compile various exhibits from Committee's exhibit list as requested by M. Foley (2.4); review updated exhibit list from C. Saltzman (0.2); teleconference and correspond with C. Saltzman regarding identifying categories of documents within the UCC's exhibit list (0.4)
12/02/25	M V Koenitzer	.40	586.00	Telephone conferences regarding settlement (0.3); review lift stay objection (0.1)
12/02/25	M Licari	2.70	3,091.50	Review standing objection and revisions to same (1.2); correspond with N. Gulati and J. Zhang regarding same (0.3); review D. Silvers statement letter to court (0.1); review lender reply to UCC plan objection and standing motion (1.1)
12/02/25	J D Morton	12.70	16,764.00	Draft confirmation brief and objection to UCC standing motions (6.3); draft motions to compel regarding unsecured lender discovery (2.7); assist M. Foley with exhibit-related workstreams in preparation for the confirmation hearing (3.1); call with M. Foley regarding confirmation hearing exhibits (0.2); attend work in progress call with K. Simon, G. Klidonas, J. Wine, B. Marks, and a team of associates regarding confirmation hearing preparations (0.4)
12/02/25	D Mossberg	.30	292.50	Correspondence with Latham team regarding standing objection
12/02/25	S A Woo Kee	1.80	2,061.00	Revise qui tam settlement motion per comments from J. Weichselbaum (1.6); emails with Paul Hastings regarding no-liability settlement for mobility case (0.2)
12/02/25	A N Campbell	3.80	3,705.00	Review and revise opening script and slides (3.3); meet regarding voting witness (0.5)
12/02/25	J Guilford	7.20	7,020.00	Revise and edit direct outline (4.8); analyze

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				deposition testimony for cross examination outline (0.9); compile exhibits for direct examination (1.5)
12/02/25	N Larkin	3.00	2,925.00	Revise standing objection for conformity across sections (0.6); review standing objection for open questions for investment bank and financial advisors (1.1); prepare voting results for inclusion as exhibit (1.3)
12/02/25	R M Lee	5.00	4,875.00	Revise L. Norwalk direct examination outline (2.8); review exhibit list (0.5); draft L. Norwalk cross examination topics (1.7)
12/02/25	J R Lister	5.20	5,070.00	Review and revise exhibit list (2.0); create direct examination preparation outline and consider relevant cross examination topics (3.2)
12/02/25	L Mottola	6.20	6,045.00	Review C. Shandler direct to ensure it adequately rebuts G. Magrisi's expected testimony (2.1); create cross examination outline for G. Magrisi (3.5); assist M. Foley with finding documents for the exhibit list (0.6)
12/02/25	H Saltzman	3.00	2,925.00	Review documents to draft exhibit list (1.1); revise joint exhibit list (0.9); revise objections to Committee's exhibit list (1.0)
12/02/25	A H Mandel	.90	625.50	Emails and calls with team regarding trial logistics and preparation
12/03/25	E R Marks	8.50	16,830.00	Lead witness preparation session for Z. Jamal for confirmation hearing (1.9); lead witness preparation session for K. Shepard for confirmation hearing (2.2); review and revise witness outlines for same (1.4); attend meet-and-confer with UCC regarding exhibits (0.7); strategize regarding same internally (1.5); email correspondence regarding C. Shandler declaration (0.8)
12/03/25	J L Wine	11.50	28,175.00	Review draft lender plan reply and standing objection (0.8); follow-up telephone conference with team and D. Newman (0.5); participate in portions of K. Shepard trial preparation (1.6); participate in C. Shandler trial preparation (2.0); participate in capital structure committee meeting (0.5); review and edit revised opening script (2.8); telephone conference with G. Klidonas re pre-trial briefs and opening statement (0.5); review draft confirmation order (0.2); review draft charts for confirmation reply brief (0.2); review management comments to draft standing objection (0.2); email correspondence regarding

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				deposition designations (0.4); high-level review of initial Z. Jamal direct examination outline (0.4); email correspondence regarding edits to confirmation and standing brief (0.4); review draft C. Shandler declaration (0.3); email correspondence regarding exhibits and objections (0.5); email correspondence regarding D. Mounts Gonzales testimony (0.2)
12/03/25	K S Houston	12.20	19,032.00	Attend direct examination preparation sessions (3.0); draft outlines for the same (5.2); revise declaration for C Shandler (1.8); discuss the same (0.7); revise exhibit list (0.8); meet and confer regarding the same (0.7)
12/03/25	J J Weichselbaum	6.70	10,954.50	Review omnibus brief (1.8); comment on same (1.6); review expert declarations (1.3); call with team regarding draft pleadings and related matters (0.6); call with Latham team to discuss standing objection brief (0.4); review comments to brief (0.7); review status update regarding pending litigation (0.3)
12/03/25	R M Cantoral	.80	780.00	Meet and confer with White & Case regarding exhibit list
12/03/25	N Corti	7.90	9,045.50	Prepare for and attend Z. Jamal hearing prepare session (3.3); draft Brown cross examination outline (3.3); telephone conference with Latham team to discuss filing plan and open drafting workstreams for confirmation brief and expert declarations (0.5); confer with Moelis team about expert declaration (0.3); review and revise expert declaration (0.5)
12/03/25	M J Foley	17.30	25,344.50	Further compilation and organization of the Debtors' exhibit list (8.2); review of items on Committee's exhibit list (3.7); further review and revision of deposition counter-designations and objections (3.2); prepare for and lead meet and confer with Committee regarding exhibits (2.2)
12/03/25	N A Gulati	3.70	5,420.50	Emails with J. Wine regarding standing objection (0.3); teleconference with FTI and Latham teams regarding declarations (0.5); review exhibit list (2.9)
12/03/25	S A Howe	1.30	1,267.50	Identify and analyze various exhibits related to exhibit list (1.1); review correspondence from C. Saltzman, K. Houston, M. Foley and T. Peene regarding exhibit list tasks (0.2)
12/03/25	M V Koenitzer	1.10	1,611.50	Participate in discussion regarding exhibit list (0.4); review precedent filings (0.7)

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12/03/25	J D Morton	14.00	18,480.00	Call with K. Simon, G. Klidonas, J. Weichselbaum, and associates regarding the Debtors' confirmation brief (0.2); call with M. Foley and T. Peene regarding confirmation hearing exhibits (0.4); draft opening statement script (0.6); review and prepare confirmation hearing exhibits (2.3); draft, review, and revise confirmation brief and objection to UCC's standing motion (7.4); confirmation hearing preparations (3.1)
12/03/25	D Mossberg	4.70	4,582.50	Call with J. Morton regarding standing objection and confirmation brief (0.2); edit citations in omnibus standing objection and confirmation brief (2.0); call with Latham team regarding brief and confirmation exhibits (0.6); calls with Latham team regarding standing motion and confirmation brief (0.3); emails with Latham team regarding brief exhibits (0.2); review and revise omnibus brief to ensure factual and legal accuracy of propositions (1.4)
12/03/25	S A Woo Kee	.80	916.00	Review and revise plaintiffs' counsel's letter to U.S. District Court in Ryan Martin qui tam action
12/03/25	A N Campbell	9.70	9,457.50	Complete deposition designation chart for S. Kern (5.4); review and revise opening script and slides (4.3)
12/03/25	J Guilford	7.30	7,117.50	Meet with K. Houston regarding trial preparation and filing deadlines (0.4); compile documents for mock cross examination (1.3); analyze deposition transcripts for cross examination testimony (0.5); review documents for the exhibit list (0.5); revise and revise direct outline (3.5); prepare for and attend call with advisors regarding expert declaration (0.8); revise and edit expert declaration (0.3)
12/03/25	N Larkin	6.30	6,142.50	Conference call with Latham team regarding open questions for Moelis and investment bank declaration (0.2); revise voting exhibit (0.6); review and revise standing objection and defined terms in documents incorporated by reference for conformity (5.2); revise standing objection to include prior documents by reference (0.3)
12/03/25	R M Lee	4.40	4,290.00	Draft deposition designation chart for H. Sampson (1.9); review specific exhibit list components (1.4); prepare for meetings with L. Norwalk (0.3); review opposing party exhibit list (0.4); telephone conference with associate teams to discuss pretrial workflows (0.4)

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12/03/25	J R Lister	9.90	9,652.50	Revise and make additions to outline for direct examination (2.7); manage document information for purposes of an exhibit list (2.4); identify counter deposition designations from deposition transcript (4.8)
12/03/25	L Mottola	7.50	7,312.50	Meet with litigation team regarding C. Shandler declaration (0.6); implement updates to cross examination outline for G. Magrisi (1.0); ensure alignment between board materials and board minutes in exhibit list (5.0); assist M. Foley with finding documents for the exhibit list (0.1); meet with litigation team and RSS team (0.2); review C. Shandler declaration to determine how it can be integrated into G. Magrisi cross (0.6)
12/03/25	H Saltzman	6.20	6,045.00	Review emails and communications regarding ongoing workstreams (0.5); review documents to draft exhibit list (2.8); review B. Gutierrez deposition for designation (2.9)
12/03/25	A H Mandel	1.60	1,112.00	Communications with practice support team regarding transcript materials for database in preparation for service of deposition designations (0.7); emails and calls with Latham team regarding trial preparation and logistics and provide war room support (0.9)
12/03/25	A Chamberlain	8.60	3,827.00	Continue incorporating the opening statement script into clean graphics for opening presentation trial deck (2.6); create clean title block and section header slides (0.4); begin integrating the requested demonstratives from excel sheet and filling in document callouts (5.6); email deliverables to attorney team for review
12/04/25	E R Marks	12.00	23,760.00	Lead witness preparation session for L. Norwalk for confirmation hearing (3.0); review drafts of Z. Jamal declaration and email correspondence regarding same (1.5); email correspondence regarding deadline for deposition designations (0.5); review and revise deposition designations for S. Kern and H. Sampson (3.4); email correspondence regarding exhibit list (1.2) review and revise witness outlines (2.4)
12/04/25	J L Wine	8.40	20,580.00	Email correspondence with team regarding and review edits to plan reply and standing brief (0.6); review and edit initial draft opening slide deck (1.4); email correspondence with R. Schrock and team regarding opening statement (0.3); participate in portions of L. Norwalk trial preparation (2.2);

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				telephone conference with lender and debtor advisors (0.5); email correspondence and telephone conference with team and Moelis regarding draft Z. Jamal declaration (0.5); telephone conference with G. Klidonas regarding opening statement and closing argument (0.3); email correspondence regarding deposition designations (0.3); email correspondence regarding procedures for exchange of graphics (0.2); review revised C. Shandler declaration (0.4); review and edit revised draft opening script (1.7)
12/04/25	K S Houston	11.20	17,472.00	Revise direct examination outlines (7.6); revise cross examination outline (2.8); discuss next steps for declarations (0.6); discuss exhibit list with Latham team (0.2)
12/04/25	N Corti	6.60	7,557.00	Revise expert declaration of Zul Jamal (3.1); continue drafting Brown hearing cross exam outline (3.5)
12/04/25	M J Foley	16.40	24,026.00	Further compilation and review of Debtors exhibit list, including coordination with Texas counsel and management of exhibit list filing and submission of exhibits (11.1); further revision and service of deposition counter-designations and objections (5.3)
12/04/25	N A Gulati	4.60	6,739.00	Review and revise exhibit list (0.2); teleconference with G. Klidonas regarding demonstrative (0.2); prepare hearing demonstrative (3.2); prepare pleadings for filing (1.0)
12/04/25	J D Morton	12.90	17,028.00	Draft, review, and revise omnibus confirmation brief and objection to UCC's standing motions (4.8); draft opening statement script (0.8); draft opening statement demonstrative (1.9); assist M. Foley with numerous exhibit-related work streams (2.4); prepare for confirmation hearing (2.9)
12/04/25	D Mossberg	2.50	2,437.50	Review and revise brief citations (2.2); correspondence with Latham team regarding brief (0.3)
12/04/25	W B Page	.30	439.50	Review correspondence related to contract solicitation and telephone conference with Debtors regarding same
12/04/25	A N Campbell	5.30	5,167.50	Review and revise opening slide presentation
12/04/25	J Guilford	6.00	5,850.00	Review and compile documents for direct examination (1.7); edit and revise direct outline (4.3)

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12/04/25	N Larkin	1.80	1,755.00	Revise combined omnibus pleading regarding standing objection and confirmation brief to incorporate edits ensuring consistency of defined terms
12/04/25	R M Lee	8.40	8,190.00	Prepare for L. Norwalk meeting (0.5); attend and review meeting with E. Marks and L. Norwalk to prepare for direct examination (3.1); prepare potential direct and cross exhibits for L. Norwalk review (3.9); update H. Sampson deposition designation materials (0.9)
12/04/25	J R Lister	5.50	5,362.50	Identify outstanding documents for addition to the exhibit list (1.1); review deposition transcripts for affirmative designations (1.2); draft questions to create an outline for direct examination (3.2)
12/04/25	L Mottola	7.10	6,922.50	Review L. Norwalk reading materials for relevance (0.2); review additional documents to include the exhibit list (1.4); assist M. Foley with coding deposition counter-designations (2.1); assist M. Foley in finalizing exhibit list (0.1); review documents to send for the exhibit list (2.1); implement updates to cross examination outline for G. Magrisi (1.2)
12/04/25	H Saltzman	1.60	1,560.00	Review documents to draft exhibit list (0.3); review B. Gutierrez deposition for designation (1.3)
12/04/25	A H Mandel	6.60	4,587.00	Draft combined excel spreadsheet of parties' exhibit lists (2.0); compile and organize deposition transcripts for use at hearing (0.5); compile and organize expert reports for use at hearing (0.5); call with K. Houston regarding deposition designations (0.5); emails and calls with Latham team regarding trial preparation and provide war room support (3.1)
12/04/25	A Chamberlain	8.30	3,693.50	Revise the opening presentation graphics based on updated excel sheet and new email requests by attorney team (2.1); incorporate missing exhibits, Debtor organizational chart (2.1); create bucket demonstratives, voting certification charts and additional document call outs (4.1)
12/05/25	G Klidonas	.80	1,676.00	Review and revise 9019 and settlement agreement
12/05/25	E R Marks	12.40	24,552.00	Review and revise witness direct exam outline for C. Shandler (4.3); review and revise deposition designations for David Mounts Gonzales (3.1); email correspondence regarding same (0.7); strategize regarding video designations (0.7); meet with C. Shandler for hearing preparations (1.0); discuss

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				exhibit list and confidential issues with M. Foley (1.8); email correspondence regarding Verita voting declarant and witness prepare (0.8)
12/05/25	J L Wine	6.40	15,680.00	Telephone conference with G. Klidonas regarding opening statement and trial strategy (0.7); telephone conference regarding PR strategy (0.3); review and edit drafts of opening slide deck and email correspondence regarding same (1.8); review and edit revised drafts of opening script and email correspondence regarding same (1.3); email correspondence regarding D. Mounts Gonzales designations (0.4); email correspondence regarding C. Shandler declaration (0.3); email correspondence regarding voting report testimony (0.2); email correspondence regarding cross-examination preparation (0.2); email correspondence regarding strategy for videos of deposition designations (0.3); review and respond various emails regarding trial strategy (0.5); review first draft of R. Schrock slides and script (0.4)
12/05/25	K S Houston	13.00	20,280.00	Prepare C. Shandler for trial (2.5); revise outline for the same (6.0); review deposition designations (2.0); revise witness outlines for trial (2.5)
12/05/25	N Corti	6.50	7,442.50	Draft Brown confirmation hearing cross outline
12/05/25	N Corti	1.50	1,717.50	Confer with M. Foley about financial projections (0.2); emails and calls with local counsel regarding Z. Jamal expert declaration filing (1.3)
12/05/25	H E Cresson	.80	780.00	Update Qui Tam Settlement Agreement and Order
12/05/25	M J Foley	16.80	24,612.00	Review and revise deposition counter-designations and objections (4.2); review confidentiality designations of Debtors' and Committee's exhibits (2.9); review Committee's expert transcript; (2.2); emails and calls internally and with opposing counsel regarding the possibility of showing video clips of deposition designations (1.1); further review of committee exhibits for purposes of finalizing list of Debtors' objections (2.3); begin creating list of key debtors' exhibits (4.1)
12/05/25	N A Gulati	2.00	2,930.00	Review and revise slides for opening argument
12/05/25	S A Howe	.50	487.50	Review confirmation brief (0.3); review correspondence regarding witness preparation sessions from K. Houston and team (0.2)

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12/05/25	M V Koenitzer	.30	439.50	Review opening slide deck
12/05/25	M Licari	.20	229.00	Review correspondence regarding update on T. Lyons litigation and stipulation
12/05/25	J D Morton	6.40	8,448.00	Prepare confirmation hearing demonstratives (3.4); review and prepare exhibits (1.2); prepare for confirmation hearing (1.2); call with Latham graphics team member regarding confirmation hearing demonstratives (0.6)
12/05/25	W B Page	.50	732.50	Draft and review correspondence regarding upcoming confirmation hearing and Oklahoma solicitation
12/05/25	S A Woo Kee	1.30	1,488.50	Address comments from G. Klidonas to draft 9019 motion for qui tam claims (0.6); correspond with Nixon Peabody and F. Khan regarding same (0.2); call with B. Crowell regarding Lyons and Hines cases (0.5)
12/05/25	A N Campbell	9.30	9,067.50	Review and revise opening slide implementation (7.3); Prepare materials for D. Silvers direct and cross examination (2.0)
12/05/25	J Guilford	13.90	13,552.50	Revise and edit expert declaration (6.5); revise and edit direct outline (7.4)
12/05/25	R M Lee	7.80	7,605.00	Revise L. Norwalk direct examination outline (3.3); draft cross materials for L. Norwalk (2.8); prepare for L. Norwalk direct and cross meetings (1.7)
12/05/25	J R Lister	12.20	11,895.00	Review and analyze deposition preparation plan (1.0); finalize deposition designations and make related objections (3.1); revise and contribute to direct examination outline and consider documents and topics for cross examination (8.1)
12/05/25	L Mottola	7.20	7,020.00	Review and analyze committee exhibits regarding G. Magrisi (3.1); update G. Magrisi cross examination outline to incorporate demonstrative exhibits (0.8); update exhibit list with publicly filed court documents to unseal (1.2); review L. Norwalk reading materials for relevance (0.8); update G. Magrisi cross examination outline (1.3)
12/05/25	A H Mandel	11.00	7,645.00	Draft excel version of committee's and debtor's amended exhibit lists (1.0); compile and organize solicitation materials for team review (0.5); compile and organize key declarations for team review (0.5); compile and organize plan and standing documents

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				for attorney review (1.0); compile and organize documents and coordinate with vendor regarding hard copy materials for use at trial (2.0); organize deposition videos for use at hearing and coordinate with vendor and team regarding same (2.5); compile and organize exhibit list materials for trial (0.5); review and revise deposition designations chart in preparation for exchange (2.0); emails with technology team regarding preparation for trial (0.5); prepare hard copy materials for use at J. Jamal witness preparation session (0.5)
12/05/25	A Chamberlain	4.70	2,091.50	Complete all graphics revisions requested by trial team to opening presentation slide deck (3.6); replace illustrative graphics with clean static charts (1.1)
12/06/25	E R Marks	16.00	31,680.00	Meet with Z. Jamal for hearing preparation (3.2); meet with D. Silvers for hearing preparations (3.0); meet with K. Shepard for hearing preparations (2.9); review and revise direct exam outlines for same witnesses (4.2); discuss exhibit list with M. Foley (0.8); engage in trial strategy discussions with senior team internally (1.9)
12/06/25	J L Wine	11.40	27,930.00	Email correspondence regarding draft opening (0.4); conference with team regarding opening slide deck (1.0); participate in trial preparation with Z. Jamal (1.8); participate in trial preparation with D. Silvers (2.1); participate in trial preparation with K. Shepard (2.2); refine opening script and deck (2.1); review and edit draft L. Norwalk direct examination outline (0.7); review draft C. Shandler direct examination outline (0.5); email correspondence regarding potential stipulation for voting declaration (0.2); review and respond to various trial preparation emails (0.4)
12/06/25	K S Houston	15.40	24,024.00	Draft witness outline for Committee expert (5.0); prepare K. Shepard for trial (4.0); manage litigation team in preparation for trial (3.0); revise witness outlines (3.4)
12/06/25	N Corti	12.40	14,198.00	Continue drafting valuation expert hearing outlines
12/06/25	M J Foley	12.60	18,459.00	Review and revise Brown cross examination outline (2.8); further construction of Debtors' key exhibit list (8.6); review and revise Debtors' cheat sheet of exhibit objections (1.2)
12/06/25	S A Howe	1.20	1,170.00	Review voting declarant materials (0.3); correspond

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				with C. Saltzman and M. Foley regarding objections to Committee exhibits (0.2); review correspondence from K. Houston. B. Marks and team regarding witness preparation and hearing assignments (0.2); review UCC exhibit list and potential objections (0.2); correspond with C. Saltzman and J. Morton regarding exhibit list tasks (0.3)
12/06/25	M V Koenitzer	1.80	2,637.00	Assist with preparing witness & exhibit list (1.0); emails with voting declarant (0.3); participate in discussion with M. Foley and J. Weichselbaum regarding exhibits (0.5)
12/06/25	J D Morton	2.80	3,696.00	Correspondence with J. Wine and A. Campbell regarding confirmation hearing opening statement (0.3); correspondence with J. Wine and A. Campbell regarding confirmation hearing opening statement (0.3); review and revise confirmation hearing demonstratives (1.1); review and prepare exhibits (1.1)
12/06/25	A N Campbell	14.10	13,747.50	Prepare opening slides and script for opening statement (9.0); Prepare for D. Silvers cross and direct examination (5.1)
12/06/25	J Guilford	13.00	12,675.00	Revise and edit direct outline (3.8); Prepare for mock direct examination (2.3); Review and compile documents for mock cross examination (1.7); Revise and edit mock cross examination outline (2.5); Review and compile document for demonstratives (2.7)
12/06/25	R M Lee	9.40	9,165.00	Revise L. Norwalk direct examination outline (2.9); draft cross materials for L. Norwalk (1.8); prepare for L. Norwalk direct and cross meetings (3.2); assist with trial preparation materials (0.7); review trial processes (0.8)
12/06/25	J R Lister	10.80	10,530.00	Revise outline of potential cross examination topics (0.3); identify key documents from exhibit list for inclusion (1.5); revise and improve outline for direct examination (9.0)
12/06/25	L Mottola	8.90	8,677.50	Meeting litigation team regarding upcoming depositions (0.9); update G. Magrisi cross examination outline (8.0)
12/06/25	H Saltzman	.40	390.00	Review emails and communications regarding ongoing workstreams
12/06/25	A H Mandel	9.70	6,741.50	Emails with vendor regarding hard copy materials

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				(0.2); compile and organize key pleadings for J. Wine and R. Schrock (1.0); compile and organize hard copy materials for witness preparation sessions (7.0); emails with practice support services to load amended deposition designations to case file repository (1.0); organize native exhibits and communications with team regarding issues with same (0.5)
12/07/25	K R Jefcoat	.20	439.00	Review and respond to questions regarding confidentiality of Request for Proposals information
12/07/25	E R Marks	18.60	36,828.00	Meet with C. Shandler for hearing preparation (5.8); meet with L. Norwalk for hearing preparations (2.8); review and revise direct exam outlines for same witnesses (3.9); continued discussions regarding exhibit list with M. Foley (1.3); discuss opening slide deck (0.8); engage in trial strategy discussions with senior team internally (2.0); review and revise Magrisi cross outline (2.0)
12/07/25	J L Wine	10.50	25,725.00	Review draft direct examination outline for J. Lee (0.4); review and edit opening script and slides (1.5); participate in trial preparation with D. Silvers (1.5); participate in trial preparation with C. Shandler (3.5); participate in trial preparation with L. Norwalk (2.2); email correspondence regarding exhibits (0.3); email correspondence regarding closing arguments (0.3); prepare for first day of trial (0.8)
12/07/25	K S Houston	13.20	20,592.00	Revise witness outlines (6.0); prepare witnesses for trial (4.7); meet and confer regarding exhibits (1.5); finalize witness exhibits for trial (1.0)
12/07/25	J J Weichselbaum	2.10	3,433.50	Review materials in connection with upcoming arguments for confirmation hearing (1.2); participate in meetings regarding same (0.9)
12/07/25	N Corti	14.40	16,488.00	Continue drafting valuation expert hearing outlines and preparing exhibit outlines (12.8); emails and calls with Latham team regarding same (1.6)
12/07/25	M J Foley	13.10	19,191.50	Make amendments to Debtors' exhibit list (1.6); further review and revision of L. Norwalk direct outline (.8); further review of Debtors' objection cheat sheet (1.3); further review of confidentiality of exhibits (2.1); further constructions of Debtors' key exhibits list (4.7); prepare for and lead meet and confer with Committee counsel regarding exhibit lists (2.6)

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12/07/25	N A Gulati	5.50	8,057.50	Attend witness preparations (4.0); review and revise testimony materials (1.5)
12/07/25	S A Howe	1.50	1,462.50	Review part of Committee exhibit list and add objections as appropriate (1.4); review correspondence from N. Corti and litigation team regarding preparations for confirmation hearing (0.1)
12/07/25	M V Koenitzer	2.10	3,076.50	Assist litigation team with preparing witness and exhibit list (1.2); conference with Hunton team regarding hard copies of pleadings, exhibits, and witness and exhibit list (0.5); participate in C. Shandler direct and cross examination preparation (0.4)
12/07/25	J D Morton	10.80	14,256.00	Prepare confirmation hearing demonstratives (0.9); review and prepare exhibits for exhibits list (1.2); call with G. Klidonas, J. Weichselbaum, A. Campbell, and M. Koenitzer regarding closing statement (0.3); review and revise opening statement script (0.4); confirmation hearing preparations (3.6); closing statement preparations (2.3); confidential litigation strategy and document review in connection with confirmation hearing exhibits and witness testimony (2.1)
12/07/25	S A Woo Kee	2.00	2,290.00	Conduct legal research regarding bankruptcy settlements of class actions
12/07/25	A N Campbell	12.40	12,090.00	Review and revise opening statement for confirmation hearing (10.8); emails and calls with Latham team regarding same (1.6)
12/07/25	J Guilford	14.90	14,527.50	Prepare for and attend direct examination preparation (7.0); revise and edit demonstratives (1.7); revise and edit direct outline (6.2)
12/07/25	R M Lee	13.30	12,967.50	Review exhibit list changes (2.4); prepare for L. Norwalk meeting (3.7); support and review L. Norwalk preparation meeting (4.5); prepare for trial (2.7)
12/07/25	J R Lister	12.70	12,382.50	Review exhibit lists for potential introductions and objections (5.2); review recorded deposition and related designations for potential edits (4.2); finalize direct examination outline (3.3)
12/07/25	L Mottola	11.20	10,920.00	Update G. Magrisi cross examination outline (0.1); provide updates for exhibit list (0.2); emails with trial preparation with the litigation team (0.1); update G. Magrisi cross examination outline (10.8)

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12/07/25	A H Mandel	10.50	7,297.50	Compile and organize documents and materials in preparation for trial (5.0); analyze exhibit files and communications with team regarding discrepancies (.5); analyze and revise exhibit tracking chart (2.0); compile and organize witness examination materials (2.0); review and revise designated transcripts to incorporate objections (1.0)
12/07/25	J J Simons	8.80	4,004.00	Revised Aterials review (2.1); witness outline preparation for Norwalk, Shepard, Shandler (3.4); database witness folder review (1.8); Norwalk witness preparation session (1.5)
12/08/25	K R Jefcoat	1.10	2,414.50	Review potential applicability of executive order to solicitation and impact on State contract protest (0.6); review third party's protest filing in state contract protest (0.5)
12/08/25	E R Marks	8.90	17,622.00	Prepare in advance for testimony of K. Shepard (1.5); debrief following hearing (1.0); review and revise cross exam outline for Magrisi (2.0); meet with Z. Jamal for prepare (1.0); review and revise Z. Jamal outline (1.2); work with M. Foley on exhibit lists (1.2); attend preparation session with Verita voting declarant (1.0)
12/08/25	J L Wine	5.10	12,495.00	Review Committee's reply briefs (0.5); review and edit opening statement (0.8); email correspondence regarding exhibits and draft voting declaration (0.3); participate in Z. Jamal trial preparation (0.5); participate in C. Shandler trial preparation and review/edit outline (2.5); various conferences and email correspondence with team regarding trial strategy (0.5)
12/08/25	K S Houston	11.20	17,472.00	Meet and confer regarding exhibits (1.0); revise witness outlines (9.2); coordinate work streams (0.5); meet with litigation team to discuss next steps for trial (0.5)
12/08/25	R M Cantoral	1.60	1,560.00	Assistance with document requests and related confirmation hearing matters (0.7); emails with Latham team regarding confirmation hearing notes (0.1); review and compile same (0.8)
12/08/25	N Corti	16.40	18,778.00	Continue drafting valuation expert hearing outlines
12/08/25	H E Cresson	2.40	2,340.00	Update draft of lift stay stipulation form (1.1); draft 9019 and class certification motion (1.3)
12/08/25	M J Foley	11.30	16,554.50	Emails and calls with Committee counsel regarding

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				exhibits (2.7); further work on exhibit sealing/confidentiality (1.8); review and creation of lists of agreed-upon DX exhibits and CX-exhibits (6.8)
12/08/25	M V Koenitzer	1.00	1,465.00	Assist with preparation of witness and exhibit list
12/08/25	M Licari	2.80	3,206.00	Attend deposition preparation call for J. Lee (2.2); revise materials related to same (0.4); correspond with Latham team regarding same (0.2)
12/08/25	J D Morton	7.50	9,900.00	Review exhibits in connection with joint exhibit list and confidentiality designations (1.2); draft closing statement slide deck and accompanying notes (1.7); gather closing statement precedent and other materials to prepare for closing at the confirmation hearing (0.2); review and analyze hearing transcript to prepare for closing statements (1.4); call with A. Campbell regarding closing statement preparations (0.3); assist M. Foley with numerous exhibit-related work streams (2.4); call with G. Klidonas, J. Weichselbaum, and M. Koenitzer regarding closing statements (0.3)
12/08/25	W B Page	1.10	1,611.50	Review state executive order and correspond with local counsel regarding same (0.5); analyze reply brief in state contract protest appeal and correspond with K. Jefcoat regarding same (0.4); draft and review correspondence related to same (0.2)
12/08/25	S A Woo Kee	2.60	2,977.00	Revise draft of stay relief stipulation for Duran claimant prepared by H. Cresson (1.2); begin to prepare settlement agreement for class action (1.4)
12/08/25	J Guilford	15.20	14,820.00	Revise and edit direct outline (4.0); prepare for direct examination (7.2); revise and edit demonstratives (4.0)
12/08/25	N Larkin	1.20	1,170.00	Conduct research regarding liquidation analysis testimony (0.9); email correspondence with M. Koenitzer regarding such research (0.3)
12/08/25	R M Lee	9.10	8,872.50	Draft and revise materials for potential J. Lee direct examination (4.9); support L. Norwalk direct and cross examination (2.5); review trial preparation materials (1.2); complete exhibit list tasks (0.5)
12/08/25	J R Lister	14.20	13,845.00	Review deposition designations and relevant video (7.2); prepare and escort witness for trial (5.3); identify confidential exhibit documents for sealing (1.7)

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12/08/25	L Mottola	12.10	11,797.50	Update G. Magrisi cross examination outline (0.2); emails regarding trial preparation with the litigation team (0.2); update G. Magrisi cross examination outline (2.6); review and revise demonstrative for G. Magrisi cross exam (1.4); implement K. Houston and B. Marks feedback into outline (7.7)
12/08/25	A Chamberlain	6.30	2,803.50	Develop closing slides to conform to new outline (2.5); work on revisions to Shandler direct examination slides (0.1); help Luke Mottola (NY) with demonstrative chart requests for Magrisi cross examination (0.5); work with Nicolas Corti (NY) and Kamali Houston (NY) on Jamal Direct examination slides and James Lee demonstratives (3.2); send all final deliverables for review by trial team
12/09/25	K R Jefcoat	1.40	3,073.00	Review solicitation amendment in state contract RFP process and potential protest issues
12/09/25	E R Marks	8.70	17,226.00	Prepare in advance for testimony of Z. Jamal (1.5); debrief following hearing (0.5); review and revise cross exam outline for Magrisi (4.3); discuss cross for M. Brown (0.6); work with M. Foley on amended exhibit lists (0.8); email correspondence regarding deposition designations (1.0)
12/09/25	J L Wine	6.70	16,415.00	Prepare for trial, including review emails regarding objection to C. Shandler testimony as expert and telephone conference with C. Shandler and team regarding liquidation analysis (1.2); review and edit Brown cross-examination outline and related materials, including expert report, potential exhibits, and deposition transcript (5.1); email correspondence regarding deposition designations (0.2); email correspondence regarding supplemental voting declaration (0.2)
12/09/25	K S Houston	9.80	15,288.00	Revise witness examination outlines
12/09/25	J J Weichselbaum	.70	1,144.50	Review relief from stay stipulations (0.4); correspondence regarding same (0.3)
12/09/25	R M Cantoral	2.40	2,340.00	Review of audio transcripts and transcripts from confirmation hearing for preparation of closing materials (0.9); research regarding classification of testimony regarding liquidation analysis (1.0); emails regarding voting declaration and supplemental voting declaration exhibits (0.5)
12/09/25	N Corti	15.70	17,976.50	Continue drafting valuation expert confirmation hearing direct and cross outlines (11.7); prepare for

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				and second chair the direct examination of Zul Jamal (4.0)
12/09/25	H E Cresson	1.20	1,170.00	Incorporate latest comments to lift stay stipulations
12/09/25	M J Foley	9.20	13,478.00	Revise Debtors' counter-designations and objections in light of Committee's amended designations (3.4); further review of Brown transcript (1.2); emails and calls with RSS team and local counsel regarding supplements to the Debtors' exhibit list; (1.4); work with J. Simons regarding video deposition clips (0.9); emails with Paul Hastings regarding counter-designations (0.8); review admitted exhibit list to determine whether key exhibits had been admitted (1.5)
12/09/25	N A Gulati	1.60	2,344.00	Research legal issues relating to evidentiary burdens
12/09/25	M V Koenitzer	.40	586.00	Assist with preparation of witness and exhibit list
12/09/25	J D Morton	7.50	9,900.00	Draft closing statement slide deck (3.1); preparations for closing statements (1.7); assist M. Foley with exhibit-related tasks (0.3); review hearing testimony and deposition transcripts for material relevant to closing statements (2.4)
12/09/25	W B Page	1.10	1,611.50	Draft and review correspondence regarding potential contract bid protest (0.3); review RFP Q&A responses in connection with same (0.8)
12/09/25	S A Woo Kee	6.80	7,786.00	Call with H. Cresson regarding settlement workstream (0.3); calls and emails with Latham RSS team regarding class action settlement (0.3); begin to prepare settlement agreement (6.2)
12/09/25	J Guilford	11.00	10,725.00	Prepare for cross examination and closing arguments (4.0); prepare for and attend direct examination of trial witness (7.0)
12/09/25	N Larkin	1.10	1,072.50	Continue to conduct research regarding confirmation requirements
12/09/25	R M Lee	3.30	3,217.50	Support J. Lee preparation and testimony (1.3); review D. Mounts Gonzales amended counter-designations (1.7); complete specific asks for the litigation team's preparation (0.3)
12/09/25	J R Lister	7.10	6,922.50	Review and revise deposition designations and relevant video
12/09/25	L Mottola	10.60	10,335.00	Review demonstrative for G. Magrisi cross exam (0.5); review and update binder with B. Marks, K.

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				Houston, and FTI team (3.0); prepare for G. Magrisi cross examination (2.0); implement K. Houston and B. Marks feedback into outline (5.1)
12/09/25	H Saltzman	.40	390.00	Review opening materials
12/09/25	A Chamberlain	7.30	3,248.50	Continue to review and revise closing slides according to partner review (3.9); review and revise trial transcript deposition slides (3.4)
12/09/25	J J Simons	8.20	3,731.00	Update case material in trial database (2.1); prepare witness outlines (6.1)
12/10/25	K R Jefcoat	1.40	3,073.00	Plan potential arguments against contract bid solicitation (0.8); review regulatory requirements for state contract bid solicitation (0.6)
12/10/25	E R Marks	8.30	16,434.00	Prepare in advance for cross exam of G. Magrisi (2.0); help team for closing arguments (4.3); meeting with Paul Hastings to strategize regarding closings (1.5); email correspondence regarding supplemental voting declaration (0.5)
12/10/25	J L Wine	7.60	18,620.00	Prepare for trial and email correspondence with team regarding same (1.0); conferences with team and Paul Hastings regarding closing argument strategy (2.5); prepare for and draft closing arguments (4.1)
12/10/25	K S Houston	3.00	4,680.00	Prepare for witness examinations
12/10/25	J J Weichselbaum	.40	654.00	Correspondence regarding stipulation relating to personal injury claim
12/10/25	R M Cantoral	2.60	2,535.00	Review of audio transcripts and transcripts from confirmation hearing for preparation of closing materials (1.0); emails with J. Weichselbaum regarding case calendar deadlines (0.1); review and revise closing demonstrative (1.3); emails to G. Klidonas regarding plan objections and replies (0.2)
12/10/25	N Corti	13.90	15,915.50	Prepare for (3.6) and second chair the cross examination of Marc Brown at the confirmation hearing (10.3)
12/10/25	H E Cresson	5.90	5,752.50	Draft 9019 settlement and class certification motion (1.9); research 9019 precedent in Texas (1.3); research class certification settlement in Texas (1.6); review precedent forms of such settlement motions (1.1)
12/10/25	M J Foley	3.30	4,834.50	Review Committee's proposed submission of

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				deposition designations and correspond with opposing counsel regarding various issues with the same (3.3)
12/10/25	M Licari	3.10	3,549.50	Assist with closing statement presentation and preparations
12/10/25	J D Morton	9.60	12,672.00	Draft closing statement demonstrative (2.8); preparations for closing statements (2.2); review and analyze hearing testimony and deposition designations for material relevant to closing statements (4.6)
12/10/25	W B Page	2.60	3,809.00	Prepare for and attend telephone conference with Debtors and local counsel to discuss contract specification challenge (1.0); conduct research related to same and send to local counsel for review (1.6)
12/10/25	S A Woo Kee	.40	458.00	Correspondence with J. Weichselbaum regarding Duran stay relief stipulation (0.2); revise Duran stay relief stipulation (0.2)
12/10/25	J Guilford	8.00	7,800.00	Prepare for cross examination and closing arguments
12/10/25	R M Lee	1.10	1,072.50	Review H. Sampson deposition designations for closing
12/10/25	J R Lister	3.40	3,315.00	Review and revise deposition designations (1.8); revise exhibit list attachments (0.5); source documents to assist trial team (1.1)
12/10/25	L Mottola	4.20	4,095.00	Cite check G. Magrisi cross exam transcript (1.7); implement K. Houston and B. Marks feedback into outline (0.6); prepare for trial logistics (1.1); prepare for G. Magrisi cross examination (0.2); run-through outline with hot seater J. Simons (0.6)
12/10/25	H Saltzman	.80	780.00	Check deposition designations for B. Gutierrez
12/10/25	A H Mandel	2.70	1,876.50	Prepare documents for use at trial and provide war room support
12/11/25	K R Jefcoat	.50	1,097.50	Review draft state contract bid protest
12/11/25	E R Marks	5.00	9,900.00	Assist on closing argument and team meeting to strategize regarding same (3.5); review supplemental voting declaration and additional new exhibit and discuss same (0.8); debrief after hearing (0.7)
12/11/25	J L Wine	11.30	27,685.00	Continue preparing for and drafting closing arguments (5.4); conference with G. Klidonas and

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				review draft closing argument slides (1.0); attend trial (4.9)
12/11/25	K S Houston	2.20	3,432.00	Review closing slides
12/11/25	R M Cantoral	5.20	5,070.00	Review and revise closing argument presentation (4.8); emails with J. Weichselbaum and litigation team regarding solicitation procedures and voting certification (0.4)
12/11/25	H E Cresson	3.20	3,120.00	Review Jamal testimony to correct transcript (1.1); review Shandler testimony to correct transcript (1.2); review Silvers testimony to correct transcript (0.9)
12/11/25	M Licari	7.50	8,587.50	Assist with closing statement presentation and preparations
12/11/25	J D Morton	3.50	4,620.00	Draft, review, and revise closing statement slides (2.2); correspondence with M. Koenitzer regarding closing statement (0.4); review hearing transcripts to prepare for closing statement (0.9)
12/11/25	W B Page	.40	586.00	Analyze draft state contract bid specification protest and correspond with K. Jefcoat regarding same
12/11/25	S A Woo Kee	.40	458.00	Correspondence with Nixon Peabody regarding settlement of qui tam case
12/11/25	A N Campbell	4.10	3,997.50	Prepare for closing hearing
12/11/25	R M Lee	.40	390.00	Prepare materials for closing
12/11/25	G Reiser	2.30	1,046.50	Review and revise closing deck
12/12/25	E R Marks	.40	792.00	Email correspondence to debrief with team following ruling
12/12/25	J L Wine	1.70	4,165.00	Attend hearing regarding decision (0.5); participate in follow-up conferences with team regarding same (0.5); email correspondence regarding same, follow-up, and press (0.7)
12/12/25	W B Page	.50	732.50	Review draft state contract bid specification protest and draft correspondence related to same
12/12/25	S A Woo Kee	.80	916.00	Begin preparing management slide deck on post-bankruptcy litigation exposure
12/12/25	A H Mandel	.80	556.00	Review and organize trial materials in preparation for breakdown of war room
12/13/25	H E Cresson	1.30	1,267.50	Complete draft of 9019 settlement and class

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LATHAM & WATKINS^{LLP}

Invoice No. 2600601385
 January 30, 2026
 Matter Name: Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				certification motion (0.9); communicate with E. Woo Kee regarding same (0.4)
12/13/25	S A Woo Kee	3.20	3,664.00	Prepare litigation update presentation
12/14/25	S A Woo Kee	1.70	1,946.50	Revise class action settlement agreement (1.0); revise litigation update presentation (0.7)
12/15/25	K R Jefcoat	.20	439.00	Review update on state contract bid protest
12/15/25	G Klidonas	1.00	2,095.00	Telephone conference with Debtors regarding litigation issues (0.5); telephone conference with Latham team regarding same (0.5)
12/15/25	E R Marks	.30	594.00	Email correspondence regarding document vendor
12/15/25	J J Weichselbaum	1.10	1,798.50	Call with Debtors and Latham team regarding pending litigation (0.3); review stipulations regarding relief from stay (0.5); correspondence regarding same (0.3)
12/15/25	H E Cresson	2.80	2,730.00	Create draft of Escato stipulation (1.6); create draft of Duran stipulation (1.2)
12/15/25	W B Page	.50	732.50	Attend telephone conference with Paul Hastings and internal Latham team to discuss targeted NY compliance issue (0.5)
12/15/25	S A Woo Kee	4.80	5,496.00	Call with F. Khan, G. Klidonas, and J. Weichselbaum regarding litigation management presentation (0.3); call with G. Klidonas and H. Cresson regarding litigation claim settlements (0.3); correspond with Paul Hastings team regarding resolution of litigation claims (0.3); continue to revise Ivory Settlement agreement (0.5); conduct research regarding Ivory settlement agreement (1.4); continue to prepare form stay relief stipulations for personal injury claimants (1.7); correspond with F. Khan regarding NY department of health inquiry (0.3)
12/16/25	K R Jefcoat	.80	1,756.00	Review update on state procurement process (0.3); review strategy for state contract bid protest (0.5)
12/16/25	J L Wine	.60	1,470.00	Participate in telephone conference with Debtors, lenders, and advisors (0.5); email correspondence regarding Citrix question (0.1)
12/16/25	J J Weichselbaum	.40	654.00	Review draft form stipulation regarding PI claims (0.3); comment on same (0.1)
12/16/25	H E Cresson	2.10	2,047.50	Update automatic stay stipulations (0.9); prepare stipulations for filing (1.2)

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12/16/25	S A Howe	.20	195.00	Review correspondence from K. Houston and B. Marks regarding trial outcome and transcripts
12/16/25	W B Page	.20	293.00	Draft and review correspondence regarding ongoing state bid protest and procurement workstreams
12/16/25	S A Woo Kee	4.20	4,809.00	Prepare stay relief stipulation for personal injury claimant: Escato (1.3); Prepare stay relief stipulation for personal injury claimant Lyons (0.4); prepare stay relief stipulation for personal injury claimant McClendon (0.4); prepare stay relief stipulation for personal injury claimant: Slaughter (1.2); correspond with Debtors legal department regarding stay relief stipulations (0.4); revise litigation update PowerPoint for Debtors management (0.5)
12/17/25	K R Jefcoat	.70	1,536.50	Review update on state request for proposals (0.2); participate in call with Holland and Hart to discuss state procurement (0.5)
12/17/25	H E Cresson	1.90	1,852.50	Update stipulations to lift automatic stay (1.3); communicate regarding same (0.6)
12/17/25	B I Herskowitz	1.40	1,603.00	Review securities class action materials (1.2); follow up with litigation counsel regarding same (0.2)
12/17/25	W B Page	.70	1,025.50	Attend telephone conference with Debtors and state local counsel regarding current solicitation strategy (0.5); draft and review correspondence related to ongoing state procurement matters (0.2)
12/18/25	J J Weichselbaum	.40	654.00	Call regarding pending litigation (0.2); review stipulations regarding same (0.2)
12/18/25	H E Cresson	1.00	975.00	Review and revise Escato stipulation
12/18/25	B I Herskowitz	.50	572.50	Review securities class action materials
12/18/25	S A Woo Kee	.40	458.00	Prepare stay relief stipulation for personal injury claimant
12/19/25	K R Jefcoat	1.60	3,512.00	Review state contract bid proposed modification (0.3); review draft filing for state contract bid protest (0.6); participate in Capital Structure Committee meeting (0.7)
12/19/25	W B Page	.60	879.00	Draft and review correspondence regarding ongoing state contract bid appeal (0.4); draft and review correspondence regarding state contract bid extension (0.2)
12/19/25	S A Woo Kee	1.50	1,717.50	Correspond with counsel for personal injury claimant

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding filing of stay relief stipulation (0.4); prepare for and attend litigation update with Debtor board and management (0.7); attend securities litigation insurance loss planning call with Latham RSS, Gibson Dunn, Paul Hastings, and CAC insurance (0.4)
12/21/25	K R Jefcoat	.30	658.50	Review past performance information for state request for proposals
12/22/25	K R Jefcoat	.20	439.00	Review past performance information for state request for proposals
12/22/25	J L Wine	.50	1,225.00	Telephone conference with Latham team and Debtors advisors (0.3); review status emails regarding exit financing and emergence (0.2)
12/22/25	W B Page	.80	1,172.00	Draft and review correspondence with Debtors regarding past performance research
12/22/25	S A Woo Kee	.50	572.50	Correspond with D. Gomez-Sanchez regarding settlement agreement
12/23/25	K R Jefcoat	.50	1,097.50	Review update on state contract bid protest (0.3); review correspondence from state regarding protest (0.2)
12/23/25	J L Wine	1.30	3,185.00	Telephone conference with Debtors and lender advisors (0.4); participate in status conference with court (0.2); telephone conference with Latham team and Debtors advisors (0.5); respond to status emails regarding exit financing and emergence (0.2)
12/24/25	J L Wine	1.20	2,940.00	Telephone conference with Debtors and lender advisors (0.5); telephone conference with Latham team and Debtors advisors (0.5); respond to status emails regarding exit financing and emergence (0.2)
12/24/25	J J Weichselbaum	.30	490.50	Call with counsel to discuss pending litigation matter
12/24/25	S A Woo Kee	.20	229.00	Continue to revise settlement agreement per comments from Littler Mendelson
12/29/25	E R Marks	.50	990.00	Review indemnification request and email correspondence regarding same
12/29/25	J L Wine	.20	490.00	Email correspondence regarding request for indemnification

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J L Wine	106.00	Hrs. @	\$ 2,450.00/hr.	\$ 259,700.00
K R Jefcoat	9.10	Hrs. @	\$ 2,195.00/hr.	\$ 19,974.50
G Klidonas	1.80	Hrs. @	\$ 2,095.00/hr.	\$ 3,771.00
E R Marks	119.80	Hrs. @	\$ 1,980.00/hr.	\$ 237,204.00
J J Weichselbaum	18.00	Hrs. @	\$ 1,635.00/hr.	\$ 29,430.00
K S Houston	116.20	Hrs. @	\$ 1,560.00/hr.	\$ 181,272.00
M J Foley	127.70	Hrs. @	\$ 1,465.00/hr.	\$ 187,080.50
N A Gulati	25.10	Hrs. @	\$ 1,465.00/hr.	\$ 36,771.50
M V Koenitzer	8.20	Hrs. @	\$ 1,465.00/hr.	\$ 12,013.00
W B Page	9.50	Hrs. @	\$ 1,465.00/hr.	\$ 13,917.50
J D Morton	97.30	Hrs. @	\$ 1,320.00/hr.	\$ 128,436.00
N Corti	111.50	Hrs. @	\$ 1,145.00/hr.	\$ 127,667.50
B I Herskowitz	9.90	Hrs. @	\$ 1,145.00/hr.	\$ 11,335.50
M Licari	18.00	Hrs. @	\$ 1,145.00/hr.	\$ 20,610.00
S A Woo Kee	34.30	Hrs. @	\$ 1,145.00/hr.	\$ 39,273.50
R M Cantoral	12.60	Hrs. @	\$ 975.00/hr.	\$ 12,285.00
H E Cresson	24.10	Hrs. @	\$ 975.00/hr.	\$ 23,497.50
S A Howe	11.20	Hrs. @	\$ 975.00/hr.	\$ 10,920.00
D Mossberg	7.50	Hrs. @	\$ 975.00/hr.	\$ 7,312.50
A N Campbell	60.20	Hrs. @	\$ 975.00/hr.	\$ 58,695.00
J Guilford	98.30	Hrs. @	\$ 975.00/hr.	\$ 95,842.50
N Larkin	13.60	Hrs. @	\$ 975.00/hr.	\$ 13,260.00
R M Lee	62.20	Hrs. @	\$ 975.00/hr.	\$ 60,645.00
J R Lister	81.80	Hrs. @	\$ 975.00/hr.	\$ 79,755.00
L Mottola	80.30	Hrs. @	\$ 975.00/hr.	\$ 78,292.50
H Saltzman	20.00	Hrs. @	\$ 975.00/hr.	\$ 19,500.00
A H Mandel	43.80	Hrs. @	\$ 695.00/hr.	\$ 30,441.00
T Peene	.40	Hrs. @	\$ 580.00/hr.	\$ 232.00
G Reiser	2.30	Hrs. @	\$ 455.00/hr.	\$ 1,046.50
J J Simons	17.00	Hrs. @	\$ 455.00/hr.	\$ 7,735.00
A Chamberlain	35.20	Hrs. @	\$ 445.00/hr.	\$ 15,664.00
	<u>1,382.90</u>			<u>\$ 1,823,580.00</u>

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Invoice No. 2600601385

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Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/04/25	G Klidonas	.50	1,047.50	Telephone conference with advisors for lenders and Debtors regarding status and update
12/15/25	G Klidonas	.50	1,047.50	Telephone conference with lender working group regarding status and update
12/16/25	G Klidonas	.50	1,047.50	Telephone conference with lender working group regarding status and update
12/17/25	G Klidonas	1.00	2,095.00	Telephone conference with lender advisors regarding status and update of closing
12/18/25	G Klidonas	.50	1,047.50	Telephone conference with lender and advisors regarding status and update
12/22/25	G Klidonas	.80	1,676.00	Telephone conference with advisors for Debtors and lenders regarding status of closing
12/23/25	G Klidonas	.40	838.00	Telephone conference with advisors for Debtors and lenders regarding status of closing
12/23/25	C P Best	.80	780.00	Review and revise proposed communications for vendors, Debtors, and counterparties regarding emergence
12/28/25	G Klidonas	.40	838.00	Participate in telephone conference with Debtors and lender advisors regarding emergence
G Klidonas	4.60	Hrs. @	\$ 2,095.00/hr.	\$ 9,637.00
C P Best	.80	Hrs. @	\$ 975.00/hr.	\$ 780.00
	<u>5.40</u>			<u>\$ 10,417.00</u>

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Matter Name: Non-Working Travel Time

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	J X Lamar	8.00	1,620.00	Travel to Houston
12/03/25	A H Mandel	5.00	1,737.50	Travel from home to Houston
12/04/25	J Guilford	7.00	3,412.50	Travel to trial
12/05/25	E R Marks	2.00	1,980.00	Travel to Houston for confirmation hearing
12/05/25	K Simon	4.80	5,580.00	Travel to Houston from NYC
12/05/25	J L Wine	2.00	2,450.00	Non-working portion of travel to Houston
12/05/25	K S Houston	6.00	4,680.00	Travel to Houston for trial
12/05/25	N Corti	7.70	4,408.25	Travel to Houston for confirmation
12/05/25	M V Koenitzer	1.50	1,098.75	Travel to Houston for confirmation trial
12/05/25	M Licari	6.00	3,435.00	Travel to Houston for confirmation hearing
12/06/25	G Klidonas	7.50	7,856.25	Travel from New York to Houston for confirmation and standing hearing
12/06/25	J J Weichselbaum	3.50	2,861.25	Travel to Houston for confirmation hearing
12/06/25	N A Gulati	6.00	4,395.00	Travel to Houston
12/06/25	M V Koenitzer	.60	439.50	Travel to Houston for confirmation trial
12/06/25	C P Best	6.00	2,925.00	Travel to Houston for confirmation brief
12/06/25	J J Simons	7.60	1,729.00	Travel from Tampa, FL to Houston, TX to provide on-site support with trial team
12/07/25	R M Cantoral	5.50	2,681.25	Travel to Houston, TX for Confirmation Hearing
12/11/25	J Zhang	6.00	2,925.00	Travel back from confirmation hearing in Houston
12/12/25	G Klidonas	7.00	7,332.50	Travel from Houston in connection with confirmation hearing
12/12/25	E R Marks	8.00	7,920.00	Travel back from Houston following confirmation hearing
12/12/25	K Simon	5.30	6,161.25	Return travel to NYC from Houston
12/12/25	J L Wine	6.80	8,330.00	Travel back from Houston
12/12/25	K S Houston	6.00	4,680.00	Travel back to New York
12/12/25	J J Weichselbaum	5.00	4,087.50	Travel home from Houston from confirmation hearing
12/12/25	R M Cantoral	6.50	3,168.75	Travel home from confirmation hearing

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12/12/25	N Corti	8.10	4,637.25	Travel from Houston to New York after completion of confirmation hearing
12/12/25	H E Cresson	4.10	1,998.75	Travel from Houston to NYC from Confirmation Hearing
12/12/25	M J Foley	5.20	3,809.00	Travel home from Houston TX to Belmont MA, not working
12/12/25	N A Gulati	5.00	3,662.50	Travel from Houston to New York
12/12/25	M V Koenitzer	4.00	2,930.00	Travel from Houston to NYC
12/12/25	C P Best	5.50	2,681.25	Return from Houston to NYC
12/12/25	A N Campbell	5.50	2,681.25	Travel home from confirmation hearing
12/12/25	J Guilford	5.50	2,681.25	Travel back from trial
12/12/25	R M Lee	6.20	3,022.50	Travel between Houston and New York City
12/12/25	A H Mandel	6.20	2,154.50	Travel to Los Angeles
12/12/25	J X Lamar	9.20	1,863.00	Travel home to Los Angeles
12/12/25	J J Simons	6.40	1,456.00	Travel from Houston, TX to Tampa, FL after on-site support conclusion

J L Wine	8.80	Hrs. @	\$ 1,225.00/hr.	\$ 10,780.00
K Simon	10.10	Hrs. @	\$ 1,162.50/hr.	\$ 11,741.25
G Klidonas	14.50	Hrs. @	\$ 1,047.50/hr.	\$ 15,188.75
E R Marks	10.00	Hrs. @	\$ 990.00/hr.	\$ 9,900.00
J J Weichselbaum	8.50	Hrs. @	\$ 817.50/hr.	\$ 6,948.75
K S Houston	12.00	Hrs. @	\$ 780.00/hr.	\$ 9,360.00
M J Foley	5.20	Hrs. @	\$ 732.50/hr.	\$ 3,809.00
N A Gulati	11.00	Hrs. @	\$ 732.50/hr.	\$ 8,057.50
M V Koenitzer	6.10	Hrs. @	\$ 732.50/hr.	\$ 4,468.25
N Corti	15.80	Hrs. @	\$ 572.50/hr.	\$ 9,045.50
M Licari	6.00	Hrs. @	\$ 572.50/hr.	\$ 3,435.00
R M Cantoral	12.00	Hrs. @	\$ 487.50/hr.	\$ 5,850.00
H E Cresson	4.10	Hrs. @	\$ 487.50/hr.	\$ 1,998.75
C P Best	11.50	Hrs. @	\$ 487.50/hr.	\$ 5,606.25
A N Campbell	5.50	Hrs. @	\$ 487.50/hr.	\$ 2,681.25

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J Guilford	12.50	Hrs. @	\$ 487.50/hr.	\$ 6,093.75
R M Lee	6.20	Hrs. @	\$ 487.50/hr.	\$ 3,022.50
J Zhang	6.00	Hrs. @	\$ 487.50/hr.	\$ 2,925.00
A H Mandel	11.20	Hrs. @	\$ 347.50/hr.	\$ 3,892.00
J J Simons	14.00	Hrs. @	\$ 227.50/hr.	\$ 3,185.00
J X Lamar	<u>17.20</u>	Hrs. @	\$ 202.50/hr.	<u>\$ 3,483.00</u>
	208.20			\$ 131,471.50

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Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	G Klidonas	7.40	15,503.00	Telephone conference with FTI and Latham teams regarding declaration and review related materials (1.1); telephone conference with Verita, Latham, and Paul Hastings regarding post-reorganized equity (0.5); review correspondence regarding discovery (0.4); telephone conference with Latham and Paul Hastings teams regarding plan confirmation arguments (1.2); telephone conference regarding discovery matters (0.4); review and analyze discovery (0.3); review and revise confirmation brief (3.5)
12/01/25	R C Schrock	4.30	10,965.00	Review and comment documents for Debtors confirmation
12/01/25	K Simon	10.90	25,342.50	Review and comment on confirmation documents, including standing objection, lien challenge reply, confirmation brief, confirmation declarations, and case summary charts (6.7); review caselaw (1.3); correspond with team (0.8); attend conference calls and meetings (2.1)
12/01/25	J J Weichselbaum	6.60	10,791.00	Review equity designation forms (0.4); review comments to standing objection/confirmation brief (1.1); review proposed confirmation order language (.3); review revised expert declarations in support of plan (0.4); comment on confirmation brief (0.6); review further revised draft omnibus brief (0.6); review voting declaration and related exhibits (0.5); comment on same (0.4); emails regarding amended plan (0.2); review further comments to confirmation brief (0.4); review revised confirmation order (0.4); call regarding equity designation forms (0.3); calls regarding omnibus brief (0.4); research regarding plan confirmation issues (0.6)
12/01/25	R M Cantoral	6.60	6,435.00	Review and revise Confirmation Brief per comments from J. Weichselbaum, C. Best, and Koenitzer (4.5); review and revise reply chart for plan objections (0.6); call with Latham team regarding Confirmation Brief (0.1); review and revise Confirmation Brief (1.3); emails related to same (0.1)
12/01/25	M V Koenitzer	3.20	4,688.00	Participate in telephone conferences regarding C. Shandler declaration, equity registration forms, and standing outline (1.2); review and revise confirmation brief and conference with C. Best regarding same (2.0)
12/01/25	M Licari	1.30	1,488.50	Review confirmation brief and related documents and correspondence
12/01/25	J D Morton	2.80	3,696.00	Confirmation hearing preparations

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	C P Best	2.40	2,340.00	Review and revise confirmation brief following comments from R. Cantoral, J. Wine, and others
12/01/25	G Kubow	1.30	1,267.50	Review and revise confirmation brief
12/01/25	N Larkin	.40	390.00	Revise proposed language from Texas taxing authorities for use in confirmation brief (0.2); email correspondence with Latham team regarding such language (0.2)
12/01/25	E M Jaman	.50	262.50	Correspondence with Latham teams regarding logistics for upcoming direct examination preparation session for C. Shandler
12/01/25	T Peene	4.40	2,552.00	Conduct legal research and cite check the debtors confirmation brief
12/01/25	T Peene	5.00	2,900.00	Conduct legal research and cite check debtors omnibus pleading objecting to committee's motion for standing and brief support of confirmation
12/01/25	C M Tarrant	3.20	2,080.00	Review and revise confirmation brief (1.6); review and revise UCC standing motion reply (1.2); emails with Latham team regarding same (0.4)
12/02/25	G Klidonas	5.10	10,684.50	Telephone conference with Latham team regarding confirmation brief (0.5); review and revise confirmation brief and review related research (3.1); telephone conference with Verita regarding plan confirmation (0.5); telephone conference with communications advisor regarding confirmation (0.5); telephone conference with Latham team regarding plan confirmation briefs and declarations (0.5)
12/02/25	R C Schrock	4.80	12,240.00	Review and comment to documents for Debtors confirmation
12/02/25	K Simon	8.20	19,065.00	Review and comment on confirmation documents, including standing objection, lien challenge reply, confirmation brief, confirmation declarations, and case summary charts (4.6); review caselaw (1.6); correspond with team (0.9); attend conference calls (1.1)
12/02/25	J J Weichselbaum	4.60	7,521.00	Call with Latham team regarding confirmation brief (0.5); review research on confirmation brief (0.8); review revised confirmation order (0.6); comment on same (0.2); review edits to confirmation brief section of omnibus brief (0.4); comment on same (0.3); review proposed confirmation order language (0.3); comment on voting declaration (0.2); review confirmation objection chart (0.6); review open issues list for Moelis

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				and FTI on confirmation brief (0.4); review exhibits to voting declaration (0.3)
12/02/25	R M Cantoral	2.80	2,730.00	Review and revise Confirmation Brief (1.4); call with Latham team regarding same (0.7); second call regarding same (0.7)
12/02/25	M V Koenitzer	3.30	4,834.50	Discuss release section to confirmation brief with J. Weichselbaum and C. Best (0.5); review plan objection tracker (0.5); review and revise standing objection/confirmation brief (2.3)
12/02/25	S A Woo Kee	1.30	1,488.50	Revise confirmation order draft per comments from J. Weichselbaum (1.1); emails with Paul Hastings regarding confirmation order (0.2)
12/02/25	C P Best	8.70	8,482.50	Call with Latham team to discuss confirmation brief (0.6); review and revise brief to incorporate comments from K. Simon and G. Klidonas (5.0); second call with Latham team to discuss (0.6); further review and revise brief (2.5)
12/02/25	T Peene	13.00	7,540.00	Assist with preparation of UCC confirmation hearing exhibits for Latham team review (4.9); conduct legal research and cite check debtors omnibus pleading (a) objecting to committee's motion for standing and (b) brief support of confirmation (3.9); assist with preparation of debtors exhibits for W&E list regarding confirmation hearing (3.2)
12/03/25	G Klidonas	10.20	21,369.00	Review lender replies to plan confirmation and standing (2.9); telephone conference with Quinn and Latham teams regarding plan trial issues (0.5); participate in trial preparation for K. Shepard (1.5); participate in telephone conference with Moelis regarding status and update of declaration (0.2); participate in trial preparation for Z. Jamal (1.5); review and revise plan confirmation and standing briefs (3.6)
12/03/25	K Simon	8.80	20,460.00	Review and comment on confirmation documents, including standing objection, lien challenge reply, confirmation brief, confirmation declarations, and case summary charts (6.4); attend conference calls (1.6); correspond with team (0.8)
12/03/25	J J Weichselbaum	2.70	4,414.50	Comment on voting declaration (0.3); review open issues list for advisors on confirmation brief (0.4); review confirmation brief (0.6); review UCC plan objection (0.6); emails regarding taxing authorities language for confirmation order (0.3); correspondence

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				regarding voting report (0.2); review confirmation order language from objector (0.3)
12/03/25	R M Cantoral	1.30	1,267.50	WIP call with Latham team regarding Confirmation Brief (0.5); review and revise Confirmation Brief (0.6); emails with Latham team regarding Table of Contents and Authorities for Confirmation Brief (0.2)
12/03/25	M V Koenitzer	8.80	12,892.00	Review and revise omnibus brief and correspondence/conferences with Latham associates, K. Simon, G. Klidonas, and J. Weichselbaum regarding same (7.2); participate in discussion with K. Simon, Latham litigation team, and Moelis regarding Z. Jamal declaration (0.7); revise reply chart (0.9)
12/03/25	C P Best	1.90	1,852.50	Review objection to UCC standing motion (0.8); review objection to lien challenge motion (0.7); review draft Jamal declaration (0.4)
12/03/25	M L Sharp	.30	292.50	Review emails from Latham team regarding comments to omnibus brief
12/03/25	E M Jaman	8.70	4,567.50	Review omnibus confirmation/standing brief citations (2.8); review and prepare exhibits of documents cited in brief (2.5); call with J. Morton regarding edits to brief citations (0.5); review and prepare exhibits in accordance with edits to brief (2.1) call with J. Morton regarding missing bate numbered documents from exhibit staging folder (0.4); correspondence with Latham teams regarding same (0.4)
12/03/25	T Peene	17.20	9,976.00	Assist with preparation of debtors exhibits for W&E list regarding confirmation hearing (13.8); assist with preparation of W&E tracker (2.1); attend call with Latham team and B. Bell regarding W&E list logistics and filing (0.5); attend call with K. Houston regarding W&E list logistics (0.4); attend call with A. Elias regarding Ankura/exhibits (0.4)
12/03/25	C M Tarrant	3.20	2,080.00	Assist with review and preparing finalize confirmation witness and exhibit list (2.6); emails with Latham team regarding same (0.6)
12/04/25	G Klidonas	10.40	21,788.00	Review and revise confirmation brief and correspondence with Latham restructuring team (4.4); participate in deposition preparation of L. Norwalk (3.0); review and revise confirmation order and related materials (1.6); telephone conference with Moelis and review declaration and demonstrative (0.7); telephone conference with Latham team regarding confirmation brief and review related materials (0.7)

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12/04/25	K Simon	12.10	28,132.50	Review, comment, and finalize confirmation brief (6.2); review and comment on declarations, confirmation order, updated plan; and plan documents (3.2); attend conference calls (1.8); correspond with team (0.9)
12/04/25	J J Weichselbaum	11.70	19,129.50	Review/comment on revised confirmation/standing objection brief (2.2); comment on same (0.8); review comments to brief (0.8); discuss comments to brief with team (0.6); review further comments to brief (0.4); comment on expert declaration (0.4); review revised drafts of expert declaration (0.6); finalize voting declaration (0.4); review amended plan (0.4); review/comment on plan supplement (0.6); review comment to confirmation order (0.4); revise confirmation order to incorporate comments (0.6); review lender briefing in support of plan (0.6); review proposed final brief for filing (1.2); call with party registration confirmation order language (0.4); discuss same with PH (0.2); review confirmation objection chart (0.4); review plan supplement documents (0.4); call to discuss potential unencumbered assets argument from UCC (0.3)
12/04/25	R M Cantoral	2.40	2,340.00	Emails regarding Table of Contents and Authorities for Confirmation Brief (0.4); review and revise combined Confirmation Brief (0.8); draft third plan supplement (0.9); review and revise same (0.3)
12/04/25	M V Koenitzer	11.20	16,408.00	Review and revise omnibus brief and correspondence/conferences with Latham associates, K. Simon, G. Klidonas, and J. Weichselbaum regarding same (10.5); telephone conferences with K. Simon regarding omnibus brief (0.4); discussion regarding reply chart with C. Best (0.3)
12/04/25	S A Woo Kee	1.80	2,061.00	Continue to revise confirmation order per comments from J. Weichselbaum
12/04/25	C P Best	3.80	3,705.00	Draft reply chart for confirmation brief (1.1); call with M. Koenitzer and J. Weichselbaum to discuss (0.2); research regarding debtor releases (1.3); research regarding treatment of deficiency claims (1.2)
12/04/25	M L Sharp	.30	292.50	Review emails from Latham team regarding comments to omnibus brief
12/04/25	E M Jaman	15.30	8,032.50	Correspondence with Latham teams regarding logistics for witness direct examination preparation sessions (0.5); call with T. Peene regarding workload distribution for preparation of exhibits for filing (0.5); review and prepare joint exhibits and debtor exhibits

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				for filing (6.8); calls with Latham and local counsel teams regarding same (0.7); incorporate comments into exhibit preparation (3.5); review and prepare witness and exhibit list for Confirmation Hearing (0.5); assist T. Peene with incorporating comments in connection with same (0.5); call with C. Tarrant regarding exhibit preparation (0.5); call with C. Tarrant and M. Foley regarding questions on exhibit formatting to comply with local rules (0.3); assist M. Foley with answering inquiries from local counsel regarding certain exhibits by performing legal research (1.5)
12/04/25	T Peene	16.40	9,512.00	Assist with preparation of W&E tracker (1.8); Assist with preparation of W&E list (1.3); Assist with preparation of debtors exhibits for W&E list regarding confirmation hearing (13.3)
12/04/25	C M Tarrant	6.90	4,485.00	Continue to assist with reviewing, revising and finalize final witness and exhibit list for confirmation hearing (2.7); review and update related exhibits (1.4); review and revise confirmation brief (1.7); emails and calls with Latham team regarding same (1.1)
12/05/25	G Klidonas	10.60	22,207.00	Participate in deposition preparation of C. Shandler (2.0); review and revise declarations in support of confirmation (3.3); review and revise opening presentation and related materials (1.6); review and revise amended plan and supplements (1.1); review and revise opening presentation and related materials (2.6)
12/05/25	K Simon	8.60	19,995.00	Review, comment, and finalize declarations, confirmation order, updated plan; and plan documents (4.8); attend conference calls (1.3); correspond with team (1.1); work on hearing slides (1.4)
12/05/25	J J Weichselbaum	5.40	8,829.00	Review language for confirmation order (0.3); revise confirmation order (0.6); review the same (0.3); review plan supplement documents (0.8); review pleadings filed in connection with confirmation (0.6); participate in call regarding voting report (0.3); review pleadings filed in support of plan (0.8); review revised plan supplement (0.3); review revised confirmation order and revise the same for filing (0.6); call with objecting party regarding confirmation order (0.4); call with Latham team regarding filings for plan (0.4)
12/05/25	R M Cantoral	6.50	6,337.50	Review and revise notice of plan supplement (0.8); call regarding Plan Supplement (0.4); review and revise third plan supplement (4.0); emails with Hunton team

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				regarding same (0.5); emails with Latham tax team and Paul Hastings regarding plan supplement exhibits (0.8)
12/05/25	H E Cresson	.30	292.50	Update Confirmation Order
12/05/25	M V Koenitzer	6.20	9,083.00	Prepare amended plan, supplement, and confirmation order for filing (4.0); telephone and email correspondence with R. Cantoral regarding same (0.7); telephone and email correspondence with Hunton team regarding filings (0.9); correspondence with Latham tax team regarding purchase agreement and TopCo LLCA (0.3); telephone conference with J. Weichselbaum and Latham team regarding filings (0.3)
12/05/25	M Licari	3.30	3,778.50	Prepare materials for confirmation hearing and correspond with N. Gulati and A. Mandel regarding same (1.3); review debtors final omnibus brief (0.8); review Z. Jamal and C. Shandler declarations (0.8); review Latham correspondence related to hearing and preparations (0.4)
12/05/25	S A Woo Kee	1.50	1,717.50	Attend filing planning call with RSS associates (0.3); finalize proposed confirmation order (0.5); correspondence with M. Koenitzer and Hunton regarding confirmation order (0.4); correspondence with H. Cresson confirmation order (0.3)
12/05/25	C P Best	.50	487.50	Review declaration of Z. Jamal
12/05/25	C M Tarrant	3.50	2,275.00	Continue to assist with preparation for confirmation trial (2.6); emails and calls with Latham team regarding same (0.9)
12/05/25	J J Simons	1.40	637.00	Telephone conference with K. Houston regarding trial logistics (0.5); review trial materials (0.9)
12/06/25	G Klidonas	5.10	10,684.50	Participate in preparation of D. Silvers for confirmation (2.8); participate in preparation of K. Shepard for confirmation (2.3)
12/06/25	K Simon	10.10	23,482.50	Attend witness prepare sessions in advance of trial (5.7); review and comment on hearing materials (4.4)
12/06/25	J J Weichselbaum	1.80	2,943.00	Review comments to plan supplement (0.3); review plan confirmation related documents/materials (1.1); review agenda for confirmation hearing (0.4)
12/06/25	R M Cantoral	1.00	975.00	Continued review and revision of third plan supplement (0.7); emails with Hunton regarding same

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				(0.3)
12/06/25	M V Koenitzer	4.90	7,178.50	Emails regarding filing plan, supplement, and confirmation order (0.3); email and telephone conference with E. Woo Kee and counsel to captive insurer regarding language for confirmation order (0.6); review and revise confirmation order and correspondence with Debtors regarding same (0.7); review confirmation hearing agenda (0.4); prepare and revise slides for opening (2.9)
12/06/25	M Licari	10.80	12,366.00	Prepare for confirmation hearing
12/06/25	C M Tarrant	1.50	975.00	Assist with additional preparation for confirmation trial
12/06/25	J J Simons	10.90	4,959.50	Receive and organize exhibits and trial materials (3.8); Database preparation and load (2.5); Meet with team (0.5); Witness outline review and preparation for Norwalk (1.4); Mounts Gonzales clip organization and preparation (2.7)
12/07/25	G Klidonas	7.10	14,874.50	Participate in preparation session with D. Silvers (1.0); participate in preparation session with C. Shandler (4.0); participate in preparation session with L. Norwalk (2.1)
12/07/25	K Simon	10.20	23,715.00	Attend witness prepare sessions in advance of trial (6.4); review and comment on hearing materials (3.8)
12/07/25	J J Weichselbaum	10.10	16,513.50	Attend meetings regarding preparations for confirmation hearing (3.6); review documents in connection with confirmation hearing (3.8); further discussions with Latham team regarding upcoming confirmation hearing and related matters (2.7)
12/07/25	M V Koenitzer	3.00	4,395.00	Email correspondence with Debtors regarding confirmation order (0.4); review and summarize precedent closing transcripts and presentations (1.4); email correspondence regarding confirmation workstreams tracker (0.2); emails with Latham team regarding logistics for confirmation hearing (1.0)
12/07/25	C M Tarrant	1.90	1,235.00	Assist with additional preparing and documents in connection with confirmation trial
12/08/25	G Klidonas	3.20	6,704.00	Review and revise witness outlines (1.6); prepare witnesses for confirmation trial (1.6)
12/08/25	K Simon	5.30	12,322.50	Attend meetings to prepare for Day 2 of confirmation hearing (3.3); review pleadings (1.1); correspond with

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				team (0.9)
12/08/25	J J Weichselbaum	5.70	9,319.50	Work on supplemental voting declaration (1.2); work on hearing preparations with witness and related matters (2.1); work on issues relating to plan confirmation (1.3); review documents/materials in connection with confirmation hearing (1.1)
12/08/25	M V Koenitzer	4.30	6,299.50	Review Committee replies to Debtors' standing objection (2.7); Prepare voting declarant trial testimony (1.2); conference with J. Weichselbaum, J. Morton, A. Campbell regarding closing deck (0.4)
12/08/25	S A Woo Kee	1.00	1,145.00	Correspond with FTI and Latham RSS team regarding assumption and rejection pursuant to plan
12/09/25	G Klidonas	4.10	8,589.50	Review and revise closing outline and presentation
12/09/25	K Simon	6.50	15,112.50	Attend meetings to prepare for Day 3 of confirmation hearing (4.4); review and comment on documents (2.1)
12/09/25	J J Weichselbaum	4.60	7,521.00	Finalize supplemental voting declaration for filing (0.4); review further voting information in response to Court request (0.4); prepare supplemental voting declaration regarding same (0.9); review closing slides (0.8); attend meetings to discuss confirmation hearing and related matters (1.4); correspondence regarding voting and supplemental declaration (0.3); revise declaration (0.4)
12/09/25	M V Koenitzer	7.00	10,255.00	Participate in discussion with Verita and FTI teams regarding voting declaration (0.4); review transcripts and prepare closing deck (6.3); discussion with J. Morton regarding closing deck (0.3)
12/09/25	C P Best	2.60	2,535.00	Review Court testimony to assist with drafting closing brief for confirmation hearing
12/10/25	G Klidonas	6.00	12,570.00	Participate in preparation session for closing arguments for confirmation and prepare closing statement
12/10/25	K Simon	7.50	17,437.50	Attend meetings to prepare for Day 4 of confirmation hearing (4.8); review and comment on documents (2.7)
12/10/25	J J Weichselbaum	5.00	8,175.00	Review objections to plan in connection with closing arguments (0.9); comment on closing slides (0.8); review/comment on plan supplement filing (0.4); review/comment on revised confirmation order (0.7); revise supplemental voting declaration (0.4); correspondence regarding same (0.3); further revise

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				the same (0.3); further review closing slides (0.8); correspondence regarding plan supplement filing (0.4)
12/10/25	N A Gulati	2.90	4,248.50	Emails with E. Woo Kee regarding confirmation order (0.4); review and revise plan supplement (1.7); conference with Latham team regarding the same (0.4); emails with PH team regarding the same (0.4)
12/10/25	M V Koenitzer	15.50	22,707.50	Prepare closing deck
12/10/25	M Licari	3.60	4,122.00	Review confirmation hearing transcripts to assist with preparation of slides (3.5); correspond with M. Vunnamadala and C. Best regarding same (0.1)
12/10/25	S A Woo Kee	3.30	3,778.50	Call with N. Gulati and J. Weichselbaum regarding Fourth Plan Supplement (0.4); emails with FTI regarding Fourth Plan Supplement (0.5); revise assumption list exhibit for Fourth Plan Supplement (2.4)
12/10/25	C P Best	1.80	1,755.00	Review and revise closing argument slide deck
12/10/25	G Kubow	5.60	5,460.00	Prepare for confirmation hearing closing arguments and demonstrative
12/10/25	N Larkin	.90	877.50	Draft notice of fourth supplement to plan regarding schedule of contract rejections
12/11/25	G Klidonas	5.00	10,475.00	Participate in preparation session for closing arguments for confirmation (3.1); prepare closing statement (2.9)
12/11/25	J J Weichselbaum	3.00	4,905.00	Review and discuss closing slides (1.8); discuss closing with team (1.2)
12/11/25	M V Koenitzer	10.50	15,382.50	Prepare closing deck
12/11/25	S A Woo Kee	1.60	1,832.00	Prepare revised proposed confirmation order
12/11/25	C P Best	2.20	2,145.00	Review court transcripts for key excerpts for closing argument presentation
12/11/25	G Kubow	2.50	2,437.50	Prepare for confirmation hearing and closing demonstrative
12/12/25	K Simon	1.40	3,255.00	Attend follow-up calls (0.6); review documents (0.8)
12/12/25	J J Weichselbaum	.30	490.50	Revise confirmation order
12/12/25	M V Koenitzer	1.60	2,344.00	Email and telephone correspondence with FTI regarding reporting requirements (0.5); revise confirmation order and email correspondence

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				regarding same (0.6); email correspondence with Debtors regarding diligence requests (0.5)
12/12/25	S A Woo Kee	.30	343.50	Emails regarding revised proposed confirmation order
12/13/25	G Klidonas	.80	1,676.00	Review revised confirmation order and related correspondence
12/13/25	S A Woo Kee	.50	572.50	Correspondence with Latham RSS, Paul Hastings, and W&C regarding revisions to proposed confirmation order
12/13/25	G Kubow	1.00	975.00	Draft exclusivity extension motion
12/14/25	G Klidonas	1.90	3,980.50	Review correspondence and materials regarding emergence
12/14/25	S A Woo Kee	.60	687.00	Prepare file ready version of second revised proposed confirmation order
12/14/25	G Kubow	1.00	975.00	Review and revise exclusivity extension motion
12/15/25	G Klidonas	2.30	4,818.50	Review correspondence and materials regarding restructuring issues (1.5); review exclusivity motion and materials (0.8)
12/15/25	K Simon	1.80	4,185.00	Attend conference call (0.6); review and comment on documents (0.8); correspond regarding same (0.4)
12/15/25	J J Weichselbaum	2.20	3,597.00	Review/comment on exclusivity extension motion (0.4); call with Latham team regarding closing checklist (0.2); call with Debtors advisors regarding closing check list and related items (0.3); calls regarding license transfer matters in connection with emergence (0.6); call with Latham team regarding status of emergence (0.4); revise motion to extend exclusivity (0.3)
12/15/25	M V Koenitzer	.30	439.50	Review and analyze legal diligence requests required for emergence
12/15/25	G Kubow	1.20	1,170.00	Draft exclusivity extension motion
12/16/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors and advisors regarding status and update of licenses
12/16/25	J J Weichselbaum	1.80	2,943.00	Participate in call regarding diligence relating to emergence (0.4); participate in check in call with lender advisors regarding emergence checklist (0.4); participate in call regarding claims (0.3); review closing check list (0.3); review plan supplement documents (0.4)

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12/17/25	K Simon	1.40	3,255.00	Attend conference call (0.6); review documents (0.8)
12/17/25	C P Best	.50	487.50	Call with Paul Hastings, Latham team and Indian counsel regarding transfer of shares of Indian subsidiary
12/18/25	J J Weichselbaum	.80	1,308.00	Participate in call with lender advisors to discuss emergence timeline and status (0.4); call with management regarding same (0.4)
12/18/25	M V Koenitzer	2.30	3,369.50	Review and analyze legal diligence requests for emergence (1.0); review and revise response to contract counterparty prior to emergence (0.8); emails with Indian counsel regarding transfer of equity share (0.5)
12/19/25	J J Weichselbaum	.70	1,144.50	Call with lender advisors regarding emergence timeline (0.4); call with management regarding same (0.3)
12/21/25	M V Koenitzer	.40	586.00	Review email correspondence regarding emergence timing and update associates team regarding same
12/22/25	G Klidonas	1.30	2,723.50	Review and finalize plan supplement documents and correspondence regarding same
12/22/25	K Simon	.80	1,860.00	Attend conference call (0.4); correspond with team (0.4)
12/22/25	L Kutilek	.80	1,308.00	Review various documents and email correspondence in anticipation of emergence
12/22/25	J J Weichselbaum	1.70	2,779.50	Review plan supplement (0.4); correspondence regarding same (0.3); call with Debtors regarding closing (0.3); call with lenders regarding emergence status (0.4); correspondence regarding exit financing matters (0.3)
12/22/25	R M Cantoral	3.60	3,510.00	Draft fifth Plan Supplement cover notice (0.8); emails with J. Weichselbaum regarding same (0.2); review and revise same (1.8); emails with Tax and Corporate team regarding Plan supplement exhibits (0.5); emails with N. Larking regarding same (0.2); emails with Moelis and FTI regarding same (0.1)
12/22/25	M V Koenitzer	1.20	1,758.00	Review and analyze emergence workstreams including preparation of plan supplement cover notice, review of deferred compensation plans, revision of organizational chart, transfer of equity related to closing, and coordinating with teams regarding same

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12/22/25	N Larkin	.50	487.50	Circulate fifth plan supplement materials to Latham team and Paul Hastings team
12/23/25	G Klidonas	.50	1,047.50	Correspondence with lenders and creditors regarding exit financing and related materials
12/23/25	K Simon	1.10	2,557.50	Attend conference call (0.3); correspond with team (0.4); review documents (0.4)
12/23/25	J J Weichselbaum	.90	1,471.50	Participate in call with Lender advisors to discuss emergence status and related matters (0.5); participate in call with management and Debtors advisors to discuss emergence timing (0.4)
12/23/25	N A Gulati	1.00	1,465.00	Teleconference with Latham team regarding plan effective date (0.3); research legal issues relating to plan effectiveness (0.5); emails with Latham and FTI teams regarding plan supplement (0.2)
12/23/25	S A Woo Kee	1.00	1,145.00	Prepare schedule of rejected contracts for sixth plan supplement (0.9); correspond with N. Gulati regarding same (0.1)
12/24/25	K Simon	.90	2,092.50	Review and comment on documents (0.5); phone calls regarding same (0.4)
12/24/25	J J Weichselbaum	3.70	6,049.50	Participate in call with lender advisors regarding emergence matters (0.3); participate in call with Debtor advisors and management to discuss emergence matters (0.3); review documents in connection with emergence (0.8); correspondence with team regarding same (0.4); call with Debtor and JPM regarding emergence funding of LCs (0.4); review emergence communication materials (0.6); correspond with team regarding execution of closing documents (0.3); correspondence regarding plan supplement filing (0.3); review plan supplement (0.3)
12/24/25	N A Gulati	2.30	3,369.50	Review plan supplement (0.5); revise plan supplement (1.7) emails with Latham team regarding the same (0.1)
12/24/25	N Larkin	1.00	975.00	Revise draft of sixth plan supplement to incorporate internal comments (0.6); prepare sixth plan supplement for filing (0.4)
12/26/25	G Klidonas	.40	838.00	Review and revise funds flow
12/26/25	J J Weichselbaum	1.40	2,289.00	Call with Lender advisors regarding emergence timing (0.3); call with management regarding same (0.3); review funds flow and emails regarding same

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LATHAM & WATKINS^{LLP}

Invoice No. 2600601385

January 30, 2026

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.4); review closing documents to prepare for emergence (0.4)
12/26/25	N A Gulati	.80	1,172.00	Review and revise sixth plan supplement (0.6); emails with B. Bell regarding the same (0.2)
12/26/25	M V Koenitzer	.20	293.00	Review emergence workstreams
12/27/25	M V Koenitzer	1.40	2,051.00	Review and analyze emergence workstreams, diligence, and execution of financing and corporate documents (0.8); telephone conference regarding and revision of 8-K (0.6)
12/28/25	G Klidonas	.70	1,466.50	Review consent designation materials and related correspondence
12/28/25	J J Weichselbaum	2.20	3,597.00	Participate in pre-closing call with lender advisors (0.4); review final documents for closing (0.6); emails regarding same (0.3); call with Paul Hastings team to discuss closing logistics (0.3); review revised purchase agreement (0.2); emails with Debtor management and board regarding final documentation (0.2); review final funds flow (0.2)
12/28/25	M V Koenitzer	2.20	3,223.00	Review and analyze emergence workstreams (1.0); participate in call with Paul Hastings and Latham teams regarding closing logistics (0.2); participate in call with debtor and lender advisors regarding emergence (0.5); participate in call with KPMG, Debtors and debtor advisors regarding 10-Q filings (0.5)
12/29/25	G Klidonas	.50	1,047.50	Telephone conference with Debtors and advisor team regarding emergence
12/29/25	K Simon	1.70	3,952.50	Review and comment on claims objections (); phone call regarding same (); correspond with team ()
12/29/25	J J Weichselbaum	3.70	6,049.50	Perform various closing related tasks and prepare for closing call (0.8); participate in call with lender advisors regarding closing (0.3); review closing documents (0.7); emails regarding closing matters and timing (0.5); call with Cleary regarding post-emergence equity trading questions (0.4); review notice of effective date and comment on same (0.5); review revised draft of the same (0.2); review final communication materials (0.3)
12/29/25	M V Koenitzer	1.90	2,783.50	Prepare notice of effective date (1.6); emails with local counsel regarding filing of same (0.3)

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R C Schrock	9.10	Hrs. @	\$ 2,550.00/hr.	\$ 23,205.00
K Simon	97.30	Hrs. @	\$ 2,325.00/hr.	\$ 226,222.50
G Klidonas	83.10	Hrs. @	\$ 2,095.00/hr.	\$ 174,094.50
L Kutilek	.80	Hrs. @	\$ 1,635.00/hr.	\$ 1,308.00
J J Weichselbaum	80.60	Hrs. @	\$ 1,635.00/hr.	\$ 131,781.00
N A Gulati	7.00	Hrs. @	\$ 1,465.00/hr.	\$ 10,255.00
M V Koenitzer	89.40	Hrs. @	\$ 1,465.00/hr.	\$ 130,971.00
J D Morton	2.80	Hrs. @	\$ 1,320.00/hr.	\$ 3,696.00
M Licari	19.00	Hrs. @	\$ 1,145.00/hr.	\$ 21,755.00
S A Woo Kee	12.90	Hrs. @	\$ 1,145.00/hr.	\$ 14,770.50
R M Cantoral	24.20	Hrs. @	\$ 975.00/hr.	\$ 23,595.00
H E Cresson	.30	Hrs. @	\$ 975.00/hr.	\$ 292.50
C P Best	24.40	Hrs. @	\$ 975.00/hr.	\$ 23,790.00
G Kubow	12.60	Hrs. @	\$ 975.00/hr.	\$ 12,285.00
N Larkin	2.80	Hrs. @	\$ 975.00/hr.	\$ 2,730.00
M L Sharp	.60	Hrs. @	\$ 975.00/hr.	\$ 585.00
C M Tarrant	20.20	Hrs. @	\$ 650.00/hr.	\$ 13,130.00
T Peene	56.00	Hrs. @	\$ 580.00/hr.	\$ 32,480.00
E M Jaman	24.50	Hrs. @	\$ 525.00/hr.	\$ 12,862.50
J J Simons	12.30	Hrs. @	\$ 455.00/hr.	\$ 5,596.50
	<u>579.90</u>			<u>\$ 865,405.00</u>

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/01/25	C J Clark	.50	990.00	Correspondence relating to equity registration with Latham, Paul Hastings, and Verita teams
12/01/25	G L Blum	1.10	1,798.50	Participate in telephone conference with Verita and Paul Hastings teams to discuss equity registration forms and process for registration of general unsecured claims (0.5); review and revise draft equity registration forms (0.6)
12/01/25	N A Faqihi Alawadhi	.50	817.50	Discuss 10-Q filing plan
12/02/25	J B Caron	1.80	3,951.00	Analysis and advice regarding regulatory filings process
12/02/25	C M Cronin	1.00	1,980.00	Review equity registration forms (0.6), provide comments to same (0.4)
12/02/25	G L Blum	1.10	1,798.50	Review and revise draft equity registration forms for general unsecured claims and second lien claims
12/02/25	N A Faqihi Alawadhi	2.60	4,251.00	Draft post-effective amendments
12/03/25	J B Caron	.50	1,097.50	Analysis and advice regarding regulatory filings process
12/04/25	M M Anderson	.80	2,120.00	Review revised draft LLC Agreement and Restructuring Transaction Steps memorandum for Securities Act and Exchange Act compliance matters (0.7); email with N. Alawadhi regarding review of Q3 10-Q and preparation of post-effective amendments to registration statements (0.1)
12/04/25	C J Clark	.50	990.00	Review revised equity documentation (0.3); correspondence with Latham team regarding same (0.2)
12/05/25	C J Clark	.50	990.00	Review corporate documentation (0.3); correspondence with Latham team regarding same (0.2)
12/05/25	N A Faqihi Alawadhi	.20	327.00	Discuss 10-Q filing plan and post-effective amendments
12/08/25	M M Anderson	.60	1,590.00	Review draft post-effective amendments to Forms S-8 and S-3
12/08/25	N A Faqihi Alawadhi	.50	817.50	Edit post-effective amendments
12/09/25	J B Caron	.80	1,756.00	Analysis and advice regarding regulatory approval

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				considerations
12/09/25	N A Faqihi Alawadhi	.40	654.00	Review and analyze 10-Qs (0.2); review post-effective amendments (0.2)
12/10/25	M M Anderson	1.50	3,975.00	Review revised draft post-effective amendments to Forms S-3 and S-8 (0.6); emails with N. Alawadhi regarding Exchange Act preregistration steps and finalization of SEC filings (0.3); email correspondence with Debtors regarding finalizing and filing of post-effective amendments (0.3); email correspondence with board regarding finalizing and approval of post-effective amendments (0.3)
12/10/25	N A Faqihi Alawadhi	1.80	2,943.00	Review and analyze post-effective amendments
12/11/25	N A Faqihi Alawadhi	.20	327.00	Review and analyze post-effective amendments
12/12/25	M M Anderson	.90	2,385.00	Prepare for and participate on call with Latham and D. Silvers to discuss finalizing Forms 10-Q (0.4); review revised draft second quarter Form 10-Q (0.5)
12/12/25	N A Faqihi Alawadhi	2.50	4,087.50	Review and analyze 10-Qs (1.6); review audit committee discussion (0.9)
12/15/25	M M Anderson	.80	2,120.00	Review and provide comments on draft third quarter Form 10-Q
12/15/25	J B Caron	2.80	6,146.00	Analysis and advice regarding NY regulatory development
12/15/25	N A Faqihi Alawadhi	2.00	3,270.00	Review and analyze 10-Qs (0.3); review and analyze 10-Qs and Form 15 (1.7)
12/16/25	M M Anderson	1.80	4,770.00	Review draft Form 15 and provide comments and edits (0.8); review precedent bankruptcy-related Forms 15 (0.6); review and analyze Exchange Act registration compliance matters (0.4)
12/16/25	C J Clark	.50	990.00	Review corporate documents (0.3); correspondence with Latham team relating to same (0.1); correspondence with Latham team relating to equity rights offering (0.1)
12/16/25	N A Faqihi Alawadhi	.30	490.50	Review 10-Qs
12/17/25	M M Anderson	2.10	5,565.00	Discuss internally with Latham Form 10-Q filing timetable (0.1); review revised draft Form 10-Qs and provide comments (1.6); review draft consent

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				designation for board members (0.4)
12/17/25	C M Cronin	.60	1,188.00	Review ERO settlement matters
12/17/25	N A Faqihi Alawadhi	3.80	6,213.00	Review and analyze 10-Qs
12/18/25	M M Anderson	1.60	4,240.00	Review and provide comments on revised draft Form 10-Qs and Form 15 (0.5); phone call with Latham and Paul Hastings to discuss Form 15 disclosure matters (0.4); follow-up call with N. Alawadhi regarding same (0.1); review and analyze Section 15(d) reporting status of deferred compensation obligations (0.6)
12/18/25	N A Faqihi Alawadhi	2.00	3,270.00	Review and analyze 10-Qs (1.0); review and analyze Form 15 (1.0)
12/18/25	J J Weichselbaum	.70	1,144.50	Review revised / comments to 10-Qs (0.4); participate in call regarding form 15 (0.3)
12/19/25	M M Anderson	.30	795.00	Email correspondence internally with Latham regarding suspension of Exchange Act reporting obligations relating to deferred compensation
12/19/25	G L Blum	6.00	9,810.00	Review and revise draft consent to designation for board members
12/19/25	M V Koenitzer	.60	879.00	Review CFIUS regulatory overview (0.3); review and revise structure chart (0.3)
12/22/25	M M Anderson	1.20	3,180.00	Review and analyze Exchange Act registration compliance matters relating to deferred compensation plans
12/22/25	C J Clark	4.00	7,920.00	Correspondence with Latham and Moelis teams regarding equity rights offering (1.7); review corporate documentation related to same (2.2); correspondence with Latham team regarding corporate documentation (0.1)
12/22/25	C M Cronin	2.30	4,554.00	Review and analyze ERO settlement matters (1.8); calls regarding same (0.5)
12/22/25	G L Blum	5.80	9,483.00	Participate in telephone conference with advisors regarding issuance of shares for equity rights offering (0.4); review equity rights offering procedures and discuss mechanics for upcoming share issuance with Latham team (1.2); prepare draft amended and restated bylaws for Independence Healthcare Corporation (4.2)
12/22/25	N A Faqihi	3.30	5,395.50	Discuss and edit Form 15, 10-Qs, and 8-K

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	Alawadhi			
12/23/25	M M Anderson	2.10	5,565.00	Review and analyze Form 10-Q disclosure matters (0.3); review and analyze Exchange Act registration compliance matters relating to deferred compensation plans (1.6); email correspondence internally with Latham regarding Exchange Act registration compliance matters relating to deferred compensation plans (0.2)
12/23/25	G L Blum	4.00	6,540.00	Prepare amended and restated bylaws for Independence Healthcare Corporation (1.5); prepare written consents for board of directors and sole shareholder for approval of amended and restated organizational documents (2.5)
12/23/25	N A Faqihi Alawadhi	7.70	12,589.50	Discuss and edit Form 15, 10-Qs, and 8-K
12/23/25	J J Weichselbaum	.40	654.00	Review 10-Qs (0.2); emails regarding same (0.2)
12/24/25	M M Anderson	2.40	6,360.00	Review and analyze Exchange Act registration compliance matters relating to deferred compensation plans (0.9); emails internally with Latham regarding same (0.5); prepare for and participate on advisers' call to discuss emergence steps and SEC filings (0.8); follow-up internally with Latham regarding same (0.2)
12/24/25	C J Clark	.50	990.00	Status call with Latham, Paul Hastings, and investment banking teams (0.4); correspondence with Paul Hastings team relating to equity rights offering (0.1)
12/24/25	G L Blum	.50	817.50	Review and revise draft organizational documents for subsidiary of Debtors
12/24/25	N A Faqihi Alawadhi	2.10	3,433.50	Discuss and edit Form 15, 10-Qs, and 8-K
12/24/25	J J Weichselbaum	.50	817.50	Review 8-K draft (0.3); correspond with team regarding various SEC filings (0.2)
12/26/25	N A Faqihi Alawadhi	2.40	3,924.00	Discuss and edit Form 15, 10-Qs, and 8-K
12/27/25	M M Anderson	.50	1,325.00	Review and provide comments on draft Form 8-K
12/27/25	N A Faqihi Alawadhi	2.00	3,270.00	Discuss and edit Form 15, 10-Qs, and 8-K
12/28/25	M M Anderson	1.50	3,975.00	Review revised draft Forms 15 and 8-K (0.8); participate on advisers' call regarding emergence

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				plans (0.4); participate on call with Debtors, Latham, and KPMG representatives regarding filing of Forms 10-Q (0.3)
12/28/25	C J Clark	1.00	1,980.00	Correspondence with Latham team regarding corporate documents (0.8); correspondence with Latham team regarding trading questions (0.2)
12/28/25	G L Blum	4.00	6,540.00	Review, revise and finalize director consent designations (3.0); finalize equity rights offering documentation ahead of emergence (1.0)
12/28/25	N A Faqihi Alawadhi	4.00	6,540.00	Discuss and edit Form 15, 10-Qs, and 8-K
12/28/25	J J Weichselbaum	.40	654.00	Participate in call regarding 10-Q filings
12/29/25	M M Anderson	.90	2,385.00	Emails and calls with Latham and Debtors regarding filing of Form 10-Qs, Form 8-K and Form 15
12/29/25	C J Clark	.50	990.00	Correspondence with Latham and Cleary teams regarding equity trading
12/29/25	N A Faqihi Alawadhi	1.50	2,452.50	Review and analyze 8-K and Form 15 filings
M M Anderson	19.00	Hrs. @	\$ 2,650.00/hr.	\$ 50,350.00
J B Caron	5.90	Hrs. @	\$ 2,195.00/hr.	\$ 12,950.50
C J Clark	8.00	Hrs. @	\$ 1,980.00/hr.	\$ 15,840.00
C M Cronin	3.90	Hrs. @	\$ 1,980.00/hr.	\$ 7,722.00
G L Blum	22.50	Hrs. @	\$ 1,635.00/hr.	\$ 36,787.50
N A Faqihi Alawadhi	39.80	Hrs. @	\$ 1,635.00/hr.	\$ 65,073.00
J J Weichselbaum	2.00	Hrs. @	\$ 1,635.00/hr.	\$ 3,270.00
M V Koenitzer	.60	Hrs. @	\$ 1,465.00/hr.	\$ 879.00
	101.70			\$ 192,872.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/02/25	T Young	.30	364.50	Review correspondence regarding structuring considerations
12/03/25	J M Kronsoble	.20	530.00	Review emails and revised steps memorandum (0.1); draft email to Latham team regarding tax matters (0.1)
12/03/25	L Kutilek	.50	817.50	Email correspondence regarding next steps (0.2); review restructuring steps memorandum (0.3)
12/03/25	T Young	1.40	1,701.00	Provide tax comments on steps memorandum
12/04/25	L Kutilek	.60	981.00	Review revised limited liability Debtors agreement (0.4); internal email correspondence (0.2)
12/04/25	T Young	.20	243.00	Provide tax comments on LLC Agreement and steps memorandum
12/05/25	J M Kronsoble	2.10	5,565.00	Telephone conference with Latham, Debtors and EY teams regarding tax matters (0.6); review and revise documents (1.4); draft emails to Latham personnel regarding tax matters (0.1)
12/05/25	L Kutilek	4.70	7,684.50	Review, analyze and revise draft purchase agreement, and contribution agreements (1.3); email correspondence with Latham regarding the same (0.2); review multiple turns of purchase agreement, limited liability Debtors agreement and other restructuring documents (1.9); internal email correspondence regarding the same (0.3); tax call (0.4); tax analysis (0.6)
12/05/25	T Young	3.70	4,495.50	Telephone conference with Debtors and accountants regarding transaction structuring (1.0); prepare steps deck (2.7)
12/06/25	J M Kronsoble	.40	1,060.00	Review and revise structure slides (0.3); draft email to Latham team regarding tax matters (0.1)
12/08/25	J M Kronsoble	.30	795.00	Review emails and analyze tax matters (0.2); draft email to Latham team regarding tax matters (0.1)
12/08/25	L Kutilek	.40	654.00	Review steps plan
12/08/25	T Young	.50	607.50	Provide tax comments on restructuring steps deck
12/09/25	J M Kronsoble	.20	530.00	Review emails and analyze tax matters (0.1); draft email to Latham team regarding tax matters (0.1)
12/09/25	L Kutilek	.60	981.00	Call with lenders' tax counsel (0.4); email correspondence regarding the same (0.2)
12/09/25	T Young	.20	243.00	Telephone conference with L. Kutilek regarding NOL

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				motion
12/10/25	J M Kronsoble	.20	530.00	Draft emails to Latham and Debtor personnel regarding tax matters
12/10/25	L Kutilek	.30	490.50	Review financing term sheet and email correspondence
12/11/25	L Kutilek	.40	654.00	Review revised plan supplement
12/12/25	L Kutilek	.20	327.00	Email correspondence with EY regarding tax elections
12/12/25	T Young	.80	972.00	Review correspondence regarding steps plan and exit credit agreement (0.4); update same (0.2); telephone conference with L. Kutilek regarding steps plan and credit agreement (0.2)
12/14/25	J D Gratch	1.20	1,962.00	Teleconference with tax team regarding structuring (0.3); correspondence regarding same (0.9)
12/14/25	T Young	.30	364.50	Review correspondence regarding exit financing
12/15/25	L Kutilek	.80	1,308.00	Attend Tax call (0.6); review purchase agreements and email correspondence (0.2)
12/15/25	T Young	1.20	1,458.00	Telephone conference with Debtors regarding steps plan and transaction structuring (0.6); update steps plan (0.3); review and respond to correspondence regarding steps plan (0.3)
12/16/25	L Kutilek	.30	490.50	Email correspondence regarding plan supplement
12/17/25	J M Kronsoble	.50	1,325.00	Telephone conference with Debtors and advisors regarding WIP matters
12/17/25	L Kutilek	1.30	2,125.50	Review and revise draft fee letter (0.4); review various documents in preparation for emergence (0.9)
12/17/25	T Young	.80	972.00	Provide tax comments on exit credit agreement
12/18/25	L Kutilek	.30	490.50	Review and analyze various financing tax matters
12/19/25	L Kutilek	.30	490.50	Review warrant agreement (0.1); review email correspondence regarding tax matters (0.2)
12/21/25	L Kutilek	.30	490.50	Review warrant agreement
12/22/25	T Young	1.90	2,308.50	Provide tax comments on amended and restated LLCAs
12/23/25	L Kutilek	1.20	1,962.00	Consider tax impacts of various corporate documents in anticipation of emergence

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12/23/25	T Young	.30	364.50	Telephone conference with L. Kutilek regarding credit agreement and fee letter
12/24/25	L Kutilek	.50	817.50	Review corporate documents and correspondence
12/28/25	L Kutilek	.20	327.00	Analyze tax issues in connection with exit financing
12/29/25	L Kutilek	1.00	1,635.00	Review various documents in anticipation of emergence
12/29/25	J J Weichselbaum	.20	327.00	Emails with taxing authorities regarding payment of taxes
12/29/25	T Young	.30	364.50	Review correspondence regarding closing

J M Kronsoble	3.90	Hrs. @	\$ 2,650.00/hr.	\$ 10,335.00
J D Gratch	1.20	Hrs. @	\$ 1,635.00/hr.	\$ 1,962.00
L Kutilek	13.90	Hrs. @	\$ 1,635.00/hr.	\$ 22,726.50
J J Weichselbaum	.20	Hrs. @	\$ 1,635.00/hr.	\$ 327.00
T Young	<u>11.90</u>	Hrs. @	\$ 1,215.00/hr.	<u>\$ 14,458.50</u>
	31.10			\$ 49,809.00

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LATHAM & WATKINS^{LLP}

Invoice No. 2600601385

January 30, 2026

Matter Name: Vendor and Customer Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
12/02/25	S A Woo Kee	.40	458.00	Emails with Debtors regarding trade agreement for critical vendors
S A Woo Kee	<u>.40</u>	Hrs. @	\$ 1,145.00/hr.	<u>\$ 458.00</u>
	.40			\$ 458.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2600601385 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

-----	X	
In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
-----	X	

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Related Docket No. ____)**

The Court has considered the *First and Final Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Co-Counsel to the Debtors for the Period of August 20, 2025 Through December 29, 2025* (the “**Application**”),² filed by Latham & Watkins LLP (the “**Applicant**”). The Court orders:

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$23,134,030.05 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: _____, 2026

UNITED STATES BANKRUPTCY JUDGE

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.