

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF TEXAS
 HOUSTON DIVISION**

----- X
 :
 In re: : Chapter 11
 :
 MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)
 :
 Reorganized Debtors.¹ : (Jointly Administered)
 :
 ----- X

**FIRST AND FINAL APPLICATION OF MILLS HALSTEAD ZALOUDEK, LLC
 AS REAL ESTATE COUNSEL FOR THE DEBTORS FOR ALLOWANCE
 AND PAYMENT OF FEES AND EXPENSES INCURRED FOR
THE PERIOD OF OCTOBER 24, 2025 THROUGH DECEMBER 29, 2025**

Complex Case Fee Application Coversheet

Name of Applicant:	Mills Halstead Zaloudek, LLC	
Applicant's Role in Case:	Real Estate Counsel for the Debtors	
Docket No. of Employment Order(s):	Docket No. 734	
Interim Application () No. <u>N/A</u> Final Application (X)	First and Final Application	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	10/24/25	12/29/25
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Yes)		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Yes)		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Yes)		
Do expense reimbursements represent actual and necessary expenses incurred? (Yes)		

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the "*Chapter 11 Cases*") and the last four digits of each Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.'s principal place of business and the Reorganized Debtors' service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$5057.50
Total professional hours covered by this Application:	11.90
Average hourly rate for professionals:	\$425.00
Total paraprofessional fees requested in this Application:	\$27.00
Total paraprofessional hours covered by this Application:	0.20
Average hourly rate for paraprofessionals:	\$135.00
Total fees requested in this Application:	\$5,084.50
Total expense reimbursements requested in this Application:	\$0.00
Total fees and expenses requested in this Application:	\$5,084.50
Total fees and expenses awarded in all prior Applications:	N/A
<p>Plan Status: Beginning on December 8 and continuing through December 11, 2025, the Court² held a contested hearing on confirmation of the Plan. On December 12, 2025, the Court issued its bench ruling on confirmation of the Plan and, on December 15, 2025, the Court entered the Confirmation Order [Docket No. 1055] confirming the Plan. On December 29, 2025, the Effective Date (as defined in the Plan) occurred [Docket No. 1134].</p>	
<p>Primary Benefits: As real estate counsel, Mills Halstead Zaloudek, LLC provided essential services to the Debtors by negotiating, drafting, and revising lease agreements and amendments across the Debtors' real estate portfolio. These efforts enabled the Debtors to secure favorable lease terms, address landlord concerns, and ensure continued access to critical facilities during the Chapter 11 Cases. Mills's work directly supported the Debtors' business continuity and restructuring, helping preserve estate value and positioning the Debtors for a successful emergence from bankruptcy as reorganized entities in the healthcare services industry.</p>	

² Capitalized terms used but not defined in this coversheet have the meanings given to them in the Application (as defined below).

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 In re: : Chapter 11
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FIRST AND FINAL APPLICATION OF MILLS HALSTEAD ZALOUDEK, LLC
AS REAL ESTATE COUNSEL FOR THE DEBTORS FOR ALLOWANCE AND
PAYMENT OF FEES AND EXPENSES INCURRED FOR THE PERIOD OF
OCTOBER 24, 2025 THROUGH DECEMBER 29, 2025

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Mills Halstead Zaloudek, LLC (“*Mills*” or “*Applicant*”) files this *First and Final Application of Mills Halstead Zaloudek, LLC as Real Estate Counsel for the Debtors for Allowance and Payment of Fees and Expenses Incurred for the Period October 24, 2025 through December 29, 2025* (the “*Application*”), and respectfully states as follows:

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.

I. SUMMARY OF RELIEF REQUESTED

1. By this Application, Mills, as real estate counsel for the above-captioned reorganized debtors (collectively, the “*Debtors*” or “*Reorganized Debtors*” as applicable), requests entry of an order substantially in the form attached hereto (the “*Proposed Order*”):

- a) allowing Mills on a final basis compensation and reimbursement of expenses in the amount of \$5,084.50 for the period from October 24, 2025, through December 29, 2025 (the “*Application Period*”);
- b) authorizing the Reorganized Debtors to disburse to Mills any unpaid amounts of the total amount of \$5,084.50; and
- c) granting such other relief as is just and appropriate under the circumstances.

2. In support of the relief requested in the Application, attached hereto are the following exhibits:

- Exhibit A – summary of timekeepers
- Exhibit B – detailed billing statements

II. JURISDICTION AND VENUE

3. The United States Bankruptcy Court for the Southern District of Texas (the “*Court*”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b), and this Court may enter a final order consistent with Article III of the United States Constitution.

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The bases for the relief requested in this Application are sections 330 and 331 of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “*Bankruptcy Local Rules*”), the Procedures for Complex Cases in the Southern District of Texas (the “*Complex Case Procedures*”), and the *Guidelines*

for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the “**U.S. Trustee Guidelines**”).

III. PROCEDURAL BACKGROUND

6. On August 20, 2025 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief in the Court commencing cases under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”). The factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of the Chapter 11 Cases, is set forth in detail in the *Declaration of Chad J. Shandler in Support of Debtors’ Chapter 11 Petitions and First Day Relief* [Docket No. 14] (the “**First Day Declaration**”).

7. On August 21, 2025, the Court entered an order [Docket No. 27] pursuant to Bankruptcy Rule 1015(b) ordering joint administration of the Chapter 11 Cases and consolidation for procedural purposes only.

8. On September 4, 2025, the Debtors filed the *Joint Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 119] (as amended, modified, or supplemented, the “**Plan**”) and the *Disclosure Statement for Joint Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates* [Docket No. 120] (the “**Disclosure Statement**”).

9. On September 5, 2025, the Office of the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”). See Docket No. 124.

10. On October 6, 2025, after notice and a hearing, the Court entered the *Order (A) Approving Disclosure Statement; (B) Scheduling Confirmation Hearing; (C) Establishing Related Objection and Voting Deadlines; (D) Approving Related Solicitation Procedures, Ballots, and Release Opt-Out Forms and Form and Manner of Notice; (E) Approving Procedures*

for Assumption of Executory Contracts and Unexpired Leases; (F) Approving Equity Rights Offering Procedures and Related Materials; and (G) Granting Related Relief [Docket No. 457] (the “**Solicitation Procedures Order**”), which was amended on October 17, 2025. See Docket No. 552.

11. Also on October 6, 2025, the Debtors filed the first amended version of the Plan [Docket No. 465].

12. On October 12, 2025, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 500] (the “**Interim Compensation Order**”).

13. The Debtors subsequently filed multiple plan supplements, including the Plan Supplement to the Joint Plan of Reorganization on November 14, 2025 [Docket No. 725], a second supplement on November 24, 2025 [Docket No. 802], a third supplement on December 5, 2025 [Docket No. 961], and a fourth and fifth supplement on December 11, 2025 [Docket No. 1030] and December 22, 2025 [Docket No. 1094], respectively.

14. On December 5, 2025, the Debtors filed the second amended version of the Plan [Docket No. 959].

15. Following a multi-day combined, contested hearing on confirmation of the Plan and related contested matters, on December 15, 2025, the Court entered the *Order (I) Confirming Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates and (II) Denying Motions of Official Committee of Unsecured Creditors for Leave, Derivative Standing, and Authority to Commence and Prosecute Certain Causes of Action on Behalf of Debtors’ Estates* [Docket No. 1055] (the “**Confirmation Order**”).

16. On December 29, 2025, the Effective Date (as defined in the Plan) occurred. See *Notice of (I) Entry of Order Confirming Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates, (II) Occurrence of Such Plan's Effective Date, and (III) Related Deadlines with Respect to Administrative Expense and Rejection Damage Claims* [Docket No. 1134].

IV. MILLS'S EMPLOYMENT AND COMPENSATION

17. On October 24, 2025, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Mills Halstead Zaloudek, LLC as Real Estate Counsel Effective as of October 24, 2025* [Docket No. 574] (the "**Retention Application**"), which included the *Declaration of Amanda Halstead in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Mills Halstead Zaloudek, LLC as Real Estate Counsel Effective as of October 24, 2025* [Docket No. 574-1] and the engagement letter between the Debtors and Mills, dated as of September 17, 2025 [Docket No. 574-1, Ex. 1] (the "**Engagement Letter**").

18. On November 17, 2025, the Court entered the *Order Authorizing the Employment and Retention of Mills Halstead Zaloudek, LLC as Real Estate Counsel Effective as of October 24, 2025* [Docket No. 734] (the "**Retention Order**").

19. The terms and conditions of Mills's employment and compensation are set forth in the Retention Application and in the Engagement Letter, as modified by the Retention Order. Mills has no agreement of any kind, express or implied, to divide with any other person or entity any portion of the compensation sought or to be received by it in the Chapter 11 Cases.

20. Mills is submitting this Application for allowance on a final basis of compensation for services rendered in the total amount of \$5,084.50 and of reimbursement of actual and

necessary expenses in the total amount of \$0.00 for the Application Period, of which \$5,084.50 remains unpaid.

V. CASE STATUS SUMMARY

21. Through the coordinated efforts of the Debtors and their advisors, including Mills, the Debtors were able to confirm the Plan and emerge from bankruptcy in approximately eight months, despite the complex and contentious nature of the Chapter 11 Cases. As a result, the Debtors exited Chapter 11 as reorganized entities, better positioned for ongoing success in the technology-enabled healthcare services industry.

22. During the Application Period, Mills assisted the Debtors with a variety of real estate matters essential to the administration and successful resolution of the Chapter 11 Cases, including (i) negotiating and revising lease agreements and amendments to align with the Debtors' operational and restructuring objectives; (ii) communicating with landlords and counterparties to address concerns and maintain uninterrupted access to critical business premises; (iii) preparing and reviewing real estate documentation such as addenda, redlines, and estoppel certificates; (iv) providing guidance on real estate matters in connection with first day and second day relief, as well as other motions affecting property interests; and (v) coordinating seamlessly with the Debtors' management and other advisors to ensure all real estate matters were handled efficiently and in compliance with the Bankruptcy Code and local practice. Additional details regarding specific work performed during the Application Period are provided in the narratives contained in Mills's detailed billing statements, attached as **Exhibit B**.

VI. SUMMARY OF SERVICES PERFORMED

23. During the Application Period, Mills provided legal services to the Debtors focused on commercial leasing and real estate matters, as contemplated in the Engagement Letter and Retention Application. Mills's work principally included negotiating, drafting, and revising lease

amendments and modifications necessary to support the Debtors' ongoing business operations and restructuring efforts. The firm also reviewed and commented on lease agreements, prepared lease addenda, communicated with landlords and other counterparties, and addressed issues related to subleases and estoppel certificates.

24. Additionally, Mills provided guidance to the Debtors regarding their real estate portfolio—ensuring compliance with lease terms, negotiating favorable lease modifications, and helping to resolve landlord concerns. Mills coordinated its work with the Debtors' management and other retained professionals to avoid duplication of effort and ensure efficient administration of real estate issues throughout the Chapter 11 Cases.

25. The legal services performed by Mills were essential to the Debtors' ability to successfully reorganize and emerge from bankruptcy with an optimized real estate footprint. Further details regarding specific services rendered are included in the invoices and billing statements attached to this Application.

VII. COMPENSATION REQUESTED FOR SERVICES RENDERED

26. Mills requests allowance of compensation for professionals' fees in the total amount of \$5,084.50 for 12.10 hours of professional services rendered for the Debtors during the Application Period.

27. The details of the time spent and services rendered by the Mills professionals in the Chapter 11 Cases is included in **Exhibit B**. To aid the Court's evaluation of the reasonableness of the fees, a summary schedule setting forth Mills professionals' hours worked, rates billed, and fees sought is attached as **Exhibit A**.

VIII. BASIS FOR RELIEF REQUESTED

28. The Application meets the standards and requirements under the Bankruptcy Code, Bankruptcy Rule 2016, and applicable case law. Section 330 of the Bankruptcy Code authorizes

the Court to award Mills “reasonable compensation for actual, necessary services rendered” and “reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1).

29. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

30. In assessing the reasonableness of attorneys’ fees and expenses under section 330(a)(1) of the Bankruptcy Code, courts also apply the standards set forth in Bankruptcy Rule 2016 and the twelve factors from *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974). *See In re First Colonial Corp. of Am.*, 544 F.2d 1291, 1298–99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977) (quoting and applying the *Johnson* factors to the determination of awards of attorneys’ fees in bankruptcy cases). The *Johnson* opinion recognized that factors other than number of hours spent and the hourly rate normally charged may be considered in fixing

the amount of reasonable attorneys' fees to be awarded in a bankruptcy proceeding. *See Johnson*, 488 F.2d at 717–20. Specifically, the *Johnson* factors are: (1) time and labor required; (2) novelty and difficulty of the questions; (3) skill requisite to perform the legal service properly; (4) preclusion of other employment by the attorney due to acceptance of the case; (5) customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or other circumstances; (8) amount involved and the results obtained; (9) experience, reputation, and ability of the attorneys; (10) “undesirability” of the case; (11) nature and length of the professional relationship with the client; and (12) awards in similar cases. *Johnson*, 488 F.2d at 717–19.

31. Rejecting the “hindsight” or “material benefit” standard that was originally set forth in *In re Pro-Snax Distributors, Inc.*, 157 F.3d 414 (5th Cir. 1998), the Fifth Circuit adopted a prospective standard based on whether the services of counsel were reasonably likely to benefit the estate at the time which they were rendered. *See Barron & Newburger, P.C. v. Tex. Skyline, Ltd. (In re Woerner)*, 783 F.3d 266, 276 (5th Cir. 2015). Indeed, the Fifth Circuit has since acknowledged that when awarding fees, “hindsight is irrelevant; retrospect is irrelevant; [and] material benefit to the bankruptcy estate is irrelevant, [w]hat matters is that, prospectively, the choice to pursue a course of action was reasonable.” *Edwards Family P’ship, LP v. Johnson (In re Cmty. Home Fin. Servs., Inc.)*, 990 F.3d 422, 427 (5th Cir. 2021) (internal citation and quotation marks omitted).

32. The professional services Mills provided to the Debtors were reasonable, necessary, required a high degree of expertise, and such services produced substantial benefit. Accordingly, Mills submits that its request for compensation is reasonable and proper, and that such factors and standards justify the allowance in full of the requested fees and expenses incurred in its

representation of the Debtors during the Application Period. Further, the time Mills spent on services rendered and the rates charged for such services were reasonable and necessary.

IX. STATEMENT PURSUANT TO THE U.S. TRUSTEE GUIDELINES

33. Pursuant to paragraph C.5 of Appendix B to the U.S. Trustee Guidelines, Mills states as follows:

- a) **Question:** Did Mills agree to any variations from, or alternatives to, its standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Application Period?

Answer: No.

- b) **Question:** If the fees sought in this Application as compared to the fees budgeted for the time period covered by this Application are higher by 10% or more, did Mills discuss the reasons for the variation with the client?

Answer: Mills's fees sought in this Application are not higher than 10% or more as compared to the estimates of fees provided to the Debtors.

- c) **Question:** Have any of the professionals included in this Application varied their hourly rate based on the geographic location of the bankruptcy case?

Answer: No.

- d) **Question:** Does the Application include time or fees relating to reviewing or revising time records or preparing, reviewing, or revising invoices?

Answer: This Application does not include such time or fees other than in connection with the preparation of this Application.

- e) **Question:** Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information?

Answer: No.

X. CONCLUSION

34. In sum, Mills provided necessary services which were reasonably likely to benefit the estates at the time rendered. Taking into account all relevant factors, Mills requests that the Court determine that the nature, extent, and value of these services were appropriate under the circumstances at the time the services were rendered.

35. Accordingly, Mills respectfully requests entry of the Proposed Order, (i) allowing Mills compensation and reimbursement of expenses in the total amount of \$5,084.50, (ii) approving the allowed compensation and reimbursement of expenses on a final basis, (iii) authorizing the Debtors to disburse any unpaid amounts allowed, and (iv) granting such other and further relief as the Court deems just and proper.

[Remainder of page intentionally left blank]

Dated: February 12, 2026
Houston, Texas

Respectfully submitted,

/s/ Amanda H. Halstead

Amanda Halstead, Atty. Reg. No. 35477

Mills Halstead & Zaloudek, LLC

600 17th St., Suite 2800S

Denver, CO 80202

ahh@mhzlegal.com

Real Estate Counsel for the Reorganized Debtors

STATEMENT OF CERTIFYING PROFESSIONAL

I hereby certify that I have read the foregoing Application and to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought is billed at rates, in accordance with practices, no less favorable than those customarily employed by Hunton in similar matters and generally accepted by Hunton's clients.

/s/ Amanda H. Halstead

Amanda Halstead

CERTIFICATE OF SERVICE

I certify that on February 12, 2026, a true and correct copy of the foregoing Application was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

EXHIBIT A**Summary of Timekeepers Included in this Application**

Name	Title or Position	Hourly rate billed in this Application	Hours billed in this Application	Fees billed in this Application
Amanda Halstead	Manager of Real Estate Practice Group	\$425.00	11.90	\$5,057.50
Juli Gordon	Paralegal	\$135.00	0.20	\$27.00
TOTAL				\$5,084.50

EXHIBIT B

Detailed Billing Statements

Halstead Law LLC, dba Mills Halstead & Zaloudek, LLC

600 17th Street
 Suite 2800
 Denver, CO 80202

INVOICE**Modivcare**

Email: kevin.morbee@modivcare.com;
 susan.fortenberry@modivcare.com

Invoice 22085

Date	Jan 28, 2026
Terms	N/A
Service Thru	Dec 31, 2025

In Reference To: General Business (Time)

Date	Services	Hours	Rates	Amount
10/17/2025	AHH: Conference call with clients	0.50	\$ 425.00/hr	\$ 212.50
10/20/2025	AHH: Review/revise retention application	0.30	\$ 425.00/hr	\$ 127.50
10/22/2025	AHH: Emails re: retention app	0.20	\$ 425.00/hr	\$ 85.00
10/24/2025	AHH: Calls/emails re: various items; Review/revise Liverpool	1.00	\$ 425.00/hr	\$ 425.00
10/30/2025	AHH: Review lease; Draft addendum (Texas)	1.00	\$ 425.00/hr	\$ 425.00
11/03/2025	AHH: Review/comment on Austin redline addendum	0.30	\$ 425.00/hr	\$ 127.50
11/04/2025	AHH: Review/revise Syracuse lease	0.30	\$ 425.00/hr	\$ 127.50
11/06/2025	AHH: Review/revise Albany lease; Conference call with clients	1.40	\$ 425.00/hr	\$ 595.00
11/07/2025	AHH: Revise Albany lease; Revise Syracuse lease	0.40	\$ 425.00/hr	\$ 170.00
11/07/2025	JAG - Paralegal: Create clean copy of lease	0.10	\$ 135.00/hr	\$ 13.50
11/12/2025	AHH: Review/revise Liverpool	0.50	\$ 425.00/hr	\$ 212.50
11/26/2025	AHH: Calls/emails re: 7500 Broad; Review and commen ton 500 Southborough; Review/revise 6900 Layton	0.80	\$ 425.00/hr	\$ 340.00
12/01/2025	JAG - Paralegal: Run comparison on lease amendment	0.10	\$ 135.00/hr	\$ 13.50
12/01/2025	AHH: Review/revise Morgantown	0.50	\$ 425.00/hr	\$ 212.50
12/03/2025	AHH: Review/revise 6900 Layton	0.40	\$ 425.00/hr	\$ 170.00
12/04/2025	AHH: Calls/emails re: 6900 Layton	0.30	\$ 425.00/hr	\$ 127.50
12/05/2025	AHH: Calls/emails re: 6900 Layton; Review redline; Emails re: Clark's Summit	0.70	\$ 425.00/hr	\$ 297.50
12/08/2025	AHH: Calls/emails re: Layton and Clark	0.40	\$ 425.00/hr	\$ 170.00
12/10/2025	AHH: Review/revise McCormick	0.80	\$ 425.00/hr	\$ 340.00
12/15/2025	AHH: Review/revise lease (Burroghs Place)	0.30	\$ 425.00/hr	\$ 127.50

12/16/2025	AHH: Calls/emails re: sublease estoppel	0.20	\$ 425.00/hr	\$ 85.00
12/17/2025	AHH: Calls/emails re: Layton and Burroughs; Revise Burroughs	0.30	\$ 425.00/hr	\$ 127.50
12/18/2025	AHH: Prepare Estoppel	0.50	\$ 425.00/hr	\$ 212.50
12/22/2025	AHH: Calls/emails re: Layton and Estoppel	0.60	\$ 425.00/hr	\$ 255.00
12/29/2025	AHH: Review/revise 75 Broad	0.20	\$ 425.00/hr	\$ 85.00

Total Hours 12.10 hrs

Total Time \$ 5,084.50

Total Invoice Amount \$ 5,084.50

Previous Balance \$ 0.00

Balance (Amount Due) \$ 5,084.50

Please submit payments via check to:
 Mills Halstead & Zaloudek, LLC, Attn: Amanda Halstead
 600 17th Street, Suite 2800, Denver, CO 80202
 For billing questions, please call Juli Scofield at 303-226-5861

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FOR THE SOUTHERN DISTRICT OF TEXAS
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In re:	:	Chapter 11
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MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
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Reorganized Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**FINAL ORDER ALLOWING COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR MILLS HALSTEAD ZALOUDEK
AS DEBTORS' REAL ESTATE COUNSEL
[Relates to Docket No.]**

The Court has considered the *First and Final Application of Mills Halstead Zaloudek, LLC as Real Estate Counsel for the Debtors for Allowance and Payment of Fees and Expenses Incurred for the Period October 24, 2025 through December 29, 2025* (the “**Application**”), filed by Mills Halstead Zaloudek, LLC (the “**Applicant**”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$5,084.50 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: _____

ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.