

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

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In re: : Chapter 11  
:   
MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)  
:   
Reorganized Debtors.<sup>1</sup> : (Jointly Administered)  
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**CERTIFICATE OF NO OBJECTION REGARDING FIRST AND FINAL APPLICATION OF LATHAM & WATKINS LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY CO-COUNSEL TO THE DEBTORS FOR THE PERIOD OF AUGUST 20, 2025 THROUGH DECEMBER 29, 2025**

**[Relates to Docket No. 1268]**

Pursuant to the Procedures for Complex Cases in the Southern District of Texas (the “*Complex Case Procedures*”), the undersigned hereby certifies as follows:

1. On February 9, 2026, the above-captioned reorganized debtors (collectively, the “*Reorganized Debtors*”) filed the *First and Final Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Co-Counsel to the Debtors for the Period of August 20, 2025 Through December 29, 2025* [Docket No. 1268] (the “*Application*”).

<sup>1</sup> A complete list of each of the reorganized debtors (the “*Reorganized Debtors*”) in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Reorganized Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.



2. The deadline to file objections to the Application was March 2, 2026 (the “*Objection Deadline*”).

3. The Objection Deadline passed and, in accordance with paragraph 44 of the Complex Case Procedures, the undersigned represents to the Court that counsel has reviewed the Court’s docket and no objections or other responses to the Application have been filed on the Court’s docket, and the Reorganized Debtors are unaware of any other objection to the Application.

4. Accordingly, the Reorganized Debtors respectfully request that the Court enter the proposed order attached hereto.

*[Remainder of this page intentionally left blank.]*

Dated: March 3, 2026  
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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*Co-Counsel for the Reorganized Debtors*

**Certificate of Service**

I certify that on March 3, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

