

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re:	: Chapter 11
	:
MODIVCARE INC., <i>et al.</i> ,	: Case No. 25-90309 (ARP)
	:
Reorganized Debtors. ¹	: (Jointly Administered)
	:
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**CERTIFICATE OF NO OBJECTION REGARDING FINAL FEE APPLICATION
OF MOELIS & COMPANY LLC FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
TO THE DEBTORS FOR THE PERIOD FROM AUGUST 20, 2025
THROUGH DECEMBER 29, 2025
[Relates to Docket No. 1276]**

Pursuant to the Procedures for Complex Cases in the Southern District of Texas (the “**Complex Case Procedures**”), the undersigned hereby certifies as follows:

1. On February 9, 2026, the above-captioned reorganized debtors (collectively, the “**Reorganized Debtors**”) filed the *Final Fee Application of Moelis & Company LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from August 20, 2025 Through December 29, 2025* [Docket No. 1276] (the “**Application**”).

2. The deadline to file objections to the Application was March 2, 2026 (the “**Objection Deadline**”).

¹ A complete list of each of the reorganized debtors (the “**Reorganized Debtors**”) in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Reorganized Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.



3. The Objection Deadline passed and, in accordance with paragraph 44 of the Complex Case Procedures, the undersigned represents to the Court that counsel has reviewed the Court's docket and no objections or other responses to the Application have been filed on the Court's docket, and the Reorganized Debtors are unaware of any other objection to the Application.

4. Accordingly, the Reorganized Debtors respectfully request that the Court enter the proposed order attached hereto.

[Remainder of this page intentionally left blank.]

Dated: March 3, 2026
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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Co-Counsel for the Reorganized Debtors

Certificate of Service

I certify that on March 3, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
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In re:	:	Chapter 11
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MODIVCARE INC., <i>et al.</i> ,	:	Case 25-90309 (ARP)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
	:	
	x	

**ORDER GRANTING FINAL FEE APPLICATION
OF MOELIS & COMPANY LLC FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER TO
THE DEBTORS FOR THE PERIOD FROM
AUGUST 20, 2025 THROUGH DECEMBER 29, 2025
[Relates to Docket No. 1276]**

The Court has considered the *Final Fee Application of Moelis & Company LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from August 20, 2025 through December 29, 2025* (the “*Application*”) filed by Moelis & Company LLC (the “*Applicant*”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the aggregate amount of \$11,451,544.17 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Reorganized Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.

3. The Reorganized Debtors are authorized and directed to disburse any unpaid amounts allowed by this Order.

Houston, Texas

Dated:

ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE