

ENTERED

March 04, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

----- X
 In re: : Chapter 11
 :
 MODIVCARE, INC., *et al.*,¹ : Case No. 25-90309 (ARP)
 :
 Reorganized Debtors. : (Jointly Administered)
 :
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**ORDER GRANTING FIRST AND FINAL FEE APPLICATION OF ERNST & YOUNG
LLP FOR COMPENSATION OF SERVICES RENDERED AS TAX, CONSULTING,
ACCOUNTING, AND VALUATION SERVICES PROVIDER TO THE DEBTORS
FOR THE FEE PERIOD FROM AUGUST 20, 2025, THROUGH DECEMBER 29, 2025**

[Relates to Application at Docket No. 1271]

The Court has considered the *First and Final Fee Application of Ernst & Young LLP for Compensation of Services Rendered as Tax, Consulting, Accounting, and Valuation Services Provider to the Debtors for the Period from August 20, 2025, Through December 29, 2025* (the “*Application*”), filed by Ernst & Young LLP (the “*Applicant*”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$1,554,444.10 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Reorganized Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtor’s claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.’s principal place of business and Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.



3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: March 04, 2026


Alfredo R Pérez
United States Bankruptcy Judge