

**ENTERED**

March 04, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	: Chapter 11
	:
MODIVCARE INC., <i>et al.</i> ,	: Case 25-90309 (ARP)
	:
Reorganized Debtors. <sup>1</sup>	: (Jointly Administered)
	:
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**ORDER GRANTING FINAL FEE APPLICATION  
OF MOELIS & COMPANY LLC FOR COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES INCURRED AS INVESTMENT BANKER TO  
THE DEBTORS FOR THE PERIOD FROM  
AUGUST 20, 2025 THROUGH DECEMBER 29, 2025  
[Relates to Docket No. 1276]**

The Court has considered the *Final Fee Application of Moelis & Company LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from August 20, 2025 through December 29, 2025* (the “*Application*”) filed by Moelis & Company LLC (the “*Applicant*”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the aggregate amount of \$11,451,544.17 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

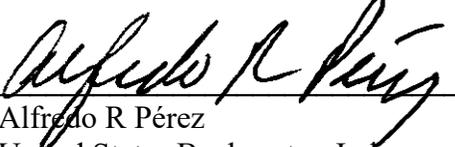
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3. The Reorganized Debtors are authorized and directed to disburse any unpaid amounts allowed by this Order.

Signed: March 04, 2026

  
Alfredo R Pérez  
United States Bankruptcy Judge