

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

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 In re: : Chapter 11  
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 MODIVCARE INC., *et al.*, : Case No. 25-90309 (ARP)  
 :  
 Reorganized Debtors.<sup>1</sup> : (Jointly Administered)  
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**REORGANIZED DEBTORS' NINTH  
OMNIBUS OBJECTION TO CERTAIN CLAIMS (SATISFIED CLAIMS)**

**THIS IS AN OBJECTION TO YOUR CLAIM. THIS OBJECTION ASKS THE COURT TO DISALLOW THE CLAIM THAT YOU FILED IN THE BANKRUPTCY CASE. IF YOU DO NOT FILE A RESPONSE WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU, YOUR CLAIM MAY BE DISALLOWED WITHOUT A HEARING.**

**TO THE CLAIMANTS WHOSE CLAIMS ARE SUBJECT TO THIS OBJECTION:**

**YOUR SUBSTANTIVE RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND ANY FURTHER OBJECTIONS THAT MAY BE FILED IN THE CHAPTER 11 CASES.**

**THE RELIEF SOUGHT IN THIS OBJECTION IS WITHOUT PREJUDICE TO THE RIGHTS OF THE REORGANIZED DEBTORS AND THEIR ESTATES OR OTHER PARTIES IN INTEREST TO PURSUE FURTHER OBJECTIONS AGAINST THE CLAIMS LISTED HEREIN AND OTHER CLAIMS FILED IN THE CHAPTER 11 CASES.**

<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Reorganized Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.



The above-captioned reorganized debtors (prior to the Effective Date,<sup>2</sup> collectively, the “*Debtors*” and after the Effective Date, collectively, the “*Reorganized Debtors*”) respectfully state the following in support of this omnibus claims objection (this “*Objection*”).

### **RELIEF REQUESTED**

1. By this Objection, the Reorganized Debtors seek entry of an order, substantially in the form attached hereto (the “*Proposed Order*”), disallowing the claims listed on **Schedule 1** (the “*Satisfied Claims*”) to the Proposed Order in their entirety because each of the Satisfied Claims was satisfied through the Cure Amounts (defined below).

### **JURISDICTION AND VENUE**

2. The United States Bankruptcy Court for the Southern District of Texas (the “*Court*”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

3. Each of the Satisfied Claims that are the subject of this Objection were asserted on proof of claim forms (each a “*Proof of Claim*” and collectively the “*Claim Forms*”) filed with the Claims and Noticing Agent (as defined below). By seeking recovery from the Reorganized Debtors’ estates based on the filing of a Proof of Claim, the holders of the Satisfied Claims (each a “*Claimant*” and collectively the “*Claimants*”) have submitted to the Court’s jurisdiction over this matter.

4. Venue of the Chapter 11 Cases and this Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates* [Docket No. 1055, Ex. A] (together with all supplemental or supporting documentation related thereto, the “*Plan*”), as applicable.

5. The statutory and legal predicates for the relief requested herein are sections 105(a) and 502 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 3007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the Procedures for Complex Cases in the Southern District of Texas.

### **BACKGROUND**

6. On August 20, 2025, the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered, for procedural purposes only, pursuant to Rule 1015(b) of the Bankruptcy Rules and Rule 1015-1 of the Bankruptcy Local Rules. The factual background regarding the Debtors, including their business, their capital structure, and the events leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First-Day Relief* [Docket No. 14].

7. On December 15, 2025, the Court entered the Confirmation Order<sup>3</sup> which, among other things, confirmed the Plan. The Effective Date occurred on December 29, 2025.

### **CLAIMS RECONCILIATION PROCESS**

8. On August 21, 2025, the Court entered the *Order Establishing (A) Bar Dates and Related Procedures for Filing Proofs of Claim; (B) Approving the Form and Manner of Notice Thereof; and (C) Granting Related Relief* [Docket No. 66] (the “**Claims Bar Date Order**”) setting, *inter alia*, (i) October 1, 2025, as the deadline for non-governmental creditors and interest holders to file claims in the Chapter 11 Cases (the “**General Bar Date**”), and (ii) February 16, 2026, at 5:00 p.m. (prevailing Central Time) as the deadline for all governmental units (as defined in section

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<sup>3</sup> Docket No. 1055.

101(27) of the Bankruptcy Code) to assert a claim (as defined in section 101(5) of the Bankruptcy Code) that arose on or prior to the Petition Date (the “**Governmental Bar Date**” and together with the General Bar Date, as applicable, depending on whether the claimant is a governmental unit or non-governmental unit, the “**Claims Bar Date**”).

9. The Claims Bar Date Order establishes certain requirements that a filed claim must satisfy to be considered valid. A filed claim must, among other things, “set forth with specificity the legal and factual basis for the alleged claim,” and “include supporting documentation or an explanation as to why such documentation is not available.” Claims Bar Date Order, ¶ 7. If such filed claims are not properly submitted prior to the Claims Bar Date, the Claims Bar Date Order provides that the relevant claimant “shall not be treated as a creditor with respect to such claim for purposes of voting and *distribution*.” *Id.* at ¶ 20 (emphasis added).

10. On August 23, 2025, the Reorganized Debtors’ claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global (the “**Claims and Noticing Agent**”), served notice of the Claims Bar Date (the “**Bar Date Notice**”) to potential claimants in accordance with the procedures set forth in the Claims Bar Date Order, and, as necessary, supplemented such service. *See* Bar Date Affidavits of Service.<sup>4</sup> Also, as certified at Docket No. 142, in accordance with the Claims Bar Date Order, the Reorganized Debtors published the Bar Date Notice in *The New York Times* on August 26, 2025. *See Affidavit of Publication of the Notice of Deadline for*

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<sup>4</sup> “**Bar Date Affidavits of Service**” means, collectively, (i) *Certificate of Service* [Docket No. 113]; (ii) *Certificate of Service* [Docket No. 353]; (iii) *Supplemental Certificate of Service* [Docket No. 400]; (iv) *Supplemental Certificate of Service* [Docket No. 442]; (v) *Supplemental Certificate of Service* [Docket No. 492]; (vi) *Supplemental Certificate of Service* [Docket No. 602]; (vii) *Supplemental Certificate of Service* [Docket No. 603]; (viii) *Supplemental Certificate of Service* [Docket No. 700]; (ix) *Supplemental Certificate of Service* [Docket No. 727]; (x) *Supplemental Certificate of Service* [Docket No. 1067]; (xi) *Supplemental Certificate of Service* [Docket No. 1127]; (xii) *Supplemental Certificate of Service* [Docket No. 1143]; (xiii) *Supplemental Certificate of Service* [Docket No. 1148]; (xiv) *Supplemental Certificate of Service* [Docket No. 1184]; (xv) *Supplemental Certificate of Service* [Docket No. 1285]; and (xvi) *Supplemental Certificate of Service* [Docket No. 1320].

*the Filing of Proofs of Claim, Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code in the New York Times* [Docket No. 142].

11. The Reorganized Debtors also listed numerous claims in their Schedules<sup>5</sup> (such claims, along with the claims asserted in each proof of claim filed in the Chapter 11 Cases, collectively, the “**Claims**”), some of which have been satisfied under the authority granted to the Reorganized Debtors pursuant to certain “first day” orders and other orders entered in these Chapter 11 Cases. A database of all Claims is being maintained by the Reorganized Debtors’ Claims and Noticing Agent (the “**Claims Register**”).<sup>6</sup>

12. Pursuant to the Plan, the Claims Objection Deadline is currently, subject to the Reorganized Debtors’ right to seek a further extension of such deadline in accordance with the Plan,<sup>7</sup> March 29, 2026 (*i.e.*, the date that is ninety (90) days after the occurrence of the Effective Date).<sup>8</sup> On March 9, 2026, the Reorganized Debtors filed the *Reorganized Debtors’ Motion for Entry of an Order Extending the Time to File and Serve Objections to Claims* [Docket No. 1363] (the “**Claim Objection Deadline Extension Motion**”) seeking an extension of the Claims Objection Deadline for an additional ninety (90) days through and including June 29, 2026, which, pursuant to the Complex Case Procedures, automatically extended the Claims Objection Deadline until the Court rules on the Claims Objection Deadline Extension Motion.<sup>9</sup>

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<sup>5</sup> On September 7, 2025, the Reorganized Debtors filed their respective schedules of assets and liabilities (the “**Schedules**”) and statements of financial affairs [Docket Nos. 177–322], pursuant to Bankruptcy Rule 1007.

<sup>6</sup> Under section 1111(a) of the Bankruptcy Code, scheduled claims are treated as proofs of claim. *See* 11 U.S.C. § 1111(a) (“A proof of claim . . . is deemed filed under section 501 of this title for any claim . . . that appears in the schedules . . . except a claim . . . that is scheduled as disputed, contingent, or unliquidated.”).

<sup>7</sup> *See* Plan, p. 3 (defining “Claims Objection Deadline” as “ninety (90) days after the Effective Date . . . which dates may be extended pursuant to an order of the Bankruptcy Court upon a motion Filed by the Reorganized Debtors.”).

<sup>8</sup> The Claims Objection Deadline with respect to claims filed by governmental units is ninety (90) days after the Governmental Bar Date, whereas for claims filed by non-governmental units it is ninety (90) days after the occurrence of the Effective Date.

<sup>9</sup> *See* Complex Case Procedures, ¶ 30 (providing that “if a motion is filed that complies with these procedures to extend the time to take any action before the expiration of the period prescribed by the Bankruptcy Code, the

13. Pursuant to the Solicitation Procedures Order,<sup>10</sup> on October 30, 2025, the Reorganized Debtors filed the *Notice of Potential Assumption of Certain of Debtors' Executory Contracts and Unexpired Leases* (the "**Assumption Notice**") [Docket No. 605]. Schedule 1 to the Assumption Notice identified certain leases and contracts that could be assumed (the "**Designated Contracts**"). The Assumption Notice set forth amounts owing to cure any monetary default under the Designated Contracts (the "**Cure Amounts**"). The deadline to object to the Cure Amounts (an "**Assumption Objection**") occurred on November 17, 2025 (the "**Assumption Objection Deadline**").

14. On February 19, 2026, the Court entered the *Order Approving Procedures for Reorganized Debtors' Filing of Omnibus Claims Objections and Granting Related Relief* [Docket No. 1313] (the "**Omnibus Objection Procedures Order**") approving the procedures for filing and resolving omnibus objections to Claims asserted against the Reorganized Debtors in the Chapter 11 Cases appended to the Omnibus Objection Procedures Order as Exhibit 1 (the "**Objection Procedures**"). The Objection Notice (as defined in the Objection Procedures) and the Objection Procedures will be served on the holders of the Satisfied Claims along with this Objection.

### **THE SATISFIED CLAIMS**

15. The Reorganized Debtors' review of the Claims Register allowed them to identify the Satisfied Claims. This Objection seeks to disallow the Satisfied Claims in their entirety because

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Bankruptcy Rules, the Local Bankruptcy Rules, or a confirmed plan, the time for taking the action is automatically extended until the Court rules on the motion.").

<sup>10</sup> On October 17, 2025, the Court entered the *Amended Order (A) Approving Disclosure Statement; (B) Scheduling Confirmation Hearing; (C) Establishing Related Objection and Voting Deadlines; (D) Approving Related Solicitation Procedures, Ballots, and Release Opt-Out Forms and Form and Manner of Notice; (E) Approving Procedures for Assumption of Executory Contracts and Unexpired Leases; (F) Approving Equity Rights Offering Procedures and Related Materials; and (G) Granting Related Relief* [Docket No. 552] (the "**Solicitation Procedures Order**").

each Satisfied Claim is based on a Designated Contract that was satisfied through the Cure Amount associated with the underlying Designated Contract.

16. As attested to in the *Affidavit of Kenneth Shepard in Support of Debtors' Ninth Omnibus Objection to Certain Claims* attached hereto as **Exhibit A**, based on their review of the Claims Register, the Reorganized Debtors and their advisors identified each Satisfied Claim on **Schedule 1** to the Proposed Order as being satisfied by the Cure Amount for the applicable Designated Contract that forms the basis of the applicable Satisfied Claim. To identify the Satisfied Claims, the Reorganized Debtors:

- (a) reviewed the Claims Register to identify instances in which a Claim was based on a Designated Contract;
- (b) determined that each Satisfied Claim is based on amounts addressed by the Assumption Notice and satisfied by the Cure Amounts; and
- (c) determined that no Assumption Objections related to the Satisfied Claims were filed by the Assumption Objection Deadline and remain unresolved.

17. The Reorganized Debtors hereby request that the Satisfied Claims be disallowed in their entirety and expunged.

#### **BASIS FOR RELIEF**

18. Section 502 of the Bankruptcy Code provides, in pertinent part, that: “[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest... objects.” 11 U.S.C. § 502. Moreover, section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed if “such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law . . . .” 11 U.S.C. § 502(b)(1). Bankruptcy Rule 3007 provides certain grounds upon which “objections to more than one claim may be joined in a single objection.” FED. R. BANKR. P.

3007(d). This includes objections on the grounds that claims should be disallowed because they “have been satisfied or released during the case . . . .” FED. R. BANKR. P. 3007(d)(2)(E).

19. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code. *See, e.g., In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010). A proof of claim loses the presumption of *prima facie* validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim’s legal sufficiency. *See In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of the evidence. *Id.* Despite this shifting burden during the claim objection process, “the ultimate burden of proof always lies with the claimant.” *In re Armstrong*, 347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep’t of Rev.*, 530 U.S. 15 (2000)).

20. Here, the Reorganized Debtors filed the Assumption Notice, pursuant to the Solicitation Procedures Order, setting forth the Designated Contracts, related Cure Amounts, and the Assumption Objection Deadline. The Assumption Notice expressly provides that failure to timely object to the Cure Amount results in the Designated Contract being deemed “to have consented to the Cure Amount . . . and shall be forever enjoined and barred from seeking any additional amounts or claims.” Assumption Notice, p. 4. As set forth above, the Satisfied Claims were satisfied by the Cure Amount associated with the applicable Designated Contract, and no timely Assumption Objections related to the Satisfied Claims remain unsolved. Thus, the Satisfied Claims are subject to disallowance.

21. Therefore, pursuant to section 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007, and the Plan, the Reorganized Debtors respectfully request that the Court enter the Proposed Order granting the relief requested herein.

**RESERVATION OF RIGHTS**

22. The Reorganized Debtors reserve the right to amend, modify, or supplement this Objection, and to file additional objections to any other Claims (filed or not) that may be asserted against the Reorganized Debtors and their estates. Should one or more of the grounds of objection stated in the Objection be dismissed or overruled, the Reorganized Debtors reserve the right to object to each of the Satisfied Claims or any other Claims on any other grounds that the Reorganized Debtors discover or elect to pursue.

23. Nothing contained herein shall be deemed: (a) an admission as to the amount of, basis for, or validity of any Claim against the Reorganized Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) an impairment or waiver of the Reorganized Debtors' or any other party in interest's right to dispute any Claim against, or interest in, the Reorganized Debtors, or their property or estates; (c) a promise or requirement to pay any prepetition Claim; (d) an implication or admission that any particular Claim is of a type specified or defined in this Objection, or any order granting the relief requested by this Objection; (e) an implication, admission, or finding as to (i) the validity, enforceability, or perfection of any interest or encumbrance on the property of the Reorganized Debtors or their estates or (ii) the applicability of any exception or exclusion from property of the estate under section 541 of the Bankruptcy Code or other applicable law; (f) an impairment or waiver of any claims or causes of action which may exist against any entity; or (g) a waiver of the Reorganized Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

**NOTICE**

24. Notice of this Objection will be given to the Claimants, the parties on the Reorganized Debtors' Master Service List, and all parties that have requested or that are required to receive notice pursuant to Bankruptcy Rule 2002. The Reorganized Debtors submit that, under the circumstances, no other or further notice is required.

25. A copy of this Objection is available on (a) the Court's website, at [www.txs.uscourts.gov](http://www.txs.uscourts.gov) and (b) the website maintained by the Claims and Noticing Agent at <https://www.veritaglobal.net/ModivCare>.

**WHEREFORE**, the Reorganized Debtors respectfully request that the Court enter the Proposed Order sustaining the Objection and granting such other and further relief as may be just and proper.

Dated: March 31, 2026

Respectfully submitted,

*/s/ Jason W. Harbour*

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*Co-Counsel for the Reorganized Debtors*

**CERTIFICATE OF SERVICE**

I certify that on March 31, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

*/s/ Jason W. Harbour*

\_\_\_\_\_  
Jason W. Harbour

**Exhibit A**

**Shepard Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	x	
	:	
In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Reorganized Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	x	

**AFFIDAVIT OF KENNETH SHEPARD  
IN SUPPORT OF REORGANIZED DEBTORS’  
NINTH OMNIBUS OBJECTION TO CERTAIN CLAIMS**

I, Kenneth Shepard, hereby declare as follows:

1. I submit this affidavit (this “*Affidavit*”) in support of the *Reorganized Debtors’ Ninth Omnibus Objection to Certain Claims* (the “*Objection*”)<sup>2</sup> pursuant to Rule 3007-1 of the Bankruptcy Local Rules.

2. I am a senior vice president of finance for the Reorganized Debtors a role that I have served in for approximately two years. I have worked for the Reorganized Debtors for over ten years and in finance for approximately 20 years.

3. I am knowledgeable about, and familiar with, the Reorganized Debtors’ day-to-day operations, business and financial affairs, books and records, and the circumstances that led to the commencement of the Chapter 11 Cases. The facts set forth in this Declaration are based upon my personal knowledge, my review of relevant documents, information provided to me by

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<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

employees working under my supervision, my own reasonable inquiry, and/or my discussions with the Reorganized Debtors' other officers, directors, and restructuring advisors, including professionals at Latham & Watkins LLP, Hunton Andrews Kurth LLP, Moelis & Company, FTI Consulting, Inc., and Kurtzman Carson Consultants, LLC d/b/a Verita Global. If called upon to testify, I would testify to the facts set forth in this Affidavit. I am authorized to submit this Affidavit.

**OBJECTION TO SATISFIED CLAIMS**

4. Article VII of the Plan empowers the Reorganized Debtors to undertake a claims allowance process. Thus, pursuant to the Plan, the Reorganized Debtors and their advisors have identified certain Satisfied Claims which they seek the disallowance of in their entirety.

5. The Satisfied Claims were identified after the Reorganized Debtors:

- (a) reviewed the Claims Register to identify instances in which a Claim was based on a Designated Contract;
- (b) determined that each Satisfied Claim is based on amounts addressed by the Assumption Notice and satisfied by the Cure Amounts; and
- (c) determined that no Assumption Objections related to the Satisfied Claims were filed by the Assumption Objection Deadline and remain unresolved.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 31, 2026

/s/ Kenneth Shepard

Name: Kenneth Shepard

Title: Senior Vice President – Finance  
ModivCare Solutions, LLC and its  
Reorganized Debtor Affiliates

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	x	
	:	
In re:	:	Chapter 11
	:	
MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Reorganized Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	x	

**ORDER GRANTING REORGANIZED DEBTORS’  
NINTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM  
[Relates to Docket No. ]**

Upon the objection (the “*Objection*”)<sup>2</sup> of the Reorganized Debtors seeking entry of an order (this “*Order*”) disallowing the Satisfied Claims in their entirety as set forth in **Schedule 1** hereto, all as more fully set forth in the Objection; and the Court having reviewed the Objection; and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and that no other or further notice is necessary, except as set forth in this Order; and all responses, if any, to the Objection having been withdrawn, resolved, or overruled; and upon the record herein; and upon the record herein; and after due

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<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases (the “*Chapter 11 Cases*”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100, Denver, Colorado 80237.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Objection.

deliberation thereon; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having determined that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their estates, their creditors, and other parties in interest, it is hereby

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Objection is GRANTED, as set forth herein.
2. Each Satisfied Claim listed on Schedule 1 is disallowed and expunged in its entirety.
3. The Claims and Noticing Agent is authorized to update the claims register maintained in the Chapter 11 Cases to reflect the relief granted in this Order.
4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in the Objection or this Order shall be deemed a waiver of the rights of the Reorganized Debtors to object to any Claim, and shall not constitute an admission of liability by the Reorganized Debtors with respect to any Proof of Claim or application for administrative expenses.
5. Each Satisfied Claim and the Reorganized Debtors' objections to each Satisfied Claim constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Satisfied Claim.
6. Nothing in the Objection or this Order shall be deemed or construed: (a) as an admission as to the validity of any Claim against the Reorganized Debtors; (b) as a waiver of the Reorganized Debtors' rights to dispute or otherwise object to any Claim on any grounds or basis; or (c) to waive or release any right, claim, defense, or counterclaim of the Reorganized Debtors,

or to estop the Reorganized Debtors from asserting any right, claim, defense, or counterclaim (including setoff).

7. Notice of the Objection as provided therein shall be deemed good and sufficient and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

8. Notwithstanding any applicable Bankruptcy Rules to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

9. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: \_\_\_\_\_, 2026

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UNITED STATES BANKRUPTCY JUDGE

**SCHEDULE 1**

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
1	1590 ADAMSON LLC	ModivCare Solutions, LLC	230	9/15/2025	General Unsecured Priority Secured Admin Priority Total	434,909 - - - \$ 434,909
2	400 Southborough, LLC, Successor in Interest to RREEF America REIT III Z4 LLC	ModivCare Solutions, LLC	681	9/23/2025	General Unsecured Priority Secured Admin Priority Total	14,525 - - - \$ 14,525
3	ABINGDON AMBULANCE SERVICE	ModivCare Inc.	1063	9/30/2025	General Unsecured Priority Secured Admin Priority Total	106,890 - - - \$ 106,890
4	AFFORDABLE TRANSPORT INC	ModivCare Solutions, LLC	944	9/25/2025	General Unsecured Priority Secured Admin Priority Total	227,697 - - - \$ 227,697
5	Alamance County Emergency Medical Service	ModivCare Inc.	1557	10/1/2025	General Unsecured Priority Secured Admin Priority Total	16,785 - - - \$ 16,785
6	Albemarle Medical Transport INC	ModivCare Inc.	21	8/27/2025	General Unsecured Priority Secured Admin Priority Total	19,743 - - - \$ 19,743
7	ALPHAONE AMBULANCE MEDICAL SERVICES, INC.	ModivCare Inc.	800	9/26/2025	General Unsecured Priority Secured Admin Priority Total	737,636 - - - \$ 737,636
8	Ambuserve Inc.	ModivCare Inc.	1517	10/1/2025	General Unsecured Priority Secured Admin Priority Total	98,410 - - - \$ 98,410
9	American Ambulance of Visalia	ModivCare Solutions, LLC	534	9/22/2025	General Unsecured Priority Secured Admin Priority Total	77,858 - - - \$ 77,858
10	AMERICAN AMBULANCE OF VISALIA	ModivCare Solutions, LLC	1159	9/30/2025	General Unsecured Priority Secured Admin Priority Total	42,970 - - - \$ 42,970

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
11	AMERICAN AMBULANCE OF VISALIA	ModivCare Solutions, LLC	1191	9/30/2025	General Unsecured Priority Secured Admin Priority Total	34,888 - - - \$ 34,888
12	American Ground Transportation	ModivCare Inc.	819	9/25/2025	General Unsecured Priority Secured Admin Priority Total	397,872 - - - \$ 397,872
13	AMERICAN LEGION POST NO. 108 AMBULANCE SERVICE	ModivCare Inc.	1352	10/1/2025	General Unsecured Priority Secured Admin Priority Total	790,205 - - - \$ 790,205
14	American Medical Response Ambulance Service, Inc.	ModivCare Inc.	1455	10/1/2025	General Unsecured Priority Secured Admin Priority Total	1,157,586 - - - \$ 1,157,586
15	American Medical Response Mid- Atlantic Inc	ModivCare Inc.	1460	10/1/2025	General Unsecured Priority Secured Admin Priority Total	602,247 - - - \$ 602,247
16	American Medical Response of Inland Empire	ModivCare Inc.	1457	10/1/2025	General Unsecured Priority Secured Admin Priority Total	284,186 - - - \$ 284,186
17	American Medical Response of Maricopa, LLC	ModivCare Inc.	1470	10/1/2025	General Unsecured Priority Secured Admin Priority Total	1,436 - - - \$ 1,436
18	American Medical Response of New York, LLC	ModivCare Inc.	1462	10/1/2025	General Unsecured Priority Secured Admin Priority Total	222,523 - - - \$ 222,523
19	AMERICAN MEDICAL RESPONSE OF SAN DIEGO INC	ModivCare Inc.	1465	10/1/2025	General Unsecured Priority Secured Admin Priority Total	27,739 - - - \$ 27,739
20	American Medical Response of Southern California	ModivCare Inc.	1474	10/1/2025	General Unsecured Priority Secured Admin Priority Total	245,883 - - - \$ 245,883

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
21	American Medical Response West	ModivCare Inc.	1480	10/1/2025	General Unsecured Priority Secured Admin Priority Total	719,938 - - - \$ 719,938
22	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	666	9/23/2025	General Unsecured Priority Secured Admin Priority Total	7,038 - - - \$ 7,038
23	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	658	9/23/2025	General Unsecured Priority Secured Admin Priority Total	5,779 - - - \$ 5,779
24	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	868	9/29/2025	General Unsecured Priority Secured Admin Priority Total	5,596 - - - \$ 5,596
25	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	857	9/29/2025	General Unsecured Priority Secured Admin Priority Total	5,540 - - - \$ 5,540
26	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	660	9/23/2025	General Unsecured Priority Secured Admin Priority Total	5,406 - - - \$ 5,406
27	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	668	9/23/2025	General Unsecured Priority Secured Admin Priority Total	5,033 - - - \$ 5,033
28	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	871	9/29/2025	General Unsecured Priority Secured Admin Priority Total	5,000 - - - \$ 5,000
29	American Professional Ambulance	ModivCare Inc.	748	9/24/2025	General Unsecured Priority Secured Admin Priority Total	4,700 - - - \$ 4,700
30	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	697	9/24/2025	General Unsecured Priority Secured Admin Priority Total	4,589 - - - \$ 4,589

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
31	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	859	9/29/2025	General Unsecured Priority Secured Admin Priority Total	4,537 - - - \$ 4,537
32	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	751	9/24/2025	General Unsecured Priority Secured Admin Priority Total	4,504 - - - \$ 4,504
33	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	806	9/26/2025	General Unsecured Priority Secured Admin Priority Total	4,496 - - - \$ 4,496
34	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	692	9/24/2025	General Unsecured Priority Secured Admin Priority Total	4,258 - - - \$ 4,258
35	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	665	9/23/2025	General Unsecured Priority Secured Admin Priority Total	4,041 - - - \$ 4,041
36	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	858	9/29/2025	General Unsecured Priority Secured Admin Priority Total	4,000 - - - \$ 4,000
37	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	860	9/29/2025	General Unsecured Priority Secured Admin Priority Total	3,960 - - - \$ 3,960
38	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	866	9/29/2025	General Unsecured Priority Secured Admin Priority Total	3,812 - - - \$ 3,812
39	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	694	9/24/2025	General Unsecured Priority Secured Admin Priority Total	3,762 - - - \$ 3,762
40	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	780	9/25/2025	General Unsecured Priority Secured Admin Priority Total	3,756 - - - \$ 3,756

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
41	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	805	9/26/2025	General Unsecured Priority Secured Admin Priority Total	3,732 - - - \$ 3,732
42	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	856	9/29/2025	General Unsecured Priority Secured Admin Priority Total	3,669 - - - \$ 3,669
43	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	747	9/24/2025	General Unsecured Priority Secured Admin Priority Total	3,592 - - - \$ 3,592
44	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	659	9/23/2025	General Unsecured Priority Secured Admin Priority Total	3,586 - - - \$ 3,586
45	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	855	9/29/2025	General Unsecured Priority Secured Admin Priority Total	3,578 - - - \$ 3,578
46	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	804	9/26/2025	General Unsecured Priority Secured Admin Priority Total	3,569 - - - \$ 3,569
47	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	863	9/29/2025	General Unsecured Priority Secured Admin Priority Total	3,516 - - - \$ 3,516
48	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	785	9/25/2025	General Unsecured Priority Secured Admin Priority Total	3,496 - - - \$ 3,496
49	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	699	9/24/2025	General Unsecured Priority Secured Admin Priority Total	3,493 - - - \$ 3,493
50	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	807	9/26/2025	General Unsecured Priority Secured Admin Priority Total	3,413 - - - \$ 3,413

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
51	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	864	9/29/2025	General Unsecured Priority Secured Admin Priority Total	3,392 - - - \$ 3,392
52	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	746	9/24/2025	General Unsecured Priority Secured Admin Priority Total	3,360 - - - \$ 3,360
53	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	854	9/29/2025	General Unsecured Priority Secured Admin Priority Total	3,302 - - - \$ 3,302
54	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	791	9/25/2025	General Unsecured Priority Secured Admin Priority Total	3,272 - - - \$ 3,272
55	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	703	9/24/2025	General Unsecured Priority Secured Admin Priority Total	3,227 - - - \$ 3,227
56	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	710	9/24/2025	General Unsecured Priority Secured Admin Priority Total	3,188 - - - \$ 3,188
57	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	809	9/26/2025	General Unsecured Priority Secured Admin Priority Total	3,156 - - - \$ 3,156
58	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	661	9/23/2025	General Unsecured Priority Secured Admin Priority Total	3,081 - - - \$ 3,081
59	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	867	9/29/2025	General Unsecured Priority Secured Admin Priority Total	2,892 - - - \$ 2,892
60	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	811	9/26/2025	General Unsecured Priority Secured Admin Priority Total	2,873 - - - \$ 2,873

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					Claim Nature	Claim Amount
61	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	869	9/29/2025	General Unsecured Priority Secured Admin Priority Total	2,848 - - - \$ 2,848
62	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	808	9/26/2025	General Unsecured Priority Secured Admin Priority Total	2,776 - - - \$ 2,776
63	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	707	9/24/2025	General Unsecured Priority Secured Admin Priority Total	2,732 - - - \$ 2,732
64	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	862	9/29/2025	General Unsecured Priority Secured Admin Priority Total	2,700 - - - \$ 2,700
65	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	872	9/29/2025	General Unsecured Priority Secured Admin Priority Total	2,693 - - - \$ 2,693
66	American Professional Ambulance	ModivCare Inc.	749	9/24/2025	General Unsecured Priority Secured Admin Priority Total	2,640 - - - \$ 2,640
67	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	700	9/24/2025	General Unsecured Priority Secured Admin Priority Total	2,606 - - - \$ 2,606
68	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	803	9/26/2025	General Unsecured Priority Secured Admin Priority Total	2,552 - - - \$ 2,552
69	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	873	9/29/2025	General Unsecured Priority Secured Admin Priority Total	2,429 - - - \$ 2,429
70	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	810	9/26/2025	General Unsecured Priority Secured Admin Priority Total	2,333 - - - \$ 2,333

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
71	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	802	9/26/2025	General Unsecured Priority Secured Admin Priority Total	2,217 - - - \$ 2,217
72	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	383	9/17/2025	General Unsecured Priority Secured Admin Priority Total	2,062 - - - \$ 2,062
73	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	875	9/29/2025	General Unsecured Priority Secured Admin Priority Total	849 - - - \$ 849
74	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	667	9/23/2025	General Unsecured Priority Secured Admin Priority Total	704 - - - \$ 704
75	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1064	9/30/2025	General Unsecured Priority Secured Admin Priority Total	638 - - - \$ 638
76	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1136	9/30/2025	General Unsecured Priority Secured Admin Priority Total	568 - - - \$ 568
77	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1119	9/30/2025	General Unsecured Priority Secured Admin Priority Total	552 - - - \$ 552
78	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1117	9/30/2025	General Unsecured Priority Secured Admin Priority Total	506 - - - \$ 506
79	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1112	9/30/2025	General Unsecured Priority Secured Admin Priority Total	474 - - - \$ 474
80	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1130	9/30/2025	General Unsecured Priority Secured Admin Priority Total	470 - - - \$ 470

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
81	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1146	9/30/2025	General Unsecured Priority Secured Admin Priority Total	430 - - - \$ 430
82	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1109	9/30/2025	General Unsecured Priority Secured Admin Priority Total	361 - - - \$ 361
83	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	380	9/17/2025	General Unsecured Priority Secured Admin Priority Total	360 - - - \$ 360
84	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	695	9/24/2025	General Unsecured Priority Secured Admin Priority Total	352 - - - \$ 352
85	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1007	9/30/2025	General Unsecured Priority Secured Admin Priority Total	351 - - - \$ 351
86	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1009	9/30/2025	General Unsecured Priority Secured Admin Priority Total	345 - - - \$ 345
87	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1087	9/30/2025	General Unsecured Priority Secured Admin Priority Total	335 - - - \$ 335
88	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	999	9/30/2025	General Unsecured Priority Secured Admin Priority Total	324 - - - \$ 324
89	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1062	9/30/2025	General Unsecured Priority Secured Admin Priority Total	318 - - - \$ 318
90	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1006	9/30/2025	General Unsecured Priority Secured Admin Priority Total	302 - - - \$ 302

#	Claimant Name	Debtor against Whom Claim was Filed	Clam No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
91	American Professional Ambulance	ModivCare Inc.	379	9/17/2025	General Unsecured Priority Secured Admin Priority Total	298 - - - \$ 298
92	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1028	9/30/2025	General Unsecured Priority Secured Admin Priority Total	296 - - - \$ 296
93	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1047	9/30/2025	General Unsecured Priority Secured Admin Priority Total	284 - - - \$ 284
94	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1135	9/30/2025	General Unsecured Priority Secured Admin Priority Total	278 - - - \$ 278
95	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1029	9/30/2025	General Unsecured Priority Secured Admin Priority Total	275 - - - \$ 275
96	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1085	9/30/2025	General Unsecured Priority Secured Admin Priority Total	261 - - - \$ 261
97	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1105	9/30/2025	General Unsecured Priority Secured Admin Priority Total	260 - - - \$ 260
98	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1002	9/30/2025	General Unsecured Priority Secured Admin Priority Total	258 - - - \$ 258
99	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1138	9/30/2025	General Unsecured Priority Secured Admin Priority Total	253 - - - \$ 253
100	AMERICAN PROFESSIONAL AMBULANCE	ModivCare Inc.	1110	9/30/2025	General Unsecured Priority Secured Admin Priority Total	245 - - - \$ 245