

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

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In re:	:	Chapter 11
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MODIVCARE INC., <i>et al.</i> ,	:	Case No. 25-90309 (ARP)
	:	
Reorganized Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
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**STIPULATION AND AGREED ORDER**  
**GRANTING RELIEF FROM PLAN INJUNCTION TO DEBRA JONES**

WHEREAS, on August 20, 2025, the above-captioned Reorganized Debtors commenced the Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of 11 U.S.C. §§ 101 *et seq.* in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”);

WHEREAS, counsel to Debra Jones (“**Claimant**”) communicated with counsel to the Reorganized Debtors’ regarding the existence of a pending personal injury matter styled *Debra Jones v. Logisticare Solutions, LLC, et al.*, Civil Action File No. 20EV003183, pending in the State Court of Fulton County, Georgia (the proceeding and all claims related thereto, the “**State Court Action**”) and the Claimant’s desire to prosecute a claim for payment against proceeds of the Reorganized Debtors’ insurance policies that may be available;

WHEREAS, on March 26, 2026, the Reorganized Debtors filed their *Fifth Omnibus Objection to Certain Claims (Late-Filed Claims)* [Docket No. 1385] (the “**Objection**”), objecting

<sup>1</sup> A complete list of each of the reorganized debtors (the “**Reorganized Debtors**”) in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Reorganized Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.



to, among other Claims, the Proof of Claim listed as claim number 1926 on the claims register in the Chapter 11 Cases (the “*Claim No. 1926*”), filed by the Claimant;

WHEREAS, the Reorganized Debtors and Claimant (together, the “*Parties*”) have conferred and, by and through their undersigned counsel, agreed upon on the terms set forth below (this “*Stipulation and Agreed Order*”), which the Parties agree is in the best interests of judicial economy and the efficient administration of these Chapter 11 Cases and shall resolve any response of the Claimant to the Objection;

WHEREAS, the Court, having considered the recitals contained herein and the representations of counsel, and finding that good cause exists to approve, authorize, and enter this Stipulation and Agreed Order, **it is hereby ORDERED that:**

1. Upon the Reorganized Debtors’ filing of their *Notice of (I) Order Confirming Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates, (II) Occurrence of Such Plan’s Effective Date, and (III) Related Deadlines with Respect to Administrative Expense and Rejection Damage Claims* [Docket No. 1134] on December 29, 2025, notifying parties of the effectiveness of the confirmed chapter 11 plan in the Chapter 11 Cases [Docket No. 1055, Exhibit A] (the “*Plan*”),<sup>2</sup> the automatic stay under 11 U.S.C. § 362(a) terminated by operation of law pursuant to 11 U.S.C. § 362(c)(2)(C). For the avoidance of doubt, except for the limited rights set forth in Paragraph 2, nothing herein limits the applicability of the injunction provided in Article X, Section 10.5 of the Plan (the “*Plan Injunction*”).

2. Relief from Plan Injunction; Preservation of Claims and Reservation of Rights:  
(a) effective as of the Stipulation Effective Date (defined below), the Plan Injunction, if and to the extent applicable, shall be modified with respect to the prosecution (by Claimant) and the defense

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

of the State Court Action to allow the State Court Action to proceed to final judgment or settlement, in each case on the terms set forth in this Stipulation and Agreed Order; (b) Claimant's rights, claims, and causes of action, if any, against any of the Reorganized Debtors as nominal defendants in order to pursue applicable insurance, the Reorganized Debtors' insurers, and any other parties in the State Court Action are hereby preserved and not released, impaired, waived or enjoined by operation of the Plan (including operation of the Plan Injunction), or any confirmation order; (c) the Reorganized Debtors reserve all defenses, claims, and rights with respect to the State Court Action, except as expressly provided in this Stipulation and Agreed Order; and (d) nothing herein shall constitute or be deemed an admission of liability or coverage by any party.

3. Any judgment, settlement or recovery by Claimant in the State Court Action against the Reorganized Debtors shall be limited solely to the proceeds, if any, available under applicable insurance policies, and Claimant shall not directly seek or enforce any judgment or recovery against the Estates, Reorganized Debtors, or property thereof, except to the extent of such insurance proceeds. Claimant hereby waives any claim she may have against the Reorganized Debtors or the Estates for any amount in excess of the proceeds of applicable insurance policies (including, without limitation, any distribution on account of Claim No. 1926 and the Claim bearing schedule no. 3421595, or any other Claim that may be filed in the Chapter 11 Cases).

4. Nothing in this Stipulation and Agreed Order: (a) alters, amends or otherwise modifies (i) the terms and conditions of any insurance policies issued to the Reorganized Debtors (or to any of their predecessors) or of any related agreements or (ii) paragraph 24 of the *Order (I) Confirming Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates, and (II) Denying Motions of Official Committee of Unsecured Creditors for Leave, Derivative Standing, and Authority to Commence and Prosecute Certain Causes of Action*

on behalf of Debtors' Estates [Docket No. 1055]; (b) relieves the Reorganized Debtors of any obligations to pay any retentions or to pay (or reimburse an insurer for) any deductibles; (c) relieves the Reorganized Debtors of any of their other obligations under the insurance policies and related agreements; (d) creates or permits a direct right of action by Claimant against any of the Reorganized Debtors' insurers; (e) precludes or limits, in any way, the rights of any insurer to contest and/or litigate the existence, primacy and/or scope of available coverage under any allegedly applicable policy or to otherwise assert any defenses to coverage; (f) constitutes a determination or admission that coverage exists with respect to Claimant's claims; or (g) relieves Claimant from her obligation, if any, to file a proof of claim in the Chapter 11 Cases. For the avoidance of doubt, the Plan Injunction is modified, if and to the extent applicable, to allow, but not to require, the Reorganized Debtors' insurers and third party administrators to: (a) administer, handle, defend, settle, and/or pay Claimant's claims (and any costs related thereto) subject to and in accordance with the terms of any applicable insurance policies, any related agreements, or any claim services agreements; and (b) draw on any and all collateral provided by or on behalf of the Reorganized Debtors therefor if and when the Reorganized Debtors fail to pay.

5. This Stipulation and Agreed Order shall be effective upon the date that it becomes a final and non-appealable order (the "***Stipulation Effective Date***"). This Stipulation and Agreed Order shall be binding upon the Parties, their successors, assigns, and any trustee or Reorganized Debtor in these Chapter 11 Cases.

6. Each person who executes this Stipulation and Agreed Order by or on behalf of any Party represents and warrants that such person has been duly authorized and empowered to execute and deliver this Stipulation and Agreed Order on behalf of the relevant Party.

7. The Court retains jurisdiction to interpret, enforce, and implement the provisions of this Stipulation and Agreed Order.

**THE FOREGOING STIPULATION IS HEREBY APPROVED AND SO ORDERED**

Dated: \_\_\_\_\_, 2026  
Houston, Texas

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UNITED STATES BANKRUPTCY JUDGE

*Accepted and agreed*

/s/ Bach W. Norwood

Bach W. Norwood  
TX State Bar No. 24134529  
Ron Satija  
State Bar No. 24039158  
**HAYWARD PLLC**  
7600 Burnet Road, Suite 530  
Austin, TX 78757  
Tel./Fax: (737) 881-7100  
bnorwood@haywardfirm.com  
rsatija@haywardfirm.com

*Counsel for Debra Jones*

AND

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (Texas Bar No. 24012503)  
Catherine A. Rankin (Texas Bar No. 24109810)  
Brandon Bell (Texas Bar No. 24127019)  
**HUNTON ANDREWS KURTH LLP**  
600 Travis Street, Suite 4200  
Houston, TX 77002  
Telephone: (713) 220-4200  
Email: taddavidson@hunton.com  
crankin@hunton.com  
bbell@hunton.com

-and-

Ray C. Schrock (NY Bar No. 4860631)  
Keith A. Simon (NY Bar No. 4636007)  
George Klidonas (NY Bar No. 4549432)  
Jonathan J. Weichselbaum (NY Bar No. 5676143)  
**LATHAM & WATKINS LLP**  
1271 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 906-1200  
Email: ray.schrock@lw.com  
keith.simon@lw.com  
george.klidonas@lw.com  
jon.weichselbaum@lw.com

*Counsel for the Reorganized Debtors*