

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

_____	)	
In re:	)	
	)	Chapter 11
MODIVCARE, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 25-90309 (ARP)
Reorganized Debtors.	)	(Jointly Administered)
	)	
_____	)	

**NOTICE OF FILING  
PROPOSED SCHEDULING AND BIFURCATION ORDER**

**PLEASE TAKE NOTICE THAT** on April 6, 2026, the U.S. Bankruptcy Court for the Southern District of Texas (the “Court”) held a status conference in the above-captioned chapter 11 cases (the “Status Conference”) regarding *White & Case LLP’s Final Application for Allowance of Compensation and Reimbursement of Expenses for the Period from September 9, 2025 Through December 29, 2025* [Docket No. 1290] and the *Final Fee Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from September 10, 2025 Through December 29, 2025* [Docket No. 1288] (collectively, the “Fee Applications”); the *Objection to Final Fee Application Filed by AlixPartners, LLP* [Docket No. 1351] and the *Objection to Final Fee Application Filed by White & Case, LLP* [Docket No. 1354] (collectively, the “Fee Objections”); and *White & Case LLP’s Reply in Support of Its Final Application for Allowance of Compensation and Reimbursement of Expenses for the*

<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of each Reorganized Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Reorganized Debtor ModivCare Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



*Period From September 9, 2025 Through December 29, 2025* [Docket No. 1410] and the *Reply of AlixPartners, LLP to Objection to Its Final Fee Application* [Docket No. 1411] (collectively, the “Replies”).

**PLEASE TAKE FURTHER NOTICE THAT** on the record at the Status Conference, the Court directed White & Case, LLP (“White & Case”), AlixPartners, LLP (“AlixPartners”), and ModivCare TopCo, LLC (“TopCo”) to submit a proposed order (the “Proposed Bifurcation Order”) governing the bifurcation and scheduling of the disputed issues regarding the Fee Applications, Fee Objections, and Replies.

**PLEASE TAKE FURTHER NOTICE THAT** the parties have met and conferred regarding the Proposed Bifurcation Order, but have been unable to agree on a form of order as of the time of this notice.

**PLEASE TAKE FURTHER NOTICE THAT** on April 9, 2026, TopCo filed the *Modivcare Topco, LLC’s Emergency Motion for Reconsideration of (I) Order Bifurcating Legal and Factual Issues and (II) Order Requiring Deposit of Funds into Court Registry* [Docket No. 1427] requesting the Court to reconsider its rulings at the Status Conference.

**PLEASE TAKE FURTHER NOTICE THAT** a Proposed Bifurcation Order acceptable to White & Case and AlixPartners is attached hereto for the Court’s consideration.

*[Remainder of Page Intentionally Left Blank]*

April 10, 2026  
Houston, Texas

*/s/ Charles R. Koster*

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**WHITE & CASE LLP**

Charles R. Koster (Texas Bar No. 24128278)  
609 Main Street, Suite 2900  
Houston, Texas 77002  
Telephone: (713) 496-9700  
Facsimile: (713) 496-9701  
Email: charles.koster@whitecase.com

**WHITE & CASE LLP**

J. Christopher Shore (admitted *pro hac vice*)  
Scott Greissman (admitted *pro hac vice*)  
Andrew Zatz (admitted *pro hac vice*)  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
Facsimile: (212) 354-8113  
Email: cshore@whitecase.com  
sgreissman@whitecase.com  
azatz@whitecase.com

- and -

**WHITE & CASE LLP**

Gregory F. Pesce (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Facsimile: (312) 881-5450  
Email: gregory.pesce@whitecase.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I certify that on April 10, 2026, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Charles R. Koster*

\_\_\_\_\_  
Charles R. Koster

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
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MODIVCARE, INC., <i>et al.</i> <sup>1</sup>	)	Chapter 11
	)	
Reorganized Debtors.	)	Case No. 25-90309 (ARP)
	)	(Jointly Administered)
	)	
	)	

**SCHEDULING AND BIFURCATION ORDER**

In connection with consideration of *White & Case LLP’s Final Application for Allowance of Compensation and Reimbursement of Expenses for the Period from September 9, 2025 Through December 29, 2025* [Docket No. 1290] and the *Final Fee Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from September 10, 2025 Through December 29, 2025* [Docket No. 1288] (collectively, the “Fee Applications”); the *Objection to Final Fee Application Filed by AlixPartners, LLP* [Docket No. 1351] and the *Objection to Final Fee Application Filed by White & Case, LLP* [Docket No. 1354] (collectively, the “Fee Objections”); *White & Case LLP’s Reply in Support of Its Final Application for Allowance of Compensation and Reimbursement of Expenses for the Period From September 9, 2025 Through December 29, 2025* [Docket No. 1410] and the *Reply of AlixPartners, LLP to Objection to Its Final Fee Application* [Docket No. 1411] (collectively, the “Replies”); *Motion to Compel White & Case LLP to Respond to Discovery Requests* [Docket No.

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1409] (the “Motion to Compel”); and in accordance with the United States Bankruptcy Court for the Southern District of Texas (the “Court”) rulings on the record at the status conference held on April 6, 2026, it is hereby ORDERED that:

1. The Court will adjudicate the reasonableness of White & Case LLP’s (“White & Case”) and AlixPartners LLP’s (“AlixPartners”) fees under section 330 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) first based on the evidentiary record already established in the chapter 11 cases, the Fee Applications, the Fee Objections, and the Replies (“Phase 1”). The issues adjudicated during Phase 1 shall include, but not be limited to whether:

- i. ModivCare TopCo, LLC (“TopCo”) has standing to object to the Fee Applications;
- ii. this Court may or should amend its October 31, 2025 orders authorizing the retention of (a) White & Case as bankruptcy counsel to the official committee of unsecured creditors (the “Committee”) effective as of September 9, 2025 and approving White & Case’s billing rates for this representation [Docket No. 616] and (b) AlixPartners as financial advisor to the Committee effective as of September 10, 2025 and approving the compensation terms set forth in the applicable engagement letter [Docket No. 644];
- iii. TopCo may object to the reasonableness of any time entry or expense item not specifically identified in the Fee Objections;
- iv. the Court should consider, in connection with the Fee Applications, any documents or testimony concerning any offers, statements, or other communications made in the context of settlement discussions involving the Committee, including those alleged in the Fee Objections;
- v. there is a basis to establish a different standard under which to assess the reasonableness of the Debtors’ professionals’ fees which this Court has approved without objection and the Committee’s professionals’ fees sought in the Fee Applications;
- vi. under the applicable standard and without any additional discovery, the Court can determine the reasonableness of the fees being sought; and
- vii. under the applicable standard and without any additional discovery, the Court should grant the Fee Applications.

2. In Phase 1 the Court will not consider any additional evidence beyond the Fee Applications, the Fee Objections, the Replies, and matters as to which this Court may take judicial notice. The hearing on Phase 1 will be on \_\_\_\_\_.

3. If the Court determines that it cannot fully resolve the Objection and the Fee Applications in Phase 1, the Court will consider additional evidence related to the Fee Objections that are not resolved in Phase 1 (“Phase 2”). All Parties reserve the right to seek any appropriate discovery in Phase 2 related to any issues not adjudicated in Phase 1. A hearing on Phase 2 will, if necessary, be set by further order of the Court.

4. White & Case shall submit responses to the Motion to Compel by April 24, 2026. Other than litigation of the Motion to Compel, all discovery related to the Fee Applications shall be stayed pending resolution of Phase 1 or other order of the Court.

5. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

6. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated \_\_\_\_\_, 2026  
Houston, Texas

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Alfredo R. Pérez  
United States Bankruptcy Judge