

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

PGX HOLDINGS, INC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 23-10718 (CTG)
)

) (Jointly Administered)
)

) Objection Deadline: August 21, 2025 at 4:00 p.m. (ET)
)

) Hearing Date: September 11, 2025 at 3:00 p.m. (ET)
)

CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 975

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to *The Plan Administrator's Motion for Entry of a Final Decree Closing the Chapter 11 Cases Pursuant to Section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022* (the "Motion") filed on August 7, 2025.

The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Motion appears thereon. Pursuant to the Notice of Motion, objections to the Motion were to be filed and served no later than August 21, 2025 at 4:00 p.m.

It is hereby respectfully requested that the Order attached hereto as Exhibit A be entered at the earliest convenience of the Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors' service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.



Dated: August 22, 2025
Wilmington, Delaware

/s/ Michael W. Yurkewicz
Michael W. Yurkewicz (DE Bar No. 4165)
KLEHR HARRISON HARVEY BRANZBURG LLP
919 North Market Street, Suite 1000
Wilmington, Delaware 19801
Telephone: (302) 426-1189
Facsimile: (302) 426-9193
Email: myurkewicz@klehr.com

Counsel to the Plan Administrator

Exhibit A

Proposed Final Decree

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PGX HOLDINGS, INC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10718 (CTG)
)
) (Jointly Administered)
)
) **Related to Docket No. 975**
)

**FINAL DECREE CLOSING THE CHAPTER 11 CASES PURSUANT TO SECTION
350(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 3022**

Upon the motion (the “Motion”)² of the Plan Administrator of the Plan of the above-captioned debtors (the “Debtors,” and after the Effective Date of the Plan, the “Wind-Down Debtors”) for entry of a final decree (this “Final Decree”) closing the chapter 11 cases of the Debtors pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PGX Holdings, Inc. (2510); Credit Repair UK, Inc. (4798); Credit.com, Inc. (1580); Creditrepair.com Holdings, Inc. (7536); Creditrepair.com, Inc. (7680); eFolks Holdings, Inc. (5213); eFolks, LLC (5256); John C. Heath, Attorney At Law PC (8362); Progrexion ASG, Inc. (5153); Progrexion Holdings, Inc. (7123); Progrexion IP, Inc. (5179); Progrexion Marketing, Inc. (5073); and Progrexion Teleservices, Inc. (5110). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 257 East 200 South, Suite 1200, Salt Lake City, Utah 84111.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Wind-Down Debtors' estates, their creditors, and other parties in interest; and this Court having found that the notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Final Decree.
2. Pursuant to section 350(a) of the Bankruptcy Code and Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Wind-Down Debtors' chapter 11 cases identified on Exhibit 1 hereto are hereby closed; *provided, however*, that this Court shall retain such jurisdiction as is provided in the Plan.
3. The Plan Administrator shall provide any remaining quarterly reports and pay any resulting fees due to the U.S. Trustee pursuant to 28 U.S.C. § 1930 within thirty (30) days of the entry of this Final Decree.
4. Entry of this final decree is without prejudice to the rights of the United States Trustee to reopen these Case to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6), if any, or the post-confirmation reports.
5. Upon completing the services set forth in this Order, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), is terminated as claims and noticing agent in these chapter 11

cases, and shall have no further obligations to this Court, the Wind-Down Debtors, or any other party in interest, as claims and noticing agent in these chapter 11 cases.

6. Pursuant to Local Bankruptcy Rule 2002-1(e)(ix), within 28 days of entry of this Final Decree, Verita shall (a) forward to the Clerk's office an electronic version of all imaged claims, (b) upload the creditor matrix into CM/ECF, and (c) docket a final claims register containing the claims of all of these jointly-administered chapter 11 cases.

7. Verita will collect and forward any mail regarding these chapter 11 cases after entry of this Final Decree as soon as reasonably practicable to the Plan Administrator at the following address (or such other address as may be subsequently provided by the Plan Administrator to Verita): c/o Michael W. Yurkewicz, Klehr Harrison Harvey Branzburg LLP, 919 N. Market St., Suite 1000, Wilmington, DE 19801.

8. Verita shall be compensated for the above services in accordance with the terms of its Engagement Agreement.

9. The Clerk of this Court shall enter this Final Decree on the docket of the above-captioned chapter 11 cases and the docket of these chapter 11 cases shall be marked as "Closed."

10. An entry shall be made on the docket of each of the Wind-Down Debtors' cases that is substantially similar to the following:

An order has been entered in accordance with Rule 3022-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware closing the chapter 11 cases jointly administered under: *In re PGX Holdings, Inc, et al.*, 23-10718 (CTG).

11. Entry of this Final Decree is without prejudice to (a) the rights of the Plan Administrator or any party in interest to seek to reopen these chapter 11 cases for cause pursuant to section 350(b) of the Bankruptcy Code or the rights of the Plan Administrator to dispute, before

the Court or in an appropriate non-bankruptcy forum, all claims that were filed against the Debtors in the chapter 11 cases as contemplated by the Plan and the Confirmation Order.

12. The Plan Administrator and his agents are authorized to take all actions necessary to effectuate the relief granted in this Final Decree in accordance with the Motion.

13. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Exhibit 1

Chapter 11 Cases to Be Closed

Chapter 11 Cases to Be Closed

Jointly Administered Cases	Other Names (Last 8 Years)	Case No.	Tax ID No.
PGX Holdings, Inc.		23-10718 (CTG)	45-4352510
Credit Repair UK, Inc.		23-10719 (CTG)	35-2474798
Credit.com, Inc.		23-10720 (CTG)	94-3341580
Creditrepair.com Holdings, Inc.		23-10721 (CTG)	45-4357536
Creditrepair.com, Inc.		23-10722 (CTG)	45-4357680
eFolks Holdings, Inc.		23-10723 (CTG)	27-2815213
eFolks, LLC		23-10724 (CTG)	27-2815256
John C. Heath, Attorney At Law PC	Lexington Law Firm	23-10725 (CTG)	34-2038362
Progrexion ASG, Inc.		23-10726 (CTG)	27-2815153
Progrexion Holdings, Inc.		23-10727 (CTG)	27-2827123
Progrexion IP, Inc.		23-10728 (CTG)	27-2815179
Progrexion Marketing, Inc.		23-10729 (CTG)	27-2815073
Progrexion Teleservices, Inc.		23-10730 (CTG)	27-2815110