1 SONTCHI, LLC CHRISTOPHER S. SONTCHI 2 sontchi@sontchillc.com 11 Tobin Court 3 Hockessin, DE 19707 4 Court Appointed Mediator 5 UNITED STATES BANKRUPTCY COURT 6 NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION 7 8 In re: Case No. 23-40523 WJL 9 THE ROMAN CATHOLIC BISHOP OF Chapter 11 OAKLAND, a California corporation sole, 10 **COVER SHEET TO THIRD INTERIM** Debtor. FEE APPLICATION OF SONTCHI, 11 LLC, AS MEDIATOR, FOR ALLOWANCE AND PAYMENT OF 12 **COMPENSATION AND EXPENSES** FOR THE PERIOD OF SEPTEMBER 1, 13 **2024, THROUGH DECEMBER 31, 2024** 14 DATE: APRIL 30, 2025 TIME: 10:30AM 15 PLACE: United States Bankruptcy Court 1300 Clay Street, Courtroom 220 16 Oakland, CA 94612 OBJECTION DEADLINE: MARCH 7, 2025 17 18 COMPOUT II C 19 20 21 22

Name of Applicant:	SONTCHI, LLC
Name of Client:	The Roman Catholic Bishop of Oakland
Time Period covered by this application:	September 1, 2024 – December 31, 2024
Total compensation sought this period:	\$146,562.50
Total expenses sought this period:	\$13,288.52
Petition date:	May 8, 2023
Retention date:	Effective as of January 22, 2024
Date of order approving employment:	January 22, 2024 [Dkt. No. 810]
Total fees approved by interim order to date:	\$390,562.50
Total expenses approved by interim order to date:	\$37,768.11
Total allowed fees paid to date:	\$390,562.50
Total allowed expenses paid to date:	\$37,768.11
Mediator's rate	\$1,250.00 per hour

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Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$146,562.50
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$13,288.52
Number of professionals included in this application:	1
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period:	N/A
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application:	No
Interim or Final:	Interim

#### SUMMARY OF MONTHLY FEE STATEMENTS FOR THE INTERIM FEE PERIOD

Date Filed	Period Covere d	80% of Fees Requested	Total Fees Incurred	Expenses Requested	Fees Approved	Expenses Approved	Amount Received	20% Holdback Requested
10/1/24 (Dkt. No. 1358)	9/1/24 To 9/30/24	\$34,200.00	\$42,750.00	\$3,289.53	\$34,200.00	\$3,289.53	\$37,489.53	\$8,550.00
11/1/24 (Dkt. No. 1437)	10/1/24 to 10/31/24	\$53,100.00	\$66,375.00	\$6,396.11	\$53,100.00	\$6,396.11	\$59,496.11	\$13,275.00
12/1/24 (Dkt. No. 1492	11/1/24 to 11/30/24	\$29,950.00	\$37,437.50	\$3,602.88	\$29,950.00	\$3,602.88	\$33,552.88	\$7,487.50
Te	otal	\$117,250.00	\$146,562.50	\$13,288.52	\$117.250.00	\$13,288.52	\$130,538.52	\$29,312.50

Summary of Any Objections to Monthly Fee Statements: None

Compensation and Expenses Sought in this Third Interim Application Not Yet Paid: \$29,312.50

1	SONTCHI, LLC							
2	CHRISTOPHER S. SONTCHI sontchi@sontchillc.com							
3	11 Tobin Court Hockessin, DE 19707							
4	Court Appointed Mediator							
5								
6	UNITED STATES BAN NORTHERN DISTRIC	T OF CALIFORNIA						
7	OAKLAND I	DIVISION						
8	In re:	Case No. 23-40523 WJL						
9	THE ROMAN CATHOLIC BISHOP OF	Chapter 11						
10	OAKLAND, a California corporation sole,	THIRD INTERIM FEE APPLICATION						
11	Debtor.	OF SONTCHI, LLC, AS MEDIATOR, FOR ALLOWANCE AND PAYMENT						
12		OF COMPENSATION AND EXPENSES FOR THE PERIOD OF SEPTEMBER 1,						
13		<b>2024, THROUGH DECEMBER 31, 2024</b> DATE: APRIL 30, 2025						
14		TIME: 10:30 AM PLACE: United States Bankruptcy Court						
15		1300 Clay Street, Courtroom 220 Oakland, CA 94612						
16		OBJECTION DEADLINE:MARCH 7, 2025						
17	The Court Appointed Mediator Christopl	her S. Sontchi, through Sontchi, LLC, (the						
18	-							
19 20	"Mediator") and pursuant to the Order Referring Pa							
21	Granting Related Relief [Dkt. No. 810], respectfu	ally submits this third interim application for						
22	allowance of compensation and reimbursement o	f actual and necessary expenses (the "Third						
23	Interim Application") for services performed as	s mediator for the period of September 1,						
24	2024,through December 31, 2024 (the "Third Inter	im Fee Period").						
25	Sontchi, LLC seeks interim approval of its t	fees for services rendered and reimbursement of						
26	expenses incurred during the Third Interim Fee Per							
27	-	-						
28	compensation for legal services rendered in the a	amount of \$146,562.50 and reimbursement for						

expenses incurred in the amount of \$13,288.52. Accordingly, Sontchi, LLC requests that the sum of \$159,851.02 be paid to Sontchi, LLC.

This Third Interim Application is based upon the contents hereof, together with the exhibits, the declaration of Christopher S. Sontchi, as well as any evidence or argument that the Court may entertain at the time of the hearing on the Third Interim Application.

#### **BACKGROUND**

#### A. General Background

On May 8, 2023 (the "<u>Petition Date</u>"), the Debtor commenced the above-captioned chapter 11 bankruptcy case (the "<u>Chapter 11 Case</u>" or the "<u>Bankruptcy Case</u>"). The Debtor continues to operate its ministry and manage its assets and properties as a debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

#### B. Employment of Sontchi, LLC

On December 19, 2023, The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case") and the Official Committee of Unsecured Creditors (the "Committee," and together with the Debtor, "Movants") filed the Joint Motion for Entry of Order Referring Parties to Mediation, Appointing Mediators and Granting Related Relief (the "Motion") [Docket No.: 705], pursuant to sections 105(a), 363(b), 502(b) and 541 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 1001 of the Federal Rules of Bankruptcy Procedure and Local Rule of Bankruptcy Procedure for the Northern District of California ("Local Rule") 9044-1, to mediate the Mediation Matters (as such term is defined herein) and appoint Hon. Christopher S. Sontchi (Ret.) ("Judge Sontchi") and Jeff Krivis ("Mr. Krivis" and together with Judge Sontchi, the "Mediators") as mediators.

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On January 4, 2024, Pacific's Objection to the Joint Motion for Entry of Order Referring Parties to Mediation and Granting Related Relief [Docket No.: 748] and joinders to the Pacific Objection were filed by (i) Continental Casualty Company [Dkt. No. 751] and (ii) Travelers Casualty & Surety Company f/k/a Aetna Casualty & Surety Company [Docket No. 755].

On January 22, 2024, the Court approved the Order Granting the Joint Motion for Entry of Order Referring Parties to Mediation, Appointing Mediators and Granting Related Relief (the "Mediation Order") [Dkt. No. 810]. The Mediation order provided for the appointment of the Mediators and directed the Mediators to apply for the payment of fees and reimbursement of expenses subject to Court approval. A copy of the Mediation Order is attached hereto as **Exhibit** <u>A</u>.

#### C. **Present Posture of the Chapter 11 Mediation**

Since the Mediator's appointment, and during the Third Interim Fee Period, the Mediator has attempted to mediate the significant issues in the case with the objective of reaching an efficient resolution among the mediation parties. These efforts have included multiple meetings of the Mediator and each mediation party separately via telephone or videoconferencing, as well as inperson mediation sessions with the mediation parties on May 13-14, June 18-19, August 13, September 10-11 and October 16-17. The mediation has not yet reached a resolution, but the Mediator believes progress has been made and the mediation process remains ongoing.

#### SERVICES RENDERED

#### **Mediation Services** Α.

During the Third Interim Fee Period, the Mediator provided services in connection with his role as Mediator, namely: communicating with the co-Mediator and the mediation parties through emails and teleconferences; holding multiple meetings (via telephone or video-conference) with the Committee, the Diocese, and their respective counsel; holding in-person mediation sessions with the mediation parties, May 13-14, June 18-19, August 13, September 10-11 and October 16-17 and traveling to and from the in-person mediation sessions. Attached to this application as

**Exhibit B** are copies of the Mediator's invoices during the Third Interim Fee Period, which were filed with the Mediator's monthly fee statements, and which include detailed time entries describing the services provided by the Mediator.

#### B. Additional Disclosures

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5	Did you agree to any variations from, or	Yes, hourly rate was discounted from \$1,500
	alternatives to, your standard or customary	to \$1,250.0 per hour.
6	billing rates, fees or terms for services	
7	pertaining to this engagement that were	
	provided during the application period? If so, please explain.	
8	If the fees sought in this fee application as	N/A
9	compared to the fees budgeted for the time	
	period covered by this fee application are	
10	higher by 10% or more, did you discuss the	
11	reasons for the variation with the client?	
11	Have any of the professionals included in this	No
12	fee application varied their hourly rate based	
13	on the geographic location of the bankruptcy case?	
1.0	Does the fee application include time or fees	No
14	related to reviewing or revising time records	
15	or preparing, reviewing, or revising invoices?	
13	(This is limited to work involved in preparing	
16	and editing billing records that would not be	
17	compensable outside of bankruptcy and does	
17	not include reasonable fees for preparing a	
18	fee application.) If so, please quantify by hours and fees.	
1.0	Does this fee application include time or fees	No
19	for reviewing time records to redact any	110
20	privileged or other confidential information?	
	If so, please quantify by hours and fees.	
21	If the fee application includes any rate	N/A
22	increases since retention:	
	i. Did your client review and	
23	approve those rate increases in advance?	
24	ii. Did your client agree when	
∠ <del>1</del>	retaining the law firm to accept all	
25	future rate increases? If not, did you	
26	inform your client that they need	
26	not agree to modified rates or terms	
27	in order to have you continue the	
	representation, consistent with	

1 2	ABA Formal Ethics Opinion 11- 458?							
3	THE FEES AND EXPENSES REQUESTED SHOULD							
4	BE AWARDED BASED UPON APPLICABLE LAW							
5	The fees and expenses requested in this Third Interim Application are an appropriate							
6	award for the Mediator's services, which were provided in accordance with the Mediation Order.							
7	The Mediator requests an interim allowance of all fees and costs for the Third Interim Fee Period.							
8	The Mediator believes that the services rendered for which compensation is sought have been							
10	beneficial to the estate, that the costs incurred have been necessary and proper, and that the sums							
11	requested for the services rendered and the costs incurred are fair and reasonable.							
12	The Mediator understands that the Debtor has sufficient funds available to pay the fees							
13	and costs requested herein.							
1.4								
14	<u>CONCLUSION</u>							
15	CONCLUSION  WHEREFORE, the Mediator respectfully requests that the Court (a) authorize Third							
15 16								
15 16 17	WHEREFORE, the Mediator respectfully requests that the Court (a) authorize Third							
15 16 17 18	WHEREFORE, the Mediator respectfully requests that the Court (a) authorize Third interim allowance and direct payment of any unpaid fees and costs, and (b) award Third interim compensation to the Mediator in the amount of \$159,851.02, inclusive of all fees and costs for							
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15 16 17 18 19 20 21 22 23	WHEREFORE, the Mediator respectfully requests that the Court (a) authorize Third interim allowance and direct payment of any unpaid fees and costs, and (b) award Third interim compensation to the Mediator in the amount of \$159,851.02, inclusive of all fees and costs for the Third Interim Period, consisting of \$146,562.50 in fees for legal services rendered and \$13,288.52 for reimbursement of expenses.  Dated: February 13, 2025  SONTCHI, LLC  By: Christopher S. Sontchi Christopher S. Sontchi							

# **EXHIBIT A**

Case: 23-40523 Doc# 1726 Filed: 02/14/25 Entered: 02/14/25 11:31:26 Page 9 of 24

Entered on Docket January 23, 2024 EDWARD J. EMMONS, CLERK

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



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The following constitutes the order of the Court. Signed: January 22, 2024

William J. Lafferty, III U.S. Bankruptcy Judge

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

ORDER REFERRING PARTIES TO MEDIATION, APPOINTING MEDIATORS, AND GRANTING RELATED RELIEF

#### **Hearing Held**

Date: January 17, 2024

Time: 9:30 a.m.

Location: 1300 Clay St, Ctrm 220/Zoom,

Oakland, CA 94612

Upon the Joint Motion for Entry of Order Referring Parties to Mediation, Appointing Mediators and Granting Related Relief [Dkt. No. 705] (the "Motion") filed by (i) the Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case") and (ii) the Official Committee of Unsecured Creditors (the "Committee," and together with the Debtor, the "Movants") for entry of an order requiring mediation (the "Mediation") of the Mediation Matters (defined below) and appointing mediators; and upon Pacific's Objection

to Joint Motion for Entry of Order Referring Parties to Mediation and Granting Related Relief [Dkt No. 748] (the "Pacific Objection") and to the joinders to the Pacific Objection filed by (i) Continental Casualty Company [Dkt. No. 751] and (ii) Travelers Casualty & Surety Company f/k/a Aetna Casualty & Surety Company [Docket No. 755] (collectively with the Pacific Objection, the "Objection"); and the Court having reviewed and considered the Motion, the reply to the Objection filed by the Movants [Dkt. No. 761], and the Objection, and the statements of counsel at the hearing held on the Motion on January 9 and 17, 2024; and the Court finding that it has jurisdiction over this matter, that venue in this Court is proper, and that notice of the Motion thereon was reasonable and sufficient under the circumstances; and the Court further finding that the relief requested in the Motion is in the best interests of the Debtor, its estate and its creditors; and after due deliberation and good cause appearing,

#### IT IS HEREBY ORDERED as follows:

- 1) The Motion is GRANTED as set forth and modified below.
- 2) The Court authorizes and appoints Hon. Christopher Sontchi (Ret.) ("Judge Sontchi") and Jeff Krivis ("Mr. Krivis" and together with Judge Sontchi, the "Committee Mediators") for the purpose of mediating the Committee Mediation Matters (defined below). The Court authorizes and appoints Hon. Randall Newsome (Ret.) ("Judge Newsome") and Timothy Gallagher ("Mr. Gallagher" and together with Judge Newsome, the "Insurance Mediators") for the purpose of mediating the Insurance Mediation Matters (defined below). The Committee Mediators and Insurance Mediators are collectively referred to herein as the "Mediators."
- 3) The Mediators, as court appointed mediators, shall be immune from claims arising out of acts or omissions incident to the Mediators' services rendered in connection with the Mediation to the maximum extent permitted by law.
- 4) The Mediators shall apply for the payment of their fees and the reimbursement of their expenses in conformity with the Bankruptcy Code, Bankruptcy Rules, Local Rules and orders of this Court, provided that the Insurers (as defined below) shall pay fifty percent (50%) of the fees and expenses of the Insurance Mediators when and as due according to the

authorization obtained pursuant to the Bankruptcy Code, Bankruptcy Rules, Local Rules and orders of this Court.

- 5) The participants in the mediation (the "<u>Mediation Parties</u>" and each a "<u>Mediation</u> Party"), through their respective counsel, are:
  - A. the Debtor;
  - B. the Committee; and,
  - C. The Debtor's insurers named as defendants in adversary proceedings *The Roman Catholic Bishop of Oakland v. Pacific Indemnity et al.*, Adv. Case No. 23-04028 and *The Roman Catholic Bishop of Oakland v. American Home Assurance Co. et al.*, Adv. Case No. 23-04037 (such adversary proceedings, the "<u>Adversary Proceedings</u>" and such insurer defendants, the "<u>Insurers</u>").
- 6) The following matters are hereby referred to mediation between the Committee and Debtor (the "Committee Mediation Matters"), all of which are within this Court's jurisdiction over the administration of this chapter 11 case:
  - Assessment of sexual abuse claims and the Debtor's potential legal liability for the sexual abuse claims;
  - ii. The negotiation of material financial, injunctive, and other provisions of a plan of reorganization;
  - iii. The resolution of disputes related to the formation of a trust and the process for allowance of and distributions to holders of abuse claims;
  - iv. The resolution of disputes related to the process to resolve claims asserted by or against a church and certain other non-Debtor Catholic entities within the Diocese;
  - v. The resolution of any other issue necessary to reach agreement on the terms of a confirmable plan of reorganization; and,
  - vi. Such other issues as may arise.

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- 7) The following matters are hereby referred to mediation between the Debtor, the Committee, and the Insurers (the "<u>Insurance Mediation Matters</u>"), all of which are within this Court's jurisdiction over the administration of this Chapter 11 case:
  - i. Assessment of sexual abuse claims;
  - ii. The claims and defenses asserted by the parties in the Adversary Proceedings, including issues related to indemnity, defense, and insurance coverage of sexual abuse claims and the obligations of the Debtors and parishes;
  - iii. The negotiation of material financial, injunctive, and other provisions of a plan of reorganization, as directly affects the Insurers;
  - iv. The resolution of any other issue necessary to reach agreement on the terms of a confirmable plan of reorganization; and,
  - v. Such other issues as may arise.
- 8) At any time following entry of this Order, one or more of the Mediation Parties may, individually or jointly, propose in writing that the Mediators address one or more particular Mediation Issues (each such proposal, a "Mediation Proposal") so long as such Mediation Party or Parties submits the Mediation Proposal by email to all of the Mediators and all of the Parties and describes, with specificity, the Mediation Issue(s) that are the subject of the Mediation Proposal. Upon receipt of a Mediation Proposal, the Mediators shall confer and determine, in their discretion, the allocation of responsibility amongst themselves with respect to the Mediation Issue(s) that are the subject of the Mediation Proposal. Notwithstanding anything to the contrary in this Order, and for the avoidance of doubt, no Mediation Party shall be required to participate in the mediation of any Mediation Issue(s).
- 9) The Mediators shall consult with the Mediation Parties on the matters concerning the Mediation, including, without limitation: (a) the structure and timing of Mediation procedures, including, without limitation, the attendance of specific Mediation Parties at particular Mediation sessions; and (b) the timing, general content, and manner of any submissions to the Mediators. Notwithstanding any provision of this order, nothing shall

prevent the Mediators from considering modifications to the subjects to be included in the Committee Mediation Matters and the Insurance Mediation Matters, as set forth in paragraphs 7 and 8 of this Order.

- 10) The results of the Mediation are non-binding and are without prejudice to any Mediation Party's rights, claims, or defenses, including with respect to any of the Mediation Matters, all of which are expressly preserved.
- 11) The Mediation shall take place on such date(s) and location(s) (either in-person or via electronic means), as the Mediators reasonably determine, which may include joint and private meetings between the Mediators and Mediation Parties during the course of the Mediation, including joint and separate meetings with any of the parties to the Committee Mediation Matters and the Insurance Mediation Matters.
- 12) The Mediators shall have the authority to require a representative, with complete authority to negotiate and settle all disputed issues and amounts, of each of the Mediation Parties to personally attend the Mediation meeting(s) either in person or via video conference.
- 13) The Mediators shall have authority to control all procedural aspects of the Mediation(s), including when the Mediation Parties will meet jointly and/or separately with the Mediator(s), and whether meetings shall be by telephone, video conference, or in person. The Mediators may require Mediation Parties to sign a mediation agreement as may be reasonably required to promote the Mediation, except that any such supplemental agreement shall be consistent with and subject in all respects to the terms of this Order. The Mediators may report to the Court any willful failure to attend or participate in good faith in the mediation process or mediation conference. Such failure may result in the imposition of sanctions by the Court.
- 14) Participation by the Mediation Parties in the Mediation will not prejudice their rights with respect to any disputed issue in the Chapter 11 Case, and all such rights, to the extent they existed prior to this Order, are preserved and may be exercised consistent with any order of the Court. This includes, without limitation, the Mediation Parties' rights (if any) to (a) seek a judicial determination from this Court with respect to any issue that may arise during the Mediation requiring judicial resolution; (b) contest the jurisdiction of the Bankruptcy Court; (c)

contest the entry of final orders or judgments by the Bankruptcy Court; (d) withdraw the reference; or (e) demand arbitration or a trial by jury.

- 15) After the Mediation concludes, the Mediators will report to chambers staff whether the Mediation resulted in a settlement.
- 16) The provisions of Local Rule 9047-1 pertaining to the "Confidentiality" of the Bankruptcy Dispute Resolution Program shall govern the Mediation; provided, however, that if a Mediation Party puts at issue any good faith finding concerning the Mediation in any subsequent action concerning insurance coverage, the parties' right to seek discovery, if any, is preserved. However, nothing in this paragraph shall limit communications between the Mediators during the Mediation. Further, nothing in this paragraph makes a document or other information confidential that was received or developed by a Mediation Party without an obligation of confidentiality that related to the Mediation.
- 17) The Mediation Parties shall cooperate in pre-mediation discovery. In the event that a discovery dispute arises that cannot be resolved by negotiation among the Mediation Parties involved, a motion may be brought before this Court to resolve the dispute. The Court may hold hearings on short notice on any discovery dispute. The Court expects the Mediation Parties to obtain such information as they may deem reasonable to participate meaningfully in the Mediation.
- 18) Notwithstanding any provision of this Order to the contrary, (a) nothing contained in this Order shall authorize any Mediation Party to produce documents or information that are subject to attorney-client privilege, attorney work product, or any other legally recognized privilege; and (b) the Debtor shall not as part of the Mediation or otherwise provide the Committee or its counsel with any materials created or used in the defense and resolution of abuse claims that may be subject to an attorney client privilege, attorney work product privilege, common interest privilege (subject to the provisions of paragraph 20 below),or other rule of privilege or confidentiality, unless the Debtor first shares those materials with the Insurers and the Insurers consent to the disclosure of those materials.

19) If any of the parties subject to this Order believe that they share a "common interest" privilege with respect to any information or communications subject to this Order, before any such privilege may be invoked, such parties shall memorialize the terms of their agreement concerning the existence and scope of such privilege in a written agreement to be executed by all parties asserting a right to invoke the privilege and to be lodged with the Court. If the parties decide to ask the Court to approve their agreement regarding a common interest privilege, and to the enforce such agreement if so approved, the Court will consider a motion to obtain such relief on notice to the other participants in the Mediation who are not parties to the agreement.

- 20) Notwithstanding any provision of this Order to the contrary, no Mediation Party may disclose to any other Mediation Party, either in connection with the Mediation or any premediation discovery, any information or documents which are protected by common interest privilege, without the prior written consent of all parties sharing in such common interest privilege.
- 21) Nothing in this Order shall relieve any of the Mediation Parties or any other party in interest from complying with applicable requirements of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure, such as requirements for obtaining court approval of any compromises of controversies, stipulated stay relief or adequate protection, or sales of property outside the ordinary course of business.
- 22) Any of the Mediation Parties may at any time file a motion with the Court to withdraw from, suspend, and/or terminate the Mediation for cause.
- 23) Neither this Order nor any of its terms shall be construed as a stay or prohibition of any proceedings or issues in this Chapter 11 Case.
- 24) The Court retains discretion to modify this Order and retains exclusive jurisdiction to hear and determine all matters arising from the implementation or interpretation of this Order.

#### \*\*END OF ORDER\*\*

### **COURT SERVICE LIST**

All ECF Recipients

# EXHIBIT B

# Sontchi, LLC

#### Insolvency, Restructuring & Complex Litigation Expertise

11 Tobin Court Hockessin, DE 19707 Phone: +1 302 562 6360

Email: Sontchi@SontchiLLC.com

#### 3500-000-CSS

In re Roman Catholic Bishop of Oakland, Case No. 23-bk-40523 in the Bankruptcy Court of the Northern **District of California** 

Type	Date	Notes	Quantity	Rate	Total
Service	09/02/2024	Email correspondence	0.20	\$1,250.00	\$250.00
Service	09/06/2024	Teleconferences, email correspondence	0.90	\$1,250.00	\$1,125.00
Expense	09/09/2024	Travel: American Airlines	1.00	\$1,273.43	\$1,273.43
Service	09/09/2024	Travel time from Del. to Chicago	6.60	\$625.00	\$4,125.00
Service	09/09/2024	Email correspondence, telephone conference	0.20	\$1,250.00	\$250.00
Service	09/10/2024	Review of documents; mediation	7.00	\$1,250.00	\$8,750.00
Expense	09/11/2024	Hotel: Westin	1.00	\$1,796.46	\$1,796.46
Service	09/11/2024	Mediation	5.00	\$1,250.00	\$6,250.00
Service	09/11/2024	Travel time from Chi. to Del.	8.00	\$625.00	\$5,000.00
Expense	09/11/2024	Travel: Uber	1.00	\$135.64	\$135.64
Expense	09/11/2024	Travel: Philadelphia Airport Parking	1.00	\$84.00	\$84.00
Service	09/12/2024	Email correspondence; teleconference	0.80	\$1,250.00	\$1,000.00
Service	09/17/2024	Teleconference	0.40	\$1,250.00	\$500.00
Service	09/20/2024	Telephone conferences, email correspondence	0.50	\$1,250.00	\$625.00
Service	09/22/2024	Teleconference	0.30	\$1,250.00	\$375.00
Service	09/23/2024	Zoom conference; teleconferences	1.40	\$1,250.00	\$1,750.00
Service	09/24/2024	Drafting of summary, email correspondence	2.00	\$1,250.00	\$2,500.00
Service	09/27/2024	Email correspondence; teleconferences	2.00	\$1,250.00	\$2,500.00
Service	09/28/2024	Review of draft pleadings; email correspondence	0.60	\$1,250.00	\$750.00
Service	09/30/2024	Mediation	5.60	\$1,250.00	\$7,000.00

Total \$46,039.53

Invoice #77

Date: 10/01/2024

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**Detailed Statement of Account** 

#### **Other Invoices**

Invoice Number	Due On	<b>Amount Due</b>	Payments Received	<b>Balance Due</b>
72	10/03/2024	\$23,649.73	\$19,224.73	\$4,425.00
77	10/31/2024	\$46,039.53	\$37,489.53	\$8,550.00
87	12/01/2024	\$72,771.11	\$59,496.11	\$13,275.00

#### **Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
90	01/02/2025	\$41,040.38	\$0.00	\$41,040.38
			<b>Outstanding Balance</b>	\$67,290.38
			<b>Total Amount Outstanding</b>	\$67,290.38

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# Sontchi, LLC

#### Insolvency, Restructuring & Complex Litigation Expertise

Invoice #87

Date: 11/01/2024

11 Tobin Court Hockessin, DE 19707 Phone: +1 302 562 6360

Email: Sontchi@SontchiLLC.com

#### 3500-000-CSS

In re Roman Catholic Bishop of Oakland, Case No. 23-bk-40523 in the Bankruptcy Court of the Northern District of California

Type	Date	Notes	Quantity	Rate	Total
Service	10/01/2024	Review of email correspondence and attachments; teleconferences; mediation	3.20	\$1,250.00	\$4,000.00
Service	10/02/2024	Email correspondence, teleconferences	0.60	\$1,250.00	\$750.00
Service	10/03/2024	Email correspondence	0.20	\$1,250.00	\$250.00
Service	10/04/2024	Zoom call w/ committee	0.40	\$1,250.00	\$500.00
Service	10/06/2024	Email correspondence	0.30	\$1,250.00	\$375.00
Service	10/10/2024	Email correspondence, teleconference	0.50	\$1,250.00	\$625.00
Expense	10/11/2024	Reimbursable expenses: Courtscribes	1.00	\$300.00	\$300.00
Expense	10/11/2024	Reimbursable expenses: Courtscribes	1.00	\$780.00	\$780.00
Service	10/11/2024	Extensive email correspondence, numerous telephone conferences, review of documents	2.50	\$1,250.00	\$3,125.00
Expense	10/15/2024	Travel: American Airlines	1.00	\$3,929.58	\$3,929.58
Expense	10/15/2024	Hotel: Omni San Francisco Hotel	1.00	\$1,021.83	\$1,021.83
Expense	10/15/2024	Travel: Lyft	1.00	\$150.96	\$150.96
Service	10/15/2024	Attendance at hearing, email correspondence, teleconferences	1.00	\$1,250.00	\$1,250.00
Service	10/15/2024	Travel time from NYC to SFO	9.40	\$625.00	\$5,875.00
Expense	10/15/2024	Travel: Lyft	1.00	\$115.44	\$115.44
Service	10/16/2024	Mediation; research	8.20	\$1,250.00	\$10,250.00
Service	10/17/2024	Background research and analysis; email correspondence; mediation	8.30	\$1,250.00	\$10,375.00
Expense	10/17/2024	Travel: lyft	1.00	\$98.30	\$98.30
Service	10/19/2024	Travel time from California to Delaware	8.00	\$625.00	\$5,000.00

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Service	10/22/2024	Teleconferences, email correspondence; review of documents, data analysis		\$1,250.00	\$3,500.00
Service	10/23/2024	Teleconferences, data analysis, email correspondence	2.40	\$1,250.00	\$3,000.00
Service	10/24/2024	Email correspondence review of documents and data analysis	1.00	\$1,250.00	\$1,250.00
Service	10/25/2024	Meetings w committee professionals	1.50	\$1,250.00	\$1,875.00
Service	10/26/2024	Numerous meetings w committee counsel; data analysis, email correspondence	2.40	\$1,250.00	\$3,000.00
Service	10/27/2024	Correspondence re mediation; data analysis	1.00	\$1,250.00	\$1,250.00
Service	10/28/2024	Teleconference, data analysis	0.50	\$1,250.00	\$625.00
Service	10/29/2024	Teleconferences w committee counsel; data analysis; follow up correspondence	2.30	\$1,250.00	\$2,875.00
Service	10/30/2024	Numerous calls and emails w counsel	1.50	\$1,250.00	\$1,875.00
Service	10/31/2024	Email correspondence, teleconferences, Zoom conference	3.80	\$1,250.00	\$4,750.00

Total \$72,771.11

#### **Detailed Statement of Account**

#### **Other Invoices**

Invoice Number	Due On	Amount Due	Payments Received	<b>Balance Due</b>
52	07/04/2024	\$33,980.44	\$27,630.44	\$6,350.00
60	08/02/2024	\$40,044.35	\$32,581.85	\$7,462.50
66	08/31/2024	\$6,125.00	\$4,900.00	\$1,225.00
72	10/03/2024	\$23,649.73	\$19,224.73	\$4,425.00
77	10/31/2024	\$46,039.53	\$37,489.53	\$8,550.00

#### **Current Invoice**

Invoice Number	Due On	Amount Due	<b>Payments Received</b>	Balance Due
87	12/01/2024	\$72,771.11	\$0.00	\$72,771.11
			Outstanding Balance	\$100,783.61
			<b>Total Amount Outstanding</b>	\$100,783.61

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# Sontchi, LLC

#### Insolvency, Restructuring & Complex Litigation Expertise

11 Tobin Court Hockessin, DE 19707 Phone: +1 302 562 6360

Email: Sontchi@SontchiLLC.com

#### 3500-000-CSS

# In re Roman Catholic Bishop of Oakland, Case No. 23-bk-40523 in the Bankruptcy Court of the Northern District of California

Туре	Date	Notes	Quantity	Rate	Total
Service	11/01/2024	Numerous teleconferences; email corresondence	3.00	\$1,250.00	\$3,750.00
Service	11/02/2024	Drafting of documents; email correspondence; teleconferences	3.00	\$1,250.00	\$3,750.00
Expense	11/03/2024	Travel: American Airlines - 11.3-11-5	1.00	\$2,226.95	\$2,226.95
Service	11/03/2024	Travel time from Del. to SFO	9.50	\$625.00	\$5,937.50
Expense	11/04/2024	Travel: Lyft	1.00	\$98.38	\$98.38
Service	11/04/2024	Teleconferences, meetings, court appearance	6.70	\$1,250.00	\$8,375.00
Expense	11/04/2024	Travel: Lyft	1.00	\$93.43	\$93.43
Expense	11/04/2024	Travel: Lyft	1.00	\$20.98	\$20.98
Expense	11/04/2024	Travel: Cosmo Limo	1.00	\$100.00	\$100.00
Service	11/05/2024	Travel time from SFO to Del	8.00	\$625.00	\$5,000.00
Expense	11/05/2024	Hotel: Omni	1.00	\$943.14	\$943.14
Expense	11/05/2024	Travel: cosmo limo	1.00	\$120.00	\$120.00
Service	11/05/2024	Email correspondence, review of transcripts	1.00	\$1,250.00	\$1,250.00
Service	11/06/2024	Teleconferences	0.80	\$1,250.00	\$1,000.00
Service	11/11/2024	Review of documents; email correspondence	0.50	\$1,250.00	\$625.00
Service	11/18/2024	Review of plan and disclosure statement	3.00	\$1,250.00	\$3,750.00
Service	11/19/2024	Teleconference	0.20	\$1,250.00	\$250.00
Service	11/21/2024	Revew of Committee pleadings and motions	3.00	\$1,250.00	\$3,750.00

**Total** \$41,040.38

Invoice # 90

Date: 12/03/2024

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#### **Detailed Statement of Account**

#### **Other Invoices**

Invoice Number	Due On	<b>Amount Due</b>	Payments Received	<b>Balance Due</b>
52	07/04/2024	\$33,980.44	\$27,630.44	\$6,350.00
60	08/02/2024	\$40,044.35	\$32,581.85	\$7,462.50
66	08/31/2024	\$6,125.00	\$4,900.00	\$1,225.00
72	10/03/2024	\$23,649.73	\$0.00	\$23,649.73

#### **Current Invoice**

Invoice Number	Due On	<b>Amount Due</b>	<b>Payments Received</b>	Balance Due
77	10/31/2024	\$46,039.53	\$0.00	\$46,039.53
			Outstanding Balance	\$84,726.76
			<b>Total Amount Outstanding</b>	\$84,726.76

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