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*Counsel for the Official Committee of
Unsecured Creditors***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION***In re:*

Case No. 23-40523 WJL

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Chapter 11 Case

Debtor.

**COVER SHEET TO FOURTH INTERIM FEE
APPLICATION OF BERKELEY RESEARCH
GROUP FOR ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD SEPTEMBER 1, 2024
THROUGH DECEMBER 31, 2024**

Judge: Hon. William J. Lafferty

Date: April 30, 2025

Time: 10:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court

1300 Clay Street, Courtroom 220

Oakland, CA 94612

Objection Deadline: March 7, 2025

Summary Cover Sheet Of Fee Application

Applicant	Berkeley Research Group, LLC
Client	The Official Committee of Unsecured Creditors
Petition date	May 8, 2023
Retention date	Effective as of June 23, 2023
Date of employment order	August 4, 2023 [Dkt. No. 330]
Time period covered by this application	September 1, 2024 – December 31, 2024
Total fees and expenses sought this period	\$211,228.91
Total fees sought this period	\$206,837.50
Total expenses sought this period	\$4,391.41
Total fees approved by interim order to date	\$1,946,537.92
Total expenses approved by interim order to date	\$19,730.74
Total paid compensation to date	\$2,086,503.87
Total paid fees to date	\$2,062,381.72
Total paid expenses to date	\$24,122.15
Blended rate in this application for all timekeepers	\$649.82
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	\$116,960.40
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	\$4,391.41
Number of professionals included in this application	11
Number of professionals billing fewer than 15 hours to the case during this period	5
Are any rates higher than those approved or disclosed at retention?	No

Summary Of Fee Statements / Applications Submitted & Filed ¹

Statement / Application		Requested		CNO / Order	Paid To Date		Total Unpaid
Date Filed / Docket No.	Period Covered	Fees	Expenses	Date Filed / Docket No.	Fees	Expenses	Fees & Expenses
01/02/24 Dkt. No. 740	06/23/23 - 10/31/23	\$ 453,353.00	\$ 5,536.72	N/A	\$ 445,441.30	\$ 5,371.46	\$ -
01/02/24 Dkt. No. 741	11/01/23 - 11/30/23	86,363.50	-	N/A	84,856.32	-	-
01/19/24 Dkt. No. 800	12/01/23 - 12/31/23	176,553.00	-	N/A	173,471.88	-	-
02/13/24 Dkt. No. 860	06/13/23 - 12/31/23	716,269.50	5,536.72	03/23/24 Dkt. No. 1008	703,769.50	5,371.46	-
02/28/24 Dkt. No. 900	01/01/24 - 01/31/24	245,139.50	5,033.79	N/A	244,567.52	4,932.28	-
03/29/24 Dkt. No. 1021	02/01/24 - 02/29/24	216,167.00	-	N/A	215,662.63	-	-
04/29/24 Dkt. No. 1101	03/01/24 - 03/31/24	108,198.50	4,407.75	N/A	107,946.04	4,318.86	-
05/30/24 Dkt. No. 1155	04/01/24 - 04/30/24	179,263.50	3,540.27	N/A	178,845.23	3,468.87	-
06/14/24 Dkt. No. 1197	01/01/24 - 04/30/24	748,768.50	12,981.81	08/29/24 Dkt. No. 1316	747,021.42	12,720.01	-
06/28/24 Dkt. No. 1217	05/01/24 - 05/31/24	92,401.50	1,639.27	N/A	91,228.88	1,639.27	1,116.00
07/30/24 Dkt. No. 1269	06/01/24 - 06/30/24	112,197.50	-	N/A	112,128.74	-	-
08/29/24 Dkt. No. 1312	07/01/24 - 07/31/24	119,145.00	-	N/A	119,071.98	-	-
09/30/24 Dkt. No. 1353	08/01/24 - 08/31/24	172,307.00	-	N/A	172,200.80	-	0.60
12/17/24 Dkt. No. 1453	05/01/24 - 08/31/24	496,051.00	1,639.27	12/17/24 Dkt. No. 1543	494,630.40	1,639.27	1,116.60
10/30/24 Dkt. No. 1430	09/01/24 - 09/30/24	54,628.00	2,610.39	N/A	43,702.40	2,610.39	10,925.60
11/26/24 Dkt. No. 1480	10/01/24 - 10/31/24	42,155.00	-	N/A	33,724.00	-	8,431.00
12/23/24 Dkt. No. 1559	11/01/24 - 11/30/24	49,417.50	1,781.02	N/A	39,534.00	1,781.02	9,883.50
01/30/25 Dkt. No. 1678	12/01/24 - 12/31/24	61,955.50	-	N/A	-	-	61,955.50
02/___/25 Dkt. No.	09/01/24 - 12/31/24	208,156.00	4,391.41		116,960.40	4,391.41	91,195.60
		\$2,169,245.00	\$ 24,549.21		\$2,062,381.72	\$ 24,122.15	\$ 92,312.20

Summary of Any Objections to Fee Statements / Applications: N/A

¹ The difference between (a) requested fees (\$2,169,245.00) and expenses (\$24,549.21) in the total amount of \$2,193,794.21 and (b) paid to date fees (\$2,062,381.72) and expenses (\$24,122.15) plus total unpaid fees and expenses (\$92,312.20) in the total amount of \$2,178,816.07 relates to reductions negotiated with the U.S. Trustee and the Fee Examiner in the total amount of \$14,978.14. "Paid to Date" and "Total Unpaid" amounts include these agreed upon reductions with the U.S. Trustee and the Fee Examiner.

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*Counsel for the Official Committee of Unsecured
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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11 Case

**FOURTH INTERIM FEE APPLICATION OF
BERKELEY RESEARCH GROUP FOR
ALLOWANCE AND PAYMENT OF
INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD SEPTEMBER 1, 2024
THROUGH DECEMBER 31, 2024**

Judge: Hon. William J. Lafferty

Date: April 30, 2025

Time: 10:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court
1300 Clay Street, Courtroom 220
Oakland, CA 94612

Objection Deadline: March 7, 2025

Berkeley Research Group, LLC (“**BRG**”), financial advisor to the Official Committee of Unsecured Creditors (the “**Committee**”) of the Roman Catholic Bishop of Oakland (the “**Debtor**”) files its Fourth Interim Fee Application (this “**Application**”), pursuant to sections 330 and 331 of Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), *The United States Trustee Appendix A Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, effective January 30, 1996 (the “**U.S. Trustee Guidelines**”), the *Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees for the Northern District of California*, dated February 19, 2014 (the “**Local Guidelines**”), the Local Bankruptcy Rules of the Northern District of California (the “**Local Rules**”) the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”) and the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), for approval and allowance of compensation for professional services rendered to the Committee within the period September 1, 2024 through December 31, 2024 (the “**Interim Fee Period**”) and reimbursement of expenses incurred in the connection with such services, and, in support thereof, represents as follows:

I.

THE UST GUIDELINES

1. The Office of the United States Trustee (the “**U.S. Trustee**”) established the U.S. Trustee Guidelines. In turn, the U.S. Trustee promulgated forms to aid in compliance with the U.S. Trustee Guidelines. Charts and tables based on such forms, and certain other attachments, are attached and filled out with data to the extent relevant to this Chapter 11 Case:

- | | |
|-------------------|---|
| Exhibit 1: | Summary of Fees by Professionals in this Application; |
| Exhibit 2: | Summary of Fees by Task Code in this Application; |
| Exhibit 3: | Summary of Expense Reimbursement Requested by Category; |
| Exhibit 4: | Declaration of Financial Advisor; |

6. Following the Committee’s appointment, on July 8, 2023 the Court approved the *Order Authorizing Retention of Lowenstein Sandler LLP as Lead Counsel to the Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland, Effective as of May 30, 2023*, and the *Order Authorizing Retention of Keller Benvenuti Kim LLP as Local Counsel for the Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland* [Dkt No. 204] (“**Committee Counsel**”).

7. On July 24, 2023 BRG filed its *Application to Employ Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors effective as of June 23, 2023* [Dkt. No. 289] (the “**Retention Application**”).

8. The Court approved the Retention Application on August 4, 2023, in the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors* [Dkt. No. 330] (the “**Retention Order**”).

9. The Retention Order authorizes the Debtor to compensate and reimburse BRG in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Fee Guidelines, and the Interim Compensation Order.

10. On December 5, 2023, BRG filed its *Stipulation and Agreement for Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 659] (the “**Stipulated Agreement**”).

11. The Court approved this order on December 27, 2023 with the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733].

V.

PROFESSIONAL FEES AND DISBURSEMENTS

12. During the Interim Fee Period, BRG's professionals expended a total of 318.3 hours in connection with providing services to the Committee at a blended hourly rate of \$649.82.

13. By this Application, BRG seeks allowance of fees in the amount of \$206,837.50 for professional services rendered for and on behalf of the Committee and \$4,391.41 for expenses incurred during the Interim Fee Period.

14. BRG filed monthly fee statements in accordance with the Compensation Procedures Order and Stipulated Agreement. BRG submitted monthly fee statements for each month in the Interim Fee Period requesting 80% of the fees and 100% of the expenses incurred (the “**Monthly Fee Statements**”) (See **Exhibits 6, 7, 8, and 9**).

15. BRG charges for its services based on standard hourly rates established, subject to periodic adjustments to reflect economic and other conditions. Billing rates are representative of BRG's normal rates for services of this kind and are competitive with other financial advisors. BRG believes that the compensation in this Application is based on the customary compensation charged by comparably skilled professionals in cases other than cases under Title 11.

16. BRG maintains contemporaneous records of the time expended and actual, necessary expenses incurred in support of its billings. Time entries are recorded in six-minute increments.

VI.

SUMMARY OF SERVICES RENDERED

17. BRG is a global strategic advisory and expert consulting firm that provides independent expert testimony, litigation and regulatory support, authoritative studies, strategic advice, advisory services relating to restructuring and turnaround situations, due diligence, valuation, and capital markets, and document and data analytics to major law firms, businesses, including Fortune 500 corporations, government agencies, and regulatory bodies around the world.

18. BRG has extensive experience in the areas of reorganization, workouts, insolvency, accounting, financial analysis, tax, and valuation. The professionals engaged in these cases have also worked in numerous Catholic diocese bankruptcy cases throughout the country.

19. This bankruptcy case addresses issues that raise complex questions and require a high level of skill and expertise to efficiently and accurately address the same. The professional services described herein were performed by BRG to, among other things, analyze and evaluate the Debtor's financial position and financial performance and guide the Committee through the Debtor's Chapter 11 Case.

1 20. During the Interim Fee Period, the Committee relied heavily on the experience and
2 expertise of BRG when dealing with the matters described herein. As a result, BRG devoted
3 significant time and effort to perform properly and expeditiously the required professional services.
4 BRG submits that the professional services it rendered on behalf of the Committee were necessary
5 and have directly benefited the creditor constituents represented by the Committee and have
6 contributed to the effective administration of this case.

7 21. BRG submits that the interim fees applied for herein for professional services
8 rendered in performing services for the Committee in this proceeding are fair and reasonable in
9 view of the time spent, the extent of work performed, the nature of the Debtor's operations and
10 financial condition, the financial dealings and interrelationship of the Debtor and its affiliates, the
11 Debtor's accounting system and financial reporting, and the investigation and analysis performed
12 to date.

13 22. The work involved, and thus the time expended, was carefully assigned in light of
14 the experience and expertise required for a particular task. The staff utilized sought to optimize
15 efficiencies and avoid redundant efforts. It is BRG's practice to staff engagements at the lowest
16 appropriate level in light of the complexity of the services to be rendered. Proper supervision and
17 direction are maintained throughout the engagement. BRG believes that there has been no
18 duplication of services between BRG and any other consultants or accountants to the bankruptcy
19 estate.

20 23. BRG is aware of the need to avoid duplication of services, and ensure tasks are
21 performed by the lowest level professional qualified to perform such services to minimize fees,
22 thereby reducing costs to the Debtor's estate and maximizing the ultimate benefit to creditors. As
23 a result, BRG limits participants in meetings and phone conferences; however, in some instances
24 more than two BRG professionals attend certain meetings or phone conferences based on areas of
25 case responsibility, complexity, case matter background, and subject-matter expertise. Due to the
26 complex nature of the Debtor's case and based on BRG's extensive experience, this approach
27 allows for increased efficiency in the evaluation and reporting of findings and in the coordination
28 of ongoing analyses and investigations. As a result of this coordination, BRG continues to

1 effectively and efficiently delegate tasks to the lowest level professional qualified to perform such
2 services, thereby reducing the blended hourly rate for all services provided during the Interim Fee
3 Period.

4 24. Given the matter size and complexity of the issues to be addressed for resolution of
5 this case, BRG's professionals have differing roles and responsibilities. As a result, certain BRG
6 professionals need to be included in meetings so assignments can be effectively explained and
7 coordinated in the most efficient manner possible. Further, assignments in a particular area of
8 responsibility which are large in nature and / or complex often need to be divided among BRG
9 professionals with similar levels of experience and expertise to complete those tasks in an
10 expedited manner to meet the needs of the Committee (including preparation for and participation
11 in mediation) in an effort to assist achieving a consensual resolution of the Chapter 11 Case. This
12 approach (which has been successful in other diocesan cases) is effective and necessary and is not
13 indicative of duplicative or inefficient efforts. Instead, it allows BRG's professionals to provide
14 timely financial analyses and advisory services to the Committee in a more efficient and cost-
15 effective manner. Other benefits realized from having more than two professionals in meetings are
16 the ability to simultaneously address more than one area of responsibility or analysis (including
17 when these separate areas share common issues), to assist team members in understanding the
18 context and objectives of the work being performed, to allow team members to efficiently
19 communicate regarding the documentation and information evaluated, and to inform senior
20 professionals if deviations are encountered and adjustments need to be considered. Periodically
21 involving junior professionals in meetings allows for more efficient and effective means of
22 performing the tasks. In some instances, junior professionals are more familiar with key issues
23 including how data is being captured or extracted and the functionality of the tools being used to
24 develop the analysis. As a result, they are able to identify procedures that further reduce time and
25 fees incurred.

26 25. During the Interim Fee Period, five BRG professionals billed less than 15 hours.
27 Three of these professionals are subject-matter experts who will continue to be involved in this
28 case: (a) Eric Madsen provides industry research and valuation expertise; (b) Jared Funk provides

1 financial analysis and valuation expertise; and (c) John Freeman provides data scripting and
2 conversion expertise. The other BRG professionals provided services in this matter (a) at lower
3 billing rates and (b) which required no additional fees or time to “bring them up to speed” to
4 perform said services. Over the course of this matter, BRG expects these professionals to provide
5 additional services.

6 26. No agreement or understanding exists between BRG and any other person for the
7 sharing of compensation received or to be received for services rendered in connection with the
8 Chapter 11 Case, except for internal agreements among employees of BRG regarding the sharing
9 of revenue or compensation. Neither BRG nor any of its employees has entered into an agreement
10 or understanding to share compensation with any entity as described in Bankruptcy Code section
11 504(d) and Bankruptcy Rule 2016.

12 27. BRG, in accordance with the Local Rules, will not be charging travel time.

13 28. The general summary of the services rendered by BRG during the Interim Fee
14 Period, based on tasks and number of hours is set forth below.²

15 **200.90 – Document / Data Analysis (Production Requests)**

16 **Fees: \$3,443.00 / Hours: 6.6**

17 29. BRG updated its analysis of documents and data productions relating to the Debtor,
18 its parishes, and other affiliates (with a focus on financial matters, operations and assets). BRG
19 analyzed four new productions provided during the Interim Fee Period. BRG also updated its
20 document request tracker / production index which allowed BRG to actively monitor the ongoing
21 document production process (including the identification of outstanding, incomplete, or missing
22 requests) and to follow up in a timely manner with the Debtor’s financial advisors regarding
23 questions or other related issues. During the Interim Fee Period, BRG periodically met with the
24 Debtor’s financial advisors, Debtor Counsel, and / or BRG team members to address issues relating
25

26 ² BRG is keenly aware of the need to minimize expenses in order to reduce costs to the Debtor’s estate and thus
27 maximize the ultimate contribution to creditors. As a result, BRG limits participants in meetings and phone
28 conferences; however, in some instances multiple BRG professionals attend certain meetings or phone conferences
based on areas of case responsibility, case matter background and expertise. Due to the complex nature of this case,
this approach allows for increased efficiency in the evaluation and reporting of findings and in the coordination of
ongoing analyses and investigations.

1 to the ongoing document production process. Certain BRG team members attended these meetings
2 pursuant to specific case responsibilities and subject matter expertise. BRG's ongoing analysis of
3 documents and data and its identification of additional documents and data to be obtained from the
4 Debtor and third parties has and will continue to assist the Committee in its identification,
5 investigation, and analysis of critical case matters, including assets ultimately available for the
6 benefit of the Debtor's creditors.³

7 **220.00 – Debtor Operations / Monitoring (MOR / Periodic Reporting)**

8 **Fees: \$6,572.50 / Hours: 16.1**

9 30. During the Interim Fee Period, BRG continued its evaluation of the Debtor's
10 operations and financial activity as reported by the Debtor in its Monthly Operating Reports
11 ("**MOR**"). BRG analyzed available MORs for the eighteen-month period from May 2023 through
12 October 2024 (including supplemental MOR data and information). Using information obtained
13 from the MORs and the supplemental MOR productions, BRG updated its ongoing analysis of the
14 Debtor (including the Debtor's financial operations, assets, cash and investment balances / activity,
15 flow of funds, receipt and disbursement activity, trends, etc.).⁴ BRG's MOR analysis allows it to
16 effectively evaluate the Debtor's ongoing asset position and financial performance, follow-up with
17 the Debtor's financial advisors and report findings to Committee Counsel and the Committee.

18 **300.00 – Asset Analysis (General – Debtors)**

19 **Fees: \$10,210.00 / Hours: 25.8**

20 31. BRG updated its analysis of the Debtor's assets, including an overall assessment of
21 assets available for the benefit of the Debtor's creditors. BRG revised its asset analysis to
22 incorporate new information identified in document productions received during the Interim Fee
23 Period. BRG analyzed Oakland Parochial Fund transactions which occurred during May through
24

25 ³ Based on BRG's experience in diocesan and sexual abuse survivor cases dating back to 2007, the analysis and
26 monitoring of document requests / productions requires the involvement of experienced, more senior professionals.
27 There are complexities in diocesan bankruptcy cases with assessing the type and content of financial documents
28 being produced and whether a document is responsive, unresponsive, or partially responsive to a document request or
a request for information. As a result, it is important to have professional staff with the appropriate financial and
accounting training and experience in diocesan cases perform those assessments.

⁴ For example, during the Interim Fee Period, BRG analyzed over 8,100 receipts totaling \$88.8 million and
approximately 5,900 disbursements totaling over \$106.5 million.

1 September 2024. In addition, BRG evaluated Debtor revenues relating to parish collections /
2 assessments. BRG's continued analysis of the Debtor's assets assisted with its ongoing analyses
3 and investigations, including its identification and evaluation of assets available to the Debtor's
4 creditors. In addition, BRG's investigation and analysis of the Debtor's assets was used extensively
5 by the Committee in preparing for and participating in mediation sessions which occurred in
6 September and October 2024 (see Task Code 1030.00 – Mediation Preparation & Attendance for
7 additional discussion regarding the mediation process).

8 **330.00 – Asset Analysis (Real Estate – Debtors)**

9 **Fees: \$27,455.50 / Hours: 34.5**

10 32. During the Interim Fee Period, BRG refined its analysis of real estate holdings
11 relating to the Debtor (including its unincorporated parishes and affiliates), including over 400
12 individual properties (whether owned, sold or transferred). BRG updated its combined real estate
13 schedule detailing hundreds of millions of dollars in real estate holdings relating to the Debtor and
14 its affiliated entities Adventus (“**Adventus**”), Furrer Properties, Inc. (“**Furrer**”), CCCEB, RCWC,
15 and Lumen Christi Academies (“**LCA**”). BRG continued its analysis of values reported for these
16 real estate holdings – including historic book cost reported in financial statements and accounting
17 systems, insurance replacement values, tax assessed values, appraised values, and other available
18 values. BRG also updated its evaluation of surplus properties relating to the Debtor and its
19 unincorporated parishes that could be monetized to increase assets available to the Debtor's
20 creditors. BRG incorporated elements from its real estate analysis into the refinement of its parish
21 “dashboards” which provide summarized and detailed findings for each of the Debtor's
22 unincorporated parishes relating to assets, operations, and trends. BRG's ongoing analysis of real
23 estate holdings will benefit its analyses and investigations, including its identification and
24 evaluation of assets available to the Debtor's creditors. BRG's evaluation of real estate assets was
25 used extensively by the Committee in preparing for and participating in mediation sessions which
26 occurred in September and October 2024 (see Task Code 1030.00 – Mediation Preparation &
27 Attendance for additional discussion regarding the mediation process).

400.00 – Litigation Analysis (Adversary Proceedings)

Fees: \$38,813.50 / Hours: 49.2

33. Pursuant to direction from Committee Counsel, BRG assisted in the analysis and preparation of adversary complaints (the “Complaints”) relating to the Oakland Parochial Fund, the Debtor’s Parishes / Churches, Roman Catholic Welfare Corporation, Roman Catholic Cemeteries, and Adventus. As part of its services, BRG reviewed the Complaints prepared by Committee Counsel, analyzed related documents and data, and incorporated relevant findings pursuant to its analyses of the assets of and relationships between the Debtor (including its Parishes / Churches), Schools, and other non-Debtor affiliates. BRG also met with Committee Counsel and BRG professionals to discuss issues relating to the Complaints.

800.00 – Plan & Disclosure Statement Analysis

Fees: \$54,095.00 / Hours: 84.0

34. During the Interim Fee Period, BRG evaluated the Plan of Reorganization (the “Plan”) and related Disclosure Statement (the “Disclosure Statement”) filed by the Debtor. BRG analyzed statements and assertions made in the Plan and Disclosure Statement regarding critical areas including assets (e.g., cash, investments, real estate, alleged restrictions); liabilities and claims; charts and comparisons; and the forecasts, projections, cash flows, and liquidation analysis prepared by the Debtor. As part of its services, BRG evaluated documents, data, and findings developed from its existing analyses relating to issues raised in the Plan and Disclosure Statement. In addition, BRG analyzed settlements in prior Diocese bankruptcy cases. BRG evaluated issues relating to the Committee’s objection to the Debtor’s Plan and Disclosure Statement. BRG also met with Committee Counsel and BRG professionals to discuss issues relating to the Plan and Disclosure Statement. Finally, BRG attended the Disclosure Statement hearing in December 2024.

1010.00 – Employment Application

Fees: No Charge / Total Hours: 3.3

35. BRG’s September 2024 Fee Statement included \$1,318.50 in fees relating to 3.3 hours of services categorized to “Task Code 1010.00 – Employment Application” (see **Exhibit 6**).

1 BRG will not be requesting payment of these fees and has reduced the total amount of fees
2 requested in this Application accordingly (see **Exhibits 1 and 2**).

3 **1030.00 – Mediation Preparation & Attendance**

4 **Fees: \$53,095.50 / Total Hours: 67.2**

5 36. During the Interim Fee Period, BRG attended in-person mediation sessions held in
6 September and October 2024 involving the Mediator, Debtor Counsel, Debtor financial advisors,
7 Committee Counsel, Survivor Counsel, Committee Members, Insurance Counsel, and / or other
8 case professionals. Pursuant to direction from the Committee and Committee Counsel, BRG refined
9 and updated various analyses and evaluations and prepared related materials for use in these
10 mediation sessions. BRG also met with Committee Counsel, Survivor Counsel, Committee
11 members and with BRG professionals to prepare for the September and October 2024 mediation
12 sessions. As discussed above, BRG's analysis and evaluation of assets (including cash, investments,
13 and real estate) related to the Debtor, its unincorporated parishes and its other affiliates were used
14 extensively by the Committee in preparing for and participating in mediation sessions which
15 occurred during the Interim Fee Period.

16 **1060.00 – Fee Application Preparation & Hearing**

17 **Fees: \$13,152.50 / Total Hours 31.6**

18 37. BRG prepared and filed its Eleventh through Fourteenth Monthly Fee Statements
19 covering the months from August 2024 through November 2024 (including narrative and related
20 supporting exhibits). As part of these services, BRG reviewed its time descriptions to ensure value
21 to the Committee, proper categorization into task codes, and exclusion of any services not allowed
22 to be billed in the Northern District of California (including travel time). BRG also finalized its
23 Third Interim Fee Application covering the period from May 2024 through August 2024 (including
24 narrative and related supporting exhibits).

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VII.

ACTUAL AND NECESSARY EXPENSES

38. BRG incurred actual out-of-pocket expenses in connection with the delivery of its professional services to the Committee as summarized above, in the sum of \$4,391.41, for which BRG requests reimbursement in full.

39. Disbursements and expenses are incurred in accordance with BRG's normal practice of charging clients for expenses clearly related to and required by particular matters. Such expenses are often incurred to enable BRG to devote time beyond normal office hours to matters which imposed extraordinary time demands. BRG endeavors to minimize these expenses to the fullest extent possible. BRG's billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, "working meals," secretarial overtime, postage, and certain other office services, because the needs of each client for such services differ.

40. BRG believes that it is fairest to charge each client only for the services actually used in performing services for such client. BRG endeavors to minimize these expenses to the fullest extent possible.

41. In providing a reimbursable service such as copying or telephone, BRG does not make a profit on that service. In charging for a particular service, BRG does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay. In seeking reimbursement for service which BRG justifiably purchased or contracted for from a third-party, BRG requests reimbursement only for the amount billed to BRG by such third-party vendor and paid by BRG to that vendor.

VIII.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

42. Section 330 provides that a court may award a professional employed under 11 U.S.C § 328 "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

1 In determining the amount of reasonable compensation to be awarded . . . ,
2 the court should consider the nature, the extent, and the value of
such services, taking into account all relevant factors, including

- 3 (A) the time spent on such services;
- 4 (B) the rates charged for such services;
- 5 (C) whether the services were necessary to the administration of, or
beneficial at the time at which the service was rendered toward the
completion of, a case under this title;
- 6 (D) whether the services were performed within a reasonable amount
of time commensurate with the complexity, importance, and nature
of the problem, issue, or task addressed;
- 7 (E) with respect to a professional person, whether the person is board
certified or otherwise has demonstrated skill and experience in the
8 bankruptcy field; and
- 9 (F) whether the compensation is reasonable based on the customary
compensation charged by comparably skilled practitioners in cases
other than cases under this title.

10 11 U.S.C. § 330(a)(3).

11 43. BRG has a reputation for its expertise and experience in financial and bankruptcy
12 reorganizations and restructurings and as noted above, the compensation is reasonably based on
13 customary compensation charged by other practitioners in non-bankruptcy cases. Based on an
14 application of the above factors and its compliance with the U.S. Trustee Guidelines, BRG
15 respectfully submits that the compensation requested herein is reasonable in light of the nature,
16 extent, and value of such services to the Committee and, accordingly, that approval of the
17 compensation sought herein is warranted.

18 44. Section 330 of the Bankruptcy Code authorizes the Court to award BRG reasonable
19 compensation for its actual and necessary financial advisory services rendered and reimbursement
20 of actual and necessary expenses incurred in the rendering of those services as financial advisor to
21 the Committee in this case. Bankruptcy Code § 330(a)(1) provides as follows:

22 (a)(1) After notice to the parties in interest and the United States Trustee
23 and a hearing, and subject to sections 326, 328, and 329, the court
24 may award to a trustee, a consumer privacy ombudsman appointed
under section 332, an examiner, an ombudsman appointed under
25 section 333, or a professional person employed under section 327
or 1103—

- 26 (A) reasonable compensation for actual, necessary services
27 rendered by the trustee, examiner, ombudsman,
professional person, or attorney and by any
paraprofessional person employed by any such person; and
- 28 (B) reimbursement for actual, necessary expenses.

1 11 U.S.C. § 330(a)(1).

2 **IX.**

3 **AVAILABLE FUNDS**

4 45. The Applicant understands the Debtor's estate has sufficient funds available to pay
5 the fees and costs sought herein.

6 **X.**

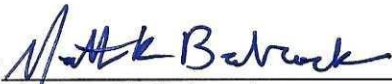
7 **NOTICE**

8 44. Notice of the Interim Application has been provided to parties in interest in
9 accordance with the procedures set forth in Compensation Procedures Order. BRG submits that, in
10 view of the facts and circumstances of the Chapter 11 Case, such notice is sufficient, and no other
11 or further notice need be provided.

12 **WHEREFORE**, BRG requests that this Court enter an order, substantially in the
13 form attached hereto as **Exhibit 5**, (a) awarding BRG interim allowance of (i) fees in the amount
14 of \$206,837.50 for reasonable, actual and necessary services rendered on behalf of the Committee
15 during the Interim Fee Period and (ii) reimbursement of \$4,391.41 for reasonable, actual and
16 necessary expenses incurred during the Interim Fee Period; (b) authorizing and directing the Debtor
17 to pay the fees and expenses approved under the Application, less any fees and expenses previously
18 paid pursuant to the Compensation Procedures Order; and (c) granting such other or additional
19 relief as is just and proper.

20
21 Dated: February 14, 2025

Respectfully submitted,

22
23 By: 
24 Matthew K. Babcock
25 Berkeley Research Group, LLC
26 201 South Main Street, Suite 450
27 Salt Lake City, Utah 84111
28 Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT 1

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit 1: Summary of Fees By Professional

For the Period 09/01/24 through 12/31/24

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$850.00	55.2	\$46,920.00
R. Strong	Managing Director	\$815.00	46.4	\$37,816.00
E. Madsen	Managing Director	\$815.00	2.0	\$1,630.00
M. Babcock	Director	\$755.00	113.0	\$85,315.00
J. Funk	Senior Managing Consultant	\$650.00	8.7	\$5,655.00
C. Tergevorkian	Managing Consultant	\$480.00	30.3	\$14,544.00
J. Freeman	Consultant	\$385.00	5.1	\$1,963.50
A. Stubbs	Associate	\$320.00	25.2	\$8,064.00
A. McConkie	Associate	\$225.00	3.4	\$765.00
M. Haverkamp	Case Manager	\$375.00	2.7	\$1,012.50
M. Kuhn	Case Assistant	\$170.00	26.3	\$4,471.00
TOTAL			318.3	\$208,156.00
Voluntary Reduction				(\$1,318.50)
TOTAL REQUESTED FEES				\$206,837.50
BLENDED RATE AFTER REDUCTION				\$649.82

EXHIBIT 2

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit 2: Summary of Fees By Task Code

For the Period 09/01/24 through 12/31/24

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	6.6	\$3,443.00
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	16.1	\$6,572.50
300.00 - Asset Analysis (General - Debtors)	25.8	\$10,210.00
330.00 - Asset Analysis (Real Property - Debtors)	34.5	\$27,455.50
400.00 - Litigation Analysis (Adversary Proceedings)	49.2	\$38,813.50
800.00 - Plan & Disclosure Statement Analysis	84.0	\$54,095.00
1010.00 - Employment Application	3.3	\$1,318.50
1030.00 - Mediation Preparation & Attendance	67.2	\$53,095.50
1060.00 - Fee Application Preparation & Hearing	31.6	\$13,152.50
Total	318.3	\$208,156.00
Voluntary Reduction		(\$1,318.50)
Total Requested Fees		\$206,837.50
Blended Rate		\$649.82

EXHIBIT 3



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit 3: Summary of Expenses By Category

For the Period 09/01/24 through 12/31/24

Expense Category	Amount
01. Travel - Airline	\$860.91
03. Travel - Taxi	\$377.66
08. Travel - Hotel/Lodging	\$2,834.85
10. Meals	\$317.99
Total Expenses	\$4,391.41

EXHIBIT 4

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*Counsel for the Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

OAKLAND DIVISION

In re:

Case No. 23-40523 WJL

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Chapter 11 Case

Debtor.

**BABCOCK DECLARATION IN SUPPORT
OF FOURTH INTERIM FEE APPLICATION
OF BERKELEY RESEARCH GROUP FOR
ALLOWANCE AND PAYMENT OF
INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD SEPTEMBER 1, 2024
THROUGH DECEMBER 31, 2024**

Judge: Hon. William J. Lafferty

Date: April 30, 2025

Time: 10:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court

1300 Clay Street, Courtroom 220

Oakland, CA 94612

Objection Deadline: March 7, 2025

1 I, Matthew K. Babcock, Managing Director of Berkeley Research Group, LLC ("**BRG**"),
2 on behalf of BRG, as financial advisor to the Official Committee of Unsecured Creditors (the
3 "**Committee**") appointed in the Chapter 11 Case of the above-captioned debtor and debtor-in-
4 possession (the "**Debtor**"), hereby declare, pursuant to 28 U.S.C. § 1746, and the United States
5 Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses
6 Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the "**Guidelines**"), as follows:

7 1. I am a Managing Director of BRG and the professional designated by the applicant,
8 BRG, with responsibility in this Chapter 11 Case, for compliance with the Local Rules and
9 Guidelines.

10 2. This declaration is made in respect of the *Fourth Interim Application of Berkeley*
11 *Research Group, LLC for Allowance of Compensation and Reimbursement of Expenses as*
12 *Financial Advisor to the Official Committee of Unsecured Creditors During the Period from*
13 *September 1, 2024 through December 31, 2024* (the "**Application**")¹ which I have reviewed and
14 further which has been prepared in accordance with the Local Rules and Guidelines.

15 3. In respect of the Local Rules and Guidelines, I declare that:

16 a) I have read the Application;

17 b) To the best of my knowledge, information, and belief formed after reasonable
18 inquiry, the fees and disbursements sought fall within the Local Rules and Guidelines;²

19 c) The fees and disbursements sought are billed at rates and in accordance with
20 practices customarily employed by BRG and generally accepted by BRG's clients; and

21 d) In providing a reimbursable service, BRG does not make a profit on that service,
22 whether the service is performed by BRG in-house or through a third party.

23 4. Attached hereto as **Exhibit A** is a true and correct copy of a letter transmitting the
24 Interim Application to Steve Woodall, Chairperson of the Committee, advising of the Committee's
25

26 ¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

27 ² As noted in *The Application to Employ Berkeley Research Group, LLC, as Financial Advisor for the Official*
28 *Committee of Unsecured Creditors Effective as of June 23, 2023*, [Dkt. No. 289] "In the ordinary course of business,
BRG periodically revises its hourly rates to reflect promotions and other changes in personnel responsibilities,
increases in experience, and increases in the cost of doing business." As of January 1, 2024, the hourly rates for
certain staff increased. The new rates can be found above in Exhibit 1: Summary of Fees by Professional.

1 right to review and object to the compensation and expense reimbursement sought therein. In
2 accordance with the Northern District Guidelines, that letter contains the following language:

3 The Court's Guidelines for Compensation and Expense Reimbursement of Professionals
4 and Trustees provide that a debtor in possession, a trustee or an official committee must
5 exercise reasonable business judgment in monitoring the fees and expenses of the estate's
6 professionals. We invite you to discuss any objections, concerns or questions you may have
7 with us. The Office of the United State Trustee will also accept your comments. The Court
8 will also consider timely filed objections by any party in interest at the time of the hearing
9 on the application.

10 To the best of my knowledge, information, and belief, this letter was transmitted to Mr. Woodall
11 by electronic mail on February 14, 2025, which is more than 20 days prior to the hearing on the
12 Interim Application.

13 Pursuant to 28 U.S.C. § 1746, I declare, under penalty of perjury, that the foregoing
14 statements made by me are true and correct, to the best of my knowledge, information, and belief.
15 Executed this 14 day of February, 2025 in Salt Lake City, Utah.

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Matthew K. Babcock

EXHIBIT 5

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*Counsel for the Official Committee of Unsecured
Creditors*

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re:

Case No. 23-40523 WJL

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Chapter 11 Case

Debtor.

**[PROPOSED] ORDER APPROVING
FOURTH INTERIM FEE APPLICATION OF
BERKELEY RESEARCH GROUP FOR
ALLOWANCE AND PAYMENT OF
INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD SEPTEMBER 1, 2024
THROUGH DECEMBER 31, 2024**

Date: April 30, 2025

Time: 10:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court

1300 Clay Street, Courtroom 220

Oakland, CA 94612

Objection Deadline: March 7, 2025

1 Berkeley Research Group, LLC (“**BRG**”), financial advisor to the Official Committee of
2 Unsecured Creditors in the above-captioned case, filed its *Fourth Interim Application for*
3 *Compensation for the Period from September 1, 2024, through December 31, 2024* (the
4 “**Application**”). The Court has reviewed the Application and finds that: (a) the Court has
5 jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Application,
6 and any hearing on the Application, was adequate under the circumstances; and (c) all persons with
7 standing have been afforded the opportunity to be heard on the Application. Accordingly, it is
8 hereby

9 **ORDERED** that the Application is GRANTED. The Debtor in the above captioned
10 case shall pay to BRG interim compensation of \$206,837.50 and reimbursement of expenses of
11 \$4,391.41 for a total amount of \$211,228.91 for services rendered and actual and necessary
12 expenses incurred in the Chapter 11 case during the Fee Period.

13 **ORDERED** that this Court retains jurisdiction with respect to all matters arising
14 from or related to the implementation, interpretation, and enforcement of this Order.

15 ****END OF ORDER****

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COURT SERVICE LIST
All ECF Parties

EXHIBIT 6

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*Counsel for the Official Committee
Of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**TWELFTH MONTHLY FEE STATEMENT
OF BERKELEY RESEARCH GROUP FOR
ALLOWANCE AND PAYMENT OF
INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD SEPTEMBER 1, 2024
THROUGH SEPTEMBER 30, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“<u>BRG</u>”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“ <u>Committee</u> ” or “ <u>UCC</u> ”)
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	September 1, 2024 – September 30, 2024
Amount of Compensation Requested:	\$54,628.00
Less 20% Holdback:	(\$10,925.60)
Amount of Expenses Requested:	\$2,610.39
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$46,312.79

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC (“**BRG**”) hereby submits its Twelfth Monthly Fee Statement (the “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period September 1, 2024 through September 30, 2024 (the “**Fee Period**”). By this twelfth statement, BRG seeks payment in the amount of \$46,312.79 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. Attached hereto as **Exhibit D**
5 is a summary of the expenses incurred by BRG during the Fee Period that sets forth the total amount
6 of reimbursement sought with respect to each type of expense for which BRG is seeking
7 reimbursement. **Exhibit E** is an itemized schedule of the actual, reasonable, and necessary expenses
8 within each category BRG incurred during the Fee Period and the amounts for which
9 reimbursement is requested organized by expense type.


10 4. In accordance with the Compensation Procedures Order, each Notice Party shall
11 have until the tenth (10th) day (or the next business day if such day is not a business day) following
12 service of this Fee Statement (the “**Objection Deadline**”) to serve an objection to the Fee Statement
13 on BRG and each of the other Notice Parties.

14 5. If no objections to the Fee Statement are received on or before the Objection
15 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG
16 on an interim basis the total amount of **\$46,312.79** which consists of eighty percent (80%) of BRG’s
17 total fees of **\$54,628.00**, and one hundred percent (100%) of BRG’s total expenses of **\$2,610.39** for
18 the Fee Period.

19 6. To the extent an objection to the Fee Statement is received on or before the
20 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which
21 the objection is directed and will promptly pay the remainder of the fees and disbursements in the
22 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved
23 and scheduled for consideration at the next interim fee application hearing.

1 Dated: October 29, 2024

Respectfully submitted,

2 By: 

3 Matthew K. Babcock
4 Berkeley Research Group, LLC
5 201 South Main Street, Suite 450
6 Salt Lake City, Utah 84111
7 Telephone: (801) 364-6233
8 Email: mbabcock@thinkbrg.com

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*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 09/01/24 through 09/30/24

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$850.00	13.7	\$11,645.00
R. Strong	Managing Director	\$815.00	12.8	\$10,432.00
M. Babcock	Director	\$755.00	32.5	\$24,537.50
J. Funk	Senior Managing Consultant	\$650.00	2.0	\$1,300.00
C. Tergevorkian	Managing Consultant	\$480.00	2.4	\$1,152.00
A. Stubbs	Associate	\$320.00	11.4	\$3,648.00
M. Haverkamp	Case Manager	\$375.00	2.7	\$1,012.50
M. Kuhn	Case Assistant	\$170.00	5.3	\$901.00
TOTAL			82.8	\$54,628.00
BLENDED RATE				\$659.76

EXHIBIT B



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 09/01/24 through 09/30/24

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	2.1	\$1,035.50
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	2.3	\$800.00
300.00 - Asset Analysis (General - Debtors)	12.8	\$5,321.50
330.00 - Asset Analysis (Real Property - Debtors)	7.6	\$5,923.50
1010.00 - Employment Application	3.3	\$1,318.50
1030.00 - Mediation Preparation & Attendance	46.7	\$37,114.00
1060.00 - Fee Application Preparation & Hearing	8.0	\$3,115.00
TOTAL	82.8	\$54,628.00
BLENDED RATE		\$659.76

EXHIBIT C

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 09/01/24 through 09/30/24

Date	Professional	Hours	Amount	Description
<u>200.90 - Document / Data Analysis (Production Requests)</u>				
09/05/24	C. Tergevorkian	1.0	\$480.00	Analyzed document production (09/04/24 - OPF trial balance data).
09/10/24	C. Tergevorkian	0.1	\$48.00	Attended meeting with VeraCruz (DF, CDQ) to discuss document production status.
09/17/24	C. Tergevorkian	0.1	\$48.00	Met with VeraCruz (DF, CDQ) to review document production status.
09/24/24	C. Tergevorkian	0.7	\$336.00	Analyzed recent document production (09/24/24 - August MOR supplemental data).
09/24/24	C. Tergevorkian	0.1	\$48.00	Attended meeting with BRG (MB), VeraCruz (DF, CDQ), and Debtor Counsel (ML) to discuss document production status.
09/24/24	M. Babcock	0.1	\$75.50	Met with VeraCruz (CDQ, DF), Debtor Counsel (ML) and BRG (CT) to discuss outstanding document requests.
Task Code: 200.90		2.1	\$1,035.50	Totals
<u>220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)</u>				
09/06/24	C. Tergevorkian	0.4	\$192.00	Evaluated Debtor MOR analyses (May 2023 - July 2024).
09/30/24	A. Stubbs	1.2	\$384.00	Analyzed MOR cash receipt / disbursement transactions (August 2024).
09/30/24	A. Stubbs	0.3	\$96.00	Analyzed MOR cash transactions / balance analysis (August 2024).
09/30/24	A. Stubbs	0.2	\$64.00	Revised comparative MOR balance sheet analysis to include August 2024 activity.
09/30/24	A. Stubbs	0.2	\$64.00	Updated comparative MOR income statement analysis to include August 2024 activity.
Task Code: 220.00		2.3	\$800.00	Totals
<u>300.00 - Asset Analysis (General - Debtors)</u>				
09/04/24	J. Funk	0.6	\$390.00	Updated analysis of prior Diocese plans / disclosure statements.
09/05/24	A. Stubbs	0.8	\$256.00	Revised comparative OPF financial statement analysis to include recent trial balance data.
09/09/24	A. Stubbs	2.9	\$928.00	Revised asset analysis relating to offerings / collections (Oakland parishes).
09/09/24	A. Stubbs	2.6	\$832.00	Updated asset analysis relating to offerings / collections (Richmond parishes).



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 09/01/24 through 09/30/24

Date	Professional	Hours	Amount	Description
<u>300.00 - Asset Analysis (General - Debtors)</u>				
09/09/24	A. Stubbs	1.0	\$320.00	Updated asset analysis relating to offerings / collections (Berkley / Hayward parishes).
09/09/24	M. Babcock	0.4	\$302.00	Evaluated issues relating to Parish asset investigation.
09/10/24	A. Stubbs	2.2	\$704.00	Revised asset analysis relating to offerings / collections (Pittsburgh parishes).
09/11/24	J. Funk	0.5	\$325.00	Continued update of prior Diocese plans / disclosure statements analysis.
09/13/24	J. Funk	0.9	\$585.00	Refined analysis of prior Diocese plans / disclosure statements.
09/13/24	M. Babcock	0.3	\$226.50	Evaluated status of asset analyses (including identification of critical analyses to be performed).
09/30/24	M. Babcock	0.6	\$453.00	Analyzed status of ongoing asset analyses (including related claims analysis).
Task Code: 300.00		12.8	\$5,321.50	Totals
<u>330.00 - Asset Analysis (Real Property - Debtors)</u>				
09/05/24	M. Babcock	2.1	\$1,585.50	Analyzed insurance data detailing real estate holdings (including value data).
09/05/24	M. Babcock	1.6	\$1,208.00	Updated real estate analysis (including inclusion of recent insurance replacement cost data).
09/06/24	R. Strong	1.7	\$1,385.50	Updated Parish dashboards / real estate analysis.
09/06/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (BW, JP), Real Estate Expert (DW), and BRG (MB) to evaluate real estate assets.
09/06/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (JP, BW), DWC (DW) and BRG (PS) to discuss real estate valuation issues.
09/12/24	R. Strong	0.6	\$489.00	Analyzed real estate assets (including available value data).
09/12/24	M. Babcock	0.6	\$453.00	Evaluated recent real estate sales in Oakland.
Task Code: 330.00		7.6	\$5,923.50	Totals
<u>1010.00 - Employment Application</u>				
09/17/24	M. Haverkamp	0.3	\$112.50	Prepared Librock declaration.
09/18/24	M. Haverkamp	2.1	\$787.50	Revised Librock declaration.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 09/01/24 through 09/30/24

Date	Professional	Hours	Amount	Description
1010.00 - Employment Application				
09/19/24	M. Kuhn	0.3	\$51.00	Attended meeting with BRG (MH, PS) to review Librock declaration.
09/19/24	P. Shields	0.3	\$255.00	Met with BRG (MH, MK) regarding Librock declaration.
09/19/24	M. Haverkamp	0.3	\$112.50	Met with BRG (MK, PS) to discuss Librock declaration.
Task Code: 1010.00		3.3	\$1,318.50	Totals
1030.00 - Mediation Preparation & Attendance				
09/03/24	R. Strong	1.5	\$1,222.50	Attended meeting with Committee, BRG (MB [asset analysis], PS [ability to pay]), UCC Counsel (BM, JP, EM), and SCC counsel regarding mediation issues [data analytics].
09/03/24	M. Babcock	1.5	\$1,132.50	Met with UCC Counsel (JP, BW, EM), SCC, Committee members and BRG (PS [ability to pay], RS [data analytics]) to discuss mediation issues [asset analysis].
09/03/24	P. Shields	1.5	\$1,275.00	Participated in Committee Meeting with Committee Members, Survivor Counsel, UCC Counsel and BRG (RS [data analytics], MB [asset analysis]) to evaluate issues in connection with upcoming mediation [ability to pay].
09/03/24	M. Babcock	0.6	\$453.00	Reviewed mediation materials in preparation for meeting with Committee members.
09/03/24	M. Babcock	0.5	\$377.50	Attended meeting with UCC Counsel (JP, BW, EM) and BRG (PS [ability to pay], RS [data analytics]) to discuss mediation issues [asset analysis].
09/03/24	R. Strong	0.5	\$407.50	Met with BRG (MB [asset analysis], PS [ability to pay]) and UCC Counsel (BM, JP, EM) regarding meeting with Committee regarding mediation issues [data analytics].
09/03/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (JP, BW, EM) and BRG (RS [data analytics], MB [asset analysis]) regarding meeting with Committee to discuss mediation issues [ability to pay].
09/03/24	P. Shields	0.4	\$340.00	Revised mediation materials.
09/03/24	M. Babcock	0.4	\$302.00	Updated mediation materials.
09/05/24	P. Shields	0.3	\$255.00	Attended meeting with UCC Counsel (BW) and BRG (MB) to further evaluate upcoming mediation issues.
09/05/24	M. Babcock	0.3	\$226.50	Met with UCC Counsel (BW) and BRG (PS) to discuss mediation issues.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 09/01/24 through 09/30/24

Date	Professional	Hours	Amount	Description
<u>1030.00 - Mediation Preparation & Attendance</u>				
09/06/24	M. Babcock	1.9	\$1,434.50	Revised mediation materials.
09/06/24	R. Strong	1.0	\$815.00	Attended meeting with Committee, SCC, UCC Counsel (BW, JP, EM), BRG (MB [asset analysis], PS [ability to pay]), and UCC Insurance Counsel (TB, JB) regarding mediation preparation [data analytics].
09/06/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (JP, BW, EM), SCC, UCC Insurance Counsel (TB, JB), Committee members and BRG (PS [ability to pay], RS [data analytics]) to discuss mediation issues [asset analysis].
09/06/24	P. Shields	1.0	\$850.00	Participated in Committee Meeting with Committee Members, UCC Insurance Counsel (TB, JB), Survivor Counsel, UCC Counsel (BW, JP) and BRG (MB [asset analysis], RS [data analytics]) to evaluate mediation issues [ability to pay].
09/06/24	R. Strong	0.5	\$407.50	Reviewed mediation materials in preparation for meeting with UCC Counsel / Committee.
09/09/24	M. Babcock	0.9	\$679.50	Reviewed case analyses in preparation for mediation session.
09/09/24	R. Strong	0.7	\$570.50	Attended meeting with UCC Counsel (BW) and BRG (PS [ability to pay], MB [asset analysis]) regarding mediation preparation [data analytics].
09/09/24	P. Shields	0.7	\$595.00	Met with UCC Counsel (BW) and BRG (RS [data analytics], MB [asset analysis]) to review mediation materials [ability to pay].
09/09/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel (BW) and BRG (RS [data analytics], PS [ability to pay]) in preparation for upcoming mediation [asset analysis].
09/10/24	R. Strong	1.9	\$1,548.50	Attended mediation session with Debtor Counsel, Debtor FA, Bishop, UCC Counsel, and BRG (PS [ability to pay], MB [asset analysis]) [data analytics]
09/10/24	P. Shields	1.9	\$1,615.00	Participated in mediation presentation with Debtor Counsel, Debtor FA, Bishop, UCC Counsel and BRG (RS [data analytics], MB [asset analysis]) [ability to pay].
09/10/24	M. Babcock	1.9	\$1,434.50	Participated in mediation session with Debtor Counsel, Debtor FA, Bishop, UCC Counsel and BRG (PS [ability to pay], RS [data analytics]) [asset analysis].
09/10/24	M. Babcock	1.3	\$981.50	Evaluated case analyses in preparation for mediation session.
09/10/24	M. Babcock	1.0	\$755.00	Reviewed issues raised during mediation session.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 09/01/24 through 09/30/24

Date	Professional	Hours	Amount	Description
1030.00 - Mediation Preparation & Attendance				
09/10/24	R. Strong	0.5	\$407.50	Attended meeting with BRG (MB [asset analysis], PS [ability to pay]) regarding mediations issues [data analytics]
09/10/24	M. Babcock	0.5	\$377.50	Met with BRG (PS [ability to pay], RS [data analytics]) to discuss follow-up items raised in mediation session [asset analysis].
09/10/24	P. Shields	0.5	\$425.00	Met with BRG (RS [data analytics], MB [asset analysis]) to review mediation issues [ability to pay].
09/11/24	M. Babcock	2.7	\$2,038.50	Analyzed issues raised during mediation session.
09/11/24	M. Babcock	1.3	\$981.50	Prepared for mediation session Debtor Counsel, Debtor FA, Bishop, UCC Counsel and BRG.
09/11/24	P. Shields	1.1	\$935.00	Attended Debtor mediation presentation [ability to pay].
09/11/24	R. Strong	1.1	\$896.50	Attended mediation session with Debtor Counsel, Debtor FA, Bishop, UCC Counsel, and BRG (PS [ability to pay], MB [asset analysis]) [data analytics].
09/11/24	M. Babcock	1.1	\$830.50	Participated in mediation session with Debtor Counsel, Debtor FA, Bishop, UCC Counsel and BRG (PS [ability to pay], RS [data analytics]) [asset analysis].
09/12/24	M. Babcock	1.6	\$1,208.00	Evaluated issues raised by Debtor during mediation.
09/12/24	R. Strong	1.3	\$1,059.50	Attended meeting with UCC Counsel (JP, BW), UCC Insurance Counsel (TB, JB), BRG (MB [asset analysis], PS [ability to pay]) and SCC to discuss mediation session [data analytics].
09/12/24	P. Shields	1.3	\$1,105.00	Met with Survivor Counsel, UCC Counsel and BRG (RS [data analytics], MB [asset analysis]) to evaluate mediation issues [ability to pay].
09/12/24	M. Babcock	1.3	\$981.50	Met with UCC Counsel, Insurance Counsel, SCC and BRG (PS [ability to pay], RS [data analytics]) to discuss mediation issues [asset analysis].
09/12/24	P. Shields	0.7	\$595.00	Analyzed financial issues raised in mediation.
09/13/24	M. Babcock	1.3	\$981.50	Met with UCC Counsel, Insurance Counsel, SCC, Committee members and BRG (PS) to discuss mediation issues.
09/13/24	P. Shields	1.3	\$1,105.00	Participated in Committee Meeting with Committee Members, Survivor Counsel, UCC Counsel and BRG (MB) regarding mediation issues.
09/13/24	P. Shields	0.4	\$340.00	Evaluated analysis of prior Diocese cases in preparation for upcoming mediation.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 09/01/24 through 09/30/24

Date	Professional	Hours	Amount	Description
1030.00 - Mediation Preparation & Attendance				
09/17/24	R. Strong	1.5	\$1,222.50	Attended meeting Committee, UCC Committee (BW, EM [partial]), BRG (MB [asset analysis], PS [ability to pay] [partial]) and SCC regarding mediation issues [data analytics].
09/17/24	M. Babcock	1.5	\$1,132.50	Met with UCC Counsel, Insurance Counsel, SCC, Committee members and BRG (PS [ability to pay] [partial], RS [data analytics]) to discuss mediation issues [asset analysis]
09/17/24	P. Shields	1.3	\$1,105.00	Met with Committee Members, Survivor Counsel, UCC Counsel and BRG (MB [asset analysis], RS [data analytics]) regarding mediation issues [ability to pay] [partial].
Task Code: 1030.00		46.7	\$37,114.00	Totals
1060.00 - Fee Application Preparation & Hearing				
09/10/24	M. Kuhn	1.9	\$323.00	Prepared fee statement (August 2024).
09/18/24	M. Kuhn	0.4	\$68.00	Revised third interim fee application (exhibits).
09/25/24	M. Babcock	0.4	\$302.00	Updated fee statement (August 2024).
09/26/24	M. Babcock	2.6	\$1,963.00	Updated fee statement (August 2024).
09/26/24	M. Kuhn	1.0	\$170.00	Revised August 2024 fee statement.
09/27/24	M. Kuhn	0.1	\$17.00	Finalized August 2024 fee statement.
09/30/24	M. Kuhn	1.6	\$272.00	Revised third interim fee application (narrative / exhibits).
Task Code: 1060.00		8.0	\$3,115.00	Totals
TOTALS		82.8	\$54,628.00	

EXHIBIT D



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit 3: Summary of Expenses By Category

For the Period 09/01/24 through 09/30/24

Expense Category	Amount
01. Travel - Airline	\$496.95
03. Travel - Taxi	\$157.94
08. Travel - Hotel/Lodging	\$1,829.12
10. Meals	\$126.38
Total Expenses	\$2,610.39

EXHIBIT E



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 09/01/24 through 09/30/24

Date	Professional	Amount	Description
<u>01. Travel - Airline</u>			
09/09/24	M. Babcock	\$496.95	Payment of roundtrip economy airfare on 08/27/24 from SLC to Chicago O'Hare to attend in person mediation sessions.
		<u>\$496.95</u>	Total: 01. Travel - Airline
<u>03. Travel - Taxi</u>			
09/09/24	M. Babcock	\$76.39	Payment of taxi from Chicago O'Hare To Westin to attend mediation in Chicago to attend in person mediation sessions.
09/11/24	M. Babcock	\$81.55	Payment of taxi from Westin to Chicago O'Hare to attend in person mediation sessions in Chicago.
		<u>\$157.94</u>	Total: 03. Travel - Taxi
<u>08. Travel - Hotel/Lodging</u>			
09/11/24	M. Babcock	\$1,829.12	Payment of hotel for two nights at Westin Chicago River North to attend in person mediation sessions in Chicago.
		<u>\$1,829.12</u>	Total: 08. Travel - Hotel/Lodging
<u>10. Meals</u>			
09/09/24	M. Babcock	\$44.25	Payment of dinner on 09/09/24 while in Chicago to attend in person mediation sessions.
09/10/24	M. Babcock	\$49.87	Payment of dinner on 09/10/24 while in Chicago to attend in person mediation sessions.
09/11/24	M. Babcock	\$32.26	Payment of dinner on 09/11/24 while in Chicago to attend in person mediation sessions.
		<u>\$126.38</u>	Total: 10. Meals
TOTAL EXPENSES		\$2,610.39	

EXHIBIT 7

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*Counsel for the Official Committee
Of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**THIRTEENTH MONTHLY FEE
STATEMENT OF BERKELEY RESEARCH
GROUP FOR ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OCTOBER 1, 2024 THROUGH
OCTOBER 31, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“BRG”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	October 1, 2024 – October 31, 2024
Amount of Compensation Requested:	\$42,155.00
Less 20% Holdback:	(\$8,431.00)
Amount of Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$33,724.00

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC (“**BRG**”) hereby submits its Thirteenth Monthly Fee Statement (the “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period October 1, 2024 through October 31, 2024 (the “**Fee Period**”). By this thirteenth statement, BRG seeks payment in the amount of \$33,724.00 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. At this time BRG is not
5 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
6 request reimbursement therefore in the future.

7 4. In accordance with the Compensation Procedures Order, each Notice Party shall
8 have until the tenth (10th) day (or the next business day if such day is not a business day) following
9 service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement
10 on BRG and each of the other Notice Parties.

11 5. If no objections to the Fee Statement are received on or before the Objection
12 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG
13 on an interim basis the total amount of **\$33,724.00** which consists of eighty percent (80%) of BRG's
14 total fees of **\$42,155.00**, and one hundred percent (100%) of BRG's total expenses of **\$0.00** for the
15 Fee Period.

16 6. To the extent an objection to the Fee Statement is received on or before the
17 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which
18 the objection is directed and will promptly pay the remainder of the fees and disbursements in the
19 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved
20 and scheduled for consideration at the next interim fee application hearing.

21 Dated: November 26, 2024

Respectfully submitted,

22 By: 

23 Matthew K. Babcock
24 Berkeley Research Group, LLC
25 201 South Main Street, Suite 450
26 Salt Lake City, Utah 84111
27 Telephone: (801) 364-6233
28 Email: mbabcock@thinkbrg.com

*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 10/01/24 through 10/31/24

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$850.00	7.7	\$6,545.00
R. Strong	Managing Director	\$815.00	15.9	\$12,958.50
M. Babcock	Director	\$755.00	28.1	\$21,215.50
C. Tergevorkian	Managing Consultant	\$480.00	0.3	\$144.00
M. Kuhn	Case Assistant	\$170.00	7.6	\$1,292.00
TOTAL			59.6	\$42,155.00
BLENDED RATE				\$707.30

EXHIBIT B



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 10/01/24 through 10/31/24

Task Code	Hours	Fees
330.00 - Asset Analysis (Real Property - Debtors)	26.9	\$21,532.00
1030.00 - Mediation Preparation & Attendance	17.9	\$13,895.00
1060.00 - Fee Application Preparation & Hearing	14.8	\$6,728.00
TOTAL	59.6	\$42,155.00
BLENDED RATE		\$707.30

EXHIBIT C



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 10/01/24 through 10/31/24

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
10/03/24	R. Strong	0.7	\$570.50	Updated real estate analysis (Tableau data analytics).
10/07/24	R. Strong	0.7	\$570.50	Met with Real Estate Appraiser (JC), UCC Counsel (JP [partial], BW), and BRG (PS [Ability to Pay / Valuation], MB [Asset Analyses / Investigations]) to evaluate real estate issues [Ability To Pay / Valuation].
10/07/24	P. Shields	0.7	\$595.00	Met with Real Estate Appraiser (JC), UCC Counsel (JP [partial], BW), and BRG (RS [Data Analytics], MB [Asset Analyses / Investigations]) to evaluate real estate issues [Ability To Pay / Valuation].
10/07/24	M. Babcock	0.7	\$528.50	Met with UCC Counsel (JP [partial], BW), DWC (JC) and BRG (PS [Ability To Pay / Valuation], RS [Data Analytics]) to discuss real estate valuations [Asset Analyses / Investigations].
10/08/24	M. Babcock	0.8	\$604.00	Analyzed real estate documents (including MAP records) detailing services provided by Cushman & Wakefield.
10/08/24	R. Strong	0.8	\$652.00	Attended call with UCC Counsel, Real Estate Consultant (DW, MV, JC), and BRG (MB [Asset Analyses / Investigations]) regarding real estate analysis [Data Analytics].
10/08/24	M. Babcock	0.8	\$604.00	Met with UCC Counsel (BW), DWC (DW [partial], MV, JC) and BRG (RS [Data Analytics]) to discuss real estate issues [Asset Analyses / Investigations].
10/08/24	M. Babcock	0.6	\$453.00	Evaluated potential surplus real estate holdings (including leased properties).
10/08/24	R. Strong	0.6	\$489.00	Evaluated real estate assets (Debtor / Parish-related).
10/09/24	M. Babcock	1.6	\$1,208.00	Continued evaluation of potential surplus real estate holdings (including leased properties).
10/09/24	R. Strong	0.4	\$326.00	Continued evaluation of real estate assets (Debtor / Parish-related).
10/10/24	M. Babcock	2.2	\$1,661.00	Updated analysis of potential surplus real estate holdings (including leased properties).
10/11/24	R. Strong	1.0	\$815.00	Attended call with BRG (PS [Ability To Pay / Valuation], MB [Asset Analyses / Investigations]), UCC Counsel (BW, JP), and Real Estate Consultant (DW, MV, JC) to discuss real estate analysis [Data Analytics].



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 10/01/24 through 10/31/24

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
10/11/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (JP, BW), DWC (DW, MV, JC) and BRG (RS [Data Analytics], PS [Ability To Pay / Valuation]) to discuss real estate valuations [Asset Analyses / Investigations].
10/11/24	P. Shields	1.0	\$850.00	Met with UCC Counsel (JP, BW), Real Estate Consultant (DW, MV, JC) and BRG (RS [Data Analytics], MB [Asset Analyses / Investigations]) to evaluate real estate assets [Ability To Pay / Valuation].
10/11/24	R. Strong	0.9	\$733.50	Refined real estate analysis (Tableau dashboard analytics).
10/15/24	R. Strong	1.6	\$1,304.00	Evaluated surplus real estate methodologies for UCC Counsel.
10/15/24	R. Strong	0.9	\$733.50	Attended call with UCC Counsel (BW, JP), Real Estate Consultant (MV) and BRG (PS [Ability To Pay / Valuation]) regarding real estate analysis [Data Analytics].
10/15/24	P. Shields	0.9	\$765.00	Met with Real Estate Consultant (MV), UCC Counsel (JP, BW), and BRG (RS [Data Analytics]) regarding evaluation of real estate [Ability To Pay / Valuation].
10/15/24	M. Babcock	0.8	\$604.00	Evaluated real estate analysis (Debtor properties).
10/15/24	P. Shields	0.5	\$425.00	Reviewed real estate related information in preparation for meeting with real estate consultants.
10/17/24	P. Shields	0.8	\$680.00	Met with UCC Counsel (BW) and Real Estate Consultant (MV) regarding assessment of real estate.
10/21/24	R. Strong	1.6	\$1,304.00	Evaluated real estate parcel / valuation issues.
10/21/24	R. Strong	1.1	\$896.50	Updated Tableau dashboard analysis (real estate assets).
10/21/24	R. Strong	1.0	\$815.00	Attended call with UCC Counsel (JP, BW) and Real Estate Consultant (DW, MV, JC) regarding real estate issues.
10/28/24	P. Shields	0.7	\$595.00	Met with UCC Counsel (JP, BW), Real Estate Consultant (DW, MV) and BRG (RS [Data Analytics] [partial], MB [Asset Analyses / Investigations] [partial]) to assess valuation issues in connection with Livermore property [Ability To Pay / Valuation].
10/28/24	R. Strong	0.5	\$407.50	Attended call with UCC Counsel (BW, JP), Real Estate Consultants (DW, MV) and BRG (MB [Asset Analyses / Investigations] [partial], PS [Ability To Pay / Valuation]) regarding real estate issues [Data Analytics] [partial].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 10/01/24 through 10/31/24

Date	Professional	Hours	Amount	Description
<u>330.00 - Asset Analysis (Real Property - Debtors)</u>				
10/28/24	M. Babcock	0.5	\$377.50	Met with Committee Counsel (JP, BW), Real Estate Consultant (DW, MV) and BRG (PS [Ability To Pay / Valuation], RS [Data Analytics] [partial]) to discuss real estate evaluations [Asset Analyses / Investigations] [partial].
10/30/24	R. Strong	0.5	\$407.50	Attended call with UCC Counsel (JP, BW), BRG (PS [Ability To Pay / Valuation], MB [Asset Analyses / Investigations]), and UCC Real Estate Consultant (DW, MV) regarding real estate issues [Data Analytics].
10/30/24	M. Babcock	0.5	\$377.50	Attended meeting with Committee Counsel (JP, BW), Real Estate Consultant (DW, MV) and BRG (PS [Ability To Pay / Valuation], RS [Data Analytics]) to discuss real estate evaluations [Asset Analyses / Investigations].
10/30/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (JP, BW), Real Estate Consultant (DW, MV), and BRG (RS [Data Analytics], MB [Asset Analyses / Investigations]) regarding real estate analysis [Ability To Pay / Valuation].
Task Code: 330.00		26.9	\$21,532.00	Totals
<u>1030.00 - Mediation Preparation & Attendance</u>				
10/08/24	R. Strong	0.4	\$326.00	Attended call with UCC Counsel (BW, BA) and BRG (MB [Asset Analyses / Investigations]) regarding mediation issues [Data Analytics].
10/08/24	M. Babcock	0.4	\$302.00	Met with UCC Counsel (BW, GA) and BRG (RS [Data Analytics]) to evaluate mediation issues [Asset Analyses / Investigations].
10/11/24	R. Strong	0.6	\$489.00	Attended call with BRG (PS [Ability To Pay / Valuation], MB [Asset Analyses / Investigations]) regarding mediation issues [Data Analytics].
10/11/24	P. Shields	0.6	\$510.00	Met with BRG (RS [Data Analytics], MB [Asset Analyses / Investigations]) to address mediation related issues [Ability To Pay / Valuation].
10/11/24	M. Babcock	0.6	\$453.00	Met with BRG (RS [Data Analytics], PS [Ability To Pay / Valuation]) to discuss mediation issues [Asset Analyses / Investigations].
10/16/24	M. Babcock	2.3	\$1,736.50	Attended mediation session (first day).
10/16/24	M. Babcock	1.9	\$1,434.50	Continued attendance at mediation session (first day).
10/16/24	R. Strong	1.0	\$815.00	Attended mediation session to discuss financial information.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 10/01/24 through 10/31/24

Date	Professional	Hours	Amount	Description
<u>1030.00 - Mediation Preparation & Attendance</u>				
10/16/24	P. Shields	1.0	\$850.00	Participated in mediation sessions.
10/17/24	M. Babcock	2.4	\$1,812.00	Attended mediation session (second day).
10/17/24	M. Babcock	2.2	\$1,661.00	Continued attendance at mediation session (second day).
10/18/24	M. Babcock	0.6	\$453.00	Analyzed outstanding mediation issues.
10/18/24	R. Strong	0.6	\$489.00	Evaluated issues raised during mediation sessions with Mediator / Debtor.
10/29/24	P. Shields	0.2	\$170.00	Evaluated ability to pay issues for consideration in mediation.
10/30/24	R. Strong	0.5	\$407.50	Attended call with UCC Counsel (JP [partial], BW), BRG (PS [Ability To Pay / Valuation], MB [Asset Analyses / Investigations]) regarding mediation issues [Data Analytics].
10/30/24	M. Babcock	0.5	\$377.50	Met with Committee Counsel (JP [partial], BW) and BRG (PS [Ability To Pay / Valuation], RS [Data Analytics]) to analyze mediation issues [Asset Analyses / Investigations].
10/30/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (JP [partial], BW), BRG (RS [Data Analytics], MB [Asset Analyses / Investigations]) to discuss mediation issues [Ability To Pay / Valuation].
10/30/24	R. Strong	0.3	\$244.50	Attended call with BRG (MB [Asset Analyses / Investigations], PS [Ability To Pay / Valuation], CT [Document Analysis / Ability To Pay]) regarding mediation issues [Data Analytics].
10/30/24	C. Tergevorkian	0.3	\$144.00	Met with BRG (PS [Ability To Pay / Valuation], MB [Asset Analyses / Investigations], RS [Data Analytics]) to discuss mediation issues [Document Analysis / Ability To Pay].
10/30/24	M. Babcock	0.3	\$226.50	Met with BRG (PS [Ability To Pay / Valuation], RS [Data Analytics], CT [Document Analysis / Ability To Pay]) to discuss mediation issues [Asset Analyses / Investigations].
10/30/24	P. Shields	0.3	\$255.00	Met with BRG (RS [Data Analytics], MB [Asset Analyses / Investigations], CT [Document Analysis / Ability To Pay]) to review mediation issues [Ability To Pay / Valuation].
10/31/24	R. Strong	0.2	\$163.00	Attended call with BRG (MB [Asset Analyses / Investigations]) regarding mediation issues [Data Analytics].
10/31/24	M. Babcock	0.2	\$151.00	Met with BRG (RS [Data Analytics]) to discuss mediation issues [Asset Analyses / Investigations].
Task Code: 1030.00		17.9	\$13,895.00	Totals



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail
For the Period 10/01/24 through 10/31/24

Date	Professional	Hours	Amount	Description
1060.00 - Fee Application Preparation & Hearing				
10/01/24	M. Kuhn	0.2	\$34.00	Updated third interim fee application (May - August 2024).
10/02/24	M. Babcock	2.8	\$2,114.00	Revised third fee application (May - August 2024).
10/02/24	M. Kuhn	0.5	\$85.00	Continued update of third interim fee application (May - August 2024).
10/03/24	M. Babcock	2.3	\$1,736.50	Updated third fee application (May - August 2024).
10/09/24	M. Kuhn	2.0	\$340.00	Prepared fee statement (September 2024).
10/11/24	M. Babcock	0.9	\$679.50	Updated September 2024 fee statement.
10/14/24	M. Kuhn	1.1	\$187.00	Prepared exhibits for fee statement (September 2024).
10/14/24	M. Kuhn	1.1	\$187.00	Revised third interim fee application (May - August 2024).
10/14/24	M. Babcock	0.8	\$604.00	Finalized fee application (May - August 2024).
10/14/24	M. Babcock	0.4	\$302.00	Revised September 2024 fee statement.
10/14/24	M. Kuhn	0.3	\$51.00	Updated fee statement (September 2024).
10/15/24	M. Kuhn	0.5	\$85.00	Updated Woodall declaration for review / execution.
10/15/24	M. Kuhn	0.2	\$34.00	Prepared third interim fee application for filing.
10/15/24	M. Kuhn	0.2	\$34.00	Updated fee statement exhibits (September 2024).
10/25/24	M. Kuhn	1.0	\$170.00	Prepared billing information in response to UST request (May - August 2024).
10/29/24	M. Kuhn	0.2	\$34.00	Revised fee statement (September 2024).
10/30/24	M. Kuhn	0.3	\$51.00	Prepared billing information in response to UST request (September 2024).
Task Code: 1060.00		14.8	\$6,728.00	Totals
TOTALS		59.6	\$42,155.00	

EXHIBIT 8

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*Counsel for the Official Committee
Of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**FOURTEENTH MONTHLY FEE
STATEMENT OF BERKELEY RESEARCH
GROUP FOR ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD NOVEMBER 1, 2024
THROUGH NOVEMBER 30, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“BRG”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	November 1, 2024 – November 30, 2024
Amount of Compensation Requested:	\$49,417.50
Less 20% Holdback:	(\$9,883.50)
Amount of Expenses Requested:	\$1,781.02
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$41,315.02

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC (“**BRG**”) hereby submits its Fourteenth Monthly Fee Statement (the “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period November 1, 2024 through November 30, 2024 (the “**Fee Period**”). By this fourteenth statement, BRG seeks payment in the amount of \$41,315.02 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. Attached hereto as **Exhibit D**
5 is a summary of the expenses incurred by BRG during the Fee Period that sets forth the total amount
6 of reimbursement sought with respect to each type of expense for which BRG is seeking
7 reimbursement. **Exhibit E** is an itemized schedule of the actual, reasonable, and necessary expenses
8 within each category BRG incurred during the Fee Period and the amounts for which
9 reimbursement is requested organized by expense type.¹

10 4. In accordance with the Compensation Procedures Order, each Notice Party shall
11 have until the tenth (10th) day (or the next business day if such day is not a business day) following
12 service of this Fee Statement (the “**Objection Deadline**”) to serve an objection to the Fee Statement
13 on BRG and each of the other Notice Parties.

14 5. If no objections to the Fee Statement are received on or before the Objection
15 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG
16 on an interim basis the total amount of **\$41,315.02** which consists of eighty percent (80%) of BRG’s
17 total fees of **\$49,417.50**, and one hundred percent (100%) of BRG’s total expenses of **\$1,781.02** for
18 the Fee Period.

19 6. To the extent an objection to the Fee Statement is received on or before the
20 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which
21 the objection is directed and will promptly pay the remainder of the fees and disbursements in the
22 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved
23 and scheduled for consideration at the next interim fee application hearing.

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¹ Expenses requested for payment in this Fee Statement were incurred in October 2024.

1 Dated: December 19, 2024

Respectfully submitted,

2 By: 

3 Matthew K. Babcock
4 Berkeley Research Group, LLC
5 201 South Main Street, Suite 450
6 Salt Lake City, Utah 84111
7 Telephone: (801) 364-6233
8 Email: mbabcock@thinkbrg.com

*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit A: Summary of Fees By Professional**

For the Period 11/01/24 through 11/30/24

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$850.00	12.7	\$10,795.00
R. Strong	Managing Director	\$815.00	12.2	\$9,943.00
M. Babcock	Director	\$755.00	26.3	\$19,856.50
C. Tergevorkian	Managing Consultant	\$480.00	10.7	\$5,136.00
A. Stubbs	Associate	\$320.00	8.6	\$2,752.00
M. Kuhn	Case Assistant	\$170.00	5.5	\$935.00
TOTAL			76.0	\$49,417.50
BLENDED RATE				\$650.23

EXHIBIT B

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit B: Summary of Fees By Task Code**

For the Period 11/01/24 through 11/30/24

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	2.9	\$1,392.00
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	5.8	\$2,586.00
400.00 - Litigation Analysis (Adversary Proceedings)	29.8	\$23,621.00
800.00 - Plan & Disclosure Statement Analysis	30.9	\$18,233.00
1030.00 - Mediation Preparation & Attendance	2.6	\$2,086.50
1060.00 - Fee Application Preparation & Hearing	4.0	\$1,499.00
TOTAL	76.0	\$49,417.50
BLENDED RATE		\$650.23

EXHIBIT C



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 11/01/24 through 11/30/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
11/01/24	C. Tergevorkian	1.1	\$528.00	Analyzed recent document production (November 01, 2024 - September MOR supplemental data).
11/26/24	C. Tergevorkian	1.0	\$480.00	Evaluated recent document production (November 26, 2024 - October MOR supplemental data).
11/26/24	C. Tergevorkian	0.8	\$384.00	Analyzed recent document production (November 26, 2024 - OPF Donor Reports).
Task Code: 200.90		2.9	\$1,392.00	Totals
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
11/01/24	A. Stubbs	0.3	\$96.00	Revised MOR comparative income statement analysis to include September 2024 MOR data.
11/01/24	A. Stubbs	0.2	\$64.00	Updated bank account activity / transaction analysis to include September 2024 MOR data.
11/01/24	A. Stubbs	0.2	\$64.00	Updated MOR comparative balance sheet analysis to include September 2024 MOR data.
11/11/24	C. Tergevorkian	0.8	\$384.00	Analyzed receipt / disbursement transactions relating to CCCEB reported in MOR.
11/11/24	A. Stubbs	0.8	\$256.00	Revised analysis of receipt / disbursement transactions reported in September 2024.
11/16/24	M. Babcock	0.4	\$302.00	Evaluated OPF management fees owed to Debtor during bankruptcy (including review of data reported in MORs).
11/21/24	M. Babcock	0.5	\$377.50	Met with BRG (CT) to analyze quarterly OPF management fee.
11/21/24	C. Tergevorkian	0.5	\$240.00	Met with BRG (MB) to evaluate OPF management fee.
11/21/24	M. Babcock	0.3	\$226.50	Updated analysis of quarterly OPF management fee.
11/27/24	A. Stubbs	1.3	\$416.00	Evaluated MOR cash receipt / disbursement transactions (October 2024).
11/27/24	A. Stubbs	0.3	\$96.00	Updated MOR comparative income statement analysis to include October 2024 MOR data.
11/27/24	A. Stubbs	0.2	\$64.00	Revised MOR comparative balance sheet analysis to include October 2024 MOR data.
Task Code: 220.00		5.8	\$2,586.00	Totals
400.00 - Litigation Analysis (Adversary Proceedings)				

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 11/01/24 through 11/30/24

Date	Professional	Hours	Amount	Description
400.00 - Litigation Analysis (Adversary Proceedings)				
11/04/24	M. Babcock	0.5	\$377.50	Reviewed source documents relating to BOG complaint.
11/07/24	M. Babcock	1.1	\$830.50	Revised OPF complaint.
11/07/24	M. Babcock	0.8	\$604.00	Updated Parish complaint.
11/08/24	R. Strong	1.3	\$1,059.50	Attended meeting with BRG (MB) regarding litigation analyses requested by UCC Counsel.
11/08/24	M. Babcock	1.3	\$981.50	Met with BRG (RS) to prepare litigation analyses requested by UCC Counsel.
11/08/24	R. Strong	1.1	\$896.50	Attended meeting with UCC Counsel (JP, BW, NF) and BRG (MB [asset analysis], PS [ability to pay]) regarding complaints to be filed [data analytics].
11/08/24	P. Shields	1.1	\$935.00	Met with UCC Counsel (JP, BW, NF) and BRG (RS [data analytics], MB [asset analysis]) to review issues for consideration in connection with Committee complaints [ability to pay].
11/08/24	M. Babcock	1.1	\$830.50	Met with UCC Counsel (JP, BW, NF) and BRG (RS [data analytics], PS [ability to pay]) to discuss case issues / litigation matters [asset analysis].
11/11/24	M. Babcock	1.1	\$830.50	Evaluated Debtor documents in conjunction with complaints.
11/11/24	P. Shields	0.6	\$510.00	Evaluated issues for consideration in connection with Committee complaints.
11/11/24	P. Shields	0.6	\$510.00	Met with BRG (MB) to evaluate documents in connection with Committee complaints.
11/11/24	M. Babcock	0.6	\$453.00	Met with BRG (PS) to evaluate Debtor documents in conjunction with Committee complaints.
11/14/24	P. Shields	0.5	\$425.00	Attended meeting with UCC Counsel (JP, BW, NF) and BRG (RS [data analytics], MB [asset analysis]) to evaluate issues for consideration in connection with Committee complaints.
11/14/24	R. Strong	0.5	\$407.50	Met with UCC Counsel (JP, BW, NF) and BRG (MB [asset analysis], PS) to discuss case issues / litigation matters [data analytics].
11/14/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (JP, BW, NF) and BRG (RS [data analytics], PS) to discuss case issues / litigation matters [asset analysis].
11/14/24	R. Strong	0.3	\$244.50	Attended meeting with BRG (MB [asset analysis], PS [ability to pay]) regarding litigation issues in preparation for filings [data analytics].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 11/01/24 through 11/30/24

Date	Professional	Hours	Amount	Description
<u>400.00 - Litigation Analysis (Adversary Proceedings)</u>				
11/14/24	M. Babcock	0.3	\$226.50	Met with BRG (PS, RS [data analytics]) to discuss case issues / litigation matters [asset analysis].
11/14/24	P. Shields	0.3	\$255.00	Met with BRG (RS [data analytics], MB [asset analysis]) to evaluate issues for consideration in connection with Committee complaints.
11/16/24	R. Strong	0.9	\$733.50	Attended meeting with UCC Counsel (BW [Partial], CF, NF [Partial]) and BRG (MB [asset analysis], PS [Partial]) regarding litigation complaints [data analytics].
11/16/24	M. Babcock	0.9	\$679.50	Continued revision of OPF complaint.
11/16/24	M. Babcock	0.9	\$679.50	Met with UCC Counsel (BW [partial], NF [partial], CR) and BRG (RS [data analytics], PS [partial]) to discuss Committee complaints [asset analysis].
11/16/24	P. Shields	0.8	\$680.00	Participated in meeting with UCC Counsel (BW [partial], NC [partial], CF) and BRG (RS [data analytics], MB [asset analysis]) to evaluate Committee complaints [partial]
11/16/24	M. Babcock	0.6	\$453.00	Continued update of Parish complaint.
11/16/24	M. Babcock	0.5	\$377.50	Reviewed Committee complaints in preparation for meeting with UCC Counsel.
11/16/24	P. Shields	0.4	\$340.00	Met with BRG (MB) to evaluate Committee complaints.
11/16/24	M. Babcock	0.4	\$302.00	Met with BRG (PS) to discuss Committee complaints.
11/17/24	M. Babcock	1.1	\$830.50	Met with UCC Counsel (NF [partial], CR) and BRG (PS [partial], RS [data analytics] [partial]) to discuss Committee complaints [asset analysis].
11/17/24	R. Strong	0.7	\$570.50	Attended meeting with UCC Counsel (NF, CR) and BRG (MB [asset analysis], PS [partial]) regarding litigation complaints [data analytics] [partial].
11/17/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (NF, CR) and BRG (MB [asset analysis], RS [data analytics] [partial]) to discuss Committee complaints [partial].
11/17/24	R. Strong	0.4	\$326.00	Attended meeting with UCC Counsel (BW, CR) and BRG (MB) regarding litigation complaints.
11/17/24	M. Babcock	0.4	\$302.00	Met with UCC Counsel (BW, CR) and BRG (RS) to discuss Committee complaints.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 11/01/24 through 11/30/24

Date	Professional	Hours	Amount	Description
<u>400.00 - Litigation Analysis (Adversary Proceedings)</u>				
11/17/24	R. Strong	0.3	\$244.50	Attended meeting with BRG (MB) regarding litigation complaints pursuant to call with UCC Counsel.
11/17/24	M. Babcock	0.3	\$226.50	Met with BRG (RS) to discuss Committee complaints.
11/18/24	P. Shields	0.3	\$255.00	Remitted information to UCC Counsel relating to bond obligated group.
11/19/24	M. Babcock	1.6	\$1,208.00	Updated Committee combined complaint.
11/19/24	R. Strong	0.8	\$652.00	Addressed questions / issues by UCC Counsel relating Committee complaints to be filed.
11/19/24	P. Shields	0.8	\$680.00	Evaluated issues for consideration in connection with Committee complaints.
11/25/24	M. Babcock	1.3	\$981.50	Met with UCC Counsel (BW, CR [partial], NF [partial], ES, GA [partial]) and BRG (PS, RS [data analytics] [partial]) to discuss BOG pleading [asset analysis].
11/25/24	P. Shields	1.3	\$1,105.00	Met with UCC Counsel (BW, GA [partial], NF [partial], CR [partial], ES) and BRG (RS [data analytics] [partial], MB [asset analysis]) in connection with Committee complaints.
11/25/24	R. Strong	1.0	\$815.00	Attended meeting with UCC Counsel (BW, CR [partial], NF [partial], ES, GA [partial]) and BRG (MB [asset analysis], PS) regarding litigation / complaint issues [data analytics] [partial].
Task Code: 400.00		29.8	\$23,621.00	Totals
<u>800.00 - Plan & Disclosure Statement Analysis</u>				
11/06/24	R. Strong	0.3	\$244.50	Analyzed Plan issues based on inquiries from UCC Counsel.
11/08/24	C. Tergevorkian	2.5	\$1,200.00	Analyzed Debtor's Disclosure Statement (including Debtor financial projections).
11/08/24	C. Tergevorkian	1.5	\$720.00	Analyzed Debtor's Plan of Reorganization.
11/09/24	P. Shields	0.3	\$255.00	Evaluated tasks to perform in connection with analysis of Debtor Disclosure Statement.
11/11/24	A. Stubbs	1.6	\$512.00	Evaluated Disclosure Statement liquidation analysis.
11/11/24	M. Babcock	0.9	\$679.50	Analyzed Debtor Plan of Reorganization / Disclosure Statement.
11/11/24	R. Strong	0.5	\$407.50	Attended meeting with BRG (PS [partial], MB [asset analysis]) regarding plan issues pursuant to recently filed Debtor Plan / Disclosure Statement [data analytics].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 11/01/24 through 11/30/24

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
11/11/24	M. Babcock	0.5	\$377.50	Met with BRG (PS [partial], RS [data analytics]) to discuss Debtor Plan of Reorganization [asset analysis].
11/11/24	P. Shields	0.2	\$170.00	Attended meeting with BRG (RS [data analytics], MB [asset analysis]) to review issues for consideration in connection with Plan of Reorganization [partial].
11/12/24	A. Stubbs	2.0	\$640.00	Updated evaluation of Disclosure Statement liquidation analysis.
11/12/24	A. Stubbs	1.7	\$544.00	Evaluated Disclosure Statement cash flow analysis.
11/12/24	C. Tergevorkian	1.0	\$480.00	Compared Parishes reported in Debtor's Plan / Disclosure Statement with other sources / documents to determine completeness.
11/12/24	M. Babcock	0.5	\$377.50	Evaluated issues raised in Debtor's Plan / Disclosure Statement.
11/12/24	R. Strong	0.3	\$244.50	Attended meeting with UCC Counsel (BW, JP) and BRG (PS, MB [asset analysis]) to evaluate Disclosure Statement [data analytics].
11/12/24	M. Babcock	0.3	\$226.50	Met with UCC Counsel (JP, BW) and BRG (PS, RS [data analytics]) to evaluate issues raised in Debtor's Plan / Disclosure Statement [asset analysis].
11/12/24	P. Shields	0.3	\$255.00	Met with UCC Counsel (JP, BW) and BRG (RS [data analytics], MB [asset analysis]) to review financial analysis in connection with issues raised in Debtor's Plan / Disclosure Statement.
11/13/24	R. Strong	1.1	\$896.50	Evaluated Debtor's Plan / Disclosure Statement regarding analyses requested by UCC Counsel.
11/13/24	R. Strong	0.5	\$407.50	Attended meeting with UCC Counsel (BW) and BRG (PS) regarding Debtor Plan / Disclosure Statement issues.
11/13/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (BW) and BRG (RS) to review analyses to perform in connection with Debtor's Disclosure Statement.
11/14/24	M. Kuhn	2.0	\$340.00	Prepared summary of operations / professional fees in other Diocesan matters.
11/14/24	M. Babcock	1.7	\$1,283.50	Analyzed assets discussed in Debtor Disclosure Statement.
11/14/24	C. Tergevorkian	1.0	\$480.00	Analyzed Debtor operations / professional fees in other Diocesan matters.
11/14/24	R. Strong	0.7	\$570.50	Reviewed analysis of professional fees / Debtor operations in other Diocesan cases.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 11/01/24 through 11/30/24

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
11/14/24	M. Babcock	0.5	\$377.50	Evaluated Liquidation Analysis (Exhibit B to the Debtor Disclosure Statement).
11/14/24	M. Babcock	0.4	\$302.00	Analyzed Financial Projections (Exhibit C to the Debtor Disclosure Statement).
11/14/24	R. Strong	0.2	\$163.00	Attended meeting with BRG (MB [asset analysis], PS) regarding Debtor Plan / Disclosure Statement [data analytics].
11/14/24	M. Babcock	0.2	\$151.00	Met with BRG (PS, RS [data analytics]) to evaluate Debtor Plan / Disclosure Statement [asset analysis].
11/14/24	P. Shields	0.2	\$170.00	Met with BRG (RS [data analytics], MB [asset analysis]) to evaluate issues for consideration in connection with Disclosure Statement.
11/15/24	M. Babcock	1.1	\$830.50	Evaluated assets discussed in Debtor Disclosure Statement (including related exhibits).
11/15/24	M. Babcock	0.4	\$302.00	Met with UCC Counsel (BW, CR) to discuss Debtor Plan / Disclosure Statement.
11/19/24	R. Strong	0.9	\$733.50	Analyzed Debtor Disclosure Statement to assist UCC Counsel with objection.
11/22/24	P. Shields	0.3	\$255.00	Evaluated issues for consideration in connection Disclosure Statement.
11/22/24	R. Strong	0.2	\$163.00	Attended meeting with BRG (MB [asset analysis], PS) regarding Plan / Disclosure Statement issues [data analytics].
11/22/24	P. Shields	0.2	\$170.00	Met with BRG (RS [data analytics], MB [asset analysis]) to evaluate Debtor Disclosure Statement.
11/22/24	M. Babcock	0.2	\$151.00	Met with BRG (RS [data analytics], PS) to evaluate Debtor Disclosure Statement [asset analysis].
11/23/24	P. Shields	1.1	\$935.00	Updated analysis of recoveries from prior Diocese cases.
11/26/24	M. Babcock	0.4	\$302.00	Met with UCC Counsel (BW) and BRG (PS) to discuss Debtor's Disclosure Statement.
11/27/24	M. Kuhn	0.6	\$102.00	Analyzed Debtor Plans / Disclosure Statement (including evaluation of prior Diocese cases).
11/27/24	P. Shields	0.5	\$425.00	Attended meeting with BRG (CT [document analysis], MK [research] [partial]) regarding evaluation of Disclosure Statement [ability to pay].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 11/01/24 through 11/30/24

Date	Professional	Hours	Amount	Description
<u>800.00 - Plan & Disclosure Statement Analysis</u>				
11/27/24	C. Tergevorkian	0.5	\$240.00	Met with BRG (PS [ability to pay], MK [research] [partial]) regarding evaluation of Disclosure Statement [document analysis].
11/27/24	P. Shields	0.4	\$340.00	Met with UCC Counsel (BW) and BRG (MB) to discuss issues raised in Disclosure Statement.
11/27/24	M. Kuhn	0.3	\$51.00	Attended meeting with BRG (PS [ability to pay], CT [document analysis]) to discuss Debtor's Plan / Disclosure Statement [research] [partial].
11/27/24	R. Strong	0.2	\$163.00	Attended meeting with BRG (PS) regarding issues regarding Disclosure Statement filed by Debtor.
11/27/24	P. Shields	0.2	\$170.00	Met with BRG (RS) regarding issues for consideration in connection with Disclosure Statement.
Task Code: 800.00		30.9	\$18,233.00	Totals
<u>1030.00 - Mediation Preparation & Attendance</u>				
11/01/24	M. Babcock	1.3	\$981.50	Met with UCC Counsel, Survivor Counsel, Survivors and BRG to discuss mediation issues.
11/01/24	P. Shields	1.3	\$1,105.00	Participated in Committee Meeting with Committee Members, Survivor Counsel, UCC Counsel and BRG to evaluate mediation issues.
Task Code: 1030.00		2.6	\$2,086.50	Totals
<u>1060.00 - Fee Application Preparation & Hearing</u>				
11/12/24	M. Kuhn	0.8	\$136.00	Prepared October 2024 fee statement.
11/22/24	M. Babcock	0.6	\$453.00	Updated fee statement (October 2024).
11/25/24	M. Kuhn	0.5	\$85.00	Prepared exhibits for October 2024 fee statement.
11/25/24	M. Babcock	0.5	\$377.50	Revised fee statement (October 2024).
11/25/24	M. Kuhn	0.5	\$85.00	Updated October 2024 monthly fee statement.
11/26/24	M. Kuhn	0.8	\$136.00	Continued update of October 2024 monthly fee statement.
11/26/24	M. Babcock	0.3	\$226.50	Finalized October 2024 fee statement.
Task Code: 1060.00		4.0	\$1,499.00	Totals

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail
For the Period 11/01/24 through 11/30/24

Date	Professional	Hours	Amount	Description
TOTALS		76.0	\$49,417.50	

EXHIBIT D



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit D: Summary of Expenses By Category

For the Period 11/01/24 through 11/30/24

Expense Category	Amount
01. Travel - Airline	\$363.96
03. Travel - Taxi	\$219.72
08. Travel - Hotel/Lodging	\$1,005.73
10. Meals	\$191.61
Total Expenses	\$1,781.02

EXHIBIT E



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 11/01/24 through 11/30/24

Date	Professional	Amount	Description
01. Travel - Airline			
10/15/24	M. Babcock	\$363.96	Roundtrip airfare from SLC to San Francisco airport to attend in-person mediation sessions (economy class purchased on 09/20/24).
		\$363.96	Total: 01. Travel - Airline
03. Travel - Taxi			
10/15/24	M. Babcock	\$93.74	Taxi from San Francisco Airport to San Francisco Marriott Union Square to attend in-person mediation sessions.
10/17/24	M. Babcock	\$84.39	Taxi from Foley law offices to San Francisco Airport to attend in-person mediation sessions.
10/17/24	M. Babcock	\$41.59	Taxi from San Francisco Marriott Union Square to Foley law offices to attend in-person mediation sessions.
		\$219.72	Total: 03. Travel - Taxi
08. Travel - Hotel/Lodging			
10/17/24	M. Babcock	\$1,005.73	Hotel for two nights stay at San Francisco Marriott Union Square to attend in-person mediation sessions.
		\$1,005.73	Total: 08. Travel - Hotel/Lodging
10. Meals			
10/15/24	M. Babcock	\$85.78	Dinner on 10/15/24 to attend in-person mediation sessions.
10/16/24	M. Babcock	\$20.11	Breakfast on 10/16/24 to attend in-person mediation sessions.
10/16/24	M. Babcock	\$85.72	Dinner on 10/16/24 to attend in-person mediation sessions.
		\$191.61	Total: 10. Meals
TOTAL EXPENSES		\$1,781.02	

EXHIBIT 9

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*Counsel for the Official Committee
Of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**FIFTEENTH MONTHLY FEE STATEMENT
OF BERKELEY RESEARCH GROUP FOR
ALLOWANCE AND PAYMENT OF
INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD DECEMBER 1, 2024
THROUGH DECEMBER 31, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“BRG”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	December 1, 2024 – December 31, 2024
Amount of Compensation Requested:	\$61,955.50
Less 20% Holdback:	(\$12,391.40)
Amount of Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$49,564.40

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC (“**BRG**”) hereby submits its Fifteenth Monthly Fee Statement (the “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period December 1, 2024 through December 31, 2024 (the “**Fee Period**”). By this fifteenth statement, BRG seeks payment in the amount of \$49,564.40 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. At this time BRG is not
5 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
6 request reimbursement therefore in the future.

7 4. In accordance with the Compensation Procedures Order, each Notice Party shall
8 have until the tenth (10th) day (or the next business day if such day is not a business day) following
9 service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement
10 on BRG and each of the other Notice Parties.

11 5. If no objections to the Fee Statement are received on or before the Objection
12 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG
13 on an interim basis the total amount of **\$49,564.40** which consists of eighty percent (80%) of BRG's
14 total fees of **\$61,955.50**, and one hundred percent (100%) of BRG's total expenses of **\$0.00** for the
15 Fee Period.

16 6. To the extent an objection to the Fee Statement is received on or before the
17 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which
18 the objection is directed and will promptly pay the remainder of the fees and disbursements in the
19 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved
20 and scheduled for consideration at the next interim fee application hearing.

21 Dated: January 28, 2025

Respectfully submitted,

By: 

Matthew K. Babcock
Berkeley Research Group, LLC
201 South Main Street, Suite 450
Salt Lake City, Utah 84111
Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit A: Summary of Fees By Professional**

For the Period 12/01/24 through 12/31/24

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$850.00	21.1	\$17,935.00
E. Madsen	Managing Director	\$815.00	2.0	\$1,630.00
R. Strong	Managing Director	\$815.00	5.5	\$4,482.50
M. Babcock	Director	\$755.00	26.1	\$19,705.50
J. Funk	Senior Managing Consultant	\$650.00	6.7	\$4,355.00
C. Tergevorkian	Managing Consultant	\$480.00	16.9	\$8,112.00
J. Freeman	Consultant	\$385.00	5.1	\$1,963.50
A. Stubbs	Associate	\$320.00	5.2	\$1,664.00
A. McConkie	Associate	\$225.00	3.4	\$765.00
M. Kuhn	Case Assistant	\$170.00	7.9	\$1,343.00
TOTAL			99.9	\$61,955.50
BLENDED RATE				\$620.18

EXHIBIT B



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 12/01/24 through 12/31/24

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	1.6	\$1,015.50
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	8.0	\$3,186.50
300.00 - Asset Analysis (General - Debtors)	13.0	\$4,888.50
400.00 - Litigation Analysis (Adversary Proceedings)	19.4	\$15,192.50
800.00 - Plan & Disclosure Statement Analysis	53.1	\$35,862.00
1060.00 - Fee Application Preparation & Hearing	4.8	\$1,810.50
TOTAL	99.9	\$61,955.50
BLENDED RATE		\$620.18

EXHIBIT C



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 12/01/24 through 12/31/24

Date	Professional	Hours	Amount	Description
200.90 - Document / Data Analysis (Production Requests)				
12/05/24	M. Babcock	0.2	\$151.00	Analyzed recent document productions (OPF / Supplemental MOR data).
12/11/24	C. Tergevorkian	0.7	\$336.00	Met with (MB) to discuss document production process.
12/11/24	M. Babcock	0.7	\$528.50	Met with BRG (CT) to discuss document productions (including coordination of review process).
Task Code: 200.90		1.6	\$1,015.50	Totals
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
12/09/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (AS) to discuss MOR receipt / disbursement analysis.
12/09/24	A. Stubbs	0.2	\$64.00	Met with BRG (CT) to analyze MOR bank account transactions.
12/11/24	A. Stubbs	1.2	\$384.00	Updated payee data in MOR receipt / disbursement transactions.
12/17/24	M. Babcock	0.3	\$226.50	Met with BRG (AS) to evaluate ongoing MOR trend analyses.
12/17/24	A. Stubbs	0.3	\$96.00	Met with BRG (MB) to discuss MOR trend analysis.
12/23/24	C. Tergevorkian	1.3	\$624.00	Analyzed MOR receipt / disbursement activity (October 2024).
12/23/24	A. Stubbs	1.3	\$416.00	Updated ongoing MOR analyses - balance sheet, income statement, cash receipt / disbursements (September 2024).
12/23/24	C. Tergevorkian	1.1	\$528.00	Analyzed historic asset / operation trends reported in MOR (May 2023 - October 2024).
12/23/24	A. Stubbs	1.1	\$352.00	Revised ongoing MOR analyses - balance sheet, income statement, cash receipt / disbursements (October 2024).
12/23/24	C. Tergevorkian	0.5	\$240.00	Met with BRG (AS) to analyze MOR receipt / disbursement activity (September 2024 - October 2024).
12/23/24	A. Stubbs	0.5	\$160.00	Met with BRG (CT) to discuss MOR receipt / disbursement analysis.
Task Code: 220.00		8.0	\$3,186.50	Totals
300.00 - Asset Analysis (General - Debtors)				
12/02/24	J. Freeman	2.1	\$808.50	Analyzed OPF transactions reported in donor reports (July - August 2024).
12/02/24	J. Freeman	1.9	\$731.50	Evaluated OPF transactions reported in donor reports (May - June 2024).

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 12/01/24 through 12/31/24

Date	Professional	Hours	Amount	Description
<u>300.00 - Asset Analysis (General - Debtors)</u>				
12/02/24	J. Freeman	1.1	\$423.50	Analyzed OPF transactions reported in donor reports (September 2024).
12/02/24	C. Tergevorkian	1.0	\$480.00	Evaluated OPF donor report transaction activity / trends (May - September 2024).
12/03/24	C. Tergevorkian	0.3	\$144.00	Met with BRG (AM) to discuss activity reported in OPF donor reports (May - September 2024).
12/03/24	A. McConkie	0.3	\$67.50	Met with BRG (CT) to discuss OPF donor reports (May 2024 - September 2024).
12/11/24	C. Tergevorkian	0.7	\$336.00	Analyzed Furrer Properties financial statement data (FY 2023).
12/13/24	C. Tergevorkian	0.8	\$384.00	Updated analysis of transactions reported in OPF donor reports (May through September 2024).
12/13/24	C. Tergevorkian	0.7	\$336.00	Analyzed list of bank account closures as of December 2024.
12/17/24	A. McConkie	1.5	\$337.50	Revised analysis of transactions reported in OPF donor reports (May 2024 - June 2024).
12/18/24	A. McConkie	1.6	\$360.00	Updated analysis of transactions reported in OPF donor reports (July 2024 - September 2024).
12/23/24	C. Tergevorkian	1.0	\$480.00	Evaluated OPF donor analysis / trends (May through September 2024).
Task Code: 300.00		13.0	\$4,888.50	Totals
<u>400.00 - Litigation Analysis (Adversary Proceedings)</u>				
12/02/24	M. Babcock	0.8	\$604.00	Updated Bond Obligated Group complaint.
12/03/24	M. Babcock	1.1	\$830.50	Revised Bond Obligated Group complaint.
12/04/24	M. Babcock	2.7	\$2,038.50	Updated Bond Obligated Group complaint.
12/04/24	M. Babcock	2.6	\$1,963.00	Continued update of Bond Obligated Group complaint.
12/04/24	R. Strong	0.5	\$407.50	Analyzed accounting system GL transaction data relating to inquiries from UCC Counsel for Bond Obligated Group complaint.
12/04/24	R. Strong	0.5	\$407.50	Attended call with UCC Counsel (ES, NF, BW, CR) and BRG (PS [valuation], MB [asset analysis]) regarding Bond Obligated Group complaint [data analytics].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 12/01/24 through 12/31/24

Date	Professional	Hours	Amount	Description
<u>400.00 - Litigation Analysis (Adversary Proceedings)</u>				
12/04/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (BW, NF, CF, ES) and BRG (RS [data analytics], MB [asset analysis]) regarding Bond Obligated Group complaint [valuation].
12/04/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (BW, NF, CR, ES) and BRG (RS [data analytics], PS [valuation]) to discuss Bond Obligated Group complaint [asset analysis].
12/05/24	M. Babcock	0.7	\$528.50	Revised Bond Obligated Group complaint.
12/06/24	M. Babcock	1.2	\$906.00	Updated Bond Obligated Group complaint.
12/06/24	R. Strong	1.1	\$896.50	Evaluated case files regarding transcripts for pleadings pursuant to UCC Counsel request.
12/07/24	P. Shields	1.2	\$1,020.00	Prepared proposed updates to Bond Obligated Group Complaint.
12/09/24	P. Shields	1.0	\$850.00	Met with UCC Counsel (BW, NF, CF, ES) and BRG (MB) to evaluate Bond Obligated Group complaint.
12/09/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (BW, NF, ES, CF) and BRG (PS) to discuss Bond Obligated Group complaint.
12/09/24	P. Shields	0.8	\$680.00	Analyzed bond documents in connection with Bond Obligated Group complaint.
12/09/24	M. Babcock	0.4	\$302.00	Revised Bond Obligated Group complaint.
12/10/24	M. Babcock	1.1	\$830.50	Updated Bond Obligated Group complaint.
12/10/24	P. Shields	0.6	\$510.00	Reviewed Bond Obligated Group complaint.
12/10/24	R. Strong	0.5	\$407.50	Evaluated Bond Obligated Group complaint for any updates in preparation for filing with Court.
12/12/24	M. Babcock	0.6	\$453.00	Responded to inquiries from UCC Counsel regarding Bond Obligated Group complaint (including references to confidential documents).
Task Code: 400.00		19.4	\$15,192.50	Totals
<u>800.00 - Plan & Disclosure Statement Analysis</u>				
12/02/24	M. Kuhn	0.8	\$136.00	Met with BRG (CT) to evaluate contributions made in prior Diocese cases.
12/02/24	C. Tergevorkian	0.8	\$384.00	Met with BRG (MK) to analyze settlements / contributions in prior Diocese bankruptcy cases [document analysis].



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 12/01/24 through 12/31/24

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
12/02/24	M. Babcock	0.8	\$604.00	Revised Disclosure Statement objection.
12/02/24	M. Kuhn	0.4	\$68.00	Analyzed settlements in prior Diocese cases (including comparison to settlements summarized in Debtor Disclosure Statement).
12/02/24	P. Shields	0.2	\$170.00	Met with BRG (CT [document analysis], MK [support]) regarding Debtor Disclosure Statement [valuation].
12/02/24	M. Kuhn	0.2	\$34.00	Met with BRG (CT [document analysis], PS [valuation]) regarding Debtor Disclosure Statement [support].
12/02/24	C. Tergevorkian	0.2	\$96.00	Met with BRG (PS [valuation], MK [support]) to evaluate issues raised in Disclosure Statement [document analysis].
12/03/24	M. Babcock	0.5	\$377.50	Met with UCC Counsel (BW, NF [partial], CF [partial], ES [partial]) and BRG (PS [valuation], RS [data analytics] [partial]) to discuss Disclosure Statement objection [asset analysis].
12/03/24	P. Shields	0.5	\$425.00	Met with UCC Counsel (BW, NF [partial], CF [partial], ES [partial]) and BRG (RS [data analytics] [partial], MB [asset analysis]) regarding Disclosure Statement Objection [valuation].
12/03/24	R. Strong	0.3	\$244.50	Attended call with UCC Counsel (BW, NF [partial], CF [partial], ES [partial]) and BRG (PS [valuation], MB [asset analysis]) regarding Plan / Disclosure objection [data analytics] [partial].
12/03/24	P. Shields	0.3	\$255.00	Evaluated funding set forth in Disclosure Statement.
12/04/24	M. Kuhn	2.9	\$493.00	Continued analysis of settlements in prior Diocese cases (including comparison to settlements summarized in Debtor Disclosure Statement).
12/04/24	P. Shields	2.7	\$2,295.00	Evaluated materials in connection with Disclosure Statement objection.
12/04/24	C. Tergevorkian	1.9	\$912.00	Analyzed prior Diocese settlements / contributions compared with information included in Debtor Disclosure Statement.
12/04/24	P. Shields	1.2	\$1,020.00	Prepared updates to funding analysis for prior Diocese cases.
12/04/24	C. Tergevorkian	1.0	\$480.00	Revised analysis relating to Disclosure Statement objection.
12/04/24	P. Shields	0.9	\$765.00	Met with BRG (MB [asset analysis], CT [document analysis]) to estimate quarterly OPF management fee payments [valuation].
12/04/24	M. Babcock	0.9	\$679.50	Met with BRG (PS [valuation], CT [document analysis]) to discuss analysis of quarterly OPF management fee payment [asset analysis].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 12/01/24 through 12/31/24

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
12/04/24	C. Tergevorkian	0.9	\$432.00	Met with BRG (PS [valuation], MB [asset analysis]) to evaluate quarterly OPF management fee payment estimates [document analysis].
12/04/24	P. Shields	0.6	\$510.00	Updated Disclosure Statement objection materials / analysis.
12/04/24	P. Shields	0.5	\$425.00	Met with BRG (CT [document analysis], MK [support]) to review Disclosure Statement objection [valuation].
12/04/24	C. Tergevorkian	0.5	\$240.00	Met with BRG (MK [support], PS [valuation]) to evaluate materials for objection to Disclosure Statement [document analysis].
12/04/24	M. Kuhn	0.5	\$85.00	Participated in call with BRG (PS [valuation], CT [document analysis]) to discuss Disclosure Statement objection [support].
12/04/24	M. Babcock	0.5	\$377.50	Updated analysis of quarterly OPF management fee payment.
12/04/24	C. Tergevorkian	0.4	\$192.00	Analyzed RCC rental income reported in Diocese audited financial statements.
12/06/24	M. Babcock	0.9	\$679.50	Revised analysis of quarterly OPF management fee payment.
12/07/24	M. Babcock	0.7	\$528.50	Analyzed historical activity relating to Bishops Appeal / Bishops Ministries Appeal.
12/07/24	P. Shields	0.7	\$595.00	Prepared proposed updates to objection to Disclosure Statement.
12/09/24	C. Tergevorkian	1.0	\$480.00	Analyzed cemetery rental income reported in MORs.
12/09/24	P. Shields	0.1	\$85.00	Reviewed information regarding rent paid by RCC to RCBO.
12/11/24	M. Babcock	0.7	\$528.50	Evaluated issues raised by UCC Counsel regarding RCC loans (2015 / 2022).
12/11/24	M. Babcock	0.5	\$377.50	Analyzed Debtor Disclosure Statement (including associated exhibits).
12/18/24	P. Shields	2.0	\$1,700.00	Attended Disclosure Statement hearing [afternoon session].
12/18/24	P. Shields	0.9	\$765.00	Attended Disclosure Statement hearing [morning session].
12/20/24	R. Strong	0.9	\$733.50	Attended call with BRG (PS [valuation], MB [asset analysis]) regarding plan / disclosure statement issues [data analytics].
12/20/24	M. Babcock	0.9	\$679.50	Met with BRG (PS [valuation], RS [data analytics]) to evaluate Debtor Plan / Disclosure Statement (including liquidation analysis) [asset analysis].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 12/01/24 through 12/31/24

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
12/20/24	P. Shields	0.9	\$765.00	Met with BRG (RS [data analytics], MB [asset analysis]) to evaluate Disclosure Statement issues [valuation].
12/20/24	P. Shields	0.4	\$340.00	Met with UCC Counsel (BW), Insurance Counsel (JB [partial]), and Claims Experts (KM [partial], MS [partial], AH [partial]) to evaluate Disclosure Statement issues.
12/21/24	M. Babcock	0.8	\$604.00	Met with UCC Counsel (JP, BW, MK) and BRG (PS) to discuss Debtor Plan / Disclosure Statement (including liquidation analysis).
12/21/24	P. Shields	0.8	\$680.00	Met with UCC Counsel (JP, MK, BW) and BRG (MB) to evaluate Disclosure Statement issues.
12/21/24	P. Shields	0.3	\$255.00	Evaluated issues raised in Debtor Disclosure Statement.
12/21/24	P. Shields	0.3	\$255.00	Reviewed issues for consideration in connection with evaluation Disclosure Statement.
12/23/24	J. Funk	0.6	\$390.00	Met with BRG (PS [valuation] [partial], CT [document analysis]) to evaluate Debtor historical cash flow (including cash / investment balances).
12/23/24	C. Tergevorkian	0.6	\$288.00	Met with BRG (PS [valuation] [partial], JF) to evaluate Debtor historical cash flow / cash and investment balances [document analysis].
12/23/24	P. Shields	0.2	\$170.00	Participated in call with BRG (JF, CT [document analysis]) to evaluate Debtor historical cash flow / cash and investment balances [valuation] [partial].
12/26/24	J. Funk	1.1	\$715.00	Analyzed Debtor historical cash flow (including cash / investment balances).
12/27/24	J. Funk	2.7	\$1,755.00	Updated analysis of Debtor historical cash flow (including cash / investment balances).
12/27/24	P. Shields	0.7	\$595.00	Met with BRG (JF, CT [document analysis]) to review analysis of Debtor cash flows [valuation].
12/27/24	C. Tergevorkian	0.7	\$336.00	Met with BRG (JF, PS [valuation]) to evaluate Debtor historical cash flow (including cash / investment balances) [document analysis].
12/27/24	J. Funk	0.7	\$455.00	Met with BRG (PS [valuation], CT [document analysis]) to discuss analysis of historical cash flows.
12/27/24	J. Funk	0.6	\$390.00	Evaluated Debtor liquidation analysis.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 12/01/24 through 12/31/24

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
12/27/24	P. Shields	0.6	\$510.00	Met with BRG (EM [forecasts / projections], CT [document analysis]) to evaluate issues to address in connection with Debtor Liquidation Analysis [valuation].
12/27/24	C. Tergevorkian	0.6	\$288.00	Met with BRG (EM [forecasts / projections], PS [valuation]) to discuss Debtor liquidation analysis [document analysis].
12/27/24	E. Madsen	0.6	\$489.00	Met with BRG (PS [valuation], CT [document analysis]) regarding evaluation of Debtor liquidation analysis [forecasts / projections].
12/27/24	A. Stubbs	0.6	\$192.00	Updated Disclosure Statement analysis (claims summary / data).
12/30/24	R. Strong	1.7	\$1,385.50	Attended call with BRG (MB [asset analysis], PS [valuation]) regarding Debtor Disclosure Statement Issues [data analytics].
12/30/24	M. Babcock	1.7	\$1,283.50	Met with BRG (PS [valuation], RS [data analytics]) to discuss Debtor Plan / Disclosure Statement (including liquidation analysis) [asset analysis].
12/30/24	P. Shields	1.7	\$1,445.00	Met with BRG (RS [data analytics], MB [asset analysis]) regarding evaluation of Debtor Disclosure Statement [valuation].
12/30/24	M. Babcock	1.6	\$1,208.00	Evaluated real estate valuation data in conjunction with analysis of Debtor Plan / Disclosure Statement.
12/30/24	J. Funk	1.0	\$650.00	Revised evaluation of Debtor liquidation analysis.
12/30/24	E. Madsen	0.9	\$733.50	Prepared preliminary evaluation of Debtor liquidation analysis.
12/30/24	P. Shields	0.5	\$425.00	Met with BRG (EM) regarding evaluation of financial issues set forth in Disclosure Statement.
12/30/24	E. Madsen	0.5	\$407.50	Met with BRG (PS) regarding evaluation of Debtor's liquidation analysis.
Task Code: 800.00		53.1	\$35,862.00	Totals

1060.00 - Fee Application Preparation & Hearing

12/09/24	M. Kuhn	0.3	\$51.00	Prepared fee statement (November 2024).
12/10/24	M. Kuhn	0.9	\$153.00	Updated November 2024 fee statement.
12/11/24	M. Babcock	0.3	\$226.50	Attended fee application hearing.
12/17/24	M. Babcock	0.9	\$679.50	Revised November 2024 fee statement.
12/18/24	M. Kuhn	0.9	\$153.00	Updated fee statement (November 2024).

