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*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**TWENTIETH MONTHLY FEE STATEMENT
OF ALVAREZ & MARSAL NORTH
AMERICA, LLC FOR PAYMENT OF FEES
AND REIMBURSEMENT OF EXPENSES
INCURRED FROM JANUARY 1, 2025
THROUGH FEBRUARY 28, 2025**

Judge: Hon. William J. Lafferty

**Objection Deadline: April 7, 2025
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	January 1, 2025 through February 28, 2025
Amount of Compensation Requested:	\$45,622.50
20% Holdback:	\$9,124.50
Amount of Expenses Requested:	\$318.07
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$36,816.07

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from January 1, 2025 through February 28, 2025 (the “Fee Period”). By this Twentieth statement, A&M seeks payment in the amount of \$36,816.07 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are

TWENTIETH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

1 records of A&M's fees incurred by task category during the period January 1, 2025 through February 28,
2 2025, consisting of contemporaneously maintained time entries for each professional in increments of
3 tenths (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and
4 reimbursement sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E**
5 is the expense detail by category of expenses incurred during the Fee Period.

6 In accordance with the Compensation Procedures Order, each Notice Party shall have until the
7 tenth (10th) day (or the next business day if such day is not a business day) following service of this
8 Monthly Fee Statement (the "**Objection Deadline**") to serve an objection to the Monthly Fee Statement on
9 A&M and each of the other Notice Parties.

10 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection
11 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to
12 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

13 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant
14 80% of the fees and 100% of the expenses not subject to an objection.

16 **NOTICE OF CUSTOMARY RATE INCREASES**

17 As disclosed in the Debtor's Application for an Order Authorizing its Retention and
18 Employment of Alvarez and Marsal, Nunc Pro Tunc to the Petition Date (Docket # 19), Alvarez and
19 Marsal's hourly billing rates are subject to periodic review and adjustments. Alvarez & Marsal's
20 practice of periodically adjusting its billing rates was disclosed to the Debtor in Alvarez & Marsal's
21 engagement letter, and the Debtor has agreed to pay these modified rates pursuant to the engagement
22 letter.

23 In accordance with ordinary practice and as described in the Alvarez and Marsal Retention
24 Application, Alvarez and Marsal has changed certain of its billing rates effective as of January 1, 2025.
25 Alvarez and Marsal's hourly billing rates effective as of January 1, 2025, are as follows:
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Billing Category U.S. Range

Managing Directors	\$1,100 - \$1,575
Directors	\$850 - \$1,110
Associates / Managers	\$625 - \$825
Analysts	\$450 - \$600
Paraprofessionals	\$325 - \$375

DATED: March 28, 2025

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 650
Troy, MI 48084

/s/ Charles M. Moore

Charles M. Moore
Managing Director
Alvarez & Marsal North America, LLC

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Exhibit A
Summary of Fees and Hours by Professionals
For the Period January 1, 2025 through February 28, 2025

***The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
January 1, 2025 through February 28, 2025***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,525.00	28.7	\$43,767.50
Natalie Corbett	Paraprofessional	\$350.00	5.3	\$1,855.00
		<i>Total</i>	34.0	\$45,622.50

Exhibit B
Summary of Total Fees by Task Category
For the Period January 1, 2025 through February 28, 2025

***The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
January 1, 2025 through February 28, 2025***

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
COURT HEARINGS	2.7	\$4,117.50
FEE APP	6.0	\$2,922.50
LITIGATION	0.5	\$762.50
PLAN / DISCLOSURE STATEMENT	24.8	\$37,820.00
	<i>Total</i>	<i>\$45,622.50</i>

Exhibit C
Time Detail by Task by Professional
For the Period January 1, 2025 through February 28, 2025

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
January 1, 2025 through February 28, 2025***

COURT HEARINGS

Professional	Date	Hours	Activity
Charles Moore	1/8/2025	1.1	Partial participation as declarant in hearing regarding UCC's motions related to lift stay and prosecute claims.
Charles Moore	1/16/2025	1.6	Partial participation in hearing on UCC motion related to OPF and Disclosure Statement

Subtotal **2.7**

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	1/27/2025	1.9	Preparation of December cover sheet
Natalie Corbett	2/4/2025	2.4	Preparation of cover sheet for 5th interim
Charles Moore	2/12/2025	0.7	Work on cover sheet for Fifth Interim Fee Application
Natalie Corbett	2/14/2025	1.0	Finalize coversheet for 5th interim fee application

Subtotal **6.0**

LITIGATION

Professional	Date	Hours	Activity
Charles Moore	1/6/2025	0.5	Review pleadings filed by UCC in response to objections related to OPF and insurance.

Subtotal **0.5**

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	1/3/2025	1.1	Review and comment on draft amended Plan of Reorganization, Disclosure Statement and Liquidation Analysis
Charles Moore	1/11/2025	0.8	Review UCC objection to Amended Disclosure Statement.
Charles Moore	1/13/2025	0.4	Review correspondence from Foley regarding update on motions brought by UCC and continued disclosure statement hearing
Charles Moore	1/22/2025	0.3	Review updates from Foley on hearing related to Disclosure Statement and OPF claim, including next steps on liquidation analysis
Charles Moore	1/23/2025	0.8	Call with A. Uetz (Foley) to debrief on disclosure statement hearings and discuss activities to complete.
Charles Moore	1/28/2025	0.4	Review correspondence from Foley and Vera Cruz related to additional liquidation analysis scenario and provide commentary regarding same
Charles Moore	1/31/2025	0.3	Review update from Foley on disclosure statement, updates to be made and new timeline agreed to with UCC

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
January 1, 2025 through February 28, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	2/12/2025	1.9	Meeting with RCBO management, M. Kemner, Foley (A. Uetz, M. Lee, S. Moses) and Vera Cruz (C. de Quesada, D. Flanagan) to discuss Plan strategies, assets available for distribution and preparation for mediation.
Charles Moore	2/14/2025	0.4	Review open items and correspondence from Foley regarding plan for updating Disclosure Statement
Charles Moore	2/17/2025	0.2	Review update from Foley regarding status of amended Disclosure Statement
Charles Moore	2/17/2025	0.7	Review previous liquidation analysis and prepare recommendations for update to amended Disclosure Statement.
Charles Moore	2/17/2025	0.3	Correspondence with Foley regarding potential updates to liquidation analysis
Charles Moore	2/18/2025	0.5	Call with A. Uetz (Foley) regarding updates to Plan and Disclosure Statement
Charles Moore	2/18/2025	0.4	Prepare information related to potential updates to liquidation analysis and distribute to Foley
Charles Moore	2/19/2025	1.6	Call with M. Lee, S. Moses (Foley), C. De Quesada, D. Flanagan (Vera Cruz) and A. Zimmerman and C. Parthum (Hilco) to discuss liquidation analysis for Disclosure Statement
Charles Moore	2/19/2025	1.0	Review Second Amended Plan of Reorganization and Second Amended Disclosure Statement
Charles Moore	2/20/2025	0.2	Call with M. Lee (Foley) regarding liquidation analysis.
Charles Moore	2/20/2025	1.1	Work on updated draft of liquidation analysis.
Charles Moore	2/21/2025	0.6	Further work on liquidation analysis
Charles Moore	2/21/2025	0.2	Review comments on liquidation analysis from Foley
Charles Moore	2/21/2025	0.3	Call with M. Lee (Foley) regarding liquidation analysis.
Charles Moore	2/21/2025	0.3	Further updates to liquidation analysis and distribute draft to Foley
Charles Moore	2/21/2025	0.4	Review and analyze real estate information from Hilco
Charles Moore	2/21/2025	0.5	Prepare correspondence for Foley regarding liquidation analysis
Charles Moore	2/21/2025	0.8	Call with D. Flanagan (Vera Cruz) regarding vacant properties
Charles Moore	2/21/2025	0.3	Correspondence with Foley regarding open items and questions on liquidation analysis
Charles Moore	2/21/2025	0.2	Call with M. Lee (Foley) regarding information needed for liquidation analysis
Charles Moore	2/21/2025	1.5	Work on updated liquidation analysis

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
January 1, 2025 through February 28, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	2/21/2025	0.4	Correspondence with Foley regarding timing for liquidation analysis update
Charles Moore	2/22/2025	2.0	Work on updates to draft liquidation analysis and supplemental liquidation analysis
Charles Moore	2/22/2025	0.4	Call with M. Lee (Foley) regarding property information and comments on liquidation analysis
Charles Moore	2/22/2025	0.8	Review, analyze and comment on additional information from Foley for liquidation analysis
Charles Moore	2/22/2025	0.3	Review updated property information from Foley for liquidation analysis
Charles Moore	2/23/2025	0.5	Further edits to liquidation analysis
Charles Moore	2/23/2025	0.3	Call with Shane Moses (Foley) regarding liquidation analysis
Charles Moore	2/23/2025	1.5	Prepare edits to liquidation analysis
Charles Moore	2/23/2025	0.4	Review additional edits from Foley to liquidation analysis and finalize liquidation analysis
Charles Moore	2/23/2025	0.2	Review proposed edits from Foley to liquidation analysis
Charles Moore	2/25/2025	0.5	Review information from Foley regarding mediation item and prepare response.
Subtotal		24.8	
<i>Grand Total</i>		34.0	

Exhibit D
Summary of Expenses
For the Period January 1, 2025 through February 28, 2025

*The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
January 1, 2025 through February 28, 2025*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Lodging	\$311.20
telephone/internet	\$6.87
	<i>Total</i>
	<u><u>\$318.07</u></u>

Exhibit E
Expense Detail by Category
For the Period January 1, 2025 through February 28, 2025

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*The Roman Catholic Bishop of Oakland
Expense Detail by Category
January 1, 2025 through February 28, 2025*

Lodging

Professional/Service	Date	Expense	Expense Description
Charles Moore	1/15/2025	\$311.20	Hotel in CA - Night of 1/15
Expense Category Total		\$311.20	

telephone/internet

Professional/Service	Date	Expense	Expense Description
Charles Moore	1/12/2025	\$4.42	Wireless Usage Charges
Natalie Corbett	1/12/2025	\$0.48	Wireless Usage Charges
Natalie Corbett	1/12/2025	\$0.36	Wireless Usage Charges
Charles Moore	2/12/2025	\$1.61	Wireless Usage Charges
Expense Category Total		\$6.87	
<i>Grand Total</i>		<u>\$318.07</u>	