### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION

In re:

Lead Case No. 23-40523 WJL

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THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole.

Chapter 11

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Debtor.

SECOND MONTHLY FEE STATEMENT OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL [FEBRUARY 1, 2025 THROUGH FEBRUARY 28, 2025]

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Judge: Hon. William J. Lafferty

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Objection Deadline: April 7, 2025

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4:00 p.m. (Pacific Time)

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[No Hearing Requested]

**Expenses** 

\$0.00

\$0.00

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#### TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

**Fees** 

\$1,155.88

\$924.70

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("Verita"), administrative advisor to the above-captioned debtor (the "Debtor"), hereby files its

NOTICE IS HERBY GIVEN that Kurtzman Carson Consultants, LLC dba Verita Global

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Monthly Professional Fee Statement (the "Monthly Fee Statement") for the period February 1, 2025

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through February 28, 2025 (the "Fee Period"). Pursuant to the Order Authorizing Procedures for

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Interim Compensation and Reimbursement of Expenses of Professionals [Dkt. No. 170] (the "Interim

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Fee Order") entered by the Court on June 23, 2023, the total fees expended by Verita on the account of

20

the Debtor for the Fee Period, are as follows:

this

Period:

Period

February 1, 2025 –

Net Total Allowed

(80% of Fees and

100% of Costs)

February 28, 2026

**Payments** 

Statement

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2223

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2425

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d: 02/

**Total** 

\$1,155.88

\$924.70

The itemized billing statements for the fees and costs billed are attached hereto as **Exhibit A.**Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an objection thereto. Pursuant to the Interim Fee Order, if no objection is filed by the deadline set forth above, Verita may file a certificate of no objection with the Court after which the Debtor, without further order of the Court, may pay Verita an amount equal to 80% of the fees and 100% of the expenses requested in the Monthly Fee Statement.

If an objection is timely served and Verita is unable to reach a resolution with the objecting party, Verita may (i) file a certificate of partial objection with the Court after which the Debtors, without further order of the Court, may pay Verita an amount equal to 80% of the fees and 100% of the expenses to which there was no objection, or (ii) forego payment of such amounts until the next hearing to consider interim or final fee applications.

Dated: March 28, 2025

#### /s/ Sarah Harbuck

Sarah Harbuck

Kurtzman Carson Consultants, LLC dba Verita Global 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245

Administrative Advisor to the Debtors

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## **EXHIBIT A**

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March 14, 2025

Roman Catholic Bishop of Oakland Attila Bardos 2121 Harrison Street Suite 100 Oakland CA 94612 United States

Re: Roman Catholic Bishop of Oakland USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period February 1, 2025 to February 28, 2025 in the amount of \$1,155.88 for the above referenced matter.

Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely, Verita Global LLC

Evan Gershbein EVP Restructuring

**Enclosures** 

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

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#### 3/14/2025

#### **Contact Parties**

Andres Estrada 222 N. Pacific Coast Highway, 3rd Floor El Segundo CA 90245 United States

Ann Marie Uetz Foley & Lardner LLP 555 California Street, Suite 1700 United States

Greg Powell
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102

**United States** 

Jane Kim Keller Benvenutti Kim LLP 650 California St, Suite 1900

United States

Jason Blumberg
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jeffrey D. Prol Lowenstein Sandler LLP One Lowenstein Drive United States

John Pluth 2121 Harrison Street, Suite 100 United States

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### 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245



Matthew D. Lee Foley & Lardner LLP 555 California Street, Suite 1700 United States

Ruben Dayao 2121 Harrison Street, Suite 100 United States

Keller Benvenutti Kim LLP 425 Market Street, 26th Floor San Francisco CA 94105 United States

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# KCC (dba Verita Global)

Account Number	70985FA	Invoice Date	March 14, 2025
Invoice Number	US-RESTR2709994	Due Date	Due upon receipt

# Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>		
Hourly Fees			
Hourly Fees Charged	\$1,155.88		
Total of Hourly Fees	\$1,155.88		
<u>Expenses</u>			
Expenses	\$0.00		
Total Expenses	\$0.00		
Invoice Subtotal	\$1,155.88		
Sales and Use Tax	\$0.00		
Total Invoice	\$1,155.88		

Please detach and return this portion of the statement with your check to KCC.

 $\label{thm:lease_problem} \mbox{Please reference your Account Number and Invoice Number on your Remittance}.$ 

Account Number 70985FA Check Payments to: Wire Payments to:

Invoice NumberUS-RESTR2709994Verita Global LLCVerita Global LLCDepartment 2211Grasshopper Bank, N.A.PO Box 4110261 5th Avenue Suite 610Table Arracust Pure41 155 88

**Total Amount Due** \$1,155.88 Woburn, MA 01888-4110 New York, NY 10016 Account # 02329451396 FED ABA # 026015024

Amount Paid \$

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2/1/2025 - 2/28/2025

## Total Hourly Fees by Employee

<u>Initial</u>	Employee Name	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	5.5	\$210.16	\$1,155.88

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2/1/2025 - 2/28/2025

#### Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<b>Position Type</b>	<u>Category</u>	<u>Hours</u>
2/21/2025	AAE	Review and revise voting amount spreadsheet in preparation of solicitation	SOL	Solicitation	3.6
2/21/2025	AAE	Review amended Plan and solicitation procedures	SOL	Solicitation	0.9
2/21/2025	AAE	Coordinate with Verita team on email solicitation of voting packages versus data room voting packages	SOL	Solicitation	0.8
2/21/2025	AAE	Call with M Moore of Foley & Lardner regarding solicitation planning	SOL	Solicitation	0.2

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2/1/2025 - 2/28/2025

## **Expenses**

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

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2/1/2025 - 2/28/2025

#### **Printing and Mailing Expenses**

Post DateMailing NameQuantityDescriptionRateTotalTotal Printing and Mailing Expenses\$0.00

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