

LOWENSTEIN SANDLER LLP

JEFFREY D. PROL (admitted pro hac vice)

jprol@lowenstein.com

BRENT WEISENBERG (admitted pro hac vice)

bweisenberg@lowenstein.com

COLLEEN M. RESTEL (admitted pro hac vice)

crestel@lowenstein.com

One Lowenstein Drive

Roseland, New Jersey 07068

Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP

TOBIAS S. KELLER (Cal. Bar No. 151445)

tkeller@kbbkllp.com

JANE KIM (Cal. Bar No. 298192)

jkim@kbbkllp.com

GABRIELLE L. ALBERT (Cal. Bar No. 190895)

galbert@kbbkllp.com

425 Market Street, 26th Floor

San Francisco, CA 94105

Telephone: (415) 496-6723

*Counsel for the Official Committee
Of Unsecured Creditors***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

Case No. 23-40523 WJL

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Chapter 11 Cases

Debtor.

**SEVENTEENTH MONTHLY FEE
STATEMENT OF BERKELEY RESEARCH
GROUP FOR ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FEBRUARY 1, 2025
THROUGH FEBRUARY 28, 2025**

Name of Applicant:	Berkeley Research Group, LLC (“<u>BRG</u>”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“ <u>Committee</u> ” or “ <u>UCC</u> ”)
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	February 1, 2025 – February 28, 2025
Amount of Compensation Requested:	\$100,482.00
Less 20% Holdback:	(\$20,096.40)
Amount of Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$80,385.60

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC (“**BRG**”) hereby submits its Seventeenth Monthly Fee Statement (the “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period February 1, 2025 through February 28, 2025 (the “**Fee Period**”). By this seventeenth statement, BRG seeks payment in the amount of \$80,385.60 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
4 incurred in connection with the rendition of its professional services. At this time BRG is not
5 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
6 request reimbursement therefore in the future.

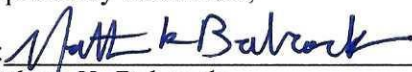
7 4. In accordance with the Compensation Procedures Order, each Notice Party shall
8 have until the tenth (10th) day (or the next business day if such day is not a business day) following
9 service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement
10 on BRG and each of the other Notice Parties.

11 5. If no objections to the Fee Statement are received on or before the Objection
12 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG
13 on an interim basis the total amount of **\$80,385.60** which consists of eighty percent (80%) of BRG's
14 total fees of **\$100,482.00**, and one hundred percent (100%) of BRG's total expenses of **\$0.00** for
15 the Fee Period.

16 6. To the extent an objection to the Fee Statement is received on or before the
17 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which
18 the objection is directed and will promptly pay the remainder of the fees and disbursements in the
19 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved
20 and scheduled for consideration at the next interim fee application hearing.

21 Dated: March 28, 2025

Respectfully submitted,

By: 

Matthew K. Babcock
Berkeley Research Group, LLC
201 South Main Street, Suite 450
Salt Lake City, Utah 84111
Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit A: Summary of Fees By Professional**

For the Period 02/01/25 through 02/28/25

Professional	Title	Billing Rate	Hours	Fees
A. Metz	Managing Director	\$900.00	0.3	\$270.00
P. Shields	Managing Director	\$895.00	34.0	\$30,430.00
R. Strong	Managing Director	\$855.00	18.5	\$15,817.50
E. Madsen	Managing Director	\$815.00	1.1	\$896.50
M. Babcock	Managing Director	\$795.00	32.5	\$25,837.50
J. Funk	Senior Managing Consultant	\$670.00	2.7	\$1,809.00
C. Tergevorkian	Senior Managing Consultant	\$535.00	36.2	\$19,367.00
K. Zeien	Managing Consultant	\$395.00	1.1	\$434.50
S. Chaffos	Consultant	\$440.00	8.5	\$3,740.00
A. Stubbs	Associate	\$340.00	2.3	\$782.00
M. Kuhn	Case Assistant	\$180.00	6.1	\$1,098.00
TOTAL			143.3	\$100,482.00
BLENDED RATE				\$701.20

EXHIBIT B

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit B: Summary of Fees By Task Code**

For the Period 02/01/25 through 02/28/25

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	5.6	\$3,212.00
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	3.8	\$1,584.50
300.00 - Asset Analysis (General - Debtors)	33.3	\$20,681.50
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)	3.7	\$3,117.50
304.00 - Asset Analysis (General - Parishes)	4.4	\$2,354.00
330.00 - Asset Analysis (Real Property - Debtors)	3.5	\$2,920.50
400.00 - Litigation Analysis (Adversary Proceedings)	12.7	\$10,486.50
800.00 - Plan & Disclosure Statement Analysis	41.9	\$34,698.50
1030.00 - Mediation Preparation & Attendance	23.6	\$16,592.50
1060.00 - Fee Application Preparation & Hearing	10.8	\$4,834.50
TOTAL	143.3	\$100,482.00
BLENDED RATE		\$701.20

EXHIBIT C

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
<u>200.90 - Document / Data Analysis (Production Requests)</u>				
02/03/25	C. Tergevorkian	0.6	\$321.00	Met with BRG (PS) to prepare updated financial information request.
02/03/25	P. Shields	0.6	\$537.00	Participated in call with BRG (CT) to outline requests for updated financial information.
02/20/25	C. Tergevorkian	0.5	\$267.50	Analyzed recent document production (Parish manuals / handbooks).
02/21/25	C. Tergevorkian	0.8	\$428.00	Revised document requests (RCC, RCWC).
02/21/25	C. Tergevorkian	0.8	\$428.00	Updated document requests (OPF).
02/21/25	C. Tergevorkian	0.8	\$428.00	Updated document requests (Parish / Church).
02/25/25	C. Tergevorkian	0.8	\$428.00	Continued update of document requests (Parish / Church).
02/25/25	C. Tergevorkian	0.7	\$374.50	Revised document request tracker to include updated document requests (Parishes / Churches).
Task Code: 200.90		5.6	\$3,212.00	Totals
<u>220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)</u>				
02/03/25	C. Tergevorkian	1.5	\$802.50	Analyzed receipt / disbursement analysis (May 2023 - November 2024).
02/03/25	A. Stubbs	0.9	\$306.00	Updated MOR cash receipt / disbursement transactions (December 2024).
02/03/25	A. Stubbs	0.3	\$102.00	Revised comparative MOR income statement analysis (December 2024).
02/03/25	A. Stubbs	0.3	\$102.00	Updated comparative MOR balance sheet analysis (December 2024).
02/04/25	A. Stubbs	0.4	\$136.00	Continued update of MOR cash receipt / disbursement transactions (December 2024).
02/04/25	A. Stubbs	0.4	\$136.00	Revised BRG Payor analysis relating to historical receipt / disbursement activity (May 2023 - December 2024).
Task Code: 220.00		3.8	\$1,584.50	Totals
<u>300.00 - Asset Analysis (General - Debtors)</u>				
02/01/25	P. Shields	0.7	\$626.50	Evaluated information relating to pension / other post-employment obligations.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
<u>300.00 - Asset Analysis (General - Debtors)</u>				
02/03/25	C. Tergevorkian	0.8	\$428.00	Analyzed Bond Obligated Group financials (2002 - 2006).
02/03/25	P. Shields	0.4	\$358.00	Attended meeting with BRG (CT) to review historical BOG financial analysis.
02/03/25	C. Tergevorkian	0.4	\$214.00	Met with BRG (PS) to evaluate historical financial analysis for BOG.
02/04/25	C. Tergevorkian	1.8	\$963.00	Analyzed BOG financials (2004 - 2006) in conjunction with credit analysis update.
02/04/25	C. Tergevorkian	1.8	\$963.00	Evaluated Debtor financial statements (2004 - 2006) in conjunction with update of credit analysis.
02/04/25	C. Tergevorkian	1.5	\$802.50	Analyzed RCWC financial statements (2004 - 2006) in conjunction with credit analysis update.
02/04/25	C. Tergevorkian	1.3	\$695.50	Evaluated RCC financial statements (2004 - 2006) in conjunction with update of credit analysis.
02/04/25	P. Shields	0.5	\$447.50	Attended meeting with BRG (CT) to evaluate historical BOG financial analysis.
02/04/25	C. Tergevorkian	0.5	\$267.50	Met with BRG (PS) to discuss historical financial analysis relating to BOG
02/05/25	C. Tergevorkian	1.9	\$1,016.50	Updated BOG credit analysis.
02/05/25	P. Shields	1.8	\$1,611.00	Attended meeting with BRG (CT) to discuss historical financial analysis (BOG).
02/05/25	C. Tergevorkian	1.8	\$963.00	Met with BRG (PS) to evaluate historical BOG financial analysis.
02/07/25	K. Zeien	0.8	\$316.00	Evaluated issues relating to ability to pay analysis.
02/10/25	K. Zeien	0.3	\$118.50	Continued evaluation of issues relating to ability to pay analysis.
02/12/25	P. Shields	0.2	\$179.00	Attended meeting with BRG (CT) to review work to perform in connection with updates to Ability to Pay Analysis.
02/12/25	C. Tergevorkian	0.2	\$107.00	Met with BRG (PS) to discuss ability to pay analysis.
02/13/25	C. Tergevorkian	1.5	\$802.50	Prepared segmented credit analysis (2021 - 2023).
02/13/25	P. Shields	0.4	\$358.00	Attended meeting with BRG (CT) to review updates to Ability to Pay Analysis.
02/13/25	C. Tergevorkian	0.4	\$214.00	Met with BRG (PS) to discuss credit analysis update.
02/14/25	P. Shields	1.0	\$895.00	Evaluated potential updates to Ability to Pay Analysis.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
<u>300.00 - Asset Analysis (General - Debtors)</u>				
02/17/25	C. Tergevorkian	2.3	\$1,230.50	Updated segmented Ability to Pay analysis (2021 - 2023).
02/17/25	C. Tergevorkian	1.2	\$642.00	Continued update of segmented Ability to Pay analysis (2021 - 2023).
02/17/25	P. Shields	0.6	\$537.00	Attended meeting with BRG (CT) to discuss segmented Ability to Pay Analysis.
02/17/25	C. Tergevorkian	0.6	\$321.00	Met with BRG (PS) to evaluate segmented Ability to Pay Analysis.
02/18/25	C. Tergevorkian	0.9	\$481.50	Analyzed CTN spectrum license grants received by Debtor.
02/18/25	P. Shields	0.5	\$447.50	Attended meeting with BRG (EM [forecasts / projections], CT [document analysis]) to review financial issues relating to CTN [valuation].
02/18/25	C. Tergevorkian	0.5	\$267.50	Met with BRG (PS [valuation], EM [forecasts / projections]) to discuss CTN valuation of financial information [document analysis].
02/18/25	E. Madsen	0.5	\$407.50	Participated in call with BRG (PS [valuation], CT [document analysis]) regarding evaluation of CTN financial information [forecasts / projections].
02/18/25	P. Shields	0.3	\$268.50	Outlined issues relating to CTN.
02/19/25	C. Tergevorkian	1.8	\$963.00	Analyzed historical BOG financial analysis (2003 - 2023).
02/19/25	P. Shields	0.7	\$626.50	Attended meeting with BRG (CT) to discuss historical BOG financial analysis.
02/19/25	C. Tergevorkian	0.7	\$374.50	Met with BRG (PS) to discuss BOG historical financial analysis.
02/20/25	C. Tergevorkian	0.3	\$160.50	Identified most recent financial statements obtained (including identification of outstanding requests).
02/20/25	J. Funk	0.1	\$67.00	Evaluated Debtor cash projections.
02/25/25	J. Funk	2.3	\$1,541.00	Updated evaluation of Debtor cash projections.
Task Code: 300.00		33.3	\$20,681.50	Totals
<u>301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)</u>				
02/03/25	R. Strong	1.1	\$940.50	Attended call with BRG (MB [asset analysis], PS [valuation]) regarding restricted asset analysis for mediation [data analytics].
02/03/25	P. Shields	1.1	\$984.50	Attended meeting with BRG (RS [data analytics], MB [asset analysis]) to evaluate alleged restricted assets [valuation].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
<u>301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)</u>				
02/03/25	M. Babcock	1.1	\$874.50	Met with BRG (PS [valuation], RS [data analytics]) to evaluate alleged restricted assets (including items raised by UCC Counsel) [asset analysis].
02/03/25	M. Babcock	0.4	\$318.00	Analyzed alleged restricted assets (including items raised by UCC Counsel).
Task Code: 301.00		3.7	\$3,117.50	Totals
<u>304.00 - Asset Analysis (General - Parishes)</u>				
02/12/25	C. Tergevorkian	0.6	\$321.00	Updated ability to pay analysis to include 2023 Parish financial statement data.
02/14/25	C. Tergevorkian	2.8	\$1,498.00	Continued update of ability to pay analysis to include 2023 Parish financial statement data.
02/17/25	C. Tergevorkian	1.0	\$535.00	Updated Parish ability to pay analysis (2023).
Task Code: 304.00		4.4	\$2,354.00	Totals
<u>330.00 - Asset Analysis (Real Property - Debtors)</u>				
02/10/25	R. Strong	0.6	\$513.00	Evaluated real estate issues in preparation for call with UCC Counsel.
02/14/25	M. Babcock	0.7	\$556.50	Analyzed available real estate data (including response to UCC Counsel inquiries).
02/21/25	R. Strong	0.7	\$598.50	Attended call with UCC Counsel (BW, JP), BRG (PS [valuation] [partial], MB [asset analysis]), and UCC RE (KK, CC) regarding real estate assets [data analytics].
02/21/25	M. Babcock	0.7	\$556.50	Met with UCC Counsel (JP, BW), Stout (KK, CC) and BRG (RS [data analytics], PS [valuation] [partial]) to discuss real estate issues [asset analysis].
02/21/25	P. Shields	0.6	\$537.00	Attended meeting with Real Estate Appraisers (KK, CC), UCC Counsel (JP, BW) and BRG (RS [data analytics], MB [asset analysis]) to evaluate real estate valuation issues [valuation]. [partial call]
02/21/25	M. Babcock	0.2	\$159.00	Reviewed real estate analysis in preparation for meeting with UCC Counsel / Stout.
Task Code: 330.00		3.5	\$2,920.50	Totals
<u>400.00 - Litigation Analysis (Adversary Proceedings)</u>				

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
<u>400.00 - Litigation Analysis (Adversary Proceedings)</u>				
02/07/25	M. Babcock	0.2	\$159.00	Reviewed Committee response / complaints.
02/10/25	M. Babcock	1.7	\$1,351.50	Evaluated issues relating to OPF / BOG complaints.
02/10/25	P. Shields	1.3	\$1,163.50	Attended meeting with BRG (MB) to evaluate litigation issues.
02/10/25	M. Babcock	1.3	\$1,033.50	Met with BRG (PS) to discuss litigation issues.
02/10/25	P. Shields	0.4	\$358.00	Attended meeting with UCC Counsel (CR, ES, CF, NF, LS) and BRG (MB) to evaluate litigation issues.
02/10/25	M. Babcock	0.4	\$318.00	Met with UCC Counsel (CR, ES, CF, NF, LS) and BRG (PS) to discuss litigation issues.
02/11/25	M. Babcock	1.6	\$1,272.00	Continued evaluation of issues relating to OPF / BOG complaints.
02/11/25	R. Strong	1.0	\$855.00	Attended meeting with BRG (MB) regarding OPF / BOG complaint issues.
02/11/25	P. Shields	1.0	\$895.00	Attended meeting with UCC Counsel (BW, CR) and BRG (MB) to discuss OPF / BOG complaints.
02/11/25	M. Babcock	1.0	\$795.00	Met with BRG (RS) to discuss OPF / BOG complaints.
02/11/25	M. Babcock	1.0	\$795.00	Met with UCC Counsel (BW, CR) and BRG (PS) to discuss OPF / BOG complaints.
02/12/25	M. Babcock	0.9	\$715.50	Reviewed analysis of meeting minutes (including references to DLF / OPF).
02/19/25	P. Shields	0.3	\$268.50	Attended meeting with BRG (MB) regarding issues relating to Motion to Dismiss.
02/19/25	M. Babcock	0.3	\$238.50	Met with BRG (PS) to discuss Committee response to Motion To Dismiss.
02/19/25	P. Shields	0.2	\$179.00	Met with UCC Counsel (CR, ES) to evaluate issues relating to Motion to Dismiss responses.
02/19/25	P. Shields	0.1	\$89.50	Reviewed request for information regarding responses to Motion to Dismiss.
Task Code: 400.00		12.7	\$10,486.50	Totals
<u>800.00 - Plan & Disclosure Statement Analysis</u>				
02/07/25	M. Babcock	0.2	\$159.00	Evaluated historical settlements in prior Diocese bankruptcy cases.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
02/10/25	R. Strong	1.1	\$940.50	Analyzed Disclosure Statement issues pursuant to call with UCC Counsel.
02/10/25	R. Strong	0.9	\$769.50	Attended call with BRG (PS [valuation], MB [asset analysis]) regarding Plan / Disclosure Statement issues [data analytics].
02/10/25	P. Shields	0.9	\$805.50	Attended meeting with BRG (RS [data analytics], MB [asset analysis]) regarding Plan / Disclosure Statement issues [valuation].
02/10/25	M. Babcock	0.9	\$715.50	Met with BRG (PS [valuation], RS [data analytics]) to discuss Plan / Disclosure Statement issues [asset analysis].
02/10/25	R. Strong	0.7	\$598.50	Attended call with UCC Counsel (MK, JP, BW) and BRG (PS [valuation], MB [asset analysis]) regarding Plan / Disclosure Statement issues [data analytics].
02/10/25	P. Shields	0.7	\$626.50	Attended meeting with UCC Counsel (JP, BW, MK) and BRG (RS [data analytics], MB [asset analysis]) regarding Plan / Disclosure Statement issues [valuation].
02/10/25	M. Babcock	0.7	\$556.50	Met with UCC Counsel (JP, BW, MK) and BRG (PS [valuation], RS [data analytics]) to discuss Plan / Disclosure Statement issues [asset analysis].
02/10/25	P. Shields	0.4	\$358.00	Attended meeting with BRG (MB) regarding Plan / Disclosure Statement issues.
02/10/25	M. Babcock	0.4	\$318.00	Met with BRG (PS) to analyze Plan / Disclosure Statement issues.
02/11/25	C. Tergevorkian	1.5	\$802.50	Analyzed prior Diocese case settlements.
02/11/25	P. Shields	1.2	\$1,074.00	Evaluated financial information from prior Diocese cases.
02/11/25	P. Shields	0.5	\$447.50	Attended meeting with BRG (CT) regarding evaluation of financial information from prior Diocese cases.
02/11/25	C. Tergevorkian	0.5	\$267.50	Met with BRG (PS) regarding evaluation of financial information from prior Diocese cases.
02/13/25	R. Strong	0.5	\$427.50	Attended meeting with BRG (PS [valuation], MB [asset analysis]) to discuss Plan-related issues [data analytics].
02/13/25	M. Babcock	0.5	\$397.50	Met with BRG (PS [valuation], RS [data analytics]) to evaluate Plan / Disclosure Statement issues [asset analysis].
02/13/25	P. Shields	0.5	\$447.50	Participated in meeting with BRG (RS [data analytics], MB [asset analysis]) to evaluate Plan-related issues [valuation].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
02/17/25	P. Shields	0.5	\$447.50	Evaluated Plan of Reorganization financial issues.
02/18/25	R. Strong	0.3	\$256.50	Attended meeting with BRG (PS) regarding evaluation of Debtor plan issues.
02/18/25	P. Shields	0.3	\$268.50	Met with BRG (RS) regarding evaluation of Debtor plan issues.
02/19/25	P. Shields	0.3	\$268.50	Evaluated financial issues relating to Plan Confirmation.
02/20/25	P. Shields	1.3	\$1,163.50	Outlined financial analyses in preparation for call with UCC Counsel regarding Plan Confirmation issues.
02/20/25	R. Strong	1.0	\$855.00	Analyzed Disclosure Statement / Plan issues pursuant to call with UCC Counsel.
02/20/25	R. Strong	1.0	\$855.00	Attended call with UCC Counsel (JP, BW) and BRG (PS [valuation], MB [asset analysis], EM [forecasts / projections] [partial], CT [document analysis] [partial]) regarding Disclosure Statement / Plan issues [data analytics].
02/20/25	M. Babcock	1.0	\$795.00	Met with UCC Counsel (JP, BW) and BRG (PS [valuation], RS [data analytics], EM [forecasts / projections] [partial], CT [document analysis] [partial]) to discuss Plan / Disclosure Statement issues [asset analysis].
02/20/25	P. Shields	1.0	\$895.00	Met with UCC Counsel (JP, BW) and BRG (RS [Data analytics], MB [asset analysis], EM [forecasts / projections] [partial], CT [document analysis] [partial]) regarding financial issues involving Plan of Reorganization [valuation].
02/20/25	R. Strong	0.7	\$598.50	Attended call with BRG (PS [valuation], MB [asset analysis] [partial]) regarding Disclosure Statement / Plan issues [data analytics].
02/20/25	P. Shields	0.7	\$626.50	Participated in meeting with BRG (RS [data analytics], MB [asset analysis] [partial]) regarding financial issues relating to Plan of Reorganization [valuation].
02/20/25	P. Shields	0.6	\$537.00	Attended meeting with UCC Counsel (JP, BW) and BRG (MB) to further evaluate financial issues in connection with Plan of Reorganization.
02/20/25	C. Tergevorkian	0.6	\$321.00	Met with UCC Counsel (BW, JP) and BRG (PS [valuation], MB [asset analysis], RS [data analytics], EM [forecasts / projections]) to discuss case status including CTN [document analysis]. [partial]
02/20/25	M. Babcock	0.6	\$477.00	Met with UCC Counsel (JP, BW) and BRG (PS) to discuss Plan / Disclosure Statement issues.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
02/20/25	E. Madsen	0.6	\$489.00	Participated in call with UCC Counsel (JP, BW) and BRG (PS [valuation], MB [asset analysis], RS [data analytics], CT [document analysis] [partial]) discuss mediation efforts and mediation-related analysis [forecasts / projections]. [Partial Call]
02/20/25	M. Babcock	0.5	\$397.50	Met with BRG (PS, RS) to discuss Plan / Disclosure Statement issues. [Patial]
02/20/25	P. Shields	0.3	\$268.50	Attended meeting with BRG (MB) to further evaluate financial issues in connection with Plan of Reorganization.
02/20/25	M. Babcock	0.3	\$238.50	Met with BRG (PS) to discuss Plan / Disclosure Statement issues.
02/21/25	R. Strong	0.3	\$256.50	Attended call with UCC Counsel (BW, LS) and BRG (MB [asset analysis], PS [valuation] [partial], CT [document analysis] [partial]) regarding Plan / Discovery issues [data analytics].
02/21/25	M. Babcock	0.3	\$238.50	Met with UCC Counsel (BW, LS) and BRG (PS [valuation] [partial], RS [data analytics], CT [document analysis] [partial]) to discuss Plan / Disclosure Statement issues [asset analysis].
02/21/25	C. Tergevorkian	0.2	\$107.00	Met with UCC Counsel (BW, LS) and BRG (RS [data analytics], MB [asset analysis], PS [valuation] [partial]) to discuss Parish information requests [document analysis]. [partial]
02/21/25	P. Shields	0.1	\$89.50	Participated in call with UCC Counsel (BW, LS) and BRG (RS [data analytics], MB [asset analysis], CT [document analysis] [partial]) to review document production issues relating to Churches [valuation]. [Partial Call]
02/21/25	P. Shields	0.1	\$89.50	Updated financial analyses in connection with Plan of Reorganization.
02/24/25	M. Babcock	1.1	\$874.50	Updated document requests related to Plan / Disclosure Statement.
02/24/25	R. Strong	0.7	\$598.50	Attended call with BRG (MB [asset analysis], PS [valuation]) regarding Plan / Discovery issues with Parishes / Churches [data analytics].
02/24/25	P. Shields	0.7	\$626.50	Attended meeting with BRG (RS [data analytics], MB [asset analysis]) regarding updates to Parish / Church document request [valuation].
02/24/25	M. Babcock	0.7	\$556.50	Met with BRG (PS [valuation], RS [data analytics]) to discuss Plan / Disclosure Statement issues (including related document requests) [asset analysis].

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
<u>800.00 - Plan & Disclosure Statement Analysis</u>				
02/24/25	P. Shields	0.1	\$89.50	Revised Parish / Church document requests relating to Plan / Disclosure Statement.
02/26/25	P. Shields	1.6	\$1,432.00	Evaluated financial issues relating to 2nd Amended Disclosure Statement.
02/26/25	M. Babcock	1.2	\$954.00	Analyzed Second Amended Disclosure Statement (Liquidation Analyses).
02/26/25	R. Strong	1.0	\$855.00	Attended call with UCC Counsel (ES, CR, BW) and BRG (MB [asset analysis], PS [valuation]) regarding Plan / Disclosure Statement issues [data analytics].
02/26/25	M. Babcock	1.0	\$795.00	Met with UCC Counsel (BW, CR, ES) and BRG (PS [valuation], RS [data analytics]) to discuss Plan / Disclosure Statement [asset analysis].
02/26/25	P. Shields	1.0	\$895.00	Participated in meeting with UCC Counsel (BW, CR, ES) and BRG (RS [data analytics], MB [asset analysis]) to review document requests in connection with Plan of Reorganization [valuation].
02/26/25	R. Strong	0.7	\$598.50	Analyzed Disclosure Statement / Plan issues pursuant to call with BRG team.
02/26/25	R. Strong	0.5	\$427.50	Attended call with BRG (MB [asset analysis], PS [valuation]) regarding Plan / Disclosure statement issues [data analytics].
02/26/25	P. Shields	0.5	\$447.50	Attended meeting with BRG (RS [data analytics], MB [asset analysis]) to evaluate financial in connection with Plan of Reorganization [valuation].
02/26/25	R. Strong	0.5	\$427.50	Evaluated Debtor supplemental liquidation analysis regarding Disclosure Statement.
02/26/25	R. Strong	0.5	\$427.50	Evaluated real estate issues relating to Debtor Disclosure Statement representations.
02/26/25	M. Babcock	0.5	\$397.50	Met with BRG (PS [valuation], RS [data analysis]) to discuss Plan / Disclosure Statement [asset analysis].
02/26/25	C. Tergevorkian	0.3	\$160.50	Attended call with BRG (PS [valuation], MB [asset analysis], JF [cash analysis], AM [credit analysis]) to review credit analysis issues in context of Plan of Reorganization [document analysis].
02/26/25	P. Shields	0.3	\$268.50	Attended meeting with BRG (MB) to review Plan of Reorganization issues.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
02/26/25	J. Funk	0.3	\$201.00	Attended meeting with BRG (PS [valuation], MB [asset analysis], AM [credit analysis], CT [document analysis]) to review credit analysis issues in context of Plan of Reorganization [cash analysis].
02/26/25	P. Shields	0.3	\$268.50	Met with BRG (AM [credit analysis], MB [asset analysis], JF [cash analysis], CT [document analysis]) to review credit analysis issues in context of Plan of Reorganization [valuation].
02/26/25	M. Babcock	0.3	\$238.50	Met with BRG (PS [valuation], AM [credit analysis], JF [cash analysis], CT [document analysis]) to discuss bond issues [asset analysis].
02/26/25	M. Babcock	0.3	\$238.50	Met with BRG (PS) to discuss Plan / Disclosure Statement.
02/26/25	A. Metz	0.3	\$270.00	Participated in call with BRG (PS [valuation], MB [asset analysis], JF [cash analysis], CT [document analysis]) to discuss credit analysis [credit analysis].
02/26/25	R. Strong	0.2	\$171.00	Attended call with BRG (MB [asset analysis], PS [valuation]) to evaluate Plan / Disclosure Statement issues pursuant to call with UCC Counsel [data analytics].
02/26/25	P. Shields	0.2	\$179.00	Attended meeting with BRG (MB [asset analysis], RS [data analytics]) to evaluate Plan / Disclosure Statement issues pursuant to call with UCC Counsel [valuation].
02/26/25	M. Babcock	0.2	\$159.00	Met with UCC Counsel (BW, CR) and BRG (PS [valuation], RS [data analytics]) to discuss Second Amended Disclosure Statement (Liquidation Analyses) [asset analysis].
02/27/25	R. Strong	0.4	\$342.00	Analyzed Debtor Supplemental Liquidation Analysis pursuant to UCC Counsel inquiries.
02/27/25	P. Shields	0.2	\$179.00	Evaluated issues relating to Disclosure Statement.
02/28/25	M. Babcock	0.5	\$397.50	Met with BRG (PS [valuation], RS [data analytics] [partial]) to discuss Plan / Disclosure Statement [asset analysis].
02/28/25	P. Shields	0.5	\$447.50	Participated in meeting with BRG (RS [data analytics] [partial], MB [asset analysis]) regarding Disclosure Statement issues [valuation].
02/28/25	R. Strong	0.3	\$256.50	Attended meeting with BRG (PS [valuation], MB [asset analysis]) to discuss Plan / Disclosure Statement [data analytics] [partial call].
02/28/25	P. Shields	0.3	\$268.50	Continued evaluation of issues relating to Disclosure Statement.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
Task Code: 800.00		41.9	\$34,698.50	Totals
1030.00 - Mediation Preparation & Attendance				
02/03/25	R. Strong	1.3	\$1,111.50	Attended call with UCC Counsel (BW, JP) and BRG (MB [asset analysis], PS [valuation]) to discuss mediation issues [data analytics].
02/03/25	M. Babcock	1.3	\$1,033.50	Met with UCC Counsel (JP, BW) and BRG (PS [valuation], RS [data analytics]) regarding mediation issues [asset analysis].
02/03/25	P. Shields	1.3	\$1,163.50	Participated in meeting with UCC Counsel (JP, BW) and BRG (RS [data analytics], MB [asset analysis]) regarding issues relating to mediation [valuation].
02/03/25	R. Strong	0.6	\$513.00	Evaluated mediation issues pursuant to call with UCC Counsel.
02/10/25	M. Babcock	0.4	\$318.00	Met with UCC Counsel (JP, BW) and BRG (PS [valuation], RS [data analytics] [partial]) to discuss mediation issues [asset analysis].
02/10/25	P. Shields	0.4	\$358.00	Participated in meeting with UCC Counsel (JP, BW) and BRG (RS [data analytics] [partial], MB [asset analysis]) regarding mediation issues [valuation].
02/10/25	R. Strong	0.3	\$256.50	Attended call with UCC Counsel (JP, BW) and BRG (PS [valuation], MB [asset analysis]) regarding mediation issues [data analytics]. [partial call]
02/12/25	S. Chaffos	1.8	\$792.00	Analyzed 2023 Parish balance sheet data in conjunction with Parish ability to pay analysis.
02/13/25	S. Chaffos	2.7	\$1,188.00	Evaluated 2023 Parish income statement data in conjunction with Parish ability to pay analysis.
02/13/25	S. Chaffos	1.9	\$836.00	Continued evaluation of 2023 Parish income statement data in conjunction with Parish ability to pay analysis.
02/13/25	S. Chaffos	1.5	\$660.00	Updated analysis of 2023 Parish balance sheet data in conjunction with Parish ability to pay analysis.
02/14/25	R. Strong	1.0	\$855.00	Attended call with UCC Counsel (BW, JP) and BRG (MB [asset analysis], PS [valuation]) regarding mediation issues [data analytics].
02/14/25	M. Babcock	1.0	\$795.00	Met with UCC Counsel (JP, BW) and BRG (PS [valuation], RS [data analytics]) to discuss mediation issues [asset analysis].



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
1030.00 - Mediation Preparation & Attendance				
02/14/25	P. Shields	1.0	\$895.00	Participated in meeting with UCC Counsel (JP, BW) and BRG (RS [data analytics], MB [asset analysis]) to evaluate funding analysis [valuation].
02/14/25	S. Chaffos	0.6	\$264.00	Updated Parish ability to pay analysis to incorporate 2023 Parish financial data.
02/24/25	M. Babcock	0.7	\$556.50	Attended mediation session - Mediators (virtual).
02/24/25	P. Shields	0.7	\$626.50	Participated in mediation sessions with Mediators.
02/24/25	M. Babcock	0.6	\$477.00	Attended mediation session - Bishop (virtual).
02/24/25	P. Shields	0.6	\$537.00	Participated in mediation session with Mediators and Bishop Barber.
02/24/25	M. Babcock	0.5	\$397.50	Attended mediation session - Committee breakout (virtual).
02/24/25	P. Shields	0.5	\$447.50	Participated in break-out mediation session.
02/25/25	P. Shields	1.1	\$984.50	Participated in mediation session with Mediator, Survivors, Survivor Counsel, and UCC Counsel.
02/25/25	R. Strong	0.6	\$513.00	Attended call with BRG (MB [asset analysis], PS [valuation]) regarding issues raised in mediation [asset analysis].
02/25/25	M. Babcock	0.6	\$477.00	Met with BRG (PS [valuation], RS [data analytics]) to discuss mediation issues [asset analysis].
02/25/25	P. Shields	0.6	\$537.00	Participated in meeting with BRG (RS [data analytics], MB [asset analysis]) to evaluate mediation issues [valuation].
Task Code: 1030.00		23.6	\$16,592.50	Totals
1060.00 - Fee Application Preparation & Hearing				
02/07/25	M. Kuhn	1.8	\$324.00	Prepared fourth interim fee application - narrative / exhibits (September - December 2024).
02/11/25	M. Babcock	1.9	\$1,510.50	Updated 4th fee application (September - December 2024).
02/12/25	M. Kuhn	0.7	\$126.00	Revised interim fee application exhibits (September - December 2024).
02/12/25	M. Babcock	0.4	\$318.00	Revised 4th fee application (September - December 2024).
02/14/25	M. Kuhn	1.4	\$252.00	Prepared fee statement (January 2025).
02/14/25	M. Kuhn	0.6	\$108.00	Finalized Fourth Interim Fee Application.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail
For the Period 02/01/25 through 02/28/25

Date	Professional	Hours	Amount	Description
1060.00 - Fee Application Preparation & Hearing				
02/24/25	M. Babcock	1.3	\$1,033.50	Revised January 2025 fee statement.
02/25/25	M. Kuhn	1.0	\$180.00	Prepared exhibits for January 2025 fee statement.
02/25/25	M. Babcock	0.8	\$636.00	Updated fee statement (January 2025).
02/27/25	M. Kuhn	0.6	\$108.00	Updated exhibits for fee statement (January 2025).
02/27/25	M. Babcock	0.3	\$238.50	Finalized fee statement (January 2025).
Task Code: 1060.00		10.8	\$4,834.50	Totals
TOTALS		143.3	\$100,482.00	