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*Counsel for the Debtor and
Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523

Chapter 11

**OMNIBUS CERTIFICATE OF NO
OBJECTION REGARDING MONTHLY FEE
STATEMENTS OF DEBTOR
PROFESSIONALS****[Re: Docket Nos. 1848, 1849, 1850, 1854, 1855]****Objection Deadline: April 7, 2025
4:00 p.m. (Pacific Time)**

Judge: Hon. William J. Lafferty

On March 28, 2025, Foley & Lardner LLP, Alvarez & Marsal North America, LLC, Hilco Real Estate, LLC, and Kurtzman Carson Consultants, LLC dba Verita Global (each an “Applicant”, collectively, the “Applicants”), counsel to The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the “Debtor” or “RCBO”) in the above-captioned chapter 11 bankruptcy case (the “Chapter 11 Case” or the “Bankruptcy Case”), filed the below-referenced monthly fee statements (the “Monthly Fee Statements”), pursuant to the *Order Authorizing*

1 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on June
2 23, 2023 [Docket No. 170] (the “Compensation Procedures Order”).

- 3 • *Twenty First Monthly Fee Statement of Foley & Lardner LLP, as General Bankruptcy*
4 *Counsel to the Debtor, for Allowance and Payment of Compensation and Reimbursement*
5 *of Expenses for the Period of February 1, 2025 through February 28, 2025* [Docket No.
6 1848]
- 7 • *Twentieth Monthly Fee Statement of Alvarez & Marsal North America, LLC for Payment*
8 *of Fees and Reimbursement of Expenses Incurred from of January 1, 2025 through*
9 *February 28, 2025* [Docket No. 1849]
- 10 • *First Monthly Fee Statement of Hilco Real Estate, LLC, as Real Estate Consultant to the*
11 *Debtor, for Allowance and Payment of Compensation and Reimbursement of Expenses for*
12 *the Period of January 21, 2025 through February 28, 2025* [Docket No. 1850]
- 13 • *First Monthly Fee Statement of Kurtzman Carson Consultants, LLC dba Verita Global*
14 *[November 1, 2024 through January 31, 2025]* [Docket No. 1854]
- 15 • *Second Monthly Fee Statement of Kurtzman Carson Consultants, LLC dba Verita Global*
16 *[February 1, 2025 through February 28, 2025]* [Docket No. 1855]

17 The Monthly Fee Statements were served on March 28, 2025 via email pursuant to the terms of
18 the Compensation Procedures Order, on the Notice Parties (as defined therein).

19 The deadline for each Notice Party to file any objection to the Monthly Fee Statements was April
20 7, 2025 under the Compensation Procedures Order. No objections to the Monthly Fee Statements have
21 been filed with the Court or received by the Applicants as of the date hereof. Pursuant to the Compensation
22 Procedures Order, the Debtor is authorized to pay the Applicants eighty percent (80%) of the fees and one
23 hundred percent (100%) of the expenses requested in the Monthly Fee Statements without the need of a
24 further order of the Court.

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DECLARATION OF NO OBJECTION

The undersigned hereby declares as follows:

1. I am an attorney with the firm of Foley & Lardner, LLP, counsel to the Debtor in this Chapter 11 Case.

2. I certify that I have reviewed the Court's docket in this Chapter 11 Case and no objection or response to the Monthly Fee Statements has been filed, and that to the best of my knowledge no objection or response has been received by Applicants.

3. This declaration was executed in Oakland, California.

DATED: April 10, 2025

FOLEY & LARDNER LLP

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Mark C. Moore

/s/ Shane J. Moses

SHANE J. MOSES

*Counsel for The Debtor
And Debtor in Possession*

Exhibit A

**Professional Fees and Expenses
Monthly Fee Applications**

Applicant	Fee App Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Total Authorized to be Paid
Foley & Lardner LLP (Counsel to the Debtor)	Twenty First Monthly (2/1/25 to 2/28/25) [Dkt. No. 1848; filed 3/28/25]	\$637,824.00	\$7,285.09	04/07/2025	\$510,259.20	\$7,285.09	\$517,544.29
Alvarez & Marsal North America, LLC (Restructuring Advisor to the Debtor)	Twentieth Monthly (1/1/25 to 2/28/25) [Dkt. No. 1849; filed 3/28/25]	\$45,622.50	\$318.07	04/07/2025	\$36,498.00	\$318.07	\$36,816.07
Hilco Real Estate, LLC (Real Estate Consultant to the Debtor)	First Monthly (1/21/25 to 2/28/25) [Dkt. No. 1850; filed 3/28/25]	\$92,158.00	\$5,857.00	04/07/2025	\$73,726.40	\$5,857.00	\$79,583.40
Kurtzman Carson Consultants, LLC dba Verita Global (Administrative Advisor to the Debtor)	First Monthly (11/1/24 to 1/31/25) [Dkt. No. 1854; filed 3/28/25]	\$3,152.39	\$0.00	04/07/2025	\$2,521.91	\$0.00	\$2,521.91
Kurtzman Carson Consultants, LLC dba Verita Global (Administrative Advisor to the Debtor)	Second Monthly (2/1/25 to 2/28/25) [Dkt. No. 1855; filed 3/28/25]	\$1,155.88	\$0.00	04/07/2025	\$924.70	\$0.00	\$924.70