Entered on Docket

Signed: April 15, 2025

Docket #1893 Date Filed: 04/15/2025

U.S. BANKRUPTCY COURT

EDWARD J. EMMONS, CLERK NORTHERN DISTRICT OF CALIFORNIA

The following constitutes the order of the Court.

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William J. Lafferty, III U.S. Bankruptcy Judge

Counsel for the Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION

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In re: 15

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Case No. 23-40523 WJL

Chapter 11

ORDER SETTING CERTAIN DATES AND DEADLINES IN CONNECTION WITH CONFIRMATION OF THE DEBTOR'S THIRD AMENDED PLAN OF REORGANIZATION

The Debtor having filed the *Third Amended Disclosure Statement for Debtor's Third Amended* Plan of Reorganization [Dkt. 1831] revised further as filed on April 3, 2025 [Docket No. 1874], and Debtor's Third Amended Plan of Reorganization [Dkt. 1830] (the "Plan"); and the Court having entered the Order (I) Approving Third Amended Disclosure Statement; (II) Establishing Procedures for Plan Solicitation Notice, and Balloting on April 4, 2025 [Dkt. 1877]; and the Court having scheduled a confirmation hearing on the Plan to begin on August 25, 2025; and this Court having jurisdiction to grant the relief herein in accordance with 28 U.S.C. §§ 157 and 1334; and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and after due deliberation, and good and sufficient cause appearing:

Debtor.

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IT IS HEREBY ORDERED THAT:

1. The following schedule (the "<u>Schedule</u>") will govern dates and deadlines for the events listed below, with all hearing start times to be set by the Court at a later date:

Event	Deadline
Deadline to serve written discovery ¹	April 11, 2025
Deadline for written responses to discovery	April 25, 2025
Deadline to file "Discovery Motions" (e.g., motions	April 25, 2025
to quash or motions for protective order)	
Disclosure of fact witnesses (including witnesses'	May 2, 2025
names and topics)	
Responses to Discovery Motions due (no replies to	May 9, 2025
Discovery Motions)	
Hearing on Discovery Motions	May 13, 2025
Disclosure of affirmative experts (including experts'	May 19, 2025
names and topics)	
Deadline for all documents to be produced	May 23, 2025
Voting Deadline	May 30, 2025
Disclosure of rebuttal experts (including experts'	June 9, 2025
names and topics)	
Conclusion of fact discovery	June 9, 2025
Affirmative Expert Reports due	June 23, 2025
Rebuttal Expert Reports due	July 11, 2025
Deadline to complete expert depositions	July 25, 2025
Deadline to file Motions in Limine	August 1, 2025
Exchange deposition designations	August 8, 2025

¹ Written discovery does not include requests to admit.

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Exchange deposition counter-designations	August 18, 2025
Responses to Motions in Limine due (no replies to	August 8, 2025
Motions in Limine)	
Plan Objection deadline	August 6, 2025
Hearing on Motions in Limine	August 12, 2025
Pre-trial Conference	August 12, 2025
Exchange deposition counter-designations	August 18, 2025
Briefs in Support of Confirmation due	August 18, 2025
Draft Pretrial Order prepared by Debtor to be	August 18, 2025
circulated to Committee	
Deadline to file declarations constituting direct	August 18, 2025
testimony of all witnesses (fact and expert)	
Deadline to submit Joint Pretrial Order and Witness	August 21, 2025
and Exhibit Lists	
Commencement of Confirmation Hearing	August 25, 2025
Additional Confirmation Hearing dates	August 26, 28, 29, 2025
	September 4, 5, 2025

- 2. All parties-in-interest must comply with the Schedule.
- 3. Nothing in this Order shall preclude any party, and all parties reserve the right, from supplementing written discovery requests based on the information learned from initial discovery responses.
- 4. Nothing in this Order shall preclude any party-in-interest from seeking to adjourn the deadlines set forth in the Schedule, or any other party-in-interest from opposing such request, for good cause shown. Parties must make reasonable efforts to meet and confer regarding any change to the dates set forth in the Schedule prior to seeking Court intervention.
- 5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

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1	6. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall
2	be immediately effective and enforceable upon its entry.
3 4	**END OF ORDER**
5	APPROVED AS TO FORM:
6	LOWENSTEIN SANDLER LLP
7	By: <u>/s/ Colleen Restel</u> Colleen Restel
8	Attorneys for the Official Committee of Unsecured Creditors
9	Anomeys for the Official Committee of Onsecured Creditors
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COURT SERVICE LIST

All ECF Recipients