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**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
 OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NOTICE OF HEARING ON DEBTOR'S
 MOTION TO AMEND ORDER
 ESTABLISHING PROCEDURES FOR
 INTERIM COMPENSATION AND
 REIMBURSEMENT OF EXPENSES OF
 PROFESSIONALS**

Judge: Hon. William J. Lafferty

Date: May 21, 2025

Time: 10:30 a.m.

Place: United States Bankruptcy Court
 1300 Clay Street
 Courtroom 220
 Oakland, CA 94612

[In person or via Zoom]

PLEASE TAKE NOTICE THAT a hearing will be held on **Wednesday, May 21, 2025, at 10:30 a.m.** (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider the *Debtor's Motion to Amend Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1908] (the "Motion"), filed by The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 bankruptcy case (the "Bankruptcy Case").



1 The Motion seeks an order amending the previously-approved *Order Authorizing Procedures for*
2 *Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation
3 Order”) [Dkt. No. 170] to (i) increase the Monthly Fee Holdback (as defined in the Interim Compensation
4 Order) for professional fees due and payable by the Debtor to professionals employed by the Debtor or
5 the Committee from and after June 1, 2025, from 20% to 40%, and (ii) reserve payment of the Monthly
6 Fee Holdback for each professional until approval of a final fee application in the Bankruptcy Case for
7 such professional.

8 The Motion is based upon this Notice; the Motion and the memorandum of points and authorities
9 set forth therein; the declarations filed in support thereof; any and all supplemental papers that may be
10 filed by the Debtor; the papers on file in this bankruptcy case; and on such arguments or evidence as may
11 be presented at the hearing. Copies of the Motion and papers filed in support thereof, and all pleadings
12 and papers filed in this Bankruptcy Case, can be obtained from the website maintained by the Debtor’s
13 claims and noticing agent, Kurtzman Carson Consultants LLC, d/b/a Verita, at
14 <https://www.veritaglobal.net/rcbo>.

15 **PLEASE TAKE FURTHER NOTICE THAT** the Hearing will be held in person in the
16 courtroom, provided that (1) hearings will be held in person but parties may attend by Zoom
17 Webinar/AT&T Teleconference; (2) additional information is available on Judge Lafferty’s Procedures
18 page on the Court’s website, which is <http://www.canb.uscourts.gov>; and (3) information on how to attend
19 the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under
20 Judge Lafferty’s Calendar on the court’s website.

21 **PLEASE TAKE FURTHER NOTICE THAT opposition, if any, to the granting of the relief**
22 **sought in the Motion must be in writing, filed with the Bankruptcy Court not later than seven (7)**
23 **days before the date set for the Hearing.** Any opposition must be filed in writing with Clerk of the
24 Bankruptcy Court at 1300 Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box
25 2070, Oakland, California, 94604) and must be served on counsel for the Debtor at the address listed
26 above. Unless a timely objection is filed, the Court may grant the relief requested in the Motion without
27 a hearing. **Failure to file and serve a timely objection may result in the waiver of any objection.**

28 DATED: April 29, 2025

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/s/ Shane J. Moses

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NOTICE OF HEARING ON DEBTOR’S MOTION TO AMEND INTERIM COMP PROCEDURES ORDER