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*Counsel for the Official Committee of Unsecured  
Creditors***UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION**

Case No. 23-40523 WJL

Chapter 11

*In re:*THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,

Debtor.

**DECLARATION OF JONATHAN C.  
LIPSON IN SUPPORT OF THE  
APPLICATION FOR ORDER  
AUTHORIZING THE RETENTION OF  
JONATHAN C. LIPSON AS  
CONSULTANT AND EXPERT  
WITNESS**

I, Jonathan C. Lipson, hereby declare pursuant to 28 U.S.C. § 1746:

I am the Harold E. Kohn Chair and Professor of Law at Temple University-Beasley School  
of Law. My business address is Temple University, Beasley School of Law, Klein Hall, Room

1 805, 1719 North Broad Street, Philadelphia, PA 19122.

2 I am authorized to make this Declaration.

3 I submit this Declaration pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of  
4 Bankruptcy Procedure in support of the *Application for Order Authorizing the Retention of*  
5 *Jonathan C. Lipson as Consultant and Expert Witness* (the “**Application**”).<sup>1</sup>

6 The facts set forth in this declaration are personally known to me, and, if called as a witness,  
7 I could and would competently testify thereto. To the extent any information disclosed herein  
8 requires subsequent amendment and/or modification, I will make reasonable efforts to file a  
9 supplemental declaration reflecting such amended and/or modified information.

10 I.

11 **QUALIFICATIONS**

12 I currently serve as the Harold E. Kohn Chair and am a Professor of Law at Temple  
13 University-Beasley School of Law. I teach (or have taught) Contracts, Bankruptcy, Corporations,  
14 Commercial Law, Lawyering for Entrepreneurship, International Business Transactions, and a  
15 variety of other business law courses. My research focuses on corporate governance, restructuring,  
16 and contracting practices. A significant focus of my scholarship is the nexus between bankruptcy  
17 and religious liberty, such as my seminar “Debt and Democracy” (a study of bankruptcy and  
18 constitutional law), and my articles *When Churches Fail: The Diocesan Debtor Dilemmas*, 79 S.  
19 CAL. L. REV. 363 (2006) (cited in *Blaudziunas v. Egan*, 74 A.D.3d 697 (2010)), *First Principles*  
20 *and Fair Consideration: The Developing Clash Between the First Amendment and the*  
21 *Constructive Fraudulent Conveyance Laws*, 52 UNIV. MIAMI L. REV. 247 (1997), and *Religious*  
22 *Organizations Filing for Bankruptcy*, 13 AM. BANKR. INST. L. REV. 25 (2005) (invited panel  
23 remarks). In fact, I have been published and cited in several articles featuring diocesan  
24 bankruptcies throughout the country (for example: *Complex issues will accompany settlement* (San  
25 Diego Diocese bankruptcy), San Diego Union-Tribune, Feb. 28, 2007; National Public Radio,

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28 <sup>1</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in  
the Application.

1 Chuck Quirnbach, *Bankrupt Diocese Tries to Protect Assets*, Feb. 16, 2012 available at  
2 <http://www.npr.org/2012/02/16/146995458/bankrupt-wis-church-tries-to-limit-abuse-claims>). I  
3 have also been published in many of the nation's top law reviews and my work is frequently cited,  
4 including by the United States Supreme Court and U.S. Courts of Appeals, as well as leading  
5 business courts such as the Delaware Supreme Court, the Delaware Chancery Court and the  
6 Bankruptcy Court for the Southern District of New York.

7 Prior to teaching, I practiced as a lawyer. From 1995-1999, I practiced corporate and  
8 commercial law in Boston, with the firm of Hill & Barlow. From 1992 to 1995, I practiced  
9 bankruptcy and commercial law in the New York office of Kirkland & Ellis. From 1990-1992, I  
10 practiced with Milbank, Tweed, Hadley & McCloy. While in practice, I was involved in several  
11 large and complex chapter 11 cases, including those of *Healthco*, *Thinking Machines Corporation*,  
12 and *CIS Corporation*.

13 I have also served as an expert in several complex corporate reorganizations, including, but  
14 not limited to: *In re Enron Corp.* (Bankr. S.D.N.Y.) as consulting expert to Official Committee of  
15 Unsecured Creditors on matters of transaction characterization and legal opinions (2005- 2007),  
16 which was resolved by settlement including a \$30 million estate recovery; *In re Dexter*  
17 *Distributing* (Bankr. D. Ariz.), consulting expert to debtor-in-possession on claims of breach of  
18 fiduciary duty by corporate actors; *U.S. Bank National Association v. GreenPoint Mortgage*  
19 *Funding, Inc.* (N.Y. Sup. Ct., pending), consulting and potentially testifying expert on certain  
20 definitions in asset securitization transactions; *Banco Santander v. Stradley Ronon, LLP*, (Pa. Ct.  
21 Cm. Pl.), expert retained in legal malpractice case involving a secured transaction under UCC  
22 Article 9, which was resolved in favor of client at summary judgment; *National Credit Union*  
23 *Administration Board v. Credit Suisse Securities (USA) LLC, et al.* (S.D.N.Y.); *National Credit*  
24 *Union Administration Board v. UBS Securities, LLC* (S.D.N.Y.), submitted expert report and  
25 testified at deposition in coordinated actions brought by the NCUA in the Southern District of New  
26 York, the Central District of California and the District of Kansas. Currently, I provide expert  
27 services on behalf of the U.S. Trustee in the *Professional Fee Matters Concerning the Jackson*  
28 *Walker Law Firm* (Bankr. S.D. Tex). A true and correct copy of my curriculum vitae is attached

1 hereto as **Exhibit A**.

2 Because of my experience, I am well-qualified to provide consulting and rebuttal expert  
3 witness services relating to the intersection of bankruptcy law and religious freedom, as  
4 contemplated by the Application.

5 II.

6 **COMPENSATION AND FEE APPLICATIONS**

7 Subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local  
8 Bankruptcy Rules, the *United States Bankruptcy Court Northern District of California Guidelines*  
9 *for Compensation and Expense Reimbursement of Professionals and Trustees effective February*  
10 *19, 2014* (the "**Local Guidelines**"), and the Guidelines for Reviewing Applications for  
11 Compensation and Reimbursement of Expenses (the "**Appendix A Guidelines**") issued by the  
12 Office of the United States Trustee, I will charge for my professional services on an hourly basis  
13 in accordance with the ordinary and customary hourly rates in effect at the time the services are  
14 rendered.

15 My hourly rate for this engagement will be \$1,400. My typical billing rate charged in both  
16 bankruptcy and non-bankruptcy matters, to both debtor and non-debtor clients, is \$1,900 per hour.  
17 My hourly rates are comparable to those charged by professionals with similar experience for  
18 engagements of scope and complexity similar to this Chapter 11 Case. I will also seek  
19 reimbursement of actual and necessary out-of-pocket expenses in connection with the Services and  
20 as provided for by my engagement letter.

21 I will maintain detailed, contemporaneous time records in six-minute intervals and apply  
22 to this Court for payment of compensation and reimbursement of expenses in accordance with  
23 applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules,  
24 the Local Guidelines, the Appendix A Guidelines, and any additional procedures that may be  
25 established by the Court in this Chapter 11 Case. I understand that I may apply to the Court to  
26 authorize a monthly allowance that will permit provisional monthly payment of up to 80% of my  
27 fees and 100% of my expenses under the *Order Authorizing Procedures for Interim Compensation*  
28 *and Reimbursement of Expenses of Professionals* [Dkt No. 170]. I understand that interim and

1 final fee awards are subject to approval by this Court.

2 I will charge for all services provided and for other charges and disbursements incurred in  
3 connection with my provision of the Services. These customary items include, among other things,  
4 travel and lodging expenses, business meals, costs of reproduction, research, communications,  
5 legal counsel costs, applicable sales or excise taxes and other direct expenses. Internal costs or  
6 overhead costs and document production services (including regular secretarial and word  
7 processing time) will not be charged for separately. I acknowledge that the Committee, its  
8 constituents, its advisors or professionals shall not be liable for my fees, expenses or other amounts  
9 payable.

### 10 III.

#### 11 DISCLOSURES CONCERNING DISINTERESTEDNESS

12 I received from Applicant a schedule of key parties in interest in this Chapter 11 Case, a  
13 copy of which is attached hereto as Schedule 1 (the "Potential Parties List").

14 To check and clear potential conflicts of interest in this case, as well as to identify all  
15 "connections" (as such term is used in Bankruptcy Rule 2014) to the Debtor, its creditors, other  
16 parties in interest, their respective attorneys and accountants, the United States Trustee for the  
17 Northern District of California (the "U.S. Trustee"), any person employed in the office of the U.S.  
18 Trustee, I have searched my records for connections to the entities listed on the Potential Parties  
19 List.

20 Other than as described below and with the exceptions of the representations noted in  
21 Schedule 2, after diligent inquiry, I have ascertained (a) no connection, as such term is used in  
22 section 101(14)(C) of the Bankruptcy Code, as modified by section 1107(b) and Bankruptcy Rule  
23 2014(a), between myself and any party in interest in this Chapter 11 Case, including with the  
24 Debtor, its creditors, the U.S. Trustee, any person employed in the office of the U.S. Trustee or  
25 any other party with an actual or potential interest in this Chapter 11 Case or their respective  
26 attorneys or accountants; (b) I am not a creditor, equity security holder, or insider of the Debtor,  
27 other than the amounts that may be due to me in consideration of my services on behalf of the  
28 Committee; (c) I am not, or was not within two years of the Petition Date, a director, officer, or

1 employee of the Debtor; and (d) I neither hold nor represent an interest adverse to the Debtor, its  
2 estate, or any class of creditors because of any direct or indirect relationship to, connection with,  
3 or interest in the Debtor, or for any other reason.

4 I will conduct an ongoing review of my files to ensure that no disqualifying circumstances  
5 arise. If any new relevant facts or relationships are discovered, I will supplement this declaration  
6 to the Court.

7 I declare under penalty of perjury under the laws of the United States that the foregoing is  
8 true and correct.

9 Executed this 12<sup>th</sup> day of May 2025, in Philadelphia, Pennsylvania.

10 By:   
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# EXHIBIT A



## JONATHAN C. LIPSON

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Harold E. Kohn Chair in Law; Professor of Law  
Temple University—Beasley School of Law  
1719 North Broad Street  
Philadelphia, Pennsylvania 19122  
215.204.0608 (office)  
[jlipson@temple.edu](mailto:jlipson@temple.edu)  
[http://www.law.temple.edu/Pages/Faculty/N\\_Faculty\\_Lipson\\_Main.aspx](http://www.law.temple.edu/Pages/Faculty/N_Faculty_Lipson_Main.aspx)

*Current  
Appointment*

**Harold E. Kohn Chair in Law, Temple University—Beasley School of Law (2012—present)**

Courses (current and prior): Advising the Multinational Company; Bankruptcy; Commercial Transactions; Contracts; Corporations; Introduction to International Business Transactions; Negotiating and Documenting Corporate Transactions; Payment Systems; Secured Transactions; Lawyering for Entrepreneurship (capital-formation corporate simulation); “Debt and Democracy” (seminar on bankruptcy and constitutional law); Comparative Insolvency Systems (US/UK law).

Other Appointments: Faculty Advisor, Temple Center for Ethics and Compliance; Adjunct Research Fellow, Renmin University Law School.

*Law School  
and University  
Service*

Current: Law School Dean Search (Member); Chair, Faculty Colloquium Committee; Faculty Chairs and Awards Committee; Member (Chair 2013-2019); Career Services Committee; (Member); Founding Editor, *The Temple 10-Q* (weekly electronic business law news magazine and podcast series)(2014-present).

Prior (Temple): Dean Search Committee, Temple University-Japan (2019-20); Member, ABA Self-Study (2018-19); Law School Budget Representative to University (negotiated and advised transition to “responsibility centered” budget model) (2013-2015); Member and Co-Chair Executive Committee (2012-2014); Member, Faculty Recruitment (2012-2013); Member, Faculty Strategic Planning Committee (2012-2014); Program Chair, Temple Law Review Symposium, *The (Un)Quiet Realist: Reflecting and Building on the Contributions of Bill Whitford* (2014)(co-sponsored with University of Wisconsin Law School); Co-Chair, Upper Level Curriculum Initiative (assessed and restructured upper-level curriculum) (2009-2010);

Prior (Wisconsin): Member (2010-11) & Chair (2011-12), Tenure Committee; Director, Wisconsin Business Law Initiative; Program Chair, Wisconsin Law Review Symposium, *Who’s in the House: The Changing Role and Nature of In-house and General Counsel* (2011); Member, Externships Committee; Member, University Disciplinary Hearing Panel (2010-2012).

Prior (University of Baltimore): Provost Search Committee, Dean’s Advisory Committee, Self-Study, Curriculum, and Baltimore Scholars Committees. Co-Chair, Strategic Planning Committee. Fellow, University of Baltimore Center for International and Comparative Law.



*Prior Academic  
Appointments*

**University of Wisconsin Law School: Foley & Lardner Professor of Law (with tenure)** (2010-2013)(on leave 2012-13).

**Temple University - James E. Beasley School of Law:** Peter J. Liacouras Professor of Law (2009-2010); Professor of Law (2007-2009); Associate Professor of Law (2005-2007); Visiting Associate Professor of Law (2004-2005) (with tenure).

**University of Pennsylvania Law School:** Visiting Professor of Law (Spring 2007).

**University of Baltimore School of Law:** Assistant Professor of Law (1999-2003) & Associate (with tenure)(2003-2005) (on leave 2004-2005).

**Northeastern University School of Law:** Adjunct Professor of Law (Banking) (1995 – 1998).

*Publications*

*“Special”: Remedial Schemes in Mass Tort Bankruptcies*, 101 TEX. L. REV. 1773 (2023)(invited symposium contribution)

*The Rule of the Deal: Bankruptcy Bargains and Other Misnomers*, 97 AM. BANKR. L.J. 41 (2023)(peer reviewed)

*Response, First in Time; First Is Right: Comments on Levitin's Poison Pill*, 101 TEX. L. REV. ONLINE 33 (2022) [<https://perma.cc/5VVZ-58W5>] (invited response).

*The End(s) of Corporate Social Responsibility, in* CONTRACTS FOR RESPONSIBLE AND SUSTAINABLE SUPPLY CHAINS (Am. Bar. Assn. 2023)(David Snyder & Susan Maslow, eds) (invited book chapter)

*Foreword: Contract in Crisis*, 85 L. & CONTEMP. PROB 1 (2022)(w/ R. Rebouché)

*The Truth Wherever it May be Found: The Wisconsin School of Contracts (an Introduction)*, 2021 WIS. L. REV. 337 (invited symposium contribution)

*Contracting COVID: Private Order and Public Good*, 76 BUS. LAW. 437 (2021)(with Norman Powell)

MODEL BUSINESS CORPORATION ACT ANNOTATED (5<sup>th</sup> edition, 2020) (co-editor with L. Hamermesh; authored by ABA Corporate Laws Committee)

*The Business Lawyer at 75 and Secured Transactions Under Article 9 of the Uniform Commercial Code* 75 BUS. L. 1575 (2019-20)

*Promising Justice: Contract (as) Social Responsibility*, 2019 WIS. L. REV. 1109.

*Something Else: Specific Relief for Breach of Human Rights Terms in Multinational Supply Chain Agreements*, 68 AM. U. L. REV. 1751 (2019) (solicited symposium contribution).

*Reforming Institutions: The Judicial Function in Bankruptcy and Public Law Litigation*, 94 IND. L. J. 545 (2019) (with K. Noonan and W. Simon).

*Securitization and Social Distance*, 37 REV. BANK. & FIN. L. 827 (2017-2018)(solicited symposium contribution).

*Controlling Creditor Control: Jevic and the End(?) of LifeCare*, 27 NORTON BANKR. L & PRAC. 563 (2018) (solicited symposium contribution).

*The Secret Life of Priority: Corporate Reorganization after Jevic*, 93 WASH. L. REV. 631 (2018).

*Bargaining Bankrupt: A Relational Theory of Contract in Bankruptcy*, 6.2 HARV. BUS. L. J. 239 (2016) (winner, 2018 Temple Law School Friel-Scanlan Award).

*Examining Success*, 90 AM. BANKR. L.J. 1 (2016) (with C. Marotta) (solicited manuscript; peer reviewed) (winner of the American Bankruptcy Law Journal “Editor’s Prize” for best paper of 2016).

*Braucher’s Business*, 58 ARIZ. L. REV. 173 (2016) (solicited symposium contribution).

*Foreword: Forward!*, 87 TEMP. L. REV. 693 (2015) (solicited symposium contribution).

*The Pattern in Securitization and Executive Compensation: Evidence and Regulatory Implications*, 20.2 STAN. J. L. BUS & FIN. 145 (2015) (with M. Matsumura, R. Martin & E. Unlu).

*Against Regulatory Displacement: An Institutional Analysis of Financial Crises*, 17.3 PENN. J. BUS L. 673 (2015).

*Concentration, Complexity, & Capture: An Institutional Analysis of Financial Crises*, Banking and Financial Services Policy Report (Aspen, 2015) (solicited contribution).

*From a Scream to a Whisper: The Supreme Court Does Little to Fix its Supreme Court Mess (Executive Benefits Insurance Agency v. Arkison (In re Bellingham))*, 2014 WIS. L. REV. ONLINE 1 (solicited contribution).

*Stern, Seriously: The Article I Judicial Power, Fraudulent Transfers, and Leveraged Buyouts*, 2013 WIS. L. REV. 1161 (with J. Vandermeuse) (cited in *Czyzewski v. Jevic Holding Corp.*, 137 S. Ct. 973, 197 L. Ed. 2d 398 (2017)).

*Why (and How to) Define Securitization? A Sur-Reply to Professor Schwarcz*, 85 S. CAL. L. REV. 1301 (2012).

*Re: Defining Securitization*, 85 S. CAL. L. REV. 1229 (2012) (selected for reprint in *The Corporate Practice Commentator*).

*Foreword: Who's in the House: The Changing Role and Nature of In-house and General Counsel*, 2012 WIS. L. REV. 237 (2012) (with Engel and Crespo).

*What's Amiss? The Lanyering Interest in "Miscellaneous" Contract Provisions*, 65 CONSUMER FIN. L. Q. 151 (2011)(solicited manuscript).

*Governance in the Breach: Controlling Creditor Opportunism*, 84 S. CAL. L. REV. 1035 (2011) (translated by Renmin University into Chinese as 濒危公司的治理 (译文修改) (cited in *Marblegate Asset Mgmt. v. Educ. Mgmt. Corp.*, 75 F.Supp.3d. 592 (S.D.N.Y. 2014)).

*Controlling the Market for Information in Reorganization*, 18 AM. BANKR. INST. L. J. 647 (2010) (solicited manuscript).

*Understanding Failure: Examiners and the Bankruptcy Reorganization of Large Public Companies*, 84 AM. BANKR. L.J. 1 (2010) (peer reviewed).

*Enron Rerun*, in LESSONS FROM THE FINANCIAL CRISIS: CAUSES, CONSEQUENCES AND OUR ECONOMIC FUTURE 43 (2010, R. Kolb ed.).

*The Shadow Bankruptcy System*, 89 B.U. L. REV. 1609 (2009) (excerpted in LESSONS FROM THE FINANCIAL CRISIS: CAUSES, CONSEQUENCES AND OUR ECONOMIC FUTURE 609 (2010, R. Kolb ed.)).

*Cost-Benefit Analysis and Closing Opinion Practice*, 63 BUS. L. 1187 (2008) (peer reviewed).

*Courting the Suicide King: Closing Opinions and Lawyer Liability*, 17 BUS. L. TODAY 59 (Mar/Apr. 2008)(with Donald Glazer).

*Debt and Democracy: Towards a Constitutional Theory of Bankruptcy*, 83 NOTRE DAME L. REV. 605 (2008) (cited in *In re Apex Long Term Acute Care—Katy, L.P.*, 465 B.R. 452 (2011)).

*Where's the Beef? A Few Words About Paying for Performance in Bankruptcy*, 156 UNIV.PA. L. REV. PENNUMBRA 64 (2007) (invited contribution to UNIVERSITY OF PENNSYLVANIA LAW REVIEW online, available at <http://www.pennumbra.com/>).

*The Expressive Function of Directors' Duties to Creditors*, 12 STAN. J. L. FIN. & B. 224 (2007) (cited in *In re Stephens*, 704 F.3d 1279 (10<sup>th</sup> Cir. 2013)).

*Twilight in the Zone of Insolvency*, 1 J. BUS. & TECH. L. 229 (2007)(invited panel remarks).

*When Churches Fail: The Diocesan Debtor Dilemmas*, 79 S. CAL. L. REV. 363 (2006) (cited in *Blaudziunas v. Egan*, 74 A.D.3d 697 (2010)).

*Religious Organizations Filing for Bankruptcy*, 13 AM. BANKR. INST. L. REV. 25 (2005)(invited panel remarks).

*Price, Path & Pride: Third-Party Closing Opinion Practice Among U.S. Lawyers (A Preliminary Investigation)*, 3 BERKELEY BUS. L.J. 59 (2005) (selected for presentation at 2005 Yale/Stanford Junior Faculty Forum & 2005 Harvard/Texas Commercial Realities Workshop).

*Secrets and Liens: The End of Notice in Commercial Finance Law*, 21 EMORY BANKR. DEV. J. 421 (2005) (cited in *In re Duckworth*, 776 F.3d 453 (7th Cir. 2014) & *Express Working Capital, LLC v. Starving Students, Inc.*, 28 F. Supp. 3d 660 (N.D. Tex. 2014)).

*Doing Deals in School: A prof talks about teaching transactional law*, 15 BUS. L. TODAY 51 (Sept/Oct 2005).

*Directors' Duties to Creditors: Power Imbalance and the Financially Distressed Corporation*, 50 UCLA L. REV. 1189 (2003) (cited in *N. Am. Catholic Educ. Programming Found., Inc. v. Rob Gheewalla*, 92 A.2d 930 (Del. May 18, 2007); *In re RSL Com Primecall Inc.*, 2003 Bankr. LEXIS 1635 (Bankr. S.D.N.Y. Dec. 11, 2003)).

*Remote Control: Revised Article 9 and the Negotiability of Information*, 63 OHIO ST. L.J. 1327 (2002) (cited in *In re Gamma Center, Inc.*, 489 B.R. 688. (Bankr. N.D. Ohio 2013)).

*Enron, Asset Securitization and Bankruptcy Reform: Dead or Dormant?* 11 J. BANKR. L. & PRAC. 101 (2002) (cited in *Trenwick America Litigation Trust v. Ernst & Young, L.L.P.*, 906 A.2d 168 (Del.Ch. 2006).

*Financing Information Technologies: Fairness and Function*, 2001 WIS. L. REV. 1067.

*Fighting Fiction with Fiction: The New Federalism in (a Tobacco Company) Bankruptcy* 78 WASH. U.L.Q. 1271 (2000) (cited in *In re Mayes*, 294 B.R. 145 (10<sup>th</sup> Cir. 2003)).

*On Balance: Religious Liberty and Third-Party Harms*, 84 UNIV. MINN. L. REV. 589 (2000) (cited in *In re Congregation Birchos Yosef*, 535 B.R. 629 (Bankr. S.D.N.Y. 2015)).

*First Principles and Fair Consideration: The Developing Clash Between the First Amendment and the Constructive Fraudulent Conveyance Laws*, 52 UNIV. MIAMI L. REV. 247 (1997).

Editor, *Forms Under Revised Article 9 of the Uniform Commercial Code*, BUSINESS LAW SECTION, AMERICAN BAR ASSOCIATION (2002).

*Proceeds Under Revised Article 9 of the UCC*, MARYLAND INSTITUTE FOR CONTINUING PROFESSIONAL EDUCATION OF LAWYERS (April, 2000 & September 2001).

Contributor (with J. Levin, M. Ginsburg and T. Freedman) *MERGERS, ACQUISITIONS & BUYOUTS* (Aspen) (fraudulent conveyance issues) (1992 to 2006).

Regular Guest Blogger: [Creditslips.org](http://Creditslips.org), [concurringopinions.org](http://concurringopinions.org), & [regblog.org](http://regblog.org).

*Casebooks* CONTRACT LAW IN ACTION (Carolina Academic Press), vol. I & II, with Macaulay et al. (4<sup>th</sup> ed. 2016).

*Works in Process* *Abusive Process: Purdue Pharma and the Future of Nondebtor Releases*  
*Against Corporate Social Responsibility* (critique of CSR as a legal mechanism of social change)  
*Why Is Business Law Education So Bad? Value(s) Creation by Law Professors* (critiquing literature on “transactional skills” education.)

**American Bar Association:** Section of Business Law Council (“board of directors” of Business Law Section) (2010-2011; 2017-present); Committee on Corporate Laws (by invitation); Section Content Officer (2011-2017) (responsible for strategic and policy guidance on all educational and other content generated by Business Law Section); *Chair*, Business Law Section Publications Board (\$3.2 million book publications program) (2004-2010); *Co-Chair*, Business Law Education Committee of Business Law Section (2003-2007); *Co-Chair*, Law School Initiative (2003-2006); member, Task Force on Human Rights in Supply Chain Agreements (on going); two-time winner of “Chair’s Award” for distinguished service to the Business Law Section.

**American Law Institute:** *Member*, elected 2005.

**The American Bankruptcy Law Journal.** Member, editorial board (2015-2018) (peer reviewed journal of the National Conference of Bankruptcy Judges).

**The Business Lawyer.** Member, editorial board (2009-present) (peer reviewed journal of the Business Law Section of the American Bar Association).

**American College of Commercial Finance Lawyers,** *Fellow*, inducted 2008; Member, Board of Regents (2014-present).

**Association of American Law Schools:** *Chair*, Section on Commercial and Related Consumer Law (2003-2004).

**The Temple 10-Q.** Founding editor of weekly business law blog by and for Temple business law community.

National Conference of Bar Examiners: Observer, Contracts Drafting Group, April 2012.

Illinois Bar Examiners: Question drafter (Contracts, Secured Transactions, and Negotiable Instruments).

Philadelphia Stock Exchange: Dispute resolution panelist (2007-2010).

Counsel of Record, *Brief for Amici Curiae Law Professors in Support of Petitioners, Casimir Czyzewski v. Jevic Holding Corp., et al.*, No. 15-649 (U.S. Supreme Court, Dec. 2015)(co-counsel Melissa Jacoby; signatories include Professors Robert Rasmussen, Mark Roe, David Skeel, and Jay Westbrook). Opinion published at \_\_U.S. \_\_, 137 S. Ct. 973, 197 L. Ed. 2d 398 (2017)).

Lead Author, *Brief of Amicus Curiae Law Professors, in In re Cybergeneics Corp.* (Docket No. 01-3805, U.S. Ct. App. 3d Cir, December 13, 2002) (signatories include Professors Ken Klee, Elizabeth Warren and William Woodward). Opinion published at 330 F.3d 548 (2003).

National Conference of Bankruptcy Judges: *Fellow* (October 2002).

Baltimore Scholars Program: Mentor pre-law students at historically black Maryland colleges and universities.

Member, Board of Directors and Secretary, Baltimore Ronald McDonald House, Inc (1999-2002).

Member, Greater Baltimore Committee Education Subcommittee (2000-2004).

Baltimore Jewish Council: Reading tutor for elementary-age school children.

Boston Athenaeum, Associates’ Council. Member of council responsible for activities of young members of one of the nation’s oldest private libraries (1997-99).

Member and general counsel to Massachusetts Citizens Against the Death Penalty, Inc. Pro-bono counsel to 501(c)(4) organization opposed to institution of death penalty in Massachusetts (1998-99).

Boston Law Firm Group. Mentor to Boston-area minority law students (1997-99).

*Expert Work*

**In re Enron Corp. (Bankr. S.D.N.Y.)**, consulting expert to Official Committee of Unsecured Creditors on matters of transaction characterization and legal opinions (2005-2007); resolved by settlement including \$30 million estate recovery.

**In re Dexter Distributing (Bankr. D. Az)**, consulting expert to debtor in possession on claims of breach of fiduciary duty by corporate directors.

**U.S. Bank National Association v. GreenPoint Mortgage Funding, Inc. (N.Y. Sup. Ct., pending)**, consulting and potentially testifying expert on certain definitions in asset securitization transactions.

**Banco Santander v. Stradley Ronon, LLP, (Pa. Ct. Cm. Pl.)**, expert retained in legal malpractice case involving secured transaction under UCC Article 9; resolved in favor of client at summary judgment.

**National Credit Union Administration Board v. Credit Suisse Securities (USA) LLC, et al. (S.D.N.Y.); National Credit Union Administration Board v. UBS Securities, LLC (S.D.N.Y.); et al.**, submitted expert report and testified at deposition in coordinated actions brought by the NCUA in the Southern District of New York, the Central District of California and the District of Kansas.

*Education*

J.D. (1990) University of Wisconsin; Note and Comment Editor, WISCONSIN LAW REVIEW. Dean's List (1988).

B.A., *cum laude* (1986), University of Wisconsin (history and philosophy); Trewartha Scholar (research grant for outstanding honors thesis); History department prize for best history essay.

*Prior  
Professional  
Experience*

**Hill & Barlow**, Boston, MA; Senior Associate, corporate and commercial departments (1995-1999).

**Kirkland & Ellis**, New York, NY; Associate, commercial department (1992-1995).

**Milbank, Tweed, Hadley & McCloy**, New York, NY; Associate (1990-1992).

*Admissions to  
Practice*

New York (1991); Massachusetts (1995) (inactive); Supreme Court of the United States (2015)



### Selected Presentations, Short Articles and Media Quotes

#### *Selected Presentations and Short Articles:*

1. Co-Organizer and co-moderator (w/ R. Rebouche), *Contract in Crisis*, Law & Contemporary Problems Symposium, July 2021
2. Panel Presenter, *Failure's Failures*, National Business Law Scholars 2021 Conference (June 2021)
3. Panel organizer and editor, University of Wisconsin Law Review Symposium: The Wisconsin School of Contracts (October 2020)
4. *The Sacklers' Last Poison Pill*, N.Y. TIMES, Dec. 5, 2020 (with Gerald Posner), available at <https://www.nytimes.com/2020/12/05/opinion/sackler-purdue-pharma-doj.html>
5. Plenary Presenter, *Contracting COVID: Private Order and Public Good*, National Business Law Scholars 2020 Conference (May 2020)
6. *Don't Just Do Something; Stand There!* ABA *Business Law Today* & presentations of model standstill agreement to various bar associations)(April 2020-present)
7. Presenter, *Why is Business Law Education So Bad? Legal Education and Institutional Choice*, BYU Deals Conference (March 2020)
8. Fintech and Institutional Choice, AALS discussion group (Jan. 2020)
9. Presenter, *Against Corporate Social Responsibility*, Commercial Law Conf. Tsinghua University School of Law (Oct. 2019).
10. Presenter, *Moral Bankruptcy*, Renmin University School of Law & Tsinghua University School of Law (Oct. 2019)
11. Presenter, *Against Corporate Social Responsibility*, Canadian Law and Economics Association (Oct. 2019)
12. Moderator, John Kidwell Lecture, University of Wisconsin-Madison (March 2018 & November 2018)
13. Presenter, *Contract Social Responsibility*, Tsinghua University Law School (Beijing) & Beijing Normal Law School (October 2018)
14. Presenter, *Addressing Economic Crimes*, Mongolian Prosecutors Association (Mar. 2018).
15. Commentator, *Corpus Linguistics and Contract Interpretation*, Corpus Linguistics Conference, Brigham Young University (March, 2018)
16. Presenter, *Controlling Creditor Control*, Festschrift in Honor of Jay Westbrook, University of Texas-Austin (January, 2018)
17. Presenter, *The Secret Life of Priority*, University of Amsterdam Law School (November 2017)
18. Presenter, *The Secret Life of Priority*, Tsinghua University (Beijing) (October 2017)
19. Presenter, *Structured Dismissals in Bankruptcy*, Joe Lee Lecture, Univ. Kentucky Law School (June 7, 2017)
20. Presenter, *Addressing Economic Crimes*, Mongolian Supreme Court and Lower Courts (Mar. 2017).
21. Presenter, *Making America Worse, Trump Casinos 1997-2010*, Tsinghua University Law School (Oct. 29, 2016) & Temple University (Nov. 2):

22. Presenter: *Best Practices in Debt Collection Law*: Mongolian Bailiff's (Sheriff's) Office, Ulan-Bator, Mongolia (Mar. 31 & Apr. 1, 2016).
23. Moderator: *Current Trends in Compliance and Enforcement*, Temple Law School (Apr. 2016).
24. Presenter and Organizer: *Content Convergence for Business Bar Leaders*, ABA Business Bar Leaders' Conference (May 2016).
25. Author, *The Arc of Covenant Banking*, Concurring Opinions (Jan. 29, 2016).
26. Presenter, *A Few Words About Independent Directors*, Tsinghua University (Oct. 2015).
27. Presenter, *Examining Success*, Renmin University, Beijing, China (Oct. 2015).
28. Presenter, *Braucher's Business*, University of Arizona Law Review Symposium (April 2015).
29. Organizer and Discussant, *The (Un)Quiet Realist: Reflecting and Building on the Work of Bill Whitford*: Organized Temple Law Review symposium with leading bankruptcy, commercial and contracts scholars (Oct. 24, 2014).
30. Organizer and Moderator, *Harold E. Kohn Lecture*: Presentation by speaker Leo E. Strine, Chief Justice, Delaware Supreme Court (Oct. 9, 2014).
31. *The Global Financial Crisis: Some Causes and Cures*, presentation for representatives of Consiglio Nazionale Forense (Italian Bar Association), Phila, PA (Aug. 13, 2014).
32. *Regulatory Implications of Bank Securitization and Executive Compensation*, RegBlog, available at <http://www.regblog.org/2014/05/27-lipson-unlu-matsumura-martin-bank-securitization-and-executive-compensation.html> (May 27, 2014) (invited contribution).
33. Program Chair and Presenter, *Producing and Distributing Content*, Business Bar Leaders Conference (sponsored by Business Law Section, ABA) (May 16, 2014).
34. *The Role and Rule of Law: Creditors' Rights and Legitimacy*, presentation for Mongolian judges, Ulan Baator, Mongolian (Mar. 26, 2014).
35. Presenter, *Examining Success: The Benefits and Costs of Bankruptcy Examination*, Society for Benefit-Cost Analysis, Washington DC (Mar. 13, 2014).
36. Presenter, *Ethical Issues in Closing Opinion Practice*, Association of Commercial Finance Attorneys, Yale Club, New York (Feb. 18, 2014).
37. *Relational Reorganization*, ContractsProfBlog, available at [http://lawprofessors.typepad.com/contractsprof\\_blog/2013/08/revisiting-the-contracts-scholarship-of-stewart-macaulay-post-vi-jonathan-lipson.html](http://lawprofessors.typepad.com/contractsprof_blog/2013/08/revisiting-the-contracts-scholarship-of-stewart-macaulay-post-vi-jonathan-lipson.html) (Aug. 28, 2013) (invited blog post on scholarship of Stewart Macaulay).
38. *Detroit: Kicking the Federalism Question Down the Rhodes*, <http://www.concurringopinions.com/archives/2013/07/guest-post-jonathan-lipson-on-the-mess-in-detroit.html> (July 25, 2013) (invited blog post on developments in Detroit chapter 9 bankruptcy).
39. Testimony, American Bankruptcy Institute Field Hearings on Reform of Chapter 11 (video and written statement available at <http://commission.abi.org>) (June 7, 2013) (testimony on informational aspects of chapter 11 system).
40. Presenter, *Chapter 11 Success Modeling Project*, UCLA Law School (Feb. 2013).
41. Panelist and Presenter, *Executive Compensation and Securitization*, Tsinghua University School of Law, *Commercial Law Conference* (Oct. 2012).
42. Panelist and Presenter, *Executive Compensation and Securitization*, Canadian Law and Economics Ass'n (Oct. 2012).
43. Author, *Failing at Failure: An Institutional Analysis of Dodd-Frank's Orderly Liquidation Authority* RegBlog (Sept. 11, 2012) available at <https://www.law.upenn.edu/blogs/regblog/>



- [2012/09/11-lipson-orderly-liquidation-authority.html](http://2012/09/11-lipson-orderly-liquidation-authority.html) (invited blog post on “institutional analysis” of financial distress systems).
44. Presenter, *Information Discovery and Machine Learning in Bankruptcy Reorganization*, University of Wisconsin Dep’t Computer Science (May 2012).
  45. Organizer & Program Chair and Commentator, *Who’s In the House: The Changing Role and Nature of In-House and General Counsel*, Wisconsin Law Review Symposium (Nov. 2011).
  46. Panelist & Presenter: Tsinghua University School of Law, *Commercial Law Conference*, Oct. 2011 (Beijing, China), *Choosing Failure: Comparative Institutional Analysis of the Convergence of Financial Distress Systems*.
  47. Commentator and Panelist, *Empirical and Lyrical: The Scholarship of Stewart Macaulay* (Oct. 2011).
  48. Panelist and Presenter, *Examine This! Examiners, Examinations and You*, National Conference of Bankruptcy Judges, Tampa, Florida, (Oct. 2011).
  49. Panelist & Presenter, *Examiner Examination*, New York City Bar Ass’n (May 2011).
  50. Panelist & Presenter, *Examiners in Chapter 11 Bankruptcies*, Business Bankruptcy Committee, Am. Bar Ass’n, Spring Meeting (Apr. 2011).
  51. Panelist & Presenter: Tsinghua University School of Law, *Commercial Law Conference* (Oct. 30, 2010) (Beijing, China), *Controlling Creditor Opportunism*.
  52. Invited Speaker, Renmin (People’s) University (Nov. 1, 2010) (Beijing, China), *Controlling Creditor Opportunism*.
  53. Invited Speaker, University of International Business and Economics Beijing, (Nov. 1, 2010) (Beijing, China), *Four Models of Failure Under U.S. Law*.
  54. Panelist & Presenter, *The SEC in Bankruptcy: Past, Present and Future*, St. John’s School of Law, (Oct. 8, 2010) (presenting *Controlling the Market for Information in Reorganization*, 18 AM. BANKR. INST. L. J. 647 (2011) (solicited manuscript)).
  55. Panelist & Presenter, *Never Really Thought About It: Understanding “Miscellaneous” Provisions and Other Background Text in Agreements*, Am. Bar Ass’n Annual Meeting (Aug. 8, 2010) (presenting *What’s Amiss? The Lawyering Interest in “Miscellaneous” Contract Provisions*, 65 CONS. FIN. L. Q. 151 (2011)(solicited manuscript)).
  56. Author, *Of Lebron James and Louis Brandeis: Why Elizabeth Warren Should Run the Consumer Financial Protection Bureau*, National Law Journal (online) (July 29, 2010), available at <http://www.law.com/jsp/nlj/PubArticleNLJ.jsp?id=1202463992960&slreturn=1&hbxlogin=1>.
  57. Author, *The Great Repression: The Crisis of Richard Posner*, Huffington Post (July 13, 2010), available at [http://www.huffingtonpost.com/peter-j-liacouras/the-great-repression-the\\_b\\_644925.html](http://www.huffingtonpost.com/peter-j-liacouras/the-great-repression-the_b_644925.html).
  58. Panelist & Presenter, *The Shadow Bankruptcy System*, Commercial Law Conference, Tsinghua, University (Beijing) (Oct. 28, 2009).
  59. Panelist (and organizer): *The ‘New’ New Deal: Transactional Skills for a Changing Environment*, Conference on the Minority Lawyer, Philadelphia, PA (Sept. 24, 2009).
  60. Author, *Beware the Toxicity of Shadow Bankruptcy*, Nat’l L.J. 42, (June 15, 2009) (opinion).
  61. Author, *Turnaround investors always call the shots*, 80 Adver. Age (May 18, 2009) (available at 2009 WLNR 9767919) (point-counterpoint).
  62. Panelist & Presenter, *Cost-Benefit Analysis and Closing Opinion Practice: Some Ethical Issues*, Delaware State Bar Ass’n (Apr. 30, 2009).

63. Panelist & Presenter, American Constitution Society, *Global Financial Climate Change: Bankruptcy, Bailouts, and the Law*, presented by the ACS Philadelphia Lawyer Chapter (Feb. 24, 2009).
64. Panelist & Presenter, *Enron Re-run*, Commercial Law Conference, Tsinghua, University (Beijing) (Oct. 23, 2008).
65. Panelist & Presenter, American Bar Association, Committee on Affordable Housing and Community Development, *Ethical Issues in Third Party Closing Opinions Practice*, Washington, DC (May 23, 2008).
66. Discussant, *Law, Economics and Neuroscience*, University of Southern California, Los Angeles, CA (May 14, 2008) (commenting on Berns, et al, *Adolescent Engagement in Dangerous Behaviors*).
67. Panelist & Presenter, *Conference on Globalizing Secured Transactions*, Thomas Jefferson University School of Law (Mar. 14, 2008) (presenting *Atrophy and Catastrophe: Designing and Protecting Rights-Creating Information Systems in Global Secured Credit*).
68. Panelist & Presenter, Joint Meeting of American Association of Law Schools Debtor/Creditor Section and National Conference of Bankruptcy Judges (Oct. 2007) (draft of empirical study of use of bankruptcy examiners).
69. Panelist & Presenter, American Bar Association, Committee on Legal Opinions, Annual Meeting ("Crossing the Threshold") (Aug. 12, 2007) San Francisco, CA (repeated as Webcast November 11, 2007).
70. Panelist & Presenter, Harvard/Texas Commercial Realities Workshop (proposal for a study of UCC-1 and corporate chartering systems) (Apr. 2007).
71. Panelist & Presenter, Middle Eastern Partnership Institution (United States State Department/University of Pennsylvania), *U.S. Commercial and Bankruptcy Law* (Apr. 9, 2007).
72. Panelist & Presenter, Association of Commercial Finance Attorneys, Presentation, *Ethical Issues in Negotiating and Drafting Opinion Letters* (Mar. 26, 2007).
73. Panelist & Presenter, Harvard/Texas Commercial Realities Workshop (proposal for an empirical study of examiners in large chapter 11 bankruptcies) (Apr. 2006).
74. Moderator, *Teaching, Training and Growing M&A Lawyers*, Business Law Section, American Bar Ass'n (Apr. 7, 2006).
75. Presenter, Temple Institute for International Law and Public Policy (Nov. 7, 2005) (presented draft of *The Expressive Function of Directors' Duties to Creditors*).
76. Panelist, *Twilight in the Zone of Insolvency*, University of Maryland School of Law (Nov. 3, 2005) (presented draft of *The Expressive Function of Directors' Duties to Creditors*).
77. Panelist, American Association of Law Schools - Joint Meeting of Commercial and Contracts Sections (intellectual property panel) (June 15, 2005) (presented draft of *Not.com: Commercial Law at the Cross-Codes?*).
78. Presenter, 2005 Yale/Stanford Junior Faculty Forum (working draft of *Price and Pride: Third-Party Closing Opinion Practice Among U.S. Lawyers (A Preliminary Investigation)*) (May 27, 2005)
79. Presenter, 2005 Harvard/Texas Commercial Realities Workshop (working draft of *Price and Pride: Third-Party Closing Opinion Practice Among U.S. Lawyers (A Preliminary Investigation)*) (Apr. 8, 2005).
80. Panelist, American Association of Law Schools, Debtor-Creditor Section, *Catholic Church Bankruptcies* (Jan. 7, 2005).

81. Presenter, Midwest Law and Economics Ass'n, University of Iowa. Present working draft of *Why do Lawyers ask for and Give Third-Party Closing Opinions?* (Oct. 8, 2004).
82. Presenter, Villanova Law School Workshop Series. Present working draft of *Why do Lawyers ask for and Give Third-Party Closing Opinions?* (Sept. 22, 2004).
83. Presenter, Canadian Law and Economics Ass'n, University of Toronto. Present working draft of *Why do Lawyers ask for and Give Third-Party Closing Opinions?* (Sept. 17, 2004).
84. Moderator and program chair, American Bar Association, *Train in Vain: Ethics Training for Business Lawyers and Law Students* (Apr. 2004).
85. Moderator and organizer: *Who's the Consumer? The Changing Identity of Consumers in Commercial Law*, Association of American Law Schools annual meeting (Jan. 2004).
86. Moderator, Eastern District of Pennsylvania Bankruptcy Bar annual continuing legal education program (Jan. 2004).
87. Moderator and director, American Bar Association, *Questions from the Perplexed -- Common Drafting Issues Under Revised Article 9* (Nov. 2003) (nationwide teleconference of UCC Article 9 program).
88. Presenter, Midwest Law and Economics Association, *Contract, Notice and the Privatization of Property: Verification and Measurement in Commercial Finance Law* (working paper) (Oct. 2003).
89. Presenter, Canadian Law and Economics Association: *Contract, Notice and the Privatization of Property: Verification and Measurement in Commercial Finance Law* (working paper) (Sept. 2003).
90. Moderator and Presenter, American Bar Association, *Training Lawyers and Law Students to do Deals* (Apr. 2003).
91. Moderator and director, American Bar Association, *Questions from the Perplexed -- Common Drafting Issues Under Revised Article 9* (Apr. 2003).
92. Fellow, National Conference of Bankruptcy Judges (Oct. 2002).
93. Presenter, American Bar Association, Presenter, *Special Purposes Entities and Enron* (Aug. 2002).
94. Presenter, Law and Society Conference, *Directors' Duties to Creditors: Power Imbalance and the Financially Distressed Corporation* (May 2002).
95. Presenter, American Association of Law Schools, *Remote Control: Revised Article 9 and the Negotiability of Information* (Jan. 2002).
96. Presenter, Arthur Moller Workshop (University of Texas), *Remote Control: Revised Article 9 and the Negotiability of Information* (Nov. 2001).

*Selected Media Quotes:*

1. Justin Wise, *Purdue Pharma Law Firm Builds 'Ethical Wall' to Shield Ex-Judge*, BLOOMBERG LAW, April 21, 2023.
2. Justin Wise, *FTX GROUP: Sullivan & Cromwell to Reap Millions for Untangling Co.*, TROUBLED CO. REP., Mar. 14, 2023.
3. Libby Lewis, *Why Did FTX Fail? A Judge Is Letting FTX Itself Decide*, NEW REPUBLIC, Feb. 20, 2023.
4. Connor Sephton, *Law Firm Overseeing FTX Bankruptcy Could Make Hundreds of Millions of Dollars*, COINMARKETCAP, Jan. 30, 2023.
5. Samuel Mbaki Wanjiku, *FTX Lawyers to Make Millions from Bankruptcy Case*, CRYPTO.NEWS, Jan. 27, 2023.
6. Helen Partz, *FTX Lawyers To Reap Millions From Bankruptcy Case: Report*, COINTELEGRAPH, Jan. 27, 2023.
7. Justin Wise, *Wall Street Firm Set to Reap Millions for Untangling FTX Empire*, BLOOMBERG LAW, Jan. 27, 2023.
8. Bob Fernandez, *Malvern Opioid Maker Endo to be Monitored by Obama's Former Drug Czar for \$25K a Month*, PHILA. INQUIRER, Nov. 22, 2022.
9. Ernie Sadashige, *FTX Bankruptcy Will Offer a Look Behind Crypto's Dark Curtain*, FOX BUS., Nov. 18, 2022.
10. Reuters, *Will FTX's Bankruptcy Spill Into the General Economy Like Lehman Brothers?*, FOX BUS., Nov. 16, 2022.
11. Bob Fernandez, *ENDO INT'L: Paid Key Execs \$55.5M in Bonuses Prior to Bankruptcy*, TROUBLED CO. REP., Oct. 5, 2022.
12. Santiago F. Dumlaog Jr., *Revisiting Securitization*, BUS. MIRROR, Oct. 5, 2022.
13. Bob Fernandez, *Executive Bonuses at Malvern Opioid Firm Endo Were 'Excessive' and 'Secret' Before Bankruptcy, state AGs Say*, PHILA. INQUIRER, Sept. 23, 2023.
14. Bob Fernandez, *Opioid Maker Endo Paid Top Executives \$55.5 Million in Bonuses Before Bankruptcy Filing*, PHILA. INQUIRER, Aug. 24, 2022.
15. Daniel Gill & James Nani, *Endo Follows Opioid Bankruptcy Playbook, With A Few Twists*, BLOOMBERG, Aug. 18, 2022.
16. Rick Paszkiet, *Book Chat — Model Business Corporation Act Annotated, Fifth Edition*, BUS. L. TODAY (06/27/2022).
17. New Generation Research, *Purdue Pharma L.P. – U.S. Trustee Still Not Happy with Sackler Release Provisions in Sixth Amended Plan; Examiner Finds No Evidence of Sackler Influence on Special Committee*, BANKRUPTCYDATA.COM, July 21, 2021.
18. Maria Chutchian, *Sacklers Did Not Influence Purdue in Deal Talks, Examiner Finds*, REUTERS, July 20, 2021.
19. Vince Sullivan, *Examiner Clears Sacklers of Influencing Purdue's Board*, LAW360, July 20, 2021.
20. Andy Brownfield, *Cincinnati Attorney to Play Key Role in Oxycontin-Maker's \$5.4B Settlement*, CIN. BUS. COURIER, June 30, 2021.
21. Libby Lewis, *The Swashbuckling Lawyer Who's Taking on the Sackler Family*, THE NEW REPUBLIC, June 28, 2021.

22. Maria Chutchian, *Purdue Pharma Bankruptcy Judge OKs Examiner but Condemns Sackler-Related Attacks*, REUTERS, June 16, 2021.
23. Jeremy Hill, *Purdue Judge Backs Bankruptcy Examiner After Explosive Hearing*, BLOOMBERG NEWS, June 16, 2021.
24. Vince Sullivan, *Examiner with Narrow Scope Approved in Purdue Ch. 11*, LAW360, June 16, 2021.
25. Brian Mann, *Sackler Family Empire Poised to Win Immunity from Opioid Lawsuits*, NPR ALL THINGS CONSIDERED (June 2, 2021).
26. Brian Mann, *24 States Mount Legal Fight to Block Sackler Bid for Opioid Immunity*, NPR MORNING ED. (May 3, 2021).
27. Meryl Kornfield, *Newly Unsealed Court Documents Reveal Sackler Family's Early Concerns over Lawsuits*, WASH. POST, Dec. 22, 2021.
28. Geoff Mulvihill, *Family Behind Purdue Pharma to Face Congressional Scrutiny*, ASSOC. PRESS, Dec. 17, 2020.
29. Andrew Scurria & Peg Brickley, *Democratic Senators Object to "Rebranding" of Purdue as a Public Asset*, WALL ST. J., Nov. 9, 2020.
30. Sundary Sindhu, *Penney's Heads to Sale as Shareholders Dispute Value*, WOMEN'S WEAR DAILY, Nov. 9, 2020.
31. *ABA Publishes 5th Edition of "The Model Business Corporation Act Annotated,"* Oct. 15, 2020.
32. Larry Hamermesh, *Daily Podcasts: Episode 3: The Model Business Corporation Act Celebrates 70 Years – Commemorated by the Fifth Edition of the Model Business Corporation Act Annotated*, ABA Vitual Section Annual Meeting (Sept. 23, 2020).
33. Edward Helmore, *Activists see Purdue bankruptcy case as last chance to call Sacklers to account*, THE GUARDIAN, July 8, 2020.
34. *This year could be one of the worst for bankruptcies*, USA TODAY, June 30, 2020.
35. Becky Yerak, Peg Brickley and Aisha Al-Muslim, *Hertz Global : Judge to Rule on Hertz's Controversial Stock Sale in Bankruptcy*, MKT SCREENER, June 12, 2020.
36. Peter Hayes, *Empty Dorm Rooms Spawn Dozens of Suits That Will Be Tough to Win*, U.S. L. WEEK, June 4, 2020.
37. Leslie A. Pappas, *Surge of Bankruptcies Will Be Next Virus Curve to Flatten*, BLOOMBERG L. NEWS, April 20, 2020.
38. Celest Bott, *ABA Lays Out COVID-19 Business Standstill Template*, LAW360, April 20, 2020.
39. Juliet Macur, *As Gymnasts Who Were Abused Seek Answers, They Are Offered Only Money*, N.Y. TIMES, March 3, 2020.
40. Geoff Mulvihill and The Associated Press, *Bankruptcy Judge Thrust into Spotlight in Purdue Pharma Case*, FORTUNE, Dec. 25, 2019.
41. Nina Feldman, *Failure to pay doctors' malpractice insurance lands Hahnemann, St. Chris owner in bankruptcy trouble*, PHILA. TRIB., Dec. 18, 2019.
42. Sara E. Teller, *Refinery Pushes for Executives to Receive Bonuses Despite Bankruptcy*, LEGAL READER, Dec. 5, 2019.
43. Andrew Maykuth, *After fire, Philadelphia refinery paid executives \$4,591,500 in bonuses while hundreds were laid off*, PHILA. INQUIRER, (Sept. 10, 2019).



44. Peg Brickley, *Bankruptcy Scholars Seek Probe of Purdue Pharma's Owners*, WALL ST. J. (Nov. 6, 2019)
45. Renae Merle, *Judge in Purdue Pharma bankruptcy case extends lawsuit protection to Sacklers*, WASH. POST (Nov. 6, 2019).
46. Renae Merle, *Purdue's choice of NY bankruptcy court part of common forum shopping strategy, experts say*, WASH. POST. (Oct. 10, 2019).
47. Knowledge@Wharton podcast, *The Purdue Pharma Bankruptcy Case: What's at Stake*, (Sept. 23, 2019).
48. Sarah Karlin-Smith, Dan Goldberg, Briana Ehley, *Partisan split could snarl strategy to fix opioid crisis*, POLITICO (Sept. 18, 2019).
49. David Millward, *Sacklers set for more Purdue pain despite opioid settlement*, THE TELEGRAPH, (Sept. 18, 2019).
50. Renae Merle & Lenny Bernstein, *Purdue Pharma's bankruptcy plan includes special protection for the Sackler family fortune*, WASH. POST (Sept. 18, 2019).
51. Andrew Maykuth, *After fire, Philadelphia refinery paid executives \$4,591,500 in bonuses while hundreds were laid off*, PHILA. INQ., (9/10/19).
52. Peg Brickley, *PG&E : Investors Back PG&E on Bankruptcy Control*, WALL STREET JOURNAL, Market Screener <https://www.marketscreener.com/PG-E-CORPORATION-13946/news/PG-E-Investors-Back-PG-E-on-Bankruptcy-Control-28637087/> (05/22/2019)
53. Gretchen Morgenson & Lillian Rizzo, *Who Killed Toys-R-Us? Hint: It wasn't only Amazon* WALL STREET JOURNAL (Aug. 23, 2018).
54. MPR News discussing Minneapolis Catholic diocese bankruptcy (06/01/2018).
55. Bloomberg Law *After ten years, a disputed settlement, and a trip through the Supreme Court, Jevic Holding Corp.'s Chapter 11 reorganization case is heading to Chapter 7 liquidation* (05/24/2018).
56. Daniel Gill, *High Court Restricts Ch. 11 'Structured Dismissals'*, U.S.L.W. (Mar. 23, 2017).
57. Peg Brickley, *U.S. Supreme Court Rejects Structured Bankruptcy Dismissals*, WALL STREET J. (Mar. 22, 2017).
58. Tracy Rucinski & Tom Hals, *Coal Revival Means Big Stock Bonuses at Bankrupt Peabody*, REUTERS (Feb. 28, 2017) <http://www.reuters.com/article/us-peabody-energy-bankruptcy-bonuses-ana-idUSKBN1670HM>.
59. Jean Hopfensperger, *Archdiocese Abuse Victims to Vote on Bankruptcy Plans*, MINN. STAR-TRIB. (Jan. 12, 2017), <http://www.startribune.com/twin-cities-archdiocese-clergy-abuse-victims-face-key-moment-in-bankruptcy-case/410523275/>.
60. Martin Moylan, *Endgame May Be Near in Twin Cities Archdiocese Bankruptcy Case*, MPR NEWS (Dec. 15, 2016), <https://www.mprnews.org/story/2016/12/15/twin-cities-archdiocese-bankruptcy-sex-abuse-settlement>.
61. Daniel Gill, *High Court Hears Argument on Jevic, First Bankruptcy Case of Term*, BANKR. L. REP. (Dec. 7, 2016), <https://www.bna.com/high-court-hears-n73014448264/>.
62. Daniel Gill, *Creditors Cutting in Line: Bankruptcy Settlements at SCOTUS*, U.S.L.W. (Dec. 1, 2017).
63. Bianca Bruno, *From Bankruptcies to Trump U: The Effect of Trump's Legal Woes on Politics*, COURTHOUSE NEWS SERV., (Nov. 7, 2016).

64. Daniel Gill & Deborah Swann, *The Bankruptcies Behind Trump's 'King of Debt' Claim*, DAILY REP. EXECUTIVES (BNA), (Nov. 1, 2016).
65. Tom Hals, *Lehman Brothers returns in deal that led to First Data IPO*, Reuters, Oct. 22, 2016, available at <http://www.reuters.com/article/us-firstdata-ipo-lehman-idUSKCN0SG21420151022?feedType=RSS&feedName=innovationNews>.
66. Jonathan Lipson, *Can Trump Create Millions of Jobs? Don't Bet on It*, THE CONVERSATION, (Sep. 30, 2016) <https://theconversation.com/can-trump-create-millions-of-jobs-dont-bet-on-it-66104>. [Reprinted at Salon.com, Newsweek, and elsewhere]
67. Jonathan Lipson, *Trump Still Can Ride 'Bankruptcy Campaign' to Victory*, USA TODAY, (Sep. 30, 2016) <http://www.thecalifornian.com/story/opinion/2016/09/30/trump-still-can-ride-bankruptcy-campaign-victory/91283500/>.
68. Peg Brickley & Alexandra Berzon, *Trump Casinos Lost Jobs at Greater Rate than Atlantic City Rivals, Study Finds*, WALL STREET J., (Sep. 29, 2016) <https://www.wsj.com/articles/trump-casinos-lost-jobs-at-greater-rate-than-atlantic-city-rivals-study-finds-1475162295>
69. *Business Law Section Content Library—New Benefit for Members*, BUS. L. TODAY, (Sep. 22, 2016) <https://www.americanbar.org/publications/blt/2016/09/content.html>.
70. Jean Hopfensperger, *Lawyer Fees Reach \$11 Million for Twin Cities Archdiocese*, MINN. STAR-TRIB., (Sep. 21, 2016) <http://www.startribune.com/lawyer-fees-reach-11-million-for-twin-cities-archdiocese/394364831/>.
71. Lillian Rizzo, *Caesars Bankruptcy Mediator Abruptly Resigns*, WALL STREET J., (Sep. 9, 2016).
72. Michelle Caffrey, *What ITT Tech Students Need to Know as They Plan for Their Future*, PHILA. BUS. J., (Sep. 8, 2016), <https://www.bizjournals.com/philadelphia/news/2016/09/08/itt-tech-students-transfer-credits-student-loans.html?ana=bbg>.
73. Tracy Rucinski, *Report due in days could break deadlock on Caesars bankruptcy*, Reuters, Mar. 4, 2016, available at <http://www.reuters.com/article/us-caesars-bankruptcy-idUSKCN0W62NQ>.
74. Tom Corrigan, *Resignations, Criminal Charges Cloud Minneapolis Archdiocese's Bankruptcy*, Wall St. J., June 15, 2015, available at <http://www.wsj.com/articles/resignations-criminal-charges-cloud-minneapolis-archdioceses-bankruptcy-1434392515>.
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MOST HOLY ROSARY  
OUR LADY ROSARY  
OUR LADY GOOD COUNSEL  
OUR LADY GRACE (OFM CONV)  
OUR LADY GUADALUPE (MF)  
OUR LADY OF LOURDES  
OUR LADY OF MERCY (OP)  
QUEEN OF ALL SAINTS  
SACRED HEART (OMI)  
SANTA MARIA  
ST. AGNES  
ST. AMBROSE  
ST. ANNE BYRON PARISH  
ST. ANNE UNION CITY PARISH  
ST. ANNE WALNUT CREEK PARISH  
ST. ANTHONY  
ST. ANTHONY – MARY HC  
ST. AUGUSTINE  
ST. BARNABAS  
ST. BEDE  
ST. BENEDICT  
ST. BERNARD (SVD)  
ST. BONAVENTURE  
ST. CALLISTUS  
ST. CATHERINE SIENA  
ST. CHARLES BORROMEO  
ST. CLEMENT  
ST. COLUMBA  
ST. CORNELIUS  
ST. DAVID OF WALES

ST. EDWARD  
ST. ELIZABETH (OFM)  
ST. FELICITAS  
ST. FRANCIS OF ASSISI  
ST. IGNATIUS  
ST. ISIDORE  
ST. JAMES  
ST. JARLATH (OFM CONV)  
ST. JEROME  
ST. JOACHIM (SVD)  
ST. JOAN OF ARC  
ST. JOHN BAPTIST EL CERRITO  
PARISH  
ST. JOHN BAPTIST SAN LORENTO  
PARISH  
ST. JOHN VIANNEY  
ST. JOSEPH BASILICA  
ST. JOSEPH FREMONT PARISH  
ST. JOSEPH PINOLE PARISH  
ST. JOSEPH WORKER  
ST. LEANDER  
ST. LEO  
ST. LOUIS BERTRAND  
ST. MARGARET MARY  
ST. MARK  
ST. MARY  
ST. MARY MAGDALEN  
ST. MICHAEL  
ST. MONICA  
ST. PATRICK OAKLAND PARISH  
ST. PATRICK RODEO PARISH  
ST. PAUL (OFM CONV)  
ST. PERPETUA

ST. PETER MARTYR  
ST. PHILIP – ST. ALBERT (MF)  
ST. RAYMOND  
ST. ROSE – ST. PATRICK  
ST. STEPHEN  
ST. THERESA  
TRANSFIGURATION PARISH  
ALL SAINTS CHURCH  
ALL SAINTS SCHOOL  
ASPIRE PUBLIC SCHOOLS  
BISHOP O'DOWD HIGH SCHOOL  
CATHEDRAL OF CHRIST THE LIGHT  
CATHOLIC COMMUNITY OF  
PLEASANTON  
CHRIST THE KING CHURCH  
CHURCH OF THE ASSUMPTION  
CHURCH OF THE GOOD SHEPHERD  
COMMISSARIAT OF THE HOLY LAND  
CONGREGATION OF FAITHFUL  
COMPANIONS OF JESUS  
CORPUS CHRISTI CHURCH  
DIVINE MERCY CHURCH  
FR. VINCENT LAMPERT  
HOLY NAMES HIGH SCHOOL  
HOLY SPIRIT CHURCH  
HOLY SPIRIT/NEWMAN HALL  
CHURCH  
HOLY TRINITY CATHOLIC CHURCH  
IMMACULATE HEART OF MARY  
CHURCH  
MATTHEW VINCENT  
MOREAU CATHOLIC HIGH SCHOOL  
MOST HOLY ROSARY CHURCH  
OUR LADY OF GOOD COUNSEL

OUR LADY OF GRACE CHURCH  
OUR LADY OF GUADALUPE CHURCH  
OUR LADY OF LOURDES CHURCH  
OUR LADY OF MERCY CHURCH  
OUR LADY OF THE ROSARY CHURCH  
OUR LADY QUEEN OF THE WORLD  
PARISH SAFETY  
POPE ST. JOHN XXIII NATIONAL  
SEMINARY  
QUEEN OF ALL SAINTS CHURCH  
ROMAN CATHOLIC CHURCH IN THE  
STATE OF HAWAII  
SACRED HEART CATHEDRAL  
PREPARATORY  
SACRED HEART CHURCH  
SANTA MARIA CHURCH  
SHEA PROPERTIES  
SISTERS OF MERCY  
SISTERS OF ST. JOSEPH  
SISTERS OF THE HOLY CROSS  
SRS. OF ST. JOSEPH OF CARONDELET  
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ST. AGNES SCHOOL  
ST. ALBERT'S PRIORY  
ST. AMBROSE CHURCH  
ST. ANNE CHURCH  
ST. ANNE'S HOME  
ST. ANTHONY CHURCH  
ST. ANTHONY SCHOOL  
ST. ANTHONY-MARY HELP OF  
CHRISTIANS CHURCH  
ST. ANTHONY-MARY, HELP OF  
CHRISTIANS  
ST. AUGUSTINE CHURCH

ST. BARNABAS CHURCH  
ST. BEDE CHURCH  
ST. BENEDICT CHURCH  
ST. BERNARD CHURCH  
ST. BONAVENTURE CHURCH  
ST. BONIFACE CHURCH  
ST. CALLISTUS CHURCH  
ST. CATHERINE OF SIENA CHURCH  
ST. CHARLES BORROMEO CHURCH  
ST. CLEMENT CHURCH  
ST. CLEMENT SCHOOL  
ST. COLUMBA CHURCH  
ST. CORNELIUS CHURCH  
ST. DAVID OF WALES CHURCH  
ST. EDWARD CHURCH  
ST. ELIZABETH CHURCH  
ST. ELIZABETH CYO  
ST. ELIZABETH ELEMENTARY  
SCHOOL  
ST. FELICITAS CHURCH  
ST. FELICITAS SCHOOL  
ST. FRANCIS OF ASSISI CHURCH  
ST. FRANCIS OF ASSISI SCHOOL  
ST. IGNATIUS OF ANTIOCH CHURCH  
ST. ISIDORE CHURCH  
ST. JAMES CATHEDRAL  
ST. JAMES THE APOSTLE CHURCH  
ST. JARLATH CHURCH  
ST. JEROME CHURCH  
ST. JOACHIM CHURCH  
ST. JOACHIM SCHOOL  
ST. JOAN OF ARC CHURCH  
ST. JOHN THE BAPTIST CHURCH

ST. JOHN VIANNEY CHURCH  
ST. JOSEPH CHURCH  
ST. JOSEPH NOTRE DAME HIGH  
SCHOOL  
ST. JOSEPH SCHOOL  
ST. JOSEPH THE WORKER CHURCH  
ST. LEANDER CHURCH  
ST. LEANDER SCHOOL  
ST. LEO THE GREAT CHURCH  
ST. LEO THE GREAT SCHOOL  
ST. LOUIS BERTRAND CHURCH  
ST. MARGARET MARY CHURCH  
ST. MARK CHURCH  
ST. MARY CHURCH  
ST. MARY MAGDALEN CHURCH  
ST. MICHAEL CHURCH  
ST. MONICA CHURCH  
ST. PATRICK CHURCH  
ST. PATRICK MISSION  
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UNIVERSITY  
ST. PAUL CHURCH  
ST. PAUL SCHOOL  
ST. PERPETUA CHURCH  
ST. PETER MARTYR CHURCH  
ST. PHILIP NERI CHURCH  
ST. PHILIP NERI SCHOOL  
ST. RAYMOND PENAFORT CHURCH  
ST. RAYMOND SCHOOL  
ST. ROSE OF LIMA CHURCH  
ST. STEPHEN CHURCH  
ST. THERESA CHURCH

THE CANONS REGULAR OF ST. JOHN  
CANTIUS

TRANSFIGURATION CHURCH

USCCB-CHURCH IN CENTRAL &  
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REV. SERGIUS PROBST, OP

REV. TIMOTHY K. JOHNSON

REV. TIMOTHY T. FERGUSON

REV. XAVIER LAVAGETTO, O.P.

**TAXING**  
**AUTHORITY/GOVERNMENTAL/REG**  
**ULATORY AGENCIES**

CALIFORNIA DEPARTMENT OF TAX &  
FEE ADMINISTRATION

CITY OF FREMONT

CITY OF OAKLAND

CONTRA COSTA COUNTY TAX  
COLLECTOR

HENRY C. LEVY, TAX COLLECTOR

TOWN OF DANVILLE

**U.S. TRUSTEE OFFICE**

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CHRISTINA GOEBELSMANN

ELVINA ROFAEL

GEM MIL LANGIT

GREGORY POWELL

IAN THE V. DEL ROSARIO

KATINA UMPIERRE

NYCHELLE G. RIVERA

PAUL LEAHY



PHILLIP SHINE

TRACY HOPE DAVIS

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AAA LIVE SCAN

AARDVARK LASER ENGRAVING

ABBAY OF NEW CLAIRVAUX

ABRAM HOUSING CORP

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ADP, INC.

ADS REPROGRAPHICS, INC.

ADVANCE TREE SERVICE, INC.

ALAMEDA MUNICIPAL POWER

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ALBERTSONS/SAFEWAY

ALFREDO'S CATERING SERVICES

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ALLWEST ENVIRONMENTAL, INC.

ALPINE AWARDS & IMPRINTED  
SPORTSWEAR, INC.

AMERICAN EXPRESS

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FEDERATIONOFMUSICIANS &  
EMPLOYERS'

AMERICAN  
FEDERATIONOFMUSICIANS-LOCAL 6

AMERICAN GUILD OF ORGANISTS

AMERICAN LEAK DETECTION

AMERIGAS PROPANE LP

ANIMAL DAMAGE MANAGEMENT

ANTHEM BLUE CROSS

APEX COMPANIES, LLC

APOSTOLIC TRIBUNAL

ARCHDIOCESE OF OMAHA

ARCHDIOCESE OF SAN FRANCISCO

ARCHDIOCESEFORTHMILITARY  
SERVICES USA

AT&T MOBILITY

AUGUSTINE INSTITUTE

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AVILA FOUNDATION

B.A. MORRISON

BAT FIRE PROTECTION SYSTEMS,  
INC.

BATTALION ONE FIRE PROTECTION,  
INC.

BEEZWAX DATATOOLS, INC.

BENEFIT ALLOCATION SYSTEMS-OPS

BEST BEST & KRIEGER LLP

BEST HOME CARE

BEST LIVING CARE, LLC

BIGHAM-TAYLOR ROOFING CORP.

BIOMETRICS4ALL, INC.

BLACKBAUD, INC.

BLAISDELL'S

BOWMAN & COMPANY, LLP

BRENDAN ROOFING &  
WATERPROOFING

CALIFORNIA CATHOLIC  
CONFERENCE

CALIFORNIA CHAMBER OF  
COMMERCE

CALIFORNIA FACILITY SPECIALTIES,  
INC.

CALLAWAY SECURITY

CANON LAW SOCIETY OF AMERICA  
CATHOLIC LEGAL IMMIGRATION  
NETWORK  
CATHOLIC MEDIA ASSOCIATION  
CATHOLIC NEWS SERVICE  
CATHOLIC RELIEF SERVICES  
CATHOLIC RESEARCH RESOURCES  
ALLIANCE  
CATHOLIC UNIVERSITY OF AMERICA  
CCFM  
CDW GOVERNMENT, INC.  
CHASE CARDMEMBER SERVICE  
CHEAP HAULING SERVICES, INC.  
CHERYL K.C. ANDAYA, PSY.D.LLC  
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CLEAR GRAPHICS AND PRINTING LLC  
CLINICAL PASTORAL  
EDUCATIONOFCENTRAL  
CALIFORNIA  
COMCAST  
COMMUNITY OF THE FRANCISCAN  
FRIARS OF THE RENEWAL  
CONGREGATIO PRO CLERICIS  
CONGREGATIO PRO DOCTRINA FIDEI  
CONVENTUAL FRANCISCANS  
CONVENTUAL FRANCISCANS OF  
CALIFORNIA  
CONVERCENT, INC.  
COTTER CHURCH SUPPLIES, INC.  
COVERMASTER INC.  
CRCCM  
CROCKETT AWARD & TROPHY  
CT LIEN SOLUTIONS  
DE CASTROVERDE LAW GROUP

DEGENKOLB ENGINEERS  
DEPARTMENT OF JUSTICE  
DHILLON LAW GROUP INC.  
DIABLO LIVE SCAN LLC  
DIAMOND K SUPPLY, LTD  
DIOCESE OF FAIRBANKS; CBNA  
DIOCESE OF ORANGE  
DIOCESE OF RENO  
DIOCESE OF SACRAMENTO  
DIOCESE OF SAN BERNARDINO  
DIRECT LINE TELE RESPONSE  
DMV RENEWAL  
DOMINICAN FATHERS, PROVINCE OF  
ST. JOSEPH  
DOMINICAN FATHERS/FRIARS  
DP ADVANCED ENGINEERING, INC.  
E.B.A. & M. CORP.  
EAST BAY ELECTRIC, INC.  
EAST BAY PUMP & EQUIPMENT CO.,  
INC.  
EBMUD PAYMENT CENTER  
ECATHOLIC  
ECATHOLIC SHEENOMO  
ELLEN HOLLOWAY COACHING  
ELLIOT JAMES ENCARNACION  
EMPLOYMENT DEVELOPMENT  
DEPARTMENT  
ENGLISH SWEEP  
EVERFI, INC  
EZ PORT, INC.  
FASTSIGNS  
FDLC  
FEDERAL EXPRESS CORP.

FERTILITY CARE  
CENTERSOFAMERICA  
FOLGER GRAPHICS, INC.  
FRANCISCAN UNIVERSITY OF  
STEUBENVILLE  
FRANK JOHN LA ROCCA DBA LUMEN  
VERUM MUSIC  
FRENCH BROS. FLOORING AMERICA  
FRYDA'S INTERNATIONAL DESIGN  
G.I.A. PUBLICATIONS, INC.  
GREEN LINE CO, LLC  
HERITAGE HOUSE  
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HY FLOOR & GAMELINE PAINTING  
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INSTITUTIONAL SHAREHOLDER  
SERVICES, INC.  
IONA BOOK SERVICES  
J.W. PEPPER & SON, INC  
JESUIT RETREAT CENTER  
JOHN MISHEFF  
JOSAR ADVERTISING COMPANY  
JV LUCAS PAVING, INC.  
KAIROS PSYCHOLOGY GROUP  
KAISER FOUNDATION HEALTH PLAN,  
INC.  
KAWAYAN FOLK ARTS, INC.  
KELLY SPICERS STORES  
KROLL LLC  
L.J. KRUSE COMPANY  
LA BONITA TAQUERIA  
LA MORITA MEXICO YOUTH MISSION  
LANDSCAPE CARE COMPANY

LCC ENGINEERING & SURVEYING,  
INC.  
LE'S GOLDEN FLOOR, INC.  
LEXISNEXIS  
LHH RECRUITMENT SOLUTIONS  
LIFESAFE SERVICES LLC  
LIGUORI PUBLICATIONS  
LITURGY TRAINING PUBLICATIONS  
LIVE SCAN IDENTITY  
LIVERMORE LIVESCAN  
LIVEWELL THERAPY ASSOCIATES  
MARIN MECHANICAL II, INC.  
MARINA MECHANICAL  
MARRIOTT AT BISHOP RANCH  
MB JESSEE PAINTING INC.  
MCCOY CHURCH GOODS CO., INC.  
MEG SEXTON PHOTOGRAPHY  
MIGUEL'S STEAM CLEANING  
MISSIONARIES OF CHARITY-  
RICHMOND  
MJM401K, LLC  
MONASTERY OF CHRIST IN THE  
DESERT  
MORE THAN A CARPENTER  
MTM SERVICES  
NACFLM  
NACPA  
NADD  
NATIONAL CATHOLIC SERVICES, LLC  
NATIONAL NOTARY ASSOCIATION  
NATIONAL PEN COMPANY  
NATIONAL RELIGIOUS RETIREMENT  
OFFICE  
NCADDHM

NCDVD  
NETATWORK INC  
NFCYM  
NICOLAY CONSULTING GROUP, INC.  
NOCERCC  
NORTH COAST SECTION CIF  
NORTON ROSE FULBRIGHT US LLP  
NRP DIRECT  
OLD REPUBLIC TITLE CO.  
OLIVER & COMPANY, INC.  
ONE HOUR DELIVERY SERVICE  
OPTIONS RECOVERY SERVICES  
ORDER OF MALTA CLINIC OF NO  
CALIFORNIA  
ORGUES LETOURNEAU LIMITEE  
ORINDA PARKS & RECREATION  
DEPARTMENT  
PACIFIC DEVELOPERS &  
CONSTRUCTION  
PACIFIC GAS & ELECTRIC  
PARISH DATA SYSTEM/ACS  
TECNOLOGIES  
PARKER ROBB BODY SHOP  
PATTI'S CATHOLIC CORNER  
PAULINE BOOKS & MEDIA  
PEARL & THISTLE, LLC  
PERCEPT GROUP, INC.  
PISTAHAN  
PLAGEMAN, LUND & CANNON LLP  
PONTIFICAL COLLEGE JOSEPHINUM  
PROTECH CONSULTING &  
ENGINEERING  
PSPRINT LLC  
QUADIENT FINANCE USA, INC.

QUADIENT LEASING USA, INC.  
QUADIENT, INC.  
QUICK LIZARD TIMING & RESULTS  
RANSOME COMPANY  
RAUL PEREZ CONSTRUCTION  
RECOPS  
REGION XI  
CONFERENCEOFDIACONATE  
DIRECTORS  
REGION XI-CATECHETICAL  
MINISTRY DIRECTORS  
REPUBLIC SERVICES  
RETIREMENT FUND FOR RELIGIOUS  
RMC HEALTH CARE SERVICE  
ROMAN CATHOLIC ARCHDIOCESE OF  
BOSTON  
ROTO-ROOTER SERVICES COMPANY  
SACRAMENTO ENGINEERING  
CONSULTANTS  
SAGE SOFTWARE, INC.  
SAGE VIEW ADVISORY GROUP, LLC  
SALESIAN COLLEGE PREPARATORY  
SAN DAMIANO RETREAT  
SAN FRANCISCO CHRONICLE  
SANTA CLARA UNIVERSITY  
SERVPRO OF BENICIA/MARTINEZ/SE  
VALLEJO  
SHALOM CENTER, INC.  
SHRED-IT, C/O STERICYCLE, INC.  
SOCIETY OF THE DIVINE WORD  
STOLLER DESIGN GROUP  
SUTTER DELTA MEDICAL CENTER  
SYSERA (SEE NET@WORK)  
SYSTEMS & SPACE, INC.

TELSpan, INC.  
TERMINIX COMMERCIAL  
TERMINIX PROCESSING CENTER  
THE AMERICAN INST OF ARCHITECTS  
THE APOSTOLIC NUNCIATURE  
THE CATECHESIS OF THE GOOD  
SHEPHERD, INC.  
THE COLLEGE OF SAINT MARY  
THE COMPUTER DEPARTMENT, INC.  
THE DAVEY TREE EXPERT COMPANY  
THE GABRIEL PROJECT CA  
THE HERMITAGE FOUNDATION  
THE KAL GROUP, INC.  
THE ORDER OF FRIARS MINOR  
THE PARKS GROUP  
THE SHARPE GROUP  
THE SHERWIN WILLIAMS CO.  
THE SOUTHDOWN INSTITUTE  
THE UNIVERSITY OF MARY  
BOOKSTORE  
THE WILLETT LAW FIRM, PC  
THEOLOGICAL COLLEGE, INC.  
TM CONFERENCE SERVICES  
TOURNAMENT WIRELESS HOLDINGS,  
LLC  
TRIBUNAL TECHNOLOGIES  
TRIBUNALE APOSTOLICO DELLA  
ROTA ROMANA  
TRUE APPLIANCE & AC REPAIR  
U.S. DEPARTMENT OF HOMELAND  
SECURITY  
UNITY COURIER SERVICE, INC.  
UPS STORE #3145  
URBAN ART LITHOGRAPHY, INC.

US CONFERENCE OF CATHOLIC  
BISHOPS  
USCCB-OFFICE OF NATIONAL  
COLLECTIONS  
USCCB-RESPECT LIFE PROGRAM  
USPS DISBURSING OFFICE  
USPS/MAILING REQUIREMENTS  
VALLOMBROSA CENTER  
VALOR US  
VALTEK ENTERPRISES LLC  
VAN NOY CATERING & EVENT  
PLANNING  
VETERANS COVERT PROTECTION  
GROUP  
VIANNEY VOCATIONS LLC  
VILLAGE POST & PARCEL BUSINESS  
CENTER  
VITAL RECORDS CONTROL  
WELLCARE  
WELLSPRING SOFTWARE, INC  
WESTERN DOMINICAN PROVINCE  
WIESLAW POGORZELSKI  
WILLIAM WOOD ARCHITECTS  
WKICU (INDONESIAN CATH COMM  
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WORD ON FIRE CATHOLIC  
MINISTRIES  
TEF ARCHITECTURE  
BENEFIT ALLOCATION SYSTEMS, INC  
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DICASTERO PER LE CHIESE  
ORIENTALI  
DIOCESIS DE SONSONATE-ST  
FRANCIS OF ASSISI CH  
EAST BAY MUNICIPAL DISTRICT

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JESUS TAPIA  
JIM MULVANEY  
LORENA ROJAS  
OHLONE COMMUNITY COLLEGE  
DISTRICT  
OMAR FRANCO LARA  
OSCAR ADRIAN ROJAS  
PNC BANK  
PRODUCCIONES DYNAMIS SA DE CV  
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RETA TRUST  
REV. CANDELARIO JIMENEZ  
REV. DAVID LINK  
REV. JOSE M. LEON  
REV. LAWRENCE D'ANJOU  
REV. MATTHEW MURRAY  
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REV. WAYNE CAMPBELL  
ROMAN CATHOLIC BISHOP OF  
OAKLAND  
RONALD MCKEAN  
RYAN BRADFORD  
SEMINARIO HISPANO DE SANTA  
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VERIZON WIRELESS  
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WESTERN SIERRA  
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PENNSYLVANIA, LLC  
1702 FILM & MEDIA LLC  
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JEREMIAH D YORK  
MVP SPORTS  
HAMBLIN ELECTRIC  
SHEPHERDS ADVISOR  
MARYKNOLL FATHERS & BROTHERS  
IMAGE SOURCE  
REV. PAUL CHEN  
DFMC NATIONAL OFFICE  
GLORIA LARA  
SISTER DOROTHY PETERSON, FCJ  
MOUNTAIN HOUSE LANDSCAPE  
REPUBLIC SERVICES #212  
VICAR FOR CLERGY, ADLA  
RICHARD DOMENICO, LCSW  
ULTRA CLEAN  
ELIZABETH RAMIREZ CHILD &  
FAMILY COUNSELING INC.  
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JOSE D MARTINEZ/COUNTY LOCK  
ALONDRA MERCADO  
ST. JOSEPH OF CUPERTINO FRIARY  
VERONICA LOPEZ SALGADO  
JESUS SUAREZ  
MONICA CHAVEZ  
VANESSA OROZCO  
VEREMUNDO DIAZ ZESATI



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UPS STORE #3147  
LINDEN MALONE  
MA. DIORELLA VALDEZ  
CHARLIE DUNN & SONS INC.  
LAWRENCE ROCKWOOD  
HERMANAS DOMINICAS  
ROSARY MAKERS  
PETER LAWONGKERD  
RICHARD LUC DENOIX  
DIANA GONZALEZ  
GENEVIEVE (JENNY) PORCIUNCULA  
JAYLAN CAMPBELL  
NOEL MENDOZA  
ROSIANA EDGAR  
STEVE LARSEN  
VICTORIA LARSEN  
ANTONIO DOMINGUEZ  
DARRYL BROWN  
JACK WILKINS  
MARK MORAN  
RAY ALLEN  
AMERICAN  
FEDERATIONOFMUSICIANS-LOCAL 12  
DANIEL JIMENEZ SANCHEZ  
LUCY SOLTAU  
REV. JOHN FERNANDES  
ANDREA MICH  
CHESTER PIDDUCK  
IKE ALEXANDER  
ST. BEDE CYO  
AMERICAN FEDERATION OF  
MUSICIANS-LOCAL 14

STEVE'S PLUMBING  
BRAD IKEGAMI  
FR. JOHN WYDEVEN  
REV. RONALD CLEMO  
SAINT MARY'S COLLEGE OF  
CALIFORNIA  
GEORGINA MORALES  
REPUBLIC SERVICES  
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ENRIQUE RODRIGUEZ  
JANELL HAMPTON  
PAT MORINO  
CHAUNCEY DURKEE  
JAMES J. MCCLAY  
KENNETH C. THOMAS, JR.  
TERRY COLLINS  
AMERICAN  
FEDERATIONOFMUSICIANS-LOCAL 10  
REPROGRAPHICS INC.  
KELLY RULE  
REV. JESUS HERNANDEZ  
REV. JOSEPH SEBASTIAN  
REV. STEPHAN KAPPLER  
AMERICAN FEDERATION OF  
MUSICIANS-LOCAL 8  
MARTIN PADILLA  
CRISTINA TORRES  
FR. KAPIOLANI KAKALA  
REPUBLIC SERVICES #220  
DN. MARTIN LEACH  
REPUBLIC SERVICES #214  
TRIEU GENTRY

PETER KENTON

FREEDOM PROFESSIONAL SERVICES

ORDER OF MALTA CLINIC

THE TIDINGS CORPORATION

FELIX LIN

MITCH HUGHES

**VICTIM ASSISTANCE**  
**COORDINATOR**

SR. DOTTIE PETERSON

# SCHEDULE 2

## Schedule 2

### **Disclosures Regarding Connections with Potential Parties in Interest**

In connection with the retention of Professor Lipson to provide consulting and expert witness services for the benefit of the Committee, Professor Lipson has been provided a list of the Debtor's creditors and other persons identified as parties-in-interest in the Debtor's bankruptcy case. Professor Lipson's conflicts check is done by searching through his lists of professional and personal contacts, including previous and current clients, for the specified names listed in Schedule 1.

Professor Lipson has not been provided, nor has he searched, the names of any parents, subsidiaries, or affiliates of the entities listed in Schedule 1. If the information provided to Professor Lipson for use in the search of his files contains a misspelling, a connection could have been missed. However, no known misspellings are believed to exist. Because the Debtor's parish churches are not separate legal entities under California law, Professor Lipson did not search each of those entities for purposes of this matter.

Professor Lipson has identified and included in the list below the persons/entities to whom/which he has a connection unrelated to this bankruptcy case.

<b>Entity</b>	<b>Relationship to Debtor</b>	<b>Connection</b>
Foley & Lardner	Counsel to the Debtor	Professor Lipson held the Foley & Lardner Chair at University of Wisconsin from 2010-2013.  Professor Lipson served as a law clerk in the Madison, Wisconsin office of Foley & Lardner from 1989-1990.
U.S. Bank	Bank	Professor Lipson was retained as an expert witness by U.S. Bank, which was serving as the indenture trustee in a securitization case in 2015.
U.S. Trustee	U.S. Trustee Office	Professor Lipson serves as expert witness for the U.S. Trustee in the <i>Professional Fee Matters Concerning the Jackson Walker Law Firm</i> in the Bankruptcy Court for the Southern District of Texas, Houston Division. However, Professor Lipson <b>does not</b> have a connection to any of the individuals from the U.S. Trustee's Office in this Chapter 11 Case.