

1 **UNITED STATES BANKRUPTCY COURT**
2 **NORTHERN DISTRICT OF CALIFORNIA**
3 **OAKLAND DIVISION**

4 In re:

5 THE ROMAN CATHOLIC BISHOP OF
6 OAKLAND, a California corporation sole,

7 Debtor.

Case No. 23-40523 WJL

Chapter 11

**DECLARATION OF ANDRES A.
ESTRADA WITH RESPECT TO
SOLICITATION AND THE TABULATION
OF VOTES ON THE DEBTOR'S THIRD
AMENDED PLAN OF REORGANIZATION**

Judge: Hon. William J. Lafferty

10 I, Andres A. Estrada, hereby declare under the penalty of perjury:

11 1. I am a Managing Director of Corporate Restructuring Services employed by
12 Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), whose main business address is
13 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, California 90245.

15 2. I submit this declaration (the "Declaration") with respect to the solicitation of votes
16 and the tabulation of ballots cast on the *Debtor's Third Amended Plan of Reorganization* (Docket
17 No. 1830) (the "Plan")¹. Except as otherwise noted, all facts set forth herein are based on my
18 personal knowledge, knowledge that I acquired from individuals under my supervision, and my
19 review of relevant documents. I am authorized to submit this Declaration on behalf of Verita. If I
20 were called to testify, I could and would testify competently as to the facts set forth herein.

22 3. The Bankruptcy Court authorized Verita's retention (a) as claims and noticing agent
23 to the Debtor on May 11, 2023 pursuant to the *Order (I) Authorizing and Approving the*
24 *Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent, and (II)*

26 _____
27 ¹ Capitalized terms used but not defined herein shall have meanings ascribed to them in the Motion, Disclosure
28 Statement, or the Plan, as applicable.



1 *Granting Related Relief* (Docket No. 40), and (b) as administrative advisor to the Debtor on June
2 15, 2023 pursuant to the *Order (I) Authorizing and Approving the Appointment of Kurtzman*
3 *Carson Consultants, LLC as Administrative Advisor, and (II) Granting Related Relief* (Docket No.
4 146) (together, the “Retention Orders”). The Retention Orders authorized Verita to assist the
5 Debtor with, among other things, the service of solicitation materials and tabulation of votes cast to
6 accept or reject the Plan. Verita and its employees have considerable experience in soliciting and
7 tabulating votes to accept or reject chapter 11 plans.
8

9
10 **SERVICE AND TRANSMITTAL OF**
11 **SOLICITATION PACKAGES AND THE TABULATION PROCESS**

12 4. On April 4, 2025, the Bankruptcy Court entered the *Order (I) Approving Third*
13 *Amended Disclosure Statement; (II) Establishing Procedures for Plan Solicitation, Notice, and*
14 *Balloting* (Docket No. 1877) (the “Disclosure Statement Order”), establishing procedures to solicit
15 votes from and tabulate Ballots submitted by Holders of Claims entitled to vote on the Plan. Verita
16 adhered to the procedures outlined in the Disclosure Statement Order and I supervised the
17 solicitation and tabulation performed by Verita’s employees.

18 5. Pursuant to the Disclosure Statement Order, Verita transmitted Solicitation
19 Packages to those Holders of Claims entitled to vote on the Plan as of the Voting Record Date.
20 Only Holders of Claims in Class 3 (General Unsecured Claims), Class 4 (Abuse Claims), Class 5
21 (Unknown Abuse Claims), and Class 6 (Non-Abuse Litigation Claims) (the “Voting Classes”)
22 were entitled to vote to accept or reject the Plan. In lieu of Solicitation Packages, all known
23 holders of claims in Class 1 (RCC Secured Claim), Class 2 (Priority Unsecured Claims, other than
24 non-classified claims set forth in Article III of the Plan), Class 7A (Contribution Claims Related to
25 Class 4 Claims), and 7B (Contribution Claims Related to Class 5 Claims) (collectively, the “Non-
26 Voting Classes”) received the Confirmation Hearing Notice and Notice of Non-Voting Status.
27
28

1 Furthermore, Verita caused the Confirmation Hearing Notice to be served on the master mailing
2 matrix. The Plan, Disclosure Statement, Confirmation Hearing Notice, and Disclosure Statement
3 Order were made available on the Bankruptcy Case website at
4 <https://www.veritaglobal.net/RCBO>.
5

6 6. Verita worked closely with counsel to the Debtor to identify the Holders in the
7 Voting Classes entitled to vote on the Plan and to coordinate the distribution of the Solicitation
8 Packages to such Holders. A detailed description of Verita's distribution of solicitation materials
9 to Holders entitled to vote on the Plan is set forth in the certificate of service, which was filed with
10 the Bankruptcy Court on May 13, 2025 (Docket No. 1978).

11 7. In accordance with the Disclosure Statement Order, Verita received, reviewed,
12 determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot
13 submitted to Verita was date-stamped, scanned, assigned a Ballot number, entered into Verita's
14 voting database, and processed. The deadline for Ballots to be received by Verita was May 30,
15 2025 at 5:00 p.m. (Pacific Time) (the "Voting Deadline").
16

17 8. Per the Disclosure Statement Order, to be included in the tabulation results as valid,
18 a Ballot must have been (a) properly completed pursuant to the Disclosure Statement Order, (b)
19 executed by the relevant holder entitled to vote on the Plan (or such holder's representative), (c)
20 returned to Verita via an approved method of delivery set forth in the Disclosure Statement Order,
21 and (d) received by Voting Deadline.
22

23 9. Every validly cast Ballot was considered in the tabulation. The final tabulation of
24 votes cast by timely and properly completed Ballots received by Verita is attached hereto as
25 **Exhibit A**. The detailed Ballot reports for the Voting Classes are attached hereto as **Exhibit A-1**
26 through **Exhibit A-4**. A report of Ballots excluded from the final tabulation, and the reasons for
27
28

1 exclusion of such Ballots is attached hereto as **Exhibit B**. All such Ballots were not counted
2 because they did not satisfy the requirements for a valid Ballot set forth in the Disclosure
3 Statement Order.

4 10. Verita also reviewed and documented elections recorded on the Ballots from
5 creditors in the Voting Classes that checked the box on such Ballot to opt out of the Third-Party
6 Releases. A report of all Holders of Claims who opted out of the releases is attached hereto as
7 **Exhibit C**. For avoidance of doubt, this Declaration does not certify the validity or enforceability
8 of any opt out elections received, including those reported on Exhibit C, but rather is providing
9 these opt out election results for reporting and information purposes only.
10

11 11. Pursuant to the Disclosure Statement Order, copies of all ballots received from the
12 Voting Classes are attached as **Exhibits D, E, F, and G**, respectively; *provided, however*, that
13 Exhibit E, which includes the ballots for Class 4 (Abuse Claims) shall be filed separately under
14 seal so as to protect the confidentiality and sensitivity of the information contained therein.
15

16 **CONCLUSION**

17 To the best of my knowledge, information and belief, the foregoing information concerning
18 the distribution, submission, and tabulation of Ballots in connection with the Plan is true.
19

20 Dated: June 6, 2025

/s/ Andres A. Estrada
Andres A. Estrada
Verita
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Ballot Tabulation Summary

Class Name	Class Description	Not Tabulated	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	% \$ Accepted	% \$ Rejected
3	General Unsecured Claims	2	28	22	6	78.57	21.43	\$282,337.21	\$214,057.89	\$68,279.32	75.82	24.18
4	Abuse Claims	0	343	2	341	0.58	99.42	\$343.00	\$2.00	\$341.00	0.58	99.42
5	Unknown Abuse Claims	0	1	0	1	0.00	100.00	\$1.00	\$0.00	\$1.00	0.00	100.00
6	Non-Abuse Litigation Claims	0	1	1	0	100.00	0.00	\$1.00	\$1.00	\$0.00	100.00	0.00

Exhibit A-1
Class 3 Ballot Detail
General Unsecured Claims

Creditor Name	Date Filed	Ballot No.	Voting Amount	Vote
BISHOP MICHAEL BARBER, S.J.	05/28/2025	322	\$300.00	Accept
CHRISTINE BONAVENTURA	05/22/2025	221	\$88,781.17	Accept
CITY OF OAKLAND	05/20/2025	187	\$11,655.46	Accept
CITY OF OAKLAND	05/20/2025	188	\$13,531.12	Accept
CONVENTUAL FRANCISCANS	05/21/2025	190	\$6,220.69	Accept
CRISTINA GOLDT	05/13/2025	120	\$3,615.45	Accept
ELIZABETH OTIS	05/07/2025	29	\$5,548.96	Accept
FDLC	04/23/2025	2	\$819.00	Accept
FRANK RYKEN	04/23/2025	3	\$3,000.00	Reject
GREGORY RUBENDALL	05/26/2025	293	\$13,401.56	Accept
HOLLIS MARIE PIERCE-JENKINS	05/14/2025	137	\$10,042.80	Reject
JEANNE JENKINS	05/09/2025	109	\$48.00	Accept
JENNIFER NUCUM	05/30/2025	370	\$782.39	Reject
JOHN J KENNEDY	05/11/2025	110	\$1.00	Accept
JOSEPH NUFABLE	05/22/2025	204	\$154.38	Accept
LCC ENGINEERING & SURVEYING, INC.	05/14/2025	140	\$1,518.00	Accept
LISA ANTHONY	05/23/2025	261	\$52,313.09	Reject
LUMEN CHRISTI ACADEMIES	05/29/2025	363	\$1,700.00	Accept
MVP SPORTS	04/25/2025	1	\$2,001.04	Reject
REV. JERRY BROWN	04/23/2025	5	\$130.00	Accept
REV. TIMOTHY K. JOHNSON	04/23/2025	4	\$140.00	Reject
REV. TIMOTHY T. FERGUSON	05/13/2025	118	\$500.00	Accept
SALESIAN COLLEGE PREPARATORY	05/12/2025	115	\$3,000.00	Accept
ST. LEO THE GREAT CHURCH	05/14/2025	136	\$750.00	Accept
ST. THERESA CHURCH	05/28/2025	323	\$200.00	Accept
ST. THERESA CYO	05/28/2025	324	\$80.00	Accept
THERESA M HANSEN	05/20/2025	189	\$51,102.53	Accept
US CONFERENCE OF CATHOLIC BISHOPS	05/12/2025	116	\$11,000.57	Accept

Exhibit A-2
Class 4 Ballot Detail
Abuse Claims

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Voting Amount	Vote
NAME ON FILE	C/O ANDREWS & THORNTON	05/07/2025	94	\$1.00	Reject
NAME ON FILE	C/O ANDREWS & THORNTON	05/07/2025	95	\$1.00	Reject
NAME ON FILE	C/O ANDREWS & THORNTON	05/07/2025	96	\$1.00	Reject
NAME ON FILE	C/O ARIAS SANGUINETTI	05/28/2025	349	\$1.00	Reject
NAME ON FILE	C/O AYLSTOCK, WITKIN, KREIS AND OVERHOLTZ, PLLC	05/05/2025	27	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	04/23/2025	6	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	04/27/2025	9	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	04/28/2025	10	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/06/2025	30	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/07/2025	92	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/09/2025	111	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/09/2025	112	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/13/2025	119	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/14/2025	139	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/16/2025	164	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/16/2025	165	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/18/2025	166	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/19/2025	167	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/19/2025	168	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/22/2025	216	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/22/2025	248	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/22/2025	276	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/22/2025	288	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/29/2025	366	\$1.00	Reject
NAME ON FILE	C/O BOUCHER LLP	05/29/2025	367	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	330	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	332	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	333	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	334	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	336	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	337	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	339	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	341	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	342	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	345	\$1.00	Reject
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	346	\$1.00	Reject
NAME ON FILE	C/O DIMARCO ARAUJO MONTEVIDEO	05/07/2025	93	\$1.00	Reject
NAME ON FILE	C/O DIMARCO ARAUJO MONTEVIDEO	05/12/2025	117	\$1.00	Reject
NAME ON FILE	C/O DIMARCO ARAUJO MONTEVIDEO	05/23/2025	291	\$1.00	Reject
NAME ON FILE	C/O DONAHOO & ASSOCIATES, PC	05/22/2025	217	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/24/2025	8	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	18	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	19	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	20	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	21	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	22	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	23	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	24	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	25	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	26	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	154	\$1.00	Reject

Exhibit A-2
Class 4 Ballot Detail
Abuse Claims

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Voting Amount	Vote
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	155	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	156	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	157	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	159	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/22/2025	239	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/22/2025	242	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/23/2025	290	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/23/2025	292	\$1.00	Reject
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/28/2025	348	\$1.00	Reject
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	11	\$1.00	Reject
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	12	\$1.00	Reject
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	13	\$1.00	Reject
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	14	\$1.00	Reject
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	15	\$1.00	Reject
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	16	\$1.00	Reject
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	17	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/06/2025	31	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	97	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	98	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	99	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	100	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	101	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	102	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	103	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	104	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	105	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	106	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	107	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	108	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/09/2025	113	\$1.00	Reject
NAME ON FILE	C/O HERMAN LAW	05/29/2025	365	\$1.00	Reject
NAME ON FILE	C/O HOROWITZ LAW	05/30/2025	369	\$1.00	Reject
NAME ON FILE	C/O HURLEY MCKENNA & MERTZ, P.C.	05/28/2025	347	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	218	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	219	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	220	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	222	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	223	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	224	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	225	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	226	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	227	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	228	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	229	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	230	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	231	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	232	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	233	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	234	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	235	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	236	\$1.00	Reject

Exhibit A-2
Class 4 Ballot Detail
Abuse Claims

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Voting Amount	Vote
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	237	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	238	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	240	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	241	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	243	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	244	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	245	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	247	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	249	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	250	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	251	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	252	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	253	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	254	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	255	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	256	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	257	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	258	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	259	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	260	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	262	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	263	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	264	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	265	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	266	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	267	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	268	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	269	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	270	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	271	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	272	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	273	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	274	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	275	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	277	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	278	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	279	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	280	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	281	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	282	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	283	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	284	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	285	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	286	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/22/2025	287	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/29/2025	354	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/29/2025	355	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/29/2025	356	\$1.00	Accept
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/29/2025	359	\$1.00	Reject
NAME ON FILE	C/O JEFF ANDERSON & ASSOCIATES	05/30/2025	368	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	32	\$1.00	Reject

Exhibit A-2
Class 4 Ballot Detail
Abuse Claims

[illegible]

Exhibit A-2
Class 4 Ballot Detail
Abuse Claims

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Voting Amount	Vote
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	84	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	85	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	86	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	87	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	88	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	89	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	90	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/06/2025	91	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	205	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	206	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	207	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	208	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	209	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	210	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	211	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	212	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	213	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	214	\$1.00	Reject
NAME ON FILE	C/O JOSEPH GEORGE, JR. LAW CORPORATION	05/22/2025	215	\$1.00	Reject
NAME ON FILE	C/O KETTERER BROWNE & ASSOCIATES	05/29/2025	362	\$1.00	Reject
NAME ON FILE	C/O LAW OFFICE OF DAVEY L. TURNER	05/20/2025	182	\$1.00	Reject
NAME ON FILE	C/O LAW OFFICE OF DAVEY L. TURNER	05/20/2025	184	\$1.00	Reject
NAME ON FILE	C/O LAW OFFICE OF DAVEY L. TURNER	05/20/2025	185	\$1.00	Reject
NAME ON FILE	C/O LAW OFFICE OF DAVEY L. TURNER	05/20/2025	186	\$1.00	Reject
NAME ON FILE	C/O LIAKOS LAW, APC	05/29/2025	351	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	121	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	122	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	123	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	124	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	125	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	126	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	127	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	128	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	129	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	130	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	131	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	132	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	133	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	134	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	135	\$1.00	Reject
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/23/2025	289	\$1.00	Reject
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	294	\$1.00	Reject
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	295	\$1.00	Reject
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	296	\$1.00	Reject
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	297	\$1.00	Reject
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	298	\$1.00	Reject
NAME ON FILE	C/O NYE, STIRLING, HALE, MILLER & SWEET, LLP	05/06/2025	28	\$1.00	Reject
NAME ON FILE	C/O NYE, STIRLING, HALE, MILLER & SWEET, LLP	05/15/2025	142	\$1.00	Reject
NAME ON FILE	C/O NYE, STIRLING, HALE, MILLER & SWEET, LLP	05/15/2025	143	\$1.00	Reject
NAME ON FILE	C/O NYE, STIRLING, HALE, MILLER & SWEET, LLP	05/21/2025	192	\$1.00	Reject
NAME ON FILE	C/O PAUL MONES, P.C.	05/16/2025	160	\$1.00	Reject

Exhibit A-2
Class 4 Ballot Detail
Abuse Claims

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Voting Amount	Vote
NAME ON FILE	C/O PAUL MONES, P.C.	05/16/2025	161	\$1.00	Reject
NAME ON FILE	C/O PAUL MONES, P.C.	05/16/2025	162	\$1.00	Reject
NAME ON FILE	C/O PAUL MONES, P.C.	05/16/2025	163	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	193	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	194	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	195	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	196	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	197	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	198	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	199	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	200	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	201	\$1.00	Reject
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	202	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	144	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	145	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	146	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	147	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	148	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	149	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	150	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	151	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	152	\$1.00	Reject
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	153	\$1.00	Reject
NAME ON FILE	C/O REICH AND BINSTOCK LLP	05/29/2025	350	\$1.00	Reject
NAME ON FILE	C/O RIBERA LAW FIRM, APC	05/12/2025	114	\$1.00	Reject
NAME ON FILE	C/O SCHLESINGER LAW OFFICES, P.A.	05/29/2025	352	\$1.00	Reject
NAME ON FILE	C/O SCHLESINGER LAW OFFICES, P.A.	05/29/2025	353	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	299	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	300	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	301	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	302	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	303	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	304	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	305	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	306	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	307	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	308	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	309	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	310	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	311	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	312	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	313	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	314	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	315	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	316	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	317	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	318	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	319	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	320	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	321	\$1.00	Reject
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/30/2025	372	\$1.00	Reject

Exhibit A-2
Class 4 Ballot Detail
Abuse Claims

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Voting Amount	Vote
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/30/2025	373	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	325	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	326	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	327	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	328	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	329	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	331	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	335	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	338	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	340	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	343	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	344	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/29/2025	357	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/29/2025	358	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/29/2025	360	\$1.00	Reject
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/29/2025	361	\$1.00	Reject
NAME ON FILE	C/O VAN BLOIS LAW	05/21/2025	203	\$1.00	Reject
NAME ON FILE	C/O WALKUP, MELODIA, KELLY & SCHOENBERGER	05/14/2025	141	\$1.00	Reject
NAME ON FILE	C/O WATERS, KRAUS & PAUL	05/15/2025	158	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	169	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	170	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	171	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	172	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	173	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	174	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	175	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	176	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	177	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	178	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	179	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	180	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	181	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	183	\$1.00	Reject
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/21/2025	191	\$1.00	Reject
NAME ON FILE		04/24/2025	7	\$1.00	Reject
NAME ON FILE		05/14/2025	138	\$1.00	Reject
NAME ON FILE		05/22/2025	246	\$1.00	Accept

Exhibit A-3
Class 5 Ballot Detail
Unknown Abuse Claims

Creditor Name	Date Filed	Ballot No.	Voting Amount	Vote
Honorable Michael R. Hogan	05/30/2025	371	\$1.00	Reject

Exhibit A-4
Class 6 Ballot Detail
Non-Abuse Litigation Claims

Creditor Name	Date Filed	Ballot No.	Voting Amount	Vote
LILA STERLING	05/30/2025	364	\$1.00	Accept

Exhibit B

Exhibit B
Ballots Excluded from Tabulation

Creditor Name	Date Filed	Ballot No.	Voting Amount	Vote	Class	Reason Excluded
CYNTHIA OLAVARRIA	06/01/2025	374	\$12,000.00	Accept	3 General Unsecured Claims	Late Filed
DEBORAH FRIEBERG	06/04/2025	375	\$3,191.28	Accept	3 General Unsecured Claims	Late Filed

Exhibit C

Exhibit C
Opt-Out of Third-Party Release Summary

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Class	Opt-Out of Third-Party Release Contained in Section 13.9 of the Plan
NAME ON FILE	C/O ANDREWS & THORNTON	05/07/2025	94	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O ANDREWS & THORNTON	05/07/2025	95	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O ANDREWS & THORNTON	05/07/2025	96	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O ARIAS SANGUINETTI	05/28/2025	349	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O AYLSTOCK, WITKIN, KREIS AND OVERHOLTZ, PLLC	05/05/2025	27	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	04/23/2025	6	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	04/27/2025	9	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	04/28/2025	10	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/06/2025	30	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/07/2025	92	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/09/2025	111	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/09/2025	112	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/13/2025	119	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/14/2025	139	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/16/2025	164	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/16/2025	165	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/18/2025	166	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/19/2025	167	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/19/2025	168	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/22/2025	216	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/22/2025	248	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/22/2025	276	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/22/2025	288	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/29/2025	366	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O BOUCHER LLP	05/29/2025	367	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	330	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	332	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	333	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	334	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	336	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	337	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	339	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	341	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	342	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	345	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O CONSTANT LEGAL GROUP	05/28/2025	346	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O DIMARCO ARAUJO MONTEVIDEO	05/07/2025	93	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O DIMARCO ARAUJO MONTEVIDEO	05/12/2025	117	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O DIMARCO ARAUJO MONTEVIDEO	05/23/2025	291	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/24/2025	8	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	18	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	19	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	20	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	21	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	22	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	23	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	24	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	25	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	04/30/2025	26	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	154	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	155	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	156	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	157	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/15/2025	159	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/22/2025	239	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/22/2025	242	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/23/2025	290	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/23/2025	292	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O FURTADO, JASPOVICE AND SIMONS	05/28/2025	348	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	11	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	12	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	13	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	14	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	15	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	16	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O GROSS & BELSKY P.C.	04/29/2025	17	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/06/2025	31	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/09/2025	97	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/09/2025	98	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/09/2025	99	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/09/2025	100	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/09/2025	101	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/09/2025	102	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/09/2025	103	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O HERMAN LAW	05/09/2025	104	4 Abuse Claims	Elects not to grant the Third-Party Release

Exhibit C
Opt-Out of Third-Party Release Summary

[illegible]

Exhibit C
Opt-Out of Third-Party Release Summary

[illegible]

Exhibit C
Opt-Out of Third-Party Release Summary

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Class	Opt-Out of Third-Party Release Contained in Section 13.9 of the Plan
NAME ON FILE	C/O LAW OFFICE OF DAVEY L. TURNER	05/20/2025	186	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O LIAKOS LAW, APC	05/29/2025	351	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	121	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	122	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	123	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	124	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	125	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	126	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	127	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	128	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	129	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	130	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	131	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	132	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	133	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	134	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/13/2025	135	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MANLY, STEWART & FINALDI	05/23/2025	289	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	294	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	295	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	296	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	297	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O MARY ALEXANDER & ASSOCIATES, P.C.	05/27/2025	298	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O NYE, STIRLING, HALE, MILLER & SWEET, LLP	05/06/2025	28	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O NYE, STIRLING, HALE, MILLER & SWEET, LLP	05/15/2025	142	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O NYE, STIRLING, HALE, MILLER & SWEET, LLP	05/15/2025	143	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O NYE, STIRLING, HALE, MILLER & SWEET, LLP	05/21/2025	192	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PAUL MONES, P.C.	05/16/2025	160	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PAUL MONES, P.C.	05/16/2025	161	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PAUL MONES, P.C.	05/16/2025	162	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PAUL MONES, P.C.	05/16/2025	163	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	193	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	194	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	195	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	196	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	197	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	198	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	199	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	200	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	201	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PEDRO PETER DE LA CERDA	05/21/2025	202	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	144	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	145	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	146	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	147	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	148	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	149	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	150	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	151	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	152	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O PFAU COCHRAN VERTETIS AMALA PLLC	05/15/2025	153	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O REICH AND BINSTOCK LLP	05/29/2025	350	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O RIBERA LAW FIRM, APC	05/12/2025	114	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SCHLESINGER LAW OFFICES, P.A.	05/29/2025	352	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SCHLESINGER LAW OFFICES, P.A.	05/29/2025	353	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	299	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	300	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	301	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	302	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	303	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	304	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	305	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	306	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	307	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	308	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	309	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	310	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	311	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	312	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	313	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	314	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	315	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	316	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	317	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	318	4 Abuse Claims	Elects not to grant the Third-Party Release

Exhibit C
Opt-Out of Third-Party Release Summary

Creditor Name	Creditor Notice Name	Date Filed	Ballot No.	Class	Opt-Out of Third-Party Release Contained in Section 13.9 of the Plan
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	319	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	320	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/27/2025	321	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/30/2025	372	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O SLATER SLATER SCHULMAN LLP	05/30/2025	373	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	325	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	326	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	327	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	328	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	329	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	331	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	335	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	338	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	340	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	343	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/28/2025	344	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/29/2025	357	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/29/2025	358	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/29/2025	360	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O THE ZALKIN LAW FIRM, P.C.	05/29/2025	361	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O VAN BLOIS LAW	05/21/2025	203	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WALKUP, MELODIA, KELLY & SCHOENBERGER	05/14/2025	141	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WATERS, KRAUS & PAUL	05/15/2025	158	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	169	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	170	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	171	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	172	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	173	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	174	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	175	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	176	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	177	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	178	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	179	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	180	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	181	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/20/2025	183	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE	C/O WINER, BURRITT & SCOTT, LLP	05/21/2025	191	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE		04/24/2025	7	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE		05/14/2025	138	4 Abuse Claims	Elects not to grant the Third-Party Release
NAME ON FILE		05/22/2025	246	4 Abuse Claims	Elects not to grant the Third-Party Release
Honorable Michael R. Hogan		05/30/2025	371	5 Unknown Abuse Claims	Elects not to grant the Third-Party Release

Exhibit D
Class 3 Ballots

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$300.00 ²

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):



ACCEPTS THE PLAN



REJECTS THE PLAN

[Continued on Next Page]

RECEIVED
MAY 28 2025
VERITA GLOBAL

RCVD MAY 28'25 AM09:13

² For voting purposes only, and subject to tabulation rules.

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

BISHOP MICHAEL BARBER, S.J.

Print Name of Creditor

Michael Barber

Signature

BISHOP MICHAEL BARBER SJ.

Name and Title of Signatory (if different than creditor)

Address

E-mail Address

Telephone Number

5-13-2025

Date Completed



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #221 Date Filed: 5/22/2025

Voter Certification:

CHRISTINE BONAVALONTA

[REDACTED]

[REDACTED]

Signature:

Christine Bonavolonta

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/22/2025 6:38:47 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$88,781.17

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

CHRISTINE BONAVALONTA

Signature:

Christine Bonavolonta

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #187 Date Filed: 5/20/2025

Voter Certification:

CITY OF OAKLAND
150 FRANK H. OGAWA PLAZA, RM 5342
OAKLAND, CA 94612-2093

Signature:

Gabriela Hernandez

Name and Title of Signatory (if different than creditor):

Telephone Number:

510-238-3493

Email Address:

GHernandez@oaklandcityattorney.org

Address or Contact Change:

1 Frank Ogawa Plaza, 6th Floor
Oakland, CA 94612
United States

Time Submitted:

5/20/2025 1:57:14 PM Pacific Time

Plan:

Debtor's Third Amended Plan of
Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$11,655.46

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$11,655.46

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
CITY OF OAKLAND

Signature:
Gabriela Hernandez

Name and Title of Signatory (if different than creditor):

Street Address:
150 FRANK H. OGAWA PLAZA, RM 5342, OAKLAND, CA 94612-2093

Address or Contact Change:
Address:
1 Frank Ogawa Plaza, 6th Floor

City:
Oakland

State:
CA

Zip:
94612

Country:
United States

Email Address:
GHernandez@oaklandcityattorney.org

Telephone Number:
510-238-3493

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. **SIGN THE BALLOT.**

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. **BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.**

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT

OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #188 Date Filed: 5/20/2025

Voter Certification:

City of Oakland
Gabriela Hernandez
1 Frank H. Ogawa Plaza, 6th Floor
Oakland, CA 94612

Signature:

Gabriela Hernandez

Name and Title of Signatory (if different than creditor):

Telephone Number:

5102383493

Email Address:

GHernandez@oaklandcityattorney.org

Address or Contact Change:

Time Submitted:

5/20/2025 1:59:45 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$13,531.12

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$13,531.12

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

City of Oakland

Signature:

Gabriela Hernandez

Name and Title of Signatory (if different than creditor):

Street Address:

Gabriela Hernandez, 1 Frank H. Ogawa Plaza, 6th Floor, Oakland, CA 94612

Email Address:

GHernandez@oaklandcityattorney.org

Telephone Number:

5102383493

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$6,220.69

2

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):



ACCEPTS THE PLAN



REJECTS THE PLAN

[Continued on Next Page]

RECEIVED

MAY 21 2025

VERITA GLOBAL

RCVD MAY 21'25 AM09:14

² For voting purposes only, and subject to tabulation rules.

Case: 23-40523 Doc# 2040 Filed: 06/06/25 Entered: 06/06/25 14:36:34 Page 44
CID: 25893147

of 146

2340523250409162739000019

1 **Item 3. Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.

9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

CONVENTUAL FRANCISCANS

Print Name of Creditor

Signature

Name and Title of Signatory (if different than creditor)

19697 REDWOOD ROAD
CASTRO VALLEY, CA 94546-3456

Address

E-mail Address

Telephone Number

Date Completed



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #120 Date Filed: 5/13/2025

Voter Certification:

CRISTINA GOLDT

[REDACTED]

[REDACTED]

Signature:

Cristina Goldt

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/13/2025 1:04:39 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$3,615.45

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
CRISTINA GOLDT

Signature:
Cristina Goldt

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #29 Date Filed: 5/7/2025

Voter Certification:

ELIZABETH OTIS

[REDACTED]

[REDACTED]

Signature:

Elizabeth Otis

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/7/2025 3:37:07 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$5,548.96

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$5,548.96

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
ELIZABETH OTIS

Signature:
Elizabeth Otis

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #2 Date Filed: 4/23/2025

Voter Certification:

FDLC
RITA THIRON
415 MICHIGAN AVENUE, NE, STE 70
WASHINGTON, DC 20017

Signature:

Rita A. Thiron

Name and Title of Signatory (if different than creditor):

Rita Thiron, Executive Director

Telephone Number:

202-635-6990

Email Address:

rita@fdlc.org

Address or Contact Change:

Time Submitted:

4/23/2025 2:52:12 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$819.00

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$819.00

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

FDLC

Signature:

Rita A. Thiron

Name and Title of Signatory (if different than creditor):

Rita Thiron, Executive Director

Street Address:

RITA THIRON, 415 MICHIGAN AVENUE, NE, STE 70, WASHINGTON, DC 20017

Email Address:

rita@fdlc.org

Telephone Number:

202-635-6990

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (i.e., the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$3,000.00

2

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

☐ ACCEPTS THE PLAN

☒ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED

APR 23 2025

VERITA GLOBAL

RCVD APR 23'25 AM09:12

² For voting purposes only, and subject to tabulation rules.

1 **Item 3. Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.

9 **FRANK RYKEN**

10 Print Name of Creditor

11 *Frank Ryken*

12 Signature

13 Name and Title of Signatory (if different than creditor)

14 Address

15 E-mail Address

16 Telephone Number

17 Date Completed

18 *4/15/2025*

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**
2. Item 1. Complete Item 1.
3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.
4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.
5. **SIGN THE BALLOT.**
6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.
7. **BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.**
8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).
9. The amounts set forth on the Ballot are solely for purposes of voting to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (i.e., the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).
10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.
11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #293 Date Filed: 5/26/2025

Voter Certification:

GREGORY RUBENDALL

[REDACTED]

[REDACTED]

Signature:

Gregory Rubendall

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/26/2025 5:51:14 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$13,401.56

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
GREGORY RUBENDALL

Signature:
Gregory Rubendall

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #137 Date Filed: 5/14/2025

Voter Certification:

Hollis Marie Pierce-Jenkins

[REDACTED]

[REDACTED]

Signature:

Hollis Marie Pierce-Jenkins

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/14/2025 2:11:46 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Reject



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$10,042.80

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$10,042.80

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Reject

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

Hollis Marie Pierce-Jenkins

Signature:

Hollis Marie Pierce-Jenkins

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Debtor: The Roman Catholic Bishop of Oakland**District:** Northern District of California Oakland

Ballot #109 Date Filed: 5/9/2025

Voter Certification:

JEANNE JENKINS

**Signature:**

Jeanne B Jenkins

Name and Title of Signatory (if different than creditor):**Telephone Number:****Email Address:****Address or Contact Change:****Time Submitted:**

5/9/2025 7:39:14 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$48.00

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
JEANNE JENKINS

Signature:
Jeanne B Jenkins

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$782.39

²

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

☐ ACCEPTS THE PLAN

☒ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED

MAY 30 2025

/ERITA GLOBAL

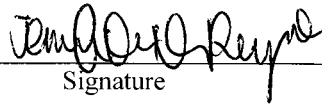
RCVD MAY 30'25 AM11:52

² For voting purposes only, and subject to tabulation rules.

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

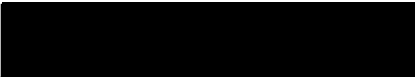
JENNIFER NUCUM

Print Name of Creditor




Signature

Name and Title of Signatory (if different that creditor)


Address


E-mail Address


Telephone Number

May 24, 2025
Date Completed



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #110 Date Filed: 5/11/2025

Voter Certification:

JOHN J KENNEDY

[REDACTED]
[REDACTED]

Signature:

John J. Kennedy

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/11/2025 3:14:08 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$1.00

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
JOHN J KENNEDY

Signature:
John J. Kennedy

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #204 Date Filed: 5/22/2025

Voter Certification:

JOSEPH NUFABLE

[REDACTED]
[REDACTED]

Signature:

JFNufable

Name and Title of Signatory (if different than creditor):

Telephone Number:

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/22/2025 10:33:14 AM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$154.38

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$154.38

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
JOSEPH NUFABLE

Signature:
JFNufable

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #140 Date Filed: 5/14/2025

Voter Certification:

LCC ENGINEERING & SURVEYING, INC.
930 ESTUDILLO STREET
MARTINEZ, CA 94553-1620

Signature:

Christine M. Leptien-Parks

Name and Title of Signatory (if different than creditor):

Christine Leptien-Parks, Principal

Telephone Number:

925-228-4218

Email Address:

cmp@lcc-inc.com

Address or Contact Change:

Time Submitted:

5/14/2025 4:59:47 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$1,518.00

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$1,518.00

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

LCC ENGINEERING & SURVEYING, INC.

Signature:

Christine M. Leptien-Parks

Name and Title of Signatory (if different than creditor):

Christine Leptien-Parks, Principal

Street Address:

930 ESTUDILLO STREET, MARTINEZ, CA 94553-1620

Email Address:

cmp@lcc-inc.com

Telephone Number:

925-228-4218

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #261 Date Filed: 5/23/2025

Voter Certification:

LISA ANTHONY

[REDACTED]

[REDACTED]

Signature:

Lisa Marie Anthony

Name and Title of Signatory (if different than creditor):

Lisa Marie Anthony AKA: Lisa Marie Winton,
Sister Lisa Marie Anthony, OP (creditor shows
FIRST LAST only)

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/23/2025 3:31:28 PM Pacific Time

Plan:

Debtor's Third Amended Plan of
Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Reject



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$52,313.09

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Reject

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

LISA ANTHONY

Signature:

Lisa Marie Anthony

Name and Title of Signatory (if different than creditor):

Lisa Marie Anthony AKA: Lisa Marie Winton,
Sister Lisa Marie Anthony, OP (creditor shows
FIRST LAST only)

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

COMPLETING THE BALLOT.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #363 Date Filed: 5/29/2025

Voter Certification:

LUMEN CHRISTI ACADEMIES
2121 HARRISON STREET, STE 100
OAKLAND, CA 94612

Signature:

Kristin Kurth

Name and Title of Signatory (if different than creditor):

Kristin Kurth, Executive Director of Lumen Christi Academies

Telephone Number:

9252359552

Email Address:

kkurth@lumenchristiacademies.org

Address or Contact Change:

Time Submitted:

5/29/2025 8:05:38 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$1,700.00

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$1,700.00

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

LUMEN CHRISTI ACADEMIES

Signature:

Kristin Kurth

Name and Title of Signatory (if different than creditor):

Kristin Kurth, Executive Director of Lumen Christi Academies

Street Address:

2121 HARRISON STREET, STE 100, OAKLAND, CA 94612

Email Address:

kkurth@lumenchristiacademies.org

Telephone Number:

9252359552

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$2,001.04

²

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

☐ ACCEPTS THE PLAN

☒ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED

APR 25 2025

VERITAGLOBAL

RCVD APR 25'25 AM11:07

² For voting purposes only, and subject to tabulation rules.

1 **Item 3. Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.

7 MVP SPORTS

Print Name of Creditor

8
9 *Brian Doherty*

Signature

10 *Brian Doherty - Owner*

11 Name and Title of Signatory (if different than creditor)

12
13
14 402 HESTER STREET
SAN LEANDRO, CA 94577

Address

15
16 *Brian@mvpgo.com*

E-mail Address

17 *510-567-8370*

Telephone Number

18 *04-18-25*

19 Date Completed

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$130.00

²

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):



ACCEPTS THE PLAN

☐ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED

APR 23 2025

VERITA GLOBAL

RCVD APR 23'25 AM 09:12

² For voting purposes only, and subject to tabulation rules.

1 **Item 3. Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

REV. JERRY BROWN

Print Name of Creditor

Rev. J. Brown

Signature

Name and Title of Signatory (if different than creditor)

Address

E-mail Address

Telephone Number

Date Completed

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$140.00

2

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

☐ ACCEPTS THE PLAN

☒ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED

APR 23 2025

VERITA GLOBAL

RCVD APR 23'25 AM09:12

² For voting purposes only, and subject to tabulation rules.

1 **Item 3. Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
be counted.

7 REV. TIMOTHY K. JOHNSON

Print Name of Creditor

8
9 *Timothy K. Johnson*
Signature

10
11 Name and Title of Signatory (if different than creditor)

12
13
14 [REDACTED]
Address

15
16 [REDACTED]
E-mail Address

17
18 [REDACTED]
Telephone Number

19 APRIL 18, 2025
Date Completed

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$500.00

²

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED
MAY 13 2025

VERITA GLOBAL

RCVD MAY 13 25 AM 08:59

² For voting purposes only, and subject to tabulation rules.

Case: 23-40523 Doc# 2040 Filed: 06/06/25 Entered: 06/06/25 14:36:34 Page 112

CID: 25925045

of 146



2340523250409162739000058

1 **Item 3.** Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.

9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
REV. TIMOTHY T. FERGUSON

Print Name of Creditor

Timothy T. Ferguson
Signature

Name and Title of Signatory (if different than creditor)

[Redacted Address]

Address

E-mail Address

Telephone Number

5-1-2025
Date Completed



PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$3,000.00

²

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

<input checked="checked" type="checkbox"/> ACCEPTS THE PLAN	<input type="checkbox"/> REJECTS THE PLAN
---	---

[Continued on Next Page]

RECEIVED

MAY 12 2025

VERITAGLOBAL

RCVD MAY 12'25 AM08:33

² For voting purposes only, and subject to tabulation rules.

1 **Item 3. Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.

9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
SALESIAN COLLEGE PREPARATORY

Print Name of Creditor

Marc V. Colelli

Signature

Marc V. Colelli, CFO

Name and Title of Signatory (if different than creditor)

MARC COLELLI
2851 SALESIAN AVENUE
RICHMOND, CA 94804

Address

mcolelli@salesian.com

E-mail Address

510-234-4433

Telephone Number

05/06/25

Date Completed

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$750.00

2

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED

MAY 14 2025

VERITAGLOBAL

RCVD MAY 14/25 AM09:34

² For voting purposes only, and subject to tabulation rules.

Case: 23-40523

Doc# 2040

Filed: 06/06/25

Entered: 06/06/25 14:36:34 Page 116

CID: 25893130

of 146

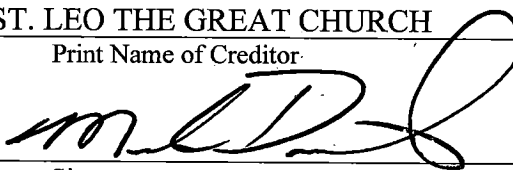


2340523250409162739000066

1 **Item 3. Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.
9

10 **ST. LEO THE GREAT CHURCH**

11 Print Name of Creditor

12 

13 Signature

14 **MARK DIAMONA, BUSINESS MANAGER**

15 Name and Title of Signatory (if different than creditor)

16 **176 RIDGEWAY AVENUE**
OAKLAND, CA 94611

17 Address

18 **MDIAMONA@OAKDISCLOSURE.ORG**

19 E-mail Address

20 **415-935-0319**

21 Telephone Number

22 **5/8/25**

23 Date Completed



PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$200.00 ²

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED
MAY 28 2025
VERITA GLOBAL

RCVD MAY 28'25 AM09:13

² For voting purposes only, and subject to tabulation rules.

1 **Item 3. Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.

9 ST. THERESA CHURCH

10 Print Name of Creditor

11 Robert J. McCann

12 Signature

13 ROBERT J. MCCANN, PASTOR

14 Name and Title of Signatory (if different than creditor)

15 30 MANDALAY ROAD
16 OAKLAND, CA 94618

17 Address

18 RJMCCANN@STTHERESAOKLAND.ORG

19 E-mail Address

20 510-547-2777

21 Telephone Number

22 May 15, 2025

23 Date Completed

PLEASE READ THE ATTACHED VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount:

\$80.00 ²

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check *only* one box below):

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

[Continued on Next Page]

RECEIVED

MAY 28 2025

VERITA GLOBAL

RCVD MAY 28'25 AM09 13

² For voting purposes only, and subject to tabulation rules.

1 **Item 3:** **Acknowledgments.** By signing this Ballot, the undersigned acknowledges receipt of a
2 copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and
3 acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The
4 undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or
5 Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned
6 understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate
7 either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not
8 be counted.

9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
ST. THERESA CYO

Print Name of Creditor

Robert J. McCann

Signature

Robert J. McCann, Pastor

Name and Title of Signatory (if different than creditor)

30 MANDALAY ROAD
OAKLAND, CA 94618

Address

RJMCCANN@STTHERESADAKLAND.ORG

E-mail Address

510-547-2777

Telephone Number

May 15, 2025

Date Completed





Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #189 Date Filed: 5/20/2025

Voter Certification:

THERESA M HANSEN

[REDACTED]
[REDACTED]

Signature:

Theresa M Hansen

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/20/2025 6:20:05 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$51,102.53

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
THERESA M HANSEN

Signature:
Theresa M Hansen

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #116 Date Filed: 5/12/2025

Voter Certification:

US CONFERENCE of CATHOLIC BISHOPS
DIOCESAN ASSESSMENT
P.O. BOX 96992
WASHINGTON, DC 20090-6990

Signature:

William Quinn

Name and Title of Signatory (if different than creditor):

General Counsel

Telephone Number:

2025413304

Email Address:

wquinn@usccb.org

Address or Contact Change:

United States Conference of Catholic
Bishops
3211 Fourth Street NE
Washington, DC 20017
USA

Time Submitted:

5/12/2025 1:38:23 PM Pacific Time

Plan:

Debtor's Third Amended Plan of
Reorganization

Class:

3 - General Unsecured Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 3 – General Unsecured Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the "Voting Deadline")**

This ballot (the "Ballot") is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization for The Roman Catholic Bishop of Oakland* dated and filed on March 17, 2025 (as may be amended from time to time, the "Plan"), for the Roman Catholic Bishop of Oakland (the "Debtor"), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the "Voting Record Date"), a holder of a General Unsecured Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the "Disclosure Statement") with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 3 (General Unsecured Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 3 (General Unsecured Claims)

Amount:

\$11,000.57

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 3 (General Unsecured Claims) against the Debtor in the following aggregate amount: ²

\$11,000.57

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the

Plan with respect to your Claims in Class 3. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 3 (General Unsecured Claims) set forth in Item 1, votes as follows (check only one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

US CONFERENCE of CATHOLIC BISHOPS

Signature:

William Quinn

Name and Title of Signatory (if different than creditor):

General Counsel

Street Address:

DIOCESAN ASSESSMENT, P.O. BOX 96992, WASHINGTON, DC 20090-6990

Address or Contact Change:

Address:

United States Conference of Catholic Bishops
3211 Fourth Street NE

City:

Washington

State:

DC

Zip:

20017

Country:

USA

Email Address:

wquinn@usccb.org

Telephone Number:

2025413304

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 3, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 3 General Unsecured Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. **SIGN THE BALLOT.**

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. **BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.**

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A

RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Exhibit E
Class 4 Ballots
(Filed Separately Under Seal)

Exhibit F
Class 5 Ballot



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #371 Date Filed: 5/30/2025

Voter Certification:

Honorable Michael R. Hogan

[REDACTED]

[REDACTED]

[REDACTED]

Signature:

Michael R. Hogan

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/30/2025 3:10:58 PM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

5 - Unknown Abuse Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to the Class 5 Claims. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the Unknown Abuse Claims Representative on behalf of Class 5 Unknown Abuse Claims votes as follows (check only one box below):

Response: Reject

Item 3. Opt-Out of Third-Party Release. The checkbox below is for purposes of indicating whether you decline on behalf of the Holders of Unknown Abuse Claims to grant the Third-Party Release as provided in Section 13.9 of the Plan, and described in Article II and Article III.F., III.G., and III.I. of the DisclosureStatement. If you do not wish to grant the releases in Section 13.9 of the Plan, then you need to check the box below.

By checking this box, the undersigned Unknown Abuse Claims Representative:

Response: Elects not to grant the Third-Party Release contained in Section 13.9 of the Plan.



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 5 – Unknown Abuse Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the “Voting Deadline”)**

This ballot (the “Ballot”) is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization* dated and filed on March 17, 2025 (as may be amended from time to time, the “Plan”), for the Roman Catholic Bishop of Oakland (the “Debtor”), in the above-captioned Bankruptcy Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan on behalf of Holders of Unknown Abuse Claims (as defined in the Plan) against the Debtor based on sexual abuse that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

In addition, the Plan provides that if the Plan is confirmed, certain release, injunction, exculpation and discharge provisions set forth in Article XIII of the Plan will become effective as of the Effective Date of the Plan. **These include the “Releases by Holders of Abuse Claims” set forth in Section 13.9 of the Plan, and in Schedule 1 attached hereto (the “Third-Party Release”). The Third-Party Release provides for release by consenting claimants of claims against certain non-debtor affiliates of the Debtor, including the Roman Catholic Welfare Corporation.**

In accordance with the terms of the Plan, **by casting this Ballot to vote either to accept or reject the Plan you will be deemed to grant the Third-Party Release unless you “opt out” of the Third-Party Release by checking the box in Item 3 below.**

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the “Disclosure Statement”) with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included

in the package of materials you received with this Ballot (the "Solicitation Package"). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of the Unknown Abuse Claims under the Plan.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1.Certification of Claim. For purposes of voting to accept or reject the Joint Plan, the undersigned certifies that as of the Voting Record Date, the undersigned is the duly appointed Unknown Abuse Claims Representative in this Bankruptcy Case for holders Claim in Class 5 (Unknown Abuse Claims) against the Debtor. For voting purposes only, you will vote a single Class 5 Claim valued at \$1.00. This amount shall have no effect on the amount of any distribution a Class 5 Claim may receive and is solely for purposes of tabulating votes.

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to the Class 5 Claims. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the Unknown Abuse Claims Representative on behalf of Class 5 Unknown Abuse Claims votes as follows (check *only* one box below):

Reject

Item 3. Opt-Out of Third-Party Release. The checkbox below is for purposes of indicating whether you decline on behalf of the Holders of Unknown Abuse Claims to grant the Third-Party Release as provided in Section 13.9 of the Plan, and described in Article II and Article III.F., III.G., and III.I. of the Disclosure Statement. **If you do not wish to grant the releases in Section 13.9 of the Plan, then you need to check the box below.**

By checking this box, the undersigned Unknown Abuse Claims Representative:
Elects not to grant the Third-Party Release contained in Section 13.9 of the Plan.

YOU MUST AFFIRMATIVELY CHECK THE BOX ABOVE IN ORDER TO OPT-OUT OF THE THIRD-PARTY RELEASE. If you return this Ballot without checking the box to opt-out, Holders of Unknown Abuse Claims will be deemed to consent to the Third-Party Release.

As set forth in the Plan and Disclosure Statement, the contribution of up to \$14.25 million by The Roman Catholic Welfare Corporation ("RCWC") to the Survivors' Trust will be reduced depending on the number of Abuse Claimants that opt out of releasing claims against RCWC through the Third-Party Release. **Opting out of the Third-Party Release may therefore reduce the amount available for distribution to Abuse Claimants.** More information on RCWC's contribution is provided in the Disclosure Statement.

Item 4. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the duly appointed Unknown Abuse Claims Representative. The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:
Honorable Michael R. Hogan

Signature:
Michael R. Hogan

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Confirm that the information in Item 1 of the Ballot is correct.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both).

4. Item 3. Review the information provided and indicate whether you opt out of providing the releases in Section 13.9 of the Plan. If you wish to opt out, check the box in Item 4 on the Ballot. If you wish to not opt out, leave the box unchecked.

5. Item 4. Review the certifications and acknowledgements in Item 5. Complete the Ballot by providing all the information requested in Item 5.

6. SIGN THE BALLOT.

7. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

8. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

9. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing.

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Schedule 1 to Class 5 Ballot: Third-Party Release From Plan

Releases by Abuse Claimants. As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to Section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Released Parties to facilitate and implement the reorganization of the Debtor, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all Abuse Claimants (including without limitation Unknown Abuse Claims and any Abuse Claims that are Disputed Claims) that timely return a Ballot but do not affirmatively opt out of the Releases pursuant to Section 6.2 of the Plan, shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release each and all of the Released Parties and their respective property and successors and assigns of and from all Abuse Claims and any and all Claims and Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Abuse Claims.

Injunction Related to Releases. As of the Effective Date, and except as set forth in Articles VIII and IX hereof for Abuse Claimants who elect the Litigation Option to sue the Debtor (as a nominal party only), all Abuse Claimants that are the subject of Section 13.9 hereof are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Released Party or its property or successors or assigns on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including, without limitation, any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any lien or encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Section 13.3 of the Plan or released under Section 13.9 of the Plan.

Exhibit G
Class 6 Ballot



Verita (KCC) eBallot Summary

For phone assistance: Domestic (866) 381-9100 | International 001-310-823-9000

Debtor: The Roman Catholic Bishop of Oakland

District: Northern District of California Oakland

Ballot #364 Date Filed: 5/30/2025

Voter Certification:

LILA STERLING

[REDACTED]

[REDACTED]

Signature:

Lila Sterling

Name and Title of Signatory (if different than creditor):

Telephone Number:

[REDACTED]

Email Address:

[REDACTED]

Address or Contact Change:

Time Submitted:

5/30/2025 11:02:53 AM Pacific Time

Plan:

Debtor's Third Amended Plan of Reorganization

Class:

6 - Non-Abuse Litigation Claims

Ballot Response(s):

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claim or Claims in Class 6. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 6 (Non-Abuse Litigation Claims) set forth in Item 1, votes as follows (check only one box below):

Response: Accept



UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.
Chapter 11
Case No. 23-40523 (WJL)

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN OF REORGANIZATION

CLASS 6 – Non-Abuse Litigation Claims

**THE VOTING DEADLINE TO ACCEPT OR REJECT
THE PLAN IS 5:00 P.M., PREVAILING PACIFIC TIME,
ON MAY 30, 2025 (the “Voting Deadline”)**

This ballot (the “Ballot”) is provided to you to solicit your vote to accept or reject the *Debtor's Third Amended Plan of Reorganization* dated and filed on March 17, 2025 (as may be amended from time to time, the “Plan”), for the Roman Catholic Bishop of Oakland (the “Debtor”), in the above-captioned Chapter 11 Case.¹

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of April 1, 2025 (the “Voting Record Date”), a holder of a Non-Abuse Litigation Claim against the Debtor that arose before the May 8, 2023, filing of the Debtor's Bankruptcy Case.

The Bankruptcy Court has approved a *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* dated and filed on April 3, 2025 (the “Disclosure Statement”) with respect to the Plan. A copy of the Disclosure Statement, along with the Plan, was included in the package of materials you received with this Ballot (the “Solicitation Package”). The Disclosure Statement provides information to assist you in deciding how to vote on the Plan. If you do not have the Solicitation Package, you may obtain a copy free of charge from the website for the Chapter 11 Case at <https://www.veritaglobal.net/rcbo>. Copies of the Disclosure Statement and Plan will also be on file with the Office of the Clerk of the Court for review during normal business hours (a fee may be charged).

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek independent legal advice concerning the Plan and the classification and treatment of your Claim under the Plan. Your claim has been placed in Class 6 (Non-Abuse Litigation Claims) under the Plan. If you hold claims in more than one

class under the Plan, you will receive a Ballot for each class in which you are entitled to vote.

The Bankruptcy Court's approval of the Disclosure Statement does not indicate its approval of the Plan. The Plan will be confirmed by the Bankruptcy Court and thereby made binding on you only if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims that vote on the Plan, and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

If your Ballot is not received on or before May 30, 2025 at 5:00 P.M. (PT) and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

The Debtor's books and records indicate that you hold and/or have asserted a claim in the following Class and amount:

Class: 6 (Non-Abuse Litigation Claims)

Amount:

\$100,000.00

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.

PLEASE COMPLETE ALL APPLICABLE ITEMS BELOW. PLEASE REVIEW THE ACKNOWLEDGEMENT CONTAINED IN ITEM 3 AND FILL IN ALL OF THE INFORMATION REQUESTED. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

PLEASE COMPLETE THE FOLLOWING:

Item 1. Voting Amount. The undersigned certifies that, as of the Voting Record Date, the undersigned held a Claim or Claims in Class 6 (Non-Abuse Litigation Claims) against the Debtor in the following aggregate amount: ²
\$1.00

Item 2. Vote to Accept or Reject the Plan. Please vote below either to accept or to reject the Plan with respect to your Claim or Claims in Class 6. Any Ballot not marked either to accept or

reject the Plan, or marked both to accept and to reject the Plan, shall not be counted in determining acceptance or rejection of the Plan. The undersigned, the holder of a Claim or Claims in Class 6 (Non-Abuse Litigation Claims) set forth in Item 1, votes as follows (check *only* one box below):

Accept

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of a copy of the Disclosure Statement, the Plan, and the other applicable solicitation materials, and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth herein. The undersigned claimant certifies that as of the Voting Record Date he or she is the holder of the Claim or Claims identified in Item 1 above (or is the authorized signatory of such holder). The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot failing to indicate either acceptance or rejection of the Plan, or indicating both acceptance and rejection of the Plan, will not be counted.

Name of Creditor:

LILA STERLING

Signature:

Lila Sterling

Name and Title of Signatory (if different than creditor):

Street Address:

[REDACTED]

Email Address:

[REDACTED]

Telephone Number:

[REDACTED]

¹ Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan.

² For voting purposes only, and subject to tabulation rules.

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. The Debtor mailed this Ballot to you for the purpose of soliciting your vote to accept or reject the Plan. The terms of the Plan are described in the Disclosure Statement, including all exhibits thereto. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. Item 1. Complete Item 1.

3. Item 2. In one of the boxes provided in Item 2 of the Ballot, please indicate acceptance or rejection of the Plan (not both). If you hold multiple claims in Class 6, the Debtor will aggregate those claims for voting purposes as one (1) claim. You must vote your entire Class 6 Non-Abuse

those claims for voting purposes as one (1) claim. You must vote your entire Class 6 Non-Abuse Litigation Claim to accept or reject the Plan. You may not split your vote.

4. Item 3. Review the certifications and acknowledgements in Item 3. Complete the Ballot by providing all the information requested in Item 3.

5. SIGN THE BALLOT.

6. The Debtor will not count any executed ballot received that either (a) does not indicate either an acceptance or rejection of the plan, or (b) that indicates both an acceptance and rejection of the Plan.

7. BALLOTS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED.

8. If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and, if requested, submit satisfactory evidence of your authority to do so (e.g., a power of attorney).

9. The amounts set forth on the Ballot **are solely for purposes of voting** to accept or reject the Plan. The Ballot does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor or any other party (*i.e.*, the right of the Debtor or any other party to contest the amount or validity of any Claim for purposes of allowance or distribution under the Plan).

10. The Ballot does not constitute and shall not be deemed a Proof of Claim or an assertion of a Claim.

11. In the event that (i) the Debtor revokes or withdraws the Plan, or (ii) the Confirmation Order is not entered or the Effective Date of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

IF YOU (1) HAVE ANY QUESTIONS REGARDING THIS BALLOT, (2) DID NOT RECEIVE A RETURN ENVELOPE, (3) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR (4) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIAL, PLEASE CONTACT VERITA, THE DEBTORS CLAIMS AND VOTING AGENT AT (888)-733-1425 (U.S./CANADA) OR (310)-751-2631 (INTERNATIONAL), OR EMAIL RCBOINFO@VERITAGLOBAL.COM. VERITA IS NOT AUTHORIZED TO, AND WILL NOT, PROVIDE LEGAL ADVICE.

PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.