Entered on Docket
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EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

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*Counsel for the Official Committee of Unsecured Creditors*

**The following constitutes the order of the Court.**
**Signed: June 10, 2025**

William J. Lafferty, III

**William J. Lafferty, III**
**U.S. Bankruptcy Judge**

**UNITED STATES BANKRUPTCY COURT**
**NORTHERN DISTRICT OF CALIFORNIA**
**OAKLAND DIVISION**

*In re:*

THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**ORDER AMENDING CERTAIN DATES AND DEADLINES IN CONNECTION WITH CONFIRMATION OF THE DEBTOR'S THIRD AMENDED PLAN OF REORGANIZATION**

**[Re: Dkt. 2044]**

The Debtor having filed the *Third Amended Disclosure Statement for Debtor's Third Amended Plan of Reorganization* [Dkt. 1831] revised further as filed on April 3, 2025 [Dkt. 1874], and *Debtor's Third Amended Plan of Reorganization* [Dkt. 1830] (the "**Plan**"); and the Court



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having entered the *Order (I) Approving Third Amended Disclosure Statement; (II) Establishing Procedures for Plan Solicitation Notice, and Balloting* on April 4, 2025 [Dkt. 1877]; and the Court having scheduled a confirmation hearing on the Plan to begin on August 25, 2025; and this Court having entered the *Order Setting Certain Dates and Deadlines in Connection with Confirmation of the Debtor's Third Amended Plan of Reorganization* [Dkt. 1893] (the "**Original Scheduling Order**"); and this Court having jurisdiction to grant the relief herein in accordance with 28 U.S.C. §§ 157 and 1334; and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and pursuant to such stipulation and agreement of the Parties, and good cause appearing,

**IT IS HEREBY ORDERED**:

1. The following amended schedule (the "**Amended Schedule**") will govern dates and deadlines for the events below, with all hearing start times to be set by the Court at a later date:

| Event | Original Deadline | Amended Deadline |
|---|---|---|
| Disclosure of rebuttal experts (including experts' names and topics) | June 9, 2025 | June 9, 2025 |
| Conclusion of fact discovery | June 9, 2025 | June 13, 2025[2] |
| Affirmative Expert Reports due | June 23, 2025 | June 30, 2025 |
| Rebuttal Expert Reports due | July 11, 2025 | July 17, 2025 |
| Deadline to complete expert depositions | July 25, 2025 | July 28, 2025 |
| Deadline to file Motions *in Limine* | August 1, 2025 | August 4, 2025 |
| Plan Objection Deadline | August 6, 2025 | August 6, 2025 |
| Exchange deposition designations | August 8, 2025 | August 8, 2025 |
| Responses to Motions *in Limine* due (no replies to Motions *in Limine*) | August 8, 2025 | August 11, 2025 |
| Hearing on Motions *in Limine* | August 12, 2025 | August 14, 2025 |
| Pre-trial Conference | August 12, 2025 | August 14, 2025 |

[2] The Committee shall produce one or more witnesses in response to the *Debtor's Notice of Intent to Take Deposition of the Official Committee of Unsecured Creditors' Corporate Representative* on a date agreed to by the Debtor and the Committee. The Debtor and Committee agree this deposition may take place after the deadline for concluding fact discovery, but not later than July 31, 2025.

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|---|---|---|
| Exchange deposition counter-designations | August 18, 2025 | August 18, 2025 |
| Briefs in support of Confirmation due | August 18, 2025 | August 18, 2025 |
| Draft Pretrial Order prepared by Debtor to be circulated to Committee | August 18, 2025 | August 18, 2025 |
| Deadline to file declarations constituting direct testimony of all witnesses (fact and expert) | August 18, 2025 | August 18, 2025 |
| Deadline to submit Joint Pretrial Order and Witness and Exhibit Lists | August 21, 2025 | August 21, 2025 |
| Commencement of Confirmation Hearing | August 25, 2025 | August 25, 2025 |
| Additional Confirmation Hearing dates | August 26, 28, 29, 2025<br><br>September 4, 5, 2025 | August 26, 28, 29, 2025<br><br>September 4, 5, 2025 |

2. All parties-in-interest must comply with the above Amended Schedule.

3. To the extent not amended in the above Amended Schedule, the Original Scheduling Order remains in full force and effect.

4. Nothing in this Order shall preclude any party, and all parties reserve the right, from supplementing written discovery requests based on the information learned from initial discovery responses.

5. Nothing in this Order shall preclude any party-in-interest from seeking to adjourn the deadlines set forth in the Amended Schedule, or any other party-in-interest from opposing such request, for good cause shown. Parties must make reasonable efforts to meet and confer regarding any change to the dates set forth in the Amended Schedule prior to seeking Court intervention.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

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7. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry.

*END OF ORDER*

**COURT SERVICE LIST**

All ECF Parties