

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**COVER SHEET TO FIRST INTERIM FEE
APPLICATION OF KURTZMAN CARSON
CONSULTANTS, LLC DBA VERITA
GLOBAL AS ADMINISTRATIVE
ADVISOR FOR THE DEBTOR FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD NOVEMBER 1, 2024
THROUGH APRIL 30, 2025**

Date: August 13, 2025

Time: 10:30am

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

Objection Deadline: July 7, 2025



Name of Applicant: Kurtzman Carson Consultants, LLC dba Verita Global

Authorized to Provide Professional Services to: The Roman Catholic Bishop of Oakland, a California corporation sole

Petition Date: May 8, 2023

Retention Date: May 8, 2023, by Order dated June 15, 2023

Interim Fee Period: September 1, 2024, through April 30, 2025

Prior Applications: None

This is an: X interim final application.

SUMMARY OF MONTHLY FEE STATEMENTS

Date Filed/ Docket No.	Period Covered	Requested Fees	Requested Expenses	Paid Fees	Paid Expenses	Unpaid Fees
3/28/2025; 1854	11/1/2024 – 1/31/2025	\$2,521.91 (80% of \$3,152.39)	\$0.00	\$2,521.91	\$0.00	\$630.48
3/28/2025; 1855	2/1/2025 – 2/28/2025	\$924.70 (80% of \$1,155.88)	\$0.00	\$924.70	\$0.00	\$231.18
6/13/2025; 2064	4/1/2025 – 4/30/2025	\$2,170.52 (80% of \$2,713.15)	\$0.00	\$0.00	\$0.00	\$2,713.15

Summary of Any Objections to Monthly Fee Statements: None

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Solicitation	33.5	\$7,021.42
Totals	33.5	\$7,021.42

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	22.4	\$ 212.83	\$ 4,767.46
BIF	Bianca Barrera	Consultant	0.4	\$ 209.27	\$ 83.71
CJC	Caitlin Jane Corrie	Consultant	1.4	\$ 153.07	\$ 214.30
DIM	Diana Mauricio	Consultant	0.5	\$ 209.27	\$ 104.64
HEF	Heather Fellows	Consultant	0.1	\$ 211.92	\$ 21.19
IPA	Isabel Padilla	Consultant	0.3	\$ 209.27	\$ 62.78
JDG	Jennifer Grageda	Senior Consultant	1.3	\$ 215.88	\$ 280.67
LRA	Luis Rios	Consultant	0.2	\$ 209.27	\$ 41.85
MWC	Matthew Canty	Consultant	0.3	\$ 209.27	\$ 62.78
SUS	Sumesh Srivastava	Senior Consultant	5.1	\$ 215.88	\$ 1,100.99
SZA	Sonia Zapien-Zelaya	Consultant	0.4	\$ 209.27	\$ 83.71
TBM	Travis Buckingham	Solicitation Consultant	0.4	\$ 230.42	\$ 92.17
TFL	Teresa Flores	Consultant	0.5	\$ 126.62	\$ 63.31
	TOTALS		33.5		\$7,021.42

Dated: June 16, 2025

/s/ Sarah Harbuck

Sarah Harbuck

Kurtzman Carson Consultants, LLC
dba Verita Global
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245

Administrative Advisor to the Debtor

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 OAKLAND DIVISION

4 In re:

5 THE ROMAN CATHOLIC BISHOP OF
6 OAKLAND, a California corporation sole,

7 Debtor.

Case No. 23-40523 WJL

Chapter 11

**FIRST INTERIM FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS,
LLC DBA VERITA GLOBAL AS
ADMINISTRATIVE ADVISOR FOR THE
DEBTOR FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD NOVEMBER 1, 2024
THROUGH APRIL 30, 2025**

Date: August 13, 2025

Time: 10:30am

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

Objection Deadline: July 7, 2025

16 Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor to the
17 above-caption debtor (the "Debtor") in this chapter 11 case (the "Chapter 11 Case") hereby submits is
18 First Interim Fee Application (the "Application"), for an order pursuant to sections 330 and 331 of title
19 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy
20 Procedure (the "Bankruptcy Rules"), the *Guidelines for Compensation and Expense Reimbursement of*
21 *Professionals and Trustees* (the "Northern District Guidelines"), the Bankruptcy Local Rules for the
22 Northern District of California (the "Local Rules"), and the *Order Authorizing Procedures for Interim*
23 *Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "Interim Fee Order")
24 entered by the Court on June 23, 2023, for interim approval and allowance of compensation for
25
26
27
28

1 professional services rendered to the Debtor from September 1, 2024, through and including April 30,
2 2025 (the “Interim Fee Period”); and, in support thereof, respectfully represents as follows:

3 **JURISDICTION**

4 1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334,
5 the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D.
6 Cal.), and Rule 5011-1(a) of the Local Rules. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
7 Venue is proper before this Court pursuant to 28 U.S.C. § 157(b)(2).
8

9 **CASE BACKGROUND AND STATUS**

10 **A. General Background**

11 2. On May 8, 2023 (the “Petition Date”), the Debtor filed a voluntary petition for relief under
12 chapter 11 of the Bankruptcy Code.
13

14 3. On June 15, 2023, the Court entered the *Order (I) Authorizing and Approving the*
15 *Appointment of Kurtzman Carson Consultants, LLC as Administrative Advisor, and (II) Granting Related*
16 *Relief* [Dkt. No. 146], authoring Verita to perform the following services:

- 17 a. assisting with, among other things, solicitation, balloting tabulation and calculation
18 of votes, as well as preparing any appropriate reports required in furtherance of
19 confirmation of any chapter 11 plan;
- 20 b. generating an official ballot certification and testifying, if necessary, in support of
21 the ballot tabulation results for any chapter 11 plan(s) in the Chapter 11 case;
- 22 c. assisting with claims objections, exhibits, claims reconciliation and related matters;
23 and
- 24 d. providing such other claims processing, noticing, solicitation, balloting and
25 administrative services as may be requested by the Debtor from time to time.

26 **B. Summary of Professional Compensation and Reimbursement of Expenses Requested**

27 4. By this Application, Verita seeks interim allowance of compensation in the amount of
28 \$7,021.42. Verita is not seeking the reimbursement of any expenses in this Application. Attached hereto

1 as **Exhibit A** is an accurate and complete copy of itemized invoices detailing all fees and expenses accrued
2 during the Fee Period.

3 5. All services for which Verita requests compensation were performed for or on behalf of
4 the Debtor. Verita has received no promises for payment from any source other than the Debtor for
5 services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by
6 this Application.
7

8 6. Verita has billed the Debtor in accordance with its existing billing rates and procedures in
9 effect during the Interim Fee Period. These rates are the same rates Verita charges for services rendered
10 by its professionals in comparable matters and are reasonable given the compensation charged by
11 comparably skilled practitioners in similar matters in both the California and national markets. The
12 Summary Sheet filed herewith contains tables listing the Verita professionals who have performed
13 services for the Debtor during the Fee Period, including their job titles, hourly rates, and aggregate
14 numbers of hours worked in this matter. The Summary Sheet also contains a table summarizing the hours
15 worked by Verita's professionals broken down by project category. Verita maintains computerized time
16 records, which have been filed on the docket with Verita's monthly fee statements.
17

18 **SUMMARY OF SERVICES PERFORMED**

19 7. During the Fee Period, Verita's professionals performed 33.5 hours of work assisting the
20 Debtor and its professionals with the Debtor's solicitation. This included reviewing and commenting on
21 solicitation documents, preparing the voting amount spreadsheet, reviewing and processing ballots, and
22 communicating with the Debtor and its professionals regarding the solicitation.
23

24 **LEGAL BASIS FOR INTERIM COMPENSATION**

25 8. The professional services for which Verita requests interim allowance of compensation and
26 reimbursement of expenses were rendered and incurred in connection with these Chapter 11 Case in the
27
28

1 discharge of Verita's professional responsibilities as administrative for the Debtor in these Chapter 11
2 Case. Verita's services have been necessary and beneficial to the Debtor, its estates, the secured and
3 unsecured creditors, and other parties in interest.

4 9. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita
5 respectfully submits that the amount requested by Verita is fair and reasonable given the complexity of
6 the Chapter 11 Case, the time expended, the nature and extent of the services rendered, the value of such
7 services, and the costs of comparable services other than in a case under the Bankruptcy Code. Moreover,
8 Verita has reviewed the requirements of the Interim Fee Order, and the Northern District Guidelines, and
9 believes that the Application complies.

11 **AVAILABLE FUNDS**

12 10. Verita understands that the Debtor's estate has sufficient funds available to pay the fees
13 and costs sought herein.

15 **NOTICE**

16 11. Notice of the Application has been provided to parties in interest in accordance with the
17 procedures set forth in the Interim Fee Order. Verita submits that, in view of the facts and circumstances
18 of the Chapter 11 Case, such notice is sufficient, and no other or further notice need be provided.

1 **CONCLUSION**

2 Verita respectfully requests an interim allowance to Verita as compensation for fees in the amount
3 of \$7,021.42 and actual and necessary expenses in the amount of \$0.00, for a total allowance of \$7,021.42;
4 and for such other and further relief as this Court deems proper.

5 Dated: June 13, 2025

6 /s/ Sarah Harbuck

Sarah Harbuck

7 Kurtzman Carson Consultants, LLC dba
8 Verita Global
9 222 N Pacific Coast Highway,
10 3rd Floor
El Segundo, CA 90245

11 *Administrative Advisor to the Debtor*

EXHIBIT A

December 16, 2024

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period November 1, 2024 to November 30, 2024 in the amount of \$714.54 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC



Evan Gershbein
EVP Restructuring

Enclosures

12/16/2024

Contact Parties

Ann Marie Uetz
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Emer Angeles
2121 Harrison Street, Suite 100
Oakland California 94612
United States

Greg Powell
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jane Kim
Keller Benvenuti Kim LLP
650 California St, Suite 1900
United States

Janet Ang
2121 Harrison Street, Suite 100
Oakland California 94612
United States

Jason Blumberg
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jeffrey D. Prol
Lowenstein Sandler LLP
One Lowenstein Drive
United States

Matthew D. Lee
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Keller Benvenuti Kim LLP
425 Market Street, 26th Floor
San Francisco CA 94105
United States

KCC (dba Verita Global)

Account Number	70985FA	Invoice Date	December 16, 2024
Invoice Number	US-RESTR2709680	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$714.54
Total of Hourly Fees	\$714.54
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$714.54
Sales and Use Tax	\$0.00
Total Invoice	\$714.54

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709680	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$714.54		
Amount Paid	\$		

Verita Global LLC

11/1/2024 - 11/30/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	3.4	\$210.16	\$714.54

Verita Global LLC

11/1/2024 - 11/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/21/2024	AAE	Prepare comments to solicitation procedures motion	SOL	Solicitation	2.7
11/22/2024	AAE	Coordinate with Verita team on comments to solicitation procedures motion	SOL	Solicitation	0.4
11/22/2024	AAE	Review Verita team comments on solicitation procedures motion	SOL	Solicitation	0.3

Verita Global LLC

11/1/2024 - 11/30/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

11/1/2024 - 11/30/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00

February 13, 2025

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period January 1, 2025 to January 31, 2025 in the amount of \$2,437.85 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC



Evan Gershbein
EVP Restructuring

Enclosures

2/13/2025

Contact Parties

Andres Estrada
222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

Ann Marie Uetz
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Greg Powell
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jane Kim
Keller Benvenuti Kim LLP
650 California St, Suite 1900
United States

Jason Blumberg
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jeffrey D. Prol
Lowenstein Sandler LLP
One Lowenstein Drive
United States

John Pluth
2121 Harrison Street, Suite 100
United States

Matthew D. Lee
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Ruben Dayao
2121 Harrison Street, Suite 100
United States

Keller Benvenuti Kim LLP
425 Market Street, 26th Floor
San Francisco CA 94105
United States

KCC (dba Verita Global)

Account Number	70985FA	Invoice Date	February 13, 2025
Invoice Number	US-RESTR2709905	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$2,437.85
Total of Hourly Fees	\$2,437.85
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$2,437.85
Sales and Use Tax	\$0.00
Total Invoice	\$2,437.85

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709905	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$2,437.85		
Amount Paid	\$		

Verita Global LLC

1/1/2025 - 1/31/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	11.6	\$210.16	\$2,437.85

Verita Global LLC

1/1/2025 - 1/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/9/2025	AAE	Prepare voting amount spreadsheet in preparation of solicitation	SOL	Solicitation	3.3
1/10/2025	AAE	Review amended Plan, DS and assign plan classifications in voting amount spreadsheet	SOL	Solicitation	2.5
1/15/2025	AAE	Review amend/replace, duplicate and superseded claims for inclusion in voting amount spreadsheet	SOL	Solicitation	4.9
1/16/2025	AAE	Prepare voting amount spreadsheet in preparation of solicitation	SOL	Solicitation	0.7
1/24/2025	AAE	Review and update voting amount spreadsheet related to counsel to OPF and RCC	SOL	Solicitation	0.2

Verita Global LLC

1/1/2025 - 1/31/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

Verita Global LLC

1/1/2025 - 1/31/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00

March 14, 2025

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period February 1, 2025 to February 28, 2025 in the amount of \$1,155.88 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC



Evan Gershbein
EVP Restructuring

Enclosures

3/14/2025

Contact Parties

Andres Estrada
222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

Ann Marie Uetz
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Greg Powell
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jane Kim
Keller Benvenuti Kim LLP
650 California St, Suite 1900
United States

Jason Blumberg
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jeffrey D. Prol
Lowenstein Sandler LLP
One Lowenstein Drive
United States

John Pluth
2121 Harrison Street, Suite 100
United States

Matthew D. Lee
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Ruben Dayao
2121 Harrison Street, Suite 100
United States

Keller Benvenuti Kim LLP
425 Market Street, 26th Floor
San Francisco CA 94105
United States

KCC (dba Verita Global)

Account Number	70985FA	Invoice Date	March 14, 2025
Invoice Number	US-RESTR2709994	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$1,155.88
Total of Hourly Fees	\$1,155.88
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$1,155.88
Sales and Use Tax	\$0.00
Total Invoice	\$1,155.88

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709994	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$1,155.88		
Amount Paid	\$		

Verita Global LLC

2/1/2025 - 2/28/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	5.5	\$210.16	\$1,155.88

Verita Global LLC

2/1/2025 - 2/28/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/21/2025	AAE	Review and revise voting amount spreadsheet in preparation of solicitation	SOL	Solicitation	3.6
2/21/2025	AAE	Review amended Plan and solicitation procedures	SOL	Solicitation	0.9
2/21/2025	AAE	Coordinate with Verita team on email solicitation of voting packages versus data room voting packages	SOL	Solicitation	0.8
2/21/2025	AAE	Call with M Moore of Foley & Lardner regarding solicitation planning	SOL	Solicitation	0.2

Verita Global LLC

2/1/2025 - 2/28/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

2/1/2025 - 2/28/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00

May 15, 2025

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period April 1, 2025 to April 30, 2025 in the amount of \$2,713.15 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

5/15/2025

Contact Parties

Andres Estrada
222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

Ann Marie Uetz
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Greg Powell
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jane Kim
Keller Benvenuti Kim LLP
650 California St, Suite 1900
United States

Jason Blumberg
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jeffrey D. Prol
Lowenstein Sandler LLP
One Lowenstein Drive
United States

John Pluth
2121 Harrison Street, Suite 100
United States

Matthew D. Lee
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Ruben Dayao
2121 Harrison Street, Suite 100
United States

Keller Benvenuti Kim LLP
425 Market Street, 26th Floor
San Francisco CA 94105
United States

Verita Global LLC

Account Number	70985FA	Invoice Date	May 15, 2025
Invoice Number	US-RESTR2710257	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$2,713.15
Total of Hourly Fees	\$2,713.15
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$2,713.15
Sales and Use Tax	\$0.00
Total Invoice	\$2,713.15

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710257	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$2,713.15		
Amount Paid	\$		

Verita Global LLC

4/1/2025 - 4/30/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	1.9	\$241.68	\$459.19
BIF	Bianca Barrera	CON	0.4	\$209.27	\$83.71
CJC	Caitlin Jane Corrie	CON	1.4	\$153.07	\$214.30
DIM	Diana Mauricio	CON	0.5	\$209.27	\$104.64
HEF	Heather Fellows	CON	0.1	\$211.92	\$21.19
IPA	Isabel Padilla	CON	0.3	\$209.27	\$62.78
JDG	Jennifer Grageda	SC	1.3	\$215.88	\$280.67
LRA	Luis Rios	CON	0.2	\$209.27	\$41.85
MWC	Matthew Canty	CON	0.3	\$209.27	\$62.78
SZA	Sonia Zapien-Zelaya	CON	0.4	\$209.27	\$83.71
SUS	Sumesh Srivastava	SC	5.1	\$215.88	\$1,100.99
TFL	Teresa Flores	CON	0.5	\$126.62	\$63.31
TPE	Thomas Peterson	CON	0.2	\$209.27	\$41.86
TBM	Travis Buckingham	SOL	0.4	\$230.42	\$92.17

Verita Global LLC

4/1/2025 - 4/30/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/14/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.4
4/15/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.7
4/23/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
4/23/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
4/23/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.3
4/24/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
4/24/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
4/24/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.1
4/24/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.5
4/24/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.4
4/25/2025	BIF	Review ballots input into Verita CaseView	CON	Solicitation	0.4
4/25/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
4/25/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
4/25/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	1.5
4/25/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
4/25/2025	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.2
4/28/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
4/28/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	1.5
4/28/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
4/29/2025	AAE	Prepare voting summary and detail reports	SOL	Solicitation	1.1
4/29/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.5
4/29/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
4/29/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2

Verita Global LLC

4/1/2025 - 4/30/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/29/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
4/29/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.5
4/29/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
4/30/2025	AAE	Review received ballots and coordinate with Verita team on processing	SOL	Solicitation	0.8
4/30/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	1.2
4/30/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
4/30/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
4/30/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.1
4/30/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
4/30/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1

Verita Global LLC

4/1/2025 - 4/30/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

Verita Global LLC

4/1/2025 - 4/30/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00