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| 11 | Attornaya for Westmout Insurance Commonation to | Clarka Employage Painaguage Companyation | | | | | |
| 12 | Attorneys for Westport Insurance Corporation f/k/a Employers Reinsurance Corporation | | | | | | |
| 12 | UNITED STATES BA | | | | | | |
| 13 | NORTHERN DISTRIC | CT OF CALIFORNIA | | | | | |
| 14 | In re: | | | | | | |
| 15 | THE ROMAN CATHOLIC BISHOP OF | Chapter 11 | | | | | |
| 16 | OAKLAND, a California corporation sole, | Bankruptcy Case No. 23-40523 WJL | | | | | |
| 17 | Debtor. | | | | | | |
| 18 | WESTPORT INSURANCE CORPORATION, | | | | | | |
| 19 | Appellant, | | | | | | |
| 20 | v. | | | | | | |
| 21 | THE ROMAN CATHOLIC BISHOP OF OAKLAND and THE OFFICIAL | | | | | | |
| 22 | COMMITTEE OF UNSECURED CREDITORS | | | | | | |
| 23 | Appellees. | | | | | | |
| 24 | APPELLANT'S STATEMENT | OF ISSUES ON APPEAL AND | | | | | |
| 25 | DESIGNATION | N OF RECORD | | | | | |
| 26 | Pursuant to Rule 8009 of the Federal Rules of Bankruptcy Procedure, Appellant submits the | | | | | | |
| 27 | following: (i) statement of issues to be considered on appeal from the Order Granting Renewed | | | | | | |
| | 1 | | | | | | |

Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit

Certain Plaintiffs' Personal Injury Claims to Proceed in State Court [Bankr. Dkt. 2168], and all other subsumed judgments, orders, and decrees brought up for review in the appeal; and (ii) designation of items to be included in the record on appeal.

I. Statement of Issues to be Presented on Appeal

Appellant presents the following statement of issues to be considered on appeal:

- 1. Whether the bankruptcy court erred in granting the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court (the "Motion") and lifting the automatic stay (11 U.S.C. § 362(a)) so that six, unspecified personal injury claims can proceed against the Debtor in Judicial Council Coordinated Proceeding No. 5108 (Alameda Super. Ct.) (the "JCCP"), when: (a) hundreds of personal injury claims are pending against the Debtor in the JCCP (each, an "Underlying Claim"); and (b) the bankruptcy court not only failed to identify which of the Underlying Claims it was releasing from the automatic stay but also delegated to the JCCP court the authority to make that decision.
- 2. Whether the bankruptcy court erred in granting the Motion when the movant, the Official Committee of Unsecured Creditors, lacks standing to pursue such relief.
- 3. Whether the bankruptcy court erred in granting the Motion without competent record evidence demonstrating cause for such relief.
- 4. Whether the bankruptcy court erred in granting the Motion without determining whether the released Underlying Claims are representative of the pool of Underlying Claims.
- 5. Whether the bankruptcy court otherwise erred or abused its discretion in granting the Motion.

II. Designation of Items to be Included in the Record on Appeal

Appellant submits the following designation of items to be included in the record on appeal, which includes all exhibits, appendices, and/or addenda:

| 1 | Item | Date Filed/ Entered | Bankr. Dkt. No. | Description |
|----------------|------|------------------------|--------------------|--|
| 3 | 1. | May 8, 2023 | 1 | Voluntary Chapter 11 Petition for The Roman Catholic Bishop of Oakland |
| 4 5 6 | 2. | May 8, 2023 | 19 | Declaration of Charles Moore, Managing Directors of Alvarez & Marsal North America, LLC, Proposed Restructuring Advisor to The Roman Catholic Bishop of Oakland, in Support of Chapter 11 Petition and First Day Pleadings |
| 7 8 | 3. | November 20, 2024 | 1460 | Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 9 10 | 4. | November 20, 2024 | 1461 | Declaration of Gabrielle L. Albert in Support of Motion of the Official Committee of Unsecured |
| 11 | | | | Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 12 | 5. | November 20, 2024 | 1467 | Notice of: (1) Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court; and (2) the Official |
| 14 15 | | | | Committee of Unsecured Creditors' Motion for Standing to Prosecute Claims of the Debtor's Estate |
| 16 17 18 | 6. | November 22, 2024 | 1471 | Debtor's Application for Order Enlarging Time for Filing of Response Briefs and for Notice of Hearing on (1) the Committee's Motion to Lift the Automatic Stay, and (2) the Committee's Motion for Derivative Standing |
| 19 | 7. | November 22, 2024 | 1473 | Declaration of Matthew D. Lee in Support of Debtor's Application for Order Enlarging Time for |
| 20 21 | | | | Filing of Response Briefs and for Notice of Hearing on (1) the Committee's Motion to Lift the Automatic Stay, and (2) the Committee's Motion for Derivative |
| 22 | | | | Standing (with Exhibits) |
| 23 | 8. | November 25, 2024 | 1475 | The Official Committee of Unsecured Creditors' Objection to the Debtor's Application for Order Enlarging Time for Filing of Response Briefs and For |
| 24 25 | | | | Notice of Hearing on the Committee's Motions (1) to Lift the Automatic Stay and (2) for Derivative Standing |
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| 1 2 3 4 | 9. | November 25, 2024 | 1476 | Declaration of Gabrielle L. Albert in Support of Motion of the Official Committee of Unsecured Creditors' Objection to the Debtor's Application for Order Enlarging Time for Filing of Response Briefs and for Notice of Hearing on the Committee's Motions (1) to Lift the Automatic Stay and (2) for |
|--|-----|-------------------|------|--|
| 5 | | | | Derivative Standing |
| 6 | 10. | November 26, 2024 | 1481 | Order Scheduling Status Conference |
| 7 | 11. | December 5, 2024 | 1497 | Transcript Regarding Hearing Held November 27, 2024 |
| 8 | 12. | December 23, 2024 | 1563 | Joinder of Certain Sexual Abuse Claimants to the Committee of Unsecured Creditors' Motion for Relief from Automatic Stay |
| 10 | 13. | December 24, 2024 | 1568 | Transcript Regarding Hearing Held December 18, 2024 |
| 11 12 | 14. | December 26, 2024 | 1570 | Joinder of the Zalkin Law Firm Claimants to the Committee of Unsecured Creditors' Motion for Relief from Automatic Stay |
| 13 14 15 | 15. | December 26, 2024 | 1572 | State Court Co-Liaison Counsel's Joinder in Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 16 17 | 16. | December 26, 2024 | 1573 | The Panish/PCVA Claimants' Joinder to the Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 18 19 20 | 17. | December 30, 2024 | 1581 | Debtor's Brief in Opposition to the Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 21 22 | 18. | December 30, 2024 | 1582 | Declaration of Mark C. Moore in Support of Debtor's Brief in Opposition to the Motion of the Official Committee of Unsecured Creditors to Lift the |
| 23 | | | | Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court (with Exhibits) |
| 242526 | 19. | December 30, 2024 | 1583 | Certain Insurers' Opposition to (i) The Committee's Motion to Lift the Automatic Stay to Permit Six Abuse Claims to Proceed in State Court and (ii) Joinders Therein by Counsel for Certain Claimants |
| 27 | | | | |

| 1 2 3 | 20. | December 30, 2024 | 1585 | Westport Insurance Corporation's Opposition to (1) the Committee's Motion to Lift the Automatic Stay and (2) the Committee's Motion to Prosecute Claims Against the Insurers |
|--|-----|-------------------|------|--|
| 4 5 | 21. | December 30, 2024 | 1589 | Joinder to Westport Insurance Corporation's Opposition to (1) the Committee's Motion to Lift the Automatic Stay and (2) the Committee's Motion to Prosecute Claims Against the Insurers |
| 6 7 8 | 22. | December 30, 2024 | 1591 | Pacific Insurers Supplemental Opposition to (1) the Committee's Motion to Lift the Automatic Stay and (2) the Committee's Motion to Prosecute Claims Against the Insurers |
| 9 10 | 23. | January 6, 2025 | 1603 | Reply of the Official Committee of Creditors in Support of the Motion to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 11 | 24. | January 14, 2025 | 1630 | Transcript Regarding Hearing Held January 8, 2025 |
| 12 | 25. | January 17, 3035 | 1645 | Transcript Regarding Hearing Held January 15, 2025 |
| 13 | 26. | January 23, 2025 | 1659 | Transcript Regarding Hearing Held January 16, 2025 |
| 14 15 | 27. | January 27, 2025 | 1667 | Transcript Regarding Hearing Held January 21, 2025 |
| 16 17 | 28. | February 11, 2025 | 1721 | Order on Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 18 | 29. | March 17, 2025 | 1830 | Debtor's Third Amended Plan of Reorganization dated March 17, 2025 |
| 19 20 21 | 30. | April 4, 2025 | 1877 | Order: (I) Approving Third Amended Disclosure Statement; (II) Establishing Procedures for Plan Solicitation, Notice, and Balloting |
| 22 23 | 31. | June 25, 2025 | 2093 | Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Procced in State Court |
| 242526 | 32. | June 25, 2025 | 2094 | Declaration of Gabrielle L. Albert in Support of Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Procced in State Court (with Exhibits) |
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| 1 2 3 | 33. | June 25, 2025 | 2095 | Notice of Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Procced in State Court |
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| 4 5 | 34. | June 25, 2025 | 2097 | Corrected Notice of Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Procced in State Court |
| 6 7 8 | 35. | July 9, 2025 | 2112 | Debtor's Opposition to the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 9 10 11 | 36. | July 9, 2025 | 2113 | Declaration of Thomas F. Carlucci in Support of Debtor's Opposition to the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court |
| 12 13 14 | 37. | July 9, 2025 | 2114 | Declaration of Mark Moore in Support of Debtor's Opposition to the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court (with Exhibits) |
| 15 16 17 | 38. | July 9, 2025 | 2115 | Certain Insurers' Opposition to Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court (with Exhibits) |
| 18 | 39. | July 9, 2025 | 2117 | Pacific Insurers' Opposition to the Committee's Renewed Motion to Lift the Automatic Stay (with Exhibits) |
| 20 21 | 40. | July 10, 2025 | 2120 | London Market Insurers' Joinder to Pacific Insurers' Opposition to the Committee's Renewed Motion to Lift the Automatic Stay |
| 22 23 24 | 41. | July 14, 2025 | 2129 | The Official Committee of Unsecured Creditors' Reply in Support of its Renewed Motion to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Procced in State Court |
| 252627 | 42. | July 14, 2025 | 2140 | The Zalkin Claimants' Joinder to the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Procced in State Court |
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| 1 | 43. | July 21, 2025 | 2158 | Transcript Regarding Hearing Held July 16, 2025 | |
|-------------|--|-----------------|------|---|--|
| 2 | 44. | August 12, 2025 | 2214 | Transcript Regarding Hearing Held on July 18, 2025 | |
| 3 4 5 | 45. | July 26, 2025 | 2168 | Order Granting Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court | |
| 6 | 46. | August 8, 2025 | 2201 | Notice of Appeal filed by Westport Insurance Corporation | |
| 7 8 9 | 47. | August 8, 2025 | 2202 | Notice of Appeal filed by Pacific Indemnity Company, Insurance Company of North America, Pacific Employers Insurance Company, Westchester Fire Insurance Company | |
| 10 | 48. | August 8, 2025 | 2203 | Notice of Appeal filed by Certain Underwriters at Lloyd's of London | |
| 11 12 | 49. | August 11, 2025 | 2207 | Notice of Appeal filed by Continental Casualty Company | |
| 13 | CERTIFICATE PURSUANT TO BANKRUPTCY RULE 8009(b)(1)(B) | | | | |
| 14 | | | | | |
| 15 | Appellant respectfully certifies that they are not ordering any transcripts, as the relevant transcripts | | | | |
| 16 | have been transcribed and docketed. | | | | |
| 17 | Dated: August 22, 2025 PARKER, HUDSON, RAINER & DOBBS LLP | | | | |
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/s/ Harris B. Winsberg By: Harris B. Winsbe

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