

Office of the Clerk United States Bankruptcy Court, Northern District of California

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September 11, 2025

Mark B. Busby, Clerk of Court United States District Court Phillip Burton Federal Building & United States Courthouse 450 Golden Gate Avenue, 16th Floor San Francisco, CA 94102

District Court Appeal Number:

25-cv-06837-JSC

Re: Transmission of Document(s) on Appeal:

Case Name: The Roman Catholic Bishop of Oakland; Case No. 23-40523-WJL; Judge William J.

Lafferty

Dear Clerk:

We are transferring the following document(s) to your Court for the above referenced appeal:

Corrected Docket Report

If you have any questions, please contact me at

(415) 268-2373

Edward Emmons, Clerk United States Bankruptcy Court

By: /s/ DaWana Chambers

DaWana



Date filed: 05/08/2023

341 meeting: 06/21/2023

Deadline for filing claims: 09/11/2023

Deadline for filing claims (govt.): 11/06/2023

U.S. Bankruptcy Court California Northern Bankruptcy Court (Oakland) **Bankruptcy Petition #: 23–40523**

Assigned to: Judge William J. Lafferty

The Roman Catholic Bishop of Oakland

dba Roman Catholic Diocese of Oakland

Chapter 11 Voluntary

2121 Harrison Street

Oakland, CA 94612

Tax ID / EIN: 94-1527086 dba Diocese of Oakland

ALAMEDA-CA

Asset

Debtor

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represented by Joseph M. Breall

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Filing Date	#	Docket Text
08/22/2025	2250	Statement of Issues on Appeal,, Appellant Designation of Contents For Inclusion in Record On Appeal, Certification of No Transcript Ordered (RE: related document(s)2202 Notice of Appeal and Statement of Election filed by Creditor Pacific Indemnity Company, Insurance Company of North America, and Pacific Employers Insurance Company, Creditor Westchester Fire Insurance Company). Appellee designation due by 09/8/2025. Filed by Creditors Pacific Indemnity Company, Insurance Company of North America, and Pacific Employers Insurance Company, Westchester Fire Insurance Company (Wolter, Alexandra) (Entered: 08/22/2025)

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11	Insurance Company of North America, and Westchester Fire Insurance Company	
12		
13		BANKRUPTCY COURT RICT OF CALIFORNIA
14		ND DIVISION
15	In re:	Case No.: 23-40523 WJL
16	THE ROMAN CATHOLIC BISHOP OF	Chapter 11
17	OAKLAND, a California Corporation sole,	APPELLANTS PACIFIC INSURERS'
18	Debtor.	STATEMENT OF ISSUES ON APPEAL, DESIGNATION OF ITEMS TO BE
19		INCLUDED IN THE RECORD ON APPEAL, AND CERTIFICATE
20		REGARDING TRANSCRIPTS
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Docket No. 2168.

STATEMENT OF ISSUES TO BE PRESENTED ON APPEAL

Pursuant to Rule 8009 of the Federal Rules of Bankruptcy Procedure, made applicable by rule

6(c)(2)(A) of the Federal Rules of Appellate Procedure, Pacific Indemnity Company, Pacific

Employers Insurance Company, Insurance Company of North America, and Westchester Fire

Insurance Company (collectively, "Pacific Insurers"), by and through their undersigned counsel,

submit the following: (i) statement of issues to be considered on appeal, (ii) designation of items to

be included in the record on appeal, and (iii) certificate regarding transcripts. The Appellants appeal

from the Order Granting Renewed Motion of the Official Committee of Unsecured Creditors to Lift

the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court,

Appellants present the following statement of issues to be considered on appeal:

- 1. Whether the bankruptcy court erred in granting the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court (the "Motion") and lifting the automatic stay (11 U.S.C. § 362(a)) so that six, unspecified personal injury claims can proceed against the Diocese allowing those six claimants' cases to advance to verdict, while discriminating against the remaining 358 similarly situated claimants whose cases remain subject to the automatic stay contrary to fundamental principles of bankruptcy law.
- 2. Whether the bankruptcy court erred in granting the Motion when the Motion did not identify the cases for which the stay will be lifted and delegated to the state court the bankruptcy court's jurisdiction over stay relief.
- 3. Whether the bankruptcy court erred in granting the Motion by the Committee to lift the stay when the Committee does not represent individual claimants.
- 4. Whether the bankruptcy court erred in granting the Motion because the Committee failed to demonstrate cause for relief from the stay under *In re Curtis*, 40 B.R. 795, 802 (Bankr. D. Utah 1984) and, instead, relied on speculative assertions that lifting the stay would pressure insurers to resolve the bankruptcy case.

Pacific Insurers reserve the right to modify, restate, or supplement the foregoing issues to the fullest extent permitted by the Bankruptcy Code and Rules.

<u>DESIGNATION OF ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL</u>

Item	Date	Dkt.	Description
1.	05/08/2023	1	Chapter 11 Voluntary Petition for Non-Individual, Filed by The Roman Catholic Bishop of Oakland.
2.	05/08/2023	19	Declaration of Charles Moore, Managing Directors of Alvarez & Marsal North America, LLC, Proposed Restructuring Advisor to The Roman Catholic Bishop of Oakland, in Support of Chapter 11 Petition and First Day Pleadings
3.	11/20/2024	1460	Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court
4.	11/20/2024	1461	Declaration of Gabrielle L. Albert In Support of Motion of the Official committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court
5.	11/20/2024	1467	Notice of (I) Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed In State Court; and (II) The Official Committee of Unsecured Creditors' Motion for Standing to Prosecute Claims of the Debtor's Estate
6.	11/22/2024	1471	Debtor's Application for Order Enlarging Time for Filing of Response Briefs and For Notice of Hearing on (1) The Committee's Motion to Lift the Automatic Stay, and (2) The Committee's Motion for Derivative Standing
7.	11/22/2024	1472	Declaration of Matthew D. Lee In Support of Debtor's Application for Order Enlarging Time for Filing of Response Briefs and For Notice of Hearing on (1) The Committee's Motion to Lift the Automatic Stay, and (2) The Committee's Motion for Derivative Standing
8.	11/25/2024	1473	Corrected Declaration of Matthew D. Lee In Support of Debtor's Application for Order Enlarging Time for Filing of Response Briefs and For Notice of Hearing on (1) The Committee's Motion to Lift the Automatic Stay, and (2) The Committee's Motion for Derivative Standing
9.	11/25/2024	1475	The Official Committee of Unsecured Creditors' Objection to the Debtor's Application for Order Enlarging Time for Filing of Response Briefs and For Notice of Hearing on the Committee's Motions (1) To Lift the Automatic Stay and (2) For Derivative Standing
10.	11/25/2024	1476	Declaration of Gabrielle L. Albert In Support of Motion of the Official Committee of Unsecured Creditors' Objection to the Debtor's Application for order Enlarging Time for Filing of Response Briefs and For Notice of Hearing on the Committee's

Item	Date	Dkt.	Description
			Motions (1) To Lift the Automatic Stay and (2) For Derivativ Standing
11.	11/26/2024	1481	Order Scheduling Status Conference
12.	12/05/2024	1497	Transcript Regarding Hearing Held November 27, 2024
13.	12/23/2024	1563	Joinder of Certain Sexual Abuse Claimants to the Committee Unsecured Creditors' Motion for Relief from Automatic Stay
14.	12/24/2024	1568	Transcript Regarding Hearing Held December 18, 2024
15.	12/26/2024	1570	Joinder by the Zalkin Law Firm Claimants to the Committee Unsecured Creditors' Motion for Relief from Automatic Stay
16.	12/26/2024	1572	State Court Co-Liaison Counsel's Joinder in Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court
17.	12/26/2024	1573	The Panish/PCVA Claimants' Joinder to the Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court
18.	12/30/2024	1581	Debtor's Brief in Opposition to the Motion of the Official Committee of Unsecured Creditors to Lift the Automatic State to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court
19.	12/30/2024	1582	Declaration of Mark C. Moore In Support of Debtor's Brief i Opposition to the Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court
20.	12/30/2024	1583	Certain Insurers' Opposition to (i) The Committee's Motion Lift the Automatic Stay to Permit Six Abuse Claims to Proce in State Court and (ii) Joinders Therein by Counsel for Certain Claimants
21.	12/30/2024	1585	Westport Insurance Corporation's Opposition to (1) The Committee's Motion to Lift the Automatic Stay and (2) The Committee's Motion to Prosecute Claims Against the Insurer
22.	12/30/2024	1589	Joinder to Westport Insurance Corporation's Opposition to (1) The Committee's Motion to Lift the Automatic Stay and (2) The Committee's Motion to Prosecute Claims Against the Insurers
23.	12/30/2024	1591	Pacific Insurers Supplemental Opposition to (1) The Committee's Motion to Lift the Automatic Stay and (2) The Committee's Motion to Prosecute Claims Against the Insurer
24.	01/06/2025	1603	Reply of the Official Committee of Unsecured Creditors In Support of the Motion to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court

Item	Date	Dkt.	Description
25.	01/08/2025	1612	Debtor's Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
26.	01/08/2025	1613	Declaration Of Attila Bardos In Support Of Debtor's Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
27.	01/08/2025	1614	Application For Order Shortening Time For Notice Of Hearing On Debtor's Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
28.	01/10/2025	1621	Order Shortening Time For Notice Of Hearing On Debtor's Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
29.	01/10/2025	1622	Notice Of Hearing On Debtor's Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
30.	01/14/2025	1630	Transcript Regarding Hearing Held January 8, 2025 re: Hearing
31.	01/15/2025	1631	The Official Committee Of Unsecured Creditors' Objection To Debtor's Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
32.	01/15/2025	1632	Pacific Insurers' Response To Debtor's Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
33.	01/15/2025	1636	Debtor's Reply In Support Of Its Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
34.	01/15/2025	1637	Declaration Daniel Flanagan In Support Of Debtor's Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
35.	01/15/2025	1638	Debtor's Reply In Support Of Its Motion For Entry Of An Order Amending Mediation Orders And Requiring Parties To Attend Global Mediation
36.	01/17/2025	1645	Transcript Regarding Hearing Held January 15, 2025 re: Motion Hearing
37.	01/23/2025	1659	Transcript Regarding Hearing Held January 16, 2025 re: Hearing, Motion, Status Conference
38.	01/27/2025	1667	Transcript Regarding Hearing Held January 21, 2025 re: Motion Hearing
39.	02/11/2025	1721	Order on Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court
40.	06/25/2025	2093	Motion for Relief from Stay Fee, Filed by Creditor Committee Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland (Attachments: # 1 Exhibit A)

Item	Date	Dkt.	Description
41.	06/25/2025	2094	Declaration of Gabrielle L. Albert in Support of Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs Personal Injury Claim (RE: related document(s)2093 Motion for Relief From Stay). Filed by Creditor Committee Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6 # 7 Exhibit 7 # 8 Exhibit 8 # 9 Exhibit 9)
42.	06/25/2025	2095	Notice of Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court
43.	06/25/2025	2097	Corrected Notice of Hearing Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay of Permit Certain Plaintiffs Personal Injury Claim (RE: related document(s)2093 Motion for Relief From Stay). Filed by Creditor Committee Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland
44.	07/09/2025	2112	Brief/Memorandum in Opposition to Debtors Opposition to the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiff Personal Injury Claims to Proceed in State Court (RE: related document(s)2093 Motion for Relief From Stay). Filed by Debtor The Roman Catholic Bishop of Oakland
45.	07/09/2025	2113	Declaration Declaration of Thomas F. Carlucci in Support of Debtors Opposition to the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay of Permit Certain Plaintiffs Personal Injury Claims to Proceed in State Court (RE: related document(s)2112 Opposition Brief/Memorandum). Filed by Debtor The Roman Catholic Bishop of Oakland
46.	07/09/2025	2114	Declaration Declaration of Mark C. Moore in Support of Debtors Opposition to the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay in Permit Certain Plaintiffs Personal Injury Claims to Proceed in State Court (RE: related document(s)2112 Opposition Brief/Memorandum). Filed by Debtor The Roman Catholic Bishop of Oakland (Attachments: # 1 Ex A - First Opposition)
47.	07/09/2025	2115	Brief/Memorandum in Opposition to Certain Insurers' Opposition to the Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs Personal Injury Claims to Proceed in State

Item	Date	Dkt.	Description
			Court (RE: related document(s)2093 Motion for Relief From Stay). Filed by Creditor Westport Insurance Corporation
48.	07/09/2025	2117	Brief/Memorandum in Opposition to (RE: related document(s)2093 Motion for Relief From Stay). Filed by Creditors Century Indemnity Company, as successor to CCI Insurance Company, as successor to Insurance Company of North America, Pacific Employers Insurance Company, Pacific Indemnity Company, Insurance Company of North America, and Pacific Employers Insurance Company, Westchester Fire Insurance Company (Attachments: # 1 Declaration of Justine M. Daniels # 2 Exhibit A # 3 Exhibit B)
49.	07/10/2025	2120	Joinder to Pacific Insurers' Opposition to the Committee's Renewed Motion to Lift the Automatic Stay (RE: related document(s)2117 Opposition Brief/Memorandum). Filed by Interested Party Certain Underwriters at Lloyd's of London Subscribing to Slip Nos. CU 1001, K66034, K78138 and CU 3061
50.	07/14/2025	2129	Reply The Official Committee of Unsecured Creditors' Reply in Support of its Renewed Motion to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court (RE: related document(s)2093 Motion for Relief From Stay). Filed by Creditor Committee Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland
51.	07/14/2025	2140	Joinder (RE: related document(s)2093 Motion for Relief From Stay). Filed by Interested Party The Zalkin Law Firm, P.C.
52.	7/16/2025	2147	Motion to Continue Hearing On Confirmation and to Reset Confirmation Schedule (RE: related document(s)1884 Notice of Hearing filed by Debtor The Roman Catholic Bishop of Oakland). Filed by Debtor The Roman Catholic Bishop of Oakland
53.	7/17/2025	2151	Response (RE: related document(s)2147 Motion to Continue/Reschedule Hearing). Filed by Creditors Century Indemnity Company, as successor to CCI Insurance Company, as successor to Insurance Company of North America, Pacific Employers Insurance Company, Pacific Indemnity Company, Pacific Indemnity Company, Insurance Company of North America, and Pacific Employers Insurance Company
54.	07/21/2025	2158	Transcript regarding Hearing Held 7/16/2025 RE: Motion Hearing.
55.	7/18/2025	2162	Hearing Set On (RE: related document(s)2147 Motion to Continue Hearing On Confirmation and to Reset Confirmation Schedule, Hearing Continued. Status Conference scheduled for

Item	Date	Dkt.	Description
			11/12/2025 at 10:30 AM in/via Oakland Room 220 - Lafferty. (rs).
56.	07/25/2025	2168	Order Granting Renewed Motion of the Official Committee of Unsecured Creditors to Lift the Automatic Stay to Permit Certain Plaintiffs' Personal Injury Claims to Proceed in State Court (Related Doc # 2093)
57.	8/08/2025	2201	Notice of Appeal and Statement of Election. (RE: related document(s)2168 Order on Motion for Relief From Stay). Filed by Creditor Westport Insurance Corporation
58.	08/08/2025	2202	Notice of Appeal and Statement of Election. Filed by Creditors Pacific Indemnity Company, Insurance Company of North America, and Pacific Employers Insurance Company, Westchester Fire Insurance Company (Related Doc # 2168)
59.	08/08/2025	2203	Notice of Appeal to District Court Notice Of Appeal And Statement Of Election. Filed by Interested Party Certain Underwriters at Lloyd's of London Subscribing to Slip Nos. CU 1001, K66034, K78138 and CU 3061
60.	8/11/2025	2207	Notice of Appeal and Statement of Election (RE: related document(s) 2168 Order on Motion for Relief From Stay). Filed by Interested Party Continental Casualty Company
61.	8/12/2025	2214	Transcript regarding Hearing Held 7/18/2025 RE: Motion Hearing.

CERTIFICATION REGARDING TRANSCRIPTS PURSUANT TO BANKRUPTCY RULE 8009(b)

Pursuant to Rule 8009(b)(1) of the Federal Rules of Bankruptcy Procedure, made applicable by Rule 6(c)(2)(A) of the Federal Rules of Appellate Procedure, Appellants hereby certify that they have already ordered all the hearing transcripts that they intend to use in their appeal and are not ordering any additional transcripts.

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Dated: August 22, 2025 Respectfully submitted,

By:

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