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12 *Counsel for the Official Committee*  
 13 *Of Unsecured Creditors*

14 **UNITED STATES BANKRUPTCY COURT**  
 15 **NORTHERN DISTRICT OF CALIFORNIA**  
 16 **OAKLAND DIVISION**

17 In re:  
 18 THE ROMAN CATHOLIC BISHOP OF  
 19 OAKLAND, a California corporation  
 20 sole,  
 21 Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**TWENTY-SIXTH MONTHLY FEE  
 STATEMENT OF BERKELEY RESEARCH  
 GROUP FOR ALLOWANCE AND PAYMENT  
 OF INTERIM COMPENSATION AND  
 REIMBURSEMENT OF EXPENSES FOR  
 THE PERIOD NOVEMBER 1, 2025  
 THROUGH NOVEMBER 30, 2025**

1	<b>Name of Applicant:</b>	<b>Berkeley Research Group, LLC (“BRG”)</b>
2	Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
3	Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
4	Period for Which Compensation and Reimbursement is Sought:	November 1, 2025 - November 30, 2025
5	Amount of Compensation Requested:	\$10,372.50
6	Less 20% Holdback:	(\$2,074.50)
7	80% of Total Compensation Requested:	\$8,298.00
8	Amount of Expenses Requested:	\$0.00
9	Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$8,298.00

10           1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States  
11 Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order*  
12 *Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*  
13 *Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving*  
14 *Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of*  
15 *Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and  
16 the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733],  
17 Berkeley Research Group, LLC (“**BRG**”) hereby submits its Twenty-sixth Monthly Fee Statement  
18 (the “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement  
19 of Expenses for the Period November 1, 2025 through November 30, 2025 (the “**Fee Period**”). By  
20 this twenty-sixth statement, BRG seeks payment in the amount of **\$8,298.00** which comprises (i)  
21 eighty percent (80%) of the total amount of compensation sought for actual and necessary services  
22 rendered during the Fee Period ( $\$10,372.50 \times 80\% = \mathbf{\$8,298.00}$ ), and (ii) reimbursement of one  
23 hundred percent (100%) of actual and necessary expenses incurred in connection with such  
24 services. As described in more detail in the Retention Order, the compensation sought herein is  
25 comprised of the services provided to the Committee based on hourly rates.

26           2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the  
27 “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case  
28 during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The

1 schedule of fees incurred during the Fee Period summarized by task code is attached hereto as  
2 **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for  
3 the Fee Period are attached hereto as **Exhibit C**.

4 3. BRG also maintains records of all actual and necessary out-of-pocket expenses  
5 incurred in connection with the rendition of its professional services. At this time BRG is not  
6 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to  
7 request reimbursement therefore in the future.

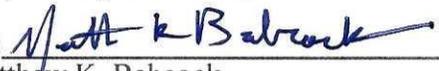
8 4. In accordance with the Compensation Procedures Order, each Notice Party shall  
9 have until the tenth (10<sup>th</sup>) day (or the next business day if such day is not a business day) following  
10 service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement  
11 on BRG and each of the other Notice Parties.

12 5. If no objections to the Fee Statement are received on or before the Objection  
13 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG  
14 on an interim basis the total amount of **\$8,298.00** which consists of eighty percent (80%) of BRG's  
15 total fees of (\$10,372.50 x 80% = **\$8,298.00**), and one hundred percent (100%) of BRG's total  
16 expenses of **\$0.00** for the Fee Period.

17 6. To the extent an objection to the Fee Statement is received on or before the  
18 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which  
19 the objection is directed and will promptly pay the remainder of the fees and disbursements in the  
20 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved  
21 and scheduled for consideration at the next interim fee application hearing.

1 Dated: December 30, 2025

Respectfully submitted,

By: 

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*Financial Advisors to the Official Committee  
of Unsecured Creditors*

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# **EXHIBIT A**



**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**

**Exhibit A: Summary of Fees By Professional**

For the Period 11/01/25 through 11/30/25

<b>Professional</b>	<b>Title</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
P. Shields	Managing Director	\$895.00	5.5	\$4,922.50
M. Babcock	Managing Director	\$795.00	0.8	\$636.00
J. Funk	Senior Managing Consultant	\$670.00	5.0	\$3,350.00
C. Tergevorkian	Senior Managing Consultant	\$535.00	1.2	\$642.00
A. Stubbs	Associate	\$340.00	2.1	\$714.00
K. McDowell	Case Assistant	\$180.00	0.6	\$108.00
<b>TOTAL</b>			<b>15.2</b>	<b>\$10,372.50</b>
<b>BLENDED RATE</b>				<b>\$682.40</b>

# **EXHIBIT B**



**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**

**Exhibit B: Summary of Fees By Task Code**

For the Period 11/01/25 through 11/30/25

<b>Task Code</b>	<b>Hours</b>	<b>Fees</b>
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	7.1	\$4,064.00
300.00 - Asset Analysis (General - Debtors)	2.6	\$1,895.00
302.00 - Asset Analysis (General - Related Non-Debtors)	0.3	\$268.50
1030.00 - Mediation Preparation & Attendance	3.6	\$3,222.00
1060.00 - Fee Application Preparation & Hearing	1.6	\$923.00
<b>TOTAL</b>	<b>15.2</b>	<b>\$10,372.50</b>
<b>BLENDED RATE</b>		<b>\$682.40</b>

# EXHIBIT C

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**

**Exhibit C: Schedule of Time Detail**

For the Period 11/01/25 through 11/30/25

Date	Professional	Hours	Amount	Description
<b><u>220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)</u></b>				
11/06/25	A. Stubbs	1.3	\$442.00	Analyzed ending cash balances reported in MOR (August 2025).
11/06/25	A. Stubbs	0.3	\$102.00	Revised comparative MOR income statement analysis (August 2025).
11/06/25	A. Stubbs	0.3	\$102.00	Updated analysis of MOR cash receipt / disbursement transactions (August 2025).
11/06/25	A. Stubbs	0.2	\$68.00	Updated comparative MOR balance sheet analysis (August 2025).
11/24/25	J. Funk	2.9	\$1,943.00	Evaluated historical Debtor cash flows / income.
11/24/25	J. Funk	1.7	\$1,139.00	Analyzed financial trends based on comparative financial analyses developed from MORs (July 2023 - July 2025).
11/25/25	J. Funk	0.4	\$268.00	Assessed financial trends based on comparative financial analyses developed from MORs (July 2023 - August 2025).
<b>Task Code: 220.00</b>		<b>7.1</b>	<b>\$4,064.00</b>	<b>Totals</b>
<b><u>300.00 - Asset Analysis (General - Debtors)</u></b>				
11/22/25	P. Shields	0.2	\$179.00	Evaluated Debtor liquidity.
11/24/25	P. Shields	1.0	\$895.00	Continued evaluation of Debtor liquidity based on financial information through October 2025.
11/25/25	C. Tergevorkian	1.2	\$642.00	Updated Church bank account analysis pursuant to Debtor disclosures.
11/25/25	P. Shields	0.2	\$179.00	Evaluated Parish bank account closures pursuant to UCC Counsel request.
<b>Task Code: 300.00</b>		<b>2.6</b>	<b>\$1,895.00</b>	<b>Totals</b>
<b><u>302.00 - Asset Analysis (General - Related Non-Debtors)</u></b>				
11/15/25	P. Shields	0.2	\$179.00	Provided information requested by UCC Counsel relating to RCC cash / investments.
11/17/25	P. Shields	0.1	\$89.50	Provided additional information requested by UCC Counsel relating to RCC cash / investments.
<b>Task Code: 302.00</b>		<b>0.3</b>	<b>\$268.50</b>	<b>Totals</b>
<b><u>1030.00 - Mediation Preparation &amp; Attendance</u></b>				
11/26/25	P. Shields	1.9	\$1,700.50	Prepared present value calculations pursuant to UCC Counsel request.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 11/01/25 through 11/30/25

Date	Professional	Hours	Amount	Description
<b>1030.00 - Mediation Preparation &amp; Attendance</b>				
11/28/25	P. Shields	0.6	\$537.00	Developed financial analyses for mediation pursuant to UCC Counsel request.
11/29/25	P. Shields	1.1	\$984.50	Continued development of financial analyses for mediation pursuant to UCC Counsel request.
<b>Task Code: 1030.00</b>		<b>3.6</b>	<b>\$3,222.00</b>	<b>Totals</b>
<b>1060.00 - Fee Application Preparation &amp; Hearing</b>				
11/10/25	K. McDowell	0.3	\$54.00	Prepared fee statement (October 2025).
11/17/25	M. Babcock	0.3	\$238.50	Updated October 2025 fee statement.
11/18/25	K. McDowell	0.3	\$54.00	Prepared exhibits for fee statement (October 2025).
11/19/25	P. Shields	0.2	\$179.00	Attended call with Fee Examiner (DK, TB) and BRG (MB) regarding Fee Examiner inquiries.
11/19/25	M. Babcock	0.2	\$159.00	Met with Fee Examiner (DK, TB) and BRG (PS) to discuss issues raised in Fee Examiner report.
11/24/25	M. Babcock	0.2	\$159.00	Revised October 2025 fee statement.
11/25/25	M. Babcock	0.1	\$79.50	Finalized October 2025 fee statement.
<b>Task Code: 1060.00</b>		<b>1.6</b>	<b>\$923.00</b>	<b>Totals</b>
<b>TOTALS</b>		<b>15.2</b>	<b>\$10,372.50</b>	