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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NOTICE OF HEARING ON DEBTOR'S
MOTION TO AMEND ORDER
ESTABLISHING PROCEDURES FOR
INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF
PROFESSIONALS**

Judge: Hon. William J. Lafferty

Date: February 4, 2026

Time: 10:30 a.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

[In person or via Zoom]

PLEASE TAKE NOTICE THAT a hearing will be held on **Wednesday, February 4, 2026, at 10:30 a.m.** (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider the *Debtor's Motion to Amend Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "Motion"), filed concurrently herewith by The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 bankruptcy case.



1 By the Motion, the Debtor asks the Court to enter an order amending the *Order Authorizing*
2 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim
3 Compensation Order”) [Docket. No. 170] and the *Agreed Order Amending Procedures for Interim*
4 *Compensation and Reimbursement of Expenses of Professionals* [Docket. No. 2101] (the “Amended
5 Interim Compensation Order” and collectively with the Interim Compensation Order, the “Interim
6 Compensation Orders”) to (i) increase the Monthly Fee Holdback for Professional fees (as defined therein)
7 due and payable by the Debtor from and after February 1, 2026 (i.e., starting with monthly fee statements
8 for December 2025) to 100% of fees and expenses; and (ii) defer and reserve all further payment of fees
9 and expenses for each Professional until approval of a final fee application in the Chapter 11 Case for each
10 such Professional. These modifications would not apply to the court-appointed Mediators or Fee
11 Examiner.

12 The Motion is based upon this Notice; the Motion and the memorandum of points and authorities
13 set forth therein; the declaration of Daniel Flanagan filed in support thereof; any and all supplemental
14 papers that may be filed by the Debtor; the papers on file in this bankruptcy case; and on such arguments
15 or evidence as may be presented at the hearing. Copies of the Motion and papers filed in support thereof,
16 and all pleadings and papers filed in this Bankruptcy Case, can be obtained from the website maintained
17 by the Debtor’s claims and noticing agent, Kurtzman Carson Consultants LLC, d/b/a Verita, at
18 <https://www.veritaglobal.net/rcbo>.

19 **PLEASE TAKE FURTHER NOTICE THAT** the Hearing will be held in person in the
20 courtroom, provided that (1) hearings will be held in person but parties may attend by Zoom
21 Webinar/AT&T Teleconference; (2) additional information is available on Judge Lafferty’s Procedures
22 page on the Court’s website, which is <http://www.canb.uscourts.gov>; and (3) information on how to attend
23 the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under
24 Judge Lafferty’s Calendar on the court’s website.

25 **PLEASE TAKE FURTHER NOTICE THAT opposition, if any, to the granting of the relief**
26 **sought in the Motion must be in writing, filed with the Bankruptcy Court not later than seven (7)**
27 **days before the date set for the Hearing.** Any opposition must be filed in writing with Clerk of the
28 Bankruptcy Court at 1300 Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box
2070, Oakland, California, 94604) and must be served on counsel for the Debtor at the address listed
above. Unless a timely objection is filed, the Court may grant the relief requested in the Sale Motion
without a hearing. **Failure to file and serve a timely objection may result in the waiver of any**
objection.

29 DATED: January 13, 2026

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/s/ Shane J. Moses

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