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12 *Counsel for the Official Committee of Unsecured
Creditors*

13 **UNITED STATES BANKRUPTCY COURT**
14 **NORTHERN DISTRICT OF CALIFORNIA**
OAKLAND DIVISION

15 *In re:*
16 THE ROMAN CATHOLIC BISHOP OF
17 OAKLAND, a California corporation sole,
18 Debtor.

Case No. 23-40523 WJL
Chapter 11

**THIRTY-FIRST MONTHLY
PROFESSIONAL FEE STATEMENT
FOR LOWENSTEIN SANDLER LLP
FOR DECEMBER 1, 2025 THROUGH
DECEMBER 31, 2025**

21 **TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:**

22 **NOTICE IS HEREBY GIVEN** that Lowenstein Sandler LLP (“**Lowenstein**”), lead
23 counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of The Roman
24 Catholic Bishop of Oakland (the “**Debtor**”), files its Thirty-First Monthly Professional Fee
25 Statement for the period of December 1, 2025 through December 31, 2025 (the “**Monthly Fee**
26 **Statement**”). Pursuant to the *Order Authorizing Procedures for Interim Compensation and*
27
28



1 *Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Interim Fee Order**”)¹ entered
2 by the Court on June 23, 2023², the total legal fees and costs expended by Lowenstein on account
3 of its representation of the Committee for the period of December 1, 2025 through December 31,
4 2025, is:

5 Period	Fees	Expenses	Total
6 December 1, 2025 through December 31, 2025	\$213,075.50	\$2,907.41	\$215,982.91
7 Net Total Allowed Payments 8 this Statement Period: (80% of 9 Fees and 100% of Costs)	\$170,460.40	\$2,907.41	\$173,367.81

10 The itemized billing statements for the fees billed and expenses incurred are attached
11 hereto as **Exhibits A and B**, respectively. Notice Parties have 10 days from the date of service
12 of this Monthly Fee Statement to file an objection thereto. If no objection is filed, Lowenstein
13 may file a certificate of no objection (or if an objection was timely served, a certificate of partial
14 objection) with the Court after which the Debtor, without further order of the Court, shall pay
15 Lowenstein an amount equal to the lesser of: (1) 80% of the fees and 100% of the expenses
16 requested in the Monthly Fee Statement, and (2) if an objection was served, 80% of the fees and
17 100% of the expenses to which there was no objection no later than five business days after the
18 filing of the relevant certificate.

19 Dated: January 30, 2026

LOWENSTEIN SANDLER LLP

20 By: /s/ Jeffrey D. Prol
21 Jeffrey D. Prol
22 Brent Weisenberg
23 One Lowenstein Drive
24 Roseland, New Jersey 07068
25 Telephone: (973) 597-2500

*Counsel for the Official Committee
of Unsecured Creditors*

25 ¹ Capitalized terms not otherwise defined have the meaning ascribed to them in the Interim Fee Order.

26 ² On June 27, 2025, the Court entered the *Agreed Order Amending Procedures for Interim Compensation and*
27 *Reimbursement of Expenses of Professionals* [Dkt. No. 2101] (the “**Modified Interim Fee Order**”). Under
28 the Modified Interim Fee Order, the 80% monthly holdback amount required by the Interim Fee Order was
increased to 30% through September 2025. The monthly holdback amount is now back to 20% as required
by the Interim Fee Order.

EXHIBIT A

Professional Services rendered by Lowenstein Sandler LLP, through December 31, 2025

In re: Chapter 11 Proceeding

I. SUMMARY OF TIME CHARGES AND HOURLY RATES

Name of Professional	Year Admitted	Title/Department	Hours Spent	Hourly Rate	Charge
Prol, Jeffrey D.	1990	Partner/Bankruptcy	79.30	\$1,370.00	\$108,641.00
Restel, Colleen M.	2015	Partner/Bankruptcy	0.20	\$1,125.00	\$225.00
Weisenberg, Brent I.	2002	Partner/Bankruptcy	85.80	\$1,160.00	\$99,528.00
Sklar, Lindsay H.	2014	Counsel/Bankruptcy	2.50	\$1,055.00	\$2,637.50
Claussen, Diane	N/A	Paralegal/Bankruptcy	3.40	\$400.00	\$1,360.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	1.80	\$380.00	\$684.00
TOTAL FEES			173.00		\$213,075.50
Attorney Blended Rate					\$1,257.64

TIME DETAIL:

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	12/02/25	DC	Review docket, update critical dates memo and attorney calendar	0.20	\$80.00
B110	12/10/25	DC	Review docket and Judge Lafferty's calendar (.1); update critical dates memo and attorney calendar (.1)	0.20	\$80.00
B110	12/31/25	DC	Review court dockets, update critical dates memo and attorney calendar	0.20	\$80.00
Total B110 - Case Administration				0.60	\$240.00
<u>B130 Asset Disposition</u>					
B130	12/04/25	JDP	Review email from S. Moses re: proposed sale of single family home with attachments (.3); develop position (.3); draft and edit response to S. Moses to incorporate comments received (.6)	1.20	\$1,644.00
B130	12/08/25	DC	Download and circulate sale pleadings, update attorney calendar	0.30	\$120.00
B130	12/08/25	JDP	Review and analyze motion to sell real estate; draft recommendation	0.80	\$1,096.00
Total B130 - Asset Disposition				2.30	\$2,860.00
<u>B150 Meetings of and Communication with Creditors</u>					
B150	12/01/25	BIW	Confer with counsel for Committee member re: status of mediation	0.40	\$464.00
B150	12/01/25	BIW	Confer with Survivor re: respond to inquiry on adjournment of dismissal date	0.30	\$348.00
B150	12/01/25	BIW	Confer with counsel for Committee member re: status of mediation	0.40	\$464.00
B150	12/01/25	BIW	Confer with BRG re: preparation for call with counsel to Committee	0.50	\$580.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	12/01/25	BIW	Draft email to Committee re: update on mediation	0.20	\$232.00
B150	12/02/25	BIW	Draft email to counsel for Committee re: update on mediation	0.40	\$464.00
B150	12/02/25	BIW	Email correspondence with Committee member re: status of mediation	0.30	\$348.00
B150	12/02/25	BIW	Confer with BRG to prepare for call with state court counsel (.5); participate in state court update call (1.1)	1.60	\$1,856.00
B150	12/02/25	BIW	Draft email to counsel for Committee members re: proposed revisions to Plan Documents	0.70	\$812.00
B150	12/02/25	JDP	Call with BRG to prepare for SCC update call (.5); participate in committee update call (1.1)	1.60	\$2,192.00
B150	12/03/25	BIW	Further revise Term Sheet	0.80	\$928.00
B150	12/03/25	BIW	Draft email to counsel for Committee members re: update on mediation	0.40	\$464.00
B150	12/03/25	BIW	Confer with Committee member re: status of mediation	0.40	\$464.00
B150	12/04/25	BIW	Participate in conference call with Committee re: status of mediation	1.10	\$1,276.00
B150	12/04/25	BIW	Confer with Survivor re: update on mediation	0.60	\$696.00
B150	12/04/25	JDP	Participate in committee update call	1.10	\$1,507.00
B150	12/05/25	BIW	Draft email to Committee re: update on mediation	0.30	\$348.00
B150	12/05/25	JDP	Calls with SCC re: settlement structures	0.60	\$822.00
B150	12/08/25	BIW	Review Debtor's sale pleadings re: sale of single family home (.5); draft email to Committee summarizing same (.4)	0.90	\$1,044.00
B150	12/08/25	BIW	Email correspondence with Survivor re: review and write several emails on status of case	0.40	\$464.00
B150	12/08/25	JDP	Prepare for committee update call (.6); call with BRG re: same (.2)	0.80	\$1,096.00
B150	12/09/25	BIW	Confer with counsel for Committee member re: status of negotiations in mediation	0.40	\$464.00
B150	12/09/25	BIW	Draft email to counsel for Committee member re: debrief on prior day's mediation session	0.30	\$348.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	12/09/25	BIW	Participate in conference call with counsel for Committee members re: develop response to Mediator's request for settlement proposal	0.90	\$1,044.00
B150	12/09/25	BIW	Participate in conference call with Committee re: develop response to Mediator's request for settlement proposal	1.00	\$1,160.00
B150	12/09/25	BIW	Draft email to counsel for Survivor re: respond to inquiry on status of case	0.30	\$348.00
B150	12/09/25	BIW	Draft email to counsel for Survivor re: respond to inquiry on status of case	0.20	\$232.00
B150	12/09/25	BIW	Draft email to Committee re: alert Committee of settlement proposal	0.20	\$232.00
B150	12/09/25	JDP	Review revised ability to pay analysis prepared for committee meeting (.4); call with BRG to review same (.5)	0.90	\$1,233.00
B150	12/09/25	JDP	Prepare for (.7) and participate in (.9) call with SCC re: settlement proposal	1.60	\$2,192.00
B150	12/09/25	JDP	Prepare for (.6) and participate in (1.0) committee call to obtain approval of settlement proposal	1.60	\$2,192.00
B150	12/10/25	BIW	Confer with Committee member re: explain Mediator's proposal	0.60	\$696.00
B150	12/10/25	JDP	Develop presentation to scc and committee re: mediators' proposal	1.30	\$1,781.00
B150	12/11/25	BIW	Confer with counsel for Committee member re: filed Term Sheet	0.40	\$464.00
B150	12/11/25	BIW	Confer with counsel for Committee member re: explain Mediator's proposal	0.30	\$348.00
B150	12/11/25	BIW	Confer with Committee member re: inquiry on Mediator's proposal	0.40	\$464.00
B150	12/11/25	BIW	Confer with counsel for Committee member re: status of negotiations in mediation	0.20	\$232.00
B150	12/11/25	BIW	Confer with counsel for Committee member: debrief on Mediator's Proposal	0.60	\$696.00
B150	12/11/25	BIW	Participate in conference call with Committee re: develop response to Mediator's request for settlement proposal	1.00	\$1,160.00
B150	12/11/25	BIW	Participate in conference call with counsel for Committee members re: develop response to Mediator's request for settlement proposal	1.10	\$1,276.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	12/11/25	JDP	Call with SCC to discuss mediators' proposal	1.10	\$1,507.00
B150	12/11/25	JDP	Review and analyze mediators' proposal (1.5); prepare for SCC and Committee calls (.8)	2.30	\$3,151.00
B150	12/11/25	JDP	Prepare for (.9) and participate in (1.) call with Committee re: mediators proposal	1.90	\$2,603.00
B150	12/12/25	BIW	Confer with Committee member re: explain Debtor's Term Sheet (2 @.2 each)	0.40	\$464.00
B150	12/12/25	BIW	Confer with counsel for Committee member re: status of negotiations in mediation	0.10	\$116.00
B150	12/12/25	BIW	Email correspondence with Committee member re: respond to inquiries on Term Sheet	0.40	\$464.00
B150	12/12/25	BIW	Revise email to Committee re: summary of Corrected Term Sheet	0.20	\$232.00
B150	12/12/25	JDP	Review and respond to SCC comments to Debtor plan term sheet	0.40	\$548.00
B150	12/12/25	JDP	Draft memo to committee re: Debtor term sheet	1.20	\$1,644.00
B150	12/12/25	JDP	Respond to call from survivor re: status of case	0.20	\$274.00
B150	12/14/25	BIW	Confer with counsel for Committee member re: debrief on Debtor's counsel's call on Term Sheet	0.40	\$464.00
B150	12/15/25	BIW	Draft responsive email to counsel for Survivor re: status of dismissal	0.10	\$116.00
B150	12/15/25	BIW	Draft responsive email to counsel for Committee member re: inquiry on Debtor's Term Sheet	0.10	\$116.00
B150	12/15/25	BIW	Confer with counsel for Committee member re: debrief on Debtor's Term Sheet and response thereto	0.30	\$348.00
B150	12/15/25	BIW	Draft responsive email to counsel for Committee member re: questions on Term Sheet	0.30	\$348.00
B150	12/15/25	BIW	Confer with counsel for Committee member re: proposed response to Debtor's Term Sheet	0.40	\$464.00
B150	12/15/25	BIW	Confer with counsel for Survivor re: possibilities for dismissal	0.20	\$232.00
B150	12/15/25	JDP	Call with SCC re: terms of draft term sheet	0.50	\$685.00
B150	12/16/25	BIW	Confer with counsel for Committee member re: proposed revisions to Mediators' Proposal	0.20	\$232.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	12/16/25	BIW	Draft emails to Committee re: proposed call in advance of December 18th Status Conference	0.20	\$232.00
B150	12/16/25	BIW	Confer with counsel for Committee member re: proposed response to Term Sheet	0.50	\$580.00
B150	12/17/25	BIW	Confer with counsel for Committee member re: proposed response to Mediator's Proposal	0.30	\$348.00
B150	12/17/25	BIW	Participate in conference call with Committee re: proposed response to Mediators' Proposal	1.20	\$1,392.00
B150	12/17/25	BIW	Draft responsive email to counsel for Survivor re: status of case	0.10	\$116.00
B150	12/17/25	BIW	Draft email to Committee re: update on delivery of Committee Term Sheet	0.20	\$232.00
B150	12/17/25	JDP	Review proposed term sheets to prepare for committee update meeting (.9); participate in committee update meeting (1.2)	2.10	\$2,877.00
B150	12/18/25	BIW	Confer with Survivor re: debrief on Status Conference	0.40	\$464.00
B150	12/18/25	BIW	Draft email to Committee re: debrief on Status Conference	0.20	\$232.00
B150	12/19/25	BIW	Confer with counsel for Committee member re: debrief on Status Conference	0.40	\$464.00
B150	12/19/25	BIW	Confer with counsel for Survivors re: debrief on Status Conference (1 @ .3 and 1 @. 5)	0.80	\$928.00
B150	12/21/25	BIW	Email correspondence with Committee members re: Debtor's response to Committee Term Sheet	0.40	\$464.00
B150	12/21/25	BIW	Confer with Committee member re: debrief on Status Conference	0.90	\$1,044.00
B150	12/21/25	BIW	Confer with counsel for Committee member re: debrief on Status Conference	0.20	\$232.00
B150	12/22/25	BIW	Confer with counsel for Committee member re: status of negotiations	0.60	\$696.00
B150	12/22/25	BIW	Confer with Committee member re: status of negotiations	0.40	\$464.00
B150	12/22/25	BIW	Confer with counsel for Committee member re: debrief on Status Conference	0.50	\$580.00
B150	12/23/25	BIW	Confer with counsel for Committee member re: debrief on Status Conference and mediation	0.70	\$812.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	12/23/25	BIW	Confer with Committee member re: status of negotiations	0.40	\$464.00
B150	12/23/25	BIW	Draft email to Committee re: analysis of Debtor's comments to Child Protection Protocols	0.80	\$928.00
B150	12/24/25	BIW	Confer with counsel for Survivors re: status of negotiations	0.40	\$464.00
B150	12/24/25	BIW	Confer with counsel for Committee member re: debrief on status of mediation	0.40	\$464.00
B150	12/24/25	JDP	Review and analysis of term sheets and alternatives	0.80	\$1,096.00
B150	12/29/25	BIW	Confer with Committee member re: status of negotiations with Debtor	0.30	\$348.00
B150	12/30/25	BIW	Draft email to Survivor re: respond to inquiry on status of mediation	0.40	\$464.00
B150	12/31/25	BIW	Draft email to Committee re: alert Committee to scheduled in-person mediation sessions	0.30	\$348.00
B150	12/31/25	JDP	Review email from survivor; emails to/from mediators re: same	0.20	\$274.00
B150	12/31/25	JDP	E-mails to/from mediators and committee re: January in person mediation sessions	0.20	\$274.00
Total B150 - Meetings of and Communication with Creditors				52.10	\$64,720.00

B155 Mediation

B155	12/01/25	BIW	Further revise Plan Term Sheet	0.70	\$812.00
B155	12/01/25	BIW	Continue revising Plan Term Sheet (.5); draft email to Mediator Sontchi re: comments to Mediator's proposal (.3); draft email to counsel for Committee members re: same (.3)	1.10	\$1,276.00
B155	12/01/25	JDP	Review and analyze mediators' revised proposal (.7); develop comments on same (.5); draft memo re: same (1.)	2.20	\$3,014.00
B155	12/01/25	JDP	Review and edit draft committee term sheet	1.20	\$1,644.00
B155	12/01/25	JDP	Research Canon Law re: process for selling real property	0.70	\$959.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	12/02/25	BIW	Further revise Term Sheet	1.10	\$1,276.00
B155	12/02/25	BIW	Confer with Mediator re: status of negotiations	0.10	\$116.00
B155	12/02/25	BIW	Continue revising Plan Term Sheet (1.1); confer with J. Bair re: same (.2)	1.30	\$1,508.00
B155	12/02/25	JDP	Call with BRG re: ability to pay and counter proposal on payment terms	0.50	\$685.00
B155	12/02/25	JDP	Review revised draft committee term sheet and comment on same	0.80	\$1,096.00
B155	12/03/25	BIW	Draft email to Committee members re: proposed Committee call	0.10	\$116.00
B155	12/03/25	BIW	Draft email to BRG re: proposed financial advisor meeting	0.10	\$116.00
B155	12/03/25	BIW	Confer with Mediators re: status of negotiations	0.80	\$928.00
B155	12/03/25	BIW	Confer with J. Bair re: Plan Term Sheet	0.20	\$232.00
B155	12/03/25	BIW	Finalize draft Term Sheet (.7); Draft email to mediator's re: same (.1)	0.80	\$928.00
B155	12/03/25	BIW	Draft email to Mediators re: financial advisor meeting issues	0.20	\$232.00
B155	12/03/25	BIW	Draft follow up email to Mediators re: financial advisor meeting issues	0.20	\$232.00
B155	12/03/25	JDP	E-mails from/to mediators re: fa meeting	0.30	\$411.00
B155	12/03/25	JDP	Review and edit revised draft term sheet	1.40	\$1,918.00
B155	12/03/25	JDP	Call with mediators re: structure of mediators' proposal	0.80	\$1,096.00
B155	12/04/25	BIW	Further revise Term Sheet	0.90	\$1,044.00
B155	12/04/25	BIW	Confer with Mediator re: status of mediation	0.50	\$580.00
B155	12/04/25	BIW	Participate in conference call with Debtor, financial advisors, and mediators	1.60	\$1,856.00
B155	12/04/25	BIW	Confer with BRG re: proposed financial advisor meeting	0.60	\$696.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	12/04/25	JDP	Participate in mediation session re: ability to pay	1.60	\$2,192.00
B155	12/04/25	JDP	Call with BRG to prepare for call between FA's re: ability to pay analysis (.6); prepare for meeting with fa's re: ability to pay (.5)	1.10	\$1,507.00
B155	12/04/25	JDP	Review e-mail chain re: scheduling of fa meeting, develop response; draft email to mediators re: same	0.30	\$411.00
B155	12/04/25	JDP	E-mails from/to Debtor's counsel and mediators re: participate in FA meeting	0.50	\$685.00
B155	12/05/25	BIW	Confer with BRG re: proposed financial advisor meeting	0.80	\$928.00
B155	12/05/25	BIW	Participate in conference call with Debtor, financial advisors, and mediators	1.70	\$1,972.00
B155	12/05/25	BIW	Confer with Mediator re: status of mediation	0.20	\$232.00
B155	12/05/25	JDP	Review notes of FA meeting, develop strategy and draft memo to BRG re: follow-up	1.20	\$1,644.00
B155	12/05/25	JDP	Email to mediators re: cash and real estate sale analysis	0.20	\$274.00
B155	12/05/25	JDP	Review and comment on insurance assignment language	0.80	\$1,096.00
B155	12/05/25	JDP	Call with BRG to follow up on fa presentations	0.80	\$1,096.00
B155	12/05/25	JDP	Participate in mediation session	1.70	\$2,329.00
B155	12/05/25	JDP	Research on Canon law issues on sale of real estate	0.90	\$1,233.00
B155	12/05/25	JDP	Develop alternate settlement structures	1.30	\$1,781.00
B155	12/06/25	BIW	Confer with Mediator re: status of Insurer mediation (.5); develop strategy with J. Prol (.2)	0.70	\$812.00
B155	12/06/25	JDP	Prepare for (.5) and participate in (.5) mediation session; confer with B. Weisenberg post-mediation session (.2)	1.70	\$2,329.00
B155	12/07/25	BIW	Confer with Mediators re: request for additional information	0.30	\$348.00
B155	12/07/25	BIW	Confer with BRG re: discuss information requested by Mediators	0.20	\$232.00
B155	12/08/25	BIW	Review documents produced by Debtor to assist with possible Plan drafting	1.10	\$1,276.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	12/08/25	BIW	Confer with BRG re: response to request by Mediators for certain information	0.50	\$580.00
B155	12/08/25	BIW	Participate in conference call with Debtor financial advisors and mediators	2.20	\$2,552.00
B155	12/08/25	BIW	Review expert report on restricted assets to facilitate negotiations	0.80	\$928.00
B155	12/08/25	BIW	Confer with Mediator re: expectations for pending call among parties	0.10	\$116.00
B155	12/08/25	BIW	Confer with P. Shields re: prepare materials requested by Mediators	0.20	\$232.00
B155	12/08/25	BIW	Review documents produced by Debtor to inform negotiations	0.90	\$1,044.00
B155	12/08/25	BIW	Confer with BRG re: response to request by Mediators for certain information	0.40	\$464.00
B155	12/08/25	BIW	Confer with BRG re: debrief on meeting with Mediators	0.20	\$232.00
B155	12/08/25	JDP	Call with BRG to prepare for mediation session on ability to pay	0.50	\$685.00
B155	12/08/25	JDP	Review and revise draft ability to pay analysis (.8); call with BRG to review analysis and prepare for mediation call (.5)	1.30	\$1,781.00
B155	12/08/25	JDP	Prepare for (.5) and participate in mediation call (2.2)	2.70	\$3,699.00
B155	12/09/25	BIW	Confer with T. Burns re: status of negotiations in mediation	0.20	\$232.00
B155	12/09/25	BIW	Review BRG ability to pay analysis	0.40	\$464.00
B155	12/09/25	BIW	Finalize Settlement Plan Term Sheet	0.80	\$928.00
B155	12/09/25	BIW	Revise draft Settlement Term Sheet	0.90	\$1,044.00
B155	12/09/25	BIW	Confer with BRG re: prepare for conference calls with counsel for Committee members and the Committee	0.40	\$464.00
B155	12/09/25	BIW	Draft email to Mediators re: summarize settlement proposal and outline justification in support	1.20	\$1,392.00
B155	12/09/25	JDP	Telephone conference with Judge Newsome re: settlement components	0.20	\$274.00
B155	12/09/25	JDP	Review and edit draft plan term sheet (1.4); review and approve final version of term sheet (.7)	2.10	\$2,877.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	12/09/25	JDP	Review and edit draft settlement offer terms	0.90	\$1,233.00
B155	12/10/25	BIW	Review Mediators' Settlement Term Sheet (.4); draft email to counsel for Committee Members re: same (.3); draft email to Committee re: same (.2)	0.90	\$1,044.00
B155	12/10/25	BIW	Confer with Mediator re: status of Mediators' proposal (2 @.1 each)	0.20	\$232.00
B155	12/10/25	BIW	Confer with T. Burns re: status of negotiations in mediation	0.20	\$232.00
B155	12/10/25	JDP	Call with T. Gallagher re: revised mediators proposal	0.20	\$274.00
B155	12/10/25	JDP	Review and analyze revised mediators proposal (1.4); develop response (.8)	2.20	\$3,014.00
B155	12/11/25	BIW	Review Plan Term Sheet	1.10	\$1,276.00
B155	12/11/25	BIW	Draft email to Mediators re: response to Mediator's proposal	0.40	\$464.00
B155	12/11/25	BIW	Review filed Term Sheet (.4); draft email to Committee re: same (.2)	0.60	\$696.00
B155	12/11/25	BIW	Draft email to Mediators re: response to Mediator's Proposal	0.40	\$464.00
B155	12/11/25	BIW	Confer with T. Burns re: status of negotiations in mediation	0.20	\$232.00
B155	12/11/25	BIW	Review BRG ability to pay analysis	0.10	\$116.00
B155	12/11/25	JDP	Review and edit written response to mediators' proposal	0.40	\$548.00
B155	12/11/25	JDP	Call with Judge Sontchi re: response to mediators' proposal	0.20	\$274.00
B155	12/11/25	JDP	Develop response to mediators' proposal	1.20	\$1,644.00
B155	12/11/25	JDP	Call with Judge Sontchi re: Debtor filing of term sheet (.2); preliminary review of Debtor term sheet and comparison to mediators' proposal (.9)	1.10	\$1,507.00
B155	12/12/25	BIW	Revise Plan Term Sheet	1.80	\$2,088.00
B155	12/12/25	BIW	Confer with J. Bair re: status of negotiations in mediation	0.20	\$232.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	12/12/25	BIW	Confer with Mediator re: response to Debtor's filed Term Sheet	0.30	\$348.00
B155	12/12/25	BIW	Further revise Plan Term Sheet	0.60	\$696.00
B155	12/12/25	JDP	Call with Judge Sontchi re: response to mediators' proposal and Debtor plan term sheet	0.20	\$274.00
B155	12/12/25	JDP	Review and analyze Debtor filed plan term sheet	1.40	\$1,918.00
B155	12/12/25	JDP	Review Debtor revised plan term sheet and compare to original	0.60	\$822.00
B155	12/13/25	BIW	Continue revising Term Sheet	1.10	\$1,276.00
B155	12/13/25	JDP	Review and edit draft term sheet	2.20	\$3,014.00
B155	12/15/25	BIW	Further revise Plan Term Sheet	0.90	\$1,044.00
B155	12/15/25	BIW	Finalize revisions to Plan Term Sheet	1.10	\$1,276.00
B155	12/15/25	JDP	Review and edit draft term sheet	0.30	\$411.00
B155	12/15/25	JDP	Review and respond to emails from SCC re: draft term sheet	1.20	\$1,644.00
B155	12/17/25	BIW	Confer with Mediator re: Debtor's reaction to Committee Term Sheet	0.20	\$232.00
B155	12/17/25	BIW	Review recent Bankruptcy Court Confirmation order on issues common in Oakland case	0.40	\$464.00
B155	12/17/25	BIW	Confer with T. Burns re: proposed response to Mediator's Proposal	0.10	\$116.00
B155	12/17/25	BIW	Confer with Mediator re: status of Committee Term Sheet (2 @.2 each)	0.40	\$464.00
B155	12/17/25	JDP	Review Notice of filing and Debtor's revised term sheet; emails from/to co-counsel re: same	0.30	\$411.00
B155	12/17/25	JDP	Call with Judge Sontchi re: counter-proposal and tomorrow's status conference	0.20	\$274.00
B155	12/17/25	JDP	Final review and edits to Committee counter proposal	0.80	\$1,096.00
B155	12/18/25	BIW	Review Revised Term Sheet	0.40	\$464.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	12/18/25	JDP	Call with Judge Sontchi and A. Uetz re: extending mediation and issues to be mediated going forward	0.50	\$685.00
B155	12/19/25	BIW	Confer with M. Kemner re: status of negotiations	0.20	\$232.00
B155	12/19/25	BIW	Confer with BRG Team re: settlement alternatives	0.40	\$464.00
B155	12/19/25	JDP	Call with M. Kemner re: insurance issues and payment terms	0.20	\$274.00
B155	12/19/25	JDP	Confer with B. Weisenberg re: continued mediation	0.30	\$411.00
B155	12/20/25	JDP	Call with Judge Sontchi re: Committee term sheet and scheduling an in person mediation	0.30	\$411.00
B155	12/21/25	BIW	Review Mediator's comments to Committee Term Sheet	0.40	\$464.00
B155	12/22/25	BIW	Confer with T. Burns re: prepare for call with counsel for Debtor	0.40	\$464.00
B155	12/22/25	JDP	Call with Debtor's counsel re: insurance issues	0.80	\$1,096.00
B155	12/22/25	JDP	Confer internally and with co-counsel re: insurance settlement issues	0.50	\$685.00
B155	12/23/25	CMR	Confer with J. Prol re: expert reports and exhibits	0.20	\$225.00
B155	12/23/25	JDP	Review Debtor's cash flows and BRG revised cash flow analysis; develop timing on payments	1.30	\$1,781.00
B155	12/23/25	JDP	Analyze Debtor's insurance proposal including review of Hamilton, Fuller Austin and related cases	2.20	\$3,014.00
B155	12/24/25	BIW	Confer with P. Shields re: analysis of Debtor's ability to pay settlement amount	0.30	\$348.00
B155	12/24/25	JDP	Continued review of Hamilton and Fuller Austin decisions and insurance proposal	1.20	\$1,644.00
B155	12/24/25	JDP	Review projections in Disclosure Statement, financial expert reports re: plan feasibility and ability to pay analyses and confer with BRG re: same	1.20	\$1,644.00
B155	12/26/25	BIW	Draft email to S. Moses re: need for call to resolve certain disputes	0.10	\$116.00
B155	12/27/25	JDP	Review and comment on co-counsel's analysis re: insurance proposal	0.30	\$411.00
B155	12/27/25	JDP	E-mails to/from T. Burns re: insurance proposal	0.20	\$274.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	12/29/25	BIW	Confer with Mediators re: Status of mediation and proposed in-person mediation sessions	0.50	\$580.00
B155	12/29/25	BIW	Confer with A. Uetz re: status of mediation and anticipated negotiations	0.30	\$348.00
B155	12/29/25	BIW	Review and revise memo on path to Insurance Recoveries and cases cited therein	0.70	\$812.00
B155	12/29/25	BIW	Confer with P. Shields re: analysis of Debtor's ability to fund settlement	0.30	\$348.00
B155	12/29/25	BIW	Draft email to Mediators re: upcoming mediation in mid-January	0.20	\$232.00
B155	12/29/25	JDP	Call with BRG re: ability to pay and alternative settlement structures	0.40	\$548.00
B155	12/29/25	JDP	E-mails to/from mediators and call with mediators re: settlement parameters and in person mediation in January	0.50	\$685.00
B155	12/29/25	JDP	Strategize re: sale of Livermore and impact on settlement terms (.3); telephone conference with C. Carr re: same (.2)	0.50	\$685.00
B155	12/30/25	BIW	Confer with T. Burns re: expected mediation in mid-January	0.40	\$464.00
B155	12/31/25	BIW	Draft email to Mediators re: ETA for Plan term Sheet	0.10	\$116.00
B155	12/31/25	BIW	Draft email to Mediators re: support for Committee's position in mediation	0.20	\$232.00
Total B155 - Mediation				91.40	\$116,643.00

B160 Fee/Employment Applications

B160	12/01/25	DC	E-mail with local counsel re: revisions to monthly fee statement	0.10	\$40.00
B160	12/03/25	DC	Reconcile fees owed under the sixth and seventh interim periods	0.50	\$200.00
B160	12/03/25	EBL	Review and update master fee chart and confirm outstanding amounts	0.40	\$152.00
B160	12/09/25	DC	Review revised proposed order approving seventh interim fee applications and verify amounts for approval	0.20	\$80.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	12/12/25	DC	Draft Notice of Change in Hourly Rates Effective as of January 1, 2026	0.30	\$120.00
B160	12/15/25	DC	Revise Notice of Rate Increase for 2026	0.20	\$80.00
B160	12/16/25	DC	Update fee application spreadsheet	0.10	\$40.00
B160	12/18/25	DC	Commence drafting LS' November monthly fee statement	0.20	\$80.00
B160	12/19/25	DC	Reconcile fees and update fee application spreadsheet	0.20	\$80.00
B160	12/19/25	EBL	Reconciliation of master fee chart	1.40	\$532.00
B160	12/23/25	BIW	Draft email to Foley re: repeat request for payment of professional fees	0.30	\$348.00
B160	12/29/25	DC	Email with J. Prol re: revisions to Lowenstein Notice of Rate Increase and complete edits	0.20	\$80.00
B160	12/29/25	DC	Revise exhibit to LS November Monthly Fee Statement, proof and forward same to local counsel for filing	0.30	\$120.00
B160	12/31/25	DC	Reconcile fees and update fee application status chart	0.20	\$80.00
Total B160 - Fee/Employment Applications				4.60	\$2,032.00

B165 Employment and Retention Applications - Others

B165	12/04/25	BIW	Review Debtor's proposed retention of Ordinary Course Professional	0.20	\$232.00
B165	12/08/25	BIW	Review Debtor's application to retain ordinary course professional	0.20	\$232.00
Total B165 - Employment and Retention Applications - Others				0.40	\$464.00

B175 Fee Applications and Invoices - Others

B175	12/02/25	BIW	Review Covington October Monthly Fee Statement	0.10	\$116.00
B175	12/23/25	BIW	Review Debtor's counsel's October Monthly Fee Statement	0.40	\$464.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B175	12/26/25	BIW	Review Covington November Monthly Fee Statement	0.20	\$232.00
B175	12/31/25	BIW	Draft email to Committee professionals re: status of holdback payments	0.20	\$232.00
Total B175 - Fee Applications and Invoices - Others				0.90	\$1,044.00

B200 - Operations

B210 Business Operations

B210	12/10/25	BIW	Review Debtor's Periodic Report Regarding Value, Operations, and Profitability of certain Non-Debtor affiliates	0.30	\$348.00
B210	12/22/25	BIW	Review November Monthly Operating Report	0.40	\$464.00
Total B210 - Business Operations				0.70	\$812.00

B300 - Claims and Plan

B320 Plan and Disclosure Statement (including Business Plan)

B320	12/04/25	LHS	Read, analyze, and annotate New Orleans Diocese plan and Rockville Diocese Plan for purposes of structuring potential amended plan	2.50	\$2,637.50
B320	12/10/25	BIW	Review recent decision on Third-Party Releases and Consent	0.40	\$464.00
B320	12/23/25	BIW	Revise Child Protection Protocols to address Debtor concerns and recent agreement on protocols in the New Orleans diocese case	0.90	\$1,044.00
B320	12/24/25	BIW	Continue to revise Child Protection Protocols to address Debtor concerns	0.60	\$696.00
Total B320 - Plan and Disclosure Statement (including Business Plan)				4.40	\$4,841.50

B400 - Bankruptcy-Related Advice

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B430A Court Hearings</u>					
B430A	12/03/25	BIW	Email correspondence with S. Moses re: scheduling of Status Conference	0.20	\$232.00
B430A	12/03/25	BIW	Attend hearing (virtually) on Seventh Interim Fee Applications	1.70	\$1,972.00
B430A	12/12/25	BIW	Begin drafting Status Conference Statement	1.20	\$1,392.00
B430A	12/15/25	JDP	Review and edit draft status conference statement	1.20	\$1,644.00
B430A	12/16/25	BIW	Revise Status Conference Statement	0.40	\$464.00
B430A	12/16/25	JDP	Review and edit revised status conference statement	0.40	\$548.00
B430A	12/17/25	BIW	Finalize Status Conference Statement	0.20	\$232.00
B430A	12/17/25	BIW	Revise Status Conference Report	0.30	\$348.00
B430A	12/17/25	BIW	Prepare for Status Conference Hearing	0.80	\$928.00
B430A	12/17/25	JDP	Prepare for status conference	0.80	\$1,096.00
B430A	12/17/25	JDP	Final review and edits to Committee status conference statement	0.40	\$548.00
B430A	12/18/25	BIW	Prepare for Status Conference	0.60	\$696.00
B430A	12/18/25	BIW	Attend Status Conference and hearing on Sale Motion	1.60	\$1,856.00
B430A	12/18/25	JDP	Prepare for (1.9) and participate in (1.6) status conference and hearing on sale motion	3.50	\$4,795.00
B430A	12/24/25	BIW	Begin drafting Status Conference Report on Plan issues	1.20	\$1,392.00
B430A	12/24/25	BIW	Draft letter to Court requesting Status Conference	1.10	\$1,276.00
Total B430A - Court Hearings				15.60	\$19,419.00

Timekeeper Summary (by Task):

Task	Task Description	Hours	Fees
B110	Case Administration	0.60	\$240.00
B130	Asset Disposition	2.30	\$2,860.00
B150	Meetings of and Communication with Creditors	52.10	\$64,720.00
B155	Mediation	91.40	\$116,643.00
B160	Fee/Employment Applications	4.60	\$2,032.00
B165	Employment and Retention Applications - Others	0.40	\$464.00
B175	Fee Applications and Invoices - Others	0.90	\$1,044.00
B210	Business Operations	0.70	\$812.00
B320	Plan and Disclosure Statement (including Business Plan)	4.40	\$4,841.50
B430A	Court Hearings	15.60	\$19,419.00
	Total	173.00	\$213,075.50

EXHIBIT B

Actual and necessary disbursements incurred by Lowenstein Sandler LLP

II. Summary of Disbursement Charges

	\$570.73
Computerized legal research	\$23.10
Travel	\$2,108.56
Meals	<u>\$205.02</u>
Total Disbursements	<u><u>\$2,907.41</u></u>

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

DISBURSEMENT DETAIL:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/26/25	eDiscovery Review VENDOR: Relativity DATE:2025-12-26 105.69 GB eDiscovery Review	\$570.73
12/15/25	Meals VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Lunch before flight to San Francisco for attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing.	\$15.80
12/18/25	Meals VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Dinner before flight from SFO to EWR after attending FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing.	\$8.01
12/18/25	Meals VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Breakfast before RCBO Status Conference and Sale Motion Hearing	\$6.65
12/16/25	Meals VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Dinner with B. Weisenberg at hotel while attending hearing in CA	\$73.33
12/17/25	Meals VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Dinner with B. Weisenberg at hotel while attending hearing in CA	\$51.19
12/17/25	Meals VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Lunch while attending hearing in CA	\$27.34
12/17/25	Meals VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Dinner during hotel stay in Oakland for attendance at Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing	\$22.70
12/16/25	Travel - Accommodations VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Hotel stay in Oakland for attendance at Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing"	\$247.63
12/18/25	Travel - Accommodations VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Hotel while attending hearing in CA	\$203.55
11/29/25	Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Flight from EWR to SFO to attend Friars In-Person Meeting in Palo Alto and RCBO Status Conference in Oakland	\$763.80
12/04/25	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 788879111223020650% of airfare for attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing	\$401.49
12/15/25	Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Air WiFi; Attend Friars In-Person Meeting in Palo Alto and RCBO Status Conference in Oakland	\$4.00
12/15/25	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Air WiFi; Wi-Fi during flight to San Francisco for attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing	\$4.00
12/19/25	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Air WiFi; Wi-Fi during flight to EWR after	\$4.00

	attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing	
12/16/25	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Uber from Palo Alto to Oakland for hearing	\$110.99
12/12/25	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Uber to EWR to attend	\$101.40
12/15/25	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Uber from Home to EWR for attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing	\$33.15
12/18/25	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Uber from Oakland to SFO after attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing with Jeff Prol	\$96.90
12/18/25	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7888791112230206 Cab from EWR to Home after attendance at FFCI In-Person Committee Meeting/ FFCI Hearing on Committee's Standing Motion and RCBO Status Conference and Sale Motion Hearing	\$42.71
12/18/25	Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 7887884612230206 Car from airport to home after attending Friars In-Person Meeting in Palo Alto and RCBO Status Conference in Oakland	\$94.94
12/19/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 3212377-Q42025 DATE: 1/13/2026 Date: 12/19/2025 Court: CANBK Pages: 18	\$1.80
10/09/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/09/2025 Court: CANBK Pages: 21	\$2.10
10/13/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/13/2025 Court: CANBK Pages: 14	\$1.40
10/13/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/13/2025 Court: CANDC Pages: 72	\$7.20
10/07/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/07/2025 Court: NYSDC Pages: 1	\$0.10
10/09/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/09/2025 Court: CANDC Pages: 27	\$2.70
10/10/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/10/2025 Court: CANDC Pages: 16	\$1.60
10/13/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/13/2025 Court: CANDC Pages: 35	\$3.50
10/07/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/07/2025 Court: NYSDC Pages: 1	\$0.10
10/27/25	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: 4586608-Q42025 DATE: 1/16/2026 Date: 10/27/2025 Court: CANBK Pages: 26	\$2.60

Total Disbursements

\$2,907.41
