

**FOLEY & LARDNER LLP**

Thomas F. Carlucci (CA Bar No. 135767)  
Tel: (415) 984-9824; [tcarlucci@foley.com](mailto:tcarlucci@foley.com)  
Shane J. Moses (CA Bar No. 250533)  
Tel: (415) 438-6404; [smoses@foley.com](mailto:smoses@foley.com)  
Emil P. Khatchatourian (CA Bar No. 265290)  
Tel: (312) 832-5156; [ekhatchatourian@foley.com](mailto:ekhatchatourian@foley.com)  
Ann Marie Uetz (admitted *pro hac vice*)  
Tel: (313) 234-7114; [auetz@foley.com](mailto:auetz@foley.com)  
Matthew D. Lee (admitted *pro hac vice*)  
Tel: (608) 258-4203; [mdlee@foley.com](mailto:mdlee@foley.com)  
Geoffrey S. Goodman (admitted *pro hac vice*)  
Tel: (312) 832-4515; [ggoodman@foley.com](mailto:ggoodman@foley.com)  
Mark C. Moore (admitted *pro hac vice*)  
Tel: (214) 999-4150; [mmoore@foley.com](mailto:mmoore@foley.com)  
One Market Plaza  
55 Spear Street Tower, Suite 1900  
San Francisco, CA 94105

*Counsel for the Debtor  
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION**

In re:  
  
THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,  
  
Debtor.

Case No. 23-40523

Chapter 11

**CERTIFICATE OF NO OBJECTION TO  
TWENTY-FIFTH MONTHLY FEE  
STATEMENT OF ALVAREZ & MARSAL  
NORTH AMERICA, LLC FOR PAYMENT  
OF FEES AND REIMBURSEMENT OF  
EXPENSES INCURRED FROM  
NOVEMBER 1, 2025 THROUGH  
DECEMBER 31, 2025**

Judge: Hon. William J. Lafferty

On January 30, 2026, Alvarez & Marsal North America, LLC (the "Applicant"), restructuring advisor for The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"), filed its *Twenty-Fifth Monthly Fee Statement of Alvarez & Marsal North America, LLC, for Payment of Fees and Reimbursement of Expenses Incurred From November 1, 2025 through December 31, 2025* [Docket N



1 pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses*  
2 *of Professionals*, entered on June 23, 2023 [Docket No. 170] (the “Original Compensation Procedures  
3 Order”) and the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of*  
4 *Expenses of Professionals* [Docket No. 2101] (the “Amended Compensation Procedures Order” and  
5 collectively with the Original Compensation Procedures Order, the “Compensation Procedures Orders”).

6 On January 30, 2026, the Monthly Fee Statement was served via email pursuant to the terms of  
7 the Compensation Procedures Order, on the Notice Parties (as defined therein).

8 The deadline for each notice party to file any objection to the Monthly Fee Statement was February  
9 9, 2026, under the Compensation Procedures Order. No objections to the Monthly Fee Statement have  
10 been filed with the Court or received by the Applicant as of the date hereof. Pursuant to the Compensation  
11 Procedures Order, the Debtor is authorized to pay the Applicant eighty percent (80%) of the fees and one  
12 hundred percent (100%) of the expenses requested in the Monthly Fee Statement without the need of a  
13 further order of the Court.

14 **DECLARATION OF NO OBJECTION**

15 The undersigned hereby declares as follows:

16 1. I am a Managing Director with Alvarez & Marsal North America, LLC, restructuring  
17 advisor to the Debtor in this Chapter 11 Case.

18 2. I certify that I have reviewed the Court’s docket in this Chapter 11 Case and no objection  
19 or response to the Monthly Fee Statement has been filed, and that no objection or response has been  
20 received by Applicant.

21 3. This declaration was executed in Troy, Michigan.

22 DATED: February 10, 2026

Alvarez & Marsal North America, LLC  
755 W. Big Beaver  
Troy, MI 48084

24 /s/ Charles M. Moore

25 Charles M. Moore  
26 Managing Director  
Alvarez & Marsal North America, LLC