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*Special Insurance Counsel for
the Debtor*

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No.: 23-40523 WJL

Chapter 11

**CERTIFICATE OF NO OBJECTION TO
FIFTH MONTHLY FEE STATEMENT OF
COVINGTON & BURLING LLP, AS
SPECIAL INSURANCE COUNSEL FOR
THE DEBTOR, FOR ALLOWANCE OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 1, 2026
THROUGH FEBRUARY 28, 2026**

Judge: Hon. William J. Lafferty

On March 30, 2026, Covington & Burling LLP (the "Applicant" or "Covington"), special insurance counsel for The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"), filed its *Fifth Monthly Fee Statement of Covington & Burling LLP, as Special Insurance Counsel for the Debtor, for Allowance of Compensation and*



1 *Reimbursement of Expenses for the Period of February 1, 2026 through February 28, 2026* [Docket No.
2 2768] (the “Monthly Fee Statement”), pursuant to the *Order Authorizing Procedures for Interim*
3 *Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “Original
4 Compensation Procedures Order”) and the *Agreed Order Amending Procedures for Interim Compensation*
5 *and Reimbursement of Expenses of Professionals* on June 27, 2025 [Dkt. No 2101] (the “Amended
6 Compensation Procedures Order” and together with the Original Compensation Procedures Order, the
7 “Compensation Procedures Orders”).

8 The Monthly Fee Statement was filed and served on March 30, 2026 via email pursuant to the
9 terms of the Compensation Procedures Orders, on the Notice Parties (as defined therein).

10 The deadline for each Notice Party to file any objection to the Monthly Fee Statement was April 9,
11 2026 under the Compensation Procedures Orders. No objections to the Monthly Fee Statement have been
12 filed with the Court or received by the Applicant as of the date hereof. Pursuant to the Compensation
13 Procedures Orders, the Debtor is authorized to pay the Applicant eighty percent (80%) of the fees and one
14 hundred percent (100%) of the expenses requested in the Monthly Fee Statement without need of a further
15 order of the Court.

16 **DECLARATION OF NO OBJECTION**

17 The undersigned hereby declares as follows:

18 1. I am an attorney with the firm of Covington & Burling LLP, special insurance counsel to
19 the Debtor in this Chapter 11 Case.

20 2. I certify that to the best of my knowledge no objection or response has been received by
21 Applicant, and that I have reviewed the Court’s docket in this Chapter 11 Case and no objection or
22 response to the Monthly Fee Statement has been filed.

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1 3. This declaration was executed in New York, New York.

2 DATED: April 10, 2026

COVINGTON & BURLING, LLP

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4 By: /s/ Abigail V. O'Brien

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10 *Special Insurance Counsel for the Debtor*