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IT IS ORDERED as set forth below:

Date: November 25, 2024

Poul W Bongfer

Paul W. Bonapfel U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ROME DIVISION

)

IN RE:

REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al.,

Debtors.

CHAPTER 11

Jointly Administered Under CASE NO. 21-41034-pwb

ORDER ON APPLICATION FOR AUTHORITY TO RETAIN SVN | TOOMEY PROPERTY ADVISORS AS EXCLUSIVE BROKER AGENT TO THE DEBTORS

On November 21, 2024, the above-captioned debtors and debtors in possession (the "**Debtors**") in the above-captioned case (the "**Case**"), filed their *Application for Authority to Retain SVN | Toomey Property Advisors as Exclusive Broker Agent to the Debtors* [Dkt. No. 326] (the "**Application**"), seeking to employ SVN | Toomey Property Advisors (the "**Applicant**") as exclusive broker agent to the Debtors. No hearing is necessary on the Application absent the filing of an objection to it. Pursuant to a Certificate of Service attached to the Application, the Application has been served on all counsel of record registered in this case through CM/ECF,



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including the United States Trustee as required by Federal Rule of Bankruptcy Procedure 2014. No further service of the Application is necessary.

The Application and accompanying Declaration of Justin Toomey demonstrate preliminarily that the Applicant is a commercial real estate broker and is qualified to represent the Debtors and is disinterested. Accordingly, it is hereby

ORDERED that, pursuant to 11 U.S.C. § 327 and Federal Rule of Bankruptcy Procedure 2014, the Application is GRANTED, and the Debtors are authorized to employ the Applicant as its real estate marketing platform in the Case, subject to objection as provided for herein; and it is further

ORDERED that compensation may be paid to the Applicant pursuant to the terms of the engagement agreements attached to the Application as <u>Exhibit B</u>, and such compensation is approved by this Court pursuant to 11 U.S.C. §§ 330 and 331 and Federal Rule of Bankruptcy Procedure 2016; and it is further

ORDERED that any party in interest shall have twenty-one (21) days from the service of this Order to file an objection to the Application and/or the relief provided in this Order; and it is further

ORDERED that if an objection is timely filed, counsel for the Debtors will set the Application and all such objections for hearing pursuant to the Court's Open Calendar Procedures; and it is further

ORDERED that if no objection to this Order is timely filed, this Order shall be a final Order approving the Application; and it is further

ORDERED that that the Debtors shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by first class mail, postage prepaid, on all parties on the

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Limited Service List maintained in this Case, and shall file promptly thereafter a certificate of service confirming such service.

END OF ORDER

Prepared and Presented by:

SCROGGINS, WILLIAMSON & RAY, P.C.

/s/ Ashley R. Ray

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