



IT IS ORDERED as set forth below:

Date: December 23, 2025

**Paul W. Bonapfel
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:) **CHAPTER 11**
)
REGIONAL HOUSING & COMMUNITY) **Jointly Administered Under**
SERVICES CORP., et al.,) **CASE NO. 21-41034-pwb**
)
Debtors.)
)

ORDER GRANTING MOTION FOR ORDER DISMISSING CHAPTER 11 CASES

THIS MATTER came before the Court at a hearing on December 3, 2025 at 11:00 a.m. (the “**Hearing**”) to consider the *Motion for Order Dismissing Chapter 11 Cases* (the “**Motion**”)¹ [Dkt. No. 397] filed by the above-captioned debtors and debtors and debtors-in-possession (collectively, the “**Debtors**”)² on October 17, 2025.

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to such term in the Motion.

² The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



The Court having reviewed the Motion, the record in the case, and considered the evidence presented and statements of counsel at the Hearing; and it appearing that due and sufficient notice of the Motion has been given under the circumstances; and it appearing that no other or further notice need be provided; and it appearing that the relief requested by the Motion is in the best interest of the Debtors, their estates, their creditors and other parties in interest; for good cause shown,

IT IS HEREBY FOUND AND DETERMINED THAT:³

1. This Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District and in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 105(a), 305(a), 349(b), and 1112(b) of the Bankruptcy Code. Such relief is warranted under Bankruptcy Rule 1017.

3. Notice of the Motion and the Hearing thereon was sufficient under the circumstances and no other notice need be provided.

ACCORDINGLY, IT IS HEREBY ORDERED:

4. The Motion is GRANTED.

5. Pursuant to 11 U.S.C. §§ 105(a), 305(a), 349, 554 and 1112(b) of the Bankruptcy Code and Bankruptcy Rules 1017(a) and 6007, the following cases are hereby Dismissed:

- Case Number 21-41034- Regional Housing & Community Services Corp.
- Case Number 21-41035- RHCSC Columbus AL Holdings LLC

³ The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the

- Case Number 21-41036- RHCSC Columbus Health Holdings LLC
- Case Number 21-41037- RHCSC Douglas AL Holdings LLC
- Case Number 21-41038- RHCSC Douglas Health Holdings LLC
- Case Number 21-41049- RHCSC Gainesville AL Holdings LLC
- Case Number 21-41050- RHCSC Gainesville Health Holdings LLC
- Case Number 21-41039- RHCSC Montgomery I AL Holdings, LLC
- Case Number 21-41040- RHCSC Montgomery I Health Holdings, LLC
- Case Number 21-41041- RHCSC Montgomery II AL Holdings, LLC
- Case Number 21-41043- RHCSC Montgomery II Health Holdings, LLC
- Case Number 21-41032- RHCSC Rome AL Holdings LLC
- Case Number 21-41033- RHCSC Rome Health Holdings LLC
- Case Number 21-41044- RHCSC Savannah AL Holdings LLC
- Case Number 21-41046- RHCSC Savannah Health Holdings LLC
- Case Number 21-41047- RHCSC Social Circle AL Holdings LLC
- Case Number 21-41048- RHCSC Social Circle Health Holdings LLC

6. Notwithstanding anything to the contrary, including without limitation, Section 349 of the Bankruptcy Code, all prior orders, releases, stipulations, settlements, rulings, orders and judgments of this Court made during the course of the above-captioned Chapter 11 Cases, including but not limited to the DIP Orders, and in particular, the grant of DIP Liens on the ERTC Credits, the Settlement Order, the Sale Orders, any indemnification provisions in GGG's retention order and all professional fee awards shall remain in full force and effect, shall be

extent that any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

unaffected by dismissal of the Cases, and are specifically preserved for purposes of finality of judgment and *res judicata*.

7. The Debtors are authorized to dispose of the Abandoned Records and to maintain the Retained Records for the period of time required by applicable state law. Upon the expiration of the required retention period, the Debtors are authorized to dispose of the Retained Records in accordance with the terms set forth in the Motion.

8. Any party seeking to obtain a copy of the Retained Records may send a request by email to **MedicalRecords@hcmpllc.com** (a “**Retained Records Request**”). The Retained Records Request shall include the following information:

- Name and contact information for the party requesting Retained Records;
- Name of resident for whom they are seeking Retained Records;
- Evidence verifying relationship of the requesting party to the resident and providing HIPAA compliant authorization for release of records;
- Name of facility and dates when resident lived at Debtor’s facility.

9. Upon receipt of a Retained Records Request, HMP shall determine whether the party requesting the Retained Records is authorized to receive such information, if the requested records are Retained Records and whether they are in hard copy or electronic format. HMP shall then assist any authorized requesting party in obtaining copies of such Retained Records.

10. Debtors are authorized to remit the Resident Refunds to the appropriate State Unclaimed Property Department prior to the Dismissal Effective Date.

11. The Debtors are authorized and directed to pay any quarterly fees due and owing to the Office of the United States Trustee. The obligation of the Debtors to file monthly operating reports and to pay quarterly fees to the Office of the United States Trustee shall

continue until the date the Cases are dismissed pursuant to the provisions of this Dismissal Order.

12. All executory contracts and unexpired leases to which one or more Debtor is a party, to the extent not rejected by prior Court order or having expired by their own terms, shall be deemed rejected as of the date of entry of this Dismissal Order.

13. Melanie S. McNeil, State Long Term Care Ombudsman for the State of Georgia, and Virginia Moore-Bell, Director, Office of the State Long Term Care Ombudsman for the State of Alabama, the patient care ombudsman for the Georgia and Alabama Debtors respectively, are hereby dismissed and discharged from any further duties with respect to the Debtors.

14. As of the Effective Date of Dismissal, Michael Roye shall be deemed to have resigned as Director and Manager of the Debtors. The Director/ Manager Agreement dated October 21, 2021, to the extent it has not expired on its own terms, is hereby terminated.

15. GGG Partners LLC and Katie Goodman are hereby discharged and relieved from any further duties or responsibilities as CRO.

16. The Debtors are authorized, without the need for further action on the part of this Court and without the need for further corporate or member or manager action, to dissolve their corporate entities in accordance with applicable state law, and the Debtors shall not be required to pay any taxes or fees to cause such dissolution. Katie Goodman of GGG Partners is authorized to execute and file on behalf of the Debtors all documents necessary and proper to effectuate and consummate the dissolution of the Debtors in accordance with applicable state law.

17. The Debtors and their professionals are authorized to remit to Ecofin Direct Municipal Opportunities Fund, LP (f/k/a Tortoise Direct Municipal Opportunities Fund, LP) and

Ecofin Tax-Advantaged Social Impact Fund, Inc. (collectively, the “**Bondholders**” or “**DIP Lenders**”) any funds of the Debtors estates remaining after payment of outstanding administrative expenses. The Debtors and their professionals may rely on instructions from counsel for UMB Bank, N.A., as Bond Trustee, with respect to wiring instructions and the division of any funds between the DIP Lenders. All amounts remitted shall be applied to the outstanding balance under the DIP loan.

18. The Debtors are authorized to take all actions necessary or appropriate to give effect to this Dismissal Order.

19. To the extent applicable, the 14-day stay to effectiveness of this Dismissal Order provided by Bankruptcy Rule 6004(h) is waived and this Dismissal Order shall be effective immediately upon its entry.

20. Notwithstanding the dismissal of the Cases, this Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or related to the implementation, interpretation, or enforcement of this or any other Order of this Court entered in the Debtors’ chapter 11 cases.

21. Effective upon entry of this Order, and other than service of this Order, Kurtzman Carson Consultants LLC (“**KCC**”), the claims, noticing, and balloting agent, shall have no further obligations to the Court or the Debtors or any party in interest with respect to these Chapter 11 Cases. Within thirty (30) days after entry of this Order, KCC shall: (i) forward to the Clerk of the Court an electronic version of all imaged claims; and (ii) box and transport all original claims to the Atlanta Federal Records Center, 4712 Southpark Blvd., Ellenwood, GA 30294. The Debtors shall pay KCC all amounts owed for services provided during the Chapter 11 Cases within 30 days of the entry of this Order.

Prepared and presented by:

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