

ENTERED

May 21, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:ZACHRY HOLDINGS, INC., *et al.*

Debtor.

Tax I.D. No. 26-1256814

In re:

ZACHRY EPC HOLDINGS, INC., et al.

Debtor.

Tax I.D. No. 20-2340077

In re:

ZACHRY ENGINEERING CORPORATION

Debtor.

Tax I.D. No. 20-3603134

In re:

ZACHRY HIGH VOLTAGE SOLUTIONS, LLC

Debtor.

Tax I.D. No. 20-5791090

In re:

ZEC NEW YORK, INC.

Debtors.

Tax I.D. No. 31-0825897

In re:

) Chapter 11

) Case No. 24-90377 (MI)

) (Emergency Hearing Requested)

) Chapter 11

) Case No. 24-90378 (MI)

) (Emergency Hearing Requested)

) Chapter 11

) Case No. 24-90379 (MI)

) (Emergency Hearing Requested)

) Chapter 11

) Case No. 24-90381 (MI)

) (Emergency Hearing Requested)

) Chapter 11

) Case No. 24-90380 (MI)

) (Emergency Hearing Requested)

) Chapter 11



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UE PROPERTIES, INC.)	
)	Case No. 24-90382 (MI)
Debtors.)	
)	(Emergency Hearing Requested)
<u>Tax I.D. No. 75-2052226</u>)	
In re:	)	Chapter 11
)	
ZEC MICHIGAN, INC.	)	Case No. 24-90383 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
<u>Tax I.D. No. 20-0404627</u>)	
In re:	)	Chapter 11
)	
ZACHRY INDUSTRIAL, INC.	)	Case No. 24-90385 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
<u>Tax I.D. No. 74-2887583</u>)	
In re:	)	Chapter 11
)	
ZACHRY CONSTRUCTORS, LLC	)	Case No. 24-90384 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
<u>Tax I.D. No. 85-3449094</u>)	
In re:	)	Chapter 11
)	
MOSS POINT PROPERTIES, LLC	)	Case No. 24-90387 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
<u>Tax I.D. No. 46-0851616</u>)	
In re:	)	Chapter 11
)	
ZACHRY ENTERPRISE SOLUTIONS, LLC	)	Case No. 24-90386 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
<u>Tax I.D. No. 85-3532706</u>)	

)	
In re:	)	Chapter 11
)	
ZACHRY NUCLEAR, INC.	)	Case No. 24-90389 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
Tax I.D. No. 26-3117807)	
)	
In re:	)	Chapter 11
)	
ZACHRY NUCLEAR CONSTRUCTION, INC.	)	Case No. 24-90388 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
Tax I.D. No. 26-3383241)	
)	
In re:	)	Chapter 11
)	
ZACHRY NUCLEAR ENGINEERING, INC.	)	Case No. 24-90390 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
Tax I.D. No. 06-1067568)	
)	
In re:	)	Chapter 11
)	
COMPUTER SIMULATION & ANALYSIS, INC.	)	Case No. 24-90391 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
Tax I.D. No. 82-0424097)	
)	
In re:	)	Chapter 11
)	
ZACHRY PLANT SERVICES HOLDINGS, INC.	)	Case No. 24-90392 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
Tax I.D. No. 46-0901383)	
)	
In re:	)	Chapter 11
)	
JVIC FABRICATION, LLC	)	Case No. 24-90393 (MI)

)	
Debtors.	)	(Emergency Hearing Requested)
)	
<u>Tax I.D. No. 85-3659726</u>)	
)	
In re:	)	Chapter 11
)	
ZACHRY INDUSTRIAL AMERICAS, INC.	)	Case No. 24-90394 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
<u>Tax I.D. No. 27-1310902</u>)	
)	
In re:	)	Chapter 11
)	
ZACHRY MAINTENANCE SERVICES, LLC	)	Case No. 24-90395 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
<u>Tax I.D. No. 85-3519005</u>)	
)	
In re:	)	Chapter 11
)	
J.V. INDUSTRIAL COMPANIES, LLC	)	Case No. 24-90396 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
<u>Tax I.D. No. 76-0660821</u>)	
)	
In re:	)	Chapter 11
)	
MADISON INDUSTRIAL SERVICES TEAM, LLC	)	Case No. 24-90397 (MI)
)	
Debtors.	)	(Emergency Hearing Requested)
)	
<u>Tax I.D. No. 20-0696261</u>)	
)	

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF CASES AND (II) WAIVING
REQUIREMENTS OF BANKRUPTCY CODE SECTION 345(C)(1) AND BANKRUPTCY
RULES 1005 AND 2002(N)**

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (this “**Order**”), (a) directing procedural consolidation and joint administration of these chapter 11 cases and (b) waiving the requirements of section 342(c)(1) of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 2002(n) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) that the case caption and other notices mailed in these chapter 11 cases contain tax identification number and address for each Debtor, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and due, sufficient, and proper notice of the Motion having been provided under the circumstances and in accordance with the Bankruptcy Rules and the Bankruptcy Local Rules, and it appearing that ex parte relief is appropriate; and upon consideration of the First Day Declaration; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors, their stakeholders, and all other parties in interest, and that the legal and factual bases set forth in the Motion establish

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The above-captioned chapter 11 cases shall be jointly administered by this Court under lead case: Zachry Holdings, Inc., Case No. 24-90377 (MI). Additionally, the following checked items are ordered:

1. ☒ **One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent.**
2. ☒ **Parties may request joint hearings on matters pending in any of the jointly administered cases.**
3. ☒ **Other: See below**

2. The requirements under section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rule 2002(n) that the case caption and other notices mailed in these cases include the Debtors' tax identification numbers and other identifying information about the Debtors are waived. The Debtors shall include in all pleadings filed and each notice mailed by the Debtors a footnote listing the lead Debtor and the last four digits of its tax identification numbers, as well as a link to a webpage maintained by the Debtors' proposed claims and noticing agent, where the names of the other Debtors and their tax identification numbers will be readily available.

3. The caption of the lead case should read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Zachry Holdings, Inc., *et al.*¹

)

)

)

)

Chapter 11

Case No. 24-90377 (MI)

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be

Debtors.

(Jointly Administered)

4. A docket entry, substantially similar to the following, shall be entered on the dockets of each of the Debtors, and any related Debtor affiliates that subsequently commence chapter 11 cases, other than Zachry Holdings, Inc., to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Bankruptcy Local Rules directing joint administration of the chapter 11 cases of: Zachry Holdings, Inc., Case No. 24-90377; Zachry EPC Holdings, LLC, Case No. 24-90378; Zachry Engineering Corporation Case No. 24-90379; Zachry High Voltage Solutions, LLC Case No. 24-90381; ZEC New York, Inc. Case No. 24-90380; UE Properties, Inc. Case No. 24-90382; ZEC Michigan, Inc. Case No. 24-90383; Zachry Industrial, Inc. Case No. 24-90385; Zachry Constructors, LLC Case No. 24-90384; Moss Point Properties, LLC Case No. 24-90387; Zachry Enterprise Solutions, LLC Case No. 24-90386; Zachry Nuclear, Inc. Case No. 24-90389; Zachry Nuclear Construction, Inc. Case No. 24-90388; Zachry Nuclear Engineering, Inc. Case No. 24-90390; Computer Simulation & Analysis, Inc. Case No. 24-90391; Zachry Plant Services Holdings, Inc. Case No. 24-90392; JVIC Fabrication, LLC Case No. 24-90393; Zachry Industrial Americas, Inc. Case No. 24-90394; Zachry Maintenance Services, LLC Case No. 24-90395; J.V. Industrial Companies, LLC Case No. 24-90396; Madison Industrial Services Team, LLC Case No. 24-90397. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 24-90377 (MI):

5. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases. Separate claims registers will be maintained.

6. Any party in interest may request joint hearings on matters pending in any of these chapter 11 cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order

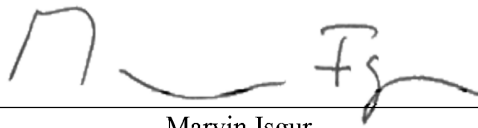
obtained on the website of the Debtors' proposed claims and noticing agent at www.kcellc.net/zhi. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

8. The requirements set forth in Bankruptcy Local Rule 9013-1(b) are satisfied by the contents of the Motion.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: May 21, 2024

A handwritten signature in black ink, appearing to read 'M Isgur', is written over a horizontal line.

Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Zachry Holdings, Inc.
Debtor

Case No. 24-90377-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: May 21, 2024

User: ADIuser
Form ID: pdf001

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 23, 2024:

Recip ID	Recipient Name and Address
db	+ Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 23, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 21, 2024 at the address(es) listed below:

Name	Email Address
Alonso Aquije	on behalf of Debtor Zachry Holdings Inc. alonso.aquije@whitecase.com, mco@whitecase.com
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew F. O'Neill	on behalf of Debtor Zachry Holdings Inc. aoneill@whitecase.com, mco@whitecase.com
Barrett Lingle	on behalf of Debtor Zachry Holdings Inc. barrett.lingle@whitecase.com, mco@whitecase.com
Bojan Guzina	on behalf of Debtor Zachry Holdings Inc. bojan.guzina@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Zachry Holdings Inc. ckoster@whitecase.com, mco@whitecase.com

District/off: 0541-4

User: ADIuser

Page 2 of 2

Date Rcvd: May 21, 2024

Form ID: pdf001

Total Noticed: 1

Clint Simkins

on behalf of Debtor Zachry Holdings Inc. cjsimkins@gmail.com, mco@whitecase.com

Jana Smith Whitworth

on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov

Richard James Szuba

on behalf of Debtor Zachry Holdings Inc. rj.szuba@whitecase.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 10