

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)
	)	<b>Re: Docket No. 58</b>

**NOTICE OF FILING EXHIBITS TO ORDER (I) AUTHORIZING DEBTORS  
TO (A) CONTINUE INSURANCE PROGRAM AND SURETY BOND  
PROGRAM AND (B) PAY ALL OBLIGATIONS WITH RESPECT THERETO,  
(II) GRANTING RELIEF FROM AUTOMATIC STAY WITH RESPECT TO  
WORKERS' COMPENSATION CLAIMS, AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on May 21, 2024 proposed counsel to the Debtors filed the [Proposed] Order (I) Authorizing Debtors to (A) Continue Insurance Program and Surety Bond Program and (B) Pay All Obligations with Respect Thereto, (II) Granting Relief from Automatic Stay with Respect to Workers' Compensation Claims, and (III) Granting Related Relief [Docket No. 53] (the "**Proposed Order**"). The Proposed Order inadvertently omitted the exhibits identified therein.

PLEASE TAKE FURTHER NOTICE that on May 22, 2024, the Court entered the Order (I) Authorizing Debtors To (A) Continue Insurance Program and Surety Bond Program and (B) Pay All Obligations with Respect Thereto, (II) Granting Relief from Automatic Stay with Respect to Workers' Compensation Claims, and (III) Granting Related Relief [Docket No. 58] (the "**Order**"). The Order is identical to the Proposed Order and also does not attach the exhibits referenced therein.

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<sup>1</sup> The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at [www.kccellc.net/zhi](http://www.kccellc.net/zhi). The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



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**PLEASE TAKE FURTHER NOTICE** that the Order expressly applies to all of the Debtors' insurance policies and surety bonds, whether listed on the referenced exhibits or not.

**PLEASE TAKE FURTHER NOTICE** that **Exhibit 1** attached to this notice includes a current list of all of the Debtors' insurance policies and **Exhibit 2** attached to this notice includes a current list of all of the Debtors' surety bonds.

**PLEASE TAKE FURTHER NOTICE** that nothing in this notice or the exhibits attached hereto modify or amend the Order.

Dated: May 29, 2024  
Houston, Texas

/s/ Charles R. Koster

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*Proposed Counsel to the Debtors and  
Debtors in Possession*

**Certificate Of Service**

I certify that on May 29, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster  
Charles R. Koster

**Exhibit 1**

**Insurance Policies**

<b>Policy Type</b>	<b>Insurance Carrier</b>	<b>Policy #</b>	<b>Expiration Date</b>
Workers' Compensation / Employers' Liability	Zurich American Insurance Company	WC 3437222 23	11/1/2024
General Liability	Zurich American Insurance Company	GLO 3437220 21	11/1/2024
Automobile Liability	Zurich American Insurance Company	BAP 3437224 21	11/1/2024
International Casualty	Zurich American Insurance Company	ZE 0146646-06	11/1/2024
Marine General Liability	Navigators Insurance Company	NY23LIA15595601	11/1/2024
Fiduciary Liability	Federal Insurance Company (Chubb)	J0637587A	11/01/2024
Special Risk	Great American Insurance Company	SCI273610024	11/01/2026
Commercial Crime	Beazley Insurance Company	V2757A230501	11/01/2024
Cyber Liability	Everest National Insurance Company	CYBP001451-231	11/01/2024
Contractor's Pollution & Pollution Legal Liability	Ironshore Specialty Insurance Company (Liberty Mutual)	ICELLUW00115088 (Primary \$10MM) IEELCPLCD63N002 (First Excess – \$40MM xs \$10MM)	11/01/2025
Contractor's Pollution & Pollution Legal Liability	Illinois Union Insurance Company (Chubb)	EXO G71752616 003	11/01/2025
Contractor's Pollution & Pollution Legal Liability	Ascot Specialty Insurance Company	ENXC2110000570-02	11/01/2025
Contractor's Protective Professional Indemnity (Professional Liability)	Steadfast Insurance Company (Zurich)	EOC5963934-16	11/01/2024
Contractor's Protective Professional Indemnity (Professional Liability)	Indian Harbor Insurance Company (AXA XL)	CPX742010810	11/01/2024
	Vantage Risk Specialty Insurance Company	P03CP0000045290	11/01/2024

Policy Type	Insurance Carrier	Policy #	Expiration Date
Contractor's Protective Professional Indemnity (Professional Liability)	(60%)		
	Scor UK Company Limited (40%)	GLOPR2302039	11/01/2024
Contractor's Pollution & Pollution Legal Liability	Chartis Specialty Insurance Company	PLS 12333200	09/14/2022
Master Builder's Risk	Zurich American Insurance Company	MBR3717738-18	06/01/2024
Builder's Risk (OPPD Standing Bear)	Allianz Global Corporate & Specialty SE London / Munich (20%)	ENCST2100098	08/08/2024
	Scor UK Company Limited (20%)		
	Axis (21%)		
	Aviva Insurance Limited (15.5%)		
	Canopus (7.5%)		
	Great Lakes Insurance SE (Munich Reinsurance Company) (11%)		
	Castel Underwriting Agencies Ltd. (5%)		
Builder's Risk (OPPD Turtle Creek)	Allianz Global Corporate & Specialty SE London / Munich	ENCST2200125	08/30/2024
Liquidated Damages (OPPD SB & TC - Primary)	Great Lakes Insurance SE (Munich Reinsurance Company) (50%)	ZIIAMP/2022/PR	08/30/2024
	Scor UK Company Limited (25%)		
	Markel American Insurance Company (25%)		

Policy Type	Insurance Carrier	Policy #	Expiration Date
Liquidated Damages (OPPD SB & TC – Excess) <sup>1</sup>	Great Lakes Insurance SE (Munich Reinsurance Company) (33.34%)	ZIIAMP/2022/XS	08/30/2024
	AXA XL (22.22%)		
	Markel American Insurance Company (22.22%)		
	Chubb (11.11%)		
	Scor UK Company Limited (11.11%)		
Property & Contractor's Equipment	Markel American Insurance Company	MKLM2IM0001838	07/01/24
Parametric Cyclone	Assicurazioni Generali S.P.A.	23YP00433000	09/01/2024
Aircraft Hull & Liability	Global Aerospace	60000141	11/01/2024
Unmanned Aircraft (Drone)	Global Aerospace	9025091	11/01/2024
<b>\$350 Excess Tower (Including Punitive Policies)</b>			
Lead Umbrella Liability	American Guarantee & Liability Ins Co	AUC 9385245-14	11/1/2024
Punitive Damages	Hanseatic Ins. Co. (Bermuda) Ltd.	HIPD205657	11/1/2024
Excess Liability 2nd Layer	Indemnity Insurance Company of North America	XSM G47430732 001	11/1/2024
Punitive Damages	ACE Property & Casualty Insurance Co.	PD12703001A	11/1/2024
Excess Liability 3rd Layer	American Int'l Group UK Limited (AIG)	62785728	11/1/2024
Punitive Damages	American Int'l Reinsurance Co. Ltd.	62785728	11/1/2024
Excess Liability 4th Layer	QBE Insurance Corporation	140001296	11/1/2024

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<sup>1</sup> *Id.*

Policy Type	Insurance Carrier	Policy #	Expiration Date
Punitive Damages	QBE Insurance (Eurpoe) Ltd.	BOWCN2352450	11/1/2024
Excess Liability 5th Layer (Quota Share)	Starr Surplus Lines Ins Co. (11.875 PO 15 XS 45)	B0509BOWCN2351906	11/1/2024
	QBE UK Limited (2.5 PO 15 XS 45)	B0509BOWCN2351906	11/1/2024
	QBE Lloyds Syndicate QPS 5555 (Fast Track) (0.625 PO 15 XS 45)	B0509BOWCN2351906	11/1/2024
Punitive Damages	Starr Insurance & Reinsurance Ltd	SIPW042523	11/1/2024
Punitive Damages	Manga Carta Insurance, Ltd.	MCPD210920	11/1/2024
Punitive Damages	Manga Carta Insurance, Ltd. (Fast Track)	MCPD210920	11/1/2024
Excess Liability 6th Layer (Quota Share)	Lloyd's Syndicate No. 4000 HAM ( Hamilton) (7.125 PO 20 XS 60)	B0509BOWCN2351953	11/1/2024
	Lloyd's Syndicate No. 0033 (Hiscox) (7.125 PO 20 XS 60)	B0509BOWCN2351953	11/1/2024
	Convex Ins UK Ltd, LIRMA C9800 (4.75 PO 20 XS 60)	B0509BOWCN2351953	11/1/2024
	QBE Lloyds Syndicate QPS 5555 (Fast Track) (1 PO 20 XS 60)	B0509BOWCN2351953	11/1/2024
Punitive Damage for \$20MM xs \$60MM	Manga Carta Insurance, Ltd.	MCPD210862	11/1/2024
Punitive Damage	Magna Carta Ins. Ltd.	MCPD208172	11/1/2024
Excess Liability 7th Layer	National Fire & Marine Ins. Co. (Berkshire) (13 PO 25 XS 80)	42-XSF-312807-04	11/1/2024



<b>Policy Type</b>	<b>Insurance Carrier</b>	<b>Policy #</b>	<b>Expiration Date</b>
(Quota Share)	Lloyds Syndicate 4711 ASP (Emerald) (10 PO 25 XS 80)	BOWCN2352459	11/1/2024
	QBE UK Limited (1.4 PO 25 XS 80)	BOWCN2352459	11/1/2024
	QBE Lloyds Syndicate QPS 5555 (Fast Track) (0.6 PO 25 XS 80)	BOWCN2352459	11/1/2024
Excess Liability / Punitive Damages 7th layer	Bunker Hill Int'l Ins Bermuda	1223796	11/1/2024
Excess Liability / Punitive Damages	Manga Carta Insurance, Ltd.	MCPD210863	11/1/2024
Excess Liability / Punitive Damages	Manga Carta Insurance, Ltd. (Fast Track)	MCPD210863	11/1/2024
Excess Liability 8th Layer (Quota Share)	General Security Indemnity Co of AZ	10F153931-2023-1	11/1/2024
	Helvetia Global Solutions Ltd (Affirmative Puni)	BOWZC2350132	11/1/2024
	Lloyd's Syndicate 2003 AXL	BOWCN2352020	11/1/2024
	Everest Indemnity Insurance Company	XC4EX00053-231	11/1/2024
Excess Liability / Punitive Damages	SCOR Channel Limited	BOWCN2352080	11/1/2024
Excess Liability / Punitive Damages	Magna Carta Insurance, Ltd.	MCPD210921	11/1/2024
Excess Liability / Punitive Damages	Everest Reinsurance Bermuda Ltd	PWB0000198-231	11/1/2024
Excess Liability - Quota Share 9th Layer	Liberty Mutual Insurance Europe SE (Affirmative Puni)	BOWCN2351879	11/1/2024

Policy Type	Insurance Carrier	Policy #	Expiration Date
	American Int'l Group UK Limited	62785615	11/1/2024
	Lloyd's Syndicate 4711 ASP	BOWCN2351912	11/1/2024
	Lloyd's Syndicate 0033 HIS	BOWCN2351912	11/1/2024
	QBE UK Limited, D1806	BOWCN2351912	11/1/2024
	QBE Lloyds Syndicate QPS 5555 (Fast Track)	BOWCN2351912	11/1/2024
Punitive Damages	American Int'l Reinsurance Co, Ltd.	28422127	11/1/2024
Punitive Damages	Magna Carta Insurance, Ltd.	MCPD210922	11/1/2024
Punitive Damages	Manga Carta Insurance, Ltd. (Fast Track)	MCPD210922	11/1/2024
Excess Liability 10th Layer	Columbia Casualty Company	6081178031	11/1/2024
Punitive Damages	North Rock Ins Co Ltd (CNA)	702100240	11/1/2024
Excess Liability 11th Layer	Swiss Re International SE, Luxembourg	EXS 2001604-00	11/1/2024
	Great Lakes Insurance SE (Munich Re) (Affirmative Puni)	BOWZC2350113	11/1/2024
	AWAC / Apollo / Indigo / Hamilton /QBE	BOWCN2351914	11/1/2024
	Chubb Bermuda Insurance Ltd. (Affirmative Puni)	ZACH-0341 / MXS	11/1/2024
	Helix / Ark / Argo (Affirmative Puni)	BMBDAOCC2023119	11/1/2024
	Evanston Insurance Company (Markel)	MKLV6XL30000390	11/1/2024
Punitive Damages	Magna Carta Ins. Ltd.	MCPD210919	11/1/2024
Punitive Damages	Allied World Assurance Company, Ltd	C071400/003	11/1/2024
Punitive Damages	Magna Carta Ins. Ltd. (Fast Track)	MCPD210919	11/1/2024

Policy Type	Insurance Carrier	Policy #	Expiration Date
Punitive Damages	Markel Bermuda Limited	196346216326-ALT PW-2023	11/1/2024

**Exhibit 2**

**Surety Bonds**

Surety/Issuing Carrier	Bond Type	Obligee	Bond #	Bill To Date	Bond Amount
Chubb	C.S. - Payment Bond	Venture Global Plaquemines LNG, LLC	K40530423	01/25/2026	\$103,277,508.13
Chubb	C.S. - Performance	Board of Directors of the Omaha Public Power District	K40557222 / 82455022	05/28/2024	\$91,551,959.00
Chubb	C.S. - Payment Bond	Venture Global Plaquemines LNG, LLC	K40530484	8/10/2026	\$40,574,053.58
Chubb	Miscellaneous - Court	Orion Industrial Construction, LLC	K40557301 / 82455021	[●]	\$1,002,895.94
Chubb	C.S. - Performance	The Dow Chemical Company	K40530599	1/26/2025	\$994,290.15
Chubb	C.S. - Performance	The Dow Chemical Company	K40530502	4/19/2025	\$281,037.85
Chubb	C.S. - Performance	The Dow Chemical Company	K4053054A	10/16/2025	\$140,518.93
Travelers	C.S. - Payment Bond	Venture Global Plaquemines LNG, LLC	107261759	1/25/2026	\$103,277,508.13
Travelers	C.S. - Performance	Board of Directors of the Omaha Public Power District	107261753	5/28/2024	\$91,551,959.00
Travelers	C.S. - Payment Bond	Venture Global Plaquemines LNG, LLC	107652660	10/13/2026	\$33,196,952.92

<b>Surety/Issuing Carrier</b>	<b>Bond Type</b>	<b>Obligee</b>	<b>Bond #</b>	<b>Bill To Date</b>	<b>Bond Amount</b>
Travelers	Miscellaneous - Court	ORION INDUSTRIAL CONSTRUCTION, LLC	107261752	9/10/2024	\$2,005,792.00
Travelers	License & Permit	State of North Carolina, c/o North Carolina Licensing Board for General Contractors	107652668	12/19/2024	\$1,000,000.00
Travelers	License & Permit	State of Tennessee	107894240	4/24/2025	\$1,000,000.00
Travelers	C.S. - Performance	THE DOW CHEMICAL COMPANY	107894237	1/26/2025	\$994,290.00
Travelers	C.S. - Maintenance Contract	THE DOW CHEMICAL COMPANY	107652665	4/19/2025	\$140,519.00
Travelers	Miscellaneous	Florida Department of Business and Professional Regulation	107261740	11/5/2024	\$100,000.00
Travelers	License & Permit	ARIZONA REGISTRAR OF CONTRACTORS	106103173	9/30/2024	\$100,000.00
Travelers	License & Permit	Florida Department of Business and Professional Regulation	107044396	6/18/2025	\$100,000.00
Travelers	License & Permit	STATE OF ARIZONA	107261762	8/16/2024	\$75,000.00

Surety/Issuing Carrier	Bond Type	Obligee	Bond #	Bill To Date	Bond Amount
Travelers	License & Permit	NEVADA STATE CONTRACTORS BOARD	106011109	6/17/2025	\$50,000.00
Travelers	License & Permit	COMMONWEALTH OF VIRGINIA	106918464	8/2/2024	\$50,000.00
Travelers	License & Permit	Nevada State Contractors Board	NR9524	3/18/2025	\$50,000.00
Travelers	Miscellaneous	CITY OF SAN ANTONIO - AVIATION DEPT.	105987010	8/28/2024	\$44,193.00
Travelers	License & Permit	Arizona Registrar of Contractors	107652667	12/6/2024	\$37,500.00
Travelers	License & Permit	California Contractors State License Board	106918469	8/14/2024	\$25,000.00
Travelers	License & Permit	STATE OF ALASKA	107652652	12/1/2024	\$25,000.00
Travelers	License & Permit	STATE OF IOWA	105892115	3/16/2025	\$25,000.00
Travelers	License & Permit	STATE OF ARIZONA REGISTRAR OF CONTRACTORS	107261747	4/14/2025	\$25,000.00

<b>Surety/Issuing Carrier</b>	<b>Bond Type</b>	<b>Obligee</b>	<b>Bond #</b>	<b>Bill To Date</b>	<b>Bond Amount</b>
Travelers	License & Permit	STATE OF OREGON	106005701	11/8/2024	\$25,000.00
Travelers	License & Permit	Alaska Department of Commerce, Community, and Economic Development	107652653	12/1/2024	\$25,000.00
Travelers	License & Permit	Arizona Registrar of Contractors	107652659	2/10/2025	\$25,000.00
Travelers	License & Permit	Iowa Division of Labor	105927093	5/15/2025	\$25,000.00
Travelers	License & Permit	STATE OF IOWA	105552635	6/29/2025	\$25,000.00
Travelers	License & Permit	Iowa Division of Labor	107261758	4/28/2025	\$25,000.00
Travelers	License & Permit	STATE OF CALIFORNIA	106770477	11/2/2024	\$15,000.00
Travelers	License & Permit	CONTRACTORS STATE LIC BRD	NE6208	9/1/2024	\$15,000.00
Travelers	License & Permit	STATE OF ARIZONA	NP8924	9/15/2024	\$15,000.00
Travelers	License & Permit	STATE OF CALIFORNIA	107044381	4/26/2025	\$12,500.00



Surety/Issuing Carrier	Bond Type	Obligee	Bond #	Bill To Date	Bond Amount
Travelers	License & Permit	City of Omaha	107652654	12/30/2024	\$12,500.00
Travelers	License & Permit	CALIFORNIA CONTRACTORS STATE LICENSE BOARD	KC8931	6/15/2025	\$12,500.00
Travelers	License & Permit	STATE OF WASHINGTON	105984704	10/25/2024	\$12,000.00
Travelers	License & Permit	STATE OF WASHINGTON	105936443	7/14/2024	\$12,000.00
Travelers	License & Permit	Washington State Department of Labor and Industries	KC8933	3/21/2025	\$12,000.00
Travelers	License & Permit	NEW MEXICO REGULATION AND LICENSING DEPARTMENT	105927090	11/30/2026	\$10,000.00
Travelers	License & Permit	STATE OF ARKANSAS	105933278	7/8/2024	\$10,000.00
Travelers	License & Permit	STATE OF ARKANSAS	105984659	10/30/2024	\$10,000.00
Travelers	Notary, Surety/E&O	STATE OF TEXAS	107044394	6/15/2024	\$10,000.00

Surety/Issuing Carrier	Bond Type	Obligee	Bond #	Bill To Date	Bond Amount
Travelers	Notary, Surety/E&O	Texas Secretary of State, Notary Public Unit	107261738	9/17/2024	\$10,000.00
Travelers	Notary, Surety/E&O	STATE OF TEXAS	107261739	10/1/2024	\$10,000.00
Travelers	Notary, Surety/E&O	Texas Secretary of State, Notary Public Unit	107261741	1/13/2025	\$10,000.00
Travelers	Notary, Surety/E&O	Texas Secretary of State, Notary Public Unit	107261745	3/28/2025	\$10,000.00
Travelers	Notary, Surety/E&O	Texas Secretary of State, Notary Public Unit	107261748	5/6/2025	\$10,000.00
Travelers	Notary, Surety/E&O	TEXAS SECRETARY OF STATE	107261750	8/8/2025	\$10,000.00
Travelers	Notary, Surety/E&O	TEXAS SECRETARY OF STATE	107261749	8/19/2025	\$10,000.00
Travelers	Notary, Surety/E&O	TEXAS SECRETARY OF STATE	107261751	8/23/2025	\$10,000.00
Travelers	Notary, Surety/E&O	STATE OF TEXAS	107261757	3/15/2026	\$10,000.00
Travelers	Notary, Surety/E&O	State of Texas	107261760	7/28/2026	\$10,000.00
Travelers	Notary, Surety/E&O	State of Texas	107261761	8/18/2026	\$10,000.00

<b>Surety/Issuing Carrier</b>	<b>Bond Type</b>	<b>Obligee</b>	<b>Bond #</b>	<b>Bill To Date</b>	<b>Bond Amount</b>
Travelers	Notary, Surety/E&O	State of Texas	107652655	1/3/2027	\$10,000.00
Travelers	Notary, Surety/E&O	State of Texas	107652657	3/19/2027	\$10,000.00
Travelers	Notary, Surety/E&O	Texas Secretary of State, Notary Public Unit	107652666	11/1/2027	\$10,000.00
Travelers	Notary, Surety/E&O	Governor of the State of Texas	107652670	1/18/2028	\$10,000.00
Travelers	Notary, Surety/E&O	Governor of the State of Texas	107894238	1/31/2028	\$10,000.00
Travelers	Notary, Surety/E&O	Governor of the State of Texas	107894239	3/1/2028	\$10,000.00
Travelers	Notary, Surety/E&O	State of Texas	107894241	4/16/2028	\$10,000.00
Travelers	Notary, Surety/E&O	State of Texas	107044393	5/5/2028	\$10,000.00
Travelers	Notary, Surety/E&O	State of Texas	107044395	5/18/2028	\$10,000.00
Travelers	License & Permit	State of Arkansas	NE6210	9/1/2024	\$10,000.00
Travelers	License & Permit	Tennessee Department of Commerce	SH1950	10/28/2024	\$10,000.00

<b>Surety/Issuing Carrier</b>	<b>Bond Type</b>	<b>Obligee</b>	<b>Bond #</b>	<b>Bill To Date</b>	<b>Bond Amount</b>
Travelers	License & Permit	New Mexico Regulation & Licensing Department	107652651	10/13/2025	\$10,000.00
Travelers	License & Permit	Arkansas Contractors Licensing Board	107261754	12/9/2024	\$10,000.00
Travelers	License & Permit	State of Arizona	106214707	12/31/2024	\$7,000.00
Travelers	License & Permit	State of Delaware	105890617	2/8/2025	\$6,000.00
Travelers	License & Permit	State of Oklahoma	107044386	6/7/2025	\$5,000.00
Travelers	License & Permit	Oklahoma Construction Industries Board	107652664	6/28/2024	\$5,000.00
Travelers	License & Permit	Hillsborough County Development Services Division	106019678	11/13/2024	\$5,000.00
Travelers	License & Permit	Oklahoma construction industries board	105232949	2/3/2025	\$5,000.00
Travelers	License & Permit	State of Oklahoma	105326646	7/28/2024	\$5,000.00
Travelers	License & Permit	Oklahoma Construction Industries Board	107652662	5/9/2025	\$5,000.00

<b>Surety/Issuing Carrier</b>	<b>Bond Type</b>	<b>Obligee</b>	<b>Bond #</b>	<b>Bill To Date</b>	<b>Bond Amount</b>
Travelers	License & Permit	Oklahoma Construction Industries Board	107652663	5/30/2025	\$5,000.00
Travelers	License & Permit	Department of Labor and Industries	SK0235	5/13/2025	\$4,000.00
Travelers	License & Permit	State of Idaho	106519492	8/3/2024	\$2,000.00
Travelers	License & Permit	Kentucky Transportation Cabinet Division of Motor Carriers	105967133	8/4/2024	\$1,000.00