

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:)	Chapter 11
)	
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 24-90377 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
JVIC FABRICATION, LLC CASE NO. 24-90393 (MI)**

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification Debtors' proposed claims and noticing agent at <https://veritaglobal.net/zhi>. these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



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Although the Debtors' management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Notwithstanding any subsequent information or discovery, the Debtors and their agents, attorneys, and financial advisors do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or unforeseeable and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mr. Mohsin Y. Meghji, in his capacity as the Chief Restructuring Officer of the Debtors, is an authorized signatory for each of the Debtors and has signed each of the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Meghji necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and the Debtors' proposed advisors. Mr. Meghji has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Disclosure of information in one or more Schedules, Statements, or exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. In the event that the Schedules or Statements differ from any of the Global Notes, the Global Notes shall control.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim (each, a "**Claim**")² is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an

² For the purposes of these Global Notes, the term "Claim" shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. **Description of Cases and "As Of" Information Date.** On May 21, 2024 (the "**Petition Date**"), the Debtors each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 4, 2024, the United States Trustee for the Southern District of Texas appointed an official committee of unsecured creditors. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

On the Petition Date, the Court entered the *Order (I) Directing Joint Administration of Cases and (II) Waiving Requirements of Bankruptcy Code Section 345(c)(1) and Bankruptcy Rules 1005 and 2002(n)* [Docket No. 21] (the "**Joint Administration Order**"). The Joint Administration Order authorized the joint administration of the Debtors chapter 11 cases under lead case number 24-90377 for procedural purposes only. Accordingly, each Debtor has filed its own Schedules and Statements.

The asset and liability information provided herein represents asset and liability data of the Debtors as of April 30, 2024, except as otherwise noted. As noted below, the amounts of the Debtors' funded debt obligations and certain amounts related to the Debtors' requests for "first day" relief are represented as of the Petition Date.

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as April 30, 2024. The book values of certain assets may materially differ from their fair market values or other measures of value. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value or the amount a third party might be willing to pay in connection with any asset disposition.

For financial reporting purposes, Zachry prepares consolidated financial statements. Unlike Zachry's consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor and do not include the assets and liabilities of certain of Zachry's non-Debtor affiliates, as well as do not include certain eliminations and re-classifications. Accordingly, combining the assets and Claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information for Zachry and its respective consolidated subsidiaries.

Book values of assets generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets. Additionally, because the book values of assets may materially differ from their fair market values, a number of assets have undetermined values as of May 21, 2024, and are listed accordingly. Furthermore, assets that have been fully depreciated or fully amortized, or were expensed for GAAP accounting purposes, have no net book value and are therefore not included in the Schedules and Statements, or are included with an “undetermined” or “not applicable” value.

4. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make certain estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities, and the reported amounts of revenues and expenses. Actual results could differ materially from these estimates. Further, certain immaterial assets and liabilities may have been excluded from the Schedules and Statements. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
5. **Recharacterization.** The Debtors have made reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate.
6. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect a complete analysis of Claims rights to be treated as an administrative claim under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted administrative Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s Claim.

7. **Excluded Assets and Liabilities.** The Debtors have excluded book values for certain categories of assets and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, tax accruals, and assets with a net book value of zero. For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information or individual retention agreements for

participants in the Debtors' prepetition employee retention programs. However, any payments made to "insiders," as such term is defined in section 101(31) of the Bankruptcy Code, on account of prepetition retention programs are listed in the Schedules and Statements subject to the reservations regarding insider designations below. In addition, certain immaterial assets and liabilities may have been excluded.

8. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. However, parties referenced as "insiders" have been included for informational purposes only and the designation of a party as an "insider" in the Schedules and Statements shall not constitute an admission that such parties are insiders for purposes of section 101(31) of the Bankruptcy Code or that such parties were insiders at the time the applicable payment or transfer listed on the Schedules and Statements was made or incurred. The Debtors have attempted to identify parties who could properly be considered "insiders" at any point during the applicable periods identified in the Schedules and Statements. The Debtors were inclusive in their interpretation of what may constitute an "insider." However, the Debtors do not take any position with respect to: (a) any referenced insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any referenced insider; (c) the decision making or corporate authority of any referenced insider; or (d) whether the Debtors or any referenced insider could successfully argue that such party is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
9. **Intellectual Property Rights.** Exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
10. **Umbrella/Master Agreements.** Certain contracts and/or leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors across multiple of the Debtors' projects. Where relevant, such agreements have been listed in the Schedules and Statements of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. None of these umbrella or master agreements listed in the Schedules and Statements reflect any decision by the Debtors as to whether or not such agreements are executory in nature. The Debtors expressly reserve their rights to challenge whether any such umbrella or master agreement and respective sub-agreements under such umbrella or master agreements (i.e., purchase orders) constitute an executory contract, a single or integrated contract or agreement, multiple contracts or agreements, or severable or separate contracts or agreements.
11. **Executory Contracts.** Although efforts have been made to accurately reflect each Debtor's executory contracts in the Schedules and Statements, inadvertent errors or omission may have occurred. Certain information, such as the contact information of the

counterparty, may not be included where such information could not be obtained using reasonable efforts. Listing a contract or agreement in the Schedules and Statements does not constitute an admission that such contract or agreement (a) is an executory contract, (b) was in effect on the Petition Date, (c) is valid or enforceable, or (d) is a single integrated agreement or made up of multiple several agreements. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

Although the Debtors made diligent attempts to attribute each executory contract to the correct Debtor, the Debtors may have inadvertently failed to do so. Certain confidentiality and non-compete agreements may not be listed on Schedule G. The contracts and agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments and other documents that may not be listed despite the Debtors' use of reasonable efforts to identify such documents. Certain of the contracts and agreements listed on Schedule G may also consist of several parts, including purchase orders, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. Unless otherwise specified on Schedule G, each executory contract listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, purchase orders, statements of work, requests for service, or other agreements made directly or indirectly. Certain purchase orders issued without a governing Master Service Agreement, Purchase Order Terms and Conditions document, or any similar agreement or document otherwise, may be inadvertently omitted on Schedule G despite the Debtors' use of reasonable efforts to identify such contracts. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single or integrated contract or agreement, multiple contracts or agreements, or severable or separate contracts or agreements.

The Debtors expressly reserve their rights, Claims, and causes of actions with respect to the executory contracts, including the right to dispute or challenge the characterization of any agreement on Schedule G as executory.

12. **Guarantees and Other Secondary Liability Claims.** The Debtors have made reasonable efforts to locate and identify guarantees and other secondary liability Claims (collectively, the "**Guarantees**") in the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. The Debtors have placed the Guarantees on Schedule H for both the primary obligor and the guarantor of the relevant obligation. It is possible that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Additionally, failure to list any Guarantees in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guarantees not listed.

13. **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
14. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors that such claim is entitled to priority treatment, including under sections 503 and/or 507 of the Bankruptcy Code or a waiver of the Debtors' rights to re-characterize or reclassify such Claims or contracts or to setoff such Claims. For the avoidance of doubt, the Debtors reserve all rights to dispute the amount and/or the priority status of any claim on any basis at any time.
15. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or Classification.
16. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
17. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
 - **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - Paid Claims. The Debtors were authorized to pay certain outstanding prepetition Claims pursuant to various orders entered by the Court. To the extent the Debtors pay or have paid any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities, including seeking satisfaction of such claims without further amendment to the Schedules and Statements.
 - Liens. Property and equipment listed in the Schedules and Statements is presented without consideration of any liens that may attach (or have attached) to such property and equipment.
18. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
19. **Intercompany Payables and Receivables.** The Debtors engage in certain intercompany transactions with other Debtor and non-Debtor affiliates. Intercompany receivable account balances are shown in Schedule A/B and intercompany liabilities are shown in Schedule E/F. Intercompany claims are generally reflected as receivables and payables in each Debtor's general ledger. Intercompany transactions are generally not settled by actual transfers of cash, but instead are reconciled and cleared monthly on a consolidated basis on the applicable Debtor's balance sheet.
20. **Inventories, Property, and Equipment.** Inventories consist of tools, materials and supplies. These inventories are listed at net book value. Inventories, property, and equipment are recorded at cost or at fair value at the date of acquisition in the case of certain previously acquired businesses. All inventories, property, and equipment are presented without consideration of any statutory or consensual liens.
21. **Other Leases.** The Debtors lease offices, equipment and facilities under certain lease agreements. These equipment and facilities leases are reported on Schedule G of each applicable Debtor.
22. **Effect of "First Day" Orders.** The Court has authorized the Debtors to pay various outstanding prepetition Claims including certain payments to employees, critical vendors, and taxing authorities. Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amount of such Claims, such scheduled amounts are intended to reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such Claims pursuant to the authority granted to the Debtors by the Court as of May 21, 2024. To the extent any further adjustments are necessary to account for any additional Court-authorized postpetition payments, such adjustments have not been

included in the Schedules and Statements unless otherwise noted on the applicable Schedule or Statement. Estimates of Claims set forth in the Schedules and Statements may not reflect assertions by the Debtors' creditors of a right to have such Claims paid or reclassified under the Bankruptcy Code or orders of the Court.

23. **Setoffs.** The Debtors periodically setoff certain obligations in the ordinary course of business. Such ordinary course setoffs can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
24. **Confidentiality.** There are instances within the Schedules and Statements where names, addresses, or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES

Schedules Summary. The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the Debtors' financial statements. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor's Schedules or Statements show more assets than liabilities, it shall not constitute an admission that such applicable Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor's Schedules and Statements show more liabilities than assets, it shall not constitute an admission that such applicable Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Claims of Third-Party Related Entities. Although the Debtors have made every effort to properly classify each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of Claims of a creditor as disputed, all Claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

Schedule A/B, Parts 1– Cash and Cash Equivalents. The amounts represented in Schedule A/B, Part 1, Question 1 are as of the Petition Date.

Amount presented in Schedule A/B Part 1 exclude certain accounts related to the Debtors’ joint ventures (“**JV Accounts**”). The Debtors have an interest in the JV Accounts but do not maintain unilateral control over the funds deposited in them.

The Debtors’ failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Schedule A/B, Part 2 – Deposits and Prepayments. The Bankruptcy Court, pursuant to the *Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utilities from Discontinuing Service, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief* [Docket No. 80], authorized the Debtors to provide adequate assurance of payment for future utility services. In addition, certain retainers or deposits reflect payments to professionals made by a certain Debtor entity, but may be subject to applicable allocation amongst the Debtors.

Certain reported prepaid or amortized assets are listed in accordance with the Debtors’ books and records. The amounts listed in Part 2 do not necessarily reflect assets the Debtors will be able to monetize. The amounts listed in Part 2 include, among other things, leases, temporary worker expenses, and other prepaid expenses.

In the ordinary course of the Debtors’ business, the Company prepays various items including insurance, software licenses, prepaid cards, etc. The various prepayments have been listed by the party holding the prepaid deposit or have been grouped to represent similar prepaid amounts. The prepaid balance generally represents the unamortized or remaining balance related to a contract or asset.

Schedule A/B, Part 3 – Accounts Receivable. Amounts listed are as of the Petition Date for the corresponding Debtor. The Debtors’ accounts receivable balance includes trade receivables, related party receivables, accrued receivables, retainage and other miscellaneous receivables all generated in the ordinary course of the Debtors’ business.

Schedule A/B, Part 4 – Investments.

The Debtors offer a supplemental non-qualified deferred compensation plan providing tax deferred income for certain employees (the “**Deferred Compensation Plan**”). For purposes of the Schedules, the Debtors have listed the value of investments historically related to funding of the Deferred Compensation Plan.

In the ordinary course of business, the Debtors maintain a defined contribution plan for the benefit of all eligible employees meeting the requirements of sections 401(a) and 401(k) of the Internal Revenue Code (the “**401(k) Plan**”). The Debtors remit certain withholdings from employees’ wages to the 401(k) Plan’s trustee and the contributions may be placed in a mix of investments,

including mutual funds. Because the Debtors have no ownership interest in the funds held in the 401(k) Plan these funds are not included in response to Part 4, question 14.

Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedule A/B, Part 4 with undetermined amounts because the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

For purposes of the Schedules, the Debtors have listed the value of such ownership interests as undetermined because the fair market value of such stock or interests is dependent on numerous variables and factors and may differ significantly from the net book value.

Schedule A/B, Part 5 – Inventory, Excluding Agricultural Assets. The Debtors’ inventories consist of materials and supplies. These inventories are listed at net book value. On a monthly basis the Debtors perform informal inventories through intercompany billings and performs a physical inventory count. Each location having possession of the Debtors assets is provided a monthly invoice for the assets assigned to that location.

The Debtors are in possession of properties from certain vendors that may constitute consigned inventory. Such properties are not listed in Part 5, Question 21. For the avoidance of doubt, nothing in Part 5, Question 21 or in these Global Notes or the Statements shall constitute an admission or waiver with respect to the inventory’s status as consigned inventory or the legitimacy of any alleged lien rights asserted by any vendors with respect to the same.

In the ordinary course of business, the Debtors classify certain tools owned by third parties as inventory. The Debtors do not own such tools however, the Debtors have included these tools in its answer to Part 5, question 22.

In the ordinary course of business, the Debtors maintain records of all inventories purchased as of the date received (“**Receipt Date**”). For certain inventory, the Receipt Date reflects the date that the Debtors internally processed the delivery of the inventory, which may vary from the date the inventory is received. The Debtors have included all inventory responsive to Part 5, Question 25 using the Receipt Date as reflected in the Debtors’ systems. To determine the actual date received for all the inventory would be unduly burdensome and cost prohibitive.

Schedule A/B, Part 6 – Farming and Fishing-Related Assets. While the Debtors’ primary operations relate to the turnkey engineering, construction, maintenance, turnaround, and fabrication services, the Debtors maintain an interest in and own certain ancillary assets on a hunting property. For purposes of this schedule, the Debtors have presented all assets held at the Ojo de Agua hunting lease.

Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles. Dollar amounts are presented net of accumulated depreciation and other adjustments.

Collectibles are grouped into a single line-item containing the various sculptures and artwork owned by the Debtors.

Schedule A/B, Part 8 – Machinery, Equipment, and Vehicles. For those Debtors that own machinery, equipment and vehicles, dollar amounts are presented net of accumulated depreciation and other adjustments.

The Debtors own and lease various types of machinery, equipment, and vehicles that have been labeled as such. Both owned machinery, equipment, and vehicles as well as leased machinery, equipment, and vehicles accounted for as operating leases are included in the Schedules. Each owned or leased item is listed individually with identifying information, including internally generated asset identification number, description, and year (where applicable). Other machinery and equipment and tools/supplies have been grouped as “Other Machinery, Fixtures, and Equipment” and mats are grouped as a separate item as designated in the Debtors’ accounting system.

The Debtors lease equipment and facilities under various operating and capital lease agreements, the latter of which the Debtors have very few. These equipment leases are reported on Schedule A/B and Schedule G of each applicable Debtor.

Schedule A/B, Part 9 – Real Property. Real property (either leased or leasehold interests) is recorded at cost and depreciated (as appropriate) on a straight-line basis over the estimated useful lives of the assets.

For any Debtors that own real property or buildings and leasehold improvements, they are reported, except where otherwise noted, at net book value. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed. Buildings and land improvements are listed on Schedule A/B, Part 9, independent of whether the real property to which the building or land improvement is connected is Debtor-owned property.

In addition, certain of the instruments reflected on Schedule A/B, Part 9 may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B, Part 9. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B, Part 9 is an executory contract within the meaning of section 365 of the Bankruptcy Code.

Schedule A/B, Part 10 – Intangibles and Intellectual Property. The Debtors review goodwill and other intangible assets having indefinite lives for impairment annually or when events or changes in circumstances indicate the carrying value of these assets might exceed their current fair values. The Debtors report intellectual property assets as undetermined value whenever applicable. For purposes of the Schedules, the Debtors have listed intangible assets and intellectual property only at entities for which these assets are recorded on their books. The exclusion of listing similar assets at additional Debtors should not be construed as an admission that other Debtors do not possess similar assets

Customer relationships include customer lists, mailing lists, and other compilations. Trade names include patents, copyrights, trademarks, and trade secrets. The Debtors do not have a recent available valuation of such intangibles and intellectual property and accordingly have listed the value of these items as undetermined or at their net book value in the Schedules.

Schedule A/B, Part 11 – All Other Assets. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which such Debtor has asserted, or may assert, Claims as a plaintiff or counter-claims and/or cross-claims as defendant.

Schedule D – Creditors Who Have Claims Secured by Property. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Mohsin Y. Meghji In Support of Debtors' Petition and Requests for First Day Relief* [Docket No. 7] (the "**First Day Declaration**"). Certain of the Debtors are guarantors to the secured loans and letters of credit.

The Debtors have made every effort to identify the liens filed against the Debtors' assets, and/or related to any of its projects. However, given the turnover, the size of the business, and the tremendous use of subcontractors, some liens may have been inadvertently omitted. Further, the Debtors are reviewing whether such purported liens have been properly perfected and the Debtors' reserve any and all rights to dispute the validity, perfection, and amount of such liens included in Schedule D.

Except as otherwise agreed pursuant to a stipulation, agreed order, or other order entered by the Court, the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled Claims of other Debtors, and no Claim set forth on Schedule D of any Debtor is intended to acknowledge Claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, Claims and Causes of Action with respect to Claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's Claim.

Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such Claim or contract.

The Debtors have not included parties that may assert such Claims are secured through setoff rights or inchoate statutory lien rights on Schedule D.

Schedule E/F, Part 1 – Creditors with Priority Unsecured Claims.

Except as discussed herein, the Debtors have not listed on Schedule E/F any wage or wage-related obligations which the Debtors have been granted authority to pay pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) to Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 56] (“**Wage Order**”).

Certain employees of the Debtors are guaranteed payment for accrued and unused paid time off (“**PTO**”) if they are terminated or resign from the Debtors. Other employees are not paid for accrued and unused PTO upon termination or resignation from the Debtors. Under the Wage Order, the Debtors are authorized to pay outstanding PTO upon termination of an employee to the extent required by applicable non-bankruptcy law. The Debtors estimate that the value of the total claims associated with accrued PTO pursuant is approximately \$10 million as of the Petition Date, which is subject to change. Out of abundance of caution, without limiting in anyway their rights under the Wage Order, the Debtors have listed in Schedule F the prepetition accrued PTO in excess of the statutory cap set forth in section 507(a)(4) of the Bankruptcy Code.

Pursuant to the *Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 48] (the “**Taxes Order**”), the Debtors have been granted the authority to pay certain tax liabilities that accrued prepetition. Accordingly, any priority unsecured Claim based upon prepetition tax accruals that have been paid pursuant to the Taxes Order are not listed on Schedule E/F. Certain of the tax Claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the tax Claims listed on Schedule E/F. Therefore, the Debtors have listed certain of these Claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated Claims from state taxing authorities, not all of which are listed.

The beneficiaries of the Debtors' Deferred Compensation Plan have been included in response to Schedule E/F Part 1. The Debtors have redacted the personal information of such individuals due to concerns for the confidentiality and privacy of the individuals.

The listing of a Claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such Claim or any portion thereof is entitled to priority status.

Schedule E/F, Part 2 – Creditors with Non-Priority Unsecured Claims. The Debtors have made reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F, Part 2 based upon the Debtors' existing books and records. The Claims of individual creditors for other things, products, goods, or services are listed as either the lower of the amounts invoiced

by the creditor or the amounts entered on the Debtors' books and records, and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert Claims, objections and/or setoffs. The Claims listed on Schedule E/F, Part 2, arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. While reasonable efforts have been made, determining the date upon which each Claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for every Claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Zachry Holdings, Inc." plus "et al.," the Debtors have listed such Claim on Schedule E/F of Zachry. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule E/F for that Debtor. The amounts for these potential Claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule G – Executory Contracts and Unexpired Leases. The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems, and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors' Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in

Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases.

While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Additionally, some relationships between the Debtors and certain counterparties are governed by a master services agreement, under which such counterparties also place work and purchase orders, which may be considered executory contracts. Disclosure of these purchase and work orders, however, is impracticable and unduly burdensome. Accordingly, to the extent the Debtors have determined to disclose non-confidential master services agreements in Schedule G, purchase and work orders placed thereunder have been omitted.

Schedule H – Co-Debtors. Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and Claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross Claims and counter-claims against other parties. Due to the volume of such Claims, and because all such Claims are contingent, unliquidated, and disputed, and listed elsewhere in the Schedules and Statements, such Claims have not been set forth individually on Schedule H.

Schedule H reflects Guarantees, if any, by various Debtors of obligations of related affiliates, or co-borrowings by various Debtors. The Debtors have made every effort to, but inadvertently may not have identified certain Guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guarantees reflected on Schedule H, if any, may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guarantees in another filing.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' STATEMENTS

Statements, Part 1, Question 1 – Gross Revenue From Business. The amount shown for year-to-date 2024 includes revenue from business for the period of January 1, 2024 to May 20, 2024.

Statements, Part 1, Question 2 – Non-Business Revenue. The amount shown for year-to-date 2024 includes non-business revenue for the period of January 1, 2024 to May 20, 2024, which

consists primarily of interest revenue from now-closed bank accounts. YTD Revenue is derived from the Debtors' unaudited Statements of Operations as of May 31, 2024 and are pro-rated to reflect the period of May 1, 2024 through May 20, 2024.

Statements, Part 2, Question 3 – Payments and Transfers to Certain Creditors Within 90 Days. The Debtors have made reasonable efforts to identify all disbursements made in the 90 days prepetition. Due to the complex nature of the Debtors' cash management system and system reporting limitation, the listed 90-day payments may not constitute an exhaustive list.

Payments to the Debtors' bankruptcy professionals for work related to the bankruptcy, debt consolidation or restructuring, payments to potential insiders, and payments on account of intercompany transactions are not included in the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Statement 11), potential insiders (Statement 4), and intercompany transactions (Statement 4). The listing of any individual or entity as an insider does not constitute an admission or determination that any such individual is or is not an insider.

The dates set forth in the "Dates" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date. Disbursements made on account of multiple invoices may be reflected as a single payment.

Statements, Part 2, Question 4 – Payments to Insiders.

The Debtors' listing of individuals as "insiders" is subject to the methodology and reservations of rights described in paragraph 8 hereof. In the interest of disclosure, the Debtors have listed all payments during the applicable period to parties that may have qualified as an insider at any point during such period. Disclosed payments include payments to parties that may not have been an "insider" at the time of the payment because such party was subsequently terminated or otherwise ceased to be an insider, and, accordingly may not be considered an "insider" at the time certain of the listed payments were made.

Statements, Part 2, Question 5 – Repossessions, Foreclosures and Returns. The Debtors routinely return damaged, unsatisfactory or out-of-specification raw materials and other goods to vendors in the ordinary course of business. These ordinary course returns have not been listed in Statements Part 2, Question 5.

Statements, Part 2, Question 6 – Setoffs. For a discussion of setoffs incurred by the Debtors, refer to paragraph 23 of these Global Notes.

Statements, Part 3, Question 7 – Legal Actions or Assignments. The Debtors are party to certain pending litigation matters that the Debtors believed may have potential recoveries. The actual value of such litigation matters is contingent on their outcome. The Debtors routinely participate in administrative actions and appeals with state agencies in the ordinary course of their business and have identified those administrative actions that were pending within one year of the Petition Date.

Statements, Part 4, Question 9 – Certain Gifts and Charitable Contributions. The Debtors at their discretion may periodically match employees' donations to various charities. From January 1, 2024 to the Petition Date, the Debtors have not made any such matching donations.

Statements, Part 5, Question 10 – All Losses from Fire, Theft, or Other Casualty Within 1 Year Before Filing This Case. The Debtors have experienced losses of small hand tools and similar items due to, amongst other things, theft over the past year. However, these losses have not been reported or pursued through insurance claims, as they did not exceed the deductible amount of \$5,000 for hand tools.

Statements, Part 11, Question 21 – Property Held for Another. The Debtors are in possession of inventory from certain vendors that may constitute consigned inventory. For the avoidance of doubt, nothing in Part 5, Question 21 or in these Global Notes or the Statements shall constitute an admission or waiver with respect to the inventory's status as consigned inventory or the legitimacy of any alleged lien rights asserted by any vendors with respect to the same.

The Debtors withhold or retain certain funds from employees for payment to certain governmental authorities. These funds are held in trust for turnover to the applicable governmental authority. Given that the Debtors do not retain control of such funds and such funds are not considered property of the Debtors' estate, amounts of such funds have not been listed under Part 11 of the Statements.

The Debtors have on-site vending machines containing tools and parts owned by third-parties that workers can purchase during work. These items have not been included in the Statements.

The entries shown for JVIC Fabrication represent items that have been bought and supplied by customers and sent to the JVIC Fabrication facility for use in fabrication services for those customers.

Statements, Part 12, Questions 22-24 – Details about Environmental Information. Certain Debtors have, in the last ten years, reported releases of material to the relevant government agencies. The Debtors do not believe the releases are significant or include hazardous material, as applicable. The inclusion of the releases in response to Part 12, Question 24 does not constitute an admission of liability by the Debtor or that the material released constitutes hazardous material under applicable environmental law.

Statements, Part 13, Question 25 – Other Businesses in Which the Debtor Has or Has Had an Interest. The Debtors underwent a corporate reorganization in 2021. The interests shown in response to Question 25 reflect the current organizational structure post-reorganization.

Statements, Part 13, Question 26 – Books, Records and Financial Statements. In the ordinary course, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors with certain financial reporting, the Debtors do not maintain complete records of all parties that requested or obtained copies of any of financial reporting or complete lists to track such disclosures. As such, the Debtors are unable to and have not listed all these parties in response to Part 13, Question 26 of the Statements.

Statements, Part 13, Question 27 –Any Inventories of the Debtor’s Property Been Taken Within 2 Years Before Filing This Case. In addition to annual or ordinary course inventories included in question 27, on a monthly basis, the Debtors perform informal inventories through intercompany billings and performs a physical inventory count. Each location having possession of the Debtors assets is provided a monthly invoice for the assets assigned to that location.

Statements, Part 13, Question 28 and 29 – Debtors’ Officers and Directors. While the Debtors have made reasonable efforts to list all current and former officers, directors and beneficial owners, and their interest in the applicable Debtor, for each Debtor in response to questions 28 and 29, some may have inadvertently been omitted.

Statements, Part 13, Question 30 – Payments, Distributions or Withdrawals to Insiders. The response to Part 13, Question 30 of the Statements incorporates by reference items listed in the responses to Part 2, Question 4 of the Statements.

Fill in this information to identify the case:

Debtor Name: In re : JVIC Fabrication, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90393 (MI)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 2,009,648.71

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 38,967,764.32

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 40,977,413.03

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 282,371,252.61

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 13,136,787.31

4. Total liabilities

Lines 2 + 3a + 3b

\$ 295,508,039.92

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

- 1. Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

- ## 2. Cash on hand

2.1 None	\$
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- 3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>Frost National Bank</u>	<u>Payroll</u>	<u>9170</u>	\$ <u>0.00</u>
3.2 <u>Amegy</u>	<u>Operating</u>	<u>9402</u>	\$ <u>3,364,296.41</u>

- 4. Other cash equivalents (Identify all)**

4.1 None	\$
----------	----

- 5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 3,364,296.41

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____	0.00
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Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	ACCOUNTS RECEIVABLE TRADE	\$ 12,569,509.26	- \$ -	=..... →	\$ 12,569,509.26
11b. Over 90 days old:	ACCOUNTS RECEIVABLE TRADE	\$ 2,465,594.37	- \$ 0.00	=..... →	\$ 2,465,594.37

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 15,035,103.63

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used
for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1 Zachry Industrial Americas, Inc. 100.00% Undetermined \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
Small tools & equipment - 1125 Broadway / 211 Pasadena Blvd, Pasadena, TX	12/15/2023	\$ 598,626.58	Net book value	\$ 598,626.58

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 598,626.58

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Description Various Book value \$ 218,657.21 Valuation method Net book value Current value \$ 218,657.21

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 Furniture and Fixtures	\$ 0.00	Net book value	\$ 0.00
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40. Office fixtures

40.1 None	\$		\$
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Computer Equipment and Software	\$ 17,055.24	Net book value	\$ 17,055.24
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42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 17,055.24

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 See Schedule A/B 47 Attachment \$ 262,805.27 Net book value \$ 262,805.27

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

49. Aircraft and accessories

49.1 None \$ \$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 None \$ \$

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 262,805.27

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 See Schedule A/B 55 Attachment		\$ 2,009,648.71	Net book value	\$ 2,009,648.71

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 2,009,648.71

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

73. Interests in insurance policies or annuities

73.1 None	\$
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$
Nature of claim	
Amount requested	\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$
Nature of claim	
Amount requested	\$

76. Trusts, equitable or future interests in property

76.1 None	\$
-----------	----

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 AR Concur/Payroll Accrual	\$	256,164.84
77.2 Interco Trade AR- Zachry Industrial, Inc.	\$	5,178.46
77.3 Unbilled Receivables	\$	19,427,267.89
77.4 Interco Trade AR- J.V. Industrial Companies, LLC	\$	1,266.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	19,689,877.19
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Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor: JVIC Fabrication, LLC

Case number (if known): 24-90393

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 3,364,296.41	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 15,035,103.63	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 598,626.58	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 17,055.24	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 262,805.27	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 2,009,648.71
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 19,689,877.19	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 38,967,764.32	\$ 2,009,648.71
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 40,977,413.03

Fill in this information to identify the case:

Debtor Name: In re : JVIC Fabrication, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90393 (MI)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

See Schedule D Part 1 Attachment

\$ 282,371,252.61 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

Street

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

City

State

ZIP Code

Country

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 282,371,252.61

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		
City	State	ZIP Code
Country		

Fill in this information to identify the case:

Debtor Name: In re : JVIC Fabrication, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90393 (MI)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Undetermined	\$ Undetermined

2.1 Priority creditor's name and mailing address

See Schedule E/F, Part 1 Attachment

Creditor Name

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Creditor's Notice name

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred
**Last 4 digits of account
number**
As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 13,136,787.31

Is the claim subject to offset?☐ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 13,136,787.31
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 13,136,787.31

Fill in this information to identify the case:

Debtor Name: In re : JVIC Fabrication, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90393 (MI)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : JVIC Fabrication, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90393 (MI)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	<div>Street</div> <div></div> <div></div> <div></div> <div>City State ZIP Code</div> <div>Country</div>		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : JVIC Fabrication, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90393 (MI)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2024

MM / DD / YYYY

✕ / s / Mohsin Y. Meghji

Signature of individual signing on behalf of debtor

Mohsin Y. Meghji

Printed name

Chief Restructuring Officer of Zachry Holdings, Inc

Position or relationship to debtor

In re: JVIC Fabrication, LLC

Case No. 24-90393

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Unit #	Description	Year	Make	Model	Identification Number (i.e. VIN, HIN or N-number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
010147	PANTOGRAPH					\$0.00	Net book value	\$0.00
010217	Blast Cabinet					\$0.00	Net book value	\$0.00
22668	MOGGY FOR SUBMERGED WELDIN					\$0.00	Net book value	\$0.00
22825	HERTZ EQUIPMENT RENTAL - MAN					\$0.00	Net book value	\$0.00
23069	DRIVE ROLL					\$0.00	Net book value	\$0.00
23070	DRIVE ROLL					\$0.00	Net book value	\$0.00
23088	VERNON PANTOGRAPH					\$0.00	Net book value	\$0.00
23230	MACH-STR-LINE CUTTING					\$0.00	Net book value	\$0.00
23336	(2) TURNING ROLLS AND (1) POSITI					\$0.00	Net book value	\$0.00
23402	AUTOMOTIVE DIAGNOSTIC EQUIPM					\$0.00	Net book value	\$0.00
23476	10 Ton Turning Rolls (2 - 72" Capatcity					\$0.00	Net book value	\$0.00
23573	Welding Machine with Wire Feeder & T					\$0.00	Net book value	\$0.00
23601	Lincoln Powersource					\$0.00	Net book value	\$0.00
050050	MAG DRILL				2215165	\$0.00	Net book value	\$0.00
050090	3000# Positioner w/Rot Ground, Pow T				P30744	\$0.00	Net book value	\$0.00
050094	6000# Positioner w/Rot Ground, Pow T				673	\$0.00	Net book value	\$0.00
050156	2000# Positioner w/Rot Ground, Pow T				P20-801	\$0.00	Net book value	\$0.00
050157	3000# Postnr w/Rot Grd, Pow Tilt, 24"				P30-831	\$0.00	Net book value	\$0.00
050159	3000# Postnr w/Rot Grd, Pow Tilt, 24"				P30-836	\$0.00	Net book value	\$0.00
050162	3000# Postnr w/Rot Grd, Pow Tilt, 24"				P30-837	\$0.00	Net book value	\$0.00
050163	3000# Positioner w/Rot Ground, Pow T				P30-839	\$0.00	Net book value	\$0.00
050164	3000# Positioner w/Rot Ground, Pow T				P30-841	\$0.00	Net book value	\$0.00
050166	3000# Positioner w/Rot Ground, Pow T				P30-835	\$0.00	Net book value	\$0.00
050236	Positioner Foot Control Gripper Chuck				P30-873	\$223.28	Net book value	\$223.28
050238	Positioner Foot Control gripper chuck				C30-893	\$223.27	Net book value	\$223.27
050245	3000# Positioner w/Rot Ground, Pow T				P30-827	\$0.00	Net book value	\$0.00
050257	POSITIONER, 6000# W/C-60 PANDJI				49561	\$0.00	Net book value	\$0.00
050362	Gen III Positioner & Model 45 G				WEH1-002108	\$6,575.22	Net book value	\$6,575.22
050363	Gen IV Positioner & Model 45 Gripper				WEHVHL1-000911	\$6,575.22	Net book value	\$6,575.22
050370	Used GenIII Positioner and Model 45 G				WEH1-00860	\$4,359.13	Net book value	\$4,359.13
050371	Used GenIII Positioner and Model 45 G				WEH1-00080	\$4,359.13	Net book value	\$4,359.13
050373	Gen III Positioner w/ Gripper				WEH1-00070	\$3,520.21	Net book value	\$3,520.21
050376	P&H WP10 Positioner & Model 60 Grip				WP-3067	\$9,658.06	Net book value	\$9,658.06
050377	Profax 2000# Positioner and gripper 26				WP20-3115	\$2,707.87	Net book value	\$2,707.87
050379	Gen III Positioner w/ Model 45 Gripper				WEH1-001513	\$5,020.09	Net book value	\$5,020.09
050380	Gen III Positioner w/ Model 45 Gripper				WEH1-001613	\$5,020.09	Net book value	\$5,020.09
050418	3000# Positioner w/Rot Ground, Pow T				P30-900	\$0.00	Net book value	\$0.00
050434	3000# Positioner w/Rot Ground, Pow T				BP30F-012	\$0.00	Net book value	\$0.00
060364	MIG WELDER					\$0.00	Net book value	\$0.00
060365	MIG WELDER					\$0.00	Net book value	\$0.00
060366	MIG WELDER					\$0.00	Net book value	\$0.00
060367	MIG WELDER					\$0.00	Net book value	\$0.00
060368	MIG WELDER					\$0.00	Net book value	\$0.00
060369	MIG WELDER					\$0.00	Net book value	\$0.00
060394	HYDRAULIC IRONWOR					\$0.00	Net book value	\$0.00
060520	DIMENSION 452 TIG, MIG, FCAW MA				LH430068C / WM-3	\$0.00	Net book value	\$0.00
060526	DIMENSION 452 TIG, MIG, FCAW MA				LH430055C / WM-14	\$0.00	Net book value	\$0.00
060531	DIMENSION 452 TIG, MIG, FCAW MA				LH430074C	\$0.00	Net book value	\$0.00
060535	DIMENSION 452 TIG, MIG, FCAW MA				LH430070C	\$0.00	Net book value	\$0.00
060552	SUB ARC TOWERS (CW) 9X8 MANIP					\$0.00	Net book value	\$0.00

In re: JVIC Fabrication, LLC

Case No. 24-90393

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Unit #	Description	Year	Make	Model	Identification Number (i.e. VIN, HIN or N-number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
060709	Jimmy Jammer/Auto Weld Manipulator				44-211	\$0.00	Net book value	\$0.00
060711	Jimmy Jammer/Auto Weld Manipulator				OS-825	\$0.00	Net book value	\$0.00
060713	Jimmy Jammer/Auto Weld Manipulator				98-892	\$0.00	Net book value	\$0.00
060716	MLR 74S WIRE FDR 15				LJ020339U	\$0.00	Net book value	\$0.00
060717	MLR 74S WIRE FDR 15				LJ020340U	\$0.00	Net book value	\$0.00
060725	KOIMAX3-SP100 Track Burner w/Torc				2037	\$0.00	Net book value	\$0.00
060726	16"-18" Abrasive Mitre Saw				MWT-101	\$0.00	Net book value	\$0.00
060727	20" Abrasive Saw				MWT-102	\$0.00	Net book value	\$0.00
060758	Blasting Pot and Assoc. Equipment					\$0.00	Net book value	\$0.00
060817	Vernon Model C Pipe Cutting Machine					\$0.00	Net book value	\$0.00
060823	20 Ton Pipe Rotator / Tank Turning Ro				10909	\$0.00	Net book value	\$0.00
060907	Complete Sub Arc-Welding in Shop				U1130109735	\$327.30	Net book value	\$327.30
060913	Miller Series D-74S Dual Feeder				MD150547U	\$42.68	Net book value	\$42.68
061037	Mitrowski Weldinig Equipment				PM48-21	\$3,660.22	Net book value	\$3,660.22
061100	8 Ton Pipe Roller (Sales tax on asset)					\$0.00	Net book value	\$0.00
061100	Model SHD-850-2 (8 Ton Pipe Roller Id					\$60.06	Net book value	\$60.06
061243	PLASMA CUTTER (HYPER THERM P				125-007086	\$0.00	Net book value	\$0.00
061600	Welding Machine, Pipeworx air cooled				MG250017G	\$5,352.32	Net book value	\$5,352.32
061601	Welding Machine, Pipeworx air cooled				MG280048G	\$5,352.32	Net book value	\$5,352.32
061602	Welding Machine, Pipeworx air cooled				MG280192G	\$5,352.32	Net book value	\$5,352.32
061603	Welding Machine, Pipeworx air cooled				MG270117G	\$5,352.32	Net book value	\$5,352.32
061604	Welding Machine, Pipeworx air cooled				MG280129G	\$5,352.32	Net book value	\$5,352.32
061605	Welding Machine, Pipeworx air cooled				MG280193G	\$5,352.32	Net book value	\$5,352.32
061606	Welding Machine, Pipeworx air cooled				MG280047G	\$5,352.32	Net book value	\$5,352.32
061607	Welding Machine, Pipeworx air cooled				MG280133G	\$5,352.32	Net book value	\$5,352.32
061612	WELDING MACHINE, PIPEWORX AIR				MG280052G	\$5,352.32	Net book value	\$5,352.32
061613	WELDING MACHINE, PIPEWORX AIR				MG280191G	\$5,352.32	Net book value	\$5,352.32
061614	WELDING MACHINE, PIPEWORX AIR				MG270254G	\$5,352.32	Net book value	\$5,352.32
061622	8000# Roller Power and Idler				P-50589	\$1,246.14	Net book value	\$1,246.14
061623	8000# Roller Power and Idler				P-50613	\$1,246.14	Net book value	\$1,246.14
061624	Roller Power and Idler, 8000#				P-50594	\$1,246.14	Net book value	\$1,246.14
061625	Roller Power and Idler, 8000#				P-50612	\$1,246.14	Net book value	\$1,246.14
061626	8000# Roller Power and Idler				P50469 - No	\$1,246.14	Net book value	\$1,246.14
061627	8000# Roller Power and Idler				P-50616	\$1,246.14	Net book value	\$1,246.14
061628	8000# Roller Power and Idler				P-50588	\$1,246.13	Net book value	\$1,246.13
061629	8000# Roller Power and Idler				P-50621	\$1,246.13	Net book value	\$1,246.13
061630	8000# Roller Power and Idler				P50592	\$1,246.13	Net book value	\$1,246.13
061631	8000# Roller Power and Idler				P-50614	\$1,246.13	Net book value	\$1,246.13
061632	8000# Roller Power and Idler				P-50597	\$1,246.13	Net book value	\$1,246.13
061633	8000# Roller Power and Idler				P50472 - No	\$1,246.13	Net book value	\$1,246.13
061659	WELDING MACHINE, PIPEWORX 40				LK430117G	\$917.59	Net book value	\$917.59
061660	WELDING MACHINE, PIPEWORX 40				LK410025G / LK430115G	\$917.61	Net book value	\$917.61
061667	WELDING MACHINE, SYNCROWAVE				MB350509L	\$5,834.19	Net book value	\$5,834.19
061681	Miller Pipeworx Welding Machine				MC400559G	\$3,043.20	Net book value	\$3,043.20
061682	Miller Pipeworx Welding Machine				MC400561G	\$3,043.20	Net book value	\$3,043.20
061683	Miller Pipeworx Welding Machine				MC410201G	\$3,043.19	Net book value	\$3,043.19
061684	Miller Pipeworx Welding Machine				MC280112G	\$2,460.19	Net book value	\$2,460.19
061686	QGD-40 40HP Direct Drive Air Compre				BU13091101	\$3,007.78	Net book value	\$3,007.78
061690	Stringer Pipe Machine 3" thru 48" with				NED-R58	\$11,054.41	Net book value	\$11,054.41
061691	Stringer pipe Machine 3" thru 48", with				NED-R58-1	\$11,054.41	Net book value	\$11,054.41

In re: JVIC Fabrication, LLC

Case No. 24-90393

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Unit #	Description	Year	Make	Model	Identification Number (i.e. VIN, HIN or N-number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
061697	Profax 6X6 Wedling Manipulator & Linc				WM6625	\$11,953.48	Net book value	\$11,953.48
061790	Piranha C510 w/PowerMax Air Plasma				C510-001327	\$28,967.85	Net book value	\$28,967.85
062096	MLR 74D WIRE FDR 15				MG455031U	\$0.00	Net book value	\$0.00
062097	MLR 74D WIRE FDR 15				MG455029U	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE				348677-6	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE				348677-7	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348679	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348679-1	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348679-2	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348679-3	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348679-4	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348679-5	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348679-6	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348679-7	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348675	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348675-1	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348675-2	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348675-3	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348675-4	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348675-5	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348675-6	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348678	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348678-1	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348678-2	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348678-3	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348678-4	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348678-5	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348678-6	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348677	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348677-1	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348677-2	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348677-3	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348677-4	\$0.00	Net book value	\$0.00
110485	MP 1T JIB CRANE W/ H				348677-5	\$0.00	Net book value	\$0.00
110486	MP 2T JIB CRANE W/H				348677-11	\$0.00	Net book value	\$0.00
110486	MP 2T JIB CRANE W/H				348675-7	\$0.00	Net book value	\$0.00
110486	MP 2T JIB CRANE W/H				348675-8	\$0.00	Net book value	\$0.00
110486	MP 2T JIB CRANE W/H				348675-9	\$0.00	Net book value	\$0.00
110486	MP 2T JIB CRANE W/H				348675-10	\$0.00	Net book value	\$0.00
110486	MP 2T JIB CRANE W/H				348675-11	\$0.00	Net book value	\$0.00
110486	MP 2T JIB CRANE W/H				348675-12	\$0.00	Net book value	\$0.00
110486	MP 2T JIB CRANE W/H				348679-11	\$0.00	Net book value	\$0.00
190012	Portable XL3T 800 Alloy Analyzer					\$0.00	Net book value	\$0.00
190057	Pneumatic Marking Machine				D-17-04-9988	\$454.74	Net book value	\$454.74
484000	SCTHMN CPO SAW W/F P 1					\$438.39	Net book value	\$438.39
484001	SCTHMN CPO SAW W/F P 1					\$438.39	Net book value	\$438.39
904700	MLLR WLD SYS W/FDR 19					\$0.00	Net book value	\$0.00
904701	MLLR WLD SYS W/FDR 19					\$0.00	Net book value	\$0.00
JVB-814	GANG BOX		JOBOX	GANG BOX		\$0.00	Net book value	\$0.00
JVB-815	GANG BOX		GREENLEE	GANG BOX		\$0.00	Net book value	\$0.00

In re: JVIC Fabrication, LLC

Case No. 24-90393

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Unit #	Description	Year	Make	Model	Identification Number (i.e. VIN, HIN or N-number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest	
JVE-055	LONGHORN FAB - SLING RACK TRA	2000	FALCON	TD402	FB	432TD4024Y1000428	\$0.00	Net book value	\$0.00
JVE-062	2001 40' GOOSENECK TRAILER	2001	PJ		FB	4P5GF402811038843	\$0.00	Net book value	\$0.00
JVE-085	40' FLATBED TRAILER MODEL GN40	2003	AMERITRAIL		FB	17YGN40263B026744	\$0.00	Net book value	\$0.00
JVE-170	GOOSENECK TRAILER (JVP)	2004	HEFTY		FB	5NKGU362X4P001237	\$0.00	Net book value	\$0.00
JVE-265	HYSTER 5330 FORK LIFT		HYSTER	FORKLIFT		G005D09309T	\$0.00	Net book value	\$0.00
JVE-275	PASADENA TRAILER - 40'X102 GN T	2006	TOPHAT		FB	4R7G040226T066924	\$0.00	Net book value	\$0.00
JVE-341	TOOL TRAILER	2007	PJ	FLATDECK TRLR		4P5GN342171089200	\$0.00	Net book value	\$0.00
JVE-356	DAEWOO RSC - 5000 LB FORKLIFT	2002	DAEWOO	FORKLIFT		9005602	\$0.00	Net book value	\$0.00
JVE-464	10 x 30 Portable Building with A/C & H			OFFICE BLDG		8910	\$0.00	Net book value	\$0.00
JVE-480	20' BP Low Boy Trailer	2009	TOPHAT	LOWBOY		4R7BU20229T093323	\$0.00	Net book value	\$0.00
JVE-533	40' Dovetail Trailer with Fold Down Ra	2010	TOPHAT		FB	4R7G04026A	\$0.00	Net book value	\$0.00
JVE-543	1985 TRLMB Flat Bed Token Trailer	1985	TRAILMOBILE		FB	1PTF71TJ8F9009517	\$0.00	Net book value	\$0.00
JVE-590	Revamping furnaces on trailer		PJ		FB	4P5FD4023C1176245	\$416.67	Net book value	\$416.67
JVE-639	40' Gooseneck Trailer	2011	LAMAR		FB	5RVGN4021BM005878	\$45.84	Net book value	\$45.84
JVE-708	40' GOOSENECK STRAIGHT DECK T	2017	LOAD TRAIL		FB	4ZEGH4027H1139513	\$4,300.00	Net book value	\$4,300.00
JVE-729	GOOSENECK TRAILER	2018	TEXAS PRIDE		FB	7HCK2UGT4JB001877	\$957.93	Net book value	\$957.93
JVE-770	2007 LULL 644E-42 TELEHANDLER 6	2007	LULL	TELEHANDLER		0160029689	\$10,179.00	Net book value	\$10,179.00
JVE-774	Used 2002 Taylor THD-250S Indus. Lif	2002	TAYLOR	FORKLIFT		30221	\$0.00	Net book value	\$0.00
R150197	Millhog Pipe Beveling Tool					13815000010	\$5,950.37	Net book value	\$5,950.37
R150198	Millhog Pipe Beveling Tool					13815000011	\$5,950.37	Net book value	\$5,950.37
R610001	Tag Embosser Machine					430-22047717	\$22,215.50	Net book value	\$22,215.50
						TOTAL:	\$262,805.27	TOTAL:	\$262,805.27

In re: JVIC Fabrication, LLC

Case No. 24-90393

Schedule A/B 55

Real property

Description of property	Location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Add 2" Limestone to Property	PASADENA	OWNED	577,733.33	Net book value	577,733.33
Broadway Complex Leasehold Improv	PASADENA	OWNED	282,893.48	Net book value	282,893.48
Broadway Complex Leasehold Improv	PASADENA	OWNED	1,041.81	Net book value	1,041.81
Broadway Gaurd Shack	PASADENA	OWNED	30,685.22	Net book value	30,685.22
LEASED PROPERTY - KZJV LAYDOWN YARD	34544 E HWY 30, GEISMAR, LA	LEASED	1,117,294.87	Net book value	1,117,294.87
		TOTAL:	\$2,009,648.71	TOTAL:	\$2,009,648.71

In re: JVIC Fabrication, LLC
Case No. 24-90393
Schedule D, Part 1
Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien	Describe the lien	Insider / related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim <small>Do not deduct the value of collateral.</small>	Value of collateral that supports this claim
2.1	Bank of America	P.O. Box 300	San Antonio	TX	78291	5/2/2023	N/A	Y	First Priority	Personal property and fixture property	Term Loan	N	Y	N	N	N	\$156,936,907.12	Undetermined
2.2	Bank of America	P.O. Box 300	San Antonio	TX	78291	5/2/2023	N/A	Y	First Priority	Personal property and fixture property	Revolving Loan	N	Y	N	N	N	\$50,219,810.28	Undetermined
2.3	Bank of America	P.O. Box 300	San Antonio	TX	78291	12/6/2023	N/A	Y	First Priority	Personal property and fixture property	Revolving Loan	N	Y	N	N	N	\$75,214,535.21	Undetermined
2.4	Bank of America	P.O. Box 300	San Antonio	TX	78291	1/6/2015	1617	Y	First Priority	All assets of the Debtor	Standby Letter of Credit	N	Y	Y	Y	N	Undetermined	Undetermined
2.5	Bank of America	P.O. Box 300	San Antonio	TX	78291	2/25/2019	9428	Y	First Priority	All assets of the Debtor	Standby Letter of Credit	N	Y	Y	Y	N	Undetermined	Undetermined
2.6	Bank of America	P.O. Box 300	San Antonio	TX	78291	5/27/2022	1080	Y	First Priority	All assets of the Debtor	Standby Letter of Credit	N	Y	Y	Y	N	Undetermined	Undetermined
2.7	Bank of America	P.O. Box 300	San Antonio	TX	78291	11/22/2022	1127	Y	First Priority	All assets of the Debtor	Standby Letter of Credit	N	Y	Y	Y	N	Undetermined	Undetermined
2.8	Bank of America	P.O. Box 300	San Antonio	TX	78291	11/16/2022	1192	Y	First Priority	All assets of the Debtor	Standby Letter of Credit	N	Y	Y	Y	N	Undetermined	Undetermined
2.9	Bank of America	P.O. Box 300	San Antonio	TX	78291	3/9/2023	1312	Y	First Priority	All assets of the Debtor	Standby Letter of Credit	N	Y	Y	Y	N	Undetermined	Undetermined
2.10	Bank of America	P.O. Box 300	San Antonio	TX	78291	6/5/2023	1382	Y	First Priority	All assets of the Debtor	Standby Letter of Credit	N	Y	Y	Y	N	Undetermined	Undetermined
2.11	Texas Stress, Inc.	919 CONGRESS AVENUE, SUITE 1050	AUSTIN	TX	78701	7/11/2024	N/A	N	N/A	Undetermined	Unpaid Labor or Materials in connection with the PLNG project	N	N	N	Y	Y	Undetermined	Undetermined
TOTAL:																	\$282,371,252.61	Undetermined

In re: JVIC Fabrication, LLC
Case No. 24-90393
Schedule E/F, Part 1
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditors Name	Creditor Notice Name	Address 1	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent (Y/N)	Unliquidated (Y/N)	Disputed (Y/N)	Total claim	Priority amount
2.1		Alabama Department of Revenue		PO Box 327430	Montgomery	AL	36132-7430		Undetermined	x9726	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
2.2		Ascension Parish		PO Box 1718	Gonzales	LA	70707		Undetermined	x1368	8	Sales & Use Tax	N	N	Y	N	Undetermined	Undetermined
2.3		Ascension Parish Sheriffs Office, LA		828 S Irma Blvd	Gonzales	LA	70737		Undetermined	x4278	8	Personal	N	N	Y	N	Undetermined	Undetermined
2.4		Calcasieu Parish Sales & Use Tax Dept		PO Drawer 2050	Lake Charles	LA	70602-2050		Undetermined	x6568	8	Sales & Use Tax	N	N	Y	N	Undetermined	Undetermined
2.5		Colorado Department of Revenue		PO Box 17087	Denver	CO	80217-0087		Undetermined	x9726	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
2.6		Harris County Tax Assessor	M&E, Texas	1001 Preston St	Houston	TX	77002		Undetermined	x7280	8	Personal Equipment	N	N	Y	N	Undetermined	Undetermined
2.7		Idaho State Tax Commission		PO Box 56	Boise	ID	83756-0056		Undetermined	x9726	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
2.8		Kansas Corporate Tax		915 SW Harrison St	Topeka	KS	66612-1588		Undetermined	x9726	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
2.9		Louisiana Department of Revenue		PO Box 91011	Baton Rouge	LA	70821-9011		Undetermined	x9726	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
2.10		Louisiana Department of Revenue		PO Box 201	Baton Rouge	LA	70821-0201		Undetermined	x1001	8	Sales & Use Tax	N	N	Y	N	Undetermined	Undetermined
2.11		Minnesota Franchise Tax Board		600 N Robert St, Mail Station 1250	St. Paul	MN	55145-1250		Undetermined	x9726	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
2.12		Nebraska Department of Revenue		PO Box 94818	Lincoln	NE	68509-4818		Undetermined	x6116	8	Sales & Use Tax	N	N	Y	N	Undetermined	Undetermined
2.13		Pasadena ISD - M&E		3920 Mickey Gilley Blvd	Pasadena	TX	77502		Undetermined	x7280	8	Personal Equipment	N	N	Y	N	Undetermined	Undetermined
2.14		Plaquemines Parish	Sales Tax Div	333 F Edward Hebert Blvd, Bldg 102, Suite 345	Belle Chasse	LA	70037		Undetermined	x2174	8	Sales & Use Tax	N	N	Y	N	Undetermined	Undetermined
2.15		St. Charles Parish School Board	Sales and Use Tax Department	13855 River Road	Luling	LA	70070		Undetermined	x5777	8	Sales & Use Tax	N	N	Y	N	Undetermined	Undetermined
2.16		Texas Comptroller of Public Accounts		PO Box 149348	Austin	TX	78714-9348		Undetermined	x9821	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
2.17		Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station	Austin	TX	78711-3528		Undetermined	x82-1	8	Sales & Use Tax	N	N	Y	N	Undetermined	Undetermined
2.18		Utah State Tax Commission		210 N 1950 W	Salt Lake City	UT	84134-0300		Undetermined	x9726	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
2.19		West Baton Rouge Parish Department of Revenue		PO Box 86	Port Allen	LA	70767		Undetermined	x8072	8	Sales & Use Tax	N	N	Y	N	Undetermined	Undetermined
2.20		Wisconsin Department of Revenue		PO Box 8908	Madison	WI	53708-8908		Undetermined	x9726	8	Income Tax	N	N	Y	N	Undetermined	Undetermined
TOTAL:																	Undetermined	Undetermined

In re: JVIC Fabrication, LLC
Case No. 24-90393
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	5J OILFIELD SERVICES LLC		PO BOX 247		HARBORCREEK	PA	16421		Undetermined	Trade Payables	N	N	N	N	446,090.75
3.2	ACI FACILITY SUPPORT LLC		1048 FLORIDA ST		BATON ROUGE	LA	70802		Undetermined	Trade Payables	N	N	N	N	354.15
3.3	ADDRESSING & BUSINESS MACHINES		P O BOX 21571		BEAUMONT	TX	77720		Undetermined	Trade Payables	N	N	N	N	6,257.81
3.4	AIR PRODUCTS & CHEMICALS INC		MAIL CODE 5701	PO BOX 71200	CHARLOTTE	NC	28272-1200		Undetermined	Trade Payables	N	N	N	N	769.66
3.5	AIRGAS, INC.		PO BOX 734672		DALLAS	TX	75373-4672		Undetermined	Trade Payables	N	N	N	N	153.98
3.6	ALLIED FITTING LP		DEPT #42118	PO BOX 650823	DALLAS	TX	75265-0823		Undetermined	Trade Payables	N	N	N	N	21,341.79
3.7	AMERICAN STEEL & SUPPLY		8900 IH 37 ACCESS RD A		CORPUS CHRISTI	TX	78409		Undetermined	Trade Payables	N	N	N	N	1,232.00
3.8	ANALYTIC STRESS RELIEVING INC		3118 WEST PINHOOK RD	STE 202C	LAFAYETTE	LA	70508		Undetermined	Trade Payables	N	N	N	N	87,900.00
3.9	APS FIRECO HOUSTON LLC		PO BOX 650823	DEPT #41107	DALLAS	TX	75265		Undetermined	Trade Payables	N	N	N	N	1,382.93
3.10	ASC ENGINEERED SOLUTIONS LLC		26009 NETWORK PLACE		CHICAGO	IL	60673-1260		Undetermined	Trade Payables	N	N	N	N	1,531.28
3.11	AVIATION SERVICE SUPPLY CO		P O BOX 172169		DENVER	CO	80217-2169		Undetermined	Trade Payables	N	N	N	N	2,585.85
3.12	B&B ICE INC		9555 RICHARD WYCOFF		PORT ARTHUR	TX	77640		Undetermined	Trade Payables	N	N	N	N	263.94
3.13	BEARCOM OPERATING LLC		PO BOX 670354		DALLAS	TX	75267-0354		Undetermined	Trade Payables	N	N	N	N	1,447.88
3.14	Billings in Excess		N/A						Undetermined	Billings in Excess	N	N	Y	N	Undetermined
3.15	BISHOP LIFTING PRODUCTS INC.		2301 COMMERCE ST STE 110		HOUSTON	TX	77002		Undetermined	Trade Payables	N	N	N	N	502.88
3.16	BLACK & DECKER US INC		DEPT 1165	P O BOX 121165	DALLAS	TX	75312-1165		Undetermined	Trade Payables	N	N	N	N	3,209.60
3.17	BR WELDING SUPPLY LLC		125 THRUWAY PARK		BROUSSARD	LA	70518		Undetermined	Trade Payables	N	N	N	N	234.62
3.18	BRAZOS BOTTOM SERVICES LLC		P.O BOX 3092		FREEPORT	TX	77542		Undetermined	Trade Payables	N	N	N	N	1,487.50
3.19	BRAZOSPORT TIRE		441 EAST PLANTATION		CLUTE	TX	77531		Undetermined	Trade Payables	N	N	N	N	20.00
3.20	BRIGGS EQUIPMENT INC		6210 WALDEN RD		BEAUMONT	TX	77707		Undetermined	Trade Payables	N	N	N	N	13,524.28
3.21	BUREAU VERITAS INSPECTION		11346 PENNYWOOD		BATON ROUGE	LA	70809		Undetermined	Trade Payables	N	N	N	N	6,967.40
3.22	CANNONBALL TRUCKING INC		PO BOX 262523		HOUSTON	TX	77207-2523		Undetermined	Trade Payables	N	N	N	N	959.44
3.23	CENTRAL WELDING SUPPLY		PO BOX 179		NORTH LAKEWOOD	WA	98259		Undetermined	Trade Payables	N	N	N	N	86.34
3.24	CHAMPION DELIVERY INC		PO BOX 3234		FREEPORT	TX	77542		Undetermined	Trade Payables	N	N	N	N	528,676.97
3.25	CHAMPION DIRECT SERVICES LLC		PO BOX 2371		FREEPORT	TX	77542		Undetermined	Trade Payables	N	N	N	N	436,663.95
3.26	CHAPARRAL INDUSTRIAL SERVICES		PO BOX 20365		WACO	TX	76702		Undetermined	Trade Payables	N	N	N	N	693,077.33
3.27	CINTAS CORPORATION		PO BOX 630921		CINCINNATI	OH	45263-0921		Undetermined	Trade Payables	N	N	N	N	4,480.47
3.28	COASTAL ICE & WATER LLC		PO BOX 6809		KINGWOOD	TX	77325		Undetermined	Trade Payables	N	N	N	N	5,656.95
3.29	COASTAL WELDING SUPPLY INC		P O BOX 3029		BEAUMONT	TX	77704		Undetermined	Trade Payables	N	N	N	N	70,597.33
3.30	COGBILL CONSTRUCTION LLC		2325 SOUTH MAIN		VIDOR	TX	77662		Undetermined	Trade Payables	N	N	N	N	213,521.00

In re: JVIC Fabrication, LLC
Case No. 24-90393
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.31	COPPER STATE BOLT & NUT CO INC		DEPT 880220	P O BOX 29650	PHOENIX	AZ	85038-9650		Undetermined	Trade Payables	N	N	N	N	38.68
3.32	COUNTLESS SUPPLY LLC		1250 CLAY CT SUITE 200		DEER PARK	TX	77536		Undetermined	Trade Payables	N	N	N	N	568.31
3.33	DELTA MACHINE AND IRONWORKS LL		PO BOX 1320		PRAIRIEVILLE	LA	70769		Undetermined	Trade Payables	N	N	N	N	547,672.06
3.34	DNOW L.P		PO BOX 200822		DALLAS	TX	75320-0822		Undetermined	Trade Payables	N	N	N	N	1,852.56
3.35	EGAR INC		602 NINTH STREET NORTH		TEXAS CITY	TX	77590-7449		Undetermined	Trade Payables	N	N	N	N	1,561.94
3.36	ELLIOTT TOOL TECHNOLOGIES INC		5306 RELIABLE PKWY		CHICAGO	IL	60686-0053		Undetermined	Trade Payables	N	N	N	N	3,583.59
3.37	EVCO INDUSTRIAL HARDWARE INC		606 BRAZOSPORT BLVD		FREEPORT	TX	77541		Undetermined	Trade Payables	N	N	N	N	2,388.67
3.38	FERGUSON ENTERPRISES LLC		PO BOX 847411		DALLAS	TX	75284-7411		Undetermined	Trade Payables	N	N	N	N	124,818.31
3.39	FERRARA TRANSPORT SERVICES LLC		8999 ANTIOCH RD		BATON ROUGE	LA	70817		Undetermined	Trade Payables	N	N	N	N	4,950.00
3.40	FLOWORKS USA LP		PO BOX 951037		DALLAS	TX	75395-1037		Undetermined	Trade Payables	N	N	N	N	61,191.60
3.41	GFL PLANT SERVICES LP		PO BOX 732411		DALLAS	TX	75373		Undetermined	Trade Payables	N	N	N	N	1,190.56
3.42	HERC RENTALS INC		PO BOX 936257		ATLANTA	GA	31193		Undetermined	Trade Payables	N	N	N	N	9,743.55
3.43	HILTI INC		PO BOX 650756		DALLAS	TX	75265-0756		Undetermined	Trade Payables	N	N	N	N	308.17
3.44	HOME DEPOT		PO BOX 844727		DALLAS	TX	75284-4727		Undetermined	Trade Payables	N	N	N	N	4,032.82
3.45	HOUSTON COMPRESSION & SVC		16250 TOMBALL PARKWAY		HOUSTON	TX	77086		Undetermined	Trade Payables	N	N	N	N	3,402.60
3.46	HYTORC OF TEXAS INC		333 ROUTE 17 NORTH		MAHWAH	NJ	07430-4213		Undetermined	Trade Payables	N	N	N	N	1,286.01
3.47	INDUSTRIAL SOLUTIONS & INNOVAT		PO BOX 669		ALVIN	TX	77512		Undetermined	Trade Payables	N	N	N	N	477.63
3.48	INNOVATIVE HEAT TREATMENT SOLU		11318 HIRSCH RD		HOUSTON	TX	77016		Undetermined	Trade Payables	N	N	N	N	13,050.00
3.49	IWS GAS AND SUPPLY OF TEXAS LT		125 THRUWAY PARK		BROUSSARD	LA	70518		Undetermined	Trade Payables	N	N	N	N	971,672.03
3.50	J2 RESOURCES LLC		PO BOX 4356	DEPT #1956	HOUSTON	TX	77210-4356		Undetermined	Trade Payables	N	N	N	N	226,122.45
3.51	JT REPAIR INC		PO BOX 991		PEARLAND	TX	77588		Undetermined	Trade Payables	N	N	N	N	1,863.72
3.52	JV INDUSTRIAL COMPANIES LLC		3741 RED BLUFF RD	SUITE 200	PASADENA	TX	77503		Undetermined	Trade Payables	N	N	N	N	5,929,444.14
3.53	JVIC FABRICATION LLC		3741 RED BLUFF RD	SUITE 200	PASADENA	TX	77503		Undetermined	Trade Payables	N	N	N	N	1,266.00
3.54	KEITH INDUSTRIES		20701 FM 521		ROSHARON	TX	77583		Undetermined	Trade Payables	N	N	N	N	5,000.00
3.55	L EVERITT INDUSTRIAL SUPPLY IN		PO BOX 1152		CHANNELVIEW	TX	77530-1152		Undetermined	Trade Payables	N	N	N	N	29,759.88
3.56	LAMCO & ASSOCIATES		7 SWITCHBUD PLACE	192C-284	THE WOODLANDS	TX	77380		Undetermined	Trade Payables	N	N	N	N	800.00
3.57	LANDAUER, INC		PO BOX 809051		CHICAGO	IL	60680-9051		Undetermined	Trade Payables	N	N	N	N	326.00
3.58	LGC US ASSET HOLDINGS LLC		7300 AIRPORT BLVD		HOUSTON	TX	77061		Undetermined	Trade Payables	N	N	N	N	13,216.03
3.59	LIGHTNING BOLT & SUPPLY INC		10626 SOUTH CHOCTAW DR		BATON ROUGE	LA	70815		Undetermined	Trade Payables	N	N	N	N	301.00
3.60	LISEGA INC		PO BOX 102506		ATLANTA	GA	30368-2506		Undetermined	Trade Payables	N	N	N	N	862.67

In re: JVIC Fabrication, LLC
Case No. 24-90393
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.61	LOCKWOOD PARTNERS LLC		PO BOX 53466		HOUSTON	TX	77052		Undetermined	Trade Payables	N	N	N	N	4,908.00
3.62	LODGE LUMBER COMPANY INC		HOU1024	PO BOX 650998	DALLAS	TX	75265-0998		Undetermined	Trade Payables	N	N	N	N	2,850.23
3.63	LONE STAR RIGGING LP		4175 W CARDINAL DRIVE		BEAUMONT	TX	77705		Undetermined	Trade Payables	N	N	N	N	1,481.83
3.64	MAGID GLOVE & SAFETY MFG CO		PO BOX 95081		CHICAGO	IL	60694-5081		Undetermined	Trade Payables	N	N	N	N	470.89
3.65	MCGILL MAINTENANCE PARTNERSHIP		PO BOX 515		MEMPHIS	TN	38101-9998		Undetermined	Trade Payables	N	N	N	N	3,937.50
3.66	MCGRATH RENTCORP		PO BOX 45043		SAN FRANCISCO	CA	94145-5043		Undetermined	Trade Payables	N	N	N	N	11,945.70
3.67	MEJIA INDUSTRIAL SUPPLY		2218 FM 523		OYSTER CREEK	TX	77541		Undetermined	Trade Payables	N	N	N	N	92.00
3.68	METALPLATE GALVANIZING LP		PO BOX 1463		BIRMINGHAM	AL	35201		Undetermined	Trade Payables	N	N	N	N	18,689.03
3.69	MGX EQUIPMENT SERVICES LLC		PO BOX 736026		DALLAS	TX	75373-6026		Undetermined	Trade Payables	N	N	N	N	17,619.30
3.70	MITRE SOFTWARE CORPORATION		402 BUTCHART DRIVE NW		EDMONTON	AB	T6R 1P9	CANADA	Undetermined	Trade Payables	N	N	N	N	15,000.00
3.71	MITROWSKI WELDING & CONSTR		PO BOX 225		SOUTH HOUSTON	TX	77587-0225		Undetermined	Trade Payables	N	N	N	N	24,329.19
3.72	MOMENTUM RENTAL & SALES		809 S HWY 35		PORT LAVACA	TX	77979		Undetermined	Trade Payables	N	N	N	N	406.56
3.73	NATIONAL IRON AND METALS LLC		15201 MASON RD	STE 1000 #331	CYPRESS	TX	77433		Undetermined	Trade Payables	N	N	N	N	750.00
3.74	PARTNER INDUSTRIAL COATINGS LP		8901 GAYLORD DR	SUITE 230	HOUSTON	TX	77024		Undetermined	Trade Payables	N	N	N	N	401,941.69
3.75	PERFORMANCE ALLOYS LLC		PO BOX 649003		DALLAS	TX	75264-9003		Undetermined	Trade Payables	N	N	N	N	16,400.00
3.76	PIPING TECHNOLOGY & PRODUCTS		PO BOX 34506		HOUSTON	TX	77234-4506		Undetermined	Trade Payables	N	N	N	N	525.00
3.77	PK TECHNOLOGY LLC		PO BOX 782290		WICHITA	KS	67278		Undetermined	Trade Payables	N	N	N	N	38,795.00
3.78	PLANT INTERSCAPES INC		6436 BABCOCK RD		SAN ANTONIO	TX	78249		Undetermined	Trade Payables	N	N	N	N	130.91
3.79	PSS INDUSTRIAL GROUP CORP		PO BOX 74321		CLEVELAND	OH	44194-4321		Undetermined	Trade Payables	N	N	N	N	33,837.57
3.80	RED-D-ARC INC		PO BOX 734675		DALLAS	TX	75373-4675		Undetermined	Trade Payables	N	N	N	N	3,468.65
3.81	RENEGADE INDUSTRIAL SUPPLY LLC		PO BOX 22837		BEAUMONT	TX	77720		Undetermined	Trade Payables	N	N	N	N	1,554.53
3.82	REPUBLIC TESTING LABORATORIES		3670 UNDERWOOD RD		LAPORTE	TX	77571		Undetermined	Trade Payables	N	N	N	N	15,250.00
3.83	SCOTT EQUIPMENT COMPANY LLC		PO BOX 208377		DALLAS	TX	75320-8377		Undetermined	Trade Payables	N	N	N	N	6,026.60
3.84	SCOTT-MACON EQUIPMENT RENTAL I		7410 LEOPARD ST		CORPUS CHRISTI	TX	78409		Undetermined	Trade Payables	N	N	N	N	28,853.32
3.85	SENTRY SUPPLY INC		4855 FANNETT RD		BEAUMONT	TX	77705		Undetermined	Trade Payables	N	N	N	N	11,006.81
3.86	SMITH-CHEM INC		3319 INDUSTRIAL DR		PEARLAND	TX	77581		Undetermined	Trade Payables	N	N	N	N	130.00
3.87	SMITHCO INDUSTRIES SAFETY DIVI		8918 WAYFARER LANE		HOUSTON	TX	77075		Undetermined	Trade Payables	N	N	N	N	30,591.75
3.88	SOUTHERN TIRE MART LLC		PO BOX 1000	DEPT 143	MEMPHIS	TN	38148-0143		Undetermined	Trade Payables	N	N	N	N	3,877.90
3.89	SPECIALTY INDUSTRIAL LLC		3312 INDUSTRIAL BLVD.		PORT ALLEN	LA	70767		Undetermined	Trade Payables	N	N	N	N	296,981.93
3.90	SPX FLOW US LLC		PO BOX 277886		ATLANTA	GA	30384-7886		Undetermined	Trade Payables	N	N	N	N	114.31

In re: JVIC Fabrication, LLC
Case No. 24-90393
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.91	STANDARD STEEL SUPPLY INC		PO BOX 3927		TEXAS CITY	TX	77592		Undetermined	Trade Payables	N	N	N	N	3,775.72
3.92	STS INDUSTRIAL INC		3067 CARBIDE DR		SULPHUR	LA	70665		Undetermined	Trade Payables	N	N	N	N	1,348.27
3.93	SUN COAST RESOURCES LLC		PO BOX 735606		DALLAS	TX	75373-5606		Undetermined	Trade Payables	N	N	N	N	4,917.21
3.94	SUNBELT RENTALS INC		PO BOX 409211		ATLANTA	GA	30384-9211		Undetermined	Trade Payables	N	N	N	N	118,197.29
3.95	SUPERIOR PLANT RENTALS		16920 N TEXAS AVE C-11		WEBSTER	TX	77598		Undetermined	Trade Payables	N	N	N	N	1,623.75
3.96	SWIFT INTERNATIONAL SERVICE GR		PO BOX 680172		HOUSTON	TX	77268-0172		Undetermined	Trade Payables	N	N	N	N	35,197.55
3.97	TEADIT NA		PO BOX 733201		DALLAS	TX	75373		Undetermined	Trade Payables	N	N	N	N	16,712.30
3.98	TEXAS OUTHOUSE INC		950 MCCARTY ST		HOUSTON	TX	77029		Undetermined	Trade Payables	N	N	N	N	1,665.44
3.99	TEXAS STRESS INC		PO BOX 1089		DEER PARK	TX	77536		Undetermined	Trade Payables	N	N	N	N	545,209.00
3.100	TEXAS TEMPERATURE CONTROL SERV		PO BOX 1761		BAYTOWN	TX	77522		Undetermined	Trade Payables	N	N	N	N	151,837.98
3.101	TIER 1 INTEGRITY LLC		P.O BOX 4590		PASADENA	TX	77502		Undetermined	Trade Payables	N	N	N	N	322,453.09
3.102	TIOGA PIPE INC		PO BOX 69288		BALTIMORE	MD	21264-9288		Undetermined	Trade Payables	N	N	N	N	1,905.00
3.103	TJS LUBE STOP 1 INC		125 DIXIE DRIVE	SUITE A	CLUTE	TX	77531		Undetermined	Trade Payables	N	N	N	N	428.43
3.104	TOMBALL WELDING SERVICE LLC		PO BOX 190		TOMBALL	TX	77377		Undetermined	Trade Payables	N	N	N	N	8,151.99
3.105	TOTAL SAFETY US INC		PO BOX 654171		DALLAS	TX	75265-4171		Undetermined	Trade Payables	N	N	N	N	366.31
3.106	TRI TOOL INC		3806 SECURITY PARK DRIVE		RANCHO CORDOVA	CA	95742		Undetermined	Trade Payables	N	N	N	N	2,645.41
3.107	TRICON TOOL & SUPPLY INC		PO BOX 15174		HOUSTON	TX	77220		Undetermined	Trade Payables	N	N	N	N	9,033.61
3.108	TRUE FAB INC		PO BOX 2380		FREEPORT	TX	77542		Undetermined	Trade Payables	N	N	N	N	10,152.00
3.109	TULSA TUBE BENDING CO INC		4192 S GALVESTON		TULSA	OK	74107		Undetermined	Trade Payables	N	N	N	N	1,200.00
3.110	TWINCO INC		5201 S LOOP EAST		HOUSTON	TX	77033		Undetermined	Trade Payables	N	N	N	N	26,490.39
3.111	UNITED ENERGY SERVICES LLC		2505 HUTCHISON MCDONALD RD		CHARLOTTE	NC	28269		Undetermined	Trade Payables	N	N	N	N	271,330.00
3.112	US Bank	CORPORATE PAYMENT SYSTEMS	PO Box 790428		St. Louis	MO	63179-0428		Undetermined	Accrued Payable	N	N	N	N	11,815.88
3.113	US METALS INC		PO BOX 90520		HOUSTON	TX	77290-0520		Undetermined	Trade Payables	N	N	N	N	71,678.22
3.114	USA INDUSTRIES LLC		PO BOX 12757		HOUSTON	TX	77217-2757		Undetermined	Trade Payables	N	N	N	N	276.00
3.115	VISUAL EDGE		8711 FALLBROOK DR		HOUSTON	TX	77064		Undetermined	Trade Payables	N	N	N	N	546.44
3.116	WW GRAINGER INC		DEPT 873484703	PO BOX 419267	KANSAS CITY	MO	64141-6267		Undetermined	Trade Payables	N	N	N	N	7,400.85
3.117	XEROX CORPORATION		PO BOX 802555		CHICAGO	IL	60680		Undetermined	Trade Payables	N	N	N	N	4,733.92
TOTAL:														13,136,787.31	

In re: JVIC Fabrication, LLC
Case No. 24-90393
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	List the contract number of any government contract
2.1	Blue Cross and Blue Shield of Texas		P.O. Box 660044		Dallas	TX	75266-0044		Employee Benefits: HSA, Standard PPO, & Enhanced PPO Medical	Undetermined	
2.2	Brown & Root		4171 Essen Ln Ste 1100		Baton Rouge	LA	70809		Master Service Agreement	Undetermined	
2.3	Cigna Global Health Benefits		P.O. Box 15111		Wilmington	DE	19850		Employee Benefits: Business Travel Medical	Undetermined	
2.4	CVS/Caremark		One CVS Drive		Woonsocket	RI	02895		Employee Benefits: Prescription Drugs for HSA, Standard PPO, & Enhanced PPO Medical	Undetermined	
2.5	Dow Chemical Company		1900 Tidal Rd		Deer Park	TX	77536		Master Service Agreement	End of Project	
2.6	Hartford Life & Accident Insurance Company		P.O. Box 2999	Attn: Benefit Management Services, Group Life Claim Dept.	Hartford	CT	06104-2999		Employee Benefits: Business Travel Accident	Undetermined	
2.7	Insurance Cost Sharing Agreement Parties								Insurance Cost Sharing Agreement	Undetermined	
2.8	KZJV Venture Global Plaquemines LNG Project Fab		1001 19th Street North, Suite 1500		Arlington	VA	22209		Master Service Agreement	End of Project	
2.9	MetLife		200 Park Avenue		New York	NY	10166		Employee Benefits: Critical Illness, Hospital Indemnity, & Accident Insurance	Undetermined	
2.10	MetLife Dental		P. O. Box 981282		El Paso	TX	79998-1282		Employee Benefits: Enhanced & Standard Dental	Undetermined	
2.11	MetLife Vision		P. O. Box 385018		Birmingham	AL	35238-5018		Employee Benefits: Group Vision	Undetermined	
2.12	Pan-American Life		PO Box 981644		El Paso	TX	79998-1644		Employee Benefits: Basic Medical	Undetermined	
2.13	Tax Sharing Agreement Parties								Tax Sharing Agreement	Undetermined	
2.14	The Standard		1100 SW 6th Avenue		Portland	OR	97204-1093		Employee Benefits: Basic & Voluntary Term Life, AD&D, Short-Term Disability and Long-Term Disability	Undetermined	
2.15	Wood Group		2309 Zapata St		Freeport	TX	77541		Master Service Agreement	Undetermined	
2.16	Zachry Holdings, Inc.		P.O. Box 240130		San Antonio	TX	78224-0130		Employee Benefits: Employee Assistance Program	Undetermined	
2.17	Zachry OPPD Project	c/o Omaha Public Power District	444 S 16th St. Mall		Omaha	NE	68102-2247		Master Service Agreement	End of Project	
2.18	ZDJV - Zachry DL JV @ CPCChem	c/o Chevron Phillips Chemical	10001 Six Pines Drive		The Woodlands	TX	77380		Master Service Agreement to Subcontract JVIC Fabrication LLC	End of Project	