

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:)	Chapter 11
)	
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 24-90377 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
MADISON INDUSTRIAL SERVICES TEAM, LLC CASE NO. 24-90397 (MI)**

AMENDED SCHEDULE E/F, Part 2 ²

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://veritaglobal.net/zhi>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for the above mentioned debtor. The Amending Debtors and the docket number of each Amending Debtors' Schedules are as follows: (1) Zachry Holdings, Inc. [Docket No. 511]; (2) Zachry Engineering Corporation [Docket No. 513]; (3) Zachry Industrial, Inc. [Docket No. 518]; (4) Zachry Enterprise Solutions, LLC [Docket No. 521]; (5) Zachry Nuclear Engineering, Inc. [Docket No. 527]; (7) Zachry Maintenance Services, LLC [Docket No. 529]; (9) Madison Industrial Services Team, LLC [Docket No. 531].



2490377240830000000000026

Fill in this information to identify the case:

Debtor Name: In re : Madison Industrial Services Team, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 24-90397 (MI)

☒ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 58,363.37

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 18,004,626.18

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 18,062,989.55

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 282,371,252.61

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 1,610,230.85

4. Total liabilities

Lines 2 + 3a + 3b

\$ 283,981,483.46

Fill in this information to identify the case:

Debtor Name: In re : Madison Industrial Services Team, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 24-90397 (MI)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Undetermined	\$ Undetermined

2.1 Priority creditor's name and mailing address

Schedule E/F Part 1 is not amended

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Amended Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred
**Last 4 digits of account
number**
As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 1,610,230.85

Is the claim subject to offset?☐ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 1,610,230.85
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 1,610,230.85

Fill in this information to identify the case:

Debtor Name: In re : Madison Industrial Services Team, LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 24-90397 (MI)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule E/F, Part 2
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/30/2024

MM / DD / YYYY

✕ / s / Mohsin Y. Meghji

Signature of individual signing on behalf of debtor

Mohsin Y. Meghji

Printed name

Chief Restructuring Officer of Zachry Holdings, Inc

Position or relationship to debtor

In re: Madison Industrial Services Team, LLC
Case No. 24-90397
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent (Y/N)	Unliquidated (Y/N)	Disputed (Y/N)	Amount of claim	Amendment Note
3.1	ADP Inc	P O Box 842875		Boston	MA	02284-2875		Undetermined	Accrued Payable	N	Y	Y	N	\$8,800.00	AMENDED
3.2	ADP, INC.	PO BOX 842875		BOSTON	MA	02284-2875		Undetermined	Trade Payables	N	N	N	N	\$8,419.95	
3.3	ADVANCED PORTABLE RESTROOMS LLC	780 FELLOWSHIP HOME LANE		VALDOSTA	GA	31602		Undetermined	Trade Payables	N	N	N	N	\$4,468.00	
3.4	AIRGAS, INC	PO BOX 676015		DALLAS	TX	75267-6015		Undetermined	Trade Payables	N	N	N	N	\$18,794.39	
3.5	ALPHA SUPPLY LLC	PO Box 50025		MOBILE	AL	36605		Undetermined	Trade Payables	N	N	N	N	\$5,535.28	
3.6	Alvar Resins, Inc.	2245 Texas Drive	Suite 300	Sugar Land	TX	77479		Undetermined	Personal Injury	N	Y	Y	Y	Undetermined	
3.7	ANALYTIC STRESS RELIEVING, INC	3118 WEST PINHOOK RD	STE 202C	LAFAYETTE	LA	70508		Undetermined	Trade Payables	N	N	N	N	\$8,775.75	
3.8	ARLEE INC	3422 MT ZION CHURCH RD		VALDOSTA	GA	31605		Undetermined	Trade Payables	N	N	N	N	\$982.20	
3.9	BARNHART CRANE & RIGGING CO	PO Box 2153		BIRMINGHAM	AL	35287-1906		Undetermined	Trade Payables	N	N	N	N	\$91,119.60	
3.10	Billings in Excess	N/A						Undetermined	Billings in Excess	N	N	Y	N	Undetermined	
3.11	BISHOP LIFTING PRODUCTS INC	DELTA RIGGING&TOOLS	2900 E NAPOLEON ST	SULPHUR	LA	70663		Undetermined	Trade Payables	N	N	N	N	\$16,553.09	
3.12	Boyce, Derian	McGlynn & McGlynn, Michael McGlynn	116 S. Charles Street	Belleville	IL	62220		Undetermined	Personal Injury	N	Y	Y	Y	Undetermined	ADDED
3.13	BRAND INDUSTRIAL HOLDINGS INC	900 SOUTH CENTRAL		ROXANA	IL	62084		Undetermined	Trade Payables	N	N	N	N	\$10,857.40	
3.14	BULLETT PROOF TEES LLC	811 ROGERS ROAD		WEST MONROE	LA	71292		Undetermined	Trade Payables	N	N	N	N	\$1,308.02	
3.15	BURKES MECHANICAL, INC	2 INDUSTRIAL RD		BRENT	AL	35034		Undetermined	Trade Payables	N	N	N	N	\$16,374.00	
3.16	C R FIRELINE INC	108 CENTER AVE		PACHECO	CA	94553		Undetermined	Trade Payables	N	N	N	N	\$517.62	
3.17	CINTAS CORPORATION #397	PO Box 650838		DALLAS	TX	75265-0838		Undetermined	Trade Payables	N	N	N	N	\$413.34	
3.18	Comerica Bank	6260 E Mockingbird	2nd Floor	Dallas	TX	75214		Undetermined	Accrued Payable	N	Y	Y	N	\$35,317.65	AMENDED
3.19	CONSOLIDATED PUBLIC WATER SUPPLY	PO Box 430		BARNHART	MO	62012		Undetermined	Trade Payables	N	N	N	N	\$22.68	
3.20	D D MAC TRUCKING LLC	601 Riverbend Drive		West Monroe	LA	71292		Undetermined	Trade Payables	N	N	N	N	\$4,000.00	
3.21	DEBORAH M WALLS	Address on File						Undetermined	Trade Payables	N	N	N	N	\$122,584.90	
3.22	DISA, INC	P O BOX 123731		DALLAS	TX	75312-3731		Undetermined	Trade Payables	N	N	N	N	\$1,071.06	
3.23	ENTERGY	PO Box 8108		BATON ROUGE	LA	70891-8108		Undetermined	Trade Payables	N	N	N	N	\$652.70	
3.24	ENTERPRISE FM TRUST	PO BOX 800089		KANSAS CITY	MO	64180-0089		Undetermined	Trade Payables	N	N	N	N	\$1,494.78	
3.25	EQUIPMENTSHARE.COM INC	5710 BULL RUN DR		COLUMBIA	MO	65201		Undetermined	Trade Payables	N	N	N	N	\$54,412.18	
3.26	ESCO TECHNOLOGIES, INC	ESCO TOOL COMPANY	75 OCTOBER HILL RD SUITE A	HOLLISTON	MA	01746		Undetermined	Trade Payables	N	N	N	N	\$10,170.71	
3.27	FEDEX	FEDEX SERVICES	PO BOX 660481	DALLAS	TX	75266-0481		Undetermined	Trade Payables	N	N	N	N	\$3,128.08	
3.28	FIRST IMPRESSION GRAPHICS LLC	898 THOMAS RD		WEST MONROE	LA	71292		Undetermined	Trade Payables	N	N	N	N	\$368.96	
3.29	FROST TRAILER PARTS, INC	PO Box 847		WEST MONROE	LA	71294-0847		Undetermined	Trade Payables	N	N	N	N	\$372.07	
3.30	GADDY ELECTRIC & PLUMBING CO, LLC	PO Box 480066		LINDEN	AL	36748-0066		Undetermined	Trade Payables	N	N	N	N	\$3,822.00	
3.31	GREATER OUACHITA WATER COMPANY	401 Thomas Road Suite 5		West Monroe	LA	71292		Undetermined	Trade Payables	N	N	N	N	\$74.39	
3.32	HARTFORD STEAM BOILER INSP & INSU	PO Box 73720		CHICAGO	IL	60673-7720		Undetermined	Trade Payables	N	N	N	N	\$5,040.24	
3.33	HUGG MOBILE STORAGE SYSTEMS INC	PO Box 194084		LITTLE ROCK	AR	72219		Undetermined	Trade Payables	N	N	N	N	\$13,270.63	
3.34	IRON MOUNTAIN	P O BOX 915026		DALLAS	TX	75391-5026		Undetermined	Trade Payables	N	N	N	N	\$402.39	
3.35	JJ KELLER & ASSOCIATES INC	3003 W BREEZEWOOD LN	PO BOX 548	NEENAH	WI	54957-0548		Undetermined	Trade Payables	N	N	N	N	\$105.53	
3.36	JONES WELDING & INDUSTRIAL SUPPLY,	PO Box 71826		ALBANY	GA	31708		Undetermined	Trade Payables	N	N	N	N	\$3,558.34	
3.37	JR SALES & RENTAL EQUIPMENT LLC	101 S PAVILION CIRCLE		WEST MONROE	LA	71292		Undetermined	Trade Payables	N	N	N	N	\$2,149.17	

In re: Madison Industrial Services Team, LLC
Case No. 24-90397
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.38	JV INDUSTRIAL COMPANIES, LTD	3741 RED BLUFF RD	SUITE 200	PASADENA	TX	77503		Undetermined	Trade Payables	N	N	N	N	\$105,677.94	
3.39	LAFAYETTE COUNTY	800 CLAY STREET		DARLINGTON	WI	53530		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.40	MAGGIO PORTABLE TOILETS	143 HUGHES ROAD		WINNFIELD	LA	71483		Undetermined	Trade Payables	N	N	N	N	\$6,240.00	
3.41	MCELROY METAL MILL INC	METAL MART	24146 IH-10	VIDOR	TX	77662		Undetermined	Trade Payables	N	N	N	N	\$2,058.45	
3.42	MICHAEL STEVENS	Address on File						Undetermined	Trade Payables	N	N	N	N	\$751.06	
3.43	ONECIS INSURANCE CO - MADISON 6015	PO Box 277908		ATLANTA	GA	30384-7908		Undetermined	Trade Payables	N	N	N	N	\$701.64	
3.44	Ortega, Omar	Rosenberg, Eisenberg & Associates, LLC, Michael Eisenberg	2340 S. Arlington Heights Road, Suite 460	Arlington Heights	IL	60005		Undetermined	Personal Injury	N	Y	Y	Y	Undetermined	ADDED
3.45	OZARC GAS EQUIPMENT & SUPPLY INC	PO Box 697		CAPE GIRARDEAU	MO	63702		Undetermined	Trade Payables	N	N	N	N	\$263.24	
3.46	Phillips 66 Company	Matthew H. Oglesby, Senior Counsel, Litigation	2331 CityWest Blvd, HQ-N1380	Houston	TX	77042-2862		Undetermined	Litigation	N	Y	Y	Y	Undetermined	ADDED
3.47	R & S SUPPLY INC	3556 NEW MONROE ROAD		BASTROP	LA	71220		Undetermined	Trade Payables	N	N	N	N	\$3,138.01	
3.48	RAB OF LA INC	Logan Trisler	6551 Cypress Street	West Monroe	LA	71291		Undetermined	Trade Payables	N	N	N	N	\$150,703.00	
3.49	RED BALL OXYGEN CO INC	PO BOX 7316		SHREVEPORT	LA	71137		Undetermined	Trade Payables	N	N	N	N	\$83.34	
3.50	RED-D-ARC, INC	685 LEE INDUSTRIAL BLVD	PO BOX 127	AUSTELL	GA	30168		Undetermined	Trade Payables	N	N	N	N	\$4,954.46	
3.51	RENT-A-JOHN, INC	119 ELMWOOD DR		WEST MONROE	LA	71291		Undetermined	Trade Payables	N	N	N	N	\$1,540.00	
3.52	RUSTON UECKERT	Address on File						Undetermined	Trade Payables	N	N	N	N	\$852.02	
3.53	SHREVEPORT COMMUNICATION SRV CO LLC	933 STONER AVENUE		SHREVEPORT	LA	71101		Undetermined	Trade Payables	N	N	N	N	\$5,055.32	
3.54	SKYWORKS LLC	PO Box 74404		CLEVELAND	OH	44194		Undetermined	Trade Payables	N	N	N	N	\$26.34	
3.55	SOL'S PIPE AND STEEL, INC	PO Box 2407		MONROE	LA	71207		Undetermined	Trade Payables	N	N	N	N	\$453.99	
3.56	SOUTHEASTERN LOGISTICS SOLUTIONS, L	1 C TROTTER RD		WEST COLUMBIA	SC	29169		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.57	SOUTHERN STATES UTILITY	PO Box 6257	191 Rosa Park Street 10th Floor	JACKSON	MS	39288-6257		Undetermined	Trade Payables	N	N	N	N	\$491.91	
3.58	STAFFMARK INVESTMENT LLC	Staffmark		Cincinnati	OH	45202		Undetermined	Trade Payables	N	N	N	N	\$4,747.20	
3.59	SUNBELT RENTALS INC	PO BOX 409211		ATLANTA	GA	30384-9211		Undetermined	Trade Payables	N	N	N	N	\$1,656.24	
3.60	SUNBELT RENTALS INDUSTRIAL SERVICES	PO Box 409211		ATLANTA	GA	30384-9211		Undetermined	Trade Payables	N	N	N	N	\$14,714.16	
3.61	SUNSHINE BUS SALES, INC	PO Box 706		DONALDSONVILLE	LA	70346		Undetermined	Trade Payables	N	N	N	N	\$6,302.51	
3.62	TEKSOLV INC	STE 5 130 EXECUTIVE DRIVE		NEWARK	DE	19702		Undetermined	Trade Payables	N	N	N	N	\$239.00	
3.63	THE COUNTRY PRESS, INC	PO Box 243		LIMA	PA	19037-0243		Undetermined	Trade Payables	N	N	N	N	\$159.00	
3.64	TOP DECK, INC	PO Box 459		Maruiceville	TX	77626		Undetermined	Trade Payables	N	N	N	N	\$667,536.02	
3.65	TRANS UNION RISK & ALTERNATIVE	PO Box 209047		DALLAS	TX	75320-9047		Undetermined	Trade Payables	N	N	N	N	\$79.50	
3.66	UNITED RENTALS (NORTH AMERICA), INC	PO BOX 100711		ATLANTA	GA	30384-0711		Undetermined	Trade Payables	N	N	N	N	\$46,260.04	
3.67	WILLIAMS SCOTSMAN, INC	901 S. BOND ST, STE 600		BALTIMORE	MD	21231		Undetermined	Trade Payables	N	N	N	N	\$7,933.99	
3.68	WW GRAINGER, INC	401 S. Wright Rd.		Janesville	WI	53546		Undetermined	Trade Payables	N	N	N	N	\$481.41	
3.69	XEROX CORPORATION	PO BOX 802555		CHICAGO	IL	60680		Undetermined	Trade Payables	N	N	N	N	\$715.26	
3.70	YORK ICE CO, LLC	PO Box 667		YORK	AL	36925-0667		Undetermined	Trade Payables	N	N	N	N	\$788.40	
3.71	ZACHRY ENGINEERING CORPORATION	255 E HEBRON STREET		CHARLOTTE	NC	28273-0130		Undetermined	Trade Payables	N	N	N	N	\$120,690.30	
TOTAL:														\$1,610,230.85	