

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹)	
)	Case No. 24-90377 (MI)
Debtors.)	(Jointly Administered)
)	

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
ZACHRY NUCLEAR ENGINEERING, INC. CASE NO. 24-90390 (MI)**

AMENDED SCHEDULE E/F, Part 2 ²

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://veritaglobal.net/zhi>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for the above mentioned debtor. The Amending Debtors and the docket number of each Amending Debtors' Schedules are as follows: (1) Zachry Holdings, Inc. [Docket No. 511]; (2) Zachry Engineering Corporation [Docket No. 513]; (3) Zachry Industrial, Inc. [Docket No. 518]; (4) Zachry Enterprise Solutions, LLC [Docket No. 521]; (5) Zachry Nuclear Engineering, Inc. [Docket No. 527]; (7) Zachry Maintenance Services, LLC [Docket No. 529]; (9) Madison Industrial Services Team, LLC [Docket No. 531].



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Fill in this information to identify the case:

Debtor Name: In re : Zachry Nuclear Engineering, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90390 (MI)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 2,911,601.45

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 11,642,322.35

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 14,553,923.80

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 282,371,252.61

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 1,488.06

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 50,770,119.06

4. Total liabilities

Lines 2 + 3a + 3b

\$ 333,142,859.73

Fill in this information to identify the case:

Debtor Name: In re : Zachry Nuclear Engineering, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90390 (MI)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 1,488.06	\$ 1,488.06

2.1 Priority creditor's name and mailing address

Schedule E/F Part 1 is not amended

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

Plus undetermined amounts.

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:**Is the claim subject to offset?**

- ☐ No
- ☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Amended Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred
**Last 4 digits of account
number**
As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 50,770,119.06

Is the claim subject to offset?☐ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 1,488.06
5b. Total claims from Part 2	5b. +	\$ 50,770,119.06
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 50,771,607.12

Fill in this information to identify the case:

Debtor Name: In re : Zachry Nuclear Engineering, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90390 (MI)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule E/F, Part 2
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/30/2024

MM / DD / YYYY

✕ / s / Mohsin Y. Meghji

Signature of individual signing on behalf of debtor

Mohsin Y. Meghji

Printed name

Chief Restructuring Officer of Zachry Holdings, Inc

Position or relationship to debtor

In re: Zachry Nuclear Engineering, Inc.
Case No. 24-90390
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.1	ABM INDUSTRY GROUPS LC	PO BOX 419860		BOSTON	MA	02241-9860		Undetermined	Trade Payables	N	N	N	N	\$6,557.76	
3.2	ABSOLUTE AIR SERVICES LLC	1116 PORTLAND COBALT RD		PORTLAND	CT	06480		Undetermined	Trade Payables	N	N	N	N	\$13,103.38	
3.3	ALLIED STAFF AUGMNT PRTRNS INC	7421 CARMEL EXECUTIVE PARK DR	SUITE 225	CHARLOTTE	NC	28226		Undetermined	Trade Payables	N	N	N	N	\$10,920.00	
3.4	AQUARION WATER COMPANY OF CONN	PO BOX 9265		CHELSEA	MA	02150-9265		Undetermined	Trade Payables	N	N	N	N	\$420.68	
3.5	BEAVER ELECTRIC LLC	8 FIELDING TERRACE		UNCASVILLE	CT	06382		Undetermined	Trade Payables	N	N	N	N	\$10,384.90	
3.6	Billings in Excess	N/A						Undetermined	Billings in excess	N	N	Y	N	Undetermined	
3.7	CAPITOL COFFEE SYSTEMS INC	1113 CAPITAL BLVD		RALEIGH	NC	27603		Undetermined	Trade Payables	N	N	N	N	\$402.30	
3.8	CEIL PLUMBING HEATING	266 SOUTH BROAD STREET		PAWCATUCK	CT	06379		Undetermined	Trade Payables	N	N	N	N	\$465.81	
3.9	CH ROBINSON COMPANY INC	PO BOX 9121		MINNEAPOLIS	MN	55480-9121		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.10	COMCAST HOLDING CORPORATION	PO BOX 70219		PHILADELPHIA	PA	19176-0219		Undetermined	Trade Payables	N	N	N	N	\$356.41	AMENDED
3.11	DICARLO PRECISION INSTRUMENT I	2006 NORTHWOOD DRIVE		SALISBURY	MD	21801		Undetermined	Trade Payables	N	N	N	N	\$1,100.00	
3.12	DISA GLOBAL SOLUTION INC	DEPT 3731	PO BOX 123731	DALLAS	TX	75312-3731		Undetermined	Trade Payables	N	N	N	N	\$1,934.90	
3.13	DOMINION NUCLEAR CONNECTICUT	314 ROPE FERRY RD		WATERFORD	CT	06385-2630		Undetermined	Trade Payables	N	N	N	N	\$16,000.00	
3.14	FEDEX CORPORATION	PO BOX 660481		DALLAS	TX	75266-0481		Undetermined	Trade Payables	N	N	N	N	\$181.69	
3.15	FIRE ALARM CONTROL SYSTEMS INC	12961 PARK CENTRAL SUITE 1440		SAN ANTONIO	TX	78216		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.16	FRONTIER COMMUNICATIONS OF IND	P O BOX 740407		CINCINNATI	OH	45274-0407		Undetermined	Trade Payables	N	N	N	N	\$294.32	
3.17	GENERAL CRANE SERVICE CO	4206 WESLOW ST		HOUSTON	TX	77087		Undetermined	Trade Payables	N	N	N	N	\$1,912.51	
3.18	HUKARIASCENDENT INC	4251 KIPLING ST SUITE 400		WHEAT RIDGE	CO	80033-2898		Undetermined	Trade Payables	N	N	N	N	\$115,801.87	
3.19	INSIGHT GLOBAL LLC	PO BOX 198226		ATLANTA	GA	30384		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.20	LATHROP VENDING INC	152 NORWICH NEW LONDON TPKE		UNCASVILLE	CT	06382		Undetermined	Trade Payables	N	N	N	N	\$1,069.69	
3.21	LINDA J OGRADY	Address on File						Undetermined	Trade Payables	N	N	N	N	\$869.78	AMENDED
3.22	MCI COMMUNICATION SERVICES INC	PO BOX 15043		ALBANY	NY	12212-5043		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.23	MESA ASSOCIATES INC	480 PRODUCTION AVE		MADISON	AL	35758		Undetermined	Trade Payables	N	N	N	N	\$70,087.50	
3.24	MILBERGER LANDSCAPING	3920 N LOOP 1604		SAN ANTONIO	TX	78247		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.25	MPR ASSOCIATES INC	320 KING STREET	SUITE 400	ALEXANDRIA	VA	22314-3230		Undetermined	Trade Payables	N	N	N	N	\$29,095.54	
3.26	NORTH AMERICA PROPERTY Solutio	70 STEWART ROAD		PAWCATUCK	CT	06379		Undetermined	Trade Payables	N	N	N	N	\$5,317.50	
3.27	NORTH AMERICAN VIDEO CORP	1335 S ACACIA AVENUE		FULLERTON	CA	92831		Undetermined	Trade Payables	N	N	N	N	\$929.05	
3.28	NUMERICAL APPLICATIONS INC	PO Box 240130		San Antonio	TX	78224		Undetermined	Intercompany Payable	N	N	Y	N	\$1,986,572.57	
3.29	OSTERMAN PROPANE INC	1870 S WINTON RD STE 200		ROCHESTER	NY	14618		Undetermined	Trade Payables	N	N	N	N	\$4,321.19	
3.30	QUEST DIAGNOSTICS CLINICAL	PO BOX 740709		ATLANTA	GA	30374-0709		Undetermined	Trade Payables	N	N	N	N	\$767.70	
3.31	RESOLUTE INDUSTRIAL LLC	PO BOX 734443		CHICAGO	IL	60673-4443		Undetermined	Trade Payables	N	N	N	N	\$2,671.12	
3.32	S&G SMITH CORP	221 BELTWAY BLVD		MATTHEWS	NC	28104		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.33	SHI INTERNATIONAL CORP	PO BOX 952121		DALLAS	TX	75395-2121		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.34	SOUTHWESTERN BELL TELEPHONE CO	PO BOX 5019		CAROL STREAM	IL	60197		Undetermined	Trade Payables	N	N	N	N	\$3,427.61	
3.35	STERLING TALENT SOLUTIONS	PO BOX 35626		NEWARK	NJ	07193-5626		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.36	STEVEN H CHAFFEE CO	193 AMARAL ST		EAST PROVIDENCE	RI	02915		Undetermined	Trade Payables	N	N	N	N	\$2,489.62	

In re: Zachry Nuclear Engineering, Inc.
Case No. 24-90390
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.37	STREAMLINE AUTOMATION LLC	3100 FRESH WAY SW		HUNTSVILLE	AL	35805		Undetermined	Trade Payables	N	N	N	N	\$371,144.70	
3.38	SYSTEM ONE HOLDINGS LLC	PO BOX 644722		PITTSBURGH	PA	15264-4722		Undetermined	Trade Payables	N	N	N	N	\$146,159.55	AMENDED
3.39	T L SAVAGE INC	115 KISSAWAUG ROAD		MIDDLEBURY	CT	06762		Undetermined	Trade Payables	N	N	N	N	\$52.50	
3.40	TELEDYNE BROWN ENGINEERING INC	300 SPARKMAN DRIVE NW		HUNTSVILLE	AL	35805		Undetermined	Trade Payables	N	N	N	N	\$657,945.35	
3.41	THE CONNECTICUT LIGHT AND PWR	PO BOX 56002		BOSTON	MA	02205-6002		Undetermined	Trade Payables	N	N	N	N	\$8,876.94	
3.42	THE FOOTBRIDGE COMPANIES LLC	200 BRICKSTONE SQUARE	SUITE 200	ANDOVER	MA	01810		Undetermined	Trade Payables	N	N	N	N	\$1,239,610.10	AMENDED
3.43	W B MASON CO INC	PO BOX 981101		BOSTON	MA	02298		Undetermined	Trade Payables	N	N	N	N	\$2,860.32	
3.44	WINDSTREAM CORPORATION	PO BOX 9001013		LOUISVILLE	KY	40290		Undetermined	Trade Payables	N	N	N	N	\$8,996.80	
3.45	XCEED ENG & CONSULTING PC	1580 ELMWOOD AVENUE		ROCHESTER	NY	14620		Undetermined	Trade Payables	N	N	N	N	\$29,598.00	
3.46	XEROX CORPORATION	PO BOX 802555		CHICAGO	IL	60680		Undetermined	Trade Payables	N	N	N	N	\$2,872.62	
3.47	Zachry Nuclear Engineering, Inc.	PO Box 240130		San Antonio	TX	78224		Undetermined	Contract Labor	N	N	Y	N	\$2,550,837.77	
3.48	ZACHRY NUCLEAR INC	PO Box 240130		San Antonio	TX	78224		Undetermined	Intercompany Payable	N	N	Y	N	\$43,463,709.01	
												TOTAL:		\$50,770,119.06	