

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 24-90377 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	

**SECOND AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
ZACHRY ENTERPRISE SOLUTIONS, LLC CASE NO. 24-90386 (MI)**

**AMENDED SCHEDULE A/B 75 and E/F, Part 2 <sup>2</sup>**

<sup>1</sup> The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://veritaglobal.net/zhi>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

<sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for the above mentioned debtor. The Amending Debtors and the docket number of each Amending Debtors' Schedules are as follows: (1) Zachry Enterprise Solutions, LLC [Docket No. 521]; and (2) Zachry Enterprise Solutions, LLC (Amended Schedule E/F Part 2) [Docket No. 860].



24903772412020000000000008

**Fill in this information to identify the case:**

Debtor Name: In re : Zachry Enterprise Solutions, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90386 (MI)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 47,647,687.38

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 47,647,687.38

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 282,371,252.61

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 4,839.79

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 12,487,683.46

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 294,863,775.86

**Fill in this information to identify the case:**

Debtor Name: In re : Zachry Enterprise Solutions, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90386 (MI)

☒ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

\*\*See Schedule A/B Part 11, #75 amendment on following page.

Debtor: Zachry Enterprise Solutions, LLC

Case number (if known): 24-90386

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

**73. Interests in insurance policies or annuities**

73.1 None	\$
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**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None	\$
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Nature of claim

Amount requested \$

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\*\*AMENDED

75.1 Claims against IBM Corporation	\$ no less than \$8.28 million
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Nature of claim Breach of Contract and other bases

Amount requested \$ no less than \$8.28 million

**76. Trusts, equitable or future interests in property**

76.1 None	\$
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**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 See Schedule A/B 77 Attachment	\$ 25,210,636.66
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**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ 33,490,636.66
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**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Zachry Enterprise Solutions, LLC

Case number (if known): 24-90386

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 7,260,755.91	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 313,353.52	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 6,582,941.29	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 33,490,636.66	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 47,647,687.38	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 47,647,687.38

**Fill in this information to identify the case:**

Debtor Name: In re : Zachry Enterprise Solutions, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90386 (MI)

☒ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
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## 2.1 Priority creditor's name and mailing address

**Schedule E/F Part 1 is not amended**

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) ()

Plus undetermined amounts.

As of the petition filing date, the claim is: \$

4,839.79

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**3.1 Nonpriority creditor's name and mailing address**

See Amended Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**
**Last 4 digits of account  
number**
**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 12,487,683.46

**Is the claim subject to offset?**☐ No☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country



**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

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5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 4,839.79
5b. Total claims from Part 2	5b. +	\$ 12,487,683.46
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 12,492,523.25

**Fill in this information to identify the case:**

Debtor Name: In re : Zachry Enterprise Solutions, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90386 (MI)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule A/B Part 11, #75; Schedule E/F, Part 2
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/2/2024

MM / DD / YYYY

✕ / s / Mohsin Y. Meghji

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Mohsin Y. Meghji

\_\_\_\_\_  
Printed name

Chief Restructuring Officer of Zachry Holdings, Inc

\_\_\_\_\_  
Position or relationship to debtor

**In re: Zachry Enterprise Solutions, LLC**  
**Case No. 24-90386**  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.1	11:11 SYSTEMS INC	1235 NORTH LOOP WEST		HOUSTON	TX	77008		Undetermined	Trade Payables	N	N	N	N	\$48,996.51	
3.2	AC DISTRIBUTION INC	5638 BEAR LANE		CORPUS CHRISTI	TX	78405		Undetermined	Trade Payables	N	N	N	N	\$5,293.53	
3.3	ALAMO HEIGHT MINOR EMERGENCY	903 AUSTIN HWY		SAN ANTONIO	TX	78209		Undetermined	Trade Payables	N	N	N	N	\$45,358.45	
3.4	ALUMA SYSTEMS CONCRETE CONSTRU	PO BOX 91473		CHICAGO	IL	60693		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.5	AMERICAN FOOD & VENDING SER MO	124 METROPOLITAN PARK DRIVE		LIVERPOOL	NY	13088		Undetermined	Trade Payables	N	N	N	N	\$12,206.14	
3.6	APEX SYSTEMS LLC	P. O. BOX 411289		BOSTON	MA	02241-1289		Undetermined	Trade Payables	N	N	N	N	\$413,446.70	
3.7	ARISTOTLE INTERNATIONAL INC.	205 PENNSYLVANIA AVE SE		WASHINGTON	DC	20003		Undetermined	Trade Payables	N	N	N	N	\$1,055.06	
3.8	ASSOCIATES FOR INTERNATIONAL	PO BOX 845411		BOSTON	MA	02284-5411		Undetermined	Trade Payables	N	N	N	N	\$750.00	
3.9	AT&T CORP	PO BOX 5019		CAROL STREAM	IL	60197-5019		Undetermined	Trade Payables	N	N	N	N	\$5,318.05	
3.10	AT&T MOBILITY II LLC	PO BOX 6463		CAROL STREAM	IL	60197-6463		Undetermined	Trade Payables	N	N	N	N	\$38.55	
3.11	AVEVA SOFTWARE LLC	33183 COLLECTION CENTER DRIVE		CHICAGO	IL	60693-0331		Undetermined	Trade Payables	N	N	N	N	\$198,338.64	
3.12	AVI SYSTEMS INC	PO BOX 842607		KANSAS CITY	MO	64184-2607		Undetermined	Trade Payables	N	N	N	N	\$7,167.10	
3.13	B KNOX CONSULTING LLC	646 DIDGERIDOO TRAIL		NEW BRAUNFELS	TX	78132		Undetermined	Trade Payables	N	N	N	N	\$1,745.25	
3.14	BALLANTYNE TECHNOLOGY GROUP LL	1 SLIDING ROCK LANE		LANDRUM	SC	29356		Undetermined	Trade Payables	N	N	N	N	\$37,580.64	
3.15	BEN E KEITH COMPANY	PO BOX 1570		FT WORTH	TX	76101		Undetermined	Trade Payables	N	N	N	N	\$935.27	
3.16	BOBBY C BARROW	Address on File						Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.17	CDW DIRECT LLC	PO BOX 75723		CHICAGO	IL	60675-5723		Undetermined	Trade Payables	N	N	N	N	\$76,201.05	
3.18	CHARTER COMMUNICATION HOLDING	PO BOX 60074		CITY OF INDUSRTY	CA	91716-0074		Undetermined	Trade Payables	N	N	N	N	\$590.83	
3.19	CINTAS CORPORATION	PO BOX 630921		CINCINNATI	OH	45263-0921		Undetermined	Trade Payables	N	N	N	N	\$630.12	
3.20	CLUB GIRAUD	707 N ST MARYS STREET		SAN ANTONIO	TX	78205		Undetermined	Trade Payables	N	N	N	N	\$457.75	
3.21	COMCAST HOLDING CORPORATION	PO BOX 70219		PHILADELPHIA	PA	19176-0219		Undetermined	Trade Payables	N	N	N	N	\$23.09	
3.22	CONCORD MARKETING SOLUTIONS IN	195 EXCHANGE BLVD		GLENDALE HEIGHTS	IL	60139		Undetermined	Trade Payables	N	N	N	N	\$4,649.65	
3.23	CONNECTA SATELLITE SOLUTIONS	2830 SHELTER ISLAND DR		SAN DIEGO	CA	92106		Undetermined	Trade Payables	N	N	N	N	\$187.85	
3.24	CONSOLIDATED ELECTRICAL DISTRI	PO BOX 850658		MINNEAPOLIS	MN	55485-0658		Undetermined	Trade Payables	N	N	N	N	\$135.99	
3.25	CORPORATE TRAVEL MGMNT NORTH A	2120 S 72ND STREET		OMAHA	NE	68124		Undetermined	Trade Payables	N	N	N	N	\$43,332.37	
3.26	DISA GLOBAL SOLUTION INC	DEPT 3731		DALLAS	TX	75312-3731		Undetermined	Trade Payables	N	N	N	N	\$1,627.82	
3.27	DONNELLEY FINANCIAL LLC	PO BOX 830181		PHILADELPHIA	PA	19182-0181		Undetermined	Trade Payables	N	N	N	N	\$2,642.19	
3.28	EAP CONSULTANTS LLC	1850 PARKWAY PLACE STE 700		MARIETTA	GA	30067		Undetermined	Trade Payables	N	N	N	N	\$2,414.35	
3.29	EDROY COOPERATIVE GIN CO	PO BOX 1106		ODEM	TX	78370		Undetermined	Trade Payables	N	N	N	N	\$6,243.75	
3.30	ENGIE RESOURCES LLC	1990 POST OAK BLVD		HOUSTON	TX	77056		Undetermined	Trade Payables	N	N	N	N	\$2,354.01	
3.31	EVERGE GROUP LLC	PO BOX 29647		DALLAS	TX	75229-9647		Undetermined	Trade Payables	N	N	N	N	\$534,584.81	
3.32	FACTIVA INC	PO BOX 30994		NEW YORK	NY	10087-0994		Undetermined	Trade Payables	N	N	N	N	\$583.54	
3.33	FEDEX CORPORATION	PO BOX 660481		DALLAS	TX	75266-0481		Undetermined	Trade Payables	N	N	N	N	\$5,846.31	
3.34	FIS CAPITAL MARKETS US LLC	PO BOX 4535		CAROL STREAM	IL	60197-4535		Undetermined	Trade Payables	N	N	N	N	\$3,026.41	
3.35	FRANKLIN COVEY CLIENT SALES IN	PO BOX 25127		SALT LAKE CITY	UT	84125-0127		Undetermined	Trade Payables	N	N	N	N	\$32,724.40	
3.36	GARTNER INC	PO BOX 911319		DALLAS	TX	75391-1319		Undetermined	Trade Payables	N	N	N	N	\$118,880.74	

**In re: Zachry Enterprise Solutions, LLC**  
**Case No. 24-90386**  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.37	Gray, S.	Robert W. Schmidt Law Firm, PLLC	1502 West Avenue	Austin	TX	78701		Undetermined	Employment Litigation	N	Y	Y	Y	Undetermined	
3.38	GREAT AMERICAN FINANCIAL SER	P.O. BOX 660831		DALLAS	TX	75266-0831		Undetermined	Trade Payables	N	N	N	N	\$698.55	
3.39	HEWLETT PACKARD FINANCIAL	PO BOX 402582		ATLANTA	GA	30384-2582		Undetermined	Trade Payables	N	N	N	N	\$372,724.06	
3.40	HIBLER TAXIDERMIST INC	209 SOUTH 5TH ST		KINGSVILLE	TX	78363		Undetermined	Trade Payables	N	N	N	N	\$7,864.37	
3.41	HIBLER WILD GAME PROCESSING IN	207 5TH STREET		KINGSVILLE	TX	78363		Undetermined	Trade Payables	N	N	N	N	\$1,520.45	
3.42	HICKS THOMAS LLP	700 LOUISIANA ST		HOUSTON	TX	77002		Undetermined	Trade Payables	N	N	N	N	\$452,903.00	
3.43	HIRERIGHT GIS INTERMEDIATE	PO BOX 847891		DALLAS	TX	75284-7891		Undetermined	Trade Payables	N	N	N	N	\$10,433.68	
3.44	HUB CITY OVERHEAD DOOR CO INC	1402 CATHEAD RD		CORPUS CHRISTI	TX	78409		Undetermined	Trade Payables	N	N	N	N	\$430.84	
3.45	IBM CORPORATION	PO BOX 676673		DALLAS	TX	75267-6673		Undetermined	Trade Payables	Y	Y	N	Y	\$1,759,724.04	AMENDED
3.46	IDEAGEN TECHNOLOGY LTD	1 MERE WAY, RUDDINGTON		NOTTINGHAM	UK	NG11 6JS	UNITED KINGDOM	Undetermined	Trade Payables	N	N	N	N	\$7,863.92	
3.47	INFOKEEPERS OF PUERTO RICO	PO BOX 2358		TOA BAJA	PR	00951		Undetermined	Trade Payables	N	N	N	N	\$213.87	
3.48	IRON MOUNTAIN RECORDS	PO BOX 915004		DALLAS	TX	75391-5004		Undetermined	Trade Payables	N	N	N	N	\$16,206.42	
3.49	ITSAVVY LLC	PO BOX 3296		GLEN ELLYN	IL	60138-3296		Undetermined	Trade Payables	N	N	N	N	\$3,671.14	
3.50	KING RANCH INC	PO BOX 1090		KINGSVILLE	TX	78364-1266		Undetermined	Trade Payables	N	N	N	N	\$1,870.96	
3.51	LENDER PROTECTIVE SERVICES INC	11314 SIR WINSTON		SAN ANTONIO	TX	78216		Undetermined	Trade Payables	N	N	N	N	\$4,295.36	
3.52	LINDA J OGRADY	Address on File						Undetermined	Trade Payables	N	N	N	N	\$134.13	
3.53	LINKEDIN CORPORATION	62228 COLLECTIONS CENTER DR		CHICAGO	IL	60693-0622		Undetermined	Trade Payables	N	N	N	N	\$53,355.46	
3.54	LONE STAR REPROGRAPHICS INC	227 W NAKOMA		SAN ANTONIO	TX	78216		Undetermined	Trade Payables	N	N	N	N	\$696.05	
3.55	MARK S UNTIEDT	Address on File						Undetermined	Trade Payables	N	N	N	N	\$9,842.01	
3.56	MCI COMMUNICATION SERVICES INC	PO BOX 15043		ALBANY	NY	12212-5043		Undetermined	Trade Payables	N	N	N	N	\$71.49	
3.57	MCKINSEY & COMPANY INC	PO BOX 7247-7255		PHILADELPHIA	PA	19170-7255		Undetermined	Trade Payables	N	N	N	N	\$945,000.00	
3.58	MICROSOFT CORPORATION	One Microsoft Way		REDMOND	WA	98052-6399		Undetermined	Trade Payables	N	N	N	N	\$1,028.33	
3.59	NATIONAL BENEFIT PLANS LTD	PO BOX 690145		SAN ANTONIO	TX	78269-0145		Undetermined	Trade Payables	N	N	N	N	\$976.12	
3.60	NAVEX GLOBAL INC	PO BOX 60941		CHARLOTTE	NC	28260		Undetermined	Trade Payables	N	N	N	N	\$2.06	
3.61	NEW BRAUNFELS WELDERS	1229A INDUSTRIAL DR		NEW BRAUNFELS	TX	78130-3609		Undetermined	Trade Payables	N	N	N	N	\$418.00	
3.62	NORTH AMERICAN VIDEO CORP	1335 S ACACIA AVENUE		FULLERTON	CA	92831		Undetermined	Trade Payables	N	N	N	N	\$429.00	
3.63	NTT DATA BUSINESS SOLUTIONS IN	10856 REED HARTMAN HWY		CINCINNATI	OH	45242		Undetermined	Trade Payables	N	N	N	N	\$14,957.58	
3.64	OIL PATCH PETROLEUM INC	1526 N PADRE ISLAND DR		CORPUS CHRISTI	TX	78408-2349		Undetermined	Trade Payables	N	N	N	N	\$6,446.97	
3.65	ORACLE AMERICA INC	1910 ORACLE PARKWAY		RESTON	VA	20190		Undetermined	Trade Payables	N	N	N	N	\$8,367.76	
3.66	P&I SUPPLY CO	2220 N FARES AVE		EVANSVILLE	IN	47711-3957		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.67	PARAGON MICRO INC	PO BOX 775695		CHICAGO	IL	60677-5695		Undetermined	Trade Payables	N	N	N	N	\$138,120.05	
3.68	QUANTUM OFFICE SOLUTIONS INC	PO BOX 660831		DALLAS	TX	75266-0831		Undetermined	Trade Payables	N	N	N	N	\$630.31	
3.69	QUILL CORPORATION	PO BOX 37600		PHILADELPHIA	PA	19101-0600		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.70	RACHEL D BOECHLER	Address on File						Undetermined	Trade Payables	N	N	N	N	\$900.00	
3.71	RANDY L BROWN	Address on File						Undetermined	Trade Payables	N	N	N	N	\$45,485.64	
3.72	REBOOT IO INC	2775 PEARL STREET		BOULDER	CO	80302		Undetermined	Trade Payables	N	N	N	N	\$27,145.32	
3.73	RESOURCES GLOBAL PROFESSIONALS	PO BOX 740909		LOS ANGELES	CA	90074-0909		Undetermined	Trade Payables	N	N	N	N	\$39,121.60	
3.74	Retirement Incentive Unit Plan 001	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$662,707.00	

**In re: Zachry Enterprise Solutions, LLC**  
**Case No. 24-90386**  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.75	Retirement Incentive Unit Plan 002	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$243,948.10	
3.76	Retirement Incentive Unit Plan 003	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$388,641.00	
3.77	Retirement Incentive Unit Plan 004	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$711,088.42	
3.78	Retirement Incentive Unit Plan 005	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$621,569.00	
3.79	Retirement Incentive Unit Plan 006	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$504,280.00	
3.80	Retirement Incentive Unit Plan 007	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$189,687.00	
3.81	Retirement Incentive Unit Plan 008	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$189,867.00	
3.82	Retirement Incentive Unit Plan 009	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$1,101,528.00	
3.83	Retirement Incentive Unit Plan 010	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$332,384.00	
3.84	Retirement Incentive Unit Plan 011	Address on File						1/1/2024	Retirement Incentive Unit Plan	N	N	N	N	\$1,290,495.00	
3.85	SAFANAD DC I LLC	7990 QUANTUM DRIVE		VIENNA	VA	22182		Undetermined	Trade Payables	N	N	N	N	\$9,208.57	
3.86	SCADA SYSTEMS LTD	P O BOX 37247		PARNELL AUKLAND	NZ		NEW ZEALAND	Undetermined	Trade Payables	N	N	N	N	\$5,543.00	
3.87	SERVICENOW INC	PO BOX 731647		DALLAS	TX	75373-1647		Undetermined	Trade Payables	N	N	N	N	\$7,867.06	
3.88	SHI INTERNATIONAL CORP	PO BOX 952121		DALLAS	TX	75395-2121		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.89	SIRIUS COMPUTER SOLUTIONS INC	PO BOX 202289		DALLAS	TX	75320-2289		Undetermined	Trade Payables	N	N	N	N	\$257.10	
3.90	STAPLES CONTRACT & COMMERCIAL	PO BOX 660409		DALLAS	TX	75266-0409		Undetermined	Trade Payables	N	N	N	N	\$8.43	
3.91	STATE FIRE MARSHAL	PO BOX 6100		TALLAHASSEE	FL	32314-6100		Undetermined	Trade Payables	N	N	N	N	\$150.00	
3.92	SURETEC INFORMATION SYSTEMS IN	9500 ARORETUM BLVD		AUSTIN	TX	78759		Undetermined	Trade Payables	N	N	N	N	\$16,250.00	
3.93	SUSMAN GODFREY LLP	1000 LOUISIANA ST STE 5100		HOUSTON	TX	77002		Undetermined	Trade Payables	N	N	N	N	\$97,532.74	
3.94	SYSTEM ONE HOLDINGS LLC	PO BOX 644722		PITTSBURGH	PA	15264-4722		Undetermined	Trade Payables	N	N	N	N	\$360,567.02	
3.95	THE PITNEY BOWES BANK INC	PO BOX 981026		BOSTON	MA	02298-1026		Undetermined	Trade Payables	N	N	N	N	\$73.54	
3.96	THE VINE WELLNESS GROUP LLC	14802 JONES MALTSBERGER RD		SAN ANTONIO	TX	78247		Undetermined	Trade Payables	N	N	N	N	\$480.00	
3.97	TIME WARNER CABLE	PO BOX 223085		PITTSBURGH	PA	15251-2085		Undetermined	Trade Payables	N	N	N	N	\$889.42	
3.98	TRANE US INC	3838 WOW RD UNIT B		CORPUS CHRISTI	TX	78413		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.99	TRILLIUM ADVISORY GROUP ULC	PO BOX 65103		CALGARY	AL	T2N 4T6	CANADA	Undetermined	Trade Payables	N	N	N	N	\$73,581.60	
3.100	TSA ADVET TECHNOLOGIES	4722 CAMPBELLS RUN ROAD		PITTSBURGH	PA	15205		Undetermined	Trade Payables	N	N	N	N	\$35,145.00	
3.101	U BAR RANCH INC	PO BOX 240130		SAN ANTONIO	TX	78224-0130		Undetermined	Trade Payables	N	N	N	N	\$2,712.00	
3.102	UNACOPY INC	UCI BUSINESS SYSTEMS	1000 S ADAMS	AMARILLO	TX	79101		Undetermined	Trade Payables	N	N	N	N	\$2,501.25	
3.103	VCA CONSULTING LLC	3536 ACROPOLIS WAY		PLANO	TX	75074		Undetermined	Trade Payables	N	N	N	N	\$15,870.97	
3.104	VERITRUST CORPORATION	7804 FAIRVIEW RD		CHARLOTTE	NC	28226-4998		Undetermined	Trade Payables	N	N	N	N	\$235.41	
3.105	VERIZON BUSINESS	PO BOX 15043		ALBANY	NY	12212-5043		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.106	WEBB AC LAWN & GARDEN INC	P O BOX 143		KINGSVILLE	TX	78364		Undetermined	Trade Payables	N	N	N	N	\$298.68	
3.107	WELKIN TECHNOLOGIES LLC	10926 DAVID TAYLOR DR STE 120		CHARLOTTE	NC	28262		Undetermined	Trade Payables	N	N	N	N	\$24,370.32	
3.108	WINDSTREAM CORPORATION	PO BOX 9001013		LOUISVILLE	KY	40290		Undetermined	Trade Payables	N	N	N	N	\$34,083.04	

In re: Zachry Enterprise Solutions, LLC  
Case No. 24-90386  
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Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.109	XEROX CORPORATION	PO BOX 802555		CHICAGO	IL	60680		Undetermined	Trade Payables	N	N	N	N	\$14,650.74	
3.110	XPRESSMYSELF COM LLC	PO BOX 24599		NEW YORK	NY	10087		Undetermined	Trade Payables	N	N	N	N	\$297.59	
3.111	ZACHRY PHILIPPINES INC	9TH FLR ROBINSONS CYBER OMEGA		PASIG CITY, MANILA	PH	1605	PHILIPPINES	Undetermined	Trade Payables	N	N	N	N	\$0.00	
<b>TOTAL:</b>														<b>12,487,683.46</b>	