

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ZACHRY HOLDINGS, INC., *et al.*¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90377 (MI)
)
) (Jointly Administered)
)

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
ZACHRY ENGINEERING CORPORATION CASE NO. 24-90379 (MI)**

AMENDED SCHEDULE E/F, Part 2 ²

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://veritaglobal.net/zhi>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for the above mentioned debtor. The Amending Debtor and the docket number of each Amending Debtor's Schedules are as follows: (1) Zachry Engineering Corporation [Docket No. 513]; (2) Zachry Engineering Corporation (Amended Schedules) [Docket No. 859].



2490377241220000000000023

Fill in this information to identify the case:

Debtor Name: In re : Zachry Engineering Corporation
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 24-90379 (MI)

☒ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 4,923,228.46

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 99,571,377.03

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 104,494,605.49

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 282,371,252.61

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 28,960,574.28

4. Total liabilities

Lines 2 + 3a + 3b

\$ 311,331,826.89

Fill in this information to identify the case:

Debtor Name: In re : Zachry Engineering Corporation
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 24-90379 (MI)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Undetermined	\$ Undetermined

2.1 Priority creditor's name and mailing address**Schedule E/F Part 1 is not amended**

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:**Is the claim subject to offset?**

- ☐ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Amended Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred
**Last 4 digits of account
number**
As of the petition filing date, the claim is:*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 28,960,574.28

Is the claim subject to offset?☐ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 28,960,574.28
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 28,960,574.28

Fill in this information to identify the case:

Debtor Name: In re : Zachry Engineering Corporation

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90379 (MI)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule E/F, Part 2
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/20/2024

MM / DD / YYYY

✕ / s / Mohsin Y. Meghji

Signature of individual signing on behalf of debtor

Mohsin Y. Meghji

Printed name

Chief Restructuring Officer of Zachry Holdings, Inc

Position or relationship to debtor

In re: Zachry Engineering Corporation
Case No. 24-90379
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date Incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.1	Alvarez, Naiker Individually and on Behalf of the Estate of Juan Fuenmayor, et al.	VB ATTORNEYS, Vuk S. Vujasinovic	6363 Woodway, Suite 400		Houston	TX	77056		Undetermined	Personal Injury	N	Y	Y	Y	Undetermined	
3.2	AMBITECH ENGINEERING CORP	PO BOX 240130			SAN ANTONIO	TX	78224-0130		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.3	APEX SYSTEMS LLC	P. O. BOX 411289			BOSTON	MA	02241-1289		Undetermined	Trade Payables	N	N	N	N	\$63,840.00	
3.4	ASAP DRUG SOLUTIONS INC	PO BOX 7035			PASADENA	CA	91109-7035		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.5	AS-BUILT MANAGEMENT INC	13731 SOUTH ROUTE 30	SUITE 111		PLAINFIELD	IL	60544		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.6	AT&T CORP	PO BOX 5019			CAROL STREAM	IL	60197-5019		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.7	AVEVA SOFTWARE LLC	33183 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0331		Undetermined	Trade Payables	N	N	N	N	\$5,880.00	
3.8	BAKER ENGNRG & RISK CONSULTANT	3330 OAKWELL COURT, STE 100			SAN ANTONIO	TX	78218-3024		Undetermined	Trade Payables	N	N	N	N	\$14,000.00	
3.9	BENTLEY SYSTEMS INC	PO BOX 828836			PHILADELPHIA	PA	19182-8836		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.10	Billings in Excess	N/A							Undetermined	Billings in Excess	N	N	Y	N	Undetermined	
3.11	BMA SOLUTIONS INC	PO BOX 733528			DALLAS	TX	75373-3528		Undetermined	Trade Payables	N	N	N	N	\$36,000.00	
3.12	BOTTOM LINE EQUIPMENT LLC	PO BOX 81217			LAFAYETTE	LA	70598		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.13	CANON FINANCIAL SERVICES INC	14904 COLLECTIONS CENTER DR			CHICAGO	IL	60693-0149		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.14	CANON SOLUTIONS AMERICA	12379 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.15	CAROLINA LIFT STATIONS LLC	PO BOX 746			YORK	SC	29745		Undetermined	Trade Payables	N	N	N	N	\$420.47	
3.16	CDW DIRECT LLC	PO BOX 75723			CHICAGO	IL	60675-5723		Undetermined	Trade Payables	N	N	N	N	\$102.99	
3.17	CINTAS CORPORATION	PO BOX 630921			CINCINNATI	OH	45263-0921		Undetermined	Trade Payables	N	N	N	N	\$7,159.72	
3.18	CITADEL INFORMATION MANAGEMENT	1287 NAPERVILLE DR			ROMEDEVILLE	IL	60446		Undetermined	Trade Payables	N	N	N	N	\$878.27	
3.19	CODEWARE INC	6530 SAWYER LOOP RD			SARASOTA	FL	34238		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.20	COMCAST CORPORATION	PO BOX 1577			NEWARK	NJ	07101-1577		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.21	COMMONWEALTH EDISON	PO BOX 6111			CAROL STREAM	IL	60197		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.22	CONSOLIDATED ELECTRICAL DISTRI	PO BOX 850658			MINNEAPOLIS	MN	55485-0658		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.23	CONTRACTORS SAFETY COUNCIL	PO BOX 23066			CORPUS CHRISTI	TX	78403		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.24	CS BUSINESS SYSTEMS	1236 MAIN STREET			BUFFALO	NY	14209		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.25	CURTISS WRIGHT FLOW CNTRL SRV	PO BOX 772521			DETROIT	MI	48277-2521		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.26	CUSTOM SYSTEMS DESIGN INC	1108 SHERWOOD DR			CANYON LAKE	TX	78133-4072		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.27	DATASHIELD CORPORATION	PO BOX 8458			OMAHA	NE	68108		Undetermined	Trade Payables	N	N	N	N	\$290.40	
3.28	Daugherty, Albert James Daugherty, Vanessa Lee Daugherty, and Geraldine Beasley v. Dale Martin Kemp and Patriot Security, Inc.	The Daws Law Firm, Malachi Daws, Ryan Sherer	4055 Dowlen Road		Beaumont	TX	77706		Undetermined	Personal Injury	N	Y	Y	Y	Undetermined	
3.29	DELL MARKETING LP	PO BOX 802816			CHICAGO	IL	60680-2816		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.30	DISA GLOBAL SOLUTION INC	DEPT 3731			DALLAS	TX	75312-3731		Undetermined	Trade Payables	N	N	N	N	\$5,882.86	
3.31	DUKE ENERGY	PO BOX 1094			CHARLOTTE	NC	28201-1094		Undetermined	Trade Payables	N	N	N	N	\$4,973.62	
3.32	ECAD INC	3300 N A ST BLDG 7 STE 110			MIDLAND	TX	79705		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.33	EEOC - Name on File 10	Address on File							Undetermined	Employment Discrimination	N	Y	Y	Y	Undetermined	
3.34	Employee Accrued Vacation 003	Address on File							CY 2024 Pre-petition	Accrued Vacation (Non-priority portion)	N	N	Y	N	\$610.51	
3.35	Employee Accrued Vacation 006	Address on File							CY 2024 Pre-petition	Accrued Vacation (Non-priority portion)	N	N	Y	N	\$1,369.11	
3.36	Employee Accrued Vacation 008	Address on File							CY 2024 Pre-petition	Accrued Vacation (Non-priority portion)	N	N	Y	N	\$1,027.50	
3.37	Employee Accrued Vacation 013	Address on File							CY 2024 Pre-petition	Accrued Vacation (Non-priority portion)	N	N	Y	N	\$2,343.02	
3.38	ENGIE RESOURCES LLC	1990 POST OAK BLVD			HOUSTON	TX	77056		Undetermined	Trade Payables	N	N	N	N	\$3,403.81	

In re: Zachry Engineering Corporation
Case No. 24-90379
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date Incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.39	ENTERPRISE SECURITY SYSTEMS	10910 GRANITE ST			CHARLOTTE	NC	28273		Undetermined	Trade Payables	N	N	N	N	\$772.20	
3.40	ESC CONSULTING ENGINEERS	1922 N BROADWAY AVENUE			SPRINGFIELD	MO	65803		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.41	Fairway Methanol, LLC	9502 Bayport Blvd			Pasadena	TX	77507		Undetermined	Contract	N	Y	Y	Y	Undetermined	
3.42	FARNSWORTH GROUP INC	2211 WEST BRADLEY AVENUE			CHAMPAIGN	IL	61821		Undetermined	Trade Payables	N	N	N	N	\$3,926.30	
3.43	FEDERAL EXPRESS	PO BOX 94515			PALATINE	IL	60094-4515		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.44	FEDEX CORPORATION	PO BOX 660481			DALLAS	TX	75266-0481		Undetermined	Trade Payables	N	N	N	N	\$1,651.70	
3.45	FEHR GRAHAM & ASSOCIATES LLC	101 WEST STEPHENSON STR			FREEPORT	IL	61032		Undetermined	Trade Payables	N	N	N	N	\$7,239.25	
3.46	FISCELLA BUILDING SERVICES INC	1003 N EASTERN AVE			URBNA	IL	61802		Undetermined	Trade Payables	N	N	N	N	\$394.85	
3.47	FLEXIMATION SYSTEMS INC	2680 MATHESON BLVD EAST			MISSISSAUGA	CA	L4W 0A5	CANADA	Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.48	FORTRA LLC	P.O. BOX 735324			CHIGACO	IL	60673-5324		Undetermined	Trade Payables	N	N	N	N	\$167,191.44	
3.49	FREEDOM WASTE MANAGEMENT INC	PO BOX 153			CHAMPAIGN	IL	61824		Undetermined	Trade Payables	N	N	N	N	\$27.00	
3.50	FRONTIER COMMUNICATIONS OF IND	P O BOX 740407			CINCINNATI	OH	45274-0407		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.51	FURNITURE MARKETING GROUP INC	PO BOX 649002			DALLAS	TX	75264-9002		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.52	GEIGER	PO BOX 712144			CINCINNATI	OH	45271-2144		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.53	GLENN BOUCK INC	9951 W 190TH ST SUITE H			MOKENA	IL	60448		Undetermined	Trade Payables	N	N	N	N	\$3,450.00	
3.54	GREATER OMAHA CHAMBER OF COMME	808 CONAGRA DRIVE			OMAHA	NE	68102-5025		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.55	GREENWICH INC	PO BOX 831128			SAN ANTONIO	TX	78283		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.56	HAMMOND 4531 COLUMBIA LLC	4020 KINROSS LAKES PKWY #200			RICHFIELD	OH	44286		Undetermined	Trade Payables	N	N	N	N	\$869.93	
3.57	HD SUPPLY CONSTRUCTION	PO BOX 4852			ORLANDO	FL	32808-4852		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.58	HENNEMAN ENGINEERING INC	1605 S STATE STREET			CHAMPAIGN	IL	61820		Undetermined	Trade Payables	N	N	N	N	\$1,336.50	
3.59	HESSLER ASSOCIATES INC	38329 OLD MILL WAY			OCEAN VIEW	DE	19970		Undetermined	Trade Payables	N	N	N	N	\$22,521.64	
3.60	HIRERIGHT GIS INTERMEDIATE	PO BOX 847891			DALLAS	TX	75284-7891		Undetermined	Trade Payables	N	N	N	N	\$77.73	
3.61	HOST COFFEE SERVICE	9444 J ST			OMAHA	NE	68127		Undetermined	Trade Payables	N	N	N	N	\$47.62	
3.62	HOUSTON AREA SAFETY COUNCIL	PO BOX 621001			DALLAS	TX	75262-1001		Undetermined	Trade Payables	N	N	N	N	\$306.00	
3.63	INDUSTRIAL MEASUREMENT SOLUTIO	24 VERSAGGI DRIVE			ST AUGUSTINE	FL	32090		Undetermined	Trade Payables	N	N	N	N	\$58,800.00	
3.64	INTERGRAPH CORPORATION	7088 SOLUTION CENTER			CHICAGO	IL	60677-7000		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.65	INTERMOUNTAIN GAS COMPANY	PO BOX 5600			BISMARCK	ND	58506-5600		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.66	IRON MOUNTAIN INC	P O BOX 915026			DALLAS	TX	75391-5026		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.67	ISN SOFTWARE CORPORATION	PO BOX 841808			DALLAS	TX	75284-1808		Undetermined	Trade Payables	N	N	N	N	\$12,259.00	
3.68	JORDAN INDUSTRIAL CONTROLS INC	215 CASA PARK DRIVE			MT ZION	IL	62549		Undetermined	Trade Payables	N	N	N	N	\$7,646.59	
3.69	KECKLEY COMPANY	3400 CLEVELAND STREET			SKOKIE	IL	60076		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.70	KONICA MINOLTA	21719 NETWORK PLACE			CHICAGO	IL	60673-1217		Undetermined	Trade Payables	N	N	N	N	\$24,209.96	
3.71	KONICA MINOLTA BUSINESS SOLUTI	500 DAG HILL ROAD			WINDSOR	CT	06095		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.72	KRYSTAL MEDICINE CLOUD	410 MEMORIAL DR			IDAHO FALLS	ID	83402		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.73	LANDCARE INNOVATIONS INC	PO BOX 481940			CHARLOTTE	NC	28289		Undetermined	Trade Payables	N	N	N	N	\$1,900.00	
3.74	LATHROP VENDING INC	152 NORWICH NEW LONDON TPKE			UNCASVILLE	CT	06382		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.75	LINDA J OGRADY	Address on File							Undetermined	Trade Payables	N	N	N	N	\$1,981.34	
3.76	MAMMOET USA INC	20525 FM 521			ROSHARON	TX	77583		Undetermined	Trade Payables	N	N	N	N	\$55,320.00	
3.77	MARSH WORTHAM	PO BOX 301659			DALLAS	TX	75303-1659		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.78	MCFARLANE DOUGLASS & COMPANIES	143 TOWER DR			BURR RIDGE	IL	60527		Undetermined	Trade Payables	N	N	N	N	\$669.00	

In re: Zachry Engineering Corporation
Case No. 24-90379
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date Incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.79	MIDWEST OCCUPATIONAL MEDICINE	325 E MADISON AVENUE			WOOD RIVER	IL	62095		Undetermined	Trade Payables	N	N	N	N	\$100.00	
3.80	MOORE SERVICES INC	1703 READ ST			OMAHA	NE	68112		Undetermined	Trade Payables	N	N	N	N	\$333.84	
3.81	NEWBART PRODUCTS INC	10424 ROCKLEY RD			HOUSTON	TX	77099		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.82	NORTHERN SAFETY CO INC	359 PIKE CT			LA PORTE	TX	77571		Undetermined	Trade Payables	N	N	N	N	\$127.87	
3.83	OCCUPATIONAL HEALTH CENTERS OF	PO BOX 75428			OKLAHOMA CITY	OK	73147-0428		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.84	OCCUPATIONAL HEALTH CENTERS SW	PO BOX 9005			ADDISON	TX	75001		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.85	OFFICE DEPOT INC	PO BOX 660113			DALLAS	TX	75266-0113		Undetermined	Trade Payables	N	N	N	N	\$144.67	
3.86	OPERATION TECHNOLOGY INC	17 GOODYEAR SUITE 100			IRVINE	CA	92618		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.87	OPERATIONAL TECHNOLOGIES CORPO	4100 NW LOOP 410 STE 230			SAN ANTONIO	TX	78229-4253		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.88	OSTERMAN PROPANE INC	1870 S WINTON RD STE 200			ROCHESTER	NY	14618		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.89	PARAGON MICRO INC	PO BOX 775695			CHICAGO	IL	60677-5695		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.90	PIERCE COMMUNICATIONS, INC	35 MAIN PLACE, SUITE 150			COUNCIL BLUFFS	IA	51503		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.91	PLANT INTERSCAPES INC	6436 BABCOCK RD			SAN ANTONIO	TX	78249		Undetermined	Trade Payables	N	N	N	N	\$764.72	
3.92	PROFESSIONAL SERVICE INDUSTRIE	3730 DACOMA STREET			HOUSTON	TX	77092-8906		Undetermined	Trade Payables	N	N	N	N	\$124,450.00	
3.93	RF COMMUNICATIONS INC	PO BOX 2256			NAPERVILLE	IL	60567-2256		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.94	RISA TECH INC	27442 PORTOLA PARKWAY			FOOTHILL RANCH	CA	92610		Undetermined	Trade Payables	N	N	N	N	\$9,275.85	
3.95	ROCIO GALLEGOS	Address on File							Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.96	RVN INC	3110 BARRONS WAY			SUGAR LAND	TX	77479		Undetermined	Trade Payables	N	N	N	N	\$254,621.60	
3.97	SGS NORTH AMERICA INC	6601 KIRKVILLE RD			EAST SYRACUSE	NY	13057		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.98	SIMPLY SMART HOLDINGS LLC	PO BOX 99051			HOUSTON	TX	77261		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.99	SKM SYSTEMS ANALYSIS INC	PO BOX 12123			ZEPHYR COVE	NV	89448		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.100	SOUTHWESTERN BELL TELEPHONE CO	PO BOX 5019			CAROL STREAM	IL	60197		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.101	STATE OF NEW JERSEY DEPARTMENT	PO BOX 929			TRENTON	NJ	08625-0929		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.102	SYSTEM ONE HOLDINGS LLC	PO BOX 644722			PITTSBURGH	PA	15264-4722		Undetermined	Trade Payables	N	N	N	N	\$1,048,795.36	
3.103	TECHNIP ENERGIES USA INC	11720 KATY FREEWAY			HOUSTON	TX	77079		Undetermined	Trade Payables	N	N	N	N	\$19,869.00	
3.104	TERRACON CONSULTANTS INC	P.O. BOX 959673			ST LOUIS	MO	63195-9673		Undetermined	Trade Payables	N	N	N	N	\$11,150.00	
3.105	THE SHERWIN WILLIAMS COMPANY	PO BOX 840943			DALLAS	TX	75284-0943		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.106	THOMPSON SAFETY LLC	PO BOX 842365			DALLAS	TX	75284-2365		Undetermined	Trade Payables	N	N	N	N	\$227.95	
3.107	THREE RIVERS MANUFACTURERS ASS	1615 W JEFFERSON STREET			JOLIET	IL	60435		Undetermined	Trade Payables	N	N	N	N	\$63.00	
3.108	TOTAL COMMUNICATIONS INC	333 BURNHAM ST			EAST HARTFORD	CT	06108		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.109	UE Properties, Inc.	PO Box 240130			San Antonio	TX	78224		Undetermined	Intercompany Payable	N	N	Y	N	\$22,707,916.74	
3.110	ULINE SHIPPING SUPPLY	980 W BETHEL RD			COPPELL	TX	75019		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.111	UNITED MECHANICAL CORPORATION	2811 CENTRAL AVE			CHARLOTTE	NC	28205		Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.112	VERIZON WIRELESS SERVICES LLC	PO BOX 660108			DALLAS	TX	75266-0108		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.113	W B MASON CO INC	PO BOX 981101			BOSTON	MA	02298		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.114	W JOE SHAW LTD	PO BOX 1025			DEER PARK	TX	77536-1025		Undetermined	Trade Payables	N	N	N	N	\$750.00	
3.115	WADDELL INC	1709 N KICKAPOO STR			LINCOLN	IL	62656		Undetermined	Trade Payables	N	N	N	N	\$231.19	
3.116	WASTE CONNECTIONS OF NORTH CAR	5516 KIZZELLES FERRY RD			CHARLOTTE	NC	28214		Undetermined	Trade Payables	N	N	N	N	\$396.94	
3.117	WESCO DISTRIBUTION, INC	PO BOX 802578			CHICAGO	IL	60680-2578		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.118	WW GRAINGER INC	DEPT 873484703			KANSAS CITY	MO	64141-6267		Undetermined	Trade Payables	N	N	N	N	\$81.48	AMENDED
3.119	XEROX CORPORATION	PO BOX 802555			CHICAGO	IL	60680		Undetermined	Trade Payables	N	N	N	N	\$17,275.79	
3.120	XPRESS BUSINESS PRODUCT	PO BOX 430906			HOUSTON	TX	77243		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.121	YARD MULE SPECIALISTS, INC.	8325 BROADWAY ST., SUITE 202			PEARLAND	TX	77581		Undetermined	Trade Payables	N	N	N	N	\$0.00	
3.122	Zachry Engineering Corporation	255 E HEBRON STREET			CHARLOTTE	NC	28273-0130		Undetermined	Contract Labor	N	N	Y	N	\$735,516.30	

In re: Zachry Engineering Corporation
Case No. 24-90379
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date Incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.123	Zachry High Voltage Solutions, LLC	PO Box 240130			San Antonio	TX	78224		Undetermined	Intercompany Payable	N	N	Y	N	\$2,675,141.21	
3.124	ZEC New York, Inc.	PO Box 240130			San Antonio	TX	78224		Undetermined	Intercompany Payable	N	N	Y	N	\$832,560.44	
													TOTAL:		\$28,960,574.28	