

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)
	)	<b>Re: Docket Nos. 530, 527, 513, 518, 529, 524</b>

**NOTICE OF FILING THIRD AMENDMENTS TO  
SCHEDULES OF ASSETS AND LIABILITIES FOR  
ZACHRY HOLDINGS, INC. AND CERTAIN OF ITS DEBTOR AFFILIATES**

**PLEASE TAKE NOTICE** that, on July 16, 2024, Zachry Holdings, Inc. and its affiliated debtors (the “**Debtors**”) filed their Schedules of Assets and Liabilities [Docket Nos. 511–531] (the “**Schedules**”)<sup>2</sup> with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE** that, on August 30, 2024, certain of the Debtors amended their Schedules [Docket Nos. 855-864].

**PLEASE TAKE FURTHER NOTICE** that, on December 2, 2024, Debtor Zachry Enterprise Solutions further amended its Schedules [Docket No. 1564].

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<sup>1</sup> The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at [www.veritaglobal.net/ZHI](http://www.veritaglobal.net/ZHI). The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

<sup>2</sup> Citations to “Docket No. [ ]” are made in reference to docket entries in Zachry Holding, Inc.’s chapter 11 case.

<sup>3</sup> Except as stated otherwise in this notice, the Schedules and *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs* attached to the Schedules are incorporated herein by reference.



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**PLEASE TAKE FURTHER NOTICE** that certain of the Debtors now seek to further amend their Schedules (such Debtors, collectively, the “**Amending Debtors**”).<sup>4</sup>

**PLEASE TAKE FURTHER NOTICE** that the Amending Debtors hereby file this amendment to Schedules A/B, item 75 (Contingent or Unliquidated Claims or Causes of Action) and Schedule E/F, part 2 (Creditors Who Have Unsecured Claims) (the “**Amended Schedules**” and each amended Schedule, and “**Amended Schedule**”). All parties receiving this notice are encouraged to review the Amended Schedules are encouraged to review the Amended Schedules and original Schedules to determine if any of the changes affect them. Amended Schedule A/B, item 75 and Amended Schedule E/F, part 2 supersedes and replaces in all respects Schedule A/B item 75 and Schedules E/F, part 2 previously filed on July 16, 2024 and as previously amended on August 30, 2024.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 6 of the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief* [Docket No. 636] (the “**Bar Date Order**”), if any claimant affected by these Amended Schedules disagrees with the nature, amount or characterization of their claim(s), then the affected claimant must file a proof of claim with respect to such claim no later than January 21, 2025 at 5:00 p.m. (prevailing Central Time) (the “**Amended Schedules Bar Date**”). The Amended Schedules Bar Date applies to a

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<sup>4</sup> For purposes of this notice, the Amending Debtors and the docket number of each Amending Debtors’ Schedules are as follows: (1) J.V. Industrial Companies, LLC [Docket No. 530]; (2) JVIC Fabrication [Docket No. 527]; (3) Zachry Engineering Corporation [Docket No. 513]; (4) Zachry Industrial, Inc. [Docket No. 518]; (5) Zachry Maintenance Services, LLC [Docket No. 529]; (6) Zachry Nuclear Engineering, Inc. [Docket No. 524].

claimant whose claim is affected by the amendment to Schedule A/B, item 75 and Schedule E/F, part 2. The inclusion of a creditor in the Amended Schedules is not intended to waive any right of the Debtors and shall not be construed as a waiver of any of the Debtors' rights, including without limitation, the Debtors' rights pursuant to Paragraphs 7 and 24 of the Bar Date Order.

**PLEASE TAKE FURTHER NOTICE** creditors whose claim amounts were altered by the Amended Schedules will receive a revised proof of claim form with their new scheduled claim information. Copies of the Amended Schedule, the Schedules, the Bar Date Order, and the revised proof of claim form may also be obtained free of charge by visiting the Debtors' claims and noticing agent at [www.veritaglobal.net/ZHI](http://www.veritaglobal.net/ZHI).

The Debtors reserve their right to further amend the Schedules, from time to time as may be necessary or appropriate

Dated: December 20, 2024  
Houston, Texas

/s/ Charles R. Koster

**WHITE & CASE LLP**

Charles R. Koster (Texas Bar No. 24128278)  
609 Main Street, Suite 2900  
Houston, Texas 77002  
Telephone: (713) 496-9700  
Facsimile: (713) 496-9701  
Email: charles.koster@whitecase.com

Bojan Guzina (admitted *pro hac vice*)  
Andrew F. O'Neill (admitted *pro hac vice*)  
Michael Andolina (admitted *pro hac vice*)  
Fan B. He (admitted *pro hac vice*)  
Adam T. Swingle (admitted *pro hac vice*)  
Barrett Lingle (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Email: bojan.guzina@whitecase.com  
aoneill@whitecase.com  
mandolina@whitecase.com  
fhe@whitecase.com  
adam.swingle@whitecase.com  
barrett.lingle@whitecase.com

*Counsel to the Debtors and  
Debtors in Possession*

**Certificate of Service**

I certify that on December 20, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster

Charles R. Koster